

Friday, January 26, 2018

Volume 34 No. 1



NOTICE – Items in this issue will be listed online weekly and printed monthly.

### NAME CHANGES

(For details on individual listings, see the News Section of this issue)

|   |  |  |
|---|--|--|
| Advanced Medical Isotope Corp (to Vivos Inc)                |  |  |
| Alpha Lujo Inc (to IBITX Software Inc)                      |  |  |
| Brilliant Sands Inc (to NexGen Mining Inc)                  |  |  |
| Envoy Group Corp (to Black Cactus Global Inc)               |  |  |
| Gala Global Inc (to Gala Pharmaceutical Inc)                |  |  |
| Galena Biopharma Inc (to SELLAS Life Sciences Group Inc)    |  |  |
| IHO-Agro International Inc (to Grandwon Corp)               |  |  |
| KSIX Media Holdings Inc (to Surge Holdings Inc)             |  |  |
| MJP International Ltd (to Bionovate Technologies Corp)      |  |  |
| Neothetics Inc (to Evofem Biosciences Inc)                  |  |  |
| New Asia Energy Inc (to LNPR Group Inc)                     |  |  |
| Omni Global Technologies Inc (to Blockchain Industries Inc) |  |  |
| Terafox Corp (to Star Wealth Group Inc)                     |  |  |
| Tracking Corp (The) (to H-D International Holdings Group)   |  |  |
| UMED Holdings Inc (to Greenway Technologies Inc)            |  |  |

### 024 PHARMA INC

Earnings, 9 mos. to Sep 30(Consol. – \$):

|                         | 2017           | 2016          |
|-------------------------|----------------|---------------|
| Net Sales .....         | 1,343,100      | 412,332       |
| Cost & expenses .....   | 756,482        | 364,088       |
| Operating income .....  | 47,550         | 47,550        |
| Net before taxes .....  | 47,550         | 47,550        |
| Income taxes .....      | 10,725         | 10,725        |
| <b>Net income</b> ..... | <b>586,618</b> | <b>36,825</b> |
| Earnings common share   |                |               |
| Common Shares:          |                |               |
| Year-end .....          | 336,488,731    | 13,460        |

### 12 RETECH CORP

**Dismissal of Accountant** On Jan. 9, 2018, Co. dismissed Anthony Kam & Associates, Limited as its independent public accounting firm.

### AB INTERNATIONAL GROUP CORP

**New Accountant** On Jan. 5, 2018, Co. dismissed Pritchett, Siler & Hardy, P.C. and engaged Yu Certified Public Accountant PC as its new independent public accounting firm.

### ABRAXAS PETROLEUM CORP.

Earnings, 9 mos. to Sep 30(Consol. – \$):

|                              | 2017              | 2016                |
|------------------------------|-------------------|---------------------|
| Total revenues .....         | 56,676,000        | 34,548,000          |
| Cost & expenses .....        | 27,143,000        | 93,609,000          |
| Deprec., depl. & amort. .... | 17,666,000        | 17,932,000          |
| Operating income .....       | 11,867,000        | (76,993,000)        |
| Gains or losses .....        | 10,477,000        | (9,972,000)         |
| Net before taxes .....       | 20,115,000        | (91,077,000)        |
| <b>Net income</b> .....      | <b>20,115,000</b> | <b>(91,077,000)</b> |
| Earnings common share        |                   |                     |
| Primary .....                | \$0.13            | \$(0.77)            |
| Fully Diluted .....          | \$0.12            | \$(0.77)            |
| Common Shares:               |                   |                     |
| Full Diluted .....           | 161,597,000       | 118,274,000         |
| Year-end .....               | 165,889,901       | 135,088,301         |

### ACER THERAPEUTICS INC

**Secondary Offering** On Dec. 11, 2017, Co. announced the pricing of its underwritten public offering of 916,667 shares of its common stock at a public offering price of \$12.00 per share. The gross proceeds from the offering, before deducting underwriting discounts and commissions and estimated offering expenses payable by Acer, are expected to be approximately \$11,000,000. In addition, Co. granted the underwriters a 30-day option to purchase up to 137,500 additional shares of common stock at the public offering price, less the underwriting discounts and commissions. All shares in the offering will be sold by Co.

### ADVANCED BIOENERGY LLC (DE)

### Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$000):

|   | 2017         | 2016           | 2015           |
|---|--------------|----------------|----------------|
| Ethanol & related products net sales .....                | 143,532      | 144,695        | 151,706        |
| Other net sales .....                                     | ...          | 183            | 411            |
| Total net sales .....                                     | 143,532      | 144,878        | 152,117        |
| Cost of goods sold .....                                  | 130,228      | 145,367        | 151,511        |
| Gross profit (loss) .....                                 | 13,304       | (489)          | 606            |
| Selling, general & administrative .....                   | 3,798        | 3,267          | 2,999          |
| Asset impairment .....                                    | ...          | 1,584          | ...            |
| Operating income (loss) .....                             | 9,506        | (5,340)        | (2,393)        |
| Other income .....  | 132          | 383            | 434            |
| Other expenses .....                                      | ...          | 73             | 7              |
| Interest income .....                                     | 11           | 51             | 22             |
| Interest expense .....                                    | 880          | 914            | 147            |
| <b>Net income (loss)</b> .....                            | <b>8,769</b> | <b>(5,893)</b> | <b>(2,091)</b> |
| Weighted average common units outstanding - basic .....   | 25,411       | 25,411         | 25,411         |
| Weighted average common units outstanding - diluted ..... | 25,411       | 25,411         | 25,411         |
| Year end units outstanding .....                          | 25,411       | 25,411         | 25,411         |
| Net income (loss) per unit - basic .....                  | \$0.35       | \$(0.23)       | \$(0.08)       |
| Net income (loss) per unit - diluted .....                | \$0.35       | \$(0.23)       | \$(0.08)       |
| Cash distributions declared per unit .....                | \$0.15       | ...            | ...            |
| Number of full time employees .....                       | 63           | 60             | 76             |
| Number of common stockholders .....                       | 1,618        | 1,541          | 1,417          |

Reclassified to conform with 2016 presentation; As of December 1, 2017; As of December 1, 2016; As of December 1, 2015; As is

### Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

|                                   | 2017    | 2016    | 2015 |
|-----------------------------------|---------|---------|------|
| Cash & cash equivalents .....     | 18,804  | 15,416  | ...  |
| Trade accounts receivables .....  | 4,039   | 4,492   | ...  |
| Other receivables .....           | 805     | 584     | ...  |
| Chemicals .....                   | 939     | 814     | ...  |
| Work in process .....             | 646     | 705     | ...  |
| Ethanol .....                     | 788     | 1,180   | ...  |
| Distillers grain .....            | 157     | 45      | ...  |
| Supplies & parts .....            | 1,804   | 1,786   | ...  |
| Inventories .....                 | 4,334   | 4,530   | ...  |
| Prepaid expenses .....            | 665     | 712     | ...  |
| Restricted cash .....             | 1,000   | 1,000   | ...  |
| Total current assets .....        | 29,647  | 26,734  | ...  |
| Land .....                        | 1,811   | 1,811   | ...  |
| Buildings .....                   | 8,128   | 8,097   | ...  |
| Process equipment .....           | 109,006 | 105,713 | ...  |
| Other equipment .....             | 147     | ...     | ...  |
| Office equipment .....            | 1,770   | 1,600   | ...  |
| Construction in progress .....    | 580     | 1,571   | ...  |
| Property & equipment, gross ..... | 121,442 | 118,792 | ...  |

|   |          |          |     |
|---|----------|----------|-----|
| Accumulated depreciation .....                | 90,216   | 86,561   | ... |
| Property & equipment, net. ....               | 31,226   | 32,231   | ... |
| Other assets .....                            | 756      | 1,068    | ... |
| Total assets .....                            | 61,629   | 60,033   | ... |
| Accounts payable .....                        | 3,531    | 3,634    | ... |
| Accrued expenses .....                        | 2,221    | 2,243    | ... |
| Current portion of long-term debt .....       | 4,581    | 3,904    | ... |
| Total current liabilities .....               | 10,333   | 9,781    | ... |
| Other liabilities .....                       | 31       | 40       | ... |
| Long-term debt .....                          | 19,785   | 23,689   | ... |
| Total liabilities .....                       | 30,149   | 33,510   | ... |
| Members' capital .....                        | 44,826   | 48,638   | ... |
| Retained earnings (accumulated deficit) ..... | (13,346) | (22,115) | ... |
| Total members' equity .....                   | 31,480   | 26,523   | ... |

Stated principal amount - Current portion of long-term debt: \$4,677; Stated principal amount - Current portion of long-term debt: \$4,000; Stated principal amount - Long-term debt: \$20,000; Stated principal amount - Long-term debt: \$24,000

### Recent Dividends:

1. Advanced BioEnergy LLC (DE) common units.

No dividends paid.

### Annual Dividends:

1. Advanced BioEnergy LLC (DE) common units.

No dividends paid.

### AIM EXPLORATION INC

#### Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

|  | 2017        | 2016        | 2015        |
|--|-------------|-------------|-------------|
| Acquisitions expenses .....                        | ...         | ...         | (37,556)    |
| Exploration expenses .....                         | 16,872      | 22,916      | 15,713      |
| Total mineral property operations .....            | 16,872      | 22,916      | (21,843)    |
| Accretion .....                                    | 76,084      | 529,914     | 85,329      |
| Consulting fees .....                              | 184,534     | 70,437      | 128,451     |
| Filing fees .....                                  | 14,780      | 15,831      | 15,923      |
| Finder's fees .....                                | ...         | 15,000      | 113,603     |
| Foreign exchange gain (loss) .....                 | ...         | ...         | (664)       |
| Management fees .....                              | ...         | ...         | 241,500     |
| Office & general .....                             | 46,349      | 54,710      | 70,142      |
| Professional fees .....                            | 56,817      | 105,409     | 306,925     |
| Public relations .....                             | 71,164      | 72,854      | 180,452     |
| Related party - director's fees .....              | 397,833     | ...         | ...         |
| Related party - management fees .....              | 187,500     | 216,000     | ...         |
| Total expenses .....                               | 1,035,061   | 1,080,155   | 1,142,989   |
| Net income (loss) .....                            | (1,051,933) | (1,103,071) | (1,121,146) |
| Interest expense .....                             | 63,953      | 62,431      | 49,112      |
| Unrealized foreign exchange gain (loss) .....      | (65,105)    | 61,517      | ...         |
| Finance costs .....                                | 51,828      | 197,571     | 305,998     |
| Change in fair value of derivative liability ..... | 108,440     | 206,052     | 16,353      |
| Write-down of accounts receivable .....            | ...         | (45,800)    | ...         |
| Write-down of accounts payable .....               | ...         | ...         | (11,285)    |

|   |                    |                    |                    |
|---|--------------------|--------------------|--------------------|
| Loss on settlement of debt                    | 741,144            | ...                | ...                |
| Total other income (expense)                  | (813,590)          | (38,233)           | (327,472)          |
| <b>Net income (loss)</b>                      | <b>(1,865,523)</b> | <b>(1,141,304)</b> | <b>(1,448,618)</b> |
| Weighted average shares outstanding           |                    |                    |                    |
| - basic                                       | 631,246,975        | 6,391,865          | 353,785            |
| Weighted average shares outstanding - diluted | 631,246,975        | 6,391,865          | 353,785            |
| Year end shares outstanding                   | 724,370,720        | 22,392,729         | 356,400            |
| Net earnings (loss) per share - basic         | \$0.00             | \$(0.05)           | \$(0.01)           |
| Net earnings (loss) per share - diluted       | \$0.00             | \$(0.05)           | \$(0.01)           |
| Number of common stockholders                 | 59                 | 45                 | 51                 |
| Number of preferred stockholders              | 1                  | 2                  | 1                  |

Reclassified to conform with 2017 presentation; Restated to reflect changes made due to accounting errors related to loans payable; Adjusted for 1-for-250 reverse stock split, April 25, 2016; Shares increased due to the effect of shares issued for cash, private placement, for services, debt, issued on conversion of notes and issued for mineral property; Shares increased to additional stock being issued to Percana to increase their post-consolidation shareholdings; Approximately; As of November 28, 2017; As of December 15, 2016; As of December 15, 2015

#### Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

|   | 2017        | 2016 (revised) |
|---|-------------|----------------|
| Cash  | 802         | 417            |
| Prepaid deposits & services                   | 11,340      | 72,873         |
| Total current assets                          | 12,142      | 73,290         |
| Mineral property                              | 804,656     | 342,656        |
| Total assets                                  | 816,798     | 415,946        |
| Accounts payable & accrued liabilities        | 319,878     | 211,601        |
| Loans payable                                 | 44,270      | 69,350         |
| Loans payable - related party                 | 557,576     | 598,955        |
| Convertible note - related party              | ...         | 191,264        |
| Convertible note, net of unamortized discount | 634,555     | 433,446        |
| Derivative liability                          | 729,180     | 796,509        |
| Total current liabilities                     | 2,285,459   | 2,301,125      |
| Total liabilities                             | 2,285,459   | 2,301,125      |
| Preferred stock                               | 100         | 100            |
| Common stock                                  | 847,585     | 145,607        |
| Additional paid in capital                    | 2,451,570   | 871,507        |
| Shares receivable                             | (5,090)     | (5,090)        |
| Retained earnings (accumulated deficit)       | (4,762,826) | (2,897,303)    |
| Total stockholders' equity (deficit)          | (1,468,661) | (1,885,179)    |

Reclassified to conform with 2017 presentation

#### Recent Dividends:

- 1. AIM Exploration Inc common.**  
No dividends paid.
  - 2. AIM Exploration Inc preferred.**  
No dividends paid.
- Annual Dividends:**
- 1. AIM Exploration Inc common.**  
No dividends paid.
  - 2. AIM Exploration Inc preferred.**  
No dividends paid.

#### AIM EXPLORATION INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BF Borgers CPA PC, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statement referred to above present

fairly, in all material respects, the financial position of AIM Exploration, Inc., as of August 31, 2017, and the results of its operations and its cash flows for the year then ended, in conformity with generally accepted accounting principles in the United States of America. The company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. Our audit included consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the Company's internal control over financial reporting. Accordingly, we express no such opinion. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations and has a significant accumulated deficit. In addition, the Company continues to experience negative cash flows from operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### AIRBORNE WIRELESS NETWORK

##### Earnings, 3 mos. to Nov 30(Consol. - \$):

|                       | 2017                | 2016               |
|-----------------------|---------------------|--------------------|
| Cost & expenses       | 8,538,936           | 3,830,190          |
| Operating income      | (8,541,024)         | (3,830,190)        |
| Interest expense      | 980,604             | 5                  |
| Gains or losses       | (535,068)           | ...                |
| <b>Net income</b>     | <b>(10,056,696)</b> | <b>(3,830,195)</b> |
| Earnings common share |                     |                    |
| Primary               | \$(0.11)            | \$(0.05)           |
| Fully Diluted         | \$(0.11)            | \$(0.05)           |
| Common Shares:        |                     |                    |
| Full Diluted          | 91,543,292          | 75,136,448         |
| Year-end              | 91,829,771          | 77,770,954         |

#### Consolidated Balance Sheet Items, as of (\$):

|                       | 2017        | 2016 |
|-----------------------|-------------|------|
| Assets:               |             |      |
| Cash & equivalents    | 164,293     | ...  |
| Current assets        | 809,533     | ...  |
| Net property & equip. | 31,716      | ...  |
| Total assets          | 841,249     | ...  |
| Liabilities:          |             |      |
| Current liabilities   | 5,792,362   | ...  |
| Stockholders' equity  | (4,951,113) | ...  |
| Net current assets    | (4,982,829) | ...  |

#### ALLIQUA BIOMEDICAL INC

**Offering** On Dec. 22, 2017, Co. announced a public offering pursuant to Common Stock, \$0.001 par value per share. Co. proposed to offer (i) 1,000 at a proposed maximum offering price per share of \$2.09, which amounted to a proposed maximum aggregate offering price of \$2,090. The amount of registration fee is \$0.26; (ii) 2,000 at a proposed maximum offering price per share of \$2.13, which amounted to a proposed maximum aggregate offering price of \$4,260. The amount of registration fee is \$0.53; (iii) 83,727 at a proposed maximum offering price per share of \$3.50, which amounted to a proposed maximum aggregate offering price of \$293,045. The amount of registration fee is \$36.48; (iv) 40,131 at a proposed maximum offering price per share of \$3.70, which amounted to a proposed maximum aggregate offering price of \$148,485. The amount of registration fee is \$18.49; (v) 154,642 at a proposed maximum offering price per share of \$1.87, which amounted to a proposed maximum aggregate offering price of \$289,181. The amount of registration fee is \$36.00; and (vi) 118,500 at a proposed maximum offering price per share of \$1.87, which amounted to a proposed maximum aggregate offering price of \$221,595. The amount of registration fee is \$27.59

#### ALR TECHNOLOGIES INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

|  | 2015        | 2014        | 2013        |
|--|-------------|-------------|-------------|
| Product development expenses               | 522,918     | 488,836     | 340,949     |
| Professional fees                          | 217,454     | 293,054     | 394,770     |
| Selling, general & administration expenses | 836,756     | 1,039,726   | 939,360     |
| Income (loss) from operations              | (1,577,128) | (1,821,616) | (1,675,079) |
| Foreign exchange gain (loss)               | 3,483       | 3,446       | ...         |
| Recovery expenses                          | (70,000)    | ...         | ...         |

|   |                    |                    |                    |
|---|--------------------|--------------------|--------------------|
| Interest expense                              | 4,795,168          | 4,705,880          | 1,339,399          |
| Gain on settlement of debt                    | ...                | 88,500             | ...                |
| Other income                                  | ...                | ...                | 17,249             |
| <b>Net income (loss)</b>                      | <b>(6,298,813)</b> | <b>(6,435,550)</b> | <b>(2,997,229)</b> |
| Weighted average shares outstanding - basic   | 242,777,909        | 241,038,731        | 237,703,855        |
| Weighted average shares outstanding - diluted | 242,777,909        | 241,038,731        | 237,703,855        |
| Year end shares outstanding                   | 242,777,909        | 242,777,909        | 239,477,909        |
| Net earnings (loss) per share - basic         | \$(0.03)           | \$(0.03)           | \$(0.01)           |
| Net earnings (loss) per share - diluted       | \$(0.03)           | \$(0.03)           | \$(0.01)           |
| Number of full time employees                 | ...                | 1                  | 1                  |
| Number of part time employees                 | 17                 | 27                 | 20                 |
| Number of common stockholders                 | 136                | ...                | ...                |

Reclassified to conform with 2014 presentation

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

|  | 2015         | 2014         |
|--|--------------|--------------|
| Cash                                     | 52,688       | 58,842       |
| Prepaid expenses                         | 1,565        | 6,710        |
| Total assets                             | 54,253       | 65,552       |
| Accounts payable & accrued liabilities   | 982,069      | 1,055,468    |
| Related party promissory notes payable   | 2,891,966    | 2,861,966    |
| Unrelated party promissory notes payable | 2,394,353    | 2,424,353    |
| Interest payable                         | 3,135,743    | 2,620,172    |
| Lines of credit from related parties     | 11,272,094   | 8,798,364    |
| Total liabilities                        | 20,676,225   | 17,760,323   |
| Common stock                             | 242,777      | 242,777      |
| Additional paid-in capital               | 40,727,568   | 37,355,956   |
| Retained earnings (accumulated deficit)  | (61,592,317) | (55,293,504) |
| Stockholders' equity (deficit)           | (20,621,972) | (17,694,771) |

Reclassified to conform with 2015 presentation

#### Recent Dividends:

- 1. ALR Technologies Inc common.**  
No dividends paid.

#### Annual Dividends:

- 1. ALR Technologies Inc common.**  
No dividends paid.

#### ALR TECHNOLOGIES INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Dale Matheson Carr-Hilton Labonte LLP, as it appeared in Co.'s 2015 10-K: "In our opinion, based on our audits, these consolidated financial statements present fairly, in all material respects, the financial position of the Company as at December 31, 2015 and 2014 and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, to date the Company has reported losses since inception from operations, negative cash flows from operations, working capital deficiencies, has promissory notes payable and related interest payable past due and has no established commercial viability of its products. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in this regard are described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### ALR TECHNOLOGIES INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

|                       |                  |                  |
|-----------------------|------------------|------------------|
|                       | 2016             | 2015             |
| Cost & expenses       | 301,613          | 411,071          |
| Operating income      | (301,613)        | (411,071)        |
| Interest expense      | 416,270          | 385,252          |
| <b>Net income</b>     | <b>(718,027)</b> | <b>(794,513)</b> |
| Earnings common share |                  |                  |
| Common Shares:        |                  |                  |
| Full Diluted          | 242,777,909      | 242,777,909      |
| Year-end              | 242,777,909      | 242,777,909      |

**Consolidated Balance Sheet Items, as of (\$):**

|                      |              |       |
|----------------------|--------------|-------|
| Assets:              |              | 2016  |
| Cash & equivalents   |              | 6,941 |
| Current assets       |              | 6,941 |
| Total assets         |              | 6,941 |
| Liabilities:         |              |       |
| Current liabilities  | 21,298,003   |       |
| Stockholders' equity | (21,291,062) |       |
| Net current assets   | (21,291,062) |       |

**ALR TECHNOLOGIES INC**

**Earnings, 6 mos. to Jun 30 (Consol. - \$):**

|                       |                    |                    |
|-----------------------|--------------------|--------------------|
|                       | 2016               | 2015               |
| Cost & expenses       | 572,836            | 848,055            |
| Operating income      | (572,836)          | (848,055)          |
| Interest expense      | 853,148            | 3,967,390          |
| <b>Net income</b>     | <b>(1,425,984)</b> | <b>(4,813,913)</b> |
| Earnings common share |                    |                    |
| Primary               | \$(0.01)           | \$(0.02)           |
| Fully Diluted         | \$(0.01)           | \$(0.02)           |
| Common Shares:        |                    |                    |
| Full Diluted          | 242,777,909        | 242,777,909        |
| Year-end              | 242,777,909        | 242,777,909        |

**ALTERNATIVE INVESTMENT CORP**

**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|   |                  |                   |                 |
|---|------------------|-------------------|-----------------|
|   | 2017             | 2016<br>(revised) | 2015            |
| General & administrative expenses             | 101,548          | 74,776            | 69,270          |
| Professional fees                             | 88,800           | 163,595           | ...             |
| Total operating expenses                      | 190,348          | 238,371           | ...             |
| Income (loss) from operations                 | (190,348)        | (238,371)         | (69,270)        |
| Interest income                               | 18,615           | 17,052            | 4,450           |
| Interest expense                              | 17,155           | 11,954            | 12,233          |
| Other miscellaneous income                    | 420              | ...               | ...             |
| Non-recoverable investments                   | 111,615          | ...               | ...             |
| Loss on investments                           | 310,000          | ...               | ...             |
| Total other income (expense)                  | (419,735)        | 5,098             | (7,783)         |
| Income (loss) before income taxes             | (610,083)        | (233,273)         | (77,053)        |
| <b>Net income (loss)</b>                      | <b>(610,083)</b> | <b>(233,273)</b>  | <b>(77,053)</b> |
| Weighted average shares outstanding           |                  |                   |                 |
| - basic                                       | 172,976          | 369,069           | 161,870         |
| Weighted average shares outstanding - diluted | 172,976          | 369,069           | 161,870         |
| Year end shares outstanding                   | 172,775          | 172,775           | 172,775         |
| Net income (loss) per share - basic           | \$(3.53)         | \$(0.50)          | \$(0.50)        |
| Net income (loss) per share - diluted         | \$(3.53)         | \$(0.50)          | \$(0.50)        |
| Total number of employees                     | 1                | 1                 | 1               |
| Number of common stockholders                 | 28               | 28                | 28              |

Reclassified to conform with 2017 presentation; Adjusted for 1-for-50 reverse stock split, December 29, 2017; Adjusted for 1-for-40 reverse stock split, February 25, 2016; As of November 30, 2017

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|  |      |                   |
|--|------|-------------------|
|  | 2017 | 2016<br>(revised) |
|--|------|-------------------|

|   |             |           |
|---|-------------|-----------|
| Cash & cash equivalents                 | 10,396      | 47,428    |
| Due from Fingi                          | 56,502      | 56,502    |
| Interest receivable                     | 27,654      | 9,654     |
| Miscellaneous receivable other          | 61          | ...       |
| Prepaid expenses                        | 406         | ...       |
| Investment in commercial paper          | 100,000     | 200,000   |
| Total current assets                    | 195,019     | 313,584   |
| Acquisition deposits                    | ...         | 340,000   |
| Total non current assets                | ...         | 340,000   |
| Total assets                            | 195,019     | 653,584   |
| Accounts payable                        | 49,037      | 59,157    |
| Loan payable                            | 145,000     | ...       |
| Accrued interest                        | 17,155      | ...       |
| Amount due to shareholder               | 311,973     | 312,490   |
| Total current liabilities               | 523,165     | 371,647   |
| Total liabilities                       | 523,165     | 371,647   |
| Common stock                            | 173         | 173       |
| Additional paid-in capital              | 472,086     | 472,086   |
| Common stock issuable                   | 574,975     | 574,975   |
| Treasury stock, at cost                 | 80          | 80        |
| Retained earnings (deficit accumulated) | (1,375,300) | (765,217) |
| Total stockholders' equity (deficit)    | (328,146)   | 281,937   |

Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. Alternative Investment Corp common.**

No dividends paid.

**Annual Dividends:**

**1. Alternative Investment Corp common.**

No dividends paid.

**ALTERNATIVE INVESTMENT CORP**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Green & Company, CPAs, as it appeared in the 2017 10-K report: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Alternative Investment Corp as of September 30, 2017 and 2016, and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As shown in the accompanying financial statements, the Company has significant net losses and cash flow deficiencies. Those conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding those matters are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**ALTIGEN COMMUNICATIONS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|  |           |                   |                   |
|--|-----------|-------------------|-------------------|
|  | 2017      | 2016<br>(revised) | 2015<br>(revised) |
| Hosted & service support revenue         | 6,761,000 | 5,678,000         | 4,881,000         |
| Software revenue                         | 1,126,000 | 1,786,000         | 2,784,000         |
| Hardware & other revenue                 | 501,000   | 967,000           | 2,135,000         |
| Total net revenue                        | 8,388,000 | 8,431,000         | 9,800,000         |
| Cost of hosted & service support revenue | 1,160,000 | 468,000           | 273,000           |
| Cost of software revenue                 | 24,000    | 16,000            | 98,000            |
| Cost of hardware & other revenue         | 86,000    | 967,000           | 1,557,000         |
| Total cost of revenue                    | 1,270,000 | 1,451,000         | 1,928,000         |
| Gross profit (loss)                      | 7,118,000 | 6,980,000         | 7,872,000         |
| Research & development expenses          | 2,847,000 | 2,898,000         | 2,954,000         |
| Sales & marketing expenses               | 1,988,000 | 2,211,000         | 2,276,000         |
| General & administrative expenses        | 1,824,000 | 2,135,000         | 1,983,000         |

|  |                |                  |                |
|--|----------------|------------------|----------------|
| Litigation expenses                          | 70,000         | 568,000          | 5,000          |
| Total operating expenses                     | 6,729,000      | 7,812,000        | 7,218,000      |
| Income (loss) from operations                | 389,000        | (832,000)        | 654,000        |
| Interest & other income, net                 | 9,000          | 4,000            | 4,000          |
| Interest expense                             | 16,000         | 13,000           | 13,000         |
| Total interest & other income (expense), net | (7,000)        | (9,000)          | (9,000)        |
| Income (loss) before income taxes            | 382,000        | (841,000)        | 645,000        |
| State income taxes (benefit)                 | ...            | ...              | 1,000          |
| Provision for (benefit from) income taxes    | 3,000          | (6,000)          | 1,000          |
| <b>Net income (loss)</b>                     | <b>379,000</b> | <b>(835,000)</b> | <b>644,000</b> |
| Weighted average shares                      |                |                  |                |
| outstanding-basic                            | 22,799,000     | 22,799,000       | 22,799,000     |
| Weighted average shares                      |                |                  |                |
| outstanding-diluted                          | 23,555,000     | 22,799,000       | 23,869,000     |
| Year end shares                              |                |                  |                |
| outstanding                                  | 22,798,683     | 22,798,683       | 22,798,683     |
| Net earnings (loss) per share - basic        | \$0.02         | \$(0.04)         | \$0.03         |
| Net earnings (loss) per share - diluted      | \$0.02         | \$(0.04)         | \$0.03         |
| Number of full time employees                | 36             | 38               | 37             |
| Number of common stockholders                | 79             | 88               | 89             |
| Number of beneficiary stockholders           | 1,407          | 1,467            | 1,566          |

Reclassified to conform with 2017 presentation

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|  |              |                   |
|--|--------------|-------------------|
|  | 2017         | 2016<br>(revised) |
| Cash, cash equivalents & restricted cash | 3,876,000    | 4,490,000         |
| Accounts receivable, gross               | 257,000      | 312,000           |
| Less allowance for doubtful accounts     | 2,000        | 6,000             |
| Accounts receivable, net                 | 255,000      | 306,000           |
| Finished goods                           | ...          | 38,000            |
| Inventories                              | ...          | 38,000            |
| Prepaid expenses & other current assets  | 144,000      | 95,000            |
| Total current assets                     | 4,275,000    | 4,929,000         |
| Machinery & equipment                    | ...          | 7,000             |
| Furniture & equipment                    | 502,000      | 593,000           |
| Computer software                        | 392,000      | 677,000           |
| Leasehold improvements                   | 100,000      | 206,000           |
| Total property & equipment               | 994,000      | 1,483,000         |
| Accumulated depreciation & amortization  | 948,000      | 1,358,000         |
| Property & equipment, net                | 46,000       | 125,000           |
| Long-term deposit                        | 31,000       | 36,000            |
| Total assets                             | 4,352,000    | 5,090,000         |
| Accounts payable                         | 45,000       | 62,000            |
| Revolving line of credit                 | 869,000      | 1,019,000         |
| Accrued expenses                         | 530,000      | 1,274,000         |
| Deferred revenue, short-term             | 1,297,000    | 1,470,000         |
| Total current liabilities                | 2,741,000    | 3,825,000         |
| Deferred revenue, long-term              | 247,000      | 279,000           |
| Deferred rent, long-term                 | 25,000       | 43,000            |
| Total liabilities                        | 3,013,000    | 4,147,000         |
| Common stock                             | 25,000       | 25,000            |
| Treasury stock at cost                   | 1,565,000    | 1,565,000         |
| Additional paid-in capital               | 71,823,000   | 71,806,000        |
| Retained earnings (accumulated deficit)  | (68,944,000) | (69,323,000)      |
| Total stockholders'                      |              |                   |



|  | 2017               | <sup>Ⓐ</sup> 2016<br>(revised) | <sup>Ⓐ</sup> 2015        |
|--|--------------------|--------------------------------|--------------------------|
| Revenues   | ...                | ...                            | 3,360                    |
| Cost of revenues   | ...                | 32                             | 521                      |
| Gross profit (loss)  | ...                | (32)                           | 2,839                    |
| Selling, general & administrative expenses                           | 707,142            | 599,303                        | ...                      |
| Research & development expenses                                      | 3,151,162          | 10,000,000                     | ...                      |
| Stock based compensation expenses                                    | 138,038            | 397,960                        | ...                      |
| Operating expenses   | ...                | ...                            | 35,120                   |
| Income (loss) from operations  | (3,996,342)        | (10,997,295)                   | (32,281)                 |
| Interest income  | 149                | 361                            | ...                      |
| Gain on exchange differences   | ...                | 141                            | ...                      |
| Interest expense   | 74,960             | 10,170                         | 0                        |
| Total other income (expenses)  | (74,811)           | (9,668)                        | 0                        |
| Income (loss) from continuing operations before provision income tax | (4,071,153)        | (11,006,963)                   | (32,281)                 |
| Current state income tax   | 830                | 836                            | ...                      |
| Provision income tax   | 830                | 836                            | 0                        |
| <b>Net income (loss)</b>   | <b>(4,071,983)</b> | <b>(11,007,799)</b>            | <b>(32,281)</b>          |
| Weighted average shares outstanding - basic                          | 212,648,770        | 193,981,153                    | <sup>Ⓐ</sup> 15,702,917  |
| Weighted average shares outstanding - diluted                        | 212,648,770        | 193,981,153                    | <sup>Ⓐ</sup> 15,702,917  |
| Year end shares outstanding  | 213,746,647        | 210,821,647                    | <sup>Ⓐ</sup> 188,434,992 |
| Net income (loss) per share - basic                                  | \$(0.02)           | \$(0.06)                       | <sup>Ⓐ</sup> \$(0.00)    |
| Net income (loss) per share - diluted                                | \$(0.02)           | \$(0.06)                       | <sup>Ⓐ</sup> \$(0.00)    |
| Number of full time employees  | 9                  | 9                              | ...                      |
| Number of part time employees  | 1                  | 1                              | ...                      |
| Total number of employees  | 10                 | 10                             | 0                        |
| Number of common stockholders  | <sup>Ⓐ</sup> 171   | <sup>Ⓐ</sup> 171               | <sup>Ⓐ</sup> 89          |

<sup>Ⓐ</sup> Restated to reflect correction on understated research and development expenses and typographical errors on selling, general and administration expenses; <sup>Ⓐ</sup> 2015 and prior periods reflect the Company's financials before the reverse merger with American BriVision Corporation; <sup>Ⓐ</sup> Adjusted for 3.14-for-1 stock split, April 11, 2016; <sup>Ⓐ</sup> Shares increase do to the effect of stock issued as compensation and bankruptcy shares issued; <sup>Ⓐ</sup> Approximately; <sup>Ⓐ</sup> As of January 12, 2018; <sup>Ⓐ</sup> As of January 6, 2017; <sup>Ⓐ</sup> As of November 27, 2015

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|  | 2017      | <sup>Ⓐ</sup> 2016<br>(revised) | <sup>Ⓐ</sup> 2015 |
|--|-----------|--------------------------------|-------------------|
| Cash   | 204,851   | 173,537                        | ...               |
| Receivable from collaboration partners - related parties | 2,550,000 | ...                            | ...               |
| Total current assets                                     | 2,754,851 | 173,537                        | 3,815             |
| Deposit  | ...       | 3,815                          | ...               |
| Total assets   | 2,754,851 | 177,352                        | ...               |
| Accounts payable   | ...       | 18,370                         | ...               |
| Accrued consulting fee                                   | 2,609     | 23,100                         | ...               |
| Accrued audit fee  | ...       | 15,000                         | ...               |
| Accrued interest expense - related party                 | 8,460     | ...                            | ...               |
| Accrued payroll  | 23,845    | ...                            | ...               |
| Accrued expense  | 34,914    | 38,100                         | ...               |
| Due to related parties                                   | 4,113,000 | 6,500,000                      | ...               |
| Total liabilities  | 4,147,914 | 6,556,470                      | ...               |

|   |              |              |     |
|---|--------------|--------------|-----|
| Common stock                            | 213,747      | 210,822      | ... |
| Additional paid-in capital              | 13,788,574   | 4,733,461    | ... |
| Retained earnings (accumulated deficit) | (15,395,384) | (11,323,401) | ... |
| Total stockholders' equity (deficit)    | (1,393,063)  | (6,379,118)  | ... |

<sup>Ⓐ</sup> Restated to reflect correction on understated research and development expenses and typographical errors on selling, general and administration expenses

**Recent Dividends:**

**1. American BriVision (Holding) Corp common.**

No dividends paid.

After 3.14-for-1 split: No dividends paid.

**3. American BriVision (Holding) Corp 5% cumulative convertible preferred.**

No dividends paid.

**Annual Dividends:**

**1. American BriVision (Holding) Corp common.**

No dividends paid.

After 3.14-for-1 split: No dividends paid.

**3. American BriVision (Holding) Corp 5% cumulative convertible preferred.**

No dividends paid.

**AMERICAN BRIVISION (HOLDING) CORP**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, KCCW Accountancy Corp., as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of American BriVision (Holding) Corporation and subsidiaries as of September 30, 2017, and the results of its operations and cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that American BriVision (Holding) Corporation and subsidiaries will continue as a going concern. As described in Note 4 to the consolidated financial statements, the Company has incurred losses from operations, has a working capital deficit, and is in need of additional capital to grow its operations so that it can become profitable. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans with regard to these matters are described in Note 4. The accompanying consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**AMERICAN INTERNATIONAL VENTURES, INC. (DE)**

**Annual Report**

**Consolidated Income Statement, Years Ended May 31 (\$):**

|   | 2017                   | <sup>Ⓐ</sup> 2016<br>(revised) | 2015      |
|---|------------------------|--------------------------------|-----------|
| Sales   | 168,798                | ...                            | 54,887    |
| Cost of goods sold  | 255,513                | ...                            | 28,574    |
| Gross profit on sales                                     | (86,715)               | ...                            | 26,313    |
| Expenses  | 398,216                | 517,005                        | 508,898   |
| Operating income (loss)                                   | (484,931)              | (517,005)                      | (482,585) |
| Interest income   | 5                      | 27                             | 2,903     |
| Interest expense  | 27,383                 | 7,144                          | 51,858    |
| Option income   | ...                    | ...                            | 59,980    |
| Warrant revaluation                                       | ...                    | ...                            | 108,600   |
| Gain (loss) on sale of mining claims                      | ...                    | 744,391                        | (206,500) |
| Total other income (expense)                              | (27,378)               | 737,274                        | (86,875)  |
| Income (loss) before income taxes                         | (512,309)              | 220,269                        | (569,460) |
| Foreign income taxes - Mexico                             | ...                    | ...                            | 4,890     |
| Provision for income taxes                                | ...                    | ...                            | 4,890     |
| <b>Net income (loss)</b>                                  | <sup>Ⓐ</sup> (483,615) | 220,269                        | (574,350) |
| Net income (loss) attributable to noncontrolling interest | ...                    | 31,655                         | 6,889     |
| Net income (loss) attributable to American International  | ...                    | ...                            | 10,370    |

|   |                          |             |                          |
|---|--------------------------|-------------|--------------------------|
| Ventures, Inc.                                | (480,654)                | 227,158     | (563,980)                |
| Weighted average shares outstanding - basic   | 244,309,260              | 212,016,475 | 213,226,603              |
| Weighted average shares outstanding - diluted | 244,309,260              | 212,016,475 | 213,226,603              |
| Year end shares outstanding                   | <sup>Ⓐ</sup> 271,649,945 | 211,649,945 | <sup>Ⓐ</sup> 212,949,945 |
| Number of full time employees                 | 4                        | 4           | 4                        |
| Number of part time employees                 | 3                        | 3           | 3                        |

<sup>Ⓐ</sup> Reclassified to conform with 2017 presentation; <sup>Ⓐ</sup> As reported by Company; <sup>Ⓐ</sup> Shares increased due to the effect of shares issued for services, Mega mines, mining rights and issued for debt; <sup>Ⓐ</sup> Shares increased due to the effect of shares issued for services & convertible debt

**Consolidated Balance Sheet, Years Ended May 31 (\$):**

|  | 2017        | <sup>Ⓐ</sup> 2016<br>(revised) |
|--|-------------|--------------------------------|
| Cash   | 232,859     | 146,296                        |
| Miscellaneous receivables  | 110,146     | 8,373                          |
| Total current assets   | 343,005     | 154,669                        |
| Vehicles   | 150,039     | 150,039                        |
| Mining equipment   | 502,400     | 502,400                        |
| Office furniture & equipment                                     | 32,444      | 32,444                         |
| Total fixed assets   | 684,883     | 684,883                        |
| Less: accumulated depreciation                                   | 464,557     | 363,027                        |
| Net fixed assets   | 220,326     | 321,856                        |
| Investment in securities   | 6,380       | 6,380                          |
| Mining claims  | 1,286,707   | 911,707                        |
| Total assets   | 1,856,418   | 1,394,612                      |
| Current portion of notes payable                                 | 2,331       | 13,465                         |
| Accounts payable & accrued expenses                              | 94,625      | 98,578                         |
| Taxes payable  | 59,798      | 60,777                         |
| Advances from officers & directors                               | ...         | 75,994                         |
| Total current liabilities  | 156,754     | 248,814                        |
| Long-term portion of notes payable                               | ...         | 2,331                          |
| Warrant liability  | 27,150      | 27,150                         |
| Total long term liabilities                                      | 27,150      | 29,481                         |
| Total liabilities  | 183,904     | 278,295                        |
| Common stock   | 2,716       | 2,116                          |
| Additional paid in capital                                       | 8,384,792   | 7,345,580                      |
| Retained earnings (deficit) accumulated during exploration stage | (6,689,464) | (6,208,810)                    |
| Accumulated other comprehensive income                           | 36,625      | 11,167                         |
| Total American International Ventures, Inc. stockholders' equity | 1,734,669   | 1,150,053                      |
| Non controlling interests  | (62,155)    | (33,736)                       |
| Total stockholders' equity                                       | 1,672,514   | 1,116,317                      |

<sup>Ⓐ</sup> Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. American International Ventures, Inc. (DE) common.**

No dividends paid.

**Annual Dividends:**

**1. American International Ventures, Inc. (DE) common.**

No dividends paid.

**AMERICAN INTERNATIONAL VENTURES, INC. (DE)**

**Earnings, 3 mos. to Aug 31(Consol. - \$):**

|                             | 2017             | 2016             |
|-----------------------------|------------------|------------------|
| Net Sales                   | 41,310           | 26,911           |
| Cost & expenses             | 308,729          | 154,180          |
| Operating income            | (267,419)        | (127,269)        |
| Other income (expense), net | ...              | 4                |
| Net before taxes            | (283,750)        | (127,505)        |
| <b>Net income</b>           | <b>(283,750)</b> | <b>(127,505)</b> |
| Earnings common share       | ...              | ...              |

|                |             |             |
|----------------|-------------|-------------|
| Common Shares: |             |             |
| Full Diluted   | 273,323,858 | 212,867,336 |
| Year-end       | 273,399,945 | 213,399,945 |

**Consolidated Balance Sheet Items, as of (\$):**

|                       |           |  |
|-----------------------|-----------|--|
| Assets:               | 2017      |  |
| Cash & equivalents    | 102,166   |  |
| Current assets        | 415,543   |  |
| Net property & equip. | 226,490   |  |
| Total assets          | 1,948,902 |  |
| Liabilities:          |           |  |
| Current liabilities   | 171,641   |  |
| Stockholders' equity  | 1,971,219 |  |
| Net current assets    | 243,902   |  |

**AMERICAN INTERNATIONAL VENTURES, INC. (DE)****Earnings, 6 mos. to Nov 30(Consol. - \$):**

|                             |             |             |
|-----------------------------|-------------|-------------|
|                             | 2017        | 2016        |
| Net Sales                   | 41,310      | 48,076      |
| Cost & expenses             | 449,712     | 412,626     |
| Operating income            | (408,402)   | (364,550)   |
| Other income (expense), net | 862         | 862         |
| Net before taxes            | (424,733)   | (365,224)   |
| Net income                  | (424,733)   | (365,224)   |
| Earnings common share       |             |             |
| Common Shares:              |             |             |
| Full Diluted                | 275,848,032 | 220,906,776 |
| Year-end                    | 273,399,945 | 266,649,945 |

**AMERICAN PARAMOUNT GOLD CORP****Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

|   |           |           |           |
|---|-----------|-----------|-----------|
|   | 2017      | 2016      | 2015      |
|   |           | (revised) | (revised) |
| General & administrative expenses             | 130,834   | 274,188   | 3,475     |
| Legal & audit fees                            | 445       | 31,050    | 2,737     |
| Income (loss) before other items              | (131,279) | (305,238) | (6,212)   |
| Foreign exchange                              | (862)     | 1,561     | 3,161     |
| Interest expense                              | 98,041    | 98,310    | 97,773    |
| Gain on reversal of debt                      | 37,612    | 236,657   | ...       |
| Net income (loss)                             | (192,570) | (165,330) | (100,824) |
| Weighted average shares outstanding - basic   | 7,612,500 | 6,702,782 | 1,612,500 |
| Weighted average shares outstanding - diluted | 7,612,500 | 6,702,782 | 1,612,500 |
| Year end shares outstanding                   | 7,612,500 | 7,612,500 | 1,612,500 |
| Net earnings per share - basic                | \$(0.03)  | \$(0.02)  | \$(0.06)  |
| Net earnings per share - diluted              | \$(0.03)  | \$(0.02)  | \$(0.06)  |
| Number of common stockholders                 | 40        | 40        | ...       |

<sup>1</sup> As reported from the August 31, 2016 10K; <sup>2</sup> Shares increased due to common stock issued for services

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

|  |             |             |
|--|-------------|-------------|
|  | 2017        | 2016        |
|  |             | (revised)   |
| Cash                                     | 2,145       | 866         |
| Total assets                             | 2,145       | 866         |
| Accounts payable                         | 18,256      | 63,879      |
| Due to related parties                   | 159,772     | 55,266      |
| Convertible loan payable - related party | 1,610,816   | 1,512,775   |
| Total liabilities                        | 1,788,844   | 1,631,920   |
| Common stock                             | 7,613       | 7,613       |
| Additional paid-in-capital               | 3,552,370   | 3,552,370   |
| Shares to be issued                      | 513,116     | 476,191     |
| Retained earnings (accumulated deficit)  | (5,859,798) | (5,667,228) |
| Total stockholders' equity (deficit)     | (1,786,699) | (1,631,054) |

<sup>1</sup> Reclassified to conform with 2017 presentation

**Recent Dividends:****1. American Paramount Gold Corp common.**

No dividends paid.

**Annual Dividends:****1. American Paramount Gold Corp common.**

No dividends paid.

**AMERICAN PARAMOUNT GOLD CORP****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of Independent Auditors, Dale Matheson Carr-Hilton Labonte LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, based on our audits, these financial statements present fairly, in all material respects, the financial position of American Paramount Gold Corp. as of August 31, 2017 and 2016 and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has reported losses since inception from operations, has a working capital deficiency as at August 31, 2017 of \$1,786,699, and requires additional funds to meet its obligations and fund the costs of its operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in this regard are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**AMERICANN INC****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|   |             |             |             |
|---|-------------|-------------|-------------|
|   | 2017        | 2016        | 2015        |
|   |             | (revised)   | (revised)   |
| Consulting fees                               | 40,000      | 60,000      | 140,000     |
| Total revenues                                | 40,000      | 60,000      | 140,000     |
| Advertising & marketing                       | 10,712      | 21,312      | 15,172      |
| Professional fees                             | 415,173     | 571,141     | 640,326     |
| General & administrative expenses             | 1,412,314   | 583,739     | 835,501     |
| Provision for doubtful accounts               | ...         | 13,229      | 456,470     |
| Impairment of long-lived assets               | 639,497     | ...         | ...         |
| Total operating expenses                      | 2,477,696   | 1,189,421   | 1,947,469   |
| Income (loss) from operations                 | (2,437,696) | (1,129,421) | (1,807,469) |
| Interest income                               | 11,086      | 183,255     | 213,665     |
| Interest expense                              | 201,367     | 162,834     | 73,198      |
| Loss on extinguishment of debt                | ...         | (991,939)   | ...         |
| Interest expense (related party)              | 143,917     | 109,825     | 62,342      |
| Total other income (expense)                  | (334,198)   | (1,081,343) | 78,125      |
| Net income (loss)                             | (2,771,894) | (2,210,764) | (1,729,344) |
| Weighted average shares outstanding - basic   | 19,007,371  | 17,031,000  | 16,622,507  |
| Weighted average shares outstanding - diluted | 19,007,371  | 17,031,000  | 16,622,507  |
| Year end shares outstanding                   | 19,366,000  | 17,031,000  | 16,631,000  |
| Net earnings (loss) per share - basic         | \$(0.15)    | \$(0.13)    | \$(0.10)    |
| Net earnings (loss) per share - diluted       | \$(0.15)    | \$(0.13)    | \$(0.10)    |
| Number of full time employees                 | 4           | ...         | ...         |
| Total number of employees                     | ...         | 2           | 2           |
| Number of stockholders                        | 171         | 163         | 163         |

<sup>1</sup> As of November 15, 2017; <sup>2</sup> As of December 28, 2016; <sup>3</sup> Approximately; <sup>4</sup> As of December 15, 2015

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|                         |       |           |
|-------------------------|-------|-----------|
|                         | 2017  | 2016      |
|                         |       | (revised) |
| Cash & cash equivalents | 1,627 | 24        |
| Interest receivable     | ...   | 2,521     |

|  |             |             |
|--|-------------|-------------|
| Current portion of prepaid land lease                      | 57,959      | ...         |
| Prepaid expenses & other                                   |             |             |
| current assets   | 5,000       | 11,726      |
| Notes receivable   | ...         | 247,378     |
| Total current assets                                       | 64,586      | 261,649     |
| Land held for resale                                       | 1,611,312   | 2,250,809   |
| Construction in progress                                   | 680,028     | ...         |
| Furniture & equipment, gross                               | 7,857       | 7,857       |
| Less accumulated depreciation - furniture & equipment      | 3,704       | 2,581       |
| Website development cost, gross                            | 41,500      | 41,500      |
| Less: accumulated depreciation - website development costs | 28,820      | 14,986      |
| Website development costs, net                             | 12,680      | 26,514      |
| Notes & other receivables                                  | 780,315     | 780,315     |
| Notes receivable - related party                           | 125,327     | 57,693      |
| Prepaid land lease & related deposits                      | 2,782,047   | 925,000     |
| Security deposit   | 3,110       | 3,110       |
| Total assets   | 6,063,558   | 4,310,366   |
| Accounts payable & accrued expenses                        | 624,623     | 385,380     |
| Interest payable   | 86,253      | 118,749     |
| Other payables   | 19,699      | 14,927      |
| Note payable   | 1,070,000   | 1,157,997   |
| Total current liabilities                                  | 1,800,575   | 1,677,053   |
| Note payable - related party                               | 1,978,683   | 2,024,297   |
| Total liabilities  | 3,779,258   | 3,701,350   |
| Common stock   | 1,937       | 1,703       |
| Additional paid in capital                                 | 10,959,188  | 6,512,244   |
| Retained earnings (accumulated deficit)                    | (8,676,825) | (5,904,931) |
| Total shareholders' equity (deficit)                       | 2,284,300   | 609,016     |

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> Net of allowance - notes & other receivables \$469,699; <sup>3</sup> Including related parties - Interest payable: \$84,998; <sup>4</sup> Including related parties - Interest payable: \$109,825; <sup>5</sup> Inclusive of premium - note payable - related party: \$47,037

**Recent Dividends:****1. Americann Inc common.**

No dividends paid.

**Annual Dividends:****1. Americann Inc common.**

No dividends paid.

**AMERICANN INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of Independent Auditors, Malone Bailey, LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of AmeriCann, Inc. and its subsidiary as of September 30, 2017 and 2016, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company suffered recurring losses from operations and has an accumulated deficit. These conditions raise significant doubt about the Company's ability to continue as a going concern. Management's plans in this regard are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**AMMO INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                  |      |          |
|------------------|------|----------|
|                  | 2017 | 2016     |
| Cost & expenses  | ...  | 4,214    |
| Operating income | ...  | (4,214)  |
| Interest expense | ...  | 11,907   |
| Net before taxes | ...  | (16,121) |

|                         |          |         |
|-------------------------|----------|---------|
| Income taxes .....      | 400      |         |
| <b>Net income</b> ..... | (16,521) |         |
| Earnings common share   |          |         |
| Common Shares:          |          |         |
| Full Diluted .....      | 577,036  |         |
| Year-end .....          | 20,301   | 577,036 |

#### ANDIAMO CORP Annual Report

|   |               |             |           |
|---|---------------|-------------|-----------|
| <b>Consolidated Income Statement, Years Ended Jul. 31 (\$):</b> |               |             |           |
|   | 2017          | 2016        | 2015      |
|   |               | (revised)   | (revised) |
| Income .....  | 123,958       | 53,540      | 13,439    |
| Total revenue .....   | 123,958       | 53,540      | 13,439    |
| Gross profit .....  | 123,958       | 53,540      | 13,439    |
| Operating expenses ..   | 129,005       | 63,252      | 13,457    |
| Total operating expenses .....                                  | 129,005       | 63,252      | 13,457    |
| Operating income (loss) .....                                   | (5,047)       | (9,712)     | (18)      |
| Uncollectible note receivable/asset write off .....             | (1,575)       | ...         | ...       |
| Other income .....  | ...           | ...         | 5,000     |
| Total other income (expenses) .....                             | ...           | ...         | 5,000     |
| Net other income (expenses) .....                               | (1,575)       | ...         | 5,000     |
| <b>Net income (loss)</b> .....                                  | (6,622)       | (9,712)     | 4,982     |
| Year end shares outstanding .....                               | 1,417,266,250 | 118,234,850 | 183,177   |
| Total number of employees .....                                 | 1             | 1           | 1         |
| Number of common stockholders .....                             | 121           | 117         | 114       |
| Number of preferred class A stockholders .....                  | 101           | 101         | 101       |
| Number of preferred class B stockholders .....                  | 103           | 106         | 106       |
| Number of preferred class C stockholders .....                  | 164           | 164         | 164       |
| Number of preferred class E stockholders .....                  | 1             | 1           | ...       |

<sup>□</sup> Adjusted for 1-for-7,000 stock split, March 11, 2016

|  |           |           |           |
|--|-----------|-----------|-----------|
| <b>Consolidated Balance Sheet, Years Ended Jul. 31 (\$):</b> |           |           |           |
|  | 2017      | 2016      | 2015      |
|  |           | (revised) | (revised) |
| Bank - operating account .....                               | 88        | 915       | ...       |
| Accounts receivable .....                                    | ...       | (231)     | ...       |
| Total current assets .....                                   | 88        | 684       | ...       |
| Software, gross .....  | 242,678   | 322,414   | ...       |
| Less: accumulated amortization - software .....              | 74,175    | 79,736    | ...       |
| Total property & equipment .....                             | 168,503   | 242,678   | ...       |
| Total assets .....   | 168,591   | 243,362   | ...       |
| Accounts payable .....                                       | ...       | 10,927    | ...       |
| Total current liabilities .....                              | 0         | 10,927    | ...       |
| Note payable .....   | 42,000    | 30,000    | ...       |
| Total long term liabilities .....                            | 42,000    | 30,000    | ...       |
| Total liabilities .....                                      | 42,000    | 40,927    | ...       |
| Series A preferred stock .....                               | 1,300     | 1,300     | ...       |
| Series B convertible preferred stock .....                   | 190       | 190       | ...       |
| Series C convertible preferred stock .....                   | 6         | 6         | ...       |
| Series E convertible preferred stock .....                   | 1         | 1         | ...       |
| Common stock .....   | 14,172    | 1,182     | ...       |
| Additional paid in capital .....                             | 841,284   | 799,284   | ...       |
| Retained earnings (accumulated deficit) .....                | (723,740) | (589,816) | ...       |
| Net income (loss) .....                                      | (6,622)   | (9,712)   | ...       |
| Total stockholders' equity (deficit) .....                   | 126,591   | 202,435   | ...       |

#### Recent Dividends:

##### 1. Andiamo Corp series C convertible preferred.

No dividends paid.

##### 2. Andiamo Corp common.

No dividends paid.

##### 3. Andiamo Corp series B convertible preferred.

No dividends paid.

##### 4. Andiamo Corp series A preferred.

No dividends paid.

##### 5. Andiamo Corp series E convertible preferred.

No dividends paid.

#### Annual Dividends:

##### 1. Andiamo Corp series C convertible preferred.

No dividends paid.

##### 2. Andiamo Corp common.

No dividends paid.

##### 3. Andiamo Corp series B convertible preferred.

No dividends paid.

##### 4. Andiamo Corp series A preferred.

No dividends paid.

##### 5. Andiamo Corp series E convertible preferred.

No dividends paid.

#### ANDIAMO CORP

##### Earnings, 3 mos. to Oct 31(Consol. - \$):

|                         |       |        |
|-------------------------|-------|--------|
|                         | 2017  | 2016   |
| Total revenues .....    | 977   | 18,501 |
| Net Sales .....         | 977   | 18,501 |
| Cost & expenses .....   | 1,035 | 17,635 |
| Operating income .....  | (58)  | 866    |
| <b>Net income</b> ..... | (58)  | 866    |

#### Earnings common share

#### Common Shares:

|                |               |             |
|----------------|---------------|-------------|
| Year-end ..... | 1,891,045,050 | 620,234,850 |
|----------------|---------------|-------------|

#### Consolidated Balance Sheet Items, as of (\$):

|                            |         |
|----------------------------|---------|
| Assets:                    | 2017    |
| Current assets .....       | 4,050   |
| Net property & equip. .... | 151,115 |
| Total assets .....         | 155,165 |
| Liabilities:               |         |
| Long-term debt .....       | 44,500  |
| Stockholders' equity ..... | 110,665 |
| Net current assets .....   | 4,050   |

#### ANDO HOLDINGS LTD

##### Annual Report

##### Consolidated Income Statement, Years Ended Sept. 30 (\$):

|   |                       |                 |           |
|---|-----------------------|-----------------|-----------|
|   | 2017                  | 2016            | 2015      |
| Revenues .....                              | 10,000                | ...             | ...       |
| Total revenues .....                        | 10,000                | ...             | ...       |
| General & administrative expenses .....     | 3,660                 | 37,720          | 725       |
| Professional fees .....                     | 22,535                | 22,700          | 2,250     |
| Total expenses .....                        | 26,195                | 60,420          | 2,975     |
| Income (loss) from operations .....         | <sup>□</sup> (26,195) | (60,420)        | (2,975)   |
| <b>Net income (loss)</b> .....              | (16,195)              | (60,420)        | (2,975)   |
| Weighted average shares outstanding         |                       |                 |           |
| - basic .....                               | 12,000,000            | 9,656,626       | 8,000,000 |
| Weighted average shares outstanding         |                       |                 |           |
| - diluted .....                             | 12,000,000            | 9,656,626       | 8,000,000 |
| Year end shares outstanding .....           | 12,000,000            | 12,000,000      | 8,000,000 |
| Net income (loss) per share - basic .....   | \$0.00                | \$(0.01)        | \$0.00    |
| Net income (loss) per share - diluted ..... | \$0.00                | \$(0.01)        | \$0.00    |
| Number of part time employees .....         | <sup>□</sup> 2        | <sup>□</sup> 1  | ...       |
| Number of common stockholders .....         | <sup>□</sup> 28       | <sup>□</sup> 28 | ...       |

<sup>□</sup> As reported by Company; <sup>□</sup> As of November 30, 2017; <sup>□</sup> As of December 28, 2016

##### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

|                            |       |       |
|----------------------------|-------|-------|
|                            | 2017  | 2016  |
| Cash .....                 | ...   | 4,050 |
| Prepaid expenses .....     | 7,900 | ...   |
| Total current assets ..... | 7,900 | 4,050 |

|   |          |          |
|---|----------|----------|
| Total assets .....                            | 7,900    | 4,050    |
| Accounts payable & accrued expenses .....     | 2,500    | 19,400   |
| Related party loans .....                     | 14,150   | 45       |
| Total current liabilities .....               | 16,650   | 19,445   |
| Total liabilities .....                       | 16,650   | 19,445   |
| Common shares .....                           | 12,000   | 12,000   |
| Additional paid in capital .....              | 58,840   | 36,000   |
| Retained earnings (accumulated deficit) ..... | (79,590) | (63,395) |
| Total stockholders' equity (deficit) .....    | (8,750)  | (15,395) |

#### Recent Dividends:

##### 1. Ando Holdings Ltd common.

No dividends paid.

#### Annual Dividends:

##### 1. Ando Holdings Ltd common.

No dividends paid.

#### ANDO HOLDINGS LTD

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, TAAD, LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Ando Holdings Ltd. as of September 30, 2017, and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations, has a net capital deficiency and has not yet established an ongoing source of revenue, which raises substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters also are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### APPIPHANY TECHNOLOGIES HOLDINGS CORP

##### Earnings, 6 mos. to Oct 31(Consol. - \$):

|                                   |            |            |
|-----------------------------------|------------|------------|
|                                   | 2017       | 2016       |
| Cost & expenses .....             | 304,184    | 214,935    |
| Operating income .....            | (276,284)  | (183,935)  |
| Interest expense .....            | 131,483    | 434,908    |
| Other income (expense), net ..... | (56,982)   | (17,599)   |
| <b>Net income</b> .....           | (464,749)  | (636,442)  |
| Earnings common share             |            |            |
| Primary .....                     | \$(0.07)   | \$(1.67)   |
| Fully Diluted .....               | \$(0.07)   | \$(1.67)   |
| Common Shares:                    |            |            |
| Full Diluted .....                | 6,261,717  | 381,885    |
| Year-end .....                    | 10,920,258 | 41,172,124 |

#### APPLIED DNA SCIENCES INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Sept. 30 (\$):

|  |              |                   |                       |
|--|--------------|-------------------|-----------------------|
|  | 2017         | <sup>□</sup> 2016 | <sup>□</sup> 2015     |
|  |              | (revised)         | (revised)             |
| Product revenues .....                           | 3,733,995    | 2,538,202         | 5,435,776             |
| Service revenues .....                           | 1,017,265    | 1,648,225         | 3,572,723             |
| Total revenues .....                             | 4,751,260    | 4,186,427         | 9,008,499             |
| Cost of revenues .....                           | 1,077,232    | 1,170,653         | 384,269               |
| Selling, general & administrative expenses ..... | 13,324,503   | 10,808,299        | 13,410,256            |
| Research & development expenses .....            | 2,282,362    | 3,700,837         | 2,577,307             |
| Depreciation & amortization expenses .....       | 887,305      | 706,496           | 490,641               |
| Total operating expenses .....                   | 16,494,170   | 15,215,632        | 16,478,204            |
| Income (loss) from operations .....              | (12,820,142) | (12,199,858)      | (7,853,974)           |
| Interest income (expense), net .....             | 2,763        | 11,004            | <sup>□</sup> (23,468) |
| Other income (expense), net .....                | (38,388)     | 12,875            | (28,313)              |
| Loss on conversion of promissory notes ..        | ...          | ...               | 980,842               |

|  |              |              |              |
|--|--------------|--------------|--------------|
| Gain (loss) on change in fair value of warrant liability |              |              | (2,994,540)  |
| Net income (loss) before provision for income taxes      | (12,855,767) | (12,175,979) | (11,881,137) |
| <b>Net income (loss)</b>                                 | (12,855,767) | (12,175,979) | (11,881,137) |
| Weighted average shares outstanding - basic              | 26,378,991   | 23,693,096   | 18,938,283   |
| Weighted average shares outstanding - diluted            | 26,378,991   | 23,693,096   | 18,938,283   |
| Year end shares outstanding                              | 27,377,057   | 24,078,756   | 21,504,578   |
| Net income (loss) per share - basic                      | \$(0.49)     | \$(0.51)     | \$(0.63)     |
| Net income (loss) per share - diluted                    | \$(0.49)     | \$(0.51)     | \$(0.63)     |
| Number of full time employees                            | 55           | 55           | 50           |
| Number of part time employees                            | 2            | 5            | 10           |
| Total number of employees                                | 57           | 60           | 60           |
| Number of common stockholders                            | 594          | 601          | 636          |

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> Reclassified to conform with 2016 presentation; <sup>3</sup> Including related party interest - Interest income (expense), net: \$31,875; <sup>4</sup> Approximately; <sup>5</sup> As of December 22, 2017; <sup>6</sup> As of November 28, 2016; <sup>7</sup> As of December 8, 2015

| <b>Consolidated Balance Sheet, Years Ended Sept. 30 (\$):</b> |               |               |           |
|---|---------------|---------------|-----------|
|   | 2017          | 2016          | (revised) |
| Cash & cash equivalents                                       | 2,959,781     | 4,479,274     |           |
| Accounts receivable, gross                                    | 2,597,969     | 6,407,860     |           |
| Allowance   | 10,000        | 32,965        |           |
| Accounts receivable, net                                      | 2,587,969     | 6,374,895     |           |
| Raw materials   | 193,069       | 100,420       |           |
| Finished goods  | 133,399       | 197,339       |           |
| Inventories   | 326,468       | 297,759       |           |
| Prepaid expenses & other current assets                       | 366,954       | 200,006       |           |
| Total current assets  | 6,241,172     | 11,351,934    |           |
| Computer equipment  | 85,413        | 70,134        |           |
| Lab equipment   | 1,770,407     | 1,651,400     |           |
| Furniture   | 44,592        | 44,592        |           |
| Leasehold improvements  | 289,573       | 289,573       |           |
| Total property, plant & equipment                             | 2,189,985     | 2,055,699     |           |
| Accumulated depreciation                                      | 1,666,297     | 1,263,200     |           |
| Property, plant & equipment - net                             | 523,688       | 792,499       |           |
| Long term accounts receivables                                |               | 1,535,000     |           |
| Deposits  | 61,626        | 61,126        |           |
| Deferred offering costs                                       |               | 13,986        |           |
| Goodwill  | 285,386       | 285,386       |           |
| Intangible assets, gross                                      | 1,695,571     | 1,949,549     |           |
| Less: accumulated amortization - intangible assets            | 653,495       | 423,649       |           |
| Intangible assets, net  | 1,042,076     | 1,525,900     |           |
| Total assets  | 8,153,948     | 15,565,831    |           |
| Accounts payable  | 382,984       | 1,530,258     |           |
| Accrued salaries payable                                      | 446,012       | 678,982       |           |
| Other accrued expenses  | 115,137       | 38,101        |           |
| Deferred revenue  | 351,735       | 1,837,588     |           |
| Total current liabilities                                     | 1,295,868     | 4,084,929     |           |
| Long term accounts payable                                    |               | 215,500       |           |
| Long term deferred revenue                                    |               | 900,000       |           |
| Total liabilities   | 1,295,868     | 5,200,429     |           |
| Common stock  | 27,377        | 24,079        |           |
| Additional paid in capital                                    | 243,503,858   | 234,158,711   |           |
| Retained earnings (accumulated deficit)                       | (236,673,155) | (223,817,388) |           |

Total stockholders' equity (deficit) 6,858,080 10,365,402

#### Recent Dividends:

##### 1. Applied DNA Sciences Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Applied DNA Sciences Inc common.

No dividends paid.

#### ARCADIA BIOSCIENCES INC

**Special Meeting of Stockholders** On Dec. 18, 2017, Co. announced that a Special Meeting of Stockholders will be held on Jan. 19, 2018 at 2:00 p.m. Pacific Time at Co.'s offices, 202 Cousteau Place, Suite 105, CA 95618.

#### ARCADIA BIOSCIENCES INC

**Stock Split Development** On Dec. 18, 2017, Co. announced that at its Special Meeting of Stockholders to be held on Jan. 19, 2018, Co. will ask its Stockholders to approve an amendment to Co. amended and restated certificate of incorporation to effect a reverse stock split of Co. shares of Common Stock at a ratio not less than 10-to-1 and not greater than 20-to-1, with the exact ratio to be set within that range at the discretion of Co.'s Board of Directors before Jan. 31, 2018 without further approval or authorization of Co. stockholders.

#### ARETE INDUSTRIES, INC.

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

|  | 2016      | 2015      | 2014      |
|--|-----------|-----------|-----------|
|  |           | (revised) |           |
| Oil sales  | 889,285   | 777,123   |           |
| Natural gas sales  | 82,873    | 143,907   |           |
| Oil & natural gas sales  |           |           | 2,158,283 |
| Royalty revenues   | 2,325     | 4,871     | 3,369     |
| Sale of oil & natural gas properties   |           | 27,120    | 391,585   |
| Total revenues   | 974,483   | 953,021   | 2,553,237 |
| Oil & gas producing activities - lease operating expenses                          | 1,064,427 | 754,362   | 791,142   |
| Oil & gas producing activities - production taxes                                  | 76,715    | 84,576    | 179,660   |
| Oil & gas producing activities - plug & abandonment expenses                       |           | 160,011   | 36,250    |
| Oil & gas producing activities - depreciation, depletion, amortization & accretion | 533,333   | 816,481   | 767,857   |
| Impairment   | 3,358,000 | 3,231,000 |           |
| Gas gathering: operating expenses  |           | 1,406     | 8,926     |
| Gas gathering: depreciation  |           | 44,362    | 44,219    |
| Gas gathering: impairment  |           | 56,648    |           |
| General & administrative expenses - directors' fees                                | 40,000    | 47,833    | 20,450    |
| General & administrative expenses - investor relations                             | 12,209    | 28,128    | 65,833    |
| General & administrative expenses - legal, auditing & professional fees            | 183,683   | 116,078   | 146,581   |
| Consulting & executive services - related parties                                  | 66,732    | 172,217   | 220,800   |
| Other administrative   |           |           |           |

|   |             |             |            |
|---|-------------|-------------|------------|
| expenses  | 41,187      | 74,634      | 72,807     |
| Depreciation expenses                               |             | 428         | 570        |
| Total operating expenses                            | 5,376,286   | 5,588,164   | 2,355,095  |
| Operating income (loss)                             | (4,401,803) | (4,635,143) | 198,142    |
| Other income  | 875         |             |            |
| Interest expense                                    | 98,117      | 111,910     | 135,773    |
| Total other income (expense)                        |             |             | (135,773)  |
| Income (loss) before income taxes                   | (4,499,045) | (4,747,053) | 62,369     |
| <b>Net income (loss)</b>                            | (4,499,045) | (4,747,053) | 62,369     |
| Redemption of preferred stock                       |             |             | (17,951)   |
| Accrued preferred stock dividends                   |             |             | 9,375      |
| Preferred stock dividends declared                  | 191,961     |             |            |
| Net income (loss) applicable to common stockholders | (4,691,006) | (4,747,053) | 70,945     |
| Weighted average shares outstanding - basic         | 14,528,345  | 12,882,000  | 12,450,000 |
| Weighted average shares outstanding - diluted       | 14,528,345  | 12,882,000  | 12,450,000 |
| Year end shares outstanding                         | 14,674,580  | 14,295,413  | 12,558,459 |
| Net income (loss) per share - basic                 | \$(0.32)    | \$(0.37)    | \$0.01     |
| Net income (loss) per share - diluted               | \$(0.32)    | \$(0.37)    | \$0.01     |
| Total number of employees                           | 0           | 0           | 0          |
| Number of common stockholders                       | 216         | 2,940       | 3,900      |
| Number of beneficiary stockholders                  | 3,900       |             |            |

<sup>1</sup> Reclassified to conform with 2016 presentation; <sup>2</sup> Approximately; <sup>3</sup> As of November 30, 2017; <sup>4</sup> As of April 14, 2016; <sup>5</sup> As of April 14, 2015

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

|  | 2016      | 2015      |
|--|-----------|-----------|
|  |           | (revised) |
| Cash   | 171,370   | 521,666   |
| Accounts receivable - oil & natural gas sales  | 14,014    | 2,539     |
| Subscription receivable  |           | 105,000   |
| Prepaid expenses & other current assets  | 3,032     | 32,554    |
| Total current assets   | 188,416   | 661,759   |
| Oil & gas properties, at cost, successful efforts method: proved properties              | 5,325,381 | 8,683,273 |
| Oil & gas properties, at cost, successful efforts method: unevaluated properties         | 154,977   | 154,836   |
| Furniture & equipment  | 22,522    | 22,522    |
| Total property & equipment, at cost  | 5,502,880 | 8,860,631 |
| Less accumulated depreciation, depletion & amortization                                  | 3,684,522 | 3,245,522 |
| Net property & equipment   | 1,818,358 | 5,615,109 |
| Total assets   | 2,006,774 | 6,276,868 |
| Trade accounts payable   | 133,343   | 64,896    |
| Accounts payable - payable to DNR Oil & Gas, Inc. - oil & gas property acquisition costs | 453,439   | 501,281   |
| Accounts payable - directors & affiliates  | 77,616    |           |
| Dividend payable   | 5,998     |           |
| Dividend payable - directors & affiliates  | 41,992    |           |
| Accrued interest expense   | 23,821    | 2,532     |



|   |              |              |  |
|---|--------------|--------------|--|
| Accrued interest expense - directors & affiliates .....                         | ...          | 9,442        |  |
| Notes & advances payable .....  | 240,750      | 989,853      |  |
| Notes & advances payable - directors & affiliates .....                         | 134,839      | 13,152       |  |
| Current portion of asset retirement obligations .....                           | 425,200      | 409,621      |  |
| Other accrued costs & expenses .....  | 61,745       | 68,577       |  |
| Total current liabilities .....   | 1,598,743    | 2,059,354    |  |
| Notes & advances payable, net of discount .....                                 | 1,032,928    | 173,519      |  |
| Notes & advances payable, net of current portion - directors & affiliates ..... | 16,435       | 151,379      |  |
| Asset retirement obligations, net of current portion .....                      | 659,800      | 585,576      |  |
| Total long-term liabilities .....   | 1,709,163    | 910,474      |  |
| Total liabilities .....   | 3,307,906    | 2,969,828    |  |
| Convertible class A preferred stock - series 2 .....                            | 2,720,000    | 2,670,000    |  |
| Common stock .....  | 21,535,469   | 21,502,635   |  |
| Retained earnings (accumulated deficit) .....                                   | (25,556,601) | (20,865,595) |  |
| Total stockholders' equity (deficit) .....                                      | (1,301,132)  | 3,307,040    |  |

□ Reclassified to conform with 2016 presentation

#### Recent Dividends:

**1. Arete Industries, Inc. series 2 convertible class A preferred.**

No dividends paid.

**2. Arete Industries, Inc. series 1 convertible class A preferred.**

No dividends paid.

**3. Arete Industries, Inc. common.**

No dividends paid.

#### Annual Dividends:

**1. Arete Industries, Inc. series 2 convertible class A preferred.**

No dividends paid.

**2. Arete Industries, Inc. series 1 convertible class A preferred.**

No dividends paid.

**3. Arete Industries, Inc. common.**

No dividends paid.

#### ARETE INDUSTRIES, INC.

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Hein & Associates LLP, as it appeared in Co.'s 2016 10K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Arete Industries, Inc. as of December 31, 2016, and the results of its operations and its cash flows for the year then ended, in conformity with U.S. generally accepted accounting principles. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and its total liabilities exceed its total assets. This raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters also are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### ARIEL CLEAN ENERGY INC

**New Accountant** On Dec. 29, 2017, Co. dismissed Malone Bailey, LLP and engaged DMCL, LLP as its new independent public accounting firm.

#### ARMADA ENTERPRISES LP

**Restructuring** On Dec. 26, 2017, BIM Homes Ins was reorganized into 1 share of Co. for each of shares they held.

#### ARMSTRONG ENERGY INC

**Bankruptcy Proceedings** On Jan. 2, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Nov. 2017. For the month, the consolidated Debtors reported a net loss of \$7,400,000 on \$15,600,000 in total revenue and paid \$3,600,000 in net restructuring costs; \$891,601 in general and administrative expenses and \$2,300,000 in depreciation, depletion

and amortization. The Debtors also reported cash disbursements of \$11,200,000 on cash receipts of \$21,200,000. Cash at the beginning of November 2017 was \$26,900,000 and \$37,500,000 at month's end.

#### ARMSTRONG ENERGY INC

**Bankruptcy Proceedings** On Jan. 8, 2018, Co. filed with the U.S. Bankruptcy Court a Supplement related to Co.'s First Amended Joint Chapter 11 Plan. The Supplement contains the following documents: Exhibit A: schedule of assumed executory contracts and unexpired leases assigned to NewCo; Exhibit B: identity and compensation of the Plan administrator; Exhibit C: amounts of the distribution reserve accounts; Exhibit D: wind-down budget; Exhibit E: schedule of retained causes of action and Exhibit F: HoldCo/NewCo documentation. The Debtors also filed with the Court a separate notice of (a) executory contracts and unexpired leases to be assumed by the Debtors pursuant to the Plan, (b) cure amounts, if any, and (c) related procedures in connection therewith.

#### ARMSTRONG ENERGY INC

**Bankruptcy Proceedings** On Jan. 10, 2018, Co. filed with the U.S. Bankruptcy Court a Second Amended Joint Chapter 11 Plan of Reorganization, which notes, "On the Effective Date, any Remaining Collateral or Remaining Collateral Proceeds that are not used to fund the Distribution Reserve Accounts in accordance herewith in excess of \$1,500,000 shall be distributed to Holders of Allowed Senior Notes Claims. Beginning on the date that is 30 days after the Effective Date and at the end of each subsequent 60-day period thereafter, and at such other times as the Plan Administrator shall determine as appropriate, the Plan Administrator shall determine the amount of Cash required to adequately maintain each of the Distribution Reserve Accounts (other than the GUC Reserve or the Wind-Down Reserve). Effective as of the Effective Date, the Debtors' obligations under the Senior Notes Indenture shall be deemed terminated, cancelled, and released. The GUC Reserve shall have been established and funded with the GUC Reserve Amount as follows: (a) Thoroughbred shall have contributed \$550,000; (b) Knight Hawk shall have contributed \$425,000; and (c) the Debtors shall have contributed \$1,225,000."

#### ARMSTRONG ENERGY INC

**Bankruptcy Proceedings** On Jan. 18, 2018, Co.'s affiliate Armstrong Coal Sales filed with the U.S. Bankruptcy Court an adversary complaint for breach of contract against Defendant Tampa Electric Company (TECO). The complaint alleges, "TECO's failure to purchase and/or accept deliveries of coal from ACS is a material breach of the Agreement, and as a result of TECO's material breach, ACS has incurred substantial damages in an amount to be determined at trial of this matter, but exceeding \$3,200,000. Accordingly, and as stated in Counts I and II, ACS is entitled to a declaration that the Agreement is property of the Debtors' estate, a judgment allowing it to recover its damages from TECO, and statutory pre-judgment and post-judgment interest and reasonable costs and expenses of this litigation, including reasonable attorneys' fees, as provided for by the terms of the Agreement." Also on Jan. 18, 2018, the U.S. Bankruptcy Court approved Co.'s non-insider retention program. As previously reported, "The Debtors seek entry of an order (a) approving the Debtors' Non-Insider Retention Program for approximately 510 non-insider employees (collectively, the 'Program Participants'), providing for an award pool of approximately \$255,000 in the aggregate. Under the Non-Insider Retention Program, Program Participants who remain employees of the Debtors through the effective date of the Debtors' chapter 11 cases will each be granted an award of \$500 - in the aggregate, this amounts to no more than \$255,000. Awards will be paid in a lump sum after the Effective Date, and will coincide with the Program Participants' final paychecks from the Debtors (the 'Payment Date'). Payments will only be made to Program Participants that are (a) employed by the Debtors through the Effective Date and who continue to perform all of their duties and responsibilities in the ordinary course, or (b) terminated without cause prior to the Payment Date. Program Participants will receive the award regardless of whether they are offered employment by the entity acquiring the Debtors' assets. Importantly, the Program Participants are the same employees that participate in the Debtors' ordinary course, non-insider incentive award programs. No insider (as that term is defined by section 101(31) of the Bankruptcy Code) is a Program Participant. The Debtors believed it is important to provide direction and incentive opportunities to their workforce, especially in light of their anticipated WARN Act notices. Implementing this program is essential to maintaining employee morale and minimizing the adverse effects of these chapter 11 cases on the Debtors' ongoing business operations."

#### ARMSTRONG ENERGY INC

**Bankruptcy Proceedings** On Jan. 19, 2018, Louisville Gas

and Electric (LG&E) and its affiliated Kentucky Utilities (KU) filed with the U.S. Bankruptcy Court an objection to Co.'s Second Amended Joint Plan of Reorganization. The objection asserts, "A material aspect of the Plan is the Debtors' anticipated assumption of contracts under which they sell coal to LG&E and KU and the assignment of those contracts to an affiliate ('NewCo') of Knight Hawk Holdings, LLC and certain secured creditors of the Debtors. The Debtors, Knight Hawk, LG&E and KU have negotiated an agreement in principle regarding the terms of those assumptions and assignments, but are still memorializing those discussions and resolving the last points. As a result, the Plan does not yet reflect the anticipated assignment terms. LG&E and KU object to the assumption and assignment of any contracts to which either is party, and to confirmation of any Chapter 11 plan, on any terms affecting either of them other than those now being memorialized. This Limited Objection is likely to be resolved in the near future with additional language in a new version of the Plan, in a confirmation order, or both."

#### ARNO THERAPEUTICS, INC.

**Liquidation Development** On Dec. 22, 2017, Co. announced that it has sold substantially all of its remaining assets and will be dissolving by the end of this year. Its last remaining assets were the rights to Onapristone, which it recently sold to Context Biopharma, Inc. pursuant to the terms of an asset purchase agreement. The proceeds from the sale of Onapristone will be used to satisfy Co.'s outstanding liabilities and there are not expected to be any assets remaining thereafter. The sale of the Onapristone assets was part of a plan of liquidation and dissolution approved by both the board of directors of Co. and by the holders of approximately 67% of Co.'s outstanding common stock pursuant to a written consent. Prior to the end of 2017, Co. intends to file a certificate of dissolution with the Delaware Secretary of State and to satisfy or otherwise resolve its remaining liabilities from the proceeds from the sale of the Onapristone assets and its remaining cash reserves. Co. intends to maintain a small cash reserve to fund wind-down expenses. Context is holding back approximately \$200,000 of the purchase price for a period of six months in order to secure certain indemnification and other obligations of Co. under the purchase agreement. Co. has also agreed that any amount it receives from the \$200,000 held back in the Onapristone asset sale will be paid to its former chief executive officer in satisfaction of severance obligations, which the former CEO agreed to reduce by approximately 20% from Co.'s original obligation. Co. expects that the proceeds from the Onapristone transaction will provide Co. with sufficient funds to satisfy all of its creditors and to conduct an orderly wind-down of its business. However, Co. does not expect that there will be any assets remaining for distribution to its stockholders. The decision of the Board of Directors to dissolve Co. and liquidate its assets follows the Board's decision from early in 2017 to cease its Onapristone development program and pursue strategic and other corporate opportunities for its assets. Prior to the Onapristone asset sale, Co. entered into termination agreements with the licensor of its intellectual property relating to its AR-12 and AR-42 product candidates pursuant to which the parties agreed to terminate the related license agreements and release all claims against the other relating to the license agreements.

#### ARO LIQUIDATION INC

**Bankruptcy Proceedings** On Jan. 10, 2018, Co. filed with the U.S. Bankruptcy Court a motion for (i) an order approving bidding procedures for the sale of the Visa/MasterCard (MC) litigation claim and scheduling a hearing; (ii) an order approving the sale of the Visa/MasterCard litigation claim free and clear of all liens, claims, encumbrances and other interests and (iii) an order approving the rejection of the spectrum contract. The motion explains, "Specifically, the purchase price in the Stalking Horse Agreement is for \$1,000,000 (the 'Purchase Price'), which shall be payable by the Stalking Horse Buyer in its entirety at Closing and be distributed to the Debtors in accordance with the terms of the Stalking Horse Agreement. Critical to the Stalking Horse Buyer's Agreement, the Debtors have agreed to pay the Stalking Horse Buyer, subject to Court approval, in accordance with section 2.2 of the Stalking Horse Agreement, \$30,000 (3.00% of the Purchase Price) (the 'Break-Up Fee') upon the consummation of an Alternative Transaction." The motion continues, "To participate in the Bidding Process, each potential bidder, other than the Stalking Horse Buyer, must deliver written offer, so as to be received by no later than Feb. 9, 2018. The Debtors are authorized to conduct an auction of the Visa/MC Litigation Claim (the 'Auction') if the Debtors receive, in addition to the Stalking Horse Agreement, either (a) one or more individual Qualified Bids for the Visa/MC Litigation Claim for which the purchase price of the Qualified Bids exceeds \$1,050,000. If the Auction is held, it shall take place on Feb. 12, 2018. The hearing to approve the sale of

the Visa/MC Litigation Claim to the Prevailing Purchaser is proposed to be scheduled to take place on Feb. 15, 2018." The Court scheduled a Jan. 30, 2018 hearing on the motion, with objections due by Jan. 23, 2018.

#### ARTELO BIOSCIENCES INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Aug. 31 (\$):

|   | 2017                    | 2016<br>(revised) | 2015      |
|---|-------------------------|-------------------|-----------|
| General & administrative expenses             | 107,533                 | 752               | 509       |
| Stock based compensation                      | 3,332                   | ...               | ...       |
| Professional fees                             | 121,924                 | 28,938            | 14,732    |
| Total operating expenses                      | 232,789                 | 29,690            | 15,241    |
| Loss from operations                          | (232,789)               | (29,690)          | (15,241)  |
| Interest expense                              | 2,100                   | ...               | ...       |
| Total other expense                           | (2,100)                 | ...               | ...       |
| Net loss                                      | (234,889)               | (29,690)          | (15,241)  |
| Weighted average shares outstanding - basic   | 8,732,406               | 7,640,000         | 6,406,438 |
| Weighted average shares outstanding - diluted | 8,732,406               | 7,640,000         | 6,406,438 |
| Year end shares outstanding                   | <sup>□</sup> 11,327,302 | 7,640,000         | 7,640,000 |
| Earnings (loss) per share - basic             | \$(0.03)                | \$0.00            | \$0.00    |
| Earnings (loss) per share - diluted           | \$(0.03)                | \$0.00            | \$0.00    |
| Number of full time employees                 | 2                       | ...               | ...       |
| Total number of employees                     | ...                     | 0                 | 1         |
| Number of common stockholders                 | <sup>□</sup> 48         | 30                | 30        |

<sup>□</sup> Shares increased due to the effect of common shares issued for cash and common shares returned; <sup>□</sup> As of November 16, 2017

##### Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

|   | 2017      | <sup>□</sup> 2016<br>(revised) |
|---|-----------|--------------------------------|
| Cash & cash equivalents                 | 572,775   | 3,590                          |
| Prepaid expenses & deposits             | 1,500     | ...                            |
| Total current assets                    | 574,275   | 3,590                          |
| Total assets                            | 574,275   | 3,590                          |
| Accounts payable & accrued liabilities  | 28,576    | 12,940                         |
| Due to related party                    | 862       | 4,450                          |
| Total current liabilities               | 29,438    | 17,390                         |
| Total liabilities                       | 29,438    | 17,390                         |
| Common stock                            | 11,327    | 7,640                          |
| Additional paid-in capital              | 827,942   | 38,760                         |
| Retained earnings (accumulated deficit) | (295,089) | (60,200)                       |
| Accumulated other comprehensive income  | 657       | ...                            |
| Total stockholders' equity              | 544,837   | (13,800)                       |

<sup>□</sup> Reclassified to conform with 2017 presentation

##### Recent Dividends:

##### 1. Artelo Biosciences Inc common.

No dividends paid.

##### Annual Dividends:

##### 1. Artelo Biosciences Inc common.

No dividends paid.

#### ARTELO BIOSCIENCES INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Artelo Biosciences, Inc. and its subsidiaries as of August 31, 2017 and 2016, and the consolidated results of their operations and their cash flows for the years then ended, in conformity

with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the consolidated financial statements, the Company has suffered recurring losses from operations and negative cash flows from operations, that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### AS-IP TECH INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Jun. 30 (\$):

|  | 2017        | <sup>□</sup> 2016<br>(revised) | 2015<br>(revised) |
|--|-------------|--------------------------------|-------------------|
| License fees   | ...         | ...                            | 14,184            |
| License fees - related party                                   | ...         | 1,239                          | ...               |
| BizjetMobile system sales - related parties                    | 75,969      | 79,999                         | ...               |
| BizjetMobile service fees - related parties                    | 94,679      | 83,200                         | ...               |
| Administration fees  | ...         | ...                            | 19,518            |
| Total revenue  | 170,648     | 164,438                        | 33,702            |
| Cost of sales  | ...         | ...                            | 19,735            |
| Cost of sales - related parties                                | 60,711      | 60,820                         | ...               |
| Gross profit   | 109,937     | 103,618                        | 13,967            |
| Selling, general & administrative expenses                     | 290,581     | 91,095                         | 107,409           |
| Officers management fee  | 75,783      | 60,000                         | 60,000            |
| Marketing fees - related party                                 | 202,217     | 50,125                         | ...               |
| Engineering services - related party                           | 14,300      | 34,573                         | ...               |
| Amortization of capitalized termination fee to a related party | 90,000      | 60,000                         | ...               |
| Communications & data - related party                          | 44,596      | 51,623                         | ...               |
| Technical service support - related party                      | 46,896      | 32,000                         | ...               |
| Trade shows - related party                                    | 23,050      | ...                            | ...               |
| Income (loss) from operations                                  | (677,486)   | (275,798)                      | (153,442)         |
| Loss on debt settlement - related party                        | (20,000)    | ...                            | ...               |
| Interest expense   | 13,380      | 36,238                         | ...               |
| Interest expense - related party                               | 16,282      | 0                              | ...               |
| Capital raising fees   | 73,818      | 21,737                         | ...               |
| Capital raising fees - related parties                         | 72,000      | 0                              | ...               |
| Total other income (expense)                                   | (195,480)   | (57,975)                       | ...               |
| Net income (loss)  | (872,966)   | (333,773)                      | (153,442)         |
| Weighted average shares outstanding - basic                    | 141,102,631 | 112,198,343                    | 87,767,904        |
| Year end shares outstanding                                    | 158,387,871 | 131,939,482                    | 90,994,704        |
| Net income (loss) per share - basic                            | \$(0.01)    | \$0.00                         | \$0.00            |
| Number of part time employees                                  | 0           | 0                              | 1                 |

<sup>□</sup> Reclassified to conform with 2017 presentation

##### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

|   | 2017                 | <sup>□</sup> 2016<br>(revised) |
|---|----------------------|--------------------------------|
| Cash                                    | 56,569               | 64,292                         |
| Prepaid expenses                        | 2,753                | ...                            |
| Accounts receivable - related parties   | 60,871               | 5,294                          |
| Total current assets                    | 120,193              | 69,586                         |
| Intangible assets - related party, net  | <sup>□</sup> 300,000 | <sup>□</sup> 390,000           |
| Total assets                            | 420,193              | 459,586                        |
| Accounts payable & accrued expenses     | 16,092               | 19,861                         |
| Related party payables                  | 273,717              | 252,761                        |
| Due to related parties                  | 228,811              | 228,811                        |
| Loans                                   | 119,507              | 50,400                         |
| Deferred revenue                        | 8,685                | 16,431                         |
| Total current liabilities               | 646,812              | 568,264                        |
| Total liabilities                       | 646,812              | 568,264                        |
| Common stock                            | 15,840               | 13,196                         |
| Additional paid-in capital              | 10,031,019           | 9,215,444                      |
| Subscriptions payable                   | 26,186               | 91,380                         |
| Treasury stock                          | 5                    | 5                              |
| Retained earnings (accumulated deficit) | (10,299,659)         | (9,428,693)                    |
| Total stockholders' equity (deficit)    | (226,619)            | (108,678)                      |

|   |                      |                      |
|---|----------------------|----------------------|
| Cash                                    | 56,569               | 64,292               |
| Prepaid expenses                        | 2,753                | ...                  |
| Accounts receivable - related parties   | 60,871               | 5,294                |
| Total current assets                    | 120,193              | 69,586               |
| Intangible assets - related party, net  | <sup>□</sup> 300,000 | <sup>□</sup> 390,000 |
| Total assets                            | 420,193              | 459,586              |
| Accounts payable & accrued expenses     | 16,092               | 19,861               |
| Related party payables                  | 273,717              | 252,761              |
| Due to related parties                  | 228,811              | 228,811              |
| Loans                                   | 119,507              | 50,400               |
| Deferred revenue                        | 8,685                | 16,431               |
| Total current liabilities               | 646,812              | 568,264              |
| Total liabilities                       | 646,812              | 568,264              |
| Common stock                            | 15,840               | 13,196               |
| Additional paid-in capital              | 10,031,019           | 9,215,444            |
| Subscriptions payable                   | 26,186               | 91,380               |
| Treasury stock                          | 5                    | 5                    |
| Retained earnings (accumulated deficit) | (10,299,659)         | (9,428,693)          |
| Total stockholders' equity (deficit)    | (226,619)            | (108,678)            |

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> Accumulated amortization - Intangible assets - related party, net: \$150,000; <sup>□</sup> Accumulated amortization - Intangible assets - related party, net: \$60,000

##### Recent Dividends:

##### 1. AS-IP Tech Inc common.

No dividends paid.

##### Annual Dividends:

##### 1. AS-IP Tech Inc common.

No dividends paid.

#### AS-IP TECH INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, B F Borgers CPA PC, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of AS-IP Tech, Inc., as of June 30, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with generally accepted accounting principles in the United States of America. The company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. Our audits included consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the Company's internal control over financial reporting. Accordingly, we express no such opinion. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and has a significant accumulated deficit. In addition, the Company continues to experience negative cash flows from operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### ASCENT SOLAR TECHNOLOGIES INC

**New Accountant** On Dec. 14, 2017, Co. engaged Haynie & Company as its new independent public accounting firm.

#### ATLANTIC ACQUISITION CORP

**New Accountant** On Jan. 2, 2018, Co. dismissed Marcum LLP and engaged Friedman LLP as its new independent public accounting firm.

#### ATLAS TECHNOLOGY INTERNATIONAL INC

**Trading Suspension Development** On Dec. 4, 2017, the U.S. Securities and Exchange Commission announced the temporary suspension of trading in the securities of Co. commencing at 9:30 a.m. EST on Dec. 4, 2017 and terminating at 11:59 p.m. EST on Dec. 15, 2017: The Commission temporarily suspended trading in the securities of the foregoing company due to a lack of accurate information about the company because of questions that have arisen regarding publicly available information disseminated by Co. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 (Exchange Act). The Commission cautions brokers, dealers, shareholders and prospective

purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by this company. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspension, no quotation may be entered relating to the securities of the subject company unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of this company that has been subject to the trading suspension until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5720. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Division of Enforcement through Jennifer M. Clark at (202) 551-4965 or Virginia Rosado Desilets at (202) 551-4955, or by e-mail at ClarkJen@sec.gov or Rosado-DesiletsV@sec.gov.

**AURA SYSTEMS INC**

**Annual Meeting Development** On Dec. 22, 2017, Co. scheduled its annual Meeting of Shareholders for Jan. 11, 2018, at 10:00 a.m., Pacific Time, at The Crown Plaza Hotel, located at 5985 W. Century Boulevard, Los Angeles, CA 90045.

**AVINGER INC**

**Special Meeting of Stockholders** On Dec. 29, 2017, Co. scheduled its Special Meeting of Stockholders on Monday, Jan. 29, 2018 at 1:00 p.m. Pacific Time, in person at 400 Chesapeake Drive, Redwood City, CA 94063.

**AVIRAGEN THERAPEUTICS INC**

**Special Meeting of Stockholders** On Jan. 12, 2018, Co. scheduled its Special Meeting of Stockholders on Feb. 6, 2018 at 9:00 a.m., local time, at 2500 Northwinds Parkway, Suite 100, Alpharetta, GA 30009.

**AVRA INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Jan. 31 (\$):**

|   | 2017            | 2016             | 2015             |
|---|-----------------|------------------|------------------|
|   |                 | (revised)        |                  |
| Depreciation.....                                   | ...             | ...              | 6                |
| General & administrative .....                      | 2,259           | 51,808           | 64,060           |
| Professional fees.....                              | 60,650          | 321,731          | 131,287          |
| Impairment loss on fixed assets .....               | ...             | 1,061            | ...              |
| Total expenses .....                                | 62,909          | 374,600          | 195,353          |
| Foreign exchange gain .....                         | ...             | 184              | 293              |
| Interest expense .....                              | 13,256          | 11,721           | 4,316            |
| Total other income (expense) .....                  | (13,256)        | (11,537)         | (4,023)          |
| <b>Net income (loss) .....</b>                      | <b>(76,165)</b> | <b>(386,137)</b> | <b>(199,376)</b> |
| Weighted average shares outstanding - basic .....   | 63,797,067      | 63,397,067       | 62,892,166       |
| Weighted average shares outstanding - diluted ..... | 63,797,067      | 63,397,067       | 62,892,166       |
| Year end shares outstanding .....                   | 63,397,067      | 63,397,067       | 63,397,067       |
| Net income (loss) per share - basic .....           | \$(0.01)        | \$(0.01)         | \$0.00           |
| Net income (loss) per share - diluted .....         | \$(0.01)        | \$(0.01)         | \$0.00           |
| Total number of employees.....                      | 0               | 0                | 3                |
| Number of common stockholders.....                  | 30              | 30               | 30               |

As of May 1, 2015; As of December 12, 2017; As of May 4, 2015

**Consolidated Balance Sheet, Years Ended Jan. 31 (\$):**

|                                      | 2017 | 2016      | 2015 |
|--------------------------------------|------|-----------|------|
|                                      |      | (revised) |      |
| Cash & cash equivalents .....        | ...  | 7         | ...  |
| Prepaid expenses .....               | 600  | 600       | 607  |
| Total current assets .....           | 600  | 607       | 607  |
| Less: accumulated depreciation ..... | ...  | 0         | ...  |

|   |           |           |          |           |          |
|---|-----------|-----------|----------|-----------|----------|
| Total assets .....                            | 600       | 607       | 2017     | 2016      | 2015     |
| Accounts payable & accrued liabilities .....  | 162,804   | 149,548   |          | (revised) |          |
| Accounts payable - related party .....        | 115,039   | 52,137    | 43,289   | 33,339    | 37,274   |
| Short-term debts .....                        | 169,946   | 169,946   | ...      | ...       | ...      |
| Stock payable .....                           | 115,496   | 115,496   | 45,042   | ...       | ...      |
| Total current liabilities .....               | 563,285   | 487,127   | (88,331) | (33,339)  | (37,274) |
| Common stock .....                            | 634       | 634       | 7,399    | 7,159     | 7,510    |
| Additional paid-in capital .....              | 194,062   | 194,062   | ...      | 620       | (569)    |
| Retained earnings (accumulated deficit) ..... | (757,381) | (681,216) | 24,625   | ...       | ...      |
| Total stockholders' equity (deficit) .....    | (562,685) | (486,520) | 17,226   | (6,539)   | (8,079)  |

Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. Avra Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Avra Inc common.**

No dividends paid.

**AVRA INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, GBH CPAs, PC, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Avra Inc. as of January 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that Avra Inc. will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, Avra Inc. has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**AXOGEN INC**

**Offering** On Dec. 12, 2017, Co. announced a public offering pursuant to Common Stock, \$0.01 par value per share. Co. proposed to offer 600,000 at a proposed maximum offering price per share of \$26.425, which amounted to a proposed maximum aggregate offering price of \$15,855,000. The amount of registration fee is \$1,974.

**B2DIGITAL INC**

**Acquisition Completed** On Jan. 9, 2018, Co. acquired Bluegrass MMA "BGMMA" Social Media and Digital Communication Platforms. Terms of the transaction were not disclosed.

**BAKKEN RESOURCES INC.**

**Acquisition Completed** In Dec. 2017, Co. acquired certain royalty interests in the Eagle Ford basin in Texas and in the Haynesville basin in Louisiana for an aggregate purchase price of \$320,410.

**BAKKEN WATER TRANSFER SERVICES INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                         | 2017             | 2016            |
|-------------------------|------------------|-----------------|
| Total revenues .....    | 5,677            | 193,328         |
| Net Sales .....         | ...              | 193,153         |
| Cost & expenses .....   | 270,764          | 255,392         |
| Operating income .....  | (269,822)        | (62,065)        |
| Net before taxes .....  | (269,822)        | (62,065)        |
| <b>Net income .....</b> | <b>(269,822)</b> | <b>(62,065)</b> |
| Earnings common share   |                  |                 |
| Primary .....           | \$(0.00)         | \$(0.00)        |
| Fully Diluted .....     | \$(0.00)         | \$(0.00)        |
| Common Shares:          |                  |                 |
| Full Diluted .....      | 342,836,257      | 342,836,257     |
| Year-end .....          | 342,836,257      | 342,836,257     |

**BARINGTON/HILCO ACQUISITION CORP**

**Special Meeting of Stockholders** On Dec. 15, 2017, Co. scheduled its Special Meeting of Stockholders on Dec.28, 2017, at 10:00 a.m. Eastern time, at the offices of Kramer Levin Naf-talis & Frankel LLP, 1177 Avenue of the Americas, New York, NY 10036.

**BARREL ENERGY INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|   |                 |                 |                 |
|---|-----------------|-----------------|-----------------|
| General & administrative expense .....              | 43,289          | 33,339          | 37,274          |
| Impairment of unproved property ...                 | 45,042          | ...             | ...             |
| Income (loss) from operations .....                 | (88,331)        | (33,339)        | (37,274)        |
| Interest expense.....                               | 7,399           | 7,159           | 7,510           |
| Currency gain (loss) .....                          | ...             | 620             | (569)           |
| Gain on debt forgiveness .....                      | 24,625          | ...             | ...             |
| Total other income (expense) .....                  | 17,226          | (6,539)         | (8,079)         |
| <b>Net income (loss) .....</b>                      | <b>(71,105)</b> | <b>(39,878)</b> | <b>(45,353)</b> |
| Weighted average shares outstanding - basic .....   | 10,806,144      | 10,463,666      | 10,000,000      |
| Weighted average shares outstanding - diluted ..... | 10,806,144      | 10,463,666      | 10,000,000      |
| Year end shares outstanding .....                   | 12,301,332      | 10,804,000      | 10,000,000      |
| Net income (loss) per share - basic .....           | \$(0.01)        | \$0.00          | \$0.00          |
| Net income (loss) per share - diluted .....         | \$(0.01)        | \$0.00          | \$0.00          |
| Total number of employees .....                     | 2               | 2               | ...             |
| Number of common stockholders .....                 | 55              | 55              | ...             |

As of December 29, 2016

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|   | 2017      | 2016      | 2015 |
|---|-----------|-----------|------|
|   |           | (revised) |      |
| Cash & cash equivalents .....                       | 250,160   | 330       | 330  |
| Total current assets .....                          | 250,160   | 330       | 330  |
| Oil lease - unproved, net .....                     | ...       | 45,583    | ...  |
| Total assets .....                                  | 250,160   | 45,913    | ...  |
| Accounts payable & accrued expense .....            | 28,241    | 24,656    | ...  |
| Advances from shareholder .....                     | 62,994    | 19,023    | ...  |
| Convertible note - related party .....              | 2,245     | 2,127     | ...  |
| Convertible notes .....                             | 54,515    | 74,037    | ...  |
| Total current liabilities .....                     | 147,995   | 119,843   | ...  |
| Total liabilities .....                             | 147,995   | 119,843   | ...  |
| Common stock .....                                  | 12,301    | 10,804    | ...  |
| Additional paid-in capital .....                    | 272,638   | 18,035    | ...  |
| Accumulated other comprehensive income (loss) ..... | (4,297)   | 4,603     | ...  |
| Retained earnings (accumulated deficit) .....       | (178,477) | (107,372) | ...  |
| Total shareholders' equity (deficit) .....          | 102,165   | (73,930)  | ...  |

Reclassified to conform with 2017 presentation

**Dividends:**

No dividends paid.

**BARREL ENERGY INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Malone Bailey, LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Barrel Energy, Inc. as of September 30, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that Barrel Energy, Inc. will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered losses from operations which raise substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters also are described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**BEMAX INC**

**Earnings, 6 mos. to Nov 30**(Consol. - \$):

|                             | 2017             | 2016        |
|-----------------------------|------------------|-------------|
| Cost & expenses             | 167,509          | 139,161     |
| Operating income            | (164,784)        | (24,008)    |
| Other income (expense), net | (386,885)        | 99,831      |
| <b>Net income</b>           | <b>(856,477)</b> |             |
| Earnings common share       |                  |             |
| Common Shares:              |                  |             |
| Full Diluted                | 313,343,905      | 258,817,954 |
| Year-end                    | 357,684,069      | 259,196,500 |

**BESPOKE EXTRACTS INC****Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

|   | 2017               | 2016             | 2015             |
|---|--------------------|------------------|------------------|
|   |                    | (revised)        |                  |
| Selling, general & administrative expenses    | 46,637             | 34,520           | 30,621           |
| Payroll expense                               | 91,986             | 101,173          | 93,645           |
| Professional fees                             | 65,631             | 104,192          | 116,138          |
| Consulting                                    | 105,750            | 124,584          | 47,280           |
| Brand development                             | 10,000             | ...              | ...              |
| Formula development                           | 7,500              | ...              | ...              |
| Compensation                                  | 6,285,695          | ...              | ...              |
| Impairment of intellectual property           | 1,248              | ...              | ...              |
| Amortization expense                          | 1,739              | 131              | 3,798            |
| Stock based compensation                      | ...                | ...              | 105,000          |
| Loss on impairment of asset                   | ...                | ...              | 334,685          |
| Total operating expenses                      | 6,616,186          | 364,600          | 731,167          |
| Income (loss) from operations                 | (6,616,186)        | (364,600)        | (731,167)        |
| Interest expense                              | 27,658             | 365              | ...              |
| Amortization of debt discounts                | 35,653             | ...              | ...              |
| Total other income (expense)                  | (63,311)           | (365)            | ...              |
| Income (loss) before income tax               | (6,679,497)        | (364,965)        | (731,167)        |
| <b>Net income (loss)</b>                      | <b>(6,679,497)</b> | <b>(364,965)</b> | <b>(731,167)</b> |
| Weighted average shares outstanding - basic   | 13,814,767         | 2,843,085        | 2,422,712        |
| Weighted average shares outstanding - diluted | 13,814,767         | 2,843,085        | 2,422,712        |
| Year end shares outstanding                   | 26,822,712         | 2,922,712        | 2,422,712        |
| Net income (loss) per share - basic           | \$(0.48)           | \$(0.13)         | \$(0.30)         |
| Net income (loss) per share - diluted         | \$(0.48)           | \$(0.13)         | \$(0.30)         |
| Other number of employees                     | ...                | ...              | 1                |
| Total number of employees                     | 1                  | ...              | ...              |
| Number of common stockholders                 | 346                | 339              | 339              |

<sup>1</sup> Shares increased due to the effect of stock issued with related party debt, stock issued for asset purchase, exercise of options and warrants and forfeiture of stock issued through warrant exercise;

<sup>2</sup> Shares increased due to the effect of issuance of shares for stock payable; <sup>3</sup> Approximately; <sup>4</sup> As of December 15, 2017; <sup>5</sup> As of December 14, 2016; <sup>6</sup> As of December 21, 2015

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

|  | 2017    | 2016      |
|--|---------|-----------|
|  |         | (revised) |
| Cash   | 87,172  | 431       |
| Prepaid expenses                                       | 19,952  | ...       |
| Total current assets                                   | 107,124 | 431       |
| Domain names   | 48,512  | ...       |
| Intellectual property, gross                           | ...     | 1,971     |
| Less: accumulated amortization - intellectual property | ...     | 657       |

|  |             |             |
|--|-------------|-------------|
| Intellectual property, net   | ...         | 1,314       |
| Total assets   | 155,636     | 1,745       |
| Accounts payable & accrued liabilities   | 36,525      | 69,426      |
| Accounts payable - related party   | ...         | 14,609      |
| Deposit received from related party for future assets sales from related party | 45,000      | ...         |
| Note payable - related party   | 153,050     | 31,500      |
| Total current liabilities  | 234,575     | 115,535     |
| Related party convertible note payable   | 193,163     | ...         |
| Total long-term liabilities  | 193,163     | ...         |
| Total liabilities  | 427,738     | 115,535     |
| Common stock   | 26,823      | 2,923       |
| Additional paid-in capital   | 8,808,161   | 2,310,876   |
| Retained earnings (accumulated deficit)  | (9,107,086) | (2,427,589) |
| Total stockholders' equity (deficit)   | (272,102)   | (113,790)   |

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> Net of amortization - Domain names: \$1,673

**Recent Dividends:****1. Bespoke Extracts Inc common.**

No dividends paid.

**2. Bespoke Extracts Inc series A convertible preferred.**

No dividends paid.

**Annual Dividends:****1. Bespoke Extracts Inc common.**

No dividends paid.

**2. Bespoke Extracts Inc series A convertible preferred.**

No dividends paid.

**BESPOKE EXTRACTS INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Bespoke Extracts, Inc. (formerly DiMi Telematics International, Inc.) and its subsidiary as of August 31, 2017 and 2016, and the consolidated results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has suffered recurring losses from operations and has a net working capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**BETWORK INDUSTRIES INC****Earnings, 3 mos. to Aug 31**(Consol. - \$):

|                       | 2017         | 2016         |
|-----------------------|--------------|--------------|
| Cost & expenses       | 507          | 507          |
| Income contin. oper.  | (507)        | (507)        |
| <b>Net income</b>     | <b>(507)</b> | <b>(507)</b> |
| Earnings common share |              |              |
| Common Shares:        |              |              |
| Full Diluted          | 23,682,256   | 23,682,256   |
| Year-end              | 23,682,256   | 23,682,256   |

**Consolidated Balance Sheet Items, as of (\$):**

|                      | 2017      | 2016 |
|----------------------|-----------|------|
| Assets:              |           |      |
| Current assets       | 40,000    | ...  |
| Total assets         | 3,434,200 | ...  |
| Liabilities:         |           |      |
| Current liabilities  | 317,498   | ...  |
| Stockholders' equity | 216,702   | ...  |
| Net current assets   | (277,498) | ...  |

**BIOANALYTICAL SYSTEMS, INC.****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|  | 2017           | 2016               | 2015             |
|--|----------------|--------------------|------------------|
|  |                | (revised)          | (revised)        |
| Services revenue                                       | 20,182,000     | 15,924,000         | 17,768,000       |
| Products revenue                                       | 4,060,000      | 4,517,000          | 4,930,000        |
| Total revenue  | 24,242,000     | 20,441,000         | 22,698,000       |
| Cost of services revenue                               | 13,990,000     | 13,355,000         | 12,525,000       |
| Cost of products revenue                               | 2,555,000      | 2,661,000          | 2,684,000        |
| Total cost of revenue                                  | 16,545,000     | 16,016,000         | 15,209,000       |
| Gross profit (loss)                                    | 7,697,000      | 4,425,000          | 7,489,000        |
| Selling expenses                                       | 1,053,000      | 1,417,000          | 1,396,000        |
| Research & development expenses                        | 465,000        | 496,000            | 715,000          |
| General & administrative expenses                      | 4,901,000      | 4,581,000          | 5,074,000        |
| Mediation settlement, net                              | ...            | ...                | 605,000          |
| Impairment of goodwill                                 | ...            | 971,000            | ...              |
| Total operating expenses                               | 6,419,000      | 7,465,000          | 6,580,000        |
| Operating income (loss)                                | 1,278,000      | (3,040,000)        | 909,000          |
| Interest expense                                       | 375,000        | 399,000            | 287,000          |
| Decrease (increase) in fair value of warrant liability | ...            | 189,000            | 487,000          |
| Other income   | 5,000          | 6,000              | 5,000            |
| Income (loss) before income taxes                      | 908,000        | (3,244,000)        | 1,114,000        |
| Current federal income taxes provision (benefit)       | 21,000         | (20,000)           | 16,000           |
| Current state & local income taxes provision (benefit) | 3,000          | 6,000              | (1,000)          |
| Income tax expense (benefit)                           | 24,000         | (14,000)           | 15,000           |
| <b>Net income (loss)</b>                               | <b>884,000</b> | <b>(3,230,000)</b> | <b>1,099,000</b> |
| Weighted average shares outstanding - basic            | 8,178,000      | 8,107,000          | 8,084,000        |
| Weighted average shares outstanding - diluted          | 8,733,000      | 8,107,000          | 8,791,000        |
| Year end shares outstanding                            | 8,243,896      | 8,107,558          | 8,105,007        |
| Net income (loss) per share - basic                    | \$0.11         | \$(0.40)           | \$0.14           |
| Net income (loss) per share - diluted                  | \$0.10         | \$(0.40)           | \$0.07           |
| Number of full time employees                          | 151            | 145                | 150              |
| Number of part time employees                          | 4              | 6                  | 7                |
| Number of common stockholders                          | 2,700          | 2,700              | 2,700            |

<sup>1</sup> Approximately; <sup>2</sup> As of December 15, 2017; <sup>3</sup> As of December 22, 2016; <sup>4</sup> As of December 19, 2015

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|  | 2017      | 2016      |
|--|-----------|-----------|
|  |           | (revised) |
| Cash & cash equivalents                        | 434,000   | 386,000   |
| Accounts receivable, trade, gross              | 4,934,000 | 2,214,000 |
| Allowance for doubtful accounts                | 2,404,000 | 565,000   |
| Unbilled revenues & other accounts receivables | 615,000   | 591,000   |
| Raw materials                                  | 761,000   | 1,190,000 |
| Work in progress                               | 135,000   | 267,000   |
| Finished goods                                 | 228,000   | 284,000   |
| Inventories, gross                             | 1,124,000 | 1,741,000 |
| Less: obsolescence reserves                    | 211,000   | 288,000   |
| Inventories                                    | 913,000   | 1,453,000 |
| Prepaid expenses                               | 814,000   | 798,000   |

|  |              |              |
|--|--------------|--------------|
| Total current assets                           | 5,306,000    | 4,877,000    |
| Land & improvements                            | 1,001,000    | 1,043,000    |
| Buildings & improvements                       | 22,090,000   | 21,943,000   |
| Machinery & equipment                          | 19,059,000   | 18,568,000   |
| Office furniture & fixtures                    | 638,000      | 645,000      |
| Construction in progress                       | 57,000       | 603,000      |
| Property & equipment, gross                    | 42,845,000   | 42,802,000   |
| Less: accumulated depreciation                 | 27,880,000   | 26,666,000   |
| Property & equipment, net                      | 14,965,000   | 16,136,000   |
| Lease rent receivable                          | 87,000       | 51,000       |
| Goodwill                                       | 38,000       | 38,000       |
| Other assets                                   | 21,000       | 27,000       |
| Total assets                                   | 20,417,000   | 21,129,000   |
| Accounts payable                               | 2,052,000    | 2,965,000    |
| Restructuring liability                        | 1,117,000    | 1,117,000    |
| Accrued expenses                               | 1,202,000    | 1,089,000    |
| Customer advances                              | 2,980,000    | 3,114,000    |
| Income tax payable                             | 20,000       | 13,000       |
| Revolving line of credit                       | ...          | 1,358,000    |
| Fair value of interest rate swaps              | ...          | 35,000       |
| Current portion of capital lease obligation    | 128,000      | 126,000      |
| Current portion of long-term debt              | 224,000      | 3,656,000    |
| Total current liabilities                      | 7,723,000    | 13,473,000   |
| Capital lease obligation, less current portion | 69,000       | 198,000      |
| Term loan payable                              | 4,446,000    | 3,666,000    |
| Less current portion                           | 224,000      | 3,666,000    |
| Total liabilities                              | 11,950,000   | 13,671,000   |
| Preferred shares                               | 1,035,000    | 1,185,000    |
| Common shares                                  | 2,023,000    | 1,989,000    |
| Additional paid-in capital                     | 21,446,000   | 21,240,000   |
| Retained earnings (accumulated deficit)        | (16,037,000) | (16,921,000) |
| Accumulated other comprehensive income (loss)  | ...          | (35,000)     |
| Total shareholders' equity (deficit)           | 8,467,000    | 7,458,000    |

□ Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. Bioanalytical Systems, Inc. 6% series A convertible preferred.**

No dividends paid.

**2. Bioanalytical Systems, Inc. common.**

No dividends paid.

**Annual Dividends:**

**1. Bioanalytical Systems, Inc. 6% series A convertible preferred.**

No dividends paid.

**2. Bioanalytical Systems, Inc. common.**

No dividends paid.

**BIOLARGO INC**

**Offering** On Jan. 17, 2017, Co. announced a public offering pursuant to Shares of Common Stock, par value \$0.00067 per share, to be sold by the Selling Stockholders. Co. proposed to offer 4,117,833 shares at a proposed maximum offering price per share of \$0.41, which amounted to a proposed maximum aggregate offering price of \$1,688,312. The amount of registration fee is \$210.19.

**BIONOVATE TECHNOLOGIES CORP**

**New Name** On Dec. 21, 2017, Co. changed its name from MJP International Ltd. to Bionovate Technologies Corp.

**BIONOVATE TECHNOLOGIES CORP**

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol: MJPI D.

**BIONOVELUS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended (\$):**

|                    | 12/31/16 | □12/31/15 | 09/30/14 |
|--------------------|----------|-----------|----------|
| Sales              | 2,400    | ...       | ...      |
| Cost of goods sold | 857      | ...       | ...      |
| Gross profit       | 1,543    | ...       | ...      |
| Payroll expenses   | ...      | ...       | ...      |

|  |                  |                  |                  |
|--|------------------|------------------|------------------|
| officers                                 | 300,000          | ...              | ...              |
| Consulting expenses                      | 149,738          | ...              | ...              |
| Amortization expense                     | 46,708           | 35,031           | ...              |
| Travel expense                           | 44,901           | 4,929            | ...              |
| Professional fees                        | 29,166           | 17,676           | ...              |
| Computer & internet expenses             | 30,461           | 359              | ...              |
| SCC & OTC filing                         | 15,332           | 12,683           | ...              |
| Accounting expenses                      | 11,448           | 2,500            | ...              |
| Other general & administrative expenses  | 48,857           | 12,031           | ...              |
| General & administrative expense         | ...              | ...              | 195,875          |
| Total operating expenses                 | 676,611          | 85,209           | 195,875          |
| Income (loss) before other expense       | (675,068)        | (85,209)         | ...              |
| Interest expense                         | 37,611           | 37,450           | ...              |
| Income (loss) from continuing operations | ...              | ...              | (195,875)        |
| <b>Net income (loss)</b>                 | <b>(712,679)</b> | <b>(122,659)</b> | <b>(195,875)</b> |
| Year end shares outstanding              | 91,837,699       | 83,267,969       | 86,917,656       |

□ As reported from the 2016 Annual Report

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

|  | 2016        | □2015     |
|--|-------------|-----------|
| Cash   | 17,234      | 134       |
| Inventory  | 107,250     | ...       |
| Other current assets   | 1,620       | ...       |
| Total current assets   | 126,104     | 134       |
| Furniture & equipment  | 864         | ...       |
| Equipment  | 1,249       | ...       |
| Property, plant & equipment, gross                           | 2,113       | ...       |
| Accumulated depreciation                                     | 225         | ...       |
| Property, plant & equipment, net of accumulated depreciation | 1,888       | ...       |
| Intellectual property, net of accumulated amortization       | 618,881     | 665,589   |
| Total assets   | 746,873     | 665,723   |
| Accounts payable   | 13,991      | 9,300     |
| Accrued interest, related parties                            | 14,979      | 37,450    |
| Accrued interest, unrelated parties                          | 60,070      | ...       |
| Credit card payable  | 422         | ...       |
| Loans payable related parties                                | 72,797      | 74,006    |
| Deposit for distribution rights                              | 5,000       | ...       |
| Notes payable to unrelated parties                           | 154,845     | 155,845   |
| Total current liabilities                                    | 322,104     | 276,601   |
| Notes payable to related parties                             | 373,152     | 390,816   |
| Total long term liabilities                                  | 373,152     | 390,816   |
| Total liabilities  | 695,256     | 667,417   |
| Preferred stock  | 10,000      | 10,000    |
| Common stock   | 91,838      | 83,268    |
| Paid in capital  | 1,423,801   | 666,381   |
| Retained earnings (accumulated deficit)                      | (1,474,022) | (761,343) |
| Total stockholders' equity (deficit)                         | 51,617      | (1,694)   |
| Total equity   | 51,617      | (1,694)   |

□ As reported from the 2016 Annual Report

**Recent Dividends:**

**1. BioNovelus Inc common.**

No dividends paid.

**2. BioNovelus Inc preferred.**

No dividends paid.

**Annual Dividends:**

**1. BioNovelus Inc common.**

No dividends paid.

**2. BioNovelus Inc preferred.**

No dividends paid.

**BLACK CACTUS GLOBAL INC**

**New Name** On Dec. 27, 2017, Co. changed its name from Envoy Group Corp to Black Cactus Global Inc.

**BLACK CACTUS GLOBAL INC**

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol: BLGI.

**BLACKSANDS PETROLEUM INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Oct. 31 (\$):**

|  | 2016       | □2015      | 2014        |
|--|------------|------------|-------------|
| Oil & gas revenue  | ...        | ...        | 1,228,868   |
| Selling, general & administrative expenses                               | ...        | ...        | 1,265,239   |
| Depreciation & depletion   | ...        | ...        | 1,407,644   |
| Accretion  | ...        | ...        | 15,706      |
| Lease operating expenses   | ...        | ...        | 429,810     |
| Impairment of oil & gas property interest                                | ...        | ...        | 3,630,194   |
| Gain on sale of assets   | ...        | ...        | 645,323     |
| Gain on sale of working interests  | ...        | ...        | 1,639,394   |
| Total expenses   | ...        | ...        | 4,463,876   |
| Income (loss) from operations  | ...        | ...        | (3,235,008) |
| Interest expense   | ...        | 471,415    | 2,139,317   |
| Gain (loss) on extinguishment of debt                                    | ...        | ...        | (841,926)   |
| Net amount from discontinued operations                                  | ...        | 6,635,125  | ...         |
| Total other income (expense)   | ...        | ...        | (2,981,243) |
| Income (loss) before provision for income taxes                          | ...        | ...        | (6,216,251) |
| <b>Net income (loss)</b>   | ...        | 6,163,710  | (6,216,251) |
| Preferred stock dividend   | ...        | 22,500     | 7,583       |
| Deemed dividend - beneficial conversion feature series B preferred stock | ...        | ...        | 450,000     |
| Deemed dividend - beneficial conversion feature series C preferred stock | ...        | ...        | 390,000     |
| Net income (loss) attributable to common shareholders                    | ...        | 6,141,210  | (7,063,834) |
| Weighted average shares outstanding - basic                              | 20,130,226 | 20,130,226 | 18,094,055  |
| Weighted average shares outstanding - fully diluted                      | 20,130,226 | 20,130,226 | 18,094,055  |
| Year end shares outstanding  | 20,130,226 | 20,130,226 | 19,278,017  |
| Net earnings (loss) per share - basic                                    | \$0.00     | \$0.33     | \$(0.39)    |
| Net earnings (loss) per share - fully diluted                            | \$0.00     | \$0.33     | \$(0.39)    |
| Number of full time employees  | ...        | ...        | □1          |
| Number of part time employees  | ...        | ...        | □3          |
| Number of common stockholders  | ...        | ...        | □21         |

As reported from the October 31, 2016 Annual Report; As of February 5, 2015

| Consolidated Balance Sheet, Years Ended Oct. 31 (\$): |              |              |
|---|--------------|--------------|
|   | 2016         | 2015         |
| Preferred stock - series B                            | 500          | 500          |
| Preferred stock - series C                            | 1,000        | 1,000        |
| Common stock  | 20,130       | 20,130       |
| Additional paid-in capital                            | 28,761,221   | 28,761,221   |
| Retained earnings (accumulated deficit)               | (28,782,851) | (28,782,851) |

As reported from the October 31, 2016 Annual Report

#### Recent Dividends:

- Blacksands Petroleum Inc series C convertible preferred.**  
No dividends paid.
- Blacksands Petroleum Inc series A convertible preferred.**  
No dividends paid.
- Blacksands Petroleum Inc common.**  
No dividends paid.
- Blacksands Petroleum Inc series B convertible preferred.**  
No dividends paid.

#### Annual Dividends:

- Blacksands Petroleum Inc series C convertible preferred.**  
No dividends paid.
- Blacksands Petroleum Inc series A convertible preferred.**  
No dividends paid.
- Blacksands Petroleum Inc common.**  
No dividends paid.
- Blacksands Petroleum Inc series B convertible preferred.**  
No dividends paid.

#### BLACKSANDS PETROLEUM INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Thayer O'SNeal Company, LLC, as it appeared in Co.'s 2016 Annual Report: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Blacksands Petroleum, Inc. as of October 31, 2016 and 2015, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 2 to the consolidated financial statements, the Company has suffered recurring losses from operations and negative cash flows from operating activities that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### BLOCKCHAIN INDUSTRIES INC

**New Name** On Jan. 10, 2018, Co. changed its name from Omni Global Technologies Inc to Blockchain Industries Inc.

#### BLOCKCHAIN INDUSTRIES INC

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol:BCII.

#### BOKU INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$000):

|  | 2016    | 2015    | 2014    |
|--|---------|---------|---------|
| Revenue  | 17,193  | 19,195  | 18,335  |
| Cost of sales  | (2,773) | (4,021) | (4,115) |
| Gross profit   | 14,420  | 15,174  | 14,220  |
| Audit fees   | (437)   | (332)   | (209)   |
| Non-audit fees - taxation advisory & compliance services | (92)    | (89)    | (123)   |
| Accounting services                                      | (205)   | (163)   | (152)   |
| Bad debt provision charge (credit)                       | (419)   | (641)   | 710     |
| Depreciation of property, plant & equipment              | (238)   | (206)   | (132)   |
| Amortization of intangible assets                        | (2,917) | (2,740) | (785)   |

|  |          |          |          |
|--|----------|----------|----------|
| Amortization of prepaid warrants to non-employees  | ...      | ...      | (105)    |
| Loss (profit) on disposal of property, plant & equipment   | (3)      | 4        | (1)      |
| Foreign exchange losses  | (174)    | (193)    | (1,515)  |
| Research & development cost (including staff costs)  | (9,545)  | (10,937) | (9,905)  |
| Staff costs  | (12,033) | (9,530)  | (11,598) |
| Operating lease expense - buildings  | (1,481)  | (1,511)  | (1,109)  |
| Losses (gains) on foreign exchange forward contracts   | (57)     | 415      | 285      |
| Exceptional items - acquisition-related transaction costs  | (61)     | (135)    | (315)    |
| Exceptional items - restructuring costs  | ...      | (188)    | (582)    |
| Exceptional items - impairment of trademarks   | (2,089)  | ...      | ...      |
| Exceptional items - impairment of developed technology   | (69)     | ...      | ...      |
| Other costs including sales & marketing, operations, support & general & administrative expenses | (4,574)  | (5,090)  | (3,092)  |
| Operating profit (loss)  | (19,913) | (16,162) | (14,408) |
| Interest income from bank deposits   | 17       | 36       | 26       |
| Finance income   | 17       | 36       | 26       |
| Interest on bank loans & overdrafts  | (417)    | (306)    | (430)    |
| Interest on finance leases & hire purchase contracts   | (34)     | (18)     | ...      |
| Other interest payables  | (81)     | (98)     | ...      |
| Amortization of debt discount  | (33)     | ...      | ...      |
| Interest on share warrants   | ...      | (30)     | (196)    |
| Interest on convertible notes  | (678)    | ...      | ...      |
| Finance expense  | (1,243)  | (452)    | (626)    |
| Profit (loss) before tax   | (21,139) | (16,578) | (15,008) |
| Tax expense (credit)   | 542      | (420)    | (359)    |
| Profit (loss) for the period   | (20,597) | (16,998) | (15,367) |
| Profit (loss) for the period attributable to equity holders of the parent company                | (20,597) | (16,998) | (15,367) |
| Weighted average common shares outstanding - basic   | 27,531   | 27,386   | 21,327   |
| Weighted average common shares outstanding - diluted   | 27,531   | 27,386   | 21,327   |
| Year end common shares outstanding   | 27,559   | 27,503   | 27,060   |
| Earnings (loss) per share - basic  | \$(0.75) | \$(0.62) | \$(0.72) |
| Earnings (loss) per share - diluted  | \$(0.75) | \$(0.62) | \$(0.72) |
| Total number of employees  | 153      | 153      | 176      |

As reported by Company; As is; Average

| Consolidated Balance Sheet, Years Ended Dec. 31 (\$000): |           |          |
|--|-----------|----------|
|  | 2016      | 2015     |
| Property, plant & equipment, cost                        | 1,288     | 1,247    |
| Accumulated depreciation                                 | (773)     | (566)    |
| Property, plant & equipment                              | 515       | 681      |
| Development technology, net                              | 16        | 379      |
| Merchant relationships, net                              | 5,596     | 6,835    |
| Trade marks, net   | 110       | 2,558    |
| Goodwill, net  | 16,602    | 17,153   |
| Internally developed software, net                       | 3,337     | 3,216    |
| Intangible assets  | 25,661    | 30,141   |
| Deferred income tax assets                               | 647       | ...      |
| Total non-current assets                                 | 26,823    | 30,822   |
| Trade receivables, gross                                 | 18,237    | 14,086   |
| Accrued income   | 17,695    | 28,988   |
| Accounts receivable gross                                | 35,932    | 43,074   |
| Less: provision for impairment                           | (716)     | (1,615)  |
| Accounts receivable, net                                 | 35,216    | 41,459   |
| Prepayments  | 913       | 1,023    |
| Other receivables  | 179       | 56       |
| Note receivable from a shareholder                       | 793       | 793      |
| Trade & other receivables                                | 37,101    | 43,331   |
| Derivative financial instrument                          | 14        | 34       |
| Cash & cash equivalents                                  | 11,322    | 8,979    |
| Restricted cash  | 480       | 610      |
| Total current assets                                     | 48,917    | 52,954   |
| Total assets   | 75,740    | 83,776   |
| Trade payables   | 46,909    | 47,895   |
| Other taxes & social security costs                      | ...       | 422      |
| Other payables   | ...       | 95       |
| Accruals   | 7,705     | 11,899   |
| Deferred revenue   | 277       | 39       |
| Trade & other payables                                   | 54,891    | 60,350   |
| Loans & borrowings                                       | 6,117     | 5,104    |
| Total current liabilities                                | 61,008    | 65,454   |
| Trade & other payables                                   | 86        | 74       |
| Obligations under finance lease & hire purchase          | 125       | ...      |
| Convertible notes  | 14,963    | ...      |
| Loans & borrowings                                       | 15,088    | 242      |
| Total non-current liabilities                            | 15,174    | 316      |
| Total liabilities  | 76,182    | 65,770   |
| Net assets (net liabilities)                             | (442)     | 18,006   |
| Preferred shares   | 12        | 12       |
| Common shares  | 3         | 3        |
| Share capital  | 15        | 15       |
| Share premium  | 119,315   | 117,161  |
| Cash flow hedging reserve                                | 14        | 34       |
| Foreign exchange reserve                                 | (3,197)   | (3,212)  |
| Retained earnings (losses)                               | (116,589) | (95,992) |
| Total equity (deficit)                                   | (442)     | 18,006   |

#### Recent Dividends:

- Boku Inc preferred.**

No dividends paid.

- Boku Inc common.**

No dividends paid.

#### Annual Dividends:

- Boku Inc preferred.**

No dividends paid.

- Boku Inc common.**

No dividends paid.

#### BOSTON PROPERTIES L.P.

Earnings, 9 mos. to Sep 30 (Consol. - \$000):

|                | 2017      | 2016      |
|----------------|-----------|-----------|
| Total revenues | 1,946,847 | 1,914,759 |

|                             |                |                |
|-----------------------------|----------------|----------------|
| Cost & expenses             | 804,915        | 772,306        |
| Deprec., depl. & amort.     | 457,102        | 507,234        |
| Operating income            | 684,830        | 635,219        |
| Interest expense            | 282,709        | 314,953        |
| Other income (expense), net | 21,389         | 5,118          |
| Gains or losses             | 2,716          | 1,573          |
| <b>Net income</b>           | <b>437,041</b> | <b>416,389</b> |
| Balance for common          | 395,199        | 408,540        |
| Earnings common share       |                |                |
| Primary                     | \$2.30         | \$2.38         |
| Fully Diluted               | \$2.30         | \$2.38         |
| Common Shares:              |                |                |
| Full Diluted                | 171,861        | 171,643        |
| Year-end                    | 154,243        | 153,773        |

**BOYER HOLDINGS CORP**

**Dismissal of Accountant** On Dec. 19, 2017, Co. dismissed Weld Asia Associates as its independent public accounting firm.

**BOSY HOLDINGS CORP**

**New Accountant** On Jan. 2, 2018, Co. engaged TAAD LLP as its new independent public accounting firm.

**BOULEVARD ACQUISITION CORP II**

**Merger Completed** On Dec. 21, 2017, Estre Ambiental, Inc., formerly known as Boulevard Acquisition Corp II Cayman Holding Company ("ESTR"), wholly-owned subsidiary, BII Merger Sub Corp. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a partially-owned subsidiary of ESTR and former public security holders of Co. became security holders of ESTR. As the result of the merger, (i) the holders of shares of Co.'s Class A common stock (the "Class A Common Stock" or the "Public Shares") issued and outstanding immediately prior to the effective time of the Merger (other than any redeemed shares) received one Ordinary Share in exchange for each share of the Class A Common Stock held by them; (ii) the holders of shares of Co. Class B Common Stock issued and outstanding immediately prior to the effective time of the Merger retained such shares in Co., and also received one ESTR Class B Share for each share of Co. Class B Common Stock held by them, which provide for voting rights only and no economic rights; and (iii) the former equity holders of Estre Ambiental S.A. ("Estre") received an aggregate of 28,984,886 Ordinary Shares (when taken together with the 1,983,000 Ordinary Shares issued to Estre Ambiental Employee SPV, Inc. immediately prior to the closing of the Transaction). As a result of the Transaction, Estre became a partially-owned indirect subsidiary of ESTR. In addition, commencing 12 months following the consummation of the Transaction, the holders of shares of Co. Class B Common Stock will be entitled to exchange their shares of Co. Class B Common Stock for Ordinary Shares (on a share-for-share basis) and, upon such exchange, an equal number of ESTR Class B Shares held by the exchanging shareholder will be automatically surrendered to ESTR for no consideration. As a result of the Transaction, each of Co.'s outstanding warrants ceased to represent a right to acquire shares of Class A Common Stock and instead represent the right to acquire the same number of Ordinary Shares, at the same exercise price and on the same terms as in effect immediately prior to the closing of the Transaction.

**BOULEVARD ACQUISITION CORP II**

**New Name** On Dec. 22, 2017, Co. changed its name from Boulevard Acquisition Corp. II to Estre USA Inc.

**BRIDGELINE DIGITAL INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$000):**

|                                   | 2017   | 2016<br>(revised) | 2015<br>(revised) |
|-----------------------------------|--------|-------------------|-------------------|
| Digital engagement services       | 8,498  | 8,520             | 11,903            |
| Subscription & perpetual licenses | 6,788  | 6,084             | 5,792             |
| Managed service hosting           | 1,007  | 1,291             | 1,529             |
| Total net revenue                 | 16,293 | 15,895            | 19,224            |
| Cost of revenue:                  |        |                   |                   |
| digital engagement services       | 4,911  | 5,143             | 8,738             |
| Cost of revenue:                  |        |                   |                   |
| subscription & perpetual licenses | 1,969  | 1,835             | 1,994             |
| Cost of revenue:                  |        |                   |                   |
| managed service hosting           | 280    | 304               | 307               |
| Total cost of revenue             | 7,160  | 7,282             | 11,039            |

|   |                |                |                 |   |          |
|---|----------------|----------------|-----------------|---|----------|
| Gross profit (loss)                                 | 9,133          | 8,613          | 8,185           | 352   | 381      |
| Sales & marketing                                   | 4,807          | 4,934          | 5,760           | 4,126   | 3,591    |
| General & administrative                            | 3,256          | 3,456          | 3,935           | 212   | 713      |
| Research & development                              | 1,587          | 1,578          | 1,901           | 14  | 1,043    |
| Depreciation & amortization                         | 582            | 1,309          | 1,695           | 46  | 4,080    |
| Goodwill impairment charge                          | ...            | ...            | 10,500          | 872   | 1,223    |
| Restructuring expenses                              | 286            | 879            | 496             | Equipment & improvements, gross               | 1,144    |
| Total operating expenses                            | 10,518         | 12,156         | 24,287          | Less accumulated depreciation                 | 935      |
| Income (loss) from operations                       | (1,385)        | (3,543)        | (16,102)        | Equipment & improvements, net                 | 209      |
| Interest income (expense) net                       | ...            | ...            | (892)           | Intangible assets, net                        | 263      |
| Interest income & other expenses, net               | (201)          | (914)          | ...             | Goodwill                                      | 12,641   |
| Loss on inducement of debt                          | ...            | 3,414          | ...             | Other assets                                  | 334      |
| (convertible notes)                                 | ...            | ...            | ...             | Total assets                                  | 17,573   |
| Income (loss) before income taxes                   | (1,586)        | (7,871)        | (16,994)        | Accounts payable                              | 1,241    |
| Current state income taxes                          | 16             | (47)           | 75              | Accrued taxes                                 | 41       |
| Current foreign income taxes                        | ...            | ...            | 20              | Compensation & benefits                       | 244      |
| Total current income taxes                          | 16             | (47)           | 95              | Deferred rent                                 | 154      |
| Deferred federal income taxes                       | ...            | ...            | (248)           | Professional fees                             | 161      |
| Deferred state income taxes                         | ...            | ...            | (73)            | Restructuring expenses                        | 119      |
| Total deferred income taxes                         | ...            | ...            | (321)           | Other accrued liabilities                     | 201      |
| Provision (benefit) for income taxes                | 16             | (47)           | (226)           | Accrued earnouts, current                     | ...      |
| <b>Net income (loss)</b>                            | <b>(1,602)</b> | <b>(7,824)</b> | <b>(16,768)</b> | Capital lease obligations                     | ...      |
| Dividends on convertible preferred stock            | (281)          | (131)          | (144)           | Deferred revenue                              | 1,466    |
| Net income (loss) applicable to common shareholders | (1,883)        | (7,955)        | (16,882)        | Total current liabilities                     | 3,627    |
| Weighted average shares outstanding - basic         | 4,147          | 1,893          | 870             | Line of credit borrowings                     | 2,500    |
| Weighted average shares outstanding - diluted       | 4,147          | 1,893          | 870             | Other long term liabilities                   | 172      |
| Year end shares outstanding                         | 4,200          | 3,728          | 928             | Total liabilities                             | 6,299    |
| Net earnings (loss) per share - basic               | \$(0.45)       | \$(4.20)       | \$(19.40)       | Common stock                                  | 4        |
| Net earnings (loss) per share - diluted             | \$(0.45)       | \$(4.20)       | \$(19.40)       | Additional paid-in capital                    | 65,869   |
| Number of full time employees                       | 67             | 79             | 91              | Retained earnings (accumulated deficit)       | (54,249) |
| Number of common stockholders                       | 2,100          | 700            | 1,210           | Accumulated other comprehensive income (loss) | (350)    |
| Foreign currency translation adjustments            | ...            | 3              | (23)            | Total stockholders' equity (deficit)          | 11,274   |

□ Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. Bridgeline Digital Inc preferred.**

No dividends paid.

**2. Bridgeline Digital Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Bridgeline Digital Inc preferred.**

No dividends paid.

**2. Bridgeline Digital Inc common.**

No dividends paid.

**BROOKMOUNT EXPLORATIONS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Nov. 30 (\$):**

|                                       | 2017            | 2016           | 2015            |
|---------------------------------------|-----------------|----------------|-----------------|
| General & administrative expenses     | 50,708          | 13,835         | 49,292          |
| Total expenses                        | 50,708          | 13,835         | 49,292          |
| Other income                          | ...             | 220,364        | ...             |
| <b>Comprehensive income (loss)</b>    | <b>(50,708)</b> | <b>206,529</b> | <b>(49,292)</b> |
| Year end shares outstanding           | 77,115,567      | 49,265,567     | 49,265,567      |
| Net income (loss) per share - basic   | \$0.00          | \$0.00         | \$0.00          |
| Net income (loss) per share - diluted | \$0.00          | \$0.00         | \$0.00          |

□ As reported from the November 30, 2017 Annual Report; □ Shares increased due to the effect of issuance of common shares from treasury for the conversion of series A convertible notes; □ Shares decreased due to the effect of shares issued for debt cancelled

**Consolidated Balance Sheet, Years Ended Nov. 30 (\$):**

|                                      | 2017  | 2016  |
|--------------------------------------|-------|-------|
| Cash & cash equivalents              | 748   | 661   |
| Accounts receivable                  | 3,174 | 2,627 |
| Unbilled receivables                 | 41    | 60    |
| Less allowance for doubtful accounts | 189   | 138   |
| Prepaid expenses & other             | ...   | ...   |
| Cash                                 | 2,970 | 369   |
| Total current assets                 | 2,970 | 369   |

|  |             |             |  |             |             |             |  |            |            |
|--|-------------|-------------|--|-------------|-------------|-------------|--|------------|------------|
| Total assets   | 2,970       | 369         | Bulova Technologies Group, Inc.                              | 541,462     | (8,068,885) | (5,447,795) | Current liabilities from discontinued operations         | ...        | 1,111,962  |
| Accounts payables & accrued liabilities                              | 130,808     | 77,499      | Weighted average shares outstanding - basic                  | 484,351,164 | 107,466,765 | 65,080,470  | Total current liabilities                                | 22,029,116 | 11,702,445 |
| Due to former related parties, no fixed terms of repayment           | ...         | 1,407,132   | Weighted average shares outstanding - diluted                | 484,351,164 | 107,466,765 | 65,080,470  | Notes payable, secured                                   | 11,067,599 | 10,521,565 |
| Series A convertible notes   | 1,379,282   | ...         | Year end shares outstanding                                  | 608,240,490 | 343,752,151 | ...         | Capital lease obligation                                 | 836,481    | 1,219,108  |
| Total current liabilities  | 1,510,090   | 1,484,631   | Income (loss) per share from continuing operations - basic   | \$(0.02)    | \$(0.07)    | \$(0.09)    | Notes payable, unsecured                                 | 5,906,501  | 1,571,424  |
| Total liabilities  | 1,510,090   | 1,484,631   | Income (loss) per share from discontinued operations - basic | \$0.02      | \$(0.01)    | \$0.00      | Financing agreements for the purchase of insurance       | 405,989    | 21,500     |
| Common stock   | 77,115      | 49,265      | Net income (loss) per share - basic                          | \$(0.00)    | \$(0.07)    | \$(0.08)    | Note payable   | 1,210,189  | ...        |
| Additional paid-in capital   | 4,844,982   | 4,844,982   | Income (loss) per share from continuing operations - diluted | \$(0.02)    | \$(0.07)    | \$(0.09)    | Convertible promissory note payable, secured             | 43,261     | ...        |
| Stock subscriptions receivable                                       | (6,600)     | (6,600)     | Net income (loss) per share - diluted                        | \$0.02      | \$(0.01)    | \$0.00      | Convertible promissory note payable unsecured            | 27,665     | ...        |
| Retained earnings (deficit accumulated) during the exploration stage | (6,422,617) | (6,371,909) | Number of common stockholders                                | 2,500       | 2,500       | ...         | Various equipment financing contracts, secured           | 2,727,540  | 409,820    |
| Total stockholders' equity (deficit)                                 | (1,507,120) | (1,484,262) |  |             |             |             | Less current portion pertaining to continuing operations | 13,224,414 | 4,553,201  |

□ As reported from the November 30, 2017 Annual Report

#### Recent Dividends:

##### 1. Brookmount Explorations Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Brookmount Explorations Inc common.

No dividends paid.

#### BULOVA TECHNOLOGIES GROUP, INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Sept. 30 (\$):

|  | 2017         | □2016<br>(revised) | □2015<br>(revised) |
|--|--------------|--------------------|--------------------|
| Revenues   | 25,150,112   | 18,720,762         | 1,753,573          |
| Cost of revenues   | 19,140,486   | 13,348,460         | 1,483,537          |
| Gross profit (loss)  | 6,009,626    | 5,372,302          | 270,036            |
| Selling & administrative expenses  | 7,940,919    | 7,242,817          | 3,564,227          |
| Stock based compensation   | 3,100        | 1,948,424          | 1,573,299          |
| Depreciation & amortization expense  | 1,765,758    | 979,941            | 30,303             |
| Interest expense   | 7,174,853    | 2,439,511          | 744,324            |
| Total expenses   | 16,884,630   | 12,610,693         | 5,912,153          |
| Income (loss) from operations  | (10,875,004) | (7,238,391)        | (5,642,117)        |
| Derivative gain (loss)   | (183,405)    | 269,538            | ...                |
| Other income (loss)  | (571,712)    | 188,730            | 72,796             |
| Income (loss) from continuing operations before income taxes                                   | □(388,307)   | (7,319,199)        | (5,569,321)        |
| Income (loss) from continuing operations   | (11,263,311) | (7,319,199)        | (5,569,321)        |
| Income (loss) from discontinued operations, net of tax - operating expenses                    | (33,385)     | (491,553)          | ...                |
| Income (loss) from discontinued operations, net of tax - gain on deconsolidation of subsidiary | 10,796,400   | ...                | ...                |
| Total income (loss) from discontinued operations, net of tax                                   | 10,763,015   | (491,553)          | 121,526            |
| Net income (loss)  | (500,296)    | (7,810,752)        | (5,447,795)        |
| Net income (loss) attributable to non-controlling interest in BT-Twiss Transport LLC           | 1,041,758    | (258,133)          | ...                |
| Net income (loss) attributable to  |              |                    |                    |

□ Reclassified to conform with 2017 presentation; □ Restated to reflect the results of BT Manufacturing Company LLC and Bulova Technologies Ordnance Systems LLC as discontinued operations; □ As reported by Company; □ Approximately; □ As of January 11, 2017; □ As of January 9, 2017

##### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

|  | 2017       | □2016<br>(revised) |
|--|------------|--------------------|
| Cash & cash equivalents  | 87,984     | 650,262            |
| Accounts receivable  | 2,893,901  | 2,325,582          |
| Finished goods   | 47,000     | 371,331            |
| Materials & supplies   | 50,000     | 6,396              |
| Inventory  | 97,000     | □421,331           |
| Prepaid expenses & deposits                                    | 824,475    | 353,203            |
| Other current assets   | 824,475    | 353,203            |
| Total current assets   | 3,903,360  | 3,750,378          |
| Furniture, fixtures & equipment                                | 495,705    | 476,350            |
| Tractors & trailers  | 11,290,873 | 9,936,769          |
| Capital lease assets   | 1,368,223  | 1,336,243          |
| Vehicle & other fixed assets                                   | 35,000     | 39,654             |
| Less: accumulated depreciation                                 | 2,191,395  | 1,043,092          |
| Fixed assets, net  | 10,998,406 | 10,745,924         |
| Advances - bulova technologies compliance & security           | ...        | 85,729             |
| Refundable deposits  | 47,020     | 27,486             |
| Other assets   | 47,020     | 113,215            |
| Goodwill   | 5,344,533  | 4,789,772          |
| Total assets   | 20,293,319 | 19,399,289         |
| Accounts payable - related parties                             | 2,132,325  | 1,598,445          |
| Accrued expenses & other current liabilities                   | 2,579,301  | 1,786,436          |
| Accrued expenses & other current liabilities - related parties | 440,691    | 413,720            |
| Current portion of long term debt                              | 1,479,083  | 1,137,163          |
| Current portion of notes payable - related parties             | 1,130,208  | 412,720            |
| Amounts due shareholders & related parties                     | 818,230    | 419,260            |
| Derivative liability   | 224,864    | 269,538            |

|  |              |              |
|--|--------------|--------------|
| Notes payable, secured   | 11,067,599   | 10,521,565   |
| Capital lease obligation   | 836,481      | 1,219,108    |
| Notes payable, unsecured   | 5,906,501    | 1,571,424    |
| Financing agreements for the purchase of insurance                   | 405,989      | 21,500       |
| Note payable   | 1,210,189    | ...          |
| Convertible promissory note payable, secured                         | 43,261       | ...          |
| Convertible promissory note payable unsecured                        | 27,665       | ...          |
| Various equipment financing contracts, secured                       | 2,727,540    | 409,820      |
| Less current portion pertaining to continuing operations             | 13,224,414   | 4,553,201    |
| Less current portion pertaining to discontinued operations           | ...          | 1,111,500    |
| Notes payable - related parties, net of current portion              | 15,284,594   | 14,862,451   |
| Long term liabilities from discontinued operations                   | ...          | 10,800,000   |
| Total liabilities  | 46,314,521   | 45,443,612   |
| Preferred stock  | 40,000       | 40,000       |
| Common stock   | 608,241      | 343,752      |
| Subscription receivable  | (66,000)     | (66,000)     |
| Additional paid in capital in excess of par                          | 29,058,112   | 28,799,184   |
| Retained earnings (accumulated deficit)                              | (54,877,930) | (55,419,392) |
| Total Bulova Technologies Group, Inc. shareholders' equity (deficit) | (25,237,577) | (26,302,456) |
| Non-controlling interest in BT-Twiss Transport LLC                   | (783,625)    | 258,133      |
| Total shareholders' equity (deficit)                                 | (26,021,202) | (26,044,323) |

□ Reclassified to conform with 2017 presentation; □ As reported by Company

#### Recent Dividends:

##### 1. Bulova Technologies Group, Inc common.

No dividends paid.

##### 2. Bulova Technologies Group, Inc preferred.

No dividends paid.

#### Annual Dividends:

##### 1. Bulova Technologies Group, Inc common.

No dividends paid.

##### 2. Bulova Technologies Group, Inc preferred.

No dividends paid.

#### CABLECLIX USA INC

##### Earnings, 6 mos. to Oct 31(Consol. - \$):

|                       | 2017        | 2016       |
|-----------------------|-------------|------------|
| Cost & expenses       | 256,006     | 103,897    |
| Operating income      | 533,400     | 271,489    |
| Gains or losses       | (533,400)   | (271,489)  |
| Net income            | (817,745)   | (392,660)  |
| Earnings common share |             |            |
| Primary               | \$(0.01)    | \$(0.01)   |
| Fully Diluted         | \$(0.01)    | \$(0.01)   |
| Common Shares:        |             |            |
| Full Diluted          | 117,628,610 | 69,410,439 |
| Year-end              | 139,265,170 | 83,524,800 |

#### CALEMINDER INC

**Trading Suspension Development** On Dec. 1, 2017, the U.S. Securities and Exchange Commission announced the temporary suspension of trading in the securities of Co. commencing at 9:30 a.m. EST on Dec. 4, 2017, terminating at 11:59 p.m. EST on Dec. 15, 2017. The Commission temporarily suspended trading in the securities of the foregoing company due to a lack of current and accurate information about Co., including the identity of current management and plans for continuing operations. In addition, Co. is delinquent because it has not filed its quarterly report on Form 10-Q for the quarter ended June 30, 2017 and it has expressed no intention of complying with its reporting obligation going forward. This order was entered pursuant to Section 12(k) of



the Securities Exchange Act of 1934 (Exchange Act). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by this company. Brokers and dealers should be alert to the fact that, pursuant to Exchange Act Rule 15c2-11, at the termination of the trading suspensions, no quotation may be entered relating to the securities of the subject company unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer is uncertain as to what is required by the rule, it should refrain from entering quotations relating to the securities of companies that have been subject to trading suspensions until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. Any broker or dealer with questions regarding the rule should contact the staff of the Securities and Exchange Commission in Washington, DC at (202) 551-5777. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker, dealer or other person has any information which may relate to this matter, they should immediately communicate it to the Division of Enforcement at (202) 551-4562 (Keith O'Shannon), or (202) 551-4960 (Josh Felker) or by e-mail at felkerj@sec.gov.

**CAMBIUM LEARNING GROUP, INC.**

Earnings, 9 mos. to Sep 30 (Consol. - \$000):

|                         | 2017          | 2016         |
|-------------------------|---------------|--------------|
| Total revenues          | 119,855       | 114,871      |
| Cost & expenses         | 98,329        | 99,005       |
| Deprec., depl. & amort. | 2,020         | 2,572        |
| Operating income        | 19,506        | 13,294       |
| Net before taxes        | 15,672        | 7,696        |
| Income taxes            | 873           | 206          |
| <b>Net income</b>       | <b>14,799</b> | <b>7,490</b> |
| Earnings common share   |               |              |
| Primary                 | \$0.32        | \$0.16       |
| Fully Diluted           | \$0.31        | \$0.16       |
| Common Shares:          |               |              |
| Full Diluted            | 47,522        | 47,157       |
| Year-end                | 46,641        | 45,991       |

**CANNABICS PHARMACEUTICALS INC**

**Annual Report**

Consolidated Income Statement, Years Ended Aug. 31 (\$):

|  | 2017               | 2016             | 2015             |
|--|--------------------|------------------|------------------|
|  |                    | (revised)        | (revised)        |
| Net revenue                                    | 5,684              | 112,500          | ...              |
| Gross profit                                   | 5,684              | 112,500          | ...              |
| Research & development expense                 | 246,943            | 177,607          | 139,438          |
| Sales & marketing expenses                     | 287,459            | 960              | 62,715           |
| Legal & professional fees                      | 310,750            | 140,920          | ...              |
| Consulting - stock based compensation          | 880,790            | 29,850           | ...              |
| Other expenses                                 | 133,640            | 43,840           | ...              |
| General & administrative expenses              | 1,325,180          | 214,610          | 334,347          |
| Total operating expenses                       | 1,859,583          | 393,177          | 536,500          |
| Income (loss) from operations                  | (1,853,898)        | (280,677)        | (536,500)        |
| Foreign exchange gain (loss)                   | (10,916)           | 1,386            | (1,861)          |
| Interest & bank charges                        | 4,373              | 7,178            | ...              |
| Loss from warrants evaluation                  | 64,654             | 712              | ...              |
| Amortization of discount                       | ...                | 20,000           | ...              |
| Financial loss                                 | 69,027             | 27,890           | 3,026            |
| Income (loss) before income taxes              | (1,933,841)        | (307,181)        | ...              |
| Net income (loss) from discontinued operations | ...                | ...              | 0                |
| <b>Net profit (loss)</b>                       | <b>(1,933,841)</b> | <b>(307,181)</b> | <b>(541,387)</b> |
| Weighted average shares outstanding - basic    | 110,380,381        | 103,258,456      | 100,706,876      |
| Weighted average shares outstanding            |                    |                  |                  |

|   |             |             |             |
|---|-------------|-------------|-------------|
| - diluted                               | 110,380,381 | 103,258,456 | 100,706,876 |
| Year end shares outstanding             | 119,544,840 | 107,221,903 | 101,503,333 |
| Net earnings (loss) per share - basic   | \$(0.02)    | \$(0.00)    | \$(0.01)    |
| Net earnings (loss) per share - diluted | \$(0.02)    | \$(0.00)    | \$(0.01)    |
| Total number of employees               | 5           | 2           | 2           |
| Number of common stockholders           | 69          | 69          | 53          |

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; As reported by the Company; As of November 28, 2017; As of November 28, 2016; As of December 11, 2015

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

|   | 2017        | 2016        | 2015      |
|---|-------------|-------------|-----------|
|   |             | (revised)   | (revised) |
| Cash & cash equivalents                 | 3,367,694   | 19,127      | ...       |
| Prepaid expenses & other receivables    | 149,684     | 2,966       | ...       |
| Total current assets                    | 3,517,378   | 22,093      | ...       |
| Equipment, net                          | 120,378     | 1,623       | ...       |
| Total assets                            | 3,637,756   | 23,716      | ...       |
| Accounts payable & accrued liabilities  | 386,873     | 265,325     | ...       |
| Derivative liability                    | 66,010      | 1,356       | ...       |
| Due to a related party                  | 246,239     | 224,483     | ...       |
| Total current liabilities               | 699,123     | 491,164     | ...       |
| Common stock                            | 11,954      | 10,722      | ...       |
| Additional paid-in capital              | 6,446,839   | 1,108,148   | ...       |
| Retained earnings (accumulated deficit) | (3,520,160) | (1,586,319) | ...       |
| Total stockholders' equity (deficit)    | 2,938,633   | (467,449)   | ...       |

As reported by the Company

**Recent Dividends:**

1. Cannabis Pharmaceuticals Inc common.

No dividends paid.

**Annual Dividends:**

1. Cannabis Pharmaceuticals Inc common.

No dividends paid.

**CANNABICS PHARMACEUTICALS INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Weinstein & Co, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Cannabis Pharmaceuticals Inc. as of August 31, 2017 and 2016 and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has incurred an operating loss since inception. Further, as of August 31, 2017, the cash resources of the Company were insufficient to meet its planned business objectives. These and other factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plan regarding these matters is also described in Note 1 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**CAPSTONE SYSTEMS INC**

Earnings, 6 mos. to Nov 30 (Consol. - \$):

|                             | 2017           | 2016            |
|-----------------------------|----------------|-----------------|
| Total revenues              | 30,258         | 71,175          |
| Net Sales                   | 30,258         | 71,175          |
| Cost & expenses             | 39,944         | 128,544         |
| Operating income            | (9,687)        | (57,370)        |
| Other income (expense), net | 2,089          | ...             |
| Net before taxes            | (7,598)        | (57,370)        |
| <b>Net income</b>           | <b>(7,589)</b> | <b>(57,370)</b> |
| Earnings common share       |                |                 |
| Primary                     | \$(0.00)       | \$(0.01)        |
| Fully Diluted               | \$(0.00)       | \$(0.01)        |
| Common Shares:              |                |                 |
| Full Diluted                | 5,085,000      | 5,085,000       |

|          |           |           |
|----------|-----------|-----------|
| Year-end | 5,085,000 | 5,085,000 |
|----------|-----------|-----------|

**CARDINAL ETHANOL LLC**

Annual Meeting Development On Jan. 2, 2018, Co. announced that its Annual Meeting of Shareholders will be held Feb. 20, 2018 at 5:00 p.m. EST at the Randolph County Fair Grounds, 1885 US-27, Winchester, IN 47394.

**CARDINAL ETHANOL LLC**

**Annual Report**

Consolidated Income Statement, Years Ended Sept. 30 (\$):

|                                       | 2017              | 2016              | 2015              |
|---------------------------------------|-------------------|-------------------|-------------------|
|                                       |                   | (revised)         | (revised)         |
| Revenues                              | 228,496,827       | 222,895,449       | 240,695,293       |
| Cost of goods sold                    | 209,241,617       | 204,014,877       | 197,305,291       |
| Gross profit                          | 19,255,210        | 18,880,572        | 43,390,002        |
| Operating expenses                    | 5,520,971         | 5,233,634         | 4,714,891         |
| Operating income (loss)               | 13,734,239        | 13,646,938        | 38,675,111        |
| Interest income                       | ...               | 250               | ...               |
| Interest expense                      | 362,188           | 185,870           | 2,162             |
| Miscellaneous income (expense)        | 52,573            | 60,477            | 48,868            |
| Total other income (expense)          | (309,615)         | (125,143)         | 46,706            |
| <b>Net income (loss)</b>              | <b>13,424,624</b> | <b>13,521,795</b> | <b>38,721,817</b> |
| Weighted average shares               |                   |                   |                   |
| outstanding-basic                     | 14,606            | 14,606            | 14,606            |
| Weighted average shares               |                   |                   |                   |
| outstanding-diluted                   | 14,606            | 14,606            | 14,606            |
| Year end shares outstanding           | 14,606            | 14,606            | 14,606            |
| Net income (loss) per share - basic   | \$919.00          | \$926.00          | \$2,651.09        |
| Net income (loss) per share - diluted | \$919.00          | \$926.00          | \$2,651.09        |
| Distributions per share               | \$1,175.00        | \$1,630.00        | \$3,500.00        |
| Number of full time employees         | 55                | 49                | 49                |
| Number of common stockholders         | 1,111             | 1,107             | 1,113             |

As of November 22, 2017; As of November 22, 2016; As of November 20, 2015; Approximately

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

|                                    | 2017        | 2016        |
|------------------------------------|-------------|-------------|
|                                    |             | (revised)   |
| Cash                               | 18,995,755  | 23,002,139  |
| Restricted cash                    | 401,406     | 1,460,772   |
| Trade accounts receivable          | 15,006,093  | 11,574,847  |
| Miscellaneous receivables          | 384,508     | 135,517     |
| Raw materials                      | 5,754,084   | 4,677,336   |
| Work in progress                   | 1,354,346   | 1,252,919   |
| Finished goods                     | 2,722,869   | 3,638,427   |
| Spare parts                        | 2,633,371   | 2,524,787   |
| Soybeans - Trading                 |             |             |
| Division, at market                | 2,140,305   | ...         |
| Inventories                        | 14,604,975  | 12,093,469  |
| Prepaid & other current assets     | 253,791     | 248,999     |
| Commodity derivative instruments   | 492,842     | 14,100      |
| Total current assets               | 50,139,370  | 48,529,843  |
| Land & land improvements           | 22,454,661  | 21,124,597  |
| Plant & equipment                  | 156,035,099 | 144,157,818 |
| Building                           | 7,018,061   | 7,018,061   |
| Office equipment                   | 814,842     | 648,256     |
| Vehicles                           | 31,928      | 31,928      |
| Construction in process            | 1,522,246   | 544,687     |
| Property, plant & equipment, gross | 187,876,837 | 173,525,347 |
| Less accumulated depreciation      | 79,940,448  | 69,064,269  |
| Property, plant, & equipment, net  | 107,936,389 | 104,461,078 |
| Investment                         | 1,096,237   | 938,251     |
| Total assets                       | 159,171,996 | 153,929,172 |
| Accounts payable                   | 3,983,923   | 2,472,212   |
| Accounts payable - com             | 8,378,095   | 4,761,547   |
| Accrued expenses                   | 1,381,734   | 1,213,753   |
| Commodity derivative instruments   | 513,829     | 341,050     |

|   |             |             |
|---|-------------|-------------|
| Current maturities of long-term debt    | 3,749,826   | 2,888,290   |
| Total current liabilities               | 18,007,407  | 11,676,852  |
| Term note                               | 11,855,632  | 14,820,353  |
| Construction loan                       | 6,475,952   | ...         |
| Less amounts due within one year        | 3,749,826   | 2,888,290   |
| Long-term debt                          | 14,581,758  | 11,932,063  |
| Members' contributions                  | 70,912,213  | 70,912,213  |
| Retained earnings (accumulated deficit) | 55,670,618  | 59,408,044  |
| Total members' equity                   | 126,582,831 | 130,320,257 |

**Recent Dividends:****1. Cardinal Ethanol LLC membership unit.**

No dividends paid.

**Annual Dividends:****1. Cardinal Ethanol LLC membership unit.**

No dividends paid.

**CARGILL, INC.**

**Acquisition Development** On Jan. 2, 2018, Co. reached an agreement to acquire Pro-Pet, an Ohio-based manufacturer of private label and co-manufactured pet foods, including premium dog food brand Black Gold. Terms of the transaction were not disclosed.

**CASI PHARMACEUTICALS, INC.**

**Offering** On Dec. 13, 2017, Co. announced a public offering pursuant to Common Stock, \$0.01 par value per share. Co. proposed to offer (i) 215,441 shares at a proposed maximum offering price per share of \$2.95, which amounted to a proposed maximum aggregate offering price of \$635,551. The amount of registration fee is \$79.13; (ii) 8,377,376 shares at a proposed maximum offering price per share of \$2.95, which amounted to a proposed maximum aggregate offering price of \$24,713,260. The amount of registration fee is \$3,076.81.

**CATALYST BIOSCIENCES INC**

**Secondary Offering** On Dec. 19, 2017, Co. announced the pricing of an underwritten public offering of 1,105,263 shares of its common stock, offered at a price of \$9.50 per share to the public. The gross proceeds to Co. from this offering are expected to be approximately \$10,500,000, before deducting underwriting discounts and commissions and other estimated offering expenses payable by Co. All of the shares in the offering are to be sold by Co. The offering is expected to close on or about Dec. 22, 2017, subject to the satisfaction of customary closing conditions.

**CATASYS INC**

**Offering** On Dec. 22, 2017, Co. announced a public offering pursuant to Common Stock, \$0.0001 par value per share. Co. proposed to offer (i) 2,333,334 under Catasys, Inc. 2017 Stock Incentive Plan at a proposed maximum offering price per share of \$7.50, which amounted to a proposed maximum aggregate offering price of \$17,500,005. The amount of registration fee is \$2,178.75; and (ii) 243,853 under Catasys, Inc. 2010 Stock Incentive Plan at a proposed maximum offering price per share of \$3.46, which amounted to a proposed maximum aggregate offering price of \$843,731.38. The amount of registration fee is \$105.04.

**CELSION CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                             | 2017         | 2016         |
|-----------------------------|--------------|--------------|
| Cost & expenses             | 14,162,236   | 15,890,976   |
| Operating income            | (13,787,236) | (15,515,976) |
| Other income (expense), net | (1,846,283)  | (554,417)    |
| Gains or losses             | 3,941        | 21,832       |
| <b>Net income</b>           | (15,721,334) | (16,657,137) |
| Balance for common          | (16,067,019) | (16,657,137) |
| Earnings common share       |              |              |
| Primary                     | \$(3.04)     | \$(9.27)     |
| Fully Diluted               | \$(3.04)     | \$(9.27)     |
| Common Shares:              |              |              |
| Full Diluted                | 5,171,699    | 1,796,184    |
| Year-end                    | 8,354,679    | 1,861,470    |

**CHINA GRAND RESORTS INC.****Earnings, 3 mos. to Dec 31(Consol. - \$):**

|                       | 2015      | 2014      |
|-----------------------|-----------|-----------|
| Operating income      | (12,174)  | (15,645)  |
| Interest expense      | 12,174    | 15,645    |
| Net before taxes      | (12,174)  | (15,645)  |
| <b>Net income</b>     | (12,174)  | (15,645)  |
| Earnings common share |           |           |
| Common Shares:        |           |           |
| Full Diluted          | 3,272,311 | 3,272,311 |
| Year-end              | 3,272,311 | 3,272,311 |

**Consolidated Balance Sheet Items, as of (\$):**

|                      |             |  |
|----------------------|-------------|--|
| Assets:              | 2015        |  |
| Liabilities:         |             |  |
| Current liabilities  | 1,510,696   |  |
| Stockholders' equity | (1,510,696) |  |
| Net current assets   | (1,510,696) |  |

**CHINA HGS REAL ESTATE INC****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|   | 2017       | 2016       | 2015       |
|---|------------|------------|------------|
|   |            | (revised)  | (revised)  |
| Real estate sales                           | 58,671,424 | 40,576,717 | 81,115,494 |
| Less: sales tax                             | 1,215,960  | 2,102,616  | 5,194,616  |
| Net real estate sales                       | 57,455,464 | 38,474,101 | ...        |
| Cost of real estate sales                   | 45,590,345 | 28,670,778 | 39,258,557 |
| Gross profit                                | 11,865,119 | 9,803,323  | 36,662,321 |
| Selling & distribution expenses             | 568,081    | 1,118,282  | 917,344    |
| General & administrative expenses           | 3,177,649  | 2,466,717  | 2,304,706  |
| Total operating expenses                    | 3,745,730  | 3,584,999  | 3,222,050  |
| Operating income                            | 8,119,389  | 6,218,324  | 33,440,271 |
| Interest expense - net                      | 497,798    | 225,155    | 61,419     |
| Other income (expenses), net                | 2,222      | 459        | ...        |
| Income before income taxes                  | 7,623,813  | 5,993,628  | 33,378,852 |
| Current tax provision                       | 1,127,692  | 343,589    | 81,046     |
| Deferred tax provision                      | 167,007    | 631,099    | 1,870,180  |
| Provision for income taxes                  | 1,294,699  | 974,688    | 1,951,226  |
| <b>Net income</b>                           | 6,329,114  | 5,018,940  | 31,427,626 |
| Weighted average shares outstanding-basic   | 45,050,000 | 45,050,000 | 45,050,000 |
| Weighted average shares outstanding-diluted | 45,050,000 | 45,050,000 | 45,052,252 |
| Year end shares outstanding                 | 45,050,000 | 45,050,000 | 45,050,000 |
| Income (loss) per share-basic               | \$0.14     | \$0.11     | \$0.70     |
| Income (loss) per share-diluted             | \$0.14     | \$0.11     | \$0.70     |
| Number of full time employees               | 142        | 142        | 124        |
| Number of common stockholders               | 402        | 288        | 288        |

□ Reclassified to conform with 2017 presentation; □ Reclassified to conform with 2016 presentation

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|   | 2017        | 2016        |
|---|-------------|-------------|
|   |             | (revised)   |
| Cash  | 3,431,997   | 6,401,237   |
| Restricted cash                             | 1,284,607   | 1,493,537   |
| Cost & earnings in excess of billings       | 12,673,349  | 11,891,230  |
| Real estate property development completed  | 79,233,948  | 113,185,929 |
| Real estate property under development      | 87,126,402  | ...         |
| Other current assets                        | 1,529,698   | 2,722,036   |
| Total current assets                        | 185,280,001 | 135,693,969 |
| Buildings                                   | 821,703     | 819,621     |
| Machinery                                   | 27,956      | 27,885      |
| Automobiles                                 | 251,335     | 545,640     |
| Total property, plant & equipment           | 1,100,994   | 1,393,146   |
| Less: accumulated depreciation              | 275,161     | 600,496     |
| Property, plant & equipment, net            | 825,833     | 792,650     |
| Real estate property development completed, |             |             |

|  |             |             |
|--|-------------|-------------|
| net of current portion   | 1,386,552   | 1,657,055   |
| Security deposits  | 8,564,517   | 7,940,137   |
| Real estate property under development, net of current portion           | 180,667,276 | 207,384,015 |
| Due from local government for real estate property development completed | 2,928,410   | 2,920,990   |
| Total assets   | 379,652,589 | 356,388,816 |
| Other loans  | 28,545,233  | 6,125,753   |
| Accounts payable   | 24,047,980  | 30,574,497  |
| Other payables   | 3,897,093   | 5,200,807   |
| Construction deposits  | 1,966,115   | 1,911,158   |
| Billings in excess of cost & earnings                                    | 4,247,477   | 2,110,808   |
| Customer deposits  | 24,613,864  | 16,790,208  |
| Shareholder loans  | 2,304,632   | 2,709,523   |
| Accrued expenses   | 3,158,432   | 3,205,099   |
| Corporate income taxes   | ...         | 677,734     |
| Business tax   | ...         | 13,453,236  |
| Other taxes & fees   | ...         | 1,712,845   |
| Taxes payable  | 17,259,202  | 15,843,815  |
| Total current liabilities  | 110,040,028 | 84,471,668  |
| Deferred tax liabilities   | 170,950     | 5,107,887   |
| Tax payable - long term  | 5,120,862   | ...         |
| Customer deposits, net of current portion                                | 2,314,641   | 10,687,272  |
| Other loans, less current portion  | 98,797,447  | 99,843,228  |
| Construction deposits, net of current portion                            | 1,319,295   | 1,329,820   |
| Total liabilities  | 217,763,223 | 201,439,875 |
| Common stock   | 45,050      | 45,050      |
| Additional paid-in capital   | 129,853,172 | 129,793,572 |
| Statutory surplus  | 9,142,899   | 8,495,631   |
| Retained earnings  | 26,343,030  | 20,661,184  |
| Accumulated other comprehensive income (loss)                            | (3,494,785) | (4,046,496) |
| Total stockholders' equity   | 161,889,366 | 154,948,941 |

**Recent Dividends:****1. China HGS Real Estate Inc common.**

No dividends paid.

**Annual Dividends:****1. China HGS Real Estate Inc common.**

No dividends paid.

**CHINA LONGYI GROUP INTERNATIONAL HOLDINGS LTD.**

**New Accountant** On Jan. 4, 2018, Co. dismissed Anton & Chia LLP and engaged ZH CPA LLP as its new independent public accounting firm.

**CHINA SHOUGUAN INVESTMENT HOLDING GROUP CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                       | 2017        | 2016        |
|-----------------------|-------------|-------------|
| Total revenues        | 31,422      | ...         |
| Cost & expenses       | 1,435,552   | 1,915,386   |
| Operating income      | (1,404,130) | (2,690,245) |
| Interest income       | 139         | 274         |
| Interest expense      | 358,901     | 291,640     |
| Net before taxes      | (1,762,892) | (2,981,611) |
| <b>Net income</b>     | (1,762,892) | (2,981,611) |
| Earnings common share |             |             |
| Primary               | \$(0.04)    | \$(0.12)    |
| Fully Diluted         | \$(0.04)    | \$(0.12)    |
| Common Shares:        |             |             |
| Full Diluted          | 28,750,000  | 28,750,000  |
| Year-end              | 28,750,000  | 28,750,000  |

**CHINA SOAR INFORMATION TECHNOLOGY INC****Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

|  | 2017   | 2016      |
|--|--------|-----------|
|  |        | (revised) |
| Organization & related expenses        | 3,945  | 2,131     |
| Professional fees                      | 36,995 | 62,680    |
| Total general & administrative expense | ...    | (19,358)  |

|                                     |                 |                 |                         |
|-------------------------------------|-----------------|-----------------|-------------------------|
| Total operating expenses            | 40,940          | 64,811          | ...                     |
| <b>Net income (loss)</b>            | (40,940)        | (64,811)        | (19,358)                |
| Weighted average shares outstanding |                 |                 |                         |
| - basic                             | 75,000,000      | 75,000,000      | 27,383,562              |
| Weighted average shares outstanding |                 |                 |                         |
| - diluted                           | 75,000,000      | 75,000,000      | 27,383,562              |
| Year end shares outstanding         | 75,000,000      | 75,000,000      | <sup>Ⓐ</sup> 75,000,000 |
| Net income per share - basic        | \$0.00          | \$0.00          | \$0.00                  |
| Net income per share - diluted      | \$0.00          | \$0.00          | \$0.00                  |
| Number of common stockholders       | <sup>Ⓐ</sup> 41 | <sup>Ⓐ</sup> 41 | <sup>Ⓐ</sup> 41         |

<sup>Ⓐ</sup> Reclassified to conform with 2017 presentation; <sup>Ⓑ</sup> Share increased due to the effect of issuance of 55,000,000 shares for cash; <sup>Ⓒ</sup> Approximately; <sup>Ⓓ</sup> As of October 31, 2017; <sup>Ⓔ</sup> As of November 15, 2016

|  |           |          |           |
|--|-----------|----------|-----------|
| <b>Consolidated Balance Sheet, Years Ended Jul. 31 (\$):</b> |           |          |           |
|  | 2017      | 2016     | (revised) |
| Cash   | 496       | 159      |           |
| Total current assets   | 496       | 159      |           |
| Total assets   | 496       | 159      |           |
| Loan from a related party                                    | 754       | ...      |           |
| Accrued expenses   | 18,439    | 9,421    |           |
| Total current liabilities                                    | 19,193    | 9,421    |           |
| Total liabilities  | 19,193    | 9,421    |           |
| Common stock   | 7,500     | 7,500    |           |
| Additional paid-in capital                                   | 106,456   | 74,951   |           |
| Retained earnings (accumulated deficit)                      | (132,653) | (91,713) |           |
| Total stockholders' equity (deficit)                         | (18,697)  | (9,262)  |           |

**Recent Dividends:****1. China Soar Information Technology Inc common.**

No dividends paid.

**Annual Dividends:****1. China Soar Information Technology Inc common.**

No dividends paid.

**CHINA SOAR INFORMATION TECHNOLOGY INC Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Morison Cogen LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the consolidated financial position of the Company as of July 31, 2017, and the consolidated results of their operations and their cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company's losses from operations and negative cash flows from operating activities raise substantial doubt about its ability to continue as a going concern. Management's plans regarding this matter are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**CHINA XUEFENG ENVIRONMENTAL ENGINEERING INC****Earnings, 6 mos. to Nov 30(Consol. - \$):**

|                             |            |            |
|-----------------------------|------------|------------|
|                             | 2017       | 2016       |
| Total revenues              | 4,979,266  | 4,663,525  |
| Cost & expenses             | 2,481,789  | 1,701,486  |
| Operating income            | 2,497,477  | 2,962,039  |
| Interest income             | 152,247    | 257,294    |
| Other income (expense), net | 449,248    | 448,226    |
| Net before taxes            | 3,098,972  | 3,667,559  |
| Income taxes                | 614,847    | 816,880    |
| <b>Net income</b>           | 2,484,125  | 2,850,679  |
| Earnings common share       |            |            |
| Primary                     | \$0.04     | \$0.05     |
| Fully Diluted               | \$0.04     | \$0.05     |
| Common Shares:              |            |            |
| Full Diluted                | 63,604,204 | 63,020,871 |
| Year-end                    | 66,520,871 | 63,020,871 |

**CIPHERLOC CORP****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|  |                        |                        |                         |
|--|------------------------|------------------------|-------------------------|
|  | 2017                   | <sup>Ⓐ</sup> 2016      | <sup>Ⓐ</sup> 2015       |
| Revenues   | 467,274                | 341,478                | ...                     |
| Cost of revenue  | 121,200                | 90,900                 | ...                     |
| Gross profit   | 346,074                | 250,578                | ...                     |
| General & administrative expenses                                  | <sup>Ⓐ</sup> 3,166,471 | <sup>Ⓐ</sup> 1,167,466 | <sup>Ⓐ</sup> 12,842,678 |
| Sales & marketing expense  | <sup>Ⓐ</sup> 354,005   | <sup>Ⓐ</sup> 218,722   | 43,524                  |
| Research & development expense                                     | <sup>Ⓐ</sup> 1,087,372 | <sup>Ⓐ</sup> 755,159   | <sup>Ⓐ</sup> 227,650    |
| Settlement expenses  | 106,250                | 763,469                | ...                     |
| Total operating expenses   | 4,714,098              | 2,904,816              | 13,113,852              |
| Operating income (loss)  | (4,368,024)            | (2,654,238)            | (13,113,852)            |
| Gain on extinguishment   | ...                    | 59,612                 | ...                     |
| Interest expense   | 53,137                 | 47,117                 | 2,722                   |
| Total other income (expense)                                       | (53,137)               | 12,495                 | (2,722)                 |
| Income (loss) from continuing operations                           | ...                    | ...                    | (13,116,574)            |
| Income (loss) from discontinued operations                         | ...                    | ...                    | (641,526)               |
| <b>Net income (loss)</b>   | (4,421,161)            | (2,641,743)            | (13,758,100)            |
| Weighted average shares outstanding                                |                        |                        |                         |
| - basic  | 6,183,909              | 4,744,815              | 3,105,738               |
| Weighted average shares outstanding                                |                        |                        |                         |
| - diluted  | 6,183,909              | 4,744,815              | 3,105,738               |
| Year end shares outstanding  | <sup>Ⓐ</sup> 6,635,127 | 5,268,859              | <sup>Ⓐ</sup> 4,356,741  |
| Net income (loss) per share from continuing operations - basic     | ...                    | ...                    | \$(4.22)                |
| Net income (loss) per share from discontinued operations - basic   | ...                    | ...                    | \$(0.21)                |
| Net income (loss) per share - basic                                | \$(0.71)               | \$(0.56)               | \$(4.43)                |
| Net income (loss) per share from continuing operations - diluted   | ...                    | ...                    | \$(4.22)                |
| Net income (loss) per share from discontinued operations - diluted | ...                    | ...                    | \$(0.21)                |
| Net income (loss) per share - diluted                              | \$(0.71)               | \$(0.56)               | \$(4.43)                |
| Number of full time employees                                      | 7                      | 9                      | 9                       |
| Number of common stockholders                                      | 977                    | 963                    | 943                     |

<sup>Ⓐ</sup> Reclassified to conform with 2017 presentation; <sup>Ⓑ</sup> Reclassified to conform with 2016 presentation; <sup>Ⓒ</sup> Includes stock-based expense - general and administrative: \$2,192,200; <sup>Ⓓ</sup> Includes stock-based expense - general and administrative: \$211,600; <sup>Ⓔ</sup> Includes stock-based expense - general and administrative: \$11,733,265; <sup>Ⓕ</sup> Includes stock-based expense - sales and marketing: \$93,748; <sup>Ⓖ</sup> Includes stock-based expense - sales and marketing: \$54,803; <sup>Ⓗ</sup> Includes stock-based expense - research & development: \$536,515; <sup>Ⓘ</sup> Includes stock-based expense - research & development: \$46,291; <sup>Ⓚ</sup> Includes stock-based expense - research & development: \$194,500; <sup>Ⓛ</sup> Shares increased due to the effect of common stock issued for services, cash, license termination, to officers and employees and issued with convertible note; <sup>Ⓜ</sup> Shares increased due to issuance of common stock for cash, subscription receivable, service, officers and software licensing

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|  |                     |                   |
|--|---------------------|-------------------|
|  | 2017                | <sup>Ⓐ</sup> 2016 |
| Cash                                     | 227,396             | 344,138           |
| Prepaid officer compensation             | ...                 | 44,788            |
| Other prepaid expenses                   | ...                 | 2,500             |
| Total current assets                     | 227,396             | 391,426           |
| Other assets                             | 12,218              | 12,218            |
| Fixed assets                             | 11,170              | 13,897            |
| Total assets                             | 250,784             | 417,541           |
| Accounts payable & accrued liabilities   | 59,763              | 62,270            |
| Accrued compensation                     | 505,027             | 420,334           |
| Convertible note payable                 | <sup>Ⓐ</sup> 26,678 | ...               |
| Deferred revenue - current               | 308,412             | 442,000           |
| Total current liabilities                | 899,880             | 924,604           |
| Deferred revenue, net of current portion | 7,836               | 341,522           |
| Total long-term liabilities              | 7,836               | 341,522           |
| Total liabilities                        | 907,716             | 1,266,126         |
| Series A convertible preferred stock     | 100,000             | 100,000           |
| Common stock                             | 66,351              | 52,688            |
| Additional paid in capital               | 49,378,447          | 44,779,296        |
| Retained earnings (accumulated deficit)  | (50,201,730)        | (45,780,569)      |
| Total stockholders equity (deficit)      | (656,932)           | (848,585)         |

<sup>Ⓐ</sup> Reclassified to conform with 2017 presentation; <sup>Ⓑ</sup> Less discount - Convertible note payable: \$303,322

**Recent Dividends:****1. Cipherloc Corp series A convertible preferred.**

No dividends paid.

**2. Cipherloc Corp common.**

No dividends paid.

**Annual Dividends:****1. Cipherloc Corp series A convertible preferred.**

No dividends paid.

**2. Cipherloc Corp common.**

No dividends paid.

**CIPHERLOC CORP****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, DBBMcKennon, CPA, as it appeared in Co.'s 2017 10-K report: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of September 30, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As more fully explained in Note 2 to the financial statements, the Company has incurred losses and has a working capital deficit as of September 30, 2017. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans with respect to these factors are also described on Note 2. The Company's financial statements do not include any adjustments that might result from the outcome of these uncertainties should the Company be unable to continue as a going concern. As discussed in Notes 2 and 5, the Company issued a convertible note, which if not paid upon maturity, has no explicit limit on the number of shares that may be issued since the conversion prices are based on a discount to the market prices of the Company's common stock, with no floor price per share. In the event the Company does not repay this convertible note, the holders, upon conversion, may cause a significant adverse impact on the Company's common stock. Also see Note 10 for subsequent amendments to the terms of the convertible note, and related common stock and warrants previously issued in connection therewith, which will be accounted for as an extinguishment with a loss recorded to operations."

**CITIUS PHARMACEUTICALS INC****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|  | 2017                | <sup>□</sup> 2016<br>(revised) | <sup>□</sup> 2015<br>(revised) |
|--|---------------------|--------------------------------|--------------------------------|
| Research & development                                     | 2,936,252           | 2,933,199                      | 1,797,045                      |
| General & administrative                                   | 6,063,439           | 3,783,941                      | 946,613                        |
| Stock based compensation - general & administrative        | 986,620             | 732,151                        | 486,271                        |
| Total operating expenses                                   | 9,986,311           | 7,449,291                      | 3,229,929                      |
| Operating income (loss)                                    | (9,986,311)         | (7,449,291)                    | (3,229,929)                    |
| Interest income  | ...                 | 806                            | 3,066                          |
| Gain (loss) on revaluation of derivative warrant liability | 452,147             | (838,219)                      | 332,095                        |
| Interest expense   | 850,789             | 8,994                          | 7,500                          |
| Total other income (expense), net                          | (398,642)           | (846,407)                      | 327,661                        |
| Income (loss) before income taxes                          | (10,384,953)        | (8,295,698)                    | (2,902,268)                    |
| <b>Net income (loss)</b>                                   | <b>(10,384,953)</b> | <b>(8,295,698)</b>             | <b>(2,902,268)</b>             |
| Weighted average shares outstanding - basic                | 5,482,494           | <sup>□</sup> 3,623,208         | 2,122,363                      |
| Weighted average shares outstanding - diluted              | 5,482,494           | <sup>□</sup> 3,623,208         | 2,122,363                      |
| Year end shares outstanding                                | 8,345,844           | <sup>□</sup> 4,875,871         | 2,274,526                      |
| Net income (loss) per share - basic                        | \$(1.89)            | <sup>□</sup> \$(2.29)          | \$(1.37)                       |
| Net income (loss) per share - diluted                      | \$(1.89)            | <sup>□</sup> \$(2.29)          | \$(1.37)                       |
| Number of full time employees                              | ...                 | ...                            | 1                              |
| Number of part time employees                              | ...                 | ...                            | 3                              |
| Total number of employees                                  | 7                   | 6                              | ...                            |
| Number of common stockholders                              | <sup>□</sup> 2,400  | <sup>□</sup> 114               | <sup>□</sup> 81                |

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> Adjusted for 1-for-15 stock split, June 9, 2017; <sup>□</sup> Shares increased due to additional share issuances; <sup>□</sup> Approximately; <sup>□</sup> As of December 1, 2017; <sup>□</sup> As of December 1, 2016; <sup>□</sup> As of December 1, 2015

#### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

|                                   | 2017       | <sup>□</sup> 2016<br>(revised) |
|-----------------------------------|------------|--------------------------------|
| Cash & cash equivalents           | 3,204,108  | 294,351                        |
| Prepaid expenses                  | 220,246    | 598,484                        |
| Total current assets              | 3,424,354  | 892,835                        |
| Computer equipment                | 10,648     | 8,522                          |
| Less accumulated depreciation     | 7,412      | 4,780                          |
| Property & equipment, net         | 3,236      | 3,742                          |
| Deposits                          | 2,167      | 2,167                          |
| Deferred offering costs           | ...        | 64,801                         |
| In-process research & development | 19,400,000 | 19,400,000                     |
| Goodwill, net                     | 1,586,796  | 1,586,796                      |
| Total other assets                | 20,988,963 | 21,053,764                     |
| Total assets                      | 24,416,553 | 21,950,341                     |
| Accounts payable                  | 602,431    | 909,156                        |
| Accrued expenses                  | 560,918    | 958,101                        |
| Accrued compensation              | 1,063,000  | 903,250                        |
| Accrued interest                  | 42,209     | 30,871                         |
| Note payable - related parties    | 172,970    | 672,970                        |
| Derivative warrant liability      | ...        | 1,681,973                      |
| Due to related party              | 27,637     | 27,637                         |
| Total current liabilities         | 2,469,165  | 5,183,958                      |
| Common stock                      | 8,346      | 4,876                          |
| Additional paid-in capital        | 49,660,242 | 34,097,754                     |
| Retained earnings                 |            |                                |

|                                      |              |              |
|--------------------------------------|--------------|--------------|
| (accumulated deficit)                | (27,721,200) | (17,336,247) |
| Total stockholders' equity (deficit) | 21,947,388   | 16,766,383   |

<sup>□</sup> Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Citius Pharmaceuticals Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Citius Pharmaceuticals Inc common.

No dividends paid.

#### CITIUS PHARMACEUTICALS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Wolf & Company, P.C., as it appeared in the 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Citius Pharmaceuticals, Inc. as of September 30, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the three-year period ended September 30, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has suffered recurring losses from operations, has negative cash flows from operations, a working capital deficit and a significant accumulated deficit. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### CLEARTRONIC, INC.

##### Annual Report

#### Consolidated Income Statement, Years Ended Sept. 30 (\$):

|   | 2017             | <sup>□</sup> 2016<br>(revised) | <sup>□</sup> 2015<br>(revised) |
|---|------------------|--------------------------------|--------------------------------|
| Revenue   | 526,319          | 544,782                        | 346,518                        |
| Cost of revenue                                       | 173,645          | 179,765                        | 137,973                        |
| Gross profit  | 352,674          | 365,017                        | 208,545                        |
| Selling expenses                                      | 314,506          | 149,935                        | 36,975                         |
| Administrative expenses                               | 448,439          | 267,917                        | 273,495                        |
| Research & development expenses                       | 105,768          | 14,636                         | 3,907                          |
| Amortization & depreciation                           | 334,932          | 139,668                        | ...                            |
| Amortization of licensing agreement                   | ...              | ...                            | 200,000                        |
| Impairment of licensing agreement                     | ...              | 253,000                        | 1,167,000                      |
| Total operating expenses                              | 1,203,645        | 825,156                        | 1,681,377                      |
| Income (loss) from operations                         | (850,971)        | (460,139)                      | (1,472,832)                    |
| Gain (loss) on conversion of debt                     | ...              | ...                            | (489,759)                      |
| Other income  | 3,202            | ...                            | ...                            |
| Interest & other expenses                             | 11,414           | 83,816                         | 91,176                         |
| Change in fair value of derivative liability          | ...              | (30,362)                       | ...                            |
| Total other income (expense)                          | (8,212)          | (114,178)                      | (580,935)                      |
| <b>Net income (loss)</b>                              | <b>(859,183)</b> | <b>(574,317)</b>               | <b>(2,053,767)</b>             |
| Preferred stock dividends series A preferred          | 38,291           | 3,286                          | ...                            |
| Net income (loss) attributable to common shareholders | (897,474)        | (577,603)                      | ...                            |
| Weighted average shares outstanding - basic           | 203,899,190      | 197,897,821                    | 1,092,768,481                  |
| Weighted average shares outstanding - diluted         | 203,899,190      | 197,897,821                    | 1,092,768,481                  |
| Year end shares outstanding                           | 203,899,190      | 203,899,190                    | 197,375,267                    |
| Net income (loss)                                     |                  |                                |                                |

|                                       |                  |                  |                  |
|---------------------------------------|------------------|------------------|------------------|
| per share - basic                     | \$0.00           | \$0.00           | \$0.00           |
| Net income (loss) per share - diluted | \$0.00           | \$0.00           | \$0.00           |
| Total number of employees             | 8                | 5                | 1                |
| Number of common stockholders         | <sup>□</sup> 200 | <sup>□</sup> 200 | <sup>□</sup> 198 |

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> Reclassified to conform with 2016 presentation; <sup>□</sup> Approximately; <sup>□</sup> As of December 29, 2017; <sup>□</sup> As of December 31, 2015

#### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

|  | 2017         | 2016<br>(revised) |
|--|--------------|-------------------|
| Cash   | 25,994       | 3,103             |
| Accounts receivable, net                             | 96,495       | 24,000            |
| Inventory  | 30,259       | 9,585             |
| Prepaid expenses & other current assets              | 10,689       | 16,115            |
| Total current assets                                 | 163,437      | 52,803            |
| Other assets   | 8,656        | 8,656             |
| Licensing agreement (net of amortization)            | ...          | 240,332           |
| ReadyOp software platform (net of amortization)      | 141,270      | ...               |
| ReadyOp customer list (net of amortization)          | 56,370       | ...               |
| Total other assets                                   | 206,296      | 248,988           |
| Total assets   | 369,733      | 301,791           |
| Accounts payable                                     | 456,734      | 434,360           |
| Accrued expenses                                     | 25,345       | 35,347            |
| Deferred revenue, current portion                    | 321,320      | 47,652            |
| Notes payable - stockholders, current portion        | 16,498       | ...               |
| Customer deposits                                    | 22,756       | ...               |
| Total current liabilities                            | 842,653      | 517,359           |
| Deferred revenue, net of current portion             | 64,767       | 2,962             |
| Notes payable - stockholders, net of current portion | 117,589      | 132,676           |
| Total long term liabilities                          | 182,356      | 135,638           |
| Total liabilities                                    | 1,025,009    | 652,997           |
| Series A preferred sock                              | 6            | ...               |
| Series C preferred sock                              | 26           | 26                |
| Series D preferred sock                              | 7            | 7                 |
| Series E preferred sock                              | 30           | ...               |
| Common stock   | 2,039        | 2,039             |
| Additional paid-in capital                           | 14,854,319   | 14,299,242        |
| Retained earnings (accumulated deficit)              | (15,511,703) | (14,652,520)      |
| Total stockholders' equity (deficit)                 | (655,276)    | (351,206)         |

#### Recent Dividends:

##### 1. Cleartronic, Inc. series A convertible preferred.

No dividends paid.

##### 2. Cleartronic, Inc. series D convertible preferred.

No dividends paid.

##### 3. Cleartronic, Inc. series B preferred.

No dividends paid.

##### 4. Cleartronic, Inc. common.

No dividends paid.

##### 5. Cleartronic, Inc. series C convertible preferred.

No dividends paid.

#### Annual Dividends:

##### 1. Cleartronic, Inc. series A convertible preferred.

No dividends paid.

##### 2. Cleartronic, Inc. series D convertible preferred.

No dividends paid.

##### 3. Cleartronic, Inc. series B preferred.

No dividends paid.

##### 4. Cleartronic, Inc. common.

No dividends paid.

##### 5. Cleartronic, Inc. series C convertible preferred.

No dividends paid.

#### CLEARTRONIC, INC.

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Liggett & Webb, P.A., as it appeared in the 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly in all material respects, the financial position of Cleartronic, Inc. and Subsidiaries as of September 30, 2017 and 2016 and the results of its operations and its cash flows for the years ended September 30, 2017 and 2016 in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has a net loss of approximately \$860,000, a working capital deficit of approximately \$679,000, and an accumulated deficit of approximately \$15,500,000. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans concerning these matters are also described in Note 3. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### CLLOUDWEB INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

|                             | 2017      | 2016      |
|-----------------------------|-----------|-----------|
| Total revenues              | 38,501    | 38,501    |
| Cost & expenses             | 35,657    | 233,405   |
| Operating income            | (53,505)  | (195,140) |
| Interest expense            | 29,744    |           |
| Other income (expense), net | 11,896    |           |
| Net before taxes            | (53,505)  |           |
| Income contin. oper.        | (53,505)  |           |
| Net income                  | (149,721) | (195,140) |
| Earnings common share       |           |           |
| Primary                     | \$(0.19)  |           |
| Fully Diluted               | \$(0.19)  |           |
| Common Shares:              |           |           |
| Full Diluted                | 785,191   | 7,048     |
| Year-end                    | 785,191   | 7,852     |

#### CLS HOLDINGS USA INC

Earnings, 6 mos. to Nov 30(Consol. - \$):

|                             | 2017        | 2016        |
|-----------------------------|-------------|-------------|
| Cost & expenses             | 616,583     | 841,098     |
| Operating income            | (616,583)   | (841,098)   |
| Interest expense            | 881,831     | 1,014,362   |
| Other income (expense), net | (1,592,869) | 114,932     |
| Net before taxes            | (3,091,283) | (1,740,528) |
| Net income                  | (3,091,283) | (1,740,528) |
| Earnings common share       |             |             |
| Primary                     | \$(0.09)    | \$(0.09)    |
| Fully Diluted               | \$(0.09)    | \$(0.09)    |
| Common Shares:              |             |             |
| Full Diluted                | 33,946,441  | 20,350,003  |
| Year-end                    | 39,126,944  | 20,350,003  |

#### CMTSU LIQUIDATION INC

**Bankruptcy Proceedings** On Dec. 20, 2017, Co. filed with the U.S. Bankruptcy Court a stipulation settling claims between Co. and Diligent Corporation. The stipulation notes, "Upon the Parties' entry into this Stipulation, Diligent shall be granted an Allowed Administrative Claim against Co. in the amount of \$6,225.00 (the 'Allowed Administrative Claim'), which shall be paid in cash to Diligent on the Effective Date of the Plan or as soon as reasonably practicable thereafter. Upon the Parties' entry into this Stipulation, Diligent shall also be granted an allowed unsecured non-priority claim (Class 3 General Unsecured Claims of the Plan) against Co. in the amount of \$14,285.71 (the 'Allowed Unsecured Claim'). Upon the Parties' entry into this Stipulation, Diligent shall be deemed to have made the Class 3 Cash-Out Election with respect to the Allowed Unsecured Claim pursuant to Article III.B.3.b of the Plan such that Diligent shall receive a cash payment on account of the Allowed Unsecured Claim in the amount of \$5,000.00 on the Effective Date of the Plan or as soon as reasonably practicable thereafter."

#### CMTSU LIQUIDATION INC

**Bankruptcy Proceedings** On Dec. 21, 2017, the U.S. Bankruptcy Court confirmed Co.'s Amended Chapter 11 Plan of Liquidation. Documents filed with the Court note, "On the Effective Date, the persons acting as Board Members, managers, and officers of the Debtors shall be deemed to have resigned and relieved of all duties under the Debtors' organizational documents. On and after the Effective Date, the Post-Effective Date Debtors shall be authorized to implement the Plan and any applicable Orders of the Bankruptcy Court. The Post-Effective Date Debtors shall have the power and authority to take any action necessary to implement the Plan and wind down and dissolve the Debtors and

Post-Effective Date Debtors. Any expenses and costs incurred by the Post-Effective Date Debtors in connection with the wind down and dissolution activities described in the preceding sentence shall be paid solely from the Post-Effective Date Debtors' Assets. Zayo shall be granted an Allowed Class 3 Claim against Co. in the amount of \$27,750,000." This information technology consulting and services provider filed for Chapter 11 protection on Apr. 9, 2017, listing \$335,000,000 in pre-petition assets. Also on Dec. 21, 2017, Co. filed with the U.S. Bankruptcy Court a notice of claims settlement stipulation between the Debtors and SAP America. The stipulation notes, "On July 13, 2017, SAP America ('SAP') filed its proof of claim (claim number 461) in the Chapter 11 Cases asserting an unsecured claim in the amount of \$10,795,235.14 against Debtor Co. The Claim was subject to the Disputed Claims Procedures. Pursuant to the Claims Settlement Stipulation between the Debtors and SAP America, Exhibit A, claim number 461 shall be granted as an allowed unsecured non-priority claim (Class 3 General Unsecured Claims of the Plan) in the amount of \$5,715,000.00 in favor of SAP. Objections, if any, to approval of the Stipulation is due on Dec. 27, 2017."

#### CMTSU LIQUIDATION INC

**Bankruptcy Proceedings** On Dec. 28, 2017, Co.'s Plan of Liquidation became effective, and Co. emerged from Chapter 11 protection. The U.S. Bankruptcy Court confirmed the Plan on Dec. 20, 2017. BankruptcyData's detailed Plan Summary notes, "The Plan contemplates a liquidation of the Debtors and their Estates and is therefore referred to as a 'plan of liquidation.' The primary objective of the Plan is to maximize the value of recoveries to all Holders of Allowed Claims and Allowed Interests and to distribute all property of the Estates that is or becomes available for distribution in accordance with the priorities established by the Bankruptcy Code. The Estimated Plan Recoveries are based on the Liquidation Analysis, which estimates that between \$16,100,000 and \$19,200,000 will be available for distribution after the Effective Date." This information technology consulting and services provider filed for Chapter 11 protection on Apr. 9, 2017, listing \$335,000,000 in pre-petition assets. Also on Dec. 28, 2017, Co. filed with the U.S. Bankruptcy Court a notice of settlement agreement by and among the Debtors and the State of Hawaii, Department of Transportation. According to documents filed with the Court, "On Oct. 6, 2017, the State of Hawaii, Department of Transportation ('HDOT') filed its proof of claim (claim number 645) in the Chapter 11 Cases asserting an unsecured claim against Debtor Co., the 'Claim'. The Claim was subject to the Disputed Claims Procedures. The Debtors and HDOT have reached an agreement on resolution of the Claim and hereby file this Settlement Notice to advise the Court and interested parties of the terms thereof. Pursuant to the Settlement Agreement by and among the Debtors and State of Hawaii, Department of Transportation, as Exhibit A, claim number 645 shall be allowed in the amount of \$46,000,000, of which \$2,850,000 shall be treated as an allowed unsecured non-priority claim (Class 3 General Unsecured Claims of the Plan) in favor of HDOT. Objections, if any, to approval of the Settlement Agreement shall be filed no later than Jan. 3, 2018 at 4:00 p.m."

#### CMTSU LIQUIDATION INC

**Liquidation Development** On Dec. 28, 2017, Co. was liquidated.

#### COBALT INTERNATIONAL ENERGY INC

**Bankruptcy Proceedings** On Dec. 22, 2017, Co. filed with the U.S. Bankruptcy Court a motion for entry of an order authorizing the Debtors to honor certain severance programs. The motion explains, "Upon involuntary termination, employees that are eligible to participate in the Executive Severance Program are entitled to receive a lump sum cash payment equal to a multiple of base salary plus an additional \$2,000 for an applicable period ranging from 12 to 24 months depending on the employee's job title. The Debtors also have a contractual severance obligation to the chief executive officer (the 'CEO Severance Program,' and together with the Executive Severance Program, the 'Severance Programs'). Upon involuntary termination, the chief executive officer is entitled to receive a lump sum cash payment equal to a multiple of base salary and up to an additional \$72,000 for continuation of healthcare." Co. also filed a separate motion for an order authorizing and approving the Debtors' sales incentive plan. That motion states, "More specifically, the Sale Incentive Plan provides for variable compensation based on the total amount of value received through a sale transaction. Importantly, if the total distributable value is less than the \$1,250,000,000 threshold, no payments will be made under the Sales Incentive Plan. Even in a scenario where, through the Debtors' management team's efforts, the total distributable value achieved through a sale transaction is greater than \$3,000,000,000, the compensation would not exceed one percent of the enterprise value." The Court scheduled

a Jan. 11, 2017 hearing to consider both motions. Also on Dec. 22, 2017, Co. filed with the U.S. Bankruptcy Court a motion for entry of an order authorizing its performance under a settlement agreement. The motion notes, "The proposed settlement delivers a \$500,000,000 settlement payment to Co., resolves all outstanding disputes between Co. and Sonangol, and secures Co.'s consensual exit from Angola by transitioning Co.'s Angola assets to Sonangol. Through the proposed Angola sale, Co. hopes to de-risk its balance sheet and focus its business efforts on its core Gulf of Mexico assets. Sonangol paid an initial deposit of \$250,000,000 but failed to obtain Angolan government approvals required to close the deal, and, as a result, the purchase and sale agreement automatically terminated in Aug. 2016. Key terms of the settlement include: \$500,000,000 payment by Sonangol to Co., payable in two installments (\$150,000,000 paid by Feb. 23, 2018, and the balance of \$350,000,000 paid by July 1, 2018); the resolution of Co.'s two International Chamber of Commerce ('ICC') arbitrations seated in the United Kingdom and Switzerland (and avoidance or mitigation of potentially substantial costs of continued arbitration); a full release of all disputes, debts, and obligations between the parties (including Sonangol's release of any claim to the \$250,000,000 deposit paid in connection with the contemplated sale); and the transition of ownership of Co.'s Angola assets to Sonangol." The Court scheduled a Jan. 11, 2018 hearing to consider the settlement agreement.

#### COBALT INTERNATIONAL ENERGY INC

**Bankruptcy Proceedings** On Jan. 11, 2018, The U.S. Bankruptcy Court scheduled a Jan. 11, 2018 hearing to consider Co.'s severance and incentive plans.

#### COCONNECT INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

|                       | 2016          | 2015      |
|-----------------------|---------------|-----------|
| Cost & expenses       | 3,000         | 43,000    |
| Net income            | (3,000)       | (43,000)  |
| Earnings common share |               |           |
| Primary               | \$(0.01)      | \$(0.01)  |
| Fully Diluted         | \$(0.01)      | \$(0.01)  |
| Common Shares:        |               |           |
| Full Diluted          | 4,186,094,000 | 3,194,035 |
| Year-end              | 4,186,094,000 | 3,239,428 |

#### Consolidated Balance Sheet Items, as of (\$):

|                      | 2016     |
|----------------------|----------|
| Assets:              |          |
| Total assets         | 5,000    |
| Liabilities:         |          |
| Current liabilities  | 38,000   |
| Stockholders' equity | (33,000) |
| Net current assets   | (38,000) |

#### COCONNECT INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

|                       | 2016      | 2015      |
|-----------------------|-----------|-----------|
| Cost & expenses       | 6,000     | 63,000    |
| Net income            | (6,000)   | (63,000)  |
| Earnings common share |           |           |
| Primary               | \$(0.02)  | \$(0.02)  |
| Fully Diluted         | \$(0.02)  | \$(0.02)  |
| Common Shares:        |           |           |
| Full Diluted          | 4,186,094 | 3,216,984 |
| Year-end              | 3,239,428 | 3,239,428 |

#### COMMITTED CAPITAL ACQUISITION CORP II

Earnings, 9 mos. to Sep 30(Consol. - \$):

|                       | 2017       | 2016       |
|-----------------------|------------|------------|
| Cost & expenses       | 171,000    | 385,000    |
| Operating income      | (171,000)  | (385,000)  |
| Net income            | (127,000)  | (327,000)  |
| Balance for common    | (127,000)  | (327,000)  |
| Earnings common share |            |            |
| Primary               | \$(0.01)   | \$(0.02)   |
| Fully Diluted         | \$(0.01)   | \$(0.02)   |
| Common Shares:        |            |            |
| Full Diluted          | 10,506,000 | 19,966,000 |
| Year-end              | 8,799,127  | 13,972,871 |

#### CONNECTURE INC

**Merger Development** On Jan. 4, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") with FP Healthcare Holdings, Inc. ("Parent"), and FP Healthcare Merger Sub Corporation, a wholly owned subsidiary of Parent ("Merger Subsidiary"), providing for the merger of Merger Subsidiary with and into Co. (the "Merger"), with Co. surviving the Merger as a wholly owned subsidiary of Parent. Parent and Merger Subsidiary are owned by affiliates of the private equity investment firm Francisco Partners ("FP"). The Merger and the Merger Agreement

were unanimously approved by Co.'s Board of Directors upon the recommendation of a special committee consisting solely of independent, outside directors (the "Special Committee"). At the Effective Time of the Merger, each share of common stock, par value \$0.001 per share, of Co. ("Co.'s Common Stock") issued and outstanding as of immediately prior to the Effective Time, other than shares held by Francisco Partners IV, L.P., Francisco Partners IV-A, L.P. and Chrysalis Ventures II, L.P. and certain of their affiliates (collectively, the "Rollover Investors"), will be canceled and cease to exist and automatically converted into the right to receive cash in an amount equal to \$0.35, without interest (the "Per Share Price"). The Rollover Investors have entered into a Rollover Agreement pursuant to which the Rollover Investors have agreed to contribute shares of Co.'s Common Stock, Series A Preferred Stock of Co. and Series B Preferred Stock of Co. to Parent.

#### CONTRAVIR PHARMACEUTICALS INC

**Annual Meeting Development** On Jan. 12, 2018, Co. scheduled its annual Meeting of Shareholders for Feb. 21, 2018 at 9:00 a.m. local time, at Co.'s office located at 399 Thornall Street, First Floor, Edison, NJ 08837.

#### COPSYNC INC

**Bankruptcy Proceedings** On Jan. 16, 2018, Co. filed with the U.S. Bankruptcy Court a motion to extend the exclusive period during which Co. can file a Chapter 11 plan and solicit acceptances thereof through and including Mar. 28, 2018 and May 27, 2018, respectively. The motion explains, "The Debtor and Debtor's counsel are currently evaluating the proof of claims which have been filed and are continuing to be filed as the Bar Date is Jan. 17, 2018 and for governmental units it is Mar. 28, 2018. Debtor requests additional time to determine and analyze the amounts and documentation of the proof of claims that are filed prior to the Jan. 17, and Mar. 28, 2018 deadline in the order to properly reflect information in the preparation of the disclosure statement and plan of reorganization regarding classification of the claims and sufficient funding around which a plan would be based." Co. also seeks expedited consideration of the motion at a hearing to be held on Jan. 24, 2018.

#### COSMOS GROUP HOLDINGS INC

**Stock Split Development** On Jan. 2, 2018, Co. announced that stockholders of Co., holding a majority of the voting rights of Co. common stock executed a written consent in lieu of a special meeting dated Dec. 29, 2017, authorizing Co.'s Board of Directors to take all steps necessary to effect a 1-for-20 reverse stock split of its common stock (the "Reverse Stock Split"). Co.'s Board of Directors also approved the proposed Reverse Stock Split on Dec. 29, 2017. Upon implementation of the Reverse Stock Split, each holder of common stock will receive one share of common stock for every twenty shares of common stock held immediately prior to effecting the Reverse Stock Split. Any fractional shares of common stock resulting from the Reverse Stock Split will round up to the nearest whole number. No cash will be paid to any holders of fractional interests in Co.

#### COUNTERPATH CORP

**Earnings, 6 mos. to Oct 31(Consol. - \$):**

|                       | 2017             | 2016             |
|-----------------------|------------------|------------------|
| Total revenues        | 6,523,371        | 5,777,107        |
| Cost & expenses       | 7,102,671        | 7,086,327        |
| Operating income      | (579,300)        | (1,309,220)      |
| Interest expense      | 215              | .....            |
| Foreign currency      | (414,184)        | 381,103          |
| <b>Net income</b>     | <b>(993,699)</b> | <b>(927,931)</b> |
| Earnings common share |                  |                  |
| Primary               | \$(0.19)         | \$(0.20)         |
| Fully Diluted         | \$(0.19)         | \$(0.20)         |
| Common Shares:        |                  |                  |
| Full Diluted          | 5,262,359        | 4,552,371        |
| Year-end              | 5,499,150        | 4,553,548        |

#### CREATIVE LEARNING CORP

##### Annual Report

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|  | 2017      | 2016      | 2015      |
|--|-----------|-----------|-----------|
|  | (revised) | (revised) | (revised) |
| Initial franchise fees                               | 206,950   | 931,638   | 2,860,165 |
| Royalties fees                                       | 2,249,023 | 2,306,124 | 2,845,472 |
| Merchandise sales                                    | 60        | 597       | 4,082     |
| Total revenues                                       | 2,456,033 | 3,238,359 | 5,709,719 |
| Franchise consulting & commissions - related parties | ...       | ...       | 472,437   |
| Franchise  |           |           |           |

|  |                    |                    |                  |
|--|--------------------|--------------------|------------------|
| consulting & commissions   | 161,776            | 537,109            | 701,288          |
| Franchise training & expenses  | 15,710             | 207,399            | 366,615          |
| Salaries & payroll   | 716,610            | 888,477            | 1,321,237        |
| taxes expense  | 360,738            | ...                | ...              |
| Stock-based compensation   | 21,027             | 435,221            | 876,394          |
| Advertising expenses   | ...                | ...                | 1,052,695        |
| Professional fees  | 1,316,838          | 2,710,699          | ...              |
| Professional fees & legal settlements                                      | 8,514              | 34,202             | 114,934          |
| Office expense   | 177,288            | 87,837             | 306,118          |
| Bad debt expense   | 57,175             | 53,711             | 41,301           |
| Depreciation   | 312,809            | 679,418            | 826,207          |
| Other general & administrative expenses                                    | 3,148,485          | 5,634,073          | 6,079,226        |
| Total operating expenses   | (692,452)          | (2,395,714)        | (369,507)        |
| Income (loss) from operations  | 87                 | 3,323              | 6,581            |
| Interest income (expense) - net  | ...                | ...                | 84,897           |
| Legal settlement   | 26,016             | 23,144             | 6,528            |
| Other income (expense)   | 26,103             | 26,467             | (71,788)         |
| Total other income (expense)   | (666,349)          | (2,369,247)        | (441,295)        |
| Income (loss) before provision   | (53,587)           | (178,779)          | (31,082)         |
| from income taxes  | (10,497)           | (122,603)          | (20,599)         |
| Current federal income taxes   | (64,084)           | (301,382)          | (51,681)         |
| Deferred income taxes - additional   | (56,410)           | (524,516)          | ...              |
| related to book tax differences  | 485,147            | (262,642)          | ...              |
| Deferred income taxes - valuation allowance provision                      | ...                | ...                | (77,636)         |
| Total deferred income taxes  | 364,653            | (560,398)          | (129,317)        |
| Provision for (benefit from) income taxes                                  | (1,031,002)        | (1,808,849)        | (311,978)        |
| Net income (loss) from continuing operations                               | (1,031,002)        | (1,808,849)        | (311,978)        |
| Impairment income (loss) on assets held for sale - discontinued operations | ...                | ...                | (27,606)         |
| Operating income (loss) from discontinued operations                       | ...                | (12,087)           | (207,556)        |
| Income tax benefit - discontinued operations                               | ...                | 2,859              | 90,200           |
| Income (loss) from discontinued operations                                 | ...                | (9,228)            | (144,962)        |
| <b>Net income (loss)</b>   | <b>(1,031,002)</b> | <b>(1,818,077)</b> | <b>(456,940)</b> |
| Weighted average shares outstanding - basic                                | 12,007,736         | 12,001,409         | 11,952,252       |
| Weighted average shares outstanding - diluted                              | 12,007,736         | 12,001,409         | 11,952,252       |
| Year end shares outstanding  | 12,010,775         | 12,001,409         | 12,001,409       |
| Income (loss) per share from continuing                                    |                    |                    |                  |
| operations - basic   | \$(0.09)           | \$(0.15)           | \$(0.03)         |
| Income (loss) per share from discontinued operations - basic               | ...                | \$0.00             | \$(0.01)         |
| Net income (loss) per share - basic  | \$(0.09)           | \$(0.15)           | \$(0.04)         |
| Income (loss) per share from continuing operations - diluted               | \$(0.09)           | \$(0.15)           | \$(0.03)         |
| Income (loss) per share from discontinued operations - diluted             | ...                | \$0.00             | \$(0.01)         |
| Net income (loss) per share - diluted                                      | \$(0.09)           | \$(0.15)           | \$(0.04)         |
| Number of full time employees  | 9                  | 9                  | 9                |
| Number of common stockholders  | 131                | 133                | 289              |

|  |          |          |          |
|--|----------|----------|----------|
| operations - basic   | \$(0.09) | \$(0.15) | \$(0.03) |
| Income (loss) per share from discontinued operations - basic   | ...      | \$0.00   | \$(0.01) |
| Net income (loss) per share - basic                            | \$(0.09) | \$(0.15) | \$(0.04) |
| Income (loss) per share from continuing operations - diluted   | \$(0.09) | \$(0.15) | \$(0.03) |
| Income (loss) per share from discontinued operations - diluted | ...      | \$0.00   | \$(0.01) |
| Net income (loss) per share - diluted                          | \$(0.09) | \$(0.15) | \$(0.04) |
| Number of full time employees                                  | 9        | 9        | 9        |
| Number of common stockholders                                  | 131      | 133      | 289      |

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> As reported by the Company; <sup>3</sup> As of August 12, 2016; <sup>4</sup> As of December 18, 2017; <sup>5</sup> As of November 22, 2016; <sup>6</sup> As of August 30, 2016

#### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

|   | 2017      | 2016      |
|---|-----------|-----------|
|   | (revised) | (revised) |
| Cash  | 213,950   | 276,685   |
| Restricted cash (marketing fund)                | 118,337   | 162,447   |
| Accounts receivable, gross                      | 618,830   | 458,640   |
| Less: allowance for doubtful accounts           | 262,000   | 218,000   |
| Accounts receivable                             | 356,830   | 240,640   |
| Prepaid expenses                                | 73,337    | 120,000   |
| Notes receivables - current portion, gross      | 35,730    | 42,595    |
| Less: allowance for doubtful accounts           | 33,000    | 26,000    |
| Notes receivables - current portion, net        | 2,730     | 16,595    |
| Income tax receivable                           | ...       | 424,938   |
| Total current assets                            | 765,184   | 1,241,305 |
| Notes receivables - net of current portion      | 59,150    | 60,150    |
| Equipment                                       | 66,969    | 71,889    |
| Furniture & fixtures                            | 83,427    | 83,427    |
| Property improvements                           | 233,615   | 233,615   |
| Software  | 98,307    | 98,307    |
| Total depreciable fixed assets                  | 482,318   | 487,238   |
| Less accumulated depreciation                   | 240,493   | 187,918   |
| Total net depreciable fixed assets              | 241,825   | 299,320   |
| Non-depreciable fixed assets - work in progress | 18,269    | ...       |
| Property & equipment, net                       | 260,094   | 299,320   |
| Intangible assets                               | 23,300    | 100,504   |
| Deposits  | 15,053    | 1,425     |
| Deferred tax assets                             | ...       | 343,444   |
| Total assets                                    | 1,122,781 | 2,046,148 |
| Accounts payable                                | 148,021   | 171,828   |
| Payroll accruals                                | 17,950    | 15,844    |
| Accrued accounting fees                         | ...       | 13,753    |
| Accrued legal fees                              | 77,719    | 131,504   |
| Accrued legal settlements                       | 32,143    | 17,000    |
| Accrued state regulatory settlement             | ...       | 149,366   |
| Accrued exit agreement                          | 9,739     | ...       |
| Other accrued expenses                          | 16,126    | 35,000    |
| Accrued liabilities                             | 135,727   | 346,623   |
| Unearned revenue                                | ...       | 188       |
| Accrued marketing fund                          | 131,909   | 147,227   |
| Customer deposits                               | ...       | 5,000     |
| Total current liabilities                       | 433,607   | 686,710   |
| Common stock                                    | 1,207     | 1,200     |
| Additional paid-in                              |           |           |

|   |             |             |
|---|-------------|-------------|
| capital                                 | 2,895,285   | 2,534,554   |
| Treasury stock (cost method)            | 34,626      | 34,626      |
| Retained earnings (accumulated deficit) | (2,172,692) | (1,141,690) |
| Total stockholders' equity (deficit)    | 689,174     | 1,359,438   |

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Creative Learning Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. Creative Learning Corp common.

No dividends paid.

#### CREATIVE WASTE SOLUTIONS INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Sept. 30 (\$):

|  | 2017        | 2016      | 2015        |
|--|-------------|-----------|-------------|
|  |             | (revised) | (revised)   |
| Sales  | 957,331     | 247,866   | ...         |
| Cost of goods sold   | 731,565     | 158,939   | ...         |
| Gross profit   | 225,766     | 88,927    | ...         |
| General & administrative expenses                                | 452,485     | 289,296   | 344,232     |
| Income (loss) from operations                                    | (226,719)   | (200,369) | (344,232)   |
| Loss (gain) on derivative liability                              | (1,176,869) | 2,644,887 | (4,152,164) |
| Interest expense   | 56,159      | 32,494    | 175,151     |
| Loss on settlement of accounts payable                           | ...         | ...       | (3,585)     |
| Total other income (expenses)                                    | (1,233,028) | 2,612,393 | (4,330,900) |
| Net income (loss) from continuing operations                     | ...         | ...       | (4,675,132) |
| Net income (loss) from discontinued operations, net              | ...         | ...       | (83,942)    |
| Net income (loss)  | (1,459,747) | 2,412,024 | (4,759,074) |
| Weighted average shares outstanding - basic                      | 5,882,232   | 4,025,189 | 3,189,604   |
| Weighted average shares outstanding - diluted                    | 5,882,232   | 4,980,726 | 3,189,604   |
| Year end shares outstanding                                      | 6,010,936   | 5,759,722 | 3,436,840   |
| Net income (loss) from continuing operations per share - basic   | ...         | ...       | \$(1.47)    |
| Net income (loss) from discontinued operations - basic           | ...         | ...       | \$(0.03)    |
| Net income (loss) per share - basic                              | \$(0.25)    | \$0.60    | \$(1.49)    |
| Net income (loss) from continuing operations per share - diluted | ...         | ...       | \$(1.47)    |
| Net income (loss) from discontinued operations - diluted         | ...         | ...       | \$(0.03)    |
| Net income (loss) per share - diluted                            | \$(0.25)    | \$(0.02)  | \$(1.49)    |
| Number of part time employees                                    | □6          | 6         | ...         |
| Number of common stockholders                                    | □□210       | □□167     | □□98        |

□ Reclassified to conform with 2017 presentation; □ Approximately; □ As of December 29, 2017; □ As of January 9, 2017; □ As of February 17, 2016

##### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

|      | 2017  | 2016      |
|------|-------|-----------|
|      |       | (revised) |
| Cash | 1,480 | 5,124     |

|   |             |             |
|---|-------------|-------------|
| Accounts receivable                                     | 43,630      | 30,891      |
| Total current assets                                    | 45,110      | 36,015      |
| Deposit   | 57,000      | 7,000       |
| Equipment, gross  | 90,000      | 90,000      |
| Less: accumulated depreciation                          | 19,500      | 1,500       |
| Equipment, net  | 70,500      | 88,500      |
| Intangibles, net  | 272,917     | 460,417     |
| Goodwill  | 149,500     | 149,500     |
| Total assets  | 595,027     | 741,432     |
| Accounts payable & accrued expenses                     | 218,769     | 163,645     |
| Convertible debentures & notes payable, related parties | 241,896     | 241,896     |
| Note payable  | 396,500     | 488,489     |
| Advances - related parties                              | 76,546      | 76,546      |
| Derivative liability                                    | 2,684,146   | 1,507,277   |
| Total current liabilities                               | 3,617,857   | 2,477,853   |
| Total liabilities                                       | 3,617,857   | 2,477,853   |
| Common stock  | 6,011       | 5,760       |
| Additional paid-in capital                              | 3,011,613   | 2,838,526   |
| Retained earnings (accumulated deficit)                 | (6,040,454) | (4,580,707) |
| Total stockholders' equity (deficit)                    | (3,022,830) | (1,736,421) |

#### Recent Dividends:

##### 1. Creative Waste Solutions Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Creative Waste Solutions Inc common.

No dividends paid.

#### CREATIVE WASTE SOLUTIONS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, De Leon & Company, P.A., as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Creative Waste Solutions, Inc. and Subsidiary as of September 30, 2017 and 2016, and the results of its operations and its cash for the two years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company's ability to raise additional capital through debt and/or equity financing is unknown and the Company has incurred accumulated losses and negative cash flows from operations, which raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### CREDITRISKMONITOR.COM, INC.

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

|                             | 2017       | 2016       |
|-----------------------------|------------|------------|
| Total revenues              | 9,963,078  | 9,530,462  |
| Cost & expenses             | 10,259,458 | 9,464,479  |
| Deprec., depl. & amort.     | 143,132    | 148,026    |
| Operating income            | (439,512)  | (82,043)   |
| Other income (expense), net | 29,932     | 33,592     |
| Net before taxes            | (409,580)  | (48,451)   |
| Income taxes                | (62,483)   | (17,424)   |
| Net income                  | (347,097)  | (31,027)   |
| Earnings common share       |            |            |
| Primary                     | \$(0.03)   | \$(0.03)   |
| Fully Diluted               | \$(0.03)   | \$(0.03)   |
| Common Shares:              |            |            |
| Full Diluted                | 10,722,401 | 10,722,322 |
| Year-end                    | 10,722,401 | 10,722,401 |

#### CROSSROADS SYSTEMS INC (NEW)

##### Earnings, 9 mos. to Jul 31(Consol. - \$000):

|                             | 2017    | 2016    |
|-----------------------------|---------|---------|
| Cost & expenses             | 2,141   | 5,013   |
| Operating income            | (2,087) | (4,536) |
| Other income (expense), net | 1,061   | 4,012   |
| Income contin. oper.        | (1,026) | (524)   |
| Income discont. oper.       | ...     | (41)    |
| Net income                  | (1,026) | (565)   |
| Balance for common          | (1,176) | (736)   |

|                       |          |          |
|-----------------------|----------|----------|
| Earnings common share |          |          |
| Primary               | \$(0.95) | \$(0.60) |
| Fully Diluted         | \$(0.95) | \$(0.60) |
| Common Shares:        |          |          |
| Full Diluted          | 1,232    | 1,225    |
| Year-end              | 1,281    | 1,225    |

#### CROWDGATHER INC

##### Earnings, 6 mos. to Oct 31(Consol. - \$):

|                             | 2017        | 2016        |
|-----------------------------|-------------|-------------|
| Total revenues              | 134,000     | 189,000     |
| Cost & expenses             | 149,000     | 632,000     |
| Operating income            | (15,000)    | (443,000)   |
| Other income (expense), net | (121,000)   | 723,000     |
| Net before taxes            | (239,000)   | (193,000)   |
| Income taxes                | 1,000       | 52,000      |
| Net income                  | (240,000)   | (245,000)   |
| Earnings common share       |             |             |
| Common Shares:              |             |             |
| Full Diluted                | 136,929,839 | 130,536,394 |
| Year-end                    | 130,536,394 | ...         |

#### CRYPTO COMPANY (THE)

**Acquisition Completed** On Jan. 16, 2018, Co.'s wholly-owned subsidiary, CoinTracking, LLC, acquired 12,525 shares of CoinTracking GmbH (the "GmbH"), a portfolio manager for digital currencies which allows users to manage value, profit, loss and other information regarding their investments in cryptocurrencies, available via web-based or mobile application, representing 50.1% of the equity interests in the GmbH, from Kachel Holding GmbH ("Kachel Holding"), and Dario Kachel, an individual ("Kachel"), for a purchase price of (i) \$4,736,400 in cash, and (ii) 473,640 shares of common stock of Co., par value \$0.001 per share, subject to adjustment as provided in the Agreement.

#### CSA HOLDINGS INC

##### Annual Report

##### Consolidated Income Statement, Years Ended (\$):

|   | 12/31/16     | 12/31/15    | □07/31/15   |
|---|--------------|-------------|-------------|
|   |              | (revised)   | (revised)   |
| Revenue                                       | 2,335,323    | 796,677     | ...         |
| Cost of revenues                              | 1,702,421    | 533,600     | ...         |
| Gross profit                                  | □632,901     | 263,077     | ...         |
| Payroll & related                             | 556,903      | 1,224,694   | ...         |
| Professional fees                             | 385,653      | 338,104     | ...         |
| Bad debt expense                              | 26,795       | ...         | ...         |
| General & administrative expenses             | 441,306      | 380,801     | 91,305      |
| Total operating expenses                      | □1,410,658   | 1,943,599   | 91,305      |
| Net income (loss) from operations             | (777,757)    | (1,680,522) | (91,305)    |
| Interest income (expense), net                | (115,339)    | (222,137)   | ...         |
| Preferred dividends                           | ...          | 18,621      | ...         |
| Net income (loss) before income taxes         | ...          | ...         | (91,305)    |
| Net income (loss)                             | (893,096)    | (1,921,280) | (91,305)    |
| Weighted average shares outstanding - basic   | ...          | 78,931,336  | 133,584,000 |
| Weighted average shares outstanding - diluted | ...          | 78,931,336  | 133,584,000 |
| Year end shares outstanding                   | □126,351,955 | 99,489,022  | 133,584,000 |
| Net income (loss) per share - basic           | ...          | \$(0.02)    | \$0.00      |
| Net income (loss) per share - diluted         | ...          | \$(0.02)    | \$0.00      |
| Number of full time employees                 | □75          | □75         | □16         |
| Number of common stockholders                 | □□75         | □□64        | □□184       |

□ 2014 and prior periods for CSA Holdings prior to reverse acquisition with CSA, LLC; □ As reported by Company; □ Shares increased due to the effect of issuance of common shares for cash, common shares issued on purchase of assets and stock cancellation; □ Approximately; □ As of November 1, 2015; □ As of November 7, 2017; □ As of April 10, 2017; □ As of November 9, 2015

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

|  | 2016        | 2015        |
|--|-------------|-------------|
| Cash & cash equivalents                    | 56,932      | 56,932      |
| Accounts receivable, gross                 | 251,977     | 44,441      |
| Allowance for doubtful accounts            | 4,868       | 4,868       |
| Accounts receivable, net                   | 247,109     | 39,573      |
| Prepaid expenses                           | 88,422      | 24,570      |
| Total current assets                       | 335,531     | 121,075     |
| Related party receivable                   | 261,573     | 261,573     |
| Vehicles                                   | 158,372     | 136,188     |
| Furniture & equipment                      | 63,520      | 47,140      |
| Software                                   | 9,779       | ...         |
| Property & equipment, gross                | 231,671     | 183,328     |
| Less: accumulated depreciation             | 68,568      | 30,535      |
| Property & equipment, net                  | 163,103     | 152,793     |
| Goodwill                                   | 1,057,509   | ...         |
| Total assets                               | 2,156,142   | 535,441     |
| Bank overdraft                             | 19,838      | ...         |
| Accounts payable                           | 441,738     | 241,638     |
| Accrued compensation & related benefits    | 442,884     | 442,884     |
| Related party notes payable                | 342,905     | 21,905      |
| Deferred revenue                           | 67,451      | 67,451      |
| Convertible notes payable, net of discount | 55,125      | 87,262      |
| Notes payable - taxes                      | 109,143     | ...         |
| Notes payable - from acquisition           | 25,748      | ...         |
| Preferred dividends payable                | 18,621      | 18,621      |
| Unit redemption payable                    | 302,500     | 302,500     |
| Total current liabilities                  | 1,315,619   | 1,182,261   |
| Total liabilities                          | 1,315,619   | 1,182,261   |
| Preferred stock                            | 1,461       | 1,172       |
| Common stock                               | 126,352     | 99,489      |
| Additional paid-in-capital                 | 3,723,939   | 1,970,652   |
| Retained earnings (accumulated deficit)    | (3,611,229) | (2,718,133) |
| Total stockholders' equity (deficit)       | 240,523     | (646,820)   |

<sup>□</sup> Reclassified to conform with 2016 presentation; <sup>□</sup> As reported by Company

#### Recent Dividends:

##### 1. CSA Holdings Inc 5% series A convertible preferred.

No dividends paid.

##### 2. CSA Holdings Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. CSA Holdings Inc 5% series A convertible preferred.

No dividends paid.

##### 2. CSA Holdings Inc common.

No dividends paid.

#### CSA HOLDINGS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Thayer O'Neal Company, LLC, as it appeared in Co.'s 2016 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of CSA Holdings, Inc. at December 31, 2016, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 2 to the consolidated financial statements, the Company has suffered recurring losses from operations and negative cash flows from operating activities that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### CTT PHARMACEUTICAL HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

|                       | 2017       | 2016       |
|-----------------------|------------|------------|
| Cost & expenses       | 104,322    | 652,936    |
| Operating income      | (64,322)   | (652,936)  |
| Net before taxes      | (64,322)   | (652,936)  |
| Net income            | (70,015)   | (652,936)  |
| Earnings common share |            |            |
| Primary               | \$         | \$(0.03)   |
| Fully Diluted         | \$         | \$(0.03)   |
| Common Shares:        |            |            |
| Full Diluted          | 26,925,982 | 21,319,302 |
| Year-end              | 26,925,982 | 21,319,302 |

#### CUMULUS MEDIA INC

**Bankruptcy Proceedings** On Dec. 22, 2017, the U.S. Bankruptcy Court approved Co.'s motion for an order authorizing the Debtors to assume (1) certain rating products agreements, (2) a letter agreement regarding "Addback Services" and (3) agreements with The Nielsen Company (US), Nielsen Audio and eXtreme. As previously reported, "In the Summer of 2017, the Debtors started discussing renewal options with Nielsen to amend their existing contractual relationships which were set to expire on Dec. 31, 2017. The Nielsen Agreements achieve the Debtors' cost-saving goals in at least three ways. First, the Nielsen Agreements generate multi-million-dollar expense savings for the Debtors in the first year through a combination of discontinued products and commercial term modifications on remaining products. Second, the Nielsen Agreements provide for a four-year extended term with an additional one-year option. Finally, the Debtors preserve the ability to add back services at any time at mutually agreed commercially sustainable terms. Collectively, the Nielsen Agreements lock in critical services for the next four years (with an option to extend for a fifth), which will result in multi-million dollar annualized savings each year. In connection with the assumption of the Nielsen Agreements, the Debtors will cure all amounts owed under the Nielsen Agreements (the 'Cure Amount'), including approximately \$5,492,416.61 related to prepetition services."

#### CUMULUS MEDIA INC

**Bankruptcy Proceedings** On Jan. 9, 2018, the U.S. Trustee assigned to Co.'s case filed with the U.S. Bankruptcy Court an objection to Co.'s Disclosure Statement for the Joint Plan of Reorganization. The Trustee asserts, "The Disclosure Statement should not be approved because it fails to provide creditors with sufficient information to allow them to make an informed choice as to whether to approve or reject the proposed Joint Plan of Reorganization. First, the Disclosure Statement should contain additional information explaining why the Plan treats two different classes as unimpaired despite the fact that under the Plan the legal rights of each such class' members will be altered. Simply put, although the Debtor's list Classes 1 and 2 as unimpaired, both classes are deemed to provide non-consensual third-party releases to non-debtors. Second, additional information should be provided in the Disclosure Statement to explain why creditors that (i) vote to reject, (ii) are deemed to reject, or (iii) abstain from voting on the Plan are all deemed to consent to third-party releases unless they separately opt out. Third, the Disclosure Statement should provide adequate information of the existence of the rare and exceptional circumstances that the Second Circuit has held would justify imposing a third-party release on an impaired non-consenting creditor. Fourth, the Disclosure Statement should explain why non-estate fiduciaries are being exculpated from causes of action related to the Debtors in and out-of-court restructuring activities. Finally, it is unclear if the Disclosure Statement and Plan comply with Rule 1.8(h) of the New York Rules of Professional Conduct, which prevents lawyers from limiting their liability. The Disclosure Statement and Plan should be amended to clearly comply with New York Rules of Professional Conduct."

#### CUMULUS MEDIA INC

**Bankruptcy Proceedings** On Jan. 19, 2018, Co. filed with the U.S. Bankruptcy Court a motion authorizing the Debtors to continue certain pre-petition incentive compensation programs. The motion explains, "Currently, 11 individuals participate in the short-term and/or long-term incentive programs (the 'Quarterly Incentive Plan' or 'QIP,' and the 'Supplemental Incentive Plan' or 'SIP', respectively), four of whom are 'insiders' pursuant to section 101(31) of the Bankruptcy Code; the remaining employees eligible under the programs are not insiders. Each one of the Incentive Compensation Programs, including the QIP and SIP, is based on achieving financial or operational performance targets. Each of the performance targets supports achievement of Board-approved consolidated Co. EBITDA budgets, and many of the programs (including the QIP and the SIP) have as targets Board-approved consolidated Co. EBITDA budgets of \$210,000,000 in 2017 and \$236,000,000 in 2018 (the 'Board-Approved EBITDA Targets'). The 2018 Board-Approved EBITDA Target, which represents a 12% increase over the 2017 Board-Approved EBITDA

Target, is a challenging target for the Debtors to meet, particularly in light of current industry headwinds. The Board approved an ambitious EBITDA target for the QIP and SIP of \$236,000,000 in 2018, a 12% increase over the comparable 2017 EBITDA target, which EBITDA target is also supported by the 2018 performance targets specific to the other Incentive Compensation Programs. To align compensation with performance, as part of their employment agreements, most of the Debtors' market leadership employees are eligible to participate in a program that has an 'at risk' compensation feature (the 'Market Manager Incentive Compensation Program') based on the following standard formula: - 50% of total bonus opportunity: an amount equal to 4.125% or 5.5% of annual salary is payable quarterly based on the achievement of quarterly market-level EBITDA targets; and - 50% of total bonus opportunity: an amount equal to 16.5% or 22% of annual salary is payable annually based on the achievement of annual market-level EBITDA targets." The SIP motion continues, "The six (6) eligible employees under the SIP are: (a) the Debtors' CEO, CFO and general counsel, (b) the President of Westwood One, and (c) the two executive vice presidents who manage the operations of the Radio Station Group (collectively, the 'SIP Participants')." The Court scheduled a Feb. 8, 2018 hearing to consider the motion, with objections due by Feb. 1, 2018.

#### CX NETWORK GROUP INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Sept. 30 (\$):

|   | 2017       | 2016       | 2015       |
|---|------------|------------|------------|
|   |            | (revised)  | (revised)  |
| Tuition revenues                                | 1,381,872  | 2,524,821  | 1,595,291  |
| Licensing fees                                  | ...        | 23,750     | 86,250     |
| Shipping revenues                               | 13,289     | 11,902     | ...        |
| Total revenues                                  | 1,395,161  | 2,560,473  | 1,681,541  |
| Cost of sales                                   | 638,104    | 1,339,314  | 853,679    |
| Gross profit                                    | 757,057    | 1,221,159  | 827,862    |
| Selling, general & administrative expense       | 747,468    | 1,443,324  | 721,533    |
| Depreciation & amortization                     | 1,390      | 3,007      | 2,161      |
| Total operating expenses                        | 748,858    | 1,446,331  | 723,694    |
| Income (loss) from continuing operations        | 8,200      | (225,172)  | 104,168    |
| Other income (expenses)                         | 12,895     | ...        | ...        |
| Interest expense                                | 35,021     | 21,307     | 5,876      |
| Total other income (expenses)                   | (22,126)   | (21,307)   | (5,876)    |
| Income (loss) from operations before income tax | (13,926)   | (246,479)  | 98,292     |
| Current state income tax                        | 1,890      | 800        | 1,560      |
| Provision for income tax                        | 1,890      | 800        | 1,560      |
| Net income (loss)                               | (15,816)   | (247,279)  | 96,732     |
| Weighted average shares outstanding             |            |            |            |
| - basic   | 14,532,912 | 13,766,667 | 13,766,667 |
| Weighted average shares outstanding - diluted   | 14,532,912 | 13,766,667 | 13,766,667 |
| Year end shares outstanding                     | 14,486,670 | 13,766,667 | 13,766,667 |
| Net income (loss) per share - basic             | \$0.00     | \$(0.02)   | ...        |
| Net income (loss) per share - diluted           | \$0.00     | \$(0.02)   | ...        |
| Number of full time employees                   | ...        | 8          | 6          |
| Number of part time employees                   | 2          | 5          | 7          |
| Number of common stockholders                   | 8          | 3          | 3          |
| Number of beneficiary stockholders              | ...        | 1,100      | 1,100      |

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> Reclassified to conform with 2016 presentation; <sup>□</sup> As reported by Company; <sup>□</sup> Adjusted for 1-for-15 stock split, July 12, 2017; <sup>□</sup> As of



December 20, 2017; <sup>Ⓔ</sup> Approximately

| Consolidated Balance Sheet, Years Ended Sept. 30 (\$): |           |                                |
|--|-----------|--------------------------------|
|  | 2017      | <sup>Ⓔ</sup> 2016<br>(revised) |
| Cash & cash equivalents                                | 13,611    | ...                            |
| Accounts receivable, gross                             | ...       | 155,031                        |
| Allowance  | ...       | 32,578                         |
| Accounts receivable, net                               | ...       | 122,453                        |
| Total current assets                                   | 13,611    | 122,453                        |
| Property & equipment, net                              | ...       | 5,801                          |
| Security deposit                                       | ...       | 10,756                         |
| Total assets   | 13,611    | 139,010                        |
| Bank overdraft   | ...       | 15,153                         |
| Accounts payable                                       | 6,600     | 148,777                        |
| Accrued expenses                                       | ...       | 40,433                         |
| Accrued interest                                       | 5,359     | 18,695                         |
| Refundable deposits                                    | ...       | 1,220                          |
| Payable to officer                                     | ...       | 64,600                         |
| Purchase commitments                                   | ...       | 365,538                        |
| Notes payable  | 150,000   | <sup>Ⓔ</sup> 200,856           |
| Total current liabilities                              | 161,959   | 855,272                        |
| Total liabilities                                      | 161,959   | 855,272                        |
| Common stock   | 1,449     | 1,377                          |
| Treasury stock   | (17)      | ...                            |
| Additional paid-in capital                             | 152,184   | 19,273                         |
| Retained earnings (accumulated deficit)                | (301,998) | (736,912)                      |
| Total stockholders' equity (deficit)                   | (148,348) | (716,262)                      |

<sup>Ⓔ</sup> Reclassified to conform with 2017 presentation; <sup>Ⓔ</sup> Net of discount - Notes payable, current portion: \$34,343

**Recent Dividends:****1. CX Network Group Inc common.**

No dividends paid.

**Annual Dividends:****1. CX Network Group Inc common.**

No dividends paid.

**CX NETWORK GROUP INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Haskell & White LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of CX Network Group, Inc. (formerly mLight Tech, Inc.) as of September 30, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has experienced liquidity issues, including a working capital deficit. The Company's has not generated sufficient cash flow to repay its current and future obligations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Further information and management's plans in regard to this uncertainty are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**CYBER APPS WORLD INC****Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

|   | 2016     | 2015     | 2014<br>(revised) |
|---|----------|----------|-------------------|
| General & administrative expenses             | 48,408   | 65,283   | 64,509            |
| Research & development expenses               | ...      | ...      | 6,460             |
| Income (loss) from operations                 | (48,408) | (65,283) | (70,969)          |
| Gain (loss) on settlement of debt             | (33,600) | ...      | ...               |
| Gain (loss) on disposal of assets             | (13,000) | ...      | ...               |
| Amortization of beneficial conversion feature | ...      | 370,845  | ...               |

|  |                 |                 |                        |
|--|-----------------|-----------------|------------------------|
| Net income (loss) before provision for (benefit from) income taxes | (95,008)        | (436,128)       | (70,969)               |
| Net income (loss)  | (95,008)        | (436,128)       | (70,969)               |
| Weighted average shares outstanding - basic                        | 20,896,984      | 11,153,634      | <sup>Ⓔ</sup> 1,967,744 |
| Weighted average shares outstanding - diluted                      | 20,896,984      | 11,153,634      | <sup>Ⓔ</sup> 1,967,744 |
| Year end shares outstanding  | 24,319,935      | 19,519,935      | <sup>Ⓔ</sup> 1,967,744 |
| Net earnings (loss) per share - basic                              | \$0.00          | \$(0.04)        | <sup>Ⓔ</sup> \$(0.05)  |
| Net earnings (loss) per share - diluted                            | \$0.00          | \$(0.04)        | <sup>Ⓔ</sup> \$(0.05)  |
| Total number of employees  | 0               | 0               | 0                      |
| Number of common stockholders                                      | <sup>Ⓔ</sup> 30 | <sup>Ⓔ</sup> 29 | <sup>Ⓔ</sup> 23        |

<sup>Ⓔ</sup> Adjusted for 1-for-5 stock split, April 30, 2015; <sup>Ⓔ</sup> Approximately; <sup>Ⓔ</sup> As of October 2, 2017; <sup>Ⓔ</sup> As of October 29, 2015; <sup>Ⓔ</sup> As of November 3, 2014

**Consolidated Balance Sheet, Years Ended Jul. 31 (\$):**

|   | 2016        | 2015        |
|---|-------------|-------------|
| Deposits                                  | ...         | 10,000      |
| Total current assets                      | ...         | 10,000      |
| Equipment                                 | ...         | 131,455     |
| Less: accumulated depreciation            | ...         | 131,455     |
| Total assets                              | ...         | 10,000      |
| Accounts payable                          | 72,359      | 67,494      |
| Wages, paid leave & payroll related taxes | 47,195      | 45,143      |
| Convertible notes payable                 | 29,767      | 29,767      |
| Notes payable                             | 50,203      | 68,112      |
| Total current liabilities                 | 199,524     | 210,516     |
| Common stock                              | 24,320      | 19,520      |
| Additional paid-in capital                | 8,347,541   | 8,256,341   |
| Retained earnings (accumulated deficit)   | (8,571,385) | (8,476,377) |
| Stockholders' equity (deficiency)         | (199,524)   | (200,516)   |

**Recent Dividends:****1. Cyber Apps World Inc common.**

No dividends paid.

**Annual Dividends:****1. Cyber Apps World Inc common.**

No dividends paid.

**CYBER APPS WORLD INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Thayer O'Neal Company, LLC, as it appeared in Co.'s 2016 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Cyber Apps World, Inc. as of July 31, 2016 and the results of its operations and its cash flows for the year then ended in conformity with accounting principles generally accepted in the United States. The accompanying financial statements have been prepared assuming that Cyber Apps World, Inc will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has incurred losses from operations since inception, has negative working capital, and is in need of additional financing. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans with regard to these matters are described in Note 3. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**CYCLONE POWER TECHNOLOGIES INC****Earnings, 9 mos. to Sep 30 (Consol. - \$):**

|                             | 2017      | 2016      |
|-----------------------------|-----------|-----------|
| Total revenues              | 175,000   | ...       |
| Cost & expenses             | 1,026,907 | 795,122   |
| Operating income            | (851,907) | (795,122) |
| Interest expense            | 258,534   | 95,356    |
| Other income (expense), net | (400,300) | (9,648)   |

|                       |                             |           |
|-----------------------|-----------------------------|-----------|
| Net before taxes      | (1,510,741)                 | (900,126) |
| Net income            | (1,510,741)                 | (900,126) |
| Earnings common share |                             |           |
| Common Shares:        |                             |           |
| Full Diluted          | 1,635,855, 113,403,414, 280 |           |
| Year-end              | 2,109,450, 166,517,400, 273 |           |

**CYTODYN, INC.****Earnings, 6 mos. to Nov 30 (Consol. - \$):**

|                             | 2017         | 2016         |
|-----------------------------|--------------|--------------|
| Cost & expenses             | 20,403,768   | 11,329,097   |
| Deprec., depl. & amort.     | 178,282      | 185,140      |
| Operating income            | (20,582,050) | (11,514,237) |
| Interest income             | 1,206        | 9,383        |
| Interest expense            | 2,462,049    | 540,333      |
| Other income (expense), net | 466,934      | 1,223,466    |
| Net before taxes            | (22,575,959) | (10,821,721) |
| Net income                  | (22,575,959) | (10,821,721) |
| Earnings common share       |              |              |
| Primary                     | \$(0.15)     | \$(0.08)     |
| Fully Diluted               | \$(0.15)     | \$(0.08)     |
| Common Shares:              |              |              |
| Full Diluted                | 154,774,327  | 130,185,627  |
| Year-end                    | 165,135,154  | 138,221,982  |

**DAKOTA PLAINS HOLDINGS INC**

**Bankruptcy Proceedings** On Jan. 8, 2018, Co.'s Amended Chapter 11 Plan of Liquidation became effective, and Co. emerged from Chapter 11 protection. The U.S. Bankruptcy Court confirmed the Plan on Sept. 25, 2017; and the confirmation order notes that the Plan will become effective once all of Co.'s assets are transferred to liquidating trust. According to the Court docket, the case is closed effective Jan. 3, 2018 and the trustee (if a trustee has been appointed) is discharged. BankruptcyData's detailed Plan Summary notes, "The purpose of the Plan is to provide for the orderly liquidation of the Debtors' assets remaining after the Sale Transaction, which consist primarily of Causes of Action, and the distribution of the net proceeds of such liquidation to the Holders of Allowed Claims. The overall purpose of the Plan is to liquidate and distribute the Debtors' remaining assets in a manner designed to maximize recoveries to all stakeholders. The Debtors believe the Plan is reasonably calculated to lead to the best possible outcome for all creditors in the shortest amount of time and preferable to all other alternatives." BankruptcyData's Plan Summary continues, "General Unsecured Claims will be entitled to a pro rata share of the Beneficial Interests in the Liquidating Trust; provided that the Liquidating Trustee will make all Distributions in respect of the Allowed Unsecured Claim of the WFS Entities received in satisfaction of the WFS Entities' Allowed Class 3 Claims to the Administrative Agent." This crude oil loader filed for Chapter 11 protection on Dec. 20, 2016, listing \$74,000,000 in pre-petition assets.

**DALA PETROLEUM CORP**

**Merger Completed** On Dec. 18, 2017, Co.'s wholly-owned subsidiary, M2 and Dala Subsidiary Corp., merged with and into KonaTel, Inc. ("KonaTel"), with KonaTel continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, in exchange for all the outstanding shares of common stock of KonaTel, Co. issued 13,500,000 of its common stock comprised of "restricted securities", par value \$0.001.

**DARKSTAR VENTURES INC****Annual Report**

| Consolidated Income Statement, Years Ended Jul. 31 (\$): |           |                                |                                |
|--|-----------|--------------------------------|--------------------------------|
|  | 2017      | <sup>Ⓔ</sup> 2016<br>(revised) | <sup>Ⓔ</sup> 2015<br>(revised) |
| General & administrative expenses                        | ...       | ...                            | 57,418                         |
| Project development & general & administrative expenses  | 284,255   | 325,350                        | ...                            |
| Operating income (loss)                                  | (284,255) | (325,350)                      | (57,418)                       |
| Interest expense, net                                    | 58,717    | 32,648                         | 6,071                          |
| Net income (loss) before other items                     | ...       | ...                            | (63,489)                       |
| Foreign currency gain (loss)                             | ...       | ...                            | (78)                           |
| Net income (loss)  | (342,972) | (357,998)                      | (63,411)                       |
| Weighted average shares outstanding                      |           |                                |                                |

|   |             |             |             |
|---|-------------|-------------|-------------|
| - basic                                 | 647,345,000 | 266,548,279 | 107,145,000 |
| Weighted average shares outstanding     |             |             |             |
| - diluted                               | 647,345,000 | 266,548,279 | 107,145,000 |
| Year end shares outstanding             | 647,345,000 | 647,345,000 | 107,145,000 |
| Net earnings (loss) per share - basic   | \$0.00      | \$0.00      | \$0.00      |
| Net earnings (loss) per share - diluted | \$0.00      | \$0.00      | \$0.00      |
| Total number of employees               | 3           | 3           | ...         |
| Number of common stockholders           | 342         | 340         | 40          |

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> Reclassified to conform with 2016 presentation; <sup>3</sup> Approximately; <sup>4</sup> As of November 14, 2017; <sup>5</sup> As of November 14, 2016; <sup>6</sup> As of October 26, 2015

#### Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

|   | 2017      | 2016      |
|---|-----------|-----------|
| Cash & cash equivalents                       | 34,205    | 53,609    |
| Related parties                               | 135,644   | ...       |
| Other current assets                          | 59,304    | 27,345    |
| Total current assets                          | 229,153   | 80,954    |
| Land development costs                        | 37,943    | ...       |
| Property & equipment, net                     | 4,680     | ...       |
| Total assets                                  | 271,776   | 80,954    |
| Trade payables                                | 24,001    | ...       |
| Other accounts payables & accrued expenses    | 13,478    | 17,432    |
| Total current liabilities                     | 37,479    | 17,432    |
| Long term loan                                | 583,574   | 237,659   |
| Common shares                                 | 64,734    | 64,734    |
| Additional paid-in capital                    | 575,851   | 511,116   |
| Accumulated other comprehensive income (loss) | (18,033)  | (862)     |
| Receivables on account of shares issued       | (12,561)  | (150,000) |
| Retained earnings (accumulated deficit)       | (959,268) | (599,125) |
| Total stockholders' equity (deficiency)       | (349,277) | (174,137) |

#### Recent Dividends:

##### 1. Darkstar Ventures Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Darkstar Ventures Inc common.

No dividends paid.

#### DARKSTAR VENTURES INC

##### Earnings, 3 mos. to Oct 31(Consol. - \$):

|                       | 2017        | 2016        |
|-----------------------|-------------|-------------|
| Cost & expenses       | 35,359      | 31,802      |
| Operating income      | (35,359)    | (31,802)    |
| Interest expense      | 26,301      | 15,382      |
| Net income            | (61,660)    | (47,184)    |
| Earnings common share |             |             |
| Common Shares:        |             |             |
| Full Diluted          | 647,345,000 | 647,345,000 |
| Year-end              | 647,345,000 | 647,345,000 |

#### Consolidated Balance Sheet Items, as of (\$):

|                       | 2017      | 2016 |
|-----------------------|-----------|------|
| Assets:               |           |      |
| Cash & equivalents    | 19,687    | ...  |
| Current assets        | 202,302   | ...  |
| Net property & equip. | 4,178     | ...  |
| Total assets          | 244,247   | ...  |
| Liabilities:          |           |      |
| Current liabilities   | 56,094    | ...  |
| Long-term debt        | 630,417   | ...  |
| Stockholders' equity  | (442,264) | ...  |
| Net current assets    | 146,208   | ...  |

#### DEFENSE TECHNOLOGIES INTERNATIONAL CORP

##### Earnings, 6 mos. to Oct 31(Consol. - \$):

|                  | 2017      | 2016      |
|------------------|-----------|-----------|
| Cost & expenses  | 241,917   | 969,798   |
| Operating income | (241,917) | (969,798) |

|                             |             |            |
|-----------------------------|-------------|------------|
| Interest expense            | 98,379      | 438,361    |
| Other income (expense), net | (62,704)    | 311,189    |
| Gains or losses             | 463,026     | 1,323,152  |
| Net before taxes            | 60,026      | 226,182    |
| Net income                  | 60,026      | 226,182    |
| Earnings common share       |             |            |
| Primary                     | \$0.01      | \$0.01     |
| Fully Diluted               | \$0.01      | \$0.01     |
| Common Shares:              |             |            |
| Full Diluted                | 447,979,543 | 32,165,511 |
| Year-end                    | 199,365,345 | 26,576,056 |

#### DELCATH SYSTEMS INC

**Offering** On Jan. 17, 2017, Co. announced a public offering pursuant to (a) Shares of Common Stock, par value \$0.01 per share, which amounted to a proposed maximum aggregate offering price of \$10,000,000.00. The amount of registration fee is \$1,245.00; and (b) Pre-funded warrants, which amounted to a proposed maximum aggregate offering price of \$10,000,000.00. The amount of registration fee is \$1,245.00.

#### DELL TECHNOLOGIES INC - COMMON CLASS V

##### Earnings, 9 mos. to (Consol. - \$Millions):

|                       | 11/03/17 | 10/28/16 |
|-----------------------|----------|----------|
| Net Sales             | 5,612    | 1,270    |
| Cost & expenses       | 4,571    | 864      |
| Operating income      | 1,041    | 406      |
| Minority interest     | 500      | 154      |
| Net before taxes      | 1,133    | 400      |
| Income taxes          | 124      | 71       |
| Net income            | 509      | 175      |
| Earnings common share |          |          |
| Primary               | \$2.50   | \$0.79   |
| Fully Diluted         | \$2.46   | \$0.78   |
| Common Shares:        |          |          |
| Full Diluted          | 204      | 222      |
| Year-end              | 199      | 219      |

#### DESTINY MEDIA TECHNOLOGIES INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Aug. 31 (\$):

|   | 2017       | 2016       | 2015        |
|---|------------|------------|-------------|
| Service revenue                                   | 3,445,014  | 3,337,813  | 3,323,537   |
| General & administrative expenses                 | 730,494    | 802,433    | 1,119,468   |
| Sales & marketing expenses                        | 981,959    | 1,260,384  | 1,441,833   |
| Research & development expenses                   | 1,304,742  | 1,292,996  | 1,376,386   |
| Depreciation & amortization                       | 153,385    | 191,383    | 182,863     |
| Total operating expenses                          | 3,170,580  | 3,547,196  | 4,120,550   |
| Income (loss) from operations                     | 274,434    | (209,383)  | (797,013)   |
| Interest income                                   | 14,314     | 21,132     | 42,787      |
| Other income (expenses)                           | 33         | ...        | (420)       |
| Income (loss) before income taxes                 | 64,866     | 86,193     | (143,538)   |
| Income (loss) before income taxes - United States | 223,915    | (274,444)  | (611,108)   |
| Income (loss) before provision for income taxes   | 288,781    | (188,251)  | (754,646)   |
| Income tax expense (recovery) - deferred          | ...        | ...        | 842,000     |
| Net income (loss)                                 | 288,781    | (188,251)  | (1,596,646) |
| Weighted average shares outstanding               |            |            |             |
| - basic   | 55,013,874 | 54,737,918 | 52,993,874  |
| Weighted average shares outstanding - diluted     | 55,013,874 | 54,737,918 | 52,993,874  |
| Year end shares outstanding                       | 55,013,874 | 55,013,874 | 52,993,874  |
| Net income (loss) per share - basic               | \$0.01     | \$0.00     | \$(0.03)    |
| Net income (loss)                                 |            |            |             |

|  |        |        |           |
|--|--------|--------|-----------|
| per share - diluted                      | \$0.01 | \$0.00 | \$(0.03)  |
| Number of full time employees            | 22     | 22     | 25        |
| Number of part time employees            | ...    | 1      | 1         |
| Total number of employees                | ...    | 23     | 26        |
| Number of common stockholders            | 56     | 60     | 60        |
| Foreign currency translation adjustments | 69,486 | 28,254 | (364,374) |

<sup>1</sup> As of November 29, 2017; <sup>2</sup> As of November 28, 2016; <sup>3</sup> As of November 24, 2015

#### Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

|  | 2017        | 2016        |
|--|-------------|-------------|
| Cash & cash equivalents                                | 1,342,956   | 662,743     |
| Accounts receivable, gross                             | 533,049     | 632,184     |
| Less: allowance for doubtful accounts                  | 3,383       | 4,049       |
| Accounts receivable, net                               | 529,666     | 628,135     |
| Other receivables                                      | 21,216      | 15,051      |
| Short term receivable                                  | 64,811      | 113,834     |
| Prepaid expenses                                       | 54,507      | 61,525      |
| Deposit  | 592         | ...         |
| Total current assets                                   | 2,013,748   | 1,481,288   |
| Deposits   | 27,923      | 22,978      |
| Long term receivable                                   | ...         | 61,642      |
| Furniture & fixtures, cost                             | 171,724     | 160,766     |
| Less: accumulated amortization - furniture & fixtures  | 126,005     | 110,261     |
| Computer hardware, cost                                | 241,705     | 224,278     |
| Less: accumulated amortization - computer hardware     | 192,596     | 165,133     |
| Computer software, cost                                | 222,554     | 212,896     |
| Less: accumulated amortization - computer software     | 201,174     | 171,993     |
| Leasehold improvement, cost                            | 71,415      | 68,316      |
| Less: accumulated amortization - leasehold improvement | 71,415      | 43,918      |
| Property & equipment, cost                             | 707,398     | 666,256     |
| Less: accumulated amortization                         | 591,190     | 491,305     |
| Property & equipment, net                              | 116,208     | 174,951     |
| Intangible assets, net                                 | 86,824      | 110,017     |
| Total assets   | 2,244,703   | 1,850,876   |
| Accounts payable                                       | 127,444     | 108,157     |
| Accrued liabilities                                    | 192,433     | 190,077     |
| Deferred leasehold inducement                          | 2,090       | 28,962      |
| Deferred revenue                                       | 23,685      | 23,563      |
| Obligation under capital lease - current portion       | 6,246       | 5,240       |
| Total current liabilities                              | 351,898     | 355,999     |
| Obligation under capital lease - long term portion     | ...         | 6,472       |
| Total liabilities                                      | 351,898     | 362,471     |
| Common stock   | 55,014      | 55,014      |
| Additional paid-in capital                             | 9,712,213   | 9,666,080   |
| Retained earnings (accumulated deficit)                | (7,607,531) | (7,896,312) |
| Accumulated other comprehensive income (loss)          | (266,891)   | (336,377)   |
| Total stockholders' equity (deficit)                   | 1,892,805   | 1,488,405   |

<sup>1</sup> Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Destiny Media Technologies Inc common.

No dividends paid.

**Annual Dividends:****1. Destiny Media Technologies Inc common.**

No dividends paid.

**DEXTERA SURGICAL INC**

**Bankruptcy Proceedings** On Dec. 28, 2017, the U.S. Trustee assigned to Co.'s case issued a statement that an official committee of unsecured creditors has not been appointed. The statement explains, "As of the date of this statement, a committee of unsecured creditors has not been appointed by the United States Trustee. Debtors petition/schedules reflect less than three unsecured creditors, (excluding insiders and governmental agencies). No unsecured creditor response to the United States Trustee communication/contact for service on the committee. Insufficient response to the United States Trustee communication/contact for service on the committee. No unsecured creditor interest. No creditor interest." Also on Dec. 28, 2017, the U.S. Bankruptcy Court established Dec. 28, 2017 as the final date by which interested parties must file objections to Co.'s financing motion.

**DEXTERA SURGICAL INC**

**Bankruptcy Proceedings** On Jan. 4, 2018, the U.S. Bankruptcy Court scheduled a Jan. 4, 2018 hearing to consider Co.'s bid procedures' and financing motions.

**DEXTERA SURGICAL INC**

**Bankruptcy Proceedings** On Jan. 8, 2018, the U.S. Bankruptcy Court issued an order approving Co.'s motion for orders (a) authorizing and approving bidding procedures and stalking horse payment; authorizing and approving the Debtor's entry into the stalking horse asset purchase agreement (APA); scheduling an auction and sale hearing and (b) authorizing the sale of substantially all of the Debtor's assets free and clear of all claims, liens, rights, interests and encumbrances and approving the stalking horse APA. As previously reported, "The Purchase Price is composed of the following: a) \$17,300,000 in cash, plus b) assumption of the Assumed Liabilities. At closing, \$2,000,000 of the cash purchase price will be deposited with an escrow agent (the 'Indemnification Escrow'), which fund shall be available to the Stalking Horse Bidder to satisfy any amounts owed under the Stalking Horse APA, including for indemnification claims made against the Debtor for breaches of representations, warranties, or other covenants of the Stalking Horse APA (collectively, 'Indemnification Obligations'), for a period of 2 years following the closing. If the Stalking Horse APA has not been terminated based on a breach by the Stalking Horse Bidder and the Debtor sells all or substantially all the Purchased Assets in a transaction or series of transactions with one or more persons other than the Stalking Horse Bidder, upon consummation of such transaction(s), from the proceeds of such sale(s), the Debtor shall pay to the Stalking Horse Bidder Five Hundred Nineteen Thousand Dollars (\$519,000) (the 'Stalking Horse Payment'). Each Bid for all of the Purchased Assets shall clearly show the amount of the purchase price and shall be, separately or jointly with identified Co-Bidders, in a minimum amount of \$18,000,000." The following dates are fixed according to the notice: bid deadline on or before Jan. 19, 2018 and auction on Jan. 22, 2018. A sale hearing to approve the sale of the purchased assets to the highest or otherwise best bidder will be held on Jan. 24, 2018, with objections due by Jan. 19, 2018.

Also on Jan. 8, 2018, the U.S. Bankruptcy Court issued a final order approving Co.'s motion for post-petition D.I.P. financing and granting liens and super-priority claims to the post-petition lender. As previously reported, "The lender is Aesculap or its designee. The DIP Loan Facility shall consist of a senior secured superpriority multi-draw term loan credit facility of up to \$1,500,000. Subject to the Carve Out, the DIP Agent will be granted valid, enforceable, non-avoidable, and fully perfected security interests in and liens (collectively, the 'DIP Liens') upon all Collateral which lien is limited in amount to the lesser of (i) diminution in value of CMI's collateral as of the Petition Date, if any, and (ii) the amounts owed to CMI pursuant to that certain Secured Note Purchase Agreement dated Sept. 02, 2011 in the maximum aggregate amount of Four Million Dollars (\$4,000,000) (collectively, the 'Permitted Senior Liens'), and (b) a next available priority lien on all Collateral that was subject to a Permitted Senior Lien on the Petition Date."

**DEXTERA SURGICAL INC**

**Bankruptcy Proceedings** On Jan. 9, 2018, Co. filed with the U.S. Bankruptcy Court a first amendment to Co.'s stalking horse asset purchase agreement (APA). The amendment notes, "This First Amendment to Asset Purchase Agreement is made and entered into as of Jan. 08, 2018, by and between Co., formerly known as Cardica (Seller) and AESCULAP (Buyer). The Parties agree that the first (1st) sentence of Section 2.3 of the Purchase agreement shall be amended to read as follows: "At least twelve days prior to the Sale Hearing, Buyer will provide Seller with a

completed form of Schedule 2.1 (a)(iv)." As previously reported, the Court fixed the following APA-related dates: bid deadline on or before Jan. 19, 2018 and auction on Jan. 22, 2018. A sale hearing to approve the sale of the purchased assets to the highest or otherwise best bidder will be held on Jan. 24, 2018, with objections due by Jan. 19, 2018.

**DEXTERA SURGICAL INC**

**Bankruptcy Proceedings** On Jan. 19, 2018, the U.S. Bankruptcy Court established a Jan. 19, 2018 bid deadline for Co.'s assets.

**DIEGO PELLICER WORLDWIDE INC**

**Special Meeting of Stockholders** On Jan. 17, 2018, Co. scheduled its Special Meeting of Stockholders on Jan. 10, 2018.

**DIGERATI TECHNOLOGIES INC****Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

|   | 2017        | 2016<br>(revised) | 2015<br>(revised) |
|---|-------------|-------------------|-------------------|
| Global VoIP services  | ...         | 48,000            | 49,000            |
| Cloud-based hosted services                                   | 193,000     | 232,000           | 246,000           |
| Total operating revenues                                      | 193,000     | 280,000           | 295,000           |
| Cost of services (exclusive of depreciation & amortization)   | 134,000     | 143,000           | 168,000           |
| Loss on disposal of unproven oil & gas properties             | (248,000)   | ...               | ...               |
| Selling, general & administrative expense                     | 922,000     | 1,017,000         | 777,000           |
| Stock based compensation                                      | 773,000     | 22,000            | ...               |
| Legal & professional fees                                     | 290,000     | 196,000           | 255,000           |
| Bad debt  | (8,000)     | ...               | 17,000            |
| Depreciation & amortization expense                           | 18,000      | 18,000            | 17,000            |
| Total operating expenses (income)                             | 2,377,000   | 1,396,000         | 1,234,000         |
| Operating income (loss)                                       | (2,184,000) | (1,116,000)       | (939,000)         |
| Gain (loss) derivative instruments & disposal of fixed assets | ...         | 2,000             | (29,000)          |
| Gain (loss) on debt extinguishment                            | ...         | ...               | (7,000)           |
| Miscellaneous gain  | 2,623,000   | ...               | ...               |
| Interest income (expense)                                     | ...         | (26,000)          | (13,000)          |
| Total other income (expense)                                  | 2,623,000   | (24,000)          | (49,000)          |
| Net income (loss)   | 439,000     | (1,140,000)       | (988,000)         |
| Net income (loss) attributed to Digerati Technologies, Inc.   | ...         | ...               | (988,000)         |
| Weighted average shares outstanding - basic                   | 6,339,906   | 5,183,817         | 3,683,646         |
| Weighted average shares outstanding - diluted                 | 6,982,081   | 5,183,817         | 3,683,646         |
| Year end shares outstanding                                   | 8,386,056   | 5,234,158         | 5,113,030         |
| Net income (loss) per share - basic                           | \$0.07      | \$(0.22)          | \$(0.27)          |
| Net income (loss) per share - diluted                         | \$0.06      | \$(0.22)          | \$(0.27)          |
| Total number of employees                                     | 7           | 7                 | 6                 |
| Number of common stockholders                                 | 594         | 863               | 1,275             |

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; Shares increased due to the effect of issuance for services and issuance for debt and cash;

Approximately; As of December 13, 2017; As of October 20, 2016; As of September 25, 2015

|   | Consolidated Balance Sheet, Years Ended Jul. 31 (\$): |                   |
|---|---|-------------------|
|   | 2017  | 2016<br>(revised) |
| Cash & cash equivalents                 | 673,000   | 1,169,000         |
| Accounts receivable, net                | 15,000  | 2,000             |
| Prepaid & other current assets          | 9,000   | 8,000             |
| Total current assets                    | 697,000   | 1,179,000         |
| Intangible assets, net                  | 14,000  | 29,000            |
| Telecom equipment & software            | 16,000  | 14,000            |
| Less: accumulated depreciation          | 14,000  | 11,000            |
| Property & equipment, net               | 2,000   | 3,000             |
| Oil & gas property                      | ...   | 210,000           |
| Total assets                            | 713,000   | 1,421,000         |
| Accounts payable                        | 859,000   | 789,000           |
| Accrued liabilities                     | 365,000   | 2,906,000         |
| Total current liabilities               | 1,224,000   | 3,695,000         |
| Customer deposits                       | 131,000   | 140,000           |
| Total long-term liabilities             | 131,000   | 140,000           |
| Total liabilities                       | 1,355,000   | 3,835,000         |
| Common stock                            | 8,000   | 5,000             |
| Additional paid in capital              | 76,986,000  | 75,656,000        |
| Retained earnings (accumulated deficit) | (77,637,000)  | (78,076,000)      |
| Other comprehensive income (loss)       | 1,000   | 1,000             |
| Total stockholders' equity (deficit)    | (642,000)   | (2,414,000)       |

Reclassified to conform with 2017 presentation

**Recent Dividends:**

- Digerati Technologies Inc series H convertible preferred.**  
No dividends paid.
  - Digerati Technologies Inc series A cumulative convertible preferred.**  
No dividends paid.
  - Digerati Technologies Inc series E cumulative convertible preferred.**  
No dividends paid.
  - Digerati Technologies Inc common.**  
No dividends paid.
  - Digerati Technologies Inc series D cumulative convertible preferred.**  
No dividends paid.
- Annual Dividends:**
- Digerati Technologies Inc series H convertible preferred.**  
No dividends paid.
  - Digerati Technologies Inc series A cumulative convertible preferred.**  
No dividends paid.
  - Digerati Technologies Inc series E cumulative convertible preferred.**  
No dividends paid.
  - Digerati Technologies Inc common.**  
No dividends paid.
  - Digerati Technologies Inc series D cumulative convertible preferred.**  
No dividends paid.

**DIGERATI TECHNOLOGIES INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, LBB & Associates Ltd., LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the consolidated financial position of Digerati as of July 31, 2017 and July 31, 2016 and the consolidated results of their operations and their cash flows for each of the years in the two-year period ended 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that Digerati will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, Digerati suffered losses from operations and has a working capital deficit, which raises substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters are also described in Note 2.

The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### DIGERATI TECHNOLOGIES INC

Earnings, 3 mos. to Oct 31(Consol. - \$000):

|                         | 2017         | 2016         |
|-------------------------|--------------|--------------|
| Total revenues          | 55           | 44           |
| Cost & expenses         | 421          | 321          |
| Deprec., depl. & amort. | 4            | 5            |
| Operating income        | (370)        | (282)        |
| <b>Net income</b>       | <b>(370)</b> | <b>(282)</b> |

Earnings common share

|               | 2017     | 2016     |
|---------------|----------|----------|
| Primary       | \$(0.04) | \$(0.05) |
| Fully Diluted | \$(0.04) | \$(0.05) |

Common Shares:

|              | 2017  | 2016  |
|--------------|-------|-------|
| Full Diluted | 8,798 | 5,234 |
| Year-end     | 8,959 | 5,234 |

Consolidated Balance Sheet Items, as of (\$000):

|                       | 2017  | 2016  |
|-----------------------|-------|-------|
| <b>Assets:</b>        |       |       |
| Cash & equivalents    | 709   | 709   |
| Current assets        | 743   | 743   |
| Net property & equip. | 2     | 2     |
| Total assets          | 755   | 755   |
| <b>Liabilities:</b>   |       |       |
| Current liabilities   | 1,300 | 1,300 |
| Stockholders' equity  | (676) | (676) |
| Net current assets    | (557) | (557) |

#### DIGIPATH INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

|   | 2017               | 2016               | 2015               |
|---|--------------------|--------------------|--------------------|
| Revenues  | 1,898,172          | 818,583            | 16,084             |
| Cost of sales   | 904,166            | 380,036            | 85,551             |
| Gross profit (loss)   | 994,006            | 438,547            | (69,467)           |
| General & administrative expenses   | 1,257,745          | 1,260,823          | 1,564,003          |
| Professional fees   | 1,001,289          | 1,785,819          | 1,730,171          |
| Bad debt expense  | 42,180             | 274,375            | ...                |
| Depreciation & amortization   | ...                | ...                | 77,813             |
| Total operating expenses  | 2,301,214          | 3,321,017          | 3,371,987          |
| Income (loss) from operations   | (1,307,208)        | (2,882,470)        | (3,441,454)        |
| Other income  | 282,068            | 154,000            | 36,000             |
| Interest income   | 10,000             | 10,000             | ...                |
| Loss on impairment of securities available-for-sale                         | 50,000             | ...                | ...                |
| Gain on early extinguishment of debt  | ...                | 12,133             | ...                |
| Equity in losses of unconsolidated entity                                   | ...                | (992,682)          | ...                |
| Loss on disposal of fixed assets  | ...                | ...                | (8,303)            |
| Loss on impairment of intangible asset                                      | ...                | ...                | 300,000            |
| Total other income (expense)  | 242,068            | (816,549)          | (272,303)          |
| Income (loss) from continuing operations                                    | ...                | ...                | (3,713,757)        |
| Net income (loss) attributable to Digipath, Inc. from continuing operations | ...                | ...                | (3,713,757)        |
| Income (loss) from discontinued business component                          | ...                | ...                | (618,572)          |
| <b>Net income (loss)</b>  | <b>(1,065,140)</b> | <b>(3,699,019)</b> | <b>(4,332,329)</b> |
| Weighted average shares outstanding - basic                                 | 29,321,193         | 18,438,048         | 9,906,468          |
| Weighted average shares outstanding - diluted                               | 29,321,193         | 18,438,048         | 9,906,468          |
| Year end shares outstanding   | 35,027,118         | 22,491,041         | 13,762,705         |

|                                       | 2017     | 2016     | 2015     |
|---------------------------------------|----------|----------|----------|
| Net income (loss) per share - basic   | \$(0.04) | \$(0.20) | \$(0.37) |
| Net income (loss) per share - diluted | \$(0.04) | \$(0.20) | \$(0.37) |
| Number of full time employees         | ...      | ...      | 9        |
| Total number of employees             | 15       | 10       | ...      |
| Number of common stockholders         | 113      | 106      | 91       |

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; Shares increased due to the effect of units of common stock and warrants sold for cash, common stock issued for services and conversion of preferred stock to common stock; Approximately; As of December 22, 2017; As of December 21, 2016; As of January 11, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

|   | 2017         | 2016         |
|---|--------------|--------------|
| Cash  | 178,177      | 135,390      |
| Accounts receivable, gross                    | 298,793      | 98,441       |
| Allowance for doubtful accounts               | 32,180       | 0            |
| Accounts receivable                           | 266,613      | 98,441       |
| Prepaid expenses                              | 73,750       | 24,246       |
| Deposits                                      | 25,647       | 39,850       |
| Total current assets                          | 544,187      | 297,927      |
| Software                                      | 121,617      | 121,617      |
| Office equipment                              | 36,080       | 36,080       |
| Furniture & fixtures                          | 14,285       | 2,357        |
| Lab equipment                                 | 938,450      | 811,623      |
| Leasehold improvements                        | 489,147      | 487,066      |
| Fixed assets, gross                           | 1,599,579    | 1,458,743    |
| Less: accumulated depreciation                | 572,530      | 318,995      |
| Fixed assets, net                             | 1,027,049    | 1,139,748    |
| Available-for-sale securities                 | ...          | 9,200        |
| Total assets                                  | 1,571,236    | 1,446,875    |
| Accounts payable                              | 121,994      | 157,666      |
| Accrued expenses                              | 42,004       | 54,247       |
| Total current liabilities                     | 163,998      | 211,913      |
| Total liabilities                             | 163,998      | 211,913      |
| Series A convertible preferred stock          | 1,898        | 3,520        |
| Common stock                                  | 35,027       | 22,491       |
| Additional paid-in capital                    | 12,866,984   | 11,681,282   |
| Accumulated other comprehensive income (loss) | ...          | (40,800)     |
| Retained earnings (accumulated deficit)       | (11,496,671) | (10,431,531) |
| Total Digipath, Inc. stockholders' equity     | 1,407,238    | 1,234,962    |
| Total stockholders' equity (deficit)          | 1,407,238    | 1,234,962    |

Recent Dividends:

1. Digipath Inc preferred.

No dividends paid.

2. Digipath Inc common.

No dividends paid.

Annual Dividends:

1. Digipath Inc preferred.

No dividends paid.

2. Digipath Inc common.

No dividends paid.

#### DIGIPATH INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, M&K CPAS, PLLC, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Digipath, Inc. and Subsidiaries as of September 30, 2017, and the results of its operations and its cash flows for the year ended September 30, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As

discussed in Note 2 to the consolidated financial statements, the Company has recurring losses from operations and insufficient working capital, which raises substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters also are described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### DIRECTVIEW HOLDINGS INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

|                             | 2017             | 2016               |
|-----------------------------|------------------|--------------------|
| Net Sales                   | 1,359,408        | 281,488            |
| Cost & expenses             | 1,302,293        | 1,007,502          |
| Operating income            | (50,895)         | (732,739)          |
| Other income (expense), net | (139,388)        | (235,904)          |
| <b>Net income</b>           | <b>(582,104)</b> | <b>(2,243,052)</b> |
| Earnings common share       |                  |                    |
| Primary                     | \$(0.13)         | \$(26.07)          |
| Fully Diluted               | \$(0.13)         | \$(26.07)          |
| Common Shares:              |                  |                    |
| Full Diluted                | 4,768,248        | 85,930             |
| Year-end                    | 5,829,441        | 106,577            |

#### DLH HOLDINGS CORP

Annual Meeting Development On Dec. 29, 2017, Co. scheduled its annual Meeting of Shareholders for Feb. 8, 2018, at 10:00 a.m. local time, at The JW Marriott Hotel Ū Buckhead, 3300 Lenox Road NE, Atlanta, GA 30326.

#### DLT RESOLUTION INC

Stock Trading Status Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol:HCRE D.

#### DOCASA INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

|  | 08/31/17           | 07/31/16        | 07/31/15        |
|--|--------------------|-----------------|-----------------|
| Revenue, net   | 4,180,483          | ...             | ...             |
| Direct costs of revenue  | 3,633,591          | ...             | ...             |
| Professional fees  | 171,181            | ...             | ...             |
| Rent   | 463,655            | ...             | ...             |
| Depreciation & amortization  | 191,025            | ...             | ...             |
| Property taxes   | 10,461             | ...             | ...             |
| Other general & administrative expenses                            | 1,091,080          | ...             | ...             |
| Income (loss) from operations                                      | (1,380,510)        | ...             | ...             |
| Impairment expense   | 46,566             | ...             | ...             |
| Income (loss) before tax & minority interest                       | (1,427,076)        | ...             | ...             |
| Minority interest income (loss)                                    | (1,230)            | ...             | ...             |
| Income (loss) from discontinued operations                         | ...                | (25,034)        | (27,221)        |
| Total discontinued operations                                      | ...                | (25,034)        | (27,221)        |
| <b>Net income (loss)</b>   | <b>(1,425,846)</b> | <b>(25,034)</b> | <b>(27,221)</b> |
| Weighted average shares outstanding                                |                    |                 |                 |
| - basic  | 207,025,000        | 151,800,000     | 128,106,849     |
| Weighted average shares outstanding - diluted                      | 207,025,000        | 151,800,000     | 128,106,849     |
| Year end shares outstanding  | 150,036,000        | 151,800,000     | 151,800,000     |
| Net income (loss) per share from discontinued operations - basic   | ...                | \$0.00          | \$0.00          |
| Net income (loss) per share - basic                                | \$(0.01)           | \$0.00          | \$0.00          |
| Net income (loss) per share from discontinued operations - diluted | ...                | \$0.00          | \$0.00          |
| Net income (loss) per share - diluted                              | \$(0.01)           | \$0.00          | \$0.00          |
| Number of full time employees                                      | 77                 | 59              | ...             |

|   |          |     |     |
|---|----------|-----|-----|
| Number of part time employees.....            | 42       | 11  | ... |
| Total number of employees.....                | 119      | 70  | 1   |
| Number of common stockholders.....            | 18       | 38  | ... |
| Foreign currency translation adjustments..... | (33,723) | ... | ... |

1 2016 and prior before reverse merger with Department of Coffee and Social Affairs Limited, a United Kingdom corporation; 2 Restated to reflect the discontinued operations of the hot sauce business; 3 Shares decreased due to the effect of common shares returned to treasury; 4 As of August 1, 2016

**Consolidated Balance Sheet, Years Ended (\$):**

|   | 08/31/17    | 07/31/16  |  |
|---|-------------|-----------|--|
| Cash.....   | 93,400      | ...       |  |
| Account receivable.....   | 496,822     | ...       |  |
| Prepaid expenses.....   | 36,270      | ...       |  |
| Inventory.....  | 47,477      | ...       |  |
| Total current assets.....   | 673,969     | ...       |  |
| Fixed assets.....   | 1,672,176   | ...       |  |
| Intangible assets.....  | 10,134      | ...       |  |
| Other receivables.....  | 38,660      | ...       |  |
| Investments.....  | 1,289       | ...       |  |
| Deposits.....   | 89,989      | ...       |  |
| Total assets.....   | 2,486,217   | ...       |  |
| Notes payable.....  | 139,419     | 32,547    |  |
| Accounts payable.....   | 849,642     | 2,322     |  |
| Accrued expenses.....   | 59,561      | ...       |  |
| Accounts payable to related parties.....                                  | 95,213      | ...       |  |
| Taxes payable.....  | 151,676     | ...       |  |
| Leases payable.....   | 116,146     | ...       |  |
| Deferred revenue.....   | 32,661      | ...       |  |
| Total current liabilities.....  | 1,444,318   | 34,869    |  |
| Notes payable.....  | 372,926     | ...       |  |
| Other long-term liabilities.....  | 207,003     | ...       |  |
| Total non-current liabilities.....  | 579,929     | ...       |  |
| Total liabilities.....  | 2,024,247   | ...       |  |
| Common stock.....   | 207,100     | 151,800   |  |
| Additional paid in capital.....   | 758,969     | (132,210) |  |
| Accumulated other comprehensive income.....                               | 119,464     | ...       |  |
| Minority interest.....  | 2,142,804   | ...       |  |
| Retained earnings (deficit accumulated) during the development stage..... | ...         | (54,459)  |  |
| Retained earnings (deficit accumulated).....                              | (2,766,367) | ...       |  |
| Total stockholders' equity (deficit).....                                 | 461,970     | (34,869)  |  |

1 2016 and prior before reverse merger with Department of Coffee and Social Affairs Limited, a United Kingdom corporation; 2 Includes to related parties - Notes payable: \$1,040

**Recent Dividends:**

1. **DOCASA Inc common.**  
No dividends paid.

**Annual Dividends:**

1. **DOCASA Inc common.**  
No dividends paid.

**DOCASA INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditor, Green & Company CPAs, Inc., as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of DOCASA, Inc. as of August 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company reported a

net loss of \$1,425,846 in 2017, and used cash for operating activities of \$731,424. At August 31, 2017, the Company had a working capital deficit, shareholders' equity and accumulated deficit of \$770,349, \$461,970 and \$2,766,367, respectively. These matters raise substantial doubt about the Company's ability to continue as a going concern. Management's plans as to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**DOCASA INC**

**New Accountant** On Dec. 28, 2017, Co. dismissed Green & Company CPAs, Inc. as its independent public accounting firm. On Dec. 29, Co. engaged Turner, Stone & Company, LLP as its new independent public accounting firm.

**DRONE GUARDER INC**

**Earnings, 9 mos. to Oct 31(Consol. - \$):**

|                        | 2017            | 2016            |
|------------------------|-----------------|-----------------|
| Cost & expenses.....   | 175,235         | 21,731          |
| Operating income.....  | (175,391)       | (21,887)        |
| Gains or losses.....   | 118,817         | ...             |
| <b>Net income.....</b> | <b>(79,466)</b> | <b>(24,699)</b> |
| Earnings common share  |                 |                 |
| Common Shares:         |                 |                 |
| Full Diluted.....      | 132,900,000     | 132,900,000     |
| Year-end.....          | 132,900,000     | 132,900,000     |

**DSG GLOBAL INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                                  | 2017               | 2016               |
|----------------------------------|--------------------|--------------------|
| Total revenues.....              | 975,623            | 980,714            |
| Cost & expenses.....             | 2,208,241          | 2,011,619          |
| Operating income.....            | (1,256,796)        | (1,070,597)        |
| Other income (expense), net..... | (1,157,619)        | (443,466)          |
| Foreign currency.....            | 458,279            | 27,386             |
| <b>Net income.....</b>           | <b>(1,956,136)</b> | <b>(1,486,677)</b> |
| Earnings common share            |                    |                    |
| Primary.....                     | \$(0.05)           | \$(0.04)           |
| Fully Diluted.....               | \$(0.05)           | \$(0.04)           |
| Common Shares:                   |                    |                    |
| Full Diluted.....                | 35,155,243         | 30,291,187         |
| Year-end.....                    | 39,476,236         | 30,291,187         |

**DSG GLOBAL INC**

**Offering** On Jan. 17, 2017, Co. announced a public offering pursuant to Common Stock. Co. proposed to offer 50,000,000 at a proposed maximum offering price per share of \$0.0017, which amounted to a proposed maximum aggregate offering price of \$85,000. The amount of registration fee is \$9.85.

**DSWISS INC**

**Dismissal of Accountant** On Dec. 19, 2017, Co. dismissed Weld Asia Associates as its independent public accounting firm.

**DSWISS INC**

**New Accountant** On Dec. 26, 2017, Co. engaged Total Asia Associates as its new independent public accounting firm.

**DUOS TECHNOLOGIES GROUP INC**

**Annual Meeting Development** On Dec. 18, 2017, Co. announced that its Annual Meeting of Stockholders will be held on Jan. 18, 2018 at 10:30 a.m., at Co.'s headquarters located at 6622 Southpoint Drive S., Suite 310, Jacksonville, FL 32216.

**DYNARESOURCE INC**

**New Accountant** On Jan. 8, 2018, Co. engaged Whitley Penn LLP as its new independent public accounting firm.

**DYNASIL CORP OF AMERICA**

**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|  | 2017       | 2016       | 2015       |
|--|------------|------------|------------|
| Net revenue.....                       | 37,284,000 | 43,442,000 | 40,536,000 |
| Cost of revenue.....                   | 23,386,000 | 27,839,000 | 25,542,000 |
| Gross profit (loss).....               | 13,898,000 | 15,603,000 | 14,994,000 |
| Sales & marketing expenses.....        | 1,152,000  | 1,153,000  | 1,200,000  |
| Research & development expenses.....   | 903,000    | 998,000    | 1,244,000  |
| General & administrative expenses..... | 12,365,000 | 12,777,000 | 12,594,000 |
| Gain (losses) on sale of assets.....   | (60,000)   | 4,000      | 178,000    |
| Total operating expenses.....          | 14,480,000 | 14,924,000 | 14,860,000 |
| Income (loss) from operations.....     | (582,000)  | 679,000    | 134,000    |

|  |                  |                |                  |
|--|------------------|----------------|------------------|
| Interest expense, net.....   | 212,000          | 294,000        | 493,000          |
| Income (loss) before income taxes - United States (US).....          | (626,000)        | (503,000)      | (865,000)        |
| Income (loss) before income taxes - foreign.....                     | (168,000)        | 888,000        | 506,000          |
| Income (loss) before taxes.....                                      | (794,000)        | 385,000        | (359,000)        |
| Current federal income tax expense (benefit).....                    | 6,000            | ...            | ...              |
| Current state income tax expense (benefit).....                      | 13,000           | 3,000          | 11,000           |
| Current foreign income tax expense (benefit).....                    | (83,000)         | (9,000)        | (71,000)         |
| Total current income tax expense (benefit).....                      | (64,000)         | (6,000)        | (60,000)         |
| Deferred federal income tax expense (benefit).....                   | (2,642,000)      | ...            | ...              |
| Deferred foreign income tax expense (benefit).....                   | (35,000)         | 57,000         | 54,000           |
| Total deferred income tax expense (benefit).....                     | (2,677,000)      | 57,000         | 54,000           |
| Income tax (credit).....   | (2,741,000)      | 51,000         | (6,000)          |
| <b>Net income (loss).....</b>  | <b>1,947,000</b> | <b>334,000</b> | <b>(353,000)</b> |
| Less: net income (loss) attributable to noncontrolling interest..... | 246,000          | 354,000        | 119,000          |
| Net income (loss) attributable to common stockholders.....           | 2,193,000        | 688,000        | (234,000)        |
| Weighted average shares outstanding - basic.....                     | 16,909,412       | 16,657,563     | 16,402,893       |
| Weighted average shares outstanding - diluted.....                   | 16,911,504       | 16,693,501     | 16,402,893       |
| Year end shares outstanding.....                                     | 17,083,603       | 16,867,124     | 16,558,578       |
| Net income (loss) per share - basic.....                             | \$0.13           | \$0.04         | \$(0.01)         |
| Net income (loss) per share - diluted.....                           | \$0.13           | \$0.04         | \$(0.01)         |
| Number of full time employees.....                                   | 191              | 213            | 215              |
| Number of part time employees.....                                   | 13               | 13             | 15               |
| Total number of employees.....                                       | 204              | 226            | 230              |
| Number of common stockholders.....                                   | 221              | 232            | 241              |
| Foreign currency translation adjustments.....                        | 160,000          | (809,000)      | (306,000)        |

1 Reclassified to conform with 2016 presentation; 2 Approximately; 3 As of December 1, 2017; 4 As of December 1, 2016; 5 As of December 1, 2015

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|   | 2017      | 2016      |
|---|-----------|-----------|
| Cash & cash equivalents.....                            | 2,415,000 | 2,607,000 |
| Accounts receivable, gross.....                         | 3,607,000 | 3,673,000 |
| Less: allowance for doubtful accounts.....              | 200,000   | 171,000   |
| Accounts receivable, net.....                           | 3,407,000 | 3,502,000 |
| Costs in excess of billings & unbilled receivables..... | 1,317,000 | 1,208,000 |
| Raw materials.....                                      | 2,540,000 | 1,938,000 |
| Work-in-process.....                                    | 798,000   | 834,000   |
| Finished goods.....                                     | 988,000   | 954,000   |
| Inventories, net of                                     |           |           |

|   |            |             |
|---|------------|-------------|
| reserves .....  | 4,326,000  | 3,726,000   |
| Prepaid expenses & other current assets .....                                 | 973,000    | 1,078,000   |
| Total current assets .....  | 12,438,000 | 12,121,000  |
| Land .....  | 161,000    | 157,000     |
| Building & improvements .....   | 3,474,000  | 3,429,000   |
| Machinery & equipment .....   | 12,318,000 | 11,530,000  |
| Office furniture & fixtures .....   | 987,000    | 832,000     |
| Transportation equipment .....  | 53,000     | 53,000      |
| Property, plant & equipment, at cost .....                                    | 16,993,000 | 16,001,000  |
| Less: accumulated depreciation .....  | 9,961,000  | 8,778,000   |
| Property, plant & equipment, net .....  | 7,032,000  | 7,223,000   |
| Intangibles, net .....  | 987,000    | 1,067,000   |
| Deferred tax asset - non current .....  | 2,642,000  | ...         |
| Goodwill .....  | 5,940,000  | 5,898,000   |
| Security & other deposits .....   | 58,000     | 60,000      |
| Total assets .....  | 29,097,000 | 26,369,000  |
| Current portion of long-term debt .....                                       | 2,007,000  | 2,477,000   |
| Capital lease obligations, current .....                                      | 91,000     | 105,000     |
| Convertible notes .....   | ...        | 3,085,000   |
| Accounts payable .....  | 2,380,000  | 1,627,000   |
| Deferred revenue .....  | 129,000    | 238,000     |
| Accrued expenses & other liabilities .....                                    | 2,667,000  | 2,955,000   |
| Total current liabilities .....   | 7,274,000  | 10,487,000  |
| Secured notes payable .....   | 1,724,000  | 2,259,000   |
| Convertible notes .....   | ...        | 3,085,000   |
| Subordinated note payable to Massachusetts Capital Resource Corporation ..... | 870,000    | 957,000     |
| Xcede Note agreement with Cook Biotech Inc. .....                             | 458,000    | ...         |
| Less: current portion .....   | 2,007,000  | 2,477,000   |
| Less convertible notes .....  | ...        | (3,085,000) |
| Less unamortized debt issuance costs .....                                    | ...        | (3,000)     |
| Capital lease obligations, net of current portion .....                       | 81,000     | 173,000     |
| Deferred tax liability .....  | 234,000    | 263,000     |
| Other long-term liabilities .....   | 38,000     | 43,000      |
| Total long-term liabilities .....   | 1,398,000  | 1,215,000   |
| Common stock .....  | 9,000      | 9,000       |
| Additional paid in capital .....  | 21,406,000 | 20,128,000  |
| Accumulated other comprehensive income (loss) .....                           | (539,000)  | (699,000)   |
| Retained earnings (accumulated deficit) .....                                 | (919,000)  | (3,479,000) |
| Less: treasury stock - at cost .....  | 986,000    | 986,000     |
| Total Dynasil Corporation of America stockholders' equity .....               | 18,971,000 | 14,973,000  |
| Noncontrolling interest .....   | 1,454,000  | (306,000)   |
| Total stockholders' equity (deficit) .....                                    | 20,425,000 | 14,667,000  |

**Recent Dividends:****1. Dynasil Corp of America common.**

No dividends paid.

**2. Dynasil Corp of America series A 10% cumulative convertible preferred.**

No dividends paid.

**3. Dynasil Corp of America series B 10% cumulative convertible preferred.**

No dividends paid.

**Annual Dividends:****1. Dynasil Corp of America common.**

No dividends paid.

**2. Dynasil Corp of America series A 10% cumulative convertible preferred.**

No dividends paid.

**3. Dynasil Corp of America series B 10% cumulative convertible preferred.**

No dividends paid.

**EACO CORP****Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

|  | 2017             | 2016<br>(revised) | 2015<br>(revised) |
|--|------------------|-------------------|-------------------|
| Revenues .....   | 156,954,000      | 148,544,000       | 140,213,000       |
| Cost of revenues .....   | 112,184,000      | 104,981,000       | 99,105,000        |
| Gross margin .....   | 44,770,000       | 43,563,000        | 41,108,000        |
| Selling, general & administrative expenses .....                   | 38,455,000       | 37,122,000        | 35,394,000        |
| Income (loss) from operations .....                                | 6,315,000        | 6,441,000         | 5,714,000         |
| Net gain (loss) on trading securities .....                        | 208,000          | 104,000           | 225,000           |
| Interest & other income (expense), net .....                       | 181,000          | 17,000            | (56,000)          |
| Total other income (expense) .....                                 | 27,000           | 87,000            | 281,000           |
| Income (loss) from continuing operations before income taxes ..... | 6,342,000        | 6,528,000         | 5,995,000         |
| Current federal provision (benefit) for income taxes .....         | 2,142,000        | 2,226,000         | 1,568,000         |
| Current state provision (benefit) for income taxes .....           | 119,000          | 362,000           | 325,000           |
| Current foreign provision (benefit) for income taxes .....         | (32,000)         | 28,000            | (5,000)           |
| Total current provision (benefit) for income taxes .....           | 2,229,000        | 2,616,000         | 1,888,000         |
| Deferred federal provision (benefit) for income taxes .....        | (88,000)         | (273,000)         | 560,000           |
| Deferred state provision (benefit) for income taxes .....          | 32,000           | 90,000            | (194,000)         |
| Deferred foreign provision (benefit) for income taxes .....        | 118,000          | ...               | ...               |
| Total deferred provision (benefit) for income taxes .....          | 62,000           | (183,000)         | 366,000           |
| Provision (benefit) for income taxes .....                         | 2,291,000        | 2,433,000         | 2,254,000         |
| <b>Net income (loss) .....</b>                                     | <b>4,051,000</b> | <b>4,095,000</b>  | <b>3,741,000</b>  |
| Cumulative preferred stock dividends .....                         | 76,000           | 76,000            | 76,000            |
| Net income (loss) attributable to common shareholders .....        | 3,975,000        | 4,019,000         | 3,665,000         |
| Weighted average shares outstanding - basic .....                  | 4,861,590        | 4,861,590         | 4,861,590         |
| Weighted average shares outstanding - diluted .....                | 4,861,590        | 4,861,590         | 4,861,590         |
| Year end shares outstanding .....                                  | 4,861,590        | 4,861,590         | 4,861,590         |
| Income (loss) per share from continuing operations - basic .....   | ...              | ...               | \$0.75            |
| Net income (loss) per share - basic .....                          | \$0.82           | \$0.83            | \$0.75            |
| Income (loss) per share from continuing operations - diluted ..... | ...              | ...               | \$0.75            |
| Net income (loss) per share - diluted .....                        | \$0.82           | \$0.83            | \$0.75            |
| Number of full time employees .....                                | 407              | 414               | 424               |
| Number of common   |                  |                   |                   |

|  |        |           |           |
|--|--------|-----------|-----------|
| stockholders .....                             | 348    | ...       | ...       |
| Foreign currency translation adjustments ..... | 17,000 | (130,000) | (205,000) |

□ Reclassified to conform with 2017 presentation; □ Reclassified to conform with 2016 presentation; □ As of November 14, 2017

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

|  | 2017       | 2016<br>(revised) |
|--|------------|-------------------|
| Cash & cash equivalents .....                                      | 3,870,000  | 4,878,000         |
| Restricted cash - current portion .....                            | 707,000    | 1,425,000         |
| Trade accounts receivable, gross .....                             | 21,450,000 | 18,908,000        |
| Less: allowance for doubtful accounts .....                        | 111,000    | 111,000           |
| Trade accounts receivable, net .....                               | 21,339,000 | 18,797,000        |
| Inventory, gross .....   | 28,011,000 | 22,839,000        |
| Net of reserve for slow moving or obsolete items .....             | 1,220,000  | 1,307,000         |
| Inventory, net .....   | 26,791,000 | 21,532,000        |
| Marketable securities, trading .....                               | 1,596,000  | 540,000           |
| Prepaid expenses & other current assets .....                      | 1,354,000  | 1,135,000         |
| Total current assets .....   | 55,657,000 | 48,307,000        |
| Machinery & equipment .....  | 7,154,000  | 5,960,000         |
| Furniture & fixtures .....   | 898,000    | 829,000           |
| Vehicles .....   | 155,000    | 155,000           |
| Leasehold improvements .....                                       | 1,756,000  | 1,576,000         |
| Land .....   | 1,717,000  | ...               |
| Building .....   | 5,490,000  | ...               |
| Property, equipment & leasehold improvements, gross .....          | 17,170,000 | 8,520,000         |
| Less accumulated depreciation & amortization .....                 | 7,914,000  | 7,125,000         |
| Property, equipment & leasehold improvements, net .....            | 9,256,000  | 1,395,000         |
| Other assets .....   | 867,000    | 890,000           |
| Total assets .....   | 65,780,000 | 50,592,000        |
| Trade accounts payable .....                                       | 13,364,000 | 12,727,000        |
| Accrued expenses & other current liabilities .....                 | 4,545,000  | 5,600,000         |
| Liabilities for short sales of marketable trading securities ..... | 707,000    | 1,425,000         |
| Current portion of long-term debt .....                            | 139,000    | ...               |
| Total current liabilities .....                                    | 18,755,000 | 19,752,000        |
| Long-term debt .....   | 12,193,000 | ...               |
| Total liabilities .....  | 30,948,000 | 19,752,000        |
| Convertible preferred stock .....                                  | 1,000      | 1,000             |
| Common stock .....   | 49,000     | 49,000            |
| Additional paid-in capital .....                                   | 12,378,000 | 12,378,000        |
| Accumulated other comprehensive income (loss) .....                | 747,000    | 730,000           |
| Retained earnings (accumulated deficit) .....                      | 21,657,000 | 17,682,000        |
| Total shareholders' equity (deficit) .....                         | 34,832,000 | 30,840,000        |

**Recent Dividends:****1. EACO Corp common.**

No dividends paid.

**2. EACO Corp series A cumulative convertible non-voting preferred.**

No dividends paid.

**Annual Dividends:****1. EACO Corp common.**

No dividends paid.

**2. EACO Corp series A cumulative convertible non-voting preferred.**

No dividends paid.

**ECO SCIENCE SOLUTIONS INC**

**Earnings, 9 mos. to Oct 31(Consol. - \$):**

|                             | 2017                | 2016               |
|-----------------------------|---------------------|--------------------|
| Cost & expenses             | 21,987,259          | 1,938,439          |
| Operating income            | (21,989,592)        | (1,938,879)        |
| Interest income             | 1,300               |                    |
| Interest expense            | 48,532              | 25,856             |
| Other income (expense), net |                     | (684,748)          |
| <b>Net income</b>           | <b>(22,036,824)</b> | <b>(2,649,483)</b> |
| Earnings common share       |                     |                    |
| Primary                     | \$(0.43)            | \$(0.09)           |
| Fully Diluted               | \$(0.43)            | \$(0.09)           |
| Common Shares:              |                     |                    |
| Full Diluted                | 50,835,146          | 29,952,573         |
| Year-end                    | 45,557,572          | 32,731,186         |

**ECOLCAP SOLUTIONS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                             | 2017                      | 2016               |
|-----------------------------|---------------------------|--------------------|
| Cost & expenses             | 901,938                   | 627,446            |
| Operating income            | (901,938)                 | (627,446)          |
| Other income (expense), net | 7,724,510                 | (420,239)          |
| <b>Net income</b>           | <b>6,433,065</b>          | <b>(1,280,437)</b> |
| Earnings common share       |                           |                    |
| Common Shares:              |                           |                    |
| Full Diluted                | 5,802,520,669,249,327,026 |                    |
| Year-end                    | 8,737,765,985,249,327,026 |                    |

**ECRID INC****Annual Report****Consolidated Income Statement, Years Ended (\$):**

|                                     | 03/31/17        | 12/31/16        | 03/31/16    |
|-------------------------------------|-----------------|-----------------|-------------|
| Operating expenses                  | 32,250          | 32,250          | ...         |
| Net income (loss)                   |                 |                 | ...         |
| from operations                     | (32,250)        | (32,250)        | ...         |
| Interest expense                    | 0               | 0               | ...         |
| Net income (loss)                   |                 |                 | ...         |
| before income taxes                 | (32,250)        | (32,250)        | ...         |
| Tax expense                         | 0               | 0               | ...         |
| <b>Net income (loss)</b>            | <b>(32,250)</b> | <b>(32,250)</b> | ...         |
| Weighted average shares outstanding |                 |                 |             |
| - basic                             | 176,533,964     | 176,533,964     | 176,533,964 |
| Weighted average shares outstanding |                 |                 |             |
| - diluted                           | 176,533,964     | 176,533,964     | 176,533,964 |
| Year end shares outstanding         | 176,533,964     | 176,533,964     | 176,533,964 |
| Net income (loss)                   |                 |                 |             |
| per share - basic                   | \$0.00          | \$(0.00)        | ...         |
| Net income (loss)                   |                 |                 |             |
| per share - diluted                 | \$0.00          | \$(0.00)        | ...         |

<sup>¶</sup> As reported from the 2017 Annual Report

**Consolidated Balance Sheet, Years Ended (\$):**

|   | 03/31/17 | 12/31/16 |
|---|----------|----------|
| Notes payable                           | ...      | 33       |
| Total current liabilities               | 33       | 33       |
| Total liabilities                       | 33       | 33       |
| Common stock                            | 18       | 18       |
| Additional paid in capital              | 6,320    | 6,320    |
| Retained earnings (accumulated deficit) | (6,371)  | (6,371)  |
| Total stockholders' equity              | (33)     | (33)     |

**Recent Dividends:**

**1. Ecrld Inc common.**  
No dividends paid.

**Annual Dividends:**

**1. Ecrld Inc common.**  
No dividends paid.

**ELITE DATA SERVICES INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

|                     | 2016       | 2015   | 2014   |
|---------------------|------------|--------|--------|
| Revenues            | ...        | 1,596  | 15,015 |
| Consulting services | 10,150,000 | 63,794 | 43,840 |
| Asset impairment    | 5,480,000  | ...    | ...    |
| Project development | ...        | ...    | ...    |

|   |                          |                         |                         |
|---|--------------------------|-------------------------|-------------------------|
| costs   | ...                      | 319                     | 29,139                  |
| Investor relations services                     | 3,115                    | 299,726                 | 75,274                  |
| Warrants issued for services                    | ...                      | 481,156                 | ...                     |
| General & administrative expenses               | 35,725                   | 338,986                 | 182,871                 |
| Total operating expenses                        | 15,668,840               | 1,183,981               | 331,124                 |
| Income (loss) from operations                   | (15,668,840)             | (111,182,385)           | (316,109)               |
| Gain (loss) on extinguishment of debt           | 1,262,162                | (3,202,367)             | (1,361,448)             |
| Impairment of intangible assets                 | ...                      | ...                     | 589,041                 |
| Derivative expense                              | (4,157,800)              | (385,039)               | ...                     |
| Gain (loss) on settlement of debt               | (271,033)                | (85,842)                | ...                     |
| Gain on write off of accounts payable           | 59,177                   | ...                     | ...                     |
| Debt discount expense                           | 1,627,993                | ...                     | ...                     |
| Interest expense - related party                | 107,115                  | 65,009                  | 58,842                  |
| Interest expense - other                        | 623,914                  | 299,894                 | 32,025                  |
| Total other income (expense)                    | (5,466,516)              | (4,038,151)             | (2,041,356)             |
| Income (loss) before provision for income taxes | (21,135,356)             | (5,220,536)             | (2,357,465)             |
| <b>Net income (loss)</b>                        | <b>(21,135,356)</b>      | <b>(5,220,536)</b>      | <b>(2,357,465)</b>      |
| Weighted average shares outstanding             |                          |                         |                         |
| - basic   | 116,124,281              | 23,645,245              | 16,393,316              |
| Weighted average shares outstanding             |                          |                         |                         |
| - diluted                                       | 116,124,281              | 23,645,245              | 16,393,316              |
| Year end shares outstanding                     | <sup>¶</sup> 136,518,799 | <sup>¶</sup> 27,722,266 | <sup>¶</sup> 19,219,070 |
| Net income (loss) per share - basic             | \$(0.18)                 | \$(0.22)                | \$(0.14)                |
| Net income (loss) per share - diluted           | \$(0.18)                 | \$(0.22)                | \$(0.14)                |
| Number of common stockholders                   | <sup>¶</sup> 396         | <sup>¶</sup> 396        | <sup>¶</sup> 400        |

<sup>¶</sup> Reclassified to conform with 2017 presentation; <sup>¶</sup> Shares increased due to the effect of issuance of common stock for conversion of debt; <sup>¶</sup> Shares increased due to the effect of sale of common stock and issuance of common stock for conversion of debt, compensation and fees; <sup>¶</sup> Share increased due to the effect of rounding adjustment and additional issuances of shares for debt conversion, services, intangible assets and subscription agreements exercised; <sup>¶</sup> Approximately; <sup>¶</sup> As of October 16, 2017; <sup>¶</sup> As of September 16, 2016; <sup>¶</sup> As of April 15, 2015

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

|   | 2016                   | 2015                 | 2014 |
|---|------------------------|----------------------|------|
| Cash                                    | 540                    | 1,730                | ...  |
| Total current assets                    | 540                    | 1,730                | ...  |
| WOD Market LLC membership               | 20,000                 | ...                  | ...  |
| Deposit                                 | ...                    | 100,000              | ...  |
| Total assets                            | 20,540                 | 101,730              | ...  |
| Accounts payable & accrued liabilities  | 958,784                | 251,527              | ...  |
| Loans from a related party              | <sup>¶</sup> 150,064   | 136,960              | ...  |
| Derivative instrument liability         | 5,721,145              | 1,043,217            | ...  |
| Note payable                            | <sup>¶</sup> 32,955    | ...                  | ...  |
| Convertible notes payable               | <sup>¶</sup> 2,896,787 | <sup>¶</sup> 180,437 | ...  |
| Total current liabilities               | 9,759,735              | 1,612,141            | ...  |
| Convertible note payable                | 2,500,000              | <sup>¶</sup> 49,555  | ...  |
| Convertible note payable, related party | <sup>¶</sup> 69,227    | 587,564              | ...  |
| Total liabilities                       | 12,328,962             | 2,249,260            | ...  |
| Preferred stock                         | 210                    | ...                  | ...  |
| Common stock                            | 13,651                 | 2,771                | ...  |
| Additional paid-in                      | ...                    | ...                  | ...  |

|   |              |              |
|---|--------------|--------------|
| capital                                 | 22,783,785   | 11,820,411   |
| Subscription stock not issued           | 75,000       | 75,000       |
| Retained earnings (accumulated deficit) | (35,181,068) | (14,045,712) |
| Total stockholders' equity (deficit)    | (12,308,422) | (2,147,530)  |

<sup>¶</sup> Reclassified to conform with 2017 presentation; <sup>¶</sup> Net of discount - Loans from related party: \$287,426; <sup>¶</sup> Net of discount - Note payable: \$17,045; <sup>¶</sup> Net of discounts - Convertible notes payable: \$566,135; <sup>¶</sup> Net of discounts - Convertible notes payable: \$194,659; <sup>¶</sup> Net of discounts - Convertible notes payable: \$175,445; <sup>¶</sup> Net of discount - Convertible note payable, related party: \$142,773

**Recent Dividends:**

**1. Elite Data Services Inc common.**

No dividends paid.

**2. Elite Data Services Inc series A preferred.**

No dividends paid.

**Annual Dividends:**

**1. Elite Data Services Inc common.**

No dividends paid.

**2. Elite Data Services Inc series A preferred.**

No dividends paid.

**ELITE DATA SERVICES INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Anton & Chia, LLP, as it appeared in Co.'s 2016 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Elite Data Services, Inc. and subsidiaries as of December 31, 2016 and 2015, and the results of its operations and cash flows for the years ended December 31, 2016 and 2015, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has an accumulated deficit of \$35,181,068 and continues to experience losses. These considerations raise substantial doubt about the Company's ability to continue as a going concern. Management's plans concerning these matters are also described in Note 2, which contemplates the raising of additional loan and/or equity financing. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**ELITE DATA SERVICES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                             | 2017               | 2016                |
|-----------------------------|--------------------|---------------------|
| Cost & expenses             | 296,256            | 15,509,481          |
| Operating income            | (296,256)          | (15,509,481)        |
| Other income (expense), net | (3,352,487)        | (347,358)           |
| Gains or losses             | (6,623)            | (271,033)           |
| <b>Net income</b>           | <b>(5,891,769)</b> | <b>(17,534,664)</b> |
| Earnings common share       |                    |                     |
| Primary                     | \$(0.04)           | \$(0.16)            |
| Fully Diluted               | \$(0.04)           | \$(0.16)            |
| Common Shares:              |                    |                     |
| Full Diluted                | 142,255,063        | 109,276,487         |
| Year-end                    | 150,018,799        | 136,518,799         |

**ELOXX PHARMACEUTICALS INC**

**Merger Completed** On Dec. 19, 2017, Co.'s wholly-owned subsidiary, Sevion Sub Ltd., an Israeli company ("Acquisition Sub"), merged with and into Eloxx Pharmaceuticals Ltd. ("Eloxx"), with Eloxx continuing as the surviving corporation as a wholly-owned subsidiary of Co. As the result of the merger, each issued and outstanding ordinary and preferred share of Eloxx was converted into the right to receive 5.28 shares of Co. common stock, par value 0.01 (the "Common Stock") after giving effect to the Reverse Stock Split (the "Exchange Ratio"), which constituted, an aggregate of 68.74% of the issued and outstanding capital stock of Co. as of the Effective Time, calculated on a Fully Diluted As Converted Basis (as defined in the Agreement), but excluding any then outstanding warrants and options to acquire shares of Co.'s Common Stock and any of the warrants and options to acquire ordinary shares of Eloxx that were assumed by Co. in connection with the Transaction. Co. also assumed both the outstanding options of Eloxx and the outstanding warrants of Eloxx, each of which was converted into an option or warrant, as applicable, to acquire shares of Co. Common Stock. In addition, as part of Co.'s assumption of the outstanding Eloxx options,

Co. also assumed Eloxx's 2013 Share Ownership and Stock Option Plan, including the shares reserved under such plan. No fractional shares of common stock were issued in connection with the Transaction. Instead, stockholders of record who were otherwise entitled to receive fractional shares will receive a cash payment. Pursuant to the Agreement, in connection with the Transaction, Co. issued 20,316,656 shares of common stock to the existing shareholders of Eloxx. Of this amount, approximately 11,900,000 shares were issued to existing shareholders of Eloxx pursuant to a certain share purchase agreement previously entered into among Eloxx and certain investors (pursuant to which \$21,500,000 was invested during the period from May 2017 until Aug. 2017, and an additional \$4,000,000 was invested upon consummation of the Transaction). Pursuant to the subscription agreements previously entered into among Co. and certain investors, Co. issued approximately 4,499,997 shares upon consummation of the Transaction. An additional 500,000 shares were previously issued in July 2017 pursuant to such subscription agreements. In addition, at the Effective Time, Co. assumed the obligations under outstanding warrants previously issued by Eloxx and, in connection therewith, issued warrants to purchase 346,307 shares of Co.'s common stock to certain warrant holders of Eloxx. Further, at the Effective Time, Co. assumed all of the outstanding obligations under the Eloxx 2013 Share Ownership and Option Plan (the "2013 Plan") and, accordingly, Co. has reserved 2,307,738 shares of Co.'s common stock for issuance upon the exercise of such options. As part of Co.'s assumption of the outstanding options under the 2013 Plan, Co. also assumed the 2013 Plan and accordingly reserved 189,751 shares of Co.'s common stock for future grants. (such number excludes the grants to Mr. Gregory Weaver and Dr. Neal Sharpe, approved by Co.'s Board on Dec. 20, 2017).

#### ELOXX PHARMACEUTICALS INC

**New Accountant** On Dec. 19, 2017, Co. dismissed RSM US LLP and engaged Kost Forer Gabbay & Kasierer as its new independent public accounting firm.

#### ELOXX PHARMACEUTICALS INC

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol:SVON D.

#### EMERALD DATA INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Aug. 31 (\$):

|   | 2017            | 2016<br>(revised) | 2015            |
|---|-----------------|-------------------|-----------------|
| Revenues                                      | 82,772          | 129,546           | 122,581         |
| Cost of goods sold:                           |                 |                   |                 |
| purchases                                     | 75,040          | 150,596           | 100,827         |
| Gross profit (loss)                           | 7,732           | (21,050)          | 21,754          |
| General & administrative                      | 43,729          | 66,323            | 18,791          |
| Payroll                                       | ...             | ...               | 40,000          |
| Total expenses                                | 43,729          | 66,323            | 58,791          |
| Net income (loss) before income tax provision | (35,997)        | (87,373)          | (37,037)        |
| Provision (benefit) for income tax            | ...             | ...               | (2,700)         |
| <b>Net gain (loss) for the period</b>         | <b>(35,997)</b> | <b>(87,373)</b>   | <b>(34,337)</b> |
| Weighted average shares outstanding           |                 |                   |                 |
| - basic                                       | 151,500,000     | 151,500,000       | 120,000,000     |
| Weighted average shares outstanding - diluted | 151,500,000     | 151,500,000       | 120,000,000     |
| Year end shares outstanding                   | 151,500,000     | 151,500,000       | 120,000,000     |
| Net earnings (loss) per share - basic         | \$0.00          | \$(0.00)          | \$(0.00)        |
| Net earnings (loss) per share - diluted       | \$0.00          | \$(0.00)          | \$(0.00)        |
| Total number of employees                     | 2               | 1                 | ...             |
| Number of common stockholders                 | 10              | 31                | ...             |

Reclassified to conform with 2017 presentation; Adjusted for 30-for-1 stock split, September 29, 2017

##### Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

|  | 2017      | 2016<br>(revised) |
|--|-----------|-------------------|
| Cash   | 468       | 355               |
| Buildings & land   | ...       | 14,000            |
| Less: accumulated depreciation                                       | ...       | ...               |
| Total assets   | 468       | 12,475            |
| Accrued expenses   | 6,450     | 83,333            |
| Related party loan   | 468       | 670               |
| Total current liabilities  | 6,918     | 84,003            |
| Common stock   | 5,050     | 5,050             |
| Additional paid in capital   | 142,025   | 40,950            |
| Retained earnings (deficit) accumulated during the development stage | (153,525) | (117,528)         |
| Total stockholders' equity (deficits)                                | (6,450)   | (71,528)          |

|  |           |           |
|--|-----------|-----------|
| depreciation   | 1,880     | ...       |
| Total assets   | 468       | 12,475    |
| Accrued expenses   | 6,450     | 83,333    |
| Related party loan   | 468       | 670       |
| Total current liabilities  | 6,918     | 84,003    |
| Common stock   | 5,050     | 5,050     |
| Additional paid in capital   | 142,025   | 40,950    |
| Retained earnings (deficit) accumulated during the development stage | (153,525) | (117,528) |
| Total stockholders' equity (deficits)                                | (6,450)   | (71,528)  |

Reclassified to conform with 2017 presentation

##### Recent Dividends:

###### 1. Emerald Data Inc common.

No dividends paid.

##### Annual Dividends:

###### 1. Emerald Data Inc common.

No dividends paid.

#### EMERALD DATA INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, JTC Fair Fong CPA Firm, as it appeared in Co.'s 2017 10K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Emerald Data Inc. as of August 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 9, net loss for the years ended August 31, 2017 and 2016 were \$35,997 and \$87,373 respectively. As of August 31, 2017 and 2016, the Company had working capital deficits of \$6,450 and \$83,648 respectively. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also discussed in Note 10. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### EMERALD MEDICAL APPLICATIONS CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

|                             | 2017               | 2016               |
|-----------------------------|--------------------|--------------------|
| Cost & expenses             | 1,177,035          | 3,797,361          |
| Operating income            | (1,177,035)        | (3,797,361)        |
| Other income (expense), net | (238,954)          | (391,323)          |
| <b>Net income</b>           | <b>(1,415,989)</b> | <b>(4,188,684)</b> |
| Pfd. dividends              | (47,691)           | ...                |
| Balance for common          | (1,368,298)        | (4,188,684)        |
| Earnings common share       |                    |                    |
| Primary                     | \$(0.07)           | \$(0.22)           |
| Fully Diluted               | \$(0.07)           | \$(0.22)           |
| Common Shares:              |                    |                    |
| Full Diluted                | 21,523,127         | 18,659,674         |
| Year-end                    | 21,321,613         | ...                |

#### ENDONOVO THERAPEUTICS INC

**Acquisition Completed** On Dec. 22, 2017, Co. acquired intellectual property and other assets from Rio Grande Neurosciences, Inc. ("RGN"), which included RGN's PEMF portfolio of intellectual property, including 27 issued patents with foreign patent protection covering the therapeutic use of PEMF as well as the treatment of various central nervous system disorders, for \$4,500,000 of which \$3,000,000 paid in cash and a \$1,500,000 secured promissory note due Nov. 30, 2018.

#### ENERGY SERVICES OF AMERICA CORP.

**Annual Meeting Development** On Jan. 12, 2018, Co. scheduled its annual Meeting of Shareholders for Feb. 21, 2018, at 12:00 p.m., local time, at the Pullman Plaza Hotel, 1001 Third Avenue, Huntington, WV 25701.

#### ENERGY SERVICES OF AMERICA CORP.

##### Annual Report

##### Consolidated Income Statement, Years Ended Sept. 30 (\$):

|                          | 2017        | 2016        | 2015        |
|--------------------------|-------------|-------------|-------------|
| Revenue                  | 140,495,726 | 155,481,145 | 116,800,046 |
| Cost of revenues         | 132,711,810 | 141,283,142 | 105,935,841 |
| Gross profit (loss)      | 7,783,916   | 14,198,003  | 10,864,205  |
| Selling & administrative | ...         | ...         | ...         |

|  |                  |                  |                  |
|--|------------------|------------------|------------------|
| expenses   | 7,401,769        | 7,293,323        | 6,584,334        |
| Income (loss) from operations                                    | 382,147          | 6,904,680        | 4,279,871        |
| Interest income  | ...              | ...              | 1,278            |
| Other nonoperating income (expense)                              | (162,422)        | (158,246)        | 12,421           |
| Interest expense   | 833,424          | 875,254          | 761,079          |
| Gain (loss) on sale of equipment                                 | 145,575          | 268,448          | 179,031          |
| Total other income (expense)                                     | (850,271)        | (765,052)        | (568,349)        |
| Income (loss) from continuing operations before income taxes     | (468,124)        | 6,139,628        | 3,711,522        |
| Current federal income taxes (benefit)                           | ...              | 2,229,033        | ...              |
| Deferred federal income taxes (benefit)                          | (67,132)         | 260,693          | ...              |
| Federal income taxes (benefit)                                   | (67,132)         | 2,489,726        | ...              |
| Current state income taxes (benefit)                             | ...              | 362,474          | ...              |
| Deferred state income taxes (benefit)                            | (13,236)         | 46,005           | ...              |
| State income taxes (benefit)                                     | (13,236)         | 408,479          | ...              |
| Income tax expense (benefit)                                     | (80,368)         | 2,898,205        | 1,597,332        |
| Income (loss) from continuing operations                         | (387,756)        | 3,241,423        | 2,114,190        |
| Dividends on preferred stock                                     | 309,000          | 309,000          | 309,000          |
| Income (loss) from discontinued operations, net of tax expense   | ...              | ...              | 26,340           |
| <b>Net income (loss)</b>   | <b>(696,756)</b> | <b>2,932,423</b> | <b>1,831,530</b> |
| Net income (loss) available to common shareholders               | (696,756)        | 2,932,423        | 1,831,530        |
| Weighted average shares outstanding - basic                      | 14,239,836       | 14,239,836       | 14,239,836       |
| Weighted average shares outstanding - diluted                    | 14,239,836       | 17,673,169       | 17,673,169       |
| Year end shares outstanding                                      | 14,239,836       | 14,239,836       | 14,239,836       |
| Earnings (loss) per share from continuing operations - basic     | \$(0.05)         | \$0.21           | \$0.13           |
| Earnings (loss) per share from discontinued operations - basic   | ...              | ...              | \$0.00           |
| Net earnings (loss) per share - basic                            | \$(0.05)         | \$0.21           | \$0.13           |
| Earnings (loss) per share from continuing operations - diluted   | \$(0.05)         | \$0.17           | \$0.10           |
| Earnings (loss) per share from discontinued operations - diluted | ...              | ...              | \$0.00           |
| Net earnings (loss) per share - diluted                          | \$(0.05)         | \$0.17           | \$0.10           |
| Dividends per common share                                       | \$0.05           | \$0.05           | ...              |
| Total number of employees  | 648              | 920              | 612              |
| Number of common stockholders                                    | 26               | 19               | 19               |

Net of tax benefit (expense) - discontinued operations:



\$26,340; <sup>⊠</sup> Approximately

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|   | 2017         | <sup>⊠</sup> 2016<br>(revised) |
|---|--------------|--------------------------------|
| Cash & cash equivalents   | 1,663,222    | 3,815,790                      |
| Accounts receivable - trade   | 23,140,272   | 24,059,432                     |
| Allowance for doubtful accounts   | 108,200      | 133,500                        |
| Retainages receivable   | 3,773,892    | 5,810,474                      |
| Other receivables   | 96,242       | 106,837                        |
| Costs & estimated earnings in excess of billings on uncompleted contracts | 5,350,884    | 5,953,818                      |
| Prepaid expenses & other current assets                                   | 4,044,731    | 2,485,101                      |
| Assets of discontinued operations   | 12,303       | 12,303                         |
| Total current assets  | 37,973,346   | 42,110,255                     |
| Land  | 2,081,101    | 1,846,641                      |
| Buildings & leasehold improvements  | 4,361,550    | 3,431,142                      |
| Operating equipment & vehicles  | 41,373,376   | 33,533,462                     |
| Office equipment, furniture & fixtures                                    | 583,361      | 532,401                        |
| Assets not yet in service   | 36,734       | 31,859                         |
| Property, plant & equipment, at cost                                      | 48,436,122   | 39,375,505                     |
| Less: accumulated depreciation  | 29,243,614   | 26,625,827                     |
| Total fixed assets  | 19,192,508   | 12,749,678                     |
| Deferred tax asset  | 1,394,066    | 1,399,152                      |
| Long-term notes receivable  | 137,281      | 137,281                        |
| Total assets  | 58,697,201   | 56,396,366                     |
| Current maturities of long-term debt                                      | 4,562,918    | 2,867,898                      |
| Lines of credit & short term borrowings                                   | 9,432,968    | 6,232,943                      |
| Accounts payable  | 5,522,143    | 5,006,427                      |
| Accrued expenses & other current liabilities                              | 4,302,611    | 5,933,571                      |
| Billings in excess of costs & estimated earnings on uncompleted contracts | 2,173,965    | 3,410,548                      |
| Income tax payable  | ...          | 1,076,440                      |
| Liabilities of discontinued operations                                    | 28,671       | 28,671                         |
| Total current liabilities   | 26,023,276   | 24,556,498                     |
| Notes payable to finance companies  | 2,362,920    | 524,456                        |
| Line of credit payable to bank  | 9,112,572    | 6,000,000                      |
| Notes payable to bank - secured   | 12,222,877   | 9,966,484                      |
| Less current maturities   | 13,995,886   | 9,100,841                      |
| Deferred income taxes payable   | 1,840,623    | 1,926,077                      |
| Total liabilities   | 37,566,382   | 33,872,674                     |
| Common stock  | 1,484        | 1,484                          |
| Treasury stock  | 60           | 60                             |
| Additional paid in capital  | 61,289,260   | 61,289,260                     |
| Retained earnings (accumulated deficit)                                   | (40,159,865) | (38,766,992)                   |
| Total shareholders' equity (deficit)                                      | 21,130,819   | 22,523,692                     |

<sup>⊠</sup> Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. Energy Services of America Corp. common.**

| ExDate     | Amt  | Declared   | Record     | Payable    |
|------------|------|------------|------------|------------|
| 06/13/2016 | 0.05 | 05/31/2016 | 06/15/2016 | 06/30/2016 |
| 06/20/2017 | 0.05 | 06/08/2017 | 06/22/2017 | 06/30/2017 |

**2. Energy Services of America Corp. preferred.**

No dividends paid.

**Annual Dividends:**

**1. Energy Services of America Corp. common.**

2016.....0.05 2017.....0.05

**2. Energy Services of America Corp. preferred.**  
No dividends paid.

**ENERTOPIA CORP  
Annual Report**

**Consolidated Income Statement, Years Ended Aug. 31 (\$):**

|   | 2017             | <sup>⊠</sup> 2016<br>(revised) | <sup>⊠</sup> 2015<br>(revised) |
|---|------------------|--------------------------------|--------------------------------|
| Net sales   | ...              | 14,315                         | 8,632                          |
| Cost of product sales   | ...              | 8,335                          | 3,796                          |
| Gross profit  | ...              | 5,980                          | 4,836                          |
| Sales & marketing expenses  | ...              | ...                            | 3,514                          |
| Advertising & promotions expenses   | ...              | ...                            | 209,494                        |
| Accounting & audit expenses   | 64,455           | 40,993                         | 52,757                         |
| Bank charges & interest expense   | 2,210            | 6,780                          | 2,108                          |
| Consulting expenses   | 136,585          | 196,904                        | ...                            |
| Mining exploration costs  | 61,609           | 11,437                         | ...                            |
| Fees & dues   | 30,432           | 31,920                         | 33,653                         |
| Insurance expenses  | 12,770           | 16,192                         | 11,565                         |
| Investor relations expenses   | 119,302          | 54,500                         | 35,265                         |
| Legal & professional expenses   | 11,100           | 35,876                         | 37,855                         |
| Office & miscellaneous expenses   | 4,338            | 4,493                          | 9,523                          |
| Research & development expenses   | 20,810           | 4,608                          | 8,459                          |
| Rent expenses   | 15,824           | 22,285                         | 72,284                         |
| Consulting/stock-based compensation                                       | ...              | ...                            | 752,319                        |
| Stock based compensation  | 227,428          | 37,107                         | ...                            |
| Telephone expenses  | 2,972            | 3,266                          | 3,444                          |
| Training & conferences expenses   | 1,643            | 666                            | 394                            |
| Travel expenses   | 15,397           | 3,373                          | 16,582                         |
| Total expenses  | 726,875          | 470,400                        | 1,249,216                      |
| Income (loss) for the period before other items                           | (726,875)        | (464,420)                      | (1,244,380)                    |
| Other income  | ...              | 40,000                         | 43,017                         |
| Impairment on long term investments                                       | ...              | ...                            | 6,270                          |
| Foreign exchange gain (loss)  | 9,144            | (8,089)                        | ...                            |
| Write down of long term investments in affiliated company                 | 1                | 22,181                         | ...                            |
| Gain (loss) on marketable securities                                      | 12,316           | (39,966)                       | ...                            |
| Gain (loss) on owned securities   | ...              | ...                            | 58,200                         |
| Write down of properties  | 95,750           | ...                            | ...                            |
| Write down of inventory   | ...              | 30,845                         | ...                            |
| <b>Net income (loss) &amp; comprehensive income (loss) for the period</b> | <b>(801,166)</b> | <b>(525,501)</b>               | <b>(1,149,433)</b>             |
| Weighted average shares outstanding - basic                               | 97,249,025       | 81,096,334                     | 77,119,448                     |
| Weighted average shares outstanding - diluted                             | 97,249,025       | 81,096,334                     | 77,119,448                     |
| Year end shares outstanding   | 102,298,031      | 89,528,460                     | 71,508,460                     |
| Net income (loss) per share-basic   | \$(0.01)         | \$(0.01)                       | \$(0.01)                       |
| Net income (loss) per share-diluted                                       | \$(0.01)         | \$(0.01)                       | \$(0.01)                       |

| Total number of employees     | 1                | 1                | 2                |
|-------------------------------|------------------|------------------|------------------|
| Number of common stockholders | <sup>⊠</sup> 580 | <sup>⊠</sup> 580 | <sup>⊠</sup> 114 |

<sup>⊠</sup> Reclassified to conform with 2017 presentation; <sup>⊠</sup> Reclassified to conform with 2016 presentation; <sup>⊠</sup> As of November 10, 2017; <sup>⊠</sup> As of October 12, 2016; <sup>⊠</sup> As of October 5, 2015

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

|  | 2017         | <sup>⊠</sup> 2016<br>(revised) |
|--|--------------|--------------------------------|
| Cash & cash equivalents  | 150,870      | 31,034                         |
| Marketable securities  | ...          | 18,780                         |
| Accounts receivable  | 9,060        | 11,012                         |
| Prepaid expenses & deposit   | 18,782       | 83,286                         |
| Total current assets   | 178,712      | 144,112                        |
| Long term investment in affiliated company                           | ...          | 1                              |
| Mineral property   | ...          | 83,750                         |
| Long term investments  | 1            | 1                              |
| Lithium Technology   | 12,500       | 12,500                         |
| Total assets   | 191,213      | 240,364                        |
| Accounts payable   | 287,706      | 236,242                        |
| Shares subscription received   | ...          | 1,334                          |
| Due to related parties   | 141,035      | 138,923                        |
| Total current liabilities  | 428,741      | 376,499                        |
| Common shares  | 102,299      | 89,528                         |
| Additional paid-in capital   | 12,901,936   | 12,214,934                     |
| Retained earnings (accumulated deficit) during the exploration stage | (13,241,763) | (12,440,597)                   |
| Total stockholders' equity (deficit)                                 | (237,528)    | (136,135)                      |

<sup>⊠</sup> Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. Enerstopia Corp common.**

No dividends paid.

**Annual Dividends:**

**1. Enerstopia Corp common.**

No dividends paid.

**ENERTOPIA CORP**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Davidson & Company LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Enerstopia Corp. as of August 31, 2017, and the results of its operations and its cash flows for the year ended August 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that Enerstopia Corp. will continue as a going concern. As discussed in Note 2 to the financial statements, Enerstopia Corp. has suffered recurring losses from operations and has a net capital deficiency. These matters, along with the other matters set forth in Note 2, indicate the existence of material uncertainties that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**ENERTOPIA CORP**

**Earnings, 3 mos. to Nov 30(Consol. - \$):**

|                       | 2017             | 2016             |
|-----------------------|------------------|------------------|
| Cost & expenses       | 193,930          | 178,311          |
| Operating income      | (193,931)        | (178,311)        |
| Gains or losses       | ...              | 12,599           |
| Foreign currency      | 589              | ...              |
| <b>Net income</b>     | <b>(193,342)</b> | <b>(165,712)</b> |
| Earnings common share | ...              | ...              |
| Common Shares:        | ...              | ...              |
| Full Diluted          | 102,504,606      | 81,823,821       |
| Year-end              | 104,898,031      | 93,562,031       |

**Consolidated Balance Sheet Items, as of (\$):**

| Assets:            | 2017    |
|--------------------|---------|
| Cash & equivalents | 51,593  |
| Current assets     | 126,335 |

|                            |           |
|----------------------------|-----------|
| Total assets .....         | 138,836   |
| Liabilities:               |           |
| Current liabilities .....  | 437,576   |
| Stockholders' equity ..... | (298,740) |
| Net current assets .....   | (311,241) |

**ENSURGE INC**

Earnings, 9 mos. to Sep 30(Consol. - \$):

|                                   | 2017        | 2016        |
|-----------------------------------|-------------|-------------|
| Net Sales .....                   | 1,098,605   | 1,529,217   |
| Cost & expenses .....             | 2,622,481   | 2,458,238   |
| Operating income .....            | (1,542,036) | (931,144)   |
| Interest income .....             | 96,577      | 96,577      |
| Interest expense .....            | 155,380     | 155,380     |
| Other income (expense), net ..... | 173,439     | 173,439     |
| Gains or losses .....             | (562,118)   | (562,118)   |
| Net before taxes .....            | (2,259,533) | (854,282)   |
| Net income .....                  | (2,259,533) | (854,282)   |
| Earnings common share             |             |             |
| Primary .....                     | \$(0.01)    | \$(0.01)    |
| Fully Diluted .....               | \$(0.01)    | \$(0.01)    |
| Common Shares:                    |             |             |
| Full Diluted .....                | 307,204,720 | 142,563,021 |
| Year-end .....                    | 341,401,878 | 268,003,976 |

**ENTEST BIOMEDICAL, INC.****Annual Report**

Consolidated Income Statement, Years Ended Aug. 31 (\$):

|  | 2017       | 2016       | 2015       |
|--|------------|------------|------------|
|  |            | (revised)  | (revised)  |
| Research & development expenses .....  | 124,770    | 192,500    | 104,000    |
| Rent costs .....   | 37,482     | 41,667     | 40,062     |
| General & administrative expenses .....  | 225,804    | 230,495    | 233,621    |
| Consultant's expenses .....  | 263,823    | 74,125     | 63,438     |
| Total costs & expenses .....   | 651,879    | 538,787    | 441,121    |
| Operating income (loss) .....  | (651,879)  | (538,787)  | (441,121)  |
| Rental income .....  | 60,000     | 60,000     | 51,871     |
| Interest income .....  | 1,056      | 1,056      | 1,056      |
| Gain on write off of account payable .....   | 76,697     | 76,697     | 76,697     |
| Gain (loss) on issuance of stock at above fair value .....   | (107,700)  | (107,700)  | (107,700)  |
| Loss on issuance of stock below fair value .....   | ...        | ...        | (65,880)   |
| Interest expense .....   | 42,966     | 27,903     | 28,225     |
| Impairment of property & equipment .....   | ...        | ...        | 1,919      |
| Total other income & (expense) .....   | (12,913)   | 32,097     | (44,153)   |
| Income (loss) before income taxes .....  | (664,792)  | (506,690)  | (485,274)  |
| Net income (loss) from continuing operations .....   | (664,792)  | (506,690)  | (485,274)  |
| Net income (loss) .....  | (664,792)  | (506,690)  | (485,274)  |
| Less: (Net Income) loss attributable to non controlling interest in Zander Therapeutics, Inc. .... | 105,374    | 105,374    | 105,374    |
| Net income (loss) available to common shareholders .....   | (559,418)  | (506,690)  | (485,274)  |
| Weighted average shares outstanding - basic .....  | 42,551,431 | 39,578,691 | 17,443,795 |
| Weighted average shares outstanding - diluted .....  | 42,551,431 | 39,578,691 | 17,443,795 |
| Year end shares outstanding .....  | 46,670,472 | 40,170,472 | 32,170,472 |
| Net earnings (loss) per share - basic .....  | \$(0.01)   | \$(0.01)   | \$(0.03)   |
| Net earnings (loss) per share - diluted .....  | \$(0.01)   | \$(0.01)   | \$(0.03)   |

|                                     |          |          |          |
|-------------------------------------|----------|----------|----------|
| per share - diluted .....           | \$(0.01) | \$(0.01) | \$(0.03) |
| Number of full time employees ..... | 21       | 31       | 41       |
| Number of part time employees ..... | 22       | ...      | ...      |
| Total number of employees .....     | 23       | ...      | ...      |
| Number of common stockholders ..... | 348      | 341      | 341      |

□ Shares increased due to the effect of issuance of common shares; □ As of November 22, 2017; □ As of November 15, 2016; □ As of November 18, 2015; □ Approximately

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

|  | 2017        | 2016        | 2015        |
|--|-------------|-------------|-------------|
|  |             | (revised)   | (revised)   |
| Cash .....   | 86,559      | 86,559      | 859         |
| Accrued interest receivable .....                                  | 908         | 908         | 908         |
| Current portion of prepaid expenses .....                          | 58,652      | 58,652      | 8,000       |
| Accrued rent receivable .....                                      | ...         | ...         | 15,000      |
| Total current assets .....   | 146,119     | 146,119     | 23,859      |
| Available for sale securities .....                                | 190,050     | 190,050     | 190,050     |
| Total assets .....   | 336,169     | 336,169     | 23,859      |
| Accounts payable .....   | 28,446      | 28,446      | 112,162     |
| Notes payable .....  | 13,501      | 13,501      | 455,601     |
| Due to other .....   | 8,000       | 8,000       | 8,000       |
| Accrued expenses .....   | 269,398     | 269,398     | 426,965     |
| Total current liabilities .....                                    | 319,345     | 319,345     | 1,002,728   |
| Total liabilities .....  | 319,345     | 319,345     | 1,002,728   |
| Common stock .....   | 4,661       | 4,661       | 4,011       |
| Series B preferred stock .....                                     | 73          | 73          | 3           |
| Non voting preferred stock .....                                   | 1,026,533   | 1,026,533   | 1,026,533   |
| Additional paid in capital .....                                   | 7,191,000   | 7,191,000   | 6,148,054   |
| Contributed capital .....  | 274,662     | 274,662     | 274,162     |
| Retained earnings (accumulated deficit) .....                      | (8,721,498) | (8,721,498) | (7,405,099) |
| Accumulated other comprehensive income .....                       | 185,050     | 185,050     | 185,050     |
| Total stockholders' equity Entest Biomedical, Inc. (deficit) ..... | (39,519)    | (39,519)    | (978,869)   |
| Non-controlling interests Zander Therapeutics Inc. ....            | 56,343      | 56,343      | 56,343      |
| Total stockholders' equity (deficit) .....                         | 16,824      | 16,824      | (978,869)   |

□ Reclassified to conform with 2017 presentation

**Recent Dividends:****1. Entest BioMedical, Inc. series AAA preferred.**

No dividends paid.

**2. Entest BioMedical, Inc. common.**

No dividends paid.

**3. Entest BioMedical, Inc. series B preferred.**

No dividends paid.

**4. Entest BioMedical, Inc. nonvoting convertible preferred.**

No dividends paid.

**5. Entest BioMedical, Inc. series AA preferred.**

No dividends paid.

**Annual Dividends:****1. Entest BioMedical, Inc. series AAA preferred.**

No dividends paid.

**2. Entest BioMedical, Inc. common.**

No dividends paid.

**3. Entest BioMedical, Inc. series B preferred.**

No dividends paid.

**4. Entest BioMedical, Inc. nonvoting convertible preferred.**

No dividends paid.

**5. Entest BioMedical, Inc. series AA preferred.**

No dividends paid.

**ENTEST BIOMEDICAL, INC.****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, AMC Auditing, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Entest BioMedical, Inc. as of August 31, 2017 and August 31, 2016, and the results of its operations and its cash flows for each of the

years in the two-year period ended August 31, 2017 in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 4 to the financial statements, the Company has no revenues, has negative working capital at August 31, 2017, has incurred recurring losses and recurring negative cash flow from operating activities, and has an accumulated deficit which raises substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 4. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**EPOXY INC****Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

|   | 2016        | 2015        | 2014        |
|---|-------------|-------------|-------------|
|   |             | (revised)   | (revised)   |
| Revenue .....   | 29,415      | 30,398      | 25,896      |
| Depreciation .....  | 5,662       | 11,322      | 1,887       |
| Software research & development .....                               | 26,861      | 152,471     | 28,310      |
| General & administrative expenses .....                             | 256,958     | 1,249,667   | 342,985     |
| Total operating expenses .....                                      | 289,481     | 1,413,460   | 373,182     |
| Income (loss) from operations .....                                 | (260,066)   | (1,383,062) | (347,286)   |
| Gain (loss) on disposal of fix assets .....                         | (3,774)     | ...         | ...         |
| Gain (loss) on change in fair value of derivative liabilities ..... | (327,142)   | 606,898     | (1,332,900) |
| Recovered gain (loss) on shares issued .....                        | (9,000)     | ...         | ...         |
| Gain (loss) on debt settlement .....                                | ...         | 496,212     | (120,804)   |
| Interest expenses .....   | 214,963     | 601,243     | 146,883     |
| Total other income (expenses) .....                                 | (536,879)   | 501,867     | (1,600,587) |
| Net income (loss) .....   | (796,945)   | (881,195)   | (1,947,873) |
| Weighted average shares outstanding - basic .....                   | 420,576,752 | 198,573,462 | 171,376,249 |
| Weighted average shares outstanding - diluted .....                 | 420,576,752 | 198,573,462 | 171,376,249 |
| Year end shares outstanding .....                                   | 532,940,996 | 226,253,317 | 176,594,122 |
| Net income (loss) per share - basic .....                           | \$0.00      | \$0.00      | \$(0.01)    |
| Net income (loss) per share - diluted .....                         | \$0.00      | \$0.00      | \$(0.01)    |
| Total number of employees .....                                     | 1           | 1           | 1           |
| Number of common stockholders .....                                 | 32          | 22          | 22          |

□ Reclassified to conform with 2015 presentation; □ Shares increased due to the effect of issuance of shares for conversion of debt and accrued interest; □ Approximately; □ As of December 19, 2017; □ As of March 31, 2016; □ As of April 10, 2015

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

|  | 2016    | 2015      |
|--|---------|-----------|
|  |         | (revised) |
| Cash .....                                   | 2,662   | 5,883     |
| Accounts receivable .....                    | ...     | 880       |
| Prepaid expenses .....                       | 970     | 4,558     |
| Total current assets .....                   | 3,632   | 11,321    |
| Motor vehicles, cost .....                   | 22,645  | 22,645    |
| Less: accumulated depreciation .....         | 18,871  | 13,209    |
| Less: disposal .....                         | 3,774   | ...       |
| Vehicle .....                                | ...     | 9,436     |
| Trademark & patent .....                     | 7,695   | 7,695     |
| Total assets .....                           | 11,327  | 28,452    |
| Accounts payable & accrued liabilities ..... | 169,186 | 146,433   |
| Accounts payable -                           |         |           |

|   |             |             |
|---|-------------|-------------|
| related parties   | 41,300      | ...         |
| Deferred revenue  | 101,400     | ...         |
| Loans payable   | 17,000      | 32,000      |
| Loan payable - related party  | 12,000      | ...         |
| Derivative liabilities  | 109,403     | 296,090     |
| Convertible notes, net of unamortized discounts & deferred financing cost | 189,112     | 267,617     |
| Total current liabilities   | 639,401     | 742,140     |
| Total liabilities   | 639,401     | 742,140     |
| Series A preferred shares   | 251         | 251         |
| Series B preferred shares   | 10          | 10          |
| Common stock  | 5,330       | 2,263       |
| Additional paid-in capital  | 3,277,438   | 2,397,946   |
| Retained earnings (accumulated deficit)                                   | (3,911,103) | (3,114,158) |
| Total stockholders' equity (deficit)                                      | (628,074)   | (713,688)   |

□ Reclassified to conform with 2016 presentation

**Recent Dividends:**

- 1. Epoxy Inc series A preferred.**  
No dividends paid.
- 2. Epoxy Inc common.**  
No dividends paid.
- 3. Epoxy Inc series B preferred.**  
No dividends paid.

**Annual Dividends:**

- 1. Epoxy Inc series A preferred.**  
No dividends paid.
- 2. Epoxy Inc common.**  
No dividends paid.
- 3. Epoxy Inc series B preferred.**  
No dividends paid.

**EPOXY INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2016 10K Report: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the consolidated financial position of Epoxy, Inc. and its subsidiaries as of December 31, 2015 and the consolidated results of their operations and their cash flows for the year then in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the consolidated financial statements, the Company has suffered losses from operations and has a working capital deficit. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regards to these matters are also described in Note 3. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**ESCALERA RESOURCES CO**

**Bankruptcy Proceedings** On Jan. 4, 2018, the U.S. Trustee assigned to Co. case filed with the U.S. Bankruptcy Court a motion to dismiss the case or convert the Chapter 11 reorganization to a liquidation under Chapter 7 for the following reasons: There appears to be a substantial or continuing loss to or diminution of the estate as well as an absence of a reasonable likelihood of reorganization and there is undue delay in confirming a plan, which is prejudicial to creditors and parties in interest. The motion explains, "The last Monthly Operating Report filed for period ending Nov. 30, 2017 reflected a cumulative net loss of (\$25,338,067). The Debtor's most recent Balance Sheet attached to the Nov. 2017 MOR reflects post-petition liabilities of \$5,077,751. The Debtor's post-petition liabilities have increased steadily since the Petition Date. Debtor has not confirmed a chapter 11 plan and no disclosure statement is approved, causing undue delay. The Debtor's Chapter 11 plan filed nearly two years ago appears to be abandoned. Debtor has not consummated a sale of all of its assets and the Debtor appears to be languishing in chapter 11. In the event that the Court determines that this case is to be converted to chapter 7 pursuant to section 1112(b)(1), a chapter 7 trustee could investigate the assets and financial affairs of the Debtor and bring any actions as may be appropriate." The Court established a Jan. 31, 2018 objection deadline.

**ESCALERA RESOURCES CO**

**Bankruptcy Proceedings** On Jan. 5, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Nov.

2017. For the period, Co. reported a net loss of \$1,100,000 on \$720,266 in net operating revenue and paid \$67,926 in selling, general and administrative expenses and \$44,870 in total reorganization expenses. Beginning cash balance was \$4,400,000 and Ending Cash Balance was \$4,100,000. Co. also reported a cash disbursement of \$997,241 on \$761,492 in cash receipts.

**ETHOS MEDIA NETWORK INC**

**New Accountant** On Dec. 19, 2017, Co. dismissed DeLeon & Company, CPA and engaged Fruci & Associates II, PLLC as its new independent public accounting firm.

**EVIO INC**

**Acquisition Completed** On Jan. 1, 2017, Co. acquired 60% of the ownership interest of C3 Labs LLC ("C3 Labs") from the Members of C3 Labs for an aggregate of (A) \$500,000 in Convertible Promissory Note that bears no interest and has a maturity date six months from closing at which time the note would automatically convert at a rate of \$0.75 per share; and (B) a \$100,000 Promissory Note that is due within 90 days of closing, in an aggregate principal amount of \$600,000.

**EVIO INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|   | 2017               | □2016 (revised)    | □2015 (revised)    |
|---|--------------------|--------------------|--------------------|
| Revenues - testing services                                   | 2,696,227          | 305,679            | 2,835              |
| Revenues - consulting services                                | 324,803            | 255,282            | 122,364            |
| Total revenue   | 3,021,030          | 560,961            | 125,199            |
| Cost of revenues - testing services                           | 2,282,164          | 391,753            | 19,458             |
| Cost of revenues - consulting services                        | 70,505             | 110,135            | 72,834             |
| Depreciation & amortization                                   | 103,854            | 25,167             | ...                |
| Total cost of revenues  | 2,456,523          | 527,055            | 92,292             |
| Gross profit  | 564,507            | 33,906             | 32,907             |
| Selling, general & administrative expense                     | 2,454,209          | 785,758            | 1,313,234          |
| Depreciation & amortization                                   | 181,139            | 40,696             | 17,010             |
| Total operating expenses                                      | □2,635,349         | 826,454            | 1,330,244          |
| Income (loss) from operations                                 | (2,070,842)        | (792,548)          | (1,297,337)        |
| Interest expense  | 1,011,150          | 324,282            | 38,438             |
| Loss on settlement of debt & account payable                  | 22,170             | ...                | ...                |
| Loss on disposal of asset                                     | ...                | (720)              | ...                |
| Impairment loss   | 200,000            | ...                | ...                |
| Loss on change in fair market value of derivative liabilities | (285,887)          | (1,434,540)        | (120,460)          |
| Total other expense   | (1,519,207)        | (1,759,542)        | (158,898)          |
| <b>Net income (loss)</b>                                      | <b>(3,590,049)</b> | <b>(2,552,090)</b> | <b>(1,456,235)</b> |
| Net income (loss) attributable to noncontrolling interests    | 29,855             | 26,888             | 2,883              |
| Net income (loss) attributable to controlling interests       | (3,560,194)        | (2,525,202)        | (1,453,352)        |
| Weighted average shares outstanding - basic                   | 9,628,206          | □5,148,798         | 3,316,698          |
| Weighted average shares outstanding - diluted                 | 9,628,206          | □5,148,798         | 3,316,698          |
| Year end shares outstanding                                   | 10,732,922         | □8,500,643         | 3,986,486          |
| Net income (loss) per share - basic                           | \$(0.39)           | □\$0.00            | \$0.00             |
| Net income (loss) per share - diluted                         | \$(0.37)           | □\$0.00            | \$0.00             |
| Number of full time employees                                 | 35                 | 16                 | 3                  |
| Number of part time employees                                 | ...                | ...                | ...                |

employees 6 ...  
Number of common stockholders □35 □35 □122

□ Reclassified to conform with 2017 presentation; □ Reclassified to conform with 2016 presentation; □ As reported by Company; □ Adjusted for 1-for-100 stock split, September 6, 2017; □ The stock issuance pursuant to the share exchange agreement; □ Approximately

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|   | 2017        | □2016 (revised) |
|---|-------------|-----------------|
| Cash  | 121,013     | 57,486          |
| Accounts receivable, gross                            | 304,346     | 9,483           |
| Less net of allowance                                 | 74,782      | ...             |
| Accounts receivable                                   | 229,564     | 9,483           |
| Prepaid expenses                                      | 169,557     | ...             |
| Other current assets                                  | 7,438       | 40,000          |
| Notes receivable                                      | 100,000     | 25,000          |
| Total current assets                                  | 627,572     | 131,969         |
| Property & equipment, gross                           | 760,520     | 274,452         |
| Less: accumulated depreciation                        | 213,447     | 68,610          |
| Property & equipment, net                             | 547,073     | 205,842         |
| Security deposits                                     | 92,892      | 6,476           |
| Notes receivable, net of current portion              | 1,200,000   | ...             |
| Intangible assets, gross                              | 781,735     | 475,620         |
| Less: accumulated amortization                        | 189,475     | 49,319          |
| Intangible assets                                     | 592,260     | 426,301         |
| Goodwill  | 2,958,137   | 1,415,408       |
| Total assets  | 6,017,934   | 2,185,996       |
| Accounts payable & accrued liabilities                | 773,053     | 223,316         |
| Client deposits                                       | 119,281     | 22,500          |
| Deferred revenue                                      | 40,800      | ...             |
| Interest payable                                      | 133,697     | 27,197          |
| Capital lease obligation, current                     | 37,990      | ...             |
| Derivative liability                                  | 294,637     | 775,246         |
| Convertible notes payable                             | □1,212,720  | □257,605        |
| Loan payable, current                                 | □1,503,545  | 77,375          |
| Loans payable - related party, current                | 312,855     | 333,007         |
| Total current liabilities                             | 4,428,578   | 1,716,246       |
| Capital lease obligation, net of current portion      | 52,777      | ...             |
| Loan payable, net of current portion                  | 59,832      | ...             |
| Loans payable - related party, net of current portion | □1,251,306  | 876,751         |
| Total liabilities                                     | 5,792,493   | 2,592,997       |
| Series A convertible preferred stock                  | ...         | 184             |
| Series B convertible preferred stock                  | 500         | 500             |
| Series C convertible preferred stock                  | 50          | 50              |
| Series D convertible preferred stock                  | 83          | 5               |
| Common stock  | 1,073       | 850             |
| Additional paid in capital                            | 7,657,982   | 3,435,608       |
| Retained earnings (accumulated deficit)               | (7,592,371) | (4,032,177)     |
| Total shareholders' equity (deficit)                  | 67,317      | (594,980)       |
| Non-controlling interests                             | 158,124     | 187,979         |
| Total equity (deficit)                                | 225,441     | (407,001)       |

□ Reclassified to conform with 2017 presentation; □ Net of discounts - convertible notes payable: \$208,680; □ Net of discounts - convertible notes payable: \$121,496; □ Net of discounts - loan payable: \$127,662; □ Net of discounts - loan payable, related party: \$42,044

**Recent Dividends:**

1. **EVIO Inc series D convertible preferred.**  
No dividends paid.
2. **EVIO Inc series B convertible preferred.**  
No dividends paid.
3. **EVIO Inc series C convertible preferred.**  
No dividends paid.
4. **EVIO Inc series A convertible preferred.**  
No dividends paid.
5. **EVIO Inc common.**  
No dividends paid.

**Annual Dividends:**

1. **EVIO Inc series D convertible preferred.**  
No dividends paid.
2. **EVIO Inc series B convertible preferred.**  
No dividends paid.
3. **EVIO Inc series C convertible preferred.**  
No dividends paid.
4. **EVIO Inc series A convertible preferred.**  
No dividends paid.
5. **EVIO Inc common.**  
No dividends paid.

**EVIO INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Sadler, Gibb & Associates, LLC, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of EVIO, Inc. as of September 30, 2017, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 4 to the consolidated financial statements, the Company has negative working capital, recurring losses, and does not have a source of revenues sufficient to cover its operations costs. These factors raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 4. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**EVOFEM BIOSCIENCES INC**

**Merger Completed** On Jan. 17, 2018, Co.'s subsidiary, Nobelli Merger Sub, Inc. ("Merger Sub") merged with and into Evofem Biosciences Operations, Inc., formerly known as Evofem Biosciences, Inc. ("Evofem Operations"), with Evofem Operations surviving as a wholly owned subsidiary of Co. (the "Merger"). As a result of the Merger, Co. issued shares of its common stock to Evofem Operations common stockholders, at an exchange ratio of .1540 shares of Co.'s common stock for each share of Evofem Operations common stock. Each share of Series A Preferred Stock, Series B Preferred Stock, Series C Preferred Stock and Series C-1 Preferred Stock of Evofem Operations outstanding immediately prior to the Merger was automatically converted into a share of common stock of Evofem Operations in accordance with the terms of the amended and restated certificate of incorporation of Evofem Operations. In addition, Co. issued shares of its common stock to holders of shares of Series D Preferred Stock of Evofem Operations at an exchange ratio of 515,924 shares of Co.'s common stock for each share of Evofem Operations Series D Preferred Stock outstanding immediately prior to the Merger.

**EVOFEM BIOSCIENCES INC**

**New Name** On Jan. 17, 2018, Co. changed its name from Neothetics, Inc. to Evofem Biosciences, Inc.

**EVOFEM BIOSCIENCES INC**

**Private Placement** On Jan. 17, 2018, Co. issued, in a private placement transaction (the "Financing"), an aggregate of 1,614,289 shares of its common stock to certain accredited investors for an aggregate purchase price of \$20,000,000 pursuant to the terms of the Securities Purchase Agreement, dated Oct. 17, 2017, by and among Co., Evofem Biosciences Operations, Inc., formerly known as Evofem Biosciences, Inc. ("Evofem Operations") and certain accredited investors (the "Securities Purchase Agreement"). Upon consummation of the Financing, Co. terminated its existing Fourth Amended and Restated Investors' Rights Agreement, dated Sept. 22, 2014, by and between Co. and the investors listed therein (the "Existing Investors"), and entered into a registration rights agreement with the accredited investors participating in the Financing and certain previous investors of Evofem Operations and Co. (the "Registration Rights Agreement") pursuant to which Co. is, among other things, obligated to file a registration statement with the SEC within 60 days following completion of the merger between Co. and Evofem Operations.

**EVOFEM BIOSCIENCES INC**

**Stock Split Development** On Jan. 17, 2018, Co. filed a certificate of amendment to its amended and restated certificate of incorporation to effect a 6:1 reverse stock split of its common stock cause Co. not to be governed by Section 203 of the Delaware General Corporation Law.

**EVOFEM BIOSCIENCES INC**

**Stock Trading Status** Co.'s Class A common stock is trading on NASDAQ Capital Market (NAS), Symbol:EVFM.

**EXCEED WORLD INC****Annual Report****Consolidated Income Statement, Years Ended (\$):**

|   | 09/30/17        | 09/30/16<br>(revised) | 11/30/15       |
|---|-----------------|-----------------------|----------------|
| Revenues                                      | 30,273          | 33,033                | ...            |
| Cost of revenues                              | 42,524          | 22,678                | ...            |
| Gross profit                                  | (12,251)        | 10,355                | ...            |
| General & administrative expenses             | 45,263          | 37,724                | 4,550          |
| Total operating expenses                      | 45,263          | 37,724                | 4,550          |
| Income (loss) from operations                 | (57,514)        | (27,369)              | ...            |
| Interest expense                              | 3,929           | ...                   | ...            |
| Total other income (expense)                  | (3,929)         | ...                   | ...            |
| Income (loss) before tax                      | (61,443)        | (27,369)              | (4,550)        |
| Income tax expense                            | ...             | 837                   | ...            |
| <b>Net income (loss)</b>                      | <b>(61,443)</b> | <b>(28,206)</b>       | <b>(4,550)</b> |
| Weighted average shares outstanding - basic   | 45,054,945      | 400,000,000           | 400,000,000    |
| Weighted average shares outstanding - diluted | 45,054,945      | 400,000,000           | 400,000,000    |
| Year end shares outstanding                   | 20,000,000      | 400,000,000           | 400,000,000    |
| Net earnings (loss) per share - basic         | \$0.00          | \$0.00                | \$0.00         |
| Net earnings (loss) per share - diluted       | \$0.00          | \$0.00                | \$0.00         |
| Total number of employees                     | 4               | ...                   | ...            |
| Number of common stockholders                 | 60              | 41                    | ...            |

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> Shares decreased due to the effect of stock cancellation; <sup>3</sup> As of January 2, 2018; <sup>4</sup> Approximately; <sup>5</sup> As of December 30, 2016

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|   | 2017      | 2016<br>(revised) |
|---|-----------|-------------------|
| Cash & cash equivalents                       | 46,295    | 38,410            |
| Accounts receivable                           | 1,011     | ...               |
| Inventories                                   | 78,268    | 108,548           |
| Prepaid expenses                              | 9,652     | 1,029             |
| Total current assets                          | 135,226   | 147,987           |
| Intangible assets, net                        | 656,828   | ...               |
| Total assets                                  | 792,054   | 147,987           |
| Accounts payable                              | 5,382     | ...               |
| Due to related party                          | 159,243   | 176,749           |
| Accrued expenses                              | 4,512     | 978               |
| Income taxes payable                          | ...       | 837               |
| Total current liabilities                     | 169,137   | 178,564           |
| Long-term notes payable                       | 489,019   | ...               |
| Long-term notes payable - related party       | 222,281   | ...               |
| Total liabilities                             | 880,437   | 178,564           |
| Common stock                                  | 2,000     | 40,000            |
| Additional paid-in capital                    | 10,517    | (27,483)          |
| Retained earnings (accumulated deficit)       | (102,543) | (41,100)          |
| Accumulated other comprehensive income (loss) | 1,643     | (1,994)           |
| Total stockholders' equity (deficit)          | (88,383)  | (30,577)          |

**Dividends:**

No dividends paid.

**EXCEED WORLD INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Exceed World, Inc. and its subsidiary as of September 30, 2017 and 2016, and the consolidated results of their operations and their cash flows for the year ended September 30, 2017 and the ten months ended September 30, 2016 in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 4 to the consolidated financial statements, the Company has suffered recurring losses from operations, yielded negative cash flows from operations, and had a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 4. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**EXCHANGE BANK (SANTA ROSA, CA)****Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

|                       | 2017          | 2016          |
|-----------------------|---------------|---------------|
| Cost & expenses       | 46,475        | 44,215        |
| Operating income      | 32,707        | 25,871        |
| Net before taxes      | 32,707        | 25,871        |
| Income taxes          | 12,908        | 9,821         |
| <b>Net income</b>     | <b>19,799</b> | <b>16,050</b> |
| Earnings common share |               |               |
| Primary               | \$11.55       | \$9.36        |
| Common Shares:        |               |               |

**EXCO RESOURCES INC**

**Bankruptcy Proceedings** On Jan. 16, 2018, Co. filed for Chapter 11 protection with the U.S. Bankruptcy Court in Texas Southern, lead case number 18-30155. The assets were valued at \$661,414,000.

**EXCO RESOURCES INC**

**Bankruptcy Proceedings** On Jan. 17, 2018, Co. filed with the U.S. Bankruptcy Court an emergency motion for entry of interim and final orders authorizing the Debtors to obtain post-petition secured financing, authorizing the use of cash collateral and scheduling a final hearing. Hamblin Watsa Investment Counsel is the administrative agent and D.I.P. agent. The motion explains, "This motion requests that the Court approve the senior secured superpriority priming debtor-in-possession credit facilities in the amount of \$180,400,000 on an interim basis and \$250,000,000 on a final basis (collectively, the 'DIP Facilities') provided by the DIP Agent", and the 'DIP Lenders', collectively, the 'DIP Secured Parties'. While the Debtors were finalizing the terms of the Joint Proposal commitment with the third parties, the Debtors received a term sheet for a \$250,000,000 postpetition financing facility from affiliates of Fairfax Financial Holdings and Bluescape Resources Company, which entities hold approximately 74 percent in the aggregate of the Debtors' 1.5 Lien Notes and approximately 67 percent in the aggregate of the Debtors' 1.75 Lien Facility. Subsequent modifications to that term sheet resulted in a more favorable postpetition financing facility for the Debtors than available under the Joint Proposal. Fairfax and Bluescape agreed to provide the Debtors with a fully-committed, fully-syndicated \$250,000,000 postpetition financing facility with materially lower interest rate, fees, and expenses than contained in the Joint Proposal, resulting in a cheaper financing for the Debtors. The Debtors seek entry of the DIP Orders authorizing the Debtors to enter into (a) a senior secured debtor-in-possession revolving credit facility in an aggregate principal amount of \$125,000,000 (the 'Revolver A Facility') and (b) a senior secured debtor-in-possession revolving credit facility in an aggregate principal amount of \$125,000,000 (the 'Revolver B Facility'), the proceeds of which shall be used by the Debtors to refinance the loans and other obligations outstanding under the RBL Facility on the terms and conditions set forth in the DIP Orders and the DIP Documents." The revolver A and B loans shall bear interest at the following respective rates: alternate base rate (ABR) plus the applicable rate and ABR plus 3%. The Court scheduled a Jan. 18, 2018 objection date for the emergency motion.

On Jan. 17, 2018, Co. filed with the U.S. Bankruptcy Court a supplement to the Debtors' emergency D.I.P. financing motion. The financing supplement contains the following documents: supplemental Exhibit A: the form of the D.I.P. credit agreement, Exhibit A: form of assignment and assumption, Exhibit B: form of

counterparty agreement, Exhibit C: form of note, Exhibit D-1: form of U.S. tax certificate (for non-U.S. [lenders] [participants] that are not partnerships), Exhibit D-2: form of U.S. tax certificate (for non-U.S. that are partnerships), Exhibit E: form of pre-payment option notice, Schedule 1.01: existing letters of credit, Schedule 2.01(A): applicable percentages and commitments, Schedule 2.01(B): exchanged LC exposure and loans, Schedule 3.03: mid-stream contracts, Schedule 4.06: disclosed matters, Schedule 4.13: capitalization and credit party information, Schedule 4.25: gas imbalances and pre-payments, Schedule 4.26: marketing of production, Schedule 4.30: foreign oil and gas interests, Schedule 7.01: existing indebtedness, Schedule 7.02: existing liens, Schedule 7.07: transactions with affiliates and Schedule 7.08: existing restriction.

**EXCO RESOURCES INC**

**Bankruptcy Proceedings** On Jan. 18, 2018, Cross Sound Management filed with the U.S. Bankruptcy Court an objection to Co.'s D.I.P. financing. The objection asserts, "The Debtors should not be allowed to predetermine at this very early point in the cases the plan treatment for the 1.75 Lien Lenders, i.e. equitizing as opposed to some other consensual treatment to be determined. Nor should the Debtors be permitted to effectively waive the cram-down tools provided for under section 1129 of the Bankruptcy Code, or even the threat thereof. This is particularly true when the largest holders of the 1.75 Lien Term Loans are insiders of the Debtors, until recently holding Board seats and still holding 46% of the Debtors' equity. Any provision in the DIP Credit Agreement that dictates any terms of a chapter 11 plan should be stricken. There is of course nothing wrong with the Debtors committing to negotiate a plan in good faith; indeed, the Debtors should negotiate a plan with all of their creditor constituencies, including secured and unsecured creditors - not just with 'the Lenders' as they have agreed to do. What is wrong is for the Debtors to be committing to negotiate a particular treatment for insiders who hold the 1.75 Notes - equitization - without the input of unsecured creditors and outside the delicate negotiations that surround plans of reorganization. Similarly, the Debtors irrevocably commit to condition that the Court holds a sale hearing prior to July 1. It is difficult to understand how the Debtors could make that decision today, having not commenced their marketing process, and without any consultation with and input from an official creditors committee, and further without any assurances that the insider-DIP Lenders are not themselves angling to acquire the company on the cheap by equitizing or bidding following a truncated process."

**FBEC WORLDWIDE INC**

**New Accountant** On Jan. 9, 2018, Co. engaged Fruci & Associates II, PLLC as its new independent public accounting firm.

**FEARLESS FILMS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

|   | 2016     | 2015      | 2014      |
|---|----------|-----------|-----------|
| Operating expenses ..                               | ...      | ...       | 195,427   |
| General & administrative .....                      | 38,685   | 37,431    | ...       |
| Management fees .....                               | 90,000   | 90,000    | ...       |
| Professional fees .....                             | 56,032   | 108,926   | ...       |
| Total operating expenses .....                      | 184,717  | 236,357   | ...       |
| Gain (loss) on disposal of assets .....             | ...      | ...       | (49,550)  |
| Gain on settlement of payables .....                | 87,108   | ...       | ...       |
| Net income (loss) before income taxes ..            | (97,609) | (236,357) | ...       |
| <b>Net income (loss)</b> .....                      | (97,609) | (236,357) | (244,797) |
| Weighted average shares outstanding - basic .....   | 155,289  | 155,289   | 155,201   |
| Weighted average shares outstanding - diluted ..... | 155,289  | 155,289   | ...       |
| Year end shares outstanding .....                   | 155,289  | 155,289   | 155,201   |
| Net income (loss) per share - basic .....           | \$(0.63) | \$(1.52)  | \$(1.58)  |
| Net income (loss) per share - diluted .....         | \$(0.63) | \$(1.52)  | ...       |
| Number of full time employees .....                 | 2        | ...       | ...       |

As reported from the December 31, 2016 Annual Report; Shares increased due to the effect of reverse stock split; As of

September 30, 2017

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

|  | 2016        | 2015        |
|--|-------------|-------------|
| Cash .....                                       | 46,324      | 290         |
| Production services tax credit recoverable ..... | ...         | 270,821     |
| Harmonized sales tax recoverable .....           | 15,158      | 12,267      |
| Total current assets .....                       | 61,482      | 283,378     |
| Total assets .....                               | 61,482      | 283,378     |
| Accounts payable .....                           | 523,892     | 736,534     |
| Accrued liabilities .....                        | 22,375      | 15,569      |
| Due to shareholder .....                         | 1,099,250   | 1,188,346   |
| Total current liabilities .....                  | 1,645,517   | 1,940,449   |
| Total liabilities .....                          | 1,645,517   | 1,940,449   |
| Preferred stock .....                            | 1,000       | 1,000       |
| Common stock .....                               | 155         | 155         |
| Common stock to be issued .....                  | 30,250      | 30,000      |
| Additional paid-in-capital .....                 | 849,984     | 650,234     |
| Accumulated other comprehensive income .....     | 377,095     | 406,450     |
| Retained earnings (accumulated deficit) .....    | (2,842,519) | (2,744,910) |
| Total stockholder's equity (deficiency) .....    | (1,584,035) | (1,657,071) |

As reported from the December 31, 2016 Annual Report

**Recent Dividends:**

**1. Fearless Films Inc common.**

No dividends paid.

**2. Fearless Films Inc preferred.**

No dividends paid.

**Annual Dividends:**

**1. Fearless Films Inc common.**

No dividends paid.

**2. Fearless Films Inc preferred.**

No dividends paid.

**FEARLESS FILMS INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, SRCO Professional Corporation, as it appeared in Co.'s 2016 10K Report: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2016 and 2015, and the consolidated results of its operations and its consolidated cash flows for each of the years in the two-year period ended December 31, 2016, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the consolidated financial statements, the Company has incurred recurring losses from operations and has an accumulated deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans regarding these matters are also described in Note 3. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**FEARLESS FILMS INC**

**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

|                         | 2017      | 2016      |
|-------------------------|-----------|-----------|
| Cost & expenses .....   | 112,493   | 141,114   |
| Operating income .....  | (112,493) | (141,114) |
| Gains or losses .....   | 524,189   | ...       |
| Net before taxes .....  | 411,696   | (141,114) |
| <b>Net income</b> ..... | 411,696   | (141,114) |
| Earnings common share   |           |           |
| Primary .....           | \$2.60    | \$(0.91)  |
| Fully Diluted .....     | \$2.65    | \$(0.91)  |
| Common Shares:          |           |           |
| Full Diluted .....      | 155,289   | 155,289   |
| Year-end .....          | 155,289   | ...       |

**FELLAZO CORP**

**Annual Report**

**Consolidated Income Statement, Years Ended Aug. 31 (\$):**

|                          | 2017 | 2016   | 2015  |
|--------------------------|------|--------|-------|
| Revenues .....           | ...  | 12,820 | 1,800 |
| Cost of goods sold ..... | ...  | 2,489  | 431   |

|   |            |           |           |
|---|------------|-----------|-----------|
| Gross profit .....                                      | ...        | 10,331    | 1,369     |
| General & administrative expenses .....                 | 376,201    | 42,365    | 5,990     |
| Total operating expenses .....                          | 376,201    | 42,365    | 5,990     |
| Net income (loss) before provision for income tax ..... | (376,201)  | (32,034)  | (4,621)   |
| <b>Net income (loss)</b> .....                          | (376,201)  | (32,034)  | (4,621)   |
| Weighted average shares outstanding - basic .....       | 16,249,794 | 3,730,369 | 509,589   |
| Weighted average shares outstanding - diluted .....     | 16,249,794 | 3,730,369 | 509,589   |
| Year end shares outstanding .....                       | 75,000,000 | 4,885,000 | 3,000,000 |
| Net earnings (loss) per share - basic .....             | \$(0.02)   | \$(0.01)  | \$(0.01)  |
| Net earnings (loss) per share - diluted .....           | \$(0.02)   | \$(0.01)  | \$(0.01)  |
| Number of common stockholders .....                     | 28         | 33        | ...       |

Shares increased due to the effect of private placement shares issued for cash

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

|   | 2017      | 2016     |
|---|-----------|----------|
| Cash .....                                    | ...       | 76       |
| Inventory .....                               | ...       | 704      |
| Subscription receivable .....                 | 70,115    | ...      |
| Prepaid expense .....                         | 10,000    | 10,467   |
| Total current assets .....                    | 80,115    | 11,247   |
| Cutting plotter .....                         | ...       | 2,639    |
| Digital printing machine .....                | ...       | 5,164    |
| Less: accumulated depreciation .....          | ...       | 830      |
| Equipment, net .....                          | ...       | 6,973    |
| Total non-current assets .....                | ...       | 6,973    |
| Total assets .....                            | 80,115    | 18,220   |
| Accrued expenses .....                        | 46,215    | 5,000    |
| Other creditor .....                          | 322,034   | ...      |
| Loans from director .....                     | 13,785    | 28,204   |
| Total current liabilities .....               | 382,034   | 33,204   |
| Total liabilities .....                       | 382,034   | 33,204   |
| Common stock .....                            | 75,000    | 4,885    |
| Additional paid-in capital .....              | 36,116    | 16,965   |
| Retained earnings (accumulated deficit) ..... | (413,035) | (36,834) |
| Total stockholders' equity (deficit) .....    | (301,919) | (14,984) |

**Recent Dividends:**

**1. Fellaz Corp common.**

No dividends paid.

**Annual Dividends:**

**1. Fellaz Corp common.**

No dividends paid.

**FELLAZO CORP**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Malone Bailey, LLP, as it appeared in Co.'s 2017 10K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Fellazo Corp. as of August 31, 2017 and 2016 and the results of its operations, and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has recurring losses and has not generated a stable source of revenues from its planned principal operations. These factors raise substantial doubt that the Company will be able to continue as a going concern. Management's plans regarding those matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**FERD CORP**

**Annual Report**

| Consolidated Income Statement, Years Ended Sept. 30 (\$): |           |           |
|---|-----------|-----------|
|   | 2017      | 2016      |
| Sales revenue   | 26,162    | ...       |
| Cost of goods sold  | 9,765     | ...       |
| Gross margin  | 16,397    | ...       |
| General & administrative expenses                         | 14,986    | 1,824     |
| Professional fees   | 12,530    | ...       |
| Rent expenses   | 5,400     | ...       |
| Total expenses  | 32,916    | 1,824     |
| <b>Net income (loss) &amp; comprehensive income</b>       |           |           |
| <b>(loss) for the period</b>                              | (16,520)  | (1,824)   |
| Weighted average shares outstanding - basic               | 3,261,074 | 1,200,001 |
| Weighted average shares outstanding - diluted             | 3,261,074 | 1,200,001 |
| Year end shares outstanding                               | 3,750,000 | 2,800,000 |
| Earnings (loss) per share - basic                         | \$(0.01)  | ...       |
| Earnings (loss) per share - diluted                       | \$(0.01)  | ...       |
| Total number of employees                                 | 1         | ...       |
| Number of common stockholders                             | 33        | ...       |

□ From July 1, 2016 (date of incorporation); □ As reported by the Company

| Consolidated Balance Sheet, Years Ended Sept. 30 (\$): |          |         |
|--|----------|---------|
|  | 2017     | 2016    |
| Cash   | 6,450    | 3,773   |
| Inventory  | 4,949    | 2,196   |
| Prepaid expenses                                       | 1,350    | 2,700   |
| Total current assets                                   | 12,749   | 8,669   |
| Total assets   | 12,749   | 8,669   |
| Accounts payable                                       | 1,500    | ...     |
| Due to a related party                                 | 7,793    | 7,693   |
| Total current liabilities                              | 9,293    | 7,693   |
| Total liabilities                                      | 9,293    | 7,693   |
| Common stock   | 3,750    | 2,800   |
| Additional paid-in capital                             | 18,050   | ...     |
| Retained earnings (deficit)                            | (18,344) | (1,824) |
| Total stockholders' equity                             | 3,456    | 976     |

#### Dividends:

No dividends paid.

#### FERD CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Saturna Group Chartered Professional Accountants LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of September 30, 2017 and 2016 and the results of its operations and its cash flows for the year ended September 30, 2017 and for the period from July 1, 2016 (date of incorporation) to September 30, 2016, in conformity with accounting principles generally accepted in the United States. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has not generated any revenues and has incurred an operating loss since inception. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also discussed in Note 1 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### FERRELLGAS, L.P./FERRELLGAS FINANCE CORP.

##### Earnings, 3 mos. to Oct 31(Consol. - \$000):

|                             | 2017    | 2016    |
|-----------------------------|---------|---------|
| Total revenues              | 454,655 | 379,542 |
| Cost & expenses             | 436,566 | 362,481 |
| Deprec., depl. & amort.     | 25,732  | 26,202  |
| Operating income            | (7,643) | (9,141) |
| Interest expense            | 32,196  | 31,398  |
| Other income (expense), net | 511     | 508     |

|                   |                 |                 |
|-------------------|-----------------|-----------------|
| Net before taxes  | (39,328)        | (40,031)        |
| Income taxes      | 371             | (591)           |
| <b>Net income</b> | <b>(39,699)</b> | <b>(39,440)</b> |

#### Earnings common share

#### Common Shares:

#### Consolidated Balance Sheet Items, as of (\$000):

|                       | 2017      | 2016 |
|-----------------------|-----------|------|
| <b>Assets:</b>        |           |      |
| Cash & equivalents    | 7,098     | ...  |
| Inventories           | 112,338   | ...  |
| Current assets        | 378,919   | ...  |
| Net property & equip. | 738,729   | ...  |
| Total assets          | 1,704,939 | ...  |
| <b>Liabilities:</b>   |           |      |
| Current liabilities   | 639,659   | ...  |
| Long-term debt        | 1,464,429 | ...  |
| Net current assets    | (260,740) | ...  |

#### FIDELITY HOLDING CORP

##### Earnings, 6 mos. to Jun 30(Consol. - \$):

|                       | 2017            | 2016            |
|-----------------------|-----------------|-----------------|
| Cost & expenses       | 20,681          | 15,030          |
| Operating income      | (20,681)        | (15,030)        |
| Interest expense      | 2,121           | 340             |
| <b>Net income</b>     | <b>(22,802)</b> | <b>(15,370)</b> |
| Earnings common share | ...             | ...             |
| Common Shares:        |                 |                 |
| Year-end              | 6,433,214       | 6,433,214       |

#### FIDELITY HOLDING CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

|                       | 2017            | 2016            |
|-----------------------|-----------------|-----------------|
| Cost & expenses       | 21,139          | 19,598          |
| Operating income      | (21,139)        | (19,598)        |
| Interest expense      | 3,199           | 1,029           |
| <b>Net income</b>     | <b>(24,338)</b> | <b>(20,627)</b> |
| Earnings common share | ...             | ...             |
| Common Shares:        |                 |                 |
| Year-end              | 6,433,214       | 6,433,214       |

#### FINTECH ACQUISITION CORP II

**Merger Development** On Dec. 19, 2017, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") by and among Co., FinTech II Merger Sub Inc., a direct wholly-owned subsidiary of Co. ("Merger Sub 1"), FinTech II Merger Sub 2 LLC, a direct wholly-owned subsidiary of Co. ("Merger Sub 2" and together with Merger Sub 1, the "Merger Subs"), Intermex Holdings II, Inc. ("Intermex") and SPC Intermex Representative LLC (the "Representative"), which provides for the acquisition of Intermex by Co. pursuant to the proposed merger of Merger Sub 1 with and into Intermex with Intermex continuing as the initial surviving entity (the "First Merger"), immediately following which the initial surviving entity will be merged (the "Second Merger," and together with the First Merger, the "Merger") with and into Merger Sub 2, with Merger Sub 2 continuing as the surviving entity and a direct wholly owned subsidiary of Co. Co. will acquire Intermex for aggregate consideration of approximately \$260,000,000 comprised of approximately \$99,000,000 in cash and approximately \$161,000,000 in Co. common stock. Co. will also repay approximately \$20,000,000 in debt outstanding under Intermex's existing credit facility in connection with the merger. The merger is expected to close in the second quarter of 2018, pending Money Transfer License Approvals, Co. stockholder approval and other customary closing conditions.

#### FIRST HARTFORD CORP

##### Earnings, 6 mos. to Oct 31(Consol. - \$):

|                             | 2017               | 2016             |
|-----------------------------|--------------------|------------------|
| Total revenues              | 42,837,790         | 39,258,729       |
| Cost & expenses             | 39,021,218         | 31,246,186       |
| Operating income            | 3,816,572          | 8,012,543        |
| Interest expense            | 5,214,204          | 5,182,819        |
| Other income (expense), net | 356,861            | (54,398)         |
| Net before taxes            | (1,040,771)        | 2,775,326        |
| Income taxes                | 28,605             | 1,052,094        |
| <b>Net income</b>           | <b>(1,069,376)</b> | <b>1,723,232</b> |
| Earnings common share       | ...                | ...              |
| Primary                     | \$(0.44)           | \$0.73           |
| Fully Diluted               | \$(0.44)           | \$0.73           |
| Common Shares:              |                    |                  |
| Full Diluted                | 2,324,132          | 2,386,573        |
| Year-end                    | 2,315,799          | 2,377,565        |

#### FIRST NATIONAL ENERGY CORP.

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

|                       |                 |               |
|-----------------------|-----------------|---------------|
| Cost & expenses       | 24,240          | (16,024)      |
| Operating income      | (24,240)        | 16,024        |
| Net before taxes      | (24,240)        | 16,024        |
| <b>Net income</b>     | <b>(24,240)</b> | <b>16,024</b> |
| Earnings common share | ...             | ...           |
| Common Shares:        |                 |               |
| Full Diluted          | 99,900,942      | 99,865,228    |
| Year-end              | 99,915,228      | 99,865,228    |

#### FIVE STAR SENIOR LIVING INC

**Interest Sale Completed** On Jan. 19, 2018, Co. sold two senior living communities located in Alabama and Indiana and one senior living communities located in Tennessee to Senior Housing Properties Trust ("SNH") for an aggregate sales price of approximately \$58,800,000, including SNH's assumption of mortgage debt securing certain of the senior living communities and excluding closing costs.

#### FLORIDA GROUP INC

**Privately Held** On Jan. 17, 2018, Co. was privately held.

#### FORWARD INDUSTRIES, INC.

**Acquisition Completed** On Jan. 18, 2018, Co. acquired all the outstanding common stock of Intelligent Product Solutions, Inc. ("IPS") from the two owners of IPS, Mitchell Maiman the President of IPS and Paul Severino, the Chief Operating Officer of IPS, for (i) approximately \$1,900,000 in cash, (ii) assumed approximately \$1,500,000 of outstanding debt, (iii) issued a total of 401,835 shares of Co.'s common stock to the two owners of IPS, (iv) agreed to pay \$1,000,000 of deferred cash payments (with the first payment of \$500,000 due on May 18, 2018) and (v) up to \$2,000,000 of earned payments based upon IPS meeting certain EBITDA milestones over a three year period. Additionally, Co. entered into three-year employment with Mitchell Maiman and Paul Severino, and agreed to pay them each \$256,000 per year.

#### FREEDOM LEAF INC

**Acquisition Completed** On Jan. 9, 2018, Co. acquired 100% of Green Market Europe S.L.(GME), a Spanish producer of hemp products. Terms of the transaction were not disclosed.

#### FS ENERGY & POWER FUND

**Special Meeting of Stockholders** On Jan. 18, 2018, Co. scheduled its Special Meeting of Stockholders on Monday, Mar. 26, 2018 at 2:00 p.m., Eastern Time, at Co.'s office, located at 201 Rouse Boulevard, Philadelphia, PA 19112.

#### FS INVESTMENT CORP II

**Special Meeting of Stockholders** On Jan. 18, 2018, Co. scheduled its Special Meeting of Stockholders on Mar. 26, 2018 at 3:00 p.m., Eastern Time, at Co.'s office, located at 201 Rouse Boulevard, Philadelphia, PA19112.

#### FUSE ENTERPRISES INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Sept. 30 (\$):

|   | 2017               | 2016            | 2015           |
|---|--------------------|-----------------|----------------|
| Revenue                                       | ...                | 25,175          | 28,600         |
| Cost of revenue                               | ...                | 7,027           | 8,683          |
| Gross profit                                  | ...                | 18,148          | 19,917         |
| Compensation - officers                       | ...                | ...             | 3,900          |
| Professional fees                             | ...                | ...             | 9,065          |
| General & administrative                      | 1,519,295          | 61,288          | 11,559         |
| Total operating expenses                      | 1,519,295          | 61,288          | 24,524         |
| Income (loss) from operations                 | (1,519,295)        | (43,140)        | (4,607)        |
| Interest income                               | 105,686            | ...             | ...            |
| Interest expense                              | 162,586            | ...             | ...            |
| Consulting income                             | 20,000             | ...             | ...            |
| Financial expense                             | 1,800              | ...             | ...            |
| Other income, net                             | 170                | ...             | ...            |
| Total non-operating income (loss), net        | (38,530)           | ...             | ...            |
| Income (loss) before income tax               | (1,557,825)        | (43,140)        | ...            |
| <b>Net income (loss)</b>                      | <b>(1,557,825)</b> | <b>(43,140)</b> | <b>(4,607)</b> |
| Weighted average shares outstanding           |                    |                 |                |
| - basic                                       | 45,150,000         | □35,130,000     | 25,773,975     |
| Weighted average shares outstanding - diluted | 45,150,000         | □35,130,000     | 25,773,975     |
| Year end shares outstanding                   | 45,150,000         | □45,150,000     | 27,500,000     |
| Net income (loss)                             |                    |                 |                |

|                                    |          |         |        |
|------------------------------------|----------|---------|--------|
| per share - basic .....            | \$(0.03) | □\$0.00 | \$0.00 |
| Net income (loss)                  |          |         |        |
| per share - diluted .....          | \$(0.03) | □\$0.00 | \$0.00 |
| Total number of employees.....     | 4        | 0       | ...    |
| Number of common stockholders..... | 35       | 35      | ...    |

□ Reclassified to conform with 2017 presentation; □ Adjusted for 5-for-1 stock split, June 16, 2017

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|  | 2017        | □2016 (revised) |
|--|-------------|-----------------|
| Cash & cash equivalents .....                            | 419,093     | 8,165           |
| Prepaid expenses .....                                   | 1,000,000   | 8,532           |
| Notes receivable .....                                   | 3,925,000   | ...             |
| Total current assets .....                               | 5,344,093   | 16,697          |
| Computer equipment, gross .....                          | 1,852       | 3,089           |
| Less: accumulated depreciation - computer equipment..... | 278         | 1,556           |
| Computer equipment, net .....                            | 1,574       | 1,533           |
| Office furniture, gross .....                            | 12,746      | 1,289           |
| Less: accumulated depreciation - office furniture .....  | 1,365       | 564             |
| Office furniture, net .....                              | 11,381      | 725             |
| Property & equipment, net.....                           | 12,955      | 2,258           |
| Total non-current assets .....                           | 12,955      | 2,258           |
| Total assets .....                                       | 5,357,048   | 18,955          |
| Accounts payable & accrued liabilities .....             | ...         | 7,742           |
| Accounts payable - related parties .....                 | ...         | 27,405          |
| Other payables .....                                     | 9,465       | ...             |
| Note payable .....                                       | 6,869,818   | ...             |
| Total current liabilities .....                          | 6,879,283   | 35,147          |
| Common stock .....                                       | 45,150      | 45,150          |
| Additional paid in capital (deficit) .....               | 47,432      | (4,350)         |
| Retained earnings (accumulated deficit) .....            | (1,614,817) | (56,992)        |
| Total shareholders' equity (deficit) .....               | (1,522,235) | (16,192)        |

□ Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. Fuse Enterprises Inc common.**  
No dividends paid.

**Annual Dividends:**

**1. Fuse Enterprises Inc common.**  
No dividends paid.

**FUSE ENTERPRISES INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MJF & Associates, APC, as it appeared in Co.'s 2017 10K Report: "In our opinion, the financial statements referred to above present fairly, in all material respects, the consolidated financial position of the Company as of September 30, 2017, and the related consolidated statements of operations, stockholders' (deficit) and cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements were prepared assuming the Company will continue as a going concern, the Company had an accumulated deficit of \$1,614,816 at September 30, 2017, working capital deficit of \$1,535,190 and net loss of \$1,557,825 for the year ended September 30, 2017. These conditions raise substantial doubt about its ability to continue as a going concern. Management's plans are also discussed in Note 3 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**FUSE MEDICAL INC**

**Acquisition Completed** On Dec. 29, 2017, Co. acquired all of the outstanding membership interests of CPM Medical Consultants, LLC from NC 143 Family Holdings, LP, an entity owned and controlled by Mark W. Brooks, Chairman of the Board of Directors of Co. and the biggest stockholder of Co., in exchange Co. issued 50,000,000 shares of its common stock, par value \$0.01 per share.

**FUSE MEDICAL INC**

**Acquisition Development** On Dec. 19, 2017, Co. signed a definitive purchase agreement to acquire CPM Medical Consultants, LLC, a privately-owned nationwide distributor of medical device implants and biologics. Terms of the transaction were not disclosed.

**FUSE MEDICAL INC**

**New Accountant** On Jan. 5, 2018, LaPorte CPAs and Business Advisors resigned as Co.'s independent public accounting firm. On Jan. 8, 2018, Co. engaged Montgomery, Coscia, Greulich, LLP as its new independent public accounting firm.

**GALA PHARMACEUTICAL INC**

**New Accountant** On Dec. 29, 2017, Pritchett, Siler and Hardy P.C. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Haynie & Company as its new independent public accounting firm.

**GALA PHARMACEUTICAL INC**

**New Name** On Jan. 10, 2018, Co. changed its name from Gala Global Inc to Gala Pharmaceutical Inc

**GALA PHARMACEUTICAL INC**

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol:GLPH.

**GALAXY NUTRITIONAL FOODS INC**

**Sale Development** On Dec. 20, 2017, GreenSpace Brands Inc. ("GreenSpace") announced that it has signed a share purchase agreement to acquire (the "Acquisition") all of the outstanding shares of Co., which owns the Go Veggie® brand, a cheese alternative brands in the United States with distribution in over 12,000 locations through most major US grocery retailers and natural food chains, along with a growing food service business. GreenSpace has agreed to purchase Co. for a total consideration of US\$17,800,000, comprised of US\$4,500,000 in cash, US\$7,620,000 (approximately C\$9,810,000) in GreenSpace common shares (the "Share Consideration"), and a two year vendor take back loan of US\$5,720,000, carrying an 8.5% coupon. Greenspace will issue 7,160,000 Common shares at C\$1.37 per share as part of the transaction, a 14.2% premium to the closing market price on Dec. 19, 2017. The Acquisition is scheduled to close in Jan. 2018, subject to satisfaction of customary closing conditions and approval of the TSX Venture Exchange.

**GARMATEX HOLDINGS LTD**

**Earnings, 6 mos. to Oct 31(Consol. - \$):**

|                                   | 2017       | 2016       |
|-----------------------------------|------------|------------|
| Cost & expenses .....             | 129,296    | 76,081     |
| Operating income .....            | (129,296)  | (76,081)   |
| Other income (expense), net ..... | (50,495)   | ...        |
| <b>Net income</b> .....           | (183,631)  | (66,603)   |
| Earnings common share             |            |            |
| Common Shares:                    |            |            |
| Full Diluted .....                | 35,692,850 | 32,630,888 |
| Year-end .....                    | 38,384,960 | 33,392,641 |

**GB SCIENCES INC**

**Special Meeting of Stockholders** On Dec. 22, 2017, Co. scheduled its Special Meeting of Stockholders for Tuesday, Feb. 6, 2018, at 10:00 a.m. Pacific time, at the principal executive offices of GB Sciences, 3550 W. Teco Avenue, Las Vegas, NV 89118.

**GENERAL CANNABIS CORP**

**Interest Sale Development** On Dec. 19, 2017, Co. and RDR Realty, LLC, a non-affiliated entity ("Buyer"), entered into a Commercial Real Estate Agreement (the "Pueblo Agreement"), pursuant to which Co. agreed to sell to BuyerCo.'s Pueblo West Property ("Property") for consideration of \$625,000 in cash, including \$25,000 of earnest money placed in escrow. The Property consists of three acres of land, which includes a 5,000 square-foot building and parking lot ("Property"). The closing date of the Agreement is Dec. 29, 2017. If Buyer is unable to close on Dec. 29, 2017, Buyer has the right to extend the close of escrow to Jan. 15, 2018, by depositing an additional \$37,500 into escrow. The entire \$62,500 of earnest money will not be refundable to Buyer and will be applied to the purchase price when closing occurs. There can be no assurance as when the closing will occur, if at all.

**GENERAL COMMUNICATION INC**

**Special Meeting of Stockholders** On Dec. 27, 2017, Co. scheduled its Special Meeting of Stockholders on Feb. 2, 2018, at 8:00 a.m., local time, at the corporate offices of GCI, 2550 Denali Street, Suite 1600, Anchorage, AK 99503.

**GENERATION NEXT FRANCHISE BRANDS INC**

**New Accountant** On Jan. 15, 2018, Co. dismissed Anton & Chia, LLP and engaged Benjamin & Young, LLP as its new independent public accounting firm.

**GENIUS BRANDS INTERNATIONAL INC**

**Offering** On Jan. 17, 2017, Co. announced a public offering pursuant to Common Stock, par value \$0.001 per share, underlying the investor warrants. Co. proposed to offer 1,647,691 at

a proposed maximum offering price per share of \$3.90, which amounted to a proposed maximum aggregate offering price of \$6,425,995. The amount of registration fee is \$800.04.

**GEO POINT RESOURCES INC**

**Name Change Development** On Jan. 12, 2018, Co. announced that it intends to change its name from Geo Point Resources, Inc. to TORtec Group Corp.

**GEO POINT RESOURCES INC**

**Securities Registration** On Jan. 12, 2018, Co. announced that it intends to increase its authorized Common Stock from 100,000,000 shares to 200,000,000 shares, \$0.001 par value per share, which shares shall be issuable on such terms and conditions as the Board of Directors may determine from time to time.

**GH CAPITAL INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|   | 2017        | □2016 (revised) | 2015     |
|---|-------------|-----------------|----------|
| Third party revenues .....  | 10,760      | 15,000          | 15,000   |
| Related party revenues .....  | 17,279      | 12,585          | 4,000    |
| Total revenues .....  | 28,039      | 27,585          | 19,000   |
| Cost of revenues .....  | 29,527      | 21,813          | 8,189    |
| Gross profit (loss) .....   | (1,488)     | 5,772           | 10,811   |
| Compensation .....  | 3,061,900   | 18,550          | 22,450   |
| Amortization of software development costs & intangible asset ..... | 30,617      | 12,611          | ...      |
| Professional fees .....   | 1,852,913   | 98,415          | 40,529   |
| Asset impairment .....  | 85,572      | ...             | ...      |
| Other selling, general & administrative expenses .....              | 18,194      | 15,125          | 8,695    |
| Total operating expenses .....                                      | 5,049,196   | 144,701         | 71,674   |
| Income (loss) from operations .....                                 | (5,050,684) | (138,929)       | (60,863) |
| Income (loss) from foreign currency transactions .....              | 541         | (1,089)         | (281)    |
| Gain (loss) on sale of marketable securities .....                  | (1,693)     | (2,445)         | ...      |
| Interest income .....   | 1           | ...             | ...      |
| Total other income (expenses) .....                                 | (1,151)     | (3,534)         | (281)    |
| Income (loss) before income taxes ..                                | (5,051,835) | (142,463)       | (61,144) |
| <b>Net income (loss)</b> .....                                      | (5,051,835) | (142,463)       | (61,144) |

|   |            |            |            |
|---|------------|------------|------------|
| Weighted average shares outstanding - basic .....   | 49,813,447 | 34,081,511 | 32,598,678 |
| Weighted average shares outstanding - diluted ..... | 49,813,447 | 34,081,511 | 32,598,678 |
| Year end shares outstanding .....                   | 60,661,818 | 34,617,417 | 33,795,750 |
| Net earnings (loss) per share - basic .....         | \$(0.10)   | \$0.00     | \$0.00     |
| Net earnings (loss) per share - diluted .....       | \$(0.10)   | \$0.00     | \$0.00     |
| Number of common stockholders .....                 | □40        | □30        | ...        |

□ Reclassified to conform with 2017 presentation; □ As of December 14, 2017; □ As of December 13, 2016

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|   | 2017   | 2016 (revised) |
|---|--------|----------------|
| Cash .....                                    | 12,694 | 34,572         |
| Marketable securities .....                   | 2,734  | 12,436         |
| Accounts receivable .....                     | 1,761  | ...            |
| Accounts receivable - related party .....     | 980    | 1,223          |
| Prepaid expenses & other current assets ..... | 10,167 | 6,000          |
| Total current assets .....                    | 28,336 | 54,231         |
| Software development costs, net .....         | ...    | 78,189         |
| Total assets .....                            | 28,336 | 132,420        |

|   |             |           |
|---|-------------|-----------|
| Accounts payable  | 24,891      | 6,359     |
| Accrued expenses  | ...         | 25,500    |
| Due to related parties  | 3,183       | 3,183     |
| Deferred revenue - related party                                      | ...         | 4,000     |
| Total current liabilities   | 28,074      | 39,042    |
| Common stock  | 6,066       | 3,462     |
| Additional paid-in capital  | 5,325,192   | 371,088   |
| Retained earnings (accumulated deficit)                               | (5,331,892) | (280,057) |
| Accumulated other comprehensive income (loss) - marketable securities | 896         | (1,115)   |
| Total stockholders' equity (deficit)                                  | 262         | 93,378    |

**Recent Dividends:****1. GH Capital Inc common.**

No dividends paid.

**Annual Dividends:****1. GH Capital Inc common.**

No dividends paid.

**GH CAPITAL INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Salberg & Company, P.A., as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of GH Capital Inc. as of September 30, 2017 and the results of its operations and its cash flows, for the year then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company reported a net loss and net cash used in operations of \$5,051,835 and \$147,156, respectively, for the year ended September 30, 2017 and has an accumulated deficit of \$5,331,892 at September 30, 2017. These matters raise substantial doubt about the Company's ability to continue as a going concern. Management's plans as to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**GIGA-TRONICS INC**

**New Accountant** On Jan. 4, 2018, Co. dismissed Crowe Horwath LLP and engaged Armanino LLP as its new independent public accounting firm.

**GLOBAL BROKERAGE INC**

**Bankruptcy Proceedings** On Jan. 8, 2018, Co. filed with the U.S. Bankruptcy Court a Supplement to Co.'s Prepackaged Plan of Reorganization. The supplement contains the following documents: Exhibit A: certificate of amendment of the amended and restated certificate of incorporation of Global Brokerage; Exhibit B: holdings note; Exhibit C-1: security agreement (Global Brokerage, Inc.); Exhibit C-2: security agreement (Global Brokerage Holdings, LLC); Exhibit D: list of directors and officers of reorganized Debtor; Exhibit E: schedule of rejected executory contracts and unexpired leases; Exhibit F: service agreement by and between FXCM Group, LLC and Global Brokerage and Exhibit G: updated liquidation analysis.

**GLOBAL BROKERAGE INC****Earnings, 9 mos. to Sep 30**(Consol. - \$000):

|                             |          |          |
|-----------------------------|----------|----------|
|                             | 2017     | 2016     |
| Total revenues              | 139,216  | 166,685  |
| Cost & expenses             | 150,383  | 158,998  |
| Deprec., depl. & amort.     | 15,222   | 18,360   |
| Operating income            | (26,389) | (10,673) |
| Other income (expense), net | 6,342    | 199,897  |
| Net before taxes            | (57,568) | 127,996  |
| Income taxes                | 1,120    | 35       |
| Income contin. oper.        | (58,688) | 127,961  |
| <b>Net income</b>           | (45,075) | 72,332   |
| Earnings common share       |          |          |
| Primary                     | \$(3.10) | \$12.67  |
| Fully Diluted               | \$(3.10) | \$12.67  |
| Common Shares:              |          |          |
| Full Diluted                | 6,143    | 5,603    |
| Year-end                    | 6,143    | .....    |

**GLOBAL ENTERTAINMENT CLUBS INC****Earnings, 6 mos. to Nov 30**(Consol. - \$):

|                       |             |             |
|-----------------------|-------------|-------------|
| Cost & expenses       | 2,421,790   | 2,217,545   |
| Operating income      | (2,421,790) | (2,217,545) |
| Interest income       | 88          | .....       |
| Interest expense      | 311,780     | 34,584      |
| Net before taxes      | (2,733,482) | (2,252,129) |
| <b>Net income</b>     | (2,733,482) | (2,252,129) |
| Earnings common share |             |             |
| Primary               | \$(0.34)    | \$(0.28)    |
| Fully Diluted         | \$(0.34)    | \$(0.28)    |
| Common Shares:        |             |             |
| Full Diluted          | 8,130,000   | 8,130,000   |
| Year-end              | 8,130,000   | 8,130,000   |

**GLOBAL FUTURE CITY HOLDING INC**

**Trading Suspension Development** On Dec. 7, 2017, the Securities and Exchange Commission ("Commission") announced the temporary suspension, pursuant to Section 12(k) of the Securities Act of 1934 (the "Exchange Act"), of trading in the securities of Co., at 9:30 a.m. EST on Dec. 8, 2017, and terminating at 11:59 p.m. EST on Dec. 21, 2017. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about Co., including its current management and plans for continuing operations. In addition, Co. is delinquent in its public filing obligations because it has not filed its quarterly reports on Form 10-Q for the quarters ended June 30, 2017 and Sept. 30, 2017 and has expressed no intention of complying with its reporting obligations going forward. This order was entered pursuant to Section 12(k) of the Exchange Act. The Commission cautions broker-dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co. Further, brokers and dealers should be alert to the fact that, pursuant to Rule 15c2-11 under the Exchange Act, at the termination of the trading suspension, no quotation may be entered relating to the securities of the subject company unless and until the broker or dealer has strictly complied with all of the provisions of the rule. If any broker or dealer has any questions as to whether or not he has complied with the rule he should not enter any quotation but immediately contact the staff in the Division of Trading and Markets, Office of Interpretation and Guidance, at (202) 551-5777. If any broker or dealer is uncertain as to what is required by Rule 15c2-11, he should refrain from entering quotations relating to Co.'s securities until such time as he has familiarized himself with the rule and is certain that all of its provisions have been met. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action. If any broker-dealer or other person has any information which may relate to this matter, contact Thomas P. Smith, Jr., Assistant Regional Director, New York Regional Office, at (212) 336-0171 or Tracy Sivitz, Senior Counsel, New York Regional Office, at (212) 336-0029.

**GLOBAL POWER EQUIPMENT GROUP INC****Earnings, 6 mos. to Jun 30**(Consol. - \$000):

|                       |          |          |
|-----------------------|----------|----------|
|                       | 2017     | 2016     |
| Total revenues        | 157,871  | 229,509  |
| Cost & expenses       | 182,855  | 248,988  |
| Operating income      | (27,486) | (23,888) |
| Interest expense      | 3,816    | 4,657    |
| Foreign currency      | (457)    | (179)    |
| <b>Net income</b>     | (31,664) | (29,897) |
| Earnings common share |          |          |
| Primary               | \$(1.81) | \$(1.73) |
| Fully Diluted         | \$(1.81) | \$(1.73) |
| Common Shares:        |          |          |
| Full Diluted          | 17,511   | 17,281   |
| Year-end              | 17,588   | .....    |

**GLOBAL SMART CAPITAL CORP**

**New Accountant** On Jan. 3, 2018, Pritchett, Siler and Hardy PC resigned as Co.'s independent public accounting firm. On Jan. 10, 2018, Co. engaged Haynie & Company as its new independent public accounting firm.

**GLOBE NET WIRELESS CORP****Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

|                                   |        |           |           |
|-----------------------------------|--------|-----------|-----------|
|                                   | 2017   | 2016      | 2015      |
|                                   |        | (revised) | (revised) |
| General & administrative expenses | 36,489 | 23,528    | 16,641    |
| Operating income (loss) before    |        |           |           |

|  |            |            |            |
|--|------------|------------|------------|
| interest & amortized interest                                  | (36,489)   | (23,528)   | (16,641)   |
| Interest expense   | 8,518      | 4,867      | 3,200      |
| Amortized interest   | 1,333      | .....      | .....      |
| <b>Net income (loss) &amp; comprehensive loss for the year</b> | (46,340)   | (28,395)   | (19,841)   |
| Weighted average shares outstanding                            |            |            |            |
| - basic  | 10,800,000 | 10,800,000 | 10,800,000 |
| Weighted average shares outstanding                            |            |            |            |
| - diluted  | 10,800,000 | 10,800,000 | 10,800,000 |
| Year end shares outstanding                                    | 10,800,000 | 10,800,000 | 10,800,000 |
| Net income (loss) per share - basic                            | \$(0.00)   | \$(0.00)   | \$(0.00)   |
| Net income (loss) per share - diluted                          | \$(0.00)   | \$(0.00)   | \$(0.00)   |
| Number of common stockholders                                  | 35         | 35         | 35         |

<sup>1</sup> As of November 30, 2017; <sup>2</sup> As of November 30, 2016; <sup>3</sup> As of November 30, 2015

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

|   |           |           |
|---|-----------|-----------|
|   | 2017      | 2016      |
|   |           | (revised) |
| Cash                                    | 8,599     | 3,684     |
| Prepaid expenses                        | 750       | 5,875     |
| Total current assets                    | 9,349     | 9,559     |
| Intangible assets, net                  | 7,738     | .....     |
| Total assets                            | 17,087    | 9,559     |
| Accounts payable                        | 2,688     | 871       |
| Accrued liabilities                     | 32,868    | 22,150    |
| Notes payable                           | 30,000    | 30,000    |
| Convertible notes payable               | 71,833    | 50,500    |
| Total current liabilities               | 137,389   | 103,521   |
| Common stock                            | 10,800    | 10,800    |
| Additional paid in capital              | 92,106    | 72,106    |
| Retained earnings (accumulated deficit) | (223,099) | (176,868) |
| Total stockholders' equity (deficit)    | (120,302) | (93,962)  |

<sup>1</sup> As reported by company

**Recent Dividends:****1. Globe Net Wireless Corp common.**

No dividends paid.

**Annual Dividends:****1. Globe Net Wireless Corp common.**

No dividends paid.

**GLOBE NET WIRELESS CORP****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, K. R. Margetson Ltd, as it appeared in Co.'s 2017 10-K: "In my opinion, based on my audits, these financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2017 and 2016 and the change in deficit and the results of its operations and its cash flows for the years ended August 31, 2017 and 2016 in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared using accounting principles generally accepted in the United States of America assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has incurred operating losses since inception, which raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to their planned financing and other matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**GLORYWIN ENTERTAINMENT GROUP INC****Annual Report****Consolidated Income Statement, Years Ended Mar. 31 (\$):**

|                          |           |           |           |
|--------------------------|-----------|-----------|-----------|
|                          | 2017      | 2016      | 2015      |
|                          |           | (revised) | (revised) |
| Revenue                  | 5,464,068 | 3,853,913 | 3,853,913 |
| Gross profit             | 5,464,068 | 3,853,913 | 3,853,913 |
| General & administrative |           |           |           |



|   |                    |                    |                  |
|---|--------------------|--------------------|------------------|
| expenses  | 2,065,987          | 3,068,801          | 2,267,046        |
| Professional fees                               | ...                | 175,824            | 175,633          |
| Total operating expenses                        | 2,065,987          | 3,244,625          | 2,442,679        |
| Income (loss) from operations                   | 2,065,987          | 2,219,443          | 1,411,234        |
| Loss on discontinued operation                  | ...                | 5,131,974          | ...              |
| Interest income                                 | ...                | 11                 | ...              |
| Total other income (expense)                    | ...                | (5,131,963)        | ...              |
| Income (loss) before provision for income taxes | (2,065,987)        | (2,912,521)        | 1,411,234        |
| Current income taxes                            | ...                | ...                | 344,002          |
| Provision for income taxes                      | ...                | ...                | 344,002          |
| <b>Net income (loss)</b>                        | <b>(2,065,987)</b> | <b>(2,912,521)</b> | <b>1,067,232</b> |
| Weighted average shares outstanding - basic     | 77,161,160         | 50,900,338         | 18,049,602       |
| Weighted average shares outstanding - diluted   | 77,161,160         | 50,900,338         | 18,049,602       |
| Year end shares outstanding                     | 104,100,338        | 50,900,338         | 20,800,338       |
| Net earnings (loss) per share - basic           | \$(0.03)           | \$(0.06)           | \$0.06           |
| Net earnings (loss) per share - diluted         | \$(0.03)           | \$(0.06)           | \$0.06           |

□ Reclassified to conform with 2017 presentation; □ Restated to reflect the acquisition of Gwin Company Limited under common control; □ As reported by company; □ Shares increased due to the effect of share based compensation and acquisition of Top Honesty Biomass Sdn Bhd; □ Shares increased due to the effect of share based compensation for employees and acquisition of Little Wooden House; □ Shares increased due to the effects of share issued for acquisition of Top Point, services to third and related parties and share based compensation to employees

**Consolidated Balance Sheet, Years Ended Mar. 31 (\$):**

|   |             |             |
|---|-------------|-------------|
|   | 2017        | 2016        |
|   |             | (revised)   |
| Cash & cash equivalents                       | 252         | 252         |
| Total current assets                          | 252         | 252         |
| Total assets                                  | 252         | 252         |
| Accrued liabilities & other payables          | 99,438      | 33,263      |
| Total current liabilities                     | 99,438      | 33,263      |
| Total liabilities                             | 99,438      | 33,263      |
| Common stock                                  | 104,100     | 50,900      |
| Additional paid-in capital                    | 3,837,796   | 1,890,996   |
| Accumulated other comprehensive income (loss) | (11,282)    | (11,094)    |
| Retained earnings (accumulated deficit)       | (4,029,800) | (1,963,813) |
| Total stockholders' equity (deficit)          | (99,186)    | (33,011)    |

**Recent Dividends:**

1. **Glorwin Entertainment Group Inc common.**  
No dividends paid.

**Annual Dividends:**

1. **Glorwin Entertainment Group Inc common.**  
No dividends paid.

**GO2GREEN LANDSCAPING INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|                          |        |           |           |
|--------------------------|--------|-----------|-----------|
|                          | 2017   | 2016      | 2015      |
|                          |        | (revised) | (revised) |
| Revenues                 | 31,040 | 10,375    | ...       |
| Cost of revenue          | 14,702 | 4,985     | ...       |
| Gross profit (loss)      | 16,338 | 5,390     | ...       |
| General & administrative | 33,596 | 9,610     | ...       |
| Professional fees        | 26,438 | 24,911    | 1,437     |
| Total operating expenses | 60,034 | 34,521    | 1,437     |

|   |                 |                 |                |
|---|-----------------|-----------------|----------------|
| Income (loss) from operations                 | (43,696)        | (29,131)        | (1,437)        |
| <b>Net income (loss)</b>                      | <b>(43,696)</b> | <b>(29,131)</b> | <b>(1,437)</b> |
| Weighted average shares outstanding - basic   | 14,306,333      | 11,851,805      | 5,000,000      |
| Weighted average shares outstanding - diluted | 14,306,333      | 11,851,805      | 5,000,000      |
| Year end shares outstanding                   | 14,400,000      | 13,700,000      | 10,000,000     |
| Net earnings (loss) per share - basic         | \$0.00          | \$0.00          | \$0.00         |
| Net earnings (loss) per share - diluted       | \$0.00          | \$0.00          | \$0.00         |
| Number of common stockholders                 | 31              | ...             | ...            |

□ From September 16, 2015 (date of inception); □ Shares increased due to the effect of additional issuance of common stock for cash; □ As of December 15, 2017

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|   |          |           |
|---|----------|-----------|
|   | 2017     | 2016      |
|   |          | (revised) |
| Cash & cash equivalents                 | 1,318    | 25,494    |
| Accounts receivable                     | 1,050    | 825       |
| Total current assets                    | 2,368    | 26,319    |
| Total assets                            | 2,368    | 26,319    |
| Account payable & accrued liabilities   | 5,632    | 9,887     |
| Due to related party                    | 10,000   | ...       |
| Total current liabilities               | 15,632   | 9,887     |
| Total liabilities                       | 15,632   | 9,887     |
| Common stock                            | 14,400   | 13,700    |
| Additional paid-in capital              | 46,600   | 33,300    |
| Retained earnings (accumulated deficit) | (74,264) | (30,568)  |
| Total stockholders' equity (deficit)    | (13,264) | 16,432    |

□ Reclassified to conform with 2017 presentation

**Dividends:**

No dividends paid.

**GO2GREEN LANDSCAPING INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Go2Green Landscaping, Inc. as of September 30, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**GOOD TIMES RESTAURANTS INC.**

**Annual Report**

**Consolidated Income Statement, Years Ended (\$):**

|  |            |            |            |
|--|------------|------------|------------|
|  | 09/26/17   | 09/27/16   | 09/30/15   |
|  |            | (revised)  | (revised)  |
| Restaurant sales                       | 78,395,000 | 63,716,000 | 43,517,000 |
| Franchise royalties                    | 685,000    | 723,000    | 540,000    |
| Total net revenues                     | 79,080,000 | 64,439,000 | 44,057,000 |
| Food & packaging costs                 | 24,900,000 | 20,236,000 | 14,567,000 |
| Payroll & other employee benefit costs | 28,274,000 | 22,098,000 | 14,387,000 |
| Restaurant occupancy costs             | 5,759,000  | 4,893,000  | 3,360,000  |
| Other restaurant operating costs       | 7,084,000  | 5,684,000  | 3,819,000  |
| Preopening costs                       | 2,588,000  | 1,695,000  | 784,000    |
| Depreciation &                         |            |            |            |

|   |                    |                  |                  |
|---|--------------------|------------------|------------------|
| amortization  | 2,897,000          | 2,222,000        | 1,246,000        |
| General & administrative expenses                     | 7,002,000          | 6,288,000        | 4,167,000        |
| Advertising costs                                     | 1,694,000          | 1,540,000        | 1,198,000        |
| Acquisition costs                                     | ...                | ...              | 648,000          |
| Franchise costs                                       | 108,000            | 108,000          | 111,000          |
| Asset impairment costs                                | 219,000            | 0                | ...              |
| Gain (loss) on restaurant asset sale                  | 23,000             | 25,000           | (9,000)          |
| Income (loss) from operations                         | (1,422,000)        | (300,000)        | (239,000)        |
| Interest income                                       | 9,000              | 19,000           | 44,000           |
| Interest expense                                      | 191,000            | 126,000          | 93,000           |
| Debt extinguishment costs                             | 0                  | (57,000)         | 0                |
| Other expense   | 1,000              | 1,000            | 7,000            |
| Affiliate investment loss                             | ...                | ...              | 5,000            |
| Total other income (expenses), net                    | (183,000)          | (165,000)        | (61,000)         |
| <b>Net income (loss)</b>                              | <b>(1,605,000)</b> | <b>(465,000)</b> | <b>(300,000)</b> |
| Less: income (loss) from non-controlling interests    | (650,000)          | (856,000)        | (491,000)        |
| Net income (loss) attributable to common shareholders | (2,255,000)        | (1,321,000)      | (791,000)        |
| Weighted average shares outstanding - basic           | 12,320,909         | 12,269,036       | 10,510,105       |
| Weighted average shares outstanding - diluted         | 12,320,909         | 12,269,036       | 10,510,105       |
| Year end shares outstanding                           | 12,427,280         | 12,282,625       | 12,259,550       |
| Net income (loss) per share - basic                   | \$(0.18)           | \$(0.11)         | \$(0.08)         |
| Net income (loss) per share - diluted                 | \$(0.18)           | \$(0.11)         | \$(0.08)         |
| Number of full time employees                         | 280                | 218              | 199              |
| Number of part time employees                         | 1,690              | 1,267            | 1,232            |
| Total number of employees                             | 1,970              | 1,485            | 1,431            |
| Number of common stockholders                         | 123                | 129              | 138              |
| Number of beneficiary stockholders                    | 2,244              | 2,509            | 3,331            |

□ Reclassified to conform with 2017 presentation; □ Reclassified to conform with 2016 presentation; □ Approximately; □ As of December 18, 2017; □ As of December 16, 2016; □ As of December 16, 2015

**Consolidated Balance Sheet, Years Ended (\$):**

|  |            |            |
|--|------------|------------|
|  | 09/26/17   | 09/27/16   |
|  |            | (revised)  |
| Cash & cash equivalents                      | 4,337,000  | 6,330,000  |
| Receivables                                  | 573,000    | 425,000    |
| Prepaid expenses & other current assets      | 296,000    | 349,000    |
| Inventories                                  | 847,000    | 631,000    |
| Notes receivable                             | 13,000     | 58,000     |
| Total current assets                         | 6,066,000  | 7,793,000  |
| Land & building                              | 5,001,000  | 5,069,000  |
| Leasehold improvements                       | 21,159,000 | 14,726,000 |
| Fixtures & equipment                         | 20,945,000 | 15,316,000 |
| Property & equipment, at cost                | 47,105,000 | 35,111,000 |
| Less accumulated depreciation & amortization | 18,636,000 | 15,512,000 |
| Total net property & equipment               | 28,469,000 | 19,599,000 |
| Assets held for sale                         | 1,221,000  | 93,000     |
| Notes receivable, net of current portion     | 46,000     | 59,000     |
| Deposits & other assets                      | 240,000    | 268,000    |

|   |              |              |
|---|--------------|--------------|
| Trademarks .....  | 3,900,000    | 3,900,000    |
| Other intangibles, net .....  | 61,000       | 89,000       |
| Goodwill .....  | 15,150,000   | 15,076,000   |
| Total assets .....  | 55,153,000   | 46,877,000   |
| Current maturities of long-term debt & capital lease obligations .....            | 17,000       | 19,000       |
| Accounts payable .....  | 3,311,000    | 1,918,000    |
| Deferred income .....   | 41,000       | 23,000       |
| Wages & other employee benefits .....   | 1,551,000    | 1,379,000    |
| Taxes, other than income tax .....  | 1,394,000    | 1,105,000    |
| Other accrued liabilities .....   | 602,000      | 678,000      |
| Total current liabilities .....   | 6,916,000    | 5,122,000    |
| Cadence Bank credit facility .....  | 5,300,000    | 0            |
| Capital signage lease with Yesco, LLC .....                                       | 0            | 11,000       |
| Note payable with Ally Financial .....  | 56,000       | 27,000       |
| Less current portion .....  | 17,000       | 19,000       |
| Maturities of long-term debt & capital lease obligations due after one year ..... | 5,339,000    | 19,000       |
| Deferred & other liabilities .....  | 5,614,000    | 3,938,000    |
| Total long-term liabilities .....   | 10,953,000   | 3,957,000    |
| Preferred stock .....   | 0            | 0            |
| Common stock .....  | 12,000       | 12,000       |
| Capital contributed in excess of par value .....                                  | 58,939,000   | 58,191,000   |
| Retained earnings (accumulated deficit) .....                                     | (24,380,000) | (22,125,000) |
| Total Good Times Restaurants Inc stockholders' equity (deficit) .....             | 34,571,000   | 36,078,000   |
| Non-controlling interests .....   | 2,713,000    | 1,720,000    |
| Total stockholders' equity (deficit) .....  | 37,284,000   | 37,798,000   |

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

**1. Good Times Restaurants Inc. series B convertible preferred.**

No dividends paid.

**2. Good Times Restaurants Inc. preferred.**

No dividends paid.

**3. Good Times Restaurants Inc. common.**

No dividends paid.

#### Annual Dividends:

**1. Good Times Restaurants Inc. series B convertible preferred.**

No dividends paid.

**2. Good Times Restaurants Inc. preferred.**

No dividends paid.

**3. Good Times Restaurants Inc. common.**

No dividends paid.

#### GRANDWON CORP

**New Accountant** On Jan. 5, 2018, MaloneBailey LLP resigned as Co.'s independent public accounting firm, subsequently Co. engaged WWC, P.C. as its new independent public accounting firm.

#### GRANDWON CORP

**New Name** On Jan. 18, 2018, Co. changed its name from IHO-Agro International to Grandwon Corp.

#### GRANDWON CORP

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol: IHGO.D.

#### GREEN HYGIENICS HOLDINGS INC

**New Accountant** On May 16, 2017, M&K CPAs PLLC resigned as Co.'s independent public accounting firm. On Nov. 30, 2017, Co. engaged Saturna Group Chartered Professional Accountants LLP as its new independent public accounting firm.

#### GREEN SPIRIT INDUSTRIES INC

**Acquisition Completed** On Dec. 27, 2017, Co.'s wholly-owned operating subsidiary, Project 1493, LLC, acquired all of the legal rights, permits, licenses, leading contracts and assets pertaining to a medical marijuana dispensary from Healing Herbs Corp. for \$128,000 cash consideration.

#### GREENFIELD FARMS FOOD INC

**Acquisition Completed** On Jan. 4, 2018, Co. acquired certain assets of Ngen Technologies USA, Corp. ("Ngen") related to Ngen's automotive technology business (the "Business") from Clifford Rhee ("Rhee") and Edward Carter ("Carter"), Co.'s directors, in exchange of 500 shares of Co.'s Series E Preferred Stock to Rhee and 500 shares of Co.'s Series E Preferred Stock to Carter. The Series E Preferred Stock in the aggregate is convertible into 85% of the issued and outstanding common stock of Co., on a post conversion basis.

#### GREENFIELD FARMS FOOD INC

**Acquisition Completed** On Jan. 16, 2018, Co. acquired certain assets of Ngen Technologies USA Corp. ("NUSA") and its wholly-owned subsidiary, Ngen Technologies Korea, LTD ("NKOR"), related to NKOR design and manufacturing of proprietary 3D mobile display module for the smartphone and other telecom OEMs, including the proprietary technology, manufacturing know-how, purchase orders, contracts, inventory, accounts receivable and fixed assets related to the NKOR Business, in exchange Co. issued \$7,000,000 promissory note (the "Note") with a balloon maturity date of Jan. 16, 2022. The Note carries a 5% per annum interest rate, with quarterly payments.

#### GREENFIELD FARMS FOOD INC

**Interest Sale Completed** On Jan. 4, 2018, Co. sold its wholly-owned subsidiary, Carmela's Pizzeria CO, Inc. ("Carmela's"), to Ronald Heineman ("Heineman"), a former officer of Co., in exchange for Carmela's assuming all of the liabilities of Carmela's as well as \$193,352 of convertible notes of Co.

#### GREENKRAFT INC

**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

|                         | 2017             | 2016             |
|-------------------------|------------------|------------------|
| Total revenues .....    | 600,921          | 509,062          |
| Cost & expenses .....   | 1,531,431        | 1,187,785        |
| Operating income .....  | (929,140)        | (678,723)        |
| Interest income .....   | 12,434           | 758              |
| Interest expense .....  | 87               | 166,305          |
| <b>Net income</b> ..... | <b>(916,793)</b> | <b>(844,270)</b> |
| Earnings common share   |                  |                  |
| Common Shares:          |                  |                  |
| Year-end .....          | 103,102,718      | 96,432,718       |

#### GREENPRO CAPITAL CORP

**New Accountant** On Dec. 18, 2017, Co. dismissed Anton & Chia, LLP and engaged Weinberg & Company P.A. as its new independent public accounting firm.

#### GREENWAY TECHNOLOGIES INC

**New Name** On Jan. 18, 2018, Co. changed its name from UMED Holdings Inc to Greenway Technologies Inc.

#### GRIDIRON BIONUTRIENTS INC

##### Annual Report

**Consolidated Income Statement, Years Ended Aug. 31 (\$):**

|   | 2017            | 2016            | 2015            |
|---|-----------------|-----------------|-----------------|
|   |                 | (revised)       |                 |
| Office & general expenses .....                   | 14,175          | 15,370          | 2,766           |
| Professional fees .....                           | 21,675          | 19,638          | 11,757          |
| Total expenses .....                              | 35,850          | 35,008          | 14,523          |
| <b>Net income (loss)</b> .....                    | <b>(35,850)</b> | <b>(35,008)</b> | <b>(14,523)</b> |
| Weighted average shares outstanding - basic ..... | 55,158,048      | 41,823,938      | 1,010,274,000   |
| Year end shares outstanding .....                 | 62,637,500      | 52,637,500      | 32,500,000      |
| Earnings (loss) per share - basic .....           | \$0.00          | \$0.00          | \$0.00          |
| Total number of employees .....                   | 3               | 1               | ...             |
| Number of common stockholders .....               | □□82            | ...             | ...             |

□ As of December 11, 2017; □ Approximately

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

|                                  | 2017      | 2016     |
|----------------------------------|-----------|----------|
|                                  | (revised) |          |
| Cash .....                       | 4,877     | 5,108    |
| Prepaid expenses .....           | 1,875     | ...      |
| Total assets .....               | 6,752     | 5,108    |
| Accounts payable .....           | 774       | 22,000   |
| Due to related party .....       | 75,907    | 27,187   |
| Total liabilities .....          | 76,681    | 49,187   |
| Common stock .....               | 62,638    | 52,638   |
| Additional paid-in capital ..... | (43,619)  | (43,619) |
| Retained earnings                |           |          |

|  |          |          |
|--|----------|----------|
| (accumulated deficit) .....                | (88,948) | (53,098) |
| Total stockholders' equity (deficit) ..... | (69,929) | (44,079) |

#### Recent Dividends:

**1. Gridiron BioNutrients Inc common.**

No dividends paid.

#### Annual Dividends:

**1. Gridiron BioNutrients Inc common.**

No dividends paid.

#### GRIDIRON BIONUTRIENTS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, PLS CPA, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of My Cloudz, Inc. as of August 31, 2017 and 2016, and the result of its operations and its cash flows for the years then ended in conformity with U.S. generally accepted accounting principles. The financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company's losses from operations raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### GRIDIRON BIONUTRIENTS INC

**New Accountant** On Jan. 12, 2018, Co. dismissed PLS CPA and engaged Fruci & Associates II, PLLC as its new independent public accounting firm.

#### GROM SOCIAL ENTERPRISES INC

**Acquisition Completed** On Jan. 3, 2018, Co. acquired the assets of New Jersey-based Fyoosion, LLC. Co. purchased these assets for 300,000 shares of its Common Stock, and assumed \$262,357 in debt of which the Company has settled \$165,286 in consideration for the issuance of 275,476 shares of its Common Stock, at a price of \$0.60 per share.

#### GSV CAPITAL CORP

**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

|                         | 2017                | 2016               |
|-------------------------|---------------------|--------------------|
| Total revenues .....    | 883,964             | 135,181            |
| Cost & expenses .....   | 18,201,098          | 5,261,869          |
| <b>Net income</b> ..... | <b>(17,317,134)</b> | <b>(5,126,688)</b> |
| Earnings common share   |                     |                    |
| Primary .....           | \$(0.78)            | \$(0.23)           |
| Fully Diluted .....     | \$(0.78)            | \$(0.23)           |
| Common Shares:          |                     |                    |
| Full Diluted .....      | 27,872,013          | 22,181,003         |
| Year-end .....          | 21,606,894          | 22,181,003         |

#### GULFSLOPE ENERGY INC

##### Annual Report

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|   | 2017               | 2016               | 2015               |
|---|--------------------|--------------------|--------------------|
|   |                    | (revised)          | (revised)          |
| Impairment of oil & natural gas properties .....    | 3,316,212          | 2,890,678          | 93,052             |
| General & administrative expenses .....             | 964,309            | 1,656,062          | 3,219,454          |
| Net income (loss) from operations .....             | (4,280,521)        | (4,546,740)        | (3,312,506)        |
| Interest income .....                               | ...                | ...                | 966                |
| Interest expense .....                              | 1,324,127          | 629,174            | 349,041            |
| Loss on debt extinguishment .....                   | (89,701)           | ...                | ...                |
| Net income (loss) before income taxes ..            | (5,694,349)        | (5,175,914)        | (3,660,581)        |
| State income taxes - current .....                  | ...                | ...                | 31,002             |
| Provision for income taxes .....                    | ...                | ...                | 31,002             |
| <b>Net income (loss)</b> .....                      | <b>(5,694,349)</b> | <b>(5,175,914)</b> | <b>(3,691,583)</b> |
| Weighted average shares outstanding - basic .....   | 684,935,344        | 678,387,357        | 662,771,509        |
| Weighted average shares outstanding - diluted ..... | 684,935,344        | 678,387,357        | 662,771,509        |
| Year end shares outstanding .....                   | 692,196,625        | 682,402,225        | 670,391,952        |
| Net earnings (loss) per share - basic .....         | \$(0.01)           | \$(0.01)           | \$(0.01)           |

|   |          |          |          |
|---|----------|----------|----------|
| Net earnings (loss) per share - diluted . . . . . | \$(0.01) | \$(0.01) | \$(0.01) |
| Total number of employees . . . . .               | 7        | 9        | 14       |
| Number of common stockholders . . . . .           | 227      | 230      | 239      |

□ Approximately; □ As of December 26, 2017; □ As of December 22, 2016; □ As of December 24, 2015

| <b>Consolidated Balance Sheet, Years Ended Sept. 30 (\$):</b>                               |              |              |           |
|---|--------------|--------------|-----------|
|   | 2017         | 2016         | (revised) |
| Cash . . . . .  | 6,426        | 64,114       |           |
| Accounts receivable, gross . . . . .  |              | 191,171      |           |
| Less: allowance for doubtful accounts . . . . .   |              | 128,024      |           |
| Accounts receivable, net . . . . .  |              | 63,147       |           |
| Prepaid expenses & other current assets . . . . .   | 40,573       | 38,311       |           |
| Total current assets . . . . .  | 46,999       | 165,572      |           |
| Office equipment & computers . . . . .  | 143,897      | 143,897      |           |
| Furniture & fixtures . . . . .  | 16,280       | 16,280       |           |
| Leasehold improvements . . . . .  | 4,054        | 4,054        |           |
| Property & equipment, gross . . . . .   | 164,231      | 164,231      |           |
| Less: accumulated depreciation . . . . .  | 160,747      | 139,943      |           |
| Property & equipment, net . . . . .   | 3,484        | 24,288       |           |
| Oil & natural gas properties, full cost method of accounting, unproved properties . . . . . | 1,887,879    | 4,526,171    |           |
| Total non-current assets . . . . .  | 1,891,363    | 4,550,459    |           |
| Total assets . . . . .  | 1,938,362    | 4,716,031    |           |
| Accounts payable . . . . .  | 476,244      | 426,271      |           |
| Related party payable . . . . .   | 298,458      | 265,834      |           |
| Accrued interest payable . . . . .  | 1,318,188    | 812,383      |           |
| Accrued expenses & other payables . . . . .   | 1,321,927    | 1,352,929    |           |
| Loans from related parties . . . . .  | 9,155,581    | 8,382,891    |           |
| Note payable . . . . .  | 3,690        | 4,156        |           |
| Convertible promissory notes payable . . . . .  | 669,419      | 153,358      |           |
| Stock payable . . . . .   | 11,605       | 11,605       |           |
| Total current liabilities . . . . .   | 13,255,112   | 11,409,427   |           |
| Total liabilities . . . . .   | 13,255,112   | 11,409,427   |           |
| Common stock . . . . .  | 692,196      | 682,402      |           |
| Additional paid in capital . . . . .  | 27,212,577   | 26,151,376   |           |
| Retained earnings (accumulated deficit) . . . . .   | (39,221,523) | (33,527,174) |           |
| Total stockholders' equity (deficit) . . . . .  | (11,316,750) | (6,693,396)  |           |

□ Reclassified to conform with 2017 presentation

**Recent Dividends:**  
**1. GulfSlope Energy Inc common.**  
 No dividends paid.  
**Annual Dividends:**  
**1. GulfSlope Energy Inc common.**  
 No dividends paid.

**GULFSLOPE ENERGY INC**  
**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditor, BDO USA, LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of GulfSlope Energy, Inc. at September 30, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial

statements do not include any adjustments that might result from the outcome of this uncertainty."

**GUNTHER INTERNATIONAL LTD.**  
**Annual Report**

| <b>Consolidated Income Statement, Years Ended Mar. 31 (\$):</b>    |               |                |                |
|--|---------------|----------------|----------------|
|  | 2017          | 2016           | 2015           |
| Sales - systems . . . . .  | 7,724,000     | 12,410,000     | 7,888,000      |
| Sales - maintenance . . . . .                                      | 13,699,000    | 14,978,000     | 15,909,000     |
| Sales - supplies . . . . .   | 5,613,000     | 4,254,000      | 3,972,000      |
| Total sales . . . . .  | 27,036,000    | 31,642,000     | 27,769,000     |
| Cost of sales - systems . . . . .                                  | 5,488,000     | 8,765,000      | 5,721,000      |
| Cost of sales - maintenance . . . . .                              | 10,607,000    | 11,580,000     | 11,630,000     |
| Cost of sales - supplies . . . . .                                 | 4,190,000     | 3,215,000      | 3,046,000      |
| Total cost of sales . . . . .                                      | 20,285,000    | 23,560,000     | 20,397,000     |
| Gross profit . . . . .   | 6,751,000     | 8,082,000      | 7,372,000      |
| Selling & administrative expenses . . . . .                        | 5,222,000     | 5,336,000      | 4,973,000      |
| Research & development expenses . . . . .                          | 1,409,000     | 1,237,000      | 1,128,000      |
| Total operating expenses . . . . .                                 | 6,631,000     | 6,573,000      | 6,101,000      |
| Operating income (loss) . . . . .                                  | 120,000       | 1,509,000      | 1,271,000      |
| Interest expense, net . . . . .                                    | 24,000        | 21,000         | 25,000         |
| Interest income . . . . .  |               | 2,000          | 5,000          |
| Income (loss) before income taxes . . . . .                        | 96,000        | 1,490,000      | 1,251,000      |
| Current provisions (benefit) for income taxes - federal . . . . .  |               | 3,000          | 30,000         |
| Current provisions (benefit) for income taxes - state . . . . .    | 19,000        | (25,000)       | 52,000         |
| Deferred provisions (benefit) for income taxes - federal . . . . . | (10,000)      | 519,000        | 284,000        |
| Deferred provisions (benefit) for income taxes - state . . . . .   | 6,000         | 141,000        | 168,000        |
| Income taxes (benefit) . . . . .                                   | 15,000        | 638,000        | 534,000        |
| <b>Net income (loss) . . . . .</b>                                 | <b>81,000</b> | <b>852,000</b> | <b>717,000</b> |
| Weighted average shares outstanding-basic . . . . .                | 19,767,435    | 19,767,435     | 19,767,435     |
| Weighted average shares outstanding-diluted . . . . .              | 19,767,435    | 19,767,435     | 19,767,435     |
| Year end shares outstanding . . . . .                              | 19,767,435    | 19,767,435     | 19,767,435     |
| Net income (loss) per share-basic . . . . .                        | \$0.00        | \$0.04         | \$0.04         |
| Net income (loss) per share-diluted . . . . .                      | \$0.00        | \$0.04         | \$0.04         |

| <b>Consolidated Balance Sheet, Years Ended Mar. 31 (\$):</b> |           |           |           |
|--|-----------|-----------|-----------|
|  | 2017      | 2016      | (revised) |
| Cash . . . . .   | 573,000   | 1,895,000 |           |
| Accounts receivables, gross . . . . .                        | 2,751,000 | 2,905,000 |           |
| Less: allowance for doubtful accounts . . . . .              | 88,000    | 180,000   |           |
| Accounts receivable, less allowance . . . . .                | 2,663,000 | 2,725,000 |           |
| Materials & sub-assemblies . . . . .                         | 4,233,000 | 4,068,000 |           |
| Work-in-process . . . . .                                    | 929,000   | 202,000   |           |
| Finished goods . . . . .                                     | 699,000   | 721,000   |           |
| Inventories . . . . .  | 5,861,000 | 4,991,000 |           |
| Prepaid expenses . . . . .                                   | 364,000   | 335,000   |           |
| Deferred income taxes . . . . .                              |           | 0         |           |
| Total current assets . . . . .                               | 9,461,000 | 9,946,000 |           |

|   |              |              |
|---|--------------|--------------|
| Machinery & equipment . . . . .   | 1,993,000    | 2,048,000    |
| Furniture & fixtures . . . . .  | 429,000      | 426,000      |
| Leasehold improvements . . . . .  | 233,000      | 233,000      |
| Equipment & leasehold improvements, gross . . . . .                                 | 2,655,000    | 2,707,000    |
| Accumulated depreciation & amortization . . . . .                                   | 2,051,000    | 2,030,000    |
| Equipment & leasehold improvements, net . . . . .                                   | 604,000      | 677,000      |
| Patents, gross . . . . .  | 125,000      | 108,000      |
| Less: accumulated amortization - patents . . . . .                                  | 107,000      | 101,000      |
| Patents, net . . . . .  | 18,000       | 7,000        |
| Deferred income taxes . . . . .   | 2,781,000    | 2,777,000    |
| Total assets . . . . .  | 12,864,000   | 13,407,000   |
| Accounts payable . . . . .  | 1,695,000    | 1,094,000    |
| Accrued expenses . . . . .  | 1,754,000    | 1,552,000    |
| Deposits on systems contracts . . . . .   | 803,000      | 623,000      |
| Deferred service contract revenue . . . . .   | 1,738,000    | 2,808,000    |
| Accrued interest due to Gunther Partners LLC - a related party . . . . .            | 224,000      | 545,000      |
| Current portion of note payable to Gunther Partners LLC - a related party . . . . . |              | 200,000      |
| Current portion of capital lease payable . . . . .                                  | 6,000        | 15,000       |
| Total current liabilities . . . . .   | 6,220,000    | 6,837,000    |
| Notes payable to Gunther Partners LLC - a related party . . . . .                   | 3,400,000    | 3,400,000    |
| Capital lease obligation, less current portion . . . . .                            | 5,000        | 12,000       |
| Total long-term liabilities . . . . .   | 3,405,000    | 3,412,000    |
| Total liabilities . . . . .   | 9,625,000    | 10,249,000   |
| Common stock . . . . .  | 20,000       | 20,000       |
| Additional paid-in capital . . . . .  | 19,951,000   | 19,951,000   |
| Retained earnings (accumulated deficit) . . . . .                                   | (16,732,000) | (16,813,000) |
| Total stockholders' equity (deficit) . . . . .                                      | 3,239,000    | 3,158,000    |

□ Reclassified to conform with 2017 presentation

**Recent Dividends:**  
**1. Gunther International Ltd. common.**  
 No dividends paid.  
**Annual Dividends:**  
**1. Gunther International Ltd. common.**  
 No dividends paid.

**GWG HOLDINGS INC**

**Exchange Agreement** On Jan. 12, 2018, Co. and its wholly owned subsidiary GWG Life, LLC entered into a Master Exchange Agreement with The Beneficial Company Group, L.P., a Delaware limited partnership ("Beneficial"), MHT Financial SPV, LLC, a Delaware limited liability company ("MHT SPV"), and various related trusts (the "Seller Trusts"), as amended and restated on Jan. 18, 2018 with effect from Jan. 12, 2018. The Master Exchange Agreement contemplates an exchange transaction (the "Exchange Transaction") in which GWG Holdings will receive from the Seller Trusts up to 40,000,000 outstanding common units (representing limited partner interests) in Beneficial (the "MLP Units"), subject to adjustment as provided below. The Seller Trusts will receive the following consideration: (i) up to 29,100,000 shares of common stock of GWG Holdings, (ii) up to \$360,000,000 in principal amount of L Bonds of GWG Holdings, and (iii) \$150,000,000 in cash from GWG Holdings. Under the Master Exchange Agreement, MHT SPV has subscribed for GWG Holdings common stock and L Bonds for an aggregate cash payment of \$150,000,000, which subscription may be accepted by GWG Holdings solely at its option.

**H-D INTERNATIONAL HOLDINGS GROUP**

**New Name** On Jan. 5, 2018, Co. changed its name from Tracking Corp (The) to H-D International Holdings Group.

**HAMMER FIBER OPTICS HOLDINGS CORP**

**Earnings, 3 mos. to Oct 31(Consol. - \$):**

|                           | 2017      | 2016    |
|---------------------------|-----------|---------|
| Total revenues . . . . .  | 37,293    |         |
| Cost & expenses . . . . . | 1,167,876 | 837,728 |

|                             |                    |                    |
|-----------------------------|--------------------|--------------------|
| Operating income            | (1,409,619)        | (972,718)          |
| Other income (expense), net |                    | 2,948              |
| <b>Net income</b>           | <b>(1,494,138)</b> | <b>(1,049,077)</b> |
| Earnings common share       |                    |                    |
| Primary                     | \$(0.02)           | \$(0.02)           |
| Fully Diluted               | \$(0.02)           | \$(0.02)           |
| Common Shares:              |                    |                    |
| Full Diluted                | 60,503,341         | 60,503,341         |
| Year-end                    | 60,503,341         | 60,503,341         |

**Consolidated Balance Sheet Items, as of (\$):**

|                       |  |           |
|-----------------------|--|-----------|
| Assets:               |  | 2017      |
| Cash & equivalents    |  | 251,318   |
| Current assets        |  | 534,545   |
| Net property & equip. |  | 5,115,810 |
| Total assets          |  | 5,669,289 |
| Liabilities:          |  |           |
| Current liabilities   |  | 1,461,421 |
| Long-term debt        |  | 2,294,067 |
| Stockholders' equity  |  | 1,913,801 |
| Net current assets    |  | (926,876) |

**HEALTH ADVANCE INC****Earnings, 3 mos. to (Consol. - \$):**

|                   |                 |                |
|-------------------|-----------------|----------------|
|                   | 09/30/17        | 10/31/16       |
| Cost & expenses   | 59,288          | 6,769          |
| Operating income  |                 | (6,769)        |
| Net before taxes  |                 | (6,769)        |
| <b>Net income</b> | <b>(74,288)</b> | <b>(6,769)</b> |

## Earnings common share

|               |          |          |
|---------------|----------|----------|
| Primary       | \$(0.00) | \$(0.00) |
| Fully Diluted | \$(0.00) | \$(0.00) |

## Common Shares:

|              |             |            |
|--------------|-------------|------------|
| Full Diluted | 126,297,500 | 24,520,000 |
| Year-end     | 126,797,500 | 24,520,000 |

**Consolidated Balance Sheet Items, as of (\$):**

|                      |  |           |
|----------------------|--|-----------|
| Assets:              |  | 2017      |
| Cash & equivalents   |  | 100       |
| Current assets       |  | 2,965,100 |
| Total assets         |  | 2,965,100 |
| Liabilities:         |  |           |
| Current liabilities  |  | 283,118   |
| Stockholders' equity |  | 2,681,982 |
| Net current assets   |  | 2,681,982 |

**HELIOS & MATHESON ANALYTICS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                             |                     |                    |
|-----------------------------|---------------------|--------------------|
|                             | 2017                | 2016               |
| Total revenues              | 3,672,036           | 5,608,145          |
| Cost & expenses             | 12,548,338          | 5,996,357          |
| Deprec., depl. & amort.     | 1,302,381           | 9,478              |
| Operating income            | (10,178,683)        | (397,690)          |
| Other income (expense), net | (683,885)           |                    |
| Gains or losses             | (27,473,322)        | 401,703            |
| Net before taxes            | (55,140,479)        | (1,161,078)        |
| Income taxes                | 39,110              | 37,247             |
| <b>Net income</b>           | <b>(55,179,589)</b> | <b>(1,198,325)</b> |

## Earnings common share

|               |          |          |
|---------------|----------|----------|
| Primary       | \$(8.35) | \$(0.51) |
| Fully Diluted | \$(8.35) | \$(0.51) |

## Common Shares:

|              |           |           |
|--------------|-----------|-----------|
| Full Diluted | 6,607,149 | 2,349,657 |
| Year-end     | 8,544,554 | 2,330,438 |

**HELIOS & MATHESON ANALYTICS INC**

**Special Meeting of Stockholders** On Dec. 29, 2017, Co. scheduled its Special Meeting of Stockholders on Feb. 5, 2018, at 10:00 a.m. local time at the Empire State Building, 350 Fifth Avenue, 67th floor, suite 6710, conference room A, New York, NY 10118.

**HEMPAMERICANA INC****Earnings, 9 mos. to Nov 30(Consol. - \$):**

|                   |                  |                 |
|-------------------|------------------|-----------------|
|                   | 2017             | 2016            |
| Total revenues    |                  | 720             |
| Net Sales         |                  | 720             |
| Cost & expenses   | 296,440          | 32,695          |
| <b>Net income</b> | <b>(296,440)</b> | <b>(31,975)</b> |

## Earnings common share

|                |             |             |
|----------------|-------------|-------------|
| Common Shares: |             |             |
| Year-end       | 108,000,000 | 259,560,840 |

**HENNESSY ADVISORS INC**

**Acquisition Completed** On Jan. 12, 2018, Co. acquired certain assets of Rainier Investment Management, LLC ("Rainier")

related to the management of the Rainier Small/Mid Cap Equity Fund from Rainier and its majority owner, Manning & Napier Group, LLC, for a total of \$2,100,000 in cash, which was based on 0.85% of the aggregate net asset value of the Rainier Small/Mid Cap Equity Fund measured as of the close of business on the trading day immediately preceding the closing date of the transaction. As the result, the Rainier Small/Mid Cap Equity Fund was reorganized into the Hennessy Cornerstone Mid Cap Fund.

**HHGREGG INC**

**Bankruptcy Proceedings** On Jan. 3, 2018, the U.S. Bankruptcy Court approved Co.'s and its official committee of unsecured creditors' settlement with Synchrony Bank. As previously reported, "The Debtors shall, on or before the first business day after entry of an order by the Bankruptcy Court approving and authorizing the Debtors to enter into the Settlement Agreement (the 'Settlement Order'), (a) deliver to Synchrony a copy of the Settlement Agreement executed on behalf of the Debtors and the Committee, and (b) pay Synchrony the amount of \$73,602.53, representing customer payments paid to the Debtors but intended for Synchrony; Synchrony shall, upon entry of the Settlement Order, be allowed an administrative-expense claim against the Debtors' chapter 11 bankruptcy estates under section 503(b) of the Bankruptcy Code in the amount of \$1,925,000; Synchrony's allowed administrative-expense claim shall be paid as follows: (i) The amount of \$500,000 shall be included in, and for all purposes treated as, a 'GOB Administrative Claim,'. The balance of Synchrony's allowed administrative-expense claim, in the amount of \$1,425,000, shall be included in and for all purposes treated as a 'Non-GOB Administrative Claim,'. After the application of those credits, letter of credit, amounts, and proceeds, Synchrony shall, upon the Bankruptcy Court's approval of the Settlement Agreement, have an unsecured, non-priority, and non-administrative-expense claim in the Bankruptcy Cases in the amount of \$7,496,175.80."

**HHGREGG INC**

**Bankruptcy Proceedings** On Jan. 12, 2018, Co.'s subsidiary, Gregg Appliances, Inc., filed with the U.S. Bankruptcy Court a monthly operating report for Dec. 2017. For the month, the Debtor reported a net loss of \$2,100,000 on zero net sales and paid \$832,000 in professional fees. Cash at the beginning of Dec. 2017 was \$8,700,000 and \$8,600,000 at month's end.

**HICKOK INC****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|   |                  |                  |                  |
|---|------------------|------------------|------------------|
|   | 2017             | 2016             | 2015             |
|   |                  | (revised)        | (revised)        |
| Total sales   | 23,816,735       | 6,645,780        | 5,852,924        |
| Cost of sales                                       | 15,792,458       | 4,334,815        | 3,168,303        |
| Gross profit  | 8,024,277        | 2,310,965        | 2,684,621        |
| Product development costs                           | 795,957          | 1,050,157        | 1,015,414        |
| Selling, general & administrative expenses          | 4,546,383        | 1,933,986        | 1,727,021        |
| Operating income (loss)                             | 2,681,937        | (673,178)        | (57,814)         |
| Interest charges                                    | (282,648)        | (59,386)         | (657)            |
| Legal settlement                                    | (50,000)         | (2,270,567)      | ...              |
| Other expense, net                                  | 260,529          | 204,755          | 63,906           |
| Total other income & (expenses)                     | (493,177)        | 2,006,426        | (64,563)         |
| Income (loss) before provision for income taxes     | 2,188,760        | 1,333,248        | (122,377)        |
| Provision for (recovery of) income taxes - current  | 86,966           | 31,000           | (82,200)         |
| Provision for (recovery of) income taxes - deferred | 693,398          | (3,330,600)      | 82,200           |
| Total provision for (recovery of) income taxes      | 780,364          | (3,299,600)      | ...              |
| <b>Net income (loss)</b>                            | <b>1,408,396</b> | <b>4,632,848</b> | <b>(122,377)</b> |
| Weighted average shares outstanding - basic         | 2,874,926        | 1,943,625        | 1,638,215        |
| Weighted average shares outstanding - diluted       | 3,069,077        | 1,960,121        | 1,638,215        |
| Year end shares outstanding                         | 2,888,502        | 2,848,215        | 1,638,215        |

## Net income (loss)

|                          |        |        |          |
|--------------------------|--------|--------|----------|
| per common share - basic | \$0.49 | \$2.38 | \$(0.07) |
|--------------------------|--------|--------|----------|

## Net income (loss)

|                            |        |        |          |
|----------------------------|--------|--------|----------|
| per common share - diluted | \$0.46 | \$2.36 | \$(0.07) |
|----------------------------|--------|--------|----------|

## Total number of employees

|  |     |    |    |
|--|-----|----|----|
|  | 180 | 95 | 83 |
|--|-----|----|----|

## Number of class A common stockholders

|  |     |     |     |
|--|-----|-----|-----|
|  | 173 | 173 | 173 |
|--|-----|-----|-----|

## Number of class B common stockholders

|  |   |   |   |
|--|---|---|---|
|  | 6 | 6 | 5 |
|--|---|---|---|

□ Reclassified to conform with 2017 presentation; □ Approximately; □ As of November 30, 2017; □ As of December 29, 2016; □ As of December 28, 2015

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|  |            |            |
|--|------------|------------|
|  | 2017       | 2016       |
| Cash & cash equivalents                            | 934,506    | 3,060,734  |
| Accounts receivable, gross                         | 8,559,871  | 1,364,199  |
| Less: allowance for doubtful accounts              | 10,275     | 10,000     |
| Accounts receivable, net                           | 8,549,596  | 1,354,199  |
| Costs and estimated earnings in excess of billings | 1,639,519  | ...        |
| Raw materials & component parts                    | 2,659,171  | 2,022,092  |
| Work-in-process                                    | 370,506    | 438,447    |
| Finished products                                  | 1,301,338  | 1,083,852  |
| Less: inventory reserves                           | 473,252    | 235,592    |
| Inventories less allowance for obsolete inventory  | 3,857,763  | 3,308,799  |
| Prepaid expenses & other current assets            | 433,033    | 43,085     |
| Total current assets                               | 15,414,417 | 7,766,817  |
| Land   | 233,479    | 233,479    |
| Buildings & leasehold improvements                 | 2,195,915  | 1,448,978  |
| Machinery & equipment                              | 5,075,203  | 3,392,734  |
| Property, plant & equipment, gross                 | 7,504,597  | 5,075,191  |
| Less accumulated depreciation                      | 4,119,787  | 3,771,268  |
| Property, plant & equipment, net                   | 3,384,810  | 1,303,923  |
| Goodwill   | 2,255,912  | 1,777,656  |
| Intangibles, net of accumulated amortization       | 2,113,656  | 1,250,909  |
| Deferred income taxes less valuation allowance     | 2,790,259  | 3,330,600  |
| Other non-current assets                           | 3,250      | 4,850      |
| Total assets                                       | 25,962,304 | 15,434,755 |
| Convertible notes payable - related party          | 200,000    | ...        |
| Notes payable - related party                      | 245,086    | 629,761    |
| Bank debt - current                                | 500,000    | ...        |
| Leases payable                                     | 56,610     | 59,369     |
| Accounts payable                                   | 1,497,799  | 733,388    |
| Unearned revenue                                   | 1,282,947  | ...        |
| Accrued payroll & related expenses                 | 676,502    | 301,054    |
| Accrued income taxes                               | 69,933     | 31,000     |
| Accrued expenses                                   | 1,290,364  | 593,378    |
| Total current liabilities                          | 5,819,241  | 2,347,950  |
| Notes payable - related party                      | 3,759,406  | 4,388,901  |
| Bank debt  | 6,374,823  | ...        |
| Leases payable                                     | 121,315    | 144,997    |
| Convertible notes payable - related party          | ...        | 200,000    |
| Total long-term liabilities                        | 10,255,544 | 4,733,898  |
| Common shares - Class A                            | 2,246,367  | 2,108,651  |
| Common shares - Class B                            | 710,272    | 710,272    |
| Contributed capital                                | 1,741,901  | 1,741,901  |
| Treasury shares - class A & class B                | 264,841    | 253,341    |
| Retained earnings                                  |            |            |

|                                  |           |           |
|----------------------------------|-----------|-----------|
| (accumulated deficit) .....      | 5,453,820 | 4,045,424 |
| Total stockholders' equity ..... | 9,887,519 | 8,352,907 |

⊠ Reclassified to conform with 2017 presentation; ⊞ Less allowance for obsolete inventory: \$235,592; ⊡ Less valuation allowance - deferred income taxes: \$500,000

#### Recent Dividends:

##### 1. Hickok Inc class B common.

No dividends paid.

##### 2. Hickok Inc class A common.

No dividends paid.

#### Annual Dividends:

##### 1. Hickok Inc class B common.

No dividends paid.

##### 2. Hickok Inc class A common.

No dividends paid.

#### HIP CUISINE INC

**New Accountant** On Dec. 19, 2017, Co. dismissed Pritchett, Siler & Hardy, PC and engaged Heaton & Company, PLLC as its new independent public accounting firm.

#### HOLLYWALL ENTERTAINMENT INC

**Earnings, 9 mos. to Jun 30**(Consol. - \$):

|                         | 2017               | 2016               |
|-------------------------|--------------------|--------------------|
| Total revenues .....    | 225,000            | 30,974             |
| Net Sales .....         | 225,000            | .....              |
| Cost & expenses .....   | 575,972            | 807,119            |
| Operating income .....  | (350,972)          | (776,145)          |
| Net before taxes .....  | (3,158,633)        | (3,583,806)        |
| <b>Net income</b> ..... | <b>(2,265,683)</b> | <b>(2,711,511)</b> |
| Earnings common share   |                    |                    |
| Common Shares:          |                    |                    |
| Year-end .....          | 207,526            | 1,304              |

#### HTG MOLECULAR DIAGNOSTICS INC

**Offering** On Jan. 17, 2017, Co. announced a public offering pursuant to (a) 2014 Equity Incentive Plan Common Stock, \$0.001 par value per share; and (b) 2014 Employee Stock Purchase Plan Common Stock, \$0.001 par value per share. Co. proposed to offer (i) 557,190 for 2014 Equity Incentive Plan Common Stock, \$0.001 par value per share at a proposed maximum offering price per share of \$3.3345, which amounted to a proposed maximum aggregate offering price of \$1,857,950.06. The amount of registration fee is \$231.31; and (ii) 139,297 for 2014 Employee Stock Purchase Plan Common Stock, \$0.001 par value per share at a proposed maximum offering price per share of \$3.3345, which amounted to a proposed maximum aggregate offering price of \$464,485.85. The amount of registration fee is \$57.83.

#### IBITX SOFTWARE INC

**New Name** On Jan. 22, 2018, Co. changed its name from Alpha Lujo Inc. to IBITX Software Inc.

#### ICPW LIQUIDATION CORP

**Bankruptcy Proceedings** On Jan. 11, 2018, the U.S. Bankruptcy Court approved Co.'s motion for entry of order: (1) confirming that no separate Disclosure Statement is required, or alternatively, authorizing the movants to convert the Plan into a Combined Plan and Disclosure Statement and setting a combined hearing; (2) confirming that no voting is required on Joint Plan and (3) setting a confirmation hearing date. As previously reported, "By this Motion, the Debtors and the Official Committee of Equity Security Holders, together with the Debtors, the 'Movants' seek the entry of an order confirming that there is no requirement that the Movants file a disclosure statement in accordance with 11 U.S.C. section 1125. Specifically, the Movants respectfully submit that a disclosure statement is not required because all creditors and interest holders are not impaired by the Debtors' and Official Committee of Equity Security Holders' Joint Plan of Liquidation (the 'Draft Plan'). Additionally, even though the Movants are not required to file a disclosure statement, the Movants submit that the Plan will contain 'adequate information' for a hypothetical investor typical of the holders of claims or interests to make an informed judgment about the Plan. Even without the 'adequate information' in the Plan, however, the Movants submit that a disclosure statement is not required under these circumstances, and, thus requests that the Court excuse the Movants from filing and seeking approval of a disclosure statement under 11 U.S.C. section 1125."

#### ICPW LIQUIDATION CORP

**Bankruptcy Proceedings** On Jan. 16, 2018, Co. and its official committee of equity security holders filed with the U.S. Bankruptcy Court a Joint Plan of Liquidation. According to documents filed with the Court, "The Debtors and the OCEH believed that the only other realistic way for the Cases to end other than

confirmation of the Plan would be to convert the Cases to chapter 7. The Plan Proponents believed that converting the Cases to chapter 7 would be a far worse result for Shareholders than confirming the Plan for at least the following three reasons: One, under the Plan, the Escrow Agent is paying all Allowed Claims out of the Remaining Estate Funds without charging any disbursing agent fee. In contrast, a chapter 7 trustee would be paid the trustee's fee (frequently referred to as the trustee's 'handle') in accordance with the percentage formula set forth in section 326 of the Bankruptcy Code. This is very significant. There is currently approximately \$13,829,001 of Remaining Estate Funds, and the Debtors project having approximately \$350,000 in their debtor-in-possession account at the time of the Plan Confirmation Hearing. [A] chapter 7 trustee would hire the trustee's own new professionals, which would create great expense and inefficiency of introducing new professionals into the Cases with no familiarity or background of the cases, rather than the smooth transition of the use by the Estates of the existing professionals who are already intimately familiar with the Cases. Shareholders will receive their money under this Plan much faster than they would in a Chapter 7 bankruptcy simply because of the time it takes for a chapter 7 trustee to close out a chapter 7 bankruptcy estate and distribute funds." The Court scheduled a Feb. 12, 2018 hearing to consider the Plan.

#### IGNITE RESTAURANT GROUP INC

**Bankruptcy Proceedings** On Dec. 20, 2017, Co.'s Chapter 11 Plan of Liquidation became effective, and Co. emerged from Chapter 11 protection. The U.S. Bankruptcy Court confirmed the Plan on Dec. 1, 2017. BankruptcyData's detailed Plan Summary notes, "The Plan constitutes a plan of liquidation and sets forth the means for satisfying Claims against and Interests in the Debtors. Pursuant to the Settlement, the Lenders will be receiving all of the net proceeds of the sale, except for \$900,000 to be distributed to general unsecured creditors. The Liquidation Analysis for the Debtors estimates the Estimated Net Proceeds available from Assets to be \$46,140,000. The recovery rate to the Class 2 - Secured Lender Claims is estimated to be 100%. The recovery rate to Class 4 - General Unsecured Claims is estimated to be 1%, and the recovery rate to Class 3 - Other Priority Claims is estimated to be zero." This restaurant operator filed for Chapter 11 protection on June 6, 2017, listing \$149,000,000 in pre-petition assets.

#### IGNYTA INC

**Merger Development** On Dec. 21, 2017, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") with Roche Holdings, Inc. ("Parent") and Abingdon Acquisition Corp., a wholly owned indirect subsidiary of Parent ("Merger Sub"), pursuant to which, and on the terms and subject to the conditions thereof, among other things, Merger Sub will commence a tender offer ("Offer") on Jan. 10, 2018, or as promptly thereafter as practicable, but in no event later than Jan. 16, 2018, to acquire all of the outstanding shares ("Co.'s Shares") of common stock of Co. at a purchase price of \$27.00 per Co.'s Share, net to the seller in cash, without interest (the "Offer Price"). The Merger Agreement includes a remedy of specific performance and is not subject to a financing condition. Following the completion of the Offer and subject to the satisfaction or waiver of certain conditions set forth in the Merger Agreement, Merger Sub will merge with and into Co., with Co. surviving as an indirect wholly owned subsidiary of Parent, pursuant to the procedure provided for under Section 251(h) of the Delaware General Corporation Law without any stockholder approvals (the "Merger"). At the effective time of the Merger (the "Effective Time"), and without any action on the part of the holders of any shares of common stock of Co., each outstanding share of common stock of Co., other than any shares owned by Parent, Merger Sub or any wholly owned subsidiary of Parent or held in the treasury of Co., or any stockholders who are entitled to and who properly exercise appraisal rights under Delaware law, will be canceled and converted into the right to receive the Offer Price, in cash, without interest, and subject to any deduction for any withholding taxes (the "Merger Consideration"). In addition, (i) effective as of immediately prior to the Effective Time, each outstanding Co. stock option will be accelerated and vest in full and automatically be canceled and terminated as of the Effective Time and the holder thereof will be entitled to receive an amount in cash, without interest and subject to deduction for any required withholding taxes, equal to the product of (A) the number of shares of common stock of Co. underlying such option multiplied by (B) the excess, if any, of the Merger Consideration over the exercise price per share of such option, (ii) effective as of immediately prior to the Effective Time, each outstanding Co. restricted stock unit will automatically be fully accelerated and vest in full and the restrictions thereon will lapse, and each such restricted stock unit will be canceled and converted into the right to receive an amount in cash equal to the Merger Consideration, and

(iii) effective as of immediately prior to the Effective Time, each outstanding Co. warrant, whether vested or unvested and exercisable or unexercisable, in exchange for the surrender and cancellation thereof, shall represent the right to receive an amount in cash, without interest and subject to deduction for any required withholding taxes, equal to the product of (A) the number of shares of common stock of Co. subject to the warrant multiplied by (B) the excess, if any, of the Merger Consideration over the exercise price per share of such warrant. The Merger Agreement contains customary representations, warranties and covenants, including covenants obligating Co. to continue to conduct its business in the ordinary course and to cooperate in seeking regulatory approvals.

#### ILOT-OXYS INC

**Acquisition Completed** On Jan. 11, 2018, Co. acquired HereLab, Inc. ("HereLab"), a manufacturer of sensors for real-time pond sensor network, from the shareholders of HereLab in exchange Co. issued an aggregate of 1,650,000 shares of its Common Stock on a pro rata basis to the two shareholders of HereLab, and HereLab became a wholly-owned subsidiary of Co.

#### ILOT-OXYS INC

**New Accountant** On Jan. 16, 2018, Pritchett Siler & Hardy, P.C. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Haynie & Company as its new independent public accounting firm.

#### ILOT-OXYS INC

**Offering** On Dec. 27, 2017, Co. announced a public offering pursuant to Common Stock, \$0.001 par value. Co. proposed to offer 34,673,202 at a proposed maximum offering price per share of \$1.25, which amounted to a proposed maximum aggregate offering price of \$43,341,503. The amount of registration fee is \$5,397.

#### IMAGE INTERNATIONAL GROUP INC

**Acquisition Completed** On Jan. 18, 2018, Co. acquired all the outstanding common stock of Tang Dynasty Investment Group Ltd. ("Tang Dynasty") from Hoi Ming Chan the sole director of Tang Dyansty, Yuk Kiu Chan, Herman Cheuk Kau Kwong, Kwok Leung Lee, Ni Qin, and Ping Chan (the "Tang Stockholders"), in exchange of Co. issued 400,000,000 restricted shares of its common stock, par value at \$0.001 per share. As the result, Tang Dynasty became a wholly-owned subsidiary of Co.

#### IMAGEWARE SYSTEMS INC

**Securities Registration** On Jan. 3, 2018, Co.'s Board of Directors announced that it will be asking Co.'s shareholders to approve (i) an amendment to Co.'s Certificate of Incorporation, as amended (the "Charter"), to increase the number of shares of common stock, par value \$0.01 per share ("Common Stock"), authorized under the Charter from 150,000,000 shares to 175,000,000 shares (the "Charter Amendment"); and (ii) an amendment to Co.'s 1999 Stock Option Plan (the "1999 Plan") to increase the number of shares authorized for issuance thereunder from approximately 6,200,000 to approximately 8,200,000 (the "Plan Amendment," and, together with the Charter Amendment, the "Proposals").

#### IMMUCELL CORP.

**Secondary Offering** On Dec. 19, 2017, Co. announced an underwritten public offering of 417,807 shares of common stock at a price to the public of \$7.30 per share. Net proceeds to Co. from the offering are expected to be approximately \$2,700,000, after deducting underwriting commissions and other expenses related to the offering.

#### IMMUNE PHARMACEUTICALS INC

**Annual Meeting Development** On Dec. 19, 2017, Co. announced that its Annual Meeting of Stockholders will be held on Jan. 25, 2018 at 10:00 a.m., Eastern Time, at the offices of Nixon Peabody LLP, 55 West 46th Street, New York, NY 10036.

#### IMPERALIS HOLDING CORP

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

|                                   | 2017            | 2016            |
|-----------------------------------|-----------------|-----------------|
| Net Sales .....                   | 7,888           | 19,821          |
| Cost & expenses .....             | 5,348           | 68,779          |
| Operating income .....            | 2,540           | (48,958)        |
| Other income (expense), net ..... | .....           | (19,729)        |
| Gains or losses .....             | (29,289)        | 14,815          |
| Net before taxes .....            | (26,749)        | (53,872)        |
| <b>Net income</b> .....           | <b>(26,749)</b> | <b>(53,872)</b> |
| Earnings common share             |                 |                 |
| Common Shares:                    |                 |                 |
| Full Diluted .....                | 25,119,044      | 25,119,044      |
| Year-end .....                    | 25,782,444      | 25,119,044      |

#### INBIT CORP

**New Accountant** On Dec. 20, 2017, Co. dismissed Weld Asia Associates and engaged Total Asia Associates as its new independent public accounting firm.

**INCUMAKER INC****Annual Report****Consolidated Income Statement, Years Ended May 31 (\$):**

|   | 2017            | <sup>□</sup> 2016<br>(revised) | 2015<br>(revised) |
|---|-----------------|--------------------------------|-------------------|
| Officers salary .....                               | ...             | 20,900                         | ...               |
| Professional fees .....                             | 17,839          | 1,250                          | ...               |
| Selling, general & administrative expenses .....    | ...             | ...                            | 5,025             |
| General & administrative expenses .....             | 17,508          | 5,283                          | ...               |
| Total operating expenses .....                      | 35,347          | 27,433                         | 5,025             |
| Income (loss) from operations .....                 | (35,347)        | (27,433)                       | (5,025)           |
| Impairment of asset .....                           | ...             | 50,000                         | ...               |
| Gain on debt forgiveness .....                      | 57,529          | ...                            | ...               |
| Interest expense .....                              | 45,172          | 40,191                         | 33,255            |
| Total other income (expense) .....                  | 12,357          | (90,191)                       | (33,255)          |
| <b>Net income (loss)</b> .....                      | <b>(22,990)</b> | <b>(117,624)</b>               | <b>(38,280)</b>   |
| Weighted average shares outstanding - basic .....   | 14,048,728      | 9,890,421                      | 10,197,133        |
| Weighted average shares outstanding - diluted ..... | 14,048,728      | 9,890,421                      | 10,197,133        |
| Year end shares outstanding .....                   | 22,952,489      | 9,890,421                      | 10,590,421        |
| Net income (loss) per share - basic .....           | \$0.00          | \$(0.01)                       | \$0.00            |
| Net income (loss) per share - diluted .....         | \$0.00          | \$(0.01)                       | \$0.00            |

<sup>□</sup> Reclassified to conform to 2017 presentation

**Consolidated Balance Sheet, Years Ended May 31 (\$):**

|   | 2017      | 2016<br>(revised) |
|---|-----------|-------------------|
| Accrued interest .....                        | ...       | 99,762            |
| Notes payable .....                           | 374,813   | ...               |
| Total current liabilities .....               | 474,575   | ...               |
| Common stock .....                            | 10,590    | ...               |
| Capital in excess of par value .....          | 137,029   | ...               |
| Retained earnings (accumulated deficit) ..... | (622,194) | ...               |
| Total stockholders' equity (deficit) .....    | (474,575) | ...               |

**Recent Dividends:****1. Incumaker Inc common.**

No dividends paid.

**2. Incumaker Inc series B convertible preferred.**

No dividends paid.

**Annual Dividends:****1. Incumaker Inc common.**

No dividends paid.

**2. Incumaker Inc series B convertible preferred.**

No dividends paid.

**INCUMAKER INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, AMC Auditing, as it appeared in Co.'s 2017 Annual Report: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Incumaker Inc. as of May 31, 2017 and May 31, 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended May 31, 2017 in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has no revenues, has negative working capital at May 31, 2017 and May 31, 2016, has incurred recurring losses and recurring negative cash flow from operating activities, and has an accumulated deficit which raises substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**INFOSONICS CORP**

**Offering** On Jan. 18, 2017, Co. announced a public offering pursuant to Common Stock, par value \$0.001 per share. Co. proposed to offer 9,375,000 at a proposed maximum offering price per unit of \$1.93, which amounted to a proposed maximum aggregate offering price of \$18,046,875. The amount of registration fee is \$2,246.84.

**INNOVATIVE BEVERAGE GROUP HOLDINGS INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

|   | 2016       | <sup>□</sup> 2015 |
|---|------------|-------------------|
| Weighted average shares outstanding ..... | 70,196,490 | 70,196,490        |
| Year end shares outstanding .....         | 70,196,490 | 70,196,490        |

<sup>□</sup> As reported from 2016 Annual Report

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

|   | 2016        | <sup>□</sup> 2015 |
|---|-------------|-------------------|
| Common stock .....                            | 70,196      | 70,196            |
| Additional paid-in capital .....              | 9,627,578   | 9,627,578         |
| Accumulated retained earnings (deficit) ..... | (9,697,774) | (9,697,774)       |

<sup>□</sup> As reported from 2016 Annual Report

**Dividends:**

No dividends paid.

**INNOVATIVE FOOD HOLDINGS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                           | 2017             | 2016             |
|---------------------------|------------------|------------------|
| Total revenues .....      | 30,494,462       | 25,413,011       |
| Cost & expenses .....     | 26,854,659       | 23,224,731       |
| Operating income .....    | 3,639,803        | 2,188,280        |
| Interest expense .....    | 157,912          | 365,764          |
| Net before taxes .....    | 3,481,891        | 1,822,516        |
| Income contin. oper. .... | 3,481,891        | 1,822,516        |
| <b>Net income</b> .....   | <b>3,481,891</b> | <b>6,269,795</b> |
| Earnings common share     |                  |                  |
| Primary .....             | \$0.12           | \$0.25           |
| Fully Diluted .....       | \$0.11           | \$0.20           |
| Common Shares:            |                  |                  |
| Full Diluted .....        | 30,842,167       | 32,044,762       |
| Year-end .....            | 32,595,547       | 24,568,157       |

**INNOVEST GLOBAL INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                       | 2017       | 2016       |
|-----------------------|------------|------------|
| Earnings common share |            |            |
| Common Shares:        |            |            |
| Year-end .....        | 62,338,524 | 62,338,524 |

**INPIXON**

**Special Meeting of Stockholders** On Jan. 17, 2018, Co. scheduled its Special Meeting of Stockholders on Feb. 2, 2018, at 10:00 a.m., local time, at 2479 E. Bayshore Road, Suite 195, Palo Alto, CA 94303.

**INSPIRED BUILDERS INC****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|   | 2017            | 2016<br>(revised) | 2015<br>(revised) |
|---|-----------------|-------------------|-------------------|
| General & administrative expenses .....                   | 44,588          | 139,520           | 212,525           |
| Total operating expenses .....                            | 44,588          | 139,520           | 212,525           |
| Income (loss) from operations .....                       | (44,588)        | (139,520)         | (212,525)         |
| Interest expense .....                                    | 22,693          | 74,298            | 72,062            |
| Net income (loss) before provision for income taxes ..... | (67,281)        | (213,818)         | (284,587)         |
| <b>Net income (loss)</b> .....                            | <b>(67,281)</b> | <b>(213,818)</b>  | <b>(284,587)</b>  |
| Weighted average shares outstanding - basic .....         | 11,125,000      | 11,125,000        | 11,125,000        |
| Weighted average shares outstanding - diluted .....       | 11,125,000      | 11,125,000        | 11,125,000        |
| Year end shares   |                 |                   |                   |

|   |                 |                 |                 |
|---|-----------------|-----------------|-----------------|
| outstanding .....                           | 11,125,000      | 11,125,000      | 11,125,000      |
| Net income (loss) per share - basic .....   | \$(0.01)        | \$(0.02)        | \$(0.03)        |
| Net income (loss) per share - diluted ..... | \$(0.01)        | \$(0.02)        | \$(0.03)        |
| Total number of employees .....             | <sup>□</sup> 1  | <sup>□</sup> 1  | <sup>□</sup> 1  |
| Number of common stockholders .....         | <sup>□</sup> 19 | <sup>□</sup> 27 | <sup>□</sup> 27 |

<sup>□</sup> As of November 22, 2017; <sup>□</sup> As of November 1, 2017; <sup>□</sup> As of January 4, 2016; <sup>□</sup> Approximately; <sup>□</sup> As of November 14, 2017

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|  | 2017        | 2016<br>(revised) |
|--|-------------|-------------------|
| Real estate .....                              | ...         | 307,504           |
| Total assets .....                             | ...         | 307,504           |
| Accounts payable & accrued expenses .....      | 61,313      | 355,561           |
| Accrued salary .....                           | ...         | 270,000           |
| Due to related party .....                     | ...         | 2,453             |
| Mortgage payable .....                         | ...         | 750,000           |
| Notes payable - related party .....            | 2,500       | 577,453           |
| Total current liabilities .....                | 63,813      | 1,955,467         |
| Convertible note payable - related party ..... | ...         | 10,000            |
| Total long term liabilities .....              | ...         | 10,000            |
| Total liabilities .....                        | 63,813      | 1,965,467         |
| Common stock .....                             | 11,125      | 11,125            |
| Additional paid in capital .....               | 1,232,013   | (429,418)         |
| Retained earnings (accumulated deficit) .....  | (1,306,951) | (1,239,670)       |
| Total stockholders' equity (deficit) .....     | (63,813)    | (1,657,963)       |

**Recent Dividends:****1. Inspired Builders Inc common.**

No dividends paid.

**Annual Dividends:****1. Inspired Builders Inc common.**

No dividends paid.

**INSPIRED BUILDERS INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Liggett & Webb, P.A., as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly in all material respects, the financial position of Inspired Builders, Inc. as of September 30, 2017 and 2016 and the results of its operations and its cash flows for the two years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 in the financial statements, the Company has a net loss of \$67,281 an accumulated deficit of \$1,306,951 and a working capital deficit of \$63,813. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans concerning these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty"

**INSPIREMD INC**

**Special Meeting of Stockholders** On Dec. 15, 2017, Co. scheduled its Special Meeting of Stockholders on Feb. 7, 2018, at 11:30 a.m., New York time, at the offices of Haynes and Boone, LLP, located at 30 Rockefeller Plaza, 26th Floor, New York, NY 10112.

**INTELGENX TECHNOLOGIES CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                         | 2017               | 2016               |
|-------------------------|--------------------|--------------------|
| Total revenues .....    | 3,733,000          | 3,309,000          |
| Cost & expenses .....   | 4,847,000          | 4,360,000          |
| Operating income .....  | (1,639,000)        | (1,412,000)        |
| <b>Net income</b> ..... | <b>(1,960,000)</b> | <b>(1,556,000)</b> |
| Earnings common share   |                    |                    |
| Primary .....           | \$(0.02)           | \$(0.02)           |
| Fully Diluted .....     | \$(0.02)           | \$(0.02)           |
| Common Shares:          |                    |                    |
| Full Diluted .....      | 65,885,055         | 63,702,536         |
| Year-end .....          | 66,931,467         | 64,672,020         |

**INTERLEUKIN GENETICS INC**

**Liquidation Development** On Dec. 29, 2017, Co. was liquidated.

**INTERNATIONAL DISPENSING CORP**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

|                             | 2017               | 2016             |
|-----------------------------|--------------------|------------------|
| Total revenues              | 278,903            | 319,167          |
| Cost & expenses             | 1,262,689          | 1,132,539        |
| Operating income            | (1,057,392)        | (904,724)        |
| Other income (expense), net | (32,514)           | 343,758          |
| <b>Net income</b>           | <b>(1,122,379)</b> | <b>(625,298)</b> |
| Balance for common          | (1,167,379)        | (1,516,100)      |
| Earnings common share       |                    |                  |
| Primary                     | \$(0.01)           | \$(0.02)         |
| Fully Diluted               | \$(0.01)           | \$(0.02)         |
| Common Shares:              |                    |                  |
| Full Diluted                | 86,968,410         | 83,597,070       |
| Year-end                    | 87,218,221         | 85,192,347       |

**JANEL CORP  
Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|  | 2017           | 2016             | 2015           |
|--|----------------|------------------|----------------|
|  | (revised)      | (revised)        | (revised)      |
| Global logistic services                                     | 69,489,876     | 70,596,132       | ...            |
| Manufacturing  | 8,283,721      | 4,740,671        | ...            |
| Total revenues   | 77,773,597     | 75,336,803       | 74,740,145     |
| Forwarding expenses  | 56,041,841     | 57,447,117       | 63,141,275     |
| Cost of sales - manufacturing                                | 3,706,669      | 2,092,026        | ...            |
| Selling, general & administrative expenses                   | 15,179,359     | 13,156,087       | 9,755,125      |
| Amortization of intangible assets                            | 765,996        | 594,581          | 305,541        |
| Total costs & expenses                                       | 75,693,865     | 73,289,811       | 73,201,941     |
| Income (loss) from operations                                | 2,079,732      | 2,046,992        | 1,538,204      |
| Interest expense, net of interest & dividend income          | ...            | ...              | 504,445        |
| Interest expense, net of interest income                     | 789,581        | 674,576          | ...            |
| Income (loss) from continuing operations before income taxes | 1,290,151      | 1,372,416        | 1,033,759      |
| Income taxes expense (credit)                                | 518,630        | (2,108,660)      | 150,000        |
| Income (loss) from continuing operations                     | 771,521        | 3,481,076        | 883,759        |
| Income (loss) from discontinued operations, net of tax       | (147,333)      | (202,340)        | (244,039)      |
| <b>Net income (loss)</b>                                     | <b>624,188</b> | <b>3,278,736</b> | <b>639,720</b> |
| Less: net income attributable to non-controlling interests   | (108,084)      | (82,978)         | ...            |
| Net income attributable to Janel Corporation shareholders    | 516,104        | 3,195,758        | 639,720        |
| Preferred stock dividends                                    | 517,214        | 395,189          | 241,875        |
| Net income (loss) available to common stockholders           | (1,110)        | 2,800,569        | 397,845        |
| Weighted average shares outstanding - basic                  | 563,951        | 573,951          | 559,411        |
| Weighted average shares outstanding - diluted                | 810,413        | 625,997          | 592,116        |
| Year end shares outstanding                                  | 553,951        | 573,951          | 573,951        |
| Earnings (loss) per share from continuing                    |                |                  |                |

|  |          |          |          |
|--|----------|----------|----------|
| operations - basic   | \$1.37   | \$6.07   | \$1.58   |
| Earnings (loss) per share from discontinued operations - basic   | \$(0.26) | \$(0.35) | \$(0.44) |
| Net earnings (loss) per share - basic                            | \$0.00   | \$4.88   | \$0.71   |
| Earnings (loss) per share from continuing operations - diluted   | \$0.95   | \$5.56   | \$1.49   |
| Earnings (loss) per share from discontinued operations - diluted | \$(0.18) | \$(0.32) | \$(0.41) |
| Net earnings (loss) per share - diluted                          | \$0.00   | \$4.47   | \$0.67   |
| Number of full time employees                                    | 117      | 108      | 101      |
| Number of part time employees                                    | 4        | 5        | 7        |
| Total number of employees  | 121      | 113      | 108      |
| Number of common stockholders                                    | 63       | 56       | 57       |

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; As of December 19, 2017; As of December 18, 2016; As of December 18, 2015

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|  | 2017       | 2016       | 2015      |
|--|------------|------------|-----------|
|  | (revised)  | (revised)  | (revised) |
| Cash & cash equivalents                      | 987,848    | 965,115    | ...       |
| Accounts receivable, gross                   | 14,519,462 | 12,583,582 | ...       |
| Less allowance for doubtful accounts         | 169,000    | 230,000    | ...       |
| Accounts receivable, net                     | 14,350,462 | 12,353,582 | ...       |
| Inventory                                    | 349,813    | 356,875    | ...       |
| Prepaid expenses & sundry current assets     | 324,745    | 233,716    | ...       |
| Total current assets                         | 16,012,868 | 13,909,288 | ...       |
| Furniture & fixtures                         | 167,097    | 149,550    | ...       |
| Computer equipment                           | 234,396    | 239,234    | ...       |
| Machinery & equipment                        | 721,125    | 559,400    | ...       |
| Leasehold improvements                       | 86,291     | 71,960     | ...       |
| Property & equipment, gross                  | 1,208,909  | 1,020,144  | ...       |
| Less accumulated depreciation                | 816,082    | 732,753    | ...       |
| Property & equipment, net                    | 392,827    | 287,391    | ...       |
| Intangible assets, net                       | 11,848,598 | 12,373,266 | ...       |
| Goodwill                                     | 7,745,895  | 8,443,477  | ...       |
| Deferred income taxes                        | 1,781,792  | 844,977    | ...       |
| Security deposits                            | 115,493    | 99,658     | ...       |
| Total assets                                 | 37,897,473 | 35,958,057 | ...       |
| Note payable - bank                          | 6,138,537  | 6,498,403  | ...       |
| Note payable - related party                 | 500,000    | 500,000    | ...       |
| Accounts payable - trade                     | 12,693,051 | 9,298,029  | ...       |
| Accrued expenses & other current liabilities | 1,532,845  | 1,254,926  | ...       |
| Dividends payable                            | 1,125,291  | 623,077    | ...       |
| Current portion of long-term debt            | 857,148    | 857,148    | ...       |
| Total current liabilities                    | 22,846,872 | 19,031,583 | ...       |
| Note payable                                 | 3,860,540  | 5,473,688  | ...       |
| Less current portion                         | (857,148)  | (857,148)  | ...       |
| Long-term debt                               | 3,003,392  | 4,616,540  | ...       |
| Note payable - related party                 | ...        | 971,108    | ...       |
| Less current portion                         | ...        | (500,000)  | ...       |
| Deferred compensation                        | 78,568     | 78,568     | ...       |
| Total other liabilities                      | 3,081,960  | 5,166,216  | ...       |
| Total liabilities                            | 25,928,832 | ...        | ...       |
| Preferred stock, series A                    | 20         | 20         | ...       |
| Preferred stock, series B                    | 1          | 1          | ...       |
| Preferred stock, series C                    | 15         | 15         | ...       |
| Common stock                                 | 574        | 574        | ...       |
| Paid-in capital                              | 12,349,422 | 12,525,227 | ...       |

|  |             |             |     |
|--|-------------|-------------|-----|
| Treasury stock, at cost                      | 240,000     | ...         | ... |
| Retained earnings (accumulated deficit)      | (1,250,701) | (1,766,805) | ... |
| Total Janel Corporation stockholders' equity | 10,859,331  | 10,759,032  | ... |
| Non-controlling interest                     | 1,109,310   | 1,001,226   | ... |
| Total stockholders' equity                   | 11,968,641  | 11,760,258  | ... |

Reclassified to conform with 2017 presentation

**Recent Dividends:**

- Janel Corp common.**  
No dividends paid.
  - Janel Corp series B convertible preferred.**  
No dividends paid.
  - Janel Corp 3% series A convertible preferred.**  
No dividends paid.
  - Janel Corp convertible preferred.**  
No dividends paid.
  - Janel Corp series C cumulative preferred.**  
No dividends paid.
- Annual Dividends:**
- Janel Corp common.**  
No dividends paid.
  - Janel Corp series B convertible preferred.**  
No dividends paid.
  - Janel Corp 3% series A convertible preferred.**  
No dividends paid.
  - Janel Corp convertible preferred.**  
No dividends paid.
  - Janel Corp series C cumulative preferred.**  
No dividends paid.

**JANEL CORP**

**New Accountant** On Dec. 28, 2017, Co. dismissed Paritz & Company, P.A. as its independent public accounting firm. On Jan. 4, 2018, Co. engaged Crowe Horwath LLP as its new independent public accounting firm.

**JIN WAN HONG INTERNATIONAL HOLDINGS LTD  
Annual Report**

**Consolidated Income Statement, Years Ended May 31 (\$):**

|   | 2017            | 2016            | 2015            |
|---|-----------------|-----------------|-----------------|
|   |                 |                 | (revised)       |
| Revenues                                      | ...             | ...             | 7,688           |
| Cost of goods sold                            | ...             | ...             | 5,125           |
| Gross profit                                  | ...             | ...             | 2,563           |
| General & administrative expenses             | 23,838          | 25,275          | 15,876          |
| Total operating expenses                      | 23,838          | 25,275          | 15,876          |
| Net income (loss) from operations             | (23,838)        | (25,275)        | (13,313)        |
| Provision for income taxes                    | ...             | ...             | 0               |
| <b>Net income (loss)</b>                      | <b>(23,838)</b> | <b>(25,275)</b> | <b>(13,313)</b> |
| Weighted average shares outstanding - basic   | 8,100,000       | 7,779,508       | 6,000,000       |
| Weighted average shares outstanding - diluted | 8,100,000       | 7,779,508       | 6,000,000       |
| Year end shares outstanding                   | 8,100,000       | 8,100,000       | 6,000,000       |
| Net earnings (loss) per share - basic         | \$0.00          | \$0.00          | \$0.00          |
| Net earnings (loss) per share - diluted       | \$0.00          | \$0.00          | \$0.00          |
| Total number of employees                     | 0               | 0               | 1               |
| Number of common stockholders                 | 3               | 3               | 1               |

Shares increased due to the effect of issuance for cash; As of September 12, 2017; As of October 25, 2016

**Consolidated Balance Sheet, Years Ended May 31 (\$):**

|                      | 2017  | 2016 |
|----------------------|-------|------|
| Cash                 | 0     | 0    |
| Prepayment           | 5,000 | ...  |
| Total current assets | 5,000 | 0    |
| Total assets         | 5,000 | 0    |
| Accounts payable     | 600   | ...  |

|                       |          |          |                     |              |                        |                       |              |              |
|-----------------------|----------|----------|---------------------|--------------|------------------------|-----------------------|--------------|--------------|
| Loan from director    | 28,238   | ...      | Operating income    |              |                        | Additional paid-in    |              |              |
| Total liabilities     | 28,838   | ...      | (loss)              | (2,557,988)  | (8,096,992)            | capital               | 30,965,822   | 30,324,674   |
| Common stock          | 8,100    | 8,100    | Interest &          |              |                        | Retained earnings     |              |              |
| Additional paid-in    |          |          | financing costs     | 323,944      | 948,607                | (accumulated deficit) | (35,142,154) | (32,143,044) |
| capital               | 30,600   | 30,600   | Change in fair      |              |                        | Total stockholders'   |              |              |
| Retained earnings     |          |          | value of derivative |              |                        | equity (deficiency)   | (4,094,394)  | (1,760,935)  |
| (accumulated deficit) | (62,538) | (38,700) | liabilities         | (147,970)    | 97,890                 |                       |              |              |
| Total shareholders'   |          |          | Foreign exchange    |              |                        |                       |              |              |
| equity (deficit)      | (23,838) | 0        | gain                | 30,792       | 66,093                 |                       |              |              |
|                       |          |          | Loss on             |              |                        |                       |              |              |
|                       |          |          | extinguishment of   |              |                        |                       |              |              |
|                       |          |          | convertible         |              |                        |                       |              |              |
|                       |          |          | promissory note &   |              |                        |                       |              |              |
|                       |          |          | short term loan     |              |                        |                       |              |              |
|                       |          |          | payable             |              | (83,344)               |                       |              |              |
|                       |          |          | Net income (loss)   | (2,999,110)  | (8,964,960)            | (4,209,038)           |              |              |
|                       |          |          | Weighted average    |              |                        |                       |              |              |
|                       |          |          | shares outstanding  |              |                        |                       |              |              |
|                       |          |          | - basic             | 7,366,924    | <sup>1</sup> 1,610,746 | 581,237               |              |              |
|                       |          |          | Weighted average    |              |                        |                       |              |              |
|                       |          |          | shares outstanding  |              |                        |                       |              |              |
|                       |          |          | - diluted           | 7,366,924    | <sup>1</sup> 1,610,746 | 581,237               |              |              |
|                       |          |          | Year end shares     |              |                        |                       |              |              |
|                       |          |          | outstanding         | 8,098,743    | <sup>1</sup> 9,413,985 | 636,927               |              |              |
|                       |          |          | Net income (loss)   |              |                        |                       |              |              |
|                       |          |          | per share - basic   | \$0.00       | <sup>1</sup> \$(6.00)  | \$(6.00)              |              |              |
|                       |          |          | Net income (loss)   |              |                        |                       |              |              |
|                       |          |          | per share - diluted | \$0.00       | <sup>1</sup> \$(6.00)  | \$(6.00)              |              |              |
|                       |          |          | Number of full time |              |                        |                       |              |              |
|                       |          |          | employees           | <sup>4</sup> | <sup>19</sup>          | <sup>16</sup>         |              |              |

**Recent Dividends:****1. Jin Wan Hong International Holdings Ltd common.**

No dividends paid.

**Annual Dividends:****1. Jin Wan Hong International Holdings Ltd common.**

No dividends paid.

**JIN WAN HONG INTERNATIONAL HOLDINGS LTD****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MICHAEL GILLESPIE & ASSOCIATES, PLLC, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Jin Wan Hong International Holding Limited as of May 31, 2017 and 2016 and the results of its operations and cash flows for the years then ended in conformity with generally accepted accounting principles in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #2 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**JM GLOBAL HOLDING CO**

**Special Meeting of Stockholders** On Jan. 17, 2018, Co. scheduled its Special Meeting of Stockholders on Jan. 29, 2018, 10:00 a.m. Eastern Time, at the offices of Ellenoff Grossman & Schole LLP, located at 1345 Avenue of the Americas, 11th Floor, New York, NY 10105.

**JUBILANT FLAME INTERNATIONAL LTD****Earnings, 9 mos. to Nov 30(Consol. - \$):**

|                             | 2017       | 2016       |
|-----------------------------|------------|------------|
| Cost & expenses             | 526,351    | 553,599    |
| Operating income            | (526,351)  | (553,599)  |
| Interest expense            | 320        | ...        |
| Other income (expense), net | (7,358)    | (42,975)   |
| Net before taxes            | (534,028)  | (596,574)  |
| Net income                  | (534,028)  | (596,574)  |
| Earnings common share       |            |            |
| Primary                     | \$(0.03)   | \$(0.06)   |
| Fully Diluted               | \$(0.03)   | \$(0.06)   |
| Common Shares:              |            |            |
| Full Diluted                | 18,233,937 | 10,345,963 |
| Year-end                    | 18,385,708 | 15,904,757 |

**KALLO INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

|   | 2016      | <sup>1</sup> 2015 | <sup>2</sup> 2014 |
|---|-----------|-------------------|-------------------|
|   |           | (revised)         | (revised)         |
| General & administration expenses                 | 2,396,884 | 7,434,862         | 2,953,330         |
| Selling & marketing expenses                      | 25,553    | 230,165           | 246,127           |
| Impairment of assets                              | 104,018   | 355,508           | ...               |
| Foreign exchange gain (loss)                      | ...       | ...               | 53,827            |
| Depreciation                                      | 31,533    | 76,457            | 53,813            |
| Interest & financing costs                        | ...       | ...               | 45,878            |
| Change in fair value on derivative liabilities    | ...       | ...               | (95,293)          |
| Impairment of copyrights/assets                   | ...       | ...               | 865,000           |
| Loss on extinguishment of short term loan payable | ...       | ...               | 3,424             |
| Total expenses                                    | ...       | ...               | 4,209,038         |

|  | 2016                 | 2015                 | 2014 |
|--|----------------------|----------------------|------|
| Cash   | ...                  | 4,998                | ...  |
| Prepaid expenses                             | 57,011               | 132,259              | ...  |
| Total current assets                         | 57,011               | 137,257              | ...  |
| Deposit - long term                          | ...                  | 20,627               | ...  |
| Computer equipment under capital lease       | 223,683              | 223,683              | ...  |
| Nexus computer equipment under capital lease | 42,023               | 42,023               | ...  |
| Computer equipment                           | 50,724               | 50,724               | ...  |
| Computer software                            | 37,210               | 37,210               | ...  |
| Hardware & installation                      | 10,128               | 10,128               | ...  |
| Office furniture & equipment                 | 27,739               | 27,739               | ...  |
| Leasehold improvement                        | 55,072               | 55,072               | ...  |
| Medical equipment                            | 13,274               | 13,274               | ...  |
| Clinical Command Center                      | 15,790               | 15,790               | ...  |
| Infrastructure                               | 7,911                | 7,911                | ...  |
| Total equipment                              | 483,554              | 483,554              | ...  |
| Less accumulated depreciation                | 379,536              | 348,003              | ...  |
| Less impairment                              | 104,018              | ...                  | ...  |
| Equipment, net                               | ...                  | 135,551              | ...  |
| Total assets                                 | 57,011               | 293,435              | ...  |
| Bank overdraft                               | 211                  | ...                  | ...  |
| Accounts payable & accrued liabilities       | 2,731,879            | 1,204,942            | ...  |
| Derivative liabilities                       | 270,581              | 210,834              | ...  |
| Convertible promissory notes, net            | <sup>1</sup> 324,586 | <sup>2</sup> 204,826 | ...  |
| Convertible loans payable - third parties    | 191,510              | 105,395              | ...  |
| Short term loans payable                     | 16,215               | 15,730               | ...  |
| Convertible loans payable - related parties  | 615,163              | 272,712              | ...  |
| Deferred lease inducement                    | 1,260                | 15,380               | ...  |
| Total current liabilities                    | 4,151,405            | 2,029,819            | ...  |
| Convertible promissory notes, net            | ...                  | <sup>1</sup> 24,551  | ...  |
| Total liabilities                            | 4,151,405            | 2,054,370            | ...  |
| Preferred stock                              | 950                  | 950                  | ...  |
| Common stock                                 | 80,988               | 56,485               | ...  |

<sup>1</sup> Reclassified to conform with 2016 presentation; <sup>2</sup> Reclassified to conform with 2015 presentation; <sup>3</sup> Adjusted for 1-for-600 stock split, December 19, 2017; <sup>4</sup> Shares increased due to the effect of issuance to Kodiak put, to directors and employees, for debt conversion, cash, consulting services, and payable settlement; <sup>5</sup> As of October 9, 2017; <sup>6</sup> As of March 24, 2016; <sup>7</sup> As of April 4, 2015

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

|  | 2016                 | 2015                 |
|--|----------------------|----------------------|
|  |                      | (revised)            |
| Cash   | ...                  | 4,998                |
| Prepaid expenses                             | 57,011               | 132,259              |
| Total current assets                         | 57,011               | 137,257              |
| Deposit - long term                          | ...                  | 20,627               |
| Computer equipment under capital lease       | 223,683              | 223,683              |
| Nexus computer equipment under capital lease | 42,023               | 42,023               |
| Computer equipment                           | 50,724               | 50,724               |
| Computer software                            | 37,210               | 37,210               |
| Hardware & installation                      | 10,128               | 10,128               |
| Office furniture & equipment                 | 27,739               | 27,739               |
| Leasehold improvement                        | 55,072               | 55,072               |
| Medical equipment                            | 13,274               | 13,274               |
| Clinical Command Center                      | 15,790               | 15,790               |
| Infrastructure                               | 7,911                | 7,911                |
| Total equipment                              | 483,554              | 483,554              |
| Less accumulated depreciation                | 379,536              | 348,003              |
| Less impairment                              | 104,018              | ...                  |
| Equipment, net                               | ...                  | 135,551              |
| Total assets                                 | 57,011               | 293,435              |
| Bank overdraft                               | 211                  | ...                  |
| Accounts payable & accrued liabilities       | 2,731,879            | 1,204,942            |
| Derivative liabilities                       | 270,581              | 210,834              |
| Convertible promissory notes, net            | <sup>1</sup> 324,586 | <sup>2</sup> 204,826 |
| Convertible loans payable - third parties    | 191,510              | 105,395              |
| Short term loans payable                     | 16,215               | 15,730               |
| Convertible loans payable - related parties  | 615,163              | 272,712              |
| Deferred lease inducement                    | 1,260                | 15,380               |
| Total current liabilities                    | 4,151,405            | 2,029,819            |
| Convertible promissory notes, net            | ...                  | <sup>1</sup> 24,551  |
| Total liabilities                            | 4,151,405            | 2,054,370            |
| Preferred stock                              | 950                  | 950                  |
| Common stock                                 | 80,988               | 56,485               |

<sup>1</sup> Net of discount - Convertible promissory notes: \$8,872; <sup>2</sup> Net of discount - Convertible promissory notes: \$69,568; <sup>3</sup> Net of discount - Convertible promissory notes: \$59,939

**Recent Dividends:****1. Kallo Inc series A preferred.**

No dividends paid.

**2. Kallo Inc common.**

No dividends paid.

**Annual Dividends:****1. Kallo Inc series A preferred.**

No dividends paid.

**2. Kallo Inc common.**

No dividends paid.

**KALLO INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co's 2016 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Kallo Inc. and its subsidiary as of December 31, 2016 and 2015 and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has suffered recurring losses since inception and had an accumulated deficit and a working capital deficit at December 31, 2016 which raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**KATY INDUSTRIES INC**

**Bankruptcy Proceedings** On Dec. 20, 2017, the U.S. Bankruptcy Court approved Co.'s motion for an order authorizing Co. to consent to and take any further actions that it determines are reasonably necessary or appropriate to consummate the sale of a real estate parcel of land located in Denison, TX (Denison Parcel). As previously reported, "The Denison Parcel is owned by non-debtor subsidiary W.J. Smith Wood Preserving Company and is being sold to EIP Communications I. The proposed sale transaction contemplates that the Denison Parcel will be sold for \$400,000 in a private sale after an extensive, multi-month marketing process and following arm's-length negotiations with the Buyer. Upon the closing of the Denison Sale, the net proceeds from the Denison Sale will be disbursed directly to Jansan Acquisition, the purchaser of substantially all of the Debtors' assets, in accordance with, and as required by, the Final APA and the Sale Order. Katy submits that it has exercised its reasonable business judgment, subject to this Court's approval, to consent to and authorize the Denison Sale, which Katy has determined to be the most viable, fair, and best option currently available to maximize the value of the Denison Parcel and to fulfil the Debtors' obligations under the Final APA."

**KEY TECHNOLOGY INC**

**Annual Meeting Development** On Jan. 2, 2018, Co. announced that its Annual Meeting of Shareholders will be held on Feb. 7, 2018 at 8:00 a.m. Pacific Time at the offices of Tonkon Torp LLP, 1600 Pioneer Tower, 888 SW Fifth Avenue, Portland, OR.

**KID BRANDS, INC.**

**Bankruptcy Proceedings** On Jan. 8, 2018, the U.S. Bankruptcy Court issued an order dismissing Co. Chapter 11 cases and granting related relief. The order states, "Pursuant to sections 105(a) and 1112(b) of the Bankruptcy Code and Bankruptcy Rule 1017(a), each of the Debtors' Chapter 11 Cases jointly administered under Case Number 14- 22582 is hereby dismissed, effective as of the later of the date of entry of this Order or Dec. 31, 2017 (the 'Dismissal Date')." As previously reported, the Debtors objected to the U.S. Trustee's (UST) motion for conversion and sought a dismissal order on the following grounds: "Although the UST asserts in the Conversion Motion that the Debtors 'have failed to present an exit strategy from bankruptcy' and thus



conversion of these cases would be in the best interest of creditors, the Debtors disagree. As the UST is well aware, there are insufficient funds available to prosecute and confirm a plan of liquidation in the Chapter 11 Cases. As the UST is also aware, all assets of these estates have already been administered and there are no other assets to be administered or liquidated. Conversion of the Chapter 11 Cases to chapter 7 would add an unnecessary layer of administrative costs. Other than the disbursement of the remaining cash held by the Debtors and held in the GUC Trust Account that are proposed to be paid to the DIP Agent and certain Estate Professionals there is nothing left to be done in these cases, as all viable Avoidance Actions have been prosecuted to conclusion and all of the Debtors' other assets have already been liquidated." This children's clothing designer and retailer filed for Chapter 11 protection on June 18, 2014, listing \$121,000,000 in pre-petition assets.

**KID BRANDS, INC.**

**Bankruptcy Proceedings** On Jan. 8, 2018, the U.S. Bankruptcy Court issued an order dismissing Co. Chapter 11 cases and granting related relief. The order states, "Pursuant to sections 105(a) and 1112(b) of the Bankruptcy Code and Bankruptcy Rule 1017(a), each of the Debtors' Chapter 11 Cases jointly administered under Case Number 14- 22582 is hereby dismissed, effective as of the later of the date of entry of this Order or Dec. 31, 2017 (the 'Dismissal Date')." As previously reported, the Debtors objected to the U.S. Trustee's (UST) motion for conversion and sought a dismissal order on the following grounds: "Although the UST asserts in the Conversion Motion that the Debtors 'have failed to present an exit strategy from bankruptcy' and thus conversion of these cases would be in the best interest of creditors, the Debtors disagree. As the UST is well aware, there are insufficient funds available to prosecute and confirm a plan of liquidation in the Chapter 11 Cases. As the UST is also aware, all assets of these estates have already been administered and there are no other assets to be administered or liquidated. Conversion of the Chapter 11 Cases to chapter 7 would add an unnecessary layer of administrative costs. Other than the disbursement of the remaining cash held by the Debtors and held in the GUC Trust Account that are proposed to be paid to the DIP Agent and certain Estate Professionals there is nothing left to be done in these cases, as all viable Avoidance Actions have been prosecuted to conclusion and all of the Debtors' other assets have already been liquidated." This children's clothing designer and retailer filed for Chapter 11 protection on June 18, 2014, listing \$121,000,000 in pre-petition assets.

**KIMBERLY PARRY ORGANICS CORP**

**Annual Report**

**Consolidated Income Statement, Years Ended (\$):**

|   | 08/31/17           | 05/31/16         | 05/31/15<br>(revised) |
|---|--------------------|------------------|-----------------------|
| Revenue, net                                      | 354,612            | 472,706          | 264,549               |
| Cost of goods sold                                | 122,864            | 149,578          | 78,760                |
| Gross margin                                      | 231,748            | 323,128          | 185,789               |
| General & administrative expenses                 | 128,859            | 205,112          | 187,629               |
| Legal & professional fees                         | 175,133            | 41,762           | 40,611                |
| Management salaries                               | 49,783             | 90,000           | 120,000               |
| Marketing   | 181,734            | 174,487          | 116,010               |
| Payroll   | 74,858             | 188,894          | 249,120               |
| Total operating expenses                          | 610,367            | 700,255          | 713,370               |
| Income (loss) from operations                     | (378,620)          | (377,127)        | (527,581)             |
| Cost of note conversion                           | ...                | ...              | 541,000               |
| Impairment of fixed assets                        | ...                | ...              | 293,779               |
| Interest expense                                  | ...                | 50,393           | 99,365                |
| Accounts payable forgiven                         | ...                | 48,294           | ...                   |
| Interest adjustment income (expense)              | (66,283)           | ...              | ...                   |
| Loss on investment                                | (1,515,303)        | ...              | ...                   |
| Total other income (expenses)                     | (1,581,586)        | (2,099)          | (934,144)             |
| <b>Income (loss) for the period</b>               | <b>(1,960,206)</b> | <b>(379,226)</b> | <b>(1,461,725)</b>    |
| Income (loss) attributable to common shareholders | (1,960,206)        | 222,312          | (1,116,924)           |
| Weighted average shares outstanding               |                    |                  |                       |

|                                       |             |             |             |
|---------------------------------------|-------------|-------------|-------------|
| - basic                               | 130,324,679 | 115,023,295 | 154,481,074 |
| Weighted average shares outstanding   |             |             |             |
| - diluted                             | 130,324,679 | 115,023,295 | 154,481,074 |
| Year end shares outstanding           | 137,203,217 | 114,749,322 | 164,749,322 |
| Net income (loss) per share - basic   | \$(0.02)    | \$0.00      | \$(0.01)    |
| Net income (loss) per share - diluted | \$(0.02)    | \$0.00      | \$(0.01)    |

□ Reclassified to conform with 2016 presentation; □ As reported by the Company; □ Shares decreased due to the effect of common shares cancelled; □ Share increased due to the effect of common shares issued for note conversion

**Consolidated Balance Sheet, Years Ended (\$):**

|   | 08/31/17     | 05/31/16     |
|---|--------------|--------------|
| Cash & equivalents                      | 4,900        | ...          |
| Accounts receivable - net               | 2,359        | 7,588        |
| Inventory                               | 251,196      | 187,846      |
| Total current assets                    | 258,455      | 195,433      |
| Office furniture                        | 19,358       | 19,358       |
| Manufacturing equipment                 | 24,531       | 24,531       |
| Office equipment                        | 10,000       | 10,000       |
| Web site                                | 10,000       | ...          |
| Office leasehold improvements           | 5,945        | 5,945        |
| Property, plant & equipment, gross      | 69,834       | 59,834       |
| Less: accumulated depreciation          | 48,616       | 39,764       |
| Property, plant & equipment, net        | 21,218       | 20,070       |
| Deposits                                | ...          | 506          |
| Trade marks                             | 2,500        | 2,500        |
| Investment in PAL Business Holdings     | 170,000      | ...          |
| Total long term assets                  | 193,718      | 23,077       |
| Total assets                            | 452,173      | 218,510      |
| Accounts payable & accrued expenses     | 229,792      | 527,113      |
| Payroll liabilities                     | 123,075      | ...          |
| Customer deposits                       | ...          | 666          |
| Current portion of long term debt       | 23,554       | 23,554       |
| Finance contracts payable               | 154,292      | 806,449      |
| Loans payable                           | 53,812       | 23,647       |
| Notes payable                           | 466,500      | 296,061      |
| Related party payable                   | ...          | 120,000      |
| Total current liabilities               | 1,051,026    | 1,797,491    |
| Loan payable, net of current portion    | 42,344       | 49,237       |
| Total long term liabilities             | 42,344       | 49,237       |
| Series A convertible preferred stock    | 30           | 30           |
| Series B convertible preferred stock    | 89           | 89           |
| Common stock                            | 14,051       | 11,475       |
| Minority interest                       | ...          | (1,199,056)  |
| Additional paid in capital              | 22,010,777   | 22,387,133   |
| Retained earnings (accumulated deficit) | (22,666,143) | (22,827,887) |
| Total stockholders' equity (deficit)    | (641,196)    | (1,628,217)  |

□ As reported by the Company

**Recent Dividends:**

- 1. Kimberly Parry Organics Corp series A convertible voting preferred.**  
No dividends paid.
- 2. Kimberly Parry Organics Corp common.**  
No dividends paid.
- 3. Kimberly Parry Organics Corp series B convertible voting preferred.**  
No dividends paid.

**Annual Dividends:**

- 1. Kimberly Parry Organics Corp series A convertible voting preferred.**  
No dividends paid.

**2. Kimberly Parry Organics Corp common.**

No dividends paid.

**3. Kimberly Parry Organics Corp series B convertible voting preferred.**

No dividends paid.

**KIMBERLY PARRY ORGANICS CORP**

**Earnings, 3 mos. to Nov 30(Consol. - \$):**

|                             | 2017             | 2016               |
|-----------------------------|------------------|--------------------|
| Total revenues              | 58,116           | 150,561            |
| Cost & expenses             | 387,760          | 169,620            |
| Operating income            | (329,644)        | (19,060)           |
| Other income (expense), net | 45,068           | (1,491,403)        |
| <b>Net income</b>           | <b>(284,577)</b> | <b>(1,510,463)</b> |
| Balance for common          | (284,577)        | (1,510,463)        |
| Earnings common share       |                  |                    |
| Primary                     | \$(0.01)         | \$(0.01)           |
| Fully Diluted               | \$(0.01)         | \$(0.01)           |
| Common Shares:              |                  |                    |
| Full Diluted                | 143,191,877      | 125,366,586        |
| Year-end                    | 143,720,382      | 130,464,107        |

**Consolidated Balance Sheet Items, as of (\$):**

|                       | 2017      |
|-----------------------|-----------|
| Assets:               |           |
| Cash & equivalents    | 17,552    |
| Inventories           | 115,573   |
| Current assets        | 146,978   |
| Net property & equip. | 7,792     |
| Total assets          | 332,620   |
| Liabilities:          |           |
| Current liabilities   | 1,140,791 |
| Stockholders' equity  | (808,171) |
| Net current assets    | (993,813) |

**KIWA BIO-TECH PRODUCTS GROUP CORP**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                             | 2017             | 2016           |
|-----------------------------|------------------|----------------|
| Total revenues              | 30,411           | 1,185,310      |
| Cost & expenses             | 2,438,789        | 1,258,946      |
| Operating income            | (2,408,378)      | (73,636)       |
| Other income (expense), net | 572,563          | 786,329        |
| Foreign currency            | (35,342)         | ...            |
| Net before taxes            | (2,227,413)      | 570,397        |
| Income taxes                | (220,860)        | 78,945         |
| Income discount. oper.      | 4,495,392        | (159,745)      |
| <b>Net income</b>           | <b>2,488,839</b> | <b>331,707</b> |
| Earnings common share       |                  |                |
| Primary                     | \$0.26           | \$0.08         |
| Fully Diluted               | \$0.23           | \$0.04         |
| Common Shares:              |                  |                |
| Full Diluted                | 11,891,678       | 9,555,574      |
| Year-end                    | 11,167,719       | ...            |

**KUSH BOTTLES INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Aug. 31 (\$):**

|                                   | 2017          | 2016<br>(revised) | 2015<br>(revised) |
|-----------------------------------|---------------|-------------------|-------------------|
| Revenue                           | 18,799,169    | 8,215,452         | 4,013,571         |
| Cost of goods sold                | 12,596,544    | 5,536,234         | 2,585,397         |
| Gross profit                      | 6,202,625     | 2,679,218         | 1,428,174         |
| Depreciation                      | ...           | ...               | 30,267            |
| Depreciation & amortization       | 300,841       | 26,253            | ...               |
| Stock compensation expense        | 943,125       | 137,887           | ...               |
| Selling, general & administrative | 4,578,300     | 2,430,623         | 1,743,628         |
| Total operating expenses          | 5,822,266     | 2,594,763         | 1,773,895         |
| Income (loss) from operations     | 380,359       | 84,455            | (345,721)         |
| Other income (expense)            | (85,166)      | 7,582             | 12,980            |
| Interest expense                  | 6,647         | 20,298            | 6,562             |
| Total other income (expenses)     | (91,813)      | (12,716)          | 6,418             |
| Income (loss) before income taxes | 288,546       | 71,739            | (339,303)         |
| Federal income taxes              | 111,611       | ...               | ...               |
| State income taxes                | 107,471       | ...               | ...               |
| Provision for income taxes        | 219,082       | ...               | ...               |
| <b>Net income (loss)</b>          | <b>69,464</b> | <b>71,739</b>     | <b>(339,303)</b>  |
| Weighted average                  |               |                   |                   |

|                                     |            |            |            |
|-------------------------------------|------------|------------|------------|
| shares outstanding                  |            |            |            |
| - basic                             | 52,430,070 | 46,911,818 | 42,718,159 |
| Weighted average shares outstanding |            |            |            |
| - diluted                           | 58,429,683 | 48,109,866 | 42,718,159 |
| Year end shares outstanding         | 58,607,066 | 48,300,162 | 46,132,779 |
| Income (loss) per share - basic     | \$0.00     | \$0.00     | \$(0.01)   |
| Income (loss) per share - diluted   | \$0.00     | \$0.00     | \$(0.01)   |
| Number of full time employees       | 65         | 40         | 29         |
| Number of common stockholders       | 214        | 228        | 175        |

□ Reclassified to conform with 2017 presentation; □ Reclassified to conform with 2016 presentation; □ Approximately; □ As of November 24, 2017

#### Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

|  | 2017       | 2016      |
|--|------------|-----------|
| Cash   | 916,984    | 1,027,003 |
| Accounts receivable, gross                   | 1,720,303  | 201,844   |
| Less: allowance for doubtful accounts        | 25,000     | 2,000     |
| Accounts receivable, net of allowance        | 1,695,303  | 199,844   |
| Prepaid expenses & other current assets      | 1,625,689  | 596,456   |
| Finished goods                               | 3,754,171  | 1,142,458 |
| Inventory                                    | 3,754,171  | 1,142,458 |
| Total current assets                         | 7,992,147  | 2,965,761 |
| Goodwill                                     | 34,247,344 | 2,376,589 |
| Intangible assets, net                       | 3,730,287  | ...       |
| Deposits                                     | 50,235     | 12,220    |
| Deferred tax asset                           | 30,081     | ...       |
| Machinery & equipment                        | 886,608    | 147,577   |
| Vehicles                                     | 144,845    | 116,592   |
| Office equipment                             | 118,387    | 71,507    |
| Leasehold improvements                       | 71,545     | 63,323    |
| Property & equipment, gross                  | 1,221,385  | 398,999   |
| Less: accumulated depreciation               | 289,622    | 125,402   |
| Property & equipment, net                    | 931,763    | 273,597   |
| Total assets                                 | 46,981,857 | 5,628,167 |
| Accounts payable                             | 1,039,889  | 369,636   |
| Customer deposits                            | 319,492    | 260,409   |
| Accrued compensation                         | 245,975    | 178,769   |
| Income tax payable                           | 219,082    | ...       |
| Credit card liabilities                      | 142,157    | 67,813    |
| Deferred rent                                | 25,881     | 18,810    |
| Sales tax payable                            | 17,182     | 23,300    |
| Other accrued expenses                       | 23,417     | ...       |
| Accrued expenses & other current liabilities | 993,186    | 549,101   |
| Contingent cash consideration                | 1,820,000  | ...       |
| Notes payable - current portion              | 689,450    | 20,247    |
| Total current liabilities                    | 4,542,525  | 938,984   |
| Deferred tax liability                       | 1,424,173  | ...       |
| Notes payable                                | 34,513     | 39,307    |
| Total liabilities                            | 6,001,211  | 978,291   |
| Common stock                                 | 58,607     | 48,300    |
| Additional paid-in capital                   | 41,529,283 | 5,278,284 |
| Retained earnings (accumulated deficit)      | (607,244)  | (676,708) |
| Total stockholders' equity                   | 40,980,646 | 4,649,876 |

#### Recent Dividends:

1. **Kush Bottles Inc common.**  
No dividends paid.

#### Annual Dividends:

1. **Kush Bottles Inc common.**  
No dividends paid.

#### KUSH BOTTLES INC

Earnings, 3 mos. to Nov 30(Consol. - \$):

|                             | 2017       | 2016       |
|-----------------------------|------------|------------|
| Total revenues              | 8,847,115  | 2,472,295  |
| Cost & expenses             | 8,493,858  | 2,599,972  |
| Operating income            | 151,443    | (136,981)  |
| Other income (expense), net | ...        | (23,944)   |
| Net before taxes            | 149,030    | (161,958)  |
| Income taxes                | 54,415     | ...        |
| Net income                  | 94,615     | (161,958)  |
| Earnings common share       |            |            |
| Common Shares:              |            |            |
| Full Diluted                | 65,908,368 | 50,511,299 |
| Year-end                    | 60,006,178 | 49,391,896 |

#### Consolidated Balance Sheet Items, as of (\$):

|                       | 2017       | 2016 |
|-----------------------|------------|------|
| Assets:               |            |      |
| Cash & equivalents    | 5,549,431  | ...  |
| Inventories           | 3,850,678  | ...  |
| Current assets        | 15,311,581 | ...  |
| Net property & equip. | 924,872    | ...  |
| Total assets          | 54,150,602 | ...  |
| Liabilities:          |            |      |
| Current liabilities   | 6,746,685  | ...  |
| Long-term debt        | 26,820     | ...  |
| Stockholders' equity  | 45,952,924 | ...  |
| Net current assets    | 8,564,896  | ...  |

#### LEADIS TECHNOLOGY INC

Liquidation Development On Dec. 29, 2017, Co. was liquidated.

#### LEAFBUYER TECHNOLOGIES INC Annual Report

#### Consolidated Income Statement, Years Ended Jun. 30 (\$):

|   | 2017       | 2016      | 2015      |
|---|------------|-----------|-----------|
| Revenues                                      | 466,267    | 8,500     | ...       |
| Selling expenses                              | 450        | ...       | ...       |
| General & administrative                      | 806,332    | 18,565    | 4,607     |
| Total operating expenses                      | 806,782    | 18,565    | 4,607     |
| Income (loss) from operations                 | (340,515)  | ...       | ...       |
| Interest expense                              | 220        | ...       | ...       |
| Other expense, net                            | (220)      | ...       | ...       |
| Income (loss) before income tax               | ...        | (10,065)  | (4,607)   |
| Net income (loss) for period                  | (340,735)  | (10,065)  | (4,607)   |
| Weighted average shares outstanding - basic   | 32,570,967 | 5,493,388 | 445,736   |
| Weighted average shares outstanding - diluted | 32,570,967 | 5,493,388 | 445,736   |
| Year end shares outstanding                   | 38,000,663 | 6,280,000 | 5,000,000 |
| Net earnings (loss) per share - basic         | \$(0.01)   | \$0.00    | \$(0.01)  |
| Net earnings (loss) per share - diluted       | \$(0.01)   | \$0.00    | \$(0.01)  |
| Number of full time employees                 | 14         | ...       | ...       |
| Number of part time employees                 | 10         | ...       | ...       |
| Number of common stockholders                 | 78         | 30        | ...       |

□ For the period from March 23, 2017 through June 30, 2017;

□ From October 16, 2014 (inception); □ Shares increased due to the effect of shares acquired in connection with merger agreement and retirement of shares to complete merger agreement; □ Shares increased due to the effect of additional issuance of shares; □ Approximately; □ As of November 9, 2016

#### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

|   | 2017    | 2016   |
|---|---------|--------|
| Cash & cash equivalents                 | 164,680 | ...    |
| Cash                                    | ...     | 24,108 |
| Prepaid expenses & other current assets | 30,867  | ...    |
| Total current assets                    | 195,547 | 24,108 |
| Office equipment, gross                 | ...     | 2,680  |
| Accumulated depreciation                | ...     | 743    |

|   |           |          |
|---|-----------|----------|
| Office equipment, net                   | ...       | 1,937    |
| Fixed asset, net                        | 1,500     | ...      |
| Total assets                            | 197,047   | 26,045   |
| Accrued expenses                        | 45,049    | 6,500    |
| Deferred revenue                        | 55,533    | ...      |
| Note payable - related party            | ...       | 3,617    |
| Total current liabilities               | 100,582   | ...      |
| Total liabilities                       | 100,582   | 10,117   |
| Preferred stock                         | 7,000     | ...      |
| Common stock                            | 38,000    | 6,280    |
| Additional paid-in capital              | 1,010,000 | 24,320   |
| Retained earnings (accumulated deficit) | (958,535) | (14,672) |
| Total stockholders' equity (deficit)    | 96,465    | 15,928   |

□ For the period from March 23, 2017 through June 30, 2017

#### Recent Dividends:

1. **Leafbuyer Technologies Inc common.**  
No dividends paid.

#### Annual Dividends:

1. **Leafbuyer Technologies Inc common.**  
No dividends paid.

#### LEAFBUYER TECHNOLOGIES INC Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, B F Borgers CPA PC, as it appeared in Co.'s 2017 10-KT: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Leafbuyer Technologies, Inc., as of June 30, 2017, December 31, 2016 and 2015, and the results of its operations and its cash flows for the six-month period and years then ended, in conformity with generally accepted accounting principles in the United States of America. The company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. Our audit included consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the Company's internal control over financial reporting. Accordingly, we express no such opinion. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and has a significant accumulated deficit. In addition, the Company continues to experience negative cash flows from operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### LEISURE ACQUISITION CORP

#### Annual Report

#### Consolidated Income Statement, Years Ended Sept. 25 (\$):

|   | 2017      |
|---|-----------|
| Formation costs                               | 5,000     |
| Net income (loss)                             | (5,000)   |
| Weighted average shares outstanding - basic   | 6,250,000 |
| Weighted average shares outstanding - diluted | 6,250,000 |
| Year end shares outstanding                   | 7,187,500 |
| Net earnings per share - basic                | \$0.00    |
| Net earnings per share - diluted              | \$0.00    |
| Total number of employees                     | 4         |

□ For the period from September 11, 2017 (inception) through September 25, 2017

#### Consolidated Balance Sheet, Years Ended Sept. 25 (\$):

|   | 2017    |
|---|---------|
| Cash                                    | 101,582 |
| Deferred offering costs                 | 60,000  |
| Total assets                            | 161,582 |
| Accrued offering costs                  | 5,000   |
| Promissory notes - related parties      | 136,582 |
| Total current liabilities               | 141,582 |
| Common stock                            | 719     |
| Additional paid-in capital              | 24,281  |
| Retained earnings (accumulated deficit) | (5,000) |
| Total stockholders' equity              | 20,000  |



|  |              |              |
|--|--------------|--------------|
| Capital Acquisitions, LLC .....                    | 9,328,208    | 9,351,796    |
| Note payable to individual .....                   | 931,529      | 931,529      |
| Less unamortized debt issuance costs .....         | (1,353,352)  | (414,025)    |
| Total debt - net amount .....                      | 75,447,807   | 15,472,161   |
| Less: current portion .....                        | 48,877,536   | 2,011,880    |
| long-term loan .....                               | 26,570,271   | 13,460,282   |
| Note payable, related party .....                  | 2,000,000    | 2,000,000    |
| Total liabilities .....                            | 95,010,287   | 29,271,588   |
| Series B convertible preferred stock .....         | 214          | ...          |
| Series E convertible preferred stock .....         | 128          | 128          |
| Common stock .....                                 | 2,088        | 2,819        |
| Paid in capital .....                              | 63,157,178   | 59,568,471   |
| Treasury stock .....                               | 999,584      | 300,027      |
| Retained earnings (accumulated deficit) .....      | (28,575,716) | (35,075,579) |
| Total Live Ventures Inc stockholders' equity ..... | 33,584,308   | 24,195,812   |
| Total equity .....                                 | 33,584,308   | 24,195,812   |

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Live Ventures Inc common.

No dividends paid.

##### 2. Live Ventures Inc series E convertible preferred.

No dividends paid.

#### Annual Dividends:

##### 1. Live Ventures Inc common.

No dividends paid.

##### 2. Live Ventures Inc series E convertible preferred.

No dividends paid.

#### LIVEXLIVE MEDIA INC

**Merger Completed** On Dec. 29, 2017, Co.'s wholly-owned subsidiary, LXL Music Acquisition Corp. ("Acquisition Sub"), merged with and into Slacker, Inc. ("Slacker"), a streaming music and personalized radio subscription service company, with Slacker continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, (i) all the issued and outstanding shares of capital stock of Slacker were converted into the right to receive an aggregate of 6,126,778 shares of Co.'s common stock, \$0.001 par value per share (the "Common Stock"), (ii) 1,675,893 shares of Co.'s Common Stock were issued to payoff Slacker's Convertible Promissory Notes, which includes payoff of the Incremental Stockholder Loan and additional shares issuable by Co. in connection therewith (each as defined in the Merger Agreement), based on the offering price of \$4.00 in Co.'s underwritten public offering consummated on Dec. 27, 2017, and (iii) approximately \$2,350,000 was paid by Co. to payoff the Transaction Expenses (as defined in the Merger Agreement) as of the closing of the Merger. After giving effect to the purchase price adjustments, payment of Transaction Expenses by Co. and payment of \$150,000 by Co. with respect to stockholders' agent fees and expenses, which amounts were held in escrow, no cash was paid by Co. to the holders of Slacker's capital stock at the closing of the Merger. Pursuant to the terms of the Merger Agreement, Co. did not assume any outstanding warrants and options to acquire any shares of capital stock of Slacker and such securities were terminated and cancelled in connection with the Merger. No fractional shares of Common Stock were issued in connection with the Merger. Instead, any fractions of Co.'s Common Stock due under the Merger Agreement were rounded down to the nearest whole share in accordance with the Merger Agreement.

#### LIVEXLIVE MEDIA INC

**Secondary Offering** On Dec. 22, 2017, Co. announced the pricing of an underwritten public offering of shares of its common stock. In the offering, Co. is selling 5,000,000 shares of its common stock at a public offering price of \$4.00 per share, before underwriting discounts. The offering is expected to close on Dec. 27, 2017, subject to customary closing conditions. In addition, to the extent that the underwriter sells more than 5,000,000 shares of common stock, Co. has granted the underwriter a 30-day option to purchase up to an additional 750,000 shares of its common stock at the public offering price less underwriting discounts and commissions.

#### LIVING 3D HOLDINGS INC

**Acquisition Completed** On Dec. 28, 2017, Co. acquired all 10,000 common stock Cryptocurrency Exchange Ltd. ("HKCCEX"), HK\$1.00 par value, representing 100% equity interest in

HKCCEX, from Ms. So Ka Yan, the wife of Man Wah Stephen Yip, Co.'s Chairman of the Board of Directors and Chief Executive Officer, in exchange of 40,000,000 restricted shares of Co. As the result, HKCCEX became a wholly-owned subsidiary of Co.

#### LNPR GROUP INC

**New Name** On Jan. 17, 2018, Co. changed its name from New Asia Energy, Inc to LNPR Group Inc.

#### LNPR GROUP INC

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol:NAEI D

#### LUBOA GROUP INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Aug. 31 (\$):

|   | 2017       | 2016       | 2015       |
|---|------------|------------|------------|
|   |            | (revised)  | (revised)  |
| Revenues .....                                      | ...        | ...        | 2,500      |
| General & administrative expenses .....             | 58,215     | 45,719     | 32,652     |
| Net income (loss) from operations .....             | (58,215)   | (45,719)   | (30,152)   |
| Income (loss) before taxes .....                    | (58,215)   | (45,719)   | ...        |
| <b>Net income (loss)</b> .....                      | (58,215)   | (45,719)   | (30,152)   |
| Weighted average shares outstanding                 |            |            |            |
| - basic .....                                       | 11,600,000 | 11,600,000 | 10,198,548 |
| Weighted average shares outstanding - diluted ..... | 11,600,000 | 11,600,000 | 10,198,548 |
| Year end shares outstanding .....                   | 11,600,000 | 11,600,000 | 11,600,000 |
| Net income (loss) per share - basic .....           | \$0.00     | \$0.00     | \$0.00     |
| Net income (loss) per share - diluted .....         | \$0.00     | \$0.00     | \$0.00     |
| Total number of employees .....                     | 1          | 1          | 1          |

□ Shares increased due to the effect of issuance for cash

##### Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

|  | 2017      | 2016      |
|--|-----------|-----------|
|  |           | (revised) |
| Prepaid expenses .....   | 833       | 833       |
| Total current assets .....   | 833       | 833       |
| Total assets .....   | 833       | 833       |
| Loan from shareholder .....  | 81,025    | 28,187    |
| Accrued expense .....  | 5,477     | 100       |
| Total current liabilities .....  | 86,502    | 28,287    |
| Total liabilities .....  | 86,502    | 28,287    |
| Common stock .....   | 11,600    | 11,600    |
| Additional paid-in-capital .....   | 37,829    | 37,829    |
| Retained earnings (accumulated deficit) during the development stage ..... | (135,098) | (76,883)  |
| Total stockholders' equity (deficit) .....                                 | (85,669)  | (27,454)  |

#### Recent Dividends:

##### 1. Luboa Group Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Luboa Group Inc common.

No dividends paid.

#### LUBOA GROUP INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Michael Gillespie & Associates, PLLC, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Luboa Group, Inc. as of August 31, 2017 and August 31, 2016 and the results of its operations and cash flows for the years ended August 31, 2017 and August 31, 2016 in conformity with generally accepted accounting principles in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #2 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #2. The financial statements do

not include any adjustments that might result from the outcome of this uncertainty."

#### LUBOA GROUP INC

##### Earnings, 3 mos. to Nov 30(Consol. - \$):

|                         | 2017     | 2016     |
|-------------------------|----------|----------|
| Cost & expenses .....   | 21,442   | 25,596   |
| Operating income .....  | (21,442) | (25,596) |
| Net before taxes .....  | (21,442) | (25,596) |
| <b>Net income</b> ..... | (21,442) | (25,596) |

##### Earnings common share

##### Common Shares:

|                    |            |            |
|--------------------|------------|------------|
| Full Diluted ..... | 11,600,000 | 11,600,000 |
| Year-end .....     | 11,600,000 | 11,600,000 |

##### Consolidated Balance Sheet Items, as of (\$):

| Assets:                    | 2017      |
|----------------------------|-----------|
| Current assets .....       | 8,333     |
| Total assets .....         | 8,333     |
| Liabilities:               |           |
| Current liabilities .....  | 115,443   |
| Stockholders' equity ..... | (107,110) |
| Net current assets .....   | (107,110) |

#### LULULEMON ATHLETICA INC

##### Earnings, 9 mos. to (Consol. - \$):

|                                   | 10/29/17      | 10/30/16      |
|-----------------------------------|---------------|---------------|
| Total revenues .....              | 1,720,379,000 | 1,554,452,000 |
| Cost & expenses .....             | 1,520,656,000 | 1,329,929,000 |
| Operating income .....            | 199,723,000   | 224,523,000   |
| Other income (expense), net ..... | 2,771,000     | 720,000       |
| Net before taxes .....            | 202,494,000   | 225,243,000   |
| Income taxes .....                | 63,593,000    | 57,997,000    |
| <b>Net income</b> .....           | 138,901,000   | 167,246,000   |
| Earnings common share             |               |               |
| Primary .....                     | \$1.02        | \$1.22        |
| Fully Diluted .....               | \$1.02        | \$1.22        |
| Common Shares:                    |               |               |
| Full Diluted .....                | 136,357,000   | 137,321,000   |
| Year-end .....                    | 125,592,000   | 137,080,000   |

#### LZG INTERNATIONAL INC.

##### Earnings, 6 mos. to Nov 30(Consol. - \$):

|                         | 2017     | 2016     |
|-------------------------|----------|----------|
| Cost & expenses .....   | 7,649    | 7,599    |
| Operating income .....  | (7,649)  | (7,599)  |
| Net before taxes .....  | (10,470) | (10,241) |
| <b>Net income</b> ..... | (10,470) | (10,241) |
| Earnings common share   |          |          |
| Primary .....           | \$(0.04) | \$(0.04) |
| Fully Diluted .....     | \$(0.04) | \$(0.04) |
| Common Shares:          |          |          |
| Full Diluted .....      | 250,556  | 250,556  |
| Year-end .....          | 250,556  | 250,556  |

#### MABVAX THERAPEUTICS HOLDINGS INC

**Offering** On Jan. 18, 2017, Co. announced a public offering pursuant to common stock, \$0.01 par value per share. Co. proposed to offer 6,965,569 shares for resale by certain of Co.'s stockholders identified in this prospectus, which consists of (i) 465,569 shares of common stock and (ii) 6,500,000 shares of common stock issuable upon conversion of Series K Convertible Preferred Stock.

#### MADRIGAL PHARMACEUTICALS INC

**Secondary Offering** On Dec. 18, 2017, Co. announced the pricing of an underwritten registered public offering of 1,506,025 shares of its common stock at a public offering price of \$83.00 per share. The gross proceeds to Co. from the offering, before deducting the underwriting discounts and commissions and other estimated offering expenses, are expected to be approximately \$125,000,000. In addition, Co. has granted the underwriters of the offering a 30-day option to purchase up to an additional 225,904 shares of common stock. All of the shares in the offering are to be sold by Co.

#### MAGNA-LAB INC.

##### Earnings, 9 mos. to Nov 30(Consol. - \$):

|                         | 2017      | 2016      |
|-------------------------|-----------|-----------|
| Cost & expenses .....   | 66,000    | 53,000    |
| Operating income .....  | (66,000)  | (53,000)  |
| Net before taxes .....  | (129,000) | (109,000) |
| <b>Net income</b> ..... | (129,000) | (109,000) |
| Earnings common share   |           |           |
| Primary .....           | \$(0.11)  | \$(0.09)  |
| Fully Diluted .....     | \$(0.11)  | \$(0.09)  |
| Common Shares:          |           |           |

|              |           |           |
|--------------|-----------|-----------|
| Full Diluted | 1,179,000 | 1,179,000 |
| Year-end     | 1,179,329 | 1,179,329 |

**MAMAMANCINI'S HOLDINGS INC****Earnings, 9 mos. to Oct 31(Consol. - \$):**

|                       |            |            |
|-----------------------|------------|------------|
|                       | 2017       | 2016       |
| Net Sales             | 19,714,090 | 12,638,482 |
| Cost & expenses       | 18,772,686 | 12,559,306 |
| Operating income      | 941,404    | 79,176     |
| Net income            | 355,978    | (422,314)  |
| Balance for common    | 264,413    | (580,435)  |
| Earnings common share |            |            |
| Primary               | \$0.01     | \$(0.02)   |
| Fully Diluted         | \$0.01     | \$(0.02)   |
| Common Shares:        |            |            |
| Full Diluted          | 30,932,182 | 26,937,969 |
| Year-end              | 31,486,128 | 27,332,906 |

**MARATHON PATENT GROUP INC**

**Annual Meeting Development** On Jan. 12, 2018, Co. scheduled its annual Meeting of Shareholders for Feb. 6, 2018, at 10:30 a.m. Eastern Time, at the law offices of Sichenzia Ross Ference Kesner LLP, 1185 Avenue of the Americas, 37th Floor, New York, NY 10036.

**MARATHON PATENT GROUP INC**

**Annual Meeting Development** On Jan. 18, 2018, Co. scheduled its annual Meeting of Shareholders for Feb. 8, 2018, at 10:30 a.m. Eastern Time, at the law offices of Sichenzia Ross Ference Kesner LLP, 1185 Avenue of the Americas, 37th Floor, New York, NY 10036.

**MARINE PETROLEUM TRUST****Earnings, 3 mos. to Sep 30(Consol. - \$):**

|                       |           |           |
|-----------------------|-----------|-----------|
|                       | 2017      | 2016      |
| Total revenues        | 208,879   | 188,692   |
| Cost & expenses       | 21,947    | 17,313    |
| Operating income      | 186,932   | 171,379   |
| Net before taxes      | 186,932   | 171,379   |
| Net income            | 186,932   | 171,379   |
| Earnings common share |           |           |
| Primary               | \$0.09    | \$0.09    |
| Common Shares:        |           |           |
| Year-end              | 2,000,000 | 2,000,000 |

**Consolidated Balance Sheet Items, as of (\$):**

|                      |         |  |
|----------------------|---------|--|
| Assets:              | 2017    |  |
| Cash & equivalents   | 951,045 |  |
| Current assets       | 953,852 |  |
| Total assets         | 953,852 |  |
| Liabilities:         |         |  |
| Stockholders' equity | 953,852 |  |
| Net current assets   | 953,852 |  |

**MASSROOTS INC**

**New Accountant** On Dec. 21, 2017, Liggett & Webb, P.A. resigned as Co.'s independent public accounting firm. On Dec. 28, 2017, Co. engaged RBSM LLP as its new independent public accounting firm.

**MECHANICAL TECHNOLOGY, INC.****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

|                             |        |          |
|-----------------------------|--------|----------|
|                             | 2017   | 2016     |
| Cost & expenses             | 4,800  | 5,405    |
| Operating income            | 247    | (140)    |
| Other income (expense), net | (4)    | (7)      |
| Net before taxes            | 243    | (147)    |
| Income taxes                | 1      | 1        |
| Net income                  | 243    | (148)    |
| Earnings common share       |        |          |
| Primary                     | \$0.03 | \$(0.03) |
| Fully Diluted               | \$0.03 | \$(0.03) |
| Common Shares:              |        |          |
| Full Diluted                | 9,425  | 5,250    |
| Year-end                    | 9,147  | 5,248    |

**MEDICAL IMAGING CORP**

**Dismissal of Accountant** On Jan. 9, 2018, Co. dismissed Accell Audit & Compliance, P.A. as its independent public accounting firm.

**MEDICAL INNOVATION HOLDINGS INC****Earnings, 6 mos. to Oct 31(Consol. - \$):**

|                             |           |           |
|-----------------------------|-----------|-----------|
|                             | 2017      | 2016      |
| Total revenues              | 48,000    |           |
| Cost & expenses             | 409,857   | 303,882   |
| Interest expense            | 118,523   |           |
| Other income (expense), net | (112,115) |           |
| Net income                  | (592,495) | (303,882) |

|                       |            |            |
|-----------------------|------------|------------|
| Earnings common share |            |            |
| Primary               | \$(0.02)   | \$(0.01)   |
| Fully Diluted         | \$(0.02)   | \$(0.01)   |
| Common Shares:        |            |            |
| Full Diluted          | 39,253,022 | 37,941,762 |
| Year-end              | 39,235,022 | 38,420,022 |

**MEDITE CANCER DIAGNOSTICS INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

|                             |          |          |
|-----------------------------|----------|----------|
|                             | 2017     | 2016     |
| Net Sales                   | 4,854    | 7,286    |
| Cost & expenses             | 8,191    | 7,816    |
| Operating income            | (3,550)  | (684)    |
| Other income (expense), net | (171)    | 111      |
| Net before taxes            | (4,181)  | (1,143)  |
| Income taxes                | 4        | (13)     |
| Net income                  | (4,185)  | (1,130)  |
| Balance for common          | (4,253)  | (1,199)  |
| Earnings common share       |          |          |
| Primary                     | \$(0.17) | \$(0.06) |
| Fully Diluted               | \$(0.17) | \$(0.06) |
| Common Shares:              |          |          |
| Full Diluted                | 25,389   | 21,128   |
| Year-end                    | 28,856   | 21,269   |

**MEDX HOLDINGS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                             |             |            |
|-----------------------------|-------------|------------|
|                             | 2017        | 2016       |
| Total revenues              | 176         |            |
| Net Sales                   | 176         |            |
| Cost & expenses             | 25,850      | 116,822    |
| Operating income            | (25,674)    | (116,822)  |
| Other income (expense), net | (146,000)   | (10,000)   |
| Net income                  | (171,674)   | (126,822)  |
| Earnings common share       |             |            |
| Common Shares:              |             |            |
| Full Diluted                | 126,111,216 | 65,369,016 |
| Year-end                    | 114,641,216 | 25,569,016 |

**MERIDIAN WASTE SOLUTIONS INC**

**Acquisition Completed** On Jan. 5, 2018, Co.'s wholly-owned subsidiary, Meridian Waste Missouri, LLC, acquired from Keith A. Wilson, as Trustee of the Keith A. Wilson Living Trust (the "Seller"), all of Sellers' right, title and interest in and to 100% of the membership interests (the "Membership Interests") of Wilson Waste Systems, LLC, which is a residential, commercial roll-off, and front load solid waste collection, transportation and disposal business, for \$3,655,000.

**MESSAGEBGONE INC****Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

|                                     |             |               |               |
|-------------------------------------|-------------|---------------|---------------|
|                                     | 2017        | 2016          | 2015          |
|                                     |             | (revised)     |               |
| Office & general expenses           | 20,262      | 1,332         | 2,555         |
| Professional fees                   | 17,050      | 12,400        | ...           |
| Total expenses                      | 37,312      | 13,732        | 2,555         |
| Net income (loss)                   | (37,312)    | (13,732)      | (2,555)       |
| Weighted average shares outstanding |             |               |               |
| - basic                             | 209,100,055 | 1,600,000,000 | 1,600,000,000 |
| Weighted average shares outstanding |             |               |               |
| - diluted                           | 209,100,055 | 1,600,000,000 | 1,600,000,000 |
| Year end shares outstanding         | 75,440,000  | 1,600,000,000 | 1,600,000,000 |
| Earnings (loss) per share - basic   | \$0.00      | 0.00          | \$0.00        |
| Earnings (loss) per share - diluted | \$0.00      | 0.00          | \$0.00        |

Adjusted for 160-for-1 forward stock split, October 3, 2016

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

|                           |        |           |
|---------------------------|--------|-----------|
|                           | 2017   | 2016      |
|                           |        | (revised) |
| Cash                      | 73     | 1,308     |
| Total current assets      | 73     | 1,308     |
| Total assets              | 73     | 1,308     |
| Accounts payable          | 650    | 3,016     |
| Loan from related party   | 38,602 | 4,579     |
| Total current liabilities | 39,252 | 7,595     |
| Common stock              | 75,440 | 1,600,000 |
| Additional paid in        |        |           |

|   |          |             |
|---|----------|-------------|
| capital                                 | (61,020) | (1,590,000) |
| Retained earnings (accumulated deficit) | (53,599) | (16,287)    |
| Total shareholders' equity (deficit)    | (39,179) | (6,287)     |

Reclassified to conform with 2017 presentation

**Dividends:**

No dividends paid.

**MESSAGEBGONE INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, PLS CPA, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Messagebgone Inc. as of August 31, 2017, and the results of its operation and its cash flows for the years ended August 31, 2017 in conformity with U.S. generally accepted accounting principles. The financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company's losses from operations raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**MGC DIAGNOSTICS CORP**

**Merger Completed** On Dec. 28, 2017, MGC Parent LLC ("Parent"), an affiliate of Altus Capital Partners, Inc., a private equity firm that makes control investments in middle market manufacturing businesses, through its wholly-owned subsidiary, AC Breathe Merger Sub Inc. ("Purchaser"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Parent. As the result of the merger, each outstanding share of Co. common stock, par value \$0.10 per share (the "Shares") was converted to the right to receive \$11.03 per Share ("the Per Share Amount"). In addition, each option to purchase common stock, each share of restricted stock, and each share issuable under Co.'s Employee Stock Purchase Plan that was outstanding immediately prior to closing of the Merger was converted into the right to receive the Per Share Amount (less the exercise price in the case of options).

**MICHAEL JAMES ENTERPRISES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                             |             |             |
|-----------------------------|-------------|-------------|
|                             | 2017        | 2016        |
| Cost & expenses             | 5,761,972   | 1,347,670   |
| Operating income            | (5,761,972) | (1,349,623) |
| Interest expense            | 142,304     | 283,809     |
| Other income (expense), net | (158,764)   | (177,574)   |
| Gains or losses             | (127,340)   |             |
| Net income                  | (6,190,380) | (1,811,006) |
| Earnings common share       |             |             |
| Primary                     | \$(0.25)    | \$(0.12)    |
| Fully Diluted               | \$(0.25)    | \$(0.12)    |
| Common Shares:              |             |             |
| Full Diluted                | 24,761,082  | 15,027,530  |
| Year-end                    | 32,303,283  | 21,309,603  |

**MICRONET ENERTEC TECHNOLOGIES INC**

**Interest Sale Development** On Jan. 2, 2018, Co. entered into a definitive agreement with Coolisys Technologies, Inc. ("Coolisys"), a subsidiary of DPW Holdings, Inc. ("DPW"), to sell its wholly owned subsidiary, Enertec Systems 2001 Ltd ("Enertec Systems"). Pursuant to the terms of the agreement, Coolisys will pay Co. \$5,250,000 in cash upon closing (of which 10% will be held in escrow for up to 14 months after the closing to satisfy certain potential indemnification claims) and assume \$4,000,000 in Enertec bank debt, paying effectively a total of \$9,250,000 for all of Enertec's assets and liabilities. The transaction is scheduled to close the later of 60 days as of signing or 15 days after delivery of Enertec's audited financial statements.

**MICROWAVE FILTER CO., INC.**

**Annual Meeting Development** On Dec. 14, 2017, Co. announced that its Annual Meeting of Shareholders will be held on Jan. 31, 2018 at 10:00 a.m., at the Ramada Carrier Circle, 6555 Old Collamer Road, East Syracuse, NY 13057.

**MINN SHARES INC.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                             |           |          |
|-----------------------------|-----------|----------|
|                             | 2017      | 2016     |
| Total revenues              | 1,692,787 |          |
| Cost & expenses             | 2,868,045 | 75,761   |
| Operating income            | (47,210)  | (75,761) |
| Other income (expense), net | (77,500)  |          |
| Gains or losses             | 47,210    |          |

|                         |             |           |
|-------------------------|-------------|-----------|
| <b>Net income</b> ..... | (2,584,782) | (87,731)  |
| Earnings common share   |             |           |
| Primary .....           | \$(6.14)    | \$(0.07)  |
| Fully Diluted .....     | \$(4.93)    | \$(0.07)  |
| Common Shares:          |             |           |
| Full Diluted .....      | 420,804     | 1,191,348 |
| Year-end .....          | 420,804     | 1,191,348 |

#### MIRAGE ENERGY CORP Annual Report

|   |                          |                     |                   |
|---|--------------------------|---------------------|-------------------|
| <b>Consolidated Income Statement, Years Ended Jul. 31 (\$):</b> |                          |                     |                   |
|   | 2017                     | <sup>□</sup> 2016   | <sup>□</sup> 2015 |
|   |                          |                     | (revised)         |
| Revenues .....  | 28,560                   | 15,835              | 15,835            |
| Cost of goods sold .....  | 24,335                   | 9,107               | 9,107             |
| Gross profit .....  | 4,225                    | 6,728               | 6,728             |
| General & administrative expenses .....                         | 1,295,389                | 12,411              | 14,197            |
| Professional fees .....   | 90,258                   | 27,800              | 34,702            |
| Total operating expenses .....                                  | 1,385,647                | 40,211              | 48,899            |
| Income (loss) from operations .....                             | (1,385,647)              | ...                 | ...               |
| Interest expense .....  | 9,160                    | ...                 | ...               |
| Other expenses .....  | ...                      | ...                 | 10,000            |
| Total other income (expense) .....                              | (9,160)                  | ...                 | (10,000)          |
| Income (loss) before income taxes ..                            | (1,394,807)              | (35,986)            | (52,171)          |
| Income tax recovery ..  | ...                      | (10,000)            | ...               |
| Income tax expense ..   | ...                      | 1,067               | ...               |
| <b>Net income (loss)</b> .....                                  | (1,394,807)              | (27,053)            | (52,171)          |
| Weighted average shares outstanding                             |                          |                     |                   |
| - basic .....   | 221,761,887 <sup>□</sup> | 300,000,456         | 5,465,757         |
| Weighted average shares outstanding                             |                          |                     |                   |
| - diluted .....   | 221,761,887 <sup>□</sup> | 300,000,456         | 5,465,757         |
| Year end shares outstanding .....                               | 310,190,456 <sup>□</sup> | 300,000,456         | 8,333,346         |
| Net income (loss) per common share - basic .....                | \$(0.01)                 | <sup>□</sup> \$0.00 | \$(0.01)          |
| Net income (loss) per common share - diluted .....              | \$(0.01)                 | <sup>□</sup> \$0.00 | \$(0.01)          |
| Total number of employees .....                                 | 3                        | ...                 | ...               |
| Number of common stockholders .....                             | <sup>□</sup> 20          | <sup>□</sup> 16     | <sup>□</sup> 31   |

<sup>□</sup> 2016 & prior periods for Co. prior to acquisition of 4Ward Resources; <sup>□</sup> Reclassified to conform with 2016 presentation; <sup>□</sup> Adjusted for 36-for-1 stock split, November 28, 2016; <sup>□</sup> Approximately; <sup>□</sup> As of October 3, 2016; <sup>□</sup> As of October 15, 2015

|  |           |                   |  |
|--|-----------|-------------------|--|
| <b>Consolidated Balance Sheet, Years Ended Jul. 31 (\$):</b> |           |                   |  |
|  | 2017      | <sup>□</sup> 2016 |  |
| Cash & cash equivalents .....                                | 11,776    | 3,587             |  |
| Accounts receivable .....                                    | ...       | 1,760             |  |
| Prepaid expenses .....                                       | 1,559     | ...               |  |
| Total current assets .....                                   | 13,335    | 5,347             |  |
| Property, plant & equipment, net .....                       | 6,192     | ...               |  |
| Deposits .....   | 6,921     | ...               |  |
| Total other assets .....                                     | 6,921     | ...               |  |
| Total assets .....   | 26,448    | 5,347             |  |
| Loans payable, related parties .....                         | 208,678   | ...               |  |
| Accounts payable & accrued liabilities .....                 | 337,384   | 18,765            |  |
| Convertible debenture .....                                  | 33,000    | ...               |  |
| Accrued salaries & payroll taxes, related parties .....      | 854,553   | ...               |  |
| Total current liabilities .....                              | 1,433,615 | ...               |  |
| Notes payables related party, unsecured .....                | 187,600   | ...               |  |
| Note, unsecured .....  | 50,000    | ...               |  |
| Convertible debenture, unsecured .....                       | 33,000    | ...               |  |

|   |             |          |
|---|-------------|----------|
| Loan payable related party, unsecured .....         | 21,078      | ...      |
| Loan payable before current maturities .....        | 291,678     | ...      |
| Less: current maturities .....                      | 241,678     | ...      |
| Loan payable .....                                  | 50,000      | ...      |
| Total liabilities .....                             | 1,483,615   | 18,765   |
| Common stock .....                                  | 310,190     | 8,333    |
| Preferred stock .....                               | 10,000      | ...      |
| Additional paid-in capital .....                    | 66,101      | 63,237   |
| Retained earnings (accumulated deficit) .....       | (1,843,358) | (83,590) |
| Accumulated other comprehensive income (loss) ..... | (100)       | (1,398)  |
| Total stockholders' equity (deficit) .....          | (1,457,167) | (13,418) |

<sup>□</sup> 2016 & prior periods for Co. prior to acquisition of 4Ward Resources

#### Recent Dividends:

**1. Mirage Energy Corp common.**  
No dividends paid.

#### Annual Dividends:

**1. Mirage Energy Corp common.**  
No dividends paid.

#### MIRAGE ENERGY CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Company and its subsidiaries as of July 31, 2017, and the consolidated results of their operations and their cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the consolidated financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### MIRAGE ENERGY CORP

##### Earnings, 3 mos. to Oct 31(Consol. - \$):

|                         |           |           |
|-------------------------|-----------|-----------|
|                         | 2017      | 2016      |
| Cost & expenses .....   | 258,364   | 205,414   |
| Operating income .....  | (258,364) | (205,414) |
| Net before taxes .....  | (263,502) | (206,443) |
| <b>Net income</b> ..... | (263,502) | (206,443) |

##### Earnings common share

|                     |             |             |
|---------------------|-------------|-------------|
| Primary .....       | \$          | \$(0.01)    |
| Fully Diluted ..... | \$          | \$(0.01)    |
| Common Shares:      |             |             |
| Full Diluted .....  | 310,190,456 | 127,864,141 |
| Year-end .....      | 310,190,456 | 300,000,456 |

##### Consolidated Balance Sheet Items, as of (\$):

|                            |             |
|----------------------------|-------------|
| Assets:                    | 2017        |
| Cash & equivalents .....   | 748         |
| Current assets .....       | 2,061       |
| Net property & equip. .... | 5,797       |
| Total assets .....         | 14,779      |
| Liabilities:               |             |
| Current liabilities .....  | 1,685,448   |
| Long-term debt .....       | 50,000      |
| Stockholders' equity ..... | (1,720,669) |
| Net current assets .....   | (1,683,387) |

#### MJ HOLDINGS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

|                                   |           |          |
|-----------------------------------|-----------|----------|
|                                   | 2017      | 2016     |
| Total revenues .....              | 9,039     | 9,039    |
| Cost & expenses .....             | 298,701   | 67,726   |
| Operating income .....            | (299,201) | (59,187) |
| Other income (expense), net ..... | 89        | 89       |
| Net before taxes .....            | (299,201) | (59,098) |
| Income contin. oper. ....         | (299,201) | (59,098) |
| Income discount. oper. ....       | 15,301    | 125,018  |
| <b>Net income</b> .....           | (283,900) | 65,920   |

##### Earnings common share

|                     |            |            |
|---------------------|------------|------------|
| Primary .....       | \$(0.02)   | \$0.01     |
| Fully Diluted ..... | \$(0.02)   | \$0.01     |
| Common Shares:      |            |            |
| Full Diluted .....  | 12,293,873 | 14,027,939 |
| Year-end .....      | 12,227,939 | ...        |

#### MMA CAPITAL MANAGEMENT LLC

**Interest Sale Completed** On Jan. 8, 2018, Co. sold 100% of the equity interests in its indirect wholly-owned subsidiary MuniMae Holdings, LLC ("MuniMae") to Hunt Companies, Inc. ("Hunt") indirect wholly-owned subsidiary, Hunt FS Holdings II, LLC (the "Buyer"), MuniMae owned (i) Co.'s low-income housing tax credit ("LIHTC") business, (ii) Co.'s international asset and investment management business, (iii) the loan origination, servicing and management components of Co.'s renewable energy lending ("Energy Capital") business, (iv) Co.'s bond servicing platform; and (v) certain miscellaneous investments (collectively, the "Disposed Assets"), and was the employer of all Co.'s employees, for \$57,000,000 in the form of the MTA Note and assumed certain liabilities, including all of Co.'s guarantees to investors in the LIHTC funds previously sponsored by Co. and the collateral accounts supporting the guarantees. Co. may receive additional purchase price consideration based on the performance of the transferred LIHTC businesses. The contingent purchase price is earned if the Buyer receives undiscounted cash flows in excess of 158% of the aggregate purchase price from LIHTC related investments included in the Disposed Assets during a ten-year period following the closing. If the Buyer reaches undiscounted cash flows in excess of 158% of the aggregate purchase price, Co. would also be eligible to receive 30% of any excess cash flows from the LIHTC related investments. In addition, in connection with the transactions contemplated pursuant to the MTA, Co. conveyed to the Buyer certain management, expense reimbursement and other contractual rights held by Co. with respect to its renewable energy, LIHTC and international asset and investment management lines of business.

#### MMA CAPITAL MANAGEMENT LLC

**Interest Sale Development** On Jan. 8, 2018, Co. announced a series of agreements with affiliates of Hunt Companies, Inc. (collectively, "Hunt") pursuant to which Co. sold to Hunt its low-income housing tax credit ("LIHTC") business, its international investment management business, its renewable energy lending underwriting platform and certain miscellaneous non-core assets. Additionally, Co.'s option to purchase the LIHTC business of Morrison Grove Management, LLC ("MGM") was converted to a purchase agreement subject to certain conditions precedent (the "MGM Agreement"). Hunt has the right to take an assignment of the MGM Agreement which, if exercised, will result in Hunt also acquiring the MGM LIHTC business. In conjunction with the sale transaction, Co. also engaged Hunt to perform the day-to-day operations of the Company, including investment, management and financial reporting services. Hunt agreed to pay Co. \$57,000,000 in the form of a seven-year note as described below and to assume certain liabilities of Co. as consideration for this sale transaction. Co. may receive additional purchase consideration based on the performance of the transferred LIHTC business. Co. provided financing for the purchase price in the form of a seven-year, fully amortizing note receivable from Hunt that bears a stated rate of interest of 5%, is payable quarterly and is secured by certain ownership interests in subsidiaries of Hunt. Co. will recognize an estimated increase in shareholders' equity of \$32,000,000 upon settlement of this sale transaction and will recognize an estimated \$9,000,000 increase in common shareholders' equity in the first quarter of 2018 in connection with the adoption of new revenue recognition rules whose transitional effect is primarily driven by contracts associated with Co.'s conveyed LIHTC business line. Additionally, should Hunt take an assignment of the MGM Agreement and, subject to the terms of the MGM Agreement, consummate the acquisition of the MGM LIHTC business, Co. estimates that it would recognize an incremental increase in common shareholders' equity of \$14,000,000.

#### MODULAR MEDICAL INC

**New Accountant** On Jan. 15, 2018, Co. engaged Farber Hass Hurley LLP as its new independent public accounting firm.

#### MOMENTOUS ENTERTAINMENT GROUP INC

**Acquisition Completed** On Dec. 18, 2017, Co. acquired all the membership interests in Skin Scientific LLC ("SS"), the owner and operator of the website, <https://getskinscientific.com>, to offer skin care products and solutions through advertisers and marketing affiliates to customers worldwide, for \$127,500 in cash, debt and newly-issued preferred stock of MEG, consisting of; (a) Co. paid a non-refundable \$12,500 deposit at the date of the executed Letter of Intent on Nov. 11, 2017, (b) 1,175 Shares of Preferred B

Stock were issued at closing. Each Co. Preferred B share carries voting and conversion rights equal to 1,000 shares of Co. common stock, (c) Co. issued a Note Payable with a face amount of \$100,000 payable in 24 equal monthly payments beginning 90 days from acquisition closing. The Note Payable bears interest at 6% per annum, and (d) Co. issued an interest-free Note Payable for \$15,000, which was due and payable nine months from the closing date of this transaction.

**MOMENTOUS ENTERTAINMENT GROUP INC**

**Acquisition Completed** On Dec. 4, 2017, Co. acquired 100% of the membership interest of Naturally Hemp LLC ("NH") from Aaron C Carson ("Carson") and Wendy Dunn ("Dunn") for a varying percentage of the net revenues of NH going forward and newly-issued preferred B stock of Co., consisting of (a) Seller (Carson) received 10,000 Preferred B stock in Co. that was delivered upon closing of the purchase agreement, (b) Seller (Dunn) received 1,000 Shares of Preferred B stock in Co. that was delivered upon closing of the purchase agreement, (c) Co. would pay Dunn an amount equal to 50% of the net revenues of NH until \$30,000 has been paid, (d) After Dunn has been paid \$30,000, then Carson will be paid 50% of the net revenues of NH until \$100,000 has been paid, (e) After payment to Carson has reached \$100,000, Co. would pay Carson 30% of the net revenues until an aggregate of \$500,000 has been paid, (f) Co. would pay Carson 15% of the net revenues after \$500,000 has been paid for a period ending 36 months from the date of the acquisition agreement, and (g) Co. would pay an 8% commission on the net revenues of NH from the beginning of the fourth year from the date of the acquisition agreement as long as Carson remains actively and directly engaged in management of the daily operations of NH and Co. on a full time basis. As the result, NH became a wholly-owned subsidiary of Co.

**MOSYS INC**

**Earnings, 9 mos. to Sep 30**(Consol. - \$000):

|                             | 2017            | 2016            |
|-----------------------------|-----------------|-----------------|
| Total revenues              | 5,049           | 4,657           |
| Cost & expenses             | 14,535          | 21,746          |
| Operating income            | (9,486)         | (17,089)        |
| Interest expense            | 685             | 464             |
| Other income (expense), net | 45              | 43              |
| Net before taxes            | (10,126)        | (17,510)        |
| Income taxes                | 16              | 60              |
| <b>Net income</b>           | <b>(10,142)</b> | <b>(17,570)</b> |
| Earnings common share       |                 |                 |
| Primary                     | \$(1.43)        | \$(2.66)        |
| Fully Diluted               | \$(1.43)        | \$(2.66)        |
| Common Shares:              |                 |                 |
| Full Diluted                | 7,092           | 6,592           |
| Year-end                    | 8,068           | 6,631           |

**MOXIAN INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|   | 2017                | 2016                | 2015               |
|---|---------------------|---------------------|--------------------|
| Revenues, net                             | 92,205              | 21,479              | 83,870             |
| Cost of revenues                          | 16,117              | 4,845               | 25,269             |
| Gross profit                              | 76,088              | 16,634              | 58,601             |
| Depreciation & amortization expenses      | 1,097,046           | 1,883,985           | 843,299            |
| Research & development                    | 2,146,508           | 2,591,550           | 1,523,859          |
| Advertising agency fee                    | 830,755             | 688,854             | ...                |
| Impairment charge on intangible assets    | 3,009,732           | 3,321,665           | ...                |
| Selling, general & administrative expense | 6,603,091           | 4,912,502           | 3,919,956          |
| Income (loss) from operations             | (13,611,044)        | (13,381,922)        | (6,228,513)        |
| Finance expense                           | 102                 | 62                  | ...                |
| Interest income                           | 2,082               | 1,398               | 2,258              |
| Foreign exchange loss                     | ...                 | (482,855)           | ...                |
| Other expenses                            | (11,821)            | 7                   | ...                |
| Net income (loss) before income taxes     | (13,597,243)        | (13,863,448)        | (6,226,255)        |
| Income tax expenses (benefit)             | 96,507              | (49,464)            | (52,609)           |
| <b>Net income (loss)</b>                  | <b>(13,693,750)</b> | <b>(13,813,984)</b> | <b>(6,173,646)</b> |
| Weighted average                          |                     |                     |                    |

|  |            |            |             |
|--|------------|------------|-------------|
| outstanding-basic                        | 66,576,911 | 81,021,012 | 99,998,087  |
| Weighted average shares                  |            |            |             |
| outstanding-diluted                      | 66,576,911 | 81,021,012 | 99,998,087  |
| Year end shares                          |            |            |             |
| outstanding                              | 67,007,199 | 64,005,949 | 107,333,472 |
| Net income (loss) per share - basic      | \$(0.21)   | \$(0.17)   | \$(0.04)    |
| Net income (loss) per share - diluted    | \$(0.21)   | \$(0.17)   | \$(0.04)    |
| Total number of employees                | 101        | 160        | 170         |
| Number of common stockholders            | 450        | 342        | 70          |
| Foreign currency translation adjustments | ...        | (482,855)  | ...         |

Reclassified to conform with 2016 presentation; Adjusted for 1-for-2 stock split, July 12, 2016; Approximately; As of December 19, 2017; As of December 19, 2016

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|   | 2017         | 2016         |
|---|--------------|--------------|
| Cash & cash equivalents                       | 18,494       | 76,580       |
| Restricted cash                               | ...          | 65,590       |
| Inventories                                   | 3,130        | 9,857        |
| Prepayments to suppliers                      | 57,551       | 19,496       |
| Rental & other deposits                       | 107,040      | 107,994      |
| Employee advances & others                    | 21,393       | 20,093       |
| Less: allowance for doubtful accounts         | 33,436       | 18,559       |
| Prepayments, deposits & other receivables     | 152,548      | 129,024      |
| Value added tax recoverable                   | ...          | 444,701      |
| Deferred offering costs                       | ...          | 290,234      |
| Total current assets                          | 174,172      | 1,015,986    |
| Restricted cash, long-term                    | 500,000      | ...          |
| Deferred tax assets                           | ...          | 98,581       |
| Electronic equipment                          | 2,333,401    | 2,300,666    |
| Furniture & fixtures                          | 80,780       | 86,029       |
| Leasehold improvements                        | 361,544      | 397,443      |
| Total property & equipment                    | 2,775,725    | 2,784,138    |
| Less: accumulated depreciation & amortization | 2,089,429    | 1,275,395    |
| Property & equipment, net                     | 686,296      | 1,508,743    |
| Intangible assets                             | ...          | 3,311,293    |
| Total assets                                  | 1,360,468    | 5,934,603    |
| Accruals & other payables                     | 1,861,519    | 1,392,200    |
| Loans payable, other parties                  | 1,347,035    | ...          |
| Loans payable - related parties               | 1,110,884    | 2,552,565    |
| Stock subscription payables                   | ...          | 2,000,000    |
| Total current liabilities                     | 4,319,438    | 5,944,765    |
| Common stock                                  | 67,007       | 64,006       |
| Additional paid in capital                    | 35,475,722   | 24,691,259   |
| Retained earnings (accumulated deficit)       | (38,682,546) | (24,988,796) |
| Accumulated other comprehensive income (loss) | 180,847      | 223,369      |
| Total stockholders' equity (deficit)          | (2,958,970)  | (10,162)     |

**Recent Dividends:**

**1. Moxian Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Moxian Inc common.**

No dividends paid.

**MOXIAN INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditor, Friedman LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the consolidated financial position of the Company as of September 30, 2017 and 2016, and the consolidated results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As more fully discussed in Note 2 to the consolidated financial statements, the Company has an accumulated deficit, has incurred continuing losses from operations, negative cash flows from operations and working capital deficiency. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding this matter are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty. If the Company is unable to successfully obtain the alternative forms of financing specified in Note 2 and/or achieve operating profitability, there could be a material adverse effect on the Company."

**MV PORTFOLIOS INC**

**New Accountant** On Jan. 2, 2018, Co. dismissed Malone-Bailey, LLP and engaged LBB & Associates Ltd., LLP as its new independent public accounting firm.

**MYND ANALYTICS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|   | 2017               | 2016               | 2015               |
|---|--------------------|--------------------|--------------------|
| Revenues - neurometric services                 | 128,500            | 85,100             | 100,100            |
| Cost of neurometric services revenue            | 53,500             | 5,500              | 4,900              |
| Research expenses                               | 123,900            | 53,700             | 92,000             |
| Product development                             | 1,237,200          | 740,500            | 691,800            |
| Sales & marketing expenses                      | 1,226,700          | 522,000            | 347,900            |
| General & administrative expenses               | 4,590,800          | 2,530,200          | 1,613,300          |
| Total operating expenses                        | 7,232,100          | 3,851,900          | 2,749,900          |
| Operating income (loss)                         | (7,103,600)        | (3,766,800)        | (2,649,800)        |
| Interest income (expense), net                  | (6,600)            | (2,721,500)        | (257,400)          |
| Gain (loss) on extinguishment of debt           | ...                | 572,300            | (630,000)          |
| Gain (loss) on derivative liabilities           | ...                | (34,600)           | 162,800            |
| Finance fees                                    | ...                | 20,000             | ...                |
| Other miscellaneous income                      | ...                | 306,700            | ...                |
| Legal settlement expense                        | ...                | 275,000            | ...                |
| Total other income (expense)                    | (6,600)            | (2,172,100)        | (724,600)          |
| Income (loss) before provision for income taxes | (7,110,200)        | (5,938,900)        | (3,374,400)        |
| Provision for income taxes                      | 2,600              | 2,000              | 5,000              |
| <b>Net income (loss)</b>                        | <b>(7,112,800)</b> | <b>(5,940,900)</b> | <b>(3,379,400)</b> |
| Weighted average shares outstanding             |                    |                    |                    |
| - basic   | 2,817,415          | 641,844            | 509,066            |
| Weighted average shares outstanding - diluted   | 2,817,415          | 641,844            | 509,066            |
| Year end shares outstanding                     | 4,299,311          | 1,941,061          | 512,405            |
| Net income (loss) per share - basic             | \$(2.52)           | \$(9.26)           | \$(6.64)           |
| Net income (loss) per share - diluted           | \$(2.52)           | \$(9.26)           | \$(6.64)           |
| Number of full time employees                   | 18                 | 6                  | 6                  |
| Number of part time                             |                    |                    |                    |

|                                    |                  |                  |
|------------------------------------|------------------|------------------|
| employees.....                     | 3                | 3                |
| Number of common stockholders..... | <sup>1</sup> 286 | <sup>2</sup> 298 |
|                                    |                  | <sup>3</sup> 287 |

<sup>1</sup> Reclassified to conform with 2016 presentation; <sup>2</sup> Adjusted for 1-for-200 stock split, September 21, 2016; <sup>3</sup> Shares increased due to the effect of stock issued for private placement of shares, purchase agreement and Aspire Capital pursuant, services, compensation, Arcadian and public offering; <sup>4</sup> Shares increased due to the effect of issuance for vendor, restricted stock compensation, and conversion of notes; <sup>5</sup> As of December 28, 2017; <sup>6</sup> As of December 20, 2016; <sup>7</sup> As of January 4, 2016

| Consolidated Balance Sheet, Years Ended Sept. 30 (\$):    |                      |                             |
|---|----------------------|-----------------------------|
|   | 2017                 | <sup>1</sup> 2016 (revised) |
| Cash.....   | 5,449,000            | 318,200                     |
| Accounts receivable, gross.....                           | 7,500                | 6,300                       |
| Allowance for doubtful accounts.....                      | 1,000                | 1,200                       |
| Accounts receivable, net.....                             | 6,500                | 5,100                       |
| Prepaid insurance.....                                    | 57,200               | 59,800                      |
| Notes receivable - Plotkin.....                           | 159,500              | ...                         |
| Prepaid other assets.....                                 | 22,000               | 18,800                      |
| Total current assets.....                                 | 5,694,200            | 401,900                     |
| Furniture & equipment, gross.....                         | 204,900              | 74,000                      |
| Less: accumulated depreciation-furniture & equipment..... | 84,200               | 64,500                      |
| Furniture & equipment, net.....                           | 120,700              | 9,500                       |
| Intangible assets.....                                    | 60,200               | 87,100                      |
| Investment in Arcadian.....                               | 195,900              | ...                         |
| Other assets.....   | 25,100               | 13,600                      |
| Total assets.....   | 6,096,100            | 512,100                     |
| Accounts payable.....                                     | <sup>2</sup> 736,900 | <sup>3</sup> 426,600        |
| Accrued liabilities.....                                  | 55,200               | 61,000                      |
| Accrued compensation.....                                 | 466,000              | 587,200                     |
| Accrued compensation - related parties.....               | 204,600              | 358,400                     |
| Accrued interest.....                                     | 3,900                | 3,900                       |
| Deferred revenue - grant funds.....                       | 45,900               | 45,900                      |
| Current portion of note payable.....                      | 31,500               | 56,300                      |
| Current portion of capital lease.....                     | 1,300                | 1,200                       |
| Total current liabilities.....                            | 1,545,300            | 1,540,500                   |
| Long-term portion of note payable.....                    | ...                  | 31,400                      |
| Long term portion of capital lease.....                   | 3,400                | 4,700                       |
| Total long-term liabilities.....                          | 3,400                | 36,100                      |
| Total liabilities.....                                    | 1,548,700            | 1,576,600                   |
| Common stock.....   | 4,300                | 1,900                       |
| Additional paid-in capital.....                           | 80,189,700           | 67,467,400                  |
| Retained earnings (accumulated deficit).....              | (75,646,600)         | (68,533,800)                |
| Total stockholders' equity (deficit).....                 | 4,547,400            | (1,064,500)                 |

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> Including due to related parties - accounts payable: \$36,200; <sup>3</sup> Including due to related parties - accounts payable: \$10,000

#### Recent Dividends:

##### 1. MYnd Analytics Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. MYnd Analytics Inc common.

No dividends paid.

#### MYND ANALYTICS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in the 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the consolidated financial position of MYnd Analytics, Inc., as of September 30, 2017, and the consolidated results of its operations and its cash flows for the years

then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company had recurring net losses and negative cash flows from operations that raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding these matters also are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### NANOPHASE TECHNOLOGIES CORP.

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

|                       | 2017       | 2016       |
|-----------------------|------------|------------|
| Total revenues.....   | 9,852,000  | 8,415,000  |
| Cost & expenses.....  | 10,401,000 | 8,977,000  |
| Operating income..... | (549,000)  | (562,000)  |
| Interest expense..... | 25,000     | 11,000     |
| Net before taxes..... | (574,000)  | (573,000)  |
| Net income.....       | (574,000)  | (573,000)  |
| Earnings common share |            |            |
| Primary.....          | \$(0.02)   | \$(0.02)   |
| Fully Diluted.....    | \$(0.02)   | \$(0.02)   |
| Common Shares:        |            |            |
| Full Diluted.....     | 31,234,735 | 30,805,053 |
| Year-end.....         | 31,275,330 | 31,229,996 |

#### NATE'S FOODS CO

##### Annual Report

##### Consolidated Income Statement, Years Ended May 31 (\$):

|   | 2017                     | 2016                     | <sup>1</sup> 2015 (revised) |
|---|--------------------------|--------------------------|-----------------------------|
| Sales.....  | 4,486                    | ...                      | ...                         |
| Sales - related party.....  | ...                      | 29,250                   | 3,996                       |
| Cost of goods sold.....   | ...                      | 15,691                   | ...                         |
| Gross profit.....   | 4,486                    | 13,559                   | 3,996                       |
| Selling, general & administrative expenses.....                         | 405,185                  | 339,273                  | 978,059                     |
| Depreciation.....   | 39,520                   | ...                      | ...                         |
| Food development or research expenses.....                              | 1,532                    | 1,850                    | 105,232                     |
| Impairment loss on equipment.....                                       | 355,675                  | ...                      | ...                         |
| Total operating expenses.....   | 801,912                  | 341,123                  | 1,083,291                   |
| Operating income (loss).....  | (797,426)                | (327,564)                | (1,079,295)                 |
| Other income.....   | 1,290                    | ...                      | ...                         |
| Gain (loss) on derivative.....  | 1,586,848                | (2,022,262)              | (111,040)                   |
| Interest expenses.....  | 272,105                  | 543,842                  | 20,878                      |
| Gain (loss) on settlement of debt.....                                  | ...                      | (16,778)                 | ...                         |
| Total other income (expenses).....                                      | 1,316,033                | (2,582,882)              | (131,918)                   |
| Net income (loss).....  | 518,607                  | (2,910,446)              | (1,211,213)                 |
| Deemed dividend on series B & series D convertible preferred stock..... | 295,273                  | 792                      | ...                         |
| Deemed dividend on series C convertible preferred stock.....            | ...                      | ...                      | 27,000                      |
| Net income (loss) attributable to common stockholders.....              | 223,334                  | (2,911,238)              | (1,238,213)                 |
| Weighted average shares outstanding - basic.....                        | 318,200,901              | 130,632,676              | 70,292,055                  |
| Weighted average shares outstanding - diluted.....                      | 450,794,901              | 130,632,676              | 70,292,055                  |
| Year end shares outstanding.....  | <sup>2</sup> 381,206,448 | <sup>3</sup> 251,908,891 | <sup>4</sup> 77,200,000     |
| Net income (loss) per share - basic.....                                | \$0.00                   | \$(0.02)                 | \$(0.02)                    |
| Net income (loss) per share - diluted.....                              | \$0.00                   | \$(0.02)                 | \$(0.02)                    |
| Number of common stockholders.....                                      | <sup>5</sup> 32          | <sup>6</sup> 26          | <sup>7</sup> 78             |

<sup>1</sup> Reclassified to conform with 2016 presentation; <sup>2</sup> Shares increased due to the effect of issuance for stock based compensation, beneficial conversion feature on series B preferred stock, and conversion of convertible note; <sup>3</sup> Shares increased due to the effect of issuance for exchange of warrants, and adjustment to series B & C preferred stock and common stock; <sup>4</sup> Shares increased due to the effect of stock based compensation; <sup>5</sup> As of December 15, 2017; <sup>6</sup> As of September 30, 2016; <sup>7</sup> As of June 30, 2015

#### Consolidated Balance Sheet, Years Ended May 31 (\$):

|  | 2017                | <sup>1</sup> 2016 (revised) |
|--|---------------------|-----------------------------|
| Cash.....                                    | 727                 | 525                         |
| Total current assets.....                    | 727                 | 525                         |
| Equipment, net.....                          | ...                 | 395,195                     |
| Total non-current assets.....                | ...                 | 395,195                     |
| Total assets.....                            | 727                 | 395,720                     |
| Accounts payable & accrued liabilities.....  | 143,498             | 53,098                      |
| Accrued expense.....                         | 30,067              | 120,714                     |
| Note payable.....                            | ...                 | 50,000                      |
| Notes payable - related parties.....         | 199,428             | 175,508                     |
| Convertible notes.....                       | <sup>2</sup> 61,719 | <sup>3</sup> 192,619        |
| Derivative liability.....                    | 90,986              | 2,039,179                   |
| Total current liabilities.....               | 525,698             | 2,631,118                   |
| Note payable - related party, net.....       | ...                 | <sup>4</sup> 184,541        |
| Total non-current liabilities.....           | ...                 | 184,541                     |
| Total liabilities.....                       | 525,698             | 2,815,659                   |
| Series A preferred stock.....                | 194                 | 194                         |
| Series B preferred stock.....                | 15                  | 14                          |
| Series C preferred stock.....                | 58,774              | 58,774                      |
| Series D preferred stock.....                | 635                 | ...                         |
| Series E preferred stock.....                | 1,021               | 1,022                       |
| Common stock.....                            | 381,206             | 251,909                     |
| Additional paid in capital.....              | 2,935,801           | 1,394,099                   |
| Retained earnings (accumulated deficit)..... | (3,902,617)         | (4,125,951)                 |
| Total stockholders' equity (deficit).....    | (524,971)           | (2,419,939)                 |

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> Debt discount - Convertible note, net: \$11,539; <sup>3</sup> Debt discount - Convertible note, net: \$20,259; <sup>4</sup> Debt discount - note payable, related party, net: \$15,459,000

#### Recent Dividends:

##### 1. Nate's Foods Co series B preferred.

No dividends paid.

##### 2. Nate's Foods Co series E preferred.

No dividends paid.

##### 3. Nate's Foods Co series C convertible preferred.

No dividends paid.

##### 4. Nate's Foods Co series A preferred.

No dividends paid.

##### 5. Nate's Foods Co common.

| ExDate | Amt  | Declared | Record     | Payable    |
|--------|------|----------|------------|------------|
|        | 0.00 |          | 09/21/2015 | 10/10/2015 |
|        | 0.00 |          |            | 10/10/2015 |

#### Annual Dividends:

##### 1. Nate's Foods Co series B preferred.

No dividends paid.

##### 2. Nate's Foods Co series E preferred.

No dividends paid.

##### 3. Nate's Foods Co series C convertible preferred.

No dividends paid.

##### 4. Nate's Foods Co series A preferred.

No dividends paid.

##### 5. Nate's Foods Co common.

2015.....0.00

#### NATE'S FOODS CO

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Nate's Food Co. as of May 31, 2017 and 2016, and the results of its operations and its cash flows the years then ended, in conformity with



accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The Company has negative working capital, recurring losses, and does not have an established source of revenues sufficient to cover its operating costs. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### NATE'S FOODS CO

**New Accountant** On Jan. 8, 2018, Co. dismissed Malone-Bailey, LLP and engaged Heaton and Company, PLLC as its new independent public accounting firm.

#### NATIONAL AMERICAN UNIVERSITY HOLDINGS INC.

**Earnings, 6 mos. to Nov 30**(Consol. - \$):

|                             | 2017               | 2016               |
|-----------------------------|--------------------|--------------------|
| Total revenues              | 39,814,000         | 43,113,000         |
| Cost & expenses             | 47,304,000         | 46,981,000         |
| Operating income            | (7,490,000)        | (3,868,000)        |
| Interest income             | 49,000             | 49,000             |
| Interest expense            | 417,000            | 428,000            |
| Other income (expense), net | 87,000             | 69,000             |
| Net before taxes            | (7,771,000)        | (4,178,000)        |
| Income taxes                | (185,000)          | (1,397,000)        |
| <b>Net income</b>           | <b>(7,586,000)</b> | <b>(2,781,000)</b> |
| Earnings common share       |                    |                    |
| Primary                     | \$(0.31)           | \$(0.12)           |
| Fully Diluted               | \$(0.31)           | \$(0.12)           |
| Common Shares:              |                    |                    |
| Full Diluted                | 24,200,096         | 24,131,231         |
| Year-end                    | 24,310,482         | 24,224,924         |

#### NATURAL HEALTH FARM HOLDINGS INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Sept. 30 (\$):

|                                       | 2017                     | 2016            | 2015           |
|---------------------------------------|--------------------------|-----------------|----------------|
|                                       |                          | (revised)       | (revised)      |
| Revenues                              | 1,995                    | 1,995           | ...            |
| Gross profit                          | 1,995                    | 1,995           | ...            |
| Filing fees                           | 9,093                    | ...             | ...            |
| Professional fees                     | 63,278                   | 20,905          | 4,120          |
| Bank service charges                  | ...                      | ...             | 465            |
| General & administrative expenses     | 16,988                   | 1,287           | ...            |
| Total operating expenses              | 89,359                   | 22,192          | 4,585          |
| Income (loss) from operations         | (89,359)                 | (20,197)        | (4,585)        |
| Income (loss) before income tax       | (89,359)                 | (20,197)        | ...            |
| <b>Net income (loss)</b>              | <b>(89,359)</b>          | <b>(20,197)</b> | <b>(4,585)</b> |
| Weighted average shares outstanding   |                          |                 |                |
| - basic                               | 150,150,000 <sup>1</sup> | 137,760,246     | 120,000,000    |
| Weighted average shares outstanding   |                          |                 |                |
| - diluted                             | 150,150,000 <sup>1</sup> | 137,760,246     | 120,000,000    |
| Year end shares outstanding           | 150,150,000 <sup>1</sup> | 150,150,000     | 120,000,000    |
| Net income (loss) per share - basic   | \$0.00                   | \$0.00          | \$0.00         |
| Net income (loss) per share - diluted | \$0.00                   | \$0.00          | \$0.00         |
| Number of common stockholders         | 62                       | 30              | ...            |

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> Reclassified to conform with 2016 presentation; <sup>3</sup> Adjusted for 30-for-1 stock split, March 17, 2017

##### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

|                           | 2017   | 2016      |
|---------------------------|--------|-----------|
|                           |        | (revised) |
| Prepaid expense           | ...    | 696       |
| Total current assets      | ...    | 696       |
| Total assets              | ...    | 696       |
| Advance from affiliate    | 80,137 | ...       |
| Advance from director     | ...    | 5,703     |
| Total current liabilities | 80,137 | 5,703     |
| Total liabilities         | 80,137 | 5,703     |

|   |           |           |
|---|-----------|-----------|
| Common stock                            | 150,150   | 150,150   |
| Additional paid in capital              | (111,821) | (126,050) |
| Retained earnings (accumulated deficit) | (118,466) | (29,107)  |
| Total stockholders' equity (deficit)    | (80,137)  | (5,007)   |

<sup>1</sup> Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Natural Health Farm Holdings Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Natural Health Farm Holdings Inc common.

No dividends paid.

#### NATURAL HEALTH FARM HOLDINGS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, M&K CPAS, PLLC, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Natural Health Farm Holdings, Inc. as of September 30, 2017 and the results of its operations and its cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has sustained recurring net losses and negative cash flows from operations that raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding these matters also are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### NEUROTROPE INC

**Offering** On Dec. 22, 2017, Co. announced a public offering pursuant to Common Stock, \$0.0001 par value per share. Co. proposed to offer (i) 372,822 at a proposed maximum offering price per share of \$10.56, which amounted to a proposed maximum aggregate offering price of \$3,937,000.32. The amount of registration fee is \$490.16; and (ii) 800,000 at a proposed maximum offering price per share of \$16.54, which amounted to a proposed maximum aggregate offering price of \$13,825,671.34. The amount of registration fee is \$1,721.30.

#### NEUTRA CORP

**Earnings, 9 mos. to Oct 31**(Consol. - \$):

|                             | 2017             | 2016             |
|-----------------------------|------------------|------------------|
| Cost & expenses             | 116,285          | 275,619          |
| Operating income            | (116,285)        | (275,619)        |
| Interest expense            | 302,288          | 251,333          |
| Other income (expense), net | ...              | 12,400           |
| <b>Net income</b>           | <b>(418,573)</b> | <b>(514,552)</b> |
| Earnings common share       |                  |                  |
| Primary                     | \$(0.09)         | \$(0.26)         |
| Fully Diluted               | \$(0.09)         | \$(0.26)         |
| Common Shares:              |                  |                  |
| Full Diluted                | 4,887,756        | 1,964,671        |
| Year-end                    | 6,226,604        | 2,293,831        |

#### NEW GLOBAL ENERGY INC

**New Accountant** On Dec. 21, 2017, Co. dismissed D. Brooks and Associates CPAs P.A. as its independent public accounting firm. On Jan. 5, 2018, Co. engaged PKF LLP as its new independent public accounting firm.

#### NEXEO SOLUTIONS INC

**Annual Meeting Development** On Dec. 14, 2017, Co. announced that its Annual Meeting of Shareholders will be held on Jan. 30, 2018 at 3:00 p.m. Central Time, at 3 Waterway Square Place, Suite 1000, The Woodlands, TX 77380.

#### NEXGEN MINING INC

**New Name** On Jan. 18, 2018, Co. changed its name from Brilliant Sands Inc to NexGen Mining Inc.

#### NEXGEN MINING INC

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol: NXGM

#### NEXT GROUP HOLDINGS INC

**Dismissal of Accountant** On Dec. 21, 2017, Co. dismissed Assurance Dimensions, Inc. as its independent public accounting firm.

#### NEXT GROUP HOLDINGS INC

**Joint Venture Development** On Jan. 17, 2018, Co. has signed a Letter of Intent with Arbitrade Exchange Inc. to form a new Joint Venture in order to launch a co-branded Mio and

Arbitrade prepaid Gift Card to become available at 30,000 SDI Next U.S. retail locations. Terms of the joint venture were not disclosed.

#### NON-INVASIVE MONITORING SYSTEMS INC.

**Earnings, 3 mos. to Oct 31**(Consol. - \$):

|                       | 2017             | 2016             |
|-----------------------|------------------|------------------|
| Cost & expenses       | 76,000           | 79,000           |
| Operating income      | (76,000)         | (79,000)         |
| Interest expense      | 52,000           | 48,000           |
| <b>Net income</b>     | <b>(128,000)</b> | <b>(127,000)</b> |
| Balance for common    | (128,000)        | (127,000)        |
| Earnings common share |                  |                  |
| Common Shares:        |                  |                  |
| Full Diluted          | 79,007,000       | 79,007,000       |
| Year-end              | 79,007,423       | 79,007,423       |

#### Consolidated Balance Sheet Items, as of (\$):

|                      | 2017        |
|----------------------|-------------|
| Assets:              |             |
| Cash & equivalents   | 76,000      |
| Current assets       | 86,000      |
| Total assets         | 86,000      |
| Liabilities:         |             |
| Current liabilities  | 3,447,000   |
| Stockholders' equity | (3,361,000) |
| Net current assets   | (3,361,000) |

#### NORTHSIGHT CAPITAL INC

**Acquisition Completed** On Jan. 8, 2018, Co. acquired Crush Mobile, LLC ("Crush Mobile"), which assets consisted primarily of trademarks, domain names, mobile dating applications and related software and intellectual property, from Crush Mobile shareholders, in exchange Co. issued an aggregate of 7,904,000 shares of common stock as follows: (i) 4,904,000 shares to the Crush Mobile members and (ii) 3,000,000 shares to certain Crush Mobile creditors (who were also members) in full satisfaction of \$300,000 of indebtedness owed to them by Crush Mobile.

#### NORTHWEST BIOTHERAPEUTICS INC

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

|                             | 2017                | 2016                |
|-----------------------------|---------------------|---------------------|
| Total revenues              | 304,000             | 552,000             |
| Cost & expenses             | 37,006,000          | 58,570,000          |
| Operating income            | (36,702,000)        | (58,018,000)        |
| Interest expense            | 3,695,000           | 2,138,000           |
| Other income (expense), net | (9,851,000)         | 15,348,000          |
| Foreign currency            | 4,104,000           | (4,700,000)         |
| <b>Net income</b>           | <b>(46,144,000)</b> | <b>(49,508,000)</b> |
| Balance for common          | (46,144,000)        | (55,155,000)        |
| Earnings common share       |                     |                     |
| Primary                     | \$(0.21)            | \$(0.52)            |
| Fully Diluted               | \$(0.21)            | \$(0.52)            |
| Common Shares:              |                     |                     |
| Full Diluted                | 217,587,000         | 105,501,000         |
| Year-end                    | 309,675,000         | 120,776,695         |

#### NOVO INTEGRATED SCIENCES INC

##### Annual Report

##### Consolidated Income Statement, Years Ended (\$):

|  | 08/31/17  | 12/31/16  | 12/31/15    |
|--|-----------|-----------|-------------|
|  |           | (revised) | (revised)   |
| Revenues                                 | 7,963,045 | ...       | ...         |
| Cost of revenues                         | 4,985,715 | ...       | ...         |
| Gross profit                             | 2,977,330 | ...       | ...         |
| Selling expenses                         | 59,026    | ...       | ...         |
| General & administrative expenses        | 3,031,348 | ...       | ...         |
| Operating costs                          | ...       | 164,887   | 401,573     |
| Total operating expenses                 | 3,090,374 | 164,887   | 401,573     |
| Income (loss) from operations            | (113,044) | ...       | ...         |
| Forgiveness of legal & professional fees | ...       | ...       | 34,000      |
| Other income                             | ...       | ...       | 34,000      |
| Interest income                          | 34,139    | ...       | ...         |
| Interest expense                         | 554,657   | ...       | ...         |
| Interest & other expenses                | ...       | ...       | 2,403,141   |
| Total other income (expense)             | (520,518) | ...       | (2,369,141) |
| Income (loss) before income taxes        | (633,562) | ...       | ...         |
| Provision for income taxes               | ...       | ...       | ...         |

|  |             |            |             |
|--|-------------|------------|-------------|
| expense  | 111,702     | ...        | ...         |
| <b>Net income (loss)</b>   | (745,264)   | (164,887)  | (2,770,714) |
| Net income (loss) attributable to non-controlling interest       | 6,880       | ...        | ...         |
| Net income (loss) attributable to Novo Integrated Sciences, Inc. | (738,384)   | ...        | ...         |
| Weighted average shares outstanding - basic                      | 177,675,415 | 22,362,683 | 20,851,467  |
| Weighted average shares outstanding - diluted                    | 177,675,415 | 22,362,683 | 20,851,467  |
| Year end shares outstanding                                      | 201,837,254 | 22,717,974 | 22,058,425  |
| Net income (loss) per share - basic                              | \$0.00      | \$(0.01)   | \$(0.13)    |
| Net income (loss) per share - diluted                            | \$0.00      | \$(0.01)   | \$(0.13)    |
| Number of full time employees                                    | 61          | ...        | ...         |
| Number of common stockholders                                    | 354         | 508        | 511         |

□ 2016 and prior periods for Novo Integrated Sciences, Inc. prior to reverse acquisitions with Novo Healthnet Limited; □ Shares increased due to the effects of shares issued for cash, conversion of debt and services; □ Approximately; □ As of December 6, 2017; □ As of February 28, 2017; □ As of March 18, 2016

|  |             |              |  |
|--|-------------|--------------|--|
| <b>Consolidated Balance Sheet, Years Ended (\$):</b>         |             |              |  |
|  | 08/31/17    | □12/31/16    |  |
| Cash   | ...         | 54,350       |  |
| Cash & cash equivalents                                      | 1,896,572   | ...          |  |
| Account receivable   | 1,128,898   | ...          |  |
| Other receivables  | 372,024     | ...          |  |
| Prepaid asset  | ...         | 1,730        |  |
| Prepaid expenses & other current assets                      | 252,536     | ...          |  |
| Total current assets   | 3,650,030   | 56,080       |  |
| Leasehold improvements                                       | 329,985     | ...          |  |
| Clinical equipment   | 177,514     | ...          |  |
| Computer equipment   | 21,020      | ...          |  |
| Office equipment   | 24,319      | ...          |  |
| Furniture & fixtures   | 18,218      | ...          |  |
| Property & equipment, gross                                  | 571,056     | ...          |  |
| Less: accumulated depreciation                               | 268,105     | ...          |  |
| Property & equipment, net                                    | 302,951     | ...          |  |
| Acquisition deposits   | 1,162,009   | ...          |  |
| Goodwill   | 399,400     | ...          |  |
| Intangible asset   | ...         | 13,750       |  |
| Total assets   | 5,514,390   | 69,830       |  |
| Accounts payable   | 1,703,342   | 19,658       |  |
| Accrued expenses   | 341,657     | ...          |  |
| Accrued interest   | 403,119     | ...          |  |
| Due to related party   | 1,812,613   | ...          |  |
| Note payable, current portion                                | 13,171      | ...          |  |
| Total current liabilities                                    | 4,273,902   | 19,658       |  |
| Debentures, related parties                                  | 5,114,327   | ...          |  |
| Note payable, net of current portion                         | 414,351     | ...          |  |
| Total liabilities  | 9,802,580   | ...          |  |
| Common stock   | 201,837     | 22,718       |  |
| Additional paid in capital                                   | 3,381,643   | 22,415,667   |  |
| Accumulated other comprehensive income                       | 1,240,844   | ...          |  |
| Retained earnings (accumulated deficit)                      | (9,091,977) | (22,388,213) |  |
| Total Novo Integrated Sciences, Inc. stockholders' (deficit) | (4,267,653) | 50,172       |  |
| Non-controlling interests                                    | (20,537)    | ...          |  |
| Total stockholders' equity (deficit)                         | (4,288,190) | ...          |  |

□ 2016 and prior periods for Novo Integrated Sciences, Inc. prior to reverse acquisitions with Novo Healthnet Limited

#### Recent Dividends:

**1. Novo Integrated Sciences Inc common.**  
No dividends paid.  
**2. Novo Integrated Sciences Inc series A convertible preferred.**  
No dividends paid.

#### Annual Dividends:

**1. Novo Integrated Sciences Inc common.**  
No dividends paid.  
**2. Novo Integrated Sciences Inc series A convertible preferred.**  
No dividends paid.

#### NUKKLEUS INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Sept. 30 (\$):

|   |             |             |             |
|---|-------------|-------------|-------------|
|   | 2017        | □2016       | 2015        |
|   |             | (revised)   |             |
| Revenue - related party                               | 24,000,000  | 9,700,000   | ...         |
| Professional service revenues                         | ...         | ...         | 32,469      |
| Total revenue   | 24,000,000  | 9,700,000   | 32,469      |
| Cost of revenue - related party                       | 23,700,000  | 9,578,750   | 14,500      |
| Cost of revenues - other                              | ...         | ...         | 165         |
| Total cost of revenue                                 | 23,700,000  | 9,578,750   | ...         |
| Gross profit  | 300,000     | 121,250     | 17,804      |
| General & administrative                              | 289,693     | 287,165     | 49,153      |
| General & administrative - related parties            | 123,000     | 86,500      | 13,827      |
| Total operating expenses                              | 412,693     | 373,665     | 62,980      |
| Income (loss) from operations                         | (112,693)   | (252,415)   | (45,176)    |
| Interest expense on redeemable preferred stock        | 15,000      | 4,874       | ...         |
| Amortization of debt discount                         | 9,158       | 2,978       | ...         |
| Total other income (expense)                          | (24,158)    | (7,852)     | ...         |
| Income (loss) before income taxes                     | (136,851)   | (260,267)   | (45,176)    |
| <b>Net income (loss)</b>                              | (136,851)   | (260,267)   | (45,176)    |
| Net income (loss) attributable to common shareholders | ...         | ...         | (45,176)    |
| Weighted average shares outstanding - basic           | 254,641,100 | 197,437,150 | 166,535,100 |
| Weighted average shares outstanding - diluted         | 254,641,100 | 197,437,150 | 166,535,100 |
| Year end shares outstanding                           | 230,485,100 | 230,485,100 | 166,535,100 |
| Net earnings per share - basic                        | \$0.00      | \$0.00      | \$0.00      |
| Net earnings per share - diluted                      | \$0.00      | \$0.00      | \$0.00      |
| Number of full time employees                         | 1           | 1           | ...         |
| Number of common stockholders                         | □48         | □47         | □17         |

□ Reclassified to conform with 2017 presentation; □ As of December 27, 2017; □ As of December 27, 2016; □ As of February 3, 2016

##### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

|                                  |           |           |
|----------------------------------|-----------|-----------|
|                                  | 2017      | 2016      |
|                                  |           | (revised) |
| Cash                             | 48,642    | ...       |
| Prepaid expense                  | 750       | ...       |
| Deposit on potential acquisition | 1,055,559 | 1,055,559 |
| Due from affiliate               | ...       | 121,250   |

|   |           |           |
|---|-----------|-----------|
| Total current assets                          | 1,104,951 | 1,176,809 |
| Total assets                                  | 1,104,951 | 1,176,809 |
| Due to affiliate                              | 403,994   | 317,796   |
| Due to former stockholder                     | ...       | 21,882    |
| Accrued taxes                                 | ...       | 250       |
| Professional fees                             | 2,525     | 55,636    |
| Interest payable                              | 19,875    | 4,877     |
| Accrued liabilities                           | 22,400    | 60,513    |
| Accrued liabilities - related party           | 8,000     | ...       |
| Total current liabilities                     | 434,394   | 400,441   |
| Series A redeemable preferred stock liability | 966,343   | 957,185   |
| Total liabilities                             | 1,400,737 | 1,357,626 |
| Contingent common stock                       | 55,559    | 55,559    |
| Common stock                                  | 23,049    | 23,049    |
| Additional paid-in capital                    | 141,057   | 119,175   |
| Retained earnings (accumulated deficit)       | (515,451) | (378,600) |
| Total stockholders' equity (deficit)          | (351,345) | (236,376) |

#### Recent Dividends:

**1. Nukkleus Inc common.**  
No dividends paid.  
**2. Nukkleus Inc series A redeemable preferred (stated value:\$10 per share).**  
No dividends paid.

#### Annual Dividends:

**1. Nukkleus Inc common.**  
No dividends paid.  
**2. Nukkleus Inc series A redeemable preferred (stated value:\$10 per share).**  
No dividends paid.

#### NUO THERAPEUTICS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

|                             |             |             |
|-----------------------------|-------------|-------------|
|                             | 2017        | 2016        |
| Total revenues              | 523,539     | 311,630     |
| Cost & expenses             | 7,494,406   | 3,272,922   |
| Operating income            | (6,970,867) | (2,961,292) |
| Other income (expense), net | 1,045       | (249,056)   |
| <b>Net income</b>           | (6,981,560) | (3,211,516) |
| Earnings common share       |             |             |
| Primary                     | \$(0.59)    | \$(0.33)    |
| Fully Diluted               | \$(0.59)    | \$(0.33)    |
| Common Shares:              |             |             |
| Full Diluted                | 11,924,035  | 9,876,605   |
| Year-end                    | 22,756,150  | 9,927,112   |

#### NV5 GLOBAL INC

**Acquisition Completed** On Dec. 26, 2017, Co. acquired Skyscene, LLC. Terms of the transaction were not disclosed.

#### NVE CORP

##### Earnings, 9 mos. to Dec 31(Consol. - \$):

|                       |            |            |
|-----------------------|------------|------------|
|                       | 2017       | 2016       |
| Total revenues        | 21,964,689 | 21,472,990 |
| Cost & expenses       | 8,658,960  | 8,100,137  |
| Operating income      | 13,305,729 | 13,372,853 |
| Interest income       | 1,154,303  | 1,263,924  |
| Net before taxes      | 14,460,032 | 14,636,777 |
| Income taxes          | 4,429,780  | 4,715,291  |
| <b>Net income</b>     | 10,030,252 | 9,921,486  |
| Earnings common share |            |            |
| Primary               | \$2.07     | \$2.05     |
| Fully Diluted         | \$2.07     | \$2.05     |
| Common Shares:        |            |            |
| Full Diluted          | 4,846,036  | 4,837,815  |
| Year-end              | 4,842,010  | 4,837,010  |

#### OAKRIDGE HOLDINGS INC

**Bankruptcy Proceedings** On Jan. 18, 2018, Co. filed with the U.S. Bankruptcy Court a renewed motion to extend the exclusive period during which Co. can file a Chapter 11 plan and solicit acceptances thereof, both through and including Mar. 18, 2018. The motion explains, "The Debtors have made significant progress towards reorganization. They have obtained crucial post-petition financing to begin working on the backlog of orders accumulated when their bank financing dried up and Stinar was not able to buy parts and other inventory to allow them to complete the work they accumulated. There is significant progress being made towards bringing Stinar back to life as can be seen by the monthly financials which show increases in sales. The Debtors are

paying all of its bills on time, including its US Trustee quarterly fees, have successfully negotiated two cash collateral agreements with its primary lender and have had the Small Business Administration put the case on inactive status after conducting an on-site inspection. The debtor has recently provided counsel with an outline for a plan of reorganization. The drafting process has begun on the plan and a plan will be filed shortly. As to Co., all funds needed to pay creditors will come from Stinar and therefore the ability to organize Co. (a liquidating plan is likely) cannot be prepared until the Stinar plan is prepared therefore, the debtors seek an additional 60 days of exclusivity, nunc pro tunc to Jan. 18, 2018 (that is, until Mar. 18, 2018) to allow the vetting of the plans of reorganization with the SEC and to make any changes necessary to cure any of the SEC's objections, pre-filing." The Court scheduled a Feb. 28, 2018 hearing to consider the motion.

#### OCERA THERAPEUTICS INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

|                       | 2017            | 2016            |
|-----------------------|-----------------|-----------------|
| Total revenues        | 97              | 97              |
| Cost & expenses       | 18,414          | 21,081          |
| <b>Net income</b>     | <b>(19,085)</b> | <b>(21,742)</b> |
| Earnings common share |                 |                 |
| Primary               | \$(0.74)        | \$(1.01)        |
| Fully Diluted         | \$(0.74)        | \$(1.01)        |
| Common Shares:        |                 |                 |
| Full Diluted          | 25,663          | 21,533          |
| Year-end              | 26,514          | 23,076          |

#### ODENZA CORP

**New Accountant** On Dec. 26, 2017, Co. dismissed Weld Asia Associates and engaged Total Asia Associates as its new independent public accounting firm.

#### ODYSSEY GROUP INTERNATIONAL INC

##### Annual Report

Consolidated Income Statement, Years Ended Jul. 31 (\$):

|   | 2017             | 2016            | 2015             |
|---|------------------|-----------------|------------------|
| Revenues                                | 37,452           | 257,220         |                  |
| Costs of goods sold                     | 20,299           | 228,490         |                  |
| Gross profit                            | 17,153           | 28,730          |                  |
| General & administrative expenses       | 167,575          | 90,721          | 184,628          |
| Profit (loss) from operations           | (167,575)        | (73,568)        | (155,898)        |
| Interest expense                        | 30,269           | 12,549          | 4,800            |
| <b>Net income (loss)</b>                | <b>(197,844)</b> | <b>(86,117)</b> | <b>(160,698)</b> |
| Weighted average shares outstanding     |                  |                 |                  |
| - basic                                 | 114,794,677      | 114,750,000     | 114,750,000      |
| - diluted                               | 114,794,677      | 114,750,000     | 114,750,000      |
| Year end shares outstanding             | 114,839,600      | 114,750,000     | 114,750,000      |
| Net earnings (loss) per share - basic   | \$0.00           | \$0.00          | \$0.00           |
| Net earnings (loss) per share - diluted | \$0.00           | \$0.00          | \$0.00           |
| Total number of employees               | 2                | 2               | ...              |
| Number of common stockholders           | 43               | 41              | ...              |

As of November 14, 2017; As of October 31, 2016

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

|   | 2017    | 2016    |
|---|---------|---------|
| Cash & cash equivalents                   | 13,426  | 2,181   |
| Accounts receivable                       | 1,052   | 18,052  |
| Total current assets                      | 14,478  | 20,233  |
| Property & equipment, net                 | 2,620   | 3,172   |
| Product distribution rights               | 35,000  | 45,000  |
| Investment in joint venture               | 107,157 | ...     |
| Total assets                              | 159,255 | 68,405  |
| Accounts payable                          | 42,071  | 30,646  |
| Accrued wages                             | 104,000 | 92,000  |
| Notes payable, including accrued interest | 433,046 | 190,177 |
| Total current liabilities                 | 579,117 | 312,823 |
| Common stock                              | 114,840 | 114,750 |

|   |           |           |
|---|-----------|-----------|
| Additional paid-in capital              | 55,060    | 32,750    |
| Retained earnings (deficit)             | (589,762) | (391,918) |
| Total stockholders' equity (deficiency) | (419,862) | (244,418) |

#### Recent Dividends:

1. Odyssey Group International Inc common.

No dividends paid.

#### Annual Dividends:

1. Odyssey Group International Inc common.

No dividends paid.

#### ODYSSEY GROUP INTERNATIONAL INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Piery Bowler Taylor and Kern, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of July 31, 2017 and 2016, and the results of its operations and its cash flows for the years ended July 31, 2017 and 2016, in conformity with U.S. generally accepted accounting principles. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 8 to the financial statements, the Company continued to incur losses from operations, and, accordingly, has a deficit of \$589,762 as July 31, 2017. These conditions raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 8. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### ONCOLOGIX TECH INC

##### Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

|  | 2017               | 2016               | 2015               |
|--|--------------------|--------------------|--------------------|
| Revenues   | 2,850,177          | 4,011,826          | 4,902,361          |
| Cost of revenues   | 2,263,746          | 2,780,439          | 3,509,898          |
| Gross profit (loss)                                      | 586,431            | 1,231,387          | 1,392,463          |
| General & administrative expenses                        | 1,436,512          | 1,727,240          | 1,882,232          |
| Depreciation & amortization expense                      | 14,867             | 16,599             | 19,177             |
| Total operating expenses                                 | 1,451,379          | 1,743,839          | 1,901,409          |
| Income (loss) from operations                            | (864,948)          | (512,452)          | (508,946)          |
| Interest & finance charges                               | 1,245,288          | 698,059            | 1,609,762          |
| Interest & finance charges - related parties             | ...                | ...                | 1,051              |
| Gain (loss) on disposal of equipment                     | (1,836)            | ...                | ...                |
| Goodwill impairment                                      | ...                | 622,610            | 591,248            |
| Officer exposure fees                                    | 231,117            | ...                | ...                |
| Other income (expense)                                   | (27,409)           | (16,330)           | 158,054            |
| Total other income (expense)                             | (1,505,650)        | (1,336,999)        | (2,044,007)        |
| <b>Net income (loss)</b>                                 | <b>(2,370,598)</b> | <b>(1,849,451)</b> | <b>(2,552,953)</b> |
| Net income (loss) attributable to common shareholders    | (2,370,598)        | (1,849,451)        | (2,552,953)        |
| Weighted average shares outstanding                      |                    |                    |                    |
| - basic  | 736,615,725        | 719,836,287        | 187,353,653        |
| - diluted  | 736,615,725        | 719,836,287        | 187,353,653        |
| Year end shares outstanding                              | 736,615,725        | 736,615,725        | 476,474,870        |
| Income (loss) per share - continued operations - basic   | \$0.00             | \$0.00             | \$(0.01)           |
| Net income (loss) per share - basic                      | \$0.00             | \$0.00             | \$(0.01)           |
| Income (loss) per share - continued operations - diluted | \$0.00             | \$0.00             | \$(0.01)           |

|                                       |        |        |          |
|---------------------------------------|--------|--------|----------|
| operations - diluted                  | \$0.00 | \$0.00 | \$(0.01) |
| Net income (loss) per share - diluted | \$0.00 | \$0.00 | \$(0.01) |

Reclassified to conform with 2016 presentation; Shares increased due to the effect of issuance for fees, conversion of notes payable, and conversion of convertible notes payable

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

|   | 2017         | 2016         |
|---|--------------|--------------|
| Cash & cash equivalents                           | 30,834       | 60,189       |
| Accounts receivable, gross                        | 220,576      | 1,071,145    |
| Less allowance for doubtful accounts              | 11,000       | 301,000      |
| Accounts receivable, net                          | 209,576      | 770,145      |
| Inventory   | 3,000        | 31,271       |
| Prepaid expenses & other current assets           | 6,907        | 10,952       |
| Total current assets                              | 250,317      | 872,557      |
| Furniture   | 12,688       | 14,119       |
| Office equipment                                  | 12,962       | 13,270       |
| Computers   | 26,020       | 26,337       |
| Software  | 3,977        | 3,977        |
| Equipment   | 16,764       | 17,624       |
| Total property & equipment, at cost               | 72,411       | 75,327       |
| Less accumulated depreciation                     | 58,544       | 51,794       |
| Property & equipment, net                         | 13,867       | 23,533       |
| Deposits & other assets                           | 34,306       | 54,227       |
| Goodwill  | 1,190,532    | 1,190,532    |
| Patents, registration                             | 6,124        | 12,248       |
| Total assets                                      | 1,495,146    | 2,153,097    |
| Convertible notes payable                         | 3,437,961    | 3,108,474    |
| Notes payable                                     | 1,717,391    | 1,024,696    |
| Inventory finance agreements                      | ...          | 240,571      |
| Accounts payable & other accrued expenses         | 1,201,551    | 787,652      |
| Accrued interest payable                          | 608,476      | 297,846      |
| Accrued default interest                          | 500,000      | ...          |
| Total current liabilities                         | 7,465,379    | 5,459,239    |
| Notes payable                                     | ...          | 314,743      |
| Total long-term liabilities                       | ...          | 314,743      |
| Total liabilities                                 | 7,465,379    | 5,773,982    |
| Series A preferred stock                          | 129          | 129          |
| Series D preferred stock                          | 79           | 79           |
| Series C preferred stock                          | 100          | ...          |
| Common stock                                      | 736,616      | 736,616      |
| Additional paid-in capital                        | 48,424,991   | 48,415,091   |
| Retained earnings (accumulated deficit)           | (55,143,398) | (52,772,800) |
| Common stock subscribed, underlying common shares | 11,250       | ...          |
| Total stockholders' equity (deficit)              | (5,970,233)  | (3,620,885)  |

Reclassified to conform with 2017 presentation; Net of amortization - Patents, registrations: \$116,355; Net of amortization - Patents, registrations: \$110,232; Net of discount - Convertible notes payable: \$245,428

#### Recent Dividends:

1. Oncologix Tech Inc series A convertible preferred.

No dividends paid.

2. Oncologix Tech Inc common.

No dividends paid.

3. Oncologix Tech Inc series D convertible preferred.

No dividends paid.

#### Annual Dividends:

1. Oncologix Tech Inc series A convertible preferred.

No dividends paid.

2. Oncologix Tech Inc common.

No dividends paid.

3. Oncologix Tech Inc series D convertible preferred.

No dividends paid.

#### ONE HORIZON GROUP INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

|                       | 2017               | 2016               |
|-----------------------|--------------------|--------------------|
| Total revenues        | 514,000            | 32,000             |
| Cost & expenses       | 1,361,000          | 1,570,000          |
| Operating income      | (863,000)          | (1,559,000)        |
| Foreign currency      | 1,000              | 2,000              |
| Net before taxes      | (1,398,000)        | (2,090,000)        |
| Income discount oper. | (2,428,000)        | (2,079,000)        |
| <b>Net income</b>     | <b>(3,826,000)</b> | <b>(4,169,000)</b> |
| Balance for common    | (3,826,000)        | (4,219,000)        |
| Earnings common share |                    |                    |
| Primary               | \$(0.57)           | \$(0.71)           |
| Fully Diluted         | \$(0.57)           | \$(0.71)           |
| Common Shares:        |                    |                    |
| Full Diluted          | 6,680,000          | 5,861,000          |
| Year-end              | 9,135,181          |                    |

#### ONE HORIZON GROUP INC

**Offering** On Dec. 27, 2017, Co. announced a public offering pursuant to Common Stock, par value \$0.001 per share. Co. proposed to offer 2,330,000 at a proposed maximum offering price per share of \$1.58, which amounted to a proposed maximum aggregate offering price of \$3,681,400. The amount of registration fee is \$458.33.

#### OPGEN INC

**Special Meeting of Stockholders** On Dec. 18, 2017, Co. announced that a Special Meeting of Stockholders will be held on January 17, 2018 at 10 a.m., local time, at the offices of Ballard Spahr LLP located at 1909 K Street, NW, Washington, DC 20006.

#### OPGEN INC

**Stock Split Announcement** On Jan. 19, 2018, Co. effected a 1-for-25 reverse stock split of its common stock.

#### OPGEN INC

**Stock Split Development** On Dec. 18, 2017, Co. announced that a Special Meeting of Stockholders to be held on Jan. 17, 2018, Co. will be asking its stockholders to approve the adoption of an amendment to Co.'s Amended and Restated Certificate of Incorporation, to effect a reverse stock split at a ratio of not less than two-to-one and not more than twenty-five-to-one, such ratio and the implementation and timing of such reverse stock split to be determined in the discretion of Co.'s Board of Directors, and to reduce the authorized shares of common stock to 50,000,000 shares.

#### OPIANT PHARMACEUTICALS INC

**Earnings, 3 mos. to Oct 31(Consol. - \$):**

|                             | 2017               | 2016             |
|-----------------------------|--------------------|------------------|
| Total revenues              | 22,000             | 1,121,000        |
| Cost & expenses             | 5,628,000          | 1,700,000        |
| Operating income            | (5,606,000)        | (579,000)        |
| Other income (expense), net | (33,000)           |                  |
| Foreign currency            | (1,000)            | (20,000)         |
| <b>Net income</b>           | <b>(5,633,000)</b> | <b>(601,000)</b> |
| Earnings common share       |                    |                  |
| Primary                     | \$(2.77)           | \$(0.30)         |
| Fully Diluted               | \$(2.77)           | \$(0.30)         |
| Common Shares:              |                    |                  |
| Full Diluted                | 2,032,433          | 1,992,433        |
| Year-end                    | 2,037,888          | 1,992,433        |

#### Consolidated Balance Sheet Items, as of (\$):

|                       | 2017      |
|-----------------------|-----------|
| Assets:               |           |
| Cash & equivalents    | 5,903,000 |
| Current assets        | 6,778,000 |
| Net property & equip. | 2,000     |
| Total assets          | 6,797,000 |
| Liabilities:          |           |
| Current liabilities   | 4,349,000 |
| Stockholders' equity  | 46,000    |
| Net current assets    | 2,429,000 |

#### OPTEC INTERNATIONAL INC

**New Accountant** On Jan. 5, 2018, Pritchett, Siler and Hardy P.C. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Haynie & Company as its new independent public accounting firm.

#### OPTEX SYSTEMS HOLDINGS INC

##### Annual Report

#### Consolidated Income Statement, Years Ended (\$):

|                                   | 10/01/17   | 10/02/16 (revised) | 09/27/15 (revised) |
|-----------------------------------|------------|--------------------|--------------------|
| Revenue                           | 18,547,000 | 17,279,000         | 13,003,000         |
| Cost of sales                     | 15,133,000 | 14,228,000         | 11,617,000         |
| Gross margin                      | 3,414,000  | 3,051,000          | 1,386,000          |
| General & administrative expenses | 3,210,000  | 3,962,000          | 2,826,000          |

|   | 2017             | 2016             | 2015           |
|---|------------------|------------------|----------------|
| Operating income (loss)                             | 204,000          | (911,000)        | (1,440,000)    |
| Gain on purchased asset                             |                  |                  | 2,110,000      |
| Gain (loss) on change in fair value of warrants     | (489,000)        | 739,000          |                |
| Interest expense                                    | 19,000           | 36,000           | 179,000        |
| Total other income (expense)                        | (508,000)        | 703,000          | 1,931,000      |
| Income (loss) before taxes                          | (304,000)        | (208,000)        | 491,000        |
| Deferred federal income taxes (benefit)             | 76,000           | (65,000)         | (539,000)      |
| Change in valuation allowance                       | (76,000)         | 65,000           | 539,000        |
| <b>Net income (loss) after taxes</b>                | <b>(304,000)</b> | <b>(208,000)</b> | <b>491,000</b> |
| Less preferred stock dividend/premium               |                  | 1,203,000        | 6,441,000      |
| Net income (loss) applicable to common shareholders | (304,000)        | (1,411,000)      | (5,950,000)    |
| Weighted average shares outstanding - basic         | 7,995,092        | 1,546,774        | 312,219        |
| Weighted average shares outstanding - diluted       | 7,995,092        | 1,546,774        | 312,219        |
| Year end shares outstanding                         | 8,190,101        | 8,266,601        | 314,867        |
| Net earnings (loss) per share - basic               | \$(0.04)         | \$(0.91)         | \$(19.06)      |
| Net earnings (loss) per share - diluted             | \$(0.04)         | \$(0.91)         | \$(19.06)      |
| Number of full time employees                       | 100              | 91               | 92             |
| Number of common stockholders                       | 80               | 81               | 84             |

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> Shares increased due to the effect of common stock issuance, issuance for investor relations, preferred series A, B, & C conversion, and roundup correction for reverse split; <sup>3</sup> Full time equivalent; <sup>4</sup> As of December 11, 2015; <sup>5</sup> Approximately; <sup>6</sup> As of December 19, 2017; <sup>7</sup> As of December 22, 2016

#### Consolidated Balance Sheet, Years Ended (\$):

|                                 | 10/01/17   | 10/02/16 (revised) |
|---------------------------------|------------|--------------------|
| Cash & cash equivalents         | 1,682,000  | 2,568,000          |
| Accounts receivable, gross      | 3,127,000  | 2,137,000          |
| Allowance for doubtful accounts | 2,000      | 42,000             |
| Accounts receivable, net        | 3,125,000  | 2,095,000          |
| Raw materials                   | 5,931,000  | 4,655,000          |
| Work in process                 | 2,859,000  | 2,830,000          |
| Finished goods                  | 441,000    | 380,000            |
| Gross inventory                 | 9,231,000  | 7,865,000          |
| Less: inventory reserves        | 1,617,000  | 1,651,000          |
| Net inventory                   | 7,614,000  | 6,214,000          |
| Prepaid expenses                | 63,000     | 120,000            |
| Total current assets            | 12,484,000 | 10,997,000         |
| Furniture & fixtures            | 368,000    | 356,000            |
| Machinery & equipment           | 3,364,000  | 3,233,000          |
| Leasehold improvements          | 276,000    | 276,000            |
| Less: accumulated depreciation  | 2,548,000  | 2,214,000          |
| Property & equipment, net       | 1,460,000  | 1,651,000          |
| Prepaid royalties - long-term   | 60,000     | 90,000             |
| Security deposits               | 23,000     | 23,000             |
| Total assets                    | 14,027,000 | 12,761,000         |
| Accounts payable                | 1,362,000  | 706,000            |
| Dividends payable               | 261,000    |                    |
| Deferred rent expense           | 123,000    | 108,000            |
| Accrued vacation                | 328,000    | 330,000            |
| Property taxes                  | 105,000    | 101,000            |
| Operating expenses              | 778,000    | 144,000            |
| Payroll & payroll               |            |                    |

|   | 2017         | 2016         |
|---|--------------|--------------|
| related                                 | 116,000      | 127,000      |
| Accrued warranties                      | 174,000      | 28,000       |
| Customer advance deposits - short term  | 927,000      | 559,000      |
| Credit facility                         | 300,000      | 300,000      |
| Total current liabilities               | 4,474,000    | 2,403,000    |
| Warrant liability                       | 3,607,000    | 3,118,000    |
| Total liabilities                       | 8,081,000    | 5,521,000    |
| Common stock                            | 8,000        | 8,000        |
| Additional paid-in capital              | 26,411,000   | 26,879,000   |
| Retained earnings (accumulated deficit) | (20,473,000) | (19,647,000) |
| Stockholders' equity (deficit)          | 5,946,000    | 7,240,000    |

<sup>1</sup> Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Optex Systems Holdings Inc series B preferred.

| ExDate     | Amt  | Declared   | Record     | Payable    |
|------------|------|------------|------------|------------|
| 01/11/2018 | 0.02 | 01/03/2018 | 01/12/2018 | 01/19/2018 |

##### 2. Optex Systems Holdings Inc common.

No dividends paid.

##### 3. Optex Systems Holdings Inc series C preferred.

No dividends paid.

##### 4. Optex Systems Holdings Inc series A preferred.

| ExDate     | Amt  | Declared   | Record     | Payable    |
|------------|------|------------|------------|------------|
| 06/30/2017 | 0.02 | 06/12/2017 | 07/05/2017 | 07/12/2017 |
| 10/11/2017 | 0.02 | 09/28/2017 | 10/12/2017 | 10/19/2017 |
| 01/11/2018 | 0.02 | 01/04/2018 | 01/12/2018 | 01/19/2018 |

#### Annual Dividends:

##### 1. Optex Systems Holdings Inc series B preferred.

2018.....0.02

##### 2. Optex Systems Holdings Inc common.

No dividends paid.

##### 3. Optex Systems Holdings Inc series C preferred.

No dividends paid.

##### 4. Optex Systems Holdings Inc series A preferred.

2017.....0.04 2018.....0.02

#### ORAMED PHARMACEUTICALS INC

**Earnings, 3 mos. to Nov 30(Consol. - \$):**

|                       | 2017               | 2016               |
|-----------------------|--------------------|--------------------|
| Total revenues        | 611,000            | 610,000            |
| Cost & expenses       | 3,343,000          | 3,008,000          |
| Operating income      | (2,732,000)        | (2,398,000)        |
| Interest income       | 222,000            | 186,000            |
| Interest expense      | 21,000             | 24,000             |
| Net before taxes      | (2,531,000)        | (2,236,000)        |
| Income taxes          |                    | 400,000            |
| <b>Net income</b>     | <b>(2,531,000)</b> | <b>(2,636,000)</b> |
| Earnings common share |                    |                    |
| Primary               | \$(0.18)           | \$(0.20)           |
| Fully Diluted         | \$(0.18)           | \$(0.20)           |
| Common Shares:        |                    |                    |
| Full Diluted          | 14,239,346         | 13,205,971         |
| Year-end              | 14,307,890         | 13,268,226         |

#### Consolidated Balance Sheet Items, as of (\$):

|                       | 2017       |
|-----------------------|------------|
| Assets:               |            |
| Cash & equivalents    | 1,258,000  |
| Current assets        | 19,135,000 |
| Net property & equip. | 17,000     |
| Total assets          | 41,544,000 |
| Liabilities:          |            |
| Current liabilities   | 5,124,000  |
| Stockholders' equity  | 22,741,000 |
| Net current assets    | 14,011,000 |

#### PACIFIC ETHANOL INC

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                             | 2017                | 2016                |
|-----------------------------|---------------------|---------------------|
| Net Sales                   | 1,236,984,000       | 1,183,039,000       |
| Cost & expenses             | 1,251,971,000       | 1,178,338,000       |
| Operating income            | (14,987,000)        | 4,701,000           |
| Other income (expense), net | 180,000             | 39,000              |
| Net before taxes            | (23,964,000)        | (11,903,000)        |
| Income taxes                |                     | (245,000)           |
| <b>Net income</b>           | <b>(23,964,000)</b> | <b>(11,658,000)</b> |

|                       |              |              |
|-----------------------|--------------|--------------|
| Balance for common    | (22,625,000) | (12,607,000) |
| Earnings common share |              |              |
| Primary               | \$(0.53)     | \$(0.30)     |
| Fully Diluted         | \$(0.53)     | \$(0.30)     |
| Common Shares:        |              |              |
| Full Diluted          | 42,358,000   | 42,156,000   |
| Year-end              | 43,972,000   | 43,174,216   |

### PACIFIC WEBWORKS INC Annual Report

#### Consolidated Income Statement, Years Ended Dec. 31 (\$):

|   | 2016             | <sup>¶</sup> 2015 | 2014             |
|---|------------------|-------------------|------------------|
| Hosting, gateway & maintenance fees                 | ...              | ...               | 6,321,231        |
| Product sales                                       | ...              | ...               | 257,080          |
| Revenues  | ...              | ...               | 6,578,311        |
| Cost of sales                                       | ...              | ...               | 4,856,719        |
| Gross profit  | ...              | ...               | 1,721,592        |
| Selling expenses                                    | ...              | ...               | 206,651          |
| Research & development                              | ...              | ...               | 225,011          |
| General & administrative expenses                   | ...              | ...               | 1,794,245        |
| Depreciation & amortization expenses                | ...              | ...               | 5,064            |
| Total operating expenses                            | ...              | ...               | 2,230,971        |
| Income (loss) from operations                       | ...              | ...               | (509,379)        |
| Interest income (expense), net                      | ...              | ...               | 10,561           |
| Total other income (expense)                        | ...              | ...               | 10,561           |
| Net income (loss) from discontinued operations      | (158,506)        | (3,541,425)       | ...              |
| Income (loss) before income taxes                   | (158,506)        | (3,541,425)       | (498,818)        |
| <b>Net income (loss)</b>                            | (158,506)        | (3,541,425)       | (498,818)        |
| Weighted average shares outstanding - basic         | 49,713,895       | 49,713,895        | 49,713,895       |
| Weighted average shares outstanding - fully diluted | 49,713,895       | 49,713,895        | 49,713,895       |
| Year end shares outstanding                         | 49,713,895       | 49,713,895        | 49,713,895       |
| Net income (loss) per share - basic                 | ...              | \$(0.07)          | \$(0.01)         |
| Net income (loss) per share - fully diluted         | ...              | \$(0.07)          | \$(0.01)         |
| Number of full time employees                       | ...              | ...               | <sup>¶</sup> 8   |
| Total number of stockholders                        | <sup>¶</sup> 410 | ...               | <sup>¶</sup> 406 |

<sup>¶</sup> As reported from the December 31, 2016 10K; <sup>¶</sup> As of March 31, 2015; <sup>¶</sup> Approximately; <sup>¶</sup> As of March 15, 2015

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

|   | 2016         | <sup>¶</sup> 2015 |
|---|--------------|-------------------|
| Assets of discontinued operations       | ...          | 426,533           |
| Total assets                            | ...          | 426,533           |
| Liabilities of discontinued operations  | ...          | 268,027           |
| Common stock                            | 49,714       | 49,714            |
| Additional paid-in capital              | 18,069,715   | 18,069,715        |
| Retained earnings (accumulated deficit) | (18,119,429) | (17,960,923)      |
| Total stockholders' equity              | ...          | 158,506           |

<sup>¶</sup> As reported from the December 31, 2016 10K

#### Recent Dividends:

**1. Pacific Webworks Inc common.**  
No dividends paid.

#### Annual Dividends:

**1. Pacific Webworks Inc common.**  
No dividends paid.

#### PACIFIC WEBWORKS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Haynie & Company, as it appeared in Co.'s 2016 10K Report: "In our opinion, the financial statements referred to above present fairly, in all material respects, the consolidated financial position of Pacific WebWorks, Inc. as of December 31, 2016 and 2015, and the results of its operations and its cash flows for each of the years in the two-year period then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 2, the Company does not have cash or other material assets nor does it have any operations or revenues from operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. Our opinion is not modified with respect to that matter."

#### PACIFIC WEBWORKS INC

##### Earnings, 9 mos. to Sep 30 (Consol. - \$):

|                       | 2017        | 2016       |
|-----------------------|-------------|------------|
| Cost & expenses       | 20,000      | ...        |
| Operating income      | (20,000)    | (252,891)  |
| Net before taxes      | (20,000)    | (252,891)  |
| Income contin. oper.  | (20,000)    | ...        |
| <b>Net income</b>     | (20,000)    | (252,891)  |
| Earnings common share |             |            |
| Primary               | \$          | \$(0.10)   |
| Fully Diluted         | \$          | \$(0.01)   |
| Common Shares:        |             |            |
| Full Diluted          | 87,076,532  | 49,713,894 |
| Year-end              | 149,713,895 | ...        |

#### PARADISE, INC.

##### Earnings, 9 mos. to Sep 30 (Consol. - \$):

|                             | 2017       | 2016       |
|-----------------------------|------------|------------|
| Net Sales                   | 11,444,179 | 13,950,369 |
| Cost & expenses             | 12,233,553 | 12,813,228 |
| Operating income            | (792,374)  | 1,068,938  |
| Other income (expense), net | 44,678     | 19,846     |
| Net before taxes            | (747,696)  | 1,088,784  |
| Income taxes                | (299,078)  | 435,513    |
| <b>Net income</b>           | (448,618)  | 653,271    |
| Earnings common share       |            |            |
| Primary                     | \$(0.86)   | \$1.26     |
| Fully Diluted               | \$(0.86)   | \$1.26     |
| Common Shares:              |            |            |
| Full Diluted                | 519,600    | 519,600    |
| Year-end                    | 519,600    | 519,600    |

#### PARALLAX HEALTH SCIENCES INC

**Spin-Off Development** On Jan. 3, 2018, Co. and its wholly-owned subsidiaries Parallax Health Management, Inc., Parallax Behavioral Health, Inc., the owner of RoxSan Pharmacy, Inc. and an emerging leader in Remote Patient monitoring and point of care technology announced that its board of directors has approved the planned spin-off of its pharmacy business, known as RoxSan Pharmacy, Inc. ("RoxSan"), and declared a special dividend distribution of a majority of the outstanding shares of RoxSan common stock

#### PARKS! AMERICA INC

##### Annual Report

|  | 10/01/17  | <sup>¶</sup> 10/02/16 | 09/27/15  |
|--|-----------|-----------------------|-----------|
| Net sales  | 6,164,130 | 4,964,193             | 4,339,587 |
| Sale of animals                                  | 74,134    | 62,242                | 39,569    |
| Total net sales                                  | 6,238,264 | 5,026,435             | 4,379,156 |
| Cost of sales                                    | 607,987   | 542,936               | 531,485   |
| Selling, general & administrative expense        | 3,081,628 | 2,645,548             | 2,617,289 |
| Judgement award                                  | ...       | 68,088                | ...       |
| Depreciation & amortization                      | 386,065   | 342,008               | 326,399   |
| Gain (loss) on disposal of operating assets, net | (17,745)  | (11,877)              | (10,561)  |

|   |                    |                    |                    |
|---|--------------------|--------------------|--------------------|
| Income (loss) from operations                 | 2,144,839          | 1,415,978          | 893,422            |
| Other income (expense), net                   | 91,373             | 9,350              | 8,435              |
| Interest expense                              | 200,258            | 214,495            | 216,350            |
| Amortization of loan fees                     | ...                | ...                | 10,408             |
| Income (loss) before income taxes             | 2,035,954          | 1,210,833          | 675,099            |
| Federal income taxes                          | 649,700            | (762,724)          | 5,000              |
| State income taxes                            | 125,600            | 72,000             | 45,500             |
| Income tax provision (benefit)                | 775,300            | (690,724)          | 50,500             |
| <b>Net income (loss)</b>                      | 1,260,654          | 1,901,557          | 624,599            |
| Weighted average shares outstanding - basic   | 74,645,000         | 74,499,000         | 74,348,000         |
| Weighted average shares outstanding - diluted | 74,645,000         | 74,499,000         | 74,348,000         |
| Year end shares outstanding                   | 74,671,537         | 74,531,537         | 74,381,537         |
| Net income (loss) per share - basic           | \$0.02             | \$0.03             | \$0.01             |
| Net income (loss) per share - diluted         | \$0.02             | \$0.03             | \$0.01             |
| Number of full time employees                 | <sup>¶</sup> 20    | <sup>¶</sup> 23    | <sup>¶</sup> 23    |
| Number of seasonal employees                  | 26                 | <sup>¶</sup> 24    | <sup>¶</sup> 24    |
| Number of common stockholders                 | <sup>¶</sup> 3,200 | <sup>¶</sup> 3,200 | <sup>¶</sup> 3,200 |

<sup>¶</sup> 53 weeks; <sup>¶</sup> Reclassified to conform with 2017 presentation;

<sup>¶</sup> Approximate

#### Consolidated Balance Sheet, Years Ended (\$):

|  | 10/01/17   | <sup>¶</sup> 10/02/16 |
|--|------------|-----------------------|
| Cash - unrestricted                    | 3,204,043  | 1,482,777             |
| Cash - restricted                      | ...        | 456,492               |
| Inventory                              | 157,320    | 107,573               |
| Prepaid expenses                       | 309,626    | 87,760                |
| Total current assets                   | 3,670,989  | 2,134,602             |
| Land                                   | 2,507,180  | 2,507,180             |
| Ground improvements                    | 935,904    | 824,427               |
| Buildings & structures                 | 2,891,668  | 2,882,285             |
| Animal shelters/habitats               | 1,330,653  | 1,219,023             |
| Park animals                           | 741,894    | 642,769               |
| Equipment - concession & related       | 209,665    | 221,493               |
| Equipment & vehicles - yard & field    | 541,703    | 512,445               |
| Vehicles - buses & rental              | 200,764    | 186,932               |
| Rides & entertainment                  | 180,466    | 181,867               |
| Furniture & fixtures                   | 60,485     | 60,485                |
| Property & equipment, cost             | 9,600,382  | 9,238,906             |
| Less accumulated depreciation          | 3,135,532  | 2,806,009             |
| Property & equipment, net              | 6,464,850  | 6,432,897             |
| Intangible assets, net                 | 2,200      | 3,000                 |
| Deferred tax asset                     | 160,355    | 777,124               |
| Other assets                           | 9,199      | 8,500                 |
| Total assets                           | 10,307,593 | 9,356,123             |
| Accounts payable                       | 137,717    | 24,106                |
| Accrued income taxes                   | 62,650     | 45,426                |
| Deferred revenue                       | 47,607     | 16,532                |
| Accrued property taxes                 | 37,557     | 37,408                |
| Accrued sales taxes                    | 32,865     | 28,928                |
| Accrued wages & payroll taxes          | 22,644     | 23,814                |
| Other accrued liabilities              | 77,832     | 79,284                |
| Other current liabilities              | 281,155    | 231,392               |
| Accrued judgment award                 | ...        | 372,416               |
| Current portion of long-term debt, net | 111,496    | 104,652               |
| Total current liabilities              | 530,368    | 732,566               |
| Refinancing loan                       | 3,239,756  | 3,366,507             |
| Less: unamortized debt closing costs   | (137,843)  | (148,252)             |

|   |           |           |
|---|-----------|-----------|
| Less current portion of long-term debt, net of unamortized debt closing costs | (111,496) | (104,652) |
| Long-term debt, net   | 2,990,417 | 3,113,603 |
| Total liabilities   | 3,520,785 | 3,846,169 |
| Common stock  | 74,671    | 74,531    |
| Capital in excess of par  | 4,825,666 | 4,809,606 |
| Treasury stock  | 3,250     | 3,250     |
| Retained earnings (accumulated deficit)                                       | 1,889,721 | 629,067   |
| Total stockholders' equity  | 6,786,808 | 5,509,954 |

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Parks! America Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Parks! America Inc common.

No dividends paid.

#### PDX PARTNERS INC

**Acquisition Development** On Dec. 20, 2017, Co. announces that it has executed a Letter of Intent to acquire AMC Financial Group, respectively. Terms of the transaction were not disclosed.

#### PERENNIAL REAL ESTATE HOLDINGS LTD

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$'000):

|   | 2016      | 2015      |
|---|-----------|-----------|
| Revenue   | 110,191   | 139,429   |
| Cost of sales   | (41,198)  | (51,935)  |
| Gross profit  | 68,993    | 87,494    |
| Fair value gain on revaluation of investment properties                 | 24,409    | 90,870    |
| Amounts drawn down under the earn-out deed                              | ...       | 7,270     |
| Foreign currency exchange gains (net)                                   | 7,031     | 6,416     |
| Other income  | 4,876     | 8,057     |
| Other income  | 36,316    | 112,613   |
| Administrative expenses   | (26,233)  | (42,190)  |
| Other operating expenses  | (23)      | (825)     |
| Results from operating activities                                       | 79,053    | 157,092   |
| Interest income on loans to associates & joint ventures                 | 11,839    | 2,109     |
| Interest income on junior bonds of an associate                         | 3,740     | 3,111     |
| Interest income on bank deposits  | 770       | 468       |
| Finance income  | 16,349    | 5,688     |
| Interest expense on financial liabilities measured at amortized cost    | (98,339)  | (90,299)  |
| Borrowing costs capitalized in investment properties                    | 11,575    | 8,537     |
| Borrowing costs capitalized in development properties                   | 13,102    | 7,621     |
| Finance costs   | (73,662)  | (74,141)  |
| Net finance costs   | (57,313)  | (68,453)  |
| Share of results of associates & joint ventures, net of tax             | 32,178    | 39,789    |
| Profit before tax   | 53,918    | 128,428   |
| Tax expense (benefit)   | (8,533)   | (17,294)  |
| Profit for the year or period   | 45,385    | 111,134   |
| Profit for the year or period attributable to owners of the company     | 35,053    | 79,040    |
| Profit for the year or period attributable to non-controlling interests | 10,332    | 32,094    |
| Weighted average shares outstanding - basic                             | 1,659,645 | 1,153,990 |

|   |           |           |
|---|-----------|-----------|
| Weighted average shares outstanding - diluted | 1,659,645 | 1,153,990 |
| Year end shares                               |           |           |
| outstanding                                   | 1,665,144 | 1,655,468 |
| Basic earnings per share                      | \$0.02    | \$0.07    |
| Diluted earnings per share                    | \$0.02    | \$0.07    |
| Number of ordinary shareholders               | □□6,202   | ...       |

□ As is; □ As of March 8, 2017

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$'000):

|  | 2016      | 2015      |
|--|-----------|-----------|
| Plant & equipment                            | 1,624     | 2,106     |
| Investment properties                        | 1,371,972 | 2,290,806 |
| Associates & joint ventures                  | 1,993,529 | 1,975,113 |
| Intangible assets & goodwill                 | 83,553    | 88,104    |
| Other financial assets                       | 67,214    | 53,956    |
| Trade & other receivables                    | 15,786    | 15,401    |
| Total non-current assets                     | 3,533,678 | 4,425,486 |
| Development properties                       | 2,757,943 | 1,756,442 |
| Trade & other receivables                    | 528,493   | 106,310   |
| Cash & cash equivalents                      | 226,243   | 162,030   |
| Total current assets                         | 3,512,679 | 2,024,782 |
| Total assets                                 | 7,046,357 | 6,450,268 |
| Bank loans                                   | 1,043,495 | 1,146,424 |
| Bank loans                                   | 49,206    | 198,274   |
| Medium term notes                            | 222,585   | 99,380    |
| Retail bonds                                 | 577,170   | 297,326   |
| Junior bonds                                 | 143,977   | 143,924   |
| Redeemable preference shares                 | 47,613    | 47,613    |
| Trade & other payables                       | 33,932    | 35,374    |
| Deferred tax liabilities                     | 61,375    | 59,394    |
| Total non-current liabilities                | 2,179,353 | 2,027,709 |
| Loans & borrowings                           | 823,062   | 170,256   |
| Trade & other payables                       | 257,111   | 364,693   |
| Current tax liabilities                      | 4,915     | 5,217     |
| Total current liabilities                    | 1,085,088 | 540,166   |
| Total liabilities                            | 3,264,441 | 2,567,875 |
| Net assets                                   | 3,781,916 | 3,882,393 |
| Ordinary shares                              | 2,208,267 | 2,195,373 |
| Share capital                                | 2,208,267 | 2,195,373 |
| Capital reserve                              | 432,169   | 447,179   |
| Fair value reserve                           | 4,549     | (134)     |
| Equity compensation reserve                  | 3,038     | 1,613     |
| Foreign currency translation reserve         | (39,255)  | 70,766    |
| Retained earnings                            | 107,833   | 79,402    |
| Equity attributable to owners of the Company | 2,716,601 | 2,794,199 |
| Non-controlling interests                    | 1,065,315 | 1,088,194 |
| Total equity                                 | 3,781,916 | 3,882,393 |

#### Recent Dividends:

##### 1. Perennial Real Estate Holdings Ltd ordinary.

No dividends paid.

#### Annual Dividends:

##### 1. Perennial Real Estate Holdings Ltd ordinary.

No dividends paid.

#### PERKINS OIL & GAS INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Jun. 30 (\$):

|   | 2017   | □2016 (revised) | 2015 (revised) |
|---|--------|-----------------|----------------|
| Administrative expenses                   | ...    | ...             | 17,876         |
| General & administrative expenses         | 27,376 | 17,728          | ...            |
| Oil well operating & maintenance expenses | ...    | ...             | 9,635          |
| Total general & administrative expenses   | ...    | ...             | 27,511         |

|   |           |           |           |
|---|-----------|-----------|-----------|
| Income (loss) from operations               | (27,376)  | (17,728)  | (27,511)  |
| Interest expense                            | 1,066     | 1,608     | 955       |
| Gain on debt forgiveness                    | ...       | ...       | 8,457     |
| Total other income (expenses)               | (1,066)   | (1,608)   | 7,502     |
| Net income (loss)                           | (28,442)  | (19,336)  | (20,009)  |
| Weighted average shares outstanding - basic | 6,750,000 | 6,750,000 | 6,750,000 |
| Year end shares outstanding                 | 6,750,000 | 6,750,000 | 6,750,000 |
| Income (loss) per share - basic             | \$0.00    | \$0.00    | \$0.00    |
| Number of part time employees               | 1         | 1         | 1         |
| Number of common stockholders               | 4         | 14        | 15        |

□ Reclassified to conform with 2017 presentation

##### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

|  | 2017      | □2016 (revised) |
|--|-----------|-----------------|
| Cash & cash equivalents                                    | ...       | 668             |
| Total current assets                                       | ...       | 668             |
| Total assets   | ...       | 668             |
| Accounts payable   | 9,767     | 5,594           |
| Due to related party                                       | 5,603     | ...             |
| Accrued interest payable                                   | ...       | 1,221           |
| Promissory notes payable - long term notes due in one year | ...       | 18,900          |
| Total current liabilities                                  | 15,370    | 25,715          |
| Accrued interest payable                                   | ...       | 1,941           |
| Promissory notes payable                                   | ...       | 30,200          |
| Total long term liabilities                                | ...       | 32,141          |
| Total liabilities  | 15,370    | 57,856          |
| Common stock   | 6,750     | 6,750           |
| Additional paid-in capital                                 | 111,011   | 40,751          |
| Retained earnings (accumulated deficit)                    | (133,131) | (104,689)       |
| Total stockholders' equity (deficit)                       | (15,370)  | (57,188)        |

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Perkins Oil & Gas Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Perkins Oil & Gas Inc common.

No dividends paid.

#### PERKINS OIL & GAS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, PLS CPA, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Perkins Oil & Gas Inc. as of June 30, 2016, and the result of its operations and its cash flows for the year ended June 30, 2016 in conformity with U.S. generally accepted accounting principles. The financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company's losses from operations raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### PERKINS OIL & GAS INC

##### Stock Split Development

On Dec. 27, 2017, Co.'s Board approved a resolution to effectuate the one (1) for twenty-five (25) reverse stock split. Under this Reverse Split each twenty-five (25) shares of Co. Common Stock will be automatically converted into one (1) share of Common Stock. No fractional shares will be issued in connection with the Reverse Split, in the case of a fractional share, the shares will be rounded up to the next whole number. Stockholders of record at the close of business on Dec. 27, 2017 (the "Record Date") are entitled to receive this Information Statement. As of the Record Date, Co. had 6,750,000 shares of Common Stock outstanding and entitled to vote on the Reverse

Split. Each share of Common Stock outstanding as of the close of business on the Record Date was entitled to one vote.

**PETLIFE PHARMACEUTICALS INC (NEW)**

**Annual Report**

**Consolidated Income Statement, Years Ended Aug. 31 (\$):**

|   | 2017                | <sup>□</sup> 2016<br>(revised) | <sup>□</sup> 2015       |
|---|---------------------|--------------------------------|-------------------------|
| Manufacturing & production                    | ...                 | ...                            | 220,733                 |
| General & administrative expenses             | 1,272,554           | 2,950,666                      | 1,714,866               |
| Impairment                                    | 270,000             | ...                            | ...                     |
| Stock-based compensation                      | 21,112,825          | 736,374                        | ...                     |
| Total operating expenses                      | ...                 | ...                            | 1,935,599               |
| Operating income (loss)                       | (22,655,379)        | (3,687,040)                    | (1,935,599)             |
| Interest expense                              | 383,729             | ...                            | ...                     |
| Loss on settlement of debt                    | 211,600             | ...                            | ...                     |
| Other expense                                 | 6,142               | ...                            | ...                     |
| <b>Net income (loss)</b>                      | <b>(23,256,850)</b> | <b>(3,687,040)</b>             | <b>(1,935,599)</b>      |
| Weighted average shares outstanding           |                     |                                |                         |
| - basic                                       | 68,805,018          | 9,124,246                      | <sup>□</sup> 11,459,583 |
| Weighted average shares outstanding - diluted | 68,805,018          | 9,124,246                      | <sup>□</sup> 11,459,583 |
| Year end shares outstanding                   | 73,842,320          | 8,399,422                      | <sup>□</sup> 11,706,431 |
| Net income (loss) per share - basic           | \$(0.33)            | \$(0.40)                       | <sup>□</sup> \$(0.15)   |
| Net income (loss) per share - diluted         | \$(0.33)            | \$(0.40)                       | <sup>□</sup> \$(0.15)   |
| Number of full time employees                 | ...                 | ...                            | 11                      |
| Total number of employees                     | 1                   | 5                              | ...                     |
| Number of common stockholders                 | 327                 | 132                            | 132                     |

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> 2015 and prior periods for the company prior to reverse merger with PetLife Merger Subsidiary, Inc.; <sup>□</sup> Adjusted for 1-for-5 stock split, September 12, 2016

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

|   | 2017         | <sup>□</sup> 2016<br>(revised) | <sup>□</sup> 2015 |
|---|--------------|--------------------------------|-------------------|
| Cash  | 54,254       | 1,172                          | ...               |
| Prepaid                                     | 750          | ...                            | ...               |
| Total current assets                        | 55,004       | 1,172                          | ...               |
| Total assets                                | 55,004       | 1,172                          | ...               |
| Convertible notes payable, net of discounts | 57,318       | ...                            | ...               |
| Note payable                                | 312,000      | ...                            | ...               |
| Notes payable to related parties            | 336,358      | 153,011                        | ...               |
| Due to shareholder                          | 10,000       | 10,000                         | ...               |
| Loan from officer                           | 11,500       | ...                            | ...               |
| Accounts payable                            | 307,478      | 374,047                        | ...               |
| Accounts payable to related parties         | 70,000       | 383,974                        | ...               |
| Accrued expenses                            | 223,897      | ...                            | ...               |
| Accrued expenses to related parties         | 5,526        | ...                            | ...               |
| Derivative liabilities                      | 102,377      | ...                            | ...               |
| Stock payable                               | ...          | 2,315,000                      | ...               |
| Total current liabilities                   | 1,436,454    | 3,236,032                      | ...               |
| Total liabilities                           | 1,436,454    | 3,236,032                      | ...               |
| Preferred stock                             | 3,250        | ...                            | ...               |
| Common stock                                | 73,842       | 8,400                          | ...               |
| Additional paid-in capital                  | 28,929,638   | 3,888,070                      | ...               |
| Retained earnings (accumulated deficit)     | (30,388,180) | (7,131,330)                    | ...               |
| Total stockholders' equity (deficit)        | (1,381,450)  | (3,234,860)                    | ...               |

<sup>□</sup> Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. Petlife Pharmaceuticals Inc (New) common.**

No dividends paid.

**2. Petlife Pharmaceuticals Inc (New) series B cumulative convertible preferred.**

No dividends paid.

**3. Petlife Pharmaceuticals Inc (New) series A cumulative convertible preferred.**

No dividends paid.

**Annual Dividends:**

**1. Petlife Pharmaceuticals Inc (New) common.**

No dividends paid.

**2. Petlife Pharmaceuticals Inc (New) series B cumulative convertible preferred.**

No dividends paid.

**3. Petlife Pharmaceuticals Inc (New) series A cumulative convertible preferred.**

No dividends paid.

**PETLIFE PHARMACEUTICALS INC (NEW)**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, LBB & Associates Ltd., LLP, as it appeared in Co.'s 2017 10K Report: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the consolidated financial position of PetLife Pharmaceuticals, Inc., as of August 31, 2017 and 2016, and the results of its consolidated operations, stockholders' deficit, and its cash flows for each of the years in the two-year period ended 2017, in conformity with accounting principles generally accepted in the United States of America. As discussed in Note 3 to the consolidated financial statements, the Company's absence of significant revenues, recurring losses from operations, and its need for additional financing in order to fund its projected loss in 2018 raise substantial doubt about its ability to continue as a going concern. The 2017 consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**PETRO RIVER OIL CORP**

**Earnings, 6 mos. to Oct 31(Consol. - \$):**

|                       | 2017               | 2016               |
|-----------------------|--------------------|--------------------|
| Total revenues        | 25,041             | ...                |
| Cost & expenses       | 1,775,564          | 2,353,756          |
| Operating income      | (1,771,338)        | (2,360,924)        |
| Interest income       | 234,307            | 298,766            |
| Net before taxes      | (1,265,591)        | (1,368,854)        |
| Income taxes          | 282,919            | 421,149            |
| <b>Net income</b>     | <b>(1,548,510)</b> | <b>(1,790,003)</b> |
| Earnings common share |                    |                    |
| Primary               | \$(0.10)           | \$(0.12)           |
| Fully Diluted         | \$(0.10)           | \$(0.12)           |
| Common Shares:        |                    |                    |
| Full Diluted          | 15,838,826         | 15,639,373         |
| Year-end              | 15,843,066         | 15,827,921         |

**PETVIVO HOLDINGS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Mar. 31 (\$):**

|                                     | 2017         | <sup>□</sup> 2016<br>(revised) | <sup>□</sup> 2015<br>(revised) |
|-------------------------------------|--------------|--------------------------------|--------------------------------|
| Revenues                            | 7,124        | 75,000                         | ...                            |
| Gross profit                        | 7,124        | 75,000                         | ...                            |
| Research & development expenses     | 167,891      | 168,600                        | 4,396                          |
| General & administration expenses   | 16,228,886   | 3,157,583                      | 1,197,461                      |
| Total operating expenses            | 16,396,777   | 3,326,183                      | 1,201,857                      |
| Operating income (loss)             | (16,389,653) | (3,251,183)                    | (1,201,857)                    |
| Gain (loss) on settlement of debt   | 24,460       | (382,296)                      | 35,326                         |
| Sale of equipment                   | 32,000       | ...                            | ...                            |
| Change in fair value of derivatives | ...          | 165,444                        | ...                            |
| Interest expense                    | 188,505      | 270,582                        | 399,161                        |
| Amortization of issue costs         | ...          | 992,180                        | ...                            |
| Total other income (expense)        | (132,045)    | (1,479,614)                    | (363,835)                      |
| Net income (loss) before taxes      | (16,521,698) | (4,730,797)                    | (1,565,692)                    |
| Deferred tax                        | ...          | ...                            | ...                            |

|  |                     |                    |                    |
|--|---------------------|--------------------|--------------------|
| provision (benefit) - federal                            | 4,986,791           | 478,315            | ...                |
| Deferred tax provision (benefit) - state                 | 948,664             | 90,992             | ...                |
| Change in valuation allowance                            | (5,935,455)         | (569,757)          | ...                |
| <b>Net income (loss)</b>                                 | <b>(16,521,698)</b> | <b>(4,730,797)</b> | <b>(1,565,692)</b> |
| Net loss attributable to non-controlling interest        | 990,165             | 1,079,053          | ...                |
| Net income (loss) attributable to PetVivo Holdings, Inc. | (15,531,533)        | (3,651,744)        | (1,565,692)        |
| Weighted average shares outstanding - basic              | 8,955,222           | 7,853,862          | 7,609,445          |
| Weighted average shares outstanding - diluted            | 8,955,222           | 7,853,862          | 7,609,445          |
| Year end shares outstanding                              | 9,321,306           | 7,931,639          | 7,700,289          |
| Net income (loss) per share - basic                      | \$(1.73)            | \$(0.46)           | \$(0.21)           |
| Net income (loss) per share - diluted                    | \$(1.73)            | \$(0.46)           | \$(0.21)           |
| Total number of employees                                | 4                   | ...                | ...                |
| Number of common stockholders                            | <sup>□</sup> 87     | <sup>□</sup> 81    | <sup>□</sup> 74    |

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> Reclassified to conform with 2016 presentation; <sup>□</sup> As reported by Company; <sup>□</sup> Approximately; <sup>□</sup> As of October 20, 2017; <sup>□</sup> As of August 3, 2016; <sup>□</sup> As of January 5, 2016

**Consolidated Balance Sheet, Years Ended Mar. 31 (\$):**

|   | 2017         | <sup>□</sup> 2016<br>(revised) |
|---|--------------|--------------------------------|
| Cash & cash equivalents                                     | 25,434       | 258                            |
| Accounts receivable   | 163          | ...                            |
| Employee advance  | ...          | 15,900                         |
| Prepays   | 8,590        | 19,121                         |
| Total current assets  | 34,187       | 35,279                         |
| Property & equipment  | 103,503      | 103,504                        |
| Less: accumulated depreciation                              | 103,054      | 102,694                        |
| Total fixed assets  | 449          | 810                            |
| Goodwill  | ...          | 13,407,693                     |
| Trademark & patents - net                                   | 1,862,301    | 3,245,662                      |
| Total assets  | 1,896,937    | 16,689,444                     |
| Accounts payable & accrued expenses                         | 643,890      | 1,063,538                      |
| Note payable & accrued interest - related party             | 197,055      | 193,370                        |
| Notes payable & line of credit loan                         | 131,247      | 165,849                        |
| Convertible notes payable                                   | 105,000      | <sup>□</sup> 31,689            |
| Derivative liability  | ...          | 24,460                         |
| Total current liabilities                                   | 1,077,192    | 1,478,906                      |
| Common stock  | 9,322        | 7,931                          |
| Common stock to be issued                                   | 1,349,919    | 1,576,649                      |
| Additional paid-in capital                                  | 30,567,761   | 28,224,376                     |
| Retained earnings (accumulated deficit)                     | (45,410,816) | (29,879,283)                   |
| Total PetVivo Holdings, Inc. stockholders' equity (deficit) | (13,483,814) | (70,327)                       |
| Non-controlling interest                                    | 14,303,559   | 15,280,865                     |
| Total stockholders' equity                                  | 819,745      | 15,210,538                     |

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> Net of discount - convertible notes payable: \$3,311

**Recent Dividends:**

**1. PetVivo Holdings Inc common.**

No dividends paid.

**Annual Dividends:**

**1. PetVivo Holdings Inc common.**

No dividends paid.

#### PETVIVO HOLDINGS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Soles, Heyn & Company, LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Petvivo Holdings, Inc. as of March 31, 2017 and 2016, and the results of its operations and its cash flows for each of the two years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financials have been prepared assuming Petvivo Holdings, Inc. will continue as a going concern. As of March 31, 2017, Petvivo Holdings, Inc. had accumulated losses of approximately \$45,410,000 and a working capital deficit of approximately \$1,043,000. These matters raise substantial doubt about the Petvivo Holdings, Inc.'s ability to continue as a going concern. These factors, and Petvivo Holdings, Inc.'s plans are discussed in Note 5."

#### PHARMACYTE BIOTECH INC

##### Earnings, 6 mos. to Oct 31(Consol. - \$):

|                       | 2017               | 2016               |
|-----------------------|--------------------|--------------------|
| Cost & expenses       | 3,502,713          | 2,005,592          |
| Operating income      | (3,502,713)        | (2,005,592)        |
| Interest expense      | 925                |                    |
| <b>Net income</b>     | <b>(3,502,713)</b> | <b>(2,006,517)</b> |
| Earnings common share |                    |                    |
| Common Shares:        |                    |                    |
| Full Diluted          | 949,373,602        | 818,540,900        |
| Year-end              | 973,167,811        | 849,154,665        |

#### PHASERX INC

**Bankruptcy Proceedings** On Dec. 28, 2017, the U.S. Bankruptcy Court approved Co.'s motion for entry of (i) an order approving bidding procedures in connection with the sale of substantially all of the Debtor's assets, scheduling an auction and sale hearing and (ii) an order approving the asset purchase agreement between the Debtor and the successful bidder and authorizing the sale of substantially all of the Debtor's assets free and clear of liens, claims, encumbrances and interests. As previously reported, "The Debtor and its professionals will market the Assets prior to the Auction, in the manner set forth in the Bidding Procedures Order. During this marketing process, the Debtor reserves the right, subject to consultation with Hercules, to enter into a Stalking Horse agreement (the 'Stalking Horse Agreement') with a bidder if the Debtor believes that such an agreement will further the purposes of the Auction by, among other things, enticing value-maximizing bids. Accordingly, the Debtor requests authority, in the exercise of its reasonable business judgment and after consultation with Hercules, to offer a Stalking Horse bidder (the 'Stalking Horse Bidder') any or all of the following as part of a Stalking Horse Agreement: (a) a break-up fee (the 'Break-Up Fee') in an amount to be determined by the Debtor, not to exceed 3 percent of the total purchase price offered by the Stalking Horse Bidder in the Stalking Horse Agreement; (b) reimbursement of the Stalking Horse Bidder's reasonable and actual fees and expenses incurred as the Stalking Horse Bidder up to \$250,000 (the 'Expense Reimbursement'); (c) initial overbid protection in the amount of \$100,000 (the 'Initial Overbid' and, together with the Break-Up Fee and the Expense Reimbursement, the 'Bid Protections')." The order approves the following general timeline: Jan. 22, 2018 deadline to submit qualified competing bids; Jan. 24, 2018 auction, if necessary, and Jan. 26, 2018 transaction hearing.

#### PISMO COAST VILLAGE, INC.

**Annual Meeting Development** On Dec. 20, 2017, Co. announced that its Annual Meeting of Stockholders will be held on Jan. 20, 2018, at 9:00 a.m., at the South County Regional Center, 800 West Branch Street, Arroyo Grande, CA 93420.

#### PISMO COAST VILLAGE, INC.

##### Annual Report

##### Consolidated Income Statement, Years Ended Sept. 30 (\$):

|                                  | 2017      | 2016      | 2015      |
|----------------------------------|-----------|-----------|-----------|
|                                  |           | (revised) | (revised) |
| Resort operations income         | 7,012,503 | 6,614,813 | 6,330,180 |
| Retail operations income         | 1,194,560 | 1,363,351 | 1,314,237 |
| Total income                     | 8,207,063 | 7,978,164 | 7,644,417 |
| Administrative salaries          | 559,000   | 512,873   | 502,163   |
| Advertising & promotion expenses | 59,890    | 46,998    | 50,216    |
| Auto & truck                     |           |           |           |

|   |                  |                |                |
|---|------------------|----------------|----------------|
| expense   | 122,501          | 119,826        | 111,824        |
| Bad debts                                       | 1,857            | ...            | 1,070          |
| Contract services                               | 65,537           | 192,340        | 94,808         |
| Corporation expense                             | 68,720           | 54,199         | 49,212         |
| Custodial supplies expenses                     | 25,289           | 29,805         | 28,796         |
| Direct labor expenses                           | 1,771,028        | 1,751,553      | 1,658,751      |
| Employee travel & training expenses             | 34,810           | 31,675         | 35,957         |
| Equipment lease expenses                        | 4,809            | 5,419          | 5,363          |
| Insurance expenses                              | 589,551          | 666,850        | 634,914        |
| Miscellaneous operating expenses                | 88,456           | 57,237         | 44,596         |
| Office supplies & expense                       | 77,986           | 47,973         | 51,389         |
| Payroll tax expense                             | 203,047          | 182,563        | 197,699        |
| Payroll service expenses                        | 41,243           | 39,794         | 35,003         |
| Pension plan match                              | 57,083           | 56,717         | 55,804         |
| Professional services expenses                  | 103,582          | 93,855         | 94,995         |
| Property taxes                                  | 215,809          | 210,273        | 199,816        |
| Recreational supplies expenses                  | 4,069            | 14,570         | 6,248          |
| Rent - storage lots                             | 43,928           | 43,066         | 42,735         |
| Repairs & maintenance expenses                  | 219,478          | 215,360        | 146,773        |
| Retail operating supplies expenses              | 6,124            | 3,030          | 3,874          |
| Security expenses                               | 15,143           | 17,514         | 15,506         |
| Service charges                                 | 154,877          | 138,628        | 136,398        |
| Taxes & licenses                                | 8,609            | 12,544         | 7,448          |
| Telephone expenses                              | 37,024           | 50,792         | 40,600         |
| Uniforms  | 26,056           | 28,580         | 27,170         |
| Utilities                                       | 682,387          | 624,043        | 577,167        |
| Cost of goods sold                              | 509,810          | 566,279        | 564,869        |
| Depreciation expenses                           | 417,899          | 414,472        | 390,510        |
| Total cost & expenses                           | 6,215,602        | 6,228,828      | 5,811,674      |
| Income (loss) from operations                   | 1,991,461        | 1,749,336      | 1,832,743      |
| Interest/dividend income                        | 4,331            | 4,041          | 3,629          |
| Interest expense                                | 64,242           | 99,437         | 128,403        |
| Gain (loss) on disposal of assets               | (5,248)          | (1,551)        | (1,547)        |
| Total other income (expense)                    | (65,159)         | (96,947)       | (126,321)      |
| Income (loss) before provision for income taxes | 1,926,302        | 1,652,389      | 1,706,422      |
| Current income taxes - federal                  | ...              | 562,500        | 584,500        |
| Current income taxes - state                    | ...              | 139,700        | 161,500        |
| Total current income taxes                      | ...              | 702,200        | 746,000        |
| Deferred income taxes (benefit) - federal       | ...              | ...            | (4,900)        |
| Deferred income taxes (benefit) - state         | ...              | 21,300         | 4,000          |
| Income tax expense                              | 834,000          | 723,500        | 745,100        |
| <b>Net income (loss)</b>                        | <b>1,092,302</b> | <b>928,889</b> | <b>961,322</b> |
| Weighted average shares outstanding             | 1,775            | 1,775          | 1,783          |
| Year end shares outstanding                     | 1,775            | 1,775          | 1,783          |
| Net income (loss) per share                     | \$615.38         | \$523.32       | \$539.16       |
| Number of full time employees                   | 36               | 35             | 34             |
| Number of part time employees                   | 27               | 29             | 28             |
| Total number of employees                       | 63               | 64             | 62             |
| Number of common stockholders                   | 1,512            | 1,520          | 1,528          |

□ Approximately

##### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

|  | 2017       | 2016       |
|--|------------|------------|
|  |            | (revised)  |
| Cash & cash equivalents  | 2,811,766  | 2,616,670  |
| Accounts receivable  | 21,261     | 42,327     |
| Inventories  | 191,023    | 191,229    |
| Prepaid income taxes   | ...        | 156,200    |
| Prepaid expenses   | 19,976     | 23,745     |
| Total current assets   | 3,044,026  | 3,030,171  |
| Land   | 10,394,746 | 10,394,746 |
| Buildings & park improvements  | 11,343,482 | 11,295,967 |
| Furniture, fixtures, equipment & leasehold improvements  | 666,766    | 661,583    |
| Transportation equipment   | 704,358    | 632,779    |
| Construction in progress   | 144,328    | 105,660    |
| Pismo Coast Village recreational vehicle resort & related assets, gross                            | 23,253,680 | 23,090,735 |
| Less: accumulated depreciation   | 8,527,808  | 8,262,922  |
| Pismo Coast Village recreational vehicle resort & related assets - net of accumulated depreciation | 14,725,872 | 14,827,813 |
| Other assets   | ...        | 3,688      |
| Total assets   | 17,769,898 | 17,861,672 |
| Accounts payable & accrued liabilities   | 267,750    | 266,482    |
| Accrued salaries & vacation  | 326,082    | 285,679    |
| Rental deposits  | 1,488,886  | 1,340,592  |
| Income taxes payable   | 52,600     | ...        |
| Current portion of note payable  | ...        | 116,048    |
| Current portion of capital lease obligations   | 47,638     | 39,856     |
| Total current liabilities  | 2,182,956  | 2,048,657  |
| Long-term deferred taxes   | 810,600    | 846,200    |
| Note payable, net of current portion   | ...        | 1,315,842  |
| Capital lease obligations, net of current portion  | 131,101    | 98,034     |
| Total liabilities  | 3,124,657  | 4,308,733  |
| Common stock   | 5,569,268  | 5,569,268  |
| Retained earnings  | 9,075,973  | 7,983,671  |
| Total shareholders' equity   | 14,645,241 | 13,552,939 |

□ Reclassified to conform with 2017 presentation

##### Recent Dividends:

**1. Pismo Coast Village, Inc. common.**

No dividends paid.

##### Annual Dividends:

**1. Pismo Coast Village, Inc. common.**

No dividends paid.

##### PLANET PAYMENT INC

**Merger Completed** On Dec. 20, 2017, Franklin UK Bidco Ltd. ("Fintrax Parent"), the parent company of Fintrax Group Holdings Ltd., through its wholly-owned subsidiary, Fintrax US Acquisition Subsidiary, Inc. ("Acquisition Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Fintrax Parent. As the result of the merger, and pursuant to the terms and subject to the conditions of the Merger Agreement, other than any (i) Shares owned by Fintrax Parent, Acquisition Sub or any of Fintrax Parent's other direct or indirect wholly owned subsidiaries, (ii) Shares owned by or in the treasury of Co. or owned by any direct or indirect wholly owned subsidiary of Co. and (iii) Shares held by Co. stockholders who properly demand and perfect appraisal rights under the DGCL, each share of Common Stock issued and outstanding immediately prior to the Effective Time was canceled and converted automatically into the right to receive \$4.50 per common share, net to seller in cash, without interest (the "Common Stock Offer Price"), subject to any withholding of taxes required by applicable law, and each share of Series A Preferred Stock issued and outstanding was canceled and converted automatically into the right to receive \$13.725 per share, equal to the Common Stock Offer



Price multiplied by the conversion ratio for the Series A Preferred Stock, in cash, without interest thereon and subject to any required tax withholding.

#### PLAYERS NETWORK (THE)

**Offering** On Jan. 17, 2017, Co. announced a public offering pursuant to Common stock, par value \$0.001 per share. Co. proposed to offer 84,000,000 at a proposed maximum offering price per share of \$0.08, which amounted to a proposed maximum aggregate offering price of \$6,720,000. The amount of registration fee is \$836.64.

#### PLEDGE PETROLEUM CORP

**Earnings, 6 mos. to Jun 30**(Consol. - \$):

|                             | 2017             | 2016               |
|-----------------------------|------------------|--------------------|
| Total revenues              | 25,000           |                    |
| Cost & expenses             | 349,273          | 1,074,378          |
| Operating income            | (327,139)        | (1,142,659)        |
| Interest expense            | (44)             |                    |
| Other income (expense), net |                  | 199,237            |
| Net before taxes            | (327,095)        | (943,422)          |
| Income contin. oper.        | (327,095)        | (943,422)          |
| Income discount. oper.      |                  | (815,397)          |
| <b>Net income</b>           | <b>(327,095)</b> | <b>(1,758,819)</b> |
| Balance for common          | (637,522)        | (2,070,961)        |
| Earnings common share       |                  |                    |
| Primary                     | \$               | \$(0.01)           |
| Fully Diluted               | \$               | \$(0.01)           |
| Common Shares:              |                  |                    |
| Full Diluted                | 268,558,931      | 268,558,931        |
| Year-end                    | 268,558,931      |                    |

#### PLUG POWER INC

**Offering** On Dec. 22, 2017, Co. announced a public offering pursuant to Common Stock, \$0.01 par value per share. Co. proposed to offer 13,000,000 at a proposed maximum offering price per share of \$2.45, which amounted to a proposed maximum aggregate offering price of \$31,850,000. The amount of registration fee is \$3,965.33.

#### PLURISTEM THERAPEUTICS INC

**Interest Sale Completed** On Jan. 8, 2018, Co. sold its entire holdings in CHA Biotech Co. Ltd. (400,368 shares) on the open market for aggregate net proceeds to Co. of approximately \$10,500,000, representing a net gain of \$6,200,000.

#### POINT.360 (NEW)

**Bankruptcy Proceedings** On Dec. 20, 2017, the U.S. Bankruptcy Court issued a final order approving Co.'s motion for approval of re-use of cash collateral and post-petition financing. As previously reported, "The use of cash collateral is sought in accordance with the budget Exhibit 1, subject to a 5% cumulative deviation. The only party having an interest in cash collateral is Austin Financial Services, pursuant to a July 13, 2016 Amended and Restated Loan and Security Agreement as amended ('LSA'). The fundamental terms of Austin's revolving loan agreement are an 85% advance rate against eligible receivables at a 6% annual interest rate and 6.5% annual management fee. This 12.5% annualized cost of financing is paid monthly. The last payment of \$28,048.15 was paid to Austin on Sept. 29, 2017. Austin's current balance is \$2,433,184.73 pursuant to the account statement included with Exhibit 2. To the extent Austin consents to provide such DIP financing, the approval requested herein seeks approval of such financing. If Austin opts to terminate Debtor's prepetition financing, then Debtor will demand turnover of post-petition receivable collections and use such proceeds in operations without further advances from Austin during the interim approval period. The Medley Loan Agreement is comprised of a five-year term loan facility in the amount of \$6,000,000, \$1,000,000 of which was funded on the July 8, 2015 closing date. As of Mar. 31, 2017, Co. had borrowed the \$6,000,000 under the Medley Loan Agreement. Debtor has elected to pay interest as payment in kind ('PIK') as permitted by the Loan Agreement. The outstanding principal balance and all accrued and unpaid interest on the Term Loan are due and payable on July 8, 2020. Austin's \$2,433,184.73 debt is secured by \$9,000,000 in collateral." Also on Dec. 20, 2017, the U.S. Bankruptcy Court approved Co.'s motion to borrow and for approval to use post-petition financing and related liens and granting adequate protection. As previously reported, "The non-default interest rate on the DIP Credit Facility is prime plus 1.5% per annum. The maturity date of the DIP Credit Facility is Oct. 31, 2018. Lender shall receive a first priority lien on all of the Debtor's property (the 'Collateral,' as defined in the DIP Credit Facility) to secure the DIP Credit Facility. The borrowing limit is \$3,000,000 at an advance rate of 85% of eligible receivables. Events of default include the following: The entry of an order modifying any financing order, any loan document, or any right or remedy in favor of Lender; The entry of an order authorizing borrower

to incur indebtedness or additional financing under section 364(c) or (d) of the Bankruptcy Code other than from Lender, or without the express prior written consent of Lender, unless such financing results in the simultaneous indefeasible payment and satisfaction of all Obligations owed to Lender, in full, in cash. The entry of an order in the bankruptcy case appointing an interim or permanent trustee, or an examiner having enlarged powers relating to the operation of the business or assets of Borrower under section 1106(b) of the Bankruptcy Code; The entry of an order dismissing the bankruptcy case or converting the bankruptcy case to a proceeding under chapter 7 of the Bankruptcy Code. The filing (whether by borrower or any other party) of a chapter 11 plan of reorganization or entry of an order confirming a chapter 11 plan of reorganization in the bankruptcy case that does not provide for the simultaneous indefeasible payment and satisfaction of all obligations owed to Lender, in full, in cash, unless otherwise expressly agreed to by Lender."

#### POINT.360 (NEW)

**Bankruptcy Proceedings** On Dec. 26, 2017, the U.S. Bankruptcy Court issued an order with changes made by the Court approving Co.'s post-petition financing motion. As previously reported, "The non-default interest rate on the DIP Credit Facility is prime plus 1.5% per annum. The maturity date of the DIP Credit Facility is Oct. 31, 2018. Lender shall receive a first priority lien on all of the Debtor's property (the 'Collateral,' as defined in the DIP Credit Facility) to secure the DIP Credit Facility. The borrowing limit is \$3,000,000 at an advance rate of 85% of eligible receivables. Events of default include the following: The entry of an order modifying any financing order, any agreement, any loan document, or any right or remedy in favor of Lender; The entry of an order authorizing borrower to incur indebtedness or additional financing under section 364(c) or (d) of the Bankruptcy Code other than from Lender, or without the express prior written consent of Lender, unless such financing results in the simultaneous indefeasible payment and satisfaction of all Obligations owed to Lender, in full, in cash. The entry of an order in the bankruptcy case appointing an interim or permanent trustee, or an examiner having enlarged powers relating to the operation of the business or assets of Borrower under section 1106(b) of the Bankruptcy Code; The entry of an order dismissing the bankruptcy case or converting the bankruptcy case to a proceeding under chapter 7 of the Bankruptcy Code."

#### POINT.360 (NEW)

**Bankruptcy Proceedings** On Dec. 26, 2017, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Nov. 2017. For the month, the Debtors reported a \$417,811 net loss on \$2,200,000 in net sales and \$1,100,000 in total operating expenses. Debtors' cash at the beginning of Nov. 2017 was \$759,178 and cash at the end of the month was \$670,893, with cash disbursements of \$1,500,000 on \$2,200,000 in cash receipts during the month.

#### POINT.360 (NEW)

**Bankruptcy Proceedings** On Jan. 16, 2018, Co. filed with the U.S. Bankruptcy Court a motion to extend the exclusivity period for filing a Chapter 11 plan and solicitations thereof through and including May 8, 2018 and July 7, 2018, respectively. The motion explains, "The Debtor intends to seek approval of a disclosure statement and confirmation of a plan of reorganization that will be designed to pay allowed claims and interests. The Debtor intends to utilize the proceeds of its business plan to allocate pro rata payments to its unsecured creditors, after paying priority and administrative claims in full. The Debtor intends to propose a disclosure statement and plan of reorganization based on appropriate projections with respect to its anticipated revenues over the course of the next three to five years. Debtor's current plan and disclosure statement filing deadline set at the Dec. 14, 2017 case status hearing is Apr. 1, 2018, subject to extension for cause shown. Debtor may require an extension of the current plan and disclosure statement filing deadline based on claims related matters arising after the bar date. The requested extension will provide Debtor sufficient flexibility for a potential 30-day extension of the plan and disclosure statement filing deadline. Maintaining exclusivity for an additional 90 days will facilitate moving the case forward toward a fair and equitable resolution." The Court scheduled a Feb. 1, 2018 hearing to consider the extension motion.

#### PORTSMOUTH SQUARE, INC.

**Earnings, 3 mos. to Sep 30**(Consol. - \$):

|                             | 2017       | 2016       |
|-----------------------------|------------|------------|
| Cost & expenses             | 11,436,000 | 11,074,000 |
| Operating income            | 3,001,000  | 3,531,000  |
| Other income (expense), net |            | (5,000)    |
| Gains or losses             | (304,000)  | 262,000    |
| Net before taxes            | 669,000    | 1,777,000  |
| Income taxes                | 262,000    | 705,000    |

|                       |         |           |
|-----------------------|---------|-----------|
| <b>Net income</b>     | 407,000 | 1,072,000 |
| Earnings common share |         |           |
| Primary               | \$0.45  | \$1.31    |
| Fully Diluted         | \$0.45  | \$1.31    |
| Common Shares:        |         |           |
| Full Diluted          | 734,183 | 734,183   |
| Year-end              | 734,183 | 734,183   |

#### Consolidated Balance Sheet Items, as of (\$):

|                       | 2017         |
|-----------------------|--------------|
| Assets:               |              |
| Cash & equivalents    | 1,531,000    |
| Current assets        | 9,689,000    |
| Net property & equip. | 34,607,000   |
| Total assets          | 60,288,000   |
| Liabilities:          |              |
| Current liabilities   | 15,158,000   |
| Long-term debt        | 125,458,000  |
| Stockholders' equity  | (74,694,000) |
| Net current assets    | (5,469,000)  |

#### POTASH AMERICA INC

**Earnings, 6 mos. to Sep 30**(Consol. - \$):

|                       | 2017            | 2016            |
|-----------------------|-----------------|-----------------|
| Operating income      | (34,444)        | (34,444)        |
| Interest expense      | 34,444          | 34,444          |
| Net before taxes      | (34,444)        | (34,444)        |
| <b>Net income</b>     | <b>(34,444)</b> | <b>(34,444)</b> |
| Earnings common share |                 |                 |
| Common Shares:        |                 |                 |
| Full Diluted          | 148,665,000     | 148,665,000     |
| Year-end              | 148,665,000     |                 |

#### POVERTY DIGNIFIED INC

##### Annual Report

**Consolidated Income Statement, Years Ended Aug. 31 (\$):**

|   | 2017               | 2016             | 2015               |
|---|--------------------|------------------|--------------------|
|   |                    | (revised)        | (revised)          |
| Franchise revenue                             | 10,857             | 119,387          | ...                |
| Product revenue                               | 15,936             | ...              | ...                |
| Total revenue                                 | 26,793             | 119,387          | ...                |
| Franchise expenses                            | 19,220             | 104,387          | ...                |
| Cost of product revenue                       | 20,222             | ...              | ...                |
| Research & development                        | 558                | 25,043           | 134,209            |
| Professional fees                             | 199,016            | 103,201          | 221,264            |
| Payroll                                       | 729,146            | 552,714          | 460,050            |
| Stock-based compensation                      | 150,000            | 75,000           | 1,231,000          |
| Advertising                                   | 155,189            | 2,704            | 14,252             |
| Travel  | 151,467            | 45,621           | 37,315             |
| Other expenses                                | 85,945             | 56,771           | 59,799             |
| Total general & administrative                | 1,271,747          | 732,810          | 1,802,416          |
| Total franchise & operating expenses          | 1,510,763          | 965,441          | 2,157,889          |
| Net operating income (loss)                   | (1,483,970)        | (846,054)        | ...                |
| Interest expense                              | 56,205             | 14,150           | ...                |
| <b>Net income (loss)</b>                      | <b>(1,540,175)</b> | <b>(860,204)</b> | <b>(2,157,889)</b> |
| Weighted average shares outstanding - basic   | 7,920,349          | 7,078,701        | 6,474,089          |
| Weighted average shares outstanding - diluted | 7,920,349          | 7,078,701        | 6,474,089          |
| Year end shares outstanding                   | 8,511,850          | 7,328,848        | 7,038,180          |
| Net income (loss) per common share - basic    | \$(0.19)           | \$(0.12)         | \$(0.33)           |
| Net income (loss) per common share - diluted  | \$(0.19)           | \$(0.12)         | \$(0.33)           |
| Number of full time employees                 | 5                  | 6                | 5                  |
| Number of common stockholders                 | 85                 | 62               | 58                 |

□ Reclassified to conform to 2017 presentation; □ Reclassified to conform to 2016 presentation; □ Share increased due to the effect of issuance common stock and stock compensation; □ Approximately

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

|  | 2017        | 2016<br>(revised) |
|--|-------------|-------------------|
| Cash   | 7,146       | 20,557            |
| Prepaid inventory                                | ...         | 110,970           |
| Prepaid expenses & other assets                  | 27,219      | 13,493            |
| Total current assets                             | 34,365      | 145,020           |
| Property & equipment, gross                      | 55,673      | 1,608             |
| Less: accumulated depreciation                   | 2,168       | 1,333             |
| Property & equipment, net                        | 53,505      | 275               |
| Total assets                                     | 87,870      | 145,295           |
| Accounts payable                                 | 58,845      | 80,557            |
| Notes payable - related party                    | 486,373     | 340,195           |
| Accrued payroll expenses                         | 769,497     | 477,533           |
| Accrued expenses                                 | 26,622      | 4,607             |
| Deferred revenue                                 | ...         | 210,612           |
| Other liabilities                                | 206,999     | ...               |
| Due to officer                                   | 6,944       | 5,497             |
| Convertible note payable, net of discount        | 32,500      | ...               |
| Total current liabilities                        | 1,587,780   | 1,119,001         |
| Long term convertible debenture, net of discount | 53,441      | ...               |
| Total liabilities                                | 1,641,221   | 1,119,001         |
| Common stock                                     | 851         | 733               |
| Additional paid in capital                       | 8,272,310   | 7,274,198         |
| Retained earnings (accumulated deficit)          | (9,784,847) | (8,244,672)       |
| Accumulated other comprehensive income (loss)    | (41,665)    | (3,965)           |
| Total stockholders' equity (deficit)             | (1,553,351) | (973,706)         |

Reclassified to conform to 2017 presentation

#### Recent Dividends:

##### 1. Poverty Dignified Inc common.

No dividends paid.

##### Annual Dividends:

##### 1. Poverty Dignified Inc common.

No dividends paid.

#### POVERTY DIGNIFIED INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Spiegel Accountancy Corporation, as it appeared in Co.'s 2017 10-K report: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Poverty Dignified, Inc. as of August 31, 2017 and 2016, and the results of its operations and its cash flows for the years ended August 31, 2017 and 2016, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has experienced recurring losses from operations and its total liabilities exceed its total assets. The Company has a net loss from operations of \$1,540,175 for the year ended August 31, 2017. As of August 31, 2017, the Company has cash of \$7,146, a working capital deficit of \$1,553,415, and a stockholders' deficit of \$1,553,351. This raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters also are described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### POWIN ENERGY CORP

**New Accountant** On Dec. 23, 2017, Co. engaged Malone-Bailey, LLP as its new independent public accounting firm.

#### PRACO CORP

**Acquisition Completed** On Dec. 14, 2017, Co. acquired 100% interest in Arista Capital Ltd. ("Arista"), a finance company that provides financing to other small finance companies that do not have significant access to the capital markets, from Arista Shareholders. Prior to Closing, Co. restructured its equity ownership via a reverse stock split at a ratio of 13.2 to 1 in order to reduce the number of shares of common stock outstanding to approximately 520,000 shares followed by the issuance of

additional shares to certain Co. Shareholders so that there were 617,667 shares outstanding immediately prior to the Closing. At Closing, Co. exchanged two shares of its common stock for each outstanding share of Arista common stock. This resulted in the issuance at Closing of an additional 2,470,666 shares of common stock, which meant that the Arista Shareholders owned in the aggregate approximately 80% of the outstanding common stock of Co., with Co.'s Shareholders owning the remaining approximately 20% of Co. Also, at Closing, Co.'s Shareholders were issued warrants for 283,749 common shares on a pro-rata basis exercisable at \$2.00 per share and subject to the same terms and conditions as the warrants held by the Arista warrant holders except without a cashless exercise option. In addition, immediately following the Closing, Co. exchanged each outstanding Arista warrant for new warrants issued by Co. entitling the holder to purchase an equal number of shares of Co.'s common stock as the number of Arista shares they were entitled to purchase upon exercise, subject to the same terms and conditions as the Arista warrants except without a cashless exercise option. Also, at Closing, Co. exchanged each outstanding Arista convertible note into a convertible note issued by Co. convertible into an equal amount of shares of Co.'s common stock as the number of Arista shares into which such notes were convertible, subject to the same terms and conditions as the convertible notes held by Arista convertible note-holders. As a result of such exchange offers, at Closing, Co. issued warrants to purchase 935,000 shares of Common Stock and convertible notes convertible into 199,999 shares of Common Stock. As the result, Arista became a wholly-owned subsidiary of Co.

#### PRACO CORP

**New Accountant** On Dec. 14, 2017, Co. dismissed Friedman LLP and engaged Ciro E. Adams, CPA, LLC as its new independent public accounting firm.

#### PRECIOUS INVESTMENTS INC

**New Accountant** On Jan. 10, 2018, Co. dismissed AMC Auditing, LLC and engaged BMKR, LLP as its new independent public accounting firm.

#### PREDICTIVE TECHNOLOGY GROUP INC

**Acquisition Development** On Jan. 9, 2018, Co. announced that it has finalized an arrangement for the acquisition of FlagshipHealth Group, a Minneapolis-based provider of sales and consulting services for the healthcare industry. Terms of the transaction were not disclosed.

#### PREMIER EXHIBITIONS INC

**Bankruptcy Proceedings** On Dec. 20, 2017, Co. filed with the U.S. Bankruptcy Court a notice of withdrawal of its previously-filed motion for entry of an order (i) approving procedures in connection with the sale of all or substantially all of the Debtors' assets; (ii) scheduling a related auction; (iii) approving procedures related to the assumption of certain executory contracts and unexpired leases; (iv) approving the form and manner of notice thereof and (v) approving bid protections. According to the a release issued on behalf of Co.'s official committee of equity security holders, "The decision to withdraw the sale procedure motion follows a motion filed by the National Maritime Museum of Greenwich to change oversight of the sales process from the Bankruptcy Court for the Middle District of Florida to the US District Court for the Eastern District of Virginia and an objection to the sale motion filed by an Ad Hoc Equity Group comprised of funds managed by affiliates of Alta Fundamental Advisers LLC and Apollo Global Management, LLC. Uncertainty surrounding the timeline for resolution of the issues raised by those parties led Premier to withdraw the sale procedure motion to allow Co. an opportunity to develop a path forward in discussions with stakeholders including Co.'s equity and debt holders." Co. also filed a motion to extend the time for filing a disclosure statement. The withdrawal motion explains, "The results of the currently proposed sales process are uncertain. If the Sales Procedure Motion is approved, the Debtors and the Committees could identify and designate one or more stalking horse bidders prior to the auction, proposed for Feb. 6, 2018; the Debtors and Committees could proceed to the auction without the designation of a stalking horse bidder if qualifying bids are received that meet or exceed the Reserve Price; and if no bids are received at or above the Reserve Price, the Debtors and Committees could elect not to proceed with the sales process at all, and instead move forward with an alternative plan to reorganize the Debtors. The Committees have reviewed and provided comments to the Plan, but have not yet agreed to its final form. Because the results of the sales process remain uncertain, however, it is premature to consider solicitation of the Plan or the adequacy of disclosure in connection with the Plan. Creating, filing, and soliciting a Disclosure Statement at this time would be wasteful of the Debtors' resources and provide no benefit to the Debtors' estates or constituents. Not filing a Plan in accordance with the Extension Motion, however, could disrupt the sale

and auction process, which the Debtors and Committees diligently have been working toward for months." Also on Dec. 20, 2017, Co. filed with the U.S. Bankruptcy Court a Chapter 11 Plan of Reorganization, which notes, "Each Debtor will continue to exist after the Effective Date as a separate corporate or limited liability company entity, with all of the powers of a corporation under applicable law in the jurisdiction in which it is incorporated or otherwise formed and pursuant to its certificate or articles of incorporation and by-laws or other organizational documents in effect prior to the Effective Date, without prejudice to the right of the Liquidation Trustee to dissolve (subject to its obligations under this Plan) under applicable law and file a certificate of dissolution (or its equivalent) with the secretary of state or similar official of the jurisdiction of incorporation after the Effective Date, provided that the Liquidation Trustee shall be under no obligation to dissolve any Debtor. Notwithstanding any other provision of this Plan, all Equity Interests of the Debtors as of the Effective Date shall be cancelled and terminated along with any and all rights of voting, management, or control of the Debtors. Upon the Effective Date, a single equity interest with respect to each Debtor shall be issued to and held by the Liquidation Trustee, and each such equity interest shall have all rights of control, voting, and management with respect to the affairs of each respective Debtor. Immediately upon the Effective Date, all board members, managers, directors, officers, or any other Persons or bodies exercising control over the affairs of the Debtors shall be terminated and have no further right or authority or obligation to direct the affairs of the Debtors, such authority being vested solely with the Liquidation Trustee."

#### PREMIER EXHIBITIONS INC

**Bankruptcy Proceedings** On Jan. 2, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Nov. 2017. For the month, the combined Debtors reported a net loss of \$19,435 on total revenue of \$66,525 and \$19,435 in EBITDA. Co. also reported \$610,075 in funds at the beginning of Nov. 2017 and \$635,177 at month's end.

#### PREMIER EXHIBITIONS INC

**Bankruptcy Proceedings** On Jan. 5, 2018, Co.'s ad hoc group of equity security holders filed with the U.S. Bankruptcy Court an objection to the Debtors' motion to extend time for filing a Disclosure Statement. The objection asserts, "The Debtors have had eighteen months of exclusivity to negotiate a consensual plan with their stakeholders, but have failed to do so. Rather than simply allowing exclusivity to expire, however, the Debtors chose to try to extend that period for an additional two months by filing the barest of chapter 11 plans at the buzzer - a plan that is neither confirmable on its face nor supported by the Debtors' stakeholders. This shoestring plan merely lists classes in order of priority of payments. Adding insult to injury, the Debtors now ask this Court for an indefinite (retroactive) extension of time to file a disclosure statement and solicit the Plan. The Debtors' DS Motion lacks any support. The sole justification offered by the Debtors for the unprecedented relief they are seeking is the pendency of the Sale Motion, which has now been withdrawn. Therefore, the Debtors offer no basis for approving the DS Motion. Even if the Debtors contort to provide some basis for the DS Motion (which they have not), the DS Motion should still be denied because the requested extension is simply a bridge to nowhere - namely, the Debtors' patently unconfirmable Plan."

#### PREMIER EXHIBITIONS INC

**Bankruptcy Proceedings** On Jan. 9, 2018, Co.'s official committee of equity security holders filed with the U.S. Bankruptcy Court a statement and reservation of rights related to Co.'s motion to extend the time for filing a Disclosure Statement to accompany Debtors' Joint Plan. The committee states, "The Equity Committee takes no position on whether the Court should extend the time in which the Debtors may file their Disclosure Statement to accompany the Debtors' Joint Plan, provided, however, that any order extending the Debtors' time in which to file the Disclosure Statement under Bankruptcy Rule 3016(b) does not run counter to the requirement under 11 U.S.C. section 1121(d)(2)(B) that the Debtors' exclusive period in which to confirm a plan expires on Feb. 14, 2018, and is not further extended."

#### PROBILITY MEDIA CORP

**Acquisition Development** On Dec. 26, 2017, Co. announced the execution of a binding letter of intent to acquire North American Crane Bureau Group, Inc. (NACB) based in Lake Mary, Florida. Terms of the transaction were not disclosed.

#### PROBILITY MEDIA CORP

**New Accountant** On Jan. 2, 2018, Co. dismissed LBB & Associates Ltd, LLP and engaged Marcum, LLP as its new independent public accounting firm.

#### PROFILE SOLUTIONS INC

##### Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

|   | 2016             | 2015             | 2014            |
|---|------------------|------------------|-----------------|
|   |                  | (revised)        |                 |
| Compensation                                  | 125,000          | 23,386           | 23,491          |
| Professional fees                             | 77,236           | 66,371           | 32,380          |
| Research & development                        | ...              | 5,648            | ...             |
| General & administrative                      | 10,630           | 30,821           | 24,014          |
| Total operating expenses                      | 212,866          | 126,226          | 79,885          |
| Income (loss) from operations                 | (212,866)        | (126,226)        | (79,885)        |
| Income (loss) before income taxes             | (212,866)        | (126,226)        | (79,885)        |
| <b>Net income (loss)</b>                      | <b>(212,866)</b> | <b>(126,226)</b> | <b>(79,885)</b> |
| Weighted average shares outstanding           |                  |                  |                 |
| - basic                                       | 101,237,386      | 76,495,336       | 57,598,504      |
| Weighted average shares outstanding - diluted | 101,237,386      | 76,495,336       | 57,598,504      |
| Year end shares outstanding                   | 107,585,747      | 77,085,747       | 71,485,747      |
| Net income (loss) per share - basic           | \$0.00           | \$0.00           | \$0.00          |
| Net income (loss) per share - diluted         | \$0.00           | \$0.00           | \$0.00          |

□ From February 14, 2014 (inception); □ Shares increased due to issuance of common stock for Founders' shares, services, cash & intellectual property to officer

| Consolidated Balance Sheet, Years Ended Dec. 31 (\$): |           |           |      |
|---|-----------|-----------|------|
|   | 2016      | 2015      | 2014 |
|   |           | (revised) |      |
| Cash  | 1,839     | 710       | ...  |
| Inventories   | ...       | 3,035     | ...  |
| Prepaid expenses                                      | 2,315     | 50,127    | ...  |
| Total current assets                                  | 4,154     | 53,872    | ...  |
| Total assets  | 4,154     | 53,872    | ...  |
| Accounts payable                                      | 6         | 12        | ...  |
| Due to related party                                  | 27,791    | 17,137    | ...  |
| Acquisition payable                                   | 15,000    | 15,000    | ...  |
| Total current liabilities                             | 42,797    | 32,149    | ...  |
| Total liabilities                                     | 42,797    | 32,149    | ...  |
| Common stock  | 107,586   | 77,086    | ...  |
| Additional paid-in capital                            | 272,748   | 150,748   | ...  |
| Retained earnings (accumulated deficit)               | (418,977) | (206,111) | ...  |
| Total stockholders' equity (deficit)                  | (38,643)  | 21,723    | ...  |

□ Reclassified to conform with 2016 presentation

#### Recent Dividends:

##### 1. Profile Solutions Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Profile Solutions Inc common.

No dividends paid.

#### PROGREEN US INC

##### Earnings, 6 mos. to Oct 31(Consol. - \$):

|                             | 2017             | 2016             |
|-----------------------------|------------------|------------------|
| Total revenues              | 70,955           | 93,828           |
| Cost & expenses             | 345,683          | 319,747          |
| Operating income            | (274,728)        | (225,919)        |
| Other income (expense), net | 584,266          | (400,642)        |
| Net before taxes            | (469,441)        | (680,982)        |
| <b>Net income</b>           | <b>(469,441)</b> | <b>(680,982)</b> |
| Balance for common          | (509,994)        | (680,982)        |
| Earnings common share       |                  |                  |
| Common Shares:              |                  |                  |
| Full Diluted                | 355,858,490      | 342,159,852      |
| Year-end                    | 372,790,227      | 348,885,110      |

#### PROTALEX INC

##### Earnings, 6 mos. to Nov 30(Consol. - \$):

|                         | 2017        | 2016        |
|-------------------------|-------------|-------------|
| Cost & expenses         | 1,849,595   | 1,923,293   |
| Deprec., depl. & amort. | 510         | 510         |
| Operating income        | (1,850,105) | (1,923,803) |
| Interest income         | 2           | 2           |
| Interest expense        | 319,376     | 264,807     |

|                       |                    |                    |
|-----------------------|--------------------|--------------------|
| Net before taxes      | (2,169,479)        | (2,188,608)        |
| <b>Net income</b>     | <b>(2,169,479)</b> | <b>(2,188,608)</b> |
| Earnings common share |                    |                    |
| Primary               | \$(0.08)           | \$(0.08)           |
| Fully Diluted         | \$(0.08)           | \$(0.08)           |
| Common Shares:        |                    |                    |
| Full Diluted          | 28,767,582         | 28,767,582         |
| Year-end              | 28,767,582         | 28,767,582         |

#### PROTEA BIOSCIENCES GROUP INC

**Bankruptcy Proceedings** On Dec. 21, 2017, Co. filed with the U.S. Bankruptcy Court an emergency motion to approve a settlement between the Debtors and AzurRx Biopharma. According to documents filed with the Court, "The proposed settlement arises in connection with a Stock Purchase and Sale Agreement (the 'Sale Agreement') dated May 21, 2014 between the Debtors, AzurRx and a former affiliate of the Debtor, ProteaBioEurope SAS. AzurRx has offered to resolve all issues between the parties and terminate the Sale Agreement by paying the Debtors one hundred thousand dollars \$100,000.00 in cash upon the earlier to occur of (i) such time as AzurRx has net cash on its balance sheet at any time on or after the date of the Settlement Agreement of at least \$5,000,000; or (ii) Mar. 31, 2018, and immediately issuing the Debtors 300,000 shares of common stock in AzurRx (the 'Shares'). The Shares are publicly traded and have an approximate current value of \$600,000. The Settlement Agreement requires the Debtors to enter into a Lockup Agreement pursuant to which the Debtors shall agree not to sell any Shares for seven months following the effective date of the Settlement Agreement, after which time the Debtors shall not sell more than 30,000 Shares per calendar month. As part of the relief sought in this Motion, the Debtors seek authority to sell the Shares at the existing market price without further order of the Court, provided the Debtors comply with the Lockup Agreement."

#### PROTEA BIOSCIENCES GROUP INC

**Bankruptcy Proceedings** On Dec. 28, 2017, the U.S. Bankruptcy Court scheduled a Dec. 28, 2017 hearing to consider Co.'s financing motion.

#### PROTEA BIOSCIENCES GROUP INC

**Bankruptcy Proceedings** On Jan. 2, 2018, Co.'s official committee of unsecured creditors filed with the U.S. Bankruptcy Court an objection to the Debtors' emergency settlement motion between the Debtors and AzurRx Biopharma. The committee asserts, "The Committee has not had the opportunity to fully review and discuss the Settlement Motion with the Debtors and their counsel. The Debtors' Settlement Motion fails to identify and provide information relative to any dispute, or all issues, that are being resolved in conjunction with the Settlement Motion. Other than stating that it is uncertain whether the future contingent interest in royalties from AzurRx's will mature and become noncontingent, the Debtors do not identify any dispute, claim and/or cause of action that it seeks to compromise under Rule 9019 with respect to the Sale Agreement and AzurRx's and the Debtors' rights and obligations thereunder. Based upon a fair reading of the Settlement Motion, it appears to the Committee that the Debtors desire to 'cash out' the contingent future interest in royalties and sell the same to AzurRx rather than settling disputes under the Sale Agreement. The Committee's interpretation is supported by the Debtors own statements in paragraph 9 of the Settlement Motion wherein the Debtors assert that they previously marketed their future contingent interest in the royalties but were unable to locate a buyer that was ready, willing and able to purchase the interest for more than is currently offered by AzurRx. Regardless of whether the relief requested in the Settlement Motion would have been more properly brought as a sale motion pursuant to Section 363 of the Bankruptcy Code, the Debtors fail to provide any information on the value of their interest in the future royalties and why this settlement/sale is in the best interests of creditors and the Debtors' estates. Further, other than stating that AzurRx's agreement to enter into the Settlement Agreement is contingent upon consummation of the transaction on or before Dec. 31, 2017, the Debtors offer no other basis as to why approval of the Settlement Agreement/sale must occur on an emergency basis."

#### PROTEA BIOSCIENCES GROUP INC

**Bankruptcy Proceedings** On Dec. 29, 2017, Co.'s official committee of unsecured creditors filed with the U.S. Bankruptcy Court an objection to the Debtors' emergency settlement motion between the Debtors and AzurRx Biopharma. The committee asserts, "The Committee has not had the opportunity to fully review and discuss the Settlement Motion with the Debtors and their counsel. The Debtors' Settlement Motion fails to identify and provide information relative to any dispute, or all issues, that are being resolved in conjunction with the Settlement Motion. Other than stating that it is uncertain whether the future contingent inter-

est in royalties from AzurRx's will mature and become noncontingent, the Debtors do not identify any dispute, claim and/or cause of action that it seeks to compromise under Rule 9019 with respect to the Sale Agreement and AzurRx's and the Debtors' rights and obligations thereunder. Based upon a fair reading of the Settlement Motion, it appears to the Committee that the Debtors desire to 'cash out' the contingent future interest in royalties and sell the same to AzurRx rather than settling disputes under the Sale Agreement. The Committee's interpretation is supported by the Debtors own statements in paragraph 9 of the Settlement Motion wherein the Debtors assert that they previously marketed their future contingent interest in the royalties but were unable to locate a buyer that was ready, willing and able to purchase the interest for more than is currently offered by AzurRx. Regardless of whether the relief requested in the Settlement Motion would have been more properly brought as a sale motion pursuant to Section 363 of the Bankruptcy Code, the Debtors fail to provide any information on the value of their interest in the future royalties and why this settlement/sale is in the best interests of creditors and the Debtors' estates. Further, other than stating that AzurRx's agreement to enter into the Settlement Agreement is contingent upon consummation of the transaction on or before Dec. 31, 2017, the Debtors offer no other basis as to why approval of the Settlement Agreement/sale must occur on an emergency basis."

#### PROTEA BIOSCIENCES GROUP INC

**Bankruptcy Proceedings** On Jan. 4, 2018, the U.S. Bankruptcy Court denied Co.'s emergency settlement motion with AzurRx Biopharma. The denial order states, "Upon consideration of the argument of counsel and for reasons fully stated on the record, the court does hereby ORDER that the Motion to Approve Settlement is DENIED." Co. previously argued, "The proposed settlement arises in connection with a Stock Purchase and Sale Agreement (the 'Sale Agreement') dated May 21, 2014 between the Debtors, AzurRx and a former affiliate of the Debtor, Protea BioEurope SAS. AzurRx has offered to resolve all issues between the parties and terminate the Sale Agreement by paying the Debtors one hundred thousand dollars \$100,000 in cash upon the earlier to occur of (i) such time as AzurRx has net cash on its balance sheet at any time on or after the date of the Settlement Agreement of at least \$5,000,000; or (ii) Mar. 31, 2018, and immediately issuing the Debtors 300,000 shares of common stock in AzurRx (the 'Shares'). The Shares are publicly traded and have an approximate current value of \$600,000. The Settlement Agreement requires the Debtors to enter into a Lockup Agreement pursuant to which the Debtors shall agree not to sell any Shares for seven months following the effective date of the Settlement Agreement, after which time the Debtors shall not sell more than 30,000 Shares per calendar month. As part of the relief sought in this Motion, the Debtors seek authority to sell the Shares at the existing market price without further order of the Court, provided the Debtors comply with the Lockup Agreement."

#### PURE BIOSCIENCE INC

##### Earnings, 3 mos. to Oct 31(Consol. - \$):

|                             | 2017               | 2016               |
|-----------------------------|--------------------|--------------------|
| Net Sales                   | 464,000            | 531,000            |
| Cost & expenses             | 2,391,000          | 2,128,000          |
| Operating income            | (1,927,000)        | (1,597,000)        |
| Other income (expense), net | (411,000)          | (145,000)          |
| <b>Net income</b>           | <b>(2,339,000)</b> | <b>(1,743,000)</b> |
| Earnings common share       |                    |                    |
| Primary                     | \$(0.04)           | \$(0.03)           |
| Fully Diluted               | \$(0.04)           | \$(0.03)           |
| Common Shares:              |                    |                    |
| Full Diluted                | 64,964,404         | 64,823,917         |
| Year-end                    | 67,981,861         | 64,823,917         |

#### Consolidated Balance Sheet Items, as of (\$):

|                       | 2017      | 2016    |
|-----------------------|-----------|---------|
| Assets:               |           |         |
| Cash & equivalents    | 3,229,000 | 274,000 |
| Inventories           | 274,000   | ...     |
| Current assets        | 3,896,000 | ...     |
| Net property & equip. | 530,000   | ...     |
| Total assets          | 5,207,000 | ...     |
| Liabilities:          |           |         |
| Current liabilities   | 637,000   | ...     |
| Stockholders' equity  | 4,560,000 | ...     |
| Net current assets    | 3,259,000 | ...     |

#### PURE CYCLE CORP.

##### Earnings, 3 mos. to Nov 30(Consol. - \$):

|                  | 2017      | 2016      |
|------------------|-----------|-----------|
| Total revenues   | 1,010,132 | 199,098   |
| Cost & expenses  | 1,091,182 | 588,747   |
| Operating income | (200,090) | (463,636) |
| Interest income  | 54,462    | 73,566    |

|  |                 |                  |
|--|-----------------|------------------|
| Other income (expense), net                          | 48,436          | 70,778           |
| Income contin. oper.                                 | (97,192)        | (319,292)        |
| <b>Net income</b>                                    | <b>(96,611)</b> | <b>(337,972)</b> |
| Earnings common share                                |                 |                  |
| Primary  | \$(0.01)        | \$(0.01)         |
| Fully Diluted  | \$(0.01)        | \$(0.01)         |
| Common Shares:                                       |                 |                  |
| Full Diluted   | 23,754,098      | 23,754,098       |
| Year-end   | 23,754,098      | 23,754,098       |
| <b>Consolidated Balance Sheet Items, as of (\$):</b> |                 |                  |
| Assets:  |                 |                  |
| Cash & equivalents                                   | 3,704,357       |                  |
| Current assets                                       | 26,577,192      |                  |
| Net property & equip.                                | 6,455,262       |                  |
| Total assets   | 69,616,453      |                  |
| Liabilities:   |                 |                  |
| Current liabilities                                  | 609,318         |                  |
| Stockholders' equity                                 | 68,564,352      |                  |
| Net current assets                                   | 25,967,874      |                  |

**PURIO INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

|                                     | 2016           | 2015           | 2014           |
|-------------------------------------|----------------|----------------|----------------|
| Weighted average shares outstanding |                |                |                |
| - basic                             | 12,400,205,592 | 12,400,196,251 | 12,400,196,251 |
| Weighted average shares outstanding |                |                |                |
| - fully diluted                     | 12,400,205,592 | 12,400,196,251 | 12,400,196,251 |
| Year end shares outstanding         | 12,400,263,104 | 12,400,196,251 | 12,400,196,251 |

□ As reported from the December 31, 2015 Annual Report

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

|   | 2016        | 2015        |
|---|-------------|-------------|
| Series A preferred stock                | 2           | 2           |
| Series B preferred stock                | 14          | 14          |
| Common stock                            | 127         | 126         |
| Additional paid-in capital              | 1,054,065   | 1,054,066   |
| Accumulated other comprehensive income  | 22,490      | 22,490      |
| Retained earnings (accumulated deficit) | (1,076,698) | (1,076,698) |

**Recent Dividends:****1. Purio Inc common (stated value: \$0.001).**

No dividends paid.

**Annual Dividends:****1. Purio Inc common (stated value: \$0.001).**

No dividends paid.

**PURIO INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                       | 2017           | 2016           |
|-----------------------|----------------|----------------|
| Earnings common share |                |                |
| Common Shares:        |                |                |
| Full Diluted          | 12,400,263,104 | 12,400,196,251 |
| Year-end              | 12,400,263,104 |                |

**Q.E.P. CO., INC.****Earnings, 9 mos. to Nov 30(Consol. - \$):**

|                             | 2017             | 2016             |
|-----------------------------|------------------|------------------|
| Net Sales                   | 246,857,000      | 238,218,000      |
| Cost & expenses             | 238,085,000      | 227,163,000      |
| Operating income            | 8,772,000        | 11,055,000       |
| Interest expense            | 747,000          | 812,000          |
| Other income (expense), net |                  | (184,000)        |
| Net before taxes            | 8,025,000        | 10,427,000       |
| Income taxes                | 3,010,000        | 3,910,000        |
| <b>Net income</b>           | <b>5,015,000</b> | <b>6,517,000</b> |
| Earnings common share       |                  |                  |
| Primary                     | \$1.57           | \$2.03           |
| Fully Diluted               | \$1.57           | \$2.03           |
| Common Shares:              |                  |                  |
| Full Diluted                | 3,196,000        | 3,214,000        |
| Year-end                    | 3,183,000        | 3,198,000        |

**QUADRANT 4 SYSTEM CORP**

**Bankruptcy Proceedings** On Jan. 19, 2018, Co. and Stratitude filed with the U.S. Bankruptcy Court a motion to extend the exclusive period during which Co. can file a Chapter 11 plan and solicit acceptances thereof through and including Apr. 25, 2018 and June 24, 2018, respectively. The motion explains, "This is Co.'s second request and Stratitudes's first request for extension of the Exclusivity Periods. Notwithstanding the requested maintenance of exclusivity, the Debtors anticipate that any plan or plans it will file in the Chapter 11 Cases will be proposed jointly with the Committee. Since their respective Petition Dates, the Debtors' attention has been singularly focused on selling substantially all their assets - efforts that have paid off for their creditors by generating a large pool of money for their estates and for the benefit of both secured (e.g., paying down a large portion of the secured debt) and unsecured creditors (e.g., assumption and assignment of leases and executory contracts, and assumption of certain employee claims). The respective directors, officers and management of the Debtors overlap significantly. Stratitude's assets served as collateral for Co.'s secured lenders. The Chapter 11 Cases were filed in less than ideal circumstances as a result of the Criminal Action, the SEC Action, and the action of the Criminal Defendants. These actions have required additional time and effort on the Debtors' part to complete their Schedules and Statement of Financial Affairs, and have generally complicated the fact-gathering process for many of the motions filed and presented to date." The Court scheduled a Jan. 23, 2018 hearing on the extension motion.

**QUANTRIX BIOMEDICAL CORP**

**Interest Sale Completed** On Dec. 15, 2017, Co. sold certain of its assets related to the means of collection and analysis of vaginal fluid and exfoliated vaginal cells to Preprogen LLC ("Preprogen") for \$1,000,000 ("Cash Amount") as follows: (i) approximately \$38,000 was paid to the City of Portland to payoff certain indebtedness owed by Co. to the City of Portland, (ii) \$65,000 was paid to Preprogen as a result of the cancellation and termination of certain promissory notes payable to Preprogen by Co., and (iii) the remaining balance was paid to Co. in cash at closing (the "Closing Balance"); and (B) issued to Co. that number of membership interests of Preprogen equal to 15% of the issued and outstanding membership interests in Preprogen on a fully diluted basis as of the Closing Date.

**QUANTUM FUEL SYSTEMS TECHNOLOGIES WORLD-WIDE INC.**

**Bankruptcy Proceedings** On Dec. 26, 2017, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Nov. 2017. For the month, Co. reported a \$203 net loss on zero net sales/revenue.

**RASNA THERAPEUTICS INC****Annual Report****Consolidated Income Statement, Years Ended (\$):**

|   | 09/30/17           | 03/31/17 (revised) | 06/30/16        |
|---|--------------------|--------------------|-----------------|
| General & administrative expenses                                 | 982,259            | 1,009,240          | 62,227          |
| Research & development  | 532,965            | 1,564,353          | ...             |
| Consultancy fees  |                    |                    |                 |
| third parties   | 380,382            | 48,222             | ...             |
| Consultancy fees related parties                                  | 585,002            | 1,173,555          | ...             |
| Legal & professional fees   | 543,007            | 739,158            | ...             |
| Total operating expenses  | 3,023,615          | 4,534,528          | 62,227          |
| Income (loss) from operations                                     | (3,023,615)        | (4,534,528)        | (62,227)        |
| Foreign currency transaction gain                                 | (9,148)            | 100,796            | ...             |
| Total other income  | (9,148)            | 100,796            | ...             |
| Income (loss) from operations before income taxes - United States | (3,096,200)        | (2,913,073)        | ...             |
| Income (loss) from operations before income taxes - foreign       | 63,437             | (1,520,659)        | ...             |
| Income (loss) from operations before income taxes                 | (3,032,763)        | (4,433,732)        | (62,227)        |
| Provision for income taxes  | 8,525              | ...                | ...             |
| <b>Net income (loss)</b>  | <b>(3,041,288)</b> | <b>(4,433,732)</b> | <b>(62,227)</b> |
| Weighted average  |                    |                    |                 |

|                                       |            |            |            |
|---------------------------------------|------------|------------|------------|
| shares outstanding                    |            |            |            |
| - basic                               | 68,215,948 | 60,816,068 | 10,741,250 |
| Weighted average shares outstanding   |            |            |            |
| - diluted                             | 68,215,948 | 60,816,068 | 10,741,250 |
| Year end shares outstanding           | 68,908,003 | 68,046,465 | 10,741,250 |
| Net income (loss) per share - basic   | \$(0.04)   | \$(0.07)   | \$(0.01)   |
| Net income (loss) per share - diluted | \$(0.04)   | \$(0.07)   | \$(0.01)   |
| Number of full time employees         | ...        | 4          | 1          |
| Total number of employees             | 5          | ...        | ...        |
| Number of common stockholders         | 65         | 64         | 76         |

□ For the Transition Period from April 1, 2017 to September 30, 2017; □ Reclassified to conform with 2017 presentation; □ Adjusted for 3.25-for-1 stock split, September 20, 2016; □ As of September 27, 2016; □ As of June 15, 2017

**Consolidated Balance Sheet, Years Ended (\$):**

|   | 09/30/17     | 03/31/17 (revised) |
|---|--------------|--------------------|
| Cash & cash equivalents                 | 2,537,611    | 4,048,962          |
| Prepayments & other receivables         | 129,157      | 65,846             |
| Related party receivable                | 28,931       | 85,066             |
| Total current assets                    | 2,695,699    | 4,199,874          |
| Property & equipment, net               | 7,047        | 7,030              |
| Intellectual property                   | 236,269      | 236,269            |
| In-process research & development       | 613,100      | 613,100            |
| Indefinite lived intangible asset       | 1,300,000    | 1,300,000          |
| Goodwill                                | 2,722,985    | 2,722,985          |
| Total non-current assets                | 4,879,401    | 4,879,384          |
| Total assets                            | 7,575,100    | 9,079,258          |
| Accounts payable                        | 658,921      | 548,514            |
| Accrued expenses                        | 319,918      | 354,488            |
| Accounts payable & accrued expenses     | 978,839      | 903,002            |
| Related party payables                  | 550,000      | 625,000            |
| Total current liabilities               | 1,528,839    | 1,528,002          |
| Deferred income taxes                   | 8,525        | ...                |
| Total liabilities                       | 1,537,364    | 1,528,002          |
| Common stock                            | 68,909       | 68,047             |
| Additional paid in capital              | 18,267,895   | 16,740,989         |
| Retained earnings (accumulated deficit) | (12,299,068) | (9,257,780)        |
| Total shareholders' equity (deficit)    | 6,037,736    | 7,551,256          |

□ For the Transition Period from April 1, 2017 to September 30, 2017; □ Reclassified to conform with 2017 presentation

**Recent Dividends:****1. Rasna Therapeutics Inc common.**

No dividends paid.

**Annual Dividends:****1. Rasna Therapeutics Inc common.**

No dividends paid.

**RASNA THERAPEUTICS INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditor, Marcum LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the consolidated financial position of Rasna Therapeutics, Inc. as of September 30, 2017 and March 31, 2017, and the consolidated results of its operations and its cash flows for the six months ended September 30, 2017 and for the year ended March 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As more fully discussed in Note 2, the Company has incurred net losses since inception and needs to raise additional funds to meet its obligations and sustain its operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern.

Management's plans in regard to these matters are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Dec. 20, 2017, the U.S. Bankruptcy Court approved Co.'s motion for the sale of property free and clear of liens and establishing bidding procedures relating to the sale of assets, establishing procedures in connection with the selection and protections afforded to any stalking horse bidders and scheduling a hearing to consider the proposed sale. As previously reported, "By this Motion, the Debtors seek authority to pursue a sale process that is expected to result in the disposition of substantially all of the Real Alloy Debtors' assets through the sale of the Real Alloy Debtors' RANA and RAEU business segments, either together or separately. The Debtors expect that the proposed sale process will result in the highest value for the Real Alloy Debtors' estates, as well as the preservation of jobs and the Real Alloy business as a going concern." The following dates are approved: deadline to file stalking horse notice (including proposed bid protections and stalking horse agreement) Jan. 23, 2018, stalking horse objection deadline Jan. 29, 2018, bid deadline Mar. 19, 2018, sale objection deadline Mar. 22, 2018, auction (if necessary) Mar. 27, 2018, auction objection deadline Mar. 28, 2018, sale hearing Mar. 29, 2018, deadline for objecting to sale to stalking horse bidder Mar. 22, 2018 and deadline for objecting to sale to successful bidder (other than stalking horse bidder) Mar. 28, 2018.

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Dec. 28, 2017, Co. filed with the U.S. Bankruptcy Court a motion for an order authorizing the Debtors to obtain senior secured, super-priority, post-petition D.I.P. financing and obtain an equity commitment. Goldman Sachs & Co. is the lender. The motion explains, "Co. has a need for postpetition financing in order to administer its Chapter 11 Case, continue to operate its business, and preserve the value of its tax attributes, which include net operating losses ("NOLs") totaling approximately \$913,500,000 as of Sept. 30, 2017. Co.'s immediate access to the proposed debtor-in-possession financing facility, which consists of a \$4,000,000 senior secured super-priority debtor-in-possession note (the "RELY DIP Facility"), will enable Co. to preserve and maximize the value of its estate, and will avoid immediate and irreparable harm to Co.'s stakeholders. Under the proposed RELY DIP Facility, Real Industry has obtained a commitment from the proposed Lender to provide, upon Co.'s exit from bankruptcy, the Equity Commitment, which consists of up to \$10,000,000 in cash to be provided in exchange for up to 49% of Co.'s common stock. Importantly, Co. will retain the ability to seek an equity commitment on better terms from other investors in the future, subject to the payment of a break-up fee to the Lender of \$450,000. Goldman shall receive payment of an Upfront Fee upon the DIP Closing Date equal to \$300,000 in cash plus shares of common stock equal to 4.9% of the outstanding stock of Borrower pursuant to a private placement, subject to customary registration rights. Break-Up Fee is \$450,000. The interest rate for any funded RELY DIP Financing shall be 12% per annum, accruing and payable monthly. Default Interest Rate is the interest rate then in effect plus two percent 2% per annum." The Court scheduled a Jan. 17, 2018 hearing to consider the financing motion, with objections due by Jan. 10, 2018. Also on Dec. 28, 2017, Co. filed with the U.S. Bankruptcy Court a motion to approve the Real Alloy Debtors' (i) key employee incentive plan (KEIP) and (ii) key employee retention plan (KERP). The KEIP motion explains, "The Real Alloy Debtors have therefore developed two plans - the KEIP and the KERP - that are narrowly tailored and designed to maximize the value of the Real Alloy Debtors' estates through the conclusion of the Sale Process. Specifically, the KEIP is an incentive plan designed for eight (8) executives that will be based on three independent performance metrics: (i) the value of the assets sold in the Asset Sale, (ii) achieving targets related to the Real Alloy Debtors' net cash flow, and (iii) meeting certain EBITDA targets. The KERP, by contrast, is a plan for approximately 275-300 non-insider employees that will be paid upon the consummation of the Asset Sale, regardless of performance targets. The KEIP provides incentive payments to eight (8) key executives of the Real Alloy Debtors (collectively, the "KEIP Participants"), with a maximum base of \$1,300,000 if 100% of the targets are achieved (and a potential maximum payout of \$1,733,000 if targets exceed 100%). Absent the KEIP, the KEIP Participants will otherwise not receive a bonus during the period the KEIP is in place." The KERP motion explains, "The KERP provides retention payments to 275300 non-insider employees (collectively, the "KERP Participants") in an aggregate amount of up to \$1,300,000. The KERP Participants include employees from various functions, including, but not limited to, sales, human resources, accounting and finance, procure-

ment, legal and operations functions. Payments under the KERP, which comprise 3% to 20% of each KERP Participants' annual base salary, are important for employee morale and general retention." The Court scheduled a Jan. 17, 2018 hearing to consider the KEIP/KERP motions, with objections due by Jan. 10, 2018.

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Dec. 21, 2017, Co. entered into a commitment letter (the "Commitment Letter") with Goldman Sachs & Co., LLC ("Goldman Sachs"), pursuant to which Goldman Sachs or one or more of its affiliates (collectively, the "Lender") has agreed to provide up to an aggregate \$4,000,000 in senior secured super-priority debtor-in-possession financing (the "RELY DIP Facility") to Co. on the terms set forth in the Commitment Letter and the definitive documentation to be negotiated, executed and delivered by Co. and Lender related to the Commitment Letter, including note purchase, security, collateral and guarantee agreements (collectively, the "RELY DIP Documents").

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 2, 2018, Co. filed with the U.S. Bankruptcy Court a proposed final D.I.P. order, revised notes documents and the following exhibits: Exhibit 1: a copy of the proposed final order to obtain postpetition financing; Exhibit 2: redline comparing the proposed final DIP order with the interim D.I.P. order; Exhibit 3: the third supplemental indenture; Exhibit 4: amended and restated senior secured super-priority D.I.P. note purchase agreement; Exhibit 5: redline comparing the amended and restated senior secured super-priority D.I.P. note purchase agreement with the version previously filed with the Court; Exhibit 6: notice and instruction form for non-backstop parties and Exhibit 7: notice and instruction form for backstop parties. According to documents filed with the Court, "Under the terms of the NPA, the Required DIP Noteholders have the ability to extend the maturity date, waive any defaults, control exercise of remedies and consent to the sale of all, substantially all or any portion of the Real Alloy Debtors' assets. The Roll-Up Notes will be issued pursuant to a third supplemental indenture dated as of the Closing Date amending the Indenture to provide for the issuance of and the higher priority of the Roll-Up Notes as compared to the Prepetition Notes, subject to the entry of the Final DIP Order. The Roll-Up Notes will bear interest at a rate of 10.0% per annum accrued monthly and payable at maturity or upon default."

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 9, 2018, Co. filed with the U.S. Bankruptcy Court a motion to file under seal Exhibits 1, 2 and 3 related to the supplemental declaration of C.R.O. Mohsin Y. Meghji in support of Co.'s key employee incentive plan (KEIP) and key employee retention plan (KERP) motion. The motion explains, "Indeed, the Confidential Information concerning the EBITDA Achievement Bonus could, if disclosed, have material adverse effects upon the Debtors' Sale Process. Furthermore, while the Real Alloy Debtors have publicly disclosed most of the details related to the proposed KEIP and KERP in the KEIP/KERP Motion, including detailed information regarding the two KEIP participants eligible to receive the most under the KEIP, the Real Alloy Debtors believed it is appropriate and necessary to protect the identity, title, and base salary information of the Eligible Employees. Protecting the identity of the KEIP/KERP Participants is crucial to the Real Alloy Debtors since the disclosure of such information could be very damaging to the Debtors' businesses and, more specifically, the Debtors' ability to retain pivotal personnel during this critical juncture of the Sale Process. Public disclosure of the Confidential Information would give the Real Alloy Debtors' competitors an unfair advantage by enabling them to target specific employees with offers of employment that contemplate greater compensation and payments than those offered in the KEIP/KERP. The loss of any Eligible Employee to the Real Alloy Debtors' competitors at this challenging time would impair the Real Alloy Debtors' business operations and would negatively affect the unfolding Sale Process, which the Real Alloy Debtors believed has the potential to yield maximum return for their constituents." The Court scheduled a Jan. 17, 2018 hearing to consider the seal motion, with objections due by Jan. 16, 2018.

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Dec. 26, 2017, Co. filed with the U.S. Bankruptcy Court a monthly operating report for the period of Nov.17, 2017 through Nov. 30, 2017. For the period, the total combined Debtors reported a \$2,100,000 net loss on \$23,300,000 in gross revenue; net sales of \$21,400,000; \$493,216 in professional fees and \$2,900,000 in selling, general and administrative expenses. Total Debtors' cash at the beginning of the period was \$4,800,000 and cash at the end of the period was \$9,700,000, with net cash flow of \$4,900,000 and cash disbursements of \$11,300,000 on \$18,100,000 in cash receipts during the period.

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 10, 2018, the U.S. Bankruptcy Court approved Co.'s motion for expedited consideration of its motion to file under seal Exhibits 1, 2 and 3 related to the supplemental declaration of C.R.O. Mohsin Y. Meghji in support of Co.'s key employee incentive plan (KEIP) and key employee retention plan (KERP) motion. As previously reported, "Indeed, the Confidential Information concerning the EBITDA Achievement Bonus could, if disclosed, have material adverse effects upon the Debtors' Sale Process. Furthermore, while the Real Alloy Debtors have publicly disclosed most of the details related to the proposed KEIP and KERP in the KEIP/KERP Motion, including detailed information regarding the two KEIP participants eligible to receive the most under the KEIP, the Real Alloy Debtors believe it is appropriate and necessary to protect the identity, title, and base salary information of the Eligible Employees. Protecting the identity of the KEIP/KERP Participants is crucial to the Real Alloy Debtors since the disclosure of such information could be very damaging to the Debtors' businesses and, more specifically, the Debtors' ability to retain pivotal personnel during this critical juncture of the Sale Process. Public disclosure of the Confidential Information would give the Real Alloy Debtors' competitors an unfair advantage by enabling them to target specific employees with offers of employment that contemplate greater compensation and payments than those offered in the KEIP/KERP."

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 11, 2018, Rentech's ad hoc equity committee filed with the U.S. Bankruptcy Court an objection to Co.'s D.I.P. financing motion. The ad hoc committee asserts, "The DIP Motion was filed shortly before the end of year with no advance notice that Co. was seeking financing or focusing in on a plan only weeks after the filing of the chapter 11 petition with its subsidiaries. The reality is that Co.'s need for cash is very limited. The company is not operating in any traditional sense of the word, nor is it currently seeking to acquire businesses. Finally, the proposed financing provided by Goldman Sachs & Co. is designed to dispose of, not preserve, nearly half the value of equity and its tax attributes on an expedited basis to Goldman, to the detriment of the existing shareholders. Approval of this financing will lock in restrictive case milestones that effectively turn the plan process over to Goldman. The milestones set an extremely expedited time table including the filing of a plan by the end of Jan., well before the value of the equity and the tax attributes can be determined. There is no justification to arrange for the transfer of value in advance of the sale or reorganization of the operating entities. Based on the Debtor's budget and its current resources, existing cash would be sufficient to sustain operations through the sale process." Also on Jan. 11, 2018, Co.'s official committee of unsecured creditors filed with the U.S. Bankruptcy Court a motion for an order authorizing the committee to file under seal its objection to the Debtors' key employee incentive plan (KEIP) and key employee retention plan (KERP) motion. The motion explains, "Here, the Objection contains and relies upon confidential information provided by Debtors to the Committee and its advisors regarding certain of the Eligible Employees, including their names, salary information, and individualized KEIP benefits, and information regarding the Debtors' recent financial performance and marketing process which are not in the public domain but obtained from the Debtors pursuant to a non-disclosure agreement. Furthermore, while the Real Alloy Debtors have publicly disclosed most of the details related to the proposed KEIP and KERP in the KEIP/KERP Motion, including detailed information regarding the two KEIP participants eligible to receive the most under the KEIP, the Real Alloy Debtors believe it is appropriate and necessary to protect the identity, title, and base salary information of the Eligible Employees. Moreover, the information included in the Objection was provided to the Committee and its advisors on a confidential basis in order to allow the Committee to evaluate the Debtors' proposed KEIP. Only by filing the Objection under seal can the Committee execute its fiduciary duty to challenge the KEIP Motion while preserving and respecting Debtors' confidential information." The Court scheduled a Jan. 17, 2018 hearing to consider the seal motion, with objections due by Jan. 17, 2018.

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 12, 2018, Co. filed with the U.S. Bankruptcy Court a notice of new proposed D.I.P. lenders and a new commitment letter. The notice states, "After filing the DIP Financing Motion, Co. received an unsolicited offer for alternative postpetition financing from 210 Capital, and the Private Credit Group of Goldman Sachs Asset Management, (collectively, "210/GSAM"). 210/GSAM has, subject to Court approval, agreed to provide Co. with a postpetition credit facility (the "210/GSAM Proposed DIP Financing") on terms that are either

identical, or materially superior, to the terms of the GSC Proposed DIP Financing. The improved terms offered by the 210/GSAM Proposed DIP Financing include, (i) an improved equity commitment (from \$10,000,000 to \$17,500,000), (ii) increased availability under the proposed postpetition financing facility (from \$4,000,000 to \$5,500,000), (iii) a reduced interest rate (from 12 percent to 11 percent), (iv) the addition of a commitment to provide a \$500,000,000 acquisition financing facility on terms to be negotiated, (v) a reduced upfront fee (from \$300,000 to \$200,000), (vi) a reduced break-up fee (from \$450,000 to \$300,000), and (vii) relaxed case milestones."

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 16, 2018, Co. filed with the U.S. Bankruptcy Court a revised proposed final D.I.P. order and revised notes documents. The revision notes, "To enable the Debtors to continue to operate their business and preserve and maximize the value of their estates, during the period from the entry of this Final Order through the delivery of the Termination Declaration, in each case unless extended by written agreement of the Required DIP Noteholders and the DIP ABL Agent, the Debtors are hereby authorized to use Cash Collateral in accordance with this Final Order, the DIP Notes Issuer is hereby authorized to issue New Money DIP Notes, in a principal amount not to exceed \$85,000,000, to the DIP Noteholders, in accordance with the DIP Notes Documents, and the DIP ABL Borrowers are hereby authorized to borrow in accordance with the DIP ABL Documents DIP ABL Loans or request letters of credit under the DIP LC Facility and deem all prepetition letters of credit issued under the Prepetition ABL Credit Agreement to be issued under the DIP LC Facility, in an aggregate principal amount of DIP ABL Loans and letters of credit under the DIP LC Facility not to exceed \$110,000,000, in each case in accordance with the DIP ABL Documents; provided that any proposed use of the proceeds of the DIP Notes or the DIP ABL Loans or use of other Cash Collateral shall be consistent with the terms and conditions of this Final Order and the DIP Documents, including the Approved Budget and the Budget Covenants as defined and contained in Paragraph 2(e)." Also on Jan. 16, 2018, Co.'s ad hoc equity committee filed with the U.S. Bankruptcy Court an objection to the Debtors' financing motion. The equity committee asserts, "The new proposal does not eliminate the Ad Hoc Committee's objection to the original financing. Rather, it supports the objection to both the financing and the equity commitment. First, the Debtor hasn't made a case for any additional financing for the administration of its Chapter 11 Case, let alone an increased borrowing. The Debtor has not explained where Co.'s \$3,000,000 in free cash was spent and whether it has been funding restructuring costs that are properly allocated to the operating entities. The fact that the 210/GSAM Proposal comes with a lower interest rate, a smaller fee and more relaxed milestones indicates that there is significant interest in the company and the original financing proposal and this 210/GSAM Proposal may not have been adequately shopped or vetted. In fact, the Ad Hoc Committee has presented the Debtor with a term sheet for financing at a lower rate and origination fee with no milestones or equity commitment lock up. The milestones set an expedited time table including the filing of a plan in Feb., well before the value of the equity and the tax attributes can be determined. There is no justification to arrange for the transfer of value in advance of the sale or reorganization of the operating entities. The equity commitment is untimely because the price of the equity deal is agreed to before we see the results of the operating company auction. If Real Alloy sells at a price that enables Co. to collect on its intercompany debt and/or equity interests, Co. will need the 210/GSAM funds to repay the DIP or to be able to pursue future acquisitions."

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 17, 2018, Co. filed with the U.S. Bankruptcy Court notice of a further revised proposed D.I.P. financing order and related documents. The filing notes, "In order to continue to operate the Borrower's business, subject to the terms and conditions of this Order and the other 210 DIP Documents (including the Budget), the Borrower is hereby authorized to borrow up to the amount of \$4,000,000 pursuant to the DIP Credit Agreement and the Guarantors are authorized to guarantee repayment of the DIP Obligations in respect of the DIP Credit Agreement. Moreover, provided no party-in-interest files an objection with the Court prior to Jan. 31, 2018 objecting to the increase in the amount of the DIP Obligations from \$4,000,000, as originally contemplated by the Motion, to \$5,500,000, as provided for in the revised Commitment Letter entered into by and between the Borrower and Lenders and filed with the Court on Jan. 10, 2018, the Borrower shall be authorized to borrow up to an additional \$1,500,000 (for a total up to \$5,500,000) to the extent otherwise consistent with the DIP Credit Agreement and this

Order. In the event any objection to such increase is timely filed, the Borrower's ability to draw on the final \$1,500,000 (and increase the DIP Obligations from \$4,000,000 to \$5,500,000) under the DIP Credit Agreement shall be heard at the next scheduled omnibus hearing or such earlier date as may be directed by the Court."

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 10, 2018, Co. entered into a commitment letter (the 210 Commitment Letter) with 210 Capital, LLC (210 Capital) and the Private Credit Group of Goldman Sachs Asset Management, L.P. (GSAM), pursuant to which 210 Capital and GSAM on behalf of one or more of its managed funds (collectively, the Lenders) have agreed to provide up to an aggregate \$5,500,000 in senior secured superpriority debtor-in-possession financing (the 210 DIP Facility) to Co. on the terms set forth in the 210 Commitment Letter and the definitive documentation to be negotiated, executed and delivered by the Company and Lenders related to the 210 Commitment Letter, including credit, security, collateral and guarantee agreements and promissory notes (collectively, the 210 DIP Documents). Further, in the 210 Commitment Letter, the Lenders have committed, on the effective date of a plan of reorganization of Co. from the Chapter 11 Proceedings (Plan of Reorganization), to (i) purchase to-be-issued shares of common stock of Co. equal to 45-49% (depending on applicable tax limitations) of the outstanding common stock of Co. for \$17,500,000 (the 210 Equity Commitment) and (ii) make available to, or arrange a credit facility for, the Company of up to \$500,000,000 to enable Co. to pursue its business plan, including the acquisition of operating businesses (the Post-Reorganization Credit Facility). Concurrently with the execution of the 210 Commitment Letter, Co. terminated its previously disclosed commitment letter, dated Dec. 21, 2017, with Goldman Sachs & Co., LLC, which provided for \$4,000,000 in senior secured superpriority debtor-in-possession financing at 12% interest and a \$10,000,000 equity purchase commitment upon confirmation of the Plan of Reorganization.

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Jan. 18, 2018, the U.S. Bankruptcy Court issued a final order approving Co.'s post-petition secured financing motion. As previously reported, "The DIP Facilities consist of a senior secured debtor-in-possession revolving credit facility in the amount of \$110,000,000 provided by Bank of America, the Real Alloy Debtors' prepetition ABL lender, and an agreement for issuance and purchase of up to \$255,000,000 in senior secured debtor-in-possession notes backstopped by the largest prepetition holder of the Real Alloy Debtors' prepetition Senior Secured Notes (including up to \$85,000,000 in new liquidity, comprised of (A) \$65,000,000 of New Money DIP Notes, the proceeds of which shall be used exclusively to fund the operations of the Debtors (the "DIP Notes Facility"), and (B) an amount of New Money DIP Notes determined by the required DIP Noteholders in their sole discretion, up to \$20,000,000 the proceeds of which shall be used exclusively to fund the operations of the Debtors' foreign subsidiaries (the "Discretionary Foreign Subsidiary DIP Notes Facility"); and authorizing (i) the DIP Notes Issuer at any time prior to the earlier of (A) 35 calendar days after the Petition Date and (B) the entry of the Final Order to issue DIP Notes in an aggregate outstanding principal amount that will not exceed \$40,000,000 under the Debtor DIP Notes Facility and \$10,000,000 under the Discretionary Foreign Subsidiary DIP Notes Facility, (ii) upon entry of the Final Order, the remainder of the DIP Notes Facilities, (iii) the DIP ABL Borrowers at any time prior to the earlier of (A) 35 calendar days after the Petition Date and (B) the entry of the Final Order to borrow under the DIP ABL Facility in an aggregate outstanding principal amount that will not exceed the sum of (x) \$20,000,000 plus (y) the aggregate amount of all prepetition letters of credit deemed letters of credit under the DIP ABL Loan Documents, plus (c) the aggregate amount of all Prepetition ABL Obligations repaid from the proceeds of DIP ABL Priority Collateral during the Interim Period." Also on Jan. 18, 2018, the U.S. Bankruptcy Court approved Co.'s motion to implement the Real Alloy Debtors' (i) key employee incentive plan (KEIP) and (ii) key employee retention plan (KERP). As previously reported, the KEIP motion explains, "The Real Alloy Debtors have therefore developed two plans - the KEIP and the KERP - that are narrowly tailored and designed to maximize the value of the Real Alloy Debtors' estates through the conclusion of the Sale Process. Specifically, the KEIP is an incentive plan designed for eight (8) executives that will be based on three independent performance metrics: (i) the value of the assets sold in the Asset Sale, (ii) achieving targets related to the Real Alloy Debtors' net cash flow, and (iii) meeting certain EBITDA targets. The KERP, by contrast, is a plan for approximately 275-300 non-insider employees that will be paid upon the consummation

of the Asset Sale, regardless of performance targets. The KEIP provides incentive payments to eight (8) key executives of the Real Alloy Debtors (collectively, the 'KEIP Participants'), with a maximum base of \$1,300,000 if 100% of the targets are achieved (and a potential maximum payout of \$1,733,000 if targets exceed 100%). Absent the KEIP, the KEIP Participants will otherwise not receive a bonus during the period the KEIP is in place." The KERP motion explains, "The KERP provides retention payments to 275-300 non-insider employees (collectively, the 'KERP Participants') in an aggregate amount of up to \$1,300,000. The KERP Participants include employees from various functions, including, but not limited to, sales, human resources, accounting and finance, procurement, legal and operations functions. Payments under the KERP, which comprise 3% to 20% of each KERP Participants' annual base salary, are important for employee morale and general retention." Also on Jan. 18, 2018, the U.S. Bankruptcy Court approved Co.'s motion to file under seal Exhibits 1, 2 and 3 related to the supplemental declaration of C.R.O. Mohsin Y. Meghji in support of Co.'s key employee incentive plan (KEIP) and key employee retention plan (KERP) motion. Separately, the Court also approved Co.'s official committee of unsecured creditors' motion for an order authorizing the committee to file under seal its objection to the Debtors' key employee incentive plan (KEIP) and key employee retention plan (KERP) motion.

#### REALOLOGY GROUP LLC

**Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

|                         | 2017           | 2016           |
|-------------------------|----------------|----------------|
| Total revenues          | 4,670,000      | 4,440,000      |
| Cost & expenses         | 4,219,000      | 4,028,000      |
| Deprec., depl. & amort. | 149,000        | 149,000        |
| Operating income        | 302,000        | 263,000        |
| Equity earnings         | (7,000)        | (10,000)       |
| Net before taxes        | 302,000        | 263,000        |
| Income taxes            | 131,000        | 114,000        |
| <b>Net income</b>       | <b>178,000</b> | <b>159,000</b> |
| Earnings common share   |                |                |
| Primary                 | \$1.28         | \$1.07         |
| Fully Diluted           | \$1.26         | \$1.06         |
| Common Shares:          |                |                |
| Full Diluted            | 139,400        | 146,600        |
| Year-end                | 135,180        |                |

#### RED MOUNTAIN RESOURCES INC

**Bankruptcy Proceedings** On Jan. 2, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Nov. 2017. For the month, Co. paid zero professional fees and total reorganization expenses; \$87,087 in cash disbursements and \$14,354 in cash receipts. Cash at the beginning of Nov. 2017 was \$341,538 and \$268,805 at month's end.

#### RED MOUNTAIN RESOURCES INC

**Bankruptcy Proceedings** On Jan. 3, 2018, Black Shale Minerals filed with the U.S. Bankruptcy Court a motion to set deadlines to file and confirm a plan in Co. case or, in the alternative, convert Co.'s Chapter 11 reorganization to a liquidation under Chapter 7. The motion explains, "It is now nearly two years after the Petition Date and the Debtors have failed to confirm, or even seek confirmation of, a plan of reorganization. Due to the unreasonable delay in filing and confirming a plan of reorganization, there is ample cause for this Court to set deadlines by which the Debtors must file a plan and disclosure statement and promptly proceed with confirmation of such plan or, failing such activity, the Court should convert the Debtors' cases. Well more than 18 months after the Petition Date and well more than one year after filing the Initial Plan, the Debtors have now abandoned the Initial Plan, and have failed to pursue confirmation of the Initial Plan or any plan at all in these chapter 11 cases. The Debtors have claimed that their failure to file and confirm a plan of reorganization is due to the dispute with Black Shale. The Debtors cannot simultaneously blame Black Shale for their failure to file and confirm a plan of reorganization, and allege that the claims against Black Shale are 'beyond peripheral to the bankruptcy. Thus, confirmation of a plan is not just a mechanical matter for the Debtors, and the Debtors should be compelled to disclose and proceed with their plans to exit bankruptcy, if any." No hearing will be conducted hereon unless a written response is filed with the Court by Jan. 26, 2018.

#### REGEN BIOPHARMA INC

##### Annual Report

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|                        | 2017    | 2016      | 2015      |
|------------------------|---------|-----------|-----------|
| Revenues               | 110,000 | 100,000   | 192,000   |
| Research & development |         | (revised) | (revised) |

|  |                    |                    |                     |
|--|--------------------|--------------------|---------------------|
| expenses   | 1,149,663          | 671,095            | 282,295             |
| General & administrative expenses                          | 822,076            | 1,664,250          | 1,314,208           |
| Consulting & professional fees                             | 589,146            | 661,617            | 516,701             |
| Rent expenses  | 60,000             | 60,000             | 58,071              |
| Total costs & expenses                                     | 2,620,885          | 3,056,962          | 2,171,275           |
| Operating income (loss)                                    | (2,510,885)        | (2,956,962)        | (1,979,275)         |
| Interest income  | 1,858              | 1,197              | 1,148               |
| Other income   | 50,872             | ...                | ...                 |
| Refunds of amounts previously paid                         | 3,000              | ...                | (21,688)            |
| Bad debt expense   | 15,000             | ...                | ...                 |
| Interest expense   | 98,802             | 27,824             | ...                 |
| Interest expense attributable to amortization of discount  | 477,262            | 18,597             | ...                 |
| Loss on issuance of common shares for less than fair value | ...                | (411,333)          | (9,191,857)         |
| Derivative expense   | 2,792,819          | ...                | ...                 |
| Preferred shares issued pursuant contractual obligations   | ...                | ...                | (3,475)             |
| Total other income (expense)                               | (3,328,153)        | (456,558)          | (9,215,872)         |
| <b>Net income (loss)</b>                                   | <b>(5,839,039)</b> | <b>(3,413,519)</b> | <b>(11,195,147)</b> |
| Weighted average shares outstanding - basic                | 141,426,429        | 127,840,131        | 88,185,098          |
| Weighted average shares outstanding - fully diluted        | 141,426,429        | 127,840,131        | 88,185,098          |
| Year end shares outstanding                                | 139,704,157        | 139,712,605        | 114,753,938         |
| Net earnings (loss) per share - basic                      | \$(0.04)           | \$(0.03)           | \$(0.13)            |
| Net earnings (loss) per share - fully diluted              | \$(0.04)           | \$(0.03)           | \$(0.13)            |
| Number of full time employees                              | 1                  | 4                  | 4                   |
| Total number of employees                                  | 4                  | 4                  | 4                   |
| Number of common stockholders                              | 464                | 464                | 460                 |
| Number of series A preferred stockholders                  | 220                | 214                | ...                 |
| Number of series AA preferred stockholders                 | 2                  | 1                  | ...                 |
| Number of preferred stockholders                           | 4                  | ...                | ...                 |

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; As reported by the Company; As of December 17, 2017; As of December 13, 2016; As of December 29, 2014; Approximately

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|                                |         |                |
|--------------------------------|---------|----------------|
|                                | 2017    | 2016 (revised) |
| Cash                           | 269,973 | 24,822         |
| Accounts receivable            | 0       | 83,000         |
| Note receivable, related party | 4,551   | 12,051         |
| Note receivable                | 165,000 | 0              |
| Prepaid expenses               | 34,427  | 69,905         |
| Accrued interest receivable    | 4,436   | 2,578          |
| Due from former employees      | 0       | 15,000         |
| Total current assets           | 478,387 | 207,356        |
| Available for sale securities  | 465,852 | 112,000        |
| Total other assets             | 465,852 | 112,000        |
| Total assets                   | 944,239 | 319,356        |

|  |              |             |
|--|--------------|-------------|
| Bank overdrafts  | ...          | 0           |
| Accounts payable   | 495,749      | 240,759     |
| Notes payable  | 111,355      | 143,447     |
| Accrued payroll taxes  | 857          | 33,040      |
| Accrued interest   | 122,807      | 43,918      |
| Accrued rent   | 5,000        | 15,000      |
| Accrued payroll  | 590,996      | 263,996     |
| Other accrued expenses   | 33,034       | ...         |
| Due to shareholder   | ...          | 50,000      |
| Due to investor  | 20,000       | ...         |
| Derivative liability   | 4,234,475    | ...         |
| Convertible notes payable  | 248,890      | 9,041       |
| Total current liabilities  | 5,863,164    | 799,201     |
| Convertible notes payable  | 332,409      | 107,057     |
| Total long term liabilities  | 332,409      | 107,057     |
| Total liabilities  | 6,195,573    | 906,258     |
| Common stock   | 13,969       | 13,970      |
| Series A preferred stock   | 13,697       | 13,527      |
| Series AA preferred stock  | 5            | 3           |
| Series M preferred stock   | 3,200        | 0           |
| Additional paid in capital   | 6,642,979    | 5,639,753   |
| Contributed capital  | 728,658      | 728,658     |
| Retained earnings (accumulated deficit) during the development stage | (12,741,843) | (6,902,812) |
| Accumulated other comprehensive income (loss)                        | 88,000       | (80,000)    |
| Total stockholders' equity (deficit)                                 | (5,251,335)  | (586,902)   |

Reclassified to conform with 2017 presentation; As reported by the Company

- Recent Dividends:**
- Regen BioPharma Inc series A preferred.**  
No dividends paid.
  - Regen BioPharma Inc common.**  
No dividends paid.
  - Regen BioPharma Inc series AA preferred.**  
No dividends paid.
- Annual Dividends:**
- Regen BioPharma Inc series A preferred.**  
No dividends paid.
  - Regen BioPharma Inc common.**  
No dividends paid.
  - Regen BioPharma Inc series AA preferred.**  
No dividends paid.

**REGEN BIOPHARMA INC Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, AMC Auditing, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the consolidated financial position of Regen BioPharma, Inc. as of September 30, 2017 and 2016, and the consolidated results of its operations and its cash flows for each of the two years in the period ended September 30, 2017 in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has negative working capital at September 30, 2017, has incurred recurring losses and recurring negative cash flow from operating activities, and has an accumulated deficit which raises substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**REGENICIN, INC. Annual Report Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|                                   |         |                |                |
|-----------------------------------|---------|----------------|----------------|
|                                   | 2017    | 2016 (revised) | 2015 (revised) |
| Research & development expenses   | 5,284   | 1,445          | 38,401         |
| General & administrative expenses | 970,824 | 1,126,577      | 1,144,431      |

|   |                  |                    |                |
|---|------------------|--------------------|----------------|
| Stock based compensation - general & administrative                       | ...              | 67,895             | 32,365         |
| Total operating expenses  | 976,108          | 1,195,917          | 1,215,197      |
| Other operating income - reversal of accounts payable                     | 15,000           | 416,063            | 973,374        |
| Income (loss) from operations   | (961,108)        | (779,854)          | (241,823)      |
| Interest expense, including amortization of debt discount                 | ...              | ...                | 62,779         |
| Interest expense  | 17,499           | 17,548             | ...            |
| Interest income   | 4,670            | ...                | ...            |
| Gain on sale of assets  | ...              | ...                | 6,604,431      |
| Gain (loss) on other than a temporary decline in fair value of investment | ...              | (292,500)          | (2,700,000)    |
| Gain (loss) on derivative liabilities                                     | ...              | ...                | (528,230)      |
| Total other income (expenses)   | (12,829)         | (310,048)          | 3,313,422      |
| Income (loss) before income tax benefit                                   | ...              | ...                | 3,071,599      |
| Income tax expense (benefit)  | ...              | ...                | 2,829,000      |
| <b>Net income (loss)</b>  | <b>(973,937)</b> | <b>(1,089,902)</b> | <b>242,599</b> |
| Preferred stock dividends   | 70,800           | 70,994             | 70,800         |
| Net income (loss) attributable to common stockholders                     | (1,044,737)      | (1,160,896)        | 171,799        |
| Weighted average shares outstanding - basic                               | 153,483,050      | 153,483,050        | 153,262,851    |
| Weighted average shares outstanding - diluted                             | 153,483,050      | 153,483,050        | 162,114,351    |
| Year end shares outstanding   | 153,483,050      | 153,483,050        | 153,483,050    |
| Net earnings (loss) per share - basic                                     | \$(0.01)         | \$(0.01)           | \$0.00         |
| Net earnings (loss) per share - diluted                                   | \$(0.01)         | \$(0.01)           | \$0.00         |
| Total number of employees   | 3                | 3                  | 3              |
| Number of common stockholders   | 110              | 195                | 111            |

Reclassified to conform with 2017 presentation; Restated to reflect accounting corrections in the balance sheet; As of December 31, 2017; As of December 31, 2016; As of January 8, 2016

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|   |           |                |
|---|-----------|----------------|
|   | 2017      | 2016 (revised) |
| Cash                                    | 19,201    | 218,847        |
| Prepaid expenses & other current assets | 60,592    | 66,218         |
| Common stock of Amarantus Corporation   | 8,000     | 7,500          |
| Total current assets                    | 87,793    | 292,565        |
| Due from related party                  | ...       | 67,268         |
| Total assets                            | 87,793    | 359,833        |
| Accounts payable                        | 280,961   | 262,934        |
| Accrued professional fees               | 206,087   | 156,007        |
| Accrued interest                        | 92,389    | 74,890         |
| Accrued expenses                        | 298,476   | 230,897        |
| Accrued salaries - officers             | 1,707,001 | 1,136,001      |
| Notes payable - insurance financing     | 37,800    | ...            |
| Bridge financing                        | 175,000   | 175,000        |
| Loan payable                            | 10,000    | 10,000         |
| Loans payable - officer                 | 20,000    | 13,009         |

|   |              |              |
|---|--------------|--------------|
| Total current liabilities               | 2,529,238    | 1,827,841    |
| Total liabilities                       | 2,529,238    | 1,827,841    |
| Series A convertible preferred stock    | 885          | 885          |
| Common stock                            | 157,914      | 157,914      |
| Additional paid-in capital              | 10,177,515   | 10,177,515   |
| Retained earnings (accumulated deficit) | (12,773,831) | (11,799,894) |
| Accumulated other comprehensive income  | 500          | ...          |
| Less: treasury stock                    | 4,428        | 4,428        |
| Total stockholders' equity (deficiency) | (2,441,445)  | (1,468,008)  |

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Regenicin, Inc. common.

No dividends paid.

##### 2. Regenicin, Inc. series A 10% convertible preferred.

No dividends paid.

#### Annual Dividends:

##### 1. Regenicin, Inc. common.

No dividends paid.

##### 2. Regenicin, Inc. series A 10% convertible preferred.

No dividends paid.

#### REGENICIN, INC.

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Rotenberg Meril Solomon Bertiger & Guttilla, P.C., as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Company as of September 30, 2017 and 2016 and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note B to the consolidated financial statements, the Company has incurred recurring losses, expects to incur further losses in the development of its business and has been dependent on funding operations through the issuance of convertible debt and private sale of equity securities and sales of its intangible assets. This raises substantial doubt about the Company's ability to continue as a going concern. Management's plans concerning these matters are also described in Note B. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### RELMADA THERAPEUTICS INC

**Annual Meeting Development** On Dec. 15, 2017, Co. scheduled its annual Meeting of Shareholders for Feb. 2, 2018 at 9:30 a.m. Eastern Standard Time, at the Hilton Hotel, 1335 Avenue of the Americas, New York, NY.

#### REMARK HOLDINGS INC

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                             | 2017                | 2016                |
|-----------------------------|---------------------|---------------------|
| Total revenues              | 52,004,000          | 44,371,000          |
| Cost & expenses             | 59,726,000          | 49,847,000          |
| Deprec., depl. & amort.     | 8,265,000           | 7,401,000           |
| Operating income            | (15,987,000)        | (12,877,000)        |
| Other income (expense), net | 2,371,000           | (6,437,000)         |
| Gains or losses             | (85,000)            | (104,000)           |
| Net before taxes            | (16,980,000)        | (23,067,000)        |
| Income taxes                | 603,000             | ...                 |
| <b>Net income</b>           | <b>(17,583,000)</b> | <b>(23,067,000)</b> |
| Earnings common share       |                     |                     |
| Primary                     | \$(0.77)            | \$(1.15)            |
| Fully Diluted               | \$(0.77)            | \$(1.15)            |
| Common Shares:              |                     |                     |
| Full Diluted                | 22,744,000          | 20,104,000          |
| Year-end                    | 25,301,842          | 20,711,078          |

#### REMARK HOLDINGS INC

**Special Meeting of Stockholders** On Dec. 19, 2017, Co. announced that a Special Meeting of Stockholders will be held on Jan. 19, 2018 at 1:00 p.m. PT, at Co.'s offices located at 3960 Howard Hughes Parkway, Suite 900, Las Vegas, NV 89169.

#### RENTECH INC

**Bankruptcy Proceedings** On Dec. 18, 2017, Co.'s wholly-owned subsidiary, RTK WP2 Canada ULC (the Wawa Subsidiary), commenced an application to the Ontario Superior Court of Justice (the Canadian Court) for the appointment of a receiver and

manager of the facility owned by the Wawa Subsidiary, located near Wawa, Ontario, Canada. The Canadian Court will hear the application on Dec. 21, 2017, and if it grants the receivership order requested, then thereafter the Wawa Subsidiary will be under the control and supervision of the Canadian Court and the appointed receiver and manager, Grant Thornton Ltd. It is anticipated that the receiver and manager will market the assets of the Wawa Subsidiary, all subject to the orders of the Canadian Court.

#### RENTECH INC

**Bankruptcy Proceedings** On Dec. 28, 2017, Co. filed with the U.S. Bankruptcy Court a motion for entry of an order authorizing the Debtors to consent to the sale of assets of non-debtor subsidiaries and take corporate action in connection therewith. The motion explains, "Authorizing the Debtors to (i) approve the sale (the 'NEWP Sale') of all or substantially all of the assets of New England Wood Pellet (NEWP), a wholly-owned non-debtor subsidiary of Rentech WP U.S. and the assets of NEWP's subsidiaries Schuyler Wood Pellet and Deposit Wood Pellet, the 'NEWP Sellers' to Lignetics of New England, the 'NEWP Buyer', pursuant to that certain Asset Purchase Agreement, dated Dec. 19, 2017, among the NEWP Sellers, the NEWP Buyer, Co. and Lignetics as Buyer Guarantor (the 'NEWP APA') and to take such related actions as are required to consummate the NEWP Sale pursuant to its terms; (ii) approve the sale, the 'Fulghum Sale' of all or substantially all of the assets of Fulghum Fibres, a wholly-owned non-debtor subsidiary of Rentech WP U.S. and the assets of Fulghum's subsidiaries Fulghum Fibres Florida and Fulghum Fibres Collins, to FFI Acquisition, the 'Fulghum Buyer', pursuant to that certain Asset Purchase Agreement, dated Dec. 15, 2017, by and among the Fulghum Sellers, the Fulghum Buyer, Co., and Scott Davis Chip Company, as affiliate guarantor of the Fulghum Buyer and to take such related actions as are required to consummate the Fulghum Sale pursuant to its terms; and (iii) take all corporate actions that the Debtors deem reasonably necessary in order to consummate the Sales. The base purchase price under the Fulghum APA is \$28,000,000. The base purchase price under the NEWP APA is \$33,000,000." The Court scheduled a Jan. 17, 2018 hearing to consider the sale motion, with objections due by Jan. 10, 2018.

#### RENTECH INC

**Bankruptcy Proceedings** On Jan. 11, 2018, Co. filed with the U.S. Bankruptcy Court a redacted motion for entry of an order approving the Debtors' key employee incentive plan (KEIP). The motion explains, "The KEIP will appropriately incentivize the Key Employees - including three of Co.'s highest ranking senior executives (i.e., its Chief Financial Officer, General Counsel and Senior Vice President, Human Resources), who are most directly involved in the sale of certain of the Business Units and wind down of the Debtors. Upon the consummation of a Sale transaction, a Pool equal to 2% of the value of such transaction will be created. Subject to the terms of the KEIP, each Key Employee will receive an award in respect of the Pool, which will be the greater of (i) his or her percentage of the total Pool and (ii) the minimum payout established for any consummated transaction. Minimum payouts have been set at 0.8% of the estimated value of a successful transaction. Pursuant to the KEIP, upon or within 15 days after the closing of any Sale Transaction, each Employee will receive 50% of his or her total ward payable under the KEIP with respect to such Sale Transaction, the 'Closing Payment', with remaining 50% of the Closing Payment (the 'Final Payment') of such award payable upon the earlier of the sale of the final Business Unit owned by Co. or June 30, 2018 the 'Final Payment Date'." The Debtors also filed with the Court a separate motion for authorization to file under seal certain information related to the KEIP. The seal motion explains, "The Debtors are not requesting to seal the KEIP awards for the Debtors' (i) Chief Financial Officer, (ii) Vice-President and General Counsel, and (iii) Vice President, Human Resources. However, disclosure of the remaining KEIP awards may cause unnecessary personnel issues for the Debtors and may be detrimental to employee morale, which would risk distracting the Key Employees from accomplishing the KEIP's objective of maximizing the value of the Debtors' estates for the benefit of all stakeholders." The Court scheduled a Jan. 31, 2018 hearing to consider both the KEIP and seal motions, with objection due by Jan. 24, 2018. Also on Jan. 11, 2018, the Price Companies and Firehunt filed with the U.S. Bankruptcy Court an objection to Co.'s motion for an order granting interim approval to disclosures in Co.'s Combined Plan and Disclosure Statement, scheduling the confirmation hearing and deadline for filing objections and confirming the Plan. The objection asserts, "The Disclosure Statement does not contain 'adequate information' that would enable a hypothetical investor holding a General Unsecured Claim or a Co. Equity Interest to make an informed judgment about the Debtors' plan. For example, the Disclosure

Statement does not explain, among other things: why Co. did not cause bankruptcy petitions to be filed for its many NonDebtor Subsidiaries, even though Co. is liquidating substantially all its assets - yet not selling its equity interests in those subsidiaries." Separately, The Price Companies and Firehunt filed a separate objection to Co.'s sale motion. This objection asserts, "The Court should be aware - as the Debtors alluded to it in footnote 6 of the Sale Motion - that Price did offer more - indeed, substantially more - for the Fulghum US assets than the proposed Buyer. Per the Sale Motion, the 'base purchase price under the Fulghum APA is \$28,000,000.' The base purchase price under Price's offer is \$30,000,000 and further provides for payment of the Break-Up Fee provided for under the Fulghum APA. In light of the Price offer, the Debtors have no basis for asserting that the sale of the Fulghum US assets to the proposed Buyer is 'the highest and best offer' received."

#### RENTECH INC

**Bankruptcy Proceedings** On Jan. 16, 2018, Co. filed with the U.S. Bankruptcy Court an Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation. Documents filed with the Court explain, "This Combined Plan and Disclosure Statement and the Liquidation Trust Agreement generally provide that the beneficiaries of the Rentech Liquidation Trust must value the assets of the Rentech Liquidation Trust consistently with the values determined by the Liquidation Trustee for all U.S. federal, state, local, and foreign income tax purposes. As soon as possible after the Effective Date, the Liquidation Trustee, in consultation with any financial advisors it deems appropriate, shall make a good faith valuation of the assets transferred to the Rentech Liquidation Trust. Holders of Allowed Claims in Class 3 as of the Effective Date should be treated as receiving from the Debtors their respective shares of the applicable assets of the Rentech Liquidation Trust (other than any assets allocated to the Disputed Claims Reserve) in satisfaction of their Allowed Claims, and simultaneously transferring such assets to the Rentech Liquidation Trust." Also on Jan. 16, 2018, Co.'s official committee of unsecured creditors filed with the U.S. Bankruptcy Court an objection to the Debtors' disclosures in the Combined Plan and Disclosure Statement. The committee asserts, "The Combined Plan and Disclosure Statement is based on a flawed process that is designed to protect and benefit GSO and the Debtors' insiders, and leave general unsecured creditors - the fulcrum security in these cases - with only a hope and a prayer, and no control over the process or outcome. To the extent that the Combined Plan and Disclosure Statement move forward, it should not be on the lightning fast timeline that is proposed. Indeed, there is no good reason why these cases must move forward at the pace dictated by the Debtors and GSO. The Debtors are mere holding companies with no operations. Additional time will allow proposed sales to finalize and for proceeds to flow, eventually, upstream to the Debtors for distribution. Additionally, more time will allow recoveries to unsecured creditors to be properly quantified in a disclosure statement prior to solicitation. Importantly, the proposed plan is premised on one voting class (Class 3 General Unsecured Claims), and thus, the Debtors will fail to achieve confirmation of the Combined Plan and Disclosure Statement if the general unsecured creditors class votes against the plan. If the unsecured creditors are compelled to vote against the plan due to the lack of adequate disclosures, then the accelerated process proposed by the Debtors will be for naught and a waste of time and money. Finally, given that unsecured creditors are the fulcrum in these cases, the Committee alone must have control over the selection of the liquidating trustee and the wind down post-confirmation." The committee also filed a separate objection to Co.'s motion to sell the assets of non-debtor subsidiaries.

#### RENTECH INC

**Bankruptcy Proceedings** On Jan. 17, 2018, the U.S. Bankruptcy Court scheduled a Jan. 17, 2018 hearing to consider interim approval of Co.'s Disclosure Statement.

#### RENTECH INC

**Bankruptcy Proceedings** On Jan. 18, 2018, Co. filed with the U.S. Bankruptcy Court a motion to (a) obtain post-petition financing, (b) grant senior liens and super-priority administrative expense status and (c) grant adequate protection to pre-petition lenders. The motion explains, "Authorizing the Debtors to obtain secured postpetition financing in an aggregate principal amount of up to \$3,000,000 (the 'DIP Facility') pursuant to the terms and conditions of that certain Senior Secured Superpriority Debtor-in-Possession Credit Agreement among the DIP Borrowers, the DIP Agent, and the DIP Lenders. Interest Rate is 10% per annum payable in cash and 4% per annum payable in kind." The Court scheduled a Jan. 31, 2018 hearing to consider the motion, with objections due by Jan. 29, 2018.

#### RENTECH INC

**Bankruptcy Proceedings** On Jan. 19, 2018, the U.S.



Bankruptcy Court docket reflects a certification of counsel regarding an order authorizing the Debtors to sell the assets of the non-debtor NEWP subsidiaries. The document notes, "Exhibit 1 is a revised form of order (the 'Revised Order') that authorizes the Debtors to approve the sale of non-Debtor subsidiary New England Wood Pellet, LLC. The Debtors have resolved the U.S. Trustee's and Creditors' Committee's informal comments and the Creditors' Committee's Objection on the terms memorialized in the Revised Order." The revised order states, "The objection to the Motion filed by the Official Committee of Unsecured Creditors related to the NEWP APA is resolved. Nothing herein shall prejudice any party-in-interest's rights to object to or otherwise take a position with respect to the Motion as it relates to the Fulghum APA, all of which rights are reserved in all respects. The Debtors are authorized, but not directed, to take all such corporate actions as are desirable or necessary to cause New England Wood Pellet, LLC, Schuyler Wood Pellet, LLC and Deposit Wood Pellet, LLC (collectively, the 'Sellers') to monetize substantially all of their assets pursuant to the NEWP APA including approving, effectuating and consummating the Sales. Co. will not be required to obtain shareholder approval for its consent to the sale of assets by Sellers."

**REPROS THERAPEUTICS INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                       | 2017               | 2016                |
|-----------------------|--------------------|---------------------|
| Total revenues        | 158,000            | 41,000              |
| Cost & expenses       | 9,881,000          | 13,335,000          |
| <b>Net income</b>     | <b>(9,723,000)</b> | <b>(13,294,000)</b> |
| Earnings common share |                    |                     |
| Primary               | \$(0.32)           | \$(0.55)            |
| Fully Diluted         | \$(0.32)           | \$(0.55)            |
| Common Shares:        |                    |                     |
| Full Diluted          | 30,797,000         | 24,372,000          |
| Year-end              | 39,489,807         | 25,126,784          |

**RESORT SAVERS INC**

**Earnings, 9 mos. to Oct 31(Consol. - \$):**

|                             | 2017             | 2016               |
|-----------------------------|------------------|--------------------|
| Total revenues              | 29,123,821       | 62,824,020         |
| Cost & expenses             | 29,250,038       | 62,995,452         |
| Operating income            | (126,217)        | (171,432)          |
| Interest expense            | 63,295           | 100,425            |
| Other income (expense), net | (395)            | 73,570             |
| Gains or losses             |                  | (1,907,308)        |
| Net before taxes            | (189,907)        | (2,105,595)        |
| Income taxes                |                  | 2,346              |
| <b>Net income</b>           | <b>(189,907)</b> | <b>(2,107,941)</b> |
| Earnings common share       |                  |                    |
| Primary                     | \$(0.03)         | \$(0.03)           |
| Fully Diluted               | \$(0.03)         | \$(0.03)           |
| Common Shares:              |                  |                    |
| Full Diluted                | 74,976,241       | 74,976,241         |
| Year-end                    | 74,976,241       | 74,976,241         |

**RICH CIGARS INC**

**New Accountant** On Dec. 19, 2017, Pritchett, Siler & Hardy, P.C. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Haynie & Company CPA as its new independent public accounting firm.

**RICH PHARMACEUTICALS INC**

**Earnings, 6 mos. to Sep 30(Consol. - \$):**

|                             | 2017             | 2016             |
|-----------------------------|------------------|------------------|
| Total revenues              | 115,000          |                  |
| Cost & expenses             | 802,352          | 397,410          |
| Operating income            | (687,938)        | (398,272)        |
| Other income (expense), net | 1,032,302        | 168,454          |
| Net before taxes            | (505,637)        | (444,883)        |
| <b>Net income</b>           | <b>(505,637)</b> | <b>(444,883)</b> |
| Earnings common share       |                  |                  |
| Common Shares:              |                  |                  |
| Full Diluted                | 397,523,663      | 19,935,954       |
| Year-end                    | 880,678,573      | 32,036,971       |

**RICHARDSON ELECTRONICS LTD**

**Earnings, 6 mos. to (Consol. - \$000):**

|                             | 12/02/17 | 11/26/16 |
|-----------------------------|----------|----------|
| Net Sales                   | 76,077   | 67,200   |
| Cost & expenses             | 75,290   | 71,691   |
| Operating income            | 787      | (4,491)  |
| Other income (expense), net | 15       | (16)     |
| Foreign currency            | (316)    | (97)     |
| Net before taxes            | 656      | (4,542)  |
| Income taxes                | 596      | 830      |
| Income contin. oper.        | 60       | (5,372)  |

|                       |              |                |
|-----------------------|--------------|----------------|
| Income discont. oper. | 1,496        |                |
| <b>Net income</b>     | <b>1,556</b> | <b>(5,372)</b> |
| Earnings common share |              |                |
| Primary               | \$0.12       | \$(0.43)       |
| Fully Diluted         | \$0.12       | \$(0.43)       |
| Common Shares:        |              |                |
| Full Diluted          | 10,764       | 10,703         |
| Year-end              | 12,927       | 12,844         |

**RIOT BLOCKCHAIN INC**

**New Accountant** On Jan. 4, 2018, Co. dismissed EisnerAmper LLP as its independent public accounting firm. On Jan. 5, 2018, Co. engaged MNP LLP as its new independent public accounting firm.

**RIOT BLOCKCHAIN INC**

**New Subsidiary** On Jan. 9, 2018, Co. established Digital Green Energy Corp. as a wholly-owned subsidiary to explore international infrastructure opportunities.

**RISE GOLD CORP**

**Annual Meeting Development** On Dec. 22, 2017, Co. scheduled its annual Meeting of Shareholders for Tuesday, Jan. 23, 2018, at 11:00 a.m., at the offices of the Corporation, Suite 488, 1090 West Georgia Street, Vancouver, British Columbia, V6E 3V7.

**RISE GOLD CORP**

**Earnings, 3 mos. to Oct 31(Consol. - Can\$):**

|                       | 2017             | 2016             |
|-----------------------|------------------|------------------|
| Cost & expenses       | 594,306          | 297,152          |
| <b>Net income</b>     | <b>(594,306)</b> | <b>(297,152)</b> |
| Earnings common share |                  |                  |
| Primary               | Can\$(0.01)      | Can\$(0.01)      |
| Fully Diluted         | Can\$(0.01)      | Can\$(0.01)      |
| Common Shares:        |                  |                  |
| Full Diluted          | 67,481,151       | 33,261,913       |
| Year-end              | 66,707,655       | 33,266,261       |

**Consolidated Balance Sheet Items, as of (Can\$):**

|                       | 2017      | 2016 |
|-----------------------|-----------|------|
| Assets:               |           |      |
| Cash & equivalents    | 412,302   |      |
| Current assets        | 601,086   |      |
| Net property & equip. | 4,161,932 |      |
| Total assets          | 4,763,018 |      |
| Liabilities:          |           |      |
| Current liabilities   | 242,767   |      |
| Stockholders' equity  | 4,520,251 |      |
| Net current assets    | 358,319   |      |

**RITO GROUP CORP**

**New Accountant** On Dec. 27, 2017, Co. dismissed Weld Asia Associates and engaged Total Asia Associates as its new independent public accounting firm.

**ROAD MARSHALL INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|   | 2017            | 2016            | 2015           |
|---|-----------------|-----------------|----------------|
| Revenues                                      | 40,000          | ...             | ...            |
| Cost of revenues - related party              | 32,000          | ...             | ...            |
| Gross profit                                  | 8,000           | ...             | ...            |
| General & administrative expenses             | 39,640          | 30,326          | 9,910          |
| Total operating expenses                      | 39,640          | 30,326          | 9,910          |
| <b>Net income (loss)</b>                      | <b>(31,640)</b> | <b>(30,326)</b> | <b>(9,910)</b> |
| Weighted average shares outstanding - basic   | 20,000,000      | 16,849,315      | 2,142,857      |
| Weighted average shares outstanding - diluted | 20,000,000      | 16,849,315      | 2,142,857      |
| Year end shares outstanding                   | 20,000,000      | 20,000,000      | 15,000,000     |
| Net income (loss) per share - basic           | \$0.00          | \$0.00          | \$0.00         |
| Net income (loss) per share - diluted         | \$0.00          | \$0.00          | \$0.00         |
| Number of part time employees                 | 6               | 6               | ...            |

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|                         | 2017   | 2016   |
|-------------------------|--------|--------|
| Cash & cash equivalents | 33,000 | 25,000 |

|   |          |          |
|---|----------|----------|
| Total assets                            | 33,000   | 25,000   |
| Accrued expenses                        | 2,960    | 1,670    |
| Total current liabilities               | 2,960    | 1,670    |
| Preferred stock                         | 10       | 10       |
| Common stock                            | 2,000    | 2,000    |
| Additional paid in capital              | 99,906   | 61,556   |
| Retained earnings (accumulated deficit) | (71,876) | (40,236) |
| Total stockholders' equity (deficit)    | 30,040   | 23,330   |

**Recent Dividends:**

**1. Road Marshall Inc preferred.**

No dividends paid.

**2. Road Marshall Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Road Marshall Inc preferred.**

No dividends paid.

**2. Road Marshall Inc common.**

No dividends paid.

**ROAD MARSHALL INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Road Marshall, Inc. as of September 30, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company's recurring losses from operations raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**ROMANA FOOD BRANDS CORP**

**Letter of Intent** On Jan. 16, 2018, Co. announced the signing of a binding letter of intent to acquire the northern Italian based specialty artisanal producer Michelis Egidio SNC di Michelis C.M.M. ("Michelis"), a specialist in the production of fresh, dried and frozen pasta, baked goods and a line of desserts. According to the letter of intent, Co. will proceed with a formal due-diligence, and expects to sign a definitive agreement within the next month and close the acquisition on or before Apr. 30, 2018.

**ROSEHILL RESOURCES INC**

**Acquisition Completed** On Dec. 21, 2017, Co.'s wholly-owned subsidiary, Rosehill Operating Company, LLC, acquired certain mineral and royalty interests, two producing wells, and an additional 1,940 net acres in the Southern Delaware Basin in Pecos County from Whitehorse Energy, LLC ("Whitehorse") and its wholly-owned subsidiaries, Whitehorse Energy Delaware, LLC ("Whitehorse Energy") and Whitehorse Delaware Operating, LLC ("Whitehorse Operating") and together with Whitehorse and Whitehorse Energy, the "Whitehorse Sellers"), Siltstone Resources II - Permian, LLC ("Siltstone II"), and Siltstone Resources II-B-Permian, LLC ("Siltstone II-B") and together with Whitehorse Sellers and Siltstone II, collectively, the "Sellers") for \$39,000,000

**RUBICON TECHNOLOGY INC**

**New Accountant** On Dec. 28, 2017, Co. dismissed Grant Thornton LLP and engaged Marcum LLP as its new independent public accounting firm.

**SADDLE RANCH MEDIA INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

|                               | 2017      | 2016      | 2015      |
|-------------------------------|-----------|-----------|-----------|
|                               |           |           | (revised) |
| Sales                         | 14,274    | ...       | ...       |
| Revenue                       | ...       | 90,410    | 84,454    |
| Cost of sales                 | 6,374     | 2,000     | 124,476   |
| Gross margin                  | 7,900     | 88,410    | (40,022)  |
| Total operating expenses      | 296,720   | 409,728   | 282,238   |
| Income (loss) from operations | (288,820) | (321,318) | (322,280) |
| Other income (expenses) net   | ...       | 212,613   | 9,664     |

|  |                          |                         |                        |
|--|--------------------------|-------------------------|------------------------|
| Interest on loans payable                    | 32,679                   | ...                     | ...                    |
| <b>Net income (loss)</b>                     | (321,499)                | <sup>□</sup> (108,305)  | <sup>□</sup> (312,616) |
| Weighted average shares outstanding          |                          |                         |                        |
| - basic                                      | 88,817,551               | 118,414,694             |                        |
| Weighted average shares outstanding          |                          |                         |                        |
| - diluted                                    | 88,817,551               | 118,414,694             |                        |
| Year end shares outstanding                  | <sup>□</sup> 464,029,176 | <sup>□</sup> 92,942,551 | 87,442,551             |
| Net income (loss) per common share - basic   | ...                      | \$(0.00)                | \$(0.00)               |
| Net income (loss) per common share - diluted | ...                      | \$(0.00)                | \$(0.00)               |

<sup>□</sup> 2016 and prior financial before acquisition of SkyFidelity, Inc. and TriCascade, Inc. ; <sup>□</sup> Reclassified to conform with 2016 presentation; <sup>□</sup> As reported by the Company; <sup>□</sup> Shares increased due to the effect of surrender of common shares to treasury, acquisition of SkyFidelity, Inc. and issuance of stock; <sup>□</sup> Shares increased due to issuance of common stock for services rendered & acquisition of African American Medical Network

|  |             |                   |  |
|--|-------------|-------------------|--|
| <b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</b> |             |                   |  |
|  | 2017        | <sup>□</sup> 2016 |  |
| Cash   | 1,319       | 2,703             |  |
| Notes receivable   | ...         | 273,100           |  |
| Accrued note interest receivable                             | ...         | 41,192            |  |
| Inventories  | 35,200      | ...               |  |
| Total current assets   | 36,519      | 316,995           |  |
| Equipment, software & furniture                              | 61,070      | ...               |  |
| Less: accumulated depreciation                               | 61,070      | ...               |  |
| Product development  | 487,000     | ...               |  |
| Goodwill   | 3,600,535   | 1,524,772         |  |
| Investments, at cost, in production LLC's                    | ...         | 1,506             |  |
| Investment in digital screen assets, at cost                 | ...         | 50,000            |  |
| Security deposit   | 774         | 2,810             |  |
| Total non-current assets                                     | 4,088,309   | 1,579,088         |  |
| Total assets   | 4,124,828   | 1,896,083         |  |
| Accounts payable & accrued expenses                          | 450,309     | 137,283           |  |
| Due to related party   | 230,648     | 106,317           |  |
| Notes payable  | ...         | 355,000           |  |
| Total current liabilities                                    | 680,957     | 598,600           |  |
| Loans payable, including accrued interest                    | 1,007,869   | ...               |  |
| Amount due to product developer                              | 157,100     | ...               |  |
| Total long-term liabilities                                  | 1,164,969   | ...               |  |
| Total liabilities  | 1,845,926   | ...               |  |
| Common stock   | 46,403      | 464,713           |  |
| Additional paid-in capital                                   | 3,031,515   | 359,511           |  |
| Treasury stock   | (1,163,206) | (1,150,000)       |  |
| Retained earnings (accumulated deficit)                      | (1,962,222) | (676,741)         |  |
| Total stockholders' (deficit) equity                         | 2,278,902   | 1,297,483         |  |

<sup>□</sup> 2016 and prior financial before acquisition of SkyFidelity, Inc. and TriCascade, Inc.

#### Recent Dividends:

##### 1. Saddle Ranch Media Inc common.

No dividends paid.

##### 2. Saddle Ranch Media Inc series B preferred.

No dividends paid.

#### Annual Dividends:

##### 1. Saddle Ranch Media Inc common.

No dividends paid.

##### 2. Saddle Ranch Media Inc series B preferred.

No dividends paid.

#### SADDLE RANCH MEDIA INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

|                       |             |            |       |                              |
|-----------------------|-------------|------------|-------|------------------------------|
| Total revenues        | 2017        | 2016       | 2016  | 2015                         |
|                       | 14,274      | 3,126      | 2,815 | (revised)                    |
| Cost & expenses       | 142,170     | 310,395    | 2,815 | 69,305                       |
| Operating income      | (127,896)   | (307,269)  | ...   | 34,833                       |
| <b>Net income</b>     | (147,828)   | (309,830)  | ...   | Prepaid expenses & other     |
| Earnings common share |             |            | 4,475 | 221,232                      |
| Primary               | ...         | \$(0.00)   | 7,290 | 325,370                      |
| Fully Diluted         | ...         | \$(0.00)   | ...   | 599,897                      |
| Common Shares:        |             |            | ...   | Office furniture & equipment |
| Full Diluted          | 181,663,964 | 87,900,551 | ...   | 37,779                       |
| Year-end              | 231,927,551 | 92,942,551 | ...   | 163,000                      |

#### SANTA FE GOLD CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Jun. 30 (\$):

|   |                          |                  |                   |
|---|--------------------------|------------------|-------------------|
|   | 2016                     | 2015             | <sup>□</sup> 2014 |
| Sales, net  | 6,250                    | 66,884           | 2,096,774         |
| Costs applicable to sales                                 | ...                      | 40,000           | 3,291,862         |
| Exploration & mine related costs                          | 473,497                  | 1,350,255        | 815,696           |
| General & administrative expenses                         | 2,072,116                | 2,123,540        | 4,281,761         |
| Depreciation & amortization expenses                      | 1,134,112                | 1,925,690        | 2,465,077         |
| Impairment of idle equipment                              | ...                      | ...              | 1,157,528         |
| Gain (loss) on disposition of assets                      | ...                      | (616,428)        | 129,655           |
| Accretion of asset retirement obligation                  | ...                      | 4,415            | 1,203             |
| Income (loss) from operations                             | (3,673,475)              | (5,993,444)      | (9,786,698)       |
| Gain on debt extinguishment                               | 821,050                  | 62,940           | 649,855           |
| Gain on bankruptcy 363 asset sale                         | 15,309                   | ...              | ...               |
| Foreign currency translation                              | 91,590                   | 777,527          | (60,705)          |
| Miscellaneous income                                      | 110                      | 8,647            | 6,967             |
| Gain (loss) on derivative instrument liabilities          | 1,068,664                | (360,728)        | 204,796           |
| Financing costs   | 74,458                   | ...              | ...               |
| Financing costs - commodity supply agreements             | 677,996                  | (928,057)        | 1,205,340         |
| Interest expense  | 2,405,030                | 5,004,124        | 1,452,720         |
| Total other income (expense)                              | (1,160,761)              | (3,587,681)      | (1,857,147)       |
| Income (loss) before provision (benefit) for income taxes | (4,834,236)              | (9,581,125)      | (11,643,845)      |
| <b>Net income (loss)</b>                                  | (4,834,236)              | (9,581,125)      | (11,643,845)      |
| Weighted average shares outstanding                       | 179,328,825              | 135,931,166      | 121,725,422       |
| Weighted average shares outstanding - diluted             | 179,328,825              | 135,931,166      | 121,725,422       |
| Year end shares outstanding                               | 221,799,662 <sup>□</sup> | 142,396,648      | 127,229,228       |
| Net income (loss) per share - basic                       | \$(0.03)                 | \$(0.07)         | \$(0.10)          |
| Net income (loss) per share - diluted                     | \$(0.03)                 | \$(0.07)         | \$(0.10)          |
| Total number of employees                                 | 2                        | 5                | 5                 |
| Number of common stockholders                             | <sup>□</sup> 790         | <sup>□</sup> 790 | <sup>□</sup> 790  |

<sup>□</sup> Restated to reflect the adoption of ASU No. 2015-03; <sup>□</sup> Shares increased due to issuance of common stock held for sale, stock issued for services, compensation, debt settlement, & conversion of note payable; <sup>□</sup> Approximately; <sup>□</sup> As of October 14, 2014

##### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

|   |                        |                        |
|---|------------------------|------------------------|
| Cash & cash equivalents                       | 2,815                  | 69,305                 |
| Other receivable                              | ...                    | 34,833                 |
| Prepaid expenses & other current assets       | 4,475                  | 221,232                |
| Total current assets                          | 7,290                  | 325,370                |
| Mineral properties                            | ...                    | 599,897                |
| Office furniture & equipment                  | ...                    | 37,779                 |
| Land  | ...                    | 163,000                |
| Mine processing equipment & buildings         | ...                    | 7,134,631              |
| Plant   | ...                    | 8,135,732              |
| Tailings                                      | ...                    | 1,726,677              |
| Environmental & permits                       | ...                    | 267,078                |
| Mine development                              | ...                    | 13,709,831             |
| Asset retirement obligation                   | ...                    | 221,367                |
| Automotive                                    | ...                    | 280,785                |
| Software                                      | ...                    | 87,848                 |
| Property, plant & equipment, gross            | ...                    | 31,764,728             |
| Accumulated depreciation & amortization       | ...                    | 15,105,497             |
| Property, equipment & mine development, net   | ...                    | 16,659,231             |
| Restricted cash                               | ...                    | 236,628                |
| Total assets                                  | 7,290                  | 17,821,126             |
| Accounts payable                              | 3,710,931              | 3,824,591              |
| Accrued interest                              | 2,589,993              | 6,304,917              |
| Accrued vacation                              | 15,771                 | 41,214                 |
| Deferred & accrued payroll burden             | 239,262                | 360,354                |
| Accrued franchise taxes                       | 8,695                  | 8,695                  |
| Accrued royalties                             | ...                    | 757,251                |
| Merger costs, net                             | 269,986                | 269,986                |
| Other accrued expenses                        | 19,578                 | 19,579                 |
| Accrued audit                                 | 20,000                 | 20,000                 |
| Accrued property taxes                        | 215,524                | 92,367                 |
| Accrued commodity supply agreements           | 3,415,175              | 3,067,117              |
| Accrued liabilities                           | 6,793,984              | 10,941,480             |
| Derivative instrument liabilities             | 306,488                | 1,367,142              |
| Senior subordinated convertible notes payable | <sup>□</sup> 3,392,435 | <sup>□</sup> 3,443,918 |
| Notes payable, current portion                | 2,363,885              | 10,119,569             |
| Completion guarantee payable                  | 3,359,873              | <sup>□</sup> 3,300,287 |
| Total current liabilities                     | 19,927,596             | 32,996,987             |
| Asset retirement obligation                   | ...                    | 245,494                |
| Total liabilities                             | 19,927,596             | 33,242,481             |
| Common stock                                  | 443,599                | 284,793                |
| Additional paid in capital                    | 80,033,944             | 79,857,465             |
| Retained earnings (accumulated deficit)       | (100,397,849)          | (95,563,613)           |
| Total stockholders' equity (deficit)          | (19,920,306)           | (15,421,355)           |

<sup>□</sup> Net of unamortized discounts of - Senior subordinated convertible notes payable: \$161,814; <sup>□</sup> Net of discount - Current portion senior subordinated convertible notes payable: \$258,345; <sup>□</sup> Net of unamortized discount - Completion guarantee payable: \$59,586

#### Recent Dividends:

##### 1. Santa Fe Gold Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. Santa Fe Gold Corp common.

No dividends paid.

#### SANTA FE GOLD CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2016 10K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Company as of June 30, 2016 and June 30, 2015, and the consolidated results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying

consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Notes 2 and 17 to the consolidated financial statements, the Company filed for Chapter 11 bankruptcy and substantially all of the assets of the Company have been sold. The Company is also in default with certain covenants of its credit facility and convertible notes. As a result, substantially all of the Company's debt is currently due and payable. These conditions raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2."

**SAUER ENERGY INC****Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

|   | 2017        | 2016<br>(revised) | 2015<br>(revised) |
|---|-------------|-------------------|-------------------|
| Professional fees                           | 95,086      | 86,041            | 110,932           |
| Consulting expenses                         | 217,410     | 609,709           | 266,606           |
| Rent expense                                | 182,552     | 165,023           | ...               |
| Research & development expense              | 351,912     | 214,800           | 393,307           |
| Other general & administrative expenses     | 302,106     | 322,160           | 498,380           |
| Total operating expenses                    | 1,149,066   | 1,397,733         | 1,269,225         |
| Income (loss) from operations               | (1,149,066) | (1,397,733)       | (1,269,225)       |
| Interest & finance                          | 443,961     | 276,798           | 155,090           |
| Changes in derivative liability             | ...         | 446,784           | 578,215           |
| Total other income (expense)                | (443,961)   | 169,986           | 423,125           |
| Income (loss) before taxes                  | (1,593,027) | (1,227,747)       | (846,100)         |
| <b>Net income (loss)</b>                    | (1,593,027) | (1,227,747)       | (846,100)         |
| Weighted average shares outstanding         |             |                   |                   |
| - basic                                     | 316,676,772 | 210,411,932       | 123,653,300       |
| Weighted average shares outstanding-diluted | 316,676,772 | 210,411,932       | 123,653,300       |
| Year end shares outstanding                 | 351,229,209 | 273,433,664       | 148,173,100       |
| Net earnings (loss) per share - basic       | \$(0.01)    | \$(0.01)          | \$(0.01)          |
| Net earnings (loss) per share - diluted     | \$(0.01)    | \$(0.01)          | \$(0.01)          |
| Number of part time employees               | 14          | 14                | 14                |
| Number of common stockholders               | 131         | 133               | 118               |

Reclassified to conform with 2017 presentation; Shares increased due to the effect of issuance common stock to repay loan interest and fees, cash, cash per LOC, warrant expense, settlement with St. George investment and shares subscriptions

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

|  | 2017       | 2016<br>(revised) |
|--|------------|-------------------|
| Cash   | 1,952      | 46,585            |
| Petty cash   | 1,500      | 1,500             |
| Total current assets                                   | 3,452      | 48,085            |
| Computers & equipment                                  | 272,999    | 272,999           |
| Truck & trailer  | 9,400      | 9,400             |
| Less accumulated depreciation                          | 240,764    | 214,276           |
| Property & equipment, net                              | 41,635     | 68,123            |
| Intangible assets                                      | 1,112,631  | 1,202,807         |
| Security deposit                                       | 13,507     | 16,502            |
| Total assets   | 1,171,225  | 1,335,517         |
| Accounts payable & accrued liabilities                 | 37,947     | 25,037            |
| Accounts payable & accrued liabilities - related party | 3,000      | 8,000             |
| Note payable   | 105,000    | 90,000            |
| Total current liabilities                              | 145,947    | 123,037           |
| Common stock   | 35,121     | 27,343            |
| Additional paid-in capital                             | 12,473,432 | 11,075,385        |
| Retained earnings                                      |            |                   |

|                                      |              |             |
|--------------------------------------|--------------|-------------|
| (accumulated deficit)                | (11,483,275) | (9,890,248) |
| Total stockholders' equity (deficit) | 1,025,278    | 1,212,480   |

**Recent Dividends:****1. Sauer Energy Inc common.**

No dividends paid.

**Annual Dividends:****1. Sauer Energy Inc common.**

No dividends paid.

**SAUER ENERGY INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II, PLLC, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Sauer Energy, Inc. as of August 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended August 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has a history of operating losses, has limited cash resources, and its viability is dependent upon its ability to meet future financing requirements. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**SAVMOBI TECHNOLOGY INC****Earnings, 6 mos. to Nov 30(Consol. - \$):**

|                       | 2017       | 2016       |
|-----------------------|------------|------------|
| Cost & expenses       | 200,994    | 11,591     |
| Foreign currency      | ...        | 742        |
| <b>Net income</b>     | (200,994)  | (10,849)   |
| Earnings common share |            |            |
| Common Shares:        |            |            |
| Full Diluted          | 47,737,363 | 47,500,000 |
| Year-end              | 61,900,000 | 47,500,000 |

**SCIENTIFIC INDUSTRIES INC**

**Annual Meeting Development** On Dec. 14, 2017, Co. announced that its Annual Meeting of Shareholders will be held on Jan. 17, 2018 at 11:00 a.m. (New York time) at La Quinta Inn & Suites, 10 Aero Road, Bohemia, NY, 11716.

**SCIENTIFIC INDUSTRIES INC****Earnings, 3 mos. to Sep 30(Consol. - \$):**

|                             | 2017      | 2016      |
|-----------------------------|-----------|-----------|
| Total revenues              | 1,280,800 | 1,559,100 |
| Cost & expenses             | 1,587,600 | 1,634,100 |
| Operating income            | (306,800) | (75,000)  |
| Interest income             | 400       | 200       |
| Interest expense            | 100       | 200       |
| Other income (expense), net | ...       | 5,400     |
| Net before taxes            | (306,500) | (69,600)  |
| Income taxes                | (73,900)  | (20,800)  |
| <b>Net income</b>           | (232,600) | (48,800)  |
| Earnings common share       |           |           |
| Primary                     | \$(0.16)  | \$(0.03)  |
| Fully Diluted               | \$(0.16)  | \$(0.03)  |
| Common Shares:              |           |           |
| Full Diluted                | 1,494,112 | 1,489,112 |
| Year-end                    | 1,513,914 | 1,508,914 |

**Consolidated Balance Sheet Items, as of (\$):**

|                       | 2017      | 2016      |
|-----------------------|-----------|-----------|
| <b>Assets:</b>        |           |           |
| Cash & equivalents    | 942,900   | 2,327,200 |
| Inventories           | 2,327,200 | 4,721,200 |
| Current assets        | 4,721,200 | 214,800   |
| Net property & equip. | 214,800   | 6,726,900 |
| Total assets          | 6,726,900 | ...       |
| <b>Liabilities:</b>   |           |           |
| Current liabilities   | 937,300   | 4,000     |
| Long-term debt        | 4,000     | 5,604,300 |
| Stockholders' equity  | 5,604,300 | 3,783,900 |
| Net current assets    | 3,783,900 | ...       |

**SCOTT'S LIQUID GOLD, INC.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                 | 2017       | 2016       |
|-----------------|------------|------------|
| Net Sales       | 30,657,000 | 24,274,800 |
| Cost & expenses | 25,225,000 | 22,498,500 |

|                             |            |            |
|-----------------------------|------------|------------|
| Operating income            | 5,432,000  | 1,776,300  |
| Other income (expense), net | ...        | 12,600     |
| Net before taxes            | 5,330,500  | 1,711,400  |
| Income taxes                | 1,899,300  | 697,900    |
| <b>Net income</b>           | 3,431,200  | 1,013,500  |
| Earnings common share       |            |            |
| Primary                     | \$0.29     | \$0.09     |
| Fully Diluted               | \$0.28     | \$0.08     |
| Common Shares:              |            |            |
| Full Diluted                | 12,217,890 | 11,969,167 |
| Year-end                    | 11,885,839 | 11,748,329 |

**SECTOR 10, INC.****Earnings, 9 mos. to Dec 31(Consol. - \$):**

|                       | 2017      | 2016      |
|-----------------------|-----------|-----------|
| Cost & expenses       | 594,855   | 646,898   |
| Operating income      | (594,855) | (646,898) |
| Interest expense      | 310,405   | 267,339   |
| Net before taxes      | (905,260) | (914,237) |
| <b>Net income</b>     | (905,260) | (914,237) |
| Earnings common share |           |           |
| Primary               | \$(2.96)  | \$(2.99)  |
| Fully Diluted         | \$(2.96)  | \$(2.99)  |
| Common Shares:        |           |           |
| Full Diluted          | 305,778   | 305,778   |
| Year-end              | 305,778   | 305,778   |

**SECURITY LAND & DEVELOPMENT CORP.****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|                                       | 2017      | 2016<br>(revised) | 2015      |
|---------------------------------------|-----------|-------------------|-----------|
| Rent revenues                         | 1,721,499 | 1,659,592         | 1,491,102 |
| Depreciation & amortization           | 191,371   | 191,583           | 168,179   |
| Property taxes                        | 277,664   | 266,513           | 243,665   |
| Payroll & related costs               | 108,434   | 164,424           | 84,128    |
| Insurance & utilities expenses        | 69,141    | 77,561            | 51,999    |
| Repairs & maintenance expenses        | 122,202   | 197,321           | 259,257   |
| Professional services expenses        | 191,566   | 68,628            | 93,207    |
| Bad debt expenses                     | 1,419     | 1,553             | 8,677     |
| Penalties                             | ...       | ...               | 11,551    |
| Other operating expenses              | 16,341    | 14,578            | 12,394    |
| Total operating expenses              | 978,138   | 982,161           | 933,057   |
| Operating income                      | 743,361   | 677,431           | 558,045   |
| Gain on sale of land                  | ...       | ...               | 1,862,235 |
| Interest expense                      | 200,671   | 161,017           | 170,716   |
| Other income                          | 5,924     | 7,616             | 162,009   |
| Total other income (expense)          | (194,747) | (153,401)         | 1,853,528 |
| Income (loss)                         | 548,614   | 524,030           | 2,411,573 |
| before income taxes                   | 548,614   | 524,030           | 2,411,573 |
| Income tax expense (benefit)          | 255,909   | 230,298           | 243,477   |
| Income tax deferred expense (benefit) | (39,112)  | (6,519)           | 675,957   |
| Income taxes provision (benefit)      | 216,797   | 223,779           | 919,434   |
| <b>Net income (loss)</b>              | 331,817   | 300,251           | 1,492,139 |
| Weighted average shares outstanding   |           |                   |           |
| - basic                               | 3,797,137 | 5,243,107         | 5,243,107 |
| Year end shares outstanding           | 3,797,137 | 5,243,107         | 5,243,107 |
| Net income (loss) per share - basic   | \$0.09    | \$0.06            | \$0.28    |
| Total number of employees             | 4         | 4                 | 4         |
| Number of common stockholders         | 2353      | 2595              | 2750      |

Reclassified to conform with 2017 presentation; Approximately

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|  | 2017       | 2016<br>(revised) |
|--|------------|-------------------|
| Cash   | 254,522    | 500,660           |
| Receivables from tenants   | 365,589    | 413,848           |
| Prepaid property taxes   | 29,768     | 26,466            |
| Income taxes receivable  | ...        | 22,441            |
| Total current assets   | 649,879    | 963,415           |
| Investment properties for lease, net of accumulated depreciation | 6,742,993  | 6,905,492         |
| Land & improvements held for investment or development           | 3,804,728  | 3,804,728         |
| Investment properties, net                                       | 10,547,721 | 10,710,220        |
| Other assets   | 17,774     | 22,700            |
| Total assets   | 11,215,374 | 11,696,335        |
| Accounts payable & accrued expenses                              | 223,482    | 226,620           |
| Income taxes payable   | 19,917     | ...               |
| Current maturities of notes payable                              | 388,322    | 250,418           |
| Total current liabilities  | 631,721    | 477,038           |
| Notes payable  | 4,770,904  | 3,026,084         |
| Less deferred financing costs                                    | (51,719)   | (46,927)          |
| Less current maturities of notes payable                         | 388,322    | 250,418           |
| Notes payable, less current portion & deferred financing costs   | 4,330,863  | 2,728,739         |
| Deferred income taxes  | 1,367,556  | 1,406,668         |
| Total long-term liabilities                                      | 5,698,419  | 4,135,407         |
| Total liabilities  | 6,330,140  | 4,612,445         |
| Common stock   | 379,719    | 524,311           |
| Additional paid-in capital                                       | ...        | 333,216           |
| Retained earnings  | 4,505,515  | 6,226,363         |
| Total stockholders' equity                                       | 4,885,234  | 7,083,890         |

□ Reclassified to conform with 2017 presentation; □ Net of allowance - Receivables from tenants: \$71,967; □ Net of allowance - Receivables from tenants: \$53,809

#### Recent Dividends:

##### 1. Security Land & Development Corp. common.

No dividends paid.

#### Annual Dividends:

##### 1. Security Land & Development Corp. common.

No dividends paid.

#### SED INTELLIGENT HOME INC

**Merger Completed** On Dec. 29, 2017, Co.'s wholly-owned subsidiary, SeD Acquisition Corp. (the "Merger Sub"), merged with and into SeD Home Inc. ("SeD Home"), a wholly-owned subsidiary of SeD Home International, Inc. ("SeD Home International"), which in turn is 100% owned by Singapore eDevelopment Ltd., with SeD Home continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result, Co. issued 630,000,000 shares of its common stock to SeD Home International.

#### SELLAS LIFE SCIENCES GROUP INC

**Merger Completed** On Dec. 29, 2017, Co.'s indirect wholly-owned subsidiary, Galena Bermuda Merger Sub, Ltd., merged with and into Sellas Life Sciences Group Ltd. ("Private SELLAS"), with Private SELLAS continuing as the surviving corporation and became an indirect wholly-owned subsidiary of Co. As the result of the merger, Co. issued shares of its common stock to Private SELLAS security-holders, at an exchange ratio of 43.9972 shares of Co.'s common stock in exchange for each common share of Private SELLAS outstanding immediately prior to the Merger (the "Exchange Ratio"). The Exchange Ratio was determined through arms'-length negotiations between Co. and Private SELLAS. Co. also assumed all of the restricted stock units ("RSUs") issued and outstanding under the Private SELLAS Stock Incentive Plan #1 (the "Private SELLAS Plan"), and issued and outstanding warrants of Private SELLAS. Accordingly, such RSUs would be settled in, and such warrants now are exercisable for, that number of shares of Co.'s common stock equal to the Exchange Ratio multiplied by the number of Private SELLAS common shares underlying such RSUs and warrants, as applicable. In connection to the merger, Co. changed its name to SELLAS Life Sciences Group, Inc. and its ticker symbol changed "SLS."

#### SELLAS LIFE SCIENCES GROUP INC

**New Name** On Jan. 2, 2018, Co. changed its name from Galena Biopharma Inc. to SELLAS Life Sciences Group Inc.

#### SELLAS LIFE SCIENCES GROUP INC

**Stock Trading Symbol** Stock symbol, SLS.

#### SEMILEDS CORP

**Earnings, 3 mos. to Nov 30(Consol. - \$000):**

|                             | 2017     | 2016     |
|-----------------------------|----------|----------|
| Total revenues              | 2,003    | 2,702    |
| Cost & expenses             | 2,868    | 3,805    |
| Operating income            | (865)    | (1,103)  |
| Other income (expense), net | 498      | 467      |
| Foreign currency            | (17)     | (51)     |
| Net before taxes            | (392)    | (696)    |
| Net income                  | (392)    | (696)    |
| Earnings common share       |          |          |
| Primary                     | \$(0.11) | \$(0.20) |
| Fully Diluted               | \$(0.11) | \$(0.20) |
| Common Shares:              |          |          |
| Full Diluted                | 3,544    | 3,518    |
| Year-end                    | 3,544    | 3,517    |

#### Consolidated Balance Sheet Items, as of (\$000):

|                       | 2017   | 2016   |
|-----------------------|--------|--------|
| Assets:               |        |        |
| Cash & equivalents    | 3,400  | 3,400  |
| Inventories           | 2,614  | 2,614  |
| Current assets        | 7,537  | 7,537  |
| Net property & equip. | 8,099  | 8,099  |
| Total assets          | 16,991 | 16,991 |
| Liabilities:          |        |        |
| Current liabilities   | 7,196  | 7,196  |
| Long-term debt        | 2,320  | 2,320  |
| Stockholders' equity  | 7,475  | 7,475  |
| Net current assets    | 341    | 341    |

#### SERVICE TEAM INC.

##### Annual Report

##### Consolidated Income Statement, Years Ended Aug. 31 (\$):

|   | 2017          | 2016        | 2015<br>(revised) |
|---|---------------|-------------|-------------------|
| Revenues                                      | 3,673,673     | 3,030,734   | 2,611,766         |
| Cost of sales                                 | 2,950,715     | 2,525,865   | 2,334,822         |
| Gross margin                                  | 722,958       | 504,869     | 276,944           |
| General & administrative expenses             | 781,715       | 586,452     | 832,703           |
| Depreciation expense                          | 8,498         | 6,699       | 1,989             |
| Bad debts                                     | ...           | 42,500      | 3,626             |
| Total operating expenses                      | 790,213       | 635,651     | 838,318           |
| Operating income (loss)                       | (67,255)      | (130,782)   | (561,374)         |
| Interest expense                              | 429,725       | 380,793     | 76,190            |
| Gain on contingent consideration              | ...           | 54,100      | ...               |
| Total other income (expenses)                 | (429,725)     | (326,693)   | (76,190)          |
| Net income (loss)                             | (496,980)     | (457,475)   | (637,564)         |
| Weighted average shares outstanding - basic   | 414,378,467   | 60,099,590  | 12,534,647        |
| Weighted average shares outstanding - diluted | 414,378,467   | 60,099,590  | 12,534,647        |
| Year end shares outstanding                   | 2,319,879,587 | 168,671,089 | 13,430,624        |
| Net income (loss) per share - basic           | \$0.00        | \$(0.01)    | \$(0.05)          |
| Net income (loss) per share - diluted         | \$0.00        | \$(0.01)    | \$(0.05)          |
| Total number of employees                     | 52            | 52          | 35                |
| Number of common stockholders                 | 177           | 117         | 85                |

|                            | 2017   | 2016    |
|----------------------------|--------|---------|
| Cash                       | 80,810 | 321,728 |
| Accounts receivable, gross | ...    | 222,423 |

□ Shares increased due to the effect of issuance of shares for note conversion, □ As of December 4, 2015

#### Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

|                            | 2017   | 2016    |
|----------------------------|--------|---------|
| Cash                       | 80,810 | 321,728 |
| Accounts receivable, gross | ...    | 222,423 |

|  | 2017        | 2016        |
|--|-------------|-------------|
| Less: allowances                               | ...         | 0           |
| Accounts receivable, net                       | 338,569     | 222,423     |
| Other current assets                           | 0           | 40,000      |
| Total current assets                           | 419,379     | 584,151     |
| Equipment                                      | 351,988     | 243,444     |
| Vehicles                                       | 15,000      | 15,000      |
| Leasehold improvements                         | 52,827      | 52,827      |
| Furniture                                      | 1,500       | 1,500       |
| Total fixed assets, gross                      | 421,315     | 312,771     |
| Less: accumulated depreciation                 | 267,488     | 258,990     |
| Property & equipment, net                      | 153,827     | 53,781      |
| Prepaid expenses - non-current                 | 14,000      | 14,000      |
| Total assets                                   | 587,206     | 651,932     |
| Accounts payable                               | 114,998     | 137,998     |
| Convertible notes payable - related party, net | 7,842       | 6,768       |
| Convertible notes payable, net                 | 110,995     | 34,040      |
| Promissory note payable, net                   | ...         | 246,387     |
| Accrued expenses                               | 101,485     | 104,649     |
| Accrued interest                               | 30,223      | 18,261      |
| Total liabilities                              | 365,543     | 548,103     |
| Common stock                                   | 2,319,880   | 168,671     |
| Preferred stock                                | 100         | 100         |
| Stock payable                                  | 4,742       | ...         |
| Additional paid in capital                     | 598,737     | 2,139,874   |
| Retained earnings (accumulated deficit)        | (2,701,796) | (2,204,816) |
| Total stockholders' equity (deficit)           | 221,663     | 103,829     |

#### Recent Dividends:

##### 1. Service Team Inc. common.

No dividends paid.

##### 2. Service Team Inc. series A preferred.

No dividends paid.

#### Annual Dividends:

##### 1. Service Team Inc. common.

No dividends paid.

##### 2. Service Team Inc. series A preferred.

No dividends paid.

#### SERVICE TEAM INC.

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, M&K CPAS, PLLC, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Service Team Inc. as of August 31, 2017 and 2016, and the results of its operations, changes in shareholders' deficit and cash flows for the period described above in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations, which raises substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters also are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### SEVEN STARS CLOUD GROUP INC

**Acquisition Completed** On Dec. 20, 2017, Co. acquired a 27% purchase of The Delaware Board of Trade Holdings Inc., the first and only blockchain based Alternative Trading System fully licensed by the SEC, for 1,627,869 shares of Co. common stock.

#### SG BLOCKS INC

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                             | 2017        | 2016      |
|-----------------------------|-------------|-----------|
| Total revenues              | 1,394,952   | 315,710   |
| Cost & expenses             | 2,439,256   | 689,031   |
| Operating income            | (1,044,304) | (373,321) |
| Interest expense            | ...         | 123,412   |
| Other income (expense), net | 1,000       | 18,345    |
| Income bef. extraord. item  | (1,043,301) | (478,385) |
| Net income                  | (1,043,301) | (543,206) |
| Earnings common share       |             |           |
| Primary                     | \$(0.25)    | \$(1.11)  |
| Fully Diluted               | \$(0.25)    | \$(1.11)  |
| Common Shares:              |             |           |

|  |            |         |
|--|------------|---------|
| Full Diluted.....                                    | 4,177,890  | 491,357 |
| Year-end.....  | 4,257,238  | 491,357 |
| <b>Consolidated Balance Sheet Items, as of (\$):</b> |            |         |
| Assets:  |            |         |
| Cash & equivalents.....                              | 6,098,336  | 2017    |
| Current assets.....                                  | 6,887,959  |         |
| Net property & equip.....                            | 7,668      |         |
| Total assets.....                                    | 14,233,363 |         |
| Liabilities:   |            |         |
| Current liabilities.....                             | 1,730,639  |         |
| Stockholders' equity.....                            | 12,502,724 |         |
| Net current assets.....                              | 5,157,320  |         |

**SHIFTPIXIY INC  
Annual Report**

**Consolidated Income Statement, Years Ended Aug. 31 (\$):**

|  | 2017               | 2016               |
|--|--------------------|--------------------|
| Gross billings.....  | 126,391,207        | 50,672,129         |
| Adjustments to gross billings.....   | (106,146,788)      | (42,211,476)       |
| Net revenue.....   | 20,244,419         | 8,460,653          |
| Cost of revenue.....   | 16,552,197         | 6,944,224          |
| Gross profit.....  | 3,692,222          | 1,516,429          |
| Sales & marketing.....   | 2,710,287          | 1,019,683          |
| Product development.....   | 2,694,734          | 316,668            |
| Customer support.....  | 1,455,293          | 556,765            |
| General & administrative.....  | 4,323,898          | 1,477,869          |
| Total operating expenses.....  | 11,184,212         | 3,370,985          |
| <b>Net income (loss).....</b>  | <b>(7,491,990)</b> | <b>(1,854,556)</b> |
| Weighted average shares outstanding - basic.....                                   | 26,778,658         | 25,630,874         |
| Weighted average shares outstanding - diluted.....                                 | 26,778,658         | 25,630,874         |
| Year end shares outstanding.....   | 28,762,424         | 26,213,800         |
| Net income (loss) available to common shareholders per common share - basic.....   | \$(0.28)           | \$(0.07)           |
| Net income (loss) available to common shareholders per common share - diluted..... | \$(0.28)           | \$(0.07)           |
| Number of full time employees.....   | □41                | ...                |

□ Approximately

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

|  | 2017        | 2016        |
|--|-------------|-------------|
| Cash & cash equivalents.....                 | 5,896,705   | 868,532     |
| Accounts receivable.....                     | 428,790     | 56,438      |
| Prepaid expenses.....                        | 2,687,188   | 342,996     |
| Other current assets.....                    | 15,916      | 73,482      |
| Total current assets.....                    | 9,028,599   | 1,341,448   |
| Furniture & equipment.....                   | 352,270     | 347,609     |
| Leasehold improvements.....                  | 24,386      | 24,386      |
| Fixed assets, gross.....                     | 376,656     | 371,995     |
| Less: accumulated depreciation.....          | 88,591      | 23,222      |
| Fixed assets, net.....                       | 288,065     | 348,773     |
| Deposits & other assets.....                 | 126,480     | 104,613     |
| Total assets.....                            | 9,443,144   | 1,794,834   |
| Accounts payable.....                        | 1,160,474   | 826,447     |
| Payroll related liabilities.....             | 2,388,454   | 722,715     |
| Other current liabilities.....               | 278,982     | 121,269     |
| Total current liabilities.....               | 3,827,910   | 1,670,431   |
| Common stock.....                            | 2,877       | 2,622       |
| Additional paid-in capital.....              | 15,012,584  | 2,030,018   |
| Retained earnings (accumulated deficit)..... | (9,400,227) | (1,908,237) |
| Total stockholders' equity.....              | 5,615,234   | 124,403     |

**Dividends:**

No dividends paid.

**SHIFTPIXIY INC**

**New Accountant** On Dec. 18, 2018, Co. dismissed Squar Milner LLP and engaged Marcum LLP as its new independent public accounting firm.

**SIEBERT FINANCIAL CORP**

**Acquisition Completed** On Dec. 29, 2017, Co.'s wholly-owned subsidiary, Muriel Siebert & Co., Inc. ("MSCO"), acquired certain retail broker-dealer assets of StockCross Financial Services, Inc. ("StockCross"), a self-clearing discount broker dealer that has many business lines that are similar to MSCO's, in exchange Co. issued 5,072,062 shares of its restricted common stock to StockCross. The shares of restricted common stock issued to StockCross are subject to a two year lock-up period during which StockCross may not sell or transfer the shares except to its shareholders provided that any such shares transferred to StockCross' shareholders shall remain subject to the lock-up restrictions.

**SIGMA LABS INC**

**New Auditor** On Jan. 11, 2018, Pritchett, Siler and Hardy P.C. resigned as Co.'s independent accounting firm and Co. engaged Haynie & Company as its new independent accounting firm.

**SIGMABROADBAND CO**

**New Accountant** On Nov. 2, 2017, Fruci & Associates II, PLLC resigned as Co.'s independent public accounting firm. On Jan. 5, 2018, Co. engaged Sadler, Gibb & Associates LLC as its new independent public accounting firm.

**SIMPLY GOOD FOODS COMPANY (THE)**

**Annual Meeting Development** On Dec. 15, 2017, Co. scheduled its annual Meeting of Shareholders for Wednesday, Jan. 31, 2018 at 9:00 a.m. (ET), at The Ritz-Carlton, 280 Vanderbilt Beach Road, Naples, FL 34108.

**SIMPLY GOOD FOODS COMPANY (THE)**

**Annual Report**

**Consolidated Income Statement, Years Ended (\$000):**

|   | □08/26/17 | □07/06/17 | □08/27/16 (revised) |
|---|-----------|-----------|---------------------|
| Net sales.....                                    | 56,334    | 339,837   | 427,858             |
| Cost of goods sold.....                           | 35,941    | 179,998   | 248,464             |
| Gross profit.....                                 | 20,393    | 159,839   | 179,394             |
| Distribution expenses.....                        | 2,784     | 14,970    | 18,489              |
| Selling expenses.....                             | 2,322     | 13,905    | 18,513              |
| Marketing expenses.....                           | 4,615     | 33,589    | 37,751              |
| General & administrative expenses.....            | 7,813     | 39,276    | 46,961              |
| Depreciation & amortization.....                  | 1,000     | 8,617     | 10,179              |
| Business combination transaction costs.....       | ...       | 25,608    | ...                 |
| Other expense.....                                | ...       | 141       | 1,542               |
| Total operating expenses.....                     | ...       | ...       | 133,435             |
| Income from operations.....                       | 1,859     | 23,733    | 45,959              |
| Change in warrant liabilities.....                | ...       | 722       | (722)               |
| Interest expense.....                             | 1,662     | 22,724    | 27,195              |
| Gain (loss) on foreign currency transactions..... | 513       | 133       | (619)               |
| Other income.....                                 | 30        | 221       | 118                 |
| Total other income (expense).....                 | (1,119)   | (21,648)  | (28,418)            |
| Income (loss) before income taxes - domestic..... | 78        | (690)     | 17,674              |
| Income (loss) before income taxes - foreign.....  | 662       | 2,775     | (133)               |
| Income (loss) before income taxes.....            | 740       | 2,085     | 17,541              |
| Current federal income taxes.....                 | 414       | 7,340     | 1,413               |
| Current state & local income taxes.....           | 11        | 415       | 135                 |
| Current foreign income taxes.....                 | 247       | 695       | 454                 |
| Current income taxes.....                         | 672       | 8,450     | 2,002               |
| Deferred federal income taxes.....                | (379)     | (4,172)   | 4,796               |
| Deferred state & local income taxes.....          | (3)       | 259       | 686                 |
| Deferred foreign income taxes.....                | ...       | 33        | 23                  |
| Deferred income taxes.....                        | (382)     | (3,880)   | 5,505               |

|  |            |                |               |
|--|------------|----------------|---------------|
| Income tax expense (benefit).....                  | 290        | 4,570          | 7,507         |
| <b>Net income (loss).....</b>                      | <b>450</b> | <b>(2,485)</b> | <b>10,034</b> |
| Weighted average shares outstanding - basic.....   | 70,562     | ...            | ...           |
| Weighted average shares outstanding - diluted..... | 71,255     | ...            | ...           |
| Year end shares outstanding.....                   | 70,628     | 509            | 508           |
| Net income (loss) per share - basic.....           | \$0.01     | ...            | ...           |
| Net income (loss) per share - diluted.....         | \$0.01     | ...            | ...           |
| Total number of employees.....                     | □145       | ...            | □□141         |
| Number of common stockholders.....                 | □□32       | ...            | ...           |

□ Successor; □ Predecessor; □ As reported from the August 26, 2017 10K; □ Reclassified to conform with 2017 presentation; □ As is; □ As of February, 25, 2017; □ As of November 6, 2017

**Consolidated Balance Sheet, Years Ended Aug. 26 (\$000):**

|   | □2017    |
|---|----------|
| Cash & cash equivalents.....                                  | 56,501   |
| Accounts receivable, net.....                                 | 37,181   |
| Inventories, net.....   | 29,062   |
| Prepaid expenses.....   | 2,904    |
| Other current assets.....                                     | 8,263    |
| Total current assets.....                                     | 133,911  |
| Furniture & fixtures.....                                     | 69       |
| Computer equipment & software.....                            | 161      |
| Machinery & equipment.....                                    | 289      |
| Website development costs.....                                | 899      |
| Leasehold improvements.....                                   | 310      |
| Construction in progress.....                                 | 525      |
| Property & equipment, gross.....                              | 2,253    |
| Less: accumulated depreciation & amortization.....            | 148      |
| Property & equipment, net.....                                | 2,105    |
| Intangible assets, net.....                                   | 319,148  |
| Goodwill.....   | 465,030  |
| Other long term assets.....                                   | 2,294    |
| Total assets.....   | 922,488  |
| Accounts payable.....   | 14,859   |
| Accrued interest.....   | 561      |
| Professional fees.....  | 1,286    |
| Accrued advertising allowances & claims.....                  | 1,037    |
| Accrued bonus.....  | 4,907    |
| Freight accrual.....  | 875      |
| Payroll-related accruals.....                                 | 842      |
| Commissions.....  | 1,025    |
| Income taxes payable.....                                     | 576      |
| VAT payable.....  | 1,627    |
| Other accrued expenses & other current liabilities.....       | 2,867    |
| Accrued expenses & other current liabilities.....             | 15,042   |
| Current portion of Tax Receivable Agreement liability.....    | 2,548    |
| Current maturities of long-term debt.....                     | 234      |
| Total current liabilities.....                                | 33,244   |
| Term facility.....  | 200,000  |
| Less: long term deferred financing fees.....                  | (7,910)  |
| Total debt.....   | 192,090  |
| Less: current maturities, net of deferred financing fees..... | □234     |
| Long-term debt, less current maturities.....                  | 191,856  |
| Long term portion of Tax Receivable Agreement liability.....  | 23,127   |
| Deferred income taxes.....                                    | 75,559   |
| Total liabilities.....  | 323,786  |
| Common stock (successor).....                                 | 706      |
| Additional paid-in capital.....                               | 610,138  |
| Retained earnings (accumulated deficit).....                  | (12,161) |
| Foreign currency translation.....                             | 19       |
| Accumulated other comprehensive income (loss).....            | 19       |
| Total stockholders' equity (deficit).....                     | 598,702  |

□ Successor; □ Net of deferred financing fees - Less: current

maturities: \$1,300,000

#### Recent Dividends:

**1. Simply Good Foods Company (The) common.**  
No dividends paid.

#### Annual Dividends:

**1. Simply Good Foods Company (The) common.**  
No dividends paid.

#### SIMPLY GOOD FOODS COMPANY (THE)

Earnings, 3 mos. to (Consol. - \$000):

|                             | 11/25/17      | 11/26/16     |
|-----------------------------|---------------|--------------|
| Net Sales                   | 106,587       | 99,803       |
| Cost & expenses             | 85,367        | 78,890       |
| Operating income            | 19,286        | 18,460       |
| Interest expense            | 3,019         | 7,063        |
| Other income (expense), net | 86            | 899          |
| Foreign currency            | 355           | (610)        |
| Net before taxes            | 16,708        | 11,686       |
| Income taxes                | 6,490         | 4,899        |
| <b>Net income</b>           | <b>10,218</b> | <b>6,787</b> |
| Earnings common share       |               |              |
| Primary                     | \$0.14        | \$0.14       |
| Fully Diluted               | \$0.14        | \$0.14       |
| Common Shares:              |               |              |
| Full Diluted                | 71,241        | 71,241       |
| Year-end                    | 70,583        | 70,583       |

#### Consolidated Balance Sheet Items, as of (\$000):

|                       | 2017    |
|-----------------------|---------|
| Assets:               |         |
| Cash & equivalents    | 62,875  |
| Inventories           | 31,665  |
| Current assets        | 150,379 |
| Net property & equip. | 2,457   |
| Total assets          | 939,439 |
| Liabilities:          |         |
| Current liabilities   | 35,832  |
| Long-term debt        | 191,701 |
| Stockholders' equity  | 609,520 |
| Net current assets    | 114,547 |

#### SIMULATIONS PLUS INC.

**Annual Meeting Development** On Dec. 29, 2017, Co. scheduled its annual Meeting of Shareholders for Monday, Feb. 26, 2018, at 2:00 p.m. Pacific Time, at Co.'s principal office at 42505 10th Street West, Lancaster, CA 93534.

#### SIMULATIONS PLUS INC.

Earnings, 3 mos. to Nov 30(Consol. - \$):

|                       | 2017             | 2016             |
|-----------------------|------------------|------------------|
| Net Sales             | 7,068,782        | 5,417,933        |
| Cost & expenses       | 4,504,939        | 3,489,836        |
| Operating income      | 2,563,843        | 1,928,097        |
| Interest income       | 4,310            | 4,455            |
| Interest expense      | 38,470           | ...              |
| Foreign currency      | (12,678)         | 34,928           |
| Net before taxes      | 2,517,005        | 1,967,480        |
| <b>Net income</b>     | <b>1,716,006</b> | <b>1,361,565</b> |
| Earnings common share |                  |                  |
| Primary               | \$0.10           | \$0.08           |
| Fully Diluted         | \$0.10           | \$0.08           |
| Common Shares:        |                  |                  |
| Full Diluted          | 17,859,683       | 17,409,134       |
| Year-end              | 17,287,652       | 17,230,478       |

#### Consolidated Balance Sheet Items, as of (\$):

|                       | 2017        |
|-----------------------|-------------|
| Assets:               |             |
| Cash & equivalents    | 7,045,756   |
| Current assets        | 13,986,530  |
| Net property & equip. | 305,634     |
| Total assets          | 39,750,135  |
| Liabilities:          |             |
| Current liabilities   | 5,653,963   |
| Long-term debt        | (3,150,000) |
| Stockholders' equity  | 26,678,336  |
| Net current assets    | 8,332,567   |

#### SINO UNITED WORLDWIDE CONSOLIDATED LTD

**New Accountant** On Jan. 3, 2018, Co. dismissed Zhang Hongling CPA, P.C. and engaged Paritz & Company, P.A. as its new independent public accounting firm.

#### SINO-GLOBAL SHIPPING AMERICA LTD

**Annual Meeting Development** On Jan. 12, 2018, Co. scheduled its annual Meeting of Shareholders for Mar. 6, 2018, at 10:00 a.m., Eastern Time, at the offices of Pryor Cashman LLP, located at 7 Times Square, New York, NY 10036.

#### SINORAMA CORP

**New Accountant** On Jan. 4, 2018, Co. dismissed Anton & Chia, LLP and engaged ZH CPA LLP as its new independent public accounting firm.

#### SIRRUS CORP

#### Annual Report

#### Consolidated Income Statement, Years Ended Aug. 31 (\$):

|  | 2017                       | <sup>1</sup> 2016 | <sup>2</sup> 2015 |
|--|----------------------------|-------------------|-------------------|
|  |                            | (revised)         | (revised)         |
| General & administrative expenses                    | 33,095                     | 13,612            | 45,886            |
| Management fees                                      | 205,000                    | ...               | ...               |
| Professional fees                                    | 282,344                    | 17,657            | ...               |
| Operating income (loss)                              | (520,439)                  | (31,269)          | ...               |
| Interest expense                                     | 8,850                      | ...               | ...               |
| Fair value of derivative liability in excess of debt | 31,266                     | ...               | ...               |
| Change in fair value of derivative liability         | 2,348                      | ...               | ...               |
| Total other income (expenses)                        | (42,464)                   | ...               | ...               |
| <b>Net income (loss)</b>                             | <b>(562,903)</b>           | <b>(31,269)</b>   | <b>(45,886)</b>   |
| Weighted average shares outstanding                  |                            |                   |                   |
| - basic  | <sup>3</sup> 1,430,533,560 | 1,430,533,560     | 1,430,533,560     |
| Weighted average shares outstanding                  |                            |                   |                   |
| - diluted  | <sup>3</sup> 1,430,533,560 | 1,430,533,560     | 1,430,533,560     |
| Year end shares outstanding                          | <sup>3</sup> 1,430,533,560 | 1,430,533,560     | 1,430,533,560     |
| Net earnings (loss) per share - basic                | <sup>3</sup> \$0.00        | \$0.00            | \$0.00            |
| Net earnings (loss) per share - diluted              | <sup>3</sup> \$0.00        | \$0.00            | \$0.00            |
| Total number of employees                            | 0                          | 0                 | 1                 |
| Number of common stockholders                        | <sup>4</sup> 2             | <sup>5</sup> 11   | <sup>6</sup> 40   |

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> Reclassified to conform with 2016 presentation; <sup>3</sup> Adjusted for 40-for-1 stock split, November 28, 2017; <sup>4</sup> As of November 28, 2017; <sup>5</sup> As of December 13, 2016; <sup>6</sup> As of December 15, 2015

#### Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

|   | 2017               | <sup>1</sup> 2016 | (revised) |
|---|--------------------|-------------------|-----------|
| Cash & cash equivalents                 | 1,684              | 139               | ...       |
| Total current assets                    | 1,684              | 139               | ...       |
| Total assets                            | 1,684              | 139               | ...       |
| Accounts payable & accrued liabilities  | 237,728            | 9,404             | ...       |
| Accrued interest                        | 4,823              | ...               | ...       |
| Accounts payable - related parties      | 181,750            | ...               | ...       |
| Due to previous shareholder             | ...                | 17,319            | ...       |
| Short term notes                        | 86,910             | ...               | ...       |
| Convertible note payable                | <sup>2</sup> 4,027 | ...               | ...       |
| Derivative liabilities                  | 58,614             | ...               | ...       |
| Total current liabilities               | 573,852            | 26,723            | ...       |
| Total liabilities                       | 573,852            | 26,723            | ...       |
| Common stock                            | 14,305             | 14,305            | ...       |
| Additional paid-in capital              | 60,304             | 42,985            | ...       |
| Retained earnings (accumulated deficit) | (646,777)          | (83,874)          | ...       |
| Total stockholders' equity              | (572,168)          | (26,584)          | ...       |

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> Net of un-amortized debt discount - Convertible note payable: \$22,223

#### Recent Dividends:

**1. SIRRUS Corp common.**  
No dividends paid.

#### Annual Dividends:

**1. SIRRUS Corp common.**  
No dividends paid.

#### SIRRUS CORP

#### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, GBH CPAs, PC, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of SIRRUS Corp. as of August 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that SIRRUS Corp. will continue as a going concern. As discussed in Note 1 to the financial statements, SIRRUS Corp. has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### SITESTAR CORPORATION

**Acquisition Completed** On Jan. 10, 2018, Co.'s subsidiary, Mt Melrose, LLC ("Purchaser") acquired 44 residential and other income-producing real properties located in Lexington, Kentucky from Mt. Melrose, LLC ("Seller"). This first tranche of real properties was acquired for total consideration of \$3,814,500, which was payable as follows: (i) by payment of \$500,000 to Seller in cash; (ii) by Purchaser's assumption of \$1,798,713 of outstanding indebtedness secured by the acquired real properties and relevant de minimis prorated expenses; and (iii) the balance by issuance to Seller of 15,075,183 shares of Co.'s common stock, all in accordance with the terms of the purchase agreement.

#### SITO MOBILE LTD

**New Accountant** On Jan. 10, 2018, Co. dismissed RBSM LLP and engaged BDO USA, LLP as its new independent public accounting firm.

#### SMARTAG INTERNATIONAL INC.

#### Annual Report

#### Consolidated Income Statement, Years Ended Sept. 30 (\$):

|  | 2017                    | 2016             | 2015                    |
|--|-------------------------|------------------|-------------------------|
| Revenues   | ...                     | ...              | 45,795                  |
| Revenues - related party                                   | 124,769                 | 69,400           | 49,971                  |
| Cost of sales  | ...                     | ...              | 39,534                  |
| Gross profit   | 124,769                 | 69,400           | 56,232                  |
| Selling, general & administrative expenses                 | 88,908                  | 327,867          | 1,227,605               |
| Total operating expenses                                   | 88,908                  | 327,867          | 1,227,605               |
| Income (loss) from operations                              | 35,861                  | (258,467)        | (1,171,373)             |
| Interest expense   | 16,036                  | 37,560           | ...                     |
| Income (loss) from discontinued operations                 | ...                     | (73,078)         | ...                     |
| <b>Net income (loss)</b>                                   | <b>19,825</b>           | <b>(369,105)</b> | <b>(1,171,373)</b>      |
| Net income (loss) attributable to non-controlling interest | ...                     | ...              | 44,820                  |
| Net income (loss) applicable to common stockholders        | 19,825                  | (369,105)        | (1,126,553)             |
| Weighted average shares outstanding                        |                         |                  |                         |
| - basic  | 63,752,807              | 31,637,151       | 13,053,589              |
| Weighted average shares outstanding                        |                         |                  |                         |
| - diluted  | 63,752,807              | 31,637,151       | 13,053,589              |
| Year end shares outstanding                                | <sup>1</sup> 93,010,001 | 31,637,151       | <sup>2</sup> 31,637,151 |
| Net income (loss) per share - basic                        | \$0.00                  | \$(0.01)         | \$(0.09)                |
| Net income (loss) per share - diluted                      | \$0.00                  | \$(0.01)         | \$(0.09)                |
| Number of full time employees                              | 2                       | 2                | 3                       |
| Number of part time employees                              | 1                       | 1                | 12                      |
| Number of common stockholders                              | <sup>3</sup> 49         | <sup>4</sup> 49  | <sup>5</sup> 49         |

<sup>1</sup> Shares increased due to the effect of common stock issued for debt of related party; <sup>2</sup> Shares increased due to common stock issued for services; <sup>3</sup> Approximately; <sup>4</sup> As of November 27, 2017; <sup>5</sup> As of January 16, 2017; <sup>6</sup> As of February 10, 2016

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|  | 2017        | 2016        |
|--|-------------|-------------|
| Cash   | 114,353     | 54,531      |
| Receivable from related party                                    | ...         | 3,900       |
| Total current assets   | 114,353     | 58,431      |
| Total assets   | 114,353     | 58,431      |
| Accounts payable & accrued liabilities, related party            | 20,061      | ...         |
| Notes payable, related party                                     | ...         | 1,035,000   |
| Secured revolving note payable, related party                    | ...         | 192,457     |
| Total current liabilities  | 20,061      | 1,227,457   |
| Total liabilities  | 20,061      | 1,227,457   |
| Common stock   | 93,010      | 31,637      |
| Additional paid-in-capital                                       | 3,122,751   | 1,940,632   |
| Retained earnings (accumulated deficit)                          | (3,121,469) | (3,141,295) |
| Total Smartag International, Inc. stockholders' equity (deficit) | 94,292      | (1,169,026) |
| Total stockholders' equity (deficit)                             | 94,292      | (1,169,026) |

**Recent Dividends:**

**1. Smartag International Inc. common.**  
No dividends paid.

**Annual Dividends:**

**1. Smartag International Inc. common.**  
No dividends paid.

**SMARTAG INTERNATIONAL INC.**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, TAAD, LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Smartag International, Inc. as of September 30, 2017 and 2016 and the results of its operations, stockholders' deficit, and cash flows for the years ended September 30, 2017 and 2016 in conformity with U.S. generally accepted accounting principles. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and is dependent upon the continued sale of its securities, or obtaining debt financing for funds to meet its cash requirements. These factors raise substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**SMC ENTERTAINMENT INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

|   | 2016      | 2015      | 2014      |
|---|-----------|-----------|-----------|
| Total revenue                               | 83,557    | 75,174    | 74,683    |
| Cost of revenue                             | ...       | 3,000     | 27,249    |
| Gross profit                                | 83,557    | 72,174    | 47,434    |
| Selling, general, & administrative expenses | 250,283   | 119,341   | 436,380   |
| Total operating expenses                    | 250,283   | 119,341   | 436,380   |
| Operating income (loss)                     | (166,726) | (47,167)  | (388,946) |
| Income (loss) from continuing operations    | (166,726) | ...       | ...       |
| Total other income (expense)                | 216,795   | 83        | 32,030    |
| Interest expense                            | 78,447    | 139,194   | 95,864    |
| Income (loss) before tax                    | (28,378)  | (186,278) | (452,780) |
| Income tax expense                          | ...       | 800       | ...       |

|  |          |           |                        |
|--|----------|-----------|------------------------|
| Net income (loss) from continuing operations         | (28,378) | (187,078) | (452,780)              |
| Discontinued operations                              | ...      | (92,809)  | ...                    |
| <b>Net income (loss)</b>                             | (28,378) | (279,887) | ...                    |
| Neti income (loss) applicable to common shareholders | (28,378) | (279,887) | (452,780)              |
| Year end shares outstanding                          | ...      | ...       | <sup>1</sup> 4,551,136 |

<sup>1</sup> As of January 6, 2015

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

|   | 2016        | 2015        |
|---|-------------|-------------|
| Cash & cash equivalents                 | 949         | 1,330       |
| Net receivables                         | 39,400      | 10,000      |
| Other current assets                    | 240,902     | 240,901     |
| Total current assets                    | 281,251     | 252,231     |
| Property, plant & equipment             | 10,275      | 10,664      |
| Accumulated depreciation                | 7,744       | 6,577       |
| Total assets                            | 283,782     | 256,318     |
| Accounts payable                        | 19,560      | 50,000      |
| Other current liabilities               | 375,384     | 1,272,660   |
| Total current liabilities               | 394,944     | 1,322,660   |
| Long term debt                          | 378,186     | 580,936     |
| Total long term liabilities             | 378,186     | 580,936     |
| Total liabilities                       | 773,130     | 1,903,596   |
| Preferred stock                         | 1,003,573   | ...         |
| Common stock                            | 2,951,524   | 2,622,021   |
| Retained earnings (accumulated deficit) | (8,313,202) | (8,423,217) |
| Capital surplus                         | 3,868,757   | 4,153,918   |
| Total stockholders equity (deficit)     | (489,348)   | (1,647,278) |

**Recent Dividends:**

**1. SMC Entertainment Inc common.**  
No dividends paid.

**Annual Dividends:**

**1. SMC Entertainment Inc common.**  
No dividends paid.

**SOLAR QUARTZ TECHNOLOGY CORP**

**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|   | <sup>1</sup> 2016 (revised) | <sup>2</sup> 2015 | 2014        |
|---|-----------------------------|-------------------|-------------|
| Oil & gas sales                               | ...                         | ...               | 1,676,231   |
| Lease operating expense                       | ...                         | ...               | 544,045     |
| Production taxes                              | ...                         | ...               | 77,253      |
| Depreciation, depletion & amortization        | ...                         | ...               | 984,200     |
| Impairment of oil & gas properties            | ...                         | ...               | 861,579     |
| Asset retirement obligation accretion         | ...                         | ...               | 29,088      |
| General & administrative                      | 64,790                      | ...               | 904,414     |
| Total costs & expenses                        | ...                         | ...               | 3,400,579   |
| Operating expenses                            | 64,790                      | 109,593           | ...         |
| Income (loss) from operations                 | (64,790)                    | (109,593)         | (1,724,348) |
| Other income                                  | ...                         | (23,810)          | 2,645       |
| Interest income                               | ...                         | ...               | 233         |
| Interest expense                              | 12,408                      | 31,608            | ...         |
| Other interest costs                          | 7,074                       | ...               | ...         |
| Gain on settlement of participation liability | ...                         | ...               | 171,772     |
| Interest expense                              | ...                         | ...               | 1,458,898   |
| Other equipment write-off                     | ...                         | ...               | 20,819      |
| Gain (loss) on debt extinguishment            | 91,102                      | 2,576,890         | (380,539)   |
| Total other income                            | ...                         | ...               | ...         |

|   |                  |           |                  |
|---|------------------|-----------|------------------|
| (expense)                                     | 71,620           | 2,521,472 | (1,643,968)      |
| Net income (loss) before income taxes         | 6,830            | 2,411,879 | (3,368,316)      |
| <b>Net income (loss)</b>                      | 6,830            | 2,411,879 | (3,368,316)      |
| Weighted average shares outstanding - basic   | 1,002,134        | 831,241   | 125,130          |
| Weighted average shares outstanding - diluted | 1,002,134        | 831,241   | 125,130          |
| Year end shares outstanding                   | 979,109          | 979,109   | 115,243          |
| Income (loss) per share - basic               | \$0.01           | \$2.90    | \$(26.92)        |
| Income (loss) per share - diluted             | \$0.01           | \$2.65    | \$(26.92)        |
| Number of part time employees                 | ...              | ...       | <sup>1</sup>     |
| Number of common stockholders                 | <sup>2</sup> 215 | ...       | <sup>3</sup> 100 |

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> As reported from the September 30, 2016 10K; <sup>3</sup> As of December 15, 2014; <sup>4</sup> Approximately; <sup>5</sup> As of September 30, 2017

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|   | <sup>1</sup> 2016 (revised) | <sup>2</sup> 2015    |
|---|-----------------------------|----------------------|
| Cash & cash equivalents                 | 35                          | 5                    |
| Other receivables                       | 966                         | ...                  |
| Total current assets                    | 1,001                       | 5                    |
| Total assets                            | 1,001                       | 5                    |
| Accounts payable                        | 48,212                      | 20,217               |
| Accrued interest payable                | 36,044                      | 38,571               |
| Accrued liabilities                     | 17,511                      | 10,463               |
| Short term notes payable                | 85,000                      | 50,000               |
| Other liabilities                       | 92                          | 275                  |
| Due to affiliate parties                | 3,000                       | ...                  |
| Current portion of notes payable        | 70,747                      | <sup>3</sup> 146,937 |
| Total current liabilities               | 260,606                     | 266,463              |
| Common stock                            | 11                          | 979                  |
| Additional paid-in capital              | 6,319,911                   | 6,318,920            |
| Retained earnings (accumulated deficit) | (6,579,527)                 | (6,586,357)          |
| Total stockholders' equity (deficit)    | (259,605)                   | (266,458)            |

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> As reported from the September 30, 2016 10K; <sup>3</sup> Net of discount - Notes payable: \$71,754

**Recent Dividends:**

**1. Solar Quartz Technology Corp common.**  
No dividends paid.

**Annual Dividends:**

**1. Solar Quartz Technology Corp common.**  
No dividends paid.

**SOLAR QUARTZ TECHNOLOGY CORP**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Thayer O'Neal Company, LLC, as it appeared in Co.'s 2016 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Solar Quartz Technologies Corp. at September 30, 2016 and 2015, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 1 to the consolidated financial statements, the Company sold its oil and gas properties that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**SOLARWINDOW TECHNOLOGIES INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Aug. 31 (\$):**

|                    | 2017 | 2016 | <sup>1</sup> 2015 (revised) |
|--------------------|------|------|-----------------------------|
| Selling, general & | ...  | ...  | ...                         |

|   |                 |                 |                 |  |   |                             |             |             |  |                    |                    |                    |
|---|-----------------|-----------------|-----------------|--|---|-----------------------------|-------------|-------------|--|--------------------|--------------------|--------------------|
| administrative expenses                       | 2,779,325       | 2,318,443       | 2,432,158       | 413,377; <sup>□</sup> Net of discount - convertible promissory notes payable to related party: \$1,650,120 | - foreign   | 107,000                     | 456,000     | (296,000)   |  |                    |                    |                    |
| Research & development expense                | 950,470         | 822,922         | 683,132         |  | Income (loss) before income taxes                     | (5,118,000)                 | (3,048,000) | (4,418,000) |  |                    |                    |                    |
| Total operating expenses                      | 3,729,795       | 3,141,365       | 3,115,290       | <b>Recent Dividends:</b>   | Current tax expense - U.S.                            | (96,000)                    | 136,000     | 137,000     |  |                    |                    |                    |
| Income (loss) from operations                 | (3,729,795)     | (3,141,365)     | (3,115,290)     | <b>1. SolarWindow Technologies Inc common.</b>   | Current tax expense (benefit) - foreign               | 17,000                      | 133,000     | (30,000)    |  |                    |                    |                    |
| Interest expense                              | 312,185         | 308,983         | 250,348         | No dividends paid.   | Provision for income taxes (benefit)                  | (79,000)                    | 269,000     | 107,000     |  |                    |                    |                    |
| Accretion of debt discount                    | 1,311,445       | 2,335,954       | 4,727,106       | <b>Annual Dividends:</b>   | <b>Net income (loss)</b>                              | (5,039,000)                 | (3,317,000) | (4,525,000) |  |                    |                    |                    |
| Change in fair value of derivative liability  | ...             | 1,714,395       | ...             | <b>1. SolarWindow Technologies Inc common.</b>   | Dividends on preferred stock                          | 169,000                     | ...         | ...         |  |                    |                    |                    |
| Loan conversion inducement expense            | ...             | 565,406         | ...             | No dividends paid.   | Net income (loss) attributable to common stockholders | (5,208,000)                 | (3,317,000) | ...         |  |                    |                    |                    |
| Total other income (expense)                  | (1,623,630)     | (1,495,948)     | (4,977,454)     | <b>SOLARWINDOW TECHNOLOGIES INC</b>  | Weighted average shares outstanding - basic           | 4,436,333                   | 4,389,421   | 4,332,576   |  |                    |                    |                    |
| <b>Net income (loss)</b>                      | (5,353,425)     | (4,637,313)     | (8,092,744)     | <b>Earnings, 3 mos. to Nov 30(Consol. - \$):</b>   | Weighted average shares outstanding - diluted         | 4,436,333                   | 4,389,421   | 4,332,576   |  |                    |                    |                    |
| Weighted average shares outstanding - basic   | 31,299,979      | 27,295,540      | 25,131,836      |  | Assets:   | Year end shares outstanding | 4,458,075   | 4,411,559   | 4,363,740                                |                    |                    |                    |
| Weighted average shares outstanding - diluted | 31,299,979      | 27,295,540      | 25,131,836      | 2017   | Cash & equivalents                                    | 2,802,044                   | 2,942,862   | 49,116      | Net income (loss) per share - basic      | \$(1.17)           | \$(0.76)           | \$(1.04)           |
| Year end shares outstanding                   | 34,329,691      | 28,500,221      | 26,572,615      | 2016   | Current assets  | 2,942,862                   | 49,116      | 2,991,978   | Net income (loss) per share - diluted    | \$(1.17)           | \$(0.76)           | \$(1.04)           |
| Net earnings (loss) per share - basic         | \$(0.17)        | \$(0.17)        | \$(0.32)        | 2017   | Net property & equip.                                 | 49,116                      | 2,991,978   | 310,295     | Foreign currency translation adjustments | (412,000)          | 939,000            | (701,000)          |
| Net earnings (loss) per share - diluted       | \$(0.17)        | \$(0.17)        | \$(0.32)        | 2016   | Total assets  | 2,991,978                   | 310,295     | 1,857,505   | Number of full time employees            | 188                | 205                | 202                |
| Total number of employees                     | 3               | 3               | 3               | 2015   | Liabilities:  | 310,295                     | 1,857,505   | (916,215)   | Number of common stockholders            | <sup>□</sup> 226   | <sup>□</sup> 238   | <sup>□</sup> 241   |
| Number of common stockholders                 | <sup>□</sup> 85 | <sup>□</sup> 77 | <sup>□</sup> 43 | 2014   | Current liabilities                                   | 310,295                     | 1,857,505   | 2,632,567   | Number of beneficiary stockholders       | <sup>□</sup> 3,700 | <sup>□</sup> 4,000 | <sup>□</sup> 4,400 |

<sup>□</sup> Reclassified to conform with 2016 presentation; <sup>□</sup> Approximately; <sup>□</sup> As of November 1, 2017; <sup>□</sup> As of November 7, 2016; <sup>□</sup> As of December 8, 2015

#### Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

|   |                        |                             |
|---|------------------------|-----------------------------|
|   | 2017                   | <sup>□</sup> 2016 (revised) |
| Cash & cash equivalents                               | 670,853                | 2,509,215                   |
| Deferred research & development costs                 | 91,204                 | 349,302                     |
| Prepaid expenses & other current assets               | 16,698                 | 15,752                      |
| Total current assets                                  | 778,755                | 2,874,269                   |
| Fixed assets, gross                                   | 106,134                | 60,586                      |
| Less: accumulated depreciation                        | 53,181                 | 39,255                      |
| Equipment, net  | 52,953                 | 21,331                      |
| Total assets  | 831,708                | 2,895,600                   |
| Accounts payable                                      | 230,184                | 184,743                     |
| Interest payable to related party                     | ...                    | 66,401                      |
| Bridge note payable to related party                  | ...                    | <sup>□</sup> 525,298        |
| Convertible promissory note payable to related party  | ...                    | 18,146                      |
| Total current liabilities                             | 230,184                | 794,588                     |
| Bridge note payable to related party                  | 600,000                | ...                         |
| Convertible promissory notes payable to related party | <sup>□</sup> 2,586,623 | <sup>□</sup> 1,349,880      |
| Interest payable to related party                     | 1,046,377              | 669,244                     |
| Total long term liabilities                           | 4,233,000              | 2,019,124                   |
| Total liabilities                                     | 4,463,184              | 2,813,712                   |
| Common stock  | 34,330                 | 28,500                      |
| Additional paid-in capital                            | 35,363,946             | 33,729,715                  |
| Retained earnings (accumulated deficit)               | (39,029,752)           | (33,676,327)                |
| Total stockholders' equity (deficit)                  | (3,631,476)            | 81,888                      |

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> Net of discount - bridge note payable to related party: \$74,702; <sup>□</sup> Net of discount - convertible promissory notes payable to related party:

|                             |             |             |
|-----------------------------|-------------|-------------|
| Cost & expenses             | 2,259,990   | 1,282,132   |
| Operating income            | (2,259,990) | (1,282,132) |
| Other income (expense), net | (345,147)   | (364,059)   |
| <b>Net income</b>           | (2,699,153) | (1,722,529) |
| Earnings common share       |             |             |
| Primary                     | \$(0.08)    | \$(0.06)    |
| Fully Diluted               | \$(0.08)    | \$(0.06)    |
| Common Shares:              |             |             |
| Full Diluted                | 35,373,077  | 28,566,605  |
| Year-end                    | 35,900,419  | 28,666,741  |

#### Consolidated Balance Sheet Items, as of (\$):

#### SONASOFT CORP

**Acquisition Development** On Jan. 4, 2018, Co. announced that it has signed a non-binding letter of intent (LOI) with Cornerstone Technologies, to acquire Cornerstone Technologies and all related interests and assets. Terms of the transaction were not disclosed.

#### SONIC FOUNDRY, INC.

#### Annual Report

#### Consolidated Income Statement, Years Ended Sept. 30 (\$):

|   |             |                             |                             |
|---|-------------|-----------------------------|-----------------------------|
|   | 2017        | <sup>□</sup> 2016 (revised) | <sup>□</sup> 2015 (revised) |
| Product & other revenue                           | 14,883,000  | 16,241,000                  | ...                         |
| Product revenue                                   | ...         | ...                         | 15,884,000                  |
| Services revenue                                  | 21,117,000  | 21,734,000                  | 20,160,000                  |
| Other revenue                                     | ...         | ...                         | 415,000                     |
| Total revenue                                     | 36,000,000  | 37,975,000                  | 36,459,000                  |
| Cost of product revenue                           | ...         | ...                         | 7,406,000                   |
| Cost of product & other revenue                   | 6,097,000   | 6,459,000                   | ...                         |
| Cost of services revenue                          | 3,770,000   | 3,526,000                   | 3,229,000                   |
| Total cost of revenue                             | 9,867,000   | 9,985,000                   | 10,635,000                  |
| Gross margin                                      | 26,133,000  | 27,990,000                  | 25,824,000                  |
| Selling & marketing expenses                      | 16,912,000  | 17,801,000                  | 18,016,000                  |
| General & administrative expenses                 | 5,941,000   | 5,628,000                   | 5,635,000                   |
| Product development expenses                      | 7,238,000   | 6,837,000                   | 6,265,000                   |
| Impairment of goodwill                            | 600,000     | ...                         | ...                         |
| Total operating expenses                          | 30,691,000  | 30,266,000                  | 29,916,000                  |
| Income (loss) from operations                     | (4,558,000) | (2,276,000)                 | (4,092,000)                 |
| Interest expense, net                             | 495,000     | 594,000                     | 372,000                     |
| Other income (expense), net                       | (65,000)    | (178,000)                   | 46,000                      |
| Total non-operating income (expenses)             | (560,000)   | (772,000)                   | (326,000)                   |
| Income (loss) before income taxes - United States | (5,225,000) | (3,504,000)                 | (4,122,000)                 |
| Income (loss) before income taxes                 | ...         | ...                         | ...                         |

|   |                    |                    |                    |
|---|--------------------|--------------------|--------------------|
| Income (loss) before income taxes                     | (5,118,000)        | (3,048,000)        | (4,418,000)        |
| Current tax expense - U.S.                            | (96,000)           | 136,000            | 137,000            |
| Current tax expense (benefit) - foreign               | 17,000             | 133,000            | (30,000)           |
| Provision for income taxes (benefit)                  | (79,000)           | 269,000            | 107,000            |
| <b>Net income (loss)</b>                              | (5,039,000)        | (3,317,000)        | (4,525,000)        |
| Dividends on preferred stock                          | 169,000            | ...                | ...                |
| Net income (loss) attributable to common stockholders | (5,208,000)        | (3,317,000)        | ...                |
| Weighted average shares outstanding - basic           | 4,436,333          | 4,389,421          | 4,332,576          |
| Weighted average shares outstanding - diluted         | 4,436,333          | 4,389,421          | 4,332,576          |
| Year end shares outstanding                           | 4,458,075          | 4,411,559          | 4,363,740          |
| Net income (loss) per share - basic                   | \$(1.17)           | \$(0.76)           | \$(1.04)           |
| Net income (loss) per share - diluted                 | \$(1.17)           | \$(0.76)           | \$(1.04)           |
| Foreign currency translation adjustments              | (412,000)          | 939,000            | (701,000)          |
| Number of full time employees                         | 188                | 205                | 202                |
| Number of common stockholders                         | <sup>□</sup> 226   | <sup>□</sup> 238   | <sup>□</sup> 241   |
| Number of beneficiary stockholders                    | <sup>□</sup> 3,700 | <sup>□</sup> 4,000 | <sup>□</sup> 4,400 |

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> Reclassified to conform with 2016 presentation; <sup>□</sup> As of December 29, 2017; <sup>□</sup> As of December 9, 2016; <sup>□</sup> As of December 1, 2015; <sup>□</sup> Approximately

#### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

|   |                      |                             |
|---|----------------------|-----------------------------|
|   | 2017                 | <sup>□</sup> 2016 (revised) |
| Cash & cash equivalents                               | 1,211,000            | 1,794,000                   |
| Accounts receivable, gross                            | 8,278,000            | 9,994,000                   |
| Allowances  | 375,000              | 225,000                     |
| Accounts receivable, net                              | 7,903,000            | 9,769,000                   |
| Financing receivables, net                            | <sup>□</sup> 925,000 | 726,000                     |
| Raw materials & supplies                              | 156,000              | 149,000                     |
| Finished goods  | 830,000              | 1,755,000                   |
| Inventories   | 986,000              | 1,904,000                   |
| Investments in sales-type lease, current              | 148,000              | ...                         |
| Prepaid expenses & other current assets               | 1,085,000            | 1,404,000                   |
| Total current assets                                  | 12,258,000           | 15,597,000                  |
| Leasehold improvements                                | 1,041,000            | 879,000                     |
| Computer equipment                                    | 6,101,000            | 5,837,000                   |
| Furniture & fixtures                                  | 789,000              | 825,000                     |
| Total property & equipment                            | 7,931,000            | 7,541,000                   |
| Less accumulated depreciation & amortization          | 6,181,000            | 5,510,000                   |
| Property & equipment, net                             | 1,750,000            | 2,031,000                   |
| Goodwill  | 10,455,000           | 11,310,000                  |
| Customer relationships, gross                         | 2,495,000            | 2,605,000                   |
| Accumulated amortization - customer relationships     | 990,000              | 723,000                     |
| Customer relationships, net                           | 1,505,000            | 1,882,000                   |
| Software development costs, gross                     | 533,000              | 533,000                     |
| Accumulated amortization - software development costs | 533,000              | 533,000                     |



|   |               |               |
|---|---------------|---------------|
| Product rights, gross   | 672,000       | 672,000       |
| Accumulated amortization - product rights                           | 411,000       | 287,000       |
| Product rights, net   | 261,000       | 385,000       |
| Financing receivables, long-term                                    | 1,310,000     | 1,151,000     |
| Investments in sales-type, long-term                                | 407,000       | ...           |
| Other long-term assets  | 410,000       | 726,000       |
| Total assets  | 28,356,000    | 33,082,000    |
| Revolving line of credit  | 2,065,000     | 1,772,000     |
| Accounts payable  | 1,314,000     | 961,000       |
| Accrued compensation  | 871,000       | 1,258,000     |
| Accrued expenses  | 211,000       | 365,000       |
| Accrued interest & taxes  | 288,000       | 257,000       |
| Other accrued liabilities   | 17,000        | 3,000         |
| Unearned revenue  | 11,332,000    | 12,834,000    |
| Current portion of capital lease & financing arrangements           | 256,000       | 283,000       |
| Current portion of notes payable, net of discounts                  | 737,000       | 1,491,000     |
| Current portion of subordinated note payable                        | ...           | 93,000        |
| Total current liabilities   | 17,091,000    | 19,317,000    |
| Long-term portion of unearned revenue                               | 2,970,000     | 1,257,000     |
| Long-term portion of capital lease & financing arrangements         | 244,000       | 231,000       |
| Long-term portion of notes payable & warrant debt, net of discounts | 123,000       | 871,000       |
| Derivative liability, at fair value                                 | 12,000        | 67,000        |
| Other liabilities   | 372,000       | 259,000       |
| Deferred tax liability  | 4,426,000     | 4,564,000     |
| Total liabilities   | 25,238,000    | 26,566,000    |
| 9% series A convertible cumulative preferred stock                  | 1,280,000     | ...           |
| Common stock  | 45,000        | 44,000        |
| Additional paid-in capital  | 197,836,000   | 197,064,000   |
| Retained earnings (accumulated deficit)                             | (195,253,000) | (190,214,000) |
| Accumulated other comprehensive income (loss)                       | (595,000)     | (183,000)     |
| Receivable for common stock issued                                  | (26,000)      | (26,000)      |
| Treasury stock, at cost   | 169,000       | 169,000       |
| Total stockholders' equity  | 3,118,000     | 6,516,000     |

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> Net of allowances: \$200,000

**Recent Dividends:**

**1. Sonic Foundry, Inc. common.**  
No dividends paid.

**Annual Dividends:**

**1. Sonic Foundry, Inc. common.**  
No dividends paid.

**SPAR GROUP, INC.**

**Acquisition Completed** On Jan. 9, 2018, Co.'s wholly-owned subsidiary, SPAR Marketing Force, Inc. ("SMF"), acquired 51% equity interest in Resource Plus, Inc. ("RPI"), a supplier of professional fixture installation and product merchandising services; and a 51% equity interest in both of its sister companies, Mobex of North Florida, Inc. ("Mobex"), a proprietary retail fixture mobilization system manufacturer, and Leasex, LLC ("Leasex"), a company formed to lease Mobex's proprietary equipment, RPI owned a 70% interest in BDA Resource, LLC ("BDA" together with RPI, Leasex, Mobex "Resource Plus"), from Joseph L. Paulk and Richard Justus for \$3,000,000 for Mr. Paulk and \$150,000 for Mr. Justus, subject to adjustment and potential bonuses, consisting of \$400,000 cash and a Promissory Note for \$2,600,000 to Mr. Paulk and \$50,000 cash and a Promissory Note for \$100,000 to Mr. Justus. Those notes were issued by SMF, guaranteed by Co. pursuant to separate Guaranties, and secured by SMF pursuant to separate Securities Pledge and Escrow Agreements to the sellers of the respective acquired equity interests, with each of those documents dated and effective as of Jan.

1, 2018. Mr. Paulk's note is repayable in installments of \$300,000, plus applicable interest, per year on Dec. 31 of each year (commencing in 2018), with the balance due on Dec. 31, 2023; and Mr. Justus's note on Dec. 31 of each such year (commencing in 2018) is repayable in installments of \$33,333 per year, plus applicable interest, on Dec. 31 of each year, with the balance of \$33,334 due on Dec. 31, 2020.

**SPORT ENDURANCE INC Annual Report**

**Consolidated Income Statement, Years Ended Aug. 31 (\$):**

|   | 2017               | <sup>□</sup> 2016       | 2015            |
|---|--------------------|-------------------------|-----------------|
|   |                    | (revised)               | (revised)       |
| Revenue   | 1,734              | 48                      | ...             |
| Cost of goods sold                              | 334                | 5                       | ...             |
| Net revenue                                     | 1,400              | 43                      | ...             |
| General & administrative expenses               | 427,341            | 132,248                 | 7,168           |
| Impairment of assets                            | ...                | 248,951                 | ...             |
| Professional fees                               | 98,097             | 78,526                  | 15,296          |
| Depreciation                                    | ...                | ...                     | 2,190           |
| Total operating expenses                        | 525,438            | 459,725                 | 24,654          |
| Net operating income (loss)                     | (524,038)          | (459,682)               | (24,654)        |
| Interest expense                                | 830,676            | 411,968                 | 25,015          |
| Change in fair value of derivative liability    | (388,544)          | (62,111)                | ...             |
| Total other income (expense), net               | (1,219,220)        | (474,079)               | (25,015)        |
| Income (loss) before provision for income taxes | (1,743,258)        | (933,761)               | (49,669)        |
| <b>Net income (loss)</b>                        | <b>(1,743,258)</b> | <b>(933,761)</b>        | <b>(49,669)</b> |
| Weighted average shares outstanding-basic       | 77,918,654         | 70,463,282              | 37,581,903      |
| Weighted average shares outstanding-diluted     | 77,918,654         | 70,463,282              | 37,581,903      |
| Year end shares outstanding                     | 78,226,969         | <sup>□</sup> 77,775,303 | 37,581,903      |
| Net income (loss) per share - basic             | \$(0.02)           | \$(0.01)                | \$0.00          |
| Net income (loss) per share - diluted           | \$(0.02)           | \$(0.01)                | \$0.00          |
| Number of common stockholders                   | <sup>□</sup> 18    | 18                      | 16              |

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> Shares increased due to commitment shares to convertible note holders as well as stock subscription receivable to BK consulting, a third party investor; <sup>□</sup> As of November 29, 2017

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

|  | 2017                 | <sup>□</sup> 2016    |
|--|----------------------|----------------------|
|  |                      | (revised)            |
| Cash & cash equivalents                          | 1,442                | 10,197               |
| Accounts receivable                              | ...                  | 45                   |
| Inventory  | 14,882               | 6,398                |
| Total current assets                             | 16,324               | 16,640               |
| Computer equipment                               | 10,000               | 10,000               |
| Furniture & fixtures                             | 15,340               | 15,340               |
| Property & equipment, gross                      | 25,340               | 25,340               |
| Less accumulated depreciation                    | 25,340               | 25,340               |
| Total assets                                     | 16,324               | 16,640               |
| Trade accounts payable                           | 106,726              | 28,371               |
| Payroll & related                                | 9,179                | 2,903                |
| Accrued interest                                 | 16,661               | 13,472               |
| Accounts payable & accrued liabilities           | 132,566              | 44,746               |
| Derivative liability                             | 312,878              | 254,952              |
| Accrued officer salary                           | 120,000              | 24,000               |
| Notes payable & accrued interest - related party | 233,011              | ...                  |
| Convertible notes, net                           | <sup>□</sup> 400,743 | <sup>□</sup> 267,265 |
| Total current liabilities                        | 1,199,198            | 590,963              |
| Preferred stock                                  | 1                    | 1                    |
| Common stock                                     | 78,226               | 77,775               |
| Additional paid-in                               |                      |                      |

|   |             |             |
|---|-------------|-------------|
| capital                                 | 1,852,743   | 718,487     |
| Subscription receivable                 | (5,372)     | (5,372)     |
| Retained earnings (accumulated deficit) | (3,108,472) | (1,365,214) |
| Total stockholders' equity (deficit)    | (1,182,874) | (574,323)   |

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> Net of un-amortized debt discounts - Convertible notes: \$153,234; <sup>□</sup> Net of unamortized debt discounts - Convertible notes: \$172,735

**Recent Dividends:**

**1. Sport Endurance Inc preferred.**  
No dividends paid.  
**2. Sport Endurance Inc common.**  
No dividends paid.

**Annual Dividends:**

**1. Sport Endurance Inc preferred.**  
No dividends paid.  
**2. Sport Endurance Inc common.**  
No dividends paid.

**SPORT ENDURANCE INC Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, M&K CPAS, PLLC, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements for the periods described above present fairly, in all material respects, the financial position of Sport Endurance, Inc., as of August 31, 2017 and 2016, and the results of its operations, stockholders' equity (deficit) and cash flows for the periods described above in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has insufficient working capital, which raises substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters also are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**SPORT ENDURANCE INC Earnings, 3 mos. to Nov 30(Consol. - \$):**

|                             | 2017             | 2016             |
|-----------------------------|------------------|------------------|
| Net Sales                   | 214              | 230              |
| Cost & expenses             | 85,270           | 84,160           |
| Operating income            | (85,056)         | (83,930)         |
| Interest expense            | 136,925          | 183,705          |
| Other income (expense), net | 111,281          | 67,072           |
| Net before taxes            | (110,700)        | (200,563)        |
| <b>Net income</b>           | <b>(110,700)</b> | <b>(200,563)</b> |
| Earnings common share       |                  |                  |
| Common Shares:              |                  |                  |
| Full Diluted                | 78,409,661       | 77,775,503       |
| Year-end                    | 78,685,302       | 77,775,503       |

**Consolidated Balance Sheet Items, as of (\$):**

|                      | 2017        |
|----------------------|-------------|
| Assets:              |             |
| Cash & equivalents   | 92,172      |
| Inventories          | 14,855      |
| Current assets       | 107,027     |
| Total assets         | 107,027     |
| Liabilities:         |             |
| Current liabilities  | 1,322,154   |
| Stockholders' equity | (1,215,127) |
| Net current assets   | (1,215,127) |

**SRC ENERGY INC**

**Acquisition Completed** On Dec. 15, 2017, Co. acquired approximately 30,200 net acres of undeveloped acreage and producing properties in Weld County, CO, from Noble Energy, Inc. and one of its subsidiaries for a cash purchase price of \$568,000,000, before certain customary adjustments.

**STANDARD DIVERSIFIED OPPORTUNITIES INC**

**Acquisition Completed** On Jan. 2, 2018, Co.'s wholly-owned subsidiary, Pillar General Inc., acquired all the outstanding capital stock of Interboro Holdings, Inc. from Interboro LLC for \$2,500,000, subject to adjustment as provided in the Stock Purchase Agreement.

**STANDARD DIVERSIFIED OPPORTUNITIES INC**

**Acquisition Development** On Dec. 20, 2017, Co. announced today that it has received formal approval from the New York State Department of Financial Services to complete the previously announced acquisition of the parent entity of Maidstone Insurance Company. Standard Diversified expects to close the

transaction in Jan. 2018. Terms of the transaction were not disclosed.

### STAR ALLIANCE INTERNATIONAL CORP

#### Annual Report

#### Consolidated Income Statement, Years Ended Jun. 30 (\$):

|   | 2017             | 2016<br>(revised) | 2015            |
|---|------------------|-------------------|-----------------|
| Revenues  | ...              | ...               | 569             |
| General & administrative expenses               | 253,853          | 1,580             | 1,504           |
| Imputed interest expense                        | 420              | 907               | 400             |
| Professional fees                               | 242,737          | 19,902            | 16,536          |
| Total expense                                   | 497,010          | 22,389            | 18,440          |
| Income (loss) from operations                   | (497,010)        | (22,389)          | (17,871)        |
| Interest income                                 | 228              | ...               | ...             |
| Total other income (expense)                    | 228              | ...               | ...             |
| Income (loss) before provision for income taxes | (496,782)        | (22,389)          | ...             |
| <b>Net income (loss)</b>                        | <b>(496,782)</b> | <b>(22,389)</b>   | <b>(17,871)</b> |
| Weighted average shares outstanding             |                  |                   |                 |
| - basic   | 35,400,000       | 35,400,000        | 29,301,370      |
| Weighted average shares outstanding - diluted   | 35,400,000       | 35,400,000        | 29,301,370      |
| Year end shares outstanding                     | 35,400,000       | 35,400,000        | 35,400,000      |
| Net income (loss) per common share - basic      | \$(0.01)         | \$0.00            | \$0.00          |
| Net income (loss) per common share - diluted    | \$(0.01)         | \$0.00            | \$0.00          |
| Total number of employees                       | ...              | 2                 | 2               |
| Number of common stockholders                   | 35               | 27                | 27              |

□ Reclassified to conform with 2017 presentation; □ Adjusted for 5-for-1 stock split, March 20, 2017

#### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

|  | 2017      | 2016<br>(revised) | 2015 |
|--|-----------|-------------------|------|
| Cash   | ...       | 1,380             | ...  |
| Total current assets                               | ...       | 1,380             | ...  |
| Office equipment, gross                            | ...       | 688               | ...  |
| Less: accumulated depreciation - office equipment  | ...       | 218               | ...  |
| Tools & equipment, gross                           | ...       | 787               | ...  |
| Less: accumulated depreciation - tools & equipment | ...       | 218               | ...  |
| Other equipment, gross                             | ...       | 1,151             | ...  |
| Less: accumulated depreciation - other equipment   | ...       | 19                | ...  |
| Property & equipment, net                          | ...       | 2,171             | ...  |
| Total assets                                       | ...       | 3,551             | ...  |
| Accounts payable                                   | ...       | 99                | ...  |
| Accrued expenses & other payable                   | 25,897    | ...               | ...  |
| Related party loans                                | ...       | 1,199             | ...  |
| Note payable - related party                       | ...       | 18,000            | ...  |
| Total current liabilities                          | 25,897    | 19,298            | ...  |
| Total liabilities                                  | 25,897    | 19,298            | ...  |
| Common stock                                       | 35,400    | 35,400            | ...  |
| Additional paid-in capital                         | 478,339   | (8,293)           | ...  |
| Retained earnings (accumulated deficit)            | (539,636) | (42,854)          | ...  |
| Total stockholders' equity (deficit)               | (25,897)  | (15,747)          | ...  |

□ Reclassified to conform with 2017 presentation

### Recent Dividends:

1. Star Alliance International Corp common.

No dividends paid.

### Annual Dividends:

1. Star Alliance International Corp common.

No dividends paid.

### STAR ALLIANCE INTERNATIONAL CORP

#### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Registered Public Accounting Firm, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Star Alliance International Corp. as of June 30, 2017, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

### STAR GOLD CORP

#### Earnings, 6 mos. to Oct 31(Consol. - \$):

|                       | 2017             | 2016             |
|-----------------------|------------------|------------------|
| Cost & expenses       | 209,656          | 430,056          |
| Operating income      | (209,656)        | (432,757)        |
| <b>Net income</b>     | <b>(209,918)</b> | <b>(435,132)</b> |
| Earnings common share |                  |                  |
| Primary               | \$(0.01)         | \$(0.01)         |
| Fully Diluted         | \$(0.01)         | \$(0.01)         |
| Common Shares:        |                  |                  |
| Full Diluted          | 54,836,726       | 42,282,378       |
| Year-end              | 76,434,424       | 54,836,726       |

### STAR WEALTH GROUP INC

**New Name** On Dec. 28, 2017, Co. changed its name from Terafox Corp to Star Wealth Group Inc.

### STAR WEALTH GROUP INC

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol:SWGI.

### STREAMLINE HEALTH SOLUTIONS INC

#### Earnings, 9 mos. to Oct 31(Consol. - \$):

|                             | 2017               | 2016               |
|-----------------------------|--------------------|--------------------|
| Total revenues              | 18,239,139         | 20,676,772         |
| Cost & expenses             | 20,772,671         | 24,394,063         |
| Operating income            | (2,533,532)        | (3,717,291)        |
| Other income (expense), net | (235,007)          | (39,089)           |
| Net before taxes            | (3,129,262)        | (4,137,277)        |
| Income taxes                | 7,822              | 5,104              |
| <b>Net income</b>           | <b>(3,137,084)</b> | <b>(4,142,381)</b> |
| Balance for common          | (3,137,084)        | (5,018,316)        |
| Earnings common share       |                    |                    |
| Primary                     | \$(0.16)           | \$(0.26)           |
| Fully Diluted               | \$(0.16)           | \$(0.26)           |
| Common Shares:              |                    |                    |
| Full Diluted                | 19,838,691         | 19,477,538         |
| Year-end                    | 19,984,743         | 19,684,284         |

### SUMMIT NETWORKS INC

#### Earnings, 3 mos. to Oct 31(Consol. - \$):

|                       | 2017            | 2016           |
|-----------------------|-----------------|----------------|
| Net Sales             | 12,623          | 12,623         |
| Cost & expenses       | 53,452          | 15,146         |
| Operating income      | (53,452)        | (2,522)        |
| Net before taxes      | (53,452)        | (2,522)        |
| <b>Net income</b>     | <b>(53,452)</b> | <b>(2,522)</b> |
| Earnings common share |                 |                |
| Primary               | \$(0.01)        | \$(0.01)       |
| Fully Diluted         | \$(0.01)        | \$(0.01)       |
| Common Shares:        |                 |                |
| Full Diluted          | 5,000,000       | 5,000,000      |
| Year-end              | 5,000,000       | 5,000,000      |

#### Consolidated Balance Sheet Items, as of (\$):

|                       | 2017     | 2016     |
|-----------------------|----------|----------|
| Assets:               |          |          |
| Net property & equip. | 12,369   | 12,369   |
| Total assets          | 13,369   | 13,369   |
| Liabilities:          |          |          |
| Current liabilities   | 64,270   | 64,270   |
| Stockholders' equity  | (50,901) | (50,901) |
| Net current assets    | (64,270) | (64,270) |

### SUNSHINE BIOPHARMA INC.

**Acquisition Completed** On Jan. 4, 2018, Co. acquired Atlas Pharma Inc. for C\$850,000 (approximately \$680,000) in cash, long-term debt and Co.'s common stock.

### SURGE HOLDINGS INC

#### Annual Report

#### Consolidated Income Statement, Years Ended (\$):

|   | 12/31/16           | 12/31/15<br>(revised) | 04/30/14        |
|---|--------------------|-----------------------|-----------------|
| Oil & natural gas sales                           | ...                | ...                   | 1,875           |
| Revenue   | 3,296,747          | 2,832,853             | 1,875           |
| Cost of revenue                                   | 2,328,467          | 2,332,194             | ...             |
| Gross profit                                      | 968,280            | 500,659               | ...             |
| Oil & natural gas production taxes                | ...                | ...                   | 135             |
| Oil & natural gas production expenses             | ...                | ...                   | 1,051           |
| Depreciation & amortization                       | 433,118            | 501,091               | 159             |
| Asset impairment                                  | 372,706            | ...                   | ...             |
| Selling, general & administrative                 | 3,269,270          | 1,320,535             | ...             |
| Accounting & auditing                             | ...                | ...                   | 24,640          |
| Legal & professional                              | ...                | ...                   | 3,477           |
| Rent expenses                                     | ...                | ...                   | 3,203           |
| Office & other expenses                           | ...                | ...                   | 3,570           |
| Travel expenses                                   | ...                | ...                   | 9,685           |
| Shareholder communications                        | ...                | ...                   | 5,433           |
| Total cost & expenses                             | ...                | ...                   | 51,353          |
| Total costs & expenses                            | 4,075,094          | 1,821,626             | ...             |
| Operating income (loss)                           | (3,106,814)        | (1,320,967)           | (49,478)        |
| Other income                                      | ...                | ...                   | 34,483          |
| Interest expense                                  | 1,660,338          | 15,201                | ...             |
| Other income                                      | 5,844              | 65                    | ...             |
| Gain on change in fair value of derivatives       | 268,236            | ...                   | ...             |
| Gain (loss) on debt settlement                    | (107,104)          | ...                   | ...             |
| Interest expense - officer & stockholders         | ...                | ...                   | 40,629          |
| Total other income (expense)                      | (1,493,362)        | (15,136)              | (6,146)         |
| Net income (loss) before provision for income tax | (4,600,176)        | (1,336,103)           | ...             |
| <b>Net income (loss)</b>                          | <b>(4,600,176)</b> | <b>(1,336,103)</b>    | <b>(55,624)</b> |
| Weighted average shares outstanding               |                    |                       |                 |
| - basic   | 44,796,318         | 33,221,122            | 9,937,172       |
| Weighted average shares outstanding - diluted     | 44,796,318         | 33,221,122            | 9,937,172       |
| Year end shares outstanding                       | 57,343,901         | 36,130,432            | 9,937,172       |
| Net income (loss) per share - basic               | \$(0.10)           | \$(0.04)              | \$0.00          |
| Net income (loss) per share - diluted             | \$(0.10)           | \$(0.04)              | \$0.00          |
| Number of full time employees                     | 7                  | 8                     | ...             |
| Number of part time employees                     | 3                  | 3                     | ...             |
| Total number of employees                         | ...                | ...                   | 2               |
| Number of common stockholders                     | ...                | 47                    | 38              |

□ Reclassified to conform with 2017 presentation; □ 2014 and prior financials for company prior to reverse merger with KSIX Media, Inc.; □ Adjusted for 1-for-23 stock split, March 31, 2015; □ As of March 15, 2016; □ Approximately

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

|  | 2016        | 2015<br>(revised) |
|--|-------------|-------------------|
| Cash & cash equivalents                                | 63,709      | 69,489            |
| Accounts receivable, gross                             | 143,428     | 275,240           |
| Allowance for doubtful accounts                        | 17,000      | 148               |
| Accounts receivable                                    | 126,428     | 275,092           |
| Prepaid expenses                                       | 568,700     | 1,462             |
| Total current assets                                   | 758,837     | 346,043           |
| Property & equipment, gross                            | 19,107      | 15,569            |
| Less: accumulated depreciation - property & equipment  | 4,675       | 1,147             |
| Property & equipment, net                              | 14,432      | 14,422            |
| Intangibles assets, gross                              | 384,644     | 2,774,135         |
| Less: accumulated amortization - intangibles assets    | 167,449     | 507,777           |
| Intangibles assets, net                                | 217,195     | 2,266,358         |
| Goodwill   | 866,782     | ...               |
| Deposits on acquisition                                | 500,000     | ...               |
| Total assets   | 2,357,246   | 2,626,823         |
| Accounts payable & accrued expenses                    | 775,624     | 355,597           |
| Credit card liability                                  | 336,726     | 274,135           |
| Deferred revenue                                       | 165,000     | 518,240           |
| Derivative liability                                   | 584,168     | ...               |
| Advances from related party                            | 356,502     | 318,002           |
| Current portion of long-term debt - related party      | 53,750      | 26,875            |
| Notes payable & current portion of long-term debt, net | 1,188,124   | 1,104,159         |
| Total current liabilities                              | 4,059,894   | 2,597,008         |
| Long-term debt - related party, net                    | 53,750      | 80,625            |
| Long-term debt net                                     | 58,651      | 555,937           |
| Total liabilities                                      | 4,172,295   | 3,233,570         |
| Preferred stock  | 10,000      | ...               |
| Common stock   | 57,344      | 36,130            |
| Additional paid in capital                             | 4,145,589   | 784,929           |
| Retained earnings (accumulated deficit)                | (6,027,982) | (1,427,806)       |
| Total stockholders' equity (deficit)                   | (1,815,049) | (606,747)         |

⊠ Discounts - Notes payable & current portion of long-term debt: \$8,774; ⊡ Net of discount - Long term debt: \$87,379

**Recent Dividends:**  
**1. Surge Holdings Inc common.**  
 No dividends paid.  
**Annual Dividends:**  
**1. Surge Holdings Inc common.**  
 No dividends paid.

**SURGE HOLDINGS INC**  
**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of Independent Auditors, Paritz & Company, P.A., as it appeared in Co.'s 2016 10-K Report: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Ksix Media Holdings, Inc. and Subsidiaries as of December 31, 2016 and 2015, and the results of its operations and its cash flows for the years ended December 31, 2016 and 2015 in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 3 to the consolidated financial statements, the Company has a stockholders' deficit of \$1,815,049 and a working capital deficiency of \$3,301,057 as of December 31, 2016 and incurred losses for the past two years. The Company has not established sources of revenues sufficient to fund the development of its business, or to pay projected operating expenses and commitments for the next year. These factors, among others, raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note

3. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**SURGE HOLDINGS INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                             | 2017               | 2016               |
|-----------------------------|--------------------|--------------------|
| Total revenues              | 1,277,381          | 2,913,801          |
| Cost & expenses             | 2,595,360          | 4,347,917          |
| Deprec., depl. & amort.     | 105,999            | 695,777            |
| Operating income            | (1,423,978)        | (2,129,893)        |
| Interest expense            | 382,368            | 373,514            |
| Other income (expense), net | (457,430)          | (90,966)           |
| <b>Net income</b>           | <b>(2,263,776)</b> | <b>(2,594,373)</b> |
| Earnings common share       |                    |                    |
| Primary                     | \$(0.03)           | \$(0.06)           |
| Fully Diluted               | \$(0.03)           | \$(0.06)           |
| Common Shares:              |                    |                    |
| Full Diluted                | 72,940,297         | 42,071,801         |
| Year-end                    | 82,582,035         | 48,031,977         |

**SURGE HOLDINGS INC**

**New Name** On Jan. 16, 2018, Co. changed its name from Ksix Media Holdings Inc to Surge Holdings Inc.

**SURGE HOLDINGS INC**

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol: SURG.

**TAITRON COMPONENTS INC.**

**New Accountant** On Dec. 20, 2017, Co. dismissed Anton & Chia, LLP and engaged Haskell & White LLP as its new independent public accounting firm.

**TAXUS PHARMACEUTICALS HOLDINGS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Jun. 30 (\$):**

|   | 2017             | 2016<br>(revised) | 2015<br>(revised) |
|---|------------------|-------------------|-------------------|
| Revenues  | 5,853            | 61,218            | 101,125           |
| Cost of revenues                                    | 25,152           | 46,344            | 72,232            |
| Gross profit (loss)                                 | (19,299)         | 14,874            | 28,893            |
| Selling, general & administrative expenses          | 97,698           | 282,234           | 255,804           |
| Net income (loss) before provision for income taxes | ...              | ...               | (226,911)         |
| Deferred income tax                                 | 307,726          | 246,279           | ...               |
| Valuation allowance                                 | (307,726)        | (246,279)         | ...               |
| <b>Net income (loss)</b>                            | <b>(116,997)</b> | <b>(267,360)</b>  | <b>(226,911)</b>  |
| Weighted average shares outstanding - basic         | 60,900,200       | 60,900,200        | 60,900,200        |
| Weighted average shares outstanding - diluted       | 60,900,200       | 60,900,200        | 60,900,200        |
| Year end shares outstanding                         | 81,500,200       | 81,500,200        | 81,500,200        |
| Net earnings (loss) per share - basic               | \$0.00           | \$0.00            | \$0.00            |
| Net earnings (loss) per share - diluted             | \$0.00           | \$0.00            | \$0.00            |
| Number of part time employees                       | 1                | 1                 | 1                 |
| Number of common stockholders                       | 39               | 39                | 39                |

⊠ Reclassified to conform with 2017 presentation; ⊡ Reclassified to conform with 2016 presentation; ⊢ Shares increased due to the effect of sale of common stock; ⊣ As of November 12, 2017; ⊤ As of October 13, 2016; ⊥ As of October 8, 2015

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

|   | 2017   | 2016<br>(revised) |
|---|--------|-------------------|
| Cash & cash equivalents                   | 5,856  | 29,310            |
| Inventory                                 | ...    | 24,157            |
| Total current assets                      | 5,856  | 53,467            |
| Security deposit                          | 3,000  | 10,488            |
| Total assets                              | 8,856  | 63,955            |
| Professional fees                         | 35,851 | 67,851            |
| Rent                                      | 25,964 | 7,365             |
| Other accounts payable & accrued expenses | 700    | 700               |
| Accounts payable & accrued expenses       | 62,515 | 75,916            |
| Total current liabilities                 | 62,515 | 75,916            |

|   |           |           |
|---|-----------|-----------|
| Common stock                            | 815       | 815       |
| Additional paid-in capital              | 648,901   | 573,602   |
| Retained earnings (accumulated deficit) | (703,375) | (586,378) |
| Total stockholders' equity (deficit)    | (53,659)  | (11,961)  |

**Recent Dividends:**

**1. Taxus Pharmaceuticals Holdings Inc common.**  
 No dividends paid.

**Annual Dividends:**

**1. Taxus Pharmaceuticals Holdings Inc common.**  
 No dividends paid.

**TAXUS PHARMACEUTICALS HOLDINGS INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Wei, Wei & Co., LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Taxus Pharmaceuticals Holdings, Inc. as of June 30, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two year period ended June 30, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements as of and for the years ended June 30, 2017 and 2016 have been prepared assuming the Company will continue as a going concern. As more fully described in Note 7 to the financial statements, the Company has no significant operations or assets and is dependent upon its major stockholder to provide sufficient working capital to maintain the integrity of the corporate entity. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding these matters are also described in Note 7. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty. Our opinion is not modified with respect to this matter."

**TAYLOR DEVICES INC**

**Earnings, 6 mos. to Nov 30(Consol. - \$):**

|                             | 2017           | 2016             |
|-----------------------------|----------------|------------------|
| Net Sales                   | 11,379,494     | 13,563,178       |
| Cost & expenses             | 10,934,326     | 11,924,784       |
| Operating income            | 445,168        | 1,638,394        |
| Other income (expense), net | 10,726         | 35,720           |
| Net before taxes            | 455,894        | 1,674,114        |
| Income taxes                | 102,000        | 526,000          |
| <b>Net income</b>           | <b>353,894</b> | <b>1,148,114</b> |
| Earnings common share       |                |                  |
| Primary                     | \$0.10         | \$0.34           |
| Fully Diluted               | \$0.10         | \$0.34           |
| Common Shares:              |                |                  |
| Full Diluted                | 3,447,383      | 3,418,508        |
| Year-end                    | 3,455,762      | 3,431,312        |

**TEARDROPPERS INC**

**New Accountant** On Jan. 4, 2018, Pritchett, Siler and Hardy P.C. resigned as Co. independent public accounting firm, subsequently, Co. engaged Haynie & Company as its new independent public accounting firm.

**TECH TOWN HOLDINGS INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                             | 2017               | 2016             |
|-----------------------------|--------------------|------------------|
| Total revenues              | 31,697             | 25,101           |
| Cost & expenses             | 1,159,139          | 342,236          |
| Operating income            | (1,131,569)        | (317,135)        |
| Other income (expense), net | (7,714)            | 7,405            |
| <b>Net income</b>           | <b>(1,164,112)</b> | <b>(318,249)</b> |
| Earnings common share       |                    |                  |
| Primary                     | \$(8.10)           | \$(2.21)         |
| Fully Diluted               | \$(8.10)           | \$(2.21)         |
| Common Shares:              |                    |                  |
| Full Diluted                | 143,780            | 143,780          |
| Year-end                    | 143,780            | 143,780          |

**TECHNICAL COMMUNICATIONS CORP**

**Annual Report**

**Consolidated Income Statement, Years Ended (\$):**

|                     | 09/30/17  | 10/01/16  | 10/03/15<br>(revised) |
|---------------------|-----------|-----------|-----------------------|
| Net sales           | 4,209,127 | 2,522,934 | 5,942,160             |
| Cost of sales       | 1,917,890 | 2,013,653 | 2,577,131             |
| Gross profit (loss) | 2,291,237 | 509,281   | 3,365,029             |
| Selling, general &  |           |           |                       |

|   |                    |                    |                    |
|---|--------------------|--------------------|--------------------|
| administrative expenses                                   | 2,144,532          | 2,670,622          | 2,940,147          |
| Product development                                       | 1,584,210          | 827,987            | 2,299,671          |
| Total operating expenses                                  | 3,728,742          | 3,498,609          | 5,239,818          |
| Operating income (loss)                                   | (1,437,505)        | (2,989,328)        | (1,874,789)        |
| Gain on sale of cost method investment                    | ...                | 462,283            | ...                |
| Investment income   | 8,499              | 11,293             | 18,263             |
| Total other income (expense)                              | 8,499              | 473,576            | 18,263             |
| Income (loss) before provision (benefit) for income taxes | (1,429,006)        | (2,515,752)        | (1,856,526)        |
| Current federal income taxes provision                    | ...                | (44,376)           | (35,537)           |
| Current state income taxes provision                      | ...                | 912                | 912                |
| Total current income taxes provision                      | ...                | (43,464)           | (34,625)           |
| Provision (benefit) for income taxes                      | ...                | (43,464)           | (34,625)           |
| <b>Net income (loss)</b>                                  | <b>(1,429,006)</b> | <b>(2,472,288)</b> | <b>(1,821,901)</b> |
| Weighted average shares outstanding - basic               | 1,839,877          | 1,839,877          | 1,839,327          |
| Weighted average shares outstanding - diluted             | 1,839,877          | 1,839,877          | 1,839,327          |
| Year end shares outstanding                               | 1,839,877          | 1,839,877          | 1,839,877          |
| Net income (loss) per share - basic                       | \$(0.78)           | \$(1.34)           | \$(0.99)           |
| Net income (loss) per share - diluted                     | \$(0.78)           | \$(1.34)           | \$(0.99)           |
| Number of full time employees                             | 23                 | 26                 | 28                 |
| Number of part time employees                             | 2                  | 2                  | 2                  |
| Number of common stockholders                             | 60                 | 68                 | 75                 |
| Number of beneficiary stockholders                        | 2,400              | 1,100              | 900                |

<sup>¶</sup> Reclassified to conform with 2016 presentation; <sup>¶¶</sup> As of December 15, 2017; <sup>¶¶¶</sup> As of December 16, 2016; <sup>¶¶¶¶</sup> Approximately; <sup>¶¶¶¶¶</sup> As of December 11, 2015

| Consolidated Balance Sheet, Years Ended (\$): | 09/30/17                |           | 10/01/16  |  |
|---|-------------------------|-----------|-----------|--|
|   | Cash & cash equivalents | 1,283,673 | 2,589,036 |  |
| Restricted cash                               | 12,930                  | 27,592    |           |  |
| Marketable securities - held to maturity      |                         |           |           |  |
| securities                                    | 360,253                 | 362,170   |           |  |
| Accounts receivable - trade                   | 730,177                 | 111,849   |           |  |
| Finished goods                                | 20,759                  | 19,167    |           |  |
| Work in process                               | 383,216                 | 360,738   |           |  |
| Raw materials & supplies                      | 954,369                 | 1,264,017 |           |  |
| Inventories, net                              | 1,358,344               | 1,643,922 |           |  |
| Other current assets                          | 135,693                 | 214,047   |           |  |
| Total current assets                          | 3,881,070               | 4,948,616 |           |  |
| Marketable securities - held to maturity      |                         |           |           |  |
| securities                                    | ...                     | 373,668   |           |  |
| Engineering & manufacturing equipment         | 2,124,486               | 2,124,486 |           |  |
| Demonstration equipment                       | 845,541                 | 841,966   |           |  |
| Furniture & fixtures                          | 1,020,862               | 1,020,862 |           |  |
| Automobiles                                   | 49,441                  | 49,441    |           |  |
| Leasehold improvements                        | 494,509                 | 494,509   |           |  |
| Equipment & leasehold improvements, gross     | 4,534,839               | 4,531,264 |           |  |
| Less accumulated depreciation &               |                         |           |           |  |

|   |           |           |  |
|---|-----------|-----------|--|
| amortization                            | 4,481,085 | 4,382,335 |  |
| Equipment & leasehold improvements, net | 53,754    | 148,929   |  |
| Total assets                            | 3,934,824 | 5,471,213 |  |
| Accounts payable                        | 109,224   | 119,087   |  |
| Accrued compensation & related expenses | 215,984   | 238,144   |  |
| Accrued customer deposits               | 53,886    | 118,983   |  |
| Other accrued current liabilities       | 55,376    | 80,635    |  |
| Total current liabilities               | 434,470   | 556,849   |  |
| Common stock                            | 183,988   | 183,988   |  |
| Additional paid-in capital              | 4,139,002 | 4,124,006 |  |
| Retained earnings (accumulated deficit) | (822,636) | 606,370   |  |
| Total stockholders' equity (deficit)    | 3,500,354 | 4,914,364 |  |

#### Recent Dividends:

##### 1. Technical Communications Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. Technical Communications Corp common.

No dividends paid.

#### TECHNICAL COMMUNICATIONS CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Moody, Famiglietti & Andronico, LLP, as it appeared in Co.'s 2017 Annual Report: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Technical Communications Corporation and subsidiary as of September 30, 2017 and October 1, 2016 and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming Technical Communications Corporation and subsidiary will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has an accumulated deficit, has suffered significant net losses and negative cash flows from operations and has limited working capital that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### TENAX THERAPEUTICS INC

**Special Meeting of Stockholders** On Dec. 29, 2017, Co. scheduled its Special Meeting of Stockholders on Feb. 15, 2018, at 9:00 a.m., at Co.'s office located at ONE Copley Parkway, Suite 490, Morrisville, North CA, 27560.

#### TERRA TECH CORP

**Interest Sale Completed** On Jan. 18, 2018, Co.'s wholly-owned subsidiary, 620 Dyer LLC, sold certain commercial property located at 620 East Dyer Road, Santa Ana, CA 92705, to Modernize, Inc. for a purchase price of \$11,000,000.

#### TERRAVIA HOLDINGS INC

**Bankruptcy Proceedings** On Dec. 26, 2017, Co. filed with the U.S. Bankruptcy Court a notice of appointment of a plan administrator, which states, "Pursuant to Article X.A. of the Combined Disclosure Statement and Chapter 11 Plan of Liquidation Proposed by the Debtors [D.I. 368], as may be amended from time to time (the 'Combined Disclosure Statement and Plan'), have appointed Emerald Capital Advisors Corp. as the Plan Administrator." The Debtors also filed a Supplement to its Combined Disclosure Statement and Chapter 11 Plan of Liquidation, which contains Exhibit A - plan administrator agreement.

#### TERRAVIA HOLDINGS INC

**Bankruptcy Proceedings** On Jan. 2, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Nov. 2017. For the month, Co. reported a net loss of \$5,100,000 on \$3,948 in total revenue and paid \$2,300,000 in reorganization expenses and in professional fees; \$85,889 in office and other administrative expenses and \$428,569 in restructuring expenses. Co. reported \$1,800,000 in cash disbursements and \$318,195 in cash receipts. Cash at the beginning of Nov. 2017 was \$25,300,000 and \$23,800,000 at month's end, with negative net cash flow of \$1,500,000.

#### TERRAVIA HOLDINGS INC

**Bankruptcy Proceedings** On Dec. 29, 2017, the U.S. Bankruptcy Court established Dec.29, 2017 as the final date by

which interested parties must file objections to Co.'s Combined Disclosure Statement and Plan.

#### TERRAVIA HOLDINGS INC

**Bankruptcy Proceedings** On Jan. 5, 2018, Co. filed with the U.S. Bankruptcy Court a combined Disclosure Statement and Chapter 11 Plan of Liquidation [further revised]. Documents filed with the Court explain, "The Combined Disclosure Statement and Plan contemplates the liquidation and dissolution of the Debtors and the resolution of all outstanding Claims and Interests. The Debtors believe that the Combined Disclosure Statement and Plan is reflective of these good faith negotiations and will treat holders of Claims or Interests in an economic and fair manner. On the Effective Date, each holder of an Allowed SVB Facility Claim which has estimated allowed claims of \$12,551,900, shall receive, in full satisfaction of its Allowed SVB Facility Claim, payment in full in Cash or such other treatment that will render such Claim Unimpaired. On the Effective Date, each holder of an Allowed General Unsecured Claim with allowed claims of \$181,253,700, shall receive, in full satisfaction of its Allowed General Unsecured Claim, its Ratable Share of the remaining Sale Proceeds and other assets of the Estates following: (i) payment in full in Cash or such other treatment as to render Unimpaired all DIP Facility Claims, Administrative Expense Claims, Professional Fee Claims, Other Secured Claims, Other Priority Claims and SVB Facility Claims; and (ii) funding of the Convenience Claim Pool under the Combined Disclosure Statement and Plan. On the Effective Date, TerraVia shall issue one share of stock in Liquidating TerraVia to the Plan Administrator, which will hold such share of stock, and such share of stock will remain outstanding until Liquidating TerraVia is dissolved in accordance with the Combined Disclosure Statement and Plan."

#### TERRAVIA HOLDINGS INC

**Bankruptcy Proceedings** On Jan. 8, 2018, the U.S. Bankruptcy Court scheduled a Jan. 8, 2018 hearing to consider Co. Combined Disclosure Statement and Plan.

#### TERRAVIA HOLDINGS INC

**Bankruptcy Proceedings** On Jan. 8, 2018, Co. filed with the U.S. Bankruptcy Court a notice of amendment to the Supplement for Co.'s Combined Disclosure Statement and Chapter 11 Plan of Liquidation. The Supplement is amended to add Exhibit B: retained causes of action. Documents filed with the Court explain, "Without limiting the generality of Article IIA.26 of the Combined Disclosure Statement and Plan, the Causes of Action expressly preserved by the Debtors and transferred to the Plan Administrator shall include, but shall not be limited to, the following: Any and all claims and Causes of Action against the current or former officers and directors of the Debtors (inclusive of those individuals identified in response to Questions 28 and 29 in the Statements of Financial Affairs filed by each of the Debtors under section 521 of the Bankruptcy Code and Bankruptcy Rule 1007, and all amendments and modifications thereto, the 'D&Os') related to or in connection with the claims and notices of circumstances of claims previously delivered to the Debtors' insurance carriers and litigation currently pending against the Debtors and certain of the D&Os. Any and all Causes of Action against or related to all Persons and Entities that owe or that may in the future owe money to the Debtors."

#### TERRAVIA HOLDINGS INC

**Bankruptcy Proceedings** On Jan. 9, 2018, the U.S. Bankruptcy Court issued an order confirming Co.'s Combined Disclosure Statement and Chapter 11 Plan of Liquidation [further revised]. As previously reported, "The Combined Disclosure Statement and Plan contemplates the liquidation and dissolution of the Debtors and the resolution of all outstanding Claims and Interests. The plan offers unsecured creditors a 12.25% recovery on \$181,000,000 in claims. Co.'s \$22,700,000 distribution plan tops by about \$1,000,000 the recovery expected from a switch to a trustee-managed Chapter 7 sale. About \$6,500,000 will be set aside to pay attorneys' fees and related costs for the case. On the Effective Date, each holder of an Allowed SVB Facility Claim which has estimated allowed claims of \$12,551,900, shall receive, in full satisfaction of its Allowed SVB Facility Claim, payment in full in Cash or such other treatment that will render such Claim Unimpaired. On the Effective Date, each holder of an Allowed General Unsecured Claim with allowed claims of \$181,253,700, shall receive, in full satisfaction of its Allowed General Unsecured Claim, its Ratable Share of the remaining Sale Proceeds and other assets of the Estates following: (i) payment in full in Cash or such other treatment as to render Unimpaired all DIP Facility Claims, Administrative Expense Claims, Professional Fee Claims, Other Secured Claims, Other Priority Claims and SVB Facility Claims; and (ii) funding of the Convenience Claim Pool under the Combined Disclosure Statement and Plan." This food and nutrition ingredients provider filed for Chapter 11 protection on Aug. 2, 2017,

listing \$136,000,000 in pre-petition assets.

**TEXAS MINERAL RESOURCES CORP  
Annual Report**

**Consolidated Income Statement, Years Ended Aug. 31 (\$):**

|   | 2017               | 2016<br>(revised)  | 2015               |
|---|--------------------|--------------------|--------------------|
| Exploration costs                             | 90,484             | 216,223            | 522,264            |
| Impairment of tangible assets                 | 1,394,852          | ...                | ...                |
| General & administrative expenses             | 495,906            | 987,869            | 1,450,496          |
| Total operating expenses                      | 1,981,242          | 1,204,092          | 1,972,760          |
| Income (loss) from operations                 | (1,981,242)        | (1,204,092)        | (1,972,760)        |
| Gain on sale of asset                         | ...                | 5,698              | ...                |
| Interest & other income                       | 2                  | 448                | 622                |
| Interest & other expense                      | 153,886            | 15,993             | 12,132             |
| Total other income (expense)                  | (153,884)          | (9,847)            | (11,510)           |
| <b>Net income (loss)</b>                      | <b>(2,135,126)</b> | <b>(1,213,939)</b> | <b>(1,984,270)</b> |
| Weighted average shares outstanding - basic   | 44,941,532         | 43,854,977         | 39,670,068         |
| Weighted average shares outstanding - diluted | 44,941,532         | 43,854,977         | 39,670,068         |
| Year end shares outstanding                   | 44,941,532         | 44,941,532         | 41,368,015         |
| Net earnings (loss) per share - basic         | \$(0.05)           | \$(0.03)           | \$(0.05)           |
| Net earnings (loss) per share - diluted       | \$(0.05)           | \$(0.03)           | \$(0.05)           |
| Number of full time employees                 | 3                  | 3                  | 3                  |
| Number of common stockholders                 | 496                | 496                | 503                |

□ Approximately; □ As of December 11, 2017; □ As of November 16, 2016; □ As of November 24, 2015

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

|   | 2017         | 2016<br>(revised) | 2015 |
|---|--------------|-------------------|------|
| Cash & cash equivalents                 | 1,080        | 5,164             | ...  |
| Prepaid expenses & other current assets | 6,667        | 6,667             | ...  |
| Total current assets                    | 7,747        | 11,831            | ...  |
| Furniture & office equipment            | 75,606       | 75,606            | ...  |
| Vehicles                                | 89,185       | 89,185            | ...  |
| Computers & software                    | 48,711       | 48,711            | ...  |
| Field equipment                         | 71,396       | 71,396            | ...  |
| Total cost basis                        | 284,898      | 284,898           | ...  |
| Less: accumulated depreciation          | 279,477      | 269,362           | ...  |
| Property & equipment, net               | 5,421        | 15,536            | ...  |
| Mineral properties                      | 358,594      | 1,753,446         | ...  |
| Deposits                                | 24,000       | 29,710            | ...  |
| Total assets                            | 395,762      | 1,810,523         | ...  |
| Accounts payable & accrued liabilities  | 1,003,468    | 602,533           | ...  |
| Advances due to related parties         | 246,165      | 76,500            | ...  |
| Current portion of note payable         | 260,387      | 260,387           | ...  |
| Total current liabilities               | 1,510,020    | 939,420           | ...  |
| Total liabilities                       | 1,510,020    | 939,420           | ...  |
| Common stock                            | 449,416      | 449,416           | ...  |
| Additional paid-in capital              | 33,068,309   | 32,918,544        | ...  |
| Retained earnings (accumulated deficit) | (34,631,983) | (32,496,857)      | ...  |
| Total shareholders' equity              | (1,114,258)  | 871,103           | ...  |

**Recent Dividends:**

**1. Texas Mineral Resources Corp common.**  
No dividends paid.

**Annual Dividends:**

**1. Texas Mineral Resources Corp common.**  
No dividends paid.

**TEXAS MINERAL RESOURCES CORP  
Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, LBB & Associates Ltd., LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Texas Mineral Resources Corp., as of August 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years then ended, in conformity with accounting principles generally accepted in the United States of America. As discussed in Note 1 to the financial statements, the Company's absence of significant revenues, recurring losses from operations, and its need for additional financing in order to fund its projected loss in 2017 raise substantial doubt about its ability to continue as a going concern. The 2016 and 2017 financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**TEXHOMA ENERGY INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|   | 2017             | 2016<br>(revised) | 2015<br>(revised) |
|---|------------------|-------------------|-------------------|
| Revenue                                       | 6,807            | 988               | 2,200             |
| Cost operations                               | 593              | 577               | 767               |
| Gross margin                                  | 6,215            | 411               | 1,433             |
| Depletion expense                             | 1,445            | 1,014             | 3,710             |
| General & administrative expense              | 59,317           | 17,958            | 137,239           |
| Total operating expenses                      | 60,762           | 18,972            | 140,949           |
| Net operating income (loss)                   | (54,547)         | (18,561)          | (139,516)         |
| Gain (loss) on debt extinguishment            | (70,535)         | (7,804)           | (84,388)          |
| Gain (loss) on note extinguishment            | 226,518          | ...               | ...               |
| Interest expense                              | 33,656           | 72,351            | 199,407           |
| <b>Net income (loss)</b>                      | <b>(385,255)</b> | <b>(98,716)</b>   | <b>(423,311)</b>  |
| Weighted average shares outstanding - basic   | 2,195,314,841    | 1,345,662,325     | 720,142,495       |
| Weighted average shares outstanding - diluted | 2,195,314,841    | 1,345,662,325     | 720,142,495       |
| Year end shares outstanding                   | 3,438,589,000    | 1,406,231,000     | 1,094,085,000     |
| Net income (loss) per share - basic           | \$0.00           | \$0.00            | \$0.00            |
| Net income (loss) per share - diluted         | \$0.00           | \$0.00            | \$0.00            |

□ Reclassified to conform with 2017 presentation; □ Reclassified to conform with 2016 presentation; □ As reported by the Company; □ Shares increased due to the effect of issuance of shares to recap and assigns satisfaction of convertible settlements and note payable and to note holder in satisfaction of convertible notes payable; □ Share increase due to issuance of common stock pursuant to the October 23, 2013 settlement agreement and subsequent court order on November 7, 2013

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|  | 2017    | 2016<br>(revised) | 2015 |
|--|---------|-------------------|------|
| Cash                                   | 3,389   | 2,822             | ...  |
| Accounts receivable                    | 197     | 74                | ...  |
| Total current assets                   | 3,586   | 2,896             | ...  |
| Investments                            | 107,262 | ...               | ...  |
| Oil & gas properties, at cost          | 17,410  | 17,410            | ...  |
| Less: depletion - oil & gas properties | 6,592   | 5,147             | ...  |
| Oil & gas properties, net              | 10,818  | 12,263            | ...  |
| Total assets                           | 121,666 | 15,159            | ...  |
| Accounts payable                       | 87,094  | 71,334            | ...  |
| Advances payable                       | 77,604  | 35,642            | ...  |
| Accrued interest                       | 84,250  | 200,108           | ...  |
| Convertible settlements payable        | 870,450 | 1,082,054         | ...  |

|   |              |              |     |
|---|--------------|--------------|-----|
| Convertible notes payable               | 444,678      | 406,353      | ... |
| Total current liabilities               | 1,564,076    | 1,795,491    | ... |
| Series A preferred stock                | 1            | 1            | ... |
| Series B preferred stock                | 50           | 50           | ... |
| Common stock                            | 3,438,589    | 1,406,231    | ... |
| Common stock, subscribed                | (42,329)     | ...          | ... |
| Additional paid-in capital              | 8,767,018    | 10,118,528   | ... |
| Retained earnings (accumulated deficit) | (13,690,397) | (13,305,142) | ... |
| Total stockholders' equity (deficit)    | (1,442,410)  | (1,780,332)  | ... |

**Recent Dividends:**

**1. Texhoma Energy Inc series A preferred.**

No dividends paid.

**2. Texhoma Energy Inc common.**

No dividends paid.

**3. Texhoma Energy Inc series B preferred.**

No dividends paid.

**Annual Dividends:**

**1. Texhoma Energy Inc series A preferred.**

No dividends paid.

**2. Texhoma Energy Inc common.**

No dividends paid.

**3. Texhoma Energy Inc series B preferred.**

No dividends paid.

**TEXHOMA ENERGY INC**

**Earnings, 9 mos. to Jun 30 (Consol. - \$):**

|                             | 2017             | 2016            |
|-----------------------------|------------------|-----------------|
| Total revenues              | 1,372            | 988             |
| Cost & expenses             | 39,959           | 18,535          |
| Operating income            | (39,712)         | (18,561)        |
| Interest expense            | 29,174           | 72,351          |
| Other income (expense), net | (288,933)        | (7,804)         |
| <b>Net income</b>           | <b>(357,819)</b> | <b>(98,716)</b> |
| Earnings common share       |                  |                 |
| Common Shares:              |                  |                 |
| Full Diluted                | 1,779,465,168    | 345,662,325     |
| Year-end                    | 3,153,835,000    | 406,231,000     |

**THC THERAPEUTICS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Jul. 31 (\$):**

|   | 2017         | 2016<br>(revised) | 2015<br>(revised) |
|---|--------------|-------------------|-------------------|
| Revenues  | ...          | ...               | 0                 |
| Professional fees                                       | 153,214      | 9,892             | 1,163             |
| Compensation  | 5,490        | ...               | ...               |
| Consulting fees   | 39,173       | 67,925            | 260,557           |
| General & administrative expenses                       | 78,281       | 15,082            | 11,556            |
| Depreciation & amortization                             | 152,860      | ...               | ...               |
| Total expenses  | 429,018      | 92,899            | 273,276           |
| Income (loss) from operations                           | (429,018)    | (92,899)          | (273,276)         |
| Interest expense - related party                        | ...          | ...               | 4,000             |
| Financing costs   | ...          | ...               | 0                 |
| Amortization of debt discount                           | ...          | ...               | 0                 |
| Gain (loss) on change in derivative liability           | (44,683)     | 2,454             | 0                 |
| Gain (loss) on settlement of debts                      | 157,621      | (162,235)         | ...               |
| Impairment expense                                      | 82,761       | ...               | ...               |
| Interest expense  | 164,270      | 31,683            | 7,023             |
| Gain (loss) on acquisition of assets from related party | (15,000,000) | ...               | ...               |
| Gain (loss) on disposal of assets                       | (35,311)     | ...               | ...               |
| Total other income (expense)                            | (15,169,404) | (191,464)         | (11,023)          |
| Income (loss) before provision for income taxes         | ...          | ...               | (284,299)         |
| Provision (benefit)                                     | ...          | ...               | ...               |

|                                     |                          |                        |                        |
|-------------------------------------|--------------------------|------------------------|------------------------|
| for income taxes                    | 0                        |                        |                        |
| <b>Net income (loss)</b>            | (15,598,422)             | (284,363)              | (284,299)              |
| Weighted average shares outstanding |                          |                        |                        |
| - basic                             | 65,922,939               | 5,399,477              | <sup>□</sup> 5,431,233 |
| Weighted average shares outstanding |                          |                        |                        |
| - diluted                           |                          |                        | <sup>□</sup> 5,431,233 |
| Year end shares outstanding         | <sup>□</sup> 118,778,391 | <sup>□</sup> 8,490,391 | <sup>□</sup> 5,431,233 |
| Net income (loss)                   |                          |                        |                        |
| per share - basic                   | \$(0.24)                 | \$(0.05)               | <sup>□</sup> \$(0.05)  |
| Net income (loss)                   |                          |                        |                        |
| per share - diluted                 | \$(0.24)                 | \$(0.05)               | <sup>□</sup> \$(0.05)  |

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> Reclassified to conform with 2016 presentation; <sup>□</sup> Adjusted for 1-for-14 stock split, June 10, 2016; <sup>□</sup> Shares increased due to issuance of shares and warrants issued to acquire assets, shares issuance on conversion of debts and for services; <sup>□</sup> Shares increased due to the effect of issuance of common shares for debt

#### Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

|   | 2017         | <sup>□</sup> 2016 |
|---|--------------|-------------------|
|   |              | (revised)         |
| Cash  | 187          | 245               |
| Prepaid                                     | 78,765       | ...               |
| Total current assets                        | 78,952       | 245               |
| Deposits                                    | 3,208        | ...               |
| Float Spa LLC & associated equipment, gross | 60,000       | ...               |
| Less: accumulated depreciation              | 2,623        | ...               |
| Fixed assets                                | 57,377       | ...               |
| Intangible assets                           | 4,019,763    | ...               |
| License agreement                           | ...          | 175,000           |
| Goodwill                                    | 1,000,000    | ...               |
| Total assets                                | 5,159,300    | 175,245           |
| Accounts payable & accrued liabilities      | 7,859        | 117,621           |
| Accrued liabilities due to related parties  | 1,120        | 20,841            |
| Advances from related parties               | 77,287       | 11,482            |
| Notes payable                               | 60,000       | 50,000            |
| Convertible notes payable, net              | 22,739       | 99,998            |
| Derivative liability                        | 141,884      | 67,376            |
| Total current liabilities                   | 310,889      | 367,318           |
| Total liabilities                           | 310,889      | 367,318           |
| Common stock                                | 118,778      | 8,490             |
| Preferred A stock                           | 2,000        | ...               |
| Preferred B stock                           | 165          | ...               |
| Additional paid-in capital                  | 23,009,220   | 2,482,767         |
| Retained earnings (accumulated deficit)     | (18,281,752) | (2,683,330)       |
| Total stockholders' equity (deficit)        | 4,848,411    | (192,073)         |

<sup>□</sup> Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. THC Therapeutics Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. THC Therapeutics Inc common.

No dividends paid.

#### THC THERAPEUTICS INC

##### Earnings, 3 mos. to Oct 31(Consol. - \$):

|                             | 2017        | 2016      |
|-----------------------------|-------------|-----------|
| Cost & expenses             | 106,543     | 25,604    |
| Operating income            | (184,969)   | (25,604)  |
| Other income (expense), net | 11,367      | 2,791     |
| <b>Net income</b>           | (201,207)   | (30,093)  |
| Earnings common share       |             |           |
| Primary                     | \$(0.01)    | \$(0.01)  |
| Common Shares:              |             |           |
| Year-end                    | 118,785,391 | 8,631,802 |

#### Consolidated Balance Sheet Items, as of (\$):

| Assets:            | 2017   |
|--------------------|--------|
| Cash & equivalents | 10,344 |

|                       |           |
|-----------------------|-----------|
| Current assets        | 36,128    |
| Net property & equip. | 54,361    |
| Total assets          | 5,034,842 |
| Liabilities:          |           |
| Current liabilities   | 376,429   |
| Stockholders' equity  | 4,658,413 |
| Net current assets    | (340,301) |

#### THE STREET INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

|                         | 2017       | 2016        |
|-------------------------|------------|-------------|
| Total revenues          | 46,492,838 | 47,575,813  |
| Cost & expenses         | 42,791,192 | 49,481,701  |
| Deprec., depl. & amort. | 3,834,785  | 2,996,121   |
| Operating income        | (133,139)  | (4,902,009) |
| Net before taxes        | (106,915)  | (4,926,282) |
| Income taxes            | 485,912    | 949,657     |
| <b>Net income</b>       | (592,827)  | (5,875,939) |
| Balance for common      | (592,827)  | (5,875,939) |
| Earnings common share   |            |             |
| Primary                 | \$(0.02)   | \$(0.17)    |
| Fully Diluted           | \$(0.02)   | \$(0.17)    |
| Common Shares:          |            |             |
| Full Diluted            | 35,710,049 | 35,228,863  |
| Year-end                | 35,872,589 | 35,254,962  |

#### TIMEFIRE VR INC

**Interest Sale Completed** On Jan. 3, 2018, Co. sold all the membership interests of its wholly-owned subsidiary, Timefire LLC ("TLLC"), to Mitchell Saltz ("Saltz") for (i) \$100,000 in cash and (ii) a secured promissory note (the "Note") in the principal amount of \$120,000 bearing 6% annual interest that matures in nine-months. Additionally, Saltz or TLLC assumed certain of Co.'s liabilities including a sublease agreement entered into by Co., loans made by Saltz to Co., a certain \$100,000 senior convertible note of Co. dated Mar. 3, 2017, a certain services agreement entered into by Co., certain past compensation owed to Co.'s former executive officers, and certain credit card debts owed by Co. The assumed liabilities totaled approximately \$558,054.

#### TITAN COMPUTER SERVICES INC

**Special Meeting of Stockholders** On Dec. 15, 2017, Co. scheduled its Special Meeting of Stockholders on Jan. 31, 2017 at 11:00 AM Mountain Time, at 175 South Main Street, Suite 600, Salt Lake City, UT 84111.

#### TOGA LTD

##### Annual Report

##### Consolidated Income Statement, Years Ended Jul. 31 (\$):

|                                     | 2017          | <sup>□</sup> 2016       | <sup>□</sup> 2015 |
|-------------------------------------|---------------|-------------------------|-------------------|
|                                     |               | (revised)               | (revised)         |
| General & administrative expenses   | 99,174        | 19,333                  | 29,101            |
| Total operating expenses            | 99,174        | 19,333                  | 29,101            |
| Income (loss) from operations       | (99,174)      | (19,333)                | (29,101)          |
| Interest expense - related parties  | ...           | ...                     | 13,912            |
| Termination of merger agreement     | ...           | ...                     | 41,120            |
| Forgiveness of debt                 | ...           | ...                     | 74,491            |
| Total other income (expenses)       | ...           | ...                     | 101,699           |
| Income (loss) before income taxes   | (99,174)      | (19,333)                | 72,598            |
| <b>Net income (loss)</b>            | (99,174)      | (19,333)                | 72,598            |
| Weighted average shares outstanding |               |                         |                   |
| - basic                             | 1,596,442,350 | <sup>□</sup> 19,658,450 | 19,658,450        |
| Weighted average shares outstanding |               |                         |                   |
| - diluted                           | 1,596,442,350 | <sup>□</sup> 19,658,450 | 19,658,450        |
| Year end shares outstanding         | 2,546,354,700 | <sup>□</sup> 19,658,450 | 19,658,450        |
| Net earnings (loss)                 |               |                         |                   |
| per share - basic                   | \$0.00        | <sup>□</sup> \$0.00     | \$0.00            |
| Net earnings (loss)                 |               |                         |                   |
| per share - diluted                 | \$0.00        | <sup>□</sup> \$0.00     | \$0.00            |
| Number of common stockholders       | 26            | 24                      | <sup>□</sup> 24   |

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> Reclassified to conform with 2016 presentation; <sup>□</sup> Adjusted for 50-for-1 stock split, September 11, 2017; <sup>□</sup> As of November 10, 2015

#### Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

|  | 2017      | <sup>□</sup> 2016 |
|--|-----------|-------------------|
|  |           | (revised)         |
| Cash & cash equivalents                  | 100       | ...               |
| Total current assets                     | 100       | ...               |
| Accounts payable & accrued liabilities   | 1,262     | 200               |
| Due to related party                     | 96,212    | ...               |
| Notes due to related parties             | 24,126    | 34,135            |
| Convertible note payable - related party | ...       | 523,916           |
| Total current liabilities                | 121,600   | 558,251           |
| Common stock                             | 254,636   | 1,966             |
| Common stock subscribed                  | (3,000)   | ...               |
| Additional paid-in capital               | 358,015   | 71,760            |
| Retained earnings (accumulated deficit)  | (731,151) | (631,977)         |
| Total stockholders equity (deficit)      | (121,500) | (558,251)         |

<sup>□</sup> Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Toqa Ltd common.

No dividends paid.

#### Annual Dividends:

##### 1. Toqa Ltd common.

No dividends paid.

#### TOGA LTD

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Toqa Limited as of July 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### TOGA LTD

##### Earnings, 3 mos. to Oct 31(Consol. - \$):

|                       | 2017          | 2016       |
|-----------------------|---------------|------------|
| Cost & expenses       | 55,617        | 300        |
| Operating income      | (55,617)      | (300)      |
| Net before taxes      | (55,872)      | (300)      |
| <b>Net income</b>     | (55,872)      | (300)      |
| Earnings common share |               |            |
| Common Shares:        |               |            |
| Full Diluted          | 2,546,499,685 | 19,658,450 |
| Year-end              | 2,559,693,300 | 19,658,450 |

#### Consolidated Balance Sheet Items, as of (\$):

| Assets:              | 2017     |
|----------------------|----------|
| Cash & equivalents   | 142,672  |
| Current assets       | 142,672  |
| Total assets         | 142,672  |
| Liabilities:         |          |
| Current liabilities  | 187,004  |
| Stockholders' equity | (44,332) |
| Net current assets   | (44,332) |

#### TOMICHI CREEK OUTFITTERS

##### Annual Report

##### Consolidated Income Statement, Years Ended Jul. 31 (\$):

|                            | 2017      | 2016      | <sup>□</sup> 2015 |
|----------------------------|-----------|-----------|-------------------|
|                            |           |           | (revised)         |
| Contract staffing services | 409,354   | 439,736   | 146,305           |
| Cost of services           | 305,224   | 315,282   | 96,297            |
| Gross profit               | 104,130   | 124,454   | 50,008            |
| Professional fees          | 1,280,634 | 4,765,165 | 19,325            |

|   |                    |                    |                  |
|---|--------------------|--------------------|------------------|
| Payroll & related expenses                    | 95,614             | 1,055,875          | 353,297          |
| Selling, general & administrative expenses    | 47,985             | 72,015             | 23,467           |
| Total selling, general & administrative       | 1,424,233          | 5,893,055          | 396,089          |
| Income (loss) from operations                 | (1,320,103)        | (5,768,601)        | (346,081)        |
| Interest expense                              | 13,389             | 11,281             | 332              |
| Other income                                  | 2,931              | ...                | ...              |
| Total other income (expense)                  | (10,458)           | (11,281)           | (332)            |
| <b>Net income (loss)</b>                      | <b>(1,330,561)</b> | <b>(5,779,882)</b> | <b>(346,413)</b> |
| Weighted average shares outstanding - basic   | 26,287,500         | 21,629,850         | 13,459,795       |
| Weighted average shares outstanding - diluted | 26,287,500         | 21,629,850         | 13,459,795       |
| Year end shares outstanding                   | 26,287,500         | 26,287,500         | 16,425,000       |
| Net income (loss) per common share - basic    | \$(0.05)           | \$(0.27)           | \$(0.03)         |
| Net income (loss) per common share - diluted  | \$(0.05)           | \$(0.27)           | \$(0.03)         |
| Number of common stockholders                 | 46                 | 46                 | 45               |

Reclassified to conform with 2016 presentation; Shares increased due to the effect of stock-based compensation, stock issued for cash and issuance of common stock for services of related party; Approximately; As of November 14, 2017; As of July 18, 2017; As of November 22, 2016

**Consolidated Balance Sheet, Years Ended Jul. 31 (\$):**

|   |             |             |
|---|-------------|-------------|
|   | 2017        | 2016        |
| Cash & cash equivalents                             | 2,565       | ...         |
| Accounts receivable, net                            | 42,950      | 15,929      |
| Prepaid expenses & other current assets             | 800         | 5,474       |
| Total current assets                                | 46,315      | 21,403      |
| Computer equipment                                  | 2,644       | 2,644       |
| Furniture & fixtures                                | 3,007       | 3,007       |
| Subtotal  | 5,650       | 5,650       |
| Less: accumulated depreciation                      | 2,391       | 1,434       |
| Property & equipment, net                           | 3,259       | 4,217       |
| Intangible assets, net                              | 840         | 2,507       |
| Total non-current assets                            | 4,099       | 6,724       |
| Total assets  | 50,414      | 28,127      |
| Accounts payable                                    | 61,344      | 40,486      |
| Accrued expenses                                    | 6,000       | 1,600       |
| Accrued payroll                                     | 17,607      | 10,951      |
| Cash overdraft                                      | ...         | 1,004       |
| Accounts payable & accrued expenses                 | 84,951      | 54,041      |
| Accounts payable & accrued expenses - related party | 363,742     | 103,742     |
| Payroll related liabilities                         | 78,670      | 51,618      |
| Due to others                                       | 14,204      | 2,854       |
| Due to related party                                | 183,077     | 121,935     |
| Factoring arrangement                               | ...         | 25,022      |
| Total current liabilities                           | 724,644     | 359,212     |
| Total liabilities                                   | 724,644     | 359,212     |
| Common stock  | 26,288      | 26,288      |
| Additional paid-in capital                          | 6,795,126   | 5,807,710   |
| Retained earnings (accumulated deficit)             | (7,495,644) | (6,165,083) |
| Total stockholders' equity (deficit)                | (674,230)   | (331,085)   |

As reported by the company

**Recent Dividends:**  
**1. Tomichi Creek Outfitters common.**

No dividends paid.  
**Annual Dividends:**  
**1. Tomichi Creek Outfitters common.**  
No dividends paid.  
**TOMICHI CREEK OUTFITTERS Auditor's Report Auditor's Report**  
The following is an excerpt from the Report of the Independent Auditors, RBSM LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the consolidated financial position of Grasshopper Staffing, Inc. as of July 31, 2017 and the results of its operations and its cash flows for the year ended July 31, 2017 and 2016 in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has sustained significant net losses and cash flow deficiencies. Those conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding those matters are described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**TOMICHI CREEK OUTFITTERS**

**Earnings, 3 mos. to Oct 31(Consol. - \$):**

|                             |                  |                  |
|-----------------------------|------------------|------------------|
|                             | 2017             | 2016             |
| Cost & expenses             | 509,034          | 492,265          |
| Operating income            | (313,021)        | (380,947)        |
| Other income (expense), net | 2,950            | ...              |
| <b>Net income</b>           | <b>(313,463)</b> | <b>(378,466)</b> |
| Earnings common share       |                  |                  |
| Primary                     | \$(0.01)         | \$(0.01)         |
| Fully Diluted               | \$(0.01)         | \$(0.01)         |
| Common Shares:              |                  |                  |
| Full Diluted                | 26,287,500       | 26,287,500       |
| Year-end                    | 26,287,500       | 26,287,500       |

**Consolidated Balance Sheet Items, as of (\$):**

|                       |           |      |
|-----------------------|-----------|------|
|                       | 2017      | 2016 |
| Assets:               |           |      |
| Cash & equivalents    | 10,632    | ...  |
| Current assets        | 79,500    | ...  |
| Net property & equip. | 3,017     | ...  |
| Total assets          | 82,937    | ...  |
| Liabilities:          |           |      |
| Current liabilities   | 838,296   | ...  |
| Stockholders' equity  | (755,359) | ...  |
| Net current assets    | (758,796) | ...  |

**TORON INC**

**Earnings, 9 mos. to Oct 31(Consol. - \$):**

|                       |                  |                 |
|-----------------------|------------------|-----------------|
|                       | 2017             | 2016            |
| Cost & expenses       | 321,000          | 20,000          |
| Operating income      | (333,000)        | (20,000)        |
| Net before taxes      | (333,000)        | (20,000)        |
| <b>Net income</b>     | <b>(333,000)</b> | <b>(20,000)</b> |
| Earnings common share |                  |                 |
| Common Shares:        |                  |                 |
| Full Diluted          | 813,659,316      | 745,589,316     |
| Year-end              | 813,659,316      | 745,589,316     |

**TOTAL SPORTS MEDIA INC**

**New Auditor** On Jan. 15, 2018, Co. terminated the agreement with Sadler, Gibb & Associates, LLC as its independent accounting firm and engaged BF Borgers CPA PC as its new independent accounting firm.

**TRACK GROUP INC**

**Annual Report**  
**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|   |            |            |            |
|---|------------|------------|------------|
|   | 2017       | 2016       | 2015       |
| Products  | ...        | ...        | 666,536    |
| Monitoring services   | 28,887,460 | 26,343,783 | 20,067,966 |
| Other revenues  | 839,558    | 850,024    | 58,213     |
| Total revenues  | 29,727,018 | 27,193,807 | 20,792,715 |
| Cost of revenues:   |            |            |            |
| products  | ...        | ...        | 518,155    |
| Cost of revenues: monitoring & other related services           | ...        | ...        | 6,071,018  |
| Cost of revenues: monitoring, products & other related services | 11,997,031 | 10,327,486 | ...        |
| Cost of revenues:   |            |            |            |

|  |                    |                    |                    |
|--|--------------------|--------------------|--------------------|
| depreciation & amortization included in cost of revenues     | 2,128,668          | 2,009,437          | 1,467,410          |
| Cost of revenues: impairment of monitoring equipment & parts | ...                | 80,000             | 225,523            |
| Total cost of revenue  | 14,125,699         | 12,416,923         | 8,282,106          |
| Gross profit   | 15,601,319         | 14,776,884         | 12,510,609         |
| General & administrative expenses                            | 12,216,041         | 13,038,760         | 14,057,657         |
| Gain (loss) on sale of assets                                | (763,531)          | ...                | ...                |
| Restructuring costs  | 558,833            | ...                | ...                |
| Impairment of intangible assets                              | 506,413            | ...                | ...                |
| Selling & marketing expenses                                 | 2,311,725          | 2,270,733          | 2,183,688          |
| Research & development                                       | 1,784,867          | 2,415,924          | 1,562,566          |
| Depreciation & amortization                                  | 2,332,217          | 2,709,918          | 2,932,172          |
| Total operating expense                                      | 20,473,627         | 20,435,335         | ...                |
| Income (loss) from operations                                | (4,872,308)        | (5,658,451)        | (8,225,474)        |
| Gain (loss) on disposal of equipment                         | ...                | ...                | 339,858            |
| Interest income  | 20,086             | 114,235            | 148,795            |
| Interest expense   | 2,820,924          | 2,829,003          | 2,690,404          |
| Currency exchange rate gain (loss)                           | 223,475            | (151,258)          | (214,402)          |
| Disgorgement funds received                                  | ...                | ...                | 4,915,236          |
| Gain on settlement of milestone payments                     | 3,213,940          | ...                | ...                |
| Other income (expense), net                                  | 11,556             | 28,856             | 78,046             |
| Total other income (expense)                                 | 648,133            | (2,837,170)        | ...                |
| Income tax expense   | 501,651            | ...                | 20,356             |
| <b>Net income (loss)</b>                                     | <b>(4,725,826)</b> | <b>(8,495,621)</b> | <b>(5,668,701)</b> |
| Net income (loss) attributable to common shareholders        | (4,725,826)        | (8,495,621)        | (5,668,701)        |
| Weighted average shares outstanding - basic                  | 10,408,870         | 10,285,947         | 10,159,000         |
| Weighted average shares outstanding - diluted                | 10,408,870         | 10,285,947         | 10,159,000         |
| Year end shares outstanding                                  | 10,480,984         | 10,333,516         | 10,261,288         |
| Net income (loss) per share - basic                          | \$(0.45)           | \$(0.83)           | \$(0.56)           |
| Net income (loss) per share - diluted                        | \$(0.45)           | \$(0.83)           | \$(0.56)           |
| Number of full time employees                                | 154                | 223                | 177                |
| Number of part time employees                                | 2                  | 10                 | 5                  |
| Total number of employees                                    | 156                | 233                | 182                |
| Number of common stockholders                                | 409                | 1,001              | 1,047              |
| Foreign currency translation adjustments                     | ...                | 1,532,751          | (2,106,111)        |

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; As of December 8, 2017; As of November 25, 2016; As of December 11, 2015; As of November 20, 2017; As of November 21, 2016; As of October 2, 2015

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|      |           |           |
|------|-----------|-----------|
|      | 2017      | 2016      |
| Cash | 2,027,321 | 1,769,921 |

|  |               |               |
|--|---------------|---------------|
| Accounts receivable, gross                                 | 8,706,659     | 9,229,603     |
| Allowance for doubtful accounts                            | 3,268,095     | 2,335,508     |
| Accounts receivable, net                                   | 5,438,564     | 6,894,095     |
| Note receivable, current portion                           | 234,733       | 334,733       |
| Prepaid expenses & other current assets                    | 854,122       | 816,708       |
| Finished goods inventory                                   | 288,744       | 620,001       |
| Reserve for damaged or obsolete inventory                  | 26,934        | 98,150        |
| Inventory, net   | 261,810       | 521,851       |
| Total current assets                                       | 8,816,550     | 10,337,308    |
| Equipment, software & tooling                              | 1,028,081     | 1,028,173     |
| Automobiles  | 52,230        | 87,313        |
| Leasehold improvements                                     | 1,307,802     | 1,279,500     |
| Furniture & fixtures                                       | 293,621       | 252,864       |
| Total property & equipment before accumulated depreciation | 2,681,734     | 2,647,850     |
| Less: accumulated depreciation                             | 1,778,634     | 1,421,389     |
| Property & equipment, net                                  | 903,100       | 1,226,461     |
| Monitoring equipment, net                                  | 3,493,012     | 4,358,117     |
| Intangible assets, gross                                   | 34,557,687    | 33,774,309    |
| Less: accumulated amortization                             | 9,839,032     | 8,233,659     |
| Intangible assets, net                                     | 24,718,655    | 25,540,650    |
| Goodwill   | 8,226,714     | 7,955,876     |
| Other assets   | 2,989,101     | 2,900,911     |
| Total assets   | 49,147,132    | 52,319,323    |
| Accounts payable   | 2,769,835     | 2,771,101     |
| Accrued payroll, taxes & employee benefits                 | 943,066       | 1,424,812     |
| Accrued consulting   | 11,631        | 123,114       |
| Accrued taxes - foreign & domestic                         | 529,926       | 311,614       |
| Accrued settlement costs                                   | 200,000       | 35,000        |
| Accrued board of directors fees                            | 125,000       | 96,000        |
| Accrued other expenses                                     | 201,640       | 124,298       |
| Accrued legal costs  | 116,824       | 14,548        |
| Accrued cellular costs                                     | 81,100        | 84            |
| Accrued manufacturing costs                                | 137,884       | 103,441       |
| Accrued interest   | 4,303,220     | 1,743,281     |
| Accrued liabilities  | 6,650,291     | 3,976,192     |
| Current portion of long-term debt                          | 30,270,531    | 3,245,732     |
| Total current liabilities                                  | 39,690,657    | 9,993,025     |
| Stock payable - related party                              | ...           | 3,289,879     |
| Unsecured facility agreement                               | 30,214,189    | 29,991,216    |
| Loan agreement   | 3,399,644     | 3,399,644     |
| Non-interest bearing notes payable                         | 123,393       | 182,002       |
| Capital lease  | 14,022        | 18,673        |
| Less: current portion                                      | 30,270,531    | 3,245,732     |
| Total liabilities  | 43,171,374    | 43,628,707    |
| Common stock   | 1,048         | 1,034         |
| Additional paid-in capital                                 | 300,717,861   | 298,876,399   |
| Retained earnings (accumulated deficit)                    | (294,067,329) | (289,341,503) |
| Accumulated other comprehensive income (loss)              | (675,822)     | (845,314)     |
| Total equity (deficit)                                     | 5,975,758     | 8,690,616     |

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> Net of accumulated amortization - monitoring equipment: \$4,906,925; <sup>3</sup> Net of accumulated amortization - monitoring equipment: \$3,438,074; <sup>4</sup> Net of discount - current portion of long-term debt: \$185,811; <sup>5</sup> Net of discount - current portion of long-term debt: \$222,973

#### Recent Dividends:

##### 1. Track Group Inc series D 8% dividend convertible preferred.

No dividends paid.

#### 2. Track Group Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Track Group Inc series D 8% dividend convertible preferred.

No dividends paid.

##### 2. Track Group Inc common.

No dividends paid.

#### TRANS-LUX CORP.

##### Earnings, 9 mos. to Sep 30 (Consol. - \$000):

|                             |          |          |
|-----------------------------|----------|----------|
|                             | 2017     | 2016     |
| Total revenues              | 17,381   | 15,466   |
| Cost & expenses             | 19,406   | 16,655   |
| Operating income            | (2,025)  | (1,189)  |
| Other income (expense), net | 99       | 529      |
| Foreign currency            | (192)    | (95)     |
| Net before taxes            | (2,632)  | (961)    |
| Income taxes                | (66)     | (66)     |
| Net income                  | (2,632)  | (895)    |
| Balance for common          | (2,781)  | (1,044)  |
| Earnings common share       |          |          |
| Primary                     | \$(1.63) | \$(0.61) |
| Fully Diluted               | \$(1.63) | \$(0.61) |
| Common Shares:              |          |          |
| Full Diluted                | 1,711    | 1,711    |
| Year-end                    | 1,739    | 1,711    |

#### TRAQR CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Aug. 31 (\$):

|   |           |           |           |
|---|-----------|-----------|-----------|
|   | 2017      | 2016      | 2015      |
|   |           | (revised) |           |
| Service revenue, net                                | 3,603     | 62        | ...       |
| Software development                                | 10,000    | 90,000    | ...       |
| General & administrative                            | 70,850    | 6,214     | 135       |
| Professional fees                                   | 63,458    | 72,018    | 3,000     |
| Total operating expenses                            | 144,308   | 168,232   | 3,135     |
| Net income (loss) from operations                   | (140,705) | (168,170) | (3,135)   |
| Other income  | 11,682    | ...       | ...       |
| Gain (loss) on foreign currency exchange            | ...       | (35)      | 177       |
| Other income (expense)                              | 11,682    | (35)      | ...       |
| Net income (loss) before provision for income taxes | (129,023) | (168,205) | (2,958)   |
| Net income (loss)                                   | (129,023) | (168,205) | (2,958)   |
| Weighted average shares outstanding - basic         | 5,761,500 | 5,761,500 | 5,280,360 |
| Weighted average shares outstanding - diluted       | 5,761,500 | 5,761,500 | 5,280,360 |
| Year end shares outstanding                         | 5,761,500 | 5,761,500 | 5,761,500 |
| Net income (loss) per share - basic                 | \$(0.02)  | \$(0.03)  | \$0.00    |
| Net income (loss) per share - diluted               | \$(0.02)  | \$(0.03)  | \$0.00    |
| Number of common stockholders                       | 23        | 33        | ...       |

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> As of December 11, 2017; <sup>3</sup> As of August 30, 2016

##### Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

|  |        |           |      |
|--|--------|-----------|------|
|  | 2017   | 2016      | 2015 |
|  |        | (revised) |      |
| Cash   | ...    | 4,385     | ...  |
| Accounts receivable                                    | ...    | 250       | ...  |
| Total current assets                                   | ...    | 4,635     | ...  |
| Total assets   | ...    | 4,635     | ...  |
| Accounts payable & accrued liabilities                 | 12,000 | 18,726    | ...  |
| Accounts payable & accrued liabilities - related party | ...    | 4,119     | ...  |
| Deferred revenue                                       | ...    | 488       | ...  |

|   |           |           |
|---|-----------|-----------|
| Notes payable - related party           | ...       | 3,389     |
| Total current liabilities               | 12,000    | 26,722    |
| Notes payable - related party           | ...       | 147,000   |
| Total liabilities                       | 12,000    | 173,722   |
| Common stock                            | 5,762     | 5,762     |
| Additional paid-in capital              | 293,013   | 6,903     |
| Retained earnings (accumulated deficit) | (310,775) | (181,752) |
| Total stockholders' equity (deficiency) | (12,000)  | (169,087) |

#### Recent Dividends:

##### 1. Traqr Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. Traqr Corp common.

No dividends paid.

#### TRAQR CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, GBH CPAs, PC, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Traqr Corp. as of August 31, 2017, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company had incurred substantial losses in previous years and has a working capital deficit, which raises substantial doubt about its ability to continue as a going concern. Management's plans in regards to these matters are also described in Note 2. These financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### TRISTAR WELLNESS SOLUTIONS, INC

**Bankruptcy Proceedings** On Nov. 16, 2017, the United States Bankruptcy Court for the District of Oregon discharged the appointed bankruptcy Trustee and the case was dismissed with the Bankruptcy Court retaining jurisdiction over the case for any proceeding pending at the time of closure.

#### TROPIC INTERNATIONAL INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Aug. 31 (Can\$):

|  |             |           |           |
|--|-------------|-----------|-----------|
|  | 2017        | 2016      | 2015      |
|  |             | (revised) | (revised) |
| Sales  | ...         | 863       | 4,514     |
| Total revenues   | ...         | 863       | 4,514     |
| Amortization - license agreement                                       | 187,466     | ...       | ...       |
| Amortization - patent  | 376,423     | 374,228   | 373,075   |
| Consulting fees - production   | 27,700      | 31,200    | 31,200    |
| Depreciation   | 8,550       | 10,687    | 13,358    |
| Design & production - Notox Radio Frequency Treatment System ("NRFTS") | 143,153     | ...       | ...       |
| Materials & supplies (recovery)  | 960         | 10,071    | 14,981    |
| Patenting costs - the Clinic   | 197,765     | ...       | ...       |
| Writedown of inventory   | 122,101     | 365       | 6,209     |
| Total production costs   | 1,064,118   | 426,551   | 438,823   |
| Gross profit (loss)  | (1,064,118) | (425,688) | (434,309) |
| Consulting fees - management   | 507,004     | 422,706   | 185,056   |
| Depreciation   | ...         | ...       | 5,774     |
| Interest on advances from related parties/shareholder                  | 11,351      | 12,434    | 11,637    |
| Investor relations   | 732         | ...       | ...       |
| Gain (loss) on foreign exchange  | 68,039      | (3,558)   | (4,159)   |



|  |                    |                    |                  |
|--|--------------------|--------------------|------------------|
| Marketing  | 2,248              | 9,007              | 16,789           |
| Office & miscellaneous                                     | 22,056             | 21,934             | 22,427           |
| Patent maintenance fees                                    | 7,666              | ...                | ...              |
| Professional fees  | 82,873             | 81,929             | 54,295           |
| Rent   | 12,950             | 13,200             | 13,200           |
| Travel & entertainment                                     | 23,000             | 12,417             | 10,803           |
| Trust & filing fees  | 13,367             | 20,627             | 16,177           |
| Total general & administration                             | 615,208            | 597,812            | 340,317          |
| Income (loss) before other item & income taxes             | (1,679,326)        | (1,023,500)        | (774,626)        |
| Writedown of patent costs                                  | 3,381,362          | 6,793              | ...              |
| Writedown of amounts receivable                            | 20,332             | ...                | ...              |
| Gain on revaluation of warrants                            | 9,333              | ...                | ...              |
| Income (loss) before income taxes                          | (5,071,687)        | (1,030,293)        | (774,626)        |
| <b>Net income (loss) &amp; comprehensive income (loss)</b> | <b>(5,071,687)</b> | <b>(1,030,293)</b> | <b>(774,626)</b> |
| Weighted average shares                                    |                    |                    |                  |
| outstanding-basic  | 56,606,971         | 16,924,423         | 6,132,073        |
| Weighted average shares                                    |                    |                    |                  |
| outstanding-diluted  | 56,606,971         | 16,924,423         | 6,132,073        |
| Year end shares  |                    |                    |                  |
| outstanding  | 56,892,843         | 56,132,073         | 6,132,073        |
| Net income (loss) per share - basic                        | Can\$(0.09)        | Can\$(0.06)        | Can\$(0.13)      |
| Net income (loss) per share - diluted                      | Can\$(0.09)        | Can\$(0.06)        | Can\$(0.13)      |
| Total number of employees                                  | 2                  | 2                  | 2                |
| Number of common stockholders                              | 58                 | 61                 | 41               |

Reclassified to conform with 2016 presentation; Adjusted for 1-for-2 stock split, August 25, 2016; As of November 30, 2015; Approximately

**Consolidated Balance Sheet, Years Ended Aug. 31 (Can\$):**

|  | 2017         | 2016        | (revised)   |
|--|--------------|-------------|-------------|
| Cash                                       | 63,144       | 144,718     | 144,718     |
| Amounts receivable                         | 84,290       | 75,738      | 75,738      |
| Inventory                                  | 1            | 122,318     | 122,318     |
| Prepaid expenses                           | 28,624       | 3,300       | 3,300       |
| Total current assets                       | 176,059      | 346,074     | 346,074     |
| Mould equipment                            | 155,300      | 155,300     | 155,300     |
| Website                                    | 28,875       | 28,875      | 28,875      |
| Equipment at cost                          | 184,175      | 184,175     | 184,175     |
| Accumulated depreciation                   | 149,978      | 141,428     | 141,428     |
| Equipment, net                             | 34,197       | 42,747      | 42,747      |
| Patents, net                               | 4            | 3,755,699   | 3,755,699   |
| License agreement, net                     | 1,312,265    | 152,731     | 152,731     |
| Total assets                               | 1,522,525    | 4,297,251   | 4,297,251   |
| Trade payables                             | 929,855      | 751,762     | 751,762     |
| Vendor accruals                            | 145,746      | 86,228      | 86,228      |
| Advances from related parties/shareholders | 415,960      | 442,609     | 442,609     |
| License assignment fee payable             | 683,212      | ...         | ...         |
| Stock purchase warrants                    | 297,378      | ...         | ...         |
| Stock subscribed                           | 838,674      | ...         | ...         |
| Total current liabilities                  | 3,310,825    | 1,280,599   | 1,280,599   |
| Due to the Clinic                          | 197,765      | ...         | ...         |
| Total liabilities                          | 3,508,590    | ...         | ...         |
| Common stock                               | 526,182      | 140,532     | 140,532     |
| Stock subscribed                           | ...          | 345,366     | 345,366     |
| Additional paid-in capital                 | 8,460,414    | 8,431,728   | 8,431,728   |
| Retained earnings (accumulated deficit)    | (10,972,661) | (5,900,974) | (5,900,974) |
| Total stockholders' equity (deficiency)    | (1,986,065)  | 3,016,652   | 3,016,652   |

**Recent Dividends:**

1. Tropic International Inc common.

No dividends paid.

**Annual Dividends:**

1. Tropic International Inc common.

No dividends paid.

**TROPIC INTERNATIONAL INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, DeVisser Gray LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Tropic International Inc. as of August 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the three-year period ended August 31, 2017, in conformity with U.S. generally accepted accounting principles. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has a deficit of \$10,972,661 since inception, a working capital deficiency of \$3,134,766, and stockholders' deficiency of \$1,986,065 as of August 31, 2017. These factors raise substantial doubt about the Company's ability to continue as a going concern. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**TRUE NORTH ENERGY CORP**

**Acquisition Completed** On Jan. 8, 2018, Co. acquired 100% of the common shares in South Korea's leading digital media company, Kryptonite Korea Limited for 28,331,197 shares of Co.'s restricted common stock and \$25,000 in cash.

**TX HOLDINGS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|                                       | 2017             | 2016             | 2015             |
|---------------------------------------|------------------|------------------|------------------|
|                                       |                  | (revised)        | (revised)        |
| Revenue                               | 3,006,599        | 2,128,278        | 3,105,733        |
| Cost of goods sold                    | 2,273,214        | 1,849,289        | 2,469,697        |
| Gross profit                          | 733,385          | 278,989          | 636,036          |
| Operating expenses                    | 559,583          | 493,040          | 551,639          |
| Commission expense                    | 149,884          | 101,627          | 236,119          |
| Professional fees                     | 16,739           | 62,788           | 86,837           |
| Bad debt expense                      | 6,936            | 169,958          | 13,643           |
| Depreciation expense                  | 9,799            | 9,796            | 10,104           |
| Total operating expenses              | 742,941          | 837,209          | 898,342          |
| Income (loss) from operations         | (9,556)          | (558,220)        | (262,306)        |
| Other income                          | 11,038           | 8,668            | 15,505           |
| Interest expense                      | 125,988          | 129,167          | 125,708          |
| Total other income & (expense), net   | (114,950)        | (120,499)        | (110,203)        |
| <b>Net income (loss)</b>              | <b>(124,506)</b> | <b>(678,719)</b> | <b>(372,509)</b> |
| Weighted average shares outstanding   |                  |                  |                  |
| - basic                               | 48,053,084       | 48,053,084       | 48,053,084       |
| Weighted average shares outstanding   |                  |                  |                  |
| - diluted                             | 48,053,084       | 48,053,084       | 48,053,084       |
| Year end shares                       |                  |                  |                  |
| outstanding                           | 48,053,084       | 48,053,084       | 48,053,084       |
| Net earnings (loss) per share - basic | \$0.00           | \$(0.01)         | \$(0.01)         |
| Net income (loss) per share - diluted | \$0.00           | \$(0.01)         | \$(0.01)         |
| Number of full time employees         | 3                | 3                | 3                |
| Number of part time employees         | 2                | 2                | 2                |
| Number of common stockholders         | 655              | 618              | 785              |

Reclassified to conform with 2016 presentation; Approximately

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|                            | 2017    | 2016    | (revised) |
|----------------------------|---------|---------|-----------|
| Cash & cash equivalents    | 40,345  | 3,062   | 3,062     |
| Accounts receivable, gross | 458,203 | 349,045 | 349,045   |
| Allowance for doubtful     |         |         |           |

|   |              |              |              |
|---|--------------|--------------|--------------|
| accounts                                | ...          | 113,643      | 113,643      |
| Accounts receivable, net                | 458,203      | 235,402      | 235,402      |
| Inventory                               | 1,690,350    | 1,806,018    | 1,806,018    |
| Commission advances                     | 22,648       | 68,718       | 68,718       |
| Note receivable - current               | ...          | 10,000       | 10,000       |
| Other current assets                    | 2,886        | 136          | 136          |
| Total current assets                    | 2,214,432    | 2,123,336    | 2,123,336    |
| Inventory, non-current                  | ...          | 300,000      | 300,000      |
| Delivery truck/trailer                  | 69,164       | 69,164       | 69,164       |
| Other warehouse equipment               | 38,144       | 38,144       | 38,144       |
| Less: accumulated depreciation          | 60,328       | 50,529       | 50,529       |
| Note receivable, less current portion   | ...          | 19,983       | 19,983       |
| Other assets                            | 500          | 500          | 500          |
| Total assets                            | 2,261,912    | 2,500,598    | 2,500,598    |
| Accrued liabilities                     | 548,218      | 571,327      | 571,327      |
| Accounts payable                        | 654,773      | 625,087      | 625,087      |
| Accrued interest                        | 359,726      | 259,726      | 259,726      |
| Advances from officer                   | 33,987       | 198,637      | 198,637      |
| Bank-term loan                          | 606,005      | 662,112      | 662,112      |
| Total current liabilities               | 2,202,709    | 2,316,889    | 2,316,889    |
| Note payable to officer                 | 2,000,000    | 2,000,000    | 2,000,000    |
| Total liabilities                       | 4,202,709    | 4,316,889    | 4,316,889    |
| Common stock                            | 9,293,810    | 9,293,810    | 9,293,810    |
| Additional paid-in capital              | 4,321,329    | 4,321,329    | 4,321,329    |
| Retained earnings (accumulated deficit) | (15,555,936) | (15,431,430) | (15,431,430) |
| Total stockholders' equity (deficit)    | (1,940,797)  | (1,816,291)  | (1,816,291)  |

Reclassified to conform with 2017 presentation

**Recent Dividends:**

1. TX Holdings Inc common.

No dividends paid.

2. TX Holdings Inc preferred.

No dividends paid.

**Annual Dividends:**

1. TX Holdings Inc common.

No dividends paid.

2. TX Holdings Inc preferred.

No dividends paid.

**TX HOLDINGS INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Turner, Stone & Company, L.L.P., as it appeared in Co.'s 2017 10K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of TX Holdings, Inc. as of September 30, 2017 and 2016, and the results of their operations and their cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has not generated sufficient cash to fund its operations and continues to rely substantially upon financing provided by a stockholder, both of which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that may result from the outcome of these uncertainties."

**U-MIND SPACE INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

|                       | 2017            | 2016            |
|-----------------------|-----------------|-----------------|
| Cost & expenses       | 34,771          | 14,579          |
| Operating income      | (34,771)        | (14,579)        |
| Net before taxes      | (34,771)        | (14,579)        |
| <b>Net income</b>     | <b>(34,771)</b> | <b>(14,579)</b> |
| Earnings common share |                 |                 |
| Common Shares:        |                 |                 |
| Full Diluted          | 3,983,178       | 2,942,026       |
| Year-end              | 3,999,991       | 3,728,154       |

**UNI-PIXEL INC**

**Bankruptcy Proceedings** On Dec. 26, 2017, the U.S. Bankruptcy Court approved Co.'s compromise with ESW Capital. As previously reported, "The Debtors believed that they should be entitled to retain some or all of the Deposit in light of the work performed preparing to move forward with ESW as plan sponsor, including drafting motions for DIP financing and for procedures

for trading the Debtors' equity securities [Docket Nos. 93 and 96] on an emergency basis. On the other hand, ESW's Bid clearly provided for the return of the full amount of the Deposit in the event that ESW withdrew from the process, which it was entitled to do if in ESW's good faith determination it was more likely than not that an 'ownership change' had occurred with respect to Co. As a show of good faith in recognition of the time and effort that the Debtors and Official Committee of Unsecured Creditors of Co. expended with respect to the ESW Bid following the auction and sale hearing, and not as an admission of any liability, ESW is willing to consent to a one-time deduction by the Debtors of \$99,000 from the Deposit (the 'Good Faith Deduction') upon entry of a final order by the Bankruptcy Court approving this 9019 Motion and the Release or before Jan. 15, 2018." Also on Dec. 26, 2017, the U.S. Bankruptcy Court approved Co.'s motion to establish and administer a key employee incentive program (KEIP). As previously reported, "The KEIP is necessary to incentivize critical personnel to continue to perform at a high level, without distraction, while assuming additional roles and performing services beyond the duties required by their former positions, in order to maintain and maximize the value of the Debtors' assets for the benefit of creditors of the bankruptcy estates. The three people included in the KEIP are Jeff Hawthorne (former CEO), Christine Russell (former CFO) and Jalil Shaikh (former COO). The KEIP is an incentive-based compensation program premised on the consummation of the sale of the Debtors' assets and/ or collection of additional amounts from accounts receivable or insurance. Former Management comprises the proposed participants in the KEIP. The KEIP Participants are invaluable and must remain involved and fully engaged in the sale process because the required work did not stop with the execution of the asset purchase agreement. The three KEIP Participants have undertaken all of the management responsibilities of a company in a Chapter 11 reorganization. They have undertaken efforts to secure all of the Debtors' assets, respond to requests from creditors, and reach out to prospective purchasers to solicit offers to purchase the Debtors' assets. The three KEIP Participants will share in an Incentive Pool equal to 15% of the cash and cash equivalents actually received by the estate from a sale of the Debtors' assets. Distributable Proceeds will not include deferred, contingent, escrowed or other consideration not paid in cash as of the Transaction Date. KEIP Participants will also be entitled to 15% of accounts receivable that are collected and any amounts paid pursuant to foreign accounts receivable insurance (if accounts receivable are not collectable). The Incentive Pool will be allocated evenly between the three KEIP Participants."

#### UNI-PIXEL INC

**Bankruptcy Proceedings** On Dec. 29, 2017, Co. filed with the U.S. Bankruptcy Court a motion to convert its Chapter 11 reorganization to a liquidation under Chapter 7. The motion explains, "Substantially all of the Debtors' assets have been sold and all remaining issues have been resolved (or set for hearing on or before the hearing on this Motion). There is no reason for the cases to remain in chapter 11, and it is in the best interests of all parties for the cases to be converted to chapter 7 so the remaining administration of the estates can be completed by a chapter 7 trustee. Further, no unusual circumstances are apparent that would demonstrate that conversion would not be in the best interests of the creditors and the estate. After the sale of the Debtors' assets, nothing remains to be reorganized. Confirming a liquidating plan of reorganization to distribute the proceeds of the sale (and any other assets) would be far more expensive than allowing a chapter 7 trustee to do so. The interests of the creditors and the estate would be best served by conversion to a liquidation case because there is no reason to continue to incur expenses associated with a chapter 11 case (e.g., preparation and filing of monthly operating reports, ongoing UST fees, etc.) when reorganization would be futile. Based on the foregoing, sufficient cause is established to necessitate conversion of the cases to chapter 7. The interests of the creditors and the estate would be best served by conversion to chapter 7 because unnecessary costs and expenses associated with a chapter 11 case would be avoided, and the Debtors' assets have been sold." The Court scheduled a Jan. 18, 2018 hearing on the conversion motion.

#### UNI-PIXEL INC

**Bankruptcy Proceedings** On Dec. 26, 2017, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Nov. 2017. For the month, the Debtors reported a net loss of \$122,934 on \$1,400,000 in net revenue. The report notes \$1,400,000 in receipts and \$1,300,000 in disbursements and zero in reorganization, selling and administrative expenses and professional fees. Cash balance at the beginning of Nov. 2017 was zero and cash balance at month's end was \$122,934. Cash at the beginning of Nov. 2017 was \$89 and \$54,407 at month's end, with net cash flow of \$54,318.

#### UNI-PIXEL INC

**Bankruptcy Proceedings** On Jan. 18, 2018, Co. filed with the U.S. Bankruptcy Court a statement of the Chapter 11 Debtors regarding potential conversion of the cases to Chapter 7. The statement notes, "The Debtors believed that after any chapter 7 administrative claims, the only additional claims that will receive distributions would be priority wage claims of the Debtors' former employees. Since the last hearing on Dec. 22, 2017, the Debtors have worked to resolve certain loose ends to ensure a smooth transition to chapter 7. The major administrative expenses have been resolved and paid. The chapter 11 professionals, KEIP participants, and Santa Clara landlord have been paid their administrative expenses. The Debtors would like the cases to be converted after Debtors' counsel has had an opportunity to file a supplement to its fee application, seeking reimbursement of \$2,330.76 in expenses. Counsel for the Debtors currently holds approximately \$140,000 in its client trust account. Unless otherwise ordered, the Debtors will turn over this money to the chapter 7 trustee upon conversion of the cases. The Debtors believed that the appointment of a single trustee will limit costs to the estates. These cases have been jointly administered since they were filed. It appears that all of the assets were owned by Uni-Pixel Displays, Inc. Since Western Alliance Bank has been paid in full, all of the remaining debts related to operations of the Debtors' business were incurred by Displays. The only significant obligation of Co., appears to be to the SEC. Under these circumstances, it would be most efficient for a single chapter 7 trustee to administer both chapter 7 estates." Also on Jan. 18, 2018, the U.S. Bankruptcy Court scheduled a Jan. 18, 2018 hearing to consider converting Co.'s case to a Chapter 7 liquidation.

#### UNILIFE CORP

**Bankruptcy Proceedings** On Jan. 2, 2018, Co.'s First Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation became effective, and Co. emerged from Chapter 11 protection. The U.S. Bankruptcy Court confirmed the Plan on Dec. 13, 2017. BankruptcyData's detailed Plan Summary notes, "The Bankruptcy filing and Plan of Liquidation attempt to implement a process to market and sell the Debtors' assets so that the Debtors can maximize the value of their Estates and preserve the Debtors ongoing business. On July 21, 2017 the Bankruptcy Court approved a licensing agreement sale between the Debtors and Amgen Inc. in which Amgen agreed to pay \$10,000,000 for Co.'s intellectual property and inventory; a intellectual property sale between the Debtors and Hikma Pharmaceuticals in which Hikma Pharmaceuticals agreed to pay \$7,500,000; and a collateral agreement between the Debtors and ROS Acquisition Offshore LP, which lent the Debtors at least \$70,000,000 since 2014, in which ROS Acquisition Offshore LP retained its collateral for \$25,000,000." This drug delivery systems manufacturer filed for Chapter 11 protection on Apr. 12, 2017, listing \$88,000,000 in pre-petition assets.

#### UNILIFE CORP

**Bankruptcy Proceedings** On Dec. 26, 2017, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Nov. 2017. For the month, the Debtors reported zero net loss on zero total revenue and paid \$4,450 in administrative expenses and zero professional fees. Co. also reported cash disbursements of \$66,635 on \$11,227 in cash receipts. Cash at the beginning of Nov. 2017 was \$795,003 and \$739,595 at month's end, with negative net cash flow of \$55,408.

#### UNITED AMERICAN CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

|   | 2007       |
|---|------------|
| Sales .....   | 30,321,299 |
| Purchases .....   | 27,307,863 |
| Total cost of sales .....                                 | 27,307,863 |
| Gross profit .....  | 3,013,436  |
| Selling & promotion expenses .....                        | 99,594     |
| Professional & consulting fees .....                      | 415,418    |
| Commissions & wages .....                                 | 1,089,584  |
| Other general & administrative expenses .....             | 32,385     |
| Depreciation, amortization & impairment .....             | 236,150    |
| Gain (loss) before other income (expense) .....           | 1,140,305  |
| Gain (loss) on derivative liability .....                 | 8,803      |
| Interest expense .....                                    | 87,163     |
| Net income (loss) before provision for income taxes ..... | 1,061,945  |
| Net income (loss) .....                                   | 1,061,945  |
| Weighted average shares outstanding-basic .....           | 51,079,985 |
| Weighted average shares outstanding-diluted .....         | 52,508,556 |
| Year end shares outstanding .....                         | 51,079,985 |
| Net earnings (loss) per share-basic .....                 | \$0.02     |

|   |        |
|---|--------|
| Net earnings (loss) per share-diluted ..... | \$0.02 |
| Number of full time employees .....         | 1      |
| Total number of employees .....             | 1      |
| Number of common stockholders .....         | 370    |

□ Approximate

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

|  | 2016         | 2015         |
|--|--------------|--------------|
| Cash .....                                 | 2,458        | 2,419        |
| Total current assets .....                 | 2,458        | ...          |
| Total assets .....                         | 2,458        | 2,419        |
| Advances .....                             | 2,458        | 2,419        |
| Total current liabilities .....            | 2,458        | ...          |
| Total liabilities .....                    | 2,458        | 2,419        |
| Capital stock .....                        | 54,598,512   | 54,598,512   |
| Additional paid in capital .....           | (54,552,536) | (54,552,536) |
| Capital in excess of par value .....       | 4,865,893    | 4,865,893    |
| Earning (deficit) .....                    | (4,911,869)  | (4,911,869)  |
| Total stockholders' equity (deficit) ..... | ...          | 2,419        |

##### Recent Dividends:

##### 1. United American Corp common.

No dividends paid.

##### Annual Dividends:

##### 1. United American Corp common.

No dividends paid.

#### UNITED CONSORTIUM LTD.

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

|   | 2016        | 2015        |
|---|-------------|-------------|
| Revenues .....                                      | 3,752       | 3,439       |
| General & administrative expenses .....             | 4,110       | 4,110       |
| Total operating expenses .....                      | 4,110       | 4,110       |
| Income (Loss) from operations .....                 | (358)       | (671)       |
| Net income before provision for income taxes .....  | (358)       | (671)       |
| Net income .....                                    | (358)       | (671)       |
| Weighted average shares outstanding - basic .....   | 103,357,287 | 103,357,287 |
| Weighted average shares outstanding - diluted ..... | 103,357,287 | 103,357,287 |
| Year end shares outstanding .....                   | 103,357,287 | 103,357,287 |
| Number of common stockholders .....                 | 170         | 170         |

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

|   | 2016      | 2015      |
|---|-----------|-----------|
| Accounts receivable, net .....                | 7,191     | 3,439     |
| Accrued income .....                          | 3,752     | 3,439     |
| Total current assets .....                    | 7,191     | 3,439     |
| Music Library .....                           | 250,000   | 250,000   |
| Movie Project .....                           | 25,000    | 25,000    |
| Total other assets .....                      | 275,000   | 275,000   |
| Total assets .....                            | 282,191   | 278,439   |
| Accounts payable & accrued expenses .....     | 16,440    | 12,330    |
| Notes payable .....                           | 277,000   | 277,000   |
| Total current liabilities .....               | 293,440   | 289,330   |
| Total liabilities .....                       | 293,440   | 289,330   |
| Common stock .....                            | 10,336    | 10,336    |
| Additional paid in capital .....              | 475,825   | 475,825   |
| Retained earnings (accumulated deficit) ..... | (497,410) | (497,052) |
| Total stockholders' equity (deficit) .....    | (11,249)  | (10,891)  |

□ As reported by Company

##### Dividends:

No dividends paid.

#### UNITED CONSORTIUM LTD.

**Earnings, 9 mos. to Jun 30**(Consol. – \$):

|                             | 2017             | 2016         |
|-----------------------------|------------------|--------------|
| Total revenues              | 1,876            | 1,876        |
| Cost & expenses             | 56,256           | 2,056        |
| Other income (expense), net | (200,000)        |              |
| <b>Net income</b>           | <b>(259,380)</b> | <b>(180)</b> |
| Earnings common share       |                  |              |
| Common Shares:              |                  |              |
| Full Diluted                | 83,729,344       | 79,562,677   |
| Year-end                    | 83,729,344       |              |

**UNIVERSAL INFOTAINMENT SYSTEMS CORP**  
**Earnings, 6 mos. to Oct 31**(Consol. – \$):

|                       | 2017            | 2016            |
|-----------------------|-----------------|-----------------|
| Cost & expenses       | 35,209          | 44,941          |
| Operating income      | (35,209)        | (44,941)        |
| Interest expense      | 3,969           | 180             |
| <b>Net income</b>     | <b>(39,178)</b> | <b>(45,121)</b> |
| Earnings common share |                 |                 |
| Common Shares:        |                 |                 |
| Full Diluted          | 30,010,246      | 30,010,246      |
| Year-end              | 30,010,246      |                 |

**UPPERSOLUTION.COM**  
**Acquisition Completed** On Jan. 10, 2018, Co. acquired 100% of the outstanding shares of common stock of Analog Nest Technologies, Inc. ("Analog Nest") from the shareholders of Analog Nest in exchanged Co. issued 100,000 shares of its common stock. As the result, Analog Nest became a wholly-owned subsidiary of Co.

**US CONCRETE INC**  
**Acquisition Completed** On Dec. 20, 2017, Co. acquired Junction-based ready-mixed concrete producer Cherokee Bridge and Road Inc. ("Cherokee") in West Texas. Terms of the transaction were not disclosed.

**US CONCRETE INC**  
**Acquisition Completed** On Jan. 10, 2018, Co. acquired the assets of On Time Ready Mix Inc., a ready-mixed concrete producer serving the mid- to high-rise commercial and residential segments primarily in Queens, NY. Terms of the transaction were not disclosed.

**VAPETEK INC**  
**Acquisition Completed** On Jan. 2, 2018, Co. acquired 10,000 Ripple (XRP) ("Units") of cryptocurrency from Mewe World, Inc., a California Company owned and controlled by Co.'s Chairman of the Board, Alham Benyameen, in exchange for \$100.

**VAPETEK INC**  
**New Name** On Dec. 6, 2017, Co. changed its name from Vapetek Inc. to Nodechain, Inc.

**VELT INTERNATIONAL GROUP INC**  
**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|                                 | 2017     | 2016      | 2015      |
|---------------------------------|----------|-----------|-----------|
|                                 |          | (revised) | (revised) |
| Revenues                        | 657,839  | 1,276,883 | 731,815   |
| Cost of goods sold              | 745,652  | 1,106,617 | 645,415   |
| Gross profit                    | (87,813) | 170,266   | 86,400    |
| Research & development expenses | 1,404    | 5,564     | ...       |
| Bank service charges            | ...      | ...       | 516       |
| Auto & truck expenses           | ...      | ...       | 1,630     |
| License & registration          | ...      | ...       | 2,050     |
| Meals & entertainment           | ...      | ...       | 9,056     |
| Membership fee                  | ...      | ...       | 95        |
| Conference & meeting            | ...      | ...       | 1,300     |
| Marketing & promotion expense   | ...      | ...       | 136       |
| Insurance                       | ...      | ...       | 10,367    |
| Interest expense                | ...      | ...       | 155       |
| Office supplies                 | ...      | ...       | 1,461     |
| Payroll expenses                | ...      | ...       | 80,694    |
| Telephone expense               | ...      | ...       | 557       |
| Website expense                 | ...      | ...       | 574       |
| Postage & delivery              | ...      | ...       | 151       |
| Repairs & maintenance           | ...      | ...       | 1,592     |
| Medical expense                 | ...      | ...       | 5,440     |
| Research & survey               | ...      | ...       | ...       |

|   |                  |                 |                  |
|---|------------------|-----------------|------------------|
| expenses                                      | ...              | ...             | 571              |
| Software                                      | ...              | ...             | 106              |
| Rent expense                                  | ...              | ...             | 22,635           |
| Selling, general & administrative expenses    | 289,333          | 204,974         | 237,032          |
| Depreciation & amortization                   | 5,441            | 5,441           | 5,441            |
| Total operating expenses                      | 296,178          | 215,979         | 242,473          |
| Income (loss) from operations                 | (383,991)        | (45,713)        | (156,073)        |
| Gain on sale of subsidiary                    | 147              | ...             | ...              |
| Other income (loss), net                      | (1,253)          | 22              | ...              |
| Income (loss) before income taxes             | (385,097)        | (45,691)        | (156,073)        |
| <b>Net income (loss)</b>                      | <b>(385,097)</b> | <b>(45,691)</b> | <b>(156,073)</b> |
| Weighted average shares outstanding - basic   | 37,731,495       | 37,438,344      | ...              |
| Weighted average shares outstanding - diluted | 37,731,495       | 37,438,344      | ...              |
| Year end shares outstanding                   | 37,731,495       | 40,731,495      | 36,731,495       |
| Net income (loss) per share - basic           | \$(0.01)         | ...             | \$0.00           |
| Net income (loss) per share - diluted         | \$(0.01)         | ...             | \$0.00           |
| Total number of employees                     | 3                | ...             | ...              |

Reclassified to conform with 2017 presentation

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|   | 2017        | 2016      | 2015      |
|---|-------------|-----------|-----------|
|   |             | (revised) | (revised) |
| Cash & cash equivalents                       | 50,515      | 114,508   | ...       |
| Accounts receivable                           | ...         | 6,867     | ...       |
| Inventory                                     | ...         | 369,164   | ...       |
| Prepaid expenses                              | ...         | 379,343   | ...       |
| Total current assets                          | 50,515      | 869,882   | ...       |
| Property, plant & equipment, net              | ...         | 6,802     | ...       |
| Total assets                                  | 50,515      | 876,684   | ...       |
| Account payable                               | ...         | 31,753    | ...       |
| Credit card payable                           | ...         | 801       | ...       |
| Loan from shareholders                        | 86,158      | 32,565    | ...       |
| Customer deposits                             | ...         | 156,030   | ...       |
| Accrued expenses liability                    | ...         | 7,567     | ...       |
| Total current liabilities                     | 86,158      | 228,716   | ...       |
| Total liabilities                             | 86,158      | 228,716   | ...       |
| Common stock                                  | 37,732      | 40,732    | ...       |
| Additional paid-in capital                    | ...         | 984,718   | 1,281,718 |
| Retained earnings (accumulated deficit)       | (1,058,093) | (672,996) | ...       |
| Accumulated other comprehensive income (loss) | ...         | (1,486)   | ...       |
| Total stockholders' equity (deficit)          | (35,643)    | 647,968   | ...       |

Reclassified to conform with 2017 presentation

**Recent Dividends:**  
**1. Velt International Group Inc common.**  
No dividends paid.

**Annual Dividends:**  
**1. Velt International Group Inc common.**  
No dividends paid.

**VELT INTERNATIONAL GROUP INC**  
**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Simon & Edward, LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Company at September 30, 2017 and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have

been prepared assuming that the Company will continue as a going concern. As described in Note 2 to the consolidated financial statements, the Company has suffered recurring losses from operations, accumulated deficit and other adverse key financial ratios which raise substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters also are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**VEMANTI GROUP INC**

**Acquisition Completed** On Jan. 9, 2018, Co. acquired the intellectual property (IP) assets of SmartChain Pte. Ltd. of Singapore, a well-established blockchain R&D company. Terms of the transaction were not disclosed.

**VERIFYME INC**

**New Accountant** On Jan. 5, 2018, Co. engaged Malone Bailey, LLP as its new independent public accounting firm.

**VERU INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|  | 2017               | 2016           | 2015             |
|--|--------------------|----------------|------------------|
|  |                    | (revised)      | (revised)        |
| Net revenues   | 13,655,592         | 22,127,342     | 32,604,865       |
| Cost of sales  | 6,636,080          | 8,777,858      | 13,634,906       |
| Gross profit (loss)  | 7,019,512          | 13,349,484     | 18,969,959       |
| Research & development   | 3,504,482          | 99,393         | 219,815          |
| Advertising  | 54,270             | 88,866         | ...              |
| Selling, general & administrative  | 11,019,091         | 8,660,174      | 12,131,737       |
| Business acquisition   | 935,781            | 1,482,539      | ...              |
| Total operating expenses   | 15,513,624         | 10,330,972     | 12,351,552       |
| Operating income (loss)  | (8,494,112)        | 3,018,512      | 6,618,407        |
| Interest & other income (expense), net   | (46,543)           | (57,056)       | 10,150           |
| Foreign translation transaction gain (loss)  | (61,835)           | (147,540)      | 58,483           |
| Total non-operating income (expense)   | (108,378)          | (204,596)      | 68,633           |
| Income (loss) before income taxes - domestic   | (7,833,649)        | 1,068,580      | 4,524,499        |
| Income (loss) before income taxes - foreign  | (768,841)          | 1,745,336      | 2,162,541        |
| Income (loss) before income taxes  | (8,602,490)        | 2,813,916      | 6,687,040        |
| Deferred tax expense (benefit) - U.S.  | (2,369,000)        | 881,000        | 1,856,000        |
| Deferred tax expense (benefit) - U.K.  | 224,000            | 1,162,000      | 162,000          |
| Deferred tax expense (benefit) - Malaysia  | (110,069)          | 11,817         | (92,261)         |
| Total deferred tax expense (benefit)   | (2,255,069)        | 2,054,817      | 1,925,739        |
| Current tax expense (benefit) - U.S.   | 1,000              | 104,000        | 83,606           |
| Current tax expense (benefit) - Malaysia   | 263,626            | 310,374        | 331,659          |
| Total current tax expense (benefit)  | 264,626            | 414,374        | 415,265          |
| Income tax expense (benefit)   | (1,990,443)        | 2,469,191      | 2,341,004        |
| <b>Net income (loss) attributable to common shareholders before preferred stock dividend</b> | <b>(6,612,047)</b> | <b>344,725</b> | <b>4,346,036</b> |
| Preferred stock dividend   | 1,990,771          | ...            | ...              |
| Net income (loss) attributable to common shareholders  | (8,602,818)        | 344,725        | 4,346,036        |
| Weighted average shares outstanding  | ...                | ...            | ...              |

|  |            |            |            |
|--|------------|------------|------------|
| - basic                                  | 34,640,308 | 28,666,477 | 28,532,327 |
| Weighted average shares outstanding      |            |            |            |
| - diluted                                | 34,640,308 | 28,926,557 | 28,917,048 |
| Year end shares outstanding              | 53,208,489 | 29,090,250 | 29,008,832 |
| Net income (loss) per share - basic      | \$(0.25)   | \$0.01     | \$0.15     |
| Net income (loss) per share - diluted    | \$(0.25)   | \$0.01     | \$0.15     |
| Number of full time employees            | 175        | 155        | 180        |
| Number of part time employees            |            | 1          | 1          |
| Number of common stockholders            | 269        | 269        | 270        |
| Foreign currency translation adjustments |            |            | 58,483     |

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> As of December 23, 2017; <sup>3</sup> As of December 9, 2016; <sup>4</sup> As of November 27, 2015; <sup>5</sup> Approximately; <sup>6</sup> As of December 6, 2017

#### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

|   | 2017         | 2016         | 2015 |
|---|--------------|--------------|------|
| Cash  | 3,277,602    | 2,385,082    |      |
| Accounts receivable, gross                    | 3,593,453    | 10,813,303   |      |
| Less: allowance for doubtful accounts         | 38,103       | 38,103       |      |
| Accounts receivable, net                      | 3,555,350    | 10,775,200   |      |
| Income tax receivable                         |              | 2,387        |      |
| Raw materials                                 | 530,384      | 670,802      |      |
| Work in process                               | 90,164       |              |      |
| Finished goods                                | 2,427,386    | 1,834,958    |      |
| Inventory, gross                              | 3,047,934    | 2,505,760    |      |
| Less: inventory reserves                      | 312,997      | 13,116       |      |
| Finished goods                                | 32,987       |              |      |
| Inventory, net                                | 2,767,924    | 2,492,644    |      |
| Prepaid expenses & other current assets       | 697,097      | 634,588      |      |
| Total current assets                          | 10,297,973   | 16,289,901   |      |
| Equipment, furniture & fixtures               | 4,067,896    | 4,625,472    |      |
| Leasehold improvements                        | 287,686      | 323,147      |      |
| Less: accumulated depreciation & amortization | 3,800,043    | 4,123,532    |      |
| Plant & equipment, net                        | 555,539      | 825,087      |      |
| Other trade receivables                       | 7,837,500    | 7,837,500    |      |
| Other assets                                  | 156,431      | 189,219      |      |
| Deferred income taxes                         | 8,827,000    | 13,482,000   |      |
| Intangible assets, net                        | 20,752,991   |              |      |
| Goodwill                                      | 6,878,932    |              |      |
| Total assets                                  | 55,306,366   | 38,623,707   |      |
| Accounts payable                              | 2,685,718    | 701,035      |      |
| Unearned revenue                              | 1,014,517    |              |      |
| Accrued expenses & other current liabilities  | 1,441,359    | 2,380,571    |      |
| Accrued compensation                          | 345,987      | 264,871      |      |
| Total current liabilities                     | 5,487,581    | 3,346,477    |      |
| Other long-term liabilities                   | 1,233,750    | 1,233,750    |      |
| Deferred rent                                 | 131,830      |              |      |
| Deferred income taxes                         |              | 110,069      |      |
| Total liabilities                             | 6,853,161    | 4,690,296    |      |
| Common stock                                  | 553,922      | 312,740      |      |
| Additional paid-in capital                    | 90,550,669   | 69,660,010   |      |
| Accumulated other comprehensive income (loss) | (581,519)    | (581,519)    |      |
| Retained earnings (accumulated deficit)       | (34,263,262) | (27,651,215) |      |
| Treasury stock, at cost                       | 7,806,605    | 7,806,605    |      |
| Total stockholders' equity (deficit)          | 48,453,205   | 33,933,411   |      |

<sup>1</sup> Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Veru Inc common.

No dividends paid.  
**2. Veru Inc class A series 3 convertible preferred.**  
 No dividends paid.  
**3. Veru Inc 8% cumulative convertible preferred, Class A series 1.**  
 No dividends paid.  
**Annual Dividends:**  
**1. Veru Inc common.**  
 No dividends paid.  
**2. Veru Inc class A series 3 convertible preferred.**  
 No dividends paid.  
**3. Veru Inc 8% cumulative convertible preferred, Class A series 1.**  
 No dividends paid.

#### VICI PROPERTIES INC

**Acquisition Completed** On Dec. 22, 2017, Co., through an indirect wholly owned subsidiary, acquired all the membership interests of the land and real property improvements associated with Harrah's Las Vegas Hotel & Casino (the "Harrah's Las Vegas Property") from a new entity formed by Harrah's Las Vegas, LLC (the "Harrah's Seller"), a wholly-owned subsidiary of Caesars Entertainment Corp. for a purchase price of \$1,136,200,000.

#### VICI PROPERTIES INC

**Interest Sale Completed** On Dec. 22, 2017, Co.'s indirect wholly-owned subsidiary, Vegas Development LLC, sold all the membership interests in Vegas Development Land Owner LLC ("Eastside Owner"), consisting of 18 acres of certain parcels located in Las Vegas, NV, east of Harrah's Las Vegas Hotel & Casino (the "Harrah's Las Vegas Property") to Eastside Convention Center, LLC, a wholly-owned subsidiary of Caesars Entertainment Corp., for a purchase price of \$73,600,000.

#### VICI PROPERTIES INC

**Offering** On Jan. 17, 2017, Co. announced a public offering pursuant to Common stock, par value \$0.001 per share. Co. proposed to offer 2,200,000 at a proposed maximum offering price per share of \$0.025, which amounted to a proposed maximum aggregate offering price of \$55,000. The amount of registration fee is \$1.27.

#### VIKING ENERGY GROUP INC

**Acquisition Completed** On Dec. 22, 2017, Co. acquired all the issued and outstanding membership interests in Petrodome Energy, LLC and its subsidiaries from Black Rhino, LP (the "Seller") for (i) a \$3,200,000 cash payment to the Seller (reflecting a \$3,000,000 cash payment adjusted for closing date purchase price adjustments); (ii) the issuance to the Seller of 2,000,000 shares of Co.'s common stock, \$0.001 par value per share (the "Share Consideration"); and (iii) a grant to the Seller of a 1.5% over-riding royalty interest in (a) all existing oil and gas leases associated with the Acquired Companies, and (b) all new oil and gas wells drilled on certain prospects identified by the Seller in the Acquisition Agreement, which expire on Oct. 31, 2020. The purchase price is subject to post-closing adjustments.

#### VISIBER57 CORP

**Acquisition Completed** On Jan. 1, 2018, Co. acquired working interests in approximately 41 oil leases in Ellis and Rooks Counties, KS, comprising several thousand acres, including an undivided interest in all oil and gas wells, equipment, fixtures and other personal property, from Woodway Oil & Gas U KS U, LLC for \$2,200,000, of which \$200,000 was paid on Dec. 29, 2017 and the balance due on Jan. 15, 2018.

#### VISIBER57 CORP

##### Annual Report

#### Consolidated Income Statement, Years Ended Aug. 31 (\$):

|  | 2017      | 2016      | 2015             |
|--|-----------|-----------|------------------|
| Professional fees                                      | 62,398    | 31,690    | (revised) 27,749 |
| General & administrative expenses                      | 14,128    | 7,893     | 4,549            |
| Total operating expenses                               | 76,526    | 39,583    | 32,298           |
| Income (loss) before income tax                        | (76,526)  | (39,583)  | (32,298)         |
| Income (loss) from continuing operations               | (76,526)  | (39,583)  | (32,398)         |
| Income (loss) from discontinued operations, net of tax |           | 21,715    | 27,500           |
| <b>Net income (loss)</b>                               | (76,526)  | (17,868)  | (4,798)          |
| Weighted average shares outstanding                    | 5,280,000 | 5,274,713 | 5,000,753        |

|   |           |           |           |
|---|-----------|-----------|-----------|
| Weighted average shares outstanding                           |           |           |           |
| - diluted   | 5,280,000 | 5,274,713 | 5,000,753 |
| Year end shares outstanding                                   | 5,280,000 | 5,280,000 | 5,065,000 |
| Net earnings per share from continuing operations - basic     | \$(0.01)  | \$(0.01)  | \$(0.01)  |
| Net earnings per share from discontinued operations - basic   | \$0.00    | \$0.00    | \$0.01    |
| Net earnings per share - basic                                | \$(0.01)  | \$(0.01)  | \$0.00    |
| Net earnings per share from continuing operations - diluted   | \$(0.01)  | \$(0.01)  | \$(0.01)  |
| Net earnings per share from discontinued operations - diluted | \$0.00    | \$0.00    | \$0.01    |
| Net earnings per share - diluted                              | \$(0.01)  | \$(0.01)  | \$0.00    |
| Number of common stockholders                                 | 28        | 27        |           |

<sup>1</sup> Restated to reflect activities related to the electronic management and appointment of licensed producers in the insurance industry as discontinued operations; <sup>2</sup> As of November 22, 2017; <sup>3</sup> Approximately; <sup>4</sup> As of December 12, 2016

#### Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

|   | 2017     | 2016     |
|---|----------|----------|
| Prepaid expenses                        | 1,730    | 8,333    |
| Total current assets                    | 1,730    | 8,333    |
| Total assets                            | 1,730    | 8,333    |
| Accounts payable                        | 2,985    | 3,060    |
| Due to related party                    | 73,979   | 3,981    |
| Total current liabilities               | 76,964   | 7,041    |
| Total liabilities                       | 76,964   | 7,041    |
| Common stock                            | 528      | 528      |
| Additional paid-in capital              | 23,972   | 23,972   |
| Retained earnings (accumulated deficit) | (99,734) | (23,208) |
| Total stockholders' equity (deficit)    | (75,234) | 1,292    |

#### Recent Dividends:

##### 1. Visiber57 Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. Visiber57 Corp common.

No dividends paid.

#### VISIBER57 CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of VISIBER57 CORP. (formerly known as eBizware, Inc.) as of August 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### VISIBER57 CORP

##### Earnings, 3 mos. to Nov 30(Consol. - \$):

|                  | 2017     | 2016     |
|------------------|----------|----------|
| Cost & expenses  | 22,055   | 17,611   |
| Operating income | (22,055) | (17,611) |

|  |           |           |                                    |           |           |   |           |                       |                       |
|--|-----------|-----------|------------------------------------|-----------|-----------|---|-----------|-----------------------|-----------------------|
| Net before taxes                                     | (22,055)  | (17,611)  | Total current assets               | 1,050,097 | 1,312,965 |   | 10/29/17  | <sup>□</sup> 10/30/16 | <sup>□</sup> 11/01/15 |
| <b>Net income</b>                                    | (22,055)  | (17,611)  | Machinery & equipment              | 251,699   | 252,636   |   |           | (revised)             | (revised)             |
| Earnings common share                                |           |           | Leasehold improvements             | 276,112   | 548,612   | Net revenue                                     | 1,194,436 | 1,334,747             | 1,496,897             |
| Common Shares:                                       |           |           | Furniture & fixtures               | 73,977    | 73,977    | Cost of services                                | 1,007,041 | 1,132,253             | 1,268,363             |
| Full Diluted   | 5,280,000 | 5,280,000 | Software & websites                | 35,830    | 35,830    | Gross margin                                    | 187,395   | 202,494               | 228,534               |
| Year-end   | 5,280,000 | 5,280,000 | Less: accumulated depreciation     | 504,414   | 625,640   | Selling, administrative & other operating costs | 197,130   | 203,930               | 231,033               |
| <b>Consolidated Balance Sheet Items, as of (\$):</b> |           |           | Equipment, net                     | 133,204   | 285,415   | Restructuring & severance costs                 | 1,379     | 5,752                 | 3,635                 |
| Assets:  |           | 2017      | Intangible assets, net             | ...       | 43,750    | Gain from divestitures                          | 51,971    | 1,663                 | ...                   |
| Current assets                                       | 9,931     | 9,931     | Goodwill                           | ...       | 983,645   | Settlement & impairment charges                 | 1,694     | 364                   | 6,626                 |
| Total assets   | 9,931     | 9,931     | Other assets                       | 5,070     | 5,070     | Total expenses                                  | 148,232   | 208,383               | 241,294               |
| Liabilities:   |           |           | Total assets                       | 1,188,371 | 2,630,845 | Operating income (loss)                         | 39,163    | (5,889)               | (12,760)              |
| Current liabilities                                  | 107,220   | 107,220   | Accounts payable - trade           | 2,156,646 | 1,984,326 | Interest income                                 | 39        | 146                   | 572                   |
| Stockholders' equity                                 | (97,289)  | (97,289)  | Accounts payable - related parties | 2,905     | 41,365    | Interest expense                                | 3,790     | 3,305                 | 3,244                 |
| Net current assets                                   | (97,289)  | (97,289)  | Accrued expenses - related parties | 1,166,049 | 1,109,046 | Foreign exchange gain (loss), net               | (1,637)   | (1,803)               | (249)                 |

### VISUALANT INC Annual Report

#### Consolidated Income Statement, Years Ended Sept. 30 (\$):

|   | 2017               | 2016               | <sup>□</sup> 2015  |
|---|--------------------|--------------------|--------------------|
| Revenue                                       | 4,874,359          | 6,023,600          | 6,290,794          |
| Cost of sales                                 | 3,966,607          | 5,035,699          | 5,274,334          |
| Gross profit (loss)                           | 907,752            | 987,901            | 1,016,460          |
| Research & development expenses               | 79,405             | 325,803            | 362,661            |
| Selling, general & administrative expenses    | 3,088,178          | 3,355,263          | 2,983,751          |
| Impairment of goodwill                        | 983,645            | ...                | ...                |
| Operating income (loss)                       | (3,243,476)        | (2,693,165)        | (2,329,952)        |
| Interest expense                              | 376,974            | 323,928            | 170,157            |
| Other income (expense)                        | (62,954)           | (11,228)           | 40,653             |
| Gain (loss) on change - derivative liability  | (217,828)          | 2,559,558          | (107,956)          |
| Gain (loss) on conversion of debt             | ...                | (1,277,732)        | (34,035)           |
| Total other income (expense)                  | (657,756)          | 946,670            | (271,495)          |
| Income (loss) before income taxes             | (3,901,232)        | (1,746,495)        | (2,601,447)        |
| Income taxes - current provision (benefit)    | ...                | ...                | 29,590             |
| <b>Net income (loss)</b>                      | (3,901,232)        | (1,746,495)        | (2,631,037)        |
| Weighted average shares outstanding - basic   | 3,844,840          | 1,428,763          | 1,131,622          |
| Weighted average shares outstanding - diluted | 3,844,840          | 1,428,763          | 1,131,622          |
| Year end shares outstanding                   | 2,356,152          | 2,356,152          | 1,155,991          |
| Net earnings (loss) per share - basic         | \$(1.01)           | \$(1.22)           | \$(2.33)           |
| Net earnings (loss) per share - diluted       | \$(1.01)           | \$(1.22)           | \$(2.33)           |
| Number of full time employees                 | 13                 | <sup>□</sup> 20    | <sup>□</sup> 15    |
| Number of part time employees                 | 2                  | ...                | ...                |
| Number of common stockholders                 | 66                 | <sup>□</sup> 54    | <sup>□</sup> 33    |
| Number of beneficiary stockholders            | <sup>□</sup> 2,300 | <sup>□</sup> 2,300 | <sup>□</sup> 2,300 |

<sup>□</sup> Reclassified to conform with 2016 presentation; <sup>□</sup> As of January 13, 2017; <sup>□</sup> As of November 3, 2015; <sup>□</sup> Approximately

#### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

|                            | 2017    | 2016    |
|----------------------------|---------|---------|
| Cash & cash equivalents    | 103,181 | 188,309 |
| Accounts receivable, gross | 753,320 | 863,955 |
| Less: allowance            | 60,000  | 55,000  |
| Accounts receivable, net   | 693,320 | 808,955 |
| Prepaid expenses           | 27,687  | 20,483  |
| Inventories                | 225,909 | 295,218 |

|   |           |           |           |
|---|-----------|-----------|-----------|
| Net revenue   | 1,194,436 | 1,334,747 | 1,496,897 |
| Cost of services  | 1,007,041 | 1,132,253 | 1,268,363 |
| Gross margin  | 187,395   | 202,494   | 228,534   |
| Selling, administrative & other operating costs                       | 197,130   | 203,930   | 231,033   |
| Restructuring & severance costs                                       | 1,379     | 5,752     | 3,635     |
| Gain from divestitures  | 51,971    | 1,663     | ...       |
| Settlement & impairment charges                                       | 1,694     | 364       | 6,626     |
| Total expenses  | 148,232   | 208,383   | 241,294   |
| Operating income (loss)   | 39,163    | (5,889)   | (12,760)  |
| Interest income   | 39        | 146       | 572       |
| Interest expense  | 3,790     | 3,305     | 3,244     |
| Foreign exchange gain (loss), net                                     | (1,637)   | (1,803)   | (249)     |
| Other income (expenses), net  | (1,562)   | (1,544)   | 541       |
| Total other income (expenses), net                                    | (6,950)   | (6,506)   | (2,380)   |
| Income (loss) before income taxes - U.S. domestic                     | 22,464    | (20,643)  | (63,205)  |
| Income (loss) before income taxes - international, principally Europe | 9,749     | 8,248     | 48,065    |
| Income (loss) from continuing operations before income taxes          | 32,213    | (12,395)  | (15,140)  |
| Current income tax provision (benefit) - U.S. federal                 | (1,178)   | 86        | 90        |
| Current income tax provision (benefit) - U.S. states & local          | 448       | 186       | (1,616)   |
| Current income tax provision (benefit) - international                | 3,399     | 2,444     | 5,200     |
| Total current income tax provision (benefit)                          | 2,669     | 2,716     | 3,674     |
| Deferred income tax provision (benefit) - U.S. federal                | 1         | ...       | ...       |
| Deferred income tax provision (benefit) - U.S. states & local         | 721       | (190)     | 634       |
| Deferred income tax provision (benefit) - international               | (3)       | (351)     | 338       |
| Total deferred income tax provision (benefit)                         | 719       | (541)     | 972       |
| Income tax provision (benefit)  | 3,388     | 2,175     | 4,646     |
| Income (loss) from continuing operations                              | 28,825    | (14,570)  | (19,786)  |
| Income (loss) from discontinued operations, net of income taxes       | (1,693)   | ...       | (4,834)   |
| <b>Net income (loss)</b>  | 27,132    | (14,570)  | (24,620)  |
| Weighted average shares outstanding - basic                           | 20,942    | 20,831    | 20,816    |
| Weighted average shares outstanding - diluted                         | 20,942    | 20,831    | 20,816    |
| Year end shares outstanding   | 21,026    | 20,918    | 20,801    |
| Income (loss) per share from continuing                               |           |           |           |

#### Recent Dividends:

##### 1. Visualant Inc series A convertible preferred.

No dividends paid.

##### 2. Visualant Inc series C convertible preferred.

No dividends paid.

##### 3. Visualant Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Visualant Inc series A convertible preferred.

No dividends paid.

##### 2. Visualant Inc series C convertible preferred.

No dividends paid.

##### 3. Visualant Inc common.

No dividends paid.

### VISUALANT INC

#### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, SD Mayer and Associates, LLP, as it appeared in the 2017 10-K report: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Visualant, Incorporated as of September 30, 2017 and 2016, and the results of its operations and its cash flows for the years ended September 30, 2017 and 2016 in conformity with generally accepted accounting principles in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has sustained a net loss from operations and has an accumulated deficit since inception. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in this regard are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

### VIVOS INC

**New Name** On Jan. 2, 2018, Co. changed its name from Advanced Medical Isotope Corp to Vivos Inc.

### VIVOS INC

**Stock Trading Status** Co.'s Class A common stock is trading on National Bulletin Board (NBB), Symbol:RDGL.

### VOLT INFORMATION SCIENCES INC

#### Annual Report

#### Consolidated Income Statement, Years Ended (\$000):

|   |  |  |  |
|---|--|--|--|
| Income (loss) per share from continuing |  |  |  |
|---|--|--|--|

|                               |          |          |          |                                     |         |          |                        |    |     |     |
|-------------------------------|----------|----------|----------|-------------------------------------|---------|----------|------------------------|----|-----|-----|
| operations - basic . . . . .  | \$1.38   | \$(0.70) | \$(0.95) | excluding current portion . . . . . | 1,663   | 6,777    | Number of common       |    |     |     |
| Income (loss) per             |          |          |          | Deferred income taxes . . . . .     | 1,206   | 3,137    | stockholders . . . . . | 81 | 80  | 80  |
| share from                    |          |          |          | Financing program . . . . .         | 50,000  | 97,050   | Total number of        |    |     |     |
| discontinued                  |          |          |          | Less amounts due within             |         |          | employees . . . . .    | 1  | ... | ... |
| operations - basic . . . . .  | \$(0.08) | ...      | \$(0.23) | one year . . . . .                  | 50,000  | 2,050    |                        |    |     |     |
| Net income (loss)             |          |          |          | Long-term debt, excluding           |         |          |                        |    |     |     |
| per share - basic . . . . .   | \$1.30   | \$(0.70) | \$(1.18) | current portion . . . . .           | ...     | 95,000   |                        |    |     |     |
| Income (loss) per             |          |          |          | Total liabilities . . . . .         | 200,815 | 267,500  |                        |    |     |     |
| share from                    |          |          |          | Common stock . . . . .              | 2,374   | 2,374    |                        |    |     |     |
| continuing                    |          |          |          | Paid-in capital . . . . .           | 78,645  | 76,564   |                        |    |     |     |
| operations -                  |          |          |          | Retained earnings . . . . .         | 45,843  | 21,000   |                        |    |     |     |
| diluted . . . . .             | \$1.37   | \$(0.70) | \$(0.95) | Foreign currency gains              |         |          |                        |    |     |     |
| Income (loss) per             |          |          |          | (losses) . . . . .                  | (5,261) | (10,612) |                        |    |     |     |
| share from                    |          |          |          | Accumulated other                   |         |          |                        |    |     |     |
| discontinued                  |          |          |          | comprehensive income                |         |          |                        |    |     |     |
| operations -                  |          |          |          | (loss) . . . . .                    | (5,261) | (10,612) |                        |    |     |     |
| diluted . . . . .             | \$(0.08) | ...      | \$(0.23) | Treasury stock, at cost . . . . .   | 37,607  | 40,361   |                        |    |     |     |
| Net income (loss)             |          |          |          | Total stockholders'                 |         |          |                        |    |     |     |
| per share - diluted . . . . . | \$1.29   | \$(0.70) | \$(1.18) | equity . . . . .                    | 83,994  | 48,965   |                        |    |     |     |
| Number of full time           |          |          |          |                                     |         |          |                        |    |     |     |
| employees . . . . .           | 1,500    | 2,400    | 2,700    |                                     |         |          |                        |    |     |     |
| Number of temporary           |          |          |          |                                     |         |          |                        |    |     |     |
| employees . . . . .           | 19,800   | 23,400   | 24,700   |                                     |         |          |                        |    |     |     |
| Total number of               |          |          |          |                                     |         |          |                        |    |     |     |
| employees . . . . .           | 21,300   | 25,800   | 27,400   |                                     |         |          |                        |    |     |     |
| Number of common              |          |          |          |                                     |         |          |                        |    |     |     |
| stockholders . . . . .        | 267      | 253      | 261      |                                     |         |          |                        |    |     |     |
| Foreign currency              |          |          |          |                                     |         |          |                        |    |     |     |
| translation                   |          |          |          |                                     |         |          |                        |    |     |     |
| adjustments . . . . .         | 5,351    | (2,641)  | (1,606)  |                                     |         |          |                        |    |     |     |

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> As is; <sup>□</sup> Approximately; <sup>□</sup> As of January 5, 2018; <sup>□</sup> As of January 6, 2017; <sup>□</sup> As of January 5, 2016

#### Consolidated Balance Sheet, Years Ended (\$000):

|                                     | 10/29/17 | 10/30/16<br>(revised) |
|-------------------------------------|----------|-----------------------|
| Cash & cash equivalents . . . . .   | 37,077   | 6,386                 |
| Restricted cash . . . . .           | 17,020   | 10,347                |
| Short-term investments . . . . .    | 3,524    | 3,601                 |
| Trade accounts                      |          |                       |
| receivable, gross . . . . .         | 175,067  | 194,667               |
| Less: allowances . . . . .          | 1,249    | 801                   |
| Trade accounts                      |          |                       |
| receivable, net . . . . .           | 173,818  | 193,866               |
| Recoverable income taxes . . . . .  | 1,643    | 16,979                |
| Other current assets . . . . .      | 11,755   | 11,806                |
| Assets held for sale . . . . .      | ...      | 17,580                |
| Total current assets . . . . .      | 244,837  | 260,565               |
| Other assets, excluding             |          |                       |
| current portion . . . . .           | 10,851   | 25,767                |
| Land & buildings . . . . .          | 406      | 395                   |
| Machinery & equipment . . . . .     | 32,250   | 40,288                |
| Leasehold improvements . . . . .    | 4,775    | 9,520                 |
| Less: accumulated                   |          |                       |
| depreciation &                      |          |                       |
| amortization . . . . .              | 32,264   | 42,503                |
| Software . . . . .                  | 94,032   | 90,871                |
| Less: accumulated                   |          |                       |
| amortization . . . . .              | 70,078   | 68,438                |
| Property, equipment &               |          |                       |
| software, net . . . . .             | 29,121   | 30,133                |
| Total assets . . . . .              | 284,809  | 316,465               |
| Accrued compensation . . . . .      | 24,504   | 29,147                |
| Accounts payable . . . . .          | 36,895   | 32,425                |
| Accrued taxes other than            |          |                       |
| income taxes . . . . .              | 20,467   | 22,791                |
| Accrued insurance &                 |          |                       |
| other current liabilities . . . . . | 30,282   | 34,306                |
| Short-term borrowings,              |          |                       |
| including current portion           |          |                       |
| of long-term debt . . . . .         | 50,000   | 2,050                 |
| Income taxes payable . . . . .      | 808      | ...                   |
| Liabilities held for sale . . . . . | ...      | 5,760                 |
| Total current liabilities . . . . . | 162,956  | 126,479               |
| Accrued insurance &                 |          |                       |
| other long-term                     |          |                       |
| liabilities, excluding              |          |                       |
| current portion . . . . .           | 10,828   | 9,999                 |
| Deferred gain on sale of            |          |                       |
| real estate, excluding              |          |                       |
| current portion . . . . .           | 24,162   | 26,108                |
| Income taxes payable,               |          |                       |

|                                     |         |          |
|-------------------------------------|---------|----------|
| excluding current portion . . . . . | 1,663   | 6,777    |
| Deferred income taxes . . . . .     | 1,206   | 3,137    |
| Financing program . . . . .         | 50,000  | 97,050   |
| Less amounts due within             |         |          |
| one year . . . . .                  | 50,000  | 2,050    |
| Long-term debt, excluding           |         |          |
| current portion . . . . .           | ...     | 95,000   |
| Total liabilities . . . . .         | 200,815 | 267,500  |
| Common stock . . . . .              | 2,374   | 2,374    |
| Paid-in capital . . . . .           | 78,645  | 76,564   |
| Retained earnings . . . . .         | 45,843  | 21,000   |
| Foreign currency gains              |         |          |
| (losses) . . . . .                  | (5,261) | (10,612) |
| Accumulated other                   |         |          |
| comprehensive income                |         |          |
| (loss) . . . . .                    | (5,261) | (10,612) |
| Treasury stock, at cost . . . . .   | 37,607  | 40,361   |
| Total stockholders'                 |         |          |
| equity . . . . .                    | 83,994  | 48,965   |

<sup>□</sup> Reclassified to conform with 2017 presentation

#### Recent Dividends:

**1. Volt Information Sciences Inc common.**

No dividends paid.

#### Annual Dividends:

**1. Volt Information Sciences Inc common.**

No dividends paid.

#### VYSTAR CORP

**Acquisition Development** On Jan. 9, 2018, Co. has signed a Letter of Intent (LOI) to acquire assets of NHS Holdings, LLC ("NHS"). NHS is valued at \$5,000,000 based on the last round of funding of \$750,000 for 15% equity in NHS.Co. proposes to acquire NHS for \$1,200,000 in restricted stock, a discount of 85% from the valuation.

#### WALL STREET MEDIA CO. INC

##### Annual Report

#### Consolidated Income Statement, Years Ended Sept. 30 (\$):

|                                    | 2017         | 2016            | 2015            |
|------------------------------------|--------------|-----------------|-----------------|
|                                    | (revised)    | (revised)       | (revised)       |
| Revenue - website                  |              |                 |                 |
| development                        |              |                 |                 |
| services . . . . .                 | ...          | ...             | 5,430           |
| Revenue -                          |              |                 |                 |
| consulting fees -                  |              |                 |                 |
| related party . . . . .            | 57,500       | 40,800          | 40,000          |
| Revenue -                          |              |                 |                 |
| consulting fees -                  |              |                 |                 |
| other . . . . .                    | 10,000       | ...             | ...             |
| Total revenues . . . . .           | 67,500       | 40,800          | 45,430          |
| Internet & hosting                 |              |                 |                 |
| services . . . . .                 | ...          | ...             | 1,433           |
| Programming &                      |              |                 |                 |
| development . . . . .              | 550          | 1,166           | 8,863           |
| Advertising &                      |              |                 |                 |
| marketing . . . . .                | ...          | ...             | 25              |
| Office &                           |              |                 |                 |
| administrative . . . . .           | 15,456       | 15,817          | 9,899           |
| Domain names . . . . .             | ...          | 18              | 1,389           |
| Professional fees . . . . .        | 58,889       | 72,965          | 36,889          |
| Salaries . . . . .                 | ...          | 2,000           | 36,000          |
| Rent . . . . .                     | 4,485        | 3,180           | ...             |
| Total operating                    |              |                 |                 |
| expenses . . . . .                 | 79,380       | 95,146          | 94,498          |
| Income (loss) from                 |              |                 |                 |
| operations . . . . .               | (11,880)     | (54,346)        | (49,062)        |
| Interest income . . . . .          | ...          | 125             | ...             |
| Other income . . . . .             | 20,000       | 20,000          | ...             |
| Interest expense . . . . .         | 3,884        | 3,298           | 1,390           |
| Total other income                 |              |                 |                 |
| (expense) . . . . .                | 16,116       | 16,827          | (1,390)         |
| <b>Net income (loss) . . . . .</b> | <b>4,234</b> | <b>(37,519)</b> | <b>(50,458)</b> |
| Weighted average                   |              |                 |                 |
| shares outstanding                 |              |                 |                 |
| - basic . . . . .                  | 26,922,007   | 26,922,007      | 26,900,304      |
| Weighted average                   |              |                 |                 |
| shares outstanding                 |              |                 |                 |
| - diluted . . . . .                | 26,922,007   | 26,922,007      | 26,900,304      |
| Year end shares                    |              |                 |                 |
| outstanding . . . . .              | 26,922,007   | 26,922,007      | 26,922,007      |
| Net income (loss)                  |              |                 |                 |
| per share - basic . . . . .        | \$0.00       | \$0.00          | \$0.00          |
| Net income (loss)                  |              |                 |                 |
| per share - diluted . . . . .      | \$0.00       | \$0.00          | \$0.00          |

|                        |    |     |     |
|------------------------|----|-----|-----|
| Number of common       |    |     |     |
| stockholders . . . . . | 81 | 80  | 80  |
| Total number of        |    |     |     |
| employees . . . . .    | 1  | ... | ... |

<sup>□</sup> As reported by Company; <sup>□</sup> Approximately; <sup>□</sup> As of December 6, 2016; <sup>□</sup> As of December 21, 2015

#### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

|                                     | 2017        | 2016        |
|-------------------------------------|-------------|-------------|
|                                     | (revised)   | (revised)   |
| Cash . . . . .                      | 4,560       | 422         |
| Accounts receivable . . . . .       | 10,000      | ...         |
| Total current assets . . . . .      | 14,560      | 422         |
| Deposits . . . . .                  | 578         | ...         |
| Total assets . . . . .              | 15,138      | 422         |
| Accounts payable &                  |             |             |
| accrued expenses . . . . .          | 3,827       | 8,730       |
| Accrued interest payable . . . . .  | 4,844       | 959         |
| Notes payable - related             |             |             |
| parties . . . . .                   | 105,290     | 93,790      |
| Total current liabilities . . . . . | 113,961     | 103,479     |
| Total liabilities . . . . .         | 113,961     | 103,479     |
| Common stock . . . . .              | 26,922      | 26,922      |
| Additional paid-in                  |             |             |
| capital . . . . .                   | 1,298,056   | 1,298,056   |
| Retained earnings                   |             |             |
| (accumulated deficit) . . . . .     | (1,423,801) | (1,428,035) |
| Total stockholders'                 |             |             |
| equity (deficit) . . . . .          | (98,823)    | (103,057)   |

#### Recent Dividends:

**1. Wall Street Media Co. Inc common.**

No dividends paid.

#### Annual Dividends:

**1. Wall Street Media Co. Inc common.**

No dividends paid.

#### WALL STREET MEDIA CO. INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, D. Brooks and Associates CPA's, P.A., as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Wall Street Media Co., Inc. as of September 30, 2017 and 2016, and the results of its operations and its cash flows for each of the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, under Going Concern, the Company has suffered recurring losses and has a working capital deficit. These and other factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plan regarding these matters is also described in Note 2 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### WESTMOUNTAIN GOLD INC

**Bankruptcy Proceedings** On Dec. 21, 2017, Co. filed with the U.S. Bankruptcy Court an Amended Chapter 11 Plan. According to documents filed with the Court, "The holders of Allowed Claims of the type specified in Section 507(a)(2) of the Code, Administrative Claims, shall receive cash equal to the allowed amount of such Claim or a lesser amount or different treatment as may be acceptable and agreed to by particular holders of such Claims. The holders of Allowed Claims that represent Court approved debtor in possession financing claims, pursuant to 11 U.S.C. 364 ("DIP Loan"), shall be entitled to elect to receive instead of a cash payment, New Common Stock in Co. equal to the percentage of the New Capital that the converted portion of the DIP Loan represents to the total New Capital up to a maximum allocation of 87.5% of the New Common Stock issued on account of the New Capital, if a minimum of \$3,500,000 of New Capital is raised. Priority Tax Claims. The Allowed Claims of a type specified in Section 507(a)(8) of the Code, Tax Claims of governmental taxing authorities, shall be paid on the Effective Date of the Plan or in monthly payments on an amortized basis over a period that does not exceed five years."

#### WESTWATER RESOURCES INC

**Special Meeting of Stockholders** On Jan. 12, 2018, Co. scheduled its Special Meeting of Stockholders on Mar. 2018, at 9:00 a.m., local time, at Co.'s headquarters, located at 6950 South Potomac Street, Suite 300, Centennial, CO 80112.

**WILLSCOT CORP**

**Acquisition Completed** On Dec. 20, 2017, Co.'s wholly-owned subsidiary, Williams Scotsman International, Inc., acquired 100% of the issued and outstanding membership interests of Acton Mobile Holdings, LLC, which owned New Acton Mobile Industries LLC, which provided modular space rental services from a nationwide network of branches, from Acton Resources Holdings LLC for approximately \$235,000,000, subject to customary adjustments.

**WILLSCOT CORP**

**Acquisition Completed** On Jan. 3, 2018, Co. acquired On-site Space LLC (d/b/a Tyson Onsite, www.TysonOnsite.com). As a result of the acquisition, Williams Scotsman will expand its Ready to Work services to existing and incremental customers in the Midwest, most notably in Indiana, Illinois and Missouri. The acquisition increases Co.'s offering by approximately 1,750 units. Terms of the transaction were not disclosed.

**WINCASH RESOURCES INC**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

|                            | 2017            | 2016             |
|----------------------------|-----------------|------------------|
| Cost & expenses            | 31,191          | 841,061          |
| Operating income           | (31,191)        | (841,061)        |
| Income bef. extraord. item | (31,191)        | (841,061)        |
| <b>Net income</b>          | <b>(31,191)</b> | <b>(841,061)</b> |
| Earnings common share      |                 |                  |
| Primary                    | \$(0.01)        | \$(0.01)         |
| Fully Diluted              | \$(0.01)        | \$(0.01)         |
| Common Shares:             |                 |                  |
| Full Diluted               | 144,526,199     | 143,415,088      |
| Year-end                   | 144,526,199     | 144,526,199      |

**WIZARD WORLD INC**

**New Accountant** On Dec. 19, 2017, Co. dismissed Rosenberg Rich Baker Berman & Company as its independent public accounting firm. On Dec. 26, 2017, Co. engaged Maughan Sullivan LLC as its new independent public accounting firm.

**WSI INDUSTRIES, INC.**

**Earnings, 3 mos. to** (Consol. - \$):

|                       | 11/26/17      | 11/27/16         |
|-----------------------|---------------|------------------|
| Net Sales             | 7,528,800     | 6,329,941        |
| Cost & expenses       | 7,321,045     | 6,783,235        |
| Operating income      | 138,504       | (518,874)        |
| Net before taxes      | 138,504       | (518,874)        |
| Income taxes          | 52,783        | (196,511)        |
| <b>Net income</b>     | <b>85,721</b> | <b>(322,363)</b> |
| Earnings common share |               |                  |
| Primary               | \$0.03        | \$(0.11)         |
| Fully Diluted         | \$0.03        | \$(0.11)         |
| Common Shares:        |               |                  |
| Full Diluted          | 2,938,888     | 2,919,500        |
| Year-end              | 2,951,676     | 2,919,500        |

**Consolidated Balance Sheet Items, as of (\$):**

|                       | 2017       |
|-----------------------|------------|
| Assets:               |            |
| Cash & equivalents    | 5,987,078  |
| Inventories           | 4,755,795  |
| Current assets        | 13,116,813 |
| Net property & equip. | 10,856,286 |
| Total assets          | 26,341,551 |
| Liabilities:          |            |
| Current liabilities   | 5,610,897  |
| Long-term debt        | 6,208,942  |
| Stockholders' equity  | 13,392,861 |
| Net current assets    | 7,505,916  |

**XENETIC BIOSCIENCES INC**

**Offering** On Dec. 22, 2017, Co. announced a public offering pursuant to Common Stock, par value \$0.001 per share. Co. proposed to offer 2,004,500 shares at a proposed maximum offering price per share of \$2.41, which amounted to a proposed maximum aggregate offering price of \$4,840,243.00. The amount of registration fee is \$602.61.

**XIANGTIAN (USA) AIR POWER CO. LTD**

**Earnings, 3 mos. to Oct 31**(Consol. - \$):

|                       | 2017             | 2016             |
|-----------------------|------------------|------------------|
| Total revenues        | 355,194          | 86,760           |
| Cost & expenses       | 1,203,796        | 778,451          |
| Operating income      | (848,602)        | (691,691)        |
| Interest income       | 328              |                  |
| Net before taxes      | (852,705)        | (684,557)        |
| Income taxes          | 2,835            | (33,183)         |
| <b>Net income</b>     | <b>(855,540)</b> | <b>(651,374)</b> |
| Earnings common share |                  |                  |
| Common Shares:        |                  |                  |
| Full Diluted          | 591,042,000      | 591,042,000      |

Year-end .....591,042,000 591,042,000

**Consolidated Balance Sheet Items, as of (\$):**

|                       | 2017        |
|-----------------------|-------------|
| Assets:               |             |
| Cash & equivalents    | 248,694     |
| Inventories           | 938,385     |
| Current assets        | 5,170,953   |
| Net property & equip. | 6,176,076   |
| Total assets          | 11,587,862  |
| Liabilities:          |             |
| Current liabilities   | 8,345,893   |
| Stockholders' equity  | 3,241,969   |
| Net current assets    | (3,174,940) |

**XSUNX INC****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

|  | 2017             | 2016             | 2015               |
|--|------------------|------------------|--------------------|
| Sales  | 1,172,972        | 750,556          | 1,215,632          |
| Cost of goods sold   | 791,413          | 474,030          | 912,404            |
| Gross profit   | 381,559          | 276,526          | 303,228            |
| Selling, general & administrative expenses                         | 453,235          | 482,779          | 520,800            |
| Depreciation & amortization expense                                | 164              | 1,604            | 4,650              |
| Total operating expenses   | 453,399          | 484,383          | 525,450            |
| Income (loss) from operations before other income (expenses)       | (71,840)         | (207,857)        | (222,222)          |
| Penalties  | 200              | 222              | 472                |
| Loss on commitment fees  |                  |                  | 22,081             |
| Gain (loss) on forgiveness of debt                                 |                  | 16,604           | 58,273             |
| Gain (loss) on sale of asset                                       |                  | 12,249           |                    |
| Gain (loss) on settlement of debt                                  | (194,653)        | (166,965)        |                    |
| Gain (loss) on conversion of debt & change in derivative liability | (193,966)        | 207,088          | (918,041)          |
| Interest expense   | 38,004           | 103,763          | 216,105            |
| Total other income (expenses)                                      | (426,823)        | (35,009)         | (1,098,426)        |
| Income (loss) before provision for income taxes                    | (498,663)        | (242,866)        |                    |
| <b>Net income (loss)</b>   | <b>(498,663)</b> | <b>(242,866)</b> | <b>(1,320,648)</b> |
| Weighted average shares outstanding - basic                        | 930,964,985      | 733,536,795      | 649,711,950        |
| Weighted average shares outstanding - diluted                      | 930,964,985      | 733,563,795      | 649,711,950        |
| Year end shares outstanding  | 1,040,146,548    | 783,080,479      | 704,918,657        |
| Net income (loss) per share - basic                                | \$0.00           | \$0.00           | \$0.00             |
| Net income (loss) per share - diluted                              | \$0.00           | \$0.00           | \$0.00             |
| Number of full time employees                                      | 2                | 3                | 3                  |
| Number of common stockholders                                      | 302              | 298              | 863                |
| Number of beneficiary stockholders                                 | 16,000           | 16,000           | 16,000             |

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; Shares increased due on effect of issuance of common stock for conversion of debt and accrued interest; Approximately

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

|                     | 2017   | 2016   |
|---------------------|--------|--------|
| Cash                | 23,056 | 22,172 |
| Accounts receivable | 17,125 | 30,800 |

|   |              |              |
|---|--------------|--------------|
| Cost in excess of billing                                       |              | 10,126       |
| Prepaid expenses  | 6,967        | 2,266        |
| Total current assets  | 47,148       | 65,364       |
| Office & miscellaneous equipment                                | 29,842       | 29,842       |
| Machinery & equipment   | 1,398        | 626          |
| Total property & equipment                                      | 31,240       | 30,468       |
| Less: accumulated depreciation                                  | 30,094       | 29,930       |
| Net property & equipment  | 1,146        | 538          |
| Total assets  | 48,294       | 65,902       |
| Accounts payable  | 83,870       | 46,515       |
| Credit card payable   | 67,521       | 65,114       |
| Accrued interest on notes payable                               | 39,206       | 28,849       |
| Billing in excess of cost                                       | 14,955       | 41,454       |
| Derivative liability  | 625,645      | 430,532      |
| Promissory note, related party                                  | 31,500       | 35,000       |
| Convertible promissory note, related party                      | 12,000       | 12,000       |
| Convertible promissory notes, net                               | 92,168       | 131,886      |
| Total current liabilities                                       | 966,865      | 791,350      |
| Convertible promissory notes                                    | 218,833      | 258,034      |
| Less debt discount  | (1,012)      | (11,148)     |
| Less: current portion   | 92,168       | 131,886      |
| Convertible promissory notes, net - Total long term liabilities | 125,653      | 115,000      |
| Total liabilities   | 1,092,518    | 906,350      |
| Preferred stock   | 50           | 50           |
| Common stock  | 32,935,727   | 32,640,840   |
| Additional paid in capital                                      | 5,335,398    | 5,335,398    |
| Paid in capital, common stock options/warrants                  | 3,811,700    | 3,811,700    |
| Retained earnings (accumulated deficit)                         | (43,127,099) | (42,628,436) |
| Total shareholders' equity (deficit)                            | (1,044,224)  | (840,448)    |

Reclassified to conform with 2017 presentation; Net of discounts - Convertible promissory notes: \$865; Net of discounts - Convertible promissory notes: \$11,148

**Recent Dividends:**

- XSUNX Inc common.**  
No dividends paid.
- XSUNX Inc series A preferred.**  
No dividends paid.

**Annual Dividends:**

- XSUNX Inc common.**  
No dividends paid.
- XSUNX Inc series A preferred.**  
No dividends paid.

**XSUNX INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Haynie & Company, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of XsunX, Inc. as of September 30, 2016, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in the Note 1 to the financial statements, the Company does not generate significant revenue and has negative cash flows from operations. This raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**ZAIS GROUP HOLDINGS INC**

**Merger Development** On Jan. 11, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") with Z Acquisition LLC ("Z Acquisition"), and ZGH Merger Sub, Inc., a

wholly-owned subsidiary of Z Acquisition ("Merger Sub" and together with Co. and Z Acquisition, each a "Party" and collectively the "Parties"), providing for the merger of Merger Sub with and into Co. (the "Merger"), with Co. surviving the Merger as a subsidiary of Z Acquisition. Christian Zugel, the founder of ZAIS Group, LLC, Co.'s operating subsidiary, Co.'s Chief Investment Officer, and the chairman of the board of directors of Co. (the "Board"), is the sole managing member of Z Acquisition. In addition, Mr. Zugel is the sole trustee of the Class B Voting Trust (as defined below), which provides Mr. Zugel effective voting control over matters put to a vote of Co.'s stockholders. Z Acquisition was formed in connection with the execution of the Share Purchase Agreement (as defined below) and has limited assets. The proposed Merger is a "going private transaction" under the Securities and Exchange Commission ("SEC") rules. Pursuant to the Merger Agreement, at the effective time of the Merger, each issued and outstanding share of Class A common stock ("Class A Common Stock"), other than shares (i) beneficially owned by Mr. Zugel, Z Acquisition, the members of Z Acquisition (including Mr. Zugel and Daniel Curry, Co.'s President and Chief Executive Officer), certain trusts for members of Mr. Zugel's family, and Mr. Zugel's current spouse (collectively, the "Purchaser Group"), (ii) owned by stockholders who agree with Z Acquisition to retain certain of their Class A Common Stock ("Rollover Shares") in connection with the Merger, (iii) acquired by a holder of Class A Units (as defined below) pursuant to an exercise of "exchange rights" prior to the Closing ("Exchange Shares"), and (iv) owned by holders of Class A Common Stock who shall neither have voted in favor of the Merger nor consented thereto in writing and who shall have properly and validly perfected, and not withdrawn or lost, their statutory appraisal rights under Delaware law (such shares of Class A Common Stock, "Appraisal Shares"), will be converted into the right to receive \$4.10 per share in cash without interest (the "Merger Consideration"), subject to any required withholding taxes. Under the terms of the Merger Agreement, each restricted stock unit in respect of shares of Class A Common Stock ("RSU"), whether or not vested, will be converted into the right to receive the Merger Consideration multiplied by the number of shares underlying the RSU, unless the holder thereof enters into an agreement with Z Acquisition (which is approved by Co.) to have such RSUs remain outstanding.