

MERGENT INDUSTRIAL

NEW LISTING

September 30, 2011



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CIRALIGHT GLOBAL, INC.

Company Website: www.ciralightglobal.com

History: Incorporated in Nevada on Feb. 26, 2009 as Ciralight West, Inc. Present name adopted Mar. 13, 2009.

In May 2009, Co. acquired the Ciralight Suntracker technology from George Adams, Sr.

Business Summary: Ciralight Global is a clean energy technology company. Co. manufactures and sells a line of green products known as energy saving Ciralight Suntrackers. Ciralight Suntrackers are a completely solar powered lighting solution for building interiors. Suntrackers are an active daylighting system that use GPS technology and mirrors to track and direct FREE abundant, diffused, healthy natural light to illuminate the interior of buildings for up to 10 hours throughout the day. Co.'s "advanced skylights" are used in warehouses, schools, retail stores, airports and military installations. Co. has an international distribution network and sells its products throughout the world.

Property: Co. maintains its principal executive office in Corona, CA, comprising approximately 3,500 leased square feet. Co. also leases a satellite office in Sherman Oaks, CA.

Officers

Jeffrey S. Brain, President; Chief Executive Officer; Chief Financial Officer; Chief Operating Officer; Treasurer
Frederick Feck, Corporate Secretary

Directors

Jeffrey S. Brain Frederick Feck

Auditors: HJ Associates & Consultants, LLP

Counsel: David E. Wise, Esq.

Shareholder Relations: Michael Selsman, Public Communications Co. Tel.: 310-553-5732

Annual Meeting: In May

No. of Stockholders: Aug. 21, 2011, 161

No. of Employees: Aug. 21, 2011, 9

Address: 670 E. Parkridge Ave. #112, Corona, CA 92879 Tel.: 877-520-5005 Fax: 877-520-5995 E-mail: info@ciralightglobal.com Web: www.ciralightglobal.com

Income Account, years ended Dec. 31 (in \$):

	2010	2009
Sales	774,105	640,425
Cost of goods sold	609,796	563,249
Gross profit	164,309	77,176

Research & devel exps	61,459	22,229	Less accum deprec	25,497	15,184
Sell & marketing exps	211,151	72,847	Prop & equipment, net	10,024	20,337
Gen & admin exps	916,501	799,794	Intang assets, net	28,861	30,523
Tot oper exps	1,189,111	894,870	Tot assets	748,144	998,937
Income (loss) fr opers	(1,024,802)	(817,694)	Liabilities:		
Int expense, net	9,614	2,595	Accts pay	211,015	54,419
Tot other income (expense)	(9,614)	(2,595)	Adv pay - rel party	200,000	
Net income (loss)	(1,034,416)	(820,289)	Conv note pay		324,927
Common shares:			Royalty fees pay	18,249	15,260
Weigh avg shares outstg-basic	11,729,651	7,543,444	Accrued warranty exp	9,476	9,476
Weigh avg shares outstg-diluted	11,729,651	7,543,444	Accrued compens	17,647	178,111
Yr end shares outstg	13,289,207	10,368,000	Other pays	45,372	202,847
Net income (loss) per sh - basic	\$(0.09)	\$(0.11)	Tot curr liabil	456,387	582,193
Net income (loss) per sh - diluted	\$(0.09)	\$(0.11)	Pfd stk	1,000	1,000
Tot no of employees	9		Com stk	13,289	10,368
No of com stkhldrs	161		Addit paid-in cap	2,132,173	1,225,665
From February 26, 2009 (inception).	As of		Retain earnings (accum deficit)	(1,854,705)	(820,289)
August 21, 2011.			Tot stkhldrs eq	291,757	416,744

Balance Sheet, as of Dec. 31 (in \$):

Assets:	2010	2009	Capital Stock: 1. Ciralight Global, Inc. series A preferred; par \$ 0.001.
Cash	203,108	265,753	AUTHORIZED — 10,000,000 shs.
Accts receiv	148,787	300,547	OUTSTANDING — Dec. 31, 2010, 1,000,000 shs; par \$ 0.001.
Notes receiv - rel party	75,454	69,865	OWNERSHIP — As of Dec. 31, 2010, George Adams, Sr. owned 100% of Co.'s outstanding series A preferred stock.
Finished units & components	205,501	153,916	REDEEMABLE — Co. will have the right to redeem shares of the Series A Preferred Stock by paying Mr. Adams \$1.00 per share. Such redemption may occur any time Co. has money legally available for such redemption.
Packaging crates & mater	22,605	22,605	2. Ciralight Global, Inc. Common; par \$ 0.001.
Inventory	228,106	176,521	AUTHORIZED — 50,000,000 shs.
Ppd exps & other curr assets	53,804	135,391	OUTSTANDING — Dec. 31, 2010, 13,289,207 shs; par \$ 0.001.
Tot curr assets	709,259	948,077	OWNERSHIP — As of Mar. 18, 2011, George Adams, Sr. owned 36.14% of Co.'s outstanding common stock.
Furn & equip	7,950	7,950	OPTIONS — Dec. 31, 2010, outstanding, 680,900.
Vehicles	2,771	2,771	TRANSFER AGENT — Transfer Online, Inc., Portland, OR.
Tooling costs	22,983	22,983	PRIMARY EXCHANGE — Not Listed (NL).
Convention display	1,817	1,817	
Prop & equipment, gross	35,521	35,521	

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