

# Mergent Corporate Bond Securities Data

## Searching for corporate bond prospects and information?

Mergent, Inc.'s powerful data service helps to cut through extraneous details and allows clients to pinpoint the exact information that is needed from our vast corporate bond database. This one-stop/one-operation capability helps firms to save time, manage important assets more efficiently and obtain superior results.

The design of Mergent's database offers a multidimensional, finely detailed portrait of each issue and issuer. Your firm will experience greater flexibility, more productive research and increased competitiveness by supporting securities master files as well as trade and settlement processing.

## Corporate Bond Securities Data (CBSD)

Contains issue detail on U.S. corporate and convertibles, corporate MTN, retail notes, U.S. Agency and U.S. Treasury debt securities with over 550 fields of detailed information. The data feed is adaptable to allow for addition of new security types in the future.

### Specific Issue Information Available:

- Full Bond Description and Prospectus Issuer Name
- Maturity Date
- Dated Date
- Coupon Rate
- Security Level (Senior, Junior, etc.)
- Offering Amount/Full Amount Outstanding History
- Offering Price and Yield
- Security Identifiers such as CUSIP®
- Variable Rate Changes
- Full Call, Put and Sinking Fund Schedules, Plus Call Frequency
- Fitch®, Moody's® and S&P® Credit Ratings
- U.S. Treasury Auction Information
- Convertible Debt Information
- Underwriters, Trustees and Fiscal Agents
- Unit Deals and Warrant Information

### Specific Issuer Information Available:

- Industry Code, S.I.C. Code and N.A.I.C.S. Code
- Stock Ticker and Exchange Listings
- Issuer Name and Parent Relationship

### Critical Fixed Income Events Available:

- Ratings Changes
- Exchange Offers
- Tender Offers
- Full and Partial Redemptions
- Scheduled Calls
- Bond Conversions
- Ticker Symbol Changes
- Bankruptcy and Interest Defaults



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