

MERGENT INDUSTRIAL

NEW LISTING

January 17, 2012



This Supplemental News Reports is published as required, is part of the annual MERGENT INDUSTRIAL, OTC and OTCUNLISTED Manuals and will be included in the bound 2012 January Monthly News Reports and is published on our Website.

COMPASS ENERGY HOLDINGS INC.

Company Website: www.compassenergyholdings.com

History: Incorporated in Nevada on Aug. 7, 2009.

Business Summary: Compass Energy Holdings is engaged in the business of acquiring, managing and consulting convenience store companies with retail gasoline services in the South Eastern part of the United States. Co. focuses on undervalued properties capable of supporting sales of less than \$100 million and gasoline pump retail volume of 300,000 to 400,000 gallons per month. Co.'s value added services include but are not limited to: upgrading systems automation, implementing short term and long term budgeting controls, implementing cash flow models, installing proper managerial programs, installing human resource employee plans, implementing marketing plans, and organizing vendor and supplier relationships.

Property: Co. maintains its leased principal executive offices in Myrtle Beach, SC.

Officers

Peter Iodice, President; Chief Executive Officer; Chief Financial Officer

Directors

Peter Iodice, Director

Auditors: Berman & Company, P.A

Shareholder Relations: Peter Iodice, President, CEO, CFO Tel: 843-274-5974

No. of Stockholders: Jan. 5, 2012, 134

Address: 3170 Holmestown Road, Myrtle Beach, SC 29588 **Tel:** 843 274-5974 **Fax:** 843 836-3020 **Email:** peteiodice@gmail.com **Web:** www.compassenergyholdings.com

Consolidated Income Statement, years ended Nov. 30 (\$):

	2010	2009
General & administrative expenses	194,683	379,967

Income (loss) from operations	(194,683)	(379,967)
Realized gain on sale of trading securities	32,279	
Unrealized gain (loss) on trading securities	7,971	
Dividend & interest income	1,226	
Total other income, net	25,534	
Net income (loss)	(169,149)	(379,967)
Weighted average shares outstanding-basic	36,249,199	18,042,518
Weighted average shares outstanding-diluted	36,249,199	18,042,518
Year end shares outstanding	36,445,000	30,760,000
Net earnings (loss) per share - basic	\$0.00	\$(0.02)
Net earnings (loss) per share - diluted	\$0.00	\$(0.02)
Number of common stockholders	134	
	From August 7, 2009 (inception)	As of January 5, 2012.

Consolidated Balance Sheet, as of Nov. 30 (\$):

	2010	2009
Cash	8,885	132,558
Marketable securities	72,596	
Prepaid expenses	400	
Loan receivable - related party		35,280
Total current assets	81,881	167,838
Vehicle, gross	4,995	

Less: Accumulated depreciation - vehicles	734	
Vehicle, net	4,261	
Total assets	86,142	167,838
Accounts payable & accrued liabilities	20,600	46,105
Margin loan	26,834	
Loans payable - related party	474	
Total current liabilities	47,908	46,105
Common stock, net	36,445	30,760
Additional paid-in capital	550,905	471,840
(Deficit accumulated) retained earnings during the development stage	(549,116)	(379,967)
Subscription receivable		(900)
Total stockholders' equity	38,234	121,733

Capital Stock: 1. Compass Energy Holdings Inc. common; par \$ 0.001.

AUTHORIZED — 300,000,000 shs.

OUTSTANDING — Nov. 30, 2010, 36,445,000 shs; par \$ 0.001.

VOTING RIGHTS — Entitled to one vote per share.

TRANSFER AGENT — Clear Trust, LLC, Lutz, FL

PRIVATE PLACEMENTS — (15,460,000 shares) at \$0.02 per share privately placed during the period ended Nov. 2009 for total gross proceeds of \$309,200.

(5,410,000 shares) at \$0.02 per share privately placed during Dec. 2009 for total gross proceeds of \$108,200.

PAR CHANGE — To \$0.001 on Dec. 8, 2009. (from \$0.02)

MERGENT MANUALS (ISSN 0895-3252) is published weekly on Tuesday by Mergent 60 Madison Ave., New York, NY 10010. Subscription rate \$647.50 per annum for the News Report portion of the Mergent Manuals service in the United States and Canada (Not to be sold separately from the Manual). Copyright © 2010 by Mergent. All Information contained herein is copyrighted in the name of Mergent and none of such information may be copied or otherwise reproduced, repackaged, further transmitted, transferred, disseminated, redistributed or resold, or stored for subsequent use for any such purpose, in whole or in part, in any form or matter or by any means whatsoever, by any person without prior written consent.

All information contained herein is obtained by MERGENT, from sources believed by it to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind. NO WARRANTY, EXPRESS OR IMPLIED, AS TO THE ACCURACY, TIMELINESS, COMPLETENESS, MERCHANTABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE OF ANY INFORMATION IS GIVEN OR MADE BY MERGENT IN ANY FORM OR MANNER WHATSOEVER. Under no circumstances shall MERGENT have any liability to any person or entity for (a) any loss or damage in whole or in part caused by, resulting from, or relating to, any error (negligent or otherwise) or other circumstance involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages whatsoever, even if MERGENT is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.