

MERGENT® MUNICIPAL & GOVERNMENT

NEWS REPORTS

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NOTICE – Items in this issue will be listed online weekly and printed monthly.

ARKANSAS

LITTLE ROCK SCHOOL DISTRICT, AR

New Bond Offering: Refunding, 2012
 ISSUED—\$43,685,000.
 DATED DATE—Jan. 15, 2012.
 DUE—Feb. 1, 2014 - 2033.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank NA.
 PAYING AGENT—US Bank NA.
 REGISTRAR—US Bank NA.
 BOND COUNSEL—Friday Eldredge & Clark LLP.
 FISCAL AGENT—Stephens Inc.
 TRANSFER AGENT—US Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2012—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/14	940	2.00	02/01/15	1,695	2.00
02/01/16	1,740	2.00	02/01/17	1,785	2.00
02/01/18	1,825	2.00	02/01/19	1,865	2.00
02/01/20	1,920	2.00	02/01/21	1,975	2.50
02/01/22	2,030	2.50	02/01/23	2,090	3.00
02/01/24	2,165	3.00	02/01/25	2,240	3.00
02/01/26	2,325	3.00	02/01/27	2,410	3.25
02/01/28	2,500	3.38	02/01/29	2,605	3.50
02/01/30	2,710	3.50	02/01/31	2,825	3.63
02/01/32	2,955	3.75	02/01/33	3,085	3.75

CALLABLE—Bonds due 2018 - 2033 are callable in whole at any time or in part at anytime:
 2018 - 2033 Bonds:
 02/01/2017 ... 100
 SECURITY—Limited G.O..
 PURPOSE—Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 02/01/2698.31 02/01/2799.41 02/01/2899.69
 02/01/3098.68 02/01/3198.31 02/01/3298.61
 02/01/3397.16
 OFFERED—(\$43,685,000) On Jan. 4, 2012 thru Morgan Stanley & Company LLC.

CALIFORNIA

ABAG FINANCE AUTHORITY FOR NONPROFIT CORPORATIONS, CA

New Bond Offering: Revenue, Sharp HealthCare, 2012-A
 ISSUED—\$46,665,000.
 DATED DATE—Jan. 24, 2012.
 DUE—Aug. 1, 2012, 2019 - 2028.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank NA.
 PAYING AGENT—US Bank NA.
 REGISTRAR—US Bank NA.
 BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.
 TRANSFER AGENT—US Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2012—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/01/12	3,730	2.00	08/01/19	5,080	5.00
08/01/20	3,490	4.00	08/01/21	3,630	4.00
08/01/22	3,775	5.00	08/01/23	3,965	5.00
08/01/24	4,160	5.00	08/01/25	4,370	5.00
08/01/26	4,590	5.00	08/01/27	4,820	5.00
08/01/28	5,055	5.00			

CALLABLE—Bonds due 2022 - 2028 are callable in whole at any time or in part at anytime:
 2022 - 2028 Bonds:
 02/01/2022 ... 100

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Hospitals.
 OFFERED—(\$46,665,000) On Jan. 12, 2012 thru Citigroup Global Markets Inc.

BONITA CANYON PUBLIC FACILITIES FINANCING AUTHORITY, CA

New Bond Offering: Special Tax, 2012
 ISSUED—\$38,330,000.
 DATED DATE—Jan. 31, 2012.
 DUE—Sept. 1: 2012 - 2026, 2028.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Company NA.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 REGISTRAR—Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR—Fieldman Rolapp & Associates.
 BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.
 ESCROW AGENT—Bank of New York Mellon Trust Company NA.
 TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2012—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/01/12	595	2.00	09/01/13	1,380	2.00
09/01/14	1,465	2.25	09/01/15	1,555	3.00
09/01/16	1,660	3.00	09/01/17	1,775	3.00
09/01/18	1,890	3.25	09/01/19	2,015	4.00
09/01/20	2,165	4.00	09/01/21	2,320	4.00
09/01/22	2,480	4.00	09/01/23	2,645	4.25
09/01/24	2,335	4.50	09/01/24	500	5.00
09/01/25	3,040	5.00	09/01/26	3,260	5.00
09/01/28	7,250	5.00			

CALLABLE—Bonds due 2013 - 2026, 2028 are callable in whole on any interest payment date or in part on any interest payment date:
 2013 - 2026, 2028 Bonds:
 09/01/2012 ... 103 03/01/2013 ... 103 09/01/2013 ... 103
 03/01/2014 ... 103 09/01/2014 ... 103 03/01/2015 ... 103
 09/01/2015 ... 103 03/01/2016 ... 103 09/01/2016 ... 103
 03/01/2017 ... 103 09/01/2017 ... 103 03/01/2018 ... 103
 09/01/2018 ... 103 03/01/2019 ... 103 09/01/2019 ... 103
 03/01/2020 ... 102 09/01/2020 ... 102 03/01/2021 ... 101
 09/01/2021 ... 101 03/01/2022 ... 100 09/01/2022 ... 100
 03/01/2023 ... 100 09/01/2023 ... 100 03/01/2024 ... 100
 09/01/2024 ... 100 03/01/2025 ... 100 09/01/2025 ... 100
 03/01/2026 ... 100 09/01/2026 ... 100 03/01/2027 ... 100
 09/01/2027 ... 100 03/01/2028 ... 100 09/01/2028 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):
 2028 Bonds:

09/01/27 ... 3,500 09/01/28 ... 3,750
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Special Tax.
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 09/01/1799.29 09/01/1898.89 09/01/2199.37
 09/01/2297.80 09/01/2398.20 09/01/2498.67
 OFFERED—(\$38,330,000) On Jan. 4, 2012 thru Stone & Youngberg.

ORANGE COUNTY, CA

New Bond Offering: Taxable Pension Obligation, 2012-A (Taxable)
 ISSUED—\$229,880,000.
 DATED DATE—Jan. 18, 2012.
 DUE—Aug. 1: 2012; Feb. 1: 2013; June 28: 2013; May 1: 2013; Nov. 1: 2012.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Company NA.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 REGISTRAR—Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR—Knn Public Finance.
 BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.
 TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2012—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/01/12	10,000	0.75	11/01/12	60,000	0.80
02/01/13	60,000	0.85	05/01/13	60,000	0.90
06/28/13	39,880	0.95			

SECURITY—Revenue.
 PURPOSE—Pension Funding/Retirement.
 OFFERED—(\$229,880,000) On Jan. 10, 2012 thru Morgan Stanley & Company LLC.

SAN MATEO, CA

New Bond Offering: Special Tax, 2012
 ISSUED—\$31,800,000.
 DATED DATE—Jan. 19, 2012.
 DUE—Sept. 1: 2014 - 2027, 2032, 2042.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Company NA.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 REGISTRAR—Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR—Kitahata & Company.
 FINANCIAL ADVISOR—William Euphrat Municipal Finance Inc.
 BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.
 TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2012—according to maturity—\$000 omitted):

MOODY'S MUNICIPAL BOND AVERAGES

	Ten Year State		Long Maturities				Baa
	Aaa	Aa	Composite	Aaa	Aa	A	
Monthly Averages							
Sept. 2011	2.38	2.63	4.63	3.84	4.11	4.83	5.72
Oct. 2011	2.63	2.90	4.55	3.91	4.20	4.73	5.37
Nov. 2011	0.00	0.00	4.57	0.00	0.00	0.00	0.00
Dec. 2011	0.00	0.00	4.47	0.00	0.00	0.00	0.00
Weekly Averages							
Dec. 29, 2011	2.29	2.53	4.53	3.79	4.03	4.75	5.55
Jan. 5, 2012	2.23	2.47	4.51	3.77	4.01	4.73	5.53
Jan. 12, 2012	1.93	2.16	4.26	3.53	3.76	4.47	5.27
Jan. 19, 2012	1.97	2.17	3.99	3.29	3.50	3.17	4.99

Year	Amt.	%	Year	Amt.	%
09/01/14	65	2.75	09/01/15	65	3.13
09/01/16	100	3.38	09/01/17	140	3.75
09/01/18	185	4.00	09/01/19	235	4.13
09/01/20	280	4.38	09/01/21	335	4.50
09/01/22	395	4.75	09/01/23	460	5.00
09/01/24	525	5.13	09/01/25	600	5.25
09/01/26	675	5.38	09/01/27	755	5.50
09/01/32	5,290	5.88	09/01/42	21,695	6.00

CALLABLE—Bonds due 2023 - 2027, 2032, 2042 are callable in whole at anytime or in part at anytime:

2023 - 2027, 2032, 2042 Bonds:
09/01/2022 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):
2032 Bonds:

09/01/28	845	09/01/29	945	09/01/30	1,055
09/01/31	1,160	09/01/32	1,285		

2042 Bonds:

09/01/33	1,415	09/01/34	1,555	09/01/35	1,705
09/01/36	1,860	09/01/37	2,035	09/01/38	2,215
09/01/39	2,405	09/01/40	2,610	09/01/41	2,830
09/01/42	3,065				

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Special Tax.
PURPOSE—Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
09/01/14 ... 99.87 09/01/15 ... 99.74 09/01/16 ... 99.68
09/01/19 ... 99.19 09/01/20 ... 99.11 09/01/21 ... 98.84
09/01/22 ... 99.17 09/01/23 ... 99.56 09/01/24 ... 99.31
09/01/25 ... 99.04 09/01/26 ... 98.75 09/01/27 ... 98.96
09/01/32 ... 99.11 09/01/42 ... 98.61

OFFERED—(\$31,800,000) On Jan. 5, 2012 thru Stone & Youngberg.

VERNON, CA

New Bond Offering: Electric System Revenue Taxable, 2012-B (Taxable)
ISSUED—\$35,100,000.

DATED DATE—Jan. 19, 2012.
DUE—Aug. 1: 2022 - 2026.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Bank of New York Mellon Trust Company NA.

PAYING AGENT—Bank of New York Mellon Trust Company NA.
REGISTRAR—Bank of New York Mellon Trust Company NA.

FINANCIAL ADVISOR—Blx Group LLC.
BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.

ESCROW AGENT—Bank of New York Mellon Trust Company NA.

TRANSFER AGENT—Bank of New York Mellon Trust Company NA.

DEPOSITORY—Depository Trust Company.
INTEREST—F&A 1 (Aug. 1, 2012—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/01/22	6,165	6.25	08/01/23	6,565	6.25
08/01/24	6,990	6.25	08/01/25	7,440	6.38
08/01/26	7,940	6.50			

CALLABLE—Bonds due 2023 - 2026 are callable in whole at anytime or in part at anytime:

2023 - 2026 Bonds:
08/01/2022 ... 100

SECURITY—Revenue.
PURPOSE—Public Power.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
08/01/22 ... 97.59 08/01/23 ... 96.65 08/01/24 ... 95.65
08/01/25 ... 95.68 08/01/26 ... 95.74

OFFERED—(\$35,100,000) On Jan. 10, 2012 thru Ej De La Rosa & Company Inc.

New Bond Offering: Electric System Revenue, 2012-A
ISSUED—\$37,640,000.

DATED DATE—Jan. 19, 2012.
DUE—Aug. 1: 2030, 2033, 2041.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Bank of New York Mellon Trust Company NA.

PAYING AGENT—Bank of New York Mellon Trust Company NA.

REGISTRAR—Bank of New York Mellon Trust Company NA.
FINANCIAL ADVISOR—Blx Group LLC.
BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.
TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 1 (Aug. 1, 2012—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/01/30	4,645	5.00	08/01/33	4,155	5.13
08/01/41	28,840	5.50			

CALLABLE—Bonds due 2030, 2033, 2041 are callable in whole at anytime or in part at anytime:

2030, 2033, 2041 Bonds:
08/01/2022 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):

2030 Bonds:

08/01/27	1,075	08/01/28	1,130	08/01/29	1,190
08/01/30	1,250				

2033 Bonds:

08/01/31	1,315	08/01/32	1,385	08/01/33	1,455
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2041 Bonds:

08/01/34	1,535	08/01/35	1,625	08/01/36	1,715
08/01/37	1,810	08/01/38	1,915	08/01/39	6,380
08/01/40	6,740	08/01/41	7,120		

SECURITY—Revenue.
PURPOSE—Public Power.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
08/01/33 ... 99.29

OFFERED—(\$37,640,000) On Jan. 10, 2012 thru Ej De La Rosa & Company Inc.

**COLORADO
COLORADO (STATE OF), CO**

New Bond Offering: Education Loan Program Tax and Revenue Anticipation Notes, 2012-A
ISSUED—\$230,000,000.

DATED DATE—Jan. 13, 2012.
DUE—June 29: 2012.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Office of The State Treasurer.

REGISTRAR—Office of The State Department of The Treasury Chief Financial Officer.

FINANCIAL ADVISOR—Rbc Capital Markets LLC.
BOND COUNSEL—Kutak Rock LLP.

DEPOSITORY—Depository Trust Company.
INTEREST—J&D 29 (June 29, 2012—according to maturity—\$000 omitted):

Year	Amt.	%
06/29/12	230,000	2.00

SECURITY—Loan Agreement.
PURPOSE—Primary/Secondary Education.

OFFERED—(\$230,000,000) On Jan. 10, 2012 thru Barclays Capital Inc.

DENVER (City & County of), CO

New Bond Offering: Wastewater Enterprise Revenue, 2012
ISSUED—\$50,425,000.

DATED DATE—Jan. 19, 2012.
DUE—Nov. 1: 2012 - 2032.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Zions First National Bank.

REGISTRAR—Zions First National Bank.
FINANCIAL ADVISOR—Piper Jaffray & Company.

BOND COUNSEL—Sherman & Howard LLC.
BOND COUNSEL—Ger LLP.

ESCROW AGENT—Zions First National Bank.
TRANSFER AGENT—Zions First National Bank.

DEPOSITORY—Depository Trust Company.
INTEREST—M&N 1 (May 1, 2012—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/01/12	1,870	2.00	11/01/13	2,540	2.00
11/01/14	2,590	5.00	11/01/15	2,715	5.00
11/01/16	2,850	5.00	11/01/17	2,995	4.00
11/01/18	3,105	4.00	11/01/19	3,225	4.00

11/01/20	3,340	4.00	11/01/21	3,475	4.00
11/01/22	3,615	4.00	11/01/23	1,580	3.00
11/01/24	1,625	3.00	11/01/25	1,675	3.00
11/01/26	1,725	3.00	11/01/27	1,780	3.00
11/01/28	1,830	3.00	11/01/29	1,885	3.00
11/01/30	1,945	3.00	11/01/31	2,000	3.00
11/01/32	2,060	3.13			

CALLABLE—Bonds due 2023 - 2032 are callable in whole at anytime or in part at anytime:

2023 - 2032 Bonds:
11/01/2022 ... 100

SECURITY—Revenue.
PURPOSE—Water and Sewer.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
11/01/31 ... 98.53 11/01/32 ... 98.86

OFFERED—(\$50,425,000) On Jan. 11, 2012 thru JP Morgan Securities LLC.

SUMMIT COUNTY SCHOOL DISTRICT RE-1 (Summit), CO

New Bond Offering: General Obligation Refunding, 2012
ISSUED—\$29,740,000.

DATED DATE—Jan. 19, 2012.
DUE—Dec. 1: 2012 - 2024.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Umb Bank NA.

REGISTRAR—Umb Bank NA.
BOND COUNSEL—Sherman & Howard LLC.

ESCROW AGENT—Umb Bank NA.
DEPOSITORY—Depository Trust Company.

INTEREST—J&D 1 (June 1, 2012—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/14	125	2.00	12/01/15	200	2.00
12/01/16	1,700	1.50	12/01/16	1,185	4.00
12/01/17	1,400	2.00	12/01/17	1,560	4.00
12/01/18	2,300	2.00	12/01/18	750	4.00
12/01/19	1,290	3.00	12/01/19	1,830	2.50
12/01/20	1,200	5.00	12/01/20	2,010	3.00
12/01/21	3,340	4.00	12/01/22	1,260	3.00
12/01/22	2,200	5.00	12/01/23	3,625	4.00
12/01/24	3,765	4.00			

Capital appreciation bonds on approximate yields to maturity as follows

12/01/12	0.60	12/01/13	0.80
12/01/14	1.10		

CALLABLE—Bonds due 2022 - 2024 are callable in whole at anytime or in part at anytime:

2022 - 2024 Bonds:
12/01/2021 ... 100

SECURITY—Unlimited Tax G.O..
GUARANTOR—Guaranteed as to principal and interest by CO School Dist Credit Enhancement Program

PURPOSE—Primary/Secondary Education.
OFFERED—(\$29,740,000) On Jan. 3, 2012 thru George K. Baum & Company.

**CONNECTICUT
CONNECTICUT HOUSING FINANCE AUTHORITY, CT**

New Bond Offering: Housing Mortgage Finance Program, 2011 Subseries C-2 (AMT)

ISSUED—\$75,205,000.
DATED DATE—Aug. 4, 2011.

DUE—May 15: 2034.
DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—US Bank NA.
PAYING AGENT—US Bank NA.

REGISTRAR—US Bank NA.
FINANCIAL ADVISOR—Lamont Financial Services Corporation.

BOND COUNSEL—Hawkins Delafield & Wood LLP.
BOND COUNSEL—Edwards Wildman Palmer LLP.

REMARKETING AGENT—Goldman Sachs & Company LLC.
TENDER AGENT—US Bank NA.

DEPOSITORY—Depository Trust Company.
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2034 are callable in whole at anytime or in part at anytime:

2034 Bonds:
01/19/2012 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each May 15 as follows (\$000 omitted):
2034 Bonds:

05/15/18	1,665	11/15/18	1,720	05/15/19	1,675
11/15/19	1,805	05/15/20	1,860	11/15/20	1,515
05/15/21	1,170	11/15/21	1,280	05/15/22	1,910
11/15/22	1,865	05/15/23	1,925	11/15/23	1,960
05/15/24	2,080	11/15/24	2,150	05/15/25	2,030
11/15/25	1,915	05/15/26	2,145	11/15/26	2,205
05/15/27	2,925	11/15/27	2,305	05/15/28	2,275
11/15/28	2,655	05/15/29	3,140	11/15/29	3,220
05/15/30	3,310	11/15/30	3,395	05/15/31	3,495
11/15/31	3,570	05/15/32	3,685	11/15/32	2,140
05/15/33	2,200	11/15/33	2,000	05/15/34	2,015

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Mortgage Loans.
PURPOSE—Multi-Family Housing.
OFFERED—(\$75,205,000) On Jan. 12, 2012 thru Goldman Sachs & Company LLC.

FLORIDA

FLORIDA (State of), FL

New Bond Offering: Right-of-Way Acquisition and Bridge Construction, Department of Transportation Right of Way, 2011-B
ISSUED—\$243,785,000.
DATED DATE—Feb. 2, 2012.
DUE—July 1: 2012 - 2037, 2041.
DENOMINATION—Registered \$1,000.00 and multiples thereof.
PAYING AGENT—US Bank NA.
REGISTRAR—US Bank NA.
FINANCIAL ADVISOR—Division of Bond Finance.
BOND COUNSEL—Greenberg Traurig Pa.
DEPOSITORY—Depository Trust Company.
INTEREST—J&J 1 (July 1, 2012—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
07/01/12	730	2.50	07/01/13	2,265	3.00
07/01/14	2,335	4.00	07/01/15	2,425	4.00
07/01/16	2,530	5.00	07/01/17	2,650	5.00
07/01/18	2,780	5.00	07/01/19	2,920	5.00
07/01/20	3,065	4.00	07/01/21	3,195	4.00
07/01/22	3,320	5.00	07/01/23	17,150	5.00
07/01/24	15,160	5.00	07/01/25	15,915	5.00
07/01/26	16,710	5.00	07/01/27	17,550	3.00
07/01/28	18,080	4.00	07/01/29	18,805	4.00
07/01/30	19,555	3.25	07/01/31	20,185	4.00
07/01/32	12,545	4.00	07/01/33	4,150	4.00
07/01/34	4,315	4.00	07/01/35	4,490	4.00
07/01/36	4,665	4.00	07/01/37	4,855	4.00
07/01/41	21,440	4.00			

CALLABLE—Bonds due 2022 - 2037, 2041 are callable in whole at anytime or in part at anytime:

2022 - 2037, 2041 Bonds:

07/01/2021 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

2041 Bonds:

07/01/38	5,050	07/01/39	5,250	07/01/40	5,460
07/01/41	5,680				

SECURITY—Fuel / Vehicle Tax.

PURPOSE—Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
07/01/27 ... 97.70 07/01/30 ... 97.00

OFFERED—(\$243,785,000) On Jan. 10, 2012 thru Bank of America Merrill Lynch.

ORANGE COUNTY SCHOOL BOARD (PUBLIC SCHOOLS), FL

New Bond Offering: Certificates of Participation, 2012-A

ISSUED—\$56,445,000.

DATED DATE—May 3, 2012.

DUE—Aug. 1: 2013 - 2019.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—US Bank NA.

PAYING AGENT—US Bank NA.

REGISTRAR—US Bank NA.

FINANCIAL ADVISOR—Public Financial Management Inc.

BOND COUNSEL—Greenberg Traurig Pa.
BOND COUNSEL—Debi Rumph Esq.
ESCROW AGENT—US Bank NA.
TRANSFER AGENT—US Bank NA.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 1 (Aug. 1, 2012—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/01/13	2,355	5.00	08/01/14	19,420	5.00
08/01/15	20,990	5.00	08/01/16	2,800	5.00
08/01/17	3,040	5.00	08/01/18	3,825	5.00
08/01/19	4,015	5.00			

SECURITY—Lease/Rent.
PURPOSE—Primary/Secondary Education.
OFFERED—(\$56,445,000) On Jan. 5, 2012 thru Citigroup Global Markets Inc.

GEORGIA

BURKE COUNTY DEVELOPMENT AUTHORITY, GA

New Bond Offering: Pollution Control Revenue, Georgia Power Company Plant Vogtle Project, 2008-2
ISSUED—\$65,000,000.
DATED DATE—Nov. 25, 2008.
DUE—Nov. 1: 2048.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Bank of New York Mellon Trust Company NA.
PAYING AGENT—Bank of New York Mellon Trust Company NA.
REGISTRAR—Bank of New York Mellon Trust Company NA.
BOND COUNSEL—King & Spalding LLP.
TENDER AGENT—Bank of New York Mellon Trust Company NA.
DEPOSITORY—Depository Trust Company.
INTEREST—M&N 1 (May 1, 2012—according to maturity—\$000 omitted):

Year	Amt.	%
11/01/48	65,000	1.40

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Loan Agreement.
PURPOSE—Pollution Control.
OFFERED—(\$65,000,000) On Jan. 12, 2012 thru Banc of America Securities LLC.

ILLINOIS

CHICAGO, IL

New Bond Offering: General Obligation Variable Rate Demand, 2005 D-1
ISSUED—\$111,395,000.
DATED DATE—Aug. 17, 2005.
DUE—Jan. 1: 2040.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Bank of New York Mellon Trust Company NA.
PAYING AGENT—Bank of New York Mellon Trust Company NA.

REGISTRAR—Bank of New York Mellon Trust Company NA.
BOND COUNSEL—Kutak Rock LLP.

REMARKETING AGENT—Loop Capital Markets LLC.
TENDER AGENT—Bank of New York Mellon Trust Company NA.

TRANSFER AGENT—Bank of New York Mellon Trust Company NA.

DEPOSITORY—Depository Trust Company.
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2040 are callable in whole at anytime or in part at anytime:

2040 Bonds:

01/12/2012 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted):

2040 Bonds:

01/01/31	7,455	01/01/32	9,840	01/01/33	10,260
01/01/34	10,515	01/01/35	8,280	01/01/36	13,625
01/01/37	8,770	01/01/38	16,100	01/01/39	16,795
01/01/40	9,755				

SECURITY—Unlimited Tax G.O..

LETTER OF CREDIT—Bank of Montreal expiring on Jan. 12, 2015 unless extended or terminated earlier as described in the indenture.

PURPOSE—Gen Purpose/Pub Improvement.
OFFERED—(\$111,395,000) On Jan. 12, 2012 thru Loop Capital Markets LLC.

ILLINOIS (STATE OF), IL

New Bond Offering: General Obligation Taxable, 2012-B (Taxable)

ISSUED—\$275,000,000.
DATED DATE—Jan. 20, 2012.
DUE—Jan. 1: 2013 - 2028, 2037.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Office of The State Treasurer.
REGISTRAR—Office of The State Treasurer.
FINANCIAL ADVISOR—Acacia Financial Group Inc.
BOND COUNSEL—Pugh Jones & Johnson PC.
BOND COUNSEL—Mayer Brown LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—J&J 1 (July 1, 2012—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/13	11,000	0.75	01/01/14	11,000	2.00
01/01/15	11,000	2.45	01/01/16	11,000	3.10
01/01/17	11,000	3.30	01/01/18	11,000	3.90
01/01/19	11,000	4.13	01/01/20	11,000	4.50
01/01/21	11,000	4.70	01/01/22	11,000	4.85
01/01/23	11,000	5.00	01/01/24	11,000	5.15
01/01/25	11,000	5.25	01/01/26	11,000	5.35
01/01/27	11,000	5.45	01/01/28	11,000	5.55
01/01/37	99,000	5.75			

SECURITY—Unlimited Tax G.O..
PURPOSE—Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
01/01/18 ... 99.94 01/01/37 ... 99.86
OFFERED—(\$275,000,000) On Jan. 11, 2012 thru JP Morgan Securities LLC.

New Bond Offering: General Obligation, 2012-A

ISSUED—\$525,000,000.
DATED DATE—Jan. 20, 2012.
DUE—Jan. 1: 2013 - 2037.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Office of The State Treasurer.
REGISTRAR—Office of The State Treasurer.
FINANCIAL ADVISOR—Acacia Financial Group Inc.
BOND COUNSEL—Pugh Jones & Johnson PC.
BOND COUNSEL—Mayer Brown LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—J&J 1 (July 1, 2012—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/13	21,000	5.00	01/01/14	21,000	4.00
01/01/15	21,000	5.00	01/01/16	21,000	4.00
01/01/17	21,000	4.00	01/01/18	21,000	3.00
01/01/19	21,000	4.00	01/01/20	21,000	4.00
01/01/21	21,000	4.00	01/01/22	21,000	4.00
01/01/23	21,000	4.00	01/01/24	21,000	4.00
01/01/25	21,000	4.00	01/01/26	21,000	4.00
01/01/27	21,000	5.00	01/01/28	21,000	5.00
01/01/29	21,000	4.00	01/01/30	21,000	4.00
01/01/31	21,000	5.00	01/01/32	21,000	4.00
01/01/33	21,000	5.00	01/01/34	21,000	5.00
01/01/35	21,000	4.25	01/01/36	21,000	4.25
01/01/37	21,000	4.50			

CALLABLE—Bonds due 2023 - 2037 are callable in whole at anytime or in part at anytime:

2023 - 2037 Bonds:

01/01/2022 ... 100

SECURITY—Unlimited Tax G.O..

BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2032, 2035 - 2036).

PURPOSE—Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
01/01/29 ... 99.00 01/01/30 ... 98.00 01/01/32 ... 98.00
01/01/35 ... 98.00 01/01/36 ... 98.00 01/01/37 ... 98.50

OFFERED—(\$525,000,000) On Jan. 11, 2012 thru Wells Fargo Bank NA.

INDIANA

INDIANA UNIVERSITY, IN

New Bond Offering: Indiana University Consolidated Revenue, 2012-A
ISSUED-\$94,490,000.

DATED DATE-Jan. 25, 2012.
DUE-June 1: 2013 - 2032, 2037.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Bank of New York Mellon Trust Company NA.
PAYING AGENT-Bank of New York Mellon Trust Company NA.
REGISTRAR-Bank of New York Mellon Trust Company NA.
BOND COUNSEL-Barnes & Thornburg LLP.
BOND COUNSEL-Coleman Stevenson & Montel LLP.
ESCROW AGENT-Bank of New York Mellon Trust Company NA.
TRANSFER AGENT-Bank of New York Mellon Trust Company NA.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (June 1, 2012-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/01/13	1,720	2.00	06/01/14	1,845	2.00
06/01/15	1,895	3.00	06/01/16	3,665	4.00
06/01/17	3,790	2.00	06/01/18	3,810	5.00
06/01/19	3,945	5.00	06/01/20	4,045	5.00
06/01/21	4,245	5.00	06/01/22	4,440	5.00
06/01/23	4,650	5.00	06/01/24	4,870	5.00
06/01/25	3,955	5.00	06/01/26	4,155	5.00
06/01/27	4,360	5.00	06/01/28	4,575	5.00
06/01/29	4,805	5.00	06/01/30	5,045	5.00
06/01/31	3,805	5.00	06/01/32	4,000	5.00
06/01/37	16,870	5.00			

CALLABLE-Bonds due 2023 - 2032, 2037 are callable in whole at anytime or in part at anytime:

2023 - 2032, 2037 Bonds:
06/01/2022... 100

SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):

2037 Bonds:

06/01/33	3,055	06/01/34	3,205	06/01/35	3,365
06/01/36	3,535	06/01/37	3,710		

SECURITY-Revenue.
PURPOSE-Higher Education.
OFFERED-(\$94,490,000) On Jan. 10, 2012 thru Morgan Stanley & Company LLC.

**KANSAS
WICHITA, KS**

New Bond Offering: General Obligation Renewal and Improvement Temporary Notes, 2012-250
ISSUED-\$37,995,000.

DATED DATE-Feb. 9, 2012.
DUE-Feb. 7: 2013.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Office of The State Treasurer.
REGISTRAR-Office of The State Treasurer.
BOND COUNSEL-Kutak Rock LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-F&A 7 (Feb. 7, 2013-according to maturity-\$000 omitted):

Year	Amt.	%
02/07/13	37,995	2.25

CALLABLE-Bonds due 2013 are callable in whole at anytime or in part at anytime:

2013 Bonds:
08/09/2012... 100

SECURITY-Unlimited Tax G.O..
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$37,995,000) On Jan. 10, 2012 thru JP Morgan Securities LLC.

**MARYLAND
HARFORD COUNTY, MD**

New Bond Offering: Consolidated Public Improvement, 2012-A
ISSUED-\$55,000,000.

DATED DATE-Jan. 19, 2012.
DUE-Jan. 15: 2013 - 2032.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Manufacturers And Traders Trust Company.
REGISTRAR-Manufacturers And Traders Trust Company.
FINANCIAL ADVISOR-Public Advisory Consultants Inc.
BOND COUNSEL-Royston Mueller Mclean & Reid LLP.

TRANSFER AGENT-Manufacturers And Traders Trust Company.
DEPOSITORY-Depository Trust Company.

INTEREST-J&J 15 (July 15, 2012-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/15/13	2,500	2.00	01/15/14	2,500	5.00
01/15/15	2,550	4.00	01/15/16	2,550	2.00
01/15/17	2,600	2.00	01/15/18	2,600	3.00
01/15/19	2,650	4.00	01/15/20	2,650	4.00
01/15/21	2,700	4.00	01/15/22	2,700	2.00
01/15/23	2,750	2.13	01/15/24	2,800	3.00
01/15/25	2,800	3.00	01/15/26	2,850	3.00
01/15/27	2,850	3.00	01/15/28	2,900	3.00
01/15/29	2,950	3.00	01/15/30	3,000	3.00
01/15/31	3,000	3.13	01/15/32	3,100	3.13

CALLABLE-Bonds due 2023 - 2032 are callable in whole at anytime or in part at anytime:

2023 - 2032 Bonds:
01/15/2022... 100

SECURITY-Unlimited Tax G.O..
PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

01/15/23	99.27	01/15/28	99.37	01/15/29	98.69
01/15/30	97.95	01/15/31	98.24	01/15/32	97.45

OFFERED-(\$55,000,000) On Jan. 10, 2012 thru Robert W Baird & Company.

**MASSACHUSETTS
MASSACHUSETTS (COMMONWEALTH OF), MA**

New Bond Offering: General Obligation Consolidated Loan, 2012-A
ISSUED-\$291,705,000.

DATED DATE-Jan. 24, 2012.
DUE-Sept. 1: 2012 - 2016.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Office of The Commonwealth.
BOND COUNSEL-Edwards Wildman Palmer LLP.
REMARKETING AGENT-Citigroup Global Markets Inc.
DEPOSITORY-Depository Trust Company.
CALLABLE-Bonds due 2013 - 2016 are callable in whole at anytime or in part at anytime:

2013 Bonds:
03/01/2013... 100

2014 Bonds:
03/01/2014... 100

2015 Bonds:
03/01/2015... 100

2016 Bonds:
03/01/2016... 100

SECURITY-Unlimited Tax G.O..
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$291,705,000) On Jan. 20, 2012 thru Citigroup Global Markets Inc.

New Bond Offering: General Obligation Refunding, 2012-A
ISSUED-\$171,145,000.

DATED DATE-Jan. 24, 2012.
DUE-Feb. 1: 2013 - 2016.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Office of The Commonwealth.
BOND COUNSEL-Edwards Wildman Palmer LLP.
REMARKETING AGENT-Citigroup Global Markets Inc.
DEPOSITORY-Depository Trust Company.
CALLABLE-Bonds due 2013 - 2016 are callable in whole at anytime or in part at anytime:

2013 Bonds:
08/01/2012... 100

2014 Bonds:
08/01/2013... 100

2015 Bonds:
08/01/2014... 100

2016 Bonds:
08/01/2015... 100

SECURITY-Unlimited Tax G.O..
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$171,145,000) On Jan. 20, 2012 thru Citigroup Global Markets Inc.

MASSACHUSETTS HEALTH & EDUCATIONAL FACILITIES AUTHORITY, MA

New Bond Offering: Variable Rate Demand Revenue, Amherst College Issue, 2009 K-2
ISSUED-\$50,520,000.

DATED DATE-Jan. 15, 2009.
DUE-Nov. 1: 2038.

DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-US Bank NA.
PAYING AGENT-US Bank NA.

REGISTRAR-US Bank NA.
BOND COUNSEL-Edwards Angell Palmer & Dodge LLP.
ESCROW AGENT-US Bank NA.

REMARKETING AGENT-Merrill Lynch Pierce Fenner & Smith Inc.
TENDER AGENT-US Bank NA.

TRANSFER AGENT-US Bank NA.
DEPOSITORY-Depository Trust Company.
INTEREST-M&N 1 (May 1, 2012-according to maturity-\$000 omitted):

Year	Amt.	%
11/01/38	50,520	1.70

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):

2038 Bonds:

11/01/12	1,510	11/01/13	1,565	11/01/14	1,295
11/01/15	285	11/01/16	125	11/01/17	70
11/01/18	20	11/01/19	5	11/01/20	1,040
11/01/21	910	11/01/22	280	11/01/23	160
11/01/24	45	11/01/25	135	11/01/26	130
11/01/27	585	11/01/28	595	11/01/29	610
11/01/30	645	11/01/31	685	11/01/32	710
11/01/33	745	11/01/34	8,010	11/01/35	5
11/01/36	9,820	11/01/37	10,115	11/01/38	10,420

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.
PURPOSE-Higher Education.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

11/01/38	80.19
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OFFERED-(\$50,520,000) On Jan. 5, 2012 thru Merrill Lynch & Company.

**MINNESOTA
HENNEPIN COUNTY, MN**

New Bond Offering: General Obligation Refunding, 2012-A
ISSUED-\$25,230,000.

DATED DATE-Jan. 25, 2012.
DUE-Dec. 1: 2012 - 2033.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Office of The County Director of Budget And Finance.
REGISTRAR-Office of The County Director of Budget And Finance.
FINANCIAL ADVISOR-Public Financial Management Inc.

BOND COUNSEL-Dorsey & Whitney LLP.
ESCROW AGENT-Wells Fargo Bank NA.

DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (June 1, 2012-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/12	2,375	3.00	12/01/13	2,225	3.00
12/01/14	2,715	2.00	12/01/15	2,170	2.00
12/01/16	2,110	3.00	12/01/17	2,075	3.00
12/01/18	2,035	3.00	12/01/19	2,000	3.00
12/01/20	1,960	3.00	12/01/21	1,915	2.00
12/01/22	1,855	2.00	12/01/23	1,795	2.25

CALLABLE-Bonds due 2021 - 2023 are callable in whole at anytime or in part at anytime:

2021 - 2023 Bonds:
12/01/2020... 100

SECURITY-Unlimited Tax G.O..
PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

12/01/22	99.03	12/01/23	98.97
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OFFERED-(\$25,230,000) On Jan. 11, 2012 thru Wells Fargo Bank NA.

NEW HAMPSHIRE

NASHUA, NH

New Bond Offering: General Obligation Pennichuck Corporation Acquisition, 2012 (Taxable)
 ISSUED-\$150,570,000.
 DATED DATE-Jan. 25, 2012.
 DUE-Jan. 15: 2013 - 2027, 2032, 2042.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-US Bank NA.
 FINANCIAL ADVISOR-First Southwest Company.
 BOND COUNSEL-Edwards Wildman Palmer LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&J 15 (July 15, 2012-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/15/13	3,390	0.50	01/15/14	3,250	0.92
01/15/15	3,280	1.14	01/15/16	3,320	1.50
01/15/17	3,370	1.78	01/15/18	3,430	2.16
01/15/19	3,505	2.46	01/15/20	3,590	2.76
01/15/21	3,690	2.88	01/15/22	3,795	3.05
01/15/23	3,910	3.20	01/15/24	4,035	3.35
01/15/25	4,170	3.52	01/15/26	4,315	3.67
01/15/27	4,475	3.77	01/15/32	25,260	4.23
01/15/42	69,785	4.38			

SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 15 as follows (\$000 omitted):

2032 Bonds:
 01/15/28...4,640 01/15/29...4,840 01/15/30...5,045
 01/15/31...5,255 01/15/32...5,480
 2042 Bonds:
 01/15/33...5,710 01/15/34...5,960 01/15/35...6,220
 01/15/36...6,495 01/15/37...6,780 01/15/38...7,075
 01/15/39...7,385 01/15/40...7,710 01/15/41...8,050
 01/15/42...8,400
 SECURITY-Unlimited Tax G.O..
 PURPOSE-Water and Sewer.
 OFFERED-(\$150,570,000) On Jan. 10, 2012 thru JP Morgan Securities LLC.

NEW JERSEY

EAST WINDSOR REGIONAL SCHOOL DISTRICT, NJ

New Bond Offering: Refunding School, 2012
 ISSUED-\$29,900,000.
 DATED DATE-Feb. 7, 2012.
 DUE-Mar. 1: 2014 - 2029.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The Board of Education.
 REGISTRAR-Office of The Board of Education.
 FINANCIAL ADVISOR-Phoenix Advisors LLC.
 BOND COUNSEL-Mcmanimon & Scotland LLC.
 ESCROW AGENT-Bank of New York Mellon.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Sept. 1, 2012-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
03/01/14	1,575	2.00	03/01/15	1,590	2.00
03/01/16	1,605	3.00	03/01/17	1,635	4.00
03/01/18	1,680	4.00	03/01/19	1,730	4.00
03/01/20	1,770	5.00	03/01/21	1,830	5.00
03/01/22	1,890	5.00	03/01/23	2,020	5.00
03/01/24	2,080	4.00	03/01/25	2,115	4.00
03/01/26	2,100	4.00	03/01/27	2,110	4.00
03/01/28	2,090	4.00	03/01/29	2,080	4.00

CALLABLE-Bonds due 2023 - 2029 are callable in whole at anytime or in part at anytime:
 2023 - 2029 Bonds:
 03/01/2022... 100
 SECURITY-Unlimited Tax G.O..
 GUARANTOR-Guaranteed as to principal and interest by NJ School Dist Credit Enhancement Program
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$29,900,000) On Jan. 10, 2012 thru Rbc Capital Markets LLC.

LIVINGSTON TOWNSHIP, NJ

New Bond Offering: General Obligation, 2012
 ISSUED-\$53,668,000.
 DATED DATE-Jan. 18, 2012.
 DUE-Jan. 15: 2013 - 2042.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The Township.

REGISTRAR-Office of The Township.
 BOND COUNSEL-Gibbons PC.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&J 15 (July 15, 2012-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/15/13	1,055	3.00	01/15/14	1,080	3.00
01/15/15	1,260	3.00	01/15/16	1,335	3.00
01/15/17	2,060	3.00	01/15/18	2,070	3.00
01/15/19	2,090	3.00	01/15/20	2,100	3.00
01/15/21	2,105	3.00	01/15/22	2,110	3.00
01/15/23	2,110	3.00	01/15/24	2,110	3.00
01/15/25	2,110	3.00	01/15/26	2,110	3.00
01/15/27	2,110	3.00	01/15/28	2,110	3.00
01/15/29	2,088	3.00	01/15/30	1,960	3.00
01/15/31	1,960	3.00	01/15/32	1,700	3.25
01/15/33	1,700	3.25	01/15/34	1,700	3.25
01/15/35	1,700	3.50	01/15/36	1,700	3.50
01/15/37	1,700	3.50	01/15/38	1,700	3.50
01/15/39	1,700	3.50	01/15/40	1,700	3.50
01/15/41	1,585	3.50	01/15/42	850	3.50

CALLABLE-Bonds due 2023 - 2042 are callable in whole at anytime or in part at anytime:
 2023 - 2042 Bonds:
 01/15/2022... 100
 SECURITY-Unlimited Tax G.O..
 PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 01/15/29...99.08 01/15/30...97.68 01/15/31...96.20
 01/15/32...98.26 01/15/33...96.74 01/15/34...97.19
 01/15/35...98.14 01/15/36...97.46 01/15/37...97.07
 01/15/38...96.84 01/15/39...96.60 01/15/40...96.36
 01/15/41...96.12 01/15/42...95.87
 OFFERED-(\$53,668,000) On Jan. 12, 2012 thru Bank of America Merrill Lynch.

NEW YORK

SUFFOLK COUNTY WATER AUTHORITY, NY

New Bond Offering: Water System Revenue Refunding, 2012
 ISSUED-\$83,635,000.
 DATED DATE-Jan. 24, 2012.
 DUE-June 1: 2019 - 2026.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Bank of New York Mellon.
 PAYING AGENT-Bank of New York Mellon.
 REGISTRAR-Bank of New York Mellon.
 FINANCIAL ADVISOR-Goldman Sachs & Company.
 BOND COUNSEL-Nixon Peabody LLP.
 ESCROW AGENT-Bank of New York Mellon.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 1 (June 1, 2012-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/01/19	2,935	5.00	06/01/20	5,415	5.00
06/01/21	9,645	5.00	06/01/22	8,255	4.00
06/01/23	12,610	5.00	06/01/24	11,875	4.00
06/01/25	16,490	3.00	06/01/26	16,410	3.00

CALLABLE-Bonds due 2022 - 2026 are callable in whole at anytime or in part at anytime:
 2022 - 2026 Bonds:
 12/01/2021... 100
 SECURITY-Revenue.
 PURPOSE-Water and Sewer.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 06/01/25...98.91 06/01/26...98.00
 OFFERED-(\$83,635,000) On Jan. 5, 2012 thru Bank of America Merrill Lynch.

WHITESBORO CENTRAL SCHOOL DISTRICT, NY

New Bond Offering: General Obligation School District (Serial), 2012
 ISSUED-\$33,630,000.
 DATED DATE-Jan. 30, 2012.
 DUE-June 15: 2012 - 2027.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The School District.
 FINANCIAL ADVISOR-Bernard P. Donegan Inc.
 BOND COUNSEL-Timothy R. McGill Esquire.
 DEPOSITORY-Depository Trust Company.

INTEREST-J&D 15 (June 15, 2012-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/15/12	2,045	2.00	06/15/13	2,055	2.00
06/15/14	1,935	2.00	06/15/15	1,960	2.00
06/15/16	2,000	2.00	06/15/17	2,040	2.50
06/15/18	2,090	2.50	06/15/19	2,130	2.50
06/15/20	2,185	2.50	06/15/21	2,250	2.50
06/15/22	2,315	2.50	06/15/23	2,365	2.50
06/15/24	2,425	2.75	06/15/25	2,490	3.00
06/15/26	2,555	3.00	06/15/27	790	3.00

CALLABLE-Bonds due 2020 - 2027 are callable in whole on any interest payment date or in part on any interest payment date:
 2020 - 2027 Bonds:
 06/15/2019... 100
 SECURITY-Unlimited Tax G.O..
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Municipal Corp (AGM) (2012 - 2027).
 GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program
 PURPOSE-Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 06/15/23...99.02 06/15/26...99.42 06/15/27...97.82
 OFFERED-(\$33,630,000) On Jan. 10, 2012 thru UBS Financial Services Inc.

NORTH CAROLINA

NORTH CAROLINA (STATE OF), NC

New Bond Offering: Grant Anticipation Revenue Vehicle, 2012
 ISSUED-\$179,540,000.
 DATED DATE-Jan. 26, 2012.
 DUE-Mar. 1: 2013 - 2019.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank NA.
 PAYING AGENT-US Bank NA.
 REGISTRAR-US Bank NA.
 FINANCIAL ADVISOR-First Southwest Company.
 BOND COUNSEL-Mcguirewoods LLP.
 BOND COUNSEL-Blue Stephens & Fellers LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Mar. 1, 2012-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
03/01/13	14,890	2.00	03/01/14	17,025	3.00
03/01/15	11,150	4.00	03/01/15	2,050	3.00
03/01/15	14,550	5.00	03/01/16	5,920	3.00
03/01/16	15,000	4.00	03/01/16	8,035	5.00
03/01/17	900	3.00	03/01/17	19,235	5.00
03/01/17	10,000	4.00	03/01/18	28,260	5.00
03/01/18	2,660	4.00	03/01/18	600	3.00
03/01/19	6,880	4.00	03/01/19	2,075	3.00
03/01/19	20,310	5.00			

SECURITY-Revenue.
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$179,540,000) On Jan. 12, 2012 thru Merrill Lynch Pierce Fenner & Smith Inc.

OHIO

OHIO (STATE OF), OH

New Bond Offering: Common Schools General Obligation Refunding, 2012-A
 ISSUED-\$117,420,000.
 DATED DATE-Jan. 24, 2012.
 DUE-Sept. 15: 2016 - 2019, 2021 - 2023.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The State Treasurer.
 REGISTRAR-Office of The State Treasurer.
 FINANCIAL ADVISOR-Acacia Financial Group Inc.
 BOND COUNSEL-Benesch Friedlander Coplan & Aronoff LLP.
 BOND COUNSEL-Giffen & Kaminski LLC.
 ESCROW AGENT-Huntington National Bank.
 TRANSFER AGENT-Office of The State Treasurer.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 15 (Mar. 15, 2012-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
09/15/16	8,760	4.00	09/15/17	24,035	5.00
09/15/18	25,180	5.00	09/15/19	11,360	5.00
09/15/21	11,285	5.00	09/15/22	24,270	5.00
09/15/23	12,530	5.00			

SECURITY—Unlimited Tax G.O..
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$117,420,000) On Jan. 11, 2012 thru Pnc Capital Markets LLC.

New Bond Offering: Third Frontier Research and Development General Obligation, 2012-A
 ISSUED—\$80,000,000.

DATED DATE—Jan. 24, 2012.
 DUE—Nov. 1, 2012 - 2021.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The State Treasurer.
 REGISTRAR—Office of The State Treasurer.
 FINANCIAL ADVISOR—Acacia Financial Group Inc.
 BOND COUNSEL—Benesch Friedlander Coplan & Aronoff LLP.
 BOND COUNSEL—Giffen & Kaminski LLC.
 TRANSFER AGENT—Office of The State Treasurer.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (Nov. 1, 2012—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/01/12	6,510	1.50	11/01/13	7,295	2.00
11/01/14	7,445	2.00	11/01/15	7,630	3.00
11/01/16	3,730	1.50	11/01/16	4,105	3.00
11/01/17	3,125	4.00	11/01/17	4,400	1.50
11/01/17	500	2.00	11/01/18	2,035	3.00
11/01/18	6,250	4.00	11/01/19	6,410	4.00
11/01/19	1,200	3.00	11/01/19	1,000	5.00
11/01/20	7,075	5.00	11/01/20	1,130	3.00
11/01/20	775	2.00	11/01/21	3,310	3.00
11/01/21	6,075	5.00			

SECURITY—Unlimited Tax G.O..
 PURPOSE—Industrial Development.
 OFFERED—(\$80,000,000) On Jan. 11, 2012 thru Pnc Capital Markets LLC.

TOLEDO CITY SCHOOL DISTRICT, OH

New Bond Offering: School Facilities Improvement Refunding, 2012
 ISSUED—\$52,555,000.

DATED DATE—Jan. 19, 2012.
 DUE—Dec. 1, 2012 - 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Huntington National Bank.
 REGISTRAR—Huntington National Bank.
 FINANCIAL ADVISOR—Public Financial Management Inc.
 BOND COUNSEL—Squire Sanders Us LLP.
 ESCROW AGENT—Huntington National Bank.
 TRANSFER AGENT—Huntington National Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (June 1, 2012—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/12	210	2.00	12/01/13	25	2.00
12/01/14	25	2.00	12/01/15	4,330	5.00
12/01/16	4,545	5.00	12/01/17	4,265	5.00
12/01/17	500	2.00	12/01/18	4,985	5.00
12/01/19	2,000	2.00	12/01/19	3,235	5.00
12/01/20	5,445	5.00	12/01/21	5,720	5.00
12/01/22	6,015	5.00	12/01/23	3,745	3.00
12/01/23	2,585	5.00	12/01/24	2,425	3.13
12/01/25	2,500	3.25			

CALLABLE—Bonds due 2022 - 2025 are callable in whole at anytime or in part at anytime:
 2022 - 2025 Bonds:
 12/01/2021 ... 100

SECURITY—Unlimited Tax G.O..
 GUARANTOR—Guaranteed as to principal and interest by OH School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 12/01/19 ... 98.56 12/01/23 ... 99.01 12/01/24 ... 98.80
 12/01/25 ... 98.35

OFFERED—(\$52,555,000) On Jan. 5, 2012 thru Fifth Third Securities Inc.

OKLAHOMA

OKLAHOMA CAPITAL IMPROVEMENT AUTHORITY, OK

New Bond Offering: State Highway Capital Improvement Revenue, 2012

ISSUED—\$60,510,000.
 DATED DATE—Jan. 25, 2012.
 DUE—Oct. 1, 2012 - 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The State Treasurer.
 REGISTRAR—Office of The State Treasurer.
 BOND COUNSEL—Public Finance Law Group Plc.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Apr. 1, 2012—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
10/01/12	3,360	2.00	10/01/13	1,120	2.00
10/01/13	2,315	3.00	10/01/14	3,535	3.00
10/01/15	3,665	4.00	10/01/16	3,810	4.00
10/01/17	3,970	4.00	10/01/18	1,835	3.00
10/01/18	2,295	5.00	10/01/19	4,305	4.00
10/01/20	4,280	4.00	10/01/20	200	3.00
10/01/21	1,700	4.00	10/01/21	2,975	5.00
10/01/22	350	4.00	10/01/22	4,555	5.00
10/01/23	5,155	5.00	10/01/24	4,335	5.00
10/01/24	1,075	4.00	10/01/25	4,010	5.00
10/01/25	1,665	4.00			

CALLABLE—Bonds due 2022 - 2025 are callable in whole at anytime or in part at anytime:

2022 - 2025 Bonds:
 10/01/2021 ... 100

SECURITY—Lease/Rent.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$60,510,000) On Jan. 13, 2012 thru Morgan Stanley & Company LLC.

PENNSYLVANIA ALLEGHENY COUNTY, PA

New Bond Offering: Tax and Revenue Anticipation Notes, 2012-A

ISSUED—\$75,000,000.
 DATED DATE—Jan. 17, 2012.
 DUE—July 16, 2012.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 PAYING AGENT—US Bank NA.
 REGISTRAR—US Bank NA.
 FINANCIAL ADVISOR—Public Financial Management Inc.
 BOND COUNSEL—Campbell & Levine LLC.
 TRANSFER AGENT—US Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 16 (July 16, 2012—according to maturity—\$000 omitted):

Year	Amt.	%
07/16/12	75,000	1.50

SECURITY—Revenue.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$75,000,000) On Jan. 10, 2012 thru Pnc Capital Markets LLC.

New Bond Offering: Tax and Revenue Anticipation Notes, 2012-B

ISSUED—\$100,000,000.
 DATED DATE—Jan. 17, 2012.
 DUE—July 16, 2012.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 PAYING AGENT—US Bank NA.
 REGISTRAR—US Bank NA.
 FINANCIAL ADVISOR—Public Financial Management Inc.
 BOND COUNSEL—Campbell & Levine LLC.
 TRANSFER AGENT—US Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 16 (July 16, 2012—according to maturity—\$000 omitted):

Year	Amt.	%
07/16/12	100,000	2.00

SECURITY—Revenue.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$100,000,000) On Jan. 10, 2012 thru Pnc Capital Markets LLC.

MONTGOMERY COUNTY, PA

New Bond Offering: Tax and Revenue Anticipation Notes, 2012

ISSUED—\$25,000,000.
 DATED DATE—Jan. 19, 2012.
 DUE—Dec. 31, 2012.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR—Public Financial Management Inc.
 BOND COUNSEL—Mcnees Wallace & Nurick LLC.
 TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 31 (Dec. 31, 2012—according to maturity—\$000 omitted):

Year	Amt.	%
12/31/12	25,000	1.50

SECURITY—Revenue.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$25,000,000) On Jan. 11, 2012 thru Pnc Capital Markets LLC.

PENNSYLVANIA ECONOMIC DEVELOPMENT FINANCING AUTHORITY, PA

New Bond Offering: Governmental Lease Revenue, Forum Place Project, 2012

ISSUED—\$107,360,000.
 DATED DATE—Jan. 18, 2012.
 DUE—Mar. 1, 2013 - 2025, 2029, 2034.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Wells Fargo Bank NA.
 PAYING AGENT—Wells Fargo Bank NA.
 REGISTRAR—Wells Fargo Bank NA.
 BOND COUNSEL—Rhoads & Sinon LLP.
 TRANSFER AGENT—Wells Fargo Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2012—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
03/01/13	1,585	3.00	03/01/14	1,650	3.00
03/01/15	1,890	5.00	03/01/16	2,155	4.00
03/01/17	2,340	5.00	03/01/18	2,555	5.00
03/01/19	2,810	5.00	03/01/20	3,340	5.00
03/01/21	3,615	5.00	03/01/22	3,900	5.00
03/01/23	4,200	3.00	03/01/24	4,430	5.00
03/01/25	4,755	5.00	03/01/29	15,000	4.00
03/01/29	7,365	5.00	03/01/34	45,770	5.00

CALLABLE—Bonds due 2023 - 2025, 2029, 2034 are callable in whole at anytime or in part at anytime:
 2023 - 2025, 2029, 2034 Bonds:
 03/01/2022 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):
 2029 Bonds:

03/01/26	3,500	03/01/27	3,500	03/01/28	4,000
03/01/29	4,000				

2029 Bonds:
 03/01/26 ... 1,595 03/01/27 ... 1,915 03/01/28 ... 1,755
 03/01/29 ... 2,100

2034 Bonds:
 03/01/30 ... 6,470 03/01/31 ... 6,895 03/01/32 ... 7,340
 03/01/33 ... 7,805 03/01/34 ... 17,260

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Lease/Rent.
 PURPOSE—Govt/Public Buildings.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 03/01/23 ... 97.59 03/01/29 ... 97.81
 OFFERED—(\$107,360,000) On Jan. 10, 2012 thru Citigroup Global Markets Inc.

RHODE ISLAND RHODE ISLAND HEALTH AND EDUCATIONAL BUILDING CORPORATION, RI

New Bond Offering: Higher Education Facility Revenue, Providence College Issue, 2012

ISSUED—\$38,940,000.
 DATED DATE—Jan. 25, 2012.

DUE–Nov. 1: 2012 - 2026, 2031, 2034, 2041.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 TRUSTEE–Wells Fargo Bank NA.
 PAYING AGENT–Wells Fargo Bank NA.
 REGISTRAR–Wells Fargo Bank NA.
 FINANCIAL ADVISOR–First Southwest.
 BOND COUNSEL–Edwards Wildman Palmer LLP.
 TRANSFER AGENT–Wells Fargo Bank NA.
 DEPOSITORY–Depository Trust Company.
 INTEREST–M&N 1 (May 1, 2012–according to maturity–\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/01/12	595	2.00	11/01/13	785	2.00
11/01/14	800	2.00	11/01/15	815	3.00
11/01/16	840	3.00	11/01/17	865	3.00
11/01/18	895	3.00	11/01/19	920	3.00
11/01/20	950	4.00	11/01/21	985	4.00
11/01/22	1,025	4.00	11/01/23	1,065	3.00
11/01/24	1,100	3.00	11/01/25	1,130	3.25
11/01/26	1,170	3.38	11/01/31	6,530	4.00
11/01/34	4,630	5.00	11/01/41	13,840	5.00

CALLABLE–Bonds due 2022 - 2026, 2031, 2034, 2041 are callable in whole at anytime or in part at anytime:

2022 - 2026, 2031, 2034, 2041 Bonds:
 11/01/2021 ... 100

SINKING FUND–In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):

2031 Bonds:

11/01/27	1,205	11/01/28	1,255	11/01/29	1,305
11/01/30	1,355	11/01/31	1,410		

2034 Bonds:

11/01/32	1,470	11/01/33	1,540	11/01/34	1,620
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2041 Bonds:

11/01/35	1,700	11/01/36	1,785	11/01/37	1,875
11/01/38	1,965	11/01/39	2,065	11/01/40	2,170
11/01/41	2,280				

SECURITY–Loan Agreement.
 PURPOSE–Higher Education.
 ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):
 11/01/23 ... 99.21 11/01/24 ... 98.22 11/01/25 ... 99.23
 11/01/26 ... 98.91 11/01/31 ... 99.05
 OFFERED–(\$38,940,000) On Jan. 11, 2012 thru Citigroup Global Markets Inc.

**TEXAS
 PLANO INDEPENDENT SCHOOL DISTRICT, TX**

New Bond Offering: Unlimited Tax School Building, 2012
 ISSUED–\$92,840,000.
 DATED DATE–Jan. 1, 2012.
 DUE–Feb. 15: 2013 - 2033, 2035, 2037.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 PAYING AGENT–Bank of New York Mellon Trust Company NA.
 REGISTRAR–Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR–First Southwest Company.
 BOND COUNSEL–Fulbright & Jaworski LLP.
 DEPOSITORY–Depository Trust Company.
 INTEREST–F&A 15 (Aug. 15, 2012–according to maturity–\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/15/13	3,280	4.00	02/15/14	3,380	4.00
02/15/15	3,485	4.00	02/15/16	3,565	5.00
02/15/17	3,660	5.00	02/15/18	2,610	5.00
02/15/19	2,690	5.00	02/15/20	2,755	5.00
02/15/21	2,830	5.00	02/15/22	2,935	5.00
02/15/23	2,860	4.00	02/15/24	3,005	2.50
02/15/25	3,160	4.00	02/15/26	3,325	4.00
02/15/27	3,495	3.00	02/15/28	3,675	3.13
02/15/29	3,860	3.25	02/15/30	4,060	3.25
02/15/31	4,270	4.00	02/15/32	4,485	3.50
02/15/33	4,690	3.70	02/15/35	9,970	3.75
02/15/37	10,795	4.00			

CALLABLE–Bonds due 2022 - 2033, 2035, 2037 are callable in whole at anytime or in part at anytime:

2022 - 2033, 2035, 2037 Bonds:
 02/15/2021 ... 100

SINKING FUND–In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted):

2035 Bonds:

02/15/2021	100
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02/15/34 ... 4,885 02/15/35 ... 5,085
 2037 Bonds:

02/15/36 ... 5,290 02/15/37 ... 5,505
 SECURITY–Unlimited Tax G.O..
 GUARANTOR–Guaranteed as to principal and interest by TX Permanent School Fund Program
 PURPOSE–Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):
 02/15/24 ... 98.00 02/15/27 ... 98.81 02/15/28 ... 99.07
 02/15/29 ... 99.35 02/15/30 ... 98.01 02/15/32 ... 98.58
 02/15/35 ... 98.48 02/15/37 ... 99.53
 OFFERED–(\$92,840,000) On Jan. 9, 2012 thru Bank of America Merrill Lynch.

TEXAS STATE UNIVERSITY SYSTEM, TX

New Bond Offering: Revenue Financing System Revenue and Refunding, 2012
 ISSUED–\$27,860,000.
 DATED DATE–Feb. 1, 2012.

DUE–Mar. 15: 2013 - 2032.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 PAYING AGENT–Bank of New York Mellon Trust Company NA.
 REGISTRAR–Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR–First Southwest Company.
 BOND COUNSEL–McCall Parkhurst & Horton LLP.
 ESCROW AGENT–Bank of New York Mellon Trust Company NA.
 TRANSFER AGENT–Bank of New York Mellon Trust Company NA.
 DEPOSITORY–Depository Trust Company.
 INTEREST–M&S 15 (Sept. 15, 2012–according to maturity–\$000 omitted):

Year	Amt.	%	Year	Amt.	%
03/15/13	710	2.00	03/15/14	3,210	4.00
03/15/15	810	2.50	03/15/16	820	3.00
03/15/17	830	4.00	03/15/18	870	4.00
03/15/19	900	4.00	03/15/20	935	5.00
03/15/21	4,090	5.00	03/15/22	4,220	5.00
03/15/23	2,585	5.00	03/15/24	765	4.00
03/15/25	795	4.00	03/15/26	820	3.00
03/15/27	850	3.00	03/15/28	870	3.13
03/15/29	900	3.25	03/15/30	925	3.38
03/15/31	965	3.38	03/15/32	990	3.50

CALLABLE–Bonds due 2022 - 2032 are callable in whole at anytime or in part at anytime:

2022 - 2032 Bonds:
 03/15/2021 ... 100

SECURITY–Revenue.
 PURPOSE–Higher Education.
 ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):
 03/15/26 ... 99.20 03/15/27 ... 97.74 03/15/28 ... 97.95
 03/15/29 ... 98.19 03/15/30 ... 98.47 03/15/31 ... 97.05
 03/15/32 ... 97.32
 OFFERED–(\$27,860,000) On Jan. 12, 2012 thru Barclays Capital.

TEXAS TECH UNIVERSITY SYSTEM, TX

New Bond Offering: Revenue Financing System Refunding, 2012 B-15 (Taxable)
 ISSUED–\$27,585,000.
 DATED DATE–Feb. 1, 2012.

DUE–Aug. 15: 2012 - 2027, 2031.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 PAYING AGENT–Bank of Texas.
 REGISTRAR–Bank of Texas.
 FINANCIAL ADVISOR–First Southwest Company.
 BOND COUNSEL–Fulbright & Jaworski LLP.
 ESCROW AGENT–Bank of Texas.
 TRANSFER AGENT–Bank of Texas.
 DEPOSITORY–Depository Trust Company.
 INTEREST–F&A 15 (Aug. 15, 2012–according to maturity–\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/15/12	400	0.40	08/15/13	820	0.95
08/15/14	825	1.12	08/15/15	870	1.32
08/15/16	870	1.52	08/15/17	890	1.92
08/15/18	1,315	2.42	08/15/19	1,345	2.77

08/15/20 ... 1,385 2.94 08/15/21 ... 1,425 3.07
 08/15/22 ... 1,465 3.27 08/15/23 ... 1,515 3.47
 08/15/24 ... 1,570 3.67 08/15/25 ... 1,630 3.82
 08/15/26 ... 1,690 3.92 08/15/27 ... 1,760 4.04
 08/15/31 ... 7,810 4.44
 CALLABLE–Bonds due 2022 - 2027, 2031 are callable in whole at anytime or in part at anytime:
 2022 - 2027, 2031 Bonds:
 08/15/2021 ... 100
 SINKING FUND–In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):
 2031 Bonds:

08/15/28 ... 1,825 08/15/29 ... 1,910 08/15/30 ... 1,995
 08/15/31 ... 2,080
 SECURITY–Revenue.
 PURPOSE–Higher Education.
 OFFERED–(\$27,585,000) On Jan. 5, 2012 thru Morgan Keegan & Company Inc.

New Bond Offering: Revenue Financing System Refunding and Improvement, 2012 A-14
 ISSUED–\$163,240,000.
 DATED DATE–Feb. 1, 2012.

DUE–Aug. 15: 2012 - 2032, 2037, 2041.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 PAYING AGENT–Bank of Texas.
 REGISTRAR–Bank of Texas.
 FINANCIAL ADVISOR–First Southwest Company.
 BOND COUNSEL–Fulbright & Jaworski LLP.
 ESCROW AGENT–Bank of Texas.
 TRANSFER AGENT–Bank of Texas.
 DEPOSITORY–Depository Trust Company.
 INTEREST–F&A 15 (Aug. 15, 2012–according to maturity–\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/15/12	4,040	2.00	08/15/13	7,195	2.00
08/15/14	3,900	3.00	08/15/15	8,575	3.00
08/15/16	8,845	3.00	08/15/17	9,115	5.00
08/15/18	9,565	5.00	08/15/19	10,040	5.00
08/15/20	10,535	5.00	08/15/21	10,765	4.25
08/15/22	8,865	4.25	08/15/23	4,195	5.00
08/15/24	3,735	5.00	08/15/25	3,895	5.00
08/15/26	4,085	5.00	08/15/27	3,920	5.00
08/15/28	4,120	5.00	08/15/29	4,320	5.00
08/15/30	4,545	5.00	08/15/31	4,765	5.00
08/15/32	4,410	5.00	08/15/37	21,745	5.00
08/15/41	8,065	4.00			

CALLABLE–Bonds due 2022 - 2032, 2037, 2041 are callable in whole at anytime or in part at anytime:

2022 - 2032, 2037, 2041 Bonds:
 08/15/2021 ... 100

SINKING FUND–In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):

2037 Bonds:

08/15/33	4,625	08/15/34	4,855	08/15/35	5,100
08/15/36	5,355	08/15/37	1,810		

2041 Bonds:

08/15/38	1,900	08/15/39	1,975	08/15/40	2,055
08/15/41	2,135				

SECURITY–Revenue.
 PURPOSE–Higher Education.
 ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):
 08/15/41 ... 98.63
 OFFERED–(\$163,240,000) On Jan. 5, 2012 thru Rbc Capital Markets LLC.

**VIRGINIA
 FAIRFAX COUNTY WATER AUTHORITY, VA**

New Bond Offering: Water Refunding Revenue, 2012
 ISSUED–\$81,225,000.
 DATED DATE–Jan. 24, 2012.
 DUE–Apr. 1: 2013 - 2029.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 TRUSTEE–US Bank NA.
 PAYING AGENT–US Bank NA.
 FINANCIAL ADVISOR–Public Financial Management Inc.
 BOND COUNSEL–Ballard Spahr LLP.
 ESCROW AGENT–US Bank NA.
 DEPOSITORY–Depository Trust Company.

INTEREST-A&O 1 (Oct. 1, 2012-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
04/01/13	1,350	3.00	04/01/14	2,105	3.00
04/01/15	330	3.00	04/01/16	340	3.00
04/01/17	350	3.00	04/01/18	360	3.00
04/01/19	370	3.00	04/01/20	380	3.00
04/01/21	395	4.25	04/01/22	410	4.25
04/01/23	2,905	4.25	04/01/23	6,315	5.00
04/01/24	9,660	5.00	04/01/25	10,140	5.00
04/01/26	10,635	5.00	04/01/27	11,160	5.00
04/01/28	11,720	5.00	04/01/29	12,300	5.00

CALLABLE-Bonds due 2023 - 2029 are callable in whole at any time or in part at anytime:

2023 - 2029 Bonds:
04/01/2022 . . . 100

SECURITY-Revenue.

PURPOSE-Water and Sewer.

OFFERED-(\$81,225,000) On Jan. 10, 2012 thru JP Morgan Securities LLC.

VIRGINIA PORT AUTHORITY, VA

New Bond Offering: Revenue Refunding, 2012 (Taxable)
ISSUED-\$108,015,000.

DATED DATE-Jan. 25, 2012.

DUE-July 1: 2013 - 2027.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank NA.

PAYING AGENT-US Bank NA.

FINANCIAL ADVISOR-Public Financial Management Inc.

BOND COUNSEL-Williams Mullen.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (July 1, 2012-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
07/01/13	6,300	0.74	07/01/14	6,345	0.89
07/01/15	6,400	1.16	07/01/16	6,470	1.55
07/01/17	6,575	1.75	07/01/18	6,695	2.15
07/01/19	6,835	2.45	07/01/20	7,005	2.72
07/01/21	7,190	2.92	07/01/22	7,405	3.07
07/01/23	7,625	3.22	07/01/24	7,875	3.37
07/01/25	8,140	3.52	07/01/26	8,425	3.62
07/01/27	8,730	3.72			

SECURITY-Revenue.

PURPOSE-Seaports/Marine Terminals.

OFFERED-(\$108,015,000) On Jan. 11, 2012 thru Morgan Stanley & Company LLC.

WASHINGTON

WASHINGTON ECONOMIC DEVELOPMENT FINANCE AUTHORITY, WA

New Bond Offering: Variable Rate Demand Solid Waste Disposal Revenue, CleanScapes Inc Project, 2009

ISSUED-\$26,450,000.

DATED DATE-Feb. 19, 2009.

DUE-Feb. 12: 2019.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon Trust Company NA.

PAYING AGENT-Bank of New York Mellon Trust Company NA.

REGISTRAR-Bank of New York Mellon Trust Company NA.

BOND COUNSEL-Fulbright & Jaworski LLP.

BOND COUNSEL-Foster Pepper PLLC.

REMARKETING AGENT-Merrill Lynch Pierce Fenner & Smith Inc.

TRANSFER AGENT-Bank of New York Mellon Trust Company NA.

DEPOSITORY-Depository Trust Company.

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2019 are callable in whole on any interest payment date or in part on any interest payment date:

2019 Bonds:

02/01/2011 . . . 100

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.

LETTER OF CREDIT-Bank of America NA expiring on Jan. 4, 2013 unless extended or terminated earlier as described in the indenture.

PURPOSE-Solid Waste.

OFFERED-(\$26,450,000) On Jan. 4, 2012 thru Bofa Merrill Lynch.

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