

# MERGENT INDUSTRIAL

NEW LISTING

July 27, 2010



This Supplemental News Reports is published as required, is part of the annual MERGENT INDUSTRIAL, OTC and OTCUNLISTED MANUALS and will be included in the bound 2010 August Monthly News Reports and is published on our Website.

## BILL THE BUTCHER INC.

Company Website:: [www.billthebutcher.com](http://www.billthebutcher.com)

**History:** Incorporated in Nevada on Aug. 23, 2006 as Reshoot & Edit. Present name adopted on June 4, 2010. On Mar. 26, 2010, Co. acquired all of the equity ownership interest of W K Inc. for the total of \$10.

**Business Activities:** Bill The Butcher sells meat, free range poultry, and wild seafood in the State of Washington. Co.'s product line includes specialties such as custom marinades, dry rubs and carved-to-order dry aged beef. Co. also features open pastured organic and natural grass fed beef that has not been raised with steroids, antibiotics or hormones, and has not been fed genetically modified corn. Co. has a single retail store in Woodinville, Washington, operating under the "Bill The Butcher" trade name.

**Property:** Co. maintains its principal executive offices in Seattle, WA.

### Officers

J' Amy Owens, Chairman; President; Chief Executive Officer; Secretary

### Directors

J' Amy Owens

**Auditors:** De Joya Griffith & Company, LLC

**Shareholder Relations:** M. Sharon Balcer, Tel.: 360-354-0000

**No. of Stockholders:** May 31, 2010, 10

**No. of Employees:** July 20, 2010, 33

**Address:** 424 Queen Anne Ave. N., Suite #400, Seattle, WA 98109 **Tel.:** 206 612-6370 **Fax:** 206 938-9140

**E-mail:** [jamy@jamyowensgroup.com](mailto:jamy@jamyowensgroup.com) **Web:** [www.billthebutcher.com](http://www.billthebutcher.com)

### Income Account, years ended August 31 (in \$):

	2009	2008	2007 (revised)
Gen & admin exps	8,675	8,024	6,798
Tot exps	8,675	8,024	6,798
Net income (loss)			
bef inc tax	(8,675)	(8,024)	(6,798)
<b>Net income (loss)</b>	<b>(8,675)</b>	<b>(8,024)</b>	<b>(6,798)</b>

Common shares :			
Weigh avg shares			
outstg-basic	34,960,000	34,960,000	32,387,693
Weigh avg shares			
outstg-diluted	34,960,000	34,960,000	32,387,693
Yr end shares			
outstg	34,960,000	34,960,000	34,960,000
Net earnings (loss)			
per sh-basic			
Net earnings (loss)			
per sh-diluted			
Tot no of employees			1
No of com stkhldrs	40	41	41
Reclassified to conform with 2008 presentation			
Adjusted for 3.8-for-1 stock split, June 4, 2010			
Approximately As of November 4, 2008			
As of November 28, 2007			
As of November 9, 2009			

### Balance Sheet, as of August 31 (in \$):

	2009	2008
Assets:		
Fds held in escrow		4,100
Ppd exp	3,500	
Tot curr assets	3,500	4,100
Tot assets	3,500	4,100
Liabilities:		
Accts pay	1,225	2,900
Tot curr liabil	1,225	2,900
Tot liabil	1,225	2,900
Com stk	9,200	9,200
Addit paid-in cap	16,972	7,222
Retain earnings (deficit) accum durin	(23,897)	(15,222)
Tot stkhlders' eq	2,275	1,200

**Auditor's Report:** The following is an excerpt from the Report of the Independent Auditors, De Joya Griffith & Company, LLC, as it appeared in Co.'s 2009 10K:

"In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Reshoot & Edit (A Development Stage Enterprise) as of August 31, 2009 and 2008, and the results of their operations and cash flows for the years then ended and from inception (August 23, 2006) to August 31, 2009 in conformity with accounting principles generally accepted in the United States.

The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations, which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**Subsequent Financing:** On Apr. 9, 2010, Co. borrowed \$100,000 to be repaid with interest at 7% per annum. The note is to be repaid from the next \$100,000 equity raised by Co., or June 9, 2010 whichever occurs first. The note holder granted a 90 day extension on the note now due Sept. 7, 2010.

**Capital Stock: 1. Bill The Butcher Inc. common; par \$0.001.**

AUTHORIZED — 70,000,000 shs.

OUTSTANDING — Aug. 31, 2009, 9,200,000 shs; par \$0.001.

STOCK SPLITS — \$0.001 par shares split 3.8-for-1 on June 4, 2010.

OWNERSHIP — As of Nov. 9, 2009, directors and officers as a group owned 65% of Co.'s outstanding common stock.

PRIMARY EXCHANGE — Over-the-Counter (OTC): BILB

PRIVATE PLACEMENT — (839,170 unregistered shares) at \$3.00 per share privately placed on Nov. 17, 2009 for the total proceeds of \$662,500.

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