

Friday, July 27, 2018

Volume 34 No. 7



NOTICE – Items in this issue will be listed online weekly and printed monthly.

NAME CHANGES

(For details on individual listings, see the News Section of this issue)

Air Transport Group Holdings, Inc. (to Pharmagreen Biotech Inc)	Bollente Companies Inc. (to Trutankless Inc)	Chess Supersite Corp (to Target Group Inc)	Global Power Equipment Group Inc (to Williams Industrial Services Group Inc)	GlobalMin Ventures Inc (to VetaNova Inc)	Green Spirit Industries Inc (to GSRX Industries Inc)	HCi VioCare (to Rafina Innovations Inc)	Home Shopping Latino Inc (to OrgHarvest Inc)	Innovative Beverage Group Holdings Inc (to Quantum Computing Inc)	Kaibo Foods Co., Ltd. (to C-Cube Genetics Inc)	Micronet Enertec Technologies Inc (to MICT Inc)	Pacific Webworks Inc (to Heyu Biological Technology Corp)	Rokwader Inc (to True Blue Holdings Inc)	Smart Energy Solutions Inc (to CannaPowder Inc)	T-Bamm (to China VTV Ltd)
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expenses	78,978	23,264	871,072
Total operating expenses	78,978	23,264	2,245,908
Operating income (loss) .....	...	...	(1,750,623)
Gain (loss) on disposal of marketable securities .....	...	...	2,260
Amortization of deferred financing costs .....	...	...	538,882
Change in value of derivative instruments .....	...	...	1,962,880
Interest expense .....	...	...	375,706
Interest on accretion of senior convertible debt .....	...	...	2,935,201
Interest & other income .....	...	...	5,757
(Loss) gain on foreign exchange .....	...	...	(30,334)
Total other (expense) income - net .....	...	...	(1,909,226)
Income (loss) before provision for income taxes .....	...	...	(3,659,849)
Net income (loss)	(78,978)	(23,264)	(3,659,849)
Weighted average shares			
outstanding-basic	10,039,588	10,039,588	□590,839
Weighted average shares			
outstanding-diluted	10,039,588	10,039,588	□590,839
Year end shares			
outstanding	10,039,568	10,039,568	□599,710
Net income (loss) per share - basic	\$(0.01)	\$0.00	□\$(6.09)
Net income (loss) per share - diluted	\$(0.01)	\$0.00	□\$(6.09)
Number of full time employees .....	...	...	□25
Number of common stockholders .....	...	...	□□419

□ Adjusted for 1-for-29 stock split, September 18, 2017; □ As of March 31, 2008; □ Approximate

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	42,518	...
Total assets	42,518	...
Loan from related party	131,496	8,264
Loans payable .....	...	15,000
Total liabilities	131,496	23,264
Common stock	10,040	10,040
Retained earnings (accumulated deficit)	(99,018)	(33,304)
Total stockholders' equity (deficiency)	(88,978)	(23,264)

Recent Dividends:

1. Accelerated Technologies Holding Corp common.

No dividends paid.

Annual Dividends:

1. Accelerated Technologies Holding Corp common. No dividends paid.

ACRO BIOMEDICAL CO LTD

New Accountant On July 6, 2018, Co. engaged Paritz & Company, P.A. as its new independent public accounting firm.

ACTIVECARE INC

Bankruptcy Proceedings On July 15, 2018, Co. filed a voluntary petition for relief under Chapter 11 of the United States Bankruptcy Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). The Bankruptcy Court assumed jurisdiction over the assets of Co. as of the date of the filing of the bankruptcy petition. Co. remained in possession of its assets, and continues to manage and operate its business and properties, as debtor-in-possession, subject to the provisions of the Bankruptcy Code and the supervision and orders of the Bankruptcy Court. Co. has also entered into a \$800,000 debtor-in-possession ("DIP") credit facility and loan agreement (the "DIP Agreement") with Partners for Growth IV LP, as lender (the "Lender"). The DIP Agreement's effectiveness is subject to Bankruptcy Court approval. Co. would use the cash flow from operations and the DIP facility to provide working capital and financial resources necessary to allow business operations to continue as normal during the bankruptcy sale process, including meeting obligations to employees, vendors, customers and others.

ACTIVECARE INC

Interest Sale Development On July 15, 2018, Co. entered into an Asset Purchase Agreement (the "Asset Purchase Agreement") with Telcare, LLC ("Telcare"). Under the Asset Purchase Agreement, Telcare, upon the closing of the transactions contemplated thereby, will purchase substantially all of Co.'s assets and assume certain of Co.'s obligations associated with the purchased assets through a supervised sale under Section 363 of the Bankruptcy Code. The purchase price for such assets under the Asset Purchase Agreement is composed of (i) \$3,750,000 in cash, (ii) up to \$100,000 to cure defaults under the Assumed Contracts as defined in the Asset Purchase Agreement, (iii) the forgiveness and cancellation of a note payable to Telcare, (iv) the forgiveness of accounts payable of Co. owed to Telcare; (v) delivery to Co. by Telcare of up to \$500,000 of Product, and (vi) the assumption of Assumed Liabilities as defined in the Asset Purchase Agreement. Consummation of the transactions contemplated by the Asset Purchase Agreement is subject to higher or better offers, approval of the Bankruptcy Court, and customary closing conditions. As part of the Asset Purchase Agreement, Co. has filed a motion for authority to sell its assets to Telcare pursuant to Section 363 of the Bankruptcy Code, establishing bidding procedures, designating Telcare as the stalking horse bidder, and setting a hearing date on the sale of the assets.

ADAMANT DRI PROCESSING & MINERALS GROUP

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	1,115,595	1,009,565
Operating income	(1,115,595)	(1,009,565)
Interest income	23	49
Interest expense	271,910	250,923
Other income (expense), net	(35,175)	(72,338)
Net before taxes	(1,422,657)	(1,332,777)
Income taxes	4,356	(2,499)
Net income	(1,427,013)	(1,330,278)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	66,760,110	66,660,110
Year-end	66,760,110	66,760,110

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	23,395

3DX INDUSTRIES INC

Earnings, 6 mos. to Apr 30(Consol. - \$):

	2018	2017
Total revenues	234,387	370,463
Cost & expenses	449,922	526,618
Operating income .....	...	(198,948)
Interest expense	18,974	190,471
Other income (expense), net .....	...	(233,591)
Net income	(285,609)	(634,731)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	45,931,008	42,279,088
Year-end	46,458,909	48,461,409

ABTECH HOLDINGS INC.

Annual Meeting Development On July 17, 2018, Co. announced that its Annual Meeting of stockholders will held on Aug. 15, 2018, at 4:00 p.m. MST, at Co.'s corporate offices located at 4110 N. Scottsdale Rd., Suite 235, Scottsdale, AZ, 85251.

ABTECH HOLDINGS INC.

Stock Split Development On July 17, 2018, Co. announced that at its Annual Meeting of stockholders to held on Aug. 15, 2018, Co. will be asking its stockholders to approve a 200-for-1 reverse stock split of Co.'s issued and outstanding Common Stock (the "Common Stock") and a 16-for-1 reverse stock split of Co.'s authorized Common Stock (from 800,000,000 shares to 50,000,000 shares) (together the "Stock Split") and the filing of a Certificate of Change with the Nevada Secretary of State to effectuate the Stock Split.

ACCELERATED TECHNOLOGIES HOLDING CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2007
Professional services revenues	270,027
User fees & royalties revenues	225,258
Total revenues	495,285
Research & development expenses	919,952
Selling & marketing expenses	454,884
General & administrative			

Inventories	476,346
Current assets	7,941,361
Net property & equip.	23,268,551
Total assets	41,223,780
Liabilities:	
Current liabilities	64,750,254
Long-term debt	206,740
Stockholders' equity	(23,746,232)
Net current assets	(56,808,893)

ADVANCED BIOMEDICAL TECHNOLOGIES, INC.**Earnings, 6 mos. to Apr 30(Consol. - \$):**

	2018	2017
Cost & expenses	263,696	197,137
Operating income	(268,213)	(205,422)
Interest income	21	16
Other income (expense), net	(15,690)	(7,414)
Net before taxes	(431,362)	(337,448)
Net income	(431,362)	(337,448)
Balance for common	(431,362)	(337,448)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	69,374,850	67,162,142
Year-end	69,374,850	69,374,850

AIMRITE HOLDINGS CORP**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Cost & expenses	2,793	
Operating income	(2,793)	
Interest expense	750	167
Net income	(3,543)	(167)
Balance for common	(3,543)	(167)
Earnings common share		
Common Shares:		
Full Diluted	133,493,698	108,445,698
Year-end	133,493,698	108,446,698

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	77	
Current assets	77	
Total assets	77	
Liabilities:		
Current liabilities	29,996	
Stockholders' equity	(29,919)	
Net current assets	(29,919)	

AIRBORNE WIRELESS NETWORK**Earnings, 9 mos. to May 31(Consol. - \$):**

	2018	2017
Cost & expenses	54,818,338	27,065,484
Operating income	(54,825,683)	(27,068,098)
Interest expense	4,755,835	150
Gains or losses	5,034,161	
Net income	(54,547,357)	(27,068,248)
Earnings common share		
Primary	\$(0.57)	\$(0.33)
Fully Diluted	\$(0.57)	\$(0.33)
Common Shares:		
Full Diluted	95,446,195	81,556,795
Year-end	111,713,403	88,395,996

AIXIN LIFE INTERNATIONAL INC**Annual Report****Consolidated Income Statement, Years Ended (\$):**

	12/31/17	05/31/17	05/31/16
Net sales	688,095		(revised)
Cost of revenue	258,036		
Gross profit	430,059		
Selling expenses	698,331		
General & administrative expenses	4,820,652	78,310	51,777
Provision for bad debts	13,885		
Asset impairment loss	14,468		
Total operating expenses	5,547,336		
Income (loss) from operations	(5,117,277)		

Financial expense	761		
Gain on disposal of fixed assets	863,369		
Other income	35,871		
Other expense	36,416		
Total non-operating income (expense), net	862,063		
Income (loss) before taxes	(4,255,214)		
Net income (loss)	(4,255,214)	(78,310)	(51,777)
Weighted average shares outstanding - basic	275,242,036	45,411,400	45,411,400
Weighted average shares outstanding - diluted	275,242,036	45,411,400	45,411,400
Year end shares outstanding	317,988,089	45,411,400	45,411,400
Net earnings (loss) per share - basic	\$(0.01)	\$(0.00)	\$(0.00)
Net earnings (loss) per share - diluted	\$(0.01)	\$(0.00)	\$(0.00)
Total number of employees	75	0	0
Total number of common stockholders	27	26	63

May 31st, 2017 and prior periods are before reverse acquisition with AiXin Zhonghong; [□] Approximately; [□] As of May 29, 2018; [□] As of July 19, 2017; [□] As of August 29, 2016

Consolidated Balance Sheet, Years Ended (\$):

	12/31/17	05/31/17
Cash & equivalents	37,630	
Accounts receivable, net	32,362	
Other receivables & prepaid expenses	22,023	
Advances to suppliers	2,435	
Deferred commission	422,594	
Deferred travel cost	277,261	
Finished goods - health supplements	63,930	
Less: Inventory impairment allowance	(15,028)	
Inventory	48,902	
Total current assets	843,207	
Office furniture	242,613	
Building	1,600,118	
Vehicle	225,636	
Electronic equipment	14,041	
Property & equipment, gross	2,082,408	
Less: accumulated depreciation	363,396	
Property & equipment, net	1,719,012	
Total non-current assets	1,719,012	
Total assets	2,562,219	
Accounts payable	58,028	
Accounts payables & accrued liabilities		38,228
Unearned revenues	2,691,428	
Taxes payable	1,290,550	
Accrued liability - travel cost	88,864	
Salary payable	97,393	
Other payables	417,690	
Accrued liabilities & other payables	603,947	
Advance from shareholder	988,380	
Due to shareholders		166,677
Total current liabilities	5,632,333	
Total liabilities	5,632,333	204,905
Common stock	3,180	454
Paid-in capital	3,371,857	158,722
Statutory reserve	11,721	
Retained earnings (accumulated deficit)	(6,386,718)	(364,081)
Accumulated other comprehensive income (loss)	(70,154)	
Total shareholders' equity (deficit)	(3,070,114)	(204,905)

equity (deficit) (3,070,114) (204,905)

May 31st, 2017 and prior periods are before reverse acquisition with AiXin Zhonghong

Recent Dividends:

1. AiXin Life International Inc common.

No dividends paid.

Annual Dividends:

1. AiXin Life International Inc common.

No dividends paid.

AIXIN LIFE INTERNATIONAL INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MJF & Associates, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and cash flows for each of the two years in the period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements were prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company incurred net losses of \$4.26 million and \$2.08 million for the years ended December 31, 2017 and 2016 respectively. The Company also had a shareholders' deficit of \$3.07 million as of December 31, 2017. These conditions raise a substantial doubt about the Company's ability to continue as a going concern."

ALL MARKETING SOLUTIONS, INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2017	2016
Cost & expenses	13,195	8,920
Net income	(13,195)	(8,920)
Earnings common share		
Common Shares:		
Full Diluted	104,710,000	104,710,000
Year-end	104,710,000	104,710,000

ALL STATE PROPERTIES HOLDINGS, INC.**Earnings, 9 mos. to Mar 31(Consol. - \$):**

	2018	2017
Cost & expenses	27,292	3,282
Operating income	(27,292)	(3,282)
Net income	(27,292)	(3,282)
Earnings common share		
Common Shares:		
Full Diluted	2,964,181,540	964,181,540
Year-end	2,964,181,540	964,181,540

ALLEGRO MERGER CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017
Formation & operational costs	983
Net income (loss)	(983)
Weighted average shares outstanding - basic	3,250,000
Weighted average shares outstanding - diluted	3,250,000
Year end shares outstanding	3,373,500
Net earnings (loss) per share - basic	\$0.00
Net earnings (loss) per share - diluted	\$0.00
Total number of employees	3

From August 7, 2017 (Inception)

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017
Cash	3,545
Deferred offering costs associated with initial public offering	61,592
Total assets	65,137
Accrued formation & offering costs	11,120
Notes payable to stockholder	30,000
Total current liabilities	41,120
Common stock	374
Additional paid-in capital	24,626
Retained earnings (accumulated deficit)	(983)
Total stockholders' equity (deficit)	24,017

Recent Dividends:

1. Allegro Merger Corp common.
No dividends paid.

Annual Dividends:

1. Allegro Merger Corp common.
No dividends paid.

ALLIED RESOURCES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015 (revised)
Oil & gas revenue	310,633	303,617	325,800
Production cost	296,921	312,162	307,840
Depletion & amortization	45,274	55,718	56,781
General & administrative expenses	155,640	198,479	213,070
Operating expenses	497,835	566,359	577,691
Income (loss) from operations	(187,202)	(262,742)	(251,891)
Interest income	6,193	2,461	3,066
Other income	...	...	228
Net other income	6,193	2,461	3,294
Income (loss) before provision (benefit) for income taxes	(181,009)	(260,281)	(248,597)
Net income (loss)	(181,009)	(260,281)	(248,597)
Weighted average shares outstanding - basic	5,653,000	5,653,000	5,653,000
Weighted average shares outstanding - diluted	5,653,000	5,653,000	5,653,000
Year end shares outstanding	5,653,011	5,653,011	5,653,011
Net earnings (loss) per share - basic	\$(0.03)	\$(0.05)	\$(0.04)
Net earnings (loss) per share - diluted	\$(0.03)	\$(0.05)	\$(0.04)
Number of part time employees	...	...	2
Number of stockholders	...	...	106

Reclassified to conform with 2016 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	375,514	1,105,113
Investments, available for sale	599,792	...
Accounts receivable	4,218	6,190
Total current assets	979,524	1,111,303
Oil & gas properties (proven), net (successful method)	457,263	502,537
Deposits	704,701	704,701
Total assets	2,141,488	2,318,541
Accounts payable	24,073	26,448
Total current liabilities	24,073	26,448
Asset retirement obligation	258,182	246,226
Total liabilities	282,255	272,674
Common stock	5,653	5,653
Additional paid-in capital	9,916,458	9,916,458
Accumulated other comprehensive income (loss)	(5,625)	...
Retained earnings (accumulated deficit)	(8,057,253)	(7,876,244)
Total stockholders' equity	1,859,233	2,045,867

Recent Dividends:

1. Allied Resources Inc common.
No dividends paid.

Annual Dividends:

1. Allied Resources Inc common.
No dividends paid.

ALTA MESA RESOURCES INC

New Accountant On July 6, 2018, Co. dismissed BDO USA, LLP and engaged KPMG LLP as its new independent public accounting firm.

ALTERNET SYSTEMS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Sales	...	...	20,000
Revenue	...	52,016	20,000
Bank charges	...	...	1,845
Investor relations expenses	...	...	93,000
Office & general expenses	...	...	28,149
Payroll expense (recovery)	...	...	96,438
General & administrative expenses	143,384	123,750	...
Professional fees	174,500	91,805	141,199
Management & consulting expenses	393,548	436,843	566,936
Rent expenses	...	...	28,197
Telephone & utilities expenses	...	...	14,330
Travel expenses	...	...	31,630
Total operating expenses	711,432	652,398	1,001,724
Net income (loss) before other items	(711,432)	(600,382)	(981,724)
Interest expense	56,001	77,320	84,238
Gain (loss) on foreign exchange	...	5,128	29,129
Unrealized gain (loss) on investment	...	2,241	(3,731)
Gain (loss) on debt settlement	...	(68,750)	...
Forgiveness & adjustment of old accounts payable	...	...	960
Total other items	(56,001)	(138,701)	(57,880)
Net income (loss) from continuing operations	...	...	(1,039,604)
Discontinued operations	...	...	1,387,344
Comprehensive income (loss) attributable to Alternet Systems Inc.	...	...	347,740
Net income (loss)	(767,433)	(739,083)	...
Weighted average shares outstanding - basic	116,724,304	116,724,304	106,376,464
Weighted average shares outstanding - diluted	116,724,304	116,724,304	106,376,464
Year end shares outstanding	155,318,543	116,724,304	108,224,295
Earnings (loss) per share from continuing operations - basic	...	...	\$(0.01)
Earnings (loss) per share from discontinued operations - basic	...	...	\$0.01
Net income (loss) per share - basic	\$(0.01)	\$(0.01)	\$0.00
Earnings (loss) per share from continuing operations - diluted	...	...	\$(0.01)
Earnings (loss) per share from discontinued operations - diluted	...	...	\$0.01
Net income (loss)	...	...	...

per share - diluted \$(0.01) \$(0.01) \$0.00
Total number of employees 2

As reported from 2017 Annual Report; Shares increased due to the effect of shares issued to effect acquisition; Shares increased due to issuance of shares for services, accounts payable & convertible debt

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	167	790
Due from related parties	3,485	3,485
Investment in digital currency	117,004	117,004
Total current assets	120,656	121,279
Patents	1,200,000	...
Deposits & other assets	3,875	3,875
Total other assets	1,203,875	3,875
Total assets	1,324,531	125,154
Accounts payable & accrued charges	1,405,538	906,239
Wages payable	2,012,022	1,657,207
Accrued payroll taxes	168,753	168,753
Current portion of long term patent payable	200,000	...
Third party loans, including accrued interest	572,575	516,698
Third party convertible loans, including accrued interest	269,000	...
Liability for shares to be issued	505,362	505,362
Current liabilities of discontinued operations	125,492	125,492
Total current liabilities	5,258,742	3,879,751
Patent payable	800,000	...
Total long term liabilities	800,000	...
Total liabilities	6,058,742	3,879,751
Preferred stock	100	...
Capital stock	1,553	1,082
Additional paid-in capital	(3,591,400)	15,464,015
Share subscription receivable	(375,000)	(375,000)
Accumulated other comprehensive income (deficit)	(2,031)	(2,031)
Retained earnings (accumulated deficit)	(767,433)	(18,842,663)
Total Alternet Systems Inc. stockholders' equity (deficiency)	(4,734,211)	(3,754,597)

As reported from 2017 Annual Report

Recent Dividends:

1. Alternet Systems Inc common.
No dividends paid.

Annual Dividends:

1. Alternet Systems Inc common.
No dividends paid.

ALTIGEN COMMUNICATIONS INC

Earnings, 6 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	4,774,000	4,166,000
Cost & expenses	4,052,000	4,092,000
Operating income	722,000	74,000
Net before taxes	723,000	70,000
Income taxes	2,000	1,000
Net income	721,000	69,000
Earnings common share		
Primary	\$0.03	...
Fully Diluted	\$0.03	...
Common Shares:		
Full Diluted	24,537,000	23,304,000
Year-end	22,817,246	22,798,683

AMAZONAS FLORESTAL LTD

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2017	2016
Cost & expenses	155,420	49,141
Operating income	(155,421)	(49,142)
Net before taxes	(155,421)	(49,142)
Net income	(158,029)	(51,098)
Earnings common share		
Common Shares:		
Full Diluted	15,329,633,518	
Year-end	233,882,934,229,889,012	
Consolidated Balance Sheet Items, as of (\$):		
Assets:		2017
Cash & equivalents		(241)
Inventories		565,014
Current assets		1,443,493
Net property & equip.		3,151,605
Total assets		4,620,434
Liabilities:		
Current liabilities		3,079,938
Long-term debt		408,919
Stockholders' equity		1,131,577
Net current assets		(1,636,445)

AMERICA GREAT HEALTH

Resignation of Accountant On June 26, 2018, Sadler, Gibb & Associates, LLC resigned as Co.'s independent public accounting firm.

AMERICAN EDUCATION CENTER INC

Acquisition Completed On July 10, 2018, Co. acquired 51% equity ownership in American Institute of Financial Intelligence LLC, an education provider specializing in financial literacy, from FIFPAC, Inc. in exchange of 100,000 shares of Co.'s common stock.

AMERICAN INTERNATIONAL HOLDINGS CORP

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	1,051	1,630
Operating income	(1,051)	(1,630)
Income contin. oper.	(1,051)	(1,630)
Net income	(1,051)	(1,630)
Earnings common share		
Common Shares:		
Full Diluted	747,355	747,355
Year-end	747,355	

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	391	391
Current assets	391	391
Total assets	391	391
Liabilities:		
Current liabilities	62,096	62,096
Stockholders' equity	(61,705)	(61,705)
Net current assets	(61,705)	(61,705)

AMERICAN PREMIUM WATER CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Sales	208,955	44,517	37,109
Cost of goods sold	(48,677)	16,149	21,076
Gross profit (loss)	257,632	28,368	16,033
General & administrative expenses	121,260	436,368	332,137
Professional fees	462,001	5,800,919	150,176
Stock based compensation	2,301,888	100,000	42,330,883
Shareholder expense	...	1,318	6,345
Total operating expense	2,885,149	6,338,605	42,819,541
Income (loss) from operations	(2,627,517)	(6,310,237)	(42,803,508)
Gain (loss) on stock purchase & debt retirement	...	...	(172,077)
Gain (loss) on change in value of derivative liability	(114,429)	(756,600)	190,626
Derivative liability expense	...	387,449	365,435
Other income	...	19,200	...
Discount on convertible notes	...	93,324	89,299

	2017	2016	2015
Interest expense	94,186	110,157	49,733
Total other income (expense)	(208,615)	(1,328,330)	(485,918)
Income (loss) before provision for income tax	(2,836,132)	(7,638,567)	(43,289,426)
Net income (loss)	(2,836,132)	(7,638,567)	(43,289,426)
Weighted average shares outstanding			
- basic	10,848,845	9,921,137	9,632,634
Year end shares outstanding	55,618,120	395,152	20,189,696
Net income (loss) per share - basic	\$(0.26)	\$(100.00)	\$(4.49)

□ Reclassified to conform with 2017 presentation; □ Restated to reflect the correction of the balance of the convertible notes due to third parties, other current liabilities and the accumulated deficit; □ Adjusted for 1-for-5,000 stock split, July 12, 2017; □ Shares increase due to the effect of conversion of preferred and convertible notes to common stock and stock based compensation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Other current assets	96,391	...
Inventory	122,880	4,762
Total current assets	219,271	4,762
Intangible assets	55,799	...
Total assets	275,070	4,762
Convertible notes due third parties	364,422	1,052,728
Accrued expenses	1,250	...
Derivative liabilities on convertible notes	149,260	610,644
Stock & note repurchase agreements	44,735	44,735
Stock due investors	29,000	29,000
Amounts due officers & related parties	783,146	852,403
Other liabilities to third parties	214,150	214,150
Bank overdraft	(3,068)	317
Deferred compensation	417,500	317,500
Accrued interest payable	203,366	114,126
Common stock issuable	737	...
Total current liabilities	2,204,498	3,235,603
Total liabilities	2,204,498	3,235,603
Common stock - series A	19,764	19,716
Paid in capital	104,039,387	101,090,640
Retained earnings (accumulated deficit)	(105,994,140)	(104,341,237)
Stockholders' equity (deficit)	(1,929,428)	(3,230,841)

□ Reclassified to conform with 2017 presentation

Recent Dividends:**1. American Premium Water Corp series A preferred.**

No dividends paid.

2. American Premium Water Corp common.

No dividends paid.

Annual Dividends:**1. American Premium Water Corp series A preferred.**

No dividends paid.

2. American Premium Water Corp common.

No dividends paid.

AMERICAN REBEL HOLDINGS INC**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	28,316	...
Cost & expenses	553,674	10,271
Operating income	(540,866)	(10,771)
Net before taxes	(627,357)	(37,337)
Net income	(627,357)	(37,337)
Earnings common share		
Primary	\$(0.03)	...
Fully Diluted	\$(0.03)	...
Common Shares:		
Full Diluted	24,160,000	15,000,000
Year-end	24,237,667	15,000,000

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	20,490
Inventories	472,305
Current assets	735,723
Net property & equip.	175,539
Total assets	918,103
Liabilities:	
Current liabilities	1,361,263
Long-term debt	2,160,000
Stockholders' equity	(2,603,160)
Net current assets	(625,540)

ANDIAMO CORP**Earnings, 9 mos. to Apr 30(Consol. - \$):**

	2018	2017
Total revenues	123,471	3,658
Net Sales	123,471	3,658
Cost & expenses	72,501	5,493
Operating income	50,970	(1,835)
Net income	50,970	(1,835)
Earnings common share		
Common Shares:		
Year-end	4,319,209,650	922,734,850

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	59,290	59,290
Current assets	59,290	59,290
Total assets	59,290	59,290
Liabilities:		
Long-term debt	37,000	37,000
Stockholders' equity	22,290	22,290
Net current assets	59,290	59,290

ANTILIA GROUP CORP

New Accountant On July 12, 2018, Co. dismissed Michael Gillespie & Associates, PLLC and engaged BF Borgers CPA PC as its new independent public accounting firm.

APEX RESOURCES INC (NV)**Earnings, 9 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	60,474	93,681
Cost & expenses	55,449	147,076
Operating income	4,809	(53,611)
Net before taxes	4,809	(53,611)
Income taxes	(1,298)	...
Net income	6,107	(53,611)
Earnings common share		
Primary	\$0.00	\$(0.01)
Fully Diluted	\$0.00	\$(0.01)

Common Shares:

	2018	2017
Full Diluted	5,080,000	5,080,000
Year-end	5,080,000	5,080,000

APPSWARM INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Revenue	84,730	589,000	...
Cost of goods sold	2,880	...	...
Gross profit	81,850	589,000	...
Interest expense	3,393	64,356	...
General & administrative expenses	118,021	116,685	...
Total expenses	121,414	181,041	13,160
Income (loss) from operations	(39,564)	407,959	...
Interest expense	...	...	2,155
Total other income (expense)	...	...	(2,155)
Net earnings (loss)	(39,564)	407,959	(2,155)
Weighted average shares outstanding			
- basic	91,625,951	50,014,851	83,685,581
Weighted average shares outstanding - diluted	91,625,951	50,014,851	83,685,581
Year end shares outstanding	91,625,951	50,014,851	83,685,581
Net income (loss) per share - basic	\$0.00	\$0.00	\$(0.00)
Net income (loss) per share - diluted	\$0.00	\$0.00	\$(0.00)

Number of full time employees.....	3	...	3
Number of common stockholders.....	411	...	311

□ Reclassified to conform with 2017 presentation; □ As reported by the Company

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2017	□2016	□2016
		(revised)	
Cash & cash equivalents	14,798	4,099	
Other current assets	1,811	...	
Total current assets	□16,610	4,099	
Intellectual properties	105,000	105,000	
Total long-term assets	105,000	105,000	
Total assets	121,610	109,099	
Professional accounts payable .....	...	5,975	
Accounts payable .....	...	5,975	
Contingency convertible debt	114,850	171,300	
Total current liabilities	114,850	177,275	
Notes payable, net .....	...	169,644	
Loans from shareholder	68,750	...	
Total long-term liabilities	68,750	169,644	
Total liabilities	183,600	346,919	
Preferred stock	374,950	261,100	
Additional paid-in capital	214,558	113,014	
Retained earnings (accumulated deficit)	(611,934)	(1,019,893)	
Net income	(39,564)	407,959	
Total stockholders' equity (deficit)	(61,990)	(237,820)	

□ Reclassified to conform with 2017 presentation; □ As reported by the Company

Recent Dividends:

1. AppSwarm Inc common.
No dividends paid.
2. AppSwarm Inc series A preferred.
No dividends paid.

Annual Dividends:

1. AppSwarm Inc common.
No dividends paid.
2. AppSwarm Inc series A preferred.
No dividends paid.

APT SYSTEMS INC

Earnings, 3 mos. to Apr 30(Consol. - \$):

	2018	2017
Total revenues	65	11
Cost & expenses	92,526	78,986
Operating income	(100,491)	(84,037)
Other income (expense), net	(11,247)	103
Net income	(160,358)	(90,717)
Balance for common	(167,243)	(90,963)
Earnings common share		
Common Shares:		
Full Diluted	311,644,541	238,566,153
Year-end	316,837,337	261,640,269

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	18,406
Current assets	59,757
Total assets	209,004
Liabilities:	
Current liabilities	885,209
Stockholders' equity	(783,553)
Net current assets	(825,452)

ASH GROVE CEMENT CO

Sale Completed On June 20, 2018, Co. was acquired by CRH Plc in exchanged for \$447.23 in cash for each of Co.'s common shares.

ATTIS INDUSTRIES INC

New Accountant On July 16, 2018, Co. engaged BDO USA, LLP as its new independent public accounting firm.

AUDIOEYE, INC

Stock Split Development On June 29, 2018, Co. announced that it has filed a Preliminary 14C with the Securities and Exchange Commission ("SEC") disclosing that the Board of Directors and a majority of Co.'s outstanding voting power approved a 1-for-25 reverse stock split of Co.'s issued and outstanding common stock (the "Reverse Split"). The primary purpose of the Reverse Split is to enable Co. to qualify its common stock for listing on the NASDAQ Capital Market ("NASDAQ").

AVID BIOSERVICES INC

Annual Report

Consolidated Income Statement, Years Ended Apr. 30 (\$):

	2018	□2017	□2016
		(revised)	(revised)
Contract manufacturing revenue	53,621,000	57,630,000	44,357,000
Cost of contract manufacturing	56,545,000	38,259,000	22,966,000
Gross profit	(2,924,000)	19,371,000	21,391,000
Selling, general & administrative expenses	16,456,000	18,079,000	17,904,000
Restructuring charges	1,258,000	...	...
Total operating expenses	17,714,000	18,079,000	17,904,000
Income (loss) from operations	(20,638,000)	1,292,000	3,487,000
Interest & other income	102,000	108,000	124,000
Interest & other expense	27,000	7,000	14,000
Income (loss) from continuing operations	(20,563,000)	1,393,000	3,597,000
Income (loss) from discontinued operations	(1,250,000)	(29,552,000)	(59,249,000)
Net income (loss)	(21,813,000)	(28,159,000)	(55,652,000)
Series E preferred stock accumulated dividends	4,686,000	4,640,000	4,484,000
Net income (loss) attributable to common stockholders	(26,499,000)	(32,799,000)	(60,136,000)
Weighted average shares outstanding			
- basic	47,063,020	37,109,493	□30,895,089
Weighted average shares outstanding			
- diluted	47,063,020	37,109,493	□30,895,089
Year end shares outstanding	□55,689,222	□44,014,040	□33,847,212
Net income (loss) per share from continuing operations - basic	\$(0.53)	\$(0.09)	\$(0.03)
Net income (loss) per share from discontinued operations - basic	\$(0.03)	\$(0.79)	\$(1.92)
Net income (loss) per share - basic	\$(0.56)	\$(0.88)	□\$(1.96)
Net income (loss) per share from continuing operations - diluted	\$(0.53)	\$(0.09)	\$(0.03)
Net income (loss) per share from discontinued operations - diluted	\$(0.03)	\$(0.79)	\$(1.92)
Net income (loss) per share - diluted	\$(0.56)	\$(0.88)	□\$(1.96)
Number of full time employees	185	...	...
Number of part time employees	1	...	...
Number of common stockholders	□317	...	...

□ Restated to reflect the discontinued operations of research and

development segment; □ Adjusted for 1-for-7 stock split, July 10, 2017; □ Shares increased due to the effect of common stock issued for cash, under Employee Stock Purchase Plan, exercise of options and fractional shares issued pursuant to reverse stock split; □ Shares increased due to the effect of common stock issued for cash, employee stock purchase plan and exercise of options; □ Shares increased due to the effect of issuance for cash, under Employee Stock Purchase Plan, and upon exercise of options; □ As of June 29, 2018

Consolidated Balance Sheet, Years Ended Apr. 30 (\$):

	2018	□2017
		(revised)
Cash & cash equivalents	42,265,000	46,799,000
Trade receivables, net	3,539,000	7,274,000
Other receivables, net	215,000	468,000
Trade & other receivables, net	3,754,000	7,742,000
Raw materials	8,165,000	11,304,000
Work-in-process	7,964,000	13,755,000
Finished goods .....	...	8,040,000
Inventories	16,129,000	33,099,000
Prepaid expenses	679,000	808,000
Assets of discontinued operations	5,000,000	1,426,000
Total current assets	67,827,000	89,874,000
Leasehold improvements	20,686,000	20,098,000
Laboratory equipment	10,258,000	10,229,000
Furniture, fixtures, office equipment & software	4,597,000	4,385,000
Construction-in-progress	3,310,000	2,841,000
Property & equipment, gross	38,851,000	37,553,000
Less: accumulated depreciation & amortization	12,372,000	11,508,000
Property & equipment, net	26,479,000	26,045,000
Restricted cash	1,150,000	1,150,000
Other assets	304,000	1,043,000
Total assets	95,760,000	118,112,000
Accounts payable	1,909,000	3,000,000
Accrued payroll & related costs	2,564,000	5,055,000
Deferred revenue	10,922,000	28,500,000
Customer deposits	17,013,000	17,017,000
Other current liabilities	905,000	636,000
Liabilities of discontinued operations	4,550,000	8,723,000
Total current liabilities	37,863,000	62,931,000
Deferred rent, less current portion	2,159,000	1,599,000
Preferred stock	2,000	2,000
Common stock	55,000	44,000
Additional paid-in-capital	614,810,000	590,971,000
Retained earnings (accumulated deficit)	(559,129,000)	(537,435,000)
Total stockholders' equity (deficit)	55,738,000	53,582,000

□ Restated to reflect the discontinued operations of research and development segment

Recent Dividends:

1. Avid Bioservices Inc common.

ExDate	Amt	Declared	Record	Payable
12/17/2014	0.66	12/09/2014	12/19/2014	01/02/2015
03/18/2015	0.66	03/10/2015	03/20/2015	04/01/2015
06/17/2015	0.66	06/05/2015	06/19/2015	07/01/2015
09/16/2015	0.66	09/08/2015	09/18/2015	10/01/2015
12/16/2015	0.66	12/07/2015	12/18/2015	01/04/2016
03/16/2016	0.66	03/07/2016	03/18/2016	04/01/2016
06/15/2016	0.66	06/02/2016	06/17/2016	07/01/2016
09/14/2016	0.66	09/06/2016	09/16/2016	10/03/2016
12/14/2016	0.66	12/06/2016	12/16/2016	01/03/2017
03/16/2017	0.66	03/09/2017	03/20/2017	04/03/2017
06/15/2017	0.66	06/06/2017	06/19/2017	07/03/2017
09/15/2017	0.66	09/05/2017	09/18/2017	10/02/2017
12/15/2017	0.66	12/07/2017	12/18/2017	01/02/2018
03/16/2018	0.66	03/07/2018	03/19/2018	04/02/2018
06/15/2018	0.66	06/06/2018	06/18/2018	07/02/2018

2. Avid Bioservices Inc preferred.

No dividends paid.

Annual Dividends:**1. Avid Bioservices Inc common.**

2015.....2.63 2016.....2.63 2017.....2.63

2018.....1.97

2. Avid Bioservices Inc preferred.

No dividends paid.

AVID BIOSERVICES INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Ernst & Young LLP, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheets of Avid Bioservices, Inc. (formerly Peregrine Pharmaceuticals, Inc.) (the Company) as of April 30, 2018 and 2017, the related consolidated statements of operations and comprehensive loss, stockholders' equity and cash flows for each of the three years in the period ended April 30, 2018, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company at April 30, 2018 and 2017, and the results of its operations and its cash flows for each of the three years in the period ended April 30, 2018, in conformity with U.S. generally accepted accounting principles. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has experienced losses and negative cash flows from operations since inception and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

AXION POWER INTERNATIONAL INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2016	2015	2014
		(revised)	(revised)
Net sales.....	58,203	600,482	4,648,453
Cost of tangible goods sold.....	460,209	1,162,687	5,042,521
Cost of goods sold - idle capacity.....	1,125,152	1,671,173	1,937,802
Gross profit (loss).....	(1,527,158)	(2,233,378)	(2,331,870)
Research & development.....	457,708	944,362	2,005,043
Selling, general & administrative.....	2,823,907	3,016,346	4,365,665
Impairment of assets, net.....	...	...	2,764,868
Loss on impairment of property & equipment.....	1,183,962	...	...
Loss on impairment of other assets.....	62,236	...	...
Other income (expense).....	(29,651)	(401,737)	(70,970)
Operating income (loss).....	(6,025,320)	(5,792,349)	(11,396,476)
Change in value of senior warrants, gain (loss).....	...	...	(2,125,576)
Change in value conversion feature senior notes.....	(479,920)	...	32
Change in value of Series B warrants, gain (loss).....	35,764	(605,555)	(2,103,344)
Change in value warrants, senior convertible note.....	...	59,262	...
Gain on deposit for technology license.....	...	250,000	...
Debt discount amortization expense.....	2,277,712	982,258	928,145
Interest expense, note payable.....	18,855	119,061	21,472
Placement agent warrant.....	...	23,826	...
Extinguishment gain	...	...	...

(loss) on senior notes conversion.....	...	...	(1,192,189)
Gain (loss) on extinguishment subordinated notes.....	...	...	(58,436)
Interest in convertible notes.....	1,791,642	57,433	912,644
Income (loss) before income taxes - United States.....	(10,557,685)	(7,389,744)	(18,738,250)
Income (loss) before income taxes.....	(10,557,685)	(7,389,744)	(18,738,250)
Deferred federal income tax provision (benefit).....	(2,093,845)	(2,873,158)	(4,053,430)
Deferred state income tax provision (benefit).....	(402,388)	(385,114)	(786,841)
Deferred foreign income tax provision (benefit).....	...	254,464	150,438
Total deferred income taxes.....	(2,496,233)	(3,003,808)	(4,689,833)
Less: increase in allowance.....	2,496,233	3,003,808	4,689,833
Net income (loss).....	(10,557,685)	(7,389,744)	(18,738,250)
Foreign currency translation adjustments.....	...	...	2
Comprehensive income (loss).....	...	...	(18,738,252)
Weighted average shares outstanding - basic.....	23,957,757	23,957,757	23,957,757
Weighted average shares outstanding - diluted.....	23,957,757	23,957,757	23,957,757
Year end shares outstanding.....	95,954,549	95,954,549	95,954,549
Net income (loss) per share - basic.....	\$(0.44)	\$(0.44)	\$(0.44)
Net income (loss) per share - diluted.....	\$(0.44)	\$(0.44)	\$(0.44)
Number of full time employees.....	16	16	16
Total number of employees.....	...	...	40
Number of common stockholders.....	347	391	392
Foreign currency translation adjustments.....	...	...	(2)

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2016	2015
		(revised)
Cash & cash equivalents.....	200,489	1,006,743
Restricted cash.....	...	7,150,003
Accounts receivable, net.....	...	13,057
Other current assets.....	75,019	378,013
Raw materials.....	140,276	363,559
Work in process.....	...	421,732
Finished goods.....	324,920	34,581
Inventory reserves.....	465,196	540,037
Inventory, net.....	...	279,835
Total current assets.....	275,508	8,827,651
Machinery & equipment.....	3,849,977	3,846,567
Less accumulated depreciation.....	2,363,267	2,074,926
Less impairment of assets.....	1,183,962	...
Property & equipment, net.....	302,748	1,771,641
Total assets.....	578,256	10,599,292
Accounts payable.....	298,621	361,022
Other liabilities.....	862,744	790,000
Notes payable.....	31,526	371,263

Accrued interest convertible notes.....	269,612	93,755
Subordinated convertible notes, net of discount.....	65,000	65,000
Derivative liability.....	2,598,076	...
Senior convertible notes, net of discount.....	4,017,797	7,085,818
Total current liabilities.....	8,143,376	8,766,858
Derivative liability.....	...	2,153,920
Total liabilities.....	8,143,376	10,920,778
Common stock.....	479,773	50
Additional paid in capital.....	125,410,610	122,576,282
Retained earnings (deficit).....	(133,203,890)	(122,646,205)
Cumulative foreign currency translation adjustment.....	251,613	251,613
Total stockholders' equity.....	(7,565,120)	(321,486)

Reclassified to conform with 2016 presentation

Recent Dividends:**1. Axion Power International Inc 8% cumulative convertible senior preferred.**

No dividends paid.

2. Axion Power International Inc common.

No dividends paid.

3. Axion Power International Inc series A convertible preferred.

No dividends paid.

Annual Dividends:**1. Axion Power International Inc 8% cumulative convertible senior preferred.**

No dividends paid.

2. Axion Power International Inc common.

No dividends paid.

3. Axion Power International Inc series A convertible preferred.

No dividends paid.

AXION POWER INTERNATIONAL INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Mayer Hoffman McCann P.C., as it appeared in Co.'s 2016 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Axion Power International, Inc. and Subsidiaries as of December 31, 2015 and 2014, and the results of their operations and their cash flows for each of the two years in the period ended December 31, 2015, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 6 to the consolidated financial statements, the Company has experienced recurring operating losses and does not have sufficient funding to continue planned operations throughout 2016. These conditions raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 6. The consolidated financial statements do not include any adjustments relating to the recoverability and classification of asset carrying amounts or the amount and classification of liabilities that might result should the Company be unable to continue as a going concern."

B-SCADA INC**Earnings, 6 mos. to Apr 30(Consol. - \$):**

	2018	2017
Total revenues.....	342,980	322,654
Cost & expenses.....	356,626	237,359
Deprec., depl. & amort.....	54,430	3,531
Operating income.....	(68,077)	81,764
Interest income.....	820	257
Other income (expense), net.....	(4,241)	...
Net before taxes.....	(73,982)	81,024
Income taxes.....	...	(14,925)
Net income.....	(73,982)	95,949
Earnings common share	...	...
Common Shares:	...	...
Year-end.....	3,059,341	...

B2DIGITAL INC**Annual Report****Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2018	2017	2016
Sales	171,092	...	...
Equipment sales	...	...	200
Total income	...	...	200
Cost of goods sold	6,377	...	...
Gross profit (loss)	164,715	...	200
Live event expenses	158,887	...	...
Income from live events	5,828	...	...
Total professional fees	...	...	200
Amortization	67	...	...
Bank fees	1,179	...	...
Legal fees	64,788	...	...
Marketing	12,256	...	...
Officer compensation	28,000	...	...
Outside services	5,275	...	...
Press releases	2,691	...	...
Professional fees	50,074	...	...
Public relations	2,248	...	...
Rent	600	...	...
Sponsorships	10,300	...	...
Total general & administrative corporate expense	177,478	14,912	...
Total expenses	...	...	200
Income (loss) from continuing operations	(171,650)	(14,912)	...
Fee credit	...	7,065	...
Loss on sale of securities	(600)	...	...
Interest expense	4,495	2,617	...
Total other income (expense)	(5,095)	7,065	...
Net income (loss)	(176,745)	(10,464)	0
Year end shares outstanding	263,075,044	42,198,674	42,198,674

Adjusted for 1-for-100 stock split, October 2, 2017

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):			
	2018	2017	
Cash	6,428	...	...
Undeposited funds	10,040	...	...
Inventory	1,740	...	...
RHN stock	...	600	...
Total current assets	18,208	...	...
Cages	45,000	...	...
Trucks & trailers	9,500	...	...
Electronics	4,115	...	...
Event assets	9,597	...	...
Less accumulated depreciation	3,456	...	...
Total fixed assets	64,756	...	...
Loan fees	1,200	...	...
Less: accumulated amortization	67	...	...
Deferred compensation	1,600	...	...
Goodwill	193,044	...	...
Total assets	278,741	600	...
Accounts payable	92,095	15,251	...
Notes payable - current	40,000	...	...
Notes payable to related parties	88,747	40,080	...
Total current liabilities	220,842	55,331	...
Notes payable - long-term	20,000	...	...
Total liabilities	240,842	55,331	...
Common stock	2,631	42,199	...
Preferred stock	20	20	...
Additional paid in capital	2,381,068	2,072,125	...
Retained earnings (accumulated deficit)	(2,345,820)	(2,169,075)	...
Total stockholders' equity (deficit)	37,899	(54,731)	...

Recent Dividends:
1. B2Digital Inc common.
 No dividends paid.
2. B2Digital Inc series A convertible preferred.

No dividends paid.
Annual Dividends:
1. B2Digital Inc common.
 No dividends paid.
2. B2Digital Inc series A convertible preferred.
 No dividends paid.

B2DIGITAL INC
Auditor's Report Auditor's Report
 The following is an excerpt from the Report of the Independent Auditors, M. Vail & Associates, P.C., as it appeared in Co.'s 2018 10K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of March 31, 2018, and the results of its operations and its cash flows for the year ended March 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 4 to the financial statements, the Company has suffered recurring losses from operations and has a working capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 4. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

B4MC GOLD MINES INC
Acquisition Completed On June 27, 2018, Co. acquired all right, title and interest in and to all of the issued and outstanding shares of common stock of RocketFuel Blockchain Co. ("RocketFuel"), a developer of blockchain-based technology that offers highly-efficient check-out systems to eCommerce, from Gert Funk ("Funk"), Joseph Page ("Page"), PacificWave Partners Limited ("PWP"), PacificWave Partners UK Ltd. ("PWPUK") and Saxton Capital Ltd. ("Saxton"), collectively referred to herein as the "Sellers", individually each a "Seller", in exchange of 17,001,312 shares of Co. Common Stock. As the result, RocketFuel became a 100% wholly-owned subsidiary of Co.

BARISTAS COFFEE CO INC			
Earnings, 3 mos. to Mar 31(Consol. - \$):			
	2018	2017	
Total revenues	2,127	40,252	...
Cost & expenses	(8,386)	73,905	...
Operating income	2,382	(47,278)	...
Interest income	9,653	4,297	...
Interest expense	32,513	31,607	...
Net income	(20,478)	(74,588)	...
Earnings common share			
Primary	\$(0.01)	\$(0.01)	...
Fully Diluted	\$(0.01)	\$(0.01)	...
Common Shares:			
Full Diluted	119,587,752	84,867,027	...
Year-end	122,380,306	92,867,639	...

Consolidated Balance Sheet Items, as of (\$):			
	2018	2017	
Assets:			
Cash & equivalents	201	...	...
Inventories	4,879	...	...
Current assets	509,835	...	...
Net property & equip.	11,960	...	...
Total assets	3,322,828	...	...
Liabilities:			
Current liabilities	1,828,564	...	...
Stockholders' equity	1,494,264	...	...
Net current assets	(1,318,729)	...	...

BEMAX INC
Dismissal of Accountant On July 11, 2018, Co. dismissed Fruci & Associates II, PLLC as its independent public accounting firm.

BERGIO INTERNATIONAL INC
New Accountant On June 27, 2018, Co. engaged Tama, Budaj and Raab, P.C. as its new independent public accounting firm.

BIGFOOT PROJECT INVESTMENTS INC			
Earnings, 9 mos. to Apr 30(Consol. - \$):			
	2018	2017	
Total revenues	44,823	3,018	...
Cost & expenses	5,446,205	1,130,427	...
Operating income	40,811	...	...
Interest expense	231,399	14,521	...
Gains or losses	(40,811)	...	...
Net income	(5,673,592)	(1,141,930)	...
Earnings common share			
Primary	\$(0.01)	\$(0.01)	...
Fully Diluted	\$(0.01)	\$(0.01)	...
Common Shares:			

Full Diluted	397,384,200	213,940,000
Year-end	949,249,868	217,317,000

BIOANALYTICAL SYSTEMS, INC.
Acquisition Completed On July 2, 2018, Co., through its wholly-owned subsidiary Cardinal Laboratories LLC, acquired substantially all the assets of Seventh Wave Laboratories, LLC, a consulting-based contract research laboratory located in Maryland Heights, MO, providing integrated services for discovery and preclinical drug development, for \$7,000,000 in cash, subject to certain adjustments and an indemnity escrow of \$750,000, and 1,500,000 of Co's common shares.

BIONIK LABORATORIES CORP			
Annual Report			
Consolidated Income Statement, Years Ended Mar. 31 (\$):			
	2018	2017	2016
Sales	987,431	571,945	...
Cost of sales	402,665	388,756	...
Gross margin	584,766	183,189	...
Selling & marketing expenses	1,989,837	1,188,207	...
Research & development	2,825,200	2,663,146	1,397,554
General & administrative	3,585,484	3,346,230	3,676,125
Shares-based compensation	1,540,580	1,001,950	1,495,837
Amortization of technology & other assets	323,905	550,080	...
Depreciation	89,026	79,868	63,454
Total operating expenses	10,354,032	8,829,481	6,632,970
Accretion expense	1,937,308	...	...
Interest expense	1,297,205	43,735	2,839
Share premium	(1,249,994)	...	...
Loss on mark to market revaluation	376,674	...	...
Other income (expense)	107,656	692,198	42,173
Foreign exchange gain (loss)	(102,999)	(71,573)	(112,771)
Change in fair value of warrant derivative liability	...	...	7,742,555
Total other income (expense)	(4,856,524)	576,890	7,669,118
Net income (loss) for the year	(14,625,790)	(8,069,402)	1,036,148
Weighted average shares outstanding - basic	100,980,341	91,784,976	71,554,822
Weighted average shares outstanding - diluted	100,980,341	91,784,976	79,984,257
Year end shares outstanding	249,599,986	96,794,443	72,591,292
Net earnings (loss) per share - basic	\$(0.14)	\$(0.09)	\$0.01
Net earnings (loss) per share - diluted	\$(0.14)	\$(0.09)	\$(0.08)
Number of full time employees	27	...	...
Number of part time employees	3	...	...
Total number of employees	30	...	...
Number of common stockholders	900	...	...
Foreign currency translation adjustments	...	(115,135)	(112,771)

Restated to reflect the adoption of FASB ASU No. 250-10-45-5, accounting changes and error corrections; Restated for 3 months due to fiscal year end change; Restated to reflect the acquisition of Interactive Motion Technologies, Inc.; Shares increased due to issuance of stock option & warrant reclassification; Shares increased due to the effect of issuance to acquired Interactive Motion Technologies, Inc., option exercised, cashless exercise of war-

rants, warrant exercised and shares compensation expense; [□] As of June 25, 2018; [□] Approximately

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):		
	2018	[□] 2017
		(revised)
Cash & cash equivalents	507,311	543,650
Trade accounts receivable, gross	232,424	422,503
Allowance for doubtful accounts	19,694	38,600
Trade accounts receivable, net	212,730	383,903
Raw materials	237,443	119,985
Work in process	...	108,264
Inventory	237,443	228,249
Prepaid expenses & other receivables	86,957	68,484
Prepaid inventory	301,104	...
Prepaid insurance	36,497	136,896
Sales taxes receivable	9,097	22,667
Due from related parties	18,897	18,731
Total current assets	1,410,036	1,402,580
Computers & electronics, cost	256,505	250,538
Less: accumulated depreciation - computers & electronics	223,750	204,258
Furniture & fixtures, cost	36,795	36,795
Less: accumulated depreciation - furniture & fixtures	28,051	26,096
Demonstration equipment, cost	200,186	184,586
Less: accumulated depreciation - demonstration equipment	105,441	44,420
Demonstration equipment, net	94,745	140,166
Manufacturing equipment, cost	88,742	88,742
Less: accumulated depreciation - manufacturing equipment	85,668	84,982
Manufacturing equipment, net	3,074	3,760
Tools & parts, costs	11,422	11,422
Less: accumulated depreciation - tools & parts	5,741	4,472
Assets under capital lease, cost	23,019	23,019
Less: accumulated depreciation - assets under capital lease	8,057	3,453
Assets under capital lease, net	14,962	19,566
Equipment, cost	616,669	595,102
Less: accumulated depreciation	456,708	367,681
Equipment	159,961	227,421
Technology & other assets	4,706,719	5,030,624
Goodwill	22,308,275	22,308,275
Total assets	28,584,991	28,968,900
Accounts payable	724,673	784,771
Accrued liabilities	1,529,505	1,228,657
Customer advances	800	121,562
Demand loans	51,479	330,600
Promissory note payable	...	236,548
Convertible loans	...	2,017,488
Shares to be issued, stock options & warrants	5,692,853	...
Deferred revenue	122,667	98,624
Total current liabilities	8,121,977	4,818,250
Common stock	249,599	96,794
Additional paid in capital	55,947,606	45,088,171
Retained earnings (accumulated deficit)	(35,776,340)	(21,076,464)
Accumulated other comprehensive income	42,149	42,149
Total stockholders' equity (deficit)	20,463,014	24,150,650

[□] Restated to reflect the adoption of FASB ASU No. 250-10-45-5, accounting changes and error corrections

Recent Dividends:

1. Bionik Laboratories Corp common. No dividends paid.
2. Bionik Laboratories Corp exchangeable common. No dividends paid.

Annual Dividends:

1. Bionik Laboratories Corp common. No dividends paid.
2. Bionik Laboratories Corp exchangeable common. No dividends paid.

BIONIK LABORATORIES CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MNP LLP, as it appeared in Co.'s 2018 10-K: "In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of March 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended March 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company's recurring losses and negative cash flows from operations as well as working capital deficiency and accumulated deficit raise substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also discussed in Note 1 to the consolidated financial statements. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

BIONOVATE TECHNOLOGIES CORP

Earnings, 9 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	5,386	5,386
Cost & expenses	75,563	85,204
Operating income	(79,818)	(79,818)
Interest expense	13,641	34,496
Other income (expense), net	(1,549,439)	(226,007)
Gains or losses	32,608	32,608
Net before taxes	(1,638,643)	(307,713)
Income discount oper.	16,871	16,871
Net income	(1,638,643)	(290,842)
Earnings common share		
Primary	\$(0.50)	\$(0.96)
Fully Diluted	\$(0.50)	\$(0.96)
Common Shares:		
Full Diluted	3,271,757	302,814
Year-end	15,579,749	259,400

BIOQUAL INC

Annual Report

Consolidated Income Statement, Years Ended May 31 (\$):

	2017	[□] 2016	2007
Contract revenue	36,602,975	33,060,341	21,869,066
Contract expenses	26,699,285	25,497,940	17,232,176
General & administrative expenses	3,359,730	2,841,100	3,049,053
Total operating expenses	30,059,015	28,339,040	20,281,229
Operating income	6,543,960	4,721,301	1,587,837
Gain on sale of IgG assets & technology	...	...	125,000
Interest income	7,760	5,759	25,443
Interest expense	68,480	100,231	6,087
Gain (loss) on disposal of property & equipment	3,700	36,200	...
Total other income (expense)	(57,020)	(58,272)	144,356
Income before income taxes	6,486,940	4,663,029	1,732,193
Current tax expense	2,565,755	1,834,719	780,122
Deferred tax expense	(41,943)	(50,057)	(123,900)
Provision for			

income taxes	2,523,812	1,784,662	656,222
Net income (loss)	3,963,128	2,878,367	1,075,971
Weighted average shares outstanding			
- basic	893,416	893,459	890,619
Weighted average shares outstanding			
- diluted	893,416	893,459	902,169
Year end shares outstanding	893,416	893,416	896,538
Net income (loss) per share - basic	\$4.44	\$3.22	\$1.21
Net income (loss) per share - diluted	\$4.44	\$3.22	\$1.19
Dividends per common share	\$0.45	\$0.35	\$0.11

[□] Financials taken from the 2017 10K

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2017	[□] 2016
Cash & cash equivalents	9,288,447	5,177,529
Billed receivables	6,498,760	8,349,591
Unbilled receivables	1,777,618	973,493
Accounts receivable - contracts	8,276,378	9,323,084
Income taxes receivable	77,733	...
Prepaid expenses	258,103	60,062
Deferred income taxes	112,400	35,800
Total current assets	18,013,061	14,596,475
Leasehold improvements	4,516,584	4,486,745
Furniture, fixtures & equipment	8,445,039	8,405,396
Total property & equipment	12,961,623	12,892,141
Less: accumulated depreciation & amortization	10,013,672	10,070,963
Net property & equipment	2,947,951	2,821,178
Cash surrender value of officers' life insurance	769,937	934,309
Intangible assets, net	36,707	46,951
Goodwill, net	1,028,408	1,028,408
Total other assets	1,835,052	2,009,668
Total assets	22,796,064	19,427,321
Notes payable - current portion	317,214	302,726
Accounts payable	1,241,025	1,222,343
Accrued compensation & related liabilities	1,332,178	1,169,589
Income taxes payable	...	256,512
Deferred revenue	209,193	120,778
Total current liabilities	3,099,610	3,071,948
Notes payable, net of current portion	250,115	567,330
Deferred rent	494,973	368,925
Contingent consideration	...	63,500
Deferred income taxes	36,200	1,543
Total long-term liabilities	781,288	1,001,298
Total liabilities	3,880,898	4,073,246
Common stock	15,994	15,994
Treasury stock, at cost	1,042,135	1,042,135
Additional paid-in capital	7,326,328	7,326,328
Retained earnings (accumulated deficit)	12,614,979	9,053,888
Total stockholders' equity	18,915,166	15,354,075

[□] Financials taken from the 2017 10K

Recent Dividends:

1. Bioqual Inc common.

ExDate	Amt	Declared	Record	Payable
12/22/2015	0.35	12/16/2015	12/24/2015	01/13/2016
10/03/2016	0.45	09/19/2016	10/05/2016	10/26/2016
09/19/2017	0.60	09/07/2017	09/20/2017	10/11/2017

Annual Dividends:

1. Bioqual Inc common.

2016.....0.80 2017.....0.60

BIOQUAL INC**Earnings, 9 mos. to Feb 28**(Consol. - \$):

	2018	2017
Total revenues	26,132,351	27,716,798
Cost & expenses	22,298,913	22,721,680
Operating income	3,833,438	4,995,118
Interest income	13,752	3,835
Interest expense	38,610	53,418
Gains or losses	16,000	3,700
Net before taxes	3,824,580	4,949,235
Income taxes	1,511,600	2,091,100
Net income	2,312,980	2,858,135
Earnings common share		
Primary	\$2.59	\$3.20
Fully Diluted	\$2.59	\$3.20
Common Shares:		
Full Diluted	893,932	893,416
Year-end	894,416	

BIOSTAGE INC

New Accountant On May 10, 2018, KPMG LLP resigned as Co.'s independent public accounting firm. On July 10, 2018, Co. engaged RSM US LLP as its new independent public accounting firm.

BLOW & DRIVE INTERLOCK CORP

New Auditor On June 5, 2018, Redwitz, Inc resigned as Co.'s independent registered public accounting firm. On June 12, 2018, Co. appointed Benjamin & Young, LLP as its new independent registered public accounting firm.

BOARDWALK PIPELINE PARTNERS LP

Sale Development On June 29, 2018, Loews Corp. ("Loews") announced that Boardwalk GP, LP (the "General Partner"), the general partner of Co. and an indirect wholly-owned subsidiary of Loews, has elected to exercise its right to purchase all of the issued and outstanding common units representing limited partner interests ("Common Units") in Co. not already owned by the General Partner or its affiliates (the "Transaction Units") pursuant to Section 15.1(b) of the Partnership's Third Amended and Restated Agreement of Limited Partnership, as amended (the "Limited Partnership Agreement"). The General Partner received the opinion of counsel required by Section 15.1(b) of the Limited Partnership Agreement on June 29, 2018. The General Partner will purchase the Transaction Units on July 18, 2018 (the "Purchase Date") for a cash purchase price of \$12.06 per Transaction Unit, or approximately \$1,500,000,000 in the aggregate. The purchase price was determined in accordance with Section 15.1(b) of the Limited Partnership Agreement based on the average of the daily closing prices per Common Unit on the New York Stock Exchange ("NYSE") for the 180 consecutive trading days ending on June 29, 2018. As of the Purchase Date, all rights of the holders of the Transaction Units will cease, except for the right to receive payment of the purchase price. Upon completion of the purchase on the Purchase Date, Boardwalk Pipelines Holding Corp., a wholly-owned subsidiary of Loews, will own, directly or indirectly, 100% of the Common Units. In addition, upon completion of the purchase, the Common Units will cease to be publicly traded or listed on the NYSE and will not be listed or quoted on any other venue.

BODY & MIND INC**Earnings, 9 mos. to Apr 30**(Consol. - \$):

	2018	2017
Net Sales	1,618,967	
Cost & expenses	3,225,344	128,714
Operating income	(1,610,933)	(130,302)
Other income (expense), net	(883)	61,983
Net income	(1,701,058)	(142,744)
Earnings common share		
Primary	\$(0.05)	\$(0.02)
Fully Diluted	\$(0.05)	\$(0.02)
Common Shares:		
Full Diluted	36,572,733	7,878,194
Year-end	47,704,317	34,157,974

BON-TON STORES INC

Bankruptcy Proceedings On July 2, 2018, Co. announced that on July 13, 2018 to hearing to consider documents and records.

BON-TON STORES INC

Bankruptcy Proceedings On July 2, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for May 2018. For the month, Co. reported a \$3,300,000 net loss on zero in total sales. Selling, general and administrative expenses were \$8,600,000, with \$2,900,000 in net reorganization costs and \$1,900,000 in professional fees & expenses. Co. also reported

\$40,900,000 in cash disbursements, with zero in cash receipts and net cash flow of \$40,900,000.

BONAL INTERNATIONAL, INC.**Annual Report****Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2018	2017	2016
			(revised)
Net sales	2,292,208	1,610,471	2,093,614
Cost of sales	592,562	430,675	548,833
Gross profit (loss)	1,699,646	1,179,796	1,544,781
General & administrative expenses	1,303,443	1,140,599	1,280,026
Operating income (loss)	396,203	39,197	264,755
Gain on assets	...	...	8,000
Interest income	4,930	2,580	2,725
Other income (expense)	(1,330)	(1,333)	141
Total nonoperating income (expenses)	3,600	1,247	10,866
Income (loss) - before income taxes	399,803	40,444	275,621
Current income tax expense (benefit)	103,750	(8,813)	67,270
Deferred income tax expense (benefit)	11,300	(5,100)	5,700
Income tax expense (benefit)	115,050	(13,913)	72,970
Net income (loss)	284,753	54,357	202,651
Weighted average shares outstanding - basic	1,747,922	1,747,922	1,747,922
Weighted average shares outstanding - diluted	1,747,922	1,747,922	1,747,922
Year end shares outstanding	1,747,922	1,747,922	1,747,922
Net earnings (loss) per share - basic	\$0.16	\$0.03	\$0.12
Net earnings (loss) per share - diluted	\$0.16	\$0.03	\$0.12
Dividends per share	\$0.10	\$0.04	\$0.15
Number of common stockholders	...	209	223

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
Cash & cash equivalents	985,720	830,212
Accounts receivable, gross	159,514	80,576
Less: allowance for doubtful accounts	13,748	112
Accounts receivable - trade, net	145,766	80,464
Raw materials	303,670	229,120
Work in progress	202,403	188,170
Finished goods	113,893	115,225
Total inventories, gross	619,966	532,515
Reserve for obsolescence	51,025	62,615
Inventories, net	568,941	469,900
Prepaid expenses	28,978	24,670
Refundable taxes	...	64,800
Other current assets	44,088	34,195
Total current assets	1,773,493	1,504,241
Machinery & equipment	55,366	51,719
Displays	28,272	28,272
Transportation equipment	46,448	46,448
Office furniture & equipment	253,458	252,057
Leasehold improvements	9,092	5,367
Property & equipment, gross	392,636	383,863
Less: accumulated depreciation & amortization	366,572	354,855
Property & equipment - net	26,064	29,008
Deferred tax asset	10,300	21,600
Total assets	1,809,857	1,554,849
Accounts payable	51,210	28,225
Accrued compensation	106,730	29,655
Customer deposits &		

advances	16,000	18,800
Taxes payable	38,950	...
Other accrued liabilities	32,823	23,986
Total current liabilities	245,713	100,666
Stockholders' equity (deficit)	1,564,144	1,454,183

Recent Dividends:**1. Bonal International, Inc. class A common.**

No dividends paid.

Annual Dividends:**1. Bonal International, Inc. class A common.**

No dividends paid.

BROADSIDE ENTERPRISES INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Sales (less returns & allowances)	28,595	7,500	3,995
Total gross profit	28,595	7,500	3,995
General & administrative expenses	205,125	8,258	22,925
Payroll expense	100,000	...	62,500
Total operating expenses	305,125	8,258	85,425
Net operating income (loss)	(276,530)	(758)	(81,430)
Depreciation & amortization	325,380	...	322,500
Income (loss) before interest & taxes	(601,911)	(758)	(403,930)
Interest income (expense)	(12,804)	(720)	69,373
Other income (expense)	27,800	(1,252)	3,654,358
Net income (loss)	(586,914)	(2,730)	3,319,801
Weighted average shares			
outstanding-basic	8,729,246	7,346,931	9,070,214
Weighted average shares			
outstanding-diluted	8,729,246	7,346,931	9,070,214
Year end shares outstanding	8,734,459	8,608,685	6,052,370
Net earnings (loss) per share-basic	\$0.00	\$0.00	\$0.00
Net earnings (loss) per share-diluted	\$0.00	\$0.00	\$0.00

□ Reclassified to conform from 2017 presentation; □ Reclassified to conform from 2016 presentation; □ Adjusted for 1-for-1,000 stock split, July 27, 2017; □ Shares increased due to the effect of issuance for cash and conversion of debt; □ Shares decreased due to the effect of retirement of shares

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash	732	12
Accounts receivable	56,217	103,352
Total current assets	56,949	103,364
Notes receivable, net of current portion	153,000	426,305
Film rights	...	25,000
Total assets	209,949	554,669
Accounts payables & accrued liabilities	173,700	7,786
Other short-term payables	18,001	40,000
Accrued salaries	200,000	100,000
Total current liabilities	391,701	147,786
Notes payable, net of current portion	271,611	221,611
Accrued interest	20,589	7,785
Provision	1,488,268	1,577,793
Total long term liabilities	1,780,468	1,807,189
Total liabilities	2,172,169	1,954,975
Preferred stock	1	1
Common stock	87	86

Additional paid-in capital	5,396,743	5,371,744
Retained earnings (accumulated deficit)	(7,359,051)	(6,772,137)
Total stockholders' equity (deficit)	(1,962,220)	(1,400,306)

□ Reclassified to conform from 2017 presentation

Recent Dividends:

- 1. Broadside Enterprises Inc class B preferred.**
No dividends paid.
- 2. Broadside Enterprises Inc common.**
No dividends paid.
- 3. Broadside Enterprises Inc class A preferred.**
No dividends paid.
- 4. Broadside Enterprises Inc preferred.**
No dividends paid.

Annual Dividends:

- 1. Broadside Enterprises Inc class B preferred.**
No dividends paid.
- 2. Broadside Enterprises Inc common.**
No dividends paid.
- 3. Broadside Enterprises Inc class A preferred.**
No dividends paid.
- 4. Broadside Enterprises Inc preferred.**
No dividends paid.

BUSINESS DEVELOPMENT CORP OF AMERICA

Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2018	2017
Cost & expenses	32,085	29,264
Income taxes	270	635
Net income	26,154	26,770
Earnings common share		
Primary	\$0.15	\$0.15
Fully Diluted	\$0.15	\$0.15
Common Shares:		
Full Diluted	179,248	178,216
Year-end	178,246	178,750

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	74,504	
Current assets	103,923	
Total assets	2,730,775	
Liabilities:		
Current liabilities	81,818	
Long-term debt	1,164,050	
Stockholders' equity	1,472,562	
Net current assets	22,105	

BYLOG GROUP CORP

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017	□2016
Revenue	23,200	12,500	2,718
General & administrative expenses	27,153	31,620	4,874
Income (loss) before provision for income taxes	(3,953)	(19,120)	(2,156)
Net income (loss)	(3,953)	(19,120)	(2,156)
Weighted average shares outstanding - basic	11,432,972	9,250,698	1,004,464
Weighted average shares outstanding - diluted	11,432,972	9,250,698	1,004,464
Year end shares outstanding	11,405,000	□11,320,000	9,000,000
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	...	1	...
Number of common stockholders	□31	□32	...

□ From August 21, 2015 (inception); □ Shares increased due to the effect of common shares issued for cash; □ As of June 26, 2018; □ As of June 15, 2017

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
Cash	11,749	11,538
Prepaid expenses	...	500
Total current assets	11,749	12,038
Fixed assets, net	□7,486	□4,800
Total assets	19,235	16,838
Loan from related parties	914	914
Accrued expenses	10,500	5,000
Total current liabilities	11,414	5,914
Total liabilities	11,414	5,914
Common stock	11,405	11,320
Additional paid-in-capital	21,645	20,880
Retained earnings (accumulated deficit)	(25,229)	(21,276)
Total stockholders' equity	7,821	10,924

□ Net of accumulated depreciation: \$4,414; □ Net of accumulated depreciation: \$1,000

Dividends:

No dividends paid.

BYLOG GROUP CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Paritz & Company, P.A., as it appeared in Co.'s 2018 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of March 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two period ended March 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 2 to the financial statements The Company has not yet established an on-going source of revenues sufficient to cover its operating costs and allow it to continue as a going concern. The Company has accumulated loss from inception (August 21, 2015) to March 31, 2018 of \$25,229. These factors, among others, raise substantial doubt regarding the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2 to the accompanying financial statements. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty."

C-CUBE GENETICS INC

New Name On July 2, 2018, Co. changed its name from Kaibo Foods Co., Ltd. to C-Cube Genetics Inc.

CADUS CORP

Merger Completed On June 28, 2018, Cadus Merger Sub LLC, a Delaware limited liability company and a subsidiary of Starfire Holding Corporation, a Delaware corporation ("Parent") merged with and into Co., with Co. continuing as the surviving corporation and became a new subsidiary of Parent (the "Merger"). As a result of the Merger, each share of the common stock, par value \$0.01 per share, of Co. (the "Common Shares") issued and outstanding immediately prior to the effective time was cancelled and each such share of common stock (other than (i) shares that are owned by Parent, Merger Sub or any of their respective subsidiaries or affiliates (other than Co. or any of its management), (ii) shares owned by Co. or Co.'s subsidiaries or (iii) shares held by any of Co.'s stockholders that have perfected and not effectively withdrawn or lost their appraisal rights under Delaware law) was converted into the right to receive \$1.61 in cash, without interest, less any applicable withholding taxes. Following the consummation of the Merger, the common shares will cease to be quoted on the OTCQB Marketplace operated by the OTC Markets Group, Inc. ("OTCQB"). In connection with the consummation of the Merger, the common shares will no longer be quoted on the OTCQB and Co. intends to terminate the registration of the common shares under Section 12 of the Exchange Act of 1934, as amended, and as a result, Co. will no longer file reports with the SEC.

CANNABIS LEAF INC

Earnings, 3 mos. to Apr 30(Consol. - \$):

	2018	2017
Cost & expenses	16,370	4,315
Operating income	(16,370)	(4,315)
Interest expense	5,288	738
Other income (expense), net	(201,472)	...
Net income	(223,130)	(5,053)

Earnings common share

Common Shares:		
Full Diluted	50,794,533	50,340,000
Year-end	51,314,000	50,340,000

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Liabilities:	
Current liabilities	38,251
Stockholders' equity	(38,251)
Net current assets	(38,251)

CANNABIS STRATEGIC VENTURES

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	□2017	2016
Revenue	344,704	...	...
Cost of revenue	96,027	...	...
Gross profit	248,677	...	...
Accounting & audit	...	...	14,726
Bank charges	...	...	343
Professional fees	...	...	5,641
Share transfer & agent fee	...	...	885
Rent expense	...	...	1,612
General & administrative expenses	4,698,935	18,216	73,971
Total operating expenses	4,698,935	18,216	97,178
Income (loss) from operations	(4,450,258)	(18,216)	(97,178)
Interest income	13,124	...	...
Interest expense	922	...	...
Financial expense	218	...	...
Other income	100	...	...
Gain from debt forgiveness	...	104,186	23,400
Gain from bargain purchase	3,820,920	...	...
Total non-operating income, net	3,833,004	104,186	23,400
Income (loss) before income tax	(617,254)	85,970	(73,778)
Income tax provision	1,879	...	...
Net income (loss)	(619,133)	85,970	(73,778)
Weighted average shares outstanding - basic	193,278,518	21,973,968	18,769,532
Weighted average shares outstanding - diluted	193,278,518	21,973,968	18,769,532
Year end shares outstanding	□307,392,359	28,672,876	21,973,968
Net earnings (loss) per share - basic	\$(0.00)	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$(0.00)	\$0.00	\$0.00

□ As reported from March 31, 2018 10K; □ Shares increased due to issuance of stock for acquisition of Nano Tech West, Inc. and for the conversion of a convertible note

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	□2017
Cash & cash equivalents	353,504	...
Accounts receivable	304,148	...
Prepaid expenses	3,157,825	...
Interest receivable	6,866	...
Notes receivable	365,720	...
Total current assets	4,188,063	...
Intangible assets	8,248,000	...
Total non-current assets	8,248,000	...
Total assets	12,436,063	...
Accounts payable	91,304	71,304
Other payables	24,266	...
Due to related party	35,741	16,991
Total current liabilities	151,311	88,295
Deferred tax liabilities	1,585,080	...
Total non-current liabilities	1,585,080	...
Total liabilities	1,736,391	88,295

Common stock	307,392	28,673
Class A preferred stock	1,000	1,000
Shares to be issued	285,000	...
Additional paid in capital	15,565,555	4,722,174
Retained earnings (accumulated deficit)	(5,452,575)	(4,833,442)
Treasury stock	6,700	6,700
Total stockholders' equity (deficit)	10,699,672	(88,295)

□ As reported from March 31, 2018 10K

Recent Dividends:

1. Cannabis Strategic Ventures preferred.

No dividends paid.

2. Cannabis Strategic Ventures common.

No dividends paid.

Annual Dividends:

1. Cannabis Strategic Ventures preferred.

No dividends paid.

2. Cannabis Strategic Ventures common.

No dividends paid.

CANNAGROW HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2017	2016	2015
Revenues	1,238,443	231,953	38,227
Cost of goods sold	563,240	157,789	33,463
Gross profit (loss)	675,203	74,164	4,764
Selling, general & administrative expenses	208,311	234,803	243,605
Total operating expenses	208,311	234,803	243,605
Interest expense	146,044	109,967	106,070
Relief of debt income	...	...	542,000
Net income (loss)	320,848	(270,606)	197,089
Weighted average shares outstanding-basic	102,073,434	102,073,434	102,073,434
Weighted average shares outstanding-diluted	102,073,434	102,073,434	102,073,434
Year end shares outstanding	102,073,434	102,073,434	102,073,434
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of full time employees	2	2	2
Number of part time employees	2	2	2

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	□2016 (revised)
Cash	12,501	769
Inventory	1,647	1,647
Accounts receivables	1,459,715	219,236
Prepaid expenses	1,050	1,050
Notes receivable	46,183	46,183
Total current assets	1,521,096	268,885
Deposits	3,100	3,100
Intangible assets -		
Candwich License	250,000	250,000
Total assets	1,774,196	521,985
Accounts payable & accrued expenses	1,294,022	852,951
Note payable - related party	827,157	756,865
Note payable - short-term	1,634,292	1,654,292
Total current liabilities	3,755,471	3,264,108
Notes payable, long-term	722,057	282,057
Total liabilities	4,477,528	3,546,165
Preferred stock, Series D	10,000	10,000
Preferred stock, Series C convertible stock	185	185
Preferred stock - Series A convertible stock	42,000	42,000
Common stock	102,073	102,073

Additional paid-in capital	7,565,005	7,565,005
Retained earnings (accumulated deficit)	(10,422,595)	(10,743,443)
Total stockholders' equity (deficit)	(2,703,332)	(3,024,180)

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. CannaGrow Holdings Inc convertible series C preferred.

No dividends paid.

2. CannaGrow Holdings Inc common.

No dividends paid.

3. CannaGrow Holdings Inc convertible series A preferred.

No dividends paid.

4. CannaGrow Holdings Inc series D preferred.

No dividends paid.

Annual Dividends:

1. CannaGrow Holdings Inc convertible series C preferred.

No dividends paid.

2. CannaGrow Holdings Inc common.

No dividends paid.

3. CannaGrow Holdings Inc convertible series A preferred.

No dividends paid.

4. CannaGrow Holdings Inc series D preferred.

No dividends paid.

CANNAPOWDER INC

New Name On July 11, 2018, Co. changed its name from Smart Energy Solutions Inc. to CannaPowder Inc.

CARDIFF LEXINGTON CORP

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	268,579	444,645
Cost & expenses	637,525	889,970
Operating income	(372,204)	(445,325)
Other income (expense), net	530,290	(25,140)
Net income	(92,720)	(526,379)
Earnings common share		
Primary	\$ (0.02)	\$ (0.02)
Fully Diluted	\$ (0.02)	\$ (0.02)
Common Shares:		
Full Diluted	67,969,435	30,153,144
Year-end	77,933,093	36,089,183
Consolidated Balance Sheet Items, as of (\$):		
Assets:		
Cash & equivalents	102,922	46,928
Inventories	234,043	234,043
Current assets	463,715	463,715
Net property & equip.	1,336,288	1,336,288
Total assets	1,336,288	1,336,288
Liabilities:		
Current liabilities	4,647,727	4,647,727
Stockholders' equity	(3,311,439)	(3,311,439)
Net current assets	(4,413,684)	(4,413,684)

CARTESIAN INC

Merger Completed On June 28, 2018, Cartesian Holdings, Inc., a Delaware corporation and a wholly owned subsidiary of Cartesian Holdings, LLC, a Delaware limited liability company ("Parent") merged with and into Co., with Co. continuing as the new subsidiary of Parent (the "Merger"). As a result of the Merger, Merge Sub purchased all of the outstanding shares of Co. common stock, par value \$0.005 per share (the "Common Stock"), for \$0.40 per share, net to the seller in cash, subject to withholding of taxes, upon the terms and subject to the conditions set forth in the Offer to Purchase, dated Apr. 10, 2018, and the related Letter of Transmittal (collectively, the "Offer"). In connection with the consummation of the Offer and Merger, and subject to payments in respect of dissenting shares, the aggregate consideration paid by Parent for all equity securities of Co. is approximately \$3,834,827.60, without giving effect to related transaction fees and expenses. The purchase price was funded by Parent's cash on hand.

CENTRAL STEEL & WIRE CO.

Merger Completed On July 2, 2018, Ryerson Holding Corp. ("Ryerson") wholly-owned subsidiary, Joseph T. Ryerson & Son, Inc. ("JTR"), through its wholly-owned subsidiary, Hunter MergerCo., Inc. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of JTR. As the result of the merger, the holders of common stock, par value \$5.00 per share (the "Common Stock"), of Co. as of the closing of the Merger received aggregate

Merger consideration of approximately \$150,800,000, or approximately \$616.32 per share, in cash from Ryerson in connection with the closing of the Merger. In addition, shareholders of Co. as of the closing of the Merger may receive up to \$7,500,000 in the aggregate of additional consideration, which was representative of the amount held back in the transaction pending the final determination of Co.'s actual net working capital and net cash (after deducting transaction expenses) to confirm that the closing payment amount was not overstated. Further, if actual net working capital and net cash (after deducting transaction expenses) exceeds the estimated amounts used to calculate the closing payment, such shareholders would receive additional consideration for the amount above such estimates. An additional \$1,000,000 has been held back to cover the expenses of the shareholders' representative pursuant to the Merger Agreement, the balance of which, to the extent not used, would also be distributed to Co.'s shareholders as of the closing of the Merger on a pro rata basis. JTR also assumed approximately \$8,900,000 in transaction related obligations of Co. as a result of the closing of the Merger, including certain transaction expenses and retention and change in control payments.

CENTURY PETROLEUM CORP

Annual Report

Consolidated Income Statement, Years Ended Apr. 30 (\$):

	2017	□2016	2008
Revenue	...	...	301,337
Consulting	...	...	2,451,866
Impairment of oil & gas property	...	...	1,034,151
General & administrative	...	...	286,115
Production expenses	...	...	14,778
Professional fees	5,511	5,510	44,130
Total operating expenses	5,511	5,510	3,831,040
Operating income (loss)	(5,511)	(5,510)	(3,529,703)
Depletion	...	...	361,481
Foreign exchange gain (loss)	...	...	(408)
Interest income	...	...	11,044
Total other income (expenses)	...	...	(350,845)
Income (loss) before income taxes	...	...	(3,880,548)
Net income (loss)	(5,511)	(5,510)	(3,880,548)
Weighted average shares outstanding-basic	71,857,024	71,857,024	67,581,894
Weighted average shares outstanding-diluted	71,857,024	71,857,024	67,581,894
Year end shares outstanding	71,857,024	71,857,024	69,557,024
Net income (loss) per share-basic	\$0.00	\$0.00	\$(0.06)
Net income (loss) per share-diluted	\$0.00	\$0.00	\$(0.06)
Total number of employees	...	...	2
Number of common stockholders	...	...	□17

□ As reported from 2017 Annual Report; □ As of July 23, 2008

Consolidated Balance Sheet, Years Ended Apr. 30 (\$):

	2017	□2016
Accounts payable	11,021	5,510
Total current liabilities	11,021	5,510
Total liabilities	11,021	5,510
Common stock	71,857	71,857
Additional paid-in capital	17,758,763	17,758,763
Retained earnings (accumulated deficit)	(17,841,641)	(17,836,130)
Total stockholders' equity	(11,021)	(5,510)

□ As reported from 2017 Annual Report

Recent Dividends:

1. Century Petroleum Corp common.

No dividends paid.

Annual Dividends:**1. Century Petroleum Corp common.**

No dividends paid.

CENTURY PETROLEUM CORP**Annual Report****Consolidated Income Statement, Years Ended Apr. 30 (\$):**

	2018	2017	2016
General & administrative	525	...	...
Interest expense	81	...	...
Professional fees	17,456	5,511	5,510
Total operating expenses	18,062	5,511	5,510
Operating income (loss)	(18,062)	(5,511)	(5,510)
Net income (loss)	(18,062)	(5,511)	(5,510)
Weighted average shares outstanding-basic	93,835,046	71,857,024	71,857,024
Weighted average shares outstanding-diluted	93,835,046	71,857,024	71,857,024
Year end shares outstanding	271,857,024	71,857,024	71,857,024
Net income (loss) per share-basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share-diluted	\$0.00	\$0.00	\$0.00

As reported from 2017 Annual Report

Consolidated Balance Sheet, Years Ended Apr. 30 (\$):

	2018	2017
Accounts payable	...	11,021
Accrued interest payable	81	...
Due to related party	4,067	...
Note payable	4,935	...
Total current liabilities	9,083	11,021
Total liabilities	9,083	11,021
Common stock	271,857	71,857
Additional paid-in capital	17,578,763	17,758,763
Retained earnings (accumulated deficit)	(17,859,703)	(17,841,641)
Total stockholders' equity	(9,083)	(11,021)

Recent Dividends:**1. Century Petroleum Corp common.**

No dividends paid.

Annual Dividends:**1. Century Petroleum Corp common.**

No dividends paid.

CENVEO INC**Bankruptcy Proceedings** On June 25, 2018, Co. announced to consider D.I.P. financing.**CENVEO INC****Bankruptcy Proceedings** On June 25, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for the period of Apr. 29, 2018 to May 26, 2018. For the period, the Debtors reported a net loss of \$12,000,000 on \$88,600,000 in net sales which reflected, inter alia, \$12,800,000 in selling, general and administrative expenses and \$8,100,000 in net reorganization items. At period end, Co. had current assets of \$294,700,000 (including cash and cash equivalents of \$7,600,000) and current liabilities of \$339,100,000.**CENVEO INC****Bankruptcy Proceedings** On June 26, 2018, the U.S. Trustee filed with the U.S. Bankruptcy Court an objection to Co.'s Third Amended Joint Chapter 11 Plan of Reorganization. The Trustee asserts, "The United States Trustee objects to confirmation of the Plan because the Debtors have failed to meet their burden of proof to show that the Plan meets the statutory requirements of section 1129 of the Bankruptcy Code. The Plan impermissibly seeks: Approval of incentive payments without meeting the requirements of the Bankruptcy Code that govern such payments; and an exculpation provision that does not comport with the Bankruptcy Code because it is overly broad."**CENVEO INC****Bankruptcy Proceedings** On July 2, 2018, Co. filed with the U.S. Bankruptcy Court a supplement to its Chapter 11 Plan of

Reorganization. The Supplement contains the following Exhibits: Exhibit A: Rejected Executory Contracts and Unexpired Leases Schedule and Exhibit B: Assumed Executory Contract/Unexpired Lease Schedule.

CHINA COMMERCIAL CREDIT INC**Interest Sale Completed** On June 19, 2018, Co. sold its wholly-owned subsidiary, CCC International Investment Ltd., a business company incorporated in the British Virgin Islands with limited liability ("CCC BVI"), to HK Xu Ding Co. Ltd., a private limited company duly organized under the laws of Hong Kong (the "Purchaser") for \$500,000. CCC BVI was the sole shareholder of CCC International Investment Ltd. ("CCC HK"), a company incorporated under the laws of the Hong Kong S.A.R. of the PRC and wholly-owned subsidiary of Co., which was the sole shareholder of Wujiang Luxiang Information Technology Consulting Co. Ltd., a limited liability company formed under the laws of the PRC ("WFOE"). WFOE, via a series of contractual arrangements, controls Wujiang Luxiang Rural Microcredit Co. Ltd. ("Wujiang Luxiang"), Co.'s VIE entity. CCC HK was the sole shareholder of Pride Financial Leasing (Suzhou) Co. Ltd ("PFL"), Co.'s financial leasing services indirect wholly-owned subsidiary. Upon closing of the Disposition, the Purchaser became the sole shareholder of CCC BVI and as a result, assumed all assets and obligations of all the subsidiaries and VIE entities owned or controlled by CCC BVI.**CHINA COMMERCIAL CREDIT INC****New Auditor** On June 26, 2018, Co. dismissed Marcum Bernstein and Pinchuk LLP as its independent registered public accounting firm and appointed BDO China Shu Lun Pan Certified Public Accountants LLP as its new independent registered public accounting firm.**CHINA CRAWFISH LTD****Earnings, 6 mos. to Apr 30(Consol. - \$):**

	2018	2017
Cost & expenses	17,185	4,540
Operating income	(17,185)	(4,540)
Other income (expense), net	(2,499)	...
Net income	(19,684)	(4,540)
Earnings common share		
Common Shares:		
Full Diluted	80,434,500	55,434,500
Year-end	80,434,500	55,434,500

CHINA JO-JO DRUGSTORES INC**Annual Report****Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2018	2017	2016
Revenues, net	96,112,706	81,499,045	89,065,580
Cost of goods sold	75,987,537	64,872,127	71,553,998
Gross profit	20,125,169	16,626,918	17,511,582
Selling expenses	18,739,492	12,923,192	12,360,872
General & administrative expenses	17,823,661	7,684,862	5,175,476
Impairment of long-lived assets	1,583,186	2,117,042	...
Total operating expenses	38,146,339	22,725,096	17,536,348
Income (loss) from operations	(18,021,170)	(6,098,178)	(24,766)
Interest income	478,976	379,790	299,511
Interest expense	...	1,349	155,578
Other income (expense), net	201,096	19,888	(187,468)
Change in fair value of purchase option & warrant liability	357,421	140,032	612,198
Income (loss) before income taxes	(16,983,677)	(5,559,817)	543,897
Current income tax provision - foreign	76,256	84,387	...
Total current income tax provision	76,256	84,387	...
Provision for income taxes	76,256	84,387	96,741
Net income (loss)	(17,059,933)	(5,644,204)	447,156
Weighted average shares outstanding - basic	25,241,748	20,396,217	16,096,406
Weighted average shares outstanding			

- diluted	25,241,748	20,396,217	16,147,505
Year end shares outstanding	28,936,778	25,214,678	17,735,504
Net income (loss) per share - basic	\$(0.68)	\$(0.28)	\$0.03
Net income (loss) per share - diluted	\$(0.68)	\$(0.28)	\$0.03
Number of full time employees	1,079	846	592
Number of part time employees	60	47	13
Total number of employees	1,139	893	605
Number of common stockholders	37	...	44
Foreign currency translation adjustments	...	(1,507,751)	(1,114,730)

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; As of June 21, 2018; As of June 21, 2016

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
Cash	15,132,640	18,364,424
Restricted cash	16,319,551	9,431,386
Financial assets available for sale	175,140	87,068
Notes receivable	279,082	253,394
Trade accounts receivable, gross	12,883,707	9,977,101
Less: allowance for doubtful accounts	4,561,314	1,415,505
Trade accounts receivables, net	8,322,393	8,561,596
Inventories	13,429,568	9,923,101
Other receivables, net	3,098,079	2,269,193
Advances to suppliers, net	3,447,452	5,504,141
Prepaid rental expenses	1,984,856	1,171,472
Prepays & other current assets	131,381	394,683
Total current assets	62,320,142	55,960,458
Building	1,707,145	1,555,923
Leasehold improvements	7,606,496	11,783,611
Farmland development cost	1,904,151	1,735,475
Office equipment & furniture	5,581,554	5,339,005
Motor vehicles	456,442	585,769
Total property & equipment	17,255,788	20,999,783
Less: accumulated depreciation	11,905,893	14,489,479
Less: impairment	2,506,255	2,247,147
Property & equipment, net	2,843,640	4,263,157
Long-term investment	40,890	46,152
Farmland assets	796,286	718,787
Long term deposits	2,501,968	2,294,848
Prepayments for lease of land use right - noncurrent, net	1,235,253	1,177,005
Other non-current assets	18,099	...
Intangible assets, net	4,056,414	2,712,611
Total assets	73,812,692	67,173,018
Accounts payable, trade	25,259,526	19,441,195
Notes payable	19,180,200	12,691,575
Other payables	4,272,523	2,916,283
Other payables - related parties	850,342	927,052
Customer deposit	4,040,867	2,675,030
Value-added tax payable ("VAT")	...	615,067
Income tax payable	...	19,416
Other taxes payable	...	47,456
Taxes payable	366,040	681,939
Accrued liabilities	841,993	679,350
Total current liabilities	54,811,491	40,012,424
Purchase option & warrant liability	138,796	496,217
Total liabilities	54,950,287	40,508,641
Common stock	28,937	25,215
Additional paid-in		

capital	43,599,089	36,581,248
Statutory reserves	1,309,109	1,309,109
Retained earnings (accumulated deficit)	(29,661,190)	(12,601,257)
Accumulated other comprehensive income (loss)	3,586,460	1,350,062
Total shareholders' equity (deficit)	18,862,405	26,664,377

Recent Dividends:**1. China Jo-Jo Drugstores Inc common.**

No dividends paid.

Annual Dividends:**1. China Jo-Jo Drugstores Inc common.**

No dividends paid.

CHINA LEASON CBM & SHALE GAS GROUP CO LTD Annual Report**Consolidated Income Statement, Years Ended Dec. 31 (Y000):**

	2017	2016 (revised)	2015 (revised)
Revenue	178,562	218,879	329,120
Cost of sales	(145,786)	(230,567)	(311,581)
Gross profit (loss)	32,776	(11,688)	17,539
Interest income from bank deposits	32	85	137
Net foreign exchange gain	...	72	131
Rental income	303	148	...
Value added tax refund	4,003	...	...
Sundry income	603	424	...
Total other income	4,941	729	...
Gain (loss) on disposal of property, plant & equipment	406	(228)	...
Impairment loss on property, plant & equipment	(8,329)	...	...
Impairment loss on trade & other receivables	(6,080)	(5,513)	...
Written-off of other receivables	(1,561)	...	...
Loss on deregistration of a subsidiary	(2,195)	...	...
Other income	...	...	196
Other income & gains or losses	(12,818)	(5,012)	...
Selling & distribution costs	(9,239)	(10,721)	(8,006)
Administrative expenses	(67,899)	(60,961)	(50,625)
Other operating expenses	...	...	(4,343)
Interest expenses on bank & other borrowings wholly repayable within five years	...	...	(5,842)
Interest expenses on bank & other borrowings	(4,043)	(3,625)	...
Other finance costs	...	...	(980)
Effective interest on convertible bonds	(1,887)	(1,504)	(77)
Finance charges on obligations under finance leases	(3,241)	(5,796)	(7,425)
Finance costs	(9,171)	(10,925)	(14,324)
Impairment loss on goodwill	...	...	(3,551)
Impairment loss on intangible assets	...	...	(134,385)
Impairment loss on property, plant & equipment	...	...	(92,086)
Profit (loss) before taxation	(66,351)	(99,307)	(289,317)

Income tax expense (credit)	(620)	(3,077)	34,291
Profit (loss) for the year	(66,971)	(102,384)	(255,026)
Profit (loss) attributable to equity shareholders of the Company	(70,219)	(101,002)	(235,943)
Profit (loss) attributable to non-controlling interests	3,248	(1,382)	(19,083)
Weighted average ordinary shares outstanding - basic	1,319,484	1,319,484	1,151,722
Weighted average ordinary shares outstanding - diluted	1,319,484	1,319,484	1,151,722
Year end ordinary shares outstanding	1,319,484	1,319,484	1,319,484
Year end shares outstanding	1,319,484	1,319,484	1,319,484
Earnings (loss) per share - basic	Y(0.05)	Y(0.08)	Y(0.20)
Earnings (loss) per share - diluted	Y(0.05)	Y(0.08)	Y(0.20)
Total number of employees	2476	2543	2517

Reclassified to conform with 2017 presentation; As is

Consolidated Balance Sheet, Years Ended Dec. 31 (Y000):

	2017	2016 (revised)
Property, plant & equipment, cost	1,154,144	1,137,012
Less: total accumulated depreciation & impairment	(489,150)	(408,295)
Property, plant & equipment	664,994	728,717
Prepaid land lease payments	34,249	35,074
Deposits & prepayments	26,347	26,347
Total non-current assets	725,590	790,138
Prepaid land lease payments	871	863
Financial assets at fair value through profit or loss	...	200
Inventories	1,492	8,115
Trade receivables, gross	19,107	20,796
Less: allowance for doubtful debts	(13,609)	(13,257)
Trade receivables, net	5,498	7,539
Other receivables	12,840	22,328
Amounts due from a related company	3,813	3,730
Advances to suppliers	4,848	1,840
Prepayment relating to construction expenses	42,473	49,248
Other prepayments	7,920	9,904
Value-added tax recoverable	3,986	5,696
Trade & other receivables	81,378	100,285
Tax recoverable	2,000	2,000
Cash & cash equivalents	8,572	20,534
Total current assets	94,313	131,997
Total assets	819,903	922,135
Trade payables	148,593	160,236
Amounts due to directors	10,171	13,738
Amounts due to non-controlling shareholders of subsidiaries	10,797	6,451
Accrued expenses & other payables	28,962	31,039
Payables for acquisition of property, plant & equipment	164,269	159,618
Deposits received from customers	13,028	10,019
Value-added & other	...	...

taxes payables	2,331	1,826
Trade & other payables	378,151	382,927
Bank & other borrowings	47,280	40,080
Obligations under finance leases	21,912	19,933
Provision	10,963	8,658
Tax payable	4,924	6,574
Total current liabilities	463,230	458,172
Net current assets (liabilities)	(368,917)	(326,175)
Total assets less current liabilities	356,673	463,963
Obligations under finance leases	3,849	25,626
Convertible bonds	9,543	8,316
Deferred tax liabilities	9,656	11,885
Total non-current liabilities	23,048	45,827
Net assets	333,625	418,136
Ordinary shares	10,910	10,910
Share capital	10,910	10,910
Share premium	131,082	131,082
General reserve	8,273	8,273
Translation reserve	(22,952)	(5,412)
Share option reserve	30,849	30,849
Contributed surplus	584,838	584,838
Convertible bonds reserve	8,652	8,652
Retained profits (accumulated losses)	(407,164)	(336,945)
Equity attributable to equity shareholders of the company	344,488	432,247
Non-controlling interests	(10,863)	(14,111)
Total equity	333,625	418,136

Reclassified to conform with 2017 presentation

Recent Dividends:**1. China Leason CBM & Shale Gas Group Co Ltd ordinary.**

No dividends paid.

Annual Dividends:**1. China Leason CBM & Shale Gas Group Co Ltd ordinary.**

No dividends paid.

CHINA LEASON CBM & SHALE GAS GROUP CO LTD Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, KTC Partners CPA Limited, as it appeared in Co.'s 2017 Annual Report: "QUALIFIED OPINION We have audited the consolidated financial statements of China CBM Group Company Limited (the "Company") and its subsidiaries (collectively referred to as "the Group") set out on pages 58 to 182, which comprise the consolidated statement of financial position as at 31 December 2017, and the consolidated statement of profit or loss, consolidated statement of profit or loss and other comprehensive income, consolidated statement of changes in equity and consolidated statement of cash flows for the year then ended, and notes to the consolidated financial statements, including a summary of significant accounting policies. In our opinion, except for the possible effect of the matter described in the Basis for Qualified Opinion section of our report, the consolidated financial statements give a true and fair view of the financial position of the Group as at 31 December 2017, and of its consolidated financial performance and its consolidated cash flows for the year then ended in accordance with Hong Kong Financial Reporting Standards ("HKFRSs") issued by the Hong Kong Institute of Certified Public Accountants ("HKICPA") and have been properly prepared in compliance with the disclosure requirements of the Hong Kong Companies Ordinance. BASIS FOR QUALIFIED OPINION Corresponding figures The consolidated financial statements of the Group for the year ended 31 December 2016 which form the basis for the corresponding figures presented the current year's consolidated financial statements were not audited by us. The predecessor auditor's audit opinion on the consolidated financial statements of the Group for the year ended 31 December 2016 was disclaimed because of the significance of the possible effect of the limitation on the scope of their audit and fundamental uncertainty relating to the going concern bases, details of which are set out in the predecessor's auditor's report dated 27 March 2017. Any adjustments to the figures mentioned above might have consequential effects on the Group's financial performance and cash flow for the year ended 31 December 2016 and the related disclosures thereof in the consolidated financial statements. We conducted our audit in accordance with Hong Kong Standards on Auditing ("HK-SAs") issued by the HKICPA. Our responsibilities under those

standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Statements section of our report. We are independent of the Group in accordance with the HKICPA's Code of Ethics for Professional Accountants (the "Code"), and we have fulfilled our other ethical responsibilities in accordance with the Code. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our qualified opinion. MATERIAL UNCERTAINTY RELATED TO GOING CONCERN We draw attention to Note 2(b) to the consolidated financial statements, which indicates that the Group incurred a net loss of approximately RMB66,971,000 for the year ended 31 December 2017, and as of 31 December 2017, the Group's current liabilities exceeded its current assets by approximately RMB368,917,000. As stated in Note 2(b), these events or conditions, along with other matters as set forth in Note 2(b), indicate that a material uncertainty exists that may cast significant doubt on the Group's ability to continue as a going concern. Our opinion is not modified in respect of this matter."

CHINA SOAR INFORMATION TECHNOLOGY INC

Earnings, 9 mos. to Apr 30(Consol. - \$):

	2018	2017
Cost & expenses	35,435	23,152
Net income	(35,435)	(23,152)
Earnings common share		
Common Shares:		
Full Diluted	75,000,000	75,000,000
Year-end	75,000,000	75,000,000

CHINA VTV LTD

New Name On June 29, 2018, Co. changed its name from T-BAMM to China VTV Ltd.

CLEANSPARK INC

New Accountant On July 17, 2018, Co. dismissed AMC Auditing, LLC and engaged MaloneBailey, LLP as its new independent public accounting firm.

CLEARONE INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	7,289,000	11,678,000
Cost & expenses	9,731,000	12,204,000
Operating income	(2,442,000)	(526,000)
Other income (expense), net	24,000	102,000
Net before taxes	(2,418,000)	(424,000)
Income taxes	(572,000)	44,000
Net income	(1,846,000)	(468,000)
Earnings common share		
Primary	\$(0.22)	\$(0.05)
Fully Diluted	\$(0.22)	\$(0.05)
Common Shares:		
Full Diluted	8,307,125	8,768,112
Year-end	8,301,273	8,734,917

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	5,577,000
Inventories	14,622,000
Current assets	31,541,000
Net property & equip.	1,481,000
Total assets	64,186,000
Liabilities:	
Current liabilities	6,552,000
Stockholders' equity	56,874,000
Net current assets	24,989,000

CLIKIA CORP

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Revenues	1,413	200	...
Operating expenses	693,053	60,407	...
Impairment charge	...	243,188	...
Total operating expenses	693,053	303,595	24,562
Operating income (loss)	(691,640)	(303,595)	(24,562)
Other income	150,000	...	...
Net income (loss)	(541,640)	(303,595)	(24,562)
Weighted average shares outstanding			
- basic	1,179,644	155,795	105,029
Weighted average shares outstanding			
- diluted	1,179,644	155,795	105,029

	2018	2017	2016
Year end shares outstanding	2,034,429	509,629	105,029
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of part time employees	2	2	...

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; As reported by Company; Adjusted for 1-for-500 stock split, July 23, 2018; Shares increased in exchange for the receipt of goods or services from persons other than employees in accordance with ASC Topic 505; Shares increased due to the effect of issuance for Co.'s CEO and TikiLive, Inc., and conversion of a convertible promissory note

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Cash & cash equivalents	272,578	11,197	...
Prepaid expenses & other current assets	622	622	...
Total current assets	273,200	11,819	...
Notes receivable - third party	225,000	...	...
Investment in LiveSpeed Broadband	141,000	...	...
Investment in Klikia Corp. (Louisiana) subsidiary	13,976	13,976	...
Total intangible assets	379,976	13,976	...
Equipment	1,284	1,284	...
Total fixed assets	1,284	1,284	...
Total assets	654,460	27,079	...
Accounts payable - trade	172,013	...	...
Loan on open account - third party	30,000	30,000	...
Notes payable - third party	489,130	...	...
Note payable (Schooner Equities, LLC)	25,000	25,000	...
Note payable (Goodkin)	20,000	10,000	...
Note payable (Murphy)	36,370	48,870	...
Notes payable (Par Point Capital, LLC)	243,250	243,250	...
Total current liabilities	1,015,763	357,120	...
Preferred stock	20	20	...
Common stock	10,172	2,548	...
Additional paid in capital	682,991	32,737	...
Retained earnings (accumulated deficit)	(1,054,486)	(365,346)	...
Total stockholders' equity (deficit)	(361,303)	(330,041)	...

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Klikia Corp series A preferred.

No dividends paid.

2. Klikia Corp common.

No dividends paid.

Annual Dividends:

1. Klikia Corp series A preferred.

No dividends paid.

2. Klikia Corp common.

No dividends paid.

CLS HOLDINGS USA INC

Acquisition Completed On June 27, 2018, Co. acquired all the membership interests in Alternative Solutions, LLC ("Alternative Solutions") and its three operating subsidiaries (collectively, the "Oasis LLCs") from the members of such entities (other than Alternative Solutions), which operated a fully integrated cannabis business in Las Vegas, NV, including a grow; extraction, conversion and processing facility; and a retail dispensary. Pursuant to the Acquisition Agreement, CLS paid a non-refundable deposit of \$250,000 upon signing, which was followed by an additional payment of \$1,800,000 paid in Feb. 2018, for an initial 10% of each of the Oasis LLCs. As of June 27, 2018, CLS made the payments to indirectly acquire the remaining 90% of the Oasis LLCs, which were equal to cash in the amount of \$6,200,000, a \$4,000,000 promissory note due in Dec. 2019 (the "Oasis Note"),

and 22,058,823 shares of its common stock (the "Purchase Price Shares") (collectively, the "Closing Consideration"). The number of Purchase Price Shares was equal to 80% of the offering price of CLS' common stock in its last equity offering, which price was \$0.34 per share. The Oasis Note were secured by a first priority security interest over the membership interests in Alternative Solutions and the Oasis LLCs, as well as by the assets of the Oasis LLCs.

COMPUTER SERVICES, INC.

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/28/18	02/28/17	02/29/16
		(revised)	(revised)
Total revenues	249,558	234,901	224,725
Operating expenses	201,839	184,920	176,608
Operating income (loss)	47,719	49,981	48,117
Interest income (expense)	124	93	48
Income (loss) before income taxes	47,843	50,074	48,165
Current provision for income taxes - federal	12,176	15,158	13,156
Current provision for income taxes - state	2,257	2,376	2,452
Deferred provision (benefit) for income taxes	(5,421)	1,619	3,417
Provision for income taxes	9,012	19,153	19,025
Net income (loss)	38,831	30,921	29,140
Weighted average shares outstanding - basic	13,963	14,007	14,107
Weighted average shares outstanding - diluted	13,963	14,007	14,107
Year end shares outstanding	13,932	13,955	13,993
Net earnings (loss) per share - basic	\$2.78	\$2.21	\$2.07
Net earnings (loss) per share - diluted	\$2.78	\$2.21	\$2.07
Dividends per share	\$1.18	\$1.06	\$0.94
Number of full time employees	...	1,122	1,088
Number of part time employees	...	13	21
Total number of employees	1,161	1,135	1,109
Number of common stockholders	3,570	272	283
Number of beneficiary stockholders	...	3,298	4,639

Reclassified to conform with 2017 presentation; As is; Approximate

Consolidated Balance Sheet, Years Ended Feb. 28 (\$000):

	2018	2017
		(revised)
Cash & cash equivalents	40,661	34,552
Accounts receivable, gross	30,564	28,545
Allowance for doubtful accounts	35	296
Accounts receivable, net	30,529	28,249
Income tax receivable	3,851	1,121
Prepaid expenses & other current assets	16,332	13,143
Total current assets	91,373	77,065
Land	1,716	1,716
Buildings & improvements	28,467	27,909
Equipment	67,107	63,210
Construction-in-progress	169	6
Property & equipment, at cost	97,459	92,841
Less: accumulated depreciation	60,415	57,421
Property & equipment, net	37,044	35,420

Software & software licenses, gross	67,638	62,319
Less: accumulated amortization - software & software licenses	44,515	42,541
Software & software licenses, net	23,123	19,778
Goodwill	60,115	60,115
Intangible assets	5,370	6,082
Other assets	29,972	26,709
Total assets	246,997	225,169
Accounts payable	7,663	8,094
Accrued expenses	21,454	14,639
Deferred revenue	9,868	10,315
Total current liabilities	38,985	33,048
Deferred income taxes	15,162	20,583
Other liabilities	2,234	1,588
Total liabilities	56,381	55,219
Common stock	25,838	24,409
Retained earnings (accumulated deficit)	164,778	145,541
Total shareholders' equity (deficit)	190,616	169,950

Recent Dividends:

1. Computer Services, Inc. common.

ExDate	Amt	Declared	Record	Payable
03/12/2015	0.22	03/02/2015	03/16/2015	03/31/2015
05/28/2015	0.22	03/31/2015	06/01/2015	06/25/2015
08/28/2015	0.25	07/13/2015	09/01/2015	09/25/2015
11/27/2015	0.25	11/13/2015	12/01/2015	12/28/2015
03/11/2016	0.25	03/01/2016	03/15/2016	03/31/2016
05/27/2016	0.25	03/30/2016	06/01/2016	06/27/2016
08/30/2016	0.28	07/06/2016	09/01/2016	09/26/2016
11/29/2016	0.28	10/10/2016	12/01/2016	12/27/2016
03/13/2017	0.28	03/01/2017	03/15/2017	03/31/2017
05/30/2017	0.28	04/13/2017	06/01/2017	06/26/2017
08/30/2017	0.31	07/12/2017	09/01/2017	09/25/2017
11/30/2017	0.31	10/18/2017	12/01/2017	12/26/2017
03/14/2018	0.31	03/01/2018	03/15/2018	03/29/2018
05/31/2018	0.31	03/28/2018	06/01/2018	06/25/2018

Annual Dividends:

1. Computer Services, Inc. common.

2015	0.94	2016	1.06	2017	1.18
2018	0.62				

CONRAD INDUSTRIES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2017	2016	2015
Revenue	189,146	164,416	263,809
Cost of revenue	188,429	160,893	248,895
Gross profit	717	3,523	14,914
Selling, general & administrative expenses	6,152	6,483	7,153
Income (loss) from operations	(5,435)	(2,960)	7,761
Interest expense	505	44	82
Other income (expense), net	542	555	(1,364)
Income (loss) before income taxes	(5,398)	(2,449)	6,315
Current (benefit) provision - federal & state income taxes	(1,748)	1,920	(3,490)
Deferred (benefit) provision - federal & state income taxes	(1,526)	(2,675)	(813)
Provision (benefit) for income taxes	(3,274)	(755)	(4,303)
Net income (loss)	(2,124)	(1,694)	10,618
Weighted average shares outstanding - basic	5,076	5,174	5,700
Weighted average shares outstanding			

- diluted	5,076	5,174	5,700
Year end shares outstanding	5,018	5,113	5,358
Net income (loss) per share-basic	\$(0.42)	\$(0.33)	\$1.86
Net income (loss) per share-diluted	\$(0.42)	\$(0.33)	\$1.86
Total number of employees	460	468	517
Number of common stockholders	118	122	131

¹ Reclassified to conform with 2017 presentation; ² As is; ³ As of January 10, 2018; ⁴ As of January 11, 2017; ⁵ As of January 13, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

2017 2016 (revised)

Cash & cash equivalents	29,470	11,874
U.S. government amounts billed	2,130	...
Commercial amounts billed	26,924	7,754
Accounts receivable - net	29,054	7,754
U.S. government unbilled cost & estimated earnings on uncompleted contracts	1,356	408
Commercial unbilled cost & estimated earnings on uncompleted contracts	21,927	55,222
Cost & estimated earnings - net in excess of billings on uncompleted contracts	23,283	55,630
Inventories	1,039	4,799
Income tax refund	4,935	4,935
Insurance claims receivable	...	23
MARAD grant reimbursement	577	113
Other current assets	5,751	6,849
Total current assets	94,109	91,977
Land	12,806	12,806
Buildings & improvements	66,057	64,848
Machinery & equipment	38,464	37,347
Drydocks & bulkheads	15,282	14,943
Barges & boat	1,055	1,055
Office & automotive	2,610	2,525
Construction in progress	1,480	3,124
Property, plant & equipment, cost	137,754	136,648
Less accumulated depreciation	70,399	64,186
Property, plant & equipment, net	67,355	72,462
Other assets	84	94
Total assets	161,548	164,533
Accounts payable	11,514	9,998
Accrued employee costs	2,968	3,219
Accrued expenses	411	747
Current maturities of long term debt	1,500	1,500
Billings in excess of costs & estimated earnings, net on uncompleted contracts	15,705	10,447
Total current liabilities	32,098	25,911
Term loan	13,375	14,875
Less: current maturities - long-term debt	1,500	1,500
Long-term debt - less current maturities	11,875	13,375
Deferred income taxes	5,647	9,408
Total liabilities	49,620	48,694
Common stock	73	73
Additional paid-in capital	29,104	29,104
Treasury stock, at cost	38,892	37,105
Retained earnings (accumulated deficit)	121,643	123,767
Total shareholders' equity	111,928	115,839

Recent Dividends:

1. Conrad Industries Inc common.

ExDate	Amt	Declared	Record	Payable
12/19/2014	1.00	12/12/2014	12/23/2014	01/05/2015
03/20/2015	0.25	03/11/2015	03/24/2015	04/14/2015
05/21/2015	0.25	05/13/2015	05/26/2015	06/16/2015
08/25/2015	0.25	08/17/2015	08/27/2015	09/17/2015
11/20/2015	0.25	11/13/2015	11/24/2015	12/15/2015
03/24/2016	0.10	03/17/2016	03/29/2016	04/12/2016
05/20/2016	0.10	05/12/2016	05/24/2016	06/14/2016
08/23/2016	0.10	08/15/2016	08/25/2016	09/15/2016
	0.10	11/11/2016	11/22/2016	12/13/2016

Annual Dividends:

1. Conrad Industries Inc common.

2015	2.00	2016	0.40
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CONRAD INDUSTRIES INC

Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2018	2017
Total revenues	50,288	45,403
Cost & expenses	49,315	45,165
Operating income	973	238
Interest expense	116	129
Other income (expense), net	2	61
Net before taxes	859	170
Income taxes	273	51
Net income	586	119

Earnings common share

Primary	\$0.12	\$0.02
Fully Diluted	\$0.12	\$0.02

Common Shares:

Full Diluted	5,018	5,096
Year-end	5,018	5,100

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018
Cash & equivalents	40,853
Inventories	1,251
Current assets	91,978
Net property & equip.	65,776
Total assets	157,836
Liabilities:	
Current liabilities	28,371
Long-term debt	11,500
Stockholders' equity	112,514
Net current assets	63,607

CONVERSION LABS INC

New Name On June 22, 2018, Co. changed its name from Immudyne Inc to Conversion Labs Inc.

COPSYNC INC

Bankruptcy Proceedings On June 26, 2018, Co. filed with the U.S. Bankruptcy Court a Second Amended Plan and related Disclosure Statement. According to the Disclosure Statement, "General unsecured creditors are classified in Class 4, and will receive, in cash or cash equivalents ("Cash"), a Pro Rata distribution of the funds remaining after payment of priority and secured claims from an \$800,000 stock redemption in three years. All of the Debtor's assets existing as of the Effective Date will be transferred to the Liquidation Trust to be administered by a Liquidation Trustee. The Debtor believed that the most valuable assets to be transferred consist of various legal claims, demands and causes of action, and, in particular, the Debtor's claims against persons who served as officers and directors of the Debtor. The Liquidation Trust will receive an assignment of all such claims and be authorized to prosecute these claims to conclusion." The Court subsequently approved the Disclosure Statement and scheduled an Aug. 3, 2018 Plan confirmation hearing.

CREATIVE REALITIES INC

Special Meeting of Shareholders On July 11, 2018, Co. announced that a Special Meeting of Shareholders will be held on Aug. 7, 2018, at 9:00 a.m., Eastern Standard Time, at 13100 Magisterial Drive, Suite 100, Louisville, KY, 40223.

CREATIVE REALITIES INC

Stock Split Development On July 11, 2018, Co. announced that at its Special Meeting of Shareholders to be held on Aug. 7, 2018, Co. will be asking its Shareholders to approve the amendment of Co.'s Articles of Incorporation, as amended, to effect a stock combination (reverse split) of Co.'s issued and outstanding common stock on a basis of up to 1-for-40 (as may ultimately be determined by the Board of Directors), and without change to the total number of authorized shares of capital stock of Co.

CTT PHARMACEUTICAL HOLDINGS INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017								
Cost & expenses	95,729	68,381	Impairment of software					Restricted cash	28,000	34,000
Operating income	(95,729)	(28,381)	development costs	1,368,000				Prepaid expenses & other current assets	1,542,000	1,553,000
Net income	(94,311)	(28,600)	Restructuring costs	451,000				Total current assets	18,103,000	18,058,000
Earnings common share			Total operating expenses	23,361,000	21,618,000	27,664,000		Computers & software	356,000	360,000
Common Shares:			Income (loss) from operations	(8,740,000)	(7,780,000)	(13,873,000)		Furniture & equipment	232,000	316,000
Year-end	39,359,222	26,925,982	Other income (expense), net	(1,763,000)	(1,865,000)	(700,000)		Leasehold improvements	43,000	59,000
Consolidated Balance Sheet Items, as of (\$):			Domestic pre-tax income (loss)	(9,015,000)	(6,924,000)	(13,339,000)		Property & equipment, gross	631,000	735,000
Assets:			Foreign pre-tax income (loss)	(1,488,000)	(2,720,000)	(1,234,000)		Less: accumulated depreciation	541,000	650,000
Cash & equivalents	105,701	2018	Net income (loss) before income taxes	(10,503,000)	(9,645,000)	(14,573,000)		Property & equipment, net	90,000	85,000
Current assets	155,701	105,701	Current state income taxes	8,000	(5,000)	6,000		Capitalized software development costs, net	2,994,000	2,341,000
Total assets	155,701	155,701	Current foreign income taxes	22,000	66,000	8,000		Goodwill	15,458,000	14,448,000
Liabilities:			Current income taxes	30,000	61,000	14,000		Other intangibles, net	3,952,000	5,860,000
Current liabilities	282,609	2018	Deferred federal income taxes	(84,000)		(112,000)		Other assets	1,467,000	1,599,000
Stockholders' equity	(126,908)	282,609	Deferred state income taxes	(12,000)		(3,000)		Total assets	42,064,000	42,391,000
Net current assets	(126,908)	(126,908)	Deferred foreign income taxes	(489,000)	(290,000)	(444,000)		Credit facility	12,128,000	11,861,000
CUE BIOPHARMA INC			Deferred income taxes	(585,000)	(290,000)	(559,000)		Accounts payable	2,371,000	2,478,000
New Accountant On June 21, 2018, Co. dismissed Gumbiner Savett Inc. and engaged RSM US LLP as its new independent public accounting firm.			Provision for (benefit from) income taxes	(555,000)	(229,000)	(545,000)		Accrued vacation	868,000	841,000
CYCLONE POWER TECHNOLOGIES INC			Net income (loss)	(9,948,000)	(9,416,000)	(14,028,000)		Accrued bonus	66,000	47,000
Earnings, 3 mos. to Mar 31 (Consol. - \$):			Net loss attributable to non-controlling interest		(36,000)	7,000		Accrued wages	233,000	216,000
Cost & expenses	248,715	358,411	Net income (loss) attributable to Determine, Inc.	(9,948,000)	(9,452,000)	(14,021,000)		Accrued benefits	648,000	440,000
Operating income	(248,715)	(358,411)	Weighted average shares outstanding - basic	14,408,000	11,644,000	10,482,000		Accrued commissions	171,000	185,000
Interest expense	68,356	49,974	Weighted average shares outstanding - diluted	14,408,000	11,644,000	10,482,000		Accrued payroll & related liabilities	1,986,000	1,729,000
Other income (expense), net	(422,549)	(394,401)	Year end shares outstanding	14,904,492	12,078,307	11,387,000		Accrued accounts payable	285,000	167,000
Net before taxes	(739,620)	(802,786)	Net income (loss) per share - basic	\$(0.69)	\$(0.81)	\$(1.34)		Value added tax on sales	661,000	366,000
Net income	(739,620)	(802,786)	Net income (loss) per share - diluted	\$(0.69)	\$(0.81)	\$(1.34)		Employee withhold tax for stock		190,000
Earnings common share			Number of full time employees		148			Sales tax payable	980,000	933,000
Common Shares:			Number of part time employees		76			Other accrued liabilities	313,000	386,000
Full Diluted	3,511,429,124,551,847,880	2018	Total number of employees	153	224	140		Deferred revenue	9,487,000	10,070,000
Year-end	5,292,794,585,617,400,273	3,511,429,124,551,847,880	Number of common stockholders	66	72	81		Income tax payable	48,000	23,000
Consolidated Balance Sheet Items, as of (\$):			Foreign currency translation adjustments		(64,000)	(116,000)		COFACE loan		174,000
Assets:			Reclassifications					Total current liabilities	28,259,000	28,377,000
Cash & equivalents	7,500	2018	Consolidated Balance Sheet, Years Ended Mar. 31 (\$):					Long-term deferred revenue	84,000	10,000
Current assets	7,693	7,500						Convertible note, net of debt discount	7,475,000	7,599,000
Net property & equip.	61,613	7,693						Other long-term liabilities	1,306,000	1,306,000
Total assets	163,175	163,175						Total liabilities	37,124,000	37,292,000
Liabilities:								Common stock	7,000	5,000
Current liabilities	5,451,239	2018						Additional paid-in capital	325,942,000	317,367,000
Long-term debt	1,500	5,451,239						Treasury stock at cost	472,000	472,000
Stockholders' equity	(5,318,603)	1,500						Retained earnings (accumulated deficit)	(321,697,000)	(311,749,000)
Net current assets	(5,443,546)	(5,318,603)						Accumulated other comprehensive income (loss)	1,160,000	(52,000)
DELL TECHNOLOGIES INC								Total Determine, Inc. stockholders' equity (deficit)	4,940,000	5,099,000
Acquisition Development On July 2, 2018, Co. announced that it would pay \$21,700,000,000 in cash and stock to buy back shares tied to its interest in software company VMware Inc., returning the computer maker to the stock market without an initial public offering.								Total equity	4,940,000	5,099,000
DETERMINE INC								Recent Dividends:		
Annual Report								1. Determine Inc series D redeemable convertible preferred.		
Consolidated Income Statement, Years Ended Mar. 31 (\$):								No dividends paid.		
	2018	2017	2016					2. Determine Inc common.		
Recurring revenues	21,864,000	20,895,000	20,843,000					No dividends paid.		
Non-recurring revenues	6,255,000	6,568,000	5,917,000					3. Determine Inc series F redeemable convertible preferred.		
Total revenues	28,119,000	27,463,000	26,760,000					No dividends paid.		
Cost of recurring revenues	7,952,000	7,017,000	6,846,000					Annual Dividends:		
Cost of non-recurring revenues	5,546,000	6,608,000	6,123,000					1. Determine Inc series D redeemable convertible preferred.		
Total cost of revenues	13,498,000	13,625,000	12,969,000					No dividends paid.		
Recurring gross profit	13,912,000	13,878,000	13,997,000					2. Determine Inc common.		
Non-recurring gross profit (loss)	709,000	(40,000)	(206,000)					No dividends paid.		
Total gross profit (loss)	14,621,000	13,838,000	13,791,000					3. Determine Inc series F redeemable convertible preferred.		
Research & development expenses	4,459,000	3,771,000	3,612,000					No dividends paid.		
Sales & marketing expenses	10,877,000	10,352,000	13,222,000					DEXTERA SURGICAL INC		
General & administrative expenses	8,025,000	7,495,000	8,099,000					Bankruptcy Proceedings On June 25, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for May 2018. For the month, the Debtors reported a \$286,697 net loss on zero in net revenue and paid \$68,690 in selling, general and administrative expenses; \$82,416 in total expenses; \$398,574 in professional fees and \$204,282 in total reorganization expenses. Cash at the beginning and end of the month was \$8,100,000 and \$7,040,000, respectively, with net cash flow of \$1,100,000. The Debtors also reported \$1,100,000 in cash disbursements on \$56,236 in cash receipts.		
Acquisition related costs			912,000							

DEXTERA SURGICAL INC

Bankruptcy Proceedings On July 3, 2018, Co. filed with the U.S. Bankruptcy Court a second motion to extend exclusivity periods for filing a Chapter 11 Plan and related Disclosure Statement, and solicit acceptations thereof, through and including Oct. 8, 2018 and Dec. 10, 2018, respectively. The Debtors motion explains, "The Debtor had planned to seek Court approval of its Disclosure Statement at a hearing on May 23, 2018. Unfortunately, three holders of Series 1 Warrants filed claims against the Debtor and its estate in the collective amount of approximately \$2,860,000 (the "Warrant Claims"). Currently, the Debtors Exclusive Filing Period is scheduled to expire on July 9, 2018 and the Debtors current Exclusive Solicitation Period is scheduled to expire on Sept. 10, 2018. To ensure that this Chapter 11 Case continues to progress in an effective and efficient manner, the Debtor seeks the requested extensions so that it can continue its negotiations with the holders of the Warrant Claims; or if necessary, amend and pursue confirmation of a modified Plan which preserves the parties' respective issues as to the Warrant Claims." The Court scheduled an Aug. 22, 2018 hearing to consider the extension motion with objections due by July 19, 2018.

DIFFERENTIAL BRANDS GROUP INC

Acquisition Development On June 27, 2018, Co. announced that it has entered into a definitive purchase agreement with Global Brands Group Holding Limited, a Hong Kong listed company ("GBG"), to acquire a significant part of GBG's North American licensing business (the "GBG Business"), comprised of licensed brands such as Disney, Star Wars, Calvin Klein, Under Armour, Tommy Hilfiger, BCBG, bebe, Joe's, Buffalo David Bitton, Frye, Michael Kors, Cole Haan and Kenneth Cole, for a purchase price of \$1,380,000,000, subject to adjustment. It is anticipated that upon closing, Co. will have in excess of \$2,300,000,000 in pro forma annual revenue comprised of branded men's, women's, and kids' apparel, along with accessories that will be distributed to a diversified base of consumers across all retail and digital channels. The acquisition is expected to close in the third quarter of 2018.

DIGERATI TECHNOLOGIES INC

Earnings, 9 mos. to Apr 30(Consol. - \$000):

	2018	2017
Total revenues	403	137
Cost & expenses	2,766	1,680
Deprec., depl. & amort.	89	13
Operating income	(2,452)	(1,556)
Other income (expense), net	155	
Net income	(2,547)	(1,556)
Earnings common share		
Primary	\$(0.26)	\$(0.26)
Fully Diluted	\$(0.26)	\$(0.26)
Common Shares:		
Full Diluted	9,903	6,068
Year-end	11,129	6,779

DIGITAL BRAND MEDIA & MARKETING GROUP INC

Earnings, 6 mos. to Feb 28(Consol. - \$):

	2018	2017
Net Sales	326,969	252,490
Cost & expenses	437,758	338,613
Operating income	(110,789)	(86,123)
Other income (expense), net	18,049	715,967
Net income	(129,711)	595,158
Earnings common share		
Primary	\$	\$0.00
Fully Diluted	\$	\$0.00
Common Shares:		
Full Diluted	745,718,631	745,718,631
Year-end	745,718,631	

DIGITAL TURBINE INC

Interest Sale Completed On July 1, 2018, Co.'s wholly-owned subsidiaries, Digital Turbine Asia Pacific Pty. Ltd. and Digital Turbine Singapore Pte Ltd. (together the, "Pay Seller"), sold certain assets (the "Pay Assets") owned by the Pay Seller related to Co.'s Direct Carrier Billing business, to Chargewave Ptd. Ltd. (the "Pay Purchaser"), a company principally owned and controlled by Jon Mooney, an officer of the Pay Seller, for (1) Pay Purchaser would pay the Pay Seller license fees, until the Technology Transfer Date, from a range of sources of gross profits related to the contracts transferred, in an amount equal to between zero to 70% of monthly gross profits, with the precise percentage of license fees varying based on the amount of such gross profits per a scale in the Pay Agreement, plus additional amounts for revenues generated from new customer introductions made by Pay Seller after the closing. (2) For a period commencing on the Technology Transfer Date and ending on the date that is thirty-six (36)

months from the closing, Pay Purchaser would pay Pay Seller revenue sharing payments, from a range of gross profits related to the contracts transferred, in an amount equal to between zero to 70% of monthly gross profits, with the precise percentage of revenue sharing varying based on the amount of such gross profits per a scale in the Pay Agreement, plus additional amounts for revenues generated from new customer introductions made by Pay Seller after the Technology Transfer Date. (3) Pay Seller would also receive equity equivalent rights, including to be entitled to 20% of the net proceeds (in all forms of value) upon the closing of a wide variety of liquidity transactions involving the Pay Purchaser.

DIGITAL TURBINE INC

Interest Sale Completed On June 28, 2018, Co.'s wholly-owned subsidiary, Digital Turbine Media, Inc. (the "A&P Seller"), contributed its assets comprising its business relationships with various advertisers and publishers related to Co.'s Advertising and Publishing business to Creative Clicks B.V. (the "A&P Purchaser"), a provider of mobile marketing services in the Netherlands and international. In consideration for the assets transferred, the A&P Purchaser would, over a three year period after the closing, share revenue from transferred assets, new revenue streams from the transferred assets and new engagements with specified A&P Seller business partners. The revenue share was calculated as follows: A&P Purchaser would pay A&P Seller 27.5% of gross profits, with a revenue share maximum of \$1,000,000 in year 1, scaling down to 15% of gross profits, with a revenue share maximum of \$500,000, in year 3, as further specified in the A&P Agreement. Additionally, for each customer introduction A&P Seller makes to A&P Purchaser that leads to a customer contract with A&P Purchaser or an affiliate, A&P Purchaser would pay A&P Seller a percentage of gross profit earned from the contract.

DOLPHIN ENTERTAINMENT INC

Merger Completed On July 5, 2018, The Door Marketing Group, LLC ("The Door"), an entertainment public relations agency, offering talent publicity, strategic communications and entertainment content marketing, merged with and into Co.'s wholly-owned subsidiary, Window Merger Sub, LLC ("Merger Sub"), with Merger Sub continuing as the surviving corporation and changed its name to The Door Marketing Group, LLC. As the result of the merger, the total consideration payable to Lois O'Neill and Charles Dougiello (collectively, the "Members") in respect of the Merger was comprised of the following: (i) \$2,000,000 in shares of Co.'s common stock, par value \$0.015 (the "Common Stock"), based on a price of \$3.25 per share, (ii) \$2,000,000 in cash (as adjusted for certain working capital and closing adjustments and transaction expenses) and (iii) up to an additional \$7,000,000 of contingent consideration in a combination of cash and shares of Common Stock upon the achievement of specified financial performance targets over a four-year period as set forth in the Merger Agreement (the "Additional Consideration"). On the Closing Date, Co. issued to the Members an aggregate of \$1,000,000 in shares of Common Stock and paid the Members an aggregate of \$1,000,000 in cash (the "Initial Consideration"). Pursuant to the Merger Agreement, Co. has agreed to issue to the Members an additional \$1,000,000 in shares of Common Stock and pay to the Members \$1,000,000 in cash on Jan. 2, 2019 (the "Post-Closing Consideration" and, together with the Initial Consideration and the Additional Consideration, the "Merger Consideration").

DONG FANG HUI LE INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	4,260	
Operating income	(4,260)	(40)
Interest expense	40	40
Net before taxes	(4,300)	(40)
Net income	(4,300)	(40)
Earnings common share		
Common Shares:		
Full Diluted	993,406,277	993,406,277
Year-end	99,530	

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Liabilities:	
Current liabilities	42,345
Stockholders' equity	(42,345)
Net current assets	(42,345)

DUO WORLD INC**Annual Report**

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017	2016
Revenue	791,876	1,116,324	1,394,172

Cost of sales (exclusive of depreciation presented below)	311,292	344,927	322,199
Gross income	480,484	771,397	1,071,973
Research & development		40,201	142,782
Directors remuneration	151,317	108,827	113,302
EPF	42,719	46,317	42,797
ETF	10,680	11,579	10,698
Bonus		24,701	41,063
Vehicle allowance	37,539	54,393	54,325
Office rent	66,649	76,725	65,889
Consulting fee	51,300	78,500	
Irrecoverable tax	265,565	46,631	34,012
Audit fees	30,001	45,120	5,235
Software rentals	24,907	25,099	21,625
Legal fees	18,675	499	946
Staff welfare	10,832	24,572	25,081
Electricity charges	14,110	15,959	20,543
Internet charges	12,644	13,449	11,831
Professional fees	12,567	21,990	405,836
Office maintenance	11,482	18,046	20,156
Telephone charges	8,506	12,177	13,073
Travelling expense	3,630	3,640	38,263
Printing & stationery	1,141	1,855	2,873
Office expenses	2,732	2,383	3,432
Computer maintenance	4,565	5,757	22,187
Courier & postage	968	678	750
Security charges	2,815	3,688	3,886
Training & development		169	425
Insurance expense	1,611	2,264	1,882
Gratuity	7,369	29,684	2,613
Secretarial fees	730	10,288	649
Other professional services	7,443	19,162	9,164
Fee & subscription	3,025	2,695	
OTC market fees	5,000		
Government taxes	19	199	
Stamp duty expense	1,245	1,403	
Public relations	3,362		
Event coordination	2,580		
Penalties/late payment charges	1,273	5,105	6,421
Unclaimable VAT input/irrecoverable tax			0
Other expenses	764	1,572	3,580
General & administrative	819,785	715,126	982,547
Salaries & benefits	351,464	398,431	377,356
Stock based compensation	3,010,410		
Professional services- investment advisory	1,352,113		
Marketing expenses	1,224	1,662	29,553
Vehicle hire charges	6,192	6,384	6,919
Foreign travel	102	2,432	3,786
Visa expenses		251	347
Vehicle running expenses	4,644	4,788	2,955
Gift & donations	1,106	203	
Selling & distribution	13,268	15,720	43,560
Depreciation	30,962	60,478	36,220
Amortization of web site development	358	2,039	1,139
Allowance for bad debts	230,821	133,525	62,865
Employee benefit obligation	152,719		
Total operating expenses	5,961,880	1,580,120	1,646,470
Income (loss) before other income (loss)	(5,481,296)	(808,723)	(574,497)

Gain (loss) on disposals	128	93	...	Accounts payable	367,620	307,616	Marketing	332,986	77,857	49,370
Other income	64	440	599	PAN Asia Bank - short term overdraft	440,609	460,088	General & administrative	739,680	797,059	401,192
Bank charges	4,287	4,580	2,963	PAN Asia Bank - loan	162,636	...	Donations	35,500	0	...
Debit tax charges	...	...	84	Commercial bank	53,571	4,753	Loss on disposal of assets	(60,792)	0	...
Exchange gain / (loss)	616	40,643	41,737	Senkadagala finance	33,323	...	Professional fees	106,289	82,578	25,795
Interest on loan	...	...	35,323	Properous Capital	...	8,997	Bad debt expense	87,342	0	...
interest expenses	89,044	29,133	...	Short term borrowings	690,139	473,838	Cost of legal proceedings	79,447	38,528	560,394
Total other income & (expenses)	(92,523)	7,463	3,966	Payroll, employee benefits, severance	458,717	284,285	Research & development	150,451	0	...
Income (loss) before provision for income taxes	(5,573,819)	(801,260)	(570,530)	Due to related parties	524,955	361,785	Total operating expenses	1,865,762	1,325,970	1,345,674
Singapore taxes (benefit)	...	(11,934)	(10,575)	Payable for acquisition	185,762	185,762	Income (loss) from operations	(1,672,876)	(1,141,584)	(1,218,141)
Provision (benefit) for income taxes	...	(11,934)	(10,575)	Taxes payable	126,716	82,669	Interest expense	4,765	4,773	4,765
Net income (loss)	(5,573,819)	(789,326)	(559,955)	Audit fees payable	22,260	20,906	Interest income	0	3	37
Weighted average shares outstanding - basic	42,987,985	38,528,359	151,178,300	Accruals	29,128	81,696	Total other income (expense), net	(4,765)	(4,770)	(4,728)
Weighted average shares outstanding - diluted	42,987,985	38,528,359	151,178,300	Other payables	78,745	67,144	Net income (loss) before income taxes	(1,677,641)	(1,146,354)	(1,222,869)
Year end shares outstanding	52,590,654	38,567,467	152,240,000	Accrued interest	1,417	...	Net income (loss)	(1,677,641)	(1,146,354)	(1,222,869)
Earnings (loss) per share - basic	\$(0.13)	\$(0.02)	\$(0.00)	Accruals & other payables	131,550	169,746	Weighted average shares outstanding - basic	...	...	38,702,458
Earnings (loss) per share - diluted	\$(0.13)	\$(0.02)	\$(0.00)	Lease creditors	9,696	...	Weighted average shares outstanding - diluted	...	...	38,702,458
Total number of employees	70	100	89	Deferred revenue	...	16,420	Year end shares outstanding	46,150,207	42,287,499	39,420,662
Number of common stockholders	28	24	27	Total current liabilities	2,495,155	1,882,121	Net income (loss) per share - basic	...	...	\$(0.03)
				Due to related parties	1,348,193	1,168,866	Net income (loss) per share - diluted	...	...	\$(0.03)
				Lease creditors	10,129	...	Total number of employees	7	...	...
				Employee benefit obligation	154,032	...	Number of common stockholders	139	113	...
				Total long-term liabilities	1,512,354	1,168,866				
				Total liabilities	4,007,509	3,050,987				
				Ordinary shares	52,591	38,567				
				Convertible series "A" preferred shares	5,000	5,500				
				Additional paid in capital	5,767,533	907,456				
				Retained earnings (accumulated deficit)	(8,059,437)	(2,481,117)				
				Foreign currency translation gains (losses)	69,981	112,761				
				Accumulated other comprehensive income	69,981	112,761				
				Total shareholders' equity (deficit)	(2,164,332)	(1,416,833)				

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ As reported by Company; □ Adjusted for 4-for-1 stock split, May 31, 2018; □ Approximate; □ As of February 6, 2017

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
Cash & cash equivalents	25,798	25,084
Accounts receivable - trade, gross	576,775	754,783
Less: provision for doubtful debts	207,543	133,113
Accounts receivable - trade	369,232	621,670
Security deposits	67,348	29,621
Prepayment for other professional services	438,598	...
ESC receivable	5,688	5,826
Insurance prepayment	1,160	1,435
Prepayments	1,370	10,580
WHT receivable	...	201,362
Staff loan & advances	...	100
Travel advance	...	295
Supplier advance	136	4,398
Other receivables	8,700	3,759
Prepaid expenses & other current assets	523,000	257,376
Accrued revenue	148,714	70,174
Total current assets	1,066,744	974,304
Office equipment	2,054	9,465
Furniture & fittings	138,752	139,377
Computer equipment (data processing equipment)	122,443	131,909
Improvements to lease hold assets	21,221	1,894
Website development	14,678	13,768
Property & equipment, gross	299,148	296,413
Less: accumulated depreciation	255,654	248,326
Property & equipment, net	43,494	48,087
Intangible asset	732,939	580,899
Deferred taxes	...	30,864
Total non-current assets	776,433	659,850
Total assets	1,843,177	1,634,154

Recent Dividends:

1. Duo World Inc convertible series A preferred.

No dividends paid.

2. Duo World Inc ordinary.

No dividends paid.

Annual Dividends:

1. Duo World Inc convertible series A preferred.

No dividends paid.

2. Duo World Inc ordinary.

No dividends paid.

DUO WORLD INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Manohar Chowdhry & Associates, as it appeared in Co.'s 2018 10K: "In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of March 31, 2018 and 2017, and the consolidated results of its operations and its cash flows for each of the two years in the period ended March 31, 2018, in conformity with accounting principles generally accepted in United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2."

EARTH SCIENCE TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017	2016
Revenue	463,108	428,199	469,446
Cost of revenues	270,222	243,813	341,913
Gross profit	192,886	184,386	127,533
Compensation - officers	102,500	150,448	308,923
Officer compensation stock	170,775	179,500	...

□ Reclassified to conform with 2018 presentation

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
Cash	72,038	172,295
Accounts receivable, gross	180,351	51,043
Allowance for doubtful accounts	111,301	23,959
Accounts receivable, net	69,050	27,084
Prepaid expenses & other current assets	6,033	0
Inventory	134,784	107,181
Total current assets	281,905	306,560
Property & equipment, net	18,490	60,573
Patent, net	38,740	43,146
Deposits	6,191	17,211
Total assets	345,326	427,490
Accounts payable	80,439	128,483
Accrued expenses	57,987	6,600
Accrued settlement	231,323	223,500
Notes payable - related parties	59,558	59,558
Total current liabilities	429,307	418,141
Total liabilities	429,307	418,141
Convertible preferred stock	5,200	5,200
Common stock	46,150	42,287
Additional paid-in capital	25,326,876	23,746,430
Retained earnings (accumulated deficit)	(25,462,207)	(23,784,568)
Total stockholders' equity (deficit)	(83,981)	9,349

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Earth Science Technologies Inc common.

No dividends paid.

2. Earth Science Technologies Inc preferred.

No dividends paid.

Annual Dividends:

1. Earth Science Technologies Inc common.

No dividends paid.

2. Earth Science Technologies Inc preferred.

No dividends paid.

EASTON PHARMACEUTICALS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Financing income	...	44,000	...
Licensing/pre sales	200,000	...	...
Gross profit	200,000	44,000	...
Administrative fees	...	3	6,000
Consulting fees	20,624	75,000	83,750
Management fees	40,000	40,000	72,292
Investor relations	5,431	...	...
Travel & entertainment expenses	4,028	...	15,223
Transfer agent fees	5,597	...	2,880
Directors fees	...	...	300,000
Product development expenses	...	...	133,669
Professional fees	1,539	...	1,500
Marketing expenses	2,309	...	13,339
General & administrative expenses	18,376	...	9,933
Total expenses	97,904	115,003	638,586
Income (loss) before other expenses	102,096	(71,003)	(638,586)
Write down of investments	...	801,819	...
Foreign exchange gain (loss)	...	...	38,645
Total other income (expenses)	...	(801,819)	38,645
Income (loss) before income taxes	102,096	(872,822)	(599,941)
Net income (loss)	102,096	(872,822)	(599,941)
Weighted average shares			
outstanding-basic	932,728,571	932,728,571	928,489,440
Weighted average shares			
outstanding-diluted	932,728,571	932,728,571	928,489,440
Year end shares			
outstanding	932,728,571	932,728,571	932,728,571
Net income (loss) per share-basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share-diluted	\$0.00	\$0.00	\$0.00

□ Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash & cash equivalents	...	43
Accounts receivable, net	...	44,000
Due from a director	200,000	...
Inventories	45,000	45,000
Prepaid expenses	...	90,964
Total current assets	245,000	180,007
1124123 Ontario Inc. (o/a Alliance Partners) Agreement, Property Ownership Interest	1,325,000	...
Paid to & due from BMV Medica/Common Sense Inc./Ackerman Pharma	777,588	503,000
Licensing rights of VagiSan (VS-Sense), AminoSense from CommonSense, Biolyse Pharma	625,000	375,000
Total assets	2,972,588	1,058,007
Accounts payable & accrued expenses	30,774	327,317
Consultants fees payables	135,000	115,000
Management fees payable	80,000	40,000
Total current liabilities	245,774	482,317
Promissory note	1,732,462	130,400

Other loans	438,640	...
Due to stockholders	48,326	40,000
Total liabilities	2,465,202	652,717
Common stock	93,273	93,273
Additional paid-in capital	39,120,573	39,120,573
Retained earnings (accumulated deficit)	(38,706,460)	(38,808,556)
Total stockholders' equity (deficit)	507,386	405,290

□ Reclassified to conform with 2017 presentation

Recent Dividends:**1. Easton Pharmaceuticals Inc common.**

No dividends paid.

Annual Dividends:**1. Easton Pharmaceuticals Inc common.**

No dividends paid.

ECO ENERGY TECH ASIA LTD

Stock Split Development On July 11, 2018, Co. received written consents in lieu of a meeting of Stockholders from holders of 21,000,000 shares of voting securities representing approximately 54.4% of the 38,571,672 shares of the total issued and outstanding shares of voting stock of Co. (the "Majority Stockholders") to authorize Co.'s Board of Directors to effectuate a 20:1 reverse stock split (pro-rata reduction of outstanding shares) of Co. issued and outstanding shares of Common Stock (the "Reverse Stock Split"). Co. not issue fractional certificates for post-reverse split shares in connection with the reverse split. Instead, an additional share shall be issued to all holders of a fractional share. To the extent any holders of pre-reverse split shares are entitled to fractional shares as a result of the Reverse Stock Split, Co. will issue an additional share to all holders of fractional shares.

ENCOMPASS COMPLIANCE CORP

Bankruptcy Proceedings On July 2, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for the period of May 4, 2018 to May 31, 2018. For the period, Co. reported cash at the beginning and end of the month as \$25 and \$17, respectively, with \$107 in total disbursements.

ENERGENX INC**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Cost & expenses	12,423	...
Operating income	(12,423)	...
Net before taxes	(12,423)	...
Net income	(12,423)	...
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	33,887,276	33,887,276
Year-end	33,887,276	...

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	2018
Liabilities:	
Current liabilities	325,813
Stockholders' equity	(325,813)
Net current assets	(325,813)

ENOCHIAN BIOSCIENCES INC

New Accountant On July 5, 2018, Co. dismissed Gregory & Associates, LLC and engaged Sadler, Gibb & Associates, L.L.C. as its new independent public accounting firm.

ENTERPRISE DIVERSIFIED INC

Acquisition Completed On June 29, 2018, Co.'s wholly-owned subsidiary, Mt Melrose, LLC ("Purchaser"), acquired an additional 69 residential real estate properties located in Lexington, KY, from Mt. Melrose, LLC, a Kentucky limited liability company ("Seller") for a total consideration of \$4,619,130, which was payable as follows: (a) by Purchaser's assumption of \$2,767,158 of outstanding indebtedness secured by the acquired real properties and relevant de minimis prorated expenses; and (b) the balance by issuance to Seller of 18,519,720 shares of Co.'s common stock, all in accordance with the terms of the Purchase Agreement.

ENTEST GROUP INC**Earnings, 9 mos. to May 31(Consol. - \$):**

	2018	2017
Cost & expenses	1,231,021	412,818
Operating income	(1,231,021)	(412,818)
Other income (expense), net	45,000	13,997
Net before taxes	(1,186,914)	(440,694)
Income contin. oper.	(1,186,914)	(440,694)

Net income	(1,186,914)	(440,694)
Balance for common	(719,710)	(440,694)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	49,106,134	41,630,766
Year-end	49,170,472	44,220,472

EPOXY INC**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	33,823	41,053
Cost & expenses	80,442	67,238
Operating income	(54,314)	(26,185)
Other income (expense), net	(129,709)	(440,558)
Net income	(201,959)	(527,963)
Earnings common share		
Common Shares:		
Full Diluted	1,602,995,014	1,175,896,613
Year-end	1,602,995,014	1,602,995,014

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	2018
Cash & equivalents	3,473
Current assets	7,193
Total assets	7,193
Liabilities:	
Current liabilities	1,325,029
Stockholders' equity	(1,317,836)
Net current assets	(1,317,836)

ERIN ENERGY CORP

Bankruptcy Proceedings On June 26, 2018, the U.S. Bankruptcy Court approved Co.'s motion authorizing the Debtors to incur post-petition secured indebtedness. As previously reported, "the Debtors seek this Court's authorization under sections 364(b) and (c) of the Bankruptcy Code to obtain a debtor-in-possession loan ('DIP Loan') from Greg Holcombe (the 'DIP Lender') pursuant to the terms and conditions set forth in a non-amortizing multi-draw senior secured term loan note (the 'DIP Note'). The Debtors seek entry of an order to borrow from DIP Lender \$1,100,000. The funds to be extended under the DIP Order will provide the Debtors with operating capital to allow it to fund existing payroll obligations and other immediate needs."

ERIN ENERGY CORP

Bankruptcy Proceedings On June 28, 2018, Co.'s Official Committee of Unsecured Creditors filed with the U.S. Bankruptcy Court a motion to convert these Chapter 11 cases to cases under Chapter 7. The Committee asserts, Cause exists to convert these cases to cases under chapter 7 because the Debtors have experienced substantial and continuing losses and its unlikely that the Debtors business can be rehabilitated. Indeed, the following facts are undisputed: The Debtors have virtually no cash (other than the four-week lifeline provided by the interim debtor-in-possession financing); The Debtors previous motion for the use of cash collateral was denied; The Debtors have not generated any revenue since the fall of 2017; The Debtors have incurred millions of dollars of monthly expenses during these cases, generating substantial losses; The Debtors have not been profitable, and have experienced continuing losses, since at least 2016; According to the Debtors financial advisor, the Debtors will not have any third-party financing in place on July 6, and will not engage in substantive discussions concerning possible financing prior to that time; The Debtors prior business plan (presented on May 28 in connection with the Cash Collateral Motion, but apparently abandoned) was built on a series of flawed assumptions and was not credible; and Even if the Debtors prevail in the litigation pending in Nigeria on July 6, disputes over title to the assets may remain, preventing any sale of such assets. The Debtors have no viable path forward and should not be permitted to gamble with creditors money. For these reasons, and for those that will be established at trial, the Motion should be granted.

ERIN ENERGY CORP

Bankruptcy Proceedings On July 2, 2018, Co. announced that on July 12, 2018 to hearing to reconsider settlement order & hearing to consider case caption amendment.

ESCALERA RESOURCES CO

Bankruptcy Proceedings On June 25, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Apr. 2018. For the month, Co. reported a net loss of \$896,628 on \$572,786 in net operating revenue and paid \$62,968 in selling, general and administrative expenses and \$40,640 in total reorganization expenses. Cash at the beginning and end of the month was

\$4,300,000 and \$4,000,000, respectively, with a negative net cash flow of \$328,111.

ESPORTS ENTERTAINMENT GROUP INC

Earnings, 9 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	2,064,649	484,726
Interest expense		57,696
Other income (expense), net	(22,614)	(26,015)
Foreign currency	(212)	125
Net income	(2,087,475)	(568,312)
Earnings common share		
Primary	\$(0.03)	\$(0.01)
Fully Diluted	\$(0.03)	\$(0.01)
Common Shares:		
Full Diluted	81,694,813	70,723,805
Year-end	82,713,592	75,258,861

EVANS BREWING CO INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues		620,832
Net Sales	1,297,742	
Cost & expenses	2,699,142	903,433
Operating income	(1,401,400)	(282,600)
Interest expense		7,967
Other income (expense), net	167,000	321
Net before taxes	(1,234,400)	(290,246)
Income taxes	44,958	2,500
Net income	(1,287,510)	(292,746)
Earnings common share		
Primary	\$(0.04)	\$(0.06)
Fully Diluted	\$(0.04)	\$(0.06)
Common Shares:		
Full Diluted	31,784,293	4,769,656
Year-end	31,784,293	4,784,293

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	2,425,226
Current assets	6,982,200
Net property & equip.	65,587
Total assets	8,585,932
Liabilities:	
Current liabilities	1,414,398
Long-term debt	281,294
Stockholders' equity	6,890,267
Net current assets	5,567,802

EVIO INC

Acquisition Completed On June 27, 2018, Co.'s wholly-owned subsidiary, Greenhaus Analytical Labs, LLC ("Greenhaus"), acquired certain tangible and intangible assets of MRX Labs LLC ("MRX"), a company that operates a cannabis testing laboratory that offers bio-analytical services, such as potency testing, terpenes testing, water activity testing, and moisture content testing, including but limited to (i) furniture, (ii) fixtures, (iii) client and vendor contracts, (iv) inventory, (v) goodwill, (vi) ownership rights to any copyrightable works, including all related copyright registrations, (vii) know-how or other trade secrets, whether or not reduced to practice, (viii) licenses, options to license and other contractual rights to use intellectual property, (ix) computer and electronic data processing programs and software programs, (x) equipment, (xi) customer lists, (xii) "know-how" and proprietary information and trade secrets relating to the MRX's business operations, (xiii) manufacturers' warranties (including pending warranty claims) and manuals relating to the purchased assets (xiv) an irrevocable license to use the tradename "MRX Labs" for six months, (xv) certain assets specifically listed in Exhibit A of the APA and (xvi) MRX's books and records relating to the foregoing (the "Assets"), for \$1,500,000, payable as a cashier's check or wire transfer in the amount of \$750,000 and a promissory note in the principal amount of \$750,000 (the "MRX Note").

EVOLUTION TECHNOLOGY RESOURCES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
General & administrative	40,000	40,000	...
Professional services	70,000	70,000	...
Total expenses	110,000	110,000	18,041,048
Operating profit (loss)	(110,000)	(110,000)	[□] (10,041,048)

Asset write down (goodwill & other assets)	...	673,750	...
Net income (loss)	[□] (82,500)	(783,750)	(18,041,048)
Weighted average shares outstanding - basic	90,489,956	90,489,956	68,158,449
Weighted average shares outstanding - diluted	90,489,956	90,489,956	68,158,449
Year end shares outstanding	99,489,956	90,489,956	88,489,956
Net earnings (loss) per share - basic	\$(0.00)	\$(0.01)	\$(0.24)
Net earnings (loss) per share - diluted	\$(0.00)	\$(0.01)	\$(0.24)

[□] As reported by Company

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[□] 2016	[□] 2015
		(revised)	(revised)
Goodwill	...	250,000	...
Total assets	0	673,750	...
Other assets	...	423,750	...
Advance - related parties	14,895	14,895	...
Total current liabilities	14,895	14,895	...
Long term convertible notes	340,811	239,811	...
Total liabilities	355,706	254,706	...
Series A preferred stock	50	50	...
Common stock	99,490	90,490	...
Additional paid-in capital	26,790,579	26,790,579	...
Retained earnings (accumulated deficit)	(27,135,825)	(26,352,075)	...
Retained earnings	(110,000)	(783,750)	...
Total stockholders' equity (deficit)	(355,706)	(254,706)	...

[□] Reclassified to conform with 2017 presentation

Recent Dividends:

1. Evolution Technology Resources Inc common.

No dividends paid.

2. Evolution Technology Resources Inc series A preferred.

No dividends paid.

Annual Dividends:

1. Evolution Technology Resources Inc common.

No dividends paid.

2. Evolution Technology Resources Inc series A preferred.

No dividends paid.

EXCO RESOURCES INC

Bankruptcy Proceedings On June 25, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for May 2018. For the month, the Debtors reported a \$1,200,000 net loss on \$32,900,000 in net revenues; \$2,100,000 in general and administrative expenses; \$6,300,000 in reorganization items; \$22,800,000 in total costs and expenses; \$7,800,000 in depletion, depreciation and amortization and \$3,700,000 in professional fees-restructuring. Total cash and cash equivalents at the beginning and end of the month was \$52,100,000 and \$29,600,000, respectively, with net cash flow of \$22,500,000 and cash disbursements of \$55,200,000 on \$39,800,000 in cash receipts.

EZY CLOUD HOLDING INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	15,767	15,665
Net income	(15,767)	(15,665)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Common Shares:		
Year-end	2,377,232	2,377,232

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Current assets	11,000
Total assets	11,000
Liabilities:	
Current liabilities	36,650
Stockholders' equity	(25,650)
Net current assets	(25,650)

FAT BRANDS INC

Acquisition Completed On July 3, 2018, Co. acquired all the membership interests of Hurricane AMT, LLC ("Hurricane"), the franchisor of Hurricane Grill & Wings and Hurricane BTW Restaurants, from the members of Hurricane for \$12,500,000, consisting of \$8,000,000 in cash and the issuance to the Sellers of \$4,500,000 of equity units of Co. valued at \$10,000 per unit, or a total of 450 units. Each unit consisted of (i) 100 shares of Co.'s newly designated Series A-1 Fixed Rate Cumulative Preferred Stock (the "Series A-1 Preferred Stock") and (ii) a warrant to purchase 125 shares of Co.'s Common Stock at \$8.00 per share (the "Hurricane Warrants"). Co. also entered into a Registration Rights Agreement with the Sellers under which Co. agreed to prepare and file a registration statement with the Securities and Exchange Commission ("SEC") to register for resale the Series A-1 Preferred Stock and shares of Common Stock issuable upon exercise of the Hurricane Warrants and upon conversion of the Series A-1 Preferred Stock.

FEARLESS FILMS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	[□] 2016	[□] 2015
		(revised)	(revised)
General & administrative	39,179	38,685	37,431
Management fees	96,300	90,000	90,000
Professional fees	31,982	56,032	108,926
Total operating expenses	167,461	184,717	236,357
Gain on settlement of payables	524,189	87,108	...
Net income (loss) before income taxes	356,728	(97,609)	(236,357)
Net income (loss)	356,728	(97,609)	(236,357)
Weighted average shares outstanding - basic	30,405,289	30,163,622	155,289
Weighted average shares outstanding - diluted	30,405,289	30,163,622	155,289
Year end shares outstanding	155,289	155,289	155,289
Net income (loss) per share - basic	\$0.01	\$(0.00)	\$(1.52)
Net income (loss) per share - diluted	\$0.01	\$(0.00)	\$(1.52)
Number of full time employees	2	[□] 2	...
Number of common stockholders	107	109	...
Number of series A preferred stockholders	1	1	...
Number of beneficiary stockholders	153	153	...

[□] Reclassified to conform with 2017 presentation; [□] As reported from the December 31, 2016 Annual Report; [□] As of September 30, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash	1,882	46,324
Harmonized sales tax recoverable	...	15,158
Total current assets	1,882	61,482
Total assets	1,882	61,482
Accounts payable	62,152	523,892
Accrued liabilities	9,400	22,375
Loans payable	61,432	...
Due to shareholder	1,150,365	1,099,250
Total current liabilities	1,283,349	1,645,517
Total liabilities	1,283,349	1,645,517
Preferred stock	1,000	1,000
Common stock	155	155
Common stock to be issued	...	...
Additional paid-in-capital	30,250	30,250
Accumulated other comprehensive income	849,984	849,984
Retained earnings (accumulated deficit)	322,935	377,095
	(2,485,791)	(2,842,519)

Total stockholder's equity (deficiency)	(1,281,467)	(1,584,035)
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Recent Dividends:

- 1. Fearless Films Inc common.**
No dividends paid.
- 2. Fearless Films Inc preferred.**
No dividends paid.

Annual Dividends:

- 1. Fearless Films Inc common.**
No dividends paid.
- 2. Fearless Films Inc preferred.**
No dividends paid.

FEARLESS FILMS INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, SRCOProfessionalCorporation, as it appeared in Co.'s 2017 10K Report: "We have audited the accompanying balance sheets of Fearless Films Inc. and subsidiary (the "Company") as of December 31, 2017 and 2016 and the related consolidated statements of operations and comprehensive income (loss, stockholders' deficiency, and cash flows for each of the years in the two-year period ended December 31, 2017 and related notes (collectively referred to as the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as at December 31, 2017 and 2016 and the consolidated results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the consolidated financial statements, the Company has experienced recurring losses from operations and has a net capital deficiency that raises substantial doubt its ability to continue as a going concern. Management's plans in regard to these matters also described in Note 3. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

FELLAZO CORP**Earnings, 9 mos. to May 31(Consol. - \$):**

	2018	2017
Cost & expenses	202,986	256,525
Operating income	(202,986)	(256,525)
Net before taxes	(202,986)	(256,525)
Net income	(202,986)	(256,525)
Earnings common share		
Primary	\$ (0.06)	\$ (0.06)
Fully Diluted	\$ (0.06)	\$ (0.06)
Common Shares:		
Full Diluted	75,000,000	4,885,000
Year-end	75,000,000	4,885,000

FIRST COLOMBIA DEVELOPMENT CORP**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Cost & expenses	14,415	13,691
Operating income	(14,415)	(13,691)
Interest expense	36,325	.....
Foreign currency	693	.....
Net before taxes	(50,047)	(13,691)
Net income	(50,047)	(13,691)
Earnings common share		
Common Shares:		
Full Diluted	70,593,989	69,520,016
Year-end	73,520,016	69,520,016

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	347,817	347,817
Current assets	347,817	347,817
Total assets	347,817	347,817
Liabilities:		
Current liabilities	28,778	319,039
Stockholders' equity	319,039	319,039
Net current assets	319,039	319,039

FIRST NATIONAL ENERGY CORP.**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Cost & expenses	7,163	19,272
Operating income	(7,163)	(19,272)
Net before taxes	(7,163)	(19,272)

Net income	(7,163)	(19,272)
Earnings common share		
Common Shares:		
Full Diluted	100,195,228	99,900,942
Year-end	100,195,228	99,900,942

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	644	644
Current assets	644	644
Total assets	844	844
Liabilities:		
Current liabilities	732,997	(732,206)
Stockholders' equity	(732,206)	(732,353)
Net current assets	(732,353)	(732,353)

FIRSTIME DESIGN LTD**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Net Sales	3,133,000	2,062,000
Cost & expenses	3,237,000	1,868,000
Operating income	(104,000)	194,000
Other income (expense), net	(11,000)	.....
Net before taxes	(115,000)	194,000
Income taxes .....	.....	2,000
Net income	(115,000)	192,000
Earnings common share		
Primary	\$ (0.06)	\$ 0.13
Fully Diluted	\$ (0.06)	\$ 0.13
Common Shares:		
Full Diluted	1,871,678	1,502,119
Year-end	1,871,678	1,502,119

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	1,801,000	2,865,000
Inventories	2,865,000	7,321,000
Current assets	7,321,000	114,000
Net property & equip.	114,000	9,502,000
Total assets	9,502,000	9,502,000
Liabilities:		
Current liabilities	1,162,000	8,340,000
Stockholders' equity	8,340,000	6,159,000
Net current assets	6,159,000	6,159,000

FIVE STAR SENIOR LIVING INC

Interest Sale Completed On June 29, 2018, Co. sold two senior living communities located in Tennessee to Senior Housing Properties Trust ("SNH") for approximately \$23,300,000, including SNH's assumption of approximately \$16,600,000 of mortgage debt principal secured by those senior living communities and excluding closing costs.

FRANCHISE HOLDINGS INTERNATIONAL INC**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Net Sales	150,878	101,263
Cost & expenses	329,893	1,521,451
Operating income	(179,015)	(1,420,188)
Other income (expense), net	(495,943)	(14,736)
Gains or losses .....	.....	(484,720)
Net income	(691,446)	(1,953,418)
Earnings common share		
Primary	\$ (0.01)	\$ (0.01)
Fully Diluted	\$ (0.01)	\$ (0.01)
Common Shares:		
Full Diluted	122,327,240	136,849,459
Year-end	122,327,240	202,232,666

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	61,918	131,747
Inventories	131,747	807,400
Current assets	807,400	42,674
Net property & equip.	42,674	861,672
Total assets	861,672	861,672
Liabilities:		
Current liabilities	539,231	322,441
Stockholders' equity	322,441	268,169
Net current assets	268,169	268,169

FREEDOM LEAF INC**Earnings, 9 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	63,913	823,204
Cost & expenses	2,033,464	1,292,647
Operating income	(2,077,802)	(469,813)

Interest income	10,331	.....
Interest expense	14,439	11,276
Other income (expense), net	(1,205,591)	(2,905)
Net income	(3,332,917)	(539,008)
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	137,114,271	98,283,870
Year-end	161,740,712	105,171,035

FRONTERA GROUP INC**Earnings, 9 mos. to Mar 31(Consol. - \$):**

	2018	2017
Cost & expenses	10,200	12,190
Operating income	(10,200)	(12,190)
Net before taxes	(10,200)	(12,190)
Net income	(10,200)	(12,190)
Earnings common share		
Common Shares:		
Full Diluted	307,280,000	307,280,000
Year-end	307,280,150	307,280,000

FULLCIRCLE REGISTRY INC

Name Change Development On July 16, 2018, Co. received written consents in lieu of a meeting from stockholders representing a majority of Co.'s outstanding shares of voting stock approving the amendment to Co.'s Articles of Incorporation to change its name to Galaxy Next Generation, Inc.

FULLCIRCLE REGISTRY INC

Securities Registration On July 16, 2018, Co. received written consents in lieu of a meeting from stockholders representing a majority of Co.'s outstanding shares of voting stock approving the amendment of Co.'s Articles of Incorporation to increase the number of Co. authorized shares of preferred stock from 50,000,000 shares to 200,000,000 shares and the common shares from 200,000,000 to 4,200,000,000 both with a par value of \$0.001. The preferred shares are blank check preferred and they may be issued with the preferences determined by the Board of Directors.

FULLCIRCLE REGISTRY INC

Stock Split Development On July 16, 2018, Co. received written consents in lieu of a meeting from stockholders representing a majority of Co.'s outstanding shares of voting stock approving the amend Co.'s Articles of Incorporation to effect a reverse stock split pursuant to which three hundred fifty (350) shares of Co.'s stock will be exchanged for one (1) new share of common stock and any fractional shares will be rounded up to one (1) whole share.

FUNDTHATCOMPANY

New Accountant On Apr. 10, 2018, Co. dismissed PLS, CPA and engaged East West Accounting Services LLC as its new independent public accounting firm.

FUTURE HEALTHCARE OF AMERICA

New Accountant On July 16, 2018, Co. dismissed Gregory & Associates, LLC and engaged Sadler, Gibb & Associates, L.L.C. as its new independent public accounting firm.

CEO POINT RESOURCES INC**Annual Report****Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2018	2017	2016
Sales .....	...	...	85,918
Sales - related party .....	...	...	62,304
Sales .....	...	...	148,222
Cost of sales .....	...	...	33,793
General & administrative expenses	114,328	225,969	138,166
Additional fair value of shares issued in connection with TORTec assets	4,689,275	...	...
Total operating expenses	4,803,603	225,969	...
Total operating expenses .....	...	...	171,959
Operating income (loss)	(4,803,603)	(225,969)	(23,737)
Gain (loss) on extinguishment of liabilities	16,070	...	...

Gain (loss) on collection of reserved note receivable	20,000	...	...
Interest expense	26,682	59,501	48,854
Income (loss) before provision for income taxes & discontinued operations	(4,794,215)	(285,470)	(72,591)
Income (loss) before income (loss) from discontinued operations	(4,794,215)	(285,470)	...
Discontinued operations	(82,580)	48,216	...
Net income (loss)	(4,876,795)	(237,254)	(72,591)
Weighted average shares outstanding - basic	65,727,356	1,002,204	1,002,204
Weighted average shares outstanding - diluted	65,727,356	1,002,204	1,002,204
Year end shares outstanding	100,000,000	1,002,204	1,002,204
Net earnings (loss) per share - continuing operations - basic	\$(0.07)	\$(0.28)	...
Net earnings (loss) per share - discontinued operations - basic	\$(0.07)	\$(0.24)	...
Net earnings (loss) per share - basic	\$(0.07)	\$(0.24)	\$(0.07)
Net earnings (loss) per share - continuing operations - diluted	\$(0.07)	\$(0.28)	...
Net earnings (loss) per share - discontinued operations - diluted	\$(0.07)	\$(0.24)	...
Net earnings (loss) per share - diluted	\$(0.07)	\$(0.24)	\$(0.07)
Number of full time employees	0	1	1
Number of common stockholders	¹²⁰	¹⁰⁰	¹⁰⁰

¹ Restated to reflect the sale of Environmental and Engineering Divisions as discontinued operations; ² Including stock based compensation: General & administrative \$14,455; ³ Approximately

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):			
	2018	¹ 2017	(revised)
Cash	31,684	39,299	39,299
Total current assets	31,684	39,299	39,299
Deposit - related party	474,978	...	...
Discontinued operations	...	63,629	...
Total assets	² 506,662	102,928	...
Accounts payable & accrued liabilities	10,379	198,479	198,479
Revolving line of credit	...	267,760	...
Short term advances - related parties	41,000	...	...
Short term advances	...	40,000	...
Liabilities of discontinued operations	9,064	17,555	17,555
Total current liabilities	60,443	³ 523,795	523,795
Common stock	100,000	1,002	1,002
Additional paid-in capital	5,977,077	332,195	332,195
Retained earnings (accumulated deficit)	(5,630,859)	(754,064)	(754,064)
Total shareholders' equity (deficit)	446,218	(420,867)	(420,867)

¹ Restated to reflect the sale of Environmental and Engineering

Divisions as discontinued operations; ² As reported by Company

Recent Dividends:

1. Geo Point Resources Inc common.

No dividends paid.

Annual Dividends:

1. Geo Point Resources Inc common.

No dividends paid.

GEO POINT RESOURCES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BF Borgers CPA PC, as it appeared in Co.'s 2018 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of March 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a significant accumulated deficit. In addition, the Company continues to experience negative cash flows from operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GEOKINETICS INC

Bankruptcy Proceedings On July 2, 2018, Co. and eight affiliated Debtors filed for Chapter 11 protection with the U.S. Bankruptcy Court in the Southern District of Texas, lead case number 18-33410. Co., a global provider of seismic data acquisition, processing and integrated reservoir geosciences services to the oil and natural gas industry, is represented by John F. Higgins of Porter Hedges. Further engagements include FTI Consulting as financial advisor. In a declaration filed in support of first day pleadings, David Crowley, Co.'s President and C.E.O., noted both industry-level pressures (eg lower demand for seismic acquisition services related to "a sustained period of low drilling and production activity") and unforeseen operational difficulties (eg (i) an uncollectible receivable of \$13,000,000 in respect of an Alaska project and (ii) labor and weather issues that led to cost overruns in respect of a Brazilian project) as events giving rise to the Chapter 11 filing. In a press release announcing the filing, Co. advised that, "In conjunction with the filing, Co. is pursuing a sale process under Section 363 of the Bankruptcy Code after entering into an asset purchase agreement with SAExploration Inc. ('SAE'), which will serve as a 'Stalking Horse' bidder to acquire certain assets." The press release further notes that, "Co. has entered into a \$15,000,000 debtor-in-possession term loan to be primarily provided by Whitebox Advisors LLC and Highbridge Capital Management, LLC, which are stakeholders in SAE. The funds provided by the debtor-in-possession lenders are anticipated to be repaid from proceeds following the closing of a sale." Geokinetics' petition notes between 200 and 1,000 creditors; estimated assets between \$10,000,000 and \$50,000,000; and estimated liabilities between \$10,000,000 and \$50,000,000. Included in the Petition's list of 30 top unsecured creditors are four holders of debt totalling \$40,000,000 and lawyers Fried Frank with a claim of \$2,200,000. Co. emerged from an earlier prepackaged Chapter 11 in Mar. 2014; in that instance equitizing over \$300,000,000 of debt and paying off its revolving credit facility.

GLOBAL ARENA HOLDING INC

Stock Split Development On June 28, 2018, Co. announced that it intends to effectuate a 1 for 7.5 reverse split of the outstanding common shares in order to complete anticipated acquisition.

GLOBAL HEALTHCARE REIT INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	225,971	576,625
Operating income	280,684	(87,446)
Interest expense	598,366	624,414
Other income (expense), net	65,025	32,073
Gains or losses	40,423	95,816
Net income	(212,234)	(583,971)
Balance for common	(211,833)	(569,421)
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	26,662,817	25,287,721
Year-end	26,862,817	...

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	105,486
Current assets	1,566,854
Net property & equip.	36,218,266
Total assets	38,063,165
Liabilities:	
Current liabilities	933,214
Long-term debt	34,992,627
Stockholders' equity	2,328,564
Net current assets	633,640

GLOBAL PROFIT TECHNOLOGIES, INC.

Annual Report

	Consolidated Income Statement, Years Ended Dec. 31 (\$):		
	2017	2016	¹ 2015
			(revised)
Licensing fees	104,350	218,994	11,424
Software user fees	...	...	31,815
Sales commissions	...	...	5,000
Total revenue	104,350	218,994	38,239
Software expense	1,504	999	9,300
Web server	960	480	560
4X-MM software amortization	1,066,667	1,066,667	1,066,667
Training & education software amortization	319,800	319,800	319,800
Total cost of goods sold	1,388,931	1,387,946	1,396,327
Gross profit (loss)	(1,284,581)	(1,168,952)	(1,358,088)
Selling, general & administrative expense	43,730	133,735	24,071
Total operating expenses	43,730	133,735	24,071
Net income (loss) from operations	(1,328,311)	(1,302,687)	(1,382,159)
Unrealized gain (loss) on trading investments	4,883	2,014	(11,700)
Net income (loss)	(1,323,428)	(1,300,673)	(1,393,859)
Year end shares outstanding	155,421,919	155,421,919	155,421,919
Number of common stockholders	1,213	1,213	1,133

¹ Reclassified to conform with 2016 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	8,894	20,142
Accounts receivable	6,382	14,989
Investments, net	81,818	76,936
Total current assets	97,094	112,067
4X-MM software	16,000,000	16,000,000
Accumulated amortization	4,133,333	3,066,667
Training software cost	1,599,000	1,599,000
Accumulated amortization	1,239,225	919,425
Total training software	359,775	679,575
Total fixed assets	12,226,442	13,612,908
Total assets	12,323,536	13,724,975
Accounts payable	113,849	80,765
Treasury stock repurchase payable	49,200	49,200
Notes payable	7,752	97,000
Accrued expenses	67,500	67,500
Related party payable	427,708	449,556
Total current liabilities	666,009	744,021
Common stock issued - par value	146,331	146,331
Paid in capital - excess of par	19,396,283	19,396,283
Treasury stock	54,542	54,542
Retained earnings (accumulated deficit)	(7,830,545)	(6,507,118)
Total equity	11,657,527	12,980,954

Recent Dividends:

1. Global Profit Technologies, Inc. common.

No dividends paid.

Annual Dividends:

1. Global Profit Technologies, Inc. common.

No dividends paid.

GLOBAL SMART CAPITAL CORP

Acquisition Completed On June 29, 2018, Co. acquired 100% of the issued and outstanding shares in Global Small and Medium Sized Enterprise Incubation Listed Promotion Association Ltd. ("GSMA"), a Hong Kong registered Corporation, from Lou Yun Feng in exchange of 450,000,000 shares of Common Stock in Co. GSMA has acquired a mobile application which uses QR technology to lock in the consumer with consumption rebates, and the suppliers with supplier rebates to create brand loyalty with suppliers and distributors.

GLOBE PHOTOS INC

New Name On June 25, 2018, Co. changed its name from Capital Art Inc to Globe Photos Inc.

GLOLEX INC**Annual Report****Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2018	2017	2016
Services rendered (consultation & advise) .....	...	13,000	0
Consulting fees .....	...	650	...
Net profit .....	...	12,350	0
Bank service charges	757	284	101
General & administrative expenses	26,436	9,420	899
Miscellaneous expense	120	...	...
Depreciation expense	271	330	...
Website development .....	...	4,000	...
Total operating expenses	27,584	14,034	1,000
Income (loss) before income tax provision	(27,584)	(1,684)	(1,000)
Net income (loss)	(27,584)	(1,684)	(1,000)
Weighted average shares outstanding - basic	4,356,750	3,000,000	3,000,000
Weighted average shares outstanding - diluted	4,356,750	3,000,000	3,000,000
Year end shares outstanding	4,356,750	3,000,000	3,000,000
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of common stockholders	33	1	...

[□] From March 2, 2016 (inception)

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
Cash & cash equivalents	3,191	3,869
Total current assets	3,191	3,869
Equipment	485	756
Total fixed assets	485	756
Total assets	3,676	4,625
Loan from director	3,809	4,309
Total current liabilities	3,809	4,309
Total liabilities	3,809	4,309
Common stock	4,357	3,000
Additional paid in capital	25,778	...
Retained earnings (accumulated deficit)	(30,268)	(2,684)
Total stockholders' equity (deficit)	(133)	316

Dividends:

No dividends paid.

GLOLEX INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of Independent Auditors, BF Borgers CPA PC, as it appeared in Co.'s 2018 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of March 31, 2018 and 2017, and the results of its operations and its cash flows

for the years then ended, in conformity with accounting principles generally accepted in the United States. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audit. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audit in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audit provides a reasonable basis for our opinion. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 4 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty." The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 4 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GMCJ CORP

Interest Sale Completed On July 12, 2018, Nami Corp. ("Nami") acquired all the outstanding shares of SBS Mining Corp. Malaysia Sdn. Bhd. ("SBS"), a company specializes in trading of bauxite and sea sand mining, from Co. in exchange of 720,802,346 shares of Nami common stock, resulting of Nami former shareholders owning 49.49% while Co. owning 50.51% of the capital stock of Nami. As the result, SBS became a wholly-owned subsidiary of Nami.

GOLDEN MATRIX GROUP INC**Earnings, 9 mos. to Apr 30(Consol. - \$):**

	2018	2017
Cost & expenses	476,008	301,599
Operating income	(162,746)	(211,599)
Other income (expense), net	(113,250)	2,221,628
Net income	(408,807)	1,625,792
Earnings common share		
Primary	\$.....	\$0.05
Common Shares:		
Full Diluted	767,756,060	220,360,207
Year-end	1,992,904,757	93,187,906

GORES HOLDINGS II INC

Merger Development On June 21, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement"), by and among Co., AM Merger Sub I, Inc. ("First Merger Sub"), AM Merger Sub II, LLC ("Second Merger Sub"), Greenlight Holding II Corp. ("Greenlight") and PE Greenlight Holdings, LLC, in its capacity as the stockholder representative (the "Stockholder Representative"), which provides for, among other things: (a) the merger of First Merger Sub with and into Greenlight, with Greenlight continuing as the surviving corporation (the "First Merger"); and (b) immediately following the First Merger and as part of the same overall transaction as the First Merger, the merger of Greenlight with and into Second Merger Sub with Second Merger Sub continuing as the surviving entity (the "Second Merger" and, together with the First Merger, the "Mergers"). The transactions set forth in the Merger Agreement, including the Mergers, will constitute a "Business Combination" as contemplated by Co.'s Amended & Restated Articles of Incorporation (the "Charter"). Pursuant to the Merger Agreement, the aggregate merger consideration payable to the stockholders of Greenlight will consist of: (a) an amount in cash equal to the Closing Cash Payment Amount (as defined in the Merger Agreement), which is expected to be approximately \$642,000,000; and (b) shares of newly-issued Company Class A common stock equal to the Closing Number of Securities (as defined in the Merger Agreement), which are expected to have a value of approximately \$652,000,000 based on a price of \$10

per share. The merger consideration payable to the stockholders of Greenlight is also subject to adjustment based on Greenlight's working capital, cash and indebtedness as of the closing date, among other adjustments contemplated by the Merger Agreement. Including assumed indebtedness of Greenlight of approximately \$852,000,000 at the closing (after giving effect to the partial repayment of existing indebtedness as contemplated by the Merger Agreement), the aggregate purchase price to be paid by Co. to acquire Greenlight is expected to be approximately \$2,300,000,000. The transaction has been unanimously approved by the boards of directors of both Co. and Greenlight, and is expected to close in the third quarter of 2018, subject to customary closing conditions, including the receipt of regulatory approval, and approval of the stockholders of Co. Upon closing of the transaction, the name of Co. will be changed to Verra Mobility Corp.

GRAND HAVANA INC

New Accountant On June 25, 2018, Co. dismissed Malone Bailey, LLP and engaged D Brooks & Associates CPAs, P.A. as its new independent public accounting firm.

GRANITE FALLS ENERGY LLC**Earnings, 6 mos. to Apr 30(Consol. - \$):**

	2018	2017
Total revenues	108,543,773	107,378,122
Cost & expenses	105,051,488	99,768,470
Operating income	3,492,285	7,609,652
Interest income	69,853	6,885
Interest expense	208,486	75,607
Other income (expense), net	331,380	410,873
Net income	3,685,032	7,951,803
Earnings common share		
Primary	\$83.29	\$196.28
Fully Diluted	\$83.29	\$196.28
Common Shares:		
Full Diluted	30,606	30,606
Year-end	30,606	30,606

GREEN CURES & BOTANICAL DISTRIBUTION INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Revenue	112,960	6,800	20,199
Cost of sales	16,950	4,420	12,930
Gross profit	96,010	2,380	7,269
Payroll & related benefits .....	...	...	17,725
Advertising & promotion	26,863	740	...
Professional fees	12,680	2,768,932	...
Marketing & advertising expenses .....	...	...	13,905
General & administrative expenses	659	88	71,256
Total operating expenses	40,202	2,769,760	102,886
Income (loss) from operations before income tax, interest & similar	55,808	(2,767,380)	...
Amortization of bond discount	12,500	28,750	...
Interest expense .....	...	669	...
Debt forgiveness .....	...	5,264	...
Gain (loss) on derivative	7,800	11,989	...
Total other income (expense)	[□] (4,200)	(12,166)	...
Net income (loss)	51,608	(2,779,546)	(95,617)
Net income (loss) attributable to Green Cures & Botanical Distribution Inc. ....	...	...	(95,617)
Weighted average shares outstanding - basic	344,864,861	424,794,448	...
Weighted average shares outstanding - diluted	344,864,861	424,794,448	...
Year end shares outstanding	[□] 426,056,275	348,716,015	[□] 14,105,158
Net income (loss)			

per share - basic	\$0.00	\$(0.01)	...	2018	2017	2016
Net income (loss)						
per share - diluted	\$0.00	\$(0.01)	...			

□ As reported from 2017 Annual Report; □ As reported by the Company; □ Shares increased due the effect of shares cancelled and shares issued for services; □ Adjusted for 1-for-130 stock split, January 8, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):		
	2017	□2016
Cash	996	406
Total current assets	996	406
Total assets	996	406
Convertible note payable	165,000	152,500
Notes payable	59,867	53,304
Derivative liability	97,396	105,196
Total liabilities	322,263	311,000
Series B preferred stock	1,508	1,508
Series C preferred stock	4,250	4,250
Series E preferred stock	580	580
Series F preferred stock	12,000	12,000
Common stock	426,056	348,716
Additional paid-in capital	614,697	837,109
Retained earnings (deficits accumulated)	(1,059,091)	(1,514,757)
Total stockholders' equity (deficit)	(321,267)	(310,594)

□ As reported from 2017 Annual Report

Recent Dividends:

1. **Green Cures & Botanical Distribution Inc series B preferred.**

No dividends paid.

2. **Green Cures & Botanical Distribution Inc series E preferred.**

No dividends paid.

3. **Green Cures & Botanical Distribution Inc common.**

No dividends paid.

4. **Green Cures & Botanical Distribution Inc series F preferred.**

No dividends paid.

5. **Green Cures & Botanical Distribution Inc series A preferred.**

No dividends paid.

6. **Green Cures & Botanical Distribution Inc series C preferred.**

No dividends paid.

Annual Dividends:

1. **Green Cures & Botanical Distribution Inc series B preferred.**

No dividends paid.

2. **Green Cures & Botanical Distribution Inc series E preferred.**

No dividends paid.

3. **Green Cures & Botanical Distribution Inc common.**

No dividends paid.

4. **Green Cures & Botanical Distribution Inc series F preferred.**

No dividends paid.

5. **Green Cures & Botanical Distribution Inc series A preferred.**

No dividends paid.

6. **Green Cures & Botanical Distribution Inc series C preferred.**

No dividends paid.

GREEN HYGIENICS HOLDINGS INC

Earnings, 6 mos. to Jan 31(Consol. - \$):

	2018	2017
Cost & expenses	75,051	1,512
Operating income	(75,051)	(1,512)
Interest expense	1,432	1,432
Net income	(76,483)	(2,944)
Earnings common share		
Common Shares:		
Full Diluted	34,707,835	34,707,835
Year-end	34,707,835	34,707,835

GREEN PLANET GROUP, INC.

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017	2016
Sales, net of returns & allowances	249,267	304,744	387,836
Cost of sales	164,183	204,491	250,643
Gross profit	85,083	100,252	□137,192
Selling, general & administrative expenses	244,763	255,380	574,425
Depreciation & amortization	...	...	3,260
Research & development costs	193,792	218,141	...
Total operating expenses	□438,554	473,521	577,685
Income (loss) from operations	(353,471)	(373,269)	(440,493)
Research & development costs	...	...	114,379
Other income	379,728	...	...
Interest expense, net	1,772	5	95,080
Loan fees	(220,000)	...	...
Income tax paid	...	(26)	...
Prior year adjustments	(29,930)	(15,227)	...
Depreciation & amortization	...	(3,260)	...
Income (loss) before provision for income taxes	(225,445)	(361,323)	(649,952)
Provision for (benefit of) income taxes	...	...	808
Net income (loss)	(225,445)	(361,323)	(650,760)
Net income (loss) available to common shareholders	(225,445)	(361,323)	(650,760)
Year end shares outstanding	444,712,659	380,709,365	246,127,520

□ As reported by Company

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
Cash & cash equivalents	46,085	1,239
Accounts receivable, net	6,782	9,017
Inventory	114,336	111,343
Prepaid expenses	402	...
Total current assets	□167,604	121,599
Property, plant & equipment, net	7,617,068	8,500
Other assets	1,164,506	1,006,872
Total assets	8,949,178	1,136,971
Accounts payable	186,653	99,458
Accrued liabilities	38,494	302,562
Accrued payroll, taxes & benefits	44,046	33,550
Notes payable & amounts due within one year	6,174,018	3,832,946
Total current liabilities	□6,443,212	4,268,516
Deferred rent	8,040	8,849
Convertible notes payable due after one year	144,000	50,000
Notes payable due after one year	5,617,955	217,955
Total liabilities	12,213,206	□4,545,319
Preferred stock	1,000	1,000
Additional paid-in capital - preferred stock	1,574,723	1,574,723
Common stock	444,713	380,709
Additional paid-in capital - common stock	19,910,477	19,795,811
Retained earnings (accumulated deficit)	(24,969,497)	(24,799,269)
Current year to date income (loss)	(225,445)	(361,323)
Total stockholders' equity (deficit)	(3,264,029)	□(3,408,348)

□ As reported by Company

Recent Dividends:

1. **Green Planet Group, Inc. common.**

No dividends paid.

2. **Green Planet Group, Inc. convertible series A preferred.**

No dividends paid.

Annual Dividends:

1. **Green Planet Group, Inc. common.**

No dividends paid.

2. **Green Planet Group, Inc. convertible series A preferred.**

No dividends paid.

GREENGRO TECHNOLOGIES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2017	2016
Total revenues	1,304,526	626,521
Cost & expenses	6,501,350	2,524,095
Operating income	(5,226,455)	(1,932,954)
Interest income	11,920	8,281
Other income (expense), net	1,466,722	...
Gains or losses	...	(89,704)
Net before taxes	(3,899,764)	(2,017,652)
Net income	(3,899,764)	(2,017,652)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	395,939,762	311,742,843
Year-end	417,294,174	336,444,174

GROWGENERATION CORP

Acquisition Completed On July 13, 2018, Co. acquired the assets of a retail hydroponic store located in Santa Rosa, CA from Santa Rosa Hydroponics & Grower Supply Inc., and its two shareholders, Rick Barretta ("RB") and Jason Barretta ("JB"), which included inventories, fixed assets, tangible personal property, intangible personal property and contracts, for a total of (i) \$1,500,000 for inventory; (ii) \$100,000 for the unencumbered fixed assets; (iii) (a) 925,000 shares of Co.'s restricted common stock, (b) \$825,000 cash and (c) a promissory note of \$500,000 for the intangible assets and goodwill, bearing interest at .5% per annum payable monthly in sixty (60) equal monthly installments commencing Sept. 1, 2018 and continuing on the first day of each month thereafter until paid in full. Full payment of the outstanding principal and accrued interest is due on or before Aug. 1, 2023, said date being the maturity date.

GSRX INDUSTRIES INC

New Name On July 16, 2018, Co. changed its name from Green Spirit Industries Inc. to GSRX Industries Inc.

GTX CORP

Stock Split Announcement On June 22, 2018, Co. amended its Amended and Restated Articles of Incorporation to effect a 1-for-75 reverse stock split of the shares of Co.'s common stock, par value \$0.0001 per share (the "Common Stock"), either issued and outstanding or held by Co. as treasury stock, effective as of 5:00 p.m. (Nevada time) on June 22, 2018 (the "Reverse Stock Split").

GULFMARK OFFSHORE INC

Merger Development On July 15, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") with Tidewater Inc. ("Tidewater"). As provided in, and subject to the terms and conditions of, the Merger Agreement, a to-be-formed wholly-owned subsidiary corporation ("Merger Sub") will merge with and into Co., resulting in Co. becoming a wholly-owned subsidiary of Tidewater (the "First Merger"). Immediately thereafter, Tidewater will cause Co. to merge into a to-be-formed wholly-owned subsidiary limited liability company ("NewCo"), with NewCo continuing as a wholly-owned subsidiary of Tidewater (the "Second Merger" and, together with the First Merger, the "Mergers"). Together, the Mergers are intended to qualify as a "reorganization" within the meaning of Section 368(a) of the Internal Revenue Code of 1986, as amended. The Mergers are expected to close in the fourth quarter of 2018, subject to possible extension under circumstances described in the Merger Agreement. Upon consummation of the First Merger, each issued and outstanding share of Co. common stock, par value \$0.01 per share ("Co. Common Stock"), other than any shares held in treasury, will be converted into the right to receive 1.100 (the "Exchange Ratio") shares of Tidewater common stock, par value \$0.001 per share ("Tidewater Common Stock"), with cash paid in lieu of any fractional shares. At the effective time of the First Merger, each outstanding Co. warrant will be converted automatically into a warrant representing a right to acquire Tidewater Common Stock, subject to Jones Act limitations on the foreign ownership of Tidewater, on substantially the same terms and conditions as applied to such Co.'s warrant immediately prior to the effective time of the First Merger, except that the number of shares of Tidewater

Common Stock subject to such Co.'s warrant will be adjusted to reflect the Exchange Ratio as provided in the Merger Agreement. In addition, all restricted stock units of Co. that are outstanding as of the effective time of the First Merger (collectively, "Co.'s Rollover RSUs") will be converted automatically into a substantially similar award for Tidewater Common Stock, subject to their existing terms and conditions (including vesting terms) in effect as of immediately prior to the effective time of the First Merger, with the number of Tidewater Common Stock subject to such Co.'s Rollover RSUs being adjusted in accordance with the Exchange Ratio.

GUNTHER INTERNATIONAL LTD.

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Sales - systems	4,976,000	4,987,000	12,410,000
Sales - maintenance	...	...	14,978,000
Sales - supplies	6,781,000	5,613,000	4,254,000
Total sales	11,757,000	10,600,000	31,642,000
Cost of sales - systems	2,251,000	2,120,000	8,765,000
Cost of sales - maintenance	...	...	11,580,000
Cost of sales - supplies	5,047,000	4,189,000	3,215,000
Total cost of sales	7,298,000	6,309,000	23,560,000
Gross profit	4,459,000	4,291,000	8,082,000
Selling & administrative expenses	2,328,000	2,111,000	5,336,000
Research & development expenses	946,000	921,000	1,237,000
Total operating expenses	3,274,000	3,032,000	6,573,000
Operating income (loss)	1,185,000	1,259,000	1,509,000
Interest expense	48,000	24,000	21,000
Interest income	...	...	2,000
Income (loss) before income taxes	1,137,000	1,235,000	1,490,000
Current provisions (benefit) for income taxes - federal	356,000	416,000	3,000
Current provisions (benefit) for income taxes - state	107,000	14,000	(25,000)
Deferred provisions (benefit) for income taxes - federal	669,000	119,000	519,000
Deferred provisions (benefit) for income taxes - state	(28,000)	(6,000)	141,000
Income taxes (benefit)	1,104,000	543,000	638,000
Net income (loss) from continuing operations	33,000	692,000	...
Net income (loss) from discontinued operations, net of tax	(1,951,000)	(611,000)	...
Net income (loss)	(1,918,000)	81,000	852,000
Weighted average shares outstanding-basic	19,767,435	19,767,435	19,767,435
Weighted average shares outstanding-diluted	19,767,435	19,767,435	19,767,435
Year end shares outstanding	19,767,435	19,767,435	19,767,435
Income (loss) per share from continuing operations - basic	\$0.00	\$0.04	...
Income (loss) per share from discontinued operations - basic	\$(0.10)	\$(0.03)	...

Net income (loss) per share - basic	\$(0.10)	\$0.01	\$0.04
Income (loss) per share from continuing operations - diluted	\$0.00	\$0.04	...
Income (loss) per share from discontinued operations - diluted	\$(0.10)	\$(0.03)	...
Net income (loss) per share - diluted	\$(0.10)	\$0.01	\$0.04

Restated to reflect the Mail Inserting segment as a discontinued operations

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
		(revised)
Cash	623,000	573,000
Accounts receivables, gross	1,351,000	1,160,000
Less: allowance for doubtful accounts	42,000	88,000
Accounts receivable, less allowance	1,309,000	1,072,000
Current portion of receivable from sale of Mail Inserting segment	300,000	...
Materials & sub-assemblies	520,000	553,000
Work-in-process	51,000	41,000
Finished goods	414,000	303,000
Inventories	985,000	897,000
Assets of discontinued operations	...	7,024,000
Prepaid expenses	256,000	301,000
Total current assets	3,473,000	9,867,000
Machinery & equipment	576,000	575,000
Furniture & fixtures	219,000	219,000
Leasehold improvements	...	4,000
Equipment & leasehold improvements, gross	795,000	798,000
Accumulated depreciation & amortization	633,000	600,000
Equipment & leasehold improvements, net	162,000	198,000
Patents, gross	140,000	125,000
Less: accumulated amortization - patents	112,000	107,000
Patents, net	28,000	18,000
Long term portion of receivable from sale of Mail Inserting segment	1,150,000	...
Deferred income taxes	2,728,000	2,781,000
Total assets	7,541,000	12,864,000
Accounts payable	1,476,000	854,000
Accrued expenses	1,426,000	1,652,000
Deferred system revenues	13,000	11,000
Accrued interest due to Gunther Partners LLC - a related party	...	224,000
Current portion of note payable to Gunther Partners LLC - a related party	100,000	...
Current portion of capital lease obligation	5,000	6,000
Liabilities of discontinued operations	...	3,473,000
Total current liabilities	3,020,000	6,220,000
Notes payable to Gunther Partners LLC - a related party	3,200,000	3,400,000
Capital lease obligation, less current portion	...	5,000
Total long-term liabilities	3,200,000	3,405,000
Total liabilities	6,220,000	9,625,000
Common stock	20,000	20,000
Additional paid-in capital	19,951,000	19,951,000
Retained earnings	...	...

(accumulated deficit)	(18,650,000)	(16,732,000)
Total stockholders' equity (deficit)	1,321,000	3,239,000

Restated to reflect the Mail Inserting segment as a discontinued operations

Recent Dividends:

1. Gunther International Ltd. common.

No dividends paid.

Annual Dividends:

1. Gunther International Ltd. common.

No dividends paid.

H/CELL ENERGY CORP

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	1,726,324	1,866,845
Cost & expenses	1,815,714	1,922,969
Operating income	(89,390)	(56,124)
Gains or losses	(3,418)	...
Net income	(110,969)	(56,124)
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	7,486,024	5,657,309
Year-end	7,486,024	6,941,579

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	591,978	591,978
Current assets	1,789,228	1,789,228
Net property & equip.	409,376	409,376
Total assets	3,737,724	3,737,724
Liabilities:		
Current liabilities	1,362,738	1,362,738
Long-term debt	321,563	321,563
Stockholders' equity	2,053,423	2,053,423
Net current assets	426,490	426,490

HANGER INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Net Sales	233,995,000	233,681,000
Cost & expenses	224,042,000	233,085,000
Operating income	623,000	(9,541,000)
Interest expense	12,263,000	14,009,000
Other income (expense), net	(17,174,000)	(184,000)
Net before taxes	(28,814,000)	(23,734,000)
Income taxes	(6,196,000)	(6,000,000)
Net income	(22,618,000)	(17,734,000)
Earnings common share		
Primary	\$(0.62)	\$(0.49)
Fully Diluted	\$(0.62)	\$(0.49)
Common Shares:		
Full Diluted	36,498,482	36,084,630
Year-end	36,744,543	...

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	32,913,000	32,913,000
Inventories	70,051,000	70,051,000
Current assets	250,802,000	250,802,000
Net property & equip.	91,302,000	91,302,000
Total assets	644,283,000	644,283,000
Liabilities:		
Current liabilities	142,945,000	142,945,000
Long-term debt	505,235,000	505,235,000
Stockholders' equity	(53,575,000)	(53,575,000)
Net current assets	107,857,000	107,857,000

HANNOVER HOUSE INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	321,015	212,609
Cost & expenses	160,789	122,784
Operating income	160,226	89,825
Other income (expense), net	(45,000)	...
Net before taxes	92,879	89,825
Income taxes	23,220	22,456
Net income	69,659	67,369
Earnings common share		
Common Shares:		
Year-end	799,929,996	799,929,996

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	28,165
Inventories	101,817
Current assets	14,058,520
Net property & equip.	124,687
Total assets	37,748,544
Liabilities:	
Current liabilities	2,364,443
Long-term debt	121,455
Stockholders' equity	33,451,511
Net current assets	11,694,077

HEALTHCARE INTEGRATED TECHNOLOGIES INC

New Name On June 22, 2018, Co. changed its name from Grasshopper Staffing, Inc to Healthcare Integrated Technologies Inc.

HELIUS MEDICAL TECHNOLOGIES INC

Annual Meeting Development On June 28, 2018, Co. held its Annual Meeting of Shareholders.

HEMACARE CORP.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	
Revenue -			
Bioresearch products & services .....	...	9,702,000	...
Total revenue	20,212,000	13,876,000	...
Cost of sales -			
Bioresearch products & services .....	...	5,292,000	...
Cost of revenue	9,594,000	7,459,000	...
Gross profit (loss)	10,618,000	6,417,000	4,410,000
General & administrative expenses	7,195,000	5,618,000	5,790,000
Income (loss) before income tax benefit (expense)	3,423,000	799,000	(1,380,000)
Total federal income taxes	(818,000)	...	...
State income tax - continuing operations .....	...	22,000	...
Total state income taxes (benefit)	(191,000)	18,000	...
Income tax (benefit) expense	(1,009,000)	18,000	22,000
Income (loss) from continuing operations .....	...	(1,402,000)	...
Discontinued operations - Therapeutic apheresis division .....	...	4,638,000	...
Net income (loss)	4,432,000	781,000	3,236,000
Year end shares outstanding	12,011,545	10,698,312	10,747,828

[¶] Reclassified to conform with 2017 presentation; ^{¶¶} As reported from the December 31, 2016 Annual Report

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash & cash equivalents	9,251,000	2,271,000
Accounts receivables, gross	3,050,000	2,396,000
Allowance for doubtful accounts	91,000	127,000
Accounts receivable, net	2,959,000	2,269,000
Supplies	417,000	345,000
Bioresearch & blood products	2,827,000	1,917,000
Less: allowance for obsolescence	724,000	327,000
Product inventories & supplies, net	2,520,000	1,935,000
Prepaid expenses & other current receivables	162,000	158,000
Current portion of restricted cash .....	...	119,000
Total current assets	14,892,000	6,752,000

Computers & software	1,424,000	1,862,000
Furniture, fixtures & equipment	3,043,000	2,770,000
Vehicles	35,000	35,000
Buildings & improvements	2,205,000	2,196,000
Construction in progress .....	...	181,000
Plant & equipment, gross	6,707,000	7,044,000
Less: accumulated depreciation & amortization	5,349,000	6,006,000
Property & equipment, net	1,358,000	1,038,000
Restricted cash, net of current portion .....	...	309,000
Deferred income taxes	1,128,000	...
Other assets	70,000	64,000
Total non-current assets	2,556,000	1,411,000
Total assets	17,448,000	8,163,000
Accounts payable	682,000	437,000
Accrued payroll & payroll taxes	1,658,000	1,252,000
Other accrued expenses	210,000	103,000
Current portion of deferred rent	9,000	77,000
Current portion of capital lease obligation	99,000	47,000
Total current liabilities	2,658,000	1,916,000
Deferred rent, net of current portion .....	...	7,000
Capital lease obligation, net of current portion	93,000	66,000
Total long-term liabilities	93,000	73,000
Total liabilities	2,751,000	1,989,000
Common stock	21,149,000	17,058,000
Retained earnings (accumulated deficit)	(6,452,000)	(10,884,000)
Total shareholders' equity (deficit)	14,697,000	6,174,000

Recent Dividends:

1. Hemacare Corp. common.

No dividends paid.

Annual Dividends:

1. Hemacare Corp. common.

No dividends paid.

HEYU BIOLOGICAL TECHNOLOGY CORP

New Name On June 28, 2018, Co. changed its name from Pacific Webworks Inc to Heyu Biological Technology Corp.

HICKOK INC

Acquisition Completed On July 1, 2018, Co. acquired all the issued and outstanding shares of capital stock of CAD Enterprises, Inc. ("CAD"), a precision aerospace manufacturing company that manufactures components in titanium, stainless steel, high temperature alloys, and various exotic metals for the aerospace industry, from Arvin and Cheryl Loudermilk Family, LLLP, an Arizona limited liability limited partnership ("Seller"), Arvin Loudermilk, an individual ("Mr. Loudermilk"), Cheryl Loudermilk, an individual ("Mrs. Loudermilk," and together with Mr. Loudermilk and Seller, the "Sellers"), for an aggregate purchase price of \$21,000,000, \$12,000,000 of which was payable in cash at closing, and a Subordinated Promissory Note (the "Seller Note") in favor of Arvin and Cheryl Loudermilk Family, LLLP, an Arizona limited liability limited partnership (the "Seller Noteholder"), in the original principal amount of \$9,000,000. The rights and obligations of Co. and Seller Noteholder under the Seller Note are subordinate to Co.'s senior indebtedness. The Seller Note bears interest at a rate of 4% per annum and was payable in full no later than June 30, 2023 (the "Maturity Date"). The Maturity Date, with respect to any then-outstanding portion of the original principal amount which was subject to an indemnification claim by Co. (asserted in accordance with the terms of the Share Purchase Agreement) pending as of the date thereof, will be automatically extended until such time as any claim relating to such disputed amount is no longer pending, pursuant to the terms of the Seller Note and subject to additional conditions set forth therein and in the Share Purchase Agreement. Co. was not permitted to prepay any amounts due and owing under the Seller Note. Payment of the Seller Note was secured by a second-priority security interest in the assets of Co. Interest accrued on the original principal amount becomes due and payable in arrears beginning Sept. 30, 2018, and subsequent interest was due on the first day of each calendar quarter thereafter up to and including June 30, 2019. Co. is required

to make quarterly principal payments, the amount of which will be calculated based on 4-year amortization schedule, beginning on Sept. 30, 2019 and continuing on the last day of each calendar quarter thereafter up to and including the Maturity Date.

HOME CITY FINANCIAL CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2017	2016	2015
			(revised)
Interest on loans	6,652	6,254	6,119
Interest on securities	154	110	122
Dividends on Federal Home Loan Bank stock	137	109	109
Interest on deposits with financial institutions	53	24	10
Total interest & dividend income	6,996	6,497	6,360
Interest expense on deposits	1,013	907	859
Interest expense on borrowings	410	331	325
Total interest expense	1,423	1,238	1,184
Net interest income ..	5,573	5,259	5,176
Provision (recovery of) for loan losses	(800)	70	50
Net interest income after provision for loan losses	6,373	5,189	5,126
Service charges on deposits	63	53	51
Life insurance earnings on bank owned life insurance	152	188	189
Gain on bank life insurance policy	376	0	...
Gain on sale of investments	0	1	(3)
Gain on sale of foreclosed assets held for sale	11	60	1
Gain on sale of loans in secondary market	180	339	246
Other noninterest income	73	108	97
Salaries & employee benefits expense	2,122	2,030	2,067
Net occupancy expense	171	230	227
Equipment expenses ..	47	87	96
Data processing fees	489	462	504
Professional fees	286	272	257
Franchise taxes expense	142	134	126
FDIC insurance expense	51	64	85
Other real estate owned expenses	28	12	75
Other noninterest expense	326	304	310
Income (loss) before income tax	3,566	[¶] 2,345	1,960
Taxes currently payable	769	742	717
Deferred income taxes expense (credit)	628	(3)	(103)
Provision for income taxes	1,397	739	614
Net income (loss)	2,169	1,606	1,346
Weighted average shares outstanding - basic	813	804	804
Weighted average shares outstanding			

- diluted	840	831	831
Year end shares outstanding	817	799	802
Net earnings (loss) per share - basic	\$2.67	\$2.00	\$1.67
Net earnings (loss) per share - diluted	\$2.67	\$2.00	\$1.67
Dividends per common share	\$0.87	\$0.52	\$0.40
Number of common stockholders	80	86	89

As reported by Co.; As is; Approximately; As of March 18, 2018; As of March 15, 2017; As of March 11, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash & due from banks	892	871
Interest-bearing demand deposits in other institutions	5,798	4,875
Cash & cash equivalents	6,690	5,746
Available-for-sale securities	5,717	7,318
Mortgage	136,225	128,681
Commercial	9,979	9,561
Consumer	1,756	1,379
Deferred loan fees	414	390
Undisbursed portion of loans	3,385	5,574
Allowance for loan losses	1,737	2,610
Loans, net	142,424	131,047
Land	729	713
Buildings & improvements	2,703	2,688
Equipment	1,386	1,382
Premises & equipment, gross	4,818	4,783
Less: accumulated depreciation	2,691	2,624
Premises & equipment, net	2,127	2,159
Federal Home Loan Bank stock	2,734	2,734
Interest receivable	484	437
Cash surrender value of life insurance	3,978	4,901
Prepaid & deferred taxes	615	1,215
Other assets	276	438
Total assets	165,045	155,995
Demand deposits	9,068	8,297
Savings, NOW & money market deposits	43,746	46,378
Time deposits	64,614	59,749
Total deposits	117,428	114,424
Federal Home Loan Bank advances	24,597	20,259
Interest payable & other liabilities	3,558	3,507
Total liabilities	145,583	138,190
Additional paid-in capital	6,443	6,231
Retained earnings (accumulated deficit)	15,473	14,002
Accumulated other comprehensive income (loss)	(56)	(30)
Treasury shares, at cost	2,398	2,398
Total shareholders' equity	19,462	17,805

Recent Dividends:

1. Home City Financial Corp common.
No dividends paid.

Annual Dividends:

1. Home City Financial Corp common.
No dividends paid.

HUAHUI EDUCATION GROUP CORP

New Accountant On July 16, 2018, Co. dismissed TAAD LLC and engaged PAN-CHINA SINGAPORE PAC as its new independent public accounting firm.

HUALE ACOUSTICS CORP

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	10,474	10,474
Income contin. oper.	(10,474)	(10,474)
Net income	(10,474)	(22,461)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	3,625,000	3,625,000
Year-end	3,625,000	3,625,000

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Current assets	8,333	8,333
Total assets	8,333	8,333
Liabilities:		
Current liabilities	28,695	28,695
Stockholders' equity	(20,362)	(20,362)
Net current assets	(20,362)	(20,362)

HUALE ACOUSTICS CORP

New Accountant On June 13, 2018, Co. dismissed Heaton & Company, PLLC and engaged PAN-CHINA SINGAPORE PAC as its new independent public accounting firm.

HYRECAR INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016
Total revenues	3,223,874	515,437
Cost of revenues	2,912,548	427,936
Gross profit (loss)	311,326	87,501
General & administrative expenses	1,819,588	438,055
Sales & marketing expenses	1,871,649	370,947
Research & development	687,039	117,059
Total operating expenses	4,378,276	926,061
Income (loss) from operations	(4,066,950)	(838,560)
Interest expense	202,454	31,153
Other expenses	1,528	509
Other income	...	4,346
Total other income (expense), net	(203,982)	(27,316)
Income (loss) before provision for income taxes	(4,270,932)	(865,876)
Current state income taxes	800	800
Current income taxes	800	800
Deferred federal income taxes	(739,000)	(247,000)
Deferred state income taxes	(365,000)	(15,000)
Valuation allowance	1,104,000	262,000
Deferred income taxes	0	0
Provision for income taxes	800	800
Net income (loss)	(4,271,732)	(866,676)
Weighted average shares outstanding - basic	4,590,478	3,645,988
Weighted average shares outstanding - diluted	4,590,478	3,645,988
Year end shares outstanding	5,252,953	3,978,610
Net earnings (loss) per share - basic	\$(0.93)	\$(0.24)
Net earnings (loss) per share - diluted	\$(0.93)	\$(0.24)
Number of full time employees	26	...
Number of common stockholders	95	...

As of April 30, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	213,944	516,163
Accounts receivable, net	41,000	...
Related party receivable	...	7,000
Deferred offering costs	135,608	...
Deferred expenses	35,153	14,614

Other current assets	118,020	216
Total current assets	543,725	537,993
Other assets	90,000	20,325
Total assets	633,725	558,318
Accounts payable	1,355,064	45,986
Accrued liabilities	119,226	161,311
Deferred revenue	47,718	20,436
Related party advance	9,629	9,629
Note payable, net of discount	46,368	...
Notes payable - related party, net of discount	278,607	...
Settlement payable	24,444	73,333
Total current liabilities	1,881,056	310,695
Convertible debt	...	350,000
Convertible debt - related parties	...	150,000
Settlement payable, net of current portion	...	24,445
Total liabilities	1,881,056	835,140
Preferred stock	1,591,886	700,000
Common stock	52	39
Additional paid-in capital	2,553,672	142,961
Subscription receivable - related party	(140,087)	(138,700)
Retained earnings (accumulated deficit)	(5,252,854)	(981,122)
Total stockholders' equity	(1,247,331)	(276,822)

Recent Dividends:

1. HyreCar Inc common.
No dividends paid.

Annual Dividends:

1. HyreCar Inc common.
No dividends paid.

HYRECAR INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	1,714,183	505,325
Cost & expenses	3,288,240	1,185,481
Operating income	(1,574,057)	(680,156)
Interest expense	161,773	140,065
Other income (expense), net	(31,201)	(3,009)
Net before taxes	(1,767,031)	(823,230)
Net income	(1,767,031)	(823,230)
Earnings common share		
Primary	\$(0.34)	\$(0.21)
Fully Diluted	\$(0.34)	\$(0.21)
Common Shares:		
Full Diluted	5,252,953	3,978,610
Year-end	5,252,953	3,978,610

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	810,119	...
Current assets	1,166,295	...
Net property & equip.	3,577	...
Total assets	1,259,872	...
Liabilities:		
Current liabilities	4,063,859	...
Stockholders' equity	(2,803,987)	...
Net current assets	(2,897,564)	...

ICTV BRANDS INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Net Sales	8,970,805	7,647,119
Cost & expenses	8,765,628	8,025,793
Operating income	205,177	(378,674)
Other income (expense), net	(1,679)	60,103
Net before taxes	29,070	(367,618)
Income taxes	29,000	...
Net income	70	(367,618)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	53,093,931	44,067,195
Year-end	52,340,700	52,053,725

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	317,081
Inventories	5,401,483
Current assets	9,669,030
Net property & equip.	841,247
Total assets	12,584,142
Liabilities:	
Current liabilities	6,622,160
Long-term debt	859,824
Stockholders' equity	3,624,535
Net current assets	3,046,870

IDGLOBAL CORP**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	52,579	52,579
Cost & expenses	12,752	17,860
Interest expense	12,500	12,500
Net income	(25,527)	39,245
Earnings common share		
Common Shares:		
Full Diluted	5,819,454,353	6,519,152,257
Year-end	5,819,454,353	8,194,454,357

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	3,233
Current assets	3,233
Net property & equip.	3,513
Total assets	2,564,532
Liabilities:	
Current liabilities	4,365,069
Stockholders' equity	1,800,537
Net current assets	(4,361,836)

IDW MEDIA HOLDINGS INC**Earnings, 6 mos. to Apr 30(Consol. - \$000):**

	2018	2017
Total revenues	24,361	23,672
Cost & expenses	26,838	25,405
Operating income	(3,278)	(2,495)
Other income (expense), net	4	1
Net before taxes	(3,509)	(2,529)
Income taxes	3,204	(843)
Net income	(6,713)	(1,686)
Earnings common share		
Primary	\$(1.10)	\$(0.29)
Fully Diluted	\$(1.10)	\$(0.29)
Common Shares:		
Full Diluted	6,110	5,727
Year-end	6,630	6,272

IEH CORP.**Annual Report****Consolidated Income Statement, Years Ended (\$):**

	03/30/18	03/31/17	03/25/16
Revenue, net sales	23,472,694	20,128,041	19,358,246
Cost of products sold	14,734,561	13,096,955	12,831,775
Selling, general & administrative expenses	4,006,950	3,754,803	3,047,556
Interest expense	48,178	53,094	25,193
Depreciation & amortization	330,037	443,432	331,786
Total costs & expenses	19,119,726	17,348,284	16,236,310
Operating income (loss)	4,352,968	2,779,757	3,121,936
Other income	3,069	1,229	853
Income (loss) before income taxes	4,356,037	2,780,986	3,122,789
Current provision for income taxes - federal	449,123	532,892	639,476
Current provision for income taxes - state & local	222,982	429,785	406,379
Total current provision for income taxes (benefit)	672,105	962,677	1,045,855
Deferred provision for income taxes -			

federal	561,920	262,469	236,519
Deferred provision for income taxes - state & local	556,453	81,864	150,305
Total deferred provision for income taxes (benefit)	1,118,373	344,333	386,824
Provision (benefit) for income taxes	1,790,478	1,307,010	1,432,679
Net income (loss)	2,565,559	1,473,976	1,690,110
Weighted average shares outstanding - basic	2,303,000	2,303,000	2,303,000
Weighted average shares outstanding - diluted	2,303,000	2,303,000	2,303,000
Year end shares outstanding	2,303,468	2,303,468	2,303,468
Net earnings (loss) per share - basic	\$1.11	\$0.64	\$0.73
Net earnings (loss) per share - diluted	\$1.11	\$0.64	\$0.73
Total number of employees	168	160	160
Number of common stockholders	331	369	352

Approximately; As of June 10, 2018; As of June 28, 2017; As of June 22, 2016

Consolidated Balance Sheet, Years Ended (\$):

	03/30/18	03/31/17	(revised)
Cash	1,407,013	1,210,761	
Accounts receivable, gross	4,440,829	3,119,232	
Less: allowances for doubtful accounts	11,562	11,562	
Accounts receivable, net	4,429,267	3,107,670	
Raw materials	6,644,436	5,263,317	
Work in progress	2,288,115	859,558	
Finished goods	1,818,946	2,563,113	
Inventories	10,751,498	8,685,988	
Excess payments to accounts receivable factor	154,960	191,430	
Prepaid insurance	16,256	24,079	
Prepaid corporate taxes	467,606	1,282,098	
Prepaid other expenses	5,732	1,861	
Total current assets	17,232,332	14,503,887	
Computers	496,489	444,184	
Leasehold improvements	888,488	878,888	
Machinery & equipment	6,189,340	6,079,401	
Tools & dies	3,681,077	3,484,307	
Furniture & fixture	179,072	170,644	
Website development cost	9,050	9,050	
Property, plant & equipment, gross	11,443,516	11,066,474	
Less: accumulated depreciation & amortization	9,377,361	9,047,324	
Property, plant & equipment, net	2,066,155	2,019,150	
Other assets	54,489	54,451	
Total assets	19,352,976	16,577,488	
Accounts payable	576,629	235,187	
Accrued corporate income taxes	935,762	599,739	
Payroll & vacation accruals	569,043	598,832	
Sales commissions	104,791	85,523	
Insurance	52,648	3,663	
Other current liabilities	41,887	...	
Total current liabilities	2,280,760	1,522,944	
Total liabilities	2,280,760	1,522,944	
Common stock	23,035	23,035	
Capital in excess of par value	3,767,608	3,739,628	
Retained earnings (accumulated deficit)	13,281,573	11,291,881	
Total stockholders' equity (deficit)	17,072,216	15,054,544	

Reclassified to conform with 2018 presentation; As reported by Company

Recent Dividends: 1. IEH Corp. common.

ExDate	Amt	Declared	Record	Payable
06/02/2017	0.25	05/22/2017	06/06/2017	06/19/2017

Annual Dividends: 1. IEH Corp. common.

2017.....0.25

IFRESH INC Annual Report**Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2018	2017	2016
Net sales	126,874,761	121,826,207	125,021,947
Net sales - related parties	9,813,766	9,050,553	6,203,277
Total net sales	136,688,527	130,876,760	131,225,224
Cost of sales	91,241,612	87,610,152	91,738,333
Cost of sales - related parties	8,877,854	8,162,545	5,520,917
Retail occupancy costs	7,575,478	7,219,860	...
Occupancy costs	...	...	7,367,155
Gross profit	28,993,583	27,884,203	26,598,819
Selling, general & administrative expenses	30,738,330	26,087,868	20,718,062
Income (loss) from operations	(1,744,747)	1,796,335	5,880,757
Interest expense, net	817,227	303,894	215,494
Other income	1,668,496	1,360,616	992,620
Income (loss) before income taxes	(893,478)	2,853,057	6,657,883
Current federal income tax provision	...	1,230,772	1,076,465
Current state income tax provision	124,849	591,783	837,904
Current income tax provision	124,849	1,822,555	1,914,369
Deferred federal income tax provision (benefit)	(71,093)	(162,976)	979,725
Deferred state income tax provision (benefit)	(155,941)	(3,245)	122,780
Deferred income tax provision (benefit)	(227,034)	(166,221)	1,102,505
Income tax provision	(102,185)	1,656,334	3,016,874
Net income (loss)	(791,293)	1,196,723	3,641,009
Weighted average shares outstanding - basic	14,141,840	12,282,325	12,000,000
Weighted average shares outstanding - diluted	14,141,840	12,282,325	12,000,000
Year end shares outstanding	14,220,548	14,103,033	12,000,000
Net income (loss) per share - basic	\$(0.06)	\$0.10	\$0.30
Net income (loss) per share - diluted	\$(0.06)	\$0.10	\$0.30
Number of full time employees	366	...	...
Number of part time employees	79	...	...
Number of common stockholders	123	...	...

Restated to reflect the business combination involves entities under common control; Approximately; As of June 29, 2018

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
Cash & cash equivalents	640,915	2,550,819

Customer purchases	4,643,922	2,133,689
Credit card receivables	332,136	134,177
Food stamps	101,105	62,900
Other accounts receivable	30,945	29,250
Total accounts receivable	5,108,108	2,360,016
Allowance for bad debt	204,768	88,005
Accounts receivable, net	4,903,340	2,272,011
Non-perishables	9,206,442	8,339,787
Perishables	1,798,970	1,535,777
Inventories, gross	11,005,412	9,875,564
Allowance for slow moving or defective inventories	99,928	78,580
Inventories, net	10,905,484	9,796,984
Prepaid expenses & other current assets	1,925,893	1,404,631
Total current assets	18,375,632	16,024,445
Advances to related parties	10,019,688	12,044,154
Furniture, fixtures & equipment	17,190,356	14,602,991
Automobiles	2,125,874	2,252,874
Leasehold improvements	7,234,484	5,742,460
Software	6,735	6,735
Total property & equipment	26,557,449	22,605,240
Accumulated depreciation & amortization	8,738,644	7,137,438
Property & equipment, net	17,818,805	15,467,802
Intangible assets, net	1,166,669	1,300,001
Security deposits	1,247,106	1,091,763
Deferred income taxes	313,832	86,799
Total assets	48,941,732	46,014,964
Accounts payable	15,561,956	12,364,071
Deferred revenue	326,459	206,737
Borrowings against lines of credit	1,303,753	1,144,568
Notes payable, current	135,203	262,578
Capital lease obligations, current	55,634	56,847
Accrued expenses	873,949	730,392
Taxes payable	1,606,504	1,769,398
Other payables, current	1,172,360	4,829,113
Total current liabilities	21,035,818	21,363,704
Borrowings against lines of credit & term loan-non-current, net	15,740,733	12,779,838
Notes payable, non-current	231,095	379,376
Capital lease obligations, non-current	70,724	77,694
Deferred rent	6,319,386	5,475,362
Other payables, non-current	78,500	34,801
Total liabilities	43,476,256	40,110,775
Common stock	1,422	1,410
Additional paid-in capital	9,428,093	9,075,525
Retained earnings (accumulated deficit)	(3,964,039)	(3,172,746)
Total shareholders' equity	5,465,476	5,904,189

[□] Restated to reflect the business combination involves entities under common control; [□] As reported by the company

Recent Dividends:

1. iFresh Inc common.
No dividends paid.

Annual Dividends:

1. iFresh Inc common.
No dividends paid.

IFRESH INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Friedman LLP, as it appeared in Co.'s 2018 10K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of March 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended March 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in

Note 2 to the consolidated financial statements, the Company incurred operating losses and did not meet the financial covenant required in the credit agreement. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regards to these matters are also described in Note 2. These financial statements do not include any adjustments that might result from the outcome of these uncertainties."

IGS CAPITAL GROUP LTD

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	36,746	97,796
Cost & expenses	8,778	97,796
Operating income	(8,778)	(61,050)
Other income (expense), net	9,092	51,958
Net before taxes	(8,778)	(51,958)
Net income	(8,778)	(51,958)

Earnings common share

Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)

Common Shares:

Full Diluted	5,956,215	1,081,633
Year-end	39,436,459	1,050,913

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	9,982	21,248
Inventories	21,248	1,237,000
Current assets	1,237,000	44,897
Net property & equip.	44,897	1,281,897
Total assets	1,281,897	367,675
Liabilities:		
Current liabilities	367,675	914,222
Stockholders' equity	914,222	869,325
Net current assets	869,325	

IMD COMPANIES INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	1,644,179	5,441,696
Deprec., depl. & amort.	30,866	423,187
Operating income	(53,621)	58,589
Net income	(53,621)	58,589

Earnings common share

Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)

Common Shares:

Year-end	1,792,071,300	116,683,949
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Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	61,321	2,297,500
Inventories	2,297,500	16,310,733
Current assets	16,310,733	16,945,556
Net property & equip.	16,945,556	38,344,944
Total assets	38,344,944	13,554,243
Liabilities:		
Current liabilities	13,554,243	10,732,192
Long-term debt	10,732,192	8,285,800
Stockholders' equity	8,285,800	2,756,490
Net current assets	2,756,490	

IMINE CORP

New Accountant On July 5, 2018, Co. dismissed Davidson & Company LLP and engaged KCCW Accounting Corp. as its new independent public accounting firm.

INFRASTRUCTURE DEVELOPMENTS CORP.

New Accountant On June 6, 2018, Co. dismissed Pinaki & Associates LLC and engaged KSP Group, Accountants and Consultants as its new independent public accounting firm.

INSPIRED BUILDERS INC

Stock Split Announcement On July 10, 2018, Co. effected a 1-for-100 reverse split of its issued and outstanding common stock.

INTELGENX TECHNOLOGIES CORP

Patent Allowance On July 5, 2018, Co. announced that the Canadian Intellectual Property Office ("CIPO") recently issued a Notice of Allowance ("NoA") for Co.'s Canadian Patent Application Number 2,998,223 entitled "Loxapine Film Oral Dosage Form", covering the use of loxapine in an oral transmucosal film for the treatment of schizophrenia or bipolar I disorder. This is Co.'s first patent allowed in Canada and Co.'s first Canadian patent for its VersaFilmZ technology. Upon issuance, the patent will grant exclusivity protection in Canada for Co.'s Loxapine VersaFilmZ product for the treatment of schizophrenia or bipolar I disorder through 2037. This is also Co.'s first patent application to receive NoA in relation to its Loxapine VersaFilmZ project.

INTERNATIONAL DISPENSING CORP

Earnings, 3 mos. to Mar 31(Consol. - \$):

Total revenues	79,002	136,397
Cost & expenses	1,130,133	476,665
Operating income	(1,068,613)	(369,963)
Other income (expense), net	16,672	(42,485)
Net income	(1,064,057)	(423,991)
Balance for common	(1,079,057)	(438,991)

Earnings common share

Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)

Common Shares:

Full Diluted	87,701,680	86,690,443
Year-end	88,197,389	86,690,443

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	492,385	652,095
Current assets	652,095	159,393
Net property & equip.	159,393	811,488
Total assets	811,488	2,244,378
Liabilities:		
Current liabilities	2,244,378	(2,932,890)
Stockholders' equity	(2,932,890)	(1,592,283)
Net current assets	(1,592,283)	

INTERNATIONAL SPIRITS & BEVERAGE GROUP INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Revenue	127,220	150,420	100,800
Cost of goods sold	76,964	98,165	65,000
Gross profit	50,256	52,255	35,800
General & administrative	255,518	293,678	657,957
Compensation	153,803	168,494	285,686
Professional fees			
expense	165,152	290,907	1,236,008
Depreciation	1,830	1,830	1,098
Total operating expenses	576,303	754,909	2,180,749
Net income (loss) from operations	(526,047)	(702,654)	(2,144,949)
Gain on debt forgiveness	23,438	...	...
Interest income	...	...	81
Interest expense	193,748	509,948	217,062
Change in derivative liabilities	(556,731)	209,275	...
Total other income (expenses)	(727,041)	(300,673)	(216,981)
Net income (loss)	(1,253,088)	(1,003,327)	(2,361,930)
Weighted average shares outstanding			
- basic	22,572,375	6,901,159	1,666,441
Weighted average shares outstanding - diluted	22,572,375	6,901,159	1,666,441
Year end shares outstanding	28,991,694	9,320,039	2,419,108
Net income (loss) per share - basic	\$(0.06)	\$0.00	\$(2.55)
Net income (loss) per share - diluted	\$(0.06)	\$0.00	\$(2.55)

[□] Reclassified to conform with 2017 presentation; [□] Reclassified to conform with 2016 presentation; [□] Adjusted for 1-for-255 stock split, September 12, 2017; [□] Shares increased due to the effect of common stock issued for cash, conversion of debt, services and common stock voluntarily cancelled

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash	5,529	28,600
Accounts receivable	...	57,585
Inventory	37,534	1,500
Prepaid expenses	...	37,534
Total current assets	37,534	93,214
Property & equipment, net	4,390	6,220
Total assets	41,924	99,434
Cash in excess of		

available funds	254	...
Accounts payable	76,653	18,970
Accrued expenses	149,181	100,118
Deferred revenues	60,000	60,000
Convertible notes payable	844,619	886,371
Derivative liability	860,437	249,800
Total current liabilities	1,991,144	1,315,259
Series E preferred stock	1,000	1,000
Common stock	28,992	9,320
Additional paid-in capital	5,077,026	3,595,538
Subscriptions payable	...	981,467
Retained earnings (accumulated deficit)	(7,056,238)	(5,803,150)
Total stockholders' equity (deficit)	(1,949,220)	(1,215,825)

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. International Spirits & Beverage Group Inc series E preferred.

No dividends paid.

2. International Spirits & Beverage Group Inc common.

No dividends paid.

Annual Dividends:

1. International Spirits & Beverage Group Inc series E preferred.

No dividends paid.

2. International Spirits & Beverage Group Inc common.

No dividends paid.

INTERPHASE CORP

Liquidation Development On July 9, 2018, Co. was liquidated.

ISOMET CORP.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Sales	3,363,573	2,788,161	3,969,942
Interest income	3	9	11
Total revenues	3,363,576	2,788,170	□3,969,954
Cost of sales	2,076,224	1,723,641	2,517,400
Selling expenses	82,254	103,987	191,942
General administrative expenses	1,157,492	1,162,790	1,059,794
Interest expense	119,604	119,600	124,437
Total expenses	□3,435,572	□3,110,017	□3,893,572
Income (loss) before taxes	(71,996)	(321,848)	76,382
Net income (loss)	(71,996)	(321,848)	76,382
Weighted average shares			
outstanding-basic	2,103,090	2,103,090	2,103,090
Basic earnings (loss) per share	\$(0.03)	\$(0.15)	\$0.04

□ As reported by Company

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & investments	256,261	165,501
Accounts receivable	272,293	137,202
Other current assets	53,699	59,898
Precious metals	190,688	180,522
Inventories	2,672,064	2,533,543
Total current assets	3,445,005	3,076,666
Net fixed assets	583,106	516,760
Total assets	4,028,111	3,593,426
Notes payable	1,480,000	1,480,000
Accounts payable	237,257	132,651
Accrued liabilities	981,702	744,904
Customer advances	255,683	128,614
Total liabilities	□2,954,641	□2,486,168
Common stock	2,103,090	2,103,090
Paid-in-capital	4,349,243	4,349,243
Retained earnings (accumulated deficit)	(5,326,820)	(5,254,823)
Foreign exchange adjustment	52,043	90,252
Total stockholders' equity	1,073,470	1,107,258

□ As reported by Company

Recent Dividends:

1. Isomet Corp. common.

No dividends paid.

Annual Dividends:

1. Isomet Corp. common.

No dividends paid.

IZON NETWORK INC

Earnings, 6 mos. to Apr 30 (Consol. - \$):

	2018	2017
Total revenues	744,373	...
Cost & expenses	1,307,338	527,871
Operating income	(562,965)	(527,874)
Interest expense	2,549	...
Other income (expense), net	(27,901)	(4,995)
Gains or losses	181,646	173,801
Net income	(411,769)	(359,068)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Year-end	225,970,254	128,926,045

JANEL CORP

Merger Completed On June 22, 2018, Co.'s subsidiary, AB Merger Sub, Inc. merged with and into Antibodies Incorporated ("Antibodies"), with Antibodies continuing as the surviving corporation (the "Merger"). Antibodies became a wholly-owned, direct subsidiary of AB HoldCo, Inc and a wholly-owned, indirect subsidiary of Co. Each share of Antibodies common stock issued and outstanding immediately prior to the effective time was converted automatically into the right to receive a pro rata portion of the Merger Consideration (as defined below) in cash, without interest and less any applicable withholding. Under the terms of the merger agreement, at the effective time of the Merger the aggregate merger consideration paid by Co. to consummate the Merger was \$4,094,266 (the "Merger Consideration"), which amount is subject to certain post-closing adjustments as set forth in the Merger Agreement. Pursuant to the terms of the Merger Agreement, (a) \$500,000 of the Merger Consideration was placed into an escrow account to secure general indemnification claims against the Stockholders, including, without limitation, (i) misrepresentations and breaches of warranties made by Antibodies and the Stockholders, (ii) breaches or nonperformance of any of Antibodies' covenants or agreements, and (iii) certain covered taxes, and (b) \$500,000 was placed into a representative expense account to pay for any amounts due or expenses incurred by the representative or the Stockholders pursuant to the Merger Agreement. The Merger Consideration paid by Co. was funded by (i) borrowings under an existing credit facility, (ii) cash on hand, (iii) proceeds from the issuance and sale of Co.'s Series C Cumulative Preferred Stock, and (iv) the proceeds of the Senior Secured Term Loan.

JB&ZJMY HOLDING CO INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	12/31/17	□12/31/16	□02/28/15
Revenues	211,997	...	...
Gross profit	211,997	...	...
Selling expenses	10,408	9,316	...
General & administrative expenses	350,061	145,891	3,489,806
Total operating expenses	□362,865	155,207	3,489,806
Income (loss) from operations	...	...	(3,489,806)
Depreciation expense	...	...	6,306
Donations	...	...	525,000
Interest expense	...	...	18,088
Other expense	341	240	...
Derivative expense	...	...	(113,361)
Debt (loss) on debt forgiveness	...	...	83,293
Total other income (expense)	(341)	(240)	(352,740)
Income (loss) before income taxes	...	...	(3,842,546)
Less allocated to non-controlling interest	...	...	(89,927)

Net income (loss)	(151,209)	(155,447)	(3,752,619)
Weighted average shares			
outstanding-basic	17,733,168	□6,996,918	452,006
Weighted average shares			
outstanding-diluted	17,733,168	□6,996,918	452,006
Year end shares			
outstanding	8,469,418	□6,996,918	□445,308
Net earnings (loss) per share-basic	\$(0.01)	□\$0.00	\$(8.00)
Net earnings (loss) per share-diluted	\$(0.01)	□\$0.00	\$(8.00)
Number of common stockholders	132	233	203
Number of beneficiary stockholders	1	1	6
Number of preferred stockholders	...	1	2
Number of beneficiary preferred stockholders	...	1	2
Number of series C preferred stockholders	1	...	...
Number of beneficiary series C preferred stockholders	1	...	...

□ Reclassified to conform with 2017 presentation; □ 2015 and prior periods for the company prior to reverse merger with JB & ZJMY Co., Ltd.; □ As reported by Company; □ Adjusted for 1-for-100 stock split, March 15, 2018; □ Shares increased due to the effect of reverse merger; □ Shares increase due to issuance of common stock

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	□2016
Cash	18,880	20,380
Accounts receivable	200,000	...
Other current assets	4,093,365	505,429
Total current assets	4,312,245	525,809
Equipment	22,285	16,299
Accumulated depreciation	2,695	683
Deferred assets	170,617	131,782
Total assets	4,502,452	673,207
Accounts payable	...	32,244
Notes payable	...	14,115
Other current liabilities	1,373,490	24,121
Total current liabilities	1,373,490	70,480
Preferred stock class C	3	3
Preferred stock class D	1	...
Preferred stock class E	1	...
Common stock	85	70
Additional paid-in capital	23,552,809	20,778,334
Accumulated other comprehensive income (loss)	(92,144)	4,904
Retained earnings (accumulated deficit)	(20,331,793)	(20,180,584)
Total stockholders' equity (deficit)	□3,182,962	602,727

□ Reclassified to conform with 2017 presentation; □ As reported by Company

Recent Dividends:

1. JB&ZJMY Holding Co Inc common.

No dividends paid.

2. JB&ZJMY Holding Co Inc series C preferred.

No dividends paid.

3. JB&ZJMY Holding Co Inc series B preferred.

No dividends paid.

Annual Dividends:

1. JB&ZJMY Holding Co Inc common.

No dividends paid.

2. JB&ZJMY Holding Co Inc series C preferred.

No dividends paid.

3. JB&ZJMY Holding Co Inc series B preferred.

No dividends paid.

JERRICK MEDIA HOLDINGS INC**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	16,249	41,842
Cost & expenses	1,339,826	1,069,853
Operating income	(1,323,577)	(1,028,011)
Other income (expense), net	(501,928)	(403,854)
Net before taxes	(2,093,630)	(1,489,252)
Net income	(2,093,630)	(1,489,252)

Earnings common share

Primary	\$(0.05)	\$(0.04)
Fully Diluted	\$(0.05)	\$(0.04)

Common Shares:

Full Diluted	39,930,275	36,462,497
Year-end	40,524,432	

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	122,106
Current assets	243,290
Net property & equip.	37,633
Total assets	297,923
Liabilities:	
Current liabilities	4,030,121
Long-term debt	4,910,854
Stockholders' equity	(8,643,052)
Net current assets	(3,786,831)

JETBLACK CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Income	250	...	...
Total revenue	250	...	...
Supplies & materials	30	...	...
Cost of goods sold	30	...	...
Gross profit (loss)	(30)	...	...
Advertising	1,567	...	...
Amortization expense	161	...	...
Auto	504	...	...
Bank charges	368	...	...
Commissions & fees	3,326	...	...
Dues & subscriptions	99	...	...
Insurance - liability	1,362	...	...
Insurance	1,361	...	...
Interest expense	7,682	...	...
Legal & professional fees	21,887	...	...
Meals & entertainment	1,139	...	...
Office expenses	11,324	...	...
Other general & administrative expenses	113,855	...	...
Rent or lease	12,496	...	...
Security	531	...	...
Shipping & delivery expense	46	...	...
Taxes & licences	315	...	...
Tools	160	...	...
Travel	5,910	...	...
Uncategorized expense	6	...	...
Utilities	5,239	...	...
Total expenses	189,338	...	...
Operating expenses	35,837	12,000	...
Net income (loss) from operations	(189,338)	(12,000)	...
Income (loss) before income taxes	(35,587)	...	...
Net income (loss)	(189,338)	(35,587)	(12,000)
Weighted average shares outstanding			
- basic	615,422,000	317,387,000	67,352,000
Weighted average shares outstanding			
- diluted	615,422,000	317,387,000	67,352,000
Year end shares			

outstanding	615,422,000	567,422,000	67,352,000
Net income (loss) per share - basic	\$(0.00)	\$(0.00)	\$(0.00)
Net income (loss) per share - diluted	\$(0.00)	\$(0.00)	\$(0.00)

□ As reported by Company; □ Shares increased due to issuance of shares to CEO for previous loan

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	...	2,561
Bank accounts	(4,073)	...
Uncategorized asset	(582)	...
Total other current assets	(582)	...
Prepaid expenses	...	3,417
Total current assets	(4,655)	5,977
Accumulated depreciation	(1,321)	...
Furniture & fixtures	2,809	2,809
Office equipment	4,446	...
Equipment	...	4,446
Total fixed assets	5,934	...
Less: accumulated depreciation	...	1,321
Net property & equipment	...	5,934
Accumulated Amortization	(490)	...
Corporate reinstatement	8,702	8,702
License to use software	350,000	...
Logo design	530	530
Organizational costs	418	418
Total other assets	359,160	...
Less: accumulated depreciation	...	329
Net other assets	...	9,321
Total assets	360,439	21,232
Credit cards payable	(8,782)	3,930
Accrued expenses	(1)	3,100
Loan from shareholder	...	49,789
Total other current liabilities	(1)	...
Total current liabilities	(8,783)	56,819
Loan from shareholders	49,515	...
Long-term notes	...	30,000
Notes payable	25,000	...
Total long-term liabilities	74,515	...
Total liabilities	65,732	86,819
Common stock	614,070	66,000
Opening balance equity	(3,338)	...
Additional paid in capital	150,930	146,000
Retained earnings (accumulated deficit)	(466,956)	(277,587)
Net Income	(189,368)	...
Total shareholders' equity (deficit)	294,707	(65,587)

□ As reported by Company

Recent Dividends:**1. Jetblack Corp common.**

No dividends paid.

Annual Dividends:**1. Jetblack Corp common.**

No dividends paid.

JIALJIA GROUP CORP LTD**Earnings, 3 mos. to Apr 30(Consol. - \$):**

	2018	2017
Cost & expenses	5,975	15,915
Operating income	(5,975)	(15,915)
Net before taxes	(5,975)	(15,915)
Net income	(5,975)	(15,915)
Earnings common share		
Common Shares:		
Full Diluted	7,285,000	7,285,000
Year-end	7,285,000	7,285,000

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Liabilities:		
Current liabilities	37,307	
Stockholders' equity	(37,307)	
Net current assets	(37,307)	

JLM COUTURE INC.**Earnings, 6 mos. to Apr 30(Consol. - \$):**

	2018	2017
Net Sales	15,199,780	16,002,794
Cost & expenses	14,282,321	15,436,561
Operating income	917,459	566,233
Interest expense	22,316	29,673
Foreign currency	96,273	156,531
Net before taxes	991,416	693,091
Income taxes	430,630	276,961
Net income	560,786	416,130
Earnings common share		
Common Shares:		
Year-end	1,630,803	1,711,803

JRJR33 INC

Bankruptcy Proceedings On July 3, 2018, Co. and its affiliated Debtor, The Longaberger Co. (together, the Debtors), filed for Chapter 11 protection with the U.S. Bankruptcy Court in the Northern District of Texas, lead case number 18-32123. Co., which together with its subsidiaries, operates direct-to-consumer brands in the United States and internationally, is represented by Robert T. DeMarco of DeMarco Mitchell. Co., which acquired a 51.7% stake in Longaberger in 2013, also owns Tomboy Tools, a direct seller of tools for women, Agel Enterprises, which sells a line of nutritional gel products and Betterware, a UK-based direct-seller of household products that has recently gone into administration in the United Kingdom. Craft basket-maker Longaberger was founded by Dave Longaberger, the son of basket weavers, in 1973 and grew to have \$525,000,000 in revenue, before that company struggled to meet competition from much cheaper imports, Co.s petition notes between \$100 and 200 creditors; estimated assets between \$1,000,000 and \$10,000,000; and estimated liabilities between \$1,000,000 and \$10,000,000. Co.s largest unsecured creditor is listed as Dallas-based Private Equity firm Richmont Capital with a claim of \$6,000,000.

KATY INDUSTRIES INC

Bankruptcy Proceedings On July 2, 2018, Co. filed with the U.S. Bankruptcy Court separate monthly operating reports for Apr. and May 2018. For Apr. 2018, the consolidated Debtors reported a net loss of \$1,400,000 on zero net sales; and paid \$41,256 in professional fees, \$1,400,000 in total reorganization expenses and \$1,500,000 in total selling and administrative expenses. Total Debtors' cash at the beginning and end of Apr. 2018 was \$2,100,000 and \$725,643, respectively, with negative net cash flow of \$1,400,000. Total Debtors also reported cash disbursements of \$1,400,000 on zero in cash receipts. For May 2018, the consolidated Debtors reported a net loss of \$1,938 on zero net sales; and paid zero in professional fees, zero in total reorganization expenses and \$1,938 in total selling and administrative expenses. Total Debtors' cash at the beginning and end of May 2018 was \$724,097 and \$716,959, respectively, with negative net cash flow of \$7,138. Total Debtors also reported cash disbursements of \$7,138 on zero in cash receipts during May 2018.

KERYX BIOPHARMACEUTICALS INC.

Merger Development On June 28, 2018, Akebia Therapeutics, Inc. ("Akebia") and Co. announced that the companies signed, and the boards of directors of both companies have unanimously approved, a definitive merger agreement under which the companies will combine in an all-stock merger. The transaction will create a fully integrated biopharmaceutical company focused on chronic kidney disease (CKD), with an implied pro forma equity value of approximately \$1,300,000,000, assuming full conversion of Co.'s outstanding convertible notes, based on the closing prices of Co. and Akebia on June 27, 2018. The combined company will be named Akebia Therapeutics, Inc. Under the terms of the agreement, Co. shareholders will receive 0.37433 common shares of Akebia for each share of Co. they own. The exchange results in implied equity ownership in the combined company of 49.4% for Akebia shareholders and 50.6% for Co. shareholders on a fully-diluted basis. The Baupost Group, L.L.C., which owns approximately 21.4% of the outstanding Co. common stock prior to any conversion of its convertible notes, has agreed to convert its outstanding convertible notes of Co. into shares of Co. common stock prior to closing and has entered into a voting agreement in support of the transaction. Muneer A. Satter, Chairperson of the Akebia Board of Directors and a shareholder who owns approximately 5.3% of outstanding Akebia common stock, has also agreed to support the transaction by entering into a voting agreement. The transaction is expected to close by the end of 2018, subject to the satisfaction of customary closing conditions, including clearance by antitrust authorities and approval by the shareholders of both companies.

LEXARIA BIOSCIENCE CORP

New Patent Application On June 29, 2018, Co. announced that it has filed an important new patent application with the United States Patent and Trademark Office ("USPTO") for innovation in treatment options related to central nervous system disease or disorders including viral infection, cancer, neurodegenerative disorders, ADHD, anxiety, depression, OCD, schizophrenia, Alzheimer's, Huntington's, Parkinson's, neuropathic pain and more.

LF CAPITAL ACQUISITION CORP
Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):
2017

General & administrative expenses	122,588
Operating income (loss)	(122,588)
Interest income	5
Net income (loss)	(122,583)
Weighted average shares outstanding	3,375,000
Weighted average shares outstanding - diluted	3,375,000
Year end shares outstanding	3,881,250
Net earnings (loss) per share-basic	\$(0.04)
Net earnings (loss) per share-diluted	\$(0.04)
Total number of employees	2

□ From June 29, 2017 (inception)

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):
2017

Cash	19,538
Total current assets	19,538
Deferred offering costs associated with initial public offering	178,283
Total assets	197,821
Accounts payable	76,804
Accrued expenses	18,600
Note payable - related parties	200,000
Total current liabilities	295,404
Convertible class B common stock	388
Additional paid-in capital	24,612
Retained earnings (accumulated deficit)	(122,583)
Total stockholders' equity	(97,583)

Recent Dividends:

- 1. LF Capital Acquisition Corp convertible class A common.**
No dividends paid.
- 2. LF Capital Acquisition Corp convertible class B common.**
No dividends paid.

Annual Dividends:

- 1. LF Capital Acquisition Corp convertible class A common.**
No dividends paid.
- 2. LF Capital Acquisition Corp convertible class B common.**
No dividends paid.

LIBERATED SYNDICATION INC

Annual Meeting Development On June 22, 2018, Co. announced that its Annual Meeting of Stockholders will be held on Sept. 12, 2018, starting at 10:30 a.m., Eastern Daylight Time, at Co.'s Pair office, 2403 Sidney Street, Suite 210, Pittsburgh, PA 15203.

LIBERATED SYNDICATION INC

New Accountant On July 16, 2018, Co. dismissed Gregory & Associates, LLC and engaged Sadler, Gibb & Associates, L.L.C. as its new independent public accounting firm.

LIBERATED SYNDICATION INC

Stock Split Development On June 22, 2018, Co. announced that its Annual Meeting of Stockholders to be held on Sept. 12, 2018, Co. will be asking its Shareholders to amend Co.'s articles of incorporation to effect a reverse stock split of Co.'s issued and outstanding Common Stock within the range of one-for-two to one-for-ten (with the exact amount to be determined by Co.'s board of directors).

LIBERTY STAR URANIUM & METALS CORP

Earnings, 3 mos. to Apr 30 (Consol. - \$):

	2018	2017
Cost & expenses	378,898	187,983
Operating income	(379,533)	(189,187)
Other income (expense), net	(66,554)	
Net income	(549,380)	(201,665)
Earnings common share		
Common Shares:		
Full Diluted	2,500,151,550	024,875,829
Year-end	2,583,191,582	043,730,671

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	43,215
Current assets	49,097
Net property & equip.	3,454
Total assets	52,551
Liabilities:	
Current liabilities	1,872,935
Stockholders' equity	(1,820,384)
Net current assets	(1,823,838)

LIPOCINE INC (NEW)

New Accountant On June 27, 2018, Co. dismissed KPMG LLP and engaged Tanner LLC as its new independent public accounting firm.

LONE STAR GOLD INC.

Earnings, 3 mos. to Mar 31 (Consol. - \$):

	2018	2017
Cost & expenses	250	
Operating income	(250)	
Net income	(250)	
Earnings common share		
Common Shares:		
Full Diluted	143,361,963	147,519,813
Year-end	143,361,963	143,361,963

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Liabilities:	
Current liabilities	539,430
Stockholders' equity	(519,743)
Net current assets	(539,430)

LONGBAU GROUP INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Revenues	7,573,353	7,986,658	7,843,005
Cost of revenues	5,791,325	5,996,677	6,060,619
General & administrative expenses	1,692,026	2,031,138	1,931,209
Depreciation & amortization expenses	83,447	87,971	65,103
Total operating expenses	7,566,798	8,115,786	8,056,931
Income (loss) from operations	6,555	(129,128)	(213,926)
Realized & unrealized investment losses, net	(98,709)	(36,109)	(221,016)
Other income	60,276	46,482	126,820
Total other income (expense)	(38,433)	10,373	(94,196)
Income (loss) before provision for income taxes	(31,878)	(118,755)	(308,122)
Income tax provision - current	32,865	68,735	84,439
Income tax provision - deferred	58	3,814	(81,105)
Income taxes expense	32,923	72,549	3,334
Net income (loss)	(64,801)	(191,304)	(311,456)
Weighted average shares outstanding - basic	30,500,000	30,002,732	30,000,000
Weighted average shares outstanding - diluted	30,500,000	30,002,732	30,000,000
Year end shares outstanding	30,500,000	30,500,000	30,000,000
Net income (loss) per common share - basic	\$0.00	\$(0.01)	\$(0.01)
Net income (loss) per common share - diluted	\$0.00	\$(0.01)	\$(0.01)
Total number of employees	50	50	14
Number of common			

stockholders □330 □50 □51

□ 2016 period is for the company before the acquisition of HoCheng Insurance Brokers Co., Ltd. and Long Bao Life Technology Co., Ltd.; □ Approximately; □ As of June 1, 2018; □ As of March 15, 2017; □ As of March 15, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash & cash equivalents	564,561	486,352
Accounts receivable, net	840,250	900,987
Other receivables	44,097	...
Income taxes receivable	29,373	15,971
Raw materials	111,074	195,404
Finished goods	247,840	276,342
Inventory	358,914	471,746
Deferred tax assets	...	13,033
Prepaid expenses & other current assets	55,034	18,645
Total current assets	1,892,229	1,906,734
Leasehold improvements	139,488	173,172
Office equipment	247,621	255,659
Property & equipment, gross	387,109	428,831
Less: accumulated depreciation	251,276	241,403
Property & equipment, net	135,833	184,809
Deposits on purchase of land	1,941,101	1,939,749
Trust investments, restricted	6,214,890	6,182,205
Deferred commission cost	955,866	1,036,206
Deferred tax assets - noncurrent	153,320	190,932
Other assets	78,084	79,146
Total assets	11,371,323	11,519,781
Accounts payable & accrued expenses	1,718,968	1,842,289
Accounts payable & accrued expenses - related parties	155,975	12,438
Income taxes payable	40,636	...
Deferred revenues - current	92,588	92,524
Other payable - land purchase	963,043	1,194,455
Other payables	56,623	42,085
Total current liabilities	3,027,833	3,196,169
Other payable - related party	...	12,378
Deferred preneed contract revenues	7,942,772	7,875,013
Total liabilities	10,970,605	11,071,182
Common stock	305	305
Additional paid-in capital	1,326,107	1,233,266
Legal capital reserve	87,342	78,651
Retained earnings (accumulated deficit)	(1,006,595)	(863,602)
Accumulated other comprehensive income (loss)	(6,441)	(21)
Total stockholders' equity (deficit)	400,718	448,599

□ Reclassified to conform with 2017 presentation; □ As reported by Company

Recent Dividends:

- 1. Longbau Group Inc common.**
No dividends paid.

Annual Dividends:

- 1. Longbau Group Inc common.**
No dividends paid.

LONGBAU GROUP INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Thayer O'Neal, LLC, as it appeared in Co.'s 2017 10K: "In our opinion, the financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2017 and 2016, and the consolidated results of its operations and its consolidated cash flows for each

of the two years in the period ended December 31, 2017, in conformity with generally accepted accounting principles. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations, has a substantial working capital deficiency and substantial accumulated deficits and comprehensive loss that raise substantial doubt about its ability to continue as a going concern. Management's plans regarding these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

LONGBAU GROUP INC

Earnings, 3 mos. to Mar 31 (Consol. - \$):

	2018	2017
Total revenues	1,296,850	2,235,353
Cost & expenses	1,249,938	2,007,448
Operating income	24,176	206,461
Other income (expense), net	40,328	19,199
Gains or losses	(67,405)	(87,771)
Net before taxes	(2,901)	137,889
Income taxes	8,188	56,498
Net income	(11,089)	81,391

Earnings common share

Common Shares:

Full Diluted	30,500,000	30,500,000
Year-end	30,500,000	30,500,000

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	435,076
Inventories	399,070
Current assets	1,232,119
Net property & equip.	354,779
Total assets	11,710,588
Liabilities:	
Current liabilities	2,416,715
Stockholders' equity	528,190
Net current assets	(1,184,596)

MACE SECURITY INTERNATIONAL, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Net sales	9,983,000	9,054,000	7,145,000
Cost of revenue	...	...	4,390,000
Cost of goods sold	5,580,000	5,369,000	...
Gross profit	4,403,000	3,685,000	2,755,000
Selling, general & administrative expenses	4,121,000	3,719,000	3,838,000
Depreciation expense	188,000	155,000	140,000
Operating income (loss)	94,000	(189,000)	(1,223,000)
Interest expense	45,000	48,000	51,000
Interest income	96,000	136,000	179,000
Gain (loss) on sale of short-term investments	(12,000)	(15,000)	(21,000)
Amortization of intangible assets	174,000	...	...
Income (loss) from continuing operations before income tax provision (benefit)	(41,000)	(120,000)	(820,000)
Current income tax expense (benefit)	2,000	(19,000)	1,000
Income tax provision (benefit)	2,000	(19,000)	1,000
Income (loss) from continuing operations	(43,000)	(101,000)	(821,000)
Income (loss) from discontinued operations, net	(22,000)	351,000	(206,000)
Net income (loss)	(65,000)	250,000	(1,027,000)
Weighted average shares outstanding - basic	61,804,166	60,498,053	59,497,128
Weighted average shares outstanding			

- diluted	62,276,897	61,444,430	60,070,490
Year end shares outstanding	62,896,858	60,781,858	60,285,370
Income (loss) per share - continuing operations - basic	...	...	\$(0.01)
Income (loss) per share - discontinued operations, net of tax - basic	...	\$0.01	\$0.00
Net income (loss) per share - basic	...	...	\$(0.02)
Income (loss) per share - continuing operations - diluted	...	...	\$(0.01)
Income (loss) per share - discontinued operations, net of tax - diluted	...	\$0.01	\$0.00
Net income (loss) per share - diluted	...	...	\$(0.02)

Restated to conform with 2018 presentation ; Restated to conform with 2016 presentation ; As reported by Company; Net of tax - Income (loss) from discontinued operations, net: \$1,000

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	2015
Cash & cash equivalents	662,000	970,000	...
Restricted cash	...	60,000	...
Short-term investments	251,000	1,794,000	...
Accounts receivable, gross	1,743,000	1,769,000	...
Allowance for doubtful accounts	121,000	114,000	...
Accounts receivable, net	1,622,000	1,655,000	...
Raw materials	1,030,000	760,000	...
Finished goods	1,287,000	808,000	...
Inventories	2,317,000	1,568,000	...
Notes receivable & other current assets	1,143,000	952,000	...
Total current assets	5,995,000	6,999,000	...
Buildings & leasehold improvements	240,000	216,000	...
Machinery & equipment	2,630,000	2,405,000	...
Furniture & fixtures	348,000	342,000	...
Total property & equipment	3,218,000	2,963,000	...
Accumulated depreciation & amortization	2,437,000	2,249,000	...
Total property & equipment, net	781,000	714,000	...
Goodwill	771,000	...	...
Other intangible assets, net	3,211,000	685,000	...
Notes receivable & other assets	906,000	1,184,000	...
Total assets	11,664,000	9,582,000	...
Current portion of long-term debt	427,000	...	...
Accounts payable	457,000	194,000	...
Income taxes payable	62,000	60,000	...
Accrued employee compensation	124,000	152,000	...
Co-operative advertising & other sales allowance	242,000	217,000	...
Accrued commissions	28,000	21,000	...
Amounts due to customers	46,000	40,000	...
Accrued non-income based taxes	37,000	11,000	...
Accrued for vendor financed property & equipment	...	41,000	...
Contingent consideration related to business	80,000	...	...
Other accrued expenses & other current liabilities	76,000	36,000	...
Total current liabilities	1,579,000	772,000	...
Notes payable	1,105,000	...	...

Less: current portion Long-term debt, net of current portion	427,000	...	...
Other liabilities	2,000	4,000	...
Total liabilities	2,259,000	776,000	...
Common stock	629,000	608,000	...
Additional paid-in capital	102,729,000	102,098,000	...
Retained earnings (accumulated deficit)	(93,928,000)	(93,863,000)	...
Accumulated other comprehensive income (loss)	(3,000)	(15,000)	...
Less treasury stock at cost	22,000	22,000	...
Total stockholders' equity	9,405,000	8,806,000	...

Restated to conform with 2018 presentation

Recent Dividends:

1. Mace Security International, Inc. common.

No dividends paid.

Annual Dividends:

1. Mace Security International, Inc. common.

No dividends paid.

MADISON VENTURES INC

Earnings, 6 mos. to Sep 30 (Consol. - \$):

	2017	2016
Cost & expenses	(34,725)	289,535
Foreign currency	...	1,159
Net income	34,725	(288,376)
Earnings common share		
Primary	\$(0.01)	...
Fully Diluted	\$(0.01)	...
Common Shares:		
Full Diluted	29,400,000	28,684,153
Year-end	29,400,000	29,400,000

MANSFIELD-MARTIN EXPLORATION MINING INC

Resignation of Accountant On June 27, 2018, David S. Friedkin, CPA resigned as Co.'s independent public accounting firm.

MARKETING ALLIANCE INC

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017	2016
Commission revenue	25,049,876	20,559,833	23,242,027
Family entertainment revenue	4,809,029	5,189,950	4,121,913
Construction revenue	901,270	413,010	1,250,509
Other operating income	468,741	389,820	293,850
Total revenues	31,228,916	26,552,613	28,908,299
Distributor bonuses & commissions	18,337,855	14,216,912	15,862,934
Business processing & distributor costs	1,096,628	1,322,465	1,493,112
Depreciation	8,200	10,575	11,085
Family entertainment costs of sales	1,337,571	1,272,350	1,170,781
Direct & indirect costs of construction	618,607	342,401	913,457
Depreciation	56,035	148,534	346,978
Total costs of revenues	21,454,896	17,313,237	19,798,347
Net operating revenue	9,774,020	9,239,376	9,109,952
Compensation	3,331,920	3,183,653	3,126,734
Administrative & other	799,899	736,114	698,953
Rent & occupancy	1,651,477	1,595,375	1,151,935
Professional fees	373,898	419,669	541,298
Technology	310,441	319,127	407,032
Insurance	454,598	458,546	454,223
Travel & meetings	275,792	189,787	296,147
Depreciation & amortization	709,592	808,441	558,536

Payroll related	244,651	232,387	201,767
Office	609,482	676,338	544,624
Licenses & dues	1,572	5,702	6,534
Postage	23,338	42,772	52,089
Telephone	59,874	54,181	51,264
Bad debt expense (recoveries)	...	...	(11,850)
Telemarketing, advertising & promotional	9,609	692	24,073
Total general & administrative expense	8,856,143	8,722,784	8,103,359
Operating income (loss)	917,877	516,592	1,006,593
Investment gain (loss), net	839,471	1,324,211	(300,078)
Interest expense	282,773	233,127	168,951
Interest rate swap, fair value adjustment	47,998	117,115	(97,177)
Swap settlement expense	13,207	49,267	36,032
Other income	...	...	20,000
Gain (loss) on disposal of property & equipment	(6,924)	(13,100)	23,537
Income (loss) before provision for income taxes	1,502,442	1,662,424	447,892
Current income taxes (benefit)	141,570	294,475	181,650
Deferred income taxes (benefit)	(89,400)	304,800	(46,300)
Provision for income taxes (benefit)	52,170	599,275	135,350
Net income (loss)	1,450,272	1,063,149	312,542
Year end shares outstanding	8,032,266	8,032,266	8,032,266

□ Reclassified to conform with 2017 presentation; □ Adjusted for 8-for-7 stock split, August 23, 2017

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017 (revised)
Cash & cash equivalents	3,431,155	4,538,393
Investments	8,627,202	7,719,319
Commissions receivable	2,036,125	1,861,809
Deferred first year commissions	6,796,004	5,675,779
Construction receivables	84,462	65,818
Other account receivables	1,337	61,337
Accounts receivable	8,917,928	7,664,743
Inventory	95,135	69,662
Current portion of notes receivable	284,332	292,991
Prepaid expenses & other current assets	371,866	592,378
Prepaid income taxes	137,900	275,158
Total current assets	21,865,518	21,152,644
Office equipment, furniture & fixtures	3,573,345	3,518,232
Construction equipment	1,815,361	1,643,420
Buildings	216,000	216,000
Leasehold improvements	1,031,532	1,031,532
Land	29,604	29,604
Property & equipment, gross	6,665,842	6,438,788
Less: accumulated depreciation	4,431,045	3,809,069
Property & equipment, net	2,234,797	2,629,719
Notes receivable, net of current portion	667,636	645,199
Deposits & other assets	144,932	150,902
Goodwill	973,900	973,900
Intangible assets, net	195,597	342,907
Interest rate swap asset	59,170	11,172
Total assets	26,141,550	25,906,443
Accounts payable	206,735	304,967
Technology benefits	208,200	307,000
Distributor commissions	2,288,799	1,405,929

Deferred first year commissions	3,811,549	2,920,200
Accrued compensation	594,408	644,838
Other accounts payable & accrued expenses	401,579	224,497
Lines of credit payable	3,940,000	4,000,000
Current portion of notes payable	661,212	940,139
Current portion of deferred lease incentive	41,604	36,748
Total current liabilities	12,154,086	10,784,318
Notes payable	2,631,540	3,238,304
Deferred taxes	644,700	734,100
Long-term portion of deferred lease incentive	317,014	358,362
Total long-term liabilities	3,593,254	4,330,766
Total liabilities	15,747,340	15,115,084
Common stock	903,023	903,023
Retained earnings (accumulated deficit)	9,491,187	9,888,336
Total shareholders' equity (deficit)	10,394,210	10,791,359

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Marketing Alliance Inc common.

No dividends paid.

Annual Dividends:

1. Marketing Alliance Inc common.

No dividends paid.

MASTERMIND INC

New Name On June 22, 2018, Co. changed its name from CoConnect Inc to Mastermind Inc.

MATLIN & PARTNERS ACQUISITION CORP

Merger Development On July 13, 2018, Co. entered into a Merger and Contribution Agreement (the "Merger and Contribution Agreement") with MPAC Merger Sub LLC a wholly-owned subsidiary of Co. ("Merger Sub"), USWS Holdings LLC ("USWS Holdings"), certain blocker companies named therein (the "Blocker Companies") and, solely for purposes described therein, the seller representative named therein. The transactions contemplated by the Merger and Contribution Agreement are referred to herein as the "Transactions." Subject to the satisfaction or waiver of the conditions to closing of the Transactions described below, the Transactions will effect a business combination between Co. and USWS Holdings. USWS Holdings is a holding company for U.S. Well Services, LLC, a Delaware limited liability company, which provides high-pressure, hydraulic fracturing services in unconventional oil and natural gas basins. At the closing of the Transactions (the "Closing"), Co.'s name will be changed to U.S. Well Services, Inc. Following the Closing, the combined company will be organized in an "Up-C" structure, meaning that substantially all of the assets of the combined company will be held by USWS Holdings, and Co.'s only assets will be equity interests in USWS Holdings. Following the Closing, Co. will own a majority of the outstanding equity interests of USWS Holdings and will be the sole managing member of USWS Holdings. Prior to the Closing, the outstanding common units representing limited liability company interests in USWS Holdings (the "Existing USWS Units") are owned by the Blocker Companies and certain other persons and entities (such other owners of Existing USWS Units, the "Non-Blocker USWS Members"). At Closing, the direct or indirect owners of Existing USWS Units will receive consideration consisting of: (a) shares of Class A Common Stock of Co. (the "Class A Common Stock"), which will be issued to the owners of equity interests in the Blocker Companies (the "Blocker Stockholders") pursuant to the Blocker Merger (as defined below); (b) a new class of common units representing limited liability company interests in USWS Holdings ("New USWS Units"), which will be issued to certain of the Non-Blocker USWS Members pursuant to the USWS Merger (as defined below); and (c) shares of a new class of common stock of Co. designated as Class B Common Stock (the "Class B Common Stock"), which will be issued to certain of the Non-Blocker USWS Members pursuant to the USWS Merger, with the number of shares of Class B Common Stock being equivalent to the number of New USWS Units issued to such Non-Blocker USWS Members pursuant to the USWS Merger. The total consideration to be received by the Blocker Stockholders and the Non-Blocker USWS Members at Closing pursuant to the Transactions (the "USWS Owner Transaction Consideration") will consist of 27,400,000 shares in the form of shares of Class A Common Stock and New USWS Units/Class

B Common Stock, subject to adjustment for: (x) the amount, if any, by which the "Baseline Adjusted Net Debt Amount" of \$226,000,000 exceeds the Closing Adjusted Net Debt Amount (as defined in the Merger and Contribution Agreement), (y) divided by \$10.00. Such shares payable in respect of the USWS Transaction Consideration may be reduced by up to 375,000 shares, as may be needed to satisfy the Drawn Shares (as defined below) pursuant to the backstop arrangement with Crestview as noted below. In order to give effect to the Up-C structure, pursuant to the Transactions: (i) the USWS Owner Transaction Consideration will be allocated among the Blocker Stockholders and the Non-Blocker USWS Members in accordance with the provisions of the Merger and Contribution Agreement and the existing limited liability company agreement of USWS Holdings (such allocation, the "Consideration Allocation"); and (ii) Co. will receive Co. Transaction Consideration (as defined below). The total consideration to be received by Co. at Closing pursuant to the Transactions ("Co.' Transaction Consideration") will consist of (i) a number of New USWS Units equal to the number of shares of Class A Common Stock that will be outstanding immediately after Closing and (ii) warrants to purchase a number of New USWS Units equal to the number of shares of Class A Common Stock issuable upon the exercise of the warrants to purchase shares of Class A Common Stock that will be outstanding immediately after the Closing. Co.'s Transaction Consideration will be issued to Co. pursuant to the USWS Merger. As described below, each New USWS Unit, other than those held by Co., will be exchangeable, together with one share of Class B Common Stock, for one share of Class A Common Stock at the option of the holder, subject to certain restrictions. At the Closing, pursuant to the terms of Co.'s certificate of incorporation, each outstanding share of Class F Common Stock of Co. (the "Class F Common Stock"), other than those canceled at Closing pursuant to the Founder Share Cancellation (as defined below) will convert automatically into one share of Class A Common Stock (the "Class F Conversion"). The Transactions will involve three principal components, each of which is described below. Pursuant to the Merger and Contribution Agreement, on the date of the Closing (the "Closing Date"), each Blocker Company will be merged with and into Co. (collectively, the "Blocker Merger"), whereupon the separate existence of each Blocker Company will cease, and Co. will continue as the surviving entity of the Blocker Merger. At the effective time of the Blocker Merger (the "Blocker Merger Effective Time"), the equity interests of each Blocker Company issued and outstanding immediately prior to the Blocker Merger Effective Time will be converted into the right to receive a number of shares of Class A Common Stock determined in accordance with the Consideration Allocation, plus cash in lieu of any fractional share of Class A Common Stock. Except for the Class F Conversion, the Founder Share Cancellation and, if applicable, the Sponsor Warrant Cancellation (as defined below) (each to be effective at Closing), the capital stock and warrants of Co. issued and outstanding immediately prior to the Blocker Merger Effective Time will remain outstanding and be unaffected by the Blocker Merger. Immediately after the Blocker Merger Effective Time and as a result of the Blocker Merger, Co. will own the Existing USWS Units previously owned by the Blocker Companies (the "Company Acquired Existing USWS Units"). Pursuant to the Merger and Contribution Agreement, on the Closing Date and immediately after the Blocker Merger Effective Time, Co. will contribute to Merger Sub ("Co.'s Contribution"), as a capital contribution in respect of the limited liability company interests in Merger Sub held by Co. (the "Merger Sub Interests"): (a) all of its Available Funds (as defined in the Merger and Contribution Agreement), other than cash required to pay certain expenses of Co. incurred in connection with the Transactions; (b) the number of shares of Class B Common Stock to be issued to the Non-Blocker USWS Members; and (c) a number of shares of Class A Common Stock to be used to pay certain expenses of USWS related to the Transactions. Pursuant to the Merger and Contribution Agreement, on the Closing Date and immediately after Co.'s Contribution, Merger Sub will be merged with and into USWS Holdings (the "USWS Merger"), whereupon the separate limited liability company existence of Merger Sub will cease and USWS Holdings will continue as the surviving limited liability company of the USWS Merger. At the effective time of the USWS Merger (the "USWS Merger Effective Time"), by virtue of the USWS Merger, (i) all of the Existing USWS Units that are issued and outstanding immediately prior to the USWS Merger Effective Time (other than the Company Acquired Existing USWS Units) will be converted into the right to receive a number of New USWS Units, and an equal number of shares of Class B Common Stock, plus cash in lieu of any fractional Common Unit and share of Class B Common Stock and (ii) the Company Acquired Existing USWS

Units and the Merger Sub Interests together will be converted into the right to receive the Company Transaction Consideration. The proposed business combination is subject to customary closing conditions, including regulatory approvals and the approval of Co. stockholders. The combination is expected to be completed in the fourth quarter of 2018.

MAXWORLDWIDE INC

Liquidation Development On June 25, 2018, Co. was liquidated.

MEDITE CANCER DIAGNOSTICS INC

Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2018	2017
Net Sales	1,505	1,891
Cost & expenses	2,394	2,418
Operating income	(960)	(576)
Other income (expense), net	5	(186)
Net before taxes	(1,402)	(955)
Net income	(1,402)	(955)
Balance for common	(1,425)	(978)
Earnings common share		
Primary	\$(0.04)	\$(0.04)
Fully Diluted	\$(0.04)	\$(0.04)
Common Shares:		
Full Diluted	39,175	22,941
Year-end	47,906	

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	247	
Inventories	2,657	
Current assets	3,875	
Net property & equip.	1,759	
Total assets	16,408	
Liabilities:		
Current liabilities	3,797	
Long-term debt	5,182	
Stockholders' equity	5,944	
Net current assets	78	

MELT INC**Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Year end shares outstanding	21,290,000	21,290,000	21,290,000

[□] As reported from December 31, 2016 Annual Report

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Common stock	21,290	21,290
Additional paid-in capital	1,837,173	1,837,173
Retained earnings (accumulated deficit)	(1,858,463)	(1,858,463)

Recent Dividends:**1. Melt Inc common.**

No dividends paid.

Annual Dividends:**1. Melt Inc common.**

No dividends paid.

MESSAGEBONE INC

Earnings, 9 mos. to May 31(Consol. - \$):

	2018	2017
Cost & expenses	17,814	32,284
Net income	(17,814)	(32,284)
Earnings common share		
Common Shares:		
Full Diluted	75,440,000	254,143,004
Year-end	75,440,000	75,440,000

MICT INC

New Name On July 16, 2018, Co. changed its name from Micronet Enertec Technologies Inc. to MICT Inc.

MIRAGE ENERGY CORP

Earnings, 9 mos. to Apr 30(Consol. - \$):

	2018	2017
Cost & expenses	813,423	983,863
Operating income	(813,423)	(983,863)
Net before taxes	(1,043,440)	(989,985)
Net income	(1,043,440)	(989,985)

Earnings common share

Primary	\$(0.01)	
Fully Diluted	\$(0.01)	
Common Shares:		
Full Diluted	313,795,366	191,961,783
Year-end	324,516,064	310,190,456

MOBIQUITY TECHNOLOGIES INC

New Accountant On July 12, 2018, Co. dismissed Sadler, Gibb & Associates, L.L.C. as its independent public accounting firm. On July 16, 2018, Co. engaged BF Borgers CPA PC as its new independent public accounting firm.

MODERN MEDIA ACQUISITION CORP**Annual Report**

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017	2016
Operating costs	670,812	324	1,187
Income (loss) from operations	(670,812)	(324)	(1,187)
Interest income	1,558,909	...	...
Provision for income taxes	435,503	...	...
Net income (loss)	452,594	(324)	(1,187)
Weighted average shares outstanding			
- basic	6,208,603	5,175,000	5,175,000
Weighted average shares outstanding			
- diluted	23,209,521	5,175,000	5,175,000
Year end shares outstanding	25,875,000	5,175,000	5,175,000
Net earnings (loss) per share - basic	\$0.07	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$0.02	\$0.00	\$0.00
Total number of employees	3	3	3
Number of common stockholders	7	7	...

[□] Reclassified to conform with 2018 presentation, [□] Shares increased due to the effect of sale of 20,700,000 units, net of underwriting discount and offering expenses; [□] As of June 25, 2018; [□] As of June 20, 2017

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017	2016
Current asset - cash	558,398	30,005	
Prepaid expenses & other			
current assets	42,083	...	...
Total current assets	600,481	30,005	210,946
Deferred offering costs .....	...	210,946	
Cash & marketable securities held in trust account	210,502,923	...	...
Total assets	211,103,404	240,951	219,000
Accounts payable & accrued expenses	97,627	...	69,000
Accrued offering costs	435,503	...	...
Income taxes payable	533,130	...	150,000
Promissory note - related party	7,785,000	...	219,000
Total current liabilities	533,130	...	219,000
Deferred underwriting fee payable	7,785,000	...	...
Deferred legal fee	300,000	...	...
Total liabilities	8,618,130	219,000	...
Common stock subject to possible redemption	197,485,269	...	...
Common stock	632	518	...
Additional paid-in capital	4,549,828	24,482	...
Retained earnings (accumulated deficit)	449,545	(3,049)	...
Total stockholder's equity	5,000,005	21,951	...

[□] Reclassified to conform with 2018 presentation

Recent Dividends:**1. Modern Media Acquisition Corp common.**

No dividends paid.

2. Modern Media Acquisition Corp common.

No dividends paid.

Annual Dividends:**1. Modern Media Acquisition Corp common.**

No dividends paid.

2. Modern Media Acquisition Corp common.

No dividends paid.

MODERN MEDIA ACQUISITION CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, WithumSmith+Brown, PC, as it appeared in Co.'s 2018 10K: "We have audited the accompanying balance sheets of Modern Media Acquisition Corp. (the "Company") as of March 31, 2018 and 2017, the related statements of operations, changes in stockholders' equity and cash flows, for the years ended March 31, 2018, 2017 and 2016, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of March 31, 2018 and 2017, and the results of its operations and its cash flows for the years ended March 31, 2018, 2017 and 2016, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, if the Company is unable to complete a Business Combination by November 17, 2018, then the Company will cease all operations except for the purpose of liquidating. This date for mandatory liquidation and subsequent dissolution raises substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

MODULAR SPACE HOLDINGS INC

Merger Development On June 21, 2018, WillScot Corp. ("WillScot") and its newly-formed acquisition subsidiary, Mason Merger Sub, Inc. ("Merger Sub") entered into an Agreement and Plan of Merger (the "Merger Agreement") with Co. and NANOMA LLC, solely in its capacity as the representative of the Holders (as defined therein), pursuant to which Merger Sub will merge with and into Co. (the "Merger") with Co. as the surviving entity in the Merger and continuing as an indirect subsidiary of WillScot ("Co. Acquisition"). Subject to potential adjustment under the Merger Agreement, the aggregate consideration payable to the sellers under the Merger Agreement consists of (i) \$1,063,750,000 in cash, (ii) 6,458,500 shares of WillScot's class A common stock, par value \$0.0001 (the "Common Stock") and (iii) warrants to purchase an aggregate of 10,000,000 shares of Common Stock. The Merger Agreement contains customary representations, warranties and covenants by the parties. The sellers will have no obligation to indemnify the Company under the Merger Agreement for breaches of Co.'s representations, warranties or covenants, and WillScot's recourse for any such breaches will be limited to a representations and warranties insurance policy to be purchased by WillScot prior to the closing. The closing of the transaction is subject to certain closing conditions, including (i) a Canadian regulatory approval, (ii) the continuing accuracy of each party's representations and warranties, (iii) the performance of certain obligations and (iv) the satisfaction of other customary conditions. The Merger Agreement may be terminated by WillScot or Co. under certain circumstances. If the Merger Agreement is validly terminated due to the occurrence of certain regulatory events, WillScot must pay to Co. a \$35,000,000 termination fee. The sellers who receive Common Stock and warrants pursuant to the Merger Agreement will receive customary registration rights, and will be subject to a six-month lock-up arrangement, under a registration rights agreement to be entered into on the closing date. The warrants issuable to the sellers will have an exercise price of \$15.50 per share, will not be redeemable, and will expire on Nov. 29, 2022.

MORO CORP.

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	11,785,644	13,983,763
Net Sales	2,758,056	4,395,853
Cost & expenses	11,898,882	13,933,039
Operating income	(113,238)	50,724
Interest income	112	604
Other income (expense), net	17,393	(4,314)
Gains or losses	(5,470)	...
Net before taxes	(224,227)	(85,904)
Income taxes	(76,238)	(33,161)
Net income	(217,867)	(102,515)
Earnings common share		

Primary	\$(0.04)	\$(0.02)
Fully Diluted	\$(0.04)	\$(0.02)
Common Shares:		
Full Diluted	6,119,337	6,119,337
Year-end	6,119,337	6,119,337

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Cash & equivalents	1,495,339	
Inventories	3,629,492	
Current assets	18,944,938	
Net property & equip.	1,061,428	
Total assets	21,679,936	
Liabilities:		
Current liabilities	11,014,821	
Long-term debt	2,435,739	
Stockholders' equity	8,229,376	
Net current assets	7,930,117	

MOVIE STUDIO INC**Earnings, 6 mos. to Apr 30(Consol. - \$):**

	2018	2017
Cost & expenses	128,568	110,438
Operating income	(119,439)	(101,209)
Net before taxes	(119,439)	(101,209)
Net income	(119,439)	
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	339,945,208	156,987,219
Year-end	1,016,537,226	222,606,575

MPHASE TECHNOLOGIES INC.**Earnings, 9 mos. to Mar 31(Consol. - \$):**

	2018	2017
Cost & expenses	136,896	184,308
Deprec., depl. & amort.	683	2,211
Operating income	(137,579)	(186,519)
Other income (expense), net ..	1,057,249	
Net before taxes	735,328	(412,639)
Net income	942,575	(514,736)
Earnings common share		
Common Shares:		
Full Diluted	18,000,000,000	848,199,400
Year-end	16,060,514,523	960,143,845

MULTI SOFT II INC.**Earnings, 3 mos. to Apr 30(Consol. - \$):**

	2018	2017
Cost & expenses	9,682	9,628
Operating income	(9,682)	(9,628)
Interest expense	10,466	9,250
Net before taxes	(20,148)	(18,878)
Net income	(20,148)	(18,878)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	1,233,853	1,233,853
Year-end	1,233,853	1,233,853

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Cash & equivalents	22,563	
Current assets	22,563	
Total assets	22,563	
Liabilities:		
Current liabilities	83,500	
Stockholders' equity	(615,750)	
Net current assets	(60,937)	

MULTI SOLUTIONS II, INC**Earnings, 3 mos. to Apr 30(Consol. - \$):**

	2018	2017
Cost & expenses	9,100	9,974
Operating income	(9,100)	(9,974)
Interest expense	10,713	9,496
Net before taxes	(19,813)	(19,470)
Net income	(19,813)	(19,470)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	1,899,575	1,899,575
Year-end	1,899,575	1,899,575

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Cash & equivalents	26,952	
Current assets	26,952	
Total assets	26,952	
Liabilities:		
Current liabilities	45,500	
Stockholders' equity	(589,518)	
Net current assets	(18,548)	

NAMI CORP

Acquisition Completed On July 12, 2018, Co. acquired all the outstanding shares of SBS Mining Corp. Malaysia Sdn. Bhd. ("SBS"), a company specializes in trading of bauxite and sea sand mining, from GMCI Corp ("GMCI") in exchange of 720,802,346 shares of Co. common stock, resulting of Co. former shareholders owning 49.49% while GMCI owning 50.51% of the capital stock of Co. As the result, SBS became a wholly-owned subsidiary of Co.

NATE'S FOODS CO**Earnings, 9 mos. to Feb 28(Consol. - \$):**

	2018	2017
Cost & expenses	161,523	208,619
Operating income	(158,292)	(234,152)
Interest expense	26,770	225,762
Other income (expense), net ..	(296,311)	1,577,432
Net income	(481,373)	1,117,518
Balance for common	(481,373)	1,115,995
Earnings common share		
Common Shares:		
Full Diluted	466,665,005	688,735,604
Year-end	537,774,616	361,721,856

NATURALSHRIMP INC**Annual Report****Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2018	2017	2016
Facility operations ...	27,789	70,930	183,662
General & administrative	1,085,499	909,182	1,413,665
Depreciation	70,894	60,459	74,680
Total operating expenses	1,184,182	1,040,571	1,672,007
Operating (loss) before other income (expense)	(1,184,182)	(1,040,571)	(1,672,007)
Interest expense	171,065	174,335	169,700
Other income			9,530
Amortization of debt discount	775,091	295,000	
Financing costs	1,310,751	164,000	
Change in fair value of derivative liability	(1,600,000)	11,000	
Change in fair value of warrant liability	(244,000)	4,000	
Gain on extinguishment of debt, related party		2,339,353	
Loss on extinguishment of debt			(319,369)
Debt settlement expense		566,129	
Total other income (expense)	(4,100,907)	1,154,889	(479,539)
Income (loss) before income taxes ..	(5,285,089)	114,318	(2,151,546)
Provision for income taxes		38,868	
Benefit of Net operating loss		(38,868)	
Net income (loss)	(5,285,089)	114,318	(2,151,546)
Weighted average shares outstanding - basic	97,656,095	90,025,445	88,660,101
Weighted average shares outstanding - diluted		90,070,074	88,660,101
Year end shares outstanding	97,656,095	92,408,298	89,399,012
Net earnings (loss)			

per share - basic	\$(0.05)	\$0.00	\$(0.02)
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$(0.02)
Number of full time employees	4	4	4
Number of common stockholders	86	80	72

Reclassified to conform with 2017 presentation; As of July 11, 2018; As of June 26, 2017; As of July 14, 2016

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
Cash	24,280	88,195
Notes receivable	207,200	
Prepaid expenses	28,699	224,000
Total current assets	260,179	312,195
Land	202,293	202,293
Buildings	1,328,161	1,328,161
Machinery & equipment	929,245	929,214
Autos & trucks	14,063	14,063
Furniture & fixtures	22,060	22,060
Accumulated depreciation ..	1,292,313	1,221,419
Fixed assets, net	1,292,313	1,274,372
Construction in progress	171,050	
Deposits	10,500	10,500
Total assets	1,645,238	1,597,067
Accounts payable	528,538	505,033
Accrued interest - related parties	240,377	178,922
Other accrued expenses	497,321	317,499
Short-term promissory note & lines of credit	143,523	145,964
Current maturities of bank loan	7,497	7,310
Current maturities of convertible debentures	516,597	
Convertible debentures, related parties	87,600	
Notes payable - related parties	1,271,162	1,296,162
Derivative liability	3,455,000	218,000
Warrant liability	277,000	28,000
Total current liabilities	7,024,615	2,696,890
Bank loan, less current maturities	228,916	235,690
Lines of credit	651,453	651,498
Convertible debentures, less debt discount		50,000
Total liabilities	7,904,984	3,634,079
Common stock	9,766	9,242
Additional paid in capital	27,743,352	26,681,521
Retained earnings (accumulated deficit)	(34,012,864)	(28,727,774)
Total stockholders' equity (deficit)	(6,259,746)	(2,037,011)

Reclassified to conform with 2018 presentation; Less debt of discount - Current maturities of convertible debentures: \$691,558; Less debt of discount - convertible debentures: \$100,000; As presented by the company

Recent Dividends:**1. NaturalShrimp Inc common.**

No dividends paid.

Annual Dividends:**1. NaturalShrimp Inc common.**

No dividends paid.

NATURALSHRIMP INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Turner Stone & Company L.L.P, as it appeared in Co.'s 2018 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of March 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered significant losses from inception and has a significant working capital deficit. These conditions raise substantial

doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

NODECHAIN INC**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	32,958	27,672
Cost & expenses	12,584,783	(27,672)
Operating income	(12,551,825)	(27,672)
Interest expense	633	
Gains or losses	(14,546)	
Income contin. oper.	(12,567,004)	(27,672)
Net income	(12,566,929)	(14,509)
Earnings common share		
Primary	\$(0.15)	\$
Fully Diluted	\$(0.15)	\$
Common Shares:		
Full Diluted	83,773,333	77,520,000
Year-end	85,140,000	

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	4,855	
Inventories	134,000	
Current assets	138,855	
Net property & equip.	23,903	
Total assets	162,758	
Liabilities:		
Current liabilities	91,126	
Stockholders' equity	61,440	
Net current assets	47,729	

NON-INVASIVE MONITORING SYSTEMS INC.**Earnings, 9 mos. to Apr 30(Consol. - \$):**

	2018	2017
Total revenues	6,000	275,000
Cost & expenses	177,000	(269,000)
Operating income	(177,000)	(269,000)
Interest expense	161,000	143,000
Net income	(338,000)	(412,000)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	79,007,000	79,007,000
Year-end	79,007,423	79,007,423

NOTES INCORPORATION**Annual Report****Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2018	2017
Related party officer compensation	47,000	...
Transfer agent fees	8,610	...
Professional fees	13,175	...
General & administrative	1,671	1,510
Total operating expenses	70,456	1,510
Net income (loss)	(70,456)	(1,510)
Weighted average shares outstanding - basic	3,160,671	346,154
Weighted average shares outstanding - diluted	3,160,671	346,154
Year end shares outstanding	3,500,000	2,500,000
Net income (loss) per share - basic	\$(0.02)	\$0.00
Net income (loss) per share - diluted	\$(0.02)	\$0.00

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
Cash	26	1,975
Total assets	26	1,975
Accounts payable	4,865	...
Unpaid compensation to related party	18,000	...
Due to related party	14,932	985
Total liabilities	37,797	985
Common stock	3,500	2,500
Additional paid-in capital	30,695	...

Retained earnings (accumulated deficit)	(71,966)	(1,510)
Total stockholders' equity (deficit)	(37,771)	990

Dividends:

No dividends paid.

NOTES INCORPORATION**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Citrin Cooperman & Company, LLP, as it appeared in Co.'s 2018 10K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of March 31, 2018, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has not commenced revenue generating activities, has suffered recurring losses from operations, and has a working capital deficit and accumulated deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

NOVATION COMPANIES INC**Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Cost & expenses	13,986	1,037
Operating income	(766)	(1,037)
Interest expense	1,203	1,007
Other income (expense), net	875	(1,067)
Net before taxes	(632)	(2,120)
Income taxes	(15)	7
Income contin. oper.	(617)	(2,127)
Net income	(617)	(1,107)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.00)
Common Shares:		
Full Diluted	93,232	92,780
Year-end	97,079	92,845

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	2,232	
Current assets	16,970	
Total assets	33,362	
Liabilities:		
Current liabilities	9,229	
Long-term debt	85,974	
Stockholders' equity	(61,841)	
Net current assets	7,741	

NOWNEWS DIGITAL MEDIA TECHNOLOGY CO LTD

Merger Development On July 16, 2018, Co. and Dawnrain Media Co., Ltd. ("Dawnrain"), Co.'s wholly-owned subsidiary, entered into an agreement and plan of merger (the "Merger Agreement") with Mega Power Tech Ltd. ("Mega Power") and a shareholder of Mega Power. Mega Power is a Seychelles company engaged in the business of retailing smart TV box and beer vending machine. Pursuant to the Merger Agreement, Co. shall issue 510,000 shares of its common stock to the shareholder of Mega Power in exchange for 51% of Mega Power's equity interest (the "Merger"), which shall be held by Co. through Dawnrain. The Merger shall be closed within 30 business days after the date of the Merger Agreement.

NUTRIBAND INC**Earnings, 3 mos. to Apr 30(Consol. - \$):**

	2018	2017
Cost & expenses	448,098	35,617
Operating income	(448,098)	(35,617)
Net before taxes	(448,098)	(35,617)
Net income	(448,098)	(35,617)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	20,877,100	15,572,100
Year-end	20,877,100	15,572,100

Consolidated Balance Sheet Items, as of (\$):

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Assets:		2018
Inventories		4,133
Current assets		110,886
Total assets		110,886
Liabilities:		
Current liabilities		159,830
Stockholders' equity		(48,944)
Net current assets		(48,944)

OAK VIEW NATIONAL BANK WARRENTON VA**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Interest & fees on loans	7,959,761	7,241,930	6,573,050
Interest on held to maturity securities	128,088	67,263	23,096
Dividends on restricted stock	93,051	90,971	79,975
Interest on interest-bearing deposits in other banks	251,240	245,873	230,581
Interest on federal funds sold	46,281	12,727	10,191
Total interest & dividend income	8,478,421	7,658,764	6,916,893
Interest on deposits	928,907	777,292	829,369
Interest on Federal Home Loan Bank advances	274,571	211,214	181,676
Interest on federal funds purchased	427	1,187	962
Total interest expense	1,203,905	989,693	1,012,007
Net interest income	7,274,516	6,669,071	5,904,886
Provision for (recovery of) loan losses	98,335	155,472	(20,204)
Net interest income after provision for (recovery of) loan losses	7,176,181	6,513,599	5,925,090
Service charges on deposit accounts	83,478	60,847	59,684
Card fee income	215,062	183,969	148,840
Income on bank owned life insurance	126,020	138,443	96,653
Mortgage loan fee income	102,559	112,513	75,467
Wire fees	23,440	23,515	20,695
Safe deposit box rental	10,192	8,971	8,282
Rental income	29,625	47,663	56,180
Other non interest income	16,637	14,192	9,944
Other income	182,453	206,854	170,567
Total other non interest income	607,013	590,113	475,744
Salaries & employee benefits	3,767,073	3,345,191	2,935,813
Occupancy & equipment expense	517,866	522,443	540,723
Professional fees	338,603	318,316	376,187
Data processing	794,551	726,382	697,363
Promotional & marketing	165,104	107,825	141,759
Printing & office supplies	68,157	61,965	57,043
Telephone expense	61,903	57,126	55,621
Postage expense	18,803	16,814	14,672
Insurance expense	51,975	53,401	45,580
Dues & memberships expense	48,094	37,117	36,181
Directors fees expense	26,250	28,700	26,324
State franchise tax expense	157,025	150,112	144,683
Other operating expenses	92,905	73,374	98,316
Other operating			

Total stockholders' equity (deficit).....	10,236,000	5,447,000
Total equity	10,236,000	5,447,000

□ Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230)

Recent Dividends:

1. Ocean Power Technologies Inc common.
No dividends paid.

Annual Dividends:

1. Ocean Power Technologies Inc common.
No dividends paid.

**OCEAN POWER TECHNOLOGIES INC
Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, KPMG LLP, as it is appeared in Co.'s 2018 10-K: "In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of Ocean Power Technologies, Inc. and subsidiaries as of April 30, 2018 and 2017, and the results of their operations and their cash flows for each of the years in the two-year period ended April 30, 2018, in conformity with U.S. generally accepted accounting principles. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in note 1 (b) to the consolidated financial statements, as of April 30, 2018 the Company has cash and cash equivalents of \$11.5 million, and the Company has suffered recurring losses from operations and has an accumulated deficit. These factors raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are described in note 1 (b). The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

OLB GROUP INC

Stock Split Development On June 21, 2018, Co.'s Board of Directors (the "Board") and Ronny Yakov, the Chairman, Chief Executive Officer, President, Interim Chief Financial Officer, Secretary and Director of Co. and the holder of approximately 75.5% of Co.'s outstanding Common Stock as of the Record Date (the "Voting Stockholder"), have taken and approved the following actions (the "Corporate Actions") by written consent to: (1) approve an amendment (the Split Amendment) to Co.'s Certificate of Incorporation, as amended (the "Certificate of Incorporation") to effect a reverse stock split of Co.'s issued and outstanding Common Stock at a ratio of between one-for-five and one-for-thirty with such ratio to be determined at the sole discretion of the Board (the "Reverse Split") and with such Reverse Split to be effected at such time and date, if at all, as determined by the Board in its sole discretion and (2) approve an amendment (the Indemnification Amendment) and collectively with the Split Amendment, the "Amendments") to Co.'s Certificate of Incorporation to indemnify the directors, officers, employees or other agents of Co. to the fullest extent permitted by the DGCL.

ON4 COMMUNICATIONS INC.

Earnings, 6 mos. to Apr 30 (Consol. - \$):

	2018	2017
Net Sales	2,026,211	363,250
Cost & expenses	950,604	486,390
Operating income	1,075,607	(123,140)
Other income (expense), net	(724,893)	.....
Net income	338,620	(138,503)

Earnings common share

Common Shares:		
Full Diluted	4,109,604,696	288,157,459
Year-end	4,436,047,369	501,737,583

ONCBIONUM PHARMACEUTICALS INC

Earnings, 3 mos. to Mar 31 (Consol. - \$):

	2018	2017
Cost & expenses	446,046	776,769
Operating income	(446,046)	(776,769)
Interest expense	402,517	139,880
Other income (expense), net	10,094,618	(1,816,498)
Income contin. oper.	9,246,055	(2,733,147)
Income discount. oper.	71,885	(49,501)
Net income	9,317,940	(2,782,648)

Earnings common share

Primary	\$0.05	\$(0.03)
Fully Diluted	\$.....	\$(0.03)

Common Shares:

Full Diluted	500,420,603	79,639,827
Year-end	217,815,339	.....

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018		
Cash & equivalents	2,068		
Current assets	242,841		
Net property & equip.	6,057		
Total assets	255,298		
Liabilities:			
Current liabilities	5,427,288		
Stockholders' equity	(5,171,990)		
Net current assets	(5,184,447)		

ONE WORLD VENTURES, INC.**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Revenues	0	0	0
Operating expenses	0	0	0
Net income (loss) from operations	0	0	0
Interest expense	0	0	0
Net income (loss) from operations before income taxes ..	0	0	0
Tax expense	0	0	0
Net income (loss)	0	0	0
Weighted average shares outstanding - basic	2,856,553,691	2,856,553,691	2,856,553,691
Weighted average shares outstanding - diluted	2,856,553,691	2,856,553,691	2,856,553,691
Year end shares outstanding	2,856,553,691	2,856,553,691	2,856,553,691
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	0	0
Total current assets	0	0
Total assets	0	0
Accounts payable & accrued expenses	7,500	7,500
Notes payable	50,000	50,000
Total current liabilities	57,500	57,500
Total liabilities	57,500	57,500
Preferred stock	0	0
Common stock	2,856,554	2,856,554
Additional paid in capital	3,975,393	3,975,393
Retained earnings (accumulated deficit)	(6,889,447)	(6,889,447)
Total equity (deficit)	(57,500)	(57,500)

Dividends:

No dividends paid.

ONE WORLD VENTURES, INC.

Earnings, 3 mos. to Mar 31 (Consol. - \$):

	2018	2017
Cost & expenses	14,250	.....
Operating income	(14,250)	.....
Net before taxes	(14,250)	.....
Net income	(14,250)	.....

Earnings common share

Primary	\$(0.00)	.....
Fully Diluted	\$(0.00)	.....

Common Shares:

Full Diluted	2,856,553,692	2,856,553,691
Year-end	2,856,553,691	.....

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Liabilities:		
Current liabilities	71,750	
Stockholders' equity	(71,750)	
Net current assets	(71,750)	

ONELIFE TECHNOLOGIES CORP**Annual Report****Consolidated Income Statement, Years Ended (\$):**

	12/31/17	04/30/17	04/30/16
Amortization expense	66,667	...	...
General & administrative expenses	130,577	30,501	44,018
Inventory write-off .....	...	...	3,026
Total operating expenses	197,244	30,501	47,044
Gain on forgiveness of debt .....	...	1,531	...
Gain (loss) on extinguishment of debt	(1,141,175)	...	...
Interest expense	24,325	3,444	1,226
Foreign exchange gain (loss)	(5,179)	...	(872)
Total other income (expense)	(1,170,679)	(1,913)	(2,098)
Net income (loss)	(1,367,923)	(32,414)	(49,142)
Weighted average shares outstanding - basic	89,306,769	□92,735,340	92,735,340
Weighted average shares outstanding - diluted	89,306,769	□92,735,340	92,735,340
Year end shares outstanding	62,735,340	□92,735,340	92,735,340
Net income (loss) per share - basic	\$(0.02)	□\$0.00	\$0.00
Net income (loss) per share - diluted	\$(0.02)	□\$0.00	\$0.00
Total number of employees	3	1	1

□ Adjusted for 2-for-1 stock split, June 13, 2017

Consolidated Balance Sheet, Years Ended (\$):

	12/31/17	04/30/17
Cash & cash equivalents	4,910	11,886
Account receivable - related party .....	...	5,000
Total current assets	4,910	...
Intangible assets, cost	500,000	...
Less: accumulated amortization	219,452	...
Intangible assets, net	280,548	...
Total assets	285,458	16,886
Accounts payable & accrued liabilities	61,215	23,370
Advances from related parties	50,423	...
Loans payable	861,467	81,752
Notes payable	561,752	...
Convertible notes	230,000	...
Total current liabilities	1,764,857	...
Loans payable	333,333	...
Total liabilities	2,098,190	105,122
Preferred stock	50	...
Common stock	627	464
Additional paid-in capital	(754,147)	40,639
Common shares issuable	438,000	...
Retained earnings (accumulated deficit)	(1,497,262)	(129,339)
Total stockholders' equity (deficit)	(1,812,732)	(88,236)

Recent Dividends:

1. OneLife Technologies Corp common.
No dividends paid.

Annual Dividends:

1. OneLife Technologies Corp common.
No dividends paid.

ONELIFE TECHNOLOGIES CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, GBH CPAs, PC, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and April 30, 2017, and the results of its operations and its

cash flows for the period from May 1, 2017 to December 31, 2017 and each of the years ended April 30, 2017 and 2016, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and has a net working capital deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ORANCO INC

Acquisition Completed On June 29, 2018, Co. acquired the issued and outstanding equity interests of Reliant Galaxy International Ltd. ("Reliant"), a company engaged in engage in the sell and distribution of wine products in China and Hong Kong, from Reliant shareholders in exchange for 349,296,000 newly-issued shares of common stock of Co. to Sellers, of which 28,000,000 were issued at the closing date of June 29, 2018, and the remaining 321,296,000 shares shall be issued at the completion of the increase of Co.'s authorized shares (the "Common Stock"). As a result of the Share Exchange, the Sellers, as the former shareholders of Reliant, became the controlling shareholders of Co. As the result Reliant became a wholly-owned subsidiary of Co.

OREXIGEN THERAPEUTICS INC

Bankruptcy Proceedings On June 25, 2018, the U.S. Bankruptcy Court issued an order approving Co.'s stipulation amending for the fourth time Section 42 of the final DIP Order (Docket 408 and dated June 22, 2018) and extending the challenge period through June 25, 2018. The stipulation notes, Upon consideration of the Stipulation, certification and all related pleadings, it appeared that the relief requested in the stipulation is in best interests of the Debtors estate, their creditors and other parties; notice of the Stipulation being sufficient under the circumstances and there being no need for further notice, and the Court, upon due deliberation, having found that cause exists to approve the Stipulation.

Also on June 25, 2018, Co. filed with the U.S. Bankruptcy Court a notice of cancellation of auction. The notice states, the Debtor did not receive any competing qualified bids in addition to the Stalking Horse Bid prior to the bid deadline. Therefore, in accordance with the Bidding Procedures Order, the Debtor has selected and designated the Stalking Horse Bidder as the successful bidder for the Assets; because the Debtor has received no competing qualified bids in addition to the Stalking Horse Bid, the Debtor has cancelled the Auction; and the Debtor will seek approval of the Sale of the Assets to the Stalking Horse Bidder at the sale hearing scheduled on June 28, 2018.

OREXIGEN THERAPEUTICS INC

Bankruptcy Proceedings On June 25, 2018, Co. announced that on June 28, 2018 to hearing to approve asset sale.

OREXIGEN THERAPEUTICS INC

Bankruptcy Proceedings On June 28, 2018, Sabby Volatility Warrant Master Fund and Sabby Healthcare Master Fund (together, the Noteholders) filed with the U.S. Bankruptcy Court an objection and reservation of rights concerning a stipulation resolving potential challenges under the final DIP Order, the Plan Settlement. The noteholders in support of their objection assert, The Noteholders are holders of notes in an aggregate principal amount of \$2,750,000 issued by the Debtor pursuant to an Indenture dated as of March 21, 2016 concerning 0% Convertible Senior Secured Notes due 2020. A total of \$165,000,000 principal is outstanding. The Noteholders have previously filed a filed a Challenge [Docket No. 366] under the Final DIP Order as entered by the Bankruptcy Court on the grounds that the Final DIP Order violates, among other things, the equal and ratable provisions of the Indenture, which Challenge is scheduled to be heard on July 17, 2018 (the Challenge Hearing). The Noteholders have also filed a limited objection [Docket No. 416] to the Debtors motion to sell all of its assets, such motion scheduled to be heard tomorrow, June 28, 2018 (the Sale Hearing). The objection asks the Bankruptcy Court to reserve distribution of sale proceeds pending the Challenge Hearing. Given that Sabby only holds approximately 1.66% of the Notes, the relief being sought is very limited. The Noteholders have advised the Indenture Trustee and the DIP Lenders of their wish to participate in the Roll-Up Loans on account of their Notes. The DIP Lenders have refused to allow the Noteholders to participate. The Plan Settlement violates the secured property rights of the Noteholders, via the DIP Lenders waiver of the Noteholders claims and property rights. The DIP Lenders have no standing or authority to divest the Noteholders of these valuable claims and property rights. The Plan Settlement, to the extent the

Noteholders are not allowed to participate in the DIP Loan, cannot be approved, as it grants carve outs from collateral and strips the Noteholders of their individual claims and rights. The end result of the DIP Loan (which Noteholders have not been allowed to participate in) combined with the Plan Settlement is to ensure the Noteholders get nothing in the case, while similarly situated secured creditors get \$75,000,000 (from sale proceeds) and junior creditors get the rest. Such an attempt must obviously fail.

OREXIGEN THERAPEUTICS INC

Bankruptcy Proceedings On June 29, 2018, the U.S. Bankruptcy Court issued an order granting the Debtor's Sale Motion in its entirety and approving the sale of the assets of the Debtor to the Stalking Horse Bidder, Nalproion Pharmaceuticals. As previously reported, "The Debtor did not receive any competing qualified bids in addition to the Stalking Horse Bid prior to the bid deadline. Therefore, in accordance with the Bidding Procedures Order, the Debtor has selected and designated the Stalking Horse Bidder as the successful bidder for the Assets; because the Debtor has received no competing qualified bids in addition to the Stalking Horse Bid, the Debtor has cancelled the Auction; and the Debtor will seek approval of the Sale of the Assets to the Stalking Horse Bidder at the sale hearing scheduled on June 28, 2018." The deadline to close the proposed sale transaction is July 2, 2018.

OREXIGEN THERAPEUTICS INC

Bankruptcy Proceedings On July 2, 2018, Co. filed with the U.S. Bankruptcy Court a motion to extend the exclusivity periods for filing a Chapter 11 Plan and Disclosure Statement, and solicit acceptances thereof, through and including Oct. 8, 2018 and Dec. 7, 2018, respectively. The motion explains, "Absent the relief requested herein, the Exclusive Periods will terminate on July 10, 2018, and Sept. 7, 2018, respectively. While the Debtor is making significant progress toward a plan, it has not yet filed or confirmed a plan. The Debtor needs additional time to complete the plan negotiation and confirmation process. Here, cause exists to extend the Exclusive Periods. The Debtor believed it has made significant progress toward a plan a paramount consideration in determining if cause exists. Adding an additional 90 days to the Exclusivity Periods should ensure confirmation of a plan in a timely fashion. This should constitute cause for the requested relief and the Court should grant the motion." The Court scheduled a July 17, 2018 hearing to consider the exclusivity extensions with objections due by July 10, 2018.

OREXIGEN THERAPEUTICS INC

Bankruptcy Proceedings On July 2, 2018, Co. announced that on July 11 2018 hearing to consider motion for turnover.

OREXIGEN THERAPEUTICS INC

Bankruptcy Proceedings On July 2, 2018, Co filed with the U.S. Bankruptcy Court a monthly operating report for May 2018. For the month, the consolidated Debtors reported a \$7,800,000 net loss on \$7,900,000 in net sales; and paid \$10,100,000 in total operating expenses, \$8,800,000 in selling, general and administrative expenses and \$3,800,000 in reorganization items. Co. reported \$14,100,000 in cash disbursements and \$24,900,000 in cash receipts. Cash at the beginning and end of the period was \$4,500,000 and \$17,100,000, respectively, with net cash flow of \$10,600,000.

ORGHARVEST INC

New Name On July 3, 2018, Co. changed its name from Home Shopping Latino, Inc to OrgHarvest Inc.

ORION HEALTHCORP INC

Bankruptcy Proceedings On June 25, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for May 2018. For the month, the consolidated Debtors reported a \$203,000 net loss on zero total revenue; and paid \$60,000 in professional & consulting fees and \$243,000 in total operating expenses. Total Debtors cash at the beginning and end of the month was \$3,300,000 and \$2,700,000, respectively, with net cash flow of \$592,000. The Consolidated Debtors also reported cash disbursements of \$2,900,000 on \$2,400,000 in cash receipts.

Also on June 25, 2018, Co. announced that on June 28, 2018 to rescheduled sale hearing.

ORION HEALTHCORP INC

Bankruptcy Proceedings On June 26, 2018, Co. filed with the U.S. Bankruptcy Court a notice of auction results in connection with the sale of certain of the Debtors' assets. The notice states, "Upon conclusion of the Auction, the Debtors determined, pursuant to the Bidding Procedures and subject to the Bankruptcy Court's approval, that the highest or otherwise best bidder was Medical Transcription Billing (the 'Successful Bidder') and the second highest or otherwise best bidder was HealthTek Solutions (the 'Backup Bidder'). The asset purchase agreements of the Successful Bidder and the Backup Bidder, as these documents may have been modified by the Successful Bidder and the Backup Bidder at the Auction (respectively, the 'Successful Bid' and the

'Backup Bid'), are Exhibit A-1 and Exhibit A-2, respectively. Purchaser shall assume the NYNM Contracts and the Assumed Liabilities related to the NYNM Assets and Purchaser shall pay to Sellers the NYNM Purchase Price. Purchaser has delivered to Fidelity National Title Company as designated escrow agent for the Sellers (the 'Escrow Agent') an amount equal to \$500,000 in immediately available funds (the 'Cash Deposit')." The sale document notes, "Within 48 hours of the entry of a Bidding Procedures Order providing for the payment of a Break-up Fee and Expense Reimbursement as set forth in Section 6.4.2, Purchaser will execute and deliver to Sellers and an escrow agent mutually acceptable to Sellers and Purchaser (the 'Escrow Agent') an escrow agreement among Purchaser, Sellers and the Escrow Agent (the 'Escrow Agreement') and, upon execution and delivery of the Escrow Agreement by each of the other parties thereto, Purchaser will deliver to the Escrow Agent, pursuant to the terms of the Escrow Agreement, an amount equal to \$1,000,000 in immediately available funds (the 'Cash Deposit')." The Bidding Procedures Order provides that the Sale Hearing will be held on June 28, 2018, with sale objections due by June 27, 2018.

ORION HEALTHCORP INC

Bankruptcy Proceedings On June 28, 2018, the U.S. Bankruptcy Court approved a stipulation between Co. and the Official Committee of Unsecured Creditors which extends the deadline for the commencement by the Committee of a challenge with respect to liens and claims of prepetition lenders. The stipulation extends the deadline from July 3, 2018 through and including Aug. 3, 2018.

Also on June 28, 2018, the U.S. Bankruptcy Court issued an order approving Co.'s motion compelling Robinson Brog Leinwand Greene Genovese & Gluck PC to turn over and account for property of the estates and recorded information to the Debtors. The order states, On or before June 27, 2018, Robinson Brog shall turn over all documents related to matters in which Robinson Brog jointly represented one or more of the Debtors, on the one hand, and the Parmar Parties, on the other hand (the Joint Documents) to the Debtors as maintained by Robinson Brog in the ordinary course of its business. The Debtors shall also make any such Joint Documents available to counsel for the Parmar Parties. Pursuant to Rule 706 of the Federal Rules of Evidence, MC [former Judge Melanie Cyganowski] is appointed as an expert to review documents to determine if any such documents are subject to the Fifth Amendment protection or attorney client privilege of the Parmar Parties. As previously argued, Beginning in or about Jan. 2012 through approximately Oct., 2017, Robinson Brog acted as the Debtors outside general counsel. Robinson Brog acted as corporate counsel on a number of transactions for the Debtors, formed a number of the debtor entities, and Robinson Brog also acted as counsel on behalf of the Debtors in several active litigations.

ORION HEALTHCORP INC

Bankruptcy Proceedings On June 2, 2018, the U.S. Bankruptcy Court issued an order (I) approving Co.'s sale of property and related bidding procedures, (ii) approving certain bid protections, (iii) scheduling a hearing on the proposed sale and (iv) approving an asset purchase agreement. As previously reported, "The 'Stalking Horse' or Purchaser is Medical Transcription Billing, Corp. The aggregate consideration for the sale and transfer of the Purchased Assets (the "Purchase Price") shall be an amount equal to the greater of (a) \$10,000,000 and (b) the Base Purchase Price Within 48 hours of the entry of a Bidding Procedures Order providing for the payment of a Break-up Fee and Expense Reimbursement, Purchaser will execute and deliver to Sellers and an escrow agent mutually acceptable to Sellers and Purchaser (the "Escrow Agent") an escrow agreement among Purchaser, Sellers and the Escrow Agent (the "Escrow Agreement") and, upon execution and delivery of the Escrow Agreement by each of the other parties thereto, Purchaser will deliver to the Escrow Agent, pursuant to the terms of the Escrow Agreement, an amount equal to \$1,000,000 in immediately available funds (the "Cash Deposit")." The order states, "In exchange for such consent, the Debtors have agreed to pay each of the Physician Groups \$100,000 for a total payment of \$300,000 (the "Physician Group Cure Payment") payable on the Closing Date. On the Closing Date, the Debtors shall pay to Cyrus Networks, LLC d/b/a Cyrus One ("Cyrus") \$2,431.85 (the "Cyrus Cure Payment") in full and final satisfaction of all amounts owed to it under the Master Service Agreement, dated August 31, 2009, between Cyrus and Debtor Orion HealthCorp (the "Cyrus Service Agreement")."

PACIFIC GREEN TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Sales	1,995,000	...	...

Cost of goods sold	1,892,832	...	...
Gross margin	102,168	...	...
Advertising & promotion	130,175	97,329	10,000
Amortization of intangible assets	875,812	868,675	868,675
Consulting fees	808,572	867,693	3,216,033
Depreciation	9,426	4,713	...
Foreign exchange gain (loss)	(63,666)	173,063	49,257
Office & miscellaneous expenses	136,993	140,886	87,065
Professional fees	394,244	183,277	224,737
Research & development expenses	789,713	516,390	...
Transfer agent & filing fees	34,706	28,413	35,407
Travel expenses	305,648	200,841	87,835
Total operating expenses	3,548,955	2,735,154	4,480,495
Income (loss) before other income (expenses)	(3,446,787)	(2,735,154)	(4,480,495)
Gain (loss) on change in fair value of derivative liabilities	(105,175)	570,789	(1,770,154)
Gain (loss) on extinguishment of debt	(16,758)	3,141	171,501
Impairment of property & equipment	287,631	...	...
Gain on settlement of debt	...	...	0
Impairment of goodwill	...	...	126,782
Interest expense	349,489	1,266,193	1,240,302
Total other income (expenses)	(759,053)	(692,263)	(2,965,737)
Net income (loss) for the year	(4,205,840)	(3,427,417)	(7,446,232)
Weighted average shares outstanding-basic	33,186,231	24,385,595	19,833,220
Weighted average shares outstanding-diluted	33,186,231	24,385,595	19,833,220
Year end shares outstanding	[Ⓔ] 40,757,415	26,297,430	23,104,908
Net earnings (loss) per share -basic	\$(0.13)	\$(0.14)	\$(0.38)
Net earnings (loss) per share -diluted	\$(0.13)	\$(0.14)	\$(0.38)
Number of part time employees	0	0	0
Number of common stockholders	[Ⓕ] 217	[Ⓖ] 199	[Ⓗ] 196

[Ⓔ] Reclassified to conform with 2018 presentation; [Ⓕ] Reclassified to conform with 2017 presentation; [Ⓖ] Shares increased due to issuance of common stock relating to a non-brokered private placement; [Ⓗ] As of July 16, 2018; [Ⓖ] As of August 9, 2017; [Ⓗ] As of August 12, 2016

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	[Ⓖ] 2017 (revised)
Cash	229,882	382,167
Amounts receivable	4,912	25,780
Prepaid expenses & deposits	72,032	11,004
Due from related party	25,101	24,987
Total current assets	331,927	443,938
Lease receivable	1,995,000	...
Furniture & equipment	2,908	3,739
Leasehold improvements	12,892	21,487
Scrubber system	...	1,301,970
Property & equipment, net	15,800	1,327,196
Intangible assets	10,622,068	11,497,880
Total assets	12,964,795	13,269,014

Accounts payable & accrued liabilities	888,760	860,050
Loans payable	...	361,931
Convertible debentures, net	30,000	90,000
Note payable to related party	...	[Ⓖ] 4,966,562
Due to related parties	229,544	4,110,693
Derivative liability	75,505	192,286
Total current liabilities	1,223,809	10,581,522
Total liabilities	1,223,809	10,581,522
Common stock	40,757	26,297
Additional paid-in capital	78,989,346	65,907,617
Accumulated other comprehensive income (loss)	268,259	261,789
Retained earnings (accumulated deficit)	(67,764,051)	(63,558,211)
Total stockholders' equity (deficit)	11,740,986	2,687,492

[Ⓔ] Reclassified to conform with 2018 presentation; [Ⓖ] Net of un-amortized discount - Current portion of note payable: \$33,438

Recent Dividends:

1. Pacific Green Technologies Inc common.

No dividends paid.

Annual Dividends:

1. Pacific Green Technologies Inc common.

No dividends paid.

PACIFIC GREEN TECHNOLOGIES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Saturna Group Chartered Accountants LLP, as it appeared in Co.'s 2018 10-K: "In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as at March 31, 2018 and 2017, and the results of their operations and cash flows for the years ended March 31, 2018 and 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has a working capital deficit, and has incurred significant operating losses and negative cash flows from operations since inception. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also discussed in Note 1 to the consolidated financial statements. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

PALAYAN RESOURCES INC

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017	2016
General & administrative expenses	18,006	6,398	9,431
Impairment of mineral properties	...	...	5,000
Professional fees	21,852	20,500	28,550
Total operating expenses	39,858	26,898	42,981
Net income (loss)	(39,858)	(26,898)	(42,981)
Weighted average shares outstanding - basic	30,000,000	30,000,000	30,000,000
Weighted average shares outstanding - diluted	30,000,000	30,000,000	30,000,000
Year end shares outstanding	30,000,000	30,000,000	30,000,000
Net earnings per share - basic	\$0.00	\$0.00	\$0.00
Net earnings per share - diluted	\$0.00	\$0.00	\$0.00

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
--	------	------

Cash	1,918	8,276
Total current assets	1,918	8,276
Total assets	1,918	8,276
Accounts payable	1,500	...
Due to related party	117,000	85,000
Total current liabilities	118,500	85,000
Total liabilities	118,500	85,000
Common stock	30,000	30,000
Retained earnings (accumulated deficit)	(146,582)	(106,724)
Total stockholders' equity (deficit)	(116,582)	(76,724)

Dividends:

No dividends paid.

PARALLAX HEALTH SCIENCES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2016	[Ⓖ] 2015 (revised)	2014 (revised)
Revenue	22,749,087	11,579,720	...
Cost of sales	19,187,944	9,874,244	...
Gross profit (loss)	3,561,143	1,705,476	...
Sales, marketing, & pharmacy expenses	1,825,900	1,061,069	...
General & administrative expenses	4,882,134	1,906,488	866,646
Operating income (loss)	(3,146,891)	(1,262,081)	(866,646)
Dividend income	205	...	...
Impairment loss	4,016,924	...	...
Gain (loss) on disposal of assets	...	(10,155)	...
Discount amortization	5,100,000	2,233,741	...
Interest expense	918,249	213,921	246,551
Total other income (expenses)	(10,034,968)	(2,457,817)	(246,551)
Net income (loss)	(13,181,859)	(3,719,898)	(1,113,197)
Weighted average shares outstanding-basic	113,689,042	131,734,518	127,492,922
Weighted average shares outstanding-diluted	158,497,392	167,711,310	127,492,922
Year end shares outstanding	107,066,774	120,566,774 [Ⓖ]	128,228,018
Net earnings (loss) per share-basic	\$(0.12)	\$(0.03)	\$(0.01)
Net earnings (loss) per share-diluted	\$(0.08)	\$(0.02)	\$(0.01)
Total number of employees	...	...	1
Number of common stockholders	...	...	55

[Ⓔ] Reclassified to conform with 2016 presentation; [Ⓖ] Shares decreased due to the effect of cancellation of common stock

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2016	[Ⓖ] 2015 (revised)
Cash & cash equivalents	63,363	912,399
Insurance claims receivable	603,316	999,612
Workers compensation claims receivable	59,015	8,549,073
Customer receivables	153,454	313,722
Accounts receivable, gross	815,785	9,862,407
Reserve for doubtful accounts	50,000	8,412,853
Accounts receivable, net	765,785	1,449,554
Rebates receivable	72,030	424,066
Inventories	410,148	831,156
Employee advances	11,002	21,800
Prepaid expenses	92,865	110,336
Total current assets	1,415,193	3,749,311
Loans receivable - long-term	169,902	176,884
Appliances	7,160	3,360
Computer & office	...	...

equipment	65,774	32,718
Furniture & fixtures	39,615	23,453
Leasehold improvements	104,357	78,881
Software	6,323	873
Medical devices & instruments	45,194	45,194
Property & equipment, gross	268,423	184,479
Less: accumulated depreciation	99,958	57,793
Less: accumulated impairment losses	129,106	...
Disposals	...	10,155
Property & equipment, net	39,359	116,531
Intangible assets, net	191,727	203,756
Goodwill	785,060	3,887,818
Deposits	22,750	22,750
Total assets	2,623,991	8,157,050
Accounts payable - vendors	1,457,654	2,214,291
Credit cards payable	469,186	132,439
Factors payable	459,353	...
Income taxes payable	35,393	...
Payroll taxes payable	564,820	84,690
Accrued interest	942,685	286,731
Accrued commissions	...	18,228
Accrued payroll & payroll taxes	45,260	51,823
Accounts payable & accrued expenses	3,974,351	2,788,202
Pension plan contribution payable	10,822	...
Note payable - related party	185,000	...
Related party payables	240,080	133,610
Total current liabilities	4,410,253	2,921,812
License fee payable, net of unamortized discount	540,000	...
Royalties payable	200,000	...
Notes & loans payable, unsecured	95,975	95,975
Note payable, convertible	144,000	144,000
Notes payable, related party, convertible	1,357,254	1,107,254
Notes payable, secured, net of unamortized discount	13,450,390	8,985,401
Total long term liabilities	15,787,619	10,332,630
Total liabilities	20,197,872	13,254,442
Preferred stock	834	824
Common stock	107,067	120,567
Additional paid-in capital - preferred	515,833	465,843
Additional paid in capital - common	1,700,612	1,030,342
Subscriptions receivable	(1,592)	(192)
Retained earning (accumulated deficit)	(19,896,635)	(6,714,776)
Total stockholders' equity (deficit)	(17,573,881)	(5,097,392)

□ Reclassified to conform with 2016 presentation

Recent Dividends:

1. Parallax Health Sciences Inc common.

No dividends paid.

2. Parallax Health Sciences Inc preferred.

No dividends paid.

Annual Dividends:

1. Parallax Health Sciences Inc common.

No dividends paid.

2. Parallax Health Sciences Inc preferred.

No dividends paid.

PARALLAX HEALTH SCIENCES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Freedman & Goldberg, as it appeared in Co.'s 2016 10K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Parallax Health Sciences, Inc. as of December 31, 2016, and the results of its operations and its cash flows for the year then ended in conformity with accounting principles generally accepted in the United

States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

PARKWAY ACQUISITION CORP

Merger Completed On July 1, 2018, Great State Bank ("GSB") merged with and into Co.'s wholly-owned bank subsidiary, Skyline National Bank ("Skyline"), with Skyline continuing as the surviving bank. As the result of the merger, each share of GSB common stock was converted into the right to receive 1.21 shares of Co.'s common stock and cash in lieu of fractional shares.

PASSUR AEROSPACE, INC.

Earnings, 6 mos. to Apr 30(Consol. - \$):

	2018	2017
Total revenues	7,015,329	7,039,337
Cost & expenses	9,066,363	7,369,922
Operating income	(2,051,034)	(330,585)
Other income (expense), net	(4,506)	(5,221)
Net before taxes	(2,191,340)	(417,256)
Income taxes	...	(295,390)
Net income	(2,191,340)	(121,866)

Earnings common share

Primary	\$(0.28)	\$(0.02)
Fully Diluted	\$(0.28)	\$(0.02)

Common Shares:

Full Diluted	7,696,091	7,691,534
Year-end	7,696,091	...

PATRIOT NATIONAL INC

Bankruptcy Proceedings On July 3, 2018, Co., a provider of technology and outsourcing solutions to the insurance industry, announced its emergence from Chapter 11 as anticipated in its Plan of Reorganization confirmed on May 4, 2018. According to documents filed with the Court, "Pursuant to the Plan, all of the issued and outstanding equity interests in PNI and each of its direct and indirect subsidiaries (the "Subsidiary Debtors") will be extinguished, and First Lien Lenders (or their designees) will receive 100% of newly issued equity interests in Reorganized PNI and each of the Reorganized Subsidiary Debtors on account of a portion of their claims arising under their applicable financing agreements as further described below. On the Effective Date, Reorganized Debtors will enter into a new credit facility (the "Exit Facility") with commitments sufficient (after giving effect to Available Cash) to (a) repay in full all amounts outstanding under the DIP Facility, (b) make the cash distributions contemplated by the Plan, (c) provide working capital for the ongoing business operations of the Reorganized." In a press release announcing the emergence, PNI noted, "Ownership of Co. has transitioned from its public shareholders to certain funds and accounts managed by each of Cerberus Business Finance, LLC and its affiliates and TCW Asset Management Company LLC. John Reamer will continue as CEO of Co., and it will remain headquartered in Fort Lauderdale, FL." Patriot National (a/k/a Old Guard Risk Services) and 18 affiliated Debtors filed for Chapter 11 protection in the District of Delaware on Jan. 30, 2018 listing debts of over \$242,000,000.

PDVWIRELESS INC

New Accountant On June 25, 2018, Co. dismissed PKF O'S Connor Davies, LLP and engaged Grant Thornton LLP as its new independent public accounting firm.

PEERLOGIX INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	6,093	...
Cost & expenses	192,805	502,067
Operating income	(186,712)	(502,067)
Other income (expense), net	(476,512)	1,129,509
Net income	(1,065,884)	(1,506,013)

Earnings common share

Primary	\$(0.02)	\$(0.05)
Fully Diluted	\$(0.02)	\$(0.05)

Common Shares:

Full Diluted	50,392,309	32,248,283
Year-end	46,122,368	34,027,658

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	21,670	...
Current assets	33,179	...
Total assets	33,179	...

Liabilities:

Current liabilities	4,483,026
Stockholders' equity	(4,449,847)
Net current assets	(4,449,847)

PERSHING RESOURCES CO INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	90,873	49,767
Operating income	(93,029)	(52,310)
Interest expense	1,496	117
Net before taxes	(94,525)	(52,427)
Net income	(94,525)	(52,427)

Earnings common share

Common Shares:

Full Diluted	126,553,131	141,564,538
Year-end	146,607,980	142,562,134

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	121,102	...
Current assets	121,279	...
Net property & equip.	94,747	...
Total assets	5,649,540	...
Liabilities:	2018	2017
Current liabilities	347,397	...
Stockholders' equity	5,302,143	...
Net current assets	(226,118)	...

PETROLIA ENERGY CORP

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	29,980	33,560
Cost & expenses	29,311,435	405,590
Operating income	(29,300,612)	(390,303)
Interest expense	29,764	72,967
Net income	(29,277,038)	(463,270)
Balance for common	(29,321,044)	(463,270)

Earnings common share

Primary	\$(0.24)	\$(0.01)
Fully Diluted	\$(0.24)	\$(0.01)

Common Shares:

Full Diluted	120,214,408	79,034,505
Year-end	222,437,810	79,034,505

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	9,216	...
Current assets	105,900	...
Net property & equip.	23,083,491	...
Total assets	23,577,274	...
Liabilities:	2018	2017
Current liabilities	3,989,823	...
Long-term debt	22,509	...
Stockholders' equity	19,085,435	...
Net current assets	(3,883,923)	...

PHARMA-BIO SERV INC

Earnings, 6 mos. to Apr 30(Consol. - \$):

	2018	2017
Total revenues	8,616,789	7,967,458
Cost & expenses	8,746,777	8,676,023
Operating income	(129,988)	(708,565)
Other income (expense), net	38,651	5,523
Net before taxes	(91,337)	(703,042)
Income taxes	2,701,023	1,856
Net income	(2,792,360)	(704,898)

Earnings common share

Primary	\$(0.12)	\$(0.03)
Fully Diluted	\$(0.12)	\$(0.03)

Common Shares:

Full Diluted	23,076,594	23,084,634
Year-end	23,062,531	23,101,931

PHARMAGREEN BIOTECH INC

New Name On July 2, 2018, Co. changed its name from Air Transport Group Holdings, Inc to Pharmagreen Biotech Inc.

PHARMAGREEN BIOTECH INC

Stock Split Announcement On July 2, 2018, Co. effected a reverse split of 1:200 of the issued and outstanding shares of Co.

PHARMAROTH LABS, INC

Earnings, 9 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	86,532	247,454
Net income	(74,808)	(66,148)

Earnings common share		
Common Shares:		
Full Diluted.....	392,745,129	378,681,637
Year-end	394,014,970	378,681,637

PHILLIPS EDISON - ARC GROCERY CENTER REIT II INC

Merger Development On July 17, 2018, (i) Co., (ii) Phillips Edison Grocery Center Operating Partnership II, L.P., a subsidiary of Co. (the "PE OP II" and, together with Co., collectively, the "PE REIT II Parties"), (iii) Phillips Edison & Company, Inc. ("PECO"), (iv) Phillips Edison Grocery Center Operating Partnership I, L.P., a subsidiary of PECO ("PECO OP" and, together with PECO, the "PECO Parties"), (v) REIT Merger Sub, LLC, a wholly-owned subsidiary of PECO ("REIT Merger Sub"), (vi) OP Merger Sub, LLC, a wholly-owned subsidiary of PECO OP ("OP Merger Sub GP"), and (vii) OP Merger Sub 2, LLC, a subsidiary of PECO OP and OP Merger Sub GP ("OP Merger Sub"), entered into an Agreement and Plan of Merger (the "Merger Agreement", and the transactions contemplated by the Merger Agreement, collectively, the "Transactions"). Subject to the satisfaction or waiver of certain conditions set forth in the Merger Agreement, pursuant to the Merger Agreement (i) Co. will merge with and into REIT Merger Sub (the "REIT Merger") with REIT Merger Sub being the surviving entity and (ii) OP Merger Sub will merge with and into PE OP II (the "Partnership Merger" and, together with the REIT Merger, collectively, the "Mergers") with PE OP II being the surviving entity (the "Surviving Partnership") and a wholly owned subsidiary of PECO OP. As a result of the REIT Merger, Co. will become a wholly owned subsidiary of PECO. Pursuant to the terms and conditions in the Merger Agreement, at the REIT Merger Effective Time, (i) each share of common stock, \$0.01 par value per share, of Co. ("Co.'s Common Stock"), or fraction thereof, issued and outstanding as of immediately prior to the REIT Merger Effective Time (including each restricted share of Co.'s Common Stock, which will automatically accelerate and become vested at the REIT Merger Effective Time) will be converted into the right to receive 2.04 (the "Exchange Ratio") (or with respect to any fractional share of Co.'s Common Stock, that fraction consistent with the Exchange Ratio) validly issued, fully paid and nonassessable shares of common stock, par value \$0.01 per share, of PECO (the "PECO Common Stock"). Pursuant to the terms and conditions in the Merger Agreement, at the effective time of the Partnership Merger (the "Partnership Merger Effective Time"), (i) each unit of partnership interests in PE OP II (other than class B units and the special limited partnership interests thereof) issued and outstanding as of immediately prior to the Partnership Merger Effective Time will be converted into the right to receive 2.04 units of partnership interests in PECO OP, rounded down to the nearest whole unit, (ii) each class B unit and special limited partnership interest of PE OP II issued and outstanding as of immediately prior to the Partnership Merger Effective Time, all of which are held by PECO or its subsidiaries, will be cancelled and shall cease to exist, and no consideration shall be delivered in exchange therefor and (iii) OP Merger Sub GP will be the sole general partner of the Surviving Partnership and PECO OP will be the sole limited partner of the Surviving Partnership.

PHOTOAMIGO INC

Earnings, 9 mos. to Apr 30(Consol. - \$):

	2018	2017
Cost & expenses	18,226	14,214
Operating income	(18,756)	(14,912)
Interest expense	428	139
Net income	(19,184)	(15,051)
Earnings common share		
Common Shares:		
Full Diluted	3,018,000	3,018,000
Year-end	3,018,000	3,018,000

PLYZER TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Development costs ...	697,059	53,896	...
General & administrative expenses	47,652	8,393	11,084
Professional fees	112,820	6,300	12,200
Consulting fees	65,510	1,000	85,730
Bad debts .....	...	...	44,800
Impairment in the value of investments .....	...	...	39,200

Travel, meals & promotions expenses .	43,716	...	11,155
Total expenses	966,757	69,589	204,169
Income (loss) from operations	(966,757)	(69,589)	(204,169)
Gain (loss) on disposition of debt ...	...	...	(448,615)
Derivative loss	(481,842)	...	...
Interest expense .....	...	...	68,273
Interest & amortization of debt	360,557	268	...
Net income (loss)	(1,809,156)	(69,857)	(721,057)
Weighted average shares outstanding-basic	39,227,665	34,358,676	26,892,658
Weighted average shares outstanding-diluted	39,227,665	34,358,676	26,892,658
Year end shares outstanding	43,183,271	34,616,476	33,517,461
Net earnings (loss) per share - basic	\$(0.05)	\$0.00	\$(0.02)
Net earnings (loss) per share - diluted	\$(0.05)	\$0.00	\$(0.02)
Number of full time employees	0	0	0
Number of part time employees	0	0	0
Number of common stockholders	30	27	46

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Shares increased due to the effect of settlement of convertible and unsecured debts; Approximately

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
		(revised)
Cash	261,575	199
Prepaid development costs	9,000	16,965
Rent deposit	3,086	...
Taxes receivable	4,046	...
Prepaid cost	155	...
Prepaid expenses & deposit	16,287	16,965
Total current assets	277,862	17,164
Furniture & equipment, net	5,229	...
Total assets	283,091	17,164
Accounts payables & accrued liabilities	148,606	85,652
Advances from director & stockholder	195,099	74,631
Convertible debts, net of debt discount	121,827	...
Derivative liabilities	933,198	...
Total current liabilities	1,398,730	160,283
Total liabilities	1,398,730	160,283
Common stock	43,183	34,616
Additional paid-in capital	3,901,238	3,069,094
Accumulated other comprehensive income (loss)	65,353	69,428
Retained earnings (accumulated deficit)	(5,125,413)	(3,316,257)
Total stockholders' equity (deficit)	(1,115,639)	(143,119)

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Plyzer Technologies Inc common.

No dividends paid.

Annual Dividends:

1. Plyzer Technologies Inc common.

No dividends paid.

PLYZER TECHNOLOGIES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Pinnacle Accountancy Group of Utah, as it appeared in Co.'s 2018 10-K: "In our opinion, the consolidated financial

statements present fairly, in all material respects, the financial position of the Company as of March 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended March 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has not established an ongoing source of revenues sufficient to cover its operating expenses. This factor, among others, raises substantial doubt about the Company's ability to continue as a going concern. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

POINT.360 (NEW)

Bankruptcy Proceedings On June 25, 2018, Co. announced that on June 28, 2018 to hearing on Disclosure Statement.

POINT.360 (NEW)

Bankruptcy Proceedings On June 25, 2018, Co. filed with the U.S. Bankruptcy Court a stipulation by and between the Debtors and Medley Capital Corporation and Medley Opportunity Fund II (together, Medley), and Deloitte Corporate Finance and Deloitte Transactions and Business Analytics (together, Deloitte), concerning four pending matters which are subject of voluntary mediation and an adversary proceeding. The stipulation notes, Medley, Deloitte and Debtor agree to otherwise refrain from initiating new matters, including discovery, in which relief is sought directly against the other pending the mediation conference. Such standstill does not apply to Debtor taking administrative actions in the case, or preclude either party from taking such actions as it deems necessary to preserve or protect its interests against imminent harm or loss. Notwithstanding anything herein to the contrary, absent further agreement or Court order, Medley and Deloitte shall have the later of (a) thirty (30) days from the date of the conclusion of the mediation; or (b) seven (7) days from the filing of notice of termination of the standstill agreement pursuant to paragraph 8, below, to move, answer or otherwise respond to the Complaint in the Adversary Proceeding. The voluntary standstill terminates upon the earlier of conclusion of the mediation conference or seven (7) days after Debtor, Medley or Deloitte files notice of termination of the standstill agreement which shall not be filed prior to thirty (30) days after entry of the order Assigning Matter to Mediation and Appointing Mediator and Alternative Mediator or such later date as the parties may agree in writing. The Court subsequently approved the stipulation motion.

POINT.360 (NEW)

Bankruptcy Proceedings On July 2, 2018, Co. announced that on July 5, 2018 hearing to consider exclusivity extension.

PRECIOUS INVESTMENTS INC

Earnings, 9 mos. to Apr 30(Consol. - \$):

	2018	2017
Total revenues	2,583,216	1,022,866
Cost & expenses	3,015,389	4,421,603
Operating income	(3,398,737)	(3,398,737)
Gains or losses	(10,300,000)	(10,300,000)
Net income	(445,013)	(13,729,024)
Earnings common share		
Primary	\$(0.02)	\$(1.56)
Fully Diluted	\$(0.02)	\$(1.56)
Common Shares:		
Full Diluted	25,086,788	8,723,428
Year-end	12,565,645	12,593,279

PREDICTIVE TECHNOLOGY GROUP INC

Earnings, 9 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	9,974,385	996,554
Deprec., depl. & amort.	3,517,418	...
Operating income	(3,952,436)	(263,593)
Interest income	252,175	...
Equity earnings	7,459,182	...
Net before taxes	(3,952,436)	(263,593)
Net income	(11,411,618)	(11,418)
Earnings common share		
Common Shares:		
Year-end	215,733,614	182,884,682

PREMIER EXHIBITIONS INC

Bankruptcy Proceedings On June 25, 2018, Co.s Official Committee of Equity Security Holders filed with the U.S. Bankruptcy Court an objection to Claim No. 29-1 (the Claim) of PacBridge Capital Partners (HK) (Claimant). The Committee asserts, On Oct. 21, 2016, Claimant filed the Claim asserting a general unsecured claim against the Debtors in the amount of

\$1,195,350.39 for Financial Advisory Services. In support of its Claim, Claimant attached to its Proof of Claim a purported agreement for financial services (the DinoKing Agreement), dated as of Sept. 1, 2014 between Claimant and DinoKing Tech, (Dinoking). DinoKing is a Canadian wholly-owned subsidiary of Co. and has not filed for bankruptcy protection. It is not a debtor under any of the cases filed in this Court. Claims that may be assertable against DinoKing are not claims against any of the Debtors within the jurisdiction of this Court. The Equity Committee objects to the Claim on the primary basis that the Debtors have no liability to Claimant for the payment of any services provided to DinoKing.

PREMIER EXHIBITIONS INC

Bankruptcy Proceedings On June 25, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for May 2018. For the month, the Debtors reported a net loss of \$1,282 on \$90,631 in total revenues and paid \$89,349 in total general and administrative expenses. Cash at the beginning and end of the month was \$660,712 and \$685,826, respectively.

PREMIER EXHIBITIONS INC

Bankruptcy Proceedings On July 2, 2018, the U.S. Bankruptcy Court denied Euclid Claims's motion for appointment of a Chapter 11 Trustee. The order states, "The Debtors's assets include approximately 5,500 artefacts from the Titanic salvage site. The assets are unique, and the sale or management of the assets are subject to a number of complexities. In the two years since the case was filed, the Debtors has proposed three methods to sell some or all of the Titanic artifacts, but has not completed a sale. Euclid asserts that the failed sales evidence a slack of fiduciary stewardship in advancing this case, and seeks the appointment of a Chapter 11 trustee. The Court has considered the unique nature of the Debtors's assets, and the efforts currently in progress to liquidate the assets for the benefits of the estate. Based on these considerations, the Court finds that the Trustee Motion should be denied at this time, and the sale proponents should be permitted to develop their liquidation plans in accordance with the procedures of Chapter 11." Also on July 2, 2018, Co.'s Official Committee of Unsecured Creditors, the trustees of the National Maritime Museum, the board of trustees of National Museums and Galleries of Northern Ireland and Running Subway Productions filed with the U.S. Bankruptcy Court a Chapter 11 Plan of Reorganisation and related Disclosure Statement. According to the Disclosure Statement, "The Plan and this Disclosure Statement are the culmination of months of discussions among the Creditors's Committee, the Plan Sponsors (together with the Creditors's Committee, the SPlan Proponents's), Titanic Belfast, and certain other parties in interest. In the two years since the Debtors commenced these Chapter 11 Cases, the Debtors have been unable to successfully sell any assets or to successfully propose a Chapter 11 plan, and no proposed sale has been submitted to the Admiralty Court for approval. The statutory period of plan exclusivity expired on Feb. 8, 2018. The Plan Proponents propose the Plan, which provides for a sale of substantially all of the Debtors's assets to the Plan Sponsors for a purchase price of \$19,200,000 pursuant to the terms of the Acquisition Agreements. The Museum Plan Sponsors will acquire the Titanic Artifact Collection and certain other Titanic-related assets of the Debtors, while Running Subway will acquire substantially all of the remaining assets of the Debtors. The Plan also provides for the establishment of a Liquidation Trust which will be vested, as of the Effective Date, with all Property comprising the Estates of the Debtors not conveyed to the Plan Sponsors under the Acquisition Agreements (the SLiquidation Trust Assets's), including all claims and Causes of Action (including Avoidance Actions under Chapter 5 of the Bankruptcy Code) of the Debtors's Estates, to be administered and prosecuted by a Liquidation Trustee for the benefit of the Debtors's Estates. The Liquidation Trust will make an initial distribution from the Liquidation Trust to holders of Allowed Claims from the proceeds of the Sale and will thereafter make one or more interim distributions of the proceeds of the Liquidation Trustee's administration of the Liquidation Trust Assets, culminating in a final distribution to be made upon the completion of the Liquidation Trustee's administration of the Liquidation Trust Assets."

PRIME GLOBAL CAPITAL GROUP INC

Earnings, 6 mos. to Apr 30 (Consol. - \$):

	2018	2017
Total revenues	630,918	625,772
Cost & expenses	614,873	585,880
Operating income	16,045	39,892
Interest expense	377,121	417,565
Other income (expense), net	(21,980)	(21,980)
Net before taxes	(361,076)	(399,653)
Income taxes	59,994	56,095
Net income	(421,070)	(455,748)
Earnings common share		

Common Shares:

Full Diluted	512,682,393	512,682,393
Year-end	512,682,393	512,682,393

PROTEA BIOSCIENCES GROUP INC

Bankruptcy Proceedings On June 25, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for the period of May 2018. For the month, Co. reported a net loss of \$189,869 on \$20,000 in total revenue and paid \$63,870 in total expenses and \$148,200 in professional fees. Cash at the beginning and end of the month was \$143,142 and \$160,127, respectively, with a net cash balance of \$216,330.

PROTEXT MOBILITY INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Payroll	229,900	120,000	107,500
Consulting	130,249	...	120,000
Professional services	51,891	55,000	...
Research & development	43,000	...	...
General & administrative expense	35,032	115,400	...
Rent expense	9,500	...	20,400
Total operating expenses	499,572	290,400	247,900
Operating income (loss)	(499,572)	(290,400)	(247,900)
Interest expense	49,032	...	...
Net income (loss)	(548,604)	(290,400)	(247,900)
Year end shares outstanding	3,991,316,008	1,946,690,324	0

Reclassified to conform with 2017 presentation; As reported from 2016 Annual Report; Shares increased due to the effect of shares issued on conversion of stock and shares issued for services

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	2015
Cash	564	...	...
Total current assets	564	...	...
Licenses agreement	2,170,000	2,100,000	...
Capitalized software development	433,395	433,395	...
Total assets	2,603,959	2,533,395	...
Accounts payable & accrued expenses	336,144	255,074	...
Accrued salary	67,500	77,500	...
Convertible notes payable	390,998	689,383	...
Payable to related party	648,640	485,800	...
Other notes payable	467,950	380,640	...
Total current liabilities	1,911,232	1,888,397	...
Total liabilities	1,911,232	1,888,397	...
Common stock	39,913	19,467	...
Common stock issuable	116,750	...	...
Additional paid-in capital	1,620,120	1,160,980	...
Series A preferred stock	76	79	...
Series B preferred stock	1	1	...
Series C preferred stock	2,675	2,675	...
Series D preferred stock	100	100	...
Retained earnings (accumulated deficit)	(1,086,908)	(538,304)	...
Total stockholders' equity (deficit)	692,727	644,998	...

Reclassified to conform with 2017 presentation

Recent Dividends:

- 1. Protex Mobility Inc series B preferred.**
No dividends paid.
- 2. Protex Mobility Inc series C preferred.**
No dividends paid.
- 3. Protex Mobility Inc common.**
No dividends paid.
- 4. Protex Mobility Inc series A preferred.**
No dividends paid.
- 5. Protex Mobility Inc series D preferred.**
No dividends paid.

Annual Dividends:

- 1. Protex Mobility Inc series B preferred.**
No dividends paid.
- 2. Protex Mobility Inc series C preferred.**
No dividends paid.
- 3. Protex Mobility Inc common.**
No dividends paid.
- 4. Protex Mobility Inc series A preferred.**
No dividends paid.
- 5. Protex Mobility Inc series D preferred.**
No dividends paid.

PUISSANT INDUSTRIES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Oil & gas production	741,796	641,880	338,575
Royalty income	38,102	20,406	20,148
Total revenues	779,898	662,286	358,723
Lease operating expenses	153,000	209,158	185,383
Administrative expenses	693,940	238,523	167,126
Depreciation & depletion	74,535	83,157	91,000
Total costs & expenses	921,475	530,838	443,509
Net income (loss) from operations	(141,577)	131,448	(84,786)
Interest expense	17,066	218	1,239
Royalties	(87,392)	...	...
Officer compensation stock	445,395	...	...
Corporate salaries	216,803	165,750	86,750
Total other income (expenses)	(766,656)	(165,968)	(87,989)
Income (loss) before income taxes	(908,233)	(34,520)	(172,775)
Income tax	...	1,968	5,523
Net income (loss)	(908,233)	(36,488)	(178,298)
Weighted average shares outstanding - basic	22,435,047	14,035,047	14,035,047
Weighted average shares outstanding - diluted	22,435,047	14,035,047	14,035,047
Year end shares outstanding	22,435,047	14,035,047	14,035,047
Net income (loss) per share - basic	\$(0.04)	\$(0.00)	\$(0.01)
Net income (loss) per share - diluted	\$(0.04)	\$(0.00)	\$(0.01)

As reported from the December 31, 2016 Annual Report

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	50,801	113,239
Accounts receivable	73,188	74,900
Inter-company receivables	...	(1,712)
Prepaid expenses	519,698	194,503
Total current assets	643,687	380,930
Producing oil & natural gas properties	3,203,315	3,144,971
Non-producing oil & natural gas properties	199,199	199,199
Crypto mining facilities	88,176	...
Total propertie & equipment	3,490,690	3,344,170
Less: accumulated depreciation & depletion	339,282	264,747
Total assets	3,795,095	3,460,353
Accounts & accrued expenses payable	162,864	116,243
Notes payable, current portion	2,226	5,976
Due related parties	4,000	4,000
Total current liabilities	169,090	126,219
Note payable - related parties	1,500	1,500
Notes payable, less current portion	115,051	129,801
Total liabilities	285,641	257,520

Common stock	9,728	14,035
Paid-in capital	2,508,638	1,289,476
Retained earning (accumulated deficit)	991,088	1,899,322
Total stockholders' equity (deficit)	3,509,454	3,202,833

Recent Dividends:

1. Puissant Industries Inc common.
No dividends paid.

Annual Dividends:

1. Puissant Industries Inc common.
No dividends paid.

PULSE EVOLUTION CORP**Annual Report**

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2017	2016	2015 (revised)
Revenues	1,928,664	8,100	88,151
Costs & expenses	8,069,181	10,340,183	11,677,722
Stock based compensation expense	(27,279,634)	50,970,656	905,625
Interest expense	10,236	319,867	143,740
Depreciation expense	20,684	12,604	7,106
Amortization, intangible assets	465,200	465,200	381,218
Total expenses	(18,714,333)	62,108,510	13,115,411
Net income (loss)	20,642,997	(62,100,410)	(13,027,260)
Weighted average shares outstanding			
- basic	...	...	127,879,760
Year end shares outstanding	190,353,546	166,582,343	135,558,682
Earnings (loss) per share - basic	\$0.11	\$(0.38)	\$(0.10)
Number of full time employees	...	...	35
Number of common stockholders	...	...	150

[□] Reclassified to conform with 2016 presentation; [□] As of March 31, 2016; [□] Approximately; [□] As of March 27, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2017	2016
Cash	(13,355)	986,526
Prepaid deposits & other assets	3,304,925	2,640,726
Total current assets	3,291,570	3,627,252
Computers & other equipment	3,900	3,900
Technology purchased via acquisition	16,879,500	16,879,500
Furniture & fixtures	133,994	80,124
Total property & equipment, cost	17,017,394	16,963,524
Less: accumulated depreciation	41,374	20,690
Property & equipment, net	16,976,020	16,942,834
Intangible assets	1,014,167	1,479,367
Total assets	21,281,757	22,049,453
Accounts payable	2,912,883	985,878
Payroll & payroll related liabilities	1,269,775	115,752
Due to advisor	75,000	75,000
Shares to be issued to related parties	...	0
Legal settlement accrual	...	0
Other accrued expenses	2,469,223	2,205,993
Accrued expenses	4,666,768	2,396,745
Notes payable	3,988,613	4,820,000
Stock based compensation charge	1,100,340	42,546,480
Total current liabilities	12,668,604	50,749,103
Total liabilities	12,668,604	50,749,103
Redeemable common stock	850,000	850,000
Series A convertible preferred stock	31,129	31,129
Common stock	186,554	162,783

Subscription receivable	(1,253)	(1,253)
Additional paid-in capital	69,838,211	53,184,089
Retained earnings (accumulated deficit)	(62,291,488)	(82,926,398)
Total Pulse Evolution Corporation equity (deficit)	7,763,153	(29,549,650)
Total shareholders' equity (deficit)	7,763,153	(29,549,650)

[□] Reclassified to conform with 2016 presentation

Recent Dividends:

1. Pulse Evolution Corp series A convertible preferred.

No dividends paid.

2. Pulse Evolution Corp common.

No dividends paid.

3. Pulse Evolution Corp redeemable common.

No dividends paid.

Annual Dividends:

1. Pulse Evolution Corp series A convertible preferred.

No dividends paid.

2. Pulse Evolution Corp common.

No dividends paid.

3. Pulse Evolution Corp redeemable common.

No dividends paid.

PURE CYCLE CORP.

Earnings, 9 mos. to May 31(Consol. - \$):

	2018	2017
Total revenues	3,066,911	570,186
Cost & expenses	2,989,047	1,892,647
Operating income	(302,201)	(1,550,104)
Interest income	176,001	199,242
Other income (expense), net	181,963	173,789
Income contin. oper.	55,763	(1,177,073)
Net income	58,153	(1,209,680)
Earnings common share		
Primary	\$.....	\$(0.05)
Fully Diluted	\$.....	\$(0.05)
Common Shares:		
Full Diluted	23,913,863	23,754,098
Year-end	23,764,098	23,754,098

PURESNAK INTERNATIONAL INC

Acquisition Completed On June 25, 2018, Co. acquired Etelix.com USA, LLC as its new subsidiary in exchanged for 13,751,875 shares of Co.'s common stock.

PURESNAK INTERNATIONAL INC

Offering On June 25, 2018, Co. closed a private offering of shares of its common stock to several investors for a total issuance of 350,000 shares of common stock at an offering price of \$0.025 per share.

QUADRANT 4 SYSTEM CORP

Bankruptcy Proceedings On June 5, 2018, the Bankruptcy Court entered an Order Approving Form and Manner of Notice and Establishing Dates for Hearing on Adequacy of Disclosure Statement and Filing of Any Objections Thereto (Docket No. 417) (the "Order"). The Order includes the Bankruptcy Court's approval of a Notice of Hearing to Approve Disclosure Statement and Plan Confirmation Procedures (the "Notice") to be sent to all creditors and other interested parties regarding a proposed Disclosure Statement (Docket No. 408) (as may be amended from time to time, the "Disclosure Statement") for Joint Plan of Liquidation of Co. and Stratitude, Inc. and the Official Committee of Unsecured Creditors (Docket No. 407) (as may be amended from time to time, the "Plan"), which has been jointly filed by Co., Stratitude and the Official Committee of Unsecured Creditors in the Chapter 11 Case and Stratitude Chapter 11 Case (the "Committee"). Under the Plan as proposed, shareholders are not expected to receive or retain any distribution in respect of their shares, due to the amounts of the superior claims of Co.'s secured and unsecured creditors. The Plan as proposed will, if confirmed by the Bankruptcy Court, provide for, among other things: (a) the resignation of all officers and directors of Co., (b) the winding up and eventual dissolution of Co., and (c) the creation of a liquidating trust under the direction of a newly appointed liquidating trustee for the retention and preservation of various causes of action on the part of Co. and Stratitude, which may (though not necessarily will) include, without limitation, if any, preferential transfers; fraudulent transfers; breaches of fiduciary duties; aiding and abetting breaches of fiduciary duties; piercing the corporate veil; conversion; fraud; negligence; negligent misrepresentation; waste of corporate assets; malpractice; breach of contract; subrogation;

and equitable subordination of claims. Neither Co. nor the Committee have yet specifically identified and analyzed the potential causes of action, nor have any lawsuits been filed by or on behalf of Co. with respect to the causes of action. Moreover, under the Plan, any causes of action against certain directors of Co. have been designated for assignment to BIP Quadrant 4 System Debt Fund I, LLC, Co.'s junior secured lender ("BIP"). Any net proceeds from such director causes of action shall first be applied to satisfy the claims of BIP, with the remaining proceeds, if any, remitted to the liquidating trust for payment to unsecured creditors. Even after resolution of the foregoing causes of action, management continues to believe that there will not be sufficient proceeds, after payment of administrative expenses, secured creditors and unsecured creditors, to make any distributions to its shareholders. As noted in the Order and the Notice, the Bankruptcy Court will hold a hearing on July 12, 2018 on the adequacy of the information contained in the Disclosure Statement. Objections with respect to the adequacy of the information contained in the Disclosure Statement must be filed with the Bankruptcy Court no later than July 10, 2018. If the Disclosure Statement is approved by the Bankruptcy Court, Co. anticipates receiving authorization to send the Plan to its creditors for voting, at which time, notice of a hearing to be scheduled to consider the outcome of the voting and the confirmation of the Plan will be sent to creditors together with the Plan, voting materials, and the Disclosure Statement, as approved.

QUANTUM COMPUTING INC

New Name On July 3, 2018, Co. changed its name from Innovative Beverage Group Holdings, Inc. to Quantum Computing Inc.

QUANTUM FUEL SYSTEMS TECHNOLOGIES WORLDWIDE INC.

Bankruptcy Proceedings On June 25, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for May 2018. For the month, Co. reported a net loss of \$9,793 on zero net sales/revenue. Co. posted \$43 in total non-operating expenses.

RAFINA INNOVATIONS INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Net Sales	131,780	86,440
Cost & expenses	807,051	800,731
Operating income	(694,726)	(735,199)
Foreign currency	1,825	(910)
Net before taxes	(693,515)	(737,645)
Net income	(693,515)	(737,645)
Earnings common share		
Common Shares:		
Full Diluted	12,302,433	9,647,187
Year-end	12,801,693	9,753,242

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	234,380
Inventories	4,572
Current assets	423,901
Net property & equip.	141,197
Total assets	565,098
Liabilities:	
Current liabilities	1,384,050
Stockholders' equity	(818,952)
Net current assets	(960,149)

RAFINA INNOVATIONS INC

Name Change Development On May 24, 2018, Co. announced that it intends to change its name from HCl Viocare to Rafina Innovations Inc.

RAFINA INNOVATIONS INC

New Name On July 9, 2018, Co. changed its name from HCl Viocare to Rafina Innovations Inc.

RAFINA INNOVATIONS INC

Stock Split Development On May 24, 2018, Co. announced that its Board of Directors approved a reverse share split on the basis 20 for 1. Upon effect of the reverse split, Co.'s authorized capital will decrease from 700,000,000 shares of common stock to 35,000,000 shares of common stock and correspondingly, Co.'s current issued and outstanding shares of common stock will decrease from 259,762,025 to approximately 12,988,101 shares of common stock, all with a par value of \$0.0001.

RAINFORREST RESOURCES INC**Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Professional fees	49,602	68,373	16,507
Consulting fees	43,739	65,011	...

Travel fees .....	...	...	6,246	No dividends paid.
Other general & administrative expenses	48,842	43,837	3,775	No dividends paid.
Wages	39,336	30,000	...	
Depreciation expense	330	8	...	
Operating expense	181,849	207,229	26,528	
Operating income (loss)	(181,849)	(207,229)	(26,528)	
Interest expense - related parties .....	...	...	133,528	
Interest expense - judgment	15,372	14,954	14,756	
Interest expense - notes	24,912	24,912	24,911	
Total other income (expense)	(40,284)	(39,866)	(173,195)	
Net income (loss)	(222,133)	(247,095)	(199,723)	
Weighted average shares outstanding-basic	47,626,239	32,432,129	602,278	
Weighted average shares outstanding-diluted	47,626,239	32,432,129	602,278	
Year end shares outstanding	47,626,239	47,626,239	661,190	
Net income (loss) per share - basic	\$0.00	\$(0.01)	\$(0.33)	
Net income (loss) per share - diluted	\$0.00	\$(0.01)	\$(0.33)	

¹ Reclassified to conform with 2017 presentation; ² Restated to reflect correction of errors related previously included in filings with OTC market; ³ Adjusted for 1-for-1,400 reverse stock split, March 15, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	¹ 2016 (revised)
Cash	14,933	5,635
Prepaid expenses	7,903	1,612
Total current assets	22,836	7,247
Property & equipment, net	1,311	666
Security deposits	534	1,601
Total assets	24,681	9,514
Accounts payable & accrued liabilities	1,300,544	1,242,425
Due to related parties	1,383,041	1,203,860
Notes payable	226,466	226,466
Total current liabilities	2,910,051	2,672,751
Common stock	5,564,793	5,564,793
Additional paid in capital	277,869	277,869
Retained earnings (accumulated deficit)	(8,728,032)	(8,505,899)
Total stockholders' equity (deficiency)	(2,885,370)	(2,663,237)

¹ Reclassified to conform with 2017 presentation

Recent Dividends:

- 1. Rainforest Resources Inc common.**
No dividends paid.
- 2. Rainforest Resources Inc series D preferred.**
No dividends paid.
- 3. Rainforest Resources Inc class B preferred.**
No dividends paid.
- 4. Rainforest Resources Inc series 2001A convertible preferred.**
No dividends paid.
- 5. Rainforest Resources Inc series 2001 convertible preferred.**
No dividends paid.

Annual Dividends:

- 1. Rainforest Resources Inc common.**
No dividends paid.
- 2. Rainforest Resources Inc series D preferred.**
No dividends paid.
- 3. Rainforest Resources Inc class B preferred.**
No dividends paid.
- 4. Rainforest Resources Inc series 2001A convertible preferred.**

5. Rainforest Resources Inc series 2001 convertible preferred.
No dividends paid.

RAINFORREST RESOURCES INC Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Moore Stephens Lovelace, P.A., as it appeared in Co.'s 2017 10K: "In our opinion, the consolidated financial statements referred to in the first paragraph present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The consolidated financial statements referred to in the first paragraph have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company had negative working capital of approximately \$2,887,000 as of December 31, 2017, has not generated revenues in several years, has no current revenue sources, and had an accumulated deficit of approximately \$8,728,000 as of December 31, 2017. Further, the continued existence of the Company is dependent upon its ability to obtain sufficient financing to execute its business plan and upon future profitable operations. There is no assurance that additional financing will be available or that it can be obtained on commercially reasonable terms to support the Company's strategy. Accordingly, these factors, among other things, raise substantial doubt about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty. Our opinion is not modified with respect to this matter."

REALBIZ MEDIA GROUP INC

Earnings, 6 mos. to Apr 30(Consol. - \$):

	2018	2017
Total revenues	2,381,231	1,178,995
Cost & expenses	2,996,015	2,217,879
Operating income	(614,785)	(1,038,884)
Interest expense	80,230	88,618
Other income (expense), net	(172,830)	(23,716)
Net before taxes	(867,844)	(1,151,218)
Net income	(867,844)	(1,151,218)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	313,832,292	198,178,561
Year-end	355,284,081	241,651,943

RED METAL RESOURCES LTD

Earnings, 3 mos. to Apr 30(Consol. - \$):

	2018	2017
Cost & expenses	69,416	53,993
Other income (expense), net .....	...	493
Foreign currency	3,641	4
Net income	(93,854)	(76,260)
Earnings common share		
Common Shares:		
Full Diluted	35,285,487	34,647,445
Year-end	37,504,588	34,647,445

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	148,702	156,514
Current assets	156,514	1,818
Net property & equip.	1,818	873,104
Total assets	873,104	...
Liabilities:		
Current liabilities	3,037,072	(2,163,968)
Stockholders' equity	(2,163,968)	(2,880,558)
Net current assets	(2,880,558)	...

RED MOUNTAIN RESOURCES INC

Bankruptcy Proceedings On June 25, 2018, Co. filed with the U.S. Bankruptcy Court a Second Amended Chapter 11 Plan of Reorganization and related Disclosure Statement. According to the Amended Disclosure Statement, The Plan proposes a streamlining of the Debtors operations by eliminating Red Mountains ownership of the operating subsidiaries, Black Rock, RMR, and Cross Border. If the Plan is confirmed, Co. will be dissolved and all holders of Allowed Interests in Co. will receive no distribution under the Plan. Co.s ownership of its operating subsidiaries

will be transferred to holders of Allowed Class 4RR Claims and Allowed Class 4CB Claims making the Stock Election and to the Plan Funder, Stone Street. Thus, Black Rock and RMR will become wholly-owned subsidiaries of Cross Border. Cross Border will be the new parent entity for the Reorganized Debtors owned by the Plan Funder, holders of Allowed Class 4RR Claims and Allowed Class 4CB Claims, and any other existing Allowed Interest Holders of Cross Border. Allowed Secured Claims of Ad Valorem Taxing Authorities are paid in full without penalty accruing after the Petition Date. Holders of claims entitled to priority are paid in full. Certain such holders, namely employees of RMR, are provided an option to participate as owners of the Reorganized Debtors by making the Stock Election. Interest Burden Payees, Mineral Owners, and Black Shale are provided unimpaired treatment. That is, all rights of such parties existing under state law are preserved. General Unsecured creditors of Black Rock and Red Mountain receive distributions from the Black Rock Available Cash and the Red Mountain Available Cash, the majority of which is being contributed by the Plan Funder. The Debtors predict that based upon the Debtors Schedules, this will result in a 16% distribution to Holders of Allowed Class 6RD Claims and a 100% distribution to Holders of Allowed Class 6BR Claims. However, if unsecured claims are allowed against either of these entities, distributions could be diminished. General Unsecured creditors of RMR receive no distribution. Holders of General Unsecured Claims against Cross Border are paid in full over a 10-year time horizon beginning one year after the Effective Date. The Court scheduled a September 26, 2018 Plan confirmation hearing.

RED MOUNTAIN RESOURCES INC

Bankruptcy Proceedings On July 2, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for May 2018. For the month, Co. paid zero in professional fees and total reorganization expenses and \$101,278 in cash disbursements; and had \$17,295 in cash receipts. Cash at the beginning and end of the month was \$344,803 and \$260,821, respectively, with a negative net cash flow of \$83,982.

REDWOOD SCIENTIFIC TECHNOLOGIES INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Net Sales	486,978	...
Cost & expenses	2,114,691	5,963
Operating income	(1,627,714)	(5,963)
Net before taxes	(1,627,714)	...
Net income	(1,627,714)	(5,963)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	168,379,976	...
Year-end	191,426,150	1,866,628

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	138,541	2,689,868
Current assets	2,689,868	13,782
Net property & equip.	13,782	2,703,650
Total assets	2,703,650	...
Liabilities:		
Current liabilities	4,720,346	(2,240,462)
Stockholders' equity	(2,240,462)	(2,030,478)
Net current assets	(2,030,478)	...

REGIONAL BRANDS INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Net Sales	8,162,784	8,746,349
Cost & expenses	7,921,167	8,293,321
Operating income	(58,383)	(234,472)
Interest income	6,141	3,547
Interest expense	50,649	60,954
Other income (expense), net	33,679	16,150
Net before taxes	(69,212)	(275,729)
Income taxes	(17,721)	53,200
Net income	(51,491)	(328,929)
Earnings common share		
Primary	\$(0.04)	\$(0.25)
Fully Diluted	\$(0.04)	\$(0.25)
Common Shares:		
Full Diluted	1,274,603	1,274,603
Year-end	1,274,603	1,274,603

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	4,226,898	1,518,212
Inventories	1,518,212	16,513,992
Current assets	16,513,992	...

Net property & equip.....	643,855
Total assets	24,948,590
Liabilities:	
Current liabilities	5,236,107
Long-term debt	2,667,849
Stockholders' equity	17,138,725
Net current assets	11,277,885

RESORT SAVERS INC

New Accountant On July 3, 2018, Co. dismissed WWC, Professional Corporation and engaged Total Asia Associates as its new independent public accounting firm.

RESORT SAVERS INC

Stock Split Development On July 3, 2018, Co.'s board of directors approved a reverse one-for-thirty (1-for-30) stock split (the "Reverse Split") of Co.'s issued and outstanding common stock, par value \$0.0001 per share (the "Common Stock"). The Reverse Split will have no effect on the number of authorized common stock of Co., nor will it effect the authorized or issued and outstanding shares of preferred stock, par value \$0.0001 per share, since Co. has no shares of preferred stock issued or outstanding. The Reverse Split will be effective following a review by the Financial Industry Regulatory Authority ("FINRA"), which Co. anticipates will be approximately fifteen days following submission of an application for reverse stock split with FINRA. Upon effectiveness of the Reverse Split, Co. will file a Certificate of Change with the Nevada Secretary of State, pursuant to Nevada Revised Statute ("NRS") 78.209. The Reverse Split was approved by the Board and the stockholders of Co. on July 3, 2018. No fractional shares will be issued in connection with the Reverse Split. Instead, fractional shares will be rounded up to the nearest whole number. No stockholders will receive cash or scrip in lieu of fractional shares. Registered stockholders holding shares through a brokerage account will have their shares automatically adjusted to reflect the post Reverse Split amount. Registered shareholders holding physical common share certificates will receive a letter of transmittal from Co.'s transfer agent, Action Stock Transfer Corp., with specific instructions regarding the exchange of their certificates.

REX ENERGY CORP

Bankruptcy Proceedings On June 25, 2018, Co. filed with the U.S. Bankruptcy Court a notice of filing of blacklined bidding procedures and a proposed order approving bidding procedures. The notice states, The changes encompassed in the Revised Proposed Bidding Procedures Order and the Revised Proposed Bidding Procedures reflect agreements between, among others, the Debtors, the Official Committee of Unsecured Creditors appointed in the Debtors chapter 11 cases (the Committee), the DIP Agent and the Ad Hoc Second Lien Group. The revised bid procedures propose the following general timeline: July 26, 2018 deadline to submit qualified competing bids; an auction, if necessary, would be conducted on Aug. 16, 2018, followed by an Aug. 21, 2018 sale transaction hearing.

REX ENERGY CORP

Bankruptcy Proceedings On July 2, 2018, the U.S. Bankruptcy Court approved Co.'s revised Bidding Procedures for the sale of the Debtors' assets. The order approves the following general timeline: (i) a July 26, 2018 deadline to submit qualified competing bids, (ii) an auction, if necessary, to be conducted on August 16, 2018 and (iii) an Aug. 23, 2018 sale transaction hearing.

REX ENERGY CORP

Bankruptcy Proceedings On July 2, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for the period of May 18, 2018 to May 27, 2018. For the period, the consolidated Debtors reported a net profit of \$25,200,000 on \$12,500,000 in total revenue; and paid \$742,820 in general and administrative expense. Cash at the beginning and end of the period was \$5,000,000 and \$30,300,000, respectively, with a net cash flow of \$25,200,000.

REX ENERGY CORP

Bankruptcy Proceedings On July 2, 2018, Co. filed with the U.S. Bankruptcy Court a second notice of filing of blackline of bidding procedures and a proposed order approving bidding procedures. The revised bid procedures propose the following general timeline: a July 26, 2018 deadline to submit qualified competing bids; an auction, if necessary, to be conducted on Aug. 16, 2018; and an Aug. 23, 2018 sale transaction hearing. This motion was subsequently approved.

ROOMLINX INC

Acquisition Completed On June 29, 2018, Co.'s wholly-owned subsidiary, Troika-Mission Holdings Inc., acquired (i) 100% of the issued and outstanding membership interests of MissionCulture LLC, a Delaware limited liability company ("Mission

US"), and (ii) 100% of the issued and outstanding ordinary shares of Mission-Media Holdings Ltd., a private limited company incorporated under the Laws of England and Wales ("Mission UK" and together with Mission US "Mission"), an agency in the marketing and communications sector specializing in brand strategy, communications and experiential marketing, from Nicola Stephenson and James Stephenson (collectively, the "Sellers") for up to \$35,000,000 consisting of: (i) cash payment of \$11,000,000 at closing; (ii) cash payment of up to \$4,000,000 contingent upon Mission achieving at least \$2,500,000 EBITDA for the fiscal year ending Dec. 31, 2018, with a pro rata reduction for less than \$2,500,000 EBITDA; (iii) up to 50,000,000 restricted shares of common stock of Co. (valued at \$10,000,000) consisting of five million shares to each of the two Sellers at closing and 20,000,000 shares to each of the two Sellers to held in escrow, and released in four equal installments on each of the four anniversary dates following the closing; provided that neither of the Sellers has been terminated from employment and has not quit without Good Reason (as defined) and as to Nicola Stephenson only, that she is not in Material Breach (as defined) of the Goodwill Purchase Agreement; and (iv) up to \$10,000,000 of Earn-out Consideration not to exceed 50% of EBITDA, subject to certain EBITDA thresholds being obtained in any particular year, for the five fiscal years ending Dec. 31, 2022 (and 2023 in the event that Sellers have not earned \$10,000,000 of Earnout Payments in all periods ending on Dec. 31, 2022). The shares held in escrow may also be withheld and set off against any claims of Co. for indemnification. Pursuant to the terms of the EPA, Nicola and James Stephenson agreed to four-year (five-year if the Earn Out Period is extended) non-competition and non-solicitation covenants. Each Seller agreed to a lock-up period ending on Dec. 31, 2018 with regard to Co. Shares received as part of the Purchase Price. Commencing on Jan. 1, 2019, each Seller may sell one-thirtieth (1/30) of such Seller's vested shares in each month until July 1, 2021, when all vested shares may be sold, provided sales are in compliance with Rule 144 under the Securities Act of 1933, as amended.

ROSS INDUSTRIES INC (VA)

Sale Completed On July 16, 2018, Ross Acquisition, Inc. acquired all the issued and outstanding common shares of Co. for \$0.24 in cash per share.

SABINE OIL & GAS HOLDINGS INC

Interest Sale Development On June 29, 2018, OG East Texas, LLC, a subsidiary of Osaka Gas Co., Ltd. ("Osaka Gas") has entered into an agreement with Co.'s subsidiary Sabine Oil & Gas Corporation and its subsidiary Sabine East Texas Basin LLC (collectively "Sabine") to acquire 35% of Sabine's working interest in the gas properties located primarily in Harrison and Panola Counties, Texas, U.S. for about Y16,000,000,000 (\$144,530,000). As a result of this acquisition, Osaka Gas will obtain approximately 30% of the working interest in the formations in the shale assets.

SANTEON GROUP INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2012	2011 (revised)
Revenues	916,607	4,276,488	2,245,389
Cost of revenue	7,627	2,269,426	1,355,873
Gross profit	908,980	2,007,062	889,516
General, selling & administration expense	970,514	1,869,261	1,367,669
Depreciation & amortization expense	5,629	5,816	4,860
Other expenses	127,102	...	...
Total operating expenses .....	...	1,875,077	1,372,529
Income (loss) from operations .....	...	131,985	(483,013)
Interest expense .....	...	20,192	37,949
Gain on forgiveness of debt .....	...	56,540	56,498
Gain (loss) from foreign currency transactions .....	...	826	(869)
Other income (expense) .....	...	16,656	(10,000)
Total other income (expense) .....	...	53,830	7,680
Income (loss) before provision for income taxes .....	...	185,815	(475,333)
Current federal			

income tax expense (benefit)	98,071	(138,711)
Current state income tax expense (benefit)	11,422	(16,156)
Total current income tax expense (benefit)	109,493	(154,867)
Deferred federal income tax expense (benefit)	(34,253)	(21,777)
Deferred state income tax expense (benefit)	(3,991)	(2,536)
Total deferred income tax expense (benefit)	(38,244)	(24,313)
Utilization of net operating loss carryover	(71,249)	...
Change in valuation allowance .....	...	179,180
Net income (loss)	(194,265)	185,815
Weighted average shares outstanding - basic	1,196,616	1,147,518
Weighted average shares outstanding - diluted	1,196,616	1,147,518
Year end shares outstanding	1,943,072	1,184,899
Net income (loss) per common share - basic	\$0.16	\$(0.40)
Net income (loss) per common share - diluted	\$0.16	\$(0.40)
Total number of employees	50	50
Number of common stockholders	135	223

Adjusted for 1-for-400 stock split, January 4, 2013

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2012
Cash	5,043	183,785
Accounts receivable	19,692	796,466
Other current assets	5,410	25,578
Total current assets	30,145	1,005,829
Computer equipment .....	...	37,477
Furniture & fixtures .....	...	13,824
Telephone equipment .....	...	5,494
Total property & equipment .....	...	56,795
Less: accumulated depreciation .....	...	36,431
Property & equipment, net .....	...	20,364
Software assets, net .....	...	281,212
Total non-current assets .....	...	301,576
Total assets	30,145	1,307,405
Accounts payable	151,464	...
Trade payables .....	...	400,920
Accrued compensation .....	...	532,621
Accrued interest .....	...	7,014
Other accrued expenses .....	...	166,790
Notes payable .....	...	120,509
Other current liabilities	410,999	...
Total current liabilities	562,463	1,227,854
Notes payable .....	...	83,166
Loan payable - Karim .....	...	...
Gamal	123,555	...
Loan payable - Ash Rofail	195,441	...
PR liability trust fund	839,115	...
Total long-term liabilities	1,158,111	83,166
Total liabilities	1,720,574	...
Common stock	1,943	1,185
Common stock to be issued .....	...	10,000
Additional paid in capital	864,177	1,518,726
Additional paid in		

capital - stock	60,465	...
Treasury stock	...	38,925
Retained earnings		
(accumulated deficit)	(2,452,864)	(1,494,601)
Net income	(194,295)	...
Total stockholders' equity (deficit)	(1,720,574)	(3,615)

Recent Dividends:

- Santeon Group Inc common.**
No dividends paid.
- Santeon Group Inc series A convertible preferred.**
No dividends paid.

Annual Dividends:

- Santeon Group Inc common.**
No dividends paid.
- Santeon Group Inc series A convertible preferred.**
No dividends paid.

SC HOLDINGS CORP**Earnings, 3 mos. to Mar 31 (Consol. - \$):**

	2018	2017
Cost & expenses	25,000	25,000
Operating income	(25,000)	(25,000)
Net income	(25,000)	(25,000)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	74,297,750	74,297,750
Year-end	74,297,750	...

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Liabilities:	
Long-term debt	150,000
Stockholders' equity	(151,000)
Net current assets	0

SCOOBEEZ GLOBAL INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 ¹	2015 ²
Revenues	36,497,527	26,203,046	5,765,051
Dispatchers	...	...	61,600
Freight & delivery	...	...	3,318,236
Cost of revenue other	...	...	195,323
Total cost of revenue	33,640,598	22,502,526	3,575,159
Gross profit (loss)	2,856,929	3,700,520	2,189,892
General & administrative	7,793,368	9,939,281	786,269
Sales & marketing	52,814	1,605,501	...
Depreciation & amortization	133,480	158,181	...
Officers compensations-contract	...	...	354,900
Subcontractors expense	...	...	8,367
Total operating expenses	7,979,662	11,702,963	1,149,536
Operating income (loss)	(5,122,733)	(8,002,443)	1,040,356
Interest expense	5,238,862	1,724,618	1,336,179
Other expenses	1,347,223	20,000	398,922
Other income	...	305,002	386,563
Gain (loss) on settlement of debt	...	(3,906,189)	...
Gain from sale of asset	...	6,841	...
Loss from impairment of asset	3,567	392,194	...
Financing cost	...	...	3,090,155
Change in derivative liability	...	...	784,670
Loss from class action suit	...	...	320,988
Total other expenses	(6,589,652)	(5,731,158)	(3,975,011)
Net income (loss) before taxes	(11,712,385)	(13,733,601)	...
Provision for	...	...	...

income taxes	(148,365)	...
Net income (loss)	(11,564,020)	(13,733,601)
Net income (loss) attributable to noncontrolling interest	617,856	736,120
Net income (loss) attributable to company	(10,946,164)	(12,997,481)
Weighted average shares outstanding - basic	167,986,270	163,373,273
Weighted average shares outstanding - diluted	167,986,270	163,373,273
Year end shares outstanding	167,986,270	163,373,273 ¹ 154,569,137
Net income (loss) per share - basic	\$(0.07)	\$(0.08)
Net income (loss) per share - diluted	\$(0.07)	\$(0.08)
Number of full time employees	60	198
Number of part time employees	...	1,973
Total number of employees	700	...

¹ Reclassified to conform with 2017 presentation; ² 2015 and prior year financials are for ABT Holdings, Inc. ; ³ Shares increase due to the effect of common shares issued for asset (domain), reverse stock split 2,300 to 1, and convertible note payable converted to common stock

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	504,844	512,208
Account receivable	4,467,834	3,333,942
Related party advances	1,624,356	971,867
Other current assets	17,500	29,544
Total current assets	6,614,534	4,847,561
Furniture & fixtures	40,652	40,652
Office equipment	78,852	77,806
Vehicles	...	14,600
Leasehold improvements	82,435	82,435
Property & equipment, gross	201,937	215,493
Less: Accumulated depreciation	65,902	39,808
Property & equipment, net	136,036	175,685
Acquired intangible assets, net	58,444	146,114
Other assets	85,255	38,501
Goodwill	1,421,207	1,424,494
Total assets	8,315,476	6,632,355
Accounts payable	13,597,254	5,118,444
Accrued liabilities	908,357	1,908,196
Merchant financing	657,930	903,226
Line of credit	...	281,699
Deferred revenue	...	40,000
Lease obligation	20,113	129,813
Note payable - current	668,474	527,824
Convertible notes payable, net of discount - current	4,773,558	1,046,810
Related party notes payable	224,138	...
Settlement liability	...	420,000
Total current liabilities	20,849,825	10,376,012
Related party notes payable	1,323,500	...
Deferred revenue	...	110,005
Lease incentive liability	...	20,113
Deferred tax liability	...	48,000
Total liabilities	22,173,325	10,554,130
Preferred stock	22,021	21,650
Common stock	16,800	16,800
Additional paid in capital	17,940,117	16,312,542
Retained earnings (accumulated deficit)	(30,645,684)	(19,699,520)
Total parent	...	...

stockholders' equity (deficit)	(12,666,746)	(3,348,528)
Non-controlling interests	(1,191,103)	(573,247)
Total stockholders' equity (deficit)	(13,857,849)	(3,921,775)

¹ Reclassified to conform with 2017 presentation; ² As reported by Company; ³ Net of discount - Merchant financing \$310,929; ⁴ Net of discount - Merchant financing \$305,000

Recent Dividends:

- SCOOBEEZ GLOBAL INC common.**
No dividends paid.
- SCOOBEEZ GLOBAL INC series A preferred.**
No dividends paid.

Annual Dividends:

- SCOOBEEZ GLOBAL INC common.**
No dividends paid.
- SCOOBEEZ GLOBAL INC series A preferred.**
No dividends paid.

SERTANT, INC.**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017
Operating expenses	2,960,437
Income (loss) from operations	(2,960,437)
Net income (loss)	(2,960,437)
Weighted average shares outstanding - basic	44,844,043
Weighted average shares outstanding - diluted	44,844,043
Year end shares outstanding	122,600,892
Net earning (loss) per share - basic	\$(0.07)
Net earning (loss) per share - diluted	\$(0.07)

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017
Cash	504,844
Account receivable	4,467,834
Related party advances	1,624,356
Other current assets	17,500
Total current assets	6,614,534
Furniture & fixtures	40,652
Office equipment	78,852
Vehicles	14,600
Leasehold improvements	82,435
Property & equipment, gross	201,937
Less: Accumulated depreciation	65,902
Property & equipment, net	136,036
Acquired intangible assets, net	58,444
Other assets	85,255
Goodwill	1,421,207
Total assets	8,315,476
Accounts payable	13,597,254
Accrued liabilities	908,357
Merchant financing	657,930
Line of credit	281,699
Deferred revenue	40,000
Lease obligation	20,113
Note payable - current	668,474
Convertible notes payable, net of discount - current	4,773,558
Related party notes payable	224,138
Settlement liability	420,000
Total current liabilities	20,849,825
Related party notes payable	1,323,500
Deferred revenue	110,005
Lease incentive liability	20,113
Deferred tax liability	48,000
Total liabilities	22,173,325
Preferred stock	22,021
Common stock	16,800
Additional paid in capital	17,940,117
Retained earnings (accumulated deficit)	(30,645,684)
Total parent	...

Dividends:

- No dividends paid.

SERTANT, INC.**Earnings, 3 mos. to Mar 31 (Consol. - \$):**

	2018	2017
Cost & expenses	36,799	35,876
Operating income	(36,799)	(35,876)
Net income	(36,799)	(35,876)
Earnings common share		
Common Shares:		
Full Diluted	124,034,225	42,850,892
Year-end	133,600,892	...

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	589
Current assets	7,033
Net property & equip.	92,650
Total assets	106,375
Liabilities:	
Current liabilities	886,344
Stockholders' equity	(779,969)
Net current assets	(879,311)

SHANRONG BIOTECHNOLOGY CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Subscription services	4,000	...	...
Professional services	21,603	15,201	2,067
Consulting	...	9,076	...
General & administrative expenses	6,150	4,050	...
Total operating	...	...	...

expenses	31,753	28,327	2,067	Income before				catering, retail &			
Operating income				income tax expense	...	...	739,652	related services	(285,700)	(241,400)	(249,000)
(loss)	(31,753)	(28,327)	(2,067)	Net income (loss)	...	...	739,652	Other income, gains			
Income (loss)				Weighted average				& losses	145,800	239,000	19,400
before taxes	(31,753)	(28,327)	(2,067)	shares outstanding				Marketing &			
Net income (loss)	(31,753)	(28,327)	(2,067)	- basic	...	...	18,959,562	promotional	(14,991,700)	(15,022,700)	(18,147,800)
Weighted average				Weighted average				expenses			
shares outstanding				shares outstanding				Operating &			
- basic	2,984,853	1,837,264	484,805	- diluted	...	...	18,959,562	administrative			
Weighted average				Year end shares				expenses	(8,731,000)	(8,367,600)	(9,196,000)
shares outstanding				outstanding	20,000,000	20,000,000	20,000,000	Interest on bank			
- diluted	2,984,853	1,837,264	484,805	Earnings per share				loans	(79,700)	(20,600)	(26,800)
Year end shares				- basic	...	...	\$0.04	Interest on payable			
outstanding	2,984,853	2,984,805	484,805	Earnings per share				for acquisition of			
Net income (loss)				- diluted	...	...	\$0.04	land use rights	(3,300)	(19,700)	(36,400)
per share - basic	\$0.00	\$0.00	\$0.00	Number of full time				Imputed interest on			
Net income (loss)				employees	...	...	207	amount due to			
per share - diluted	\$0.00	\$0.00	\$0.00	Number of common				non-controlling			
				stockholders	...	...	207	interests of a			
								subsidiary	(13,900)	(24,300)	(25,100)

Adjusted for 1-for-100 stock split, September 25, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	(revised)
Cash & cash equivalents	24,777	...	...
Total current assets	24,777	...	...
Total assets	24,777	...	...
Accounts payable	2,890	6,935	...
Due to related parties	61,100	525	...
Total current liabilities	63,990	7,460	...
Common stock	30	30	...
Additional paid-in capital	5,569,234	5,569,234	...
Retained earnings (accumulated deficit)	(5,608,477)	(5,576,724)	...
Total stockholders' (deficit)	(39,213)	(7,460)	...

Reclassified to conform with 2017 presentation

Recent Dividends:

1. Shanrong Biotechnology Corp common.

No dividends paid.

Annual Dividends:

1. Shanrong Biotechnology Corp common.

No dividends paid.

SHARING ECONOMY INTERNATIONAL INC

Acquisition Development On June 26, 2018, Co. announced that its wholly-owned subsidiary, EC Advertising Limited ("EC Advertising"), has entered into an Exclusivity Agreement with OOB Media HK Ltd. ("OOB HK"), a provider of advertisements services, regarding the potential acquisition of not less than 51% of the ordinary shares of OOB HK, which, in turn, effectively holds 60% of the ordinary shares of OOB Media (Sichuan) Ltd. ("OOB Sichuan"). This agreement extends the Exclusivity Agreement signed on May 9, 2018 by EC Creative Ltd., a wholly-owned subsidiary of Co., and OOB HK. There can be no assurances that the parties may enter into any agreement to do a transaction, and even if an agreement is entered into, there can be no assurances that such transaction will be consummated. Terms of the transaction were not disclosed.

SHENTANG INTERNATIONAL INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2009
Sales	4,411,049
Cost of sales	2,625,212
Gross margin	1,785,837
Research & development expenses	106,766
Selling expenses	181,719
General & administrative expenses	750,090
Total operating expenses	1,038,575
Income (loss) from operations	747,262
Financial expenses	7,467
Other expenses	143
Total other expenses	(7,610)

Financials taken from 2017 10-K; Approximately, As of April 15, 2010

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Common stock	20,000	20,000
Additional paid-in capital	556,833	556,833
Retained earnings (accumulated deficit)	(576,833)	(576,833)

Financials taken from 2017 10-K

Recent Dividends:

1. Shentang International Inc. common.

No dividends paid.

Annual Dividends:

1. Shentang International Inc. common.

No dividends paid.

SINO AGRO FOOD INC

New Accountant On June 29, 2018, ECOVIS David Yeung Hong Kong resigned as Co.'s independent public accounting firm, subsequently, Co. engaged ZHEN HUI CPA as its new independent public accounting firm.

SINO UNITED WORLDWIDE CONSOLIDATED LTD

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	30,000	...
Cost & expenses	20,752	10,473
Operating income	9,248	(10,473)
Net before taxes	8,060	(10,473)
Income contin. oper.	8,060	(10,473)
Net income	8,060	154,089
Earnings common share		
Common Shares:		
Full Diluted	130,878,604	58,985,937
Year-end	33,503,604	...

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	47,203	...
Current assets	57,203	...
Net property & equip.	444	...
Total assets	57,647	...
Liabilities:		
Current liabilities	128,095	...
Stockholders' equity	(70,448)	...
Net current assets	(70,892)	...

SJM HOLDINGS LTD

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(Hk000):

	2017	2016	2015
Gaming revenue	41,290,200	41,272,500	48,282,300
Special gaming tax, special levy & gaming premium	(16,086,300)	(16,068,500)	(18,819,900)
Hotel, catering, retail & related services income	584,700	525,900	581,400
Cost of sales & services on hotel,			

Interest on bank loans	(79,700)	(20,600)	(26,800)
Interest on payable for acquisition of land use rights	(3,300)	(19,700)	(36,400)
Imputed interest on amount due to non-controlling interests of a subsidiary	(13,900)	(24,300)	(25,100)
Total interest before amount capitalized in construction in progress	(96,900)	(64,600)	(88,300)
Less: amount capitalized	63,400	19,700	36,400
Finance costs	(33,500)	(44,900)	(51,900)
Share of profits (losses) of an associate	48,300	49,100	64,700
Share of profits of a joint venture	6,000	6,900	7,000
Profit before taxation	1,946,800	2,348,300	2,490,200
Taxation	(11,900)	(33,800)	(38,300)
Profit for the year	1,934,900	2,314,500	2,451,900
Profit for the year attributable to owners of the Company	1,963,400	2,326,500	2,465,000
Profit (loss) for the year attributable to non-controlling interests	(28,500)	(12,000)	(13,100)
Weighted average ordinary shares outstanding - basic	5,657,433	5,656,978	5,656,504
Weighted average ordinary shares outstanding - diluted	5,661,250	5,659,504	5,660,960
Year end ordinary shares outstanding	5,658,129	5,657,179	5,656,729
Year end shares outstanding	5,658,129	5,657,179	5,656,729
Net earnings per share - basic	Hk0.35	Hk0.41	Hk0.44
Net earnings per share - diluted	Hk0.35	Hk0.41	Hk0.43
Interim dividends per share	Hk0.05	Hk0.06	Hk0.10
Final dividends per share	Hk0.15	Hk0.18	Hk0.15
Dividends per share	0.20	0.24	0.25
Number of full time employees	20,200	20,600	21,200

As is; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (Hk000):

	2017	2016
Property & equipment, cost	35,563,700	29,784,000
Less: accumulated depreciation & impairment	(10,873,300)	(9,932,600)
Property & equipment	24,690,400	19,851,400
Land use rights	2,396,800	2,522,200
Intangible asset	...	1,600
Art works & diamonds	281,300	281,600
Interest in an associate	257,800	172,800
Interest in a joint		

venture	121,100	115,100
Available-for-sale investment in equity securities	244,600	328,300
Other assets	925,400	286,300
Pledged bank deposits	145,600	145,600
Total non-current assets	29,063,000	23,704,900
Inventories	82,700	68,500
Advances to gaming promoters & patrons, net	268,000	425,300
Other receivables from gaming promoters & service providers, net	899,900	601,400
Prepayments	154,900	164,500
Other sundry receivables	320,600	289,500
Less: non-current portion	(477,800)	...
Financial assets at fair value through profit or loss	84,300	78,100
Pledged bank deposits	1,300	262,200
Short-term bank deposits	9,719,100	3,650,200
Bank balances & cash	6,171,000	9,510,400
Total current assets	17,224,000	15,050,100
Total assets	46,287,000	38,755,000
Trade payables	1,248,800	1,239,100
Special gaming tax payable	1,306,100	1,282,000
Chips in circulation	4,987,700	4,419,100
Chips in custody & deposits received from gaming patrons & gaming promoters	516,400	1,457,800
Payable for acquisition of property & equipment	50,700	96,700
Construction payables	2,140,900	1,975,600
Accrued staff costs	1,472,600	1,319,200
Rentals payables	157,100	247,300
Withholding tax payable for gaming promoters & employees	19,200	17,000
Other sundry payables & accruals	368,500	412,100
Less: non-current portion	(1,094,200)	(832,500)
Payable for acquisition of land use rights .....	...	178,400
Taxation payable	84,700	83,000
Long-term bank loans	200,000	539,100
Amounts due to non-controlling interests of subsidiaries .....	...	293,300
Total current liabilities	11,458,500	12,727,200
Net current assets	5,765,500	2,322,900
Total assets less current liabilities	34,828,500	26,027,800
Other payables	1,094,200	832,500
Long-term bank loans	7,935,000	...
Amounts due to non-controlling interests of subsidiaries	280,000	273,100
Deferred taxation	50,100	81,000
Total non-current liabilities	9,359,300	1,186,600
Net assets	25,469,200	24,841,200
Ordinary shares	11,241,500	11,237,600
Share capital	11,241,500	11,237,600
Share options reserve	892,100	838,700
Investment revaluation reserve	14,600	98,300
Retained profits	13,248,600	12,578,200
Equity attributable to owners of the Company	25,396,800	24,752,800
Non-controlling interests	72,400	88,400
Total equity	25,469,200	24,841,200

Recent Dividends:

1. **SJM Holdings Ltd ordinary.**
No dividends paid.
2. **SJM Holdings Ltd American Depositary Receipt.**
No dividends paid.

Annual Dividends:

1. **SJM Holdings Ltd ordinary.**
No dividends paid.
2. **SJM Holdings Ltd American Depositary Receipt.**
No dividends paid.

SMART CARD MARKETING SYSTEMS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Processing revenues ..	36,233	...	...
Consulting revenues ..	76,000	...	...
Other revenues	3,000	...	...
Revenues	115,233	72,671	93,310
Network direct cost ..	5,326	...	...
Direct cost	5,326	...	...
Gross margin	109,907	...	...
Wages	219,600	...	...
Rent	8,820	...	...
Office expenses	7,326	...	...
Professional fees	105,011	...	14,109
Telecommunication ..	621	...	...
Filing fees	26,147	9,775	14,129
Bank charges	4,233	849	1,844
Administration fees ..	371,758	...	...
Contract labor .....	...	487,052	402,250
Consulting expenses ..	...	154,650	128,800
Computer expenses ..	...	43,355	25,744
Software development .....	...	5,394	51,425
Wages	45,450	...	...
Travel fees	70,310	...	...
Travel/meals/entertainment ..	...	60,560	69,016
Events & shows	36,301	...	...
Depreciation expense .....	...	1,074	804
Rent & office expenses .....	...	7,966	21,210
Promotion	18,807	...	...
Web marketing	31,355	...	...
Sales & marketing expenses	202,223	...	...
Total expenses	573,981	770,675	729,330
Net income (loss) before interest, depreciation & taxes	□(464,073)	...	...
Net income (loss)	(464,073)	(698,004)	(636,020)
Weighted average shares outstanding - basic .....	...	210,857,143	208,000,000
Weighted average shares outstanding - diluted .....	...	210,857,143	208,000,000
Year end shares outstanding .....	...	300,000,000	300,000,000
Net earnings (loss) per share - basic .....	...	\$(0.00)	\$(0.00)
Net earnings (loss) per share - diluted .....	...	\$(0.00)	\$(0.00)

□ As reported by Company

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash .....	...	76
Cash & equivalents	644	...
Accounts receivable	35,000	40,000
Prepaid expenses	81,755	...
Total current assets	117,399	40,076
Intangible assets - software technology	357,521	1
Total assets	474,920	40,077
Accounts payable & accrued liabilities	1,459,966	1,853,296
Loans payable .....	...	1,356,956
Total current liabilities .....	...	3,210,252
Capital stock	405,491	181,177
Additional paid up capital	3,381,320	1,163,185
Retained earnings (accumulated deficit)	(4,771,857)	(4,514,537)
Total stockholders' equity (deficiency)	(985,046)	(3,170,175)

Recent Dividends:

1. **Smart Card Marketing Systems Inc common.**
No dividends paid.

Annual Dividends:

1. **Smart Card Marketing Systems Inc common.**
No dividends paid.

SOLDINO GROUP CORP**Annual Report****Consolidated Income Statement, Years Ended Apr. 30 (\$):**

	2018	□2017
Revenues	83,880	...
Cost of goods sold	36,826	...
Gross profit	47,054	...
General & administrative expenses	48,649	7,175
Total indirect operating expenses	48,649	7,175
Net income (loss) from operations	(1,595)	(7,175)
Net income (loss)	(1,595)	(7,175)
Weighted average shares outstanding - basic	4,836,315	3,500,000
Weighted average shares outstanding - diluted	4,836,315	3,500,000
Year end shares outstanding	5,871,250	3,500,000
Net income (loss) per share - basic	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00
Total number of employees	0	...
Number of common stockholders	42	...

□ Period from inception January 25, 2017 to April 20, 2017

Consolidated Balance Sheet, Years Ended Apr. 30 (\$):

	2018	2017
Cash & cash equivalents	4,421	205
Prepaid expenses	5,440	870
Inventories	6,833	4,489
Total current assets	16,694	5,564
Equipment, gross	15,537	2,401
Less: accumulated depreciation - equipment	1,615	40
Equipment, net	13,922	2,361
Leasehold improvements, gross	16,538	...
Less: accumulated depreciation - leasehold improvements	3,215	...
Leasehold improvements, net	13,323	...
Furniture, gross	4,240	...
Less: accumulated depreciation - furniture	424	...
Furniture, net	3,816	...
Total fixed assets	31,061	2,361
Total assets	47,755	7,925
Customer deposits .....	...	6,000
Related party loans	5,600	5,600
Total current liabilities	5,600	11,600
Total liabilities	5,600	11,600
Common stock	5,871	3,500
Additional paid-in capital	45,054	...
Accumulated income (deficit)	(8,770)	(7,175)
Stockholders' equity (deficit)	42,155	(3,675)

Dividends:

- No dividends paid.

SOLDINO GROUP CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II PLLC, as it appeared in Co.'s 2018 10K: "We have audited the balance sheet of Soldino Group Corp. ("the Company") as at April 30, 2018, and the related statements of operations, changes in stockholders' equity (deficit), and cash flows for the year then ended, and notes (collectively referred to as financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of April 30, 2018, and the results of its operations and

its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has an accumulated deficit. This factor raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SOLDINO GROUP CORP

Dismissal of Accountant On May 17, 2018, Co. dismissed AJ Robbins CPA LLC as its independent public accounting firm.

SOLDINO GROUP CORP

New Accountant On May 17, 2018, Co. engaged Fruci & Associates II, PLLC as its new independent public accounting firm.

SONOMA PHARMACEUTICALS INC

Annual Report

Consolidated Income Statement, Years Ended Mar. 31

(\$000):	2018	2017 (revised)	2016 (revised)
Product revenues	15,663	11,957	8,077
Product licencing fees & royalties	...	...	231
Service revenues	995	868	1,061
Total revenues	16,658	12,825	9,369
Product cost of revenues	8,669	6,419	5,840
Service cost of revenues	679	738	881
Total cost of revenues	9,348	7,157	6,721
Gross profit (loss)	7,310	5,668	2,648
Research & development expenses	1,575	1,576	1,806
Selling, general & administrative expenses	19,924	17,066	15,556
Total operating expenses	21,499	18,642	17,362
Income (loss) from operations	(14,189)	(12,974)	(14,714)
Interest expense	40	3	3
Interest income	258	22	2
Gain (loss) due to change in fair value of derivative liabilities	...	...	11
Other income (expense), net	(357)	18	(20)
Income (loss) from continuing operations before income tax	(14,328)	(12,937)	(14,724)
Income tax benefit	...	4,268	...
Net income (loss) from continuing operations	(14,328)	(8,669)	(14,724)
Income (loss) from operations of discontinued business	...	17,943	4,562
Net income (loss)	(14,328)	9,274	(10,162)
Weighted average shares outstanding - basic	4,530	4,224	3,289
Weighted average shares outstanding - diluted	4,530	4,224	3,289
Year end shares outstanding	6,172	4,289	4,197
Earnings (loss) per share - continuing operations - basic	\$(3.16)	\$(2.05)	\$(4.48)
Earnings (loss) per share - discontinued operations - basic	...	\$4.25	\$1.39
Net earnings (loss) per share - basic	\$(3.16)	\$2.20	\$(3.09)

	2018	2017	2016
Earnings (loss) per share - continuing operations - diluted	\$(3.16)	\$(2.05)	\$(4.48)
Earnings (loss) per share - discontinued operations - diluted	...	\$4.25	\$1.39
Net earnings (loss) per share - diluted	\$(3.16)	\$2.20	\$(3.09)
Number of full time employees	78	...	37
Number of part time employees	1	...	1
Other number of employees	...	...	187
Total number of employees	...	75	225
Number of common stockholders	334	337	365
Foreign currency translation adjustments	...	(324)	(347)

Restated to reflect the discontinued operations of Latin American business; Adjusted for 1-for-5 stock split, June 27, 2016; Shares increased due to the effect of issuance of common stock in connection with closing offering, exercise of common stock options, settlement of derivative fees and stock based compensation; Shares increased due to the effect of issuances of common stock in connection with At-the-Market issuances, closing of offering and Board Compensation; Shares increased due to the effect of issuances of common stock upon exercise of common stock purchase warrants and for settlement of service fees; As is; Approximately; As of June 15, 2018; As of June 1, 2017; As of June 1, 2016

Consolidated Balance Sheet, Years Ended Mar. 31 (\$000):

	2018	2017
Cash & cash equivalents	10,066	17,461
Accounts receivable, gross	2,829	2,794
Less: allowance for doubtful accounts	17	14
Less: discounts, rebates, distributor fees & returns	(1,275)	(672)
Accounts receivable, net	1,537	2,108
Raw materials	1,619	1,480
Finished goods	1,246	741
Inventories, net	2,865	2,221
Prepaid insurance	440	587
Prepaid rebates	270	...
Tax prepaid to Mexican tax authorities	215	...
Other prepaid expenses & other current assets	622	29
Current portion of deferred consideration, net	239	237
Total current assets	16,254	22,643
Manufacturing, lab & other equipment	3,653	3,319
Office equipment	361	324
Furniture & fixtures	100	91
Leasehold improvements	592	536
Property & equipment, gross	4,706	4,270
Less: accumulated depreciation & amortization	3,570	3,031
Property & equipment, net	1,136	1,239
Deferred consideration	1,322	1,497
Other assets	494	80
Total assets	19,206	25,459
Accounts payable	1,272	1,255
Accrued salaries & related costs	817	681
Accrued professional fees	206	79
Other accrued expenses &	...	...

other current liabilities	383	542
Deferred revenue	147	345
Deferred revenue Invekra	59	176
Current portion of long-term debt	230	123
Current portion of capital lease obligations	147	74
Taxes payable	...	13
Total current liabilities	3,261	3,288
Long-term deferred revenue Invekra	443	527
Long-term debt	32	45
Capital lease obligations, less current portion	144	168
Total liabilities	3,880	4,028
Common stock	1	1
Additional paid-in capital	176,740	168,709
Retained earnings (accumulated deficit)	(157,440)	(143,101)
Accumulated other comprehensive income (loss)	(3,975)	(4,178)
Total stockholders' equity (deficiency)	15,326	21,431

Recent Dividends:

1. Sonoma Pharmaceuticals Inc common.
No dividends paid.

Annual Dividends:

1. Sonoma Pharmaceuticals Inc common.
No dividends paid.

SONOMA PHARMACEUTICALS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co.'s 2018 10K: "We have audited the accompanying consolidated balance sheets of Sonoma Pharmaceuticals, Inc. and Subsidiaries (the "Company") as of March 31, 2018 and 2017, and the related consolidated statements of comprehensive (loss) income, changes in stockholders' equity and cash flows for each of the two years in the period ended March 31, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of March 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended March 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 2, the Company has incurred significant losses and needs to raise additional funds to meet its obligations and sustain its operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SOUTHERN HOME MEDICAL INC

Earnings, 3 mos. to Mar 31 (Consol. - \$):

	2018	2017
Cost & expenses	147,303	179,660
Operating income	282,576	(76,950)
Other income (expense), net	74	...
Net before taxes	270,289	(76,950)
Income taxes	69,024	...
Net income	201,264	(76,950)

	2018	2017
Earnings common share	...	...
Common Shares:	...	...
Full Diluted	1,029,070	1,029,070
Year-end	1,029,070	1,029,070

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	178,757
Current assets	9,110,139
Net property & equip.	399,464
Total assets	9,509,603
Liabilities:	
Current liabilities	2,720,408
Stockholders' equity	6,789,196
Net current assets	6,389,731

SPYR INC

New Accountant On July 2, 2018, Soles, Heyn & Company resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Haynie & Co. as its new independent public accounting firm.

SSTARTRADE TECH INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Revenue	142,274,000	199,091	416,682
Cost of revenue	134,942,000	117,253	188,472
Gross profit	7,332,000	81,838	228,210
Research & development	21,078,000	...	...
Sales & general & administrative expense	48,962,000	160,673	186,146
Non-recurring items	3,144,000	...	...
Other operating expenses	61,758,000	...	...
Total operating expenses	...	160,673	186,146
Operating income (loss)	...	(78,835)	42,064
Other income (expense)	...	4,876	...
Net income (loss) from operations	...	(73,959)	42,064
Earning (loss) before interest & tax	7,332,000	...	...
Interest expense	1,308,000	...	...
Earning (loss) before tax	6,024,000	...	...
Income tax	(829,000)	...	...
Net income (loss) from continuing operations	5,195,000	...	...
Net income (loss) applicable to common shareholders	5,195,000	...	...
Weighted average shares outstanding-basic	99,509,806	99,509,806	99,509,806
Weighted average shares outstanding-diluted	99,509,806	99,509,806	99,509,806
Year end shares outstanding	99,610,855	99,509,806	99,509,806

□ Adjusted for 1-for-10 stock split, November 28, 2017; □ As of April 12, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	21,192,000	13,584
Short-term investments	3,572,000	...
Accounts receivable	18,459,000	49,029
Inventories	3,251,000	33,587
Other current assets	3,921,000	234,350
Total current assets	50,395,000	330,550
Long-term investments	...	1,661,088
Fixed assets, net	19,197,000	5,039,116
Goodwill	7,044,000	...
Intangible assets	48,870,000	20,633,513
Accumulated amortization	697,000	...
Other non-current assets	5,288,000	2,072
Deferred long-term asset charges	1,351,000	...
Total non-current assets	...	27,335,790
Total assets	132,842,000	27,666,339
Accounts payable	14,113,000	19,031
Short term & current long-term debt	50,570,000	...
Financial payable	...	295,725
Other current liabilities	5,604,000	...
Total current liabilities	70,287,000	314,756
Long-term debt	14,087,000	...
Financial payable	...	1,333,745
Loans from shareholders	...	690,298
Other liabilities	46,318,000	...

Deferred long term liability charges	2,150,000	...
Total non-current liabilities	...	2,024,043
Total liabilities	132,842,000	2,338,799
Common stock	99,000	99,510
Retained earnings (accumulated deficit)	(25,352,000)	(25,152)
Additional paid-in capital	25,253,000	25,253,183
Total stockholders' equity (deficit)	0	25,327,541

□ As reported by Company

Recent Dividends:**1. SStarTrade Tech Inc common.**

No dividends paid.

Annual Dividends:**1. SStarTrade Tech Inc common.**

No dividends paid.

STAR BUFFET, INC.**Earnings, 3 mos. to (Consol. - \$):**

	05/21/18	05/22/17
Total revenues	7,595,000	8,263,000
Cost & expenses	7,411,000	7,853,000
Deprec., depl. & amort.	183,000	175,000
Operating income	1,000	235,000
Interest expense	152,000	157,000
Other income (expense), net	27,000	48,000
Net before taxes	(124,000)	126,000
Income taxes	10,000	10,000
Net income	(134,000)	116,000
Earnings common share		
Primary	\$(0.04)	\$0.04
Fully Diluted	\$(0.04)	\$0.04
Common Shares:		
Full Diluted	3,213,075	3,213,075
Year-end	3,213,075	3,213,075

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	124,000
Inventories	351,000
Current assets	634,000
Net property & equip.	6,020,000
Total assets	6,946,000
Liabilities:	
Current liabilities	4,874,000
Long-term debt	4,347,000
Stockholders' equity	(3,046,000)
Net current assets	(4,240,000)

SUMMIT NETWORKS INC**Earnings, 9 mos. to Apr 30(Consol. - \$):**

	2018	2017
Net Sales	...	28,193
Cost & expenses	80,077	30,825
Operating income	(80,077)	(2,632)
Net before taxes	(80,077)	(2,632)
Net income	(80,077)	(2,632)
Earnings common share		
Primary	\$(0.02)	\$(0.00)
Fully Diluted	\$(0.02)	\$(0.00)
Common Shares:		
Full Diluted	5,209,890	5,000,000
Year-end	5,649,999	5,000,000

SYNCHRONOSS TECHNOLOGIES INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31****(\$000):**

	2017	2016	2015
Net revenues	402,361	426,294	372,561
Cost of revenues	181,453	194,684	154,810
Research & development expenses	90,850	114,493	92,763
Selling, general & administrative expenses	154,037	126,228	84,591
Net change in contingent consideration	...	...	...

obligation	...	1,194	1,515
Restructuring charges	10,739	6,333	4,946
Depreciation & amortization expenses	94,884	105,966	71,049
Total costs & expenses	531,963	548,898	409,674
Income (loss) from continuing operations	(129,602)	(122,604)	(37,113)
Interest income	12,502	1,907	2,047
Interest expense	55,771	7,414	5,711
Gain (loss) on extinguishment of debt	(29,413)	...	...
Other income (expense), net	(17,678)	1,022	607
Equity method investment loss	(9,125)	...	...
Income (loss) before income tax expense (benefit) - Domestic	(210,214)	(116,730)	...
Income (loss) before income tax expense (benefit) - Foreign	(18,873)	(10,359)	...
Income (loss) from continuing operations before taxes	(229,087)	(127,089)	(40,170)
Current federal income tax expense	(600)	(4,695)	...
Current state income tax expense	...	(2,098)	...
Current foreign income tax expense	4,817	2,743	...
Deferred federal income tax expense (benefit)	(40,634)	(26,074)	...
Deferred state income tax expense (benefit)	(1,340)	(1,301)	...
Deferred foreign income tax expense (benefit)	2,894	(1,795)	...
Expense (benefit) for income taxes	(34,863)	(33,220)	(2,388)
Income (loss) from continuing operations	(194,224)	(93,869)	(37,782)
Income (loss) from discontinued operations, net of taxes	75,495	90,560	40,267
Net income (loss)	(118,729)	(3,309)	2,485
Net income (loss) attributable to non-controlling interests	9,291	15,203	628
Net income (loss) attributable to Synchronoss	(109,438)	11,894	3,113
Weighted average shares outstanding - basic	44,669	43,551	42,284
Weighted average shares outstanding - diluted	44,669	43,551	42,284
Year end shares outstanding	46,965	45,292	...
Net income (loss) per share from continuing operations - basic	\$(4.14)	\$(1.81)	\$(0.88)
Net income (loss) per share from discontinued operation - basic	\$1.69	\$2.08	\$0.95
Net income (loss) per share - basic	\$(2.45)	\$0.27	\$0.07
Net income (loss) per share from	...	...	...

discontinued operation - diluted ...	\$(4.14)	\$(1.81)	\$(0.88)
Earning per share-total discounters-diluted	\$1.69	\$2.08	\$0.95
Net income (loss) per share - diluted	\$(2.45)	\$0.27	\$0.07
Number of full time employees	1,428	...	...
Number of common stockholders	53	...	...
Foreign currency translation adjustments .....	...	(4,042)	(17,281)

¹ Restated to reflect the correction of various misstatements identified during the Company's internal investigation; ² Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230); ³ Restated to reflect the divestiture of a portion of its carrier activation business ("BPO") to a newly formed entity named Sequential Technology International, LLC; ⁴ As is; ⁵ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016	2016 (revised)
Cash & cash equivalents	156,299	169,801	169,801
Restricted cash	89,826	41,632	41,632
Marketable securities	3,111	12,506	12,506
Accounts receivable, gross	81,293	108,933	108,933
Less: allowance for doubtful accounts	3,107	1,459	1,459
Accounts receivable, net	78,186	107,474	107,474
Prepaid expenses & other assets	43,557	38,277	38,277
Total current assets	370,979	369,690	369,690
Marketable securities .....	...	2,974	2,974
Computer hardware	250,453	242,739	242,739
Computer software	62,335	47,828	47,828
Construction in-progress	471	14,854	14,854
Furniture & fixtures	7,736	5,981	5,981
Buildings	8,808	8,808	8,808
Leasehold improvements	19,591	16,980	16,980
Total property & equipment, gross	349,394	337,190	337,190
Less: accumulated depreciation	237,569	178,985	178,985
Property & equipment, net	111,825	158,205	158,205
Goodwill	237,303	224,651	224,651
Intangible assets, net	132,167	162,968	162,968
Deferred tax assets .....	...	13,286	13,286
Other assets	5,236	8,658	8,658
Note receivable from related party	73,984	70,269	70,269
Equity method investment	33,917	43,650	43,650
Total assets	965,411	1,054,351	1,054,351
Accounts payable	5,959	17,057	17,057
Accrued compensation & benefits	22,679	33,771	33,771
Accrued accounting fees	19,822	3,154	3,154
Accrued consulting fees	6,200	13,951	13,951
Accrued legal fees	5,513	3,172	3,172
Accrued telecommunications	3,028	2,628	2,628
Accrued income tax payable	2,810	4,643	4,643
Accrued other	12,687	15,563	15,563
Accrued expenses	72,739	76,882	76,882
Deferred revenues	75,829	57,430	57,430
Contingent consideration obligation .....	...	2,833	2,833
Short-term debt .....	...	29,000	29,000
Mandatory redeemable financial instrument	37,959	...	...
Total current liabilities	192,486	183,202	183,202
Lease financing obligation	11,183	12,450	12,450
Convertible debt, net of debt issuance costs	227,704	226,291	226,291
Deferred tax liabilities	13,735	3,508	3,508
Deferred revenues	25,241	65,630	65,630
Other liabilities	6,195	8,193	8,193
Redeemable noncontrolling	...	...	...

interest	25,280	25,280	25,280
Common stock	5	5	5
Treasury stock, at cost	105,584	106,631	106,631
Additional paid-in capital	597,553	571,153	571,153
Foreign currency	(20,284)	(37,311)	(37,311)
Unrealized gain (loss) on intra-entity foreign currency transactions	(3,085)	(5,017)	(5,017)
Unrealized holding gains (loss) on available-for-sale securities	(4)	(22)	(22)
Accumulated other comprehensive income (loss)	(23,373)	(42,350)	(42,350)
Retained earnings (accumulated deficit)	(5,014)	107,620	107,620
Total stockholders' equity (deficiency)	463,587	529,797	529,797

¹ Restated to reflect the correction of various misstatements identified during the Company's internal investigation; ² Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230); ³ Net of allowance for loan losses - note receivable from related party : \$14,562,000

Recent Dividends:

1. Synchross Technologies Inc common.

No dividends paid.

Annual Dividends:

1. Synchross Technologies Inc common.

No dividends paid.

SYNNEX CORP

Merger Development On June 28, 2018, Convergys Corp. ("Convergys") entered into an Agreement and Plan of Merger (the "Merger Agreement") by and among Co., Convergys, Delta Merger Sub I, Inc., a Delaware corporation and a direct wholly owned subsidiary of Co. ("Merger Sub I"), and Delta Merger Sub II, LLC, a Delaware limited liability company and a direct wholly owned subsidiary of Co. ("Merger Sub II"). The Merger Agreement provides, among other things, that on the terms and subject to the conditions set forth therein, (1) Merger Sub I will be merged with and into Convergys (the "Initial Merger"), with Convergys surviving the Initial Merger as a wholly owned subsidiary of Co., and (2) immediately following the Initial Merger, Convergys will be merged with and into Merger Sub II (the "Subsequent Merger", and together with the Initial Merger, the "Mergers"), with Merger Sub II surviving the Subsequent Merger as a direct wholly owned subsidiary of Co. On the terms and subject to the conditions set forth in the Merger Agreement, at the effective time of the Initial Merger, each Convergys common share, without par value (each "Convergys Common Share") issued and outstanding immediately prior to the effective time of the Initial Merger (other than Convergys Common Shares held in treasury by Convergys or owned by Co. or by any direct or indirect wholly owned subsidiaries of Co. or Convergys and other than Convergys Common Shares owned by shareholders who properly exercise appraisal rights) will automatically be converted into the right to receive (1) \$13.25 in cash, without interest, and (2) 0.1193 of shares of Co. common stock, par value \$0.001 per share ("Co. Common Stock"), subject to adjustment as provided in the Merger Agreement in the event that the trading price of Co. common stock prior to the closing of the Mergers increases or decreases by more than 10% from a base-line price (together, the "Merger Consideration"). No fractional shares of Co. Common Stock shall be issued in connection with the Initial Merger and those Convergys shareholders who would otherwise be entitled to fractional shares of Co. Common Stock will receive cash in lieu thereof. It is expected that the Mergers will qualify as a tax-free reorganization for U.S. federal income tax purposes.

TARGET GROUP INC

New Name On July 3, 2018, Co. changed its name from Chess Supersite Corp to Target Group Inc.

TAXUS PHARMACEUTICALS HOLDINGS INC

Earnings, 9 mos. to Mar 31 (Consol. - \$):

	2018	2017
Total revenues	500	5,851
Cost & expenses	19,020	89,946
Net income	(18,520)	(84,095)
Earnings common share	...	...
Common Shares:	...	...
Full Diluted	81,500,200	81,500,200
Year-end	81,500,200	81,500,200

TEMIR CORP

Earnings, 9 mos. to May 31 (Consol. - \$):

	2018	2017
Total revenues	8,500	15,000
Cost & expenses	21,444	18,105
Operating income	(12,944)	(3,105)
Net before taxes	(12,944)	(3,105)
Net income	(12,944)	(3,105)
Earnings common share	...	...
Common Shares:	...	...
Full Diluted	2,574,000	2,574,000
Year-end	2,574,000	2,574,000

TESARO INC

Interest Sale Completed On July 12, 2018, Co. sold its rights to rolapitant (the "Sale") in the United States and Canada (the "Territory"), including both the oral formulation of rolapitant distributed and sold under the brand name VARUBI[®] and the intravenous formulation of rolapitant sold under the brand name VARUBI[®] IV (the "IV Product") to TerSera Therapeutics LLC ("TerSera"), a specialty pharmaceutical company focused on therapeutics to improve patient outcomes, for \$35,000,000 in cash. Pursuant to the terms of the APA, an additional \$5,000,000 in cash will be paid by TerSera to Co. by Jan. 12, 2020. Co. would also be eligible to receive certain post-closing royalties and milestone payments. For a period of twelve years after consummation of the Sale (the "Royalty Term"), TerSera would pay to Co. a percentage of any consideration for (i) the transfer of intellectual property rights relating to future sales of rolapitant and (ii) the license or sublicense of any intellectual property rights related to rolapitant, in each case, to the extent allocable to non-ongoing indications. TerSera would also pay to Co. milestone payments of (a) \$10,000,000 each time the marketing approval for a new indication of rolapitant in the United States is first granted and (b) \$10,000,000 the first time aggregate net sales of a reformulated version of the IV Product during a calendar year reach or exceed \$50,000,000. In addition, during the Royalty Term, TerSera would pay to Co. a royalty at the rate of 20% of the aggregate net sales of the IV Product in the Territory for any calendar year in which such sales reach or exceed \$100,000,000 on the net sales that exceed such threshold.

TEXTMUNICATION HOLDINGS INC

Earnings, 3 mos. to Mar 31 (Consol. - \$):

	2018	2017
Total revenues	263,864	228,760
Cost & expenses	388,852	6,236,670
Operating income	(124,988)	(6,007,910)
Other income (expense), net	200,374	(4,639,326)
Equity earnings	269	1,524
Net income	43,969	(10,766,154)
Earnings common share	...	...
Primary	\$0.01	\$(81.56)
Fully Diluted	\$0.01	\$(81.56)
Common Shares:	...	...
Year-end	3,975,519	2,644,193

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	4,012
Current assets	18,647
Total assets	542,999
Liabilities:	...
Current liabilities	475,194
Stockholders' equity	67,805
Net current assets	(456,547)

THC FARMACEUTICALS INC

Earnings, 6 mos. to Mar 31 (Consol. - \$):

	2018	2017
Cost & expenses	9,449	103,625
Deprec., depl. & amort.	302	302
Operating income	(3,150)	(94,583)
Net before taxes	(3,150)	(94,583)
Net income	(3,150)	(94,583)
Earnings common share	...	...
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:	...	...
Full Diluted	15,131,600	13,242,978
Year-end	15,131,600	13,242,978

THEMAVEN INC

Earnings, 3 mos. to Mar 31 (Consol. - \$):

	2018	2017
Total revenues	86,685	
Cost & expenses	3,658,614	1,004,882
Operating income	(3,571,929)	(1,004,882)
Net income	(3,571,929)	(1,004,828)
Earnings common share		
Primary	\$(0.16)	\$(0.11)
Fully Diluted	\$(0.16)	\$(0.11)
Common Shares:		
Full Diluted	22,934,369	9,537,523
Year-end	30,216,009	22,056,461

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	1,519,182
Current assets	2,163,684
Net property & equip.	3,789,288
Total assets	6,985,255
Liabilities:	
Current liabilities	1,277,959
Stockholders' equity	5,538,800
Net current assets	885,725

TINTRI INC

Bankruptcy Proceedings On July 10, 2018, Co. filed a voluntary petition (the "Bankruptcy Filing") for relief under Chapter 11 of the United States Bankruptcy Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). The case is being administered under the caption "In re: TINTRI, Inc." Co. would continue to operate its businesses as a debtor-in-possession under the jurisdiction of the Bankruptcy Court in accordance with the applicable provisions of the Bankruptcy Code and orders of the Bankruptcy Court. Also on July 10, 2018, Co. filed a motion (the "DIP Motion") with the Bankruptcy Court, seeking, among other things, interim and final approval of a proposed superpriority secured debtor-in-possession credit facility (the "DIP Credit Agreement") by and between Co. and TriplePoint Capital LLC ("TriplePoint"). The DIP Motion also seeks permission to use the cash collateral of Silicon Valley Bank ("SVB") on a consensual basis. Under the DIP Credit Agreement, TriplePoint has agreed to lend Co. an aggregate new money principal amount of up to approximately \$5,500,000, at an annual interest rate of 12.75%. Additionally, the DIP Credit Agreement would provide for a "roll-up" of \$25,000,000 of the outstanding amount due to TriplePoint under the Plain English Growth Capital Loan and Security Agreement, dated as of Feb. 6, 2015, by and between Co. and TriplePoint, as amended (the "TPC Agreement"). While all amounts under the DIP Credit Agreement would receive superpriority status (including the roll-up amount), all indebtedness to TriplePoint would be subordinated to Co.'s outstanding loan facility with SVB. The loan would be made available to Co. in one interim and two anticipated final advances as follows: (a) Interim DIP Loan: a single-draw loan facility to be available, subject to certain terms and conditions set forth in the DIP Credit Agreement, in aggregate principal amounts necessary to fund the budget agreed upon with TriplePoint until the conditions for the Final DIP Loan (as defined below) have been met (the "Interim DIP Loan"), which amount is budgeted at approximately \$3,000,000; and (b) Final DIP Loan: a loan facility in an aggregate principal amount of up to approximately \$5,500,000 (inclusive of all draws under the Interim DIP Loan) to be available in two draws, the first of which shall not exceed approximately \$1,900,000 (the "First Final DIP Draw") and the second of which shall not exceed \$600,000 (the "Final DIP Loan" and together with the Interim DIP Loan, the "DIP Loans"). The amount of pre-bankruptcy debt to TriplePoint subject to the roll-up would be added to this balance. Upon the closing of the Interim DIP Loan, Co. shall establish a reserve (the "Payroll Reserve") of approximately \$1,900,000 to pay wages, benefits, withholdings, and commissions owed to employees and independent contractors, along with related payroll management expenses, as set forth in the approved budget for the first 30 days of the bankruptcy case. Upon the closing of the Final DIP Loan, Co. would make an additional deposit into this reserve for payroll expenses that would come due for the period from such date through the maturity date, as set forth in the approved budget. The DIP Loans would be used for working capital and general corporate purposes of Co., certain bankruptcy-related costs and expenses, and costs and expenses related to a potential sale of Co.'s assets. The DIP Loans are pre-payable and would mature on Sept. 14, 2018, or earlier upon occurrence of certain events described in the DIP Credit Agreement. The DIP Loans are subject to certain events of default, including deviation from the approved budget, failure to achieve certain specified bankruptcy related milestones, breach of the terms of the DIP Credit Agreement, entry of an order by the Bankruptcy

Court that does not provide for the indefeasible payment in full in cash to TriplePoint of the DIP Loans, appointment of a Chapter 11 trustee with enlarged powers to operate the business, filing of a motion to dismiss or convert the case to Chapter 7 of the Bankruptcy Code and other customary events of default. Upon an event of default, TriplePoint may declare all amounts outstanding under the DIP Loans immediately due and payable and seek other customary remedies. The DIP Credit Agreement is subject to approval by the Bankruptcy Court, which has not been obtained at this time. Co. anticipates closing on approximately \$3,000,000 under the DIP Credit Agreement promptly following approval by the Bankruptcy Court of the DIP Motion. The foregoing description of the DIP Credit Agreement does not purport to be complete and is qualified in its entirety by reference to the final, executed DIP Credit Agreement, as approved by the Bankruptcy Court.

TOR MINERALS INTERNATIONAL INC**Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Net Sales	10,049	10,696
Cost & expenses	10,288	10,805
Operating income	(239)	(109)
Other income (expense), net		1
Foreign currency	6	(33)
Net before taxes	(257)	(170)
Income taxes	(23)	(38)
Net income	(234)	(132)
Earnings common share		
Primary	\$(0.07)	\$(0.04)
Fully Diluted	\$(0.07)	\$(0.04)
Common Shares:		
Full Diluted	3,542	3,542
Year-end	3,542	3,542

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	2,319	
Inventories	10,168	
Current assets	19,676	
Net property & equip.	18,181	
Total assets	37,861	
Liabilities:		
Current liabilities	6,358	
Long-term debt	2,313	
Stockholders' equity	29,120	
Net current assets	13,318	

TOROTEL, INC.**Annual Report****Consolidated Income Statement, Years Ended Apr. 30 (\$):**

	2018	¹ 2017	² 2016
Net sales	18,396,000	16,302,000	16,194,000
Cost of goods sold	13,615,000	11,047,000	10,883,000
Gross profit	4,781,000	5,255,000	5,311,000
Engineering expenses	1,082,000	906,000	811,000
Selling, general & administrative expenses	4,967,000	4,738,000	3,643,000
Total operating expenses	6,049,000	5,644,000	4,454,000
Earnings (loss) from operations	(1,268,000)	(389,000)	857,000
Interest expense, net	74,000	24,000	25,000
Gain (loss) on asset disposal	8,000		
Earnings (loss) before provision for income taxes	(1,334,000)	(413,000)	832,000
Current provision for income taxes - federal		2,000	9,000
Current provision for income taxes - state	2,000	1,000	75,000
Total current provision for income taxes	2,000	3,000	84,000
Deferred provision (benefit) for income taxes - federal	612,000	(137,000)	254,000
Deferred provision (benefit) for			

income taxes - state	67,000	(18,000)	(10,000)
Total deferred provision (benefit) for income taxes	679,000	(155,000)	244,000
Provision (benefit) for income taxes	681,000	(152,000)	328,000
Net earnings (loss)	(2,015,000)	(261,000)	504,000
Weighted average shares outstanding - basic	5,265,750	5,123,000	5,266,000
Weighted average shares outstanding - diluted	5,265,750	5,123,000	...
Year end shares outstanding	5,995,750	5,995,750	5,615,750
Net earnings (loss) per share - basic	\$(0.38)	\$(0.05)	\$0.10
Net earnings (loss) per share - diluted	\$(0.38)	\$(0.05)	...
Number of full time employees	¹ 143	¹ 153	138
Number of part time employees	¹ 12	¹ 13	13
Total number of employees	¹ 155	¹ 166	...
Number of common stockholders	¹ 416	¹ 433	¹ 437

¹ Reclassified to conform with 2018 presentation; ² Reclassified to conform with 2017 presentation; ³ Approximately; ⁴ As of June 29, 2018; ⁵ As of June 30, 2017; ⁶ As of June 30, 2016

Consolidated Balance Sheet, Years Ended Apr. 30 (\$):

	2018	¹ 2017
Cash	575,000	298,000
Trade receivables, gross	2,205,000	2,019,000
Less: allowance for doubtful accounts	12,000	12,000
Trade receivables, net	2,193,000	2,007,000
Raw materials	1,278,000	1,305,000
Work in process	635,000	826,000
Finished goods	449,000	608,000
Inventories	2,362,000	2,739,000
Prepaid expenses & other current assets	238,000	217,000
Property held for sale	694,000	688,000
Total current assets	6,062,000	5,949,000
Leasehold improvements	616,000	532,000
Equipment	3,951,000	3,718,000
Property, plant & equipment, gross	4,567,000	4,250,000
Less: accumulated depreciation	3,235,000	2,937,000
Property, plant & equipment, net	1,332,000	1,313,000
Deferred income taxes	68,000	747,000
Other assets	209,000	256,000
Total assets	7,671,000	8,265,000
Current maturities of long-term debt	1,706,000	603,000
Trade accounts payable	1,045,000	1,204,000
Accrued payroll	167,000	68,000
Accrued payroll taxes	13,000	5,000
Accrued employee benefits	129,000	136,000
Accrued warranty reserve	300,000	24,000
Accrued property taxes	18,000	20,000
Deferred rent	129,000	7,000
Other accrued liabilities, including interest	61,000	59,000
Customer deposits	219,000	33,000
Total current liabilities	3,787,000	2,159,000
Mortgage note payable	373,000	415,000
Line of credit	1,216,000	465,000
Capital lease obligations	170,000	...
Note payable	77,000	168,000
Less: current maturities	1,706,000	603,000
Common stock	60,000	60,000
Capital in excess of par value	12,437,000	12,329,000
Retained earnings (accumulated deficit)	(8,743,000)	(6,728,000)

Total stockholders' equity (deficit).....	3,754,000	5,661,000	
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□ Reclassified to conform with 2018 presentation

Recent Dividends:**1. Torotel, Inc. common.**

No dividends paid.

Annual Dividends:**1. Torotel, Inc. common.**

No dividends paid.

TRUE BLUE HOLDINGS INC

New Name On June 28, 2018, Co. changed its name from Rokwader Inc to True Blue Holdings Inc.

TRUE DRINKS HOLDINGS, INC.**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	□2016 (revised)	2015 (revised)
Net sales.....	3,823,334	2,575,448	6,121,097
Cost of sales.....	3,052,144	2,253,585	6,282,087
Gross profit.....	771,190	321,863	(160,990)
Selling & marketing expenses ..	5,620,193	3,782,941	5,073,211
General & administrative expenses.....	5,079,138	4,825,017	5,475,673
Contract settlement expense.....	4,514,569	...	...
Total operating expenses.....	15,213,900	8,607,958	10,548,884
Operating income (loss).....	(14,442,710)	(8,286,095)	(10,709,874)
Change in fair value of derivative liabilities.....	2,331,888	3,566,170	1,262,329
Impairment of patent.....	130,000	679,411	...
Interest expense.....	158,419	39,789	257,389
Other income (expense).....	(47,902)	(6,437)	(2,285,629)
Total other income (expense).....	1,995,567	2,840,533	(1,280,689)
Net income (loss).....	(12,447,143)	(5,445,562)	(11,990,563)
Declared dividends on preferred stock....	261,793	263,588	...
Net income (loss) attributable to common stockholders (12,708,936)	(5,709,150)	...	...
Weighted average shares outstanding - basic.....	193,799,475	115,292,366	75,346,961
Weighted average shares outstanding - diluted.....	193,799,475	115,292,366	75,346,961
Year end shares outstanding.....	□218,151,591	119,402,009	111,434,284
Net income (loss) per share - basic.....	\$(0.07)	\$(0.05)	\$(0.16)
Net income (loss) per share - diluted....	\$(0.07)	\$(0.05)	\$(0.16)
Dividends on preferred stock.....	...	...	\$271,838.00
Number of full time employees.....	10	13	13
Number of part time employees.....	1	1	1
Total number of employees.....	11	14	14
Number of common stockholders.....	□□225	□□220	□□265
Number of preferred stockholders.....	□50	54	...

□ Reclassified to conform with 2017 presentation; □ Share increased due to the effect of conversion of preferred stock to common stock, issuance of common stock for services, settlement of debt, warrants exercised and dividends on preferred stock; □ Approximately; □ As of June 18, 2018; □ As of March 31, 2017; □ As of March 22, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	□2016 (revised)
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Cash & cash equivalents.....	76,534	15,306
Accounts receivable, gross.....	446,469	654,817
Less: allowance for doubtful accounts.....	□391,000	□118,000
Accounts receivable, net.....	55,469	536,817
Purchased materials.....	29,012	89,358
Finished goods.....	1,240,089	339,554
Reserve for obsolete inventory.....	93,000	110,000
Inventory, net.....	1,176,101	318,912
Prepaid expenses & other current assets.....	80,918	127,258
Total current assets.....	1,389,022	998,293
Restricted cash.....	...	209,570
Property & equipment, net.....	5,896	11,064
Patents, net.....	...	250,000
Goodwill.....	3,474,502	3,474,502
Total assets.....	4,869,420	4,943,429
Accounts payable & accrued expenses.....	7,432,799	1,258,252
Debt, short-term.....	764,563	109,682
Derivative liabilities.....	8,337	5,792,572
Total current liabilities.....	8,205,699	7,160,506
Debt, long-term.....	2,050,000	...
Total liabilities.....	10,255,699	7,160,506
Common stock.....	218,152	119,402
Preferred stock - series B.....	1,285	1,293
Preferred stock - series C.....	106	109
Preferred stock - series D.....	34	...
Additional paid in capital.....	42,635,493	33,456,325
Retained earnings (accumulated deficit).....	(48,241,349)	(35,794,206)
Total shareholders' equity (deficit).....	(5,386,279)	(2,217,077)

□ Reclassified to conform with 2017 presentation; □ Approximately

Recent Dividends:**1. True Drinks Holdings, Inc. series C convertible preferred.**

No dividends paid.

2. True Drinks Holdings, Inc. common.

No dividends paid.

3. True Drinks Holdings, Inc. series B convertible preferred.

No dividends paid.

4. True Drinks Holdings, Inc. series A preferred.

No dividends paid.

Annual Dividends:**1. True Drinks Holdings, Inc. series C convertible preferred.**

No dividends paid.

2. True Drinks Holdings, Inc. common.

No dividends paid.

3. True Drinks Holdings, Inc. series B convertible preferred.

No dividends paid.

4. True Drinks Holdings, Inc. series A preferred.

No dividends paid.

TRUE DRINKS HOLDINGS, INC.**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Squar Milner LLP, as it appeared in Co.'s 2017 10-K Report: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and its total liabilities exceed its total assets. A significant amount of additional capital will be necessary to advance the marketability of the Company's products to the point at which the Company can sustain operations. This raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters also are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

TRUTANKLESS INC

New Name On July 2, 2018, Co. changed its name from Bol-lente Companies Inc to Trutankless Inc.

UAN POWER CORP**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Income.....	90,000	...	...
Cost of revenues.....	60,000	...	...
Gross profit.....	30,000	...	...
Dues & subscriptions.....	6,000	...	141
Consulting expense ..	20,000	...	2,000
Professional fees.....	2,500	...	...
Travel.....	5,000	...	...
General & administrative & taxes.....	4,850	...	...
Miscellaneous.....	2,000	...	...
Total operating expenses.....	□39,500	...	...
Income (loss) from operations.....	(10,350)	...	(2,141)
Net income (loss).....	(10,350)	...	(2,141)
Weighted average shares outstanding - basic.....	393,952,245	193,952,245	193,952,245
Weighted average shares outstanding-diluted....	393,952,245	193,952,245	193,952,245
Year end shares outstanding.....	393,952,245	193,952,245	193,952,245
Net earnings (loss) per share - basic.....	\$(0.00)	\$(0.00)	\$0.00
Net earnings (loss) per share - diluted....	\$(0.00)	\$(0.00)	\$0.00
Total number of employees.....	7	2	2
Number of common stockholders.....	□30	□30	□30

□ As reported by Company; □ Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash in bank.....	650	1,000
Total current assets.....	650	1,000
Property lease (capitalized).....	228,000	...
Security deposit lease.....	1,000	...
Total assets.....	229,650	1,000
Accounts payable.....	1,000	...
Lease liabilities.....	228,000	...
Total current liabilities.....	229,000	...
Common stock.....	3,940	1,940
Additional paid-in capital.....	1,774,709	1,766,709
Net income (loss).....	(10,350)	...
Retained earnings (accumulated deficit).....	(1,767,649)	(1,767,649)
Total Uan Power Corp. stockholders's equity (deficit).....	650	1,000
Total stockholders's equity (deficit).....	650	1,000

Recent Dividends:**1. UAN Power Corp common.**

No dividends paid.

Annual Dividends:**1. UAN Power Corp common.**

No dividends paid.

UMATRIN HOLDING LTD**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Net Sales.....	73,258	142,937
Cost & expenses.....	144,402	293,694
Operating income.....	(71,144)	(150,757)
Net before taxes.....	(77,514)	(156,427)
Net income.....	(77,514)	(156,427)
Earnings common share		

Common Shares:		
Full Diluted	182,444,266	158,757,488
Year-end	182,444,266	167,756,472

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Cash & equivalents		52,437
Inventories		27,744
Current assets		550,028
Net property & equip.	1,223,238	
Total assets	1,794,875	
Liabilities:		
Current liabilities	1,411,353	
Long-term debt	527,242	
Stockholders' equity	(105,206)	
Net current assets	(861,325)	

UNEQO INC**Earnings, 9 mos. to Mar 31(Consol. - \$):**

	2018	2017
Cost & expenses	69,600	227,650
Operating income	(69,600)	(227,650)
Interest expense	14,105	11,379
Net income	(83,705)	(239,029)
Earnings common share		
Common Shares:		
Full Diluted	113,750,000	112,863,139
Year-end	113,750,000	

UNIQUE FOODS CORPORATION**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	460,042	510,620
Net Sales	460,042	510,620
Cost & expenses	498,365	395,708
Operating income	(84,578)	68,657
Other income (expense), net		136,553
Net income	(112,188)	179,023
Earnings common share		
Common Shares:		
Year-end	839,302	1,059,011

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Cash & equivalents		35,370
Inventories		78,319
Current assets		315,565
Net property & equip.		536,166
Total assets		906,297
Liabilities:		
Current liabilities	1,002,452	
Stockholders' equity	29,645	
Net current assets	(686,887)	

UNIVERSAL INFOTAINMENT SYSTEMS CORP**Annual Report****Consolidated Income Statement, Years Ended Apr. 30 (\$):**

	2018	2017	2016
		(revised)	(revised)
General & administrative expenses	43,246	26,312	2,229
Compensation expense	15,752	24,490	1,000
Research & development expense	13,884	39,425	...
Total operating expenses	72,882	90,227	3,229
Income (loss) from operations	(72,882)	(90,227)	(3,229)
Interest expense	8,808	2,786	80
Miscellaneous income	12,583	...	...
Total other income (expense)	3,775	(2,786)	(80)
Net income (loss)	(69,107)	(93,013)	(3,309)
Weighted average shares outstanding - basic	30,010,246	30,010,246	30,010,246
Weighted average shares outstanding - diluted	30,010,246	30,010,246	30,010,246
Year end shares outstanding	30,250,246	30,010,246	30,010,246
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00

Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
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Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, Years Ended Apr. 30 (\$):

	2018	2017	2015
		(revised)	(revised)
Cash	66,244	68,795	...
Accounts receivable	1,608	...	...
Prepaid expenses	61	61	...
Total current assets	67,913	68,856	...
Deposits	1,123	343	...
Intangibles	550	550	...
Investments	34,000	550	...
Total assets	103,586	69,749	...
Accounts payable	14,531	17,990	...
Other current liabilities	5,094	2,046	...
Due to officer - related party	8,247	7,340	...
Total current liabilities	27,872	27,376	...
Note payable, less current maturity	234,954	157,326	...
Discount to note	(139,180)	...	...
Total liabilities	123,646	184,702	...
Common stock	3,025	3,001	...
Common stock issuable	199	24	...
Additional paid in capital	818,525	654,724	...
Retained earnings (deficit) accumulated during the development stage	(841,809)	(772,702)	...
Total stockholders' equity (deficit)	(20,060)	(114,953)	...

Reclassified to conform with 2018 presentation; As reported by Company

Recent Dividends:**1. Universal Infotainment Systems Corp common.**

No dividends paid.

Annual Dividends:**1. Universal Infotainment Systems Corp common.**

No dividends paid.

UNIVERSAL MANUFACTURING CO**Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Net sales	43,370,806	67,319,758	25,347,195
Cost of goods sold	39,193,699	58,585,360	20,545,729
Gross profit	4,177,107	8,734,398	4,801,466
Selling, general & administrative expenses	6,100,326	6,635,403	4,318,141
Change in fair value of contingent consideration liability .....	...	...	853,000
Other corporate operations	997,535	776,458	703,579
Total operating expenses	7,097,861	7,411,861	5,874,720
Operating income (loss)	(2,920,754)	1,322,537	(1,073,254)
Interest expense	540,507	730,151	265,696
Gain (loss) on sale of assets	(6,800)	(20,330)	(99,181)
Other income (expense), net	(8,032)	20,809	3,423
Total other income (expense)	(555,339)	(729,672)	(361,454)
Income (loss) from before income taxes	(3,476,093)	592,865	(1,434,708)
Current federal income tax expense (benefit)	35,959	(164,796)	(263,483)
Current state income tax expense (benefit)	8,000	15,000	15,000
Deferred income tax expense (benefit)	(251,318)	420,299	(139,094)
Income tax expense			

(benefit)	(207,359)	270,503	(383,137)
Income (loss) from continuing operations .....	...	...	(1,051,571)
Income (loss) from discontinued operations, net of tax .....	...	...	(10,621)
Net income (loss)	(3,268,734)	322,362	(1,062,192)
Weighted average shares			
outstanding-basic	871,820	828,482	816,000
Weighted average shares			
outstanding-diluted	882,095	836,348	816,000
Year end shares			
outstanding	876,067	866,067	816,000
Income (loss) per share from continuing operations-basic .....	...	...	\$(1.29)
Income loss per share from discontinued operations-basic .....	...	...	\$(0.01)
Net income (loss) per share - basic	\$(3.75)	\$0.39	\$(1.30)
Income (loss) per share from continuing operations-diluted .....	...	...	\$(1.29)
Income loss per share from discontinued operations-diluted .....	...	...	\$(0.01)
Net income (loss) per share - diluted	\$(3.71)	\$0.39	\$(1.30)
Total number of employees .....	...	...	200

Reclassified to conform with 2017 presentation; Restated to reflect the change in accounting principle related to revenue and cost recognition; As reported by Company; Approximately

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2017	2016
		(revised)
Cash & cash equivalents	67,780	33,204
Trade receivables, gross	6,577,026	3,864,949
Less allowance	118,208	103,927
Trade receivable, net	6,458,818	3,761,022
Other receivables, net	249,586	223,402
Product cores	1,712,955	1,833,712
Raw materials	1,154,414	1,290,380
Finished small parts	2,047,455	1,827,862
Total FIFO balance	4,914,824	4,951,954
LIFO reserves	991,781	965,845
Work-in-process at FIFO	5,412,553	3,559,396
Other inventories, principally FIFO	5,520,297	1,607,707
Obsolescence reserves	643,963	451,941
Inventories, net	14,211,930	8,701,271
Prepaid expenses	203,420	1,322,824
Income tax receivable	186,172	1,009,649
Deferred income taxes	737,915	632,513
Total current assets	22,115,621	15,683,885
Land	68,279	68,279
Buildings	1,531,791	1,467,691
Machinery & equipment	9,321,515	9,279,582
Office equipment & software	933,509	908,114
Motor vehicles	193,353	193,353
Less accumulated depreciation	5,689,851	4,258,638
Construction in progress	71,996	23,429
Property held for future use	19,000	19,000
Property, plant & equipment, net	6,449,592	7,700,810
Intangibles, net of amortization	79,402	93,496
Goodwill	4,904,350	4,904,350
Total assets	33,548,965	28,382,541
Outstanding checks in excess of bank balance	802,180	199,741

Lines of credit	8,308,135	1,941,730
Current portion of long-term debt	595,831	531,554
Accounts payable	3,641,144	5,829,097
Deferred revenue	4,155,118	205,225
Accrued expenses & other liabilities	2,288,503	2,119,462
Total current liabilities	19,790,911	10,826,809
Capital lease to Snap36	86,000	....
Note payable to Security First Bank, interest fixed at 4%	1,492,028	1,672,371
Note payable to Security First Bank, interest fixed at 4.25%	3,216,397	3,531,805
Note payable to Ultra Machine & Fabrication, Inc.	1,000,000	1,000,000
Less: current portion	595,831	531,554
Long-term debt, less current portion	5,198,594	5,672,622
Deferred income taxes	737,915	883,831
Total noncurrent liabilities	5,936,509	6,556,453
Common stock	876,067	866,067
Additional paid-in capital	923,326	842,326
Retained earnings	6,022,152	9,290,886
Total stockholders' equity	7,821,545	10,999,279

Recent Dividends:**1. Universal Manufacturing Co common.**

No dividends paid.

Annual Dividends:**1. Universal Manufacturing Co common.**

No dividends paid.

UNIVERSAL SOLAR TECHNOLOGY INC

Other On July 10, 2018, Co. dismissed Partitz and Company, PA and engaged BF Borgers CPA PC as its new independent public accounting firm.

USA EQUITIES CORP

New Accountant On June 28, 2018, McConnell & Jones, LLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged TNCPA as its new independent public accounting firm.

VAPOR GROUP INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Net revenues	1,203,889	607,756	6,714,314
Cost of revenues	1,118,381	557,928	1,708,924
Gross profit	85,508	49,828	5,005,390
Advertising & promotion expenses	232,832	52,230	897,195
Interest expenses	969,400	752,799	542,861
Officers compensation	....	1,188,982	....
Depreciation	3,122	5,812	9,060
Commissions	11,438	10,653	88,387
Professional fees	124,914	89,546	232,107
General & administrative expenses	237,924	244,872	5,510,971
Total cost & expenses	1,579,630	2,344,894	7,280,580
Income (loss) from continuing operations	(1,494,122)	(2,295,066)	2,275,190
Debt conversion	495,247	205,011	641,531
Statutory limitation	(6,000)	6,013	2,000
Interest expense	....	298	....
Other expenses	(66,679)	(42,378)	319,703
Total other income (expense)	(422,568)	(168,944)	(963,234)
Net income (loss)	(1,916,690)	(2,464,010)	(3,238,423)
Weighted average shares outstanding - basic	5,002,963,021	4,038,536,041	3,795,964,612
Year end shares outstanding	5,002,963,021	4,038,536,041	3,795,964,612

Net earnings (loss) per share - basic	\$(0.00)	\$(0.00)	\$(0.00)
□ As reported by Company; □ Shares increased due to the effect of debt conversion			

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	(revised)
Cash	62,299	20,310	20,310
Accounts receivable	27,696	97,417	97,417
Inventory	527,732	589,816	589,816
Other current assets	816,051	573,580	573,580
Total current assets	1,433,778	1,281,123	1,281,123
Property, plant & equipment, net	5,179	5,395	5,395
Intangible assets, net	322,422	1,166	1,166
Investments	100	7,330	7,330
Total assets	1,761,479	1,295,014	1,295,014
Accounts payable	160,328	266,662	266,662
Accrued interest	1,435,177	1,160,440	1,160,440
Payroll tax liability	14,603	35,730	35,730
Convertible notes payable	1,455,129	2,129,257	2,129,257
Loans payable	1,478,353	310,435	310,435
Sales tax payable	11,911	13,005	13,005
Total current liabilities	4,555,501	3,915,529	3,915,529
Other liabilities: reserved shares to be issued	776,210	....	....
Total liabilities	5,331,711	3,915,528	3,915,528
Preferred stock	2,516	2,516	2,516
Common stock	5,002,963	4,038,536	4,038,536
Additional paid in capital	1,250,333	1,250,333	1,250,333
Retained earnings (accumulated deficit)	(9,826,045)	(7,911,898)	(7,911,898)
Total stockholders' equity (deficit)	(3,570,233)	(2,620,513)	(2,620,513)

□ Reclassified to conform with 2017 presentation; □ As reported by Company

Recent Dividends:**1. Vapor Group Inc common.**

No dividends paid.

2. Vapor Group Inc series A preferred.

No dividends paid.

3. Vapor Group Inc series B preferred.

No dividends paid.

Annual Dividends:**1. Vapor Group Inc common.**

No dividends paid.

2. Vapor Group Inc series A preferred.

No dividends paid.

3. Vapor Group Inc series B preferred.

No dividends paid.

VERSEON CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2017	2016	2015
Research & development	15,104	11,510	4,541
General & administrative expenses	6,329	5,828	5,213
Total operating expenses	21,433	17,338	9,754
Operating income (loss)	(21,433)	(17,338)	(9,754)
Interest expense	....	3	179
Interest income	483	460	369
Currency exchange gains (loss)	562	(2,606)	1,871
Income (loss) from continuing operations before income tax	(20,388)	(19,487)	(7,693)
Net income (loss)	(20,388)	(19,487)	(7,693)
Net income (loss) attributable to non-controlling interests in subsidiaries	2	5	2
Net income (loss) attributable to Verseon Corporation Year end shares outstanding	(20,386)	(19,482)	(7,691)
Weighted average shares outstanding - basic	151,437	151,339	150,879
Weighted average shares outstanding - diluted	151,490	151,415	136,092
Net earnings (loss) per share - basic	\$(0.13)	\$(0.13)	\$(0.06)
Net earnings (loss) per share - diluted	\$(0.13)	\$(0.13)	\$(0.06)

Net income (loss) attributable to Verseon Corporation Year end shares outstanding	151,437	151,339	150,879
Weighted average shares outstanding - basic	151,437	151,339	136,092
Weighted average shares outstanding - diluted	151,490	151,415	136,092
Net earnings (loss) per share - basic	\$(0.13)	\$(0.13)	\$(0.06)
Net earnings (loss) per share - diluted	\$(0.13)	\$(0.13)	\$(0.06)

□ Reclassified to conform with 2017 presentation; □ Shares increased due to conversion of existing stock into new common stock upon initial public offering

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016	(revised)
Cash & cash equivalents	3,290	29,225	29,225
Short-term investments	8,327	17,643	17,643
Equipment related deposits	928	171	171
Facilities related deposits	418	....	....
Operating lease related to deposits	56	56	56
Equipment maintenances & software licenses	91	54	54
Insurance premium	42	42	42
Other prepaid expenses & other current assets	275	47	47
Prepaid expenses & other current assets	1,810	370	370
Total current assets	13,427	47,238	47,238
Buildings & land, net	38,314	20,938	20,938
Lab equipment	2,328	1,401	1,401
Office equipment	4	4	4
Computer & peripherals	867	362	362
Furniture & fittings	226	126	126
Property & equipment, gross	3,425	1,893	1,893
Less: accumulated depreciation	1,011	505	505
Property & equipment, net	2,414	1,388	1,388
Total assets	54,155	69,564	69,564
Accounts payable	4,466	2,067	2,067
Professional services - audit	91	95	95
Professional services - other	402	243	243
Facility buildout	668	1,587	1,587
Legal services	84	74	74
Vacation accrual	534	421	421
Various operating accruals	123	130	130
Accrued liabilities	1,902	2,550	2,550
Total current liabilities	6,368	4,617	4,617
Long-term debts	2,572	....	....
Total liabilities	8,940	4,617	4,617
Common stock	152	151	151
Additional paid-in-capital	137,560	136,646	136,646
Additional paid-in capital - treasury	(11)	....	....
Loan receivable from shareholders	(15,087)	(14,830)	(14,830)
Retained earnings (accumulated deficit)	(81,114)	(60,728)	(60,728)
Accumulated other comprehensive income (loss)	(5)	(5)	(5)
Total stockholders' equity (deficit)	41,495	61,234	61,234
Non-controlling interests in subsidiaries	3,720	3,713	3,713
Total equity (deficit)	45,215	64,947	64,947

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. **Verseon Corp series B preferred.**
No dividends paid.
2. **Verseon Corp common.**
No dividends paid.
3. **Verseon Corp series A preferred.**
No dividends paid.
4. **Verseon Corp class Z common.**
No dividends paid.
5. **Verseon Corp class Y common.**
No dividends paid.

Annual Dividends:

1. **Verseon Corp series B preferred.**
No dividends paid.
2. **Verseon Corp common.**
No dividends paid.
3. **Verseon Corp series A preferred.**
No dividends paid.
4. **Verseon Corp class Z common.**
No dividends paid.
5. **Verseon Corp class Y common.**
No dividends paid.

VETANOVA INC

New Name On June 27, 2018, Co. changed its name from GlobalMin Ventures Inc to VetaNova Inc.

VICTORY MARINE HOLDINGS CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016
Revenue	651,721	472,469
Cost of revenue	556,866	383,355
Gross profit	94,855	89,114
Advertising & promotion	1,425	300
Automobile expenses	6,721	5,365
Bank fees	411	1,034
Computer systems	28	249
Donations	3,367	3,601
Dues & subscriptions	26	...
Freight-out	35,893	11,187
Insurance	239	890
Legal fees	113,500	28,411
Licenses & penalties	4,051	400
Meals	3,873	4,251
Miscellaneous	3,012	1,495
Office expenses	...	1,431
Office supplies	599	28
Officer compensation	120,000	120,000
Postage & delivery	95	1,004
Rent	2,218	13,452
Rental equipment	872	319
Security services	51	192
Telephone/communication	7,096	3,910
Travel/entertainment	20	371
Utilities	1,170	...
Yarda	49	905
Total operating expenses	304,716	198,795
Operating income (loss)	(209,861)	(109,681)
Interest expenses	4,937	...
Total other income (expenses)	(4,937)	...
Income (loss) before income tax	(214,798)	(109,681)
Net income (loss)	(214,798)	(109,681)
Weighted average shares outstanding - basic	18,484,708	15,002,516
Weighted average shares outstanding - diluted	18,484,708	15,002,516
Year end shares outstanding	□35,502,516	15,002,516
Net income (loss) per share - basic	\$(0.01)	\$(0.01)
Net income (loss) per share - diluted	\$(0.01)	\$(0.01)
Number of full time employees	3	...
Number of common stockholders	525	524
Number of preferred stockholders	1	...
Number of beneficiary stockholders	1	1

□ Shares increased due to the effect of reorganization due to recapitalization

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	195	2,822
Total current assets	195	2,822
Total assets	195	2,822
Accounts payable	...	81,000
Interest payable	4,937	...
Convertible notes payable	193,000	...
Accrued expenses - related party	326,598	209,364
Total current liabilities	524,535	290,364
Preferred stock	60	...
Common stock	35,503	15,003
Additional paid in capital	(57,063)	(14,503)
Accumulated retained earnings (deficit)	(502,840)	(288,042)
Total stockholders' equity (deficit)	(524,340)	(287,542)

Dividends:

No dividends paid.

VIRATECH CORP

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	16,228	18,700
Cost & expenses	19,663	23,541
Operating income	(3,435)	(4,841)
Net before taxes	(3,435)	(4,841)
Net income	(3,435)	(4,841)
Earnings common share		
Common Shares:		
Year-end	754,243,750	754,243,750

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	1,618
Current assets	1,618
Total assets	463,294
Liabilities:	
Current liabilities	388,088
Stockholders' equity	73,230
Net current assets	(386,470)

VIRTUAL CRYPTO TECHNOLOGIES INC

New Accountant On July 6, 2018, Co. dismissed Brightman Almagor Zohar & Co. and engaged Halperin Ilanit, CPA as its new independent public accounting firm.

VIRTUAL MEDICAL INTERNATIONAL INC.

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	12,250	1,313
Operating income	(12,650)	(1,313)
Interest expense	217	...
Net before taxes	(12,867)	(1,313)
Net income	(12,867)	(1,313)
Earnings common share		
Common Shares:		
Full Diluted	405,367,541	55,367,541
Year-end	405,367,541	55,367,541

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Liabilities:	
Current liabilities	23,367
Stockholders' equity	(23,367)
Net current assets	(23,367)

VISIBER57 CORP

Earnings, 9 mos. to May 31(Consol. - \$):

	2018	2017
Cost & expenses	60,081	60,262
Operating income	(60,081)	(60,262)
Net before taxes	(60,081)	(60,262)
Net income	(60,081)	(60,262)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	5,280,000	5,280,000
Year-end	5,280,000	5,280,000

VISTAGEN THERAPEUTICS INC

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Sublicense fees	...	1,250,000	...
Total revenues	...	1,250,000	...
Research & development expenses	7,762,500	5,203,700	3,931,600
General & administrative expenses	6,437,100	6,294,800	13,918,600
Total operating expenses	14,199,600	11,498,500	17,850,200
Income (loss) from operations	(14,199,600)	(10,248,500)	(17,850,200)
Interest expense, net	8,900	4,600	770,800
Change in warrant liability	...	...	(1,894,700)
Gain (loss) on early extinguishment of debt	...	...	(26,700,200)
Other expense	...	...	2,300
Loss on extinguishment of accounts payable	135,000	...	...
Income (loss) before income taxes	(14,343,500)	(10,253,100)	(47,218,200)
Income taxes	2,400	2,400	2,300
Net income (loss) & comprehensive income (loss)	(14,345,900)	(10,255,500)	(47,220,500)
Accrued dividends on series B preferred stock	1,030,400	1,257,000	2,140,500
Deemed dividend from trigger of down round provision feature	199,200	...	...
Deemed dividend on series B preferred units	...	111,100	2,058,000
Net income (loss) attributable to common stockholders	(15,575,500)	(11,623,600)	(51,419,000)
Weighted average shares outstanding - basic	13,890,041	7,531,642	1,767,957
Weighted average shares outstanding - diluted	13,890,041	7,531,642	1,767,957
Year end shares outstanding	□22,932,615	8,838,721	2,487,480
Net income (loss) per share - basic	\$(1.12)	\$(1.54)	\$(29.08)
Net income (loss) per share - diluted	\$(1.12)	\$(1.54)	\$(29.08)
Number of full time employees	□9	□9	□9
Number of common stockholders	□4,500	□700	□300
Number of series A preferred stockholders	□2	□2	□2
Number of series B convertible preferred stockholders	□2	□2	□2
Number of series C preferred stockholders	□1	□1	□1

□ Shares increased due to the effect of sale of common stock and warrants for cash, exercise of warrants, common stock granted for services and settlement of account payable; □ As of June 26, 2018; □ As of June 27, 2017; □ As of June 24, 2016; □ Approximately; □ As of June 22, 2016

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	[□] 2017 (revised)
Cash & cash equivalents	10,378,300	2,921,300
AV-101 materials & services	505,900	352,800
Insurance	88,300	85,800
Public offering filing fees & expenses	25,900	11,600
All other prepaid expenses & other current assets	24,700	6,400
Total current assets	11,023,100	3,377,900
Laboratory equipment	888,300	888,300
Tenant improvements	26,900	26,900
Computers & network equipment	54,600	53,000
Office furniture & equipment	79,700	79,700
Property & equipment, gross	1,049,500	1,047,900
Less: accumulated depreciation & amortization	842,100	761,400
Security deposits & other assets	47,800	47,800
Total assets	11,278,300	3,712,200
Accounts payable	1,195,700	867,300
Accrued AV-101 development & related expenses	176,600	402,400
Accrued professional services	27,000	37,000
All other accrued expenses	2,700	3,600
Notes payable	53,900	54,800
Capital lease obligations	2,600	2,400
Total current liabilities	1,458,500	1,367,500
Accrued dividends on series B preferred stock	2,608,300	1,577,800
Deferred rent liability	285,600	139,200
Capital lease obligations	9,300	11,900
Total non-current liabilities	2,903,200	1,728,900
Total liabilities	4,361,700	3,096,400
Series A preferred stock	500	500
Series B preferred stock	1,200	1,200
Series C preferred stock	2,300	2,300
Common stock	23,100	9,000
Additional paid-in capital	167,401,400	146,569,600
Treasury stock, at cost	3,968,100	3,968,100
Retained earnings (accumulated deficit)	(156,543,800)	(141,998,700)
Total stockholders' equity (deficit)	6,916,600	615,800

[□] Reclassified to conform with 2018 presentation

Recent Dividends:

- VistaGen Therapeutics Inc series B preferred.**
No dividends paid.
- VistaGen Therapeutics Inc common.**
No dividends paid.
- VistaGen Therapeutics Inc series C preferred.**
No dividends paid.
- VistaGen Therapeutics Inc series A preferred.**
No dividends paid.

Annual Dividends:

- VistaGen Therapeutics Inc series B preferred.**
No dividends paid.
- VistaGen Therapeutics Inc common.**
No dividends paid.
- VistaGen Therapeutics Inc series C preferred.**
No dividends paid.
- VistaGen Therapeutics Inc series A preferred.**
No dividends paid.

VISTAGEN THERAPEUTICS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, OUM & Co. LLP, as it appeared in Co.'s 2018 10K: "We have audited the accompanying consolidated balance sheets of VistaGen Therapeutics, Inc. as of March 31, 2018 and 2017, the related consolidated statements of operations and comprehensive loss, cash flows, and stockholders' equity (deficit) for each of

the two fiscal years in the period ended March 31, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company at March 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended March 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has not yet generated sustainable revenues, has suffered recurring losses and negative cash flows from operations and has minimal stockholders' equity, all of which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

VITAXEL GROUP LTD

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	12,715	483,473
Cost & expenses	310,159	4,075,749
Operating income	(297,444)	(3,592,276)
Other income (expense), net	(105,285)	10,160
Net before taxes	(402,729)	(3,582,116)
Net income	(402,729)	(3,582,116)
Balance for common	(402,729)	(3,582,116)

Earnings common share

Primary	\$(0.01)	\$(0.06)
Fully Diluted	\$(0.01)	\$(0.06)

Common Shares:

Full Diluted	54,087,903	54,087,903
Year-end	54,087,903	50,987,250

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	1,413,442	26,795
Inventories	26,795	1,878,159
Current assets	1,878,159	235,862
Net property & equip.	235,862	2,752,807
Total assets	2,752,807	
Liabilities:		
Current liabilities	5,157,169	
Stockholders' equity	(2,404,362)	
Net current assets	(3,279,010)	

VIVA ENTERTAINMENT GROUP INC

Earnings, 6 mos. to Apr 30(Consol. - \$):

	2018	2017
Cost & expenses	2,715,150	9,495,681
Operating income	(2,687,699)	(9,495,681)
Other income (expense), net	(81,878)	(109,578)
Net income	(3,135,447)	(10,625,937)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	5,913,417,481	476,781,526
Year-end	5,253,676,602	926,810,436

WALKING COMPANY HOLDINGS INC

Bankruptcy Proceedings On June 25, 2018, Co filed with the U.S. Bankruptcy Court a solicitation version of its First Amended Chapter 11 Plan of Reorganization and related Disclosure Statement. According to the Disclosure Statement, Prior to the Petition Date, the Debtors engaged in extensive, good-faith negotiations with these key creditors which hold Liens against substantially all of the Debtors assets to develop a comprehensive financing, restructuring, and recapitalization plan to be implemented through these Chapter 11 Cases, with, among other transactions, \$10,200,000 in new capital to be provided by the Plan Sponsors (Messrs. Richard Kayne, Fred Kayne and Andrew Feshbach). The key parties negotiations have culminated in the Plan, which provides the framework for a prompt resolution of the Chapter 11 Cases in order to allow the Debtors operating businesses to emerge from bankruptcy as a going concern and general unsecured creditors to receive a substantial recovery (rather than, potentially, a far smaller one or none at all). On and after the Effective Date, the Reorganized Subsidiaries will continue to be wholly-owned subsidiaries of the Reorganized Parent. The Reorganized Debtors will continue to operate post confirmation in the ordinary course of business, using cash generated by the business and proceeds from a \$57,250,000 secured Exit Facility. With respect to the Prepetition Subordinated Notes Claims, such Secured

Claims will be amended, with the maturity date extended three years (until Mar. 31, 2022) and with unpaid interest and fees due as of the Effective Date capitalized into the principal. The Prepetition Subordinated Noteholders will also receive New Warrants, to purchase up to an aggregate of 7.5% of the outstanding New Common Stock on a fully diluted basis. With respect to all General Unsecured Claims, each holder of an Allowed General Unsecured Claim will receive its Pro Rata share of the GUC Fund a \$2,550,000 fund. The Debtors estimate that general unsecured creditors will receive a recovery of approximately 18.8% - 22% under the Plan, based on various assumptions. The Court scheduled a June 12, 2018 hearing to consider the Plan, with objections due by June 1, 2018.

WALKING COMPANY HOLDINGS INC

Bankruptcy Proceedings On July 2, 2018, Co. has announced its emergence from Chapter 11. Pursuant to terms of its Chapter 11 plan, all of the prepetition equity interests in the Company will be extinguished. The Chapter 11 plan sponsors (Messrs. Richard Kayne, Fred Kayne and Andrew Feshbach), who have provided \$10,200,000 consideration in cash, will be issued all of the new common stock of the reorganized Company. According to documents filed with the Bankruptcy Court, the reorganized Company "will continue to operate in the ordinary course of business, using cash generated by the business and proceeds from a \$57,250,000 secured Exit Facility." The press release announcing the emergence, further notes, "The new \$10,000,000-plus of equity, along with support from an enhanced financing package from Wells Fargo will Co. with sufficient capital to achieve its long-term growth objectives." Co., which engages in the retail sale of footwear and accessories, filed for Chapter 11 protection on Mar. 6, 2018, listing more than \$105,000,000 in prepetition assets. Co. emerged from a previous Chapter 11 process in Apr. 2010.

WEALTHCRAFT CAPITAL INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)	2015 (revised)
Depreciation	785	85	...
General & administrative expenses	44,642	67,664	13,942
Income (loss) from operations	(45,427)	(67,749)	(13,942)
Derivative loss	(44,030)	...	...
Interest expense	18,853	1,825	1,404
Total other income (expense)	(62,883)	(1,825)	(1,404)
Net income (loss) before income taxes	(108,310)	(69,574)	(15,346)
Net income (loss)	(108,310)	(69,574)	(15,346)
Weighted average shares outstanding - basic	13,831,964	13,831,964	13,673,060
Weighted average shares outstanding - diluted	13,831,964	13,831,964	13,673,060
Year end shares outstanding	71,673,060	[□] 71,673,060	13,673,060
Net income (loss) per share - basic	\$0.00	\$0.00	\$(0.00)
Net income (loss) per share - diluted	\$0.00	\$0.00	\$(0.00)

[□] Reclassified to conform with 2017 presentation; [□] Shares increased due to the effect of conversion of debts into equity

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash & cash equivalents	19,935	...
Total current assets	19,935	...
Fixed assets, net	1,573	2,169
Total non-current assets	1,573	2,169
Total assets	21,508	2,169
Accounts payable & accrued expenses	63,781	58,248
Payable to shareholder	2,072	1,472
Payable to officer	5,761	...
Convertible loan, net	17,014	...
Derivative liability	98,741	...
Total current liabilities	187,369	59,720
Common stock	71,673	71,673
Additional paid in capital	7,556,572	7,556,572
Subscriptions receivable	(339)	(339)

Retained earnings (accumulated deficit)	(7,793,767)	(7,685,457)
Total stockholders' equity (deficit)	(165,861)	(57,551)

Recent Dividends:**1. Wealthcraft Capital Inc common.**

No dividends paid.

Annual Dividends:**1. Wealthcraft Capital Inc common.**

No dividends paid.

WHERE FOOD COMES FROM INC

New Accountant On July 2, 2018, Co. engaged Crowe LLP as its new independent public accounting firm.

WHEREVERTV BROADCASTING CORP

Earnings, 3 mos. to Mar 31 (Consol. - \$):

	2018	2017
Cost & expenses	432,017	397,833
Net income	(437,340)	(413,610)
Earnings common share		
Primary	\$(0.00)	\$(0.01)
Fully Diluted	\$(0.00)	\$(0.01)
Common Shares:		
Full Diluted	115,079,565	71,150,851
Year-end	117,749,709	77,666,879

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	55,320
Current assets	55,320
Net property & equip.	70,605
Total assets	328,123
Liabilities:	
Current liabilities	2,349,924
Stockholders' equity	(2,021,801)
Net current assets	(2,294,604)

WILLIAMS INDUSTRIAL SERVICES GROUP INC

New Name On June 29, 2018, Co. changed its name from Global Power Equipment Group Inc to Williams Industrial Services Group Inc.

WILLSCOT CORP

Merger Development On June 21, 2018, Co. and its newly formed acquisition subsidiary, Mason Merger Sub, Inc. ("Merger Sub") entered into an Agreement and Plan of Merger (the "Merger Agreement") with Modular Space Holdings, Inc. ("ModSpace") and NANOMA LLC, solely in its capacity as the representative of the Holders (as defined therein), pursuant to which Merger Sub will merge with and into ModSpace (the "Merger") with ModSpace as the surviving entity in the Merger and continuing as an indirect subsidiary of Co. (the "ModSpace Acquisition"). Subject to potential adjustment under the Merger Agreement, the aggregate consideration payable to the sellers under the Merger Agreement consists of (i) US\$1,063,750,000 in cash, (ii) 6,458,500 shares of Co.'s class A common stock, par value US\$0.0001 (the "Common Stock") and (iii) warrants to purchase an aggregate of 10,000,000 shares of Common Stock. The Merger Agreement contains customary representations, warranties and covenants by the parties. The sellers will have no obligation to indemnify the Company under the Merger Agreement for breaches of ModSpace's representations, warranties or covenants, and Co.'s recourse for any such breaches will be limited to a representations and warranties insurance policy to be purchased by Co. prior to the closing. The closing of the transaction is subject to certain closing conditions, including (i) a Canadian regulatory approval, (ii) the continuing accuracy of each party's representations and warranties, (iii) the performance of certain obligations and (iv) the satisfaction of other customary conditions. The Merger Agreement may be terminated by Co. or ModSpace under certain circumstances. If the Merger Agreement is validly terminated due to the occurrence of certain regulatory events, Co. must pay to ModSpace a US\$35,000,000 termination fee. The sellers who receive Common Stock and warrants pursuant to the Merger Agreement will receive customary registration rights, and will be subject to a six-month lock-up arrangement, under a registration rights agreement to be entered into on the closing date. The warrants issuable to the sellers will have an exercise price of US\$15.50 per share, will not be redeemable, and will expire on Nov. 29, 2022.

WORLD POKER FUND HOLDINGS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	
Revenues	150,000

Gross profit .....	...	...	150,000
Advertising & promotion	2,093	9,149	...
Computer & internet expenses .....	...	1,154	...
Consulting	199,330	266,106	...
Accounting .....	...	2,250	...
Office supplies .....	...	287	36,489
Other compensation .....	...	122,708	...
Postage & delivery .....	...	45	...
Legal fees .....	...	1,250	...
Professional fees	3,174	500	21,270
Rent expense	2,959	2,688	5,577
Transfer agent fees .....	...	5,654	...
Travel expense	5,178	9,604	35,868
Bank service charges .....	...	...	335
Consulting & professional fees .....	...	...	728,134
Total operating expense	212,734	421,395	827,673
Net ordinary income (loss)	(212,734)	(421,395)	...
Debt cancellation income .....	...	250,000	301,401
Total other income .....	...	250,000	...
Other expense	64,493	59,757	...
Total other expense	64,493	59,757	...
Interest, net .....	...	...	(30,434)
Net other income (loss)	(64,493)	190,243	270,967
Net income (loss)	(277,227)	(231,152)	(406,706)
Weighted average shares outstanding			
- basic .....	...	...	14,966,467
- diluted .....	...	...	14,966,467
Year end shares outstanding	47,491,938	44,661,159	31,302,743
Net income (loss) per share - basic .....	...	...	\$(0.03)
Net income (loss) per share - diluted .....	...	...	\$(0.03)
Number of part time employees	11	11	6
Number of common stockholders	306	...	256
Number of preferred stockholders	1	...	...

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	
Investment in joint ventures	2,500,000	2,000,000	...
Total investment in joint ventures	2,500,000	2,000,000	...
Investment in subsidiaries	8,500,000	20,665,376	...
Total investment in subsidiaries	8,500,000	20,665,376	...
Total other assets	11,000,000	22,765,376	...
Total assets	11,000,000	22,765,376	...
Accounts payable	2,920	20,000	...
Accrued interest	130,844	66,350	...
Due for asset purchase	500,000	500,000	...
Due unrelated parties	286,023	253,484	...
Total current liabilities	919,786	839,834	...
Notes payable - unrelated	444,411	444,411	...
Note payable - related	0	465,376	...
Convertible notes payable	135,405	136,356	...
Total long-term liabilities	579,816	1,046,142	...
Total liabilities	1,499,602	1,885,977	...
Additional paid-in capital	7,045,083	18,039,688	...
Common stock	47,492	44,661	...
Common stock issuable	4,990,000	5,000,000	...
Preferred stock	100	100	...
Retained earnings (accumulated deficit)	(2,582,277)	(2,205,049)	...
Total stockholders' equity (deficit)	9,500,398	20,879,400	...

□ Reclassified to conform with 2017 presentation; □ As reported by Company

Recent Dividends:**1. World Poker Fund Holdings Inc series A convertible preferred.**

No dividends paid.

2. World Poker Fund Holdings Inc common.

No dividends paid.

Annual Dividends:**1. World Poker Fund Holdings Inc series A convertible preferred.**

No dividends paid.

2. World Poker Fund Holdings Inc common.

No dividends paid.

WORLD POKER FUND HOLDINGS INC

Earnings, 3 mos. to Mar 31 (Consol. - \$):

	2018	2017
Cost & expenses	20,030	10,887
Operating income	(20,030)	(10,887)
Interest expense	11,454	20,421
Net income	(31,484)	(31,308)
Earnings common share		
Common Shares:		
Year-end	52,091,938	46,041,438

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Total assets	13,000,000
Liabilities:	
Current liabilities	926,271
Long-term debt	579,816
Stockholders' equity	11,493,913
Net current assets	(926,271)

WRIGHT INVESTORS' SERVICE HOLDINGS, INC.

Interest Sale Completed On July 17, 2018, Co. sold all the issued and outstanding stock of its wholly-owned subsidiary, The Winthrop Corp., to Khandwala Capital Management, Inc., an investment company principally owned and controlled by Amit S. Khandwala, Co.'s Co-Chief Executive Officer and Chief Investment Officer, for \$6,000,000 in cash.

WUHAN GENERAL GROUP CHINA INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2012	2011
			(revised)
Sales	165,842	80,376,748	127,502,723
Other income	(79,201)	...	...
Total income	86,641	...	...
Cost of sales .....	...	65,835,198	97,676,431
Gross profit .....	...	14,541,550	29,826,292
Selling expenses .....	...	1,447,893	1,404,870
General & administrative expenses	89,938	15,011,002	18,408,231
Warranty expenses .....	...	307,815	558,278
Selling fees	9,977	...	...
Total operating expenses	99,914	16,766,710	20,371,379
Operating income (loss)	(13,274)	(2,225,160)	9,454,913
Other income .....	...	2,163,429	152,787
Interest income .....	...	673,012	250,912
Other expenses .....	...	34,064	50,054
Financing fees	(5,853)	...	...
Interest expense .....	...	10,240,875	7,680,872
Expense for warrant recapitalization .....	...	...	3,455,260
Total other income (expenses)	(5,853)	(7,438,498)	(10,782,487)
Income (loss) before taxes - United States (U.S.) federal .....	...	(154,931)	(10,473,430)
Income (loss) before taxes - British Virgin Islands (BVI) .....	...	(1,307)	(6,081)
Income (loss) before taxes - People's Republic of China (PRC) .....	...	(9,507,420)	9,151,937
Net income (loss)			

before taxes	(19,127)	(9,663,658)	(1,327,574)
Current provision for taxes - PRC	232,707	1,606,043	
Total current provision for taxes	232,707	1,606,043	
Deferred provision (benefit) for taxes - PRC	(20,422)		
Total deferred provision (benefit) for taxes	(20,422)		
Provision for income taxes	212,285	1,606,043	
Income (loss) from continuing operations	(9,875,943)	(2,933,617)	
Income (loss) from discontinued operations, net of taxes	(713,766)	(926,318)	
Net income (loss)	(19,127)	(10,589,709)	(3,859,935)
Preferred dividends declared	729,130	727,128	
Income (loss) available to common stockholders	(11,318,839)	(4,587,063)	
Weighted average shares outstanding - basic	34,771,310	32,505,000	32,264,657
Weighted average shares outstanding - diluted	34,771,310	32,505,000	32,264,657
Year end shares outstanding	34,771,310	32,505,000	32,505,000
Earnings (loss) per share from continuing operations - basic	\$(0.33)	\$(0.11)	
Earnings (loss) per share from discontinued operations - basic	\$(0.02)	\$(0.03)	
Net earnings (loss) per share - basic	\$(0.00)	\$(0.35)	\$(0.14)
Earnings (loss) per share from continuing operations - diluted	\$(0.30)	\$(0.11)	
Earnings (loss) per share from discontinued operations - diluted	\$(0.02)	\$(0.03)	
Net earnings (loss) per share - diluted	\$(0.00)	\$(0.33)	\$(0.14)
Number of full time employees	700	810	
Number of common stockholders	141	145	

□ As reported by Company; □ Approximately; □ As of March 31, 2013; □ As of March 31, 2012; □ As of April 11, 2013; □ As of April 5, 2012

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2017	2012	
Cash	18,793,684		
Cash & equivalent	931		
Restricted cash	12,095,682		
Accounts receivable - trade, gross	71,060,442		
Less: allowance for bad debt	4,414,544		
Accounts receivable, net	28,040	66,645,898	
Short-term investments	237,747		
Other receivable	16,582,122		
Related party receivable	3,008,186		
Raw materials	19,997,555		
Work in progress	22,186,728		
Finished goods	7,001,857		
Inventory	49,186,140		
Advances to suppliers	27,473,331		

Advances to employees	66,832		
Prepaid taxes	1,084,249		
Deferred tax asset	1,733,787		
Current assets held for sale	729,294		
Total current assets	266,718	197,399,205	
Buildings	30,235,024		
Machinery & equipment	35,568,605		
Furniture & fixtures	459,826		
Auto	1,393,947		
Other property, plant & equipment	80,798		
Property, plant & equipment, gross	67,738,200		
Less: accumulated depreciation - buildings	5,345,977		
Less: accumulated depreciation - machinery & equipment	7,913,862		
Less: accumulated depreciation - furniture & fixtures	404,141		
Less: accumulated depreciation - auto	892,494		
Less: accumulated depreciation - other property, plant & equipment	65,075		
Less: total accumulated depreciation	14,639,549		
Property, plant & equipment, net	53,098,651		
Fixed assets	18,353		
Land use rights, net	1,943,631		
Construction in progress	4,187,459		
Deposits	5,279,449		
Intangible assets	3,319,386	110,994	
Long-term assets held for sale	24,561,260		
Total assets	3,604,458	286,580,649	
Bank loans & notes	118,797,991		
Convertible note payable	30,000		
Short-term debt	11,222		
Accounts payable	46,981	17,535,033	
Taxes payable	3,703,651		
Other payable	13,990,562		
Related parties payable	2,799,340		
Dividend payable	2,183,389		
Accrued liabilities	2,075,599		
Customer deposits	9,893,557		
Current liabilities associated with assets held for sale	8,270,165		
Total current liabilities	88,203	179,249,287	
Long-term debt	157,967		
Total liabilities	246,170	179,249,287	
Series A convertible preferred stock	624		
Additional paid in capital - preferred stock	8,170,415		
Additional paid in capital - warrants	63,171		
Additional paid in capital - beneficial conversion feature	6,371,547		
Series B convertible preferred stock	635		
Additional paid in capital - preferred stock	12,637,158		
Additional paid in capital - beneficial conversion feature	4,023,692		
Common stock	3,477	3,251	
Additional paid in capital	42,090,417		
Retained earnings (accumulated deficit)	(361,023)	10,050,556	
Contributed surplus	3,715,834		
Statutory reserve	4,563,592		
Accumulated other comprehensive income	19,356,304		
Total stockholders' equity (deficit)	3,358,288	107,331,362	

□ As reported by Company

Recent Dividends:

1. Wuhan General Group China Inc common.

No dividends paid.

2. Wuhan General Group China Inc series B convertible preferred.

No dividends paid.

3. Wuhan General Group China Inc series A convertible preferred.

No dividends paid.

Annual Dividends:

1. Wuhan General Group China Inc common.

No dividends paid.

2. Wuhan General Group China Inc series B convertible preferred.

No dividends paid.

3. Wuhan General Group China Inc series A convertible preferred.

No dividends paid.

XIANGTIAN (USA) AIR POWER CO. LTD

Earnings, 9 mos. to Apr 30(Consol. - \$):

	2018	2017
Total revenues	1,011,081	4,329,466
Cost & expenses	3,210,622	5,407,218
Operating income	(2,201,453)	(1,077,752)
Other income (expense), net		7,496
Net before taxes	(2,201,453)	(1,069,155)
Income taxes	8,190	11,442
Net income	(2,209,643)	(1,080,597)
Earnings common share		
Common Shares:		
Full Diluted	591,042,000	591,042,000
Year-end	591,042,000	591,042,000

XIANGTIAN (USA) AIR POWER CO. LTD

New Accountant On June 28, Co. dismissed Weinberg & Company, P.A. and engaged Friedman LLP as its new independent public accounting firm.

XPLORE TECHNOLOGIES CORP.

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017	2016
Revenue	86,852,000	77,928,000	100,530,000
Cost of revenue	60,960,000	55,956,000	69,183,000
Gross profit (loss)	25,892,000	21,972,000	31,347,000
Sales, marketing & support expenses	14,439,000	12,370,000	15,096,000
Product research, development & engineering expenses	3,354,000	4,462,000	5,771,000
General administration expenses	7,437,000	7,193,000	9,427,000
Total expenses	25,230,000	24,025,000	30,294,000
Income (loss) from operations	662,000	(2,053,000)	1,053,000
Interest expense	426,000	173,000	58,000
Cost of integration			913,000
Other income (expenses)	71,000	(197,000)	(450,000)
Total other income (expenses)	(355,000)	(370,000)	(1,421,000)
Income (loss) before income taxes	307,000	(2,423,000)	(368,000)
Income tax expense (benefit)	7,000	129,000	(6,000)
Net income (loss)	300,000	(2,552,000)	(362,000)
Weighted average shares outstanding - basic	11,019,715	10,938,057	10,848,255
Weighted average shares outstanding - diluted	11,031,548	10,938,057	10,848,255
Year end shares outstanding	11,085,568	10,970,384	10,908,355
Net income (loss) per share - basic	\$0.03	\$(0.23)	\$(0.03)
Net income (loss) per share - diluted	\$0.03	\$(0.23)	\$(0.03)
Number of full time employees	95	88	114

Number of common
stockholders [□]260 [□]243 [□]223

[□] As of June 29, 2018; [□] As of June 12, 2017; [□] As of June 10, 2016

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	[□] 2017 (revised)
Cash & cash equivalents	46,000	3,460,000
Accounts receivable, gross	19,088,000	10,514,000
Less : allowance for doubtful accounts	295,000	62,000
Accounts receivable, net	18,793,000	10,452,000
Finished goods	15,249,000	7,248,000
Computer components	10,454,000	5,610,000
Inventory, net	25,703,000	12,858,000
Prepaid expenses & other current assets	1,140,000	469,000
Total current assets	45,682,000	27,239,000
Tooling & fixtures, cost	2,156,000	2,055,000
Office equipment & leasehold improvements, cost	1,174,000	1,159,000
Computer equipment & demonstration units, cost	477,000	739,000
Computer software, cost	1,375,000	679,000
Total fixed assets, cost	5,182,000	4,632,000
Less: accumulated depreciation - tooling & fixtures	1,791,000	1,298,000
Less: accumulated depreciation - office equipment & leasehold improvements	996,000	928,000
Less: accumulated depreciation - computer equipment & demonstration units	374,000	512,000
Less: accumulated depreciation - computer software	349,000	32,000
Less: total accumulated depreciation	3,510,000	2,770,000
Fixed assets, net	1,672,000	1,862,000
Intangible assets, net	1,065,000	1,425,000
Goodwill	15,159,000	15,159,000
Total assets	63,578,000	45,685,000
Bank indebtedness	14,159,000	...
Accrued payable	10,006,000	7,342,000
Accrued liabilities	2,667,000	2,266,000
Deferred revenue & current warranty liabilities	3,042,000	3,145,000
Total current liabilities	29,874,000	12,753,000
Deferred revenue & non-current warranty liabilities	3,429,000	3,650,000
Total liabilities	33,303,000	16,403,000
Common stock	11,000	11,000
Additional paid-in capital	172,477,000	171,784,000
Retained earnings (accumulated deficit)	(142,213,000)	(142,513,000)
Total shareholders' equity (deficit)	30,275,000	29,282,000

[□] Reclassified to conform with 2018 presentation

Recent Dividends:

1. Xplora Technologies Corp. series B preferred.

No dividends paid.

2. Xplora Technologies Corp. series C preferred.

No dividends paid.

3. Xplora Technologies Corp. common.

No dividends paid.

4. Xplora Technologies Corp. series A preferred.

No dividends paid.

5. Xplora Technologies Corp. series D preferred.

No dividends paid.

Annual Dividends:

1. Xplora Technologies Corp. series B preferred.

No dividends paid.

2. Xplora Technologies Corp. series C preferred.

No dividends paid.

3. Xplora Technologies Corp. common.

No dividends paid.

4. Xplora Technologies Corp. series A preferred.

No dividends paid.

5. Xplora Technologies Corp. series D preferred.

No dividends paid.

YAKUN INTERNATIONAL INVESTMENT & HOLDING GROUP

Name Change Development On July 9, 2018, Co. announced that it intends to change its name from Yakun International Holding and Investment Group to QHY Group.

ZEV VENTURES INC

New Accountant On June 28, 2018, Co. dismissed Weinstein & Co. C.P.A. and engaged Rosenberg Rich Baker Berman & Company as its new independent public accounting firm.

ZHONGCHAI MACHINERY, INC.

Earnings, 9 mos. to Mar 31(Consol. - \$):

	2018	2017
Earnings common share		
Common Shares:		
Year-end	223,045	

ZHONGKE HOLDINGS CO

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	390	390
Cost & expenses	3,004	1,753
Operating income	(3,004)	(1,363)
Other income (expense), net	(25,227)	.....
Net before taxes	(28,231)	(1,363)
Net income	(28,231)	(1,363)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	482,092,500	3,000,000
Year-end	482,092,500	.....