# **MERGENT® OTC INDUSTRIAL**

**NEWS REPORTS** 

Friday, October 26, 2018

Volume 49 No. 10



NOTICE - Items in this issue will be listed online weekly and printed monthly.

				ICE – Items in this issue wil							
NEW COMP	ANV DE	SCRIPTION	19	Weighted average				Total accets		570,889	552,470
								Total assets		41,437	27,781
(For details on individual	listings, se	e the News Se	ection of this	- basic	64,666	65,191	64,896	Payroll & employee		41,437	27,761
issue)				Weighted average	04,000	03,171	04,070	benefits		19,244	22,767
Smart RX Systems Inc				shares outstanding				Deferred revenue		13,524	13,865
NAN	ME CHAN	IGES		- diluted	66,938	67,735	67,083	Accrued marketing		,	,
(For details on individual	listings, se	e the News Se	ection of this		*	· ·	*	expenses		12,472	11,974
issue)				outstanding	64,635	65,140	65,240	Fannie May working			
Adobe Sys	tems Inc (to	Adobe Inc)		Income (loss) per				capital adjustment			8,500
trone Inc (to Tr	ibune Publi	shing Co (New	<sup>7</sup> ))	share - continuing				Accrued florist payout		6,890	6,576
Versarti	s Inc (to Ara	avive Inc)		operations - basic			\$0.00	Other accrued expenses		21,169	26,524
1-800 FLOWERS.COM	INC			Net income (loss)	40.54	** **	**	Accrued expenses		73,299	90,206
Annual Report	, 1110.			per share - basic	\$0.63	\$0.68	\$0.57	Current maturities of		10.062	7.100
Consolidated Income	Statement.	Years Ended (	\$000):	Income (loss) per				long-term debt		10,063	7,188
consonance meome	07/01/18	07/02/17	<sup>1</sup> 07/03/16	share - continuing				Total current liabilities		124,799	125,175
	07/01/10	(revised)	(revised)	operations -			¢0.00	Term loan		104,938	112,125
Net revenues	1,151,921	1,193,625	1,173,024	diluted			\$0.00	Deferred financing costs		(2,608)	(3,560)
Cost of revenues	662,896	673,344	655,566	Net income (loss)	\$0.61	\$0.65	\$0.55	Less: current maturities		10.062	7,188
Gross profit	489,025	520,281	517,458	per share - diluted Total number of	\$0.01	\$0.03	\$0.55	of long-term debt Long-term debt		10,063 92,267	101,377
Marketing & sales	ĺ	,	ŕ		<sup>2</sup> 4.785	<sup>2</sup> 4.633	<sup>2</sup> 4,490	Deferred tax liabilities		26,200	33,868
expenses	298,810	317,527	318,175	employees	4,785	-4,633	<b>-4,490</b>	Other liabilities		12,719	9,811
Technology &				Number of class A	2-41 <sub>239</sub>	235255	236255	Total liabilities		255,985	270,231
development				common stockholders	239	255	255	Class A common stock		520	513
expenses	39,258	38,903	39,234	Number of class B	គាធា	নানাল	വല	Class B common stock		338	339
General &				common stockholders	<sup>2-4</sup> 6	2358	2368	Additional paid-in		220	557
administrative				Foreign currency				capital		341,783	337,726
expenses	77,440	84,116	84,383	translation				Retained earnings		5.1,705	557,720
Depreciation &				adjustments		(41)	252	(accumulated deficit)		73,429	32,638
amortization	32,469	33,376	32,384					Accumulated other			
Operating income				Reclassified to confor	m with 201'	7 presentatio	n; 🛚 As is; 🗈	comprehensive income			
(loss)	41,048	46,359	43,282			2018; <sup>[5]</sup> As o	September 5,	(loss)		(200)	(187)
Interest expense,	2 (21	5.001		2017; As of September	1, 2016			Treasury stock, at cost		100,966	88,790
net	3,631	5,821	6,674	Consolidated Balance		Fnded (\$00	<b>10</b> )•	Total 1-800-FLOWERS.CO	M,		
Other income	(05	15 471	14.020	Consolidated Balance	once, rears	07/01/18	©07/02/17	Inc. stockholders' equity		314,904	282,239
(expense), net	605	15,471	14,839			07/01/10	(revised)	Total equity		314,904	282,239
Income (loss) from before income taxes	38,022	56,009	51,447	Cash & cash equivalents.		147,240	149,732				
Current federal	36,022	30,009	31,447	Trade receivables, net		12,935	14,073	Reclassified to conform	with 2018	presentation	
income tax				Finished goods		33,930	34,476				
provision (benefit)	3,385	11,859	15,876	Work-in-process		17,575	11,933	Recent Dividends:			
Current state	5,505	11,007	10,070	Raw materials		37,320	29,453	1. 1-800 Flowers.com, In	c. class A (	common.	
income tax				Inventories		88,825	75,862	No dividends paid.			
provision	1,514		2,703	Prepaid & other current					l D -		
Total current	,	1,758	2,703	r repaid & other current		,		2. 1-800 Flowers.com, In	c. class B	common.	
income tax		1,758	2,703	assets		24,021	17,735	No dividends paid.	c. class B o	common.	
		1,758	2,703				257,402	No dividends paid.  Annual Dividends:			
provision (benefit)	4,899	1,758 13,617	18,579	assets		24,021		No dividends paid.  Annual Dividends: 1. 1-800 Flowers.com, In-			
	4,899		,,,,,,	assets		24,021 273,021 30,789	257,402 30,789	No dividends paid.  Annual Dividends:  1. 1-800 Flowers.com, In No dividends paid.	c. class A o	common.	
provision (benefit)	4,899		,,,,,,	assets		24,021 273,021	257,402	No dividends paid.  Annual Dividends: 1. 1-800 Flowers.com, In No dividends paid. 2. 1-800 Flowers.com, In	c. class A o	common.	
provision (benefit) Deferred federal	4,899 (9,331)		,,,,,,	assets Total current assets Land Orchards in production & land improvements Building & building		24,021 273,021 30,789 10,962	257,402 30,789 9,703	No dividends paid.  Annual Dividends:  1. 1-800 Flowers.com, In No dividends paid.  2. 1-800 Flowers.com, In No dividends paid.	c. class A c	common.	
provision (benefit) Deferred federal income tax	,	13,617	18,579	assets		24,021 273,021 30,789 10,962 58,450	257,402 30,789 9,703 56,791	No dividends paid.  Annual Dividends:  1. 1-800 Flowers.com, In No dividends paid.  2. 1-800 Flowers.com, In No dividends paid.  A-MARK PRECIOUS ME	c. class A c	common.	
provision (benefit) Deferred federal income tax provision (benefit) Deferred state income tax	(9,331)	13,617 (1,563)	18,579 (2,949)	assets		24,021 273,021 30,789 10,962	257,402 30,789 9,703	No dividends paid.  Annual Dividends:  1. 1-800 Flowers.com, In No dividends paid.  2. 1-800 Flowers.com, In No dividends paid.  A-MARK PRECIOUS ME Annual Report	c. class A o c. class B o	common.	d Jun 20
provision (benefit) Deferred federal income tax provision (benefit) Deferred state income tax provision (benefit)	,	13,617	18,579	assets		24,021 273,021 30,789 10,962 58,450 12,997	257,402 30,789 9,703 56,791 11,950	No dividends paid.  Annual Dividends:  1. 1-800 Flowers.com, In No dividends paid.  2. 1-800 Flowers.com, In No dividends paid.  A-MARK PRECIOUS ME Annual Report Consolidated Income S	c. class A o c. class B o	common.	d Jun. 30
provision (benefit) Deferred federal income tax provision (benefit) Deferred state income tax provision (benefit) Deferred foreign	(9,331)	13,617 (1,563)	18,579 (2,949)	assets. Total current assets. Land. Orchards in production & land improvements. Building & building improvements. Leasehold improvements broduction equipment & furniture & fixtures.		24,021 273,021 30,789 10,962 58,450	257,402 30,789 9,703 56,791	No dividends paid.  Annual Dividends:  1. 1-800 Flowers.com, In No dividends paid.  2. 1-800 Flowers.com, In No dividends paid.  A-MARK PRECIOUS ME Annual Report	c. class A c c. class B c TALS, INC	common. common. C Years Ende	_
provision (benefit) Deferred federal income tax provision (benefit) Deferred state income tax provision (benefit) Deferred foreign income tax	(9,331) 1,648	13,617 (1,563) (90)	18,579 (2,949) (7)	assets		24,021 273,021 30,789 10,962 58,450 12,997	257,402 30,789 9,703 56,791 11,950	No dividends paid.  Annual Dividends:  1. 1-800 Flowers.com, In No dividends paid.  2. 1-800 Flowers.com, In No dividends paid.  A-MARK PRECIOUS ME Annual Report Consolidated Income S	c. class A o c. class B o	common.  C  Years Ende	2016
provision (benefit) Deferred federal income tax provision (benefit) Deferred state income tax provision (benefit) Deferred foreign income tax provision (benefit)	(9,331)	13,617 (1,563)	18,579 (2,949)	assets		24,021 273,021 30,789 10,962 58,450 12,997 53,066	257,402 30,789 9,703 56,791 11,950 47,293	No dividends paid.  Annual Dividends:  1. 1-800 Flowers.com, In No dividends paid.  2. 1-800 Flowers.com, In No dividends paid.  A-MARK PRECIOUS ME Annual Report Consolidated Income S (\$000):	c. class A c c. class B c TALS, INC Statement,	Years Ende	<sup>2</sup> 2016 (revised)
provision (benefit) Deferred federal income tax provision (benefit) Deferred state income tax provision (benefit) Deferred foreign income tax provision (benefit) Total deferred	(9,331) 1,648	13,617 (1,563) (90)	18,579 (2,949) (7)	assets		24,021 273,021 30,789 10,962 58,450 12,997 53,066	257,402 30,789 9,703 56,791 11,950 47,293	No dividends paid.  Annual Dividends:  1. 1-800 Flowers.com, In No dividends paid.  2. 1-800 Flowers.com, In No dividends paid.  A-MARK PRECIOUS ME Annual Report Consolidated Income § (\$000):	c. class A c c. class B c TALS, INC Statement, 2018	Years Ende	2016 (revised) 6,784,039
provision (benefit) Deferred federal income tax provision (benefit) Deferred state income tax provision (benefit) Deferred foreign income tax provision (benefit) Total deferred income tax	(9,331) 1,648	13,617 (1,563) (90)	18,579 (2,949) (7) (44)	assets. Total current assets. Land Orchards in production & land improvements Building & building improvements Leasehold improvements & furniture & fixtures Computer & telecommunication equipment Software		24,021 273,021 30,789 10,962 58,450 12,997 53,066	257,402 30,789 9,703 56,791 11,950 47,293	No dividends paid.  Annual Dividends:  1. 1-800 Flowers.com, In No dividends paid.  2. 1-800 Flowers.com, In No dividends paid.  A-MARK PRECIOUS ME Annual Report Consolidated Income 8 (\$000):  Revenues	c. class A c c. class B c TALS, INC Statement, 2018 ,606,248 ,576,805	Years Ende  2017 (revised) 6,989,624 6,958,290	2016 (revised) 6,784,039 6,749,518
provision (benefit) Deferred federal income tax provision (benefit) Deferred state income tax provision (benefit) Deferred foreign income tax provision (benefit) Total deferred income tax provision (benefit)	(9,331) 1,648	13,617 (1,563) (90)	18,579 (2,949) (7)	assets		24,021 273,021 30,789 10,962 58,450 12,997 53,066 46,925 115,944	257,402 30,789 9,703 56,791 11,950 47,293 45,026 119,177	No dividends paid. Annual Dividends: 1. 1-800 Flowers.com, In No dividends paid. 2. 1-800 Flowers.com, In No dividends paid. A-MARK PRECIOUS ME Annual Report Consolidated Income S (\$000):  Revenues	c. class A c c. class B c TALS, INC Statement, 2018	Years Ende	2016 (revised) 6,784,039
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provision (benefit) Deferred federal income tax provision (benefit) Deferred state income tax provision (benefit) Deferred foreign income tax provision (benefit) Total deferred income tax provision (benefit) Income tax expense (benefit) Net income (loss)	(9,331) 1,648 15 (7,668)	13,617 (1,563) (90) 4 (1,649)	18,579 (2,949) (7) (44) (3,000)	assets. Total current assets. Land. Orchards in production & land improvements. Building & building improvements. Leasehold improvements & from equipment & from equipment & fixtures. Computer & telecommunication equipment. Software. Capital projects in progress - orchards.		24,021 273,021 30,789 10,962 58,450 12,997 53,066 46,925 115,944	257,402 30,789 9,703 56,791 11,950 47,293 45,026 119,177	No dividends paid. Annual Dividends:  1. 1-800 Flowers.com, In No dividends paid.  2. 1-800 Flowers.com, In No dividends paid.  A-MARK PRECIOUS ME Annual Report Consolidated Income S (\$000):  Revenues	c. class A c c. class B c TALS, INC Statement, 2018 ,606,248 ,576,805	Years Ende  [2017 (revised) 6,989,624 6,958,290 31,334	2016 (revised) 6,784,039 6,749,518 34,521
provision (benefit) Deferred federal income tax provision (benefit) Deferred state income tax provision (benefit) Deferred foreign income tax provision (benefit) Total deferred income tax provision (benefit) Income tax expense (benefit) Net income (loss) Less: net income	(9,331) 1,648 15 (7,668) (2,769)	13,617 (1,563) (90) 4 (1,649) 11,968	18,579 (2,949) (7) (44) (3,000) 15,579	assets. Total current assets. Land		24,021 273,021 30,789 10,962 58,450 12,997 53,066 46,925 115,944 10,789	257,402 30,789 9,703 56,791 11,950 47,293 45,026 119,177 9,971	No dividends paid.  Annual Dividends:  1. 1-800 Flowers.com, In No dividends paid.  2. 1-800 Flowers.com, In No dividends paid.  A-MARK PRECIOUS ME Annual Report Consolidated Income S (\$000):  Revenues	c. class A c c. class B c TALS, INC Statement, 2018 ,606,248 ,576,805 29,443	Years Ende  [2017 (revised) 6,989,624 6,958,290 31,334	2016 (revised) 6,784,039 6,749,518 34,521
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exchange	30	60	99	Total current assets		706,983	447,021	Interest expense	20,855	15,770	6,997
Net income before				Office furniture, &				Dividends	199	277	222
income taxes -				fixtures		2,056	1,638	Interest income	278	264	313
United States	(3,446)	10,745	15,453	Computer equipment		757	462	Foreign government			
Net income before	(-, -,	- , -	-,	Computer software		3,471	2,386	subsidies received	53	64	25
income taxes -				Plant equipment		2,701	1,979	Joint venture			
Foreign	35	40	111	Building		315		equity earnings	2,173	2,336	2,060
Net income (loss)	33	10	111	Leasehold improvements		2,796		Foreign currency	2,173	2,550	2,000
				•		2,790	2,371		126	(208)	56
before provision	(2.411)	10.705	15.564	Property & equipment,		12.006	0.251	gains (losses)	136	(298)	56
for income taxes	(3,411)	10,785	15,564	gross		12,096	9,351	Deferred			
Current federal				Less: accumulated				compensation plan			
income taxes	42	13,642	(667)	depreciation		5,597	3,885	losses	13	257	35
Current state &				Property & equipment not				Rental income	163	158	154
local income taxes	(96)	879	100	placed in service		1,483	1,105	Miscellaneous			
Current foreign				Land		36	36	income (expense)	56	33	28
income taxes	(27)	(20)	52	Plant, property &				Total other income			
Current income	, ,	, ,		equipment, net		8,018	6,607	(expense)	(17,810)	(13,193)	(4,174)
taxes	(81)	14,501	3(515)	Goodwill		8,881	8,881	Income (loss)	. , ,		. , ,
Deferred federal	(01)	14,501	(313)	Intangibles, net		6,861	4,065	before income taxes			
	261	(10.117)	6 225	Equity method investment .		7,888	7,467	- domestic			
income taxes	361	(10,117)	6,325	Cost method investment		500	500	operations	(303,329)	9,555	43,906
Deferred state &	(252)	(660)	400			8,388		Income (loss)	(303,329)	9,333	43,900
local income taxes	(272)	(663)	483	Long-term investments		0,300	7,907	` '			
Deferred income				Deferred tax assets -		2.070	2.050	before income taxes			
taxes	89	(10,780)	6,808	non-current		3,870	3,959	- foreign			
Income tax expense	8	3,721	<sup>3</sup> 6,293	Total assets			478,500	operations	10,507	7,806	9,948
Net income (loss)	(3,419)	7,064	9,271	Lines of credit		200,000	180,000	Income (loss)			
Net income (loss)	(,/)	.,	- ,= . 1	Liability on borrowed				before income taxes	(292,822)	17,361	53,854
attributable to				metals		280,346	5,625	Current provision	•		
				Product financing				(benefit) for			
non-controlling	22	22		arrangement		113,940	135,343	income taxes -			
interest	22	22	• • • •	Trade payable to		- /-	,-	federal	6,635	3,713	15,129
Net income (loss)				customers		175	277	Deferred provision	0,055	3,713	13,12)
attributable to the				Advances from customers.		42,615	36,382	(benefit) for			
Company	(3,397)	7,086	9,271	Deferred revenues		2,107	3,777	,			
Weighted average								income taxes -	10.220	(505)	(20.4)
shares outstanding				Other accounts payable		1,100	1,511	federal	10,239	(585)	(204)
- basic	7,031	7,029	6,982	Derivative liabilities		20,457	34,582	Current provision			
Weighted average				Notes payable - related				(benefit) for			
shares outstanding				party			500	income taxes -			
- diluted	7,031	7,122	7.120	Accrued liabilities		5,129	4,945	state & local	197	555	755
Year end shares	.,	.,	.,	Income taxes payable			1,418	Deferred provision			
outstanding	7,031	7,031	7,021	Total current liabilities		665,869	404,360	(benefit) for			
Net earnings (loss)	7,051	7,031	7,021	Debt obligation - related				income taxes -			
ē , ,	\$(0.49)	¢1.01	\$1.33	party		7,226		state & local	802	(110)	173
per share - basic	\$(0.48)	\$1.01	\$1.55	Other long-term		.,==-		Current provision		()	
Net earnings (loss)	¢(0.40)	¢1.00	¢1.20	liabilities - related				(benefit) for			
per share - diluted	\$(0.48)	\$1.00	\$1.30	party		798	1,117	income taxes -			
Dividends per									2 924	2 221	3,222
common share	\$0.24	\$0.30		Total liabilities		,	405,477	foreign	2,824	2,221	3,222
Number of full time				Common stock		71	71	Deferred provision			
employees			<sup>4</sup> 83	Additional paid-in		04.717	22.526	(benefit) for			
Total number of				capital		24,717	23,526	income taxes -	2 (02	101	1.2
employees	<sup>₫</sup> 188			Retained earnings				foreign	2,602	191	13
Number of common	100			(accumulated deficit)		40,910	45,994	Provision for			
	<sup>45</sup> 185		<sup>46</sup> 600	Total A-Mark Precious				income taxes	23,299	5,985	19,088
stockholders	185		mme000	Metals, Inc.				Net income (loss)	(316,121)	11,376	34,766
Foreign currency				stockholders' equity		65,698		Weighted average			
translation				Non-controlling interest		3,410	3,432	shares outstanding			
adjustments		60	99	Total stockholders'				- basic	35,216	32,283	29,110
				equity (deficit)		69,108	73,023	Weighted average			
Restated to reflect the	issuance of	FASR ASII	No 2016-18			,	, .	shares outstanding			
(Topic 230); Reclassifie	ed to confor	m with 2017	nresentation					- diluted	35,216	32,632	29,581
As reported by the Com		: 5 A C C	antomik 10	Recent Dividends:				Year end shares	,	,002	,,
		18; - As of Se	eptember 10,	1. A-Mark Precious Met	tals, Inc cor	nmon.		outstanding	30,787	30,094	29,595
2018; 6 As of September 2	21, 2016			No dividends paid.				Net income (loss)	50,.07	-0,071	
Consolidated Balance	Sheet, Years	Ended Jun.	30 (\$000):	Annual Dividends:					\$(9.09)	\$0.25	\$1.10
	,	2018	2017	1. A-Mark Precious Met	tals. Inc cor	nmon.		per share - basic	\$(8.98)	\$0.35	\$1.19
			(revised)	No dividends paid.	, соп			Net income (loss)	¢(0 00)	¢0.25	¢1 10
Cash		6,291	13,059					per share - diluted	\$(8.98)	\$0.35	\$1.18
Customer trade		J,2/1	10,000	ACETO CORP				Dividends per	¢0.20	¢0.26	¢0.24
receivables		22,813	31,949	Annual Report	_		_	common share	\$0.20	\$0.26	\$0.24
Wholesale trade advances		10,722		Consolidated Income	Statement,	Years Ended	Jun. 30		-		
Due from brokers			2,457	(\$000):				employees	Ш315	$^{\amalg}286$	<sup>11</sup> 270
		2,351	4,919		2018	2017	2016	Number of common			
Less: allowance for		20	20			(revised)	(revised)	stockholders	<sup>III</sup> 210	<sup>III</sup> 226	114248
doubtful accounts		30	30	Net sales	711,359	638,318	558,524	Foreign currency			
Receivables, net		35,856	39,295	Cost of sales	599,796	497,526	415,739	translation			
Derivative assets		7,395	17,587	Gross profit (loss)	111,563	140,792		adjustments		1,780	368
Secured loans receivable.		110,424	91,238	Selling, general &	,- 30	-,	-,. 00	aujusuments	• • • •	1,700	308
Precious metals held				administrative				п м		m	
under financing				expenses	122,376	102,340	76,820	As is; As of Septem	nber 13, 2018;	□ As of Augu	st 21, 2017;
arrangements		262,566						As of August 22, 2016			
Inventories		166,176	149,316	Impairment charges	256,266	• • •	• • • •			E. J. J. 2	10 (¢000)
Restricted inventories		113,940	135,343	Research &				Consolidated Balance	sneet, Years		
Total inventories		280,116	284,659	development	<b>5</b> 000	<b>5</b> 000	<b>5</b> 000			2018	<sup>Ш</sup> 2017
Income taxes receivable		1,553		expenses	7,933	7,898	7,937				(revised)
		1,000		Operating income				Cash & cash equivalents		100.074	55,680
		*		-						100,874	
Prepaid expenses & other				-	(275,012)	30,554	58,028	Investments		3,030	2,046
current assets		2,782	1,183	-	(275,012)	30,554	58,028				

Trade receivables, gross	248,233	277,974	Interest Sale Completed On Oct. 2, 2018, BioTelemetry,	07/28/18	07/29/17
Less: allowance for			Inc., through its wholly-owned subsidiary, Telcare Medical Sup- Total Revenues	78,043	34,361
doubtful accounts	987	485	ply, LLC ("Telcare"), acquired certain assets and liabilities of Co. Cost & expenses	63,845	42,492
Trade receivables, net	247,246	277,489	for (i) \$3,750,000 in cash and (ii) the forgiveness of debt and ac- Operating income	14,198	(8,131)
Other receivables	9,664	12,066	counts payable to Telcare. The purchase price also included a Interest income	906	512
Inventory	137,076	136,387	potential earn-out payment of \$2,000,000, which was contingent Other income (expense), net	8,388	4
Prepaid expenses & other	4.727	2.041	on the achievement of certain revenue targets. The acquired assets Equity earnings	602 .	(7.615)
current assets	4,737	3,941	primarily consisted of customer contracts and software developed Net before taxes	23,492	(7,615)
Deferred income tax		546	by Co. Income taxes	2,567 20,323	(3,221) (4,394)
asset, net	502,627	488,155	Acquisition Development On Sept. 20, 2018, Co. entered Income discont. oper	6,993	(1,488)
Machinery & equipment	1,198	398	into a Share Purchase Agreement (the "Purchase Agreement"), Net income	27,316	(5,882)
Leasehold improvements	2,641	979	by and among Co., Milestone Topco, Inc., a Delaware corpora- Earnings common share	27,310	(3,002)
Computer equipment &	2,0.1		tion ("Topco") and indirect parent company of Marketo, Inc., a Primary	\$1.16	\$(0.25)
software	9,589	7,255	Delaware corporation (collectively with Topco and Topcos other Fully Diluted	\$1.14	\$(0.25)
Furniture & fixtures	2,638	2,094	subsidiaries, "Marketo"), the stockholders of Topco (the "Sellers") Common Shares:		,
Automobiles	194	184	and Vista Equity Partners Management, LLC, a Delaware lim- Full Diluted	24,010	23,336
Building	8,652	8,678	ited liability company (the "Sellers Representative"), solely in its Year-end	23,923	23,840
Land	1,958	1,967	capacity as the Sellers representative. Pursuant to the Purchase Consolidated Balance Sheet Items, as	of (\$000):	
Property & equipment,			Agreement, and upon the terms and subject to the conditions set	<b>σ2</b> (φοσσ).	2018
gross	26,870	21,555	forth therein, Co. will acquire Marketo through the purchase of Cash & equivalents		170,788
Accumulated depreciation			all the issued and outstanding shares of capital stock of Topco Inventories		42,244
& amortization	12,690	11,127	(the "Topco Shares") and other equity interests in Marketo, for an Current assets		410,203
Property & equipment,		40.400	aggregate purchase price of \$4,750,000,000 in cash (the "Consid- Net property & equip		19,347
net	14,180	10,428	eration"), subject to certain purchase price adjustments specified Total assets		480,361
Property held for sale	6,113	7,152	in the purchase agreement. \$50,000,000 of the Consideration will  Liabilities:		
Goodwill	1,883	236,970	be held in escrow as security for any purchase price adjustment  Current liabilities		40,752
Intangible assets, net	234,602	285,081	arter the crossing of the transaction that is determined to be owed Stockholders' equity		437,050
Deferred income tax asset, net		19,453	to Co. and certain indemnification claims. Under the terms of the Purchase Agreement, the parties obligations to consummate the		369,451
Other assets	7,619	7,546	transactions contemplated by the Durchase Agreement are subject	_	
Total assets	767,024	1,054,785	to customery closing conditions, including among other things		
Current portion of	707,021	1,05 1,705	the receipt of certain regulatory approvals, including the expira-		
long-term debt	14,482	14,466	tion or termination of the required waiting period under the Hart-		
Accounts payable	106,790	90,011	Scott-Roding Antitrust Improvements Act of 1976, as amended clinical-stage biotech company on Huntil		
Accrued compensation	5,563	5,793	In addition, Co's obligation to consummate the transactions con-		
Accrued environmental			templated by the Purchase Agreement is subject to there not have	\$1,200,000,0	000.
remediation costs -			ing occurred, since the date of the Purchase Agreement, a Com-		
current portion	5,535	6,112	pany Material Adverse Effect (as defined in the Purchase Agree- Consolidated Income Statement,	Voore End	d Dec 31
Reserve for price			ment). The transaction is expected to close during the fourth quar-	icais Enu	a Dec. 31
concessions	137,428	97,156	ter of Co.'s 2018 fiscal year.		$\square_{2017}$
Portnarad product			ADOBE INC		2017
Partnered product					
liabilities	14,880	16,068	Earnings, 9 mos. to (Consol. – \$000):		2
liabilities	17,840	9,799	Earnings, 9 mos. to (Consol. – \$000):  08/31/18 09/01/17 General & administrative expenses Total operating expenses		2 2
liabilities			Earnings, 9 mos. to (Consol. – \$000):  08/31/18		
liabilities Other accrued expenses	17,840 302,518	9,799 239,405	Earnings, 9 mos. to (Consol. – \$000):           08/31/18         09/01/17           Total Revenues         6,565,383         5,294,910           Cost & expenses         4,387,391         3,718,279           Not income (loss) from operations         Not income (loss)           Not income (loss)		2
liabilities Other accrued expenses	17,840 302,518 127,857	9,799 239,405 121,676	Earnings, 9 mos. to (Consol. – \$000):           08/31/18         09/01/17           Total Revenues         6,565,383         5,294,910           Cost & expenses         4,387,391         3,718,279           Operating income         2,119,823         1,518,755           Weighted average shares outstanding a broad of the control of the		2 (2)
liabilities. Other accrued expenses. Total current liabilities. Convertible senior notes, net. Revolving bank loans.	17,840 302,518 127,857 62,000	9,799 239,405 121,676 90,000	Cost & expenses   Cost & expense   Cost & expense	asic	2 (2) (2) 26,250
liabilities. Other accrued expenses. Total current liabilities. Convertible senior notes, net. Revolving bank loans. Term bank loans.	17,840 302,518 127,857 62,000 124,959	9,799 239,405 121,676 90,000 139,227	Cost & expenses   Cost & exp	asic	2 (2) (2) 26,250 26,250
liabilities Other accrued expenses Total current liabilities Convertible senior notes, net Revolving bank loans Term bank loans Mortgage	17,840 302,518 127,857 62,000 124,959 2,582	9,799 239,405 121,676 90,000 139,227 2,763	Oscillation	asic	2 (2) (2) 26,250 26,250 26,250
liabilities Other accrued expenses Total current liabilities Convertible senior notes, net Revolving bank loans Term bank loans Mortgage Less current portion	17,840 302,518 127,857 62,000 124,959 2,582 14,482	9,799 239,405 121,676 90,000 139,227 2,763 14,466	Cost & expenses   4,387,391   3,718,279   Cost & expenses   4,387,391   3,718,279   Cost & expenses   61,369   55,286   Cost & expenses   993   2,190   Invest income   (4,508)   Foreign currency   (30,460)   (21,620)   Cost & expenses   2,094,659   1,494,679   1,494,6	asic	2 (2) (2) 26,250 26,250 26,250 \$0.00
liabilities. Other accrued expenses. Total current liabilities. Convertible senior notes, net. Revolving bank loans. Term bank loans. Mortgage Less current portion. Long-term liabilities.	17,840 302,518 127,857 62,000 124,959 2,582	9,799 239,405 121,676 90,000 139,227 2,763	Degrating income   Carrier   Carri	asic	2 (2) (2) 26,250 26,250 26,250 \$0.00 \$0.00
liabilities Other accrued expenses Total current liabilities Convertible senior notes, net Revolving bank loans Term bank loans Mortgage Less current portion	17,840 302,518 127,857 62,000 124,959 2,582 14,482	9,799 239,405 121,676 90,000 139,227 2,763 14,466	Cost & expenses   4,387,391   3,718,279   Cost & expenses   4,387,391   3,718,279   Cost & expenses   61,369   55,286   Cost & expenses   993   2,190   Invest income   (4,508)   Foreign currency   (30,460)   (21,620)   Cost & expenses   2,094,659   1,494,679   1,494,6	asic	2 (2) (2) 26,250 26,250 26,250 \$0.00
liabilities. Other accrued expenses. Total current liabilities. Convertible senior notes, net. Revolving bank loans. Term bank loans. Mortgage Less current portion Long-term liabilities. Environmental remediation	17,840 302,518 127,857 62,000 124,959 2,582 14,482 64,558	9,799 239,405 121,676 90,000 139,227 2,763 14,466 61,449	Cost & expenses   Cost & exp	asic	2 (2) (2) 26,250 26,250 26,250 \$0.00 \$0.00 \$\text{2}\text{3}_{78}
liabilities. Other accrued expenses. Total current liabilities. Convertible senior notes, net. Revolving bank loans. Term bank loans. Mortgage Less current portion. Long-term liabilities. Environmental remediation liability	17,840 302,518 127,857 62,000 124,959 2,582 14,482 64,558	9,799 239,405 121,676 90,000 139,227 2,763 14,466 61,449	Cost & expenses   Cost & exp	asic	2 (2) (2) 26,250 26,250 26,250 \$0.00 \$0.00 \$\text{2}\text{3}_{78}
liabilities Other accrued expenses Total current liabilities Convertible senior notes, net Revolving bank loans Term bank loans Mortgage Less current portion Long-term liabilities Environmental remediation liability Deferred income tax	17,840 302,518 127,857 62,000 124,959 2,582 14,482 64,558	9,799 239,405 121,676 90,000 139,227 2,763 14,466 61,449 2,339	Degrating income   Carrier   Carri	asic	2 (2) (2) 26,250 26,250 26,250 \$0.00 \$0.00 \$\text{2}\text{3}_{78}
liabilities. Other accrued expenses. Total current liabilities. Convertible senior notes, net. Revolving bank loans. Term bank loans. Mortgage Less current portion. Long-term liabilities. Environmental remediation liability Deferred income tax liability. Total liabilities. Common stock.	17,840 302,518 127,857 62,000 124,959 2,582 14,482 64,558 211 1,536	9,799 239,405 121,676 90,000 139,227 2,763 14,466 61,449 2,339 7,325	Derating separate   Consol   Starting   St	asic	2 (2) (2) (2) 26,250 26,250 26,250 \$0.00 \$0.00 \$\mathbb{B}_{178}\$ Is; \$\mathbb{B}\$ As of
liabilities. Other accrued expenses Total current liabilities Convertible senior notes, net. Revolving bank loans. Term bank loans. Mortgage Less current portion. Long-term liabilities. Environmental remediation liability Deferred income tax liability Total liabilities. Common stock Capital in excess of par	17,840 302,518 127,857 62,000 124,959 2,582 14,482 64,558 211 1,536 671,739 308	9,799 239,405 121,676 90,000 139,227 2,763 14,466 61,449 2,339 7,325 649,718 301	Description	asic	2 (2) (2) (2) 26,250 26,250 26,250 \$0.00 \$0.00 \$\mathbb{B}_{178}\$ Is; \$\mathbb{B}\$ As of
liabilities Other accrued expenses. Total current liabilities Convertible senior notes, net Revolving bank loans Term bank loans Mortgage Less current portion Long-term liabilities Environmental remediation liability Deferred income tax liability Total liabilities Common stock Capital in excess of par value	17,840 302,518 127,857 62,000 124,959 2,582 14,482 64,558 211 1,536 671,739	9,799 239,405 121,676 90,000 139,227 2,763 14,466 61,449 2,339 7,325 649,718	Consol	asic	2 (2) (2) (2) 26,250 26,250 \$0.00 \$0.00 \$2\overline{3}78\$  Is; \$\overline{3}\$ As of \$31 (\$000):
liabilities. Other accrued expenses. Total current liabilities. Convertible senior notes, net. Revolving bank loans. Term bank loans. Mortgage Less current portion. Long-term liabilities. Environmental remediation liability. Deferred income tax liability. Total liabilities. Common stock Capital in excess of par value. Retained earnings	17,840 302,518 127,857 62,000 124,959 2,582 14,482 64,558 211 1,536 671,739 308 222,599	9,799 239,405 121,676 90,000 139,227 2,763 14,466 61,449 2,339 7,325 649,718 301 214,198	Degrating income   Consol.   Solution   Consolidated Balance Sheet, Years Income   Consolidated Salam   Cons	asic ion); As	2 (2) (2) (2) (26,250 26,250 \$0.00 \$0.00 \$\frac{1}{2}\text{B}_{78}\$ Is; \$\frac{1}{3}\$ As of \$31 (\$000): 2017 \$2
liabilities. Other accrued expenses. Total current liabilities. Convertible senior notes, net. Revolving bank loans. Term bank loans. Mortgage Less current portion. Long-term liabilities. Environmental remediation liability. Deferred income tax liability. Total liabilities. Common stock. Capital in excess of par value. Retained earnings (accumulated deficit).	17,840 302,518 127,857 62,000 124,959 2,582 14,482 64,558 211 1,536 671,739 308	9,799 239,405 121,676 90,000 139,227 2,763 14,466 61,449 2,339 7,325 649,718 301	Consolite	asic  ion); As Ended Dec.	2 (2) (2) (2) (26,250 26,250 \$0.00 \$0.00 \$\mathbb{2}\mathbb{3}\mathbb{7}\mathbb{8} \text{ As of } \\ 31 (\$000): 2017 \\ 2 2
liabilities Other accrued expenses Total current liabilities Convertible senior notes, net Revolving bank loans Term bank loans Mortgage Less current portion Long-term liabilities Environmental remediation liability Deferred income tax liability Total liabilities Common stock Capital in excess of par value Retained earnings (accumulated deficit) Cumulative foreign	17,840 302,518 127,857 62,000 124,959 2,582 14,482 64,558 211 1,536 671,739 308 222,599	9,799 239,405 121,676 90,000 139,227 2,763 14,466 61,449 2,339 7,325 649,718 301 214,198	Consolite	asic  asic  asic  As	2 (2) (2) (2) (2) (26,250 26,250 \$0.00 \$0.00 2\Bar{B}78 Is; \Bar{B} As of 31 (\$000): 2017
liabilities Other accrued expenses. Total current liabilities Convertible senior notes, net. Revolving bank loans Term bank loans Mortgage Less current portion Long-term liabilities Environmental remediation liability Deferred income tax liability Total liabilities. Common stock Capital in excess of par value Retained earnings (accumulative foreign currency translation	17,840 302,518 127,857 62,000 124,959 2,582 14,482 64,558 211 1,536 671,739 308 222,599 (126,737)	9,799 239,405 121,676 90,000 139,227 2,763 14,466 61,449 2,339 7,325 649,718 301 214,198 195,680	Considerating September 30, 2017 (September 30, 2017 (Incepting Fully Diluted \$33.84 \$2.38 (Common Shares) Full Diluted \$498,587 \$10.000 (Consol. – \$0.000);   Consolidated Balance Sheet, Years Incolad operating expenses (Common stock)	asic asic ion); <sup>2</sup> As	2 (2) (2) (2) 26,250 26,250 \$0.00 \$0.00 \$\frac{23}{78}\$ Is; \$\frac{3}{2}\$ As of \$31 (\$000): 2017 \$\frac{2}{2}\$ 26
liabilities. Other accrued expenses. Total current liabilities. Convertible senior notes, net. Revolving bank loans. Term bank loans. Mortgage Less current portion. Long-term liabilities. Environmental remediation liability Deferred income tax liability. Total liabilities. Common stock Capital in excess of par value. Retained earnings (accumulated deficit) Cumulative foreign currency translation adjustments.	17,840 302,518 127,857 62,000 124,959 2,582 14,482 64,558 211 1,536 671,739 308 222,599	9,799 239,405 121,676 90,000 139,227 2,763 14,466 61,449 2,339 7,325 649,718 301 214,198	Considerating sequences	asic  ion); <sup>2</sup> As  Ended Dec.	2 (2) (2) (2) (26,250 26,250 \$0.00 \$0.00 \$\frac{1}{28}78\$ Is; \$\frac{1}{3}\$ As of \$31 (\$000): 2017 \$\frac{2}{2}\$ 26 (5)
liabilities Other accrued expenses Total current liabilities Convertible senior notes, net Revolving bank loans Term bank loans Mortgage Less current portion Long-term liabilities Environmental remediation liability Deferred income tax liability Total liabilities. Common stock Capital in excess of par value Retained earnings (accumulated deficit) Cumulative foreign currency translation adjustments Fair value of interest	17,840 302,518 127,857 62,000 124,959 2,582 14,482 64,558 211 1,536 671,739 308 222,599 (126,737)	9,799 239,405 121,676 90,000 139,227 2,763 14,466 61,449 2,339 7,325 649,718 301 214,198 195,680 (4,340)	Considerating sequences	asic  ion); As  Ended Dec.	2 (2) (2) (2) (26,250 26,250 \$0.00 \$0.00 \$\mathbb{B}\$ As of 31 (\$000): 2017 \$\frac{2}{2}\$ 26 (5) (23)
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liabilities. Other accrued expenses. Total current liabilities. Convertible senior notes, net. Revolving bank loans. Term bank loans. Mortgage Less current portion. Long-term liabilities. Environmental remediation liability. Deferred income tax liability. Total liabilities. Common stock Capital in excess of par value. Retained earnings (accumulated deficit). Cumulative foreign currency translation adjustments. Fair value of interest rate swaps. Defined benefit plans,	17,840 302,518 127,857 62,000 124,959 2,582 14,482 64,558 211 1,536 671,739 308 222,599 (126,737) (2,483) 1,839	9,799 239,405 121,676 90,000 139,227 2,763 14,466 61,449 2,339 7,325 649,718 301 214,198 195,680 (4,340) (581)	Consumer   Consumer	asic  ion); As  Ended Dec.	2 (2) (2) (2) (26,250 26,250 \$0.00 \$0.00 \$\mathbb{B}\$ As of 31 (\$000): 2017 \$\frac{2}{2}\$ 26 (5) (23)
liabilities. Other accrued expenses. Total current liabilities. Convertible senior notes, net. Revolving bank loans. Term bank loans. Mortgage Less current portion. Long-term liabilities. Environmental remediation liability Deferred income tax liability. Total liabilities. Common stock Capital in excess of par value. Retained earnings (accumulated deficit). Cumulative foreign currency translation adjustments. Fair value of interest rate swaps. Defined benefit plans, net of tax.	17,840 302,518 127,857 62,000 124,959 2,582 14,482 64,558 211 1,536 671,739 308 222,599 (126,737) (2,483) 1,839	9,799 239,405 121,676 90,000 139,227 2,763 14,466 61,449 2,339 7,325 649,718 301 214,198 195,680 (4,340) (581)	Considerating sequences	asic asic As anic	2 (2) (2) (2) (26,250 26,250 \$0.00 \$0.00 \$\mathbb{Z} \mathbb{E}_7 8\$ Is; \$\mathbb{B}\$ As of 31 (\$000): 2017 \$\mathbb{2} 2 \\ 2 \\ 6 \\ (5) \\ (23) \$\mathbb{E}_7 \mathbb{E}_7
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liabilities. Other accrued expenses. Total current liabilities. Convertible senior notes, net. Revolving bank loans. Term bank loans. Mortgage Less current portion. Long-term liabilities. Environmental remediation liability Deferred income tax liability. Total liabilities. Common stock Capital in excess of par value. Retained earnings (accumulated deficit) Cumulative foreign currency translation adjustments Fair value of interest rate swaps. Defined benefit plans, net of tax. Accumulated other comprehensive income (loss). Total shareholders'	17,840 302,518 127,857 62,000 124,959 2,582 14,482 64,558 211 1,536 671,739 308 222,599 (126,737) (2,483) 1,839 (241)	9,799 239,405  121,676 90,000 139,227 2,763 14,466 61,449 2,339 7,325 649,718 301 214,198 195,680 (4,340) (581) (191) (5,112)	Considerating sequences	asic asic As anic	2 (2) (2) (2) (26,250 26,250 \$0.00 \$0.00 \$\mathbb{Z} \mathbb{E}_7 8\$ Is; \$\mathbb{B}\$ As of 31 (\$000): 2017 \$\mathbb{2} 2 \\ 2 \\ 6 \\ (5) \\ (23) \$\mathbb{E}_7 \mathbb{E}_7
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liabilities. Other accrued expenses. Total current liabilities. Convertible senior notes, net. Revolving bank loans. Term bank loans. Mortgage Less current portion. Long-term liabilities. Environmental remediation liability Deferred income tax liability. Total liabilities. Common stock Capital in excess of par value. Retained earnings (accumulated deficit) Cumulative foreign currency translation adjustments Fair value of interest rate swaps. Defined benefit plans, net of tax. Accumulated other comprehensive income (loss). Total shareholders'	17,840 302,518 127,857 62,000 124,959 2,582 14,482 64,558 211 1,536 671,739 308 222,599 (126,737) (2,483) 1,839 (241)	9,799 239,405  121,676 90,000 139,227 2,763 14,466 61,449 2,339 7,325 649,718 301 214,198 195,680 (4,340) (581) (191) (5,112)	Consol	asic .	2 (2) (2) (2) (26,250 26,250 \$0.00 \$0.00 \$\mathbb{Z} \mathbb{E}_7 8\$ Is; \$\mathbb{B}\$ As of 31 (\$000): 2017 \$\mathbb{2} 2 \\ 2 \\ 6 \\ (5) \\ (23) \$\mathbb{E}_7 \mathbb{E}_7
liabilities. Other accrued expenses. Total current liabilities. Convertible senior notes, net. Revolving bank loans. Term bank loans. Mortgage Less current portion. Long-term liabilities. Environmental remediation liability Deferred income tax liability. Total liabilities. Common stock Capital in excess of par value. Retained earnings (accumulated deficit) Cumulative foreign currency translation adjustments Fair value of interest rate swaps. Defined benefit plans, net of tax. Accumulated other comprehensive income (loss). Total shareholders'	17,840 302,518 127,857 62,000 124,959 2,582 14,482 64,558 211 1,536 671,739 308 222,599 (126,737) (2,483) 1,839 (241) (885) 95,285	9,799 239,405  121,676 90,000 139,227 2,763 14,466 61,449 2,339 7,325 649,718 301 214,198 195,680 (4,340) (581) (191) (5,112)	Cost decoration   Cost decor	asic .	2 (2) (2) (2) (26,250 26,250 \$0.00 \$0.00 \$\mathbb{Z} \mathbb{E}_7 8\$ Is; \$\mathbb{B}\$ As of 31 (\$000): 2017 \$\mathbb{2} 2 \\ 2 \\ 6 \\ (5) \\ (23) \$\mathbb{E}_7 \mathbb{E}_7
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liabilities. Other accrued expenses. Total current liabilities. Convertible senior notes, net. Revolving bank loans. Term bank loans. Mortgage Less current portion. Long-term liabilities. Environmental remediation liability. Total liabilities. Common stock Capital in excess of par value. Retained earnings (accumulated deficit). Cumulative foreign currency translation adjustments. Fair value of interest rate swaps. Defined benefit plans, net of tax. Accumulated other comprehensive income (loss). Total shareholders' equity (deficit).  Reclassified to conform with 2018 Recent Dividends:	17,840 302,518 127,857 62,000 124,959 2,582 14,482 64,558 211 1,536 671,739 308 222,599 (126,737) (2,483) 1,839 (241) (885) 95,285	9,799 239,405  121,676 90,000 139,227 2,763 14,466 61,449 2,339 7,325 649,718 301 214,198 195,680 (4,340) (581) (191) (5,112)	Cost & expenses	asic	2 (2) (2) (2) (26,250 26,250 \$0.00 \$0.00 \$\mathbb{B}\$ As of 31 (\$000): 2017 \$\frac{2}{2}\$ 26 (5) (23)
liabilities. Other accrued expenses. Total current liabilities. Convertible senior notes, net. Revolving bank loans. Term bank loans. Mortgage. Less current portion. Long-term liabilities. Environmental remediation liability. Total liabilities. Common stock. Capital in excess of par value. Retained earnings (accumulated deficit). Cumulative foreign currency translation adjustments. Fair value of interest rate swaps. Defined benefit plans, net of tax. Accumulated other comprehensive income (loss). Total shareholders' equity (deficit).	17,840 302,518 127,857 62,000 124,959 2,582 14,482 64,558 211 1,536 671,739 308 222,599 (126,737) (2,483) 1,839 (241) (885) 95,285	9,799 239,405  121,676 90,000 139,227 2,763 14,466 61,449 2,339 7,325 649,718 301 214,198 195,680 (4,340) (581) (191) (5,112)	Consider   Consol   Solution	asic	2 (2) (2) (2) 26,250 26,250 80.00 \$0.00 \$2\overline{137}78 Is; \$\overline{13}\$ As of \$31 (\$000): 2017 2 2 2 6 (5) (23) (2)
liabilities. Other accrued expenses. Total current liabilities. Convertible senior notes, net. Revolving bank loans. Term bank loans. Mortgage. Less current portion. Long-term liabilities. Environmental remediation liability. Deferred income tax liability. Total liabilities. Common stock. Capital in excess of par value. Retained earnings (accumulated deficit). Cumulative foreign currency translation adjustments. Fair value of interest rate swaps. Defined benefit plans, net of tax. Accumulated other comprehensive income (loss). Total shareholders' equity (deficit).	17,840 302,518 127,857 62,000 124,959 2,582 14,482 64,558 211 1,536 671,739 308 222,599 (126,737) (2,483) 1,839 (241) (885) 95,285	9,799 239,405  121,676 90,000 139,227 2,763 14,466 61,449 2,339 7,325 649,718 301 214,198 195,680 (4,340) (581) (191) (5,112)	Consideration   Consol   Solution   Consol   Solution   Consol   Solution   Consol   Solution   Consol   Solution   Consol   Co	asic .	2 (2) (2) (2) 26,250 26,250 \$0.00 \$0.00 \$\frac{1}{2}\frac{1}\frac{1}{2}\frac{1}{2}\frac{1}{2}\frac{1}{2}\frac{1}{2}\frac{1}{2}\frac{1}{2}\frac{1}{2}\frac{1}{2}\frac{1}{2}\frac{1}{2}
liabilities. Other accrued expenses. Total current liabilities. Convertible senior notes, net. Revolving bank loans. Term bank loans. Mortgage Less current portion. Long-term liabilities. Environmental remediation liability. Deferred income tax liability. Total liabilities. Common stock Capital in excess of par value. Retained earnings (accumulated deficit). Cumulative foreign currency translation adjustments. Fair value of interest rate swaps. Defined benefit plans, net of tax. Accumulated other comprehensive income (loss). Total shareholders' equity (deficit).  Reclassified to conform with 2018  Recent Dividends:  1. Aceto Corp common. No dividends paid. Annual Dividends:	17,840 302,518 127,857 62,000 124,959 2,582 14,482 64,558 211 1,536 671,739 308 222,599 (126,737) (2,483) 1,839 (241) (885) 95,285	9,799 239,405  121,676 90,000 139,227 2,763 14,466 61,449 2,339 7,325 649,718 301 214,198 195,680 (4,340) (581) (191) (5,112)	Cost & expenses	asic asic asic asic and asic asic and asic asic and asic and asic and asic	2 (2) (2) (2) (26,250 26,250 \$0.00 \$0.00 \$\overline{2}\overline{3}\overline{7}\overline{8}\overline{9}\overline{9}\overline{1}\overline{9}
liabilities. Other accrued expenses. Total current liabilities. Convertible senior notes, net. Revolving bank loans. Term bank loans. Mortgage Less current portion. Long-term liabilities. Environmental remediation liability. Deferred income tax liability. Total liabilities. Common stock Capital in excess of par value. Retained earnings (accumulated deficit). Cumulative foreign currency translation adjustments Fair value of interest rate swaps. Defined benefit plans, net of tax. Accumulated other comprehensive income (loss). Total shareholders' equity (deficit).  Recent Dividends: 1. Aceto Corp common. No dividends paid. Annual Dividends: 1. Aceto Corp common.	17,840 302,518 127,857 62,000 124,959 2,582 14,482 64,558 211 1,536 671,739 308 222,599 (126,737) (2,483) 1,839 (241) (885) 95,285	9,799 239,405  121,676 90,000 139,227 2,763 14,466 61,449 2,339 7,325 649,718 301 214,198 195,680 (4,340) (581) (191) (5,112)	Cost & expenses   4,387,391   3,718,279	asic	2 (2) (2) (2) (2) (2) (2) (2) (2) (2) (2
liabilities. Other accrued expenses. Total current liabilities. Convertible senior notes, net. Revolving bank loans. Term bank loans. Mortgage Less current portion. Long-term liabilities. Environmental remediation liability. Deferred income tax liability. Total liabilities. Common stock Capital in excess of par value. Retained earnings (accumulated deficit). Cumulative foreign currency translation adjustments Fair value of interest rate swaps. Defined benefit plans, net of tax. Accumulated other comprehensive income (loss). Total shareholders' equity (deficit).  Recent Dividends: 1. Aceto Corp common. No dividends paid. Annual Dividends: 1. Aceto Corp common. No dividends paid.	17,840 302,518 127,857 62,000 124,959 2,582 14,482 64,558 211 1,536 671,739 308 222,599 (126,737) (2,483) 1,839 (241) (885) 95,285	9,799 239,405  121,676 90,000 139,227 2,763 14,466 61,449 2,339 7,325 649,718 301 214,198 195,680 (4,340) (581) (191) (5,112)	Contail Revenues	asic .	2 (2) (2) (2) (26,250 26,250 26,250 \$0.00 \$0.00 \$\mathbb{2}\mathbb{3}\mathbb{7}\mathbb{8}\mathbb{8}\mathbb{1}\mathbb{3}\mathbb{1}\mathbb{3}\mathbb{1}\mathbb{3}\mathbb{1}\mathbb{3}\mathbb{1}\mathbb{3}\mathbb{1}\mathbb{1}\mathbb{2}\mathbb{1}\mathbb{2}\mathbb{1}\mathbb{2}\mathbb{1}\mathbb{2}\mathbb{1}\mathbb{2}\mathbb{1}\mathbb{1}\mathbb{2}\mathbb{1}\mathbb{2}\mathbb{1}\mathbb{2}\mathbb{1}\mathbb{2}\mathbb{1}\mathbb{2}\mathbb{1}\mathbb{2}\mathbb{1}\mathbb
liabilities. Other accrued expenses. Total current liabilities. Convertible senior notes, net. Revolving bank loans. Term bank loans. Mortgage Less current portion. Long-term liabilities. Environmental remediation liability. Deferred income tax liability. Total liabilities. Common stock Capital in excess of par value. Retained earnings (accumulated deficit). Cumulative foreign currency translation adjustments Fair value of interest rate swaps. Defined benefit plans, net of tax. Accumulated other comprehensive income (loss). Total shareholders' equity (deficit).  Recent Dividends: 1. Aceto Corp common. No dividends paid. Annual Dividends: 1. Aceto Corp common.	17,840 302,518 127,857 62,000 124,959 2,582 14,482 64,558 211 1,536 671,739 308 222,599 (126,737) (2,483) 1,839 (241) (885) 95,285	9,799 239,405  121,676 90,000 139,227 2,763 14,466 61,449 2,339 7,325 649,718 301 214,198 195,680 (4,340) (581) (191) (5,112)	Cost & expenses   0,565,383   5,294,910   Cost & expenses   4,387,391   3,718,279   Operating income   2,119,823   1,518,755   Cost & expenses   61,369   55,286   Gains or losses   993   2,190   Invest. income   (4,508)   3,965   Coreign currency   (30,460)   (21,620)   Net before taxes   2,094,659   1,494,629   Income taxes   182,125   302,224   Net income   (31,384)	asic	2 (2) (2) (2) (2) (26,250 26,250 \$0.00 \$0.00 \$2\overline{378}\$ Is; \$\overline{\text{S}}\$ As of 31 (\$000): 2017 \$\overline{2}\$ 2 (2) (5) (23) (2) \$\overline{2017}\$ (54) (54) (54) (20)

Primary	\$0.09	\$
Common Shares:		
Year-end	800,508	895,115

### ALTRA INDUSTRIAL MOTION CORP

Merger Completed On Oct. 1, 2018, Co.'s wholly-owned subsidiary, McHale Acquisition Corp. ("Merger Sub"), merged with and into Fortive Corp. ("Fortive") wholly-owned subsidiary, Stevens Holding Company, Inc. ("Newco"), which owned four operating companies from Fortive's Automation & Specialty platform (excluding Fortive's Hengstler and Dynapar businesses) (the "A&S Business"), with Newco continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, each issued and outstanding share of Newco common stock was converted into the right to receive 1 share of Co common stock. Co. issued 35,000,000 shares of Co. common stock to the former holders of Newco common stock. In addition, pursuant to the Merger Agreement, prior to the effective time of the Merger, Fortive transferred certain non-U.S. assets, liabilities and entities constituting the remaining portion of the A&S Business to certain subsidiaries of Co., and Co.'s subsidiaries assumed substantially all the liabilities associated with the transferred as-

### AMAZON.COM INC

Acquisition Development On Oct. 16, 2018, Co. announced that it is likely to buy an at least 7 % to 8 % stake in India's Future Retail Ltd through an investment arm. The potential cash-and-stock deal, which is in its final stages, could be worth IRs25,000,000,000 (US\$338,000,000) and is likely to be signed in the next two weeks.

2018

2017

### **AMERICA'S CAR-MART INC**

### Earnings, 3 mos. to Jul 31(Consol. - \$):

	2010	2017
Total Revenues	164,015,000	146,418,000
Cost & expenses	149,897,000	134,450,000
Deprec., depl. & amort	985,000	1,079,000
Operating income	13,133,000	10,889,000
Net before taxes	13,133,000	10,889,000
Income taxes	2,249,000	3,897,000
Net income	10,884,000	6,992,000
Balance for common	10,874,000	6,982,000
Earnings common share		
Primary	\$1.57	\$0.92
Fully Diluted	\$1.53	\$0.90
Common Shares:		
Full Diluted	7,126,685	7,768,310
Year-end	6,865,063	7,541,688
Consolidated Balance Sheet Items,	as of (\$):	
Assets:		2018
Cash & equivalents		841,000
Inventories		37,512,000
Current assets	4	439,079,000
Net property & equip		
Total assets	4	472,502,000
Liabilities:		
Current liabilities		79,100,000
Long-term debt		155,135,000
Stockholders' equity		
Net current assets		

# AMERICAN INTERNATIONAL VENTURES, INC. (DE)

# **Annual Report**

Consolidated Income	Statement,		May 31 (\$):
	2018	<sup>II</sup> 2017	2016
		(revised)	
Sales	41,310	168,798	
Cost of goods sold	62,708	255,513	
Gross profit (loss)			
on sales	(21,398)	(86,715)	
Expenses	688,877	398,216	504,597
Operating income			
(loss)	(710,275)	(484,931)	(504,597)
Interest income		5	27
Interest expense	16,356	27,383	7,144
Gain (loss) on sale			
of mining claims			744,391
Total other income			
(expense)	(16,356)	(27,378)	737,274
Income (loss)			
before income taxes	(726,631)	(512,309)	232,677
Net income (loss)	(726,631)	(512,309)	232,677
Net income (loss)			
attributable to			
noncontrolling			

	interest	139,411	31,655	5,648
	Net income (loss)			
	attributable to			
	American			
	International			
1	Ventures, Inc	(587,220)	(480,654)	238,325
1	Weighted average			
٠,	shares outstanding			
r	- basic	277,120,493	244,309,260	212,016,475
-	Weighted average			
•	shares outstanding			
-	- diluted	277,120,493	244,309,260	212,016,475
	Year end shares			
-	outstanding	332,399,945 <sup>[]</sup>	271,649,945	211,649,945
	Number of full time			
ı	employees	1	4	4
١,	Number of part time			
f	employees	5	3	3
S				

Reclassified to conform with 2018 presentation; Shares increased due to the effect of issuance of shares for services, acqusi- AMERICAN SOFTWARE INC tion and exchanged with Mega Mines; Shares increased due to Earnings, 3 mos. to Jul 31(Consol. – \$000): the effect of shares issued for services, Mega mines, mining rights and issued for debt

# Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	ш2017
		(revised)
Cash	12,555	232,859
Miscellaneous receivables	40,910	110,146
Total current assets	53,465	343,005
Vehicles	150,039	150,039
Mining equipment	502,400	502,400
Office furniture &	· ·	,
equipment	38,754	32,444
Total fixed assets	691,193	684,883
Less: accumulated	· ·	,
depreciation	545,498	464,557
Net fixed assets	145,695	220,326
Investment in securities	6,380	6,380
Mining claims	1,289,822	1,286,707
Total assets	1,495,362	1,856,418
Current portion of notes		
payable		2,331
Accounts payable &		
accrued expenses	93,690	94,625
Taxes payable	50,134	59,798
Total current liabilities	143,824	156,754
Warrant liability		27,150
Total long term		
liabilities		27,150
Total liabilities	143,824	183,904
Common stock	3,324	2,716
Additional paid in		
capital	8,863,835	8,384,792
Retained earnings		
(accumulated deficit)	(7,420,840)	(6,694,276)
Accumulated other		
comprehensive income	126,141	36,625
Total American		
International Ventures,		
Inc. stockholders' equity	1,572,460	1,729,857
Non controlling interests	(220,922)	(150, 139)
Total stockholders'		, , ,
equity	1,351,538	1,579,718
1 7		

 $<sup>^{\</sup>text{II}}$  Reclassified to conform with 2018 presentation

### **Recent Dividends:**

1. American International Ventures, Inc. (DE) common. No dividends paid.

# **Annual Dividends:**

1. American International Ventures, Inc. (DE) common. No dividends paid.

# AMERICAN OUTDOOR BRANDS CORP

### Earnings, 3 mos. to Jul 31(Consol. - \$):

	2018	2017
Net Sales	138,833,000	129,021,000
Cost & expenses	125,357,000	132,221,000
Operating income	13,476,000	(3,200,000)
Interest expense	2,001,000	2,391,000
Other income (expense), net	(18,000)	1,298,000
Net before taxes	11,457,000	(4,293,000)
Income taxes	3.812.000	(2.128.000)

Net income	7,645,000	(2,165,000)
Earnings common share		
Primary	. \$0.14	\$(0.04)
Fully Diluted	. \$0.14	\$(0.04)
Common Shares:		
Full Diluted	54,931,000	53,905,000
Year-end	.54,383,566	54,000,036
Consolidated Balance Sheet Items, a	as of (\$):	
Assets:		2018
Cash & equivalents		25,238,000
Inventories	1	166,891,000
Current assets	2	243,917,000
Net property & equip	1	172,788,000
Total assets		726,845,000
Liabilities:		
Current liabilities		93,868,000
Long-term debt		
Stockholders' equity		
Net current assets		

	2018	2017
Total Revenues	27,399	26,886
Cost & expenses	26,695	22,916
Operating income	607	3,622
Other income (expense), net	249	236
Net before taxes	1,360	4,221
Income taxes	(25)	1,496
Net income	1,385	2,725
Earnings common share		
Primary	\$0.05	\$0.09
Fully Diluted	\$0.04	\$0.09
Common Shares:		
Full Diluted	31,343	29,989
Year-end	30,906	29,728
Consolidated Balance Sheet Items, as	of (\$000):	
Assets:		2018
Cash & equivalents		54,855
Current assets		108,274
Net property & equip		3,600
Total assets		158,408
Liabilities:		
Current liabilities		38,314
Stockholders' equity		115,387
Net current assets		69,960

### **AMICUS THERAPEUTICS INC**

Merger Completed On Sept. 19, 2018, Co.'s wholly-owned subsidiary, Columbus Merger Sub Corp. ("Merger Sub"), merged with and into Celenex, Inc. ("Celenex"), a clinical-stage gene therapy company, with Celenex continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, Co. paid holders of Celenex's capital stock an amount in cash equal to \$100,000,000. Co. has also agreed to pay up to an additional (a) \$15,000,000 in connection with the achievement of certain development milestones and \$262,000,000 in connection with the achievement of certain Biologics License Application / Marketing Authorization Application submission and approval milestones across multiple programs and (b) up to \$75,000,000 in tiered sales milestone payments, for a potential aggregate deal value of \$452,000,000. Further, if Co. obtains one or more Priority Review Vouchers ("PRV") with respect to any product candidate then, with respect to each such PRV, upon the sale of such PRV to a third-party Co. would pay an amount equal to 50% of the net proceeds from the PRV sale. If Co. elects to use a PRV, Co. would pay an amount equal to 50% of the value of such PRV. The milestone payments and any PRV payment shall be made in cash.

### AMMO INC

Merger Completed On Oct. 5, 2018, Co.'s wholly-owned subsidiary, Ammo Technologies, Inc. ("Merger Sub"), merged with and into SW Kenetics Inc. ("SWK"), a provider of technical solutions and services in both commercial and government sectors, with Merger Sub continuing as the surviving corporation. As the result of the merger, SWK's issued and outstanding common stock was converted into the right to receive a total of 1,700,002 restricted shares of Co.'s common stock. The 1,700,002 shares of common stock would contain claw back provisions to ensure agreed upon objectives were met. Additionally, SWK's shareholders would receive up to a total of \$1,500,000 in cash with payment of \$1,250,000 of the total cash deferred pending completion of specific milestones. Included among the list of milestones or

incorporating the product technology of S'	WK.		income taxes	(24,049.206)	(14.438.051)	No dividends paid.			
ANGIODYNAMICS INC	WIX.		Income (benefit) from	(24,042,200)	(14,430,031)	Annual Dividends:			
Earnings, 3 mos. to Aug 31(Consol. – \$0	000):		income taxes		(87,408)	1. Arvinas Inc comn	ion.		
	2018	2017	Net income (loss)		. , ,	No dividends paid.			
Net Sales	85,340	85,411	Change in redemption			ARVINAS INC			
Cost & expenses	80,898	81,175	value of redeemable			Earnings, 6 mos. to Ju	m 30(Consol	-\$).	
Operating income	326	140	preferred units	4,570,431	(1,997,020)	Larmings, o most to Je	in So(Conson.	2018	201
Interest expense	917	723	Net income (loss)			Total Revenues			3,337,722
Other income (expense), net	114	567	attributable to common	(20, (10, (27)	(10.050.600)	Cost & expenses			
Net before taxes	(477)	(16)	units	(28,619,637)	(12,353,623)	Operating income		(12,799,653)	(13,041,903
Income taxes  Net income	(8)	19 (35)	Weighted average units outstanding - basic	1,897,544	1,897,544	Interest income			141,466
Earnings common share	(469)	(33)	Weighted average units	1,097,344	1,097,344	Interest expense			26,686
Primary	\$(0.01)	\$	outstanding - diluted	1.897.544	1,897,544	Other income (expense			3,215
Fully Diluted		\$	Year end units	1,077,511	1,057,511	Net income			
Common Shares:	, ( ,		outstanding	1,897,544	1,897,544	Balance for common Earnings common share		. (98,321,073)	(12,923,908
Full Diluted	37,323	36,919	Net units (loss) per			Primary		\$(51.81)	\$(6.81
Year-end	37,491	37,028	share - basic	\$(15.08)	\$(6.51)	Fully Diluted			\$(6.81
Consolidated Balance Sheet Items, as of	(\$000):		Net units (loss) per			Common Shares:		(21.01)	φ(0.01
Assets:	(1 )	2018	share - diluted	\$(15.08)	\$(6.51)	Full Diluted		1,897,544	1,897,544
Cash & equivalents		24,762	Number of full time	m		Year-end			1,897,544
Inventories		49,721	employees	<sup>11</sup> 72					
Current assets		120,885	e.			ASCENA RETAIL GI	ROUP INC		
Net property & equip		42,163	As of August 31, 2018			Annual Report			
Total assets		693,871	Consolidated Balance Sheet, Ye	ars Ended De	e. 31 (\$):	Consolidated Incom	,		
Liabilities:		45 700		2017	2016		08/04/18	07/29/17	<sup>11/2</sup> 07/30/1
Current liabilities		45,789				NY . 1			(revised
Long-term debt		85,444 544,889	Cash & cash equivalents	30,912,391	5,088,548	Net sales	6,578,300,000		6,995,400,0
Net current assets		75,096	Marketable securities -			Cost of goods sold	2,786,800,000		3,066,700,0
rect current assets		13,090	available for sale		30,468,703	Gross margin	3,791,500,000	3,859,600,000	3,928,700,0
APPLE INC			Account receivable			distribution &			
Acquisition Completed On Sept. 2	4 2018	Co. acquired	Other receivables	1,040,452	1,410,182	occupancy expenses	1,281,100,000	1,274,300,000	1,286,500,0
Shazam, one of the worldŠs most popula			Prepaid expenses & other	216 002	214 041	Selling, general &	1,201,100,000	1,274,300,000	1,200,300,0
sic apps, used by hundreds of millions of			Current assets		314,841	administrative			
\$400,000,000 deal.	1 1				37,282,274	expenses	2,036,700,000	2,068,500,000	2,112,300,0
ARAVIVE INC			Laboratory equipment		1,016,872 237,702	Acquisition &			
Merger Completed On Oct. 12, 201	8, Co.'s	wholly-owned	Leasehold improvements		72,294	integration			
subsidiary, Velo Merger Sub, Inc. ("Merg	ger Sub")	, merged with	Property, equipment &	12,294	12,294	expenses	5,400,000	39,400,000	77,400,00
and into Aravive Biologics, Inc. ("Arav	vive"), a	privately-held	leasehold improvements,			Restructuring &			
pharmaceutical Delaware corporation focu			gross	2,330,501	1,326,868	other related			
therapies that address major unmet clinic			Less: Accumulated	,,-	,,	charges	78,500,000	81,900,000	
continuing as the surviving corporation			depreciation	1,031,620	693,020	Impairment of			
owned subsidiary of Co. As the result of the			Property, equipment &			goodwill		596,300,000	
standing share of capital stock of Aravive			leasehold improvements,			Impairment of		720 100 000	
held as treasury stock) was converted in			net		633,848	intangible assets		728,100,000	•
2.2801 shares of Co.'s common stock, par v ("Co.'s Common Stock"), and (b) each out			Deposits		20,760	Depreciation & amortization			
option, all of which were in-the-money,			Total assets		37,936,882	expense	355 500 000	384 900 000	358 700 00
vested, that had not previously been exerc			Accounts payable		1,566,006	Total other	333,300,000	501,700,000	330,700,00
ive Time was converted into an option to			Research & development	1,047,022	1,183,676	operating expenses	3,757,200,000	5,173,400,000	3,834,900,0
of Co.'s Common Stock for each share of			expenses	1,982,525	133,026	Operating income	.,,	.,,,	.,,.
covered by such option. The aggregate co			Professional fees &	1,962,323	133,020	(loss)	34,300,000	(1,313,800,000)	93,800,00
the Merger to the former security holders of	of Araviv	e, was approx-	other	516,389	334,891	Interest expense	113,000,000	102,200,000	103,300,00
imately 30,851,600 shares of Co.'s Commo	on Stock	and options to	A compad ormanicae	2 5 4 5 0 2 6	1,651,593	Interest & other			
purchase approximately 7,103,859 shares of	of Co.'s C	Common Stock.	Deferred revenue	13,553.136	6,675,443	income (expense),			
As the result Co. changed its name to Arav	vive, Inc.		Current portion of	, ,	, -, -	net	2,200,000	1,800,000	400,00
ARAVIVE INC			long-term debt		141,212	Gain (loss) on			
New Name On Oct. 16, 2018, Co. o	enanged i	its name from	Total current liabilities	17,854,864	10,034,254	extinguishment of	(5,000,000)		000.00
Versartis Inc to Aravive Inc.			Deferred revenue	48,545,625	3,502,194	debt from	(5,000,000)		800,00
ARAVIVE INC Stock Split Announcement On Oct.	16 2019	R Co. effected	Long term debt, net of		A.A	Income (loss) from			
a reverse split of its Common Stock at a ra			current portion	151,122	312,575	continuing operations - pretax			
ARAVIVE INC	O OI 1-I	101-0.	Preferred unit warrant	<b>50.000</b>	5	- domestic	(115 100 000)	(1,451,000,000)	(56,000,000
Stock Trading Symbol Stock symbol	:ARAV		liability		56,759	Income (loss) from	(112,100,000)	(1,751,000,000)	(20,000,000
ARVINAS INC			Total liabilities	66,602,499	13,905,782	continuing			
Annual Report			convertible preferred			operations - pretax			
Consolidated Income Statement, Year	rs Ended	Dec. 31 (\$):	units	19 768 025	15,300,002	- foreign	33,600,000	36,800,000	47,700,00
•	2017	2016	Series B redeemable	17,700,023	15,500,002	Income (loss) from			
			convertible preferred			continuing			
	578,876	6,669,024	units	41,712,407	41,609,999	operations before			
	792,902	19,942,194	Common units		6,167	provision (benefit)	(01.500		(0.200
General & administrative	546044	2.106.256	Incentive units		941,371	for income taxes	(81,500,000)	(1,414,200,000)	(8,300,00
	546,241	3,196,250	Retained earnings			Current provision			
Total operating expenses	339,143	23,138,444	(accumulated deficit)	(62,417,397)	(33,797,760)	(benefits) from			
Income (loss) from	60.267	(16.460.420)	Accumulated other			continuing			
operations (24,7			comprehensive income			operations -	(1.200.000)	6 000 000	7 700 0
· · · · · · · · · · · · · · · · · · ·	554,159	1,656,184	(loss)	(9,751)	(28,679)	federal	(1,300,000)	6,900,000	7,700,00
Change in fair value of	5 071	1/1016	Total stockholders'			Current provision			
preferred unit warrant	5,871 201,388	14,816 427,773	equity	(61,234,562)	(32,878,901)	(benefits) from continuing			
		67,404				operations - state			
Interest expense	ירו טכ								
Interest expense	50,357 711,061	2,031,369	Recent Dividends:			& local	1,100,000	12,600,000	10 200 00

Current provision			
(benefits) from			
continuing			
operations -			
foreign	5,500,000	4,900,000	12,500,000
Total current			
provision			
(benefits) from			
continuing			
operations	5,300,000	24,400,000	30,400,000
Deferred provision			
(benefits) from			
continuing			
operations -			
federal	(79,500,000)	(308,300,000)	(21,700,000)
Deferred provision			
(benefits) from			
continuing			
operations - state			
& local	32,000,000	(64,800,000)	(3,200,000)
Deferred provision			
(benefits) from			
continuing			
operations -			
foreign	400,000	1,800,000	(1,900,000)
Total deferred	,		
provision			
(benefits) from			
continuing			
operations	(47,100,000)	(371,300,000)	(26,800,000)
Provision (benefit)	( , , , , , , , , ,		( -,,,
for income taxes	(41,800,000)	(346,900,000)	3,600,000
Net income (loss)			(11,900,000)
Weighted average	(,,,	( ,,	( , , ,
shares outstanding			
- basic	196 000 000	194,800,000	192 200 000
Weighted average	1,0,000,000	171,000,000	172,200,000
shares outstanding			
- diluted	196,000,000	194 800 000	192,200,000
Year end shares	170,000,000	174,000,000	172,200,000
	106 200 000	195,100,000	3104 200 000
outstanding	196,300,000	195,100,000	-194,200,000
Net earnings (loss)	6(0.20)	¢(5.40)	\$(0.00)
per share - basic	\$(0.20)	\$(5.48)	\$(0.06)
Net earnings (loss)	¢(0.20)	φ( <b>5</b> .40)	¢(0,00)
per share - diluted	\$(0.20)	\$(5.48)	\$(0.06)
Number of full time	-	GI .	Ø
employees	<sup>4</sup> 16,000	<sup>4</sup> 16,000	<sup>14</sup> 16,000
Number of part time	_	_	_
employees	<sup>4</sup> 47,000	<sup>4</sup> 48,000	<sup>[4]</sup> 50,000
Total number of			
employees	<sup>₫</sup> 63,000	<sup>₫</sup> 64,000	<sup>4</sup> 66,000
Number of common	,-30	,,-	,
stockholders	<sup>45</sup> 4,296	<sup>46</sup> 4,414	<sup>4</sup> □ <sub>4,471</sub>
Foreign currency	1,200	1, 114	1,171
translation			
		3 500 000	(1.300.000)
adjustments		3,500,000	(1,300,000)

 $^{\mbox{$\sc I\hspace{-1.0pt} ]}}$  For 53 weeks;  $^{\sc D\hspace{-1.0pt} ]}$  Reclassified to conform with 2017 presentation; 3 Shares increased due to the effect of issuance for acquisition and stock-based compensation plans; Approximately; As of September 20, 2018; As of September 21, 2017; As of September 14, 2016

# Consolidated Balance Sheet, Years Ended (\$):

	08/04/18	07/29/17
Cash & cash equivalents	238,900,000	325,600,000
Inventories	622,900,000	639,300,000
Prepaid expenses	145,900,000	73,600,000
Account & other		
receivables	100,900,000	82,300,000
Short-term investments	1,200,000	1,000,000
Other current assets	500,000	500,000
Total current assets	1,110,300,000	1,122,300,000
Land	27,300,000	31,100,000
Buildings & improvements	237,200,000	257,600,000
Leasehold improvements	919,100,000	950,700,000
Furniture, fixtures &		
equipment	785,300,000	791,400,000
Information technology	831,800,000	708,000,000
Construction in progress	29,200,000	54,300,000
Gross property &		
equipment	2,829,900,000	2,793,100,000
Less: accumulated		

1.624.600.000 1,355,500,000 Property & equipment, 1.437.600.000 Other intangible assets, 3 570 500 000 3 871 500 000 Accrued salary, wages & Accrued operating Other accrued expenses & Income taxes payable...... 5,100,000 7,100,000 Current portion of 44.000.000 Total current liabilities . . . . . . . . . . . . . . . . . 890,700,000 937,100,000 Less: unamortized debt issuance costs ...... (4,300,000) (4,400,000) Less: unamortized original issue discount...... (18,000,000) (25,200,000) Less: unamortized debt issuance costs . . . . . . . . . . (20,500,000) (28,800,000) ... 44,000,000 1,494,100,000 1,328,700,000 Leased-related Other non-current Total liabilities..... 3,050,500,000 2,772,000,000 2,000,000 2,000,000 Additional paid-in capital ..... 1,088,200,000 1,068,200,000 Retained earnings (accumulated deficit) . . . . . . . . . (278,800,000) (238,800,000) Accumulated other comprehensive income (loss) . . . . . . . . . . . . . (12,900,000) (10,400,000) Total Ascena Retail 

### Recent Dividends:

1. Ascena Retail Group Inc common. No dividends paid.

# **Annual Dividends:**

1. Ascena Retail Group Inc common. No dividends paid.

### **ASTRONOVA INC**

Earnings, 6 mos. to (Consol. - \$):

	0//20/10	0//29/1/
Total Revenues	65,294,000	51,941,000
Cost & expenses	61,865,000	50,292,000
Operating income	3,429,000	1,649,000
Other income (expense), net	(782,000)	(33,000)
Net before taxes	2,647,000	1,616,000
Income taxes	639,000	378,000
Net income	2,008,000	1,238,000
Earnings common share		
Primary	. \$0.29	\$0.17
Fully Diluted	. \$0.29	\$0.17
Common Shares:		
Full Diluted	. 6,999,478	7,218,421
Year-end	6,877,024	6,710,836

07/28/18

07/20/17

### AV HOMES INC

Merger Completed On Oct. 2, 2018, Taylor Morrison Home Corp. ("Taylor Morrison") wholly-owned subsidiary, Taylor Morrison Communities, Inc. ("Intermediate Parent"), through its Earnings, 6 mos. to (Consol. - \$000): wholly-owned subsidiary, Thor Merger Sub, Inc. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became an indirect wholly-owned subsidiary of Taylor Morrison. As the result of the merger, each issued and outstanding share of common stock, par value \$1.00 per share, of Co. (the "Target Common Shares") (excluding any shares (i) subject to vesting, repurchase or other lapse restriction granted under a Co. equity plan that is outstanding immediately prior to the Effective Earnings common share

Time; (ii) held by any stockholder who properly demanded and perfected (and has not effectively withdrawn or lost) his, her or its appraisal rights with respect to such shares; or (iii) owned directly by Co. (or any wholly-owned subsidiary of Co.), Taylor Morrison or Merger Sub immediately prior to the Effective Time) was converted into the right to receive and become exchangeable for either (A) 0.9793 validly issued, fully paid and nonassessable shares of Class A common stock, \$0.00001 par value per share, of Taylor Morrison ("Taylor Morrison Shares"), pursuant to applicable election procedures (subject to proration as described below, "Stock Election Consideration"); (B) \$21.50 in cash, without any interest thereon, pursuant to applicable election procedures (subject to proration as described below, the "Cash Election Consideration"); or (C) \$12.64 in cash, without any interest thereon and 0.4034 validly issued, fully paid and nonassessable Taylor Morrison Shares (the "Mixed Election Consideration" and, together with the Cash Election Consideration and the Stock Election Consideration, "Merger Consideration"). The per share Cash Election Consideration and Stock Election Consideration were subject to adjustment pursuant to the terms of the Merger Agreement such that the aggregate Merger Consideration consisted of approximately 58.8% cash and approximately 41.2% Taylor Morrison Shares. The approximately 41.9% of Co. stockholders that elected to receive the Stock Election Consideration received 0.8908 Taylor Morrison Shares and \$1.94 in cash, without interest thereon, in respect of each Target Common Share. The approximately 50.6% of Co. stockholders that elected to receive the Cash Election Consideration received \$21.50 in cash, without interest thereon, in respect of each Target Common Share. The approximately 7.6% of Co. stockholders that elected or were deemed to have elected to receive the Mixed Election Consideration received 0.4034 Taylor Morrison Shares and \$12.64 in cash, without interest thereon, in respect of each Target Common Share. No fractional Taylor Morrison Shares were issued in the Merger, and Co. stockholders received cash in lieu of any fractional shares. In addition, at the Effective Time, (a) each outstanding option to purchase Target Common Shares granted under a Co. equity plan and (b) each restricted stock unit or deferred stock unit award in respect of Target Common Shares granted under a Co. equity plan (each, a "Target RSU Award") that was held by a non-employee director vested (to the extent unvested) and was cancelled and converted into the right to receive an amount in cash equal to the Cash Election Consideration in respect of each share of Target Common Shares underlying such award (less the applicable exercise price, in the case of such options). In addition, each (i) award of restricted Target Common Shares ("Target Restricted Stock Award") and (ii) each Target RSU Award held by an employee of Co. or its subsidiaries was assumed by Taylor Morrison and converted into a corresponding award in respect of Taylor Morrison Shares (a "Taylor Morrison Award"), with the number of shares underlying each such Taylor Morrison Award equaling the product of (A) the number of Target Common Shares subject to the Target Restricted Stock Award (assuming applicable performance conditions are fully achieved) or Target RSU Award (assuming applicable performance conditions are achieved at target levels), as applicable, immediately prior to the Effective Time and (B) the Stock Election Consideration. Each such Taylor Morrison Award has the same vesting and acceleration of vesting terms and conditions (other than any performance-based vesting conditions) as, and other terms and conditions that are substantially similar to, those that applied to the corresponding Target Restricted Stock Award or Target RSU Award, as applicable, prior to the Effective Time. In connection with the Merger, Taylor Morrison paid approximately \$280,400,000 in cash and issued approximately 8,950,000 Taylor Morrison Shares in aggregate Merger Consideration. In addition, Taylor Morrison would pay approximately \$5,140,000 in cash in respect of outstanding options to purchase Target Common Shares and Target RSU Award held by non-employee director and reserved for issuance approximately 450,265 Taylor Morrison Shares in respect of the Taylor Morrison Awards in connection with Taylor Morrison's assumption of the Target Restricted Stock Award and Target RSU Awards pursuant to the Merger Agreement. Taylor Morrison may pay additional cash in the future as a result of conversions of the Convertible Notes

	09/01/18	08/26/17
Net Sales	5,688,685	5,678,498
Cost & expenses	5,528,598	5,362,640
Operating income	160,087	315,858
Net before taxes	128,744	280,112
Income taxes	36,529	110,599
Net income	92,215	169,513
F		

Primary	\$0.68	\$1.21
Fully Diluted		\$1.20
Common Shares:		
Full Diluted	136,138	141,176
Year-end	138,051	143,242

### **BIOTELEMETRY INC**

Acquisition Completed On Oct. 2, 2018, Co., through its care"), acquired certain assets and liabilities of ActiveCare, Inc. ("ActiveCare") for (i) \$3,750,000 in cash and (ii) the forgiveness of debt and accounts payable to Telcare. The purchase price also contingent on the achievement of certain revenue targets. The acware developed by ActiveCare.

### **BLUE HILLS BANCORP INC**

Merger Development On Sept. 20, 2018, Independent Bank Corp. ("Independent") and Rockland Trust Company ("Rockland Trust"), a Massachusetts-chartered trust company and whollyowned subsidiary of Independent, entered into an Agreement and Plan of Merger (the "Merger Agreement") with Co. and Blue Hills Bank ("Blue Hills"), a wholly-owned subsidiary of Co. Pursuant to the terms and subject to the conditions set forth in the "Merger"), with Independent as the surviving corporation. continued employment through such date. The Merger also contemplates that Blue Hills will merge into CAL-MAINE FOODS INC Rockland Trust, with Rockland Trust as the surviving entity. Un- Earnings, 3 mos. to (Consol. – \$000): der the terms of the Merger Agreement, each share of Co. common stock will convert at the effective time of the Merger (other than shares (a) held as treasury stock or (b) owned directly by Independent, except for, in the case of clause (b), shares in trust accounts, managed accounts and the like for the benefit of customers or shares held in satisfaction of a debt previously contracted) into the right to receive (i) \$5.25 in cash and (ii) 0.2308 of a share of Independent common stock. Consummation of the Merger is subject to certain conditions, including, among others, approval of the Merger Agreement by each party's stockholders, the receipt of all required regulatory approvals, the accuracy of specified representations and warranties of each party, the performance in all material respects by each party of its obligations under the Merger Agreement, and the absence of any injunctions or other legal restraints. The Merger is expected to be completed in the first half of 2019

### CAFEPRESS INC

Merger Development On Sept. 28, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") with Snapfish, LLC ("Parent"), a company that provides photo sharing and storage services, and Snapfish Merger Sub, Inc. ("Merger Sub"), a wholly-owned subsidiary of Parent. The Merger Agreement provides that, on and subject to the terms of the Merger Agreement, Merger Sub will commence a tender offer (the "Offer") to purchase all of the outstanding shares (the "Shares) of Co.'s common stock, \$0.0001 par value, at a price of \$1.48 per share in cash, without interest (the "Offer Price"), subject to any applicable withholding taxes. Following consummation of the Offer, Merger Sub will merge with and into Co. with Co. surviving as a wholly-owned subsidiary of Parent (the "Merger"). In the Merger, each outstanding Share that is not tendered and accepted pursuant to the Offer (other than the Shares held in the treasury of Co., Shares held owned by Parent, Merger Sub or any other affiliate of Parent, and Shares as to which appraisal rights have been O perfected in accordance with applicable law) will be cancelled and Ir converted into the right to receive the Offer Price, without interest and subject to any applicable withholding tax, on the terms and conditions set forth in the Merger Agreement. In addition, (i) Co. N stock options that are vested and exercisable as of immediately prior to the effective time of the Merger (the "Effective Time") and that have a per share exercise price less than the Offer Price, will E be cancelled and converted into the right to receive a cash payment equal to the amount by which the per share Offer Price amount exceeds the exercise price; (ii) all Co. stock options that are unvested C with an exercise price per share less than the Offer Price and held by continuing employees will be cancelled and converted into the right to receive a cash payment equal to the amount by which the per share Offer Price amount exceeds the exercise price upon the CALAVO GROWERS, INC. earlier of (a) the date on which each such Co. stock option is scheduled to vest and (b) the first anniversary of the closing of the Merger (the "Closing") subject to continued employment through N such date; (iii) all Co. stock options with an exercise price per C share equal to or in excess of the Offer Price that is not held by C a continuing employee shall terminate and expire with no addi- In tional payment due; (iv) each unvested Co. restricted stock unit C that is scheduled to vest before Dec. 31, 2018 (if the Closing occurs on or before Dec. 31, 2018) and each Co. restricted stock N

unit that becomes vested on the Closing, will become fully vested and converted into the right to receive an amount in cash equal to the number of Shares underlying such Co. restricted stock unit multiplied by the Offer Price; (v) all Co. restricted stock units that are scheduled to vest after Dec. 31, 2018 (or the Closing, if later) and held by continuing employees will be cancelled and converted into the right to receive an amount equal to the number of Shares underlying such Co. restricted stock unit multiplied wholly-owned subsidiary, Telcare Medical Supply, LLC ("Tel- by the Offer Price upon the earlier of (a) the date on which each such Co. restricted stock unit is scheduled to vest and (b) the CAPSTAR FINANCIAL HOLDINGS INC first anniversary of the Closing subject to continued employment through such date; (vi) all Co. performance-based restricted stock Corp. ("Athens") merged with and into Co., with Co. continuing included a potential earn-out payment of \$2,000,000, which was units earned based on the performance of Co. as of Closing which as the surviving corporation (the "Merger"), immediately followbecome fully vested will be converted into the right to receive an ing the merger, Athens' wholly-owned bank subsidiary, Athens quired assets primarily consisted of customer contracts and soft- amount in cash equal to the number of Shares underlying such Co. Federal Community Bank, National Association, merged with and vested performance-based restricted stock unit multiplied by the into Co.'s wholly-owned bank subsidiary, CapStar Bank, with Offer Price; and (vii) all Co. performance-based restricted stock CapStar Bank continuing as the surviving bank. As the result units earned based on the performance of Co. as of Closing that do of the merger, each share of common stock, par value \$0.01, of not become vested at the Closing, will be cancelled and converted Athens ("Athens Common Stock") issued and outstanding immeinto an award to receive an amount in cash equal to the number of diately prior to the completion of the merger (other than dissentearned Shares underlying such Co. performance-based restricted ing shares and shares of Athens common stock owned directly or stock unit multiplied by the Offer Price upon the earlier of (a) the indirectly by Athens, Co. and their wholly-owned subsidiaries date on which each such Co. performance-based restricted stock (in each case, other than shares of Athens common stock held in unit is scheduled to vest (subject to achievement of the vesting a fiduciary capacity or in connection with debts previously con-Merger Agreement, Co. will merge with and into Independent conditions) and (b) the first anniversary of the Closing subject to tracted) was converted into the right to receive 2.864 shares (the

	09/01/18	09/02/17
Net Sales	340,583	262,845
Cost & expenses	327,906	287,223
Operating income	12,677	(24,378)
Other income (expense), net	2,031	(613)
Net before taxes	16,493	(24,517)
Income taxes	3,750	(8,340)
Net income	12,743	(16,177)
Earnings common share		
Primary	\$0.26	\$(0.33)
Fully Diluted	\$0.26	\$(0.33)
Common Shares:		
Full Diluted	48,516	48,330
Year-end	48,631	48,573
Consolidated Balance Sheet Items, as	of (\$000):	
Acceta		2019

Consolidated Bullinee Sheet Items, as of (\$000).	
Assets:	2018
Cash & equivalents	49,024
Inventories	171,144
Current assets	591,220
Net property & equip	421,717
Total assets	1,152,095
Liabilities:	
Current liabilities	100,614
Long-term debt	1,496
Stockholders' equity	962,877
Net current assets	490,606

### CALAMP CORP

Earnings, 6 mos. to Aug 31(Consol. - \$000):

	2018	2017
Total Revenues	190,925	177,848
Cost & expenses	181,609	168,476
Operating income	3,675	1,804
nterest expense	6,432	5,085
Other income (expense), net	10,797	15,463
Gains or losses	1,860	729
Net before taxes	9,900	12,911
ncome taxes	1,274	2,619
Net income	7,657	9,579
Earnings common share		
Primary	\$0.22	\$0.27
Fully Diluted	\$0.21	\$0.27
Common Shares:		
Full Diluted	36,073	35,973
Year-end	34,758	35,601

e 9 mos to Jul 31/0

Earnings, 9 mos. to jui 31(Consol. – 4	3000).	
	2018	2017
Net Sales	808,752	798,361
Cost & expenses	759,688	757,282
Operating income	49,064	41,079
nterest expense	654	797
Other income (expense), net	831	462
Equity earnings	3,399	(90)
Net before taxes	49,241	40,744

Income taxes	12,469	13,883
Net income	33,373	26,951
Earnings common share		
Primary	\$1.92	\$1.55
Fully Diluted	\$1.91	\$1.54
Common Shares:		
Full Diluted	17,567	17,507
Year-end	17,568	17,533

Merger Completed On Oct. 1, 2018, Athens Bancshares "Exchange Ratio") of voting common stock, par value \$1.00 per share, of Co. ("Co. Common Stock"), with cash paid in lieu of fractional shares. In addition, each outstanding and unexercised Athens stock option granted under the Athens' 2010 Equity Incentive Plan (the "Athens Equity Plan") that was held by an employee or service provider of Athens who had terminated service prior to the Effective Time was cancelled and converted into the right to receive the cash value of the merger consideration (determined in accordance with the terms of the Merger Agreement), less the applicable option exercise price and less applicable withholding taxes. Except as described in the prior sentence, each outstanding and unexercised Athens stock option granted under the Athens Equity Plan was converted into an option to purchase shares of Co. Common Stock, with the number of shares and exercise price adjusted to reflect the Exchange Ratio in accordance with the terms of the Merger Agreement.

# CASEY'S GENERAL STORES, INC.

Earnings, 3 mos. to Jul 31(Consol. –	<b>\$)</b> :	
	2018	2017
Total Revenues 2,5	88,432,000,	093,739,000
Cost & expenses	40,462,000,	949,664,000
Deprec., depl. & amort	58,840,000	52,369,000
Operating income	89,130,000	91,706,000
Net before taxes	89,130,000	91,706,000
Income taxes	18,906,000	34,948,000
Net income	70,224,000	56,758,000
Earnings common share		
Primary	. \$1.92	\$1.48
Fully Diluted	. \$1.90	\$1.46
Common Shares:		
Full Diluted	36,980,408	38,840,288
Year-end		38,110,895
Consolidated Balance Sheet Items, a	s of (\$):	
Assets:		2018

ASSCIS.	2010
Cash & equivalents	44,842,000
Inventories	263,879,000
Current assets	406,551,000
Net property & equip	2,944,564,000
Total assets	3,524,507,000
Liabilities:	
Current liabilities	525,513,000
Long-term debt	1,291,638,000
Stockholders' equity	1,298,699,000
Net current assets	(118,962,000)

### CATABASIS PHARMACEUTICALS INC

Special Meeting of Stockholders On Oct. 13, 2018, Co. announced that a Special Meeting of Stockholders will be held on Dec. 12, 2018 at 10:00 a.m. Eastern Time, at the offices of WilmerHale located at 60 State Street, Boston, MA, 02109. CATABASIS PHARMACEUTICALS INC

Stock Split Development On Oct. 13, 2018, Co. announced that at its Special Meeting of Stockholders to be held on Dec. 12, 2018, Co. would be asking its Shareholders to approve an amendment to Co.'s certificate of incorporation to effect a reverse stock split at a ratio not less than 1-for-5 and not greater than 1-for-15, with the exact ratio to be set within that range at the discretion of Co.'s board of directors before June 30, 2019 without further approval or authorization of Co. stockholders and with Co.'as board of directors able elect to abandon such proposed amendment and not effect the reverse stock split authorized by stockholders, in its sole discretion.

### **CEREBAIN BIOTECH CORP**

Annual	Report	ŀ
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Consolidated Incom	o Statement	Voore Ended	I Iun 20 (\$).
Consolidated Incom	2018	2017	<sup>1</sup> 2016
	2016	(revised)	(revised)
Selling, general &		(Icviscu)	(icviscu)
administrative			
expenses	1,006,551	1,682,805	1,461,745
Research &	1,000,001	1,002,000	1,101,710
development costs	295,492	240,923	177,518
Patent royalty	,		,
expense	100,000	100,000	150,000
Marketing expenses	9,004	9,846	71,215
Total operating			
expenses	1,411,047	2,033,574	1,860,478
Accretion of debt			
discount	114,578	43,481	27,045
Gain (loss) from			
extinguishment of			
debt	(3,102,134)	(13,778,649)	(374,400)
Financing costs			28,125
Interest expense	347,264	156,911	133,613
Change in fair			
value of derivative	45 000		
liabilities	45,000	• • • •	• • • •
Change in fair			
value of warrant liabilities	11,231		
Total other income	11,231		• • • •
(expense)	(3.507.745)	(13,979,041)	(563,183)
Income (loss)	(3,307,743)	(13,777,041)	(303,103)
before income taxes	(4 918 792)	(16,012,615)	(2,423,661)
Net income (loss)		(16,012,615)	(2,423,661)
Weighted average	(1,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(,,)	(=, -== , -= -)
shares outstanding			
- basic	8,533,169	7,514,226	5,909,427
Weighted average			
shares outstanding			
- diluted	8,533,169	7,514,226	5,909,427
Year end shares	_		
outstanding	29,039,347	7,880,347	<sup>34</sup> 7,116,347
Net income (loss)			
per share - basic	\$(0.58)	\$(2.13)	\$(0.41)
Net income (loss)			
per share - diluted	\$(0.58)	\$(2.13)	\$(0.41)
Number of full time			
employees	<sup>5</sup> 2	2	2
Number of part time	_		
employees	<sup>5</sup> 11	18	16
Number of common			
stockholders		116	
Number of			
beneficiary			
stockholders	122		118

Reclassified to conform with 2017 presentation; Shares increased due to the effect of issuance of common stock and warrants and shares issued for services and financing, stock based ( compensation; 3 Shares increased due to the effect of issuance of common stock, exercise of warrants, and stock based compensation; 

Shares increased due to the effect of shares issuance for services, and conversion of related parties payable, accounts payable & convertible notes payable; As of September 26, 2018

### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

Consolidated Dalance Sheet, Tears Ended Juli. 50 (\$):					
	2018	<sup>©</sup> 2017			
		(revised)			
Cash & cash equivalents	64,583	11,345			
Prepaid expenses	27,018	225,517			
Total current assets	91,601	236,862			
Total assets	91,601	236,862			
Accounts payable	1,142,636	926,131			
Related party payables	350,000	260,608			
Accrued payroll	215,973	115,810			
Payroll taxes payable	94,124	59,234			
Convertible notes to					
stockholders, current					
portion	360,000	100,000			
Short term notes payable					
to stockholders	464,000	289,000			
Short term convertible					

l	notes payable	<sup>2</sup> 107,906	
3	Derivative liabilities	285,000	
	Warrant liabilities	85,058	
	Total current liabilities	3,104,697	1,750,783
	Convertible notes to		
	stockholders	<sup>3</sup> 2,570,731	<sup>4</sup> 2,739,059
	Total long term		
	liabilities	2,570,731	2,739,059
	Total liabilities	5,675,428	4,489,842
	Common stock	9,039	7,880
	Additional paid-in		
	capital	26,856,647	23,269,861
	Retained earnings		
	(accumulated deficit)	(32,449,513)	(27,530,721)
	Total stockholders'		
	equity (deficit)	(5,583,827)	(4,252,980)

Reclassified to conform with 2018 presentation; Net of debt discount - Short term convertible notes payable: \$177,094;  $\ensuremath{\mbox{\footnotesize 177,094}}$  Net of debt discount - Convertible notes to stockholders: \$5,381; 🗓 1 Net of debt discount - Convertible notes to stockholders: \$12,053

### Recent Dividends:

1. Cerebain Biotech Corp common.

No dividends paid.

### **Annual Dividends:**

1. Cerebain Biotech Corp common. No dividends paid.

# **CEREBAIN BIOTECH CORP**

### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Hall & Company, as it appeared in Co.'s 2018 10-K: "In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of June 30, 2018 and 2017, and the results of its consolidated operations and its consolidated cash flows for each of the two years in the period ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has an accumulated deficit of apthis uncertainty."

# **CHEROKEE INC. (DE)**

Earnings, 6 mos. to (Consol. - \$000):

	08/04/18	07/29/17
Total Revenues	12,475	14,685
Cost & expenses	14,119	17,292
Operating income	(2,575)	(3,398)
Interest expense	4,097	3,123
Other income (expense), net	(3,233)	(232)
Net before taxes	(9,905)	(6,753)
Income taxes	1,889	1,555
Income contin. oper		(8,308)
Net income	(11,794)	(7,882)
Earnings common share		
Primary	\$(0.84)	\$(0.61)
Fully Diluted	\$(0.84)	\$(0.61)
Common Shares:		
Full Diluted	14,014	12,970
Year-end	14,045	

### **CINTAS CORPORATION**

Earnings,	3	mos	tο	Ano	31	Consol	- \$000	١.
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	2018	2017
Total Revenues	1,697,975	1,611,503
Cost & expenses	1,432,747	1,362,404
Operating income	265,228	249,099
nterest income	496	297
nterest expense	24,304	30,317
Net before taxes	241,420	219,079

Income taxes	28,873	57,971
Income contin. oper	212,547	161,108
Net income	212,515	217,211
Balance for common	209,570	214,024
Earnings common share		
Primary	\$1.96	\$2.02
Fully Diluted	\$1.89	\$1.96
Common Shares:		
Full Diluted	110,648	108,537
Year-end	106,970	106,180
Consolidated Balance Sheet Items, as	of (\$000):	
Assets:		2018
Cash & equivalents		118,356
Inventories		303,770
Current assets		2,104,378
Net property & equip		1,394,634
Total assets		7,287,204
Liabilities:		
Current liabilities		679,094
Long-term debt		2,535,859
Stockholders' equity		3,345,968
Net current assets		1,425,284

### CITI TRENDS INC

Farnings 6 mos to (Consol - \$):

Lai illigs, o illos. to (Conson. – \$).		
	08/04/18	07/29/17
Net Sales	393,031,000	366,155,000
Cost & expenses	366,043,000	344,963,000
Operating income	17,338,000	12,305,000
Interest income	. 658,000	401,000
Net before taxes	. 17,921,000	12,632,000
Income taxes	. 3,389,000	3,952,000
Net income	. 14,532,000	8,680,000
Earnings common share		
Primary	\$1.08	\$0.60
Fully Diluted	\$1.08	\$0.59
Common Shares:		
Full Diluted	13,491,294	14,598,425
Year-end	13,064,398	13,742,811

Merger Completed On Oct. 1, 2018, Co's wholly-owned subproximately \$32,450,000 and \$27,500,000 at June 30, 2018 and sidiary, Xavier Acquisition Corp. ("Merger Sub"), merged with 2017, respectively, had a net loss of approximately \$4,900,000 and into Xcerra Corp. ("Xcerra"), with Xcerra continuing as the and \$16,000,000 for the fiscal years ended June 30, 2018 and surviving corporation and became a wholly-owned subsidiary of 2017, respectively, and net cash used in operating activities of Co. As the result of the merger, each share of common stock, approximately \$750,000 and \$665,000 for the fiscal years ended par value \$0.05 per share, of Xcerra ("Xcerra Common Stock") June 30, 2018 and 2017, respectively, with no revenue earned issued and outstanding immediately prior to the effective time of since inception, limited cash of \$65,000 and \$11,000 at June 30, the Merger (the "Effective Time"), excluding (a) any shares owned 2018 and 2017, respectively, and a lack of operational history, by Co., Merger Sub or Xcerra, or by any direct or indirect whollywhich raise substantial doubt about its ability to continue as a go- owned subsidiary of Co. or Xcerra (all of which were cancelled) ing concern. Management's plans in regard to these matters are and (b) any shares of Xcerra Common Stock with respect to which also described in Note 2. The consolidated financial statements do appraisal rights had been properly exercised in accordance with not include any adjustments that might result from the outcome of Section 13.02 of the Massachusetts Business Corporation Act (shares referenced in (a) and (b), the "Excluded Shares"), was cancelled and extinguished and automatically converted into the right to receive (i) \$9.00 in cash, without interest (the "Cash Consideration") and (ii) 0.2109 of a validly issued, fully paid and nonassessable share of common stock of Co., par value \$1.00 per share ("Co. Common Stock") (the "Stock Consideration" and, together with the Cash Consideration, the "Merger Consideration"). In addition, each outstanding Xcerra restricted stock unit (an "Xcerra RSU") that either (a) vested automatically according to its terms at the Effective Time, or (b) was held by a member of the board of directors of Xcerra (each, a "Vested Restricted Stock Unit"), was cancelled and terminated as of the Effective Time and the holder thereof became entitled to receive (i) an amount in cash (without interest) equal to the product of (A) the Cash Consideration multiplied by (B) the total number of shares of Xcerra Common Stock represented by such Vested Restricted Stock Unit and (ii) a number of shares of Co. Common Stock equal to the product of (X) the Stock Consideration multiplied by (Y) the total number of shares of Xcerra Common Stock represented by such Vested Restricted Stock Unit immediately prior to the Effective Time. Each Xcerra RSU that is outstanding and unvested as of the Effective Time which was not a Vested Restricted Stock Unit (an "Unvested Restricted Stock Unit"), was assumed by Co. and converted into a Co. restricted stock unit award (an "Assumed Restricted Stock Unit Award") representing that number of whole shares of Co. Common Stock equal to the product of (a) the number of shares of Xcerra Common Stock represented by such Unvested Restricted Stock Unit immediately prior to the Effective Time multiplied by (b) (i) the sum of (A) the Stock Consideration plus (B) the quotient of (1) the Cash Consideration divided by (2) the volume weighted

average of the trading prices of Co. Common Stock on each of Weighted the three consecutive trading days ending on the trading day that s is one trading day prior to the Closing Date, rounded to the nearest one thousandth, with the result rounded down to the nearest V whole number of shares of Co. Common Stock. Each Assumed s Restricted Stock Unit Award shall be subject to the same terms and conditions applicable to the Unvested Restricted Stock Unit immediately prior to the Effective Time, including the same vesting restrictions and continued service requirements, except for reasonable administrative changes that were not materially adverse to the holder of the Unvested Restricted Stock Unit or changes to which the holder consents.

### **COMCAST CORP**

Acquisition Completed On Oct. 9, 2018, Co.'s indirect c wholly-owned subsidiary, Comcast Bidco Ltd., acquired all the 672,783,139 shares of Sky plc ("Sky") owned by BSkyB Holdco, Inc. ("Seller") and 21st Century Fox UK Nominees Ltd., each a wholly-owned subsidiary of Twenty-First Century Fox, Inc., representing approximately 39.12% of the issued ordinary share capital of Sky, at a price of £17.28 per share, or £11,625,692,641.92

# COMTECH TELECOMMUNICATIONS CORP.

**Annual Report** 

(\$000):	Statement,	rears Ende	a jui. 31	Approximately; As o
(\$000).	2018	<b>2017</b>	<b>2016</b>	22, 2017; As of Octo
	2016	(revised)	(revised)	Consolidated Balan
Net sales	570,589	550,368	411,004	
Cost of sales	346,648	332,183	239,767	
Gross profit	223,941	218,185	171,237	Cash & cash equivalent
Selling, general &	223,941	210,103	1/1,23/	Billed receivables from
administrative				commercial &
expenses	113,922	116,080	94,932	international customers
Research &	113,722	110,000	71,732	Unbilled receivables from
development				commercial &
expenses	53,869	54,260	42,190	international customers
Amortization of	33,007	31,200	12,170	Billed receivables from
intangibles	21,075	22,823	13,415	the U.S. government &
Settlement of	21,070	22,020	15,.15	its agencies
intellectual				Unbilled receivables or
property litigation		(12,020)		U.S government & its
Acquisition plan		( )/		agencies
expenses			21,276	contracts-in-progress
Total expenses	188,866	181,143	171,813	Total accounts receivab
Operating income	,	, ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Less allowance for
(loss)	35,075	37,042	(576)	doubtful accounts
Interest expense	10,195	11,629	7,750	Raw materials &
Interest income &	, , , ,	,	.,	components
other income				Work-in-process &
(expense)	(254)	68	134	finished goods
Income (loss)	. ,			Total inventories
before provision				Less reserve for excess
for income taxes -				& obsolete inventories
U.S	22,243	23,732	(7,666)	Inventories, net
Income (loss)				Prepaid expenses & oth
before provision				current assets
for income taxes -				Total current assets
foreign	2,383	1,749	(526)	Machinery & equipmen
Income (loss)				Leasehold improvement
before provision				Property, plant &
for (benefit from)				equipment, gross Less accumulated
income taxes	24,626	25,481	(8,192)	depreciation &
Current federal				amortization
income taxes				Property, plant &
provision (benefit)	367	(441)	2,297	equipment, net
Deferred federal				Goodwill
income taxes				Intangibles with finite
provision (benefit)	(7,499)	8,399	(2,930)	lives, net
Current state &				Deferred financing cost
local income				net
provision (benefit)	440	608	408	Other assets, net
Deferred state &				Total assets
local income taxes				Accounts payable
provision (benefit)	1,115	659	(310)	Accrued wages & bene
Current foreign				Accrued legal costs
income taxes	420	410	0.1	Accrued warranty
provision (benefit)	429	413	81	obligations
Deferred foreign				Accrued contract costs
income taxes	-	16		Accrued commissions
provision (benefit)	5	16		royalties
Provision for				Other accrued expenses
(benefit from)	(5.142)	0.654	(454)	other current liabilities

(5,143)

29,769

income taxes .....

Net income (loss)....

9,654

15,827

(454)

(7,738)

Weighted average shares outstanding - basic	23,825	23,433	16,972	deposits
- diluted Year end shares	24,040	23,489	16,972	obligations
outstanding Net income (loss)	23,827	23,586	23,335	Total current liabilities
per share - basic Net income (loss)	\$1.25	\$0.68	\$(0.46)	Less unamortized deferred financing costs related
per share - diluted Dividends per	\$1.24	\$0.67	\$(0.46)	to term loan facility
common share Total number of	\$0.40	\$0.60	\$1.20	Amount outstanding under secured credit facility,
employees Number of common	<sup>3</sup> 1,852	<sup>3</sup> 1,813	<sup>3</sup> 2,031	netLess current portion of
stockholders	<sup>3-5</sup> 759	346819	347 <sub>753</sub>	Non-current portion of

 $^{\hbox{$\footnotesize \square$}}$  Reclassified to conform with 2018 presentation;  $^{\hbox{$\footnotesize \square$}}$  Shares increased due to issuance from equity offering, for employee stock purchase plan and settlement of stock-based awards; (3) As is; (4) Consolidated Income Statement, Years Ended Jul. 31 Approximately; As of September 21, 2018; As of September tober 3, 2016

Consolidated Balance Sheet, Years	s Ended Jul. 3	31 (\$000):
	2018	<sup>II</sup> 2017
		(revised)
Cash & cash equivalents	43,484	41,844
Billed receivables from		
commercial &		
international customers	83,411	71,404
Unbilled receivables from		
commercial &		
international customers	19,731	24,668
Billed receivables from		
the U.S. government &		
its agencies	26,251	18,497
Unbilled receivables on		
U.S government & its		
agencies		
contracts-in-progress	19,807	11,693
Total accounts receivable	149,200	126,262
Less allowance for		
doubtful accounts	1,761	1,300
Raw materials &		
components	53,649	50,569
Work-in-process &		
finished goods	38,854	26,053
Total inventories	92,503	76,622
Less reserve for excess		
& obsolete inventories	17,427	16,019
Inventories, net	75,076	60,603
Prepaid expenses & other		
current assets	13,794	13,635
Total current assets	279,793	241,044
Machinery & equipment	154,556	146,459
Leasehold improvements	13,807	13,624
Property, plant &		
equipment, gross	168,363	160,083
Less accumulated		
depreciation &		
amortization	139,376	127,236
Property, plant &		
equipment, net	28,987	32,847
Goodwill	290,633	290,633
Intangibles with finite		
lives, net	240,796	261,871
Deferred financing costs,	-,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
net	2,205	3,065
Other assets, net	2,743	2,603
Total assets	845,157	832,063
Accounts payable	43,928	29,402
Accrued wages & benefits	23,936	19,622
Accrued legal costs	6,179	8,402
Accrued warranty	-,	-,
obligations	11,738	17,617
Accrued contract costs	10,016	8,644
Accrued commissions &	,010	-,
royalties	4,654	3,600
Other accrued expenses &	7,054	5,000
other current liabilities	8,511	10,725
Dividends payable	2,356	2,343
Customer advances &	2,550	2,575
Customer advances &		

Current portion of		
long-term debt	17,211	15,494
Current portion of		
capital lease & other		
obligations	1,836	2,309
Interest payable	499	282
Total current liabilities	165,316	144,211
Term loan facility	120,121	139,080
Less unamortized deferred	-,	,
financing costs related		
to term loan facility	(3,427)	(4,763)
Revolving loan facility	48,604	57,405
Amount outstanding under	.0,00.	57,100
secured credit facility,		
net	165,298	191,722
Less current portion of	105,270	171,722
long-term debt	17,211	15,494
Non-current portion of	17,211	15,777
long-term debt, net	148,087	176,228
Non-current portion of	140,007	170,220
capital lease & other		
obligations	765	1,771
Income taxes payable	2,572	2,515
	2,372	2,313
Deferred tax liability,	10.027	17.200
net	10,927	17,306
Customer advances &	7.600	7.005
deposits, non-current	7,689	7,227
Other liabilities	4,117	2,655
Total liabilities	339,473	351,913
Common stock	3,886	3,862
Additional paid-in	500 450	<b>522.00</b>
capital	538,453	533,001
Retained earnings		
(accumulated deficit)	405,194	385,136
Less: treasury stock, at		
cost	441,849	441,849
Total stockholders'		
equity (deficit)	505,684	480,150
Reclassified to conform with 2018	presentation	

25,771

15,494

34,452

### Recent Dividends:

1. Comtech Telecommunications Corp. common. No dividends paid.

### Annual Dividends:

1. Comtech Telecommunications Corp. common. No dividends paid.

# CONNS INC

CONNS INC Earnings, 6 mos. to Jul 31(Consol. – \$000): 2018

Eur migo, o moor to gui e i (conson	Ψ000).	
	2018	2017
Total Revenues	743,007	722,473
Net Sales	572,069	565,698
Cost & expenses	670,991	673,099
Operating income	72,016	49,374
Interest expense	32,386	44,047
Other income (expense), net	(1,773)	(2,446)
Net before taxes	37,857	2,881
Income taxes	8,114	1,188
Net income	29,743	1,693
Earnings common share		
Primary	. \$0.94	\$0.05
Fully Diluted	. \$0.92	\$0.05
Common Shares:		
Full Diluted	. 32,211	31,292
Year-end	31,694	

# **COPART INC**

**Annual Report** 

Consolidated Incon	ne Statement, 2018	Years Ended	
		(revised)	(revised)
Service revenues	1,578,502,000	1,286,252,000	1,104,379,000
Vehicle sales	227,193,000	161,729,000	164,070,000
Total service			
revenues & vehicle			
sales	1,805,695,000	1,447,981,000	1,268,449,000
Yard operations	846,868,000	678,401,000	582,904,000
Cost of vehicle			
sales	196,461,000	137,552,000	140,959,000
General &			
administrative	176,890,000	151,364,000	138,116,000
Impairment of			
long-lived assets	1,131,000	19,365,000	

Total operating expenses Operating income Interest expense Other income	1,221,350,000 584,345,000 20,368,000 1,293,000	986,682,000 461,299,000 23,779,000 1,406,000	861,979,000 406,470,000 23,606,000 1,449,000
(expense), net Total other income	(2,759,000)	1,174,000	11,552,000
(expense)	(21,834,000)	(21,199,000)	(10,605,000)
before income taxes - United States			
(US)	501,961,000	385,526,000	
before income taxes - international	60,550,000	54,574,000	
income tax expense Current federal	562,511,000	440,100,000	395,865,000
income taxes	109,804,000	12,752,000	103,127,000
income taxes Total federal	17,094,000	20,094,000	7,019,000
income taxes	126,898,000	32,846,000	110,146,000
income taxes  Deferred state	9,100,000	1,659,000	5,347,000
income taxes Total state income	(111,000)	499,000	151,000
taxes	8,989,000	2,158,000	5,498,000
income taxes	8,820,000	11,468,000	10,855,000
income taxes Total foreign	(203,000)	(633,000)	(994,000)
income taxes	8,617,000	10,835,000	9,861,000
Income tax expense Net income (loss)	144,504,000 418,007,000	45,839,000 394,261,000	125,505,000 270,360,000
Net income (loss)	410,007,000	374,201,000	270,300,000
attributable to			
noncontrolling interest	(140,000)	(34,000)	
Net income (loss) attributable to	(1.0,000)	(51,000)	
Copart, Inc Weighted average	417,867,000	394,227,000	270,360,000
shares outstanding		P	5
- basic	231,793,000	228,686,000	228,846,000
- diluted Year end shares	241,877,000	237,019,000	244,295,000
outstanding Net income per	233,898,841	230,488,296	220,244,120
share - basic	\$1.80	\$1.72	2\$1.18
share - diluted Number of full time	\$1.73	\$1.66	<sup>2</sup> \$1.11
employees Number of common	6,026	5,323	4,844
stockholders Foreign currency	<sup>3</sup> 906	<sup>4</sup> 946	51,044
translation adjustments		8,518,000	(40,684,000)
M = 4 + 2 +		-,,,	n

<sup>□</sup> Reclassified to conform with 2018 presentation; <sup>□</sup> Adjusted for 100% stock dividend, April 11, 2017; <sup>□</sup> As of September 28, 2018; <sup>□</sup> As of September 26, 2017; <sup>□</sup> As of September 27, 2016

2016; – As of September 26, 2017; – As of September 27, 2016			
Consolidated Balance Sheet, Years Ended Jul. 31 (\$):			
	2018	□2017	
		(revised)	
Cash & cash equivalents	274,520,000	210,100,000	
Advance charges			
receivable	230,092,000	204,097,000	
Trade accounts receivable	125,255,000	110,189,000	
Other receivables	1,698,000	1,871,000	
Less allowance for			
doubtful accounts	5,444,000	4,311,000	
Accounts receivable, net	351,601,000	311,846,000	
Vehicle pooling costs	34,284,000	31,118,000	
Inventories	16,734,000	10,163,000	
Income taxes receivable	15,312,000	6,418,000	
Prepaid expenses & other			

assets	16,665,000	17,616,000
Total current assets	709,116,000	587,261,000
Transportation & other	, , ,	, ,
equipment	190,900,000	120,420,000
Office furniture &	1,0,,,00,,000	120, 120,000
equipment	58,477,000	51,778,000
Software	30,680,000	38,501,000
	762,524,000	
Land	702,324,000	629,826,000
Buildings & leasehold	(10.0(4.000	555 505 000
improvements	610,964,000	555,525,000
Property & equipment,		
gross	1,653,545,000	1,396,050,000
Less accumulated		
depreciation &		
amortization	490,120,000	451,994,000
Property & equipment,		
net	1,163,425,000	944,056,000
Intangibles, net	64,892,000	75,938,000
Goodwill	337,235,000	340,243,000
Deferred income taxes	470,000	1,287,000
Other assets	32,560,000	33,716,000
Total assets	2,307,698,000	1,982,501,000
Trade accounts payable	65,057,000	20,626,000
Accounts payable to	,,.	.,,
sellers	68,660,000	50,534,000
Buyer deposits &	,,	,,
prepayments	62,443,000	50,603,000
Accrued compensation &	02,443,000	30,003,000
benefits	37,218,000	31,173,000
Accrued insurance	4,376,000	5,263,000
Other accrued liabilities		
	33,190,000	50,216,000
Deferred revenue	4,488,000	5,019,000
Deferred income taxes		92,000
Income taxes payable	673,000	6,472,000
Current portion of		
revolving loan facility		
& capital lease		
obligations	1,151,000	82,155,000
Total current liabilities	277,256,000	302,153,000
Deferred income taxes	19,733,000	3,192,000
Income taxes payable	27,277,000	24,573,000
Long-term debt, revolving		
loan facility, & capital		
lease obligations	398,747,000	550,883,000
Other liabilities	3,586,000	3,100,000
Total liabilities	726,599,000	883,901,000
Common stock	23,000	23,000
Additional paid-in		
capital	526,858,000	453,349,000
Accumulated other		
comprehensive income		
(loss)	(107,928,000)	(100,676,000)
Retained earnings	(107,720,000)	(100,070,000)
(accumulated deficit)	1 162 146 000	745,370,000
Non-controlling interests		534,000
Total stockholders'		234,000
equity (deficit)	1 501 000 000	1 000 600 000
equity (deficit)	1,581,099,000	1,098,600,000
П		
Reclassified to conform with 201	18 presentation	1

### Recent Dividends:

1. Copart Inc common.

No dividends paid.

After 100% split: No dividends paid.

Annual Dividends:

1. Copart Inc common.

No dividends paid.

After 100% split: No dividends paid.

### **CORIUM INTERNATIONAL INC**

Merger Development On Oct. 11, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") with Gurnet Holding Co. ("Parent"), an affiliate of Gurnet Point Capital (GPC), a private investment firm focused on the healthcare and life sciences sectors, and Gurnet Merger Sub, Inc., ("Merger Sub") a wholly-owned subsidiary of Parent. The Merger Agreement provides for the acquisition of Co. by Parent in a two-step transaction, consisting of a tender offer followed immediately by a merger (the "Merger"). The Merger Agreement was approved unanimously by Co.'s Board of Directors (the "Board"). Pursuant to the Merger Agreement, and upon the terms and subject to the conditions described therein, Parent will cause Merger Sub to commence a tender offer (the "Offer") to purchase any and all of the shares of Co.'s outstanding common stock, par value \$0.001 per share (the

"Shares"), at a purchase price of (i) \$12.50 per Share (the "Closing Amount") in cash, net of applicable withholding taxes and without interest plus (ii) one contingent value right per Share (a "CVR"), which shall represent the right to receive \$0.50 per share in cash, net of applicable withholding taxes and without interest, pursuant to the Contingent Value Rights Agreement (as defined and described below) to be entered into between Parent and Rights Agent (as defined below) (the Closing Amount plus one CVR, collectively, the "Merger Consideration"). At the Effective Time, each issued and outstanding Share (other than Shares tendered and accepted for payment by Merger Sub pursuant to the Offer, Shares owned by Parent, Merger Sub or any other direct or indirect wholly-owned subsidiary of Parent, Co. or held as treasury stock immediately prior to the Effective Time, and Shares owned by a holder who has properly demanded appraisal) will automatically be converted into the right to receive the Merger Consideration. In addition, at the Effective Time, (i) each option to purchase Shares that is vested and outstanding will be cancelled and converted into the right to receive (1) an amount in cash equal to the product of (x) the number of Shares issuable under such option multiplied by (y) the excess of (A) the Closing Amount over (B) the per share exercise price of such option plus (2) one CVR for each Share issuable under such option, (ii) each vested restricted stock unit ("RSU") corresponding to Shares that has not yet settled will be cancelled and converted into the right to receive (1) an amount in cash equal to the product of (x) the number of Shares issuable under such RSU multiplied by (y) the Closing Amount plus (2) one CVR for each Share issuable under such RSU, (iii) each unvested option that is unexpired, unexercised and outstanding will be converted into and substituted for the right to receive an amount equal to the product of (x) the number of Shares issuable under such option multiplied by (y) the excess of (A) the Closing Amount over (B) the per share exercise price of such option, and (iv) each unvested RSU outstanding that has not yet been settled will be converted into and substituted for the right to receive an amount equal to the product of (x) the number of Shares issuable under such RSU multiplied by (y) the Closing Amount. The payments in respect of unvested options and unvested RSUs shall be paid over the remaining vesting periods of such awards (with full acceleration of any unvested portion thereof if, within 12 months following the Effective Time, the employee is terminated without cause or the employee resigns for good reason) and subject to generally the same terms and conditions as applied to the awards prior to the Effective Time. Co.'s Employee Stock Purchase Plan will terminate with a final purchase date to occur prior to the closing of the Merger. The transaction is expected to close by the end of 2018

# COUPA SOFTWARE INC

Earnings, 6 mos. to Jul 31 (Consol. - \$000):

	2018	2017
Total Revenues	118,003	85,688
Cost & expenses	140,696	110,434
Operating income	(22,693)	(24,746)
Interest expense	6,095	6
Net before taxes	(28,338)	(23,605)
Income taxes	970	175
Net income	(29,308)	(23,780)
Balance for common	(29,308)	(23,780)
Earnings common share		
Primary	\$(0.52)	\$(0.46)
Fully Diluted	\$(0.52)	\$(0.46)
Common Shares:		
Full Diluted	56,429	51,681
Year-end	57,881	53,504

### CRACKER BARREL OLD COUNTRY STORE, INC. Annual Report

Consolidated Income Statement, Years Ended (\$000):

Consolidated Income	Years Ended (\$000):		
	08/03/18	07/28/17	07/29/16 (revised)
Total revenue	3,030,445	2,926,289	2,912,351
rent)	935,397	891,293	928,176
related expenses Other store	1,055,811	1,017,124	1,006,188
operating expenses General & administrative	601,889	563,300	554,534
expense	143,756	141,414	142,982
Operating income	293,592	313,158	280,471
Interest expense Income before	15,169	14,271	14,052

income taxes Current provision	278,423	298,887	266,419
(benefit) for			
income taxes -			
federal	40,761	83,743	62,054
(benefit) for			
income taxes -			
state	6,099	7,567	6,447
Deferred provision			
(benefit) for income taxes -			
federal	(16,779)	4,696	12,477
Deferred provision			
(benefit) for			
income taxes - state	722	982	(3,858)
Provision for	122	902	(3,636)
income taxes	30,803	96,988	77,120
Net income (loss)	247,620	201,899	189,299
Weighted average shares			
outstanding-basic	24,011	24,032	23,945
Weighed average	24,011	24,032	23,743
shares			
outstanding-diluted	24,076	24,118	24,074
Year end shares outstanding	24,012	24,056	23,956
Net earnings per	24,012	24,030	23,930
share - basic	\$10.31	\$8.40	\$7.91
Net earnings per	***		
share - diluted Dividends per	\$10.29	\$8.37	\$7.86
common share	\$8.60	\$8.15	\$7.70
Total number of	,	*****	*****
employees	<sup>112</sup> 73,000	<sup>112</sup> 73,000	<sup>112</sup> 73,000
Number of common	mm.	mm	mer.
stockholders	<sup>□③</sup> 8,222	<sup>□⊕</sup> 7,503	<sup>□⑤</sup> 7,835

As is; Approximately; As of September 20, 2018; As of September 14, 2017; S As of September 19, 2016

### Consolidated Balance Sheet, Years Ended (\$000):

Consolidated Dalance Sheet, Tear	S Eliueu (500	(U):
,	08/03/18	07/28/17
Cash & cash equivalents	114,656	161,001
Accounts receivable	19,496	18,116
Income taxes receivable		4,265
Retail	117,606	119,446
Restaurant	20,659	20,252
Supplies	17,988	16,669
Inventories	156,253	156,367
Prepaid expenses & other		
current assets	16,347	16,047
Deferred income taxes		3,061
Total current assets	306,752	358,857
Land	307,207	306,105
Buildings & improvements	861,949	837,804
Buildings under capital		
leases	3,289	3,289
Restaurant & other		
equipment	658,978	604,413
Leasehold improvements	353,329	326,750
Construction in progress	27,849	15,087
Total property &		
equipment	2,212,601	2,093,448
Less: accumulated		
depreciation &		
amortization of capital		
leases	1,063,466	995,351
Property & equipment-		
net	1,149,135	1,098,097
Other assets	71,468	64,988
Total assets	1,527,355	1,521,942
Accounts payable	122,332	118,395
Taxes withheld & accrued	37,069	36,725
Accrued employee		
compensation	60,562	70,945
Accrued employee benefits	25,416	26,759
Deferred revenues	76,292	72,376
Dividends payable	31,117	30,639
Other current liabilities	11,831	19,989
Total current liabilities	364,619	375,828
Revolving credit facility		400,000

Long-term debt, gross		400,000
Long-term interest rate swap liability		6,833
Other long-term		
obligations	128,794	129,353
Deferred income taxes	52,161	65,421
Common stock	240	241
Additional paid-in		
capital	44,049	55,659
Accumulated other		
comprehensive income		
(loss)	4,685	(4,229)
Retained earnings	532,807	492,836
Total shareholders'		
equity	581,781	544,507

### Recent Dividends:

### 1. Cracker Barrel Old Country Store, Inc. common.

ExDate	Amt	Declared	Record	Payable
01/14/2015	1.00	12/05/2014	01/16/2015	02/05/2015
04/15/2015	1.00	02/27/2015	04/17/2015	05/05/2015
07/15/2015	1.10	06/02/2015	07/17/2015	08/05/2015
07/15/2015	3.00	06/02/2015	07/17/2015	08/05/2015
10/14/2015	1.10	09/28/2015	10/16/2015	11/05/2015
01/13/2016	1.10	12/09/2015	01/15/2016	02/05/2016
04/13/2016	1.10	02/29/2016	04/15/2016	05/05/2016
07/13/2016	3.25	06/01/2016	07/15/2016	07/29/2016
07/13/2016	1.15	06/01/2016	07/15/2016	08/05/2016
10/12/2016	1.15	09/26/2016	10/14/2016	11/07/2016
01/11/2017	1.15	11/22/2016	01/13/2017	02/06/2017
04/11/2017	1.15	02/27/2017	04/14/2017	05/05/2017
07/12/2017	3.50	05/23/2017	07/14/2017	07/28/2017
07/12/2017	1.20	05/23/2017	07/14/2017	08/04/2017
10/12/2017	1.20	09/29/2017	10/13/2017	11/06/2017
01/11/2018	1.20	11/16/2017	01/12/2018	02/05/2018
04/12/2018	1.20	02/23/2018	04/13/2018	05/07/2018
07/12/2018	3.75	05/22/2018	07/13/2018	08/03/2018
07/12/2018	1.25	05/22/2018	07/13/2018	08/06/2018

### **Annual Dividends:**

### 1. Cracker Barrel Old Country Store, Inc. common.

2015	7.20	2016	7.75	2017	8.20
2018	7.40				

### **CRAFT BREW ALLIANCE INC**

Acquisition Completed On Oct. 10, 2018, Co. acquired the intellectual property assets of Cisco Brewers, Inc. ("Cisco") a company that produces and markets alcoholic beverages, relating to its malt beverage products (the "Products"), including all trademarks, logos, and goodwill, as well as raw materials, finished goods, work in process, packaging materials, specified contract rights, and other assets relating to the manufacture and sale of those Products (the "Purchase Transaction"),for \$23,000,000 in cash (the "Purchase Price"), and assumed certain liabilities relating to the acquired assets, and agreed to pay an additional amount EBIX INC as a cash incentive payment based on Product shipments in 2023 action excluded certain assets owned by Cisco, including intel-independent public accounting firm. lectual property rights associated with its operation of its brew- ELDORADO RESORTS INC pub in Nantucket and a taproom in Boston, MA, as well as Co.'s \$690,000 was placed in escrow to cover potential liabilities associated with certain third party and direct claims relating to the for \$246,000,000. assets purchased and liabilities assumed in the Purchase Transac- ELDORADO RESORTS INC tion. In addition, the parties entered into an agreement permitting Cisco to operate up to three initial brewpubs and any number of "pop-up" locations, royalty-free under a non-exclusive license arrangement, using the intellectual property rights associated with the Products acquired by Co. in the Purchase Transaction. The license agreement permited Cisco to operate additional brewpubs upon the payment of a \$50,000 annual royalty per brewpub.

### DAVE & BUSTERS ENTERTAINMENT INC

Earnings, 6 mos. to (Consol. – \$000):

	08/05/18	07/30/17
Total Revenues	651,378	584,899
Cost & expenses	490,289	432,733
Operating income	104,534	103,391
Net before taxes	98,449	99,474
Income taxes	22,520	26,322
Net income	75,929	73,152
Earnings common share		

Primary		\$1.75 \$1.69
Common Shares:		
Full Diluted	40,444	43,183
Year-end	39,028	41,094

08/04/18

07/29/17

### **DESTINATION MATERNITY CORP**

Earnings, 6 mos. to (Consol. - \$):

	00/01/10	01127111
Net Sales	199,622,000 2	204,706,000
Cost & expenses	201,020,000 2	206,453,000
Operating income	(1,398,000)	(1,747,000)
Net before taxes	(3,699,000)	(3,730,000)
Income taxes	112,000	186,000
Net income	(3,811,000)	(3,916,000)
Earnings common share		
Primary	. \$(0.28)	\$(0.28)
Fully Diluted	. \$(0.28)	\$(0.28)
Common Shares:		
Full Diluted	13,831,000	13,771,000
Year-end	.14,805,049	13,985,971

### DOMO INC

Earnings, 6 mos. to Jul 31(Consol. - \$000):

	2018	2017
Total Revenues	66,212	50,149
Cost & expenses	152,576	141,748
Operating income	(86,364)	(91,599)
Other income (expense), net	(4,817)	325
Net before taxes	(91,181)	(91,274)
Income taxes	710	197
Net income	(91,891)	(91,471)
Earnings common share		
Primary	\$(14.94)	\$(58.22)
Fully Diluted	\$(14.94)	\$(58.22)
Common Shares:		
Full Diluted	6,151	1,571
Year-end	26,337	

### **DULUTH HOLDINGS INC**

Earnings, 6 mos. to (C	Consol. – \$000):	
= '	07/29/18	07/30/17
Net Sales	210,860	169,913
Cost & expenses	201,221	161,775
Operating income	9,639	8,138
Other income (expense	), net 165	102
Net before taxes	7,749	7,702
Income taxes		2,934
Net income	5,769	4,768
- Earnings common shar	e	
Primary	\$0.18	\$0.15
Fully Diluted	\$0.18	\$0.14
Common Shares:		
Full Diluted		32,344
Year-end	32 586	

New Accountant On Oct. 5, 2018, Co. dismissed Cherry in excess of a specified number of barrels. The Purchase Trans-Bekaert LLP and engaged T. R. Chadha & Co., LLP as its new

Acquisition Completed On Oct. 1, 2018, Co.'s whollybrewpub in Portsmouth, NH, which Cisco began operating in June owned subsidiary, Tropicana St. Louis RE LLC, acquired the real 2018 pursuant to an arrangement with Co. Of the Purchase Price, property assets owned by Tropicana Entertainment Inc. associated with the Lumiere Place Casino and Hotel ("Lumiere Place")

Merger Completed On Oct. 1, 2018, Co.'s wholly-owned subsidiary, Delta Merger Sub, Inc. ("Merger Sub"), merged with and into Tropicana Entertainment Inc. ("Tropicana"), with Tropicana continuing as the surviving corporation and became a whollyowned subsidiary of Co. As the result of the merger, each share of the common stock, par value \$0.01 per share, of Tropicana (the "Shares"), issued and outstanding immediately prior to the Effective Time was cancelled and each such Share (other than Shares owned by Co., Merger Sub or any of their respective subsidiaries or affiliates (other than Tropicana) or Shares owned by Tropicana or Tropicana's subsidiaries) was converted into the right to receive \$75.14 in cash, without interest, less any applicable withholding taxes. The transaction was valued at approximately \$1,850,000,000

# **ELLIS (PERRY) INTERNATIONAL INC**

Earnings, 6 mos. to (Consol. - \$):

	08/04/18	07/29/17
Total Revenues	454,511,000	448,699,000
Net Sales	434,773,000	432,217,000
Cost & expenses	435,466,000	420,742,000
Operating income		20,993,000
Interest expense	3,337,000	3,825,000
Other income (expense), net	(134,000)	
Net before taxes	8,958,000	17,168,000
Income taxes	1,976,000	3,418,000
Net income	6,982,000	13,750,000
Earnings common share		
Primary	\$0.46	\$0.91
Fully Diluted	. \$0.45	\$0.90
Common Shares:		
Full Diluted	15,570,000	15,296,000
Year-end	.15,884,250	15,712,678

### **ENDOCYTE INC**

Merger Development On Oct. 17, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") with Novartis AG ("Parent") and Edinburgh Merger Corp. ("Merger Sub"), a wholly owned subsidiary of Parent. Subject to the terms and conditions of the Merger Agreement, Merger Sub will be merged with and into Co. (the "Merger"), with Co. continuing as the surviving corporation and a wholly-owned subsidiary of Parent. Pursuant to the Merger Agreement, at the effective time of the Merger (the "Effective Time"), each outstanding share of Co. common stock, par value \$0.001 per share (other than shares owned by Co., Parent or Merger Sub (which shares will be canceled) and shares with respect to which appraisal rights are properly exercised and not withdrawn under Delaware law), will automatically be converted into the right to receive \$24.00 in cash, without interest (the "Merger Consideration"). At the Effective Time, each stock option to purchase shares of Co. common stock that is outstanding and unexercised immediately prior to the Effective Time, whether vested or unvested, will (i) if the exercise price of such option is less than the Merger Consideration, be canceled, with the holder becoming entitled to receive an amount in cash equal to (a) the excess of the Merger Consideration over the exercise price of the option, multiplied by (b) the number of shares of Co. common stock subject to such option (subject to any applicable withholding taxes); or (ii) if the exercise price of such option is equal to or greater than the Merger Consideration, be canceled without any consideration being payable. Also at the Effective Time, each restricted stock unit ("RSU") that is outstanding and not settled immediately prior to the Effective Time, whether vested or unvested, will be canceled and converted into the right to receive an amount in cash equal to the Merger Consideration multiplied by the number of shares of Co. common stock subject to such RSU (subject to any applicable withholding taxes). The transaction is valued at approximately \$2,100,000,000. Completion of the transaction is expected in the first half of 2019, subject to approval by Co. stockholders, antitrust and regulatory approvals and other customary closing conditions.

### **ENDOCYTE INC**

Sale Development On Oct. 18, 2018, Co. announced that it has entered into an agreement and plan of merger with Novartis AG ("Novartis"), a multinational group of companies specializing in the research, development, manufacturing and marketing of a broad range of healthcare products led by innovative pharmaceuticals and also including eye care products and cost saving generic C pharmaceuticals, pursuant to which Co. will be acquired by No- D vartis for \$24 per share, or a total equity value of approximately P \$2,100,000,000 in cash. This offer represents a premium of 54% c percent to Co.'s closing price of \$15.56 on Oct. 17, 2018. The T transaction was unanimously approved by the board of directors L of Co. Completion of the transaction is expected in the first half of C 2019, subject to approval by Co. stockholders, antitrust and regulatory approvals and other customary closing conditions. Until P that time, Co. will continue to operate as a separate and indepen- g dent company

### ENERGY XXI GULF COAST INC

Merger Completed On Oct. 18, 2018, MLCJR LLC ("Cox"), Property & equipment, an affiliate of Cox Oil LLC, an independent, privately-held ennet.

ity that owns and operates assets in the Gulf of Mexico, wholly- Deferred offering costs owned subsidiary, CEXXI, Inc. ("Holdco"), through its wholly- Other assets.

owned subsidiary, YHIMONE, Inc. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became an indirect wholly-owned subsidiary of Cox. As Due to related party.

the result of the merger, each issued and outstanding share of Accrued compensation & Co. common stock, par value \$0.01 per share ("Common Stock"), benefits.

was converted into the right to receive \$9.10 cash without interest (the "Merger Consideration"). In addition, each EGC restricted manufacturing .

stock unit ("RSU"), whether or not vested, accelerated (if not alased vested), with any performance conditions deemed achieved costs.

at target, and was cancelled and converted into the right to receive the Merger Consideration, multiplied by the number of shares of Common Stock subject to such RSU. The exercise price for each outstanding stock option to purchase shares of Common Stock was greater than the Merger Consideration. As a result, in connection with the Merger, each stock option, regardless of whether vested or unvested, was cancelled for no consideration and the holder has no further rights with respect to such stock option. In accordance with the warrant agreement under which Co.'s warrants were issued, the warrants no longer represented the right to acquire shares of Common Stock at the effective time of the Merger. Instead, at that time, each warrant became exercisable for \$9.10 in cash, but the warrant holder would be required to pay the warrant's cash exercise price of?\$43.66 per share in order to receive \$9.10. Therefore, as provided for in the Merger Agreement, in connection with the Merger, each outstanding warrant was cancelled for no consideration

# ENTASIS THERAPEUTICS HOLDINGS INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

(\$000).	2017	2016
;	2017	2010
Research & development General & administrative	25,745	15,778
expenses	5,599	3,326
Total operating expenses	31,344	19,104
Income (loss) from		
operations	(31,344)	(19,104)
Grant income	1,396	
Interest income	25	9
Total other income		
(expense)	1,421	9
Income before income		
taxes - United Kingdom	(21,806)	(13,410)
Income before income		
taxes - United States	(8,117)	(5,685)
Income from cont		
operations before income		
tax	(29,923)	(19,095)
Net income (loss)	(29,923)	(19,095)
Weighted average shares		
outstanding - basic	2	0
Weighted average shares	_	
outstanding - diluted	2	0
Year end shares		
outstanding	13	0
Net earrnings (loss) per		
share - basic	\$(13,795.76)	\$(4,773,750.00)
Net earnings (loss) per share - diluted		
· Snare - diluted	\$(13,795.76)	\$(4,773,750.00)
	112 <sub>34</sub>	
employees	34	• • • •

# <sup>□</sup> As Is; <sup>□</sup> As of June 30, 2018

<sup>Ш</sup> As Is; <sup>□</sup> As of June 30, 2018				
Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):				
,	2017	2016		
	55 101	26.256		
Cash & cash equivalents	55,101	26,256		
Grants receivable	722			
Due from related party	• • • •	234		
Prepaid expenses & other				
current assets	497	152		
Total current assets	56,320	26,642		
Laboratory equipment	1,036	575		
Computer software	71	63		
Computer equipment	7			
Property & equipment,				
gross	1,114	638		
Less: Accumulated				
depreciation	468	274		
Property & equipment,				
net	646	364		
Deferred offering costs	1,765			
Other assets	63	63		
Total assets	58,794	27,069		
Accounts payable	2,218	898		
Due to related party		620		
Accrued compensation &				
benefits	1,286	1.073		
Accrued contract	-,200	1,075		
manufacturing	3,633	1,789		
1 1 1 1 1 1 1	5,055	1,707		

1.096

302

Accrued professional		
services	1,246	140
Other accrued expenses	354	140
Accrued expenses	7,615	3,444
Total current liabilities	9,833	4,962
Deferred rent	38	34
Total liabilities	9,871	4,996
A redeemable convertible		
preference shares	23,866	23,866
B redeemable convertible		
preference shares	24,550	24,550
C redeemable convertible		
preference shares	56,297	
Ordinary shares	3	
Additional		
paid-in-capital	1,377	904
Retained earnings		
(accumulated deficit)	(57,170)	(27,247)
Total stockholders'		. , ,
equity	(55,790)	(26,343)
• •		

### **Recent Dividends:**

- **1. Entasis Therapeutics Holdings Inc common.** No dividends paid.
- Annual Dividends:
- 1. Entasis Therapeutics Holdings Inc common.
  No dividends paid.

## ENTASIS THERAPEUTICS HOLDINGS INC

Earnings, 6 mos. to Jun 30(Consol. –	\$000):	
	2018	2017
Total Revenues	5,000	
Cost & expenses	23,795	12,931
Operating income	(18,795)	(12,931)
Interest income	28	12
Other income (expense), net	2,839	491
Net before taxes	(15,928)	
Income taxes	472	
Net income	(16,400)	(12,428)
Earnings common share		
Primary	\$(1,297.57)	(30,092.01)
Fully Diluted		
Common Shares:		
Full Diluted	13	0
Year-end	13	

### **EVINE LIVE INC**

Earnings, 6 mos. to (Consol. – \$):

	00/04/10	01123111
Net Sales	307,304,000	305,292,000
Cost & expenses	305,288,000	303,028,000
Operating income	(1,078,000)	(1,052,000)
Interest income	. 16,000	4,000
Other income (expense), net		(913,000)
Net before taxes	(2,986,000)	(4,769,000)
Income taxes	40,000	418,000
Net income	(3,026,000)	(5,187,000)
Earnings common share		
Primary	\$(0.05)	\$(0.08)
Fully Diluted	\$(0.05)	\$(0.08)
Common Shares:		
Full Diluted	65,685,034	62,504,868
Year-end	66,287,786	

08/04/18

07/29/17

# EYEPOINT PHARMACEUTICALS INC

Consolidated Income Statement, Years Ended Jun. 30 (\$):						
	2018	2017	2016			
		(revised)	(revised)			
Collaborative						
research &						
development revenue.	1,343,000	6,569,000	398,000			
Royalty income	1,618,000	970,000	1,222,000			
Total revenues	2,961,000	7,539,000	1,620,000			
Research &						
development						
expenses	16,178,000	14,880,000	14,381,000			
Sales & marketing	1,512,000					
General &						
administrative						
expenses	11,545,000	11,235,000	9,013,000			
Total operating						
expenses	29,235,000	26,115,000	23,394,000			
Operating income	.,,	., -,	- ,,			

(loss)	(26,274,000)	(18,576,000)	(21,774,000)	Accrued clinical trial				Current expense			
Interest & other	101.000	01.000	72.000	costs		742,000	1,984,000	(benefit) for			
income, net	101,000 720,000	91,000	72,000	Accrued personnel costs . Accrued professional fees		1,763,000 926,000	1,632,000 590,000	income taxes - state	56	340	103
Interest expense Change in fair	720,000	•••		Accrued interest		254,000	390,000	Total current	30	340	103
value of derivative				Other accrued expenses		38,000	18,000	expense (benefit)			
liability	(26,278,000)			Accrued expenses		3,723,000	4,224,000	for income taxes	157	472	317
Income (loss)				Accrued development				Deferred expense			
before income taxes	(52,000,000)	(17.566.000)	(10.700.000)	milestone		15,000,000		(benefit) for			
- U.S. operations Income (loss)	(53,000,000)	(17,566,000)	(19,780,000)	Deferred revenue Total current liabilities		21,663,000	50,000 5,290,000	income taxes - federal	17,090	12,120	(60,069)
before income taxes				Long-term debt			3,290,000	Deferred expense	17,090	12,120	(00,009)
- non-U.S.				Derivative liability		19,780,000		(benefit) for			
operations	(171,000)	(919,000)	(1,922,000)	Other long-term				income taxes -			
Income (loss)				liabilities		1,231,000	51,000	state	65	2,223	(12,487)
before income taxes	(53,171,000)	(18,485,000)	(21,702,000)	Total liabilities			5,341,000	Total deferred			
Current income tax (benefit) provision				Common stock		74,000	39,000	expense (benefit) for income taxes	17,155	14,343	(72,556)
- U.S. operations			4,000	capital		374.766.000	323.284.000	Income tax expense	17,133	14,545	(72,330)
Total income tax			-,	Retained earnings		, ,	,,	(benefit)	17,312	14,815	(72,239)
(benefit) provision				(accumulated deficit)		(363,991,000)	(310,820,000)	Net income (loss)	(18,280)	22,551	71,791
- U.S. operations			4,000	Accumulated other				Less: cumulative			
Current income tax				comprehensive income		838,000	833,000	preferred			
(benefit) provision				Total stockholders'		11 697 000	12 226 000	dividends,			
- non-U.S. operations			(159,000)	equity		11,087,000	13,330,000	undeclared & unpaid	389		
Total income tax	•••	•••	(137,000)	Restated to reflect the a		EACD ACITOO	16 10 (T:-	Net income to	367	•••	•••
(benefit) provision				230)	adoption of I	FASB ASU 20	116-18, (Topic	common	(18,669)	22,551	71,791
- non-U.S.				230)				Weighted average	. , ,	,	,
operations			(159,000)	Recent Dividends:				shares outstanding			
Income tax expense				1. EyePoint Pharmaceu	uticals Inc o	common.		- basic	16,815	16,669	16,503
(benefit)	(52 171 000)	(10 405 000)	(155,000)	No dividends paid.	4. 1.T	n	n	Weighted average			
Net income (loss) Weighted average	(53,1/1,000)	(18,485,000)	(21,547,000)	2. EyePoint Pharmace	euticals Inc	American De	epositary Re-	- diluted	16,815	16,786	16,627
shares outstanding				ceipts.  No dividends paid.				Year end shares	10,613	10,780	10,027
- basic	46,226,000	35,344,000	31,623,000	Annual Dividends:				outstanding	16,952	16,846	16,782
Weighted average	,,	,,	,,	1. EyePoint Pharmacei	uticals Inc o	common.		Net income (loss)		,	,,
shares outstanding				No dividends paid.				per share - basic	\$(1.11)	\$1.35	\$4.35
- diluted	46,226,000	35,344,000	31,623,000	2. EyePoint Pharmace	euticals Inc	American D	epositary Re-				
Year end shares	ш			ceipts.				per share - diluted	\$(1.11)	\$1.34	\$4.32
outstanding	<sup>ш</sup> 74,512,048	39,356,999	34,172,919	No dividends paid.				Total number of	713		
Net income (loss)				EADMED DDOC CO							
	0(1.15)	0(0.50)	¢(0, (0)	FARMER BROS. CO.				employees	231,600	• • • •	• • • •
per share - basic	\$(1.15)	\$(0.52)	\$(0.68)	Annual Report	G			Number of common			
per share - basic Net income (loss)		, ,	, ,	Annual Report Consolidated Income	e Statement	t, Years End	ed Jun. 30		2-42,100		
per share - basic	\$(1.15) \$(1.15)	\$(0.52)	\$(0.68)	Annual Report		_		Number of common stockholders	<sup>2</sup> 42,100		
per share - basic Net income (loss) per share - diluted Total number of	\$(1.15)	\$(0.52)	\$(0.68)	Annual Report Consolidated Income	e Statement	□2017	□2016	Number of common stockholders	<sup>2</sup> 42,100 adjustment o	f LIFO to FIF	··· O and prefer-
per share - basic Net income (loss) per share - diluted		\$(0.52) <sup>3</sup> 22	\$(0.68)	Annual Report Consolidated Income		_		Number of common stockholders  Restated to reflect the able freight and warehous	<sup>24</sup> 2,100 adjustment o	f LIFO to FIF	O and preferght, overhead
per share - basic Net income (loss) per share - diluted Total number of employees	\$(1.15)	\$(0.52)	\$(0.68)	Annual Report Consolidated Income (\$000):	2018	©2017 (revised)	<sup>11</sup> 2016 (revised) 544,382 373,214	Number of common stockholders  Restated to reflect the able freight and warehous variances and purchase pr	242,100 adjustment osing, and corre	f LIFO to FIF	O and preferght, overhead
per share - basic Net income (loss) per share - diluted Total number of employees	\$(1.15)	\$(0.52) <sup>3</sup> 22	\$(0.68)	Annual Report Consolidated Income (\$000):  Net sales Cost of goods sold Gross profit	2018 606,544 399,502 207,042	©2017 (revised) 541,500 354,622 186,878	©2016 (revised) 544,382 373,214 171,168	Number of common stockholders  Restated to reflect the able freight and warehous variances and purchase pr As of September 12, 20	<sup>24</sup> 2,100 adjustment o sing, and corre ice variances;	f LIFO to FIF ections of freig As is; Ap	O and preferght, overhead opproximately;
per share - basic Net income (loss) per share - diluted Total number of employees	\$(1.15) 2 <sub>44</sub> 56 <sub>114</sub>	\$(0.52) 3 <sub>22</sub> 57 <sub>15</sub>	\$(0.68) \$\frac{1}{4}20\$ \$\frac{1}{4}\frac{5}{2}0\$	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502	12017 (revised) 541,500 354,622	<sup>11</sup> 2016 (revised) 544,382 373,214	Number of common stockholders  Restated to reflect the able freight and warehous variances and purchase pr	<sup>24</sup> 2,100 adjustment o sing, and corre ice variances;	f LIFO to FIF extions of freig As is; Ap	O and preferght, overhead opproximately; 30 (\$000):
per share - basic Net income (loss) per share - diluted	\$(1.15)	\$(0.52) <sup>3</sup> 22	\$(0.68)	Annual Report Consolidated Income (\$000):  Net sales Cost of goods sold Gross profit Selling expenses General &	2018 606,544 399,502 207,042	©2017 (revised) 541,500 354,622 186,878	©2016 (revised) 544,382 373,214 171,168	Number of common stockholders  Restated to reflect the able freight and warehous variances and purchase pr As of September 12, 20	<sup>24</sup> 2,100 adjustment o sing, and corre ice variances;	f LIFO to FIF ections of freig As is; Ap	O and preferght, overhead proximately;  30 (\$000):
per share - basic Net income (loss) per share - diluted Total number of employees	\$(1.15) 2 <sub>44</sub> 56 <sub>114</sub>	\$(0.52) 3 <sub>22</sub> 57 <sub>15</sub>	\$(0.68) \$\frac{1}{2}20\$	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539	102017 (revised) 541,500 354,622 186,878 133,329	©2016 (revised) 544,382 373,214 171,168	Number of common stockholders  Restated to reflect the able freight and warehous variances and purchase pr As of September 12, 20 Consolidated Balance	adjustment o adjustment o sing, and corre ice variances; 118	f LIFO to FIF ections of freig As is; Ap Ended Jun. 2018	or and preferght, overhead proximately;  30 (\$000):  2017 (revised)
per share - basic Net income (loss) per share - diluted	\$(1.15) 244 56114 568,500	\$(0.52) <sup>3</sup> 22 <sup>57</sup> 15	\$(0.68) \$\mathref{H}_{20}\$ \$\mathref{H}_{520}\$ \$\mathref{H}_{54},888\$	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042	©2017 (revised) 541,500 354,622 186,878	<sup>11</sup> 2016 (revised) 544,382 373,214 171,168 123,260	Number of common stockholders  Restated to reflect the able freight and warehous variances and purchase pr As of September 12, 20	adjustment o adjustment o ing, and corre ice variances: 018	f LIFO to FIF extions of freig As is; Ap	O and preferght, overhead proximately;  30 (\$000):
per share - basic Net income (loss) per share - diluted Total number of employees	\$(1.15) 244 56114 568,500	\$(0.52) 3 <sub>22</sub> 57 <sub>15</sub>	\$(0.68) \$\frac{1}{2}20\$	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539	102017 (revised) 541,500 354,622 186,878 133,329	<sup>11</sup> 2016 (revised) 544,382 373,214 171,168 123,260	Number of common stockholders  Restated to reflect the able freight and warehous variances and purchase pr As of September 12, 20 Consolidated Balance Cash & cash equivalents Trade receivables	adjustment o adjustment o ing, and corre ice variances; 118 Sheet, Years	f LIFO to FIF ections of freig As is; Ap 5 Ended Jun. 2018 2,438	O and preferght, overhead proximately;  30 (\$000):  2017 (revised) 6,241
per share - basic Net income (loss) per share - diluted	\$(1.15) <sup>2</sup> 44  56 <sub>114</sub> 56 <sub>8,500</sub>	\$(0.52) \$\frac{1}{3}22 \$\frac{1}{3}\frac{1}{3}5 \$(21,000)	\$(0.68) \$\mathref{H}_{20}\$ \$\mathref{H}_{5}_{20}\$ \$\mathref{H}_{5}_{4,888}\$ (96,000)	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539	102017 (revised) 541,500 354,622 186,878 133,329	<sup>11</sup> 2016 (revised) 544,382 373,214 171,168 123,260	Number of common stockholders  Bestated to reflect the able freight and warehous variances and purchase present as of September 12, 20 Consolidated Balance  Cash & cash equivalents	adjustment o adjustment o ing, and corre ice variances; 118 Sheet, Years	f LIFO to FIF ections of freig As is; Ap Ended Jun. 2018 2,438	O and preferght, overhead oproximately;  30 (\$000):  2017 (revised) 6,241 368
per share - basic Net income (loss) per share - diluted Total number of employees	\$(1.15)  244  56114  568,500	\$(0.52) \$\frac{1}{3}22 \$\frac{1}{3}\tau_5,100 \$(21,000)  et of issuance	\$(0.68) \$\frac{1}{2}0\$ \$\frac{1}{2}520\$ \$\frac{1}{2}54,888\$ \$(96,000) of stock, exer-	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539 47,863	©2017 (revised) 541,500 354,622 186,878 133,329	<sup>11</sup> 2016 (revised) 544,382 373,214 171,168 123,260	Number of common stockholders  Restated to reflect the able freight and warehous variances and purchase pr As of September 12, 20 Consolidated Balance  Cash & cash equivalents	adjustment o ing, and corre ice variances; 118 • Sheet, Years	f LIFO to FIF extions of freig As is; Ap Ended Jun. 2018 2,438  54,547 4,446	70 and preferght, overhead oproximately; 30 (\$000): 2017 (revised) 6,241 368 44,531 2,636
per share - basic Net income (loss) per share - diluted Total number of employees	\$(1.15)  244 568,500   te to the effect of vesting of sast 31, 2017;	\$(0.52) \$\frac{1}{3}22 \$\frac{1}{3}\tau_5,100 \$(21,000)  to of issuance stock units; \$\frac{1}{3}\tau_5 as of Augu	\$(0.68) \$\frac{1}{2}0\$ \$\frac{1}{2}5_{20}\$ \$\frac{1}{2}5_{4,888}\$ \$(96,000)  of stock, exer-As of August at 31, 2016; \$\frac{1}{2}\$	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539 47,863	©2017 (revised) 541,500 354,622 186,878 133,329 42,933	<sup>11</sup> 2016 (revised) 544,382 373,214 171,168 123,260 41,970	Number of common stockholders  Bestated to reflect the able freight and warehous variances and purchase properties. As of September 12, 20 Consolidated Balance Cash & cash equivalents. Short term investments Trade receivables	adjustment o sing, and corre ice variances; 118 Sheet, Years	f LIFO to FIF citions of freig As is; Ap S Ended Jun. 2018 2,438  54,547 4,446 495	O and preferght, overhead proximately;  30 (\$000):  2017 (revised) 6,241 368 44,531 2,636
per share - basic Net income (loss) per share - diluted Total number of employees	\$(1.15)  244 568,500   the to the effect of vesting of sast 31, 2017;	\$(0.52) \$\frac{1}{3}22 \$\frac{1}{3}\tau_5,100 \$(21,000)  to of issuance stock units; \$\frac{1}{3}\tau_5 as of Augu	\$(0.68) \$\frac{1}{2}0\$ \$\frac{1}{2}5_{20}\$ \$\frac{1}{2}5_{4,888}\$ \$(96,000)  of stock, exer-As of August at 31, 2016; \$\frac{1}{2}\$	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539 47,863	©2017 (revised) 541,500 354,622 186,878 133,329	<sup>11</sup> 2016 (revised) 544,382 373,214 171,168 123,260	Number of common stockholders  Restated to reflect the able freight and warehous variances and purchase pr As of September 12, 20 Consolidated Balance Cash & cash equivalents Short term investments Trade receivables Less allowance for doubtful accounts Accounts receivable, net	adjustment o adjustment o sing, and corre ice variances; 118 Sheet, Years	f LIFO to FIF rections of freigness	70 and preferght, overhead oproximately; 30 (\$000):  2017 (revised) 6,241 368 44,531 2,636 721 46,446
per share - basic Net income (loss) per share - diluted Total number of employees	\$(1.15)  244 568,500   the to the effect of vesting of sast 31, 2017;	\$(0.52) \$\frac{1}{3}22 \$\frac{1}{3}\tau_5,100 \$(21,000)  to of issuance stock units; \$\frac{1}{3}\tau_5 as of Augu	\$(0.68) \$\frac{1}{2}0\$ \$\frac{1}{2}5_{20}\$ \$\frac{1}{2}5_{4,888}\$ \$(96,000)  of stock, exer-As of August at 31, 2016; \$\frac{1}{2}\$	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539 47,863 662	12017 (revised) 541,500 354,622 186,878 133,329 42,933 11,016 37,449	<sup>11</sup> 2016 (revised) 544,382 373,214 171,168 123,260 41,970	Number of common stockholders  Bestated to reflect the able freight and warehous variances and purchase properties. As of September 12, 20 Consolidated Balance Cash & cash equivalents. Short term investments Trade receivables	adjustment o adjustment o ing, and corre ice variances; 118 Sheet, Years	f LIFO to FIF citions of freig As is; Ap S Ended Jun. 2018 2,438  54,547 4,446 495	O and preferght, overhead proximately;  30 (\$000):  2017 (revised) 6,241 368 44,531 2,636
per share - basic Net income (loss) per share - diluted Total number of employees	\$(1.15)  244  568,500   the to the effect of vesting of sust 31, 2017; f September 1	\$(0.52) \$\frac{1}{3}22 \$\frac{1}{3}\tau_5,100 \$(21,000) \$\text{t of issuance stock units; }\frac{1}{2}\text{As of Augu } 3, 2018; \frac{1}{2}\text{ As }	\$(0.68)  \$\frac{1}{2}20\$  \$\frac{1}{2}5_{20}\$  \$\frac{1}{2}5_{4,888}\$  (96,000)  of stock, exer-As of August st 31, 2016; \$\frac{1}{2}\$ of September	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539 47,863	©2017 (revised) 541,500 354,622 186,878 133,329 42,933	<sup>11</sup> 2016 (revised) 544,382 373,214 171,168 123,260 41,970	Number of common stockholders  Restated to reflect the able freight and warehous variances and purchase pr As of September 12, 20 Consolidated Balance  Cash & cash equivalents Short term investments Trade receivables Other receivables Less allowance for doubtful accounts Accounts receivable, net	adjustment o ing, and corre ice variances; 118 Sheet, Years	f LIFO to FIF sections of freig As is; Ap  **Ended Jun. 2018**  2,438** 54,547** 4,446**  495** 58,498** 63,979	30 (\$000):  2017 (revised) 6,241 368 44,531 2,636 721 46,446 49,167
per share - basic Net income (loss) per share - diluted Total number of employees	\$(1.15)  244  568,500   the to the effect of vesting of sust 31, 2017; f September 1	\$(0.52) \$\frac{1}{3}22 \$\frac{1}{3}\tau_5,100 \$(21,000) \$\text{t of issuance stock units; }\frac{1}{2}\text{As of Augu } 3, 2018; \frac{1}{2}\text{ As }	\$(0.68)  \$\frac{1}{2}20\$  \$\frac{1}{2}5_{20}\$  \$\frac{1}{2}5_{4,888}\$  (96,000)  of stock, exer-As of August st 31, 2016; \$\frac{1}{2}\$ of September	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539 47,863 662	12017 (revised) 541,500 354,622 186,878 133,329 42,933 11,016 37,449	<sup>11</sup> 2016 (revised) 544,382 373,214 171,168 123,260 41,970	Number of common stockholders  Restated to reflect the able freight and warehous variances and purchase pr As of September 12, 20 Consolidated Balance  Cash & cash equivalents Short term investments Trade receivables Less allowance for doubtful accounts Accounts receivable, net Coffee Tea & culinary products Coffee brewing equipmen parts	adjustment o adjustment o ining, and corre ice variances; 018 Sheet, Years	f LIFO to FIF sections of freig As is; Ap  **Ended Jun. 2018**  2,438** 54,547** 4,446**  495** 58,498** 63,979	30 (\$000):  2017 (revised) 6,241 368 44,531 2,636 721 46,446 49,167
per share - basic Net income (loss) per share - diluted Total number of employees	\$(1.15)  244  568,500   the to the effect of vesting of sust 31, 2017; f September 1	\$(0.52) \$\frac{1}{3}22 \$\frac{1}{3}\tau_5,100 \$(21,000) to of issuance stock units; \$\frac{1}{3}\tau_5 \text{ As of Augu 3, 2018; \$\frac{1}{3}\text{ As sended Jun rs Ended Jun }}\$	\$(0.68)  \$\frac{1}{2}20\$  \$\frac{1}{4}\frac{5}{4}\text{,888}\$  (96,000)  of stock, exer-As of August st 31, 2016; \$\frac{5}{2}\$  of September  . 30 (\$\frac{5}{2}\text{:}}:	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539 47,863 662	12017 (revised) 541,500 354,622 186,878 133,329 42,933 11,016 37,449	<sup>11</sup> 2016 (revised) 544,382 373,214 171,168 123,260 41,970	Number of common stockholders  Restated to reflect the able freight and warehous variances and purchase pr As of September 12, 20 Consolidated Balance  Cash & cash equivalents Short term investments Trade receivables Other receivables Less allowance for doubtful accounts Accounts receivable, net Coffee Tea & culinary products Coffee brewing equipmer parts Inventories Inventories	adjustment o adjustment o ing, and corre ice variances; 118 Sheet, Years	f LIFO to FIF rections of freigness	CO and preferght, overhead opproximately;  30 (\$000):  2017 (revised) 6,241 368 44,531 2,636 721 46,446 49,167 26,354 4,269 79,790
per share - basic Net income (loss) per share - diluted Total number of employees Number of common stockholders Number of beneficiary stockholders Foreign currency translation adjustments  Shares increased decise of stock options ar 31, 2018; As of Aug Approximately; As of Aug Approximately; As of Aug Approximately; As of Aug Cash & cash equivalent	\$(1.15)  244  5614  568,500   the to the effect divesting of sust 31, 2017; f September 1  the Sheet, Year	\$(0.52) \$\frac{1}{3}22 \$\frac{1}{3}\tau_5,100 \$(21,000) to of issuance stock units; \$\frac{1}{3}\tau_5 \text{ As of Augu 3, 2018; \$\frac{1}{3}\text{ As sended Jun rs Ended Jun }}\$	\$(0.68)  \$\frac{1}{2}20\$  \$\frac{1}{2}520\$  \$\frac{1}{2}54,888\$  (96,000)  of stock, exer-As of August st 31, 2016; \$\frac{1}{2}\$  of September  . 30 (\$):  \$\frac{1}{2}2017\$	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539 47,863 662 770	©2017 (revised) 541,500 541,500 354,622 186,878 133,329 42,933 11,016 37,449 919	©2016 (revised) 544,382 373,214 171,168 123,260 41,970 16,533	Number of common stockholders  Restated to reflect the able freight and warehous variances and purchase pr As of September 12, 20 Consolidated Balance  Cash & cash equivalents Short term investments Trade receivables Other receivables Less allowance for doubtful accounts Accounts receivable, net Coffee Tea & culinary products Coffee brewing equipmer parts Inventories Income tax receivable	adjustment o sing, and corre ice variances; 118 Sheet, Years	f LIFO to FIF ections of freig As is; Ap As is; Ap As is; Ap Ended Jun. 2018  2,438 54,547 4,446 495 58,498 63,979 33,567 6,885 104,431 305	CO and preferght, overhead oproximately;  30 (\$000):  12017 (revised) 6,241 368 44,531 2,636 721 46,446 49,167 26,354 4,269 79,790 318
per share - basic Net income (loss) per share - diluted	\$(1.15)  244  5614  568,500   the to the effect of vesting of sast 31, 2017; if September 1  ce Sheet, Year  s	\$(0.52) \$\frac{1}{3}22 \$\frac{1}{3}\tau_5,100 \$(21,000) to of issuance stock units; \$\frac{1}{3}\tau_5 \text{ As of Augu 3, 2018; \$\frac{1}{3}\text{ As sended Jun 2018}}\$  38,776,000	\$(0.68)  \$\frac{1}{2}0\$  \$\frac{1}{2}20\$  \$\frac{1}{2}5_{20}\$  \$\frac{1}{2}5_{4,888}\$  (96,000)  of stock, exer-As of August st 31, 2016; \$\frac{1}{2}0\$ of September  \$\frac{1}{2}017\$ (revised)  16,898,000	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539 47,863 662 770	©2017 (revised) 541,500 354,622 186,878 133,329 42,933 11,016 37,449 919 1,210	12016 (revised) 544,382 373,214 171,168 123,260 41,970 16,533 5,603 2,802	Number of common stockholders  Restated to reflect the able freight and warehous variances and purchase pr As of September 12, 20 Consolidated Balance  Cash & cash equivalents Short term investments Trade receivables Other receivables Less allowance for doubtful accounts Accounts receivable, net Coffee Tea & culinary products Coffee brewing equipmer parts	adjustment o ing, and corre ice variances; 118 Sheet, Years	f LIFO to FIF extions of freig As is; Ap As is; Ap As Is Ended Jun. 2018  2,438 54,547 4,446  495 58,498 63,979 33,567 6,885 104,431 305 7,842	70 and preferght, overhead oproximately; 30 (\$000):
per share - basic Net income (loss) per share - diluted	\$(1.15)  244  5614  568,500   the to the effect of vesting of sust 31, 2017; f September 1  ce Sheet, Year  s	\$(0.52)  \$\frac{1}{3}22 \$\frac{1}{3}\tau_15 \$\frac{1}{3}\tau_5,100 \$(21,000)  et of issuance stock units; \$\frac{1}{3}\tau_5 As of Augu 3, 2018; \$\frac{1}{3}\tau_5 As \text{ Fs Ended Jun} 2018	\$(0.68)  #20  #520  #54,888  (96,000)  of stock, exer-As of August st 31, 2016; 50  of September  . 30 (\$):  #2017 (revised)	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539 47,863 662 770 196 3,820	©2017 (revised) 541,500 354,622 186,878 133,329 42,933 11,016 37,449 919 1,210	12016 (revised) 544,382 373,214 171,168 123,260 41,970 16,533 5,603 2,802	Number of common stockholders  Bestated to reflect the able freight and warehous variances and purchase present and stockholders  Cash & cash equivalents.  Cash & cash equivalents.  Short term investments  Trade receivables  Other receivables  Less allowance for doubtful accounts  Accounts receivable, net.  Coffee  Tea & culinary products.  Coffee brewing equipmer parts  Inventories  Inventories	adjustment of sing, and correction with the state of the	f LIFO to FIF extions of freig As is; Ap As is; Ap S Ended Jun. 2018 2,438 54,547 4,446 495 58,498 63,979 33,567 6,885 104,431 305 7,842 173,514	70 and preferght, overhead oproximately; 30 (\$000): 2017 (revised) 6,241 368 44,531 2,636 721 46,446 49,167 26,354 4,269 79,790 318 7,540 140,703
per share - basic Net income (loss) per share - diluted Total number of employees Number of common stockholders Number of beneficiary stockholders Foreign currency translation adjustments  Shares increased decise of stock options ar 31, 2018; As of Augu Approximately;	\$(1.15)  244  5614  568,500   the to the effect of vesting of sust 31, 2017; f September 1  ce Sheet, Year  s	\$(0.52) \$\frac{1}{3}22 \$\frac{1}{3}\tau_5,100 \$(21,000) \$\text{to of issuance stock units; }\text{2}\text{3}\text{4} \text{As of Augu 3, 2018; }\text{7} \text{As }\text{rs Ended Jun 2018} \$38,776,000 \$353,000	\$(0.68)  \$\mathbb{\mat	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539 47,863 662 770	©2017 (revised) 541,500 354,622 186,878 133,329 42,933 11,016 37,449 919 1,210	12016 (revised) 544,382 373,214 171,168 123,260 41,970 16,533 5,603 2,802	Number of common stockholders  Restated to reflect the able freight and warehous variances and purchase pr As of September 12, 20 Consolidated Balance  Cash & cash equivalents Short term investments Trade receivables Other receivables Accounts eccivable, net Coffee Coffee brewing equipmer parts Inventories Inventories Income tax receivable Prepaid expenses Total current assets Buildings & facilities	adjustment o sing, and corre ice variances; 118 Sheet, Years	f LIFO to FIF ections of freigrations of freig	CO and preferght, overhead opproximately;  30 (\$000):  2017 (revised) 6,241 368 44,531 2,636  721 46,446 49,167 26,354  4,269 79,790 318 7,540 140,703 108,682
per share - basic Net income (loss) per share - diluted Total number of employees Number of common stockholders Number of beneficiary stockholders Foreign currency translation adjustments  Shares increased du cise of stock options ar 31, 2018; As of Augu Approximately;	\$(1.15)  244  568,500   the to the effect divesting of sust 31, 2017; f September 1  ce Sheet, Year  s	\$(0.52) \$\frac{1}{3}22 \$\frac{1}{3}\tau_15 \$\frac{1}{3}\tau_5,100 \$(21,000) \$\text{tof issuance stock units; }\frac{1}{3}\text{ As of Augu 3, 2018; }\frac{1}{3}\text{ As of Augu 33, 2018; }\frac{1}{3}\text{ As of Augu 376,000} \$353,000 \$780,000	\$(0.68)  \$\mathref{1}20\$ \$\mathref{1}20\$ \$\mathref{1}20\$ \$\mathref{1}20\$ \$\mathref{1}24,888\$  (96,000)  of stock, exer-As of August st 31, 2016; \$\mathref{1}2017\$ (revised) 16,898,000 251,000 591,000	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539 47,863 662 770 196 3,820	©2017 (revised) 541,500 354,622 186,878 133,329 42,933 11,016 37,449 919 1,210	12016 (revised) 544,382 373,214 171,168 123,260 41,970 16,533 5,603 2,802	Number of common stockholders  Bestated to reflect the able freight and warehous variances and purchase present and stockholders  Cash & cash equivalents.  Cash & cash equivalents.  Short term investments  Trade receivables  Other receivables  Less allowance for doubtful accounts  Accounts receivable, net.  Coffee  Tea & culinary products.  Coffee brewing equipmer parts  Inventories  Inventories	adjustment o sing, and corre ice variances; 118 Sheet, Years	f LIFO to FIF extions of freig As is; Ap As is; Ap S Ended Jun. 2018 2,438 54,547 4,446 495 58,498 63,979 33,567 6,885 104,431 305 7,842 173,514	70 and preferght, overhead oproximately; 30 (\$000): 2017 (revised) 6,241 368 44,531 2,636 721 46,446 49,167 26,354 4,269 79,790 318 7,540 140,703
per share - basic Net income (loss) per share - diluted Total number of employees Number of common stockholders Number of beneficiary stockholders Foreign currency translation adjustments  Shares increased dcise of stock options ar 31, 2018; As of Augu Approximately; Pass of Augu Approximately; Pass of Augu Accounts & Other receivables Prepaid expenses & oth current assets Total current assets	\$(1.15)  244  568,500  the to the effect divesting of sast 31, 2017; f September 1  ce Sheet, Year  s	\$(0.52) \$\frac{1}{3}22 \$\frac{1}{3}\tau_5,100 \$(21,000) \$\text{to of issuance stock units; }\text{2}\text{3}\text{4} \text{As of Augu 3, 2018; }\text{7} \text{As }\text{rs Ended Jun 2018} \$38,776,000 \$353,000	\$(0.68)  \$\mathbb{\mat	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539 47,863 662 770 196 3,820 205,918	©2017 (revised) 541,500 354,622 186,878 133,329 42,933 11,016 37,449 919 1,210	12016 (revised) 544,382 373,214 171,168 123,260 41,970 16,533 5,603 2,802	Number of common stockholders  Restated to reflect the able freight and warehous variances and purchase pr As of September 12, 20 Consolidated Balance  Cash & cash equivalents Short term investments Trade receivables Other receivables Less allowance for doubtful accounts Accounts receivable, net Coffee Tea & culinary products Coffee brewing equipmer parts Inventories Income tax receivable Prepaid expenses Total current assets Buildings & facilities Machinery & equipment Equipment under capital leases	adjustment o oing, and corre ice variances; 118 Sheet, Years	f LIFO to FIF ections of freigrations of freig	70 and preferght, overhead oproximately; 30 (\$000):
per share - basic Net income (loss) per share - diluted Total number of employees Number of common stockholders Number of beneficiary stockholders Foreign currency translation adjustments  Shares increased du cise of stock options ar 31, 2018; As of Augu Approximately;	\$(1.15)  244  5614  568,500   the to the effect divesting of sust 31, 2017; f September 1  ce Sheet, Year  s	\$(0.52) \$\frac{1}{3}22 \$\frac{1}{3}15 \$\frac{1}{3}5,100 \$(21,000) \$t of issuance stock units; \$\frac{1}{3}\$ As of Augu 3, 2018; \$\frac{1}{3}\$ As \$\frac{1}{3}\$ As \$\frac{1}{3}\$ As \$\frac{1}{3}\$ As \$\frac{1}{3}\$ As \$\frac{1}{3}\$ Augu 3, 2018; \$\frac{1}{3}\$ As \$\frac{1}{3}\$ As \$\frac{1}{3}\$ As \$\frac{1}{3}\$ As \$\frac{1}{3}\$ Augu 3, 2018; \$\frac{1}{3}\$ As \$\frac{1}{3}\$ As \$\frac{1}{3}\$ As \$\frac{1}{3}\$ Augu 3, 2018; \$\frac{1}{3}\$ As \$\frac{1}{3}\$ As \$\frac{1}{3}\$ As \$\frac{1}{3}\$ As \$\frac{1}{3}\$ As \$\frac{1}{3}\$ Augu 3, 2018; \$\frac{1}{3}\$ As \$\frac{1}{3}\$ As \$\frac{1}{3}\$ As \$\frac{1}{3}\$ As \$\frac{1}{3}\$ Augu 3, 2018; \$\frac{1}{3}\$ As \$\frac{1}\$ As \$\frac{1}{3}\$ As \$\frac{1}{3}\$ As \$\frac{1}{3}\$ As \$\frac{1}{3}\$ As \$\frac{1}{3}\$	\$(0.68)  \$\frac{1}{2}0\$  \$\frac{1}{2}20\$  \$\frac{1}{2}5_{20}\$  \$\frac{1}{2}5_{4,888}\$  (96,000)  of stock, exer-As of August st 31, 2016; \$\frac{1}{2}0\$  of September  . 30 (\$):  \$\frac{1}{2}2017\$  (revised)  16,898,000  251,000  591,000  17,740,000	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539 47,863 662 770 196 3,820 205,918 1,124 12 2	©2017 (revised) 541,500 541,500 354,622 186,878 133,329 42,933 11,016 37,449 919 1,210 147,700 39,178 1,007 567	©2016 (revised) 544,382 373,214 171,168 123,260 41,970 16,533 5,603 2,802 173,358 (2,190) 1,115 496	Number of common stockholders  Restated to reflect the able freight and warehous variances and purchase present and stockholders  As of September 12, 20 Consolidated Balance  Cash & cash equivalents  Short term investments  Trade receivables  Other receivables  Less allowance for doubtful accounts  Accounts receivable, net  Coffee brewing equipmer parts  Inventories  Inventories  Income tax receivable  Prepaid expenses  Total current assets  Buildings & facilities  Machinery & equipment  Equipment under capital leases  Capitalized software  Capitalized software	adjustment o oing, and corre ice variances; 118 Sheet, Years	f LIFO to FIF extions of freig As is; Ap As is; Ap As is; Ap S Ended Jun. 2018  2,438 54,547 4,446  495 58,498 63,979 33,567 6,885 104,431 305 7,842 173,514 108,590 231,581	CO and preferght, overhead oproximately;  30 (\$000):  2017 (revised) 6,241 368 44,531 2,636  721 46,446 49,167 26,354  4,269 79,790 318 7,540 140,703 108,682 201,236
per share - basic Net income (loss) per share - diluted Total number of employees Number of common stockholders Number of beneficiary stockholders Foreign currency translation adjustments  Shares increased de cise of stock options ar 31, 2018; As of Augu Approximately; Cash & cash equivalent Accounts & other receivables Prepaid expenses & oth current assets Property & equipment Leasehold improvemen Gross property &	\$(1.15)  244  56114  568,500   the to the effect divesting of sust 31, 2017; f September 1  ce Sheet, Year  s	\$(0.52) \$\frac{1}{3}22 \$\frac{1}{3}\tau_15} \$(21,000)  It of issuance stock units; \$\frac{1}{3}\tau_15\$ As of Augu 3, 2018; \$\frac{1}{3}\tau_15\$ As rs Ended Jun 2018  38,776,000 353,000 780,000 39,909,000 805,000 101,000	\$(0.68)  \$\mathbb{\mat	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539 47,863 662 770 196 3,820 205,918 1,124 12	©2017 (revised) 541,500 354,622 186,878 133,329 42,933 11,016 37,449 919 1,210 147,700 39,178 1,007	12016 (revised) 544,382 373,214 171,168 123,260 41,970 16,533 5,603 2,802 173,358 (2,190) 1,115	Number of common stockholders  Bestated to reflect the able freight and warehous variances and purchase pr As of September 12, 20  Consolidated Balance  Cash & cash equivalents Short term investments Trade receivables Other receivables Accounts allowance for doubtful accounts Accounts receivable, net Coffee Tea & culinary products Coffee brewing equipmer parts Inventories Income tax receivable Prepaid expenses Total current assets Buildings & facilities Machinery & equipment Equipment under capital leases Capitalized software Office furniture &	adjustment o sing, and corre ice variances; 118 Sheet, Years	f LIFO to FIF ections of freigness f	CO and preferght, overhead opproximately;  30 (\$000):  2017 (revised) 6,241 368 44,531 2,636 721 46,446 49,167 26,354 4,269 79,790 318 7,540 140,703 108,682 201,236 7,540 21,794
per share - basic Net income (loss) per share - diluted Total number of employees Number of common stockholders Number of beneficiary stockholders Foreign currency translation adjustments  Shares increased de cise of stock options ar 31, 2018; As of Aug Approximately; As of Aug Approximately; As of Aug Approximately; As of Aug Approximately; Tonsolidated Balance Cash & cash equivalent Accounts & other receivables Total current assets Total current assets Total current assets Property & equipment Leasehold improvement Gross property & equipment	\$(1.15)  244  5614  568,500  The to the effect divesting of sust 31, 2017; f September 1  The Sheet, Year	\$(0.52) \$\frac{1}{3}22 \$\frac{1}{3}\tau_15 \$\frac{1}{3}\tau_5,100 \$(21,000) \$t of issuance stock units; \$\frac{1}{3}\tau_1\$ As of Augu 3, 2018; \$\frac{1}{3}\tau_2\$ As \$\frac{1}{3}\tau_3\$, 2018; \$\frac{1}{3}\tau_3\$, 3000 \$35,000 \$780,000 \$39,909,000 \$805,000	\$(0.68)  \$\frac{1}{2}0\$  \$\frac{1}{2}20\$  \$\frac{1}{2}5_{20}\$  \$\frac{1}{2}5_{20}\$  \$\frac{1}{2}5_{4,888}\$  (96,000)  of stock, exer-As of August st 31, 2016; \$\frac{1}{2}\$  of September  \$\cdot 30 (\frac{1}{8}): \$\frac{1}{1}2017\$  (revised)  16,898,000  251,000  591,000  17,740,000  698,000	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539 47,863 662 770 196 3,820 205,918 1,124 12 2 3,177	©2017 (revised) 541,500 354,622 186,878 133,329 42,933 11,016 37,449 919 1,210 147,700 39,178 1,007 567 2,185	12016 (revised) 544,382 373,214 171,168 123,260 41,970 16,533 5,603 2,802 173,358 (2,190) 1,115 496 425	Number of common stockholders  Restated to reflect the able freight and warehous variances and purchase presented and service of the state of September 12, 20 Consolidated Balance  Cash & cash equivalents  Short term investments  Trade receivables  Other receivables  Less allowance for doubtful accounts  Accounts receivable, net  Coffee  Tea & culinary products  Coffee brewing equipmer parts  Inventories  Income tax receivable  Prepaid expenses  Total current assets  Buildings & facilities  Machinery & equipment  Equipment under capital leases  Capitalized software  Office furniture & equipment	adjustment o sing, and corre ice variances; 118 Sheet, Years	f LIFO to FIF extions of freig As is; Aps As is; Aps Ended Jun. 2018  2,438 54,547 4,446 495 58,498 63,979 33,567 6,885 104,431 305 7,842 173,514 108,590 231,581 1,408	721 46,446 49,167 26,354 4,269 79,790 318 7,540 140,703 108,682 201,236
per share - basic Net income (loss) per share - diluted Total number of employees	\$(1.15)  244  5614  568,500  The to the effect of vesting of sast 31, 2017; for September 1 to the Sheet, Years  Sheet, Years  The Sheet, Years  The Sheet, Years  The Sheet, Years  The Sheet of Years  The S	\$(0.52) \$\frac{1}{3}22 \$\frac{1}{3}\text{15}\$ \$\frac{1}{3}\text{5},100 \$(21,000) \$t of issuance stock units; \$\frac{1}{3}\text{ As of Augu 3, 2018; \$\frac{1}{3}\text{ As of Augu 33, 2018; \$\frac{1}{3}\text{ As of Augu 33, 2018; \$\frac{1}{3}\text{ As of Augu 30, 2018; \$\frac{1}\text{ As of Augu 30, 2018; \$\frac{1}{3} As	\$(0.68)  \$\frac{1}{2}0\$  \$\frac{1}20\$  \$\frac{1}20\$  \$\frac{1}20\$  \$\frac{1}20\$  \$\frac{1}20\$	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539 47,863 662 770 196 3,820 205,918 1,124 12 2	©2017 (revised) 541,500 541,500 354,622 186,878 133,329 42,933 11,016 37,449 919 1,210 147,700 39,178 1,007 567	12016 (revised) 544,382 373,214 171,168 123,260 41,970 16,533 5,603 2,802 173,358 (2,190) 1,115 496 425	Number of common stockholders  Restated to reflect the able freight and warehous variances and purchase pr As of September 12, 20 Consolidated Balance  Cash & cash equivalents Short term investments Trade receivables Other receivables Less allowance for doubtful accounts Accounts receivable, net Coffee Tea & culinary products Coffee brewing equipmer parts	adjustment o sing, and corre sice variances; 118 Sheet, Years	f LIFO to FIF extions of freig As is; Aps As is; Aps Finded Jun. 2018  2,438 54,547 4,446  495 58,498 63,979 33,567 6,885 104,431 305 7,842 173,514 108,590 231,581 1,408 24,569 13,721	721 46,446 49,167 26,354 4,269 79,790 318 7,540 140,703 108,682 201,236 7,540 21,794 12,758
per share - basic Net income (loss) per share - diluted Total number of employees Number of common stockholders Number of beneficiary stockholders Foreign currency translation adjustments  Shares increased decise of stock options ar 31, 2018; As of Augu Approximately; As of 7, 2017  Consolidated Balance Cash & cash equivalent Accounts & other receivables Prepaid expenses & oth current assets Total current assets Property & equipment Leasehold improvemen Gross property & equipment Accumulated depreciati & amortization	\$(1.15)  244  5614  568,500  The to the effect of vesting of sast 31, 2017; for September 1 to the Sheet, Years  Sheet, Years  The Sheet, Years  The Sheet, Years  The Sheet, Years  The Sheet of Years  The S	\$(0.52) \$\frac{1}{3}22 \$\frac{1}{3}\tau_15} \$(21,000)  It of issuance stock units; \$\frac{1}{3}\tau_15\$ As of Augu 3, 2018; \$\frac{1}{3}\tau_15\$ As rs Ended Jun 2018  38,776,000 353,000 780,000 39,909,000 805,000 101,000	\$(0.68)  \$\mathbb{\mat	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539 47,863 662 770 196 3,820 205,918 1,124 12 2 3,177 1,071	©2017 (revised) 541,500 354,622 186,878 133,329 42,933 11,016 37,449 919 1,210 147,700 39,178 1,007 567 2,185 (1,201)	©2016 (revised) 544,382 373,214 171,168 123,260 41,970 16,533 5,603 2,802 173,358 (2,190) 1,115 496 425 556	Number of common stockholders  Restated to reflect the able freight and warehous variances and purchase present and stockholders  As of September 12, 20 Consolidated Balance  Cash & cash equivalents  Short term investments  Trade receivables  Other receivables  Less allowance for doubtful accounts  Accounts receivable, net  Coffee  Tea & culinary products  Coffee brewing equipmer parts  Inventories  Inventories  Income tax receivable  Prepaid expenses  Total current assets  Buildings & facilities  Machinery & equipment  Equipment under capital leases  Capitalized software  Office furniture & equipment  Less accumulated depreciation	adjustment o sing, and corre ice variances; 118 Sheet, Years	f LIFO to FIF extions of freig As is; Ap As is; Ap S Ended Jun. 2018  2,438 54,547 4,446  495 58,498 63,979 33,567 6,885 104,431 305 7,842 173,514 108,590 231,581 1,408 24,569 13,721 209,498	70 and preferght, overhead opproximately; 30 (\$000): 2017 (revised) 6,241 368 44,531 2,636 721 46,446 49,167 26,354 4,269 79,790 318 7,540 140,703 108,682 201,236 7,540 21,794 12,758 192,280
per share - basic Net income (loss) per share - diluted Total number of employees Number of common stockholders Number of beneficiary stockholders Foreign currency translation adjustments  Shares increased de cise of stock options ar 31, 2018; As of Augu Approximately; Prepaid expenses & oth current assets Prepaid expenses & oth current assets Property & equipment Leasehold improvemen Gross property & equipment Accumulated depreciati & amortization Property & equipment,	\$(1.15)  244  56114  568,500   the to the effect of vesting of sust 31, 2017; f September 1  ce Sheet, Year  s  er	\$(0.52) \$\frac{1}{3}22 \$\frac{1}{3}\tau_5,100 \$(21,000) \$\text{to of issuance stock units; }\text{2}\$ \$\frac{1}{3}\text{ As of Augu 3, 2018; }\text{2}\text{ As if Augu 3, 2018; }\text{2}\text{ As of Augu 33, 2018; }\text{2}\text{As of Augu 39,000} \$35,000 \$39,009,000 \$05,000 \$101,000 \$906,000 \$653,000	\$(0.68)  \$\mathbb{\mat	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539 47,863 662 770 196 3,820 205,918 1,124 12 2 3,177	©2017 (revised) 541,500 354,622 186,878 133,329 42,933 11,016 37,449 919 1,210 147,700 39,178 1,007 567 2,185	©2016 (revised) 544,382 373,214 171,168 123,260 41,970 16,533 5,603 2,802 173,358 (2,190) 1,115 496 425 556	Number of common stockholders  Restated to reflect the able freight and warehous variances and purchase pr As of September 12, 20 Consolidated Balance  Cash & cash equivalents Short term investments Trade receivables Other receivables Less allowance for doubtful accounts Accounts receivable, net Coffee Tea & culinary products Coffee brewing equipmer parts	adjustment o sing, and corre ice variances; 118 Sheet, Years	f LIFO to FIF extions of freig As is; Aps As is; Aps Finded Jun. 2018  2,438 54,547 4,446  495 58,498 63,979 33,567 6,885 104,431 305 7,842 173,514 108,590 231,581 1,408 24,569 13,721	721 46,446 49,167 26,354 4,269 79,790 318 7,540 140,703 108,682 201,236 7,540 21,794 12,758
per share - basic Net income (loss) per share - diluted Total number of employees Number of common stockholders Number of beneficiary stockholders Foreign currency translation adjustments  Shares increased de cise of stock options ar 31, 2018; As of Augu Approximately; As of Augu Approximately; As of Augu Approximately; As of Augu Approximately; Consolidated Balance Cash & cash equivalent Accounts & other receivables Total current assets Total current assets Total current assets Property & equipment Accumulated depreciati & amortization Property & equipment, net	\$(1.15)  244  568,500  the to the effect divesting of sust 31, 2017; f September 1  ce Sheet, Year  s	\$(0.52) \$\frac{1}{3}22 \$\frac{1}{3}25 \$\frac{1}{3}5,100 \$(21,000) \$\text{tof issuance stock units; }\frac{1}{3}\$\text{As of Augu 3, 2018; }\frac{1}{3}\$\text{As of Augu 33, 2018; }\frac{1}{3}\$\text{As of Augu 35,000} \text{35,000} \text{35,000} \text{40,000} \text{35,000} \text{40,000} \text{35,000} \text{253,000} \text{253,000}	\$(0.68)  \$\frac{1}{2}0\$ \$\frac{1}{2}20\$ \$\frac{1}{2}520\$  \$\frac{1}{2}520\$  \$\frac{1}{2}54,888\$  (96,000)  of stock, exer-As of August st 31, 2016; \$\frac{1}{2}017\$  (revised) 16,898,000 251,000 591,000 17,740,000 698,000 101,000 799,000 486,000 313,000	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539 47,863 662 770 196 3,820 205,918 1,124 12 2 3,177 1,071	©2017 (revised) 541,500 354,622 186,878 133,329 42,933 11,016 37,449 919 1,210 147,700 39,178 1,007 567 2,185 (1,201)	©2016 (revised) 544,382 373,214 171,168 123,260 41,970 16,533 5,603 2,802 173,358 (2,190) 1,115 496 425 556	Number of common stockholders  Bestated to reflect the able freight and warehous variances and purchase pr As of September 12, 20  Consolidated Balance  Cash & cash equivalents Short term investments Trade receivables Other receivables Accounts eceivable, net Coffee Coffee brewing equipmen parts Inventories Inventories Income tax receivable Prepaid expenses Total current assets Buildings & facilities Machinery & equipment Equipment under capital leases Capitalized software Office furniture & equipment Less accumulated depreciation Land	adjustment o sing, and corre ice variances; 118 Sheet, Years	f LIFO to FIF extions of freig As is; Ap As is; Ap S Ended Jun. 2018  2,438 54,547 4,446  495 58,498 63,979 33,567 6,885 104,431 305 7,842 173,514 108,590 231,581 1,408 24,569 13,721 209,498	70 and preferght, overhead opproximately; 30 (\$000): 2017 (revised) 6,241 368 44,531 2,636 721 46,446 49,167 26,354 4,269 79,790 318 7,540 140,703 108,682 201,236 7,540 21,794 12,758 192,280
per share - basic Net income (loss) per share - diluted Total number of employees Number of common stockholders Number of beneficiary stockholders Foreign currency translation adjustments  Shares increased de cise of stock options ar 31, 2018; As of Augu Approximately; Prepaid expenses & oth current assets Prepaid expenses & oth current assets Property & equipment Leasehold improvemen Gross property & equipment Accumulated depreciati & amortization Property & equipment,	\$(1.15)  244  5614  568,500  The to the effect of vesting of sust 31, 2017; from September 1  The Sheet, Year of the sum	\$(0.52) \$\frac{1}{3}22 \$\frac{1}{3}\tau_5,100 \$(21,000) \$\text{to of issuance stock units; }\text{2}\$ \$\frac{1}{3}\text{ As of Augu 3, 2018; }\text{2}\text{ As if Augu 3, 2018; }\text{2}\text{ As of Augu 33, 2018; }\text{2}\text{As of Augu 39,000} \$35,000 \$39,009,000 \$05,000 \$101,000 \$906,000 \$653,000	\$(0.68)  \$\mathbb{\mat	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539 47,863 662 770 196 3,820 205,918 1,124 12 2,3,177 1,071 (2,092)	©2017 (revised) 541,500 354,622 186,878 133,329 42,933 11,016 37,449 919 1,210 147,700 39,178 1,007 567 2,185 (1,201) (1,812)	12016 (revised) 544,382 373,214 171,168 123,260 41,970 16,533 5,603 2,802 173,358 (2,190) 1,115 496 425 556 1,742	Number of common stockholders  Restated to reflect the able freight and warehous variances and purchase present and so of September 12, 20 Consolidated Balance  Cash & cash equivalents	adjustment o adjustment o ining, and corre ice variances; 018 Sheet, Years	f LIFO to FIF extions of freig As is; Ap As is; Ap As is; Ap Bended Jun. 2018  2,438 54,547 4,446 495 58,498 63,979 33,567 6,885 104,431 305 7,842 173,514 108,590 231,581 1,408 24,569 13,721 209,498 16,218 186,589 36,224	721 46,446 49,167 26,354 4,269 79,790 318 7,540 140,703 108,682 201,236 7540 21,794 12,758 192,280 16,336 176,066 10,996
per share - basic Net income (loss) per share - diluted Total number of employees Number of common stockholders. Number of beneficiary stockholders. Foreign currency translation adjustments  Shares increased decise of stock options ar 31, 2018; As of Augu Approximately; Prepaid expenses & oth current assets Total current assets Property & equipment Accumulated depreciati & amortization Property & equipment, net Intangible assets, net Other assets Restricted cash Restricted cash	\$(1.15)  244  56114  568,500   the to the effect of vesting of sust 31, 2017; f September 1  ce Sheet, Year  s	\$(0.52) \$\frac{1}{3}22 \$\frac{1}{3}\frac{1}{2}5,100 \$(21,000) \$\text{at of issuance stock units; }\frac{1}{2}\$ \$\frac{1}{3}\text{ As of Augu 3, 2018; }\frac{1}{2}\text{ As of Augu 3, 2018; }\frac{1}{2}\text{ As rs Ended Jun 2018} \$38,776,000 \$35,000 \$39,909,000 \$805,000 \$101,000 \$96,000 \$253,000 \$31,358,000 \$150,000	\$(0.68)  \$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539 47,863 662 770 196 3,820 205,918 1,124 12 2,3,177 1,071 (2,092)	©2017 (revised) 541,500 354,622 186,878 133,329 42,933 11,016 37,449 919 1,210 147,700 39,178 1,007 567 2,185 (1,201) (1,812)	12016 (revised) 544,382 373,214 171,168 123,260 41,970 16,533 5,603 2,802 173,358 (2,190) 1,115 496 425 556 1,742	Number of common stockholders  Bestated to reflect the able freight and warehous variances and purchase pr As of September 12, 20 Consolidated Balance  Cash & cash equivalents	adjustment o sing, and corre ice variances; 118 Sheet, Years	f LIFO to FIF ections of freigness of freigness of freigness as is: April As is: Ap	70 and preferght, overhead opproximately; 30 (\$000): 2017 (revised) 6,241 368 44,531 2,636 721 46,446 49,167 26,354 4,269 79,790 318 7,540 140,703 108,682 201,236 7,540 21,794 12,758 192,280 16,336 176,066 10,996 18,618
per share - basic Net income (loss) per share - diluted	\$(1.15)  244  568,500  the to the effect divesting of sust 31, 2017; f September 1  ce Sheet, Year  s	\$(0.52) \$\frac{1}{3}22 \$\frac{1}{3}\text{15}\$ \$\frac{1}{3}\text{5},100 \$(21,000) \$\text{tof issuance stock units; }\frac{1}{3}\text{4 As of Augu 3, 2018; }\text{7 As }\text{7 As }\text{7 Sended Jun 2018} \$38,776,000 \$353,000 \$780,000 \$353,000 \$909,000 \$653,000 \$253,000 \$31,358,000 \$\text{13}\text{13}\text{15}15	\$(0.68)  \$\mathref{\textit{20}}\$ \$\mathref{\textit{20}}\$ \$\mathref{\textit{31}}\$20  \$\mathref{\textit{4}}\$\$4,888  (96,000)  of stock, exer-As of August st 31, 2016; \$\mathref{\textit{5}}\$ of September  . 30 (\$):  \$\mathref{\textit{2017}}\$ (revised)  16,898,000  251,000  591,000  17,740,000  698,000  101,000  799,000  486,000  313,000  364,000  110,000	Annual Report Consolidated Income (\$000):  Net sales	2018 606,544 399,502 207,042 154,539 47,863 662 770 196 3,820 205,918 1,124 12 2,3,177 1,071 (2,092)	©2017 (revised) 541,500 354,622 186,878 133,329 42,933 11,016 37,449 919 1,210 147,700 39,178 1,007 567 2,185 (1,201) (1,812)	12016 (revised) 544,382 373,214 171,168 123,260 41,970 16,533 5,603 2,802 173,358 (2,190) 1,115 496 425 556 1,742 (448)	Number of common stockholders  Restated to reflect the able freight and warehous variances and purchase present and so of September 12, 20 Consolidated Balance  Cash & cash equivalents	adjustment o sing, and corrective variances; 118 Sheet, Years	f LIFO to FIF extions of freig As is; Ap As is; Ap As is; Ap Bended Jun. 2018  2,438 54,547 4,446 495 58,498 63,979 33,567 6,885 104,431 305 7,842 173,514 108,590 231,581 1,408 24,569 13,721 209,498 16,218 186,589 36,224	721 46,446 49,167 26,354 4,269 79,790 318 7,540 140,703 108,682 201,236 7540 21,794 12,758 192,280 16,336 176,066 10,996

Total assets	475,531	407,153	Operating income	(15,691)	29,912	Gains or losses		1,154
Accounts payable	56,603	39,784	Other income (expense), net	(1,789)	(2,694)	Net before taxes		1,315
Accrued payroll expenses	17,918	17,345	Net before taxes	(21,711)	21,645	Income taxes	7	485
Short term borrowings			Income taxes	(3,222)	1,786	Net income	31	614
under revolving credit			Net income	(18,489)	19,859	Earnings common share		
facility	89,787	27,621	Earnings common share	4010	00.10	Primary		\$0.07
Short term obligations	100	0.50	Primary	\$(0.16)	\$0.18	Fully Diluted\$		\$0.07
under capital leases	190	958	Fully Diluted	\$(0.16)	\$0.17	Common Shares:	0.000	0.067
Short-term derivative	2 200	1.057	Common Shares:	115.067	115 600			8,967
liabilities	3,300	1,857	Full Diluted		115,698	Year-end	8,881	8,831
Accrued postretirement	010	902	Year-end	117,160	113,853	Consolidated Balance Sheet Items, as of (\$	\$000):	
benefits	810	893	Consolidated Balance Sheet Items, as	s of (\$000):		Assets:		2018
compensation liabilities	1,698	1,885	Assets:		2018	Cash & equivalents		2,621
Short-term pension	1,096	1,003	Cash & equivalents		1,158,870	Inventories		6,341
	3,761	2.056	Inventories		325,846	Current assets		2,059
liabilities	600	3,956 100	Current assets		1,787,716	Net property & equip		4,041
Other current liabilities	000	100	Net property & equip		587,203	Total assets	83	3,533
(including net taxes			Total assets		2,599,449	Liabilities:		
payable)	3,790	2,868	Liabilities:			Current liabilities		4,438
Total current liabilities	178,457	97,267	Current liabilities		490,319	Stockholders' equity		3,969
Accrued pension	170,437	91,201	Long-term debt		494,316	Net current assets	47	7,621
liabilities	40,380	51,281	Stockholders' equity		1,603,448			
Accrued postretirement	40,500	31,201	Net current assets		1,297,397	FRONTDOOR INC		
benefits	20,473	19,788				Spin-Off Completed On Oct. 1, 2018, S		
Accrued workers'	20,173	15,700	FIVE BELOW INC			Holdings, Inc. ("ServiceMaster") spun-off of		
compensation liabilities	5,354	7,548	<b>Earnings, 6 mos. to</b> (Consol. – \$000):			pany of its American Home Shield busines		
Earnout payable	3,334	1,100	-	08/04/18	07/29/17	independent public company that began "reg		
Long-term obligations	•••	1,100	Cost & expenses	588,928	477,118	Nasdaq under the symbol "FTDR." As the r		
under capital leases	58	237	Operating income	55,128	39,083	tion was made to ServiceMaster's stockholde		
Derivative liabilities,	50	237	Interest income	2,062	568	close of business on Sept. 14, 2018 (the "Rec		
non-current	386	380	Net before taxes	57,190	39,651	stockholders received one share of Co. com		
Multiemployer Plan	500	500	Income taxes	10,323	14,456	two shares of ServiceMaster common stock	k held as of	close of
Holdback - Boyd Coffee	1.056		Net income	46,867	25,195	business on the Record Date.		
Cumulative preferred	1,000		Earnings common share	<b>#0.04</b>	00.46	FUELCELL ENERGY INC		
dividends, undeclared and			Primary	\$0.84	\$0.46	Earnings, 9 mos. to Jul 31(Consol. – \$000)		
unpaidŮnoncurrent	312		Fully Diluted	\$0.84	\$0.45		2018	2017
Total liabilities	246,476	177,601	Common Shares:	56 110	55 400		*	17,777
Preferred stock	15		Full Diluted		55,423	-	,	34,531
Common stock	16,952	16,846	Year-end	55,723	55,197			36,754)
Additional paid-in	10,752	10,010		_				6,856
capital	55,965	41,495	FRANCESCA'S HOLDINGS CORF	,		\ 1 //	3,138	(270)
Retained earnings	220,307	236,993	<b>Earnings, 6 mos. to</b> (Consol. – \$000):					13,880)
Unearned Employee Stock	220,307	230,773		08/04/18	07/29/17		3,020)	44
Ownership Plan (ESOP)			Net Sales	213,430	227,396	· · · · · · · · · · · · · · · · · · ·		13,924)
shares	2,145	4,289	Cost & expenses	217,120	208,251		4,239) (4	16,324)
Accumulated comprehensive	2,113	1,207	Operating income	(3,690)	19,145	Earnings common share		
income (loss)	(62,039)	(61,493)	Interest expense	229	223			\$(1.01)
Total shareholders'	(02,057)	(01,1,55)	Other income (expense), net	252	190		\$(0.56)	\$(1.01)
equity	229,055	229,552	Net before taxes	(3,667)	19,112	Common Shares:		45.000
equity	223,000	227,002	Income taxes	(236)	7,516		,	15,903
Restated to reflect the adjustment	of LIEO to FIE	O and profer	Net income	(3,431)	11,596	Year-end 92	2,280 6	50,883
able freight and warehousing, and corn				\$(0.10)	\$0.22	O III ADDADEL ODOLIDIED		
variances and purchase price variance		giii, overneau	-	\$(0.10)	\$0.32	G-III APPAREL GROUP LTD.		
variances and purchase price variance	8		Fully Diluted	\$(0.10)	\$0.32	Earnings, 6 mos. to Jul 31(Consol. – \$000)		2015
Recent Dividends:				24 907	26 911	N - C 1	2018	2017
1. Farmer Bros. Co. common.			Full Diluted Year-end		36,811	Net Sales		67,048
No dividends paid.			rear-end	36,200	36,700			55,603
Annual Dividends:			FRED'S INC.					20,574
1. Farmer Bros. Co. common.			Earnings, 6 mos. to (Consol. – \$000):					(9,129)
No dividends paid.			Earnings, 6 mos. to (Conson. – \$000).	08/04/18	07/29/17	Other income (expense), net	(479)	(863)
FASTENAL CO.			Nat Salas		902,699			29,827)
Earnings, 9 mos. to Sep 30(Consol.	- \$)·		Net Sales	856,771 876,425	943,990			(0,868)
Earnings, 7 mos. to Sep 30(Consol.	2018	2017	Operating income	(39,496)	(62,834)		9,962 (1	8,959)
Net Sales			Interest expense	3,708	2,724	Earnings common share Primary	\$0.41 \$	\$(0.39)
Cost & expenses			Net before taxes	(43,204)	(65,558)	•		
Operating income			Income taxes	(425)	1,129	Fully Diluted	\$0.40 \$	\$(0.39)
Interest income		300,000	Income contin. oper	(42,779)	(66,687)		0.272 4	19 660
Interest expense		6,500,000	Net income	(54,315)	(65,978)			18,669 18,708
Net before taxes			Earnings common share	(57,515)	(02,270)	10ar-010	J,117 4	-0,700
Income taxes			Primary	\$(1.48)	\$(1.76)	CAIA INC (NEW)		
Net income			Fully Diluted	\$(1.48)	\$(1.76)	GAIA INC (NEW)	AUIIID~	ionad as
Earnings common share		20,200,000	Common Shares:	Φ(1.10)	ψ(1.70)	New Accountant On Oct. 1, 2018, EKS&		
Primary	. \$2.03	\$1.48	Full Diluted	36,586	37,408	Co.'s independent public accounting firm, so		
Fully Diluted		\$1.48	Year-end			gaged Plante & Moran PLLC as its new in	uependent pt	uone ae-
Common Shares:	. 42.00	Ψ1.10	- Jul 6.10	50,010		counting firm.  GAMING & LEISURE PROPERTIES, IN	ıc	
Full Diluted	287,458,408 28	88,591.574	FREQUENCY ELECTRONICS INC			Acquisition Completed On Oct. 1, 2		nerotina
Year-end			Earnings, 3 mos. to Jul 31(Consol. – S			partnership, GLP Capital, L.P. ("GLP"), acqu		
	. ,	,	go, c most to gui o i (Consol. = )	2018	2017	the real property assets owned by Tropican		
FINISAR CORP			Total Revenues	11,011	12,023	(Tropicana), other than the MontBleu Casin		
Earnings, 3 mos. to (Consol. – \$000)	):		Cost & expenses	10,926	11,843	Lumiere Place Casino and Hotel (Lumiere F		
<i>a</i> ., (2	07/29/18	07/30/17	Operating income	85	180	cana Aruba Resort and Casino, for \$964,000		.c 110pi-
Total Revenues	317,336	341,806	Interest expense	18	21	GAMING & LEISURE PROPERTIES, IN		
			-					

332,387

311,187

Other income (expense), net . . . . . .

(74)

2

Acquisition Completed On Oct. 15, 2018, Co.'s whollyowned subsidiary, Gold Merger Sub, LLC, acquired a real estate associated with Plainridge Park Casino in Plainville, Massachusetts from Plainville Gaming and Redevelopment, LLC, a wholly-owned subsidiary of Penn National Gaming, Inc. ("Penn") for an aggregate purchase price of \$250,000,000. **GOLD RESOURCE CORP** 

New Accountant On Oct. 1, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran PLLC as its new independent public accounting firm.

### **GOVERNMENT PROPERTIES INCOME TRUST**

Interest Sale Completed On Oct. 9, 2018, Co. sold all the 24,918,421 common shares of beneficial interest that it owned of Select Income REIT approximately \$434,700,000 of net proceeds. GOVERNMENT PROPERTIES INCOME TRUST

Merger Development On Sept. 14, 2018, Select Income REIT ("SIR"), Co. and its wholly-owned subsidiary, GOV MS REIT ("Merger Sub"), entered into an Agreement and Plan of Merger, or the Merger Agreement, pursuant to which, on the terms and subject to the satisfaction or waiver of the conditions thereof, SIR have agreed to merge with and into Merger Sub, with Merger Sub continuing as the surviving entity in the merger, or the Merger. Pursuant to the terms and subject to the conditions and limitations set forth in the Merger Agreement, at the effective time of the Merger, or the Effective Time, each common share of beneficial interest, \$.01 par value per share, of SIR, or SIR Common Shares, issued and outstanding immediately prior to the Effective Time (other than SIR Common Shares held by Co. or any of SIR or Co.'s wholly owned subsidiaries) will be converted into the right to receive 1.04, or the Exchange Ratio, of common shares of beneficial interest, \$.01 par value per share, of Co., or Co. Common Shares, subject to adjustment as described in the Merger Agreement with cash paid in lieu of fractional shares. Under the Merger Agreement, the Exchange Ratio is fixed and will not be adjusted to reflect changes in the market price of the SIR Common Shares or Co. Common Shares prior to the Effective Time. Prior to the Effective Time, Co. will amend its declaration of trust to increase the number of authorized Co. Common Shares from 150,000,000 to 200,000,000. Pursuant to the Merger Agreement, at the Effective Time, any outstanding unvested SIR Common Share awards under SIR equity compensation plan will be converted into an award under Co.'s equity compensation plan, subject to substantially similar vesting requirements and other terms and conditions, of a number of Co. Common Shares determined by multiplying the number of unvested SIR Common Shares subject to such award by the Exchange Ratio (rounded down to the nearest whole number). Pursuant to the Merger Agreement, SIR and Co. has agreed that, prior to the Effective Time, Co. will sell, for cash consideration, the 24,918,421 SIR Common Shares beneficially owned by Co., or the Secondary Sale, and, subject to the satisfaction of certain conditions, SIR will declare and pay a pro rata distribution to SIR shareholders of the 45,000,000 common shares of beneficial interest, \$.01 par value per share, of SIR majority owned subsidiary, Industrial Logistics Properties Trust, a Maryland real estate investment trust ("ILPT"), owned by SIR, or the ILPT Distribution. The Merger and the other transactions contemplated by the Merger Agreement, including the Secondary Sale and the ILPT Distribution, are collectively referred to herein as the Transactions. SIR expecting that immediately after the merger of SIR into Merger Sub is effective, Merger Sub will then merge with and into Co., with Co. as the surviving entity, and Co. will change its name to Office Properties Income Trust, following which its ticker symbol on The Nasdaq Stock Market LLC, or Nasdaq, will be changed to OPI. SIR also expecting that immediately following that second merger, Co. will effect a reverse stock split of Co.'s Common Shares pursuant to which every four common shares of the combined company will be converted into one common share of the combined company, or the Reverse Stock Split. The combined company will continue to be managed by The RMR Group LLC, or RMR LLC, SIR and Co.'s manager. SIR and Co. expected the Merger to close in late 2018 or early 2019, and the Merger Agreement provides that either party may terminate the agreement if the Merger is not consummated by the outside closing date of June 30, 2019

# **GREAT ELM CAPITAL GROUP INC**

**Annual Report** Consolidated Income Statement Vears Ended Inn

Consolidated Income	Statement,	Ital's Enuce	a Jun. 50
(\$000):	2018	2017 (revised)	2016 (revised)
Management & administration fees	3,922	2,170	
Incentive fees	163	2,757	

	Rental income	1,850	 4.927		Income (loss) per share from		
	Total revenues	5,935	4,927	• • • •	discontinued		
	management expenses Real estate	8,206	4,779	• • •	operations - diluted \$(0.0	1) \$0.13	\$2.00
,	expenses	375			Net income (loss) per share - diluted \$(0.4)		\$1.00
	amortization	1,124	340	63	Total number of		Ψ1.00
	administrative	6.600	4.412	0.552	Number of common	_	•••
	Expenses	6,699	4,413	9,772	stockholders	30 <sup>24</sup> 169	•••
	costs & expenses Operating income	16,404	9,532	9,835	translation adjustments		(234)
ceeds.	(loss)	(10,469)	(4,605)	(9,835)	Reclassified to conform with 20	010	, ,
	interest income Unrealized income	2,579	1,306	6	of August 24, 2018; As of Septer	nber 1, 2017	- As is; - As
	(loss) on				Consolidated Balance Sheet, Y	ears Ended Jun	
	investment in Great					2018	Ш2017
	Elm Capital Corp. ("GECC")	(2,714)	(9,114)		C1 0111	12.062	(revised)
	Interest expense	1,071	6,321	4,947	Cash & cash equivalents		45,894
ations	Other income				Management fees	. 376	•••
	(expenses), net Income before	5	84	233	receivable - related	. 754	549
Shares,	income taxes -				party	. 734	349
	Domestic	(11,670)	(18,650)	(14,543)	receivable	. 163	163
	Income (loss) from				Related party receivable	. 421	348
_	continuing operations before				Investment, at fair value	. 218,172	20,886
	income taxes	(11,670)	(18,650)	(14,543)	Prepaid & other current assets	. 544	174
	Deferred domestic	. , ,			Total current assets		68,014
	income taxes	(329)	(1,210)	(5,103)	Rent receivable	. 03,371	00,011
	Provision for				(restricted)	. 197	
	(benefit from) income taxes	(329)	(1,210)	(5,103)	Incentive fees receivable		
	Income (loss) from	(329)	(1,210)	(3,103)	- related party		2,757
	continuing				Real estate assets, net Leasehold improvements		31
ective	operations	(11,341)	(17,440)	(9,440)	Less: accumulated	. 43	31
	Gain (loss) on sale				depreciation - leasehold		
	of discontinued				improvements		
	operations, net of tax			24,692	Computer equipment, gross		26
	Income (loss) from		•••	24,072	Less: accumulated		
	discontinued				depreciation - computer equipment		16
	operations, net of			(= 0.00)	Furniture & fixtures,		10
	tax Income (loss) from	(165)	2,203	(5,830)	gross	. 27	
	discontinued				Less: accumulated		
	operations, net of				depreciation - furniture & fixtures	. 25	
to SIR	tax	(165)	2,203	18,862	Property & equipment,	. 23	•••
	Net income (loss)	(11,506)	(15,237)	9,422	gross	. 72	57
	Net income (loss) attributable to				Less: accumulated		
	non-controlling				depreciation	. 31	16
	interest	439	30		Property & equipment, net	. 41	41
	Net income (loss				Identifiable intangible	. 41	71
	attributable to				assets, net	. 9,400	4,102
	Great Elm Capital Group	(11,067)	(15,207)	9,422	Right to use asset, net		1,688
	Weighted average	(11,007)	(13,207)	7,722	Other assets		92 76 604
	shares outstanding				Total assets		76,694 52
	- basic	24,277	16,433	9,412	Accrued liabilities		1,183
	Weighted average				Accrued compensation		214
	shares outstanding - diluted	24,277	16,433	9,412	Lease liabilities	. 336	421
	Year end shares	24,277	10,433	9,412	Liabilities of	2 600	2 600
	outstanding	24,718	23,200	9,467	discontinued operations Senior note payable		3,608
	Income (loss) per				Related party note	. 1,,,,,	•••
	share from				payable		250
	continuing operations - basic	\$(0.45)	\$(1.06)	\$(1.00)	Total current liabilities	. 8,510	5,728
	Income (loss) per	φ(0.15)	ψ(1.00)	Ψ(1.00)	Lease liabilities, net of	1 204	1.640
	share from				current portion		1,640 186
	discontinued	6(0.01)	¢0.12	<b>#0.00</b>	Senior note payable, net		100
30	operations - basic Net income (loss)	\$(0.01)	\$0.13	\$2.00	of current portion		
. 30	per share - basic	\$(0.46)	\$(0.93)	\$1.00	Subordinated note payable	. 5,954	
2016	Income (loss) per	2(0.10)	7(0.70)	Ψ1.00	Related party note payable, net of current		
rised)	share from				portion	. 3,224	2,924
	continuing				Other long-term		-,,
	operations - diluted	\$(0.45)	\$(1.06)	\$(1.00)	liabilities		
	undicu	φ(U.43)	φ(1.00)	φ(1.00)	Total liabilities	. 69,001	10,478

Common stock	25	23	Accounts payable	3,935	762	Common Shares:			
Additional			Accrued compensation	2,227	1,037	Full Diluted			61,604
paid-in-capital	3,302,886	3,293,683	Deferred rent	381	336	Year-end		. 62,251	60,399
Retained earnings (accumulated deficit)	(3 238 547)	(3 227 480)	Research & development-related			HIBBETT SPORTS IN	С		
Total Great Elm Capital	(3,230,317)	(3,227,100)	expenses	683	164	Earnings, 6 mos. to (Co			
Group. Inc's			Other accrued liabilities	426	195	X . G 1		08/04/18	07/29/17
stockholders' equity  Non-controlling interests	64,364 222	66,226 (10)	Accrued liabilities	1,490 7,652	695 2,494	Net Sales		485,830 446,575	463,646 422,913
Total stockholders'	222	(10)	Total current liabilities  Deferred rent, net of	7,032	2,494	Deprec., depl. & amort		12,519	11,726
equity	64,586	66,216	current portion	1,749	2,060	Operating income		26,736	29,007
			Other non-current			Net before taxes		26,847	28,883
Restated to reflect the adoption	of FASB ASU	J No 2016-18,	liabilities	96	178	Income taxes  Net income		6,560 20,287	11,150 17,733
(Topic 230); Cost - investments, at	fair value: \$30	0,000,000	obligation, net of			Earnings common share		20,207	17,733
Recent Dividends:			current portion	10,521		Primary			\$0.84
1. Great Elm Capital Group Inc	common.		Total liabilities	20,018	4,732	Fully Diluted Common Shares:		. \$1.06	\$0.84
No dividends paid.  Annual Dividends:			Convertible preferred stock	156,937	61,139	Full Diluted		. 19,079	21,124
1. Great Elm Capital Group Inc	common.		Common stock	1	1	Year-end			20,745
No dividends paid.			Additional paid-in			HOMASOTE CO.			
GRITSTONE ONCOLOGY INC			capital Accumulated other	2,045	802	Annual Report			
Annual Report Consolidated Income Statemen	t Voors En	ded Dec. 21				Consolidated Income	Statement,	Years Ended	Dec. 31 (\$):
(\$000):	i, rears en	ieu Dec. 31	(loss)	(74)	(3)		2017	2016	<sup>11</sup> 2015
(4)-	2017	2016	Retained earnings	((1 (27)	(20.250)	Not color	20.643,785	(revised) 20,867,302	(revised) 19,409,538
			(accumulated deficit)	(61,627)	(20,250)		14,073,754	14,609,963	13,574,474
Research & development	35,691	13,916	equity	97,282	41,689	Gross profit	6,570,031	6,257,339	5,835,064
expenses	6,072	5,064	1 7			Selling, general &			
Total operating expenses	41,763	18,980	Recent Dividends:			administrative expenses	4,784,806	5,175,193	5,018,455
Income (loss) from	=	(10.000)	1. Gritstone Oncology Inc common			Operating income	4,704,000	3,173,193	3,016,433
operations	(41,763)	(18,980) 230	No dividends paid.			(loss)	1,785,225	1,082,146	816,609
Net income (loss)	386 (41,377)	(18,750)	Annual Dividends:			Interest expense	539,638	562,205	591,436
Weighted average shares	(11,577)	(10,700)	1. Gritstone Oncology Inc common.	•		Other income	151,184	4,586	9,478
outstanding - basic	1,999	1,673	No dividends paid.			Income (loss) before income tax			
Weighted average shares	1.000	1 672	GRITSTONE ONCOLOGY INC Earnings, 6 mos. to Jun 30(Consol. –	•0000			<sup>2</sup> 1,396,773	524,527	234,651
outstanding - diluted Year end shares	1,999	1,673	Larmings, 6 mos. to Jun 36 (Conson. –	2018	2017	Net income (loss)	1,396,773	524,527	234,651
outstanding	2,153	1,812	Cost & expenses	28,942	14,695	Weighted average			
Net earnings (loss) per	,	,-	Operating income	(28,942)	(14,695)	shares outstanding	250 411	250 (5(	257 597
share - basic	\$(20.70)	\$(11.21)	Interest income Net income	94 (28,848)	138 (14,557)	- basic	359,411	358,656	357,587
Net earnings (loss) per share - diluted	\$(20.70)	\$(11.21)	Earnings common share	(20,040)	(14,337)	shares outstanding			
Number of full time	\$(20.70)	φ(11.21)	Primary	\$(12.62)	\$(7.63)	- diluted	359,976	359,666	357,582
employees	100		Fully Diluted	\$(12.62)	\$(7.63)	Year end shares	260.210	250,000	250 500
			Common Shares: Full Diluted	2,286	1,907	outstanding Net earnings (loss)	360,219	359,999	359,599
Consolidated Balance Sheet, Yea			Year-end		1,907	per common share -			
	2017	2016				basic	\$3.89	\$1.46	\$0.66
Cash & cash equivalents	39,007	12,410	HD SUPPLY HOLDINGS INC			Net earnings (loss)			
Marketable securities	46,946	25,097	Earnings, 6 mos. to (Consol. – \$Millio		07/20/17	per common share - diluted	\$3.88	\$1.46	\$0.66
Receivable from landlord	1,226	255	Net Sales	07/29/18 2,989	07/30/17 2,568	Number of common	40.00	7-1-1-	7
Prepaid rent	93	355	Cost & expenses	2,580	2,217	stockholders	161	164	164
other receivables	484	171	Operating income	362	309	m			m
Prepaid research &			Interest income	1		Reclassified to confor	m with 2016	presentation;	As reported
development-related	620	244	Interest expense	69	98 (3)	by the Company	CI 4 \$7	E 1 1D	21 (4)
Other prepaid expenses &	628	244	Net before taxes	294	208	Consolidated Balance	Sheet, Year	s Ended Dec 2017	2016
Other prepaid expenses & other current assets	95	114	Income taxes	75	69			2017	(revised)
Prepaid expenses & other			Income contin. oper	219	139	Cash & cash equivalents		50,642	36,046
current assets	2,526	884	Net income	220	527	Accounts receivable,		1.645.555	1.500.000
Total current assets	88,479	38,391	Primary	\$1.20	\$2.65	gross		1,645,268	1,598,896
software	353	197	Fully Diluted	\$1.19	\$2.62	accounts		46,000	46,000
Furniture & fixtures	785	548	Common Shares:	104	201	Accounts receivable, net		1,599,268	1,552,896
Laboratory equipment	10,515	4,623	Full DilutedYear-end	184 184	201 189	Finished goods		837,812	681,719
Leasehold improvements	2,977	2,947	rear-end	104	109	Work in process		13,256	18,782
Buildings & related improvements capitalized			HEALTHEQUITY INC			Raw materials		488,346 1,339,414	519,200 1,219,701
under a lease financing			Earnings, 6 mos. to Jul 31(Consol 5			Prepaid expenses & other		1,555,111	1,217,701
transaction	15,371		T . 1D	2018	2017	current assets		243,380	190,785
Property & equipment,	20.001	0.215	Total Revenues	140,971 95,920	112,300 77,713	Total current assets		3,232,704	2,999,428
gross  Less accumulated	30,001	8,315	Operating income	42,103	32,422	LandBuildings & additions		591,492 11,793,489	591,492 11,715,895
depreciation &			Other income (expense), net	(76)	(128)	Machinery & equipment		34,408,543	33,946,298
amortization	2,790	825	Net before taxes	42,027	32,294	Office equipment		1,500,832	1,500,832
Property & equipment,	2= :		Income taxes  Net income	(3,067) 45,094	1,319 30,975	Automotive equipment		531,868	535,318
net	27,211	7,490	Earnings common share	45,094	30,973	Cogeneration system Property, plant &		3,614,059	3,614,059
Deposits & other long-term assets						1 TOPCITY, PIAIIL &			
	1.610	540	Primary	\$0.73	\$0.52			52,440.283	51,903.894
Total assets	1,610 117,300	540 46,421	Primary	\$0.73 \$0.72	\$0.52 \$0.50	equipment, at cost Less accumulated		52,440,283	51,903,894

	44.254.440	12 255 215
depreciation	44,254,149	43,357,247
Property, plant &	0.107.124	9.546.647
equipment, net	8,186,134	8,546,647
Deferred income taxes	19,687	42,369
Total assets	11,438,525	11,588,444
Short term debt, net	21,933,405	<sup>3</sup> 1,778,260
Current portion of		
long-term debt	1,145,722	1,117,908
Accounts payable	3,023,959	3,581,423
Accrued commissions	42,067	61,775
Accrued payroll	66,096	74,577
Accrued warranty claims	25,000	89,471
Maintenance CoGen	100,000	100,000
Professional fees	104,000	102,000
Other accrued expenses	116,362	112,621
Accrued expenses	453,525	540,444
Current portion of		
obligations under benefit		
plans	99,000	121,000
Total current liabilities	6,655,611	7,139,035
Long-term debt, net	$^{\text{4}}$ 2,384,483	<sup>5</sup> 3,514,355
Deferred income taxes	19,687	42,369
Obligations under benefit		
plans	3,814,510	3,954,337
Other liabilities	844,536	844,536
Total liabilities	13,718,827	15,494,632
Common stock	175,119	175,039
Additional paid-in		
capital	957,524	953,537
Retained earnings	7,576,167	6,179,394
Accumulated other		
comprehensive income		
(loss)	(3,478,283)	(3,703,329)
Less cost of common		
shares in treasury	7,510,829	7,510,829
Total stockholders'		
equity (deficit)	(2,280,302)	(3,906,188)
1 2	. , -,- ,	. , -,,

Reclassified to conform with 2017 presentation; Net of unamortized issuance cost of - short-term debt:  $\$11,412; \frac{\mbox{3}}{\mbox{2}}$  Net of unamortized issuance cost of - short-term debt: \$23,863; Are of unamortized issuance cost of - long-term debt: \$14,454; Net of unamortized issuance cost of - long-term debt: \$30,222

### Recent Dividends:

1. Homasote Co. common.

No dividends paid. Annual Dividends:

### 1. Homasote Co. common.

No dividends paid.

# HOOKER FURNITURE CORP

Earnings, 6 mos, to (Consol. – \$000):

Earnings, o mos. to (Conson. – 5000).		
	07/29/18	07/30/17
Net Sales	311,553	287,180
Cost & expenses	289,113	267,348
Operating income	21,248	19,165
Interest expense	745	533
Other income (expense), net	77	460
Net before taxes	20,580	19,092
Income taxes	4,730	6,568
Net income	15,850	12,524
Balance for common	15,821	12,491
Earnings common share		
Primary	\$1.35	\$1.08
Fully Diluted	\$1.34	\$1.08
Common Shares:		
Full Diluted	11,775	11,587
Year-end	11,785	11,590

### HORTONWORKS INC

Merger Development On Oct. 3, 2018, Co., Cloudera, Inc. ("Cloudera"), and Surf Acquisition Corp. a direct, wholly-owned subsidiary of Cloudera ("Merger Sub"), entered into an Agreement and Plan of Merger and Reorganization (the "Merger Agreement") for a proposed "merger of equals" transaction, pursuant to which, and subject to the conditions in the Merger Agreement, Earnings, 9 mos. to Jul 31(Consol. – \$000): Merger Sub will merge with and into Co. (the "Merger"), with Co. surviving the Merger as a wholly-owned subsidiary of Cloudera. The respective boards of directors of Co. and Cloudera have Co each approved the Merger Agreement. Subject to the terms and O conditions set forth in the Merger Agreement, at the effective time In of the Merger (the "Effective Time"), by virtue of the Merger and Int without any action on the part of Cloudera, Co., Merger Sub or O any holder of any of the securities of Cloudera, Co. or Merger

Sub, each share of common stock, par value \$0.0001 per share, of Co. ("Co. Common Stock") issued and outstanding immediately prior to the Effective Time (other than the shares that are owned by Co., Cloudera or Merger Sub) will be converted into the right to receive 1.305 (the "Exchange Ratio") newly issued shares of common stock (the "Cloudera Common Stock"), par value \$0.00005per share, of Cloudera (the "Co. Common Stock Merger Consideration"). No fractional shares of Cloudera Common Stock will be issued in the Merger, and Co. stockholders will receive cash in lieu of fractional shares as part of the Co. Common Stock Merger Consideration, as specified in the Merger Agreement. Shares of Cloudera Common Stock will be listed on the New York Stock Exchange ("NYSE"). The Exchange Ratio is expected to result in Co. common stockholders owning approximately 40% of the outstanding shares of Cloudera Common Stock (calculated on a fully diluted basis) immediately following the Effective Time. Any shares of Co. Common Stock issued and outstanding immediately prior to the Effective Time (other than the shares that are owned by Co., Cloudera or Merger Sub) that are unvested or subject to a repurchase option or obligation, risk of forfeiture or other condition will be converted into Cloudera Common Stock which is also unvested and subject to the same repurchase option or obligation, risk of forfeiture or other condition. Subject to the terms and conditions set forth in the Merger Agreement, at the Effective Time, options to purchase shares of Co. Common Stock outstanding immediately prior to the Effective Time ("Co. Options") will generally be assumed by Cloudera and converted into an option to acquire that number of shares of Cloudera Common Stock (each, a "Cloudera Option") equal to the product obtained by multiplying (x) the number of shares of Co. Common Stock subject to such Co. Option by (y) the Exchange Ratio, rounded down to the nearest whole share of Cloudera Common Stock. All Cloudera Options will be subject to the same terms and conditions (including as to ately prior to the Effective Time; however, each Cloudera Option by dividing (x) the per share exercise price of the Co. Option by (y) the Exchange Ratio, rounded up to the nearest whole cent. At mediately prior to the Effective Time (each, a "Co. RSU") will be assumed by Cloudera and converted into an award to receive that number of shares of Cloudera Common Stock (each, a "Cloudera by (v) the Exchange Ratio, rounded down to the nearest whole erwise be subject to the same terms and conditions (including as to vesting and settlement) as applied to the respective Co. RSU immediately prior to the Effective Time; however, each Co. RSU have a purchase price per share equal to the quotient obtained by dividing (x) the per share purchase price of Co. Common Stock and Co. stockholder approval, U.S. antitrust clearance and other of calendar year 2019.

### HOUGHTÓN MIFFLIN HARCOURT CO.

marily in its Riverside clinical and standardized testing business Woodcock-Johnson family, the Cognitive Abilities Test (CogAT), Iowa Assessments and the distribution of Battelle Developmental and the Purchaser's assumed all liabilities relating to the Business subject to specified exceptions.

### **HURCO COMPANIES INC**

	2016	2017
let Sales	217,620	167,736
ost & expenses	195,111	155,817
perating income	22,509	11,919
nterest income	108	32
nterest expense	74	66
other income (expense), net	(868)	(193)

Gains or losses	180	85
Net before taxes	21,855	11,777
Income taxes	8,667	3,363
Net income	13,188	8,414
Balance for common	13,107	8,358
Earnings common share		
Primary	\$1.95	\$1.26
Fully Diluted	\$1.93	\$1.25
Common Shares:		
Full Diluted	6,774	6,674
Year-end	6,717	6,624
13 VERTICALS INC		
Earnings, 9 mos. to Jun 30(Consol \$	000):	
	2018	2017
Total Revenues	239,455	190,792
Cost & expenses	221,713	177,817
Operating income	8,866	5,522
Interest expense	7,649	4,961
Other income (expense), net	(8,487)	58
Net before taxes	(7,270)	619
Income taxes	553	101
Net income	(7,823)	518
Earnings common share		
Primary	\$(0.01) 3	\$
Fully Diluted	\$(0.01) \$	\$
Common Shares:		
Full Diluted	8,813	
Year-end	26,306	

### **IMPERVA INC**

Merger Development On October 10, 2018, Co., Imperial Purchaser, LLC ("Newco"), an affiliate of Thoma Bravo, LLC, a vesting and exercisability) as applied to the Co. Option immedi-Sub, Inc. ("Merger Sub"), a wholly-owned subsidiary of Newco, will have an exercise price per share equal to the quotient obtained entered into an Agreement and Plan of Merger ("Merger Agreement"). Pursuant to and subject to the conditions specified in the Merger Agreement, Merger Sub will merge with and into Co., the Effective Time, each Co. restricted stock unit outstanding im-"Merger"). If the Merger is completed, Co. stockholders will be entitled to receive \$55.75 in cash (the "Merger Consideration") for each share ("Share") of Co.'s common stock owned by them RSU") equal to the product obtained by multiplying (x) the num- as of the effective time of the Merger (the "Effective Time"). In ber of shares of Co. Common Stock subject to such Co. RSU addition, upon the terms and subject to the conditions set forth in the Merger Agreement: (1) Each option to purchase Shares share of Cloudera Common Stock. All Assumed Units shall oth-that remains outstanding as of immediately prior to the Effective Time (each, a "Co. Option") that is vested will be cancelled and converted into the right to receive an amount in cash equal to the excess of the Merger Consideration over the applicable per that was granted with a purchase price other than par value shall share exercise price of such Co. Option (the "Option Consideration"). Unvested Co. Options that have an exercise price that is less than the Merger Consideration per Share will be cancelled subject to such Co. RSU by (y) the Exchange Ratio, rounded up and converted into the contingent right to receive the Option Conto the nearest whole cent. The transaction is subject to Cloudera sideration following satisfaction of the underlying vesting conditions of such unvested Co. Option (including all vesting schedules customary closing conditions. Directors and executive officers of and acceleration provisions as in effect on the date of the Merger Cloudera and Co., as well as affiliated entities, have each agreed Agreement or as otherwise provided by the terms of the Merger to vote shares held by them in favor of the transaction. The com- Agreement). Co. Options that have an exercise price that is equal panies expect to complete the transaction during the first quarter to or greater than the Merger Consideration per Share will be cancelled and terminated without any cash payment or other consideration being made in respect thereof, (2) each Co. restricted stock Interest Sale Completed On Oct. 1, 2018, Co.'s wholly- unit award that remains outstanding as of immediately prior to owned subsidiary, Houghton Mifflin Harcourt Publishing Com- the Effective Time (each, an "RSU") that is vested will be canpany, sold all the assets, including intellectual property, used priequal to the product of the (i) Merger Consideration and (ii) the (the "Business"), which included the well-regarded brands in the number of Shares subject to such RSU (the "RSU Consideration") less applicable withholdings. Unvested RSUs (including each unvested PRSU) will be cancelled and converted into the right to Inventory (BDI) amongst other assets, to Riverside Assessments, receive the RSU Consideration following satisfaction of the un-LLC (the "Purchaser"), an affiliate of Alpine Investors, LP, a private equity firm specializing in investments in founder-owned, vesting schedules and acceleration provisions as in effect on the middle market companies, recapitalization, and acquisition of date of the Merger Agreement or as otherwise provided by the small to mid-sized companies, for approximately \$140,000,000 terms of the Merger Agreement), and (3) each RSU that is subject to performance-based vesting conditions ("PRSUs") for which the applicable performance period is on-going as of the Effective Time, the Board of Directors of Co. (the "Board"), or a committee of the Board, will determine the level of achievement of the applicable performance metrics as of immediately prior to the Effective Time and, upon such determination, the resulting vested PRSUs and unvested PRSUs will be treated as vested RSUs and unvested RSUs pursuant to the preceding paragraphs. The transaction is valued at approximately \$2,100,000,000 and expected to close late in the fourth quarter of 2018 or early in the first quarter of 2019, subject to approval by Co.'s stockholders and regulatory authorities and the satisfaction of customary closing conditions.

IMPINJ INC Earnings, 6 mos. to Jun 30(Consol. – \$000):						
		2018	2017			
Total Revenues		53,610	65,838			
Cost & expenses		75,471	68,650			
Operating income Interest expense		(21,861) 580	(2,812) 681			
Other income (expense		357	458			
Net before taxes		(22,084)	(3,035)			
Income taxes		90	102			
Net income		(22,174)	(3,137)			
Earnings common share						
Primary			\$(0.15)			
Fully Diluted Common Shares:		. \$(1.04)	\$(0.15)			
Full Diluted		21,229	20,491			
Year-end		, ,	20,451			
INTEGRAL TECHNO		,	20,000			
Annual Report			o (4)			
Consolidated Incom			Jun. 30 (\$):			
	2017	2016 (revised)	(revised)			
Revenue	72,360	96,713	222,332			
Cost of goods sold		18,692				
Gross profit (loss)	72,360	78,021	222,332			
Selling, general &						
administrative						
expenses	2,229,577	2,885,753	3,745,562			
development	497,224	661,371	655,432			
Total operating	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	001,571	000,.02			
expenses	2,789,801	3,547,124	4,400,994			
Fair value gain						
(loss) on						
derivative financial						
liabilities	(3,604,620)	(815,491)	49,724			
Fair value gain	(5,001,020)	(010, 1, 1)	.>,,2.			
(loss) on warrant						
liability	(101,116)	37,500				
Net gain (loss) on						
extinguishment of liabilities			(139,400)			
Gain (loss) on	• • • • • • • • • • • • • • • • • • • •	•••	(139,400)			
extinguishment of						
convertible						
debenture		149,194	(6,577)			
Gain (loss) on						
extinguishment of debt	1,535,752					
Other income	174	6,680	257			
Interest expense	850,656	548,478	157,959			
Net income (loss)	(5,737,907)	(4,639,698)	(4,432,617)			
Weighted average						
shares outstanding - basic	142 212 090	120 011 421	106 267 052			
Weighted average	142,213,969	120,011,421	100,207,933			
shares outstanding						
- diluted	142,213,989	120,011,421	106,267,953			
Year end shares	ล	-	n			
outstanding	202,210,516	133,506,044	114,370,094			
Net income (loss)	\$(0.04)	\$(0.04)	\$(0.04)			
per share - basic Net income (loss)	\$(0.04)	\$(0.04)	δ(U.U4)			
per share - diluted	\$(0.04)	\$(0.04)	\$(0.04)			
Number of common		, ,				
shareholders	<sup>5</sup> 300	56300	57311			

IMDIN LING

by the Company; [3] Shares increased due to the effect of exercise of warrant, private placement, stock-based compensation and issuance of shares for settlement of debt; Increase in shares reflects issuance of shares for debt settlement; Approximately; Private Placement On Oct. 18, 2018 As of December 31, 2016; As of September 15, 2015

### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2017	2016
		(revised)
Cash	16,764	47,350
Accounts receivable	425	21,894
Prepaid expenses	11,979	90,329
Total current assets	29,168	159,573
Deposit		2,500

Deferred financial costs	201,432	
Equipment	118,378	118,680
Furniture & fixtures	100,081	96,279
Leasehold improvements	64,565	64,565
Write-off assets	(41,438)	
Property & equipment,	(41,430)	
	Ma 41 505	250 524
gross	<sup>11</sup> 241,585	279,524
Less accumulated		****
depreciation	212,700	204,835
Adjustment for write-off	(41,438)	
Property & equipment,		
net	70,324	74,689
Total assets	300,924	236,762
Accounts payable &		
accrued expenses	1,928,983	1,004,550
Related party payable	483,087	30,000
Loans payable	16,800	148,022
Deferred revenue	50,000	50,000
Convertible debentures	162,821	664,621
Derivative liabilities	988,463	142,797
Warrant liability		87,500
Total current liabilities	3,630,154	2,127,490
Deferred revenue, net of	2,020,12.	2,127,170
current portion	270,833	320,833
Total non-current	270,033	320,033
liabilities	270,833	320,833
Total liabilities	3,900,987	2,448,323
Common stock & paid-in	3,700,707	2,110,323
capital in excess of		
\$0.001 par value	59,672,609	55,024,270
Share subscriptions &	39,072,009	33,024,270
obligations to issue		
	41,250	240 104
shares	41,250	340,184
Accumulated other		
comprehensive income	46.067	46.067
(loss)	46,267	46,267
Retained earnings		
(accumulated deficit)	(63,360,189)	(57,622,282)
Total stockholders'		
equity (deficit)	(3,600,063)	(2,211,561)
As reported by the Company		

### **Recent Dividends:**

- 1. Integral Technologies Inc. common.
- No dividends paid.
- 2. Integral Technologies Inc. series A convertible preferred. No dividends paid.

# Annual Dividends:

- 1. Integral Technologies Inc. common.
- No dividends paid.
- 2. Integral Technologies Inc. series A convertible preferred. INTUITIVE SURGICAL INC No dividends paid.

# INTEGRAL TECHNOLOGIES INC.

# Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, Dale Matheson Carr-Hilton Labonte LLP, as it appeared in Co.'s 2017 10-K Report: "In our opinion, based on our audit, these financial statements present fairly, in all material respects, the financial position of the Company as at June 30, 2017 and the results of its operations and its cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, to date the Company has reported losses since inception from operations and requires additional funds to meet its obligations and fund the costs of its operations. These factors raise substantial doubt about the Company's ability to continue as Reclassified to conform with 2016 presentation; As reported a going concern. Management's plans in this regard are described in Note 3. The financial statements do not include any adjustments and among Co., Stryker Corp. ("Parent"), and Accipiter Corp., a that might result from the outcome of this uncertainty.

pricing of an agency offering (the "Offering") of 17,144,314 units tenth (10th) business day following the date of the Merger Agree-(the "Units") for gross proceeds of approximately US\$12,000,000 ment to purchase each issued and outstanding share of common million at a price of US\$0.70 per Unit (the "Offering Price"). Each stock, par value \$0.001 per share, of Co. ("Co. Common Stock") Unit will consist of one share of common stock of Co. (an "Of- at a price of \$7.40 per share in cash, without interest thereon fered Share") and one half of one warrant (a "Warrant") each and subject to applicable tax withholdings (the "Offer Price"). whole Warrant to purchase one share of common stock of Co. at Promptly following the completion of the Offer, upon the terms an exercise price of US\$1.00 per share (a "Warrant Share"). The and subject to the conditions of the Merger Agreement, Merger Warrants will be exercisable immediately and will expire on the Sub will be merged with and into Co., with Co. being the surthird anniversary of the date of their issuance. The Offering is viving corporation as a wholly owned subsidiary of Parent (the

made on a best efforts' basis in the United States and the Canadian provinces of British Columbia, Alberta, Manitoba, Ontario and Quebec. H.C. Wainwright & Co. ("Wainwright") is acting as the exclusive agent for the Units offered in the United States. Echelon Wealth Partners Inc. ("Echelon") is acting as the exclusive placement agent for the Units offered in Canada. Co. has granted Echelon an over-allotment option exercisable, in whole or in part, at the sole discretion of Echelon, at any time prior to 5:00 p.m. (Montreal time) on the date that is the 30th day after the closing of the Offering, to purchase shares of common stock of Co. and/or Warrants in an amount representing up to an additional 15% of the number of Units sold pursuant to the Offering, at the Offering Price to cover over-allocations, if any, and for market stabilization purposes. Co. intended to use the net proceeds of the Offering for its 2a Montelukast study, Tadalafil 505(b)(2) submission to U.S. Food and Drug Administration, and working capital. The closing of the Offering is expected to occur on or about Oct. 22, 2018.

### INTELGENX TECHNOLOGIES CORP

Wrrts. Exercise Terms On Oct. 17, 2018, Co. announced that, since Sept. 15, 2018, it has received proceeds of US\$1,634,294 as a result of the exercise of 2,894,606 previously issued common share purchase warrants (the "Warrants"). The exercised Warrants were issued in connection with Co.'s public offering of units completed in Dec. 2013, and were set to expire on Dec. 15, 2018. The exercise price of the Warrants was C\$0.5646. No commissions or placement fees have been paid related to the funds received from these exercised Warrants. Proceeds will be used for general corporate purposes. Following the exercise of these Warrants, Co. continues to have an aggregate of 2,730,371 share purchase warrants outstanding, of which 76,296 were issued under the Dec. 2013 public offering and 2,654,075 were issued under Co.'s May 2018 private placement.

### INTERNATIONAL SPEEDWAY CORP

Earnings, 9 mos. to Aug 31(Consol. - \$000):

	2018	2017
Total Revenues	479,832	445,169
Cost & expenses	340,185	308,192
Deprec., depl. & amort	79,625	82,583
Operating income	60,022	54,394
Interest income	2,232	699
Other income (expense), net	16,475	14,415
Net before taxes	70,393	60,357
Income taxes	(127,654)	25,592
Net income	198,047	34,765
Earnings common share		
Primary	\$4.49	\$0.78
Fully Diluted	\$4.48	\$0.78
Common Shares:		
Full Diluted	44,166	44,812
Year-end	43,740	43,821

Earnings, 9 mos. to Sep 30(Consol. - \$000):

= '	2018	2017
	2018	2017
Total Revenues	2,677,700	2,246,200
Cost & expenses	1,810,300	1,512,300
Operating income	867,400	733,900
Net before taxes	920,700	763,500
Income taxes	87,000	61,100
Net income	833,700	702,400
Earnings common share		
Primary	\$7.37	\$6.29
Fully Diluted	\$7.04	\$6.06
Common Shares:		
Full Diluted	118,600	115,900
Year-end	114,200	

### INVUITY INC

Merger Development On Sept. 10, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") by wholly-owned subsidiary of Parent ("Merger Sub"). Pursuant to the Merger Agreement, and upon the terms and subject to the conditions thereof, Merger Sub will, and Parent will cause Merger Private Placement On Oct. 18, 2018, Co. announced the Sub to, commence a tender offer (the "Offer") no later than the

"Merger"). The Merger Agreement contemplates that, if the Offer is completed, the Merger will be effected pursuant to Section 251(h) of the Delaware General Corporation Law (the "DGCL") which permits completion of the Merger without a vote of the holders of Co. Common Stock upon the acquisition by Merger Sub of a majority of the aggregate voting power of Co. Common Stock then issued and outstanding. At the effective time of the Merger, each then-outstanding share of Co. Common Stock, other than shares of Co. Common Stock held by Co., Parent or Merger Sub or owned by stockholders who have validly exercised their appraisal rights under the DGCL, will be cancelled and converted into the right to receive the Offer Price, on the terms and subject to the conditions set forth in the Merger Agreement. Under the terms of the Merger Agreement, at least 24 hours prior to the effective time of the Merger, each Co. stock option ("Co. Stock Option") that is outstanding at such time will vest with respect to time-based vesting in full and with respect to performance-based vesting assuming performance metrics are achieved at target, to the extent not already vested. At the effective time of the Merger each then-outstanding Co. Option will be canceled and will imme diately cease to be outstanding, with the holder of such Co. Stock Option becoming entitled to receive an amount in cash equal to (i) the number of shares of Co. Common Stock subject to such Co Stock Option multiplied by (ii) the excess (if any) of the Offer Price over the per share exercise price applicable to Co. Stock Option. Under the terms of the Merger Agreement, at the effective time of the Merger, each Co. restricted stock unit ("Co. RSU") that is unvested and outstanding immediately prior to the completion of the Offer will vest in full to the extent not already vested. At the effective time of the Merger, each then-outstanding Co. RSU will be canceled, with the holder of such Co. RSU be coming entitled to receive an amount in cash equal to the Offer Price. Payments, if any, with respect to Co. Stock Options and Co. RSUs to be net of applicable taxes withheld in accordance with the Merger Agreement and without interest. JOINT CORP (NEW)

News Accountant On Oct. 1, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran PLLC as its new independent public ac counting firm.

### KALVISTA PHARMACEUTICALS INC Earnings, 3 mos. to Jul 31(Consol. - \$000):

zarmigo, e most to garer (conson	.000).	
	2018	2017
Total Revenues	3,718	96
Cost & expenses	10,727	5,549
Operating income	(7,009)	(5,453)
Interest income	89	2
Other income (expense), net	1,823	555
Net income	(5,030)	(4,928)
Earnings common share		
Primary	\$(0.47)	\$(0.51)
Fully Diluted	\$(0.47)	\$(0.51)
Common Shares:		
Full Diluted	10,800	9,713
Year-end	10,800	9,713
Consolidated Balance Sheet Items, as	of (\$000):	
Assets:		2018
Cash & equivalents		48,070
Current assets		55,185
Net property & equip		2,260
Total assets		57,618
Liabilities:		
Current liabilities		22,903
Stockholders' equity		26,250
Net current assets		32,282
KEWAUNEE SCIENTIFIC CORPOR	ATION	
Earnings, 3 mos. to Jul 31(Consol. – \$	-	
Larmings, 5 mos. to Jul 31(Consol. – 4	2018	2017
Net Sales	42,152	33,881

40,441

1.711

1.784

1.416

\$0.51

\$0.50

2,804

2,741 .....

91

32,193

1.688

59

168

1,797

605

1,192

\$0.42

\$0.42

2,755

Consolidated Balance Sheet Items, as of (\$000):

Other income (expense), net . . . . . .

Net before taxes.....

Income taxes.....

Fully Diluted .....

Full Diluted.....

Earnings common share

Common Shares:

f_	Assets:			2018
1	Cash & equivalents			9,064
	Inventories			15,006
е	Current assets			64,528
	Net property & equip			14,642
	Total assets			84,926
e 				20 006
	Current liabilities Long-term debt			28,896 972
	Stockholders' equity			47,940
	Net current assets			35,632
t				
е	KEY TRONIC CORP			
f-	Annual Report			
K	Consolidated Income			
o 1		06/30/18	07/01/17	07/02/16
	Net sales	446,322	467,797	(revised) 484,965
	Cost of sales	412,153	429,497	446,140
	Gross profit	34,169	38,300	38,825
	Research,	,	· ·	ŕ
)	development &			
	engineering			
	expenses	6,186	6,393	6,397
	Selling, general &			
	administrative expenses	22,334	22,363	22,012
	Loss on settlement	22,334	22,303	22,012
	of arbitration	4,535		
	Total operating	,		
<b>;</b> -	expenses	33,055	28,756	28,409
r	Operating income			
1	(loss)	1,114	9,544	10,416
-	Interest expense,	2 556	2 200	2 265
	net Income (loss)	2,556	2,288	2,265
1	before income taxes			
	- Domestic	(4,593)	3,553	2,228
	Income before			
	income taxes -			
	Foreign	3,151	3,703	5,923
	Income (loss)	(1.440)	7.056	0.151
	before income taxes	(1,442)	7,256	8,151
	Current income tax provision (benefit)			
	- United States	(221)	1,231	1,014
	Current income tax	(221)	1,201	1,01.
	provision (benefit)			
	- Foreign	1,722	1,206	1,960
	Total current			
	income tax			
	provision (benefit)	1,501	2,437	2,974
	Deferred income tax provision (benefit)			
	- United States	(795)	(539)	(1,285)
	Deferred income tax	(175)	(337)	(1,200)
	provision (benefit)			
	- Foreign	(823)	(259)	(71)
	Total deferred			
	income tax	(1.610)	(700)	(1.250)
	provision (benefit) Income tax	(1,618)	(798)	(1,356)
	provision (benefit)	(117)	1,639	1,618
	Net income (loss)	(1,325)	5,617	6,533
	Weighted average	(-,)	-,	-,
	shares outstanding			
	- basic	10,760	10,756	10,710
	Weighted average			
	shares outstanding	10.760	10.017	11 270
	- diluted Year end shares	10,760	10,917	11,278
	outstanding	10,760	10,760	10,725
	Net income (loss)	-,	- /	- /
	per share - basic	\$(0.12)	\$0.52	\$0.61
	Net income (loss)			
	per share - diluted	\$(0.12)	\$0.51	\$0.58
	Total number of	II. 701	II. 020	II 4 0 4 7
	employees Number of common	<sup>II</sup> 4,701	<sup>11</sup> 5,038	Ш <sub>4,947</sub>
	stockholders	□ <sub>671</sub>	□ <sub>688</sub>	<sup>11</sup> 706
	Stockholdel8	0/1	000	/00
	As is			
	710 10	C1 . X7		

Consolidated Balance Sheet, Years Ended (\$000):

3		06/30/18	07/01/17
	Cash & cash equivalents	343	373
	Trade receivables, gross	70,262	65,277
	Less: allowance for	,	
	doubtful accounts	0	84
	Trade receivables, net	70,262	65,193
	Finished goods	14,927	12,244
	Work-in-process	22,254	20,596
	Raw materials & supplies	73,134	68,750
	Inventories	110,315	101,590
	Other current assets	13,600	11,037
	Total current assets	194,520	178,193
	Land	2,940	2,940
	Buildings & improvements	23,441	23,158
16	Equipment	60,367	57,848
d)	Furniture & fixtures	3,754	3,512
65	Property, plant &	-,	-,
10	equipment, gross	90,502	87,458
25	Accumulated depreciation	62,954	56,962
	Property, plant &	02,>2	50,702
	equipment, net	27,548	30,496
	Deferred income tax asset	7,882	6,981
97	Goodwill	9,957	9,957
,,	Other intangibles assets	3,726	4,800
	Other assets	2,895	2,413
12	Total assets	246,528	232,840
1.2	Accounts payable	76,198	53,078
	Accrued compensation &	70,170	33,070
• •	vacation	8,105	10,005
)9	Current portion of debt,	0,103	10,003
אפ	net	5,841	5,841
16	Other current liabilities	8,769	8,829
10	Total current liabilities	98,913	77,753
55	Term loan	12,932	18,773
))	Revolving loan	16,222	18,335
	Other long-term	10,222	10,555
28	obligations	380	1,412
20	Total long-term	300	1,112
	liabilities	29,534	38,520
23	Total liabilities	128,447	116,273
23	Common stock	46,244	45,797
51	Retained earnings	10,211	15,777
,1	(accumulated deficit)	72,806	73,545
	Accumulated other	72,000	75,515
14	comprehensive income		
14	(loss)	(969)	(2,775)
	Total shareholders'	(505)	(2,773)
60	equity (deficit)	118,081	116,567
)()	equity (deficit)	110,001	110,507
74	Recent Dividends:		
	1. Key Tronic Corp common.		
	No dividends paid.		
5)	Annual Dividends:		

1. Key Tronic Corp common. No dividends paid.

### KLX INC

Merger Completed On Oct. 9, 2018, The Boeing Co. ("Boeing") wholly-owned subsidiary, Kelly Merger Sub, Inc. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Boeing. As the result of the merger, each share of common stock, par value \$0.01 per share, of Co. ("Co. Common Stock") issued and outstanding immediately prior to the Effective Time (other than shares of Co. Common Stock (i) held by Co. as treasury stock, (ii) held, directly or indirectly, by Boeing or Merger Sub immediately prior to the Effective Time or (iii) that were outstanding immediately prior to the Effective Time and that were held by any person who was entitled to demand, and properly demanded, appraisal of such shares pursuant to, and who complied in all respects with, Section 262 of the Delaware General Corporation Law), was converted into the right to receive the merger consideration (the "Merger Consideration") from Boeing, which consisted of \$63.00 per share in cash, without interest. In addition, each award of Co. Common Stock subject to time-based, performance or other vesting or lapse restriction (each a "Co. Restricted Stock Award") that remained outstanding immediately prior to the Effective Time, (i) became fully vested and, to the extent such award was subject to performance conditions, such performance conditions were deemed satisfied at the maximum level, and (ii) was canceled and converted into the right to receive a cash payment equal to the product of (a) the value of the Merger Consideration and (b) the number of shares of Co. Common Stock represented

by such Co. Restricted Stock Award. Also, each Co. performance
stock unit award, including any performance stock unit awards
deferred under any of Co.'s deferred compensation plans or oth-
erwise (each a "Co. PSU Award"), and each Co. restricted stock
unit award, including any stock unit awards deferred under any
of Co.'s deferred compensation plans or otherwise (each a "Co.
RSU Award"), in each case, subject to time-based, performance or
other vesting restrictions that remained outstanding immediately
prior to the Effective Time, (i) became fully vested and, to the
extent such award was subject to performance conditions, such
performance conditions were deemed satisfied at the maximum
level, and (ii) each Co. PSU Award and Co. RSU Award, in each
case, was canceled and converted into the right to receive a lump
sum cash payment with respect thereto equal to the product of the
Merger Consideration and the number of shares of Co. Common
Stock represented by such Co. PSU Award or Co. RSU Award.
The total aggregate consideration payable in the transaction was
approximately \$3,200,000,000, excluding the assumption of net
debt, in cash.

Consolidated Income Statement, Years Ended Dec. 31

# KODIAK SCIENCES INC

Annual Repo	rt

(door)	rears i	Liided	Dec.	3.
(\$000):	201	.7	20	16
Research & development	22,02	22	14,05	53
expenses	3,49	9	3,09	98
Total operating expenses	25,52		17,1	
operations	(25,52	1)	(17,15	1)
Interest expense	<sup>□</sup> 1,18			6
Other (expense)/income,	-,			
net	(1,23)	0)	2	25
taxes - United States	(3,24	0)	(14,63	2)
taxes - Foreign	(24,69	5)	(2,50	0)
provision for income				
taxes	(27,93)	5)	(17,13	2)
Net income (loss)	(27,93)		(17,13	-
Weighted average shares	( . )	- /	( . , .	
outstanding - basic	7,51	.5	7,2	11
Weighted average shares				
outstanding - diluted	7,51	.5	7,2	11
Year end shares				
outstanding	7,93	86	7,93	31
Net earnings (loss) per				
share - basic	\$(3.7)	2)	\$(2.3	8)
Net earnings (loss) per				
share - diluted	\$(3.7		\$(2.3	8)
Total number of employees	232	28		

 $\ensuremath{\square}$  Includes attributable to related parties - Interest expense: \$1,008,000; As Is; As of September 1, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):		
	2017	2016
Cash & cash equivalents	1,395	9,622
Prepaid expenses & other		
current assets	200	568
Total current assets	1,595	10,190
Restricted cash	140	140
Leasehold improvements	1,260	1,260
Laboratory equipment	1,174	945
Computer equipment	52	52
Computers software	173	139
Furniture & fixtures	225	206
Office equipment	79	79
Total property &		
equipment, gross	2,963	2,681
Less: Accumulated		
depreciation	1,454	905
Property & equipment,		
net	1,509	1,776
Other assets		8
Total assets	3,244	12,114
Accounts payable	3,356	1,074
Accrued research &		
development	4,293	626
Accrued salaries &		
benefits	1,129	501

Accrued professional fees	19	80
Accrued legal fees	35	17
Tenant improvement		
allowance payable	80	84
Capital lease payable	108	82
Accrued other liabilities	138	44
Accruals & other current		
liabilities	5,802	1,434
Total current liabilities	9,158	2,508
Convertible notes	$\square_{9,921}$	
Redeemable convertible	>,>21	•••
preferred stock warrant		
•	200	
liability	<sup>2</sup> 2,300	• • • •
Capital lease obligation,		
noncurrent	53	103
Other liabilities	533	569
Total liabilities	21,965	3,180
Redeemable convertible		
preferred stock	50,017	50,017
Common stock	1	1
Additional paid-in		
capital	584	303
Retained earnings		
(accumulated deficit)	(69,323)	(41,387)
Total shareholders'	(0),020)	(11,507)
(deficit) equity	(68,738)	(41,083)
(deficit) equity	(00,750)	(11,003)

Includes attributable to warrants held by related parties Hemp Corp., a U.S. company globally licensed to provide Dehy-\$3.204.000

### Recent Dividends:

1. Kodiak Sciences Inc common.

No dividends paid.

### **Annual Dividends:**

1. Kodiak Sciences Inc common. No dividends paid.

### LAKELAND INDUSTRIES, INC.

Earnings, 6 mos. to Jul 31(Consol. - \$):

	2018	2017
Net Sales	49,960,000	46,870,000
Cost & expenses	45,897,000	42,216,000
Operating income	4,063,000	4,654,000
Interest expense	68,000	112,000
Other income (expense), net	29,000	6,000
Net before taxes	4,024,000	4,548,000
Income taxes	1,139,000	996,000
Net income	2,885,000	3,552,000
Earnings common share		
Primary	. \$0.36	\$0.49
Fully Diluted	. \$0.35	\$0.49
Common Shares:		
Full Diluted	. 8,168,758	7,316,876
Year-end	. 8,116,199	7,307,449

### LANDEC CORP

Earnings, 3 mos. to (Consol. - \$000):

	08/26/18	08/27/17
Cost & expenses	125,115	113,056
Operating income	(447)	2,725
Interest expense	758	404
Other income (expense), net	1,413	1,313
Net before taxes	254	3,665
Income taxes	64	1,310
Income contin. oper		2,355
Net income	190	2,212
Balance for common	190	2,146
Earnings common share		
Primary	\$0.01	\$0.08
Fully Diluted	\$0.01	\$0.08
Common Shares:		
Full Diluted	28,020	27,858
Year-end	27,749 .	
Consolidated Balance Sheet Items, as	of (\$000):	
Assets:		2018
Cash & equivalents		1,359
Inventories		29,986
Current assets		88,317
Net property & equip		165,875
Total assets		402,901
Liabilities:		
Current liabilities		86,827

Long-term debt	39,740
Stockholders' equity	253,381
Net current assets	1 490

### LAWSON PRODUCTS, INC.

Acquisition Completed On Oct. 1, 2018, Co. acquired the assets, properties and rights of Screw Products, Inc., a regional industrial parts distributor operating in Ohio and Texas. Terms of the transaction were not disclosed.

### LEMAITRE VASCULAR INC

Acquisition Completed On Sept. 20, 2018, Co. acquired the assets of the clot management business from Applied Medical Resources Corporation, a company provides technologies for minimally invasive and general surgery, cardiac, vascular, urologic, colorectal, bariatric, obstetric, and gynecologic specialties for \$14,200,000, of which \$11,000,000 was paid on the closing date and the remainder will be paid in two post-closing installments as follows: (i) \$2,000,000 payable twelve months following the closing date; and (ii) \$1,200,000 payable twenty four months following the closing date. Assets acquired included tangible assets, intellectual property, registrations and approvals, inventory, data, records, goodwill and certain other assets.

### LEXARIA BIOSCIENCE CORP

New Subsidiary On Oct. 10, 2018, Co. established Lexaria CanPharm Corp., a Canadian company focused on providing DehydraTECH technology. Also on Oct. 10, 2018, Co. established Lexaria Nicotine Corp., a U.S. company with a global license to Includes due to related parties Convertible notes: \$7,937,000; provide DehydraTECH technology to the global nicotine and tobacco industries. Also on Oct. 10, 2018, Co. established Lexaria Redeemable convertible preferred stock warrant liability: draTECH to the rapidly growing hemp-based foods and supplements industries. Also on Oct. 10, 2018, Co. established Lexaria Pharmaceutical Corp., a U.S. company globally empowered to license DehydraTECH to the large and diverse pharmaceutical sectors, including pain relief, vitamins, PDE5 inhibitors, hormone treatments, central nervous system conditions, and more.

### LEXARIA BIOSCIENCE CORP

Private Placement On Oct. 16, 2018, Co. announced that it has arranged a non-brokered private placement for gross proceeds of approximately US\$1,000,000. The financing is comprised of Units priced at US\$1.60 each. Each Unit shall consist of one common share of Co. (a "Share") and one Share purchase warrant (each Share purchase warrant, a "Warrant"). Each Warrant shall entitle the holder to acquire one common share at a price of US\$2.25 per Share for a period of 24 months following the closing of the financing. The net proceeds of the financing will be used to fund construction and development of Co.'s new Canadian-based laboratory; to accelerate Lexaria-developed R&D; and for general corporate purposes

### LEXARIA BIOSCIENCE CORP

US Patents Granted On Oct. 18, 2018, Co. announced it has been granted two new US patents. The newly granted patent numbers 10,103,225 and 10,084,044 provide protection for compositions as well as methods for making the compositions, each of which include the use of both non-psychoactive cannabinoids such as CBD and also psychoactive cannabinoids such as THC.

### LIGAND PHARMACEUTICALS INC

Acquisition Completed On Oct. 10, 2018, Co.'s whollyowned subsidiary, Ligand Holdings UK Ltd., acquired the entire issued and to be issued share capital of Vernalis Plc. ("Vernalis"), for £0.062 per share in cash. As the result, Co. would pay approximately \$42,300,000 for Vernalis, offset by approximately \$32,000,000 of net cash on hand at Vernalis, after deal costs.

### LIMONEIRA CO

Earnings, 9 mos. to Jul 31(Consol. - \$000):

	2018	2017
Total Revenues	114,678	105,380
Cost & expenses	95,611	89,239
Operating income	19,067	16,141
Other income (expense), net	323	373
Net before taxes	18,336	15,142
Income taxes	(5,093)	5,935
Net income	23,429	9,207
Balance for common	23,049	8,810
Earnings common share		
Primary	\$1.54	\$0.62
Fully Diluted	\$1.50	\$0.62
Common Shares:		
Full Diluted	15,578	14,570
Year-end	17,669	14,405

### LOVESAC CO

Earnings, 6 mos. to (Consol. - \$):

		08/05/18	07/30/17	to noncontrolling						(revised)
Net Sales				interest & equity				Cash & equivalents		5,109,000
Cost & expenses				in net income				Short-term investments		319,000
Operating income			(5,522,527) 229,088	(loss) of equity method investees -				Trade receivables		3,490,000 100,000
Interest expense Net before taxes			. ,	foreign	14,166,000	5,252,000	(353,000)	Other receivables	,	169,000
Net income				Income (loss)	14,100,000	3,232,000	(333,000)	Receivables		3,759,000
Balance for common				before taxes, net				Finished goods		856,000
Earnings common share		( -,,,	(1,111,111,111,111,111,111,111,111,111,	income attributable				Work in process		1,968,000
Primary		\$(5.29)	\$(1.01)	to noncontrolling				Raw materials & supplies	423,000	299,000
Fully Diluted		\$(5.29)	\$(1.01)	interest & equity				Inventories	3,595,000	3,123,000
Common Shares:				in net income				Other current assets		147,000
Full Diluted			6,000,000	(loss) of equity				Total current assets	16,039,000	12,457,000
Year-end		.13,451,644		method investees -	141.000	(56,000)	72.000	Long-term marketable	472.000	(17.000
MALIBU DO ATO INO				U.S	141,000	(56,000)	72,000	investments		617,000
MALIBU BOATS INC		. 15 2010	G 1 : 1: .	Income (loss)				Land		345,000 37,958,000
Acquisition Comp wholly-owned subsidiar	leted On Oc	t. 15, 2018,	Co. s indirect	income attributable				Buildings		
owned subsidiary, PB	y, Manbu Boa	its, LLC, tillou	igii iis wiioiiy-	to noncontrolling				Equipment		
sion ("Pursuit"), a lead	er in the salt	water outboard	d fishing boat	interest & equity				Construction in progress		499,000
market through its offe								Software	655,000	544,000
sole and center console								Property, plant & equipment, gross	49 091 000	41 533 000
and Gen 123 Properties	, LLC, for an	aggregate pur	chase price of	method investees	14,307,000	5,196,000	(281,000)	Accumulated depreciation	625 410 000	22 102 000
\$100,000,000.			1	Current income tax				Property, plant &	-23,419,000	-22,102,000
MCBC HOLDINGS IN	1C			provision (benefit)				equipment, net	23,672,000	19,431,000
				- foreign	374,000	152,000	27,000	Intangible assets		387,000
the outstanding membe								Deferred tax assets		766,000
of Crest Marine LLC (					(1.000)	1 000	1.000	Goodwill		1,228,000
				- state	(1,000)	1,000	1,000	Other noncurrent assets		450,000
Crest existing members	for approxim	nately \$80,000	),000, subject	Current income tax				Total assets	43,376,000	35,336,000
to customary adjustmen					54,000			Accounts payable	1,692,000	1,333,000
ment. A portion of the				U.S. federal	34,000	• • • •		Property, palnt &		
accounts in order to sec	purchase price	et closing obli	igations of the	income tax				equipment payables	1,238,000	1,018,000
Sellers.	ure certain po	st-closing our	gations of the	provision (benefit)	427,000	153,000	28,000	Salaries, wages &		
MESA LABORATOR	IES. INC.			Deferred income tax	.27,000	122,000	20,000	benefits	,	603,000
New Accountant O		3. EKS&H LLI	LP resigned as	provision (benefit)				Customer advances	,	197,000
Co.'s independent publi					74,000	(39,000)	32,000	Income & other taxes	402,000	163,000
gaged Plante & Moran								Other accounts payable & accrued expenses	231,000	350,000
counting firm.				provision (benefit)				Deferred income		408,000
MICRON TECHNOLO	OGY INC.			- state	(101,000)		(2,000)	Current debt		1,262,000
Annual Report				Deferred income tax				Total current liabilities	,	5,334,000
Consolidated Incom				provision (benefit)	(222,000)		(20,000)	IMFT member debt		
	08/30/18		<sup>Ш</sup> 09/01/16	- U.S. federal	(232,000)		(39,000)	Micron Memory Japan, Inc.		
N-41	20 201 000	(revised)	(revised)	Total deferred income tax				creditor installment		
Net sales	30,391,000 12,500,000		12,399,000 9,894,000	provision (benefit)	(259,000)	(39,000)	(9,000)	payments		631,000
Gross margin (loss)	17,891,000		2,505,000	Income tax	(23),000)	(37,000)	(5,000)	Capital lease obligations		1,190,000
Selling, general &	17,001,000	0,430,000	2,303,000	provision (benefit)	168,000	114,000	19,000	Term loan		4,166,000
administrative				Equity in net				Secured notes		
expenses										1,238,000
	813,000	743,000	659,000	income (loss) of				Notes payable	1,564,000	1,238,000 3,701,000
Research &	813,000	743,000	659,000	equity method				Other notes payable	1,564,000 1,000	1,238,000 3,701,000 208,000
Research & development			,	equity method investees	(1,000)	8,000	25,000	Other notes payable	1,564,000 1,000 859,000	1,238,000 3,701,000 208,000 1,262,000
development expenses	813,000 2,141,000	743,000 1,824,000	659,000 1,617,000	equity method investees		8,000 5,090,000	25,000 (275,000)	Other notes payable	1,564,000 1,000 859,000	1,238,000 3,701,000 208,000
development expenses			,	equity method investees		,	,	Other notes payable	1,564,000 1,000 859,000	1,238,000 3,701,000 208,000 1,262,000
development expenses			,	equity method investees		,	,	Other notes payable	1,564,000 1,000 859,000 3,777,000 581,000	1,238,000 3,701,000 208,000 1,262,000 9,872,000
development expenses	2,141,000	1,824,000	1,617,000	equity method investees	14,138,000	5,090,000	(275,000)	Other notes payable	1,564,000 1,000 859,000 3,777,000 581,000	1,238,000 3,701,000 208,000 1,262,000 9,872,000
development expenses			,	equity method investees		,	,	Other notes payable	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000	1,238,000 3,701,000 208,000 1,262,000 9,872,000
development expenses	2,141,000 96,000	1,824,000 22,000	1,617,000 4,000	equity method investees	14,138,000	5,090,000	(275,000)	Other notes payable	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000 3,000	1,238,000 3,701,000 208,000 1,262,000 9,872,000 639,000 15,845,000
development expenses	2,141,000	1,824,000	1,617,000	equity method investees	14,138,000	5,090,000	(275,000)	Other notes payable	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000 3,000 97,000	1,238,000 3,701,000 208,000 1,262,000 9,872,000 639,000 15,845,000 21,000
development expenses	2,141,000 96,000 28,000	1,824,000 22,000 18,000	1,617,000 4,000 67,000	equity method investees	14,138,000	5,090,000	(275,000)	Other notes payable	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000 3,000 97,000 117,000	1,238,000 3,701,000 208,000 1,262,000 9,872,000 639,000 15,845,000 21,000
development expenses	2,141,000 96,000	1,824,000 22,000	1,617,000 4,000	equity method investees	14,138,000 (3,000)	5,090,000 (1,000)	(275,000)	Other notes payable Less current portion Long-term debt Other noncurrent liabilities Total liabilities Redeemable convertible notes Redeemable noncontrolling interest. Common stock Additional capital	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000 3,000 97,000 117,000	1,238,000 3,701,000 208,000 1,262,000 9,872,000 639,000 15,845,000 21,000
development expenses	2,141,000 96,000 28,000	1,824,000 22,000 18,000	1,617,000 4,000 67,000	equity method investees.  Net income (loss)  Net loss (income) attributable to noncontrolling interests  Net income (loss) attributable to Micron Technology, Inc	14,138,000 (3,000)	5,090,000 (1,000) 5,089,000	(275,000) (1,000) (276,000)	Other notes payable Less current portion Long-term debt Other noncurrent liabilities Total liabilities. Redeemable convertible notes Redeemable noncontrolling interest. Common stock Additional capital Retained earnings	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000 3,000 97,000 117,000 8,201,000	1,238,000 3,701,000 208,000 1,262,000 9,872,000 639,000 15,845,000 21,000  112,000 8,287,000
development expenses	2,141,000 96,000 28,000 11,000	1,824,000 22,000 18,000 5,000	1,617,000 4,000 67,000 (2,000)	equity method investees	14,138,000 (3,000)	5,090,000 (1,000)	(275,000)	Other notes payable Less current portion Long-term debt Other noncurrent liabilities Total liabilities Redeemable convertible notes Redeemable noncontrolling interest. Common stock Additional capital Retained earnings (accumulated deficit)	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000 3,000 97,000 117,000 8,201,000 24,395,000	1,238,000 3,701,000 208,000 1,262,000 9,872,000 639,000 15,845,000 21,000  112,000 8,287,000
development expenses	2,141,000 96,000 28,000 11,000 14,994,000	1,824,000 22,000 18,000 5,000 5,868,000 41,000	1,617,000 4,000 67,000 (2,000) 168,000	equity method investees	(3,000) (3,000) 14,135,000	5,090,000 (1,000) 5,089,000	(275,000) (1,000) (276,000)	Other notes payable Less current portion Long-term debt Other noncurrent liabilities Total liabilities Redeemable convertible notes Redeemable noncontrolling interest. Common stock Additional capital Retained earnings (accumulated deficit) Treasury stock, at cost	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000 3,000 97,000 117,000 8,201,000 24,395,000	1,238,000 3,701,000 208,000 1,262,000 9,872,000 639,000 15,845,000 21,000  112,000 8,287,000
development expenses	2,141,000 96,000 28,000 11,000 14,994,000 120,000	1,824,000 22,000 18,000 5,000 5,868,000 41,000	1,617,000 4,000 67,000 (2,000) 168,000 42,000	equity method investees.  Net income (loss)  Net loss (income) attributable to noncontrolling interests  Net income (loss) attributable to Micron Technology, Inc  Weighted average shares outstanding - basic  Weighted average shares outstanding	14,138,000 (3,000) 14,135,000 1,152,000	5,090,000 (1,000) 5,089,000 1,089,000	(275,000) (1,000) (276,000) 1,036,000	Other notes payable Less current portion Long-term debt Other noncurrent liabilities Total liabilities Redeemable convertible notes Redeemable noncontrolling interest. Common stock Additional capital Retained earnings (accumulated deficit) Treasury stock, at cost Cumulative foreign	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000 3,000 97,000 117,000 8,201,000 24,395,000	1,238,000 3,701,000 208,000 1,262,000 9,872,000 639,000 15,845,000 21,000  112,000 8,287,000
development expenses	2,141,000 96,000 28,000 11,000 14,994,000 120,000	1,824,000 22,000 18,000 5,000 5,868,000 41,000	1,617,000 4,000 67,000 (2,000) 168,000 42,000	equity method investees.  Net income (loss) Net loss (income) attributable to noncontrolling interests Net income (loss) attributable to Micron Technology, Inc Weighted average shares outstanding - basic Weighted average shares outstanding - diluted	(3,000) (3,000) 14,135,000	5,090,000 (1,000) 5,089,000	(275,000) (1,000) (276,000)	Other notes payable Less current portion Long-term debt Other noncurrent liabilities Total liabilities Redeemable convertible notes Redeemable noncontrolling interest. Common stock Additional capital Retained earnings (accumulated deficit) Treasury stock, at cost Cumulative foreign currency translation	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000 3,000 97,000 117,000 8,201,000 24,395,000 429,000	1,238,000 3,701,000 208,000 1,262,000 9,872,000 639,000 15,845,000 21,000  112,000 8,287,000
development expenses	2,141,000 96,000 28,000 11,000 14,994,000 120,000 342,000	1,824,000 22,000 18,000 5,000 5,868,000 41,000 601,000	1,617,000 4,000 67,000 (2,000) 168,000 42,000 437,000	equity method investees	14,138,000 (3,000) 14,135,000 1,152,000 1,229,000	5,090,000 (1,000) 5,089,000 1,089,000 1,154,000	(275,000) (1,000) (276,000) 1,036,000	Other notes payable Less current portion Long-term debt Other noncurrent liabilities Total liabilities Redeemable convertible notes Redeemable noncontrolling interest. Common stock Additional capital Retained earnings (accumulated deficit) Treasury stock, at cost Cumulative foreign	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000 3,000 97,000 117,000 8,201,000 24,395,000 429,000	1,238,000 3,701,000 208,000 1,262,000 9,872,000 639,000 15,845,000 21,000 112,000 8,287,000 10,260,000 67,000
development expenses	2,141,000 96,000 28,000 11,000 14,994,000 120,000	1,824,000 22,000 18,000 5,000 5,868,000 41,000	1,617,000 4,000 67,000 (2,000) 168,000 42,000	equity method investees	14,138,000 (3,000) 14,135,000 1,152,000	5,090,000 (1,000) 5,089,000 1,089,000	(275,000) (1,000) (276,000) 1,036,000	Other notes payable Less current portion Long-term debt Other noncurrent liabilities Total liabilities. Redeemable convertible notes Redeemable noncontrolling interest. Common stock Additional capital Retained earnings (accumulated deficit) Treasury stock, at cost Cumulative foreign currency translation adjustments	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000 3,000 97,000 117,000 8,201,000 24,395,000 429,000	1,238,000 3,701,000 208,000 1,262,000 9,872,000 639,000 15,845,000 21,000 112,000 8,287,000 10,260,000 67,000
development expenses Gain (loss) on disposition of property, plant & equipment Restructure & asset impairments Other operating expense (income) Operating income (loss) Interest income Interest expense Loss on debt prepayments, repurchases, & conversions Gain (loss) from	2,141,000 96,000 28,000 11,000 14,994,000 120,000 342,000	1,824,000 22,000 18,000 5,000 5,868,000 41,000 601,000	1,617,000 4,000 67,000 (2,000) 168,000 42,000 437,000	equity method investees	14,138,000 (3,000) 14,135,000 1,152,000 1,229,000 1,161,000	5,090,000 (1,000) 5,089,000 1,089,000 1,154,000 1,112,000	(275,000) (1,000) (276,000) 1,036,000 1,036,000	Other notes payable Less current portion Long-term debt Other noncurrent liabilities Total liabilities Redeemable convertible notes Redeemable noncontrolling interest. Common stock Additional capital Retained earnings (accumulated deficit) Treasury stock, at cost Cumulative foreign currency translation adjustments Gains (losses) on derivative instruments, net.	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000 97,000 117,000 8,201,000 24,395,000 429,000	1,238,000 3,701,000 208,000 1,262,000 9,872,000 639,000 15,845,000 21,000 112,000 8,287,000 10,260,000 67,000
development expenses	2,141,000 96,000 28,000 11,000 120,000 342,000 385,000	1,824,000 22,000 18,000 5,000 5,868,000 41,000 601,000	1,617,000 4,000 67,000 (2,000) 168,000 42,000 437,000 (4,000)	equity method investees	14,138,000 (3,000) 14,135,000 1,152,000 1,229,000	5,090,000 (1,000) 5,089,000 1,089,000 1,154,000	(275,000) (1,000) (276,000) 1,036,000	Other notes payable Less current portion Long-term debt Other noncurrent liabilities Total liabilities. Redeemable convertible notes Redeemable noncontrolling interest. Common stock Additional capital Retained earnings (accumulated deficit) Treasury stock, at cost Cumulative foreign currency translation adjustments Gains (losses) on derivative instruments, net. Unrealized gain (loss) on	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000 97,000 117,000 8,201,000 24,395,000 429,000	1,238,000 3,701,000 208,000 1,262,000 9,872,000 639,000 15,845,000 21,000 112,000 8,287,000 10,260,000 67,000 (1,000)
development expenses Gain (loss) on disposition of property, plant & equipment Restructure & asset impairments Other operating expense (income) Operating income (loss) Interest income Interest expense Loss on debt prepayments, repurchases, & conversions. Gain (loss) from changes in currency exchange rates	2,141,000 96,000 28,000 11,000 14,994,000 120,000 342,000	1,824,000 22,000 18,000 5,000 5,868,000 41,000 601,000	1,617,000 4,000 67,000 (2,000) 168,000 42,000 437,000	equity method investees.  Net income (loss) Net loss (income) attributable to noncontrolling interests Net income (loss) attributable to Micron Technology, Inc Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss)	14,138,000 (3,000) 14,135,000 1,152,000 1,229,000 1,161,000 \$12.27	5,090,000 (1,000) 5,089,000 1,089,000 1,154,000 1,112,000 \$4.67	(275,000) (1,000) (276,000) 1,036,000  \$(0.27)	Other notes payable Less current portion Long-term debt Other noncurrent liabilities Total liabilities Redeemable convertible notes Redeemable noncontrolling interest. Common stock Additional capital Retained earnings (accumulated deficit) Treasury stock, at cost. Cumulative foreign currency translation adjustments Gains (losses) on derivative instruments, net. Unrealized gain (loss) on investments.	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000 97,000 117,000 8,201,000 24,395,000 429,000	1,238,000 3,701,000 208,000 1,262,000 9,872,000 639,000 15,845,000 21,000 112,000 8,287,000 10,260,000 67,000 (1,000)
development expenses	2,141,000 96,000 28,000 11,000 120,000 342,000 385,000	1,824,000 22,000 18,000 5,000 5,868,000 41,000 601,000	1,617,000 4,000 67,000 (2,000) 168,000 42,000 437,000 (4,000)	equity method investees	14,138,000 (3,000) 14,135,000 1,152,000 1,229,000 1,161,000	5,090,000 (1,000) 5,089,000 1,089,000 1,154,000 1,112,000	(275,000) (1,000) (276,000) 1,036,000 1,036,000	Other notes payable Less current portion Long-term debt Other noncurrent liabilities Total liabilities Redeemable convertible notes Redeemable noncontrolling interest Common stock Additional capital Retained earnings (accumulated deficit) Treasury stock, at cost Cumulative foreign currency translation adjustments Gains (losses) on derivative instruments, net Unrealized gain (loss) on investments Pension liability	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000 97,000 117,000 8,201,000 24,395,000 429,000 	1,238,000 3,701,000 208,000 1,262,000 9,872,000 639,000 15,845,000 21,000 112,000 8,287,000 10,260,000 67,000 (1,000)
development expenses	2,141,000 96,000 28,000 11,000 120,000 342,000 385,000	1,824,000 22,000 18,000 5,000 5,868,000 41,000 601,000	1,617,000 4,000 67,000 (2,000) 168,000 42,000 437,000 (4,000)	equity method investees	14,138,000 (3,000) 14,135,000 1,152,000 1,229,000 1,161,000 \$12.27 \$11.51	5,090,000 (1,000) 5,089,000 1,089,000 1,154,000 1,112,000 \$4.67 \$4.41	(275,000) (1,000) (276,000) 1,036,000  \$(0.27) \$(0.27)	Other notes payable Less current portion Long-term debt Other noncurrent liabilities Total liabilities Redeemable convertible notes Redeemable noncontrolling interest. Common stock Additional capital Retained earnings (accumulated deficit) Treasury stock, at cost Cumulative foreign currency translation adjustments Gains (losses) on derivative instruments, net. Unrealized gain (loss) on investments Pension liability adjustments	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000 97,000 117,000 8,201,000 24,395,000 429,000	1,238,000 3,701,000 208,000 1,262,000 9,872,000 639,000 15,845,000 21,000 112,000 8,287,000 10,260,000 67,000 (1,000)
development expenses	2,141,000 96,000 28,000 11,000 120,000 342,000 385,000	1,824,000 22,000 18,000 5,000 5,868,000 41,000 601,000	1,617,000 4,000 67,000 (2,000) 168,000 42,000 437,000 (4,000)	equity method investees	14,138,000 (3,000) 14,135,000 1,152,000 1,229,000 1,161,000 \$12.27	5,090,000 (1,000) 5,089,000 1,089,000 1,154,000 1,112,000 \$4.67	(275,000) (1,000) (276,000) 1,036,000  \$(0.27)	Other notes payable Less current portion Long-term debt Other noncurrent liabilities Total liabilities. Redeemable convertible notes Redeemable noncontrolling interest. Common stock Additional capital Retained earnings (accumulated deficit) Treasury stock, at cost Cumulative foreign currency translation adjustments Gains (losses) on derivative instruments, net. Unrealized gain (loss) on investments Pension liability adjustments Accumulated other	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000 97,000 117,000 8,201,000 24,395,000 429,000 	1,238,000 3,701,000 208,000 1,262,000 9,872,000 639,000 15,845,000 21,000 112,000 8,287,000 10,260,000 67,000 (1,000)
development expenses Gain (loss) on disposition of property, plant & equipment Restructure & asset impairments Other operating expense (income) Operating income (loss) Interest income Interest expense Loss on debt prepayments, repurchases, & conversions Gain (loss) from changes in currency exchange rates Gain on remeasurement of previously-held	2,141,000 96,000 28,000 11,000 120,000 342,000 385,000	1,824,000 22,000 18,000 5,000 5,868,000 41,000 601,000	1,617,000 4,000 67,000 (2,000) 168,000 42,000 437,000 (4,000)	equity method investees . Net income (loss) Net loss (income) attributable to noncontrolling interests	14,138,000 (3,000) 14,135,000 1,152,000 1,229,000 1,161,000 \$12.27 \$11.51	5,090,000 (1,000) 5,089,000 1,089,000 1,154,000 1,112,000 \$4.67 \$4.41 	(275,000) (1,000) (276,000) 1,036,000  \$(0.27) \$(0.27)	Other notes payable Less current portion Long-term debt Other noncurrent liabilities Total liabilities Redeemable convertible notes Redeemable noncontrolling interest. Common stock Additional capital Retained earnings (accumulated deficit) Treasury stock, at cost Cumulative foreign currency translation adjustments Gains (losses) on derivative instruments, net. Unrealized gain (loss) on investments Pension liability adjustments Accumulated other comprehensive income	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000 3,000 97,000 117,000 8,201,000 24,395,000 429,000  2,000 (2,000)	1,238,000 3,701,000 208,000 1,262,000 9,872,000 639,000 15,845,000 21,000 112,000 8,287,000 (1,000) 17,000 13,000
development expenses	2,141,000 96,000 28,000 11,000 120,000 342,000 385,000	1,824,000 22,000 18,000 5,000 5,868,000 41,000 601,000	1,617,000 4,000 67,000 (2,000) 168,000 42,000 437,000 (4,000)	equity method investees	14,138,000 (3,000) 14,135,000 1,152,000 1,229,000 1,161,000 \$12.27 \$11.51	5,090,000 (1,000) 5,089,000 1,089,000 1,154,000 1,112,000 \$4.67 \$4.41	(275,000) (1,000) (276,000) 1,036,000  \$(0.27) \$(0.27)	Other notes payable Less current portion Long-term debt Other noncurrent liabilities Total liabilities Redeemable convertible notes Redeemable noncontrolling interest. Common stock Additional capital Retained earnings (accumulated deficit) Treasury stock, at cost. Cumulative foreign currency translation adjustments Gains (losses) on derivative instruments, net Unrealized gain (loss) on investments Pension liability adjustments Accumulated other comprehensive income (loss)	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000 3,000 97,000 117,000 8,201,000 24,395,000 429,000  2,000 (2,000)	1,238,000 3,701,000 208,000 1,262,000 9,872,000 639,000 15,845,000 21,000 112,000 8,287,000 10,260,000 67,000 (1,000)
development expenses	2,141,000 96,000 28,000 11,000 14,994,000 120,000 342,000 (75,000)	1,824,000 22,000 18,000 5,000 5,868,000 41,000 601,000 (74,000)	1,617,000  4,000  67,000 (2,000)  168,000 42,000 437,000  (4,000)  (24,000)	equity method investees	14,138,000 (3,000) 14,135,000 1,152,000 1,229,000 1,161,000 \$12.27 \$11.51 2536,000 2542,062	5,090,000 (1,000) 5,089,000 1,089,000 1,154,000 1,112,000 \$4.67 \$4.41	(275,000) (1,000) (276,000) 1,036,000  \$(0.27) \$(0.27) 	Other notes payable Less current portion Long-term debt Other noncurrent liabilities Redeemable convertible notes Redeemable noncontrolling interest. Common stock Additional capital Retained earnings (accumulated deficit) Treasury stock, at cost Cumulative foreign currency translation adjustments Gains (losses) on derivative instruments, net Unrealized gain (loss) on investments Pension liability adjustments Accumulated other comprehensive income (loss) Total Micron	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000 3,000 97,000 117,000 8,201,000 24,395,000 429,000 (2,000) 10,000	1,238,000 3,701,000 208,000 1,262,000 9,872,000 639,000 15,845,000 21,000 67,000 (1,000) 17,000 13,000 29,000
development expenses Gain (loss) on disposition of property, plant & equipment Restructure & asset impairments Other operating expense (income) Operating income (loss) Interest income Loss on debt prepayments, repurchases, & conversions Gain (loss) from changes in currency exchange rates Gain on remeasurement of previously-held equity interest in Inotera Memories, Inc. Other non-operating income (expense)	2,141,000 96,000 28,000 11,000 14,994,000 120,000 342,000 (75,000)	1,824,000 22,000 18,000 5,000 5,868,000 41,000 601,000 (74,000)	1,617,000 4,000 67,000 (2,000) 168,000 42,000 437,000 (4,000)	equity method investees	14,138,000 (3,000) 14,135,000 1,152,000 1,229,000 1,161,000 \$12.27 \$11.51 \$\text{213}6,000\$ \$\text{24}2,062 the adoption of	5,090,000 (1,000) 5,089,000 1,089,000 1,154,000 1,112,000 \$4.67 \$4.41 of FASB ASU	(275,000) (1,000) (276,000) 1,036,000  \$(0.27) \$(0.27)  No 2016-18,	Other notes payable Less current portion Long-term debt Other noncurrent liabilities Total liabilities. Redeemable convertible notes Redeemable noncontrolling interest. Common stock Additional capital Retained earnings (accumulated deficit) Treasury stock, at cost Cumulative foreign currency translation adjustments Gains (losses) on derivative instruments, net. Unrealized gain (loss) on investments Pension liability adjustments Accumulated other comprehensive income (loss) Total Micron shareholders' equity	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000 3,000 97,000 117,000 8,201,000 24,395,000 429,000 (2,000) 10,000	1,238,000 3,701,000 208,000 1,262,000 9,872,000 639,000 15,845,000 21,000 112,000 8,287,000 (1,000) 17,000 13,000
development expenses	2,141,000 96,000 28,000 11,000 14,994,000 120,000 342,000 (75,000)	1,824,000 22,000 18,000 5,000 5,868,000 41,000 601,000 (74,000)	1,617,000  4,000  67,000 (2,000)  168,000 42,000 437,000  (4,000)  (24,000)	equity method investees	14,138,000  (3,000)  14,135,000  1,152,000  1,229,000  1,161,000  \$12.27  \$11.51  \$\text{20}\$36,000  \$\text{21}\$2,062  the adoption of Approximately	5,090,000 (1,000) 5,089,000 1,089,000 1,154,000 1,112,000 \$4.67 \$4.41 of FASB ASU y; <sup>©</sup> As of Octo	(275,000) (1,000) (276,000) 1,036,000  \$(0.27) \$(0.27)  No 2016-18, ober 8, 2018	Other notes payable Less current portion Long-term debt Other noncurrent liabilities Redeemable convertible notes Redeemable noncontrolling interest. Common stock Additional capital Retained earnings (accumulated deficit) Treasury stock, at cost Cumulative foreign currency translation adjustments Gains (losses) on derivative instruments, net Unrealized gain (loss) on investments Pension liability adjustments Accumulated other comprehensive income (loss) Total Micron	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000 3,000 97,000 117,000 8,201,000 24,395,000 429,000 (2,000) 10,000 10,000 32,294,000	1,238,000 3,701,000 208,000 1,262,000 9,872,000 639,000 15,845,000 21,000 67,000 (1,000) 17,000 13,000 29,000
development expenses	2,141,000 96,000 28,000 11,000 14,994,000 120,000 342,000 (75,000)	1,824,000 22,000 18,000 5,000 5,868,000 41,000 601,000 (74,000)	1,617,000  4,000  67,000 (2,000)  168,000 42,000 437,000  (4,000)  (24,000)	equity method investees	14,138,000  (3,000)  14,135,000  1,152,000  1,229,000  1,161,000  \$12.27  \$11.51  \$\text{20}\$36,000  \$\text{21}\$2,062  the adoption of Approximately	5,090,000  (1,000)  5,089,000  1,089,000  1,154,000  1,112,000  \$4.67  \$4.41   of FASB ASU  y; <sup>©</sup> As of Octo	(275,000) (1,000) (276,000) 1,036,000 1,036,000 \$(0.27) \$(0.27) No 2016-18, ober 8, 2018	Other notes payable Less current portion Long-term debt Other noncurrent liabilities Total liabilities. Redeemable convertible notes Redeemable noncontrolling interest. Common stock Additional capital Retained earnings (accumulated deficit) Treasury stock, at cost. Cumulative foreign currency translation adjustments Gains (losses) on derivative instruments, net. Unrealized gain (loss) on investments. Pension liability adjustments Accumulated other comprehensive income (loss). Total Micron shareholders' equity. Noncontrolling interests	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000 3,000 97,000 117,000 429,000 429,000  10,000 10,000 32,294,000 870,000	1,238,000 3,701,000 208,000 1,262,000 9,872,000 639,000 15,845,000 21,000 8,287,000 (1,000) 17,000 17,000 13,000 29,000 18,621,000
development expenses	2,141,000 96,000 28,000 11,000 14,994,000 120,000 342,000 (75,000)	1,824,000 22,000 18,000 5,000 5,868,000 41,000 601,000 (74,000)	1,617,000  4,000  67,000 (2,000)  168,000 42,000 437,000  (4,000)  (24,000)	equity method investees	14,138,000  (3,000)  14,135,000  1,152,000  1,229,000  1,161,000  \$12.27  \$11.51  \$\text{20}\$36,000  \$\text{21}\$2,062  the adoption of Approximately	5,090,000 (1,000) 5,089,000 1,089,000 1,154,000 1,112,000 \$4.67 \$4.41 of FASB ASU y; <sup>©</sup> As of Octo	(275,000) (1,000) (276,000) 1,036,000  \$(0.27) \$(0.27)  No 2016-18, ober 8, 2018	Other notes payable Less current portion Long-term debt Other noncurrent liabilities Redeemable convertible notes Redeemable noncontrolling interest. Common stock Additional capital Retained earnings (accumulated deficit) Treasury stock, at cost. Cumulative foreign currency translation adjustments Gains (losses) on derivative instruments, net. Unrealized gain (loss) on investments Pension liability adjustments Accumulated other comprehensive income (loss) Total Micron shareholders' equity Noncontrolling interests in subsidiaries	1,564,000 1,000 859,000 3,777,000 581,000 10,112,000 3,000 97,000 117,000 429,000 429,000  10,000 10,000 32,294,000 870,000	1,238,000 3,701,000 208,000 1,262,000 9,872,000 15,845,000 21,000 10,260,000 67,000 17,000 17,000 29,000 18,621,000

Restated to reflect (Topic 230); Include: Includes capital leases tal leases - Equipment:	s capital lease	s - Buildings: \$475,000: <sup>4</sup>	\$483,000; <sup>[3]</sup> Includes capi-	taxes (benefit) - federal  Deferred income	5,116,778	(990,016)	(558,133)	Machinery & equipment	2,582,244 1,464,325 691,751 223,087	2,452,363 1,406,758 691,751
Equipment: \$1,331,000 depreciation: \$868,000 depreciation: \$626,000	; 6 Includes c	apital leases -	Accumulated	taxes (benefit) - state	(101,132)	(38,216)	(37,192)	Automobiles	22,328 13,211,613	22,328 11,524,783
Recent Dividends: 1. Micron Technolog	v Inc. comm	on.		(benefit)		(1,028,232)	(595,325)	depreciation & amortization	9,023,235	7,794,580
No dividends paid.	.,			(benefit)	5,416,646	(1,022,808)	(573,351)	Property, plant & equipment, net	4,188,378	3,730,203
Annual Dividends:	_			from continuing				Patents	757,447	719,136
<ol> <li>Micron Technolog</li> <li>No dividends paid.</li> </ol>	y Inc. comm	on.		operations	(7,803,552)	(1,842,804)	(1,329,077)	Goodwill	1,701,094	1,701,094
	INC			Gain (loss) from				Intangible & other	517 205	202 076
MILLER (HERMAN)   Earnings, 3 mos. to (C		):		sale of discontinued				assets	517,295	282,876 4.334,547
		09/01/18	09/02/17	operations, net	<sup>2</sup> 191,117	<sup>3</sup> 161,625	<sup>4</sup> 156,931	Total assets	29,020,751	33,369,649
Net Sales		624,600	580,300	Net income (loss)	- , .	- ,	/	Accounts payable	1,794,098	1,861,228
Cost & expenses		578,600	530,800	from discontinued				Accrued payroll, payroll	251 425	715 245
Operating income Interest expense		46,000 2,900	49,500 3,700	operations	191,117	161,625	156,931	taxes & vacation	351,435 552,988	715,245 343,400
Other income (expense)			700	Net income (loss) Weighted average	(7,612,435)	(1,681,179)	(1,1/2,146)	Accrued commissions	742,807	751,000
Equity earnings		(700)	(800)	shares outstanding				Accrued professional fees	102,065	662,537
Net before taxes		44,100	46,500	- basic	9,009,189	8,398,778	7,776,949	Litigation settlement		500,000
Income taxes			14,200	Weighted average				Deferred income	13,303	27,901
Net income		35,900	33,100	shares outstanding				Deferred foreign taxes	401,000	
Earnings common share Primary		. \$0.60	\$0.55	- diluted	9,009,189	8,398,778	7,776,949	Vendor & sales tax accruals	648,574	346,055
Fully Diluted			\$0.55	Year end shares outstanding	9,430,466	9,357,166	7,809,385	Total current liabilities	4,606,270	5,207,366
Common Shares:		,	,	Income (loss) per	2,430,400	7,557,100	7,002,303	Deferred lease liability		9,354
Full Diluted		59,869	60,329	share from				Deferred income	13,303	13,087
Year-end		. 59,303	59,774	continuing				Total liabilities	4,619,573	5,229,807
Consolidated Balance	Sheet Items,	<b>as of</b> (\$000):		operations - basic	\$(0.87)	\$(0.22)	\$(0.17)	Common stock	94,305	93,572
Assets:			2018	Income (loss) per share from				Additional paid-in capital	39,772,973	36,808,810
Cash & equivalents Inventories			101,700 163,800	discontinued				Retained earnings	37,112,713	30,000,010
Current assets			556,000	operations - basic	\$0.02	\$0.02	\$0.02	(accumulated deficit)	(15,466,100)	(8,762,540)
Net property & equip			329,800	Net income (loss)				Total stockholders'		
Total assets			1,463,700	per share - basic	\$(0.85)	\$(0.20)	\$(0.15)	equity (deficit)	24,401,178	28,139,842
Liabilities:			201 100	Income (loss) per share from				Reclassified to conform with 201	0	
Current liabilities			391,400	continuing				Reclassified to conform with 201	8 presentation	1
Long-term debt Stockholders' equity			281,900 673,000	operations -				Recent Dividends:		
Stockholders' equity			673,000		\$(0.87)	\$(0.22)	\$(0.17)	1. Misonix, Inc. common.		
_				operations - diluted	\$(0.87)	\$(0.22)	\$(0.17)	<ol> <li>Misonix, Inc. common.</li> <li>No dividends paid.</li> </ol>		
Stockholders' equity Net current assets MISONIX, INC.			673,000	operations - diluted Income (loss) per share from	\$(0.87)	\$(0.22)	\$(0.17)	1. Misonix, Inc. common. No dividends paid. Annual Dividends:		
Stockholders' equity Net current assets			673,000 164,600	operations - diluted	\$(0.87)	\$(0.22)	\$(0.17)	<ol> <li>Misonix, Inc. common.</li> <li>No dividends paid.</li> </ol>		
Stockholders' equity Net current assets MISONIX, INC.	e Statement,	Years Ended	673,000 164,600 <b>Jun. 30</b> (\$):	operations - diluted Income (loss) per share from	\$(0.87) \$0.02	\$(0.22) \$0.02	\$(0.17) \$0.02	Misonix, Inc. common.     No dividends paid.     Annual Dividends:     Misonix, Inc. common.		
Stockholders' equity Net current assets		Years Ended	673,000 164,600 Jun. 30 (\$):	operations - diluted	, ,			Misonix, Inc. common.     No dividends paid.     Annual Dividends:     Misonix, Inc. common.     No dividends paid.		
Stockholders' equity Net current assets	e Statement,	Years Ended	673,000 164,600 <b>Jun. 30</b> (\$):	operations - diluted	, ,			Misonix, Inc. common. No dividends paid.     Annual Dividends:     Misonix, Inc. common. No dividends paid.     MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol.	2018	
Stockholders' equity Net current assets	se Statement, 2018 32,669,826 4,010,000	Years Ended	673,000 164,600 <b>Jun. 30 (\$):</b> 2016 (revised) 23,113,194	operations - diluted	\$0.02 \$(0.85)	\$0.02 \$(0.20)	\$0.02 \$(0.15)	Misonix, Inc. common. No dividends paid.     Annual Dividends:	2018 . 15,963	29,269
Stockholders' equity Net current assets	e Statement, 2018 32,669,826 4,010,000 36,679,826	Years Ended ©2017 (revised) 27,269,963 27,269,963	673,000 164,600 <b>Jun. 30 (\$):</b> <sup>12</sup> 016 (revised) 23,113,194 23,113,194	operations - diluted	\$0.02	\$0.02	\$0.02	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid. MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol. Total Revenues	2018 . 15,963 24,874	29,269 35,424
Stockholders' equity Net current assets	e Statement, 2018 32,669,826 4,010,000 36,679,826 9,794,898	Years Ended	673,000 164,600 <b>Jun. 30 (\$):</b> ©2016 (revised) 23,113,194 7,640,626	operations - diluted	\$0.02 \$(0.85) 118	\$0.02 \$(0.20) 92	\$0.02 \$(0.15) 85	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid. MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses Operating income	2018 . 15,963 24,874	29,269
Stockholders' equity Net current assets	e Statement, 2018 32,669,826 4,010,000 36,679,826 9,794,898 26,884,928	Years Ended  12017 (revised) 27,269,963 27,269,963 8,217,439 19,052,524	673,000 164,600 <b>Jun. 30 (\$):</b> 2016 (revised) 23,113,194 23,113,194 7,640,626 15,472,568	operations - diluted	\$0.02 \$(0.85)	\$0.02 \$(0.20)	\$0.02 \$(0.15) 85	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid. MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol. Total Revenues. Cost & expenses Operating income Other income (expense), net. Net before taxes.	2018 . 15,963 . 24,874 . (10,148) . 141 . (9,972)	29,269 35,424 (7,261) (153) (7,443)
Stockholders' equity Net current assets	e Statement, 2018 32,669,826 4,010,000 36,679,826 9,794,898	Years Ended	673,000 164,600 <b>Jun. 30 (\$):</b> ©2016 (revised) 23,113,194 7,640,626	operations - diluted Income (loss) per share from discontinued operations - diluted Net income (loss) per share - diluted Number of full time employees Number of common stockholders	\$0.02 \$(0.85) 118 54	\$0.02 \$(0.20) 92 60	\$0.02 \$(0.15) 85 \$\overline{15}_{75}\$	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid. MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income. Other income (expense), net. Net before taxes. Income taxes.	2018 . 15,963 . 24,874 . (10,148) . 141 . (9,972) . 522	29,269 35,424 (7,261) (153) (7,443) 586
Stockholders' equity Net current assets	2018 32,669,826 4,010,000 36,679,826 9,794,898 26,884,928 16,368,381	Years Ended  "2017 (revised) 27,269,963 27,269,963 8,217,439 19,052,524 14,220,907	673,000 164,600 <b>Jun. 30 (\$):</b> 2016 (revised) 23,113,194 7,640,626 15,472,568 12,632,961	operations - diluted	\$0.02 \$(0.85) 118 54	\$0.02 \$(0.20) 92 60	\$0.02 \$(0.15) 85 \$\overline{1}{3}75\$ on; \$\overline{1}{2}\$ Net of	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid. MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income Other income (expense), net. Net before taxes. Net income	2018 . 15,963 . 24,874 . (10,148) . 141 . (9,972) . 522 . (10,494)	29,269 35,424 (7,261) (153) (7,443) 586 (8,029)
Stockholders' equity Net current assets  MISONIX, INC. Annual Report Consolidated Incom  Revenues - product Revenues - license Total revenues Cost of goods sold Gross profit Selling expenses General & administrative expenses	e Statement, 2018 32,669,826 4,010,000 36,679,826 9,794,898 26,884,928	Years Ended  12017 (revised) 27,269,963 27,269,963 8,217,439 19,052,524	673,000 164,600 <b>Jun. 30 (\$):</b> 2016 (revised) 23,113,194 23,113,194 7,640,626 15,472,568	operations - diluted	\$0.02 \$(0.85) 118 54 aform with 20 ss) from sale expense - Gair	\$0.02 \$(0.20) 92 60 D18 presentati of discontinue n (loss) from s	\$0.02 \$(0.15) 85 575 on; Det of ed operations: ale of discon-	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid. MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses Operating income Other income (expense), net Net before taxes. Income Balance for common.	2018 . 15,963 . 24,874 . (10,148) . 141 . (9,972) . 522 . (10,494)	29,269 35,424 (7,261) (153) (7,443) 586 (8,029)
Stockholders' equity	2018 32,669,826 4,010,000 36,679,826 9,794,898 26,884,928 16,368,381	Years Ended  "2017 (revised) 27,269,963 27,269,963 8,217,439 19,052,524 14,220,907	673,000 164,600 <b>Jun. 30 (\$):</b> 2016 (revised) 23,113,194 7,640,626 15,472,568 12,632,961	operations - diluted	\$0.02 \$(0.85) 118 54 aform with 20 ss) from sale expense - Gair ,375;  Net o	\$0.02 \$(0.20) 92 60 D18 presentati of discontinua n (loss) from s	\$0.02 \$(0.15)  85  575  on;  Net of ed operations: ale of discon Gain (loss)	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid. MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income Other income (expense), net. Net before taxes. Income taxes. Net income.  Balance for common.	2018 . 15,963 24,874 . (10,148) . 141 . (9,972) . 522 . (10,494) . (11,290)	29,269 35,424 (7,261) (153) (7,443) 586 (8,029)
Stockholders' equity	32,669,826 4,010,000 36,679,826 9,794,898 26,884,928 16,368,381 9,063,139	Years Ended	673,000 164,600 <b>Jun. 30 (\$):</b>	operations - diluted	\$0.02 \$(0.85) 118 54 aform with 20 ss) from sale expense - Gair ,375;  Net o	\$0.02 \$(0.20) 92 60 D18 presentati of discontinua n (loss) from s	\$0.02 \$(0.15)  85  575  on;  Net of ed operations: ale of discon Gain (loss)	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid. MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income Other income (expense), net. Net before taxes. Income taxes. Net income Balance for common. Earnings common share Primary. Fully Diluted	2018 . 15,963 24,874 . (10,148) . 141 . (9,972) . 522 . (10,494) . (11,290) . \$(0,93)	29,269 35,424 (7,261) (153) (7,443) 586 (8,029) (8,430) \$(0.70)
Stockholders' equity	2018 32,669,826 4,010,000 36,679,826 9,794,898 26,884,928 16,368,381	Years Ended  "2017 (revised) 27,269,963 27,269,963 8,217,439 19,052,524 14,220,907	673,000 164,600 <b>Jun. 30 (\$):</b> 2016 (revised) 23,113,194 7,640,626 15,472,568 12,632,961	operations - diluted	\$0.02 \$(0.85) 118 54 aform with 20 ss) from sale expense - Gair ,375;  Net o	\$0.02 \$(0.20) 92 60 D18 presentati of discontinua n (loss) from s	\$0.02 \$(0.15)  85  575  on;  Net of ed operations: ale of discon Gain (loss)	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid. MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income Other income (expense), net. Net before taxes. Income taxes. Net income Balance for common. Earnings common share Primary. Fully Diluted Common Shares:	2018 15,963 24,874 (10,148) 141 (9,972) 522 (10,494) (11,290) \$(0,93) \$(0,93)	29,269 35,424 (7,261) (153) 586 (8,029) (8,430) \$(0.70)
Stockholders' equity	32,669,826 4,010,000 36,679,826 9,794,898 26,884,928 16,368,381 9,063,139	Years Ended	673,000 164,600 <b>Jun. 30 (\$):</b>	operations - diluted	\$0.02 \$(0.85)  118 54  aform with 20 sss) from sale expense - Gair ,375;  Net of operations:	\$0.02 \$(0.20) 92 60 D18 presentati of discontinue n (loss) from s of tax expense \$93,069; \( \bar{\sigma} \) A	\$0.02 \$(0.15)  85  575  on; Net of ed operations: ale of discon-Gain (loss) s of February  30 (\$):	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid. MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses Operating income Other income (expense), net. Net before taxes. Income taxes. Net income Balance for common. Earnings common share Primary Fully Diluted Common Shares: Full Diluted.	2018 . 15,963 24,874 (10,148) . 141 . (9,972) . 522 . (10,494) . (11,290) . \$(0.93) \$(0.93)	29,269 35,424 (7,261) (153) 586 (8,029) (8,430) \$(0.70) \$12,080
Stockholders' equity Net current assets	se Statement, 2018 32,669,826 4,010,000 36,679,826 9,794,898 16,368,381 9,063,139 4,394,149 29,825,669	Years Ended	673,000 164,600 <b>Jun. 30 (\$):</b>	operations - diluted	\$0.02 \$(0.85)  118 54  aform with 20 sss) from sale expense - Gair ,375;  Net of operations:	\$0.02 \$(0.20) 92 60 D18 presentati of discontinue n (loss) from s of tax expense \$93,069; \( \bar{\sigma} \) A	\$0.02 \$(0.15) 85 \$\frac{1}{3}75\$ on; \$\frac{1}{2}\$ Net of ed operations: ale of discon- - Gain (loss) s of February	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid. MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income Other income (expense), net Net before taxes. Income taxes. Net income Balance for common. Earnings common share Primary. Fully Diluted Common Shares: Full Diluted Year-end	2018 . 15,963 24,874 (10,148) . 141 . (9,972) . 522 . (10,494) . (11,290) . \$(0.93) \$(0.93)	29,269 35,424 (7,261) (153) 586 (8,029) (8,430) \$(0.70)
Stockholders' equity Net current assets  MISONIX, INC. Annual Report Consolidated Incom  Revenues - product Revenues - license Total revenues Cost of goods sold Gross profit Selling expenses General & administrative expenses Research & development expenses Total operating expenses Income (loss) from operations	2018 32,669,826 4,010,000 36,679,826 9,794,898 26,884,928 16,368,381 9,063,139 4,394,149 29,825,669 (2,940,741)	Years Ended	673,000 164,600 <b>Jun. 30 (\$):</b>	operations - diluted	\$0.02 \$(0.85)  118  54  aform with 20 sexpense - Gair 375; Art Net o ed operations:	\$0.02 \$(0.20) 92 60 018 presentati of discontinue n (loss) from s of tax expense \$93,069;  Ars Ended Jun 2018	\$0.02 \$(0.15)  85  \$75  on; Net of ed operations: ale of discon-Gain (loss) as of February  .30 (\$):  \$\mathbb{\beta} 2017 (revised)	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid. MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income Other income (expense), net. Net before taxes. Income taxes. Net income Balance for common. Earnings common share Primary. Fully Diluted Common Shares: Full Diluted. Year-end.  MONGODB INC	2018 15,963 24,874 (10,148) 141 (9,972) 522 (10,494) (11,290)\$(0.93)\$(0.93)	29,269 35,424 (7,261) (153) 586 (8,029) (8,430) \$(0.70) \$12,080
Stockholders' equity Net current assets  MISONIX, INC. Annual Report Consolidated Incom  Revenues - product Revenues - license Total revenues Cost of goods sold Gross profit Selling expenses General & administrative expenses Research & development expenses Total operating expenses Income (loss) from operations Interest income	2018 32,669,826 4,010,000 36,679,826 9,794,898 26,884,928 16,368,381 9,063,139 4,394,149 29,825,669 (2,940,741) 26,123	Years Ended  "D2017 (revised) 27,269,963 27,269,963 8,217,439 19,052,524 14,220,907  9,595,206  1,837,497 25,653,610 (6,601,086) 75	673,000 164,600 <b>Jun. 30 (\$):</b>	operations - diluted	\$0.02 \$(0.85)  118  54  aform with 20 sexpense - Gair 375; Art Net o ed operations:	\$0.02 \$(0.20) 92 60 018 presentati of discontinue n (loss) from s of tax expense \$93,069;  Ars Ended Jun 2018	\$0.02 \$(0.15) 85 \$\frac{1}{3}75\$ on; \$\frac{1}{2}\$ Net of ed operations: ale of discon- - Gain (loss) s of February	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid. MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income Other income (expense), net Net before taxes. Income taxes. Net income Balance for common. Earnings common share Primary. Fully Diluted Common Shares: Full Diluted Year-end	2018 15,963 24,874 (10,148) 141 (9,972) 522 (10,494) (11,290)\$(0,93)\$(0,93)12,09012,120	29,269 35,424 (7,261) (153) (7,443) 586 (8,029) (8,430) \$(0.70) \$(0.70) 12,080 12,090
Stockholders' equity Net current assets  MISONIX, INC. Annual Report Consolidated Incom  Revenues - product Revenues - license Total revenues Cost of goods sold Gross profit Selling expenses General & administrative expenses Research & development expenses Total operating expenses Income (loss) from operations	2018 32,669,826 4,010,000 36,679,826 9,794,898 26,884,928 16,368,381 9,063,139 4,394,149 29,825,669 (2,940,741)	Years Ended	673,000 164,600 <b>Jun. 30 (\$):</b>	operations - diluted	\$0.02 \$(0.85)  118 54  aform with 20 sss) from sale expense - Gain ,375;  Poet of the properties of th	\$0.02 \$(0.20) 92 60 018 presentati of discontinue n (loss) from s of tax expense \$93,069;  Ars Ended Jun 2018	\$0.02 \$(0.15)  85  \$75  on; Net of ed operations: ale of discon-Gain (loss) as of February  .30 (\$):  \$\mathbb{\beta} 2017 (revised)	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid. MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income Other income (expense), net. Net before taxes. Income taxes. Net income Balance for common. Earnings common share Primary. Fully Diluted Common Shares: Full Diluted. Year-end.  MONGODB INC Earnings, 6 mos. to Jul 31(Consol.	2018 15,963 24,874 (10,148) 141 (9,972) 522 (10,494) (11,290)\$(0,93)\$(0,93)\$12,090\$12,090\$2018	29,269 35,424 (7,261) (153) 586 (8,029) (8,430) \$(0.70) \$(0.70) 12,080 12,090
Stockholders' equity Net current assets  MISONIX, INC. Annual Report Consolidated Incom  Revenues - product Revenues - license Total revenues Cost of goods sold Gross profit Selling expenses General & administrative expenses Research & development expenses Total operating expenses Income (loss) from operations Interest income Royalty income, net Other income (expense)	2018 32,669,826 4,010,000 36,679,826 9,794,898 26,884,928 16,368,381 9,063,139 4,394,149 29,825,669 (2,940,741) 26,123	Years Ended  "D2017 (revised) 27,269,963 27,269,963 8,217,439 19,052,524 14,220,907  9,595,206  1,837,497 25,653,610 (6,601,086) 75	673,000 164,600 <b>Jun. 30 (\$):</b>	operations - diluted	\$0.02 \$(0.85)  118 54  Inform with 20 Sessy from sale expense - Gair 3,375; Are Net of the operations:  Cee Sheet, Year  S	\$0.02 \$(0.20) 92 60 018 presentati of discontinum (loss) from s of tax expense \$93,069;  Ars Ended Jun 2018 10,979,455 5,445,549	\$0.02 \$(0.15) 85 \$75 on; Net of ed operations: ale of discon-Gain (loss) s of February . 30 (\$): \$\begin{array}{c} 2017 \text{(revised)} \\ 11,557,071 \\ 5,230,257 \end{array}	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid. MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income Other income (expense), net. Net before taxes. Income taxes. Net income Balance for common. Earnings common share Primary. Fully Diluted Common Shares: Full Diluted. Year-end.  MONGODB INC	2018 15,963 24,874 (10,148) 141 (9,972) 522 (10,494) (11,290)\$(0,93)\$(0,93)\$12,090\$12,120 -\$000): 2018 105,712	29,269 35,424 (7,261) (153) (7,443) 586 (8,029) (8,430) \$(0.70) \$(0.70) 12,080 12,090
Stockholders' equity Net current assets  MISONIX, INC. Annual Report Consolidated Incom  Revenues - product Revenues - license Total revenues Cost of goods sold Gross profit Selling expenses General & administrative expenses Research & development expenses Total operating expenses Income (loss) from operations Interest income Royalty income, net Other income (expense) Income (loss) from	se Statement, 2018 32,669,826 4,010,000 36,679,826 9,794,898 26,884,928 16,368,381 9,063,139 4,394,149 29,825,669 (2,940,741) 26,123 525,438	Years Ended	673,000 164,600 <b>Jun. 30 (\$):</b> 2016 (revised) 23,113,194 7,640,626 15,472,568 12,632,961 6,829,516 1,839,479 21,301,956 (5,829,388) 81 3,948,757	operations - diluted	\$0.02 \$(0.85)  118 54  aform with 20 ss) from sale expense - Gair ,375;   Net of operations:	\$0.02 \$(0.20) 92 60 018 presentati of discontinum (loss) from s of tax expense \$93,069;  Ars Ended Jun 2018 10,979,455 5,445,549 200,000	\$0.02 \$(0.15) 85 575 on; Pet of ed operations: ale of discon-Gain (loss) s of February  . 30 (\$): 12017 (revised) 11,557,071 5,230,257 96,868	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid. MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses Operating income Other income (expense), net. Net before taxes. Income Balance for common. Earnings common share Primary. Fully Diluted Common Shares: Full Diluted Year-end  MONGODB INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income	2018 . 15,963 . 24,874 . (10,148) . 141 . (9,972) . 522 . (10,494) . (11,290) \$(0,93) 12,090 12,120 -\$000): 2018 . 105,712 . 165,568 . (59,856)	29,269 35,424 (7,261) (153) (7,443) 586 (8,029) (8,430) \$(0.70) \$(0.70) 12,080 12,090 2017 67,990 113,954 (45,964)
Stockholders' equity Net current assets  MISONIX, INC. Annual Report Consolidated Incom  Revenues - product Revenues - license Total revenues Cost of goods sold Gross profit Selling expenses General & administrative expenses Research & development expenses Income (loss) from operations Interest income Royalty income, net Other income (expense) Income (loss) from continuing	se Statement, 2018 32,669,826 4,010,000 36,679,826 9,794,898 26,884,928 16,368,381 9,063,139 4,394,149 29,825,669 (2,940,741) 26,123 525,438	Years Ended	673,000 164,600 <b>Jun. 30 (\$):</b> 2016 (revised) 23,113,194 7,640,626 15,472,568 12,632,961 6,829,516 1,839,479 21,301,956 (5,829,388) 81 3,948,757	operations - diluted	\$0.02 \$(0.85)  118 54  aform with 20 sss) from sale expense - Gair ,375;  Net of operations: ce Sheet, Year s	\$0.02 \$(0.20) 92 60 018 presentati of discontinua n (loss) from s of tax expense \$93,069;	\$0.02 \$(0.15) 85 \$\frac{1}{2}75\$ on; \$\frac{1}{2}\$ Net of ed operations: alle of discon	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid. MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses Operating income Other income (expense), net Net before taxes Income taxes. Net income Balance for common. Earnings common share Primary. Fully Diluted Common Shares: Full Diluted Year-end MONGODB INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses Operating income Interest income.	2018 15,963 24,874 (10,148) 141 (9,972) 522 (10,494) (11,290)\$(0,93)\$(0,93)12,09012,120 -\$000): 2018 105,712 165,568 (59,856) 2,477	29,269 35,424 (7,261) (153) (7,443) 586 (8,029) (8,430) \$(0.70) \$(0.70) 12,080 12,090 2017 67,990 13,954 (45,964) 329
Stockholders' equity Net current assets  MISONIX, INC. Annual Report Consolidated Incom  Revenues - product Revenues - license Total revenues Cost of goods sold Gross profit Selling expenses General & administrative expenses Research & development expenses Total operating expenses Income (loss) from operations Interest income Royalty income, net Other income (expense) Income (loss) from	e Statement, 2018 32,669,826 4,010,000 36,679,826 9,794,898 26,884,928 16,368,381 9,063,139 4,394,149 29,825,669 (2,940,741) 26,123 525,438 2,274	Years Ended	673,000 164,600 <b>Jun. 30 (\$):</b> 2016 (revised) 23,113,194 7,640,626 15,472,568 12,632,961 6,829,516 1,839,479 21,301,956 (5,829,388) 81 3,948,757 (21,878)	operations - diluted	\$0.02 \$(0.85)  118 54  aform with 20 sss) from sale expense - Gair ,375;  Net or ed operations:  ce Sheet, Year  s	\$0.02 \$(0.20) 92 60 018 presentati of discontinum (loss) from s of tax expense \$93,069;  Ars Ended Jun 2018 10,979,455 5,445,549 200,000	\$0.02 \$(0.15) 85 \$\frac{1}{2}75\$ on; \$\frac{1}{2}\$ Net of ed operations: alle of discon Gain (loss), so of February . <b>30 (\$):</b> \$\frac{1}{2}2017\$ (revised) 11,557,071 5,230,257 96,868 5,133,389 2,409,148	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid. MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income Other income (expense), net. Net before taxes. Income taxes. Net income Balance for common. Earnings common share Primary. Fully Diluted. Common Shares: Full Diluted. Year-end MONGODB INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income Interest income. Interest income.	2018 15,963 24,874 (10,148) 141 (9,972) 522 (10,494) (11,290)\$(0,93)\$(0,93)\$(2,93)\$(2,120) -\$000): 2018 105,712 165,568 5,9,856) 2,477 1,294	29,269 35,424 (7,261) (153) 586 (8,029) (8,430) \$(0.70) \$(0.70) 12,080 12,090 2017 67,990 113,954 (45,964) 329 8
Stockholders' equity Net current assets  MISONIX, INC. Annual Report Consolidated Incom  Revenues - product Revenues - license Total revenues Cost of goods sold Gross profit Selling expenses General & administrative expenses Research & development expenses Total operating expenses Income (loss) from operations Interest income Royalty income, net Other income (expense) Income (loss) from continuing operations before	e Statement, 2018 32,669,826 4,010,000 36,679,826 9,794,898 26,884,928 16,368,381 9,063,139 4,394,149 29,825,669 (2,940,741) 26,123 525,438 2,274	Years Ended  2017 (revised) 27,269,963 8,217,439 19,052,524 14,220,907 9,595,206 1,837,497 25,653,610 (6,601,086) 75 3,771,610 (36,211)	673,000 164,600 <b>Jun. 30 (\$):</b> 2016 (revised) 23,113,194 7,640,626 15,472,568 12,632,961 6,829,516 1,839,479 21,301,956 (5,829,388) 81 3,948,757 (21,878)	operations - diluted	\$0.02 \$(0.85)  118 54  Inform with 20 Session of Sessio	\$0.02 \$(0.20) 92 60 018 presentati of discontinuo n (loss) from s of tax expense \$93,069;  Ars Ended Jun 2018 10,979,455 5,445,549 200,000 5,245,549 3,540,205	\$0.02 \$(0.15) 85 \$\frac{1}{2}75\$ on; \$\frac{1}{2}\$ Net of ed operations: alle of discon	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid. MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income Other income (expense), net Net before taxes. Income taxes. Net income Balance for common. Earnings common share Primary. Fully Diluted Common Shares: Full Diluted Year-end MONGODB INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses Operating income Interest expense Other income (expense), net	2018 15,963 24,874 (10,148) 141 (9,972) 522 (10,494) (11,290)\$(0,93)\$(0,93)\$(2,120) -\$000): 2018 105,712 165,568 (59,856) 2,477 1,294 (1,024)	29,269 35,424 (7,261) (153) (7,443) 586 (8,029) (8,430) \$(0.70) \$(0.70) 12,080 12,090 2017 67,990 113,954 (45,964) 329 8 355
Stockholders' equity Net current assets  MISONIX, INC. Annual Report Consolidated Incom  Revenues - product Revenues - license Total revenues Cost of goods sold Gross profit Selling expenses Research & development expenses Total operating expenses Income (loss) from operations Interest income Royalty income, net Other income (expense) Income (loss) from continuing operations before income taxes Current income taxes (benefit) -	e Statement, 2018 32,669,826 4,010,000 36,679,826 9,794,898 26,884,928 16,368,381 9,063,139 4,394,149 29,825,669 (2,940,741) 26,123 525,438 2,274	Years Ended  2017 (revised) 27,269,963 8,217,439 19,052,524 14,220,907 9,595,206 1,837,497 25,653,610 (6,601,086) 75 3,771,610 (36,211)	673,000 164,600 <b>Jun. 30 (\$):</b>	operations - diluted	\$0.02 \$(0.85)  118 54  aform with 20 sss) from sale expense - Gair ,375;  Net o ed operations: ce Sheet, Year	\$0.02 \$(0.20) 92 60 018 presentati of discontinua n (loss) from s of tax expense \$93,069;	\$0.02 \$(0.15)  85 \$75 on; Pet of ed operations: ale of discon-Gain (loss). \$2017 (revised) 11,557,071  5,230,257  96,868 5,133,389 2,409,148 741,994 3,267,232 6,418,374	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid. MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income Other income (expense), net. Net before taxes. Income taxes. Net income Balance for common. Earnings common share Primary. Fully Diluted. Common Shares: Full Diluted. Year-end MONGODB INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income Interest income. Interest income.	2018 15,963 24,874 (10,148) 141 (9,972) 522 (10,494) (11,290)\$(0,93)\$(0,93)\$218 105,712 165,568 (59,856) 2,477 1,294 (1,024) (59,697)	29,269 35,424 (7,261) (153) (7,443) 586 (8,029) (8,430) \$(0.70) \$(0.70) 12,080 12,090 2017 67,990 113,954 (45,964) 329 8 355
Stockholders' equity Net current assets  MISONIX, INC. Annual Report Consolidated Incom  Revenues - product Revenues - license Total revenues Cost of goods sold Gross profit Selling expenses General & administrative expenses Research & development expenses Total operating expenses Income (loss) from operations Interest income Royalty income, net Other income (expense) Income (loss) from continuing operations before income taxes Current income taxes (benefit) - federal	e Statement, 2018 32,669,826 4,010,000 36,679,826 9,794,898 26,884,928 16,368,381 9,063,139 4,394,149 29,825,669 (2,940,741) 26,123 525,438 2,274	Years Ended  2017 (revised) 27,269,963 8,217,439 19,052,524 14,220,907 9,595,206 1,837,497 25,653,610 (6,601,086) 75 3,771,610 (36,211)	673,000 164,600 <b>Jun. 30 (\$):</b>	operations - diluted	\$0.02 \$(0.85)  118 54  Inform with 20 sss) from sale expense - Gain 3,375; Information Net of the ded operations:  See Sheet, Year	\$0.02 \$(0.20) 92 60 018 presentati of discontinua n (loss) from s of tax expense \$93,069;  Ars Ended Jun 2018 10,979,455 5,445,549 200,000 5,245,549 3,540,205 180,442 1,743,497 5,464,144 444,258	\$0.02 \$(0.15) 85 \$75 on; \$\mathbb{Z}\$ Net of ed operations: ale of discon Gain (loss) as of February .30 (\$): \$\mathbb{Z}\$ 2017 (revised) 11,557,071 5,230,257 96,868 5,133,389 2,409,148 741,994 3,267,232 6,418,374 1,425,940	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid.  MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income Other income (expense), net. Net before taxes. Income taxes. Net income Balance for common. Earnings common share Primary. Fully Diluted Common Shares: Full Diluted Year-end  MONGODB INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income Interest income Interest income Interest expense Other income (expense), net. Net before taxes. Income taxes. Net income (expense), net. Net before taxes. Income taxes. Net income	2018 15,963 24,874 (10,148) 141 (9,972) 522 (10,494) (11,290)\$(0,93)12,09012,120  -\$000): 2018 105,712 165,568 (59,856) 2,477 1,294 (1,024) (59,697)713	29,269 35,424 (7,261) (153) (7,443) 586 (8,029) (8,430) \$(0.70) \$(0.70) 12,080 12,090 2017 67,990 113,954 (45,964) 329 8 355 (45,288) 481
Stockholders' equity Net current assets  MISONIX, INC. Annual Report Consolidated Incom  Revenues - product Revenues - license Total revenues Cost of goods sold Gross profit Selling expenses General & administrative expenses Research & development expenses Total operating expenses Income (loss) from operations Interest income Royalty income, net Other income (expense) Income (loss) from continuing operations before income taxes Current income taxes (benefit) - federal Current income	e Statement, 2018 32,669,826 4,010,000 36,679,826 9,794,898 26,884,928 16,368,381 9,063,139 4,394,149 29,825,669 (2,940,741) 26,123 525,438 2,274 (2,386,906)	Years Ended  12017 (revised) 27,269,963 8,217,439 19,052,524 14,220,907 9,595,206 1,837,497 25,653,610 (6,601,086) 75 3,771,610 (36,211) (2,865,612)	673,000 164,600 <b>Jun. 30 (\$):</b>	operations - diluted	\$0.02 \$(0.85)  118 54  Inform with 20 Sess from sale expense - Gair 3,375; Net of ed operations:  The Sheet, Year  Sheet, Year  Sheet,	\$0.02 \$(0.20) 92 60 018 presentati of discontinua n (loss) from s of tax expense \$93,069;	\$0.02 \$(0.15)  85 \$75 on; Pet of ed operations: ale of discon-Gain (loss). \$2017 (revised) 11,557,071  5,230,257  96,868 5,133,389 2,409,148 741,994 3,267,232 6,418,374	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid. MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income Other income (expense), net Net before taxes. Income taxes. Net income Balance for common. Earnings common share Primary. Fully Diluted Common Shares: Full Diluted. Year-end MONGODB INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income Interest expense. Other income (expense), net Net before taxes. Net income Earnings common share	2018 15,963 24,874 (10,148) 141 (9,972) 522 (10,494) (11,290)\$(0,93)\$(0,93)\$(0,93)\$218 105,712 165,568 (59,856) 2,477 1,294 (1,024) (1,024) (59,697) 713 (60,410)	29,269 35,424 (7,261) (153) (7,443) 586 (8,029) (8,430) \$(0,70) \$(0,70) 12,080 12,090 2017 67,990 113,954 (45,964) 329 8 355 (45,288) 481 (45,769)
Stockholders' equity Net current assets  MISONIX, INC. Annual Report Consolidated Incom  Revenues - product Revenues - license Total revenues Cost of goods sold Gross profit Selling expenses General & administrative expenses Research & development expenses Income (loss) from operations Interest income Royalty income, net Other income (expense) Income (loss) from continuing operations before income taxes Current income taxes (benefit) - federal Current income taxes (benefit) -	e Statement, 2018 32,669,826 4,010,000 36,679,826 9,794,898 26,884,928 16,368,381 9,063,139 4,394,149 29,825,669 (2,940,741) 26,123 525,438 2,274 (2,386,906)	Years Ended  12017 (revised) 27,269,963 8,217,439 19,052,524 14,220,907 9,595,206 1,837,497 25,653,610 (6,601,086) 75 3,771,610 (36,211) (2,865,612)	673,000 164,600 <b>Jun. 30 (\$):</b>	operations - diluted	\$0.02 \$(0.85)  118 54  Inform with 20 Session of the sexpense - Gain 3,375;  Net of the sexpense of the sexpen	\$0.02 \$(0.20) 92 60 018 presentati of discontinum in (loss) from s 93,069; \( \bar{S} \) A rs Ended Jun 2018 10,979,455 5,445,549 200,000 5,245,549 3,540,205 180,442 1,743,497 5,464,144 444,258 5,019,886	\$0.02 \$(0.15) 85 \$575 on; \$\sum_{75}\$ Net of ed operations: ale of discon-Gain (loss) s of February . <b>30 (\$):</b> \$\frac{11}{2017}\$ (revised) 11,557,071 5,230,257 96,868 5,133,389 2,409,148 741,994 3,267,232 6,418,374 1,425,940 4,992,434	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid. MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income Other income (expense), net. Net before taxes. Income taxes. Net income Balance for common. Earnings common share Primary. Fully Diluted Common Shares: Full Diluted Year-end.  MONGODB INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income Interest income Interest expense Other income (expense), net. Net before taxes. Income taxes. Net income Earnings common share	2018 15,963 24,874 (10,148) 141 (9,972) 522 (10,494) (11,290)\$(0,93)\$(0,93)\$218 105,712 165,568 (59,856) 2,477 1,294 (1,024) (59,697) 713 (60,410)\$(1,19)	29,269 35,424 (7,261) (153) (7,443) 586 (8,029) (8,430) \$(0.70) \$(0.70) 12,080 12,090 2017 67,990 113,954 (45,964) 329 8 355 (45,288) 481 (45,769) \$(3,42)
Stockholders' equity Net current assets  MISONIX, INC. Annual Report Consolidated Incom  Revenues - product Revenues - license Total revenues Cost of goods sold Gross profit Selling expenses General & administrative expenses Research & development expenses Total operating expenses Income (loss) from operations Interest income Royalty income, net Other income (expense) Income (loss) from continuing operations before income taxes Current income taxes (benefit) - federal Current income	e Statement, 2018 32,669,826 4,010,000 36,679,826 9,794,898 26,884,928 16,368,381 9,063,139 4,394,149 29,825,669 (2,940,741) 26,123 525,438 2,274 (2,386,906)	Years Ended	673,000 164,600  Jun. 30 (\$):	operations - diluted	\$0.02 \$(0.85)  118 54  aform with 20 ss) from sale expense - Gair, 375;  Net of operations:  ce Sheet, Year  s	\$0.02 \$(0.20) 92 60 018 presentati of discontinua n (loss) from s of tax expense \$93,069;  Ars Ended Jun 2018 10,979,455 5,445,549 200,000 5,245,549 3,540,205 180,442 1,743,497 5,464,144 444,258	\$0.02 \$(0.15) 85 \$75 on; \$\mathbb{Z}\$ Net of ed operations: ale of discon Gain (loss) as of February .30 (\$): \$\mathbb{Z}\$ 2017 (revised) 11,557,071 5,230,257 96,868 5,133,389 2,409,148 741,994 3,267,232 6,418,374 1,425,940	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid. MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income Other income (expense), net Net before taxes. Income taxes. Net income Balance for common. Earnings common share Primary. Fully Diluted Common Shares: Full Diluted. Year-end MONGODB INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income Interest expense. Other income (expense), net Net before taxes. Net income Earnings common share	2018 15,963 24,874 (10,148) 141 (9,972) 522 (10,494) (11,290)\$(0,93)\$(0,93)\$2018 105,712 165,568 (59,856) 2,477 1,294 (1,024) (59,697) 713 (60,410)\$(1,19)	29,269 35,424 (7,261) (153) (7,443) 586 (8,029) (8,430) \$(0.70) \$(0.70) 12,080 12,090 2017 67,990 113,954 (45,964) 329 8 355 (45,288) 481 (45,769) \$(3,42)
Stockholders' equity Net current assets  MISONIX, INC. Annual Report Consolidated Incom  Revenues - product Revenues - license Total revenues Cost of goods sold Gross profit Selling expenses General & administrative expenses Research & development expenses Income (loss) from operations Interest income Royalty income, net Other income (expense) Income (loss) from continuing operations before income taxes Current income taxes (benefit) - federal Current income taxes (benefit) - foreign	e Statement, 2018 32,669,826 4,010,000 36,679,826 9,794,898 26,884,928 16,368,381 9,063,139 4,394,149 29,825,669 (2,940,741) 26,123 525,438 2,274 (2,386,906)	Years Ended	673,000 164,600  Jun. 30 (\$):	operations - diluted	\$0.02 \$(0.85)  118 54  aform with 20 sss) from sale expense - Gair ,375;  Net of ed operations:  The Sheet, Year  Sheet, Year  The Sheet, Year  The Sheet of the	\$0.02 \$(0.20) 92 60 018 presentati of discontinua (loss) from s of tax expense \$93,069; \( \frac{1}{2} \) A rs Ended Jun 2018 10,979,455 5,445,549 200,000 5,245,549 3,540,205 180,442 1,743,497 5,464,144 444,258 5,019,886 611,647	\$0.02 \$(0.15) 85 \$75 on; Net of ed operations: ale of discon-Gain (loss).s of February . 30 (\$): \$\mathbb{\text{2017}}\text{(revised)}\text{11,557,071}\text{5,230,257}\text{96,868}\text{5,133,389}\text{2,409,148}\text{741,994}\text{3,267,232}\text{6,418,374}\text{1,425,940}\text{4,992,434}\text{918,899}	1. Misonix, Inc. common. No dividends paid. Annual Dividends: 1. Misonix, Inc. common. No dividends paid. MITCHAM INDUSTRIES INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses Operating income Other income (expense), net. Net before taxes. Income taxes. Net income Balance for common. Earnings common share Primary. Fully Diluted. Common Shares: Full Diluted. Year-end.  MONGODB INC Earnings, 6 mos. to Jul 31(Consol.  Total Revenues. Cost & expenses. Operating income Interest income Interest income Interest income Interest expense Other income (expense), net. Net before taxes. Income taxes. Net income Earnings common share Primary. Fully Diluted.	2018 15,963 24,874 (10,148) 141 (9,972) 522 (10,494) (11,290)\$(0,93)\$(0,93)12,09012,120  -\$000): 2018 105,712 165,568 (59,856) 2,477 1,294 (1,024)\$(1,024)\$(1,19)\$(1,19)	29,269 35,424 (7,261) (153) (7,443) 586 (8,029) (8,430) \$(0.70) \$(0.70) 12,080 12,090 2017 67,990 113,954 (45,964) 329 8 355 (45,288) 481 (45,769) \$(3,42)

MR AMAZING LOANS New Auditor On September 1		Co. appointed	Berkower	Inventories - non-current  Deferred income taxes	4,401 564	4,367 644	Foreign exchange gain (loss)	18,000	(28,000)	(425,000)
LLC as its new independe				Land	904	904	Other income	10,000	(20,000)	(125,000)
NAPCO SECURITY TE			-6	Buildings	8,911	8,911	(expense), net	(14,000)	(19,000)	1,606,000
Annual Report		•		Molds & dies	7,275	7,058	Total other income	, , ,	, , ,	
	Statement,	Years Ended	Jun. 30	Furniture & fixtures	2,599	2,570	(expense)	1,080,000	409,000	1,314,000
(\$000):	2010	<sup>1</sup> 2017	2016	Machinery & equipment	22,996	22,183	Income (loss)	10 (12 000	10 111 000	12 572 000
	2018	(revised)	2016	Leasehold improvements	706	485	before income taxes Current provision	10,613,000	10,111,000	13,572,000
Equipment revenues	79,744	79,436		equipment, gross	43,391	42,111	(benefit) for			
Service revenues	12,002	7,938		Less: accumulated	,	,	income taxes -			
Net sales	91,746	87,374	82,513	depreciation &			federal	2,141,000	1,791,000	3,339,000
Equipment related				amortization	36,600	35,568	Current provision			
expenses	50,962	49,102		Property, plant &	6 701	6.542	(benefit) for			
Service related expenses	2,789	1,971		equipment, net	6,791 7,545	6,543 7,916	state	52,000	90,000	138,000
Cost of sales	53,751	51,073	54,929	Other assets	265	121	Current provision	32,000	90,000	138,000
Gross profit	37,995	36,301	27,584	Total assets	73,269	70,862	for income taxes -			
Research &				Accounts payable	4,807	5,653	foreign	976,000	646,000	629,000
development	6,630	6,723		Accrued expenses	2,112	2,209	Total current			
Selling, general,				Accrued salaries & wages	2,190	2,322	provision (benefit)	2 1 60 000	2 525 000	4.106.000
& administrative	22.051	22 200	21 261	Accrued income taxes	293 9,402	289	for income taxes	3,169,000	2,527,000	4,106,000
expenses	22,951	23,200	21,261	Total current liabilities	9,402	10,473 3,500	Deferred provision (benefit) for			
(loss)	8,414	6,378	6,323	Accrued income taxes	414	3,300	income taxes -			
Interest expense,	-,	-,	-,	Total liabilities	9,816	13,973	federal	2,024,000	305,000	46,000
net	81	83	179	Common stock	212	212	Deferred provision			
Total other income				Additional paid-in			(benefit) for			
(expense)			(179)	capital	16,890	16,638	income taxes -	121.000	44.000	c <del>a</del> 000
Current federal				Retained earnings	59,420	51,771	state	134,000	44,000	67,000
ncome taxes provision (benefit)	567	280	(31)	Less: treasury stock, at cost	13,069	11,732	Deferred provision (benefit) for			
Current state	307	200	(31)	Total stockholders'	13,009	11,732	income taxes -			
income taxes				equity	63,453	56,889	foreign	235,000		
provision (benefit)	37	55	27	1 7	,	,	Valuation allowance			(193,000)
Total current				B (B) 1			Total deferred			
ncome taxes				Recent Dividends: 1. NAPCO Security Technologies, 1	Ina aomman		provision (benefit)			(00.000)
provision (benefit)	604	335	(4)	No dividends paid.	inc. common	i•	for income taxes	2,393,000	349,000	(80,000)
Deferred income tax provision (benefit)	80	361	375	Annual Dividends:			Provision (benefit) for income taxes	5,562,000	2,876,000	4,026,000
Provision (benefit)	80	301	313	1. NAPCO Security Technologies, l	Inc. common	l•	Net income (loss)	5,051,000	7,235,000	9,546,000
for income taxes	684	696	371	No dividends paid.			Weighted average	-,,	.,,	-,,
Net income (loss)	7,649	5,599	5,773	NATIONAL BEVERAGE CORP.			shares outstanding			
Weighted average				Earnings, 3 mos. to (Consol. – \$000):			- basic	6,640,583	6,576,711	6,523,555
shares outstanding	10 700	10.000	10.074	X . G .	07/28/18	07/29/17	Weighted average			
- basic	18,788	18,809	18,874	Net Sales	292,590	259,832	shares outstanding - diluted	6,886,126	6,655,573	6,640,728
shares outstanding				Cost & expenses	228,781 63,809	201,791 58,041	Year end shares	0,000,120	0,033,373	0,040,728
· diluted	18,825	18,854	18,894	Net before taxes	63,809	58,041	outstanding	7,558,408	6,937,018	6,868,628
Year end shares				Income taxes	14,979	19,769	Net income (loss)			
outstanding	18,729	18,845	18,787	Net income	48,830	38,272	per share - basic	\$0.76	\$1.10	\$1.46
Net income (loss)	¢0.41	¢0.20	¢0.21	Earnings common share	41.05	#0.0 <b>2</b>	Net income (loss)	¢0.72	¢1.00	¢1.44
per share - basic Net income (loss)	\$0.41	\$0.30	\$0.31	Primary		\$0.82	per share - diluted Number of full time	\$0.73	\$1.09	\$1.44
per share - diluted	\$0.41	\$0.30	\$0.31	Fully Diluted	\$1.04	\$0.82	employees	246	210	219
Number of full time	φσ	ψ0.20	Ψ0.51	Full Diluted	46,919	46,916	Number of part time	2.0	210	217
employees	21,081	<sup>2</sup> 1,101	2984	Year-end	46,625	46,586	employees	20	17	66
Number of common	,			Consolidated Balance Sheet Items, as	s of (\$000):		Number of common			
stockholders	2 <sup>4</sup> 89	235 <sub>94</sub>	23696	Assets:	<b>σ (</b> φοσο).	2018	stockholders	<sup>II</sup> 210	<sup>113</sup> 210	<sup>□</sup> 4220
				Cash & equivalents		243,042			_	
Reclassified to confo				Inventories		67,800	Approximately; A			As of Septem-
Approximately; As of S	September 11,	2018; <sup>5</sup> As of	September	Current assets		414,553	ber 15, 2017; <sup>⚠</sup> As of Se	ptember 8, 20	016	
11, 2017; 6 As of Septem	ber 6, 2016		-	Net property & equip		88,608	Consolidated Balanc	e Sheet, Year	rs Ended Jun	
Consolidated Balance		Ended Inn. 30	(\$000):	Total assets		523,136		•	2018	<sup>1</sup> 2017
Consolidated Dalance	Siece, Tears	2018	2017	Current liabilities		120,911				(revised)
			(revised)	Stockholders' equity		378,392	Cash & cash equivalents		23,613,000	27,843,000
		5,308	3,454	Net current assets		293,642	Accounts receivable,		14 670 000	0.420.000
Cash & cash equivalents.							gross		14,670,000	8,428,000
Accounts receivable,					RNATIONAL	. INC.	doubtful acounts		40,000	18,000
Accounts receivable, gross		24,698	21,680	NATURAL ALTERNATIVES INTER		,			49 000	10,000
Accounts receivable, gross				Annual Report		•	Accounts receivable, net		49,000 14,621,000	8,410,000
Accounts receivable, gross Less: reserves for doubtful accounts		24,698 195	21,680 155	Annual Report Consolidated Income Statement, Y	ears Ended	Jun. 30 (\$):				8,410,000
Accounts receivable, gross			155	Annual Report	Years Ended	Jun. 30 (\$): 2016	Accounts receivable, net Note receivable		14,621,000 1,500,000 16,209,000	9,469,000
Accounts receivable, gross  Less: reserves for doubtful accounts  Less: returns & other		195		Annual Report Consolidated Income Statement, Y 2018	Years Ended 2017 (revised)	Jun. 30 (\$): 2016 (revised)	Accounts receivable, net Note receivable		14,621,000 1,500,000 16,209,000 4,268,000	9,469,000 1,312,000
Accounts receivable, gross		195 (1,765) 22,738 16,495	155 (1,250) 20,275 16,638	Annual Report Consolidated Income Statement, Y 2018  Net sales	Years Ended 2017 (revised)	Jun. 30 (\$): 2016 (revised)	Accounts receivable, net Note receivable Raw materials Work in progress Finished goods		14,621,000 1,500,000 16,209,000 4,268,000 3,462,000	9,469,000 1,312,000 3,562,000
Accounts receivable, gross		195 (1,765) 22,738 16,495 4,491	155 (1,250) 20,275 16,638 4,415	Annual Report Consolidated Income Statement, Y 2018  Net sales	Zears Ended 2017 (revised) 221,946,000 95,742,000	Jun. 30 (\$): 2016 (revised) 114,201,000	Accounts receivable, net Note receivable Raw materials Work in progress Finished goods Less: reserve		14,621,000 1,500,000 16,209,000 4,268,000 3,462,000 372,000	9,469,000 1,312,000 3,562,000 614,000
Accounts receivable, gross Less: reserves for Joubtful accounts Less: returns & other allowances Accounts receivable, net Components parts Work-in-process Finished products		195 (1,765) 22,738 16,495	155 (1,250) 20,275 16,638	Annual Report Consolidated Income Statement, Y 2018  Net sales	Zears Ended 2017 (revised) 221,946,000 95,742,000	Jun. 30 (\$): 2016 (revised) 114,201,000 88,943,000	Accounts receivable, net Note receivable Raw materials Work in progress Finished goods Less: reserve Inventories, net		14,621,000 1,500,000 16,209,000 4,268,000 3,462,000 372,000 23,567,000	9,469,000 1,312,000 3,562,000 614,000 13,729,000
Accounts receivable, gross		195 (1,765) 22,738 16,495 4,491 7,948	155 (1,250) 20,275 16,638 4,415 9,526	Annual Report Consolidated Income Statement, Y 2018  Net sales	Zears Ended 2017 (revised) (21,946,000 95,742,000 26,204,000	Jun. 30 (\$): 2016 (revised) 114,201,000 88,943,000 25,258,000	Accounts receivable, net Note receivable Raw materials Work in progress Finished goods Less: reserve		14,621,000 1,500,000 16,209,000 4,268,000 3,462,000 372,000	9,469,000 1,312,000 3,562,000 614,000
Accounts receivable, gross		195 (1,765) 22,738 16,495 4,491 7,948 (4,401)	155 (1,250) 20,275 16,638 4,415 9,526 (4,367)	Annual Report Consolidated Income Statement, Y 2018  Net sales	Zears Ended 2017 (revised) 221,946,000 95,742,000	Jun. 30 (\$): 2016 (revised) 114,201,000 88,943,000	Accounts receivable, net Note receivable Raw materials Work in progress Finished goods Less: reserve Inventories, net Income tax receivable Prepaids & other curren assets.		14,621,000 1,500,000 16,209,000 4,268,000 3,462,000 372,000 23,567,000	9,469,000 1,312,000 3,562,000 614,000 13,729,000
Accounts receivable, gross		195 (1,765) 22,738 16,495 4,491 7,948	155 (1,250) 20,275 16,638 4,415 9,526	Annual Report Consolidated Income Statement, Y 2018  Net sales	Zears Ended 2017 (revised) (21,946,000 95,742,000 26,204,000 16,502,000	Jun. 30 (\$): 2016 (revised) 114,201,000 88,943,000 25,258,000	Accounts receivable, net Note receivable Raw materials Work in progress Finished goods Less: reserve Inventories, net Income tax receivable Prepaids & other curren assets Total current assets		14,621,000 1,500,000 16,209,000 4,268,000 3,462,000 372,000 23,567,000  1,882,000 65,183,000	9,469,000 1,312,000 3,562,000 614,000 13,729,000 261,000 1,456,000 51,699,000
Accounts receivable, gross		195 (1,765) 22,738 16,495 4,491 7,948 (4,401)	155 (1,250) 20,275 16,638 4,415 9,526 (4,367)	Annual Report Consolidated Income Statement, Y 2018  Net sales	Zears Ended 2017 (revised) (21,946,000 95,742,000 26,204,000	Jun. 30 (\$): 2016 (revised) 114,201,000 88,943,000 25,258,000	Accounts receivable, net Note receivable Raw materials Work in progress Finished goods Less: reserve Inventories, net Income tax receivable Prepaids & other curren assets.		14,621,000 1,500,000 16,209,000 4,268,000 3,462,000 23,567,000 	9,469,000 1,312,000 3,562,000 614,000 13,729,000 261,000 1,456,000

improvements	3,721,000 28,185,000	3,706,000 24,194,000	NET 1 UEPS TECHNO	LOGIES INC	;		Technologies, Inc Weighted average	39,150	72,954	82,454
Office equipment &	20,100,000	2.,17.,000	Consolidated Income	Statement,	Years Ended	Jun. 30				
furniture	4,883,000	3,954,000	(\$000):	2010	Паста	Пасте	- basic	55,860	53,966	47,234
Vehicles Leasehold improvements	209,000 15,688,000	209,000 17,038,000		2018	<sup>11</sup> 2017 (revised)	2016 (revised)	Weighted average shares outstanding			
Total property & equipment	53,886,000	50,301,000	Revenue	612,889 538,429	610,066 533,279	590,749 514,847	- diluted Year end shares	55,911	54,075	47,476
Less: accumulated depreciation &	33,666,000	30,301,000	Loan-based fees	54,949	53,894	47,117	outstanding Net income per	56,686	56,370	55,272
amortization	34,596,000	32,165,000	Sale of goods	19,511	22,893	28,785	share - basic	\$0.69	\$1.34	\$1.72
Property & equipment, net	19,290,000	18,136,000	Cost of goods sold, IT processing,				Net income per share - diluted	\$0.69	\$1.33	\$1.71
Deferred income taxes Other noncurrent assets.		2,002,000	servicing & support	304,536	292,383	290,101	Total number of	<sup>2</sup> 8.379		
net	734,000 85,207,000	774,000 72,611,000	Selling, general & administrative	304,330	292,363	290,101	employees Number of common	-,-	•••	•••
Accounts payable	9,649,000 2,346,000	5,116,000 2,353,000	expense	193,003	179,262	145,886	stockholders Foreign currency	<sup>23</sup> 15		•••
Accrued compensation &			Depreciation & amortization	35,484	41,378	40,394	translation adjustments		30,466	(49,941)
employee benefits	1,498,000 787,000	1,594,000 1,207,000	Impairment loss Operating income	20,917 58,949	97,043	114,368	m			m m
Total current liabilities	14,280,000	10,270,000	Interest income	17,885	20,897	15,292	Reclassified to conform	with 2018	presentation;	△ As is; △ As
Long-term pension	45.000	555.000	Interest expense	8,941	3,484	3,423	of August 16, 2018  Consolidated Balance S	hoot Voor	Ended Inn	20 (\$000).
liability	45,000 556,000	557,000 537,000	Income (loss) before income taxes				Consolidated Balance S	neet, rears	2018	2017
Forward contract,	220,000	557,000	- South Africa	98,893	129,786	119,097				(revised)
noncurrent		99,000	Income (loss)				Cash & cash equivalents		90,054	258,457
Income taxes payable,	1,546,000		before income taxes - United States	(15,329)	(20,902)	(5,915)	Pre-funded social welfare grants receivable		2,965	2,322
Deferred income taxes	532,000		Other income (loss)	(13,32))	(20,702)	(3,713)	Accounts receivable,		_,,	
Total liabilities	16,959,000	11,463,000	before income taxes	(15,671)	5,572	13,055	trade, gross		50,466	55,073
Common stock	85,000	79,000	Income (loss) before income taxes	67,893	114,456	126,237	Allowance for doubtful accounts receivable, end			
capital	24,486,000	22,260,000	Total current	07,093	114,430	120,237	of year		1,101	1,255
Retained earnings	50,839,000	45,788,000	income tax				Current portion of			
Treasury stock, at cost  Defined benefit pension	6,584,000	6,074,000	provision Current foreign	95,529	45,857	88,807	payments to agents in South Korea amortized			
plan	(387,000)	(491,000)	income tax				over the contract period		21,971	22,562
Unrealized gains (losses)	, , ,		provision - South				Loans provided to Finbond			
on cash flow hedges	(191,000)	(414,000)	Africa	35,745	35,986	31,815	Group Limited Other receivables		1,107 37,240	11,920 23,129
comprehensive income			provision - United				Accounts receivable, net		109,683	111,429
(loss)	(578,000)	(905,000)	States	55,788	4,686	50,750	Finance loans receivable,			
Total stockholders'	69 249 000	(1.149.000	Other current				net		62,205 12,887	80,177 8,020
equity	68,248,000	61,148,000	income tax provision	3,996	5,185	6,242	Finished goods		12,887	8,020
Reclassified to conform with 201	8 presentation	1	Total deferred	-,	-,	-,	Deferred income taxes			5,330
Recent Dividends:			taxation charge	1 202	(40)	(161)	Settlement assets Total current assets		149,047 426,841	640,455 1,106,190
1. Natural Alternatives Internation	onal, Inc. con	ımon.	(benefit)	1,293	(40)	(101)	Land, cost		880	858
No dividends paid.	,		income tax				Buildings & structures,			
Annual Dividends:	Т		provision (benefit)	2.520	(472)	3,044	Computer equipment, cost .		483 125,241	471 131,589
<ol> <li>Natural Alternatives Internation         No dividends paid.     </li> </ol>	onai, me. con	1111011.	- South Africa	2,528	(473)	3,044	Furniture & office		123,241	131,307
NEOGEN CORP			provision (benefit)				equipment, cost		9,438	8,769
Earnings, 3 mos. to Aug 31(Consol.	. – \$):		- United States Other deferred	477	1,123	(274)	Motor vehicles, cost Property, plant &		20,197	17,936
Total Revenues	2018		income tax				equipment, cost		156,239	159,623
Cost & expenses			provision (benefit)	(1,712)	(690)	(2,931)	Less: accumulated			
Operating income	16,479,000	16,424,000	Foreign tax credits				depreciation - buildings & structures		193	171
Other income (expense) net		369,000 443,000	generated - United States	(55,778)	(3,345)	(46,566)	Less: accumulated		175	1/1
Other income (expense), net			Change in tax rate			. , ,	depreciation - computer			
Income taxes	1,900,000	5,300,000	- United States Income tax expense	309 41,353	42,472	42,080	equipment Less: accumulated		104,185	97,475
Net income	15,237,000	11,936,000	Net income (loss)	41,333	42,472	42,000	depreciation - furniture			
Earnings common share Primary	\$0.29	\$0.23	before earnings				& office equipment		7,221	6,804
Fully Diluted		\$0.23	(loss) from equity - accounted				Less: accumulated depreciation - motor			
Common Shares:	52 790 000	51 569 000	investments	26,540	71,984	84,157	vehicles		17,586	15,762
Full Diluted Year-end			Earnings (loss)	ŕ	,	,	Less: total accumulated			
Consolidated Balance Sheet Items,		, ,	from equity-accounted				depreciation		129,185	120,212
Assets:		2018	investments	11,730	2,664	639	equipment, net		27,054	39,411
Cash & equivalents			Net income	38,270	74,648	84,796	Equity-accounted		00.221	07.040
Inventories			Less (add): net income (loss)				investments		88,331 283,240	27,862 188,833
Net property & equip		72,886,000	attributable to				Intangible assets, net		131,132	38,764
Total assets	6	640,926,000	non-controlling	_			Deferred income taxes		6,312	40.606
Liabilities: Current liabilities		39,218.000	interest Net income	880	(1,694)	(2,342)	Other long-term assets Total assets		256,380 1,219,290	49,696 1,450,756
Stockholders' equity	5	81,626,000	attributable to Net				Short-term facilities			16,579
Net current assets	3	356,899,000	1 UEPS				Accounts payable		35,055	15,136
							Accruals		17,035	10,874

Property of the Company   1900											
Name   Part		,	,								
Proficial programme		,	,			\$0.87	\$0.62		164,091	128,296	43,970
Marcine processor   Marc		,				3 927 066	4 005 325		172 050	17154627	46 094
Monte   Mont		1,007	1,320						172,030	-134,037	40,064
Common content plane   1,000		585	543						\$(1.81)	\$(2.96)	\$(2.46)
Marie Description   1976   1975   1					121/0 1	¢000)		Net earnings (loss)			
Section   Continue		,	,	Earnings, 9 mos. to Jul	1 31(Consol. –		2017		\$(1.81)	\$(2.96)	\$(2.46)
Total patient limitime			,	Net Sales					1819		
Default almone taken									4,000	• • •	• • •
Comparison   Com	Deferred income taxes		11,139						I8 <sub>137</sub>		
Second community   Second comm		5,469	7,501						137	•••	•••
Residencials common stock   1075		20 500	2.705						181966		
Recent plane   Common stock   10 ft / 70		,	,								
Common conscient   Source								Restated to reflect the	e adoption of	FASB ASU 2	2014-09, Rev-
Additional publish of the properties of the prop	Common stock	80	80								
Content   Cont											
Part		,	,			\$4.93	\$3./1				
Victor   V		280,931	280,931			. 58.910	58.171				
Name   Content								pensation expense - Cos	st of revenue	e - product:	\$391,000;
Contact   Con	•	(184,436)	(162,569)					Includes stock-based cor	npensation e	xpense - Cost	of revenue -
Common Sample   Common   Com											
Second profession					ne Statement	. Years End	led Inl. 31				
Part		25 199				_		γιους, φτο, ιττ,οοο,			
Comprehensive income   Comprehensive income   Services   Service		23,177	•••	•	2018		□2016				
Contact recursions   Standard Standard   Standard   Standard   Standard Standard   Stand				<b>D</b> 1	00= 000						
Carlo   LUEPS   Gall   Carlo					887,989	673,297	413,910				
Technologies Inc equity		812,426	773,276		267 468	172 606	89 500				
No. montrolling interest   9,911   1   2,766   1   2,761   2		642 519	597 569		,						
Table   Tabl		,		Cost of revenue -			,	\$74,389,000; Includes	stock-based	compensation (	expense - Re-
					<sup>2</sup> 276,127	<sup>3</sup> 249,393	<sup>4</sup> 133,541				
Second Dividends											
Total cost of		of FASB ASU	J No 2016-18,	,	5,00,000	6	707.046	Includes stock-based of	compensation	expense - Ge	eneral and ad-
The series   The	(Topic 230)				2109,903	₩77,938	ш37,246	ministrative: \$26,894,000	); [15] Includes	stock-based c	compensation
1. Not 1 UEPS Technologies Ine B class preference. No dividends paid.   Research & development.   Research & development	Recent Dividends:				386 030	327 331	170 787				
Solid widends paid   Solid pa		ommon.			,		332,623				
2. Not 1 UEPS Technologies Inc special convertible preferred. No dividends paid. Annual Dividends: No dividends paid. Annual Dividends: 1. Not 1 UEPS Technologies Inc common. No dividends paid. No dividends paid. No dividends paid. 2. Net 1 UEPS Technologies Inc B class preference. No dividends paid. No dividends pa				-			1701	\$4 432 000: W Share inc.	rancad dua to	the effect of c	conversion of
Second   Common stocks: Was it   Second   Seco				Daies & marketing	<sup>2649,657</sup>	□501,021	<sup>110</sup> 286,584				
General		class prefere	ence.			<sup>12</sup> 501,021		convertible preferred stoc	ck to commor	n stock, issuan	ice of class A
Animal Dividends paid   Animal Dividends   Case	No dividends paid.	-		Research & development		_		convertible preferred stoc	ck to common of common s	n stock, issuan tock warrants	ice of class A
No. dividends paid.   Comments	No dividends paid.  3. Net 1 UEPS Technologies Ir	-		Research & development	<sup>111</sup> 313,777	<sup>12</sup> 288,619	<sup>13</sup> 116,400	convertible preferred stoc common stock, exercise of common stocks; (18) As	ck to common of common s s is; [19] Appro	n stock, issuan tock warrants ximately	ce of class A and issuance
Income (loss) From operations (loss) from operations (loss) for (loss) from operations (loss) for (loss) for (loss) for (loss) for expense operations (los	No dividends paid. 3. Net 1 UEPS Technologies Ir ferred.	-		Research & development  General & administrative	<sup>111</sup> 313,777	<sup>12</sup> 288,619	<sup>13</sup> 116,400	convertible preferred stoc common stock, exercise of common stocks; (18) As	ck to common of common s s is; [19] Appro	n stock, issuan tock warrants ximately s Ended Jul. 3	and issuance 31 (\$000):
2. Net I UEPS Technologies Inc B class preference. No dividends paid.   1. Net I I UEPS Technologies Inc special convertible preferred.   1. Legard September 1. No dividends paid.   1. Legard September 1. No dividends paid.   1. Legard September 1. No dividends paid.   1. Legard September 1. Legard September 1. No dividends paid.   1. Legard September 1. Legard	No dividends paid. 3. Net 1 UEPS Technologies Ir ferred. No dividends paid. Annual Dividends:	nc special con		Research & development	<sup>[1]</sup> 313,777	<sup>12</sup> 288,619	1316,400 1634,265	convertible preferred stoc common stock, exercise of common stocks; (18) As	ck to common of common s s is; [19] Appro	n stock, issuan tock warrants ximately s Ended Jul. 3	and issuance 31 (\$000):
Not ividends paid.  No dividends paid.  No div	No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc c	nc special con		Research & development	<sup>[1]</sup> 313,777	<sup>12</sup> 288,619	1316,400 1634,265	convertible preferred stoc common stock, exercise e of common stocks; TS As Consolidated Balance	ek to common of common s s is;  Appro e Sheet, Year	n stock, issuantock warrants ximately s Ended Jul. 3 2018	31 (\$000):  2017 (revised) 138,359
Income (loss)   Income (loss	No dividends paid.  3. Net 1 UEPS Technologies Inferred. No dividends paid. Annual Dividends:  1. Net 1 UEPS Technologies Inc c No dividends paid.	ommon.	nvertible pre-	Research & development	1,049,835	<sup>12</sup> 288,619 <sup>15</sup> 77,341 866,981	13116,400 1634,265 437,249	convertible preferred stoc common stock, exercise of common stocks; TS As Consolidated Balance Cash & cash equivalents Short-term investments	ek to common of common s s is;  Appro e Sheet, Year	n stock, issuantock warrants ximately s Ended Jul. 3 2018	31 (\$000):  2017 (revised) 138,359
No dividends paid.   -domestic   (201,666)   (304,363)   (67,776)   accounts receivable, net   258,289   178,876	No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc c No dividends paid. 2. Net 1 UEPS Technologies Inc B	ommon.	nvertible pre-	Research & development	11313,777 1486,401 1,049,835 (280,408)	<sup>12</sup> 288,619 <sup>15</sup> 77,341 866,981 (348,409)	13116,400 1634,265 437,249 (104,626)	convertible preferred stoccommon stock, exercise of common stocks; TS As  Consolidated Balance  Cash & cash equivalents Short-term investments Accounts receivable,	ek to commor of common s s is; [9] Appro e Sheet, Year	n stock, issuantock warrants ximately s Ended Jul. 3 2018 305,975 628,328	and issuance 31 (\$000):  2017 (revised) 138,359 210,694
NETFLIX NC	No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc condividends paid. 2. Net 1 UEPS Technologies Inc Beno dividends paid.	ommon.	nvertible pre-	Research & development	11313,777 1486,401 1,049,835 (280,408)	<sup>12</sup> 288,619 <sup>15</sup> 77,341 866,981 (348,409)	13116,400 1634,265 437,249 (104,626)	convertible preferred stoccommon stock, exercise of common stocks; TS As  Consolidated Balance  Cash & cash equivalents Short-term investments Accounts receivable, gross	ek to commor of common s s is; [9] Appro e Sheet, Year	n stock, issuantock warrants ximately s Ended Jul. 3 2018 305,975 628,328	and issuance 31 (\$000):  2017 (revised) 138,359 210,694
Deferred commissions	No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc of No dividends paid. 2. Net 1 UEPS Technologies Inc Beno dividends paid. 3. Net 1 UEPS Technologies Inferred.	ommon.	nvertible pre-	Research & development	11313,777 1486,401 1,049,835 (280,408) 9,306	288,619 277,341 866,981 (348,409) 26,377	13116,400 1534,265 437,249 (104,626) 1,290	convertible preferred stocommon stock, exercise e of common stocks; IS As  Consolidated Balance  Cash & cash equivalents Short-term investments Accounts receivable, gross Allowance for doubtful accounts	ck to common of common s is; <sup>[D]</sup> Appro Sheet, Year	n stock, issuan tock warrants ximately s Ended Jul. : 2018 305,975 628,328 259,104 815	and issuance  31 (\$000):  2017 (revised) 138,359 210,694 179,008
Total Revenues   1,607,500   3,406,958   5,406,958	No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc of No dividends paid. 2. Net 1 UEPS Technologies Inc Beno dividends paid. 3. Net 1 UEPS Technologies Inferred.	ommon.	nvertible pre-	Research & development	11313,777 1486,401 1,049,835 (280,408) 9,306	288,619 277,341 866,981 (348,409) 26,377	13116,400 1534,265 437,249 (104,626) 1,290	convertible preferred stoccommon stock, exercise of common stocks; TS As  Consolidated Balance  Cash & cash equivalents. Short-term investments. Accounts receivable, gross.  Allowance for doubtful accounts.  Accounts receivable, net.	ck to common of common s is; <sup>[D]</sup> Appro Sheet, Year	n stock, issuan tock warrants ximately s Ended Jul. : 2018 305,975 628,328 259,104 815	and issuance  31 (\$000):  2017 (revised) 138,359 210,694 179,008
Total Revenues	No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc e No dividends paid. 2. Net 1 UEPS Technologies Inc B No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. NETFLIX INC	ommon.  G class prefere	nvertible pre-	Research & development	<sup>113</sup> 313,777 <sup>123</sup> 86,401 1,049,835 (280,408) 9,306 (201,666)	©288,619 ©77,341 866,981 (348,409) 26,377 (304,363)	13116,400 1534,265 437,249 (104,626) 1,290 (67,776)	convertible preferred stoccommon stock, exercise of common stocks; TS As  Consolidated Balance  Cash & cash equivalents. Short-term investments. Accounts receivable, gross.  Allowance for doubtful accounts.  Accounts receivable, net.  Deferred commissions -	ek to common of common s is;	n stock, issuan tock warrants ximately s Ended Jul. 3 2018 305,975 628,328 259,104 815 258,289	and issuance  31 (\$000):  12017 (revised) 138,359 210,694 179,008  132 178,876
Cost & expenses   10,218,041   7,813,582   Current taxes   1,203,499   593,376   Current taxes   1,107,062   353,991   Current taxes   1,107,062   353,991   Current taxes   1,107,062   353,991   Current taxes   1,203,101   S80,134	No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc e No dividends paid. 2. Net 1 UEPS Technologies Inc B No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. NETFLIX INC	ommon.  6 class preference special con  - \$000):	nvertible pre- ence.	Research & development	<sup>113</sup> 313,777 <sup>123</sup> 86,401 1,049,835 (280,408) 9,306 (201,666)	©288,619 ©77,341 866,981 (348,409) 26,377 (304,363)	13116,400 1534,265 437,249 (104,626) 1,290 (67,776)	convertible preferred stoccommon stock, exercise e of common stocks;    Consolidated Balance  Cash & cash equivalents Short-term investments Accounts receivable, gross	ck to common of common s is; Si Pappro e Sheet, Year	n stock, issuan tock warrants ximately s Ended Jul. 3 2018 305,975 628,328 259,104 815 258,289	and issuance  31 (\$000):  12017 (revised) 138,359 210,694 179,008  132 178,876
Departing income   1,389,459   593,376   U.S. federal   2,059   Current taxes   1,107,062   353,991   Current taxes   29,754   (19,421)   Current taxes   1,077,308   373,412   Current taxes   535,474   46,387   Current taxes   67,636   4,744   6,745	No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc of No dividends paid. 2. Net 1 UEPS Technologies Inc of No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. NETFLIX INC Earnings, 9 mos. to Sep 30(Consol.	ommon.  6 class preference special con  - \$000): 2018	ence.  2017	Research & development	□313,777 □486,401 1,049,835 (280,408) 9,306 (201,666) (88,048)	288,619 577,341 866,981 (348,409) 26,377 (304,363) (70,423)	(104,626) (167,776) (38,140)	convertible preferred stoccommon stock, exercise e of common stocks; IS As  Consolidated Balance  Cash & cash equivalents Short-term investments Accounts receivable, gross Allowance for doubtful accounts Accounts receivable, net Deferred commissions current Prepaid expenses & other	ck to common of common s is; <sup>[3]</sup> Appro	n stock, issuantock warrants ximately s Ended Jul. 3 2018 305,975 628,328 259,104 815 258,289 33,691	and issuance  31 (\$000):  12017  (revised) 138,359 210,694  179,008  132 178,876  23,843
Net before taxes   1,107,062   353,991   Current taxes   1,007,062   353,991   Current taxes   1,007,062   353,991   Current taxes   1,007,062   373,412   Current taxes   1,007,308   37,412   Current taxes   1,007,308   3,7412   Current taxes   1,007,308   2,480,715   Current taxes   1,007,308   Curren	No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc c No dividends paid. 2. Net 1 UEPS Technologies Inc B No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. Net T UEPS Technologies Inferred. No dividends paid. NETFLIX INC Earnings, 9 mos. to Sep 30(Consol.	ommon.  d class preference special con  - \$000): 2018 11,607,500	ence.  2017 8,406,958	Research & development	□313,777 □486,401 1,049,835 (280,408) 9,306 (201,666) (88,048)	288,619 577,341 866,981 (348,409) 26,377 (304,363) (70,423)	(104,626) (167,776) (38,140)	convertible preferred stoccommon stock, exercise of common stocks; The common stocks: The	ck to common of common s is; <sup>[19]</sup> Appro	n stock, issuantock warrants ximately s Ended Jul. 2018 305,975 628,328 259,104 815 258,289 33,691 36,818	and issuance  31 (\$000):  2017 (revised) 138,359 210,694 179,008 132 178,876 23,843 28,362
Net income   1,077,308   373,412   Current taxes   Foreign   8,541   8,196   3,172   Earnings common share   Fully Diluted   \$2.39   \$0.84   S0.87   Total current   Total property & equipment, gross   212,904   146,973	No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc on the No dividends paid. 2. Net 1 UEPS Technologies Inc Beno dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. NETFLIX INC Earnings, 9 mos. to Sep 30(Consol. Total Revenues. Cost & expenses.	ommon.  d class preference special con  - \$000): 2018 11,607,500 10,218,041	nvertible pre- ence. nvertible pre- 2017 8,406,958 7,813,582	Research & development	1313,777 1486,401 1,049,835 (280,408) 9,306 (201,666) (88,048) (289,714)	(348,409) 26,377 (304,363) (70,423) (374,786)	(104,626) (167,776) (38,140)	convertible preferred stoccommon stock, exercise e of common stocks; IS As  Consolidated Balance  Cash & cash equivalents Short-term investments Accounts receivable, gross Allowance for doubtful accounts Accounts receivable, net Deferred commissions - current Prepaid expenses & other current asset Total current assets Computer, production,	ck to common of common s is; <sup>[19]</sup> Appro	n stock, issuantock warrants ximately s Ended Jul. 2018 305,975 628,328 259,104 815 258,289 33,691 36,818	and issuance  31 (\$000):  2017 (revised) 138,359 210,694 179,008 132 178,876 23,843 28,362
Earnings common share	No dividends paid. 3. Net 1 UEPS Technologies Ir ferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc c No dividends paid. 2. Net 1 UEPS Technologies Inc B No dividends paid. 3. Net 1 UEPS Technologies Ir ferred. No dividends paid. NETFLIX INC Earnings, 9 mos. to Sep 30(Consol. Total Revenues. Cost & expenses. Operating income. Net before taxes.	ommon.  6 class preference special control (1,000):  2018 11,607,500 10,218,041 1,389,459 1,107,062	2017 8.406,958 7.813,582 593,376 353,991	Research & development	1313,777 1486,401 1,049,835 (280,408) 9,306 (201,666) (88,048) (289,714)	© 288,619 © 77,341 866,981 (348,409) 26,377 (304,363) (70,423) (374,786)	(104,626) (167,776) (38,140)	convertible preferred stoccommon stocks, exercise e of common stocks; IS As  Consolidated Balance  Cash & cash equivalents Short-term investments Accounts receivable, gross Allowance for doubtful accounts Accounts receivable, net Deferred commissions current	ek to commor of common s is; <sup>[19]</sup> Appro e Sheet, Year	n stock, issuan tock warrants ximately s Ended Jul. 3 2018 305,975 628,328 259,104 815 258,289 33,691 36,818 1,263,101	and issuance  31 (\$000):
Primary   \$2.48   \$0.87   Total current   Income taxes   11,029   8,389   3,312   Total property & equipment, gross   212,904   146,973   Earnings, 9 mos. to (Consol. – \$):	No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc c No dividends paid. 2. Net 1 UEPS Technologies Inc B No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. NETFLIX INC Earnings, 9 mos. to Sep 30(Consol. Total Revenues. Cost & expenses Operating income Net before taxes. Income taxes.	- \$000): 2018 11,607,500 10,218,041 1,389,459 1,107,062 29,754	2017 8,406,958 7,813,582 593,376 353,991 (19,421)	Research & development	1313,777 1486,401 1,049,835 (280,408) 9,306 (201,666) (88,048) (289,714) 2,059	© 288,619 © 77,341 866,981 (348,409) 26,377 (304,363) (70,423) (374,786)	(104,626) (107,776) (38,140) (105,916)	convertible preferred stoccommon stock, exercise e of common stocks; IS As  Consolidated Balance  Cash & cash equivalents Short-term investments Accounts receivable, gross Allowance for doubtful accounts  Accounts receivable, net Deferred commissions current Prepaid expenses & other current asset Total current assets Computer, production, engineering & other equipment Computer Stock Production, congineering & other equipment Computer Stock Production, engineering & other equipment Computer Stock Production, engineering & other equipment Computer Stock Production Production, engineering & other equipment Computer Production Product	ck to common of common s is; Sis; Appro	n stock, issuantock warrants ximately s Ended Jul. 3 2018 305,975 628,328 259,104 815 258,289 33,691 36,818 1,263,101 131,805	and issuance  31 (\$000):  12017 (revised) 138,359 210,694  179,008  132 178,876  23,843  28,362 580,134  85,280
Fully Diluted \$2.39 \$0.84 income taxes 11,029 8,389 3,312 Common Shares: Full Diluted 451,283 446,367 Year-end 436,085 432,731 taxes (benefit) (3,387) (1,342)	No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc on No dividends paid. 2. Net 1 UEPS Technologies Inc on No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. NETFLIX INC Earnings, 9 mos. to Sep 30(Consol. Total Revenues. Cost & expenses. Operating income. Net before taxes. Income taxes. Net income.	- \$000): 2018 11,607,500 10,218,041 1,389,459 1,107,062 29,754	2017 8,406,958 7,813,582 593,376 353,991 (19,421)	Research & development	□313,777 □386,401 1,049,835 (280,408) 9,306 (201,666) (88,048) (289,714) 2,059 429	(348,409) 26,377 (304,363) (70,423) (374,786) 	(104,626) (104,626) (1,290) (67,776) (38,140) (105,916) 	convertible preferred stoccommon stock, exercise of common stocks; TS As  Consolidated Balance  Cash & cash equivalents Short-term investments Accounts receivable, gross Allowance for doubtful accounts Accounts receivable, net Deferred commissions - current Prepaid expenses & other current asset Total current assets Computer, production, engineering & other equipment Demonstration units	ck to common of common s is; Spiral Appro	n stock, issuan tock warrants ximately s Ended Jul. 2018 305,975 628,328 259,104 815 258,289 33,691 36,818 1,263,101 131,805 53,547	ace of class A and issuance  31 (\$000):  12017 (revised) 138,359 210,694 179,008 132 178,876 23,843 28,362 580,134  85,280 46,387
Common Shares: Full Diluted	No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc on No dividends paid. 2. Net 1 UEPS Technologies Inc on No dividends paid. 3. Net 1 UEPS Technologies Inc on No dividends paid. No dividends paid. No dividends paid. NETFLIX INC Earnings, 9 mos. to Sep 30(Consol. Total Revenues. Cost & expenses. Operating income Net before taxes. Income taxes. Net income. Earnings common share	ommon. 3 class preference special con  - \$000): 2018 11,607,500 10,218,041 1,389,459 1,107,062 29,754 1,077,308	2017 8,406,958 7,813,582 593,376 353,991 (19,421) 373,412	Research & development	□313,777 □386,401 1,049,835 (280,408) 9,306 (201,666) (88,048) (289,714) 2,059 429	(348,409) 26,377 (304,363) (70,423) (374,786) 	(104,626) (104,626) (1,290) (67,776) (38,140) (105,916) 	convertible preferred stoccommon stock, exercise c of common stocks; TS As  Consolidated Balance  Cash & cash equivalents Short-term investments Accounts receivable, gross Allowance for doubtful accounts Accounts receivable, net Deferred commissions - current Prepaid expenses & other current asset Total current assets Computer, production, engineering & other equipment Demonstration units Leasehold improvments	ck to commor of common s is; Si Si Appro	n stock, issuan tock warrants ximately s Ended Jul. 3 2018 305,975 628,328 259,104 815 258,289 33,691 36,818 1,263,101 131,805 53,547 19,916	and issuance  31 (\$000):  12017 (revised) 138,359 210,694 179,008 132 178,876 23,843 28,362 580,134  85,280 46,387 10,562
Year-end   436,085   432,731	No dividends paid. 3. Net 1 UEPS Technologies Ir ferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc c No dividends paid. 2. Net 1 UEPS Technologies Inc B No dividends paid. 3. Net 1 UEPS Technologies Ir ferred. No dividends paid. NETFLIX INC Earnings, 9 mos. to Sep 30(Consol. Total Revenues. Cost & expenses. Operating income. Net before taxes. Income taxes. Net income Earnings common share Primary.	ommon.  6 class preference special control (1,000):  2018 11,607,500 10,218,041 1,389,459 1,107,062 29,754 1,077,308 \$2.48	2017 8,406,958 7,813,582 593,376 353,991 (19,421) 373,412 \$0.87	Research & development	1313,777 1486,401 1,049,835 (280,408) 9,306 (201,666) (88,048) (289,714) 2,059 429 8,541	© 288,619 © 77,341 866,981 (348,409) 26,377 (304,363) (70,423) (374,786)  193 8,196	(104,626) (104,626) (1,290) (67,776) (38,140) (105,916)  140 3,172	convertible preferred stoccommon stock, exercise e of common stocks; IS As  Consolidated Balance  Cash & cash equivalents Short-term investments Accounts receivable, gross Allowance for doubtful accounts Accounts receivable, net Deferred commissions current	ck to common of common s is; Sis; Appro	n stock, issuantock warrants ximately s Ended Jul. 3 2018 305,975 628,328 259,104 815 258,289 33,691 36,818 1,263,101 131,805 53,547 19,916 7,636	ace of class A and issuance  31 (\$000):
NOBILITY HOMES, INC.   Earnings, 9 mos. to (Consol. – \$):	No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc c No dividends paid. 2. Net 1 UEPS Technologies Inc B No dividends paid. 3. Net 1 UEPS Technologies Inc B No dividends paid. No dividends paid. NETFLIX INC Earnings, 9 mos. to Sep 30(Consol. Total Revenues. Cost & expenses Operating income Net before taxes. Income taxes. Net income Earnings common share Primary. Fully Diluted Common Shares:	ommon.  8 class preference special control (1988)  - \$000): 2018 11,607,500 10,218,041 1,389,459 1,107,062 29,754 1,077,308 \$2.48 \$2.39	2017 8,406,958 7,813,582 593,376 353,991 (19,421) 373,412 \$0.87 \$0.84	Research & development	1313,777 1486,401 1,049,835 (280,408) 9,306 (201,666) (88,048) (289,714) 2,059 429 8,541	© 288,619 © 77,341 866,981 (348,409) 26,377 (304,363) (70,423) (374,786)  193 8,196	(104,626) (104,626) (1,290) (67,776) (38,140) (105,916)  140 3,172	convertible preferred stoccommon stock, exercise e of common stocks; IS As  Consolidated Balance  Cash & cash equivalents Short-term investments Accounts receivable, gross Allowance for doubtful accounts Accounts receivable, net Deferred commissions - current Prepaid expenses & other current asset Total current assets Computer, production, engineering & other equipment Demonstration units Leasehold improvments Furniture & fixtures Total property & equipment, gross	ck to common of common s is; Sis; Appro	n stock, issuantock warrants ximately s Ended Jul. 3 2018 305,975 628,328 259,104 815 258,289 33,691 36,818 1,263,101 131,805 53,547 19,916 7,636	ace of class A and issuance  31 (\$000):
NOBILITY HOMES, INC.   Earnings, 9 mos. to (Consol. – \$\\$):	No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc on No dividends paid. 2. Net 1 UEPS Technologies Inc on No dividends paid. 3. Net 1 UEPS Technologies Inc on No dividends paid. No dividends paid. NETFLIX INC Earnings, 9 mos. to Sep 30(Consol.) Total Revenues. Cost & expenses. Operating income. Net before taxes. Income taxes. Net income Earnings common share Primary Fully Diluted. Common Shares: Full Diluted.	ommon.  8 class preference special control (1) (2) (2) (2) (2) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4	2017 8,406,958 7,813,582 593,376 353,991 (19,421) 373,412 \$0.87 \$0.84 446,367	Research & development.  General & administrative Total operating expenses Income (loss) from operations Other expense - net Income (loss) before income taxes - domestic Income (loss) before income taxes - foreign Income (loss) before income taxes - foreign Income (loss) come taxes - foreign Income taxes - U.S. federal Current taxes - U.S. federal Current taxes - state & local Current taxes - foreign Total current income taxes Deferred U.S. federal income	(280,408) 9,306 (201,666) (88,048) (289,714) 2,059 429 8,541 11,029	(348,409) (348,409) (26,377 (304,363) (70,423) (374,786)  193 8,196 8,389	(104,626) (104,626) (1,290) (67,776) (38,140) (105,916)  140 3,172	convertible preferred stoccommon stock, exercise of common stocks; TS As  Consolidated Balance  Cash & cash equivalents Short-term investments Accounts receivable, gross Allowance for doubtful accounts Accounts receivable, net Deferred commissions - current Prepaid expenses & other current asset Total current assets Computer, production, engineering & other equipment Demonstration units Leasehold improvments Furniture & fixtures Total property & equipment, gross Less: Accumulated	ck to common of common s is; Sis; Appro	n stock, issuantock warrants ximately s Ended Jul. 3 2018 305,975 628,328 259,104 815 258,289 33,691 36,818 1,263,101 131,805 53,547 19,916 7,636	ace of class A and issuance  31 (\$000):
Earnings, 9 mos. to (Consol. – \$):   Deferred taxes -   foreign (benefit)   523   (2,208)   (995)   Deferred commissions -   non-current   80,608   49,684     Operating income   3,744,496   3,267,938   provision (benefit)   (3,582)   (3,537)   (995)     Interest income (expense), net   216,977   105,347   provision for     105,347   provision for   105,347   provision for   105,347   provision for   105,347   provision for   105,347   provision for   105,347   provision for   105,447   provision for	No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc on No dividends paid. 2. Net 1 UEPS Technologies Inc on No dividends paid. 3. Net 1 UEPS Technologies Inc on No dividends paid. No dividends paid. NETFLIX INC Earnings, 9 mos. to Sep 30(Consol.) Total Revenues. Cost & expenses. Operating income. Net before taxes. Income taxes. Net income Earnings common share Primary Fully Diluted. Common Shares: Full Diluted.	ommon.  8 class preference special control (1) (2) (2) (2) (2) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4	2017 8,406,958 7,813,582 593,376 353,991 (19,421) 373,412 \$0.87 \$0.84 446,367	Research & development	(280,408) 9,306 (201,666) (88,048) (289,714) 2,059 429 8,541 11,029	(348,409) (348,409) (26,377 (304,363) (70,423) (374,786)  193 8,196 8,389	(104,626) (104,626) (1,290) (67,776) (38,140) (105,916)  140 3,172 3,312	convertible preferred stoccommon stock, exercise e of common stocks; IS As  Consolidated Balance  Cash & cash equivalents Short-term investments Accounts receivable, gross Allowance for doubtful accounts Accounts receivable, net Deferred commissions current Prepaid expenses & other current asset Total current asset Computer, production, engineering & other equipment Demonstration units Leasehold improvments Furniture & fixtures Total property & equipment, gross Less: Accumulated depreciation &	ek to commor of common s is; Si Si Appro	a stock, issuantock warrants ximately s Ended Jul. 3 2018 305,975 628,328 259,104 815 258,289 33,691 36,818 1,263,101 131,805 53,547 19,916 7,636 212,904	ace of class A and issuance  31 (\$000):
Cost & expenses   26,271,222   24,257,917   Deferred taxes   Deferred commissions - non-current   S0,688   49,684   Deferred taxes   Deferred taxes   Deferred taxes   Deferred commissions - non-current   Deferred taxes   Deferred commissions - non-current   S0,688   49,684   Deferred taxes	No dividends paid. 3. Net 1 UEPS Technologies Irferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc of No dividends paid. 2. Net 1 UEPS Technologies Inc of No dividends paid. 3. Net 1 UEPS Technologies Inc of No dividends paid. Net 1 UEPS Technologies Irferred. No dividends paid. NETFLIX INC Earnings, 9 mos. to Sep 30(Consol. Total Revenues Cost & expenses Operating income Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end	ommon.  8 class preference special control (1) (2) (2) (2) (2) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4	2017 8,406,958 7,813,582 593,376 353,991 (19,421) 373,412 \$0.87 \$0.84 446,367	Research & development	1313,777 1486,401 1,049,835 (280,408) 9,306 (201,666) (88,048) (289,714) 2,059 429 8,541 11,029 (3,387)	(348,409) 26,377 (304,363) (70,423) (374,786) 193 8,196 8,389 (1,342)	(104,626) (104,626) (1,290) (67,776) (38,140) (105,916)  140 3,172 3,312	convertible preferred stoccommon stocks, exercise e of common stocks; IS As  Consolidated Balance  Cash & cash equivalents Short-term investments .  Accounts receivable, gross .  Allowance for doubtful accounts .  Accounts receivable, net .  Deferred commissions - current  Prepaid expenses & other current asset  Total current assets  Computer, production, engineering & other equipment  Demonstration units  Leasehold improvments .  Furniture & fixtures  Total property & equipment, gross  Less: Accumulated depreciation & amortization	ek to commor of common s is; Si Si Appro	a stock, issuantock warrants ximately s Ended Jul. 3 2018 305,975 628,328 259,104 815 258,289 33,691 36,818 1,263,101 131,805 53,547 19,916 7,636 212,904	ace of class A and issuance  31 (\$000):
Departing income   3,744,496   3,267,938   provision (benefit)   (3,582)   (3,537)   (995)   Intangible assets - net.   45,366   26,001	No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc of No dividends paid. 2. Net 1 UEPS Technologies Inc of No dividends paid. 3. Net 1 UEPS Technologies Inc of No dividends paid. Net 1 UEPS Technologies Inferred. No dividends paid. NETFLIX INC Earnings, 9 mos. to Sep 30(Consol.) Total Revenues. Cost & expenses. Operating income. Net before taxes. Income taxes. Net income. Earnings common share Primary. Fully Diluted. Common Shares: Full Diluted. Year-end. NOBILITY HOMES, INC.	ommon.  8 class preference special control (1) (2) (2) (2) (2) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4	2017 8,406,958 7,813,582 593,376 353,991 (19,421) 373,412 \$0.87 \$0.84 446,367	Research & development	1313,777 1486,401 1,049,835 (280,408) 9,306 (201,666) (88,048) (289,714) 2,059 429 8,541 11,029 (3,387)	(348,409) 26,377 (304,363) (70,423) (374,786) 193 8,196 8,389 (1,342)	(104,626) (104,626) (1,290) (67,776) (38,140) (105,916)  140 3,172 3,312	convertible preferred stoccommon stock, exercise of common stocks; TS As  Consolidated Balance  Cash & cash equivalents Short-term investments Accounts receivable, gross Allowance for doubtful accounts Accounts receivable, net Deferred commissions -current Prepaid expenses & other current asset Total current assets Computer, production, engineering & other equipment Demonstration units Leasehold improvments Furniture & fixtures Total property & equipment, gross Less: Accumulated depreciation & amortization Property & equipment, net	ck to common of common s is; Sis; Appro	n stock, issuantock warrants ximately s Ended Jul. 3 2018 305,975 628,328 259,104 815 258,289 33,691 36,818 1,263,101 131,805 53,547 19,916 7,636 212,904 127,793	ace of class A and issuance  31 (\$000):
Section   Sect	No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc on No dividends paid. 2. Net 1 UEPS Technologies Inc on No dividends paid. 3. Net 1 UEPS Technologies Inc on No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. NETFLIX INC Earnings, 9 mos. to Sep 30(Consol. Total Revenues. Cost & expenses. Operating income. Net before taxes. Income taxes. Net income Earnings common share Primary. Fully Diluted. Common Shares: Full Diluted. Year-end.  NOBILITY HOMES, INC. Earnings, 9 mos. to (Consol. – \$):	ommon.  8 class preference special control (1) (2) (2) (2) (2) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4	2017 8,406,958 7,813,582 593,376 353,991 (19,421) 373,412 \$0.87 \$0.84 446,367 432,731	Research & development.  General & administrative Total operating expenses Income (loss) from operations Other expense - net Income (loss) before income taxes - domestic Income (loss) before income taxes - foreign Income (loss) before income taxes Current taxes - U.S. federal Current taxes - state & local Current income taxes Deferred U.S. federal income taxes (benefit) Deferred taxes - state & local Deferred taxes - state & local Deferred taxes -	(201,666) (289,714) (289,714) (289,714) (209,306) (201,667) (289,714) (289,714) (289,714) (289,714) (289,714) (289,714) (289,714) (289,714) (289,714) (299,387) (718)	(348,409) (26,377) (304,363) (70,423) (374,786)  193 8,196 8,389 (1,342)	(104,626) (104,626) (1,290) (67,776) (38,140) (105,916)  140 3,172 3,312 	convertible preferred stoccommon stock, exercise e of common stocks; IS As  Consolidated Balance  Cash & cash equivalents Short-term investments Accounts receivable, gross	ek to commor of common s is; Si Si Appro	a stock, issuantock warrants ximately s Ended Jul. 3 2018 305,975 628,328 259,104 815 258,289 33,691 36,818 1,263,101 131,805 53,547 19,916 7,636 212,904 127,793 85,111	ace of class A and issuance  31 (\$000):
Net income (axes)   1,039,555   1,305,563   Net income (axes)   1,309,955   2,480,715   - basic   164,091   128,296   3,970   128,296   1,305,563   103,374   103,37	No dividends paid. 3. Net 1 UEPS Technologies Ir ferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc of No dividends paid. 2. Net 1 UEPS Technologies Inc of No dividends paid. 3. Net 1 UEPS Technologies Inc of No dividends paid. No dividends paid. No dividends paid. NETFLIX INC Earnings, 9 mos. to Sep 30(Consol. Total Revenues Cost & expenses Operating income Net before taxes Income taxes Net income Earnings common share Primary Fully Diluted Common Shares: Full Diluted Year-end NOBILITY HOMES, INC. Earnings, 9 mos. to (Consol. – \$): Cost & expenses	ommon.  6 class preference special control (1975)  - \$000): 2018 11,607,500 10,218,041 1,389,459 1,107,062 29,754 1,077,308 \$2.48 \$2.39 451,283 451,283 456,085	2017 8.406,958 7.813,582 593,376 353,991 (19,421) 373,412 \$0.87 \$0.84 446,367 432,731	Research & development	1313,777 1486,401 1,049,835 (280,408) 9,306 (201,666) (88,048) (289,714) 2,059 429 8,541 11,029 (3,387) (718) 523	122288,619 15377,341 866,981 (348,409) 26,377 (304,363) (70,423) (374,786) 193 8,196 8,389 (1,342) 13 (2,208)	(104,626) (104,626) (1,290) (67,776) (38,140) (105,916)  140 3,172 3,312  (995)	convertible preferred stoccommon stocks, exercise e of common stocks; IS As  Consolidated Balance  Cash & cash equivalents Short-term investments  Accounts receivable, geross  Allowance for doubtful accounts  Accounts receivable, net  Deferred commissions - current  Prepaid expenses & other current asset  Total current assets  Computer, production, engineering & other equipment  Demonstration units  Leasehold improvments  Furniture & fixtures  Total property & equipment, gross  Less: Accumulated depreciation & amortization  Property & equipment, net  Deferred commissions - non-current	ek to commor of common s is; Sis; Appro	a stock, issuantock warrants ximately s Ended Jul. 3 2018 305,975 628,328 259,104 815 258,289 33,691 36,818 1,263,101 131,805 53,547 19,916 7,636 212,904 127,793 85,111 80,688	ace of class A and issuance  31 (\$000):
Gains or losses         203,512         Net income (loss)         (297,161)         (379,638)         (108,233)         non-current         37,855         7,649           Net before taxes         4,439,480         3,786,278         Weighted average shares outstanding         Total assets         1,599,880         738,212           Income taxes         1,039,555         1,305,563         shares outstanding         Accounts payable         65,503         73,725           Net income         3,399,925         2,480,715         - basic         164,091         128,296         43,970         Accrued compensation & benefits         85,398         57,521	No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc of No dividends paid. 2. Net 1 UEPS Technologies Inc of No dividends paid. 3. Net 1 UEPS Technologies Inc of No dividends paid. Net 1 UEPS Technologies Inferred. No dividends paid. NETFLIX INC Earnings, 9 mos. to Sep 30(Consol. Total Revenues. Cost & expenses. Operating income. Net before taxes. Income taxes. Net income. Earnings common share Primary. Fully Diluted. Common Shares: Full Diluted. Year-end.  NOBILITY HOMES, INC. Earnings, 9 mos. to (Consol. – \$): Cost & expenses. Operating income.	- \$000): 2018 11,607,500 10,218,041 1,389,459 1,107,062 29,754 1,077,308 \$2.48 \$2.39 451,283 456,285	2017 8,406,958 7,813,582 593,376 353,991 (19,421) 373,412 \$0.87 \$0.84 446,367 432,731	Research & development	1313,777 1486,401 1,049,835 (280,408) 9,306 (201,666) (88,048) (289,714) 2,059 429 8,541 11,029 (3,387) (718) 523	122288,619 15377,341 866,981 (348,409) 26,377 (304,363) (70,423) (374,786) 193 8,196 8,389 (1,342) 13 (2,208)	(104,626) (104,626) (1,290) (67,776) (38,140) (105,916)  140 3,172 3,312  (995)	convertible preferred stoccommon stocks, exercise e of common stocks; IS As  Consolidated Balance  Cash & cash equivalents short-term investments  Accounts receivable, gross  Allowance for doubtful accounts  Accounts receivable, net  Deferred commissions - current  Prepaid expenses & other current asset  Total current assets  Computer, production, engineering & other equipment  Demonstration units  Leasehold improvments  Furniture & fixtures  Total property & equipment, gross  Less: Accumulated depreciation & amortization  Property & equipment, net  Deferred commissions - non-current  Intangible assets - net	ek to commor of common s is; Sis; Appro	n stock, issuantock warrants ximately s Ended Jul. 3 2018 305,975 628,328 259,104 815 258,289 33,691 36,818 1,263,101 131,805 53,547 19,916 7,636 212,904 127,793 85,111 80,688 45,366	ace of class A and issuance  31 (\$000):
Net before taxes.         4,439,480         3,786,278         Weighted average         Total assets.         1,599,880         738,212           Income taxes.         1,039,555         1,305,563         shares outstanding         Accounts payable.         65,503         73,725           Net income.         3,399,925         2,480,715         - basic         164,091         128,296         43,970         Accrued compensation & payable.         85,398         57,521	No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc on the No dividends paid. 2. Net 1 UEPS Technologies Inc on the No dividends paid. 3. Net 1 UEPS Technologies Inc on the No dividends paid. Net 1 UEPS Technologies Inferred. No dividends paid. NETFLIX INC Earnings, 9 mos. to Sep 30(Consol. Total Revenues. Cost & expenses Operating income. Net before taxes. Income taxes. Net income Earnings common share Primary. Fully Diluted. Common Shares: Full Diluted. Year-end.  NOBILITY HOMES, INC. Earnings, 9 mos. to (Consol. – \$): Cost & expenses Operating income. Interest income.	- \$000): 2018 11,607,500 10,218,041 1,389,459 1,107,062 29,754 1,077,308 \$2.48 \$2.39 451,283 436,085	2017 8,406,958 7,813,582 593,376 353,991 (19,421) 373,412 \$0.87 \$0.84 446,367 432,731	Research & development	(201,666) (280,408) (201,666) (88,048) (289,714) (2,059 429 8,541 11,029 (3,387) (718) 523 (3,582)	122 288,619 153 77,341 1866,981 (348,409) 26,377 (304,363) (70,423) (374,786) 193 8,196 8,389 (1,342) 13 (2,208) (3,537)	(13) 116,400 (13) 34,265 437,249 (104,626) 1,290 (67,776) (38,140) (105,916)  140 3,172 3,312  (995)	convertible preferred stoccommon stock, exercise e of common stocks; TS As  Consolidated Balance  Cash & cash equivalents Short-term investments Accounts receivable, gross	ek to commor of common s is; Sis; Appro	a stock, issuan tock warrants ximately s Ended Jul. 3 2018 305,975 628,328 259,104 815 258,289 33,691 36,818 1,263,101 131,805 53,547 19,916 7,636 212,904 127,793 85,111 80,688 45,366 87,759	ace of class A and issuance  31 (\$000):
Net income. 3,399,925 2,480,715 - basic 164,091 128,296 43,970   Accrued compensation &   Property   Prope	No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc on No dividends paid. 2. Net 1 UEPS Technologies Inc on No dividends paid. 3. Net 1 UEPS Technologies Inc on No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. NETFLIX INC Earnings, 9 mos. to Sep 30(Consol. Total Revenues. Cost & expenses Operating income. Net before taxes. Income taxes. Net income Earnings common share Primary. Fully Diluted. Common Shares: Full Diluted. Year-end.  NOBILITY HOMES, INC. Earnings, 9 mos. to (Consol. – \$): Cost & expenses Operating income. Interest income. Other income (expense), net.	- \$000): 2018 11,607,500 10,218,041 1,389,459 1,107,062 29,754 1,077,308 \$2.48 \$2.39 451,283 436,085	2017 8,406,958 7,813,582 593,376 353,991 (19,421) 373,412 \$0.87 \$0.84 446,367 432,731	Research & development.  General & administrative Total operating expenses Income (loss) from operations.  Other expense - net Income (loss) before income taxes - domestic Income (loss) before income taxes - foreign Income (loss) before income taxes - total current taxes - total current taxes - total current taxes - state & local Current taxes - state & local Current taxes - state & local Total current income taxes Deferred U.S. federal income taxes (benefit) Deferred taxes - state & local Deferred taxes - foreign (benefit) Deferred taxes - foreign (benefit) Deferred taxes provision (benefit) Provision for income taxes	(280,408) 9,306 (201,666) (88,048) (289,714) (2,059 429 8,541 11,029 (3,387) (718) 523 (3,582) 7,447	122288,619 15377,341 866,981 (348,409) 26,377 (304,363) (70,423) (374,786) 193 8,196 8,389 (1,342) 13 (2,208) (3,537) 4,852	(13) 116,400 (13) 34,265 (14) (104,626) (1,290 (67,776) (38,140) (105,916) (	convertible preferred stoccommon stock, exercise e of common stocks; IS As  Consolidated Balance  Cash & cash equivalents Short-term investments Accounts receivable, gross Allowance for doubtful accounts.  Accounts receivable, net Deferred commissions current.  Prepaid expenses & other current asset .  Computer, production, engineering & other equipment .  Demonstration units .  Leasehold improvments .  Furniture & fixtures .  Total property & equipment, gross .  Less: Accumulated depreciation & amortization .  Property & equipment, net .  Deferred commissions - non-current .  Intangible assets - net .  Goodwill .  Other assets - non-current .	ek to commor of common s is; Sis; Appro	a stock, issuan tock warrants ximately s Ended Jul. 3 2018 305,975 628,328 259,104 815 258,289 33,691 36,818 1,263,101 131,805 53,547 19,916 7,636 212,904 127,793 85,111 80,688 45,366 87,759 37,855	ace of class A and issuance  31 (\$000):
104,091 126,290 43,970 henefits 95 308 57 521	No dividends paid. 3. Net 1 UEPS Technologies Ir ferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc of No dividends paid. 2. Net 1 UEPS Technologies Inc of No dividends paid. 3. Net 1 UEPS Technologies Inc of No dividends paid. No dividends paid. No dividends paid. NETFLIX INC Earnings, 9 mos. to Sep 30(Consol. Total Revenues. Cost & expenses. Operating income. Net before taxes. Income taxes. Net income. Earnings common share Primary. Fully Diluted. Common Shares: Full Diluted. Year-end.  NOBILITY HOMES, INC. Earnings, 9 mos. to (Consol. – \$): Cost & expenses. Operating income. Interest income. Interest income. Interest income (expense), net. Gains or losses.	ommon.  6 class preference special control (1975)  - \$000):	2017 8.406,958 7.813,582 593,376 353,991 (19,421) 373,412 \$0.87 \$0.84 446,367 432,731  08/05/17 24,257,917 3,267,938 105,347 412,993	Research & development	(280,408) 9,306 (201,666) (88,048) (289,714) (2,059 429 8,541 11,029 (3,387) (718) 523 (3,582) 7,447	122288,619 15377,341 866,981 (348,409) 26,377 (304,363) (70,423) (374,786) 193 8,196 8,389 (1,342) 13 (2,208) (3,537) 4,852	(13) 116,400 (13) 34,265 (14) (104,626) (1,290 (67,776) (38,140) (105,916) (	convertible preferred stoccommon stocks, exercise e of common stocks; IS As  Consolidated Balance  Cash & cash equivalents Short-term investments Accounts receivable, gross  Allowance for doubtful accounts  Accounts receivable, net Deferred commissions current  Prepaid expenses & other current asset  Total current assets  Computer, production, engineering & other equipment  Demonstration units  Leasehold improvments  Furniture & fixtures  Total property & equipment, gross  Less: Accumulated depreciation & amortization  Property & equipment, net  Deferred commissions - non-current  Intangible assets - net  Goodwill	ek to commor of common s is; Sis; Appro	n stock, issuantock warrants ximately s Ended Jul. 3 2018 305,975 628,328 259,104 815 258,289 33,691 36,818 1,263,101 131,805 53,547 19,916 7,636 212,904 127,793 85,111 80,688 45,366 87,759 37,855 1,599,880	ace of class A and issuance  31 (\$000):
Earnings common smale weighted average	No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc of No dividends paid. 2. Net 1 UEPS Technologies Inc of No dividends paid. 3. Net 1 UEPS Technologies Inc of No dividends paid. Net 1 UEPS Technologies Inferred. No dividends paid. NETFLIX INC Earnings, 9 mos. to Sep 30(Consol. Total Revenues. Cost & expenses. Operating income. Net before taxes. Income taxes. Net income. Earnings common share Primary. Fully Diluted. Common Shares: Full Diluted. Year-end.  NOBILITY HOMES, INC. Earnings, 9 mos. to (Consol. – \$): Cost & expenses. Operating income. Interest income. Interest income. Other income (expense), net. Gains or losses. Net before taxes. Income taxes. Income taxes.	- \$000): 2018 11,607,500 10,218,041 1,389,459 1,107,062 29,754 1,077,308 \$2.48 \$2.39 451,283 456,085	2017 8,406,958 7,813,582 593,376 353,991 (19,421) 373,412 \$0.87 \$0.84 446,367 432,731  08/05/17 24,257,917 3,267,938 105,347 412,993	Research & development	□313,777 □386,401 1,049,835 (280,408) 9,306 (201,666) (88,048) (289,714) 2,059 429 8,541 11,029 (3,387) (718) 523 (3,582) 7,447 (297,161)	122 288,619 153 77,341 1866,981 (348,409) 26,377 (304,363) (70,423) (374,786) 193 8,196 8,389 (1,342) 13 (2,208) (3,537) 4,852 (379,638)	(104,626) (104,626) (1,290) (67,776) (38,140) (105,916)  (140) 3,172 3,312  (995) (995) (2,317) (108,233)	convertible preferred stoccommon stocks, exercise e of common stocks; IS As  Consolidated Balance  Cash & cash equivalents short-term investments .  Accounts receivable, gross  Allowance for doubtful accounts  Accounts receivable, net  Deferred commissions - current  Prepaid expenses & other current asset  Total current assets  Computer, production, engineering & other equipment  Demonstration units  Leasehold improvments  Furniture & fixtures  Total property & equipment, gross  Less: Accumulated depreciation & amortization  Property & equipment, net  Deferred commissions - non-current  Intangible assets - net  Goodwill  Other assets - non-current  Total assets  Accounts payable	ck to common of common s is; Sis; Appro	n stock, issuantock warrants ximately s Ended Jul. 3 2018 305,975 628,328 259,104 815 258,289 33,691 36,818 1,263,101 131,805 53,547 19,916 7,636 212,904 127,793 85,111 80,688 45,366 87,759 37,855 1,599,880	ace of class A and issuance  31 (\$000):
	No dividends paid. 3. Net 1 UEPS Technologies Inferred. No dividends paid. Annual Dividends: 1. Net 1 UEPS Technologies Inc on the No dividends paid. 2. Net 1 UEPS Technologies Inc on the No dividends paid. 3. Net 1 UEPS Technologies Inc on the No dividends paid. Net 1 UEPS Technologies Inferred. No dividends paid. NETFLIX INC Earnings, 9 mos. to Sep 30(Consol. Total Revenues. Cost & expenses Operating income. Net before taxes. Income taxes. Net income. Earnings common share Primary. Fully Diluted. Common Shares: Full Diluted. Year-end.  NOBILITY HOMES, INC. Earnings, 9 mos. to (Consol. – \$): Cost & expenses Operating income. Interest income. Interest income. Other income (expense), net. Gains or losses Net before taxes. Income taxes. Net income	- \$000): 2018 11,607,500 10,218,041 1,389,459 1,107,062 29,754 1,077,308 \$2.48 \$2.39 451,283 456,085	2017 8,406,958 7,813,582 593,376 353,991 (19,421) 373,412 \$0.87 \$0.84 446,367 432,731  08/05/17 24,257,917 3,267,938 105,347 412,993	Research & development.  General & administrative Total operating expenses Income (loss) from operations Other expense - net Income (loss) before income taxes - domestic Income (loss) before income taxes - foreign Income (loss) before income taxes - foreign Income (loss) before income taxes - foreign Income (loss) before income taxes Current taxes - U.S. federal Current taxes - state & local Current taxes - state & local Current taxes - foreign Total current income taxes Deferred U.S. federal income taxes (benefit) Deferred taxes - foreign (benefit) Deferred taxes - foreign (benefit) Deferred taxes Net income (loss) Weighted average shares outstanding - basic	□313,777 □386,401 1,049,835 (280,408) 9,306 (201,666) (88,048) (289,714) 2,059 429 8,541 11,029 (3,387) (718) 523 (3,582) 7,447 (297,161)	122 288,619 153 77,341 1866,981 (348,409) 26,377 (304,363) (70,423) (374,786) 193 8,196 8,389 (1,342) 13 (2,208) (3,537) 4,852 (379,638)	(104,626) (104,626) (1,290) (67,776) (38,140) (105,916)  (140) 3,172 3,312  (995) (995) (2,317) (108,233)	convertible preferred stoccommon stock, exercise e of common stocks; TS As  Consolidated Balance  Cash & cash equivalents Short-term investments Accounts receivable, gross	ck to common of common s is; Sis; Appro	n stock, issuan tock warrants ximately s Ended Jul. 3 2018 305,975 628,328 259,104 815 258,289 33,691 36,818 1,263,101 131,805 53,547 19,916 7,636 212,904 127,793 85,111 80,688 45,366 87,759 37,855 1,599,880 65,503	ace of class A and issuance  31 (\$000):

Income taxes payable	20,863	3,873
Accrued professional services	5,838	4,167
Other accrued expenses &	ŕ	
other liabilities	4,981	1,667
liabilities	31,682	9,707
current	275,648 458,231	170,123 311,076
Deferred revenue -		
non-current	355,559	198,933
net Other liabilities -	429,598	•••
non-current	29,713 1,273,101	11,140 521,149
Common stock	4	4
Additional paid-in capital	1,355,907	948,134
Accumulated other comprehensive income		
(loss)	(1,002)	(106)
Retained earnings (accumulated deficit) (1	1,028,130)	(730,969)
Total stockholders' equity	326,779	217,063
Restated to reflect the adoption of I enue from Contracts with Customers, (7)		014-09, Rev
Recent Dividends:		
1. Nutanix Inc class B common.		
No dividends paid.  2. Nutanix Inc class A common.		
No dividends paid.		
Annual Dividends:		
<ol> <li>Nutanix Inc class B common.</li> <li>No dividends paid.</li> </ol>		
2. Nutanix Inc class A common.		
No dividends paid.		
OKTA INC	t000).	
Earnings, 6 mos. to Jul 31(Consol. – \$	2018	2017
Total Revenues	178,207	112,584
Cost & expenses	241,615	166,208
Operating income	(63,408) (2,977)	(53,624) 363
Net before taxes	(66,385)	(53,261)
Income taxes	(1,216)	477
Net income	(65,169)	(53,738)
Primary	\$(0.62)	\$(0.80)
Fully Diluted	\$(0.62)	\$(0.80)
Full Diluted	105,475	67,125
Year-end	108,994 .	
OLLIE'S BARGAIN OUTLET HOLE	DINGS INC	
<b>Earnings, 6 mos. to</b> (Consol. – \$000):	08/04/18	07/29/17
Net Sales	563,837	482,247
Cost & expenses	487,372	420,448
Deprec., depl. & amort	5,617	4,647
Operating income	70,848	57,152
Other income (expense) not	816	2,458
Other income (expense), net	(100) 69,932	(397) 54,297
Income taxes	9,630	15,619
Net income	60,302	38,678
Earnings common share	×	,
Primary	\$0.97	\$0.63
Fully Diluted	\$0.92	\$0.60
Full DilutedYear-end	65,745 62,602	64,640 61,286
	,002	,200
PAYCHEX INC Earnings, 3 mos. to Aug 31(Consol. –	\$000):	
<u> </u>	2018	2017
Total Revenues	862,800	792,900
Cost & expenses	542,500 320,300	475,600 317,300

Operating income .....

Interest income.....

320,300

3,200

317,300

2,900

Interest expense	900	800
Net before taxes	322,600	319,400
Income taxes	79,000	109,000
Net income	243,600	210,400
Earnings common share		
Primary	\$0.68	\$0.59
Fully Diluted	\$0.67	\$0.58
Common Shares:		
Full Diluted	361,500	361,300
Year-end	359,000	
Consolidated Balance Sheet Items, as	of (\$000):	
Assets:	(+).	2018
Cash & equivalents		440,100
Current assets		5,076,200
Net property & equip		389,100
Total assets		7,050,000
Liabilities:		
Current liabilities		4,397,400
Stockholders' equity		2,387,000
Net current assets		678,800
PEAK RESORTS INC		
Earnings, 3 mos. to Jul 31(Consol \$0	000):	
	2018	2017
Total Revenues	7,007	7,520
Cost & expenses	16,727	15,824
Operating income	(13,018)	(11,449)
Interest expense	3,479	3,011
Other income (expense), net	32	55
Gains or losses	83	83
Net before taxes	(16,382)	(14,322)
Income taxes	(4,587)	(5,727)
Net income	(11,795)	(8,595)
Balance for common	(12,195)	(8,995)
Earnings common share	¢(0.07)	¢(0, 64)
Primary	\$(0.87)	\$(0.64)
Fully Diluted	\$(0.87)	\$(0.64)
Common Shares:	14.006	14.022
Full Diluted	14,086	14,032
Year-end	13,982	13,982
Consolidated Balance Sheet Items, as	of (\$000):	
Assets:		2018
Cash & equivalents		10,085
Inventories		2,097
Current assets		31,115
Net property & equip		209,102
Total assets		294,062
		12 160
Current liabilities		43,468 165,768
Stockholders' equity		56,692
Net current assets		(12,353)
recontent assets		(12,333)
DENN NATIONAL CAMINO INC		
PENN NATIONAL GAMING INC Acquisition Development On Oct.	2 2019 6	o announce
that Federal Trade Commission has clear		
of Pinnacle Entertainment, Inc., subject		
or a minute Emericaninicity inc., subject	co une piet	uory agrici

of Pinnacle Entertainment, Inc., subject to the previously agreed divestitures of four Pinnacle properties to Boyd Gaming Corporation. The completion of the proposed transaction is contingent on the receipt of approval from one jurisdiction, as well as certain other customary conditions. Co. continues to expect to complete the transaction early in the fourth quarter. Terms of the transaction were not disclosed.

# PENN NATIONAL GAMING INC

Interest Sale Completed On Oct. 15, 2018, Boyd Gaming Corp. wholly-owned subsidiary, Boyd TCIV, LLC, acquired certain subsidiaries of Pinnacle Entertainment, Inc. which operated the casinos known as Ameristar Casino Resort & Spa St. Charles (MO), Ameristar Casino Hotel Kansas City (MO), Belterra Casino Resort (IN), and Belterra Park (OH), from Co. for approximately \$563,500,000, subject to certain adjustments. Also PHOTRONICS, INC. on Oct. 15, 2018, Boyd Gaming Corp., through a wholly-owned Earnings, 9 mos. to (Consol. – \$000): subsidiary, acquired the real estate associated with Pinnacle Entertainment, Inc.'s Belterra Park casino in Cincinnati, Ohio utilizing mortgage financing from a subsidiary of Gaming & Leisure Properties, Inc. ("GLPI"), from Co. for approximately \$57,700,000. Also on Oct. 15, 2018, Gaming & Leisure Properties, Inc. whollyowned subsidiary, Gold Merger Sub, LLC, acquired a real estate associated with Plainridge Park Casino in Plainville, Massachusetts from Plainville Gaming and Redevelopment, LLC, a wholly-owned subsidiary of Co. for an aggregate purchase price of \$250,000,000

# PENN NATIONAL GAMING INC

Merger Completed On Oct. 15, 2018, Co.'s wholly-owned subsidiary, Franchise Merger Sub, Inc. ("Merger Sub"), merged with and into Pinnacle Entertainment, Inc. ("Pinnacle"), with Pinnacle continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, each share of Pinnacle common stock issued and outstanding immediately prior to the Effective Time was cancelled and automatically converted into the right to receive \$20.00 in cash and 0.42 of a share of Co. common stock, with cash paid in lieu of fractional shares (the "Merger Consideration"). The aggregate Merger Consideration consisted of approximately 26,300,000 shares of Co. common stock and approximately \$1,250,000,000 in cash (inclusive of amounts issued or paid at closing in respect of Pinnacle equity awards as described in the next paragraph). In addition, each outstanding and unexercised Pinnacle stock option and each other Pinnacle long-term incentive award, whether vested or unvested, that was granted before Dec. 17, 2017 was cancelled and converted into the right to receive the Merger Consideration in respect of each share of Pinnacle common stock underlying such award (less, in the case of Pinnacle stock options, the applicable exercise price). Performance-based awards granted in 2016 were settled based on actual performance; performancebased awards granted on Apr. 4, 2017 were settled assuming the applicable performance conditions were satisfied; and the remainder of performance-based awards granted in 2017 were settled based on actual performance conditions for 2017 and target performance conditions for 2018 and 2019 were satisfied. Performance conditions with respect to performance-based awards granted after the signing of the Merger Agreement were deemed satisfied at target as of the Effective Time. A portion of such performancebased awards vested as of the Effective Time and were settled for the Merger Consideration; the balance of these awards was being assumed by Co. (and, in the case of performance-based awards, converted into time-based awards) and would vest subject to continued service with Co.

### PEPSICO INC

**Earnings, 9 mos. to** (Consol. – \$000):

Eurings, 7 mos. to (Conson. 4000)		
	09/08/18	09/09/17
Total Revenues	45,137,000	43,999,000
Cost & expenses	37,458,000	36,293,000
Operating income	7,679,000	7,706,000
Other income (expense), net	231,000	210,000
Net before taxes	7,254,000	7,271,000
Income taxes	1,562,000	1,668,000
Net income	5,692,000	5,603,000
Balance for common	5,659,000	5,564,000
Earnings common share		
Primary	. \$3.99	\$3.90
Fully Diluted	. \$3.97	\$3.87
Common Shares:		
Full Diluted	. 1,427,000	1,440,000
Year-end	. 1,412,000	1,423,000

### PERMA-PIPE INTERNATIONAL HOLDINGS INC

Earnings, 6 mos. to Jul 31 (Consol. - \$000):

	2018	2017
Net Sales	61,214	50,353
Cost & expenses	61,465	56,275
Operating income	(251)	(5,922)
Interest income		44
Interest expense		358
Net before taxes	(801)	(6,236)
Income taxes	591	(1,049)
Net income	(1,392)	(5,187)
Earnings common share		
Primary	\$(0.18)	\$(0.68)
Fully Diluted	\$(0.18)	\$(0.68)
Common Shares:		
Full Diluted	7,769	7,645
Year-end	7,876	7,710

-	07/29/18	07/30/17
Total Revenues	390,616	329,707
Cost & expenses	343,003	310,261
· Operating income	47,613	19,446
Interest expense	1,682	1,657
Net before taxes	48,250	13,607
Income taxes	3,783	2,814
Net income	44,467	10,793
Earnings common share		
Primary	\$0.43	\$0.11
Fully Diluted	\$0.41	\$0.11

Common Shares:			Other accounts receivable	378	258	Income taxes		2,654	1,452
Full Diluted		69,311	Prepaid expenses	1,400	676	Net income		2,510	(3,732)
Year-end	68,727	68,547	Prepaid expenses & other			Earnings common share			
DININACI E ENTEDTAINMENT INC	(NEW)		current assets	1,778	934	Primary			\$(0.20)
PINNACLE ENTERTAINMENT INC Merger Completed On Oct. 15, 20	, (INEVV) 18. Penn Nati	onal Gamino	Total current assets	42,932	6,901	Fully Diluted		\$0.12	\$(0.20)
Inc. ("Penn") wholly-owned subsidiar	rv. Franchise	Merger Sub	Computer equipment	1,617 281	1,568 246	Common Shares: Full Diluted		17,886	15,863
Inc. ("Merger Sub"), merged with an	d into Co., w	ith Co. con-	Furniture & fixtures	10	3	Year-end			19,211
tinuing as the surviving corporation an	d became a w	holly-owned	Leasehold improvements	203	203			17,011	17,211
subsidiary of Penn. As the result of the	merger, each	n share of Co	· Total property &			QUINSTREET, INC.			
common stock issued and outstanding is	mmediately p	rior to the Ef-	equipment, gross	2,111	2,020	Acquisition Compl			
fective Time was cancelled and autom	atically conve	erted into the	Less accumulated			all the issued and outs			
right to receive \$20.00 in cash and 0.4	2 of a share	of Penn com-	depreciation &			("AmOne") from Rod F approximately \$20,300,0			
mon stock, with cash paid in lieu of frac Consideration"). The aggregate Merge	r Considerat	ion consisted	amortization	1,902	1,724	justments as provided in			_
of approximately 26,300,000 shares of	Penn comm	on stock and	property & equipment,	209	296	ing adjustments for cash			
approximately \$1,250,000,000 in cash	(inclusive o	f amounts is	· Long-term restricted cash	82	82	\$8,000,000 in additional			
sued or paid at closing in respect of	Co. equity a	wards as de-	Other assets	280	280	semi-annual installments			
scribed in the next paragraph). In addition	tion, each out	standing and	Total assets	43,503	7,559	stallment payable six-m	onths followin	g the date of	Closing. As
unexercised Co. stock option and eac	h other Co.	long-term in-	Accounts payable	3,405	2,126	the result, AmOne becar	ne a wholly-ov	vned subsidia	ry of Co.
centive award, whether vested or unve	sted, that wa	s granted be-	Deferred revenue	44,134		QUINSTREET, INC.			
fore Dec. 17, 2017 was cancelled an	d converted i	nto the right	Accrued liabilities	1,430	649	Annual Report	G		
to receive the Merger Consideration in	respect of e	each share of	Accrued compensation	2,262	960	Consolidated Incon	ie Statement,	Years Ende	ed Jun. 30
Co. common stock underlying such a	ward (less, i	n the case of	Convertible notes payable		10.55	(\$000):	2018	2017	2016
Co. stock options, the applicable exer	led based an	reriormance	(net of debt discounts)		10,364		2018	2017 (revised)	(revised)
based awards granted in 2016 were sett mance; performance-based awards gran	nted on Apr	actual pellor 4 2017 wara	interest payable		440	Net revenue	404,358	299,785	297,706
settled assuming the applicable perform	nance conditi	ons were set	Convertible notes		442	Cost of revenue	<sup>□</sup> 345,947	<sup>2</sup> 269,409	<sup>3</sup> 270,963
isfied; and the remainder of performa	nce-based au	ards oranted	redemption features			Gross profit	58,411	30,376	26,743
in 2017 were settled based on actual p	erformance c	onditions for	liability		3,648	Product development	36,411	30,370	20,743
2017 and target performance condition	s for 2018 ar	id 2019 were	Total current liabilities	51,231	18,189	expense	<sup>4</sup> 13,805	<sup>5</sup> 13,476	616,431
satisfied. Performance conditions wit	h respect to	performance-	Long-term portion of	31,231	10,107	Sales & marketing	15,605	13,470	10,431
based awards granted after the signing	of the Merge	r Agreement	deferred revenue	5,619		expense	<sup>1</sup> 10,414	<sup>8</sup> 9,189	9 <sub>12,020</sub>
were deemed satisfied at target as of the	he Effective '	Γime. A por-	Long-term portion of	,		General &	10,414	9,109	12,020
tion of such performance-based awards	vested as of	the Effective	deferred rent	8	44	administrative			
Time and were settled for the Merger (	Consideration	; the balance	Convertible preferred			expense	18,556	<sup>11</sup> 15,934	<sup>12</sup> 17,166
of these awards was being assumed by	by Penn (and	, in the case	stock warrant liability	1,576	1,050	Restructuring	10,550	15,751	17,100
of performance-based awards, converte	ed into time-b	ased awards)		58,434	19,283	charges		$^{13}2,441$	
and would vest subject to continued ser	vice with Pei	ın.	Convertible preferred			Operating income	•••	2,441	•••
PRA GROUP INC Interest Sale Completed On Oc	+ 2 2019 1	Danca Brada	stock	128,531	104,926	(loss)	15,636	(10,664)	(18,874)
sco SA acquired 65% stake in the Braz	i. 2, 2016, 1 ilian cubcidia	ry of Co. for	Common stock	1	• • • •	Interest income	181	138	61
R\$224,000,000 (\$57,300,000).	man subsidie	1 y 01 CO. 101	capital	7,201	5,369	Interest expense		346	585
PRINCIPIA BIOPHARMA INC			Accumulated other	7,201	3,309	Other income			
Annual Report			comprehensive income			(expense), net	687	(2,416)	112
Consolidated Income Statement,	Years Ende	ed Dec. 31	(loss)	(90)	(142)	Income (loss)			
(\$000):			Retained earnings	(, ,)	()	before income taxes			
	2017	2016	(accumulated deficit)	(150,574)	(121,877)	- United States	17.010	(12.200)	(10.201)
_			Total stockholders'			(U.S.)	17,218	(12,286)	(18,291)
Revenues	5,247		equity (deficit)	(143,462)	(116,650)	Income (loss) before income taxes			
Research & development	25,390	22,290				- foreign	(714)	(1,002)	(995)
General & administrative	6,443	4,763	Recent Dividends:			Income (loss)	(/1.)	(1,002)	(>>2)
Total operating expenses	31,833	27,053	1. Principia Biopharma Inc comn	non.		before income taxes	16,504	(13,288)	(19,286)
Income (loss) from	31,633	27,033	No dividends paid.			Current provision			. , ,
operations	(26,586)	(27,053)	Annual Dividends:			(benefit) for			
Other income, net	5,096	308	1. Principia Biopharma Inc comn	non.		income taxes -			
Interest expense	7,207	3,893	No dividends paid.			federal	(2)	(16)	(131)
Income before income			PRINCIPIA BIOPHARMA INC			Current provision			
taxes - United States	(28,589)	(30,511)	Earnings, 6 mos. to Jun 30(Consol.	- \$000):		(benefit) for			
Income before income			<u> </u>	2018	2017	income taxes -	470	(1.270)	(22)
taxes - Foreign	(108)	(127)	Total Revenues		361	state Current provision	479	(1,270)	(23)
Income (loss) before	(20 (07)	(20, 620)	Cost & expenses		14,886	(benefit) for			
income taxes	(28,697)	(30,638)	Operating income		(14,525)	income taxes -			
Net income (loss)	(28,697)	(30,638)	Interest expense		4,045	foreign	210	191	271
Weighted average shares outstanding - basic	570	512	Other income (expense), net		(172)	Total current	210	-/-	
Weighted average shares	370	312	Net income		(18,742)	provision (benefit)			
outstanding - diluted	570	512	Earnings common share	¢	\$(24.00)	for income taxes	687	(1,095)	117
Year end shares			Primary		\$(34.88) \$(34.88)	Deferred provision			
outstanding	627	531	Common Shares:	Ψ	ψ(೨4.00)	(benefit) for			
Net earnings (loss) per			Full Diluted	1,509	537	income taxes -			
share - basic	\$(50.37)	\$(59.89)	Year-end			federal	(113)	15	15
Net earnings (loss) per				, 10		Deferred provision			
share - diluted	\$(50.37)	\$(59.89)	QAD, INC.			(benefit) for			
Number of full time	mm.		Earnings, 6 mos. to Jul 31(Consol	- \$000):		income taxes -			2
employees	112 <sub>53</sub>		<u> </u>	2018	2017	foreign Total deferred	•••	•••	2
			Total Revenues		147,340	provision (benefit)			
As Is; As of August 31, 2018			Cost & expenses		147,882	for income taxes	(113)	15	17
	Ended Dec.	31 (\$000):	Operating income	3,535	(816)	Provosion for	(/		
Consolidated Balance Sheet, Years		/ .	Interest income	1,267	661				
Consolidated Balance Sheet, Years	2017	2016	Interest income			(benefit from)			
Consolidated Balance Sheet, Years	2017	2016	Interest expense	311	313	(benefit from) taxes	574	(1,080)	134
Cash & cash equivalents	2017 41,054	2016 5,867 100		311 673			574 15,930	(1,080) (12,208)	134 (19,420)

shares outstanding			
- basic	46,417	45,594	45,197
Weighted average			
shares outstanding			
- diluted	49,872	45,594	45,197
Year end shares			
outstanding	48,146	45,436	45,557
Net income (loss)			
per share - basic	\$0.34	\$(0.27)	\$(0.43)
Net income (loss)			
per share - diluted	\$0.32	\$(0.27)	\$(0.43)
Total number of			
employees	<sup>14</sup> 506	<sup>14</sup> 469	<sup>14</sup> 601
Number of common			
stockholders	<sup>14</sup> -1670	14151787	14151889
Foreign currency			
translation			
adjustments		(45)	(5)
		(10)	(5)

 $^{\hbox{$$$}{\sc I\hspace{-.07cm}{\sc I}}}$  Include stock-based compensation expense - Cost of revenue: \$3,982,000; Include stock-based compensation expense - Cost REALPAGE INC of revenue: \$3,109,000; [3] Include stock-based compensation exexpenses: \$1,222,000; Include stock-based compensation ex- subject to a working capital adjustment. pense - Sales and marketing expenses: \$1,154,000; Include **RESOURCES CONNECTION INC** stock-based compensation expense - Sales and marketing ex- Earnings, 3 mos. to (Consol. – \$000): penses: \$1,825,000; Include stock-based compensation expense - General and administrative expenses: \$3,029,000; III Include stock-based compensation expense - General and administrative expenses: \$2,759,000; III Include stock-based compensation expense - General and administrative expenses: \$3,023,000; Include stock-based compensation expense - Restructuring charges \$42,000; As is; Approximately; As of September 7, 2018; As of August 31, 2017; As of August 12, 2016

# Consolidated Balance Sheet, Years Ended Jun. 30 (\$000):

Consolidated Balance Sneet, Years	Enaea Jun.	30 (\$000):
	2018	2017
		(revised)
Cash & cash equivalents	64,700	49,571
Accounts receivable	70,317	46,009
Less: allowance for		
doubtful accounts	727	547
Less: allowance for sales		
returns	(1,098)	(1,403)
Accounts receivable, net	68,492	44,059
Income tax receivable	909	2,761
Prepaid expenses	3,030	3,051
Other current assets	493	413
Total current assets	137,624	99,855
Computer equipment	12,266	12,581
Software	11,513	11,386
Furniture & fixtures	3,060	3,020
Leasehold improvements	1,937	1,917
Internal software		
development costs	33,654	31,605
Property, plant &		
equipment, gross	62,430	60,509
Less: accumulated		
depreciation &		
amortization	58,219	54,896
Property & equipment,		
net	4,211	5,613
Goodwill	62,283	56,118
Other intangible assets,		
net	8,573	4,105
Other assets, noncurrent	7,605	8,617
Total assets	220,296	174,308
Accounts payable	32,506	25,205
Accrued media costs	25,612	19,917
Accrued compensation &		
related expenses	5,332	1,936
Accrued professional		
service & other business		
expenses	3,867	4,370
Accrued liabilities	34,811	26,223
Deferred revenue	715	1,126
Total current liabilities	68,032	52,554
	,	/

3,938	3,672
71,970	56,226
48	45
277,761	263,533
(380)	(463)
(129,103)	(145,033)
148,326	118,082
	71,970 48 277,761 (380) (129,103)

### **Recent Dividends:**

1. QuinStreet, Inc. common. No dividends paid.

### **Annual Dividends:**

1. QuinStreet, Inc. common. No dividends paid.

Merger Completed On Oct. 15, 2018, Co.'s wholly-owned pense - Cost of revenue: \$3,780,000; Include stock-based com- subsidiary, RP Newco XXVI Inc. ("Merger Sub"), merged with Co.'s independent public accounting firm, subsequently, Co. enpensation expense - Product development expenses: \$1,949,000; and into Rentlytics, Inc. ("Rentlytics"), a company that develops gaged Plante & Moran PLLC as its new independent public accounting firm. ment expenses: \$1,834,000; Include stock-based compensatate investors and managers with insights about their property and SCHOLASTIC CORP. mem expenses: \$1,034,000; — include stock-based compensation expense - Product development expenses: \$2,340,000; — include stock-based compensation expense - Product development expenses: \$2,340,000; — include stock-based compensation expenses - Product development expenses: \$2,340,000; — include stock-based compensation expenses - Product development expenses: \$2,340,000; — include stock-based compensation expenses - Product development expenses: \$2,340,000; — include stock-based compensation expenses - Product development expenses: \$2,340,000; — include stock-based compensation expenses - Product development expenses: \$2,340,000; — include stock-based compensation expenses - Product development expenses: \$2,340,000; — include stock-based compensation expenses - Product development expenses: \$2,340,000; — include stock-based compensation expenses - Product development expenses: \$2,340,000; — include stock-based compensation expenses - Product development expenses: \$2,340,000; — include stock-based compensation expenses - Product development expenses: \$2,340,000; — include stock-based compensation expenses - Product development expenses: \$2,340,000; — include stock-based compensation expenses - Product development expenses: \$2,340,000; — include stock-based compensation expenses - Product development expenses: \$2,340,000; — include stock-based compensation expenses - Product development expenses - Produ corporation and became a wholly-owned subsidiary of Co. As the clude stock-based compensation expense - Sales and marketing result of the merger, Co. paid approximately \$57,000,000 in cash,

08/25/18

43 303

854

(286)

36,980

15

(201)

08/26/17

	00/23/10	00/20/1/
Cost & expenses	166,773	134,903
Operating income	9,761	5,343
Interest income	79	28
Interest expense	605	337
Net before taxes	9,235	5,034
Income taxes	3,494	2,922
Net income	5.741	2,112
Earnings common share	- ,-	
Primary	\$0.18	\$0.07
Fully Diluted	\$0.18	\$0.07
Common Shares:		
Full Diluted	32,468	30,059
Year-end	31,498	29,900
	, , , , ,	2>,>00
Consolidated Balance Sheet Items, as	of (\$000):	2010
Assets:		2018
Cash & equivalents		27,053
Current assets		172,461
Net property & equip		22,587
Total assets		408,439
Liabilities:		
Current liabilities		72,636
Long-term debt		58,000
Stockholders' equity		268,321
Net current assets		99,825
RF INDUSTRIES LTD.		
Earnings, 9 mos. to Jul 31(Consol \$0	000):	
- 1	2018	2017
Net Sales	46,571	22,065
Cost & expenses	39,858	22,174
Operating income	6,713	(109)
Net before taxes	6,733	(86)
Income taxes	1,344	(54)
Income contin. oper		(32)
Net income	5,389	77
Earnings common share	-,	
Primary	\$0.60	\$0.01
Fully Diluted	\$0.57	\$0.01
Common Shares:	φοιογ	φοισ1
Full Diluted	9,443	8,886
Year-end	9,268	8,852
	7,200	0,032
RICHARDSON ELECTRONICS LTD	)	
<b>Earnings, 3 mos. to</b> (Consol. – \$000):		
	09/01/18	09/02/17
Net Sales	44,157	36,995

Other income (expense), net . . . . . .

Net before taxes	702	(48)
Income taxes	271	64
Net income	431	(112)
Earnings common share		
Primary	\$0.03	\$(0.01)
Fully Diluted	\$0.03	\$(0.01)
Common Shares:		
Full Diluted	10,982	10,712
Year-end	13,048	12,849
Consolidated Balance Sheet Items, as o	<b>f</b> (\$000):	
Assets:		2018
Cash & equivalents		52,478
Inventories		50,267
Current assets		131,621
Net property & equip		18,975
Total assets		160,732
Liabilities:		
Current liabilities		25,062
Stockholders' equity		134,465
Net current assets		106,559

### **ROCKY MOUNTAIN CHOCOLATE FACTORY INC (DE)**

New Accountant On Oct. 1, 2018, EKS&H LLLP resigned as

	2018	2017
Total Revenues	218,400	189,200
Cost & expenses	289,000	281,800
Operating income	(83,800)	(101,800)
Other income (expense), net	(400)	(100)
Net before taxes	(83,400)	(101,600)
Income taxes	(22,100)	(37,900)
Net income	(61,300)	(63,700)
Earnings common share		
Primary	\$(1.75)	\$(1.81)
Fully Diluted	\$(1.75)	\$(1.81)
Common Shares:		
Full Diluted	35,000	35,200
Year-end	35,090	35,015
Consolidated Balance Sheet Items, as	of (\$000):	
Assets:		2018
Cash & equivalents		269,800
Inventories		402,300
Current assets		1,003,400
Net property & equip		563,500
Total assets		1,899,600
Current liabilities		631,400
Stockholders' equity		1,209,400
Net current assets		372,000
SEACHANGE INTERNATIONAL INC	C.	

Earnings, 6 mos. to Jul 31(Consol. - \$000):

Total Revenues	26,836	33,892
Cost & expenses	39,763	40,738
Operating income	(13,386)	(7,551)
Other income (expense), net	(20)	50
Foreign currency	(2,934)	845
Net before taxes	(16,197)	(6,596)
Income taxes	(1,646)	304
Net income	(14,551)	(6,900)
Earnings common share		
Primary	\$(0.41)	\$(0.20)
Fully Diluted	\$(0.41)	\$(0.20)
Common Shares:		
Full Diluted	35,628	35,331
Year-end	35,729	35,416

2018

2017

### **SEARS HOLDINGS CORP**

Bankruptcy Proceedings On Oct. 15, 2018, Co. and its subsidiaries Kmart Holding Corp.; Kmart Operations LLC; Sears Operations LLC; Sears, Roebuck and Co.; A&E Factory Service, LLC; A&E Home Delivery, LLC; A&E Lawn & Garden, LLC; A&E Signature Service, LLC; FBA Holdings Inc.; Innovel Solutions, Inc.; Kmart Corp.; MaxServ, Inc.; Private Brands, Ltd.; Sears Development Co.; Sears Holdings Management Corp.; Sears Home Improvement Products, Inc.; Sears Protection Company; Sears Roebuck Acceptance Corp.; Sears, Roebuck de Puerto Rico, Inc.; Big Beaver of Florida Development, LLC; California Builder Appliances, Inc.; Florida Builder Appliances,

Inc.; KBL Holding Inc.; KLC, Inc.; Kmart of Michigan, Inc.; Kmart of Washington LLC: Kmart Stores of Illinois LLC: Kmart Stores of Texas LLC; MyGofer LLC; Sears Brands Business Unit Corp.; Sears Protection Company (Florida), L.L.C.; SHC Desert Springs, LLC; SOE, Inc.; StarWest, LLC; STI Merchandising, Inc.; Troy Coolidge No. 13, LLC; BlueLight.com, Inc.; Sears Brands, L.L.C.; Sears Buying Services, Inc.; Kmart.com LLC; Sears Brands Management Corp.; ServiceLive Inc.; Sears Home & Business Franchises, Inc.; Sears Holdings Publishing Company, LLC; Sears Procurement Services, Inc.; Sears Protection Company (PR) Inc.; SYW Relay LLC; Sears Insurance Services, L.L.C.; and Wally Labs LLC (collectively, the "Debtors") filed voluntary petitions (the "Chapter 11 Cases") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") seeking relief under Chapter 11 of Title 11 SECUREWORKS CORP of the United States Code (the "Bankruptcy Code"). The Debtors Earnings, 6 mos. to (Consol. - \$000): continue to operate their businesses and manage their properties as "debtors-in-possession" under the jurisdiction of the Bankruptcy Court and in accordance with the applicable provisions of the C Bankruptcy Code and orders of the Bankruptcy Court. To ensure their ability to continue operating in the ordinary course of business, the Debtors have filed with the Bankruptcy Court mo- I tions seeking a variety of "first-day" relief (collectively, the "First ] Day Motions"), including authority to obtain debtor-in-possession E financing, pay employee wages and benefits, honor member programs, and pay vendors and suppliers in the ordinary course for all goods and services provided after the Petition Date. Pur- C suant to a term sheet dated as of Oct. 15, 2018 (the "DIP ABL Term Sheet"), by and among Sears Roebuck Acceptance Corp. ("SRAC") and Kmart Corp. ("Kmart"), as borrowers (SRAC and Kmart, together the "DIP ABL Borrowers"), Co. and the Debtors SHILOH INDUSTRIES, INC. other than SRAC and Kmart, as guarantors (the "Guarantors"), the Earnings, 9 mos. to Jul 31(Consol. -\$): lenders party thereto from time to time, including each prepetition lender that chooses to roll up its prepetition extensions of credit (the "DIP ABL Lenders"), and Bank of America, N.A. ("BofA"), of as administrative agent for the DIP ABL Lenders and BofA and Wells Fargo Bank, National Association ("Wells Fargo") as cocollateral agents, BofA, Wells Fargo and the DIP ABL Lenders have committed to provide a senior secured superpriority priming debtor-in-possession asset-based credit facility in an aggregate principal amount of approximately \$1,830,000,000 (assuming 100% participation by prepetition lenders) (the "DIP ABL Facility"), representing an estimated increase to availability under the existing facility of \$300,000,000, with up to \$50,000,000 of such DIP ABL Facility available for the issuance of standby letters of credit. The DIP ABL Facility is subject to the approval of the Bankruptcy Court. The proceeds of loans extended under the DIP ABL Facility will be used for purposes permitted by orders of the Bankruptcy Court, including (i) for working capital and SHOE CARNIVAL, INC. other general corporate purposes of the DIP ABL Borrowers, (ii) to pay transaction costs, professional fees and other obligations and expenses incurred in connection with the DIP ABL Facility, the Chapter 11 Cases and the transactions contemplated thereunder, and (iii) to pay adequate protection expenses, if any, to the extent set forth in any order entered by the Bankruptcy Court. The DIP ABL Facility will mature on the earliest of (i) the date that is 12 months after the Petition Date, (ii) 36 days after the Petition Date, if the final order with respect to the DIP ABL Facility has not been approved by the Bankruptcy Court, (iii) 43 days after the interim order with respect to the DIP ABL Facility has been entered by the Bankruptcy Court, if the final closing date of the DIP ABL Facility has not occurred, (iv) the substantial consummation of a Chapter 11 plan of reorganization of the Debtors (the "Plan"), (v) the consummation of a sale of all or substantially all of the prepetition ABL collateral and (vi) the date of termination of the DIP ABL Lenders' commitments and the acceleration of the outstanding loans, in each case, under the DIP ABL Facility. Subject to an intercreditor agreement and certain exceptions, the DIP ABL Facility will be secured by a senior perfected security interest in substantially all of the assets of the DIP ABL Borrowers and the Guarantors, including the prepetition ABL collateral and other previously unencumbered assets. The Company will pursue a going-concern sale process for the remaining stores after the closures. The Debtors have set a deadline of Dec. 15, 2018 to obtain and find acceptable a non-contingent and fully-financed stalking horse bid for the sale of these stores that is reasonably acceptable to the DIP ABL Lenders. If no such bid (or financing) is achieved by Dec. 15, 2018, the DIP ABL Lenders may direct the loan parties to sell or liquidate these assets and other collateral in order to maximize value for the Debtors' estates.

### SEARS HOLDINGS CORP

Earnings, 6 mos. to (Conson. – 5 Minions).		
	08/04/18	07/29/17
Total Revenues	6.073	8,477

Cost & expenses	6,359	7,817
Deprec., depl. & amort	133	170
Operating income	(419)	490
Other income (expense), net	(172)	(292)
Net before taxes	(942)	(67)
Income taxes	(10)	(62)
Net income	(932)	(5)
Earnings common share		
Primary	\$(8.61)	\$(0.05)
Fully Diluted	\$(8.61)	\$(0.05)
Common Shares:		
Full Diluted	108	107
Year-end	109	

	08/03/18	08/04/17
Total Revenues	254,939	229,918
Cost & expenses	286,692	264,845
Operating income	(31,753)	(34,927)
Net before taxes	(30,245)	(35,996)
Income taxes	(6,657)	(12,448)
Net income	(23,588)	(23,548)
Earnings common share		
Primary	\$(0.29)	\$(0.29)
Fully Diluted	\$(0.29)	\$(0.29)
Common Shares:		
Full Diluted	80,680	80,205
Year-end	81,797	

	2018	2017
Total Revenues	839,889,000	777,816,000
Cost & expenses	818,737,000	754,165,000
Operating income	19,385,000	21,957,000
Interest income	9,000	3,000
Other income (expense), net	(1,119,000)	(2,248,000)
Net before taxes	10,081,000	6,915,000
Income taxes	(9,854,000)	6,686,000
Net income	19,935,000	229,000
Earnings common share		
Primary	\$0.86	\$0.01
Fully Diluted	\$0.85	\$0.01
Common Shares:		
Full Diluted	. 23,341,000	18,073,000
Year-end	.23,404,906	23,123,792

Earnings, 6 mos. to (Consol. - \$000):

	08/04/18	07/29/17
Net Sales	525,811	488,453
Cost & expenses	493,564	468,802
Operating income	32,247	19,651
Interest income	119	2
Interest expense	76	191
Net before taxes	32,290	19,462
Income taxes	7,560	7,335
Net income	24,730	12,127
Balance for common	24,622	11,956
Earnings common share		
Primary	\$1.60	\$0.73
Fully Diluted	\$1.59	\$0.73
Common Shares:		
Full Diluted	15,446	16,457
Year-end	16,089	17,019

### SIRIUS XM HOLDINGS INC

Acquisition Development On Sept. 24, 2018, Co. and Pandora Media, Inc. ("Pandora"), a music streaming and automated music recommendation internet radio service powered by the Music Genome Project announced a definitive agreement under which Co. will acquire Pandora in an all-stock transaction valued at approximately \$3,500,000,000. The combination creates the world's largest audio entertainment company, with more than \$7,000,000,000 in expected pro-forma revenue in 2018 and strong, long-term growth opportunities. Pursuant to the agreement, the owners of the outstanding shares in Pandora that Co. does not currently own will receive a fixed exchange ratio of 1.44 newly issued Co. shares for each share of Pandora they hold. Based on the 30-day volume-weighted average price of \$7.04 per share of Co. common stock, the implied price of Pandora common stock is \$10.14 per share, representing a premium of 13.8% over a 30-day volume-weighted average price. The transaction is expected to be

tax-free to Pandora stockholders. Co. currently owns convertible preferred stock in Pandora that represents a stake of approximately 15% on an as-converted basis. The merger agreement provides for a "go-shop" provision under which Pandora and its Board of Directors may actively solicit, receive, evaluate and potentially enter negotiations with parties that offer alternative proposals following the execution date of the definitive agreement. There can be no assurance this process will result in a superior proposal. Pandora does not intend to disclose developments about this process unless and until its Board of Directors has made it decision with respect to any potential superior proposal. The transaction has been unanimously approved by both the independent directors of Pandora and by the board of directors of Co. The transaction is expected to close in the first quarter of 2019. It is subject to approval by Pandora stockholders, expiration or termination of any applicable waiting period under the Hart-Scott-Rodino Antitrust Improvements Act and certain competition laws of foreign jurisdictions and other customary closing conditions.

### SIRIUS XM HOLDINGS INC

Merger Development On Sept. 23, 2018, Pandora Media, Inc. ("Pandora"), Co., and White Oaks Acquisition Corp., a whollyowned subsidiary of Co. ("Merger Sub"), entered into an Agreement and Plan of Merger and Reorganization (the "Merger Agreement"), pursuant to which, subject to the terms and conditions thereof, Pandora will be acquired by and become a wholly-owned subsidiary of Co. (such transaction, the "Merger") at the effective time of the Merger. Pursuant to the Merger, each former share of Pandora's common stock, par value \$0.0001 per share ("Pandora Common Stock"), issued and outstanding immediately prior to the effective time (excluding any such shares owned by Pandora, Co. or any subsidiary of Co.) will be converted into the right to receive 1.44 (the "Exchange Ratio") validly issued, fully paid and non-assessable shares of Co.'s common stock, par value \$0.001 per share ("Co. Common Stock"). Further, pursuant to the Merger, (i) each option granted by Pandora under its stock incentive plans to purchase shares of Pandora Common Stock, whether vested or unvested, will be assumed and converted into an option to purchase shares of Co. Common Stock, with appropriate adjustments (based on the Exchange Ratio) to the exercise price and number of shares of Co. Common Stock subject to such option, and will have the same vesting schedule and exercise conditions as in effect as of immediately prior to the closing of the Merger; (ii) each unvested restricted stock unit granted by Pandora under its stock incentive plans will be assumed and converted into an unvested restricted stock unit of Co., with appropriate adjustments (based on the Exchange Ratio) to the number of shares of Co. Common Stock to be received, and will have the same vesting schedule and settlement date as in effect as of immediately prior to the closing of the Merger; and (iii) each unvested performance award granted by Pandora under its stock incentive plans shall be cancelled and forfeited if the per share value of merger consideration at the closing of the Merger as determined pursuant to the Merger Agreement is less than \$20.00, and otherwise each such award will be assumed and converted into a time vesting award to receive a number of shares of Co. Common Stock based on the Exchange Ratio, and will have the same vesting schedule as in effect as of immediately prior to the closing of the Merger. The transaction has been unanimously approved by both the independent directors of Pandora and by the board of directors of Co. and expected to close in the first quarter of 2019, subject to approval by Pandora stockholders, expiration or termination of any applicable waiting period under the Hart-Scott-Rodino Antitrust Improvements Act and certain competition laws of foreign jurisdictions and other customary closing conditions.

# SMART RX SYSTEMS INC

Acquisition Completed In May 2018, Co. also purchased a pharmacy in Leesburg, FL

# SMART RX SYSTEMS INC

Acquisition Completed In 2018, Co. acquired two additional pharmacies in the State of Texas. One License has been transferred to a Physician Group in Tyler TX, and, the other License is a brick and mortar pharmacy. Both the Pharmacies are wholly owned by Co.

# **SMART RX SYSTEMS INC**

History: Incorporated in Florida on June 13, 2013.

In Apr. 2016, Co. acquired a Florida licensed pharmacy, Choice Meds USA, Inc.

In May 2016, Co. incorporated Smart RX Pharmacy, Inc.

In July 2017, Co. acquired Vista Specialty Pharmacy, LLC. from Vista Clinical and Diagnostics, LLC.

In Aug. 2017, Co. acquired a 9,000-square foot, 2 story building in Winter Park, FL, which will be utilized as the Corporate Headquarters.

In 2018, Co. acquired two additional pharmacies in the State of Texas. One License has been transferred to a Physician Group in Tyler TX, and, the other License is a brick and mortar pharmacy. Both the Pharmacies are wholly owned by Co.

In May 2018, Co. also purchased a pharmacy in Leesburg, FL.

Business Summary: Smart Rx Systems is a technology company with custom and proprietary technologies, and a management company providing pharmacy related services at the point of care via The Smart PharmAssist™ Kiosk, a trademarked automated medication management system that dispenses medicationon-demand. Co.'s technology was designed and developed to provide access to a live pharmacist for counseling and medication recognition of intangible assets; As reported by the Company; (approximately \$33,200,000) and (2) approximately 42.8% of therapy management via video conferencing technology located on the Kiosk, and Co. provides mail order prescriptions as a follow-on service to customers. Each location Co. utilizes its Kiosk is licensed as a pharmacy, and is in full compliance of the FDA, and other Federal and state regulations.

Property: Co. maintains its registered office in Lutz, FL in approx. 2,500 sq. ft. of space. Co. also owns a 9,000-square foot, 2 story building in Winter Park, FL.

### Subsidiaries

Choice Meds USA, Inc. Smart RX Pharmacy, Inc.

Vista Specialty Pharmacy, LLC.

Officers
Sandeep Mathow, Founder; Chairman; President; Chief Executive Officer Swatantra "Santu" Rohatgi, Vice-Chairman; Chief Financial Offi-

Frank W. Waters, Controller Michael Scillia, Secretary

### Directors

Sandeep Mathow, Chairman; Director Swatantra "Santu" Rohatgi, Vice-Chairman; Director Michael Scillia, Advisor - ASG Designee

Auditors: Soto Accounting, LLC

Transfer Agent & Registrar: Clear Trust LLC

Shareholder Relations: Michael V. Scillia, Secretary Tel: 813-384-4233

No. of Stockholders: Sept. 7, 2018, 28 No. of Employees: Sept. 7, 2018, 16

Address:18946 N. Dale Mabry Highway Suite 102, Lutz, FL 33548

Tel: 954 254-0044

Tel: 954 254-0044						
Web: www.smartrxsyst						
Email: info@smartrxsystems.com						
Consolidated Income Statement, Years Ended Dec. 31 (\$):						
	2017	<sup>11</sup> 2016	<sup>11</sup> 2015			
		(revised)	(revised)			
Net sales	638,856	387,296	182,141			
Cost of sales	252,236	84,971	86,907			
Gross margin	386,620	<sup>2</sup> 302,324	95,234			
Selling, general &						
administrative						
expense	326,438	155,777	16,800			
Wages, consulting						
& payroll expenses	461,683	183,889	62,290			
Travel &						
entertainment						
expenses	102,344	74,569	46,712			
Software & kiosk						
expenses	116,400	51,479				
Total operating						
expenses	1,006,865	465,714	125,802			
Operating income						
(loss)	$^{2}(620,246)$	(163,389)	(30,568)			
Rental income	30,904					
Preferred premium						
expense	1,880,000	37,050	73,750			
Preferred interest						
expenses	120,436	20,084	7,327			
Amortization of						
intangible assets						
expense	321,649	271,418	188,127			
Depreciation	28,526	13,087	622			
Total other						
expenses	(2,350,611)	(341,639)	(269,826)			
Net income (loss)	(2,939,953)	(505,028)	(300,394)			
Year end shares						

outstanding Number of full time	723,100	565,800	555,200
employees  Number of part time	<sup>3</sup> 16		
employees	<sup>3</sup> 14		
employees	<sup>3</sup> 30		
stockholders	<sup>3</sup> 28		

3 As of September 7, 2018

### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	SC	
		(revised)	30	
Cash & cash equivalents	3,194,021	84,988	Br	
Accounts receivable	141,544	9,212	po	
Prepaid expenses	222,203	72,940	an	
Inventories	59,167	15,659	ter	
Total current assets	□3,616,936	<sup>1</sup> 182,798	aco	
Long-term marketable		,	ue	
securities		74,000	Co	
Property, plant &			wi	
equipment, net	1,453,902	17,712	be	
Intangible assets, net	4,918,864	4,254,212	the	
Total assets	9,989,702	4,528,723	clo	
Accounts payable	300,448	133,645	wi	
Accounts payable, related			SC	
party	16,642	90,797	Ea	
Current portion of				
long-term debt	5,773	15,392	To	
Interest payable	146,498	26,268	Co	
Preferred premium payable	1,990,800	110,800	Or	
Total current liabilities	<sup>11</sup> 2,460,160	376,902	Int	
Long-term debt	872,000		Ot	
Long-term debt, related			Ne	
party		118,127	Inc	
Total non-current			Ne	
liabilities	872,000	118,127	Ba	
Total liabilities	3,332,160	<sup>11</sup> 495,030	Ea	
Original voting common			F	
stock	615	615	F	
Original preferred non			Co	
voting	1,616	1,617	F	
Class A voting common			7	
stock	10	2		
Series A founders			SF	
preferred	27	2	Ea	
Series A+ founders				
non-voting preferred	22		To	
Class A+ voting common			Co	
stock	8		Or	
Special preferred non			Ot	
voting	305	211	Ne	
Additional paid-in			Inc	
capital	10,809,135	5,245,489	Ne	
Retained earnings			Ea	
(accumulated deficit)	(1,214,242)	(709,214)	Ī	
Net income	(2,939,953)	(505,028)	F	
Total equity	<sup>Ш</sup> 6,657,541	$\square_{4,033,693}$	Co	
			F	
As reported by the Company			7	
<b>Debt:</b> Dec. 31, 2017, \$872,000 (e	veluding curr	ant portion) in		
terest only 5-year term mortgage.	xcluding curre	int portion) in	٠.	
Capital Stock: 1. Smart RX Systems Inc preferred; par \$				
0.0001.	stems me pre	iciicu, pai ș		
AUTHORIZED-50,000,000 shs.			To	
OUTSTANDING-Dec. 31, 201	7, 7,036,000	shs; par \$	Ne	
0.0001.(Adjusted to reflect September			CC	
0.0001.(Aujusteu to reneet Septembe	2010 01161111	5/	Or	

OFFERED-(4,500,000 shares) at \$10.00 a share in Sept. 2018.

2. Smart RX Systems Inc common; par \$ 0.0001. AUTHORIZED-100,000,000 shs.

OUTSTANDING-Dec. 31, 2017, 1,223,000 shs; par \$

0.0001.(Adjusted to reflect September 2018 offering) OFFERED-(500,000 shares) at \$10.00 a share in Sept. 2018. IPO.

### **SMG INDUSTRIES INC**

IPO.

Acquisition Completed On Sept. 27, 2018, Co. acquired approximately 850 downhole oil tools, consisting of approximately

850 downhole oil tools which include stabilizers, crossovers, drilling jars, roller reamers and bit subs, including both non-mag and steel units, form the Madden Heritage Foundation, Steven Madden and Thomas Soriero (collectively the "Sellers"), in exchange Co. issued an aggregate of 1,000,000 shares of its common stock to the Sellers.

### SOLAREDGE TECHNOLOGIES INC

Acquisition Completed On Oct. 17, 2018, Co. acquired approximately 75% of Kokam Co., Ltd. ("Kokam"), a provider of Lithium-ion cells, batteries and energy storage solutions, consisting of (1) approximately 32.2% of Kokam from Mr. Ji Jun Hong Restated to reflect correction of accounting errors related to for an aggregate cash purchase price of SKW37,800,000,000 Kokam from various shareholders of Kokam for an aggregate cash purchase price of SKW41,400,000,000 Korean wan (approximately \$36,400,000).

### ONIC CORP.

Sale Development On Sept. 25, 2018, Co. and Inspire rands, Inc. ("Inspire"), a multi-brand restaurant company whose ortfolio includes more than 4,700 ArbyŠs, Buffalo Wild Wings, d Rusty Taco locations worldwide, announced that they have enred into a definitive merger agreement under which Inspire will equire Sonic for \$43.50 per share in cash in a transaction vald at approximately \$2,300,000,000 including the assumption of o's net debt. Following the completion of the transaction, Co. ill be a privately-held subsidiary of Inspire and will continue to operated as an independent brand. The transaction is subject to e approval of Co. shareholders and the satisfaction of customary osing conditions, including applicable regulatory approvals, and ill close by the end of the year.

### ONOS INC

arnings, 9 mos. to (Consol. - \$000):

	06/30/18	07/01/17
Total Revenues	864,069	778,431
Cost & expenses	873,145	778,433
Operating income	(9,076)	(2)
Interest expense	3,367	3,187
Other income (expense), net	(315)	2,047
Net before taxes	(12,758)	(1,142)
Income taxes	1,126	(1,830)
Net income	(13,884)	688
Balance for common	(13,884)	
Earnings common share		
Primary	\$(0.23)	\$
Fully Diluted	\$(0.23)	\$
Common Shares:		
Full Diluted	59,485	55,776
Year-end	61,075	

### PLUNK INC

arnings, 6 mos. to Jul 31(Consol. - \$000):

	2018	2017
Total Revenues	699,942	506,992
Cost & expenses	925,266	696,844
Operating income	(225, 324)	(189,852)
Other income (expense), net	(471)	(1,482)
Net before taxes	(223,175)	(192,026)
Income taxes	(1,177)	1,691
Net income	(221,998)	(193,717)
Earnings common share		
Primary	\$(1.54)	\$(1.40)
Fully Diluted	\$(1.54)	\$(1.40)
Common Shares:		
Full Diluted	144,306	138,436
Year-end	146,612	

# TEIN MART, INC.

arnings, 6 mos. to (Consol. – \$000):

•		08/04/18	07/29/17
	Total Revenues	645,415	655,583
	Net Sales	637,624	648,371
•	Cost & expenses	633,777	667,054
	Operating income	11,638	(11,471)
	Interest expense	5,328	2,281
	Net before taxes	6,310	(13,752)
	Income taxes	120	(4,459)
	Net income	6,190	(9,293)
•	Balance for common	6,189	(9,295)
	Earnings common share		
	Primary	\$0.13	\$(0.20)
	Fully Diluted	\$0.13	\$(0.20)
	Common Shares:		
_	Full Diluted	47,139	46,214
r	Year-end	47,938	47,904

SUTRO BIOPHARMA INC						Weighted average shares		
Annual Report			Including amounts from related par			outstanding - basic	100,244	98,539
Consolidated Income Statement,	Years Ended	1 Dec. 31	US\$784,000; <sup>□</sup> Including amounts from	related parties	- Accounts	Weighted average shares	100 244	00.520
(\$000):	2017	2016	receivable: 10,000			outstanding - diluted	100,244	98,539
	2017	2010	Recent Dividends:			outstanding	101,383	100,486
Collaboration revenue	51,741	59,731	1. Sutro Biopharma Inc common.			Net earnings (loss) per	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,
Research & development	54,639	43,550	No dividends paid.			share - basic	\$(0.24)	\$(0.77)
General & administrative			Annual Dividends:			Net earnings (loss) per		
expenses	16,374	14,817	1. Sutro Biopharma Inc common.			share - diluted	\$(0.24)	\$(0.77)
Total operating expenses	71,013	58,367	No dividends paid.			Total number of employees	<sup>112</sup> 761	
Income (loss) from operations	(19,272)	1,364	SUTRO BIOPHARMA INC					
Interest income	273	251	Earnings, 6 mos. to Jun 30(Consol. –			<sup>□</sup> As Is; <sup>□</sup> As of June 30, 2018		
Interest expense	612		T-4-1 D	2018	2017	Consolidated Balance Sheet, Year		
Other income (expense),			Total Revenues	11,497 35,288	30,202 33,241		2017	2016
net	(77)	87	Operating income	(23,791)	(3,039)	Cash & cash equivalents	35,345	23,287
Net income (loss)	(19,688)	1,702	Interest income	80	130	Accounts receivable,	33,343	23,207
Weighted average shares	448	408	Interest expense	784		gross	5,479	6,185
outstanding - basic	440	400	Other income (expense), net	908	(17)	Allowance	50	81
outstanding - diluted	448	408	Net income	(23,587)	(2,926)	Accounts receivable, net	5,429	6,104
Year end shares			Earnings common share	¢(40,00)	0(( (2)	Deferred commissions,		
outstanding	465	452	Primary		\$(6.63) \$(6.63)	current	1,225	741
Net earrnings (loss) per	****		Common Shares:	\$(49.90)	\$(0.03)	Prepaid expenses & other current assets	5,056	12,009
share - basic	\$(43.95)	• • • • • • • • • • • • • • • • • • • •	Full Diluted	473	441	Total current assets	47,055	42,141
Net earnings (loss) per share - diluted	\$(43.95)		Year-end	479		Buildings	71,780	71,780
Number of full time	ψ(¬J.7J)	•••				Computer equipment	22,225	19,512
employees	<sup>□□</sup> 128		SVMK INC			Leasehold improvements	54,004	29,019
emprojeco	120	•••	Annual Report	W E-J-J	I D 21	Furniture, fixtures, &	10.550	. 200
<sup>□</sup> As of June 30, 2018; <sup>□</sup> As Is			(\$000):	Years Ended	Dec. 31	other assets	10,573	6,299
Consolidated Balance Sheet, Years	Ended Dec 3	1 (\$000)	(\$000).	2017	2016	Construction in progress- leased facility & other		9,542
Consolitated Balance Sheet, Tears	2017	2016		2017	2010	Property & equipment,		7,542
			Revenue, net	218,773	207,295	gross	158,582	136,152
Cash & cash equivalents	22,020	11,593	Cost of revenues	62,679	67,755	Less: Accumulated		
Marketable securities		35,928	Gross profit (loss)	156,094	139,540	depreciation	27,251	12,672
Account receivable	$\square_{1,624}$	<sup>2</sup> 577	Research & development	53,660	37,985	Property & equipment,	121 221	122 400
Prepaid expenses & other	1.005	1.500	Sales & marketing expenses	73,511	73,970	net	131,331	123,480
Current assets	1,985 25,629	1,590 49,688	General & administrative	73,311	73,770	internal-use software	95,607	76,798
Total current assets	23,029	49,000	expenses	47,940	36,832	Less: Accumulated	75,007	70,770
software	1,372	1,298	Restructuring	1,785	25,256	amortization	(54,114)	(33,063)
Furniture & office	,	,	Total operating expenses	176,896	174,043	Capitalized internal-use		
equipment	492	487	Income (loss) from	(20,002)	(2.4.502)	software, net	41,493	43,735
Laboratory equipment	21,375	21,657	operations	(20,802) 26,865	(34,503) 32,893	Intangible assets, net	13,594	18,055
Leasehold improvements	15,772	15,648	Interest expense  Interest Income	20,803 59	20	Goodwill Deferred commissions,	336,861	336,861
Property & equipment,	39,011	39,090	Foreign currency gains	37	20	non-current	2,006	1,525
gross Less accumulated	39,011	39,090	(losses), net	85	(1,395)	Other assets	5,749	10,424
depreciation &			Currency translation			Total assets	578,089	576,221
amortization	25,014	20,400	adjustment upon			Accounts payable	3,380	1,618
Property & equipment,			subsidiary liquidation		(1,397)	Accrued expenses & other	10.152	26.105
net	13,997	18,690	Gain on sale of a private company investment	6,750		current liabilities	10,173	26,195
Other long-term assets	1,128	624	Gain (loss) on debt	0,750	• • • •	Accrued compensation	14,910 84,818	12,582 76,420
Restricted cash	15 40,769	275 69,277	extinguishment	(194)		Debt, current	2,032	1,180
Accounts payable	2,902	3,394	Other income (expense),	` ′		Total current liabilities	115,313	117,995
Accrued compensation	3,639	3,189	net	910	(1,478)	Deferred tax liability	4,168	20,557
Deferred revenue	10,709	43,576	Other non-operating			2013 Credit Agreement, as		
Debt	14,634		income (expense), net	7,610	(4,250)	modified	25,000	297,381
Other current liabilities	72	22	Income before income taxes - United States	(40,775)	(64,220)	Revolving credit facilities, as modified	298,500	25,000
Total current liabilities	31,956	50,181	Income before income	(40,773)	(04,220)	Total debt	323,500	322,381
Deferred revenue	13,159 428	5,858 342	taxes - Foreign	718	(7,426)	Less: Unamortized	222,200	,501
Redeemable convertible	120	312	Income (loss) before			issuance discount &		
preferred stock warrant			provision for income			issuance costs, net	(5,179)	(3,081)
liability	1,708	1,193	taxes	(40,057)	(71,646)	Less: Current portion of		
Other noncurrent			Current federal income taxes	(12)	(6)	debt, net	2,032	1,180
liabilities	14	99	Current state income	(12)	(0)	Debt, non-current	316,289	318,120
Total liabilities	47,265	57,673	taxes	23	45	leased facility	93,385	81,939
preferred stock	102,505	102,505	Current foreign income			Other non-current	,,,,,,,,,	01,,,,,
Note receivable from	,	,000	taxes	790	327	liabilities	8,891	4,589
stockholder	(208)	(207)	Current income taxes	801	366	Total liabilities	538,046	543,200
Additional			Deferred federal income	(16.141)	4 100	Common stock	1,014	1,005
paid-in-capital	6,218	4,646	Deferred state income	(16,141)	4,109	Additional paid-in	216 501	185,490
Accumulated other			taxes	(248)	311	capital Accumulated other	216,581	105,490
comprehensive income (loss)		(17)	Deferred foreign income	` */		comprehensive income		
Retained earnings	•••	(-1)	taxes	(459)	(82)	(loss)	19	87
(accumulated deficit)	(115,011)	(95,323)	Provision for (benefit	(16.045)	4.704	Retained earnings		
Total stockholders'	(100.001)	(00.001)	from) income taxes  Net income (loss)	(16,047) (24,010)	4,704 (76,350)	(accumulated deficit)	(177,571)	(153,561)
equity	(109,001)	(90,901)	1100 III (1055)	(47,010)	(10,330)	Total shareholders'		

40.043 33.021

### Recent Dividends:

1. SVMK Inc common.

No dividends paid.

Annual Dividends:

1. SVMK Inc common.

No dividends paid.

### SVMK INC

Earnings, 6 mos. to Jun 30(Consol. - \$000):

	2018	2017
Total Revenues	121,187	106,452
Cost & expenses	133,737	117,009
Operating income	(12,550)	(10,557)
Interest income	141	13
Interest expense	14,685	13,316
Other income (expense), net	940	6,597
Net before taxes	(26,884)	(16,697)
Income taxes	296	2,400
Net income	(27,180)	(19,097)
Earnings common share		
Primary	\$(0.27)	\$(0.19)
Fully Diluted	\$(0.27)	\$(0.19)
Common Shares:		
Full Diluted	. 101,419	99,787
Year-end	101,735	

### SYNTEL INC.

Merger Completed On Oct. 9, 2018, Atos S.E. ("Parent") indirect wholly-owned subsidiary, Green Merger Sub Inc. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became an indirect wholly-owned subsidiary of Parent. As the result of the merger, each share of common stock, no par value per share, of Co. ("Co. Common Stock") issued and outstanding immediately prior to the effective time of the Merger (the "Effective Time") (other than shares of Co. Common Stock owned by Co., Merger Sub, Parent, or any of their respective direct or indirect wholly-owned subsidiaries, in each case not held on behalf of third parties) was converted into the right to receive \$41.00 per share in cash, without interest (the "Merger Consideration") and subject to any required withholding of taxes. In addition, each restricted stock unit of Co. ("Co. RSU") that TRANS WORLD ENTERTAINMENT CORP. was granted on or prior to July 20, 2018 and outstanding as of Earnings, 6 mos. to (Consol. - \$000): the Effective Time vested in full and, by virtue of the Merger and without any action on the part of the holder thereof, was cancelled as of the Effective Time and entitled the holder thereof to receive 1 an amount in cash, without interest, equal to the amount of any accumulated and unpaid dividends plus the product obtained by multiplying (i) the number of shares of Co. Common Stock sub- In ject to such Co. RSU immediately prior to the Effective Time by C (ii) the Merger Consideration, subject to any required withholding of taxes. Also, each Co. RSU granted after July 20, 2018 and 1 outstanding as of the Effective Time, by virtue of the Merger and I without any action on the part of the holder thereof, was converted 1 into a restricted stock unit denominated in shares of Parent common stock (a "New RSU") equal to the product (rounded to the nearest whole number) of (i) the number of shares of Co. Common Stock subject to such Co. RSU immediately prior to the Ef- C fective Time multiplied by (ii) the quotient obtained by dividing (A) the average closing price per share of Co. Common Stock on NASDAQ during the twenty (20) consecutive trading days ending on July 20, 2018 by (B) the average closing price per share of Par- TRIBUNE PUBLISHING CO (NEW) ent common stock on the Euronext Paris market during the twenty (20) consecutive trading days ending on July 20, 2018, and such New RSU will continue to vest in accordance with the original vesting schedule of such Co. RSU, and with the terms and conditions of such award. The aggregate value of the consideration paid to former holders of Co. Common Stock and Co. equity awards described above in connection with the Merger was approximately \$3,431,000,000

### TABULA RASA HEALTHCARE INC

("Cognify"), a healthcare technology consulting company, from TWENTY-FIRST CENTURY FOX INC Cognify stockholder (the "Sellers") for (i) \$10,800,000 in cash consideration, subject to adjustments set forth in the Purchase nounced that it intends to either accept the recommended revised Agreement, and (ii) issued 93,579 shares of TRHC common stock cash offer by Comcast Corporation ("Comcast") for the entire is-(valued at \$76.94 per share) (together, the "Closing Considera- sued and to be issued share capital of Sky plc ("Sky") at a price tion"). A portion of the cash consideration was held in escrow of 17.28 for each Sky share (the "Comcast Offer") in respect of to secure potential claims by Purchaser for indemnification under the Co.'s existing stake or sell its existing stake to Comcast at the the Purchase Agreement and in respect of adjustments to the Pur- Comcast Offer price. Disney has consented to Co.'s decision to

would be eligible to earn additional consideration, payable one- or sell its existing stake to Comcast. The Comcast Offer values half in cash consideration and one-half in shares of TRHC com- Co.'s existing shareholding in Sky of 672,783,139 Sky Shares at mon stock, with an aggregate value of up to a total of \$14,000,000 11.6 billion (more than \$15,000,000,000 at current value). (the "Contingent Consideration") based on the financial results of UNITED CONTINENTAL HOLDINGS INC the acquired business and certain other factors. Additionally, pur-  $\pmb{Earnings, 9 mos. to Sep 30} (Consol. -\$000):$ suant to the terms of the Purchase Agreement, the Contingent Consideration may be accelerated in certain circumstances.

### TECH DATA CORP.

Earnings, 6 mos. to Jul 31(Consol. – \$000):

	2018	2017
Net Sales	17,434,420	15,115,973
Cost & expenses	17,253,559	14,937,364
Operating income	180,861	178,609
Interest expense	53,975	59,280
Other income (expense), net	(2,818)	131
Net before taxes	124,068	119,460
Income taxes	14,503	41,347
Net income	109,565	78,113
Earnings common share		
Primary	\$2.86	\$2.07
Fully Diluted	\$2.84	\$2.06
Common Shares:		
Full Diluted	. 38,565	37,935
Year-end	38,347	38,145

### TITAN MACHINERY, INC.

Earnings, 6 mos. to Jul 31(Consol. –	\$):	
	2018	2017
Total Revenues	45,569,000	532,989,000
Cost & expenses	34,191,000	541,666,000
Operating income	11,378,000	(8,677,000)
Net before taxes	5,627,000	(16,620,000)
Income taxes	2,061,000	(5,502,000)
Net income	3,566,000	(11,118,000)
Balance for common		(10,896,000)
Earnings common share		
Primary	\$0.16	\$(0.51)
Fully Diluted	\$0.16	\$(0.51)
Common Shares:		
Full Diluted	21,788,000	21,461,000
Year-end	22,218,000	22,031,000

Lai iiiigs, o iiios. to (Conson. – \$000).		
	08/04/18	07/29/17
Total Revenues	198,777	204,446
Net Sales	196,271	201,665
Cost & expenses	216,325	215,022
Operating income	(17,548)	(10,576)
Interest expense	166	115
Other income (expense), net	128	57
Gains or losses		8,706
Net before taxes	(17,586)	(1,928)
Income taxes	71	105
Net income	(17,657)	(2,033)
Earnings common share		
Primary	\$(0.49)	\$(0.06)
Fully Diluted	\$(0.49)	\$(0.06)
Common Shares:		
Full Diluted	36,295	36,179
Year-end	36,226	36,117

New Name On Oct. 10, 2018, Co. changed its name from tronc Inc to Tribune Publishing Co (New).

TRIBUNE PUBLISHING CO (NEW)

Stock Trading Symbol Stock symbol: TPCO.

TWENTY-FIRST CENTURY FOX INC

Interest Sale Completed On Oct. 9, 2018, Comcast Corp. indirect wholly-owned subsidiary, Comcast Bidco Ltd., acquired all the 672,783,139 shares of Sky plc ("Sky") owned by BSkyB Holdco, Inc. ("Seller") and 21st Century Fox UK Nominees Acquisition Completed On Oct. 19, 2018, Co.'s wholly- Ltd., each a wholly-owned subsidiary of Co., representing approxowned subsidiary, TRHC MEC Holdings, LLC ("Purchaser"), ac- imately 39.12% of the issued ordinary share capital of Sky, at a quired all the issued and outstanding capital stock of Cognify, Inc. price of £17.28 per share, or £11,625,692,641.92 in the aggregate.

Interest Sale Development On Sept. 26, 2018, Co. anchase Price. In addition to the Closing Consideration, the Sellers either accept the Comcast Offer in respect of Co.'s existing stake

	2018	2017
Total Revenues	30,812,000	28,333,000
Cost & expenses	26,510,000	23,828,000
Deprec., depl. & amort	1,662,000	1,610,000
Operating income	2,640,000	2,895,000
Interest income	70,000	41,000
Other income (expense), net	(119,000)	(82,000)
Net before taxes	2,102,000	2,420,000
Income taxes	435,000	855,000
Net income	1,667,000	1,565,000
Balance for common	1,667,000	1,565,000
Earnings common share		
Primary	\$6.02	\$5.10
Fully Diluted	. \$5.99	\$5.09
Common Shares:		
Full Diluted	. 278,000	307,600
Year-end	272,464	

Common Shares: Full Diluted Year-end			307,600
UNITED NATURAL F	OODS INC.		
Consolidated Income	e Statement,	Years Ended	(\$000):
	07/28/18	07/29/17	07/30/16
		(revised)	(revised)
Net sales	10,226,683	9,274,471	8,470,286
Cost of sales	8,703,916	7,845,550	7,190,935
Gross profit	1,522,767	1,428,921	1,279,351
Operating expenses	1,279,529	1,196,032	1,049,690
Restructuring &	1,2//,02/	1,170,002	1,0.2,020
asset impairment			
expenses	16,013	6,864	5,552
Total operating	10,013	0,004	3,332
expenses	1,295,542	1,202,896	1,055,242
Operating income	227,225	226,025	224,109
Interest expense	16,471	17,114	16,259
Interest income	446	360	1,115
Other income	440	300	1,113
	1 5 4 5	5 152	(742)
(expense), net	1,545	5,152	(743)
Total other income	(14.400)	(11 (02)	(15 007)
(expense)	(14,480)	(11,602)	(15,887)
Income (loss)	212 745	214 422	200 222
before income taxes	212,745	214,423	208,222
Current U.S.			
federal income tax	46.010	70.660	57.157
(benefit)	46,210	70,669	57,157
Current state &			
local income tax	12 210	14650	12.710
(benefit)	13,310	14,653	12,718
Current foreign			
income tax	0.074	027	101
(benefit)	2,374	837	101
Total current			
income tax	(1.004	06 150	(0.07(
(benefit)	61,894	86,159	69,976
Deferred federal			
income tax	(16 (40)	(1.074)	11 202
(benefit)	(16,648)	(1,874)	11,383
Deferred state & local income tax			
	1 070	(92)	1 210
(benefit)	1,878	(82)	1,310
Deferred foreign income tax			
(benefit)	(49)	65	(213)
Total deferred	(49)	0.5	(213)
income tax			
(benefit)	(14,819)	(1.901)	12.490
Provision (benefit)	(14,619)	(1,891)	12,480
for income taxes	47,075	84,268	82,456
Net income (loss)	165,670	130,155	125,766
Weighted average	105,070	130,133	123,700
shares			
outstanding-basic	50,530	50,570	50,313
Weighted average	30,330	30,370	30,313
shares			
outstanding-diluted	50,837	50,775	50,399
Year end shares	,	,	,
outstanding	50,411	50,622	50,383
Net earnings (loss)	-0,	50,022	20,200
per share - basic	\$3.28	\$2.57	\$2.50
Net earnings (loss)			
per share - diluted	\$3.26	\$2.56	\$2.50

						_			
Total number of employees	<sup>112</sup> 9,700	<sup>□□</sup> 9,554	Recent Dividends: 1. United Natural Foods Inc. com	mon.		Income taxes Net income (loss)	7,758,000 25,080,000	16,202,000 22,921,000	
Number of common	9,700	9,334	No dividends paid.			Weighted average	20,000,000	22,721,000	20,01.,000
stockholders	<sup>112</sup> 78	<sup>2</sup> 78	Annual Dividends:			class A shares	0.717.000	0.662.000	0.567.000
Foreign currency			<ol> <li>United Natural Foods Inc. common No dividends paid.</li> </ol>	mon.		outstanding - basic Weighted average	9,717,000	9,663,000	9,567,000
translation adjustments	3,537	205	UPLAND SOFTWARE INC			class B shares			
uajustinėnis	5,557	200	Acquisition Completed On Oct	t. 3, 2018,	Co.'s wholly-	outstanding - basic	4,304,000	4,314,000	4,319,000
Approximately; As is			owned subsidiary, PowerSteering Soft			Weighted average class A shares			
Consolidated Balance Sheet, Year	rs Ended (\$00	00):	tire issued share capital of Rapide Cor company limited by shares organized			outstanding -			
	07/28/18	07/29/17	of England and Wales doing business			diluted	14,021,000	14,004,000	13,886,000
Cash & cash equivalents	23,315	(revised) 15,414	Rave"), a provider of cloud-based custo			Year end shares outstanding	14,383,000	14,389,000	14,156,000
Accounts receivable,	23,313	15,111	for £45,000,000 (approximately \$58,5 rates) in cash at closing, net of cash		i on exchange	Net income per	11,505,000	11,505,000	11,130,000
gross	595,698	539,575	(approximately \$6,500,000 based on			class A share -	** **	** **	44.00
Allowance for doubtful accounts	15,996	13,939	back payable in 12 months, subject to	reduction for	or indemnifica-	basic Net income per	\$1.95	\$1.80	\$1.98
Accounts receivable, net	579,702	525,636	tion claims.  VERA BRADLEY INC.			class A share -			
Inventories	1,135,775	1,031,690	Earnings, 6 mos. to (Consol. – \$000)	:		diluted	\$1.74	\$1.60	\$1.77
Deferred income taxes	•••	40,635		08/04/18	07/29/17	Declared & paid cash dividends per			
current assets	50,122	49,295	Total Revenues	200,216 190,112	208,553 209,648	share-class A			
Total current assets	1,788,914	1,662,670	Operating income	10,104	(1,095)	common stock	\$1.00	\$1.00	\$1.00
LandBuildings & improvements	52,929 446,665	52,989 396,733	Net before taxes	10,606	(960)	Declared & paid cash dividends per			
Leasehold improvements	106,014	138,466	Income taxes  Net income	2,694 7,912	896 (1,856)	share-class B			
Warehouse equipment	185,669	173,591	Earnings common share	7,912	(1,850)	common stock	\$0.65	\$0.65	\$0.65
Office equipment  Computer software	85,734 155,329	95,794 147,647	Primary		\$(0.05)	Total number of	<sup>2</sup> 6,742	26.550	<sup>2</sup> 6,544
Motor vehicles	4,884	4,657	Fully Diluted	. \$0.22	\$(0.05)	employees Number of class A	-6,742	<sup>2</sup> 6,552	-6,544
Construction in progress	22,105	17,968	Full Diluted	. 35,733	36,178	common stockholders	<sup>23</sup> 790	24790	<sup>25</sup> 780
Property & equipment, gross	1,059,329	1,027,845	Year-end		36,014			_	_
Less accumulated	1,039,329	1,027,043	VERINT CYCTEMS INC			<sup>□</sup> For 53 weeks; <sup>□</sup> Ap			ber 1, 2018; <sup>4</sup>
depreciation &			VERINT SYSTEMS, INC Earnings, 6 mos. to Jul 31(Consol. –	\$000):		As of October 1, 2017;	As of Octob	per 1, 2016	
amortization	488,183	425,755	- '	2018	2017	Consolidated Balance	e Sheet, Yea		: <sup>□</sup> 07/29/17
net	571,146	602,090	Total Revenues	595,534	535,772			07/28/18	(revised)
Goodwill	362,495	371,259	Cost & expenses	543,385 37,013	521,532 (5,439)	Cash & cash equivalents		96,108,000	87,435,000
Intangible assets, gross Less: accumulated	257,647	258,215	Other income (expense), net	(500)	(2,158)	Merchandise inventories		39,413,000	41,852,000
amortization - intangible			Gains or losses	2,709	(541)	Patronage dividend receivable		11.937.000	12,655,000
assets	64,438	49,926	Foreign currency	(3,914) 18,251	3,859 (21,246)	Notes receivable from		,,,,,,,,	,,
Intangible assets, net Other assets	193,209 48,708	208,289 42,255	Income taxes	(3,448)	3,560	Wakefern			22,118,000
Total assets	2,964,472	2,886,563	Net income	21,699	(24,806)	Income taxes receivable Other current assets		87,000 19 401 000	1,742,000 15,670,000
Accounts payable	517,125	534,616	Earnings common share Primary	. \$0.31	\$(0.42)	Total current assets			
Accrued salaries & employee benefits	66,132	63,937	Fully Diluted		\$(0.42)	Notes receivable from Wakefern		22 120 000	22 562 000
Workers' compensation &	00,132	05,757	Common Shares: Full Diluted	. 65,509	62,838	Land & buildings			22,562,000 105,211,000
automobile liabilities	24,975	22,774	Year-end	,	63,735	Store fixtures &			
Interest rate swap liability		308				equipment Leasehold improvement			
Other accrued expenses &			VILLAGE SUPER MARKET, INC.			Leased property under	3	110,099,000	104,940,000
other current liabilities	78,551	70,224	Annual Report Consolidated Income Statement,	Years Ended		capital leases			, ,
Accrued expenses & other current liabilities	169,658	157,243	07/28/18	07/29/17	<sup>11</sup> 07/30/16	Construction in progress Vehicles		2,641,000 4,138,000	2,288,000 3,240,000
Current portion of			Sales 1,612,015,000	(revised) 1,604,574,000	(revised) 1,634,904,000	Property, equipment &		4,130,000	3,240,000
long-term debt	12,441 699,224	12,128 703,987	Cost of sales 1,173,013,000	1,167,863,000	1,189,874,000	fixtures, gross			
Total current liabilities  Notes payable	210,000	223,612	Gross profit 439,002,000			Accumulated depreciation Accumulated amortization		304,393,000	281,216,000
Deferred income taxes	44,384	98,833	Operating & administrative			of property under capita			
Other long-term liabilities	27,200	28,347	expense	371,495,000	376,601,000	& financing leases		9,489,000	8,467,000
Financing obligation	29,118	30,368	Depreciation &			Property, equipment & fixtures, net		214 566 000	204 440 000
Capital lease	12,196	13,074	amortization 24,999,000 Operating income	24,482,000	24,101,000	Investment in Wakefern			
Existing term loan agreement	108,836	118,549	(loss)	40,734,000	44,328,000	Goodwill			
Less: current	100,050	110,547	Interest expense 4,460,000	4,452,000	4,495,000	Other assets			7,601,000 455,225,000
installments	12,441	12,128	Interest income 3,845,000 Income (loss)	2,841,000	2,506,000	Capital & financing		,	,,
Total liabilities	1,118,517 510	1,204,642 506	before income taxes 32,838,000	39,123,000	42,339,000	lease obligations		764,000	652,000
Additional paid-in	310		Current provision			Notes payable to Wakefe Accounts payable to	zıII	114,000	292,000
capital	483,623	460,011	for income taxes - federal 5,546,000	10,018,000	13,150,000	Wakefern		61,798,000	59,556,000
Treasury stock at cost	24,231		Deferred provision	10,010,000	15,150,000	Accounts payable &		10.000.000	17 270 000
comprehensive income			(benefit) income	2.167.000	102.000	accrued expenses Accrued wages & benefit		19,080,000 18,620,000	17,279,000 17,810,000
(loss)	(14,179)	(13,963)	taxes - federal (915,000) Current provision	2,167,000	183,000	Income taxes payable		1,321,000	604,000
Retained earnings (accumulated deficit)	1,400,232	1,235,367	income taxes -			Total current liabilities.		101,697,000	96,193,000
Total stockholders'	1,100,232	1,200,007	state	3,906,000	4,215,000	Capital & financing lease obligations		41,768.000	42,532,000
equity	1,845,955	1,681,921	Deferred provision (benefit) income			Notes payable to Wakefe	ern		114,000
						Notes payable related to			
			taxes - state (135,000)	111,000	(253,000)	rvotes payable related to			

V V I . T G I		6 410 000		WOOD MEDICAL IN					001.000	1.052.500	1 002 100
New Markets Tax Cred Total long-term debt		6,418,000 48,186,000		VYCOR MEDICAL IN New Accountant O		. Paritz & Cor	npany, P.A. re-	- basic	991,000	1,073,500	1,083,100
Pension liabilities		8,482,000	15,194,000	signed as Co.'s indepen	dent public ac	counting firm,	subsequently,	shares outstanding			
Other liabilities Class A common stock		20,080,000 61,678,000		Co. engaged Prager Me lic accounting firm.	tis CPA's LLC	as its new ind	lependent pub-	- diluted Year end shares	995,000	1,078,500	1,091,100
Class B common stock		699,000		WALGREENS BOOT	S ALLIANCI	E INC		outstanding	952,133	1,023,849	1,082,987
Retained earnings		250 104 000	244 200 000	Annual Report	64-4	4 W E	1.3 4 21	Earnings per share	¢5.07	¢2.00	¢2.05
(accumulated deficit) Accumulated other		258,104,000	244,308,000	Consolidated Incor (\$000):	me Statemen	t, rears End	iea Aug. 31	- basic	\$5.07	\$3.80	\$3.85
comprehensive income				(, , , , , ,	2018	<sup>II</sup> 2017	$\square_{2016}$	- diluted	\$5.05	\$3.78	\$3.82
(loss)		(8,185,000)	(7,406,000)	Sales	131 537 000	(revised)	(revised)	Number of full time	23244,000	23235,000	23240,000
class A, at cost		9,151,000	8,633,000	Cost of sales			87,477,000	employees Number of part time	244,000	235,000	2240,000
Total shareholders'		202 145 000	207 020 000	Gross profit	30,792,000	29,162,000	29,874,000	employees	23110,000	23110,000	<sup>23</sup> 120,000
equity		303,145,000	286,820,000	Selling, general & administrative				Total number of	73	73	73.000
Reclassified to conf	form with 201	8 presentation	n	expenses	24,569,000	23,740,000	23,910,000	employees Number of common	23354,000	23345,000	23360,000
Recent Dividends:		•		Equity earnings in AmerisourceBergen	191,000	135,000	37,000	stockholders	2356,000	<sup>23</sup> 63,275	<sup>23</sup> 67,500
1. Village Super Ma	rket, Inc. cla	ss A commo	n.	Operating income	6,414,000	5,557,000	6,001,000	Dividends declared			
				Other income				per share	\$1.64	\$1.52	\$1.46
ExDate Amt 12/30/2014 0.25	Declared 12/12/2014	Record 01/02/2015	Payable 01/22/2015	(expense)	177,000	(11,000)	(261,000)	Reclassified to conf	form with 201	8 presentatio	n: <sup>2</sup> Approxi-
03/31/2015 0.25		04/02/2015		net	616,000	693,000	596,000	mately; 3 As Is		1	, 11
06/30/2015 0.25		07/02/2015		Earnings before				Consolidated Balanc	e Sheet, Year	s Ended Aug	s. 31 (\$000):
09/29/2015 0.25 12/29/2015 0.25		10/01/2015 12/31/2015		income tax provision - United						2018	2017
03/29/2016 0.25		03/31/2016		States	3,292,000	1,953,000	2,577,000	Cash & cash equivalents	3	785,000	(revised) 3,301,000
07/05/2016 0.25 10/04/2016 0.25		07/07/2016 10/06/2016		Earnings before income tax				Accounts receivable,			
01/03/2017 0.25		01/05/2017		provision -				gross		6,648,000	6,686,000
04/04/2017 0.25		04/06/2017		non-United States	2,683,000	2,900,000	2,567,000	accounts		75,000	158,000
07/03/2017 0.25 10/04/2017 0.25		07/06/2017 10/05/2017		Earnings before income tax				Accounts receivable, ne		6,573,000	6,528,000
01/03/2018 0.25	12/15/2017	01/04/2018	01/25/2018	provision	5,975,000	4,853,000	5,144,000	Inventories		9,565,000 923,000	8,899,000 1,025,000
04/04/2018 0.25 07/03/2018 0.25		04/05/2018 07/05/2018		Current federal income tax				Total current assets		17,846,000	19,753,000
10/03/2018 0.25		10/04/2018		provision	866,000	759,000	999,000	Land & land improveme	ents	3,593,000	3,470,000
		_		Current state				Buildings & building improvements		7,874,000	7,431,000
2. Village Super Mark	ket, Inc. class	B common.		income tax provision	103,000	45,000	56,000	Fixtures & equipment		9,750,000	9,209,000
ExDate Amt	Declared	Record	Payable	Current non-United	,	,	•	Capitalized system development costs &			
12/30/2014 0.16		01/02/2015		States income taxes	353,000	390,000	371,000	software		2,464,000	2,105,000
03/31/2015 0.16 06/30/2015 0.16		04/02/2015 07/02/2015		Total current provision for				Capital lease properties		743,000	745,000
09/29/2015 0.16		10/01/2015		income taxes	1,322,000	1,194,000	1,426,000	Property, plant & equipment, gross		24,424,000	22,960,000
12/29/2015 0.16 03/29/2016 0.16		12/31/2015 03/31/2016		Deferred federal income taxes - tax				Less: accumulated		, ,	, ,
07/05/2016 0.16		07/07/2016		law change	(648,000)			depreciation & amortization		10,513,000	9,318,000
10/04/2016 0.16		10/06/2016		Deferred federal				Property, plant &		10,515,000	9,510,000
01/03/2017 0.16 04/04/2017 0.16		01/05/2017 04/06/2017		income taxes - excluding tax law				equipment, net		13,911,000	13,642,000
07/03/2017 0.16		07/06/2017		change	304,000	(306,000)	(183,000)	Goodwill		16,914,000 11,783,000	15,632,000 10,156,000
10/04/2017 0.16 01/03/2018 0.16		10/05/2017 01/04/2018		Deferred state income tax				Equity method investme	nts	6,610,000	6,320,000
04/04/2018 0.16		04/05/2018		provision	78,000	(24,000)	6,000	Other non-current assets Total non-current assets		1,060,000 50,278,000	506,000 46,256,000
07/03/2018 0.16		07/05/2018		Deferred non				Total assets		68,124,000	66,009,000
10/03/2018 0.16	09/14/2018	10/04/2018	10/23/2018	-United States income taxes - tax				Commercial paper		430,000	
Annual Dividends:				law change		(80,000)	(182,000)	Credit facilities		999,000 249,000	
1. Village Super Ma	rket, Inc. cla	ss A commoi	n.	Deferred non - United States				Other short-term			
20151.00 2	016	1.00 2017.	1.00	income taxes -				Short-term debt		288,000 1,966,000	251,000 251,000
20181.00	wkat Iwa ala	aa D aamman	_	excluding tax law	(58,000)	(24,000)	(70,000)	Trade accounts payable		13,566,000	12,494,000
2. Village Super Ma	rket, mc. cia	SS D COMMO	1.	Change	(58,000)	(24,000)	(70,000)	Accrued expenses & oth		5 9/2 000	5 472 000
20150.65 2	016	0.65 2017.	0.65	provision for				liabilities		5,862,000 273,000	5,473,000 329,000
20180.65		_		income taxes Income tax	(324,000)	(434,000)	(429,000)	$Total\ current\ liabilities\ .$		21,667,000	18,547,000
VIRCO MANUFACTU Earnings, 6 mos. to Ju				provision	998,000	760,000	997,000	Unsecured Pound Sterlin notes		904,000	897,000
Larinings, o most to ge	a c a (Compon	2018	3 2017	Post tax earnings				Unsecured notes		10,636,000	10,879,000
Net Sales				from other equity method investments	54,000	8,000	44,000	Unsecured Euro notes		868,000	884,000
Cost & expenses Operating income				Net earnings	5,031,000	4,101,000	4,191,000	Other long-term debt Long-term debt		23,000 12,431,000	24,000 12,684,000
Net before taxes		. 2,559	4,317	Net earnings attributable to				Deferred income taxes.		1,815,000	2,281,000
Income taxes  Net income				noncontrolling				Other non-current liabilities		5 522 000	4,223,000
Earnings common share		. 1,503	,	interests	(7,000)	(23,000)	(18,000)	Total non-current		5,522,000	7,223,000
Primary				Net earnings attributable to				liabilities		19,768,000	19,188,000
Fully Diluted Common Shares:		\$0.12	\$0.18	Walgreens Boots				Common stock Paid-in capital		12,000 10,493,000	12,000 10,339,000
Full Diluted				Alliance, Inc Weighted average	5,024,000	4,078,000	4,173,000	Retained earnings		33,551,000	30,137,000
Year-end		15,542	15,357	shares outstanding				Pension/post-retirement obligations		101,000	(139,000)
								oonganons		101,000	(139,000)

Unrealized gain (loss) on		
cash flow hedges	(30,000)	(33,000)
Share of OCI of equity		
method investments	3,000	(2,000)
Cumulative translation		
adjustments	(3,076,000)	(2,877,000)
Accumulated other		
comprehensive income		
(loss)	(3,002,000)	(3,051,000)
Treasury stock, at cost	15,047,000	9,971,000
Total Walgreens Boots		
Alliance, Inc.		
shareholders' equity	26,007,000	27,466,000
Noncontrolling interests	682,000	808,000
Total equity	26,689,000	28,274,000

### Recent Dividends:

1. Walgreens Boots Alliance Inc common.

No dividends paid.

Annual Dividends:

1. Walgreens Boots Alliance Inc common. No dividends paid.

### WEB.COM GROUP, INC.

Merger Completed On Oct. 11, 2018, Parker Private Holdings II, LLC ("Parent"), an affiliate of Siris Capital Group, LLC ("Siris"), a private equity firm specializing in turnaround, special situations, distress, and mid-market buyout investments, whollyowned subsidiary, Parker Private Merger Sub, Inc. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became an indirect wholly-owned subsidiary of Parent. As the result of the merger, each share of Co.'s common stock ("Co.'s Common Stock") issued and outstanding immediately prior to the Effective Time was cancelled and converted into the right to receive \$28.00 in cash, without interest and subject to any applicable withholding of taxes (the "Merger Consideration"). In addition, (i) all outstanding unvested options to purchase Co.'s Common Stock became fully vested and exercisable and to the extent not exercised prior to the Effective Time all outstanding options to purchase Co.'s Common Stock were cancelled in the Merger, and the holder thereof received an amount per share equal to the excess, if any, of \$28.00 over the exercise price per share of such stock option, without any interest thereon and subject to all applicable withholding taxes; (ii) all outstanding shares of restricted stock of Co. subject to time-based vesting restrictions became fully vested and nonforfeitable and was converted into the right to receive an amount of cash per share of restricted stock equal to \$28.00, without any interest thereon and subject to all applicable withholding taxes; and (iii) all unvested restricted stock units of Co. became fully vested (in the case of restricted stock units subject to performance-based vesting, based upon an achievement of 100% of the target level of performance in each performance year remaining) and any such outstanding restricted stock unit of Co. was cancelled and the holder received an amount of cash per share equal to \$28.00, without any interest thereon and subject to all applicable withholding taxes. The aggregate consideration was approximately \$2,000,000,000.

### WEBCO INDUSTRIES INC.

**Annual Report** 

Aimaai neport					
Consolidated Income	Statement,	Years	Ended	Jul.	31
(\$000):					
	2018	$\Box_{20}$	17	□20	16
		(revise	ed)	(revise	ed)
Net sales	500,403	384,8	86	330,3	25
Cost of sales	430,829	350,2	99	307,8	99
Gross profit	69,574	34,5	87	22,4	26
Selling, general &					
administrative					
expenses	41,757	25,6	78	23,3	02
Income (loss) from	,	,-		,-	
operations	27,817	8,9	09	(87	76)
Interest expense	3,600	2,4		2,5	
Gain (loss) on	3,000	2,4	74	2,3	12
interest contracts	882	1,4	50	(93	20)
	002	1,4	39	(9.	50)
Income (loss)	[7]	m			
before income taxes	<sup>2</sup> 25,100	<sup>2</sup> 7,8	73	(4,37)	/8)
Provision for					
(benefit) current					
federal income					
taxes	5,370	(1,02	25)	(47	70)
Provision for					
(benefit) current					
state income taxes	353	1	42		23
Provision for		_			-

(benefit) deferred			
federal income			
taxes	(3,671)	2,804	(678)
Provision for			
(benefit) deferred			
state income taxes	(272)	330	(80)
Provision for			
(benefit from)			
income taxes	<sup>2</sup> 1,781	2,251	$^{2}(1,206)$
Net income (loss)	23,319	5,622	(3,173)
Weighted average			
shares			
outstanding-basic	817	815	810
Weighted average			
shares			
outstanding-diluted	929	872	810
Year end shares			
outstanding	890	892	813
Net income (loss)			
per share-basic	\$28.53	\$6.90	\$(3.92)
Net income (loss)			
per share-diluted	\$25.10	\$6.45	\$(3.92)

Reclassified to conform with 2018 presentation; As reported by the Company

by the Company		
Consolidated Balance Sheet, Year	s Ended Jul.	31 (\$000):
	2018	<sup>11</sup> 2017
		(revised)
Cash	7,141	7,189
Accounts receivable,		
gross	77,829	53,653
Less: allowance for		
uncollectible amounts	1,346	665
Accounts receivable, net	76,483	52,988
Raw materials	83,551	48,217
Work-in-process	16,541	14,535
Finished goods	57,597	46,847
Maintenance parts &		
supplies	13,203	14,935
Inventories, net	170,892	124,533
Prepaid expenses	7,156	5,491
Total current assets	261,672	<sup>2</sup> 190,202
Land	3,864	3,692
Buildings & improvements	67,420	62,018
Machinery & equipment	167,318	158,169
Autos & trailers	4,233	4,138
Computer equipment &		
software	11,228	10,524
Furniture & fixtures	2,589	2,570
Construction in progress	7,426	5,349
Property, plant &		
equipment, gross	264,077	<sup>2</sup> 246,461
Less accumulated	,,,,,,	-, -
depreciation &		
amortization	159,866	149,253
Property, plant &		
equipment, net	104,211	97,208
Notes receivable from		
related parties		2,881
Other assets	3,605	1,869
Total assets	369,488	292,159
Accounts payable	27,481	19,443
Accrued liabilities	19,168	11,912
Current portion of		
long-term debt	110,466	67,876
Total current liabilities	<sup>2</sup> 157,116	<sup>2</sup> 99,232
Term loan	12,000	12,000
Revolving loan	<sup>3</sup> 110,466	<sup>₫</sup> 67,876
Less: current maturities	110,466	67,876
Long-term debt	12,000	12,000
Deferred tax liability	8,829	12,772
Common stock	9	9
Additional paid-in		
capital	49,515	48,236
Retained earnings	142,020	119,911
Total stockholders'	,	- /
equity	191,544	168,156
Reclassified to conform with 2018	presentation;	2 As reported

by the Company; Net of debt issuance cost - Revolving loan: \$523,000; A Net of debt issuance cost - Revolving loan: \$476,000

### Recent Dividends:

### 1. Webco Industries Inc. common.

No dividends paid.

Annual Dividends:

1. Webco Industries Inc. common. No dividends paid.

WORKDAY INC.

Earnings, 6 mos. to Jul 31(Consol. – \$000):

	2018	2017
Total Revenues	1,290,363	1,005,181
Cost & expenses	1,450,609	1,147,010
Operating income	(160,246)	(141,829)
Other income (expense), net	6,654	4,021
Net before taxes	(162,481)	(142,554)
Income taxes	(1,915)	4,022
Net income	(160,566)	(146,576)
Earnings common share		
Primary	\$(0.75)	\$(0.71)
Fully Diluted	\$(0.75)	\$(0.71)
Common Shares:		
Full Diluted	214,517	205,453
Year-end	217,000	208,000

### **XTANT MEDICAL HOLDINGS INC**

New Accountant On Oct. 1, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran, PLLC as its new independent public accounting firm

### Y-MABS THERAPEUTICS INC

**Annual Report** 

Consolidated Income Statement, (\$000):	Years End	ed Dec. 31
(ψοσο).	2017	2016
Research & development	14,307	13,855
expenses	4,937	3,184
Total operating expenses	19,244	17,039
operations	(19,244)	(17,039)
net Income before income	83	(18)
taxes - United States Income before income	(18,975)	(16,915)
taxes - Foreign	(186)	(142)
provision for income		
taxes	(19,161)	(17,057)
Net income (loss)	(19,161)	(17,057)
outstanding - basic	19,398	14,087
outstanding - diluted Year end shares	19,398	14,087
outstanding Net earnings (loss) per	26,750	16,553
share - basic	\$(0.99)	\$(1.21)
share - diluted	\$(0.99)	\$(1.21)
employees	<sup>11</sup> 29	
As Is		

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):				
	2017	2016		
Cash & cash equivalents	90,483	16,875		
Restricted cash	32	28		
	0.40			

Restricted cash	32	28
Other current assets	840	358
Total current assets	91,355	17,261
Deferred offering costs	772	
Total assets	92,127	17,261
Accounts payable	5,909	2,227
Accrued milestone		
payments	875	400
Accrued clinical costs	212	
Accrued compensation &		
board fees	810	324
Other accrued liabilities	119	24
Accrued liabilities	2,016	748
Total current liabilities	7,925	2,975
Accrued long-term		
liabilities	2,050	2,225

Total liabilities		9,975	5,200	convertible				
Common stock		3	2		6,332	,570	8,648	ъ
Additional paid-in				Net income (loss)				Re
capital		123,879	34,429	attributable to				1
Accumulated other					9,978) (45,	030)	(36,086)	,
comprehensive income		(1.60)	20	Weighted average				1
(loss)		(169)	30	shares outstanding	2.001 20	221	26 521	Aı
Retained earnings		(41.561)	(22, 400)		3,881 29	,221	26,521	73.
(accumulated deficit)		(41,561)	(22,400)	Weighted average				1
Total shareholders'		92 152	12.061	shares outstanding	2 001 20	221	26 521	-
(deficit) equity		82,152	12,061	- diluted	3,881 29	,221	26,521	1
					0.764	250	20.221	7
Recent Dividends:				6	9,764 32	2,359	30,331	Zl
1. Y-mAbs Therapeut	ics Inc comm	on.		Net earnings (loss)	(0.62) #(		¢(1.26)	Ea
No dividends paid.					(0.63) \$(1	1.54)	\$(1.36)	NT.
Annual Dividends:				Net earnings (loss)	(0.62) 66	1.54)	¢(1.26)	No
1. Y-mAbs Therapeut	ics Inc comm	on.		•	(0.63) \$(1	1.54)	\$(1.36)	
No dividends paid.				Total number of	1,050	<sup>±</sup> 850	<sup>34</sup> 600	O <sub>I</sub>
Y-MABS THERAPEUT	TICS INC				1,050	-850	22600	Ne
Earnings, 6 mos. to Jun		\$000):		Number of common	[3] - 1 - 1	31		In
Earnings, o mos. to Jun	1 30(Collson. –	2018	2017	stockholders	<sup>3</sup> 616	<sup>3</sup> 511		N
Cost & expenses		17,737	6,127			,		F
Operating income		(17,737)	(6,127)	Reclassified to conform with				·
Other income (expense),		(51)	46	creased due to the effect of issu	ance of comm	on stock	ts & conver-	. 1
Net income		(17,788)	(6,081)	sion of redeemable convertible	preferred stock	; 🗓 As is	s; <sup>a</sup> Approx-	C
Earnings common share		( ,,,,,,,)	(-,)	imately				]
Primary		\$(0.66)	\$(0.34)	Consolidated Balance Shee	t, Years Ende	d Jul. 3	1 (\$000):	,
Fully Diluted		\$(0.66)	\$(0.34)			2018	2017	
Common Shares:		. /	. ,				(revised)	
Full Diluted		26,750	17,645	Cash & cash equivalents	135	,579	87,978	
Year-end		26,750		Short-term investments	162	,960		
				Accounts receivable, net	61	,611	39,052	
ZION OIL & GAS INC				Deferred contract				
New Accountant On	Oct. 11, 2018	, Co. engage	d RBSM LLP	acquisition costs	16	,136	10,469	
as its new independent pr				Prepaid expenses & other				
ZION OIL & GAS INC				current assets	10	,878	5,410	
Resignation of Acco	ountant On O	ct. 3, 2018, N	Malone Bailey	Total current assets		,164	142,909	
LLP resigned as Co.'s inc	dependent pub	lic accountin	g firm.	Hosting equipment		,743	20,241	
ZSCALER INC				Computers & equipment		,335	1,539	
Annual Report				Purchased software	1,	,324	1,257	
Consolidated Incom	ne Statement,	Years End	led Jul. 31	Capitalized internal-use				
			0					
(\$000):			_	software		,163	4,390	
	2018	<sup>11</sup> 2017	□2016	software Furniture & fixtures	1	,478	1,035	
(\$000):	2018	12017 (revised)	2016 (revised)	software Furniture & fixtures Leasehold improvements	1			
( <b>\$000</b> ):	2018 190,174	<sup>11</sup> 2017 (revised) 125,717	<sup>11</sup> 2016 (revised) 80,325	software	1	,478 ,123	1,035 1,981	
(\$000):  Revenue  Cost of revenue	2018 190,174 37,875	<sup>11</sup> 2017 (revised) 125,717 27,472	©2016 (revised) 80,325 20,127	software	1	,478	1,035	
Revenue	2018 190,174 37,875 152,299	12017 (revised) 125,717 27,472 98,245	©2016 (revised) 80,325 20,127 60,198	software	1	,478 ,123	1,035 1,981	
Revenue	2018 190,174 37,875	<sup>11</sup> 2017 (revised) 125,717 27,472	©2016 (revised) 80,325 20,127	software	2.	,478 ,123 ,166	1,035 1,981 30,443	
Revenue	2018 190,174 37,875 152,299 116,409	©2017 (revised) 125,717 27,472 98,245 79,236	©2016 (revised) 80,325 20,127 60,198 56,702	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization	2.	,478 ,123	1,035 1,981	
Revenue	2018 190,174 37,875 152,299	12017 (revised) 125,717 27,472 98,245	©2016 (revised) 80,325 20,127 60,198	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment,	1 2 44 24.	,478 ,123 ,166 ,401	1,035 1,981 30,443 17,304	
Revenue	2018 190,174 37,875 152,299 116,409 39,379	125,717 (revised) 125,717 27,472 98,245 79,236 33,561	©2016 (revised) 80,325 20,127 60,198 56,702	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net.	1 2 44 24.	,478 ,123 ,166	1,035 1,981 30,443	
Revenue	2018 190,174 37,875 152,299 116,409	©2017 (revised) 125,717 27,472 98,245 79,236	©2016 (revised) 80,325 20,127 60,198 56,702	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net. Deferred contract	1 2 44 24.	,478 ,123 ,166 ,401	1,035 1,981 30,443 17,304	
Revenue	2018 190,174 37,875 152,299 116,409 39,379 31,135	©2017 (revised) 125,717 27,472 98,245 79,236 33,561 20,521	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net. Deferred contract acquisition costs,	1 44 24 19.	,478 ,123 ,166 ,401 ,765	1,035 1,981 30,443 17,304 13,139	
Revenue	2018 190,174 37,875 152,299 116,409 39,379	125,717 (revised) 125,717 27,472 98,245 79,236 33,561	©2016 (revised) 80,325 20,127 60,198 56,702	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net Deferred contract acquisition costs, noncurrent	1 44 24 19 39	,478 ,123 ,166 ,401 ,765	1,035 1,981 30,443 17,304 13,139 24,193	
Revenue	2018 190,174 37,875 152,299 116,409 39,379 31,135 186,923	©2017 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net Deferred contract acquisition costs, noncurrent Other noncurrent assets	1 24 24 19 39 1.	,478 ,123 ,166 ,401 ,765 ,774 ,078	1,035 1,981 30,443 17,304 13,139 24,193 2,661	
Revenue	2018 190,174 37,875 152,299 116,409 39,379 31,135	©2017 (revised) 125,717 27,472 98,245 79,236 33,561 20,521	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net Deferred contract acquisition costs, noncurrent	1 24 24 19 39 1 447.	,478 ,123 ,166 ,401 ,765 ,774 ,078	1,035 1,981 30,443 17,304 13,139 24,193	
Revenue	2018 190,174 37,875 152,299 116,409 39,379 31,135 186,923 (34,624)	©2017 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318 (35,073)	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net. Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets	1 24 24 19 39 1 447.	,478 ,123 ,166 ,401 ,765 ,774 ,078 ,781	1,035 1,981 30,443 17,304 13,139 24,193 2,661 182,902	
Revenue	2018 190,174 37,875 152,299 116,409 39,379 31,135 186,923	©2017 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041 (26,843)	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net. Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets Accounts payable	1. 2 44 24 19 39 447. 447	,478 ,123 ,166 ,401 ,765 ,774 ,078 ,781	1,035 1,981 30,443 17,304 13,139 24,193 2,661 182,902	
Revenue	2018 190,174 37,875 152,299 116,409 39,379 31,135 186,923 (34,624)	©2017 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318 (35,073)	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041 (26,843)	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net. Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets Accounts payable Accrued expenses & other	1 24 19 39 447 42 12	,478 ,123 ,166 ,401 ,765 ,774 ,078 ,781 ,895	1,035 1,981 30,443 17,304 13,139 2,661 182,902 3,763	
Revenue	2018 190,174 37,875 152,299 116,409 39,379 31,135 186,923 (34,624) 2,236	©2017 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318 (35,073) 597	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041 (26,843)	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets Accounts payable Accrued expenses & other current liabilities Accrued compensation Liability for early	1. 2. 44 24 19 447 42 423.	,478 ,123 ,166 ,401 ,765 ,774 ,078 ,781 ,895 ,313	1,035 1,981 30,443 17,304 13,139 2,661 182,902 3,763 11,648	
Revenue	2018 190,174 37,875 152,299 116,409 39,379 31,135 186,923 (34,624) 2,236	©2017 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318 (35,073) 597	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041 (26,843)	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net. Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets Accounts payable Accrued expenses & other current liabilities Accrued compensation Liability for early exercised stock options	1 24 39 447 42 12 23 1.	,478 ,123 ,166 ,401 ,765 ,774 ,078 ,781 ,895 ,313 ,393 ,561	1,035 1,981 30,443 17,304 13,139 24,193 2,661 182,902 3,763 11,648 11,608 7,972	
Revenue	2018 190,174 37,875 152,299 116,409 39,379 31,135 186,923 (34,624) 2,236	©2017 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318 (35,073) 597	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041 (26,843)	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets Accounts payable Accrued expenses & other current liabilities Accrued compensation Liability for early exercised stock options Deferred revenue	1 24 39, 447 42 12 23 140.	.478 .123 .166 .401 .765 .774 .078 .781 .895 .313 .393 .561	1,035 1,981 30,443 17,304 13,139 24,193 2,661 182,902 3,763 11,648 11,608 7,972 85,468	
Revenue	2018 190,174 37,875 152,299 116,409 39,379 31,135 186,923 (34,624) 2,236 79	©2017 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318 (35,073) 597 (107)	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041 (26,843) 289 (416)	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets Accounts payable Accrued expenses & other current liabilities Accrued compensation Liability for early exercised stock options Deferred revenue Total current liabilities	1 24 39, 447 42 12 23 140.	,478 ,123 ,166 ,401 ,765 ,774 ,078 ,781 ,895 ,313 ,393 ,561	1,035 1,981 30,443 17,304 13,139 24,193 2,661 182,902 3,763 11,648 11,608 7,972	
Revenue	2018 190,174 37,875 152,299 116,409 39,379 31,135 186,923 (34,624) 2,236 79	©2017 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318 (35,073) 597 (107)	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041 (26,843) 289 (416)	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets Accounts payable Accrued expenses & other current liabilities Accrued compensation Liability for early exercised stock options Deferred revenue Total current liabilities. Deferred revenue,	1. 2 44 24 19 39 447 42 12 12 148 182	,478 ,123 ,166 ,401 ,765 ,774 ,078 ,781 ,895 ,313 ,393 ,561 ,670 ,832	1,035 1,981 30,443 17,304 13,139 24,193 2,661 182,902 3,763 11,648 11,608 7,972 85,468 120,459	
Revenue Cost of revenue Gross profit Sales & marketing Research & development General & administrative Total operating expenses Income (loss) from operations Interest income, net Other income (expense), net Income before income taxes United States Income before	2018 190,174 37,875 152,299 116,409 39,379 31,135 186,923 (34,624) 2,236 79	©2017 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318 (35,073) 597 (107)	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041 (26,843) 289 (416)	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net. Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets Accounts payable Accrued expenses & other current liabilities Accrued compensation Liability for early exercised stock options Deferred revenue. Total current liabilities Deferred revenue, noncurrent	1. 2 44 24 19 39 447 42 12 12 148 182	.478 .123 .166 .401 .765 .774 .078 .781 .895 .313 .393 .561	1,035 1,981 30,443 17,304 13,139 24,193 2,661 182,902 3,763 11,648 11,608 7,972 85,468	
Revenue	2018 190,174 37,875 152,299 116,409 39,379 31,135 186,923 (34,624) 2,236 79 (36,455)	©2017 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318 (35,073) 597 (107)	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041 (26,843) 289 (416) (28,227)	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets Accounts payable Accrued expenses & other current liabilities Accrued compensation Liability for early exercised stock options Deferred revenue Total current liabilities Deferred revenue, noncurrent Other noncurrent	1. 2 44 24 39 447 42 12 23 1, 140 182	.478 .123 .166 .401 .765 .774 .078 .781 .895 .313 .393 .561 .670 .832	1,035 1,981 30,443 17,304 13,139 24,193 2,661 182,902 3,763 11,648 11,608 7,972 85,468 120,459 11,151	
Revenue Cost of revenue Gross profit Sales & marketing Research & development General & administrative Total operating expenses Income (loss) from operations Interest income, net Other income (expense), net Income before income taxes United States Income (loss) before income (loss) before income taxes	2018 190,174 37,875 152,299 116,409 39,379 31,135 186,923 (34,624) 2,236 79 (36,455)	©2017 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318 (35,073) 597 (107)	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041 (26,843) 289 (416) (28,227)	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets Accounts payable Accrued expenses & other current liabilities Accrued compensation Liability for early exercised stock options Deferred revenue Total current liabilities Deferred revenue, noncurrent Other noncurrent	1 24 24 39, 1 447, 42 12 140. 182 23, 1 140 182	.478 .123 .166 .401 .765 .774 .078 .781 .895 .313 .393 .561 .670 .832 .353 .360	1,035 1,981 30,443 17,304 13,139 24,193 2,661 182,902 3,763 11,648 11,608 7,972 85,468 120,459 11,151 1,457	
Revenue Cost of revenue Gross profit Sales & marketing Research & development General & administrative Total operating expenses Income (loss) from operations Interest income, net Other income (expense), net Income before income taxes Income before income taxes International Income (loss) International Income taxes Current state	2018 190,174 37,875 152,299 116,409 39,379 31,135 186,923 (34,624) 2,236 79 (36,455) 4,146 (32,309)	©2017 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318 (35,073) 597 (107) (36,874) 2,291 (34,583)	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041 (26,843) 289 (416) (28,227) 1,257 (26,970)	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets Accounts payable Accrued expenses & other current liabilities Accrued compensation Liability for early exercised stock options Deferred revenue Total current liabilities. Deferred revenue, noncurrent Other noncurrent liabilities Total liabilities Total liabilities	1 24 24 39, 1 447, 42 12 140. 182 23, 1 140 182	.478 .123 .166 .401 .765 .774 .078 .781 .895 .313 .393 .561 .670 .832	1,035 1,981 30,443 17,304 13,139 24,193 2,661 182,902 3,763 11,648 11,608 7,972 85,468 120,459 11,151	
Revenue	2018 190,174 37,875 152,299 116,409 39,379 31,135 186,923 (34,624) 2,236 79 (36,455) 4,146	©2017 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318 (35,073) 597 (107) (36,874)	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041 (26,843) 289 (416) (28,227)	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net. Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets Accounts payable Accrued expenses & other current liabilities Accrued compensation Liability for early exercised stock options Deferred revenue. Total current liabilities Deferred revenue, noncurrent Other noncurrent liabilities Total liabilities Total liabilities Redeemable convertible	1. 2 44 24 19 447 423 1223 140 182 23	.478 .123 .166 .401 .765 .774 .078 .781 .895 .313 .393 .561 .670 .832 .353 .360 .545	1,035 1,981 30,443 17,304 13,139 24,193 2,661 182,902 3,763 11,648 11,608 7,972 85,468 120,459 11,151 1,457 133,067	
Revenue	2018  190,174 37,875 152,299 116,409 39,379 31,135 186,923 (34,624) 2,236 79 (36,455) 4,146 (32,309) (2)	©2017 (revised) 125,717 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318 (35,073) 597 (107) (36,874) 2,291 (34,583) 31	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041 (26,843) 289 (416) (28,227) 1,257 (26,970) 16	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets Accounts payable Accrued expenses & other current liabilities Accrued compensation Liability for early exercised stock options Deferred revenue Total current liabilities Deferred revenue Total current Inoncurrent Other noncurrent Inoncurrent Other noncurrent Inoncurrent Inotal liabilities Total liabilities Redeemable convertible preferred stock	1. 2 44 24 39 447 42 12 23 1. 140 182 23 1 207		1,035 1,981 30,443 17,304 13,139 24,193 2,661 182,902 3,763 11,648 11,608 7,972 85,468 120,459 11,151 1,457 133,067 200,977	
Revenue	2018 190,174 37,875 152,299 116,409 39,379 31,135 186,923 (34,624) 2,236 79 (36,455) 4,146 (32,309)	©2017 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318 (35,073) 597 (107) (36,874) 2,291 (34,583)	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041 (26,843) 289 (416) (28,227) 1,257 (26,970)	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets Accounts payable Accrued expenses & other current liabilities Accrued compensation Liability for early exercised stock options Deferred revenue Total current liabilities Deferred revenue, noncurrent Other noncurrent liabilities Total liabilities Redeemable convertible preferred stock Common stock	1. 2 44 24 39 447 42 12 23 1. 140 182 23 1 207	.478 .123 .166 .401 .765 .774 .078 .781 .895 .313 .393 .561 .670 .832 .353 .360 .545	1,035 1,981 30,443 17,304 13,139 24,193 2,661 182,902 3,763 11,648 11,608 7,972 85,468 120,459 11,151 1,457 133,067	
Revenue Cost of revenue Gross profit Sales & marketing Research & development General & administrative Total operating expenses Income (loss) from operations Interest income, net Other income (expense), net Income before income taxes United States Income (loss) before income taxes Current state income taxes Current foreign income taxes Current foreign income taxes Total current tax	2018 190,174 37,875 152,299 116,409 39,379 31,135 186,923 (34,624) 2,236 79 (36,455) 4,146 (32,309) (2) 1,480	©2017 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318 (35,073) 597 (107) (36,874) 2,291 (34,583) 31 874	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041 (26,843) 289 (416) (28,227) 1,257 (26,970) 16 452	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net. Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets Accounts payable Accrued expenses & other current liabilities Accrued compensation Liability for early exercised stock options Deferred revenue. Total current liabilities Deferred revenue, noncurrent Other noncurrent liabilities Total liabilities Redeemable convertible preferred stock Common stock Additional paid-in	1. 2 44 24 19 447 42 12 140 182 23 1 207		1,035 1,981 30,443 17,304 13,139 24,193 2,661 182,902 3,763 11,648 11,608 7,972 85,468 120,459 11,151 1,457 133,067 200,977 18	
Revenue	2018  190,174 37,875 152,299 116,409 39,379 31,135 186,923 (34,624) 2,236 79 (36,455) 4,146 (32,309) (2)	©2017 (revised) 125,717 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318 (35,073) 597 (107) (36,874) 2,291 (34,583) 31	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041 (26,843) 289 (416) (28,227) 1,257 (26,970) 16	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets Accounts payable Accrued expenses & other current liabilities Accrued compensation Liability for early exercised stock options Deferred revenue. Total current liabilities Deferred revenue, noncurrent Other noncurrent liabilities Total liabilities Redeemable convertible preferred stock Common stock Additional paid-in capital	1. 2 44 24 19 447 42 12 140 182 23 1 207		1,035 1,981 30,443 17,304 13,139 24,193 2,661 182,902 3,763 11,648 11,608 7,972 85,468 120,459 11,151 1,457 133,067 200,977	
Revenue	2018  190,174 37,875 152,299 116,409 39,379 31,135 186,923 (34,624) 2,236 79 (36,455) 4,146 (32,309) (2) 1,480 1,478	©2017 (revised) 125,717 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318 (35,073) 597 (107) (36,874) 2,291 (34,583) 31 874 905	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041 (26,843) 289 (416) (28,227) 1,257 (26,970) 16 452 468	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net. Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets Accounts payable Accrued expenses & other current liabilities Accrued compensation Liability for early exercised stock options Deferred revenue, noncurrent Other noncurrent liabilities Deferred revenue Total current liabilities Deferred revenue Total liabilities Total liabilities Redeemable convertible preferred stock Common stock Additional paid-in capital Notes receivable from	1. 2 44 24 19 447 423 1. 233 1. 207 438		1,035 1,981 30,443 17,304 13,139 24,193 2,661 182,902 3,763 11,648 11,608 7,972 85,468 120,459 11,151 1,457 133,067 200,977 18 18,734	
Revenue	2018 190,174 37,875 152,299 116,409 39,379 31,135 186,923 (34,624) 2,236 79 (36,455) 4,146 (32,309) (2) 1,480	©2017 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318 (35,073) 597 (107) (36,874) 2,291 (34,583) 31 874	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041 (26,843) 289 (416) (28,227) 1,257 (26,970) 16 452	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets Accounts payable Accrued expenses & other current liabilities Accrued compensation Liability for early exercised stock options Deferred revenue Total current liabilities Deferred revenue Total current liabilities Total liabilities Redeemable convertible preferred stock Common stock Additional paid-in capital Notes receivable from stockholders	1. 2 44 24 19 447 423 1. 233 1. 207 438		1,035 1,981 30,443 17,304 13,139 24,193 2,661 182,902 3,763 11,648 11,608 7,972 85,468 120,459 11,151 1,457 133,067 200,977 18	
Revenue Cost of revenue Gross profit Sales & marketing Research & development General & administrative Total operating expenses Income (loss) from operations Interest income, net Other income (expense), net Income before income taxes United States Income (loss) before income taxes Current state income (loss) before income taxes Current foreign income taxes Total current tax expense Deferred foreign income taxes Total deferred tax	2018 190,174 37,875 152,299 116,409 39,379 31,135 186,923 (34,624) 2,236 79 (36,455) 4,146 (32,309) (2) 1,480 1,478 (141)	©2017 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318 (35,073) 597 (107) (36,874) 2,291 (34,583) 31 874 905 (28)	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041 (26,843) 289 (416) (28,227) 1,257 (26,970) 16 452 468	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net. Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets Accounts payable Accrued expenses & other current liabilities Accrued compensation Liability for early exercised stock options Deferred revenue Total current liabilities Deferred revenue noncurrent Other noncurrent liabilities Redeemable convertible preferred stock Common stock Additional paid-in capital Notes receivable from stockholders Accumulated other	1. 2 44 24 19 447 423 1. 233 1. 207 438		1,035 1,981 30,443 17,304 13,139 24,193 2,661 182,902 3,763 11,648 11,608 7,972 85,468 120,459 11,151 1,457 133,067 200,977 18 18,734	
Revenue Cost of revenue Gross profit Sales & marketing Research & development General & administrative Total operating expenses Income (loss) from operations Interest income, net Other income (expense), net Income before income taxes United States Income loss) before income taxes Current state income taxes Current foreign income taxes Total current tax expense Deferred foreign income taxes Total deferred tax expense Total deferred tax expense Total deferred tax expense	2018  190,174 37,875 152,299 116,409 39,379 31,135 186,923 (34,624) 2,236 79 (36,455) 4,146 (32,309) (2) 1,480 1,478	©2017 (revised) 125,717 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318 (35,073) 597 (107) (36,874) 2,291 (34,583) 31 874 905	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041 (26,843) 289 (416) (28,227) 1,257 (26,970) 16 452 468	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets Accounts payable Accrued expenses & other current liabilities Accrued compensation Liability for early exercised stock options Deferred revenue Total current liabilities Deferred revenue Total current liabilities Deferred revenue Total current liabilities Deferred revenue Cother noncurrent liabilities Total liabilities Redeemable convertible preferred stock Common stock Additional paid-in capital Notes receivable from stockholders Accumulated other comprehensive income	1. 2 44 24 19 447 12 140 12 23 1 1207 438 (2,0		1,035 1,981 30,443 17,304 13,139 24,193 2,661 182,902 3,763 11,648 11,608 7,972 85,468 120,459 11,151 1,457 133,067 200,977 18 18,734 (7,878)	
Revenue	2018 190,174 37,875 152,299 116,409 39,379 31,135 186,923 (34,624) 2,236 79 (36,455) 4,146 (32,309) (2) 1,480 1,478 (141) (141)	©2017 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318 (35,073) 597 (107) (36,874) 2,291 (34,583) 31 874 905 (28)	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041 (26,843) 289 (416) (28,227) 1,257 (26,970) 16 452 468	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net. Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets Accounts payable Accrued expenses & other current liabilities Accrued compensation Liability for early exercised stock options Deferred revenue. Total current liabilities. Deferred revenue Total current liabilities Total liabilities Total liabilities Redeemable convertible preferred stock Common stock Additional paid-in capital Notes receivable from stockholders Accumulated other comprehensive income (loss)	1. 2 44 24 19 447 12 140 12 23 1 1207 438 (2,0		1,035 1,981 30,443 17,304 13,139 24,193 2,661 182,902 3,763 11,648 11,608 7,972 85,468 120,459 11,151 1,457 133,067 200,977 18 18,734	
Revenue	2018 190,174 37,875 152,299 116,409 39,379 31,135 186,923 (34,624) 2,236 79 (36,455) 4,146 (32,309) (2) 1,480 1,478 (141) (141) 1,337	©2017 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318 (35,073) 597 (107) (36,874) 2,291 (34,583) 31 874 905 (28) (28) 877	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041 (26,843) 289 (416) (28,227) 1,257 (26,970) 16 452 468 468	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets Accounts payable Accrued expenses & other current liabilities Accrued compensation Liability for early exercised stock options Deferred revenue Total current liabilities Deferred revenue Total current liabilities Deferred revenue Total liabilities Redeemable convertible preferred stock Common stock Additional paid-in capital Notes receivable from stockholders Accumulated other comprehensive income (loss) Retained earnings	1. 2 44 24 19 447 42 12 147 12 182 1. 207 438 (2,4)		1,035 1,981 30,443 17,304 13,139 24,193 2,661 182,902 3,763 11,648 11,608 7,972 85,468 120,459 11,151 1,457 133,067 200,977 18 18,734 (7,878)	
Revenue Cost of revenue Gross profit Sales & marketing Research & development General & administrative Total operating expenses Income (loss) from operations Interest income, net Other income (expense), net Income before income taxes United States Income tome Income taxes International Income (loss) before income taxes Current state income taxes Current foreign income taxes Deferred foreign income taxes Total current tax expense Deferred foreign income taxes Total deferred tax expense Provision for income taxes Net income (loss)	2018 190,174 37,875 152,299 116,409 39,379 31,135 186,923 (34,624) 2,236 79 (36,455) 4,146 (32,309) (2) 1,480 1,478 (141) (141)	©2017 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318 (35,073) 597 (107) (36,874) 2,291 (34,583) 31 874 905 (28)	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041 (26,843) 289 (416) (28,227) 1,257 (26,970) 16 452 468	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net. Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets Accounts payable Accrued expenses & other current liabilities Accrued compensation Liability for early exercised stock options Deferred revenue Total current liabilities Deferred revenue Total current liabilities Redeemable convertible preferred stock Common stock Additional paid-in capital Notes receivable from stockholders Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit)	1. 2 44 24 19 447 42 12 147 12 182 1. 207 438 (2,4)		1,035 1,981 30,443 17,304 13,139 24,193 2,661 182,902 3,763 11,648 11,608 7,972 85,468 120,459 11,151 1,457 133,067 200,977 18 18,734 (7,878)	
Revenue	2018 190,174 37,875 152,299 116,409 39,379 31,135 186,923 (34,624) 2,236 79 (36,455) 4,146 (32,309) (2) 1,480 1,478 (141) (141) 1,337	©2017 (revised) 125,717 27,472 98,245 79,236 33,561 20,521 133,318 (35,073) 597 (107) (36,874) 2,291 (34,583) 31 874 905 (28) (28) 877	©2016 (revised) 80,325 20,127 60,198 56,702 20,940 9,399 87,041 (26,843) 289 (416) (28,227) 1,257 (26,970) 16 452 468 468	software Furniture & fixtures Leasehold improvements Property & equipment, gross Less: accumulated depreciation & amortization Property & equipment, net Deferred contract acquisition costs, noncurrent Other noncurrent assets Total assets Accounts payable Accrued expenses & other current liabilities Accrued compensation Liability for early exercised stock options Deferred revenue Total current liabilities Deferred revenue Total current liabilities Deferred revenue Total liabilities Redeemable convertible preferred stock Common stock Additional paid-in capital Notes receivable from stockholders Accumulated other comprehensive income (loss) Retained earnings	1. 2. 44 24 19 447 12. 23 1 140 182 207 438 (2,4 (196, (		1,035 1,981 30,443 17,304 13,139 24,193 2,661 182,902 3,763 11,648 11,608 7,972 85,468 120,459 11,151 1,457 133,067 200,977 18 18,734 (7,878)	

- Recent Dividends:
  1. Zscaler Inc common.
- No dividends paid.

  2. Zscaler Inc redeemable convertible preferred.

  No dividends paid.

# Annual Dividends:

### 1. Zscaler Inc common.

No dividends paid.

2. Zscaler Inc redeemable convertible preferred.
No dividends paid.

### ZUMIEZ INC

Earnings, 6 mos. to (Consol. – \$000):

	08/04/18	07/29/17
Net Sales	425,257	373,399
Cost & expenses	420,269	380,396
Operating income	4,988	(6,997)
Other income (expense), net	(233)	(472)
Net before taxes	5,276	(7,295)
Income taxes	3,506	(2,239)
Net income	1,770	(5,056)
Earnings common share		
Primary	\$0.07	\$(0.21)
Fully Diluted	\$0.07	\$(0.21)
Common Shares:		
Full Diluted	25,211	24,635
Year-end	25,520	25,231