

Friday, October 26, 2018

Volume 89 No. 10



NOTICE – Items in this issue will be listed online weekly and printed monthly.

### NEW COMPANY DESCRIPTIONS

(For details on individual listings, see the News Section of this issue)

Smart RX Systems Inc

### NAME CHANGES

(For details on individual listings, see the News Section of this issue)

American Lorain Corp (to Planet Green Holdings Corp)  
Energy Transfer Equity LP (to Energy Transfer LP)  
EQT GP Holdings LP (to EQGP Holdings LP)

Hennessy Capital Acquisition Corp III (to NRC Group Holdings Corp)

### A10 NETWORKS INC

Earnings, 6 mos. to Jun 30(Consol. – \$000):

	2018	2017
Total revenues	109,896	117,907
Cost & expenses	133,584	127,398
Operating income	(23,688)	(9,491)
Interest expense	65	108
Net before taxes	(23,616)	(8,783)
Income taxes	586	509
<b>Net income</b>	<b>(24,202)</b>	<b>(9,292)</b>
Earnings common share		
Primary	\$(0.33)	\$(0.13)
Fully Diluted	\$(0.33)	\$(0.13)
Common Shares:		
Full Diluted	72,471	69,173
Year-end	72,707	

### AAR CORP

Earnings, 3 mos. to Aug 31(Consol. – \$000):

	2018	2017
Net Sales	466,300	397,900
Cost & expenses	443,900	380,800
Operating income	22,400	17,100
Interest expense	2,100	1,700
Other income (expense), net	400	
Net before taxes	21,200	15,400
Income taxes	2,300	4,400
Income contin. oper.	18,900	11,000
<b>Net income</b>	<b>15,100</b>	<b>10,600</b>
Balance for common	15,000	10,500
Earnings common share		
Primary	\$0.43	\$0.31
Fully Diluted	\$0.43	\$0.31
Common Shares:		
Full Diluted	35,100	34,500
Year-end	35,041	

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	22,700	
Inventories	467,700	
Current assets	982,400	
Net property & equip.	132,500	
Total assets	1,537,800	
Liabilities:		
Current liabilities	315,100	
Long-term debt	209,100	
Stockholders' equity	929,100	
Net current assets	667,300	

### ABERCROMBIE & FITCH CO

Earnings, 6 mos. to (Consol. – \$000):

	08/04/18	07/29/17
Net Sales	1,573,313	1,440,420
Cost & expenses	1,615,293	1,531,450
Operating income	(41,980)	(91,030)

Interest income	5,316	2,458
Interest expense	11,357	10,667
Net before taxes	(48,021)	(99,239)
Income taxes	(3,689)	(23,615)
<b>Net income</b>	<b>(44,332)</b>	<b>(75,624)</b>
Earnings common share		
Primary	\$(0.68)	\$(1.13)
Fully Diluted	\$(0.68)	\$(1.13)
Common Shares:		
Full Diluted	68,254	68,264
Year-end	66,975	68,092

### ABM INDUSTRIES, INC.

Earnings, 9 mos. to Jul 31(Consol. – \$000):

	2018	2017
Total revenues	4,793,500	3,955,600
Cost & expenses	4,631,100	3,840,800
Operating income	112,900	97,400
Interest expense	41,000	9,100
Other income (expense), net	2,500	3,600
Net before taxes	74,400	91,900
Income taxes	(12,700)	11,300
Income contin. oper.	87,100	80,600
<b>Net income</b>	<b>88,100</b>	<b>7,400</b>
Earnings common share		
Primary	\$1.33	\$0.13
Fully Diluted	\$1.33	\$0.13
Common Shares:		
Full Diluted	66,300	56,600
Year-end	65,833	55,794

### ACTIVECARE INC

**Interest Sale Completed** On Oct. 2, 2018, BioTelemetry, Inc., through its wholly-owned subsidiary, Telcare Medical Supply, LLC ("Telcare"), acquired certain assets and liabilities of Co. for (i) \$3,750,000 in cash and (ii) the forgiveness of debt and accounts payable to Telcare. The purchase price also included a potential earn-out payment of \$2,000,000, which was contingent on the achievement of certain revenue targets. The acquired assets primarily consisted of customer contracts and software developed by Co.

### AEROCENTURY CORP.

**Merger Completed** On Oct. 1, 2018, Co.'s wholly-owned subsidiary, Falcon Landing, Inc. ("Merger Sub"), merged with and into JetFleet Holding Corp. ("JetFleet"), the parent company of JetFleet Management Corp., a company that manages, leases, and sells aircraft, with JetFleet continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, each share of JetFleet common stock issued and outstanding immediately before the Effective Time was cancelled and converted into the right to receive (i) 0.357 shares of Co. common stock and (ii) \$7.83 in cash. As a result, Co. issued approximately 129,286 shares of its common stock and paid approximately \$2,840,000 in cash to the former JetFleet shareholders as a result of the merger. JetFleet shareholders received cash for any fractional shares of Co. common stock which they might otherwise have received in the merger. Ten percent of the merger consideration was held in escrow until Dec. 15, 2018, after which point, such consideration, net of any indemnification claims by Co. pursuant to the Merger Agreement, would be distributed to the former JetFleet shareholders.

### AETNA INC

**Interest Sale Development** On Sept. 27, 2018, Co. announced that it would sell its standalone Medicare prescription drug plan business to WellCare Health Plans Inc as it seeks U.S. antitrust approval for a planned acquisition by CVS Health Corp. The \$69,000,000 deal is being reviewed by the U.S. Department of Justice and if approved it would be the second largest healthcare deal this year - one that the companies say will help

cut soaring costs in the sector. Co. expected the Aetna deal to close in the early part of the fourth quarter.

### ALTERNATE HEALTH CORP

**Acquisition Development** On Oct. 17, 2018, Co. announced that it signed an arm's length agreement on Oct. 16, 2018, to acquire 100% of Four Twenty Inc. ("Four Twenty"), receiving coveted cannabis distribution, manufacturing, processing and cultivation permits as part of the agreement. Four Twenty also holds a five-year lease with an extension and purchase option on a 14,800 square foot, licensed facility in Humboldt County, California. As consideration for the acquisition, Four Twenty's founder, George Mull, will receive 1,000,000 warrants for common stock in Co. The warrants have a five-year term with an exercise price per share of C\$0.57. In addition, Co. is entering a management contract with George Mull or an entity controlled by George for a fee equal to 20% of net income, defined as revenue less all expenses from certain operations of Co. to be mutually agreed.

### ALTERNATE HEALTH CORP

**New Products** On Sept. 26, 2018, Co. announced the launch of its FlorPass medical cannabis online shopping portal with Liberty Health Sciences in Florida. Alternate Health and Liberty Health Sciences gained approval from the Florida Department of Health in August to offer medical cannabis ecommerce features. The FlorPass online shopping portal has launched for certified patients in St. Petersburg and Tampa with plans to quickly expand to additional locations before the end of October.

### ALTERNATE HEALTH CORP

**Official Changes** On Oct. 12, 2018, Co. announced the appointment of Mr. Stephen Bugbee as SVP, Technology, and the resignation of Ms. Jade Green as VP, Sales and Marketing of Co.

### ALTERNATE HEALTH CORP

**Private Placement** On Oct. 12, 2018, Co. announced that it has closed the final tranche of a non-brokered private placement of 909,091 common shares at a price of C\$0.43 (US\$0.33) per common share for aggregate gross proceeds of US\$300,000. The first tranche in the amount of US\$585,000 (1,772,726 shares) closed on Aug. 28, 2018. The common shares were subject to a four month and one day hold period in accordance with Canadian securities laws.

### ALVOPETRO ENERGY LTD

**Private Placement** On Oct. 16, 2018, Co. announced that it has completed a private placement (the "Private Placement") for aggregate gross proceeds of US\$4,026,400 (C\$5,176,800). Co. intended to use the net proceeds from the Private Placement to advance its Cabure natural gas project in Bahia State in Brazil as well as for ongoing general corporate purposes. Under the terms of the subscription agreements, investors have subscribed for units (collectively, the "Units" and each individually, a "Unit") at a price of US\$1.40 per Unit (C\$1.80 per Unit). Each Unit consisted of four common shares in the capital of Co. and one warrant to acquire one common share at an exercise price of US\$0.50 (C\$0.64) until Dec. 15, 2019. Co. is issuing 2,876,000 Units for gross proceeds of US\$4,026,400 (C\$5,176,800). The Private Placement price of US\$0.35 per share (C\$0.45 per share) was equal to the 5-day volume weighted average trading price of Co.'s common shares on the TSX-V ending on Oct. 16, 2018. The Private Placement included three insiders of Co. subscribing for a total of 215,000 Units for aggregate subscription proceeds of C\$387,000. That portion of the Private Placement was a "related party transaction" as defined under Multilateral Instrument 61-101 ("MI 61-101"). The Private Placement was brokered by Aspenwood Capital, an Independent Branch of Colorado Financial Service Corporation ("Aspenwood") in connection with all Units purchased by subscribers in the United States. The aggregate fees payable in respect of the Private Placement, include cash fees of US\$140,000 and 700,000 warrants (the "Broker Warrants") to Aspenwood, plus 100,000 warrants issued to an individual assisting with the transaction (the "Advisor Warrants"). Each Broker and Advisor Warrant would be exercisable into one common share of AlvoPetro at a price of US\$0.50 per common share for a period of twenty-four months

from the date hereof. Co. has received the conditional approval of the TSX Venture Exchange (the "TSXV") for the completion of the Private Placement, subject to meeting the conditions of the TSXV. The securities issued under the Private Placement will be subject to a hold period of four months and one day in accordance with applicable securities laws.

#### AMERICAN INTERNATIONAL VENTURES, INC. (DE)

##### Annual Report

##### Consolidated Income Statement, Years Ended May 31 (\$):

	2018	2017	2016
Sales	41,310	168,798	...
Cost of goods sold	62,708	255,513	...
Gross profit (loss) on sales	(21,398)	(86,715)	...
Expenses	688,877	398,216	504,597
Operating income (loss)	(710,275)	(484,931)	(504,597)
Interest income	...	5	27
Interest expense	16,356	27,383	7,144
Gain (loss) on sale of mining claims	...	...	744,391
Total other income (expense)	(16,356)	(27,378)	737,274
Income (loss) before income taxes	(726,631)	(512,309)	232,677
Net income (loss)	(726,631)	(512,309)	232,677
Net income (loss) attributable to noncontrolling interest	139,411	31,655	5,648
Net income (loss) attributable to American International Ventures, Inc.	(587,220)	(480,654)	238,325
Weighted average shares outstanding - basic	277,120,493	244,309,260	212,016,475
Weighted average shares outstanding - diluted	277,120,493	244,309,260	212,016,475
Year end shares outstanding	332,399,945	271,649,945	211,649,945
Number of full time employees	1	4	4
Number of part time employees	5	3	3

Reclassified to conform with 2018 presentation; Shares increased due to the effect of issuance of shares for services, acquisition and exchanged with Mega Mines; Shares increased due to the effect of shares issued for services, Mega mines, mining rights and issued for debt

##### Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017
Cash	12,555	232,859
Miscellaneous receivables	40,910	110,146
Total current assets	53,465	343,005
Vehicles	150,039	150,039
Mining equipment	502,400	502,400
Office furniture & equipment	38,754	32,444
Total fixed assets	691,193	684,883
Less: accumulated depreciation	545,498	464,557
Net fixed assets	145,695	220,326
Investment in securities	6,380	6,380
Mining claims	1,289,822	1,286,707
Total assets	1,495,362	1,856,418
Current portion of notes payable	...	2,331
Accounts payable & accrued expenses	93,690	94,625
Taxes payable	50,134	59,798
Total current liabilities	143,824	156,754
Warrant liability	...	27,150
Total long term liabilities	...	27,150
Total liabilities	143,824	183,904
Common stock	3,324	2,716
Additional paid in	...	...

capital	8,863,835	8,384,792
Retained earnings (accumulated deficit)	(7,420,840)	(6,694,276)
Accumulated other comprehensive income	126,141	36,625
Total American International Ventures, Inc. stockholders' equity	1,572,460	1,729,857
Non controlling interests	(220,922)	(150,139)
Total stockholders' equity	1,351,538	1,579,718

Reclassified to conform with 2018 presentation

##### Recent Dividends:

1. American International Ventures, Inc. (DE) common.

No dividends paid.

##### Annual Dividends:

1. American International Ventures, Inc. (DE) common.

No dividends paid.

##### AMMO INC

**Merger Completed** On Oct. 5, 2018, Co.'s wholly-owned subsidiary, Ammo Technologies, Inc. ("Merger Sub"), merged with and into SW Kinetics Inc. ("SWK"), a provider of technical solutions and services in both commercial and government sectors, with Merger Sub continuing as the surviving corporation. As the result of the merger, SWK's issued and outstanding common stock was converted into the right to receive a total of 1,700,002 restricted shares of Co.'s common stock. The 1,700,002 shares of common stock would contain claw back provisions to ensure agreed upon objectives were met. Additionally, SWK's shareholders would receive up to a total of \$1,500,000 in cash with payment of \$1,250,000 of the total cash deferred pending completion of specific milestones. Included among the list of milestones or objectives that must be completed were significant revenue goals incorporating the product technology of SWK.

##### AMPIO PHARMACEUTICALS INC

**New Accountant** On Oct. 1, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran PLLC as its new independent public accounting firm.

##### ANDEAVOR

**Merger Completed** On Oct. 1, 2018, Marathon Petroleum Corp. ("MPC") wholly-owned subsidiary, Mahi Inc. ("Merger Sub 1"), merged with and into Co., with Co. surviving the first merger as a wholly-owned subsidiary of MPC (the "First Merger"), immediately following the First Merger, Co. merged with and into MPC's wholly-owned subsidiary, Mahi LLC (n/k/a Andeavor LLC) ("Merger Sub 2"), with Merger Sub 2 surviving the second merger (the "Surviving Company") as a wholly owned subsidiary of MPC (the "Second Merger") and, together with the First Merger, the "Merger"). As the result of the merger, stockholders of Co. had the option to elect to receive, for each share of Co. common stock held by them of record as of immediately prior to the effective time of the First Merger (the "Effective Time") (except for excluded shares as more particularly set forth in the Merger Agreement): (1) 1.87 shares of MPC common stock, with cash in lieu of any fractional share of MPC common stock (the "Stock Consideration"); or (2) \$152.27 in cash (the "Cash Consideration"). In addition, equity awards outstanding under Co.'s equity plans ceased to represent equity awards denominated in shares of Co.'s common stock and were converted into the right to receive shares of MPC common stock in an amount equal to the product of the number of shares of Co. common stock subject to such Co. award immediately prior to the Effective Time multiplied by the exchange ratio, with performance-vesting awards converted into time-vesting awards based on the greater of target and actual performance; provided, however, that certain equity awards held by non-employee directors were converted into the right to receive the cash merger consideration. Based on the preliminary pro-rating, MPC would pay approximately \$3,500,000,000 in cash and issue 240,000,000 shares of MPC common stock to former holders of Co. in connection with the Merger. The final pro-rating and the final calculation of the number of shares of MPC common stock issued and the final cash consideration paid in connection with the Merger would be made post-closing after the expiration of the notice of guaranteed delivery period applicable to the cash/stock election.

##### ANTERO MIDSTREAM GP LP

**Merger Development** On Oct. 9, 2018, Co. and Antero Midstream Partners LP ("AM") announced that they have entered into a definitive agreement for Co. to acquire all outstanding AM common units, both those held by the public and those held by Antero

Resources Corp. ("Antero Resources"), in a stock and cash transaction. In connection with the transaction, Co. will convert into a corporation and the combined entity will be renamed Antero Midstream Corp. ("New AM"). Under the terms of the agreement, AM public unitholders will be entitled to receive a combination of \$3.415 in cash and 1.635 shares of New AM stock per AM unit owned, resulting in aggregate consideration valued at \$31.41 per AM unit, based on the Oct. 8, 2018 closing price. Antero Resources will be entitled to receive a combination of \$3.00 in cash and 1.6023 shares of New AM stock for each AM unit owned, resulting in aggregate consideration valued at \$30.43 per AM unit, based on the Oct. 8, 2018 closing price. AM public unitholders will be entitled to elect to receive their merger consideration in all cash, all stock, or a combination of cash and stock, and Antero Resources will have the ability to elect to take a larger portion of its merger consideration in cash if the AM public unitholders elect to receive more stock than the mixed election consideration, in each case subject to pro ration to ensure that the aggregate amount of cash consideration paid to all AM unitholders equals approximately \$598,000,000. The transaction has been negotiated and recommended by the Conflicts Committees of Co. and AM and the Special Committee of Antero Resources and approved by all three Boards of Directors. Under the terms of the simplification agreement, Co. will acquire 100% of Am's 188,100,000 fully diluted common units outstanding, including 98,900,000 common units owned by Antero Resources. AM public unitholders will be entitled to receive a combination of \$3.415 in cash and 1.635 shares of New AM stock per AM unit owned, resulting in aggregate consideration valued at \$31.41 per AM unit, based on the Oct. 8, 2018 closing price. The all-in consideration for AM public unitholders represents a premium of 7% based on the closing price as of Oct. 8, 2018 and a premium of 19% based on closing prices as of Feb. 23, 2018 prior to the announcement of the Special Committee formation. Antero Resources will be entitled to receive a combination of \$3.00 in cash and 1.6023 shares of New AM stock for each AM unit owned, resulting in aggregate consideration valued at \$30.43 per AM unit, based on the Oct. 8, 2018 closing price. AM public unitholders will be entitled to elect to receive their merger consideration in all cash, all stock or a combination of cash and stock. Antero Resources will have the ability to elect to take a larger portion of its merger consideration in cash if the AM public unitholders elect to receive more stock consideration than outlined in the mixed election, subject to pro ration, to ensure that the aggregate amount of cash consideration paid to all AM unitholders equals approximately \$598,000,000. Following the AM public unitholders' election of their consideration, Antero Resources' can elect additional cash consideration, if available, in lieu of stock consideration. Following the simplification, New AM will eliminate all IDRs in AM and the Series B units, which represent 10-year profits interests in Antero IDR Holdings ("IDR LLC"), the entity that holds all of the outstanding IDRs in AM. The transaction is subject to the approval of holders of a majority of the shares held by Co.'s public shareholders excluding the original private equity sponsors, Series B holders, and affiliates of Co.'s general partner. The transaction is also subject to the approval of holders of a majority of the units held by AM unitholders, excluding Antero Resources, the original private equity sponsors, the Series B holders and affiliates of AM's general partner. The closing of the transaction is expected in the first quarter of 2019, subject to obtaining these approvals and customary regulatory approvals.

##### ANTERO MIDSTREAM PARTNERS LP

**Merger Development** On Oct. 9, 2018, Antero Midstream GP LP ("AMGP") and Co. announced that they have entered into a definitive agreement for AMGP to acquire all outstanding Co. common units, both those held by the public and those held by Antero Resources Corp. ("Antero Resources"), in a stock and cash transaction. In connection with the transaction, AMGP will convert into a corporation and the combined entity will be renamed Antero Midstream Corp. ("New AM"). Under the terms of the agreement, Co.'s public unitholders will be entitled to receive a combination of \$3.415 in cash and 1.635 shares of New AM stock per Co. unit owned, resulting in aggregate consideration valued at \$31.41 per Co. unit, based on the Oct. 8, 2018 closing price. Antero Resources will be entitled to receive a combination of \$3.00 in cash and 1.6023 shares of New AM stock for each AM unit owned, resulting in aggregate consideration valued at \$30.43 per Co. unit, based on the Oct. 8, 2018 closing price. Co.'s public unitholders will be entitled to elect to receive their merger consideration in all cash, all stock, or a combination of cash and stock, and Antero Resources will have the ability to elect to take a larger portion of its merger consideration in cash if Co.'s public unitholders elect to receive more stock than the mixed election consideration, in each case subject to pro ration to ensure that the aggregate

amount of cash consideration paid to all Co. unitholders equals approximately \$598,000,000. The transaction has been negotiated and recommended by the Conflicts Committees of AMGP and Co. and the Special Committee of Antero Resources and approved by all three Boards of Directors. Under the terms of the simplification agreement, AMGP will acquire 100% of Co.'s 188,100,000 fully diluted common units outstanding, including 98,900,000 common units owned by Antero Resources. Co.'s public unitholders will be entitled to receive a combination of \$3.415 in cash and 1.635 shares of New AM stock per Co. unit owned, resulting in aggregate consideration valued at \$31.41 per Co. unit, based on the Oct. 8, 2018 closing price. The all-in consideration for Co.'s public unitholders represents a premium of 7% based on the closing price as of Oct. 8, 2018 and a premium of 19% based on closing prices as of Feb. 23, 2018 prior to the announcement of the Special Committee formation. Antero Resources will be entitled to receive a combination of \$3.00 in cash and 1.6023 shares of New AM stock for each Co. unit owned, resulting in aggregate consideration valued at \$30.43 per Co. unit, based on the Oct. 8, 2018 closing price. Co.'s public unitholders will be entitled to elect to receive their merger consideration in all cash, all stock or a combination of cash and stock. Antero Resources will have the ability to elect to take a larger portion of its merger consideration in cash if Co.'s public unitholders elect to receive more stock consideration than outlined in the mixed election, subject to pro ration, to ensure that the aggregate amount of cash consideration paid to all Co. unitholders equals approximately \$598,000,000. Following Co.'s public unitholders' election of their consideration, Antero Resources can elect additional cash consideration, if available, in lieu of stock consideration. Following the simplification, New AM will eliminate all IDRs in Co. and the Series B units, which represent 10-year profits interests in Antero IDR Holdings ("IDR LLC"), the entity that holds all of the outstanding IDRs in Co. The transaction is subject to the approval of holders of a majority of the shares held by AMGP's public shareholders excluding the original private equity sponsors, Series B holders, and affiliates of AMGP's general partner. The transaction is also subject to the approval of holders of a majority of the units held by Co. unitholders, excluding Antero Resources, the original private equity sponsors, the Series B holders and affiliates of Co.'s general partner. The closing of the transaction is expected in the first quarter of 2019, subject to obtaining these approvals and customary regulatory approvals.

**ANTERO RESOURCES CORP**

**Interest Sale Development** On Oct. 9, 2018, Antero Midstream GP LP ("AMGP") and Antero Midstream Partners LP ("AM") announced that they have entered into a definitive agreement for AMGP to acquire all outstanding AM common units, both those held by the public and those held by Co., in a stock and cash transaction. In connection with the transaction, AMGP will convert into a corporation and the combined entity will be renamed Antero Midstream Corp. ("New AM"). Under the terms of the agreement, AM public unitholders will be entitled to receive a combination of \$3.415 in cash and 1.635 shares of New AM stock per AM unit owned, resulting in aggregate consideration valued at \$31.41 per AM unit, based on the Oct. 8, 2018 closing price. Co. will be entitled to receive a combination of \$3.00 in cash and 1.6023 shares of New AM stock for each AM unit owned, resulting in aggregate consideration valued at \$30.43 per AM unit, based on the Oct. 8, 2018 closing price. AM public unitholders will be entitled to elect to receive their merger consideration in all cash, all stock, or a combination of cash and stock, and Co. will have the ability to elect to take a larger portion of its merger consideration in cash if the AM public unitholders elect to receive more stock than the mixed election consideration, in each case subject to pro ration to ensure that the aggregate amount of cash consideration paid to all AM unitholders equals approximately \$598,000,000. The transaction has been negotiated and recommended by the Conflicts Committees of AMGP and AM and the Special Committee of Co. and approved by all three Boards of Directors. Under the terms of the simplification agreement, AMGP will acquire 100% of Am's 188,100,000 fully diluted common units outstanding, including 98,900,000 common units owned by Co. AM public unitholders will be entitled to receive a combination of \$3.415 in cash and 1.635 shares of New AM stock per AM unit owned, resulting in aggregate consideration valued at \$31.41 per AM unit, based on the Oct. 8, 2018 closing price. The all-in consideration for AM public unitholders represents a premium of 7% based on the closing price as of Oct. 8, 2018 and a premium of 19% based on closing prices as of Feb. 23, 2018 prior to the announcement of the Special Committee formation. Co. will be entitled to receive a combination of \$3.00 in cash and 1.6023 shares of New AM stock for each AM unit owned, resulting in aggregate consideration valued at \$30.43 per AM unit, based on

the Oct. 8, 2018 closing price. AM public unitholders will be entitled to elect to receive their merger consideration in all cash, all stock or a combination of cash and stock. Co. will have the ability to elect to take a larger portion of its merger consideration in cash if the AM public unitholders elect to receive more stock consideration than outlined in the mixed election, subject to pro ration, to ensure that the aggregate amount of cash consideration paid to all AM unitholders equals approximately \$598,000,000. Following the AM public unitholders' election of their consideration, Co. can elect additional cash consideration, if available, in lieu of stock consideration. Following the simplification, New AM will eliminate all IDRs in AM and the Series B units, which represent 10-year profits interests in Antero IDR Holdings ("IDR LLC"), the entity that holds all of the outstanding IDRs in AM. The transaction is subject to the approval of holders of a majority of the shares held by AMGP's public shareholders excluding the original private equity sponsors, Series B holders, and affiliates of AMGP's general partner. The transaction is also subject to the approval of holders of a majority of the units held by AM unitholders, excluding Co., the original private equity sponsors, the Series B holders and affiliates of AM's general partner. The closing of the transaction is expected in the first quarter of 2019, subject to obtaining these approvals and customary regulatory approvals.

**APHRIA INC**

**Acquisition Completed** On Sept. 27, 2018, Co. acquired LATAM Holdings Inc. ("LATAM Holdings"), a company that produces medical cannabis, from Scythian Biosciences Corp. in exchange of US\$1,000,000 of existing LATAM Holdings debt with the remaining consideration funded by the issuance of 15,678,310 common shares of Co. As the result of the acquisition, Co. acquired a (1) a 90% ownership interest in Colcanna S.A.S. ("Colcanna"), the first company in the Coffee Zone of Colombia with cultivation and manufacturing licenses for the production of medicinal extracts of cannabis, a research license and a license for the production and extraction of cannabis, including cannabis oil, for domestic use and for export. It is in the advanced licensing stages for a THC license; (2) ABP, S.A. ("ABP"), an established and successful pharmaceutical import and distribution company in Argentina which supported a number of University Hospitals to secure an import permit for cannabis oil; (3) a 49% ownership interest in Marigold Projects Jamaica Limited ("Marigold"), which has received one of the only Tier 3 cultivation licenses in the country cultivate and conditional licenses to process, sell, provide therapeutic or spa services using cannabis products, and to operate herb houses to sell cannabis products for medical, scientific and therapeutic purposes, with a space for immediate consumption by consumers; (4) a right of first offer and refusal in respect of a majority interest in a Brazilian entity, upon the receipt of a license, in the entity receiving the license.

**ARC RESOURCES LTD**

**Dividend Announcement** On Oct. 15, 2018, Co. confirmed that an eligible dividend of C\$0.05 per share would be paid on Nov. 15, 2018 to shareholders of record on Oct. 31, 2018. The ex-dividend date was Oct. 30, 2018. As at Oct. 15, 2018, the trailing 12-month payments to shareholders, including the Oct. 15, 2018 payment, total C\$0.60 per share.

**ARGAN INC**

**Earnings, 6 mos. to Jul 31(Consol. - \$):**

	2018	2017
Total revenues	278,036,000	490,292,000
Cost & expenses	251,891,000	419,078,000
Operating income	26,145,000	71,214,000
Other income (expense), net	3,692,000	2,529,000
Net before taxes	29,837,000	73,743,000
Income taxes	8,051,000	25,676,000
<b>Net income</b>	<b>21,786,000</b>	<b>48,067,000</b>
Earnings common share		
Primary	\$1.40	\$3.08
Fully Diluted	\$1.39	\$3.03
Common Shares:		
Full Diluted	15,673,000	15,788,000
Year-end	15,568,719	15,538,719

**ARGENTINA LITHIUM & ENERGY CORP**

**Stock Split Announcement** On Oct. 5, 2018, Co. received TSX Venture Exchange approval for its proposed share consolidation. Effective as at the opening of trading on Oct. 10, 2018, the consolidated shares of Co. would commence trading on the TSX Venture Exchange (the "Exchange") on the basis of 1 (one) post-consolidated common share for every 4 (four) pre-consolidated common shares held (the "Consolidation"). As at Oct. 5, 2018, Co. has 76,287,707 shares issued and outstanding. Post consolidation, Co. has 19,071,926 shares issued and outstanding. Co.'s new CUSIP number is 04016E202 and the new ISIN number is CA04016E2024.

**ARIANNE PHOSPHATE INC**

**Options Granted** On Oct. 4, 2018, Co. announced that 430 000 stock options has been granted to members of the Board of Directors. Each Option entitles the holder to purchase one common share of Co. until Oct. 03, 2028 at a price of C\$0.58 per share, this being the closing price of Co.'s shares on the trading day preceding the date of grant. The Options are subject to a three-years vesting period under the Plan and the Policy, and are also subject to regulatory approval.

**ARIANNE PHOSPHATE INC**

**Wrts. Exercise Terms** On Oct. 4, 2018, Co. announced that it will extend the term of 1,184,500 common share purchase warrants ("Warrants") issued as part of a private placement which closed on Oct. 16, 2014 for gross proceeds of C\$2,369,000. Each of the Warrants, which were part of the units being issued, entitles its holder to purchase one common share of Co. at an exercise price of C\$1.25 per Common Share until Oct. 15, 2018. Co. has elected to extend the expiry date of the Warrants to Oct. 15, 2019. No other Warrant terms are amended. Co. would deliver a notice of extension to the registered holders of the Warrants.

**ASCOT RESOURCES LTD (CANADA)**

**Acquisition Completed** On Oct. 17, 2018, Co. acquired the Premier Property, with existing facilities and infrastructure, including a mill building, tailings facility, underground infrastructure and a power line, from Boliden Ltd. ("Boliden") for a total purchase price of C\$11,050,000 (the "TPP") subject to certain expense adjustments at completion. The final payment, held in escrow by Co. since June 30, 2017 was released to Boliden. In addition, Co. has agreed to pay to Boliden a net smelter royalty ("NSR") of 5% on any future mine production at the Premier Property and in conjunction with NSRs pursuant to previous agreements including the Dilworth Property and these NSRs may be purchased by Co. for the total sum of C\$14,700,000 payable to various parties. Pursuant to the Agreement, Co. assumed all obligations and liabilities of Boliden in connection with the Premier Property, subject to certain exceptions. In addition, Boliden retained the right of first refusal in the event that Co. wishes to dispose of all or any part of its interest in the Premier Property following the establishment of the presence of significant base metal mineral reserves at the Premier Property. Under the Agreement, Boliden has the option to enter into a long-term base metals off-take agreement, with Co. upon the commencement of commercial production at the Premier Property. Co. now holds a 100% interest in the Premier and Dilworth Properties.

**ASSURE HOLDINGS CORP**

**Official Changes** On Sept. 27, 2018, Co. announced the appointment of Mr. Trent Carman as chief financial officer, effective Oct. 22, 2018.

**ASSURE HOLDINGS CORP**

**Options Granted** On Oct. 1, 2018, Co. announced that it has issued an aggregate of 500,000 options to purchase common shares of the Company (the "Options") to officers, employees, directors and consultants of Co. Each of the Options issued will be exercisable at US\$1.80 (equivalent to C\$2.33, based on the noon exchange rate set by the Bank of Canada on Sept. 28, 2018). 20% of each option issuance will vest immediately and one sixth of the balance will vest every 6 months thereafter. Current insiders of Co. was issued the following options: (i) John Farlinger, the Executive Chairman and Interim Chief Executive officer of Co. will receive 302,000 Options; (ii) Martin Burian, the Chairman of the Audit Committee will receive 75,000 Options; and (iii) Kent Lund, the Chairman of the Compensation Committee will receive 75,000 Options. The Options will have an expiry date of 5 years from the grant date. All Options issued are subject to regulatory approval.

**ATLAS ENGINEERED PRODUCTS LTD**

**Annual Report**  
**Consolidated Income Statement, Years Ended (Can\$):**

	05/31/18	11/30/16	11/30/15
			(revised)
Revenue	11,597,176	...	...
Cost of sales	(8,725,350)	...	...
Gross profit	2,871,826	...	...
Administrative & office	(302,585)	...	...
Depreciation	(225,561)	...	...
Bad debt expense	(29,608)	...	...
Filing & transfer agent fees	(22,627)	...	...
Management fees	(348,957)	...	...
Professional fees	(458,803)	...	...
Salaries & benefits	(280,348)	...	...
General &			

administrative .....	(95,765)	(234,121)	Other intangible assets .....	436,200	...
Share-based payments .....	(696,851)	(3,665)	Deferred tax assets .....	535,002	...
Shareholder communication .....	(70,958)	...	Total assets .....	9,208,284	...
Travel .....	(114,243)	...	Trade accounts payable .....	1,091,902	139,065
Credit card processing costs .....	(150,080)	...	Sales taxes payable .....	136,846	...
Interest on convertible loan .....	(19,800)	(19,800)	Salaries & vacation payable .....	93,956	...
Foreign exchange loss (gain) .....	4,339	(23,709)	Other accounts payable .....	10,648	...
Accretion of convertible loan .....	(3,932)	(11,272)	Accrued liabilities .....	135,250	...
Realized loss on sale of marketable securities .....	...	(123,041)	Interest payable on convertible loan .....	...	52,800
Write-down of intangible assets .....	...	(3,085)	Amounts due to related parties .....	...	193,450
Write-down of exploration & evaluation assets .....	...	(679,849)	Accounts payable & accrued liabilities .....	1,468,602	385,315
Operating income .....	171,205	...	Customer deposits .....	111,388	...
Interest earned .....	28,995	...	Corporate income taxes payable .....	90,202	...
Interest expense & other .....	(60,467)	...	Current portion of lease obligations .....	568,069	...
Accretion expense .....	(20,716)	...	Term debt - current portion .....	1,704,918	...
Foreign exchange loss .....	(7,465)	...	Exchangeable notes - liability portion .....	292,346	...
Finance charge on leases .....	(81,869)	...	Convertible loan - debt component .....	...	180,000
Loss on disposal of equipment .....	(6,074)	...	Promissory notes .....	40,125	...
Listing expenses .....	(4,864,786)	...	Total current liabilities .....	4,235,525	...
Gain on debt settlement .....	188,799	...	Lease obligations .....	1,274,300	...
Profit (loss) before tax .....	(4,841,177)	...	Total liabilities .....	5,509,825	605,440
Current income tax expense .....	(118,672)	...	Common shares .....	8,938,703	...
Deferred income tax expense (recovery) .....	5,084	...	Share capital .....	8,938,703	21,406,529
Net income (loss) for the year .....	(4,954,765)	73,641 (1,098,542)	Contributed surplus .....	696,851	3,138,997
Weighted average shares outstanding - basic .....	17,344,229	2,709,091 2,709,091	Exchangeable notes - equity portion .....	19,144	...
Weighted average shares outstanding - diluted .....	17,344,229	2,709,091 2,709,091	Accumulated other comprehensive income (loss) .....	...	137,627
Year end shares outstanding .....	30,730,405	2,709,091 2,709,091	Retained earnings (accumulated deficit) .....	(5,956,239) (25,287,145)	...
Net income (loss) per share - basic .....	Can\$(0.29)	Can\$0.03 Can\$(0.41)	Total shareholders' equity (deficiency) .....	3,698,459 (603,992)	...
Net income (loss) per share - diluted .....	Can\$(0.29)	Can\$0.03 Can\$(0.41)	Total liabilities & shareholders' equity (deficiency) .....	9,208,284 1,448	...
Total number of employees .....	9	...			

□ 2016 and prior periods for Archer Petroleum Corp., prior to reverse takeover of Atlas Engineered Products Ltd.; □ Reclassified to conform with 2016 presentation; □ As of June 1, 2018

#### Consolidated Balance Sheet, Years Ended (Can\$):

	05/31/18	11/30/16
Cash .....	867,384	197
Trade accounts receivables, gross .....	1,999,886	...
Other receivables, gross .....	13,751	...
Allowance for doubtful accounts .....	(4,864)	...
Accounts receivable .....	2,008,773	...
Inventories .....	1,347,940	...
Goods & services tax recoverable .....	...	1,251
Prepaid expenditures .....	381,876	...
Total current assets .....	4,605,973	1,448
Buildings & equipment, costs .....	5,833,840	...
Less: accumulated depreciation .....	(2,621,659)	...
Buildings & equipment .....	3,212,181	...
Goodwill .....	418,928	...

Other intangible assets .....	436,200	...
Deferred tax assets .....	535,002	...
Total assets .....	9,208,284	...
Trade accounts payable .....	1,091,902	139,065
Sales taxes payable .....	136,846	...
Salaries & vacation payable .....	93,956	...
Other accounts payable .....	10,648	...
Accrued liabilities .....	135,250	...
Interest payable on convertible loan .....	...	52,800
Amounts due to related parties .....	...	193,450
Accounts payable & accrued liabilities .....	1,468,602	385,315
Customer deposits .....	111,388	...
Corporate income taxes payable .....	90,202	...
Current portion of lease obligations .....	568,069	...
Term debt - current portion .....	1,704,918	...
Exchangeable notes - liability portion .....	292,346	...
Convertible loan - debt component .....	...	180,000
Promissory notes .....	40,125	...
Total current liabilities .....	4,235,525	...
Lease obligations .....	1,274,300	...
Total liabilities .....	5,509,825	605,440
Common shares .....	8,938,703	...
Share capital .....	8,938,703	21,406,529
Contributed surplus .....	696,851	3,138,997
Exchangeable notes - equity portion .....	19,144	...
Accumulated other comprehensive income (loss) .....	...	137,627
Retained earnings (accumulated deficit) .....	(5,956,239) (25,287,145)	...
Total shareholders' equity (deficiency) .....	3,698,459 (603,992)	...
Total liabilities & shareholders' equity (deficiency) .....	9,208,284 1,448	...

□ 2016 and prior periods for Archer Petroleum Corp., prior to reverse takeover of Atlas Engineered Products Ltd.

#### Recent Dividends:

##### 1. Atlas Engineered Products Ltd common.

No dividends paid.

#### Annual Dividends:

##### 1. Atlas Engineered Products Ltd common.

No dividends paid.

#### B&G FOODS INC

**Interest Sale Completed** On Oct. 17, 2018, Co.'s wholly-owned subsidiary, B&G Foods North America, Inc., through its wholly-owned subsidiary, Pirate Brands, LLC, sold Co.'s Pirate Brands business, consisting of the Pirate's Booty, Smart Puffs and Original Tings brands, to The Hershey Company for a purchase price of \$420,000,000 in cash, subject to a post-closing adjustment based upon inventory at closing.

#### BABCOCK & WILCOX ENTERPRISES INC

**Interest Sale Completed** On Oct. 5, 2018, Co. sold its MEGTEC and Universal businesses to Durr AG's wholly-owned subsidiary, Durr Inc., for \$130,000,000, subject to certain adjustments.

#### BALMORAL RESOURCES LTD.

**Interest Sale Development** On Oct. 10, 2018, Ely Gold Royalties Inc. ("Ely Gold") announced that it has entered into a letter agreement (the "Agreement") with Co. whereby ElyGold will acquire 100% of all rights and interests in the 1% (one percent) net smelter royalty (the "Royalty") on the Fenelon Mine Property, operated by Wallbridge Mining Company Limited ("Wallbridge"), located in west-central, Quebec. Under the Agreement, ElyGold will pay Co. a cash consideration of C\$500,000, issue 1,000,000 ElyGold common shares in favor of Co. and issue to Co. 1,000,000 full common share purchase warrants. The closing date of the proposed transaction is expected to be on or around Oct. 15, 2018 and is subject to completion of a definitive purchase and assignment agreement, the acceptance by the TSX Venture Exchange and Wallbridge. The 1,000,000 ElyGold shares to be issued under the Agreement will be subject to a regulatory

hold period of four months following the date of closing. The strike price was set at C\$0.10 for the 1,000,000 common share purchase warrants based on the closing price of Oct. 9, 2018 and they will have a term of 18 months. The Fenelon Balmoral Royalty was created pursuant to a purchase agreement, dated July 25, 2016, between Wallbridge and Co. The 1,052-hectare Fenelon Mine property hosts the Discovery Gold deposit and surrounding four km strike length of a gold-bearing shear corridor.

#### BARNES & NOBLE INC

**Earnings, 3 mos. to (Consol. - \$000):**

	07/28/18	07/29/17
Net Sales .....	794,776	853,316
Cost & expenses .....	787,092	842,130
Deprec., depl. & amort. ....	23,885	26,398
Operating income .....	(16,201)	(15,212)
Interest expense .....	3,252	2,040
Net before taxes .....	(19,453)	(17,252)
Income taxes .....	(2,415)	(6,474)
<b>Net income</b> .....	(17,038)	(10,778)
Balance for common .....	(17,059)	(10,789)
Earnings common share		
Primary .....	\$(0.23)	\$(0.15)
Fully Diluted .....	\$(0.23)	\$(0.15)
Common Shares:		
Full Diluted .....	72,686	72,453
Year-end .....	72,853	72,534

#### Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents .....	11,565	11,565
Inventories .....	940,392	940,392
Current assets .....	1,094,331	1,094,331
Net property & equip. ....	245,420	245,420
Total assets .....	1,738,565	1,738,565
Liabilities:		
Current liabilities .....	951,068	951,068
Long-term debt .....	178,700	178,700
Stockholders' equity .....	453,886	453,886
Net current assets .....	143,263	143,263

#### BIG LOTS, INC.

**Earnings, 6 mos. to (Consol. - \$000):**

	08/04/18	07/29/17
Net Sales .....	2,490,152	2,514,567
Cost & expenses .....	2,351,472	2,328,918
Operating income .....	79,655	127,668
Other income (expense), net .....	657	(82)
Net before taxes .....	76,329	124,958
Income taxes .....	20,926	44,326
<b>Net income</b> .....	55,403	80,632
Earnings common share		
Primary .....	\$1.33	\$1.84
Fully Diluted .....	\$1.33	\$1.83
Common Shares:		
Full Diluted .....	41,693	44,122
Year-end .....	39,987	42,205

#### BIOASIS TECHNOLOGIES INC

**Investor Relations Service** On Oct. 4, 2018, Co. announced that it has engaged Stern Investor Relations, Inc. ("Stern IR") to provide strategic advisory services, enhance and execute Co.'s investor relations program and support ongoing efforts to expand visibility within the North American investment community in compliance with regulatory guidelines. Under the terms of the agreement, Stern IR would provide comprehensive investor relations services for an initial six-month term, commencing Oct. 4, 2018, at an anticipated cost of C\$90,000, payable at the rate of C\$15,000 per month. The agreement is subject to acceptance by the TSX Venture Exchange.

#### BIOPHARMX CORP

**Earnings, 6 mos. to Jul 31(Consol. - \$):**

	2018	2017
Total revenues .....	42,000	36,000
Cost & expenses .....	8,872,000	9,340,000
Operating income .....	(8,830,000)	(9,304,000)
Other income (expense), net .....	20,000	167,000
Net before taxes .....	(8,810,000)	(9,137,000)
Income taxes .....	2,000	1,000
<b>Net income</b> .....	(8,812,000)	(9,138,000)
Earnings common share		
Primary .....	\$(0.05)	\$(0.13)
Fully Diluted .....	\$(0.05)	\$(0.13)
Common Shares:		
Full Diluted .....	185,616,000	71,069,000
Year-end .....	191,524,287	79,669,835

**BJ'S WHOLESALE CLUB HOLDINGS INC**

**Earnings, 6 mos. to (Consol. - \$000):**

	08/04/18	07/29/17
Total revenues	6,368,802	6,114,355
Net Sales	6,230,406	5,986,633
Cost & expenses	6,265,558	6,067,358
Operating income	103,244	46,997
Net before taxes	(1,514)	(60,893)
Income taxes	(10,325)	(21,921)
Income contin. oper.	8,811	(38,972)
<b>Net income</b>	<b>8,523</b>	<b>(39,182)</b>
Earnings common share		
Primary	\$0.09	\$(0.44)
Fully Diluted	\$0.09	\$(0.44)
Common Shares:		
Full Diluted	102,732	88,324
Year-end	135,413	87,073

**BLACKROCK SCIENCE & TECHNOLOGY TRUST**

**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	2,063,119	2,040,782
Cost & expenses	2,978,721	2,243,673
<b>Net income</b>	<b>(915,602)</b>	<b>(202,891)</b>
Earnings common share		
Primary	\$(0.04)	\$(0.01)
Common Shares:		
Year-end	22,395,449	22,371,225

**BOEING CO. (THE)**

**Merger Completed** On Oct. 9, 2018, Co.'s wholly-owned subsidiary, Kelly Merger Sub, Inc. ("Merger Sub"), merged with and into KLX Inc. ("KLX"), with KLX continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, each share of common stock, par value \$0.01 per share, of KLX ("KLX Common Stock") issued and outstanding immediately prior to the Effective Time (other than shares of KLX Common Stock (i) held by KLX as treasury stock, (ii) held, directly or indirectly, by Co. or Merger Sub immediately prior to the Effective Time or (iii) that were outstanding immediately prior to the Effective Time and that were held by any person who was entitled to demand, and properly demanded, appraisal of such shares pursuant to, and who complied in all respects with, Section 262 of the Delaware General Corporation Law), was converted into the right to receive the merger consideration (the "Merger Consideration") from Co., which consisted of \$63.00 per share in cash, without interest. In addition, each award of KLX Common Stock subject to time-based, performance or other vesting or lapse restriction (each a "KLX Restricted Stock Award") that remained outstanding immediately prior to the Effective Time, (i) became fully vested and, to the extent such award was subject to performance conditions, such performance conditions were deemed satisfied at the maximum level, and (ii) was canceled and converted into the right to receive a cash payment equal to the product of (a) the value of the Merger Consideration and (b) the number of shares of KLX Common Stock represented by such KLX Restricted Stock Award. Also, each KLX performance stock unit award, including any performance stock unit awards deferred under any of KLX's deferred compensation plans or otherwise (each a "KLX PSU Award"), and each KLX restricted stock unit award, including any stock unit awards deferred under any of KLX's deferred compensation plans or otherwise (each a "KLX RSU Award"), in each case, subject to time-based, performance or other vesting restrictions that remained outstanding immediately prior to the Effective Time, (i) became fully vested and, to the extent such award was subject to performance conditions, such performance conditions were deemed satisfied at the maximum level, and (ii) each KLX PSU Award and KLX RSU Award, in each case, was canceled and converted into the right to receive a lump sum cash payment with respect thereto equal to the product of the Merger Consideration and the number of shares of KLX Common Stock represented by such KLX PSU Award or KLX RSU Award. The total aggregate consideration payable in the transaction was approximately \$3,200,000,000, excluding the assumption of net debt, in cash.

**BOWL AMERICA INC.**

**Annual Report**

**Consolidated Income Statement, Years Ended (\$):**

	07/01/18	07/02/17	07/03/16
		(revised)	
Bowling & other operating revenues	17,486,194	16,887,857	16,878,423
Food, beverage & merchandise sales	7,284,690	7,044,647	7,219,439

Total operating revenue	24,770,884	23,932,504	24,097,862
Employee compensation & benefits	10,890,744	10,817,766	11,070,655
Cost of bowling & other services	5,890,052	5,881,168	5,947,418
Cost of food, beverage & merchandise sales	2,188,749	2,195,259	2,202,901
Depreciation & amortization	946,106	973,849	1,153,121
General & administrative	835,988	802,887	852,465
Gain (loss) on disposal of land, buildings & equipment	(3,306)	77,972	(10,035)
Operating income	4,015,939	3,339,547	2,861,267
Interest, dividend & other income	387,531	412,299	449,998
Interest expense	...	6,296	...
Earnings before provision for income taxes	4,403,470	3,745,550	3,311,265
Current provision for income taxes	1,197,410	1,368,326	1,258,674
Deferred provision for (benefit from) income taxes	(579,925)	(73,886)	(98,434)
Provision for income taxes	617,485	1,294,440	1,160,240
<b>Net earnings</b>	<b>3,785,985</b>	<b>2,451,110</b>	<b>2,151,025</b>
Weighted average shares outstanding - basic	5,160,971	5,160,971	5,160,971
Weighted average shares outstanding - diluted	5,160,971	5,160,971	5,160,971
Year end shares outstanding	5,160,971	5,160,971	5,160,971
Net earnings per share - basic	\$0.73	\$0.48	\$0.42
Net earnings per share - diluted	\$0.73	\$0.48	\$0.42
Dividends paid per class A share	\$0.68	\$0.68	\$0.68
Dividends paid per class B share	\$0.68	\$0.68	\$0.68
Number of full time employees	250	250	250
Number of part time employees	250	250	250
Total number of employees	500	500	500
Number of class A common stockholders	263	274	283
Number of class B common stockholders	18	19	19

□ Approximately

**Consolidated Balance Sheet, Years Ended (\$):**

	07/01/18	07/02/17	07/03/16
		(revised)	
Demand deposits & cash on hand	543,932	467,161	137,510
Money market funds	464,501	137,510	137,510
Cash & cash equivalents	1,008,433	604,671	604,671
Short-term investments	2,157,875	2,951,315	2,951,315
Inventories	490,456	534,741	534,741
Prepaid expenses & other current assets	760,561	555,687	555,687
Income taxes refundable	192,298	...	...
Total current assets	4,609,623	4,646,414	4,646,414
Buildings	18,666,152	18,666,152	18,666,152
Leasehold & building improvements	8,223,932	8,168,717	8,168,717
Bowling lanes & equipment	22,490,960	22,418,775	22,418,775
Land	10,510,308	10,510,308	10,510,308
Amusement games	17,519	17,519	17,519
Bowling lanes & equipment not yet in use	53,803	57,916	57,916

Total land, buildings & equipment, gross	59,962,674	59,839,387	59,839,387
Less accumulated depreciation & amortization	41,264,023	40,978,609	40,978,609
Land, buildings & equipment, net	18,698,651	18,860,778	18,860,778
Marketable investment securities	4,816,804	5,272,318	5,272,318
Cash surrender value-life insurance	717,733	772,326	772,326
Other assets	66,315	66,315	66,315
Total assets	28,909,126	29,618,151	29,618,151
Accounts payable	806,487	673,786	673,786
Accrued expenses	1,107,226	1,069,668	1,069,668
Dividends payable	877,365	877,365	877,365
Income taxes payable	...	22,543	22,543
Other current liabilities	305,236	342,324	342,324
Total current liabilities	3,096,314	2,985,686	2,985,686
Long-term deferred compensation	17,440	18,413	18,413
Deferred income taxes	1,311,697	2,027,659	2,027,659
Total liabilities	4,425,451	5,031,758	5,031,758
Common stock - class A	374,645	374,645	374,645
Common stock - class B	141,452	141,452	141,452
Additional paid-in capital	7,854,108	7,854,108	7,854,108
Accumulated other comprehensive earnings - unrealized gain on available-for-sale securities, net of tax	2,102,745	2,481,988	2,481,988
Retained earnings	14,010,725	13,734,200	13,734,200
Total stockholders' equity	24,483,675	24,586,393	24,586,393

□ Reclassified to conform with 2018 presentation

**Recent Dividends:**

**1. Bowl America Inc. class A common.**

ExDate	Amt	Declared	Record	Payable
01/07/2015	0.17	12/02/2014	01/09/2015	02/11/2015
04/15/2015	0.17	03/17/2015	04/17/2015	05/14/2015
07/08/2015	0.17	06/16/2015	07/10/2015	08/12/2015
10/19/2015	0.17	09/24/2015	10/21/2015	11/18/2015
01/12/2016	0.17	12/01/2015	01/14/2016	02/10/2016
04/15/2016	0.17	03/22/2016	04/19/2016	05/11/2016
07/08/2016	0.17	06/21/2016	07/12/2016	08/17/2016
10/14/2016	0.17	09/29/2016	10/18/2016	11/16/2016
01/06/2017	0.17	12/06/2016	01/10/2017	02/15/2017
04/18/2017	0.17	03/21/2017	04/20/2017	05/17/2017
07/07/2017	0.17	06/27/2017	07/11/2017	08/16/2017
10/16/2017	0.17	09/28/2017	10/17/2017	11/15/2017
01/09/2018	0.17	12/05/2017	01/10/2018	02/14/2018
04/18/2018	0.17	03/20/2018	04/19/2018	05/16/2018
07/10/2018	0.17	06/26/2018	07/11/2018	08/21/2018

**2. Bowl America Inc. class B common.**

ExDate	Amt	Declared	Record	Payable
01/07/2015	0.17	12/02/2014	01/09/2015	02/11/2015
04/15/2015	0.17	03/17/2015	04/17/2015	05/14/2015
07/08/2015	0.17	06/16/2015	07/10/2015	08/12/2015
10/19/2015	0.17	09/24/2015	10/21/2015	11/18/2015
01/12/2016	0.17	12/01/2015	01/14/2016	02/10/2016
04/15/2016	0.17	03/22/2016	04/19/2016	05/11/2016
07/08/2016	0.17	06/21/2016	07/12/2016	08/17/2016
10/14/2016	0.17	09/29/2016	10/18/2016	11/16/2016
01/06/2017	0.17	12/06/2016	01/10/2017	02/15/2017
04/18/2017	0.17	03/21/2017	04/20/2017	05/17/2017
07/07/2017	0.17	06/27/2017	07/11/2017	08/16/2017
10/16/2017	0.17	09/28/2017	10/17/2017	11/15/2017
01/09/2018	0.17	12/05/2017	01/10/2018	02/14/2018
04/18/2018	0.17	03/20/2018	04/19/2018	05/16/2018
07/10/2018	0.17	06/26/2018	07/11/2018	08/21/2018

**Annual Dividends:**

**1. Bowl America Inc. class A common.**

2015	0.68	2016	0.68	2017	0.68
2018	0.51				

**2. Bowl America Inc. class B common.**

2015.....0.68 2016.....0.68 2017.....0.68  
2018.....0.51

**BOX INC**

Earnings, 6 mos. to Jul 31(Consol. - \$000):

	2018	2017
Total revenues	288,729	240,163
Cost & expenses	361,808	319,138
Operating income	(73,079)	(78,975)
Interest expense	161	515
Other income (expense), net	(922)	283
Net before taxes	(74,162)	(79,207)
Income taxes	560	164
<b>Net income</b>	<b>(74,722)</b>	<b>(79,371)</b>
Earnings common share		
Primary	\$(0.54)	\$(0.06)
Fully Diluted	\$(0.54)	\$(0.06)
Common Shares:		
Full Diluted	139,639	132,237
Year-end	141,606	

**BOYD GAMING CORP.**

**Acquisition Completed** On Oct. 15, 2018, Co.'s wholly-owned subsidiary, Boyd TCIV, LLC, acquired certain subsidiaries of Pinnacle Entertainment, Inc. which operated the casinos known as Ameristar Casino Resort & Spa St. Charles (MO), Ameristar Casino Hotel Kansas City (MO), Belterra Casino Resort (IN), and Belterra Park (OH), from Penn National Gaming, Inc. for approximately \$563,500,000, subject to certain adjustments. Also on Oct 15, 2018, Co., through a wholly-owned subsidiary, acquired the real estate associated with Pinnacle Entertainment, Inc.'s Belterra Park casino in Cincinnati, Ohio utilizing mortgage financing from a subsidiary of Gaming & Leisure Properties, Inc., from Penn National Gaming, Inc. for approximately \$57,700,000.

**BP MIDSTREAM PARTNERS LP**

**Acquisition Completed** On Oct. 1, 2018, Co., an indirect wholly-owned subsidiary of BP Plc. ("BP"), acquired (i) an additional 45.0% interest in Mardi Gras Transportation System Company LLC ("Mardi Gras"), from BP's wholly-owned subsidiary, BP Pipelines (North America) Inc., (ii) a 25.0% interest in KM Phoenix Holdings LLC ("KM Phoenix"), from BP's wholly-owned subsidiary, BP Products North America Inc., and (iii) a 22.6916% interest in URSA Oil Pipeline Company LLC ("Ursa"), from BP's wholly-owned subsidiary, BP Offshore Pipelines Company LLC, in exchange for aggregate consideration of \$468,000,000.

**BRINKER INTERNATIONAL, INC.**

**Interest Sale Completed** On Sept. 28, 2018, Four Corners Property Trust, Inc. wholly-owned subsidiary, FCPT Acquisitions, LLC, acquired the remaining 2 Chili's restaurant properties, from Co.'s wholly-owned subsidiaries, Brinker Property Corp. and Brinker Propco Florida, Inc., for a total purchase price of \$5,900,000.

**BUCKLE, INC. (THE)**

Earnings, 6 mos. to (Consol. - \$000):

	08/04/18	07/29/17
Net Sales	405,977	407,901
Cost & expenses	362,556	365,448
Operating income	43,421	42,453
Other income (expense), net	2,459	1,834
Net before taxes	45,880	44,287
Income taxes	11,883	16,519
<b>Net income</b>	<b>33,997</b>	<b>27,768</b>
Earnings common share		
Primary	\$0.70	\$0.58
Fully Diluted	\$0.70	\$0.57
Common Shares:		
Full Diluted	48,571	48,327
Year-end	49,018	48,845

**CAB FINANCIAL CORP**

**Merger Development** On Sept. 12, 2018, Park National Corp. ("Park"), and Co. entered into an Agreement and Plan of Merger and Reorganization (the "Merger Agreement"), pursuant to which Co. will merge with and into Park (the "Merger"). Following the Merger, Co.'s wholly-owned bank subsidiary, Carolina Alliance Bank, will merge with and into Park's wholly-owned bank subsidiary, The Park National Bank, with the Park National Bank as the surviving bank. Subject to the terms and conditions of the Merger Agreement, at the effective time of the Merger (the "Effective Time"), Co. shareholders will receive, for each share of Co.'s common stock, \$1.00 par value per share, (i) \$3.80 in cash and (ii) 0.1378 shares of Park's common shares, without par value ("Park Common Stock") (the "Merger Consideration"). At the Effective Time, Co. stock options with an exercise price of less than

\$19.00 will be cancelled and converted into the right to receive the Merger Consideration. Co. stock options with an exercise price of \$19.00 or more will be assumed and converted into an option to purchase Park Common Stock, on the same terms and conditions as were applicable under such Co. stock option. At the Effective Time, Co. restricted stock awards will fully vest (with any performance-based vesting condition deemed satisfied) and shall be cancelled and converted automatically into the right to receive Merger Consideration.

**CALERES INC**

**Acquisition Completed** On Oct. 18, 2018, Co. acquired all the outstanding equity interests of Vionic Group LLC and Vionic International LLC, a manufacturer of footwear and foot care products that assist in restoring the foot's natural (neutral) alignment for men and women, and certain related intellectual property from VCG Holdings Ltd., for an aggregate purchase price of approximately \$360,000,000 in cash, subject to certain adjustments provided for in the Purchase Agreement.

**CALERES INC**

Earnings, 6 mos. to (Consol. - \$000):

	08/04/18	07/29/17
Net Sales	1,338,754	1,308,463
Cost & expenses	1,283,664	1,256,748
Operating income	55,090	51,715
Other income (expense), net	6,169	5,106
Net before taxes	53,974	47,637
Income taxes	13,183	15,079
<b>Net income</b>	<b>40,791</b>	<b>32,558</b>
Earnings common share		
Primary	\$0.95	\$0.76
Fully Diluted	\$0.94	\$0.75
Common Shares:		
Full Diluted	42,057	41,979
Year-end	43,199	42,966

**CAMBER ENERGY INC**

**Interest Sale Completed** On Sept. 26, 2018, Co. sold a substantial portion of its assets, including all the assets Co. acquired pursuant to the terms of its Dec. 31, 2015 Asset Purchase Agreement with Segundo Resources, LLC ("Segundo"), which was owned and controlled by Richard N. Azar, II, Co.'s former Chief Executive Officer and former director ("Azar"), to N&B Energy, LLC ("N&B Energy"), an affiliated with Azar, and Donnie B. Seay, Co.'s former director ("Seay"), in exchange of \$100 in cash, and assumed all Co.'s obligations and debt owed to International Bank of Commerce (the "IBC") and Segundo surrendered to Co. 15,237 shares of common stock valued at \$76.25 per share. Co. retained its assets in Glasscock County and Hutchinson Counties, TX, and also retained a 12.5% production payment (effective until a total of \$2,500,000 has been received); a 3% overriding royalty interest in its existing Okfuskee County, OK, asset; and retained an overriding royalty interest on certain other undeveloped leasehold interests, pursuant to an Assignment of Production Payment and Assignment of Overriding Royalty Interests. As a result of the Assumption Agreement and the Sale Agreement, Co. reduced its liabilities by \$36,900,000 and its assets by approximately \$12,000,000.

**CAMPBELL SOUP CO****Annual Report**

Consolidated Income Statement, Years Ended (\$000):

	07/29/18	07/30/17 (revised)	07/31/16 (revised)
Net sales	8,685,000	7,890,000	7,961,000
Cost of products sold	5,869,000	4,965,000	5,033,000
Marketing & selling expenses	902,000	855,000	852,000
Administrative expenses	654,000	550,000	575,000
Research & development expenses	110,000	111,000	105,000
Amortization of intangible assets	34,000	19,000	20,000
Impairment of intangible assets	737,000	212,000	141,000
Net periodic benefit expense (income) other than the service cost	231,000	247,000	(274,000)
Investment gains (losses)	(10,000)	(9,000)	3,000
Transaction costs	53,000	...	...
Legal settlements	22,000	...	(25,000)

Other expense (income), net	(6,000)	(2,000)	(2,000)
Restructuring charges	62,000	18,000	31,000
Total costs & expenses	8,216,000	6,490,000	7,001,000
Earnings (loss) before interest & taxes	469,000	1,400,000	960,000
Interest expense	204,000	114,000	118,000
Less: Interest capitalized	3,000	2,000	3,000
Interest expense	201,000	112,000	115,000
Interest income	4,000	5,000	4,000
Income before income taxes - United States	143,000	1,103,000	705,000
Income before income taxes - Non-U.S.	129,000	190,000	144,000
Earnings before taxes	272,000	1,293,000	849,000
Current federal income taxes	84,000	238,000	235,000
Current state income taxes	13,000	39,000	34,000
Current non-U.S. income taxes	47,000	36,000	47,000
Current income taxes	144,000	313,000	316,000
Deferred federal income taxes (benefit)	(122,000)	77,000	(17,000)
Deferred state income taxes (benefit)	(2,000)	2,000	...
Deferred non-U.S. income taxes (benefit)	(9,000)	14,000	(13,000)
Deferred income taxes (benefit)	(133,000)	93,000	(30,000)
Taxes on earnings	11,000	406,000	286,000
<b>Net earnings</b>	<b>261,000</b>	<b>887,000</b>	<b>563,000</b>
Net earnings attributable to Campbell Soup Company	261,000	887,000	563,000
Weighted average shares outstanding-basic	301,000	305,000	309,000
Weighted average shares outstanding-diluted	302,000	307,000	311,000
Year end shares outstanding	323,000	301,000	308,000
Net earnings per share-basic	\$0.87	\$2.91	\$1.82
Net earnings per share-diluted	\$0.86	\$2.89	\$1.81
Dividends per common share	\$1.40	\$1.40	\$1.25
Total number of employees	23,000	18,000	16,500
Number of common stockholders	18,414	19,235	20,123
Foreign currency translation adjustments	(69,000)	40,000	45,000

□ Reclassified to conform with 2018 presentation; □ As is; □ Approximately; □ As of September 17, 2018; □ As of September 27, 2017; □ As of September 14, 2016

Consolidated Balance Sheet, Years Ended (\$000):

	07/29/18	07/30/17 (revised)
Cash & cash equivalents	226,000	319,000
Customer receivable, gross	734,000	561,000
Allowances	20,000	11,000
Customer receivables, net	714,000	550,000
Other account receivable	71,000	55,000
Accounts receivable, net	785,000	605,000
Raw materials, containers		



& supplies	478,000	377,000
Finished products	721,000	525,000
Inventories	1,199,000	902,000
Fair value of derivatives	10,000	9,000
Other current assets	76,000	65,000
<b>Total current assets</b>	<b>2,296,000</b>	<b>1,900,000</b>
Land	122,000	64,000
Buildings	1,870,000	1,557,000
Machinery & equipment	4,751,000	4,243,000
Projects in progress	211,000	179,000
Plant assets, at cost	6,954,000	6,043,000
Accumulated depreciation	3,721,000	3,589,000
Plant assets, net of depreciation	3,233,000	2,454,000
Goodwill	4,580,000	2,115,000
Other intangible assets, net of amortization	4,196,000	1,118,000
Investments	92,000	69,000
Deferred taxes	30,000	36,000
Pensions	61,000	8,000
Other assets	41,000	26,000
<b>Total assets</b>	<b>14,529,000</b>	<b>7,726,000</b>
Commercial paper	1,140,000	874,000
Australian note	348,000	152,000
Notes	300,000	...
Current portion of Canadian credit facility	90,000	...
Variable-rate borrowings	22,000	10,000
Capital leases	1,000	1,000
All other short-term borrowings	(5,000)	...
Short-term borrowings	1,896,000	1,037,000
Payable to suppliers & others	893,000	666,000
Accrued compensation & benefits	220,000	241,000
Fair value of derivatives	5,000	43,000
Accrued trade & consumer promotion programs	189,000	131,000
Accrued interest	103,000	34,000
Accrued restructuring	22,000	24,000
Other accrued liabilities	137,000	88,000
Dividend payable	107,000	111,000
Accrued income taxes	22,000	20,000
<b>Total current liabilities</b>	<b>3,594,000</b>	<b>2,395,000</b>
Canadian credit facility	90,000	130,000
Australian note	207,000	224,000
Notes	7,250,000	1,950,000
Debentures	200,000	200,000
Senior term loan	900,000	...
Capital leases	7,000	7,000
Other long-term debt	(59,000)	(12,000)
Less current portion	597,000	...
Long-term debt	7,998,000	2,499,000
Deferred taxes	995,000	490,000
Pension benefits	150,000	261,000
Deferred compensation	90,000	96,000
Postemployment benefits	206,000	247,000
Transition tax on unremitted foreign earnings	7,000	...
Unrecognized tax benefits	22,000	34,000
Restructuring	24,000	2,000
All other liabilities	70,000	57,000
<b>Total liabilities</b>	<b>13,156,000</b>	<b>6,081,000</b>
Capital stock	12,000	12,000
Additional paid-in capital	349,000	359,000
Earnings retained in the business	2,224,000	2,385,000
Capital stock in treasury, at cost	1,103,000	1,066,000
Foreign currency translation adjustment	(154,000)	(84,000)
Gains (losses) on cash flow hedges	(4,000)	(22,000)
Pension & postretirement benefit plan adjustments	40,000	53,000
Accumulated other comprehensive income (loss)	(118,000)	(53,000)
<b>Total Campbell Soup Company shareowners' equity (deficit)</b>	<b>1,364,000</b>	<b>1,637,000</b>

Non-controlling interest	9,000	8,000
<b>Total equity</b>	<b>1,373,000</b>	<b>1,645,000</b>
□ Reclassified to conform with 2018 presentation		
<b>Recent Dividends:</b>		
<b>1. Campbell Soup Co common.</b>		
ExDate	Amt	Declared
Record	Payable	
01/08/2015	0.31	11/19/2014
04/09/2015	0.31	03/25/2015
07/09/2015	0.31	06/25/2015
10/09/2015	0.31	09/28/2015
01/07/2016	0.31	11/19/2015
04/07/2016	0.31	03/23/2016
07/07/2016	0.31	06/22/2016
10/07/2016	0.35	09/01/2016
01/09/2017	0.35	11/17/2016
04/10/2017	0.35	03/22/2017
07/11/2017	0.35	06/27/2017
10/12/2017	0.35	09/27/2017
01/09/2018	0.35	11/16/2017
04/10/2018	0.35	03/21/2018
07/12/2018	0.35	06/27/2018
<b>Annual Dividends:</b>		
<b>1. Campbell Soup Co common.</b>		
2015	1.25	2016
2018	1.05	2017
2016	1.29	2017
2018	1.05	2017
<b>CANTEL MEDICAL CORP</b>		
<b>Annual Report</b>		
<b>Consolidated Income Statement, Years Ended Jul. 31</b>		
<b>(\$000):</b>		
	2018	2017
		(revised)
		□2016
Product sales	765,158	684,678
Product service	106,764	85,479
Total net sales	871,922	770,157
Cost of product sales	385,597	343,641
Cost of product service	72,354	59,356
Total cost of sales	457,951	402,997
Gross profit	413,971	367,160
Selling expenses	129,642	116,113
General & administrative expenses	138,019	122,270
Research & development expenses	24,646	18,367
Total operating expenses	292,307	256,750
Income (loss) from operations	121,664	110,410
Interest expense	5,289	4,303
Other income	1,138	126
Income before income taxes - United States	115,697	108,329
Income before income taxes - international	1,816	(2,096)
Income (loss) before income taxes	117,513	106,233
Current provision (benefit) for income taxes - federal	24,288	28,900
Current provision for income taxes - state	5,078	4,352
Current provision for income taxes - international	4,626	1,545
Total current provision (benefit) for income taxes	33,992	34,797
Deferred provision (benefit) for income taxes - federal	(7,308)	2,020
Deferred provision		(216)

(benefit) for income taxes - state	491	261	(153)
Deferred provision (benefit) for income taxes - international	(703)	(2,223)	(1,341)
Total deferred provision (benefit) for income taxes	(7,520)	58	(1,710)
Income taxes	26,472	34,855	33,978
<b>Net income (loss)</b>	<b>91,041</b>	<b>71,378</b>	<b>59,953</b>
Less income allocated to participating securities	320	431	488
Net income available to common shareholders	90,721	70,947	59,465
Weighted average shares outstanding - basic	41,568	41,468	41,344
Weighted average shares outstanding - diluted	41,635	41,543	41,390
Year end shares outstanding	41,706	41,729	41,708
Net earnings (loss) per share - basic	\$2.18	\$1.71	\$1.44
Net earnings (loss) per share - diluted	\$2.18	\$1.71	\$1.44
Dividends per common share	\$0.17	\$0.14	\$0.12
Total number of employees	□2,693	□2,337	□□2,000
Number of common stockholders	□□363	□□409	□□396
Foreign currency translation adjustments	...	1,895	(13,019)
□ Reclassified to conform with 2017 presentation; □ As is; □ As of August 31, 2016; □ As of August 31, 2018; □ As of August 31, 2017			
<b>Consolidated Balance Sheet, Years Ended Jul. 31 (\$000):</b>			
	2018	□2017	(revised)
Cash & cash equivalents	94,097	36,584	
Accounts receivable, gross	119,791	112,464	
Less: allowance for doubtful accounts	1,149	1,808	
Accounts receivable, net	118,642	110,656	
Raw materials & parts	49,054	45,831	
Work-in-process	13,189	13,484	
Finished goods	53,948	48,262	
Reserve for excess & obsolete inventory	8,599	8,853	
Inventories, net	107,592	98,724	
Prepaid expenses & other current assets	17,912	11,407	
<b>Total current assets</b>	<b>338,243</b>	<b>257,371</b>	
Land, buildings & improvements	50,162	46,921	
Furniture, equipment & software	121,248	114,735	
Leasehold improvements	9,544	7,858	
Construction in process	26,003	4,947	
Less: accumulated depreciation	95,540	86,123	
Property & equipment, net	111,417	88,338	
Intangible assets, net	137,361	124,512	
Goodwill	368,027	311,445	
Other assets	5,749	4,707	
Deferred income taxes	2,911	...	
<b>Total assets</b>	<b>963,708</b>	<b>786,373</b>	
Accounts payable	34,258	27,469	
Compensation payable	30,595	27,468	
Accrued expenses	28,525	23,393	
Deferred revenue	28,614	25,282	
Current portion of long-term debt	10,000	...	

Income taxes payable	2,791	3,167
Total current liabilities	134,783	106,779
Revolving credit loans	...	126,000
Tranche A term loan	200,000	...
Unamortized debt issuance costs	(2,698)	...
Total long-term debt, net of unamortized debt issuance costs	197,302	126,000
Current portion of long-term debt	10,000	...
Long-term debt	187,302	126,000
Deferred income taxes	27,624	24,714
Other long-term liabilities	5,132	4,948
Total liabilities	354,841	262,441
Common stock	4,624	4,619
Additional paid-in capital	184,212	174,602
Retained earnings (accumulated deficit)	491,540	407,590
Foreign currency translation adjustment	(11,456)	(9,900)
Accumulated other comprehensive income (loss)	(11,456)	(9,900)
Treasury stock, at cost	60,053	52,979
Total stockholders' equity (deficit)	608,867	523,932

□ Reclassified to conform with 2018 presentation

#### Recent Dividends:

##### 1. Cantel Medical Corp common.

ExDate	Amt	Declared	Record	Payable
01/14/2015	0.05	11/07/2014	01/16/2015	01/30/2015
07/15/2015	0.05	06/18/2015	07/17/2015	07/31/2015
01/13/2016	0.06	10/16/2015	01/15/2016	01/29/2016
07/13/2016	0.06	06/16/2016	07/15/2016	07/29/2016
01/12/2017	0.07	10/14/2016	01/17/2017	01/31/2017
07/13/2017	0.07	06/29/2017	07/17/2017	07/31/2017
01/16/2018	0.09	11/01/2017	01/17/2018	01/31/2018
07/16/2018	0.09	06/27/2018	07/17/2018	07/31/2018

#### Annual Dividends:

##### 1. Cantel Medical Corp common.

2015	0.10	2016	0.12	2017	0.14
2018	0.17				

#### CANWEL BUILDING MATERIALS GROUP LTD

**Financing Development** On Oct. 9, 2018, Co. announced that it has closed its bought deal offering of senior unsecured notes (the "Notes") of Co., at a price of C\$1,000 per Note (the "Offering Price") for total gross proceeds of C\$60,000,000 ("the Offering"). The Offering was underwritten by a syndicate of underwriters led by National Bank Financial Inc., and including GMP Securities L.P., Canaccord Genuity Corp., CIBC World Markets Inc., Raymond James Ltd., RBC Dominion Securities Inc., and Haywood Securities Inc. (collectively, the "Underwriters"). The Notes would trade on the Toronto Stock Exchange under the symbol CWXNTA. The net proceeds of the Offering were expected to be used for the repayment of bank debt and for general corporate purposes. Co. has agreed to grant the Underwriters an over-allotment option to purchase up to an additional C\$9,000,000 aggregate principal amount of Notes at the Offering Price, exercisable in whole or in part, on or after the closing of the Offering and for a period of up to 30 days thereafter to cover over-allotments, if any, and for market stabilization purposes. If this option is exercised in full, an additional C\$9,000,000 would be raised pursuant to the Offering and the aggregate gross proceeds of the Offering would be C\$69,000,000.

#### CARDERO RESOURCE CORP

**Private Placement** On Oct. 12, 2018, Co. reported that it has closed the non-brokered private placement as previously announced on Aug. 23, 2018, Aug. 28, 2018 and Sept. 21, 2018 (the "Placement"). A total of 557,428 units (the "Units") were issued under the Placement, in two tranches, at a price of C\$0.14 per Unit for gross proceeds of C\$78,039.92. Each Unit consisted of one common share in the capital of Co. (each, a "Share") and one-half of one common share purchase warrant, with each whole warrant (each, a "Warrant") entitling the holder to acquire one additional Share at a price of C\$0.21 per Share for a period of up to two years. In the event that the closing price of the Shares on

the TSX Venture Exchange (the "TSXV") is at least C\$0.30 per Share for a period of ten consecutive trading days commencing four months and one day after the closing of the Placement, Co. may accelerate the expiry date of the Warrants by providing notice to the shareholders thereof and, in such case, the Warrants would expire on the 30th day after the date on which such notice is given by Co. All securities issued by Co., in both tranches, pursuant to the Placement have a four month and one day hold period in Canada from their respective closing dates. No finder's fees were paid in connection with the Placement. The proceeds would be used to advance Co.'s Zonia copper project in Arizona and for general working capital.

#### CARDERO RESOURCE CORP

**Private Placement** On Oct. 18, 2018, Co. announced a non-brokered private placement of up to 20,000,000 units of Co. ("Units") at a price of C\$0.10 per Unit for aggregate cash proceeds of C\$2,000,000. Each Unit will be comprised of one common share and one common share purchase warrant. Each Warrant will entitle the holder to acquire an additional common share of Co. for a period of 60 months from the date of issue at a price of C\$0.15, provided that, the expiry of the Warrants can be accelerated if the closing price of Co.'s common shares on the TSX Venture Exchange is at least C\$0.30 for a minimum of ten consecutive trading days and a notice of acceleration is provided in accordance with the terms of the Warrant, may accelerate the expiry date of the Warrants to a date 30 days after the date of the notice. Insiders may participate and finders' fees may be payable on all or a portion of the funds raised under this financing. The proceeds will be used to complete the option agreement payments and to fund a drill program to advance Co.'s Zonia copper project in Arizona and for general working capital.

#### CARMAX INC.

##### Earnings, 6 mos. to Aug 31(Consol. - \$000):

	2018	2017
Total revenues	9,558,627	8,928,974
Cost & expenses	8,949,470	8,300,724
Operating income	609,169	628,285
Net before taxes	609,169	628,285
Income taxes	149,623	235,159
<b>Net income</b>	<b>459,546</b>	<b>393,126</b>
Earnings common share		
Primary	\$2.59	\$2.14
Fully Diluted	\$2.57	\$2.12
Common Shares:		
Full Diluted	178,811	185,778
Year-end	175,290	...

#### CASINO GUICHARD PERRACHON S.A.

**Interest Sale Development** On Oct. 1, 2018, Co. announced that it agreed to sell the real estate underlying 55 of its Monoprix stores for Euro565,000,000 (\$655,000,000). The agreement, along with another transaction announced in July, gets Co. halfway to its goal of selling Euro1,500,000,000 of assets to reduce its borrowings. Shares and bonds of Co. and parent company Rallye SA have fallen this year amid concern about the companies' debt loads and opaque accounting.

#### CEREBAIN BIOTECH CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Selling, general & administrative expenses	1,006,551	1,682,805	1,461,745
Research & development costs	295,492	240,923	177,518
Patent royalty expense	100,000	100,000	150,000
Marketing expenses	9,004	9,846	71,215
Total operating expenses	1,411,047	2,033,574	1,860,478
Accretion of debt discount	114,578	43,481	27,045
Gain (loss) from extinguishment of debt	(3,102,134)	(13,778,649)	(374,400)
Financing costs	...	...	28,125
Interest expense	347,264	156,911	133,613
Change in fair value of derivative liabilities	45,000	...	...
Change in fair value of warrant liabilities	11,231	...	...

Total other income (expense)	(3,507,745)	(13,979,041)	(563,183)
Income (loss) before income taxes	(4,918,792)	(16,012,615)	(2,423,661)
<b>Net income (loss)</b>	<b>(4,918,792)</b>	<b>(16,012,615)</b>	<b>(2,423,661)</b>
Weighted average shares outstanding - basic	8,533,169	7,514,226	5,909,427
Weighted average shares outstanding - diluted	8,533,169	7,514,226	5,909,427
Year end shares outstanding	9,039,347	7,880,347	7,116,347
Net income (loss) per share - basic	\$(0.58)	\$(2.13)	\$(0.41)
Net income (loss) per share - diluted	\$(0.58)	\$(2.13)	\$(0.41)
Number of full time employees	2	2	2
Number of part time employees	11	18	16
Number of common stockholders	...	116	...
Number of beneficiary stockholders	122	...	118

□ Reclassified to conform with 2017 presentation; □ Shares increased due to the effect of issuance of common stock and warrants and shares issued for services and financing, stock based compensation; □ Shares increased due to the effect of issuance of common stock, exercise of warrants, and stock based compensation; □ Shares increased due to the effect of shares issuance for services, and conversion of related parties payable, accounts payable & convertible notes payable; □ As of September 26, 2018

#### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
	(revised)	(revised)
Cash & cash equivalents	64,583	11,345
Prepaid expenses	27,018	225,517
Total current assets	91,601	236,862
Total assets	91,601	236,862
Accounts payable	1,142,636	926,131
Related party payables	350,000	260,608
Accrued payroll	215,973	115,810
Payroll taxes payable	94,124	59,234
Convertible notes to stockholders, current portion	360,000	100,000
Short term notes payable to stockholders	464,000	289,000
Short term convertible notes payable	107,906	...
Derivative liabilities	285,000	...
Warrant liabilities	85,058	...
Total current liabilities	3,104,697	1,750,783
Convertible notes to stockholders	2,570,731	2,739,059
Total long term liabilities	2,570,731	2,739,059
Total liabilities	5,675,428	4,489,842
Common stock	9,039	7,880
Additional paid-in capital	26,856,647	23,269,861
Retained earnings (accumulated deficit)	(32,449,513)	(27,530,721)
Total stockholders' equity (deficit)	(5,583,827)	(4,252,980)

□ Reclassified to conform with 2018 presentation; □ Net of debt discount - Short term convertible notes payable: \$177,094; □ Net of debt discount - Convertible notes to stockholders: \$5,381; □ Net of debt discount - Convertible notes to stockholders: \$12,053

#### Recent Dividends:

##### 1. Cerebain Biotech Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. Cerebain Biotech Corp common.

No dividends paid.

#### CEREBAIN BIOTECH CORP

##### Auditor's Report



The following is an excerpt from the Report of the Independent Auditors, Hall & Company, as it appeared in Co.'s 2018 10-K: "In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of June 30, 2018 and 2017, and the results of its consolidated operations and its consolidated cash flows for each of the two years in the period ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has an accumulated deficit of approximately \$32,450,000 and \$27,500,000 at June 30, 2018 and 2017, respectively, had a net loss of approximately \$4,900,000 and \$16,000,000 for the fiscal years ended June 30, 2018 and 2017, respectively, and net cash used in operating activities of approximately \$750,000 and \$665,000 for the fiscal years ended June 30, 2018 and 2017, respectively, with no revenue earned since inception, limited cash of \$65,000 and \$11,000 at June 30, 2018 and 2017, respectively, and a lack of operational history, which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### CHRISTOPHER & BANKS CORP.

Earnings, 6 mos. to (Consol. - \$):

	08/04/18	07/29/17
Net Sales	173,319,000	175,173,000
Cost & expenses	180,525,000	180,323,000
Operating income	(12,540,000)	(11,416,000)
Net before taxes	(12,639,000)	(11,485,000)
Income taxes	106,000	92,000
<b>Net income</b>	<b>(12,745,000)</b>	<b>(11,577,000)</b>
Earnings common share		
Primary	\$(0.34)	\$(0.31)
Fully Diluted	\$(0.34)	\$(0.31)
Common Shares:		
Full Diluted	37,381,000	37,123,000
Year-end	38,432,000	37,855,000

#### CIBT EDUCATION GROUP INC

**Acquisition Development** On Oct. 1, 2018, Co. announced the signing of a letter of intent for the purchase by one of its real estate investment limited partnerships (the "LP") of two parcels of land to develop a serviced apartment highrise (the "Project") along the Cambie Street corridor designed for students and a growing population of technology workers in Metro Vancouver. The Project is expected to have a gross building area of approximately 63,000 square feet. The total development budget for this Project, including land, construction, FFE (furniture, fixture & equipment) and financing costs, will be approximately C\$60,000,000, assuming the Project proceeds.

#### CIENA CORP

Earnings, 9 mos. to Jul 31(Consol. - \$000):

	2018	2017
Total revenues	2,194,930	2,057,238
Cost & expenses	2,049,771	1,868,947
Operating income	134,076	158,923
Interest income	9,276	4,609
Interest expense	40,376	41,926
Other income (expense), net	(2,924)	(2,924)
Gains or losses	(7,319)	(4,962)
Net before taxes	95,028	113,601
Income taxes	503,695	117,704
<b>Net income</b>	<b>(408,667)</b>	<b>101,897</b>
Earnings common share		
Primary	\$(2.84)	\$0.72
Fully Diluted	\$(2.84)	\$0.69
Common Shares:		
Full Diluted	143,766	164,431
Year-end	143,050	142,673

#### CLAIRE'S STORES, INC.

Earnings, 6 mos. to (Consol. - \$000):

	08/04/18	07/29/17
Net Sales	625,454	616,258
Cost & expenses	541,262	532,317
Operating income	57,289	61,848
Interest expense	29,961	86,974
Other income (expense), net	(40,462)	
Net before taxes	(13,134)	(25,126)
Income taxes	1,786	2,120
<b>Net income</b>	<b>(14,920)</b>	<b>(27,246)</b>

Earnings common share

Common Shares:

Year-end 0 0

#### CLEAN TEQ HOLDINGS LTD

**Official Changes** On Sept. 27, 2018, Co. announced that Ms. Judith Downes has been appointed to the Board as a Non-Executive Director, effective Oct. 1, 2018.

#### CLEVELAND-CLIFFS INC (NEW)

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Net Sales	1,636,100	1,354,200
Cost & expenses	1,126,100	1,076,900
Operating income	510,000	277,300
Interest expense	93,100	99,100
Other income (expense), net	13,300	(157,800)
Net before taxes	430,200	20,400
Income taxes	14,400	(7,200)
Income contin. oper.	415,800	27,600
Income discont. oper.	102,800	25,600
<b>Net income</b>	<b>518,600</b>	<b>53,200</b>
Earnings common share		
Primary	\$1.75	\$0.20
Fully Diluted	\$1.71	\$0.19
Common Shares:		
Full Diluted	303,518	290,512
Year-end	298,007	297,401

#### CLOUDERA INC

Earnings, 6 mos. to Jul 31(Consol. - \$000):

	2018	2017
Total revenues	213,045	169,424
Cost & expenses	297,316	457,449
Operating income	(84,271)	(288,025)
Interest income	3,980	2,089
Other income (expense), net	(2,028)	839
Net before taxes	(82,319)	(285,097)
Income taxes	2,097	1,451
<b>Net income</b>	<b>(84,416)</b>	<b>(286,548)</b>
Earnings common share		
Primary	\$(0.57)	\$(3.28)
Fully Diluted	\$(0.57)	\$(3.28)
Common Shares:		
Full Diluted	148,115	87,293
Year-end	150,998	131,481

#### CLOUDERA INC

**Merger Development** On Oct. 3, 2018, Hortonworks, Inc. ("Hortonworks"), Co. and Surf Acquisition Corp. a direct, wholly-owned subsidiary of Co. ("Merger Sub"), entered into an Agreement and Plan of Merger and Reorganization (the "Merger Agreement") for a proposed "merger of equals" transaction, pursuant to which, and subject to the conditions in the Merger Agreement, Merger Sub will merge with and into Hortonworks (the "Merger"), with Hortonworks surviving the Merger as a wholly-owned subsidiary of Co. The respective boards of directors of Hortonworks and Co. has each approved the Merger Agreement. Subject to the terms and conditions set forth in the Merger Agreement, at the effective time of the Merger (the "Effective Time"), by virtue of the Merger and without any action on the part of Co., Hortonworks, Merger Sub or any holder of any of the securities of Co., Hortonworks or Merger Sub, each share of common stock, par value \$0.0001 per share, of Hortonworks ("Hortonworks Common Stock") issued and outstanding immediately prior to the Effective Time (other than the shares that are owned by Hortonworks, Co. or Merger Sub) will be converted into the right to receive 1.305 (the "Exchange Ratio") newly issued shares of common stock (the "Co. Common Stock"), par value \$0.00005 per share, of Co. (the "Hortonworks Common Stock Merger Consideration"). No fractional shares of Co. Common Stock will be issued in the Merger, and Hortonworks stockholders will receive cash in lieu of fractional shares as part of the Hortonworks Common Stock Merger Consideration, as specified in the Merger Agreement. Shares of Co. Common Stock will be listed on the New York Stock Exchange ("NYSE"). The Exchange Ratio is expected to result in Hortonworks common stockholders owning approximately 40% of the outstanding shares of Co. Common Stock (calculated on a fully diluted basis) immediately following the Effective Time. Any shares of Hortonworks Common Stock issued and outstanding immediately prior to the Effective Time (other than the shares that are owned by Hortonworks, Co. or Merger Sub) that are unvested or subject to a repurchase option or obligation, risk of forfeiture or other condition will be converted into Co. Common Stock which is also unvested and subject

to the same repurchase option or obligation, risk of forfeiture or other condition. Subject to the terms and conditions set forth in the Merger Agreement, at the Effective Time, options to purchase shares of Hortonworks Common Stock outstanding immediately prior to the Effective Time ("Hortonworks Options") will generally be assumed by Co. and converted into an option to acquire that number of shares of Co. Common Stock (each, a "Co. Option") equal to the product obtained by multiplying (x) the number of shares of Hortonworks Common Stock subject to such Hortonworks Option by (y) the Exchange Ratio, rounded down to the nearest whole share of Co. Common Stock. All Co. Options will be subject to the same terms and conditions (including as to vesting and exercisability) as applied to the Hortonworks Option immediately prior to the Effective Time; however, each Co. Option will have an exercise price per share equal to the quotient obtained by dividing (x) the per share exercise price of the Hortonworks Option by (y) the Exchange Ratio, rounded up to the nearest whole cent. At the Effective Time, each Hortonworks restricted stock unit outstanding immediately prior to the Effective Time (each, a "Hortonworks RSU") will be assumed by Co. and converted into an award to receive that number of shares of Co. Common Stock (each, a "Co. RSU") equal to the product obtained by multiplying (x) the number of shares of Hortonworks Common Stock subject to such Hortonworks RSU by (y) the Exchange Ratio, rounded down to the nearest whole share of Co. Common Stock. All Assumed Units shall otherwise be subject to the same terms and conditions (including as to vesting and settlement) as applied to the respective Hortonworks RSU immediately prior to the Effective Time; however, each Hortonworks RSU that was granted with a purchase price other than par value shall have a purchase price per share equal to the quotient obtained by dividing (x) the per share purchase price of Hortonworks Common Stock subject to such Hortonworks RSU by (y) the Exchange Ratio, rounded up to the nearest whole cent. The transaction is subject to Co. and Hortonworks stockholder approval, U.S. antitrust clearance and other customary closing conditions. Directors and executive officers of Co. and Hortonworks, as well as affiliated entities, have each agreed to vote shares held by them in favor of the transaction. The companies expect to complete the transaction during the first quarter of calendar year 2019.

#### COEUR MINING INC

**Acquisition Completed** On Oct. 1, 2018, Co. acquired all the issued and outstanding common shares of Northern Empire Resources Corp. ("Northern Empire") in exchange each share of Northern Empire common stock issued and outstanding immediately prior to the effective time of the arrangement was exchanged for shares of Co.'s common stock at a ratio of 0.1850 shares of Co. common stock for each Northern Empire common share. Pursuant to the Arrangement Agreement, each option and common share purchase warrant of Northern Empire outstanding immediately prior to the effective time of the arrangement automatically vested and was transferred to Co. in exchange for that number of Co. shares equal to the "in-the-money" value of such securities, minus any withholding taxes required to be withheld.

#### COMMAND SECURITY CORP

**Merger Development** On Sept. 18, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") with Prosegur Compania de Seguridad, S.A. wholly-owned subsidiary, Prosegur SIS (USA) Inc. ("Parent"), and Crescent Merger Sub, Inc., a wholly-owned subsidiary of Parent ("Merger Sub"). The Merger Agreement provides that, subject to the terms and conditions set forth therein, Merger Sub will merge with and into Co. (the "Merger"), with Co. surviving the Merger and becoming a wholly-owned subsidiary of Parent. Under the Merger Agreement, at the effective time of the Merger, each issued and outstanding share of Co.'s common stock (other than (i) shares owned by Parent, Merger Sub or any other direct or indirect wholly owned subsidiary of Parent or (ii) shares owned by any direct or indirect wholly owned subsidiary of Co., and, in each case, not held on behalf of third parties) will be cancelled and automatically converted into the right to receive \$2.85 per share in cash (the "Merger Consideration"). Under the Merger Agreement, at the effective time of the Merger, each outstanding option to purchase shares, outstanding restricted shares and outstanding restricted stock units, in each case, whether vested or unvested, will be cancelled. A holder of an outstanding option to purchase shares will be entitled to receive an amount in cash equal to (x) the total number of shares subject to such Co. option, whether vested or unvested, immediately prior to the effective time of the Merger multiplied by (y) the excess, if any, of the Merger Consideration over the exercise price per share under each Co. option, less applicable taxes. A holder of an outstanding restricted share or outstanding restricted stock unit will be entitled to receive an amount in cash equal to (x) the total number of such restricted shares and restricted stock units, whether

vested or unvested, immediately prior to the effective time multiplied by (y) the Merger Consideration, less applicable taxes. Consummation of the Merger is subject to the satisfaction or waiver of customary closing conditions, including adoption of the Merger Agreement by Co.'s stockholders and receipt of the Committee on Foreign Investment in the United States (CFIUS) approval. The transaction is not subject to any financing condition. The transaction is expected to close by the fourth quarter of calendar year 2018 subject to customary closing conditions, including regulatory approvals.

#### CONAGRA BRANDS INC

Earnings, 3 mos. to (Consol. - \$000):

	08/26/18	08/27/17
Net Sales	1,834,400	1,804,200
Cost & expenses	1,566,000	1,524,200
Operating income	219,400	243,600
Interest income	600	900
Equity earnings	(16,200)	(30,000)
Net before taxes	219,400	243,600
Income taxes	57,400	120,000
Income contin. oper.	178,200	153,600
<b>Net income</b>	<b>178,200</b>	<b>153,300</b>
Earnings common share		
Primary	\$0.45	\$0.37
Fully Diluted	\$0.45	\$0.36
Common Shares:		
Full Diluted	394,100	419,200
Year-end	391,740	

#### Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	74,800	
Inventories	1,108,500	
Current assets	2,046,500	
Net property & equip.	1,636,300	
Total assets	10,485,000	
Liabilities:		
Current liabilities	2,433,400	
Long-term debt	3,233,700	
Stockholders' equity	3,736,500	
Net current assets	(386,900)	

#### CONSTELLATION BRANDS INC

Earnings, 6 mos. to Aug 31(Consol. - \$000):

	2018	2017
Net Sales	4,346,200	4,016,400
Cost & expenses	2,955,800	2,738,000
Operating income	1,390,400	1,278,400
Interest expense	175,800	163,700
Other income (expense), net	1,052,800	(8,200)
Net before taxes	2,267,400	1,106,500
Income taxes	369,800	201,400
<b>Net income</b>	<b>1,897,600</b>	<b>905,100</b>
Earnings common share		
Primary	\$10.03	\$4.66
Fully Diluted	\$9.64	\$4.47
Common Shares:		
Full Diluted	196,468	201,199
Year-end	189,430	

#### CONVERGYS CORP

**Merger Completed** On Oct. 5, 2018, SYNEX Corp ("SYNNEX") wholly-owned subsidiary, Delta Merger Sub I, Inc. ("Merger Sub I"), merged with and into Co., with Co. surviving the Initial Merger as a wholly-owned subsidiary of SYNEX (the "Surviving Corporation"), and immediately thereafter the Surviving Corporation merged with and into SYNEX wholly-owned subsidiary, Concentrix CVG Corp. (Merger Sub II"), (the "Subsequent Merger" and together with the Initial Merger, the "Mergers"), with Merger Sub II surviving the Subsequent Merger as a wholly-owned subsidiary of SYNEX. As the result of the Initial Merger, (i) each Co. common share issued and outstanding immediately prior to the Effective Time automatically converted into (A) the right to receive \$13.25 in cash and (B) 0.1263 shares of common stock, par value \$0.001, of SYNEX ("SYNNEX Stock"), plus cash in lieu of any fractional shares of SYNEX Stock, in each case, without interest, (ii) each option to purchase Co. common shares ("Co.'s Option") outstanding as of the Effective Time with an exercise price per Co. common share less than \$24.76 (the "Cash Equivalent Merger Consideration") was cancelled and converted into the right to receive a cash amount equal to, for each Co. common share underlying such Co.'s option, the excess of (x) the Cash Equivalent Merger Consideration over (y) the applicable per share exercise price of Co.'s Option and (iii) each outstanding Co. restricted stock unit ("Co.'s

RSU"), Co. performance-based stock unit ("Co.'s PSU") and Co. deferred stock unit ("Co.'s DSU") as of the Effective Time was cancelled in consideration for the right to \$24.76 in cash. Each Co. Option with an exercise price per Co. common share that was greater than or equal to the Cash Equivalent Merger Consideration was cancelled for no consideration. The cash payment in respect of each Co. RSU or Co. PSU that was granted on or after Mar. 31, 2016 would remain unvested and would continue to vest and be paid in accordance with the terms of the applicable award agreement. SYNEX issued an aggregate of 11,510,855 shares of SYNEX Stock and paid an aggregate of \$1,200,000,000 in cash in connection with the Mergers. Immediately after the Mergers, (i) there were approximately 51,161,022 shares of SYNEX Stock outstanding and (ii) the former Co. shareholders owned approximately 22% of the outstanding SYNEX Stock.

#### CORDOBA MINERALS CORP

**Private Placement** On Oct. 10, 2018, Co. announced that it plans to raise US\$2,000,000 through a non-brokered private placement (the "Placement") of units ("Units") with Co.'s majority shareholder, High Power Exploration Inc. ("HPX"). Proceeds from the Placement are expected to be used to advance regional exploration at Co.'s 100%-owned San Matias Copper-Gold Project in Colombia, to fund ongoing drilling activities at the Perseverance copper porphyry project in Arizona, USA, and for general working capital purposes. Pursuant to the Placement, Co. proposes to issue HPX 26,605,128 Units in Co. at a deemed price of C\$0.0975 per Unit. Each Unit will consist of one common share ("Share") and one common share purchase warrant ("Warrant") of Co. Each Warrant will entitle the holder to purchase one Share at an exercise price of C\$0.13 per Share for a period of 24 months following the closing of the Placement. Completion of the Placement is subject to TSX Venture Exchange approval and closing is expected to occur on, or about, Oct. 19, 2018. The Shares and Warrants to be issued under the Placement will be subject to a statutory four month hold period.

#### CORDOBA MINERALS CORP

**Private Placement** On Oct. 19, 2018, Co. announced that the non-brokered private placement (the "Placement") as announced on Oct. 10, 2018 has closed. Under the terms of the Placement, Co. has issued 26,605,128 units ("Units") at C\$0.0975 per unit, to its majority shareholder, High Power Exploration Inc. ("HPX"), for gross proceeds to Co. totalling US\$2,000,000. Each Unit consisted of one common share ("Share") and one common share purchase warrant ("Warrant") of Co. Each Warrant would entitle the holder to purchase one Share at an exercise price of C\$0.13 per Share for a period of 24 months. Co. would use the proceeds to advance regional exploration at Co.'s 100%-owned San Matias Copper-Gold Project in Colombia, to fund ongoing drilling activities at the Perseverance copper porphyry project in Arizona, USA, and for general working capital purposes. The Shares and Warrants issued in connection with the Placement were subject to a statutory four month hold period. The Placement remains subject to the final approval of the TSX Venture Exchange.

#### CULP INC

Earnings, 3 mos. to (Consol. - \$000):

	07/29/18	07/30/17
Net Sales	71,473	79,533
Cost & expenses	69,398	72,569
Operating income	2,075	6,964
Interest income	150	131
Interest expense	20	
Other income (expense), net	(257)	(353)
Net before taxes	1,948	6,742
Income taxes	906	1,640
<b>Net income</b>	<b>965</b>	<b>4,984</b>
Earnings common share		
Primary	\$0.08	\$0.40
Fully Diluted	\$0.08	\$0.40
Common Shares:		
Full Diluted	12,600	12,590
Year-end	12,522	12,441

#### Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	8,593	
Inventories	54,989	
Current assets	121,415	
Net property & equip.	53,178	
Total assets	226,372	
Liabilities:		
Current liabilities	36,431	
Long-term debt	4,000	
Stockholders' equity	161,490	
Net current assets	84,984	

#### CVR MEDICAL CORP

**Official Changes** On Oct. 15, 2018, Co. announced the appointment of Mr. Joel Kanter to the Board of Directors.

#### CVR MEDICAL CORP

**Private Placement** On Sept. 26, 2018, Co. announced that it has closed the second tranche (the "Second Tranche") of its previously announced non-brokered private placement financing (the "Financing"). An aggregate of 1,935,427 units ("Units") at a price of \$0.30 per Unit were issued in the Second Tranche for gross proceeds of \$580,628.10. Dr. Paul Blunden, a Director of Co. since Co.'s inception and also involved with the development of the CSS Device from the beginning, participated in this closing with an investment of \$299,828.10. Due to timing and logistical issues, Co. was not able to accommodate all interested investors into the Second Tranche closing. As a result, Co. will take the necessary steps to proceed with a third tranche immediately to accommodate such investors. Proceeds from the Financing will be used for ongoing working capital requirements relating to the development and commercialization of the proprietary subsonic, infrasonic and low frequency sound wave analysis technology and diagnostic device designed to detect and measure carotid arterial disease, known as the CSS Device. Each Unit consists of one common share of Co. (each, a "Share") and one transferable common share purchase warrant (each, a "Warrant"). Each Warrant is exercisable at a price of \$0.36 until Sept. 21, provided that if on any ten (10) consecutive trading days at any time after Jan. 22, 2019, the daily closing price of the Shares on the TSX Venture Exchange is at or greater than \$0.50, Co. may provide notice to the holder of the early expiry (the "Notice") and thereafter, the Warrants will expire on the date that is thirty (30) calendar days after the date of the Notice. In the Second Tranche closing, Co. did not pay any finder's fees. The Shares and the Warrants are subject to a hold period expiring Jan. 22, 2019. The Financing remains subject to final acceptance of the TSX Venture Exchange.

#### DANAHER CORP

Earnings, 9 mos. to (Consol. - \$000):

	09/28/18	09/29/17
Net Sales	14,529,500	13,244,000
Cost & expenses	12,088,300	11,191,100
Operating income	2,441,200	2,052,900
Interest income	6,700	5,600
Interest expense	123,600	120,900
Other income (expense), net	25,200	22,200
Net before taxes	2,349,500	1,959,800
Income taxes	445,400	346,600
Income contin. oper.	1,904,100	1,613,200
<b>Net income</b>	<b>1,904,100</b>	<b>1,635,500</b>
Earnings common share		
Primary	\$2.72	\$2.35
Fully Diluted	\$2.68	\$2.32
Common Shares:		
Full Diluted	709,900	705,500
Year-end	700,800	695,500

#### DARDEN RESTAURANTS, INC.

Earnings, 3 mos. to (Consol. - \$000):

	08/26/18	08/27/17
Net Sales	2,061,400	1,936,100
Cost & expenses	1,791,600	1,685,500
Operating income	189,100	174,500
Net before taxes	176,000	159,500
Income taxes	7,100	38,200
Income contin. oper.	168,900	121,300
<b>Net income</b>	<b>166,200</b>	<b>119,000</b>
Earnings common share		
Primary	\$1.34	\$0.95
Fully Diluted	\$1.32	\$0.93
Common Shares:		
Full Diluted	125,800	127,300
Year-end	124,110	123,673

#### Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	151,800	
Inventories	194,600	
Current assets	544,600	
Net property & equip.	2,473,600	
Total assets	5,496,900	
Liabilities:		
Current liabilities	1,324,300	
Long-term debt	926,800	
Stockholders' equity	2,275,200	
Net current assets	(779,700)	

#### DAXOR CORP.

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Cost & expenses	201,315	127,306
<b>Net income</b>	<b>28,209</b>	<b>148,802</b>
Earnings common share		
Primary	\$0.01	\$0.04
Common Shares:		
Year-end	3,728,719	3,790,754

**DELL TECHNOLOGIES INC**

Earnings, 6 mos. to (Consol. - \$Millions):

	08/03/18	08/04/17
Net Sales	44,298	37,521
Cost & expenses	44,464	39,458
Operating income	(166)	(1,937)
Gains or losses	246	25
Foreign currency	(111)	(42)
Net before taxes	(1,091)	(3,054)
Income taxes	(92)	(1,112)
<b>Net income</b>	<b>(999)</b>	<b>(1,942)</b>
Earnings common share		
Primary	\$0.58	\$1.60
Fully Diluted	\$0.51	\$1.59
Common Shares:		
Full Diluted	199	205
Year-end	768	773

**DELL TECHNOLOGIES INC - COMMON CLASS V**

Earnings, 6 mos. to (Consol. - \$Millions):

	08/03/18	08/04/17
Net Sales	4,183	3,636
Cost & expenses	3,292	3,060
Operating income	891	576
Minority interest	797	280
Net before taxes	1,947	665
Income taxes	361	99
<b>Net income</b>	<b>789</b>	<b>286</b>
Earnings common share		
Primary	\$3.97	\$1.40
Fully Diluted	\$3.91	\$1.38
Common Shares:		
Full Diluted	199	205
Year-end	199	203

**DILLARD'S INC.**

Earnings, 6 mos. to (Consol. - \$000):

	08/04/18	07/29/17
Total revenues	2,992,127	2,916,684
Net Sales	2,926,285	2,845,740
Cost & expenses	2,780,493	2,721,385
Deprec., depl. & amort.	112,224	119,879
Operating income	99,410	75,420
Equity earnings		(22)
Net before taxes	99,410	75,420
Income taxes	21,730	26,220
<b>Net income</b>	<b>77,680</b>	<b>49,222</b>
Earnings common share		
Primary	\$2.80	\$1.62
Fully Diluted	\$2.80	\$1.62
Common Shares:		
Full Diluted	27,728	30,310
Year-end	27,471	29,022

**DOMINION ENERGY MIDSTREAM PARTNERS LP**

**Sale Development** On Sept. 20, 2018, Dominion Energy Inc (New) ("Dominion Energy") announced that it has made an offer to Co. to acquire all outstanding common units not owned by Dominion Energy in exchange for Dominion Energy's common shares. The fixed exchange ratio offer of 0.2468 Dominion Energy's common shares per Co. common unit equates to a per-unit valuation of \$17.75, based on closing prices as of Sept. 18, 2018. This represents an 8.2 percent premium to the 30-day volume-weighted average unit price. The transaction is expected to be approximately neutral to Dominion Energy's earnings guidance and credit profile. It is anticipated that a definitive agreement may be reached in the fourth quarter of 2018, with the transaction closing in the first quarter of 2019.

**DOMINOS PIZZA INC.**

Earnings, 9 mos. to (Consol. - \$000):

	09/09/18	09/10/17
Total revenues	2,350,732	1,896,470
Cost & expenses	1,958,679	1,550,489
Operating income	392,053	345,981
Interest income	2,451	999
Interest expense	100,389	83,383

Net before taxes	294,115	263,597
Income taxes	43,785	79,019
<b>Net income</b>	<b>250,330</b>	<b>184,578</b>
Earnings common share		
Primary	\$5.94	\$3.90
Fully Diluted	\$5.73	\$3.76
Common Shares:		
Full Diluted	43,676	49,067
Year-end	41,596	

**DONALDSON CO. INC.**

Annual Report

Consolidated Income Statement, Years Ended Jul. 31

(\$000):

	2018	2017	2016
Net sales	2,734,200	2,371,900	2,220,300
Cost of sales	1,798,700	1,548,800	1,465,500
Gross profit	935,500	823,100	754,800
Selling, general & administrative expense	495,600	439,800	425,100
Research & development expense	59,900	54,700	55,500
Operating income	380,000	328,600	274,200
Interest expense	21,300	19,500	20,700
Other income (expense), net	4,900	12,900	3,900
Earnings before income taxes - United States	103,200	109,800	90,700
Earnings before income taxes - foreign	260,400	212,200	166,700
Earnings before income taxes	363,600	322,000	257,400
Current provision for income taxes - federal	100,000	38,900	19,900
Current provision for income taxes - state	5,300	4,300	3,100
Current provision for income taxes - foreign	71,000	56,600	46,900
Total current provision for income taxes	176,300	99,800	69,900
Deferred provision (benefit) for income taxes - federal	6,500	(7,700)	(300)
Deferred provision (benefit) for income taxes - state	200	(400)	(200)
Deferred provision (benefit) for income taxes - foreign	300	(2,500)	(2,800)
Total deferred income taxes (benefit)	7,000	(10,600)	(3,300)
Income taxes	183,300	89,200	66,600
<b>Net earnings (loss)</b>	<b>180,300</b>	<b>232,800</b>	<b>190,800</b>
Weighted average shares outstanding - basic	130,300	132,600	133,800
Weighted average shares outstanding - diluted	132,200	134,100	134,800
Year end shares outstanding	128,772	130,606	132,893
Net earnings (loss) per share - basic	\$1.38	\$1.76	\$1.43
Net earnings per share - diluted	\$1.36	\$1.74	\$1.42
Dividends per share	\$0.73	\$0.70	\$0.69
Total number of employees	14,000	13,200	11,700
Number of common stockholders	1,450	1,521	1,615
Foreign currency translation			

adjustments	30,500	(18,500)
As is; Approximately; As of September 14, 2018; As of September 20, 2017; As of September 21, 2016		
<b>Consolidated Balance Sheet, Years Ended Jul. 31 (\$000):</b>		
	2018	2017
Cash & cash equivalents	204,700	308,400
Accounts receivable, gross	542,900	506,400
Less allowance	8,300	8,700
Accounts receivable	534,600	497,700
Raw materials	128,700	96,300
Work in process	27,400	19,700
Finished products	178,000	177,500
Inventories, net	334,100	293,500
Prepays & other current assets	52,300	51,400
Total current assets	1,125,700	1,151,000
Land	22,800	20,600
Buildings	310,800	292,500
Machinery & equipment	769,100	742,900
Computer software	132,600	123,900
Construction in progress	64,400	48,900
Less accumulated depreciation	790,400	744,200
Property, plant & equipment, net	509,300	484,600
Goodwill	238,400	238,100
Intangible assets, net	35,600	40,600
Deferred income taxes	19,200	30,300
Other long-term assets	48,400	35,100
Total assets	1,976,600	1,979,700
Short-term borrowings	28,200	23,300
Current maturities of long-term debt	15,300	50,600
Trade accounts payable	201,300	194,000
Accrued employee compensation & related taxes	103,500	100,000
Accrued liabilities	34,500	31,100
Other current liabilities	86,600	85,100
Total current liabilities	469,400	484,100
Unsecured senior notes	275,000	325,000
Unsecured revolving credit facility	167,400	190,000
Unsecured term loan	50,000	50,000
Guaranteed senior notes	23,800	24,000
Capitalized lease obligations	600	1,100
Debt issuance costs	(1,900)	(2,200)
Less current maturities	15,300	50,600
Non-current income taxes payable	105,300	21,100
Deferred income taxes	4,200	3,600
Other long-term liabilities	40,300	79,100
Total liabilities	1,118,800	1,125,200
Common stock	758,200	758,200
Retained earnings	1,122,100	1,041,200
Non-controlling interests	4,800	4,400
Stock compensation plans	(21,300)	(15,700)
Foreign currency translation adjustment	(66,100)	(58,800)
Pension benefits	(82,900)	(95,100)
Derivative financial instruments	(800)	(3,100)
Accumulated other comprehensive income (loss)	(149,800)	(157,000)
Treasury stock, at cost	898,800	808,000
Total shareholders' equity	857,800	854,500

Reclassified to conform with 2018 presentation

**Recent Dividends:**

**1. Donaldson Co. Inc. common.**

ExDate	Amt	Declared	Record	Payable
02/12/2015	0.17	01/30/2015	02/17/2015	03/05/2015
06/12/2015	0.17	05/29/2015	06/16/2015	07/02/2015
08/17/2015	0.17	07/31/2015	08/19/2015	09/03/2015
12/04/2015	0.17	11/20/2015	12/08/2015	12/23/2015

02/11/2016	0.17	01/28/2016	02/16/2016	03/02/2016
06/08/2016	0.18	05/25/2016	06/10/2016	06/29/2016
08/11/2016	0.18	07/29/2016	08/15/2016	08/31/2016
12/02/2016	0.18	11/18/2016	12/06/2016	12/21/2016
02/10/2017	0.18	01/27/2017	02/14/2017	03/03/2017
06/08/2017	0.18	05/24/2017	06/12/2017	06/28/2017
08/11/2017	0.18	07/28/2017	08/15/2017	08/31/2017
12/05/2017	0.18	11/17/2017	12/06/2017	12/21/2017
02/13/2018	0.18	01/26/2018	02/14/2018	03/06/2018
06/08/2018	0.19	05/23/2018	06/11/2018	06/28/2018
08/13/2018	0.19	07/27/2018	08/14/2018	08/30/2018

**Annual Dividends:****I. Donaldson Co. Inc. common.**

2015	.....0.68	2016	.....0.70	2017	.....0.71
2018	.....0.56				

**DOVER CORP****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	5,183,168	5,068,356
Cost & expenses	4,558,829	4,446,229
Operating income	624,339	622,127
Interest income	6,680	6,669
Interest expense	98,957	108,585
Other income (expense), net	6,641	1,407
Gains or losses		90,093
Net before taxes	538,703	611,711
Income taxes	105,533	154,693
Income contin. oper.	433,170	457,018
<b>Net income</b>	<b>428,698</b>	<b>515,217</b>
Earnings common share		
Primary	\$2.84	\$3.31
Fully Diluted	\$2.79	\$3.27
Common Shares:		
Full Diluted	153,429	157,565
Year-end	146,333	

**ECOBALT SOLUTIONS INC**

**Official Changes** On Sept. 27, 2018, Co. announced that Mr. Paul Farquharson would retire as President, Chief Executive Officer ("CEO") and Director of the Board on Oct. 1, 2018, and would be succeeded by Mr. Michael Callahan as President, CEO and Director of the Board.

**ELANCO ANIMAL HEALTH INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2017	2016	2015
Revenue	2,889,000	2,913,500	2,909,100
Cost of sales	1,493,900	1,409,000	1,533,700
Research & development	251,700	265,800	291,000
Marketing, selling & administrative	779,800	784,800	916,000
Amortization of intangible assets	221,200	170,700	163,000
Asset impairment, restructuring & other special charges	375,100	308,400	263,300
Other - net, income (expense)	100	2,800	(1,600)
Costs, expenses & other	3,121,600	2,935,900	3,168,600
Income before income taxes - Federal	(133,200)	(12,500)	(51,100)
Income before income taxes - Foreign	(99,400)	(9,900)	(208,400)
Income (loss) before provision for income taxes	(232,600)	(22,400)	(259,500)
Current foreign income taxes	91,600	31,100	28,000
Current state income taxes	(100)	300	(500)
Current income taxes	91,500	31,400	27,500
Deferred federal income taxes	42,600	18,400	(12,600)
Deferred foreign			

income taxes	(16,600)	(26,800)	(66,900)
Deferred state income taxes	(6,300)	2,500	3,300
2017 Tax Act - provisional	(33,100)	...	...
Deferred income taxes	(13,400)	(5,900)	(76,200)
Income tax expense (benefit)	78,100	25,500	(48,700)
<b>Net income (loss)</b>	<b>(310,700)</b>	<b>(47,900)</b>	<b>(210,800)</b>
Number of full time employees	☐☐5,640	...	...
Number of part time employees	☐☐240	...	...
Total number of employees	☐☐5,880	...	...

☐ As Is; ☐ Approximately; ☐ As of June 30, 2018

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):**

	2017	2016
Cash & cash equivalents	323,400	258,800
Accounts receivable, gross	577,200	596,000
Allowance	9,800	11,000
Accounts receivable, net	567,400	585,000
Other receivables	34,500	45,700
Finished goods	452,000	409,500
Work in process	580,000	452,900
Raw materials & supplies	70,400	59,600
Total (approximates replacement cost)	1,102,400	922,000
Decrease to LIFO cost	40,100	46,400
Inventories	1,062,300	875,600
Prepaid & other current assets	136,100	182,300
Total current assets	2,123,700	1,947,400
Investments	12,300	9,000
Goodwill	2,969,200	2,576,500
Other intangibles, net	2,672,800	2,621,000
Other non-current assets	242,000	204,000
Land	25,100	17,700
Buildings	557,700	457,800
Equipment	994,500	880,800
Construction in progress	177,100	146,600
Total property & equipment, gross	1,754,400	1,502,900
Less: Accumulated depreciation	834,100	761,100
Property & equipment, net	920,300	741,800
Total assets	8,940,300	8,099,700
Accounts payable	203,800	228,200
Employee compensation	89,300	83,200
Sales rebates & discounts	155,000	148,600
Income taxes payable	4,800	7,500
Other current liabilities	179,700	151,400
Total current liabilities	632,600	618,900
Accrued retirement benefits	139,000	113,800
Deferred taxes	251,900	227,500
Other noncurrent liabilities	126,000	111,600
Total liabilities	1,149,500	1,071,800
Net parent company investment	8,047,400	7,484,800
Foreign currency translation	(227,200)	(437,300)
Defined benefit pension & retiree health benefit plans	(29,400)	(19,600)
Accumulated other comprehensive income (loss)	(256,600)	(456,900)
Total equity	7,790,800	7,027,900

**Recent Dividends:****I. Elanco Animal Health Inc common.**

No dividends paid.

**Annual Dividends:****I. Elanco Animal Health Inc common.**

No dividends paid.

**ELANCO ANIMAL HEALTH INC****Earnings, 6 mos. to Jun 30(Consol. - \$000):**

	2018	2017
Total revenues	1,506,400	1,437,600
Cost & expenses	1,468,900	1,505,600
Operating income	37,500	(68,000)
Net before taxes	37,500	(68,000)
Income taxes	27,600	60,500
<b>Net income</b>	<b>9,900</b>	<b>(128,500)</b>
Earnings common share		
Common Shares:		

**ELECTROMED, INC.****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	☐2017	2016
Net revenues	28,697,622	25,861,144	22,991,999
Cost of revenues	5,841,601	5,292,715	5,115,736
Gross profit	22,856,021	20,568,429	17,876,263
Selling, general & administrative expenses	19,596,053	16,402,214	14,386,563
Research & development expenses	251,443	596,876	380,392
Total operating expenses	19,847,496	16,999,090	14,766,955
Operating income (loss)	3,008,525	3,569,339	3,109,308
Interest expense	...	66,911	79,464
Interest income	...	17,044	12,658
Interest income (expense), net	19,871	(49,867)	(66,806)
Net income (loss) before income taxes	3,028,396	3,519,472	3,042,502
Current federal income tax expense (benefit)	1,035,000	1,196,000	...
Current state income tax expense (benefit)	225,000	211,000	...
Current income tax expense (benefit)	1,260,000	1,407,000	1,173,000
Deferred federal income tax expense (benefit)	(65,000)	(108,000)	...
Deferred state income tax expense (benefit)	(69,000)	(9,000)	...
Deferred income tax expense (benefit)	(134,000)	(117,000)	(343,000)
Income tax expense (benefit)	1,126,000	1,290,000	830,000
<b>Net income (loss)</b>	<b>1,902,396</b>	<b>2,229,472</b>	<b>2,212,502</b>
Weighted average shares			
outstanding-basic	8,207,365	8,168,152	8,135,514
Weighted average shares			
outstanding-diluted	8,620,102	8,461,120	8,248,391
Year end shares			
outstanding	8,288,659	8,230,167	8,187,112
Net earnings (loss) per share - basic	\$0.23	\$0.27	\$0.27
Net earnings (loss) per share - diluted	\$0.22	\$0.26	\$0.27
Number of full time employees	...	...	100
Number of part time employees	...	...	3
Total number of employees	132	115	103
Number of common stockholders	☐81	☐89	☐100

☐ Reclassified to conform with 2018 presentation; ☐ As of September 21, 2018; ☐ As of August 31, 2017; ☐ As of September 1, 2016

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018	2017
Cash	7,455,844	5,573,709

Accounts receivable, gross	11,608,208	9,994,759
Less: allowances for doubtful accounts	45,000	45,000
Accounts receivable, net	11,563,208	9,949,759
Parts inventory	1,388,000	1,789,000
Work in process	621,000	205,000
Finished goods	632,000	745,000
Less: reserve for obsolescence	280,000	180,000
Inventories	□2,360,693	□2,559,485
Prepaid expenses & other current assets	832,202	393,319
Total current assets	22,211,947	18,476,272
Building & buildings improvements	2,263,000	2,236,000
Land	200,000	200,000
Land improvements	166,000	166,000
Equipment	3,131,000	2,982,000
Demonstration & rental equipment	1,071,000	959,000
Property & equipment, gross	6,831,000	6,543,000
Less: accumulated depreciation	3,740,000	3,240,000
Property & equipment, net	□3,091,242	□3,303,233
Finite-life intangible assets, net	649,103	721,276
Other assets	91,912	99,868
Deferred income taxes	594,000	460,000
Total assets	26,638,204	23,060,649
Current maturities of long-term debt	1,101,043	50,703
Accounts payable	810,644	663,376
Accrued compensation	1,209,738	946,623
Income tax payable	397,390	156,524
Warranty reserve	760,000	640,000
Other accrued liabilities	464,357	438,748
Total current liabilities	4,743,172	2,895,974
Mortgage note payable	1,103,000	1,154,000
Less: current portion	1,101,000	51,000
Less: debt issuance costs	(2,000)	(6,000)
Long-term debt, less current maturities & net of debt issuance costs	□1,097,125	□1,097,125
Total liabilities	4,743,172	3,993,099
Common stock	82,887	82,302
Additional paid-in capital	14,953,103	14,028,602
Retained earnings (accumulated deficit)	6,859,042	4,956,646
Total shareholders' equity	21,895,032	19,067,550

□ Rounding difference, breakdown taken from notes

#### Recent Dividends:

##### 1. Electromed, Inc. common.

No dividends paid.

#### Annual Dividends:

##### 1. Electromed, Inc. common.

No dividends paid.

#### ELY GOLD ROYALTIES INC

**Acquisition Development** On Oct. 10, 2018, Co. announced that it has entered into a letter agreement (the "Agreement") with Balmoral Resources Ltd. ("Balmoral") whereby Co. will acquire 100% of all rights and interests in the 1% (one percent) net smelter royalty (the "Royalty") on the Fenelon Mine Property, operated by Wallbridge Mining Company Limited ("Wallbridge"), located in west-central, Quebec. Under the Agreement, Co. will pay Balmoral a cash consideration of C\$500,000, issue 1,000,000 Co. common shares in favor of Balmoral and issue to Balmoral 1,000,000 full common share purchase warrants. The closing date of the proposed transaction is expected to be on or around Oct. 15, 2018 and is subject to completion of a definitive purchase and assignment agreement, the acceptance by the TSX Venture Exchange and Wallbridge. The 1,000,000 Co. shares to be issued under the Agreement will be subject to a regulatory hold period of four months following the date of closing. The strike price was set at C\$0.10 for the 1,000,000 common share purchase warrants based on the closing price of Oct. 9, 2018 and they will have a term of 18 months. The Fenelon Balmoral Royalty was

created pursuant to a purchase agreement, dated July 25, 2016, between Wallbridge and Balmoral. The 1,052-hectare Fenelon Mine property hosts the Discovery Gold deposit and surrounding four km strike length of a gold-bearing shear corridor.

#### EMERGENT BIOSOLUTIONS INC

**Acquisition Completed** On Oct. 15, 2018, Co. acquired all the issued and outstanding ordinary shares of Adapt Pharma Ltd. ("Adapt"), a company that owns and commercializes NARCAN® (naloxone hydrochloride) Nasal Spray and has a development pipeline of new treatment and delivery options to address opioid overdose, from the shareholders of Adapt, for approximately \$575,000,000 in cash and \$60,000,000 in stock at the closing of the Acquisition (exclusive of closing adjustments and other holdbacks). Co. issued 733,309 shares of its common stock, par value \$.001 per share ("Common Stock"), based on the volume-weighted average price per share of the Common Stock as reported on the New York Stock Exchange for the ten-trading day period ending two days before closing, or \$65.28 per share (an aggregate total of \$47,870,412, inclusive of adjustments and holdbacks). The remaining consideration payable for the Acquisition consisted of up to \$100,000,000 in cash based on the achievement of certain sales milestones through 2022.

#### EMERGENT BIOSOLUTIONS INC

**Merger Completed** On Oct. 4, 2018, Co.'s wholly-owned subsidiary, Panama Merger Sub, Ltd., merged with and into PaxVax Holding Company Ltd. ("PaxVax"), a company that commercializes typhoid fever (Vivotif) and cholera (Vaxchora) vaccines in the United States and, with respect to Vivotif, certain other countries worldwide, with PaxVax continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, Co. paid \$270,000,000, exclusive of customary closing adjustments.

#### EMERSON ELECTRIC CO.

**Acquisition Development** On Oct. 2, 2018, Co. announced it has agreed to acquire Intelligent Platforms, a division of General Electric. Intelligent Platforms' programmable logic controller technologies will enable Co., a leader in automation for process and industrial applications, to provide its customers broader control and management of their operations. Terms of the transaction were not disclosed.

#### ENERGY TRANSFER LP

**Merger Completed** On Oct. 19, 2018, Co.'s wholly-owned subsidiary, Streamline Merger Sub, LLC ("Merger Sub"), merged with and into Energy Transfer Partners, L.P. ("ETP"), with ETP continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, each common unit representing a limited partner interest in ETP (each, an "ETP Common Unit") issued and outstanding as of immediately prior to the Effective Time (other than any ETP Common Units owned by Co. and its subsidiaries) was converted into the right to receive 1.28 (the "Exchange Ratio") common units representing limited partner interests in Co. ("Co. Common Units") (such units, the "Merger Consideration"). Each Class E Unit, Class G Unit and Class K Unit of ETP, as well as each Series A Fixed-to-Floating Rate Cumulative Redeemable Perpetual Preferred Unit, Series B Fixed-to-Floating Rate Cumulative Redeemable Perpetual Preferred Unit, Series C Fixed-to-Floating Rate Cumulative Redeemable Perpetual Preferred Unit and Series D Fixed-to-Floating Rate Cumulative Redeemable Perpetual Preferred Unit of ETP (collectively, the "ETP Preferred Units"), issued and outstanding as of immediately prior to the Effective Time continued to be issued and outstanding and to represent a limited partner interest in ETP at and after the Effective Time. Each unvested award of restricted units or restricted phantom units granted under any ETP equity plan (collectively, the "ETP Restricted Units") issued and outstanding immediately prior to the Effective Time was automatically converted, at the Effective Time, into the right to receive an award of restricted units of Co. (a "Converted Restricted Unit Award") on the same terms and conditions as were applicable to the corresponding award of ETP Restricted Units, except that the number of Co. restricted units covered by each such Converted Restricted Unit Award was equal to the number of ETP Restricted Units multiplied by the Exchange Ratio. Prior to the Merger, Co. directly owned all of the incentive distribution rights, a 1.0% general partner interest, approximately 2.4% of the outstanding ETP Common Units, 100 Class I Units and 60 Class J Units of ETP. Following the Merger, Co. owned all the outstanding partnership interests in ETP, other than the ETP Preferred Units. Immediately prior to the Effective Time, ETP, Energy Transfer Partners, L.L.C. ("ETP Managing GP"), the general partner of Energy Transfer Partners GP, L.P. ("ETP GP"), the general partner of ETP, ETP Managing GP and Co. entered into a number of transactions (the "Pre-Closing Transactions"), which included the following: (i) Co. contributed 2,263,158 common units rep-

resenting limited partner interests in Sunoco LP, a Delaware limited partnership ("SUN"), to ETP in exchange for 2,874,275 ETP Common Units; (ii) ETP Managing GP contributed 100% of the limited liability company interests in Sunoco GP LLC, a Delaware limited liability company and the general partner of SUN, to ETP in exchange for 42,812,389 ETP Common Units; (iii) ETP Managing GP contributed 12,466,912 common units representing limited partner interests in USA Compression Partners, LP, a Delaware limited partnership ("USAC"), and 100% of the limited liability company interests in USA Compression GP, LLC, a Delaware limited liability company and the general partner of USAC, to ETP in exchange for 16,134,903 ETP Common Units; (iv) Co. contributed (A) 100% of the limited liability company interests in Lake Charles LNG Company, LLC, a Delaware limited liability company, and (B) 60% limited liability company interests in each of (1) Energy Transfer LNG Export, LLC, a Delaware limited liability company, (2) ET Crude Oil Terminals, LLC, a Delaware limited liability company, and (3) ETC Illinois LLC, a Delaware limited liability company, to ETP in exchange for 37,557,815 ETP Common Units; (v) Co. and ETP Managing GP caused the conversion of ETP's incentive distribution rights (the "IDRs") into 1,168,205,710 ETP Common Units (the "IDR Conversion"); (vi) Co. and ETP Managing GP caused the cancellation of ETP's Class I Units and Class J Units (the "Class I and Class J Unit Cancellation"); and (vii) ETP Managing GP caused the conversion of the approximate 0.33% economic general partner interest in ETP (the "Economic GP Interest") to a non-economic general partner interest in ETP (the "GP Interest Conversion") in exchange for the issuance by ETP of 18,448,341 ETP Common Units to ETP GP. Prior to and following each of the Pre-Closing Transactions, 100% of the equity interests in ETP Managing GP would continue to be owned by Co. and 100% of the equity interests of ETP GP will continue to be owned by Co. and ETP Managing GP. As the result, Co. changed its name to Energy Transfer LP and ETP changed its name to Energy Transfer Operating, L.P.

#### ENERGY TRANSFER LP

**New Name** On Oct. 19, 2018, Co. changed its name from Energy Transfer Equity LP to Energy Transfer LP.

#### ENERGY TRANSFER LP

**Stock Trading Symbol** Stock symbol:ET.

#### ENERGY TRANSFER PARTNERS LP (NEW)

**Merger Completed** On Oct. 19, 2018, Energy Transfer Equity, L.P. (the "Partnership") wholly-owned subsidiary, Streamline Merger Sub, LLC ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of the Partnership. As the result of the merger, each common unit representing a limited partner interest in Co. (each, a "Co. Common Unit") issued and outstanding as of immediately prior to the Effective Time (other than any Co. Common Units owned by the Partnership and its subsidiaries) was converted into the right to receive 1.28 (the "Exchange Ratio") common units representing limited partner interests in the Partnership (the "Partnership Common Units") (such units, the "Merger Consideration"). Each Class E Unit, Class G Unit and Class K Unit of Co., as well as each Series A Fixed-to-Floating Rate Cumulative Redeemable Perpetual Preferred Unit, Series B Fixed-to-Floating Rate Cumulative Redeemable Perpetual Preferred Unit, Series C Fixed-to-Floating Rate Cumulative Redeemable Perpetual Preferred Unit, Series D Fixed-to-Floating Rate Cumulative Redeemable Perpetual Preferred Unit of Co. (collectively, "Co. Preferred Units"), issued and outstanding as of immediately prior to the Effective Time continued to be issued and outstanding and to represent a limited partner interest in Co. at and after the Effective Time. Each unvested award of restricted units or restricted phantom units granted under any Co. equity plan (collectively, "Co. Restricted Units") issued and outstanding immediately prior to the Effective Time was automatically converted, at the Effective Time, into the right to receive an award of restricted units of the Partnership (a "Converted Restricted Unit Award") on the same terms and conditions as were applicable to the corresponding award of Co. Restricted Units, except that the number of the Partnership restricted units covered by each such Converted Restricted Unit Award was equal to the number of Co. Restricted Units multiplied by the Exchange Ratio. Prior to the Merger, the Partnership directly owned all of the incentive distribution rights, a 1.0% general partner interest, approximately 2.4% of the outstanding Co. Common Units, 100 Class I Units and 60 Class J Units of Co. Following the Merger, the Partnership owned all the outstanding partnership interests in Co., other than Co. Preferred Units. Immediately prior to the Effective Time, Co., Energy Transfer Partners, L.L.C. ("ETP Managing GP"), the general partner of Energy Transfer Partners GP, L.P. ("ETP GP"), the general partner of Co. ETP Managing GP and the Partnership entered into a number of transactions (the "Pre-Closing Transactions"), which

included the following: (i) the Partnership contributed 2,263,158 common units representing limited partner interests in Sunoco LP, a Delaware limited partnership ("SUN"), to Co. in exchange for 2,874,275 Co. Common Units; (ii) ETP Managing GP contributed 100% of the limited liability company interests in Sunoco GP LLC, a Delaware limited liability company and the general partner of SUN, to Co. in exchange for 42,812,389 Co. Common Units; (iii) ETP Managing GP contributed 12,466,912 common units representing limited partner interests in USA Compression Partners, LP, a Delaware limited partnership ("USAC"), and 100% of the limited liability company interests in USA Compression GP, LLC, a Delaware limited liability company and the general partner of USAC, to Co. in exchange for 16,134,903 Co. Common Units; (iv) the Partnership contributed (A) 100% of the limited liability company interests in Lake Charles LNG Company, LLC, a Delaware limited liability company, and (B) 60% limited liability company interests in each of (1) Energy Transfer LNG Export, LLC, a Delaware limited liability company, (2) ET Crude Oil Terminals, LLC, a Delaware limited liability company, and (3) ETC Illinois LLC, a Delaware limited liability company, to Co. in exchange for 37,557,815 Co. Common Units; (v) the Partnership and ETP Managing GP caused the conversion of Co.'s incentive distribution rights (the "IDRs") into 1,168,205,710 Co. Common Units (the "IDR Conversion"); (vi) the Partnership and ETP Managing GP caused the cancellation of Co.'s Class I Units and Class J Units (the "Class I and Class J Unit Cancellation"); and (vii) ETP Managing GP caused the conversion of the approximate 0.33% economic general partner interest in Co. (the "Economic GP Interest") to a non-economic general partner interest in Co. (the "GP Interest Conversion") in exchange for the issuance by Co. of 18,448,341 Co. Common Units to ETP GP. Prior to and following each of the Pre-Closing Transactions, 100% of the equity interests in ETP Managing GP would continue to be owned by the Partnership and 100% of the equity interests of ETP GP will continue to be owned by the Partnership and ETP Managing GP. As the result, the Partnership changed its name to Energy Transfer LP and Co. changed its name to Energy Transfer Operating, L.P.

**ENNIS INC**

**Earnings, 6 mos. to Aug 31 (Consol. - \$000):**

	2018	2017
Net Sales	192,010	189,477
Cost & expenses	166,792	163,043
Operating income	25,218	26,434
Interest expense	548	394
Other income (expense), net	415	(129)
Net before taxes	25,085	25,911
Income taxes	6,271	9,587
<b>Net income</b>	<b>18,814</b>	<b>16,324</b>
Earnings common share		
Primary	\$0.74	\$0.64
Fully Diluted	\$0.74	\$0.64
Common Shares:		
Full Diluted	25,523	25,406
Year-end	30,053	29,971

**ENSERVO CORP**

**New Accountant** On Oct. 1, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran PLLC as its new independent public accounting firm.

**ENSYN INC****Annual Report**

	<b>Consolidated Income Statement, Years Ended Jun. 30 (\$):</b>		
	2018	<sup>□</sup> 2017 (revised)	2016 (revised)
Product sales	...	...	1,730,851
Engineering & development revenues	...	...	369,172
Total revenues	11,932,328	12,494,184	2,100,023
Cost of product sales	9,562,472	12,586,458	3,486,542
Cost of engineering & development	...	937,725	583,137
Advanced engineering & development	4,449,974	4,829,840	6,234,083
Selling, general & administrative expenses	10,252,674	11,109,038	9,038,602
Depreciation & amortization	296,417	551,680	772,332
Impairment of long-lived assets	447,000	...	...

Total costs & expenses	25,008,537	30,014,741	20,114,696
Income (loss) from operations	(13,076,209)	(17,520,557)	(18,014,673)
Equity in gain (loss) of investee company	(307,674)	(217,898)	(242,902)
Interest income	23,795	41,661	46,438
Interest expense	38,484	50,474	51,825
Other income (expense)	74,031	15,405	...
Gain (loss) on termination of SPI	...	13,290,000	...
Supply Agreement	...	...	...
Total other income (expense)	(248,332)	13,078,694	(248,289)
Income (loss) before expense (benefit) for income taxes	(13,324,541)	(4,441,863)	(18,262,962)
Current provision (benefit) for income taxes	...	...	(468)
Provision (benefit) for income taxes	...	...	(468)
<b>Net income (loss)</b>	<b>(13,324,541)</b>	<b>(4,441,863)</b>	<b>(18,262,494)</b>
Net income (loss) attributable to noncontrolling interest	354,526	352,327	386,436
Net income (loss) attributable to EnSync, Inc.	(12,970,015)	(4,089,536)	(17,876,058)
Preferred stock dividend	345,810	313,286	291,995
Net income (loss) attributable to common shareholders	(13,315,825)	(4,402,822)	(18,168,053)
Weighted average shares outstanding - basic	56,003,019	48,070,993	47,156,928
Weighted average shares outstanding - diluted	56,003,019	48,070,993	47,156,928
Year end shares outstanding	56,609,115	55,200,963	47,752,821
Net earnings (loss) per share - basic	\$(0.24)	\$(0.09)	\$(0.39)
Net earnings (loss) per share - diluted	\$(0.24)	\$(0.09)	\$(0.39)
Number of full time employees	64	<sup>□</sup> 66	<sup>□</sup> 78
Number of common stockholders	<sup>□</sup> 765	<sup>□</sup> 760	<sup>□</sup> 766
Foreign currency translation adjustments	...	...	3,903

<sup>□</sup> Reclassified to conform with 2018 presentation; <sup>□</sup> As of September 12, 2017; <sup>□</sup> As of September 8, 2016; <sup>□</sup> As of September 25, 2018; <sup>□</sup> As of September 22, 2017

	<b>Consolidated Balance Sheet, Years Ended Jun. 30 (\$):</b>		
	2018	<sup>□</sup> 2017 (revised)	2016 (revised)
Cash & cash equivalents	2,984,532	11,782,962	...
Accounts receivable, gross	217,584	517,213	...
Less: allowance for doubtful account	2,575	47,307	...
Accounts receivable, net	215,009	469,906	...
Raw materials & subassemblies	1,587,454	3,343,233	...
Work in progress	...	4,595	...
Less: inventory reserve	367,006	865,815	...
Inventories	1,220,448	2,482,013	...
Prepaid expenses & other current assets	929,379	630,998	...
Costs & estimated earnings in excess of billings	528,266	87,318	...
Total current assets	5,877,634	15,453,197	...
Land	...	217,000	...
Building & improvements	44,975	3,532,375	...

Manufacturing equipment	2,977,579	4,255,385	...
Office equipment	470,731	454,562	...
Construction in process	227,702	...	...
Total property, plant & equipment, at cost	3,720,987	8,459,322	...
Less accumulated depreciation	2,945,442	5,013,069	...
Property, plant & equipment, net	775,545	3,446,253	...
Investment in investee company	1,640,054	1,947,728	...
Goodwill	809,363	809,363	...
Right of use assets - operating leases	1,087,249	150,214	...
Other assets	91,087	7,502	...
Total assets	10,280,932	21,814,257	...
Current maturities of long-term debt	...	726,256	...
Accounts payable	1,142,256	487,185	...
Billing in excess of costs & estimated earnings	176,294	456,950	...
Accrued expenses	1,236,680	1,231,714	...
Total current liabilities	2,555,230	2,902,105	...
Note payable	...	257,959	...
Bank loan payable	...	468,297	...
Equipment finance obligation	331,827	331,827	...
Less: current maturities of long term debt	...	726,256	...
Long-term debt, net of current maturities	331,827	331,827	...
Deferred revenue	538,937	422,638	...
Other long-term liabilities	1,072,120	249,920	...
Total liabilities	4,498,114	3,906,490	...
Series B redeemable convertible preferred stock	23	23	...
Series C convertible preferred stock	280	280	...
Common stock	1,274,406	1,260,324	...
Additional paid-in capital	143,008,995	141,822,317	...
Retained earnings (accumulated deficit)	(137,609,659)	(124,639,644)	...
Accumulated other comprehensive income (loss)	(1,587,702)	(1,584,578)	...
Total EnSync, Inc. equity	5,086,343	16,858,722	...
Noncontrolling interest	696,475	1,049,045	...
Total equity	5,782,818	17,907,767	...

<sup>□</sup> Reclassified to conform with 2018 presentation

**Recent Dividends:**

- 1. EnSync Inc series A preferred.**  
No dividends paid.
- 2. EnSync Inc series B redeemable convertible preferred.**  
No dividends paid.
- 3. EnSync Inc series C convertible preferred.**  
No dividends paid.
- 4. EnSync Inc common.**  
No dividends paid.

**Annual Dividends:**

- 1. EnSync Inc series A preferred.**  
No dividends paid.
- 2. EnSync Inc series B redeemable convertible preferred.**  
No dividends paid.
- 3. EnSync Inc series C convertible preferred.**  
No dividends paid.
- 4. EnSync Inc common.**  
No dividends paid.

**ENTERCOM COMMUNICATIONS CORP**

**Interest Sale Completed** On Sept. 21, 2018, Co. sold four radio stations in San Francisco, California and four radio stations in Sacramento, California to Bonneville International Corporation ("Bonneville"), pursuant to the Asset Purchase Agreement, dated as of Aug. 2, 2018, by and between Co., TDC Communications, LLC as trustee of The Entercom Divestiture Trust, and Bonneville, for \$141,000,000 in cash.

**ENVIROSTAR INC****Annual Report**

**Consolidated Income Statement, Years Ended Jun. 30 (\$):**



	2018	<sup>1</sup> 2017 (revised)	<sup>2</sup> 2016 (revised)
Revenues	150,007,000	93,978,000	36,016,000
Cost of sales	113,501,000	73,639,000	27,804,000
Gross profit	36,506,000	20,339,000	8,212,000
Selling, general & administrative expenses	29,572,000	14,989,000	5,421,000
Operating income	6,934,000	5,350,000	2,791,000
Interest expense, net	552,000	160,000	...
Interest (income) expense, net	...	...	2,000
Income (loss) before provision for income taxes	6,382,000	5,190,000	2,793,000
Current federal income taxes	1,192,000	1,712,000	895,000
Current state income taxes	542,000	314,000	153,000
Total current income taxes	1,734,000	2,026,000	1,048,000
Deferred federal income taxes	562,000	(2,000)	4,000
Deferred state income taxes	120,000	(1,000)	1,000
Total deferred income taxes	682,000	(3,000)	5,000
Provision for (benefit from) income taxes	2,416,000	2,023,000	1,053,000
<b>Net income (loss)</b>	<b>3,966,000</b>	<b>3,167,000</b>	<b>1,740,000</b>
Less: distributed & undistributed income allocated to non-vested restricted common stock	295,000	248,000	...
Net income (loss) allocated to Envirostar, Inc. shareholders	3,671,000	2,919,000	...
Weighted average shares outstanding - basic	10,840,000	9,449,000	7,034,000
Weighted average shares outstanding - diluted	11,277,000	9,537,000	7,034,000
Year end shares outstanding	11,186,970	10,467,713	7,065,500
Net earnings (loss) per share - basic	\$0.34	\$0.31	\$0.25
Net earnings (loss) per share - diluted	\$0.33	\$0.31	\$0.25
Dividends per share	\$0.12	\$0.10	\$0.20
Number of full time employees	...	...	<sup>30</sup>
Number of part time employees	...	...	<sup>1</sup>
Total number of employees	<sup>264</sup>	<sup>138</sup>	<sup>31</sup>
Number of common stockholders	<sup>234</sup>	<sup>242</sup>	<sup>257</sup>

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Reclassified to conform with 2017 presentation; <sup>3</sup> As of September 16, 2016; <sup>4</sup> As of August 15, 2018; <sup>5</sup> As of September 1, 2017; <sup>6</sup> Approximately; <sup>7</sup> As of September 5, 2018; <sup>8</sup> As of September 22, 2017

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018	<sup>1</sup> 2017 (revised)
Cash & cash equivalents	1,330,000	727,000
Accounts receivable - trade	14,761,000	5,889,000
Contract receivables	770,000	5,592,000
Retention receivables	728,000	2,307,000
Accounts receivable, gross	16,259,000	13,788,000
Less: allowance for doubtful accounts	233,000	150,000
Accounts receivable, net	16,026,000	<sup>2</sup> 13,638,000

Equipment & parts	15,603,000	7,961,000
Less: reserve	253,000	284,000
Inventories, net	15,350,000	7,677,000
Vendor deposits	606,000	1,393,000
Costs in excess of billings on uncompleted contracts	1,012,000	86,000
Other receivables	480,000	...
Prepaid insurance	295,000	179,000
Other current assets	1,275,000	100,000
Total other current assets	2,050,000	279,000
Total current assets	36,374,000	23,800,000
Furniture & equipment	2,019,000	686,000
Leasehold improvements	674,000	660,000
Vehicles	1,989,000	904,000
Equipment & improvements, gross	4,682,000	2,250,000
Less accumulated depreciation & amortization	1,699,000	978,000
Equipment & improvements, net	2,983,000	1,272,000
Intangibles assets, net	15,775,000	7,160,000
Goodwill	37,061,000	24,753,000
Other assets	3,281,000	150,000
Total assets	95,474,000	57,135,000
Accounts payable	7,691,000	7,715,000
Accrued expenses	3,371,000	4,338,000
Sales tax accruals	680,000	264,000
Accounts payable & accrued expenses	11,742,000	12,317,000
Accrued employee expenses	4,248,000	1,546,000
Customer deposits	11,624,000	4,457,000
Billings in excess of costs on uncompleted contracts	259,000	2,146,000
Current portion of long-term debt	1,195,000	714,000
Total current liabilities	29,068,000	21,180,000
Deferred income taxes, net	558,000	...
Term loan	6,375,000	4,523,000
Revolving line of credit	3,697,000	...
Less: unamortized discount & deferred financing costs	(60,000)	(78,000)
Total debt, net	10,012,000	4,445,000
Less: current maturities of long-term debt	(1,195,000)	(714,000)
Long-term debt, net	8,817,000	3,731,000
Total liabilities	38,443,000	24,911,000
Common stock	281,000	262,000
Additional paid-in capital	49,950,000	27,018,000
Retained earnings	7,511,000	4,948,000
Treasury stock, at cost	711,000	4,000
Total shareholders' equity	57,031,000	32,224,000

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Net of allowance for doubtful accounts: \$150,000

**Recent Dividends:**

**1. Envirostar Inc common.**

ExDate	Amt	Declared	Record	Payable
12/02/2015	0.20	11/13/2015	12/04/2015	12/18/2015
12/19/2016	0.10	11/30/2016	12/21/2016	01/06/2017
12/22/2017	0.12	12/12/2017	12/26/2017	01/09/2018

**Annual Dividends:**

**1. Envirostar Inc common.**

2015	2017	2018
0.20	0.10	0.12

**ENVISION HEALTHCARE CORP**

**Merger Completed** On Oct. 11, 2018, Enterprise Parent Holdings Inc. ("Parent"), a company controlled by investment funds affiliated with Kohlberg Kravis Roberts & Co. L.P., wholly-owned subsidiary, Enterprise Merger Sub Inc. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Parent. As the result of the merger, each share of common stock, par value \$0.01

per share, of Co. ("Co.'s common stock") issued and outstanding immediately prior to the Effective Time (other than certain shares of Co.'s common stock as set forth in the Merger Agreement) was cancelled and converted into the right to receive an amount in cash equal to \$46.00 per share, without interest (the "Merger Consideration"), subject to applicable withholding taxes. In addition, each option to purchase shares of Co.'s common stock and each restricted stock award, restricted stock unit award, and deferred stock unit award that was outstanding immediately prior to the Effective Time became fully vested (to the extent unvested) and converted into the right to receive an amount in cash equal to the Merger Consideration in respect of each share of Co.'s common stock underlying such award (less, in the case of options, the applicable exercise price). Each performance stock unit award that was outstanding immediately prior to the Effective Time was cancelled and converted into the right to receive an amount in cash equal to the product of (a) the total number of shares of Co.'s common stock subject to such award immediately prior to the Effective Time (assuming target performance) and (b) the Merger Consideration, payable on such award's original vesting date, subject to the holder's continued service through the payment date.

**EQGP HOLDINGS LP**

**New Name** On Oct. 19, 2018, Co. changed its name from EQT GP Holdings LP to EQGP Holdings LP.

**ESPEY MANUFACTURING & ELECTRONICS CORP.**

**Annual Report**

**Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016 (revised)
Net sales	32,517,883	22,521,012	27,471,365
Cost of sales	24,855,631	17,806,444	20,099,683
Gross profit	7,662,252	4,714,568	7,371,682
Selling, general & administrative expenses	3,808,395	3,188,112	3,028,449
Operating income (loss)	3,853,857	1,526,456	4,343,233
Interest income	160,650	88,836	33,782
Other income (expense)	54,569	36,113	85,492
Total other income	215,219	124,949	119,274
Income (loss) before provision for income taxes	4,069,076	1,651,405	4,462,507
Current provision for income taxes - federal	880,213	559,171	1,230,367
Current provision (benefit) for income taxes - state	(2,009)	2,986	(1,396)
Deferred provision (benefit) for income taxes	115,075	(46,488)	57,735
Provision (benefit) for income taxes	993,279	515,669	1,286,706
<b>Net income (loss)</b>	<b>3,075,797</b>	<b>1,135,736</b>	<b>3,175,801</b>
Weighted average shares outstanding - basic	2,333,885	2,312,870	2,285,686
Weighted average shares outstanding - diluted	2,348,307	2,324,838	2,302,034
Year end shares outstanding	2,387,124	2,371,321	2,364,684
Net income (loss) per share - basic	\$1.32	\$0.49	\$1.39
Net income (loss) per share - diluted	\$1.31	\$0.49	\$1.38
Dividends paid per common stock	\$1.00	\$1.00	\$1.00
Total number of employees	<sup>164</sup>	<sup>138</sup>	<sup>145</sup>
Number of common stockholders	<sup>75</sup>	<sup>77</sup>	<sup>78</sup>

<sup>1</sup> As of August 31, 2018; <sup>2</sup> As of September 14, 2017; <sup>3</sup> As of September 12, 2016; <sup>4</sup> Approximately; <sup>5</sup> As of September 4, 2018; <sup>6</sup> As of September 12, 2017

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018	2017
Cash & cash equivalents	4,298,796	10,058,163

Investment securities	11,520,706	9,426,968
Trade accounts receivable, gross	4,380,726	3,402,613
Less: allowance for doubtful accounts	3,000	3,000
Trade accounts receivable, net	4,377,726	3,399,613
Income tax receivable	161,975	120,179
Raw materials	1,562,581	1,303,259
Work-in-process	966,342	512,014
Costs related to contracts in process, net	8,777,079	7,863,538
Total inventories	11,306,002	9,678,811
Deferred tax asset	...	317,559
Prepaid expenses & other current assets	1,292,575	227,306
Total current assets	32,957,780	33,228,599
Land	45,000	45,000
Building & improvements	4,378,866	4,304,366
Machinery & equipment	10,877,555	9,028,835
Furniture & fixtures	170,120	170,120
Property, plant & equipment, gross	15,471,541	13,548,321
Accumulated depreciation	11,712,904	11,283,225
Property, plant & equipment, net	3,758,637	2,265,096
Total assets	36,716,417	35,493,695
Accounts payable	1,822,597	2,250,115
Accrued expenses - salaries & wages	529,005	172,045
Accrued expenses - vacation	707,612	656,199
Other accrued expenses	104,663	250,283
Payroll & other taxes withheld	53,435	46,939
Total current liabilities	3,217,312	3,375,581
Deferred tax liabilities	17,693	220,571
Total liabilities	3,235,005	3,596,152
Common stock	1,009,958	1,009,958
Capital in excess of par value	18,201,691	17,650,335
Accumulated other comprehensive (loss)	(6,349)	(3,599)
Retained earnings	22,416,400	21,670,196
Less: unearned employee stock ownership plan (ESOP) shares	421,453	650,248
Less: cost of common stock in treasury	7,718,835	7,779,099
Total stockholders' equity	33,481,412	31,897,543

Net of advance payments - Costs related to contracts in process: \$102,924; Net of advance payments - Costs related to contracts in process: \$1,366,504

**Recent Dividends:**

**I. Espey Manufacturing & Electronics Corp. common.**

ExDate	Amt	Declared	Record	Payable
03/19/2015	0.25	03/09/2015	03/23/2015	03/31/2015
06/25/2015	0.25	06/15/2015	06/29/2015	07/07/2015
09/22/2015	0.25	09/14/2015	09/24/2015	10/01/2015
12/16/2015	0.25	12/07/2015	12/18/2015	12/28/2015
03/08/2016	0.25	02/29/2016	03/10/2016	03/24/2016
06/09/2016	0.25	05/31/2016	06/13/2016	06/23/2016
09/20/2016	0.25	09/13/2016	09/22/2016	09/29/2016
12/21/2016	0.25	12/05/2016	12/23/2016	12/29/2016
03/16/2017	0.25	03/06/2017	03/20/2017	03/29/2017
06/16/2017	0.25	06/05/2017	06/20/2017	06/27/2017
09/22/2017	0.25	09/14/2017	09/25/2017	09/29/2017
12/15/2017	0.25	12/04/2017	12/18/2017	12/28/2017
03/16/2018	0.25	03/05/2018	03/19/2018	03/29/2018
06/14/2018	0.25	06/05/2018	06/15/2018	06/26/2018
09/21/2018	0.25	09/12/2018	09/24/2018	10/01/2018
09/21/2018	1.00	09/12/2018	09/24/2018	10/01/2018

**Annual Dividends:**

**I. Espey Manufacturing & Electronics Corp. common.**

2015	1.00	2016	1.00	2017	1.00
2018	1.75				

**ESTERLINE TECHNOLOGIES CORP**

**Merger Development** On Oct. 9, 2018, TransDigm Group Inc. ("TransDigm") entered into an Agreement and Plan of Merger (as amended, the "Merger Agreement") with Co., and Thunderbird Merger Sub Inc., a wholly-owned subsidiary of TransDigm ("Merger Sub"), pursuant to which, among other things, Merger Sub will merge with and into Co., with Co. surviving as a wholly-owned subsidiary of TransDigm (the "Merger"). At the effective time of the Merger (the "Effective Time"), each share of common stock, par value \$0.20 per share, of Co. ("Co.'s Common Stock") issued and outstanding immediately prior to the Effective Time (other than (i) shares to be cancelled, (ii) Esterline equity awards as provided in the Merger Agreement and (iii) any shares of Co.'s Common Stock held by any holder who has not voted in favor of the Merger and who is entitled to demand, and properly exercises and perfects, appraisal rights of such Co.'s Common Stock under Delaware law) shall be converted into the right to receive \$122.50 in cash, without any interest and subject to any withholding taxes (the "Merger Consideration"). The total value of the transaction is approximately \$4,000,000,000 including the assumption of debt. The companies expect to complete the transaction in the second half of calendar 2019.

**ESTERLINE TECHNOLOGIES CORP**

**Sale Development** On Oct. 10, 2018, Co. and TransDigm Group Incorporated ("TransDigm"), a holding company announced that they have entered into a definitive agreement under which TransDigm will purchase all of the outstanding shares of common stock of Co. for \$122.50 per share in cash or a total transaction value of approximately \$4,000,000,000 including the assumption of debt. Under terms of the deal, TransDigm will pay \$122.50 in cash for each of Co. share outstanding, representing a 38% premium to Tuesday's closing price, and implying a market capitalization of \$3610,000,000. The transaction has been approved by the boards of directors of both companies. The companies expect to complete the transaction in the second half of 2019.

**EUROCONTROL TECHNICS GROUP INC**

**Special Meeting of Shareholders** On Oct. 10, 2018, Co. announced that a Special Meeting of Shareholders will be held on Oct. 31, 2018, at 10:00 a.m. (Toronto time), at the offices of Irwin Lowy LLP located at 365 Bay Street, Suite 400, Toronto, Ontario, Canada M5H 2V1.

**EUROCONTROL TECHNICS GROUP INC**

**Stock Split Development** On Oct. 10, 2018, Co. announced that at its Special Meeting of Shareholders to be held on Oct. 31, 2018, Co. would be asking its shareholders to consider, and, if deemed advisable, pass, with or without variation, a special resolution amending Co.'s articles of incorporation to provide Co. with the authorization to consolidate each of the issued and outstanding common shares without par value of Co. by changing each ten (10) common shares without par value of Co., or such lesser amount as the directors of Co. may determine, into one (1) common share without par value of Co. (10:1).

**EVENTBRITE INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2017	2016
Net revenues	201,597	133,499
Cost of revenues	81,667	55,689
Gross profit (loss)	119,930	77,810
Product development	30,608	22,723
Sales, marketing & support	55,170	48,391
General & administrative expenses	67,559	41,749
Total operating expenses	153,337	112,863
Income (loss) from operations	(33,407)	(35,053)
Interest expense	6,462	3,513
Change in fair value of redeemable convertible preferred stock warrant liability	2,200	...
Other income (expense), net	3,509	(1,695)
Income before income taxes - Domestic	(31,681)	(37,901)
Income before income taxes - Foreign	(6,879)	(2,360)
Income (loss) before provision for income taxes	(38,560)	(40,261)
Current state income taxes	109	19

Current foreign income taxes	278	170
Current income taxes	387	189
Deferred federal income taxes	99	15
Deferred state income taxes	55	1
Deferred foreign income taxes	(554)	(74)
Deferred income taxes	(400)	(58)
Income tax expense (benefit)	(13)	131
<b>Net income (loss) attributable to common stockholders</b>	(38,547)	(40,392)
Weighted average shares outstanding - basic	19,500	16,291
Weighted average shares outstanding - diluted	19,500	16,291
Year end shares outstanding	20,748	16,693
Net earnings (loss) per share - basic	\$(1.98)	\$(2.48)
Net earnings (loss) per share - diluted	\$(1.98)	\$(2.48)
Number of full time employees	997	...
Number of part time employees	19	...
Total number of employees	1,016	...

As Is; As of June 30, 2018

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):**

	2017	2016
Cash	188,986	139,538
Funds receivable	51,639	26,069
Accounts receivable, customers	4,682	3,081
Allowance for doubtful accounts	1,797	1,099
Accounts receivable, net	2,885	1,982
Creator signing fees, net	4,235	2,676
Creator advances, net	20,076	7,583
Prepaid expenses & other current assets	11,749	5,856
Total current assets	279,570	183,704
Buildings & improvements	33,277	33,277
Capitalized internal-use software development costs	27,392	21,003
Furniture & fixtures	3,206	2,550
Computers & computer equipment	9,716	7,099
Leasehold improvements	2,950	2,135
Property, plant & equipment, gross	76,541	66,064
Less: Accumulated depreciation & amortization	34,049	25,341
Property, plant & equipment, net	42,492	40,723
Goodwill	158,766	9,725
Acquired intangible assets, net	79,541	1,684
Restricted cash	3,235	4,000
Creator signing fees, noncurrent	6,186	4,230
Other assets	2,134	1,271
Total assets	571,924	245,337
Accounts payable, creators	228,007	137,124
Accounts payable, trade	1,481	632
Accrued compensation & benefits	3,535	1,696
Accrued taxes	3,702	410
Other accrued liabilities	10,544	9,404
Total current liabilities	247,269	149,266
Build-to-suit lease financing obligation	29,494	30,274
Accrued taxes	30,047	12,688
Redeemable convertible preferred stock warrant		

liability	7,271	...
Promissory note	51,082	...
Outstanding principal balance	29,704	...
Less: Unamortized discount and debt		
issuance costs	(3,035)	...
Term loan	26,669	...
Other liabilities	1,888	2,111
Total liabilities	393,720	194,339
Redeemable convertible preferred stock	334,018	200,082
Treasury stock	488	488
Additional paid-in capital	83,291	51,474
Retained earnings (accumulated deficit)	(238,617)	(200,070)
Total stockholders' equity	(155,814)	(149,084)

**Recent Dividends:**

**1. Eventbrite Inc class A common.**

No dividends paid.

**2. Eventbrite Inc class B common.**

No dividends paid.

**Annual Dividends:**

**1. Eventbrite Inc class A common.**

No dividends paid.

**2. Eventbrite Inc class B common.**

No dividends paid.

**EVENTBRITE INC**

**Earnings, 6 mos. to Jun 30(Consol. - \$000):**

	2018	2017
Total revenues	142,068	88,153
Cost & expenses	158,379	96,500
Operating income	(16,311)	(8,347)
Interest expense	5,562	1,958
Other income (expense), net	7,093	1,904
Net before taxes	(14,780)	(8,401)
Income taxes	800	(55)
<b>Net income</b>	<b>(15,580)</b>	<b>(8,346)</b>
Earnings common share		
Primary	\$(0.73)	\$(0.44)
Fully Diluted	\$(0.73)	\$(0.44)
Common Shares:		
Full Diluted	21,289	18,961
Year-end	22,512	

**EVOLVENT HEALTH INC**

**Merger Completed** On Oct. 1, 2018, Co.'s wholly-owned subsidiary, Evolvent Health LLC ("EVH LLC"), through its wholly-owned subsidiary, Element Merger Sub, Inc. ("Merger Sub"), merged with and into NCIS Holdings, Inc. ("NCIS"), a specialty care management company, with special focus on Cancer and Cardiology patients, with NCIS continuing as the surviving corporation and became a wholly-owned subsidiary of EVH LLC. As the result of the merger, Co. issued and paid approximately 3,075,929 Class B Shares and Class B Units and approximately \$115,700,000 in cash from cash on hand to New Century Investment, LLC, a Delaware limited liability company, solely in its capacity as representative of the holders of shares of NCIS' capital stock and options exercisable therefor (such holders, the "Equityholders"). In addition to the Merger Consideration, the Equityholders and certain members of NCIS' management were eligible to receive, subject to the satisfaction of certain conditions set forth in the Merger Agreement related to NCIS' operating results in 2019, additional consideration of up to \$20,000,000, payable and issuable, as applicable, with respect to the Equityholders, 50% in cash and 50% in Class B Shares and Class B Units (provided that such additional consideration may be paid 100% in cash at the election of the Evolvent Entities), and, with respect to certain members of NCIS' management, in cash or Class A Shares in settlement of Performance Compensation Awards that were issued to them under Co.'s 2015 Omnibus Equity Incentive Plan.

**EVOLUTION PETROLEUM CORP**

**Annual Report**

**Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Crude oil revenues	38,153,417	33,550,698	26,130,762
Natural gas liquids revenues	3,127,795	934,202	7,885
Natural gas			

revenues	...	(4)	2,895
Revenues:			
artificial lift			
technology	...	...	207,960
Total revenues	41,281,212	34,484,896	26,349,502
Production costs	12,193,502	10,835,809	9,062,179
Cost of Artificial lift technology services	...	...	70,932
Depreciation, depletion & amortization	6,011,998	5,719,405	5,165,120
Accretion of discount on asset retirement obligations	90,290	59,664	49,054
General & administrative expenses	6,773,781	4,985,408	9,079,597
Restructuring charges	...	4,488	1,257,433
Total operating costs	25,069,571	21,604,774	24,684,315
Income (loss) from operations	16,211,641	12,880,122	1,665,187
Gain (loss) on derivative instruments, net	...	43,890	3,315,123
Gain (loss) on unsettled derivative instruments, net	...	(14,132)	124,106
Delhi field litigation settlement	...	...	(28,096,500)
Delhi field insurance recovery related to pre-reversion event	...	...	(1,074,957)
Interest & other income	85,654	56,855	26,211
Interest expense	110,780	81,758	70,943
Income (loss) before income tax provision (benefit)	16,186,515	12,884,977	34,231,141
Current federal income tax provision (benefit)	1,186,649	168,152	8,731,290
Current state income tax provision (benefit)	652,238	581,593	264,254
Total current income tax provision (benefit)	1,838,887	749,745	8,995,544
Deferred federal income tax provision (benefit)	(5,498,890)	3,880,522	541,891
Deferred state income tax provision (benefit)	228,034	210,397	33,344
Total deferred income tax provision (benefit)	(5,270,856)	4,090,919	575,235
Income tax provision (benefit)	(3,431,969)	4,840,664	9,570,779
<b>Net income (loss)</b>	<b>19,618,484</b>	<b>8,044,313</b>	<b>24,660,362</b>
Net income (loss) attributable to the company	19,618,484	8,044,313	24,660,362
Dividends on preferred stock	...	250,990	674,302
Deemed dividend on preferred shares called for redemption	...	1,002,440	...
Net income (loss) attributable to common shareholders	19,618,484	6,790,883	23,986,060
Weighted average shares outstanding - basic	33,126,469	33,034,480	32,810,375
Weighted average shares outstanding - diluted	33,178,535	33,110,560	32,861,231

Year end shares outstanding	33,080,543	33,087,308	32,907,863
Net income (loss) per share - basic	\$0.59	\$0.21	\$0.73
Net income (loss) per share - diluted	\$0.59	\$0.21	\$0.73
Number of full time employees	4	...	...
Number of common stockholders	250	...	...

□ Including non-cash stock-based compensation expense - General & administrative expenses: \$1,366,764; □ Including non-cash stock-based compensation expense - General & administrative expenses: \$1,180,618; □ Including litigation expense - General & administrative expenses: \$127,435; □ Including non-cash stock-based compensation expense - General & administrative expenses: \$1,750,209; □ Including litigation expense - General & administrative expenses: \$2,729,755; □ Approximately

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018	2017
Cash & cash equivalents	24,929,844	23,028,153
Restricted cash	2,751,289	...
Receivables from oil & gas sales	3,940,998	2,722,880
Other receivables	918	3,822
Prepaid insurance	198,558	169,416
Prepaid federal & state income taxes	231,920	121,232
Retainers & deposits	11,089	7,553
Other prepaid expenses	82,940	89,471
Total current assets	32,147,556	26,142,527
Property costs subject to amortization	90,392,918	84,962,933
Less: accumulated depreciation, depletion & amortization	29,153,172	23,172,865
Furniture, fixtures & office equipment, at cost	143,223	135,377
Less: accumulated depreciation	112,816	94,688
Total property & equipment	61,270,153	61,830,757
Other assets - royalty rights	108,512	108,512
Other assets - less: accumulated amortization of royalty rights	33,910	20,346
Other assets - investment in Well Lift Inc., at cost	108,750	108,750
Other assets - deferred loan costs	168,972	168,972
Other assets - less: accumulated amortization of deferred loan costs	(126,771)	(70,504)
Other assets - software license	20,662	...
Other assets - less: accumulated amortization of software license	1,380	...
Total assets	93,662,544	88,268,668
Accounts payable	3,432,568	1,994,255
Accrued incentive & other compensation	415,182	413,113
Accrued severance	160,089	...
Accrued retirement obligations due within one year	35,539	35,115
Accrued royalties, including suspended accounts	11,498	17,708
Accrued franchise taxes	162,805	150,062
Accrued ad valorem taxes	89,773	108,641
State & federal taxes payable	122,760	...
Total current liabilities	4,430,214	2,718,894
Deferred income taxes	10,555,435	15,826,291
Asset retirement obligations	1,387,416	1,253,628
Total liabilities	16,373,065	19,798,813
Common stock	33,080	33,087

Additional paid-in capital .....	41,757,645	40,961,957
Retained earnings (accumulated deficit) .....	35,498,754	27,474,811
Total stockholders' equity (deficit) .....	77,289,479	68,469,855

□ Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230)

#### Recent Dividends:

##### 1. Evolution Petroleum Corp 8.5% series A cumulative preferred.

ExDate	Amt	Declared	Record	Payable
01/13/2015	0.18	01/05/2015	01/15/2015	02/02/2015
02/11/2015	0.18	02/03/2015	02/16/2015	03/02/2015
03/12/2015	0.18	03/02/2015	03/16/2015	03/31/2015
04/13/2015	0.18	04/02/2015	04/15/2015	04/30/2015
05/13/2015	0.18	05/04/2015	05/15/2015	06/01/2015
06/11/2015	0.18	06/03/2015	06/15/2015	07/01/2015
07/13/2015	0.18	07/01/2015	07/15/2015	07/31/2015
08/12/2015	0.18	08/04/2015	08/14/2015	08/31/2015
09/11/2015	0.18	09/03/2015	09/15/2015	09/30/2015
10/13/2015	0.18	10/01/2015	10/15/2015	11/02/2015
11/12/2015	0.18	11/03/2015	11/16/2015	11/30/2015
12/11/2015	0.18	12/02/2015	12/15/2015	12/31/2015
01/13/2016	0.18	01/05/2016	01/15/2016	02/01/2016
02/10/2016	0.18	02/04/2016	02/15/2016	02/29/2016
03/11/2016	0.18	03/01/2016	03/15/2016	03/31/2016
04/13/2016	0.18	04/01/2016	04/15/2016	04/29/2016
05/12/2016	0.18	05/04/2016	05/16/2016	05/31/2016
06/13/2016	0.18	06/02/2016	06/15/2016	06/30/2016
07/13/2016	0.18	07/05/2016	07/15/2016	07/29/2016
08/11/2016	0.18	08/03/2016	08/15/2016	08/31/2016
09/14/2016	0.18	09/06/2016	09/16/2016	09/30/2016
10/12/2016	0.18	10/04/2016	10/14/2016	10/31/2016
	0.08			11/14/2016

##### 2. Evolution Petroleum Corp common.

ExDate	Amt	Declared	Record	Payable
03/12/2015	0.05	02/04/2015	03/16/2015	03/31/2015
06/11/2015	0.05	05/14/2015	06/15/2015	06/30/2015
09/11/2015	0.05	08/17/2015	09/15/2015	09/30/2015
12/11/2015	0.05	11/16/2015	12/15/2015	12/31/2015
03/11/2016	0.05	02/03/2016	03/15/2016	03/31/2016
06/13/2016	0.05	05/04/2016	06/15/2016	06/30/2016
09/13/2016	0.05	08/23/2016	09/15/2016	09/30/2016
12/13/2016	0.07	11/07/2016	12/15/2016	12/30/2016
03/13/2017	0.07	02/07/2017	03/15/2017	03/31/2017
06/13/2017	0.07	05/08/2017	06/15/2017	06/30/2017
09/14/2017	0.08	08/09/2017	09/15/2017	09/29/2017
12/14/2017	0.08	11/08/2017	12/15/2017	12/29/2017
03/14/2018	0.10	02/08/2018	03/15/2018	03/29/2018
06/14/2018	0.10	05/08/2018	06/15/2018	06/29/2018
09/13/2018	0.10	08/15/2018	09/14/2018	09/28/2018

#### Annual Dividends:

##### 1. Evolution Petroleum Corp 8.5% series A cumulative preferred.

2015.....	2.12	2016.....	1.85
2018.....	0.30	2017.....	0.29

##### 2. Evolution Petroleum Corp common.

2015.....	0.20	2016.....	0.22	2017.....	0.29
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#### EXCELLON RESOURCES INC

**Interest Sale Development** On Oct. 17, 2018, Co. announced that it has entered into an option agreement (the "Agreement") with Wallbridge Mining Company Ltd. ("Wallbridge") to sell the Beschefer property ("Beschefer" or "Beschefer Project"), an advanced gold exploration property located approximately 30 kilometres southwest of Wallbridge's Fenelon Gold Property. Wallbridge may exercise the option (the "Option") to acquire 100% of the Beschefer Project by incurring and funding aggregate expenditures on the Beschefer Project ("Expenditures") in the following amounts and issuing common shares in the capital of Wallbridge (the "Common Shares") to Co. over a three-year period, as follows: (a) Wallbridge shall issue 500,000 Common Shares promptly following execution of the Agreement on Oct. 16, 2018 (the "Effective Date"); (b) Wallbridge shall incur C\$500,000 in Expenditures on or before the first anniversary of the Effective Date; (c) Wallbridge shall issue 1,000,000 Common

Shares promptly after the first anniversary of the Effective Date; (d) Wallbridge shall incur C\$2,000,000 in Expenditures on or before the second anniversary of the Effective Date; (e) Wallbridge shall issue 2,000,000 Common Shares promptly after the second anniversary of the Effective Date; (f) Wallbridge shall incur C\$4,500,000 in Expenditures on or before the third anniversary of the Effective Date; and (g) Wallbridge shall issue 3,500,000 Common Shares on or before the third anniversary of the Effective Date. Wallbridge may accelerate Expenditures and the Option will be effectively exercised when Wallbridge has funded and incurred C\$4,500,000 in Expenditures and issued 7,000,000 Common Shares to Co.

#### EXPRESS INC

Earnings, 6 mos. to (Consol. - \$000):

	08/04/18	07/29/17
Net Sales .....	972,957	955,401
Cost & expenses .....	967,505	978,159
Operating income .....	5,452	(22,758)
Other income (expense), net .....	500	537
Net before taxes .....	5,816	(23,714)
Income taxes .....	3,065	(9,155)
Net income .....	2,751	(14,559)
Earnings common share		
Primary .....	\$0.04	\$(0.19)
Fully Diluted .....	\$0.04	\$(0.19)
Common Shares:		
Full Diluted .....	75,399	78,616
Year-end .....	73,381	78,802

#### FARMLAND PARTNERS INC

**New Accountant** On Oct. 1, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran PLLC as its new independent public accounting firm.

#### FERRELLGAS PARTNERS LP

##### Annual Report

**Consolidated Income Statement, Years Ended Jul. 31 (\$000):**

	2018	2017	2016
		(revised)	(revised)
Revenues - propane & other gas liquids sales .....	1,642,976	1,318,412	1,202,368
Revenues - midstream operations .....	282,319	466,703	625,238
Revenues - other .....	147,847	145,162	211,761
Total revenues .....	2,073,142	1,930,277	2,039,367
Cost of sales - propane & other gas liquids sales .....	973,414	694,155	564,433
Cost of sales - midstream operations .....	255,559	429,439	471,234
Cost of sales - other .....	68,654	67,267	126,237
Operating expense .....	471,748	432,412	459,178
Depreciation & amortization expense .....	101,795	103,351	150,513
General & administrative expense .....	54,401	49,617	56,635
Equipment lease expense .....	28,272	29,124	28,833
Non-cash employee stock ownership plan compensation charge .....	13,859	15,088	27,595
Asset impairments .....	10,005	...	658,118
Gain (loss) on asset sales & disposal .....	(187,399)	(14,457)	(30,835)
Operating income (loss) .....	(91,964)	95,367	(534,244)
Interest expense .....	168,467	152,485	137,937
Other income (expense), net .....	928	1,474	110
Earnings (losses) before income taxes ..	(259,503)	(55,644)	(672,071)
Current income tax expense (benefit) .....	1,140	(1,154)	468
Deferred income tax expense (benefit) .....	(3,818)	11	(504)

	Income tax expense (benefit) .....	(2,678)	(1,143)	(36)
Net earnings (loss) ..	(256,825)	(54,501)	(672,035)	
Net (earnings) loss attributable to noncontrolling interest .....	2,244	294	6,620	
Net earnings (loss) attributable to Ferrellgas Partners, L.P. ....	(254,581)	(54,207)	(665,415)	
Less: general partner's interest in net earnings (loss) .....	(2,546)	(542)	(6,654)	
Common unitholders' interest in net earnings (loss) .....	(252,035)	(53,665)	(658,761)	
Weighted average common units outstanding - basic ...	97,153	97,230	98,683	
Weighted average common units outstanding - diluted .....	97,153	97,230	98,683	
Year end units outstanding .....	98,143	98,143	98,993	
Net earnings (loss) per unit - basic .....	\$(2.59)	\$(0.55)	\$(6.68)	
Net earnings (loss) per unit - diluted .....	\$(2.59)	\$(0.55)	\$(6.68)	
Cash distributions declared per common unit .....	\$0.40	\$0.40	\$2.05	
Total number of employees .....	0	0	0	
Number of common unitholders .....	□□462	□□515	□□572	

□ As is; □ As of August 31, 2018; □ As of August 31, 2017; □ As of August 31, 2016

#### Consolidated Balance Sheet, Years Ended Jul. 31 (\$000):

	2018	2017
		(revised)
Cash & cash equivalents .....	119,311	5,760
Accounts receivable pledged as collateral .....	120,079	109,407
Accounts receivable .....	8,272	47,346
Notes receivable - Jamex, current portion .....	132	10,000
Other accounts & notes receivable .....	26	307
Less: allowance for doubtful accounts .....	2,455	1,976
Accounts & notes receivable .....	126,054	165,084
Propane gas & related products .....	71,180	67,049
Appliances, parts & supplies .....	12,514	25,503
Inventories .....	83,694	92,552
Prepaid expenses & other current assets .....	34,862	33,388
Total current assets .....	363,921	296,784
Land .....	33,719	35,824
Land improvements .....	13,361	14,342
Buildings & improvements .....	71,612	73,333
Vehicles, including transport trailers .....	85,893	121,233
Bulk equipment & district facilities .....	103,627	104,291
Tanks, cylinders & customer equipment .....	769,165	755,867
Salt water disposal wells & related equipment .....	...	52,495
Rail cars .....	...	91,787
Injection stations .....	...	13,130
Pipeline .....	...	1,663
Computer & office equipment .....	109,346	118,518
Construction in progress .....	14,394	10,974
Property, plant & equipment, gross .....	1,201,117	1,393,457
Less: accumulated		

depreciation	643,394	661,534
Property, plant & equipment, net	557,723	731,923
Goodwill	246,098	256,103
Intangible assets, net	120,951	251,102
Notes receivable, less current portion	27,491	32,500
Other assets	47,097	41,557
Other assets, net	74,588	74,057
Total assets	1,363,281	1,609,969
Accounts payable	46,820	85,561
Short-term borrowings	32,800	59,781
Collateralized notes payable	58,000	69,000
Accrued interest	22,222	18,671
Customer deposits & advances	22,829	25,541
Accrued payroll	16,060	19,704
Accrued insurance	15,100	13,615
Other current liabilities	65,814	48,693
Total current liabilities	279,645	340,566
Senior notes	1,830,609	1,829,661
Secured credit facilities, variable interest rates	275,000	185,719
Notes payable	6,221	5,958
Less: unamortized debt issuance costs	(30,791)	(22,965)
Less: current portion, included in other current liabilities on the consolidated balance sheets	2,402	2,578
Long-term debt	2,078,637	1,995,795
Other liabilities	39,476	31,118
Common unitholders	(978,503)	(701,188)
General partner unitholder	(69,792)	(66,991)
Accumulated other comprehensive income (loss)	20,510	14,601
Total Ferrelgas Partners, L.P. partners' capital (deficit)	(1,027,785)	(753,578)
Noncontrolling interest	(6,692)	(3,932)
Total partners' capital (deficit)	(1,034,477)	(757,510)

Reclassified to conform with 2018 presentation

**Recent Dividends:**

- 1. Ferrelgas Partners LP general partner.**  
No dividends paid.
- 2. Ferrelgas Partners LP common.**

ExDate	Amt	Declared	Record	Payable
03/06/2015	0.50	02/26/2015	03/10/2015	03/17/2015
06/03/2015	0.50	05/22/2015	06/05/2015	06/12/2015
09/02/2015	0.51	08/20/2015	09/07/2015	09/14/2015
12/04/2015	0.51	11/24/2015	12/08/2015	12/15/2015
03/07/2016	0.51	02/25/2016	03/09/2016	03/16/2016
06/03/2016	0.51	05/24/2016	06/07/2016	06/14/2016
09/02/2016	0.51	08/26/2016	09/07/2016	09/14/2016
12/06/2016	0.10	11/22/2016	12/08/2016	12/15/2016
03/08/2017	0.10	02/23/2017	03/10/2017	03/17/2017
06/05/2017	0.10	05/24/2017	06/07/2017	06/14/2017
09/06/2017	0.10	08/22/2017	09/07/2017	09/14/2017
12/07/2017	0.10	11/16/2017	12/08/2017	12/15/2017
03/08/2018	0.10	02/22/2018	03/09/2018	03/16/2018
06/06/2018	0.10	05/24/2018	06/07/2018	06/14/2018
09/06/2018	0.10	08/24/2018	09/07/2018	09/14/2018

**Annual Dividends:**

- 1. Ferrelgas Partners LP general partner.**  
No dividends paid.
- 2. Ferrelgas Partners LP common.**

2015	2.03	2016	1.64	2017	0.40
2018	0.30				

**FIRST MINING GOLD CORP**

**Official Changes** On Oct. 16, 2018, Co. announced the resignation of Mr. Jeff Swinoga as President and Chief Executive Officer ("CEO") of Co., and the appointment of Mr. David Shaw as interim CEO.

**FIRST MINING GOLD CORP**

**Stock Trading Status** Co.'s common stock is trading on Toronto (TSX), Stock symbol:FF.

**FLEXIBLE SOLUTIONS INTERNATIONAL INC**

**Annual Meeting Development** On Oct. 4, 2018, Co. announced that its Annual Meeting of Shareholders will be held on Nov. 20, 2018, at 10:00 A.M. Pacific Time, at Co.'s offices, located at Unit 15, 6782 Veyaness Rd., Saanichton, BC V8M 2C2.

**FLYHT AEROSPACE SOLUTIONS LTD**

**Acquisition Completed** On Oct. 10, 2018, Co. acquired the assets of Panasonic Weather Solutions ("PWS"), based in Littleton, Colorado, from Panasonic Avionics Corp., a company that designs, engineers, manufactures, sells and installs customized in-flight entertainment and communications solutions to airlines worldwide. The assets acquired included among other things, 27 employees; 10 service contracts with airlines in North America, Europe and Southeast Asia, including a major Asian carrier; an Iridium Value Added Reseller (VAR) license, and a Federal Aviation Administration Parts Manufacturer Approval (PMA) capability; the technology and intellectual property for the FlightLink Iridium Satellite Data Unit and Tropospheric Airborne Meteorological Data Reporting (TAMDAR) sensor; and a weather observation contract through a third party that supplies weather data observations to NOAA (the National Oceanic and Atmospheric Administration). Terms of the transaction were not disclosed.

**FLYHT AEROSPACE SOLUTIONS LTD**

**Contracts** On Oct. 15, 2018, Co. announced that regional low-cost carrier, Jambojet has selected Co.'s Automated Flight Information Recording System (AFIRSZ) for the flight crew's long-range communications with operations and maintenance controllers. The system will replace HF radio communications and will provide additional capabilities to help the airline operate more efficiently, save money and enhance safety. The contract was valued at US\$650,000, assuming Co. provides services over the full term of the 5 year contract.

**FORTIVE CORP**

**Merger Completed** On Oct. 1, 2018, Altra Industrial Motion Corp. ("Altra") wholly-owned subsidiary, McHale Acquisition Corp. ("Merger Sub"), merged with and into Co.'s wholly-owned subsidiary, Stevens Holding Company, Inc. ("Newco"), which owned four operating companies from Co.'s Automation & Specialty platform (excluding Co.'s Hengstler and Dynapar businesses) (the "A&S Business"), with Newco continuing as the surviving corporation and became a wholly-owned subsidiary of Altra. As the result of the merger, each issued and outstanding share of Newco common stock was converted into the right to receive 1 share of Altra common stock. Altra issued 35,000,000 shares of Altra common stock to the former holders of Newco common stock. In addition, pursuant to the Merger Agreement, prior to the effective time of the Merger, Co. transferred certain non-U.S. assets, liabilities and entities constituting the remaining portion of the A&S Business to certain subsidiaries of Altra, and the Altra subsidiaries assumed substantially all the liabilities associated with the transferred assets.

**FORTIVE CORP**

**Spin-Off Completed** On Oct. 1, 2018, Co. transferred certain assets, liabilities and entities constituting a portion of the Automation & Specialty platform (excluding Co.'s Hengstler and Dynapar businesses) (the "A&S Business") to its wholly-owned subsidiary, Stevens Holding Company, Inc. ("Newco"), in exchange, Co. distributed to its stockholders all the issued and outstanding shares of Newco common stock held by Co. by way of an exchange offer (the "Distribution").

**FOUR CORNERS PROPERTY TRUST INC**

**Acquisition Completed** On Sept. 28, 2018, Co.'s wholly-owned subsidiary, FCPT Acquisitions, LLC, acquired the remaining 2 Chili's restaurant properties, from Brinker International, Inc. wholly-owned subsidiaries, Brinker Property Corp. and Brinker Propco Florida, Inc., for a total purchase price of \$5,900,000.

**FULLER (HB) COMPANY**

**Earnings, 9 mos. to (Consol. - \$000):**

	09/01/18	09/02/17
Total revenues	2,272,573	1,627,843
Cost & expenses	2,087,567	1,518,313
Operating income	185,006	109,530
Interest expense	74,651	22,461
Other income (expense), net	3,508	(1,506)
Equity earnings	(6,160)	(6,449)
Net before taxes	113,863	85,563
Income taxes	(9,844)	26,178
<b>Net income</b>	<b>129,867</b>	<b>65,834</b>
Earnings common share		
Primary	\$2.57	\$1.31
Fully Diluted	\$2.50	\$1.28

**Common Shares:**

Full Diluted	51,961	51,584
Year-end	50,687	50,297

**GAMESTOP CORP**

**Earnings, 6 mos. to (Consol. - \$000):**

	08/04/18	07/29/17
Net Sales	3,580,700	3,733,500
Cost & expenses	3,435,700	3,513,200
Operating income	78,700	144,700
Interest income	1,000	200
Interest expense	28,600	28,500
Net before taxes	51,100	116,400
Income taxes	47,800	35,200
<b>Net income</b>	<b>3,300</b>	<b>81,200</b>
Earnings common share		
Primary	\$0.03	\$0.80
Fully Diluted	\$0.03	\$0.80
Common Shares:		
Full Diluted	102,100	101,400
Year-end	101,900	101,300

**GARRETT MOTION INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$Millions):**

	2017	2016	2015
Net sales	3,096	2,997	2,908
Cost of goods sold	2,361	2,365	2,179
Gross profit	735	632	729
Selling, general & administrative expenses	249	197	186
Other expenses, net	130	183	167
Interest expense	8	7	5
Non-operating income (expense)	18	5	(3)
Income (loss) before taxes	366	250	368
Current - United States (benefit)	311	13	29
Current - State (benefit)	(2)	2	2
Current -Non-U.S. (benefit)	67	75	85
Total current (benefit)	376	90	116
Deferred - United States (benefit)	3	...	(2)
Deferred - State (benefit)	6	...	...
Deferred - Non-U.S. (benefit)	964	(39)	...
Total deferred (benefit)	973	(39)	(2)
Tax expense (benefit)	1,349	51	114
<b>Net income (loss)</b>	<b>(983)</b>	<b>199</b>	<b>254</b>
Number of full time employees	6,000	...	...
Number of part time employees	1,500	...	...
Total number of employees	7,500	...	...

As Is; Approximately

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$Millions):**

	2017	2016
Cash & cash equivalents	300	119
Trade receivables	592	505
Notes receivable	83	81
Other receivables	73	58
Accounts, notes & other receivable, gross	748	644
Less: allowance for doubtful accounts	3	4
Accounts, notes & other receivable	745	640
Raw materials	118	84
Work in process	20	15

Finished products .....	73	51
Total inventories .....	211	150
Less: reserve .....	23	25
Inventories, net .....	188	125
Due from related parties, current .....	530	501
Marketable securities .....	298	328
Insurance recoveries for asbestos-related liabilities .....	17	16
Other current assets .....	6	4
Other current assets .....	321	348
Total current assets .....	2,084	1,733
Due from related parties, non-current .....	23	83
Investments & long-term receivables .....	38	39
Machinery & equipment .....	720	603
Tooling .....	291	239
Buildings & improvements .....	145	125
Construction in progress .....	65	72
Software .....	54	47
Land & land improvements .....	14	16
Other property, plant & equipment, gross .....	25	19
Gross property, plant & equipment .....	1,314	1,121
Less: Accumulated depreciation .....	872	750
Property, plant & equipment, net .....	442	371
Goodwill .....	193	192
Insurance recoveries for asbestos related liabilities .....	174	185
Deferred income taxes .....	41	56
Other assets .....	2	2
Total assets .....	2,997	2,661
Accounts payable .....	860	736
Due to related parties, current .....	1,117	917
Accrued asbestos related liabilities .....	185	186
Accrued customer pricing reserve .....	114	81
Accrued compensation, benefit & other employee related .....	65	59
Accrued repositioning .....	60	43
Accrued product warranties & performance guarantees .....	28	22
Accrued other taxes .....	22	17
Accrued customer advances & deferred income .....	21	27
Other (primarily operating expenses) .....	76	41
Accrued liabilities .....	571	476
Total current liabilities .....	2,548	2,129
Deferred income taxes .....	956	7
Asbestos related liabilities .....	1,527	1,609
Pension & other employee related .....	54	48
Advanced discounts from suppliers .....	53	35
Income taxes .....	42	41
Other liabilities .....	12	13
Total liabilities .....	5,192	3,882
Invested deficit .....	(2,433)	(1,464)
Foreign exchange translation adjustments .....	284	212
Change in fair value of effective cash flow hedges .....	(35)	42
Pension adjustment .....	(11)	(11)
Accumulated other comprehensive income (loss) .....	238	243
Total equity (deficit) .....	(2,195)	(1,221)

**Recent Dividends:**

**1. Garrett Motion Inc common.**  
No dividends paid.

**Annual Dividends:**

**1. Garrett Motion Inc common.**  
No dividends paid.

**GARRETT MOTION INC**

**Spin-Off Completed** On Oct. 1, 2018, Co. was spun off from Honeywell International Inc ("Honeywell International"), a Fortune 100 software-industrial company that delivers industry specific solutions that include aerospace products and services; control technologies for buildings and industry; and performance materials globally. Co. was a former Honeywell International's Transportation Systems business. Co. shares will begin "regular way" trading on the New York Stock Exchange on Oct. 1, 2018, under the symbol "GTX."

**GENERAL ELECTRIC CO**

**Interest Sale Development** On Oct. 8, 2018, Co. announced that it plans to sell a portfolio of \$1,000,000,000 in energy investments to Apollo Global Management LLC, as the U.S. conglomerate sheds assets in its finance arm to focus on its industrial business. Co.'s capital equity portfolio includes about 20 investments in mostly U.S.-based energy companies that focus on renewable energy and natural gas-fired generation. Financial terms which is expected to close in the fourth quarter of 2018, were not disclosed.

**GENERAL MOTORS CO**

**Alliance (Partnership)** On Oct. 3, 2018, Co. together with its subsidiary, GM Cruise LLC ("Cruise") announced that they have joined forces with Honda Motor Co. ("Honda") to pursue the shared goal of transforming mobility through the large-scale deployment of autonomous vehicle technology. Honda will work jointly with Co. and Cruise to fund and develop a purpose-built autonomous vehicle for Cruise that can serve a wide variety of use cases and be manufactured at high volume for global deployment. In addition, Co., Cruise and Honda will explore global opportunities for commercial deployment of the Cruise network. Honda will contribute approximately \$2,000,000,000 over 12 years to these initiatives, which, together with a \$750,000,000 equity investment in Cruise, brings its total commitment to the project to \$2,750,000,000. In addition to the recently announced SoftBank investments, this transaction brings the post-money valuation of Cruise to \$14,600,000,000.

**GENESCO INC.**

**Earnings, 6 mos. to (Consol. - \$000):**

	08/04/18	07/29/17
Net Sales .....	1,298,851	1,259,874
Cost & expenses .....	1,299,338	1,259,034
Operating income .....	(487)	840
Interest income .....	29	3
Interest expense .....	2,160	2,429
Other income (expense), net .....	(19)	(56)
Net before taxes .....	(2,637)	(1,642)
Income taxes .....	(496)	1,236
Income contin. oper. ....	(2,141)	(2,878)
<b>Net income</b> .....	<b>(2,346)</b>	<b>(3,063)</b>
Earnings common share		
Primary .....	\$(0.12)	\$(0.16)
Fully Diluted .....	\$(0.12)	\$(0.16)
Common Shares:		
Full Diluted .....	19,310	19,171
Year-end .....	20,195	19,919

**GENUINE PARTS CO.**

**Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

	2018	2017
Net Sales .....	14,131,281	12,101,725
Cost & expenses .....	13,102,213	11,196,818
Deprec., depl. & amort. ....	177,896	117,640
Operating income .....	821,325	787,267
Interest expense .....	75,669	.....
Other income (expense), net .....	45,822	.....
Net before taxes .....	821,325	787,267
Income taxes .....	197,550	278,693
<b>Net income</b> .....	<b>623,775</b>	<b>508,574</b>
Earnings common share		
Primary .....	\$4.25	\$3.45
Fully Diluted .....	\$4.23	\$3.44
Common Shares:		
Full Diluted .....	147,320	147,873
Year-end .....	146,759	146,613

**GLOBEX MINING ENTERPRISES INC**

**Private Placement** On Oct. 2, 2018, Co. announced that it has held a second closing of a previously-announced private placement by issuing 150,000 "flow-through" common shares at a price of C\$0.50 per share for proceeds to Co. of \$75,000. Co. issued a total of 1,150,000 "flow-through" shares in the private

placement for proceeds of C\$575,000. Co. also announced that it has completed a second private placement by issuing 600,000 "flow-through" common shares at a price of C\$0.50 per share for proceeds to Co. of C\$300,000. Under applicable securities legislation, the shares issued at the closings are subject to a four-month hold period.

**GOLD RESOURCE CORP**

**New Accountant** On Oct. 1, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran PLLC as its new independent public accounting firm.

**GOLDEN ARROW RESOURCES CORP (NEW)**

**Acquisition Development** On Oct. 11, 2018, Co. announced that it has signed Definitive Agreements to acquire the 3,450-hectare Atlantida Copper-Gold Project ("Atlantida" or the "Project") in Chile's 3rd Region. Atlantida is an advanced project which combines mineral rights from two separate owners and includes an extensively drilled copper-gold deposit with an historic resource estimate. Co. has completed legal and technical due diligence on the Project. Co. is planning an aggressive program to delineate and drill test targets throughout the Project area. The Atlantida Project will be managed under New Golden Explorations Inc., a 100% owned subsidiary of Co. The Atlantida Project includes two separate land packages that Golden Arrow has consolidated into a single project through the signing of two Definitive Agreements. The first agreement includes a 48 month earn-in with minimal costs in the first year and total payments of US\$4,000,000. There is a 2% Net Smelter Royalty ("NSR") payable with half available for repurchase under certain terms. The second agreement includes a 24 month earn-in period for a total of US\$2,000,000 and a 1% NSR that can be repurchased in full under certain terms. The total land area of the consolidated Project is approximately 3,450 hectares. The Project is road-accessible and is located 60 kilometres northeast of Copiapo at an altitude of 1700 metres above sea level. There is an abundance of both outcrop and old workings.

**GOLDEN MINERALS CO**

**New Accountant** On Oct. 1, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran PLLC as its new independent public accounting firm.

**GUESS ?, INC.**

**Earnings, 6 mos. to (Consol. - \$000):**

	08/04/18	07/29/17
Total revenues .....	1,167,160	1,022,637
Cost & expenses .....	1,160,167	1,023,825
Operating income .....	6,993	(1,188)
Interest expense .....	1,602	958
Other income (expense), net .....	(1,254)	(281)
Net before taxes .....	6,246	(296)
Income taxes .....	1,499	5,050
<b>Net income</b> .....	<b>4,747</b>	<b>(5,346)</b>
Balance for common .....	3,919	(6,469)
Earnings common share		
Primary .....	\$0.05	\$(0.08)
Fully Diluted .....	\$0.05	\$(0.08)
Common Shares:		
Full Diluted .....	81,248	82,703
Year-end .....	81,030	83,271

**GUIDEWIRE SOFTWARE INC****Annual Report**

**Consolidated Income Statement, Years Ended Jul. 31**

**(\$000):**

	2018	2017	2016
		(revised)	(revised)
Revenues: license .....	315,776	271,462	219,751
Revenues:			
maintenance .....	77,337	68,643	59,931
Revenues: services .....	267,954	174,179	144,764
Total revenues .....	661,067	514,284	424,446
Cost of revenues:			
license .....	35,452	17,046	7,184
Cost of revenues:			
maintenance .....	14,783	13,397	11,547
Cost of revenues:			
services .....	246,472	161,116	133,103
Total cost of revenues .....	296,707	191,559	151,834
Gross profit:			
license .....	280,324	254,416	212,567
Gross profit:			
maintenance .....	62,554	55,246	48,384
Gross profit:			



services	21,482	13,063	11,661
Total gross profit	364,360	322,725	272,612
Research & development expenses	171,657	130,323	112,496
Sales & marketing expenses	124,117	109,239	92,765
General & administrative expenses	75,916	56,551	50,914
Total operating expenses	371,690	296,113	256,175
Income (loss) from operations	(7,330)	26,612	16,437
Interest income	13,281	5,867	4,850
Interest expense	6,442	13	...
Other income (expense), net	509	811	(505)
Income (loss) before provision for income taxes - domestic	(5,207)	26,474	11,209
Income (loss) before provision for income taxes - international	5,225	6,803	9,573
Income (loss) before provision for (benefit from) income taxes	18	33,277	20,782
Current provision for income taxes - U.S. federal	2,047	7,793	4,936
Current provision for income taxes - state	249	1,974	1,006
Current provision for income taxes - foreign	2,203	3,595	4,350
Total current provision for income taxes	4,499	13,362	10,292
Deferred provision (benefit) for income taxes - U.S. federal	16,820	(686)	(4,867)
Deferred provision (benefit) for income taxes - state	(1,328)	(429)	631
Deferred provision (benefit) for income taxes - foreign	(308)	(194)	(250)
Total deferred provision (benefit) for income taxes	15,184	(1,309)	(4,486)
Provision for (benefit from) income taxes	19,683	12,053	5,806
<b>Net income (loss)</b>	<b>(19,665)</b>	<b>21,224</b>	<b>14,976</b>
Weighted average shares outstanding - basic	77,710	73,995	72,027
Weighted average shares outstanding - diluted	77,710	75,328	73,766
Year end shares outstanding	80,612	75,008	73,040
Net income (loss) per share - basic	\$(0.25)	\$0.29	\$0.21
Net income (loss) per share - diluted	\$(0.25)	\$0.28	\$0.20
Total number of employees	2,292	1,893	1,536
Number of common stockholders	56	54	68
Foreign currency translation adjustments	...	1,179	(562)

Cash & cash equivalents	437,140	263,176	(revised) 263,176
Short-term investments	630,008	310,027	310,027
Accounts receivable, gross	125,911	...	...
Allowances	1,062	...	...
Accounts receivable	124,849	79,433	79,433
Prepaid expenses & other current assets	30,510	26,604	26,604
Total current assets	1,222,507	679,240	679,240
Long-term investments	190,952	114,585	114,585
Computer hardware	24,879	21,408	21,408
Purchased software	4,664	3,855	3,855
Capitalized software development costs	3,978	1,065	1,065
Furniture & fixtures	4,217	3,253	3,253
Leasehold improvements	10,751	8,251	8,251
Total property & equipment	48,489	37,832	37,832
Less: accumulated depreciation	29,894	23,456	23,456
Property & equipment, net	18,595	14,376	14,376
Intangible assets, net	95,654	71,315	71,315
Deferred tax assets, net	87,482	37,430	37,430
Goodwill	340,877	141,851	141,851
Other assets	22,525	20,104	20,104
Total assets	1,978,592	1,078,901	1,078,901
Accounts payable	30,635	13,416	13,416
Accrued bonuses	31,273	26,581	26,581
Accrued commission	7,287	5,228	5,228
Accrued vacation	13,132	10,873	10,873
Accrued salaries, payroll taxes & benefits	8,443	6,200	6,200
Accrued employee compensation	60,135	48,882	48,882
Deferred revenues, current	114,138	91,243	91,243
Other current liabilities	20,280	10,075	10,075
Total current liabilities	225,188	163,616	163,616
Convertible senior notes, net	305,128	...	...
Deferred revenues, noncurrent	23,758	19,892	19,892
Other liabilities	774	2,112	2,112
Total liabilities	554,848	185,620	185,620
Common stock	8	8	8
Additional paid-in capital	1,297,979	830,014	830,014
Foreign currency items	(7,197)	(5,630)	(5,630)
Unrealized gain (loss) on available-for-sale securities	(551)	(166)	(166)
Accumulated other comprehensive income (loss)	(7,748)	(5,796)	(5,796)
Retained earnings (accumulated deficit)	133,505	69,055	69,055
Total stockholders' equity (deficit)	1,423,744	893,281	893,281

**Recent Dividends:**

**1. Guidewire Software Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Guidewire Software Inc common.**

No dividends paid.

**HARRIS CORP.**

**Merger Development** On Oct. 12, 2018, Co. and L3 Technologies, Inc. ("L3") entered into an Agreement and Plan of Merger (the "Merger Agreement"), pursuant to which L3 and Co. has agreed, upon the terms and subject to the conditions set forth in the Merger Agreement, to effect an all-stock, merger of equals combination of their respective businesses. At the closing, L3 will merge with a newly formed, direct wholly-owned subsidiary of Co., with L3 surviving the merger as a direct wholly-owned subsidiary of Co. (the "Merger"). At the effective time of the Merger (the "Effective Time"), the name of Co. will be changed to L3 Harris Technologies, Inc. Upon the terms and subject to the conditions set forth in the Merger Agreement, at the Effective Time, each share of common stock, par value \$0.01 per share, of L3 (the "L3 Common Stock") issued and outstanding immediately prior to the Effective Time (excluding any shares of L3 Common

Stock held by L3, Co. or any of their respective wholly owned subsidiaries (other than shares of L3 Common Stock owned by a L3 benefit plan or held on behalf of third parties)) will be converted into, and become exchangeable for 1.30 (the "Exchange Ratio") shares of common stock, par value \$1.00 per share, of Co. (the "Co. Common Stock"). At the Effective Time, L3's common stockholders will own approximately 46%, and Co. common stockholders will own approximately 54%, of the outstanding shares of common stock of the combined company. The shares of Co. Common Stock to be issued in the Merger will be listed on the New York Stock Exchange ("NYSE"). No fractional shares of Co. Common Stock will be issued in the Merger, and holders of shares of L3 Common Stock will receive cash in lieu of any such fractional shares.

**HERSHEY COMPANY (THE)**

**Acquisition Completed** On Oct. 17, 2018, B&G Foods, Inc. ("B&G Foods") wholly-owned subsidiary, B&G Foods North America, Inc., through its wholly-owned subsidiary, Pirate Brands, LLC, sold B&G Foods Pirate Brands business, consisting of the Pirate's Booty, Smart Puffs and Original Tings brands, to Co. for a purchase price of \$420,000,000 in cash, subject to a post-closing adjustment based upon inventory at closing.

**HILL INTERNATIONAL INC**

**Earnings, 6 mos. to Jun 30(Consol. - \$000):**

	2018	2017
Total revenues	226,045	241,556
Cost & expenses	234,810	238,805
Operating income	(8,765)	2,751
Net before taxes	(11,345)	1,720
Income taxes	3,388	700
Income contin. oper.	(14,733)	1,020
<b>Net income</b>	<b>(15,596)</b>	<b>41,663</b>
Earnings common share		
Primary	\$(0.29)	\$0.80
Fully Diluted	\$(0.29)	\$0.79
Common Shares:		
Full Diluted	53,952	52,468
Year-end	55,135	...

**HONEYWELL INTERNATIONAL INC**

**Acquisition Development** On Oct. 1, 2018, Co. announced that it has signed an agreement to acquire privately held, warehouse automation business Transnorm for approximately Euro425,000,000 from IK Investment Partners.

**HONEYWELL INTERNATIONAL INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Net Sales	32,073,000	29,691,000
Cost & expenses	26,888,000	25,007,000
Operating income	5,767,000	5,283,000
Other income (expense), net	859,000	834,000
Net before taxes	5,767,000	5,283,000
Income taxes	679,000	1,188,000
<b>Net income</b>	<b>5,088,000</b>	<b>4,095,000</b>
Earnings common share		
Primary	\$6.76	\$5.33
Fully Diluted	\$6.67	\$5.26
Common Shares:		
Full Diluted	756,000	773,100
Year-end	740,288	...

**HONEYWELL INTERNATIONAL INC**

**Spin-Off Completed** On Oct. 1, 2018, Co. announced that it has completed its spin-off of Garrett Motion Inc. ("Garrett"), Co.'s former Transportation Systems business. Garrett shares will begin "regular way" trading on the New York Stock Exchange on Oct. 1, 2018, under the symbol "GTX."

**IBERDROLA SA**

**Interest Sale Development** On Oct. 17, 2018, Contour Global Plc ("ContourGlobal") confirmed that it has been in talks with Co. to buy Co.'s utility a 50-MW concentrated solar power (CSP) plant in Spain. ContourGlobal agreed to buy Co.'s Puertollano CSP plant in a deal valued at between Euro150,000,000 (US\$173,000,000) and Euro190,000,000.

**IBIO INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Revenues	444,000	394,000	948,000
Research & development	3,986,000	4,117,000	3,156,000
General & administrative	...	...	...

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> As is

expenses	10,685,000	10,551,000	7,685,000
Total operating expenses	14,671,000	14,668,000	10,841,000
Operating income (loss)	(14,227,000)	(14,274,000)	(9,893,000)
Interest expense	1,915,000	1,929,000	807,000
Interest income	15,000	39,000	22,000
Royalty income	19,000	25,000	21,000
Total other income (expense)	(1,881,000)	(1,865,000)	(764,000)
Income before income taxes - United States	(16,076,000)	(16,122,000)	(10,635,000)
Income before income taxes - Foreign	...	...	(22,000)
Income before income taxes - Brazil	(32,000)	(17,000)	...
Income (loss) before income taxes	(16,108,000)	(16,139,000)	(10,657,000)
Deferred - federal	(3,318,000)	5,178,000	260,000
Deferred - state	(943,000)	866,000	9,000
Deferred - foreign	8,000	4,000	1,000
Total income tax expense before change in valuation allowance	(4,253,000)	6,048,000	270,000
Change in valuation allowance	4,253,000	(6,048,000)	(270,000)
Net income (loss)	(16,108,000)	(16,139,000)	(10,657,000)
Net income (loss) attributable to non-controlling interest	3,000	1,607,000	893,000
Net income (loss) attributable to iBio, Inc.	(16,105,000)	(14,532,000)	(9,764,000)
Preferred stock dividends	260,000	90,000	...
Net income (loss) available to iBio, Inc.	(16,365,000)	(14,622,000)	(9,764,000)
Weighted average shares outstanding - basic	10,631,000	8,911,000	8,097,300
Weighted average shares outstanding - diluted	10,631,000	8,911,000	8,097,300
Year end shares outstanding	16,040,126	8,911,851	8,910,941
Net earnings (loss) per share - basic	\$(1.54)	\$(1.64)	\$(1.20)
Net earnings (loss) per share - diluted	\$(1.54)	\$(1.64)	\$(1.20)
Total number of employees	54	43	26
Number of common stockholders	93	101	194
Foreign currency translation adjustments	...	...	(4)

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Reclassified to conform with 2017 presentation; <sup>3</sup> Including related party - Research & development \$877,000; <sup>4</sup> Net of grant income - Research & development: \$44,000; <sup>5</sup> Including related party - Research & development \$957,000; <sup>6</sup> Net of grant income - Research & development: \$131,000; <sup>7</sup> Including related party - Research & development \$1,036,000; <sup>8</sup> Net of grant income - Research & development: \$65,000; <sup>9</sup> Including related party - General & administrative \$942,000; <sup>10</sup> Including related party - General & administrative \$775,000; <sup>11</sup> Including related party - General & administrative \$565,000; <sup>12</sup> Including related party - Interest expense \$1,915,000; <sup>13</sup> Including related party - Interest expense \$1,928,000; <sup>14</sup> Including related party - Interest expense \$807,000; <sup>15</sup> Adjusted for 1-for-10 stock split, June 11, 2018; <sup>16</sup> Shares increased due to the effect of sales of common stock and commitment fees for issuance of common stock and conversion of preferred stock to common stock; <sup>17</sup> As of August 31, 2018; <sup>18</sup>

As of September 15, 2017; <sup>19</sup> As of October 13, 2016; <sup>20</sup> As of September 5, 2018

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):		
	2018	2017 (revised)
Cash	15,934,000	8,088,000
Accounts receivable - trade	75,000	175,000
Work in process	...	26,000
Prepaid expenses & other current assets	276,000	283,000
Total current assets	16,285,000	8,572,000
Facility under capital lease	20,000,000	20,000,000
Equipment under capital lease	6,000,000	6,000,000
Facility improvements	982,000	332,000
Medical equipment	1,038,000	905,000
Office equipment & software	404,000	256,000
Fixed assets, gross	28,424,000	27,493,000
Less: accumulated depreciation assets under capital lease	3,027,000	1,805,000
Less: accumulated depreciation - other	245,000	99,000
Fixed assets, net	25,152,000	25,589,000
Intangible assets, net	1,620,000	1,823,000
Security deposit	26,000	26,000
Total assets	43,083,000	36,010,000
Accounts payable	790,000	749,000
Accrued rent & real estate taxes - related party	471,000	330,000
Accrued interest - related party	318,000	320,000
Accrued professional fees	12,000	56,000
Accrued salaries & benefits	133,000	111,000
Other accrued expenses	114,000	107,000
Accrued expenses	1,048,000	924,000
Capital lease obligation - current portion	197,000	183,000
Deferred revenue	...	157,000
Total current liabilities	2,035,000	2,013,000
Capital lease obligation - net of current portion	24,884,000	25,082,000
Total liabilities	26,919,000	27,095,000
Common stock	16,000	9,000
Additional paid-in capital	104,408,000	81,057,000
Accumulated other comprehensive income (loss)	(30,000)	(29,000)
Retained earnings (accumulated deficit)	(88,228,000)	(72,123,000)
Total iBio, Inc. stockholders' equity	16,166,000	8,914,000
Non-controlling interests	(2,000)	1,000
Total equity	16,164,000	8,915,000

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Including related party - Accounts payable: \$189,000; <sup>3</sup> Including related party - Accounts payable: \$87,000; <sup>4</sup> Including related party - Accrued expenses \$789,000; <sup>5</sup> Including related party - Accrued expenses \$650,000

#### Recent Dividends:

- iBio Inc iBio CMO preferred.**  
No dividends paid.
  - iBio Inc series B convertible preferred (stated value: \$1,000).**  
No dividends paid.
  - iBio Inc series A convertible preferred (stated value: \$1,000).**  
No dividends paid.
  - iBio Inc common.**  
No dividends paid.
- #### Annual Dividends:
- iBio Inc iBio CMO preferred.**  
No dividends paid.
  - iBio Inc series B convertible preferred (stated value: \$1,000).**

No dividends paid.  
**3. iBio Inc series A convertible preferred (stated value: \$1,000).**

No dividends paid.  
**4. iBio Inc common.**  
No dividends paid.

#### INDEPENDENCE CONTRACT DRILLING INC

**Merger Completed** On Oct. 1, 2018, Co.'s wholly-owned subsidiary, Patriot Saratoga Merger Sub, LLC. ("Merger Sub"), merged with and into Sidewinder Drilling LLC ("Sidewinder"), a company that owned and operated a fleet of land drilling rigs, with Sidewinder continuing as the surviving corporation and being renamed ICD Operating LLC and became a wholly-owned subsidiary of Co. As the result of the merger, Co. issued 36,752,657 shares of Co. common stock, par value \$0.01 per share ("Common Stock"), as consideration to the holders of Series A Common Units in Sidewinder.

#### INFRAREIT INC

**Merger Development** On Oct. 18, 2018, Oncor Electric Delivery Company LLC ("Onco") entered into an Agreement and Plan of Merger (the "InfraREIT Merger Agreement") among Onco, 1912 Merger Sub LLC, a wholly-owned subsidiary of Onco ("Merger Sub"), Onco T&D Partners, LP, a wholly-owned indirect subsidiary of Onco ("Merger Partnership"), Co., and InfraREIT Partners, LP ("InfraREIT Partners"). Pursuant to Co.'s Merger Agreement, (i) Co. will be merged with and into Merger Sub (the "Company Merger"), with Merger Sub continuing as the surviving company (the "Surviving Company"), and (ii) Merger Partnership will be merged with and into InfraREIT Partners (the "Partnership Merger" and, together with the Company Merger, the "Mergers"), with InfraREIT Partners continuing as the surviving entity (the "Surviving Partnership"). As a result of the Mergers, Onco will own, directly or indirectly, all of the outstanding limited partnership interests in InfraREIT Partners and Co.'s status as a Real Estate Investment Trust will terminate. Subject to the terms and conditions set forth in Co.'s Merger Agreement, (i) at the effective time of the Company Merger, each share of common stock, par value \$0.01 per share, of Co. issued and outstanding immediately prior to the effective time of the Company Merger (other than any shares of common stock held, directly or indirectly, by Onco, Merger Sub or Merger Partnership) will be converted into the right to receive \$21.00 per share in cash, without interest, except that shares of Co. common stock held, directly or indirectly, by Onco, Merger Sub or Merger Partnership will be automatically cancelled and (ii) at the effective time of the Partnership Merger, each limited partnership unit of InfraREIT Partners issued and outstanding immediately prior to the effective time of the Partnership Merger (other than any units held, directly or indirectly, by the Surviving Company or Onco) will be converted into the right to receive \$21.00 per unit in cash, without interest, except that units of InfraREIT Partners held, directly or indirectly, by the Surviving Company or Onco will not be affected and will remain outstanding as units of the Surviving Partnership. Total purchase price based on the number of shares and partnership units of Co. and InfraREIT Partners outstanding is approximately \$1,275,000,000, plus Onco would bear certain transaction costs incurred by Co. (including a management agreement termination fee of approximately \$40,500,000 that Co. has agreed to pay Hunt Consolidated, Inc. at closing). In addition, the transaction also includes Co.'s outstanding debt, which as of June 30, 2018 totaled an aggregate of approximately \$945,000,000.

#### INPLAY OIL CORP

**Interest Sale Completed** On Oct. 2, 2018, Co. sold certain non-core oil and gas properties in the west Pembina area of Alberta for cash consideration of C\$16,700,000, before closing adjustments.

#### INTEGRAL TECHNOLOGIES INC.

##### Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):			
	2017	2016	2015 (revised)
Revenue	72,360	96,713	222,332
Cost of goods sold	...	18,692	...
Gross profit (loss)	72,360	78,021	222,332
Selling, general & administrative expenses	2,229,577	2,885,753	3,745,562
Research & development	497,224	661,371	655,432
Total operating expenses	2,726,801	3,547,124	4,400,994
Fair value gain (loss) on derivative	...	...	...

financial liabilities	(3,604,620)	(815,491)	49,724
Fair value gain (loss) on warrant liability	(101,116)	37,500	...
Net gain (loss) on extinguishment of liabilities	...	...	(139,400)
Gain (loss) on extinguishment of convertible debenture	...	149,194	(6,577)
Gain (loss) on extinguishment of debt	1,535,752	...	...
Other income	174	6,680	257
Interest expense	850,656	548,478	157,959
<b>Net income (loss)</b>	<b>(5,737,907)</b>	<b>(4,639,698)</b>	<b>(4,432,617)</b>
Weighted average shares outstanding - basic	142,213,989	120,011,421	106,267,953
Weighted average shares outstanding - diluted	142,213,989	120,011,421	106,267,953
Year end shares outstanding	202,210,516	133,506,044	114,370,094
Net income (loss) per share - basic	\$(0.04)	\$(0.04)	\$(0.04)
Net income (loss) per share - diluted	\$(0.04)	\$(0.04)	\$(0.04)
Number of common shareholders	300	300	311

□ Reclassified to conform with 2016 presentation; □ As reported by the Company; □ Shares increased due to the effect of exercise of warrant, private placement, stock-based compensation and issuance of shares for settlement of debt; □ Increase in shares reflects issuance of shares for debt settlement; □ Approximately; □ As of December 31, 2016; □ As of September 15, 2015

#### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2017	2016
		(revised)
Cash	16,764	47,350
Accounts receivable	425	21,894
Prepaid expenses	11,979	90,329
Total current assets	29,168	159,573
Deposit	...	2,500
Deferred financial costs	201,432	...
Equipment	118,378	118,680
Furniture & fixtures	100,081	96,279
Leasehold improvements	64,565	64,565
Write-off assets	(41,438)	...
Property & equipment, gross	241,585	279,524
Less accumulated depreciation	212,700	204,835
Adjustment for write-off	(41,438)	...
Property & equipment, net	70,324	74,689
Total assets	300,924	236,762
Accounts payable & accrued expenses	1,928,983	1,004,550
Related party payable	483,087	30,000
Loans payable	16,800	148,022
Deferred revenue	50,000	50,000
Convertible debentures	162,821	664,621
Derivative liabilities	988,463	142,797
Warrant liability	...	87,500
Total current liabilities	3,630,154	2,127,490
Deferred revenue, net of current portion	270,833	320,833
Total non-current liabilities	270,833	320,833
Total liabilities	3,900,987	2,448,323
Common stock & paid-in capital in excess of \$0.001 par value	59,672,609	55,024,270
Share subscriptions & obligations to issue shares	41,250	340,184
Accumulated other comprehensive income (loss)	46,267	46,267

Retained earnings (accumulated deficit) (63,360,189) (57,622,282)  
Total stockholders' equity (deficit) (3,600,063) (2,211,561)

□ As reported by the Company

#### Recent Dividends:

##### 1. Integral Technologies Inc. common.

No dividends paid.

##### 2. Integral Technologies Inc. series A convertible preferred.

No dividends paid.

#### Annual Dividends:

##### 1. Integral Technologies Inc. common.

No dividends paid.

##### 2. Integral Technologies Inc. series A convertible preferred.

No dividends paid.

#### INTEGRAL TECHNOLOGIES INC.

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, Dale Matheson Carr-Hilton Labonte LLP, as it appeared in Co.'s 2017 10-K Report: "In our opinion, based on our audit, these financial statements present fairly, in all material respects, the financial position of the Company as at June 30, 2017 and the results of its operations and its cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, to date the Company has reported losses since inception from operations and requires additional funds to meet its obligations and fund the costs of its operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in this regard are described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### INTELGENX TECHNOLOGIES CORP

**Private Placement** On Oct. 18, 2018, Co. announced the pricing of an agency offering (the "Offering") of 17,144,314 units (the "Units") for gross proceeds of approximately US\$12,000,000 million at a price of US\$0.70 per Unit (the "Offering Price"). Each Unit will consist of one share of common stock of Co. (an "Offered Share") and one half of one warrant (a "Warrant") each whole Warrant to purchase one share of common stock of Co. at an exercise price of US\$1.00 per share (a "Warrant Share"). The Warrants will be exercisable immediately and will expire on the third anniversary of the date of their issuance. The Offering is made on a best efforts' basis in the United States and the Canadian provinces of British Columbia, Alberta, Manitoba, Ontario and Quebec. H.C. Wainwright & Co. ("Wainwright") is acting as the exclusive agent for the Units offered in the United States. Echelon Wealth Partners Inc. ("Echelon") is acting as the exclusive placement agent for the Units offered in Canada. Co. has granted Echelon an over-allotment option exercisable, in whole or in part, at the sole discretion of Echelon, at any time prior to 5:00 p.m. (Montreal time) on the date that is the 30th day after the closing of the Offering, to purchase shares of common stock of Co. and/or Warrants in an amount representing up to an additional 15% of the number of Units sold pursuant to the Offering, at the Offering Price to cover over-allocations, if any, and for market stabilization purposes. Co. intended to use the net proceeds of the Offering for its 2a Montelukast study, Tadalafil 505(b)(2) submission to U.S. Food and Drug Administration, and working capital. The closing of the Offering is expected to occur on or about Oct. 22, 2018.

#### INTELGENX TECHNOLOGIES CORP

**Wrts. Exercise Terms** On Oct. 17, 2018, Co. announced that, since Sept. 15, 2018, it has received proceeds of US\$1,634,294 as a result of the exercise of 2,894,606 previously issued common share purchase warrants (the "Warrants"). The exercised Warrants were issued in connection with Co.'s public offering of units completed in Dec. 2013, and were set to expire on Dec. 15, 2018. The exercise price of the Warrants was C\$0.5646. No commissions or placement fees have been paid related to the funds received from these exercised Warrants. Proceeds will be used for general corporate purposes. Following the exercise of these Warrants, Co. continues to have an aggregate of 2,730,371 share purchase warrants outstanding, of which 76,296 were issued under the Dec. 2013 public offering and 2,654,075 were issued under Co.'s May 2018 private placement.

#### INTERNATIONAL FLAVORS & FRAGRANCES INC.

**Merger Completed** On Oct. 4, 2018, Co.'s wholly-owned subsidiary, Icon Newco Ltd. ("Merger Sub"), merged with and into Frutarom Industries Ltd. ("Frutarom"), with Frutarom continuing as the surviving corporation and became a wholly-owned

subsidiary of Co. As the result of the merger, each ordinary share, par value NIS1.00 per share, of Frutarom (the "Frutarom Ordinary Shares") issued and outstanding immediately prior to the effective time of the Merger (the "Effective Time") (other than Frutarom Ordinary Shares held by Frutarom as treasury stock (dormant shares) or held directly or indirectly by Co., Merger Sub or any wholly-owned subsidiary of Frutarom) was converted into the right to receive (i) \$71.19 in cash (the "Cash Consideration") and (ii) 0.2490 of a validly issued, fully paid and nonassessable share of common stock, par value \$0.125 per share, of Co. ("Co. Common Stock"), with cash in lieu of fractional shares of Co. Common Stock otherwise issuable (such shares of Co. Common Stock and any such cash in lieu of fractional shares, together with the Cash Consideration, the "Merger Consideration"), in each case without interest and subject to applicable tax withholding. In addition, each Frutarom option and Frutarom restricted stock award that was outstanding and vested as of immediately prior to the Effective Time, was canceled in exchange for the right to receive the Merger Consideration in respect of each net share subject to such vested option or award, less applicable tax withholding. For this purpose, "net share" means, with respect to an option or award, the quotient of (i) the product of (A) the excess, if any, of the value of the Merger Consideration (calculated as specified in the Merger Agreement) over the exercise price or purchase price per Frutarom Ordinary Share (as applicable) subject to such option or award, multiplied by (B) the number of Frutarom Ordinary Shares subject to such option or award, divided by (ii) the value of the Merger Consideration. Also, each Frutarom option and each Frutarom restricted stock award that was outstanding and unvested as of immediately prior to the Effective Time was canceled and converted into the right of the applicable holder to receive, on the applicable vesting date that applies to such unvested option or award, subject to the holder's continued employment with Frutarom or an affiliate through such date, a cash payment in U.S. dollars equal to the product of (i) the total number of Frutarom Ordinary Shares subject to such option or restricted stock award multiplied by (ii) the excess, if any, of the value of the Merger Consideration over the exercise price or purchase price per Frutarom Ordinary Share (as applicable) subject to such unvested equity award, less applicable tax withholding.

#### INTERPUBLIC GROUP OF COMPANIES INC.

**Acquisition Completed** On Oct. 1, 2018, Co. acquired Acxiom Holdings, Inc. ("Holdco") Marketing Solutions business (the "AMS Business") through the acquisition of 100% of the equity interests of Holdco wholly-owned subsidiary, Acxiom LLC, a provider of the data foundation for the world's best marketers, for \$2,300,000,000 in cash, subject to customary closing adjustments.

#### INVICTUS MD STRATEGIES CORP

**Offering** On Sept. 28, 2018, Co. announced that it has entered into an agreement with PI Financial Corp. and GMP Securities L.P. as co-lead underwriters on behalf of a syndicate of underwriters (the "Underwriters"), pursuant to which the Underwriters have agreed to purchase, on a bought deal basis pursuant to a short form prospectus, 10,000,000 units (the "Units") of Co. at a price of C\$2.00 per Unit (the "Offering Price") for gross proceeds of C\$20,000,000 (the "Underwritten Offering"). In connection with the Offering, Eventus Capital Corp. has been appointed as a special advisor to Co. Each Unit shall consist of one common share of Co. and one-half of one transferable common share purchase warrant (each whole common share purchase warrant, a "Warrant"). Each Warrant shall be exercisable to acquire one common share of Co. for a period of 24 months from the Closing Date (as defined below) at an exercise price of C\$2.40. In addition, Co. has granted the Underwriters an option (the "Over-Allotment Option") and together with the Underwritten Offering, the "Offering") to purchase additional Units, up to such number of additional Units as is equal to 15% of the Underwritten Offering, for a period of 30 days after and including the Closing Date to cover over-allotments, if any, and for market stabilization purposes. A cash commission of 7.0% of the gross proceeds of the Offering shall be paid to the Underwriters on the closing of the Underwritten Offering and the closing of any Over-Allotment Option. Co. intended to use the net proceeds of the Offering for capital expenditures for expansion, acquisitions, working capital and for general corporate purposes. Closing of the Offering is anticipated to occur on or around Oct. 19, 2018 (the "Closing Date") and is subject to certain conditions including, but not limited to the receipt of all applicable regulatory approvals including approval of the TSX Venture Exchange.

#### INVICTUS MD STRATEGIES CORP

**Offering** On Oct. 19, 2018, Co. announced the completion of its previously announced bought deal offering of units ("Units") pursuant to a short form prospectus through PI Financial Corp. and GMP Securities L.P. as co-lead underwriters, Canaccord Genuity Corp. and Echelon Wealth Partners Inc. (the "Underwrit-

ers") and the exercise in full of the over-allotment option granted to the Underwriters to purchase an additional 1,500,000 Units (the "Offering"). In connection with the Offering, Eventus Capital Corp. served as a special advisor to Co. In connection with the Offering, Co. issued an aggregate of 11,500,000 Units at a price of C\$2.00 per Unit for gross proceeds of C\$23,000,000. Each Unit consisted of one common share of Co. and one-half of one transferable common share purchase warrant (each whole common share purchase warrant, a "Warrant"). Each Warrant is exercisable to purchase one common share of Co. at an exercise price of C\$2.40 on or before Oct. 19, 2020. Co. intended to use the net proceeds of the Offering for capital expenditures for expansion, acquisitions, working capital and for general corporate purposes.

**ISORAY, INC.****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016 (revised)
Product sales, net	5,923,000	4,761,000	4,769,000
Costs of product sales	4,081,000	3,923,000	4,640,000
Gross profit (loss)	1,842,000	838,000	129,000
Proprietary research & development	1,351,000	771,000	528,000
Collaboration arrangement, net of reimbursement	395,000	194,000	...
Total research & development	1,746,000	965,000	528,000
Sales & marketing expenses	2,660,000	2,310,000	1,353,000
General & administrative expenses	4,165,000	3,918,000	3,786,000
Change in estimate of asset retirement obligation	...	(48,000)	(456,000)
Total operating expenses	8,571,000	7,145,000	5,211,000
Operating income (loss)	(6,729,000)	(6,307,000)	(5,082,000)
Interest income	29,000	118,000	218,000
Change in fair value of warrant derivative liability	...	27,000	154,000
Financing & interest expense	...	...	1,000
Non-operating income (expense), net	29,000	145,000	371,000
<b>Net income (loss)</b>	<b>(6,700,000)</b>	<b>(6,162,000)</b>	<b>(4,711,000)</b>
Preferred stock dividends	11,000	11,000	11,000
Net income (loss) applicable to common shareholders	(6,711,000)	(6,173,000)	(4,722,000)
Weighted average shares outstanding - basic	55,159,000	55,016,000	55,015,000
Weighted average shares outstanding - diluted	55,159,000	55,016,000	55,015,000
Year end shares outstanding	56,331,147	55,017,419	55,010,619
Net income (loss) per share - basic	\$(0.12)	\$(0.11)	\$(0.09)
Net income (loss) per share - diluted	\$(0.12)	\$(0.11)	\$(0.09)
Number of full time employees	38	36	41
Total number of employees	...	36	...
Number of common stockholders	230	230	232

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> As of September 19, 2018; <sup>3</sup> As of September 1, 2017; <sup>4</sup> As of September 1, 2016; <sup>5</sup> As of September 24, 2018; <sup>6</sup> Approximately; <sup>7</sup> As of September 25, 2017

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018	2017
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Cash & cash equivalents	2,600,000	5,932,000
Certificates of deposit	825,000	3,039,000
Accounts receivable, gross	1,218,000	752,000
Less: allowance for doubtful accounts	26,000	26,000
Accounts receivable, net	1,192,000	726,000
Raw materials	371,000	191,000
Work in process	96,000	121,000
Finished goods	27,000	11,000
Inventory	494,000	323,000
Prepaid insurance	24,000	52,000
Other prepaid expenses	241,000	122,000
Other current assets	29,000	30,000
Other receivables	41,000	67,000
Total current assets	5,446,000	10,291,000
Land	366,000	366,000
Equipment	4,152,000	3,776,000
Leasehold improvements	4,136,000	4,130,000
Other property & equipment	328,000	373,000
Property & equipment, gross	8,982,000	8,645,000
Less accumulated depreciation	7,671,000	7,591,000
Property & equipment, net	1,311,000	1,054,000
Restricted cash	181,000	181,000
Inventory, non-current	319,000	513,000
Website development	90,000	90,000
Licenses	520,000	552,000
Patents & trademarks	366,000	366,000
Total other assets	976,000	1,008,000
Less: accumulated amortization	778,000	778,000
Total assets	7,455,000	12,269,000
Accounts payable & accrued expenses	1,391,000	630,000
Accrued protocol expense	77,000	75,000
Accrued radioactive waste disposal	37,000	125,000
Accrued payroll & related taxes	155,000	138,000
Accrued vacation	175,000	138,000
Total current liabilities	1,835,000	1,106,000
Asset retirement obligation	590,000	561,000
Total liabilities	2,425,000	1,667,000
Common stock	56,000	55,000
Additional paid-in capital	84,322,000	83,151,000
Retained earnings (accumulated deficit)	(79,348,000)	(72,604,000)
Total shareholders' equity (deficit)	5,030,000	10,602,000

**Recent Dividends:****1. IsoRay, Inc. series B preferred.**

No dividends paid.

**2. IsoRay, Inc. common.**

No dividends paid.

**Annual Dividends:****1. IsoRay, Inc. series B preferred.**

No dividends paid.

**2. IsoRay, Inc. common.**

No dividends paid.

**J.JILL INC****Earnings, 6 mos. to (Consol. - \$000):**

	08/04/18	07/29/17
Net Sales	361,254	347,498
Cost & expenses	321,917	303,286
Operating income	39,337	44,212
Interest expense	9,670	10,029
Net before taxes	29,667	34,183
Income taxes	7,924	14,160
<b>Net income</b>	<b>21,743</b>	<b>20,023</b>
Balance for common	21,743	20,023
Earnings common share		
Primary	\$0.51	\$0.48
Fully Diluted	\$0.49	\$0.46
Common Shares:		
Full Diluted	44,062	43,560
Year-end	43,744	43,748

**JAPAN GOLD CORP**

**Annual Meeting Development** On Oct. 11, 2018, Co. held its Annual General and Special Meeting of Shareholders.

**KB HOME****Earnings, 9 mos. to Aug 31(Consol. - \$000):**

	2018	2017
Total revenues	3,198,393	2,965,391
Cost & expenses	2,968,794	2,808,103
Operating income	239,029	152,649
Interest expense	...	6,307
Other income (expense), net	6,691	921
Net before taxes	239,029	152,649
Income taxes	165,500	56,400
<b>Net income</b>	<b>73,529</b>	<b>96,249</b>
Earnings common share		
Primary	\$0.83	\$1.12
Fully Diluted	\$0.75	\$1.00
Common Shares:		
Full Diluted	101,213	97,624
Year-end	88,388	86,500

**KIMBERLY-CLARK CORP.****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Cost & expenses	12,327,000	11,215,000
Operating income	1,590,000	2,530,000
Interest income	7,000	7,000
Interest expense	198,000	246,000
Other income (expense), net	(75,000)	(43,000)
Equity earnings	(80,000)	(79,000)
Net before taxes	1,324,000	2,248,000
Income taxes	380,000	633,000
<b>Net income</b>	<b>1,024,000</b>	<b>1,694,000</b>
Earnings common share		
Primary	\$2.86	\$4.69
Fully Diluted	\$2.85	\$4.66
Common Shares:		
Full Diluted	350,400	356,700
Year-end	346,301	351,757

**KINDER MORGAN INC.****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	10,363,000	10,073,000
Cost & expenses	5,917,000	5,655,000
Deprec., depl. & amort.	1,710,000	1,697,000
Operating income	2,736,000	2,721,000
Other income (expense), net	451,000	503,000
Net before taxes	1,731,000	1,837,000
Income taxes	314,000	622,000
<b>Net income</b>	<b>1,417,000</b>	<b>1,215,000</b>
Balance for common	998,000	1,072,000
Earnings common share		
Primary	\$0.45	\$0.48
Fully Diluted	\$0.45	\$0.48
Common Shares:		
Full Diluted	2,205,000	2,230,000
Year-end	2,205,497	...

**KKR & CO INC**

**Acquisition Development** On Oct. 4, 2018, Co. and Tencent Holdings Limited ("Tencent"), Chinese internet giant announced that they are acquiring a minority stake in the financial technology arm of Philippines PLDT Inc, Voyager Innovations, for a total of US\$175,000,000 worth new shares. The deal, expected to complete all transaction within the fourth quarter of 2018, is the largest investment to date in a Philippine technology company. The parent company will retain a majority stake in Voyager Innovations. Upon the closing of the transaction, Co. and Tencent will separately subscribe to a total of up to US\$175,000,000 worth of newly-issued shares in Voyager Innovations, giving them a minority stake in the Philippines digital technology company.

**KKR & CO INC**

**Merger Completed** On Oct. 11, 2018, Enterprise Parent Holdings Inc. (Parent), a company controlled by investment funds affiliated with Co., wholly-owned subsidiary, Enterprise Merger Sub Inc. (Merger Sub), merged with and into Envision Healthcare Corp. (Envision"), with Envision continuing as the surviving corporation and became a wholly-owned subsidiary of Parent. As the result of the merger, each share of common stock, par value \$0.01 per share, of Envision (Envision's common stock) issued and outstanding immediately prior to the Effective Time (other than certain shares of Envision's common stock as set forth in the Merger Agreement) was cancelled and converted into the right to

receive an amount in cash equal to \$46.00 per share, without interest (the Merger Consideration), subject to applicable withholding taxes. In addition, each option to purchase shares of Envision's common stock and each restricted stock award, restricted stock unit award, and deferred stock unit award that was outstanding immediately prior to the Effective Time became fully vested (to the extent unvested) and converted into the right to receive an amount in cash equal to the Merger Consideration in respect of each share of Envision's common stock underlying such award (less, in the case of options, the applicable exercise price). Each performance stock unit award that was outstanding immediately prior to the Effective Time was cancelled and converted into the right to receive an amount in cash equal to the product of (a) the total number of shares of Envision's common stock subject to such award immediately prior to the Effective Time (assuming target performance) and (b) the Merger Consideration, payable on such award's original vesting date, subject to the holder's continued service through the payment date.

**KMG CHEMICALS, INC.**

**Annual Report**

**Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	2017 (revised)	2016 (revised)
Net sales	465,556,000	333,442,000	297,978,000
Cost of sales	267,895,000	203,304,000	182,470,000
Gross profit (loss)	197,661,000	130,138,000	115,508,000
Distribution expenses	36,439,000	38,318,000	36,986,000
Selling, general & administrative expenses	57,900,000	50,188,000	47,233,000
Amortization of intangible assets	15,123,000	4,279,000	1,959,000
Restructuring charges	74,000	20,000	1,629,000
Realignment charges	...	...	130,000
Operating income (loss)	88,125,000	37,333,000	27,571,000
Interest expense, net	21,529,000	4,817,000	799,000
Loss on the extinguishment of debt	(6,710,000)	(353,000)	...
Derivative fair value gain	5,576,000	...	...
Gain on purchase Nagase Finechem Singapore (Pte) Ltd. (NFC)	...	...	1,826,000
Other income (expense), net	(1,063,000)	279,000	(368,000)
Total other income (expense), net	(23,726,000)	(4,891,000)	659,000
Income (loss) before income taxes - United States	51,438,000	27,642,000	28,820,000
Income (loss) before income taxes - foreign	12,961,000	4,800,000	(590,000)
Income (loss) before income taxes	64,399,000	32,442,000	28,230,000
Current provision (benefit) for income taxes - federal	2,080,000	7,620,000	7,900,000
Current provision (benefit) for income taxes - foreign	1,990,000	511,000	166,000
Current provision (benefit) for income taxes - state	1,478,000	1,588,000	1,275,000
Total current provision (benefit) for income taxes	5,548,000	9,719,000	9,341,000
Deferred provision (benefit) for income taxes - federal	(6,435,000)	(1,052,000)	358,000
Deferred provision (benefit) for income taxes - foreign	(588,000)	160,000	(261,000)

Deferred provision (benefit) for income taxes - state	1,033,000	(18,000)	117,000
Total deferred provision (benefit) for income taxes	(5,990,000)	(910,000)	214,000
Provision (benefit) for income taxes	(442,000)	8,809,000	9,555,000
<b>Net income (loss)</b>	<b>64,841,000</b>	<b>23,633,000</b>	<b>18,675,000</b>
Weighted average shares outstanding - basic	14,708,000	11,885,000	11,719,000
Weighted average shares outstanding - diluted	15,111,000	12,286,000	11,926,000
Year end shares outstanding	15,509,733	11,889,649	11,877,282
Net income (loss) per share - basic	\$4.41	\$1.99	\$1.59
Net income (loss) per share - diluted	\$4.29	\$1.92	\$1.57
Dividends per share	\$0.12	\$0.12	\$0.12
Number of full time employees	750	751	626
Number of common stockholders	358	395	385

Reclassified to conform with 2018 presentation; Shares increased due to the effect of restricted stock issued and issuance of common stock; Approximately; As of September 28, 2018; As of October 12, 2017; As of October 11, 2016

**Consolidated Balance Sheet, Years Ended Jul. 31 (\$):**

	2018	2017 (revised)
Cash & cash equivalents	24,436,000	20,708,000
Accounts receivable - trade, gross	62,114,000	51,431,000
Less allowances	219,000	263,000
Accounts receivable - trade, net	61,895,000	51,168,000
Accounts receivable - other	9,943,000	6,168,000
Raw materials & supplies	12,123,000	9,124,000
Work in process	3,343,000	884,000
Supplies	613,000	3,763,000
Finished products	38,402,000	33,341,000
Less reserve for inventory obsolescence	263,000	630,000
Inventories, net	54,218,000	46,482,000
Prepaid expenses & other current assets	4,807,000	8,617,000
Total current assets	155,299,000	133,143,000
Land	16,293,000	12,632,000
Buildings & improvements	51,862,000	50,973,000
Equipment	121,304,000	106,379,000
Leasehold improvements	2,777,000	2,755,000
Less accumulated depreciation & amortization	91,315,000	76,974,000
Construction-in-progress	16,180,000	9,670,000
Property, plant & equipment, net	117,101,000	105,435,000
Goodwill	233,204,000	224,391,000
Intangible assets, net	300,457,000	320,401,000
Other assets, net	12,373,000	9,061,000
Total assets	818,434,000	792,431,000
Accounts payable	39,005,000	29,570,000
Accrued liabilities	12,524,000	12,456,000
Employee incentive accrual	7,726,000	7,713,000
Current portion of long-term debt	...	3,167,000
Total current liabilities	59,255,000	52,906,000
Secured debt - term loan facility	312,000,000	540,000,000
Current maturities of long-term debt	...	(3,167,000)
Unamortized debt issuance costs and original issue discount	(5,881,000)	(13,731,000)
Long-term debt	306,119,000	523,102,000
Deferred tax liabilities	32,129,000	37,944,000

Other long-term liabilities	4,864,000	4,763,000
Total liabilities	402,367,000	618,715,000
Common stock	155,000	119,000
Additional paid-in capital	222,371,000	42,535,000
Accumulated other comprehensive income (loss)	(10,321,000)	(9,712,000)
Retained earnings (accumulated deficit)	203,862,000	140,774,000
Total stockholders' equity (deficit)	416,067,000	173,716,000

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230)

**Recent Dividends:**

**1. KMG Chemicals, Inc. common.**

ExDate	Amt	Declared	Record	Payable
12/30/2014	0.03	12/19/2014	01/02/2015	01/16/2015
03/05/2015	0.03	02/27/2015	03/09/2015	03/20/2015
06/11/2015	0.03	06/03/2015	06/15/2015	06/26/2015
10/01/2015	0.03	09/22/2015	10/05/2015	10/16/2015
01/21/2016	0.03	01/12/2016	01/25/2016	01/29/2016
03/09/2016	0.03	02/24/2016	03/11/2016	03/18/2016
06/15/2016	0.03	06/08/2016	06/17/2016	06/30/2016
10/06/2016	0.03	09/29/2016	10/11/2016	10/18/2016
12/21/2016	0.03	12/09/2016	12/23/2016	01/05/2017
03/08/2017	0.03	03/02/2017	03/10/2017	03/17/2017
06/09/2017	0.03	06/02/2017	06/13/2017	06/23/2017
10/06/2017	0.03	09/29/2017	10/10/2017	10/16/2017
12/21/2017	0.03	12/06/2017	12/22/2017	01/05/2018
03/09/2018	0.03	03/01/2018	03/12/2018	03/19/2018
06/14/2018	0.03	06/05/2018	06/15/2018	06/22/2018
09/28/2018	0.03	09/19/2018	10/01/2018	10/09/2018

**Annual Dividends:**

**1. KMG Chemicals, Inc. common.**

2015	0.12	2016	0.12	2017	0.12
2018	0.12				

**KORN/FERRY INTERNATIONAL (DE)**

**Earnings, 3 mos. to Jul 31(Consol. - \$000):**

	2018	2017
Total revenues	478,362	414,917
Cost & expenses	521,750	360,773
Deprec., depl. & amort.	11,731	12,209
Operating income	(55,119)	41,935
Interest expense	4,103	3,680
Other income (expense), net	4,491	3,354
Equity earnings	(29)	(30)
Net before taxes	(54,731)	41,609
Income taxes	(16,110)	12,210
<b>Net income</b>	<b>(38,592)</b>	<b>29,429</b>
Earnings common share		
Primary	\$(0.70)	\$0.52
Fully Diluted	\$(0.70)	\$0.51
Common Shares:		
Full Diluted	55,378	56,403
Year-end	56,938	57,246

**Consolidated Balance Sheet Items, as of (\$000):**

	2018
Assets:	
Cash & equivalents	365,729
Current assets	884,008
Net property & equip.	123,318
Total assets	2,079,470
Liabilities:	
Current liabilities	413,755
Long-term debt	204,654
Stockholders' equity	1,161,587
Net current assets	470,253

**KROGER CO (THE)**

**Earnings, 6 mos. to (Consol. - \$000):**

	08/18/18	08/12/17
Net Sales	65,399,000	63,882,000
Cost & expenses	62,507,000	61,269,000
Operating income	1,577,000	1,314,000
Interest expense	336,000	315,000
Other income (expense), net	(13,000)	(14,000)
Gains or losses	2,034,000	...
Net before taxes	3,262,000	985,000

Income taxes .....	743,000	337,000
<b>Net income</b> .....	<b>2,519,000</b>	<b>648,000</b>
Balance for common .....	2,507,000	651,000
Earnings common share		
Primary .....	\$3.05	\$0.72
Fully Diluted .....	\$3.03	\$0.71
Common Shares:		
Full Diluted .....	829,000	917,000
Year-end .....	797,000	893,000

### L3 TECHNOLOGIES INC

**Merger Development** On Oct. 12, 2018, Harris Corp. ("Harris") and Co. entered into an Agreement and Plan of Merger (the "Merger Agreement"), pursuant to which Co. and Harris have agreed, upon the terms and subject to the conditions set forth in the Merger Agreement, to effect an all-stock, merger of equals combination of their respective businesses. At the closing, Co. will merge with a newly formed, direct wholly-owned subsidiary of Harris, with Co. surviving the merger as a direct wholly-owned subsidiary of Harris (the "Merger"). At the effective time of the Merger (the "Effective Time"), the name of Harris will be changed to L3 Harris Technologies, Inc. Upon the terms and subject to the conditions set forth in the Merger Agreement, at the Effective Time, each share of common stock, par value \$0.01 per share, of Co. (the "Co. Common Stock") issued and outstanding immediately prior to the Effective Time (excluding any shares of Co. Common Stock held by Co., Harris or any of their respective wholly owned subsidiaries (other than shares of Co. Common Stock owned by a Co. benefit plan or held on behalf of third parties)) will be converted into, and become exchangeable for 1.30 (the "Exchange Ratio") shares of common stock, par value \$1.00 per share, of Harris (the "Harris Common Stock"). At the Effective Time, Co.'s common stockholders will own approximately 46%, and Harris common stockholders will own approximately 54%, of the outstanding shares of common stock of the combined company. The shares of Harris Common Stock to be issued in the Merger will be listed on the New York Stock Exchange ("NYSE"). No fractional shares of Harris Common Stock will be issued in the Merger, and holders of shares of Co. Common Stock will receive cash in lieu of any such fractional shares.

### LAMB WESTON HOLDINGS INC

**Earnings, 3 mos. to (Consol. - \$Millions):**

	08/26/18	08/27/17
Net Sales .....	915	818
Cost & expenses .....	762	680
Operating income .....	153	138
Equity earnings .....	(20)	(20)
Net before taxes .....	126	112
Income taxes .....	34	44
<b>Net income</b> .....	<b>111</b>	<b>88</b>
Earnings common share		
Primary .....	\$0.73	\$0.56
Fully Diluted .....	\$0.73	\$0.56
Common Shares:		
Full Diluted .....	147	147
Year-end .....	146	146

### Consolidated Balance Sheet Items, as of (\$Millions):

Assets:	2018
Cash & equivalents .....	151
Inventories .....	448
Current assets .....	985
Net property & equip. ....	1,468
Total assets .....	2,854
Liabilities:	
Current liabilities .....	518
Long-term debt .....	2,330
Stockholders' equity .....	(245)
Net current assets .....	467

### LEAGOLD MINING CORP

**Official Changes** On Oct. 10, 2018, Co. announced that Mr. Adriaan "Attie" Roux has been appointed to a newly created role of Chief Operating Officer ("COO") for an initial term of six months.

### LEXARIA BIOSCIENCE CORP

**New Subsidiary** On Oct. 10, 2018, Co. established Lexaria CanPharm Corp., a Canadian company focused on providing DehydraTECH technology. Also on Oct. 10, 2018, Co. established Lexaria Nicotine Corp., a U.S. company with a global license to provide DehydraTECH technology to the global nicotine and tobacco industries. Also on Oct. 10, 2018, Co. established Lexaria Hemp Corp., a U.S. company globally licensed to provide DehydraTECH to the rapidly growing hemp-based foods and supplements industries. Also on Oct. 10, 2018, Co. established Lexaria

Pharmaceutical Corp., a U.S. company globally empowered to license DehydraTECH to the large and diverse pharmaceutical sectors, including pain relief, vitamins, PDE5 inhibitors, hormone treatments, central nervous system conditions, and more.

### LEXARIA BIOSCIENCE CORP

**Private Placement** On Oct. 16, 2018, Co. announced that it has arranged a non-brokered private placement for gross proceeds of approximately US\$1,000,000. The financing is comprised of Units priced at US\$1.60 each. Each Unit shall consist of one common share of Co. (a "Share") and one Share purchase warrant (each Share purchase warrant, a "Warrant"). Each Warrant shall entitle the holder to acquire one common share at a price of US\$2.25 per Share for a period of 24 months following the closing of the financing. The net proceeds of the financing will be used to fund construction and development of Co.'s new Canadian-based laboratory; to accelerate Lexaria-developed R&D; and for general corporate purposes.

### LEXARIA BIOSCIENCE CORP

**US Patents Granted** On Oct. 18, 2018, Co. announced it has been granted two new US patents. The newly granted patent numbers 10,103,225 and 10,084,044 provide protection for compositions as well as methods for making the compositions, each of which include the use of both non-psychoactive cannabinoids such as CBD and also psychoactive cannabinoids such as THC.

### LINCOLN VENTURES LTD

**Debt Settlement** On Sept. 28, 2018, Co. announced that it intended to settle its debt in the aggregate amount of C\$1,937,154, by issuing 17,610,490 common shares of Lincoln (the "Shares") at C\$0.11 per Share, to its creditors (the "Debt Settlement"). The Debt Settlement is subject to acceptance by the TSX Venture Exchange. The Debt Settlement was comprised of the following amounts: (i) 5,430,936 Shares to settle C\$597,403 owed to the convertible debenture holders, of which C\$149,126 was owed to a director of Co.; (ii) 8,811,918 Shares to settle C\$969,311 owed to a director of Co., on account of cash advances made by him to Co.; (iii) 3,367,636 Shares to settle C\$370,440 owed to a company controlled by a director and officer of Co. As a result of the Debt Settlement, John Proust would own approximately 22% of the total issued and outstanding common shares of Co. The convertible debentures (the "Debentures") in the aggregate principal amount of C\$500,000 were issued to a total of six holders in two tranches, which closed on Mar. 23, 2016 and June 13, 2016. The Debentures bore interest at a rate of 8% per annum and expired on Sept. 6, 2018, at which time, C\$597,403 became due and payable.

### LOMIKO METALS INC

**Private Placement** On Sept. 27, 2018, Co. announced that it will raise C\$300,000 through the sale of 6,000,000 units at C\$0.05 per unit. Each unit will be comprised of one share and one share purchase warrant, with each warrant exercisable into one share at a price of C\$0.10 for a period of two years from closing date. A finder's fee may be paid in accordance with the policies of the TSX Venture Exchange. Proceeds will be used to complete further exploratory work at the La Loutre Property in the Refractory Zone in order to define a resource in compliance with 43-101, and for working capital. All securities will be subject to a four-month plus one day hold period from the closing. The issuance of the securities is subject to the final approval of the TSX Venture Exchange.

### LOMIKO METALS INC

**Private Placement** On Sept. 27, 2018, Co. announced that it has closed the 1st tranche of its private placement announced September 26, 2018 and would issue 5,061,038 units at C\$0.05 per unit. Each unit would be comprised of one share and one share purchase warrant, with each warrant exercisable at a price of C\$0.10 for a period of two years from closing. A finder's fee of cash 7% (\$11,413.63) and 7% in warrants (228,272) exercisable for two years at C\$0.06 has been agreed to be paid/issued. Proceeds would be used to complete further exploratory work at the La Loutre Property in the Refractory Zone in order to define a resource in compliance with 43-101, and for working capital.

### LOMIKO METALS INC

**Private Placement** On Oct. 4, 2018, Co. announced that it has closed the 2nd tranche of its private placement and would issue 5,890,000 units at C\$0.05 per unit for proceeds of C\$294,500. Each unit would be comprised of one share and one share purchase warrant, with each warrant exercisable at a price of C\$0.10 for a period of two years from closing. A finder's fee of cash 7% and 7% in warrants has been agreed to be paid/issued. Proceeds would be used for working capital. Due to overwhelming demand, Co. would be seeking approval to increase this financing for a 3rd tranche to raise an additional C\$450,000. In total Co. anticipates it would raise C\$1,000,000. The securities to be issued pursuant to the 2nd tranche would have a hold period expiring Feb. 5, 2019. The closing of the transaction, the issuance of the securities and

the payment of the finder's fee is subject to the final approval of the TSX Venture Exchange.

### LOTTOGOPHER HOLDINGS INC

**Merger Development** On Oct. 2, 2018, Co. announced that further to its press release of Aug. 30, 2018 Co. is pleased to announce it has entered into a definitive agreement (the "Definitive Agreement") as of Sept. 28, 2018 to combine its business (the "Proposed Transaction") with Bravio Technologies Limited ("Bravio"), a company that offer users access to a diversified portfolio of consumer entertainment products & services, combining digital entertainment expertise and consumer accessibility via some of. If the Proposed Transaction is completed as contemplated by the Definitive Agreement, Co. would acquire all of the issued and outstanding shares of Bravio in exchange for shares of Co., which would result in the shareholders of Bravio holding approximately 70% of the issued and outstanding shares of Co., calculated on a non-diluted basis, following the completion of the Proposed Transaction. The Definitive Agreement contemplates, among other things, that on or prior to October 28, 2018 Bravio will complete an equity financing with aggregate gross proceeds of no less than C\$1,500,000 (the "Bravio Financing") and that on or prior to the Effective Date Bravio will complete a brokered Public Placement with aggregate gross proceeds of no less than C\$7,500,000 (the "Public Placement" and/or the "RTO Round" and together with the Bravio Financing, the "Proposed Financing"). Bravio has agreed to invest part of the Bravio Financing into the growth of the FreeLotto business in anticipation of the combined operations. The Definitive Agreement also contains customary representations, warranties and additional customary covenants for transactions of this nature and provides that the Proposed Transaction is to be completed pursuant to a plan of arrangement (the "Arrangement"). To facilitate the Arrangement, among other things, Co. will incorporate a new wholly-owned subsidiary ("LottoGopher Subco"), will complete a 10:1 share consolidation (reducing the number of issued and outstanding Co. shares from 197,520,605 to approximately 19,752,061 Co. shares) and will create preferred shares of Co. ("Co.'s Pref Shares"). The purpose of the creation of Co.'s Pref Shares is to provide for a tax-efficient mechanism for pre-Proposed Transaction shareholders of Bravio to be issued one additional Co. Share for each whole Co. Pref Share in the event that in the 12-month period following the closing of the Proposed Transaction, Bravio achieves revenue of C\$500,000 in any one particular month. In the event that this revenue target is not met, Co.'s Pref Shares would be cancelled without any further action by the holder. Pursuant to the Arrangement, the following transactions shall occur sequentially on the closing date of the Proposed Transaction (the "Effective Date") in the following order: (1) LottoGopher Subco and Bravio will amalgamate under the provisions of the Business Corporations Act (British Columbia) (the "Amalgamation"). (2) Because of the Amalgamation, each of the issued and outstanding shares of Bravio (other than those held by dissenting Bravio shareholders, each of whom will be entitled to fair value) shall be exchanged for 0.457505011 Co. common shares and 0.027536918 Co.'s Pref Shares. (3) Each issued and outstanding share of LottoGopher Subco will be exchanged for one share of the amalgamated entity. Following the completion of the Arrangement, all outstanding Bravio options and common share purchase warrants will be exchanged for options or common share purchase warrant to acquire the applicable number of Co. shares in accordance with their terms. In addition, following the completion of the Arrangement, and subject to meeting the listing requirements of the Canadian Securities Exchange (the "CSE"), Co.'s shares will continue to be listed on the CSE.

### MACQUARIE INFRASTRUCTURE CORP

**Interest Sale Completed** On Oct. 12, 2018, Co.'s wholly-owned subsidiary, MIC Thermal Power Holdings, LLC ("Seller"), sold 100% of the equity interests of its wholly-owned subsidiary, Thermal Bayonne Holdings, LLC, which owned the Bayonne Energy Center power generation facility ("BEC") in Bayonne, NJ, to NHIP II Bayonne Holdings LLC ("Buyer") for \$900,000,000 in cash and net of debt assumed by the Buyer of \$243,500,000. Co. received cash proceeds of approximately \$649,700,000, net of purchase price adjustments and transaction costs, subject to post-closing adjustment based on working capital balances at the effective date.

### MARATHON PETROLEUM CORP.

**Merger Completed** On Oct. 1, 2018, Co.'s wholly-owned subsidiary, Mahi Inc. ("Merger Sub 1"), merged with and into Andeavor, with Andeavor surviving the first merger as a wholly-owned subsidiary of Co. (the "First Merger"), immediately following the First Merger, Andeavor merged with and into Co.'s wholly-owned subsidiary, Mahi LLC (n/k/a Andeavor LLC) ("Merger Sub 2"), with Merger Sub 2 surviving the second merger (the "Surviving Company") as a wholly-owned subsidiary of Co. (the "Second



Merger" and, together with the First Merger, the "Merger"). As the result of the merger, stockholders of Andeavor had the option to elect to receive, for each share of Andeavor common stock held by them of record as of immediately prior to the effective time of the First Merger (the "Effective Time") (except for excluded shares as more particularly set forth in the Merger Agreement): (1) 1.87 shares of Co. common stock, with cash in lieu of any fractional share of Co. common stock (the "Stock Consideration"); or (2) \$152.27 in cash (the "Cash Consideration"). In addition, equity awards outstanding under Andeavor's equity plans ceased to represent equity awards denominated in shares of Andeavor's common stock and were converted into the right to receive shares of Co. common stock in an amount equal to the product of the number of shares of Andeavor common stock subject to such Andeavor award immediately prior to the Effective Time multiplied by the exchange ratio, with performance-vesting awards converted into time-vesting awards based on the greater of target and actual performance; provided, however, that certain equity awards held by non-employee directors were converted into the right to receive the cash merger consideration. Based on the preliminary prorationing, Co. would pay approximately \$3,500,000,000 in cash and issue 240,000,000 shares of Co. common stock to former holders of Andeavor in connection with the Merger. The final prorationing and the final calculation of the number of shares of Co. common stock issued and the final cash consideration paid in connection with the Merger would be made post-closing after the expiration of the notice of guaranteed delivery period applicable to the cash/stock election.

**MARGAUX RESOURCES LTD**

**Option Agreement Terminated** On Oct. 4, 2018, Co. has elected to terminate the option agreement on the Jersey-Emerald property in southern British Columbia. Co. entered into the option agreement with Apex Resources Inc. ("Apex") in 2013. The ongoing monthly option payments to Apex of C\$50,000 (which would increase to C\$100,000 monthly payments on Jan. 1, 2019 until a total of C\$4,020,000 has been paid to Apex) were determined by Co.'s board of directors to be unjustifiable in light of market conditions and metal prices, and no longer in the best interest of Co.'s shareholders. Going forward, Co. would continue gold and zinc exploration at targets identified on properties that have been amassed in the Salmo area, outside of the originally optioned Jersey-Emerald property.

**MARGAUX RESOURCES LTD**

**Private Placement** On Oct. 16, 2018, Co. announced that further to its press release dated Sept. 20, 2018, and subject to receiving final regulatory approvals, it has closed the first tranche of its non-brokered private placement (the "Offering") by issuing: (1) 7,033,100 units ("Units") of Co. at a price of C\$0.08; and (2) 2,379,566 common shares of Co. issued on a "CEE flow-through" basis pursuant to the Income Tax Act (Canada) ("Flow-Through Shares") at a price of C\$0.10 per Flow-Through Share, for aggregate gross proceeds of C\$800,605. Each Unit consisted of one Common Share and one Common Share purchase warrant ("Warrant"). Each Warrant entitles the holder to acquire one Common Share (each a "Warrant Share") at an exercise price of C\$0.15 per Warrant Share until 4:30 pm (Calgary time) on that date that is 24 months from the issuance closing date, (the "Expiry Time") subject to accelerated expiry, if the 20-day Volume Weighted Average Price of the Common Shares on the TSX Venture Exchange exceeds C\$0.20 per share. The securities issued pursuant to the Offering are subject to a four month hold period under applicable securities laws. In connection with the Offering, certain finders may receive a cash fee and/or non-transferable finder Warrants. As previously announced, the proceeds of the Offering will be used to pursue Co.'s ongoing exploration and drilling programs and for general working capital.

**MARLIN GOLD MINING LTD (NWB)**

**Special Meeting of Shareholders** On Oct. 3, 2018, Co. announced that a Special Meeting of Shareholders will be held at 1:00 p.m. (Pacific time) on Oct. 30, 2018, at the offices of McMillan LLP, Suite 1500-1055 West Georgia Street, Vancouver, British Columbia V6E 4N7.

**MCCORMICK & CO INC**

**Earnings, 9 mos. to Aug 31**(Consol. - \$000):

	2018	2017
Net Sales .....	3,909,700	3,343,200
Cost & expenses .....	3,301,300	2,907,700
Operating income .....	608,400	435,500
Interest expense .....	130,700	50,900
Other income (expense), net .....	4,700	(12,900)
Equity earnings .....	(23,900)	(23,600)
Net before taxes .....	482,400	371,700
Income taxes .....	(213,100)	93,600
<b>Net income</b> .....	<b>719,400</b>	<b>301,700</b>

Earnings common share		
Primary .....	\$5.47	\$2.40
Fully Diluted .....	\$5.41	\$2.37
Common Shares:		
Full Diluted .....	133,000	127,200
Year-end .....	131,665	130,998

**MEDMEN ENTERPRISES INC**

**Acquisition Development** On Oct. 2, 2018, Co. announced that it has signed a definitive agreement (the "Agreement") with WhiteStar Solutions LLC ("WhiteStar") to acquire control of Monarch, a Scottsdale, Arizona-based licensed medical cannabis license holder with dispensary, cultivation and processing operations through the acquisition of Omaha Management Services, LLC. In addition, Co. will acquire from WhiteStar their exclusive co-manufacturing and licensing agreements with Kiva, Mirth Provisions and HUXTON for the state of Arizona. As consideration for the acquisition, Co. will pay approximately 80% in stock and 20% in cash. The stock consideration will be satisfied by way of issuance of shares of Co. The transaction is expected to close within 90 days and is subject to customary closing conditions.

**MEDMEN ENTERPRISES INC**

**Acquisition Development** On Oct. 3, 2018, Co. announced that it has signed a definitive agreement (the "Agreement") to acquire Seven Point, a licensed medical cannabis dispensary located in the historic Chicago suburb of Oak Park, IL. As consideration for the acquisition, Co. will pay a combination of cash at closing, deferred cash and shares of Co., an amount not deemed material. The transaction is expected to close within 90 days and is subject to customary closing conditions, including state approval.

**MEDMEN ENTERPRISES INC**

**Acquisition Development** On Oct. 10, 2018, Co. announced that it has signed a definitive agreement (the "Agreement") to acquire a licensed dispensary from Berkeley Patients Group ("BPG") in Emeryville, CA. As a result of the transaction, Co. will have one of only two adult-use licenses issued in the City of Emeryville, just outside San Francisco. The dispensary is located in a young professional hub of the East Bay, between Oakland and Berkeley. The City of Emeryville is home to the national headquarters of numerous corporations including Pixar Animation Studios, Peet's Coffee & Tea, Jamba Juice and Cliff Bar. The store is expected to open in 2019 and will be located at 3996 San Pablo Avenue, across the street from the Bay Street Emeryville Shopping Center, which features more than 50 businesses with over 450,000 square feet of retail space. As consideration for the acquisition, Co. will pay a combination of cash at closing and shares of Co. in an undisclosed amount.

**MEDMEN ENTERPRISES INC**

**Acquisition Development** On Oct. 11, 2018, Co. and Chicago-based PharmaCann LLC ("PharmaCann"), a medical cannabis provider in the U.S., announced that both companies have signed a binding letter of intent (the "Agreement") for Co. to acquire PharmaCann in an all-stock transaction valued at C\$682,000,000. The resulting pro-forma company (including pending acquisitions by Co.) will have a portfolio of cannabis licenses in 12 states that will permit the combined company to operate 79 cannabis facilities. The combined company will operate in 12 states, which comprise a total estimated addressable market, as of 2030, of approximately C\$40,000,000,000 according to Cowen Group. Through the transaction, Co. will add licenses in Illinois, New York, Pennsylvania, Maryland, Massachusetts, Ohio, Virginia and Michigan. Based on the closing price of Co.'s Class B Subordinate Voting Shares as of Oct. 9, 2018, the total transaction is valued at C\$682,000,000 and will be satisfied by the issuance of Class B Subordinated Voting Shares of Co. Under the terms of the Agreement, PharmaCann holders will own approximately 25% of the fully-diluted shares of Co. upon closing and will be subject to lock up agreements for a period of 6-12 months. The specific transaction structure is subject to ongoing tax, financial, and regulatory advice. The transaction is subject to regulatory approvals by various local and state authorities in each of the markets where PharmaCann's assets and licenses are held, all debt of PharmaCann being repaid and other customary closing conditions. The letter of intent is fully binding and subject to contractual obligation.

**MEDMEN ENTERPRISES INC**

**Financing Development** On Oct. 1, 2018, Co. announced that it has closed a C\$93,822,023 (US\$73,275,000) senior secured term loan facility (the "Facility") with funds managed by Hankey Capital and with an affiliate of Stable Road Capital as the biggest loan participant. The principal amount under the Facility will accrue interest at a rate of 7.5% per annum, paid monthly, with a maturity date of 24 months following the date of closing on Oct. 1, 2018. The Facility will be used for acquisitions, capital expenditures and general corporate purposes. The Facility comes

on the heels of a recent bought deal that raised C\$86,000,000 (US\$67,000,000). Co. may repay the balance of the Facility at any time and from time to time, in whole or in part, with a prepayment penalty of 1% of the outstanding principal amount repaid if repaid before Dec. 31, 2019. Additionally, an affiliate of Co. has issued to the lenders 8,105,642 warrants, each being exercisable for one Class B Common Share of such company at a purchase price per share of C\$6.37 (US\$4.97) for a period of 30 months ("Lender Warrants"). Such Class B Common Shares are redeemable in accordance with their terms for Class B Subordinate Voting Shares of Co.

**MEDMEN ENTERPRISES INC**

**Financing Development** On Oct. 4, 2018, Co. announced that it has closed an additional tranche of its previously announced senior secured term loan (the "Facility") with funds managed by Hankey Capital and an affiliate of Stable Road Capital (the "Lenders"). Pursuant to the terms of the Facility, the principal amount of the loan has been increased by C\$5,661,920 to C\$99,952,190. The principal amount under the Facility would accrue interest at a rate of 7.5% per annum, paid monthly, with a maturity date of 24 months following the date of closing. The proceeds from the Facility will be used for acquisitions, capital expenditures and other corporate expenses. In connection with the increased principal under the Facility, an affiliate of Co. has issued to the Lenders an additional 511,628 warrants, each being exercisable for one Class B Common Share of such company at a purchase price per share of C\$6.09 (US\$4.73) for a period of 30 months ("Lender Warrants"). Such Class B Common Shares are redeemable in accordance with their terms for Class B Subordinate Voting Shares of Co. In addition to providing a portion of the Facility, Stable Road Capital is providing advisory services to Co. Advisory services include introducing Co. to brands and various service providers, advice on the Facility and providing advice with respect to Co.'s planned structured sale of real estate assets. For its advisory services, an affiliate of Co. has issued to Stable Road Capital 8,105,642 warrants at a purchase price per share of C\$6.37 (US\$4.97) and 511,628 warrants at a purchase price per share of C\$6.09 (US\$4.73) each being exercisable for one Class B Common Share of such company for a period of 30 months.

**MEDMEN ENTERPRISES INC**

**Interest Sale Development** On Oct. 18, 2018, Co. announced that it has reached agreement to sell a significant portion of its real estate assets to the newly formed Treehouse Real Estate Investment Trust ("Treehouse"), a real estate investment vehicle that capitalizes on the cannabis industry's continued growth. The initial transaction includes three properties and is expected to generate approximately C\$12,500,000 of proceeds to Co. after repayment of debt. Additional real estate assets in Co.'s portfolio are expected to be sold to Treehouse over the next 12 months. The properties sold to Treehouse will be leased backed to Co. or its subsidiaries at market rates under long-term leases. The three initial properties included in the transaction are: (1) MedMen Abbot Kinney the only cannabis store in what GQ calls the "Coolest Block in America," 1308-1312 Abbot Kinney Blvd., Venice, CA; (2) MedMen Beverly Hills the store is in a bustling shopping district adjacent to the city of Beverly Hills, 106-110 S. Robertson Blvd., Los Angeles, CA; and (3) MedMen Downtown Las Vegas Co.'s first branded store in Las Vegas in the heart of the city's Arts District and near the Fremont Street Experience, 823 S. 3rd Street, Las Vegas, NV.

**MEDMEN ENTERPRISES INC**

**Offering** On Sept. 27, 2018, Co. announced that it has completed its previously-announced bought deal financing (the "Offering") of 15,681,818 units (the "Units") at a price of C\$5.50 per Unit (the "Issue Price"), which included the exercise in full by the Underwriters of their over-allotment option, for aggregate gross proceeds of approximately C\$86,250,000. The Offering was conducted by way of a short form prospectus through a syndicate of underwriters led by Eight Capital and Cormark Securities Inc., as co-lead underwriters, and including GMP Securities L.P. (collectively, the "Underwriters"). Each Unit consisted of one Class B Subordinate Voting Share in the capital of Co. and one-half of one share purchase warrant of Co. (each whole share purchase warrant, a "Warrant"). Each Warrant entitled the holder thereof to acquire, subject to adjustment in certain circumstances, one Class B Subordinate Voting Share in the capital of Co. at an exercise price of C\$6.87 for a period of 36 months following the closing of the Offering. Co. has received approval from the Canadian Securities Exchange (the "CSE") to list the Warrants issued pursuant to the Offering. The Warrants were expected to commence trading under the ticker symbol "MMEN.WT" on the date hereof. The net proceeds from the Offering would be used for expansion of Co.'s retail network, development of cultivation and production facilities, to fund operating cash flow and for general corporate

and other working capital purposes.

#### MEDMEN ENTERPRISES INC

**Official Changes** On Oct. 9, 2018, Co. announced the appointment of Mr. Ben Cook as its new chief operating officer.

#### MESABI TRUST

**Earnings, 6 mos. to Jul 31**(Consol. – \$):

	2018	2017
Total revenues	25,835,999	19,004,418
Cost & expenses	648,696	535,539
<b>Net income</b>	<b>25,187,303</b>	<b>18,468,879</b>
Earnings common share		
Primary	\$1.92	\$1.26
Common Shares:		
Year-end	13,120,010	13,120,010

#### MOODY'S CORP.

**Merger Completed** On Oct. 15, 2018, Co.'s wholly-owned subsidiary, Moody's Analytics Maryland Corp. ("Merger Sub"), merged with and into Reis, Inc. ("Reis"), with Reis continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, each Reis common stock, par value \$0.02 per share, were converted to the right to received \$23.00 per Share, net to the holder in cash, without interest and less any applicable withholding taxes. Each Share not purchased in the Offer (other than Shares held by Reis, Co. or any of their respective subsidiaries) was automatically canceled and converted into the right to receive an amount in cash equal to the Offer Price. The aggregate consideration paid by Merger Sub in the Offer and Merger and the related payments for options and restricted stock units was approximately \$278,000,000, without giving effect to related transaction fees and expenses.

#### MOVADO GROUP, INC.

**Acquisition Completed** On Oct. 1, 2018, Co. acquired all the outstanding equity interests of MVMT Watches Inc., the owner of MVMT ("MVMT"), a global aspirational lifestyle brand, from Atomic NewCo, Inc. ("NewCo"), the Jacob Kassan Revocable Trust, u/a/d March 28, 2017, a revocable trust (the "Kassan Revocable Trust"), the Jacob Kassan 2017 Annuity Trust, u/a/d March 28, 2017, an annuity trust (the "Kassan Annuity Trust"), the Kramer LaPlante Revocable Trust, u/a/d March 28, 2017, a revocable trust (the "LaPlante Revocable Trust"), the Kramer LaPlante 2017 Annuity Trust, u/a/d March 28, 2017, an annuity trust (the "LaPlante Annuity Trust" and, together with the Kassan Revocable Trust, the Kassan Annuity Trust, the LaPlante Revocable Trust and Newco, the "Sellers"), and Jacob Michael Kassan and Kramer Craig LaPlante for purposes of specified provisions in the Purchase Agreement, for an initial payment of \$100,000,000, subject to adjustments for cash, debt and working capital, and up to an additional \$100,000,000 in earnout payments. \$4,100,000 of the initial purchase price, together with MVMT's cash on hand of \$1,100,000, was used to repay MVMT's existing debt of approximately \$5,300,000 at closing. In addition, \$7,200,000 of the initial purchase price was deposited into escrow accounts and expense funds established to address (i) the Sellers' obligations for breaches of representations and warranties in the Purchase Agreement to the extent not covered by the buyer-side representation and warranty insurance policy procured in the transaction, (ii) the satisfaction of certain matters related to MVMT's business and (iii) expenses to be incurred by the Sellers' Representative in connection with the performance of its obligations under the Purchase Agreement. An additional \$1,000,000 of the initial purchase price was deposited into an escrow account established to address possible purchase price adjustments in respect of any variations in closing date working capital and other items relative to the estimates thereof used as closing. In connection with the Acquisition, all outstanding options of MVMT (whether vested or unvested) have been cancelled and converted into the right to receive the cash consideration payable to holders of equity interests of MVMT (less the exercise price applicable to such options), including any post-closing adjustments and earnout payments, subject to continued vesting terms in the case of unvested options and continued employment in the case of the earnout payments. MVMT has also granted transaction bonuses to MVMT employees, which was being paid from the proceeds otherwise payable to the Sellers and holders of options, and structured as either one-time cash bonuses or in a manner similar to the payments to option holders, including vesting and continued employment terms. Approximately \$2,200,000 was held back from the initial purchase price to account for future payments to be made to MVMT employees related to certain such outstanding and unvested options and transaction bonuses. To the extent that any of such \$2,200,000 is forfeited due to the failure of any employee to satisfy the applicable vesting or continued employment terms, such forfeited amount would be reallocated to the Sellers and the remaining option holders and transaction bonus recipients.

#### MR AMAZING LOANS CORP

**New Auditor** On Sept. 25, 2018, Co. appointed Berkover LLC as its new independent registered public accounting firm.

#### NAUTILUS MINERALS INC

**Financing Development** On Sept. 27, 2018, Co. announced that it has received a loan from Deep Sea Mining Finance Ltd. (the "Lender") in the principal amount of US\$300,000 under the previously announced loan agreement (the "Loan Agreement") between Co., two of its subsidiaries and the Lender which provided for a secured structured credit facility of up to US\$34,000,000. Pursuant to the Loan Agreement, Co. has issued to the Lender an additional 1,288,660 warrants of Co. in connection with the US\$300,000 loan. Each such warrant entitles the Lender to purchase one common share of Co. at a price of C\$0.17 for a period of five years from the date of issuance of the warrant. As of Sept. 27, 2018, Co. has issued a total of 65,184,704 share purchase warrants to the Lender in connection with loans totaling US\$15,175,000. Pursuant to the Loan Agreement, share purchase warrants were issued on the basis of one warrant for each US\$0.2328 of principal amount of loan advanced. Co. may draw loans under the Loan Agreement on a monthly basis, which shall bear interest at 8% per annum, payable bi-annually in arrears. Advances of loans are subject to, among other things, the Lender's ongoing review and approval of Co.'s monthly operational budget. All loans have a maturity date of Jan. 8, 2019. Co. would be entitled to pre-pay, in whole but not in part, the loans at any time prior to maturity, by paying 108% of the outstanding principal of the loans plus accrued and unpaid interest. The loans are being provided to fund Co.'s working capital requirements and enable Co. to continue the advancement of the Solwara 1 Project while Co. seeks, with the assistance of its financial advisors, the remaining project financing of up to approximately US\$350,000,000 required to complete the development of the Solwara 1 Project.

#### NAUTILUS MINERALS INC

**Financing Development** On Oct. 16, 2018, Co. announced that it has received a loan from Deep Sea Mining Finance Ltd. (the "Lender") in the principal amount of US\$770,000 under the previously announced loan agreement (the "Loan Agreement") between Co., two of its subsidiaries and the Lender which provides for a secured structured credit facility of up to US\$34,000,000. Pursuant to the Loan Agreement, Co. has issued to the Lender an additional 3,307,560 warrants of Co. in connection with the US\$770,000 loan. Each such warrant entitles the Lender to purchase one common share of Co. at a price of C\$0.17 for a period of five years from the date of issuance of the warrant. As of Oct. 16, 2018, Co. has issued a total of 68,492,264 share purchase warrants to the Lender in connection with loans totaling US\$15,945,000. Pursuant to the Loan Agreement, share purchase warrants are issued on the basis of one warrant for each US\$0.2328 of principal amount of loan advanced. Co. may draw loans under the Loan Agreement on a monthly basis, which shall bear interest at 8% per annum, payable bi-annually in arrears. Advances of loans are subject to, among other things, the Lender's ongoing review and approval of Co.'s monthly operational budget. All loans have a maturity date of Jan. 8, 2019. Co. will be entitled to pre-pay, in whole but not in part, the loans at any time prior to maturity, by paying 108% of the outstanding principal of the loans plus accrued and unpaid interest. The loans are being provided to fund Co.'s working capital requirements and enable Co. to continue the advancement of the Solwara 1 Project while Co. seeks, with the assistance of its financial advisors, the remaining project financing of up to approximately US\$350,000,000 required to complete the development of the Solwara 1 Project.

#### NAVIDEA BIOPHARMACEUTICALS INC

**Trading Suspension Development** On Oct. 9, 2018, Co.'s board of directors resolved to voluntarily delist its common stock from The Tel Aviv Stock Exchange Ltd. ("TASE") in order to reduce the duplicative administrative requirements and costs associated with maintaining dual listing on the TASE and the NYSE American. Under applicable Israeli law, the delisting of Co.'s common stock from trading on the TASE is expected to become effective approximately 90 days following the delisting request. Until such time, Co.'s common stock will continue to be traded on the TASE.

#### NAVISTAR INTERNATIONAL CORP.

**Earnings, 9 mos. to Jul 31**(Consol. – \$000):

	2018	2017
Total revenues	6,933,000	5,972,000
Cost & expenses	6,736,000	6,056,000
Operating income	197,000	(78,000)
Other income (expense), net		6,000
Net before taxes	197,000	(78,000)
Income taxes	25,000	10,000
Income contin. oper.	172,000	(88,000)

<b>Net income</b>	172,000	(87,000)
Earnings common share		
Primary	\$1.54	\$(1.15)
Fully Diluted	\$1.53	\$(1.15)
Common Shares:		
Full Diluted	99,600	91,100
Year-end	98,900	98,200

#### NEVADA CLEAN MAGNESIUM INC

**Official Changes** On Oct. 11, 2018, Co. announced the appointment of Mr. Sam Ataya to the Board of Directors and to the position of Chief Executive Officer for Co., replacing Mr. Edward Lee who became the Executive Chairman of the Board.

#### NEVADA CLEAN MAGNESIUM INC

**Official Changes** On Oct. 18, 2018, Co. announced the appointment of Mr. Michael Pickholz to the board of directors as director at large.

#### NEVADA CLEAN MAGNESIUM INC

**Private Placement** On Oct. 1, 2018, Co. announced that it has increased its non-brokered private placement (the "Offering") originally announced Sept. 14, to C\$450,000. The terms of the Offering of units ("Units") will remain the same. The Offering is subject to TSX Venture Exchange ("TSXV") final acceptance. The Offering is for gross proceeds of up to C\$450,000. The Offering is not subject to any minimum aggregate subscription. Each Unit will consist of one Common Share at C\$0.05 in the capital of Nevada Clean Magnesium (the "Common Shares") and one Common Share Purchase Warrant (the "Warrants"). Each Warrant will be exercisable into one Common Share for a period of two years at a price of C\$0.08/share. The securities issued in connection with the Offering will be subject to a hold period expiring four months and one day from the date of issuance of the securities. The completion of the private placement and payment of any commission and fees remains subject to the receipt of all necessary approvals, including the approval of the TSX Venture Exchange. Proceeds from the Offering will be used for working capital.

#### NEVADA CLEAN MAGNESIUM INC

**Private Placement** On Oct. 4, 2018, Co. announced that it has closed the first tranche of its non-brokered private placement (the "Offering") previously announced Sept. 14, 2018 for gross proceeds of C\$410,000 comprising 8,200,000 Units (the "Unit") at a price of C\$0.05 per Unit. Each Unit would consist of one Common Share at \$0.05 in the capital of Co. (the "Common Shares") and one Common Share Purchase Warrant (the "Warrants"). Each Warrant would be exercisable into one Common Share for a period of two years at a price of C\$0.08/share. Finder's fees of C\$800 in cash and 16,000 broker's warrants would be payable with this tranche of the Offering. The broker warrants are exercisable for a period of two years at an exercise price of C\$0.08.

#### NEVADA CLEAN MAGNESIUM INC

**Shares Issued for Corporate Services** On Oct. 4, 2018, Co. announced that it has issued 50,000 shares to Lodestar Management Group, LLC. ("Lodestar") for the completion of their corporate services agreement for the month of Sept. 2018. The term of the contract is for one year retroactively commencing Jan. 1, 2018. Co. has agreed to compensate Lodestar in the amount of C\$2,500 per month by arrangement of the issuance of shares. The number of shares issued would be based on the share price on the day of issuance that is not lower than the C\$0.05 per share minimum requirement, and will not exceed C\$2,500 in value. The shares would be issued on the last working day of each month for a period of twelve (12) months. The issuance of these shares has received final approval by the TSX Venture Exchange.

#### NEVADA GOLD & CASINOS, INC.

**Earnings, 3 mos. to Jul 31**(Consol. – \$):

	2018	2017
Total revenues	14,880,169	15,001,930
Cost & expenses	14,532,703	14,403,044
Operating income	217,027	260,948
Interest income	8,438	12,465
Other income (expense), net	4,189	(3,965)
Net before taxes	109,801	108,933
Income taxes	24,207	35,918
Income contin. oper.	85,594	73,015
<b>Net income</b>	<b>(51,844)</b>	<b>124,002</b>
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	17,179,923	17,784,914
Year-end	16,848,182	

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	8,423,498
Current assets	26,389,202
Net property & equip.	3,215,451
Total assets	47,648,667
Liabilities:	
Current liabilities	6,027,675
Long-term debt	6,817,794
Stockholders' equity	34,180,876
Net current assets	20,361,527

**NEW YORK & COMPANY INC****Earnings, 6 mos. to (Consol. - \$000):**

	08/04/18	07/29/17
Net Sales	435,199	433,973
Cost & expenses	428,667	432,669
Operating income	6,532	1,304
Interest income	485	134
Interest expense	290	651
Other income (expense), net	(239)	
Net before taxes	6,488	787
Income taxes	335	211
<b>Net income</b>	<b>6,153</b>	<b>576</b>
Earnings common share		
Primary	\$0.10	\$0.01
Fully Diluted	\$0.09	\$0.01
Common Shares:		
Full Diluted	65,824	63,713
Year-end	64,440	64,282

**NIKE INC****Earnings, 3 mos. to Aug 31 (Consol. - \$000):**

	2018	2017
Total revenues	9,948,000	9,070,000
Cost & expenses	8,678,000	7,998,000
Operating income	1,270,000	1,072,000
Net before taxes	1,270,000	1,072,000
Income taxes	178,000	122,000
<b>Net income</b>	<b>1,092,000</b>	<b>950,000</b>
Earnings common share		
Primary	\$0.69	\$0.58
Fully Diluted	\$0.67	\$0.57
Common Shares:		
Full Diluted	1,634,400	1,676,900
Year-end	1,589,000	1,637,000

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2018
Cash & equivalents	3,282,000
Inventories	5,227,000
Current assets	15,501,000
Net property & equip.	4,487,000
Total assets	22,483,000
Liabilities:	
Current liabilities	6,708,000
Long-term debt	3,467,000
Stockholders' equity	8,992,000
Net current assets	8,793,000

**NORTHERN OIL & GAS INC (MN)**

**Acquisition Completed** On Oct. 1, 2018, Co. acquired certain oil and gas properties and interests from WR Operating LLC, consisting of approximately 27.2 net producing wells and 5.9 net wells in progress, as well as approximately 10,633 net acres in North Dakota, which Co. estimated would generate approximately 51.9 net undrilled locations, for approximately \$114,800,000 in cash and 51,476,961 shares of Co.'s common stock, par value \$0.001 per share.

**NORTHERN VERTEX MINING CORP**

**Financing Development** On Oct. 15, 2018, Co. announced that it has agreed with Sprott Private Resource Lending (Collector), LP ("Sprott") to extend the maturity date of its US\$20,000,000 facility (the "Sprott Facility") which was used to fund the development of Co.'s 100% owned Moss Mine in north-west Arizona. The Moss Mine declared commercial production on Sept. 1, 2018. The maturity date of the Sprott Facility has been extended for an additional 13 months to Dec. 31, 2020. On Nov. 30, 2018, Co. would commence making principal repayments of US\$500,000. As part of the amendment Co. would, subject to the acceptance of the TSX Venture Exchange (the "Exchange"), issue to Sprott 1,250,000 common shares of Co., which would be subject to a four month hold period pursuant to applicable Canadian securities laws. As part of the extension, Co. will amend the gold call options issued to Sprott to a new strike price of US\$1,200 from US\$1,275, with the number of ounces remaining unchanged.

**NORTHERN VERTEX MINING CORP**

**Private Placement** On Oct. 15, 2018, Co. announced that it will issue approximately 21,666,667 Units ("each Unit") at a purchase price of C\$0.30 per Unit. Each Unit issued in the Private Placement will consist of one common share of Co. (a "Common Share") and one-half of one transferable Common Share purchase warrant (each whole warrant, a "Warrant"). Each whole Warrant will entitle the holder to acquire one Common Share at an exercise price of C\$0.45 for a period of 24 months from the closing date of the Private Placement. Finders' fees within Exchange policy guidelines may be paid in cash or Common Shares in connection with the Private Placement to arms' length finders. Co. intended to use the net proceeds of the Private Placement to fund ongoing operations at the Moss Mine and for general working capital purposes including the advancement of accretive growth opportunities. All securities to be issued pursuant to the Private Placement will be subject to a four month hold period from the closing date under applicable securities laws in Canada. The Private Placement is subject to Exchange acceptance.

**NORTHWEST NATURAL HOLDING CO**

**Restructuring** On Oct. 1, 2018, Northwest Natural Gas Co was reorganized into 1 share of Co. for each of common share they held.

**NRC GROUP HOLDINGS CORP**

**Acquisition Completed** On Oct. 17, 2018, Co. acquired all the issued and outstanding membership interests of NRC Group Holdings, LLC ("NRC Group"), a global provider of comprehensive environmental, compliance and waste management services, from JFL-NRC-SES Partners, LLC ("JFL Partners"), an affiliate of J.F. Lehman & Company ("JFLCO"), a middle-market private equity firm focused exclusively on the aerospace, defense, maritime, government and environmental sectors, for total purchase price of \$394,700,000 paid to JFL Partners in a combination of cash (\$170,900,000) and in shares of Co.'s common stock (21,873,680 shares valued at a total of \$223,700,000). In connection with the closing of the Business Combination (the "Closing"), NRC Group became a wholly-owned subsidiary of Co. and Co. changed its name from Hennessy Capital Acquisition Corp. III to NRC Group Holdings Corp.

**NRC GROUP HOLDINGS CORP**

**New Name** On Oct. 18, 2018, Co. changed its name from Hennessy Capital Acquisition Corp III to NRC Group Holdings Corp.

**OMNICOM GROUP, INC.****Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

	2018	2017
Total revenues	11,203,500	11,097,100
Cost & expenses	9,494,500	9,427,300
Operating income	1,506,300	1,457,400
Interest income	42,000	38,000
Interest expense	198,100	187,000
Equity earnings	(3,600)	(2,700)
Net before taxes	1,350,200	1,308,400
Income taxes	343,000	406,700
<b>Net income</b>	<b>1,010,800</b>	<b>904,400</b>
Balance for common	927,100	832,600
Earnings common share		
Primary	\$4.08	\$3.58
Fully Diluted	\$4.06	\$3.55
Common Shares:		
Full Diluted	228,500	234,400
Year-end	224,106	230,533

**OMNOVA SOLUTIONS INC****Earnings, 9 mos. to Aug 31 (Consol. - \$000):**

	2018	2017
Net Sales	578,500	596,800
Cost & expenses	542,800	564,000
Deprec., depl. & amort.	22,300	20,700
Operating income	13,400	12,100
Net before taxes	13,400	12,100
Income taxes	(300)	7,000
<b>Net income</b>	<b>13,700</b>	<b>5,100</b>
Earnings common share		
Primary	\$0.31	\$0.12
Fully Diluted	\$0.31	\$0.11
Common Shares:		
Full Diluted	44,800	44,700
Year-end	44,900	44,800

**OOMA INC****Earnings, 6 mos. to Jul 31 (Consol. - \$000):**

	2018	2017
Total revenues	61,903	55,765

Cost & expenses	69,998	63,055
Operating income	(8,095)	(7,290)
Other income (expense), net	375	275
Net before taxes	(7,720)	(7,015)
Income taxes	(131)	
<b>Net income</b>	<b>(7,589)</b>	<b>(7,015)</b>
Earnings common share		
Primary	\$(0.39)	\$(0.38)
Fully Diluted	\$(0.39)	\$(0.38)
Common Shares:		
Full Diluted	19,500	18,246
Year-end	19,800	18,462

**OSISKO MINING INC**

**Acquisition Completed** On Oct. 19, 2018, Co. acquired all the issued and outstanding common shares of Beaufield Resources Inc. ("Beaufield") which it does not already owned, by way of a statutory plan of arrangement under the provisions of the Canada Business Corporations Act. As the result, each former shareholder of Beaufield were entitled to receive 0.0482 of a common share of Co. (each whole share, a "Co. Share") in exchange for each common share of Beaufield (each whole share, a "Beaufield Share") held immediately prior to the effective time of the Arrangement (the "Arrangement Consideration"). Further, under the Arrangement, holders of options and warrants to acquire Beaufield Shares outstanding immediately prior to the effective time of the Arrangement received replacement options and warrants, respectively, entitling the holders thereof to receive Co. Shares, based on the terms of such options and warrants of Beaufield, as adjusted by the plan of arrangement.

**OXFORD INDUSTRIES, INC.****Earnings, 6 mos. to (Consol. - \$000):**

	08/04/18	07/29/17
Net Sales	575,269	557,072
Cost & expenses	510,383	490,711
Operating income	64,886	66,361
Net before taxes	63,503	64,689
Income taxes	15,752	24,803
<b>Net income</b>	<b>47,751</b>	<b>39,886</b>
Earnings common share		
Primary	\$2.87	\$2.41
Fully Diluted	\$2.84	\$2.39
Common Shares:		
Full Diluted	16,804	16,698
Year-end	16,951	16,827

**PALATIN TECHNOLOGIES INC****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
			(revised)
License & contract revenues	67,134,758	44,723,827	...
Research & development expenses	32,566,217	45,683,174	43,071,051
General & administrative expenses	8,641,976	9,610,147	6,179,084
Total operating expenses	41,208,193	55,293,321	49,250,135
Income (loss) from operations	25,926,565	(10,569,494)	(49,250,135)
Investment income	310,663	26,270	50,226
Interest expense	1,452,014	2,288,309	2,513,027
Total other income (expense), net	(1,141,351)	(2,262,039)	(2,462,801)
Income (loss) before income taxes	24,785,214	(12,831,533)	(51,712,936)
Income tax expense (benefit)	82,500	500,000	...
<b>Net income (loss)</b>	<b>24,702,714</b>	<b>(13,331,533)</b>	<b>(51,712,936)</b>
Weighted average shares outstanding			
- basic	198,101,060	184,087,719	156,553,534
Weighted average shares outstanding - diluted	207,007,558	184,087,719	156,553,534
Year end shares outstanding	200,554,205	160,515,361	68,568,055
Net income (loss) per share - basic	\$0.12	\$(0.07)	\$(0.33)
Net income (loss) per share - diluted	\$0.12	\$(0.07)	\$(0.33)

Number of full time employees.....<sup>①</sup>19<sup>②</sup>  
 Number of common stockholders.....<sup>③</sup>143<sup>④</sup>151<sup>⑤</sup>105<sup>⑥</sup>

**PALO ALTO NETWORKS, INC**  
**Annual Report**  
**Consolidated Income Statement, Years Ended Jul. 31**  
**(\$000):**

<sup>①</sup> Shares increased due to the effect of stock-based compensation, sale of common stock, warrant exercises and option exercises; <sup>②</sup> Shares increased due to the effect of stock-based compensation, sale of common stock units, withholding taxes related to restricted stock units and warrant exercises; <sup>③</sup> Shares increased due to the effect of issuance for stock-based compensation, warrant exercises, and Series A convertible preferred stock conversion; <sup>④</sup> As of September 11, 2018; <sup>⑤</sup> As of September 21, 2017; <sup>⑥</sup> As of September 16, 2016; <sup>⑦</sup> Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):		
	2018	2017
Cash & cash equivalents	38,000,171	40,200,324
Available-for-sale investments	...	249,837
Accounts receivable	...	15,116,822
Clinical study costs	145,994	657,069
Insurance premiums	42,605	182,966
Other current assets	325,089	171,186
Prepaid expenses & other current assets	513,688	1,011,221
Total current assets	38,513,859	56,578,204
Office equipment	1,193,162	1,180,210
Laboratory equipment	558,205	548,706
Leasehold improvements	751,226	751,226
Property & equipment, at cost	2,502,593	2,480,142
Less: accumulated depreciation & amortization	2,338,558	2,281,989
Property & equipment, net	164,035	198,153
Other assets	338,916	56,916
Total assets	39,016,810	56,833,273
Accounts payable	2,223,693	1,551,367
Accrued clinical study costs	983,410	9,138,827
Accrued other research related expenses	590,236	217,307
Accrued professional services	297,731	434,768
Other accrued expenses	231,644	730,196
Notes payable, net of discount	5,948,763	7,824,935
Capital lease obligations	...	14,324
Deferred revenue	...	35,050,572
Other current liabilities	487,488	...
Total current liabilities	10,762,965	54,962,296
Notes payable, net of discount	332,898	6,281,660
Deferred revenue	500,000	...
Other non-current liabilities	456,038	753,961
Total liabilities	12,051,901	61,997,917
Series A convertible preferred stock	40	40
Common stock	2,005,542	1,605,153
Additional paid-in capital	357,005,233	349,974,538
Accumulated other comprehensive income (loss)	...	(590)
Retained earnings (accumulated deficit)	(332,045,906)	(356,743,785)
Total stockholders' equity (deficit)	26,964,909	(5,164,644)

**Recent Dividends:**

1. Palatin Technologies Inc series A convertible preferred. No dividends paid.
2. Palatin Technologies Inc common. No dividends paid.

**Annual Dividends:**

1. Palatin Technologies Inc series A convertible preferred. No dividends paid.
2. Palatin Technologies Inc common. No dividends paid.

	2018	①2017 (revised)	②2016 (revised)
Product revenue	871,500	709,100	670,800
Subscription & support revenue	1,401,600	1,052,500	707,700
Total revenue	2,273,100	1,761,600	1,378,500
Cost of revenue - product	272,400	201,400	175,400
Cost of revenue - subscription & support	372,900	275,200	194,600
Total cost of revenue	645,300	476,600	370,000
Total gross profit	1,627,800	1,285,000	1,008,500
Research & development	400,700	347,400	284,200
Sales & marketing	1,098,400	919,100	743,200
General & administrative expenses	257,800	198,300	138,400
Total operating expenses	1,756,900	1,464,800	1,165,800
Operating income (loss)	(129,100)	(179,800)	(157,300)
Contractual interest expense	700	...	...
Amortization of debt discount	25,900	22,000	21,100
Amortization of debt issuance costs	2,900	2,500	2,300
Interest expense	③29,600	24,500	23,400
Interest income	27,100	14,700	8,800
Foreign currency exchange losses, net	1,700	(3,400)	...
Other income	(300)	(1,100)	(400)
Other income (expenses), net	28,500	10,200	8,400
Income (loss) before income taxes - United States	(192,100)	(210,000)	(195,300)
Income (loss) before income taxes - foreign	61,900	15,900	23,000
Income (loss) before income taxes	(130,200)	(194,100)	(172,300)
Current federal income taxes	(600)	3,400	1,900
Deferred federal income taxes	(3,300)	...	(600)
Current state income taxes	1,600	900	1,100
Deferred state income taxes	(1,300)	...	(100)
Current foreign income taxes	23,300	19,700	19,100
Deferred foreign income taxes	(2,000)	(1,500)	(1,000)
Provision for income taxes	17,700	22,500	20,400
Net income (loss)	(147,900)	(216,600)	(192,700)
Weighted average shares outstanding - basic	91,700	90,600	87,100
Weighted average shares outstanding - diluted	91,700	90,600	87,100
Year end shares outstanding	93,600	91,500	90,500
Net earnings (loss) per share - basic	\$(1.61)	\$(2.39)	\$(2.21)
Net earnings (loss) per share - diluted	\$(1.61)	\$(2.39)	\$(2.21)
Total number of employees	④5,348	④4,562	...
Number of common stockholders	⑤78	⑤88	...

<sup>①</sup> Reclassified to conform with 2018 presentation; <sup>②</sup> Restated to reflect the change in accounting policies for sales commission, in-

come tax accounting, cash flow presentation of excess tax benefits and forfeitures; <sup>③</sup> As reported by the Company; <sup>④</sup> As is; <sup>⑤</sup> As of August 30, 2018; <sup>⑥</sup> As of August 24, 2017

**Consolidated Balance Sheet, Years Ended Jul. 31 (\$000):**

	2018	2017 (revised)
Cash & cash equivalents	2,506,900	744,300
Short-term investments	896,500	630,700
Accounts receivable, gross	468,500	432,800
Less: allowance for doubtful accounts	1,200	700
Accounts receivable, net	467,300	432,100
Prepaid expenses & other current assets	261,300	169,200
Total current assets	4,132,000	1,976,300
Computers, equipment, & software	217,900	156,600
Leasehold improvements	159,500	110,100
Demonstration units	33,000	26,300
Furniture & fixtures	24,600	20,400
Total property & equipment, gross	435,000	313,400
Less: accumulated depreciation	161,900	102,300
Property & equipment, net	273,100	211,100
Long-term investments	547,500	789,300
Goodwill	522,800	238,800
Intangible assets, net	140,800	53,700
Other assets	206,800	169,100
Total assets	5,823,000	3,438,300
Accounts payable	49,400	35,500
Accrued compensation	163,700	117,500
Accrued & other liabilities	107,000	79,900
Deferred revenue	1,268,900	968,400
Convertible senior notes, net	550,400	...
Total current liabilities	2,139,400	1,201,300
Convertible senior notes, net	1,369,700	524,700
Long-term deferred revenue	1,096,000	805,100
Other long-term liabilities	229,600	147,600
Temporary equity	21,900	...
Common stock & additional paid-in capital	1,967,400	1,599,700
Accumulated other comprehensive income (loss)	(16,400)	(3,400)
Retained earnings (accumulated deficit)	(984,600)	(836,700)
Total stockholders' equity (deficit)	966,400	759,600

**Recent Dividends:**

1. Palo Alto Networks, Inc common. No dividends paid.

**Annual Dividends:**

1. Palo Alto Networks, Inc common. No dividends paid.

**PANDORA MEDIA INC**

**Merger Development** On Sept. 23, 2018, Co., Sirius XM Holdings Inc. ("Parent"), and White Oaks Acquisition Corp., a wholly-owned subsidiary of Parent ("Merger Sub"), entered into an Agreement and Plan of Merger and Reorganization (the "Merger Agreement"), pursuant to which, subject to the terms and conditions thereof, Co. will be acquired by and become a wholly-owned subsidiary of Parent (such transaction, the "Merger") at the effective time of the Merger. Pursuant to the Merger, each former share of Co.'s common stock, par value \$0.0001 per share ("Co. Common Stock"), issued and outstanding immediately prior to the effective time (excluding any such shares owned by Co., Parent or any subsidiary of Parent) will be converted into the right to receive 1.44 (the "Exchange Ratio") validly issued, fully paid and non-assessable shares of Parent's common stock, par value \$0.001 per share ("Parent Common Stock"). Further, pursuant to the Merger, (i) each option granted by Co. under its stock incentive plans to purchase shares of Co. Common Stock, whether vested or unvested, will be assumed and converted into an option

to purchase shares of Parent Common Stock, with appropriate adjustments (based on the Exchange Ratio) to the exercise price and number of shares of Parent Common Stock subject to such option, and will have the same vesting schedule and exercise conditions as in effect as of immediately prior to the closing of the Merger; (ii) each unvested restricted stock unit granted by Co. under its stock incentive plans will be assumed and converted into an unvested restricted stock unit of Parent, with appropriate adjustments (based on the Exchange Ratio) to the number of shares of Parent Common Stock to be received, and will have the same vesting schedule and settlement date as in effect as of immediately prior to the closing of the Merger; and (iii) each unvested performance award granted by Co. under its stock incentive plans shall be cancelled and forfeited if the per share value of merger consideration at the closing of the Merger as determined pursuant to the Merger Agreement is less than \$20.00, and otherwise each such award will be assumed and converted into a time vesting award to receive a number of shares of Parent Common Stock based on the Exchange Ratio, and will have the same vesting schedule as in effect as of immediately prior to the closing of the Merger. The transaction has been unanimously approved by both the independent directors of Co. and by the board of directors of Parent and expected to close in the first quarter of 2019, subject to approval by Co. stockholders, expiration or termination of any applicable waiting period under the Hart-Scott-Rodino Antitrust Improvements Act and certain competition laws of foreign jurisdictions and other customary closing conditions.

#### PARAMOUNT GOLD NEVADA CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016 (revised)
Re-imbursement of reclamation costs	339,219	275,365	161,018
Leasing of water rights to third party	5,413	5,306	5,202
Sale of fixed assets	...	...	500
Total revenue	344,632	280,671	166,720
Exploration expenses	4,222,612	5,373,699	695,221
Land holding costs	519,582	635,931	398,092
Professional fees	113,783	199,013	200,755
Salaries & benefits	657,070	831,181	825,785
Directors' compensation	120,123	159,161	195,217
General & administrative expenses	523,890	507,038	309,579
Insurance	117,824	144,572	197,712
Depreciation	3,732	4,764	3,906
Accretion	150,736	137,288	147,992
Write down of mineral properties	...	...	2,482,045
Total expenses	6,429,352	7,992,647	5,456,304
Net income (loss) before other items	(6,084,720)	(7,711,976)	(5,289,584)
Interest income	22,176	14,727	17,478
Interest & service charges	5,610	2,404	216
Gain on sale of Mineral Property	...	100,000	...
Non recurring rebates	...	(44,633)	...
Other than temporary impairment of marketable securities	...	...	69,850
Net income (loss) before income taxes	(6,068,154)	(7,555,020)	(5,342,172)
Deferred tax recovery	...	(3,215,418)	...
Net income (loss)	(6,068,154)	(4,339,602)	(5,342,172)
Weighted average shares outstanding - basic	21,566,242	16,331,165	8,518,791
Weighted average shares outstanding - diluted	21,566,242	16,331,165	8,518,791
Year end shares outstanding	23,074,954	17,779,954	8,518,791

Net income (loss) per share - basic	\$(0.28)	\$(0.27)	\$(0.63)
Net income (loss) per share - diluted	\$(0.28)	\$(0.27)	\$(0.63)
Number of full time employees	7	6	6
Number of consultants	2	1	1
Number of common stockholders	174	165	140

Reclassified to conform with 2017 presentation; Shares increased due to the effect of capital issued for financing; Shares increased due to the effect of capital issued for acquisition and financing; As of September 7, 2018; As of September 15, 2017; As of September 12, 2016

##### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash & cash equivalents	297,389	1,911,170
Prepaid & deposits	244,125	213,608
Accounts receivable	...	15,804
Other assets	16,292	...
Total current assets	557,806	2,140,582
Mineral properties	48,860,386	46,460,386
Property & equipment, subtotal	8,927	12,659
Reclamation bond	1,769,501	2,086,562
Total non-current assets	50,638,814	48,559,607
Total assets	51,196,620	50,700,189
Accounts payable & accrued liabilities	927,962	873,127
Reclamation & environmental obligation, current portion	101,593	216,101
Total current liabilities	1,029,555	1,089,228
Reclamation & environmental obligation, non-current portion	970,958	1,044,933
Total liabilities	2,000,513	2,134,161
Common stock	230,750	177,800
Additional paid in capital	90,695,497	84,050,214
Retained earnings (accumulated deficit)	(41,730,140)	(35,661,986)
Total stockholders' equity	49,196,107	48,566,028

##### Recent Dividends:

##### 1. Paramount Gold Nevada Corp common.

No dividends paid.

##### Annual Dividends:

##### 1. Paramount Gold Nevada Corp common.

No dividends paid.

##### PARK ELECTROCHEMICAL CORP.

##### Earnings, 6 mos. to (Consol. - \$000):

	08/26/18	08/27/17
Net Sales	21,604	20,081
Cost & expenses	19,824	19,256
Operating income	1,780	825
Interest expense	...	1,113
Net before taxes	2,477	1,212
Income taxes	(163)	281
Income contin. oper.	2,640	931
Income discount. oper.	3,228	983
Net income	5,868	1,914
Earnings common share		
Primary	\$0.29	\$0.09
Fully Diluted	\$0.29	\$0.09
Common Shares:		
Full Diluted	20,339	20,247
Year-end	20,277	...

##### PBF LOGISTICS LP

Acquisition Completed On Oct. 1, 2018, Co. acquired CPI Operations LLC ("CPI Operations"), whose assets included a storage facility and other idled assets located on the Delaware River near Paulsboro, NJ, (the "East Coast Storage Assets"), which in turn included a storage facility with approximately four million barrels of multi-use storage capacity (of which over 50% is heated storage), an Aframax-capable marine facility, a rail facility, a truck terminal, equipment, contracts and other assets, from Crown Point

International LLC, company that refines and markets specialty petroleum products (asphalts), for \$107,000,000, which was comprised of an initial payment at closing of \$75,000,000 with the balance payable one year after closing. The purchase price was also subject to other customary purchase price adjustments and there is an annual earn-out for a three-year period based on operating profit as defined in the Purchase Agreement.

##### PEDIAPHARM INC (NEW)

Acquisition Completed On Oct. 16, 2018, Co. acquired all the issued and outstanding shares of Medexus Inc. ("Medexus"), a Canadian pharmaceutical innovator with strategic partnerships in key international markets, for approximately C\$23,000,000, which was satisfied through the issuance of 67,646,009 common shares of Co. (the "Common Shares") to former holders of Medexus shares, at a deemed issue price of C\$0.34 per Common Share. Also on Oct. 16, 2018, Co. acquired all the issued and outstanding shares Medac Pharma, Inc. ("Medac Pharma"), a privately held specialty pharmaceutical company focusing primarily in the area of rheumatology in the United States, from medac Gesellschaft für klinische Spezialpräparate m.b.H. ("medac GmbH"), a global pharmaceutical company based in Germany (the "Medac Pharma Acquisition"), for up to US\$50,000,000, of which a cash payment of US\$13,100,000 was paid on closing, together with the issuance of 7,260,235 units of Co. (the "Consideration Units") with a value of approximately US\$1,900,000 with an issue price of C\$0.34 per Consideration Unit. Each Consideration Unit consisted of one Common Share and one half of one Common Share purchase warrant (each such full warrant being exercisable into one Common Share for a period of five years at an exercise price of C\$0.63 per share). A contingent cash payment of US\$5,000,000 and annual payments in an amount equal to 7.5% of the aggregate consolidated EBITDA of Co., subject to certain agreed-upon adjustments and until such time as an aggregate of US\$30,000,000 in annual payments have been made, are also payable in connection with the Medac Pharma Acquisition.

##### PEDIAPHARM INC (NEW)

Offering On Oct. 11, 2018, Co. announced the closing of its previously announced private placement offering (the "Offering") of Subscription Receipts (as defined below). The Offering consisted of both a brokered private placement (the "Brokered Offering"), co-led by Cormark Securities Inc. and Mackie Research Capital Corp., as co-lead agents and joint bookrunners (the "Agents"), and a concurrent non-brokered private placement (the "Non-Brokered Offering"). The Non-Brokered Offering was assisted by Goodwood Inc. ("Goodwood"). Due to substantial interest, Co. increased the size of the Offering from the initially announced C\$60,000,000 and closed the Offering for aggregate gross proceeds of approximately C\$62,000,000. The Offering consisted of the issuance of a combination of (i) subscription receipts exchangeable for units ("Units"), with such Units being comprised of one (1) common share of Co. ("Common Share") and one half (1/2) of one Common Share purchase warrant ("Unit Subscription Receipts"), and (ii) subscription receipts exchangeable for convertible debentures ("Convertible Debentures"), with such Convertible Debentures being convertible into units, each comprised of one (1) Common Share and one half (1/2) of one Common Share purchase warrant ("Debenture Subscription Receipts", and, together with the Unit Subscription Receipts, the "Subscription Receipts"). Pursuant to the Offering, Co. issued 58,676,397 Unit Subscription Receipts, representing aggregate subscription proceeds of approximately C\$20,000,000, and 42,000 Debenture Subscription Receipts, representing aggregate subscription proceeds of C\$42,000,000. In connection with the Offering, the Agents (a) earned cash commissions in the aggregate amount of approximately C\$2,236,500 (the Cash Commission), equal to a cash fee of 7.0% for the aggregate gross proceeds raised in the Offering in excess of C\$30,000,000, which Cash Commission would be held in escrow pending satisfaction of the escrow release conditions set out in the Subscription Receipt Agreement (as defined below); and (b) received 2,867,306 Common Share purchase warrants ("Compensation Warrants"), each one (1) Compensation Warrant being exercisable for one Common Share at an exercise price of C\$0.63 per Common Share. The Compensation Warrants are exercisable for a period of 36 months following closing. Co. would also pay cash commissions in the total amount of approximately C\$1,090,090 to registered dealers involved in the Non-Brokered Offering (the "Dealers' Commission") on satisfaction of the escrow release conditions set out in the Subscription Receipt Agreement. The Offering was completed in connection with Co.'s previously announced acquisitions of Medac Pharma, Inc. and Medexus Inc. (the "Acquisitions"). A portion of the net proceeds from the Offering will be used to fund the cash purchase price of Co.'s previously announced acquisition of Medac

Pharma, Inc., with the balance of the proceeds to be used for the ongoing operations and strategic initiatives of Co. The proceeds from the sale of Subscription Receipts pursuant to the Offering (including the Agents' Cash Commission and the Dealers' Commission but less certain expenses of the Agents) would be held in escrow, pursuant to the terms of a subscription receipt agreement entered into between Co., the Agents, Goodwood, and the subscription receipt agent (the Subscription Receipt Agreement) concurrently with closing of the Offering, pending satisfaction of the escrow release conditions set out in the Subscription Receipt Agreement. It is expected that the Acquisitions will be completed on or about Oct. 16, 2018, following which and assuming the satisfaction of the other escrow release conditions set out in the Subscription Receipt Agreement, the Subscription Receipts would be automatically exchanged into Convertible Debentures or Units, as applicable, and the net proceeds of the Offering will be released to Co.

#### PEDIAPHARM INC (NEW)

**Offering** On Oct. 16, 2018, Co. has satisfied all of the conditions necessary for the subscription receipts of Co. (the "Subscription Receipts") issued pursuant to Co.'s brokered offering co-led by Cormark Securities Inc. and Mackie Research Capital Corporation, and non-brokered private placement offering, as described in Co.'s press releases dated Sept. 6, 2018 and Oct. 11, 2018, to automatically convert into an aggregate of: (i) 58,676,397 units ("Units"), consisting of one Common Share ("Common Share") and one half of one Common Share purchase warrant (each such full warrant being exercisable into one Common Share for a period of five years at an exercise price of C\$0.63 per share); and (ii) C\$42,000,000 principal amount of convertible debentures ("Convertible Debentures being convertible into units ("Conversion Units") consisting of one (1) Common Share and one half of one Common Share purchase warrant (each such full warrant being exercisable into one Common Share for a period of five years at an exercise price of C\$0.63 per share) at a conversion price of C\$0.42 per Conversion Unit. Aggregate net proceeds of approximately C\$58,460,000 which had been held in escrow in accordance with the terms of the Subscription Receipts, have been released to Co. Following completion of the Acquisitions and the conversion of the Subscription Receipts, Co. has an aggregate of 221,193,877 Common Shares outstanding.

#### PENNEY (J.C.) CO., INC. (HOLDING CO.)

**Earnings, 6 mos. to (Consol. - \$000):**

	08/04/18	07/29/17
Total revenues	5,500,000	5,852,000
Net Sales	5,346,000	5,686,000
Cost & expenses	5,252,000	5,516,000
Operating income	(33,000)	47,000
Other income (expense), net	15,000	(127,000)
Net before taxes	(175,000)	(246,000)
Income taxes	4,000	(11,000)
<b>Net income</b>	<b>(179,000)</b>	<b>(235,000)</b>
Earnings common share		
Primary	\$(0.57)	\$(0.76)
Fully Diluted	\$(0.57)	\$(0.76)
Common Shares:		
Full Diluted	314,800	310,200
Year-end	314,800	310,300

#### PH GLATFELTER CO

**Acquisition Completed** On Oct. 1, 2018, Co.'s wholly-owned subsidiary, Glatfelter Gernsbach GmbH ("Glatfelter Gernsbach"), acquired all the outstanding equity interests of Georgia-Pacific Steinfurt GmbH, Georgia-Pacific Nonwovens Italia SRL and Georgia-Pacific France SARL, from Buckeye Holdings GmbH and Georgia-Pacific Nonwovens LLC (together, the "Sellers") for a purchase price of \$185,000,000, subject to customary adjustments at closing.

#### PHH CORP

**Merger Completed** On Oct. 4, 2018, Ocwen Financial Corp. ("Ocwen") wholly-owned subsidiary, POMS Corp., merged with and into Co., with Co. continuing as the surviving corporation and became wholly-owned subsidiary of Ocwen. As the result of the merger, each outstanding share of Co. common stock, par value \$0.01 per share, was converted into the right to receive \$11.00 in cash. The aggregate value of the consideration paid to former holders of Co. common stock was approximately \$360,000,000 in cash.

#### PIER 1 IMPORTS INC.

**Earnings, 6 mos. to (Consol. - \$000):**

	09/01/18	08/26/17
Net Sales	727,200	817,132
Cost & expenses	795,284	803,653
Operating income	(93,807)	(13,661)

Interest expense	7,144	6,031
Net before taxes	(99,788)	(18,714)
Income taxes	(20,197)	(7,905)
<b>Net income</b>	<b>(79,591)</b>	<b>(10,809)</b>
Earnings common share		
Primary	\$(0.99)	\$(0.13)
Fully Diluted	\$(0.99)	\$(0.13)
Common Shares:		
Full Diluted	80,371	80,715
Year-end	85,548	83,763

#### PIVOT PHARMACEUTICALS INC

**Contracts** On Oct. 4, 2018, Co. announced that its wholly-owned U.S. subsidiary, Pivot Naturals LLC, has signed a Contract Manufacturing and Licensing Agreement (Agreement) with Ananda Acquisitions LLC, a brand development company dedicated to curating cannabis products targeted to the health and wellness-oriented consumer. Under the terms of the Agreement, Co. would formulate and manufacture various cannabis-infused edible products for Ananda using Co.'s patented Ready-To-Infuse-Cannabis ("RTIC") technology. The initial Formulations Contract with Ananda is valued at US\$120,000 and payment has been received in full.

#### PIVOT PHARMACEUTICALS INC

**Earnings, 6 mos. to Jul 31 (Consol. - \$):**

	2018	2017
Cost & expenses	2,310,484	534,273
Operating income	(2,627,521)	(534,273)
Interest expense	164,627	17,154
Other income (expense), net	(246,693)	226,059
<b>Net income</b>	<b>(3,038,841)</b>	<b>(325,368)</b>
Earnings common share		
Primary	\$(0.04)	\$
Fully Diluted	\$(0.04)	\$
Common Shares:		
Full Diluted	87,300,658	75,693,254
Year-end	88,496,603	75,847,114

#### PIVOTAL SOFTWARE INC

**Earnings, 6 mos. to (Consol. - \$000):**

	08/03/18	08/04/17
Total revenues	320,143	247,220
Cost & expenses	389,075	333,865
Operating income	(68,932)	(86,645)
Other income (expense), net	546	2,631
Net before taxes	(68,386)	(84,014)
Income taxes	(227)	2,832
<b>Net income</b>	<b>(68,159)</b>	<b>(86,846)</b>
Earnings common share		
Primary	\$(0.38)	\$(1.28)
Fully Diluted	\$(0.38)	\$(1.28)
Common Shares:		
Full Diluted	181,404	68,142
Year-end	257,385	

#### PJT PARTNERS INC

**Merger Completed** On Oct. 1, 2018, Co.'s wholly-owned subsidiary, PJT Partners Holdings LP ("Purchaser"), through its wholly-owned subsidiary, Blue Merger Sub LLC, merged with and into CamberView Partners Holdings, LLC ("CamberView"), an advisory firm providing independent advice to assist public company boards of directors and management teams in building strong and successful relationships with investors, with CamberView continuing as the surviving corporation and became an indirect wholly-owned subsidiary of Co. As the result of the merger, Co. paid total consideration of approximately \$165,000,000, comprised of approximately \$100,000,000 of equity and \$65,000,000 of cash, subject to net working capital and other adjustments as set forth in the Agreement. Co. issued approximately 1,730,000 shares of its Class A common stock and common units of partnership interest in Purchaser ("Partnership Units"). Pursuant to the Agreement, the shares were valued at a price of \$57.73 per share.

#### PLANET GREEN HOLDINGS CORP

**Acquisition Completed** On Sept. 28, 2018, Co.'s wholly-owned subsidiary, Shanghai Xunyang Internet Technology Co., Ltd., acquired all the outstanding equity interests of Taishan Muren Agriculture Co. Ltd., a company that grows various spice plants and fruit trees and sells such products in China, from Shenzhen Jiaimingrui New Agriculture Co., Ltd. in exchange of 10,000,000 shares of Co.'s common stock.

#### PLANET GREEN HOLDINGS CORP

**Interest Sale Completed** On Sept. 28, 2018, Co. sold 100% of the equity interest of International Lorain Holdings, Inc. ("ILH") to Mr. Si Chen, Co.'s Chairman and CEO. Terms of

the transaction were not disclosed. Also on Sept. 28, 2018, Co. wholly-owned subsidiary, Planet Green Holdings Corp., acquired (A) 50% of the issued and outstanding shares of Shandong Greenpia Foodstuff Co., Ltd., (B) 30% of Beijing Lorain Co., Ltd. and (C) 100% of the issued and outstanding shares of Luotian Lorain Co., Ltd., from International Lorain Holdings, Inc., a company 100% owned by Mr. Si Chen, Co.'s Chairman and CEO. Terms of the transaction were not disclosed.

#### PLANET GREEN HOLDINGS CORP

**New Name** On Oct. 1, 2018, Co. changed its name from American Lorain Corp to Planet Green Holdings Corp.

#### PLANET GREEN HOLDINGS CORP

**Stock Trading Symbol** Stock symbol:PLAG.

#### PPG INDUSTRIES INC

**Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

	2018	2017
Net Sales	11,729,000	11,066,000
Cost & expenses	10,008,000	9,098,000
Operating income	1,351,000	1,628,000
Net before taxes	1,351,000	1,628,000
Income taxes	270,000	391,000
Income contin. oper.	1,081,000	1,237,000
<b>Net income</b>	<b>1,097,000</b>	<b>1,459,000</b>
Earnings common share		
Primary	\$4.41	\$5.61
Fully Diluted	\$4.38	\$5.58
Common Shares:		
Full Diluted	247,300	258,800
Year-end	239,885	254,476

#### PROCTER & GAMBLE COMPANY (THE)

**Earnings, 3 mos. to Sep 30 (Consol. - \$Millions):**

	2018	2017
Net Sales	16,690	16,653
Cost & expenses	13,136	13,005
Operating income	3,554	3,648
Other income (expense), net	462	169
Net before taxes	3,940	3,751
Income taxes	729	881
<b>Net income</b>	<b>3,211</b>	<b>2,870</b>
Balance for common	3,133	2,791
Earnings common share		
Primary	\$1.26	\$1.09
Fully Diluted	\$1.22	\$1.06
Common Shares:		
Full Diluted	2,612	2,691
Year-end	2,491	2,537

#### Consolidated Balance Sheet Items, as of (\$Millions):

Assets:	2018
Cash & equivalents	2,545
Inventories	5,182
Current assets	23,346
Net property & equip.	20,590
Total assets	118,440
Liabilities:	
Current liabilities	29,220
Long-term debt	20,779
Stockholders' equity	52,504
Net current assets	(5,874)

#### PROPHECY DEVELOPMENT CORP

**Bonus Shares & Incentive Stock Options** On Oct. 10, 2018, Pursuant to the terms of Mr. Gerald Panetton's employment agreement with Co. and its 2016 Share-Based Compensation Plan, as amended (the "Plan"), Co. has granted to Mr. Gerald Panetton 1,000,000 bonus shares and 500,000 incentive stock options exercisable at a price of C\$0.26 per Common share for a term of five years expiring on Oct. 10, 2023 and which vest at 12.5% per quarter for the first two years following the date of grant. Also, Co. granted to Mr. Louis Dionne 50,000 incentive stock options exercisable at a price of C\$0.26 per Common share for a term of five years expiring on Oct. 10, 2023 and which vest at 12.5% per quarter for the first two years following the date of grant.

#### PROPHECY DEVELOPMENT CORP

**Official Changes** On Oct. 10, 2018, Co. announced the appointment of Mr. Gerald Panetton as Co.'s President and new Chief Executive Officer, effective Oct. 10, 2018, replacing John Lee, who remained as Chairman of the Board of Directors of Co. Also, as of Oct. 10, 2018, Mr. Gerald Panetton and Mr. Louis Dionne were appointed to Co.'s Board of Directors to replace Mr. Harald Batista and Mr. Daniel Fidock, both of whom would remain key advisors to Co.

#### PURE MULTI-FAMILY REIT LP



**Dividend Announcement** On Oct. 19, 2018, Co. announced that the Board of Directors of Pure Multi-Family REIT (GP) Inc., the governing general partner of Co., has approved a cash distribution of US\$0.03125 per unit for the month of Oct. 2018 (equivalent to US\$0.375 per unit on an annualized basis). The distribution will be paid on November 15, 2018 to unitholders of record at the close of business on Oct. 31, 2018.

#### PURE STORAGE INC

**Earnings, 6 mos. to Jul 31**(Consol. – \$000):

	2018	2017
Total revenues	564,829	407,315
Cost & expenses	681,909	526,361
Operating income	(117,080)	(119,046)
Other income (expense), net	(5,031)	5,261
Net before taxes	(122,111)	(113,785)
Income taxes	2,316	1,785
<b>Net income</b>	<b>(124,427)</b>	<b>(115,570)</b>
Earnings common share		
Primary	\$(0.55)	\$(0.56)
Fully Diluted	\$(0.55)	\$(0.56)
Common Shares:		
Full Diluted	226,609	207,515
Year-end	235,412	

#### PYROGENESIS CANADA INC

**Contracts** On Oct. 4, 2018, Co. announced that, further to the press release of Sept. 18, 2018, it has received a down payment of US\$699,985 (approximately C\$897,919) towards the previously announced order for two (2) DROSRITE furnace systems (the "Systems") from an Asian client (the "Client"); the name, and value of the contract, remain confidential for competitive reasons.

#### PYROGENESIS CANADA INC

**Private Placement** On Sept. 28, 2018, Co. announced that it intended to complete a non-brokered private placement financing (the "Offering") for gross proceeds up to C\$4,060,000, by issuing 7,000,000 Units at a price of C\$0.58 per Unit. Each Unit will consist of one common share in the capital of Co. and one full common share purchase warrant ("Unit Warrant"), each full Unit Warrant entitling the holder to acquire one common share of Co. at a price of C\$0.58 until Jan. 28, 2021. Fiducie de Credit Mellon Trust, a trust related to Mr. P. Peter Pascali, President and Chief Executive Officer of Co. has subscribed for an aggregate amount of 3,448,276 Units of Co. (the "Units") at a price of C\$0.58 per Unit, for gross proceeds of C\$2,000,000.08 to Co. Co. will not pay finder fees or issue any finders compensation warrants in connection with this Private Placement. The proceeds from the Private Placement will be used by Co. for general corporate purposes. The proceeds will not be used to purchase any of Co.'s issued and outstanding shares pursuant to a Normal Course Issuer Bid conditionally accepted by the TSX Venture Exchange and more fully described in Co.'s press release of Sept. 18, 2018. The Private Placement is subject to the final approval of the TSX Venture Exchange ("TSXV") as well as other customary closing conditions.

#### PYROGENESIS CANADA INC

**Private Placement** On Oct. 2, 2018, Co. announced that it has completed the first tranche of its previously announced non-brokered private placement, dated by Sept. 28, 2018, by issuing and selling an aggregate of 3,448,276 units of Co. (the "Units") at a price of C\$0.58 per Unit, for gross proceeds of C\$2,000,000.08 to Co. (the "Private Placement"). Each Unit consisted of one common share of Co. (a "Common Share") and one and one Common Share purchase warrant (each whole Common Share purchase warrant, a "Warrant"). Each Warrant entitled the holder thereof to purchase one Common Share at a price of C\$0.58 until Feb. 13, 2021. Each Unit would be subject to a statutory hold period of four months and one day from the date of closing. In connection with the Private Placement, Co. would not pay finder fees or issue any finders compensation warrants. The proceeds from the Private Placement will be used by Co. for general corporate purposes. The proceeds would not be used to purchase any of Co.'s issued and outstanding pursuant to a Normal Course Issuer Bid conditionally accepted by the TSXV and more fully described in Co.'s press release of Sept. 18, 2018. The Private Placement has been conditionally approved by the TSXV but is subject to the final approval of the TSXV as well as other customary closing conditions.

#### PYROGENESIS CANADA INC

**Private Placement** On Oct. 19, 2018, Co. announced that subsequent to the press release of Oct. 2, 2018, wherein was announced the closing of a private placement (the "Private Placement") following the reception of initial subscriptions (the "Initial Subscriptions"), that as a result of significant interest in the Private Placement, Co. has received additional subscriptions (the

"Subsequent Subscriptions") and as a result thereof Co. has issued and sold an additional aggregate amount of 388,750 units of Co. (the "Units") at a price of C\$0.58 per Unit for gross proceeds of C\$225,475. As a result of the Initial Subscriptions and Subsequent Subscriptions, Co. has issued and sold pursuant to the Private Placement a total of 3,837,026 Units for gross proceeds of C\$2,225,475.08 to Co. Each Unit consisted of one common share of Co. (a "Common Share") and one Common Share purchase warrant (each whole Common Share purchase warrant, a "Warrant"). Each Warrant entitles the holder thereof to purchase one Common Share at a price of C\$0.58 until Feb. 13, 2021. Each Unit would be subject to a statutory hold period of four months and one day from the date of closing. The proceeds from the Private Placements will be used by Co. for general corporate purposes. The Private Placements are subject to the final approval of the TSX Venture Exchange ("TSXV") as well as other customary closing conditions.

#### Q2 HOLDINGS INC

**Merger Completed** On Oct. 15, 2018, Cloud Lending, Inc. ("Cloud Lending"), a privately-held SaaS company that provides an integrated end-to-end lending and leasing platform, merged with and into a wholly-owned subsidiary of Co., with Cloud Lending continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, Co. paid approximately \$105,000,000 to Cloud Lending equity holders. Potential additional consideration may become payable at certain measurement dates in the future upon the achievement by the acquired business of certain financial metrics on such dates. A portion of the purchase price (\$10,500,000) was placed into escrow to secure certain post-closing indemnification obligations in the Merger Agreement.

#### QUANEX BUILDING PRODUCTS CORP

**Earnings, 9 mos. to Jul 31**(Consol. – \$000):

	2018	2017
Net Sales	645,699	634,406
Cost & expenses	581,691	572,569
Deprec., depl. & amort.	39,274	43,701
Operating income	24,734	18,136
Interest income	54	68
Interest expense	7,584	7,126
Other income (expense), net	8	(10)
Net before taxes	17,300	11,582
Income taxes	(2,536)	3,631
<b>Net income</b>	<b>19,836</b>	<b>7,951</b>
Earnings common share		
Primary	\$0.57	\$0.23
Fully Diluted	\$0.56	\$0.23
Common Shares:		
Full Diluted	35,125	34,771
Year-end	35,140	34,742

#### QUEST DIAGNOSTICS, INC.

**Acquisition Completed** On Oct. 10, 2018, Co.'s wholly-owned subsidiary, Summit Health, Inc., acquired substantially all the assets of Hooper Holmes, Inc. and each of its subsidiaries, for \$27,250,000.

#### RA MEDICAL SYSTEMS INC

##### Annual Report

**Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2017	2016
Product sales	3,067	3,817
Service & other	2,803	2,159
Total net revenues	5,870	5,976
Cost of revenue - product sales	2,854	2,289
Cost of revenue - service & other	1,311	849
Total cost of revenue	4,165	3,138
Gross profit	1,705	2,838
Selling, general & administrative expense	14,947	5,321
Research & development	4,518	1,715
Total operating expenses	19,465	7,036
Income (loss) from operations	(17,760)	(4,198)
Interest expense	4	3
Total other income (expense)	(4)	(3)
Income from cont operations before income tax	(17,764)	(4,201)
Current state income		

taxes	1	1
Current income taxes	1	1
Income tax expense	1	1
<b>Net income (loss)</b>	<b>(17,765)</b>	<b>(4,202)</b>
Weighted average shares outstanding - basic	7,545	6,951
Weighted average shares outstanding - diluted	7,545	6,951
Year end shares outstanding	7,888	7,463
Net earnings (loss) per share - basic	\$(2.35)	\$(0.60)
Net earnings (loss) per share - diluted	\$(2.35)	\$(0.60)
Number of full time employees	75	...

□ As of June 30, 2018; □ As Is

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):**

	2017	2016
Cash & cash equivalents	8,237	3,921
Accounts receivable, gross	529	405
Allowance for doubtful accounts	12	12
Accounts receivable, net	517	393
Raw materials	705	449
Work in process	110	18
Finished goods	381	403
Inventories, net	1,196	870
Prepaid expenses & other current assets	92	124
Total current assets	10,042	5,308
Computer hardware & software	301	122
Furniture & fixtures	60	41
Machinery & equipment	745	606
Demonstration lasers & lasers placed with customers	483	106
Automobiles	154	85
Leasehold improvements	13	28
Construction in progress	178	107
Property & equipment, gross	1,934	1,095
Less: Accumulated depreciation	775	589
Property & equipment, net	1,159	506
Other non-current assets	68	28
Total assets	11,269	5,842
Accounts payable	426	473
Compensation & related benefits	236	154
Accrued warranty	87	97
Other accrued expenses	1	168
Accrued expenses	324	419
Current portion of deferred revenue	1,714	1,744
Current portion of equipment financing	44	42
Other current liabilities	125	32
Total current liabilities	2,633	2,710
Deferred revenue	775	836
Equipment financing	19	65
Stock-based compensation liability	15,376	2,611
Other liabilities	81	...
Total liabilities	18,884	6,222
Common stock	1	1
Additional paid-in-capital	21,773	11,243
Retained earnings (accumulated deficit)	(29,389)	(11,624)
Total stockholders' equity	(7,615)	(380)

#### Recent Dividends:

1. Ra Medical Systems Inc common.

No dividends paid.

#### Annual Dividends:

1. Ra Medical Systems Inc common.

No dividends paid.

**RA MEDICAL SYSTEMS INC****Earnings, 6 mos. to Jun 30** (Consol. - \$000):

	2018	2017
Total revenues	2,205	2,643
Cost & expenses	13,288	15,587
Operating income	(11,083)	(12,944)
Interest expense	2	2
Net before taxes	(11,085)	(12,946)
Income taxes	3	1
<b>Net income</b>	<b>(11,088)</b>	<b>(12,947)</b>
Earnings common share		
Primary	\$(1.38)	\$(1.73)
Fully Diluted	\$(1.38)	\$(1.73)
Common Shares:		
Full Diluted	8,020	7,464
Year-end	8,204	

**RADIANT LOGISTICS, INC.****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
	(revised)	(revised)	(revised)
Revenues	842,417,000	777,613,000	782,579,000
Cost of transportation	639,990,000	582,977,000	595,918,000
Net revenues	202,427,000	194,636,000	186,661,000
Operating partner commissions	88,844,000	90,207,000	84,475,000
Personnel costs	58,566,000	51,930,000	54,131,000
Selling, general & administrative expenses	28,447,000	23,971,000	25,731,000
Depreciation & amortization expense	14,389,000	12,349,000	12,033,000
Transition & lease termination costs	176,000	2,260,000	5,945,000
Impairment of acquired intangible assets	...	...	3,680,000
Change in fair value of contingent consideration	(1,176,000)	3,431,000	1,003,000
Total operating expenses	189,246,000	184,148,000	186,998,000
Income (loss) from operations	13,181,000	10,488,000	(337,000)
Interest income	34,000	25,000	47,000
Interest expense	3,109,000	2,522,000	4,919,000
Loss on write-off of loan fees	...	...	1,180,000
Foreign currency transaction gains (losses)	(8,000)	222,000	700,000
Other income	408,000	379,000	350,000
Total other income (expense)	(2,675,000)	(1,896,000)	(5,002,000)
Income (loss) before income taxes	10,506,000	8,592,000	(5,339,000)
Current federal income tax expense	2,131,000	4,299,000	1,002,000
Current state income tax expense	40,000	879,000	176,000
Current foreign income tax expense	101,000	202,000	8,000
Total current income tax expense	2,272,000	5,380,000	...
Deferred federal income tax expense (benefit)	(2,420,000)	(1,876,000)	(3,060,000)
Deferred state income tax expense (benefit)	(196,000)	(205,000)	193,000
Deferred foreign income tax expense (benefit)	417,000	374,000	(205,000)
Total deferred income tax expense (benefit)	(2,199,000)	(1,707,000)	...
Income tax expense (benefit)	73,000	3,673,000	(1,886,000)
<b>Net income (loss)</b>	<b>10,433,000</b>	<b>4,919,000</b>	<b>(3,453,000)</b>
Less: net income			

attributable to non-controlling interest	(245,000)	(57,000)	(66,000)
Net income (loss) attributable to Radiant Logistics, Inc.	10,188,000	4,862,000	(3,519,000)
Less: preferred stock dividends	2,046,000	2,046,000	2,046,000
Net income (loss) allocable to common stockholders	8,142,000	2,816,000	(5,565,000)
Weighted average shares outstanding - basic	49,239,870	48,840,797	48,413,361
Weighted average shares outstanding - diluted	50,634,671	49,993,595	48,413,361
Year end shares outstanding	49,420,109	49,085,417	48,857,506
Net income (loss) per share - basic	\$0.17	\$0.06	\$(0.11)
Net income (loss) per share - diluted	\$0.16	\$0.06	\$(0.11)
Number of full time employees	699	714	607
Number of part time employees	29	44	33
Total number of employees	728	758	640
Number of common stockholders	109	111	117
Foreign currency translation gain (loss)	...	(33,000)	493,000

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> As of September 7, 2018; <sup>□</sup> As of September 1, 2017; <sup>□</sup> As of August 31, 2016

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018	2017
	(revised)	(revised)
Cash & cash equivalents	6,992,000	5,808,000
Accounts receivable, gross	139,281,000	117,926,000
Allowance - accounts receivable	1,703,000	1,599,000
Accounts receivable, net	137,578,000	116,327,000
Income tax receivable	2,105,000	432,000
Prepaid expenses & other current assets	6,599,000	7,153,000
Total current assets	153,274,000	129,720,000
Computer software	15,842,000	12,848,000
Trailers & related equipment	6,362,000	4,682,000
Office & warehouse equipment	3,205,000	2,005,000
Leasehold improvements	3,155,000	2,363,000
Computer equipment	2,210,000	1,745,000
Furniture & fixtures	919,000	788,000
Technology & equipment, gross	31,693,000	24,431,000
Less: accumulated depreciation & amortization	13,127,000	9,204,000
Technology & equipment, net	18,566,000	15,227,000
Goodwill	65,389,000	66,779,000
Intangible assets, net	65,264,000	74,729,000
Deposits & other assets	2,945,000	3,085,000
Total assets	305,438,000	289,540,000
Accounts payable	90,153,000	85,490,000
Operating partner commissions payable	14,322,000	10,843,000
Accrued expenses	5,404,000	4,778,000
Current portion of notes payable	3,726,000	3,382,000
Current portion of contingent consideration	960,000	4,130,000
Current portion of transition & lease termination liability	1,385,000	1,210,000
Other current liabilities	295,000	143,000

Total current liabilities	116,245,000	109,976,000
Senior credit facility	21,537,000	13,780,000
Senior secured loans	23,965,000	27,514,000
Other debt	2,286,000	149,000
Unamortized debt issuance costs	(865,000)	(1,021,000)
Total notes payable	46,923,000	40,422,000
Less: current portion	3,726,000	3,382,000
Notes payable, net of current portion	43,197,000	37,040,000
Contingent consideration, net of current portion	1,615,000	5,790,000
Transition & lease termination liability, net of current portion	...	804,000
Deferred rent liability	1,020,000	857,000
Deferred income taxes	8,665,000	10,826,000
Other long-term liabilities	1,082,000	782,000
Total long-term liabilities	55,579,000	56,099,000
Total liabilities	171,824,000	166,075,000
Preferred stock	1,000	1,000
Common stock	31,000	30,000
Additional paid-in capital	117,968,000	116,172,000
Treasury stock, at cost	253,000	253,000
Retained earnings (accumulated deficit)	15,539,000	7,397,000
Accumulated other comprehensive income (loss)	186,000	65,000
Total Radiant Logistics, Inc stockholders' equity	133,472,000	123,412,000
Non-controlling interest	142,000	53,000
Total equity	133,614,000	123,465,000

<sup>□</sup> Reclassified to conform with 2018 presentation

**Recent Dividends:**

**1. Radiant Logistics, Inc. 9.75% series A cumulative redeemable perpetual preferred.**

No dividends paid.

**2. Radiant Logistics, Inc. common.**

No dividends paid.

**Annual Dividends:**

**1. Radiant Logistics, Inc. 9.75% series A cumulative redeemable perpetual preferred.**

No dividends paid.

**2. Radiant Logistics, Inc. common.**

No dividends paid.

**RED HAT INC****Earnings, 6 mos. to Aug 31** (Consol. - \$):

	2018	2017
Total revenues	1,636,277,000	1,400,151,000
Net Sales	1,434,220,000	1,234,070,000
Cost & expenses	1,389,565,000	1,175,617,000
Operating income	246,712,000	224,534,000
Interest income	15,689,000	8,605,000
Interest expense	11,127,000	12,166,000
Other income (expense), net	(4,651,000)	(1,846,000)
Net before taxes	246,623,000	219,127,000
Income taxes	46,579,000	46,725,000
<b>Net income</b>	<b>200,044,000</b>	<b>172,402,000</b>
Earnings common share		
Primary	\$1.13	\$0.97
Fully Diluted	\$1.06	\$0.94
Common Shares:		
Full Diluted	188,061,000	182,460,000
Year-end	175,859,770	

**RESEARCH SOLUTIONS INC****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Platforms	1,819,149	980,323	...
Transactions	26,199,292	24,766,953	...
Revenue	28,018,441	25,747,276	34,363,945
Cost of revenue - platforms	378,904	205,051	...
Cost of revenue - transactions	20,290,212	19,438,031	...
Cost of revenue	20,669,116	19,643,082	27,863,280

Gross profit	7,349,325	6,104,194	6,500,665
Selling, general & administrative expenses	9,147,064	9,055,070	6,830,522
Depreciation & amortization	152,397	133,694	90,846
Total operating expenses	9,299,461	9,188,764	6,921,368
Income (loss) from operations	(1,950,136)	(3,084,570)	(420,703)
Interest expense	4,000	12,000	17,382
Other income (expense)	58,179	23,861	(31,611)
Income (loss) from continuing operations before provision for income taxes	(1,895,957)	(3,072,709)	(469,696)
Provision (benefit) for current state income taxes	2,629	5,943	3,796
Provision for current foreign income taxes	37,150	29,552	24,366
Provision (benefit) for income taxes	39,779	35,495	28,162
Income (loss) from continuing operations	(1,935,736)	(3,108,204)	(497,858)
Income (loss) from discontinued operations	...	573,445	...
Gain from sale of discontinued operations	256,995	241,196	...
Income (loss) from discontinued operations	256,995	814,641	...
<b>Net income (loss)</b>	<b>(1,678,741)</b>	<b>(2,293,563)</b>	<b>(497,858)</b>
Weighted average number of shares outstanding-basic	23,473,105	23,241,572	17,769,827
Weighted average number of shares outstanding-diluted	23,473,105	23,241,572	17,769,827
Year end shares outstanding	24,016,999	23,883,145	23,809,593
Net income (loss) per share from continuing operations - basic	\$(0.08)	\$(0.14)	\$(0.03)
Net income (loss) per share from discontinued operations - basic	\$0.10	\$0.04	...
Net income (loss) per share-basic	\$(0.07)	\$(0.10)	\$(0.03)
Net income (loss) per share from continuing operations - diluted	\$(0.08)	\$(0.14)	\$(0.03)
Net income (loss) per share-diluted	\$(0.07)	\$(0.10)	\$(0.03)
Number of full time employees	125	129	117
Number of part time employees	...	...	3
Number of common stockholders	36	39	42
Foreign currency translation adjustments	...	(27,508)	(13,874)

Cash & cash equivalents	4,908,180	5,773,950
Accounts receivable, gross	4,366,291	5,584,835
Allowance for doubtful accounts	115,040	119,536
Accounts receivable, net	4,251,251	5,465,299
Prepaid expenses & other current assets	326,887	196,820
Prepaid royalties	93,336	566,282
Total current assets	9,579,654	12,002,351
Computer equipment	489,540	473,731
Software	279,817	271,057
Furniture & fixtures	39,609	40,370
Property & equipment, gross	808,966	785,158
Less accumulated depreciation	749,923	699,421
Property & equipment, net	59,043	85,737
Intangible assets, gross	723,036	665,584
Less: accumulated amortization-intangible assets	723,036	623,714
Intangible assets, net	...	41,870
Deposits & other assets	14,372	14,466
Right of use asset, gross	463,022	463,022
Less: accumulated amortization - right of use asset	155,698	45,105
Right of use asset, net	307,324	417,917
Total assets	9,960,393	12,562,341
Accounts payable & accrued expenses	4,686,946	6,443,056
Deferred revenue	1,665,746	1,335,475
Lease liability, current portion	119,786	110,888
Total current liabilities	6,472,478	7,889,419
Lease liability, long-term portion	208,513	328,299
Total liabilities	6,680,991	8,217,718
Common stock	24,017	23,883
Additional paid-in capital	22,904,691	22,267,327
Retained earnings (accumulated deficit)	(19,554,599)	(17,875,858)
Accumulated other comprehensive income (loss)	(94,707)	(70,729)
Total stockholders' equity (deficiency)	3,279,402	4,344,623

**Recent Dividends:**  
**1. Research Solutions Inc common.**  
 No dividends paid.  
**Annual Dividends:**  
**1. Research Solutions Inc common.**  
 No dividends paid.

**REV GROUP INC**  
**Earnings, 9 mos. to (Consol. - \$000):**

	07/31/18	07/29/17
Net Sales	1,721,400	1,583,855
Cost & expenses	1,661,600	1,532,002
Operating income	46,200	41,436
Interest expense	18,300	15,453
Other income (expense), net	...	(11,920)
Net before taxes	27,900	14,063
Income taxes	(7,200)	5,362
<b>Net income</b>	<b>35,100</b>	<b>8,701</b>
Earnings common share		
Primary	\$0.55	\$0.15
Fully Diluted	\$0.53	\$0.14
Common Shares:		
Full Diluted	65,833	61,301
Year-end	63,191	63,803

**REX AMERICAN RESOURCES CORP**  
**Earnings, 6 mos. to Jul 31(Consol. - \$000):**

	2018	2017
Total revenues	249,577	221,887
Cost & expenses	239,990	208,798
Operating income	12,508	14,475

Other income (expense), net	1,571	837
Net before taxes	12,508	14,475
Income taxes	(8,334)	4,692
<b>Net income</b>	<b>20,842</b>	<b>9,783</b>
Earnings common share		
Primary	\$2.87	\$1.14
Fully Diluted	\$2.87	\$1.14
Common Shares:		
Full Diluted	6,517	6,592
Year-end	6,352	6,567

**RITE AID CORP**  
**Earnings, 6 mos. to (Consol. - \$000):**

	09/01/18	09/02/17
Total revenues	10,809,852	10,781,534
Cost & expenses	11,319,983	10,523,882
Operating income	(510,131)	257,652
Net before taxes	(510,131)	257,652
Income taxes	(116,056)	105,329
Income contin. oper.	(394,075)	152,323
<b>Net income</b>	<b>(144,724)</b>	<b>95,367</b>
Earnings common share		
Primary	\$(0.14)	\$0.09
Fully Diluted	\$(0.14)	\$0.09
Common Shares:		
Full Diluted	1,055,424	1,070,284
Year-end	1,066,050	...

**RPM INTERNATIONAL INC (DE)**  
**Earnings, 3 mos. to Aug 31(Consol. - \$000):**

	2018	2017
Net Sales	1,459,989	1,345,394
Cost & expenses	1,345,765	1,167,795
Operating income	91,938	155,284
Interest income	904	894
Interest expense	24,406	26,773
Other income (expense), net	830	703
Gains or losses	386	2,861
Net before taxes	91,938	155,284
Income taxes	21,752	38,381
<b>Net income</b>	<b>70,186</b>	<b>116,903</b>
Balance for common	69,153	114,666
Earnings common share		
Primary	\$0.52	\$0.87
Fully Diluted	\$0.52	\$0.86
Common Shares:		
Full Diluted	131,861	135,720
Year-end	133,408	133,537

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2018
Cash & equivalents	202,183
Inventories	853,573
Current assets	2,432,715
Net property & equip.	777,059
Total assets	5,223,392
Liabilities:	
Current liabilities	878,136
Long-term debt	2,267,159
Stockholders' equity	1,610,447
Net current assets	1,554,579

**SCIENCE APPLICATIONS INTERNATIONAL CORP (NEW)**  
**Earnings, 6 mos. to (Consol. - \$Millions):**

	08/03/18	08/04/17
Total revenues	2,290	2,181
Cost & expenses	2,150	2,059
Operating income	140	122
Interest expense	22	21
Other income (expense), net	1	...
Net before taxes	119	101
Income taxes	21	16
<b>Net income</b>	<b>98</b>	<b>85</b>
Earnings common share		
Primary	\$2.31	\$1.95
Fully Diluted	\$2.26	\$1.88
Common Shares:		
Full Diluted	43	45
Year-end	43	44

**SENDGRID INC**  
**Sale Development** On Oct. 16, 2018, Co. and Twilio Inc ("Twilio") announced that they have entered into a definitive agreement for Twilio to acquire Co. in an all-stock transaction valued

□ Shares increased due to the effect of issuance for cash and fair value of vested restricted common stock; □ As of September 14, 2018; □ As of September 11, 2017; □ As of September 16, 2016

at approximately \$2,000,000,000. At the exchange ratio of 0.485 shares of Twilio's Class A common stock per share of Co. common stock, this price equates to approximately \$36.92 per share based on Oct. 16, 2018 closing prices. The transaction is expected to close in the first half of 2019.

#### SERVICEMASTER GLOBAL HOLDINGS, INC

**Spin-Off Completed** On Oct. 1, 2018, Co. spun-off of Frontdoor, Inc., ("Frontdoor"), the parent company of its American Home Shield business, which became an independent public company that began "regular way" trading on Nasdaq under the symbol "FTDR." As the result of the Distribution was made to Co.'s stockholders of record as of the close of business on Sept. 14, 2018 (the "Record Date"), and such stockholders received one share of Frontdoor common stock for every two shares of Co. common stock held as of close of business on the Record Date.

#### SILVER BULL RESOURCES INC

Earnings, 9 mos. to Jul 31(Consol. - \$):

	2018	2017
Cost & expenses	1,622,968	1,567,840
Operating income	(1,622,968)	(1,567,840)
Interest income	2,068	2,774
Other income (expense), net	(629,341)	56,272
Gains or losses		129,781
Foreign currency	(567)	8,087
Net before taxes	(2,253,137)	(1,373,178)
Income taxes	2,562	1,628
<b>Net income</b>	<b>(2,255,699)</b>	<b>(1,374,806)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	202,981,818	179,298,044
Year-end	227,502,659	196,134,967

#### SITC INTERNATIONAL HOLDINGS CO LTD

##### Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016	2015
Revenue	1,348,385	1,215,791	1,288,055
Cost of sales	(1,096,679)	(1,016,256)	(1,102,463)
Gross profit	251,706	199,535	185,592
Bank interest income	8,376	3,543	8,114
Interest income on held-to-maturity investments	...	483	3,306
Interest income on principal-protected investments	135	137	...
Interest income on available-for-sale listed debt investments	741	477	...
Dividend income from available-for-sale investments	91	101	47
Government subsidies	747	3,177	6,248
Others	87	69	166
Fair value gains on cash flow hedges (transfer from equity), net	...	...	18,960
Fair value gain of derivative instruments not qualifying as hedges, net	3,906	754	2,500
Gain on disposal of items of property, plant & equipment, net	3,687	38	135
Gain on disposal of a subsidiary	...	18	...
Gain on disposal of an associate	40	...	...
Gain on disposal of an available-for-sale investment	166	...	...
Foreign exchange			

differences, net	682	...	...
Other income & gains, net	18,658	8,797	39,476
Administrative expenses	(74,333)	(68,801)	(74,114)
Other expenses, net	(946)	(13,933)	(1,030)
Interest on bank loans	(8,640)	(6,872)	(8,532)
Finance costs	(8,640)	(6,872)	(8,532)
Share of profits & losses of joint ventures	11,093	11,504	9,913
Share of profits & losses of associates	481	442	617
Profit before tax	198,019	130,672	151,922
Income tax expense	(7,907)	(6,434)	(7,772)
Profit for the year	190,112	124,238	144,150
Profit for the year attributable to shareholders of the Company	188,613	122,790	143,247
Profit for the year attributable to non-controlling interests	1,499	1,448	903
Weighted average ordinary shares outstanding - basic	2,637,051	2,612,746	2,605,705
Weighted average ordinary shares outstanding - diluted	2,650,656	2,618,506	2,615,849
Year end shares outstanding	2,653,685	2,614,769	2,611,803
Earnings per share - basic	\$0.07	\$0.05	\$0.06
Earnings per share - diluted	\$0.07	\$0.05	\$0.05
Interim dividends per share	\$0.10	...	...
Special dividends per share	\$0.10	\$0.10	...
Final dividends per share	\$0.20	\$0.16	...
Dividends per share	0.40	0.26	...
Number of full time employees	1,399	1,433	1,324

Reclassified to conform with 2016 presentation; As is; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Property, plant & equipment, cost	1,193,232	1,168,445
Accumulated depreciation	(301,445)	(242,696)
Property, plant & equipment	891,787	925,749
Prepaid land lease payments	18,656	17,928
Advance payments for acquisition of vessels & trademarks	13,172	1,057
Goodwill	1,088	1,019
Investments in joint ventures	32,743	31,268
Investments in associates	9,800	10,610
Available-for-sale investments	26,808	16,745
Derivative financial instruments	175	179
Total non-current assets	994,229	1,004,555
Bunkers	17,723	13,749
Trade receivables, gross	64,414	59,400
Impairment	(349)	(21)
Trade receivables	64,065	59,379
Prepayments	2,813	4,106
Deposits & other receivables	10,205	8,040
Prepaid land lease payments - current portion	495	464
Due from related		

companies	1,126	111
Principal-protected investment deposits at fair value through profit or loss	10,887	11,372
Derivative financial instruments	1,136	905
Cash & bank balances	505,684	352,957
Total current assets	614,134	451,083
Total assets	1,608,363	1,455,638
Trade payables	131,812	118,278
Other payables	30,779	23,466
Accruals	22,776	16,047
Due to related companies	164	29
Derivative financial instruments	709	1
Bank borrowings	117,407	63,712
Dividend payables	33,964	...
Income tax payables	1,298	1,006
Total current liabilities	338,909	222,539
Net current assets	275,225	228,544
Total assets less current liabilities	1,269,454	1,233,099
Bank borrowings	298,016	345,859
Total non-current liabilities	298,016	345,859
Net assets	971,438	887,240
Ordinary shares	34,213	33,713
Issued capital	34,213	33,713
Share premium account	383,513	362,787
Shares held under share award scheme	(3,659)	...
Capital redemption reserve	202	202
Merger reserve	(7,362)	(7,362)
Reserve funds	4,779	4,543
Capital reserve	(463)	(463)
Share-based compensation reserve	6,365	8,368
Hedging reserve	(4,332)	2,788
Available-for-sale investment revaluation reserve	1,601	275
Exchange fluctuation reserve	2,165	(5,140)
Retained profits	546,496	480,286
Equity attributable to shareholders of the Company	963,518	879,997
Non-controlling interests	7,920	7,243
Total equity	971,438	887,240

Reclassified to conform with 2017 presentation

#### Recent Dividends:

1. SITC International Holdings Co Ltd ordinary.

No dividends paid.

#### Annual Dividends:

1. SITC International Holdings Co Ltd ordinary.

No dividends paid.

#### SKY PLC

**Stock Interest Change Development** On Oct. 9, 2018, Comcast Corp. indirect wholly-owned subsidiary, Comcast Bidco Ltd., acquired all the 672,783,139 shares of Co. owned by BSKyB Holdco, Inc. ("Seller") and 21st Century Fox UK Nominees Ltd., each a wholly-owned subsidiary of Twenty-First Century Fox, Inc., representing approximately 39.12% of the issued ordinary share capital of Co., at a price of £17.28 per share, or £11,625,692,641.92 in the aggregate.

#### SMART RX SYSTEMS INC

**Acquisition Completed** In 2018, Co. acquired two additional pharmacies in the State of Texas. One License has been transferred to a Physician Group in Tyler TX, and, the other License is a brick and mortar pharmacy. Both the Pharmacies are wholly owned by Co.

#### SMART RX SYSTEMS INC

**Acquisition Completed** In May 2018, Co. also purchased a pharmacy in Leesburg, FL.

#### SMART RX SYSTEMS INC

**History:** Incorporated in Florida on June 13, 2013.

In Apr. 2016, Co. acquired a Florida licensed pharmacy, Choice Meds USA, Inc.

In May 2016, Co. incorporated Smart RX Pharmacy, Inc. In July 2017, Co. acquired Vista Specialty Pharmacy, LLC from Vista Clinical and Diagnostics, LLC.

In Aug. 2017, Co. acquired a 9,000-square foot, 2 story building in Winter Park, FL, which will be utilized as the Corporate Headquarters.

In 2018, Co. acquired two additional pharmacies in the State of Texas. One License has been transferred to a Physician Group in Tyler TX, and, the other License is a brick and mortar pharmacy. Both the Pharmacies are wholly owned by Co.

In May 2018, Co. also purchased a pharmacy in Leesburg, FL.

**Business Summary:** Smart Rx Systems is a technology company with custom and proprietary technologies, and a management company providing pharmacy related services at the point of care via The Smart PharmAssist™ Kiosk, a trademarked automated medication management system that dispenses medication-on-demand. Co.'s technology was designed and developed to provide access to a live pharmacist for counseling and medication therapy management via video conferencing technology located on the Kiosk, and Co. provides mail order prescriptions as a follow-on service to customers. Each location Co. utilizes its Kiosk is licensed as a pharmacy, and is in full compliance of the FDA, and other Federal and state regulations.

**Property:** Co. maintains its registered office in Lutz, FL in approx. 2,500 sq. ft. of space. Co. also owns a 9,000-square foot, 2 story building in Winter Park, FL.

**Subsidiaries**

- Choice Meds USA, Inc.
- Smart RX Pharmacy, Inc.
- Vista Specialty Pharmacy, LLC.

**Officers**

Sandeep Mathow, Founder; Chairman; President; Chief Executive Officer  
Swatantra "Santu" Rohatgi, Vice-Chairman; Chief Financial Officer; Treasurer  
Frank W. Waters, Contoller  
Michael Scillia, Secretary

**Directors**

Sandeep Mathow, Chairman; Director  
Swatantra "Santu" Rohatgi, Vice-Chairman; Director  
Michael Scillia, Advisor - ASG Designee

**Auditors:** Soto Accounting, LLC

**Transfer Agent & Registrar:** Clear Trust LLC

**Shareholder Relations:** Michael V. Scillia, Secretary Tel: 813-384-4233

**No. of Stockholders:** Sept. 7, 2018, 28

**No. of Employees:** Sept. 7, 2018, 16

**Address:**18946 N. Dale Mabry Highway Suite 102 , Lutz, FL 33548

**Tel:** 954 254-0044

**Web:** www.smartrxsystems.com

**Email:** info@smartrxsystems.com

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Net sales	638,856	387,296	182,141
Cost of sales	252,236	84,971	86,907
Gross margin	386,620	302,324	95,234
Selling, general & administrative expense	326,438	155,777	16,800
Wages, consulting & payroll expenses	461,683	183,889	62,290
Travel & entertainment expenses	102,344	74,569	46,712
Software & kiosk expenses	116,400	51,479	...
Total operating expenses	1,006,865	465,714	125,802
Operating income (loss)	(620,246)	(163,389)	(30,568)
Rental income	30,904	...	...
Preferred premium expense	1,880,000	37,050	73,750
Preferred interest expenses	120,436	20,084	7,327
Amortization of intangible assets expense	321,649	271,418	188,127

Depreciation	28,526	13,087	622
Total other expenses	(2,350,611)	(341,639)	(269,826)
<b>Net income (loss)</b>	<b>(2,939,953)</b>	<b>(505,028)</b>	<b>(300,394)</b>
Year end shares outstanding	723,100	565,800	555,200
Number of full time employees	16	...	...
Number of part time employees	14	...	...
Total number of employees	30	...	...
Number of common stockholders	28	...	...

1 Restated to reflect correction of accounting errors related to recognition of intangible assets; 2 As reported by the Company; 3 As of September 7, 2018

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)
Cash & cash equivalents	3,194,021	84,988
Accounts receivable	141,544	9,212
Prepaid expenses	222,203	72,940
Inventories	59,167	15,659
Total current assets	3,616,936	182,798
Long-term marketable securities	...	74,000
Property, plant & equipment, net	1,453,902	17,712
Intangible assets, net	4,918,864	4,254,212
Total assets	9,989,702	4,528,723
Accounts payable	300,448	133,645
Accounts payable, related party	16,642	90,797
Current portion of long-term debt	5,773	15,392
Interest payable	146,498	26,268
Preferred premium payable	1,990,800	110,800
Total current liabilities	2,460,160	376,902
Long-term debt	872,000	...
Long-term debt, related party	...	118,127
Total non-current liabilities	872,000	118,127
Total liabilities	3,332,160	495,030
Original voting common stock	615	615
Original preferred non voting	1,616	1,617
Class A voting common stock	10	2
Series A founders preferred	27	2
Series A+ founders non-voting preferred	22	...
Class A+ voting common stock	8	...
Special preferred non voting	305	211
Additional paid-in capital	10,809,135	5,245,489
Retained earnings (accumulated deficit)	(1,214,242)	(709,214)
Net income	(2,939,953)	(505,028)
Total equity	6,657,541	4,033,693

1 As reported by the Company

**Debt:** Dec. 31, 2017, \$872,000 (excluding current portion) interest only 5-year term mortgage.

**Capital Stock: 1. Smart RX Systems Inc preferred; par \$ 0.0001.**

AUTHORIZED-50,000,000 shs. OUTSTANDING-Dec. 31, 2017, 7,036,000 shs; par \$ 0.0001.(Adjusted to reflect September 2018 offering) OFFERED-(4,500,000 shares) at \$10.00 a share in Sept. 2018. IPO.

**2. Smart RX Systems Inc common; par \$ 0.0001.** AUTHORIZED-100,000,000 shs.

OUTSTANDING-Dec. 31, 2017, 1,223,000 shs; par \$ 0.0001.(Adjusted to reflect September 2018 offering)

OFFERED-(500,000 shares) at \$10.00 a share in Sept. 2018. IPO.

**SMARTSHEET INC**

**Earnings, 6 mos. to Jul 31(Consol. - \$000):**

	2018	2017
Total revenues	78,703	48,903
Cost & expenses	104,696	78,811
Operating income	(25,993)	(29,908)
Net before taxes	(26,543)	(30,034)
Income taxes	88	...
<b>Net income</b>	<b>(26,631)</b>	<b>(30,034)</b>
Balance for common	(26,631)	(34,592)
Earnings common share		
Primary	\$(0.43)	\$(2.00)
Fully Diluted	\$(0.43)	\$(2.00)
Common Shares:		
Full Diluted	62,464	17,258
Year-end	102,653	...

**SMG INDUSTRIES INC**

**Acquisition Completed** On Sept. 27, 2018, Co. acquired approximately 850 downhole oil tools, consisting of approximately 850 downhole oil tools which include stabilizers, crossovers, drilling jars, roller reamers and bit subs, including both non-mag and steel units, form the Madden Heritage Foundation, Steven Madden and Thomas Soriero (collectively the "Sellers"), in exchange Co. issued an aggregate of 1,000,000 shares of its common stock to the Sellers.

**SNAP-ON, INC.**

**Earnings, 9 mos. to (Consol. - \$000):**

	09/29/18	09/30/17
Net Sales	2,788,200	2,712,300
Cost & expenses	2,317,300	2,276,100
Operating income	717,900	669,700
Interest income	400	200
Interest expense	38,000	38,800
Other income (expense), net	5,000	(500)
Equity earnings	(700)	(1,200)
Foreign currency	(4,200)	(5,700)
Net before taxes	681,100	624,900
Income taxes	164,900	187,100
<b>Net income</b>	<b>516,900</b>	<b>439,000</b>
Earnings common share		
Primary	\$8.95	\$7.43
Fully Diluted	\$8.78	\$7.27
Common Shares:		
Full Diluted	57,500	58,900
Year-end	56,175	57,007

**SOLITARIO ZINC CORP**

**New Accountant** On Oct. 1, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran PLLC as its new independent public accounting firm.

**SONOCO PRODUCTS CO.**

**Acquisition Completed** On Oct. 1, 2018, Co., through its wholly-owned subsidiary, Sonoco International (BVI), Inc., acquired the remaining 70% interest in the joint venture of Conitex Sonoco (BVI), Ltd. ("Conitex Sonoco"), a joint venture formed in 1998 between Texpack, Inc. ("Texpack"), a Spanish-based global provider of paperboard and paper-based packaging products, and Sonoco's former North America textile cone business, Conitex Sonoco is a vertically integrated global leader in the manufacture of paper-based cones and tubes used in the textile industry, with 13 manufacturing locations in 10 countries, including four paper mills, seven cone and tube converting operations, two other production facilities, and approximately 1,250 employees, from Texpack for total consideration of \$143,000,000 in cash.

**SONORO METALS CORP**

**Acquisition Development** On Oct. 9, 2018, Co. announced that its Mexican subsidiary, Minera Mar De Plata, SA de C.V., has executed a formal option agreement (the "Option Agreement") with a resident of Magdalena de Kino, Sonora, Mexico (the "Vendor"), to acquire a 100% interest in the Cabeza Blanca concession ("Cabeza Blanca") located within the perimeter of the Cerro Caliche concessions being explored by Co. in the prolific Cucurpe Sonora Mega-district of Sonora, Mexico. The Option Agreement provides for Co. to acquire a 100% interest in the 10-hectare Cabeza Blanca concession for total consideration to the Vendor of US\$175,000 and 250,000 Co. common shares at a deemed issue price of C\$0.09 per share, subject to TSX Venture Exchange acceptance. The cash component is to be paid in 5 installments over 2 years. The share component will be subject to the customary 4-month hold period.

**SONORO METALS CORP**

**Official Changes** On Oct. 16, 2018, Co. announced the appointment of Mr. John M. Darch as a director and Executive Chairman of Co.

**SONORO METALS CORP**

**Options Granted** On Oct. 16, 2018, Co. granted an aggregate of 325,000 incentive stock options to Mr. John M. Darch at an exercise price of C\$0.13 per share for a period of two years from the date of grant.

**SONORO METALS CORP**

**Private Placement** On Oct. 15, 2018, Co. announced that it proposes to undertake a non-brokered private placement of up to 5,000,000 units (the "Units") at a price of C\$0.10 per Unit, for gross proceeds of up to C\$500,000 (the "Offering"). Each Unit will consist of one share and one non-transferable share purchase warrant exercisable for a term of 2 years (the "Warrants"). Each Warrant will entitle the holder thereof to purchase one common share of Co. at an exercise price of C\$0.15 per Warrant share during the two years following closing of the Offering, subject to the right of Co. to accelerate the expiry of the Warrants, if at any time after six months and one day from the issue date of the Warrants, during the term of the Warrants, the common shares of Co. close at a price at or above C\$0.30 per share for more than 20 consecutive trading days. There are no finders' fees being paid in connection with the Offering. The net proceeds from the Offering will be primarily used by Co. for exploration expenditures on the Cerro Caliche project in Sonora, Mexico and for general working capital purposes. All securities issued in connection with the Offering will be subject to a hold period expiring four months and one day following closing of the Offering. The Offering is subject to acceptance by the TSX Venture Exchange.

**SPRINT CORP (NEW)**

**Interest Sale Completed** On Oct. 17, 2018, Co. sold Pingsight Media, the mobile data and advertising company it created in 2012 to InMobi, which provides technology for marketers, in an all-stock deal. Terms of the transaction were not disclosed.

**STAGE STORES INC.**

**Earnings, 6 mos. to (Consol. - \$000):**

	08/04/18	07/29/17
Total revenues	743,342	711,806
Net Sales	713,523	685,688
Cost & expenses	786,739	745,799
Operating income	(48,300)	(37,497)
Interest expense	4,903	3,504
Net before taxes	(48,300)	(37,497)
Income taxes	300	(12,252)
<b>Net income</b>	<b>(48,600)</b>	<b>(25,245)</b>
Earnings common share		
Primary	\$(1.74)	\$(0.93)
Fully Diluted	\$(1.74)	\$(0.93)
Common Shares:		
Full Diluted	27,959	27,401
Year-end	28,243	27,591

**STEELECASE, INC.**

**Earnings, 6 mos. to (Consol. - \$000):**

	08/24/18	08/25/17
Total revenues	1,629,800	1,510,700
Cost & expenses	1,538,600	1,423,400
Operating income	91,200	87,300
Interest expense	9,300	8,700
Other income (expense), net	6,500	1,900
Gains or losses	1,500	800
Foreign currency	500	(2,200)
Net before taxes	90,400	79,100
Income taxes	24,300	24,100
<b>Net income</b>	<b>66,100</b>	<b>55,000</b>
Balance for common	64,800	54,000
Earnings common share		
Primary	\$0.56	\$0.46
Fully Diluted	\$0.56	\$0.46
Common Shares:		
Full Diluted	116,700	117,800
Year-end	116,701	116,000

**STRYKER CORP**

**Merger Development** On Sept. 10, 2018, Inuity, Inc. ("Inuity") entered into an Agreement and Plan of Merger (the "Merger Agreement") by and among Inuity, Co., and Accipiter Corp., a wholly-owned subsidiary of Co. ("Merger Sub"). Pursuant to the Merger Agreement, and upon the terms and subject to the conditions thereof, Merger Sub will, and Co. will cause Merger Sub to, commence a tender offer (the "Offer") no later than the tenth (10th) business day following the date of the Merger

Agreement to purchase each issued and outstanding share of common stock, par value \$0.001 per share, of Inuity ("Inuity Common Stock") at a price of \$7.40 per share in cash, without interest thereon and subject to applicable tax withholdings (the "Offer Price"). Promptly following the completion of the Offer, upon the terms and subject to the conditions of the Merger Agreement, Merger Sub will be merged with and into Inuity, with Inuity being the surviving corporation as a wholly owned subsidiary of Co. (the "Merger"). The Merger Agreement contemplates that, if the Offer is completed, the Merger will be effected pursuant to Section 251(h) of the Delaware General Corporation Law (the "DGCL"), which permits completion of the Merger without a vote of the holders of Inuity Common Stock upon the acquisition by Merger Sub of a majority of the aggregate voting power of Inuity Common Stock then issued and outstanding. At the effective time of the Merger, each then-outstanding share of Inuity Common Stock, other than shares of Inuity Common Stock held by Inuity, Co. or Merger Sub or owned by stockholders who have validly exercised their appraisal rights under the DGCL, will be cancelled and converted into the right to receive the Offer Price, on the terms and subject to the conditions set forth in the Merger Agreement. Under the terms of the Merger Agreement, at least 24 hours prior to the effective time of the Merger, each Inuity Stock option ("Inuity Stock Option") that is outstanding at such time will vest with respect to time-based vesting in full and with respect to performance-based vesting assuming performance metrics are achieved at target, to the extent not already vested. At the effective time of the Merger, each then-outstanding Inuity Option will be canceled and will immediately cease to be outstanding, with the holder of such Inuity Stock Option becoming entitled to receive an amount in cash equal to (i) the number of shares of Inuity Common Stock subject to such Inuity Stock Option multiplied by (ii) the excess (if any) of the Offer Price over the per share exercise price applicable to Inuity Stock Option. Under the terms of the Merger Agreement, at the effective time of the Merger, each Inuity restricted stock unit ("Inuity RSU") that is unvested and outstanding immediately prior to the completion of the Offer will vest in full to the extent not already vested. At the effective time of the Merger, each then-outstanding Inuity RSU will be canceled, with the holder of such Inuity RSU becoming entitled to receive an amount in cash equal to the Offer Price. Payments, if any, with respect to Inuity Stock Options and Inuity RSUs to be net of applicable taxes withheld in accordance with the Merger Agreement and without interest.

**SUNLINK HEALTH SYSTEMS INC****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$000):**

	2018	2017 (revised)	2016 (revised)
Operating revenues (net of contractual allowances)	53,381	53,766	64,871
Less: provision for bad debts of Healthcare Facilities Segment	509	478	1,438
Net revenues	52,872	53,288	63,433
Cost of goods sold	18,529	19,917	20,404
Salaries, wages & benefits	23,551	23,378	30,783
Provision for bad debts of Pharmacy segment	703	438	630
Supplies	1,774	1,844	3,326
Purchased services	2,721	2,767	3,248
Other operating expenses	5,125	5,616	8,031
Rents & leases expense	626	561	791
Impairments	0	1,427	...
Impairment of property, plant & equipment	...	...	858
Insurance settlement	...	...	0
Depreciation & amortization	1,858	1,914	1,878
Electronic Health Records incentive payments	(21)	(64)	7
Operating profit (loss)	(1,994)	(4,510)	(6,523)
Gain on economic			

damages claim, net	944	0	...
Interest expense	359	635	843
Loss on extinguishment of debt - net	(238)	(243)	...
Gain (loss) on sale of assets	169	2,917	10
Earnings (loss) from continuing operations before income taxes	(1,478)	(2,471)	(7,356)
Current provision (benefit) for income taxes	0	54	2
Deferred provision (benefit) for income taxes	(345)	(566)	4,556
Income tax expense (benefit)	(345)	(512)	4,558
Earnings (loss) from continuing operations	(1,133)	(1,959)	(11,914)
Earnings (loss) from discontinued operations, net of income taxes	(460)	4,647	(2,169)
<b>Net earnings (loss)</b>	<b>(1,593)</b>	<b>2,688</b>	<b>(14,083)</b>
Weighted average shares outstanding - basic	8,283	9,346	9,443
Weighted average shares outstanding - diluted	8,283	9,346	9,443
Year end shares outstanding	7,347	9,163	9,444
Earnings (loss) per share - continuing operations - basic	\$(0.14)	\$(0.21)	\$(1.26)
Earnings (loss) per share - discontinued operations - basic	\$(0.06)	\$0.50	\$(0.23)
Net earnings (loss) per share - basic	\$(0.19)	\$0.29	\$(1.49)
Earnings (loss) per share - continuing operations - diluted	\$(0.14)	\$(0.21)	\$(1.26)
Earnings (loss) per share - discontinued operations - diluted	\$(0.06)	\$0.50	\$(0.23)
Net earnings (loss) per share - diluted	\$(0.19)	\$0.29	\$(1.49)
Number of common stockholders	324	357	408

Reclassified to conform with 2018 presentation; Shares decreased due to the effect of shares repurchased; As is; Approximately

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$000):**

	2018	2017 (revised)
Cash & cash equivalents	3,456	10,494
Restricted cash	0	1,000
Patient accounts receivable (net of contractual allowance)	5,352	6,458
Less allowance for doubtful accounts	529	552
Receivables - net	4,823	5,906
Healthcare facilities segment, supplies inventory	195	229
Specialty pharmacy segment, goods held for sale	1,699	1,930
Inventory	1,894	2,159
Deferred income tax asset	...	0
Current assets held for sale	...	0
Prepaid expense & other current assets	2,937	3,062
<b>Total current assets</b>	<b>13,110</b>	<b>22,621</b>

Land	902	902
Buildings & improvements	12,895	12,107
Equipment & fixtures	16,198	15,600
Property, plant & equipment - at cost	29,995	28,609
Less accumulated depreciation	19,589	18,319
Property, plant & equipment - net	10,406	10,290
Intangible assets - net	1,470	1,587
Goodwill	0	0
Deferred income tax asset	0	0
Noncurrent assets held for sale	0	0
Income tax receivable	305	0
Other noncurrent assets	885	838
Total assets	26,176	35,336
Accounts payable	1,239	1,571
Current maturities of long-term debt, net of debt issuance costs	255	6,710
Accrued payroll & related taxes	1,959	2,098
Due to third party payors	290	658
Current liabilities held for sale	0	0
Other accrued expenses	1,108	1,277
Total current liabilities	4,851	12,314
Trace RDA loan	3,277	7,191
SHPP RDA loan	0	0
Carmaicheal note	0	0
Capital lease obligations & other long-term debt	0	12
Less unamortized debt costs	(219)	(493)
Less current maturities	255	6,710
Noncurrent liability for professional liability risks	996	1,040
Other noncurrent liabilities	340	289
Total long-term liabilities	4,139	1,329
Preferred shares	0	0
Common shares	3,673	4,581
Additional paid-in capital	10,947	13,103
Retained earnings (accumulated deficit)	2,743	4,336
Minimum pension liability adjustment	(177)	(327)
Accumulated other comprehensive income (loss)	(177)	(327)
Total parent company shareholders' equity	17,186	21,693
Total shareholders' equity	17,186	21,693

**Recent Dividends:**

**1. SunLink Health Systems Inc common.**

No dividends paid.

**Annual Dividends:**

**1. SunLink Health Systems Inc common.**

No dividends paid.

**SUNLINK HEALTH SYSTEMS INC**

**Interest Sale Completed** On Oct. 11, 2018, Co. sold a vacant medical office building and approximately two adjacent acres of undeveloped land for net proceeds of approximately \$935,000.

**SUPERVALU INC**

**Earnings, 6 mos. to (Consol. - \$000):**

	09/08/18	09/09/17
Net Sales	8,267,000	6,966,000
Cost & expenses	8,329,000	6,905,000
Operating income	(62,000)	61,000
Interest income	0	2,000
Other income (expense), net	21,000	31,000
Net before taxes	(117,000)	19,000
Income taxes	(35,000)	11,000
Income contin. oper.	(82,000)	8,000
<b>Net income</b>	<b>(79,000)</b>	<b>(13,000)</b>
Earnings common share		
Primary	\$(2.04)	\$(0.36)

Fully Diluted	\$(2.04)	\$(0.36)
Common Shares:		
Full Diluted	39,000	38,000
Year-end	39,000	

**SURGE EXPLORATION INC**

**Annual Meeting Development** On Oct. 1, 2018, Co. held its Annual General Meeting of Shareholder in Vancouver, British Columbia.

**TAILORED BRANDS INC**

**Earnings, 6 mos. to (Consol. - \$000):**

	08/04/18	07/29/17
Net Sales	1,641,394	1,633,664
Cost & expenses	1,500,511	1,494,197
Operating income	140,883	139,467
Interest income	207	165
Interest expense	42,845	50,788
Other income (expense), net	(20,833)	3,996
Net before taxes	77,412	92,840
Income taxes	14,265	32,530
<b>Net income</b>	<b>63,147</b>	<b>60,310</b>
Earnings common share		
Primary	\$1.27	\$1.23
Fully Diluted	\$1.24	\$1.23
Common Shares:		
Full Diluted	50,785	49,162
Year-end	49,914	49,195

**TAYLOR MORRISON HOME CORP**

**Merger Completed** On Oct. 2, 2018, Co.'s wholly-owned subsidiary, Taylor Morrison Communities, Inc. ("Intermediate Parent"), through its wholly-owned subsidiary, Thor Merger Sub, Inc. ("Merger Sub"), merged with and into AV Homes, Inc. ("AV Homes"), with AV Homes continuing as the surviving corporation and became an indirect wholly-owned subsidiary of Co. As the result of the merger, each issued and outstanding share of common stock, par value \$1.00 per share, of AV Homes (the "Target Common Shares") (excluding any shares (i) subject to vesting, repurchase or other lapse restriction granted under an AV Homes equity plan that is outstanding immediately prior to the Effective Time; (ii) held by any stockholder who properly demanded and perfected (and has not effectively withdrawn or lost) his, her or its appraisal rights with respect to such shares; or (iii) owned directly by AV Homes (or any wholly owned subsidiary of AV Homes), Co. or Merger Sub immediately prior to the Effective Time) was converted into the right to receive and become exchangeable for either (A) 0.9793 validly issued, fully paid and nonassessable shares of Class A common stock, \$0.00001 par value per share, of Co. ("Co. Shares"), pursuant to applicable election procedures (subject to proration as described below, "Stock Election Consideration"); (B) \$21.50 in cash, without any interest thereon, pursuant to applicable election procedures (subject to proration as described below, the "Cash Election Consideration"); or (C) \$12.64 in cash, without any interest thereon and 0.4034 validly issued, fully paid and nonassessable Co. Shares (the "Mixed Election Consideration" and, together with the Cash Election Consideration and the Stock Election Consideration, "Merger Consideration"). The per share Cash Election Consideration and Stock Election Consideration were subject to adjustment pursuant to the terms of the Merger Agreement such that the aggregate Merger Consideration consisted of approximately 58.8% cash and approximately 41.2% Co. Shares. The approximately 41.9% of AV Homes stockholders that elected to receive the Stock Election Consideration received 0.8908 Co. Shares and \$1.94 in cash, without interest thereon, in respect of each Target Common Share. The approximately 50.6% of AV Homes stockholders that elected to receive the Cash Election Consideration received \$21.50 in cash, without interest thereon, in respect of each Target Common Share. The approximately 7.6% of AV Homes stockholders that elected or were deemed to have elected to receive the Mixed Election Consideration received 0.4034 Co. Shares and \$12.64 in cash, without interest thereon, in respect of each Target Common Share. No fractional Co. Shares were issued in the Merger, and AV Homes stockholders received cash in lieu of any fractional shares. In addition, at the Effective Time, (a) each outstanding option to purchase Target Common Shares granted under an AV Homes equity plan and (b) each restricted stock unit or deferred stock unit award in respect of Target Common Shares granted under an AV Homes equity plan (each, a "Target RSU Award") that was held by a non-employee director vested (to the extent unvested) and was cancelled and converted into the right to receive an amount in cash equal to the Cash Election Consideration in respect of each share of Target Common Shares underlying such award (less the applicable exercise price, in the case of such options). In addition, each

(i) award of restricted Target Common Shares ("Target Restricted Stock Award") and (ii) each Target RSU Award held by an employee of AV Homes or its subsidiaries was assumed by Co. and converted into a corresponding award in respect of Co. Shares (a "Co. Award"), with the number of shares underlying each such Co. Award equaling the product of (A) the number of Target Common Shares subject to the Target Restricted Stock Award (assuming applicable performance conditions are fully achieved) or Target RSU Award (assuming applicable performance conditions are achieved at target levels), as applicable, immediately prior to the Effective Time and (B) the Stock Election Consideration. Each such Co. Award has the same vesting and acceleration of vesting terms and conditions (other than any performance-based vesting conditions) as, and other terms and conditions that are substantially similar to, those that applied to the corresponding Target Restricted Stock Award or Target RSU Award, as applicable, prior to the Effective Time. In connection with the Merger, Co. paid approximately \$280,400,000 in cash and issued approximately 8,950,000 Co. Shares in aggregate Merger Consideration. In addition, Co. would pay approximately \$5,140,000 in cash in respect of outstanding options to purchase Target Common Shares and Target RSU Award held by non-employee director and reserved for issuance approximately 450,265 Co. Shares in respect of Co. Awards in connection with Co.'s assumption of the Target Restricted Stock Award and Target RSU Awards pursuant to the Merger Agreement. Co. may pay additional cash in the future as a result of conversions of the Convertible Notes.

**TENNECO INC**

**Acquisition Completed** On Oct. 1, 2018, Icahn Enterprises L.P. indirect wholly-owned subsidiary, American Entertainment Properties Corp., and, together with certain affiliated entities, sold Federal-Mogul LLC ("Federal-Mogul"), a global supplier to original equipment manufacturers and the aftermarket, to Co., as the result, Co. paid \$800,000,000 in cash and issued an aggregate of 5,651,177 shares of Class A Voting Common Stock, par value \$0.01, of Co. ("Class A Common Stock"), and 23,793,669 shares of Class B Non-Voting Common Stock, par value \$0.01, of Co. ("Class B Common Stock"). Following the completion of the Transaction, Federal-Mogul was merged with and into Co., with Co. continuing as the surviving company.

**THERALASE TECHNOLOGIES INC**

**Private Placement** On Oct. 3, 2018, Co. announced that it has closed its previously announced non-brokered private placement offering (the "Offering") of units ("Unit"). On closing, Co. issued an aggregate of 3,157,059 Units at a price of C\$0.35 per Unit for aggregate gross proceeds of approximately C\$1,104,970. Each Unit consisted of one common share of Co. ("Common Share") and one common share purchase warrant ("Warrant"). Each Warrant entitled the holder to acquire an additional Common Share at an exercise price of C\$0.50 per share for a period of 24 months following the date of issuance. Co. intended to use the proceeds of the Offering for the following: (a) advancement of Phase II Non-Muscle Invasive Bladder Cancer clinical study and (b) working capital and general corporate purposes.

**TOLL BROTHERS INC.**

**Earnings, 9 mos. to Jul 31 (Consol. - \$000):**

	2018	2017
Total revenues	4,688,020	3,787,151
Cost & expenses	4,240,246	3,424,968
Operating income	447,774	362,183
Other income (expense), net	80,235	139,044
Gains or losses	4,175	7,503
Net before taxes	537,443	512,564
Income taxes	100,268	168,947
<b>Net income</b>	<b>437,175</b>	<b>343,617</b>
Earnings common share		
Primary	\$2.85	\$2.11
Fully Diluted	\$2.81	\$2.01
Common Shares:		
Full Diluted	155,733	171,127
Year-end	148,230	162,053

**TORO COMPANY (THE)**

**Earnings, 9 mos. to (Consol. - \$000):**

	08/03/18	08/04/17
Net Sales	2,079,347	2,016,549
Cost & expenses	1,749,258	1,708,899
Operating income	330,089	307,650
Interest expense	14,214	14,309
Other income (expense), net	12,951	12,916
Net before taxes	328,826	306,257
Income taxes	95,924	73,388
<b>Net income</b>	<b>232,902</b>	<b>232,869</b>
Earnings common share		



Primary .....	\$2.19	\$2.16	Other revenues .....	139	152	122	Year end shares			
Fully Diluted .....	\$2.14	\$2.10	Revenues .....	42,361	38,538	34,454	outstanding .....	3,553	3,523	3,513
Common Shares:			Cost of				Earnings (loss) per			
Full Diluted .....	108,930	111,460	manufacturing				share-continuing			
Year-end .....	105,297	107,883	products sold .....	12,213	12,091	11,008	operations - basic ....	\$0.34	\$0.38	\$0.22

**TRANSDIGM GROUP INC**

**Acquisition Development** On Oct. 10, 2018, Co. and Esterline Technologies Corporation ("Esterline"), a manufacturing company principally serving aerospace and defense customers announced that they have entered into a definitive agreement under which Co. will purchase all of the outstanding shares of common stock of Esterline for \$122.50 per share in cash or a total transaction value of approximately \$4,000,000,000 including the assumption of debt. Under terms of the deal, Co. will pay \$122.50 in cash for each Esterline share outstanding, representing a 38% premium to Tuesday's closing price, and implying a market capitalization of \$3610,000,000. The transaction has been approved by the boards of directors of both companies. The companies expect to complete the transaction in the second half of 2019.

**TRANSDIGM GROUP INC**

**Merger Development** On Oct. 9, 2018, Co. entered into an Agreement and Plan of Merger (as amended, the "Merger Agreement") with Esterline Technologies Corp. ("Esterline"), and Thunderbird Merger Sub Inc., a wholly-owned subsidiary of Co. ("Merger Sub"), pursuant to which, among other things, Merger Sub will merge with and into Esterline, with Esterline surviving as a wholly-owned subsidiary of Co. (the "Merger"). At the effective time of the Merger (the "Effective Time"), each share of common stock, par value \$0.20 per share, of Esterline (the "Esterline Common Stock") issued and outstanding immediately prior to the Effective Time (other than (i) shares to be cancelled, (ii) Esterline equity awards as provided in the Merger Agreement and (iii) any shares of Esterline Common Stock held by any holder who has not voted in favor of the Merger and who is entitled to demand, and properly exercises and perfects, appraisal rights of such Esterline Common Stock under Delaware law) shall be converted into the right to receive \$122.50 in cash, without any interest and subject to any withholding taxes (the "Merger Consideration"). The total value of the transaction is approximately \$4,000,000,000 including the assumption of debt. The companies expect to complete the transaction in the second half of calendar 2019.

**TRINIDAD DRILLING LTD**

**Merger Development** On Oct. 5, 2018, Co. announced that the respective boards of directors for Co. and Precision Drilling Corporation ("Precision") have unanimously agreed to a strategic combination of the two companies, creating an industry-leading contract driller. The combined entity will be one of the biggest North American land drillers with 348 rigs, operating a high-quality fleet in the key North American basins, with an expanded international footprint. Under the terms of the combination, Precision is offering 0.445 of a Precision Share (each whole share a "Precision Share") for each of the issued and outstanding common shares of Co. (the "Co. Shares"). Based on Precision's 30-day volume-weighted average share price of C\$4.73 on the TSX for the period ending Oct. 4, 2018, the exchange ratio translates to C\$2.11 per Co. Share, representing: (1) a premium of 25% to the all-cash \$1.68 per share hostile take-over offer from Ensign Energy Services Inc. (the "Ensign Offer") launched on Aug. 30, 2018; (2) a premium of 17% to Co.'s 30-day volume-weighted average share price of C\$1.81 for the period ending Oct. 4, 2018; and (3) a premium of 14% to the closing price of Co. Shares of C\$1.84 on Oct. 4, 2018. Total consideration for Co. is approximately C\$1,028,000,000, comprised of approximately C\$540,000,000 in Precision Shares plus the assumption by Precision of C\$477,000,000 in Co. debt. The combined entity will have an enterprise value of approximately C\$4,000,000,000 and operate under the Precision name. The Transaction is subject to the approval of the security holders of Co. and the shareholders of Precision, the Court of Queen's Bench as well as certain regulatory approvals and other customary closing conditions. The Transaction is expected to close prior to the end of 2018, subject to regulatory approvals. Upon completion of the Transaction, Co. shareholders will own approximately 29% of the combined entity.

**TRIO-TECH INTERNATIONAL****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$000):**

	2018	2017 (revised)	2016 (revised)
Product revenue .....	15,978	15,289	14,510
Testing services revenue .....	19,391	16,586	15,280
Distribution .....	6,853	6,511	4,542

Cost of										
manufacturing										
products sold .....	12,213	12,091	11,008							
Cost of testing										
services rendered ....	13,323	11,057	10,587							
Cost of										
distribution .....	6,068	5,828	3,967							
Other cost of sales ...	119	100	123							
Cost of sales .....	31,723	29,076	25,685							
Gross margin (loss) ..	10,638	9,462	8,769							
General &										
administrative										
expenses .....	7,250	6,911	6,449							
Selling expenses .....	826	807	676							
Research &										
development										
expenses .....	451	208	200							
Gain (loss) on										
disposal of										
property, plant &										
equipment .....	77	(47)	16							
Total operating										
expenses .....	8,450	7,973	7,309							
Income (loss) from										
operations .....	2,188	1,489	1,460							
Interest expenses .....	233	202	204							
Interest income .....	50	33	18							
Other rental income ..	110	99	97							
Exchange gain										
(loss) .....	(160)	96	(371)							
Government grant ....	126	56	...							
Other miscellaneous										
income (loss) .....	209	230	302							
Total other income										
(expenses) .....	102	312	(158)							
Income (loss) from										
continuing										
operations before										
income taxes .....	2,290	1,801	1,302							
Current provision										
(benefit) for										
income										
taxes-federal .....	900	...	...							
Current provision										
(benefit) for										
income taxes-state ...	2	2	2							
Current provision										
(benefit) for										
income										
taxes-foreign .....	79	235	300							
Total current										
provision (benefit)										
for income taxes .....	981	237	302							
Deferred income tax										
provisions										
(benefit)-foreign .....	6	104	(65)							
Total deferred										
income tax										
provision (benefit) ...	6	104	(65)							
Income tax expenses										
(benefits) .....	987	341	237							
Income (loss) from										
discontinued										
operations, net of										
tax .....	(13)	(5)	(4)							
<b>Net income (loss) .....</b>	<b>1,290</b>	<b>1,455</b>	<b>1,061</b>							
Less: net income										
(loss) attributable										
to the										
non-controlling										
interest .....	(106)	(139)	(282)							
Net income (loss)										
attributable to										
Trio-Tech										
International										
common shareholders	1,184	1,316	779							
Weighted average										
shares outstanding										
- basic .....	3,553	3,523	3,513							
Weighted average										
shares outstanding										
- diluted .....	3,771	3,644	3,535							

□ Reclassified to conform with 2018 presentation; □ As is; □ Approximately; □ As of September 1, 2018; □ As of September 1, 2017

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$000):**

	2018	2017 (revised)
Cash & cash equivalents .....	6,539	4,772
Short-term deposits .....	653	787
Trade accounts		
receivable, gross .....	8,266	9,256
Allowance for doubtful		
accounts .....	259	247
Trade accounts		
receivable, net .....	8,007	9,009
Other receivables .....	621	401
Raw materials .....	1,153	1,047
Works in progress .....	1,947	1,045
Finished goods .....	505	365
Less: provision for		
obsolete inventory .....	695	686
Currency translation		
effect .....	20	(15)
Inventories .....	2,930	1,756
Prepaid expenses & other		
current assets .....	208	226
Assets held for sale .....	91	86
Total current assets .....	19,049	17,037
Deferred tax assets .....	400	375
Investment properties,		
net .....	1,146	1,216
Building & improvements .....	5,070	5,070
Leasehold improvements .....	6,093	5,614
Machinery & equipment .....	24,138	22,858
Furniture & fixtures .....	1,029	941
Equipment under capital		
leases .....	928	928
Property, plant &		
equipment, gross .....	37,258	35,411
Less: accumulated		
depreciation .....	23,440	21,751
Less: accumulated		
amortization on equipment		
under capital leases .....	795	776
Total accumulated		
depreciation &		
amortization .....	24,235	22,527
Currency translation		
effect .....	(1,088)	(1,593)
Property, plant &		
equipment, net .....	11,935	11,291
Down payment for purchase		
of investment properties .....	1,645	1,645
Down payment for purchase		
of property, plant &		
equipment .....	561	280

Deposits for rental & utilities .....	140	139
Currency translation effect .....	(97)	(142)
Other assets .....	2,249	1,922
Restricted term deposits .....	1,695	1,657
Total non-current assets .....	17,425	16,461
Total assets .....	36,474	33,498
Lines of credit .....	2,043	2,556
Accounts payable .....	3,704	3,229
Accrued payroll & related costs .....	1,545	1,568
Accrued commissions .....	89	107
Accrued customer deposits .....	17	218
Accrued legal & audit .....	265	283
Accrued sales tax .....	17	80
Accrued utilities .....	130	142
Accrued warranty .....	82	49
Accrued purchase of materials & property, plant & equipment .....	454	33
Provision for re-instatement cost .....	289	295
Other accrued expenses .....	203	319
Currency translation effect .....	81	(51)
Accrued expenses .....	3,172	3,043
Income taxes payable .....	285	233
Current portion of bank loans payable .....	367	260
Current portion of capital leases .....	250	228
Total current liabilities .....	9,821	9,549
Long term portion of bank loan payable .....	1,528	1,660
Less: currency translation effect on long-term portion of bank loan .....	(91)	(108)
Capital leases, net of current portion .....	524	531
Deferred tax liabilities .....	327	295
Income taxes payable .....	828	...
Other non-current liabilities .....	36	44
Total non-current liabilities .....	3,152	2,422
Total liabilities .....	12,973	11,971
Common stock .....	11,023	10,921
Paid-in capital .....	3,249	3,206
Accumulated retained earnings (deficit) .....	5,525	4,341
Accumulated other comprehensive gain - translation adjustments .....	2,182	1,633
Total Trio-Tech International shareholders' equity .....	21,979	20,101
Non-controlling interest .....	1,522	1,426
Total equity .....	23,501	21,527

**Recent Dividends:**

**1. Trio-Tech International common.**

No dividends paid.

**Annual Dividends:**

**1. Trio-Tech International common.**

No dividends paid.

**TWILIO INC**

**Acquisition Development** On Oct. 16, 2018, Co. and SendGrid Inc ("SendGrid") announced that they have entered into a definitive agreement for Co. to acquire SendGrid in an all-stock transaction valued at approximately \$2,000,000,000. At the exchange ratio of 0.485 shares of Co.'s Class A common stock per share of SendGrid common stock, this price equates to approximately \$36.92 per share based on Oct. 16, 2018 closing prices. The transaction is expected to close in the first half of 2019.

**U308 CORP**

**Private Placement** On Oct. 1, 2018, Co. announced a non-brokered private placement to raise approximately C\$400,000 through the sale of approximately 1,600,000 Units (the "Units") at a price of C\$0.25 per Unit to close on or about Oct. 19, 2018 (the "Financing"). Each Unit will consist of a common share of Co. (a "Common Share") and one whole common share purchase

warrant (a "Warrant"). Each Warrant will entitle the holder to purchase a Common Share at a price of C\$0.40 and shall be valid for 36 months from the date of issuance. In the event that subscriptions received for the Financing based on available prospectus exemptions exceed gross proceeds of C\$400,000, Co. may increase the size of the Financing to 2,000,000 Units and gross proceeds of C\$500,000.

**UNITED RENTALS INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues .....	5,741,000	4,719,000
Cost & expenses .....	4,140,000	3,485,000
Operating income .....	1,388,000	1,045,000
Other income (expense), net .....	2,000	5,000
Net before taxes .....	1,051,000	712,000
Income taxes .....	265,000	263,000
<b>Net income</b> .....	<b>786,000</b>	<b>449,000</b>
Balance for common .....	786,000	449,000
Earnings common share		
Primary .....	\$9.44	\$5.31
Fully Diluted .....	\$9.34	\$5.26
Common Shares:		
Full Diluted .....	84,211	85,474
Year-end .....	81,537	84,572

**UNITED TECHNOLOGIES CORP**

**Acquisition Development** On Oct. 2, 2018, Co. announced that it has won U.S. approval to buy avionics maker Rockwell Collins Inc. The \$23,000,000,000 deal won antitrust approval from the European Union in May. The companies are still awaiting approval from China.

**UNIVAR INC**

**Merger Development** On Sept. 17, 2018, Nexeo Solutions, Inc. ("Nexeo"), Co., Pilates Merger Sub I Corp, a direct wholly-owned Subsidiary of Co. ("Merger Sub I"), and Pilates Merger Sub II LLC, a direct wholly-owned Subsidiary of Co. ("Merger Sub II"), entered into an Agreement and Plan of Merger (the "Merger Agreement") providing for the acquisition of Nexeo by Co. The Merger Agreement provides, among other things, upon the terms and subject to the conditions set forth in the Merger Agreement, that (i) Merger Sub I will merge with and into Nexeo (the "Initial Merger"), with Nexeo surviving the Initial Merger as a wholly-owned subsidiary of Co., and (ii) immediately following the Initial Merger, Nexeo will merge with and into Merger Sub II (the "Subsequent Merger" and together with the Initial Merger, the "Mergers"), with Merger Sub II surviving as the surviving company in the Subsequent Merger. Pursuant to the Merger Agreement, each share of common stock, par value \$0.0001 per share, of Nexeo (collectively, the "Shares") issued and outstanding immediately prior to the effective time of the Initial Merger (such time, the "Initial Effective Time") (other than (i) Shares owned by Co., Nexeo or any direct or indirect wholly owned subsidiary of Nexeo or Co. (including Merger Sub I and Merger Sub II) and (ii) Shares owned by stockholders who have perfected and not withdrawn a demand for appraisal rights pursuant to the Delaware General Corporations Law) will be converted into the right to receive (A) the Cash Consideration, described below, and (B) 0.305 of a share of common stock, par value \$0.01 per share, of Co. ("Co. Common Stock") (the "Stock Consideration" and, together with the Cash Consideration and any cash in lieu of fractional shares of Parent Common Stock, the "Merger Consideration"). The "Cash Consideration" will be \$3.29 per Share, subject to reduction by up to \$0.41 per Share based on the closing price of Co. common stock on the day prior to the closing of the Mergers. The Cash Consideration will be reduced on a linear basis between \$3.29 per Share and \$2.88 per Share to the extent that the closing price of Co. common stock is between \$25.34 and \$22.18. If the closing price of Co. common stock is \$22.18 per share or lower, the Cash Consideration will be \$2.88 per Share. If the closing price of Co. common stock on is \$25.34 per share or higher, the Cash Consideration will be \$3.29 per Share. The holders of Nexeo's warrants will, following the Initial Effective Time, have the right to purchase the Merger Consideration upon the exercise of such number of warrants representing the right to purchase one Share prior to the Initial Effective Time, upon the terms and conditions specified in Nexeo's warrants and the Warrant Agreement. At the Initial Effective Time, with respect to each outstanding option to purchase Shares (each, a "Company Option"), whether vested or unvested, will: (i) if the exercise price of such Company Option is equal to or greater than the sum of (A) the Cash Consideration plus (B) the product obtained by multiplying (x) the Stock Consideration by (y) the volume weighted average closing sale price of one (1) share of Parent Common Stock as reported on the NYSE for the ten (10) consecutive trading days ending on the trading day immediately preceding the Initial Effective Time (the

"Per Share Cash Equivalent Consideration"), such Company Option will terminate and be cancelled as of immediately prior to the Initial Effective Time, without any consideration being payable in respect thereof, and have no further force or effect, and (ii) if the exercise price of such Company Option is less than the Per Share Cash Equivalent Consideration, terminate and be cancelled as of immediately prior to the Initial Effective Time and be converted into the right to receive, in respect of each "net share" covered by such Company Option, the Merger Consideration, net of any taxes, the per share Merger Consideration. The number of "net shares" covered by such Company Option shall be determined in accordance with the formula set forth in the Merger Agreement and takes in account the exercise price of the applicable Company Option. Each outstanding share of restricted stock (each, a "Company Restricted Stock Award") that is outstanding as of immediately prior to the Effective Time, whether vested or unvested, will terminate and be cancelled as of immediately prior to the Initial Effective Time and be converted into the right to receive the Merger Consideration, net of any taxes withheld, with respect to the number of Shares subject to such Company Restricted Stock Award immediately prior to the Initial Effective Time. Each outstanding performance share unit that was granted under Nexeo's stock plan (each, a "Company Performance Share Unit Award") that is outstanding or payable as of immediately prior to the Initial Effective Time, whether vested or unvested, will terminate and be cancelled as of immediately prior to the Initial Effective Time and be converted into the right to receive the Merger Consideration, net of any taxes withheld, with respect to the number of Shares subject to such Company Performance Share Unit Award determined based on actual performance through the latest practicable date prior to the Closing Date. Each outstanding award of share-settled restricted share units (each, a "Company RSU Award") that is outstanding or payable as of immediately prior to the Initial Effective Time, whether vested or unvested, will terminate and be cancelled as of immediately prior to the Initial Effective Time and be converted into the right to receive the Merger Consideration, net of any taxes withheld, with respect to the number of Shares subject to such Company RSU Award immediately prior to the Initial Effective Time. Each outstanding award of cash-settled restricted share units (each, a "Company Cash RSU Award") that is outstanding or payable as of immediately prior to the Initial Effective Time, whether vested or unvested, will terminate and be cancelled as of immediately prior to the Initial Effective Time and be converted into the right to receive an amount in cash equal to the Per Share Cash Equivalent Consideration, net of any taxes withheld, with respect to each Share subject to such Company Cash RSU Award immediately prior to the Initial Effective Time.

**VAUL RESORTS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Net revenue - mountain & lodging services & other income .....	1,584,310,000	1,477,654,000	1,228,716,000
Net revenue - mountain & lodging retail & dining .....	423,255,000	412,646,000	350,442,000
Resort net revenue .....	2,007,565,000	1,890,300,000	1,579,158,000
Real estate revenue .....	3,988,000	16,918,000	22,128,000
Total net revenue .....	2,011,553,000	1,907,218,000	1,601,286,000
Mountain & lodging operating expense .....	966,566,000	891,135,000	775,590,000
Mountain & lodging retail & dining cost of products sold .....	174,105,000	170,824,000	143,276,000
General & administrative expenses .....	251,806,000	236,799,000	208,991,000
Resort operating expense .....	1,392,477,000	1,298,758,000	1,127,857,000
Real estate expenses .....	3,546,000	24,083,000	24,639,000
Depreciation & amortization expense .....	204,462,000	189,157,000	161,488,000
Gain on sale of real property .....	515,000	6,766,000	5,295,000
Change in fair value of contingent consideration .....	1,854,000	(16,300,000)	(4,200,000)
Gain (loss) on			



as possible following the satisfaction of certain customary closing conditions. Upon the closing of the Transaction, Co. will be an indirect wholly owned subsidiary of VLO and will cease to be a publicly held partnership.

#### VEEVA SYSTEMS INC

Earnings, 6 mos. to Jul 31 (Consol. - \$000):

	2018	2017
Total revenues	405,156	327,567
Cost & expenses	308,382	250,637
Operating income	96,774	76,930
Other income (expense), net	5,481	3,449
Net before taxes	102,255	80,379
Income taxes	7,659	4,781
<b>Net income</b>	<b>94,596</b>	<b>75,598</b>
Balance for common	94,596	75,598
Earnings common share		
Primary	\$0.66	\$0.54
Fully Diluted	\$0.61	\$0.49
Common Shares:		
Full Diluted	310,454	306,602
Year-end	144,144	

#### VENTAS INC

Earnings, 3 mos. to Mar 31 (Consol. - \$000):

	2018	2017
Total revenues	943,705	883,443
Cost & expenses	592,998	516,043
Operating income	117,557	149,617
Other income (expense), net	(40,739)	3,150
Income taxes	(3,242)	(3,145)
Income contin. oper.	80,060	155,912
<b>Net income</b>	<b>80,098</b>	<b>199,148</b>
Earnings common share		
Primary	\$0.22	\$0.56
Fully Diluted	\$0.22	\$0.55
Common Shares:		
Full Diluted	358,853	357,572
Year-end	356,306	

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	92,543	92,543
Current assets	92,543	92,543
Total assets	23,493,510	
Liabilities:		
Current liabilities	1,457,076	
Long-term debt	11,039,812	
Stockholders' equity	10,740,815	
Net current assets	(1,364,533)	

#### VF CORP.

##### Annual Report

Consolidated Income Statement, Years Ended (\$000):

	03/31/18	12/30/17	12/31/16
Net sales	3,022,922	11,735,695	10,957,922
Royalty income	22,524	75,482	68,225
Total revenues	3,045,446	11,811,177	11,026,147
Cost of goods sold	1,506,335	5,844,941	5,589,923
Selling, general & administrative expenses	1,227,752	4,463,146	3,988,320
Impairment of goodwill & intangible assets			79,644
Total costs & operating expenses	2,734,087	10,308,087	9,657,887
Operating income (loss)	311,359	1,503,090	1,368,260
Interest income	3,228	16,095	9,176
Interest expense	24,393	101,975	94,722
Other income (expense), net	3,939	(715)	2,002
Income (loss) before income taxes - domestic		364,846	301,760
Income (loss) before income taxes - foreign		1,051,649	982,956
Income from continuing operations before income taxes	294,133	1,416,495	1,284,716
Current federal income tax expense			

(benefit)	618,611	115,570	
Current foreign income tax expense (benefit)	135,007	123,960	
Current state income tax expense (benefit)	21,506	37,957	
Total current income tax expense (benefit)	775,124	277,487	
Deferred federal & state income tax expense (benefit)	(76,039)	(63,610)	
Deferred foreign income tax expense (benefit)	(3,799)	(8,015)	
Income taxes expense (benefit)	32,969	695,286	205,862
Income (loss) from continuing operations	261,164	721,209	1,078,854
Discontinued operations	(8,371)	(106,286)	(4,748)
<b>Net income (loss)</b>	<b>252,793</b>	<b>614,923</b>	<b>1,074,106</b>
Weighted average common shares outstanding - basic	395,253	399,223	416,103
Weighted average common shares outstanding - diluted	401,276	403,559	422,081
Year end common shares outstanding	394,313	395,822	414,013
Earnings (loss) per common share from continuing operations - basic	\$0.66	\$1.81	\$2.59
Earnings (loss) per common share from discontinued operations - basic	\$(0.02)	\$(0.27)	\$(0.01)
Net earnings (loss) per common share - basic	\$0.64	\$1.54	\$2.58
Earnings (loss) per common share from continuing operations - diluted	\$0.65	\$1.79	\$2.56
Earnings (loss) per common share from discontinued operations - diluted	\$(0.02)	\$(0.26)	\$(0.01)
Net earnings (loss) per common share - diluted	\$0.63	\$1.52	\$2.54
Cash dividends per common share	\$0.46	\$1.72	\$1.53
Total number of employees	69,000		
Number of common stockholders	3,435		
Foreign currency translation adjustments	69,332	248,378	(76,410)

For 3 months due to fiscal year end change; Restated to reflect the discontinued operations of the Nautica brand business, the Licensing business & the Contemporary Brands coalition; As is; Approximately; As of January 27, 2018

Consolidated Balance Sheet, Years Ended (\$000):

	03/31/18	12/30/17
Cash & equivalents	680,762	566,075
Trade accounts receivable		1,357,424
Royalty & other accounts receivable		90,929
Less allowance for doubtful accounts	24,993	26,252
Accounts receivable	1,408,587	1,422,101
Finished products	1,654,137	1,490,738
Work in process	103,757	109,911

Raw materials	103,547	104,522
Inventories	1,861,441	1,705,171
Other current assets	358,953	296,712
Current assets of discontinued operations	373,580	402,065
Total current assets	4,683,323	4,392,124
Land & improvements		103,232
Buildings & improvements		1,052,859
Machinery & equipment		1,301,633
Less accumulated depreciation & amortization		1,455,024
Property, plant & equipment	1,011,617	1,002,700
Intangible assets	2,120,110	2,089,781
Goodwill	1,693,219	1,692,644
Computer software, gross		403,384
Less accumulated amortization - computer software		171,147
Computer software, net		232,237
Investments held for deferred compensation plans		201,744
Deferred income taxes		103,601
Pension assets		82,296
Deposits		44,847
Partnership stores & shop-in-shop costs		34,149
Derivative financial instruments		2,199
Deferred line of credit issuance costs		1,078
Other investments		12,697
Other assets		66,405
Total assets	10,311,310	9,958,502
Commercial paper		705,000
International bank borrowings		24,384
Short-term borrowings	1,525,106	729,384
Current portion of long-term debt	6,265	6,165
Accounts payable	583,004	755,569
Accrued compensation		249,579
Accrued other taxes		155,839
Accrued income taxes		134,837
Accrued restructuring		32,438
Accrued customer discounts & allowances		45,483
Accrued advertising		48,418
Accrued freight, duties & postage		43,487
Accrued deferred compensation		38,885
Accrued interest		16,317
Derivative financial instruments		87,205
Accrued insurance		17,799
Accrued product warranty claims		12,833
Accrued pension liabilities		27,277
Other accrued liabilities		232,933
Current liabilities of discontinued operation	86,027	110,752
Total current liabilities	3,138,829	2,745,200
Notes		2,152,073
Capital leases		41,881
Less current portion		6,165
Deferred income taxes		58,374
Deferred compensation		201,116
Income taxes		628,713
Pension liabilities		189,191
Deferred rent liabilities		85,844
Product warranty claims		49,733
Derivative financial instruments		12,833
Other liabilities		79,809
Total liabilities	6,623,214	6,238,602
Common stock	98,578	98,955
Additional paid-in capital	3,607,424	3,523,340
Foreign currency translation & other	(476,869)	

Foreign currency translation	(546,201)	
Defined benefit pension plans	(289,618)	(291,949)
Derivative financial instruments	(97,543)	(87,990)
Accumulated other comprehensive income (loss)	(864,030)	(926,140)
Retained earnings	846,124	1,023,745
Total stockholders' equity	3,688,096	3,719,900

□ Net of accumulated amortization - Partnership stores & shop-in-shop costs: \$118,643,000

#### Recent Dividends:

##### 1. VF Corp. common (stated value: \$0.25).

No dividends paid.

##### 2. VF Corp. 6.75% series B redeemable preferred.

No dividends paid.

#### Annual Dividends:

##### 1. VF Corp. common (stated value: \$0.25).

No dividends paid.

##### 2. VF Corp. 6.75% series B redeemable preferred.

No dividends paid.

#### VINCE HOLDING CORP

##### Earnings, 6 mos. to (Consol. - \$000):

	08/04/18	07/29/17
Net Sales	117,642	118,867
Cost & expenses	124,430	135,920
Operating income	(6,788)	(17,053)
Interest expense	2,586	2,320
Other income (expense), net	(9)	(3)
Net before taxes	(9,383)	(19,376)
Income taxes	76	48
<b>Net income</b>	<b>(9,459)</b>	<b>(19,424)</b>
Earnings common share		
Primary	\$(0.81)	\$(3.93)
Fully Diluted	\$(0.81)	\$(3.93)
Common Shares:		
Full Diluted	11,618	4,944
Year-end	11,621	

#### VMWARE INC

##### Earnings, 6 mos. to (Consol. - \$000):

	08/03/18	08/04/17
Total revenues	4,183,000	3,698,000
Cost & expenses	3,292,000	3,013,000
Operating income	891,000	685,000
Other income (expense), net	1,018,000	54,000
Gains or losses	105,000	48,000
Net before taxes	1,947,000	774,000
Income taxes	361,000	124,000
<b>Net income</b>	<b>1,586,000</b>	<b>650,000</b>
Earnings common share		
Primary	\$3.91	\$1.59
Fully Diluted	\$3.85	\$1.57
Common Shares:		
Full Diluted	412,389	413,920
Year-end	407,919	

#### VMWARE INC

**New Accountant** On Oct. 9, 2018, Paritz & Company, P.A. re-registered as Co.'s independent public accounting firm, subsequently, Co. engaged Prager Metis CPA's LLC as its new independent public accounting firm.

#### WABCO HOLDINGS INC

##### Earnings, 9 mos. to Sep 30 (Consol. - \$000):

	2018	2017
Net Sales	2,919,400	2,370,100
Cost & expenses	2,518,900	2,060,000
Operating income	400,500	310,100
Other income (expense), net	(34,600)	(4,600)
Net before taxes	359,100	293,900
Income taxes	63,300	43,700
<b>Net income</b>	<b>295,800</b>	<b>250,200</b>
Earnings common share		
Primary	\$5.25	\$4.41
Fully Diluted	\$5.24	\$4.39
Common Shares:		
Full Diluted	53,404	54,187
Year-end	52,167	53,647

#### WALMART INC

**Acquisition Development** On Oct. 2, 2018, Co. announced that that it plans to acquire Eloqui, a digitally-native retailer specializing in women's apparel in sizes 14 and up. Terms of the transaction were not disclosed.

#### WARNER MUSIC GROUP CORP

**Acquisition Completed** On Oct. 10, 2018, Co.'s indirect wholly-owned subsidiary, Warner Music Group Germany Holding GmbH ("WMG Germany"), acquired (i) certain shares of E.M.P. Merchandising Handelsgesellschaft mbH, a limited liability company under the laws of Germany ("EMP"), (ii) all the share capital of MIG Merchandising Investment GmbH, a limited liability company under the laws of Germany ("MIG"), (iii) certain shares of Large Popmerchandising BVBA, a limited liability company under the laws of Belgium ("Large"), and (iv) each of EMP and MIG's direct and indirect subsidiaries (the "Subsidiaries" and, together with EMP, MIG and Large, the "Acquired Companies") from SP Merchandising Holding GmbH & Co. KG, a limited partnership under the laws of Germany (the "Seller"), an affiliate of Sycamore Partners, a private equity firm specializing in buyouts of small to middle market companies, growth capital and turnaround, for approximately Euro165,600,000, which reflected an agreed enterprise value of the Acquired Companies of approximately Euro155,000,000 (equivalent to approximately \$180,000,000), as adjusted for, among other items, net debt and working capital of the Acquired Companies.

#### WEBCO INDUSTRIES INC.

##### Annual Report

##### Consolidated Income Statement, Years Ended Jul. 31

(\$000):

	2018	□2017	□2016
Net sales	500,403	384,886	330,325
Cost of sales	430,829	350,299	307,899
Gross profit	69,574	34,587	22,426
Selling, general & administrative expenses	41,757	25,678	23,302
Income (loss) from operations	27,817	8,909	(876)
Interest expense	3,600	2,494	2,572
Gain (loss) on interest contracts	882	1,459	(930)
Income (loss) before income taxes	□25,100	□7,873	(4,378)
Provision for (benefit) current federal income taxes	5,370	(1,025)	(470)
Provision for (benefit) current state income taxes	353	142	23
Provision for (benefit) deferred federal income taxes	(3,671)	2,804	(678)
Provision for (benefit) deferred state income taxes	(272)	330	(80)
Provision for (benefit) federal income taxes	□1,781	2,251	□(1,206)
Income taxes	23,319	5,622	(3,173)
Weighted average shares			
outstanding-basic	817	815	810
Weighted average shares			
outstanding-diluted	929	872	810
Year end shares			
outstanding	890	892	813
Net income (loss) per share-basic	\$28.53	\$6.90	\$(3.92)
Net income (loss) per share-diluted	\$25.10	\$6.45	\$(3.92)

□ Reclassified to conform with 2018 presentation; □ As reported by the Company

##### Consolidated Balance Sheet, Years Ended Jul. 31 (\$000):

	2018	□2017	(revised)
Cash	7,141	7,189	
Accounts receivable,			

gross	77,829	53,653
Less: allowance for uncollectible amounts	1,346	665
Accounts receivable, net	76,483	52,988
Raw materials	83,551	48,217
Work-in-process	16,541	14,535
Finished goods	57,597	46,847
Maintenance parts & supplies	13,203	14,935
Inventories, net	170,892	124,533
Prepaid expenses	7,156	5,491
Total current assets	261,672	□190,202
Land	3,864	3,692
Buildings & improvements	67,420	62,018
Machinery & equipment	167,318	158,169
Autos & trailers	4,233	4,138
Computer equipment & software	11,228	10,524
Furniture & fixtures	2,589	2,570
Construction in progress	7,426	5,349
Property, plant & equipment, gross	□264,077	□246,461
Less accumulated depreciation & amortization	159,866	149,253
Property, plant & equipment, net	104,211	97,208
Notes receivable from related parties		2,881
Other assets	3,605	1,869
Total assets	369,488	292,159
Accounts payable	27,481	19,443
Accrued liabilities	19,168	11,912
Current portion of long-term debt	110,466	67,876
Total current liabilities	□157,116	□99,232
Term loan	12,000	12,000
Revolving loan	□110,466	□67,876
Less: current maturities	110,466	67,876
Long-term debt	12,000	12,000
Deferred tax liability	8,829	12,772
Common stock	9	9
Additional paid-in capital	49,515	48,236
Retained earnings	142,020	119,911
Total stockholders' equity	191,544	168,156

□ Reclassified to conform with 2018 presentation; □ As reported by the Company; □ Net of debt issuance cost - Revolving loan: \$523,000; □ Net of debt issuance cost - Revolving loan: \$476,000

#### Recent Dividends:

##### 1. Webco Industries Inc. common.

No dividends paid.

#### Annual Dividends:

##### 1. Webco Industries Inc. common.

No dividends paid.

#### WESTMORELAND RESOURCE PARTNERS LP

**Bankruptcy Proceedings** On Oct. 9, 2018, Westmoreland Coal Company ("WCC"), certain of its subsidiaries, including Co. and its wholly owned subsidiaries (collectively, the "Debtors"), filed voluntary petitions (the "Bankruptcy Petitions") for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"). The Debtors have filed a motion with the Bankruptcy Court seeking to jointly administer all of the Debtors' chapter 11 cases (the "Chapter 11 Cases") under the caption In re Westmoreland Coal Company, et al. The Debtors would continue to operate their businesses as "debtors-in-possession" under the jurisdiction of the Bankruptcy Court and in accordance with the applicable provisions of the Bankruptcy Code and orders of the Bankruptcy Court. The Debtors have filed a series of first day motions with the Court that seek authorization to continue to conduct their business without interruption. These motions are designed primarily to minimize the effect of bankruptcy on the Debtors' operations, customers and employees.

#### WILEY (JOHN) & SONS INC.

##### Earnings, 3 mos. to Jul 31 (Consol. - \$000):

	2018	2017
Total revenues	410,901	411,444
Cost & expenses	362,078	386,255

Operating income	36,140	12,570
Interest expense	2,796	3,273
Foreign currency	(1,729)	(5,136)
Net before taxes	34,081	6,096
Income taxes	7,786	(3,140)
<b>Net income</b>	<b>26,295</b>	<b>9,236</b>
Earnings common share		
Primary	\$0.46	\$0.16
Fully Diluted	\$0.45	\$0.16
Common Shares:		
Full Diluted	58,114	57,709
Year-end	57,542	

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:		2018
Cash & equivalents	113,108	
Inventories	36,572	
Current assets	488,304	
Net property & equip.	288,124	
Total assets	2,772,129	
Liabilities:		
Current liabilities	675,507	
Long-term debt	507,485	
Stockholders' equity	1,174,008	
Net current assets	(187,203)	

**WILLIAMS SONOMA INC****Earnings, 6 mos. to (Consol. - \$000):**

	07/29/18	07/30/17
Total revenues	2,478,174	2,313,113
Cost & expenses	2,337,458	2,169,055
Operating income	140,716	144,058
Net before taxes	137,931	143,678
Income taxes	41,050	51,206
<b>Net income</b>	<b>96,881</b>	<b>92,472</b>
Earnings common share		
Primary	\$1.17	\$1.07
Fully Diluted	\$1.16	\$1.06
Common Shares:		
Full Diluted	83,519	87,238
Year-end	80,986	85,742

**WORTHINGTON INDUSTRIES, INC.****Earnings, 3 mos. to Aug 31(Consol. - \$000):**

	2018	2017
Net Sales	988,107	848,237
Cost & expenses	937,196	806,012
Operating income	50,911	42,225
Other income (expense), net	30,273	27,654
Net before taxes	71,456	61,072
Income taxes	14,498	12,998
<b>Net income</b>	<b>56,958</b>	<b>48,074</b>
Earnings common share		
Primary	\$0.94	\$0.73
Fully Diluted	\$0.91	\$0.70
Common Shares:		
Full Diluted	60,621	64,590
Year-end	58,389	62,144

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:		2018
Cash & equivalents	96,843	
Inventories	494,116	
Current assets	1,230,421	
Net property & equip.	584,063	
Total assets	2,610,175	
Liabilities:		
Current liabilities	621,596	
Long-term debt	748,731	
Stockholders' equity	919,519	
Net current assets	608,825	

**XERIUM TECHNOLOGIES INC**

**Merger Completed** On Oct. 17, 2018, Andritz AG ("Parent") indirect wholly-owned subsidiary, XYZ Merger Sub, Inc. ("Merger Subsidiary"), merged with and into Co., with Co. continuing as the surviving corporation and became an indirect wholly-owned subsidiary of Parent. As the result of the merger, each share of common stock of Co. outstanding immediately prior to the Effective Time (other than any shares owned by Co. and its subsidiaries or Parent and its subsidiaries (including Merger Subsidiary) or any dissenting shares) was converted into the right to receive \$13.50 per share in cash, without interest (the "Merger Consideration"). The aggregate Merger Consideration consisted of approximately \$231,800,000.

**XO GROUP INC**

**Merger Development** On Sept. 25, 2018, Co. announced that it would merge with wedding planning firm WeddingWire Inc ("WeddingWire") in a \$933,000,000 deal ("the Merger"). As a result of the Merger, Co.'s shareholders will receive \$35 per share in cash, representing a 27% premium to the stock's Monday closing price. Co. stock jumped 23% to \$34.05 per share in pre-market trading. The combined company will be owned by WeddingWire investors Permira Funds, a European private equity firm and Spectrum Equity, an American growth equity firm that invests in businesses related to the information economy, which will also finance the acquisition. Co.'s Chief Executive Officer Mike Steib and WeddingWire's CEO Tim Chi will become co-CEOs of the merged group, which will maintain Co.'s The Knot and WeddingWire as separate brands.

**XTANT MEDICAL HOLDINGS INC**

**New Accountant** On Oct. 1, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran, PLLC as its new independent public accounting firm.

**YEYI INC****Earnings, 6 mos. to Jul 31(Consol. - \$000):**

	2018	2017
Total revenues	106,191	77,849
Cost & expenses	145,396	109,750
Operating income	(39,205)	(31,901)
Interest expense	76	170
Other income (expense), net	374	(213)
Net before taxes	(38,907)	(32,284)
Income taxes	325	221
<b>Net income</b>	<b>(39,232)</b>	<b>(32,505)</b>
Balance for common	(39,232)	(32,505)
Earnings common share		
Primary	\$(0.41)	\$(0.49)
Fully Diluted	\$(0.41)	\$(0.49)
Common Shares:		
Full Diluted	96,249	65,677
Year-end	98,461	90,153

**ZENYATTA VENTURES LTD****Annual Report****Consolidated Income Statement, Years Ended Mar. 31 (Can\$):**

	2018	2017	2016
Amortization	(6,069)	(9,714)	(11,384)
Consulting fees	(139,808)	(458,052)	(546,051)
General & administrative	(840,622)	(1,115,576)	(1,003,440)
Investor relations & promotion	(25,620)	(11,717)	(30,731)
Professional fees	(153,435)	(88,358)	(130,881)
Stock-based compensation	(462,961)	(1,152,529)	(2,466,619)
Stock exchange & filing fees	(11,320)	(10,200)	(12,774)
Income (loss) from operating activities	(1,639,835)	(2,846,146)	(4,201,880)
Interest & other revenue	75,314	5,525	4,074
Net income (loss) for the year	(1,564,521)	(2,840,621)	(4,197,806)
Weighted average number of common shares outstanding - basic	63,085,508	62,130,534	58,208,591
Weighted average number of common shares outstanding - diluted	63,085,508	62,130,534	58,208,591
Year end shares outstanding	63,597,361	62,884,284	58,954,016
Net income (loss) per share - basic	Can\$(0.02)	Can\$(0.05)	Can\$(0.07)
Net income (loss) per share - diluted	Can\$(0.02)	Can\$(0.05)	Can\$(0.07)

□ Non-consolidated

**Consolidated Balance Sheet, Years Ended Mar. 31 (Can\$):**

	2018	2017
Cash	96,738	383,968
Temporary investments	...	613,283
Amounts & other		

receivables	27,947	54,810
Prepays & deposits	47,466	54,546
Total current assets	172,151	1,106,607
Equipment, cost	99,538	131,400
Less: accumulated amortization	(75,266)	(92,537)
Equipment	24,272	38,863
Exploration & evaluation assets	22,027,880	21,650,798
Total non-current assets	22,052,152	21,689,661
Total assets	22,224,303	22,796,268
Trade payables	127,035	58,300
Accrued liabilities	25,000	25,000
Total current liabilities	152,035	83,300
Total liabilities	152,035	83,300
Share capital	34,181,765	33,772,297
Warrants	484,174	437,743
Share-based payment reserve	4,944,008	6,228,836
Shares to be issued	472,500	472,500
Retained earnings (deficit)	(18,010,179)	(18,198,408)
Total shareholders' equity	22,072,268	22,712,968
Total shareholders' equity & liabilities	22,224,303	22,796,268

□ Non-consolidated

**Recent Dividends:****1. Zenyatta Ventures Ltd common.**

No dividends paid.

**Annual Dividends:****1. Zenyatta Ventures Ltd common.**

No dividends paid.

**ZENYATTA VENTURES LTD****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, UHY McGovern Hurley LLP (member of UHY International), as it appeared in Co.'s 2018 Annual Report: "Opinion In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of Zenyatta Ventures Ltd. as at March 31, 2018 and 2017, and its financial performance and cash flows for the years then ended in accordance with International Financial Reporting Standards. Emphasis of Matter Without qualifying our opinion, we draw attention to Note 1 in the consolidated financial statements which indicates that the Company had continuing losses during the year ended March 31, 2018 and a cumulative deficit as at March 31, 2018. These conditions along with other matters set forth in Note 1 indicate the existence of a material uncertainty that may cast significant doubt about the Company's ability to continue as a going concern."

**ZUORA INC****Earnings, 6 mos. to Jul 31(Consol. - \$000):**

	2018	2017
Total revenues	109,498	71,751
Cost & expenses	146,290	94,738
Operating income	(36,792)	(22,987)
Net before taxes	(38,643)	(22,596)
Income taxes	391	371
<b>Net income</b>	<b>(39,034)</b>	<b>(22,967)</b>
Earnings common share		
Primary	\$(0.52)	\$(0.90)
Fully Diluted	\$(0.52)	\$(0.90)
Common Shares:		
Full Diluted	75,529	25,654
Year-end	107,700	

\*

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