Mergent New Listing Report

MERGENT INDUSTRIAL

NEW LISTING

October 11, 2011

MERGENT

This Supplemental News Reports is published as required, is part of the annual MERGENT INDUSTRIAL, OTC and OTCUNLISTED Manuals and will be included in the bound 2011 October Monthly News Reports and is published on our Website.

MISTER GOODY, INC.

Company Website:: *www.mistergoody.com*

History: Incorporated in Florida on Mar. 1, 2011.

Business Summary: Mister Goody is a development stage company. Co. is an online marketplace that connects vendors who offer goods and services at a discount to consumers.

Property: Co. maintains its principal executive office in Boynton Beach, FL.

Subsidiaries

Mister Goody Deals, LLC
Mister Goody Vendors, LLC
Mister Goody Affiliates, LLC

Officers

Joel Arberman, Chairman; Chief Executive Officer; Principal Accounting Officer; Secretary
Jennifer Calise, Vice President - Non-Profit Relations
Brendan J. Vogel, Vice President - Merchant Relations
Christina O'Malley, Vice President - Business Relations

Directors

Joel Arberman Fred Sager

Auditors: McConnell & Jones, LLP

Shareholder Relations: Joel Arberman, Chief Executive Officer **Tel.:** 561-396-0554

No. of Stockholders: July 15, 2011, 46

No. of Employees: July 15, 2011, 5

Address: 7877 Emerald Winds Circle, Boynton Beach, FL 33473 **Tel.:** 561 396-0554 **E-mail:** info@mistergoody.com **Web:** www.mistergoody.com

Income Account, year ended March 31 (in $):

	[1]2011
Gen & admin exps	7,016
Management services	5,590
Tot oper exps	12,606
Oper income (loss)	(12,606)
Income (loss) bef inc tax prov	(12,606)
Net income (loss)	(12,606)
Common shares:	
Weigh avg shares outstg-basic	53,143,871
Weigh avg shares outstg-diluted	53,143,871
Yr end shares outstg	60,060,000
Net inc per sh - basic	.....
Net inc per sh - diluted	.....
Tot no of employees	[2]5
No of com stkhlders	[2]46

[1]From March 1, 2011 (inception). [2]As of July 15, 2011.

Balance Sheet, as of March 31 (in $):

Assets:	2011
Cash	301,128
Tot assets	301,128
Com stk	60,060
Paid-in cap	253,674
Retain earnings (accum deficit) durin	(12,606)
Tot stkhlders equity (deficit)	301,128

Auditor's Report: The following is an excerpt from the Report of the Independent Auditors, McConnell & Jones, LLP, as it appeared in Co.'s 2011 Annual Report:

''In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Mister Goody, Inc. (in Development Stage) at March 31, 2011 and the results of their operations and their cash flows for the period from inception to March 31, 2011, in conformity with accounting principles generally accepted in the United States of America.

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 2 of the financial statements, the Company had incurred losses, had negative cash flow from operations and had no revenues during the period from inception to March 31, 2011. These matters raise substantial doubt about the Company's ability to continue as a going concern. Management's plan in regard to these matters is also described in Note 2 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty.''

Capital Stock: 1. Mister Goody, Inc. common; par $ 0.001.

AUTHORIZED — 200,000,000 shs.

OUTSTANDING — Mar. 31, 2011, 60,060,000 shs; par $ 0.001.

OWNERSHIP — As of July 15, 2011, Joel Arberman owned 48.59% of Co.'s outstanding common shares.

VOTING RIGHTS — Entitled to one vote per share.

OPTIONS — Mar. 31, 2011, authorized for issuance, 10,000,000; outstanding, 900,000.

PRIMARY EXCHANGE — Not Listed (NL).

OFFERED — (400,000 shares) at $0.10 a share on July 15, 2011.

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