



NOTICE – Items in this issue will be listed online weekly and printed monthly.

### NEW COMPANY DESCRIPTIONS

(For details on individual listings, see the News Section of this issue)

VR Resources Ltd

### NAME CHANGES

(For details on individual listings, see the News Section of this issue)

CONE Midstream Partners LP (to CNX Midstream Partners LP)  
 First Mining Finance Corp (to First Mining Gold Corp)  
 HealthSouth Corp (to Encompass Health Corp)  
 Neenah Paper Inc (to Neenah Inc)  
 Vantiv Inc (to Worldpay Inc)

### 21ST CENTURY ONCOLOGY HOLDINGS INC

**Bankruptcy Proceedings** On Dec. 21, 2017, Co. filed with the U.S. Bankruptcy Court a second Supplement to its Plan of Reorganization. The Supplement contains the following documents: Exhibit I: first amended schedule of assumed executory contracts and unexpired leases and Exhibit J: first amended schedule of rejected executory contracts and unexpired leases.

### 21ST CENTURY ONCOLOGY HOLDINGS INC

**Bankruptcy Proceedings** On Jan. 5, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Nov. 2017. For the month, the Debtors reported a \$4,200,000 net loss on \$60,400,000 in total revenue and paid \$1,600,000 in general and administrative expenses; \$15,400,000 in total operating expenses; \$4,500,000 in reorganization expenses and \$4,900,000 in professional fees. Total Debtors cash at the beginning of Nov. 2017 was \$48,700,000 and \$31,200,000 at month's end, with negative net cash flow of \$17,500,000. Total Debtors also paid cash disbursements of \$12,400,000 on \$17,500,000 in cash receipts during Nov. 2017.

### 21ST CENTURY ONCOLOGY HOLDINGS INC

**Bankruptcy Proceedings** On Jan. 8, 2018, Co. filed with the U.S. Bankruptcy Court a third Supplement to Joint Chapter 11 Plan of Reorganization. The Supplement contains the following documents: Exhibit E: modified form of new warrant documents; Exhibit F: modified form of the new organizational documents; Exhibit G: identities of the members of the new board and officers of the reorganized Debtors; Exhibit I: second amended schedule of assumed executory contracts and unexpired leases; Exhibit M: restructuring transactions and Exhibit N: form of the new domestic revolving credit agreement.

### 21ST CENTURY ONCOLOGY HOLDINGS INC

**Bankruptcy Proceedings** On Jan. 10, 2018, Co. filed with the U.S. Bankruptcy Court a fourth Supplement to Co.'s Joint Chapter 11 Plan of Reorganization. The Supplement contains the following documents: Exhibit A: modified form of the new first lien term loan credit agreement; Exhibit B: modified form of the new MDL term loan credit agreement and Exhibit C: modified form of the new second lien notes indenture.

### 21ST CENTURY ONCOLOGY HOLDINGS INC

**Bankruptcy Proceedings** On Jan. 12, 2018, the U.S. Bankruptcy Court confirmed Co.'s Joint Chapter 11 Plan of Reorganization. As previously reported, "If confirmed and consummated, the Plan will eliminate more than \$500,000,000 in net debt from the Debtors' balance sheet, provide the Debtors with the capital necessary to fund distributions to the Debtors' creditors, and provide the Debtors with working capital necessary to fund ongoing operations. The Debtors intend to emerge from chapter 11 pursuant to the Plan on an expedited timeline within six to nine months following the Petition Date. The Plan substantially reduces the Debtors' current secured debt load, contemplates that the holders of the Debtors' unsecured obligations will receive a Cash or equity distribution on account of their Claims, and allows holders of Interests in 21CH and 21CI to receive New Warrants if certain conditions are satisfied. Furthermore, the Plan contemplates two separate Rights Offerings that certain Noteholders may

participate in to acquire the New Second Lien Notes and New Preferred Equity. The Debtors respectfully submit that the Plan maximizes recoveries for the Debtors' stakeholders, right-sizes the Debtors' balance sheet, and preserves the Debtors' ongoing operations. Upon emergence from the Chapter 11 process and subject to certain conditions, certain of Co.'s creditors will contribute \$75,000,000 of cash equity in the reorganized company." This cancer treatment center operator filed for Chapter 11 protection on May 25, 2017, listing \$1,100,000,000 in pre-petition assets.

### 21ST CENTURY ONCOLOGY HOLDINGS INC

**Bankruptcy Proceedings** On Jan. 16, 2018, Co. filed with the U.S. Bankruptcy Court a fifth Supplement to the Joint Chapter 11 Plan of Reorganization. The Supplement contains Exhibit M: first amended restructuring transactions exhibit. The supplement notes, "On the Effective Date: 21C, LLC shall distribute a portion of its intercompany receivable balance due from Debtor 21st Century Oncology Management Inc. ('M21') to its Class A partner, 21C. Such portion (the 'Distributed Receivable') shall equal the lesser of: (a) \$364,403,773.66, or (b) 21C's outside tax basis in the units it holds of 21C immediately prior to the distribution."

### 21ST CENTURY ONCOLOGY HOLDINGS INC

**Bankruptcy Proceedings** On Jan. 17, 2018, Co. filed with the U.S. Bankruptcy Court a motion for entry of an order (a) establishing the maximum unsecured claims amount and the disputed claims reserve for the purpose of making distributions of the new common stock and (b) authorizing the Debtors to make distributions of the new common stock on account of allowed unsecured claims. The motion explains, "In order to make a meaningful and timely initial distribution of the New Common Stock, the Debtors request that the Court establish a maximum potential total of such Class 5 Claims (Note Claims) and Class 6 Claims (General Unsecured Claims). As of the Governmental Bar Date, there were: (a) a total of not less than \$412,647,391 in Allowed Note Claims, and (b) an aggregate face amount of \$442,589,998.53 in General Unsecured Claims. These settlements reduced the aggregate face amount of General Unsecured Claims asserted against the Debtors' estates that are eligible to receive New Common Stock pursuant to the Plan, if Allowed (x) in an amount greater than \$1,000,000 per any such Claim or (y) in any amount if the holder of any such Claim made the New Common Stock Election, from \$442,589,998.53 to \$86,787,757.15 (such reduced face amount of General Unsecured Claims, the 'Disputed Liquidated Claims'). Assuming all Disputed Liquidated Claims and Disputed Unliquidated Claims set forth on Schedule I to the Proposed Order are Allowed at their respective Reserved Claim Amounts, the total amount of Equity GUC Claims would be \$118,787,756.15 (the 'Maximum Equity GUC Claims Amount'). Adding the Maximum Equity GUC Claims Amount to the total amount of the Allowed Note Claims (\$412,647,391) results in a total amount of unsecured Claims actually or potentially entitled to the distribution of the New Common Stock under the Plan of \$531,435,147.15 (the 'Maximum Unsecured Claims Amount'). The Debtors request that the Court authorize the Debtors to disburse, or cause to be disbursed (including by or through the Reorganized Debtors' stock transfer agent), as soon as reasonably practicable, the Minimum Note Claims Distribution Percentage of all of the New Common Stock issued on the Effective Date on account of the \$412,647,391 in Allowed Note Claims and approve the Aggregate Reserve Amount of 22.35% of all of the New Common Stock issued on the Effective Date, which is sufficient to satisfy the aggregate Reserved Claim Amounts of \$118,787,756.15 for the remaining Equity GUC Claims to the extent such Claims are Allowed (x) in an amount greater than \$1,000,000 per any such Claim or (y) in any amount if the holder of any such Claim made the New Common Stock Election." The Court scheduled a January 30, 2018 hearing to consider the distribution motion, with objections due by Jan. 27, 2018. On Jan. 17, 2018, Co.'s Joint Chapter 11 Plan of Reorganization became effective, and Co. emerged from Chapter 11 protection. The U.S. Bankruptcy Court confirmed the Plan on

Jan. 11, 2018. The restructuring reduced Co.'s net debt by more than \$500,000,000. Upon emergence, the majority owners of the reorganized Company - which include certain funds and accounts managed by Beach Point Capital Management, Governors Lane, J.P. Morgan Investment Management, Oaktree Capital Management, Roystone Capital Management and HPS Investment Partners - will provide fresh capital to Co. BankruptcyData's detailed Plan Summary notes, "The Plan and Restructuring Support Agreement contemplates a comprehensive restructuring of the Debtors' balance sheet through, among other things, the conversion of its existing obligations under the MDL Facility and the First Lien Credit Facilities into two new term loan credit facilities, a debt-to-equity conversion of the Notes and certain General Unsecured Claims, the Rights Offerings, pursuant to which all Noteholders who are Accredited Investors will receive rights to purchase their pro rata shares of \$200,000,000 in aggregate original principal amount of the New Second Lien Notes and the New Preferred Equity with an aggregate initial liquidation value of \$88,235,000 each backstopped by the Backstop Parties, and New Warrants provided to holders of existing equity interests in the Debtors 21CI and 21CH, provided that all creditor classes as well as the equity holders vote to accept the Plan." Jeff Goldberg, incoming chairman, comments, "Co. are pleased with all the cooperation we received in reaching this important milestone, and very soon Co. will emerge from chapter 11 as a more financially stable company with a stronger balance sheet. We will be poised for long-term growth and have the financial flexibility to continue to be at the forefront of cancer care." This operator of cancer treatment centers filed for Chapter 11 protection on May 25, 2017, listing \$1,200,000,000 in pre-petition assets.

### AAR CORP

**Earnings, 6 mos. to Nov 30(Consol. – \$000):**

	2017	2016
Net Sales .....	888,900	828,600
Cost & expenses .....	906,300	792,000
Operating income .....	(17,400)	36,600
Interest expense .....	3,700	2,500
Net before taxes .....	(21,000)	34,200
Income taxes .....	(9,100)	12,200
Income contin. oper. ....	(11,900)	22,000
<b>Net income .....</b>	<b>(12,000)</b>	<b>21,600</b>
Balance for common .....	(12,000)	21,400
Earnings common share		
Primary .....	\$(0.35)	\$0.63
Fully Diluted .....	\$(0.35)	\$0.63
Common Shares:		
Full Diluted .....	34,100	34,200
Year-end .....	34,729	30,329

### ABM INDUSTRIES, INC.

#### Annual Report

**Consolidated Income Statement, Years Ended Oct. 31 (\$000):**

	2017	2016	2015
		(revised)	(revised)
Revenues .....	5,453,600	5,144,700	4,897,800
Operating expenses ..	4,881,200	4,603,400	4,392,300
Selling, general & administrative expenses .....	436,600	410,100	395,000
Restructuring & other related expenses .....	20,900	29,000	12,700
Amortization of intangible assets .....	31,600	25,000	24,200
Impairment loss .....	(18,500)	22,500	...
Operating profit (loss) .....	572,400	54,700	73,600
Income from			

unconsolidated affiliates, net .....	4,200	7,600	9,000	accounts .....	25,500	15,900	Other income (expense), net .....	(7,843)	(6,504)
Interest expense .....	19,200	10,400	10,200	Trade accounts receivable, net .....	1,038,100	803,700	Net before taxes .....	6,830	1,967
Income from continuing operations before income taxes-United States .....	76,100	45,100	60,500	Prepaid expenses .....	101,800	68,000	Income taxes .....	1,604	(2,998)
Income from continuing operations before income taxes-Foreign .....	10,800	6,800	11,900	Other current assets .....	32,800	30,000	<b>Net income</b> .....	5,226	4,965
Income from continuing operations before income taxes .....	86,900	51,900	72,400	Assets held for sale .....	...	36,100	Earnings common share		
Current federal income taxes .....	5,900	(17,500)	3,700	Total current assets .....	1,235,500	991,300	Primary .....	\$0.09	\$0.08
Current state income taxes .....	6,000	9,300	3,700	Other investments .....	17,600	17,400	Fully Diluted .....	\$0.09	\$0.08
Current foreign income taxes .....	3,000	1,500	2,800	Machinery & other equipment .....	89,500	74,500	Common Shares:		
Deferred federal income taxes .....	(5,000)	(3,600)	7,900	Computer equipment & software .....	70,200	92,500	Full Diluted .....	60,609	59,616
Deferred state income taxes .....	(300)	500	300	Transportation equipment .....	48,000	23,500	Year-end .....	59,957	59,052
Deferred foreign income taxes .....	(800)	(600)	(100)	Leasehold improvements .....	47,100	33,200	<b>Consolidated Balance Sheet Items, as of (\$000):</b>		
Income tax provision (benefit) ...	8,800	(10,400)	18,300	Furniture & fixtures .....	13,600	11,300	Assets:		2017
Income (loss) from continuing operations .....	78,100	62,300	54,100	Buildings .....	10,000	9,300	Cash & equivalents .....		165,050
Net income (loss) from discontinued operations .....	(74,300)	(5,100)	22,200	Land .....	1,200	900	Inventories .....		154,246
<b>Net income (loss)</b> .....	3,800	57,200	76,300	Property, plant & equipment, at cost .....	279,500	245,200	Current assets .....		618,336
Weighted average shares outstanding-basic .....	57,700	56,300	56,700	Less accumulated depreciation .....	136,400	163,400	Net property & equip. ....		98,988
Weighted average shares outstanding-diluted .....	58,300	56,900	57,400	Property, plant & equipment, net .....	143,100	81,800	Total assets .....		1,490,241
Year end shares outstanding .....	65,503	55,599	56,106	Other intangible assets, gross .....	619,200	260,800	Liabilities:		
Income (loss) per share-continuing operations-basic .....	\$1.35	\$1.11	\$0.95	Less: accumulated amortization - other intangible assets .....	189,100	157,000	Current liabilities .....		343,919
Income (loss) per share-discontinued operations-basic .....	\$(1.29)	\$(0.09)	\$0.40	net .....	430,100	103,800	Long-term debt .....		524,629
Net earnings (loss) per share-basic .....	\$0.07	\$1.02	\$1.35	Goodwill .....	1,864,200	912,800	Stockholders' equity .....		516,318
Income (loss) per share-continuing operation-diluted .....	\$1.34	\$1.09	\$0.94	Deferred income taxes, net .....	...	37,400	Net current assets .....		274,417
Income (loss) per share-discontinued operations-diluted .....	\$(1.27)	\$(0.09)	\$0.39	Other noncurrent assets .....	122,100	134,300	<b>ACUITY BRANDS INC (HOLDING COMPANY)</b>		
Net earnings (loss) per common share-diluted .....	\$0.07	\$1.01	\$1.33	Total assets .....	3,812,600	2,278,800	<b>Earnings, 3 mos. to Nov 30(Consol. - \$000):</b>		
Dividends declared per common share ...	\$0.68	\$0.66	\$0.64	Current portion of long-term debt .....	16,900	...	2017	2016	
Total number of employees .....	140,000	110,000	120,000	Trade accounts payable .....	230,800	174,300	Net Sales .....	842,800	851,200
Number of common stockholders .....	3,275	2,786	2,992	Accrued compensation .....	159,900	130,700	Cost & expenses .....	724,200	724,600
Foreign currency translation adjustments .....	9,700	(26,300)	(2,200)	Accrued taxes-other than income .....	52,500	40,600	Operating income .....	118,600	126,600
				Insurance claims .....	112,500	92,200	Interest income .....	600	400
				Income taxes payable .....	13,400	6,300	Interest expense .....	8,700	8,600
				Other accrued liabilities .....	171,800	135,900	Other income (expense), net .....	400	7,900
				Liabilities held for sale .....	...	16,800	Net before taxes .....	110,900	126,300
				Total current liabilities .....	757,800	596,800	Income taxes .....	39,400	44,600
				Line of credit .....	...	268,300	<b>Net income</b> .....	71,500	81,700
				Long-term debt (less current portion) .....	1,161,300	268,300	Earnings common share		
				Deferred income tax liability, net .....	57,300	3,500	Primary .....	\$1.71	\$1.87
				Noncurrent insurance claims .....	382,900	331,600	Fully Diluted .....	\$1.70	\$1.86
				Other noncurrent liabilities .....	61,300	71,200	Common Shares:		
				Noncurrent income taxes payable .....	16,300	33,400	Full Diluted .....	42,100	44,000
				Total liabilities .....	2,436,900	1,304,800	Year-end .....	41,945	43,824
				Common stock .....	700	600	<b>Consolidated Balance Sheet Items, as of (\$000):</b>		
				Additional paid-in capital .....	675,200	248,600	Assets:		2017
				Accumulated other comprehensive income (loss), net of taxes .....	(20,300)	(31,600)	Cash & equivalents .....		428,600
				Retained earnings (accumulated deficit) .....	720,100	756,400	Inventories .....		339,600
				Total stockholders' equity (deficit) .....	1,375,700	974,000	Current assets .....		1,323,800
							Net property & equip. ....		286,100
							Total assets .....		2,961,400
							Liabilities:		
							Current liabilities .....		594,900
							Long-term debt .....		356,500
							Stockholders' equity .....		1,726,100
							Net current assets .....		728,900
							<b>AECOM</b>		
							<b>Annual Meeting Development</b>		
							On Jan. 18, 2018, Co. scheduled its annual Meeting of Shareholders for Wednesday, Feb. 28, 2018, at 8:00 a.m. local time in the Conference Center located at 1999 Avenue of the Stars, Los Angeles, CA 90067.		
							<b>AGILENT TECHNOLOGIES, INC.</b>		
							<b>Acquisition Completed</b>		
							On Jan. 9, 2018, Co. acquired Luxcel Biosciences, a developer of real-time fluorescence plate reader-based in vitro cell assay kits. Terms of the transaction were not disclosed.		
							<b>AGILENT TECHNOLOGIES, INC.</b>		
							<b>Annual Report</b>		
							<b>Consolidated Income Statement, Years Ended Oct. 31 (\$Millions):</b>		
								2017	2016
								(revised)	(revised)
							Products revenue .....	3,410	3,227
							Services & other revenue .....	1,062	975
							Total net revenue .....	4,472	4,202
							Cost of products .....	1,469	1,464
							Cost of services & other costs .....	594	541
							Total costs .....	2,063	2,005
							Research & development expenses .....	339	329
							Selling, general & administrative expenses .....	1,229	1,253
								1,229	1,189

□ Reclassified to conform with 2017 presentation; □ As reported by the Company; □ As is; □ Approximately; □ As of December 8, 2017; □ As of December 14, 2016; □ As of December 9, 2015

**Consolidated Balance Sheet, Years Ended Oct. 31 (\$000):**

	2017	2016	2015
		(revised)	(revised)
Cash & cash equivalents .....	62,800	53,500	
Trade accounts receivable, gross .....	1,063,600	819,600	
Allowances for doubtful			

**Recent Dividends:**

1. **ABM Industries, Inc. common.**  
No dividends paid.

**Annual Dividends:**

1. **ABM Industries, Inc. common.**  
No dividends paid.

**ACTUANT CORP**

**Earnings, 3 mos. to Nov 30(Consol. - \$000):**

	2017	2016
Net Sales .....	288,955	265,793
Cost & expenses .....	269,151	252,060
Operating income .....	14,673	8,471

Total costs & expenses	3,631	3,587	3,516
Income (loss) from operations	841	615	522
Interest income	22	11	7
Interest expense	79	72	66
Other income (expense), net	19	(10)	17
Income (loss) before taxes - United States (U.S.) operations	116	27	77
Income (loss) before taxes - non-U.S. operations	687	517	403
Income (loss) before taxes	803	544	480
U.S. federal taxes - current	15	(1)	(91)
U.S. federal taxes - deferred	110	19	97
Non-U.S. taxes - current	1	77	62
Non-U.S. taxes - deferred	(7)	(14)	(27)
State taxes - current	1	3	1
State taxes - deferred	(1)	(2)	...
Provision (benefit) for income taxes	119	82	42
Income (loss) from continuing operations	684	462	438
Income (loss) from discontinued operations, net	...	...	Ⓔ(37)
<b>Net income (loss)</b>	684	462	401
Weighted average shares outstanding - basic	322	326	333
Weighted average shares outstanding - diluted	326	329	335
Year end shares outstanding	322	323	331
Income (loss) per share from continuing operations - basic	\$2.12	\$1.42	\$1.32
Income (loss) per share - discontinued operations - basic	...	...	\$(0.12)
Net income (loss) per share - basic	\$2.12	\$1.42	\$1.20
Income (loss) per share - continuing operations - diluted	\$2.10	\$1.40	\$1.31
Income (loss) per share - discontinued operations - diluted	...	...	\$(0.11)
Net income (loss) per share - diluted	\$2.10	\$1.40	\$1.20
Cash dividends declared per common share	\$0.53	\$0.46	\$0.40
Total number of employees	ⒺⒶ13,500	ⒺⒶ12,500	ⒺⒶ11,800
Number of common stockholders	ⒺⒶ23,445	ⒺⒶ24,949	ⒺⒶ26,412
Foreign currency translation adjustments	41	(8)	(336)

Ⓔ Reclassified to conform with 2017 presentation; Ⓔ Net of tax expense (benefit) - Income (loss) from discontinued operations: \$(2,000,000); Ⓔ As is; Ⓔ Approximately; Ⓔ As of December 1, 2017; Ⓔ As of December 1, 2016; Ⓔ As of December 1, 2015

**Consolidated Balance Sheet, Years Ended Oct. 31 (\$Mil.)**

<b>liens):</b>		2017	Ⓔ2016 (revised)
Cash & cash equivalents	2,678	2,289	631
Accounts receivable, net	724	631	339
Finished goods	363	339	212
Purchased parts & fabricated assemblies	212	194	575
Inventory	575	533	192
Other current assets	192	182	4,169
Total current assets	4,169	3,635	56
Land	56	53	886
Buildings & leasehold improvements	886	757	470
Machinery & equipment	470	420	188
Software	188	176	1,600
Total property, plant & equipment	1,600	1,406	843
Less: accumulated depreciation & amortization	843	767	757
Property, plant & equipment, net	757	639	2,607
Goodwill	2,607	2,517	361
Other intangible assets, net	361	416	138
Long-term investments	138	135	394
Other assets	394	452	8,426
Total assets	8,426	7,794	305
Accounts payable	305	257	276
Employee compensation & benefits	276	235	291
Deferred revenue	291	269	210
Short-term debt	210	...	181
Other accrued liabilities	181	184	1,263
Total current liabilities	1,263	945	1,801
Long-term debt	1,801	1,904	234
Retirement & post-retirement benefits	234	360	3,591
Total liabilities	3,591	3,548	3
Common stock	3	6	...
Treasury stock at cost	...	10,508	5,300
Additional paid-in capital	5,300	9,159	...
Retained earnings (accumulated deficit)	(126)	6,089	(156)
Foreign currency translation	(156)	(197)	(188)
Unrealized gains (losses) on defined benefit plans	(188)	(305)	(2)
Unrealized gains (losses) on derivative instruments	(2)	(1)	...
Accumulated other comprehensive income (loss)	(346)	(503)	4,831
Total stockholders' equity	4,831	4,243	4
Non-controlling interest	4	3	4,835
Total equity	4,835	4,246	

Ⓔ Reclassified to conform with 2017 presentation; Ⓔ Net of tax expense (benefit) - Foreign currency translation: \$(8,000,000); Ⓔ Net of tax expense (benefit) - Foreign currency translation: \$(5,000,000); Ⓔ Net of tax expense (benefit) - Unrealized gains (losses) on defined benefit plans: \$127,000,000; Ⓔ Net of tax expense (benefit) - Unrealized gains (losses) on defined benefit plans: \$176,000,000; Ⓔ Net of tax expense (benefit) - Unrealized gains (losses) on derivative instruments: \$2,000,000

**Recent Dividends:**  
**1. Agilent Technologies, Inc. common.**

ExDate	Amt	Declared	Record	Payable
01/02/2015	0.10	11/20/2014	01/06/2015	01/28/2015
03/27/2015	0.10	03/18/2015	03/31/2015	04/22/2015
06/26/2015	0.10	05/20/2015	06/30/2015	07/22/2015
09/25/2015	0.10	09/16/2015	09/29/2015	10/21/2015
12/31/2015	0.12	11/19/2015	01/05/2016	01/27/2016
04/01/2016	0.12	03/16/2016	04/05/2016	04/27/2016
06/30/2016	0.12	05/18/2016	07/05/2016	07/27/2016
09/30/2016	0.12	09/21/2016	10/04/2016	10/26/2016
12/29/2016	0.13	11/17/2016	01/03/2017	01/25/2017
03/31/2017	0.13	03/15/2017	04/04/2017	04/26/2017

06/29/2017	0.13	05/17/2017	07/03/2017	07/26/2017
10/02/2017	0.13	09/20/2017	10/03/2017	10/25/2017
12/29/2017	0.15	11/15/2017	01/02/2018	01/24/2018

**Annual Dividends:**  
**1. Agilent Technologies, Inc. common.**

2015	0.40	2016	0.46	2017	0.53
2018	0.15				

**AIR PRODUCTS & CHEMICALS INC**

**Acquisition Development** On Jan. 9, 2018, Co. announced an agreement to acquire Royal Dutch Shell Plc.'s Coal Gasification Technology business as well as its patent portfolio for Liquids (Residue) Gasification. Financial terms are not being disclosed, and the acquisition is expected to close in the coming months.

**AIRBORNE WIRELESS NETWORK**

**Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2017	2016
Cost & expenses	8,538,936	3,830,190
Operating income	(8,541,024)	(3,830,190)
Interest expense	980,604	5
Gains or losses	(535,068)	...
<b>Net income</b>	<b>(10,056,696)</b>	<b>(3,830,195)</b>

Earnings common share

Primary	\$(0.11)	\$(0.05)
Fully Diluted	\$(0.11)	\$(0.05)

Common Shares:

Full Diluted	91,543,292	75,136,448
Year-end	91,829,771	77,770,954

**Consolidated Balance Sheet Items, as of (\$):**

	2017
Assets:	
Cash & equivalents	164,293
Current assets	809,533
Net property & equip.	31,716
Total assets	841,249
Liabilities:	
Current liabilities	5,792,362
Stockholders' equity	(4,951,113)
Net current assets	(4,982,829)

**ALPHA PRO TECH LTD.**

**Co. Repurchasing Certain Securities** On Dec. 22, 2017, Co.'s Board of Directors has authorized a \$2,000,000 expansion of Co.'s existing share repurchase program. With this authorized expansion, Co. now has approximately \$2,500,000 available to repurchase shares of Co.'s common stock, \$500,000 of which remains from the previous expansion announced in June.

**ALTIGEN COMMUNICATIONS INC**

**Annual Report**  
**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2017	Ⓔ2016 (revised)	Ⓔ2015 (revised)
Hosted & service support revenue	6,761,000	5,678,000	4,881,000
Software revenue	1,126,000	1,786,000	2,784,000
Hardware & other revenue	501,000	967,000	2,135,000
Total net revenue	8,388,000	8,431,000	9,800,000
Cost of hosted & service support revenue	1,160,000	468,000	273,000
Cost of software revenue	24,000	16,000	98,000
Cost of hardware & other revenue	86,000	967,000	1,557,000
Total cost of revenue	1,270,000	1,451,000	1,928,000
Gross profit (loss)	7,118,000	6,980,000	7,872,000
Research & development expenses	2,847,000	2,898,000	2,954,000
Sales & marketing expenses	1,988,000	2,211,000	2,276,000
General & administrative expenses	1,824,000	2,135,000	1,983,000
Litigation expenses	70,000	568,000	5,000
Total operating expenses	6,729,000	7,812,000	7,218,000
Income (loss) from operations	389,000	(832,000)	654,000
Interest & other income, net	9,000	4,000	4,000
Interest expense	16,000	13,000	13,000

Total interest & other income (expense), net	(7,000)	(9,000)	(9,000)
Income (loss) before income taxes	382,000	(841,000)	645,000
State income taxes (benefit)	...	...	1,000
Provision for (benefit from) income taxes	3,000	(6,000)	1,000
<b>Net income (loss)</b>	<b>379,000</b>	<b>(835,000)</b>	<b>644,000</b>
Weighted average shares outstanding-basic	22,799,000	22,799,000	22,799,000
Weighted average shares outstanding-diluted	23,555,000	22,799,000	23,869,000
Year end shares outstanding	22,798,683	22,798,683	22,798,683
Net earnings (loss) per share - basic	\$0.02	\$(0.04)	\$0.03
Net earnings (loss) per share - diluted	\$0.02	\$(0.04)	\$0.03
Number of full time employees	36	38	37
Number of common stockholders	79	88	89
Number of beneficiary stockholders	1,407	1,467	1,566

□ Reclassified to conform with 2017 presentation

#### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2017	□2016 (revised)
Cash, cash equivalents & restricted cash	3,876,000	4,490,000
Accounts receivable, gross	257,000	312,000
Less allowance for doubtful accounts	2,000	6,000
Accounts receivable, net	255,000	306,000
Finished goods	...	38,000
Inventories	...	38,000
Prepaid expenses & other current assets	144,000	95,000
Total current assets	4,275,000	4,929,000
Machinery & equipment	...	7,000
Furniture & equipment	502,000	593,000
Computer software	392,000	677,000
Leasehold improvements	100,000	206,000
Total property & equipment	994,000	1,483,000
Accumulated depreciation & amortization	948,000	1,358,000
Property & equipment, net	46,000	125,000
Long-term deposit	31,000	36,000
Total assets	4,352,000	5,090,000
Accounts payable	45,000	62,000
Revolving line of credit	869,000	1,019,000
Accrued expenses	530,000	1,274,000
Deferred revenue, short-term	1,297,000	1,470,000
Total current liabilities	2,741,000	3,825,000
Deferred revenue, long-term	247,000	279,000
Deferred rent, long-term	25,000	43,000
Total liabilities	3,013,000	4,147,000
Common stock	25,000	25,000
Treasury stock at cost	1,565,000	1,565,000
Additional paid-in capital	71,823,000	71,806,000
Retained earnings (accumulated deficit)	(68,944,000)	(69,323,000)
Total stockholders' equity	1,339,000	943,000

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Altigen Communications Inc common.

No dividends paid.

#### Annual Dividends:

#### 1. Altigen Communications Inc common.

No dividends paid.

#### AMCON DISTRIBUTING COMPANY

##### Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Net Sales	315,513,209	310,104,229
Cost & expenses	313,675,055	307,486,562
Deprec., depl. & amort.	531,005	526,433
Operating income	1,307,149	2,091,234
Interest expense	202,191	217,543
Other income (expense), net	5,133	5,773
Net before taxes	1,110,091	1,879,464
Income taxes	(370,000)	833,000
<b>Net income</b>	<b>1,480,091</b>	<b>1,046,464</b>
Balance for common	1,480,091	1,046,464
Earnings common share		
Primary	\$2.15	\$1.54
Fully Diluted	\$2.13	\$1.52
Common Shares:		
Full Diluted	695,950	688,676
Year-end	690,486	678,938

##### Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	570,560
Inventories	49,699,948
Current assets	88,764,250
Net property & equip.	13,014,903
Total assets	111,914,434
Liabilities:	
Current liabilities	24,346,321
Long-term debt	15,191,156
Stockholders' equity	70,487,717
Net current assets	64,417,929

#### AMERICAN CUMO MINING CORP

**Official Changes** On Jan. 17, 2018, Co. appointed Peter Csapo as chief financial officer, effective Jan. 16, 2018.

#### AMERICAN CUMO MINING CORP

**Rights Offering** On Dec. 21, 2017, Co. announced that its Rights Offering was completed with a total of 4,453,776 shares issued for net proceeds of C\$295,742.

#### AMERICAN INTERNATIONAL VENTURES, INC. (DE)

##### Annual Report

##### Consolidated Income Statement, Years Ended May 31 (\$):

	2017	□2016 (revised)	2015 (revised)
Sales	168,798	...	54,887
Cost of goods sold	255,513	...	28,574
Gross profit on sales	(86,715)	...	26,313
Expenses	398,216	517,005	508,898
Operating income (loss)	(484,931)	(517,005)	(482,585)
Interest income	5	27	2,903
Interest expense	27,383	7,144	51,858
Option income	...	...	59,980
Warrant revaluation	...	...	108,600
Gain (loss) on sale of mining claims	...	744,391	(206,500)
Total other income (expense)	(27,378)	737,274	(86,875)
Income (loss) before income taxes	(512,309)	220,269	(569,460)
Foreign income taxes - Mexico	...	...	4,890
Provision for income taxes	...	...	4,890
<b>Net income (loss)</b>	<b>□(483,615)</b>	<b>220,269</b>	<b>(574,350)</b>
Net income (loss) attributable to noncontrolling interest	31,655	6,889	10,370
Net income (loss) attributable to American International Ventures, Inc.	(480,654)	227,158	(563,980)
Weighted average shares outstanding			
- basic	244,309,260	212,016,475	213,226,603
Weighted average shares outstanding - diluted	244,309,260	212,016,475	213,226,603
Year end shares			

outstanding	□271,649,945	211,649,945	□212,949,945
Number of full time employees	4	4	4
Number of part time employees	3	3	3

□ Reclassified to conform with 2017 presentation; □ As reported by Company; □ Shares increased due to the effect of shares issued for services; Mega mines, mining rights and issued for debt; □ Shares increased due to the effect of shares issued for services & convertible debt

#### Consolidated Balance Sheet, Years Ended May 31 (\$):

	2017	□2016 (revised)
Cash	232,859	146,296
Miscellaneous receivables	110,146	8,373
Total current assets	343,005	154,669
Vehicles	150,039	150,039
Mining equipment	502,400	502,400
Office furniture & equipment	32,444	32,444
Total fixed assets	684,883	684,883
Less: accumulated depreciation	464,557	363,027
Net fixed assets	220,326	321,856
Investment in securities	6,380	6,380
Mining claims	1,286,707	911,707
Total assets	1,856,418	1,394,612
Current portion of notes payable	2,331	13,465
Accounts payable & accrued expenses	94,625	98,578
Taxes payable	59,798	60,777
Advances from officers & directors	...	75,994
Total current liabilities	156,754	248,814
Long-term portion of notes payable	...	2,331
Warrant liability	27,150	27,150
Total long term liabilities	27,150	29,481
Total liabilities	183,904	278,295
Common stock	2,716	2,116
Additional paid in capital	8,384,792	7,345,580
Retained earnings (deficit) accumulated during exploration stage	(6,689,464)	(6,208,810)
Accumulated other comprehensive income	36,625	11,167
Total American International Ventures, Inc. stockholders' equity	1,734,669	1,150,053
Non controlling interests	(62,155)	(33,736)
Total stockholders' equity	1,672,514	1,116,317

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. American International Ventures, Inc. (DE) common.

No dividends paid.

#### Annual Dividends:

##### 1. American International Ventures, Inc. (DE) common.

No dividends paid.

#### AMERICAN INTERNATIONAL VENTURES, INC. (DE)

##### Earnings, 3 mos. to Aug 31(Consol. - \$):

	2017	2016
Net Sales	41,310	26,911
Cost & expenses	308,729	154,180
Operating income	(267,419)	(127,269)
Other income (expense), net	...	4
Net before taxes	(283,750)	(127,505)
<b>Net income</b>	<b>(283,750)</b>	<b>(127,505)</b>
Earnings common share		
Common Shares:		
Full Diluted	273,323,858	212,867,336
Year-end	273,399,945	213,399,945

##### Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	102,166
Current assets	415,543
Net property & equip.	226,490

Total assets	1,948,902
Liabilities:	
Current liabilities	171,641
Stockholders' equity	1,971,219
Net current assets	243,902

**AMERICAN INTERNATIONAL VENTURES, INC. (DE)**

Earnings, 6 mos. to Nov 30(Consol. - \$):

	2017	2016
Net Sales	41,310	48,076
Cost & expenses	449,712	412,626
Operating income	(408,402)	(364,550)
Other income (expense), net		862
Net before taxes	(424,733)	(365,224)
Net income	(424,733)	(365,224)
Earnings common share		
Common Shares:		
Full Diluted	275,848,032	220,906,776
Year-end	273,399,945	266,649,945

**AMERISOURCEBERGEN CORP.**

**Acquisition Completed** On Jan. 2, 2018, Co. acquired H.D. Smith Holding Company ("H.D. Smith"), a privately held independent pharmaceutical distributor of wholesale brand, generic and specialty pharmaceuticals, for \$815,000,000 in cash, subject to a customary working capital adjustment. As the result, H.D. Smith became a wholly-owned subsidiary of Co.

**ANDEAVOR**

**Acquisition Development** On Jan. 3, 2018, Co. announced that it has agreed to acquire 100% of the equity of Rangeland Energy II, LLC. Terms of the transaction were not disclosed.

**ANTHEM INC**

**Acquisition Completed** On Dec. 21, 2017, Co. acquired HealthSun, one of the fastest-growing integrated Medicare Advantage health plans and health care delivery networks in Florida. Terms of the transaction were not disclosed.

**APPLIED INDUSTRIAL TECHNOLOGIES, INC.**

**Acquisition Development** On Jan. 9, 2018, Co. announced it has reached a definitive agreement to acquire FCX Performance, Inc. (FCX) for total consideration of approximately \$768,000,000, subject to customary adjustments, and is expected to close within 30 days, upon completion of the Hart-Scott-Rodino waiting period and satisfaction of other customary conditions. The transaction will be financed with a new credit facility comprised of a \$780,000,000 Term Loan A and \$250,000,000 revolver, effective with the transaction closing.

**AQUANTIA CORP**

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2017	2016
Total revenues	75,525	63,908
Cost & expenses	77,461	61,836
Operating income	(1,936)	2,072
Interest expense	1,398	2,650
Other income (expense), net	(1,359)	75
Net before taxes	(4,693)	(503)
Income taxes	(331)	84
Net income	(4,362)	(587)
Earnings common share		
Primary	\$(0.95)	\$(0.14)
Fully Diluted	\$(0.95)	\$(0.14)
Common Shares:		
Full Diluted	4,603	4,173
Year-end	4,740	

**ARC LOGISTICS PARTNERS LP**

**Merger Completed** On Dec. 21, 2017, Zenith Energy U.S., L.P. ("Parent") wholly-owned subsidiary, Zenith Energy U.S. Logistics Holdings, LLC ("Holdings"), through its wholly-owned subsidiary, Zenith Energy U.S. Logistics, LLC ("Merger Sub") merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Parent and Lightfoot Capital Partners, LP ("LCP LP"), Lightfoot Capital Partners GP LLC, the general partner of Co.'s general partner, Arc Logistics GP LLC ("MLP GP"), ("LCP GP" and, together with LCP LP, the "Lightfoot Entities"), transferred to Holdings 100% of the issued and outstanding membership interests in MLP GP, including all rights and obligations relating thereto and all economic and capital interest therein (the "GP Equity Transfer"). As the result of the merger, (a) each Common Unit issued and outstanding immediately prior to the Effective Time (other than those Common Units owned by the Lightfoot Entities (the "Sponsor Units")) was converted into the right to receive an amount in cash equal to \$16.50 per Common Unit (the "Public Merger Consideration"), no longer outstanding, automatically cancelled and

ceased to exist, (b) each Sponsor Unit issued and outstanding immediately prior to the Effective Time was converted into the right to receive an amount in cash equal to \$14.50 per Common Unit (the "Sponsor Merger Consideration" and, together with the Public Merger Consideration, the "Merger Consideration"), no longer outstanding, automatically cancelled and ceased to exist, in each case, upon the terms and subject to the conditions set forth in the Merger Agreement and (c) Holdings paid to LCP GP \$94,500,000 in cash in exchange for 100% of the membership interests in MLP GP acquired by Holdings in connection with the GP Equity Transfer. Also as of the Effective Time, each outstanding phantom unit granted pursuant to the Arc Logistics Long-Term Incentive Plan ("Phantom Units") that vested as of immediately prior to the Effective Time was cancelled and converted into the right to receive from Parent an amount of cash equal to the Public Merger Consideration (the "Phantom Unit Consideration"), no longer outstanding and ceased to exist. On the date each Phantom Unit that did not vest as of immediately prior to the Effective Time vests and is settled in accordance with the applicable terms and conditions of such unvested Phantom Unit (as amended), such unvested Phantom Unit will be paid the Phantom Unit Consideration.

**ARC RESOURCES LTD**

**Dividend Announcement** On Jan. 15, 2018, Co. confirmed that an eligible dividend of C\$0.05 per share will be paid on Feb. 15, 2018 to shareholders of record on Jan. 31, 2018. The ex-dividend date is Jan. 30, 2018. As at Jan. 15, 2018, the trailing 12-month payments to investors, including the Jan. 15, 2018 payment, total C\$0.60 per share.

**ARCHROCK INC**

**Merger Development** On Jan. 1, 2018, Co., Archrock Partners, L.P. (the "Partnership"), Archrock General Partner, L.P. the general partner of the Partnership (the "General Partner"), and Archrock GP LLC, the general partner of the General Partner (the "Managing GP"), entered into an Agreement and Plan of Merger (the "Merger Agreement"), pursuant to which a wholly-owned subsidiary of Co. will merge with and into the Partnership, with the Partnership surviving as an indirect wholly owned subsidiary of Co. (the "Merger"). Under the terms of the Merger Agreement, at the effective time of the Merger, each outstanding common unit of the Partnership (each, a "Partnership Common Unit") other than Partnership Common Units owned by Co. and its subsidiaries (each, a "Public Common Unit") will be converted into the right to receive 1.40 shares of common stock, par value \$0.01 per share, of Co. ("Co.'s Common Stock"). In connection with the Merger, all of the Partnership's incentive distribution rights, which are owned indirectly by Co., will be canceled and will cease to exist.

**ARGAN INC**

Earnings, 9 mos. to Oct 31(Consol. - \$):

	2017	2016
Net Sales	723,237,000	468,287,000
Cost & expenses	624,424,000	385,803,000
Operating income	98,813,000	82,484,000
Other income (expense), net	4,221,000	1,283,000
Net before taxes	103,034,000	83,767,000
Income taxes	37,738,000	27,122,000
Net income	65,296,000	56,645,000
Earnings common share		
Primary	\$4.19	\$3.34
Fully Diluted	\$4.11	\$3.23

Common Shares:

Full Diluted	15,796,000	15,490,000
Year-end	15,548,719	15,280,000

**ARGENTINA LITHIUM & ENERGY CORP**

**Private Placement** On Dec. 21, 2017, Co. announced it has closed the first tranche of the non-brokered private placement financing announced on Nov. 21, 2017 and Dec. 12, 2017 consisting of 7,049,557 units at a price of C\$0.33 per unit for gross proceeds of C\$2,326,353. Each unit will consist of one common share and one transferrable common share purchase warrant. Each warrant will entitle the holder thereof to purchase one additional common share in the capital of Co. at C\$0.40 per share for two years from the date of issue. If the volume weighted average price for Co.'s shares is C\$0.60 or greater for a period of 5 consecutive trading days, then Co. may deliver a notice (the "Notice") to the warrant-holder that the Warrants must be exercised within twenty (20) days from the date of delivery of such Notice, otherwise the Warrants will expire at 4:30 p.m. (Vancouver time) on the twenty-first (21st) day after the date of delivery of the Notice. The accelerated exercise shall not apply until the expiration of the four-month hold period required under Exchange policies and securities laws that are applicable to Co., being Apr. 20, 2018. Finder's fees of C\$137,203 are payable in cash on a portion of

the private placement to parties at arm's length to Co. In addition, 415,769 non-transferable finder's warrants are issuable (the "Finder's Warrants"). Each Finder's Warrant entitling a finder to purchase one common share at a price of C\$0.40 per share for two years from the date of issue, expiring on Dec. 20, 2019. The Finder's Warrants are also subject to the above accelerated exercise provisions. The proceeds of the financing will be used for exploration programs on Co.'s projects in Argentina and for general working capital. This financing is subject to regulatory approval and all securities to be issued pursuant to the financing are subject to a four-month hold period expiring on Apr. 20, 2018.

**ARIANNE PHOSPHATE INC**

**Financing Development** On Dec. 22, 2017, Co. closed on its previously announced amended and extended secured credit facility. The credit facility is in the amount of C\$19,472,638. Maturity of the facility will be Jan. 15, 2019 and amends the present facility that was set to mature Dec. 31, 2017. The secured credit facility will bear interest at an annual rate equal to 15%, with all interest capitalized through the end of the facility. Additionally, Co. has issued the lender 17,181,739 non-transferable warrants which an exercise price of C\$0.68 per share. The warrants are exercisable through Jan. 15, 2019. As well, the parties have agreed to cancel 3,724,000 non-transferable warrants that were originally issued to the lenders in Oct. 2015. Co. will pay the lender a commitment fee equal to 3% payable at maturity of the loan. All securities issued in connection with the transaction are subject to a mandatory hold period of four (4) months ending on Apr. 22, 2018. The transaction is subject to the final approval of the TSX Venture Exchange.

**ARIANNE PHOSPHATE INC**

**Private Placement** On Jan. 2, 2018, Co. announced that it has closed on a private placement financing for gross proceeds of C\$1,915,219 (the "Offering"). The majority of the financing was subscribed for by current shareholders of Co. and, included the participation of all of Co.'s Board of Directors and several members of the management team. Under the terms of the Offering, Co. issued 3,040,030 units (the "Units") at a price of C\$0.63 per Unit. Each Unit is comprised of one common share (a "Common Share") and one half of one common share purchase warrant (each whole warrant being a "Warrant"). Each Warrant entitles its holder to purchase one common share at a price of C\$0.85 per share until Dec. 29, 2020 (being 36 months following the closing date). If, however, at any time after four (4) months and one (1) day following the closing date, the trading price of the Common Shares on the TSX Venture Exchange (the "Exchange") is equal to or exceeds C\$1.25 for a period of ten (10) consecutive trading days, as evidenced by the price at the close of market, Co. shall be entitled to notify the holders of Warrants of its intention to force the exercise of the Warrants. Upon receipt of such notice, the holders of the Warrants shall have 30 days to exercise the Warrants, failing which the Warrants will automatically expire. In conjunction with this financing, Arianne has paid finder fees to several agents in the amount of \$43,029 and issued 66,800 non-transferable warrants entitling to acquire same number of Common Shares at a price of C\$0.63 per share until Dec. 29, 2020. The securities issued in connection with the financing are subject to a regulatory hold period of four (4) months and one (1) day expiring on Apr. 30, 2018. The financing remains subject to the final approval of the Exchange.

**ARIANNE PHOSPHATE INC**

**Wrts. Exercise Terms** On Jan. 19, 2018, Co. announced, subject to regulatory approval, the extension on the term of 1,217,500 common share purchase warrants ("Warrants") issued as part of a private placement which closed on July 29, 2013 for gross proceeds of C\$2,678,500. Each of the Warrants, which were part of the units being issued, entitles its holder to purchase one common share of Co. (a "Common Share") at an exercise price of C\$1.45 per Common Share until Jan. 27, 2018. Co. has elected to extend the expiry date of the Warrants to July 27, 2018. No other Warrant terms are amended.

**ARROW ELECTRONICS, INC.**

**Acquisition Completed** On Jan. 9, 2018, Co. acquired product engineering and software services company Infochips for a reported \$284,000,000.

**ASHLAND GLOBAL HOLDINGS INC**

**Annual Report**  
Consolidated Income Statement, Years Ended Sept. 30 (\$Millions):

	2017	2016	2015
		(revised)	(revised)
Sales	3,260	3,019	3,420
Cost of sales	2,372	2,153	2,532
Gross profit	888	866	888
Selling, general &			

administrative expense	670	914	692	Net income (loss) per share - diluted	\$0.01	\$(0.47)	\$4.54	Common stock	1	1
Research & development expense	83	87	99	Dividends per common share	\$1.23	\$1.56	\$1.46	Paid-in capital	931	923
Equity & other income	7	8	15	Total number of employees	6,500	...	...	Retained earnings (accumulated deficit)	2,696	2,704
Operating income	142	(127)	112	Number of common stockholders	11,400	...	...	Accumulated other comprehensive income (loss)	(222)	(281)
Interest expense	232	180	166	Foreign currency translation adjustments	81	(14)	(369)	Total Ashland stockholders' equity (deficit)	3,406	3,347
Interest income	4	5	6	□ Restated to reflect the discontinued operations of Valvoline Inc.; □ As is; □ Approximately; □ As of October 31, 2017				Non-controlling interests	...	(182)
Available-for-sale securities income	11	8	3					Total equity (deficit)	3,406	3,165
Other financing costs	17	6	17							
Net interest & other financing expense	234	173	174	<b>Consolidated Balance Sheet, Years Ended Sept. 30 (\$Millions):</b>						
Net gain (loss) on acquisitions & divestitures	(6)	(8)	(89)	2017	□2016 (revised)					
Income before income taxes - United States	(376)	(557)	(424)	Cash & cash equivalents	566	1,017				
Income before income taxes - Foreign	278	249	273	Accounts receivable, gross	621	539				
Income (loss) from continuing operations before income taxes	(98)	(308)	(151)	Less: allowance for doubtful accounts	9	10				
Current federal income taxes	(10)	(56)	(125)	Accounts receivable	612	529				
Current state income taxes	...	(8)	(16)	Finished products	390	377				
Current foreign income taxes	46	68	52	Raw materials, supplies & work in process	245	163				
Current income taxes	36	4	(89)	Less: LIFO reserve	1	1				
Deferred income taxes	(29)	(29)	(50)	Inventories	634	539				
Income tax expense (benefit)	7	(25)	(139)	Other assets	91	89				
Income from continuing operations	(105)	(283)	(12)	Current assets of discontinued operations	...	714				
Income (loss) from discontinued operations, net of tax	133	255	321	Total current assets	1,903	2,888				
<b>Net income (loss)</b>	28	(28)	309	Land	150	151				
Net income (loss) attributable to non-controlling interest	(27)	(1)	...	Buildings	547	528				
Net income (loss) attributable to Ashland	1	(29)	309	Machinery & equipment	2,840	2,667				
Weighted average shares outstanding - basic	62	63	68	Construction in progress	225	269				
Weighted average shares outstanding - diluted	62	63	68	Property, plant & equipment, gross	3,762	3,615				
Year end shares outstanding	62	62	67	Less: accumulated depreciation	1,792	1,715				
Net income (loss) per share from continuing operations - basic	\$(1.69)	\$(4.51)	\$(0.18)	Property, plant & equipment, net	1,970	1,900				
Net income (loss) per share from discontinued operations - basic	\$1.70	...	\$4.72	Goodwill	2,465	2,138				
Net income (loss) per share - basic	\$0.01	\$(0.47)	\$4.54	Intangibles	1,319	1,061				
Net income (loss) per share from continuing operations - diluted	\$(1.69)	\$(4.51)	\$(0.18)	Restricted investments	302	292				
Net income (loss) per share from discontinued operations - diluted	\$1.70	\$4.04	\$4.72	Asbestos insurance receivable	209	196				
				Deferred income taxes	28	35				
				Other assets	422	437				
				Noncurrent assets of discontinued operations	...	1,053				
				Total non-current assets	6,715	7,112				
				Total assets	8,618	10,000				
				Short-term debt	235	170				
				Trade & other payables	409	376				
				Accrued expenses & other liabilities	324	313				
				Current liabilities of discontinued operations	...	379				
				Total current liabilities	968	1,238				
				Notes	1,458	2,197				
				Term loan	1,099	150				
				Junior subordinated notes	51	140				
				Other international loans	...	20				
				Medium-term notes	5	5				
				Revolving credit facility	173	...				
				Accounts receivable securitization	56	...				
				Other debt	(23)	(17)				
				Total debt	2,819	2,495				
				Short-term debt	(235)	(170)				
				Long-term debt	2,584	2,325				
				Employee benefit obligations	191	195				
				Asbestos litigation reserve	694	686				
				Deferred income taxes	375	315				
				Other liabilities	400	361				
				Noncurrent liabilities of discontinued operations	...	1,715				
				Total non-current liabilities	4,244	5,597				

□ Restated to reflect the discontinued operations of Valvoline Inc.

#### Recent Dividends:

##### 1. Ashland Global Holdings Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Ashland Global Holdings Inc common.

No dividends paid.

#### ATKORE INTERNATIONAL GROUP INC

**Annual Meeting Development** On Dec. 15, 2017, Co. scheduled its annual Meeting of Shareholders for Wednesday, Jan. 31, 2018, at 9:00 a.m. (Central Time), at The Waldorf Astoria Chicago, 11 E Walton St., Chicago, IL, 60611.

#### AVX CORP.

**Acquisition Development** On Jan. 3, 2018, Co. announced that it has signed a definitive agreement to acquire Ethertronics Inc., a privately held manufacturer of passive and active antenna systems for \$142,000,000 in cash and assumption of \$8,000,000 of net debt, subject to normal working capital adjustments at closing.

#### BARD (CR) INC

**Merger Completed** On Dec. 29, 2017, Becton, Dickinson and Co. ("BD") wholly-owned subsidiary, Bard and Lambda Corp. ("Merger Corp"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of BD. As the result of the merger, each outstanding share of common stock, par value \$0.25 per share, of Co. (other than shares, if any, held by BD, Merger Corp or Co.) was converted into the right to receive (i) \$222.93 in cash, without interest, and (ii) 0.5077 of a share of common stock, par value \$1.00 per share, of BD.

#### BARNES & NOBLE INC

**Earnings, 6 mos. to (Consol. - \$000):**

	10/28/17	10/29/16
Net Sales	1,644,433	1,772,430
Cost & expenses	1,658,280	1,762,053
Deprec., depl. & amort.	53,597	61,031
Operating income	(67,444)	(50,654)
Interest expense	4,718	3,590
Net before taxes	(72,162)	(54,244)
Income taxes	(31,290)	(19,419)
<b>Net income</b>	(40,872)	(34,825)
Balance for common	(40,910)	(35,216)
Earnings common share		
Primary	\$(0.56)	\$(0.49)
Fully Diluted	\$(0.56)	\$(0.49)
Common Shares:		
Full Diluted	72,525	72,558
Year-end	72,646	71,819

#### BARNWELL INDUSTRIES, INC.

**Annual Meeting Development** On Jan. 18, 2018, Co. scheduled its annual Meeting of Shareholders for Mar. 5, 2018, at 9:00 a.m., Hawaii Standard Time, in Suite 210, Alakea Corporate Tower, 1100 Alakea Street, Honolulu, Hawaii.

#### BARNWELL INDUSTRIES, INC.

#### Annual Report

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2017	□2016 (revised)	□2015 (revised)
Oil & natural gas revenues	4,383,000	3,177,000	9,008,000
Contract drilling revenues	3,938,000	2,233,000	4,886,000
Sale of interest in leasehold land, net	4,503,000	2,255,000	3,244,000
Residential real estate revenues	...	5,700,000	...
Gas processing & other revenues	206,000	262,000	395,000

Total revenues	13,030,000	13,627,000	17,533,000
Oil & natural gas operating costs	3,028,000	3,142,000	6,387,000
Contract drilling operating costs	3,231,000	2,098,000	3,692,000
Residential real estate expenses	...	5,510,000	...
General & administrative expenses	6,976,000	6,701,000	8,551,000
Depletion, depreciation & amortization	1,203,000	1,607,000	3,364,000
Impairment of assets	155,000	1,154,000	316,000
Gain (loss) on sales of assets	527,000	472,000	6,489,000
Interest expense	6,000	97,000	315,000
Total costs & expenses	14,072,000	19,837,000	16,136,000
Income (loss) before equity in income (loss) of affiliates & income taxes	(1,042,000)	(6,210,000)	1,397,000
Equity in income (loss) of affiliates	2,276,000	2,624,000	1,580,000
Earnings (loss) before income taxes	1,234,000	(3,586,000)	2,977,000
Current United States state income tax provision	...	...	94,000
Total current United States income tax provision (benefit)	11,000	...	94,000
Current Canadian income tax provision (benefit)	(823,000)	(651,000)	1,529,000
Total current income tax provision (benefit)	(812,000)	(651,000)	1,623,000
Deferred United States federal income tax provision (benefit)	...	...	(90,000)
Deferred United States state income tax provision (benefit)	11,000	220,000	...
Deferred Canadian income tax provision (benefit)	(279,000)	(291,000)	(325,000)
Total deferred income tax provision (benefit)	(268,000)	(71,000)	(415,000)
Income tax provision (benefit)	(1,080,000)	(722,000)	1,208,000
Net earnings (loss)	2,314,000	(2,864,000)	1,769,000
Less: net earnings (loss) attributable to non-controlling interests	(1,143,000)	(751,000)	(506,000)
Net earnings (loss) attributable to Barnwell Industries, Inc. stockholders	1,171,000	(3,615,000)	1,263,000
Weighted average shares outstanding - basic	8,277,160	8,277,160	8,277,160
Weighted average shares outstanding - diluted	8,277,160	8,277,160	8,277,160
Year end shares outstanding	8,277,160	8,277,160	8,277,160
Net income (loss) per share - basic	\$0.14	\$(0.44)	\$0.15
Net income (loss) per share - diluted	\$0.14	\$(0.44)	\$0.15
Number of full time employees	28	33	31
Number of part time			

employees	29	34	34
Total number of employees	29	34	34
Number of common stockholders	90	100	1,000
Number of beneficiary stockholders	1,000	1,000	...
Foreign currency translation adjustments	147,000	87,000	(873,000)

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2017	2016 (revised)
Cash & cash equivalents	16,281,000	15,550,000
Certificates of deposit	4,413,000	...
Restricted cash	...	381,000
Accounts & other receivables, net of allowance for doubtful accounts	1,414,000	1,228,000
Income taxes receivable	1,145,000	378,000
Asset held for sale	...	1,829,000
Investment held for sale	1,037,000	1,192,000
Other current assets	852,000	556,000
Total current assets	25,142,000	21,114,000
Deferred income taxes	300,000	...
Investments in land development partnerships	2,159,000	3,502,000
Investment in land interests	50,000	50,000
Investments	2,209,000	3,552,000
Land	365,000	365,000
Oil & natural gas properties - full cost accounting, gross	68,708,000	66,265,000
Less: accumulated depletion, depreciation & amortization - oil & natural gas properties - full cost accounting	64,915,000	61,060,000
Drilling rigs & equipment, gross	6,577,000	6,379,000
Less: accumulated depletion, depreciation & amortization - drilling rigs & equipment	5,992,000	5,770,000
Offices, gross	857,000	857,000
Less: accumulated depletion, depreciation & amortization - offices	295,000	274,000
Other property & equipment, gross	2,724,000	3,002,000
Less: accumulated depletion, depreciation & amortization - other property & equipment	2,660,000	2,862,000
Gross property & equipment	79,231,000	76,868,000
Less: total accumulated depletion, depreciation & amortization	73,862,000	69,966,000
Property & equipment, net	5,369,000	6,902,000
Total assets	33,020,000	31,568,000
Accounts payable	1,185,000	1,423,000
Accrued capital expenditures	348,000	439,000
Accrued compensation	390,000	449,000
Accrued operating & other expenses	1,386,000	1,031,000
Current portion of asset retirement obligation	1,231,000	1,017,000
Other current liabilities	258,000	377,000
Total current liabilities	4,798,000	4,736,000
Deferred rent	21,000	...
Liability for retirement	...	...

benefits	4,150,000	6,707,000
Asset retirement obligation	5,632,000	6,177,000
Deferred income taxes	236,000	204,000
Total liabilities	14,837,000	17,824,000
Common stock	4,223,000	4,223,000
Additional paid-in capital	1,350,000	1,345,000
Retained earnings (accumulated deficit)	15,023,000	13,852,000
Foreign currency translation	1,053,000	906,000
Retirement plans liability	(2,111,000)	(4,826,000)
Accumulated other comprehensive income (loss), net	(1,058,000)	(3,920,000)
Treasury stock, at cost	2,286,000	2,286,000
Total stockholders' equity (deficit)	17,252,000	13,214,000
Non-controlling interests	931,000	530,000
Total equity (deficit)	18,183,000	13,744,000

Reclassified to conform with 2017 presentation

**Recent Dividends:**  
**1. Barnwell Industries, Inc. common.**  
 No dividends paid.

**Annual Dividends:**  
**1. Barnwell Industries, Inc. common.**  
 No dividends paid.

**BARRACUDA NETWORKS INC**  
**Acquisition Completed** On Jan. 3, 2018, Co. acquired Phish-Line, LLC, a leading SaaS platform for social engineering simulation and training. Terms of the transaction were not disclosed.

**BARRACUDA NETWORKS INC**  
**Earnings, 9 mos. to Nov 30 (Consol. - \$000):**

	2017	2016
Total revenues	283,251	263,390
Cost & expenses	273,773	246,659
Operating income	9,478	16,731
Other income (expense), net	2,640	131
Gains or losses	7,382	...
Net before taxes	19,500	16,862
Income taxes	7,491	9,848
Net income	12,009	7,014
Earnings common share		
Primary	\$0.23	\$0.13
Fully Diluted	\$0.22	\$0.13
Common Shares:		
Full Diluted	54,645	53,391
Year-end	53,606	52,749

**BARRETT (BILL) CORP**  
**Interest Sale Completed** On Dec. 29, 2017, Co. sold its remaining non-core assets located in the Uinta Basin, UT, to Lonesome Oil & Gas, LLC and Big West Exploration and Production LLC, for cash proceeds of approximately \$100,000,000, subject to post-closing adjustment.

**BASIC ENERGY SERVICES INC**  
**Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

	2017	2016
Total revenues	628,775	391,970
Cost & expenses	598,894	430,906
Deprec., depl. & amort.	80,846	164,141
Operating income	(50,965)	(203,077)
Interest income	23	23
Interest expense	27,181	67,188
Other income (expense), net	344	1,040
Net before taxes	(77,779)	(269,202)
Income taxes	(1,366)	(3,883)
Net income	(76,413)	(265,319)
Earnings common share		
Primary	\$(2.94)	\$(3,602.99)
Fully Diluted	\$(2.94)	\$(3,602.99)
Common Shares:		
Full Diluted	26,000	74
Year-end	26,028	75

**BEAZER HOMES USA, INC.**  
**Annual Meeting Development** On Dec. 15, 2017, Co. scheduled its annual Meeting of Shareholders for Thursday, Feb. 1, 2018, at 8:30 a.m., Eastern Time, at Co.'s principal executive office at 1000 Abernathy Road, Suite 260, Atlanta, GA 30328.

**BECTON, DICKINSON & CO**

**Annual Meeting Development** On Dec. 14, 2017, Co. announced that its Annual Meeting of Shareholders will be held on Jan. 23, 2018 at 1:00 p.m. EST, at the Four Seasons Hotel New York, 57 East 57th Street, New York, NY.

**BECTON, DICKINSON & CO**

**Merger Completed** On Dec. 29, 2017, Co.'s wholly-owned subsidiary, Bard and Lambda Corp. ("Merger Corp"), merged with and into C. R. Bard, Inc. ("Bard"), with Bard continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, each outstanding share of common stock, par value \$0.25 per share, of Bard (other than shares, if any, held by Co., Merger Corp or Bard) was converted into the right to receive (i) \$222.93 in cash, without interest, and (ii) 0.5077 of a share of common stock, par value \$1.00 per share, of Co.

**BELLATRIX EXPLORATION LTD****Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (Can\$000):**

	2016	2015 (revised)	2014 (revised)
Petroleum & natural gas sales	220,124	323,312	574,253
Royalties	(18,636)	(33,454)	(99,823)
Other income	7,750	10,006	9,214
Realized gain (loss) on commodity contracts	19,892	7,183	(31,991)
Unrealized gain (loss) on commodity contracts	(29,525)	12,942	16,933
Revenues	199,605	319,989	468,586
Production	(113,589)	(118,880)	(120,072)
Transportation	(12,108)	(17,146)	(16,259)
General & administrative	(19,919)	(23,372)	(25,371)
Loss on marketable securities	(678)	...	...
Share-based compensation	(3,784)	(3,581)	(3,673)
Depletion, depreciation & impairment	...	(697,633)	(181,780)
Depletion & depreciation	(136,518)	...	...
Gain on property acquisition	...	...	68,616
Gain (loss) on property dispositions & swaps	...	33,932	50,526
Impairment (reversal) & loss (gain) on dispositions	93,333	...	...
Total expenses	(193,263)	(826,680)	(228,013)
Net profit (loss) before finance & taxes	6,342	(506,691)	240,573
Interest on bank debt	(13,516)	(21,633)	(19,198)
Interest on convertible debentures	(2,063)	...	...
Interest on senior notes	(30,771)	(18,400)	...
Accretion on decommissioning liabilities	(1,713)	(1,803)	(1,739)
Finance expense	(48,063)	(41,836)	(20,937)
Realized gain on foreign exchange	277	34	...
Unrealized loss on foreign exchange	7,918	(36,556)	...
Net profit (loss) before taxes	(33,526)	(585,049)	219,636
Deferred tax expense (recovery)	6,858	140,841	(56,513)
Net profit (loss) for the year	(26,668)	(444,208)	163,123
Weighted average shares outstanding - basic	214,105	238,392	36,643

Weighted average shares outstanding

- diluted	214,105	238,392	36,990
Year end shares outstanding	246,586	238,393	38,390
Net profit (loss) per share - basic	Can\$(0.12)	Can\$(11.55)	Can\$4.45
Net profit (loss) per share - diluted	Can\$(0.12)	Can\$(11.55)	Can\$4.40
Number of full time employees	231	...	...
Number of part time employees	18	...	...

Reclassified to conform with 2015 presentation; Adjusted for 1-for-5 stock split, July 6, 2017; As is

**Consolidated Balance Sheet, Years Ended Dec. 31 (Can\$000):**

	2016	2015 (revised)
Accounts receivable	39,227	57,261
Current portion of loans receivable	6,225	...
Deposits & prepaid expenses	5,205	8,130
Marketable securities	4,322	...
Current portion of risk management asset	...	8,845
Total current assets	54,979	74,236
Risk management asset	445	6,953
Loans & receivables	8,775	...
Deferred taxes	63,713	59,255
Exploration & evaluation assets	29,246	87,919
Property, plant & equipment, cost	2,117,434	2,696,923
Less: accumulated depletion, depreciation & impairment losses	(820,862)	(1,222,074)
Property, plant & equipment	1,296,572	1,474,849
Total assets	1,453,730	1,703,212
Accounts payable & accrued liabilities	77,334	87,312
Advances from joint venture partners	1,361	22,958
Current portion of other deferred liabilities	7,899	1,974
Current portion of deferred capital obligation	18,165	...
Current portion of risk management liability	13,936	390
Current portion of bank debt	19,143	...
Total current liabilities	137,838	112,634
Bank debt	...	340,743
Convertible debentures	37,420	...
Senior notes	324,691	332,024
Risk management liability	2,646	...
Other deferred liabilities	21,148	10,816
Deferred capital obligation	3,725	...
Decommissioning liabilities	62,844	96,423
Total liabilities	590,312	892,640
Shareholders' capital	1,068,084	1,000,100
Convertible debentures (equity component)	7,818	...
Contributed surplus	54,418	50,706
Retained earnings (deficit)	(266,902)	(240,234)
Total shareholders' equity	863,418	810,572
Total liabilities & shareholders' equity	1,453,730	1,703,212

Reclassified to conform with 2016 presentation

**Recent Dividends:**

**1. Bellatrix Exploration Ltd common.**  
No dividends paid.

**2. Bellatrix Exploration Ltd units.**

No dividends paid.

**Annual Dividends:****1. Bellatrix Exploration Ltd common.**

No dividends paid.

**2. Bellatrix Exploration Ltd units.**

No dividends paid.

**BIG LOTS, INC.**

**Earnings, 9 mos. to (Consol. - \$000):**

	10/28/17	10/29/16
Net Sales	3,628,912	3,621,228
Cost & expenses	3,407,951	3,426,976
Operating income	133,472	103,482
Other income (expense), net	323	1,031
Net before taxes	129,090	100,720
Income taxes	44,086	37,970
Net income	85,004	62,750
Earnings common share		
Primary	\$1.97	\$1.37
Fully Diluted	\$1.95	\$1.36
Common Shares:		
Full Diluted	43,564	46,256
Year-end	41,842	44,178

**BLACKROCK SCIENCE & TECHNOLOGY TRUST****Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2016	2015	2014
Dividend income - unaffiliated	7,495	5,045,706	534,594
Dividend income - affiliated	3,989,216	7,865	4,943
Securities lending - affiliated - net	125,365	19,944	...
Foreign taxes withheld	(130,781)	(310,816)	(6,313)
Total investment income	3,991,295	4,762,699	533,224
Investment advisory fees	4,341,376	4,427,666	725,296
Custodian fees	129,860	151,299	27,258
Officer & Trustees	46,799	49,201	6,254
Professional fees	113,210	123,201	69,856
Transfer agent fees	55,221	63,640	9,558
Registration fees	8,126	46,617	1,534
Printing expenses	7,227	37,320	10,089
Insurance expenses	10,724	9,372	1,326
Miscellaneous expenses	60,841	69,472	10,679
Total expenses	4,773,384	4,977,788	861,850
Less expenses reimbursed by manager	869,782	891,863	156,351
Total expenses after fees waived &/or reimbursed by manager	3,903,602	4,085,925	705,499
Net investment income (loss)	87,693	676,774	(172,275)
Year end shares outstanding	22,507,592	22,507,592	22,507,592
Net investment income per share	\$0.00	\$0.03	\$(0.01)

From October 30, 2014 (commencement of operations)

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2016	2015
Investments at value, unaffiliated	452,155,676	444,876,134
Investments at value - affiliated	3,031,042	723,146
Cash	5,659	...
Cash pledged as collateral for options written	159,285	...
Cash pledged as collateral for OTC derivatives	1,060,000	1,100,000
Foreign currency at value	90,175	88,602
Investments sold receivables	10,990	...



Options written receivable	70,566	38,068
Dividends receivable-unaffiliated	139,060	158,498
Dividends receivable-affiliated	511	328
Securities lending income - affiliated	2,678	1,441
Other assets	12,899	11,542
Total assets	456,738,541	446,997,759
Options written at value	3,450,347	2,699,149
Cash collateral on securities loaned at value	128,830	119,000
Investments purchased payable	24,384	...
Options written payable	34,756	1,770
Income dividends	100,603	169,750
Investment advisory fee payable	307,253	301,934
Officer's & Trustee's fees payable	16,743	13,463
Other accrued expenses payable	232,644	215,848
Total liabilities	4,295,560	3,520,914
Net assets	452,442,981	443,476,845
Paid-in capital	373,358,508	400,387,105
Undistributed (distributions in excess of) net investment income	1,662	148
Accumulated net realized gain (loss)	(18,318,953)	(26,865,348)
Net unrealized appreciation (depreciation)	97,401,764	69,954,940
Net assets	452,442,981	443,476,845
Net assets value per share	\$20.10	\$19.70

□ Cost - Investments at value, unaffiliated: \$355,438,442; □ Securities loaned at value - Investments, at value: \$124,536; □ Cost - Investments at value, unaffiliated: \$376,392,657; □ Cost - Investments at value - affiliated: \$3,031,030; □ Cost - Investments at value - affiliated: \$723,146; □ Cost - Foreign currency at value: \$92,297; □ Cost - Foreign currency at value: \$86,510; □ Premiums received - Options written at value: \$4,136,623; □ Premiums received - Options written at value: \$4,168,452

#### Recent Dividends:

**1. BlackRock Science & Technology Trust common.**  
No dividends paid.

#### Annual Dividends:

**1. BlackRock Science & Technology Trust common.**  
No dividends paid.

#### BLACKROCK SCIENCE & TECHNOLOGY TRUST

Earnings, 6 mos. to Jun 30 (Consol. - \$):

	2017	2016
Total revenues	2,040,782	2,209,228
Cost & expenses	2,243,673	1,850,143
Net income	(202,891)	359,085
Earnings common share		
Primary	\$(0.01)	\$0.02
Common Shares:		
Year-end	22,371,225	22,507,592

#### BLUE SKY URANIUM CORP

**Private Placement** On Dec. 20, 2017, Co. announced the completion of the non-brokered private placement financing of 5,940,064 units (\$Units) at a price of C\$0.19 per unit for gross proceeds of C\$1,128,612.16 as announced on Nov. 16, 2017. Each unit consisted of one common share and one transferrable common share purchase warrant. Each warrant would entitle the holder thereof to purchase one additional common share in the capital of Co. at C\$0.30 per share for one year from the date of issue, expiring on Dec. 19, 2018. If the volume weighted average price for Co.'s shares is C\$0.50 or greater for a period of 5 consecutive trading days, then Co. may deliver a notice (the "Notice") to the warrant holder that the Warrants must be exercised within twenty (20) days from the date of delivery of such Notice, otherwise the Warrants will expire at 4:30 p.m. (Vancouver time) on the twenty-first (21st) day after the date of delivery of the Notice. The accelerated exercise shall not apply until the expiration of the four-month hold period required under Exchange policies and rules, and securities laws that are applicable to Co., being Apr. 19,

2018. Finder's fees of C\$29,635.91 are payable in cash on a portion of the private placement to parties at arm's length to Co. In addition, 155,978 non-transferable finder's warrants are issuable (the "Finder's Warrants"). Each Finder's Warrant entitling a finder to purchase one common share at a price of C\$0.30 per share for one year from the date of issue, expiring on Dec. 19, 2018. The Finder's Warrants are also subject to the above accelerated exercise provisions.

#### BLUEGREEN VACATIONS CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2016	2015
Gross sales of VOI	310,570	301,324
Estimated uncollectible VOI notes receivable	(44,428)	(42,088)
Sales of VOI	266,142	259,236
Fee-based sales commission revenue	201,829	173,659
Other resort & communities operations revenue	103,448	97,539
Interest income	89,510	84,331
Other income, net	1,724	2,883
Total revenues	662,653	617,648
Cost of VOIs sold	27,346	22,884
Cost of other resort fee-based services	64,479	60,942
Selling, general & administrative expense	415,027	373,804
Interest expense	30,853	35,698
Total costs & expenses	537,705	493,328
Provision for federal income taxes (benefit) - current	22,262	19,566
Provision for federal income taxes (benefit) - deferred	18,499	18,608
Total provision for federal income taxes	40,761	38,174
Provision for state & other income taxes - current	2,763	4,223
Provision for state & other income taxes (benefit) - deferred	(3,352)	(86)
Provision (benefit) for income taxes	40,172	42,311
Net income (loss)	84,776	82,009
Net income (loss) attributable to non-controlling interest	(9,825)	(11,705)
Net income attributable to Bluegreen Vacations Corporation shareholder	74,951	70,304
Year end shares outstanding	0	0
Net income (loss) per common share-basic	\$749,510.00	\$703,040.00
Net income (loss) per common share-diluted	\$749,510.00	\$703,040.00
Total number of employees	5,729	...

□ As is

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2016	2015
Cash & cash equivalents	144,122	115,524
Restricted cash	46,106	56,714
Notes receivable, net	430,480	415,598
Completed VOI units	156,401	149,072
Construction-in-progress	10,427	10,455
Real estate held for future development	71,706	60,684
Inventory	238,534	220,211
Prepaid expenses	8,745	9,293
Other assets	48,099	51,897
Intangible assets, net	61,749	61,977
Loan to related party	80,000	80,000
Office equipment, furniture & fixtures	50,524	45,457
Land, buildings &		

building improvements	56,211	58,015
Leasehold improvements	7,764	8,037
Transportation & equipment	193	211
Total property & equipment, gross	114,692	111,720
Less: accumulated depreciation & amortization	43,895	39,783
Property & equipment, net	70,797	71,937
Total assets	1,128,632	1,083,151
Accounts payable	21,769	14,841
Accrued liabilities & other	70,947	69,874
Deferred income taxes	37,015	28,847
Deferred income taxes	126,278	111,131
Receivable-backed notes payable - recourse	87,631	89,888
Receivable-backed notes payable - non-recourse (in VIEs)	327,358	314,024
Notes payable	56,826	63,072
Term loan	26,727	3,791
Line-of-credit	17,006	34,721
Unamortized debt issuance costs	(2,177)	(1,975)
Junior subordinated debentures	69,044	67,255
Total liabilities	838,424	795,469
Additional paid-in capital	227,844	227,844
Retained earnings (accumulated deficit)	21,592	16,641
Total Bluegreen Vacations Corporation shareholder's equity	249,436	244,485
Non-controlling interests	40,772	43,197
Total shareholders' equity	290,208	287,682

□ VIE - Restricted cash: \$21,894,000; □ VIE - Restricted cash: \$25,358,000; □ VIE - Notes receivable, net: \$287,012,000; □ VIE - Notes receivable, net: \$280,486,000

#### Recent Dividends:

**1. Bluegreen Vacations Corp common.**  
No dividends paid.

#### Annual Dividends:

**1. Bluegreen Vacations Corp common.**  
No dividends paid.

#### BLUELINX HOLDINGS INC

**Interest Sale Completed** On Jan. 10, 2018, Co., through certain of its subsidiaries, sold four of its warehouse facilities located in (i) Lawrenceville, GA, (ii) Bellingham, MA, (iii) Butner, NC, and (iv) Frederick, MD, to with affiliates of Brennan Investment Group LLC for \$110,000,000.

#### BOEING CO. (THE)

**Joint Venture Completed** On Jan. 16, 2018, Co. and Adient Plc. announced the formation of Adient Aerospace, a joint venture that will develop, manufacture and sell a portfolio of seating products to airlines and aircraft leasing companies. Adient is the majority stakeholder in the new company (50.01% share) and expects the joint venture to be included in its consolidated financial statements. Co. (as 49.99% partner) will receive a proportionate share of the earnings and cash flow.

#### BONANZA CREEK ENERGY INC

**Termination of Agreement** On Dec. 28, 2017, SandRidge Energy, Inc. ("SandRidge") announced that it has agreed with Co. to terminate its previously announced agreement to acquire Co. After consultation with SandRidge's biggest shareholders, it became clear that SandRidge would not receive approval for the transaction at the planned special meeting. After careful consideration, the decision was unanimously approved by SandRidge's Board of Directors and an agreement was reached with Co. to mutually terminate the merger agreement. As part of the mutual termination agreement, SandRidge will reimburse Co. for transaction related expenses up to \$3,700,000. This payment is consistent with SandRidge's obligation under the merger agreement should the transaction have been rejected by SandRidge's shareholders at the special meeting.

#### BOX INC

Earnings, 9 mos. to Oct 31 (Consol. - \$000):

	2017	2016	in provisions	...	...	(100)	Derivative financial instruments	2,700	1,100
Total revenues	369,467	288,679	Unwind of discount of deferred consideration	(4,900)	(3,300)	...	Current income tax payable	12,400	13,100
Cost & expenses	491,001	402,941	Debt repayment charges	(300)	(600)	...	Provisions	3,700	6,800
Operating income	(121,534)	(114,262)	Ineffectiveness in respect of fair value hedges	...	(500)	(600)	Other current liabilities	36,700	33,100
Interest expense	802	587	Finance costs	(26,300)	(26,900)	(22,900)	Total current liabilities	617,800	779,400
Other income (expense), net	560	609	Profit (loss) before tax	138,800	151,900	137,600	Finance leases	2,000	2,900
Net before taxes	(121,776)	(114,240)	Taxation	(27,200)	(37,400)	(33,800)	Bank loans	600	900
Income taxes	519	670	Profit (loss) for the period attributable to the equity shareholders	111,600	114,500	103,800	Private placement notes	581,700	489,400
<b>Net income</b>	<b>(122,295)</b>	<b>(114,910)</b>	Weighted average shares outstanding - basic	263,000	261,700	248,600	Unamortized issue costs	(1,600)	(1,500)
Earnings common share			Weighted average shares outstanding - diluted	264,300	263,200	251,700	Interest-bearing loans & borrowings	582,700	491,700
Primary	\$(0.92)	\$(0.91)	Year end ordinary shares outstanding	263,797	262,871	261,140	Deferred tax liabilities	51,400	53,000
Fully Diluted	\$(0.92)	\$(0.91)	Earnings (loss) per share - basic	£0.42	£0.44	£0.42	Pension liability	9,300	18,000
Common Shares:			Earnings (loss) per share - diluted	£0.42	£0.43	£0.41	Derivative financial instruments	4,100	4,300
Full Diluted	133,044	126,712	Total number of employees	4,484	4,358	3,117	Provisions	5,000	5,900
Year-end	136,090	129,564	Number of common stockholders	2,591	2,787	2,650	Other non-current liabilities	3,400	1,100

**BOYD GAMING CORP.**

**Acquisition Development** On Dec. 20, 2017, Co. announced that it has entered into a definitive agreement with Valley Forge Convention Center Partners, L.P., to acquire Valley Forge Casino Resort in King of Prussia, PA, a 40,000-square foot casino with 600 slot machines, 50 table games, and nearly 500 hotel rooms, for total cash consideration of \$280,500,000. The transaction is expected to close in the third quarter of 2018, subject to customary closing conditions and the receipt of all required regulatory approvals.

**BRADY CORP**

**Earnings, 3 mos. to Oct 31 (Consol. - \$000):**

	2017	2016
Net Sales	290,151	280,176
Cost & expenses	254,740	246,968
Operating income	35,411	33,208
Other income (expense), net	216	(489)
Net before taxes	34,764	30,987
Income taxes	8,928	8,434
<b>Net income</b>	<b>25,836</b>	<b>22,553</b>
Earnings common share		
Primary	\$0.50	\$0.45
Fully Diluted	\$0.49	\$0.44
Common Shares:		
Full Diluted	52,383	51,455
Year-end	51,559	50,873

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2017
Cash & equivalents	142,237
Inventories	109,662
Current assets	423,642
Net property & equip.	95,714
Total assets	1,057,613
Liabilities:	
Current liabilities	193,785
Long-term debt	93,810
Stockholders' equity	712,671
Net current assets	229,857

**BRITVIC PLC****Annual Report****Consolidated Income Statement, Years Ended (£000):**

	10/01/17	10/02/16 (revised)	09/27/15 (revised)
Revenue	1,540,800	1,431,300	1,300,100
Cost of sales	(724,300)	(659,300)	(581,400)
Gross profit	816,500	772,000	718,700
Selling & distribution costs	(443,800)	(402,300)	(355,600)
Administrative expenses	(209,700)	(193,300)	(206,500)
Operating profit (loss)	163,000	176,400	156,600
Bank deposits	1,000	1,700	300
Fair value movement on interest rate swap	...	300	1,500
Ineffectiveness in respect of fair value hedges	1,100	...	...
Ineffectiveness in respect of cash flow hedges	...	400	2,100
Finance income	2,100	2,400	3,900
Bank loans, overdrafts & loan notes	(21,100)	(22,500)	(22,200)
Unwind of discount			

Profit (loss) before tax	138,800	151,900	137,600
Taxation	(27,200)	(37,400)	(33,800)
Profit (loss) for the period attributable to the equity shareholders	111,600	114,500	103,800
Weighted average shares outstanding - basic	263,000	261,700	248,600
Weighted average shares outstanding - diluted	264,300	263,200	251,700
Year end ordinary shares outstanding	263,797	262,871	261,140
Earnings (loss) per share - basic	£0.42	£0.44	£0.42
Earnings (loss) per share - diluted	£0.42	£0.43	£0.41
Total number of employees	4,484	4,358	3,117
Number of common stockholders	2,591	2,787	2,650

□ For 53 weeks; □ Reclassified to conform with 2016 presentation; □ As is; □ Average

**Consolidated Balance Sheet, Years Ended (£000):**

	10/01/17	10/02/16 (revised)
Total property, plant & equipment, cost	938,200	888,800
Total accumulated depreciation & impairment	(476,600)	(506,400)
Property, plant & equipment, net	461,600	382,400
Trademarks, net	145,000	130,000
Franchise rights, net	18,600	19,000
Customer lists, net	56,500	47,800
Software cost, net	23,900	25,000
Goodwill, net	209,500	195,300
Other intangible assets, net	1,500	800
Intangible assets	455,000	417,900
Other receivables	6,700	4,400
Derivative financial instruments	69,700	98,600
Deferred tax assets	7,500	6,500
Pension asset	40,500	600
Total non-current assets	1,041,000	910,400
Inventories	146,700	112,700
Trade receivables	283,700	278,600
Other receivables	16,100	16,000
Prepayments	21,300	23,300
Trade & other receivables	321,100	317,900
Current income tax receivables	4,500	5,100
Derivative financial instruments	17,200	81,000
Cash & cash equivalents	82,500	205,900
Total current assets	572,000	722,600
Non-current assets held for sale	...	1,400
Total assets	1,613,000	1,634,400
Trade payables	293,500	249,800
Other payables	32,400	44,400
Accruals	99,800	94,700
Other taxes & social security	46,900	48,300
Trade & other payables	472,600	437,200
Interest-bearing loans & borrowings	89,700	288,100

**Recent Dividends:****1. Britvic Plc American Depositary Receipts.**

No dividends paid.

**2. Britvic Plc ordinary (nominal value: 20 pence).**

ExDate	Amt	Declared	Record	Payable
	0.15		12/05/2014	02/06/2015
	0.07		05/29/2015	07/10/2015
	0.16		12/04/2015	02/05/2016
	0.07		05/27/2016	07/08/2016
	0.18		12/09/2016	02/03/2017
	0.07		06/02/2017	07/14/2017

**Annual Dividends:****1. Britvic Plc American Depositary Receipts.**

No dividends paid.

**2. Britvic Plc ordinary (nominal value: 20 pence).**

2015	0.22	2016	0.23	2017	0.25
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**BUCKLE, INC. (THE)****Earnings, 9 mos. to (Consol. - \$000):**

	10/28/17	10/29/16
Net Sales	632,208	694,913
Cost & expenses	558,818	597,581
Operating income	73,390	97,332
Other income (expense), net	2,642	1,500
Net before taxes	76,032	98,832
Income taxes	28,360	36,866
<b>Net income</b>	<b>47,672</b>	<b>61,966</b>
Earnings common share		
Primary	\$0.99	\$1.29
Fully Diluted	\$0.99	\$1.28
Common Shares:		
Full Diluted	48,331	48,230
Year-end	48,841	48,623

**CALLINEX MINES INC****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (Can\$):**

	2017	2016 (revised)	2015 (revised)
Corporate development	(825,252)	(792,296)	(260,257)
Depreciation	(14,588)	(9,710)	(23,149)

Listing & filing fees.....	(74,323)	(56,615)	(35,881)
Management & consulting fees.....	(333,329)	(383,074)	(335,350)
Office & administration.....	(354,387)	(266,616)	(276,879)
Professional fees.....	(130,982)	(114,352)	(94,130)
Property investigation expenses.....	...	(47,831)	(11,506)
Share-based compensation.....	(311,559)	(461,539)	(205,781)
Finance income.....	23,278	6,195	3,134
Gain on settlement of accounts payable ..	...	142,200	...
Write off of equipment.....	...	...	(32,095)
Write off & impairment of exploration & evaluation assets.....	...	...	(3,536,375)
Income (loss) before income tax.....	...	...	(4,808,269)
Deferred income tax (recovery) expense.....	...	...	418,306
Net income (loss) for the year.....	(2,021,142)	(1,983,638)	(4,389,963)
Weighted average shares outstanding - basic.....	75,195,001	53,217,850	35,519,325
Weighted average shares outstanding - diluted.....	75,195,001	53,217,850	35,519,325
Year end shares outstanding.....	78,298,708	62,194,472	47,654,472
Net income (loss) per share - basic.....	Can\$(0.03)	Can\$(0.04)	Can\$(0.12)
Net income (loss) per share - diluted.....	Can\$(0.03)	Can\$(0.04)	Can\$(0.12)

□ Reclassified to conform with 2017 presentation; □ Reclassified to conform with 2016 presentation; □ Shares increased due to the effect of private placement, exercise of warrants, exercise of options & exploration and evaluation assets; □ Shares increased due to the effect of private placement, exercise of warrants & exploration and evaluation assets

	Consolidated Balance Sheet, Years Ended Sept. 30 (Can\$):	
	2017	2016 (revised)
Cash & cash equivalents.....	5,711,751	4,259,785
Mineral exploration assistance program receivable.....	360,000	...
GST receivable.....	137,598	28,166
Interest receivable.....	7,094	6,051
Other receivables - other.....	3,000	3,000
Receivables.....	507,692	37,217
Prepaid expenses & other assets.....	187,077	119,030
Total current assets.....	6,406,520	4,416,032
Deposits.....	27,992	27,992
Equipment, cost.....	257,942	...
Less: accumulated depreciation.....	(134,087)	...
Equipment.....	123,855	28,559
Explorations & evaluation assets.....	16,202,365	12,438,978
Total assets.....	22,760,732	16,911,561
Trade payables.....	367,674	167,691
Accrued liabilities.....	133,044	68,534
Related party payables.....	9,000	9,000
Accounts payable & accrued liabilities.....	509,718	245,225
Capital stock.....	58,878,194	51,453,256
Equity reserve.....	5,777,658	5,596,776
Retained earnings (deficit).....	(42,404,838)	(40,383,696)
Total shareholders' equity.....	22,251,014	16,666,336
Total liabilities & shareholders' equity.....	22,760,732	16,911,561

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Callinex Mines Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Callinex Mines Inc common.

No dividends paid.

#### CALLINEX MINES INC

**Letter to Stockholders** On Jan. 3, 2018, Co. provided its year-end letter to shareholders from President and CEO, Max Porterfield: Dear Shareholders, I want to thank you on behalf of our entire team for your continued support of the Company. In 2017 we completed nearly 20,000m of diamond drilling within our zinc-rich project portfolio marking the busiest year in the history of the Company. Callinex aggressively moved forward its advanced-stage assets in the Bathurst Mining District supported by the robust zinc market where the price rose by 29% in 2017, further building on a 60% increase from 2016. A milestone in 2017 was the completion of a maiden drilling campaign at the Nash Creek Project, which culminated with the major expansion of the Nash Creek Deposit to the north. The success of this program led to an expanded drilling campaign that concluded just before the holiday season. While we await assay results from the most recent campaign, which consists of 35 holes, we are encouraged that the deposit remains open for continued expansion in the New Year. The most recent round of drilling was completed to expand the deposit up to 700m north of the mineral resource, which exists over a 1.4 kms strike length. Work completed this year has demonstrated that the Nash Creek Deposit is materially larger than when the Company first acquired it. While our initial focus has been to continue to expand the deposit to the north, we believe there is strong exploration potential in all directions. Additionally, the Central Zone, located 1.6 km to the east where historic drilling has intersected zinc mineralization in widely-spaced drill holes, could host a significant resource with additional drilling. Based upon initial exploration success at the Nash Creek Deposit, the Company aggressively expanded the land package to nearly 10,000 ha to effectively control an entire prospective zinc-rich volcanogenic massive sulphide ("VMS") belt. The Nash Creek Project now covers several high grade zinc occurrences over a 20 km long trend within the same geologic setting that hosts the Nash Creek Deposit. This highly prospective land package has had very little exploration work completed and represents an exciting opportunity for Callinex to discover additional zinc-rich deposits in 2018 and beyond. While the Company has advanced exploration at the Nash Creek Project it has concurrently commenced development studies to further investigate the economic potential of the Nash Creek and Superjack Deposits. The work in 2017 was focused towards a robust Preliminary Economic Assessment (PEA) on the Nash Creek Project in the first half of 2018 that will include an economic analysis on the potential viability of the mineral resources. The PEA is anticipated have a base-case scenario of a standalone open pit operation with potential to process between 15 to 20 million tonnes of material. On the exploration front, our primary objective is to delineate the extent of the Nash Creek Deposit along strike in both directions, including to the north where we anticipate expanding mineralization by up to 700m along strike. We also plan to test a tellite zones that are open for expansion and commence a district-scale exploration program along the 20 km long VMS belt. Meanwhile, a first-pass drilling campaign at the Superjack Project demonstrated the exploration potential of the project when two of the first six holes intersected a new, near-surface zinc deposit known as the D Zone. The Company has since completed a 43 km ground electromagnetic survey that identified untested conductors. Additional drilling will be required to evaluate the size and extent of the new D Zone and test conductors along strike from mineralization. The Company also completed significant acquisition and exploration activities in the Flin Flon Mining District where Callinex now controls an over 100 sq. km land package. Notably, Callinex signed an option to acquire a 100% interest in the Big Island Project, which hosts the high-grade Tara Lake Deposit that had not been explored in over 20 years. Since acquiring the project we've completed an initial six-hole drill program, where results are pending, and plan to conduct additional drilling to test targets in 2018. We also completed additional drilling at our Pine Bay Project to follow-up on high-grade mineralization discovered at depth. We are expecting to receive significant drill results this month from drilling completed at Nash Creek that will be included in an updated resource estimate and subsequent PEA in the first half of 2018. The Company will continue to conduct advanced exploration at the Nash Creek and Superjack projects in the Bathurst Mining District and test earlier stage target sat its Big Island, Pine Bay and Flin Flon projects in the Flin Flon Mining District. The Callinex team is very excited about the opportunities to advance our project portfolio in the New

Year. We believe 2018 will be a transformative year for Callinex to evolve from an exploration-stage company to a development-stage company with a portfolio of compelling exploration opportunities. Sincerely, "Max Porterfield"

#### CAMPING WORLD HOLDINGS INC

**Acquisition Development** On Jan. 3, 2018, Co. announced its plans to purchase Erewhon Mountain Outfitter, a leading Midwest specialty retailer of outdoor gear and apparel. Terms of the transaction were not disclosed.

#### CANNAE HOLDINGS INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2016	2015	2014
Restaurant revenue ...	1,157,600	1,412,300	1,436,200
Other operating revenue.....	20,800	2,400	17,600
Total operating revenues.....	1,178,400	1,414,700	1,453,800
Cost of restaurant revenue.....	984,100	1,195,200	1,219,600
Personnel costs.....	68,300	85,400	110,700
Depreciation & amortization.....	44,700	49,800	53,200
Other operating expenses.....	83,500	96,400	90,600
Total operating expenses.....	1,180,600	1,426,800	1,474,100
Operating income (loss).....	(2,200)	(12,100)	(20,300)
Interest & investment income ...	3,300	2,000	3,000
Interest expense.....	5,200	5,500	4,000
Realized gains & (losses), net.....	9,300	11,800	(400)
Total other income (expense).....	7,400	8,300	(1,400)
Earnings (loss) from continuing operations before income taxes & equity in losses of unconsolidated affiliates.....	5,200	(3,800)	(21,700)
Current income taxes.....	6,200	46,500	(2,800)
Deferred income taxes.....	(15,800)	(66,200)	163,100
Income tax expense (benefit).....	(9,600)	(19,700)	160,300
Earnings (loss) from continuing operations before equity in losses of unconsolidated affiliates.....	14,800	15,900	(182,000)
Equity in earnings (losses) of unconsolidated affiliates.....	(22,300)	(22,600)	431,900
Income (loss) from continuing operations.....	(7,500)	(6,700)	249,900
Net earnings (losses) from discontinued operations, net of tax.....	2,000	2,800	10,100
<b>Net earnings (loss) attributable to Fidelity National Financial Ventures (FNEV).....</b>	<b>(5,500)</b>	<b>(3,900)</b>	<b>260,000</b>
Less: net earnings (loss) attributable to non-controlling interests.....	(500)	(15,600)	(3,800)
Net earnings (loss) attributable to parent.....	(6,000)	(19,500)	256,200
Earnings (losses) per share - basic.....	□\$(0.09)	□\$(0.30)	□\$3.94

□ Pro forma

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):**

	2016	2015
Cash & cash equivalents	141,700	273,800
Trade receivables	24,700	22,500
Raw materials	5,100	4,600
Semi-finished & finished goods	5,900	6,300
Packaging	2,200	2,000
Obsolescence reserve	(300)	(400)
Total bakery inventory	12,900	12,500
Restaurant & other inventory	11,000	11,100
Inventory	23,900	23,600
Equity securities available for sale, at fair value	51,800	35,500
Prepaid expenses & other current assets	9,300	15,700
Current assets of discontinued operations	21,800	15,800
Total current assets	273,200	386,900
Investments in unconsolidated affiliates	407,300	396,000
Land	23,100	27,800
Buildings	54,800	37,800
Leasehold improvements	146,100	144,100
Furniture, fixtures & equipment	185,100	158,600
Property & equipment, gross	409,100	368,300
Less: Accumulated depreciation & amortization	173,000	143,400
Property & equipment, net	236,100	224,900
Other intangible assets, net	99,500	87,700
Goodwill	101,400	102,700
Fixed maturity securities available for sale, at fair value	25,000	...
Deferred tax asset	30,700	20,300
Other long term investments & non-current assets	49,700	63,900
Noncurrent assets of discontinued operations	241,900	189,700
Total assets	1,464,800	1,472,100
Accrued payroll & employee benefits	20,400	28,100
Trade accounts payable	24,700	20,600
Accrued casualty insurance expenses	16,700	19,400
Other accrued liabilities	29,700	42,300
Accounts payable & other accrued liabilities, current	91,500	110,400
Deferred revenue	24,700	23,200
Notes payable, current	11,400	8,800
Current liabilities of discontinued operations	31,900	17,300
Total current liabilities	159,500	159,700
ABRH term loan	91,600	100,200
Brasada Cascades credit agreement	12,900	...
Other notes payable	200	1,400
Notes payable, total	104,700	101,600
Less: notes payable, current	11,400	8,800
Notes payable, long term	93,300	92,800
Unfavorable lease liability	17,500	20,100
Other accrued liabilities	30,700	30,400
Accounts payable & other accrued liabilities, long term	48,200	50,500
Noncurrent liabilities of discontinued operations	150,100	110,000
Total liabilities	451,100	413,000
Parent investment in Fidelity National Financial Ventures (FNFV)	965,500	1,021,000

Unrealized gain on investments & other financial instruments, net	4,900	...
Unrealized (loss) gain relating to investments in unconsolidated affiliates	(73,000)	...
Accumulated other comprehensive income (loss)	(68,100)	(75,500)
Total equity	897,400	945,500
Non-controlling interests	116,300	113,600
Total FNFV equity	1,013,700	1,059,100

**Recent Dividends:**

**1. Cannae Holdings Inc common.**  
No dividends paid.

**Annual Dividends:**

**1. Cannae Holdings Inc common.**  
No dividends paid.

**CANNAE HOLDINGS INC****Earnings, 9 mos. to Sep 30(Consol. - \$Millions):**

	2017	2016
Total revenues	852	875
Cost & expenses	880	842
Deprec., depl. & amort.	35	32
Operating income	(63)	1
Interest income	4	2
Interest expense	5	4
Other income (expense), net	(0)	...
Gains or losses	5	13
Equity earnings	14	18
Net before taxes	(59)	12
Income taxes	(28)	3
Income contin. oper.	(45)	(9)
<b>Net income</b>	103	(7)
Earnings common share		
Common Shares:		
Year-end	71	...

**CARMAX INC.****Earnings, 9 mos. to Nov 30(Consol. - \$000):**

	2017	2016
Total revenues	13,035,991	11,825,158
Cost & expenses	12,182,506	11,061,068
Operating income	853,485	764,090
Net before taxes	853,485	764,090
Income taxes	311,519	289,723
<b>Net income</b>	541,966	474,367
Earnings common share		
Primary	\$2.96	\$2.48
Fully Diluted	\$2.93	\$2.45
Common Shares:		
Full Diluted	185,201	193,239
Year-end	181,489	187,351

**CASTLE BRANDS INC.**

**Acquisition Completed** On Jan. 4, 2018, Co. purchased an additional \$4,200,000 of aging and new-fill bourbon. These additional purchases bring Co. total purchases of aging and new fill bourbon to \$9,600,000 for the current fiscal year.

**CEL-SCI CORPORATION****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2017	□2016	□2015
		(revised)	(revised)
Grant & other income	69,020	285,055	657,377
Research & development expenses	15,606,985	17,445,382	21,098,147
General & administrative expenses	5,800,348	6,486,501	13,855,775
Total operating expenses	21,407,333	23,931,883	34,953,922
Operating income (loss)	(21,338,313)	(23,646,828)	(34,296,545)
Gain (loss) on derivative instruments	11,007,215	14,013,726	282,616
Gain (loss) on debt			

extinguishment	...	...	(620,457)
Interest income (expense), net	(4,032,189)	(1,879,390)	(40,260)
<b>Net income (loss)</b>	(14,363,287)	(11,512,492)	(34,674,646)
Modification of warrants	63,768	...	...
Net income (loss) available to common shareholders	(14,427,055)	(11,512,492)	(34,674,646)
Weighted average shares outstanding			
- basic	7,891,843	□4,866,204	3,300,761
Weighted average shares outstanding - diluted	7,902,647	□4,866,204	3,300,761
Year end shares outstanding	11,903,133	□6,248,035	4,494,423
Net income (loss) per share - basic	\$(1.83)	□\$(2.37)	\$(10.50)
Net income (loss) per share - diluted	\$(1.91)	□\$(2.37)	\$(10.50)
Number of common stockholders	□800	□1,000	□1,300

□ Restated to reflect correction of error accounting for the lease for its manufacturing facility; □ Reclassified to conform with 2016 presentation; □ Adjusted for 1-for-25 stock split, June 15, 2017; □ Shares increased due to the effect of sale of common stock, 401 (k) contributions paid in common stock, issuance of stock to non-employees for service and equity based compensation for employees; □ Approximately

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

2017 □2016

(revised)

Cash & cash equivalents

Receivables

Prepaid expenses

Deposits - current portion

Inventory used for research & development & manufacturing

Total current assets

Leased manufacturing facility

Research equipment

Furniture & equipment

Leasehold improvements

Plant, property & equipment, gross

Less: accumulated depreciation & amortization

Plant, property & equipment

Patent costs, net

Deposits

Total assets

Accounts payable

Accrued expenses

Due to employees

Notes payable, net of discounts

Derivative instruments, current portion

Other current liabilities

Total current liabilities

Derivative instruments, net of current portion

Lease liability

Deferred revenue

Other liabilities

Total liabilities

Common stock

Additional paid-in capital

Retained earnings (accumulated deficit)

Total stockholders' equity (deficit)

□ Restated to reflect correction of error accounting for the lease

for its manufacturing facility

**Recent Dividends:**

**1. CEL-SCI Corporation common.**

No dividends paid.

**Annual Dividends:**

**1. CEL-SCI Corporation common.**

No dividends paid.

**CEL-SCI CORPORATION**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, BDO USA, LLP, as it appeared in Co.'s 2017 10-K Report: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company at September 30, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has negative working capital, stockholders' deficit, a history of net losses and expects to incur substantial losses for the foreseeable future that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**CELANESE CORP (DE)**

**Acquisition Development** On Dec. 18, 2017, Co. has signed a definitive agreement to acquire Omni Plastics and its subsidiaries, including the distributor Resinal de Mexico. Terms of the transaction were not disclosed.

**CHARLES RIVER LABORATORIES INTERNATIONAL INC.**

**Acquisition Completed** On Jan. 11, 2018, Co. acquired KWS BioTest, a CRO specializing in vitro and in vivo discovery testing services for immuno-oncology and inflammatory and infectious diseases, for approximately \$15,000,000 (USD\$21,000,000) in cash.

**CHASE CORP.**

**Acquisition Completed** On Dec. 31, 2017, Co. acquired Stewart Superabsorbents (SSA), LLC, an advanced superabsorbent polymer (SAP) formulator and solutions provider, with operations located in Hickory and McLeansville, NC, from The Stewart Group Limited, Explortec, Inc. and Zappa-Tec, LLC (together, the "Sellers") for \$71,382,000, net of cash acquired, pending any working capital adjustments and excluding acquisition-related costs.

**CHASE CORP.**

**Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2017	2016
Total revenues	61,917,000	61,357,000
Net Sales	60,577,000	60,269,000
Cost & expenses	48,954,000	47,652,000
Operating income	12,963,000	13,705,000
Interest expense	45,000	246,000
Other income (expense), net	(319,000)	399,000
Gains or losses		792,000
Net before taxes	12,599,000	14,650,000
Income taxes	4,284,000	4,287,000
<b>Net income</b>	<b>8,315,000</b>	<b>10,363,000</b>
Balance for common	8,236,000	10,250,000
Earnings common share		
Primary	\$0.89	\$1.11
Fully Diluted	\$0.88	\$1.10
Common Shares:		
Full Diluted	9,384,426	9,321,002
Year-end	9,374,840	9,344,559

**Consolidated Balance Sheet Items, as of (\$):**

	2017
<b>Assets:</b>	
Cash & equivalents	54,262,000
Inventories	27,331,000
Current assets	121,471,000
Net property & equip.	34,430,000
Total assets	259,254,000
<b>Liabilities:</b>	
Current liabilities	28,842,000
Stockholders' equity	214,104,000
Net current assets	92,629,000

**CHESAPEAKE LODGING TRUST**

**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2017	2016	Attributable to non-controlling interests	5,896,938	5,309,450	4,960,754
Total revenues	455,612	474,571				
Cost & expenses	322,878	328,549				
Operating income	75,092	89,835				
Other income (expense), net		598				
Net before taxes	50,103	66,541				
Income taxes	1,470	1,982				
<b>Net income</b>	<b>48,633</b>	<b>64,559</b>				
Balance for common	38,940	57,293				
Earnings common share						
Primary	\$0.65	\$0.97				
Fully Diluted	\$0.65	\$0.97				
Common Shares:						
Full Diluted	59,245	58,895				
Year-end	60,115	60,102				

**CIBT EDUCATION GROUP INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Aug. 31**

(Can\$):

	2017	2016 (revised)	2015 (revised)
Educational	37,775,263	27,629,310	27,248,686
Design & advertising	998,824	775,266	1,082,119
Commissions & referral fees	852,172	1,036,372	619,077
Development fees	5,372,144	1,713,737	2,582,023
Rental	8,623,826	4,959,459	647,046
Total revenue	53,622,229	36,114,144	32,178,951
Educational	(17,653,341)	(12,100,972)	(11,006,541)
Design & advertising	(240,809)	(161,204)	(309,689)
Commissions & referral fees	(497,650)	(679,513)	(250,400)
Rental	(5,766,940)	(3,844,123)	(479,257)
Total direct costs	(24,158,740)	(16,785,812)	(12,045,887)
General & administrative	(24,692,742)	(19,828,886)	(19,335,528)
Amortization of property, equipment & intangible assets (excluding agency fees)	(1,290,329)	(870,376)	(979,534)
Share-based payments expense	(194,365)	(26,758)	(15,909)
Business development costs			(90,000)
Operating income (loss)	3,286,053	(1,397,688)	(287,907)
Interest & other income	1,781,861	645,861	38,972
Foreign exchange gain (loss)	(40,288)	39,345	227,728
Finance costs	(1,873,779)	(782,257)	(137,288)
Finance fees	(766,267)	(611,914)	(418,818)
Income (loss) from investment in associates	(1,268,036)	(820,662)	(9,360)
Gain (loss) on fair value changes in investment properties	10,470,322	9,779,146	7,615,175
Business acquisition costs	(461,191)		
Settlement of pre-existing conditions	(1,149,922)		
Gain on disposal of education subsidiary		3,827,120	
Gain (loss) on disposal of assets	34,771	(8,363)	(65,332)
Income (loss) before income taxes	10,013,524	10,670,588	6,963,170
Current income tax expense (recovery)	(159,489)	(3,938)	(3,552)
Deferred income tax expense (recovery)	(1,731,593)	(1,451,236)	(958,844)
Income taxes	(1,891,082)	(1,455,174)	(962,396)
Net income (loss)	8,122,442	9,215,414	6,000,774
Attributable to CIBT Education Group Inc. shareholders	2,225,504	3,905,964	1,040,020

Reclassified to conform with 2016 presentation

**Consolidated Balance Sheet, Years Ended Aug. 31 (Can\$):**

	2017 (revised)	2016 (revised)
Cash & cash equivalents	6,880,384	4,341,970
Restricted cash	249,508	148,001
Trade receivables	10,074,276	7,232,373
Less: allowance for bad debts	(803,072)	(436,899)
Accounts receivable	9,271,204	6,795,474
Prepaid expenses	1,285,875	695,716
Promissory note	930,149	
Inventory	584,392	363,293
Total current assets	19,201,512	12,344,454
Due from related parties	2,776,320	2,329,947
Deposit reserve	1,100,000	897,613
Property & equipment, cost	11,862,454	9,403,309
Accumulated depreciation & impairment loss	(7,720,155)	(7,300,162)
Property & equipment, net	4,142,299	2,103,147
Investment properties	101,010,000	49,900,000
Deferred costs	1,854,124	1,522,116
Refundable deposits	13,300,000	15,800,000
Investment in associates	1,016,361	1,453,445
Intangible assets	13,178,800	8,182,067
Goodwill	7,056,274	5,721,907
Deferred income tax assets	2,046,307	2,091,845
Total assets	166,681,997	102,346,541
Trade accounts payable	3,386,574	1,802,438
Payroll & related liabilities	959,725	380,848
Tuition fees & grants payable	809,751	335,624
Tenant lease deposit & others	232,045	183,173
Tenant lease inducements	755,349	221,502
Mortgage interest	308,414	76,935
Income taxes payable	273,212	114,836
Deferred educational revenue	18,452,047	11,548,744
Current portion of finance lease obligations	193,933	164,795
Current portion of borrowings	33,362,364	493,638
Due to related parties & investment partners	1,002,447	1,016,825
Total current liabilities	59,735,861	16,339,358
Finance lease obligations	584,579	324,009
Mortgages payable	55,297,773	28,312,602
Convertible debentures	1,177,207	
Loan payable - demand		480,000
Credit facility	2,350,317	
Other loans		45,462
Less: current portion	(33,362,364)	(493,638)
Borrowings	25,462,933	28,344,426
Deferred income tax liabilities	4,085,456	2,399,401
Total liabilities	89,868,829	47,407,194
Common shares	52,190,322	49,024,991
Share capital	52,190,322	49,024,991
Reserves	5,741,510	5,669,832
Retained earnings (accumulated deficit)	(28,643,393)	(30,868,897)

Accumulated other comprehensive income (loss) .....	243,766	237,890	
Equity attributable to CIBT Education Group Inc. shareholders .....	29,532,205	24,063,816	
Non-controlling interests .....	47,280,963	30,875,531	
Total equity .....	76,813,168	54,939,347	
Total liabilities & equity .....	166,681,997	102,346,541	

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. CIBT Education Group Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. CIBT Education Group Inc common.

No dividends paid.

#### CIENA CORP

#### Annual Report

#### Consolidated Income Statement, Years Ended Oct. 31 (\$000):

	2017	□2016 (revised)	□2015 (revised)
Products revenues .....	2,318,581	2,117,472	2,002,395
Services revenues .....	483,106	483,101	443,274
Total revenue .....	2,801,687	2,600,573	2,445,669
Cost of products sold .....	1,308,295	1,176,304	1,120,373
Cost of services sold .....	247,606	262,693	249,733
Total cost of goods sold .....	1,555,901	1,438,997	1,370,106
Gross profit (loss) .....	1,245,786	1,161,576	1,075,563
Research & development expenses .....	475,329	451,794	414,201
Selling & marketing expenses ..	356,169	349,731	333,836
General & administrative expenses .....	142,604	132,828	123,402
Amortization of intangible assets .....	33,029	61,508	69,511
Acquisition & integration costs .....	...	4,613	25,539
Significant asset impairments & restructuring costs .....	23,933	4,933	8,626
Total operating expenses .....	1,031,064	1,005,407	975,115
Income (loss) from operations .....	214,722	156,169	100,448
Interest income .....	6,579	4,058	1,178
Gain (loss) on non-hedge designated foreign currency forward contracts .....	(1,198)	(23,355)	23,243
Foreign currency exchange gains (losses) .....	(4,376)	5,870	(47,607)
Modification of debt .....	(3,616)	...	...
Other interest & other income (loss) ..	(133)	632	(2,319)
Interest expense .....	55,852	56,656	51,179
Income (loss) before income taxes - United States .....	114,242	58,237	(1,029)
Income (loss) before income taxes - foreign .....	41,884	28,481	24,793
Income (loss) before income taxes ..	156,126	86,718	23,764
Current income taxes (benefit) - state .....	6,342	5,281	1,435
Current income taxes - foreign .....	14,563	9,969	10,662
Total current income taxes (benefit) .....	20,905	15,250	12,097

Deferred income taxes (benefit) - federal .....	(1,047,699)	...	...
Deferred income taxes (benefit) - state .....	(77,429)	...	...
Deferred income taxes (benefit) - foreign .....	(1,604)	(1,116)	...
Total deferred income taxes (benefit) .....	(1,126,732)	(1,116)	...
Provision (benefit) for income taxes .....	(1,105,827)	14,134	12,097
<b>Net income (loss) .....</b>	<b>1,261,953</b>	<b>72,584</b>	<b>11,667</b>
Weighted average shares outstanding - basic .....	141,997	138,312	118,416
Weighted average shares outstanding - diluted .....	169,919	150,704	120,101
Year end shares outstanding .....	143,043	139,768	□135,612
Net income (loss) per share - basic .....	\$8.89	\$0.52	\$0.10
Net Income (loss) per share - diluted .....	\$7.53	\$0.51	\$0.10
Total number of employees .....	□5,737	□5,555	□5,345
Number of common stockholders .....	□□1,009	□□□753	□□□775
Foreign currency translation adjustments .....	8,012	(1,152)	(3,775)

□ Reclassified to conform with 2017 presentation; □ Shares increase due to the effect of issuance of share from cyan acquisition, employee equity plans & conversion of convertible notes into common shares; □ As is; □ Approximately; □ As of December 15, 2017; □ As of December 16, 2016; □ As of December 11, 2015

#### Consolidated Balance Sheet, Years Ended Oct. 31 (\$000):

	2017	□2016 (revised)
Cash & cash equivalents .....	640,513	777,615
Short-term investments .....	279,133	275,248
Accounts receivables, gross .....	639,763	580,198
Less: allowance for doubtful accounts .....	17,580	3,963
Accounts receivable, net .....	622,183	576,235
Raw materials .....	52,898	44,644
Work-in-process .....	18,623	12,852
Finished goods .....	185,488	156,402
Deferred cost of goods sold .....	61,340	59,856
Inventories, gross .....	318,349	273,754
Provision for excess & obsolescence .....	51,206	62,503
Inventories .....	267,143	211,251
Prepaid VAT & other taxes .....	91,647	77,474
Product demonstration equipment, net .....	40,713	42,259
Deferred deployment expense .....	26,934	19,138
Prepaid expenses .....	26,114	25,659
Financing receivable .....	2,049	3,740
Other non-trade receivables .....	9,655	4,398
Derivative assets .....	227	175
Total current assets .....	2,006,311	2,013,192
Long-term investments .....	49,783	90,172
Equipment, furniture & fixtures .....	486,451	451,029
Building subject to capital lease .....	76,702	22,529
Construction-in-progress, subject to build-to-suit lease .....	...	57,602
Leasehold improvements .....	87,763	60,011
Accumulated depreciation & amortization .....	342,451	302,765
Equipment, building, furniture & fixtures, net .....	308,465	288,406
Goodwill .....	267,458	266,974
Other intangible assets, net .....	100,997	146,711
Deferred tax asset, net .....	1,155,104	1,116
Maintenance spares inventory, net .....	46,872	49,535
Minority equity investments .....	6,000	6,000
Deferred debt issuance costs, net .....	1,041	1,363
Financing receivables .....	1,052	1,870
Forward starting interest rate swaps .....	219	...
Other long-term assets .....	8,409	8,236
Total assets .....	3,951,711	2,873,575
Accounts payable .....	260,098	235,942
Accrued compensation, payroll related tax & benefits .....	113,272	106,687
Accrued warranty .....	42,456	52,324
Accrued vacation .....	39,778	36,112
Capital lease obligations .....	3,772	2,321
Accrued interest payable .....	3,612	4,649
Other accrued liabilities & other short-term obligations .....	120,044	108,260
Deferred revenue .....	102,418	109,009
Current portion of long-term debt .....	352,293	236,241
Total current liabilities .....	1,037,743	891,545
Long-term deferred revenue .....	82,589	73,854
Capital lease obligations .....	73,407	24,298
Income tax liability .....	15,445	14,122
Deferred tenant allowance .....	8,162	9,164
Straight-line rent .....	7,267	6,406
Forward starting interest rate swaps .....	...	5,967
Construction liability .....	...	57,602
Other long-term obligations .....	7,068	6,835
Long-term debt, net .....	583,688	1,017,441
Total liabilities .....	1,815,369	2,107,234
Common stock .....	1,430	1,398
Additional paid-in capital .....	6,810,182	6,715,478
Unrealized gain (loss) on marketable securities .....	(451)	139
Unrealized gain (loss) on foreign currency forward contracts .....	(1,386)	(1,091)
Unrealized gain (loss) on forward starting interest rate swap .....	218	(5,967)
Cumulative foreign currency translation adjustment .....	(9,398)	(17,410)
Accumulated other comprehensive income (loss) .....	(11,017)	(24,329)
Retained earnings (accumulated deficit) .....	(4,664,253)	(5,926,206)
Total stockholders' equity (deficit) .....	2,136,342	766,341

□ Reclassified to conform with 2017 presentation		
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#### Recent Dividends:

##### 1. Ciena Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. Ciena Corp common.

No dividends paid.

#### CLAREN ENERGY CORP

#### Annual Report

#### Consolidated Income Statement, Years Ended Jul. 31 (Can\$):

	2017	□2016 (revised)	□2015 (revised)
Audit & accounting ..	(103,929)	(103,093)	(132,769)
Filing & transfer agent .....	(73,694)	(43,284)	(57,005)

Depreciation	(3,338)	(6,812)	(6,812)
Legal	(155,980)	(95,378)	(82,639)
Management	...	...	(210,723)
Management & consulting	(312,856)	(196,778)	...
Office & miscellaneous	(38,906)	(68,847)	(93,911)
Overhead charged to exploration	22,882	83,011	8,263
Shareholder communications	(37,158)	(6,611)	(195,096)
Share-based payments - options	...	(34,518)	(486,345)
Travel & related	(64,890)	(5,073)	(73,603)
Income (loss) before other items	(767,869)	(477,383)	(1,330,640)
Interest income	...	...	513
Interest, accretion & loan placement expense	...	...	(62,500)
Allowance for doubtful accounts	(292,231)	...	...
Write-down of exploration & evaluation assets	(3,434,094)	(2,641,425)	...
Income (loss) for the year	(4,494,194)	(3,118,808)	(1,392,627)
Weighted average shares outstanding - basic	46,621,280	21,883,446	20,208,224
Weighted average shares outstanding - diluted	46,621,280	21,883,446	20,208,224
Year end shares outstanding	59,442,476	21,883,476	21,883,476
Basic earnings (loss) per share	Can\$(0.10)	Can\$(0.14)	Can\$(0.07)
Diluted earnings (loss) per share	Can\$(0.10)	Can\$(0.14)	Can\$(0.07)

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; Adjusted for 1-for-4 stock split, November 14, 2016; Shares increased due to the effect of shares issued pursuant to acquisition of exploration & evaluation assets; and shares issued pursuant to private placement of units; Shares increased due to the effect of conversion of convertible loan, private placement of units and exercise of warrants

**Consolidated Balance Sheet, Years Ended Jul. 31 (Can\$):**

	2017	2016	(revised)
Cash	410,803	1,822,205	21,010
Recoverable taxes	4,381	21,010	...
Receivable from Zeta petroleum (Romania) S.R.L.	292,231	...	...
Allowance for doubtful accounts	(292,231)	...	...
Prepaid expenses	15,350	16,705	...
Total current assets	430,534	1,859,920	...
Equipment	5,746	9,084	...
Exploration & evaluation assets	1,741,666	800,000	...
Total assets	2,177,946	2,669,004	...
Trade payables	30,534	52,011	...
Amounts due to related parties	477,590	153,524	...
Decommissioning obligation	65,663	46,964	...
Total current liabilities	573,787	252,499	...
Share capital	29,658,454	26,686,351	...
Contributed surplus	8,001,088	7,258,715	...
Accumulated other comprehensive income (loss)	(220,272)	(187,644)	...
Retained earnings (accumulated deficit)	(35,835,111)	(31,340,917)	...
Total equity attributable to shareholders	1,604,159	2,416,505	...
Total equity attributable to shareholders & liabilities	2,177,946	2,669,004	...

Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. Claren Energy Corp common.**

No dividends paid.

**Annual Dividends:**

**1. Claren Energy Corp common.**

No dividends paid.

**CLOUDERA INC**

**Earnings, 9 mos. to Oct 31 (Consol. - \$000):**

	2017	2016
Total revenues	263,993	188,199
Cost & expenses	608,608	314,490
Operating income	(344,615)	(126,291)
Interest income	3,590	2,143
Other income (expense), net	349	(311)
Net before taxes	(340,676)	(124,459)
Income taxes	1,210	1,426
Net income	(341,886)	(125,885)
Earnings common share		
Primary	\$(3.27)	\$(3.47)
Fully Diluted	\$(3.27)	\$(3.47)
Common Shares:		
Full Diluted	104,551	36,261
Year-end	141,233	...

**CNX MIDSTREAM PARTNERS LP**

New Name On Jan. 4, 2018, Co. changed its name from CONE Midstream Partners LP to CNX Midstream Partners LP.

**CNX MIDSTREAM PARTNERS LP**

Stock Interest Change Development On Jan. 3, 2018, CNX Resources Corp. ("CNX") indirect wholly-owned subsidiary, CNX Gas Company LLC ("CNX Gas"), acquired the remaining 50% membership interest in CONE Gathering LLC ("CONE Gathering") from Noble Energy, Inc.'s wholly-owned subsidiary, NBL Midstream, LLC ("Noble") for \$305,000,000. CONE Gathering holds 100% of the interests in CNX Midstream GP LLC (f/k/a CONE Midstream GP LLC), a Delaware limited liability company (the "General Partner") and the general partner of Co. The General Partner, as the general partner of CNX Midstream, owns a 2% general partner interest in Co. and all of Co.'s incentive distribution rights. As a result of the Acquisition, CNX owned 100% of the outstanding interests in CONE Gathering, making Co. a single-sponsor master limited partnership. In connection with the closing of the Acquisition, Co. changed its name from "CONE Midstream Partners LP" to "CNX Midstream Partners LP" and changed its New York Stock Exchange ticker symbol to "CNXM". The General Partner also changed its name from "CONE Midstream GP LLC" to "CNX Midstream GP LLC".

**CNX MIDSTREAM PARTNERS LP**

Stock Trading Symbol Stock symbol, CNXM.

**CNX RESOURCES CORP**

Acquisition Completed On Jan. 3, 2018, Co.'s indirect wholly-owned subsidiary, CNX Gas Company LLC ("CNX Gas"), acquired the remaining 50% membership interest in CONE Gathering LLC ("CONE Gathering") from Noble Energy, Inc.'s wholly-owned subsidiary, NBL Midstream, LLC ("Noble") for \$305,000,000. CONE Gathering holds 100% of the interests in CNX Midstream GP LLC (f/k/a CONE Midstream GP LLC), a Delaware limited liability company (the "General Partner") and the general partner of CNX Midstream Partners LP (f/k/a CONE Midstream Partners LP) ("CNX Midstream"). The General Partner, as the general partner of CNX Midstream, owns a 2% general partner interest in CNX Midstream and all of CNX Midstream's incentive distribution rights. As a result of the Acquisition, Co. owned 100% of the outstanding interests in CONE Gathering, making CNX Midstream a single-sponsor master limited partnership. In connection with the closing of the Acquisition, CNX Midstream changed its name from "CONE Midstream Partners LP" to "CNX Midstream Partners LP" and changed its New York Stock Exchange ticker symbol to "CNXM". The General Partner also changed its name from "CONE Midstream GP LLC" to "CNX Midstream GP LLC".

**COHEN & COMPANY INC (NEW)**

**Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

	2017	2016
Total revenues	35,867	42,190
Cost & expenses	30,377	35,845
Deprec., depl. & amort.	187	220
Operating income	5,303	6,125
Net before taxes	973	3,152
Income taxes	148	157
Net income	825	2,995
Earnings common share		

Primary	\$0.46	\$1.68
Fully Diluted	\$0.45	\$1.67
Common Shares:		
Full Diluted	1,756	1,774
Year-end	1,261	1,210

**COLGATE-PALMOLIVE CO.**

Acquisition Completed On Jan. 4, 2018, Co. acquired PCA SKIN. Terms of the transaction were not disclosed.

**COLGATE-PALMOLIVE CO.**

Acquisition Development On Dec. 18, 2017, Co. announced that it has agreed to purchase PCA Skin and EltaMD, two of the fastest-growing brands in professional skin care, in two separate transactions. These acquisitions will enable Colgate to enter the highly attractive professional skin care category while complementing its existing global personal care businesses. Terms of the transaction were not disclosed.

**COLUMBUS GOLD CORP**

**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (Can\$):**

	2017	2016	2015 (revised)
Administration & office	(1,281,226)	(1,309,450)	(1,401,229)
Directors fees	(132,000)	(144,000)	(132,000)
General exploration	(186,965)	(34,872)	(92,996)
Investor relations	(414,044)	(182,311)	(693,526)
Management fees	(350,000)	(350,000)	(330,000)
Professional fees	(1,281,482)	(677,523)	(506,563)
Share-based payments	(628,288)	(1,115,833)	(678,311)
Transfer & filing fees	(153,541)	(172,564)	(86,442)
Travel	(130,268)	(69,361)	(256,432)
Amortization	(37,080)	(61,613)	(59,438)
Impairment of exploration & evaluation assets	...	...	(1,052,827)
Income from third party interest in exploration & evaluation assets	...	61,027	...
Interest income	27,957	16,907	38,524
Gain from deconsolidation of Compagnie Miniere Montagne	14,115,898	...	...
Gain on sale of available for sale investments	...	257,566	...
Other income	261,320	206,576	35,972
Foreign exchange gain (loss)	(4,312)	318,357	161,859
Impairment of available-for-sale investments	(25,463)	(591,663)	...
Net income (loss) for the year	9,780,506	(3,848,757)	(5,053,409)
Weighted average common shares outstanding - basic	149,096,660	142,033,829	138,356,504
Weighted average common shares outstanding - diluted	154,299,075	142,033,829	138,356,504
Year end common shares outstanding	153,096,086	142,940,086	141,665,086
Net earnings (loss) per common share - basic	Can\$0.07	Can\$(0.03)	Can\$(0.04)
Net earnings (loss) per common share - diluted	Can\$0.06	Can\$(0.03)	Can\$(0.04)
<b>Consolidated Balance Sheet, Years Ended Sept. 30 (Can\$):</b>			
	2017	2016	
Cash	1,356,824	4,508,219	
Available-for-sale investments	7,001	80,342	
Due from Organto Foods Inc.	263,520	105,000	
Due from Compagnie			

Minière Montagne d'Or SAS .....	81,554	...
Due from Nord Gold N.V. ....	...	173,100
Other receivables .....	10,125	477,154
Receivables .....	355,199	755,254
Prepaid expenses .....	192,544	581,338
Total current assets .....	1,911,568	5,925,153
Reclamation bonds .....	446,906	469,426
Investment in Compagnie Minière Montagne d'Or (COMMOR) .....	36,701,437	...
Exploration & evaluation assets .....	18,676,046	44,090,003
Equipment, cost .....	294,848	288,744
Accumulated amortization .....	(278,560)	(241,480)
Equipment .....	16,288	47,264
Total assets .....	57,752,245	50,531,846
Accounts payable .....	148,534	388,906
Accrued liabilities .....	372,481	1,294,857
Deferred sale of minority interest in Paul Isnard Gold Project .....	...	7,870,200
Total current liabilities .....	521,015	9,553,963
Total liabilities .....	521,015	9,553,963
Common shares .....	62,305,029	56,116,478
Share capital .....	62,305,029	56,116,478
Reserves .....	11,449,862	11,165,572
Retained earnings (deficit) .....	(16,523,661)	(26,304,167)
Shareholders' equity .....	57,231,230	40,977,883
Total liabilities & shareholders' equity .....	57,752,245	50,531,846

**Recent Dividends:****1. Columbus Gold Corp common.**

No dividends paid.

**Annual Dividends:****1. Columbus Gold Corp common.**

No dividends paid.

**COLUMBUS GOLD CORP**

**Official Changes** On Jan. 19, 2018, Co. announced the appointment of Mr. Russell Ball and Ms. Marie-Helene Berard as Independent Directors; the appointment of Mr. Warren Beil as Vice President, Legal and Corporate Secretary, replacing Mr. Andrew Yau as the Interim Corporate Secretary. Also Co. announced the promotion of Mr. Rock LeFrancois as President and will hold the titles of President & COO. In addition Co. announced that Mr. Robert Giustra resigned as Chief Executive Officer and will continue in his role as Chairman focusing on capital markets, corporate strategy and M&A.

**COLUMBUS GOLD CORP**

**Other** On Jan. 12, 2018, Co. announced that is has obtained conditional approval from the TSX Venture Exchange to list Allegiant Gold Ltd. (ALLEGiant). This was the last required condition to set the Share Distribution Record Date and to complete the spin-out of ALLEGiant to Co. shareholders. The Share Distribution Record Date is Jan. 19, 2018. Only shareholders of record as at the Share Distribution Record Date will be entitled to receive shares of ALLEGiant in the spin-out. Shareholders of record on Jan. 19, 2018, will receive 1 (one) share of ALLEGiant, for every 5 (five) shares they own of Co. Shareholders who sell their Co. shares prior to the Share Distribution Record Date will not be entitled to receive shares of ALLEGiant. Shareholders of Co., as at the Share Distribution Record Date, are not required to do anything to obtain their ALLEGiant shares. ALLEGiant shares will be distributed by Co.'s registrar and transfer agent, Computershare Investor Services Inc. Co. will issue a subsequent news release when it receives notice from TSX Venture Exchange regarding the date that ALLEGiant will commence trading.

**COLUMBUS GOLD CORP**

**Spin-Off Completed** On Jan. 18, 2018, Allegiant Gold Ltd ("Allegiant") was spun off from Co. (the "Spin off"). As a result of the Spin off, each of Co.'s shareholders received one share of Allegiant for every five shares of Co. that they currently own.

**COMMERCIAL METALS CO.**

**Acquisition Development** On Jan. 2, 2018, Co. entered into a definitive agreement to acquire certain U.S. rebar steel mill and fabrication assets from Gerdau S.A., a producer of long and specialty steel products in the Americas for a cash purchase price of \$600,000,000, subject to customary purchase price adjustments.

**COMMERCIAL METALS CO.****Earnings, 3 mos. to Nov 30(Consol. - \$000):**

	2017	2016
Net Sales .....	1,238,519	994,091

Cost & expenses .....	1,188,205	987,055
Operating income .....	50,314	7,036
Net before taxes .....	50,314	7,036
Income contin. oper. ....	38,536	4,936
<b>Net income</b> .....	36,810	6,275
Earnings common share		
Primary .....	\$0.32	\$0.05
Fully Diluted .....	\$0.31	\$0.05
Common Shares:		
Full Diluted .....	117,858	116,605
Year-end .....	116,631	115,550

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2017	2016
Cash & equivalents .....	130,209	130,209
Inventories .....	564,757	564,757
Current assets .....	1,600,497	1,600,497
Net property & equip. ....	1,092,808	1,092,808
Total assets .....	2,898,576	2,898,576
Liabilities:		
Current liabilities .....	500,123	500,123
Long-term debt .....	803,785	803,785
Stockholders' equity .....	1,434,800	1,434,800
Net current assets .....	1,100,374	1,100,374

**COMPASS DIVERSIFIED HOLDINGS**

**Acquisition Development** On Jan. 18, 2018, Co. announced that it has entered into a definitive agreement to acquire Foam Fabricators, Inc. ("Foam Fabricators") from its owner Warren "Budd" Florkiewicz for a purchase price of \$247,500,000 (excluding working capital and certain other adjustments upon closing). The acquisition is expected to close within the next 45 days, subject to customary closing conditions.

**CONAGRA BRANDS INC**

**Acquisition Development** On Dec. 21, 2017, Co. announced that it has entered into a definitive agreement to acquire the Sandwich Bros. of Wisconsin business, which produces frozen breakfast and entre flatbread sandwiches. The transaction is expected to close in early 2018, subject to customary closing conditions, including the receipt of regulatory approvals. Terms of the transaction were not disclosed.

**CONAGRA BRANDS INC****Earnings, 6 mos. to (Consol. - \$000):**

	11/26/17	11/27/16
Net Sales .....	3,977,600	3,984,000
Cost & expenses .....	3,421,000	3,553,800
Operating income .....	556,600	430,200
Equity earnings .....	(50,600)	(30,300)
Net before taxes .....	556,600	430,200
Income taxes .....	229,500	247,600
Income contin. oper. ....	377,700	212,900
<b>Net income</b> .....	377,800	315,900
Earnings common share		
Primary .....	\$0.91	\$0.70
Fully Diluted .....	\$0.91	\$0.70
Common Shares:		
Full Diluted .....	415,100	442,100
Year-end .....	400,661	435,212

**CONSOL ENERGY INC (NEW)**

**Co. Repurchasing Certain Securities** On Dec. 18, 2017, Co.'s Board of Directors ("Board") has authorized adoption of a program to repurchase, from time to time, our outstanding shares of common stock or 11.00% Senior Secured Notes due 2025, in an aggregate amount of up to \$50,000,000 through the period ending June 30, 2019 ("repurchase period"). Co. common stock and the notes may be purchased on the open market, through negotiated purchases or otherwise. The repurchase plan will be subject to limitations under Co.'s debt covenant package and under the tax matters agreement entered into in connection with Co.'s separation from CNX Resources Corporation into an independently traded coal company. Any repurchases will be at Co.'s discretion subject to general market conditions and other considerations, and Co. has no obligation to repurchase any of its common stock or notes under the program.

**CONSOL ENERGY INC (NEW)****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2017	2016
Total revenues .....	1,059,585	852,477
Cost & expenses .....	804,675	697,374
Deprec., depl. & amort. ....	124,914	127,826
Operating income .....	129,996	27,277
Net before taxes .....	129,996	27,277
Income taxes .....	22,787	(259)
<b>Net income</b> .....	107,209	27,536

**Earnings common share**

Common Shares:

**CONSTELLATION BRANDS INC****Earnings, 9 mos. to Nov 30(Consol. - \$000):**

	2017	2016
Net Sales .....	5,819,100	5,703,500
Cost & expenses .....	4,050,300	4,005,900
Operating income .....	1,768,800	1,697,600
Interest expense .....	245,100	256,300
Other income (expense), net .....	230,600	28,200
Net before taxes .....	1,754,300	1,469,500
Income taxes .....	352,300	392,200
<b>Net income</b> .....	1,402,000	1,077,300
Earnings common share		
Primary .....	\$7.22	\$5.46
Fully Diluted .....	\$6.93	\$5.27
Common Shares:		
Full Diluted .....	201,183	205,484
Year-end .....	194,704	199,028

**CONTURA ENERGY INC**

**Co. Repurchasing Certain Securities** On Dec. 21, 2017, Co. announced the final results of its previously announced modified "Dutch Auction" tender offer to repurchase up to \$31,800,000 of its common stock, which expired at 12:00 midnight, New York City time, at the end of the day on Dec. 15, 2017. Based on the final count by Computershare Trust Company, N.A., the depository for the tender offer, Co. accepted for payment an aggregate of 530,000 shares of common stock at a purchase price of \$60.00 per share. Because the number of shares tendered at or below the \$60.00 purchase price (or by shareholders electing to tender at the ultimate purchase price determined under the tender offer terms) exceeded the amount that Co. offered to purchase, the resulting proration factor, after giving effect to the priority for "odd lots," was approximately 92.6%. The depository will promptly pay for all the shares accepted for purchase and will return all other shares tendered. The tender offer was made pursuant to Co.'s Offer to Purchase dated Sept. 26, 2017, as amended by the press releases dated Oct. 25, 2017 and Nov. 6, 2017, and the related Letter of Transmittal, in which Co. offered to purchase up to \$31,800,000 of its common stock at a purchase price not less than \$58.00 and not more than \$64.00 per share. Co. may purchase additional shares in the future on the open market subject to market conditions and/or in private transactions, tender offers or otherwise. Whether Co. makes additional repurchases in the future will depend on many factors, including but not limited to its business and financial performance, the business and market conditions at the time, including the price of the shares, restrictions contained in its debt agreements and other factors Co. considers relevant.

**COOPER COMPANIES, INC. (THE)****Annual Report****Consolidated Income Statement, Years Ended Oct. 31 (\$000):**

	2017	2016	2015
		(revised)	(revised)
Net sales .....	2,139,000	1,966,814	1,797,060
Cost of sales .....	773,200	793,735	726,798
Gross profit (loss) .....	1,365,800	1,173,079	1,070,262
Selling, general & administrative expense .....	799,100	722,798	712,543
Research & development expense .....	69,200	65,411	69,589
Amortization of intangibles .....	68,400	60,790	51,459
Operating income (loss) .....	429,100	324,080	236,671
Interest expense .....	33,400	26,190	18,103
Other income (expense), net .....	(1,700)	(2,257)	(3,083)
Income (loss) before income taxes			
- United States .....	7,800	31,500	31,900
Income (loss) before income taxes - foreign .....	386,200	264,100	183,600
Income (loss) from before income taxes ..	394,000	295,633	215,485
Current federal income tax provision (benefit) ...	6,900	14,600	200
Current state income tax			



provision (benefit) ...	1,800	1,300	1,200
Current foreign income tax provision (benefit) ...	19,500	15,500	3,300
Total current income tax provision (benefit) ...	28,200	31,400	4,700
Deferred federal income tax provision (benefit) ...	(3,900)	(3,900)	12,000
Deferred state income tax provision (benefit) ...	1,400	(700)	(500)
Total deferred income tax provision (benefit) ...	(7,100)	(10,700)	5,600
Income tax provision (benefit) ...	21,100	20,699	10,341
<b>Net income (loss)</b> ...	<b>372,900</b>	<b>274,934</b>	<b>205,144</b>
Income attributable to noncontrolling interests ...	...	(1,017)	(1,621)
Net income attributable to Cooper Companies, Inc. stockholders ...	372,900	273,917	203,523
Weighted average shares outstanding - basic ...	48,900	48,520	48,452
Weighted average shares outstanding - diluted ...	49,600	49,026	49,179
Year end shares outstanding ...	48,800	48,785	48,268
Net income (loss) per share - basic ...	\$7.63	\$5.65	\$4.20
Net income (loss) per share - diluted ...	\$7.52	\$5.59	\$4.14
Dividends per share ...	\$0.06	\$0.06	\$0.06
Total number of employees ...	11,800	10,600	10,200
Number of common stockholders ...	379	420	454
Foreign currency translation adjustments ...	107,700	(289,648)	(79,424)

<sup>¶</sup> Rounding difference, breakdown taken from notes; <sup>¶¶</sup> As is; <sup>¶¶¶</sup> Approximate; <sup>¶¶¶¶</sup> As of November 30, 2017; <sup>¶¶¶¶¶</sup> As of November 30, 2016; <sup>¶¶¶¶¶¶</sup> As of November 30, 2015

#### Consolidated Balance Sheet, Years Ended Oct. 31 (\$000):

	2017	2016	(revised)
Cash & cash equivalents	88,800	100,817	
Trade accounts receivable, gross	327,400	299,887	
Less: allowance for doubtful accounts	10,800	8,517	
Trade accounts receivable, net	316,600	291,370	
Raw materials	107,000	86,000	
Work-in-process	13,300	12,600	
Finished goods	333,800	319,100	
Inventories	454,100	417,696	
Deferred tax assets	...	47,103	
Prepaid expenses & other current assets	93,700	77,472	
Total current assets	953,200	934,458	
Land & improvements	17,700	18,200	
Buildings & improvements	279,200	259,900	
Machinery & equipment	1,270,500	1,171,100	
Construction in progress	190,100	154,100	
Property, plant & equipment, at cost	1,757,500	1,603,243	
Less: accumulated depreciation & amortization	847,400	725,571	
Property, plant & equipment, net	910,100	877,672	
Goodwill	2,354,800	2,164,748	

Other intangibles, net	504,700	441,086	
Deferred tax assets	60,300	6,107	
Other assets	75,600	51,847	
Total assets	4,858,700	4,475,918	
Overdraft & other credit facilities	23,400	17,100	
Current portion of long-term debt	...	210,700	
Less: unamortized debt issuance cost	...	(1,500)	
Accounts payable	142,100	107,386	
Employee compensation & benefits	84,100	77,717	
Other current liabilities	146,500	125,027	
Total current liabilities	396,100	536,455	
Credit agreement	323,000	...	
Term loans	830,000	1,111,200	
Other long-term debt	200	200	
Less: unamortized debt issuance cost	(3,900)	(4,000)	
Long-term debt	1,149,300	1,107,448	
Deferred tax liabilities	38,800	37,532	
Accrued pension liability & other liabilities	98,700	94,448	
Total liabilities	1,682,900	1,775,883	
Common stock	5,200	5,208	
Additional paid-in capital	1,526,700	1,493,965	
Foreign currency translation adjustment	(353,700)	(461,400)	
Minimum pension liability	(21,600)	(28,200)	
Retained earnings (accumulated deficit)	2,434,200	2,050,443	
Treasury stock at cost	415,100	360,149	
Total Cooper Companies Inc. stockholders' equity	3,175,700	2,699,867	
Noncontrolling interests	100	168	
Stockholders' equity	3,175,800	2,700,035	

<sup>¶</sup> Rounding difference, breakdown taken from notes

#### Recent Dividends:

##### 1. Cooper Companies, Inc. (The common.

No dividends paid.

#### Annual Dividends:

##### 1. Cooper Companies, Inc. (The common.

No dividends paid.

#### CORDOBA MINERALS CORP

**Official Changes** On Jan. 15, 2018, Co. announced the resignation of Mr. David Reading from its Board of Directors.

#### CORE MOLDING TECHNOLOGIES INC

**Acquisition Completed** On Jan. 16, 2018, Co.'s wholly-owned subsidiary, 1137925 B.C. Ltd., acquired substantially all of the assets and assume certain specified liabilities of Horizon Plastics International Inc., a custom low-pressure structural plastic molder, which utilizes both structural foam and structural web process technologies, and 1541689 Ontario Inc., 2551024 Ontario Inc. and Horizon Plastics de Mexico, S.A. de C.V. (collectively "Horizon"), for approximately \$63,000,000 in cash, subject to a working capital closing adjustment.

#### CRANE CO.

**Merger Completed** On Jan. 10, 2018, Co.'s wholly-owned subsidiary, FC Development Corp., merged with and into Crane & Co., Inc. ("Crane Currency"), a supplier of banknotes and highly-engineered banknote security features, with Crane Currency continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, Co. paid \$800,000,000 on a cash-free, debt-free basis, subject to a later adjustment reflecting Crane Currency's net working capital, cash, the assumption by Crane Co. of certain debt-like items, and Crane Currency's transaction expenses.

#### CREDITRISKMONITOR.COM, INC.

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2017	2016
Total revenues	9,963,078	9,530,462
Cost & expenses	10,259,458	9,464,479
Deprec., depl. & amort.	143,132	148,026
Operating income	(439,512)	(82,043)
Other income (expense), net	29,932	33,592
Net before taxes	(409,580)	(48,451)
Income taxes	(62,483)	(17,424)
<b>Net income</b>	<b>(347,097)</b>	<b>(31,027)</b>
Earnings common share		
Primary	\$ (0.03)	\$

Fully Diluted	\$ (0.03)	
Common Shares:		
Full Diluted	10,722,401	10,722,322
Year-end	10,722,401	10,722,401

#### CULP INC

##### Earnings, 6 mos. to (Consol. - \$000):

	10/29/17	10/30/16
Net Sales	160,230	156,026
Cost & expenses	146,878	140,053
Operating income	13,352	15,973
Interest income	259	40
Interest expense	37	...
Other income (expense), net	(674)	(307)
Net before taxes	12,900	15,706
Income taxes	3,748	5,917
<b>Net income</b>	<b>8,959</b>	<b>9,789</b>
Earnings common share		
Primary	\$0.72	\$0.80
Fully Diluted	\$0.71	\$0.78
Common Shares:		
Full Diluted	12,613	12,495
Year-end	12,435	12,312

#### CVR MEDICAL CORP

**Letter of Intent** On Jan. 17, 2018, Co. announced the signing of an official Letter of Intent with Guangzhou LangRun Equity Investment Management Co., Ltd. (GLR), a professional equity investment fund management platform company headquartered in Guangzhou, China. GLR plans to create the "LangRun Asset Fund" focused on investment in medical devices specific to senior care and healthcare optimization, and which will fund a proposed 35% (CVR) / 65% (GLR) joint venture to market, assemble and distribute CVR's patented carotid stenotic scan (CSS) device throughout Mainland China.

#### CVR MEDICAL CORP

**Memorandum of Understanding** On Jan. 11, 2018, Co. announced the signing of an official Memorandum of Understanding with the Seoul Metropolitan Government (SMG) of the Republic of South Korea. The Understanding states the mutual interest and intended collaboration on new business opportunities as part of Co.'s global market expansion and the South Korean government's initiative to revitalize its bio-medical device industry. The Memorandum, signed at the turn of Y2018, signals growing confidence and anticipation for Co.'s launch of the "Carotid Stenotic Scan (CSS)" device, a non-invasive, non-emitting detector of carotid artery stenosis. Through its partnership with the SMG, Co. will be positioned to take advantage of a vast, growing Asian-Pacific market while leveraging Seoul's financial, administrative, and R&D capacities. As a company with patents on novel technologies and an approaching shift into sales and marketing on the global stage, Co. brings to Seoul a wealth of opportunity to share in this process and its subsequent adaptations with South Korean bio-venture firms, hospitals and universities.

#### DALRADIAN RESOURCES INC

**Official Changes** On Jan. 11, 2018, Co. announced that Mr. Michael Barton has been appointed as a non-executive director of Co.

#### DARDEN RESTAURANTS, INC.

##### Earnings, 6 mos. to (Consol. - \$000):

	11/26/17	11/27/16
Net Sales	3,817,600	3,356,900
Cost & expenses	3,359,300	2,944,500
Operating income	303,400	277,800
Net before taxes	272,900	258,400
Income taxes	63,000	67,600
Income contin. oper.	209,900	190,800
<b>Net income</b>	<b>203,700</b>	<b>189,700</b>
Earnings common share		
Primary	\$1.64	\$1.53
Fully Diluted	\$1.61	\$1.51
Common Shares:		
Full Diluted	126,400	125,800
Year-end	123,534	124,165

#### DAXOR CORP.

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2016	2015	2014
Dividend income	527,936	1,047,986	1,612,556
Other investment income	5,683	...	...
Total investment	...	...	...

income	533,619	...	...
Investment administrative charges	213,663	256,124	269,478
Dividend expense	42,076	...	...
Professional fees	91,210	121,966	128,540
Transfer agent fees	21,006	58,730	55,217
Interest expense	37,329	160,646	...
Total expenses	405,284	597,466	688,419
Interest expense, net of interest income	...	...	(235,184)
<b>Net investment income</b>	128,335	450,520	924,137
Year end shares outstanding	3,798,463	3,852,488	3,990,906
Net investment income per share	\$0.03	\$0.11	\$1.10

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2016	2015
Investments in securities at fair value	12,872,226	14,854,345
Investment in operating divisions	5,100,000	3,521,814
Receivable from broker	389,270	...
Restricted cash	2,183,866	2,455,595
Dividends receivable	45,873	33,383
Prepaid taxes	33,182	28,171
Total assets	20,624,417	20,893,308
Margin loans payable	2,801,732	3,845,112
Call & put options	252,692	129,185
Securities borrowed, at fair value	2,183,866	2,448,340
Income taxes payable	34,000	34,000
Accounts payable & accrued expenses	7,818	9,139
Total liabilities	5,280,108	6,465,776
Net assets	15,344,309	14,427,532
Capital paid in	10,763,848	10,753,523
Undistributed net income investment	10,379,762	10,242,608
Unrealized net appreciation on investments, options & securities borrowed	8,919,125	7,714,505
Treasury stock	14,718,426	14,283,104
Net assets	15,344,309	14,427,532
Net assets value per share	\$4.04	\$3.74

<sup>1</sup> Cost - Investments in securities at fair value: \$4,938,665; <sup>2</sup> Cost - Investments in securities at fair value: \$6,390,221; <sup>3</sup> Cost - Investment in operating division at fair value: \$3,547,013; <sup>4</sup> Cost - Investment in operating division at fair value: \$4,113,846; <sup>5</sup> Proceeds - Call and put options, at fair value: \$314,362; <sup>6</sup> Proceeds - Securities borrowed, at fair value: \$1,554,772

**Recent Dividends:**

**1. Daxor Corp. common.**

ExDate	Amt	Declared	Record	Payable
12/18/2015	0.04	12/10/2015	12/22/2015	12/29/2015
12/20/2016	0.03	11/18/2016	12/22/2016	12/29/2016
01/05/2018	0.03	12/21/2017	01/08/2018	01/12/2018

**Annual Dividends:**

**1. Daxor Corp. common.**

2015	0.04	2016	0.03	2018	0.03
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**DAXOR CORP.**

**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2017	2016
Cost & expenses	127,306	233,344
<b>Net income</b>	148,802	40,120
Earnings common share		
Primary	\$0.04	\$0.01
Common Shares:		
Year-end	3,790,754	3,825,988

**DEERE & CO.**

**Annual Meeting Development** On Jan. 12, 2018, Co. scheduled its annual Meeting of Shareholders for Wednesday, Feb. 28, 2018, at 10:00 a.m. Central Standard Time at Deere & Company World Headquarters, One John Deere Place, Moline, IL, 61265.

**DELL TECHNOLOGIES INC - COMMON CLASS V**

**Earnings, 9 mos. to (Consol. - \$Millions):**

	11/03/17	10/28/16
Net Sales	5,612	1,270
Cost & expenses	4,571	864
Operating income	1,041	406
Minority interest	500	154
Net before taxes	1,133	400
Income taxes	124	71
<b>Net income</b>	509	175
Earnings common share		
Primary	\$2.50	\$0.79
Fully Diluted	\$2.46	\$0.78
Common Shares:		
Full Diluted	204	222
Year-end	199	219

**DELTA APPAREL INC.**

**Annual Meeting Development** On Dec. 18, 2017, Co. announced that its Annual Meeting of Stockholders will be held on Feb. 1, 2018 at 8:30 a.m. local time, at Co.'s offices located at 2750 Premiere Parkway, Suite 100, Duluth, GA 30097.

**DEUTSCHE TELEKOM AG**

**Acquisition Development** On Dec. 22, 2017, Liberty Global Plc. ("Liberty Global") announced that it has reached an agreement to sell its Austrian operations, UPC Austria, to T-Mobile Austria, a wholly-owned subsidiary of Co., for a total enterprise value of approximately Euro1,900,000,000 (US\$2,200,000,000), subject to customary debt and working capital adjustments at completion. The sale price represents a multiple of nearly 11x UPC Austria's estimated 2017 adjusted segment operating cash flow ("Segment OCF"), as customarily defined by Liberty Global, or approximately 34x UPC Austria's estimated 2017 operating free cash flow ("OFCF"). As of Sept. 30, 2017, UPC Austria's network passed 1,400,000 homes and served 654,000 customers who subscribed to 513,000 broadband, 450,000 voice and 468,000 video services. Closing of the transaction is subject to regulatory approval, which is not expected until the second half of 2018.

**DICK'S SPORTING GOODS, INC**

**Earnings, 9 mos. to (Consol. - \$000):**

	10/28/17	10/29/16
Net Sales	5,926,350	5,438,548
Cost & expenses	5,627,090	5,126,909
Operating income	299,260	311,639
Other income (expense), net	28,117	7,775
Net before taxes	321,058	315,400
Income taxes	113,564	118,192
<b>Net income</b>	207,494	197,208
Earnings common share		
Primary	\$1.92	\$1.77
Fully Diluted	\$1.91	\$1.75
Common Shares:		
Full Diluted	108,633	112,407
Year-end	82,694	110,665

**DIPLOMAT PHARMACY INC**

**Acquisition Completed** On Dec. 20, 2017, Co. acquired LeeHar Distributors, LLC, d/b/a LDI Integrated Pharmacy Services, from Nautic Partners, LLC; Oak HC/FT Partners, L.P.; and LDI management. Terms of the transaction were not disclosed.

**DIPLOMAT PHARMACY INC**

**Acquisition Completed** On Dec. 20, 2017, Co. acquired all the outstanding equity interests of LDI Holding Company, LLC ("LDI"), from LDI and certain indirect equityholders of LDI for \$521,400,000 in cash (including cash on hand of \$6,400,000) and 4,113,188 shares of Co. common stock. The closing cash consideration is subject to post-closing true-up adjustments for net working capital, indebtedness, cash and Sellers' expenses. \$7,500,000 of the cash portion of the closing purchase price was being held in escrow as security for specified post-closing purchase price adjustments.

**DOLBY LABORATORIES INC**

**Annual Meeting Development** On Dec. 18, 2017, Co. announced that its Annual Meeting of Stockholders will be held on Feb. 6, 2018, at 10:30 a.m. Pacific Time at our principal executive offices located at 1275 Market Street, San Francisco, CA, 94103.

**DOMINOS PIZZA INC.**

**Earnings, 9 mos. to (Consol. - \$000):**

	09/10/17	09/11/16
Total revenues	1,896,470	1,653,193

Cost & expenses	1,550,489	1,349,868
Operating income	345,981	303,325
Interest income	999	556
Interest expense	83,383	76,533
Net before taxes	263,597	227,348
Income taxes	79,019	85,403
<b>Net income</b>	184,578	141,945

**Earnings common share**

Primary	\$3.90	\$2.90
Fully Diluted	\$3.76	\$2.82
Common Shares:		
Full Diluted	49,067	50,309
Year-end	43,734	48,077

**DONALDSON CO. INC.**

**Earnings, 3 mos. to Oct 31(Consol. - \$000):**

	2017	2016
Net Sales	644,800	553,000
Cost & expenses	554,100	476,600
Operating income	90,700	76,400
Interest expense	5,200	4,800
Other income (expense), net	(800)	8,100
Net before taxes	84,700	79,700
Income taxes	23,800	21,700
<b>Net income</b>	60,900	58,000

**Earnings common share**

Primary	\$0.47	\$0.43
Fully Diluted	\$0.46	\$0.43
Common Shares:		
Full Diluted	132,700	134,600
Year-end	129,849	131,972

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2017
Cash & equivalents	349,600
Inventories	319,600
Current assets	1,204,300
Net property & equip.	483,800
Total assets	2,032,400
Liabilities:	
Current liabilities	415,100
Long-term debt	631,700
Stockholders' equity	881,000
Net current assets	789,200

**DOVER CORP**

**Acquisition Completed** On Jan. 9, 2018, Co. acquired Ettlinger Kunststoffmaschinen GmbH and its affiliated entities, based in Königsbrunn, Germany. Terms of the transaction were not disclosed.

**DPW HOLDINGS INC**

**Acquisition Development** On Jan. 2, 2018, Micronet Enertec Technologies, Inc. ("Micronet Enertec") entered into a definitive agreement with Coolisys Technologies, Inc. ("Coolisys"), a subsidiary of Co., to sell its wholly owned subsidiary, Enertec Systems 2001 Ltd ("Enertec"). Pursuant to the terms of the agreement, Co. will pay Micronet Enertec \$5,250,000 in cash upon closing (of which 10% will be held in escrow for up to 14 months after the closing to satisfy certain potential indemnification claims) and assume \$4,000,000 in Enertec bank debt, paying effectively a total of \$9,250,000 for all of Enertec's assets and liabilities. The transaction is scheduled to close the later of 60 days of signing or 15 days after delivery of Enertec's audited financial statements.

**DPW HOLDINGS INC**

**Restructuring** On Jan. 2, 2018, Digital Power Corp was reorganized into 1 share of Co. for each of common shares they held.

**DST SYSTEMS INC (DE)**

**Merger Development** On Jan. 11, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") with SS&C Technologies Holdings, Inc. ("Parent"), and Diamond Merger Sub, Inc., an indirect wholly owned subsidiary of Parent ("Merger Sub"), pursuant to which, among other things, Merger Sub will merge with and into Co., with Co. surviving as a wholly owned subsidiary of Parent (the "Merger"). At the effective time of the Merger (the "Effective Time"), each share of common stock, par value \$0.01 per share, of Co. (the "Common Stock") issued and outstanding immediately prior to the Effective Time (other than (i) shares to be canceled or converted into shares of the Surviving Corporation, (ii) Co. Options, shares of Co. RSUs and Co. Performance Stock Units, in each case, as defined in the Merger Agreement, and (iii) any shares of Common Stock held by any holder who has not voted in favor of the Merger and who is entitled to demand and properly demands appraisal of

such Common Stock under Delaware law) shall be converted into the right to receive \$84.00 in cash, without interest (the "Merger Consideration"), equating to an enterprise value of approximately \$5,400,000,000.

#### DXC TECHNOLOGY CO

**Acquisition Development** On Dec. 22, 2017, Co. announced that the U.S. Federal Trade Commission granted early termination of the waiting period under the Hart-Scott-Rodino Antitrust Improvements Act of 1976 (HSR Act) with respect to the previously announced pending acquisitions of Vencore Holding Corporation and KeyPoint Government Solutions and their merger combination with Co.'s U.S. Public Sector Business in connection with the contemplated spin-off of USPS to Co.'s shareholders. Terms of the transaction were not disclosed.

#### DYCOM INDUSTRIES, INC.

**Earnings, 3 mos. to (Consol. - \$):**

	10/28/17	10/29/16
Cost & expenses	665,409,000	675,194,000
Deprec., depl. & amort.	42,651,000	34,546,000
Operating income	44,379,000	81,356,000
Interest expense	9,707,000	9,067,000
Other income (expense), net	(564,000)	(503,000)
Gains or losses	6,495,000	1,443,000
Net before taxes	44,379,000	81,356,000
Income taxes	15,603,000	30,306,000
<b>Net income</b>	<b>28,776,000</b>	<b>51,050,000</b>
Earnings common share		
Primary	\$0.93	\$1.62
Fully Diluted	\$0.90	\$1.59
Common Shares:		
Full Diluted	31,891,574	32,200,287
Year-end	30,938,031	31,465,218

#### Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	24,531,000
Inventories	83,877,000
Current assets	893,370,000
Net property & equip.	423,330,000
Total assets	1,852,522,000
Liabilities:	
Current liabilities	283,121,000
Long-term debt	736,008,000
Stockholders' equity	689,638,000
Net current assets	610,249,000

#### EARTHSTONE ENERGY INC

**Interest Sale Completed** On Dec. 20, 2017, Co. sold all its oil and natural gas leases, oil and natural gas wells and associated assets located in the Williston Basin in North Dakota to Statoil Oil & Gas LP, an unaffiliated party, for net proceeds of approximately \$26,700,000 after normal and customary purchase price adjustments of \$300,000 to account for net cash flows from the effective date to the closing date.

#### ECOLAB INC

**Acquisition Completed** On Jan. 2, 2018, Co. acquired Cascade Water Services, Inc., a privately held company based in New York that provides water treatment programs and services to the U.S. institutional market, primarily in New York and Florida. Sales were approximately \$35,000,000 in 2017. Terms of the transaction were not disclosed.

#### EDGEWELL PERSONAL CARE CO

**Acquisition Development** On Jan. 18, 2018, Co. announced an agreement to acquire Jack Black, L.L.C., a U.S. based luxury men's skincare products company. The transaction is expected to close in the second quarter of 2018. Terms of the transaction were not disclosed.

#### EDGEWELL PERSONAL CARE CO

**Annual Meeting Development** On Dec. 14, 2017, Co. announced that its Annual Meeting of Shareholders will be held on Jan. 26, 2018 at 8:30 a.m. Central Time, at Co.'s offices, 1350 Timberlake Manor Parkway, Chesterfield, MO 63017.

#### ELY GOLD ROYALTIES INC

**Interest Sale Development** On Jan. 16, 2018, Co., through its wholly owned subsidiary, Nevada Select Royalty, Inc. ("Nevada Select"), announced that it has entered into a definitive option agreement with Intermont Exploration LLC. ("Intermont") a wholly-owned subsidiary of Fremont Gold Ltd. ("Fremont"), whereby Fremont has the option to acquire a 100% interest in the Gold Canyon Project, located in Eureka County, Nevada (the "Option" or "Option Agreement"). The total Option consideration (if exercised by Fremont) is US\$802,500 and Nevada Select will retain a net smelter returns royalty ("NSR"). The Gold Canyon Claims consists of twenty-six (26) unpatented mining claims (460

acres) and is part of the original Gold Bar mining complex operated by Atlas Gold Mining Corp from 1986 to 1994 ("Atlas").

#### ELY GOLD ROYALTIES INC

**Options Granted** On Jan. 8, 2018, Co. announced that, pursuant to its Stock Option Plan, it has granted incentive stock options to certain directors, officers, and consultants of Co. to purchase up to an aggregate of 1,725,000 common shares in the capital stock of Co. The options are exercisable at a price of C\$0.10 per common share and will expire on Nov. 22, 2027.

#### EMERSON ELECTRIC CO.

**Acquisition Completed** On Jan. 10, 2018, Co. acquired Cooper-Atkins, a leading manufacturer of temperature management and environmental measurement devices and wireless monitoring solutions for foodservice, healthcare and industrial markets. Terms of the transaction were not disclosed.

#### EMERSON ELECTRIC CO.

**Acquisition Development** On Dec. 20, 2017, Co. announced that it has agreed to acquire Cooper-Atkins, a leading manufacturer of temperature management and environmental measurement devices and wireless monitoring solutions for foodservice, healthcare and industrial markets. Terms of the transaction were not disclosed.

#### ENCOMPASS HEALTH CORP

**New Name** On Jan. 2, 2018, Co. changed its name from HealthSouth Corp to Encompass Health Corp.

#### ENCOMPASS HEALTH CORP

**Stock Trading Status** Co.'s Class A common stock is trading on New York (NYS), Symbol: EHC.

#### ENERGIZER HOLDINGS INC (NEW)

**Acquisition Development** On Jan. 16, 2018, Co. announced that it has entered into a definitive agreement to acquire Spectrum Brands' Global Battery and Portable Lighting Business ("Spectrum Batteries") for \$2,000,000,000 in cash. The transaction is subject to customary closing conditions, including regulatory approvals. The acquisition is expected to close prior to the end of calendar 2018.

#### ENNIS INC

**Earnings, 9 mos. to Nov 30 (Consol. - \$000):**

	2017	2016
Net Sales	283,083	270,316
Cost & expenses	243,719	239,519
Operating income	39,364	30,797
Interest expense	557	405
Other income (expense), net	238	92
Net before taxes	39,045	30,484
Income taxes	14,447	11,277
Income contin. oper.	24,598	19,207
Income discont. oper.	(23,561)	(4,354)
<b>Net income</b>	<b>24,598</b>	<b>(4,354)</b>
Earnings common share		
Primary	\$0.97	\$(0.17)
Fully Diluted	\$0.97	\$(0.17)
Common Shares:		
Full Diluted	25,409	25,818
Year-end	25,417	25,575

#### ENTRAVISION COMMUNICATIONS CORP.

**Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

	2017	2016
Total revenues	462,574	188,223
Cost & expenses	175,824	142,253
Operating income	274,290	34,246
Equity earnings	175	
Net before taxes	263,681	22,823
Income taxes	100,185	9,421
<b>Net income</b>	<b>163,321</b>	<b>13,402</b>
Earnings common share		
Primary	\$1.81	\$0.15
Fully Diluted	\$1.78	\$0.15
Common Shares:		
Full Diluted	91,986	91,189
Year-end	90,426	89,682

#### INVESTNET INC

**Merger Completed** On Jan. 2, 2018, Co.'s wholly-owned subsidiary, FCD Merger Sub, Inc., merged with and into Folio Dynamix Holdings, Inc. ("FolioDynamix"), a majority-owned subsidiary of Actua Corp. ("Actua"), with FolioDynamix continuing as the surviving corporation and became a wholly-owned of Co. As the result of the merger, Co. paid \$195,000,000 in cash for all the outstanding shares of FolioDynamix, subject to certain closing and post-closing adjustments. Actua realized cash proceeds of approximately \$166,300,000 (approximately \$1,500,000 of which is being held in escrow to satisfy potential future indemnification

claims, a purchase price adjustment and related expenses) and would receive an additional approximately \$11,600,000 in cash proceeds in the second quarter of 2018 if and to the extent that FolioDynamix is able to meet an agreed-upon threshold under a previously disclosed purchase price adjustment mechanism relating to client consents.

#### ENVIROSTAR INC

**New Accountant** On Jan. 11, 2018, Co. dismissed Eisner-Amper LLP and engaged BDO USA, LLP as its new independent public accounting firm.

#### ENVIROSTAR INC

**Offering** On Dec. 22, 2017, Co. announced a public offering pursuant to Common Stock, par value \$0.025 per share. Co. proposed to offer 100,000 shares at a proposed maximum offering price per share of \$34.18, which amounted to a proposed maximum aggregate offering price of \$3,418,000. The amount of registration fee is \$426.

#### EVOLENT HEALTH INC

**Acquisition Completed** On Jan. 2, 2018, Co. acquired certain asset related to the commercial business from New Mexico Health Connections for \$10,250,000 in cash.

#### EVOQUA WATER TECHNOLOGIES CORP

##### Annual Report

**Consolidated Income Statement, Years Ended Sept. 30 (\$000):**

	2016 (revised)	2015 (revised)	2014
Revenue from product sales	587,087	533,649	414,884
Revenue from services	550,109	527,317	376,270
Revenues	1,137,196	1,060,966	791,154
Cost of product sales	407,354	385,243	366,107
Cost of services	396,777	383,306	334,138
Cost of revenue	804,131	768,549	700,245
Gross profit	333,065	292,417	90,909
General & administrative expense	144,771	147,663	104,122
Sales & marketing expense	135,208	124,429	90,947
Research & development expense	22,897	25,909	18,829
Other operating income	10,079	1,237	307
Other operating expense	3,113	1,163	829
Interest expense	42,518	34,060	23,994
Equity in income of non-consolidated affiliate	...	1,424	1,283
Income (loss) before income taxes	(1,941)	(33,360)	...
Income (loss) before income taxes - Rest of World	(3,422)	(4,786)	...
Income (loss) before income taxes	(5,363)	(38,146)	(146,222)
Current state income taxes	678	(131)	...
Current rest of world income taxes	2,143	2,782	3,951
Current income taxes	2,821	2,651	3,951
Deferred federal income taxes	(18,638)	34,789	(31,744)
Deferred state income taxes	(1,402)	6,243	(5,789)
Deferred rest of world income taxes	(1,175)	4,222	(14,883)
Deferred income taxes	(21,215)	45,254	(52,416)
Income tax expense (benefit)	(18,394)	47,905	(48,465)
<b>Net income (loss)</b>	<b>13,031</b>	<b>(86,051)</b>	<b>(97,757)</b>
Net income attributable to non-controlling interest	(1,392)	...	...
Net income (loss) attributable to Evoqua Water			

Technologies Corp....	11,639	(86,051)	(97,757)
Weighted average shares outstanding - basic .....	104,254	101,763	100,964
Weighted average shares outstanding - diluted .....	106,161	101,763	100,964
Year end shares outstanding .....	104,495	101,742	101,621
Earnings (loss) per share - basic .....	\$0.11	\$(0.85)	\$(0.97)
Earnings (loss) per share - diluted .....	\$0.11	\$(0.85)	\$(0.97)
Total number of employees .....	200	...	...

liabilities .....	111,307	100,815	
Income tax payable .....	2,117	4,833	
Deferred income taxes .....	...	1,735	
Total non-current liabilities .....	807,434	616,152	
First lien term facility .....	491,113	496,163	
Second lien term facility .....	75,000	75,000	
Incremental first lien facility .....	184,075	...	
Revolving credit facility .....	18,000	...	
Notes payable .....	11,223	...	
Less unamortized discount & lender fees .....	(21,255)	(19,081)	
Total net debt .....	758,156	552,082	
Less current portion .....	30,024	5,050	
Long-term debt .....	728,132	547,032	
Product warranties .....	6,449	8,753	
Other non-current liabilities .....	64,290	56,640	
Deferred income taxes .....	8,563	3,727	
Total liabilities .....	1,092,296	865,511	
Common stock .....	1,045	1,018	
Treasury stock .....	1,133	410	
Additional paid-in capital .....	381,223	362,073	
Retained earnings (accumulated deficit) .....	(172,169)	(183,808)	
Accumulated other comprehensive income (loss), net of tax .....	(10,671)	(4,513)	
Total Evoqua Water Technologies Corp. equity .....	198,295	174,360	
Non-controlling interest .....	5,640	...	
Total shareholders' equity .....	203,935	174,360	

Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Evoqua Water Technologies Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. Evoqua Water Technologies Corp common.

No dividends paid.

#### FACTSET RESEARCH SYSTEMS INC.

##### Earnings, 3 mos. to Nov 30(Consol. - \$000):

	2017	2016
Total revenues .....	329,141	288,063
Cost & expenses .....	240,043	197,744
Operating income .....	89,098	90,319
Other income (expense), net .....	(2,919)	(499)
Net before taxes .....	86,179	89,820
Income taxes .....	15,800	23,237
Net income .....	70,379	66,583
Earnings common share		
Primary .....	\$1.80	\$1.67
Fully Diluted .....	\$1.77	\$1.66
Common Shares:		
Full Diluted .....	39,680	40,100
Year-end .....	39,110	39,704

#### Consolidated Balance Sheet Items, as of (\$000):

Assets:	2017	2016
Cash & equivalents .....	221,933	427,012
Current assets .....	98,731	98,731
Net property & equip. ....	1,430,602	1,430,602
Total assets .....	1,430,602	1,430,602
Liabilities:		
Current liabilities .....	161,600	161,600
Long-term debt .....	574,666	574,666
Stockholders' equity .....	618,217	618,217
Net current assets .....	265,412	265,412

#### FIRST HARTFORD CORP

##### Earnings, 6 mos. to Oct 31(Consol. - \$):

	2017	2016
Total revenues .....	42,837,790	39,258,729
Cost & expenses .....	39,021,218	31,246,186
Operating income .....	3,816,572	8,012,543
Interest expense .....	5,214,204	5,182,819
Other income (expense), net .....	356,861	(54,398)
Net before taxes .....	(1,040,771)	2,775,326
Income taxes .....	28,605	1,052,094
Net income .....	(1,069,376)	1,723,232

Earnings common share		
Primary .....	\$(0.44)	\$0.73
Fully Diluted .....	\$(0.44)	\$0.73
Common Shares:		
Full Diluted .....	2,324,132	2,386,573
Year-end .....	2,315,799	2,377,565

#### FIRST MINING GOLD CORP

New Name On Jan. 11, 2018, Co. changed its name from First Mining Finance Corp to First Mining Gold Corp.

#### FLANIGAN'S ENTERPRISES, INC.

##### Annual Report

##### Consolidated Income Statement, Years Ended (\$):

	09/30/17	10/01/16 (revised)	10/03/15 (revised)
Restaurant food sales .....	66,917,000	64,954,000	62,347,000
Restaurant beverage sales .....	20,476,000	20,492,000	19,155,000
Package goods sales .....	16,842,000	15,661,000	15,166,000
Franchise-related revenues .....	1,592,000	1,584,000	1,537,000
Owner's fee .....	150,000	150,000	163,000
Other operating income .....	233,000	225,000	212,000
Rental income .....	612,000	552,000	541,000
Total revenues .....	106,822,000	103,618,000	99,121,000
Cost of merchandise sold - restaurants & lounges .....	31,607,000	29,770,000	29,022,000
Cost of merchandise sold - package goods .....	12,034,000	11,207,000	10,760,000
Payroll & related costs .....	32,795,000	32,102,000	30,173,000
Occupancy costs .....	5,432,000	5,413,000	4,961,000
Selling, general & administrative expenses .....	18,696,000	18,325,000	16,804,000
Total costs & expenses .....	100,564,000	96,817,000	91,720,000
Income (loss) from operations .....	6,258,000	6,801,000	7,401,000
Interest expense .....	600,000	557,000	610,000
Interest & other income .....	102,000	92,000	102,000
Total other income (expense) .....	(498,000)	(465,000)	(508,000)
Income (loss) before provision for income taxes .....	5,760,000	6,336,000	6,893,000
Current federal income tax provision (benefit) ...	1,125,000	1,078,000	1,270,000
Current state income tax provision (benefit) ...	300,000	254,000	294,000
Total current income tax provision (benefit) ...	1,425,000	1,332,000	1,564,000
Deferred federal income tax provision (benefit) ...	(50,000)	32,000	81,000
Deferred state income tax provision (benefit) ...	(5,000)	3,000	9,000
Total deferred income taxes provision (benefit) ...	(55,000)	35,000	90,000
Provision (benefit) for income taxes .....	1,370,000	1,367,000	1,654,000
Net income (loss) .....	4,390,000	4,969,000	5,239,000
Less: net income attributable to noncontrolling interests .....	(1,370,000)	(1,929,000)	(1,778,000)
Net income attributable to Flanigan's Enterprises, Inc. stockholders .....	3,020,000	3,040,000	3,461,000
Weighted average shares outstanding - basic .....	1,858,647	1,858,647	1,858,647
Weighted average			

Successor; Reclassified to conform with 2017 presentation; January 16, 2014 through September 30, 2014; As of July 28, 2017; As is; Approximately

#### Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

	2016 (revised)	2015 (revised)
Total current assets .....	418,336	481,473
Cash & cash equivalents .....	50,362	169,027
Accounts receivable, gross .....	189,573	162,063
Allowance for doubtful accounts .....	4,784	1,572
Receivables, net .....	184,789	160,491
Raw materials & supplies .....	60,363	47,100
Work in progress .....	17,039	12,838
Finished goods & products held for resale .....	39,961	33,834
Costs of unbilled projects .....	5,825	5,861
Advance payment from customers .....	(655)	(1,919)
Reserves for excess & obsolete .....	10,141	5,103
Inventories, net .....	112,392	92,611
Cost & earnings in excess of billings on uncompleted contracts .....	50,081	34,823
Prepaid & other current assets .....	16,255	13,797
Deferred income taxes .....	1,887	...
Income tax receivable .....	4,457	8,837
Machinery & equipment .....	264,302	216,282
Land & buildings .....	79,423	79,637
Construction in progress .....	27,388	20,664
Property, plant & equipment, gross .....	371,113	316,583
Less: Accumulated depreciation .....	114,348	80,755
Property, plant & equipment, net .....	256,765	235,828
Investment in affiliate .....	...	6,873
Goodwill .....	267,643	113,583
Intangible assets, net .....	323,478	180,137
Deferred income taxes .....	...	7
Other non-current assets .....	30,009	21,970
Total assets .....	1,296,231	1,039,871
Total current liabilities .....	284,862	249,359
Accounts payable .....	102,379	78,305
Current portion of debt .....	30,024	5,050
Billings in excess of costs incurred .....	22,175	35,616
Product warranties .....	16,860	23,005
Salaries, wages & other benefits .....	46,031	50,472
Severance payments .....	13,217	1,814
Taxes, other than income .....	10,643	10,199
Obligation under capital leases .....	6,231	6,601
Third party commissions .....	9,155	8,771
Insurance liabilities .....	5,484	5,620
Provisions for litigation .....	3,894	3,571
Earn outs related to acquisitions .....	78	...
Pension payable .....	...	1,232
Other accrued expenses & other liabilities .....	16,574	12,535
Accrued expenses & other		

shares outstanding			
- diluted	1,858,647	1,858,647	1,858,647
Year end shares outstanding	1,858,647	1,858,647	1,858,647
Net income (loss) per share - basic	\$1.63	\$1.64	\$1.86
Net income (loss) per share - diluted	\$1.63	\$1.64	\$1.86
Number of full time employees	979	1,029	1,030
Number of part time employees	728	685	531
Total number of employees	1,707	1,714	1,561
Number of common stockholders	247	258	279

Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. Flanigan's Enterprises, Inc. common.**

ExDate	Amt	Declared	Record	Payable
01/14/2015	0.15	12/24/2014	01/16/2015	01/30/2015
03/16/2016	0.18	02/26/2016	03/18/2016	04/01/2016
03/15/2017	0.20	02/27/2017	03/17/2017	03/31/2017

**Annual Dividends:**

**1. Flanigan's Enterprises, Inc. common.**

2015	0.15	2016	0.18	2017	0.20
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**FLEETCOR TECHNOLOGIES INC**

**Special Meeting of Stockholders** On Dec. 29, 2017, Co. scheduled its Special Meeting of Stockholders on Wednesday, Feb. 7, 2018 at 10:00 a.m., at Co.'s corporate offices at 5445 Triangle Parkway, Peachtree Corners, GA 30092.

**FMC CORP.**

**Interest Sale Completed** On Jan. 5, 2018, Co.'s wholly-owned subsidiary, Quidel Cardiovascular, Inc., sold the Summers Ridge property (the "SR Property") consisting of certain real property and related assets, including the following buildings: (1) Building A, consisting of approximately 54,042 rentable square feet; (2) Building B, consisting of approximately 70,419 rentable square feet; (3) Building C, consisting of 92,570 rentable square feet; (4) Building D, consisting of 71,644 rentable square feet; and (5) n Amenity Center, consisting of 27,856 rentable square feet, to an affiliate of Alexandria Real Estate Equities, Inc. for a purchase price of \$148,650,000; \$5,000,000 of such proceeds were subject to a holdback and would be released to Seller upon completion of certain post-closing actions.

**FORTRESS PAPER LTD**

**Financing Development** On Dec. 29, 2017, Co. reported that its wholly-owned subsidiary, Fortress Specialty Cellulose Inc. ("FSC"), has entered into a credit agreement with a private arm's length lender, who will provide a secured revolving credit facility in the principal amount of up to US\$5,000,000 to FSC, subject to certain borrowing base restrictions (the "Loan"). The Loan will mature on Dec. 30, 2020 and will accrue interest at a rate of LIBOR plus 5.75% per annum. The Loan is secured by FSC's wood fibre inventory located at the FSC mill, consisting of round wood, wood chips, and dissolving pulp and excluding certain non-eligible inventory. FSC intends to use the proceeds of the Loan for general corporate purposes.

**FORTRESS PAPER LTD**

**Interest Sale Completed** On Dec. 21, 2017, Co.'s wholly-owned subsidiary, Fortress Security Papers AG ("FSP"), sold the two legal entities representing their security paper products business comprised of all of the shares of its wholly owned subsidiaries, Landqart AG and Landqart Management and Services AG (collectively, "Landqart"), to the Swiss National Bank ("SNB") and Orell Fssli Holding AG ("OF"), for an aggregate purchase price of SFr21,500,000 (approximately C\$28,000,000).

**FRANKLIN COVEY CO**

**Annual Meeting Development** On Dec. 22, 2017, Co. scheduled its annual Meeting of Shareholders for Friday, Jan. 26, 2018 at 8:30 a.m., in the Hyrum W. Smith Auditorium, 2200 West Parkway Boulevard, Salt Lake City, UT 84119-2331.

**FRANKLIN COVEY CO**

**Earnings, 3 mos. to (Consol. - \$000):**

	11/30/17	11/26/16
Net Sales	47,932	39,787
Cost & expenses	48,888	43,574
Operating income	(3,252)	(5,375)
Interest income	61	116
Interest expense	549	620
Net before taxes	(3,740)	(5,879)
Income taxes	(1,348)	(1,921)
<b>Net income</b>	<b>(2,392)</b>	<b>(3,958)</b>
Earnings common share		
Primary	\$(0.17)	\$(0.29)
Fully Diluted	\$(0.17)	\$(0.29)
Common Shares:		
Full Diluted	13,725	13,791
Year-end	13,795	13,736

**Consolidated Balance Sheet Items, as of (\$000):**

	2017
Cash & equivalents	8,087
Inventories	3,309
Current assets	75,664

Net property & equip.	21,435
Total assets	194,861
Liabilities:	
Current liabilities	66,271
Long-term debt	41,183
Stockholders' equity	81,742
Net current assets	9,393

**GCP APPLIED TECHNOLOGIES INC**

**Acquisition Completed** On Dec. 21, 2017, Co. acquired Contek Shilstone Inc. Terms of the transaction were not disclosed.

**GEE GROUP INC**

**Annual Report Consolidated Income Statement, Years Ended Sept. 30 (\$000):**

	2017	2016 (revised)	2015 (revised)
Contract staffing services revenue	120,247	76,165	36,722
Direct hire placement services revenue	14,731	6,909	6,665
Net revenues	134,978	83,074	43,387
Costs of contract services	90,003	59,445	30,234
Gross profit	44,975	23,629	...
Selling, general & administrative expenses	39,498	19,863	13,789
Acquisition, integration & restructuring expenses	2,925	702	373
Depreciation expense	426	331	176
Amortization of intangible assets	3,527	1,536	448
Income (loss) from operations	(1,401)	1,197	(1,633)
Change in derivative liability	...	...	(2,251)
Change in contingent consideration	...	1,581	...
Loss on early extinguishment of debt	(994)	...	(234)
Interest expense	5,995	1,602	544
Income (loss) from continuing operations before income tax provision	(8,390)	1,176	(4,662)
Current income taxes (credit) - state	126	3	...
Total current income taxes (credit)	126	3	...
Deferred income taxes (credit) - federal	(5,549)	...	...
Deferred income taxes (credit) - state	(595)	...	...
Total deferred income taxes (credit)	(6,144)	...	...
Provision (credit) for income taxes	(6,018)	3	...
Income (loss) from continuing operations	...	...	(4,662)
<b>Net income (loss)</b>	<b>(2,372)</b>	<b>1,173</b>	<b>...</b>
Net income (loss) attributable to common stockholders	(2,372)	1,173	(4,662)
Weighted average shares outstanding			
- basic	9,630	9,313	4,084
Weighted average shares outstanding - diluted	9,630	9,891	4,084
Year end shares			

Approximately; As of December 21, 2017; As of December 22, 2016; As of December 22, 2015

**Consolidated Balance Sheet, Years Ended (\$):**

	09/30/17	10/01/16 (revised)
Cash & cash equivalents	9,885,000	10,174,000
Prepaid income taxes	67,000	180,000
Due from franchisees	...	62,000
Other receivables	496,000	627,000
Inventories	2,842,000	2,633,000
Prepaid expenses	1,350,000	1,274,000
Deferred tax assets	299,000	381,000
Total current assets	14,939,000	15,331,000
Furniture & equipment	11,774,000	11,211,000
Leasehold improvements	22,405,000	21,428,000
Land & land improvements	19,555,000	17,034,000
Buildings & improvements	16,603,000	14,520,000
Vehicles	1,357,000	1,230,000
Property & equipment, at cost	71,694,000	65,423,000
Less: accumulated depreciation & amortization	29,516,000	27,285,000
Property & equipment, net	42,178,000	38,138,000
Construction in progress	527,000	15,000
Total property & equipment, net	42,705,000	38,153,000
Investment in limited partnership	237,000	212,000
Liquor licenses, net	630,000	630,000
Deferred tax assets	999,000	862,000
Leasehold interests, at cost	3,024,000	3,024,000
Less: accumulated amortization	2,486,000	2,364,000
Leasehold interests, net	538,000	660,000
Other assets	461,000	553,000
Total assets	60,509,000	56,401,000
Accounts payable & accrued expenses	8,066,000	7,790,000
Due to franchisees	1,781,000	2,098,000
Current portion of long-term debt	1,076,000	1,466,000
Deferred rent	88,000	102,000
Total current liabilities	11,011,000	11,456,000
Mortgage payable, secured	10,277,000	9,890,000
Term loan payable, secured	2,000,000	...
Financed insurance premiums, secured	192,000	186,000
Other long-term debt	138,000	179,000
Less: unamortized loan costs	(209,000)	(163,000)
Less: current portion	1,076,000	1,466,000
Common stock	420,000	420,000
Capital in excess of par value	6,240,000	6,240,000
Retained earnings (accumulated deficit)	31,398,000	28,750,000
Treasury stock, at cost	6,077,000	6,077,000
Total Flanigan's Enterprises, Inc. stockholders' equity	31,981,000	29,333,000
Noncontrolling interests	6,195,000	6,986,000
Total equity	38,176,000	36,319,000

outstanding	9,879	9,379	8,833
Net income (loss)			
per share - basic	\$(0.25)	\$0.13	\$(1.14)
Net income (loss)			
per share - diluted	\$(0.25)	\$0.12	\$(1.14)
Number of regular employees	475	147	122
Number of common stockholders	624	625	636

Reclassified to conform with 2017 presentation; Share increased due to the effect of issuance stock for board of directors, exercise of warrants and options, conversion of note payable and preferred stock and acquisition of Agile; As is; Approximately; As of December 27, 2017; As of December 21, 2016; As of December 28, 2015

#### Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

	2017	2016	(revised)
Cash	2,785	2,528	
Accounts receivable, gross	24,890	11,760	
Less: allowances	1,712	191	
Accounts receivable, net	23,178	11,569	
Other current assets	3,014	1,500	
Total current assets	28,977	15,597	
Computer software	1,447	1,447	
Office equipment, furniture & fixtures & leasehold improvements	3,243	2,514	
Total property & equipment, at cost	4,690	3,961	
Accumulated depreciation & amortization	3,776	3,350	
Property & equipment, net	914	611	
Other long-term assets	282	34	
Goodwill	76,593	18,590	
Intangible assets, net	35,049	11,094	
Total assets	141,815	45,926	
Revolving credit facility	7,904	7,073	
Acquisition deposit for working capital guarantee	1,500	...	
Accrued interest	2,175	54	
Accounts payable	3,243	2,224	
Accrued compensation	7,394	3,116	
Accrued expenses	...	494	
Accrued sales tax	...	168	
Capital lease - short-term	...	20	
Deferred rent	...	10	
Current portion of subordinated debt	1,225	1,285	
Current portion of term-note, net of discount	3,433	...	
Congruent consideration	...	1,750	
Total current liabilities	27,389	16,194	
Deferred rent	334	162	
Deferred taxes	958	...	
Term-loan, net of debt discounts	42,018	...	
Subordinated debt	1,000	4,981	
Subordinated convertible debt	16,685	...	
Other long-term liabilities	35	56	
Total long-term liabilities	61,030	5,199	
Preferred series B stock	29,333	...	
Additional paid in capital	39,517	37,615	
Retained earnings (accumulated deficit)	(15,454)	(13,082)	
Total shareholders' equity (deficit)	24,063	24,533	

Reclassified to conform with 2017 presentation

#### Recent Dividends:

**1. GEE Group Inc common.**  
No dividends paid.

#### Annual Dividends:

**1. GEE Group Inc common.**  
No dividends paid.

**GENERAL MILLS, INC.**  
**Earnings, 6 mos. to (Consol. - \$000):**

	11/26/17	11/27/16
Net Sales	7,967,900	8,020,000
Cost & expenses	6,612,300	6,605,300
Operating income	1,355,600	1,414,700
Equity earnings	(47,500)	(54,000)
Net before taxes	1,208,300	1,265,300
Income taxes	403,400	404,000
Net income	852,400	915,300
Earnings common share		
Primary	\$1.46	\$1.50
Fully Diluted	\$1.43	\$1.47
Common Shares:		
Full Diluted	583,600	606,000
Year-end	754,600	580,200

#### GENESCO INC.

**Earnings, 9 mos. to (Consol. - \$000):**

	10/28/17	10/29/16
Net Sales	1,976,633	1,985,172
Cost & expenses	2,128,248	1,906,907
Operating income	(151,615)	78,265
Interest income	...	37
Interest expense	3,883	3,968
Gains or losses	...	2,485
Net before taxes	(155,498)	76,819
Income taxes	12,186	25,803
Income contin. oper.	(167,684)	51,016
Net income	(167,884)	50,883
Earnings common share		
Primary	\$(8.74)	\$2.51
Fully Diluted	\$(8.74)	\$2.49
Common Shares:		
Full Diluted	19,202	20,399
Year-end	19,913	19,871

#### GENON ENERGY INC

**Bankruptcy Proceedings** On Jan. 2, 2018, Co. filed with the U.S. Bankruptcy Court a motion for entry of an order (i) authorizing and directing certain actions in furtherance of Co.'s GenMA settlement and (ii) estimating U.S. Bank's claims. The motion notes, "The GenMA Settlement provides for, among other things: the payment of: (a) the outstanding Lessor Notes in the aggregate principal amount of approximately \$326,000,000, plus accrued interest, and no Make-Whole Premium, and in turn distribution of the proceeds received from the sale of the Lessor Notes to the applicable PTC holders in accordance with the Pass Through Trust Agreements; the application of the J.P. Morgan Letter of Credit Proceeds to fund, in part, the purchase of related Lessor Notes; a \$55,000,000 bridge facility provided by GenOn to GenMA, with the opportunity for the Owner Lessors to provide or replace that facility at par and without any premium or penalty; \$57,500,000 in new money and credit support from GenOn and NRG for the benefit of the Owner Lessors; and the settlement of all outstanding litigation and objections related to the GenMA Leveraged Lease Disputes, including mutual releases by and among all settling parties." The Court scheduled a Jan. 17, 2018 hearing on the settlement motion.

#### GENON ENERGY INC

**Bankruptcy Proceedings** On Jan. 2, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Nov. 2017. For the month, the consolidated Debtors reported net income of \$18,600,000 on \$102,000,000 in total operating revenues and paid \$11,100,000 in total reorganization expenses; \$5,000,000 in general and administrative expenses and total operating costs and expenses of \$97,400,000. Co. also reported \$122,100,000 in cash disbursements and \$107,300,000 in cash receipts. Cash at the beginning of Nov. 2017 was \$634,300,000 and \$620,600,000 at month's end, with net operating cash flow of \$9,100,000.

#### GENON ENERGY INC

**Bankruptcy Proceedings** On Dec. 29, 2017, Co. filed with the U.S. Bankruptcy Court a motion for entry of an order (i) authorizing and directing certain actions in furtherance of Co.'s GenMA settlement and (ii) estimating U.S. Bank's claims. The motion notes, "The GenMA Settlement provides for, among other things: the payment of: (a) the outstanding Lessor Notes in the aggregate

principal amount of approximately \$326,000,000, plus accrued interest, and no Make-Whole Premium, and in turn distribution of the proceeds received from the sale of the Lessor Notes to the applicable PTC holders in accordance with the Pass Through Trust Agreements; the application of the J.P. Morgan Letter of Credit Proceeds to fund, in part, the purchase of related Lessor Notes; a \$55,000,000 bridge facility provided by Co. to GenMA, with the opportunity for the Owner Lessors to provide or replace that facility at par and without any premium or penalty; \$57,500,000 in new money and credit support from Co. and NRG for the benefit of the Owner Lessors; and the settlement of all outstanding litigation and objections related to the GenMA Leveraged Lease Disputes, including mutual releases by and among all settling parties." The Court scheduled a Jan. 17, 2018 hearing on the settlement motion.

#### GENON ENERGY INC

**Bankruptcy Proceedings** On Jan. 3, 2018, Co. filed with the U.S. Bankruptcy Court a supplemental noteholder advisors' statement of restructuring fees and expenses for Nov. 2017. The notice states, "On Aug. 31, 2017, the Debtors filed the Motion for Entry of an Order (I) Approving Marketing Process Procedures, (II) Authorizing the Debtors to Pay the Fees and Expenses of the Noteholder Advisors. On Oct. 5, 2017, the Court approved the Motion with certain modifications. Pursuant to the Order, Davis Polk & Wardwell, Ducera Partners, Carmen L. Gentile, Quinn Emanuel Urquhart & Sullivan, Richards, Layton & Finger, Ropes & Gray, Couch White, Porter Hedges, and one additional local bankruptcy counsel in Texas (collectively, the 'Noteholder Advisors'), as professional advisors to the Ad Hoc GenOn Notes Committee and the Ad Hoc GAG Notes Committee (collectively, the 'Noteholder Groups') are entitled to payment in accordance with the procedures established in the Order. Certain of the Noteholder Advisors hereby file a statement of fees and expenses for the period of Nov. 2017, for professional services rendered and expenses incurred (this 'Fee Notice'), Exhibit A. The following are the aggregate fees and expenses for the respective professionals: Davis Polk & Wardwell - \$1,314,727.53, Ducera Partners - \$175,799.82, Carmen L. Gentile - \$15,220.40, Quinn Emanuel Urquhart & Sullivan - \$169,345.63, Couch White - \$23,757.80, Porter Hedges - \$7,391.22 and Jackson Walker - \$13,542.40."

#### GENON ENERGY INC

**Bankruptcy Proceedings** On Jan. 17, 2018, the U.S. Bankruptcy Court issued an order approving Co.'s motion for entry of an order (i) authorizing and directing certain actions in furtherance of Co.'s GenMA settlement and (ii) estimating U.S. Bank's claims. As previously reported, "The GenMA Settlement provides for, among other things: the payment of: (a) the outstanding Lessor Notes in the aggregate principal amount of approximately \$326,000,000, plus accrued interest, and no Make-Whole Premium, and in turn distribution of the proceeds received from the sale of the Lessor Notes to the applicable PTC holders in accordance with the Pass Through Trust Agreements; the application of the J.P. Morgan Letter of Credit Proceeds to fund, in part, the purchase of related Lessor Notes; a \$55,000,000 bridge facility provided by Co. to GenMA, with the opportunity for the Owner Lessors to provide or replace that facility at par and without any premium or penalty; \$57,500,000 in new money and credit support from Co. and NRG for the benefit of the Owner Lessors; and the settlement of all outstanding litigation and objections related to the GenMA Leveraged Lease Disputes, including mutual releases by and among all settling parties."

#### GIGAMON INC

**Merger Completed** On Dec. 27, 2017, Ginsberg Holdco, Inc. ("Newco"), a company formed by Elliott Management Corp. ("Elliott"), a multi-strategy private investment firm, and the Qatar Investment Authority ("QIA"), through its wholly-owned subsidiary, Ginsberg Merger Sub, Inc., a Delaware corporation ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Newco. As the result of the merger, each share of common stock, par value \$0.0001 per share ("Shares"), of Co. ("Co.'s Common Stock") outstanding as of immediately prior to the Effective Time, subject to certain exceptions, was cancelled and extinguished and automatically converted into the right to receive cash in an amount equal to \$38.50, without interest thereon (the "Merger Consideration"). In addition, at the Effective Time, each Co. Option outstanding immediately prior to the Effective Time (whether vested or unvested) was cancelled and converted into the right to receive an amount in cash, without interest, equal to the product of (x) the

excess, if any, of (A) the Merger Consideration over (B) the exercise price per share of such Co. Option multiplied by (y) the total number of Shares issuable upon the exercise in full of such Co. Option. At the Effective Time, each Restricted Stock Unit outstanding immediately prior to the Effective Time was cancelled and converted into the right to receive an amount in cash, without interest, equal to the product of (x) the Merger Consideration multiplied by (y) the total number of Shares subject to such award of Restricted Stock Units. With respect to any Shares of Performance Restricted Stock or Performance Restricted Stock Units, the achievement of all performance goals applicable thereto was based on actual performance as set forth in the applicable agreements governing the award, any earned portion of such award was eligible to be cancelled and converted into the right to receive an amount in cash as described above with respect to Co. Common Stock or Restricted Stock Units, as applicable, and any unearned portion of such award was cancelled without any cash payment or other consideration being made in respect thereof.

#### GMS INC

**Secondary Offering** On Dec. 11, 2017, Co. announced the pricing of an underwritten secondary public offering of 5,000,000 shares of common stock by certain of Co.'s existing stockholders, including certain affiliates of AEA Investors LP, at a price to the public of \$38.25 per share. The offering is expected to close on Dec. 14, 2017, subject to the satisfaction of customary closing conditions.

#### GOLDMINING INC

**Acquisition Development** On Jan. 9, 2018, Co. announced that it has entered into an agreement (the "Agreement") with Viking Gold Exploration Inc. to indirectly acquire the Maguire Lake property (the "Property"). The Property includes the RG1, RG2 and RG3 claims, which cover a total area of 1,797.6 hectares and are contiguous with the western boundary of Co.'s Nicholas Lake-Ormsby property, one of the four properties that comprise the Yellowknife Gold Project ("YGP"), which Co. acquired in July 2017. The YGP has been the subject of substantial drilling, underground development and historic gold production from the high-grade Discovery Mine. Pursuant to the Agreement, Co. will issue 60,000 common shares of Co. in consideration for the Property. The transaction is subject to customary closing conditions, including, among other things, receipt of requisite approvals. The parties currently expect closing to occur by the end of Jan. 2018. Upon completion of the transaction, the YGP will have an expanded total area of 11,502 hectares.

#### GP STRATEGIES CORP.

**Acquisition Development** On Dec. 20, 2017, Co. announced that it has signed a definitive agreement, subject to closing conditions, to acquire certain assets and the business of Hula Partners, a provider of SAP SuccessFactors Human Capital Management (HCM) implementation services. The transaction is expected to close on Jan. 2, 2018 and is subject to customary closing conditions, including obtaining certain consents and agreements. Terms of the transaction were not disclosed.

#### GRAPHIC PACKAGING HOLDING CO

**Merger Completed** On Jan. 1, 2018, Co., through a wholly-owned subsidiary, transferred its ownership interests in Graphic Packaging International, LLC ("GPI") to Co.'s wholly-owned subsidiary, Graphic Packaging International Partners, LLC ("GPIP") and International Paper Co. ("IP") transferred its North America Consumer Packaging business to GPIP, which was then subsequently transferred to GPI. At the Closing, GPIP issued to GPI Holding III, LLC ("GPI Holding"), an indirect wholly owned subsidiary of Co. and the managing member of GPIP, 309,715,624 Common Units, or 79.5% of the membership interests in GPIP, and to IP 79,911,591 Common Units, or 20.5% of the membership interests in GPIP. In connection with the consummation of the Transactions, GPI assumed on Jan. 1, 2018 \$660,000,000 of term loan indebtedness previously incurred by IP.

#### GREENBRIER COMPANIES INC (THE)

**Earnings, 3 mos. to Nov 30 (Consol. - \$000):**

	2017	2016
Total revenues	559,535	552,314
Cost & expenses	498,093	479,654
Operating income	61,442	72,660
Equity earnings	2,910	2,584
Foreign currency	944	2,138
Net before taxes	54,422	70,936
Income taxes	18,135	20,386
<b>Net income</b>	<b>33,377</b>	<b>47,966</b>
Earnings common share		
Primary	\$0.90	\$0.86
Fully Diluted	\$0.83	\$0.79
Common Shares:		
Full Diluted	32,696	32,412

Year-end	28,701	28,368
<b>Consolidated Balance Sheet Items, as of (\$000):</b>		
Assets:		2017
Cash & equivalents	591,406	
Inventories	411,371	
Current assets	1,327,009	
Net property & equip.	426,961	
Total assets	2,412,690	
Liabilities:		
Current liabilities	638,286	
Long-term debt	558,987	
Stockholders' equity	1,032,557	
Net current assets	688,723	

#### GREENPOWER MOTOR CO INC

**Letter to Stockholders** Dear Fellow Shareholders, First and foremost, I want to begin by thanking you for your ongoing commitment and support as we continue our pursuit of building the North American leader in All-Electric Bus Transportation. 2017 was a year of tremendous progress for the industry and our Company, and as we drive into 2018, I want to share with you some of the various developments taking place at GreenPower Motor Company. Last year, we launched the world's first purpose-built, battery-electric School Bus, the SYNAPSE 72, and received 11 purchase commitments for this model. One of the orders is from the Los Angeles Unified School District, which as a customer by itself could consume all of our manufacturing capacity for the next few years if we were to replace only a small part of their fleet. Deliveries for this model will start in June 2018. Currently, five units are in production, and all 11 buses are expected to be delivered by the end of 2018. Another key milestone involves the demonstration of our EV550 Double Decker that has been running in Victoria, BC, with CVS Tours. This initial one-bus, one-year demo lease has turned into a commitment for nine buses, representing 100% of CVS's double decker fleet. CVS is our first repeat customer, and also the first entity in North America to acquire what happens to be the only all-electric, purpose-built double-decker bus in the market. Two of the nine units are already built and will be running by March of this year. The remaining seven will be delivered by 2020. We continue to market our double decker both in Canada and USA, and this product alone has tremendous potential for our company. In California, deliveries have commenced for the heart of our transit line, the EV350 (our 40' low floor transit bus), to Porterville Transit. We expect the first of these buses to enter service in March '18, and expect all 10 to be in full service by end of this summer. SYNAPSE 72 All-Electric School Bus EV550 All-Electric Double Decker The SYNAPSE Shuttle, which is based on our school bus design, is also generating significant interest in the market. This bus has been on demonstration tours in both the US and Canada, and we're confident that initial sales will be achieved in the coming quarters. I'm excited to introduce to you our 25', class-4 mini bus: the EV STAR. This new model will officially be on the market in April of 2018. We have 10 units currently in production, scheduled for May completion, and already have commitments for six of these units. An aggressive schedule of demonstrations is set for this summer, and in terms of unit sales, this product could very well emerge as our #1 seller. New in 2017, our EV250 thirty-foot, low-floor transit bus was unveiled at the National APTA show in Atlanta this past October and has received multiple requests for demos and quotes. Since then, the bus has gone on demonstrations in Arizona and throughout California. As we continue to market this bus along with our entire product offering, our pipeline is building, and long sales cycle decisions become increasingly probable, supporting our overall outlook. We are committed to achieving initial sales of EV250 this year. Construction for our Porterville assembly plant continues, and this month we are opening a new Los Angeles sales office. We have hired a VP of School Bus Sales and Marketing, Ryne Shetterly. Ryne comes to us with more than 10 years of experience in the manufacturing and sales of heavy duty vehicles. Most recently, he ran sales for Complete Coachworks selling their commercially successful ZEPS, heavy duty battery electric buses. We are currently in the process of hiring sales, engineering, administrative, maintenance and production staff to support our sales activities, as well as process and build our orders, and to maintain our deployed equipment. All of our models have been approved by CARB for HVIP vouchers; providing a minimum of \$90,000 per EV STAR and up to \$245,000 for the SYNAPSE 72. Every one of our models has been certified by the US EPA, the first hurdle for making them eligible for many national and local EV STAR All-Electric Min-eBus GreenPower staff at APTA EXPO 2017 in Atlanta, GA EV250 All-Electric 30' Transit Bus SYNAPSE Shuttle incentives. Our EV550 Double Decker is already eligible for vouchers in BC that our customer CVS Tours

is using for their purchase. Our School Bus, the SYNAPSE 72, will actually cost less than the equivalent diesel school bus with the California HVIP voucher. This means we ultimately provide a School Bus that is safer, costs less to buy and costs less to operate in perpetuity. All this while cleaning the air and protecting the environment. The GreenPower advantages are:

- o The only zero-emission product line that addresses transit, school and private operator markets. We are the only public small cap pure-play, with a full product offering being marketed in North America, and as a result, we are emerging as a significant player in the industry
- o Our management team has a proven track record of designing, building and selling new energy vehicles
- o The lowest per seated passenger price of any heavy duty EV product
- o We utilize and leverage the current charging infrastructure that is already in place and is in the process of doubling (thanks in part to VW settlement monies)
- o GreenPower has clean-sheet bus designs that use the best components available on the market today
- o We have a very robust sales pipeline and are building and delivering product
- o We are working on developing our next generation products like solid state batteries and autonomous vehicles, which we'll discuss in further detail in future updates
- o Importantly, customers that have demonstrated our buses are placing orders for more, a true and vital vote of confidence

With all of our accomplishments, we need to amplify our message. We expect to hire a PR firm and engage a seasoned professional for a direct campaign to secure new shareholders. With the breadth and quality of our product offering, the team we have assembled, our sales successes to date, and our ever-growing sales pipeline, we are more confident than ever that our years ahead show promise. While our stock performance languished throughout 2017, our team never wavered, and we achieved corporate milestones vital to our success! As we continue to build this company, sooner or later I sincerely believe the market will appreciate what we've built, and the rightful value of our product, and the opportunity we have in front of us. I would like to thank you, our Shareholders, our employees and our customers for your past and continued support in helping us bring these clean air products to market. Together, we will EV550 on demo with LA METRO EV550 after safety training in Victoria continue provide compelling solutions for the most seminal issues of our time. Our future is GREEN! Wishing you all a prosperous new year! Brendan Riley President

#### GREENPOWER MOTOR CO INC

**Options Granted** On Dec. 22, 2017, Co. announced that it has granted an aggregate of 260,000 incentive stock options including 100,000 incentive stock options to Brendan Riley, the President of Co. and 160,000 incentive stock options to a consultant and employees pursuant to contractual obligations. The stock options are subject to the approval of the TSX Venture Exchange and are exercisable for a period of five years at a price of C\$0.45 and vest as to 25% four months after the grant date, 25% one year after the grant date, 25% two years after the grant date and 25% three years after the grant date.

#### GREIF INC

##### Annual Report

**Consolidated Income Statement, Years Ended Oct. 31 (\$000):**

	2017	2016	2015
		(revised)	(revised)
Net sales	3,638,200	3,323,600	3,616,700
Cost of products sold	2,923,500	2,638,700	2,946,900
Gross profit (loss)	714,700	684,900	669,800
Selling, general & administrative expenses	380,400	376,800	413,200
Restructuring charges	12,700	26,900	40,000
Timberland gains	...	...	24,300
Non-cash asset impairment charges	7,800	51,400	45,900
Goodwill impairment charges	13,000	...	...
Pension settlement charge	27,100	...	...
Gain (loss) on disposal of properties, plants & equipment, net	400	10,300	7,000
Gain (loss) on disposal of businesses, net	(1,700)	(14,500)	(9,200)
Operating profit (loss)	272,400	225,600	192,800
Interest expense,			

	2016	2015	2014	December 16, 2016; <sup>Ⓛ</sup> As of December 16, 2015		(loss) - interest rate derivatives	5,100	...
net	60,100	75,400	74,800	December 16, 2016; <sup>Ⓛ</sup> As of December 16, 2015				
Other income (expense), net	(12,000)	(9,000)	(3,200)	<b>Consolidated Balance Sheet, Years Ended Oct. 31</b>	<b>(\$000):</b>			
Income (loss) before income tax expense (benefit) & equity earnings of unconsolidated affiliates, net	200,300	141,200	114,800	2017	Ⓜ2016 (revised)			
Current federal income tax provision (benefit)	33,000	20,300	18,300	Cash & cash equivalents	142,300	103,700		
Current state & local income tax provision (benefit)	6,000	4,400	4,000	Trade accounts receivable, gross	455,900	408,000		
Current non-U.S. income tax provision (benefit)	25,900	40,300	29,600	Less: allowance for doubtful accounts	8,900	8,800	(114,000)	(128,200)
Total current income tax provision (benefit)	64,900	65,000	51,900	Trade accounts receivable, net	447,000	399,200		
Deferred federal income tax provision (benefit)	4,500	500	2,400	Raw materials	192,100	185,400		
Deferred state & local income tax provision (benefit)	(2,000)	500	200	Work-in process	11,500	12,200		
Deferred non-U.S. income tax provision (benefit)	(200)	500	(6,100)	Finished goods	75,900	79,800		
Total deferred income tax provision (benefit)	2,300	1,500	(3,500)	Inventories	279,500	277,400		
Income tax expense (benefit)	67,200	66,500	48,400	Assets held for sale	2,200	3,800		
Equity earnings (losses) of unconsolidated affiliates, net of tax	2,000	800	800	Prepaid expenses	35,300	30,000		
Net income (loss)	135,100	75,500	67,200	Other current assets	88,200	98,200		
Less: net income (loss) attributable to noncontrolling interests	(16,500)	(600)	4,700	Total current assets	994,500	912,300		
Net income (loss) attributable to Greif, Inc.	118,600	74,900	71,900	Goodwill	785,400	786,400		
Weighted average class A shares outstanding - basic	25,820	25,756	25,668	Other intangible assets, net of amortization	98,000	110,600		
Weighted average class B shares outstanding - basic	22,009	22,062	22,120	Deferred tax assets	10,500	9,000		
Weighted average class A shares outstanding - diluted	25,823	25,757	25,674	Assets held by special purpose entities	50,900	50,900		
Year end shares outstanding	47,843	47,792	47,814	Pension assets	10,300	22,200		
Net income (loss) per class A share - basic	\$2.02	\$1.28	\$1.23	Other long-term assets	94,300	89,700		
Net income (loss) per class A share - diluted	\$2.02	\$1.28	\$1.23	Timber properties, net of depletion	276,200	277,800		
Dividends per class A common share	\$1.68	\$1.68	\$1.68	Land	99,500	99,500		
Dividends per class B common share	\$2.51	\$2.51	\$2.51	Buildings	428,300	398,100		
Number of full time employees	ⓂⓂ13,000	ⓂⓂ12,370	ⓂⓂ13,150	Machinery & equipment	1,540,200	1,484,800		
Number of common stockholders - class A	ⓂⓂ404	ⓂⓂ303	ⓂⓂ406	Capital projects in progress	80,200	91,300		
Number of common stockholders - class B	ⓂⓂ83	ⓂⓂ84	ⓂⓂ95	Properties, plants & equipment, gross	2,424,400	2,351,500		
Foreign currency translation adjustments	37,600	(17,600)	(130,900)	Less: accumulated depreciation	1,236,000	1,179,600		
				Properties, plants & equipment, net	1,188,400	1,171,900		
				Total assets	3,232,300	3,153,000		
				Accounts payable	399,200	372,000		
				Accrued payroll & employee benefits	111,800	93,700		
				Restructuring reserves	5,200	10,400		
				Current portion of long-term debt	15,000	...		
				Short-term borrowings	14,500	51,600		
				Other current liabilities	142,200	131,500		
				Total current liabilities	687,900	659,200		
				Credit agreement	323,800	201,200		
				Senior notes	478,900	763,700		
				Receivables facility	150,000	...		
				Other long-term debt	6,500	9,700		
				Less: current portion	15,000	...		
				Less: deferred financing costs	(6,400)	...		
				Long-term debt	937,800	974,600		
				Deferred tax liabilities	217,800	193,000		
				Pension liabilities	159,500	179,800		
				Postretirement benefit obligations	12,600	13,700		
				Liabilities held by special purpose entities	43,300	43,300		
				Contingent liabilities & environmental reserves	7,100	6,800		
				Mandatorily redeemable noncontrolling interests	9,200	9,000		
				Other long-term liabilities	78,100	83,900		
				Total long-term liabilities	1,465,400	1,504,100		
				Redeemable noncontrolling interests	31,500	31,800		
				Common stock	144,200	141,400		
				Treasury stock, at cost	135,600	135,600		
				Retained earnings (accumulated deficit)	1,360,500	1,340,000		
				Accumulated other comprehensive income (loss) - foreign currency translation	(249,300)	(270,200)		
				Accumulated other comprehensive income				

Ⓜ Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Greif Inc class B common.

ExDate	Amt	Declared	Record	Payable
12/17/2014	0.62	12/09/2014	12/19/2014	01/01/2015
03/17/2015	0.63	03/03/2015	03/19/2015	04/01/2015
06/17/2015	0.63	06/02/2015	06/19/2015	07/01/2015
09/16/2015	0.63	09/01/2015	09/18/2015	10/01/2015
12/17/2015	0.62	12/08/2015	12/21/2015	01/01/2016
03/16/2016	0.63	03/01/2016	03/18/2016	04/01/2016
06/16/2016	0.63	06/07/2016	06/20/2016	07/01/2016
09/15/2016	0.63	08/30/2016	09/19/2016	10/01/2016
12/15/2016	0.62	12/06/2016	12/19/2016	01/01/2017
03/15/2017	0.63	02/28/2017	03/17/2017	04/01/2017
06/15/2017	0.63	06/06/2017	06/19/2017	07/01/2017
09/15/2017	0.63	08/29/2017	09/18/2017	10/01/2017
12/15/2017	0.62	12/05/2017	12/18/2017	01/01/2018

##### 2. Greif Inc class A common.

ExDate	Amt	Declared	Record	Payable
12/17/2014	0.42	12/09/2014	12/19/2014	01/01/2015
03/17/2015	0.42	03/03/2015	03/19/2015	04/01/2015
06/17/2015	0.42	06/02/2015	06/19/2015	07/01/2015
09/16/2015	0.42	09/01/2015	09/18/2015	10/01/2015
12/17/2015	0.42	12/08/2015	12/21/2015	01/01/2016
03/16/2016	0.42	03/01/2016	03/18/2016	04/01/2016
06/16/2016	0.42	06/07/2016	06/20/2016	07/01/2016
09/15/2016	0.42	08/30/2016	09/19/2016	10/01/2016
12/15/2016	0.42	12/06/2016	12/19/2016	01/01/2017
03/15/2017	0.42	02/28/2017	03/17/2017	04/01/2017
06/15/2017	0.42	06/06/2017	06/19/2017	07/01/2017
09/15/2017	0.42	08/29/2017	09/18/2017	10/01/2017
12/15/2017	0.42	12/05/2017	12/18/2017	01/01/2018

#### Annual Dividends:

##### 1. Greif Inc class B common.

2015	2.51	2016	2.51	2017	2.51
2018	0.62				

##### 2. Greif Inc class A common.

2015	1.68	2016	1.68	2017	1.68
2018	0.42				

#### GRIFFON CORP.

**Annual Meeting Development** On Dec. 18, 2017, Co. announced that its Annual Meeting of Stockholders will be held on Jan. 31, 2018 at 10:30 a.m. Eastern Standard Time, at Dechert LLP, 1095 Avenue of the Americas, New York, NY 10036.

#### GROUP TEN METALS INC

**Private Placement** On Dec. 28, 2017, Co. announced that, subject to final approval by the TSX Venture Exchange, it has raised aggregate proceeds of C\$500,000 through the issuance of 2,000,000 common shares (the "Private Placement") on a flow-through basis ("FT Shares") at a price of C\$0.25 per FT Share, which represents a 19% premium to the closing price on the TSX Venture Exchange on Dec. 27, 2017. Proceeds will be used for Canadian Exploration Expenses (within the meaning of the Income Tax Act (Canada)) on Co.'s Yukon and Ontario assets. The FT Shares will be subject to the customary four month plus one day hold period from their date of issuance under applicable Canadian securities laws. Co. has agreed to pay a finder's fee of 6% of the gross proceeds.

#### GTT COMMUNICATIONS, INC

**Acquisition Completed** On Jan. 8, 2018, Co. acquired Custom Connect. Terms of the transaction were not disclosed.

Ⓛ As is; Ⓜ Approximately; Ⓜ As of December 14, 2017; Ⓜ As of



**HEICO CORP****Annual Report****Consolidated Income Statement, Years Ended Oct. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Net sales	1,524,813,000	1,376,258,000	1,188,648,000
Cost of sales	950,088,000	860,766,000	754,469,000
Selling, general & administrative expenses	268,067,000	250,147,000	204,523,000
Total operating costs & expenses	1,218,155,000	1,110,913,000	958,992,000
Operating income (loss)	306,658,000	265,345,000	229,656,000
Interest expense	9,790,000	8,272,000	4,626,000
Other income (expense)	1,092,000	(23,000)	(66,000)
Income before income taxes & noncontrolling interests - domestic	264,420,000	227,927,000	206,612,000
Income before income taxes & noncontrolling interests - foreign	33,540,000	29,123,000	18,352,000
Income (loss) before income taxes & noncontrolling interests	297,960,000	257,050,000	224,964,000
Current federal income tax provision (benefit)	85,047,000	75,261,000	65,857,000
Current state income tax provision (benefit)	6,820,000	7,463,000	8,559,000
Current foreign income tax provision (benefit)	9,529,000	7,370,000	4,064,000
Total current income tax provision (benefit)	101,396,000	90,094,000	78,480,000
Deferred federal income tax provision (benefit)	(9,661,000)	(5,979,000)	(4,459,000)
Deferred state income tax provision (benefit)	(499,000)	(2,587,000)	(1,907,000)
Deferred foreign income tax provision (benefit)	(936,000)	(628,000)	(714,000)
Total deferred income tax provision (benefit)	(11,096,000)	(9,194,000)	(7,080,000)
Income tax expense (benefit)	90,300,000	80,900,000	71,400,000
<b>Net income (loss) from consolidated operations</b>	<b>207,660,000</b>	<b>176,150,000</b>	<b>153,564,000</b>
Less: net income (loss) attributable to noncontrolling interests	(21,675,000)	(19,958,000)	(20,200,000)
Net income (loss) attributable to HEICO Corporation	185,985,000	156,192,000	133,364,000
Weighted average shares outstanding - basic	105,362,500	104,757,813	104,281,250
Weighted average shares outstanding - diluted	108,470,000	106,515,625	105,954,688
Year end shares outstanding	105,602,500	105,139,063	104,489,063
Net income (loss) per share - basic	\$1.77	\$1.49	\$1.28
Net income (loss) per share - diluted	\$1.71	\$1.47	\$1.26
Cash dividends per share	\$0.12	\$0.10	\$0.09
Total number of employees	5,100	4,700	4,600

	2017	2016	2015
Number of common stockholders	330	353	371
Number of class A common stockholders	340	359	373
Foreign currency translation adjustments	15,346,000	353,000	(16,880,000)

Adjusted for 25% stock dividend, January 18, 2018; Adjusted for 25% stock dividend, April 19, 2017; Approximately: As of December 19, 2017; As of December 13, 2016; As of December 15, 2015

**Consolidated Balance Sheet, Years Ended Oct. 31 (\$):**

	2017	2016 (revised)
Cash & cash equivalents	52,066,000	42,955,000
Accounts receivable, gross	225,462,000	205,386,000
Less: allowance for doubtful accounts	3,006,000	3,159,000
Accounts receivable, net	222,456,000	202,227,000
Finished products	173,559,000	131,008,000
Work in process	39,986,000	36,076,000
Materials, parts, assemblies & supplies	128,031,000	117,153,000
Contracts in process	2,415,000	3,253,000
Less: billings to date	(363,000)	(1,188,000)
Inventories, net	343,628,000	286,302,000
Prepaid expenses & other current assets	13,742,000	11,674,000
Total current assets	631,892,000	543,158,000
Land	5,435,000	5,090,000
Buildings & improvements	91,916,000	79,205,000
Machinery, equipment & tooling	191,298,000	171,717,000
Construction in progress	5,553,000	10,453,000
Property, plant & equipment, gross	294,202,000	266,465,000
Less: accumulated depreciation & amortization	164,319,000	144,854,000
Property, plant & equipment, net	129,883,000	121,611,000
Goodwill	1,081,306,000	865,717,000
Intangible assets, net	538,081,000	366,863,000
Deferred income taxes	407,000	—
Other assets	131,269,000	100,656,000
Total assets	2,512,431,000	1,998,412,000
Current maturities of long-term debt	451,000	411,000
Trade accounts payable	89,724,000	73,335,000
Accrued employee compensation & related payroll taxes	78,058,000	67,660,000
Deferred revenue	29,247,000	32,135,000
Accrued customer rebates & credits	12,866,000	11,881,000
Accrued additional purchase consideration	7,588,000	6,918,000
Other accrued expenses & other current liabilities	19,853,000	17,459,000
Income taxes payable	11,650,000	4,622,000
Total current liabilities	249,437,000	214,421,000
Borrowings under revolving credit facility	671,000,000	455,083,000
Capital leases & notes payable	2,979,000	3,142,000
Less: current maturities of long-term debt	451,000	411,000
Long-term debt, net of current maturities	673,528,000	457,814,000
Deferred income taxes	59,026,000	64,899,000
Other long-term liabilities	151,025,000	114,061,000
Total liabilities	1,133,016,000	851,195,000
Redeemable noncontrolling interests	131,123,000	99,512,000
Common stock	338,000	270,000
Class A common stock	507,000	403,000
Capital in excess of par value	326,544,000	306,328,000
Deferred compensation obligation	3,118,000	2,460,000

	2017	2016
HEICO Corporation stock held by irrevocable trust	(3,118,000)	(2,460,000)
Foreign currency translation	(9,533,000)	(23,953,000)
Pension benefit obligation	(1,023,000)	(1,373,000)
Accumulated other comprehensive income (loss)	(10,556,000)	(25,326,000)
Retained earnings (accumulated deficit)	844,247,000	681,704,000
Total HEICO Corporation shareholders' equity	1,161,080,000	963,379,000
Noncontrolling interests	87,212,000	84,326,000
Total shareholders' equity	1,248,292,000	1,047,705,000

Reclassified to conform with 2017 presentation

**Recent Dividends:****1. HEICO Corp common.**

ExDate	Amt	Declared	Record	Payable
12/31/2014	0.07	12/15/2014	01/05/2015	01/19/2015
07/01/2015	0.07	06/09/2015	07/06/2015	07/20/2015
12/30/2015	0.08	12/14/2015	01/04/2016	01/19/2016
06/30/2016	0.08	06/06/2016	07/05/2016	07/19/2016
12/30/2016	0.09	12/13/2016	01/04/2017	01/18/2017

After 25% split:

ExDate	Amt	Declared	Record	Payable
06/30/2017	0.08	06/13/2017	07/05/2017	07/19/2017
01/02/2018	0.07	12/15/2017	01/03/2018	01/17/2018

**3. HEICO Corp class A common.**

No dividends paid.

**4. HEICO Corp common.**

ExDate	Amt	Declared	Record	Payable
01/02/2018	0.07	12/15/2017	01/03/2018	01/17/2018

**Annual Dividends:****1. HEICO Corp common.**

2015	0.14	2016	0.16	2017	0.09
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After 25% split:

2017	0.08	2018	0.07
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**3. HEICO Corp class A common.**

No dividends paid.

**4. HEICO Corp common.**

2018	0.07
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**HERC HOLDINGS INC****Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

	2017	2016
Total revenues	1,262,800	1,149,600
Cost & expenses	1,064,800	892,000
Operating income	(85,500)	2,500
Net before taxes	(85,500)	2,500
Income taxes	(31,500)	9,000
<b>Net income</b>	<b>(54,000)</b>	<b>(6,500)</b>
Earnings common share		
Primary	\$(1.91)	\$(0.23)
Fully Diluted	\$(1.91)	\$(0.23)
Common Shares:		
Full Diluted	28,300	28,300
Year-end	28,300	28,300

**HESS CORP**

**Interest Sale Completed** On Dec. 22, 2017, Co. sold its wholly-owned subsidiary, Hess Norge AS, which owned 64.05% interest in the Valhall Field and a 62.5% interest in the Hod Field, offshore Norway to Aker BP ASA for approximately \$2,000,000,000.

**HILLENBRAND INC**

**Annual Meeting Development** On Jan. 2, 2018, Co. announced that its Annual Meeting of Shareholders will be held on Feb. 15, 2018, at 10:00 a.m. Eastern Standard Time at One Batesville Boulevard, Batesville, IN, 47006.

**HOME DEPOT INC**

**Acquisition Completed** On Dec. 19, 2017, Co. acquired The Company Store, an online retailer of textiles and home decor

products, from Hanover Direct, Inc. Terms of the transaction were not disclosed.

#### HORMEL FOODS CORP.

**Annual Meeting Development** On Dec. 20, 2017, Co. announced that its Annual Meeting of Stockholders will be held on Jan. 30, 2018, at 8:00 p.m. Central Standard Time, in the Richard L. Knowlton Auditorium of the Austin High School, 300 NW 4th Street, Austin, MN.

#### HORTON (DR) INC

**Annual Meeting Development** On Dec. 15, 2017, Co. announced that its Annual Meeting of Stockholders will be held on Jan. 24, 2018, at 10:00 a.m., central time, at Co.'s corporate offices located at: 1341 Horton Circle, Arlington, TX 76011.

#### HUBBELL INC.

**Acquisition Development** On Dec. 26, 2017, Co. announced that it has entered into a definitive agreement to acquire Aclara Technologies LLC, an affiliate of Sun Capital Partners, Inc. for approximately \$1,100,000,000 in an all-cash transaction.

#### HUMANA INC.

**Co. Repurchasing Certain Securities** On Dec. 14, 2017, Co.'s Board of Directors has approved a \$3,000,000,000 share repurchase authorization with an expiration date of Dec. 31, 2020, replacing its previous \$2,250,000,000 share repurchase authorization, which has no further capacity. Co. may repurchase shares from time to time at prevailing prices in the open market, by block purchases or in privately-negotiated transactions (including pursuant to an accelerated share repurchase agreement with an investment bank).

#### HYATT HOTELS CORP

**Co. Repurchasing Certain Securities** On Dec. 14, 2017, Co.'s Board of Directors has authorized the repurchase of up to an additional \$750,000,000 of Co.'s common stock. The authorization is consistent with Hyatt's ongoing commitment to return meaningful capital to stockholders while continuing to invest in growth opportunities. Year-to-date through Nov. 15, 2017, Co. repurchased over \$700,000,000 of common stock. As of Dec. 14, 2017, Co. had approximately \$864,000,000 available under its share repurchase authorization (including the \$750,000,000 authorized on Dec. 14, 2017).

#### HYPERDYNAMICS CORP

**Bankruptcy Proceedings** On Dec. 28, 2017, Co. and affiliated Debtor SCS Corporation Ltd. filed for Chapter 7 protection with the U.S. Bankruptcy Court in the Southern District of Texas, lead case number 17-36831. Co., which engages in the acquisition, exploration and development of oil and natural gas properties in Northwest Africa, is represented by Joshua W. Wolfshohl of Porter Hedges. According to documents filed with the Court, "After any administrative expenses are paid, no funds will be available to unsecured creditors."

#### IMAGINATION PARK ENTERTAINMENT INC

##### Annual Report

**Consolidated Income Statement, Years Ended Aug. 31 (Can\$):**

	2017	2016	2015
		(revised)	(revised)
Production income . . .	34,034	81,954	...
Production expenses . . .	...	(81,202)	...
Gross profit . . . . .	34,034	752	...
Consulting fees & management fees . . . . .	(921,672)	(574,527)	(756,201)
Foreign exchange gain (loss) . . . . .	(16,029)	(7,408)	(7,745)
Interest income (expense) . . . . .	(296)	(8,360)	(22,868)
Net profits interests acquired . . . . .	(286,100)	...	...
Office, rent, & miscellaneous . . . . .	(97,378)	(29,495)	(64,555)
Penalty fees . . . . .	...	(25,000)	...
Pre-production expenses . . . . .	(125,799)	...	...
Professional fees . . . . .	(252,775)	(148,608)	(130,953)
Share-based compensation . . . . .	(1,348,662)	...	(166,236)
Shareholder communications & promotion . . . . .	(111,184)	(76,937)	(86,643)
Transfer agent & filing fees . . . . .	(29,581)	(19,992)	(40,685)
Travel & accomodation . . . . .	(228,859)	(43,377)	...
Loss on sale of exploration & evaluation assets . . . . .	...	...	(217,889)

Music publishing rights acquired . . . . .	...	...	(449,900)
Property investigation costs . . . . .	...	...	(3,700)
Total expenses . . . . .	(3,418,335)	(933,704)	...
Forgiveness of debt . . . . .	...	52,270	135,190
Unrealized loss (gain) on marketable securities . . . . .	...	...	15,000
Loss on settlement of debt . . . . .	(2,849,789)	...	...
Realized loss on marketable securities . . . . .	...	(49,553)	...
Share of loss in equity accounted investment . . . . .	(2,024)	...	...
Write-off of intangible assets . . . . .	(25,100)	...	...
Write-off of exploration & evaluation assets . . . . .	...	...	(365,332)
Write-off of asset purchase agreement . . . . .	...	(25,000)	(117,133)
Write-off of receivables . . . . .	...	...	(14,700)
Net profit (loss) for the year . . . . .	(6,261,214)	(955,235)	(2,294,350)
Weighted average shares outstanding - basic . . . . .	47,283,782	16,556,898	7,832,069
Weighted average shares outstanding - diluted . . . . .	47,283,782	16,556,898	7,832,069
Year end shares outstanding . . . . .	61,589,503	36,319,214	12,224,263
Net earnings (loss) per common share - basic . . . . .	Can\$(0.13)	Can\$(0.06)	Can\$(0.29)
Net earnings (loss) per common share - diluted . . . . .	Can\$(0.13)	Can\$(0.06)	Can\$(0.29)

Reclassified to conform with 2016 presentation; Shares increased due to the effect of issued pursuant to private placements, asset purchase agreement, services, exercise of options, cancellation of shares, debt, and revenue participation agreements; Shares increased due to the effect of issued pursuant to private placements, asset purchase agreement, consulting services, debt settlement and revenue participation agreement and exercise of options

##### Consolidated Balance Sheet, Years Ended Aug. 31 (Can\$):

	2017	2016	
		(revised)	
Cash & cash equivalents . . . . .	528,401	135,688	
Related parties . . . . .	...	7,500	
Sales tax due from Federal Government . . . . .	54,603	21,624	
Subscriptions receivable . . . . .	...	20,000	
Trade receivables . . . . .	...	26,990	
Receivables . . . . .	54,603	76,114	
Prepaid expenses . . . . .	8,259	61,500	
Total current assets . . . . .	591,263	273,302	
Reclamation bonds . . . . .	5,040	5,040	
Intangible assets, net . . . . .	...	25,100	
Total assets . . . . .	800,095	303,442	
Investment in Xenoholographic Inc. . . . .	203,792	...	
Trade payables . . . . .	186,468	93,429	
Related parties . . . . .	70,161	225,712	
Accrued liabilities . . . . .	30,210	28,265	
Loans payable . . . . .	5,076	426	
Deferred revenue . . . . .	15,000	...	
Total liabilities . . . . .	306,915	347,832	
Capital stock . . . . .	15,121,397	9,670,847	
Shares held in treasury . . . . .	...	(255,000)	
Reserves . . . . .	1,893,992	800,758	
Retained earnings (accumulated deficit) . . . . .	(16,522,209)	(10,260,995)	
Total shareholders' equity (deficiency) . . . . .	493,180	(44,390)	
Total liabilities & shareholders' equity . . . . .	800,095	303,442	

(deficiency) . . . . . 800,095 303,442

##### Recent Dividends:

##### 1. Imagination Park Entertainment Inc common.

No dividends paid.

##### Annual Dividends:

##### 1. Imagination Park Entertainment Inc common.

No dividends paid.

#### IMAGINATION PARK ENTERTAINMENT INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Wolrige Mahon LLP, as it appeared in Co.'s 2017 Annual Report: "Opinion In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of Imagination Park Entertainment Inc. and its subsidiaries as at August 31, 2017 and 2016, and their financial performance and cash flows for the years then ended in accordance with International Financial Reporting Standards. **Emphasis of Matter** Without qualifying our opinion, we draw attention to note 1 to the consolidated financial statements which describes the material uncertainty that may cast significant doubt about Imagination Park Entertainment Inc. and its subsidiaries ability to continue as a going concern."

#### IMMUNOVACCINE, INC.

**Official Changes** On Jan. 18, 2018, Co. announced that it has appointed Mr. Joseph Sullivan to the newly created role of Senior Vice President, Business Development, effective Jan. 22, 2018.

#### IMPERIAL BRANDS PLC

##### Annual Report

**Consolidated Income Statement, Years Ended Sept. 30 (£Millions):**

	2017	2016	2015
		(revised)	
Revenue . . . . .	30,247	27,634	25,289
Duty & similar items . . . . .	(14,967)	(13,535)	(12,585)
Other cost of sales . . . . .	(8,853)	(8,143)	(7,533)
Cost of sales . . . . .	(23,820)	(21,678)	(20,118)
Gross profit . . . . .	6,427	5,956	5,171
Distribution, advertising & selling costs . . . . .	(2,434)	(2,070)	(1,857)
Acquisition costs . . . . .	...	...	(40)
Amortization of acquired intangibles . . . . .	(1,092)	(1,005)	(697)
Restructuring costs . . . . .	(391)	(307)	(328)
Other expenses . . . . .	(232)	(345)	(261)
Operating profit . . . . .	2,278	2,229	1,988
Investment income . . . . .	910	634	948
Finance costs . . . . .	(1,360)	(1,984)	(1,209)
Net finance costs . . . . .	(450)	(1,350)	(261)
Share of profit of investments accounted for using the equity method . . . . .	33	28	29
Profit (loss) before tax . . . . .	1,861	907	1,756
Tax . . . . .	(414)	(238)	(33)
Profit (loss) for the year . . . . .	1,447	669	1,723
Profit attributable to owners of the parent . . . . .	1,409	631	1,691
Profit attributable to non-controlling interests . . . . .	38	38	32
Weighted average ordinary shares outstanding - basic . . . . .	955	954	953
Weighted average ordinary shares outstanding - diluted . . . . .	957	957	956
Year end shares outstanding . . . . .	955	959	957
Net earnings (loss) per share - basic . . . . .	£1.48	£0.66	£1.77
Net earnings (loss) per share - diluted . . . . .	£1.47	£0.66	£1.77
Total number of employees . . . . .	33,800	33,900	36,000
Number of common			

stockholders ..... 25,000  
 □ As is; □ Approximately; □ As of October 31, 2015; □ As of April 12, 2016

Equity attributable to owners of the parent ..... 5,684 5,311  
 Non-controlling interests ..... 542 431  
 Total equity ..... 6,226 5,742

we have provided no non-audit services to the Group or the Parent Company in the period from 1 October 2016 to 30 September 2017. OUR AUDIT APPROACH OVERVIEW MATERIALITY - Overall Group materiality: £130 million (2016: £123 million), based on approximately 4 per cent of adjusted profit before tax. - Overall Parent Company materiality: £10 million (2016: £10 million), based on 1 per cent of total assets, restricted due to component reporting requirements. AUDIT SCOPE - Following our assessment of the risk of material misstatement we selected 22 reporting entities for full scope audits which represent the principal business units. - We conducted full scope audit work at 22 of these reporting entities which included significant operations in the UK, Germany, Netherlands, Spain, USA, Australia, France and five other locations. We also conducted specific audit procedures in Russia. - In addition, certain central reporting entities and group functions, including those covering treasury, taxation and retirement benefits, and the Parent Company were subject to a full scope audit. KET AUDIT MATTERS - Goodwill and intangible assets impairment assessment (Group). - Accounting for restructuring provisions (Group). - Tax accounting and the level of tax provisions held against risks (Group). THE SCOPE OF OUR AUDIT As part of designing our audit, we determined materiality and assessed the risks of material misstatement in the financial statements. In particular, we looked at where the Directors made subjective judgements, for example in respect of significant accounting estimates that involved making assumptions and considering future events that are inherently uncertain. As in all of our audits we also addressed the risk of management override of internal controls, including evaluating whether there was evidence of bias by the Directors that represented a risk of material misstatement due to fraud. KEY AUDIT MATTERS Key audit matters are those matters that, in the auditors' professional judgement, were of most significance in the audit of the financial statements of the current period and include the most significant assessed risks of material misstatement (whether or not due to fraud) identified by the auditors, including those which had the greatest effect on: the overall audit strategy; the allocation of resources in the audit; and directing the efforts of the engagement team. These matters, and any comments we make on the results of our procedures thereon, were addressed in the context of our audit of the financial statements as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters. This is not a complete list of all risks identified by our audit. KEY AUDIT MATTER GOODWILL AND INTANGIBLE ASSETS IMPAIRMENT ASSESSMENT (GROUP) We focused on this area because the determination of whether elements of goodwill and intangible assets are impaired involves complex and subjective judgements by the Directors about the future results of the relevant parts of the business. At 30 September 2017 the Group had £12,265 million of goodwill and £600 million of intangible assets with indefinite lives and reasonable headroom in the majority of the Group's groupings of cash generating units (CGUs). We focused on the valuation of the Growth Markets reporting segment (£2,317 million of goodwill and intangible assets with indefinite lives). Growth Markets is made up of a number of operating segments and individual CGUs, including the Drive Growth CGU grouping and the Other Premium Cigar CGU grouping. For both of these goodwill is analysed separately and management's assessment indicated low headroom in the Drive Growth Division CGU of £33 million. For the Drive Growth CGU grouping we focused on the valuation of the Russian business, which represents the most material part of this CGU grouping. In particular we considered the robustness of short-term growth included in the impairment models, together with discount rates and long term growth rates. For the Other Premium Cigar CGU grouping the valuation is dependent on continuing steady profit growth. As such we focused on the assumptions the Directors made about the growth rates in the context of constraints which could reasonably impact their ability to meet forecast. HOW OUR AUDIT ADDRESSED THE KEY AUDIT MATTER We challenged the Directors' analysis around the key drivers of the cash flow forecasts including the ability to achieve sustained price increases, market size and market share. We also evaluated the appropriateness of the key assumptions including discount rates, short-term and long-term growth rates and performed sensitivities across the reporting segments. For the Russian business we considered the impact of investment in marketing programmes over the medium-term forecast, together with the broader potential to grow profits in the longer term. We also considered the impact of current and expected legislative and duty changes on the business and considered the accuracy of management's current year forecasts. For the Other Premium Cigar CGU, we evaluated the reasonableness of the Directors' forecast by challenging key assumptions about growth strategies including supply constraints,

□ Reclassified to conform with 2017 presentation

**Consolidated Balance Sheet, Years Ended Sept. 30 (€Millions):**

	2017	2016 (revised)
Goodwill, net .....	12,265	12,098
Intellectual property, net .....	6,978	7,993
Supply agreements, net .....	393	490
Software, net .....	127	123
Intangible assets .....	19,763	20,704
Property, plant & equipment, gross .....	3,357	3,508
Accumulated depreciation & impairment - property, plant & equipment .....	(1,492)	(1,549)
Property, plant & equipment .....	1,865	1,959
Investments accounted for using the equity method .....	785	744
Retirement benefit assets .....	358	5
Other receivables .....	111	72
Prepayments & accrued income .....	12	17
Trade & other receivables .....	123	89
Derivative financial instruments .....	583	1,063
Deferred tax assets .....	617	631
Total non-current assets .....	24,094	25,195
Inventories .....	3,604	3,498
Trade receivables, gross .....	2,366	2,477
Provisions for impairment of receivables .....	(58)	(59)
Net trade receivables .....	2,308	2,418
Other receivables .....	54	119
Prepayments & accrued income .....	177	134
Trade & other receivables, net .....	2,539	2,671
Current tax assets .....	69	45
Cash & cash equivalents .....	624	1,274
Derivative financial instruments .....	60	46
Total current assets .....	6,896	7,534
Total assets .....	30,990	32,729
Borrowings .....	2,353	1,544
Derivative financial instruments .....	42	118
Trade payables .....	1,245	946
Duties payable .....	4,837	4,901
Other taxes & social security contributions .....	1,256	1,223
Other payables .....	163	182
Accruals & deferred income .....	603	739
Trade & other payables .....	8,104	7,991
Current tax liabilities .....	192	284
Provisions .....	187	188
Total current liabilities .....	10,878	10,125
Notes .....	10,196	12,394
Borrowings .....	10,196	12,394
Derivative financial instruments .....	1,166	1,646
Trade & other payables .....	21	17
Deferred tax liabilities .....	1,091	1,034
Retirement benefit liabilities .....	1,074	1,484
Provisions .....	338	287
Total non-current liabilities .....	13,886	16,862
Total liabilities .....	24,764	26,987
Net assets .....	6,226	5,742
Ordinary shares .....	103	104
Share capital .....	103	104
Share premium & capital redemption .....	5,837	5,836
Retained earnings (accumulated deficit) .....	(1,084)	(1,525)
Exchange translation reserve .....	828	896

**Recent Dividends:**

**1. Imperial Brands PLC ordinary.**

ExDate	Amt	Declared	Record	Payable
01/14/2015	2.74		01/16/2015	02/24/2015
05/27/2015	0.67		05/29/2015	07/08/2015
08/26/2015	0.64		08/28/2015	10/06/2015
11/18/2015	0.14		11/20/2015	01/08/2016
02/03/2016	1.40		02/05/2016	04/06/2016
05/19/2016	0.62		05/23/2016	07/08/2016

**2. Imperial Brands PLC American Depositary Receipt.**

No dividends paid.

**3. Imperial Brands PLC ordinary.**

ExDate	Amt	Declared	Record	Payable
08/17/2016	0.30		08/19/2016	10/06/2016
11/17/2016	0.66		11/21/2016	01/06/2017
02/15/2017	0.67		02/17/2017	04/07/2017
05/17/2017	0.33		05/19/2017	07/10/2017
08/23/2017	0.34		08/25/2017	10/06/2017
11/16/2017	0.80		11/17/2017	01/05/2018

**Annual Dividends:**

**1. Imperial Brands PLC ordinary.**

2015.....4.04 2016.....2.17

**2. Imperial Brands PLC American Depositary Receipt.**

No dividends paid.

**3. Imperial Brands PLC ordinary.**

2016.....0.30 2017.....2.01 2018.....0.80

**IMPERIAL BRANDS PLC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of Independent Auditors, PricewaterhouseCoopers LLP, as it appeared in Co.'s 2017 Annual Report: "OPINION In our opinion: - Imperial Brands PLC's Group financial statements and Parent Company financial statements (the "financial statements") give a true and fair view of the state of the Group's and of the Parent Company's affairs as at 30 September 2017 and of the Group's profit and cash flows for the year then ended; - the Group financial statements have been properly prepared in accordance with IFRSs as adopted by the European Union; - the Parent Company financial statements have been properly prepared in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards, comprising FRS 101 "Reduced Disclosure Framework", and applicable law); and - the financial statements have been prepared in accordance with the requirements of the Companies Act 2006 and, as regards the Group financial statements, Article 4 of the IAS Regulation. We have audited the financial statements, included within the Annual Report and Accounts (the "Annual Report"), which comprise: the Consolidated and Imperial Brands PLC Balance Sheets as at 30 September 2017; the Consolidated Income Statement and the Consolidated Statement of Comprehensive Income, the Consolidated Cash Flow Statement, and the Consolidated and Imperial Brands PLC Statements of Changes in Equity for the year then ended; and the notes to the financial statements, which include a description of the significant accounting policies. Our opinion is consistent with our reporting to the Audit Committee. BASIS FOR OPINION We conducted our audit in accordance with International Standards on Auditing (UK) ("ISAs (UK)") and applicable law. Our responsibilities under ISAs (UK) are further described in the Auditors' responsibilities for the audit of the financial statements section of our report. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion. INDEPENDENCE We remained independent of the Group in accordance with the ethical requirements that are relevant to our audit of the financial statements in the UK, which includes the FRC's Ethical Standard, as applicable to listed public interest entities, and we have fulfilled our other ethical responsibilities in accordance with these requirements. To the best of our knowledge and belief, we declare that non-audit services prohibited by the FRC's Ethical Standard were not provided to the Group or the Parent Company. Other than those disclosed in the Directors' Report,

regulatory changes in key markets, opportunities in new markets and changes in the relationship between the USA and Cuba. We also considered the accuracy of management's current year forecasts. As a result of our work we concluded that the judgement by management that no impairment was required was reasonable. We note however that goodwill and intangibles held by these businesses remain highly sensitive to changes in key assumptions. In particular, for Drive Growth, this conclusion is dependent on a sustained recovery in the Russian market from the difficult trading conditions encountered this year and if this is delayed or does not occur an impairment would probably arise. Given this, management has disclosed relevant sensitivities (see note 11).

**ACCOUNTING FOR RESTRUCTURING PROVISIONS (GROUP)** The Group has continued in its significant multi-year cost optimisation programme including factory closures, organisational rationalisation and the establishment of shared service centres. The Group also continues to integrate its US businesses. Management has indicated they expect these programmes will require several years to complete. In 2017 the charge in the Consolidated Income Statement relating to these programmes was £391 million and there is a total restructuring provision held on the Consolidated Balance Sheet of £380 million. The restructuring charge is separately identified on the face of the Income Statement and excluded from the non-GAAP earnings measure Adjusted Operating Profit. The recognition of restructuring costs requires judgement to estimate the value and timing of net economic outflows and the extent to which the Group is externally committed. The presentation in the financial statements also requires consideration of whether the amounts included in the charge are fair and whether their separate presentation is helpful in understanding financial performance. The cost optimisation programme operates predominantly through a series of distinct projects incorporating centralised governance and project management supporting local execution. This process gives rise to a series of specific restructuring charges being booked either at head office level or in individual component businesses. We conducted audit testing through our group team on centrally held charges and through local testing of charges at component businesses. Using this approach we tested the valuation, accuracy and completeness of the individual restructuring costs. These primarily consisted of redundancies and related costs, consulting and professional fees and asset impairments. We found no material exceptions in our testing. The principal areas of judgement underlying this work related to: - the estimation of uncertain liabilities and impairment losses, - the extent to which costs incurred on projects were sufficiently distinct and incremental to warrant inclusion in the restructuring charge, and - projects which did not fit readily into the major elements of the programme but were considered by management to be appropriate for inclusion within the overall restructuring charge. We challenged management over the basis for their judgements in these areas and determined that the amounts included in the charge were reasonable. We also considered the merits of separate disclosure of the restructuring charge and discussed this with management and the Audit Committee. We concurred with their conclusion that the extensive scale and cost of the programme, its duration over several years and the level of centralised Group-wide control and Board focus, indicated that separate disclosure was acceptable. We also considered disclosures, to ensure consistency with the correspondence between the Company and the FRC in the year.

**TAX ACCOUNTING AND THE LEVEL OF TAX PROVISIONS HELD AGAINST RISKS (GROUP)** There are a number of significant judgements involved in the determination of tax balances, specifically in relation to the recognition of tax losses and the assessment of deferred taxation liabilities in relation to the distribution of reserves held in overseas subsidiaries. The Group also has a number of uncertain tax positions in relation to which management apply judgement in setting provisions. Given the number of judgements involved and the complexities of dealing with tax rules and regulations in numerous jurisdictions, this was an area of focus for us. In the calculation of deferred taxes, we assessed the adequacy of tax loss recognition and the level of provision established in relation to a number of uncertain tax positions primarily in Europe including the challenge from the French tax authorities in relation to Altadis Distribution France. We determined that the position adopted in the financial statements was reasonable based on our consideration of management's assessment of risks combined with their use of experts in support of their provision for uncertain tax outcomes. We also considered the reasonability of the tax losses recognised. We considered the overall clarity of disclosure in relation to tax provisioning and the discussion of contingent liabilities including Altadis Distribution France and a more general assessment of cross border transfer pricing and determined that they were fair and proportionate. We determined that there were no key audit matters applicable to the Parent Company to commu-

nicate in our report.

**HOW WE TAILORED THE AUDIT SCOPE** We tailored the scope of our audit to ensure that we performed enough work to be able to give an opinion on the financial statements as a whole, taking into account the structure of the Group and the Parent Company, the accounting processes and controls, and the industry in which they operate. The Group is structured along two business lines being Tobacco and Logistics. The Group financial statements are a consolidation of 277 legal entities represented by 225 reporting entities, comprising the Group's operating businesses and centralised functions. The Group's accounting process is structured around a local or regional finance function for each of the territories in which the Group operates. These functions maintain their own accounting records and controls and report to the head office finance team in Bristol through an integrated consolidation system. In our view, due to their significance and/or risk characteristics, 22 of the 225 reporting entities, including the Logistics sub-group, required an audit of their complete financial information and we used component auditors from other PwC network firms who are familiar with the local laws and regulations in each of these territories to perform this audit work. We also conducted specific audit procedures in Russia based on our assessment of the risk of misstatement and the scale of operations at this business unit. Where the work was performed by component auditors, we determined the level of involvement we needed to have in the audit work at those functions to be able to conclude whether sufficient appropriate audit evidence had been obtained as a basis for our opinion on the Group financial statements as a whole. The group engagement team visits the component teams on a rotational basis. In the current year the group team visited the USA, Morocco, France, Spain, Russia and Italy, as well as in-scope UK reporting locations and the Logistics sub-group. Video conferences were held at least once with the component auditors and management of every in-scope reporting entity and those undertaking specific procedures to discuss the results of the work performed. In addition the group engagement team reviewed working papers of the auditors of the more significant components. The Group consolidation, financial statement disclosures and a number of complex items were audited by the Group engagement team at the head office. These included derivative financial instruments, net investment hedge accounting, treasury, taxation and retirement benefits. The Parent Company was also subject to a full scope audit. Taken together, the reporting entities and Group functions where we performed audit work accounted for approximately 82 per cent of Group revenues and in excess of 83 per cent of both Group profit before tax and Group adjusted profit before tax. MATERIALITY The scope of our audit was influenced by our application of materiality. We set certain quantitative thresholds for materiality. These, together with qualitative considerations, helped us to determine the scope of our audit and the nature, timing and extent of our audit procedures on the individual financial statement line items and disclosures and in evaluating the effect of misstatements, both individually and in aggregate on the financial statements as a whole. Based on our professional judgement, we determined materiality for the financial statements as a whole as follows: Group financial statements/Parent Company financial statements Overall materiality £130 million (2016: £123 million). £10 million (2016: £10 million). How we determined it Approximately 4 per cent of adjusted profit before tax. 1 per cent of total assets. Rationale for benchmark applied We believe that adjusted profit before tax is the primary measure used by shareholders and other users in assessing the performance of the Group, and that by excluding items it provides a clearer view on the performance of the underlying business. The Parent entity is principally an investment holding company and therefore it is not appropriate to use profit before tax or revenues to calculate materiality, rather materiality is considered with reference to total assets. Overall materiality applied is limited to £10 million, lower than 1 per cent of total assets, due to being restricted for Group reporting for the purposes of the audit of the consolidated financial statements of the Group. For each component in the scope of our Group audit, we allocated a materiality that is less than our overall Group materiality. The range of materiality allocated across components was between £10 million and £40 million for the trading entities and £80 million for the financing and treasury entity. For each component in our audit scope, we allocated a materiality that is less than our overall Group materiality. Certain components were audited to a local statutory audit materiality that was also less than our overall Group materiality. We agreed with the Audit Committee that we would report to them misstatements identified during our audit above £10 million (Group audit) (2016: £10 million) and £10 million (Parent Company audit) (2016: £10 million) as well as misstatements below those amounts that, in our view, warranted reporting for qualitative reasons. GOING CONCERN In accordance with ISAs (UK) we report as follows: Re-

porting obligation Outcome We are required to report if we have anything material to add or draw attention to in respect of the Directors' statement in the financial statements about whether the Directors considered it appropriate to adopt the going concern basis of accounting in preparing the financial statements and the Directors' identification of any material uncertainties to the Group's and the Parent Company's ability to continue as a going concern over a period of at least twelve months from the date of approval of the financial statements. We have nothing material to add or draw attention to. However, because not all future events or conditions can be predicted, this statement is not a guarantee as to the Group's and Parent Company's ability to continue as a going concern. We are required to report if the Directors' statement relating to going concern in accordance with Listing Rule 9.8.6R(3) is materially inconsistent with our knowledge obtained in the audit. We have nothing to report."

#### INDIA GLOBAL VENTURES INC

Earnings, 6 mos. to Sep 30 (Consol. - \$):

	2017	2016
Total revenues	288,573	237,563
Cost & expenses	880,011	975,226
Operating income	(601,747)	(933,177)
Other income (expense), net	8,210	13,740
Net before taxes	(678,814)	(1,009,279)
Net income	(678,814)	(1,009,279)
Balance for common share	(678,411)	(998,040)
Earnings common share		
Primary	\$(0.02)	\$(0.04)
Fully Diluted	\$(0.02)	\$(0.04)
Common Shares:		
Full Diluted	29,051,771	23,636,403
Year-end	28,005,272	23,265,531

#### INSPIREMD INC

Special Meeting of Stockholders On Dec. 15, 2017, Co. scheduled its Special Meeting of Stockholders on Feb. 7, 2018, at 11:30 a.m., New York time, at the offices of Haynes and Boone, LLP, located at 30 Rockefeller Plaza, 26th Floor, New York, NY 10112.

#### INTELGEX TECHNOLOGIES CORP

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2017	2016
Total revenues	3,733,000	3,309,000
Cost & expenses	4,847,000	4,360,000
Operating income	(1,639,000)	(1,412,000)
Net income	(1,960,000)	(1,556,000)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	65,885,055	63,702,536
Year-end	66,931,467	64,672,020

#### INTERNATIONAL PAPER CO

Merger Completed On Jan. 1, 2018, Graphic Packaging Holding Co. ("Graphic Packaging"), through a wholly-owned subsidiary, transferred its ownership interests in Graphic Packaging International, LLC ("GPI") to Graphic Packaging's wholly-owned subsidiary, Graphic Packaging International Partners, LLC ("GPIP") and Co. transferred its North America Consumer Packaging business to GPIP, which was then subsequently transferred to GPI. At the Closing, GPIP issued to GPI Holding III, LLC ("GPI Holding"), an indirect wholly owned subsidiary of Graphic Packaging and the managing member of GPIP, 309,715,624 Common Units, or 79.5% of the membership interests in GPIP, and to Co. 79,911,591 Common Units, or 20.5% of the membership interests in GPIP. In connection with the consummation of the Transactions, GPI assumed on Jan. 1, 2018 \$660,000,000 of term loan indebtedness previously incurred by Co.

#### IRON MOUNTAIN INC (NEW)

Acquisition Completed On Dec. 21, 2017, Co. acquired OEC Records Management Company Pvt Ltd., a provider of records management, imaging services and offsite storage of media, for approximately \$18,000,000.

#### IRON MOUNTAIN INC (NEW)

Acquisition Completed On Jan. 10, 2018, Co.'s indirect wholly-owned subsidiary, IRM Data Centers Expansion LLC, acquired all the outstanding equity interests of IO Data Centers, LLC ("IODC"), a colocation data center services provider, and its United States subsidiaries, from Innovation Holdings, LLC, solely in its capacity as a representative of the Sellers, for approximately \$1,340,000,000, subject to working capital and other customary adjustments and including additional cash consideration related to IODC's performance since the signing of the purchase agreement.

The additional consideration was a portion of the \$60,000,000 cash payable to the Sellers based on future performance.

**IRON MOUNTAIN INC (NEW)**

**Secondary Offering** On Dec. 12, 2017, Co. announced that it has priced an underwritten public offering of 14,500,000 shares of its common stock at a price to the public of \$37.00 per share. In connection with this offering, Co. has granted the underwriters a 30-day option to purchase up to an additional 2,175,000 shares of its common stock.

**J CREW GROUP INC**

**Earnings, 9 mos. to (Consol. - \$000):**

	10/28/17	10/29/16
Total revenues	1,659,526	1,730,474
Net Sales	1,587,230	1,684,158
Cost & expenses	1,785,580	1,696,498
Operating income	(126,054)	33,976
Interest expense	76,191	59,511
Net before taxes	(202,245)	(25,535)
Income taxes	(40,669)	(967)
<b>Net income</b>	<b>(161,576)</b>	<b>(24,568)</b>

Earnings common share

Common Shares:

Year-end	1	1
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**JABIL INC**

**Earnings, 3 mos. to Nov 30(Consol. - \$000):**

	2017	2016
Total revenues	5,585,532	5,104,898
Cost & expenses	5,429,799	4,930,969
Operating income	145,754	165,607
Other income (expense), net	(5,882)	(4,680)
Net before taxes	107,439	130,538
Income taxes	43,520	43,837
<b>Net income</b>	<b>63,919</b>	<b>86,701</b>

Earnings common share

Primary	\$0.36	\$0.48
Fully Diluted	\$0.35	\$0.47

Common Shares:

Full Diluted	180,203	187,856
Year-end	176,306	183,103

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2017
Cash & equivalents	746,258
Inventories	3,283,215
Current assets	6,922,128
Net property & equip.	3,289,754
Total assets	11,519,565
Liabilities:	
Current liabilities	7,249,724
Long-term debt	1,693,433
Stockholders' equity	2,329,739
Net current assets	(327,596)

**JERICHO OIL CORP**

**Acquisition Completed** On Jan. 3, 2018, Co. increased its ownership in its Oklahoma STACK Joint Venture to 31% for US\$6,000,000.

**JERICHO OIL CORP**

**Private Placement** On Dec. 28, 2017, Co. announced that it has arranged an equity financing with three subscribers for proceeds of C\$2,270,968 through a non-brokered private placement (the "Offering") of 3,784,946 units ("Units") at a price of C\$0.60 per Unit. Each Unit is comprised of one common share (a "Share") and one-half warrant (a "Warrant") with each full Warrant being exercisable into one additional Share at a price of C\$0.90 per Share for a period of 24 months from closing. No finders' fees or commissions are being paid in connection with the Offering. Closing of the Offering is subject to final TSX Venture Exchange approval. All securities issued pursuant to the Offering are subject to a four month and one day hold period from the date of issuance.

**JERICHO OIL CORP**

**Private Placement** On Jan. 2, 2018, Co. announced that it has closed a non-brokered private placement (the "Offering") of 3,784,946 units ("Units") at C\$0.60 per unit for proceeds of C\$2,270,968. Each Unit is comprised of one common share (a "Share") and one-half warrant (a "Warrant") with each full Warrant being exercisable into one additional Share at a price of C\$0.90 per Share for a period of 24 months from closing. No finders' fees or commissions were paid in connection with the Offering. Final TSX Venture Exchange approval has been received for the Offering. All securities issued pursuant to the Offering are subject to a four month and one day hold period from the date of issuance.

**JERICHO OIL CORP**

**Wrts. Exercise Terms** On Dec. 28, 2017, Co. announced that a total of 7,904,861 common share purchase warrants (the "Warrants") have been exercised at C\$0.60 per common share for total proceeds to Co. of C\$4,742,917. Insiders of Co. exercised 4,229,861 warrants.

**JOHN HANCOCK HEDGED EQUITY & INCOME FUND**

**Annual Meeting Development** On Dec. 14, 2017, Co. announced that its Annual Meeting of Shareholders will be held on Feb. 2, 2018, at 2:00 P.M., Eastern Time, at the offices of John Hancock Investments, 601 Congress Street, Boston, MA, 02210.

**JOHN HANCOCK HEDGED EQUITY & INCOME FUND**

**Co. Repurchasing Certain Securities** On Dec. 14, 2017, Co. together with John Hancock Financial Opportunities Fund, John Hancock Income Securities Trust, John Hancock Investors Trust, John Hancock Premium Dividend Fund, and John Hancock Tax-Advantaged Dividend Income Fund (each a "Fund" and collectively, the "Funds") announced that the Board of Trustees has renewed the Funds' share repurchase plans that are set to expire on Dec. 31, 2017. The Board of Trustees approved the renewal of the share repurchase plans as part of its ongoing evaluation of options to enhance shareholder value and potentially decrease the discount between the market price and the net asset value per share ("NAV") of the Funds' common shares. Under the share repurchase plans, each Fund may purchase, in the open market, between Jan. 1, 2018 and Dec. 31, 2018, up to an additional 10% of its outstanding common shares (based on common shares outstanding as of Dec. 31, 2017).

**KEANE GROUP INC**

**Offering** On Jan. 17, 2017, Co. announced a public offering pursuant to Common Stock. Co. proposed to offer 2,670,015 at a proposed maximum offering price per share of \$18.25, which amounted to a proposed maximum aggregate offering price of \$48,727,774. The amount of registration fee is \$6,067.

**KELLOGG CO**

**Co. Repurchasing Certain Securities** On Dec. 15, 2017, Co.'s has approved a share repurchase authorization of up to \$1,500,000,000, under which Co. may buy back Kellogg shares at its discretion from Jan. 1, 2018, through Dec. 31, 2019.

**KEYSIGHT TECHNOLOGIES INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Oct. 31 (\$Millions):**

	2017	2016 (revised)	2015 (revised)
Products	2,664	2,440	2,408
Services & other revenue	525	478	448
Total net revenue	3,189	2,918	2,856
Cost of products	1,206	1,042	1,025
Cost of services & other	281	252	244
Total costs	1,487	1,294	1,269
Research & development	498	425	387
Selling, general & administrative	1,049	818	787
Other operating expense (income), net	(84)	(25)	(18)
Total cost & expenses	2,950	2,512	2,425
Income (loss) from operations	239	406	431
Interest income	7	3	1
Interest expense	80	47	46
Other income (expense), net	13	4	2
Income (loss) before income taxes	(147)	(30)	(6)
- U.S. operations			
Income before income taxes - non-U.S. operations	326	396	394
Income (loss) before taxes	179	366	388
Current federal income taxes	21	(15)	12
Deferred federal income taxes	(56)	(13)	(7)
Current foreign income taxes	101	32	24
Deferred foreign income taxes	9	28	(158)
Current state			

income taxes	2	(1)	1
Deferred state income taxes	...	...	3
Provision (benefit) for income taxes	77	31	(125)
<b>Net income (loss)</b>	<b>102</b>	<b>335</b>	<b>513</b>
Weighted average shares outstanding			
- basic	180	170	169
Weighted average shares outstanding - diluted	182	172	171
Year end shares outstanding	186	170	170
Net income (loss) per share - basic	\$0.57	\$1.97	\$3.04
Net income (loss) per share - diluted	\$0.56	\$1.95	\$3.00
Total number of employees	12,600	10,300	10,250
Number of common stockholders	23,622	24,427	25,139
Foreign currency translation adjustments	(10)	19	...

As is, Approximately; As of December 15, 2017; As of December 15, 2016; As of December 14, 2015

**Consolidated Balance Sheet, Years Ended Oct. 31 (\$Millions):**

	2017	2016 (revised)
Cash & cash equivalents	818	783
Accounts receivable, net	547	437
Finished goods	286	218
Purchased parts & fabricated assemblies	302	256
Inventory	588	474
Other current assets	224	160
Total current assets	2,177	1,854
Land	63	66
Buildings & leasehold improvements	678	679
Machinery & equipment	1,008	931
Property, plant & equipment, gross	1,749	1,676
Less: accumulated depreciation & amortization	1,219	1,164
Property, plant & equipment, net	530	512
Goodwill	1,882	736
Other intangible assets, net	855	208
Long-term investments	63	55
Long-term deferred tax assets	186	392
Other assets	240	39
Total assets	5,933	3,796
Current portion of long-term debt	10	...
Accounts payable	211	189
Employee compensation & benefits	217	183
Deferred revenue	291	180
Income & other taxes payable	28	41
Other accrued liabilities	62	51
Total current liabilities	819	644
Senior notes	1,788	1,093
Term loan	260	...
Less: current portion of long-term debt	10	...
Long-term debt	2,038	1,093
Retirement & post-retirement benefits	309	405
Long-term deferred revenue	101	72
Other long-term liabilities	356	69
Total liabilities	3,623	2,283
Common stock	2	2
Treasury stock at cost	62	62

Additional paid-in-capital	1,786	1,242
Retained earnings	1,041	949
Unrealized gain on equity securities, net	②14	③10
Foreign currency translation, net	④(39)	⑤(29)
Unrealized gains (losses) on defined benefit plans, net	⑥(433)	⑦(596)
Unrealized gains (losses) on derivative instruments, net	⑧1	⑨(3)
Accumulated other comprehensive income (loss)	(457)	(618)
Total stockholders' equity (deficit)	2,310	1,513

① Reclassified to conform with 2017 presentation; ② Net of tax expense - Unrealized gain on equity securities: (\$5,000,000); ③ Net of tax expense - Unrealized gain on equity securities: (\$4,000,000); ④ Net of tax expense - Foreign currency translation: (\$3,000,000); ⑤ Net of tax expense - Foreign currency translation: (\$63,000,000); ⑥ Net of tax benefit - Unrealized gains (losses) on defined benefit plans: \$82,000,000; ⑦ Net of tax benefit - Unrealized gains (losses) on defined benefit plans: \$141,000,000; ⑧ Net of tax benefit - Unrealized gains (losses) on derivative instruments (\$2,000,000); ⑨ Net of tax benefit - Unrealized gains (losses) on derivative instruments \$1,000,000

#### Recent Dividends:

##### 1. Keysight Technologies Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Keysight Technologies Inc common.

No dividends paid.

#### KINDRED HEALTHCARE INC

**Sale Development** On Dec. 19, 2017, Co. announced that its Board of Directors has approved a definitive agreement under which it will be acquired by a consortium of three companies: TPG Capital, Welsh, Carson, Anderson & Stowe and Humana Inc for approximately \$4,100,000,000 in cash including the assumption or repayment of net debt.

#### KKR & CO LP (DE)

**Acquisition Development** On Dec. 27, 2017, PetVet Care Centers, LLC ("PetVet") announced today that Co. is acquiring PetVet from Ontario Teachers' Pension Plan, L. Catterton, and other existing shareholders. Terms of the transaction were not disclosed.

#### KORN/FERRY INTERNATIONAL (DE)

**Earnings, 6 mos. to Oct 31(Consol. - \$000):**

	2017	2016
Total revenues	870,385	807,887
Cost & expenses	753,748	733,627
Deprec., depl. & amort.	24,656	23,196
Operating income	91,981	51,064
Interest expense	5,239	5,797
Other income (expense), net	7,158	3,380
Equity earnings	(90)	(108)
Net before taxes	93,900	48,647
Income taxes	27,829	13,631
<b>Net income</b>	66,161	35,124
Earnings common share		
Primary	\$1.16	\$0.59
Fully Diluted	\$1.15	\$0.58
Common Shares:		
Full Diluted	56,252	56,863
Year-end	56,511	57,601

#### LA QUINTA HOLDINGS INC

**Merger Development** On Jan. 17, 2018, Co., Wyndham Worldwide Corp. ("Wyndham Worldwide") and WHG BB Sub, Inc., an indirect wholly-owned subsidiary of Wyndham Worldwide ("Merger Sub"), entered into an Agreement and Plan of Merger (the "Merger Agreement"), pursuant to which, on the terms and subject to the conditions set forth in the Merger Agreement, Wyndham Worldwide has agreed to acquire Co.'s franchising and management business (the "Acquired Business"). In connection with the transaction, Co. and CorePoint Lodging, Inc. an indirect wholly-owned subsidiary of Co. ("CorePoint"), entered into a Separation and Distribution Agreement dated Jan. 17, 2018

(the "Separation Agreement"), pursuant to which (together with the documents further described in the Separation Agreement), on the terms and subject to the conditions set forth in the Separation Agreement, immediately prior to the Merger (as defined below), Co. will, among other things, (i) effect a reclassification and combination of Co.'s Common Stock (as defined below) whereby each share of Co. Common Stock (par value \$0.01) will be reclassified and combined into one half of a share of Co. Common Stock (par value \$0.02) (the "Reverse Stock Split"), (ii) convey Co.'s owned real estate assets and certain related assets and liabilities to CorePoint (the "CorePoint Business") and, (iii) thereafter, distribute (the "Distribution") to Co.'s common stockholders all of the issued and outstanding shares of common stock of CorePoint, which will become a separate publicly traded company. Immediately following the Distribution, in accordance with and subject to the terms of the Merger Agreement, Merger Sub will merge with and into Co. (the "Merger"), with Co. continuing as the surviving company in the Merger and as a wholly-owned indirect subsidiary of Wyndham Worldwide. The boards of directors of each of Wyndham Worldwide and Co. have approved the Merger Agreement. On the terms and subject to the conditions set forth in the Merger Agreement, at the effective time of the Merger, which will occur immediately after the effective time of the Distribution (the "Effective Time"), and as a result thereof, each share of common stock of Co. ("Co. Common Stock") that is issued and outstanding immediately prior to the Effective Time (other than shares of Co. Common Stock (i) held by Co. as treasury stock or (ii) owned by Wyndham Worldwide or Merger Sub immediately prior to the Effective Time (which will be canceled without payment of any consideration) and Co. Common Stock for which appraisal rights have been validly exercised and not withdrawn (collectively, the "Excluded Shares") will be converted into the right to receive \$8.40 in cash per share, prior to giving effect to the Reverse Stock Split; upon completion of the Reverse Stock Split prior to the Effective Time, each such share will be converted into the right to receive \$16.80 in cash per share (the "Merger Consideration"). Any fractional shares of Co. Common Stock issued and outstanding immediately prior to the Merger (other than any Excluded Shares), including any fractional shares resulting from the Reverse Stock Split, will be converted into the right to receive a proportionate fraction of the Merger Consideration. Except as otherwise agreed between Wyndham Worldwide and a holder in writing, immediately prior to the Effective Time, (i) each Co. restricted stock award that is then outstanding will, automatically and without any required action on the part of the holder thereof, vest and become free of restrictions as of the Effective Time and be cancelled and terminated, and each holder of a Co. restricted stock award will have the right to receive from the surviving corporation, in respect of such Co. restricted stock award, an amount in cash (less any applicable withholding taxes) equal to (A) the number of shares of Co. Common Stock subject to such Co. restricted stock award, multiplied by (B) the Merger Consideration and (ii) any vesting conditions applicable to each Co. restricted share unit that is then outstanding will, automatically and without any required action on the part of the holder thereof, accelerate in full, and such Co. restricted share unit will be cancelled and terminated, and each holder of a Co. restricted share unit will have the right to receive from the surviving corporation, in respect of such Co. restricted share unit, an amount in cash (less any applicable withholding taxes) equal to (A) the number of shares of Co. Common Stock previously subject to such restricted share unit award, multiplied by (B) the Merger Consideration. The Separation Agreement governs the terms and conditions regarding the Reverse Stock Split, the transfer of the CorePoint Business from Co. to CorePoint (the "Separation") and the Distribution. In connection with the Separation, the Separation Agreement provides, among other things, for the transfer by Co. to CorePoint of certain assets, and the assumption by CorePoint of certain liabilities, related to the CorePoint Business. The Separation Agreement provides that, immediately prior to and as a condition of the Distribution, CorePoint will make a cash payment to Co. of \$983,950,000, subject to certain adjustments based on the actual amount of net indebtedness at Co. (as of immediately prior to the effective time of the Distribution) and certain accrued but unpaid expenses incurred in connection with the Separation, the Distribution and the Merger (the "Cash Payment"). In connection with entry into the Merger Agreement, CorePoint entered into a commitment letter (the "Debt Commitment Letter") with JPMorgan Chase Bank, N.A. (the "Debt Commitment Party") pursuant to which the Debt Commitment Party has committed, subject to customary conditions, to provide CorePoint with \$1,085,000,000 in secured debt financing to facilitate the refinancing of substantially all of Co.'s existing indebtedness in connection with the Separation and provide sufficient funds to make the Cash Payment.

#### LA-Z-BOY INC.

**Earnings, 6 mos. to (Consol. - \$000):**

	10/28/17	10/29/16
Net Sales	750,284	717,362
Cost & expenses	699,717	661,046
Operating income	50,567	56,316
Other income (expense), net	(1,381)	(1,731)
Gains or losses	2,204	
Net before taxes	51,792	54,791
Income taxes	16,842	19,678
<b>Net income</b>	34,950	35,113
Balance for common	34,375	34,467
Earnings common share		
Primary	\$0.71	\$0.70
Fully Diluted	\$0.71	\$0.70
Common Shares:		
Full Diluted	48,537	49,554
Year-end	47,540	49,028

#### LAMB WESTON HOLDINGS INC

**Earnings, 6 mos. to (Consol. - \$000):**

	11/26/17	11/27/16
Net Sales	1,642,100	1,567,000
Cost & expenses	1,364,700	1,316,500
Operating income	277,400	250,500
Equity earnings	(32,100)	(16,800)
Net before taxes	224,800	242,200
Income taxes	85,600	84,900
<b>Net income</b>	171,300	174,100
Balance for common	158,700	165,900
Earnings common share		
Primary	\$1.08	\$1.14
Fully Diluted	\$1.08	\$1.13
Common Shares:		
Full Diluted	146,800	146,300
Year-end	146,207	146,046

#### LCI INDUSTRIES

**Acquisition Development** On Jan. 17, 2018, Co. announced that its wholly-owned subsidiary, Lippert Components, Inc. expects to enter into an agreement to acquire Taylor Made Group, LLC. Terms of the transaction were not disclosed.

#### LEE ENTERPRISES, INC.

**Annual Meeting Development** On Jan. 12, 2018, Co. scheduled its annual Meeting of Shareholders for Feb. 21, 2018, at 9:00 a.m. CST, and will be held on the 4th floor of Co.'s offices, 201 N. Harrison Street, Davenport, IA, 52801-1924.

#### LEGACY ACQUISITION CORP

##### Annual Report

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**  
①2016

General & administrative expenses	160,000
<b>Net income (loss) attributable to common shares</b>	(160,000)
Weighted average shares outstanding-basic	2,315,000
Weighted average shares outstanding - diluted	2,315,000
Year end shares outstanding	②8,625,000
Net earning (loss) per common share -basic	\$(0.07)
Net earning (loss) per common share - diluted	\$(0.07)
Total number of employees	3

① Period from March 15, 2016 (inception) to December 31, 2016

② Adjusted for 1.5-for-1 stock split, 09/18/2017

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**  
2016

Cash	26,000
Deferred offering costs	124,000
Total assets	150,000
Note payable to sponsor	285,000
Total current liabilities	285,000
Class F Common stock	1,000
Additional paid-in-capital	24,000
Retained earnings (accumulated deficit)	(160,000)
Total stockholders' equity	(135,000)

#### Recent Dividends:

##### 1. Legacy Acquisition Corp common.

No dividends paid.

#### Annual Dividends:

**1. Legacy Acquisition Corp common.**

No dividends paid.

**LEVEL BRANDS INC****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2016	2015
	(revised)	
Total gross sales	2,631,125	12,542
Allowances	599,563	...
Total net sales	2,031,562	12,542
Costs of goods sold	1,618,432	7,618
Gross profit	413,130	4,924
Total operating expenses	4,146,423	1,304,109
Income (loss) from operations	(3,733,293)	(1,299,185)
Interest expense	154,977	14,546
Income (loss) before provision for income taxes	(3,888,270)	(1,313,731)
Deferred federal income taxes	7,000	4,000
Deferred state income taxes	1,000	...
Deferred income taxes	8,000	4,000
Provision for income taxes	8,000	4,000
<b>Net income (loss)</b>	<b>(3,896,270)</b>	<b>(1,317,731)</b>
Net loss attributable to noncontrolling interest	539,781	186,884
Net income (loss) attributable to Level Brands, Inc. common stockholders	(3,356,489)	(1,130,847)
Weighted average shares outstanding - basic	2,980,223	1,911,768
Weighted average shares outstanding - diluted	2,980,223	1,911,768
Year end shares outstanding	3,400,834	2,653,500
Net earnings (loss) per share - basic	\$(1.13)	\$(0.59)
Net earnings (loss) per share - diluted	\$(1.13)	\$(0.59)
Number of full time employees	10	...

Reclassified to conform with 2017 presentation; For period from March 17, 20015 (inception) to September 30, 2015 ; As of October 19, 2017

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2016	2015
	(revised)	
Cash & cash equivalents	34,258	546,461
Accounts receivable	163,974	151
Inventories	614,207	167,725
Prepaid inventory	...	374,820
Prepaid expenses & other current assets	143,878	148,886
Total current assets	956,317	1,238,043
Computers & equipment	...	8,935
Computers, furniture, & equipment	14,311	...
Show booth & equipment	171,986	62,103
Manufacturers' molds & plates	34,200	34,200
Software	12,000	...
Total property & equipment, gross	232,497	105,238
Less: Accumulated depreciation	52,216	7,281
Property & equipment, net	180,281	97,957
Intangible assets	486,760	486,760
Total other assets	667,041	...
Total assets	1,623,358	1,822,760
Accounts payable	206,156	80,892
Accrued expenses	787,139	125,979
Note payable - related party	...	90,078
Interest payable	113,241	...
Interest payable - related party	...	3,307
Line of credit payable -	...	...

related party, net	797,547	241,156
Total current liabilities	1,904,083	541,412
Deferred tax liability	12,000	4,000
Total long term liabilities	12,000	...
Total liabilities	1,916,083	545,412
Common stock	3,401	2,654
Additional paid-in capital	4,847,362	2,521,912
Retained earnings (accumulated deficit)	(4,487,336)	(1,130,847)
Total Level Brands, Inc. shareholders' equity	363,427	1,393,719
Non-controlling interests	(656,152)	(116,371)
Total shareholders' (deficit) equity	(292,725)	1,277,348

Reclassified to conform with 2017 presentation

**Recent Dividends:****1. Level Brands Inc common.**

No dividends paid.

**Annual Dividends:****1. Level Brands Inc common.**

No dividends paid.

**LEVEL BRANDS INC****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2017	2016	2015
	(revised)		
Sales	3,650,480	...	...
Sales related party	1,731,238	...	...
Total gross sales	5,381,718	2,631,125	12,542
Allowances	906,765	599,563	...
Net sales	2,743,715	...	...
Net sales related party	1,731,238	...	...
Total net sales	4,474,953	2,031,562	12,542
Costs of goods sold	1,355,381	1,618,432	7,618
Gross profit	3,119,572	413,130	4,924
Total operating expenses	3,358,863	4,146,423	1,304,109
Income (loss) from operations	(239,291)	(3,733,293)	(1,299,185)
Debt conversion expense	446,250	...	...
Other than temporary impairment on marketable securities	175,000	...	...
Interest expense	500,627	154,977	14,546
Income (loss) before provision for income taxes	(1,361,168)	(3,888,270)	(1,313,731)
Deferred federal income taxes	24,000	7,000	4,000
Deferred state income taxes	1,000	1,000	...
Deferred income taxes	25,000	8,000	4,000
Provision for income taxes	25,000	8,000	4,000
<b>Net income (loss)</b>	<b>(1,386,168)</b>	<b>(3,896,270)</b>	<b>(1,317,731)</b>
Net loss attributable to noncontrolling interest	(352,566)	539,781	186,884
Net income (loss) attributable to Level Brands, Inc. common stockholders	(1,738,734)	(3,356,489)	(1,130,847)
Weighted average shares outstanding - basic	4,524,985	2,980,223	1,911,768
Weighted average shares outstanding - diluted	4,524,985	2,980,223	1,911,768
Year end shares outstanding	5,792,261	3,400,834	2,653,500
Net earnings (loss) per share - basic	\$(0.38)	\$(1.13)	\$(0.59)
Net earnings (loss) per share - diluted	\$(0.38)	\$(1.13)	\$(0.59)

Number of full time employees	11	10	...
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Reclassified to conform with 2017 presentation; For period from March 17, 20015 (inception) to September 30, 2015 ; As of December 13, 2017; As of October 19, 2017

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2017	2016
	(revised)	
Cash & cash equivalents	284,246	34,258
Accounts receivable	141,462	163,974
Accounts receivable - related party	712,325	...
Accounts receivable other	12,440	...
Accounts receivable other - related party	236,364	...
Investment other securities	859,112	...
Notes receivable	276,375	...
Inventories	588,197	614,207
Deferred initial public offering costs	497,735	...
Prepaid expenses & other current assets	85,420	143,878
Total current assets	3,693,676	956,317
Computers, furniture, & equipment	37,261	14,311
Show booth & equipment	171,986	171,986
Manufacturers' molds & plates	34,200	34,200
Software	...	12,000
Total property & equipment, gross	243,447	232,497
Less: Accumulated depreciation	107,971	52,216
Property & equipment, net	135,476	180,281
Intangible assets	3,240,287	486,760
Total other assets	3,375,763	667,041
Total assets	7,069,439	1,623,358
Accounts payable	397,601	206,156
Accounts payable related party	67,879	...
Deferred revenue	41,417	...
Accrued expenses	123,823	787,139
Accrued expenses to related party	892,805	...
Interest payable	...	113,241
Line of credit payable - related party, net	...	797,547
Total current liabilities	1,523,525	1,904,083
Long term liabilities, to related party	360,000	...
Deferred tax liability	37,000	12,000
Total long term liabilities	397,000	12,000
Total liabilities	1,920,525	1,916,083
Common stock	5,792	3,401
Additional paid-in capital	10,463,480	4,847,362
Retained earnings (accumulated deficit)	(6,257,421)	(4,487,336)
Total Level Brands, Inc. shareholders' equity	4,211,851	363,427
Non-controlling interests	937,063	(656,152)
Total shareholders' (deficit) equity	5,148,914	(292,725)

Reclassified to conform with 2017 presentation

**Recent Dividends:****1. Level Brands Inc common.**

No dividends paid.

**Annual Dividends:****1. Level Brands Inc common.**

No dividends paid.

**LEXARIA BIOSCIENCE CORP****Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2017	2016
Total revenues	24,635	9,225
Cost & expenses	602,973	409,406
<b>Net income</b>	<b>(578,713)</b>	<b>(400,553)</b>
Balance for common	(578,713)	(395,445)

Earnings common share		
Primary .....	\$(0.01)	\$(0.01)
Fully Diluted .....	\$(0.01)	\$(0.01)

Common Shares:		
Full Diluted .....	68,635,596	51,690,855
Year-end .....	69,435,198	55,011,009

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2017	2016
Cash & equivalents .....	2,209,703	
Inventories .....	77,436	
Current assets .....	2,417,202	
Net property & equip. ....	1,702	
Total assets .....	2,497,225	
Liabilities:		
Current liabilities .....	95,705	
Stockholders' equity .....	2,401,520	
Net current assets .....	2,321,497	

**LGL GROUP INC (THE)****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2017	2016
Total revenues .....	16,745	15,115
Cost & expenses .....	16,592	15,279
Operating income .....	153	(164)
Interest expense .....	17	20
Other income (expense), net .....	42	105
Net before taxes .....	178	(79)
Income taxes .....	30	(1)
<b>Net income</b> .....	148	(78)

**Earnings common share**

Primary .....	\$0.06	\$(0.03)
Fully Diluted .....	\$0.06	\$(0.03)

**Common Shares:**

Full Diluted .....	2,689	2,665
Year-end .....	2,675	2,665

**LIBERTY OILFIELD SERVICES INC**

**Acquisition Completed** On Jan. 17, 2018, Co. completed the reorganization transactions contemplated by the Master Reorganization Agreement with, among others, Liberty Oilfield Services Holdings LLC ("Liberty Holdings"), and Liberty Oilfield Services New HoldCo LLC ("Liberty LLC"). Co. closed its initial public offering (the "Offering") of its Class A common stock, par value \$0.01 per share (the "Class A Common Stock"), 12,731,092 shares of Class A Common Stock at a price to the public of \$17.00 per share (\$16.065 per share net of underwriting discounts and commissions), as a result of which (i) Liberty Holdings contributed all of its assets to Liberty LLC in exchange for units in Liberty LLC ("Liberty LLC Units"), (ii) Liberty Holdings liquidated and distributed to its existing owners (the "Legacy Owners") Liberty LLC Units in accordance with its limited liability company agreement, with the allocation of such Liberty LLC Units among the Legacy Owners to be later determined, pursuant to the terms of the limited liability company agreement of Liberty Holdings and the Master Reorganization Agreement by reference to an implied valuation for Co. based on the 5-day volume weighted average price (subject to a collar) of the Class A Common Stock ("5-day VWAP") for the first five days it is traded on the New York Stock Exchange ("NYSE"), (iii) the Legacy Owners directly or indirectly contributed all or a portion of their Liberty LLC Units to Co. in exchange for 56,244,031 shares of Class A Common Stock, (iv) Co. issued each Legacy Holder that continues to own Liberty LLC Units following completion of the Offering (the "Liberty Unit Holders") a number of shares of its Class B common stock, par value \$0.01 per share (the "Class B Common Stock" and together with the Class A Common Stock, the "Common Stock") equal to the number of Liberty LLC Units held by such Liberty Unit Holder following the Offering, (v) Co. contributed the net proceeds of the Offering to Liberty LLC in exchange for an additional number of Liberty LLC Units such that Co. holds a total number of Liberty LLC Units equal to the number of shares of Class A Common Stock outstanding following the Offering and (vi) Co. used a portion of the net proceeds it received from the Offering and the exercise of the Underwriters' Option (as defined below) to redeem shares of Common Stock and Liberty LLC Units held by certain Legacy Owners following the determination of the 5-day VWAP.

**LICO ENERGY METALS INC**

**Warrants & Options Exercised** On Dec. 20, 2017, Co. announced that from Nov. 9, 2017 to Dec. 4, 2017, Co. has received C\$1,222,250 in proceeds from the exercise of warrants and options. This amount, in addition to the recently closed non-brokered private placement offering of C\$960,000, has put an additional C\$2,182,250 into Co.'s treasury since Nov. 9, 2017.

**LILLY (ELI) & CO**

**Research & Development (R&D)** On Jan. 8, 2018, Co. and Livongo Health announced a strategic collaboration to study real-world evidence and develop new insights to reduce the burden on people living with diabetes.

**LINDSAY CORP****Earnings, 3 mos. to Nov 30(Consol. - \$000):**

	2017	2016
Total revenues .....	124,526	110,390
Cost & expenses .....	118,325	107,655
Operating income .....	6,201	2,735
Interest expense .....	1,181	1,209
Other income (expense), net .....	(548)	(356)
Net before taxes .....	4,792	1,335
Income taxes .....	1,607	462
<b>Net income</b> .....	3,185	873

**Earnings common share**

Primary .....	\$0.30	\$0.08
Fully Diluted .....	\$0.30	\$0.08

**Common Shares:**

Full Diluted .....	10,740	10,666
Year-end .....	10,722	10,654

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2017	2016
Cash & equivalents .....	109,450	
Inventories .....	93,994	
Current assets .....	296,234	
Net property & equip. ....	72,940	
Total assets .....	503,407	
Liabilities:		
Current liabilities .....	90,123	
Long-term debt .....	116,724	
Stockholders' equity .....	269,232	
Net current assets .....	206,111	

**LITHIUM AMERICAS CORP (NEW)**

**NYSE Listing Development** On Dec. 29, 2017, Co. announced that it now meets the share price history threshold requirement to list Co.'s shares on the New York Stock Exchange ("NYSE"). As a result, Co. intends to list directly on the NYSE and will not be undertaking a NYSE American listing as an intermediary step. Co. has applied to the NYSE and expects to be listed in Jan. 2018 upon receipt of formal approval from the NYSE.

**LITHIUM AMERICAS CORP (NEW)**

**NYSE Listing Development** On Jan. 18, 2018, Co. announced that it has received approval for the listing of its common shares on the NYSE, which are expected to begin trading on the New York Stock Exchange under the symbol "LAC" on Jan. 25, 2018.

**LIVE NATION ENTERTAINMENT INC**

**Acquisition Completed** On Jan. 12, 2018, Co. acquired certain assets from Complete Entertainment Resources Group, Inc. and related entities formerly known as Songkick ("CERG"), including CERG's ticketing commerce platform, anti-scalping algorithm, API applications and patent portfolio. Terms of the transaction were not disclosed.

**LIVEXLIVE MEDIA INC**

**Merger Completed** On Dec. 29, 2017, Co.'s wholly-owned subsidiary, LXL Music Acquisition Corp. ("Acquisition Sub"), merged with and into Slacker, Inc. ("Slacker"), a streaming music and personalized radio subscription service company, with Slacker continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, (i) all the issued and outstanding shares of capital stock of Slacker were converted into the right to receive an aggregate of 6,126,778 shares of Co.'s common stock, \$0.001 par value per share (the "Common Stock"), (ii) 1,675,893 shares of Co.'s Common Stock were issued to payoff Slacker's Convertible Promissory Notes, which includes payoff of the Incremental Stockholder Loan and additional shares issuable by Co. in connection therewith (each as defined in the Merger Agreement), based on the offering price of \$4.00 in Co.'s underwritten public offering consummated on Dec. 27, 2017, and (iii) approximately \$2,350,000 was paid by Co. to payoff the Transaction Expenses (as defined in the Merger Agreement) as of the closing of the Merger. After giving effect to the purchase price adjustments, payment of Transaction Expenses by Co. and payment of \$150,000 by Co. with respect to stockholders' agent fees and expenses, which amounts were held in escrow, no cash was paid by Co. to the holders of Slacker's capital stock at the closing of the Merger. Pursuant to the terms of the Merger Agreement, Co. did not assume any outstanding warrants and options to acquire any shares of capital stock of Slacker and such securities were terminated and cancelled in connection with the

Merger. No fractional shares of Common Stock were issued in connection with the Merger. Instead, any fractions of Co.'s Common Stock due under the Merger Agreement were rounded down to the nearest whole share in accordance with the Merger Agreement.

**LIVEXLIVE MEDIA INC**

**Secondary Offering** On Dec. 22, 2017, Co. announced the pricing of an underwritten public offering of shares of its common stock. In the offering, Co. is selling 5,000,000 shares of its common stock at a public offering price of \$4.00 per share, before underwriting discounts. The offering is expected to close on Dec. 27, 2017, subject to customary closing conditions. In addition, to the extent that the underwriter sells more than 5,000,000 shares of common stock, Co. has granted the underwriter a 30-day option to purchase up to an additional 750,000 shares of its common stock at the public offering price less underwriting discounts and commissions.

**LOMIKO METALS INC****Annual Report****Consolidated Income Statement, Years Ended Jul. 31****(Can\$):**

	2017	2016	2015
		(revised)	(revised)
Advertising & promotion .....	(217,697)	(325,770)	(542,226)
Consulting fees .....	(2,850)	(41,500)	(100,446)
Management fees .....	(180,000)	(180,000)	(175,000)
Office & miscellaneous .....	(28,344)	(17,803)	(31,988)
Professional fees .....	(207,454)	(149,565)	(241,374)
Regulatory & filling fees .....	(76,898)	(100,081)	(91,669)
Research & development .....	...	(45,298)	...
Shareholder communications .....	(28,197)	(31,725)	(130,863)
Share-based compensation .....	...	...	(152,765)
Travel .....	(32,286)	(23,585)	(46,369)
Income (loss) from operations .....	(773,726)	(915,327)	(1,512,700)
Interest income .....	16	1,500	23,834
Part XII.6 interest .....	...	(8,841)	(2,766)
Flow-through share premium .....	52,634	...	399,465
Income (loss) from abandonment of advance .....	...	(61,430)	...
Write-down of mineral property acquisition & exploration costs .....	(135,000)	...	...
Write down of investment in associate .....	(130,905)	...	...
Interest on demand loan .....	(1,450)	(1,065)	...
Share of associate loss .....	(153,686)	(1,785)	(32,397)
Gain on translation of foreign currency debt .....	7,663	...	...
Gain on sale of marketable securities .....	124,750	333,682	...
Gain on sale of license .....	65,670	...	...
Total income from continuing operations .....	(170,308)	262,061	388,136
Income (loss) from continuing operations, before income tax .....	(944,034)	(653,266)	(1,124,564)
Income tax expense ..	(15,700)	(26,029)	...
<b>Net income (loss) from continuing operations .....</b>	<b>(959,734)</b>	<b>(679,295)</b>	<b>(1,124,564)</b>
Unrealized gain (loss) on re-measurement of equity investments ...	(356,239)	(2,024,978)	2,420,091
Deferred tax recovery (expense) ...	66,622	41,831	(118,560)



Total other items	(289,617)	(1,983,147)	2,301,531
Net income (loss) & comprehensive income (loss)	(1,249,351)	(2,662,442)	1,176,967
Weighted average shares outstanding - basic	19,028,600	<sup>Ⓛ</sup> 17,282,933	14,348,654
Weighted average shares outstanding - diluted	19,028,600	<sup>Ⓛ</sup> 17,282,933	14,348,654
Year end shares outstanding	22,209,929	<sup>Ⓛ</sup> 18,159,301	15,546,327
Net income (loss) per share - basic	Can\$(0.05)	<sup>Ⓛ</sup> Can\$0.00	Can\$(0.10)
Net income (loss) per share - diluted	Can\$(0.05)	<sup>Ⓛ</sup> Can\$0.00	Can\$(0.10)
Number of common stockholders	...	...	<sup>Ⓛ</sup> 2,811

<sup>Ⓛ</sup> Restated to reflect the vendor invoices payable had not been recorded or accrued; <sup>Ⓛ</sup> Reclassified to conform with 2016 presentation; <sup>Ⓛ</sup> Adjusted for 1-for-10 stock split, December 19, 2016; <sup>Ⓛ</sup> As of October 27, 2014

<b>Consolidated Balance Sheet, Years Ended Jul. 31 (Can\$):</b>			
	2017	<sup>Ⓛ</sup> 2016	
		(revised)	
Cash & cash equivalents	98,305	326,031	
Other receivables	8,493	10,442	
Due from associate	9,004	...	
Prepaid expenses	23,141	37,990	
Total current assets	138,943	374,463	
Investment in associate	1,094,476	189,893	
Investment in equity securities	140,667	1,175,962	
Exploration & evaluation advances	243,072	...	
License	...	458,878	
Website	...	8,170	
Exploration & evaluation assets	5,229,356	4,910,163	
Total non-current assets	6,707,571	6,743,066	
Total assets	6,846,514	7,117,529	
Accounts payable & accrued liabilities	213,334	208,734	
Income taxes payable	15,700	26,029	
Demand loan	137,335	144,998	
Total current liabilities	366,369	379,761	
Flow through premium liabilities (Note 10)	57,692	50,000	
Deferred tax liability	10,107	76,729	
Total non-current liabilities	67,799	126,729	
Share capital	24,885,169	23,965,723	
Share subscriptions received	157,920	64,920	
Warrants	57,987	442,019	
Share based payment reserve	362,208	378,713	
Accumulated other comprehensive income	28,767	318,384	
Retained earnings (deficit)	(19,079,705)	(18,558,720)	
Total shareholders' equity	6,412,346	<sup>Ⓛ</sup> 6,611,039	
Total equity & liabilities	6,846,514	7,117,529	

<sup>Ⓛ</sup> Restated to reflect the vendor invoices payable had not been recorded or accrued; <sup>Ⓛ</sup> As reported by Company

- Recent Dividends:**  
**1. Lomiko Metals Inc common.**  
 No dividends paid.  
**Annual Dividends:**  
**1. Lomiko Metals Inc common.**  
 No dividends paid.

**LOMIKO METALS INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Galloway Botteselle & Company, as it appeared in Co.'s 2017 Annual Report: "**Basis for qualified opinion** The Company has a cumulative investment of \$1,035,973 in a private company

which it has accounted for as an investment in an associate. Due to limited information, we were unable to perform audit procedures to verify the carrying amount of the investment, nor were we able to test the investment for impairment. **Qualified opinion arising from limitation of audit scope** In our opinion, except for the effects of adjustments, if any, that we may have been determined to be necessary had we been able to verify the value of the investment in the above mentioned associate, these consolidated financial statements present fairly, in all material respects, the financial position of the Company as at July 31, 2017 and 2016, and its financial performance and its cash flows for the years then ended in accordance with International Financial Reporting Standards. **Emphasis of matter** Without further qualifying our opinion, we draw attention to note 1 in the consolidated financial statements which indicates that the Company is still in exploration stage and, as such, no revenue has been yet generated from its operating activities. Accordingly, the Company depends on its ability to raise financing in order to discharge its commitments and liabilities in the normal course of business. These conditions, along with other matters as set forth in note 1, indicate the existence of an uncertainty that may cast doubt about the Company's ability to continue as a going concern."

**LOMIKO METALS INC**

**Private Placement** On Jan. 8, 2018, Co. announced that it has received conditional approval from the TSX Venture Exchange and now will close a issue 3,171,500 units at C\$0.14 for gross proceeds of C\$444,010. Each unit will be comprised of one common share and one share purchase warrant, with each whole warrant exercisable into one common share at a price of C\$0.20 for a period of one year from closing. All securities will be subject to a four-month plus one day hold period from the closing. Proceeds of the private placement will be used to complete further drilling at the La Loure Property in the Refractory Zone in order to define a resource in compliance with 43-101 and for working capital.

**LUBY'S, INC.**

**Annual Meeting Development** On Dec. 15, 2017, Co. announced that its Annual Meeting of Stockholders will be held on Feb. 9, 2018, at 10:00 a.m., Houston time, at 13111 Northwest Freeway, 3rd Floor, Houston, TX 77040.

**MARATHON GOLD CORP**

**Offering** On Dec. 21, 2017, Co. announced the closing of a "bought deal" private placement of an aggregate of 4,066,000 common shares of Co. that will qualify as "flow-through shares" (within the meaning of subsection 66(15) of the Income Tax Act (Canada)) ("Flow-Through Shares") at an issue price of C\$1.23 per Flow-Through Share (the "Issue Price") for aggregate gross proceeds of C\$5,001,180 (the "Offering"), including the exercise in full of the underwriters' option to purchase an additional 1,650,000 Flow-Through Shares at the Issue Price. The Offering was completed by a syndicate of underwriters led by Canaccord Genuity Corp., on behalf of a syndicate of underwriters that included Haywood Securities Inc., RBC Capital Markets and Raymond James Ltd. (collectively, the "Underwriters"). The gross proceeds from the Offering will be used by Co. to incur "Canadian exploration expenses" that are "flow-through mining expenditures" (within the meaning of subsection 66(15) of the Income Tax Act (Canada)) (the "Qualifying Expenditures") on Co.'s properties in the Province of Newfoundland. The Qualifying Expenditures will be renounced to the subscribers of Flow-Through Shares with an effective date no later than Dec. 31, 2017, in the aggregate amount of not less than the total amount of the gross proceeds raised from the Offering.

**MARGAUX RESOURCES LTD**

**Private Placement** On Dec. 22, 2017, Co. announced that it received in excess of the previously announced C\$3,000,000 non-brokered private placement, and subject to receiving final regulatory approvals, has increased and closed the second tranche of the non-brokered private placement (the "Offering") by issuing: (1) 1,377,600 units ("Units") of the Company at a price of C\$0.30 per Unit; and (2) 3,076,521 common shares ("Common Shares") of Co. issued on a "CEE flow-through" basis pursuant to the Income Tax Act (Canada) ("Flow-Through Shares") at a price of C\$0.36 per Flow-Through Share, for aggregate gross proceeds raised under the second tranche of C\$1,520,828 (the "Offering"). Each Unit consists of one Common Share and one-half of one Common Share purchase warrant (each whole warrant a "Warrant"). Each Warrant will entitle the holder to acquire one Common Share (each a "Warrant Share") at an exercise price of C\$0.40 per Warrant Share until 4:30 pm (Calgary time) on that date that is 24 months from the issuance closing date, (the "Expiry Time") subject to accelerated expiry, if the 20-day volume weighted average price of the Common Shares on the TSX Venture Exchange exceeds C\$0.50 per share.

**MARLIN GOLD MINING LTD (NEW)**

**Restructuring** On Dec. 22, 2017, Marlin Gold Mining Ltd ("Marlin Gold Mining") was reorganized into 1 shares of Co.'s common stock for each of Marlin Gold Mining's shares.

**MARLIN GOLD MINING LTD (NEW)**

**Spin-Off Completed** On Dec. 22, 2017, Co. spun-off its wholly-owned subsidiary, Sailfish Royalty Corp. ("Sailfish"), as the result, (i) each common share of Co. outstanding at the Effective Time (each, an "Old Co. Share") has been exchanged for 1 new common share of Co. (a "New Co. Share") and, subject to rounding of fractions, 0.2 of a common share of Sailfish (each whole common share of Sailfish, a "Sailfish Share"); (ii) the Old Co. Shares have been cancelled; (iii) each option to acquire Old Co. Shares outstanding at the effective time of the Arrangement has been exchanged for 1 option to acquire a New Co. Share and 0.2 of an option to acquire a Sailfish Share; (iv) the options to acquire Old Co. Shares have been cancelled; and (v) Sailfish and Co. operate as two separate public companies, with Sailfish operating as a yield-focused royalty company and Co. operating as a growth-oriented gold and silver mining company focused on the Americas.

**MASCO CORP.**

**Acquisition Development** On Jan. 8, 2018, Co. announced that it had signed a definitive agreement to acquire The L.D. Kichler Co., a leading developer of decorative residential and light commercial lighting products, ceiling fans and LED lighting systems across both consumer and professional distribution channels. Terms of the transaction were not disclosed.

**MASSROOTS INC**

**New Accountant** On Dec. 21, 2017, Liggett & Webb, P.A. resigned as Co.'s independent public accounting firm. On Dec. 28, 2017, Co. engaged RBMS LLP as its new independent public accounting firm.

**MCEWEN MINING INC**

**Offering** On Jan. 18, 2017, Co. announced a public offering pursuant to Common Stock, no par value. Co. proposed to offer 54,264 at a proposed maximum offering price per share of \$1.44, which amounted to a proposed maximum aggregate offering price of \$78,140.16. The amount of registration fee is \$9.75.

**MCKESSON CORP**

**Acquisition Completed** On Jan. 3, 2018, Co. acquired Rx-Crossroads. Terms of the transaction were not disclosed.

**MCRAE INDUSTRIES, INC.**

**Annual Report**

<b>Consolidated Income Statement, Years Ended (\$000):</b>			
	07/29/17	<sup>Ⓛ</sup> 07/30/16	<sup>Ⓛ</sup> 08/01/15
		(revised)	(revised)
Net revenues	104,316	108,758	108,673
Cost of revenues	78,739	81,837	79,347
Gross profit	25,577	26,921	29,326
Selling, general & administrative expenses	17,755	19,782	19,025
Operating profit (loss)	7,822	7,139	10,301
Other income (loss)	357	366	324
Interest expense	...	...	2
Earnings (losses) before income taxes	8,179	7,505	10,623
Current federal income taxes	2,549	1,706	3,699
Current state income taxes	149	156	358
Total current income taxes	2,698	1,862	4,057
Deferred federal income taxes	338	808	(64)
Deferred state income taxes	60	143	(11)
Provision (benefit) for income taxes	3,096	2,813	3,982
<b>Net earnings (loss)</b>	<b>5,083</b>	<b>4,692</b>	<b>6,641</b>
Weighted average class A shares outstanding - basic	2,024	2,036	2,039
Weighted average class B shares outstanding - basic	386	389	392
Weighted average shares outstanding - basic	2,410	2,425	2,431
Weighted average shares outstanding - diluted	2,410	2,425	2,431

Year end shares outstanding	2,398	2,418	2,431	09/19/2016	0.13	09/08/2016	09/21/2016	10/05/2016
Net earnings (loss) per class A share - basic	\$2.11	\$1.93	\$2.73	12/12/2016	0.13	12/01/2016	12/14/2016	01/02/2017
Net earnings (loss) per class A share - diluted	\$2.11	\$1.93	\$2.73	03/13/2017	0.13	03/02/2017	03/15/2017	03/29/2017
Dividends per class A common share	\$0.52	\$0.52	\$0.52	06/12/2017	0.13	06/01/2017	06/14/2017	06/28/2017
Dividends per class B common share	\$0.52	\$0.52	\$0.52	09/19/2017	0.13	09/07/2017	09/20/2017	10/04/2017
				12/14/2017	0.13	11/30/2017	12/15/2017	01/02/2018

## 2. McRae Industries, Inc. class A common.

ExDate	Amt	Declared	Record	Payable
12/17/2014	0.13	12/05/2014	12/19/2014	01/02/2015
03/18/2015	0.13	03/05/2015	03/20/2015	04/02/2015
06/15/2015	0.13	06/04/2015	06/17/2015	07/01/2015
09/17/2015	0.13	09/02/2015	09/21/2015	10/05/2015
12/16/2015	0.13	12/03/2015	12/18/2015	01/04/2016
06/13/2016	0.13	03/03/2016	03/17/2016	03/31/2016
09/19/2016	0.13	06/02/2016	06/15/2016	06/29/2016
12/12/2016	0.13	09/08/2016	09/21/2016	10/05/2016
03/13/2017	0.13	12/01/2016	12/14/2016	01/02/2017
06/12/2017	0.13	03/02/2017	03/15/2017	03/29/2017
09/19/2017	0.13	06/01/2017	06/14/2017	06/28/2017
12/14/2017	0.13	09/07/2017	09/20/2017	10/04/2017
		11/30/2017	12/15/2017	01/02/2018

## Annual Dividends:

### 1. McRae Industries, Inc. class B common.

2015	0.52	2016	0.52	2017	0.52
2018	0.13				

### 2. McRae Industries, Inc. class A common.

2015	0.52	2016	0.52	2017	0.52
2018	0.13				

## MCRAE INDUSTRIES, INC.

### Earnings, 3 mos. to (Consol. - \$000):

	10/28/17	10/29/16
Total revenues	22,399	29,872
Cost & expenses	20,361	27,467
Operating income	2,038	2,405
Other income (expense), net	77	94
Net before taxes	2,115	2,499
Income taxes	823	972
Net income	1,292	1,527
Earnings common share		
Primary	\$0.54	\$0.63
Fully Diluted	\$0.54	\$0.63
Common Shares:		
Full Diluted	2,398	2,418
Year-end	2,398	2,418

### Consolidated Balance Sheet Items, as of (\$000):

	2017	2016
Assets:		
Cash & equivalents	29,200	17,399
Inventories	61,454	7,566
Current assets	81,597	81,597
Net property & equip.	7,566	7,566
Total assets	81,597	81,597
Liabilities:		
Current liabilities	6,384	6,384
Stockholders' equity	75,213	75,213
Net current assets	55,070	55,070

## MEDNAX, INC.

**Acquisition Development** On Jan. 10, 2018, Co. entered into a definitive agreement to acquire Tri-Valley Neonatal Medical Group, Inc., a private neonatology physician practice based in Van Nuys, California. The acquisition is a cash transaction and is expected to be immediately accretive to earnings. Terms of the transaction were not disclosed.

## MEREDITH CORP

**Extends for Tender Offer** On Jan. 11, 2018, Co. announced that it has extended its previously announced tender offer to purchase all of the outstanding shares of common stock of Time Inc. ("Time") for \$18.50 per share in an all-cash transaction valued at \$2,800,000,000. The Offer will now expire one minute after 11:59 p.m. (Eastern Time) on Jan. 25, 2018, per terms of the merger agreement, unless further extended. All other terms and conditions of the Offer remain unchanged.

## MEREDITH CORP

**Offering** On Jan. 19, 2018, Co. announced that it has priced at 6.875% its offering of \$1,400,000,000 senior unsecured notes due 2026 (the "Notes"). Co. also announced that it has allocated \$2,150,000,000 of secured credit facilities, which are expected to be comprised of a 7-year \$1,800,000,000 term loan at an interest rate of LIBOR + 3.00% and a \$350,000,000 5-year revolving

credit facility at an initial interest rate of LIBOR + 3.00%. Co. expects the Notes offering and the senior credit facilities to close on or about Jan. 31, 2018, subject to customary closing conditions that include, among other things, the consummation of Co.'s proposed acquisition of Time Inc. Co. intends to use the net proceeds of the Notes offering and the senior credit facilities to fund a portion of its proposed acquisition of Time Inc.; to repay existing Co. and Time Inc. indebtedness and credit facilities; and to pay other fees and expenses related to Co.'s acquisition of Time Inc. and the related refinancing of Co.'s and Time Inc.'s existing debt.

## MERITOR INC

**Annual Meeting Development** On Dec. 14, 2017, Co. announced that its Annual Meeting of Shareholders will be held on Jan. 24, 2018, at 1:30 p.m. (Eastern Standard Time), at the Westin Detroit Metropolitan Airport, 2501 World Gateway Place, in Detroit, MI 48242.

## METALLIC MINERALS CORP

**Private Placement** On Dec. 28, 2017, Co. announced that it has completed a private placement for aggregate proceeds of C\$1,380,000 through the issuance of 3,450,000 common shares on a non-brokered flow-through basis at a price of C\$0.40 per flow-through share (the "Private Placement"), which represents an approximate 5% premium to the five day VWAP on the TSX Venture Exchange ("TSX-V"). Proceeds from the Private Placement are intended to be used toward eligible Canadian Exploration Expenses, within the meaning of the Income Tax Act (Canada), at Co.'s Yukon silver projects. The Private Placement is subject to final TSX-V approval and the flow-through shares are subject to a hold period of four months and one day from their date of issuance under applicable Canadian securities law. Co. has agreed to pay finder fees of 6% on a portion of the financing and to issue 80,250 finder warrants with each finder warrant exercisable into one common share of Co. at a price of C\$0.45 per share for a period of 24 months from the date of closing. If at any time after the closing date, the closing price for the common shares on the TSX-V trades above C\$0.75 for 10 consecutive trading days, Co. may provide written notice of acceleration of the expiry date of the finder warrants.

## MISTRAS GROUP INC

**Acquisition Completed** On Dec. 15, 2017, Co. acquired all the outstanding membership interests of West Penn Non-Destructive Testing, LLC ("West Penn"), a provider of non-destructive testing with facilities in Pennsylvania, South Carolina and Georgia, primarily serving the aerospace market, from WPT Holdings Inc. ("Holdings"), the sole member of West Penn, and the owners of Holdings, Messrs. N. David Campbell ("Campbell") and James C. DeChellis III ("DeChellis") (Holdings, Campbell and DeChellis are collectively referred to as the "Sellers") for \$74,000,000, subject to a post-closing adjustment to the extent West Penn's level of working capital on the closing date is below an agreed upon amount.

## MODEL N, INC

**Annual Meeting Development** On Jan. 4, 2018, Co. announced that its Annual Meeting of Shareholders will be held on Feb. 16, 2018 at 11:30 a.m. Pacific Time at Co.'s office, located at 777 Mariners Island Boulevard, Suite 300, San Mateo, CA.

## MONSANTO CO

### Earnings, 3 mos. to Nov 30(Consol. - \$000):

	2017	2016
Net Sales	2,658,000	2,650,000
Cost & expenses	2,416,000	2,403,000
Operating income	242,000	247,000
Interest income	15,000	18,000
Interest expense	124,000	136,000
Other income (expense), net	97,000	(43,000)
Net before taxes	230,000	86,000
Income taxes	60,000	61,000
Income contin. oper.	170,000	25,000
Net income	171,000	35,000
Earnings common share		
Primary	\$0.38	\$0.07
Fully Diluted	\$0.38	\$0.07
Common Shares:		
Full Diluted	445,300	441,700
Year-end	440,702	438,496

### Consolidated Balance Sheet Items, as of (\$000):

	2017	2016
Assets:		
Cash & equivalents	3,102,000	4,033,000
Inventories	10,560,000	5,959,000
Current assets	23,136,000	23,136,000
Net property & equip.	5,959,000	5,959,000
Total assets	23,136,000	23,136,000
Liabilities:		
Current liabilities	8,258,000	8,258,000

Reclassified to conform with 2017 presentation

### Consolidated Balance Sheet, Years Ended (\$000):

	07/29/17	07/30/16 (revised)
Cash & cash equivalents	28,057	15,673
Short term securities	505	501
Accounts & notes receivable, gross	13,523	14,333
Less: allowance for doubtful accounts	1,192	1,625
Accounts & notes receivable, net	12,331	12,708
Raw materials	2,670	4,817
Work-in-process	966	3,297
Finished goods	14,637	19,830
Inventories, net	18,273	27,944
Income tax receivable	329	1,055
Prepaid expenses & other current assets	550	433
Deferred tax assets	1,674	2,130
Total current assets	61,719	60,444
Land & improvements	612	604
Buildings	6,906	6,760
Machinery & equipment	6,315	6,084
Furniture & fixtures	5,322	5,241
Construction in progress	0	31
Gross property & equipment	19,155	18,720
Less: accumulated depreciation	11,764	10,573
Property & equipment, net	7,391	8,147
Deposits	14	14
Long term securities	3,804	3,520
Real estate held for investment	3,601	3,602
Amount due from split-dollar life insurance	2,288	2,288
Trademarks	2,824	2,824
Total assets	81,641	80,839
Accounts payable	2,510	4,696
Accrued employee benefits	1,144	1,090
Accrued payroll & payroll taxes	809	1,207
Other current liabilities	714	698
Total current liabilities	5,177	7,691
Deferred tax liabilities	2,263	2,288
Total liabilities	7,440	9,979
Class A common stock	2,015	2,031
Class B common stock	384	388
Unrealized gain (losses) on investments, net of tax	(5)	(59)
Retained earnings (accumulated deficits)	71,807	68,500
Total shareholders' equity	74,201	70,860

### Recent Dividends:

#### 1. McRae Industries, Inc. class B common.

ExDate	Amt	Declared	Record	Payable
12/17/2014	0.13	12/05/2014	12/19/2014	01/02/2015
03/18/2015	0.13	03/05/2015	03/20/2015	04/02/2015
06/15/2015	0.13	06/04/2015	06/17/2015	07/01/2015
09/17/2015	0.13	09/02/2015	09/21/2015	10/05/2015
12/16/2015	0.13	12/03/2015	12/18/2015	01/04/2016
		03/03/2016	03/17/2016	03/31/2016
06/13/2016	0.13	06/02/2016	06/15/2016	06/29/2016

Long-term debt	6,949,000
Stockholders' equity	6,601,000
Net current assets	2,302,000

**MOOG INC**

**Annual Meeting Development** On Jan. 18, 2018, Co. scheduled its annual Meeting of Shareholders for Wednesday, Feb. 14, 2018, at 10:00 a.m. CST, at Texas Longhorn Boardroom of the Omni Fort Worth Hotel, 1300 Houston Street, Fort Worth, TX 76102.

**MOSAIC CO (THE)**

**Acquisition Completed** On Jan. 8, 2018, Co. acquired all the issued and outstanding capital stock of Vale Fertilizantes S.A. ("VF") from Vale S.A. ("Vale") and its wholly-owned subsidiary, Vale Fertilizer Netherlands B.V., ("Vale Netherlands") and, together with Vale and certain of its affiliates, the "Sellers", VF conducted Vale's global phosphate and potash operations, for aggregate consideration paid by Co. to the Sellers at the closing of the Purchase was comprised of (i) approximately \$1,100,000,000 in cash (after giving effect to certain adjustments based on matters such as the estimated working capital and indebtedness balances of VF at the time of closing), which amount may be adjusted following the closing of the Purchase in accordance with the Stock Purchase Agreement to reflect actual balances at the time of closing, and (ii) 34,176,574 shares of Co. common stock, par value \$0.01 per share, issued and delivered to Vale and Vale Netherlands, consisting of 29,854,571 and 4,322,003 shares of its common stock to Vale and Vale Netherlands, respectively.

**MSC INDUSTRIAL DIRECT CO INC**

**Annual Meeting Development** On Dec. 15, 2017, Co. scheduled its annual Meeting of Shareholders for Jan. 25, 2018 at 9:00 a.m., local time, at the Hilton Long Island/Huntington, 598 Broad Hollow Road, Melville, NY 11747.

**MUELLER WATER PRODUCTS INC**

**Annual Meeting Development** On Dec. 14, 2017, Co. announced that its Annual Meeting of Shareholders will be held on Jan. 24, 2018 at 10:00 A.M., Eastern Time, in the Peachtree Dunwoody Room on the 3rd Floor of Building 500 at Northpark Town Center, located at 1100 Abernathy Road, N.E. in Atlanta, GA.

**MYERS INDUSTRIES INC.**

**Interest Sale Completed** On Dec. 18, 2017, Co.'s wholly-owned subsidiary, Myers Holdings Brasil, Ltda., sold its wholly-owned subsidiaries, Myers do Brasil Embalagens Plasticas Ltda. and Plasticos Novel do Nordeste Ltda. (collectively, the "Brazil Business"), to Novel Holdings Ū Eireli ("Buyer"), an entity controlled by a member of the Brazil Business' management team, for \$1.00 and Buyer would assume all liabilities and obligations of the Brazil Business, whether arising prior to or after the closing of the transaction.

**MYOMO INC**

**Offering** On Dec. 22, 2017, Co. announced a public offering pursuant to Common Stock, \$0.0001 par value per share. Co. proposed to offer (i) 45,013 shares at a proposed maximum offering price per share of \$0.08, which amounted to a proposed maximum aggregate offering price of \$3,652. The amount of registration fee is \$0.45; (ii) 182,991 shares at a proposed maximum offering price per share of \$0.88, which amounted to a proposed maximum aggregate offering price of \$161,255. The amount of registration fee is \$20.08; (iii) 141,000 shares at a proposed maximum offering price per share of \$0.88, which amounted to a proposed maximum aggregate offering price of \$486,460. The amount of registration fee is \$60.56; and (iv) 377,000 shares at a proposed maximum offering price per share of \$3.09, which amounted to a proposed maximum aggregate offering price of \$1,164,930. The amount of registration fee is \$145.03.

**NANOTECH SECURITY CORP****Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (Can\$):**

	2017	2016 (revised)	2015 (revised)
Revenue	7,343,791	2,888,896	5,152,762
Cost of sales	(1,429,371)	(884,132)	(2,921,687)
Gross profit	5,914,420	2,004,764	2,231,075
Research & development expense	(1,475,437)	(1,996,715)	(4,158,108)
General & administrative expense	(2,308,846)	(2,307,368)	(2,455,131)
Sales & marketing expense	(2,043,514)	(2,078,612)	(1,884,113)
Depreciation & amortization	(2,755,882)	(3,010,263)	...
Operating expenses	(8,583,679)	(9,392,958)	(8,497,352)

Income (loss) before other income (expenses) & income taxes	...	...	(6,266,277)
Income (loss) from continuing operations before other expenses	(2,669,259)	(7,388,194)	...
Foreign exchange gain (loss)	(169,815)	(78,793)	274,539
Finance expense	(1,014,779)	(354,720)	(129,095)
Gain on revaluation of contingent shares	...	...	1,450,000
Income (loss) from continuing operations before income taxes	(3,853,853)	(7,821,707)	(4,670,833)
Deferred income tax recovery	...	162,797	...
Net income (loss) from continuing operations	(3,853,853)	(7,658,910)	...
Income (loss) from discontinued operations	(900,279)	(170,895)	...
Net income (loss)	(4,754,132)	(7,829,805)	(4,670,833)
Weighted average shares outstanding-basic	59,056,353	53,524,646	49,404,777
Weighted average shares outstanding-diluted	59,056,353	53,524,646	49,404,777
Year end common shares outstanding	68,395,825	53,864,285	53,387,215
Basic earnings (loss) per share from continuing operations	Can\$(0.07)	Can\$(0.14)	...
Basic earnings (loss) per share from discontinued operations	Can\$(0.01)	Can\$(0.01)	...
Net earnings (loss) per share - basic	Can\$(0.08)	Can\$(0.15)	Can\$(0.09)
Diluted earnings (loss) per share from continuing operations	Can\$(0.07)	Can\$(0.14)	...
Diluted earnings (loss) per share from discontinued operations	Can\$(0.01)	Can\$(0.01)	...
Net earnings (loss) per share - diluted	Can\$(0.08)	Can\$(0.15)	Can\$(0.09)
Total number of employees	...	...	46
Number of common stockholders	...	...	158

<sup>1</sup> Restated to reflect the discontinued operations of Tactical Technologies Inc.; <sup>2</sup> Reclassified to conform with 2016 presentation; <sup>3</sup> Shares increased due to the effect of shares issued, conversion of convertible debentures, restricted share units vested and options exercised; <sup>4</sup> As of May 25, 2016

**Consolidated Balance Sheet, Years Ended Sept. 30 (Can\$):**

	2017	2016 (revised)
Cash & cash equivalents	10,883,919	3,312,691
Accounts receivable	1,374,442	597,414
Inventory	151,708	385,753
Prepaid expenses & other assets	187,874	127,719
Assets held for sale	216,225	...
Total current assets	12,814,168	4,423,577
Property, plant & equipment, gross	20,181,289	20,392,447
Accumulated depreciation	(4,324,291)	(3,054,135)
Property, plant & equipment, net	15,856,998	17,338,312
Goodwill	1,388,458	1,388,458
Intangible assets	...	1,361,239
Total assets	30,059,624	24,511,586

Accounts payable & accrued liabilities	1,431,466	1,395,568
Deferred revenue	157,171	...
Liabilities directly associated with assets held for sale	200,226	...
Note payable	...	3,000,000
Total current liabilities	1,788,863	4,395,568
Convertible debentures	...	3,595,142
Tenant inducement	71,223	98,793
Total liabilities	1,860,086	8,089,503
Common shares	61,426,483	45,210,507
Share capital	61,426,483	45,210,507
Retained earnings (deficit)	(35,873,177)	(31,119,045)
Contributed surplus	2,715,137	2,485,131
Accumulated other comprehensive income (loss)	(68,905)	(154,510)
Equity attributable to shareholders of the Company	28,199,538	16,422,083
Total equity & liabilities	30,059,624	24,511,586

<sup>1</sup> Restated to reflect the discontinued operations of Tactical Technologies Inc.

**Recent Dividends:**

**1. Nanotech Security Corp common.**  
No dividends paid.

**Annual Dividends:**

**1. Nanotech Security Corp common.**  
No dividends paid.

**NANOTECH SECURITY CORP****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of Independent Auditors, KPMG LLP, as it appeared in Co.'s 2016 Annual Report: "Opinion In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of Nanotech Security Corp. as at September 30, 2016 and September 30, 2015, and its consolidated financial performance and its consolidated cash flows for the years then ended in accordance with International Financial Reporting Standards. **Emphasis of Matter** Without qualifying our opinion, we draw attention to note 1(b) to the consolidated financial statements which indicates that Nanotech Security Corp. has sustained a loss in the year ended September 30, 2016 and in recent years and Nanotech Security Corp.'s ability to generate future profitable operations is uncertain. These conditions, along with other matters as set forth in note 1(b) to the consolidated financial statements, indicate the existence of a material uncertainty that may cast significant doubt about Nanotech Security Corp.'s ability to continue as a going concern."

**NANOTECH SECURITY CORP**

**Options & Restricted Share Units Granted** On Jan. 4, 2018, Co. announced the granting of 417,500 share purchase options to directors and officers. The options are for five years at C\$1.40 and bring the total options granted to 3.6% of outstanding shares. Co. has also granted 233,533 restricted share units of which 187,667 are to directors and officers.

**NAUTILUS MINERALS INC**

**Financing Development** On Jan. 8, 2018, Co. announced that it has arranged to receive bridge loans from Deep Sea Mining Finance Ltd. (the "Lender"). The bridge loans, which Co. expects to be in the amount of up to US\$7,000,000, will assist Co.'s immediate working capital requirements and facilitate payments required to continue the development of Co.'s seafloor production system to be first utilized at Co.'s Solwara 1 Project. The loans bear interest at 8% per annum, payable bi-annually in arrears with a one year maturity date. Co. will be entitled to pre-pay each loan prior to maturity, by paying 108% of the outstanding principal of the loan plus accrued and unpaid interest. Each loan will be represented by a promissory note and will initially be secured against the assets of Co. through a general security agreement. The Lender may subsequently require the loan to be guaranteed by Co.'s material operating subsidiaries and secured against the assets of such subsidiaries. The bridge loans are expected to form part of a larger secured structured credit facility of up to US\$34,000,000 to be provided by the Lender to Co., on terms currently being negotiated between the Lender and Co. There can be no assurance that Co. will be successful in concluding the larger credit facility transaction or that any further funding will

be secured by Co. In conjunction with initial advances under the bridge loans, Co. issued to the Lender 3,221,649 warrants of Co. (the "Warrants"). Each Warrant entitles the Lender to purchase one common share of Co. at a price of C\$0.17 for a period of five years from the date of issuance of the Warrant. As previously disclosed, the Lender is a recently incorporated private company in the British Virgin Islands and intended to be 50% owned by each of: (i) USM Finance Ltd, a wholly owned subsidiary of USM Holdings Ltd, an affiliate of Metalinvest Holding (Cyprus) Limited; and (ii) Mawarid Offshore Mining Ltd., a wholly-owned subsidiary of MB Holding Company LLC. As the Lender will be controlled by two insiders of Co., the Lender is a "related party" of Co. and the loan transaction constitutes a "related party transaction" of Co. under MI 61-101 Protection of Minority Security Holders in Special Transactions ("MI 61-101"). The transactions comprising the bridge loans and the Warrants will be exempt from the formal valuation and minority shareholder approval requirements of MI 61-101.

#### NAUTILUS MINERALS INC

**Financing Development** On Jan. 11, 2018, Co. announced that it continues to arrange bridge loans from Deep Sea Mining Finance Ltd. (the "Lender"), which are expected to form part of a larger secured structured credit facility of up to US\$34,00,000 to be provided by the Lender to Co. In conjunction with initial advances under the bridge loans, Co. has issued to the Lender an additional 8,591,065 warrants of Co. (the "Warrants"), for a total of 11,812,714 share purchase warrants issued to the Lender as of Jan. 11, 2018. Each Warrant entitles the Lender to purchase one common share of Co. at a price of C\$0.17 for a period of five years from the date of issuance of the Warrant. The bridge loans, which Co. expects to be in the amount of up to US\$7,000,000, will assist Co.'s immediate working capital requirements and facilitate payments required to continue the development of Co.'s seafloor production system to be first utilized at Co.'s Solwara 1 Project. The loans bear interest at 8% per annum, payable bi-annually in arrears with a one year maturity date. Co. will be entitled to pre-pay each loan prior to maturity, by paying 108% of the outstanding principal of the loan plus accrued and unpaid interest. Each loan will be represented by a promissory note and will initially be secured against the assets of Co. through a general security agreement. The Lender may subsequently require the loan to be guaranteed by Co.'s material operating subsidiaries and secured against the assets of such subsidiaries. There can be no assurance that Co. will be successful in concluding the larger credit facility transaction or that any further funding will be secured by Co. As previously disclosed, the Lender is a private company owned 50% by each of: (i) USM Finance Ltd, a wholly owned subsidiary of USM Holdings Ltd, an affiliate of Metalinvest Holding (Cyprus) Limited; and (ii) Mawarid Offshore Mining Ltd., a wholly-owned subsidiary of MB Holding Company LLC. As the Lender is controlled by two insiders of Co., the Lender is a "related party" of Co. and the loan transaction constitutes a "related party transaction" of Co. under MI 61-101 Protection of Minority Security Holders in Special Transactions ("MI 61-101"). The transactions comprising the bridge loans and the Warrants will be exempt from the formal valuation and minority shareholder approval requirements of MI 61-101.

#### NAUTILUS MINERALS INC

**Official Changes** On Dec. 27, 2017, Co. announced that Mr. Russell Debney has resigned as Chairman and director of Co. and as director and officer, as applicable, of each of Co.'s operating subsidiaries.

#### NAUTILUS MINERALS INC

**Official Changes** On Jan. 17, 2018, Co. announced that Mr. Adam Wright, VP PNG Operations has resigned from Co., effective 26th Feb. 2018.

#### NAUTILUS MINERALS INC

**Official Changes** On Jan. 16, 2018, Co. announced that Mr. Tariq Al Barwani has been appointed to the role of non-executive Chairman.

#### NAVISTAR INTERNATIONAL CORP.

**Annual Meeting Development** On Dec. 20, 2017, Co. announced that its Annual Meeting of Stockholders will be held on Feb. 13, 2018 at 9:00 A.M. Central Time at our corporate headquarters located at 2701 Navistar Drive, Lisle, IL 60532.

#### NCI BUILDING SYSTEMS, INC.

##### Annual Report

##### Consolidated Income Statement, Years Ended (\$):

	10/29/17	10/30/16 (revised)	11/01/15 (revised)
Sales	1,770,278,000	1,684,928,000	1,563,693,000
Cost of sales	1,354,077,000	1,258,680,000	1,189,019,000
Gain on sale of assets & asset			

recovery	137,000	(1,642,000)	...
Fair value adjustment of acquired inventory	...	...	2,358,000
Gross profit (loss)	416,064,000	427,890,000	372,316,000
Engineering, selling, general & administrative expenses	293,145,000	302,551,000	286,840,000
Intangibles asset amortization	9,620,000	9,638,000	16,903,000
Goodwill impairment	6,000,000	...	...
Strategic development costs & acquisition related costs	1,971,000	2,670,000	4,201,000
Restructuring & impairment charges	5,297,000	4,252,000	11,306,000
Gain on insurance recovery	9,749,000	...	...
Gain on legal settlement	...	...	3,765,000
Income (loss) from operations	109,780,000	108,779,000	56,831,000
Interest income	238,000	146,000	72,000
Interest expense	28,899,000	31,019,000	28,460,000
Foreign exchange gain (loss)	547,000	(1,401,000)	(2,152,000)
Gain from bargain purchase	...	1,864,000	...
Other income (expense), net	1,472,000	595,000	499,000
Income (loss) before income taxes	83,138,000	78,964,000	26,790,000
Current federal income tax provision (benefit)	23,885,000	22,602,000	12,366,000
Current state income tax provision (benefit)	3,218,000	3,179,000	336,000
Current foreign income tax provision (benefit)	445,000	838,000	1,638,000
Total current income tax provision (benefit)	27,548,000	26,619,000	14,340,000
Deferred federal income tax provision (benefit)	(358,000)	105,000	(5,193,000)
Deferred state income tax provision (benefit)	769,000	1,380,000	91,000
Deferred foreign income tax provision (benefit)	455,000	(167,000)	(266,000)
Total deferred income tax provision (benefit)	866,000	1,318,000	(5,368,000)
Provision (benefit) from income taxes	28,414,000	27,937,000	8,972,000
<b>Net income (loss)</b>	<b>54,724,000</b>	<b>51,027,000</b>	<b>17,818,000</b>
Less: net income allocated to participating securities	325,000	389,000	172,000
Net income (loss) applicable to common shares	54,399,000	50,638,000	17,646,000
Weighted average shares outstanding-basic	70,629,000	72,411,000	73,271,000
Weighted average shares outstanding-diluted	70,778,000	72,857,000	73,923,000
Year end shares outstanding	68,386,556	70,806,202	74,082,324
Net income (loss) per share-basic	\$0.77	\$0.70	\$0.24
Net income (loss) per share-diluted	\$0.77	\$0.70	\$0.24
Total number of employees	5,300	5,500	5,326
Number of common stockholders	29	35	40

Number of beneficial stockholders	6,822	7,500	7,000
Foreign currency translation adjustments	198,000	(325,000)	80,000

□ Approximately; □ As of December 11, 2017; □ As of December 28, 2016; □ As of December 15, 2015

##### Consolidated Balance Sheet, Years Ended (\$):

	10/29/17	10/30/16 (revised)
Cash & cash equivalents	65,658,000	65,403,000
Restricted cash	136,000	310,000
Accounts receivable, net	199,897,000	182,258,000
Raw materials	150,919,000	145,060,000
Work in process & finished goods	47,377,000	41,764,000
Inventories, net	198,296,000	186,824,000
Income tax receivable	3,617,000	982,000
Deferred income taxes	22,605,000	29,104,000
Investments in debt & equity securities, at market	6,481,000	5,748,000
Prepaid expenses & other current assets	31,359,000	29,971,000
Assets held for sale	5,582,000	4,256,000
Total current assets	533,631,000	504,856,000
Land	18,473,000	19,707,000
Buildings & improvements	178,019,000	187,173,000
Machinery, equipment & furniture	336,163,000	314,477,000
Transportation equipment	4,599,000	4,635,000
Computer software & equipment	117,515,000	114,191,000
Construction in progress	15,092,000	21,673,000
Property, plant & equipment, gross	669,861,000	661,856,000
Less: accumulated depreciation	442,866,000	419,644,000
Property, plant & equipment, net	226,995,000	242,212,000
Goodwill	148,291,000	154,271,000
Intangible assets, net	137,148,000	146,769,000
Other assets, net	5,108,000	2,092,000
Total assets	1,051,173,000	1,050,200,000
Note payable	440,000	460,000
Accounts payable	147,772,000	142,913,000
Accrued compensation & benefits	59,189,000	72,612,000
Accrued interest	6,414,000	7,165,000
Accrued warranty obligation & deferred warranty revenue	27,016,000	27,200,000
Deferred revenues	28,295,000	28,472,000
Other accrued expenses	46,922,000	47,712,000
Total current liabilities	316,048,000	326,534,000
Credit agreement	144,147,000	154,147,000
Senior notes	250,000,000	250,000,000
Less: unamortized deferred financing costs	(6,857,000)	(8,096,000)
Long-term debt, net	387,290,000	396,051,000
Deferred income taxes	24,358,000	24,804,000
Other long-term liabilities	18,230,000	21,494,000
Total long-term liabilities	429,878,000	442,349,000
Common stock	687,000	715,000
Additional paid-in capital	562,277,000	603,120,000
Retained earnings (accumulated deficit)	(248,046,000)	(302,706,000)
Foreign exchange translation adjustments	3,000	(195,000)
Defined benefit pension plan actuarial losses, net of tax	(7,534,000)	(10,358,000)
Accumulated other comprehensive income (loss)	(7,531,000)	(10,553,000)
Treasury stock, at cost	2,140,000	9,259,000
Total stockholders' equity (deficit)	305,247,000	281,317,000

□ Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. NCI Building Systems, Inc. preferred.**

No dividends paid.

**2. NCI Building Systems, Inc. common.**

No dividends paid.

**Annual Dividends:**

**1. NCI Building Systems, Inc. preferred.**

No dividends paid.

**2. NCI Building Systems, Inc. common.**

No dividends paid.

**NCI BUILDING SYSTEMS, INC.**

**Secondary Offering** On Dec. 12, 2017, Co. announced the pricing of the previously announced public offering (the "offering") of 7,150,000 shares of Co.'s common stock on an underwritten basis by investment funds associated with Clayton Dubilier & Rice, LLC (the "Selling Stockholders"), at a price to the public of \$19.55 per share. The offering is expected to close and settle on Dec. 13, 2017, subject to customary closing conditions. Co. is not selling any shares of common stock in the offering and will not receive any of the proceeds.

**NEENAH INC**

**New Name** On Jan. 2, 2018, Co. changed its name from Neenah Paper Inc to Neenah Inc.

**NEO LITHIUM CORP (NEW)**

**Official Changes** On Jan. 8, 2018, Co. announced the appointment of Mr. Gabriel Pindar as its new Chief Operating Officer.

**NESTLE SA**

**Interest Sale Development** On Jan. 16, 2018, Co. announced that it agreed to sell its U.S. confectionery business to Ferrero for US\$2,800,000,000 in cash. The transaction covers the U.S.-focused confectionery brands only and does not include Co.'s iconic Toll House baking products. The transaction is expected to close around the end of the first quarter of 2018 following the completion of customary approvals and closing conditions.

**NEUROTROPE INC**

**Offering** On Dec. 22, 2017, Co. announced a public offering pursuant to Common Stock, \$0.0001 par value per share. Co. proposed to offer (i) 372,822 at a proposed maximum offering price per share of \$10.56, which amounted to a proposed maximum aggregate offering price of \$3,937,000.32. The amount of registration fee is \$490.16; and (ii) 800,000 at a proposed maximum offering price per share of \$16.54, which amounted to a proposed maximum aggregate offering price of \$13,825,671.34. The amount of registration fee is \$1,721.30.

**NEVADA ENERGY METALS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Jun. 30**

(Can\$):

	2017	2016	□2015
		(revised)	(revised)
Bank charges & interest.....	(3,991)	(1,854)	(330)
Consulting.....	(256,970)	(181,405)	...
Management fees.....	...	(30,000)	...
Marketing & communications.....	(234,030)	(158,937)	(3,750)
Office & miscellaneous expense.....	(47,497)	(38,046)	(19,036)
Professional fees.....	(47,664)	(37,989)	(111,120)
Rent expenses.....	(35,614)	(32,731)	(19,834)
Share-based payments.....	(142,393)	(931,568)	(7,227)
Transfer agent fees.....	(41,731)	(96,823)	(18,750)
Travel, lodging & food expense.....	(19,750)	(39,995)	(4,951)
Interest income.....	29	...	4
Foreign exchange gain (loss).....	3,668	(14,949)	(3,420)
Loss on sale of short term investments.....	(32,640)	...	...
Valuation allowance on exploration & evaluation properties.....	...	...	(231,890)
Loss on issuance of units.....	...	(2,805,500)	...
Impairment on exploration &			

evaluation properties.....	(159,396)	...	...
Recovery of exploration & evaluation properties.....	387,935	...	...
Net income (loss) for the year.....	(630,044)	(4,369,797)	(420,304)
Weighted average shares outstanding - basic.....	□9,276,091	4,763,801	□869,998
Weighted average shares outstanding - diluted.....	□9,276,091	4,763,801	□869,998
Year end common shares outstanding.....	□9,358,417	□9,259,175	□1,693,575
Net income (loss) per share - basic.....	□Can\$(0.07)	Can\$(0.92)	□Can\$(0.48)
Net income (loss) per share - diluted.....	□Can\$(0.07)	Can\$(0.92)	□Can\$(0.48)
Number of common stockholders.....	...	...	197

□ Reclassified to conform with 2016 presentation; □ Adjusted for 1-for-10 stock split, November 1, 2017; □ Adjusted for 1.5-for-1 stock split, March 16, 2016; □ Shares increased due to the effect of issuance of common shares, exercise of options and warrants

**Consolidated Balance Sheet, Years Ended Jun. 30 (Can\$):**

	2017	□2016
		(revised)
Cash & cash equivalents.....	97,371	666,367
Amounts receivable.....	13,328	12,695
Prepaid expenses.....	3,790	121,054
Short term investment.....	437,500	...
Total current assets.....	551,989	800,116
Exploration & evaluation properties.....	498,457	644,303
Total assets.....	1,050,446	1,444,419
Trade payables.....	1,197	37,351
Accrued liabilities.....	25,000	10,000
Trade & other payables.....	26,197	47,351
Total current liabilities.....	26,197	47,351
Common shares.....	2,671,615	2,578,592
Reserves.....	4,158,648	3,994,446
Retained earnings (deficit).....	(5,806,014)	(5,175,970)
Total equity.....	1,024,249	1,397,068
Total equity & liabilities.....	1,050,446	1,444,419

□ Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. Nevada Energy Metals Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Nevada Energy Metals Inc common.**

No dividends paid.

**NEVADA ENERGY METALS INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, James Stafford, as it appeared in Co.'s 2017 Annual Report: "Opinion In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of Nevada Energy Metals Inc. as at 30 June 2017 and 2016 and its financial performance and its cash flows for the years then ended in accordance with International Financial Reporting Standards. **Emphasis of Matter** Without qualifying our opinion, we draw attention to Note 1 in the consolidated financial statements, which describes matters and conditions that indicate the existence of a material uncertainty that may cast significant doubt about the ability of Nevada Energy Metals Inc. to continue as a going concern."

**NEVADA ENERGY METALS INC**

**Stock Split Development** On Jan. 18, 2018, Co. announced that in order for Co. to seek new business opportunities and better finance Co., the Board of Directors have approved and authorized a consolidation of Co.'s issued and outstanding shares on a 2 old for 1 new basis, consolidating its 9,378,305 currently outstanding shares to 4,689,153 shares. Co. will not be issuing fractional shares as a result of the consolidation. Instead, all fractional shares equal or greater to one-half will be rounded to the

next whole share. Co.'s outstanding stock options and share purchase warrants will be adjusted upon completion of the consolidation. Co. does not intend to change its name or seek a new stock trading symbol from the Exchange in connection with the Consolidation. Co.'s shares will continue to trade under the symbol "BFF". The consolidation remains subject to final acceptance by the Exchange.

**NEVADA GOLD & CASINOS, INC.**

**Earnings, 6 mos. to Oct 31(Consol. - \$):**

	2017	2016
Total revenues.....	37,968,747	36,706,664
Cost & expenses.....	35,319,348	34,801,505
Operating income.....	1,339,815	355,137
Interest income.....	26,675	46,092
Other income (expense), net.....	41,458	46,462
Net before taxes.....	1,083,613	73,304
Income taxes.....	320,635	22,854
<b>Net income.....</b>	<b>762,978</b>	<b>50,450</b>
Earnings common share		
Primary.....	\$0.04	\$.....
Fully Diluted.....	\$0.04	\$.....
Common Shares:		
Full Diluted.....	17,487,871	18,062,403
Year-end.....	16,825,372	17,652,542

**NEW YORK & COMPANY INC**

**Earnings, 9 mos. to (Consol. - \$000):**

	10/28/17	10/29/16
Net Sales.....	648,155	662,758
Cost & expenses.....	646,233	668,919
Operating income.....	1,922	(6,161)
Interest income.....	238	3
Interest expense.....	916	928
Net before taxes.....	1,244	(7,086)
Income taxes.....	316	217
<b>Net income.....</b>	<b>928</b>	<b>(7,303)</b>
Earnings common share		
Primary.....	\$0.01	\$(0.12)
Fully Diluted.....	\$0.01	\$(0.12)
Common Shares:		
Full Diluted.....	63,842	63,399
Year-end.....	64,180	64,351

**NEW YORK TIMES CO.**

**Interest Sale Completed** On Dec. 21, 2017, Resolute Forest Products Inc. acquired the remaining 49% interest in Donohue Malbaie Inc., a company which owns and operates a paper machine with an annual production capacity of 224,000 metric tons of newsprint in Clermont (Quebec), from Co. for C\$20,000,000.

**NIKE INC**

**Earnings, 6 mos. to Nov 30(Consol. - \$000):**

	2017	2016
Total revenues.....	17,624,000	17,241,000
Cost & expenses.....	15,673,000	14,846,000
Operating income.....	1,951,000	2,395,000
Net before taxes.....	1,951,000	2,395,000
Income taxes.....	234,000	304,000
<b>Net income.....</b>	<b>1,717,000</b>	<b>2,091,000</b>
Earnings common share		
Primary.....	\$1.05	\$1.26
Fully Diluted.....	\$1.03	\$1.23
Common Shares:		
Full Diluted.....	1,669,100	1,701,300
Year-end.....	1,624,000	1,656,000

**NOBLE ENERGY INC**

**Interest Sale Completed** On Dec. 15, 2017, SRC Energy Inc. acquired approximately 30,200 net acres of undeveloped acreage and producing properties in Weld County, CO, from Co. and one of its subsidiaries for a cash purchase price of \$568,000,000, before certain customary adjustments.

**NOBLE ENERGY INC**

**Interest Sale Completed** On Jan. 3, 2018, CNX Resources Corp. ("CNX") indirect wholly-owned subsidiary, CNX Gas Company LLC ("CNX Gas"), acquired the remaining 50% membership interest in CONE Gathering LLC ("CONE Gathering") from Co.'s wholly-owned subsidiary, NBL Midstream, LLC ("Noble") for \$305,000,000. CONE Gathering holds 100% of the interests in CNX Midstream GP LLC (f/k/a CONE Midstream GP LLC), a Delaware limited liability company (the "General Partner") and the general partner of CNX Midstream Partners LP (f/k/a CONE Midstream Partners LP) ("CNX Midstream"). The General Partner, as the general partner of CNX Midstream, owns a 2% general partner interest in CNX Midstream and all of CNX Midstream's

incentive distribution rights. As a result of the Acquisition, CNX owned 100% of the outstanding interests in CONE Gathering, making CNX Midstream a single-sponsor master limited partnership. In connection with the closing of the Acquisition, CNX Midstream changed its name from "CONE Midstream Partners LP" to "CNX Midstream Partners LP" and changed its New York Stock Exchange ticker symbol to "CNXM". The General Partner also changed its name from "CONE Midstream GP LLC" to "CNX Midstream GP LLC".

#### NOBLE MIDSTREAM PARTNERS LP

**Secondary Offering** On Dec. 13, 2017, Co. announced it has priced its previously announced underwritten public offering of 3,200,000 common units for total gross proceeds (before underwriters' compensation and estimated expenses) of approximately \$154,200,000. The offering is scheduled to close on Dec. 15, 2017, subject to satisfaction of customary closing conditions. Co. also granted the underwriters a 30-day option to purchase up to an aggregate of 480,000 additional common units.

#### NOVICIUS CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Aug. 31 (Can\$):

	2017	2016 (revised)	2015 (revised)
Advertising revenue ..	20,788	...	...
Natural gas sales, net of royalties .....	...	...	53,055
Total revenue .....	20,788	...	...
Operating costs .....	...	...	(24,910)
Research, content development & technology support ...	(313,106)	(160,519)	...
Hosting, advertising & technology services ..	(71,423)	(45,272)	...
General & administrative .....	(508,241)	(418,206)	(89,007)
Gain (loss) on foreign exchange .....	(1,433)	(21,890)	(415,345)
Stock based compensation .....	(1,614,605)	(615,924)	(84,520)
Stock based compensation - non employees .....	(235,393)	...	(28,173)
Anti-dilution fees .....	(186,832)	...	...
Gain on derecognition of financial liabilities .....	893,990	...	...
Impairment loss on secured note receivable .....	(81,483)	...	...
Gain on disposal of subsidiary .....	...	68,489	615,881
Gain on expiry of derivative liabilities .....	...	281,210	1,258,206
Interest expense .....	...	(12,812)	(280,299)
Loss on settlement of debt .....	...	(12,489,249)	...
Impairment loss on marketable securities .....	...	(120,125)	...
Loss (gain) on derivative liabilities .....	...	...	2,653,591
Marketing & public relations .....	...	...	22,800
Accretion of convertible secured note .....	...	...	(475,755)
Gain on settlement of litigation .....	...	...	120,125
Net income (loss) from continuing operations .....	(2,097,738)	(13,534,298)	3,325,649
Net income (loss) from discontinued operations net of tax .....	...	2,711	(4,762,461)
Net income (loss) .....	(2,097,738)	(13,531,587)	(1,436,812)
Weighted average shares outstanding - basic .....	2,663,614	2,077,096	276,989

	2017	2016	2015
Weighted average shares outstanding - diluted .....	2,663,614	2,077,096	375,551
Year end ordinary shares outstanding ...	5,283,164	2,650,627	376,764
Net income (loss) per share from continuing operations - basic .....	Can\$(0.79)	Can\$(6.52)	Can\$12.01
Net income (loss) per share from discontinued operations - basic .....	Can\$0.00	Can\$0.00	Can\$(17.19)
Net income (loss) per share - basic .....	Can\$(0.79)	Can\$(6.51)	Can\$(5.19)
Net income (loss) per share from continuing operations - diluted .....	Can\$(0.79)	Can\$(6.52)	Can\$8.86
Net income (loss) per share from discontinued operations - diluted .....	Can\$0.00	Can\$0.00	Can\$(17.19)
Net income (loss) per share - diluted .....	Can\$(0.79)	Can\$(6.51)	Can\$(8.34)

##### Consolidated Balance Sheet, Years Ended Aug. 31 (Can\$):

	2017	2016 (revised)
Cash .....	1,040	449,983
Other receivables .....	41,007	14,800
Prepaid expenses & deposits .....	...	17,799
Total current assets .....	42,047	482,582
Total assets .....	42,047	482,582
Trade & other payables .....	529,823	1,173,231
Total current liabilities .....	529,823	1,173,231
Total liabilities .....	529,823	1,173,231
Common shares .....	23,651,529	23,220,683
Share capital .....	23,651,529	23,220,683
Share purchase warrants .....	749,866	2,925,837
Share purchase options .....	1,611,450	828,334
Contributed surplus .....	5,184,363	1,921,743
Retained earnings (accumulated deficit) .....	(31,684,984)	(29,587,246)
Total shareholders' equity (deficiency) .....	(487,776)	(690,649)
Total liabilities & shareholders' equity (deficiency) .....	42,047	482,582

#### Recent Dividends:

##### 1. Novicius Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. Novicius Corp common.

No dividends paid.

#### NOVICIUS CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MNP LLP, as it appeared in Co.'s 2017 Annual Report: "Opinion In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of Novicius Corp. (formerly Intelligent Content Enterprises Inc.), as at August 31, 2017 and its financial performance and its cash flows for the year then ended in accordance with International Financial Reporting Standards as issued by the International Accounting Standards Board. **Emphasis of Matter** Without modifying our opinion, we draw attention to Note 1 to the consolidated financial statements which highlights the existence

of a material uncertainty relating to conditions that cast significant doubt on the Company's ability to continue as a going concern."

#### OASIS PETROLEUM INC.

**Secondary Offering** On Dec. 11, 2017, Co. announced that it has priced an underwritten public offering of 32,000,000 shares of common stock for total gross proceeds (before the underwriters' discounts and commissions and estimated offering expenses) of approximately \$321,900,000. Co. intends to use the net proceeds from this offering to fund a portion of the previously announced acquisition of assets in the Permian Basin from Forge Energy, LLC (the "Acquisition"). The offering is not conditioned on the consummation of the Acquisition, and if the Acquisition does not occur, the net proceeds will be used for general corporate purposes, which may include funding a portion of Co.'s 2018 capital budget. Co. granted the underwriters a 30-day option to purchase up to 4,800,000 additional shares of common stock. The offering is expected to close Dec. 13, 2017.

#### OIL STATES INTERNATIONAL, INC.

**Acquisition Completed** On Jan. 12, 2018, Co.'s wholly-owned subsidiary, GD Development Corp., acquired 100% of the equity interests in GEODynamics, Inc., a researcher, developer and manufacturer of engineered solutions to connect the wellbore with the formation in oil and gas well completions, from funds managed by Lime Rock Partners, members of its management team and other investors for a purchase price consisting of (i) \$295,000,000 of cash (net of estimated cash acquired), (ii) approximately 8,660,000 shares of Co.'s common stock, par value \$0.01 per share (having a market value of approximately \$295,000,000 as of Jan. 12, 2018), and (iii) an unsecured \$25,000,000 promissory note that bears interest at 2.5% per annum and matures on July 12, 2019, and other closing adjustments, for total consideration of approximately \$615,000,000.

#### OIL-DRI CORP. OF AMERICA

Earnings, 3 mos. to Oct 31 (Consol. - \$):

	2017	2016
Net Sales .....	66,646,000	66,612,000
Cost & expenses .....	62,730,000	63,566,000
Operating income .....	3,916,000	3,046,000
Interest income .....	54,000	8,000
Interest expense .....	201,000	251,000
Other income (expense), net .....	70,000	(124,000)
Net before taxes .....	3,839,000	2,679,000
Income taxes .....	789,000	670,000
<b>Net income</b> .....	<b>3,050,000</b>	<b>2,009,000</b>
Earnings common share		
Primary .....	\$0.45	\$0.30
Fully Diluted .....	\$0.41	\$0.28
Common Shares:		
Full Diluted .....	7,211,000	7,138,000
Year-end .....	7,318,995	7,269,460

##### Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents .....	8,401,000
Inventories .....	22,759,000
Current assets .....	88,901,000
Net property & equip. ....	84,251,000
Total assets .....	206,917,000
Liabilities:	
Current liabilities .....	27,747,000
Long-term debt .....	6,085,000
Stockholders' equity .....	128,110,000
Net current assets .....	61,154,000

#### OMEGA PROTEIN CORP

**Merger Completed** On Dec. 19, 2017, Cooke Inc.'s ("Parent") wholly-owned subsidiary, Alpha MergerSub, Inc. ("Merger Sub"), merged with and into Co. with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Parent. As the result of the merger, (a) each outstanding share of common stock, par value \$0.01 per share, of Co. ("Common Stock") (other than shares of Common Stock held by Co. or owned by Parent, Merger Sub or any direct or indirect wholly owned subsidiary of Parent or Co.) was automatically cancelled and converted into the right to receive \$22.00 in cash (the "Merger Consideration"), (b) each outstanding option to purchase shares of Common Stock (whether or not exercisable, each a "Stock Option") issued pursuant to Co. 2006 Incentive Plan and Co. 2015 Long-Term Incentive Plan (together, "Co. Stock Plans") was converted into the right to receive, less applicable withholding taxes, an amount in cash equal to the excess, if any, of the Merger Consideration payable in respect of a share of Common Stock over the applicable exercise price per share of Common Stock subject to the Stock Option (the "Option Consideration") and (c) the restrictions applicable to each share of restricted Common Stock ("Restricted Stock")

immediately lapsed and each such share of Restricted Stock was converted into the right to receive the Merger Consideration, less applicable withholding taxes.

**OPSENS INC****Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (Can\$):**

	2017	2016	2015
		(revised)	
Sales .....	16,377,834	9,233,401	4,840,821
Distribution rights .....	...	...	3,457,500
Licensing .....	1,374,162	367,416	366,409
Total revenues .....	17,751,996	9,600,817	8,664,730
Cost of sales .....	(10,252,223)	(7,970,239)	(3,920,547)
Gross margin .....	7,499,773	1,630,578	4,744,183
Administrative .....	(3,774,473)	(3,684,431)	(2,615,830)
Sales & marketing .....	(6,975,208)	(3,694,310)	(1,500,911)
Research & development .....	(3,130,583)	(2,744,217)	(2,302,365)
Interest & bank charges .....	(56,323)	(57,298)	(60,868)
Interest on long-term debt .....	(70,379)	(44,967)	(32,665)
Interest & accreted interest on convertible debenture .....	(69,979)	(69,629)	(83,225)
Loss (gain) on foreign currency translation .....	19,374	3,988	23,746
Interest income .....	184,500	111,042	153,578
Financial expenses (revenues) .....	7,193	(56,864)	566
Change in fair value of embedded derivative .....	(163,745)	(732,425)	(73,271)
Impairment of assets .....	...	...	(796,237)
Income (loss) before income taxes .....	...	(9,281,669)	(2,543,865)
Current income tax expense .....	...	...	(340,000)
Net income (loss) .....	(6,537,043)	(9,281,669)	(2,883,865)
Net income (loss) & total comprehensive income (loss) attributable to shareholders .....	(6,537,043)	(9,281,669)	...
Weighted average shares outstanding - basic .....	80,954,643	66,735,651	60,179,119
Weighted average shares outstanding - diluted .....	80,954,643	66,735,651	60,179,119
Year end ordinary shares .....	85,540,816	72,629,038	60,497,253
Basic income (loss) per share .....	Can\$(0.08)	Can\$(0.14)	Can\$(0.05)
Diluted income (loss) per share .....	Can\$(0.08)	Can\$(0.14)	Can\$(0.05)
Total number of employees .....	130	111	63

**Consolidated Balance Sheet, Years Ended Aug. 31 (Can\$):**

	2017	2016
		(revised)
Cash & cash equivalents .....	12,570,299	5,903,040
Trade receivables, gross .....	4,716,013	2,176,251
Allowance for doubtful accounts .....	(940,429)	(491,623)
Sales taxes receivable .....	402,640	217,817
Other receivables .....	40,714	78,981
Trade & other receivables .....	4,218,938	1,981,426
Tax credits receivable .....	916,675	365,000
Inventories .....	5,446,508	4,056,824
Prepaid expenses .....	454,286	263,734
Total current assets .....	23,606,706	12,570,024
Property, plant & equipment, cost .....	6,484,467	6,262,086
Total accumulated depreciation .....	(3,129,057)	(2,615,237)
Property, plant &		

equipment .....	3,355,410	3,646,849
Intangible assets .....	647,685	644,603
Total assets .....	27,609,801	16,861,476
Accounts payable & accrued liabilities .....	2,909,516	2,041,873
Warranty provision .....	128,910	177,870
Current portion of deferred revenues .....	366,408	366,408
Current portion of long-term debt .....	439,438	481,248
Convertible debenture .....	3,853,225	...
Total current liabilities .....	7,697,497	3,067,399
Deferred revenues .....	41,673	408,085
Long-term debt .....	1,005,730	1,303,406
Convertible debenture .....	...	3,792,839
Deferred lease inducements .....	899,577	977,324
Total liabilities .....	9,644,477	9,549,053
Share capital .....	49,581,504	32,677,611
Reserve - stock option plan .....	2,560,583	1,920,089
Reserve - warrants .....	2,899,294	3,253,737
Retained earnings (deficit) .....	(37,076,057)	(30,539,014)
Total shareholders' equity .....	17,965,324	7,312,423
Total liabilities & shareholders' equity .....	27,609,801	16,861,476

**Recent Dividends:****1. Opsens Inc common.**

No dividends paid.

**Annual Dividends:****1. Opsens Inc common.**

No dividends paid.

**OSISKO MINING INC**

**Co. Repurchasing Certain Securities** On Dec. 19, 2017, Co. announced its intention to implement a normal course issuer bid program to purchase for cancellation, from time to time over a 12-month period, common shares of Co. ("Common Shares") listed on the Toronto Stock Exchange ("TSX") in an aggregate amount of up to 10% of the public float of Co. (the "NCIB Program"). The commencement of the NCIB Program is subject to TSX approval. As of Dec. 18, 2017, there were 207,586,907 Common Shares issued and outstanding, and Co. had a public float of 152,045,876 Common Shares.

**OSISKO MINING INC**

**Co. Repurchasing Certain Securities** On Dec. 21, 2017, Co. announced that the Toronto Stock Exchange (the "TSX") has approved Co.'s notice of intention to make a normal course issuer bid (the "NCIB Program"). Under the terms of the NCIB Program, Co. may acquire up to 15,204,587 of its common shares ("Common Shares") from time to time in accordance with the normal course issuer bid procedures of the TSX. Any repurchases under the NCIB Program will be made in Canada through the facilities of the TSX.

**PAR PACIFIC HOLDINGS INC**

**Acquisition Development** On Jan. 9, 2018, Co.'s wholly-owned subsidiary, Par Petroleum, LLC, announced that a one of its wholly-owned subsidiary has entered into a definitive agreement to acquire 33 Cenex® Zip Trip convenience stores from CHS Inc. for approximately \$70,000,000 plus the agreed value of inventory at closing. The transaction is expected to close in the first quarter of 2018, subject to customary closing conditions and other approvals.

**PARK ELECTROCHEMICAL CORP.****Earnings, 9 mos. to (Consol. - \$000):**

	11/26/17	11/27/16
Net Sales .....	83,392	87,010
Cost & expenses .....	82,525	79,612
Operating income .....	867	7,398
Interest expense .....	1,802	1,010
Net before taxes .....	1,299	7,565
Income taxes .....	(1,331)	759
<b>Net income</b> .....	2,630	6,806
Earnings common share		
Primary .....	\$0.13	\$0.34
Fully Diluted .....	\$0.13	\$0.34
Common Shares:		
Full Diluted .....	20,252	20,235
Year-end .....	20,237	20,235

**PARTY CITY HOLDCO INC**

**Acquisition Development** On Dec. 19, 2017, Co. entered into an agreement to acquire the MG Novelty Corporation for \$5,500,000.

**PERKINELMER, INC.**

**Acquisition Completed** On Dec. 19, 2017, Co.'s indirect wholly-owned subsidiary, PerkinElmer Germany Diagnostics GmbH, acquired 99.7% of the outstanding equity interests of EUROIMMUN Medizinische Labordiagnostika AG ("EUROIMMUN") from Prof. Dr. Winfried Stocker and his affiliated investment holding company Stocker Vermögensverwaltungs-gesellschaft mbH & Co. KG for approximately Euro1,200,000,000. As the result, EUROIMMUN became an indirect wholly-owned subsidiary of Co.

**PETROLEO BRASILEIRO SA****Earnings, 9 mos. to Sep 30 (Consol. - \$Millions):**

	2017	2016
Earnings common share		
Common Shares:		

**PETROSHALE INC**

**Financing Development** On Jan. 2, 2018, Co. announced that it has entered into an agreement (the "Investment Agreement") with First Reserve (the "Investor"), a global private equity investment firm exclusively focused on energy, in respect of a strategic financing transaction (the "Financing") for gross proceeds of US\$75,000,000. Pursuant to the terms of the Investment Agreement, the Investor has agreed to acquire US\$75,000,000 of series A preferred shares (the "Subsidiary Preferred Shares") in Co.'s wholly owned subsidiary, PetroShale (US), Inc. ("PetroShale US"). The Subsidiary Preferred Shares have a term of five years (subject to extension for an additional year at the election of the Investor) and entitle the Investor to a cumulative annual dividend of 9% per year (except that no dividends shall be payable for the extension year, if any). The Subsidiary Preferred Shares are, subject to certain conditions, exchangeable into common voting shares in the capital of the Company (the "Common Shares") at an exchange price of C\$2.40 per share (the "Exchange Price"). The Exchange Price represents a 22% premium to the 30-day volume weighted average trading price of the Common Shares on Dec. 29, 2017, the last trading day prior to entering into the Investment Agreement. As part of the Financing, the Investor will also acquire voting preferred shares ("Parent Preferred Shares") of Co. which entitle the Investor to the "as-exchanged" voting rights of the Subsidiary Preferred Shares. A proportionate number of Parent Preferred Shares will be redeemed and cancelled by Co., for nominal consideration, upon any redemption of the Subsidiary Preferred Shares or upon the exchange of the Subsidiary Preferred Shares for Common Shares, and carry no other material rights or privileges. The Parent Preferred Shares issuable on closing of the Financing are anticipated to represent approximately 20.0% of Co.'s pro-forma voting securities at closing (on a non-diluted basis). As such, pursuant to the terms of the Investment Agreement and the Subsidiary Preferred Shares, the Investor has covenanted and agreed with Co. and the TSX Venture Exchange ("TSXV") not to exercise voting rights in respect of any Parent Preferred Shares and/or Common Shares that, in aggregate, represent voting rights in excess of 19.9% of all then outstanding voting shares of Co. until receipt by Co. of disinterested shareholder approval (in accordance with the rules of the TSXV) for the creation of the Investor as a new "control person" of Co. Additionally, as a term of the Subsidiary Preferred Shares, the Investor will not be permitted to exchange any Subsidiary Preferred Shares, and Co. will not be entitled to force the exchange of any Subsidiary Preferred Shares, if the Investor's voting rights (including by way of ownership in Common Shares and Parent Preferred Shares) would, as a result of such exchange, be in excess of 19.9% of all then outstanding voting shares in the capital of Co., in each case subject to the subsequent receipt of disinterested shareholder approval as described above. The Financing is subject to certain third party and regulatory approvals, including approval of the TSXV, and is expected to close in early to mid-Jan., 2018.

**PFIZER INC**

**Research & Development (R&D)** On Jan. 4, 2018, Arvinas LLC ("Arvinas") announced a research collaboration and license agreement with Co. for the discovery and development of drug candidates using Arvinas' proprietary PROTAC (PROteolysis TArgeting Chimeras) Platform, a novel technology used to create small molecule therapeutics aimed at degrading disease-causing cellular proteins.

**PIER 1 IMPORTS INC.****Earnings, 9 mos. to (Consol. - \$000):**

	11/25/17	11/26/16
Net Sales .....	1,286,293	1,300,094
Cost & expenses .....	1,246,533	1,249,032

Operating income	(213)	10,106
Interest expense	8,991	9,177
Net before taxes	(7,629)	2,606
Income taxes	(4,201)	(882)
<b>Net income</b>	<b>(3,428)</b>	<b>3,488</b>
Earnings common share		
Primary	\$(0.04)	\$0.04
Fully Diluted	\$(0.04)	\$0.04
Common Shares:		
Full Diluted	80,363	80,927
Year-end	83,522	83,014

#### PLAINS ALL AMERICAN PIPELINE LP

Earnings, 9 mos. to Sep 30(Consol. – \$000):

	2017	2016
Total revenues	18,618,000	14,231,000
Cost & expenses	17,325,000	13,103,000
Operating income	892,000	777,000
Interest expense	390,000	339,000
Other income (expense), net	195,000	179,000
Net before taxes	697,000	617,000
<b>Net income</b>	<b>667,000</b>	<b>602,000</b>
Balance for common	547,000	110,000
Earnings common share		
Primary	\$0.77	\$0.27
Fully Diluted	\$0.76	\$0.27
Common Shares:		
Full Diluted	715,000	400,000
Year-end	725,189	408,108

#### POLYONE CORP.

**Acquisition Completed** On Jan. 3, 2018, Co. acquired IQAP Masterbatch Group S.L., a privately owned provider of specialty colorants and additives based in Spain with customers throughout Europe. Terms of the transaction were not disclosed.

#### POST HOLDINGS INC

**Merger Completed** On Jan. 12, 2018, Co.'s wholly-owned subsidiary, Haystack Corp. ("Merger Sub"), merged with and into Bob Evans Farms, Inc. ("Bob Evans"), with Bob Evans continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, each share of common stock of Bob Evans, \$0.01 par value per share (the "Bob Evans Common Stock"), issued and outstanding immediately prior to the Effective Time (other than treasury stock and any shares of Bob Evans Common Stock owned by Bob Evans, Co., Merger Sub, any of their wholly-owned subsidiaries, or any person who properly demands and perfects statutory appraisal of their shares (the "Appraisal Shares") was converted into the right to receive \$77.00 in cash, without interest (the "Per Share Merger Consideration"). In addition, at the Effective Time, subject to certain exceptions, each option to purchase Bob Evans Common Stock outstanding as of the Effective Time, whether vested or unvested, was converted into the right to receive a cash payment equal to the product of (1) the total number of shares of Bob Evans Common Stock subject to such option and (2) the amount by which the Per Share Merger Consideration exceeded the exercise price per share of Bob Evans Common Stock subject to such option as of immediately prior to the Effective Time, less any applicable taxes. Subject to certain exceptions, as of the Effective Time, all other Bob Evans equity-based awards, subject to time-based or performance-based vesting conditions, were converted into the right to receive a cash payment equal to the product of (1) the total number of shares of Bob Evans Common Stock underlying such awards immediately prior to the Effective Time and (2) the Per Share Merger Consideration, less any applicable taxes. Holders of approximately 22% of the shares of Bob Evans Common Stock outstanding immediately prior to the Effective Time have made demands for appraisal. The aggregate Merger Consideration paid by Co. in connection with the Merger was approximately \$1,500,000,000 (assuming amounts payable with respect to the Appraisal Shares also would be \$77.00 per share). Co. also paid approximately \$200,000,000 to retire certain debt and other obligations of Bob Evans, including the Credit Agreement.

#### PPG INDUSTRIES INC

**Co. Repurchasing Certain Securities** On Dec. 14, 2017, Co.'s board of directors has authorized the repurchase of \$2,500,000,000 of outstanding common stock. The authorization is effective immediately, does not expire and gives management discretion in determining the conditions under which shares may be purchased.

#### PREFERRED APARTMENT COMMUNITIES INC.

**Acquisition Completed** On Jan. 9, 2018, Co., through a wholly-owned subsidiary, acquired Lux, a 265-unit Class A multifamily community in Jacksonville, FL, constructed in 2017. Terms of the transaction were not disclosed

#### PRIMERICA INC

Earnings, 9 mos. to Sep 30(Consol. – \$000):

	2017	2016
Total revenues	1,246,161	1,125,221
Cost & expenses	821,635	747,413
Operating income	271,432	250,531
Net before taxes	271,432	250,531
Income taxes	89,619	87,991
<b>Net income</b>	<b>181,813</b>	<b>162,540</b>
Earnings common share		
Primary	\$3.94	\$3.38
Fully Diluted	\$3.93	\$3.37
Common Shares:		
Full Diluted	45,974	47,775
Year-end	44,380	45,962

#### PROBE METALS INC

**Interest Sale Completed** On Dec. 21, 2017, Co. sold 100% interest in the West Porcupine property to GFG Resources Inc. ("GFG") for 6,477,883 common shares of GFG, representing a value of C\$3,500,000 based on GFG's 20-day volume weighted average share price ("VWAP") ending Dec. 7, 2017.

#### PROLOGIS LP

Earnings, 9 mos. to Sep 30(Consol. – \$000):

	2017	2016
Total revenues	1,998,212	1,913,020
Cost & expenses	728,924	703,601
Operating income	612,649	504,170
Interest expense	212,456	232,577
Other income (expense), net	95,344	121,829
Invest. income	959,384	461,963
Net before taxes	1,464,414	862,436
Income taxes	42,328	36,598
<b>Net income</b>	<b>1,422,086</b>	<b>825,838</b>
Balance for common	1,383,529	784,917
Earnings common share		
Primary	\$2.54	\$1.45
Fully Diluted	\$2.51	\$1.44
Common Shares:		
Full Diluted	551,618	545,228
Year-end	532,081	542,829

#### PROMETIC LIFE SCIENCES INC

**Orphan Drug Granted by FDA** On Dec. 18, 2017, Co. announced that an orphan drug designation status has been granted to its Plasminogen (RyplazimZ) for the treatment of idiopathic pulmonary fibrosis ("IPF") by the US Food and Drug Administration (FDA).

#### QUAKER CHEMICAL CORP.

**Acquisition Completed** On Dec. 21, 2017, Co. acquired the remaining 45% ownership interest in its India joint venture, Quaker Chemical India Private Ltd., a company that sells products to the steel and metalworking industries in India and has associates based in various locations around India, from its joint venture partner, Asianoil Lubricants Private Ltd. Terms of the transaction were not disclosed.

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Dec. 20, 2017, the U.S. Bankruptcy Court approved Co.'s motion for the sale of property free and clear of liens and establishing bidding procedures relating to the sale of assets, establishing procedures in connection with the selection and protections afforded to any stalking horse bidders and scheduling a hearing to consider the proposed sale. As previously reported, "By this Motion, the Debtors seek authority to pursue a sale process that is expected to result in the disposition of substantially all of the Real Alloy Debtors' assets through the sale of the Real Alloy Debtors' RANA and RAEU business segments, either together or separately. The Debtors expect that the proposed sale process will result in the highest value for the Real Alloy Debtors' estates, as well as the preservation of jobs and the Real Alloy business as a going concern." The following dates are approved: deadline to file stalking horse notice (including proposed bid protections and stalking horse agreement) Jan. 23, 2018, stalking horse objection deadline Jan. 29, 2018, bid deadline Mar. 19, 2018, sale objection deadline Mar. 22, 2018, auction (if necessary) Mar. 27, 2018, auction objection deadline Mar. 28, 2018, sale hearing Mar. 29, 2018, deadline for objecting to sale to stalking horse bidder Mar. 22, 2018 and deadline for objecting to sale to successful bidder (other than stalking horse bidder) Mar. 28, 2018.

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Dec. 28, 2017, Co. filed with the U.S. Bankruptcy Court a motion for an order authorizing the Debtors to obtain senior secured, super-priority, post-

petition D.I.P. financing and obtain an equity commitment. Goldman Sachs & Co. is the lender. The motion explains, "Co. has a need for postpetition financing in order to administer its Chapter 11 Case, continue to operate its business, and preserve the value of its tax attributes, which include net operating losses ('NOLs') totaling approximately \$913,500,000 as of Sept. 30, 2017. Co.'s immediate access to the proposed debtor-in-possession financing facility, which consists of a \$4,000,000 senior secured super-priority debtor-in-possession note (the 'RELY DIP Facility'), will enable Co. to preserve and maximize the value of its estate, and will avoid immediate and irreparable harm to Co.'s stakeholders. Under the proposed RELY DIP Facility, Real Industry has obtained a commitment from the proposed Lender to provide, upon Co.'s exit from bankruptcy, the Equity Commitment, which consists of up to \$10,000,000 in cash to be provided in exchange for up to 49% of Co.'s common stock. Importantly, Co. will retain the ability to seek an equity commitment on better terms from other investors in the future, subject to the payment of a break-up fee to the Lender of \$450,000. Goldman shall receive payment of an Upfront Fee upon the DIP Closing Date equal to \$300,000 in cash plus shares of common stock equal to 4.9% of the outstanding stock of Borrower pursuant to a private placement, subject to customary registration rights. Break-Up Fee is \$450,000. The interest rate for any funded RELY DIP Financing shall be 12% per annum, accruing and payable monthly. Default Interest Rate is the interest rate then in effect plus two percent 2% per annum." The Court scheduled a Jan. 17, 2018 hearing to consider the financing motion, with objections due by Jan. 10, 2018. Also on Dec. 28, 2017, Co. filed with the U.S. Bankruptcy Court a motion to approve the Real Alloy Debtors' (i) key employee incentive plan (KEIP) and (ii) key employee retention plan (KERP). The KEIP motion explains, "The Real Alloy Debtors have therefore developed two plans - the KEIP and the KERP - that are narrowly tailored and designed to maximize the value of the Real Alloy Debtors' estates through the conclusion of the Sale Process. Specifically, the KEIP is an incentive plan designed for eight (8) executives that will be based on three independent performance metrics: (i) the value of the assets sold in the Asset Sale, (ii) achieving targets related to the Real Alloy Debtors' net cash flow, and (iii) meeting certain EBITDA targets. The KERP, by contrast, is a plan for approximately 275-300 non-insider employees that will be paid upon the consummation of the Asset Sale, regardless of performance targets. The KEIP provides incentive payments to eight (8) key executives of the Real Alloy Debtors (collectively, the 'KEIP Participants'), with a maximum base of \$1,300,000 if 100% of the targets are achieved (and a potential maximum payout of \$1,733,000 if targets exceed 100%). Absent the KEIP, the KEIP Participants will otherwise not receive a bonus during the period the KEIP is in place." The KERP motion explains, "The KERP provides retention payments to 275300 non-insider employees (collectively, the 'KERP Participants') in an aggregate amount of up to \$1,300,000. The KERP Participants include employees from various functions, including, but not limited to, sales, human resources, accounting and finance, procurement, legal and operations functions. Payments under the KERP, which comprise 3% to 20% of each KERP Participants' annual base salary, are important for employee morale and general retention." The Court scheduled a Jan. 17, 2018 hearing to consider the KEIP/KERP motions, with objections due by Jan. 10, 2018.

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Dec. 21, 2017, Co. entered into a commitment letter (the "Commitment Letter") with Goldman Sachs & Co., LLC ("Goldman Sachs"), pursuant to which Goldman Sachs or one or more of its affiliates (collectively, the "Lender") has agreed to provide up to an aggregate \$4,000,000 in senior secured super-priority debtor-in-possession financing (the "RELY DIP Facility") to Co. on the terms set forth in the Commitment Letter and the definitive documentation to be negotiated, executed and delivered by Co. and Lender related to the Commitment Letter, including note purchase, security, collateral and guarantee agreements (collectively, the "RELY DIP Documents").

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 2, 2018, Co. filed with the U.S. Bankruptcy Court a proposed final D.I.P. order, revised notes documents and the following exhibits: Exhibit 1: a copy of the proposed final order to obtain postpetition financing; Exhibit 2: redline comparing the proposed final DIP order with the interim D.I.P. order; Exhibit 3: the third supplemental indenture; Exhibit 4: amended and restated senior secured super-priority D.I.P. note purchase agreement; Exhibit 5: redline comparing the amended and restated senior secured super-priority D.I.P. note purchase agreement with the version previously filed with the Court; Exhibit 6: notice and instruction form for non-backstop parties and Exhibit 7: notice and instruction form for backstop parties. According to documents filed with the Court, "Under the terms of



the NPA, the Required DIP Noteholders have the ability to extend the maturity date, waive any defaults, control exercise of remedies and consent to the sale of all, substantially all or any portion of the Real Alloy Debtors' assets. The Roll-Up Notes will be issued pursuant to a third supplemental indenture dated as of the Closing Date amending the Indenture to provide for the issuance of and the higher priority of the Roll-Up Notes as compared to the Prepetition Notes, subject to the entry of the Final DIP Order. The Roll-Up Notes will bear interest at a rate of 10.0% per annum accrued monthly and payable at maturity or upon default."

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 9, 2018, Co. filed with the U.S. Bankruptcy Court a motion to file under seal Exhibits 1, 2 and 3 related to the supplemental declaration of C.R.O. Mohsin Y. Meghji in support of Co.'s key employee incentive plan (KEIP) and key employee retention plan (KERP) motion. The motion explains, "Indeed, the Confidential Information concerning the EBITDA Achievement Bonus could, if disclosed, have material adverse effects upon the Debtors' Sale Process. Furthermore, while the Real Alloy Debtors have publicly disclosed most of the details related to the proposed KEIP and KERP in the KEIP/KERP Motion, including detailed information regarding the two KEIP participants eligible to receive the most under the KEIP, the Real Alloy Debtors believed it is appropriate and necessary to protect the identity, title, and base salary information of the Eligible Employees. Protecting the identity of the KEIP/KERP Participants is crucial to the Real Alloy Debtors since the disclosure of such information could be very damaging to the Debtors' businesses and, more specifically, the Debtors' ability to retain pivotal personnel during this critical juncture of the Sale Process. Public disclosure of the Confidential Information would give the Real Alloy Debtors' competitors an unfair advantage by enabling them to target specific employees with offers of employment that contemplate greater compensation and payments than those offered in the KEIP/KERP. The loss of any Eligible Employee to the Real Alloy Debtors' competitors at this challenging time would impair the Real Alloy Debtors' business operations and would negatively affect the unfolding Sale Process, which the Real Alloy Debtors believed has the potential to yield maximum return for their constituents." The Court scheduled a Jan. 17, 2018 hearing to consider the seal motion, with objections due by Jan. 16, 2018.

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Dec. 26, 2017, Co. filed with the U.S. Bankruptcy Court a monthly operating report for the period of Nov. 17, 2017 through Nov. 30, 2017. For the period, the total combined Debtors reported a \$2,100,000 net loss on \$23,300,000 in gross revenue; net sales of \$21,400,000; \$493,216 in professional fees and \$2,900,000 in selling, general and administrative expenses. Total Debtors' cash at the beginning of the period was \$4,800,000 and cash at the end of the period was \$9,700,000, with net cash flow of \$4,900,000 and cash disbursements of \$11,300,000 on \$18,100,000 in cash receipts during the period.

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 10, 2018, the U.S. Bankruptcy Court approved Co.'s motion for expedited consideration of its motion to file under seal Exhibits 1, 2 and 3 related to the supplemental declaration of C.R.O. Mohsin Y. Meghji in support of Co.'s key employee incentive plan (KEIP) and key employee retention plan (KERP) motion. As previously reported, "Indeed, the Confidential Information concerning the EBITDA Achievement Bonus could, if disclosed, have material adverse effects upon the Debtors' Sale Process. Furthermore, while the Real Alloy Debtors have publicly disclosed most of the details related to the proposed KEIP and KERP in the KEIP/KERP Motion, including detailed information regarding the two KEIP participants eligible to receive the most under the KEIP, the Real Alloy Debtors believe it is appropriate and necessary to protect the identity, title, and base salary information of the Eligible Employees. Protecting the identity of the KEIP/KERP Participants is crucial to the Real Alloy Debtors since the disclosure of such information could be very damaging to the Debtors' businesses and, more specifically, the Debtors' ability to retain pivotal personnel during this critical juncture of the Sale Process. Public disclosure of the Confidential Information would give the Real Alloy Debtors' competitors an unfair advantage by enabling them to target specific employees with offers of employment that contemplate greater compensation and payments than those offered in the KEIP/KERP."

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 11, 2018, Rentech's ad hoc equity committee filed with the U.S. Bankruptcy Court an objection to Co.'s D.I.P. financing motion. The ad hoc committee asserts, "The DIP Motion was filed shortly before the end of year

with no advance notice that Co. was seeking financing or focusing in on a plan only weeks after the filing of the chapter 11 petition with its subsidiaries. The reality is that Co.'s need for cash is very limited. The company is not operating in any traditional sense of the word, nor is it currently seeking to acquire businesses. Finally, the proposed financing provided by Goldman Sachs & Co. is designed to dispose of, not preserve, nearly half the value of equity and its tax attributes on an expedited basis to Goldman, to the detriment of the existing shareholders. Approval of this financing will lock in restrictive case milestones that effectively turn the plan process over to Goldman. The milestones set an extremely expedited time table including the filing of a plan by the end of Jan., well before the value of the equity and the tax attributes can be determined. There is no justification to arrange for the transfer of value in advance of the sale or reorganization of the operating entities. Based on the Debtor's budget and its current resources, existing cash would be sufficient to sustain operations through the sale process." Also on Jan. 11, 2018, Co.'s official committee of unsecured creditors filed with the U.S. Bankruptcy Court a motion for an order authorizing the committee to file under seal its objection to the Debtors' key employee incentive plan (KEIP) and key employee retention plan (KERP) motion. The motion explains, "Here, the Objection contains and relies upon confidential information provided by Debtors to the Committee and its advisors regarding certain of the Eligible Employees, including their names, salary information, and individualized KEIP benefits, and information regarding the Debtors' recent financial performance and marketing process which are not in the public domain but obtained from the Debtors pursuant to a non-disclosure agreement. Furthermore, while the Real Alloy Debtors have publicly disclosed most of the details related to the proposed KEIP and KERP in the KEIP/KERP Motion, including detailed information regarding the two KEIP participants eligible to receive the most under the KEIP, the Real Alloy Debtors believe it is appropriate and necessary to protect the identity, title, and base salary information of the Eligible Employees. Moreover, the information included in the Objection was provided to the Committee and its advisors on a confidential basis in order to allow the Committee to evaluate the Debtors' proposed KEIP. Only by filing the Objection under seal can the Committee execute its fiduciary duty to challenge the KEIP Motion while preserving and respecting Debtors' confidential information." The Court scheduled a Jan. 17, 2018 hearing to consider the seal motion, with objections due by Jan. 17, 2018.

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 12, 2018, Co. filed with the U.S. Bankruptcy Court a notice of new proposed D.I.P. lenders and a new commitment letter. The notice states, "After filing the DIP Financing Motion, Co. received an unsolicited offer for alternative postpetition financing from 210 Capital, and the Private Credit Group of Goldman Sachs Asset Management, (collectively, '210/GSAM'). 210/GSAM has, subject to Court approval, agreed to provide Co. with a postpetition credit facility (the '210/GSAM Proposed DIP Financing') on terms that are either identical, or materially superior, to the terms of the GSC Proposed DIP Financing. The improved terms offered by the 210/GSAM Proposed DIP Financing include, (i) an improved equity commitment (from \$10,000,000 to \$17,500,000), (ii) increased availability under the proposed postpetition financing facility (from \$4,000,000 to \$5,500,000), (iii) a reduced interest rate (from 12 percent to 11 percent), (iv) the addition of a commitment to provide a \$500,000,000 acquisition financing facility on terms to be negotiated, (v) a reduced upfront fee (from \$300,000 to \$200,000), (vi) a reduced break-up fee (from \$450,000 to \$300,000), and (vii) relaxed case milestones."

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 16, 2018, Co. filed with the U.S. Bankruptcy Court a revised proposed final D.I.P. order and revised notes documents. The revision notes, "To enable the Debtors to continue to operate their business and preserve and maximize the value of their estates, during the period from the entry of this Final Order through the delivery of the Termination Declaration, in each case unless extended by written agreement of the Required DIP Noteholders and the DIP ABL Agent, the Debtors are hereby authorized to use Cash Collateral in accordance with this Final Order, the DIP Notes Issuer is hereby authorized to issue New Money DIP Notes, in a principal amount not to exceed \$85,000,000, to the DIP Noteholders, in accordance with the DIP Notes Documents, and the DIP ABL Borrowers are hereby authorized to borrow in accordance with the DIP ABL Documents DIP ABL Loans or request letters of credit under the DIP LC Facility and deem all prepetition letters of credit issued under the Prepetition ABL Credit Agreement to be issued under the DIP LC Facility, in an aggregate principal amount of DIP ABL Loans and letters of credit under the DIP LC Facility not to exceed

\$110,000,000, in each case in accordance with the DIP ABL Documents; provided that any proposed use of the proceeds of the DIP Notes or the DIP ABL Loans or use of other Cash Collateral shall be consistent with the terms and conditions of this Final Order and the DIP Documents, including the Approved Budget and the Budget Covenants as defined and contained in Paragraph 2(e)." Also on Jan. 16, 2018, Co.'s ad hoc equity committee filed with the U.S. Bankruptcy Court an objection to the Debtors' financing motion. The equity committee asserts, "The new proposal does not eliminate the Ad Hoc Committee's objection to the original financing. Rather, it supports the objection to both the financing and the equity commitment. First, the Debtor hasn't made a case for any additional financing for the administration of its Chapter 11 Case, let alone an increased borrowing. The Debtor has not explained where Co.'s \$3,000,000 in free cash was spent and whether it has been funding restructuring costs that are properly allocated to the operating entities. The fact that the 210/GSAM Proposal comes with a lower interest rate, a smaller fee and more relaxed milestones indicates that there is significant interest in the company and the original financing proposal and this 210/GSAM Proposal may not have been adequately shopped or vetted. In fact, the Ad Hoc Committee has presented the Debtor with a term sheet for financing at a lower rate and origination fee with no milestones or equity commitment lock up. The milestones set an expedited time table including the filing of a plan in Feb., well before the value of the equity and the tax attributes can be determined. There is no justification to arrange for the transfer of value in advance of the sale or reorganization of the operating entities. The equity commitment is untimely because the price of the equity deal is agreed to before we see the results of the operating company auction. If Real Alloy sells at a price that enables Co. to collect on its intercompany debt and/or equity interests, Co. will need the 210/GSAM funds to repay the DIP or to be able to pursue future acquisitions."

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 17, 2018, Co. filed with the U.S. Bankruptcy Court notice of a further revised proposed D.I.P. financing order and related documents. The filing notes, "In order to continue to operate the Borrower's business, subject to the terms and conditions of this Order and the other 210 DIP Documents (including the Budget), the Borrower is hereby authorized to borrow up to the amount of \$4,000,000 pursuant to the DIP Credit Agreement and the Guarantors are authorized to guarantee repayment of the DIP Obligations in respect of the DIP Credit Agreement. Moreover, provided no party-in-interest files an objection with the Court prior to Jan. 31, 2018 objecting to the increase in the amount of the DIP Obligations from \$4,000,000, as originally contemplated by the Motion, to \$5,500,000, as provided for in the revised Commitment Letter entered into by and between the Borrower and Lenders and filed with the Court on Jan. 10, 2018, the Borrower shall be authorized to borrow up to an additional \$1,500,000 (for a total up to \$5,500,000) to the extent otherwise consistent with the DIP Credit Agreement and this Order. In the event any objection to such increase is timely filed, the Borrower's ability to draw on the final \$1,500,000 (and increase the DIP Obligations from \$4,000,000 to \$5,500,000) under the DIP Credit Agreement shall be heard at the next scheduled omnibus hearing or such earlier date as may be directed by the Court."

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 10, 2018, Co. entered into a commitment letter (the 210 Commitment Letter) with 210 Capital, LLC (210 Capital) and the Private Credit Group of Goldman Sachs Asset Management, L.P. (GSAM), pursuant to which 210 Capital and GSAM on behalf of one or more of its managed funds (collectively, the Lenders) have agreed to provide up to an aggregate \$5,500,000 in senior secured superpriority debtor-in-possession financing (the 210 DIP Facility) to Co. on the terms set forth in the 210 Commitment Letter and the definitive documentation to be negotiated, executed and delivered by the Company and Lenders related to the 210 Commitment Letter, including credit, security, collateral and guarantee agreements and promissory notes (collectively, the 210 DIP Documents). Further, in the 210 Commitment Letter, the Lenders have committed, on the effective date of a plan of reorganization of Co. from the Chapter 11 Proceedings (Plan of Reorganization), to (i) purchase to-be-issued shares of common stock of Co. equal to 45-49% (depending on applicable tax limitations) of the outstanding common stock of Co. for \$17,500,000 (the 210 Equity Commitment) and (ii) make available to, or arrange a credit facility for, the Company of up to \$500,000,000 to enable Co. to pursue its business plan, including the acquisition of operating businesses (the Post-Reorganization Credit Facility). Concurrently with the execution of the 210 Commitment Letter, Co. terminated its previously dis-

closed commitment letter, dated Dec. 21, 2017, with Goldman Sachs & Co., LLC, which provided for \$4,000,000 in senior secured superpriority debtor-in-possession financing at 12% interest and a \$10,000,000 equity purchase commitment upon confirmation of the Plan of Reorganization.

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 18, 2018, the U.S. Bankruptcy Court issued a final order approving Co.'s post-petition secured financing motion. As previously reported, "The DIP Facilities consist of a senior secured debtor-in-possession revolving credit facility in the amount of \$110,000,000 provided by Bank of America, the Real Alloy Debtors' prepetition ABL lender, and an agreement for issuance and purchase of up to \$255,000,000 in senior secured debtor-in-possession notes backstopped by the largest prepetition holder of the Real Alloy Debtors' prepetition Senior Secured Notes (including up to \$85,000,000 in new liquidity, comprised of (A) \$65,000,000 of New Money DIP Notes, the proceeds of which shall be used exclusively to fund the operations of the Debtors (the "DIP Notes Facility"), and (B) an amount of New Money DIP Notes determined by the required DIP Noteholders in their sole discretion, up to \$20,000,000 the proceeds of which shall be used exclusively to fund the operations of the Debtors' foreign subsidiaries (the "Discretionary Foreign Subsidiary DIP Notes Facility"); and authorizing (i) the DIP Notes Issuer at any time prior to the earlier of (A) 35 calendar days after the Petition Date and (B) the entry of the Final Order to issue DIP Notes in an aggregate outstanding principal amount that will not exceed \$40,000,000 under the Debtor DIP Notes Facility and \$10,000,000 under the Discretionary Foreign Subsidiary DIP Notes Facility, (ii) upon entry of the Final Order, the remainder of the DIP Notes Facilities, (iii) the DIP ABL Borrowers at any time prior to the earlier of (A) 35 calendar days after the Petition Date and (B) the entry of the Final Order to borrow under the DIP ABL Facility in an aggregate outstanding principal amount that will not exceed the sum of (x) \$20,000,000 plus (y) the aggregate amount of all prepetition letters of credit deemed letters of credit under the DIP ABL Loan Documents, plus (c) the aggregate amount of all Prepetition ABL Obligations repaid from the proceeds of DIP ABL Priority Collateral during the Interim Period." Also on Jan. 18, 2018, the U.S. Bankruptcy Court approved Co.'s motion to implement the Real Alloy Debtors' (i) key employee incentive plan (KEIP) and (ii) key employee retention plan (KERP). As previously reported, the KEIP motion explains, "The Real Alloy Debtors have therefore developed two plans - the KEIP and the KERP - that are narrowly tailored and designed to maximize the value of the Real Alloy Debtors' estates through the conclusion of the Sale Process. Specifically, the KEIP is an incentive plan designed for eight (8) executives that will be based on three independent performance metrics: (i) the value of the assets sold in the Asset Sale, (ii) achieving targets related to the Real Alloy Debtors' net cash flow, and (iii) meeting certain EBITDA targets. The KERP, by contrast, is a plan for approximately 275-300 non-insider employees that will be paid upon the consummation of the Asset Sale, regardless of performance targets. The KEIP provides incentive payments to eight (8) key executives of the Real Alloy Debtors (collectively, the "KEIP Participants"), with a maximum base of \$1,300,000 if 100% of the targets are achieved (and a potential maximum payout of \$1,733,000 if targets exceed 100%). Absent the KEIP, the KEIP Participants will otherwise not receive a bonus during the period the KEIP is in place." The KERP motion explains, "The KERP provides retention payments to 275-300 non-insider employees (collectively, the "KERP Participants") in an aggregate amount of up to \$1,300,000. The KERP Participants include employees from various functions, including, but not limited to, sales, human resources, accounting and finance, procurement, legal and operations functions. Payments under the KERP, which comprise 3% to 20% of each KERP Participants' annual base salary, are important for employee morale and general retention." Also on Jan. 18, 2018, the U.S. Bankruptcy Court approved Co.'s motion to file under seal Exhibits 1, 2 and 3 related to the supplemental declaration of C.R.O. Mohsin Y. Meghji in support of Co.'s key employee incentive plan (KEIP) and key employee retention plan (KERP) motion. Separately, the Court also approved Co.'s official committee of unsecured creditors' motion for an order authorizing the committee to file under seal its objection to the Debtors' key employee incentive plan (KEIP) and key employee retention plan (KERP) motion.

#### REALOGY GROUP LLC

**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2017	2016
Total revenues	4,670,000	4,440,000
Cost & expenses	4,219,000	4,028,000
Deprec., depl. & amort.	149,000	149,000
Operating income	302,000	263,000

Equity earnings	(7,000)	(10,000)
Net before taxes	302,000	263,000
Income taxes	131,000	114,000
<b>Net income</b>	<b>178,000</b>	<b>159,000</b>
Earnings common share		
Primary	\$1.28	\$1.07
Fully Diluted	\$1.26	\$1.06
Common Shares:		
Full Diluted	139,400	146,600
Year-end	135,180	

#### REALOGY HOLDINGS CORP

**Acquisition Completed** On Jan. 16, 2018, Co.'s wholly-owned subsidiary, ERA Franchise Systems LLC, which operates the ERA Real Estate system, acquired local brokerage Pam McDowell Properties, nearly doubling its independent sales agent count and enhancing its market presence in the region. Terms of the transaction were not disclosed.

#### RED HAT INC

**Earnings, 9 mos. to Nov 30(Consol. - \$):**

	2017	2016
Net Sales	1,890,902,000	1,576,192,000
Cost & expenses	1,807,549,000	1,544,943,000
Operating income	340,580,000	238,020,000
Interest income	13,469,000	10,167,000
Interest expense	18,346,000	17,820,000
Other income (expense), net	(3,033,000)	(1,860,000)
Net before taxes	332,670,000	228,507,000
Income taxes	61,315,000	40,607,000
<b>Net income</b>	<b>271,355,000</b>	<b>187,900,000</b>
Earnings common share		
Primary	\$1.53	\$1.04
Fully Diluted	\$1.48	\$1.02
Common Shares:		
Full Diluted	183,397,000	183,453,000
Year-end	177,002,948	178,715,195

#### RESOL S.A.

**Earnings, 9 mos. to Sep 30(Consol. - EuMillions):**

	2017	2016
Earnings common share		
Common Shares:		
Year-end	177,002,948	178,715,195

#### RESOLUTE FOREST PRODUCTS INC

**Acquisition Completed** On Dec. 21, 2017, Co. acquired the remaining 49% interest in Donohue Malbaie Inc., a company which owns and operates a paper machine with an annual production capacity of 224,000 metric tons of newsprint in Clermont (Quebec), from New York Times Co. for C\$20,000,000.

#### REV GROUP INC

##### Annual Report

**Consolidated Income Statement, Years Ended (\$000):**

	10/31/17	10/29/16 (revised)	10/31/15 (revised)
Net sales	2,267,783	1,925,999	1,735,081
Cost of sales	1,973,179	1,696,068	1,553,127
Gross profit	294,604	229,931	181,954
Selling, general & administrative expenses	188,257	139,771	102,309
Research & development costs	4,219	4,815	5,106
Restructuring expenses	4,516	3,521	3,869
Amortization of intangible assets	14,924	9,423	8,586
Total operating expenses	211,916	157,530	119,870
Operating income	82,688	72,401	62,084
Interest expense, net	20,747	29,158	27,272
Loss on early extinguishment of debt	(11,920)	...	...
Income before provision for income taxes - domestic	54,672	43,243	34,812
Income before provision for income taxes - foreign	(4,651)	...	...
Income before provision for			

income taxes	50,021	43,243	34,812
Current federal income taxes	12,101	12,564	13,970
Current state income taxes	3,662	4,147	3,290
Current foreign income taxes	3	...	...
Current income taxes	15,766	16,711	17,260
Deferred federal income taxes	4,586	(2,250)	(4,749)
Deferred state income taxes	(133)	(1,411)	(576)
Deferred foreign income taxes	(1,569)	...	...
Deferred income taxes	2,884	(3,661)	(5,325)
Provision (benefit) for income taxes	18,650	13,050	11,935
<b>Net income (loss)</b>	<b>31,371</b>	<b>30,193</b>	<b>22,877</b>
Weighted average shares outstanding			
- basic	60,738	51,587	52,761
Weighted average shares outstanding - diluted	62,405	51,774	52,819
Year end shares outstanding	64,146	63,297	49,678
Net income (loss) per share - basic	\$0.52	\$0.59	\$0.43
Net income (loss) per share - diluted	\$0.50	\$0.58	\$0.43
Dividends declared per common share	\$0.15	...	...
Total number of employees	7,800	6,000	...
Number of stockholders	53	72	...
Foreign currency translation adjustments	(200)	...	...

Adjusted for 80-for-1 stock split, February 1, 2017; As is; Approximately; As of October 29, 2016; As of December 15, 2017

#### Consolidated Balance Sheet, Years Ended (\$000):

	10/31/17	10/29/16 (revised)
Cash & cash equivalents	17,838	10,821
Accounts receivable, net	243,242	181,239
Chassis	54,668	35,227
Raw materials	162,448	112,423
Work in process	180,148	128,145
Finished goods	68,424	59,179
Less: reserves	13,308	9,341
Inventories, net	452,380	325,633
Other current assets	13,372	12,037
Total current assets	726,832	529,730
Land & land improvements	25,493	16,247
Buildings & improvements	104,160	85,779
Machinery & equipment	88,076	56,203
Computer hardware & software	39,703	16,884
Office furniture & fixtures	4,961	9,009
Construction in progress	34,784	23,445
Property, plant & equipment, gross	297,177	207,567
Less: accumulated depreciation	80,094	61,145
Property, plant & equipment, net	217,083	146,422
Goodwill	133,235	84,507
Intangible assets, net	167,887	124,040
Other long-term assets	9,395	4,320
Total assets	1,254,432	889,019
Current portion of long-term debt	750	...
Accounts payable	217,267	129,481
Customer advances	95,774	87,627
Accrued warranty	26,047	22,693
Payroll & related benefits & taxes	21,617	27,775

Incentive compensation	11,740	11,715
Customer sales program	6,097	3,549
Restructuring costs	638	359
Interest payable	1,537	9,444
Income taxes payable	11,168	8,716
Stock options	...	9,117
Dividends payable	3,210	...
Other current liabilities	14,234	21,128
Other current liabilities	70,241	91,803
Total current liabilities	410,079	331,604
Senior secured notes	...	176,040
ABL facility	157,000	80,000
Term loan	72,855	...
Less: current maturities	750	...
Long-term debt, less		
current maturities	229,105	256,040
Deferred income taxes	22,527	17,449
Other long-term		
liabilities	20,281	23,710
Total liabilities	681,992	628,803
Contingently redeemable		
common stock	...	22,293
Common stock - class A	...	7
Common stock - class B	...	43
Common stock	64	...
Additional paid-in		
capital	531,988	206,179
Retained earnings		
(accumulated deficit)	40,353	31,655
Increase (decrease) in		
fair value of derivatives	54	(20)
Translation adjustment	(107)	...
Other accumulated other		
comprehensive income		
(loss)	88	59
Accumulated other		
comprehensive income		
(loss)	35	39
Total stockholders'		
equity (deficit)	572,440	237,923

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. REV Group Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. REV Group Inc common.

No dividends paid.

#### REX AMERICAN RESOURCES CORP

##### Earnings, 9 mos. to Oct 31(Consol. - \$000):

	2017	2016
Total revenues	343,051	332,212
Cost & expenses	322,542	300,103
Other income (expense), net	1,931	3,257
Income taxes	(1,043)	11,771
<b>Net income</b>	<b>24,777</b>	<b>23,969</b>
Earnings common share		
Primary	\$3.13	\$3.03
Fully Diluted	\$3.13	\$3.03
Common Shares:		
Full Diluted	6,594	6,591
Year-end	6,566	6,582

#### REXNORD CORP (NEW)

**Acquisition Development** On Jan. 8, 2018, Co. announced that it has entered into a definitive agreement to acquire Centa Power Transmission (Centa Antriebe Kirschev GmbH), a leading manufacturer of premium flexible couplings and drive shafts for industrial, marine, rail and power generation applications. Terms of the transaction were not disclosed.

#### RISE GOLD CORP

**Annual Meeting Development** On Dec. 22, 2017, Co. scheduled its annual Meeting of Shareholders for Tuesday, Jan. 23, 2018, at 11:00 a.m., at the offices of the Corporation, Suite 488, 1090 West Georgia Street, Vancouver, British Columbia, V6E 3V7.

#### RISE GOLD CORP

##### Earnings, 3 mos. to Oct 31(Consol. - Can\$):

	2017	2016
Cost & expenses	594,306	297,152
<b>Net income</b>	<b>(594,306)</b>	<b>(297,152)</b>
Earnings common share		
Primary	Can\$(0.01)	Can\$(0.01)

Fully Diluted	Can\$(0.01)	Can\$(0.01)
Common Shares:		
Full Diluted	67,481,151	33,261,913
Year-end	66,707,655	33,266,261
<b>Consolidated Balance Sheet Items, as of (Can\$):</b>		
Assets:		2017
Cash & equivalents		412,302
Current assets		601,086
Net property & equip.		4,161,932
Total assets		4,763,018
Liabilities:		
Current liabilities		242,767
Stockholders' equity		4,520,251
Net current assets		358,319

#### RITE AID CORP

##### Earnings, 9 mos. to (Consol. - \$000):

	12/02/17	11/26/16
Total revenues	16,134,704	17,024,154
Cost & expenses	15,911,295	16,998,844
Operating income	223,409	25,310
Net before taxes	223,409	25,310
Income taxes	89,268	(3,824)
Income contin. oper.	134,141	29,134
<b>Net income</b>	<b>176,398</b>	<b>25,195</b>
Balance for common	176,398	25,195
Earnings common share		
Primary	\$0.17	\$0.02
Fully Diluted	\$0.17	\$0.02
Common Shares:		
Full Diluted	1,067,290	1,061,004
Year-end	1,067,887	...

#### ROCKWELL COLLINS INC

**Annual Meeting Development** On Dec. 15, 2017, Co. scheduled its annual Meeting of Shareholders for Feb. 1, 2018 at 11:00 Am CST, at The Cedar Rapids Marriott, 1200 Collins Road NE, Cedar Rapids IA 52402.

#### ROYAL NICKEL CORP

**Offering** On Jan. 12, 2018, Co. announced that it has completed the equity issuances described in its news release dated Dec. 14, 2017, by issuing 29,750,312 common shares to Auramet International LLC at a price of C\$0.16 per share and 7,704,167 common shares to other stakeholders at a price of C\$0.16 per share. Co. has also signed subscription agreements for an additional ten million shares to be issued for cash at C\$0.16 per share on or before Jan. 17, 2018 as part of the previously announced restructuring. These financing transactions will support the completion of the ramp-up and development of the Beta Hunt Mine, including the planned doubling of nickel production in 2018.

#### RPM INTERNATIONAL INC (DE)

##### Earnings, 6 mos. to Nov 30(Consol. - \$000):

	2017	2016
Net Sales	2,660,810	2,442,833
Cost & expenses	2,351,795	2,360,987
Operating income	264,465	41,618
Interest income	2,191	2,233
Interest expense	53,169	45,683
Other income (expense), net	1,531	(476)
Gains or losses	4,897	3,698
Net before taxes	264,465	41,618
Income taxes	51,704	(1,520)
<b>Net income</b>	<b>212,761</b>	<b>43,138</b>
Earnings common share		
Primary	\$1.59	\$0.32
Fully Diluted	\$1.56	\$0.32
Common Shares:		
Full Diluted	135,663	130,647
Year-end	133,666	133,576

#### RUBY TUESDAY INC

**Sale Completed** On Dec. 21, 2017, Co. was acquired by NRD Capital Management LLC in exchanged for \$2.40 in cash for each of Co.'s common shares.

#### RYE PATCH GOLD CORP

**Financing Development** On Jan. 3, 2018, Co. reported that in Dec., 2017, Co. completed its US\$4,000,000 principal repayment and paid US\$609,000 in interest pursuant to its credit agreement with Macquarie Bank Limited. An aggregate of US\$5,100,000 in principal repayments was made in 2017, reducing the outstanding principal balance to US\$21,800,000. The credit facility was used in the construction and re-start of Co.'s flagship Florida Canyon mine in Pershing County, NV.

#### RYE PATCH GOLD CORP

**Offering** On Jan. 17, 2018, Co. entered into an agreement with PI Financial Corp., as lead underwriter on behalf of a syndicate of underwriters (collectively, the "Underwriters"), under which the Underwriters have agreed to purchase, on a bought deal private placement basis 11,538,500 units (the "Units") of Co. at a price of \$1.30 per Unit, for aggregate gross proceeds of \$15,000,050 (the "Offering"). Each Unit will be comprised of one common share and one transferable common share purchase warrant (a "Warrant"). Each Warrant will entitle the holder thereof to acquire one common share of Co. at a price of \$1.65 for a period of 24 months following the closing of the Offering. Co. has also granted the Underwriters the option to increase the size of the Offering by up to 3,846,200 Units to cover over-allotments, exercisable in whole or in part at up to 48 hours prior to the closing date of the Offering, for additional gross proceeds of up to \$5,000,060.

#### SAILPOINT TECHNOLOGIES HOLDINGS INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31

##### (\$000):

	2016	2015
Revenue - licenses	54,395	44,124
Revenue - subscription	49,364	29,930
Revenue - services & other	28,653	21,302
Total revenues	132,412	95,356
Cost of revenue - licenses	4,278	4,293
Cost of revenue - subscription	13,051	9,815
Cost of revenue - services & other	19,709	15,151
Total cost of revenue	37,038	29,259
Gross profit	95,374	66,097
Research & development	24,358	19,965
General & administrative expenses	9,680	7,474
Sales & marketing	58,607	46,831
Total operating expenses	92,645	74,270
Income (loss) from operations	2,729	(8,173)
Interest expense, net	7,277	3,883
Other income (expense), net	(610)	(1,365)
Total other income (expense), net	(7,887)	(5,248)
Income before income taxes - Domestic	(2,435)	(14,727)
Income before income taxes - Foreign	(2,723)	1,306
Income (loss) before provision for income taxes	(5,158)	(13,421)
Current state income taxes	21	8
Current foreign income taxes	531	704
Current income taxes	552	712
Deferred federal income taxes	(1,315)	(3,222)
Deferred state income taxes	(118)	(99)
Deferred foreign income taxes	(1,104)	(5)
Deferred income taxes (benefit)	(2,537)	(3,326)
Provision income tax (benefit)	(1,985)	(2,614)
<b>Net income (loss)</b>	<b>(3,173)</b>	<b>(10,807)</b>
Accretion of dividends on redeemable convertible preferred stock	23,618	21,597
Net income (loss) attributable to common stockholders	(26,791)	(32,404)
Weighted average shares outstanding - basic	45,933	43,929
Weighted average shares outstanding - diluted	45,933	43,929
Year end shares outstanding	46,397	44,736
Net earnings (loss) per share - basic	\$(0.58)	\$(0.74)
Net earnings (loss) per share - diluted	\$(0.58)	\$(0.74)

Total number of employees ..... 765  
 Number of common stockholders ..... 268

As of September 30, 2017; As is; As of October 31, 2017

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):**

	2016	2015
Cash & cash equivalents	18,214	14,896
Restricted cash	58	53
Accounts receivable, net	48,791	31,546
Prepaid expenses	2,783	1,694
Prepaid insurance	447	335
Prepaid commissions	3,753	2,520
Other prepaid expenses & other current assets	711	366
Prepaid expenses & other current assets	7,694	4,915
Total current assets	74,757	51,410
Computer equipment	2,618	1,713
Other property & equipment	528	426
Total property & equipment, gross	3,146	2,139
Less: Accumulated depreciation	1,291	642
Property & equipment, net	1,855	1,497
Deferred tax assets	428	...
Prepaid expenses	546	...
Deposits	115	117
Note receivable	319	...
Other non-current assets	9,780	117
Goodwill	219,377	219,377
Intangible assets, net	90,013	99,103
Total assets	387,410	371,504
Accounts payable	787	1,049
Commissions	4,943	4,526
Bonus	2,895	2,327
Payroll & related benefits	988	994
Interest	794	270
Partner & customer programs	615	579
Sales & other taxes	615	293
Employee travel expenses	213	232
Consulting & professional services	188	746
Other accrued expenses & other liabilities	1,854	1,296
Accrued expenses & other liabilities	13,105	11,263
Income taxes payable	818	657
Deferred revenues	49,850	31,576
Current portion of long term debt	...	10,000
Related party payable	...	459
Total current liabilities	64,560	55,004
Deferred tax liability, non-current	95	2,198
Long-term debt, net of current portion	107,344	99,770
Other long-term liabilities	54	181
Deferred revenue, non-current	5,254	3,312
Total liabilities	177,307	160,465
Redeemable convertible preferred stock	223,987	222,898
Common stock	5	4
Additional paid-in capital	3,739	2,592
Retained earnings (accumulated deficit)	(17,628)	(14,455)
Total stockholders' equity (deficit)	(13,884)	(11,859)
Total redeemable convertible preferred stock & stockholders' deficit	210,103	211,039

**Recent Dividends:**

1. SailPoint Technologies Holdings Inc common.

No dividends paid.

**Annual Dividends:**

1. SailPoint Technologies Holdings Inc common.

No dividends paid.

**SALLY BEAUTY HOLDINGS INC**

**Annual Meeting Development** On Dec. 15, 2017, Co. scheduled its annual Meeting of Shareholders for Thursday, Feb. 1, 2018, at 9:00 a.m., local time, at the Sally Support Center, 3001 Colorado Boulevard, Denton, TX 76210.

**SAN JUAN BASIN ROYALTY TRUST**

**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2017	2016
Total revenues	30,184,804	9,119,904
Cost & expenses	1,220,375	2,408,031
Other income (expense), net	...	(463,687)
<b>Net income</b>	<b>28,964,429</b>	<b>6,248,186</b>
Earnings common share		
Primary	\$0.62	\$0.13
Common Shares:		
Year-end	46,608,796	46,608,796

**SANDRIDGE ENERGY INC**

**Termination of Agreement** On Dec. 28, 2017, Co. announced that it has agreed with Bonanza Creek Energy, Inc. ("Bonanza Creek") to terminate its previously announced agreement to acquire Bonanza Creek. After consultation with Co.'s biggest shareholders, it became clear that Co. would not receive approval for the transaction at the planned special meeting. After careful consideration, the decision was unanimously approved by Co.'s Board of Directors and an agreement was reached with Bonanza Creek to mutually terminate the merger agreement. As part of the mutual termination agreement, Co. will reimburse Bonanza Creek for transaction related expenses up to \$3,700,000. This payment is consistent with Co.'s obligation under the merger agreement should the transaction have been rejected by Co.'s shareholders at the special meeting.

**SCOTTS MIRACLE-GRO CO (THE)**

**Annual Meeting Development** On Dec. 14, 2017, Co. announced that its Annual Meeting of Shareholders will be held on Jan. 26, 2018, at 9:00 A.M. Eastern Time, via live webcast by visiting [www.virtualshareholdermeeting.com/SMG2018](http://www.virtualshareholdermeeting.com/SMG2018).

**SIFCO INDUSTRIES INC.**

**Annual Meeting Development** On Dec. 20, 2017, Co. announced that its Annual Meeting of Stockholders will be held on Jan. 31, 2018 at 9:30 a.m. local time at the Great Lakes Room, 200 Public Square 3rd Floor, Cleveland, OH, 44114.

**SIFCO INDUSTRIES INC.**

**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$000):**

	2017	2016	2015
Net sales	121,458	119,121	109,301
Cost of goods sold	108,094	107,039	93,569
Gross profit	13,364	12,082	15,732
Selling, general & administrative expenses	17,773	17,359	19,167
Goodwill impairment	...	4,164	...
Amortization of intangible assets	2,168	2,593	2,245
Loss (gain) on disposal or impairment of operating assets	4,957	31	63
Operating income (loss)	(11,534)	(12,065)	(5,743)
Interest income	56	51	10
Interest expense	2,208	1,715	584
Foreign currency exchange loss (gain), net	(47)	(33)	(215)
Other income (expense), net	593	429	507
Income (loss) before income taxes - U.S.	(15,574)	(11,506)	(6,373)
Income (loss) before income taxes - non-U.S.	2,434	(1,827)	348
Income (loss) from continuing operations before income tax			
provision (benefit)			
Current U.S. federal income tax provision (benefit)	(64)	(2,687)	(2,560)
Current U.S. state & local income tax provision (benefit)	(11)	(111)	55
Current non-U.S. income tax provision (benefit)	951	94	338
Total current tax provision (benefit)	876	(2,704)	(2,167)
Deferred U.S. federal income tax provision (benefit)	147	1,481	(277)
Deferred U.S. state & local federal income tax provision (benefit)	5	69	(83)
Deferred non-U.S. income tax provision (benefit)	41	(844)	83
Total deferred income tax provision (benefit)	193	706	(277)
Income tax provision (benefit)	1,069	(1,998)	(2,444)
Income (loss) from continuing operations	...	...	(3,581)
Income (loss) from discontinued operations, net of tax	...	...	709
<b>Net income (loss)</b>	<b>(14,209)</b>	<b>(11,335)</b>	<b>(2,872)</b>
Weighted average shares outstanding - basic	5,487	5,475	5,438
Weighted average shares outstanding - diluted	5,487	5,475	5,438
Year end shares outstanding	5,596	5,525	5,468
Income (loss) per share from continuing operations - basic	...	...	\$(0.66)
Income (loss) per share - discontinued operations - basic	...	...	\$0.13
Net income (loss) per share - basic	\$(2.59)	\$(2.07)	\$(0.53)
Net income (loss) per share from continuing operations - diluted	...	...	\$(0.66)
Income (loss) per share - discontinued operations - diluted	...	...	\$0.13
Net income (loss) per share - diluted	\$(2.59)	\$(2.07)	\$(0.53)
Total number of employees	491	607	593
Number of common stockholders	447	545	524
Foreign currency translation adjustments	1,016	108	120

provision (benefit) ... (13,140) (13,333) (6,025)

Current U.S. federal income tax provision (benefit) ... (64) (2,687) (2,560)

Current U.S. state & local income tax provision (benefit) ... (11) (111) 55

Current non-U.S. income tax provision (benefit) ... 951 94 338

Total current tax provision (benefit) ... 876 (2,704) (2,167)

Deferred U.S. federal income tax provision (benefit) ... 147 1,481 (277)

Deferred U.S. state & local federal income tax provision (benefit) ... 5 69 (83)

Deferred non-U.S. income tax provision (benefit) ... 41 (844) 83

Total deferred income tax provision (benefit) ... 193 706 (277)

Income tax provision (benefit) ... 1,069 (1,998) (2,444)

Income (loss) from continuing operations ... (3,581)

Income (loss) from discontinued operations, net of tax ... 709

**Net income (loss)** ... (14,209) (11,335) (2,872)

Weighted average shares outstanding - basic ... 5,487 5,475 5,438

Weighted average shares outstanding - diluted ... 5,487 5,475 5,438

Year end shares outstanding ... 5,596 5,525 5,468

Income (loss) per share from continuing operations - basic ... \$(0.66)

Income (loss) per share - discontinued operations - basic ... \$0.13

Net income (loss) per share - basic ... \$(2.59) \$(2.07) \$(0.53)

Net income (loss) per share from continuing operations - diluted ... \$(0.66)

Income (loss) per share - discontinued operations - diluted ... \$0.13

Net income (loss) per share - diluted ... \$(2.59) \$(2.07) \$(0.53)

Total number of employees ... 491 607 593

Number of common stockholders ... 447 545 524

Foreign currency translation adjustments ... 1,016 108 120

Reclassified to conform with 2017 presentation; As is; Approximately; As of October 31, 2017; As of October 31, 2016; As of October 31, 2015

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):**

	2017	2016	2015
Cash & cash equivalents	1,399	471	471
Receivables, gross	26,224	25,864	25,864
Allowance for doubtful accounts	330	706	706

Receivables, net .....	25,894	25,158
Raw materials & supplies .....	6,108	7,724
Work-in-process .....	7,650	10,459
Finished goods .....	6,623	10,313
Inventories, net .....	20,381	28,496
Refundable income taxes .....	292	1,773
Prepaid expenses & other current assets .....	1,644	2,177
Current assets of business held for sale .....	2,524	...
Total current assets .....	52,134	58,075
Land .....	1,005	979
Buildings .....	15,084	15,393
Machinery & equipment .....	75,080	82,665
Property, plant & equipment, gross .....	91,169	99,037
Less: accumulated depreciation .....	51,661	50,079
Property, plant & equipment, net .....	39,508	48,958
Intangible assets, net .....	6,814	11,138
Goodwill .....	12,170	11,748
Other assets .....	261	538
Total assets .....	110,887	130,457
Current maturities of long-term debt .....	7,560	18,258
Revolver .....	18,557	12,751
Accounts payable .....	12,817	14,520
Accrued employee compensation & benefits .....	4,309	3,681
Accrued income taxes .....	901	264
Accrued legal & professional .....	497	124
Accrued workers' compensation .....	237	324
Other accrued liabilities .....	847	841
Total current liabilities .....	45,725	50,763
Revolving credit agreement .....	18,557	12,751
Foreign subsidiary borrowings .....	8,346	9,540
Capital lease obligations .....	352	153
Less: unamortized debt issuance cost .....	(47)	(241)
Subtotal term loan .....	4,013	16,188
Less: current maturities .....	26,117	31,009
Long-term debt, net of current maturities .....	5,151	7,623
Deferred income taxes .....	3,266	2,929
Pension liability .....	6,184	8,341
Other long-term liabilities .....	430	431
Common shares .....	5,596	5,525
Additional paid-in capital .....	9,519	9,219
Retained earnings (accumulated deficit) .....	44,267	58,476
Foreign currency translation adjustment, net .....	(4,607)	(5,623)
Net retirement plan liability adjustment, net .....	(4,648)	(7,197)
Interest rate swap agreement, net .....	4	(30)
Accumulated other comprehensive income (loss) .....	(9,251)	(12,850)
Total shareholders' equity (deficit) .....	50,131	60,370

⊠ Reclassified to conform with 2017 presentation; ⊡ Net of income tax benefit - Net retirement plan liability adjustment: (\$3,758,000)

#### Recent Dividends:

1. **SIFCO Industries Inc. common.**  
No dividends paid.

#### Annual Dividends:

1. **SIFCO Industries Inc. common.**  
No dividends paid.

#### SILVER SPRING NETWORKS INC

**Merger Completed** On Jan. 5, 2018, Itron, Inc. ("Itron") wholly-owned subsidiary, Ivory Merger Sub, Inc. ("Acquisition Sub"), merged with and into Co., with Co. continuing as the

surviving corporation and became a wholly-owned subsidiary of Itron. As the result of the merger, each share of common stock, par value \$0.001 per share, of Co. (each, a "Co. Share") that was outstanding as of immediately prior to the Effective Time, other than Co. Shares held by stockholders who have validly exercised their appraisal rights under Delaware law, Co. Shares held by Itron, Acquisition Sub and Co. or their respective subsidiaries or Co. Shares subject to outstanding restricted stock awards and performance stock units, was converted into the right to receive \$16.25 in cash (the "Merger Consideration"), without interest thereon. In addition, each option to purchase Co. Shares that was outstanding as of immediately prior to the Effective Time (each, a "Co. Option") was treated as follows. (a) Each unvested Co. Option that had a per share exercise price that was less than the Merger Consideration, and that was held by a service provider (other than a non-employee member of the board of directors of Co.), was assumed by Itron at the Effective Time and was converted into and became an option to acquire common stock, no par value, of Itron ("Itron Share") (each such option, an "Adjusted Option"), on the same material terms and conditions as were applicable under the corresponding Co. Option immediately prior to the Effective Time. The number of Itron Shares subject to each Adjusted Option was determined by multiplying the number of Co. Shares subject to such corresponding Co. Option by the quotient obtained by dividing (i) the Merger Consideration by (ii) a volume-weighted average of the trading prices of Itron Shares for ten trading days preceding (and including) Jan. 5, 2018 (the "Exchange Ratio"). The per share exercise price for Itron Shares issuable upon exercise of each Adjusted Option was determined by dividing the applicable per share exercise price of the corresponding Co. Option by the Exchange Ratio. (b) Each Co. Option that had a per share exercise price that was less than the Merger Consideration and that either: (i) was vested or (ii) was unvested and held by a non-employee member of the board of directors of Co., was not assumed by Itron and was cancelled at the Effective Time in exchange for a payment of an amount in cash, less applicable withholding taxes, equal to the product of the (A) aggregate number of Co. Shares subject to such Co. Option multiplied by the (B) excess of the Merger Consideration over the applicable per share exercise price of such vested Co. Option. (c) Each Co. Option, whether vested or unvested, that had a per share exercise price that was equal to or greater than the Merger Consideration, became vested and exercisable by the holder thereof and, each such Co. Option was, to the extent not exercised as of the Effective Time, cancelled at the Effective Time with no payment made therefor. Also, each Co. restricted stock unit award that was outstanding as of immediately prior to the Effective Time (each, a "Co. RSU") was treated as follows. (a) Each unvested Co. RSU that was held by a service provider (other than Co. RSUs held by a non-employee member of the board of directors of Co.) was assumed by Itron at the Effective Time and converted into a restricted stock unit to receive, on substantially the same terms and conditions as were previously applicable to such Co. RSU, a number of Itron Shares equal to the number of Co. Shares that were subject to such Co. RSU multiplied by the Exchange Ratio (each, an "Adjusted RSU"). (b) Each vested Co. RSU and each unvested Co. RSU held by a non-employee member of the board of directors of Co. was not assumed by Itron and at the Effective Time was converted into the right to receive the Merger Consideration in cash, less applicable withholding taxes, for each Co. Share subject to such Co. RSU. Also, At the Effective Time, each Co. performance stock unit award (each, a "Co. PSU") that was outstanding as of immediately prior to the Effective Time was treated as follows. (a) Each Co. PSU granted during 2015 (each, a "Co. 2015 PSU") that was outstanding as of immediately prior to the Effective Time terminated without the payment of any consideration therefor and the holders of such terminated Co. 2015 PSUs ceased to have any rights with respect thereto. (b) For each Co. PSU granted during 2017 (each, a "Co. 2017 PSU"), that was outstanding as of immediately prior to the Effective Time, the performance conditions were deemed satisfied at 100% of the target level of achievement and (i) the portion of each such Co. 2017 PSU that was outstanding and unvested as to service-based vesting conditions was treated as an Adjusted RSU, and (ii) the portion of each Co. 2017 PSU that was outstanding and vested as to both performance conditions and service-based conditions was cancelled and automatically converted at the Effective Time into the right to receive the Merger Consideration in cash, less applicable withholding taxes, for each Co. Share subject to such fully-vested Co. PSU. The aggregate total purchase price (net of acquired cash) paid by Itron pursuant to the Merger Agreement was approximately \$830,000,000. Effective as of the Effective Time, Co. changed its name to "Itron Networked Solutions, Inc."

#### SILVERCREST METALS INC

**Official Changes** On Jan. 3, 2018, Co. announced the appointment of Mr. Christopher Ritchie as Co.'s President, effective Jan. 1, 2018.

#### SILVERCREST METALS INC

**Options Granted** On Jan. 3, 2018, Co. granted stock options under its Stock Option Plan to Mr. Christopher Ritchie, Co.'s President, for the purchase of 500,000 common shares of Co. at an exercise price of C\$1.84 per share for a five year term expiring Jan. 2, 2023. The stock options vest as to 25% of the optioned shares on each of Apr. 2, 2018, July 2, 2018, Oct. 2, 2018, and Jan. 2, 2019, and are subject to necessary regulatory approvals.

#### SILVERCREST METALS INC

**Options Granted** On Jan. 4, 2018, Co. announced the grant of stock options under its Stock Option Plan to purchase an aggregate of 955,000 common shares of Co. at an exercise price of C\$1.94 per share for a five year term expiring Jan. 4, 2023. The stock options were granted to directors, officers, employees and consultants of Co. and are subject to necessary regulatory approvals. The stock options shall vest as to 25% of the Optioned Shares on each of Apr. 4, 2018, July 4, 2018, Oct. 4, 2018 and Jan. 4, 2019, respectively.

#### SILVERCREST METALS INC

**Private Placement** On Jan. 3, 2018, Co. announced that it has entered into a private placement agreement with Mr. Christopher Ritchie, Co.'s President, for C\$749,988 comprised of 451,800 units at a price of C\$1.66 per unit. Each unit consists of one common share and one-half of one common share purchase warrant, with each whole warrant exercisable for one common share of Co. at a price of C\$2.29 for two years. Co. intends to use the proceeds of the private placement for general working capital purposes. The securities will be subject to a hold period of four-months and one day. No finder's fees is payable on this private placement. The private placement is subject to the approval of the TSX Venture Exchange.

#### SILVERCREST METALS INC

**Private Placement** On Jan. 18, 2018, Co. announced that the non-brokered private placement of \$749,988 announced Jan. 3, 2018 with Mr. Christopher Ritchie, Co.'s President, has completed. The private placement, which closed on Jan. 17, 2018, is comprised of 451,800 units at a price of C\$1.66 per unit for gross proceeds of C\$749,988. Each unit consists of one common share and one half of one common share purchase warrant, with each whole warrant being exercisable for one common share of Co. at a price of C\$2.29 per share for a term of two years. No finder's fee was paid in connection with this placement.

#### SITEONE LANDSCAPE SUPPLY INC

**Acquisition Completed** On Jan. 3, 2018, Co. acquired Pete Rose, Inc. Terms of the transaction were not disclosed.

#### SITEONE LANDSCAPE SUPPLY INC

**Acquisition Development** On Dec. 18, 2017, Co. has entered into a definitive agreement to acquire Pete Rose, Inc. The deal is scheduled to close in January 2018, subject to the satisfaction of customary closing conditions. Terms of the transaction were not disclosed.

#### SKYLINE CORP

**Earnings, 6 mos. to (Consol. - \$000):**

	12/03/17	11/30/16
Net Sales .....	116,227	125,402
Cost & expenses .....	111,472	125,081
Operating income .....	4,755	321
Interest expense .....	184	172
<b>Net income</b> .....	4,571	149
Earnings common share		
Primary .....	\$0.54	\$0.02
Fully Diluted .....	\$0.54	\$0.02
Common Shares:		
Full Diluted .....	8,531	8,513
Year-end .....	8,391	8,391

#### SKYLINE CORP

**Merger Development** On Jan. 5, 2018, Co. and Champion Enterprises Holdings, LLC ("Champion"), the parent company of Champion Home Builders, Inc., announced that they have entered into a definitive agreement for the two companies to combine their operations. Under the terms of the agreement, Champion will contribute 100% of the shares of its operating subsidiaries, Champion Home Builders, Inc. and CHB International B.V., to Co. In exchange, Co. is currently expected to issue approximately 47,800,000 shares to Champion, representing 84.5% of the common stock of the combined company on a fully-diluted basis. Prior to closing, Co. expects to declare a dividend to its existing shareholders of its excess net cash available for distribution under the agreement after certain transactional expenses.

#### SOLARWINDOW TECHNOLOGIES INC

**Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Selling, general & administrative expenses	2,779,325	2,318,443	2,432,158
Research & development expense	950,470	822,922	683,132
Total operating expenses	3,729,795	3,141,365	3,115,290
Income (loss) from operations	(3,729,795)	(3,141,365)	(3,115,290)
Interest expense	312,185	308,983	250,348
Accretion of debt discount	1,311,445	2,335,954	4,727,106
Change in fair value of derivative liability	...	1,714,395	...
Loan conversion inducement expense	...	565,406	...
Total other income (expense)	(1,623,630)	(1,495,948)	(4,977,454)
<b>Net income (loss)</b>	<b>(5,353,425)</b>	<b>(4,637,313)</b>	<b>(8,092,744)</b>
Weighted average shares outstanding - basic	31,299,979	27,295,540	25,131,836
Weighted average shares outstanding - diluted	31,299,979	27,295,540	25,131,836
Year end shares outstanding	34,329,691	28,500,221	26,572,615
Net earnings (loss) per share - basic	\$(0.17)	\$(0.17)	\$(0.32)
Net earnings (loss) per share - diluted	\$(0.17)	\$(0.17)	\$(0.32)
Total number of employees	3	3	3
Number of common stockholders	85	77	43

<sup>1</sup> Reclassified to conform with 2016 presentation; <sup>2</sup> Approximately; <sup>3</sup> As of November 1, 2017; <sup>4</sup> As of November 7, 2016; <sup>5</sup> As of December 8, 2015

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

	2017	2016
		(revised)
Cash & cash equivalents	670,853	2,509,215
Deferred research & development costs	91,204	349,302
Prepaid expenses & other current assets	16,698	15,752
Total current assets	778,755	2,874,269
Fixed assets, gross	106,134	60,586
Less: accumulated depreciation	53,181	39,255
Equipment, net	52,953	21,331
Total assets	831,708	2,895,600
Accounts payable	230,184	184,743
Interest payable to related party	...	66,401
Bridge note payable to related party	...	525,298
Convertible promissory note payable to related party	...	18,146
Total current liabilities	230,184	794,588
Bridge note payable to related party	600,000	...
Convertible promissory notes payable to related party	2,586,623	1,349,880
Interest payable to related party	1,046,377	669,244
Total long term liabilities	4,233,000	2,019,124
Total liabilities	4,463,184	2,813,712
Common stock	34,330	28,500
Additional paid-in capital	35,363,946	33,729,715
Retained earnings (accumulated deficit)	(39,029,752)	(33,676,327)
Total stockholders' equity (deficit)	(3,631,476)	81,888

equity (deficit) (3,631,476) 81,888

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> Net of discount - bridge note payable to related party: \$74,702; <sup>3</sup> Net of discount - convertible promissory notes payable to related party: 413,377; <sup>4</sup> Net of discount - convertible promissory notes payable to related party: \$1,650,120

**Recent Dividends:**

**1. SolarWindow Technologies Inc common.**  
No dividends paid.

**Annual Dividends:**

**1. SolarWindow Technologies Inc common.**  
No dividends paid.

**SOLARWINDOW TECHNOLOGIES INC****Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2017	2016
Cost & expenses	2,259,990	1,282,132
Operating income	(2,259,990)	(1,282,132)
Other income (expense), net	(345,147)	(364,059)
<b>Net income</b>	<b>(2,699,153)</b>	<b>(1,722,529)</b>
Earnings common share		
Primary	\$(0.08)	\$(0.06)
Fully Diluted	\$(0.08)	\$(0.06)
Common Shares:		
Full Diluted	35,373,077	28,566,605
Year-end	35,900,419	28,666,741

**Consolidated Balance Sheet Items, as of (\$):**

	2017
Assets:	
Cash & equivalents	2,802,044
Current assets	2,942,862
Net property & equip.	49,116
Total assets	2,991,978
Liabilities:	
Current liabilities	310,295
Long-term debt	1,857,505
Stockholders' equity	(916,215)
Net current assets	2,632,567

**SPECTRUM BRANDS HOLDINGS INC**

**Interest Sale Development** On Jan. 16, 2018, Energizer Holdings, Inc. announced that it has entered into a definitive agreement to acquire Co.'s Global Battery and Portable Lighting Business ("Spectrum Batteries") for \$2,000,000,000 in cash. The transaction is subject to customary closing conditions, including regulatory approvals. The acquisition is expected to close prior to the end of calendar 2018.

**SRC ENERGY INC**

**Acquisition Completed** On Dec. 15, 2017, Co. acquired approximately 30,200 net acres of undeveloped acreage and producing properties in Weld County, CO, from Noble Energy, Inc. and one of its subsidiaries for a cash purchase price of \$568,000,000, before certain customary adjustments.

**STEELCASE, INC.****Earnings, 9 mos. to (Consol. - \$000):**

	11/24/17	11/25/16
Total revenues	2,282,800	2,263,300
Cost & expenses	2,160,200	2,113,500
Operating income	122,600	149,800
Interest expense	13,000	12,900
Other income (expense), net	9,100	5,200
Gains or losses	1,100	1,200
Foreign currency	(3,000)	2,800
Net before taxes	116,800	146,100
Income taxes	36,100	47,300
<b>Net income</b>	<b>80,700</b>	<b>98,800</b>
Balance for common	79,100	96,900
Earnings common share		
Primary	\$0.68	\$0.82
Fully Diluted	\$0.67	\$0.81
Common Shares:		
Full Diluted	117,300	119,200
Year-end	116,137	117,319

**SUNEDISON INC**

**Bankruptcy Proceedings** On Jan. 2, 2018, the U.S. Bankruptcy Court approved Co.'s motion for entry of an order subordinating and reclassifying claims based on the purchase or sale of securities of the Debtors or their affiliates. As previously reported, "Consistent with section 510(b) of the Bankruptcy Code and the express terms of the Debtors' confirmed Plan the 510(b) Claims should be subordinated to all other creditor claims and reclassified as Class 6 'Other Subordinated Claims' because such

claims purport to be based on the purchase or sale of securities of the Debtors or an affiliate of the Debtors or a claim for reimbursement or contribution in connection with such claims. Ordinarily, a party seeking to subordinate a claim must request such relief by way of commencing an adversary proceeding, except where, as here, the confirmed Plan expressly provides for the subordination of section 510(b) claims and separately classifies such claims for treatment purposes. Accordingly, the Debtors file this Motion in an abundance of caution to give express effect to the terms and conditions of the Plan."

**SUNEDISON INC**

**Bankruptcy Proceedings** On Jan. 2, 2018, Co.'s Second Amended Joint Plan of Reorganization became effective, and Co. emerged from Chapter 11 protection. The U.S. Bankruptcy Court confirmed the Plan on Jan. 28, 2017. According to a corporate release, Co. completed more than \$2,300,000,000 of gross asset sales during the Chapter 11 proceeding, including the sale of its interests in non-debtor affiliates TerraForm Power and TerraForm Global (together, "Yieldcos"). John S. Dubel, Co.'s chief executive officer and chief restructuring officer, states, "Co. sincerely appreciate the support and cooperation of its financial stakeholders, advisors, creditors, and other parties involved in Co.'s Chapter 11 process, including Co.'s first and second lien lenders, the official committee of unsecured creditors, and the Yieldcos." Richard Katz will serve as chairman and C.E.O. of the reorganized company. This renewable energy developer, financier, owner and operator filed for Chapter 11 protection on Apr. 21, 2016, listing \$11,500,000,000 in prepetition assets.

**SUPERVALU INC****Earnings, 9 mos. to (Consol. - \$000):**

	12/02/17	12/03/16
Net Sales	11,742,000	9,573,000
Cost & expenses	11,643,000	9,425,000
Operating income	99,000	148,000
Interest expense	103,000	141,000
Other income (expense), net	2,000	3,000
Net before taxes	(2,000)	10,000
Income taxes	(7,000)	(11,000)
Income contin. oper.	5,000	21,000
<b>Net income</b>	<b>13,000</b>	<b>54,000</b>
Earnings common share		
Primary	\$0.32	\$1.34
Fully Diluted	\$0.31	\$1.33
Common Shares:		
Full Diluted	38,000	38,000
Year-end	38,000	38,286

**Earnings common share**

Primary	\$0.32	\$1.34
Fully Diluted	\$0.31	\$1.33
Common Shares:		
Full Diluted	38,000	38,000
Year-end	38,000	38,286

**TEKMODO INDUSTRIES INC**

**Non-Binding Letter Agreement** On Jan. 19, 2018, Co. announced that it is pursuing a non-binding letter agreement dated Jan. 18, 2018, pursuant to which Co. would sell all of its operating subsidiaries to Mr. Vogel. As contemplated in the agreement, Co. proposes to sell all of the issued and outstanding units of TekModo LLC ("TML") and TekModo Structures LLC ("TSL"), and common shares of EcoCarbon Technologies USA ("EcoCarbon") together with TML and TSL, the "Subsidiaries"). Under the terms of the non-binding letter agreement, Mr. Vogel has agreed to: (i) advance, prior to closing, up to an additional US\$300,000 as an interim loan (the "Interim Loan") accruing interest at the rate of 12% per annum. The Interim Loan is in addition to the Existing Loan and Mr. Vogel has advanced the first US\$175,000 on account of that Interim Loan. The amount of the Interim Loan may be increased, as required by mutual agreement between Co. and Mr. Vogel; (ii) pay US\$100,000 to Co. on closing; (iii) assign all or a portion of the Existing Loan and/or the Interim Loan to the Subsidiaries and release Co. from its obligations under both loans; and (iv) obtain a release from Co.'s bank for Co.'s guarantee on the equipment loan in the approximate amount of US\$900,000. The Interim Loan will allow Co. to continue its operations seamlessly in the short term, pending the signing of a definitive agreement with Mr. Vogel or the identification of a strategic alternative.

**TEL INSTRUMENT ELECTRONICS CORP.**

**Annual Meeting Development** On Dec. 15, 2017, Co. scheduled its annual Meeting of Shareholders for Wednesday, Jan. 17, 2018 at 4:00 p.m. EST, at Co.'s principal office, One Branca Road, East Rutherford, NJ.

**TEL INSTRUMENT ELECTRONICS CORP.****Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2017	2016
Net Sales	5,329,242	10,418,398
Cost & expenses	8,691,548	9,671,687
Operating income	(3,362,306)	746,711
Other income (expense), net	182,678	251,203
Net before taxes	(3,206,680)	959,868

Income taxes	277,504	
<b>Net income</b>	(3,206,680)	682,364
Earnings common share		
Primary	\$(0.98)	\$0.21
Fully Diluted	\$(0.98)	\$0.20
Common Shares:		
Full Diluted	3,255,887	3,267,192
Year-end	3,255,887	3,255,887

**TEMPUR SEALY INTERNATIONAL, INC.**

**Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2017	2016
Net Sales	2,106,200	2,357,800
Cost & expenses	1,895,500	2,049,800
Operating income	210,700	308,000
Other income (expense), net	8,400	(47,200)
Net before taxes	142,900	195,800
Income taxes	48,000	60,200
<b>Net income</b>	94,900	135,600
Earnings common share		
Primary	\$1.91	\$2.31
Fully Diluted	\$1.89	\$2.28
Common Shares:		
Full Diluted	54,600	60,800
Year-end	54,181	57,901

**TENET HEALTHCARE CORP.**

**Interest Sale Completed** On Jan. 11, 2018, Co. sold its two acute care hospitals, Hahnemann University Hospital and St. Christopher's Hospital for Children, and other related operations in Philadelphia, PA, including physician practices to affiliates of Paladin Healthcare Capital for \$170,000,000, which was subject to customary purchase price adjustments and included a \$17,500,000 secured promissory note.

**TETRA TECHNOLOGIES, INC.**

**Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2017	2016
Total revenues	592,734	521,542
Cost & expenses	598,970	667,492
Operating income	(22,919)	(199,179)
Interest expense	42,749	43,299
Other income (expense), net	26,066	(9,930)
Net before taxes	(22,919)	(199,179)
Income taxes	4,290	1,804
<b>Net income</b>	(27,209)	(200,983)
Earnings common share		
Primary	\$(0.09)	\$(1.53)
Fully Diluted	\$(0.09)	\$(1.53)
Common Shares:		
Full Diluted	114,435	85,093
Year-end	115,912	89,869

**THERMO FISHER SCIENTIFIC INC**

**Acquisition Completed** On Dec. 29, 2017, Co. acquired Phenom-World, a leader in desktop scanning electron microscopy (SEM) solutions. Thermo Fisher will integrate the business into Thermo Fisher's Analytical Instruments segment. Terms of the transaction were not disclosed.

**THOR INDUSTRIES, INC.**

**Earnings, 3 mos. to Oct 31(Consol. – \$):**

	2017	2016
Net Sales	2,231,668,000	708,531,000
Cost & expenses	2,032,746,000	574,089,000
Operating income	187,091,000	115,800,000
Other income (expense), net	2,758,000	1,980,000
Net before taxes	187,091,000	115,800,000
Income taxes	58,685,000	37,055,000
<b>Net income</b>	128,406,000	78,745,000
Earnings common share		
Primary	\$2.44	\$1.50
Fully Diluted	\$2.43	\$1.49
Common Shares:		
Full Diluted	52,818,363	52,705,942
Year-end	52,694,365	52,586,041

**Consolidated Balance Sheet Items, as of (\$):**

	2017
Assets:	
Cash & equivalents	151,463,000
Inventories	517,328,000
Current assets	1,317,588,000
Net property & equip.	446,134,000
Total assets	2,709,966,000
Liabilities:	
Current liabilities	877,385,000
Long-term debt	90,000,000

Stockholders' equity	1,684,105,000
Net current assets	440,203,000

**TINKA RESOURCES LTD**

**Official Changes** On Jan. 8, 2018, Co. announced appointment of Mr. Pieter Britz to its board of directors, effective immediately, and the resignation of Ms. Yanina Barila as director.

**TINTINA RESOURCES INC**

**Official Changes** On Jan. 2, 2018, Co. announced the appointment of Mr. Alan Joscelyn to the Board of Directors of Co., replacing Ms. Megan Shroyer as an independent board member who stepped down from the board on Dec. 31, 2017.

**TOLL BROTHERS INC.**

**Annual Report**

**Consolidated Income Statement, Years Ended Oct. 31 (\$000):**

	2017	2016	2015
		(revised)	(revised)
Revenues	5,815,058	5,169,508	4,171,248
Cost of revenues	4,562,303	4,144,065	3,269,270
Selling, general & administrative expenses	607,819	535,382	455,108
Total cost & expenses	5,170,122	4,679,447	3,724,378
Income (loss) from operations	644,936	490,061	446,870
Income (loss) from unconsolidated entities	116,066	40,748	21,119
Interest income	5,988	2,443	1,939
Income from ancillary businesses	16,276	17,473	23,530
Gibraltar	2,658	6,646	10,168
Management fee income from unconsolidated entities	12,902	10,270	11,299
Retained customer deposits	5,801	5,866	5,224
Income from land sales	8,621	13,327	13,150
Other income	1,063	2,193	2,263
Other income - net	53,309	58,218	67,573
Income (loss) before income taxes	814,311	589,027	535,562
Provision (benefit) for income taxes - current	93,106	186,662	122,953
Provision (benefit) for income taxes - deferred	185,710	20,270	49,442
Income tax provision (benefit)	278,816	206,932	172,395
<b>Net income (loss)</b>	535,495	382,095	363,167
Weighted average shares outstanding - basic	162,222	168,261	176,425
Weighted average shares outstanding - diluted	169,487	175,973	184,703
Year end shares outstanding	157,205	161,783	174,847
Net earnings (loss) per share - basic	\$3.30	\$2.27	\$2.06
Net earnings (loss) per share - diluted	\$3.17	\$2.18	\$1.97
Number of full time employees	4,500	4,200	3,900
Number of common stockholders	610	638	661

□ As is; □ Approximate; □ As of September 4, 2001; □ As of December 15, 2017; □ As of December 19, 2016; □ As of December 11, 2015

**Consolidated Balance Sheet, Years Ended Oct. 31 (\$000):**

	2017	2016
		(revised)
Cash & cash equivalents	712,829	633,715
Restricted cash & investments	2,482	31,291
Land controlled for		

future communities	87,158	71,729
Land owned for future communities	1,142,870	1,884,146
Operating communities	6,051,425	5,398,092
Inventory	7,281,453	7,353,967
Property, construction & office equipment, gross	315,647	284,076
Less: accumulated depreciation	126,100	114,500
Property, construction & office equipment, net	189,547	169,576
Expected recoveries from insurance carriers & suppliers	153,774	165,696
Improvement cost receivable	99,311	85,627
Escrow cash held by Company's captive title company	45,923	138,633
Property held for rental development	146,288	81,693
Prepaid expenses	23,223	25,659
Other receivables, prepaid expenses & other assets	73,698	85,450
Receivables, prepaid expenses & other assets	542,217	582,758
Mortgage loans held for sale	132,922	248,601
Customer deposits held in escrow	102,017	53,057
Investments in unconsolidated entities	481,758	496,411
Deferred tax assets, net of valuation allowances		167,413
Total assets	9,445,225	9,736,789
Senior unsecured term loan	500,000	500,000
Credit facility borrowings		250,000
Loans payable - other	139,116	122,809
Deferred issuance costs	(1,700)	(1,730)
Senior notes	2,462,463	2,694,372
Mortgage company loan facility	120,145	210,000
Customer deposits	396,026	309,099
Accounts payable	275,223	281,955
Accrued land, land development & construction	146,168	153,264
Accrued compensation & employee benefit	149,145	138,282
Accrued escrow liability	45,209	137,396
Accrued self-insurance	149,303	126,431
Accrued warranty	329,278	370,992
Deferred income	42,798	43,488
Accrued interest	36,035	34,903
Accrued commitments to unconsolidated entities	8,870	5,637
Other accrued expenses	52,547	61,907
Accrued expenses	959,353	1,072,300
Income taxes payable	57,509	62,782
Total liabilities	4,908,135	5,501,587
Common stock	1,779	1,779
Additional paid-in capital	720,115	728,464
Retained earnings	4,474,064	3,977,297
Treasury stock, at cost	662,854	474,912
Employee retirement plans	(1,910)	(3,336)
Accumulated other comprehensive income (loss)	(1,910)	(3,336)
Total stockholders' equity	4,531,194	4,229,292
Non-controlling interests	5,896	5,910
Total equity	4,537,090	4,235,202

□ Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. Toll Brothers Inc. common.**

ExDate	Amt	Declared	Record	Payable
04/11/2017	0.08	02/21/2017	04/14/2017	04/28/2017
07/12/2017	0.08	06/20/2017	07/14/2017	07/28/2017

10/12/2017 0.08 09/19/2017 10/13/2017 10/27/2017  
01/11/2018 0.08 12/13/2017 01/12/2018 01/26/2018

**Annual Dividends:****1. Toll Brothers Inc. common.**

2017.....0.24 2018.....0.08

**TOPBUILD CORP**

**Acquisition Completed** On Jan. 10, 2018, Co. acquired ADO Products, LLC, a distributor of insulation accessories. Headquartered in Plymouth, Minnesota, ADO Products generated approximately \$27,600,000 of revenue for the twelve months ended Nov. 30, 2017. Terms of the transaction were not disclosed.

**TORO COMPANY (THE)****Annual Report**

**Consolidated Income Statement, Years Ended Oct. 31 (\$000):**

	2017	2016 (revised)	2015 (revised)
Net sales	2,505,176	2,392,175	2,390,875
Cost of sales	1,584,339	1,517,580	1,554,940
Gross profit (loss)	920,837	874,595	835,935
Selling, general, & administrative expense	565,727	540,199	536,821
Operating earnings (loss)	355,110	334,396	299,114
Interest expense	19,113	19,336	18,757
Interest income	1,359	827	494
Retail financing revenue	1,097	1,087	1,086
Foreign currency exchange rate gain (loss)	1,543	974	(324)
Gain (loss) on sale of business	...	340	...
Noncash income from finance affiliates	9,960	9,588	8,353
Litigation recovery (settlements), net	65	(1,300)	(125)
Miscellaneous income	3,293	1,284	940
Earnings (loss) before income taxes - U.S.	307,136	292,184	254,276
Earnings (loss) before income taxes - non-U.S.	46,048	38,276	36,755
Earnings (loss) before income taxes	353,184	330,460	291,031
Current provision for federal income taxes	83,091	77,685	75,496
Current provision for state income taxes	3,036	6,929	9,389
Current provision for non-U.S. income taxes	8,166	6,295	6,219
Total current provision for income taxes	94,293	90,909	91,104
Deferred provision for federal income taxes (benefit)	(8,774)	7,283	430
Deferred provision for state income taxes (benefit)	(101)	297	...
Deferred provision for non-U.S. income taxes (benefit)	49	977	(2,094)
Total deferred provision for income taxes (benefit)	(8,826)	8,557	(1,664)
Provision for income taxes	85,467	99,466	89,440
<b>Net earnings (loss)</b>	<b>267,717</b>	<b>230,994</b>	<b>201,591</b>
Weighted average shares outstanding - basic	108,312	109,834	111,130
Weighted average shares outstanding			

- diluted	111,252	111,987	113,514
Year end shares			
outstanding	106,883	108,427	109,302
Net earnings (loss) per share-basic	\$2.47	\$2.10	\$1.81
Net earnings (loss) per share-diluted	\$2.41	\$2.06	\$1.78
Dividends per common share	\$0.70	\$0.60	\$0.50
Total number of employees	6,779	6,329	6,874
Number of common stockholders	3,095	3,225	3,298
Foreign currency translation adjustments	10,127	(7,102)	(11,792)

**Consolidated Balance Sheet, Years Ended Oct. 31 (\$000):**

	2017	2016 (revised)
Cash & cash equivalents	310,256	273,555
Customer receivables, gross	178,155	159,517
Less: allowance for doubtful accounts	2,147	1,609
Customers receivables, net	176,008	157,908
Other receivables, net	7,065	5,357
Total receivables, net	183,073	163,265
Raw materials & work in process	100,077	90,463
Finished goods & service parts	295,716	274,929
Less: adjustment to LIFO value	66,801	58,358
Inventories, net	328,992	307,034
Prepaid expenses & other current assets	37,565	35,155
Total current assets	859,886	779,009
Land & land improvements	38,060	34,744
Buildings & leasehold improvements	194,995	182,121
Machinery & equipment	349,976	325,595
Tooling	197,299	200,842
Computer hardware & software	88,152	85,173
Construction in process	17,132	9,561
Property, plant & equipment, gross	885,614	838,036
Less: accumulated depreciation	650,384	615,998
Property, plant & equipment, net	235,230	222,038
Long-term deferred income taxes	64,083	57,228
Goodwill	205,029	194,782
Other intangible assets, net	103,743	108,093
Other assets	25,816	23,422
Total assets	1,493,787	1,384,572
Current portion of long-term debt	26,258	22,484
Accounts payable	211,752	174,668
Accrued warranty	74,155	72,158
Accrued advertising & marketing programs	85,934	81,315
Accrued compensation & benefit costs	58,576	52,139
Accrued insurance	6,887	7,502
Accrued interest	7,542	7,931
Other accrued liabilities	50,692	45,642
Total current liabilities	521,796	463,839
Term loan	100,750	110,500
Debentures	100,000	100,000
Senior notes	123,792	123,730
Unsecured note	10,008	19,677
Less: unamortized discounts, debt issuance		

costs & deferred charges	(2,663)	(2,946)
Less current portion	26,258	22,484
Long-term debt, less current portion	305,629	328,477
Deferred revenue	24,761	11,830
Deferred income taxes	1,726	...
Other long-term liabilities	22,783	30,391
Common stock	106,883	108,427
Retained earnings (accumulated deficit)	534,329	480,044
Foreign currency translation adjustment	(21,303)	(31,430)
Pension & retiree medical benefits	(2,012)	(6,359)
Derivative instruments	(805)	(647)
Accumulated comprehensive income (loss)	(24,120)	(38,436)
Total stockholders' equity (deficit)	617,092	550,035

Reclassified to conform with 2017 presentation

**Recent Dividends:****1. Toro Company (The) common.**

ExDate	Amt	Declared	Record	Payable
12/19/2014	0.25	12/04/2014	12/23/2014	01/12/2015
03/26/2015	0.25	03/17/2015	03/30/2015	04/13/2015
06/23/2015	0.25	05/19/2015	06/25/2015	07/13/2015
09/24/2015	0.25	09/15/2015	09/28/2015	10/13/2015
12/18/2015	0.30	12/03/2015	12/22/2015	01/11/2016
03/24/2016	0.30	03/15/2016	03/29/2016	04/12/2016
06/17/2016	0.30	05/17/2016	06/21/2016	07/12/2016
After 100% split:				
ExDate	Amt	Declared	Record	Payable
09/29/2016	0.15	09/20/2016	10/03/2016	10/14/2016
12/22/2016	0.18	12/08/2016	12/27/2016	01/12/2017
03/29/2017	0.18	03/21/2017	03/31/2017	04/12/2017
06/21/2017	0.18	05/16/2017	06/23/2017	07/12/2017
09/28/2017	0.18	09/19/2017	09/29/2017	10/12/2017
12/21/2017	0.20	12/07/2017	12/22/2017	01/10/2018

**Annual Dividends:****1. Toro Company (The) common.**

2015.....1.00 2016.....0.90  
After 100% split:  
2016.....0.15 2017.....0.70 2018.....0.20

**TORQ RESOURCES INC**

**Official Changes** On Jan. 4, 2018, Co. announced the appointment of Dr. Daniel T. McCoy, Ph.D. as Co.'s Chief Geologist.

**TOTAL SYSTEM SERVICES, INC.**

**Merger Completed** On Jan. 11, 2018, Co.'s wholly-owned subsidiary, MW CYN Merger Sub, LLC ("Merger Sub"), merged with and into Cayan Holdings LLC ("Cayan"), a payment technology company focused on integrated payment solutions and merchant acquiring, with Cayan continuing as surviving entity, and (ii) Co.'s wholly-owned subsidiary, PCP CYN Merger Sub, Inc. ("PCP Merger Sub"), merged with and into PCP MW Holding Corp. ("PCP"), an equity-holder of Cayan, with PCP continuing as the surviving entity, such that Co. became the direct or indirect sole equity-holder of PCP and Cayan. As the result Co. paid approximately \$1,050,000,000 in cash.

**TOYS R US INC.**

**Bankruptcy Proceedings** On Dec. 21, 2017, the U.S. Bankruptcy Court approved Co.'s motion to extend the exclusive period during which Co. can file a Chapter 11 plan and solicit acceptances thereof through and including July 15, 2018 and Sept. 13, 2018, respectively. As previously reported, "An extension of the Exclusivity Periods will provide the Debtors with additional time to prepare for, begin the plan negotiation process, and ultimately implement a value-maximizing restructuring. The Debtors have initiated this process and made substantial progress to date - they are working to finalize their real estate analysis and business plan - and have begun negotiations and discussions with their stakeholders. But there is much more to be done. The Debtors will use the additional time provided by the extension of the Exclusivity Periods to finalize their analyses, further discussions regarding their restructuring strategy, and engage in the multiparty negotiations that will ultimately result in the stakeholders coalescing



around a consensual plan of reorganization and emergence capital structure. Significantly, the extension of the Exclusivity Periods contemplated herein will allow the Debtors to emerge from chapter 11 prior to the next holiday season. This is in the best interests of Co. and all of the Debtors' stakeholders. The Debtors believed that the collaborative efforts of stakeholders as of Dec. 21, 2017 in these chapter 11 cases will continue into the restructuring discussions and chapter 11 plan negotiation process and will help the Debtors to accomplish a consensual restructuring on this timeline."

**TOYS R US INC.**

**Bankruptcy Proceedings** On Jan. 2, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for the period of Oct. 29, 2017 to Nov. 25, 2017. For the period, Co. reported a \$183,000,000 net loss on \$691,000,000 in net sales revenue and paid \$41,000,000 in reorganization expenses and \$274,000,000 in selling, general and administrative expenses. Co. reported \$979,554,220 in cash disbursements and \$926,187,422 in cash receipts during the period.

**TOYS R US INC.**

**Bankruptcy Proceedings** On Jan. 11, 2018, Co. filed with the U.S. Bankruptcy Court a motion for entry of an order authorizing the Debtors to provide consideration to landlords in exchange for extending the 365(d)(4) deadline and approving the extension letter. The motion explains, "As a part of the Debtors' examination of their real estate lease portfolio, the Debtors have determined that they would benefit from additional time to evaluate whether to assume or reject a number of their non-residential real property leases beyond the current Apr. 16, 2018 deadline. As consideration for receiving an extension of the time to determine whether to assume or reject these Leases through confirmation of the Debtors' plan of reorganization, the Debtors have negotiated a package of consideration with the Creditors' Committee that the Debtors and the Creditors' Committee believe fairly compensates landlords for the extension. The package includes a waiver of preference claims, limited fee reimbursement for landlords' attorneys, a pool of funds available to extending landlords whose contracts are ultimately rejected, and a blackout period during which the Debtors may not reject the extended Lease(s) outside a confirmed plan of reorganization. Because the Debtors are still making determinations with respect to their Lease(s), the Debtors have sent the letter requesting the extension (the 'Extension Letter') to a likely larger number of landlords than those from whom the Debtors will ultimately require the extension. As such, the Extension Letter, and the consideration contained therein, is effective only once (a) the Debtors have countersigned and returned the Extension Letter to the applicable extending landlord by Jan. 27, 2018 (or such later date as the landlord may be notified by the Debtors prior to Jan. 27, 2018), and (b) the Court has entered the Order."

**TOYS R US INC.**

**Earnings, 9 mos. to (Consol. - \$000):**

	10/28/17	10/29/16
Net Sales	6,485,000	6,879,000
Cost & expenses	6,475,000	6,659,000
Deprec., depl. & amort.	223,000	240,000
Operating income	(213,000)	(20,000)
Interest expense	317,000	347,000
Other income (expense), net	(334,000)	
Net before taxes	(862,000)	(365,000)
Income taxes	88,000	8,000
<b>Net income</b>	<b>(950,000)</b>	<b>(373,000)</b>
Earnings common share		
Common Shares:		
Year-end	49,354	49,354

**TRIMETALS MINING INC**

**Official Changes** On Jan. 16, 2018, Co. announced the appointment of Mr. Eric H. Edwards as its President & Chief Executive Officer and a director of Co. Co. also announced the retirement of its founder Mr. Ralph Fitch as a director and officer of Co. These changes were effective Jan. 15, 2018.

**TURQUOISE HILL RESOURCES LTD.**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2016	2015	2014
		(revised)	
Revenue	1,203,282,000	1,634,762,000	1,644,133,000
Cost of sales	(861,757,000)	(974,956,000)	(1,272,069,000)
Gross margin	341,525,000	659,806,000	
Oyu Tolgoi administration expenses	(167,065,000)	(167,235,000)	
Royalty expenses	(68,142,000)	(120,795,000)	
Inventory write			

downs	(12,509,000)	(103,236,000)	
Selling expenses	(28,202,000)	(24,762,000)	
Care & maintenance & underground remedialization costs	(6,945,000)	(23,280,000)	
Depreciation	(19,476,000)	(11,700,000)	
Other operating expenses	(5,380,000)	(1,531,000)	
Operating expenses - General & administrative	(307,719,000)	(452,539,000)	(241,087,000)
Corporate administrative expenses			(25,323,000)
Exploration & evaluation			(9,680,000)
Depreciation			(8,911,000)
Accretion of asset retirement obligations			(6,949,000)
Loss (gain) on sale of other mineral property rights			15,065,000
Write-down of carrying value of materials & supplies inventory			(16,536,000)
Write-down of carrying values of property, plant & equipment			(8,170,000)
Total expenses			(1,573,660,000)
Realized losses on disposal of available for sale investments	(1,184,000)	(11,431,000)	
Foreign exchange gains	11,822,000	3,137,000	
Write off of property, plant & equipment			(36,794,000)
Other, including exploration & evaluation	127,000	(1,076,000)	
Other income (expenses)	10,765,000	(46,164,000)	
Operating income (loss)			70,473,000
Income before finance items & taxes	20,965,000	143,910,000	
Interest income			4,982,000
Finance income - bank deposits, short-term investments & related party receivable	91,234,000	3,164,000	
Finance income	91,234,000	3,164,000	
Interest expense & similar charges	(200,229,000)	(4,616,000)	
Amounts capitalized to property, plant & equipment	88,441,000		
Accretion of decommissioning obligations	(4,080,000)	(3,738,000)	
Financing costs	(115,868,000)	(8,354,000)	
Finance items	(24,634,000)	(5,190,000)	
Foreign exchange gains (losses)			6,861,000
Change in fair value of derivatives			(32,970,000)
Other income (expense)			2,572,000
Income taxes expense (benefit)			(51,001,000)
Income & other taxes	110,291,000	166,086,000	
Income (loss) from continuing			

operations	106,622,000	304,806,000	(6,812,000)
Income (loss) after tax from discontinued operations		2,284,000	(191,407,000)
Net income (loss) for the year	106,622,000	307,090,000	(198,219,000)
Net income (loss) attributable to non-controlling interests	(103,983,000)	(6,213,000)	(229,987,000)
Net income (loss) attributable to Turquoise Hill Resources Ltd.	210,605,000	313,303,000	31,768,000
Weighted average shares outstanding - basic	2,012,314,000	2,012,306,000	1,976,438,000
Weighted average shares outstanding - diluted	2,012,314,000	2,012,306,000	1,976,550,000
Year end shares outstanding	2,012,314,469	2,012,314,469	2,012,298,797
Income (loss) per share from continuing operations - basic	\$0.10	\$0.17	\$0.07
Income (loss) per share from discontinued operations - basic		\$(0.01)	\$(0.05)
Net income (loss) per share - basic	\$0.10	\$0.16	\$0.02
Income (loss) per share from continuing operations - diluted	\$0.10	\$0.17	\$0.07
Income (loss) per share from discontinued operations - diluted		\$(0.01)	\$(0.05)
Net income (loss) per share - diluted	\$0.10	\$0.16	\$0.02
Total number of employees	2,530	2,678	2,897

Reclassified to conform with 2017 presentation; 2014 and prior periods in U.S. GAAP; Shares increased due to the effect of rights offering, exercise of stock options and share purchase plan

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2016	2015
		(revised)
Cash & cash equivalents	1,417,754,000	1,343,878,000
Inventories	260,668,000	321,409,000
Trade receivables & other, net	31,651,000	12,210,000
Due from related parties	10,906,000	3,623,000
Trade & other receivables, net	42,557,000	15,833,000
Prepaid expenses & other assets	23,456,000	53,375,000
Receivable from related party	979,544,000	
Total current assets	2,723,979,000	1,734,495,000
Property, plant & equipment, cost	7,835,755,000	7,338,868,000
Less: accumulated depreciation	(1,418,724,000)	(1,018,885,000)
Property, plant & equipment	6,417,031,000	6,319,983,000
Inventories	20,783,000	539,000
Deferred income taxes	296,399,000	165,000,000
Receivable from related party & other financial assets	3,002,019,000	20,078,000
Total non-current assets	9,736,232,000	6,505,600,000
Total assets	12,460,211,000	8,240,095,000
Trade payables & accrued liabilities	196,716,000	165,393,000
Interest payable on		

long-term borrowings	9,279,000	...
Payable to related parties	37,248,000	34,801,000
Other payables	10,162,000	1,373,000
Trade & other payables	253,405,000	201,567,000
Deferred revenue	36,702,000	72,004,000
Total current liabilities	290,107,000	273,571,000
Borrowings & other financial liabilities	4,139,143,000	13,574,000
Deferred income taxes liabilities	8,072,000	52,916,000
Decommissioning obligations	118,903,000	104,421,000
Total non-current liabilities	4,266,118,000	170,911,000
Total liabilities	4,556,225,000	444,482,000
Share capital	11,432,122,000	11,432,122,000
Contributed surplus	1,557,913,000	1,555,774,000
Accumulated other comprehensive income (loss)	(402,000)	(14,000)
Retained earnings (accumulated deficit)	(4,262,755,000)	(4,473,360,000)
Equity attributable to owners of Turquoise Hill Resources Ltd.	8,726,878,000	8,514,522,000
Attributable to non-controlling interests	(822,892,000)	(718,909,000)
Total equity	7,903,986,000	7,795,613,000
Total liabilities & equity	12,460,211,000	8,240,095,000

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

**1. Turquoise Hill Resources Ltd. common.**  
No dividends paid.

#### Annual Dividends:

**1. Turquoise Hill Resources Ltd. common.**  
No dividends paid.

#### TWO HARBORS INVESTMENT CORP

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2017	2016
Cost & expenses	392,699,000	271,989,000
Operating income	164,278,000	(14,263,000)
Net before taxes	164,278,000	(14,263,000)
Income taxes	(21,103,000)	(26,138,000)
<b>Net income</b>	<b>185,381,000</b>	<b>11,875,000</b>
Balance for common	169,494,000	11,875,000
Earnings common share		
Primary	\$0.97	\$0.07
Fully Diluted	\$0.97	\$0.07
Common Shares:		
Full Diluted	174,415,232	174,109,117
Year-end	174,489,356	173,817,744

#### TYSON FOODS INC

**Annual Meeting Development** On Dec. 20, 2017, Co. announced that its Annual Meeting of Stockholders will be held on Feb. 8, 2018 at 10:00 a.m., Central time, at Co.'s offices located at 319 E. Emma Ave., Springdale, AR 72762.

#### UNIFIRST CORP

Earnings, 3 mos. to (Consol. - \$000):

	11/25/17	11/26/16
Total revenues	415,778	386,108
Cost & expenses	341,160	318,211
Deprec., depl. & amort.	22,707	22,140
Operating income	51,911	45,757
Interest income	1,276	801
Net before taxes	53,033	46,064
Income taxes	18,827	17,850
<b>Net income</b>	<b>34,206</b>	<b>28,214</b>
Earnings common share		
Primary	\$1.77	\$1.46
Fully Diluted	\$1.67	\$1.38
Common Shares:		
Full Diluted	20,434	20,249
Year-end	20,285	20,279

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2017
Cash & equivalents	374,036
Inventories	81,972
Current assets	842,720
Net property & equip.	524,130

Total assets	1,844,830
Liabilities:	
Current liabilities	168,000
Stockholders' equity	1,485,608
Net current assets	674,720

#### UNIVAR INC

**Acquisition Completed** On Jan. 4, 2018, Co.'s subsidiaries, Univar AB in Sweden and Univar AS in Norway acquired Kemetyl Industrial Chemicals a division of the Kemetyl Group for \$30,000,000.

#### UNIVERSAL TECHNICAL INSTITUTE, INC.

**Annual Meeting Development** On Jan. 17, 2018, Co. scheduled its annual Meeting of Shareholders for Wednesday, Mar. 7, 2018, at Co.'s offices located at 16220 North Scottsdale Road, Suite 100, Scottsdale, AZ 85254.

#### VALE RESORTS INC

Earnings, 3 mos. to Oct 31 (Consol. - \$000):

	2017	2016
Total revenues	220,850	178,265
Net Sales	220,214	178,169
Cost & expenses	275,942	228,202
Operating income	(103,716)	(90,518)
Interest expense	15,174	11,964
Gains or losses	383	4,523
Invest. income	522	832
Foreign currency	(7,346)	...
Net before taxes	(125,331)	(97,127)
<b>Net income</b>	<b>(31,927)</b>	<b>(63,618)</b>
Earnings common share		
Primary	\$(0.71)	\$(1.70)
Fully Diluted	\$(0.71)	\$(1.70)
Common Shares:		
Full Diluted	40,211	36,834
Year-end	40,406	39,626

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2017
Cash & equivalents	140,397
Inventories	108,081
Current assets	395,703
Net property & equip.	1,694,692
Total assets	4,008,616
Liabilities:	
Current liabilities	709,596
Long-term debt	1,262,325
Stockholders' equity	1,401,405
Net current assets	(313,893)

#### VALVOLINE INC

**Annual Meeting Development** On Dec. 15, 2017, Co. scheduled its annual Meeting of Shareholders for Wednesday, Jan. 31, 2018, at 11:00 a.m. (ET), at Valvolines principal office, 100 Valvoline Way, Lexington, KY 40509.

#### VALVOLINE INC

#### Annual Report

**Consolidated Income Statement, Years Ended Sept. 30 (\$000):**

	2017	□2016	□2015
Sales	2,084,000	1,929,000	1,967,000
Cost of sales	1,306,000	1,168,000	1,282,000
Gross profit	778,000	761,000	685,000
Selling, general & administrative expense	375,000	365,000	348,000
Pension & other postretirement plan non-service income & remeasurement adjustments, net.	(136,000)	(22,000)	22,000
Separation costs	32,000	6,000	...
Equity & other income	25,000	19,000	8,000
Operating income (loss)	532,000	431,000	323,000
Net interest & other financing expense	42,000	9,000	...
Net gain (loss) on divestitures	...	...	0
Net gain (loss) on acquisition & divestiture	...	(1,000)	(26,000)
Income before	...	...	...

income taxes - United States	433,000	382,000	245,000
Income before income taxes - Foreign	57,000	39,000	52,000
Income before income taxes	490,000	421,000	297,000
Federal current income taxes	47,000	99,000	81,000
State current income taxes	8,000	24,000	16,000
Foreign current income taxes	14,000	12,000	13,000
Total current income taxes	69,000	135,000	110,000
Deferred federal income taxes	106,000	14,000	(5,000)
Deferred state income taxes	12,000	2,000	(1,000)
Deferred foreign income taxes	(1,000)	(3,000)	(3,000)
Total deferred income taxes	117,000	13,000	(9,000)
Income tax expense (benefit)	186,000	148,000	101,000
<b>Net income (loss)</b>	<b>304,000</b>	<b>273,000</b>	<b>196,000</b>
Weighted average shares outstanding - basic	204,000	170,000	170,000
Weighted average shares outstanding - diluted	204,000	170,000	170,000
Year end shares outstanding	203,000	205,000	...
Net income (loss) per share - basic	\$1.49	\$1.60	\$1.15
Net income (loss) per share - diluted	\$1.49	\$1.60	\$1.15
Dividends per common share	\$0.20	...	...
Total number of employees	□□5,600	□□5,150	□□5,050
Total number of common stockholders	□□□11,130	□□□10	...
Foreign currency translation adjustments	7,000	8,000	...

□ Reclassified to conform with 2017 presentation; □ As is; □ Approximately; □ As of March 31, 2016; □ As of November 10, 2017; □ As of November 30, 2016

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):**

	2017	□2016
Cash & cash equivalents	201,000	172,000
Trade & other accounts receivable gross	390,000	368,000
Less: allowance for doubtful accounts	5,000	5,000
Accounts receivable, net	385,000	363,000
Finished products	180,000	149,000
Raw materials, supplies & work in process	31,000	21,000
LIFO reserves	33,000	29,000
Excess & obsolete inventory reserves	3,000	2,000
Inventories	175,000	139,000
Other current assets	29,000	56,000
Total current assets	790,000	730,000
Land	51,000	50,000
Buildings	286,000	216,000
Machinery & equipment	442,000	382,000
Construction in progress	44,000	79,000
Property, plant & equipment, gross	823,000	727,000
Less: Accumulated depreciation	432,000	403,000
Net property, plant & equipment	391,000	324,000
Goodwill & intangibles	335,000	267,000
Equity method investments	30,000	26,000
Deferred income taxes	281,000	389,000
Non-qualified trust	...	...

investments	30,000	34,000
Notes receivable from customers	35,000	26,000
Customer incentive programs	11,000	16,000
Other noncurrent assets - other	12,000	13,000
Total noncurrent assets	1,125,000	1,095,000
Total assets	1,915,000	1,825,000
Short-term debt	75,000	...
Current portion of long-term debt	15,000	19,000
Trade & other payables	192,000	177,000
Sales deductions & rebates	54,000	67,000
Accrued pension & other postretirement plans	20,000	24,000
Incentive compensation	23,000	21,000
Accrued vacation	20,000	18,000
Accrued taxes (excluding income taxes)	6,000	14,000
Accrued payroll	10,000	9,000
Accrued interest	7,000	4,000
Other current taxes payable	1,000	5,000
Other current liabilities	55,000	42,000
Accrued expenses & other liabilities	196,000	204,000
Total current liabilities	478,000	400,000
Long-term debt	1,034,000	724,000
Employee benefit obligations	342,000	886,000
Deferred income taxes	...	2,000
Total noncurrent liabilities	1,554,000	1,755,000
Common stock	2,000	2,000
Paid-in capital	5,000	710,000
Retained earnings (deficit)	(167,000)	...
Ashland's net investment	...	(1,039,000)
Accumulated other comprehensive income (loss)	43,000	(3,000)
Total stockholders' equity (deficit)	(117,000)	(330,000)

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Valvoline Inc common.

No dividends paid.

##### Annual Dividends:

##### 1. Valvoline Inc common.

No dividends paid.

#### VARIAN MEDICAL SYSTEMS INC

**Annual Meeting Development** On Dec. 29, 2017, Co. scheduled its annual Meeting of Shareholders for Thursday, Feb. 8, 2018 at 4:30 p.m. Pacific Time at Co.'s headquarters at 3100 Hansen Way, Palo Alto, CA 94304.

#### VERMILION ENERGY INC.

**Acquisition Development** On Jan. 15, 2018, Co. announced that it has entered into an arrangement agreement (the "Arrangement") to acquire a private southeast Saskatchewan producer ("Privateco") for total cash consideration of C\$90,800,000 (the "Purchase Price"). Under the terms of the Arrangement, Co. has agreed to acquire (the "Acquisition") all of the issued and outstanding common shares ("Privateco Shares") in the capital of Privateco, including all Privateco Shares issuable, in accordance with the terms of existing grants of options or warrants, prior to the effective time of the Arrangement, and assume all outstanding debt of the Privateco. The Purchase Price will be funded from Co.'s existing credit facilities. The Board of Directors of Privateco has unanimously approved the Arrangement and recommended that Privateco shareholders vote in favour of the Arrangement. The Arrangement remains subject to customary closing conditions, including receipt of applicable court, Privateco shareholder and regulatory approvals, and is expected to close on or about Feb 15, 2018. The Acquisition is comprised of high netback, low base decline, light oil producing fields in the Sinclair and Fertile areas, straddling the Saskatchewan/Manitoba border, approximately 55 km northeast of Co.'s existing operations in southeast Saskatchewan (the "Assets"). The Assets include approximately 42,600 net acres of land (approximately 100% W.I.), three oil batteries, and associated pipelines, along with the necessary water

infrastructure to facilitate the existing seven waterflood projects and initiate up to eight additional waterflood projects. The Assets produced approximately 1,150 bbl/d of 40r API oil during Q4 2017, sourced from the Bakken/Three Forks formation. All of the current production and infrastructure will be 100% owned and operated by Co.

#### VERSUM MATERIALS INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Sept. 30

(\$000):

	2017	□2016 (revised)	□2015 (revised)
Sales	1,126,900	970,100	1,009,300
Cost of sales	636,900	539,500	616,500
Selling & administrative expenses	125,700	109,800	109,600
Research & development expenses	45,100	43,900	40,700
Business separation, restructuring & cost reduction actions	25,500	900	21,600
Operating income (loss)	300,100	278,900	222,000
Equity affiliates' income	...	200	1,000
Interest expense	47,400	400	100
Income (loss) before taxes - United States	28,800	61,600	41,700
Income (loss) before taxes - foreign	223,900	217,100	181,200
Income (loss) before taxes	252,700	278,700	222,900
Current federal income taxes	2,400	...	...
Current state income taxes	600	600	500
Current foreign income taxes	47,000	58,300	31,600
Current income taxes	50,000	58,900	32,100
Deferred federal income taxes	1,100	1,300	1,400
Deferred state income taxes	100	100	100
Deferred foreign income taxes	1,600	(1,500)	(1,900)
Deferred income taxes	2,800	(100)	(400)
Income tax provision	52,800	58,800	31,700
Net income (loss)	199,900	219,900	191,200
Less: net loss (income) attributable to non-controlling interests	(6,900)	(7,900)	(7,100)
Net income (loss) attributable to Versum Materials, Inc.	193,000	212,000	184,100
Weighted average shares outstanding - basic	108,700	108,700	108,700
Weighted average shares outstanding - diluted	109,400	108,700	108,700
Year end shares outstanding	108,815	□108,675	...
Net income (loss) per common share - basic	\$1.78	\$1.95	\$1.69
Net income (loss) per common share - diluted	\$1.76	\$1.95	\$1.69
Total number of employees	□□2,200	□□1,900	□□1,900
Number of registered common			

stockholders	□□6,476	□□6,352	□□6,064
Foreign currency translation adjustments	(4,900)	22,800	...

□ Reclassified to conform with 2017 presentation; □ As of November 30, 2016; □ Approximately; □ As is; □ As of November 10, 2017; □ As of August 1, 2016

##### Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

	2017	□2016 (revised)
Cash & cash items	271,400	105,600
Restricted cash	...	69,600
Trade receivables, net	145,300	130,000
Finished goods	87,600	94,000
Work in process	20,300	12,300
Raw materials, supplies & other inventories	52,500	29,400
Less: excess of FIFO cost over LIFO cost	8,800	8,300
Inventories	151,600	127,400
Contracts in progress, less progress billings	15,600	19,200
Prepaid expenses	12,200	3,800
Other current assets	10,800	12,400
Total current assets	606,900	468,000
Land	21,800	21,900
Buildings	149,300	147,100
Production facilities	479,900	433,600
Distribution & other machinery & equipment	252,100	255,900
Total machinery & equipment	732,000	689,500
Construction in progress	52,100	26,200
Plant & equipment, at cost	955,200	884,700
Less: accumulated depreciation	624,900	588,200
Plant & equipment, net	330,300	296,500
Goodwill	182,600	180,100
Intangible assets, net	70,800	74,800
Other noncurrent assets	56,200	24,400
Total non-current assets	639,900	575,800
Total assets	1,246,800	1,043,800
Trade creditors	56,000	41,600
Customer advances	5,300	4,000
Accrued payroll & employee benefits	41,200	33,900
Other costs associated with business separation, restructuring & cost reduction actions	7,900	600
Derivatives	1,500	...
Other payables & accrued liabilities	8,900	5,700
Payables & accrued liabilities	120,800	85,800
Accrued income taxes	31,400	12,700
Current portion of long-term debt	5,800	5,800
Total current liabilities	158,000	104,300
Term loan facility under credit agreement	569,300	575,000
Senior notes	425,000	425,000
Total debt	994,300	1,000,000
Less debt discount	(2,500)	(2,800)
Less deferred debt costs	(9,000)	(11,100)
Less current portion of long-term debt	5,800	5,800
Long-term debt	977,000	980,300
Deferred tax liabilities	37,300	42,800
Total non-current liabilities	1,064,200	1,042,900
Total liabilities	1,222,200	1,147,200
Air Products' net investment	...	(127,300)
Common stock	108,800	...
Capital in excess of par	4,800	...
Retained earnings (accumulated deficit)	(105,200)	...
Accumulated other comprehensive income (loss)	(18,400)	(10,000)

Total Versum Materials, Inc.'s stockholders' deficit .....	(10,000)	(137,300)
Non-controlling interests .....	34,600	33,900
Total stockholders' equity (deficit) .....	24,600	(103,400)

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Versum Materials Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Versum Materials Inc common.

No dividends paid.

### VICON INDUSTRIES INC

#### Annual Report

##### Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2017	2016	2015 (revised)
Net sales .....	26,651,631	35,759,651	44,884,015
Cost of sales .....	16,499,372	22,402,117	27,237,862
Gross profit .....	10,152,259	13,357,534	17,646,153
Selling, general & administrative expense .....	11,135,545	13,656,969	17,089,392
Engineering & development expense ..	4,811,465	5,193,085	5,063,010
Goodwill & intangible asset writedowns .....	838,500	7,995,636	...
Restructuring charges .....	...	...	572,913
Total operating expenses .....	16,785,510	26,845,690	22,725,315
Operating income (loss) .....	(6,633,251)	(13,488,156)	(5,079,162)
Gain (loss) on sale of building .....	...	784,896	...
Other expense .....	...	...	140,853
Interest expense .....	379,767	71,332	...
Interest income .....	1,438	608	1,713
Income (loss) before income taxes ..	(7,011,580)	(12,773,984)	(5,218,302)
<b>Net income (loss) .....</b>	<b>(7,011,580)</b>	<b>(12,773,984)</b>	<b>(5,218,302)</b>
Weighted average shares outstanding - basic .....	9,348,388	9,341,030	9,152,509
Weighted average shares outstanding - diluted .....	9,348,388	9,341,030	9,152,509
Year end shares outstanding .....	9,348,388	9,348,388	9,204,797
Net income (loss) per share - basic .....	\$(0.75)	\$(1.37)	\$(0.57)
Net income (loss) per share - diluted .....	\$(0.75)	\$(1.37)	\$(0.57)
Number of full time employees .....	120	121	148
Number of common stockholders .....	□□159	□□165	□□176
Foreign currency translation adjustments .....	373,225	(251,718)	(166,712)

□ Approximately; □ As of December 26, 2017; □ As of December 30, 2016; □ As of December 18, 2015

##### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2017	2016
Cash & cash equivalents .....	2,253,952	1,954,422
Marketable securities .....	13,555	13,545
Accounts receivables, gross .....	5,295,733	7,227,504
Less: allowance .....	946,000	1,069,000
Accounts receivables, net .....	4,349,733	6,158,504
Parts, components & materials .....	783,553	1,432,135
Work-in-process .....	985,934	812,455
Finished products .....	4,780,514	4,745,660
Inventories .....	6,550,001	6,990,250
Prepaid expenses & other current assets .....	782,128	572,440

Total current assets .....	13,949,369	15,689,161
Leasehold improvements .....	195,950	188,728
Machinery, equipment & vehicles .....	5,842,970	5,677,241
Property, plant & equipment, gross .....	6,038,920	5,865,969
Less accumulated depreciation & amortization .....	5,637,222	5,345,786
Property, plant & equipment, net .....	401,698	520,183
Intangible assets, net .....	...	1,106,500
Other assets .....	1,116,583	761,865
Total assets .....	15,467,650	18,077,709
Accounts payable .....	3,138,057	2,551,080
Accrued compensation & employee benefits .....	1,629,175	1,701,103
Accrued expenses .....	1,169,392	1,472,272
Unearned revenue .....	500,878	476,565
Total current liabilities .....	6,437,502	6,201,020
Revolving credit borrowings .....	4,950,000	1,750,000
Unearned revenue - non current .....	139,601	76,950
Other long-term liabilities .....	1,570,861	1,522,825
Total liabilities .....	13,097,964	9,550,795
Common stock .....	100,448	100,448
Capital in excess of par value .....	40,999,470	40,517,919
Retained earnings (accumulated deficit) .....	(35,136,539)	(28,124,959)
Treasury stock at cost .....	3,437,643	3,437,643
Foreign currency translation adjustment .....	(155,491)	(528,716)
Unrealized gain (loss) on marketable securities .....	(559)	(135)
Accumulated other comprehensive income (loss) .....	(156,050)	(528,851)
Total shareholders' equity .....	2,369,686	8,526,914

#### Recent Dividends:

##### 1. Vicon Industries Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Vicon Industries Inc common.

No dividends paid.

### VICON INDUSTRIES INC

#### Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, BDO USA, LLP, as it appeared in Co.'s 2017 10K report: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Vicon Industries, Inc. at September 30, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As more fully discussed in Note 13, the Company has incurred losses from operations and needs to raise additional funds to meet its obligations and sustain its operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are described in Note 13. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

### VISHAY PRECISION GROUP INC.

#### Earnings, 9 mos. to (Consol. - \$000):

	09/30/17	10/01/16
Cost & expenses .....	170,211	163,798
Operating income .....	14,700	5,317
Interest income .....	103	145
Interest expense .....	1,392	1,076
Other income (expense), net .....	1,394	(230)
Foreign currency .....	(463)	436
Net before taxes .....	14,342	4,592
Income taxes .....	4,398	1,164
<b>Net income .....</b>	<b>9,944</b>	<b>3,428</b>
Earnings common share		
Primary .....	\$0.74	\$0.26
Fully Diluted .....	\$0.73	\$0.25

Common Shares:		
Full Diluted .....	13,452	13,409
Year-end .....	13,292	13,192

### VR RESOURCES LTD

**History:** Incorporated on May 7, 2015 by Certificate of Incorporation issued pursuant to the provisions of the Business Corporations Act (Alberta) as Roll-Up Capital Corp. Reincorporated on Mar. 17, 2017 in British Columbia, Canada. Present name adopted on Mar. 23, 2017.

On Mar. 21, 2017, Co. acquired all of the issued and outstanding common shares of Renntiger Resources Ltd. ("Renntiger") by an Arrangement Agreement (the "Transaction") by issuing 33,305,225 common shares of Co. As a result of the Transaction, Renntiger obtained a majority interest of the issued and outstanding shares of Co. which constituted a reverse acquisition of Co. by Renntiger.

**Business Summary:** VR Resources is junior mineral exploration company. Co. is focused on exploring copper-gold mineral systems in the western United States. Co. is the continuance of 4 years of active exploration in Nevada by a Vancouver-based private exploration company. Co. owns its exploration assets outright, and will evaluate new opportunities on an ongoing basis, whether by staking or acquisition.

**Property:** Co. maintains its head office and registered office in Vancouver, Canada. Co. owns followings properties:

The Bonita property consists of 429 claims in one contiguous block covering 3,586 ha, an area of approximately 5 x 6 kilometres. The property is owned 100% by Co.

In August 2017, Co. acquired 100% of the Junction property in Humboldt County, near the Nevada-Oregon border. It consists of 140 claims in one contiguous blocks covering 2,892 acres (1171 hectares) within an area of approximately 7.5 by 3 kilometres.

In August 2017, Co. also bought New Boston property, located in Mineral County, approximately 150 kilometres southeast of Reno, Nevada. It consists of 65 claims in one contiguous block covering 1342 acres.

Big Creek was staked directly by Co. in June, 2017. It consists of 30 claims in one contiguous block covering 620 acres (250 hectares). It is owned 100%, registered to Co.'s wholly-owned and Nevada-registered U.S. subsidiary, Renntiger Resources USA Ltd.

#### Subsidiaries

Renntiger Resources Ltd.  
Renntiger Resources USA Ltd (United States)

#### Officers

Darin W. Wagner, Chairman  
Michael H. Gunning, Ph.D., President  
Cyndi Laval, Corporate Secretary

#### Directors

Darin W. Wagner, Chairman; Director  
Michael H. Gunning, Ph.D., Director  
Michael Thomson, Director  
Craig T. Lindsay, Director

**Auditors:** Davidson & Company LLP

**Shareholder Relations:** Renmark Financial Communications Inc  
**Tel:** 416-644-2020

**No. of Stockholders:** June 1, 2017, 325

**No. of Employees:** Jan. 17, 2018, 3

**Address:** 700 West Pender Street, Suite 1750, Vancouver, British Columbia V6C 1G8, Canada

**Tel:** 604 262-1104

**Fax:** 604 648-8809

**Web:** www.vrr.ca

**Email:** info@vrr.ca

#### Consolidated Income Statement, Years Ended (Can\$):

	03/31/17	□12/31/16	□12/31/15 (revised)
Consulting fees .....	(95,324)	...	...
Depreciation .....	(510)	...	...
Foreign exchange loss .....	(15,308)	...	...
Investor relations & promotion .....	(9,155)	...	...
Impairment loss on exploration & evaluation assets .....	(26,379)	...	...
Office expense .....	(16,538)	...	...

Professional fees	(72,068)	...	...
Property investigation	(5,399)	...	...
Rent expenses	(12,333)	...	...
Salaries	(104,625)	...	...
General & administrative	...	(44,487)	(20,321)
Share-based payments	(540,959)	...	(46,900)
Regulatory & transfer agent	(12,823)	...	...
Travel expenses	(19,341)	...	...
Total expenses	(930,762)	...	...
Listing expense	(1,184,674)	...	...
Net income (loss) for the year	(2,115,436)	(44,487)	(67,221)
Weighted average common shares outstanding - basic	16,737,212	833,333	<sup>1</sup> 210,046
Weighted average common shares outstanding - diluted	16,737,212	833,333	<sup>1</sup> 210,046
Year end shares outstanding	35,405,225	<sup>2</sup> 2,100,000	<sup>2</sup> 2,100,000
Earnings (loss) per share - basic	Can\$(0.13)	Can\$(0.06)	<sup>3</sup> Can\$(0.33)
Earnings (loss) per share - diluted	Can\$(0.13)	Can\$(0.06)	<sup>3</sup> Can\$(0.33)
Number of employees	<sup>4</sup> 3	...	...
Number of common stockholders	<sup>5</sup> 325	...	...

<sup>1</sup> 2016 and prior periods for Roll-Up Capital Corp. prior to reverse acquisition of Renntiger Resources Ltd.; <sup>2</sup> From May 7, 2015 (date of incorporation); <sup>3</sup> Adjusted for 1-for-3 stock split March 23, 2017; <sup>4</sup> Shares increased due to the effect of issuance of share and initial public offering; <sup>5</sup> As of January 17, 2018; <sup>6</sup> As of June 2017

#### Consolidated Balance Sheet, Years Ended (Can\$):

	03/31/17	<sup>1</sup> 12/31/16
Cash	...	286,246
Cash & cash equivalents	4,157,167	...
Receivables	49,413	...
Prepaid expenses	16,000	...
Deferred financing costs	...	60,000
Total current assets	4,222,580	346,246
Equipment, cost	3,913	...
Accumulated depreciation	(510)	...
Equipment	3,403	...
Exploration & evaluation assets	1,329,000	...
Total assets	5,554,983	346,246
Accounts payable & accrued liabilities	444,027	78,740
Total current liabilities	444,027	78,740
Total liabilities	444,027	78,740
Common shares	8,485,349	322,654
Share capital	8,485,349	322,654
Reserves	836,620	...
Contributed surplus	...	56,560
Retained earnings (deficit)	(4,536,699)	(111,708)
Accumulated other comprehensive income	325,686	...
Total shareholders' equity (deficit)	5,110,956	267,506
Total equity & liabilities	5,554,983	346,246

<sup>1</sup> 2016 and prior periods for Roll-Up Capital Corp. prior to reverse acquisition of Renntiger Resources Ltd.

#### Auditor's Report:

The following is an excerpt from the Report of the Independent Auditors, Davidson & Company LLP, as it appeared in Co.'s 2017 Annual Report:

#### "Opinion"

In our opinion, these consolidated financial statements present fairly, in all material respects, the financial position of VR Resources Ltd. as at March 31, 2017 and 2016 and its financial per-

formance and its cash flows for the years then ended in accordance with International Financial Reporting Standards.

#### Emphasis of Matter

Without qualifying our opinion, we draw attention to Note 1 in the consolidated financial statements which describes conditions and matters that indicate the existence of a material uncertainty that may cast significant doubt about VR Resources Ltd.'s ability to continue as a going concern."

**NOTE:** Above results are those of VF Resources Ltd. after the merger with Renntiger Resources Ltd., effective Mar. 21, 2017.

**NOTE:** Effective Mar. 21, 2017, VF Resources Ltd. merged with Renntiger Resources Ltd. with Renntiger being the surviving entity in the reverse acquisition.

**NOTE:** The results of Renntiger Resources Ltd. prior to its merger with VF Resources Ltd. follow the results of VF Resources Ltd.

**NOTE:** Pro forma results for VF Resources Ltd. prior to its merger with Renntiger Resources Ltd. follow the results of Renntiger.

#### Renntiger Resources Ltd.

#### Consolidated Income Statement, years ended Mar. 31 (C\$):

	2016	2015
Consulting fees	-	50,000
Foreign exchange (gain) loss	(603)	3,970
Investor relations	-	500
Impairment loss on exploration & evaluation assets	1,815,889	-
Office	8,518	25,104
Professional fees	43,478	26,629
Rent	10,092	12,790
Share-based payments	11,085	1,363
Loss before other items	(1,888,459)	(120,356)
Other income	1,000	-
Loss for the year	(1,887,459)	(120,356)
Basic & diluted loss per common share	(0.15)	(0.01)
Basic & diluted weighted average number of common shares outstanding	12,291,794	11,562,535
Year-end shares outstanding	12,443,027	12,043,027

#### Consolidated Balance Sheet, as of Mar. 31 (C\$):

	2016	2015
<b>ASSETS</b>		
Current Assets		
Cash	15,412	178,595
Receivables	2,531	2,626
Prepaid expenses	790	2,670
Total current assets	18,733	183,891
Reclamation deposit	21,279	20,781
Exploration & evaluation assets	690,835	2,308,807
Total assets	730,847	2,513,479
<b>LIABILITIES &amp; SHAREHOLDERS' EQUITY</b>		
Current Liabilities		
Accounts payable & accrued liabilities	20,661	13,106
Share capital	2,750,611	2,670,611
Reserve	68,291	57,206
Deficit	(2,421,263)	(533,804)
Accumulated other comprehensive income	312,547	306,360
Total shareholders' equity	710,186	2,500,373

Total liabilities & shareholders' equity 730,847 2,513,479

#### Pro-Forma Consolidated Balance Sheet, as of Dec. 31, 2016 (C\$):

	2016
<b>ASSETS</b>	
Current Assets	
Cash	4,628,036
Receivables	15,917
Prepaid expenses	1,250
Total current assets	4,645,203
Reclamation bond	21,992
Property, plant & equipment	2,226
Exploration & evaluation assets	1,308,123
Total assets	5,977,544
<b>LIABILITIES &amp; SHAREHOLDERS' DEFICIENCY</b>	
Current Liabilities	
Accounts payable & accrued liabilities	250,790
Share capital	8,501,437
Reserves	236,702
Deficit	(3,344,364)
Accumulated other comprehensive income	332,979
Total shareholders' deficiency	5,726,754
Total liabilities & shareholders' deficiency	5,977,544

#### Capital Stock: 1. VR Resources Ltd common; no par.

OUTSTANDING—Mar. 31, 2017, 35,405,225 shs; no par.(Escrow shares, 6,695,850)

WARRANTS—8,374,516 shs.

STOCK SPLITS—No par shares split 1-for-3 on Mar. 23, 2017.

OPTIONS—Mar. 31, 2017, outstanding, 2,600,000.

PRIMARY EXCHANGE—Venture Exchange (TVX): VRR.

SECONDARY EXCHANGES—National Bulletin Board (NBB): VRR F.

PRICE RANGE—

	2017
HIGH	0.41
LOW	0.21

#### VULCAN MATERIALS CO (HOLDING COMPANY)

**Acquisition Completed** On Dec. 29, 2017, Co. acquired Aggregates USA, LLC, includes three granite quarries in Georgia and 16 rail distribution yards in Georgia, South Carolina, and Florida. Pursuant to its previously planned and announced agreement with the United States Department of Justice, Co. has divested certain former holdings of Aggregates USA, LLC relating to its operations in Tennessee and Virginia to Blue Water Industries LLC, for a sales price of \$290,000,000.

#### VYSTAR CORP

**Acquisition Development** On Jan. 9, 2018, Co. has signed a Letter of Intent (LOI) to acquire assets of NHS Holdings, LLC ("NHS"). NHS is valued at \$5,000,000 based on the last round of funding of \$750,000 for 15% equity in NHS.Co. proposes to acquire NHS for \$1,200,000 in restricted stock, a discount of 85% from the valuation.

#### WABTEC CORP

**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2017	2016
Net Sales	2,806,218	2,171,206
Cost & expenses	2,448,609	1,759,545
Operating income	330,570	395,561
Other income (expense), net	3,036	601
Foreign currency	(5,202)	(488)
Net before taxes	277,379	379,777
Income taxes	64,776	112,701
Net income	212,603	267,076
Earnings common share		
Primary	\$2.23	\$2.94
Fully Diluted	\$2.22	\$2.92
Common Shares:		
Full Diluted	95,808	91,316
Year-end	96,000	89,065

**WALTER INVESTMENT MANAGEMENT CORP**

**Bankruptcy Proceedings** On Dec. 21, 2017, the U.S. Bankruptcy Court scheduled a Dec. 21, 2017 hearing to consider Co.'s financing motion.

**WALTER INVESTMENT MANAGEMENT CORP**

**Bankruptcy Proceedings** On Dec. 26, 2017, Co. filed with the U.S. Bankruptcy Court a Supplement for Co.'s Prepackaged Chapter 11 Plan of Reorganization. The Supplement contains the following documents: Exhibit A: amended organizational documents; Exhibit B: amended and restated credit facility agreement; Exhibit C: exit financing documents; Exhibit C-1: new forward origination agreement; Exhibit C-1A: pricing side letter renew forward origination agreement; Exhibit C-2: new reverse mortgage facility agreement; Exhibit C-2A: pricing side letter renew reverse mortgage facility agreement; Exhibit D: schedule of rejected contracts; Exhibit E: notice of initial directors and officers of reorganized Debtor pursuant to Bankruptcy Code Section 1129(a)(5). The Debtors also filed a notice of assumption of executory contracts and unexpired leases and related procedures.

**WALTER INVESTMENT MANAGEMENT CORP**

**Bankruptcy Proceedings** On Jan. 2, 2018, the U.S. Trustee assigned to the Walter Investment Management case filed with the U.S. Bankruptcy Court an objection to the Debtor's Disclosure Statement and Plan. The Trustee asserts, "Neither the Disclosure Statement nor the Plan provides a sufficient justification for the non-debtor releases and it is the Debtor's burden to provide information as to why the Metromedia standard has not been met. The Debtor has also failed to explain why the exculpation provision, which extends to third-parties who are not estate fiduciaries who served during the chapter 11 cases (such as the estate professionals and the Committee and its members) is appropriate. Further, the acts for which these parties are being exculpated are vague. The Plan does not contain any provision to ensure compliance with the New York Rule and ensure that the exculpations for attorneys are appropriately limited. The Plan, therefore, should not be approved until it is revised to include the following provision: 'Nothing in the Plan shall limit the liability of attorneys to their respective clients pursuant to Rule 1.8(h) of the New York Rules of Professional Conduct.' Section 7.2 of the Plan provides that 'except insofar as a Claim is Allowed under the Plan, only the Reorganized Debtor shall be entitled to object to Claims after the Effective Date.' The United States Trustee objects to the limitation imposed on who may object to claims."

**WALTER INVESTMENT MANAGEMENT CORP**

**Bankruptcy Proceedings** On Jan. 8, 2018, Co. filed with the U.S. Bankruptcy Court an Amended Prepackaged Chapter 11 Plan of Reorganization. Documents filed with the Court explain, "Upon the Effective Date, the New Board will consist of 9 directors. Six directors will be designated by the Requisite Senior Noteholders (the 'Preferred Stock Designees'), and 3 directors will be designated by the Debtor (the 'WIMC Designees'). From and after the Effective Date, the New Board will be classified into 3 classes, with directors serving for three-year staggered terms. WIMC Designees will serve in the class up for re-election at the third annual meeting after the Effective Date. To the extent a nominating committee exists, it will include at least two (2) WIMC Designees during the Initial Period. If, as of the Effective Date, the Debtor expects to qualify for, and the Debtor and the Consenting Senior Noteholders both agree to utilize the special bankruptcy exception under Section 382(l)(5) of the Tax Code, the charter, bylaws, and other organizational documents, as applicable, of the Reorganized Debtor (x) generally will restrict any person or entity from accumulating 4.75% or more of any class of stock of the Reorganized Debtor through secondary acquisitions and, if a person already owns 4.75% or more of such stock, from acquiring additional stock, and (y) may restrict any person or entity that owns, 4.75% of the Mandatorily Convertible Preferred Stock, or on a fully diluted basis (taking into account the convertibility of the Mandatorily Convertible Preferred Stock) owns 4.75% or more of the New Common Stock, from disposing of all or a portion of such stock, subject to certain exceptions. All awards issued under the Management Incentive Plan will be dilutive of all other New Common Stock (after giving effect to conversion of the Mandatorily Convertible Preferred Stock and any shares issued under the New Warrants) issued pursuant to the Plan. Within 60 days following the Effective Date, the Management Incentive Plan shall be independently considered and approved by the New Board."

**WALTER INVESTMENT MANAGEMENT CORP**

**Bankruptcy Proceedings** On Jan. 10, 2018, Co. filed with the U.S. Bankruptcy Court a first Supplement to Co.'s Prepackaged Chapter 11 Plan of Reorganization. The Supplement contains the following documents: Exhibit A1: amended organizational documents; Exhibit A2: redline of amended organizational documents (against Dec. 22, 2017 version); Exhibit B: exit fi-

ancing documents; Exhibit B-1: exit guaranty regarding the new forward origination agreement; Exhibit B-2: exit guaranty regarding the new reverse mortgage facility; Exhibit B-3: receivables sale agreement and Exhibit B-4: receivables sale agreement.

**WALTER INVESTMENT MANAGEMENT CORP**

**Bankruptcy Proceedings** On Jan. 11, 2018, Co. filed with the U.S. Bankruptcy Court second Supplement to Co.'s Prepackaged Chapter 11 Plan of Reorganization. The Supplement contains the following documents: Exhibit A: inter-creditor agreement; Exhibit B: second lien notes indenture; Exhibit C1: Series A warrant agreement and Exhibit C2: Series B warrant agreement.

**WALTER INVESTMENT MANAGEMENT CORP**

**Bankruptcy Proceedings** On Jan. 12, 2018, the U.S. Bankruptcy Court scheduled a Jan. 12, 2018 combined hearing to consider Co.'s Disclosure Statement and Plan.

**WALTER INVESTMENT MANAGEMENT CORP**

**Bankruptcy Proceedings** On Jan. 12, 2018, Co. filed with the U.S. Bankruptcy Court an Amended Prepackaged Chapter 11 Plan of Reorganization. According to documents filed with the Court, "On the Effective Date, holders of Senior Notes Claims will receive, in full and final satisfaction of their Allowed Senior Notes Claims, their Pro Rata share of (i) New Second Lien Notes, (ii) Mandatorily Convertible Preferred Stock, and (iii) 100% of the New Common Stock issued on the Effective Date, subject to dilution by shares of New Common Stock issuable on conversion of the Mandatorily Convertible Preferred Stock and shares of New Common Stock issued or issuable pursuant to the Management Incentive Plan and shares of New Common Stock issued after the Effective Date; provided that, if Class 6 (Convertible Notes Claims) is an Accepting Class, (a) 50% of the New Common Stock that would have otherwise been distributable to Class 5 pursuant to the terms set forth above, shall be distributed to holders of Convertible Notes Claims in accordance with Section 4.6(b) of the Plan, and (b) 50% of the New Common Stock that would have otherwise been distributable to Class 5, shall be distributed to holders of Existing Equity Interests in accordance with Section 4.9(b) of the Plan." The Debtors also filed with the Court a third Supplement to the Prepackaged Chapter 11 Plan. The Supplement contains the following documents: Exhibit A: notice of initial directors and officers of the reorganized Debtor, pursuant to Bankruptcy Code Section 1129; and Exhibit B: registration rights agreement.

**WALTER INVESTMENT MANAGEMENT CORP**

**Bankruptcy Proceedings** On Jan. 18, 2018, Co. filed with the U.S. Bankruptcy Court an Amended Prepackaged Chapter 11 Plan of Reorganization. According to documents filed with the Court, "On the Effective Date, subject to the satisfaction or waiver of all conditions precedent to effectiveness (i) in the Plan, (ii) in the Exit Warehouse Facilities Documents, and (iii) in the DIP Warehouse Master Refinancing Amendment, the DIP Guaranties shall terminate, and the DIP Lenders will receive from the Debtor the payment of the Exit Warehouse Facilities Fees, and the Exit Guaranties shall become effective."

**WALTER INVESTMENT MANAGEMENT CORP**

**Bankruptcy Proceedings** On Jan. 19, 2018, the U.S. Bankruptcy Court issued an order confirming Co.'s Amended Prepackaged Chapter 11 Plan of Reorganization [Modified], and Co. anticipates emerging from Chapter 11 protection by Jan. 31, 2018. The financial restructuring is expected to reduce Co.'s outstanding corporate debt by approximately \$800,000,000. In connection with the confirmation order, Co. also announced the proposed composition of its post-emergence board, which will be comprised of nine directors: Current directors George Awad, Daniel Beltzman and Neal Goldman will continue to serve as directors. Frederick Arnold, David Ascher, Seth Bartlett, Claude LeBlanc, Thomas Marano and Thomas Miglis, who have each been designated by an ad hoc group of consenting senior noteholders, will also serve as directors. As previously reported, "On the Effective Date, holders of Senior Notes Claims will receive, in full and final satisfaction of their Allowed Senior Notes Claims, their Pro Rata share of (i) New Second Lien Notes, (ii) Mandatorily Convertible Preferred Stock, and (iii) 100% of the New Common Stock issued on the Effective Date, subject to dilution by shares of New Common Stock issuable on conversion of the Mandatorily Convertible Preferred Stock and shares of New Common Stock issued or issuable pursuant to the Management Incentive Plan and shares of New Common Stock issued after the Effective Date; provided that, if Class 6 (Convertible Notes Claims) is an Accepting Class, (a) 50% of the New Common Stock that would have otherwise been distributable to Class 5 pursuant to the terms set forth above, shall be distributed to holders of Convertible Notes Claims in accordance with Section 4.6(b) of the Plan, and (b) 50% of the New Common Stock that would have otherwise been distributable to Class 5, shall be distributed to holders of Existing Equity Interests in accordance with Section 4.9(b) of the Plan." This mortgage

loan servicer filed for Chapter 11 protection on Nov. 30, 2017, listing \$17,000,000,000 in pre-petition assets.

**WAVEFRONT TECHNOLOGY SOLUTIONS INC.****Annual Report**

**Consolidated Income Statement, Years Ended Aug. 31 (Can\$):**

	2017	2016	2015 (revised)
Revenue	2,167,540	2,735,798	4,460,044
Cost of sales	(681,042)	(1,095,973)	(1,884,726)
General & administrative	(4,021,304)	(3,210,547)	(3,856,267)
Sales & marketing	(672,620)	(533,139)	(1,177,429)
Amortization & depreciation	(379,061)	(545,969)	(972,327)
Research & development	(152,026)	(164,787)	(188,837)
Impairment	...	...	(5,023,475)
Total cost & expenses	(5,906,053)	(5,550,415)	(13,103,061)
Operating profit (loss)	(3,738,513)	(2,814,617)	(8,643,017)
Financing costs	(18,553)	(11,442)	(4,238)
Interest income	46,972	63,858	69,089
Foreign exchange gain	...	...	54,301
Financing income	46,972	63,858	123,390
Net finance income	28,419	52,416	119,152
Net profit (loss)	(3,710,094)	(2,762,201)	(8,523,865)
Weighted average common shares outstanding - basic	82,956,240	82,956,240	82,956,240
Weighted average common shares outstanding - diluted	82,956,240	82,956,240	82,956,240
Year end common shares outstanding	82,956,240	82,956,240	82,956,240
Earnings (loss) per common share - basic	Can\$(0.04)	Can\$(0.03)	Can\$(0.10)
Earnings (loss) per common share - diluted	Can\$(0.04)	Can\$(0.03)	Can\$(0.10)

**Consolidated Balance Sheet, Years Ended Aug. 31 (Can\$):**

	2017	2016
Cash & cash equivalents	2,444,249	5,575,995
Trade & other receivables, gross	1,138,936	448,418
Allowance for doubtful accounts	(13,006)	(4,127)
Trade & other receivables	1,125,930	444,291
Inventories	170,133	183,340
Prepaid expenses & other current assets	33,269	43,538
Total current assets	3,773,581	6,247,164
Deposits	24,150	25,359
Property, plant & equipment, cost	5,703,629	6,206,739
Accumulated depreciation & impairment	(4,264,876)	(4,323,179)
Property, plant & equipment	1,438,753	1,883,560
Total assets	5,236,484	8,156,083
Trade accounts payable & accrued liabilities	1,086,753	609,102
Total current liabilities	1,086,753	609,102
Total liabilities	1,086,753	609,102
Common shares	66,438,909	66,438,909
Share capital	66,438,909	66,438,909
Share based payment reserve	9,363,732	9,025,103
Accumulated other comprehensive income (loss)	548,324	574,109
Retained earnings (accumulated deficit)	(72,201,234)	(68,491,140)
Total shareholders' equity	4,149,731	7,546,981
Total liabilities & shareholders' equity	5,236,484	8,156,083

**Recent Dividends:**

**1. Wavefront Technology Solutions Inc. common.**  
No dividends paid.

**Annual Dividends:**

**1. Wavefront Technology Solutions Inc. common.**  
No dividends paid.

**WAVEFRONT TECHNOLOGY SOLUTIONS INC.**

**Contracts** On Dec. 6, 2017, Co. announced that it has entered into an exclusive, 3 year, Powerwave distribution agreement in the State of Kuwait with Gulf Drilling and Maintenance CO. ("GDMC"). Under the terms of the agreement, GDMC will pay Co. a minimum yearly aggregate amount of US\$1 million for the exclusive rights to Powerwave in Kuwait. Payments will be made to Wavefront to coincide with Co.'s fiscal quarters.

**WEALTH MINERALS LTD**

**Options Granted** On Dec. 20, 2017, Co. announced that, pursuant to its 2004 Incentive Stock Option Plan, it has granted incentive stock options to directors, officers, employees and consultants of Co. and its affiliates to purchase up to an aggregate of 2,400,000 common shares in the capital stock of Co. The options are exercisable on or before Dec. 20, 2019 at a price of C\$1.70 per share.

**WEALTH MINERALS LTD**

**Private Placement** On Dec. 20, 2017, Co. announced that it has arranged a non-brokered private placement (the "Placement") of up to 6,250,000 shares (the "Shares") of Co. at a price of C\$1.60 per Share for gross proceeds of up to C\$10,000,000. All shares issued in the Placement will have a hold period in Canada of four months from the closing of the Placement. Finder's fees are payable on a portion of the Placement. Completion of the Placement is subject to the acceptance for filing thereof by the TSX Venture Exchange. The net proceeds from the Placement are intended to fund option payments on Co.'s projects, exploration work on Co.'s existing projects and for general and administrative expenses, and working capital.

**WESCO AIRCRAFT HOLDINGS INC.**

**Annual Meeting Development** On Dec. 15, 2017, Co. scheduled its annual Meeting of Shareholders for Thursday, Jan. 25, 2018, at 1:00 p.m., Pacific Time, at the Hyatt Regency Valencia, 24500 Town Center Drive, Valencia, CA 91355.

**WESTERN ASSET GLOBAL CREDIT DEFINED OPPORTUNITY FUND, INC.****Annual Report****Consolidated Income Statement, Years Ended Oct. 31 (\$):**

	2017	2016	2015
Interest on investments	20,909,900	22,394,514	23,054,069
Dividends on investments	177,484	91,550	95,464
Total investment income	21,087,384	22,486,064	23,149,533
Investment management fee	2,931,080	2,866,808	3,028,017
Interest expense	1,354,761	994,071	701,003
Excise tax	449,121	308,724	187,483
Directors' fees	68,856	69,795	69,370
Audit & tax fees	53,840	60,000	59,360
Transfer agent fees	37,978	47,838	86,449
Legal fees	42,894	35,751	345,445
Shareholder reports	27,693	35,673	27,527
Fund accounting fees	28,485	26,612	30,284
Stock exchange listing fees	15,378	21,289	21,221
Commitment fees	14,195	14,234	7,295
Custody fees	13,759	12,345	18,140
Insurance	4,831	5,178	6,008
Miscellaneous expenses	18,529	13,388	11,492
Net expenses	5,061,400	4,511,706	4,599,094
<b>Net investment income</b>	<b>16,025,984</b>	<b>17,974,358</b>	<b>18,550,439</b>
Year end shares outstanding	14,940,540	14,940,540	14,954,541
Net earnings per share	\$1.07	\$1.20	\$1.23

**Consolidated Balance Sheet, Years Ended Oct. 31 (\$):**

	2017	2016
Investments, at value	\$367,366,652	\$357,251,283

Foreign currency, at value	\$140,158	\$90,452
Cash	315,423	52,469
Interest receivable	4,967,870	...
Interest & dividends receivable	...	5,419,216
Receivable for securities sold	1,736,847	3,751,785
Unrealized appreciation on forward foreign currency contracts	40,944	3,496,320
Principal paydown receivable	...	1,199
Deposits with brokers for open exchange-traded options	118,006	...
Prepaid expenses	8,067	11,026
Total assets	374,693,967	370,073,750
Loan payable	83,000,000	83,000,000
Payable for securities purchased	2,610,542	3,627,130
Investment management fee payable	251,581	249,250
Unrealized depreciation on forward foreign currency contracts	96,573	107,676
Written options, at value	\$60,425	...
Interest payable	51,488	62,766
Distribution payable	1,695,751	...
Directors' fees payable	5,150	6,693
Accrued expenses	103,557	113,100
Total liabilities	87,875,067	87,166,615
Total net assets	286,818,900	282,907,135
Common stock, par value	14,941	14,941
Paid-in capital in excess of par value	284,072,581	284,521,702
Undistributed (overdistributed) net investment income (loss)	4,512,643	8,576,803
Accumulated net realized gain (loss) on investments, futures contracts & foreign currency transactions	...	(18,354,415)
Accumulated net realized gain (loss) on investments, futures contracts, written options, forward foreign currency contracts & foreign currency transactions	(18,065,839)	...
Net unrealized appreciation on investments, futures contracts & foreign currencies	...	8,148,104
Net unrealized appreciation on investments, written options, forward foreign currency contracts & foreign currencies	16,284,574	...
Total net assets	286,818,900	282,907,135
Net asset value per share	\$19.20	\$18.94

□ Cost - Investments, at value: \$351,046,585; □ Cost - Investments, at value: \$352,415,346; □ Cost - Foreign currency, at value: \$140,963; □ Cost - Foreign currency, at value: \$90,619; □ Premiums received - Written options, at value: \$75,235

**Recent Dividends:**

**1. Western Asset Global Credit Defined Opportunity Fund, Inc. common.**  
No dividends paid.

**Annual Dividends:**

**1. Western Asset Global Credit Defined Opportunity Fund, Inc. common.**  
No dividends paid.

**WESTERN GAS PARTNERS LP**

**Offering** On Dec. 13, 2017, Co. announced a public offering pursuant to Common units representing limited partner interests. Co. proposed to offer 129,289 at a proposed maximum offering

price per share of \$46.49, which amounted to a proposed maximum aggregate offering price of \$6,010,645.61. The amount of registration fee is \$748.33.

**WESTLAKE CHEMICAL CORP**

**Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

	2017	2016
Net Sales	6,030,666	3,340,276
Cost & expenses	5,162,505	2,911,499
Operating income	868,161	428,777
Interest income	1,578	6,900
Other income (expense), net	14,496	(6,094)
Gains or losses	...	53,720
Foreign currency	(9,483)	(2,435)
Net before taxes	755,968	443,902
Income taxes	232,690	129,332
<b>Net income</b>	<b>523,278</b>	<b>314,570</b>
Balance for common	499,219	298,567
Earnings common share		
Primary	\$3.87	\$2.31
Fully Diluted	\$3.85	\$2.29
Common Shares:		
Full Diluted	129,790	130,104
Year-end	129,100	128,899

**WESTROCK CO**

**Acquisition Completed** On Jan. 8, 2018, Co. acquired Plymouth Packaging Inc. Terms of the transaction were not disclosed.

**WESTROCK CO**

**Annual Meeting Development** On Dec. 19, 2017, Co. announced that its Annual Meeting of Stockholders will be held on Feb. 2, 2018 at 9:00 a.m. local time, at The Westin Buckhead Atlanta, 3391 Peachtree Road, N.E., Atlanta, GA 30326.

**WILLIAMS SONOMA INC**

**Earnings, 9 mos. to (Consol. - \$000):**

	10/29/17	10/30/16
Total revenues	3,612,449	3,502,231
Cost & expenses	3,357,578	3,245,451
Operating income	254,871	256,780
Net before taxes	253,897	256,193
Income taxes	90,112	95,433
<b>Net income</b>	<b>163,785</b>	<b>160,760</b>
Earnings common share		
Primary	\$1.90	\$1.81
Fully Diluted	\$1.89	\$1.79
Common Shares:		
Full Diluted	86,582	89,764
Year-end	84,478	88,014

**WINNEBAGO INDUSTRIES, INC.**

**Earnings, 3 mos. to (Consol. - \$000):**

	11/25/17	11/26/16
Total revenues	450,021	245,308
Cost & expenses	416,790	224,858
Operating income	31,176	18,399
Interest expense	4,781	1,128
Other income (expense), net	123	87
Net before taxes	26,518	17,358
Income taxes	8,560	5,620
<b>Net income</b>	<b>17,958</b>	<b>11,738</b>
Earnings common share		
Primary	\$0.57	\$0.42
Fully Diluted	\$0.57	\$0.42
Common Shares:		
Full Diluted	31,772	27,969
Year-end	31,636	31,546

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2017
Cash & equivalents	54,468
Inventories	151,787
Current assets	335,412
Net property & equip.	74,113
Total assets	924,850
Liabilities:	
Current liabilities	178,520
Long-term debt	268,421
Stockholders' equity	456,631
Net current assets	156,892

**WINNEBAGO INDUSTRIES, INC.**

**Offering** On Dec. 22, 2017, Co. announced a public offering pursuant to Common Stock, par value \$.50 per share. Co. proposed to offer 2,500,000 shares at a proposed maximum offering

price per share of \$57.73, which amounted to a proposed maximum aggregate offering price of \$14,432,500. The amount of registration fee is \$1,796.85.

#### WORLDPAY INC

**Acquisition Completed** On Jan. 16, 2018, Co. acquired the entire issued and to be issued ordinary shares of Worldpay Group Plc. ("Legacy Worldpay") in exchange, each Legacy Worldpay ordinary share held by such shareholders, £0.55 in cash and 0.0672 new shares of Co.'s class A common stock ("Co. Class A Shares"). In addition, the Legacy Worldpay shareholders received an interim dividend of £0.008 per Legacy Worldpay ordinary share on Oct. 23, 2017, and would receive a special dividend of £0.042 per Legacy Worldpay ordinary share on Jan. 29, 2018. Legacy Worldpay shareholders would receive as aggregate consideration in the Acquisition, in accordance with the foregoing exchange ratio and including the aforementioned dividends, approximately 134,400,000 Co. Class A Shares and approximately \$1,700,000,000 in cash. As the result, Legacy Worldpay was delisted from the London Stock Exchange on Jan. 16, 2018 and changed its name to Worldpay Group Ltd. and became a wholly-owned subsidiary of Co., and Co. changed its name to Worldpay, Inc. and its class A common stock began trading on the New York Stock Exchange under the new symbol "WP" and on the London Stock Exchange via a secondary standard listing under the symbol "WPY."

#### WORLDPAY INC

**New Name** On Jan. 16, 2018, Co. changed its name from Vantiv Inc to Worldpay Inc.

#### WORLDPAY INC

**Stock Trading Status** On Jan. 16, 2018, Co.'s class A common stock began trading on the London Stock Exchange via a secondary standard listing under the symbol "WPY."

#### WORLDPAY INC

**Stock Trading Symbol** Stock Symbol, WP.

#### WORTHINGTON INDUSTRIES, INC.

**Earnings, 6 mos. to Nov 30(Consol. - \$000):**

	2017	2016
Net Sales .....	1,719,503	1,465,329
Cost & expenses .....	1,625,219	1,357,387
Operating income .....	94,284	107,942
Other income (expense), net .....	45,420	63,403
Net before taxes .....	120,859	155,817
Income taxes .....	31,163	37,414
<b>Net income .....</b>	<b>89,696</b>	<b>118,403</b>
Earnings common share		
Primary .....	\$1.37	\$1.81
Fully Diluted .....	\$1.33	\$1.74
Common Shares:		
Full Diluted .....	64,044	64,599
Year-end .....	60,755	62,562

#### WYNDHAM WORLDWIDE CORP

**Merger Development** On Jan. 17, 2018, La Quinta Holdings Inc. ("La Quinta"), Co. and WHG BB Sub, Inc., an indirect wholly-owned subsidiary of Co. ("Merger Sub"), entered into an Agreement and Plan of Merger (the "Merger Agreement"), pursuant to which, on the terms and subject to the conditions set forth in the Merger Agreement, Co. has agreed to acquire La Quinta's franchising and management business (the "Acquired Business"). In connection with the transaction, La Quinta and CorePoint Lodging, Inc. an indirect wholly-owned subsidiary of La Quinta ("CorePoint"), entered into a Separation and Distribution Agreement dated Jan. 17, 2018 (the "Separation Agreement"), pursuant to which (together with the documents further described in the Separation Agreement), on the terms and subject to the conditions set forth in the Separation Agreement, immediately prior to the Merger (as defined below), La Quinta will, among other things, (i) effect a reclassification and combination of the La Quinta Common Stock (as defined below) whereby each share of La Quinta Common Stock (par value \$0.01) will be reclassified and combined into one half of a share of La Quinta Common Stock (par value \$0.02) (the "Reverse Stock Split"), (ii) convey La Quinta's owned real estate assets and certain related assets and liabilities to CorePoint (the "CorePoint Business") and, (iii) thereafter, distribute (the "Distribution") to the La Quinta common stockholders all of the issued and outstanding shares of common stock of CorePoint, which will become a separate publicly traded company. Immediately following the Distribution, in accordance with and subject to the terms of the Merger Agreement, Merger Sub will merge with and into La Quinta (the "Merger"), with La Quinta continuing as the surviving company in the Merger and as a wholly-owned indirect subsidiary of Co. The boards of directors of each of Co. and La Quinta have approved the Merger Agreement. On the terms and subject to the conditions

set forth in the Merger Agreement, at the effective time of the Merger, which will occur immediately after the effective time of the Distribution (the "Effective Time"), and as a result thereof, each share of common stock of La Quinta ("La Quinta Common Stock") that is issued and outstanding immediately prior to the Effective Time (other than shares of La Quinta Common Stock (i) held by La Quinta as treasury stock or (ii) owned by Co. or Merger Sub immediately prior to the Effective Time (which will be canceled without payment of any consideration) and La Quinta Common Stock for which appraisal rights have been validly exercised and not withdrawn (collectively, the "Excluded Shares")) will be converted into the right to receive \$8.40 in cash per share, prior to giving effect to the Reverse Stock Split; upon completion of the Reverse Stock Split prior to the Effective Time, each such share will be converted into the right to receive \$16.80 in cash per share (the "Merger Consideration"). Any fractional shares of La Quinta Common Stock issued and outstanding immediately prior to the Merger (other than any Excluded Shares), including any fractional shares resulting from the Reverse Stock Split, will be converted into the right to receive a proportionate fraction of the Merger Consideration. Except as otherwise agreed between Co. and a holder in writing, immediately prior to the Effective Time, (i) each La Quinta restricted stock award that is then outstanding will, automatically and without any required action on the part of the holder thereof, vest and become free of restrictions as of the Effective Time and be cancelled and terminated, and each holder of a La Quinta restricted stock award will have the right to receive from the surviving corporation, in respect of such La Quinta restricted stock award, an amount in cash (less any applicable withholding taxes) equal to (A) the number of shares of La Quinta Common Stock subject to such La Quinta restricted stock award, multiplied by (B) the Merger Consideration and (ii) any vesting conditions applicable to each La Quinta restricted share unit that is then outstanding will, automatically and without any required action on the part of the holder thereof, accelerate in full, and such La Quinta restricted share unit will be cancelled and terminated, and each holder of a La Quinta restricted share unit will have the right to receive from the surviving corporation, in respect of such La Quinta restricted share unit, an amount in cash (less any applicable withholding taxes) equal to (A) the number of shares of La Quinta Common Stock previously subject to such restricted share unit award, multiplied by (B) the Merger Consideration. The Separation Agreement governs the terms and conditions regarding the Reverse Stock Split, the transfer of the CorePoint Business from La Quinta to CorePoint (the "Separation") and the Distribution. In connection with the Separation, the Separation Agreement provides, among other things, for the transfer by La Quinta to CorePoint of certain assets, and the assumption by CorePoint of certain liabilities, related to the CorePoint Business. The Separation Agreement provides that, immediately prior to and as a condition of the Distribution, CorePoint will make a cash payment to La Quinta of \$983,950,000, subject to certain adjustments based on the actual amount of net indebtedness at La Quinta (as of immediately prior to the effective time of the Distribution) and certain accrued but unpaid expenses incurred in connection with the Separation, the Distribution and the Merger (the "Cash Payment"). In connection with entry into the Merger Agreement, CorePoint entered into a commitment letter (the "Debt Commitment Letter") with JPMorgan Chase Bank, N.A. (the "Debt Commitment Party") pursuant to which the Debt Commitment Party has committed, subject to customary conditions, to provide CorePoint with \$1,085,000,000 in secured debt financing to facilitate the refinancing of substantially all of La Quinta's existing indebtedness in connection with the Separation and provide sufficient funds to make the Cash Payment.

#### ZADAR VENTURES LTD

**Settlement of Debt through issuance of Shares** On Dec. 18, 2017, Co. announced that it has entered into a shares for debt agreement (the "Settlement") with a creditor of Co. whereby Co. intends to settle C\$105,368 in debt in consideration of the issuance of 1,317,100 common shares of Co. at a deemed price of C\$0.08 per share. Issuance of the shares will not result in the creation of a new control person. The Settlement is subject to the approval of the TSX Venture Exchange and the shares to be issued will be subject to a four-month hold period from the date of issuance.