

Friday, July 27, 2018

Volume 49 No. 7



NOTICE – Items in this issue will be listed online weekly and printed monthly.

ACTIVECARE INC

Bankruptcy Proceedings On July 15, 2018, Co. filed a voluntary petition for relief under Chapter 11 of the United States Bankruptcy Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). The Bankruptcy Court assumed jurisdiction over the assets of Co. as of the date of the filing of the bankruptcy petition. Co. remained in possession of its assets, and continues to manage and operate its business and properties, as debtor-in-possession, subject to the provisions of the Bankruptcy Code and the supervision and orders of the Bankruptcy Court. Co. has also entered into a \$800,000 debtor-in-possession ("DIP") credit facility and loan agreement (the "DIP Agreement") with Partners for Growth IV LP, as lender (the "Lender"). The DIP Agreement's effectiveness is subject to Bankruptcy Court approval. Co. would use the cash flow from operations and the DIP facility to provide working capital and financial resources necessary to allow business operations to continue as normal during the bankruptcy sale process, including meeting obligations to employees, vendors, customers and others.

ACTIVECARE INC

Interest Sale Development On July 15, 2018, Co. entered into an Asset Purchase Agreement (the "Asset Purchase Agreement") with Telcare, LLC ("Telcare"). Under the Asset Purchase Agreement, Telcare, upon the closing of the transactions contemplated thereby, will purchase substantially all of Co.'s assets and assume certain of Co.'s obligations associated with the purchased assets through a supervised sale under Section 363 of the Bankruptcy Code. The purchase price for such assets under the Asset Purchase Agreement is composed of (i) \$3,750,000 in cash, (ii) up to \$100,000 to cure defaults under the Assumed Contracts as defined in the Asset Purchase Agreement, (iii) the forgiveness and cancellation of a note payable to Telcare, (iv) the forgiveness of accounts payable of Co. owed to Telcare; (v) delivery to Co. by Telcare of up to \$500,000 of Product, and (vi) the assumption of Assumed Liabilities as defined in the Asset Purchase Agreement. Consummation of the transactions contemplated by the Asset Purchase Agreement is subject to higher or better offers, approval of the Bankruptcy Court, and customary closing conditions. As part of the Asset Purchase Agreement, Co. has filed a motion for authority to sell its assets to Telcare pursuant to Section 363 of the Bankruptcy Code, establishing bidding procedures, designating Telcare as the stalking horse bidder, and setting a hearing date on the sale of the assets.

ACXIOM CORP.

Interest Sale Development On July 2, 2018, Co. announced that it has entered into an agreement to sell its marketing solutions division to Interpublic Group of Companies Inc for approximately \$2,200,000,000.

ADOBE SYSTEMS INC

Earnings, 6 mos. to (Consol. – \$000):

	06/01/18	06/02/17
Total Revenues	4,274,307	3,453,836
Cost & expenses	2,838,795	2,442,307
Operating income	1,401,217	973,081
Interest expense	40,262	36,477
Gains or losses	(422)	1,896
Invest. income	4,301	2,796
Foreign currency	(20,111)	(17,480)
Net before taxes	1,393,301	953,250
Income taxes	147,058	180,414
Net income	1,246,243	772,836
Earnings common share		
Primary	\$2.53	\$1.56
Fully Diluted	\$2.50	\$1.54
Common Shares:		
Full Diluted	499,166	501,032
Year-end	490,435	493,324

AEROVIRONMENT, INC.

Annual Report

Consolidated Income Statement, Years Ended	Apr. 30	2018	2017	2016
(\$000):				
Revenue - product sales	195,330	159,630	162,032	
Revenue - contract services	75,722	69,310	71,706	
Total revenues	271,052	228,940	233,738	
Cost of sales - product sales	111,990	88,963	85,089	
Cost of sales - contract services	50,174	44,792	43,075	
Total cost of sales	162,164	133,755	128,164	
Gross margin - product sales	83,340	70,667	76,943	
Gross margin - contract services	25,548	24,518	28,631	
Total gross margin	108,888	95,185	105,574	
Selling, general & administrative expenses	50,826	47,642	50,463	
Research & development expenses	26,433	28,465	35,040	
Income from operations	31,629	19,078	20,071	
Interest income, net	2,240	1,618	1,032	
Other income (expense), net	(49)	172	(2,589)	
Income before income taxes - domestic	33,854	20,954	18,433	
Income (loss) before income taxes - foreign	(34)	(86)	81	
Income before income taxes	33,820	20,868	18,514	
Current provision (benefit) for income taxes - federal	6,363	3,745	5,388	
Current provision (benefit) for income taxes - state	925	215	406	
Total current provision (benefit) for income taxes	7,288	3,960	5,794	
Deferred provision (benefit) for income taxes - federal	3,272	(66)	(2,814)	
Deferred provision (benefit) for income taxes - state	(331)	279	3	
Deferred provision (benefit) for income taxes - foreign	(52)	(35)	...	
Total deferred provision (benefit) for income taxes	2,889	178	(2,811)	
Provision (benefit) for income taxes - Equity method	10,177	4,138	2,983	

investment activity, net of tax	(1,283)	(119)	(138)
Net income from continuing operations	22,360	16,611	15,393
Loss from discontinued operations, net of tax	(2,508)	(4,154)	(6,427)
Net income	19,852	12,457	8,966
Net income (loss) attributable to non-controlling interest	216	22	...
Net income attributable to AeroVironment	20,068	12,479	8,966
Weighted average shares outstanding - basic	23,471	23,059	22,936
Weighted average shares outstanding - diluted	23,814	23,308	23,153
Year end shares outstanding	23,909	23,630	23,360
Net earnings (loss) per share from continuing operations - basic	\$0.97	\$0.72	\$0.67
Net earnings (loss) per share from discontinued operations - basic	\$(0.11)	\$(0.18)	\$(0.28)
Net earnings (loss) per share - basic	\$0.86	\$0.54	\$0.39
Net earnings (loss) per share from continuing operations - diluted	\$0.95	\$0.72	\$0.67
Net earnings (loss) per share from discontinued operations - diluted	\$(0.11)	\$(0.18)	\$(0.28)
Net earnings (loss) per share - diluted	\$0.84	\$0.54	\$0.39
Number of full time employees	697	...	...
Number of common stockholders	94	...	...

Restated to reflect the discontinued operations of Efficient Energy Systems (the "EES Business"); Inclusive of related party revenue - Contract services: \$29,597,000; As is; As of June 20, 2018

Consolidated Balance Sheet, Years Ended Apr. 30 (\$000):	2018	2017
		(revised)
Cash & cash equivalents	143,517	79,904
Held-to-maturity securities	113,649	119,971
Short-term investments	113,649	119,971
Accounts receivable, gross	57,893	68,823
Less: allowance for doubtful accounts	1,080	104

Accounts receivable, net	56,813	68,719
Unbilled receivables & retentions	13,076	14,120
Raw materials	12,020	12,664
Work in process	15,995	14,618
Finished goods	14,578	16,382
Inventories, gross	42,593	43,664
Less: reserve for inventory excess & obsolescence	3,953	2,756
Inventories, net	38,640	40,908
Prepaid expenses & other current assets	5,103	5,533
Current assets of discontinued operations	28,349	24,930
Total current assets	399,147	354,085
Held-to-maturity securities	38,514	39,599
Available-for-sale securities	2,142	2,497
Long-term investments	40,656	42,096
Leasehold improvements	10,541	9,506
Machinery & equipment	40,377	37,287
Furniture & fixtures	2,094	1,857
Computer equipment & software	31,895	26,682
Construction in process	3,359	4,467
Property & equipment, gross	88,266	79,799
Less: accumulated depreciation & amortization	69,047	63,837
Property & equipment, net	19,219	15,962
Deferred income taxes	11,168	15,089
Other assets	2,721	2,010
Long-term assets of discontinued operations	...	3,258
Total assets	472,911	432,500
Accounts payable	21,340	15,896
Wages & related accruals	16,851	10,947
Income taxes payable	4,085	1,418
Customer advances	2,145	2,057
Other current liabilities	6,892	8,444
Current liabilities of discontinued operations	9,184	9,301
Total current liabilities	60,497	48,063
Deferred rent	1,536	1,719
Capital lease obligations - net of current portion	...	161
Other non-current liabilities	622	184
Deferred tax liability	67	116
Liability for uncertain tax positions	49	64
Common stock	2	2
Additional paid-in capital	170,139	162,150
Accumulated other comprehensive income (loss)	(21)	(127)
Retained earnings	239,997	219,929
Total AeroVironment stockholders' equity	410,117	381,954
Non-controlling interests	23	239
Total equity	410,140	382,193

□ Restated to reflect the discontinued operations of Efficient Energy Systems (the "EES Business")

Recent Dividends:

1. **AeroVironment, Inc. common.**
No dividends paid.

Annual Dividends:

1. **AeroVironment, Inc. common.**
No dividends paid.

AEROVIRONMENT, INC.

Interest Sale Completed On June 29, 2018, Co. sold its efficient energy systems business, which designs, manufactures, and sells energy products and solutions, including, but not limited to, products and solutions related to electric vehicle charging, industrial charging, power management, and power cycling and test systems (the "EES Business"), to Webasto Charging Systems, Inc. (the "Purchaser"), a global innovative systems partner to almost all

automobile manufacturers and among the top 100 suppliers in this industry sector, for \$32,000,000 in cash at closing, which amount excluded the Holdback Amount and remained subject to certain post-closing adjustments, and the Purchaser assumed certain liabilities.

AIRBORNE WIRELESS NETWORK

Earnings, 9 mos. to May 31(Consol. - \$):

	2018	2017
Cost & expenses	54,818,338	27,065,484
Operating income	(54,825,683)	(27,068,098)
Interest expense	4,755,835	150
Gains or losses	5,034,161	...
Net income	(54,547,357)	(27,068,248)
Earnings common share		
Primary	\$(0.57)	\$(0.33)
Fully Diluted	\$(0.57)	\$(0.33)
Common Shares:		
Full Diluted	95,446,195	81,556,795
Year-end	111,713,403	88,395,996

AKEBIA THERAPEUTICS INC

Merger Development On June 28, 2018, Co. and Keryx Biopharmaceuticals, Inc. ("Keryx") announced that the companies signed, and the boards of directors of both companies have unanimously approved, a definitive merger agreement under which the companies will combine in an all-stock merger. The transaction will create a fully integrated biopharmaceutical company focused on chronic kidney disease (CKD), with an implied pro forma equity value of approximately \$1,300,000,000, assuming full conversion of Keryx's outstanding convertible notes, based on the closing prices of Keryx and Co. on June 27, 2018. The combined company will be named Akebia Therapeutics, Inc. Under the terms of the agreement, Keryx shareholders will receive 0.37433 common shares of Co. for each share of Keryx they own. The exchange results in implied equity ownership in the combined company of 49.4% for Co. shareholders and 50.6% for Keryx shareholders on a fully-diluted basis. The Baupost Group, L.L.C., which owns approximately 21.4% of the outstanding Keryx common stock prior to any conversion of its convertible notes, has agreed to convert its outstanding convertible notes of Keryx into shares of Keryx common stock prior to closing and has entered into a voting agreement in support of the transaction. Muneer A. Satter, Chairperson of Co.'s Board of Directors and a shareholder who owns approximately 5.3% of outstanding Co. common stock, has also agreed to support the transaction by entering into a voting agreement. The transaction is expected to close by the end of 2018, subject to the satisfaction of customary closing conditions, including clearance by antitrust authorities and approval by the shareholders of both companies.

ALTABA INC

Interest Sale Development On July 9, 2018, Co. announced that it has entered into a definitive agreement with SoftBank Corp. ("SoftBank"), which is currently a wholly-owned subsidiary of SoftBank Group Corp. ("SoftBank Group"), to sell up to 613,888,888 shares of Yahoo Japan Corp. ("Yahoo Japan") common stock that it currently holds to SoftBank for Y360 (approximately US\$3.26) per share in cash. The price is the closing price of Yahoo Japan common stock as quoted on the Tokyo Stock Exchange on July 9, 2018, Tokyo time, the last quoted price prior to this announcement. In order to comply with Japanese legal requirements, the transaction is being structured as a tender offer by SoftBank pursuant to which SoftBank will tender for 613,888,888 Yahoo Japan shares, or the equivalent of US\$2,000,000,000 at the tender offer price. Co. has agreed to tender at least 613,888,888 shares in the tender offer. Other shareholders of Yahoo Japan will also be able to tender shares held by them in the tender offer. If the tender offer is oversubscribed, then the number of shares that will be purchased from tendering shareholders, including Co., will be subject to proration based on the number of shares tendered by each shareholder in accordance with Japanese tender offer rules. If no other Yahoo Japan shareholders participate in the tender offer, and Co. sells 613,888,888 shares in the tender offer, upon consummation, based on current holdings, Co. would continue to hold 1,363,393,312 shares of Yahoo Japan, or approximately 27% of the shares outstanding, after giving effect to the consummation of the concurrent self-tender by Yahoo Japan described below. Concurrently with the commencement of the tender offer by SoftBank, Yahoo Japan will commence a self-tender to offer to acquire up to 611,111,111 of its shares at a price of Y360 per share. SoftBank Group Japan Corp., another wholly-owned subsidiary of SoftBank Group, has agreed to tender 611,111,111 shares of Yahoo Japan held by it into Yahoo Japan's self-tender offer. The Yahoo Japan self-tender offer will expire Aug. 9, 2018, subject to extension, the day following the initial expiration of the SoftBank tender offer. Co. has agreed not to tender any shares of Yahoo

Japan held by it into the self-tender, and SoftBank Group Japan Corp. has agreed not to tender shares of Yahoo Japan held by it into the tender offer by SoftBank. The tender offer is expected to commence on July 11, 2018 Japan time, and will expire Aug. 8, 2018, subject to extension. The consummation of the tender offer is subject to receipt of Japanese competition law clearance and other customary conditions.

ALTIGEN COMMUNICATIONS INC

Earnings, 6 mos. to Mar 31(Consol. - \$):

	2018	2017
Total Revenues	4,774,000	4,166,000
Cost & expenses	4,052,000	4,092,000
Operating income	722,000	74,000
Net before taxes	723,000	70,000
Income taxes	2,000	1,000
Net income	721,000	69,000
Earnings common share		
Primary	\$0.03	\$0.03
Fully Diluted	\$0.03	\$0.03
Common Shares:		
Full Diluted	24,537,000	23,304,000
Year-end	22,817,246	22,798,683

ALTIMMUNE INC

Annual Meeting Development On July 16, 2018, Co. announced that its Annual Meeting of Stockholders will be held on Aug. 30, 2018, at 10:00 a.m., Eastern Time, at the offices of Proskauer Rose LLP, 1001 Pennsylvania Avenue NW, Washington, D.C. 20004.

ALTIMMUNE INC

Securities Registration On July 16, 2018, Co. announced that at its Annual Meeting of Stockholders to be held on Aug. 30, 2018, Co. will be asking its stockholders to vote to approve and adopt an amendment to Co.'s Amended and Restated Certificate of Incorporation to increase the number of authorized shares of Common Stock from 100,000,000 to 200,000,000.

ALTIMMUNE INC

Stock Split Development On July 16, 2018, Co. announced that at its Annual Meeting of Stockholders to be held on Aug. 30, 2018, Co. will be asking its stockholders to vote to approve and adopt an amendment to Co.'s Amended and Restated Certificate of Incorporation to effect a reverse stock split of Co. Common Stock at a ratio in the range of 1-for-5 to 1-for-30, such ratio to be determined in the discretion of Co.'s Board of Directors.

AMERICAN SOFTWARE INC

Annual Report

Consolidated Income Statement, Years Ended Apr. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Revenues - license	15,344,000	15,584,000	22,043,000
Revenues - services & other	53,518,000	48,313,000	51,099,000
Revenues - maintenance	43,841,000	42,389,000	40,747,000
Total revenues	112,703,000	106,286,000	113,889,000
Cost of revenues - license	7,077,000	7,563,000	7,688,000
Cost of revenues - services & other	33,597,000	33,814,000	37,100,000
Cost of revenues - maintenance	9,326,000	9,707,000	9,441,000
Total cost of revenues	50,000,000	51,084,000	54,229,000
Gross margin	62,703,000	55,202,000	59,660,000
Research & development expenses	11,877,000	11,889,000	11,248,000
Sales & marketing expenses	20,658,000	20,287,000	22,164,000
General & administrative expenses	16,057,000	14,219,000	12,449,000
Amortization of acquisition-related intangibles	580,000	1,041,000	272,000
Total operating expenses	49,172,000	47,436,000	46,133,000
Operating income (loss)	13,531,000	7,766,000	13,527,000
Interest income	1,575,000	1,257,000	1,346,000
Other income (expense), net, primarily investment income			

(loss)	609,000	12,592,000	(173,000)
Earnings (loss) before income taxes ..	15,715,000	21,615,000	14,700,000
Current federal income tax expense ..	2,298,000	5,643,000	4,105,000
Current state income tax expense ..	743,000	676,000	665,000
Total current income tax expense ..	3,041,000	6,319,000	4,770,000
Deferred federal income tax expense (benefit)	321,000	558,000	(299,000)
Deferred state income tax expense (benefit)	300,000	117,000	(13,000)
Total deferred income tax expense (benefit)	621,000	675,000	(312,000)
Income tax expense (benefit)	3,662,000	6,994,000	4,458,000
Net earnings (loss) ..	12,053,000	14,621,000	10,242,000
Weighted average class A shares outstanding - basic ..	27,805,000	26,793,000	26,143,000
Weighted average class B shares outstanding - basic ..	2,275,000	2,439,000	2,584,000
Weighted average shares outstanding - basic	30,080,000	29,232,000	28,727,000
Weighted average class A shares outstanding - diluted	28,197,000	27,128,000	26,421,000
Weighted average shares outstanding - diluted	30,472,000	29,567,000	29,005,000
Year end shares outstanding	30,610,522	29,626,212	28,871,401
Net earnings (loss) per class A share - basic	\$0.40	\$0.50	\$0.36
Net earnings (loss) per share - basic	\$0.40	\$0.50	\$0.36
Net earnings (loss) per class A share - diluted	\$0.40	\$0.49	\$0.35
Net earnings (loss) per share - diluted	\$0.40	\$0.49	\$0.35
Cash dividends declared	\$0.44	\$0.44	\$0.40
Number of full time employees	462	372	420
Number of class A common stockholders ..	11,013	10,057	9,434
Number of class B common stockholders ..	2	2	2
Foreign currency translation adjustments .....	...	...	(239,000)

As of July, 6, 2018; As of July 3, 2017; As of July 1, 2016

Consolidated Balance Sheet, Years Ended Apr. 30 (\$):

	2018	2017 (revised)	2015
Cash & cash equivalents	52,794,000	66,001,000	66,001,000
Investments	26,121,000	19,332,000	19,332,000
Billed trade accounts receivable, gross	18,802,000	17,231,000	17,231,000
Less allowance for doubtful accounts	159,000	171,000	171,000
Billed trade accounts receivable, net	18,643,000	17,060,000	17,060,000
Unbilled trade accounts receivable	3,375,000	2,811,000	2,811,000
Prepaid expenses & other current assets	6,592,000	4,322,000	4,322,000
Total current assets	107,525,000	109,526,000	109,526,000
Investments - noncurrent	8,893,000	4,455,000	4,455,000
Buildings & leasehold improvements	15,325,000	14,704,000	14,704,000
Computer equipment & purchased software	11,692,000	10,886,000	10,886,000
Office furniture &			

equipment	4,661,000	4,618,000	4,618,000
Property & equipment, gross	31,678,000	30,208,000	30,208,000
Less accumulated depreciation & amortization	28,644,000	28,153,000	28,153,000
Property & equipment, net	3,034,000	2,055,000	2,055,000
Capitalized software, net	9,728,000	8,614,000	8,614,000
Goodwill	25,888,000	19,549,000	19,549,000
Other intangibles, net	5,120,000	3,399,000	3,399,000
Other assets	2,777,000	1,176,000	1,176,000
Total assets	162,965,000	148,774,000	148,774,000
Accounts payable	1,974,000	1,541,000	1,541,000
Accrued compensation & related costs	6,310,000	3,329,000	3,329,000
Dividends payable	3,367,000	3,259,000	3,259,000
Other current liabilities	1,246,000	5,171,000	5,171,000
Deferred revenue	33,226,000	29,437,000	29,437,000
Total current liabilities	46,123,000	42,737,000	42,737,000
Deferred income taxes	2,615,000	1,994,000	1,994,000
Long-term deferred revenue	147,000	214,000	214,000
Other long-term liabilities	1,496,000	79,000	79,000
Total liabilities	50,381,000	45,024,000	45,024,000
Class A common stock	3,314,000	3,182,000	3,182,000
Class B common stock	205,000	239,000	239,000
Additional paid-in capital	131,258,000	121,280,000	121,280,000
Retained earnings (accumulated deficit)	3,366,000	4,608,000	4,608,000
Class A treasury stock, at cost	25,559,000	25,559,000	25,559,000
Total shareholders' equity	112,584,000	103,750,000	103,750,000

Recent Dividends:

1. American Software Inc class B common.
No dividends paid.

2. American Software Inc class A common.

ExDate	Amt	Declared	Record	Payable
02/04/2015	0.10	11/20/2014	02/06/2015	02/24/2015
05/06/2015	0.10	02/11/2015	05/08/2015	05/22/2015
08/05/2015	0.10	05/13/2015	08/07/2015	08/21/2015
11/10/2015	0.10	08/18/2015	11/13/2015	12/04/2015
02/10/2016	0.10	11/12/2015	02/12/2016	02/26/2016
05/11/2016	0.10	02/10/2016	05/13/2016	05/27/2016
08/03/2016	0.11	05/12/2016	08/05/2016	08/19/2016
11/08/2016	0.11	08/18/2016	11/11/2016	12/02/2016
02/08/2017	0.11	11/15/2016	02/10/2017	02/24/2017
05/10/2017	0.11	02/14/2017	05/12/2017	05/26/2017
08/09/2017	0.11	05/11/2017	08/11/2017	08/25/2017
11/09/2017	0.11	08/24/2017	11/10/2017	12/04/2017
02/08/2018	0.11	11/15/2017	02/09/2018	02/23/2018
05/10/2018	0.11	02/15/2018	05/11/2018	05/25/2018

Annual Dividends:

1. American Software Inc class B common.
No dividends paid.

2. American Software Inc class A common.

2015	0.40
2016	0.42
2017	0.44
2018	0.22

AMERICAN WOODMARK CORP.

Annual Report

Consolidated Income Statement, Years Ended Apr. 30 (\$000):

	2018	2017 (revised)	2016 (revised)
Net sales	1,250,274	1,030,248	947,045
Cost of sales & distribution	994,871	805,612	747,351
Gross profit	255,403	224,636	199,694
Selling & marketing expenses ..	77,843	70,979	66,489
General & administrative expenses	69,855	45,419	40,045
Operating income (loss)	107,705	108,238	93,160
Interest expense	13,054	(521)	129

Other income (expense)	109	166	(1,245)
Income (loss) before income taxes ..	94,760	108,925	91,786
Current federal income tax expense (benefit)	8,668	23,638	18,239
Current state income tax expense (benefit)	1,290	4,189	3,195
Current foreign income tax expense (benefit)	257	...	...
Total current income tax expense (benefit)	10,215	27,827	21,434
Deferred federal income tax expense (benefit)	17,833	8,607	10,179
Deferred state income tax expense (benefit)	3,642	1,292	1,450
Deferred foreign income tax expense (benefit)	(71)	...	...
Total deferred income tax expense (benefit)	21,404	9,899	11,629
Income tax expense (benefit)	31,619	37,726	33,063
Net income (loss)	63,141	71,199	58,723
Weighted average shares outstanding - basic	16,631	16,259	16,256
Weighted average shares outstanding - diluted	16,745	16,398	16,442
Year end shares outstanding	17,504	16,233	16,244
Net earnings (loss) per share - basic	\$3.80	\$4.38	\$3.61
Net earnings (loss) per share - diluted	\$3.77	\$4.34	\$3.57
Number of full time employees	9,400	...	...
Total number of employees	5,808	5,600	5,600
Number of common stockholders	5,000	4,900	4,700
Number of beneficiary stockholders	15,000	11,800	10,800
Total number of stockholders	20,000	16,700	15,500

Reclassified to conform with 2018 presentation; As is; Approximately; As of May 31, 2017; As of May 31, 2016; As of May 24, 2018; As of May 23, 2017; As of May 23, 2016

Consolidated Balance Sheet, Years Ended Apr. 30 (\$000):

	2018	2017 (revised)
Cash & cash equivalents	78,410	176,978
Investments - certificates of deposit	8,000	51,750
Gross customer receivables	142,622	66,373
Less: allowance for doubtful accounts	259	148
Less: allowance for returns & discounts	6,008	3,110
Customer receivables, net	136,355	63,115
Raw materials	41,728	18,230
Work-in-process	44,905	18,704
Finished goods	34,111	19,372
Total first-in, first-out method (FIFO) inventories	120,744	56,306
Less: reserve to adjust inventories to last-in, first-out method (LIFO) value	15,943	13,447
Inventories	104,801	42,859
Income taxes receivable	25,996	301

Prepaid expenses & other current assets	10,805	4,225
Total current assets	364,367	339,228
Land	4,751	3,581
Buildings & improvements	112,757	81,172
Buildings & improvements - capital leases	11,202	11,202
Machinery & equipment	274,723	187,836
Machinery & equipment - capital leases	30,270	29,378
Construction in progress	10,931	10,838
Property, plant & equipment, gross	444,634	324,007
Less: accumulated amortization & depreciation	226,532	216,074
Property, plant & equipment, net	218,102	107,933
Investments - certificates of deposit	1,500	20,500
Customer relationships intangibles, net	258,778	...
Trademarks, net	8,889	...
Goodwill, net	767,451	...
Promotional displays, net	12,189	5,745
Deferred income taxes	732	18,047
Other assets	13,337	9,820
Total assets	1,645,345	501,273
Accounts payable	71,096	41,312
Current maturities of long-term debt	4,143	1,598
Accrued compensation & related expenses	48,682	36,162
Accrued marketing expenses	19,289	8,655
Other accrued expenses	27,245	13,770
Total current liabilities	170,455	101,497
Long-term debt, less current maturities	809,897	15,279
Deferred income taxes	71,563	...
Defined benefit pension liabilities	6,960	28,032
Other long-term liabilities	4,805	4,016
Common stock	361,158	168,835
Retained earnings (accumulated deficit)	269,576	224,031
Defined benefit pension plans	(49,069)	(40,417)
Total shareholders' equity (deficit)	581,665	352,449

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. American Woodmark Corp. common.

No dividends paid.

Annual Dividends:

1. American Woodmark Corp. common.

No dividends paid.

APOGEE ENTERPRISES INC

Earnings, 3 mos. to (Consol. - \$000):

	06/02/18	06/03/17
Net Sales	336,531	272,307
Cost & expenses	314,536	248,201
Operating income	21,995	24,106
Interest income	230	167
Interest expense	1,949	444
Other income (expense), net	(22)	179
Net before taxes	20,254	24,008
Income taxes	4,881	7,904
Net income	15,373	16,104
Earnings common share		
Primary	\$0.55	\$0.56
Fully Diluted	\$0.54	\$0.56
Common Shares:		
Full Diluted	28,437	28,861
Year-end	28,226	28,788

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	21,620	...
Inventories	77,299	...
Current assets	344,150	304,350
Net property & equip.	304,350	...

Total assets	1,035,315	...
Liabilities:		
Current liabilities	204,823	...
Long-term debt	214,540	...
Stockholders' equity	524,587	...
Net current assets	139,327	...

APTINIX INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016
Collaboration & grant revenue	4,962	9,792
Research & development	31,644	22,743
General & administrative expenses	5,551	4,766
Total operating expenses	37,195	27,509
Income (loss) from operations	(32,233)	(17,717)
Other income	165	2,239
Net income (loss)	(32,068)	(15,478)
Weighted average shares outstanding - basic	5,196	4,903
Weighted average shares outstanding - diluted	5,196	4,903
Year end shares outstanding	5,342	5,049
Net earnings (loss) per share - basic	\$(6.17)	\$(3.16)
Net earnings (loss) per share - diluted	\$(6.17)	\$(3.16)
Number of full time employees	□□64	...
Number of common stockholders	□□211	...

□ As of May 31, 2018; □ As is

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash & cash equivalents	92,136	16,180
Accounts receivable	937	488
Prepaid clinical	1,718	234
Other current assets	242	371
Prepaid expenses & other current assets	1,960	605
Total current assets	95,033	17,273
Restricted cash	473	773
Computer software & equipment	15	15
Office equipment & furniture	92	25
Laboratory equipment	1,529	758
Leasehold improvements	748	32
Construction in progress	22	...
Less: Accumulated depreciation	590	230
Property & equipment, net	1,816	600
Total assets	97,322	18,646
Accounts payable	1,537	1,596
Employee-related expenses	1,435	1,375
Development costs & sponsored research	737	1,212
Clinical trials	69	249
Deferred rent	309	...
Other accrued expenses & other current liabilities	285	115
Accrued expenses & other current liabilities	2,835	2,951
Total current liabilities	4,372	4,547
Other long-term liabilities	282	...
Total liabilities	4,654	4,547
Convertible preferred stock - series A-1	22,650	22,650
Convertible preferred stock - series A-2	39,979	...
Convertible preferred stock - series B	69,757	...
Common stock	53	50
Additional paid-in		

capital	12,486	11,588
Retained earnings (accumulated deficit)	(52,257)	(20,189)
Total stockholders' equity (deficit)	(39,718)	(8,551)

Recent Dividends:

1. Aptinix Inc common.

No dividends paid.

Annual Dividends:

1. Aptinix Inc common.

No dividends paid.

APTINIX INC

Earnings, 3 mos. to Mar 31 (Consol. - \$000):

	2018	2017
Total Revenues	2,464	1,145
Cost & expenses	14,273	9,894
Operating income	(11,809)	(8,749)
Other income (expense), net	137	52
Net income	(11,672)	(8,697)
Earnings common share		
Primary	\$(2.17)	\$(1.71)
Fully Diluted	\$(2.17)	\$(1.71)
Common Shares:		
Full Diluted	5,378	5,085
Year-end	5,415	...

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	82,350	...
Current assets	86,504	...
Net property & equip.	1,833	...
Total assets	88,810	...
Liabilities:		
Current liabilities	7,027	...
Stockholders' equity	(50,866)	...
Net current assets	79,477	...

AVROBIO INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016
Research & development	15,191	2,663
General & administrative expenses	3,195	1,962
Total operating expenses	18,386	4,625
Income (loss) from operations	(18,386)	(4,625)
Interest income	57	6
Change in fair value of preferred stock warrant liability	17	...
Change in fair value of derivative liability	283	39
Other expenses	19	6
Total other income (expense), net	(262)	(39)
Net income (loss)	(18,648)	(4,664)
Accretion of redeemable convertible preferred stock to redemption value	85	305
Net income (loss) attributable to common stockholders	(18,733)	(4,969)
Weighted average shares outstanding - basic	2,236	2,038
Weighted average shares outstanding - diluted	2,236	2,038
Year end shares outstanding	2,305	2,172
Net earnings (loss) per share - basic	\$(8.38)	\$(2.44)
Net earnings (loss) per share - diluted	\$(8.38)	\$(2.44)
Number of full time employees	□□34	...

□ As of June 1, 2018; □ As is

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash & cash equivalents	5,963	5,357
Prepaid research & development costs	163	...
Prepaid rent	122	15
Other current assets	60	4
Prepaid expenses & other current assets	345	19
Total current assets	6,308	5,376
Laboratory & office equipment	126	...
Leasehold improvements	240	...
Computer equipment & software	28	...
Property, plant & equipment, gross	394	...
Less: Accumulated depreciation	45	...
Property & equipment, net	349	...
Other assets	365	24
Total assets	7,022	5,400
Accounts payable	527	340
Accrued compensation & benefits costs	794	374
Accrued research & development expenses	831	...
Consulting & professional fees	267	89
Preferred stock issuance cost	85	...
Other liabilities	121	88
Accrued expenses & other current liabilities	2,098	551
Total current liabilities	2,625	891
Warrant to purchase redeemable convertible preferred stock	35	...
Derivative liability	371	88
Deferred rent, net of current portion	126	...
Other long-term liabilities	500	...
Total liabilities	3,657	979
Redeemable convertible preferred stock	26,500	9,000
Additional paid-in capital	339	247
Retained earnings (accumulated deficit)	(23,474)	(4,826)
Total stockholders' equity (deficit)	(23,135)	(4,579)

Recent Dividends:

1. AVROBIO Inc common.
No dividends paid.

Annual Dividends:

1. AVROBIO Inc common.
No dividends paid.

AVROBIO INC

Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2018	2017
Cost & expenses	7,788	2,044
Operating income	(7,788)	(2,044)
Interest income	158	4
Other income (expense), net	(612)	(37)
Net income	(8,242)	(2,077)
Balance for common	(10,485)	(2,124)
Earnings common share		
Primary	\$(4.51)	\$(0.97)
Fully Diluted	\$(4.51)	\$(0.97)
Common Shares:		
Full Diluted	2,325	2,182
Year-end	2,336	...

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018	2017
Cash & equivalents	57,928	58,481
Current assets	58,481	604
Net property & equip.	604	60,216
Total assets	60,216	...
Liabilities:		
Current liabilities	5,061	...

Stockholders' equity	(33,511)	tax rate from tax legislation	642	...	...
Net current assets	53,420				

**BANK FIRST NATIONAL CORP
Annual Report**

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2017	2016	2015
		(revised)	
Interest income on loans, including fees	48,863	40,853	37,946
Interest income on federal funds sold	1,112	499	150
Interest income on securities - taxable	1,833	1,799	1,686
Interest income on securities - tax-exempt	1,664	1,575	1,280
Total interest income	53,472	44,726	41,062
Interest expense on deposits	6,443	5,506	4,932
Interest expense on securities sold under repurchase agreements	272	70	72
Interest expense on borrowed funds	1,017	356	59
Total interest expense	7,732	5,932	5,063
Net interest income	45,740	38,794	35,999
Provision for loan losses	1,055	320	1,008
Net interest income after provision for loan losses	44,685	38,474	34,991
Service charges	2,950	2,747	2,231
Income from Ansay	1,663	1,583	538
Income on UFS equity investment	2,390	2,133	2,165
Loan servicing income (expense)	1,158	1,006	991
Gain on sales of mortgage loans	895	1,042	674
Noninterest income from strategic alliances	94	90	113
Other income	698	643	751
Salaries, commissions & employee benefits	16,595	13,314	12,193
Occupancy expense	3,097	2,573	2,575
Data processing expenses	2,939	2,473	1,777
Postage, stationery & supplies	452	362	353
Net loss on sales & valuations of other real estate owned	(49)	31	(3)
Net loss on sales of securities	(32)	(225)	...
Advertising expenses	183	201	177
Outside service fees	3,317	2,670	2,225
Amortization of intangibles	132	18	18
Other expenses	3,696	3,232	2,990
Total other expenses	30,394	25,099	22,305
Income before provision for income taxes	24,139	22,619	20,149
Current federal income taxes (credit)	6,340	6,034	4,992
Current state income taxes	1,862	1,738	1,544
Total current tax expense	8,202	7,772	6,536
Impact of change in			

Deferred federal income taxes (credit)	(12)	(53)	174
Deferred state income taxes (credit)	(6)	(13)	44
Total deferred tax expense (credit)	624	(66)	218
Provision (credit) for income taxes	8,826	7,706	6,754
Net income (loss)	15,313	14,913	13,395
Weighted average shares outstanding - basic	6,286	6,221	6,291
Weighted average shares outstanding - diluted	6,286	6,221	6,291
Year end shares outstanding	6,806	6,211	6,268
Net earnings per share - basic	\$2.44	\$2.40	\$2.13
Net earnings per share - diluted	\$2.44	\$2.40	\$2.13
Cash dividends per common share	\$0.64	\$0.59	\$0.51

Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
		(revised)
Cash & due from banks	37,914	29,258
Interest-bearing deposits	15,186	11,048
Federal funds sold	48,877	39,851
Cash & cash equivalents	101,977	80,157
Securities held to maturity, at amortized cost	39,991	31,558
Securities available for sale, at fair value	119,043	111,325
Commercial or industrial loans	263,787	202,275
Commercial real estate - owner occupied	418,928	280,081
Commercial real estate - non-owner occupied	225,290	171,357
Construction & development loan	75,907	51,904
Residential 1-to-4 family	377,141	283,193
Consumer loans	33,471	28,418
Other loans	3,511	8,866
Subtotal of loans	1,398,035	1,026,094
Less: allowance for loan losses	11,612	10,728
Deferred loan fees & costs	488	(163)
Loans, net	1,385,935	1,015,529
Land & land improvements	2,581	1,948
Buildings & building improvements	19,182	14,052
Furniture & equipment	5,650	5,473
Premises & equipment, gross	27,413	21,473
Less: accumulated depreciation	8,835	8,150
Premises & equipment, net	18,578	13,323
Goodwill	15,085	7,984
Other investments, at cost	7,226	6,088
Cash value of life insurance	23,722	20,549
Identifiable intangible assets, net	5,578	2,409
Other real estate owned	6,270	1,583
Investment in minority-owned subsidiaries	21,515	19,341
Other assets	8,484	6,151
Total assets	1,753,404	1,315,997
Non-interest bearing demand deposits	436,616	326,153
Interest-bearing demand		

deposits	114,733	87,544
Savings deposits	580,665	536,828
Time deposits	374,628	176,495
Deposits	1,506,642	1,127,020
Securities sold under repurchase agreements	47,568	50,106
Notes payable	8,500	...
Subordinated notes	11,500	...
Other liabilities	17,466	11,348
Total liabilities	1,591,676	1,188,474
Common stock	74	67
Additional paid-in capital	27,528	2,828
Retained earnings (accumulated deficit)	145,879	134,773
Treasury stock, at cost	12,730	10,437
Accumulated other comprehensive income	977	292
Total stockholders' equity (deficit)	161,728	127,523

□ Fair value - Securities held to maturity: \$39,808,000

Recent Dividends:

1. Bank First National Corp common.

No dividends paid.

Annual Dividends:

1. Bank First National Corp common.

No dividends paid.

BED, BATH & BEYOND, INC.

Earnings, 3 mos. to (Consol. - \$000):

	06/02/18	05/27/17
Net Sales	2,753,667	2,742,141
Cost & expenses	2,672,438	2,595,130
Operating income	81,229	147,011
Net before taxes	64,497	130,431
Income taxes	20,921	55,148
Net income	43,576	75,283
Earnings common share		
Primary	\$0.32	\$0.53
Fully Diluted	\$0.32	\$0.53
Common Shares:		
Full Diluted	136,601	142,141
Year-end	140,131	144,730

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018	2017
Cash & equivalents	678,646	678,646
Inventories	2,646,263	2,646,263
Current assets	3,956,381	3,956,381
Net property & equip.	1,893,230	1,893,230
Total assets	7,013,746	7,013,746
Liabilities:		
Current liabilities	2,128,067	2,128,067
Long-term debt	1,492,194	1,492,194
Stockholders' equity	2,904,179	2,904,179
Net current assets	1,828,314	1,828,314

BERTUCCI'S, INC.

Bankruptcy Proceedings On June 25, 2018, the U.S. Bankruptcy Court approved a stipulation authorizing Co. to (i) incur postpetition debt, (ii) provide adequate protection, (iii) use cash collateral and (iv) grant certain liens and provide security and other relief to prepetition secured lenders. The order states, "On June 4, 2018, the Debtors conducted an auction in accordance with the Bid Procedures Order and Bertucci's Holding, LLC (\$Buyer), a wholly-owned subsidiary of PHL Holdings, LLC (\$PHL), a Florida limited liability company, was determined at the auction to be the Successful Bidder the Stated Maturity Date of the Existing Loan is May 31, 2018, and as of the date hereof the Debtors have not drawn any amounts under the Existing DIP Loan Documents the selection of Buyer as the Successful Bidder permits the Stalking Horse Bidder to terminate the Stalking Horse APA and permits the Existing DIP Lender to terminate the Existing DIP Loan Documents, Whereas, in connection with its Successful Bid PHL has agreed to perform all obligations and receive all benefits under the Final DIP."

BIO-TECHNE CORP

Acquisition Development On June 25, 2018, Co. announced that it has reached agreement to acquire Exosome Diagnostics, Inc., a company commercializing minimally invasive molecular diagnostics in blood and urine to enable doctors to select optimal therapies for cancer and other diseases for \$250,000,000 in cash plus contingent consideration of up to

\$325,000,000 due upon the achievement of certain future milestones. The transaction is expected to close in July or early Aug. 2018. The transaction will be financed through a combination of cash on hand and a revolving line of credit facility that Bio-Techne expects to obtain prior to the closing of the acquisition. Co.'s management team will hold a conference call tomorrow, June 26, 2018 at 8:00 am CDT to discuss the Exosome Diagnostics acquisition. Interested parties may listen to the conference call by dialing 800-263-0877 or 646-828-8143 (for international callers) and referencing conference ID: 7186638.

BLACK BOX CORP. (DE)

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$000):

	2018	2017	2016
Revenues - products ..	137,384	154,942	166,536
Revenues - services ..	637,253	700,789	746,119
Total revenues	774,637	855,731	912,655
Cost of sales - products	79,608	91,289	97,543
Cost of sales - services	480,277	521,482	544,775
Total cost of sales	559,885	612,771	642,318
Gross profit (loss)	214,752	242,960	270,337
Selling, general & administrative expenses	241,369	234,404	255,665
Asset impairment of loss	11,174	536	192,186
Intangibles amortization	7,494	9,339	10,311
Operating income (loss)	(45,285)	(1,319)	(187,825)
Interest income (expense), net	(6,855)	(4,355)	(4,712)
Other income (expense), net	(179)	380	(547)
Income (loss) before provision for income taxes - Domestic	(46,093)	(8,212)	(184,598)
Income (loss) before provision for income taxes - Foreign	(6,226)	2,918	(8,486)
Income (loss) before provision for income taxes	(52,319)	(5,294)	(193,084)
Current provision (benefit) for income taxes - federal	(3,028)	(10)	1,037
Current provision (benefit) for income taxes - state	503	(1,200)	1,058
Current provision (benefit) for income taxes - foreign	1,698	1,600	2,067
Total current provision (benefit) for income taxes	(827)	390	4,162
Deferred provision (benefit) for income taxes - federal	44,779	210	(23,012)
Deferred provision (benefit) for income taxes - state	6,013	1,258	(3,785)
Deferred provision (benefit) for income taxes - foreign	(2,189)	(101)	653
Total deferred provision (benefit) for income taxes	48,603	1,367	(26,144)
Provision (benefit) for income taxes	47,776	1,757	(21,982)
Net income (loss)	(100,095)	(7,051)	(171,102)
Weighted average shares outstanding			
- basic	15,075	15,077	15,303
Weighted average shares outstanding - diluted	15,075	15,077	15,303
Year end shares outstanding	15,141	14,960	15,018
Net income (loss) per share - basic	\$(6.64)	\$(0.47)	\$(11.18)
Net income (loss) per share - diluted	\$(6.64)	\$(0.47)	\$(11.18)
Dividends per share ..	\$0.12	\$0.48	\$0.44
Total number of employees	□3,264	□3,448	□3,631
Number of common stockholders	□809	□832	□835
Foreign currency translation adjustments .....	...	(4,956)	1,970

□ Reclassified to conform with 2017 presentation; □ As is

Consolidated Balance Sheet, Years Ended Mar. 31 (\$000):

	2018	2017
Cash & cash equivalents	33,469	14,247
Accounts receivable, gross	117,532	132,628
Allowance for doubtful accounts	3,022	4,084
Accounts receivable, net	114,510	128,544
Raw materials	1,816	1,708
Finished goods	34,635	35,036
Excess & obsolete inventory reserves	9,459	11,362
Inventories, net	26,992	25,382
Costs/estimated earnings in excess of billings on uncompleted contracts	82,358	71,930
Assets held for sale	196	...
Other assets	29,317	28,544
Total current assets	286,842	268,647
Land	1,209	1,423
Building & improvements	26,599	28,047
Equipment & computer hardware & software	68,425	78,496
Property, plant & equipment, gross	96,233	107,966
Less accumulated depreciation	71,798	78,863
Property, plant & equipment, net	□24,239	29,103
Intangibles, net	50,180	68,820
Deferred tax asset	6,474	53,539
Other assets	8,600	7,008
Total assets	376,335	427,117
Accounts payable	64,784	69,858
Accrued compensation & benefits	17,259	21,576
Deferred revenue	27,713	31,624
Billings in excess of costs/estimated earnings on uncompleted contracts	14,667	16,536
Short-term debt	157,832	964
Other liabilities	26,780	36,955
Total current liabilities	309,035	177,513
Revolving credit agreement .....	...	88,400
Other debt	477	382
Long-term debt	477	88,782
Other liabilities	16,481	19,173
Total liabilities	325,993	285,468
Common stock	26	26
Additional paid-in capital	509,960	506,449
Retained earnings (accumulated deficit)	(35,664)	66,246
Foreign currency translation adjustment	3,379	(3,843)
Derivative instruments	52	(348)
Defined benefit pension	(11,423)	(11,290)
Accumulated other comprehensive income (loss)	(7,992)	(15,481)
Treasury stock, at cost	415,988	415,591

Total stockholders' equity (deficit).....	50,342	141,649
---	--------	---------

□ Reclassified to conform with 2018 presentation; □ As reported by Company

Recent Dividends:

1. Black Box Corp. (DE) common.

ExDate	Amt	Declared	Record	Payable
12/23/2014	0.10	11/06/2014	12/26/2014	01/09/2015
03/27/2015	0.10	02/17/2015	03/31/2015	04/15/2015
06/24/2015	0.11	05/07/2015	06/26/2015	07/10/2015
09/23/2015	0.11	08/14/2015	09/25/2015	10/09/2015
12/22/2015	0.11	11/09/2015	12/24/2015	01/07/2016
03/29/2016	0.11	02/16/2016	03/31/2016	04/14/2016
06/29/2016	0.12	05/10/2016	07/01/2016	07/16/2016
09/28/2016	0.12	08/02/2016	09/30/2016	10/14/2016
12/28/2016	0.12	11/16/2016	12/30/2016	01/13/2017
03/29/2017	0.12	02/14/2017	03/31/2017	04/14/2017
06/28/2017	0.12	05/09/2017	06/30/2017	07/14/2017
	0.00			10/14/2017

Annual Dividends:

1. Black Box Corp. (DE) common.

2015.....	0.42	2016.....	0.46	2017.....	0.36
-----------	------	-----------	------	-----------	------

BLACK BOX CORP. (DE)

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BDO USA, LLP, as it appeared in Co.'s 2018 10K Report: "We have audited the accompanying consolidated balance sheets of Black Box Corporation (the "Company") and subsidiaries as of March 31, 2018 and 2017, the related consolidated statements of operations, comprehensive income (loss), stockholders' equity and cash flows for each of the three years in the period ended March 31, 2018, and the related notes and Schedule II - Valuation and Qualifying Accounts (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company and subsidiaries at March 31, 2018 and 2017, and the results of their operations and their cash flows for each of the three years in the period ended March 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has suffered recurring losses from operations, has negative operating cash flow and is dependent upon raising additional capital or refinancing its debt agreement to fund operations that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

BLUEKNIGHT ENERGY PARTNERS LP

Interest Sale Completed On July 12, 2018, Co.'s wholly-owned subsidiaries, BKEP Materials, L.L.C. ("BKEP Materials"), BKEP Terminalling, L.L.C. ("BKEP Terminalling"), BKEP Asphalt, L.L.C. ("BKEP Asphalt," together with BKEP Materials and BKEP Terminalling, the "BKEP Sellers"), sold three asphalt terminals comprised of storage tanks, real property, contracts, permits, and other assets and interests (the "Terminal Assets") located in Lubbock and Saginaw, Texas and Memphis, Tennessee, to Ergon Asphalt & Emulsions, Inc., a company that produces and markets asphalt and emulsion products, for \$88,500,000 in cash.

BROADCOM INC (DE)

Merger Development On July 11, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") with CA, Inc. ("CA"), and Collie Acquisition Corp. a wholly-owned subsidiary of Co. ("Merger Sub"). The Merger Agreement provides that, subject to the terms and conditions set forth therein, Merger Sub will merge with and into CA (the "Merger"), with CA surviving the Merger and becoming a wholly-owned subsidiary of Co. Under the Merger Agreement, at the effective time of the Merger, each issued and outstanding share of CA common stock (other than shares (i) owned or held in treasury by CA or owned by Co. or Merger Sub, (ii) owned by any subsidiary of Co. or CA and (iii) held by CA stockholders who perfect their appraisal rights with respect to the Merger) will be cancelled and automatically converted into the right to receive \$44.50 in cash, without interest (the "Merger Consideration"). Under the Merger Agreement,

at the effective time of the Merger, Co. will assume unvested CA stock options and outstanding CA restricted shares, restricted stock units and performance shares, and all vested CA stock options and director stock units will be cancelled in exchange for the Merger Consideration, less, in the case of options, the applicable aggregate option exercise price. The all-cash transaction represents an equity value of approximately \$18,900,000,000, and an enterprise value of approximately \$18,400,000,000. The closing of the transaction is expected to occur in the fourth calendar quarter of 2018.

CA INC

Merger Development On July 11, 2018, Broadcom Inc. ("Broadcom") entered into an Agreement and Plan of Merger (the "Merger Agreement") with Co., and Collie Acquisition Corp. a wholly-owned subsidiary of Broadcom ("Merger Sub"). The Merger Agreement provides that, subject to the terms and conditions set forth therein, Merger Sub will merge with and into Co. (the "Merger"), with Co. surviving the Merger and becoming a wholly-owned subsidiary of Broadcom. Under the Merger Agreement, at the effective time of the Merger, each issued and outstanding share of Co. common stock (other than shares (i) owned or held in treasury by Co. or owned by Broadcom or Merger Sub, (ii) owned by any subsidiary of Broadcom or Co. and (iii) held by Co. stockholders who perfect their appraisal rights with respect to the Merger) will be cancelled and automatically converted into the right to receive \$44.50 in cash, without interest (the "Merger Consideration"). Under the Merger Agreement, at the effective time of the Merger, Broadcom will assume unvested Co. stock options and outstanding Co. restricted shares, restricted stock units and performance shares, and all vested Co. stock options and director stock units will be cancelled in exchange for the Merger Consideration, less, in the case of options, the applicable aggregate option exercise price. The all-cash transaction represents an equity value of approximately \$18,900,000,000, and an enterprise value of approximately \$18,400,000,000. The closing of the transaction is expected to occur in the fourth calendar quarter of 2018.

CASEY'S GENERAL STORES, INC.

Annual Report

Consolidated Income Statement, Years Ended Apr. 30 (\$):

	2018	□2017 (revised)	□2016 (revised)
Total revenue	8,391,124,000	7,506,587,000	7,122,086,000
Cost of goods sold	6,621,731,000	5,825,426,000	5,508,465,000
Operating expenses ..	1,283,046,000	1,172,328,000	1,053,805,000
Depreciation & amortization	220,970,000	197,629,000	170,937,000
Interest, net	(50,940,000)	(41,536,000)	(40,173,000)
Income (loss) before income taxes ..	214,437,000	269,668,000	348,706,000
Current federal tax expense (benefit)	(7,057,000)	41,300,000	58,273,000
Current state tax expense (benefit)	1,769,000	5,693,000	8,959,000
Total current tax expense (benefit)	(5,288,000)	46,993,000	67,232,000
Deferred tax expense (benefit)	(98,178,000)	45,190,000	55,492,000
Federal & state income taxes	(103,466,000)	92,183,000	122,724,000
Net income (loss)	317,903,000	177,485,000	225,982,000
Weighted average shares outstanding - basic	37,778,304	39,124,665	39,016,299
Weighted average shares outstanding - diluted	38,132,099	39,578,998	39,422,199
Year end shares outstanding	36,874,322	38,765,821	39,055,570
Earnings (loss) per share - basic	\$8.41	\$4.54	\$5.79
Earnings (loss) per share - diluted	\$8.34	\$4.48	\$5.73
Dividends per share ..	\$1.04	\$0.96	\$0.88
Number of full time employees	17,917	15,911	14,451
Number of part time employees	19,288	19,103	20,546
Number of common stockholders	1,675	1,715	1,690

□ Reclassified to conform with 2018 presentation

Consolidated Balance Sheet, Years Ended Apr. 30 (\$):

	2018	□2017 (revised)
--	------	--------------------

Cash & cash equivalents	53,679,000	76,717,000
Receivables	45,045,000	43,244,000
Fuel	75,817,000	60,833,000
Merchandise	165,851,000	140,811,000
Inventories	241,668,000	201,644,000
Prepaid expenses	5,766,000	9,179,000
Income taxes receivable	50,682,000	19,901,000
Total current assets	396,840,000	350,685,000
Land	729,965,000	637,161,000
Buildings & leasehold improvements	1,620,218,000	1,418,709,000
Machinery & equipment	2,093,878,000	1,901,503,000
Leasehold interest in property & equipment	13,690,000	14,683,000
Construction in process	56,346,000	37,574,000
Property & equipment, at cost	4,514,097,000	4,009,630,000
Less accumulated depreciation & amortization	(1,611,177,000)	(1,496,472,000)
Net property & equipment	2,902,920,000	2,513,158,000
Other assets, net of amortization	29,909,000	23,453,000
Goodwill	140,258,000	132,806,000
Total assets	3,469,927,000	3,020,102,000
Notes payable to bank	39,600,000	900,000
Current maturities of long-term debt	15,374,000	15,421,000
Accounts payable	321,419,000	293,903,000
Accrued wages & related taxes	27,704,000	25,010,000
Accrued property taxes	29,117,000	26,721,000
Accrued insurance accruals	20,029,000	18,816,000
Other accrued expenses	54,607,000	46,607,000
Total current liabilities	507,850,000	427,378,000
Capitalized lease obligations	8,099,000	8,777,000
Senior notes	1,299,000,000	914,000,000
Less: current maturities	(15,374,000)	(15,421,000)
Long-term debt, net of current maturities	1,291,725,000	907,356,000
Deferred income taxes	341,946,000	440,124,000
Deferred compensation	15,928,000	15,784,000
Insurance accruals, net of current portion	19,748,000	19,168,000
Other long-term liabilities	21,589,000	19,672,000
Total liabilities	2,198,786,000	1,829,482,000
Common stock .....	...	40,074,000
Retained earnings	1,271,141,000	1,150,546,000
Total shareholders' equity	1,271,141,000	1,190,620,000

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Casey's General Stores, Inc. common.

ExDate	Amt	Declared	Record	Payable
01/29/2015	0.20	12/10/2014	02/02/2015	02/16/2015
04/29/2015	0.20	03/09/2015	05/01/2015	05/15/2015
07/30/2015	0.22	06/08/2015	08/03/2015	08/17/2015
10/29/2015	0.22	09/08/2015	11/02/2015	11/16/2015
01/28/2016	0.22	12/07/2015	02/01/2016	02/15/2016
04/28/2016	0.22	03/07/2016	05/02/2016	05/16/2016
07/28/2016	0.24	06/06/2016	08/01/2016	08/15/2016
10/28/2016	0.24	09/06/2016	11/01/2016	11/15/2016
01/30/2017	0.24	12/07/2016	02/01/2017	02/15/2017
04/27/2017	0.24	03/06/2017	05/01/2017	05/15/2017
07/28/2017	0.26	06/05/2017	08/01/2017	08/15/2017
10/31/2017	0.26	09/05/2017	11/01/2017	11/15/2017
01/31/2018	0.26	12/11/2017	02/01/2018	02/15/2018
04/30/2018	0.26	03/07/2018	05/01/2018	05/15/2018

Annual Dividends:

1. Casey's General Stores, Inc. common.

2015.....	0.84	2016.....	0.92	2017.....	1.00
2018.....	0.52				

CAVIUM INC

Merger Completed On July 6, 2018, Marvell Technology Group Ltd. ("Marvell") wholly-owned subsidiary, Kauai Acquisition Corp. ("Merger Sub"), merged with and into Co., with

Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Marvell. As the result of the merger, each share of common stock, \$0.001 par value per share, of Co. (each, a "Co. Share") issued and outstanding immediately prior to the Merger Effective Time (other than (i) Co. Shares held by Co. (or held in Co.'s treasury) or held by Marvell, Merger Sub or any other subsidiary of Marvell or held, directly or indirectly, by any subsidiary of Co. or (ii) Co. Shares with respect to which appraisal rights were properly exercised and not withdrawn under Delaware law) was automatically converted into the right to receive 2.1757 common shares, \$0.002 par value per share, of Marvell (each, a "Marvell Share") and \$40.00 in cash, without interest (such consideration, collectively, the "Merger Consideration"). In addition, (i) each outstanding option to purchase Co. Shares from Co. (each, a "Co. Option"), other than a Director Option (as defined below), whether vested or unvested, was assumed by Marvell and converted into an option to purchase, on the same terms and conditions as were applicable under such Co. Option, that number of Marvell Shares equal to the product of 4.0339 and the number of Co. Shares subject to such Co. Option at an exercise price per Marvell Share calculated in accordance with the terms of the Merger Agreement; (ii) each outstanding Co. Option held by non-employee members of Co.'s board of directors (except for Messrs. Ali, Buss and Frank, who have been appointed to serve on Marvell's board of directors (the "Board") as of the Merger Effective Time) (each, a "Director Option") that was vested immediately prior to the Merger Effective Time was cancelled in exchange for the right of the holder to receive an amount in cash equal to \$86.83 less the applicable exercise price for each Co. Share subject to such Director Option; (iii) each outstanding restricted stock unit of Co. (each, a "Co. RSU"), other than a Director RSU (as defined below), that was unvested immediately prior to the Merger Effective Time was converted into that number of Marvell restricted stock units equal to the product of 4.0339 and the number of Co. Shares subject to such Co. RSU; (iv) each outstanding Co. RSU that was vested immediately prior to the Merger Effective Time, or that was held by any non-employee member of Co.'s board of directors immediately prior to the Effective Time, whether vested or unvested (each, a "Director RSU"), was cancelled in exchange for the Merger Consideration for each Co. Share subject to such Co. RSU; and (v) each performance-based restricted stock unit of Co. ("Co. PRSU") outstanding and unvested immediately prior to the Merger Effective Time was assumed and converted into that number of Marvell restricted stock units equal to the product of 4.0339 and the target number of Co. Shares subject to such Co. PRSU.

CINEDIGM CORP
Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$000):

	2018	2017 (revised)	2016 (revised)
Revenues	67,683	90,394	104,449
Direct operating expense	19,523	25,121	31,341
Selling, general & administrative expense	28,454	23,776	33,367
Provision (benefit) for doubtful accounts	991	1,213	789
Restructuring expense	...	87	1,130
Goodwill impairment	...	...	18,000
Litigation related expenses, net of recoveries in 2016	...	...	(2,228)
Depreciation & amortization of property & equipment	12,412	27,722	37,344
Amortization of intangible assets	5,580	5,718	5,852
Total operating expenses	66,960	83,637	125,595
Income (loss) from operations	723	6,757	(21,146)
Interest income	57	73	82
Interest expense	14,250	19,068	20,642
Gain (loss) on extinguishment of notes payable	...	...	(931)
Debt conversion expense & gain	...	...	...

(loss) on extinguishment of notes payable (4,504) (5,415) ...

Gain on termination of capital lease ... 2,535 ...

Debt conversion expense ... 0 ...

Other income (expense), net (277) 31 513

Change in fair value of interest rate derivatives ... 157 142 (40)

Income (loss) from continuing operations before income tax expense (benefit) ... (18,094) (14,945) (42,164)

Current federal income taxes (4) (140) 140

Total federal income taxes (4) (140) 140

Current state income taxes 405 392 205

Total state income taxes 405 392 205

Income tax expense (benefit) ... 401 252 345

Net income (loss) ... (18,495) (15,197) (42,509)

Net income attributable to noncontrolling interest ... 41 68 767

Net income (loss) attributable to controlling interest ... (18,454) (15,129) (41,742)

Preferred stock dividends ... 356 356 356

Net income (loss) attributable to common shareholders (18,810) (15,485) (42,098)

Weighted average shares outstanding - basic ... 23,105 8,049 6,468

Weighted average shares outstanding - diluted ... 23,105 8,049 6,468

Year end shares outstanding ... 34,948 11,842 7,701

Net income (loss) per share from continuing operations-basic ... \$(0.81) \$(1.92) \$(6.51)

Net income (loss) per share - basic ... \$(0.81) \$(1.92) \$(6.51)

Net income (loss) per share from continuing operations-diluted ... \$(0.81) \$(1.92) \$(6.51)

Net income (loss) per share - diluted ... \$(0.81) \$(1.92) \$(6.51)

Number of full time employees ... 104 106 118

Number of part time employees ... 6 8 8

Total number of employees ... 110 114 126

Number of common stockholders - class A ... 82 108 81

Foreign currency translation adjustments ... 26 (7)

Consolidated Balance Sheet, Years Ended Mar. 31 (\$000):

	2018	2017
Cash & cash equivalents	17,952	12,566
Trade receivables, gross	41,188	56,298
Allowance for doubtful accounts	3,060	2,690
Accounts receivable, net	38,128	53,608
Inventory, net	792	1,137
Unbilled revenue	6,799	5,655
Non-trade accounts receivable, net	4,459	3,387
Advances	4,485	8,119
Due from producers	318	1,006
Prepaid insurance	480	164
Other prepaid expenses	755	808
Total current assets	74,168	86,450
Restricted cash	1,000	1,000
Leasehold improvements	268	816
Computer equipment & software	3,859	4,374
Digital cinema projection systems	360,633	360,651
Machinery & equipment	553	592
Furniture & fixtures	151	384
Property & equipment, gross	365,464	366,817
Less - accumulated depreciation & amortization	343,981	333,679
Property & equipment, net	21,483	33,138
Intangible assets, net	14,653	20,227
Goodwill	8,701	8,701
Debt issuance costs, net	...	260
Other long-term assets	1,177	1,558
Total assets	121,182	151,334
Accounts payable	35,032	33,069
Participation & royalties payable	25,788	32,399
Accrued compensation & benefits	2,276	1,059
Accrued taxes payable	352	619
Interest payable	130	1,357
Accrued restructuring & transition expenses	505	44
Accrued other expenses	5,142	5,132
Current portion of notes payable	4,775	19,599
Current portion of notes payable, non-recourse	512	6,056
Current portion of capital leases	...	66
Current portion of deferred revenue	1,821	2,461
Total current liabilities	76,333	101,861
Prospect loan	39,710	54,656
KBC facilities	...	2,890
Vendor note	...	181
Exhibitor notes	...	22
Total non-recourse notes payable	39,710	57,749
Less: unamortized debt issuance costs	(2,140)	(2,701)
Note payable	10,000	...
Convertible notes	...	50,571
Second secured lien notes	10,560	9,165
Notes	...	5,000
Credit Facility	8,227	...
Total recourse notes payable	28,787	64,736
Less: unamortized debt issuance costs	(3,352)	(5,340)
Deferred revenue, net of current portion	3,842	5,324
Other long-term liabilities	306	408
Total liabilities	143,486	222,037
Series A preferred stock	3,559	3,559
Class A common stock	35	12
Additional paid-in capital	366,223	287,393
Treasury stock, at cost	11,603	...
Retained earnings (accumulated deficit)	(379,225)	(360,415)
Accumulated other	...	...

¹ Reclassified to conform with 2018 presentation; ² Reclassified to conform with 2017 presentation; ³ Shares increased due to the Stock Purchase Agreement with Bison; ⁴ Shares increased due to effect of issuance for CEO retention bonus, conversion of convertible notes, restricted stock, preferred dividend, in connection with Second secured Lien notes and services.; ⁵ As is; ⁶ As of June 20, 2018; ⁷ As of June 26, 2017; ⁸ As of July 11, 2016

comprehensive income (loss)	(38)	(38)
Total stockholders' equity (deficit) of Cinedigm Corp.....	(21,049)	(69,489)
Earnings (deficit) attributable to noncontrolling interest.....	(1,255)	(1,214)
Total equity (deficit).....	(22,304)	(70,703)

□ Including unamortized debt discount - Current portion of notes payable: \$225,000

Recent Dividends:

1. Cinedigm Corp series A 10% non-voting cumulative preferred.

No dividends paid.

2. Cinedigm Corp class A common.

No dividends paid.

3. Cinedigm Corp class B common.

No dividends paid.

Annual Dividends:

1. Cinedigm Corp series A 10% non-voting cumulative preferred.

No dividends paid.

2. Cinedigm Corp class A common.

No dividends paid.

3. Cinedigm Corp class B common.

No dividends paid.

COMCAST CORP

Merger Development On July 11, 2018, Co. published an announcement containing the terms of an increased superior cash offer for the entire issued and to be issued share capital of Sky Plc to £14.75 per share (the "UK Increased Offer Announcement"). This implies a value of US\$34,000,000,000 (£26,000,000,000) for the fully diluted share capital of Sky.

COMMVault SYSTEMS INC

Partnership Agreement On June 27, 2018, Co. announced a new technology partnership with Lucidworks, the leader in AI-powered search and discovery. Through this agreement, the two companies will begin working together to bring new innovations in artificial intelligence (AI) to the rapidly evolving data backup and protection market. The convergence of AI technology with powerful backup and data protection capabilities will enable organizations to accelerate their discovery of valuable data throughout their data assets, resulting in smart data experiences that leverage insights for gains in productivity, information governance, risk mitigation and increased business agility. Terms of the partnerships were not disclosed.

COMPUTER SERVICES, INC.

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/28/18	02/28/17 (revised)	□02/29/16 (revised)
Total revenues	249,558	234,901	224,725
Operating expenses ..	201,839	184,920	176,608
Operating income (loss)	47,719	49,981	48,117
Interest income (expense)	124	93	48
Income (loss) before income taxes ..	47,843	50,074	48,165
Current provision for income taxes - federal	12,176	15,158	13,156
Current provision for income taxes - state	2,257	2,376	2,452
Deferred provision (benefit) for income taxes	(5,421)	1,619	3,417
Provision for income taxes	9,012	19,153	19,025
Net income (loss)	38,831	30,921	29,140
Weighted average shares outstanding - basic	13,963	14,007	14,107
Weighted average shares outstanding - diluted	13,963	14,007	14,107
Year end shares outstanding	13,932	13,955	13,993
Net earnings (loss) per share - basic	\$2.78	\$2.21	\$2.07

Net earnings (loss) per share - diluted	\$2.78	\$2.21	\$2.07
Dividends per share ..	\$1.18	\$1.06	\$0.94
Number of full time employees	□1,122	□1,088	
Number of part time employees	□13	□21	
Total number of employees	□1,161	□1,135	□1,109
Number of common stockholders	□□3,570	□272	□283
Number of beneficiary stockholders	□□3,298	□□4,639	

□ Reclassified to conform with 2017 presentation; □ As is; □ Approximate

Consolidated Balance Sheet, Years Ended Feb. 28 (\$000):

	2018	2017 (revised)
Cash & cash equivalents	40,661	34,552
Accounts receivable, gross	30,564	28,545
Allowance for doubtful accounts	35	296
Accounts receivable, net	30,529	28,249
Income tax receivable	3,851	1,121
Prepaid expenses & other current assets	16,332	13,143
Total current assets	91,373	77,065
Land	1,716	1,716
Buildings & improvements	28,467	27,909
Equipment	67,107	63,210
Construction-in-progress	169	6
Property & equipment, at cost	97,459	92,841
Less: accumulated depreciation	60,415	57,421
Property & equipment, net	37,044	35,420
Software & software licenses, gross	67,638	62,319
Less: accumulated amortization - software & software licenses	44,515	42,541
Software & software licenses, net	23,123	19,778
Goodwill	60,115	60,115
Intangible assets	5,370	6,082
Other assets	29,972	26,709
Total assets	246,997	225,169
Accounts payable	7,663	8,094
Accrued expenses	21,454	14,639
Deferred revenue	9,868	10,315
Total current liabilities	38,985	33,048
Deferred income taxes	15,162	20,583
Other liabilities	2,234	1,588
Total liabilities	56,381	55,219
Common stock	25,838	24,409
Retained earnings (accumulated deficit)	164,778	145,541
Total shareholders' equity (deficit)	190,616	169,950

Recent Dividends:

1. Computer Services, Inc. common.

ExDate	Amt	Declared	Record	Payable
03/12/2015	0.22	03/02/2015	03/16/2015	03/31/2015
05/28/2015	0.22	03/31/2015	06/01/2015	06/25/2015
08/28/2015	0.25	07/13/2015	09/01/2015	09/25/2015
11/27/2015	0.25	11/13/2015	12/01/2015	12/28/2015
03/11/2016	0.25	03/01/2016	03/15/2016	03/31/2016
05/27/2016	0.25	03/30/2016	06/01/2016	06/27/2016
08/30/2016	0.28	07/06/2016	09/01/2016	09/26/2016
11/29/2016	0.28	10/10/2016	12/01/2016	12/27/2016
03/13/2017	0.28	03/01/2017	03/15/2017	03/31/2017
05/30/2017	0.28	04/13/2017	06/01/2017	06/26/2017
08/30/2017	0.31	07/12/2017	09/01/2017	09/25/2017
11/30/2017	0.31	10/18/2017	12/01/2017	12/26/2017
03/14/2018	0.31	03/01/2018	03/15/2018	03/29/2018
05/31/2018	0.31	03/28/2018	06/01/2018	06/25/2018

Annual Dividends: 1. Computer Services, Inc. common.

2015	0.94	2016	1.06	2017	1.18
2018	0.62				

CONNECTONE BANCORP INC (NEW)

Merger Development On July 11, 2018, Co., together with its wholly-owned subsidiary ConnectOne Bank, a New Jersey state chartered commercial bank (the "Bank"), entered into an Agreement and Plan of Merger (the "Merger Agreement") with Greater Hudson Bank, a New York state chartered commercial bank ("Greater Hudson"). The Merger Agreement provides that, upon the terms and subject to the conditions set forth therein, Greater Hudson will merge with and into the Bank, with the Bank continuing as the surviving bank (the "Merger"). The Merger Agreement was approved by the Boards of Directors of each of Co., the Bank and Greater Hudson at meetings held on July 11, 2018. Subject to the terms and conditions of the Merger Agreement, upon completion of the Merger (the "Effective Time"), each share of common stock, par value \$0.01 per share, of Greater Hudson ("Greater Hudson Common Stock"), issued and outstanding immediately prior to the Effective Time will be converted into and become the right to receive two hundred forty-five one-thousandths (0.245) of a share of common stock, no par value, of Co. ("Co. Common Stock") (such shares, the "Per Share Stock Consideration" and the ratio of such number to one, the "Exchange Ratio"). Also at the Effective Time (i) all shares of Greater Hudson Common Stock owned by Greater Hudson as treasury stock and (ii) all shares of Greater Hudson Common Stock owned directly or indirectly by Co. or any of their respective subsidiaries (other than shares of Greater Hudson Common Stock (x) held in trust accounts, managed accounts and the like or otherwise held in a fiduciary capacity for the benefit of third parties or (y) held by Co. or Greater Hudson or any of their respective subsidiaries in respect of a debt previously contracted), shall be canceled and no consideration will be delivered in exchange therefor. Each outstanding share of Co. Common Stock will remain outstanding and be unaffected by the Merger.

CONRAD INDUSTRIES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	□2016 (revised)	2015
Revenue	189,146	164,416	263,809
Cost of revenue	188,429	160,893	248,895
Gross profit	717	3,523	14,914
Selling, general & administrative expenses	6,152	6,483	7,153
Income (loss) from operations	(5,435)	(2,960)	7,761
Interest expense	505	44	82
Other income (expense), net	542	555	(1,364)
Income (loss) before income taxes ..	(5,398)	(2,449)	6,315
Current (benefit) provision - federal & state income taxes	(1,748)	1,920	(3,490)
Deferred (benefit) provision - federal & state income taxes	(1,526)	(2,675)	(813)
Provision (benefit) for income taxes	(3,274)	(755)	(4,303)
Net income (loss)	(2,124)	(1,694)	10,618
Weighted average shares outstanding - basic	5,076	5,174	5,700
Weighted average shares outstanding - diluted	5,076	5,174	5,700
Year end shares outstanding	5,018	5,113	5,358
Net income (loss) per share-basic	\$(0.42)	\$(0.33)	\$1.86
Net income (loss) per share-diluted	\$(0.42)	\$(0.33)	\$1.86
Total number of employees	□460	□468	□517
Number of common			

stockholders..... ¹¹⁸ ¹²² ¹³¹ 08/23/2016 0.10 08/15/2016 08/25/2016 09/15/2016
 0.10 11/11/2016 11/22/2016 12/13/2016

¹¹⁸ Reclassified to conform with 2017 presentation; ¹²² As is; ¹³¹ As of January 10, 2018; ¹²² As of January 11, 2017; ¹³¹ As of January 13, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash & cash equivalents	29,470	11,874
U.S. government amounts billed	2,130	...
Commercial amounts billed	26,924	7,754
Accounts receivable - net	29,054	7,754
U.S. government unbilled cost & estimated earnings on uncompleted contracts	1,356	408
Commercial unbilled cost & estimated earnings on uncompleted contracts	21,927	55,222
Cost & estimated earnings - net in excess of billings on uncompleted contracts	23,283	55,630
Inventories	1,039	4,799
Income tax refund	4,935	4,935
Insurance claims receivable	...	23
MARAD grant reimbursement	577	113
Other current assets	5,751	6,849
Total current assets	94,109	91,977
Land	12,806	12,806
Buildings & improvements	66,057	64,848
Machinery & equipment	38,464	37,347
Drydocks & bulkheads	15,282	14,943
Barges & boat	1,055	1,055
Office & automotive	2,610	2,525
Construction in progress	1,480	3,124
Property, plant & equipment, cost	137,754	136,648
Less accumulated depreciation	70,399	64,186
Property, plant & equipment, net	67,355	72,462
Other assets	84	94
Total assets	161,548	164,533
Accounts payable	11,514	9,998
Accrued employee costs	2,968	3,219
Accrued expenses	411	747
Current maturities of long term debt	1,500	1,500
Billings in excess of costs & estimated earnings, net on uncompleted contracts	15,705	10,447
Total current liabilities	32,098	25,911
Term loan	13,375	14,875
Less: current maturities - long-term debt	1,500	1,500
Long-term debt - less current maturities	11,875	13,375
Deferred income taxes	5,647	9,408
Total liabilities	49,620	48,694
Common stock	73	73
Additional paid-in capital	29,104	29,104
Treasury stock, at cost	38,892	37,105
Retained earnings (accumulated deficit)	121,643	123,767
Total shareholders' equity	111,928	115,839

Recent Dividends:
I. Conrad Industries Inc common.

ExDate	Amt	Declared	Record	Payable
12/19/2014	1.00	12/12/2014	12/23/2014	01/05/2015
03/20/2015	0.25	03/11/2015	03/24/2015	04/14/2015
05/21/2015	0.25	05/13/2015	05/26/2015	06/16/2015
08/25/2015	0.25	08/17/2015	08/27/2015	09/17/2015
11/20/2015	0.25	11/13/2015	11/24/2015	12/15/2015
03/24/2016	0.10	03/17/2016	03/29/2016	04/12/2016
05/20/2016	0.10	05/12/2016	05/24/2016	06/14/2016

Annual Dividends:
I. Conrad Industries Inc common.

CONRAD INDUSTRIES INC
Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2018	2017
Total Revenues	50,288	45,403
Cost & expenses	49,315	45,165
Operating income	973	238
Interest expense	116	129
Other income (expense), net	2	61
Net before taxes	859	170
Income taxes	273	51
Net income	586	119
Earnings common share		
Primary	\$0.12	\$0.02
Fully Diluted	\$0.12	\$0.02
Common Shares:		
Full Diluted	5,018	5,096
Year-end	5,018	5,100

Consolidated Balance Sheet Items, as of (\$000):

	2018
Assets:	
Cash & equivalents	40,853
Inventories	1,251
Current assets	91,978
Net property & equip.	65,776
Total assets	157,836
Liabilities:	
Current liabilities	28,371
Long-term debt	11,500
Stockholders' equity	112,514
Net current assets	63,607

DEL FRISCO'S RESTAURANT GROUP INC

Acquisition Completed On June 27, 2018, Co. completed the previously announced of (i) purchase of all of the outstanding equity interests of RCP Barteca Corp., a Delaware corporation and General Atlantic (BT) Blocker, LLC, a Delaware limited liability company and (ii) merger of Bentley Merger Sub, LLC, a Delaware limited liability company and a wholly owned subsidiary of Co., with and into Barteca Holdings, LLC, a Delaware limited liability company ("Barteca"), with Barteca surviving such merger as a wholly owned subsidiary of Co. (the "Transaction"). The aggregate consideration payable by Co. in the Transaction is \$325,000,000, subject to customary adjustments set forth in the agreement for Barteca's consolidated debt, cash and working capital.

DOMO INC

Annual Report

Consolidated Income Statement, Years Ended Jan. 31 (\$000):

	2018	2017
Revenue: subscription	87,463	58,664
Revenue: professional services & other	21,061	15,876
Total revenue	108,524	74,540
Cost of revenue: subscription	32,427	21,486
Cost of revenue: professional services & other	12,492	11,709
Total cost of revenue	44,919	33,195
Gross profit	63,605	41,345
Sales & marketing expenses	131,802	118,935
Research & development	78,261	76,164
General & administrative expenses	29,323	29,106
Total operating expenses	239,386	224,205
Income (loss) from operations	(175,781)	(182,860)
Other income (expense), net	(396)	513
Income (loss) before income taxes	(176,177)	(182,347)
Current state income taxes	3	89
Current foreign income taxes	233	443

Current income taxes	236	532
Deferred federal income taxes	(32)	45
Deferred state income taxes	12	8
Deferred foreign income taxes	169	188
Deferred income taxes	149	241
Provision for income taxes	385	773
Net income (loss)	(176,562)	(183,120)
Weighted average shares outstanding - basic	1,595	1,466
Weighted average shares outstanding - diluted	1,595	1,466
Year end shares outstanding	1,639	1,531
Net earnings (loss) per share - basic	\$(110.70)	\$(124.90)
Net earnings (loss) per share - diluted	\$(110.70)	\$(124.90)
Total number of employees	⁷⁹⁶	...

⁷⁹⁶ As of April 30, 2018; ⁷⁹⁶ As is

Consolidated Balance Sheet, Years Ended Jan. 31 (\$000):

	2018	2017
Cash & cash equivalents	61,972	68,984
Accounts receivable, gross	38,403	23,878
Less: Allowances for doubtful accounts	2,919	1,580
Accounts receivable, net	35,484	22,298
Contract acquisition costs	9,661	6,540
Prepaid expenses & other current assets	6,144	4,848
Total current assets	113,261	102,670
Computer equipment & software	16,201	13,056
Capitalized internal-use software development costs	11,823	9,654
Leasehold improvements	3,558	2,271
Furniture, vehicles & office equipment	2,430	1,750
Property & equipment, gross	34,012	26,731
Less accumulated depreciation & amortization	19,060	11,009
Property & equipment, net	14,952	15,722
Contract acquisition costs, noncurrent	11,521	6,247
Intangible assets, net	3,026	2,791
Goodwill	9,478	9,478
Other assets	3,117	1,014
Total assets	155,355	137,922
Accounts payable	12,121	8,035
Accrued payroll taxes	13,925	11,538
Accrued expenses	11,677	7,697
Accrued bonus	7,200	6,736
Accrued benefits	6,005	5,615
Accrued commissions	6,120	5,348
Sales & other taxes payable	966	1,618
Other accrued liabilities	3,535	1,602
Accrued expenses & other current liabilities	49,428	40,154
Deferred revenue	66,712	48,719
Total current liabilities	128,261	96,908
Deferred revenue	4,244	1,217
Other long-term liabilities	5,324	1,806
Long-term debt, net	46,332	...
Total liabilities	184,161	99,931
Convertible preferred stock	693,158	594,187
Class B common stock	2	2
Additional paid-in capital	35,301	24,683
Accumulated other comprehensive income	506	330

Retained earnings (accumulated deficit)	(757,773)	(581,211)
Total stockholders' equity (deficit)	(721,964)	(556,196)

Recent Dividends:**1. Domo Inc class A common.**

No dividends paid.

2. Domo Inc class B common.

No dividends paid.

Annual Dividends:**1. Domo Inc class A common.**

No dividends paid.

2. Domo Inc class B common.

No dividends paid.

DOMO INC**Earnings, 3 mos. to Apr 30 (Consol. - \$000):**

	2018	2017
Total Revenues	31,945	24,246
Cost & expenses	74,930	72,203
Operating income	(42,985)	(47,957)
Other income (expense), net	(1,919)	82
Net before taxes	(44,904)	(47,875)
Income taxes	603	103
Net income	(45,507)	(47,978)

Earnings common share

Primary	\$(27.63)	\$(31.03)
Fully Diluted	\$(27.63)	\$(31.03)

Common Shares:

Full Diluted	1,647	1,546
Year-end	1,655	1,546

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018	2017
Cash & equivalents	71,936	71,936
Current assets	118,418	118,418
Net property & equip.	14,304	14,304
Total assets	159,750	159,750
Liabilities:		
Current liabilities	125,714	125,714
Long-term debt	96,128	96,128
Stockholders' equity	(765,220)	(765,220)
Net current assets	(7,296)	(7,296)

DUO WORLD INC**Annual Report****Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Revenue	791,876	1,116,324	1,394,172
Cost of sales (exclusive of depreciation presented below)	311,292	344,927	322,199
Gross income	480,484	771,397	1,071,973
Research & development .....	...	40,201	142,782
Directors remuneration	151,317	108,827	113,302
EPF	42,719	46,317	42,797
ETF	10,680	11,579	10,698
Bonus .....	...	24,701	41,063
Vehicle allowance	37,539	54,393	54,325
Office rent	66,649	76,725	65,889
Consulting fee	51,300	78,500	...
Irrecoverable tax	265,565	46,631	34,012
Audit fees	30,001	45,120	5,235
Software rentals	24,907	25,099	21,625
Legal fees	18,675	499	946
Staff welfare	10,832	24,572	25,081
Electricity charges	14,110	15,959	20,543
Internet charges	12,644	13,449	11,831
Professional fees	12,567	21,990	405,836
Office maintenance	11,482	18,046	20,156
Telephone charges	8,506	12,177	13,073
Travelling expense	3,630	3,640	38,263
Printing & stationery	1,141	1,855	2,873
Office expenses	2,732	2,383	3,432
Computer maintenance	4,565	5,757	22,187
Courier & postage	968	678	750
Security charges	2,815	3,688	3,886
Training &			

development .....	...	169	425
Insurance expense	1,611	2,264	1,882
Gratuity	7,369	29,684	2,613
Secretarial fees	730	10,288	649
Other professional services	7,443	19,162	9,164
Fee & subscription	3,025	2,695	...
OTC market fees	5,000	...	...
Government taxes	19	199	...
Stamp duty expense	1,245	1,403	...
Public relations	3,362	...	...
Event coordination expenses	2,580	...	...
Penalties/late payment charges	1,273	5,105	6,421
Unclaimable VAT input/irrecoverable tax .....	...	...	0
Other expenses	764	1,572	3,580
General & administrative	819,785	715,126	982,547
Salaries & benefits	351,464	398,431	377,356
Stock based compensation	3,010,410	...	...
Professional services - investment advisory	1,352,113	...	...
Marketing expenses	1,224	1,662	29,553
Vehicle hire charges	6,192	6,384	6,919
Foreign travel	102	2,432	3,786
Visa expenses .....	...	251	347
Vehicle running expenses	4,644	4,788	2,955
Gift & donations	1,106	203	...
Selling & distribution	13,268	15,720	43,560
Depreciation	30,962	60,478	36,220
Amortization of web site development	358	2,039	1,139
Allowance for bad debts	230,821	133,525	62,865
Employee benefit obligation	152,719	...	...
Total operating expenses	5,961,880	1,580,120	1,646,470
Income (loss) before other income (loss)	(5,481,296)	(808,723)	(574,497)
Gain (loss) on disposals	128	93	...
Other income	64	440	599
Bank charges	4,287	4,580	2,963
Debit tax charges .....	...	...	84
Exchange gain / (loss)	616	40,643	41,737
Interest on loan .....	...	...	35,323
interest expenses	89,044	29,133	...
Total other income & (expenses)	(92,523)	7,463	3,966
Income (loss) before provision for income taxes	(5,573,819)	(801,260)	(570,530)
Singapore taxes (benefit) .....	...	(11,934)	(10,575)
Provision (benefit) for income taxes .....	...	(11,934)	(10,575)
Net income (loss)	(5,573,819)	(789,326)	(559,955)
Weighted average shares outstanding - basic	42,987,985	38,528,359	151,178,300
Weighted average shares outstanding - diluted	42,987,985	38,528,359	151,178,300
Year end shares outstanding	52,590,654	38,567,467	152,240,000
Earnings (loss) per share - basic	\$(0.13)	\$(0.02)	\$(0.00)
Earnings (loss) per share - diluted	\$(0.13)	\$(0.02)	\$(0.00)
Total number of employees	70	100	89

Number of common stockholders	28	24	27
-------------------------------------	----	----	----

¹ Reclassified to conform with 2018 presentation; ² Reclassified to conform with 2017 presentation; ³ As reported by Company; ⁴ Adjusted for 4-for-1 stock split, May 31, 2018; ⁵ Approximate; ⁶ As of February 6, 2017

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	25,798	25,084
Accounts receivable - trade, gross	576,775	754,783
Less: provision for doubtful debts	207,543	133,113
Accounts receivable - trade	369,232	621,670
Security deposits	67,348	29,621
Prepayment for other professional services	438,598	...
ESC receivable	5,688	5,826
Insurance prepayment	1,160	1,435
Prepayments	1,370	10,580
WHT receivable .....	...	201,362
Staff loan & advances .....	...	100
Travel advance .....	...	295
Supplier advance	136	4,398
Other receivables	8,700	3,759
Prepaid expenses & other current assets	523,000	257,376
Accrued revenue	148,714	70,174
Total current assets	1,066,744	974,304
Office equipment	2,054	9,465
Furniture & fittings	138,752	139,377
Computer equipment (data processing equipment)	122,443	131,909
Improvements to lease hold assets	21,221	1,894
Website development	14,678	13,768
Property & equipment, gross	299,148	296,413
Less: accumulated depreciation	255,654	248,326
Property & equipment, net	43,494	48,087
Intangible asset	732,939	580,899
Deferred taxes .....	...	30,864
Total non-current assets	776,433	659,850
Total assets	1,843,177	1,634,154
Accounts payable	367,620	307,616
PAN Asia Bank - short term overdraft	440,609	460,088
PAN Asia Bank - loan	162,636	...
Commercial bank	53,571	4,753
Senkadagala finance	33,323	...
Properous Capital .....	...	8,997
Short term borrowings	690,139	473,838
Payroll, employee benefits, severance	458,717	284,285
Due to related parties	524,955	361,785
Payable for acquisition	185,762	185,762
Taxes payable	126,716	82,669
Audit fees payable	22,260	20,906
Accruals	29,128	81,696
Other payables	78,745	67,144
Accrued interest	1,417	...
Accruals & other payables	131,550	169,746
Lease creditors	9,696	...
Deferred revenue .....	...	16,420
Total current liabilities	2,495,155	1,882,121
Due to related parties	1,348,193	1,168,866
Lease creditors	10,129	...
Employee benefit obligation	154,032	...
Total long-term liabilities	1,512,354	1,168,866
Total liabilities	4,007,509	3,050,987
Ordinary shares	52,591	38,567
Convertible series "A" preferred shares	5,000	5,500
Additional paid in capital	5,767,533	907,456

Retained earnings (accumulated deficit)	(8,059,437)	(2,481,117)
Foreign currency translation gains (losses)	69,981	112,761
Accumulated other comprehensive income	69,981	112,761
Total shareholders' equity (deficit)	(2,164,332)	(1,416,833)

Year end shares outstanding	5,138	4,096
Net earnings (loss) per share - basic	\$(3.32)	\$(0.98)
Net earnings (loss) per share - diluted	\$(3.32)	\$(0.98)
Number of full time employees	□□14	...

Full Diluted	4,006	3,241
Year-end	5,333	.....
Consolidated Balance Sheet Items, as of (\$000):		
Assets:		
Cash & equivalents	25,269	2018
Current assets	25,969	25,969
Net property & equip.	218	218
Total assets	28,823	28,823
Liabilities:		
Current liabilities	4,738	4,738
Stockholders' equity	(25,826)	(25,826)
Net current assets	21,231	21,231

Recent Dividends:**1. Duo World Inc convertible series A preferred.**

No dividends paid.

2. Duo World Inc ordinary.

No dividends paid.

Annual Dividends:**1. Duo World Inc convertible series A preferred.**

No dividends paid.

2. Duo World Inc ordinary.

No dividends paid.

DUO WORLD INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Manohar Chowdhry & Associates, as it appeared in Co.'s 2018 10K: "In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of March 31, 2018 and 2017, and the consolidated results of its operations and its cash flows for each of the two years in the period ended March 31, 2018, in conformity with accounting principles generally accepted in United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2."

EBAY INC.**Earnings, 6 mos. to Jun 30(Consol. - \$000):**

	2018	2017
Total Revenues	5,220,000	4,722,000
Cost & expenses	4,212,000	3,677,000
Operating income	985,000	1,027,000
Net before taxes	1,254,000	1,020,000
Income taxes	209,000	(44,000)
Net income	1,049,000	1,064,000
Earnings common share		
Primary	\$1.04	\$0.99
Fully Diluted	\$1.03	\$0.97
Common Shares:		
Full Diluted	1,016,000	1,097,000
Year-end	989,000	.....

EDUCATION MANAGEMENT CORP

Bankruptcy Proceedings On July 3, 2018, Co. and 58 affiliated Debtors filed for Chapter 7 protection with the U.S. Bankruptcy Court in the District of Delaware, lead case number 18-11500. Co., a Pittsburgh-based operator of for-profit post-secondary educational institutions in the United States and Canada, is represented by Evelyn J. Meltzer of Pepper Hamilton LLP. Co.'s petition notes between 1 and 50 creditors; estimated assets between \$0 and \$50,000; and estimated liabilities between \$500,000,000 and \$1,000,000,000.

EIDOS THERAPEUTICS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2017	2016
Research & development	□9,286	1,734
General & administrative expenses	□2,730	□651
Total operating expenses	12,016	2,385
Income (loss) from operations	(12,016)	(2,385)
Other (expense) income, net	75	(157)
Net income (loss)	(11,941)	(2,542)
Weighted average shares		
outstanding - basic	3,597	2,600
Weighted average shares outstanding - diluted	3,597	2,600

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash	5,497	1,956
Related party receivable	67	5
Prepaid clinical & research related expenses	432	...
Other current assets	52	7
Prepaid expenses & other current assets	484	7
Total current assets	6,048	1,968
Furniture & computer equipment	41	...
Leasehold improvements	77	...
Total property & equipment, gross	118	...
Less accumulated depreciation & amortization	4	...
Property & equipment, net	114	...
Other assets	181	7
Total assets	6,343	1,975
Accounts payable	566	94
Related party payable	372	59
Accrued research & development costs	564	82
Accrued employee related expenses	606	12
Liability for unvested stock, short-term	109	18
Accrued other current liabilities	21	28
Accrued expenses & other current liabilities	1,300	140
Total current liabilities	2,238	293
Redeemable convertible preferred stock tranche liability .....	...	315
Other liabilities	273	45
Total liabilities	2,511	653
Series Seed redeemable convertible preferred stock	17,028	3,795
Common stock	4	3
Additional paid-in capital	1,332	115
Retained earnings (accumulated deficit)	(14,532)	(2,591)
Total stockholders' equity (deficit)	(13,196)	(2,473)

Recent Dividends:**1. Eidos Therapeutics Inc common.**

No dividends paid.

Annual Dividends:**1. Eidos Therapeutics Inc common.**

No dividends paid.

EIDOS THERAPEUTICS INC**Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Cost & expenses	8,177	2,417
Operating income	(8,177)	(2,417)
Other income (expense), net	(7,402)	75
Net income	(15,579)	(2,342)
Earnings common share		
Primary	\$(3.89)	\$(0.72)
Fully Diluted	\$(3.89)	\$(0.72)
Common Shares:		

ELECTROCORE INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016
Net sales	811,457	254,138
Cost of goods sold	518,532	123,731
Gross profit	292,925	130,407
Research & development	7,830,868	7,971,342
Selling, general & administrative expense	18,106,647	7,169,305
Total indirect operating expenses	25,937,515	15,140,647
Income (loss) from operations	(25,644,590)	(15,010,240)
Interest expense	6,295,854	234,352
Net gain (loss) on settlement of convertible bridge notes	(3,868,771)	...
Amortization of debt issuance costs	827,317	536,893
Interest & other income, net	99,027	...
Change in fair value of warrant liability	861,773	...
Change in fair value of derivative instrument related to convertible bridge notes	348,163	...
Other (expense) income	(4,885)	...
Net income (loss)	(36,028,780)	(15,781,485)
Less: Net loss attributable to noncontrolling interest		
Net income (loss) attributable to Electrocore, LLC, subsidiaries & affiliate	(35,792,422)	(15,737,339)
Year end units		
outstanding	218,982,140	90,711,018
Number of full time employees	□64	...

□ As of May 21, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	13,224,194	416,336
Marketable securities	23,950,566	...
Accounts receivable, net	103,209	24,710
Raw materials	116,909	15,267
Work in process	17,115	...
Finished goods	193,763	33,204
Inventories	327,787	48,471
Prepaid expenses & other current assets	570,755	16,422
Deferred financing costs	856,895	...
Total current assets	39,033,406	505,939
Machinery & equipment	452,614	379,614
Furniture & fixtures	156,512	87,664
Computer equipment	138,534	127,856
Property & equipment, gross	747,660	595,134
Less accumulated depreciation & amortization	579,014	546,708
Property & equipment, net	168,646	48,426
Security deposits	30,604	67,651
Total assets	39,232,656	622,016

Accrued expenses	2,380,059	740,832
Accounts payable	840,383	2,241,117
Due to employees	659,333	225,963
Accrued interest expense	...	88,627
Accounts payable & accrued expenses	3,879,775	3,296,539
Warrant liability	2,239,544	480,636
Derivative instrument related to convertible bridge notes	...	358,146
Total current liabilities	6,119,319	4,135,321
Convertible bridge notes, net	...	3,665,993
Deferred rent	306,886	355,724
Total liabilities	6,426,205	13,495,180
Convertible preferred units: series A preferred units	53,518,463	53,518,463
Convertible preferred units: series B preferred units	68,755,544	...
Total convertible preferred units	122,274,007	53,518,463
Common units	40,180,619	30,912,091
Additional paid-in capital	22,596,485	8,126,416
Retained earnings (accumulated deficit)	(152,928,928)	(100,706,419)
Accumulated other comprehensive income	80,213	214,006
Total equity (deficit) attributable to ElectroCore, LLC, subsidiaries & affiliate	(90,071,611)	(61,453,906)
Non-controlling interests	604,055	400,421
Total members' equity (deficit)	(89,467,556)	(61,053,485)

[□] Unamortized debt discount and issuance costs - Convertible bridge notes, net: \$1,955,137; [□] As reported by the Company

Recent Dividends:**1. ElectroCore Inc common.**

No dividends paid.

Annual Dividends:**1. ElectroCore Inc common.**

No dividends paid.

ELECTROCORE INC**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Net Sales	81,187	116,933
Cost & expenses	9,180,097	4,858,565
Operating income	(9,098,910)	(4,741,632)
Other income (expense), net	(344,625)	(306,039)
Net income	(9,443,535)	(6,356,926)
Earnings common share		
Common Shares:		
Year-end	218,982,140	...

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	1,520,466	...
Inventories	321,187	...
Current assets	30,937,640	...
Net property & equip.	306,433	...
Total assets	31,274,677	...
Liabilities:		
Current liabilities	7,540,673	...
Stockholders' equity	(99,442,267)	...
Net current assets	23,396,967	...

ENTEGRIS INC

Acquisition Completed On June 25, 2018, Co.'s wholly-owned subsidiary, Entegris (Shanghai) Microelectronics Trading Company Ltd., acquired the gas purification business (the "Pure Gas Business") of SAES Getters S.p.A. ("Parent"), principally operated through SAES Pure Gas, Inc. ("SPG"), a California corporation and wholly-owned, indirect subsidiary of the Parent, consisting of all the issued and outstanding capital stock of Parent's wholly-owned subsidiary, Pure Gas Colorado, Inc. (formerly known as SAES Getters/USA, Inc.), whose sole asset as of the closing (other than minute books and similar corporate records) was all the issued and outstanding capital stock of SPG. Co. also indirectly acquired the assets and employees through which Parent operated the Pure Gas Business in the People's Republic of

China. Co. paid an aggregate consideration of approximately \$355,000,000 in cash to acquire the Pure Gas Business on a debt-free basis, subject to customary purchase price adjustments.

EVERQUOTE INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2017	2016
Revenues	126,242	122,778
Cost of revenue	7,745	5,888
Selling & marketing expenses	109,473	105,820
Research & development	9,194	6,585
General & administrative expenses	4,519	4,894
Total cost & operating expenses	130,931	123,187
Income (loss) from operations	(4,689)	(409)
Interest expense	382	506
Income (loss) before benefit from income taxes	(5,071)	(915)
Provision for income taxes	...	18
Net income (loss)	(5,071)	(933)
Accretion of redeemable convertible preferred stock to redemption value	14,093	656
Net income (loss) attributable to common stockholders	(19,164)	(1,589)
Weighted average shares outstanding - basic	8,774	9,766
Weighted average shares outstanding - diluted	8,774	9,766
Year end shares outstanding	8,695	8,873
Net earnings (loss) per share - basic	\$(2.18)	\$(0.16)
Net earnings (loss) per share - diluted	\$(2.18)	\$(0.16)
Total number of employees	230	...

[□] As of April 30, 2018; [□] As is

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash	2,363	12,400
Accounts receivable	14,694	12,216
Prepaid expenses & other current assets	593	585
Total current assets	17,650	25,201
Computer equipment	1,917	1,694
Software	4,238	3,528
Furniture & fixtures	791	674
Leasehold improvements	466	411
Less accumulated depreciation & amortization	5,283	3,945
Property & equipment, net	2,129	2,362
Other assets	740	687
Total assets	20,519	28,250
Accounts payable	11,894	10,422
Accrued advertising expenses	721	830
Accrued employee compensation & benefits	433	257
Accrued professional fees	154	130
Deferred rent	...	45
Other current liabilities	467	89
Accrued expenses & other current liabilities	1,775	1,351
Deferred revenue	986	815
Current portion of long-term debt, net of discount	361	1,466
Total current liabilities	15,016	14,054
Deferred rent, net of current portion	860	287
Long-term debt, net of current portion	4,250	2,625
Total liabilities	20,126	16,966

Redeemable convertible preferred stock	50,937	36,942
Class B common stock	9	9
Additional paid-in capital	766	5,501
Retained earnings (accumulated deficit)	(51,319)	(31,168)
Total stockholders' equity (deficit)	(50,544)	(25,658)

Recent Dividends:**1. EverQuote Inc class B common.**

No dividends paid.

2. EverQuote Inc class A common.

No dividends paid.

Annual Dividends:**1. EverQuote Inc class B common.**

No dividends paid.

2. EverQuote Inc class A common.

No dividends paid.

EVERQUOTE INC**Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Total Revenues	40,730	31,752
Cost & expenses	41,965	33,303
Operating income	(1,235)	(1,551)
Interest expense	93	67
Net income	(1,328)	(1,618)
Balance for common	(12,341)	(13,402)
Earnings common share		
Primary	\$(1.42)	\$(1.45)
Fully Diluted	\$(1.42)	\$(1.45)
Common Shares:		
Full Diluted	8,707	9,363
Year-end	9,082	...

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018	2017
Cash & equivalents	2,579	...
Current assets	23,634	...
Net property & equip.	2,495	...
Total assets	28,195	...
Liabilities:		
Current liabilities	21,213	...
Long-term debt	5,774	...
Stockholders' equity	(61,750)	...
Net current assets	2,421	...

EXLSERVICE HOLDINGS INC

Merger Completed On July 1, 2018, Co.'s wholly-owned subsidiary, ExlService.com, LLC ("Buyer"), through its wholly-owned subsidiary, ExlService Cayman Merger Sub ("Merger Sub"), merged with and into SCIOInspire Holdings Inc. ("SCIO"), a health analytics solution and services company serving over 100 healthcare organizations representing over 130 million covered lives across the continuum including providers, health plans, PBMs, employers, health services and global life sciences companies, with SCIO continuing as the surviving corporation and became a wholly-owned subsidiary of Buyer. The aggregate consideration payable at closing of the merger was \$236,500,000 based on completion of diligence, which amount was adjusted based on, among other things, SCIO's cash, debt, working capital position and other adjustments as of the Closing as set forth in the Merger Agreement. A portion of the merger consideration was placed into escrow for post-Closing working capital adjustments and certain indemnifiable matters under the Merger Agreement. Immediately prior to the consummation of the Merger, certain members of the senior management team of SCIO exchanged approximately \$4,000,000 in shares of SCIO for 69,459 newly-issued shares of restricted common stock of Co. in a private exchange. This share exchange reduced, dollar for dollar, the cash amount paid by Co. at Closing, which was paid with a combination of cash on hand and borrowing from its credit facility. The shares of Co. issued to each such senior management team members were subject to a two-year lock-up period unless he or she was terminated without cause.

FASTENAL CO.**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Net Sales	2,453,700,000	1,692,000,000
Cost & expenses	1,950,200,000	1,719,200,000
Operating income	503,500,000	450,000,000
Interest income	200,000	200,000
Interest expense	5,900,000	3,900,000

Net before taxes	497,800,000	446,300,000
Income taxes	112,300,000	163,200,000
Net income	385,500,000	283,100,000
Earnings common share		
Primary	\$1.34	\$0.98
Fully Diluted	\$1.34	\$0.98
Common Shares:		
Full Diluted	287,559,468	289,099,316
Year-end	286,948,535	287,978,174

FINANCIAL ENGINES INC

Merger Completed On July 19, 2018, Edelman Financial, L.P. ("Parent"), an affiliate of Hellman & Friedman LLC, a private equity firm focused on market-leading firms with growth potential, indirect wholly-owned subsidiary, Flashdance Merger Sub, Inc. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became an indirect wholly-owned subsidiary of Parent. As the result of the merger, each share of common stock, par value \$0.0001 per share, of Co. ("Co. Common Stock") issued and outstanding immediately prior to the Effective Time (other than (i) shares held by Co. in treasury or by Parent or Merger Sub, (ii) shares held by any wholly owned subsidiary of Co. or any wholly owned subsidiary of Parent (other than Merger Sub) and (iii) shares held by stockholders of Co. who have properly demanded and not withdrawn a demand for, or lost their right to, appraisal rights pursuant to Section 262 of the General Corporation Law of the State of Delaware, collectively, the "Excluded Shares") was automatically cancelled and converted into the right to receive \$45.00 per share in cash (the "Merger Consideration"), without interest and subject to required withholding taxes. In addition, (i) each Co. stock option fully vested and converted into the right to receive an amount in cash equal to the product of (A) the excess, if any, of the Merger Consideration over the applicable exercise price of such option, multiplied by (B) the number of shares subject to such option, subject to applicable withholding taxes, and (ii) each restricted stock unit award that is outstanding immediately prior to the Effective Time (A) if granted prior to the date of the Merger Agreement or held by a non-employee director, fully vested and converted into the right to receive the Merger Consideration in respect of each underlying vested share of Co. Common Stock, subject to applicable withholding taxes, or (B) if granted on or after the date of the Merger Agreement (other than to a non-employee director), converted into an award representing the right to receive an amount in cash equal to the Merger Consideration in respect of each underlying share of Co. Common Stock (subject to applicable withholding taxes) which otherwise has the same terms and conditions (including with respect to vesting) as were applicable to such restricted stock unit award as of immediately prior to the Effective Time.

FORTY SEVEN INC**Annual Report**
Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016
Research & development	37,174	14,464
General & administrative expenses	8,130	5,153
Total operating expenses	45,304	19,617
Income (loss) from operations	(45,304)	(19,617)
Interest & other income, net	406	78
Net income (loss)	(44,898)	(19,539)
Weighted average shares outstanding - basic	6,469	6,197
Weighted average shares outstanding - diluted	6,469	6,197
Year end shares outstanding	6,751	6,643
Net earnings (loss) per share - basic	\$(6.94)	\$(3.15)
Net earnings (loss) per share - diluted	\$(6.94)	\$(3.15)
Total number of employees	46	...

□ As of March 31, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash & cash equivalents	24,417	9,742
Short-term investments	63,694	...
Prepaid expenses & other	...	...

current assets	4,450	3,882
Total current assets	92,561	13,624
Furniture & fixtures	14	14
Laboratory equipment	988	874
Computer equipment & software	91	91
Leasehold improvements	770	770
Property & equipment, gross	1,863	1,749
Less accumulated depreciation & amortization	505	134
Property & equipment, net	1,358	1,615
Other assets	1,546	1,749
Total assets	95,465	16,988
Accounts payable	3,705	2,484
Accrued research & development expenses	4,096	1,239
Lease-related liabilities, current	133	129
Other accrued expenses	579	80
Accrued liabilities	4,808	1,448
Deferred grant funding, current	2,759	...
Total current liabilities	11,272	3,932
Lease-related liabilities, noncurrent	476	570
Other long-term liabilities	255	252
Total liabilities	12,003	4,754
Convertible preferred stock	149,397	34,245
Common stock	1	1
Additional paid-in capital	3,507	2,489
Accumulated other comprehensive income (loss)	(44)	...
Retained earnings (accumulated deficit)	(69,399)	(24,501)
Total stockholders' equity (deficit)	83,462	12,234

Recent Dividends:**I. Forty Seven Inc common.**

No dividends paid.

Annual Dividends:**I. Forty Seven Inc common.**

No dividends paid.

FORTY SEVEN INC**Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Cost & expenses	14,996	10,942
Operating income	(14,996)	(10,942)
Other income (expense), net	221	34
Net income	(14,775)	(10,908)
Earnings common share		
Primary	\$(2.24)	\$(1.71)
Fully Diluted	\$(2.24)	\$(1.71)
Common Shares:		
Full Diluted	6,600	6,377
Year-end	6,709	...

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018	2017
Cash & equivalents	21,228	81,880
Current assets	81,880	1,261
Net property & equip.	1,261	85,835
Total assets	85,835	...
Liabilities:		
Current liabilities	16,045	444
Long-term debt	444	(80,293)
Stockholders' equity	(80,293)	65,835
Net current assets	65,835	...

GRAND CANYON EDUCATION INC

Interest Sale Completed On July 1, 2018, Co. sold Grand Canyon University ("GCU"), a comprehensive university, regionally accredited by The Higher Learning Commission (the "HLC"), that offers over 225 graduate and undergraduate degree programs, emphases and certificates across nine colleges both online and on ground at its over 275 acre campus in Phoenix, AZ, consisting of the real property and improvements comprising the GCU campus

as well as tangible and intangible academic and related operations and assets related to GCU (the "Transferred Assets") to Grand Canyon University ("New GCU"), an Arizona nonprofit corporation, with New GCU assumed liabilities related to the Transferred Assets. The base purchase price that New GCU paid for the Transferred Assets at closing was \$853,100,000, which reflected the book value of the tangible Transferred Assets as of Apr. 30, 2018. The base purchase price amount was subject to a post-closing adjustment to ensure that the final purchase price was equivalent to the lesser of the book value of the tangible Transferred Assets as of July 1, 2018 or the fair market value of the Transferred Assets at such date as determined by third party appraisals (in each case, plus \$1.00 for the intangible Transferred Assets) and, after adjustment, was expected to be approximately \$875,000,000. New GCU paid the purchase price for the Transferred Assets by issuing to Co. a senior secured note (the "Secured Note") that is governed by a credit agreement between Co. and New GCU (the "Credit Agreement"). The Credit Agreement contains customary commercial credit terms, including affirmative and negative covenants applicable to New GCU, and provides that the Secured Note bears interest at an annual rate of 6.0%, has a maturity date of June 30, 2025, and was secured by all of the assets of New GCU. The Secured Note provides for New GCU to make interest only payments during the term, with all principal and accrued and unpaid interest due at maturity and also provides that Co. would loan additional amounts to New GCU to fund approved capital expenditures during the first three years of the term on the terms set forth therein.

GREENSKY INC**Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Total Revenues	85,326	65,337
Cost & expenses	60,779	42,779
Operating income	702	453
Interest income	1,320	936
Interest expense	5,591	64
Gains or losses	(702)	(453)
Net income	18,604	22,011
Earnings common share		
Primary	\$0.98	\$1.28
Fully Diluted	\$0.95	\$1.21
Common Shares:		
Full Diluted	13,689	14,085
Year-end	13,339	...

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018	2017
Cash & equivalents	277,501	504,293
Current assets	504,293	7,670
Net property & equip.	7,670	521,326
Total assets	521,326	...
Liabilities:		
Current liabilities	117,124	388,555
Long-term debt	388,555	(454,872)
Stockholders' equity	(454,872)	387,169
Net current assets	387,169	...

HAWAIIAN TELCOM HOLDCO INC

Merger Completed On July 2, 2018, Cincinnati Bell Inc. ("Cincinnati Bell") wholly-owned subsidiary, Twin Acquisition Corp. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Cincinnati Bell. As the result of the merger, each share of Co.'s common stock, par value \$0.01 ("Co. Common Stock"), outstanding immediately prior to the effective time of the Merger (the "Effective Time"), other than shares of Co. Common Stock held by (i) Co. as treasury stock, (ii) Cincinnati Bell or Merger Sub, (iii) any direct or indirect wholly-owned subsidiary of Co. or Cincinnati Bell or (iv) any Co. stockholders who have perfected and not withdrawn a demand for appraisal rights pursuant to the General Corporation Law of the State of Delaware, was cancelled and converted at the Effective Time into the right to receive, without interest and subject to applicable tax withholding, at the holder of such share's election and subject to proration as set forth in the Merger Agreement and as described below: (i) 1.6305 common shares, par value \$0.01 per share, of Cincinnati Bell (the "Cincinnati Bell Common Shares") (the "Share Consideration"); (ii) 0.6522 Cincinnati Bell Common Shares and \$18.45 in cash, without interest (the "Mixed Consideration"); or (iii) \$30.75 in cash, without interest (the "Cash Consideration", together with any combination of, the Share Consideration and the Mixed Consideration, the "Merger Consideration"). As a result of the Merger, (i) each Co. restricted stock unit granted on or after Jan. 1, 2017 that did not provide for automatic vesting upon the consummation of the Merger was converted at the Effective Time into

a time-based restricted stock unit of Cincinnati Bell (with any applicable performance criteria deemed satisfied at target) in respect of a number of Cincinnati Bell Common Shares (rounded down to the nearest whole share) based on an exchange ratio of 1.8274 (each, an "Assumed RSU") and (ii) each other Co. restricted stock unit (each, a "Cash-Out RSU") was cancelled and converted at the Effective Time into the right to receive in respect of each share of Co. Common Stock subject to such Cash-Out RSU (with any applicable performance criteria calculated based on actual performance), without interest and subject to applicable tax withholding, at the holder of such Cash-Out RSU's election and subject to proration as set forth in the Merger Agreement and as described above, one or more forms of the Merger Consideration.

HELIUS MEDICAL TECHNOLOGIES INC

Annual Meeting Development On June 28, 2018, Co. held its Annual Meeting of Shareholders.

I3 VERTICALS INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$000):

	2017	2016
Total revenues	262,571	199,644
Interchange & network fees	189,112	140,998
Other costs of services	28,798	21,934
Selling, general & administrative expense	27,194	20,393
Depreciation & amortization	10,085	9,898
Change in fair value of contingent consideration	(218)	2,458
Total operating expenses	254,971	195,681
Income (loss) from operations	7,600	3,963
Interest expense, net	6,936	5,900
Change in fair value of warrant liability	415	28
Other income (expenses)	...	59
Total other income (expense), net	(6,521)	(5,813)
Income (loss) before provision for income taxes	1,079	(1,850)
Current state income taxes	121	246
Current income taxes	121	246
Deferred state tax expense (benefit)	56	(3)
Provision for income taxes	177	243
Net income (loss)	902	(2,093)
Year end units outstanding	23,088	16,990
Total number of employees	326	...

□ As of March 31, 2018; □ As is

Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

	2017	2016
Cash & cash equivalents	955	3,776
Accounts receivable, gross	8,873	6,410
Allowance for doubtful accounts	461	244
Accounts receivable, net	8,412	6,166
Settlement assets	5,196	4,446
Prepaid expenses & other current assets	1,141	1,207
Total current assets	15,704	15,595
Computer equipment & software	484	509
Furniture & fixtures	719	629
Terminals	991	816
Office equipment	87	93
Automobiles	56	56
Leasehold improvements	429	385
Less: Accumulated depreciation	1,346	891
Property & equipment, net	1,420	1,597
Restricted cash	1,013	413
Capitalized software, net	3,778	3,911
Goodwill	58,517	35,056

Intangible assets, net	59,259	43,345
Other assets	300	365
Total assets	139,991	100,282
Accounts payable	1,600	1,984
Current portion of long-term debt	4,000	5,000
Accrued wages, bonuses, commissions & vacation	1,298	1,185
Accrued interest	529	335
Accrued contingent consideration - current portion	2,229	2,937
Other current liabilities	2,650	2,145
Accrued expenses & other current liabilities	6,706	6,602
Settlement obligations	5,196	4,446
Deferred revenues	2,719	2,273
Total current liabilities	20,221	20,305
Notes payable to Mezzanine Lenders	10,500	10,500
Unsecured notes payable to related & unrelated creditors	16,108	16,608
Term loans to bank	14,000	19,000
Revolving lines of credit to banks	71,600	39,000
Debt issuance costs	(1,372)	(1,571)
Total long-term debt, net of issuance costs	110,836	83,537
Less current portion of long-term debt	4,000	5,000
Long-term debt, net	106,836	78,537
Accrued contingent consideration - long-term portion	1,111	2,600
Warrant liabilities	767	1,182
Other long-term liabilities	187	146
Other non-current liabilities	2,065	3,928
Total liabilities	129,122	102,770
Redeemable class A units	7,723	7,022
Class A units	34,924	19,765
Common units	1,240	965
Retained earnings (accumulated deficit)	(33,018)	(30,240)
Total members' deficit	3,146	(9,510)

Recent Dividends:

1. I3 Verticals Inc class B common.

No dividends paid.

2. I3 Verticals Inc class A common.

No dividends paid.

Annual Dividends:

1. I3 Verticals Inc class B common.

No dividends paid.

2. I3 Verticals Inc class A common.

No dividends paid.

I3 VERTICALS INC

Earnings, 6 mos. to Mar 31 (Consol. - \$000):

	2018	2017
Total Revenues	154,920	124,466
Cost & expenses	143,100	116,590
Operating income	5,944	2,805
Interest expense	5,006	3,243
Other income (expense), net	(8,245)	...
Net before taxes	(7,307)	(438)
Income taxes	(139)	(70)
Net income	(7,168)	(368)
Earnings common share		
Common Shares:		
Year-end	23,897	...

INFINITY PROPERTY & CASUALTY CORP

Merger Completed On July 2, 2018, Kemper Corp. ("Kemper") wholly-owned subsidiary, Vulcan Sub, Inc. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Kemper. As the result of the merger, each share of Co. common stock, no par value per share ("Co. Common Stock"), issued and outstanding as of immediately prior to the effective time of the Merger (the "Effective Time") (other than shares owned by Kemper or its wholly owned subsidiaries or Co. or any of its subsidiaries and

outstanding and unvested restricted shares of Co. Common Stock granted under any Co. stock plan owned by employee members of the Co. board of directors (the "Co. Board") (all such shares described in this parenthetical, the "Excluded Shares") was to be cancelled and converted into, at the election of the holder thereof, subject to proration and adjustment as described below, the right to receive either (i) 1.2019 shares of Kemper common stock, par value \$0.01 per share ("Kemper Common Stock"), and \$51.60 in cash, without interest (the "Mixed Consideration"), (ii) an amount of cash equal to \$129.00, without interest (the "Cash Consideration"), or (iii) 2.0031 shares of Kemper Common Stock (the "Stock Consideration" and, collectively with the Mixed Consideration and the Cash Consideration, the "Merger Consideration"). Kemper and Co. determined that, based on the valid elections of holders of Co. Common Stock prior to the Election Deadline, pursuant to the automatic proration and adjustment provisions set forth in the Merger Agreement and described in the Joint Proxy Statement, the consideration received in the Merger by holders of Co. Common Stock was as follows: (a) those holders of Co. Common Stock validly electing to receive the Mixed Consideration in the Merger are entitled to receive 1.2019 shares of Kemper Common Stock and \$51.60 in cash, without interest, for each share of Co. Common Stock with respect to which such election was made; (b) those holders of Co. Common Stock validly electing to receive the Cash Consideration in the Merger were entitled to receive \$129.00, without interest, for each share of Co. Common Stock with respect to which such election was made; (c) those holders of Co. Common Stock validly electing to receive the Stock Consideration in the Merger were entitled to receive 1.2332 shares of Kemper Common Stock and \$49.58 in cash, without interest, for each share of Co. Common Stock with respect to which such election was made; and (d) those holders of Co. Common Stock (not including Excluded Shares) that did not make a valid election prior to the Election Deadline were deemed to have elected to receive the Mixed Consideration with respect to their shares of Co. Common Stock and were entitled to receive 1.2019 shares of Kemper Common Stock and \$51.60 in cash, without interest, for each share of Co. Common Stock held immediately prior to the Effective Time. No fractional shares of Kemper Common Stock were issued in the Merger, and holders of Co. Common Stock were entitled to receive cash in lieu of any fractional shares of Kemper Common Stock issuable in the Merger. Pursuant to the Merger Agreement, as of the Effective Time: (i) each outstanding and unvested award of performance share units with respect to Co. Common Stock granted pursuant to any Co. stock plan ("Co. Performance Share Awards") vested with respect to the target number of shares of Co. Common Stock subject to such Co. Performance Share Award, and such shares were converted into the right to receive shares of Kemper Common Stock (such shares of Kemper Common Stock so converted being restricted from sale or transfer prior to the first anniversary of the Effective Time), with the number of shares of Kemper Common Stock subject to each such award determined by multiplying such target number of shares of Co. Common Stock by 2.0031 (the "Exchange Ratio"); (ii) each outstanding and unvested award of restricted shares of Co. Common Stock granted under any Co. stock plan ("Co. Restricted Shares") that was held by a non-employee member of the Co. Board immediately vested in full and such holder became eligible to receive the consideration payable to Co. shareholders pursuant to the Merger Agreement; and (iii) each outstanding and unvested award of Co. Restricted Shares (other than those held by non-employee members of the Co. Board) was cancelled without any acceleration of vesting and in exchange therefor, as soon as practicable following the Effective Time, Kemper would grant to the former holder thereof a number of restricted stock units with respect to Kemper Common Stock (the "RSU Awards") determined by multiplying the number of cancelled Co. Restricted Shares by the Exchange Ratio, with such RSU Awards vesting in accordance with the applicable award or other agreement between the recipient of such RSU Award and Kemper (or an affiliate thereof).

INTELGENX TECHNOLOGIES CORP

Patent Allowance On July 5, 2018, Co. announced that the Canadian Intellectual Property Office ("CIPO") recently issued a Notice of Allowance ("NoA") for Co.'s Canadian Patent Application Number 2,998,223 entitled "Loxapine Film Oral Dosage Form", covering the use of loxapine in an oral transmucosal film for the treatment of schizophrenia or bipolar 1 disorder. This is Co.'s first patent allowed in Canada and Co.'s first Canadian patent for its VersaFilmŽ technology. Upon issuance, the patent will grant exclusivity protection in Canada for Co.'s Loxapine VersaFilmŽ product for the treatment of schizophrenia or bipolar 1 disorder through 2037. This is also Co.'s first patent application to receive NoA in relation to its Loxapine VersaFilmŽ project.

INTERNATIONAL SPEEDWAY CORP

Earnings, 6 mos. to May 31(Consol. – \$000):

	2018	2017
Total Revenues	320,554	313,229
Cost & expenses	217,205	206,216
Deprec., depl. & amort.	53,598	54,770
Operating income	49,751	52,243
Interest income	1,253	368
Other income (expense), net	10,674	9,440
Net before taxes	55,893	55,732
Income taxes	(130,123)	21,232
Net income	186,016	34,500
Earnings common share		
Primary	\$4.21	\$0.77
Fully Diluted	\$4.21	\$0.77
Common Shares:		
Full Diluted	44,190	44,974
Year-end	43,744	44,347

INTUITIVE SURGICAL INC

Earnings, 6 mos. to Jun 30(Consol. – \$000):

	2018	2017
Total Revenues	1,756,800	1,438,400
Cost & expenses	1,202,700	985,100
Operating income	554,100	453,300
Net before taxes	585,500	472,100
Income taxes	43,600	68,300
Net income	541,900	403,800
Earnings common share		
Primary	\$4.80	\$3.62
Fully Diluted	\$4.59	\$3.50
Common Shares:		
Full Diluted	118,300	115,500
Year-end	113,700	111,300

JAMBA INC

Earnings, 3 mos. to (Consol. – \$000):

	04/03/18	04/04/17
Total Revenues	20,973	17,613
Cost & expenses	19,983	19,769
Deprec., depl. & amort.	871	881
Operating income	119	(3,037)
Net before taxes	43	(3,066)
Income taxes	5	86
Net income	38	(3,152)
Earnings common share		
Primary	\$(0.20)	\$(0.20)
Fully Diluted	\$(0.20)	\$(0.20)
Common Shares:		
Full Diluted	15,922	15,412
Year-end	15,588	15,423

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018
Cash & equivalents	7,534
Inventories	439
Current assets	20,490
Net property & equip.	10,238
Total assets	34,726
Liabilities:	
Current liabilities	33,787
Stockholders' equity	(11,657)
Net current assets	(13,297)

KEWAUNEE SCIENTIFIC CORPORATION

Annual Report

Consolidated Income Statement, Years Ended Apr. 30 (\$000):

	2018	2017	2016
Net sales	158,050	(revised) 138,558	(revised) 128,626
Costs of products sold	126,030	111,951	104,918
Gross profit	32,020	26,607	23,708
Operating expenses	22,934	20,065	18,010
Operating earnings (loss)	9,086	6,542	5,698
Other income (expense)	693	496	347
Interest expense	299	292	306
Earnings (loss) before income taxes	9,480	6,746	5,739
Current federal income tax expense (benefit)	1,719	891	974
Current state &			

local income tax expense (benefit)	311	120	117	Deferred income taxes	2,031	3,158
Current foreign income tax expense	1,414	1,467	1,122	Other assets	4,162	3,919
Total current income tax expense (benefit)	3,444	2,478	2,213	Total assets	84,358	80,916
Deferred federal income tax expense (benefit)	401	(108)	(431)	Short-term borrowings & interest rate swaps	3,885	3,591
Deferred state & local income tax expense (benefit)	28	24	98	Current portion of long-term debt	1,167	918
Deferred foreign income tax expense (benefit)	242	(268)	(18)	Accounts payable	14,754	11,995
Total deferred income tax expense (benefit)	671	(352)	(351)	Employee compensation & amounts withheld	3,810	2,765
Income tax expense (benefit)	4,115	2,126	1,862	Deferred revenue	1,884	5,806
Net earnings (loss)	5,365	4,620	3,877	Other accrued expenses	2,062	1,852
Less: net earnings attributable to the noncontrolling interest	(177)	(105)	(75)	Total current liabilities	27,562	26,927
Net earnings attributable to Kewaunee Scientific Corporation	5,188	4,515	3,802	Term loans payable	2,431	3,349
Weighted average shares outstanding - basic	2,720	2,705	2,667	Less: current portion	1,167	918
Weighted average shares outstanding - diluted	2,777	2,726	2,687	Accrued pension & deferred compensation costs	7,465	8,301
Year end shares outstanding	2,733	2,712	2,685	Income taxes payable	546	...
Net income (loss) per share - basic	\$1.91	\$1.67	\$1.43	Total liabilities	36,837	37,659
Net income (loss) per share - diluted	\$1.87	\$1.66	\$1.42	Common stock	6,841	6,789
Dividends per common share	\$0.66	\$0.58	\$0.51	Additional paid-in-capital	3,006	2,695
Number of full time employees	820	745	682	Retained earnings (accumulated deficit)	43,165	39,771
Number of common stockholders	139	145	153	Cash flow hedge	(3)	(40)
Number of beneficiary stockholders	1,470	1,285	1,086	Foreign currency translation adjustment	(1,427)	(997)
Total number of stockholders	1,609	1,430	1,239	Minimum pension liability adjustment	(4,470)	(5,282)
Foreign currency translation adjustments	...	231	(217)	Accumulated other comprehensive income (loss)	(5,900)	(6,319)
				Common stock in treasury, at cost	53	53
				Total Kewaunee Scientific Corporation stockholders' equity (deficit)	47,059	42,883
				Noncontrolling interest	462	374
				Total equity	47,521	43,257

Recent Dividends:

1. Kewaunee Scientific Corporation common.

ExDate	Amt	Declared	Record	Payable
03/11/2015	0.12	03/04/2015	03/13/2015	03/27/2015
06/10/2015	0.12	06/02/2015	06/12/2015	06/26/2015
09/03/2015	0.13	08/26/2015	09/08/2015	09/21/2015
12/03/2015	0.13	11/24/2015	12/07/2015	12/21/2015
03/10/2016	0.13	03/02/2016	03/14/2016	03/28/2016
06/09/2016	0.13	06/01/2016	06/13/2016	06/27/2016
09/08/2016	0.15	08/31/2016	09/12/2016	09/26/2016
12/01/2016	0.15	11/22/2016	12/05/2016	12/19/2016
03/08/2017	0.15	03/01/2017	03/10/2017	03/24/2017
06/08/2017	0.15	05/31/2017	06/12/2017	06/26/2017
09/08/2017	0.17	08/30/2017	09/11/2017	09/25/2017
12/01/2017	0.17	11/21/2017	12/04/2017	12/18/2017
03/08/2018	0.17	02/28/2018	03/09/2018	03/23/2018
06/07/2018	0.17	05/30/2018	06/08/2018	06/22/2018

Annual Dividends:

1. Kewaunee Scientific Corporation common.

2015	0.50	2016	0.56	2017	0.64
2018	0.34				

KEZAR LIFE SCIENCES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016
Research & development	6,469	7,373
General & administrative expenses	2,280	1,617
Total operating expenses	8,749	8,990
Income (loss) from operations	(8,749)	(8,990)
Changes in fair value of convertible preferred stock tranche liability	232	...
Income before income taxes - Domestic	(7,551)	(7,009)
Income before income		

taxes - Foreign	(966)	(1,981)
Income (loss) before income taxes	(8,517)	(8,990)
Net income (loss)	(8,517)	(8,990)
Weighted average shares outstanding - basic	599	338
Weighted average shares outstanding - diluted	599	338
Year end shares outstanding	949	949
Net earnings (loss) per share - basic	\$(14.21)	\$(26.56)
Net earnings (loss) per share - diluted	\$(14.21)	\$(26.56)
Number of full time employees	□□20	...

□ As of May 4, 2018; □ As is

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):		
	2017	2016
Cash & cash equivalents	51,033	9,747
Prepaid expenses	785	142
Other current assets	508	598
Total current assets	52,326	10,487
Restricted cash	13	13
Furniture, laboratory & office equipment	1,242	868
Leasehold improvements	155	155
Computer equipment	34	19
Construction in progress	464	...
Total property & equipment, gross	1,895	1,042
Less: Accumulated depreciation	355	180
Property & equipment, net	1,540	862
Other assets	343	62
Total assets	54,222	11,424
Accounts payable	547	466
Accrued employee-related costs	422	...
Accrued preclinical & research costs	108	114
Accrued clinical costs	340	...
Accrued third-party manufacturing costs	23	20
Other accrued expenses	18	15
Accrued liabilities	911	149
Other current liabilities	26	36
Total current liabilities	1,484	651
Other noncurrent liabilities	494	25
Total liabilities	1,978	676
Redeemable convertible preferred stock	77,931	28,176
Common stock	1	1
Additional paid-in capital	451	232
Accumulated other comprehensive income (loss)	(111)	(150)
Retained earnings (accumulated deficit)	(26,028)	(17,511)
Total stockholders' equity (deficit)	(25,687)	(17,428)

Recent Dividends:**1. Kezar Life Sciences Inc common.**

No dividends paid.

Annual Dividends:**1. Kezar Life Sciences Inc common.**

No dividends paid.

KEZAR LIFE SCIENCES INC**Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Cost & expenses	5,086	2,257
Operating income	(5,086)	(2,257)
Interest income	139	...
Net income	(4,947)	(2,257)
Earnings common share		
Primary	\$(6.53)	\$(4.43)
Fully Diluted	\$(6.53)	\$(4.43)

Common Shares:		
Full Diluted	757	509
Year-end	1,058	...
Consolidated Balance Sheet Items, as of (\$000):		
Assets:	2018	
Cash & equivalents	47,085	
Current assets	50,317	
Net property & equip.	3,617	
Total assets	54,251	
Liabilities:		
Current liabilities	4,681	
Stockholders' equity	(30,489)	
Net current assets	45,636	

KONA GRILL INC

New Accountant On July 10, 2018, Co. engaged BDO USA, LLP as its new independent public accounting firm.

LEXARIA BIOSCIENCE CORP

New Patent Application On June 29, 2018, Co. announced that it has filed an important new patent application with the United States Patent and Trademark Office ("USPTO") for innovation in treatment options related to central nervous system disease or disorders including viral infection, cancer, neurodegenerative disorders, ADHD, anxiety, depression, OCD, schizophrenia, Alzheimer's, Huntington's, Parkinson's, neuropathic pain and more.

LIBERTY TAX INC

New Auditor On June 28, 2018, Co. engaged Cherry Bekaert LLP as its new independent registered public accounting firm.

LOOP INDUSTRIES INC**Earnings, 3 mos. to May 31(Consol. - \$):**

	2018	2017
Cost & expenses	3,428,461	1,432,603
Net income	(3,529,530)	(1,523,090)
Earnings common share		
Primary	\$(0.11)	\$(0.05)
Fully Diluted	\$(0.11)	\$(0.05)
Common Shares:		
Full Diluted	33,140,148	31,442,283
Year-end	33,805,706	33,595,239

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	5,355,015	
Current assets	5,937,854	
Net property & equip.	4,825,133	
Total assets	11,091,853	
Liabilities:		
Current liabilities	2,154,752	
Long-term debt	1,009,165	
Stockholders' equity	7,927,936	
Net current assets	3,783,102	

LOVESAC CO**Annual Report****Consolidated Income Statement, Years Ended (\$):**

	02/04/18	01/29/17
Net sales	101,810,413	76,343,441
Cost of merchandise sold	44,593,261	34,646,212
Gross profit	57,217,152	41,697,229
Selling, general & administrative expense	62,254,985	47,868,120
Operating income (loss)	(5,037,833)	(6,170,891)
Interest expense	437,965	565,557
Income (loss) before income taxes	(5,475,798)	(6,736,448)
Provision for income taxes	26,000	138,000
Net income (loss)	(5,501,798)	(6,874,448)
Unpaid dividends accumulated on preferred shares	1,208,003	...
Net income (loss) attributable to common shares	(6,709,801)	(6,874,448)
Weighted average shares outstanding - basic	15,001,748	14,368,216
Weighted average shares outstanding - diluted	15,001,748	14,368,216
Year end shares outstanding	15,161,250	15,000,000
Net earnings (loss) per share - basic	\$(0.45)	\$(0.48)
Net earnings (loss) per		

share - diluted	\$(0.45)	\$(0.48)
Number of full time employees	□211	...
Number of part time employees	□230	...
Total number of employees	□441	...

□ As of May 6, 2018

Consolidated Balance Sheet, Years Ended (\$):

	02/04/18	01/29/17
Cash & cash equivalents	9,175,951	878,696
Credit card receivables	1,230,171	660,838
Wholesale receivables	974,291	247,389
Other receivables	600,724	100,288
Trade accounts receivable	2,805,186	1,008,515
Merchandise inventories	11,641,482	9,433,019
Prepaid insurance	463,661	425,632
Prepaid catalogue costs	1,750,204	447,000
Barter credits	307,417	...
Deposits	400,000	350,000
Prepaid rent	1,207,812	161,866
Prepaid inventory	355,053	...
Other prepaid expenses & other current assets	1,578,799	513,728
Prepaid expenses & other current assets	6,062,946	1,898,226
Total current assets	29,685,565	13,218,456
Office & store furniture, & equipment	3,430,735	3,100,117
Software	2,429,149	2,384,827
Leasehold improvements	13,859,312	8,651,095
Construction in progress	638,373	580,998
Property & equipment, gross	20,357,569	14,717,037
Less accumulated depreciation & amortization	9,320,280	8,123,506
Property & equipment, net	11,037,289	6,593,531
Goodwill	143,562	143,562
Intangible assets, net	526,370	571,817
Deferred financing costs, net	48,149	192,654
Total other Assets	718,081	908,033
Total assets	41,440,935	20,720,020
Accounts payable	12,695,954	7,102,029
Accrued expenses	784,340	439,607
Payroll payable	1,454,193	947,174
Customer deposits	909,236	695,398
Sales taxes payable	894,882	489,009
Line of credit	405	...
Note payable	...	194,530
Total current liabilities	16,739,010	9,867,747
Deferred rent	1,063,472	703,643
Line of credit	...	3,098,777
Total liabilities	17,802,482	13,670,167
Preferred stock	26	3
Common stock	152	150
Additional paid-in capital	79,891,728	57,801,355
Retained earnings (accumulated deficit)	(56,253,453)	(50,751,655)
Total stockholders' equity (deficit)	23,638,453	7,049,853

Recent Dividends:**1. Lovesac Co common.**

No dividends paid.

Annual Dividends:**1. Lovesac Co common.**

No dividends paid.

LOVESAC CO**Earnings, 3 mos. to (Consol. - \$):**

	05/06/18	04/30/17
Net Sales	26,768,798	17,632,239
Cost & expenses	32,394,061	20,819,801
Operating income	(5,625,263)	(3,187,562)
Interest expense	57,985	149,746
Net income	(5,683,248)	(3,337,308)
Balance for common	(7,584,264)	(3,337,308)
Earnings common share		

Primary	\$(0.50)	\$(0.22)	Other assets	4	...	expenses	186,947	163,600	148,384
Fully Diluted	\$(0.50)	\$(0.22)	Total assets	54,463	11,342	Interest expense	201	189	203
Common Shares:			Accounts payable	167	1,667	Other income			
Full Diluted	15,163,094	15,000,000	Accrued external research			(expense) - net	1,502	537	(145)
Year-end	15,194,065		& development expenses	1,531	...	Income (loss)			
Consolidated Balance Sheet Items, as of (\$):			Accrued payroll &			before income taxes ..	205,489	162,825	92,705
Assets:		2018	related expenses	1,330	506	Current provision			
Cash & equivalents		1,941,998	Accrued professional fees	963	66	for income taxes	55,039	54,422	32,806
Inventories		13,853,722	Other accrued expenses	151	61	Deferred provision			
Current assets		24,932,225	Accrued expenses	3,975	633	(benefit) for			
Net property & equip.		13,173,349	Total current liabilities	4,142	2,300	income taxes	676	1,358	(1,299)
Total assets		39,090,361	Redeemable convertible			Provision for			
Liabilities:			preferred stock	92,439	17,916	income taxes	55,715	55,780	31,507
Current liabilities		18,153,201	Common stock	2	1	Net income (loss)	149,774	107,045	61,198
Long-term debt		1,500,000	Additional paid-in			Less: preferred			
Stockholders' equity		18,250,444	capital	3,091	845	dividends &			
Net current assets		6,779,024	Retained earnings			accretion			238
			(accumulated deficit)	(45,211)	(9,720)	Earnings (loss)			
			Total stockholders'			available to common			
			equity (deficit)	(42,118)	(8,874)	shareholders	149,774	107,045	60,960

MAGENTA THERAPEUTICS INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016
Research & development	27,899	5,782
General & administrative		
expenses	7,828	3,486
Total operating expenses	35,727	9,268
Income (loss) from		
operations	(35,727)	(9,268)
Interest expense .....	...	163
Interest & other income,		
net	236	...
Total other income		
(expense), net	236	(163)
Net income (loss)	(35,491)	(9,431)
Accretion of redeemable		
convertible preferred		
stock to redemption value	213	107
Cumulative dividends on		
redeemable convertible		
preferred stock	437	197
Reversal of cumulative		
dividends on redeemable		
convertible preferred		
stock	(634)	...
Net income (loss)		
attributable to common		
stockholders	(35,507)	(9,735)
Weighted average shares		
outstanding - basic	1,857	149
Weighted average shares		
outstanding - diluted	1,857	149
Year end shares		
outstanding	2,351	1,348
Net earnings (loss) per		
share - basic	\$(19.12)	\$(65.15)
Net earnings (loss) per		
share - diluted	\$(19.12)	\$(65.15)
Number of full time		
employees	□□48	...

□ As of April 30, 2018; □ As is

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash & cash equivalents	51,402	4,513
Restricted cash	165	30
Other receivables .....	...	6,250
Prepaid expenses & other		
current assets	936	41
Total current assets	52,503	10,834
Laboratory & computer		
equipment	2,120	514
Leasehold improvements	141	...
Furniture & fixtures	77	...
Total property &		
equipment, gross	2,338	514
Less accumulated		
depreciation &		
amortization	382	6
Property & equipment,		
net	1,956	508

Recent Dividends:

1. Magenta Therapeutics Inc common.

No dividends paid.

Annual Dividends:

1. Magenta Therapeutics Inc common.

No dividends paid.

MAGENTA THERAPEUTICS INC

Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2018	2017
Cost & expenses	11,306	4,811
Operating income	(11,306)	(4,811)
Other income (expense), net	145	...
Net income	(11,161)	(4,811)
Balance for common	(11,161)	(5,165)
Earnings common share		
Primary	\$(4.53)	\$(3.59)
Fully Diluted	\$(4.53)	\$(3.59)
Common Shares:		
Full Diluted	2,466	1,438
Year-end	2,620	...

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Cash & equivalents	41,462	...
Current assets	42,627	...
Net property & equip.	2,055	...
Total assets	46,078	...
Liabilities:		
Current liabilities	5,493	...
Stockholders' equity	(51,854)	...
Net current assets	37,134	...

MARIN SOFTWARE INC

New Accountant On July 5, 2018, Co. dismissed PricewaterhouseCoopers LLP and engaged Grant Thornton LLP as its new independent public accounting firm.

MARRIOTT INTERNATIONAL, INC.

Acquisition Completed On June 28, 2018, Co. purchased the 1,000-room Sheraton Grand Phoenix hotel for \$255,000,000.

MYR GROUP INC

Acquisition Completed On July 2, 2018, Co. acquired substantially all the assets of Huen Electric, Inc., an electrical contracting firm based in Illinois, Huen Electric New Jersey Inc., an electrical contracting firm based in New Jersey, and Huen New York, Inc., an electrical contracting firm based in New York, for approximately \$47,100,000, subject to working capital and net asset adjustments. Additionally, there could also be contingent payments based on the successful achievement of certain performance targets.

NATHAN'S FAMOUS, INC.

New Accountant On June 29, 2018, Co. dismissed Grant Thornton LLP and engaged Marcum LLP as its new independent public accounting firm.

NATIONAL BEVERAGE CORP.

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	04/28/18	04/29/17	04/30/16
Net sales	975,734	826,918	704,785
Cost of sales	584,599	500,841	463,348
Gross profit	391,135	326,077	241,437
Selling, general &			
administrative			

	04/28/18	04/29/17	04/30/16
expenses	186,947	163,600	148,384
Interest expense	201	189	203
Other income			
(expense) - net	1,502	537	(145)
Income (loss)			
before income taxes ..	205,489	162,825	92,705
Current provision			
for income taxes	55,039	54,422	32,806
Deferred provision			
(benefit) for			
income taxes	676	1,358	(1,299)
Provision for			
income taxes	55,715	55,780	31,507
Net income (loss)	149,774	107,045	61,198
Less: preferred			
dividends &			
accretion .....	...	...	238
Earnings (loss)			
available to common			
shareholders	149,774	107,045	60,960
Weighted average			
shares outstanding			
- basic	46,598	46,564	46,452
Weighted average			
shares outstanding			
- diluted	46,921	46,770	46,671
Year end shares			
outstanding	46,618	46,583	46,556
Net income (loss)			
per share - basic	\$3.21	\$2.30	\$1.31
Net income (loss)			
per share - diluted	\$3.19	\$2.29	\$1.31
Total number of			
employees	□□1,500	□□1,300	□□1,200
Number of common			
stockholders	□□28,000	□□19,000	□□14,000

□ As is; □ Approximately; □ As of June 6, 2018; □ As of June 26, 2017; □ As of July 7, 2016

Consolidated Balance Sheet, Years Ended (\$000):

	04/28/18	04/29/17	04/30/16
Cash & equivalents	189,864	136,372	136,372
Trade receivables - gross	84,812	71,787	71,787
Less: allowance for			
doubtful accounts	452	468	468
Trade receivables - net	84,360	71,319	71,319
Finished goods	37,600	35,000	35,000
Raw materials	23,300	18,400	18,400
Inventories	□60,920	□53,355	□53,355
Prepaid & other assets	17,823	7,275	7,275
Total current assets	352,967	268,321	268,321
Land	9,500	9,500	9,500
Buildings & improvements	56,947	51,157	51,157
Machinery & equipment	194,241	172,257	172,257
Total property, plant &			
equipment	260,688	232,914	232,914
Less accumulated			
depreciation	174,881	167,764	167,764
Property, plant &			
equipment - net	85,807	65,150	65,150
Goodwill	13,145	13,145	13,145
Intangible assets	1,615	1,615	1,615
Other assets	5,298	5,752	5,752
Total assets	458,832	353,983	353,983
Accounts payable	74,853	58,100	58,100
Accrued compensation	9,790	9,967	9,967
Accrued promotions	7,011	8,403	8,403
Accrued freight	5,984	2,279	2,279
Other accrued liabilities	6,933	8,368	8,368
Accrued liabilities	29,718	29,017	29,017
Income taxes payable	99	89	89
Total current liabilities	104,670	87,206	87,206
Deferred income taxes -			
net	14,502	12,087	12,087
Other liabilities	8,220	9,072	9,072
Series C preferred stock	150	150	150
Common stock	507	506	506
Additional paid-in			
capital	36,358	35,638	35,638
Retained earnings			
(accumulated deficit)	307,824	227,928	227,928
Accumulated other			

comprehensive income (loss)	4,601	(604)	Other long-term assets	732	1,499		2017	2016
Treasury stock - Series C preferred stock, at cost	5,100	5,100	Total assets	90,493	95,261	Revenues	40,433	34,228
Treasury stock - common stock, at cost	12,900	12,900	Accounts payable	2,166	3,207	Cost of revenue	9,632	6,622
Total shareholders' equity (deficit)	331,440	245,618	Accrued compensation costs	1,468	910	Gross profit	30,801	27,606
			Accrued professional services	2,490	269	Sales & marketing expenses	27,900	21,794
			Accrued external research & manufacturing costs	1,097	108	General & administrative expenses	8,572	6,926
			Accrued additions of property & equipment	815	...	Research & development	7,937	8,223
			Other accrued expenses	731	216	Total operating expenses	44,409	36,943
			Accrued expenses	6,601	1,503	Income (loss) from operations	(13,608)	(9,337)
			Total current liabilities	8,767	4,710	Interest expense	2,808	1,835
			Other liabilities	48	330	Other income (expense), net	357	(62)
			Total liabilities	8,815	5,040	Net income (loss)	(16,059)	(11,234)
			Redeemable convertible preferred stock	174,895	128,618	Weighted average shares outstanding - basic	186	146
			Contingently redeemable restricted common stock	355	95	Weighted average shares outstanding - diluted	186	146
			Total	175,250	128,713	Year end shares outstanding	231	187
			Common stock	3	3	Net earnings (loss) per share - basic	\$(86.34)	\$(76.95)
			Accumulated other comprehensive income (loss)	(13)	...	Net earnings (loss) per share - diluted	\$(86.34)	\$(76.95)
			Retained earnings (accumulated deficit)	(93,562)	(38,495)	Total number of employees	167	...
			Total stockholders' equity (deficit)	(93,572)	(38,492)	Number of common stockholders	99	...

□ Reclassified to conform with 2018 presentation; □ Rounding difference, breakdown taken from notes

Recent Dividends:

1. National Beverage Corp. common.

No dividends paid.

2. National Beverage Corp. series D nonvoting and redeemable special preferred.

No dividends paid.

Annual Dividends:

1. National Beverage Corp. common.

No dividends paid.

2. National Beverage Corp. series D nonvoting and redeemable special preferred.

No dividends paid.

NEON THERAPEUTICS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016
Research & development	37,195	19,673
General & administrative expenses	10,892	7,749
Total operating expenses	48,087	27,422
Income (loss) from operations	(48,087)	(27,422)
Interest income	569	...
Other expenses	18	11
Total other income (expense), net	551	(11)
Net income (loss)	(47,536)	(27,433)
Accretion of redeemable convertible preferred stock to redemption value	10,396	2,989
Net income (loss) attributable to common stockholders	(57,932)	(30,422)
Weighted average shares outstanding - basic	1,688	990
Weighted average shares outstanding - diluted	1,688	990
Year end shares outstanding	3,303	3,297
Net earnings (loss) per share - basic	\$(34.32)	\$(30.72)
Net earnings (loss) per share - diluted	\$(34.32)	\$(30.72)
Number of full time employees	84	...

□ As of May 15, 2018; □ As is

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash & cash equivalents	58,250	88,493
Marketable securities	21,475	...
Prepaid expenses & other current assets	1,581	1,038
Total current assets	81,306	89,531
Software	1,012	527
Laboratory equipment	6,088	3,538
Computer equipment	102	91
Furniture & fixtures	325	300
Leasehold improvements	335	54
Assets under construction	361	142
Property & equipment, gross	8,223	4,652
Less accumulated depreciation & amortization	1,335	421
Property & equipment, net	6,888	4,231
Deferred offering costs	1,567	...

Recent Dividends:

1. Neon Therapeutics Inc common.

No dividends paid.

Annual Dividends:

1. Neon Therapeutics Inc common.

No dividends paid.

NEON THERAPEUTICS INC

Earnings, 3 mos. to Mar 31 (Consol. - \$000):

	2018	2017
Cost & expenses	16,757	9,548
Operating income	(16,757)	(9,548)
Interest income	247	79
Other income (expense), net	(10)	...
Net income	(16,520)	(9,469)
Balance for common	(19,706)	(11,945)
Earnings common share		
Primary	\$(9.47)	\$(8.10)
Fully Diluted	\$(9.47)	\$(8.10)
Common Shares:		
Full Diluted	2,081	1,475
Year-end	3,303	...

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018	
Cash & equivalents	44,432	
Current assets	63,751	
Net property & equip.	7,506	
Total assets	73,982	
Liabilities:		
Current liabilities	7,122	
Stockholders' equity	(111,716)	
Net current assets	56,629	

NETFLIX INC

Earnings, 6 mos. to Jun 30 (Consol. - \$000):

	2018	2017
Total Revenues	7,608,126	5,422,099
Cost & expenses	6,699,335	5,037,350
Operating income	908,791	384,749
Net before taxes	728,252	237,754
Income taxes	53,779	(6,068)
Net income	674,473	243,822
Earnings common share		
Primary	\$1.55	\$0.57
Fully Diluted	\$1.50	\$0.55
Common Shares:		
Full Diluted	450,958	445,862
Year-end	435,458	431,750

NEURONETICS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

□ As of March 31, 2018; □ As is

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash & cash equivalents	29,147	17,040
Accounts receivable, gross	4,684	3,920
Less: Allowances for doubtful accounts	417	343
Accounts receivable, net	4,267	3,577
Inventory	2,468	1,696
Prepaid expenses & other current assets	1,123	607
Total current assets	37,005	22,920
Laboratory equipment	150	150
Office equipment	487	542
Computer equipment & software	680	431
Manufacturing equipment	273	273
Leasehold improvements	153	153
Rental equipment	1,447	1,743
Property & equipment, gross	3,190	3,292
Less: Accumulated amortization	1,831	1,664
Property & equipment, net	1,359	1,628
Other assets	574	250
Total assets	38,938	24,798
Accounts payable	2,513	1,483
Compensation & related benefits	4,465	3,361
Consulting & professional fees	461	453
Research & development expenses	497	751
Sales & marketing expenses	620	455
Warranty	570	184
Sales tax payable	322	308
Interest payable	188	146
Other accrued expenses	388	376
Accrued expenses	7,511	6,034
Deferred revenue	1,970	1,330
Current portion of long-term debt, net .....	...	4,491
Total current liabilities	11,994	13,338
Outstanding principal	30,000	20,000
Accrued final payment fees	940	682
Less debt discounts	(1,384)	(544)
Total long-term debt, net	29,556	20,138
Less current portion of		

long-term debt, net	...	4,491	
Long-term debt, net	29,556	15,647	
Deferred revenue	2,275	...	
Convertible preferred stock warrant liability	478	459	
Deferred rent	151	167	
Total liabilities	44,454	29,611	
Convertible preferred stock	187,136	172,311	
Common stock	2	2	
Additional paid-in capital	4,292	3,761	
Retained earnings (accumulated deficit)	(196,946)	(180,887)	
Total stockholders' equity (deficit)	(192,652)	(177,124)	

Recent Dividends:

1. Neuronetics Inc common.

No dividends paid.

Annual Dividends:

1. Neuronetics Inc common.

No dividends paid.

NEURONETICS INC

Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2018	2017	
Total Revenues	10,152	7,526	
Cost & expenses	14,757	11,514	
Operating income	(4,605)	(3,988)	
Interest expense	921	550	
Other income (expense), net	29	24	
Net income	(5,497)	(4,514)	
Earnings common share			
Primary	\$(24.43)	\$(27.03)	
Fully Diluted	\$(24.43)	\$(27.03)	
Common Shares:			
Full Diluted	226	167	
Year-end	251	...	

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018	2017	
Cash & equivalents	20,354	2,597	
Inventories	2,597	29,775	
Current assets	29,775	1,440	
Net property & equip.	1,440	32,016	
Total assets	32,016		
Liabilities:			
Current liabilities	10,253	29,803	
Long-term debt	29,803	(197,974)	
Stockholders' equity	(197,974)	19,522	
Net current assets	19,522		

PATTERSON COMPANIES INC

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	04/28/18	04/29/17	04/30/16
Net sales	5,465,683	5,593,127	5,386,703
Cost of sales	4,266,317	4,291,730	4,063,955
Gross profit	1,199,366	1,301,397	1,322,748
Operating expenses	979,477	1,013,469	975,035
Operating income from continuing operations	219,889	287,928	347,713
Other income, net	6,117	6,013	4,045
Interest expense	46,743	43,060	50,065
Income before income taxes - United States	144,278	217,529	270,501
Income before income taxes - International	34,985	33,352	31,192
Income from continuing operations before taxes	179,263	250,881	301,693
Current federal income tax provision (benefit)	5,876	72,339	105,104
Current foreign income tax provision (benefit)	11,228	9,100	11,690
Current state income tax			

provision (benefit)	2,243	9,367	15,249
Total current income tax provision (benefit)	19,347	90,806	132,043
Deferred federal income tax provision (benefit)	(45,177)	(11,802)	(14,308)
Deferred foreign income tax provision (benefit)	(743)	(28)	323
Deferred state income tax provision (benefit)	4,862	(1,883)	(2,049)
Total deferred income tax provision (benefit)	(41,058)	(13,713)	(16,034)
Income taxes expense (benefit)	(21,711)	77,093	116,009
Net income (loss) from continuing operations	200,974	173,788	185,684
Net income (loss) from discontinued operations	...	(2,895)	1,500
Net income	200,974	170,893	187,184
Weighted average shares outstanding - basic	92,467	94,897	97,222
Weighted average shares outstanding - diluted	93,094	95,567	97,902
Year end shares outstanding	94,756	96,534	99,107
Earnings per share - continuing operations - basic	\$2.17	\$1.83	\$1.91
Earnings per share - discontinued operations - basic	...	\$(0.03)	\$0.02
Net earnings per share - basic	\$2.17	\$1.80	\$1.93
Earnings per share - continuing operations - diluted	\$2.16	\$1.82	\$1.90
Earnings per share - discontinued operations - diluted	...	\$(0.03)	\$0.01
Net earnings per share - diluted	\$2.16	\$1.79	\$1.91
Dividends declared per common share	\$1.04	\$0.98	\$0.90
Number of employees	7,700	7,500	7,000
Number of common stockholders	1,801	1,858	1,962
Foreign currency translation adjustments	...	(26,450)	9,552

For 53 weeks; As is; Approximately; As of June 21, 2018; As of June 20, 2017; As of June 20, 2016

Consolidated Balance Sheet, Years Ended (\$000):

	04/28/18	04/29/17
Cash on hand	56,334	88,161
Money market funds	6,650	6,798
Cash & cash equivalents	62,984	94,959
Receivables, gross	836,414	894,145
Allowance for doubtful accounts	9,537	9,342
Receivables, net	826,877	884,803
Inventory at FIFO	861,939	789,719
Less: LIFO reserve	82,105	77,816
Inventory	779,834	711,903
Prepaid expenses & other current assets	103,029	111,928
Total current assets	1,772,724	1,803,593
Land	10,227	11,518
Buildings	104,720	110,807
Leasehold improvements	26,624	25,173
Furniture & equipment	171,197	159,886
Computer hardware &		

software	211,453	206,402
Construction-in-progress	59,691	36,211
Property & equipment, gross	583,912	549,997
Accumulated depreciation	293,322	251,545
Property & equipment, net	290,590	298,452
Long-term receivables, net	135,175	101,529
Goodwill	815,977	813,547
Identifiable intangibles, net	389,424	425,436
Other non-current assets	67,774	65,356
Total assets	3,471,664	3,507,913
Accounts payable	610,368	616,859
Accrued payroll expense	69,099	56,881
Other accrued expense	136,316	156,437
Current maturities of long-term debt	76,598	14,754
Borrowings on revolving credit	16,000	59,000
Total current liabilities	908,381	903,931
Senior notes	725,000	725,000
Term loan	276,633	291,387
Less: deferred debt issuance costs	(3,005)	(3,361)
Less: current debt obligations	76,598	14,754
Long-term debt	922,030	998,272
Deferred income taxes	152,104	191,686
Other non-current liabilities	27,359	19,591
Total liabilities	2,009,874	2,113,480
Common stock	948	966
Additional paid-in capital	103,776	72,973
Cash flow hedges	(13,118)	(14,989)
Currency translation adjustment	(61,856)	(77,680)
Accumulated other comprehensive income (loss)	(74,974)	(92,669)
Retained earnings	1,497,766	1,481,234
Unearned ESOP shares	65,726	68,071
Total stockholders' equity	1,461,790	1,394,433

Recent Dividends:

1. Patterson Companies Inc common.

No dividends paid.

Annual Dividends:

1. Patterson Companies Inc common.

No dividends paid.

PAYCHEX INC

Annual Report

Consolidated Income Statement, Years Ended May 31 (\$000):

	2018	2017	2016
Service revenue	3,317,400	3,100,700	2,905,800
Interest on funds held for clients	63,500	50,600	46,100
Total revenue	3,380,900	3,151,300	2,951,900
Operating expenses	1,017,800	919,600	857,100
Selling, general & administrative expenses	1,075,600	992,100	948,200
Total expenses	2,093,400	1,911,700	1,805,300
Operating income (loss)	1,287,500	1,239,600	1,146,600
Interest income on corporate funds	11,900	9,900	8,400
Interest expense	3,900	2,500	1,100
Net loss from equity-method investments	600	(2,200)	(2,800)
Income (loss) before income taxes	1,296,100	1,244,800	1,151,100
Current income taxes provision (credits) - federal	289,100	362,000	336,400
Current income taxes provision			

(credits) - state	54,100	48,100	50,800
Total current income taxes provision (credits)	343,200	410,100	387,200
Deferred income taxes provision (credits) - federal	18,400	15,900	5,500
Deferred income taxes provision (credits) - state	800	1,500	1,600
Total deferred income taxes provision (credits)	19,200	17,400	7,100
Income taxes	362,400	427,500	394,300
Net income (loss)	933,700	817,300	756,800
Weighted average shares outstanding - basic	359,000	359,800	360,700
Weighted average shares outstanding - diluted	361,500	362,600	362,500
Year end shares outstanding	359,000	359,400	360,400
Net earnings (loss) per share - basic	\$2.60	\$2.27	\$2.10
Net earnings (loss) per share - diluted	\$2.58	\$2.25	\$2.09
Cash dividends per common share	\$2.06	\$1.84	\$1.68
Total number of employees	14,300	13,700	13,500
Number of common stockholders	11,262	11,828	12,548
Foreign currency translation adjustments	(8,600)	...	...

As is; Approximately; As of June 30, 2018; As of June 30, 2017; As of June 30, 2016

Consolidated Balance Sheet, Years Ended May 31 (\$000):

	2018	2017
Cash & cash equivalents	358,200	184,600
Corporate investments	66,000	138,800
Interest receivable	32,200	35,900
Accounts receivable, gross	538,400	513,500
Less allowance for doubtful accounts	7,000	6,000
Accounts receivable, net of allowance for doubtful accounts	531,400	507,500
Prepaid income taxes	17,000	45,000
Prepaid expenses & other current assets	75,800	58,300
Funds held for clients	4,703,800	4,301,900
Total current assets	5,784,400	5,272,000
Long-term corporate investments	295,500	454,000
Land & improvements	10,600	8,300
Buildings & improvements	126,400	103,500
Data processing equipment	211,300	199,700
Software	545,500	496,100
Furniture, fixtures & equipment	114,500	115,200
Leasehold improvements	111,400	109,500
Construction in progress	63,000	18,700
Total property & equipment, gross	1,182,700	1,051,000
Less: accumulated depreciation	789,200	713,800
Property & equipment, net of accumulated depreciation	393,500	337,200
Intangible assets, net of accumulated amortiation	141,400	57,600
Goodwill	814,000	657,100
Prepaid income taxes	...	24,900
Other long-term assets	34,900	30,900
Total assets	7,463,700	6,833,700
Accounts payable	74,500	57,200
Accrued compensation & related items	320,600	280,500

Deferred revenue	24,300	22,900
Other current liabilities	132,900	91,900
Client fund obligations	4,734,900	4,272,600
Total current liabilities	5,287,200	4,725,100
Accrued income taxes	18,400	45,600
Deferred income taxes	48,800	33,900
Other long-term liabilities	84,800	73,800
Total liabilities	5,439,200	4,878,400
Common stock	3,600	3,600
Additional paid-in capital	1,126,800	1,030,000
Retained earnings	930,300	901,700
Accumulated other comprehensive income (loss)	(36,200)	20,000
Total stockholders' equity	2,024,500	1,955,300

Recent Dividends:
I. Paychex Inc common.

ExDate	Amt	Declared	Record	Payable
01/29/2015	0.38	01/16/2015	02/02/2015	02/17/2015
05/07/2015	0.38	05/01/2015	05/11/2015	05/21/2015
07/30/2015	0.42	07/09/2015	08/03/2015	08/20/2015
10/29/2015	0.42	10/14/2015	11/02/2015	11/19/2015
01/28/2016	0.42	01/15/2016	02/01/2016	02/16/2016
05/05/2016	0.42	04/29/2016	05/09/2016	05/23/2016
07/28/2016	0.46	07/07/2016	08/01/2016	08/25/2016
10/28/2016	0.46	10/12/2016	11/01/2016	11/22/2016
01/30/2017	0.46	01/13/2017	02/01/2017	02/15/2017
05/08/2017	0.46	04/28/2017	05/10/2017	05/25/2017
07/28/2017	0.50	07/13/2017	08/01/2017	08/24/2017
10/31/2017	0.50	10/11/2017	11/01/2017	11/15/2017
01/31/2018	0.50	01/19/2018	02/01/2018	02/15/2018
05/08/2018	0.56	04/27/2018	05/09/2018	05/24/2018

Annual Dividends:
I. Paychex Inc common.

Year	2015	2016	2017
2015	1.60	1.76	1.92
2018	1.06		

PAYPAL HOLDINGS INC

Interest Sale Completed July 2, 2018, Co.'s indirect wholly-owned subsidiaries, Bill Me Later, Inc. ("BMLI") and PayPal (Europe) S.A R.L. et CIE, S.C.A. ("LuxCo," and together with BMLI, the "Sellers"), sold to Synchrony Bank, a federal savings association ("Synchrony"), the receivables (other than charged-off receivables and certain other excluded receivables) in the U.S. consumer credit receivables portfolio held by the Sellers (the "Portfolio"), for \$7,600,000,000 in receivables, including the U.S. consumer credit receivables portfolio held by the Sellers, which totaled \$6,800,000,000 at the time of closing, and approximately \$800,000,000 in participation interests in receivables held by unaffiliated third parties. The Sellers collectively received approximately \$6,900,000,000 in total consideration at closing. The purchase price was subject to a post-closing true-up under the Purchase Agreements to reflect trailing transactions and mischaracterized accounts, in addition to an adjustment for certain unbilled accrued deferred interest on the principal balance of deferred interest promotional pre-closing purchases that becomes payable over the six months following the closing.

PEAK RESORTS INC

Annual Report

Consolidated Income Statement, Years Ended Apr. 30 (\$000):

	2018	2017 (revised)	2016 (revised)
Revenues	131,662	123,249	95,729
Resort operating expenses	96,593	87,319	72,215
Depreciation & amortization	13,231	12,713	10,709
General & administrative expenses	5,797	5,431	4,513
Land & building rent	1,401	1,395	1,386
Real estate & other taxes	2,286	2,322	1,932
Restructuring & impairment charges	2,135	...	...

Total cost & expenses before other operating income	121,443	109,180	90,755
Gain on involuntary conversion	...	...	195
Income (loss) from operations	10,219	14,069	5,169
Interest, net	13,322	12,473	10,814
Gain on sale/leaseback	333	333	333
Other income	160	61	8
Total other income (expense)	(12,829)	(12,079)	(10,473)
Income (loss) before income tax expense (benefit)	(2,610)	1,990	(5,304)
Current provision (benefit) for income taxes - federal	52	59	...
Current provision (benefit) for income taxes - state	60	27	...
Total current provision (benefit) for income taxes	112	86	...
Deferred provision (benefit) for income taxes - federal	(4,565)	589	(1,753)
Deferred provision (benefit) for income taxes - state	141	(22)	(325)
Valuation allowance	350	...	...
Total deferred provision (benefit) for income taxes	(4,074)	567	(2,078)
Income tax related purchase accounting adjustments	...	96	...
Income taxes expense (benefit)	(3,962)	749	(2,078)
Net income (loss)	1,352	1,241	(3,226)
Adjustment for preferred stock accretive dividends	1,600	800	...
Net earnings available to common shareholders	(248)	441	(3,226)
Weighted average shares outstanding - basic	14,061	14,018	13,995
Weighted average shares outstanding - diluted	14,061	14,041	13,995
Year end shares outstanding	13,982	13,982	13,982
Earnings (loss) per share - basic	\$(0.02)	\$0.03	\$(0.23)
Earnings (loss) per share - diluted	\$(0.02)	\$0.03	\$(0.23)
Cash dividends declared per common share	\$0.28	\$0.14	\$0.41
Cash dividends declared per preferred share	\$60.00	...	...
Number of full time employees	481	...	...
Number of part time employees	165	...	...
Number of common stockholders	10	...	...

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230); Net of interest capitalized - interest: \$1,256,000; Net of interest capitalized - interest: \$1,545,000; Net of interest capitalized - interest: \$867,000; As is; Approximately; As of July 12, 2018

Consolidated Balance Sheet, Years Ended Apr. 30 (\$000):

	2018	2017
		(revised)
Cash & cash equivalents	23,091	33,665
Restricted cash balances	1,163	11,113
Accounts receivable	8,560	5,083
Inventory	1,971	2,215
Prepaid expenses & deposits	12,731	2,183
Total current assets	47,516	54,259
Land & improvements	54,785	35,609
Buildings & improvements	75,321	72,622
Equipment, furniture & fixtures	175,532	163,191
Construction in progress	16,787	22,806
Property & equipment, gross	322,425	294,228
Less: accumulated depreciation & amortization	118,330	106,085
Property & equipment-net	204,095	188,143
Land held for development	37,634	37,583
Restricted cash, construction	12,175	33,700
Goodwill	4,382	4,825
Intangible assets, net	731	788
Total assets	308,330	319,946
Revolving lines of credit	12,415	4,500
Current maturities of long-term debt	2,614	3,592
Accounts payable & accrued expenses	12,079	12,371
Accrued salaries, wages & related taxes & benefits	922	1,035
Unearned revenue	16,084	14,092
Current portion of deferred gain on sale/leaseback	333	333
EB-5 investor funds in escrow	...	500
Total current liabilities	44,447	36,423
EPR secured notes	114,162	114,162
EB-5 Development notes	52,000	51,500
Royal Banks of Missouri note	...	9,875
Wildcat Mountain note	3,231	3,425
Capital Leases	2,426	4,493
Other debt	1,184	2,870
Less: unamortized debt issuance costs	(4,552)	(5,240)
Total long-term debt, including current maturities	168,451	181,085
Less: current maturities	2,614	3,592
Deferred gain on sale/leaseback	2,512	2,845
Deferred income taxes	7,809	11,883
Other liabilities	504	540
Total liabilities	221,109	229,184
Preferred stock	17,401	17,001
Common stock	140	140
Additional paid-in capital	86,631	86,372
Retained earnings (deficit)	(16,951)	(12,751)
Total stockholders' equity	69,820	73,761

□ Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230)

Recent Dividends:

- 1. Peak Resorts Inc common.**
No dividends paid.
 - 2. Peak Resorts Inc series A preferred.**
No dividends paid.
- Annual Dividends:**
- 1. Peak Resorts Inc common.**
No dividends paid.
 - 2. Peak Resorts Inc series A preferred.**
No dividends paid.

PEPSICO INC

Earnings, 6 mos. to (Consol. - \$000):

	06/16/18	06/17/17
Total Revenues	28,652,000	27,759,000
Cost & expenses	23,817,000	22,977,000
Operating income	4,835,000	4,782,000
Other income (expense), net	157,000	141,000
Net before taxes	4,557,000	4,495,000
Income taxes	1,374,000	1,048,000
Net income	3,183,000	3,447,000
Balance for common	3,161,000	3,421,000
Earnings common share		
Primary	\$2.23	\$2.40
Fully Diluted	\$2.21	\$2.38
Common Shares:		
Full Diluted	1,428,000	1,441,000
Year-end	1,415,000	.....

PHARMA-BIO SERV INC

Earnings, 6 mos. to Apr 30(Consol. - \$):

	2018	2017
Total Revenues	8,616,789	7,967,458
Cost & expenses	8,746,777	8,676,023
Operating income	(129,988)	(708,565)
Other income (expense), net	38,651	5,523
Net before taxes	(91,337)	(703,042)
Income taxes	2,701,023	1,856
Net income	(2,792,360)	(704,898)
Earnings common share		
Primary	\$(0.12)	\$(0.03)
Fully Diluted	\$(0.12)	\$(0.03)
Common Shares:		
Full Diluted	23,076,594	23,084,634
Year-end	23,062,531	23,101,931

POLYCOM INC

Sale Completed On July 2, 2018, Plantronics, Inc. ("Plantronics") acquired all the issued and outstanding shares of capital stock of Polycom, Inc. ("Polycom"), a provider of open, standards-based UC&C solutions for voice, video and content sharing and a comprehensive line of support and service solutions, from Triangle Private Holdings II, LLC for (1) 6,352,201 shares of Plantronics' common stock and (2) \$1,638,000,000 in cash, subject to a working capital adjustment.

PRICESMART INC

Earnings, 9 mos. to May 31(Consol. - \$000):

	2018	2017
Total Revenues	2,388,836	2,263,126
Cost & expenses	2,289,977	2,157,719
Operating income	98,859	105,407
Interest income	1,138	1,443
Interest expense	3,609	5,126
Other income (expense), net	(87)	1,088
Equity earnings	(3)	1
Net before taxes	96,301	102,812
Income taxes	40,950	31,885
Net income	55,354	70,926
Earnings common share		
Primary	\$1.82	\$2.34
Fully Diluted	\$1.82	\$2.34
Common Shares:		
Full Diluted	30,105	30,014
Year-end	30,472	.....

PROGRESS SOFTWARE CORP.

Earnings, 6 mos. to May 31(Consol. - \$000):

	2018	2017
Total Revenues	190,149	184,183
Cost & expenses	143,956	156,275
Operating income	39,556	21,506
Interest expense	2,437	2,234
Foreign currency	(1,071)	(1,143)
Net before taxes	36,687	18,607
Income taxes	8,372	8,791
Net income	28,315	9,816
Earnings common share		
Primary	\$0.62	\$0.20
Fully Diluted	\$0.61	\$0.20
Common Shares:		
Full Diluted	46,781	48,762
Year-end	45,503	48,281

PTC INC

Interest Sale Development On June 11, 2018, Co. and Rockwell Automation, Inc. ("Rockwell") announced a definitive agreement for a strategic partnership. As part of the partnership,

Rockwell will make a \$1,000,000,000 equity investment in Co., and Rockwell's Chairman and CEO, Blake Moret, will join Co.'s board effective with the closing of the equity transaction. Rockwell will make a \$1,000,000,000 equity investment in Co. by acquiring 10,582,010 newly issued shares at a price of \$94.50, representing an approximate 8.4% ownership interest in Co.

QUADRANT 4 SYSTEM CORP

Bankruptcy Proceedings On June 5, 2018, the Bankruptcy Court entered an Order Approving Form and Manner of Notice and Establishing Dates for Hearing on Adequacy of Disclosure Statement and Filing of Any Objections Thereto (Docket No. 417) (the "Order"). The Order includes the Bankruptcy Court's approval of a Notice of Hearing to Approve Disclosure Statement and Plan Confirmation Procedures (the "Notice") to be sent to all creditors and other interested parties regarding a proposed Disclosure Statement (Docket No. 408) (as may be amended from time to time, the "Disclosure Statement") for Joint Plan of Liquidation of Co. and Stratitute, Inc. and the Official Committee of Unsecured Creditors (Docket No. 407) (as may be amended from time to time, the "Plan"), which has been jointly filed by Co., Stratitute and the Official Committee of Unsecured Creditors in the Chapter 11 Case and Stratitute Chapter 11 Case (the "Committee"). Under the Plan as proposed, shareholders are not expected to receive or retain any distribution in respect of their shares, due to the amounts of the superior claims of Co.'s secured and unsecured creditors. The Plan as proposed will, if confirmed by the Bankruptcy Court, provide for, among other things: (a) the resignation of all officers and directors of Co., (b) the winding up and eventual dissolution of Co., and (c) the creation of a liquidating trust under the direction of a newly appointed liquidating trustee for the retention and preservation of various causes of action on the part of Co. and Stratitute, which may (though not necessarily will) include, without limitation, if any, preferential transfers; fraudulent transfers; breaches of fiduciary duties; aiding and abetting breaches of fiduciary duties; piercing the corporate veil; conversion; fraud; negligence; negligent misrepresentation; waste of corporate assets; malpractice; breach of contract; subrogation; and equitable subordination of claims. Neither Co. nor the Committee have yet specifically identified and analyzed the potential causes of action, nor have any lawsuits been filed by or on behalf of Co. with respect to the causes of action. Moreover, under the Plan, any causes of action against certain directors of Co. have been designated for assignment to BIP Quadrant 4 System Debt Fund I, LLC, Co.'s junior secured lender ("BIP"). Any net proceeds from such director causes of action shall first be applied to satisfy the claims of BIP, with the remaining proceeds, if any, remitted to the liquidating trust for payment to unsecured creditors. Even after resolution of the foregoing causes of action, management continues to believe that there will not be sufficient proceeds, after payment of administrative expenses, secured creditors and unsecured creditors, to make any distributions to its shareholders. As noted in the Order and the Notice, the Bankruptcy Court will hold a hearing on July 12, 2018 on the adequacy of the information contained in the Disclosure Statement. Objections with respect to the adequacy of the information contained in the Disclosure Statement must be filed with the Bankruptcy Court no later than July 10, 2018. If the Disclosure Statement is approved by the Bankruptcy Court, Co. anticipates receiving authorization to send the Plan to its creditors for voting, at which time, notice of a hearing to be scheduled to consider the outcome of the voting and the confirmation of the Plan will be sent to creditors together with the Plan, voting materials, and the Disclosure Statement, as approved.

RADISYS CORP.

Merger Development On June 29, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") with Reliance Industries Ltd. ("Reliance"), and Integrated Cloud Orchestration (ICO), Inc., a wholly owned subsidiary of Reliance ("Merger Sub"). The Merger Agreement provides that, among other things and upon the terms and subject to the conditions of the Merger Agreement, (i) Merger Sub will be merged with and into Co. (the "Merger"), with Co. surviving and continuing as the surviving corporation in the Merger, and, (ii) at the effective time of the Merger, each outstanding share of common stock of Co., no par value ("Common Stock"), (other than Common Stock owned by Reliance, Merger Sub or any wholly-owned subsidiary of Reliance or Co. or held in the treasury of Co., all of which shall be canceled without any consideration being exchanged therefor) will be converted into the right to receive an amount equal to \$1.72 per share in cash (the "Merger Consideration"). Pursuant to the Merger Agreement, at the effective time of the Merger, each Co. stock option and restricted stock unit that is outstanding immediately prior to the effective time of the Merger (and, in the case of stock options, not exercised) will accelerate and vest and be

converted into the right to receive a cash payment equal to the product of (i) the number of shares of Common Stock subject to such award and (ii) the Merger Consideration (in the case of stock options, less the exercise price per share), less any applicable taxes. In addition, each performance-based restricted stock unit that is outstanding immediately prior to the effective time of the Merger will be converted into the right to receive a cash payment equal to the product of (i) the maximum number of shares of Common Stock that may be earned pursuant to such award and (ii) the Merger Consideration and if the performance conditions have not been satisfied as of the effective time, subject to the time-based vesting requirement set forth in the applicable award agreement. The transaction is subject to certain customary closing conditions, including regulatory approvals and approval of Co. shareholders, and is expected to close in the fourth quarter of 2018.

RIBBON COMMUNICATIONS INC

Acquisition Development On June 25, 2018, Co. announced that it has signed an agreement to acquire Edgewater Networks, a market leader in Network Edge Orchestration for the small and medium enterprise (SME) and Unified Communications (UC) market. At the closing of the merger agreement, Ribbon will pay Edgewater Networks shareholders an aggregate of \$110 million, subject to customary post-closing net working capital and debt adjustments, comprised of: (i) \$50,000,000 of cash (subject to customary net working capital adjustments) to be paid at the time of closing and to be funded through Co.'s existing credit facility; (ii) \$30,000,000 of deferred cash payments, to be funded through existing operating cash flows and completed within 18 months from the closing date; and (iii) \$30,000,000 of Co. common stock to be issued at the time of closing, not to exceed 5,200,000 shares. The transaction is expected to close in the third quarter of 2018 and is subject to customary closing conditions and regulatory approvals.

ROCKWELL MEDICAL, INC

Resignation of Auditor On June 22, 2018, Plante & Moran, PLLC resigned as Co.'s independent registered public accounting firm.

SCHEINER STEEL INDUSTRIES INC

Earnings, 9 mos. to May 31(Consol. - \$000):

	2018	2017
Total Revenues	1,695,138	1,193,333
Cost & expenses	1,584,123	1,159,428
Operating income	111,015	33,905
Interest expense	6,823	5,969
Other income (expense), net	1,353	1,318
Net before taxes	105,545	29,254
Income taxes	6,030	736
Income contin. oper.	99,515	28,518
Income discont. oper.	72	(275)
Net income	99,587	28,243
Earnings common share		
Primary	\$3.49	\$0.96
Fully Diluted	\$3.38	\$0.95
Common Shares:		
Full Diluted	28,646	27,692
Year-end	26,949	27,042

SCRIPPS (EW) COMPANY (THE)

Interest Sale Development On June 25, 2018, Co. has reached an agreement to sell its group of five radio stations in Tulsa, Oklahoma, to Griffin Communications, a privately held multimedia company with a focus on Oklahoma for \$12,500,000. Oklahoma-based Griffin is purchasing KFAQ (1170 AM), KHTT (106.9 FM), KVOO (98.5 FM), KXBL (99.5 FM) and KBEZ (92.9 FM). The transaction is expected to close in the fourth quarter.

SENECA FOODS CORP.

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$000):

	2018	2017 (revised)	2016 (revised)
Net sales	1,314,765	1,262,198	1,279,567
Cost of products sold	1,240,178	1,150,194	1,128,990
Selling, general & administrative expense	73,514	72,996	73,515
Other operating expense (income), net	(3,671)	2,437	(24,971)
Plant restructuring	10,011	1,829	10,302
Total costs & expenses	1,320,032	1,227,456	1,187,836
Operating income	(5,267)	34,742	91,731

Earnings (loss) from equity investment	21	578	(48)
Interest expense	15,091	9,690	8,048
Interest income	54	18	4
(expense), net	(15,037)	(9,672)	(8,044)
Earnings (loss) before income taxes	(20,283)	25,648	83,639
Current federal income taxes provision	(1,901)	395	24,579
Current state income taxes provision	351	495	1,953
Total current income taxes provision	(1,550)	890	26,532
Deferred federal income taxes provision (benefit)	(4,475)	8,226	425
Deferred state income taxes provision (benefit)	(447)	637	283
Total deferred income taxes provision (benefit)	(4,922)	8,863	708
Income tax expense (benefit)	(6,472)	9,753	27,240
Net earnings (loss)	(13,811)	15,895	56,399
Deduct preferred stock dividends	23	23	23
Earnings attributable to participating preferred	(66)	146	563
Earnings attributable to common shareholders	(13,768)	15,726	55,813
Weighted average shares outstanding - basic	9,769	9,785	9,878
Weighted average shares outstanding - diluted	9,769	9,854	9,948
Year end shares outstanding	9,744	9,795	9,813
Net earnings (loss) per share - basic	\$(1.41)	\$1.61	\$5.65
Net earnings (loss) per share - diluted	\$(1.41)	\$1.60	\$5.61
Number of full time employees	3,800		
Number of seasonal employees	500		
Total number of employees	4,300		
Number of class A stockholders	164		
Number of class B stockholders	172		
Other assets	5,105	20,273	
Land	30,074	25,219	
Building & improvements	226,857	216,859	
Equipment	462,568	414,859	
Property, plant & equipment, gross	719,499	656,937	
Less: accumulated depreciation & amortization	442,474	419,461	
Net property, plant & equipment	277,025	237,476	
Total assets	1,070,431	978,268	
Notes payable		166	
Accounts payable	69,618	72,824	
Deferred revenue	60,657	46,100	
Accrued vacation	13,023	11,867	
Accrued payroll	5,320	6,593	
Other accrued expenses	35,921	31,880	
Current portion of long-term debt & capital lease obligations	9,815	8,334	
Total current liabilities	194,354	177,764	
Revolving credit facility	293,459	214,781	
Farm credit term loan	99,871	99,836	
Bluegrass tax exempt bonds	9,983		
Secured promissory note	9,484	12,122	
Lease financing obligations	4,028	4,679	
Economic development note	793	999	
Other long-term debt	216	216	
Less: current portion	3,702	3,495	
Pension liabilities	23,290	8,193	
Other liabilities	5,829	3,775	
Capital lease obligations, less current portion	35,896	34,194	
Total liabilities	673,501	553,064	
Preferred stock	707	1,324	
Common stock	3,038	3,024	
Additional paid-in capital	98,161	97,458	
Treasury stock, at cost	69,556	66,499	
Pension & post retirement plan adjustments, net of tax	(25,067)	(11,175)	
Accumulated other comprehensive income (loss)	(25,067)	(11,175)	
Retained earnings	389,647	401,072	
Total stockholders' equity	396,930	425,204	

Restated to reflect the correction of errors relating to "bill and hold" revenue recognition under Staff Accounting Bulletin Topic 13 for the Green Giant contract

Recent Dividends:

1. Seneca Foods Corp. class A common. No dividends paid.
 2. Seneca Foods Corp. 2006 series participating convertible preferred. No dividends paid.
 3. Seneca Foods Corp. 10% series B cumulative convertible voting preferred (stated value: \$0.025). No dividends paid.
 4. Seneca Foods Corp. participating convertible preferred (stated value: \$12.00). No dividends paid.
 5. Seneca Foods Corp. 10% series A cumulative convertible voting preferred (stated value: \$0.025). No dividends paid.
 6. Seneca Foods Corp. 2003 series participating convertible preferred (stated value: \$15.50). No dividends paid.
 7. Seneca Foods Corp. 6% cumulative voting preferred (stated value: \$0.25). No dividends paid.
 8. Seneca Foods Corp. class B common. No dividends paid.
- Annual Dividends:**
1. Seneca Foods Corp. class A common. No dividends paid.
 2. Seneca Foods Corp. 2006 series participating convertible preferred.

Restated to reflect the correction of errors relating to "bill and hold" revenue recognition under Staff Accounting Bulletin Topic 13 for the Green Giant contract; As is; Approximately

Consolidated Balance Sheet, Years Ended Mar. 31 (\$000):

	2018	2017 (revised)
Cash & cash equivalents	15,102	11,992
Accounts receivable, gross	78,852	72,130
Less: allowance for doubtful accounts	56	50
Accounts receivable, net	78,796	72,080
Finished products	511,313	466,126
In process	41,665	32,528
Raw materials & supplies	127,850	130,281
Inventories	680,828	628,935
Refundable income taxes	1,142	2,471
Other current assets	2,144	3,671
Total current assets	778,012	719,149
Deferred income tax asset, net	10,289	1,370

No dividends paid.

3. Seneca Foods Corp. 10% series B cumulative convertible voting preferred (stated value: \$0.025).

No dividends paid.

4. Seneca Foods Corp. participating convertible preferred (stated value: \$12.00).

No dividends paid.

5. Seneca Foods Corp. 10% series A cumulative convertible voting preferred (stated value: \$0.025).

No dividends paid.

6. Seneca Foods Corp. 2003 series participating convertible preferred (stated value: \$15.50).

No dividends paid.

7. Seneca Foods Corp. 6% cumulative voting preferred (stated value: \$0.25).

No dividends paid.

8. Seneca Foods Corp. class B common.

No dividends paid.

SKYWORKS SOLUTIONS, INC.**Earnings, 9 mos. to (Consol. - \$000):**

	06/29/18	06/30/17
Total Revenues	2,859,600	2,666,800
Cost & expenses	1,868,400	1,736,300
Operating income	979,200	907,900
Other income (expense), net	9,500	1,400
Net before taxes	988,700	909,300
Income taxes	355,800	180,400
Net income	632,900	728,900
Earnings common share		
Primary	\$3.47	\$3.95
Fully Diluted	\$3.44	\$3.90
Common Shares:		
Full Diluted	184,200	187,000
Year-end	179,700	183,700

SONIC CORP.**Earnings, 9 mos. to May 31(Consol. - \$000):**

	2018	2017
Total Revenues	311,836	353,699
Cost & expenses	208,721	239,048
Deprec., depl. & amort.	28,492	29,531
Operating income	74,623	85,120
Interest income	1,361	1,047
Net before taxes	50,263	64,433
Income taxes	(2,350)	21,601
Net income	52,613	42,832
Earnings common share		
Primary	\$1.38	\$0.97
Fully Diluted	\$1.36	\$0.96
Common Shares:		
Full Diluted	38,633	44,729
Year-end	36,189	41,981

SYNALLOY CORP.

Acquisition Completed On July 1, 2018, Co.'s wholly-owned subsidiary, Bristol Metals, LLC ("Bristol Metals"), acquired the galvanized tube operations in Munhall, PA, of Marcegaglia USA, Inc. ("MUSA"), a company that manufactures and sells stainless steel tubes and pipes, and galvanized tubes, for approximately \$10,000,000 in cash. MUSA would also receive quarterly earn-out payments for a period of four years following closing. Actual payouts would equate to 3% of Bristol Metals' revenue from the amount of galvanized tube sold.

TOR MINERALS INTERNATIONAL INC**Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Net Sales	10,049	10,696
Cost & expenses	10,288	10,805
Operating income	(239)	(109)
Other income (expense), net		1
Foreign currency	6	(33)
Net before taxes	(257)	(170)
Income taxes	(23)	(38)
Net income	(234)	(132)
Earnings common share		
Primary	\$(0.07)	\$(0.04)
Fully Diluted	\$(0.07)	\$(0.04)
Common Shares:		
Full Diluted	3,542	3,542
Year-end	3,542	3,542

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	2,319	10,168
Inventories	19,676	18,181
Current assets	21,995	28,349
Net property & equip.	13,318	37,861
Total assets	35,313	66,210
Liabilities:		
Current liabilities	6,358	2,313
Long-term debt	29,120	13,318
Stockholders' equity	13,318	29,120
Net current assets	13,318	29,120

TRANSLATE BIO INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31****(\$000):**

	2017	2016
Research & development	47,023	15,658
General & administrative expenses	14,311	11,144
Change in fair value of contingent consideration	17,914	...
Total operating expenses	79,248	26,802
Income (loss) from operations	(79,248)	(26,802)
Interest income	281	114
Other income (expense), net	43	(10)
Total other income (expense), net	324	104
Income (loss) before benefit from income taxes	(78,924)	(26,698)
Income taxes (benefit)	(12,481)	...
Net income (loss)	(66,443)	(26,698)
Accretion of redeemable convertible preferred units & stock to redemption value	719	671
Net income (loss) attributable to common stockholders	(67,162)	(27,369)
Weighted average shares outstanding - basic	7,756	1,509
Weighted average shares outstanding - diluted	7,756	1,509
Year end shares outstanding	9,583	8,533
Net earnings (loss) per share - basic	\$(8.66)	\$(18.14)
Net earnings (loss) per share - diluted	\$(8.66)	\$(18.14)
Number of full time employees	61	...

□ As of May 31, 2018; □ As is

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash & cash equivalents	48,058	57,729
Short-term investments	9,997	12,992
Prepaid expenses & other current assets	3,014	685
Restricted cash	1,966	1,032
Total current assets	63,035	72,438
Laboratory equipment	5,382	5,207
Computer equipment	481	383
Office equipment	249	242
Leasehold improvements	1,131	614
Construction in progress	2,591	...
Total property & equipment, gross	9,834	6,446
Less accumulated depreciation & amortization	3,056	1,587
Property & equipment, net	6,778	4,859
Goodwill	21,359	21,359
In-process research & development	106,842	106,842
Deferred offering costs	511	...
Other assets	22	65
Total assets	198,547	205,563
Accounts payable	4,594	462

Accrued consultant & professional fees	1,130	1,389
Accrued employee compensation & benefits	2,252	1,439
Accrued external research & development expenses	1,115	212
Other accrued expenses	1,391	99
Accrued expenses	5,888	3,139
Current portion of contingent consideration	1,296	8,407
Deferred rent	307	...
Total current liabilities	12,085	12,008
Long-term portion of contingent consideration	79,713	62,666
Deferred tax liabilities	6,039	18,520
Deferred rent, net of current portion	1,329	682
Total liabilities	99,166	93,876
Redeemable convertible preferred stock (series A, B & C)	192,896	150,277
Common stock	10	9
Additional paid-in capital	55,204	43,766
Retained earnings (accumulated deficit)	(148,808)	(82,365)
Accumulated other comprehensive income (loss)	79	...
Total stockholders' equity (deficit)	(93,515)	(38,590)

Recent Dividends:**1. Translate Bio Inc common.**

No dividends paid.

Annual Dividends:**1. Translate Bio Inc common.**

No dividends paid.

TRANSLATE BIO INC**Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Cost & expenses	22,389	14,869
Operating income	(22,389)	(14,869)
Interest income	89	78
Other income (expense), net	(12)	(14)
Net before taxes	(22,312)	(14,805)
Income taxes	(1,103)	(851)
Net income	(21,209)	(13,954)
Balance for common	(21,394)	(14,121)
Earnings common share		
Primary	\$(2.35)	\$(1.86)
Fully Diluted	\$(2.35)	\$(1.86)
Common Shares:		
Full Diluted	9,092	7,587
Year-end	9,583	...

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	30,798	43,029
Current assets	43,029	9,176
Net property & equip.	9,176	182,836
Total assets	182,836	182,836
Liabilities:		
Current liabilities	12,002	113,605
Stockholders' equity	(113,605)	31,027
Net current assets	31,027	31,027

TRICIDA INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31****(\$000):**

	2017	2016
Research & development	35,906	21,820
General & administrative expenses	11,216	5,363
Total operating expenses	47,122	27,183
Income (loss) from operations	(47,122)	(27,183)
Change in fair value - preferred stock tranche obligation	5,649	(1,571)
Interest income (expense) & other, net	183	103

Net income (loss)	(41,290)	(28,651)
Weighted average shares outstanding - basic	2,138	1,826
Weighted average shares outstanding - diluted	2,138	1,826
Year end shares outstanding	2,273	2,265
Net earnings (loss) per share - basic	\$(19.32)	\$(15.69)
Net earnings (loss) per share - diluted	\$(19.32)	\$(15.69)
Number of full time employees	1161	...

□ As of May 31, 2018; □ As is

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):		
	2017	2016
Cash & cash equivalents	9,774	5,682
Short-term marketable securities	57,740	20,768
Prepaid expenses & other current assets	1,910	753
Total current assets	69,424	27,203
Furniture & fixtures	193	172
Computer & lab equipment	1,382	1,071
Leasehold improvements	878	206
Total property & equipment, gross	2,453	1,449
Less accumulated depreciation & amortization	1,303	968
Property & equipment, net	1,150	481
Total assets	70,574	27,684
Accounts payable	3,861	2,104
Accrued clinical & nonclinical study costs	2,235	967
Accrued contract manufacturing	4,157	679
Accrued compensation .....	...	1,119
Accrued professional fees & other	969	...
Accrued expenses	7,361	2,765
Preferred stock tranche obligation .....	...	3,371
Total current liabilities	11,222	8,240
Other long-term liabilities	323	189
Total non-current liabilities	323	189
Total liabilities	11,545	8,429
Series A convertible preferred stock	9,800	9,800
Series B convertible preferred stock	29,618	29,618
Series C convertible preferred stock	50,347	27,465
Series D convertible preferred stock	57,305	...
Common stock	2	2
Additional paid-in capital	1,356	466
Accumulated other comprehensive income (loss)	(13)	...
Retained earnings (accumulated deficit)	(89,386)	(48,096)
Total stockholders' equity (deficit)	(88,041)	(47,628)

Recent Dividends:

1. Tricida Inc common.

No dividends paid.

Annual Dividends:

1. Tricida Inc common.

No dividends paid.

TRICIDA INC

Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2018	2017
Cost & expenses	20,098	8,669
Operating income	(20,098)	(8,669)
Interest expense	319	...

Other income (expense), net	(87)	6,460
Net income	(20,504)	(2,209)
Earnings common share		
Primary	\$(9.00)	\$(1.08)
Fully Diluted	\$(9.00)	\$(1.08)
Common Shares:		
Full Diluted	2,278	2,040
Year-end	2,302	...

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018	
Cash & equivalents	12,482	
Current assets	75,897	
Net property & equip.	1,358	
Total assets	79,564	
Liabilities:		
Current liabilities	39,972	
Stockholders' equity	(108,222)	
Net current assets	35,925	

TRIMBLE INC

Merger Completed On July 2, 2018, Co. acquired Viewpoint, Inc. ("Viewpoint"), a provider of scalable construction management software, which integrates contractors' financial and resource management with project operations, jobsite and field, and the operating company and indirect wholly-owned subsidiary of Waterfall Holdings, Inc. ("Waterfall"), through the merger of Co.'s wholly-owned subsidiary, Jefferson Merger Sub Inc. ("Merger Sub"), with and into Waterfall, with Waterfall continuing as the surviving corporation and became a wholly-owned subsidiary of Co. (the "Merger"). As the result of the merger, each share of common stock and preferred stock of Waterfall issued and outstanding immediately prior to the effective time was converted into the right to receive the applicable consideration calculated as set forth in the Merger Agreement, without interest, and was automatically cancelled and retired and ceased to exist. In addition, each unexercised option outstanding immediately prior to the effective time that became a vested option at the closing of the transaction or was deemed to be a vested option following the closing of the transaction, as set forth in the Merger Agreement, was, as of the effective time, converted into the right to receive the applicable consideration calculated as set forth in the Merger Agreement, and was automatically cancelled and retired and ceased to exist. Each option that did not otherwise become a vested option was cancelled and retired and ceased to exist effective as of the effective time, with no consideration therefor. The total purchase price was \$1,200,000,000, subject to customary post-closing adjustments.

TWENTY-FIRST CENTURY FOX INC

Special Meeting of Stockholders On June 28, 2018, Co. announced that it has set July 27, 2018 as the new date for the special meeting of its stockholders to, among other things, consider and vote on a proposal to adopt the amended merger agreement (the "Amended Disney Merger Agreement") with The Walt Disney Company ("Disney") and certain of its subsidiaries that was announced on June 20, 2018, which amends and restates the previously announced merger agreement between the Company and Disney. 21CF's board of directors recommends that stockholders vote in favor of the proposal to adopt the Amended Disney Merger Agreement and the other proposals to be voted on at the special meeting.

TWIN DISC INCORPORATED

Acquisition Completed On July 2, 2018, Co.'s wholly-owned subsidiary, Twin Disc NL Holding, B.V. ("Twin Disc NL"), acquired all the shares of capital stock of Veth Propulsion Holding, B.V. ("Veth Propulsion Holding"), which in turn owned all the shares of capital stock of Exploitiemaatschappij Veth B.V., Veth Diesel B.V., Veth Electra B.V., Veth Propulsion B.V. and Veth Thrusters B.V. (the "Veth Subsidiaries"), for Euro52,103,792 at closing, which included a base payment of Euro49,700,000 plus adjustments for net cash and working capital. Twin Disc NL would also pay an additional earn-out amount if the EBITDA of Veth Propulsion Holding (as defined in the Purchase Agreement) for fiscal 2018 exceeds Euro6,450,000. No earn-out will be owed if the EBITDA of Veth Propulsion Holding for fiscal 2018 falls below Euro6,450,000 and the maximum earn-out amount of Euro3,300,000 will be paid if the EBITDA of Veth Propulsion Holding for fiscal 2018 exceeds Euro6,800,000. The earn-out would be paid in the form of Co.'s stock. The Veth Subsidiaries, based in the Netherlands, are global manufacturers of highly-engineered auxiliary propulsions and propulsion machinery for maritime vessels, including rudder propellers, bow thrusters, generator sets and engine service and repair. They have a strong presence in key European maritime markets, with deep and long-standing relationships with growing customers.

UPLAND SOFTWARE INC

Acquisition Completed On June 28, 2018, Co. acquired RO Innovation, a leading cloud-based customer reference solution for creating, deploying, managing, and measuring customer reference and sales enablement content. RO Innovation will be combined with Qvidian, Co.'s powerful, cloud-based RFP and sales proposal automation solution, as Co. builds an industry-leading sales enablement product suite. The acquisition adds approximately \$6,000,000 in annualized revenues and will be immediately accretive to Co.'s Adjusted EBITDA per share. The purchase price paid for RO Innovation was \$12,500,000 in cash at closing, net of cash acquired, and a \$1,750,000 cash holdback payable in 12 months (subject to indemnification claims). The foregoing excludes any potential future earn-out payments tied to additional performance-based goals. Co. expects the acquisition to generate annual revenue of approximately \$6,000,000, of which \$5,000,000 is recurring, subject to reductions for a deferred revenue discount as a result of GAAP purchase accounting, estimated at \$500,000 for the remainder of 2018. The acquisition is within Co.'s target range of 5-8x pro forma Adjusted EBITDA and will generate an estimated \$2,500,000 in Adjusted EBITDA annually. The acquisition will be immediately accretive to Co.'s Adjusted EBITDA per share. Co. paid the purchase price at closing out of cash on hand, leaving Co.'s gross debt outstanding unchanged at approximately \$163,000,000 with debt, net of cash on hand, at approximately \$145,000,000.

VERRICA PHARMACEUTICALS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016
Research & development	3,730	1,709
General & administrative expenses	727	204
Total operating expenses	4,457	1,913
Income (loss) from operations	(4,457)	(1,913)
Interest expense - related party	2	...
Total other income (expense), net	(2)	...
Net income (loss)	(4,459)	(1,913)
Deemed dividend on Series A preferred stock	5,300	...
Net income (loss) attributable to common stockholders	(9,759)	(1,913)
Weighted average shares outstanding - basic	3,699	3,685
Weighted average shares outstanding - diluted	3,699	3,685
Year end shares outstanding	3,699	3,699
Net earnings (loss) per share - basic	\$(2.64)	\$(0.52)
Net earnings (loss) per share - diluted	\$(2.64)	\$(0.52)
Number of full time employees	11	...

□ As of May 15, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash	8,663	527
Prepaid expenses & other current assets	420	17
Total current assets	9,083	544
Total assets	9,083	544
Accounts payable	153	67
Accrued expenses	449	316
Accounts payable & accrued expenses - related party	14	36
Total current liabilities	616	419
Total liabilities	616	419
Convertible preferred stock - series A	10,508	2,789
Convertible preferred stock - series B	5,000	...
Total convertible preferred stock	15,508	2,789
Common stock	0	0

Additional paid-in capital	5,394	12	Income (loss) from discontinued operations	...	...	24,800	Other short-term liabilities	1,669	1,844
Retained earnings (accumulated deficit)	(12,435)	(2,676)	Net income (loss) for the period	3,669	3,566	24,188	Total current liabilities	7,720	5,714
Total stockholders' equity (deficit)	(7,041)	(2,664)	Income (loss) attributable to equity holders of parent	3,668	3,618	23,600	Finance leases	442	...
Recent Dividends:			Income (loss) attributable to non-controlling interest	1	(52)	588	Unsecured debt	13,174	...
1. Verrica Pharmaceuticals Inc common.			Weighted average shares outstanding-basic	483	483	483	Debt issuance costs	(59)	...
No dividends paid.			Weighted average shares outstanding-diluted	483	483	483	Less short-term maturities	(94)	...
Annual Dividends:			Year end shares outstanding	484	484	484	Long-term debt	13,463	10,555
1. Verrica Pharmaceuticals Inc common.			Income (loss) per share from continuing operations-basic	...	...	Mex\$(2.48)	Deconsolidation income tax	2,897	3,439
No dividends paid.			Income (loss) per share from discontinuing operations-basic	...	...	Mex\$51.33	Deferred income taxes	957	941
VERRICA PHARMACEUTICALS INC			Net income (loss) per share-basic	Mex\$7.60	Mex\$7.49	Mex\$48.85	Other liabilities	333	66
Earnings, 3 mos. to Mar 31(Consol. - \$000):			Net income (loss) per share-diluted	Mex\$7.60	Mex\$7.49	Mex\$48.85	Total non-current liabilities	17,650	15,001
Cost & expenses	2018	2017	Net income (loss) per share-diluted	Mex\$7.60	Mex\$7.49	Mex\$48.85	Total liabilities	25,370	20,715
Operating income	1,915	570	Total number of employees	14,817	11,407	10,744	Capital stock	4,687	4,687
Interest income	(1,915)	(570)	Dividends per share	0.05	...	...	Repurchased shares	(199)	(3)
Net income	41	(570)	□ Reclassified to conform with 2017 presentation; □ As is				Additional paid-in capital	4,415	4,415
Earnings common share	(1,874)	(570)	Consolidated Balance Sheet, Years Ended Dec. 31				Other comprehensive income	1,276	1,760
Primary	\$(0.51)	\$(0.15)	(Mex\$Millions):				Accumulated earnings (deficit)	17,037	13,839
Fully Diluted	\$(0.51)	\$(0.15)	Cash & cash equivalents			3,549	Controlling interest	27,216	24,698
Common Shares:			Trade accounts receivable, gross			6,012	Non-controlling interest	19	18
Full Diluted	3,699	3,698	Allowance for doubtful accounts			(206)	Stockholders' equity	27,235	24,716
Year-end	3,699	3,699	Trade accounts receivable, net			5,806	Total liabilities & stockholders' equity	52,605	45,431
Consolidated Balance Sheet Items, as of (\$000):			Recoverable taxes			583			
Assets:	2018	2017	Derivative financial instruments			43			
Cash & equivalents	27,485	14,127	Other current assets			861			
Current assets	28,905	9,449	Inventories, net			6,607			
Net property & equip.	19	4,678	Total current assets			17,449			
Total assets	29,396	14,127	Investment in associated companies			1,779			
Liabilities:			Investment properties			373			
Current liabilities	1,648	(1,063)	Lands & buildings, net			7,775			
Stockholders' equity	(8,754)	(1,063)	Machinery & equipment, net			12,477			
Net current assets	27,257	(1,063)	Investments in process			2,819			
VITRO SAB DE CV			Deferred income taxes			2,701			
Annual Report			Employee benefits			178			
Consolidated Income Statement, Years Ended Dec. 31			Goodwill			1,189			
(Mex\$Millions):			Intangibles & other long-term assets, net			5,865			
2017	2016	2015	Total non-current assets			35,156			
	(revised)	(revised)	Total assets			52,605			
Net sales	38,948	19,840	Short-term maturity of long-term debt			94			
Cost of sales	(27,101)	(12,675)	Trade accounts payable			4,543			
Gross profit	11,847	7,165	Accrued expenses & provisions			1,351			
Administrative expenses	(3,222)	(1,566)	Derivative financial instruments			63			
Distribution & sale expenses	(3,482)	(1,820)							
Marketing & distribution costs	...	...					
Income before other expenses, net	(5,143)	(3,779)							
Other expenses (income), net	374	(295)							
Operating income	5,517	3,484							
Finance costs	...	...					
Interest expense	(707)	...							
Financial products	12	...							
Restatement of taxes on tax consolidation	(240)	...							
Derivative financial transactions	37	...							
Exchange gain (loss)	172	...							
Employee benefits interest expense, net	97	...							
Other finance costs	(77)	...							
Financial income (cost), net	(706)	476							
Equity in income of associated companies	115	102							
Income (loss) before income taxes	4,926	4,062							
Income tax expense	(1,257)	(496)							
Income (loss) after tax from continuing operations	...	...					
VITRO SAB DE CV									
Annual Report									
Consolidated Income Statement, Years Ended Dec. 31									
(Mex\$Millions):									
2017	2016	2015							
	(revised)	(revised)							
Net Sales	100,855	114,823							
Cost & expenses	105,895	123,939							
Operating income	(5,040)	(9,116)							
Other income (expense), net	1,934	1,613							
Foreign currency	335	(832)							
Net before taxes	(3,665)	(10,112)							
Income taxes	(1,113)	(7,428)							
Income contin. oper.	...	(2,684)							
Income discount. oper.	...	(2,222)							
Net income	(2,552)	(4,906)							
Earnings common share									
Primary	\$(0.04)	\$(0.13)							
Fully Diluted	\$(0.04)	\$(0.13)							
Common Shares:									
Full Diluted	24,316	24,160							
Year-end	24,199	...							
Consolidated Balance Sheet Items, as of (\$000):									
Assets:	2018	2017							
Cash & equivalents	49,827	118,344							
Inventories	...	253,370							
Current assets	...	63,835							
Net property & equip.	...	560,939							
Total assets	...	...					
Liabilities:									
Current liabilities	86,198	9,005							
Long-term debt	...	453,584							
Stockholders' equity	...	...					

Net current assets	167,172	share - diluted	\$(13.09)	\$(7.17)	Stockholders' equity	(69,442)
		Total number of employees	□□255	...	Net current assets	50,644

WALGREENS BOOTS ALLIANCE INC

Earnings, 9 mos. to May 31(Consol. - \$000):

	2018	2017
Net Sales	98,095,000	88,065,000
Cost & expenses	93,192,000	83,622,000
Operating income	4,903,000	4,443,000
Interest expense	457,000	500,000
Other income (expense), net	(132,000)	(22,000)
Net before taxes	4,314,000	3,921,000
Net income	3,517,000	3,294,000
Earnings common share		
Primary	\$3.52	\$3.03
Fully Diluted	\$3.52	\$3.02
Common Shares:		
Full Diluted	1,000,600	1,085,500
Year-end	992,412	1,070,096

WHEREVERTV BROADCASTING CORP

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	432,017	397,833
Net income	(437,340)	(413,610)
Earnings common share		
Primary	\$(0.00)	\$(0.01)
Fully Diluted	\$(0.00)	\$(0.01)
Common Shares:		
Full Diluted	115,079,565	71,150,851
Year-end	117,749,709	77,666,879

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	55,320
Current assets	55,320
Net property & equip.	70,605
Total assets	328,123
Liabilities:	
Current liabilities	2,349,924
Stockholders' equity	(2,021,801)
Net current assets	(2,294,604)

WORKDAY INC

Acquisition Development On June 11, 2018, Co. announced that it has signed a definitive agreement to acquire Adaptive Insights, a leading cloud-based platform for modernizing business planning. Co. will acquire all of the outstanding shares of Adaptive Insights for approximately \$1,550,000,000 including the assumption of approximately \$150,000,000 in unvested equity issued to Adaptive Insights employees. The transaction is expected to close in the third quarter of Co.'s fiscal year 2019, ending Oct. 31, 2018

XERIS PHARMACEUTICALS INC**Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016
Grant income	1,540	1,022
Service revenue	16	53
Cost of revenue	4	8
Gross profit	1,552	1,067
Research & development	20,166	10,238
General & administrative expenses	8,015	4,060
Expense from operations	28,181	14,298
Income (loss) from operations	(26,629)	(13,231)
Interest income	124	5
Interest expense	2	2
Change in fair value of warrants	(46)	24
Other expenses	1	5
Total other income (expense), net	75	22
Net income (loss)	(26,554)	(13,209)
Weighted average shares outstanding - basic	2,028	1,842
Weighted average shares outstanding - diluted	2,028	1,842
Year end shares outstanding	2,159	1,927
Net earnings (loss) per share - basic	\$(13.09)	\$(7.17)
Net earnings (loss) per		

□ As of May 31, 2018; □ As is

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash & cash equivalents	42,045	32,269
Accounts receivable	1,199	101
Prepaid expenses & other current assets	809	804
Total current assets	44,053	33,174
Lab equipment	860	375
Furniture & fixtures	128	103
Computer equipment	100	50
Software	52	16
Office equipment	78	26
Leasehold improvements	10	10
Property & equipment, gross	1,228	580
Less: Accumulated amortization	440	268
Property & equipment, net	788	312
Other assets	157	47
Total assets	44,998	33,533
Accounts payable	1,976	1,315
Accrued employee costs	1,581	744
Accrued research costs	566	70
Other accrued expenses	410	88
Accrued expenses	2,557	902
Deferred grant award	234	263
Preferred stock warrants	93	47
Total current liabilities	4,860	2,527
Deferred revenue	90	42
Total liabilities	4,950	2,569
Series A convertible preferred stock	1,945	1,945
Series B convertible preferred stock	18,536	18,536
Series C convertible preferred stock	77,397	42,417
Total convertible preferred stock	97,878	62,898
Common stock	1	1
Additional paid-in capital	2,754	2,096
Retained earnings (accumulated deficit)	(60,585)	(34,031)
Total stockholders' equity (deficit)	(57,830)	(31,934)

Recent Dividends:**1. Xeris Pharmaceuticals Inc common.**

No dividends paid.

Annual Dividends:**1. Xeris Pharmaceuticals Inc common.**

No dividends paid.

XERIS PHARMACEUTICALS INC

Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2018	2017
Cost & expenses	11,993	5,003
Operating income	(11,730)	(4,649)
Interest income	96	.....
Interest expense	191	.....
Other income (expense), net	(82)	.....
Net income	(11,907)	(4,649)
Earnings common share		
Primary	\$(5.49)	\$(2.29)
Fully Diluted	\$(5.49)	\$(2.29)
Common Shares:		
Full Diluted	2,170	2,026
Year-end	2,199	2,199

Consolidated Balance Sheet Items, as of (\$000):

	2018
Assets:	
Cash & equivalents	58,110
Current assets	59,835
Net property & equip.	1,058
Total assets	61,564
Liabilities:	
Current liabilities	9,191
Long-term debt	18,051

*

MERGENT OTC INDUSTRIAL News Reports 0027-0865 is published weekly online on Tuesdays and printed the last Friday of the month by Mergent, Inc., 444 Madison Ave., New York, NY 10022. The News Reports are part of the OTC INDUSTRIAL Manual and provide periodic updates. Send address changes to MERGENT OTC INDUSTRIAL, 580 Kingsley Park Drive, Fort Mill, SC 29715.

Copyright©2018 by Mergent. All information contained herein is copyrighted in the name of Mergent, Inc., and none of such information may be copied or otherwise reproduced, repackaged, further transmitted, transferred, disseminated, redistributed or resold, or stored for subsequent use for any such purpose, in whole or in part, in any form or matter or by any means whatsoever, by any person without Mergent's prior written consent.

All information contained is obtained by Mergent, from sources believed by it to be accurate and reliable. Because of the possibility of human and mechanical error, as well as other factors, however, such information is provided "as is", without warranty of any kind. NO WARRANTY, EXPRESS OR IMPLIED, AS TO THE ACCURACY, TIMELINESS, COMPLETENESS, MERCHANTABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE OF ANY INFORMATION IS GIVEN OR MADE BY MERGENT IN ANY FORM OR MANNER WHATSOEVER. Under no circumstances shall Mergent have any liability to any person or entity for (a) any loss or damage in whole or in part caused by, resulting from, or relating to, any error (negligent or otherwise) or other circumstance involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages whatsoever, even if Mergent is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.