

Friday, December 28, 2018

Volume 34 No. 12



NOTICE – Items in this issue will be listed online weekly and printed monthly.

### NAME CHANGES

(For details on individual listings, see the News Section of this issue)

DOCASA Inc (to Coffeesmiths Collective Inc)  
 DRS Inc (to Worry Free Tea House Holdings Co)  
 Favored Inc (to Vaccex Inc)  
 Geo Point Resources Inc (to TORtec Group Corp)  
 Industra Acquisition Corp (to Concrete Pumping Holdings Inc)  
 JobLocationMap Inc (to BioScience Neutraceuticals Inc)  
 Microchannel Technologies Corp (to MCTC Holdings Inc)  
 Oncobiologics Inc (to Outlook Therapeutics Inc)  
 OvaScience Inc. (to Millendo Therapeutics Inc)  
 Power Clouds Inc (to Alternus Energy Inc)  
 Solbright Group Inc (to Iota Communications Inc)  
 Soldino Group Corp (to Yijia Group Corp)  
 Transbotics Corp (to TNSB Group Inc)  
 Tropic International Inc (to Notox Technologies Corp)  
 Zartex Inc (to Cannabis Inc)

### ABBY INC.

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	386,698	81,763
Cost & expenses	434,793	138,829
Operating income	(48,094)	(59,787)
Other income (expense), net	(4,888)	
<b>Net income</b>	<b>(48,094)</b>	<b>(64,675)</b>
Earnings common share		
Common Shares:		
Year-end	119,758,371	119,758,371

### ABV CONSULTING INC

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	12,821	12,821
Cost & expenses	72,095	167,768
Operating income	(59,274)	(154,974)
<b>Net income</b>	<b>(59,274)</b>	<b>(154,974)</b>
Earnings common share		
Primary	\$(0.01)	\$
Fully Diluted	\$(0.01)	\$
Common Shares:		
Full Diluted	5,533,000,984,341,588	
Year-end	5,533,000,985,533,000	

### AC PARTNERS INC

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	30,719	145,680
Cost & expenses	19,308	119,561
Operating income	11,411	26,119
Net before taxes	11,411	26,119
Income taxes	2,396	10,197
<b>Net income</b>	<b>9,014</b>	<b>15,922</b>
Earnings common share		
Primary	\$0.00	\$0.01
Fully Diluted	\$0.00	\$0.01
Common Shares:		
Full Diluted	51,898,148	1,643,148
Year-end	51,893,847	1,643,148

### Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	99,841
Current assets	1,099,841
Total assets	1,131,341
Liabilities:	
Current liabilities	39,795
Stockholders' equity	131,546
Net current assets	1,060,046

### ACCELERIZE INC

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	16,682,730	18,016,552
Cost & expenses	19,647,306	18,521,109
Operating income	(2,964,576)	(504,557)
Other income (expense), net	(1,819,064)	(863,121)
<b>Net income</b>	<b>(4,783,640)</b>	<b>(1,367,678)</b>
Earnings common share		
Primary	\$(0.07)	\$(0.02)
Fully Diluted	\$(0.07)	\$(0.02)
Common Shares:		
Full Diluted	66,019,709	65,356,201
Year-end	66,179,709	65,523,042

### ACER THERAPEUTICS INC

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	13,014,469	9,741,240
Operating income	(13,014,469)	(9,741,240)
Interest income	205,916	4,819
Interest expense		242,982
Gains or losses		(967)
Foreign currency		23,948
<b>Net income</b>	<b>(12,784,605)</b>	<b>(9,980,370)</b>
Earnings common share		
Primary	\$(1.59)	\$(3.69)
Fully Diluted	\$(1.59)	\$(3.69)
Common Shares:		
Full Diluted	8,049,732	2,702,678
Year-end	10,052,988	6,450,766

### ACHIEVE LIFE SCIENCE INC

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	9,104,000	2,850,000
Operating income	(9,050,000)	(2,867,000)
Interest income	88,000	9,000
Other income (expense), net	(34,000)	1,446,000
Gains or losses		(8,499,000)
Net before taxes	(9,050,000)	(9,894,000)
<b>Net income</b>	<b>(9,050,000)</b>	<b>(6,843,000)</b>
Earnings common share		
Primary	\$(3.70)	\$(28.10)
Fully Diluted	\$(3.70)	\$(28.10)
Common Shares:		
Full Diluted	2,448,962	243,510
Year-end	4,901,095	

### ACORN ENERGY INC

**Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Total revenues	3,776	3,226
Cost & expenses	4,918	4,601
Operating income	(1,142)	(1,375)
Other income (expense), net	(76)	(139)
Equity earnings	607	(258)
Net before taxes	(1,218)	(1,514)
Income taxes		41
Income contin. oper.		(1,297)
<b>Net income</b>	<b>(1,825)</b>	<b>(599)</b>
Earnings common share		
Primary	\$(0.06)	\$(0.02)
Fully Diluted	\$(0.06)	\$(0.02)
Common Shares:		
Full Diluted	29,535	29,397
Year-end	29,556	29,456

### ADAMIS PHARMACEUTICALS CORP.

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	10,932,736	10,231,426
Cost & expenses	37,122,592	26,653,939
Operating income	(26,189,856)	(16,422,513)
Other income (expense), net		(960,230)
<b>Net income</b>	<b>(26,196,025)</b>	<b>(17,513,308)</b>
Balance for common		(17,513,308)
Earnings common share		
Primary	\$(0.72)	\$(0.66)
Fully Diluted	\$(0.72)	\$(0.66)
Common Shares:		
Full Diluted	36,320,142	26,651,249
Year-end	47,291,358	33,386,982

### ADESTO TECHNOLOGIES CORP

**Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Total revenues	55,412	39,958
Cost & expenses	67,698	44,845
Operating income	(12,286)	(4,887)
Interest expense	2,368	581
Other income (expense), net	17	2
Net before taxes	(14,637)	(5,466)
Income taxes	(80)	57
<b>Net income</b>	<b>(14,557)</b>	<b>(5,523)</b>
Earnings common share		
Primary	\$(0.61)	\$(0.31)
Fully Diluted	\$(0.61)	\$(0.31)
Common Shares:		
Full Diluted	23,718	17,701
Year-end	29,368	21,121

### ADMA BIOLOGICS INC

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	12,928,866	10,757,683
Cost & expenses	56,036,446	39,177,465
Operating income	(43,741,284)	(28,766,631)
Interest income	135,197	34,440
Interest expense	4,084,815	2,043,982
Other income (expense), net	(14,556)	
<b>Net income</b>	<b>(47,705,458)</b>	<b>(30,776,173)</b>
Earnings common share		
Primary	\$(1.06)	\$(1.67)
Fully Diluted	\$(1.06)	\$(1.67)
Common Shares:		
Full Diluted	44,796,986	18,415,468
Year-end	46,351,243	25,793,404

### ADMIRAL FINANCIAL CORP.

**Earnings, 3 mos. to Sep 30(Consol. – \$):**

	2018	2017
Earnings common share		
Common Shares:		
Year-end	10,985,046	10,985,046
<b>Consolidated Balance Sheet Items, as of (\$):</b>		
Assets:		2018
Liabilities:		
Current liabilities		24,000
Stockholders' equity		(24,000)
Net current assets		(24,000)

### ADOMANI INC

**Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Net Sales .....	3,827	.....
Cost & expenses .....	13,823	21,133
Operating income .....	(9,996)	(21,133)
Other income (expense), net .....	109	(113)
Net before taxes .....	(9,739)	(21,608)
Income taxes .....	3	3
<b>Net income</b> .....	<b>(9,742)</b>	<b>(21,611)</b>
Earnings common share		
Primary .....	\$(0.14)	\$(0.33)
Fully Diluted .....	\$(0.14)	\$(0.33)
Common Shares:		
Full Diluted .....	72,001	66,021
Year-end .....	72,732	68,071

**ADVANCED VOICE RECOGNITION SYSTEMS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	46,536	68,699
Operating income .....	(46,536)	(68,699)
Interest expense .....	6,963	7,565
Net before taxes .....	(53,499)	(76,264)
Income bef. extraord. item .....	(53,499)	(76,264)
<b>Net income</b> .....	<b>(53,499)</b>	<b>(76,264)</b>
Earnings common share		
Common Shares:		
Full Diluted .....	252,078,046	235,822,675
Year-end .....	255,520,268	240,295,268

**ADVANTIS CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	599,491	393,122
Operating income .....	(68,224)	(113,686)
<b>Net income</b> .....	<b>(68,224)</b>	<b>(115,486)</b>
Earnings common share		
Common Shares:		
Year-end .....	878,465,905	

**ADVECO GROUP INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	48,025	.....
Cost & expenses .....	54,466	48,445
Operating income .....	(54,466)	(420)
<b>Net income</b> .....	<b>(54,466)</b>	<b>(420)</b>
Earnings common share		
Common Shares:		
Full Diluted .....	6,505,100	5,756,800
Year-end .....	6,505,100	6,505,100

**AEMETIS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	132,681,000	111,273,000
Cost & expenses .....	136,859,000	120,011,000
Operating income .....	(4,178,000)	(8,738,000)
Other income (expense), net .....	(2,000)	(2,000)
Net before taxes .....	(23,970,000)	(22,725,000)
Income taxes .....	6,000	6,000
<b>Net income</b> .....	<b>(23,976,000)</b>	<b>(22,731,000)</b>
Earnings common share		
Primary .....	\$(1.07)	\$(1.11)
Fully Diluted .....	\$(1.07)	\$(1.11)
Common Shares:		
Full Diluted .....	20,220,000	19,760,000
Year-end .....	20,345,000	19,823,000

**AGAPE ATP CORP****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	415,367	490,126
Cost & expenses .....	495,420	537,583
Operating income .....	(132,162)	(47,457)
Other income (expense), net .....	(52,109)	.....
Net before taxes .....	(132,162)	(47,457)
Income taxes .....	3,704	7,152
<b>Net income</b> .....	<b>(135,866)</b>	<b>(54,609)</b>
Earnings common share		
Common Shares:		
Full Diluted .....	376,275,500	371,350,000
Year-end .....	376,275,500	.....

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents .....	3,838,260	.....
Current assets .....	4,223,715	.....
Total assets .....	5,503,941	.....
Liabilities:		
Current liabilities .....	541,026	.....
Stockholders' equity .....	4,962,915	.....
Net current assets .....	3,682,689	.....

**AGENT INFORMATION SOFTWARE INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	3,809,238	3,684,479
Cost & expenses .....	3,424,830	3,475,271
Operating income .....	384,408	209,208
Other income (expense), net .....	3,293	(866)
Net before taxes .....	387,701	208,342
Income taxes .....	44,994	44,994
<b>Net income</b> .....	<b>342,707</b>	<b>163,348</b>
Earnings common share		
Primary .....	\$0.08	\$0.04
Fully Diluted .....	\$0.07	\$0.03
Common Shares:		
Full Diluted .....	5,061,243	4,764,527
Year-end .....	4,270,910	.....

**AIMRITE HOLDINGS CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	11,061	37,721
Operating income .....	(11,061)	(37,721)
Interest expense .....	2,250	531
<b>Net income</b> .....	<b>(13,311)</b>	<b>(38,252)</b>
Balance for common .....	(13,311)	(38,252)
Earnings common share		
Common Shares:		
Full Diluted .....	133,493,698	119,116,409
Year-end .....	133,493,698	133,493,698

**AIRBORNE WIRELESS NETWORK****Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Marketing & branding expenses ...	9,314,045	1,794,919	.....
Depreciation expenses .....	10,469	4,562	.....
General & administrative expenses .....	1,280,448	358,707	5,531
Management fees .....	111,000	38,135	.....
Professional fees .....	5,141,969	2,155,756	90,483
Research & development expenses .....	1,902,452	1,086,599	.....
Salaries & wages expenses .....	1,129,725	608,282	.....
Stock based compensation expenses .....	49,727,493	30,376,431	72,309
Total operating expenses .....	68,617,601	36,423,391	168,323
Operating income (loss) .....	(68,617,601)	(36,423,391)	(168,323)
Interest expense .....	6,517,537	150	.....
Net change in fair value of derivative liabilities including day one losses .....	(1,548,086)	.....	.....
Loss on related party loan conversion .....	.....	489,418	.....
Total other income (expense) .....	(8,065,623)	(489,568)	.....
<b>Net income (loss)</b> .....	<b>(76,683,224)</b>	<b>(36,912,959)</b>	<b>(168,323)</b>
Weighted average shares outstanding			
- basic .....	43,996	2,793	3,756
Weighted average shares outstanding			
- diluted .....	43,996	2,793	3,756
Year end shares			

outstanding .....	684,342	3,022	2,470
Net income (loss) per share - basic .....	\$(1,743.00)	\$(13,217.00)	\$0.00
Net income (loss) per share - diluted .....	\$(1,743.00)	\$(13,217.00)	\$0.00
Number of full time employees .....	8	7	8
Number of part time employees .....	1	1	.....
Total number of employees .....	9	8	.....
Number of common stockholders .....	309	321	2,016

Reclassified to conform with 2018 presentation; Adjusted for 1-for-30,000 stock split, August 27, 2018; As of October 31, 2018; As of November 9, 2017; As of March 22, 2017; Approximately; As of November 8, 2018; As of October 31, 2017; As of February 8, 2017

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

	2018	2017
		(revised)
Cash & cash equivalents .....	155,988	217,694
Legal & regulatory fees .....	255,500	94,573
Marketing & branding .....	712,900	164,667
Rent expense .....	22,550	22,250
Professional fees .....	28,700	3,794
Prepaid expenses & other assets .....	1,019,650	285,284
Total current assets .....	1,175,638	502,978
Equipment & furniture .....	30,383	16,327
Computer equipment .....	19,258	13,583
Property & equipment, gross .....	49,641	29,910
Accumulated depreciation .....	15,031	4,562
Property & equipment, net .....	34,610	25,348
Total assets .....	1,210,248	528,326
Trade payables .....	4,796,784	334,132
Credit card payable .....	37,675	56,501
Payroll liabilities .....	.....	25,636
Other payable .....	74,960	5,480
Accounts payable & accrued liabilities .....	4,909,419	421,749
Accrued interest .....	67,157	.....
Convertible notes payable .....	976,229	.....
Derivative liabilities .....	4,494,698	.....
Total current liabilities .....	10,447,503	421,749
Total liabilities .....	10,447,503	421,749
Series A convertible preferred stock .....	1	.....
Common stock .....	684	3
Additional paid-in capital (deficiency) .....	104,574,113	37,235,403
Retained earnings (accumulated deficit) .....	(113,812,053)	(37,128,829)
Total stockholders' equity (deficit) .....	(9,237,255)	106,577

Reclassified to conform with 2018 presentation; Unamortized debt discount - convertible notes payable: \$863,851

**Recent Dividends:****1. Airborne Wireless Network common.**

No dividends paid.

**Annual Dividends:****1. Airborne Wireless Network common.**

No dividends paid.

**AIRBORNE WIRELESS NETWORK****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of Independent Auditors, Pinnacle Accountancy Group of Utah, as it appeared in Co.'s 2018 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended August 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Also, in our opinion, because of the effect of the material weaknesses described in the following paragraph on the achievement of the objectives of the control criteria, the Company has not maintained effective internal control over financial

reporting as of August 31, 2018, based on criteria established in Internal Control-Integrated Framework (2013) issued by COSO. A material weakness is a control deficiency, or a combination of deficiencies, in internal control over financial reporting, such that there is a reasonable possibility that a material misstatement of the Company's annual or interim financial statements will not be prevented or detected on a timely basis. The following material weaknesses have been identified and included in management's assessment. During the fiscal year ending August 31, 2018, it was noted that material weaknesses existed in the financial reporting in the following: 1) Management override of controls, 2) absent or inadequate segregation of duties within a significant account or process, and 3) inadequate design of monitoring controls used to assess the design and operating effectiveness of the entity's internal control over time. These material weaknesses were considered in determining the nature, timing, and extent of audit tests applied in our audit of the 2018 financial statements, and our opinion on internal control over financial reporting does not affect our opinion on these financial statements. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The Company has suffered recurring losses and has no operations which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**AIRGAIN INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	44,063,692	36,713,996
Cost & expenses	48,569,426	36,215,038
Operating income	(4,505,734)	498,958
Interest income	398,003	189,855
Interest expense	29,506	80,239
Other income (expense), net	388,733	
Net before taxes	(3,748,504)	608,574
Income taxes	110,375	59,251
<b>Net income</b>	<b>(3,858,879)</b>	<b>549,323</b>
Earnings common share		
Primary	\$(0.41)	\$0.06
Fully Diluted	\$(0.41)	\$0.05
Common Shares:		
Full Diluted	9,495,278	10,238,987
Year-end	9,586,188	9,525,330

**AKERS BIOSCIENCES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,386,165	2,415,941
Cost & expenses	8,388,788	5,648,010
Operating income	(7,130,954)	(3,360,400)
Other income (expense), net	4,172	
Foreign currency	(5,271)	6,172
Net before taxes	(7,011,394)	(3,344,932)
<b>Net income</b>	<b>(7,011,394)</b>	<b>(3,344,932)</b>
Balance for common	(7,011,394)	(3,344,932)
Earnings common share		
Primary	\$(0.65)	\$(3.20)
Fully Diluted	\$(0.65)	\$(3.20)
Common Shares:		
Full Diluted	10,805,151	1,033,606
Year-end	11,779,584	1,112,656

**ALBIREO PHARMA INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	12,169	2
Cost & expenses	35,821	19,242
Operating income	(23,652)	(19,240)
Other income (expense), net	(2,546)	260
Net before taxes	(30,247)	(19,358)
<b>Net income</b>	<b>(30,247)</b>	<b>(19,358)</b>
Earnings common share		
Primary	\$(2.60)	\$(2.60)
Fully Diluted	\$(2.60)	\$(2.60)
Common Shares:		
Full Diluted	11,613	7,453
Year-end	11,970	8,883

**ALDEYRA THERAPEUTICS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	28,604,174	15,441,853
Operating income	(28,604,174)	(15,441,853)

Interest income	427,361	136,652
Interest expense	83,248	80,878
<b>Net income</b>	<b>(28,260,061)</b>	<b>(15,386,079)</b>
Earnings common share		
Primary	\$(1.40)	\$(1.04)
Fully Diluted	\$(1.40)	\$(1.04)
Common Shares:		
Full Diluted	20,168,633	14,844,914
Year-end	20,989,302	19,117,676

**ALKALINE WATER CO INC (THE)****Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	16,520,385	10,021,722
Cost & expenses	18,052,685	12,162,160
Operating income	(1,756,456)	(2,332,997)
<b>Net income</b>	<b>(2,025,718)</b>	<b>(2,879,482)</b>
Earnings common share		
Primary	\$(0.07)	\$(0.15)
Common Shares:		
Year-end	32,742,958	17,532,451

**ALL-AMERICAN SPORTPARK INC.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	61,247	61,945
Deprec., depl. & amort.	55	209
Operating income	(61,302)	(62,154)
Net before taxes	(61,302)	(62,154)
<b>Net income</b>	<b>(61,302)</b>	<b>(62,154)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	5,658,123	5,658,123
Year-end	5,658,123	5,658,123

**ALLEGRO MERGER CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	130,002	413
Operating income	(130,002)	(413)
Other income (expense), net	672,783	
Net before taxes	542,781	(413)
Income taxes	132,413	
<b>Net income</b>	<b>410,368</b>	<b>(413)</b>
Earnings common share		
Primary	\$0.03	\$0.03
Fully Diluted	\$0.03	\$0.03
Common Shares:		
Full Diluted	14,950,000	
Year-end	19,060,000	

**ALLIANCE MMA INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	144,008	160,494
Cost & expenses	3,136,531	2,431,010
Operating income	(2,992,523)	(2,270,516)
Net before taxes	(2,992,523)	(2,270,516)
Income contin. oper.	(2,992,523)	(2,270,516)
<b>Net income</b>	<b>(13,665,941)</b>	<b>(7,135,962)</b>
Earnings common share		
Primary	\$(0.93)	\$(0.74)
Fully Diluted	\$(0.93)	\$(0.74)
Common Shares:		
Full Diluted	14,909,586	9,608,042
Year-end	16,200,369	

**ALLIED HEALTHCARE PRODUCTS INC****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	7,268,897	7,896,853
Cost & expenses	8,495,214	8,664,252
Operating income	(1,226,317)	(767,399)
Interest income	30	215
Interest expense	8,288	
Other income (expense), net		(52)
Net before taxes	(1,234,575)	(767,236)
Income taxes	(1,234,575)	
<b>Net income</b>	<b>(1,234,575)</b>	<b>(767,236)</b>
Earnings common share		
Primary	\$(0.31)	\$(0.19)
Fully Diluted	\$(0.31)	\$(0.19)

Common Shares:		
Full Diluted	4,013,537	4,013,537
Year-end	4,013,537	4,013,537

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	800
Inventories	8,551,678
Current assets	11,986,345
Net property & equip.	4,604,046
Total assets	17,111,054
Liabilities:	
Current liabilities	4,347,949
Stockholders' equity	12,763,105
Net current assets	7,638,396

**ALLIED RESOURCES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,055,538	256,938
Cost & expenses	353,896	336,918
Operating income	668,034	(113,845)
Interest income	18,767	1,181
Net before taxes	686,801	(112,664)
<b>Net income</b>	<b>686,801</b>	<b>(112,664)</b>
Earnings common share		
Primary	\$0.12	\$(0.02)
Fully Diluted	\$0.12	\$(0.02)
Common Shares:		
Full Diluted	5,653,000	5,653,000
Year-end	5,653,011	5,653,011

**ALPINE 4 TECHNOLOGIES LTD****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	13,508,473	7,044,806
Cost & expenses	14,751,273	7,900,090
Operating income	(1,981,768)	(1,423,076)
Interest expense	1,674,420	1,080,476
Other income (expense), net	(456,810)	253,805
Net before taxes	(4,112,998)	(2,249,747)
Income taxes		8,670
<b>Net income</b>	<b>(4,112,998)</b>	<b>(2,258,417)</b>
Earnings common share		
Primary	\$(0.15)	\$(0.10)
Fully Diluted	\$(0.15)	\$(0.10)
Common Shares:		
Full Diluted	27,813,506	23,589,017
Year-end	30,537,107	

**ALTA MESA RESOURCES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	292,658,000	
Cost & expenses	206,586,000	1,636,928
Deprec., depl. & amort.	102,227,000	
Operating income	(16,155,000)	(1,636,928)
Interest income	1,727,000	
Interest expense	29,571,000	
Gains or losses		3,946,417
Net before taxes	(43,999,000)	2,309,489
Income taxes	(5,865,000)	1,349,746
Income contin. oper.	(38,134,000)	
<b>Net income</b>	<b>(38,134,000)</b>	<b>959,743</b>
Balance for common	(12,544,000)	959,743
Earnings common share		
Primary	\$(0.07)	\$0.03
Fully Diluted	\$(0.08)	\$0.01
Common Shares:		
Full Diluted	233,371,618	129,375,000
Year-end	380,879,071	129,375,000

**ALTAVOZ ENTERTAINMENT INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	8,116	11,945
Net Sales	8,116	11,945
Cost & expenses	203,386	245,008
Operating income	(195,270)	(233,063)
Other income (expense), net	19,400	
Net before taxes	(175,870)	(233,063)
Income taxes		1,200
<b>Net income</b>	<b>(175,870)</b>	<b>(234,263)</b>
Earnings common share		
Common Shares:		
Year-end	349,373,814	322,498,798

**ALTERNATIVE INVESTMENT CORP**

**New Accountant** On Nov. 26, 2018, Green & Company, CPAs resigned as Co.'s independent public accounting firm. On Dec. 1, 2018, Co. engaged Haynie & Company as its new independent public accounting firm.

**ALTERNET SYSTEMS INC**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	180,000	
Cost & expenses	459,000	469,348
Operating income	(279,000)	(469,348)
Interest expense	14,870	18,501
<b>Net income</b>	<b>(293,870)</b>	<b>(487,849)</b>
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	147,727,345	155,318,543
Year-end	149,942,254	155,318,543

**ALTERNUS ENERGY INC**

**New Name** On Nov. 29, 2018, Co. changed its name from Power Clouds Inc. to Alternus Energy Inc.

**ALTERNUS ENERGY INC**

**Stock Trading Symbol** Stock symbol, ALTN.

**ALTUS MIDSTREAM CO**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	3,131,123	1,439,802
Operating income	(3,131,123)	(1,439,802)
Other income (expense), net	4,362,433	1,353,883
Net before taxes	1,231,310	(85,919)
<b>Net income</b>	<b>343,900</b>	<b>(512,613)</b>
Balance for common	343,900	(512,613)
Earnings common share		
Primary	\$0.03	\$(0.05)
Fully Diluted	\$0.01	\$(0.05)
Common Shares:		
Full Diluted	47,165,140	10,582,053
Year-end	47,165,140	47,165,140

**AMAZONAS FLORESTAL LTD**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	54,929	155,420
Operating income		(155,421)
Net before taxes		(155,421)
<b>Net income</b>	<b></b>	<b>(158,029)</b>
Earnings common share		
Common Shares:		
Year-end	12,740,490,184	233,882,935

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	138	
Inventories	499,610	
Current assets	813,364	
Net property & equip.	5,163,159	
Total assets	6,004,725	
Liabilities:		
Current liabilities	3,470,669	
Stockholders' equity	2,534,056	
Net current assets	(2,657,305)	

**AMBASE CORP**

**Earnings, 9 mos. to Sep 30**(Consol. - \$000):

	2018	2017
Cost & expenses	3,543	3,481
Operating income	(3,543)	(3,517)
Interest income	5	
Interest expense	10	38
Other income (expense), net	3,278	(63,770)
Net before taxes	(270)	(67,325)
Income taxes	6	6
<b>Net income</b>	<b>(276)</b>	<b>(67,331)</b>
Earnings common share		
Primary	\$(0.01)	\$(1.65)
Common Shares:		
Full Diluted	40,738	
Year-end	40,738	40,738

**AMCI ACQUISITION CORP****Annual Report**

**Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018
Formation & operating costs	2,600
<b>Net income (loss)</b>	<b>(2,600)</b>
Weighted average shares outstanding - basic	5,000,000
Weighted average shares outstanding - diluted	5,000,000
Year end shares outstanding	5,750,000
Net earnings per share-basic	\$0.00
Net earnings per share-diluted	\$0.00
Total number of employees	4

From June 18, 2018 (inception)

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018
Cash	125,000
Deferred offering costs	40,000
Total assets	165,000
Promissory note - related party	142,600
Total current liabilities	142,600
Class B common stock	575
Additional paid-in capital	24,425
Retained earnings (accumulated deficit)	(2,600)
Total stockholder's equity (deficit)	22,400

**Recent Dividends:**

**1. AMCI Acquisition Corp class B common.**  
No dividends paid.

**2. AMCI Acquisition Corp class A common.**  
No dividends paid.

**Annual Dividends:**

**1. AMCI Acquisition Corp class B common.**  
No dividends paid.

**2. AMCI Acquisition Corp class A common.**  
No dividends paid.

**AMERAMEX INTERNATIONAL INC**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Net Sales	8,410,867	5,066,648
Cost & expenses	6,715,637	3,935,472
Operating income	1,695,230	1,131,176
Net before taxes	1,495,922	771,112
Income taxes	1,100	1,100
<b>Net income</b>	<b>1,494,822</b>	<b>770,012</b>
Earnings common share		
Common Shares:		
Full Diluted	754,015,879	689,028,242
Year-end	754,016,879	664,890,879

**AMERI HOLDINGS INC**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	32,715,104	37,139,114
Cost & expenses	26,794,496	42,491,341
Operating income	3,654,095	(7,684,268)
Other income (expense), net	(177,594)	21,921
Net before taxes	2,892,427	(8,050,469)
Income taxes	24,934	
<b>Net income</b>	<b>2,867,493</b>	<b>(8,050,469)</b>
Balance for common	389,488	(9,615,628)
Earnings common share		
Primary	\$0.02	\$(0.66)
Fully Diluted	\$0.02	\$(0.66)
Common Shares:		
Full Diluted	20,630,142	14,472,322
Year-end	22,946,017	15,856,249

**AMERICAN ELECTRIC TECHNOLOGIES, INC.**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Net Sales	5,885,000	4,002,000
Cost & expenses	8,378,000	6,712,000
Operating income	(2,493,000)	(2,710,000)
Other income (expense), net	564,000	89,000
Net before taxes	(1,844,000)	(2,592,000)
Income taxes	318,000	(84,000)
Income contin. oper.	(2,162,000)	(2,508,000)
Income discont. oper.	848,000	(2,086,000)
<b>Net income</b>	<b>(1,314,000)</b>	<b>(4,594,000)</b>
Balance for common	(1,584,000)	(4,861,000)
Earnings common share		
Primary	\$(0.18)	\$(0.57)

Fully Diluted	\$(0.18)	\$(0.57)
Common Shares:		
Full Diluted	8,819,700	8,478,848
Year-end	8,969,437	

**AMERICAN ENERGY GROUP LTD.**

**Earnings, 3 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	312,337	126,833
Operating income	(312,450)	(126,946)
Other income (expense), net	286,129	
Net before taxes	(55,679)	(151,072)
<b>Net income</b>	<b>(55,679)</b>	<b>(151,072)</b>
Earnings common share		
Common Shares:		
Full Diluted	71,904,290	70,421,371
Year-end	71,904,290	70,832,862

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	100,960
Current assets	100,960
Net property & equip.	1,095
Total assets	102,055
Liabilities:	
Current liabilities	1,420,453
Long-term debt	2,222,603
Stockholders' equity	(3,541,001)
Net current assets	(1,319,493)

**AMERICAN ENERGY GROUP LTD.**

**Resignation of Accountant** On Nov. 30, 2018, Haynie & Company resigned as Co.'s independent public accounting firm.

**AMERICAN GREEN INC**

**Earnings, 3 mos. to Sep 30**(Consol. - \$):

	2018	2017
Net Sales	75,784	25,523
Cost & expenses	687,981	568,717
Deprec., depl. & amort.	2,329	
Operating income	(614,526)	(543,194)
Other income (expense), net		(94,445)
Gains or losses	(382,827)	
<b>Net income</b>	<b>(936,101)</b>	<b>(663,584)</b>
Earnings common share		
Common Shares:		
Year-end	23,431,783,513	168,971,198

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	125,204
Inventories	43,611
Current assets	168,815
Net property & equip.	9,954,467
Total assets	11,472,983
Liabilities:	
Current liabilities	14,148,634
Long-term debt	2,732,416
Stockholders' equity	(7,203,025)
Net current assets	(13,979,819)

**AMERICAN PREMIUM WATER CORP**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Net Sales	133,232	2,865
Cost & expenses	940,005	2,664,260
Operating income	(806,773)	(2,661,395)
Other income (expense), net	(895,114)	15,385
Net before taxes	(1,804,341)	(2,716,647)
<b>Net income</b>	<b>(1,804,341)</b>	<b>(2,716,647)</b>
Earnings common share		
Primary	\$(0.02)	\$(4.16)
Common Shares:		
Year-end	205,950,120	28,426,120

**AMERICAN REBEL HOLDINGS INC**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	86,361	28,361
Cost & expenses	1,324,244	2,386,388
Operating income	(1,284,404)	(2,403,649)
Gains or losses		20,000
Net before taxes	(1,487,549)	(2,527,232)
<b>Net income</b>	<b>(1,487,549)</b>	<b>(2,527,232)</b>
Earnings common share		
Primary	\$(0.05)	\$(0.14)

Fully Diluted	\$(0.05)	\$(0.14)
Common Shares:		
Full Diluted	27,176,000	18,081,000
Year-end	29,800,058	23,771,000

**AMERITYRE CORPORATION****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	827,244	925,716
Cost & expenses	824,557	970,643
Operating income	2,687	(44,927)
Interest income	103	108
Interest expense	1,562	1,484
Other income (expense), net	3,089	(17,352)
<b>Net income</b>	<b>4,317</b>	<b>(63,655)</b>
Balance for common	(20,683)	(88,655)

## Earnings common share

## Common Shares:

Full Diluted	44,514,035	43,312,107
Year-end	45,632,142	43,312,107

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	303,482
Inventories	547,687
Current assets	1,316,860
Net property & equip.	196,736
Total assets	1,886,928
Liabilities:	
Current liabilities	528,690
Long-term debt	100,724
Stockholders' equity	1,257,514
Net current assets	788,170

**ANTILIA GROUP CORP**

**Acquisition Completed** On Dec. 3, 2018, Co.'s president and principal shareholder, Robert Qin Peng ("Peng"), contributed certain assets of eVeek, LLC ("eVeek"), a developer of iOS and Android applications and games, to Co., in exchange for the issuance of an addition 8,000 shares of common stock of Co. to Peng (the "Acquisition"). To determine the number of shares received by Peng in connection with such contribution, Co. valued the contributed eVeek assets at \$40,000 and divided this amount by a price per share equal to \$5.00, which represented the most recent price per share for trades of Co.'s common stock on the Over-the-Counter Quotation system in which Co.'s common stock is quoted. In connection with the Agreement, Co. assumed certain ongoing responsibilities of eVeek, including maintaining Apple and Google developer licenses. The assets contributed to Co. consisted of a significant portion of the assets used in the operation of the eVeek business, with the exception of one application on eVeek's Google Play account and three applications on eVeek's iTunes account.

**APPALACHIAN MOUNTAIN BREWERY INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,207,230	1,049,223
Cost & expenses	817,834	850,174
Operating income	389,396	199,049
Net before taxes	368,499	172,936
<b>Net income</b>	<b>368,499</b>	<b>172,936</b>
Earnings common share		
Common Shares:		
Year-end	8,038,115	8,038,115

**APPLIANCE RECYCLING CENTERS OF AMERICA INC****Earnings, 9 mos. to (Consol. - \$):**

	09/29/18	09/30/17
Total revenues	27,553,000	29,647,000
Cost & expenses	32,389,000	29,753,000
Operating income	(4,836,000)	(106,000)
Other income (expense), net	341,000	1,036,000
Gains or losses		5,245,000
Minority interest		(496,000)
Net before taxes	(5,170,000)	5,544,000
Income taxes	(1,059,000)	1,908,000
Income contin. oper.	(4,111,000)	4,132,000
<b>Net income</b>	<b>(4,111,000)</b>	<b>5,036,000</b>
Earnings common share		
Primary	\$(0.58)	\$0.76
Fully Diluted	\$(0.58)	\$0.75
Common Shares:		
Full Diluted	7,142,000	6,705,000
Year-end	8,472,000	

**APPLIED ENERGETICS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	1,555,539	463,834
Operating income	(1,555,539)	(463,834)
Interest expense	244,820	451
<b>Net income</b>	<b>(1,800,359)</b>	<b>(464,285)</b>
Balance for common	(1,825,863)	(489,789)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	177,799,785	155,118,854
Year-end	197,697,396	157,785,520

**APPLIED MINERALS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	4,820,088	2,300,998
Cost & expenses	3,773,255	4,567,293
Operating income	83,689	(3,255,417)
Other income (expense), net	(3,212,612)	1,087,988
<b>Net income</b>	<b>(6,858,463)</b>	<b>(9,010,953)</b>
Earnings common share		
Primary	\$(0.04)	\$(0.08)
Fully Diluted	\$(0.04)	\$(0.08)
Common Shares:		
Full Diluted	160,992,945	112,094,593
Year-end	175,513,549	133,888,549

**APPSWARM INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	196,309	
Cost & expenses	102,262	45,270
Operating income		28,264
Interest expense		3,393
<b>Net income</b>	<b>94,047</b>	<b>24,871</b>
Earnings common share		
Common Shares:		
Full Diluted	204,969,031	55,015,000
Year-end	204,969,031	55,014,851

**APPTTECH CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	230,402	192,167
Cost & expenses	1,907,153	579,488
Operating income	(1,676,751)	(387,321)
Net before taxes	(1,934,612)	(783,147)
<b>Net income</b>	<b>(1,934,612)</b>	<b>(783,147)</b>
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	81,279,186	78,538,833
Year-end	91,515,132	83,870,038

**AQUABOUTY TECHNOLOGIES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	8,026,015	6,628,680
Operating income	(7,948,082)	(6,575,402)
Other income (expense), net	(5,773)	(3,866)
Gains or losses	11,745	
<b>Net income</b>	<b>(7,957,964)</b>	<b>(6,595,398)</b>
Earnings common share		
Primary	\$(0.64)	\$(0.76)
Fully Diluted	\$(0.64)	\$(0.76)
Common Shares:		
Full Diluted	12,528,995	8,731,178
Year-end	12,848,376	8,895,094

**ARADIGM CORP.****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	2,011	12,096
Cost & expenses	11,063	15,833
Operating income	(9,052)	(3,737)
Interest income	27	73
Interest expense	3,172	2,882
Other income (expense), net	(43)	17
<b>Net income</b>	<b>(12,240)</b>	<b>(6,529)</b>
Earnings common share		

Primary	\$(0.81)	\$(0.44)
Fully Diluted	\$(0.81)	\$(0.44)
Common Shares:		
Full Diluted	15,135	14,836
Year-end	15,220	15,112

**ARC GROUP WORLDWIDE INC****Earnings, 3 mos. to (Consol. - \$):**

	09/30/18	10/01/17
Net Sales	20,566,000	19,085,000
Cost & expenses	20,590,000	21,208,000
Operating income	(24,000)	(2,123,000)
Other income (expense), net	26,000	(37,000)
Net before taxes	(929,000)	(3,136,000)
Income taxes	35,000	172,000
Income contin. oper.	(964,000)	(3,308,000)
Income discont. oper.	(732,000)	(247,000)
<b>Net income</b>	<b>(1,696,000)</b>	<b>(3,555,000)</b>
Earnings common share		
Primary	\$(0.07)	\$(0.20)
Fully Diluted	\$(0.07)	\$(0.20)
Common Shares:		
Full Diluted	23,336,610	18,194,091
Year-end	23,349,478	

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	348,000
Inventories	13,743,000
Current assets	31,105,000
Net property & equip.	37,276,000
Total assets	90,555,000
Liabilities:	
Current liabilities	19,001,000
Long-term debt	40,096,000
Stockholders' equity	30,481,000
Net current assets	12,104,000

**ARCA BIOPHARMA, INC.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	6,591,000	14,415,000
Operating income	(6,591,000)	(14,415,000)
Net before taxes	(6,475,000)	(14,293,000)
Income taxes	(31,000)	
<b>Net income</b>	<b>(6,444,000)</b>	<b>(14,293,000)</b>
Earnings common share		
Primary	\$(0.47)	\$(1.43)
Fully Diluted	\$(0.47)	\$(1.43)
Common Shares:		
Full Diluted	13,823,793	9,982,739
Year-end	13,923,825	11,750,744

**ARGOS THERAPEUTICS INC**

**Bankruptcy Proceedings** On Nov. 30, 2018, after considering all strategic alternatives, Co., filed a voluntary petition (the "Voluntary Petition") for relief under the provisions of chapter 11 of title 11 of the United States Code (the "Code") in the United States Bankruptcy Court for the District of Delaware (the "Court"). The bankruptcy case is being administered under the caption In re Argos Therapeutics, Inc. (Case No. 18-12714). In connection with this chapter 11 filing, Co. has appointed Matthew Foster as Co.'s Chief Restructuring Officer, effective as of Nov. 30, 2018, and has engaged Mr. Foster's firm, Sonoran Capital, to provide services to Co. in connection with its chapter 11 case. Co. intended to continue to operate its business at a reduced level as a "debtor-in-possession" under the jurisdiction of the Court and in accordance with the applicable provisions of the Code and orders of the Court. Co. expected that the chapter 11 filing would result in, among other things, the cancellation or extinguishment of all outstanding shares of Co.'s capital stock without any payment or other distribution on account of those shares.

**ARGOS THERAPEUTICS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	7,234,434	228,449
Cost & expenses	20,803,866	60,343,031
Operating income	(13,569,432)	(60,114,582)
Interest income	62,143	50,485
Interest expense	466,614	1,089,971
Other income (expense), net	383,272	22,469,431
<b>Net income</b>	<b>(13,590,631)</b>	<b>(38,684,637)</b>
Earnings common share		
Primary	\$(1.41)	\$(16.45)
Fully Diluted	\$(1.41)	\$(16.45)

Common Shares:		
Full Diluted	9,607,577	2,351,839
Year-end	10,586,661	

**ARGOS THERAPEUTICS INC**

**Interest Sale Development** On Nov. 30, 2018, In connection with the chapter 11 filing, Co. entered into an asset purchase agreement with Cellscript, LLC and Immune and Cell Therapies, LLC, as purchasers (collectively, "Cellscript") pursuant to which Cellscript has agreed to purchase substantially all of the non-cash assets of Co. for approximately \$1,675,000 in cash, together with the payment of specified costs, assumption of Co.'s facilities lease and specified licenses, and the waiver and/or transfer by Cellscript of a claim of \$2,000,000 for amounts due under the Dec. 22, 2015 agreement between Cellscript and Co. The sale of assets to Cellscript is subject to review and approval of the Court, compliance with agreed upon and Court-approved bidding procedures allowing for the submission of higher and better offers, and other agreed-upon conditions.

**ARGUS WORLDWIDE INC**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Earnings common share		
Common Shares:		
Year-end	41,711,208	25,434,724

**ARTEMIS THERAPEUTICS INC**

**Earnings, 9 mos. to Sep 30**(Consol. - \$000):

	2018	2017
Cost & expenses	715	653
Operating income	(715)	(653)
Other income (expense), net	255	5
<b>Net income</b>	(460)	(648)
Earnings common share		
Primary	\$(0.08)	\$(0.12)
Fully Diluted	\$(0.08)	\$(0.12)
Common Shares:		
Full Diluted	5,153	4,831
Year-end	5,153	5,151

**ARTIFICIAL INTELLIGENCE TECHNOLOGY SOLUTIONS INC**

**Earnings, 6 mos. to Aug 31**(Consol. - \$):

	2018	2017
Total revenues	26,841	35,000
Cost & expenses	2,555,596	912,565
Operating income	(2,580,168)	(911,259)
Interest expense	3,684,758	2,848,795
Other income (expense), net	15,938,030	751,241
<b>Net income</b>	9,673,104	(3,008,813)
Earnings common share		
Primary	\$6.07	\$(135.71)
Fully Diluted	\$0.02	\$(0.85)
Common Shares:		
Full Diluted	553,464,608	3,540,753
Year-end	2,718,001	1,019,879

**ARTISAN CONSUMER GOODS INC**

**Earnings, 3 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	5,676	6,052
Operating income	(5,676)	(6,052)
Other income (expense), net	(4,143)	(3,714)
<b>Net income</b>	(9,819)	(9,766)
Earnings common share		
Common Shares:		
Full Diluted	4,400,000	4,400,000
Year-end	4,400,000	4,400,000

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents	2,463	
Current assets	2,463	
Total assets	2,463	
Liabilities:		
Current liabilities	138,034	
Stockholders' equity	(135,571)	
Net current assets	(135,571)	

**AS CAPITAL INC**

**New Name** On Oct. 1, 2018, Co. changed its name from Rineon Group Inc. to AS Capital Inc.

**ASCENT SOLAR TECHNOLOGIES INC**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	512,473	547,792
Cost & expenses	5,137,397	11,028,742
Operating income	(4,914,248)	(11,493,135)
Interest expense	5,279,259	5,137,975
Other income (expense), net	2,613,014	3,981,819
<b>Net income</b>	(7,580,493)	(12,649,291)
Earnings common share		
Primary	\$(0.45)	\$(2.63)
Fully Diluted	\$(0.45)	\$(2.63)
Common Shares:		
Full Diluted	16,827,420	4,806,753
Year-end	29,538,241	8,717,860

**ASTEA INTERNATIONAL, INC.**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	20,453,000	18,439,000
Cost & expenses	20,031,000	18,994,000
Operating income	422,000	(555,000)
Interest expense	163,000	144,000
Net before taxes	259,000	(699,000)
Income taxes	19,000	21,000
<b>Net income</b>	240,000	(720,000)
Balance for common	(135,000)	(1,095,000)
Earnings common share		
Primary	\$(0.04)	\$(0.30)
Fully Diluted	\$(0.04)	\$(0.30)
Common Shares:		
Full Diluted	3,600,000	3,594,000
Year-end	3,617,000	3,594,000

**ASTROTECH CORP**

**Earnings, 3 mos. to Sep 30**(Consol. - \$000):

	2018	2017
Total revenues	33	
Cost & expenses	2,258	3,076
Operating income	(2,225)	(3,076)
Net before taxes	(2,238)	(3,006)
<b>Net income</b>	(2,238)	(3,006)
Earnings common share		
Primary	\$(0.55)	\$(0.74)
Fully Diluted	\$(0.55)	\$(0.74)
Common Shares:		
Full Diluted	4,073	4,057
Year-end	4,095	4,109

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2018	
Cash & equivalents	1,906	
Current assets	2,205	
Net property & equip.	664	
Total assets	2,950	
Liabilities:		
Current liabilities	946	
Stockholders' equity	1,827	
Net current assets	1,259	

**ASURE SOFTWARE INC.**

**Earnings, 9 mos. to Sep 30**(Consol. - \$000):

	2018	2017
Total revenues	64,529	39,134
Cost & expenses	61,137	36,434
Operating income	(2,646)	(530)
Interest expense	6,832	3,279
Other income (expense), net	489	
Net before taxes	(8,989)	(3,809)
Income taxes	288	368
<b>Net income</b>	(9,277)	(4,177)
Earnings common share		
Primary	\$(0.68)	\$(0.40)
Fully Diluted	\$(0.68)	\$(0.40)
Common Shares:		
Full Diluted	13,591	10,355
Year-end	15,224	12,421

**ATHENA SILVER CORP.**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	140,206	110,922
Operating income	(140,206)	(110,922)
Other income (expense), net	27,070	37,410
<b>Net income</b>	(190,049)	(145,276)
Earnings common share		
Primary	\$(0.01)	\$.....

Fully Diluted	\$(0.01)	\$.....
Common Shares:		
Full Diluted	36,369,133	36,202,320
Year-end	36,532,320	36,202,320

**ATLAS ENERGY GROUP LLC**

**Earnings, 9 mos. to Sep 30**(Consol. - \$000):

	2018	2017
Total revenues	6,947	7,822
Cost & expenses	6,201	5,467
Deprec., depl. & amort.	3,973	2,823
Operating income	(3,227)	(468)
Other income (expense), net	14,013	
<b>Net income</b>	(6,488)	(15,669)
Balance for common	(4,784)	(14,023)
Earnings common share		
Primary	\$(0.15)	\$(0.48)
Fully Diluted	\$(0.15)	\$(0.48)
Common Shares:		
Full Diluted	31,974	29,288
Year-end	31,974	31,973

**ATOMERA INC**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	96,000	
Cost & expenses	9,939,000	10,558,000
Operating income	(9,843,000)	(10,558,000)
Interest expense	145,000	106,000
Other income (expense), net		(6,000)
<b>Net income</b>	(9,698,000)	(10,458,000)
Earnings common share		
Primary	\$(0.80)	\$(0.90)
Fully Diluted	\$(0.80)	\$(0.90)
Common Shares:		
Full Diluted	12,079,000	11,684,000
Year-end	12,409,000	12,161,000

**ATOSSA GENETICS INC**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	9,327,067	5,655,781
Operating income	(9,327,067)	(5,655,781)
Other income (expense), net	242	(473,772)
Net before taxes	(9,326,825)	(6,129,553)
<b>Net income</b>	(9,326,825)	(6,129,553)
Balance for common	(20,806,133)	(8,697,685)
Earnings common share		
Primary	\$(5.71)	\$(13.23)
Fully Diluted	\$(5.71)	\$(13.23)
Common Shares:		
Full Diluted	3,645,682	657,184
Year-end	5,523,255	1,168,562

**AURYN MINING CORP****Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Operating expenses	28,807	151,538	(revised) 120,901
<b>Net income (loss)</b>	(28,807)	(151,538)	(120,901)
Year end shares outstanding	7,000,000,000	276,333,350	285,833,349
Number of common stockholders		132	
Number of preferred stockholders		1	

□ Shares increased due to issuance of shares for mining concessions, and issuance of shares for conversion of debt and services;  
 □ As of September 30, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash & cash equivalents	21	1,257
Total current assets	21	1,257
Investment in Chile mining company		270,960
Mining concessions	570,960	
Total other assets	570,960	270,960
Total assets	570,981	272,217
Accounts payable	1,210	8,925
Total current liabilities	1,210	8,925

Preferred stock	250	250
Common stock	7,000,000	276,333
Paid in capital in excess of par value	(3,657,017)	2,731,364
Retained earnings (accumulated deficit)	(2,773,462)	(2,744,655)
Total stockholders' equity (deficit)	569,771	263,292

**Dividends:**

No dividends paid.

**AUTOWEB INC****Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Total revenues	93,336	108,804
Cost & expenses	123,546	103,477
Operating income	(33,705)	1,704
Net before taxes	(33,527)	1,415
Income taxes	4	539
<b>Net income</b>	(33,531)	876
Earnings common share		
Primary	\$(2.64)	\$0.08
Fully Diluted	\$(2.64)	\$0.07
Common Shares:		
Full Diluted	12,711	13,279
Year-end	12,949	13,083

**AVANT DIAGNOSTICS INC****Earnings, 9 mos. to Jun 30**(Consol. – \$):

	2017	2016
Total revenues	255,951	91,533
Cost & expenses	8,728,467	11,129,682
Operating income	(8,472,516)	(11,038,149)
Interest income	4,034	
Interest expense	553,315	49,977
Other income (expense), net	(397,886)	(231,149)
<b>Net income</b>	(9,419,682)	(11,319,275)
Earnings common share		
Primary	\$(0.05)	\$(0.09)
Fully Diluted	\$(0.05)	\$(0.09)
Common Shares:		
Full Diluted	175,994,679	120,526,942
Year-end	280,421,208	214,579,543

**AVENUE THERAPEUTICS INC****Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Cost & expenses	17,714	5,096
Operating income	(17,714)	(5,096)
Other income (expense), net		(550)
<b>Net income</b>	(17,629)	(6,015)
Earnings common share		
Primary	\$(1.73)	\$(1.09)
Fully Diluted	\$(1.73)	\$(1.09)
Common Shares:		
Full Diluted	10,216	5,515
Year-end	10,662	10,265

**AVEO PHARMACEUTICALS INC****Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Total revenues	3,926	7,497
Cost & expenses	22,940	26,237
Operating income	(19,014)	(18,740)
Other income (expense), net	(6,512)	(47,947)
Net before taxes	(27,147)	(68,423)
Income taxes		101
<b>Net income</b>	(27,147)	(68,524)
Earnings common share		
Primary	\$(0.23)	\$(0.67)
Fully Diluted	\$(0.23)	\$(0.67)
Common Shares:		
Full Diluted	119,311	101,754
Year-end	121,539	118,321

**AVID BIOSERVICES INC****Earnings, 6 mos. to Oct 31**(Consol. – \$):

	2018	2017
Cost & expenses	27,272,000	45,397,000
Operating income	(4,505,000)	(5,538,000)
Net before taxes	(4,324,000)	(5,501,000)
Income taxes	(173,000)	
Income contin. oper.	(4,151,000)	(5,501,000)

Income discount oper.	739,000	(8,328,000)
<b>Net income</b>	(3,412,000)	(13,829,000)
Balance for common	(5,935,000)	(16,352,000)
Earnings common share		
Primary	\$(0.11)	\$(0.36)
Fully Diluted	\$(0.11)	\$(0.36)
Common Shares:		
Full Diluted	55,889,325	44,935,600
Year-end	56,063,488	46,820,392

**AVINGER INC****Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Total revenues	5,887	8,021
Cost & expenses	22,124	41,980
Operating income	(16,237)	(33,959)
Interest income	137	88
Interest expense	5,358	4,720
Other income (expense), net	(10)	9
<b>Net income</b>	(21,468)	(38,582)
Balance for common	(28,766)	(38,582)
Earnings common share		
Primary	\$(4.30)	\$(64.30)
Fully Diluted	\$(4.30)	\$(64.30)
Common Shares:		
Full Diluted	6,691	600
Year-end	11,554	788

**AYTU BIOSCIENCE INC****Earnings, 3 mos. to Sep 30**(Consol. – \$):

	2018	2017
Total revenues	1,431,809	1,076,368
Cost & expenses	4,397,126	5,046,558
Operating income	(3,417,274)	(4,356,031)
Interest expense	76,561	188,745
Other income (expense), net	47,352	299,734
<b>Net income</b>	(3,446,483)	(4,245,042)
Earnings common share		
Primary	\$(1.96)	\$(35.15)
Fully Diluted	\$(1.96)	\$(35.15)
Common Shares:		
Full Diluted	1,759,824	120,770
Year-end	1,801,411	211,242

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents	3,964,717	
Inventories	1,310,000	
Current assets	6,871,901	
Net property & equip.	196,000	
Total assets	17,984,174	
Liabilities:		
Current liabilities	3,587,113	
Stockholders' equity	10,130,136	
Net current assets	3,284,788	

**AZURRX BIOPHARMA INC****Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Cost & expenses	9,413,391	7,919,044
Operating income	(9,413,391)	(7,919,044)
Interest expense	100,418	696,327
Net before taxes	(9,513,809)	(8,615,371)
<b>Net income</b>	(9,513,809)	(8,615,371)
Earnings common share		
Primary	\$(0.64)	\$(0.83)
Fully Diluted	\$(0.64)	\$(0.83)
Common Shares:		
Full Diluted	14,895,323	10,318,709
Year-end	16,940,462	11,421,702

**BAKKEN RESOURCES INC.**

**Bankruptcy Proceedings** On Dec. 7, 2018, Co. filed a voluntary petition (the "Bankruptcy Petition") for relief under chapter 11 (the "Chapter 11 Case") of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Nevada (the "Bankruptcy Court"). Co. would continue to operate its business as "debtor-in-possession" under the jurisdiction of the Bankruptcy Court and in accordance with the applicable provisions of the Bankruptcy Code and orders of the Bankruptcy Court. Co. has filed a series of first day motions with the Court that seek authorization to continue to conduct its business without interruption. The motions were designed primarily to minimize the effect of bankruptcy on Co.'s operations and customers. Co. expected ordinary-course operations to continue

substantially uninterrupted during and after the consummation of the Chapter 11 Case.

**BAKKEN RESOURCES INC.**

**Resignation of Accountant** On Dec. 6, 2018, DeCoria, Maichel & Teague, P.S. resigned as Co.'s independent public accounting firm.

**BAKKEN WATER TRANSFER SERVICES INC****Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Total revenues	1,412,205	5,677
Net Sales	1,412,205	
Cost & expenses	731,426	270,764
Operating income	630,284	(269,822)
Net before taxes	630,284	(269,822)
<b>Net income</b>	630,284	(269,822)
Earnings common share		
Primary	\$0.00	\$(0.00)
Fully Diluted	\$0.00	\$(0.00)
Common Shares:		
Full Diluted	532,436,257	342,836,257
Year-end	532,436,257	342,836,257

**BALANCE LABS INC****Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Total revenues	500	
Cost & expenses	472,674	388,163
Operating income	(472,674)	(387,663)
Interest expense	89,636	275,307
Gains or losses	175,000	
<b>Net income</b>	(387,310)	(662,970)
Earnings common share		
Primary	\$(0.02)	\$(0.03)
Fully Diluted	\$(0.02)	\$(0.03)
Common Shares:		
Full Diluted	21,620,000	21,620,000
Year-end	21,620,000	21,620,000

**BALINCAN USA INC****Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Earnings common share		
Common Shares:		
Year-end	21,706,204	21,706,204

**BANJO & MATILDA INC****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2017	<sup>1</sup> 2016	2015
Revenue	629,969	2,285,361	2,756,459
Cost of sales	306,231	1,531,784	1,796,433
Gross profit	323,738	753,577	960,026
Payroll & employee related expenses	517,173	820,973	850,879
Operating expense	70,902	148,901	267,537
Marketing expenses	41,951	136,580	377,496
Samples & design expense	8,572	45,618	488,324
Occupancy expenses	49,859	78,089	73,085
Depreciation & amortization	9,246	9,239	7,166
Finance charges	61,821	29,672	187,038
Corporate & public company expense	227,042	307,800	385,044
Realized currency loss (gain)	(15,178)	28,637	...
Total expenses	1,001,744	1,548,235	<sup>2</sup> 2,636,568
Income (loss) from operations	(678,006)	(794,658)	(1,676,543)
Impairment loss	31,549	...	...
Other income	3,479	...	...
Amortization of debt discount	67,456	69,808	42,358
Interest expense	293,214	251,511	285,821
Total other income (expense)	(388,740)	(321,319)	(328,179)
Net income (loss) before income tax	(1,066,746)	(1,115,977)	(2,004,722)
<b>Net income (loss)</b>	(1,066,746)	(1,115,977)	(2,004,722)
Weighted average shares outstanding - basic	61,152,628	58,772,431	40,510,007
Weighted average			

shares outstanding			
- diluted	61,152,628	58,772,431	40,510,007
Year end shares outstanding	69,584,149	58,823,116	58,323,116
Net earnings (loss) per share - basic	\$(0.02)	\$(0.02)	\$(0.05)
Net earnings (loss) per share - diluted	\$(0.02)	\$(0.02)	\$(0.05)
Total number of employees	2	6	12
Number of common stockholders	129	129	125

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> As reported by the Company; <sup>3</sup> As of November 1, 2018; <sup>4</sup> As of December 1, 2016; <sup>5</sup> As of October 31, 2018; <sup>6</sup> Approximately; <sup>7</sup> As of December 31, 2016; <sup>8</sup> As of June 15, 2015

#### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2017	2016	2015
Cash & cash equivalents	4,491	11,056	
Trade receivable, gross	135,956	150,739	
Less: allowances for doubtful accounts	135,956	147,870	
Trade receivable, net		2,869	
Inventory, net	18,443	102,427	
Deposit on purchases		1,153	
Total current assets	22,934	117,505	
Intangibles assets, net		38,269	
Property, plant & equipment, gross	29,456	31,378	
Less: accumulated depreciation	21,927	19,402	
Property, plant & equipment, net	7,529	11,976	
Total non-current assets	7,529	50,245	
Total assets	30,463	167,750	
Trade accounts payable	580,322	593,009	
Officer compensation	122,225	83,739	
Payroll payable	151,824	29,616	
Payroll taxes	195,551	158,518	
Employee benefits	95,314	88,097	
Other liabilities	33,742	55,793	
Deposit payable	4,621	4,621	
Trade financing	367,588	249,720	
Accrued interest	523,257	236,398	
Loans payable	630,786	274,685	
Loan from related parties	170,626	183,269	
Convertible loan from related parties, net of related discount	387,328	370,008	
Total current liabilities	3,263,184	2,327,473	
Loans payable, net of related discount & current portion		325,137	
Total liabilities	3,263,184	2,652,610	
Preferred stock	10	10	
Common stock	695	588	
Additional paid-in capital	1,951,295	1,632,517	
Other accumulated comprehensive gain (loss)	100,007	100,007	
Retained earnings (accumulated deficit)	(5,284,728)	(4,217,982)	
Total stockholder's equity (deficit)	(323,274)	(2,484,860)	

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> As reported by the Company

#### Recent Dividends:

1. Banjo & Matilda Inc preferred. No dividends paid.
2. Banjo & Matilda Inc common. No dividends paid.

#### Annual Dividends:

1. Banjo & Matilda Inc preferred. No dividends paid.
2. Banjo & Matilda Inc common. No dividends paid.

#### BANJO & MATILDA INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Farber Hass Hurley LLP, as it appeared in Co.'s 2017 10-K Report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Banjo & Matilda, Inc. and Subsidiaries (the Company) as of June 30, 2017 and 2016, and the related statements of income, comprehensive loss, stockholders' deficit, and cash flows for each of the years in the two-year period ended June 30, 2017, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended June 30, 2017, in conformity with accounting principles generally accepted in the United States of America. Emphasis of Matter  $\bar{U}$  Going Concern The accompanying financial statements have been prepared assuming that Banjo & Matilda, Inc. will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### BANNY COSMIC INTERNATIONAL HOLDINGS INC

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	395,100	
Cost & expenses	351,245	14,073
Operating income	43,855	(14,073)
Net before taxes	43,855	(14,073)
Income taxes	10,901	
Net income	32,954	(14,073)

Earnings common share

Common Shares:

	2018	2017
Full Diluted	141,137,387	23,678,695
Year-end	141,137,387	24,346,042

#### Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	349,047	
Current assets	411,210	
Total assets	431,210	
Liabilities:		
Current liabilities	464,102	
Stockholders' equity	(32,892)	
Net current assets	(52,892)	

#### BARISTAS COFFEE CO INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	3,450	205,759
Cost & expenses	99,621	384,650
Deprec., depl. & amort.	24,394	39,415
Operating income	(120,565)	(218,306)
Interest income	29,589	17,172
Interest expense	82,484	99,466
Gains or losses		68,000
Net income	(173,460)	(232,600)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Common Shares:		
Year-end	122,380,306	105,783,773

#### BAYING ECOLOGICAL HOLDING GROUP INC

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	8,355	8,032
Operating income	(8,355)	(8,032)
Net before taxes	(8,355)	(8,032)
Net income	(8,355)	(8,032)

Earnings common share

Common Shares:

	2018	2017
Full Diluted	260,983	260,983
Year-end	260,983	260,983

#### Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Liabilities:		
Current liabilities	222,557	
Stockholders' equity	(222,557)	
Net current assets	(222,557)	

#### BAYSIDE CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	24,296	
Cost & expenses	368,049	2,404
Operating income	(343,753)	(2,404)
Interest expense	12,111	35
Other income (expense), net	(10,831,354)	(12,790,982)
Net before taxes	(11,187,218)	(12,793,421)
Net income	(11,187,218)	(12,793,421)
Earnings common share		
Common Shares:		
Full Diluted	4,425,247,023	187,142,631
Year-end	4,564,642,631	399,642,631

#### BE RESOURCES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Earnings common share		
Common Shares:		

#### BEESTON ENTERPRISES LTD

##### Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Year end shares outstanding	26,609,348	26,609,348	26,609,348

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Common stock	26,609	26,609
Retained earnings (accumulated deficit)	(26,609)	(26,609)

#### Recent Dividends:

1. Beeston Enterprises Ltd common. No dividends paid.

#### Annual Dividends:

1. Beeston Enterprises Ltd common. No dividends paid.

#### BETA MUSIC GROUP, INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	916,080	781
Cost & expenses	984,049	15,109
Operating income	(68,585)	(14,328)
Net income	(69,883)	(14,328)
Earnings common share		
Common Shares:		
Full Diluted	750,663,685	73,657,505
Year-end	2,565,289,532	

#### BETWORK INDUSTRIES INC

##### Annual Report

Consolidated Income Statement, Years Ended May 31 (\$):

	2018	2017	2016
Professional fees		2,028	2,028
General & administrative	77,471		
Salaries & benefits	2,000		
Total operating expenses	79,471	2,028	2,028
Operating income (loss)	(79,471)		
Interest expense	5		
Total other income (expense)	(5)		
Income (loss) from continuing operations		(2,028)	(2,028)
Net income (loss)	(79,466)	(2,028)	(2,028)
Weighted average shares outstanding			
- basic	23,882,256	23,682,256	23,682,256
Weighted average shares outstanding			
- diluted	23,882,256	23,682,256	23,682,256
Year end shares outstanding	23,882,256	23,682,256	23,682,256
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00



Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00	Year-end	1,043,950,000	1,000,000
Number of common stockholders	341	341	341	<b>BIO-EN HOLDINGS CORP</b>		
Number of beneficiary stockholders	341	341	341	<b>Earnings, 9 mos. to Sep 30(Consol. - \$):</b>		
				2018	2017	
				Cost & expenses	49,410	112,110
				Interest expense		680
				<b>Net income</b>	(49,410)	(127,270)

□ Non-Consolidated; □ As reported by the Company; □ Approximately

**Consolidated Balance Sheet, Years Ended May 31 (\$):**

	2018	2017
Cash	12,630	...
Accounts receivable & prepaid expenses	...	40,000
Accounts receivables, net	40,000	...
Total current assets	52,630	40,000
Licenses	...	494,200
Licenses & other assets	5,803,625	...
Total assets	5,856,255	534,200
Accounts payable	...	116,424
Notes payable	950,567	200,567
Accounts payable & accrued expenses	117,945	...
Total current liabilities	1,068,512	316,991
Long-term notes payable	4,500,000	...
Total liabilities	5,568,512	316,991
Common stock	100,618	100,618
Additional paid-in capital	10,256,943	10,106,943
Retained earnings (accumulated deficit) during development stage	...	(2,951,551)
Retained earnings (accumulated deficit)	(10,069,818)	(7,038,801)
Total stockholders' equity (deficit)	287,743	217,209

□ Non-Consolidated

**Recent Dividends:**

**1. Bettwork Industries Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Bettwork Industries Inc common.**

No dividends paid.

**BETWORK INDUSTRIES INC**

**Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Total revenues	70,500	...
Cost & expenses	38,448	507
Operating income	32,052	(507)
<b>Net income</b>	32,053	(507)
Earnings common share		
Common Shares:		
Full Diluted	41,414,924	23,682,256
Year-end	41,414,924	23,682,256

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents	724	
Current assets	40,724	
Total assets	6,078,283	
Liabilities:		
Current liabilities	338,512	
Stockholders' equity	5,739,771	
Net current assets	(297,788)	

**BETWORK INDUSTRIES INC**

**Stock Interest Change Development** On Nov. 29, 2018, Monaker Group, Inc. sold 428,572 shares of restricted common stock of Bettwork Industries Inc. to the Donald P. Monaco Insurance Trust, for an aggregate of \$300,000 or \$0.70 per share.

**BEYOND COMMERCE INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	1,214,259	143,232
Operating income	(1,214,259)	(143,232)
Other income (expense), net	(251,806)	3,929,570
<b>Net income</b>	(2,243,387)	3,449,674
Earnings common share		
Common Shares:		
Full Diluted	1,005,591,575	892,000,000

	2018	2017
Cost & expenses	49,410	112,110
Interest expense		680
<b>Net income</b>	(49,410)	(127,270)
Earnings common share		
Common Shares:		
Full Diluted	65,364,243	32,350,003
Year-end	77,350,003	32,350,003

**BIO-PATH HOLDINGS INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	6,680,000	6,797,000
Operating income	(6,680,000)	(6,797,000)
Interest income	6,000	7,000
Other income (expense), net		2,374,000
Gains or losses		(440,000)
<b>Net income</b>	(6,674,000)	(4,856,000)
Balance for common	(6,674,000)	(5,894,000)
Earnings common share		
Primary	\$(0.59)	\$(0.60)
Fully Diluted	\$(0.59)	\$(0.60)
Common Shares:		
Full Diluted	11,384,000	9,809,600
Year-end	13,310,000	10,005,700

**BIOCARDIA INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	522,000	379,000
Cost & expenses	10,964,000	9,261,000
Operating income	(10,442,000)	(8,882,000)
Interest income	100,000	58,000
Other income (expense), net	(3,000)	2,000
<b>Net income</b>	(10,345,000)	(8,822,000)
Earnings common share		
Primary	\$(0.27)	\$(0.23)
Fully Diluted	\$(0.27)	\$(0.23)
Common Shares:		
Full Diluted	38,254,583	38,141,654
Year-end	38,277,908	38,151,548

**BIOCEPT INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	2,390,772	4,073,437
Cost & expenses	20,711,347	19,681,622
Operating income	(18,320,575)	(15,608,185)
Interest expense	230,677	385,172
Other income (expense), net	(6,037)	51,216
Net before taxes	(18,557,289)	(15,942,141)
Income taxes	739	5,023
<b>Net income</b>	(18,558,028)	(15,947,164)
Balance for common	(19,194,398)	(15,947,164)
Earnings common share		
Primary	\$(8.26)	\$(18.53)
Fully Diluted	\$(8.27)	\$(18.53)
Common Shares:		
Full Diluted	2,320,111	860,539
Year-end	3,937,226	1,008,625

**BIODELIVERY SCIENCES INTERNATIONAL INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	37,611,000	49,473,000
Cost & expenses	56,811,000	64,601,000
Operating income	(19,200,000)	(15,128,000)
Other income (expense), net	(8,000)	27,308,000
Net before taxes	(26,806,000)	5,523,000
Income taxes	53,000	(15,972,000)
<b>Net income</b>	(26,859,000)	21,495,000
Balance for common	(39,359,000)	21,495,000
Earnings common share		
Primary	\$(0.65)	\$0.39
Fully Diluted	\$(0.65)	\$0.38
Common Shares:		
Full Diluted	60,599,456	56,204,358
Year-end	70,583,196	55,837,435

**BIOHITECH GLOBAL INC**

**Acquisition Completed** On Dec. 14, 2018, Co. acquired 2,676.60 common units of Entsorga West Virginia, LLC, a West Virginia limited liability company ("EWV") from Entsorga USA, Inc. ("EUSA") in consideration for 714,519 newly issued shares of stock of Co.'s newly created Series E Preferred Stock, par value \$0.0001, (the "Series E Shares") convertible into 714,539 shares (the "Conversion Shares") of Co.'s common stock, par value \$0.0001 per share (the "Common Stock"). The terms and conditions of the Series E Shares were to be set forth in the Certificate of Designation or Rights and Preferences (the "Certificate of Designation") to be agreed upon by EUSA and Co. prior to the closing, which was anticipated to be in December 2018 and subject to customary deliverables by each of Co. and EUSA. Co.'s newly created Series E Preferred Stock, par value \$0.0001 per share (the "Series E Shares") with a stated value of \$2.64 per share is convertible into shares of Co.'s common stock, par value \$0.0001 per share (the "Common Stock") and does not earn any dividends and has no special voting rights. The Series E Shares are convertible at the rate of one share of Common Stock for each Series E Share converted, subject to adjustment for stock splits and reclassifications. The Series E Shares were sold to one holder ("EUSA") who has the right to have Co. redeem any deficiency between the proceeds from the Holder's sales of conversion shares resulting from the Series E Shares and \$400,000 occurring through Feb. 15, 2019. Failure to make notice of the request for redemption by Feb. 21, 2019 provides for the expiration of the redemption right. Pursuant to the Certificate of Designation, immediately following the issuance of the Series E Shares, 150,000 Series E Shares were converted into 150,000 shares of Common Stock.

**BIOHITECH GLOBAL INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	2,642,946	1,796,244
Cost & expenses	6,291,621	6,713,224
Deprec., depl. & amort.	87,160	85,781
Operating income	(3,735,835)	(5,002,761)
Other income (expense), net	(371,531)	(11,838)
<b>Net income</b>	(12,713,891)	(6,214,925)
Earnings common share		
Primary	\$(0.99)	\$(0.75)
Fully Diluted	\$(0.99)	\$(0.75)
Common Shares:		
Full Diluted	13,257,303	8,316,943
Year-end	14,630,734	8,446,849

**BIOLASE INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	33,110,000	34,292,000
Cost & expenses	47,483,000	47,609,000
Operating income	(14,373,000)	(13,317,000)
Net before taxes	(14,506,000)	(12,898,000)
Income taxes	91,000	111,000
<b>Net income</b>	(14,597,000)	(13,009,000)
Balance for common	(14,597,000)	(16,987,000)
Earnings common share		
Primary	\$(0.71)	\$(1.20)
Fully Diluted	\$(0.71)	\$(1.20)
Common Shares:		
Full Diluted	20,539,000	14,098,000
Year-end	20,654,918	15,203,875

**BIOLIFE SOLUTIONS INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	11,666,322	8,724,964
Operating income	2,619,489	(837,587)
Interest income	120,728	227
Other income (expense), net	(363,243)	(774,872)
Net before taxes	2,373,429	(1,957,220)
<b>Net income</b>	2,373,429	(1,957,220)
Balance for common	2,094,246	(2,063,470)
Earnings common share		
Primary	\$0.13	\$(0.16)
Fully Diluted	\$0.10	\$(0.16)
Common Shares:		
Full Diluted	21,051,219	13,102,238
Year-end	18,237,425	13,333,297

**BION ENVIRONMENTAL TECHNOLOGIES INC**

**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	847,611	418,863
Operating income	(848,047)	(419,299)
Interest expense	92,496	98,439
<b>Net income</b>	<b>(940,543)</b>	<b>(517,738)</b>
Balance for common	(937,374)	(517,231)
Earnings common share		
Primary	\$(0.04)	\$(0.02)
Fully Diluted	\$(0.04)	\$(0.02)
Common Shares:		
Full Diluted	25,659,730	24,067,093
Year-end	26,291,839	24,105,532

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	176,412	
Current assets	188,426	
Net property & equip.	1,012	
Total assets	189,438	
Liabilities:		
Current liabilities	10,291,069	
Long-term debt	3,556,473	
Stockholders' equity	(13,709,273)	
Net current assets	(10,102,643)	

**BIONOVELUS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	383,525	375,218
Operating income	(383,525)	(375,218)
Interest expense	4,610	26,882
<b>Net income</b>	<b>(388,135)</b>	<b>(402,100)</b>
Earnings common share		
Common Shares:		
Year-end	118,632,959	101,333,087

**BIOSCIENCE NEUTRACEUTICALS INC****Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	4,470	
Cost & expenses	31,125	5,483
Operating income	(26,655)	
Net before taxes	(38,750)	
<b>Net income</b>	<b>(38,750)</b>	<b>(5,483)</b>
Earnings common share		
Common Shares:		
Full Diluted	9,700,000	9,500,000
Year-end	9,700,000	9,500,000

**BIOSCIENCE NEUTRACEUTICALS INC**

**New Name** On Dec. 12, 2018, Co. changed its name from JobLocationMap Inc to BioScience Neutraceuticals Inc.

**BIOSCIENCE NEUTRACEUTICALS INC**

**Stock Trading Symbol** Stock symbol:DEVV.

**BIOSTAGE INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Cost & expenses	5,741	10,027
Operating income	(5,741)	(10,027)
Other income (expense), net	47	(660)
<b>Net income</b>	<b>(5,694)</b>	<b>(10,687)</b>
Earnings common share		
Primary	\$(1.40)	\$(6.21)
Fully Diluted	\$(1.40)	\$(6.21)
Common Shares:		
Full Diluted	4,056	1,722
Year-end	5,669	1,989

**BIOXCEL THERAPEUTICS INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Cost & expenses	12,649	2,011
Operating income	(12,649)	(2,011)
<b>Net income</b>	<b>(12,195)</b>	<b>(2,011)</b>
Balance for common	(12,195)	(2,011)
Earnings common share		
Primary	\$(0.86)	\$(0.21)
Fully Diluted	\$(0.86)	\$(0.21)
Common Shares:		
Full Diluted	14,228	9,483
Year-end	15,646	

**BIOXYTRAN INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	158,887	
Cost & expenses	48,469	429,392
Operating income	(48,469)	(270,505)
Interest expense		5,850
Net before taxes	(48,469)	
<b>Net income</b>	<b>(48,469)</b>	<b>(276,355)</b>
Earnings common share		
Primary	\$(0.30)	\$(0.30)
Fully Diluted	\$(0.30)	\$(0.30)
Common Shares:		
Full Diluted	85,103,673	928,795
Year-end	85,103,673	1,163,878

**BIRNER DENTAL MANAGEMENT SERVICES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	46,143,135	45,736,925
Cost & expenses	47,747,177	47,655,457
Deprec., depl. & amort.	95,087	123,466
Operating income	(1,699,129)	(2,041,998)
Interest expense	635,149	276,987
Other income (expense), net	127,000	
Net before taxes	(2,207,278)	(2,318,985)
Income taxes	(151,044)	(831,513)
Income contin. oper.	(2,056,234)	(1,487,472)
Income discount. oper.	(433,530)	(196,425)
<b>Net income</b>	<b>(2,489,764)</b>	<b>(1,683,897)</b>
Earnings common share		
Primary	\$(1.33)	\$(0.90)
Fully Diluted	\$(1.33)	\$(0.90)
Common Shares:		
Full Diluted	1,877,050	1,866,580
Year-end	1,881,761	1,872,761

**BITCOIN SERVICES INC****Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	235,584	132,277
Cost & expenses	131,504	33,886
Operating income	104,080	98,391
Other income (expense), net		(229,009)
<b>Net income</b>	<b>103,114</b>	<b>(131,584)</b>
Earnings common share		
Common Shares:		
Year-end	673,196,229	625,836,771

**BITCOIN SERVICES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	285,329	312,659
Cost & expenses	193,103	60,468
Operating income	(1,517,774)	252,191
Other income (expense), net		(229,009)
<b>Net income</b>	<b>(1,519,223)</b>	<b>21,733</b>
Earnings common share		
Common Shares:		
Year-end	698,196,229	625,836,771

**BITFRONTIER CAPITAL HOLDINGS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	338,133	
Operating income	(338,133)	
Interest expense	6,608	
<b>Net income</b>	<b>(344,741)</b>	
Earnings common share		
Common Shares:		
Full Diluted	12,402,650,492	400,263,104
Year-end	12,411,278,842	400,263,104

**BLACK RIDGE OIL & GAS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,000,000	
Cost & expenses	1,743,987	1,816,970
Operating income	(1,751,637)	(825,261)
Interest expense	1,722,249	
Interest expense		8,713
Other income (expense), net	2,138,440	
Gains or losses	65,618	(4,714)
Net before taxes	2,174,670	(838,688)
Income taxes	398,752	
<b>Net income</b>	<b>1,775,918</b>	<b>(838,688)</b>

**Earnings common share**

Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	480,045,271	53,526,470
Year-end	479,844,900	479,799,900

**BLACKRIDGE TECHNOLOGY INTERNATIONAL INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	144,116	42,006
Cost & expenses	10,353,312	10,150,362
Operating income	(10,209,196)	(10,108,356)
Other income (expense), net	(606,890)	
Net before taxes	(11,841,419)	(10,691,486)
Income discount. oper.		(493,664)
<b>Net income</b>	<b>(11,841,419)</b>	<b>(11,185,150)</b>
Earnings common share		
Primary	\$(0.15)	\$(0.38)
Fully Diluted	\$(0.15)	\$(0.38)
Common Shares:		
Full Diluted	80,888,116	29,724,102
Year-end	91,107,621	64,268,227

**BLINK CHARGING CO****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,767,182	1,735,493
Cost & expenses	10,981,677	6,975,859
Operating income	(9,214,495)	(5,240,366)
Other income (expense), net	9,477,510	(93,478,969)
Gains or losses		(97,152)
<b>Net income</b>	<b>(1,164,630)</b>	<b>101,134,331</b>
Balance for common	(28,128,456)	103,508,631
Earnings common share		
Primary	\$(1.33)	\$(52.04)
Fully Diluted	\$(1.47)	\$(52.04)
Common Shares:		
Full Diluted	19,113,426	1,989,022
Year-end	25,564,103	4,812,632

**BLOCKCHAIN INDUSTRIES INC****Annual Report****Consolidated Income Statement, Years Ended Apr. 30 (\$):**

	2018	2017	2016
Sales	1,582,483		
Cost of goods sold	328,785		
Gross margin	1,253,698		
Consulting fees		40,000	
Professional fees	1,760,703	77,420	
General & administrative expense	1,134,179	30,580	
Total operating expenses	2,894,882	148,000	
Income (loss) from operations	(1,641,184)	(148,000)	
Debt forgiveness	5,049,131		
Interest expense	441	5,913	
Realized & unrealized gain (loss)	(979,857)		
Stock compensation expense	3,222,436		
Other income (expense), net	846,397		
Income (loss) before income taxes	(794,787)	(153,913)	
<b>Net income (loss)</b>	<b>(794,787)</b>	<b>(153,913)</b>	
Weighted average shares outstanding			
- basic	38,116,598	4,901,790	737,406
Weighted average shares outstanding			
- diluted	38,116,598	4,901,790	737,406
Year end shares outstanding	39,548,579	40,737,406	737,406
Net income (loss) per share - basic	\$(0.02)	\$(0.03)	\$0.00
Net income (loss) per share - diluted	\$(0.02)	\$(0.03)	\$0.00
Number of full time			

employees.....	Ⓔ6	...	...
Number of part time employees.....	Ⓔ4	...	...
Total number of employees.....	...	1	...
Number of common stockholders.....	Ⓔ233	Ⓔ157	Ⓔ156
Number of series A preferred stockholders.....	Ⓔ52	...	...

Ⓔ Non-consolidated; Ⓔ Adjusted for 2-for-1 stock split, January 16, 2018; Ⓔ Shares increased due to the effect of shares issued for cash.; Ⓔ As of October 26, 2018; Ⓔ Approximately; Ⓔ As of June, 2017; Ⓔ As of May 30, 2017

**Consolidated Balance Sheet, Years Ended Apr. 30 (\$):**  
2018 Ⓔ2017

Cash & cash equivalents.....	518,960	...	...
Investments in securities.....	780,000	...	...
Investments in digital currencies.....	1,166,477	...	...
Investments in simple agreements for future tokens (SAFTs).....	1,720,000	...	...
Other receivables.....	26,245	...	...
Other current assets.....	123,488	...	...
Total current assets.....	4,335,170	...	...
Buildings.....	105,195	...	...
Software.....	7,528	...	...
Property, plant & equipment, gross.....	112,723	...	...
Less: accumulated depreciation.....	584	...	...
Property, plant & equipment, net.....	112,139	...	...
Note receivable.....	500,000	...	...
Other non-current assets.....	69,077	...	...
Total assets.....	5,016,386	...	...
Accounts payable & accrued expenses.....	357,208	429,679	...
Deferred revenue.....	1,427,285	...	...
Due to related parties.....	...	3,981,423	...
Accrued liabilities.....	...	63,917	...
Notes payable.....	...	501,112	...
Convertible note.....	...	53,000	...
Total current liabilities.....	1,784,493	...	...
Total liabilities.....	1,784,493	5,029,131	...
Preferred stock.....	278	...	...
Common stock.....	39,548	20,368	...
Additional paid-in capital.....	15,215,842	6,179,489	...
Retained earnings (accumulated deficit).....	(12,023,775)	(11,228,988)	...
Total shareholders' equity (deficit).....	3,231,893	(5,029,131)	...

Ⓔ Non-consolidated

**Recent Dividends:**

- 1. Blockchain Industries Inc common.**  
No dividends paid.
  - 2. Blockchain Industries Inc series A preferred.**  
No dividends paid.
  - 3. Blockchain Industries Inc common.**  
No dividends paid.
- Annual Dividends:**
- 1. Blockchain Industries Inc common.**  
No dividends paid.
  - 2. Blockchain Industries Inc series A preferred.**  
No dividends paid.
  - 3. Blockchain Industries Inc common.**  
No dividends paid.

**BLOCKCHAIN INDUSTRIES INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of Independent Auditors, BF Borgers CPA PC, as it appeared in Co.'s 2018 10-K Report: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audit. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United

States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audit in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audit provides a reasonable basis for our opinion. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a significant accumulated deficit. In addition, the Company continues to experience negative cash flows from operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**BLUE WATER VENTURES INTERNATIONAL, INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues.....	2,522	28,890
Cost & expenses.....	668,066	354,288
<b>Net income.....</b>	<b>(684,992)</b>	<b>(339,227)</b>
Balance for common.....	(645,190)	(318,415)
Earnings common share		
Primary.....	\$(0.01)	\$(0.00)
Common Shares:		
Year-end.....	56,042,013	.....

**BNET MEDIA GROUP INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses.....	37,120	34,699
Operating income.....	(37,120)	(34,699)
<b>Net income.....</b>	<b>(37,120)</b>	<b>(34,699)</b>
Earnings common share		
Common Shares:		
Full Diluted.....	35,015,000	35,015,000
Year-end.....	35,015,000	35,015,000

**BODY & MIND INC**

**Annual Report**  
**Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	Ⓔ2017	Ⓔ2016
Sales.....	2,692,979	...	...
Sales tax.....	279,931	...	...
Cost of sales.....	1,216,851	...	...
Gross profit.....	1,196,197	...	...
Accounting & legal expense.....	350,502	44,929	29,977
Accretion expense.....	277,219	...	...
Consulting fees.....	206,913	187,158	27,112
Depreciation expense.....	8,811	1,590	6,553
Insurance expense.....	29,793	...	...
Listing fees.....	465,481	...	...
Management fees.....	219,120	30,224	54,223
Office & miscellaneous expense.....	281,671	26,210	11,447
Regulatory, filing & transfer agent fees.....	23,641	13,906	...
Rent expense.....	51,000	...	...
Salaries & wages expense.....	380,371	...	...
Stock-based compensation expense.....	789,679	...	...
Transaction costs.....	330,324	...	...
Travel expense.....	28,237	48,267	...

Total general & administrative expenses..... 3,442,762

Income (loss) before other items.... (2,246,565) (352,284) (129,312)

Other income..... 949

Write off of deposit..... 250,000

Foreign exchange, net..... (193,959) (65,999) (65,536)

Interest income..... 5,615

Settlement of liabilities..... (62,054) (651,053)

Write off of amounts receivable... 873 839 1,063

Net income (loss) for the year before income tax..... (2,685,782)

Deferred income tax expense (recovery).... (1,144,080)

Income tax expense.. 239,358

Total income taxes expense (benefit)..... (904,722)

**Net income (loss) for the year.....** (1,781,060) (357,068) 456,091

Weighted average shares outstanding - basic..... 38,934,166 6,628,958 2,185,991

Weighted average shares outstanding - diluted..... 38,934,166 6,628,958 2,185,991

Year end shares outstanding..... Ⓔ47,774,817 Ⓔ19,137,658 2,185,991

Earnings (loss) per share - basic..... \$(0.05) \$(0.05) \$0.21

Earnings (loss) per share - diluted..... \$(0.05) \$(0.05) \$0.21

Number of full time employees..... 32

Number of common stockholders..... Ⓔ226

Ⓔ Non-consolidated; Ⓔ Reclassified to conform with 2017 presentation; Ⓔ Shares increased due to the effects of private placements, acquisition of Nevada Medical Group LLC and issuance of escrowed shares; Ⓔ Shares increased due to the effect of conversion of preferred shares and private placements; Ⓔ As of November 9, 2018

**Consolidated Balance Sheet, Years Ended Jul. 31 (\$):**  
2018 Ⓔ2017

Cash & cash equivalents.....	324,837	366,584
Amounts receivable.....	632,477	...
Prepays.....	99,014	...
Amounts receivable & prepaid.....	...	45,825
Available-for-sale securities.....	...	1
Raw materials.....	9,705	...
Work in progress.....	151,039	...
Finished goods.....	567,563	...
Consumables.....	225,110	...
Inventory.....	953,417	...
Total current assets.....	2,009,745	412,410
Advances.....	...	103,495
Investment in NMG Ohio LLC ("NMG Ohio").....	77,600	...
Office equipment, cost.....	24,586	...
Less accumulated depreciation - office equipment.....	3,177	...
Office equipment, net.....	21,409	...
Cultivation equipment, cost.....	435,109	...
Less accumulated depreciation - cultivation equipment.....	41,169	...
Cultivation equipment, net.....	393,940	...
Production equipment, cost.....	261,957	...
Less accumulated depreciation - production	...	...

equipment	25,446	...
Production equipment, net	236,511	...
Kitchen equipment, cost	27,694	...
Less accumulated depreciation - kitchen equipment	2,554	...
Kitchen equipment, net	25,140	...
Vehicles, cost	38,717	...
Less accumulated depreciation - vehicles	5,500	...
Vehicles, net	33,217	...
Vault equipment, cost	1,644	...
Less accumulated depreciation - vault equipment	228	...
Vault equipment, net	1,416	...
Improvements, cost	1,993,928	...
Less accumulated depreciation - improvements	89,663	...
Improvements, net	1,904,265	...
Property & equipment, gross	2,783,635	...
Less accumulated depreciation	167,737	...
Property & equipment	2,615,898	...
Brand & licenses	8,172,000	...
Goodwill	2,635,721	...
Total assets	15,510,964	515,905
Accounts payable	447,703	...
Accrued liabilities	95,481	...
Trade payables & accrued liabilities	188,677	...
Income taxes	239,358	...
Due to related parties	51,081	4,805
Promissory notes	2,175,000	...
Total current liabilities	3,008,623	193,482
Deferred tax liability	1,716,120	...
Total liabilities	4,724,743	193,482
Common shares	4,778	5,632
Additional paid-in capital	16,918,082	4,290,070
Foreign currency translation reserve	(356,828)	...
Shares to be issued	103,267	...
Other comprehensive income (loss)	532,405	...
Retained earnings (accumulated deficit)	(6,772,311)	(4,330,107)
Total stockholders' equity (deficit)	10,786,221	322,423

□ Non-consolidated

#### Recent Dividends:

##### 1. Body & Mind Inc class A preferred.

No dividends paid.

##### 2. Body & Mind Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Body & Mind Inc class A preferred.

No dividends paid.

##### 2. Body & Mind Inc common.

No dividends paid.

#### BODY & MIND INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, Dale Matheson Carr-Hilton Labonte LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of Body and Mind Inc. (the "Company") as of July 31, 2018 and 2017, the related consolidated statements of operations, changes in stockholders' equity, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of July 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has incurred losses in developing its business, and further losses are anticipated. The Company requires

additional funds to meet its obligations and the costs of its operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in this regard are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### BOSTON OMAHA CORP

##### Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	11,206,221	6,249,791
Cost & expenses	15,192,841	8,253,143
Operating income	(8,151,138)	(4,047,842)
Interest income	1,551,767	...
Interest expense	1,804	5,887
Other income (expense), net	629,208	63,746
Gains or losses	335,214	...
Net before taxes	(5,636,753)	(3,989,983)
Net income	(5,636,753)	(3,989,983)
Balance for common	(5,598,520)	(3,989,983)
Earnings common share		
Primary	\$(0.29)	\$(0.41)
Fully Diluted	\$(0.29)	\$(0.41)
Common Shares:		
Full Diluted	19,212,464	9,622,370
Year-end	22,063,584	14,362,717

#### BOSTON THERAPEUTICS INC

##### Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	25,192	14,092
Cost & expenses	1,509,072	831,325
Operating income	(1,483,880)	(817,233)
Other income (expense), net	82,372	706,719
Net before taxes	(2,110,209)	...
Net income	(2,110,209)	(1,569,179)
Earnings common share		
Primary	\$(0.02)	\$(0.03)
Fully Diluted	\$(0.02)	\$(0.03)
Common Shares:		
Full Diluted	99,925,611	47,557,779
Year-end	110,131,373	49,937,163

#### BOXLIGHT CORP

##### Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Net Sales	25,856,310	20,407,258
Cost & expenses	31,769,530	22,003,023
Operating income	(5,913,220)	(1,595,765)
Interest expense	542,656	462,581
Other income (expense), net	(292,923)	153,157
Gains or losses	165,378	...
Net income	(6,583,421)	(1,905,189)
Earnings common share		
Primary	\$(0.66)	\$(0.39)
Fully Diluted	\$(0.66)	\$(0.39)
Common Shares:		
Full Diluted	9,946,737	4,910,245
Year-end	10,170,120	5,808,346

#### BOXWOOD MERGER CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017
Formation & operating costs	175
Net income (loss)	(175)
Weighted average shares outstanding - basic	6,250,000
Weighted average shares outstanding - diluted	6,250,000
Year end shares outstanding	7,187,500
Net earnings (loss) per share - basic	\$0.00
Net earnings (loss) per share - diluted	\$0.00

□ From June 28, 2017 (inception)

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017
Accrued expenses	175
Total current liabilities	175
Class F common stock	719
Additional paid-in capital	24,281
Stock subscription receivable	(25,000)
Retained earnings (accumulated deficit)	(175)

Total shareholders' (deficit) equity (175)

#### Recent Dividends:

##### 1. Boxwood Merger Corp class F common.

No dividends paid.

##### 2. Boxwood Merger Corp class A common.

No dividends paid.

#### Annual Dividends:

##### 1. Boxwood Merger Corp class F common.

No dividends paid.

##### 2. Boxwood Merger Corp class A common.

No dividends paid.

#### BRAIN SCIENTIFIC INC

##### Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	7,022	7,022
Cost & expenses	881,387	71,247
Operating income	(881,387)	(64,225)
Interest expense	158,367	4,065
Other income (expense), net	18,186	...
Net before taxes	(1,021,568)	(68,290)
Net income	(1,021,568)	(68,290)
Earnings common share		
Primary	\$(0.10)	\$(0.01)
Fully Diluted	\$(0.10)	\$(0.01)
Common Shares:		
Full Diluted	10,210,154	10,000,000
Year-end	19,182,632	10,000,000

#### BROADVISION INC

##### Earnings, 9 mos. to Sep 30 (Consol. - \$000):

	2018	2017
Total revenues	3,810	4,878
Cost & expenses	9,000	12,981
Operating income	(5,190)	(8,103)
Other income (expense), net	(223)	544
Net before taxes	(5,364)	(7,458)
Income taxes	4	4
Net income	(5,368)	(7,462)
Earnings common share		
Primary	\$(1.07)	\$(1.50)
Fully Diluted	\$(1.07)	\$(1.50)
Common Shares:		
Full Diluted	4,997	4,970
Year-end	4,999	4,990

#### BROADWIND ENERGY, INC.

##### Earnings, 9 mos. to Sep 30 (Consol. - \$000):

	2018	2017
Total revenues	98,193	129,017
Cost & expenses	109,665	128,468
Operating income	(12,885)	(744)
Interest expense	1,022	584
Other income (expense), net	2,243	17
Net before taxes	(11,664)	(1,311)
Income taxes	(20)	(5,056)
Income contin. oper.	(11,644)	3,745
Income discont. oper.	(93)	(405)
Net income	(11,737)	3,340
Earnings common share		
Primary	\$(0.76)	\$0.22
Fully Diluted	\$(0.76)	\$0.22
Common Shares:		
Full Diluted	15,390	15,345
Year-end	15,617	15,145

#### BROWNIES MARINE GROUP INC

##### Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	2,052,663	1,735,662
Cost & expenses	2,391,491	1,698,978
Operating income	(338,828)	36,684
Other income (expense), net	2,245	...
Net before taxes	(376,935)	15,789
Net income	(376,935)	15,789
Earnings common share		
Common Shares:		
Full Diluted	103,283,065	132,400,332
Year-end	104,824,853	81,493,402

#### BROWNIES MARINE GROUP INC

New Accountant On Dec. 10, 2018, Co. dismissed RBBSM LLP as its independent public accounting firm. On Dec. 11, 2018,

Co. engaged Liggett & Webb, P.A. as its new independent public accounting firm.

**BULLFROG GOLD CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	311,627	636,210
Operating income	(311,627)	(636,210)
Interest expense	42,287	40,435
<b>Net income</b>	(353,914)	(676,645)

Earnings common share

Common Shares:

Full Diluted	102,607,096	96,677,929
Year-end	102,607,096	101,907,096

**BUNKER HILL MINING CORP****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	1,611,333	408,279
Operating income	(1,611,333)	(408,279)
Interest expense	44,932	
Other income (expense), net	1,011,283	
Foreign currency	8,492	5,993
Net before taxes	(636,490)	(402,286)
<b>Net income</b>	(636,490)	(402,286)

Earnings common share

Primary

Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)

Common Shares:

Full Diluted	33,617,791	24,889,395
Year-end	34,617,791	24,889,395

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	2017
Cash & equivalents	57,492	
Current assets	532,908	
Net property & equip.	256,004	
Total assets	788,912	
<b>Liabilities:</b>		
Current liabilities	1,170,752	
Stockholders' equity	(641,462)	
Net current assets	(637,844)	

**CALADRIUS BIOSCIENCES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	13,190,670	20,272,745
Operating income	(13,190,670)	(20,272,745)
Other income (expense), net	584,961	137,288
Net before taxes	(12,610,857)	(20,507,556)
Income taxes	(8,301,494)	
Income contin. oper.	(12,610,857)	(12,206,062)
Income discount. oper.	37,329,963	
<b>Net income</b>	(12,610,857)	25,123,901
Balance for common	(12,609,146)	25,841,566

Earnings common share

Primary

Primary	\$(1.31)	\$2.94
Fully Diluted	\$(1.31)	\$2.94

Common Shares:

Full Diluted	9,633,603	8,803,784
Year-end	9,853,063	

**CALLOWAY'S NURSERY, INC.****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	46,086	44,780
Cost & expenses	39,624	37,837
Operating income	6,201	6,767
Net before taxes	6,201	6,767
Income taxes	1,368	2,377
<b>Net income</b>	4,833	4,390

Earnings common share

Primary

Primary	\$0.66	\$0.60
Fully Diluted	\$0.66	\$0.60

Common Shares:

Full Diluted	7,346	7,346
Year-end	7,346	7,346

**CAMBIUM LEARNING GROUP, INC.****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	122,337	119,855
Cost & expenses	100,538	98,004
Deprec., depl. & amort.	2,156	2,020
Operating income	19,643	19,831
Other income (expense), net	(88)	(325)

Net before taxes	16,901	15,672
Income taxes	3,982	873
<b>Net income</b>	12,919	14,799

Earnings common share

Primary

Primary	\$0.27	\$0.32
Fully Diluted	\$0.27	\$0.31

Common Shares:

Full Diluted	48,351	47,522
Year-end	47,300	46,641

**CAMBIUM LEARNING GROUP, INC.**

**Merger Completed** On Dec. 18, 2018, Campus Merger Sub Inc., a Delaware corporation ("Merger Sub") and a wholly owned subsidiary of Cambium Holding Corp. (formerly known as Campus Holding Corp.), a Delaware corporation ("Parent") merged with and into Co., with Co. continuing as the surviving corporation and became a new subsidiary of Parent (the "Merger"). Parent is controlled by investment funds affiliated with Veritas Capital Fund Management, L.L.C., and is beneficially owned by such funds and certain other investors. At the Effective Time of the Merger, each share of common stock, par value \$0.001 per share, of Co. (the "Common Stock") issued and outstanding immediately prior to the effective time (other than each share of Company Common Stock held by Co. as treasury stock or owned by Parent, Merger Sub or any Subsidiary of Co. or Parent (other than Merger Sub) and dissenting shares) was cancelled and extinguished and converted into the right to receive cash in an amount equal to \$14.50, without interest thereon or dividends.

**CANCER GENETICS, INC.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	20,643,000	21,598,000
Cost & expenses	38,838,000	30,700,000
Operating income	(18,195,000)	(9,102,000)
Interest income	21,000	37,000
Interest expense	1,282,000	797,000
Other income (expense), net	2,848,000	(4,087,000)
Net before taxes	(16,608,000)	(13,949,000)
Income taxes		(970,000)
<b>Net income</b>	(16,608,000)	(12,979,000)

Earnings common share

Primary

Primary	\$(0.61)	\$(0.65)
Fully Diluted	\$(0.61)	\$(0.65)

Common Shares:

Full Diluted	27,156,000	20,059,000
Year-end	27,726,000	24,252,000

**CANNAGROW HOLDINGS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	652,458	999,576
Cost & expenses	600,700	574,945
Interest expense	129,508	105,808
<b>Net income</b>	(77,750)	318,823

Earnings common share

Common Shares:

Year-end	102,073,434	102,073,434
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**CANNIS INC**

**New Name** On Dec. 11, 2018, Co. changed its name from Zartex Inc. to Cannabis Inc.

**CANNIS INC**

**Stock Trading Symbol** Stock symbol:MNIA.

**CAPITAL BEVERAGE CORP (NEW)****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Earnings common share		
Common Shares:		
Full Diluted	11,041,734	11,041,734
Year-end	11,041,734	

**CAPITAL FINANCIAL GLOBAL INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	6,564	
Cost & expenses	247,234	117,877
Operating income	(247,235)	(111,313)
Other income (expense), net	(265,605)	(31,965)
Net before taxes	(578,528)	(171,285)
<b>Net income</b>	(578,528)	(171,285)
Balance for common	(578,528)	(171,285)
Earnings common share		
Common Shares:		
Year-end	2,176,275,318	976,275,318

**CAPRICOR THERAPEUTICS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,023,274	2,190,541
Cost & expenses	13,044,395	11,772,515
Operating income	(12,021,121)	(9,581,974)
Interest expense		318,500
Gains or losses	89,905	26,726
<b>Net income</b>	(11,931,216)	(9,873,748)

Earnings common share

Primary

Primary	\$(0.41)	\$(0.44)
Fully Diluted	\$(0.41)	\$(0.44)

Common Shares:

Full Diluted	28,862,665	22,311,369
Year-end	30,748,872	25,100,388

**CARDIFF LEXINGTON CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,527,326	1,419,006
Cost & expenses	3,195,393	3,688,317
Operating income	(1,684,059)	(2,396,948)
Other income (expense), net	(3,098,686)	109,030
Gains or losses	874	
<b>Net income</b>	(5,712,049)	(2,665,651)

Earnings common share

Primary

Primary	\$(0.05)	\$(0.07)
Fully Diluted	\$(0.05)	\$(0.07)

Common Shares:

Full Diluted	109,258,535	36,979,427
Year-end	274,745,239	59,711,829

**CARDINAL ETHANOL LLC****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
		(revised)	(revised)
Revenues	266,858,452	228,496,827	222,895,449
Cost of goods sold	251,670,473	209,241,617	204,014,877
Gross profit	15,187,979	19,255,210	18,880,572
Operating expenses	6,778,756	5,520,971	5,233,634
Operating income (loss)	8,409,223	13,734,239	13,646,938
Interest income			250
Interest expense	858,725	362,188	185,870
Miscellaneous income (expense)	80,567	52,573	60,477
Total other income (expense)	(778,158)	(309,615)	(125,143)
<b>Net income (loss)</b>	7,631,065	13,424,624	13,521,795

Weighted average

units outstanding -

basic

Weighted average

units outstanding -

diluted

Year end units

outstanding

Net income (loss)

per unit - basic

Net income (loss)

per unit - diluted

Distributions per

unit

Number of full time

employees

Number of common

stockholders

As of November 21, 2018; As of November 22, 2017; As of November 22, 2016; Approximately

As of November 21, 2018; As of November 22, 2017; As of November 22, 2016; Approximately

As of November 21, 2018; As of November 22, 2017; As of November 22, 2016; Approximately

As of November 21, 2018; As of November 22, 2017; As of November 22, 2016; Approximately

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As of November 21, 2018; As of November 22, 2017; As of November 22, 2016; Approximately

As of November 21, 2018; As of November 22, 2017; As of November 22, 2016; Approximately

As of November 21, 2018; As of November 22, 2017; As of November 22, 2016; Approximately

inventory	3,342,898	2,140,305
Inventories	16,552,600	14,604,975
Prepaid & other current assets	170,953	253,791
Futures & options derivatives	281,438	489,531
Forward purchase/sales derivatives	49,302	3,311
Total current assets	46,351,013	50,139,370
Land & land improvements	22,507,849	22,454,661
Plant & equipment	158,084,612	156,035,099
Building	7,018,061	7,018,061
Office equipment	814,842	814,842
Vehicles	31,928	31,928
Construction in process	48,429	1,522,246
Property, plant & equipment, gross	188,505,721	187,876,837
Less accumulated depreciation	91,557,050	79,940,448
Property, plant, & equipment, net	96,948,671	107,936,389
Investment	1,295,192	1,096,237
Total assets	144,594,876	159,171,996
Accounts payable	2,711,578	3,983,923
Accounts payable - grain	9,597,822	8,378,095
Accrued expenses	1,289,929	1,381,734
Futures & options derivatives	274,118	264,357
Forward purchase/sales derivatives	1,639,795	249,472
Current maturities of long-term debt	1,428,571	3,749,826
Total current liabilities	16,941,813	18,007,407
Term note	11,855,632	
Grain load out facility loan	8,743,438	6,475,952
Less amounts due within one year	1,428,571	3,749,826
Long-term debt, net of current maturities	7,314,867	14,581,758
Members' contributions	70,912,213	70,912,213
Retained earnings (accumulated deficit)	49,425,983	55,670,618
Total members' equity (deficit)	120,338,196	126,582,831

□ Reclassified to conform with 2018 presentation

#### Recent Dividends:

##### 1. Cardinal Ethanol LLC membership unit.

No dividends paid.

#### Annual Dividends:

##### 1. Cardinal Ethanol LLC membership unit.

No dividends paid.

#### CAREVIEW COMMUNICATIONS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	4,603,200	4,666,091
Cost & expenses	6,450,656	8,375,362
Deprec., depl. & amort.	1,022,644	1,399,684
Operating income	(2,870,100)	(5,108,955)
Interest income	2,642	7,588
Interest expense	9,707,423	9,894,420
Other income (expense), net	18,234	18,824
Net before taxes	(12,556,647)	(14,976,963)
<b>Net income</b>	(12,556,647)	(14,976,963)

##### Earnings common share

Primary	\$(0.09)	\$(0.11)
Fully Diluted	\$(0.09)	\$(0.11)

##### Common Shares:

Full Diluted	139,380,748	139,380,748
Year-end	139,380,748	139,380,748

#### CAS MEDICAL SYSTEMS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	16,117,627	13,641,661
Cost & expenses	19,365,697	18,796,852
Operating income	(3,248,070)	(5,155,191)
Interest expense	1,168,298	799,056
Net before taxes	(4,416,368)	(5,954,247)
Income taxes		(1,782,777)
Income contin. oper.	(4,416,368)	(4,171,470)
Income discont. oper.		3,310,873

<b>Net income</b>	(4,416,368)	(860,597)
Balance for common	(5,682,719)	(2,042,050)
Earnings common share		
Primary	\$(0.20)	\$(0.07)
Fully Diluted	\$(0.20)	\$(0.07)
Common Shares:		
Full Diluted	27,731,691	27,230,471
Year-end	28,943,711	28,230,697

#### CASI PHARMACEUTICALS, INC.

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	18,170,192	5,709,146
Other income (expense), net	(67,266)	(12,665)
<b>Net income</b>	(18,207,005)	(5,722,287)
Earnings common share		
Primary	\$(0.22)	\$(0.10)
Fully Diluted	\$(0.22)	\$(0.10)
Common Shares:		
Full Diluted	81,457,085	60,196,574
Year-end	93,400,948	60,196,574

#### CATASYS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Cost & expenses	21,763	12,505
Operating income	(12,439)	(7,954)
Interest expense	278	3,408
Other income (expense), net	(54)	442
Net before taxes	(12,771)	(10,920)
Income taxes		4
<b>Net income</b>	(12,771)	(10,924)
Earnings common share		
Primary	\$(0.80)	\$(0.84)
Fully Diluted	\$(0.80)	\$(0.84)
Common Shares:		
Full Diluted	15,909	13,031
Year-end	16,087	15,889

#### CB SCIENTIFIC INC

##### Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	236,781	116,797
<b>Net income</b>	(216,086)	(111,760)
Earnings common share		
Common Shares:		
Full Diluted	58,593,479	57,970,127
Year-end	58,593,479	

#### CCOM GROUP INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	77,831,952	68,371,062
Cost & expenses	75,813,451	67,116,271
Operating income	2,018,501	1,254,791
Interest expense	564,567	488,618
Other income (expense), net	207,410	155,622
Net before taxes	1,661,344	921,795
Income taxes	303,739	200,604
<b>Net income</b>	1,357,605	721,191
Earnings common share		
Primary	\$0.14	\$0.08
Fully Diluted	\$0.14	\$0.07
Common Shares:		
Full Diluted	9,439,540	9,439,540
Year-end	9,154,928	9,154,928

#### CCUR HOLDINGS INC

##### Earnings, 3 mos. to Sep 30(Consol. - \$000):

	2018	2017
Cost & expenses	835	1,465
Operating income	(704)	(1,465)
Interest income	880	101
Other income (expense), net	(378)	(8)
Invest. income	201	
Net before taxes	(1)	(1,372)
Income taxes	2	6
<b>Net income</b>	(3)	(1,010)
Earnings common share		
Primary	\$(0.11)	\$(0.11)
Fully Diluted	\$(0.11)	\$(0.11)
Common Shares:		
Full Diluted	9,106	9,392
Year-end	9,094	

#### Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018
Cash & equivalents	34,858
Current assets	56,716
Net property & equip.	7
Total assets	60,048
Liabilities:	
Current liabilities	944
Stockholders' equity	55,169
Net current assets	55,772

#### CDTI ADVANCED MATERIALS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	6,654	10,881
Cost & expenses	9,750	17,536
Operating income	(3,096)	(6,655)
Other income (expense), net	686	143
Gains or losses		805
Net before taxes	(2,410)	(5,942)
Income taxes	758	49
Income contin. oper.	(3,168)	(5,991)
<b>Net income</b>	(3,654)	(3,842)
Earnings common share		
Primary	\$(1.08)	\$(1.22)
Fully Diluted	\$(1.08)	\$(1.22)
Common Shares:		
Full Diluted	3,394	3,175
Year-end	4,071	3,161

#### CECORS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	1,543,000	1,542,500
Cost & expenses	2,263,000	2,199,200
Operating income		(687,200)
Interest expense	25,000	24,900
Other income (expense), net	50,000	50,000
Net before taxes		(687,200)
<b>Net income</b>	(696,000)	(631,600)
Earnings common share		
Common Shares:		
Full Diluted	209,767,672	199,867,672
Year-end	209,767,672	199,867,672

#### CELCUITY INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	5,981,332	4,128,912
Operating income	(5,981,332)	(4,128,912)
Interest income	325,883	53,034
Interest expense	65	451,664
Net before taxes	(5,655,514)	(4,527,542)
<b>Net income</b>	(5,655,514)	(4,527,542)
Earnings common share		
Primary	\$(0.56)	\$(0.69)
Fully Diluted	\$(0.56)	\$(0.69)
Common Shares:		
Full Diluted	10,111,843	6,577,191
Year-end	10,151,334	10,082,050

#### CELLECTAR BIOSCIENCES INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	9,445,938	9,512,473
Operating income	(9,445,938)	(9,512,473)
Other income (expense), net	19,050	16,625
<b>Net income</b>	(9,414,448)	(9,483,551)
Balance for common	(11,653,243)	(9,483,551)
Earnings common share		
Primary	\$(5.29)	\$(7.30)
Fully Diluted	\$(5.29)	\$(7.30)
Common Shares:		
Full Diluted	2,204,554	1,298,643
Year-end	4,269,989	

#### CELSION CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	16,689,677	14,162,236
Operating income	(16,314,677)	(13,787,236)
Other income (expense), net	(942,251)	(1,846,283)
Gains or losses	253,750	3,941
<b>Net income</b>	(17,363,937)	(15,721,334)

Balance for common	(17,363,937)	(16,067,019)
Earnings common share		
Primary	\$(1.00)	\$(3.04)
Fully Diluted	\$(1.00)	\$(3.04)
Common Shares:		
Full Diluted	17,477,921	5,171,699
Year-end	17,911,120	8,354,679

**CELSIUS HOLDINGS INC****Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Total revenues	37,923,619	27,023,123
Cost & expenses	48,157,551	29,933,699
Operating income	(10,233,932)	(2,910,576)
Interest expense	122,944	122,195
<b>Net income</b>	<b>(10,356,876)</b>	<b>(3,032,771)</b>
Balance for common	(10,526,370)	(3,306,514)
Earnings common share		
Primary	\$(0.21)	\$(0.08)
Fully Diluted	\$(0.21)	\$(0.08)
Common Shares:		
Full Diluted	49,675,624	43,990,367
Year-end	51,124,946	45,679,093

**CEREBAIN BIOTECH CORP****Earnings, 3 mos. to Sep 30**(Consol. – \$):

	2018	2017
Cost & expenses	251,229	359,380
Operating income	140,000	
Other income (expense), net	(232,487)	(31,668)
<b>Net income</b>	<b>(537,299)</b>	<b>(431,483)</b>
Balance for common	(537,299)	(431,483)
Earnings common share		
Primary	\$(0.06)	\$(0.05)
Fully Diluted	\$(0.06)	\$(0.05)
Common Shares:		
Full Diluted	9,143,951	8,003,532
Year-end	10,109,347	8,319,347

**Consolidated Balance Sheet Items, as of (\$):**

Assets:		2018
Cash & equivalents		38,633
Current assets		59,317
Total assets		59,317
Liabilities:		
Current liabilities		3,179,706
Long-term debt		2,949,229
Stockholders' equity		(6,069,618)
Net current assets		(3,120,389)

**CERECOR INC****Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Total revenues	13,342,699	25,579,597
Cost & expenses	43,486,487	7,332,562
Operating income	(33,459,631)	18,247,035
Other income (expense), net	(364,524)	(1,586)
Net before taxes	(34,401,819)	18,191,458
Income taxes	92,076	3,230,000
<b>Net income</b>	<b>(34,493,895)</b>	<b>14,961,458</b>
Earnings common share		
Primary	\$(1.05)	\$0.65
Fully Diluted	\$(1.05)	\$0.65
Common Shares:		
Full Diluted	32,749,291	14,960,032
Year-end	40,679,634	26,054,857

**CGROWTH CAPITAL, INC.****Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Total revenues	366,824	363,270
Cost & expenses	554,315	1,265,157
Operating income	(327,838)	(1,064,373)
Interest income	447,019	390,295
Interest expense	1,388,988	1,331,937
Other income (expense), net	(77,752)	(585,198)
Gains or losses	17,000	139,146
Net before taxes	(1,237,790)	(2,472,064)
<b>Net income</b>	<b>(1,237,790)</b>	<b>(2,472,064)</b>
Earnings common share		
Common Shares:		
Full Diluted	391,413,019	391,413,019
Year-end	391,413,019	391,413,019

**CHAMPIONS ONCOLOGY, INC.****Earnings, 6 mos. to Oct 31**(Consol. – \$000):

	2018	2017
Total revenues	12,919	10,237
Cost & expenses	12,162	10,926
Operating income	757	(689)
Other income (expense), net	(6)	(64)
Net before taxes	751	(753)
Income taxes	1	15
<b>Net income</b>	<b>750</b>	<b>(768)</b>
Earnings common share		
Primary	\$0.07	\$(0.07)
Fully Diluted	\$0.06	\$(0.07)
Common Shares:		
Full Diluted	13,492	10,985
Year-end	11,475	10,988

**CHANTICLEER HOLDINGS INC****Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Total revenues	30,493,839	31,350,678
Cost & expenses	32,371,669	33,051,128
Operating income	(3,472,503)	(3,469,287)
Interest expense	1,895,162	1,946,712
Other income (expense), net	(217,949)	(45,260)
Net before taxes	(5,585,614)	(5,461,259)
Income taxes	(779,361)	169,398
<b>Net income</b>	<b>(4,806,253)</b>	<b>(5,630,657)</b>
Balance for common	(4,679,789)	(5,464,702)
Earnings common share		
Primary	\$(1.35)	\$(2.42)
Fully Diluted	\$(1.35)	\$(2.42)
Common Shares:		
Full Diluted	3,457,145	2,258,013
Year-end	3,706,563	2,514,157

**CHEMBIO DIAGNOSTICS INC****Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Total revenues	25,814,251	18,027,354
Cost & expenses	30,552,135	22,425,638
Operating income	(4,737,884)	(4,398,284)
Interest income	42,985	24,956
Net before taxes	(4,694,899)	(4,373,328)
<b>Net income</b>	<b>(4,694,899)</b>	<b>(4,373,328)</b>
Earnings common share		
Primary	\$(0.34)	\$(0.36)
Fully Diluted	\$(0.34)	\$(0.36)
Common Shares:		
Full Diluted	13,872,055	12,293,781
Year-end	14,173,620	12,318,570

**CHEROKEE INC. (DE)****Earnings, 9 mos. to** (Consol. – \$000):

	11/03/18	10/28/17
Total revenues	18,317	22,481
Cost & expenses	17,619	26,293
Operating income	(525)	(4,950)
Interest expense	6,007	4,829
Other income (expense), net	(3,219)	(256)
Net before taxes	(9,751)	(10,355)
Income taxes	1,980	665
Income contin. oper.	(11,731)	(10,700)
<b>Net income</b>	<b>(11,731)</b>	<b>(10,404)</b>
Earnings common share		
Primary	\$(0.83)	\$(0.79)
Fully Diluted	\$(0.83)	\$(0.79)
Common Shares:		
Full Diluted	14,059	13,244
Year-end	14,223	

**CHINA AUTOMOTIVE SYSTEMS INC****Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Cost & expenses	364,876,000	332,113,000
Operating income	7,008,000	23,220,000
Interest income	1,588,000	2,474,000
Other income (expense), net	(91,000)	(394,000)
Equity earnings	546,000	(480,000)
Foreign currency	210,000	(173,000)
Net before taxes	7,068,000	23,934,000
Income taxes	1,116,000	4,367,000
<b>Net income</b>	<b>5,406,000</b>	<b>20,047,000</b>
Earnings common share		
Primary	\$0.17	\$0.62
Fully Diluted	\$0.17	\$0.62

Common Shares:		
Full Diluted	31,645,622	31,647,833
Year-end	31,644,004	

**CHINA CARBON GRAPHITE GROUP INC****Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Net Sales	1,406,218	506,236
Cost & expenses	1,658,805	717,175
Operating income	(252,587)	(210,939)
Interest expense	5,469	3,127
Other income (expense), net	14	15,057
Net before taxes	(258,042)	(199,009)
<b>Net income</b>	<b>(258,042)</b>	<b>(199,009)</b>
Balance for common	(258,042)	(199,009)
Earnings common share		

Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)

Common Shares:		
Full Diluted	27,221,731	29,635,928
Year-end	27,262,346	27,010,346

**CHINA COMMERCIAL CREDIT INC****Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Cost & expenses	1,788,445	5,029,838
Operating income	(1,589,265)	(4,994,838)
Gains or losses	(14,004)	
Net before taxes	(1,589,265)	(4,994,838)
Income taxes	1,011	
Income contin. oper.	(1,590,276)	(4,994,838)
<b>Net income</b>	<b>8,482,353</b>	<b>(8,281,744)</b>
Earnings common share		
Primary	\$0.38	\$(0.48)
Fully Diluted	\$0.38	\$(0.48)

Common Shares:		
Full Diluted	22,290,464	17,371,183
Year-end	24,595,612	

**CHINA JO-JO DRUGSTORES INC****Earnings, 6 mos. to Sep 30**(Consol. – \$):

	2018	2017
Total revenues	50,181,612	45,161,411
Cost & expenses	52,388,221	48,274,782
Operating income	(2,206,609)	(3,113,371)
Interest income	73,232	403,243
Other income (expense), net	(109,199)	160,700
Net before taxes	(2,242,576)	(2,549,428)
Income taxes	56,754	38,585
<b>Net income</b>	<b>(2,299,330)</b>	<b>(2,588,013)</b>

Earnings common share		
Primary	\$(0.08)	\$(0.10)
Fully Diluted	\$(0.08)	\$(0.10)

Common Shares:		
Full Diluted	28,936,778	25,214,678
Year-end	28,936,778	25,214,678

**CHINA MEDIA INC****Earnings, 3 mos. to Sep 30**(Consol. – \$):

	2018	2017
Cost & expenses	59,208	58,739
Deprec., depl. & amort.		385
Operating income	(66,056)	(64,251)
Interest expense	6,848	5,127
Net before taxes	(66,056)	(64,251)
<b>Net income</b>	<b>(66,056)</b>	<b>(64,251)</b>
Earnings common share		
Full Diluted	39,750,000	39,750,000
Year-end	39,750,000	39,750,000

**Consolidated Balance Sheet Items, as of (\$):**

Assets:		2018
Cash & equivalents		1,796
Current assets		5,575
Net property & equip.		14,733
Total assets		748,481
Liabilities:		
Current liabilities		940,268
Stockholders' equity		(191,787)
Net current assets		(934,693)

**CHINA RECYCLING ENERGY CORP****Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Cost & expenses	484,285	(5,481,039)
Operating income	(484,285)	5,481,039
Interest income	113,942	106,764
Other income (expense), net	622	9,389
Net before taxes	(4,404,828)	1,610,959
Income taxes	(3,067)	1,179,602
<b>Net income</b>	<b>(4,401,761)</b>	<b>431,357</b>
Earnings common share		
Primary	\$(0.50)	\$0.08
Fully Diluted	\$(0.50)	\$0.08
Common Shares:		
Full Diluted	8,310,198	8,310,198
Year-end	8,310,198	8,310,198

#### CHINA SENIOR LIVING INDUSTRY INTERNATIONAL HOLDING CORP

##### Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Cost & expenses	286,875	188,728
Operating income	52,097	46,178
Interest income	151	3
Other income (expense), net	27,354	
Net before taxes	79,602	46,181
<b>Net income</b>	<b>79,602</b>	<b>46,181</b>
Earnings common share		
Full Diluted	56,560,007	56,560,007
Year-end	56,560,007	56,560,007

#### CHINA SENIOR LIVING INDUSTRY INTERNATIONAL HOLDING CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	411,459	286,714
Operating income	93,306	68,193
Interest income	377	4
Other income (expense), net	26,736	
Net before taxes	120,419	68,197
<b>Net income</b>	<b>120,419</b>	<b>68,197</b>
Earnings common share		
Full Diluted	56,560,007	56,560,007
Year-end	56,560,007	56,560,007

#### CHINA SHOUQUAN INVESTMENT HOLDING GROUP CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	31,422	
Cost & expenses	525,928	1,435,552
Operating income	(525,928)	(1,404,130)
Interest income	93	139
Interest expense	137,450	358,901
Net before taxes	(663,285)	(1,762,892)
<b>Net income</b>	<b>(663,285)</b>	<b>(1,762,892)</b>
Earnings common share		
Primary	\$(0.02)	\$(0.06)
Fully Diluted	\$(0.02)	\$(0.06)
Common Shares:		
Full Diluted	28,750,000	28,750,000
Year-end	28,750,000	28,750,000

#### CHINA SOAR INFORMATION TECHNOLOGY INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Organization & related expenses	1,155	3,945	2,131
Professional fees	52,985	36,995	62,680
Total operating expenses	54,140	40,940	64,811
Net operating income (loss)	(54,140)	(40,940)	
Interest income	1		
Total other income	1		
<b>Net income (loss)</b>	<b>(54,139)</b>	<b>(40,940)</b>	<b>(64,811)</b>
Weighted average shares outstanding			
- basic	75,000,000	75,000,000	75,000,000
Weighted average shares outstanding			
- diluted	75,000,000	75,000,000	75,000,000

	2018	2017	2016
Year end shares outstanding	75,000,000	75,000,000	75,000,000
Net income per share - basic	\$0.00	\$0.00	\$0.00
Net income per share - diluted	\$0.00	\$0.00	\$0.00
Number of common stockholders	841	841	841

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Reclassified to conform with 2017 presentation; <sup>3</sup> Approximately; <sup>4</sup> As of October 31, 2018; <sup>5</sup> As of October 31, 2017; <sup>6</sup> As of November 15, 2016

##### Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
		(revised)
Cash	1,227	496
Total current assets	1,227	496
Total assets	1,227	496
Loan from a related party	1,471	754
Accrued expenses	27,592	18,439
Total current liabilities	29,063	19,193
Total liabilities	29,063	19,193
Common stock	7,500	7,500
Additional paid-in capital	151,456	106,456
Retained earnings (accumulated deficit)	(186,792)	(132,653)
Total stockholders' equity (deficit)	(27,836)	(18,697)

##### Recent Dividends:

**1. China Soar Information Technology Inc common.**  
No dividends paid.

##### Annual Dividends:

**1. China Soar Information Technology Inc common.**  
No dividends paid.

#### CHINA SOAR INFORMATION TECHNOLOGY INC Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Morison Cogen LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of China Soar Information Technology, Inc. (the Company) as of July 31, 2018 and 2017, and the related consolidated statements of operations and comprehensive loss, changes in stockholders' deficit, and cash flows for each of the years in the two-year period ended July 31, 2018, and the related notes (collectively referred to as the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of July 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended July 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the consolidated financial statements, the Company's losses from development activities raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty.

#### CHINA TMK BATTERY SYSTEMS INC.

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Earnings common share		
Common Shares:		
Year-end	597,200,000	36,880,000

#### CHINANET ONLINE HOLDINGS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	47,822,000	31,287,000
Cost & expenses	60,914,000	34,768,000
Operating income	(13,092,000)	(3,481,000)
Other income (expense), net	959,000	(208,000)
Net before taxes	(12,158,000)	(3,759,000)
Income taxes	805,000	115,000
<b>Net income</b>	<b>(12,963,000)</b>	<b>(3,874,000)</b>
Earnings common share		

Primary	\$(0.82)	\$(0.33)
Fully Diluted	\$(0.82)	\$(0.33)
Common Shares:		
Full Diluted	15,756,876	12,019,040
Year-end	16,132,543	12,340,542

#### CHROMADEX CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	22,490,000	13,670,000
Cost & expenses	47,422,000	21,269,000
Operating income	(24,932,000)	(7,599,000)
Interest expense	101,000	109,000
Other income (expense), net	(65,000)	
Income contin. oper.	(25,098,000)	(7,708,000)
Income discont. oper.		5,152,000
<b>Net income</b>	<b>(25,098,000)</b>	<b>(2,556,000)</b>
Earnings common share		
Primary	\$(0.46)	\$(0.06)
Fully Diluted	\$(0.46)	\$(0.06)
Common Shares:		
Full Diluted	54,940,000	42,406,000
Year-end	54,919,000	47,650,252

#### CIBL INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	1,715,000	4,132,000
Cost & expenses	1,243,000	2,464,000
Operating income	161,000	907,000
Interest expense	27,000	68,000
Other income (expense), net	494,000	401,000
Gains or losses	458,000	377,000
Net before taxes	1,086,000	1,617,000
Income taxes	302,000	751,000
<b>Net income</b>	<b>784,000</b>	<b>866,000</b>
Earnings common share		
Primary	\$47.15	\$51.87
Fully Diluted	\$47.15	\$51.87
Common Shares:		
Full Diluted	16,628	16,397
Year-end	16,601	16,635

#### CITADEL EXPLORATION INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	928,092	133,472
Cost & expenses	1,620,017	1,028,931
Operating income	(1,099,610)	(922,424)
Net before taxes	(1,356,373)	(1,495,060)
Income taxes		2,300
<b>Net income</b>	<b>(1,356,373)</b>	<b>(1,497,360)</b>
Balance for common	(1,947,861)	(1,497,360)
Earnings common share		
Primary	\$(0.04)	\$(0.04)
Fully Diluted	\$(0.04)	\$(0.04)
Common Shares:		
Full Diluted	44,907,286	40,692,353
Year-end	45,000,000	41,348,002

#### CITIZENS INDEPENDENT BANCORP INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Cost & expenses	5,725	5,596
Operating income	1,695	1,431
Net before taxes	1,695	1,431
Income taxes	319	437
<b>Net income</b>	<b>1,376</b>	<b>994</b>
Earnings common share		
Primary	\$2.00	\$1.44
Common Shares:		
Year-end	688	688

#### CLEARONE INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	20,943,000	32,549,000
Cost & expenses	28,667,000	47,690,000
Operating income	(7,724,000)	(15,141,000)
Other income (expense), net	78,000	264,000
Net before taxes	(7,646,000)	(14,877,000)
Income taxes	6,505,000	(4,313,000)
<b>Net income</b>	<b>(14,151,000)</b>	<b>(10,564,000)</b>
Earnings common share		



Primary .....	\$(1.70)	\$(1.22)
Fully Diluted .....	\$(1.70)	\$(1.22)
Common Shares:		
Full Diluted .....	8,304,974	8,641,173
Year-end .....	8,306,535	8,433,182

**CLEARSIGN COMBUSTION CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales .....	530,000	360,000
Cost & expenses .....	7,513,000	7,479,000
Operating income .....	(6,983,000)	(7,119,000)
Interest income .....	24,000	32,000
<b>Net income</b> .....	(6,959,000)	(7,087,000)
Earnings common share		
Primary .....	\$(0.32)	\$(0.46)
Fully Diluted .....	\$(0.32)	\$(0.46)
Common Shares:		
Full Diluted .....	21,573,884	15,358,655
Year-end .....	26,660,980	15,606,353

**CLEVELAND BIOLABS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	5,074,386	5,465,293
Operating income .....	(4,171,912)	(4,387,282)
Other income (expense), net .....	800,055	(4,411,994)
<b>Net income</b> .....	(3,259,398)	(8,644,547)
Earnings common share		
Primary .....	\$(0.28)	\$(0.76)
Fully Diluted .....	\$(0.28)	\$(0.76)
Common Shares:		
Full Diluted .....	11,292,365	11,162,981
Year-end .....	11,298,239	11,279,834

**CLIKIA CORP****Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	1,994	594
Cost & expenses .....	351,897	442,321
Operating income .....	(349,903)	(441,727)
<b>Net income</b> .....	(349,903)	(441,321)
Earnings common share		
Primary .....	\$(0.11)	\$(0.74)
Fully Diluted .....	\$(0.11)	\$(0.74)
Common Shares:		
Full Diluted .....	3,285,759	598,628
Year-end .....	10,165,735	625,629

**CNL HEALTHCARE PROPERTIES INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues .....	231,979	209,658
Cost & expenses .....	167,629	156,172
Operating income .....	22,822	5,214
Interest expense .....	31,097	25,891
Other income (expense), net .....	438	230
Net before taxes .....	(7,635)	(20,579)
Income taxes .....	2,404	289
Income contin. oper .....	(10,039)	(20,868)
<b>Net income</b> .....	(18,501)	(26,691)
Earnings common share		
Primary .....	\$(0.11)	\$(0.15)
Fully Diluted .....	\$(0.11)	\$(0.15)
Common Shares:		
Full Diluted .....	174,340	175,229
Year-end .....	173,974	

**CO-DIAGNOSTICS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales .....	29,088	5,064
Cost & expenses .....	4,286,020	3,042,213
Deprec., depl. & amort. ....	37,634	33,228
Operating income .....	(4,294,566)	(3,070,377)
Interest income .....	17,361	
Interest expense .....	48,857	310,233
Other income (expense), net .....	2,507	(2,072,365)
Gains or losses .....		(1,281)
Net before taxes .....	(4,323,555)	(5,454,256)
<b>Net income</b> .....	(4,323,555)	(5,454,256)
Earnings common share		
Primary .....	\$(0.35)	\$(0.52)
Fully Diluted .....	\$(0.35)	\$(0.52)

Common Shares:		
Full Diluted .....	12,341,482	10,512,327
Year-end .....	12,665,023	12,282,975

**COCRYSTAL PHARMA INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	6,621,000	6,430,000
Operating income .....	(6,621,000)	(6,430,000)
Other income (expense), net .....	410,000	621,000
Gains or losses .....	45,000	
Net before taxes .....	(6,221,000)	(5,810,000)
Income taxes .....	(1,459,000)	
<b>Net income</b> .....	(4,762,000)	(5,810,000)
Earnings common share		
Primary .....	\$(0.17)	\$(0.24)
Fully Diluted .....	\$(0.17)	\$(0.24)
Common Shares:		
Full Diluted .....	27,360,000	24,009,467
Year-end .....	29,923,076	24,274,633

**COFFEESMITHS COLLECTIVE INC**

**New Name** On Dec. 4, 2018, Co. changed its name from DO-CASA Inc to Coffeesmiths Collective Inc.

**COFFEESMITHS COLLECTIVE INC****Stock Trading Symbol** Stock symbol: COFE.**COHBAR INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	11,239,064	7,008,469
Operating income .....	(11,239,064)	(7,008,469)
Interest income .....	91,818	12,359
<b>Net income</b> .....	(11,515,740)	(6,999,756)
Earnings common share		
Primary .....	\$(0.28)	\$(0.19)
Fully Diluted .....	\$(0.28)	\$(0.19)
Common Shares:		
Full Diluted .....	40,815,309	36,829,669
Year-end .....	42,538,796	39,295,754

**COM-GUARD.COM INC****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	18,000	9,000
Cost & expenses .....	105,000	88,000
Operating income .....	(87,000)	(79,000)
Interest expense .....	136,000	123,000
<b>Net income</b> .....	(223,000)	(202,000)
Earnings common share		
Primary .....	\$(0.00)	\$(0.00)
Fully Diluted .....	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted .....	502,289,901	502,289,901
Year-end .....	502,289,901	

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents .....	6,000	
Current assets .....	535,000	
Total assets .....	535,000	
Liabilities:		
Current liabilities .....	14,919,000	
Stockholders' equity .....	(14,384,000)	
Net current assets .....	(14,384,000)	

**COMEPAY INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	9,199,475	10,614,131
Cost & expenses .....	9,341,066	10,867,857
Operating income .....	(141,591)	(253,726)
Interest expense .....	3,570,700	
Other income (expense), net .....	(202,904)	(87,182)
Foreign currency .....	(507,681)	
Income taxes .....	(57,380)	(172)
<b>Net income</b> .....	(4,365,496)	(340,736)
Earnings common share		
Primary .....	\$(0.09)	\$(0.30)
Common Shares:		
Full Diluted .....	50,312,365	1,144,741
Year-end .....	67,915,484	

**COMMERCIAL NATIONAL FINANCIAL CORP. (PA)****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

Cost & expenses .....	10,262	9,831
Operating income .....	3,559	3,915
Net before taxes .....	3,559	3,915
Income taxes .....	357	597
<b>Net income</b> .....	3,202	3,318
Earnings common share		
Primary .....	\$1.12	\$1.15
Fully Diluted .....	\$1.12	\$1.15
Common Shares:		
Full Diluted .....	2,861	2,861
Year-end .....	2,861	2,861

**COMSTOCK HOLDING COMPANIES, INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues .....	38,038	34,603
Cost & expenses .....	42,094	37,043
Operating income .....	(4,056)	(2,440)
Other income (expense), net .....	81	69
Net before taxes .....	(3,975)	(2,371)
Income taxes .....	(916)	29
<b>Net income</b> .....	(3,059)	(2,400)
Balance for common .....	(3,653)	(837)
Earnings common share		
Primary .....	\$(0.99)	\$(0.25)
Fully Diluted .....	\$(0.99)	\$(0.25)
Common Shares:		
Full Diluted .....	3,708	3,299
Year-end .....	3,903	3,482

**CONCRETE PUMPING HOLDINGS INC**

**New Name** On Dec. 7, 2018, Co. changed its name from In-ductra Acquisition Corp to Concrete Pumping Holdings Inc.

**CONRAD INDUSTRIES INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues .....	136,511	142,680
Cost & expenses .....	139,555	140,830
Operating income .....	(3,044)	1,850
Interest expense .....	343	383
Other income (expense), net .....	7,557	330
Net before taxes .....	4,170	1,797
Income taxes .....	1,425	512
<b>Net income</b> .....	2,745	1,285
Earnings common share		
Primary .....	\$0.55	\$0.25
Fully Diluted .....	\$0.55	\$0.25
Common Shares:		
Full Diluted .....	5,018	5,086
Year-end .....	5,018	5,057

**CONSUMER AUTOMOTIVE FINANCE INC****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	5,581	
Cost & expenses .....	115,419	1,075
Operating income .....	(1,785)	
Other income (expense), net .....	21,535	
<b>Net income</b> .....	(88,303)	(1,075)
Earnings common share		
Common Shares:		
Full Diluted .....	112,692,423	101,695,385
Year-end .....	121,910,385	106,695,385

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents .....	1,890	
Current assets .....	20,936	
Total assets .....	121,932	
Liabilities:		
Current liabilities .....	63,405	
Stockholders' equity .....	58,527	
Net current assets .....	(42,469)	

**CONSUMER CAPITAL GROUP INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	1,867,878	134,956
Cost & expenses .....	1,126,621	1,351,934
Operating income .....	741,257	(1,216,978)
Interest income .....	25,372	5,624
Other income (expense), net .....	(82,166)	
Net before taxes .....	(1,819,769)	(2,477,722)
Income discont. oper .....		(3,052,602)

<b>Net income</b> .....	(1,819,769)	(5,530,324)
Balance for common.....	(958,062)	(4,790,084)
Earnings common share		
Primary.....	\$(0.03)	\$(0.15)
Fully Diluted.....	\$(0.03)	\$(0.15)
Common Shares:		
Full Diluted.....	27,485,092	32,212,993
Year-end.....	27,208,849	

**CONTACT GOLD CORP**

**Earnings, 9 mos. to Sep 30**(Consol. – Can\$):

	2018	2017
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Earnings common share		
Common Shares:		

**CONTRAFECT CORP**

**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
--	------	------

Cost & expenses	22,279,913	19,159,323
Operating income	(22,279,913)	(19,159,323)
Interest income	490,170	245,979
Other income (expense), net	(21,830,377)	8,153,194
<b>Net income</b>	(43,620,120)	(10,760,150)

Earnings common share		
Primary.....	\$(0.58)	\$(0.22)
Fully Diluted.....	\$(0.58)	\$(0.22)
Common Shares:		
Full Diluted.....	74,934,774	49,509,486
Year-end.....	79,409,556	73,656,006

**CONVERSION LABS INC**

**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
--	------	------

Net Sales	6,139,551	3,583,614
Cost & expenses	7,454,989	4,457,644
Operating income	(1,315,438)	(874,030)
Other income (expense), net		496,617
Income contin. oper.	(1,520,630)	(1,028,131)
Income discount. oper.	925,738	
<b>Net income</b>	(594,892)	(1,028,131)

Earnings common share		
Primary.....	\$(0.06)	\$(0.07)
Fully Diluted.....	\$(0.06)	\$(0.07)
Common Shares:		
Full Diluted.....	43,708,092	44,160,477
Year-end.....	44,819,757	

**COOL HOLDINGS INC**

**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
--	------	------

Net Sales	21,846,000	17,526,000
Cost & expenses	30,980,000	21,048,000
Operating income	(9,134,000)	(3,522,000)
Other income (expense), net	991,000	(14,000)
Net before taxes	(9,221,000)	(3,674,000)
Income taxes	220,000	3,000
<b>Net income</b>	(9,441,000)	(3,677,000)

Earnings common share		
Primary.....	\$(3.25)	\$(6.20)
Fully Diluted.....	\$(3.25)	\$(6.20)
Common Shares:		
Full Diluted.....	2,909,000	594,800
Year-end.....	7,678,000	675,600

**COOL TECHNOLOGIES INC**

**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
--	------	------

Cost & expenses	1,743,772	1,640,214
Operating income	(1,743,772)	(1,640,214)
Interest expense	1,685,107	861,409
Other income (expense), net	(40,989)	(1,542,548)
Gains or losses	11,231	
<b>Net income</b>	(3,458,637)	(4,044,171)

Earnings common share		
Primary.....	\$(0.02)	\$(0.03)
Fully Diluted.....	\$(0.02)	\$(0.03)
Common Shares:		
Full Diluted.....	185,743,486	123,840,788
Year-end.....	203,343,573	146,016,834

**COSMOS HOLDINGS INC**

**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
--	------	------

Total revenues	29,330,684	19,775,398
Cost & expenses	29,492,520	22,523,219
Operating income	(186,840)	(2,765,020)

Other income (expense), net	(1,424,137)	(26,529)
Gains or losses	6,421,717	
Foreign currency	(168,359)	292,937
Net before taxes	934,236	(3,071,489)
Income taxes	301	2,690
<b>Net income</b>	933,935	(3,074,179)

Earnings common share		
Primary.....	\$0.07	\$(0.24)
Fully Diluted.....	\$0.07	\$(0.24)
Common Shares:		
Full Diluted.....	13,326,002	12,764,720
Year-end.....	13,321,704	12,825,393

**COUNTERPATH CORP**

**Earnings, 6 mos. to Oct 31**(Consol. – \$):

	2018	2017
--	------	------

Total revenues	5,329,091	6,523,371
Cost & expenses	8,518,448	7,102,671
Operating income	(3,189,357)	(579,300)
Other income (expense), net	(5,152)	
Foreign currency	124,471	(414,184)
<b>Net income</b>	(3,074,704)	(993,699)

Earnings common share		
Primary.....	\$(0.52)	\$(0.19)
Fully Diluted.....	\$(0.52)	\$(0.19)
Common Shares:		
Full Diluted.....	5,937,115	5,262,359
Year-end.....	5,943,082	5,499,150

**CPS TECHNOLOGIES CORP**

**Earnings, 9 mos. to** (Consol. – \$):

	09/29/18	09/30/17
--	----------	----------

Total revenues	15,500,173	10,781,175
Cost & expenses	16,609,002	12,336,629
Operating income	(1,108,829)	(1,555,454)
Other income (expense), net	13,645	
Net before taxes	(1,120,497)	(1,547,389)
Income taxes	(275,000)	(623,000)
<b>Net income</b>	(845,497)	(924,389)

Earnings common share		
Primary.....	\$(0.06)	\$(0.07)
Fully Diluted.....	\$(0.06)	\$(0.07)
Common Shares:		
Full Diluted.....	13,203,436	13,203,436
Year-end.....	13,203,436	13,203,436

**CREATIVE REALITIES INC**

**Acquisition Completed** On Nov. 20, 2018, Co. acquired from Ushio, Inc. wholly-owned subsidiary, Christie Digital Systems Inc., all the issued and outstanding capital stock in Allure Global Solutions, Inc. ("Allure"), an enterprise software development company providing digital signage software solutions, a suite of complementary services and ongoing support for its array of digital media and point-of-sale solutions, for a total purchase price of approximately \$10,300,000, subject to a post-closing working capital adjustment. Of this purchase price amount, Co. paid approximately \$6,750,000 in cash, \$1,250,000 through the assumption of certain retention bonus obligations of Allure, and \$2,300,000 through continuing debt of Allure. The debt of Allure was evidenced by an Amended and Restated Convertible Promissory Note. The Note's maturity date was 15 months from the issuance date, and no principal was due until maturity. However, if Allure receives any payments from a specified customer, it must satisfy up to \$660,000 of principal upon receipt of such payments. Interest was due quarterly on the outstanding principal amount of the Note. As the result, Allure became a wholly-owned subsidiary of Co.

**CREATIVE REALITIES INC**

**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
--	------	------

Net Sales	17,246,000	13,562,000
Cost & expenses	18,599,000	16,864,000
Deprec., depl. & amort.	981,000	1,184,000
Operating income	(2,334,000)	(4,486,000)
Interest expense	2,014,000	1,179,000
Other income (expense), net	436,000	382,000
Net before taxes	(3,912,000)	(5,283,000)
Income taxes	(184,000)	229,000
<b>Net income</b>	(3,728,000)	(5,512,000)
Balance for common	(4,073,000)	(5,846,000)

Earnings common share		
Primary.....	\$(1.34)	\$(2.38)
Fully Diluted.....	\$(1.34)	\$(2.38)
Common Shares:		

Full Diluted.....	2,777,000	2,316,000
Year-end.....	2,962,000	2,221,633

**CREDITRISKMONITOR.COM, INC.**

**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
--	------	------

Total revenues	10,331,106	9,963,078
Cost & expenses	10,713,404	10,259,458
Deprec., depl. & amort.	138,670	143,132
Operating income	(520,968)	(439,512)
Other income (expense), net	88,354	29,932
Net before taxes	(432,614)	(409,580)
Income taxes	(79,195)	(62,483)
<b>Net income</b>	(353,419)	(347,097)

Earnings common share		
Primary.....	\$(0.03)	\$(0.03)
Fully Diluted.....	\$(0.03)	\$(0.03)
Common Shares:		
Full Diluted.....	10,722,401	10,722,401
Year-end.....	10,722,401	10,722,401

**CROWN CRAFTS, INC.**

**Earnings, 6 mos. to** (Consol. – \$000):

	09/30/18	10/01/17
--	----------	----------

Net Sales	35,996	30,108
Cost & expenses	33,010	28,192
Operating income	2,986	1,916
Interest income		69
Other income (expense), net	1	(1)
Net before taxes	2,800	1,946
Income taxes	727	703
<b>Net income</b>	2,073	1,243

Earnings common share		
Primary.....	\$0.21	\$0.12
Fully Diluted.....	\$0.21	\$0.12
Common Shares:		
Full Diluted.....	10,080	10,067
Year-end.....	10,098	10,086

**CRYOPORT INC**

**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
--	------	------

Total revenues	13,935,555	8,632,267
Cost & expenses	20,360,305	14,253,594
Operating income	(6,424,750)	(5,621,327)
Interest expense		15,693
Other income (expense), net	(856,847)	11,919
Net before taxes	(7,281,597)	(5,625,101)
Income taxes	15,740	4,231
<b>Net income</b>	(7,297,337)	(5,629,332)

Earnings common share		
Primary.....	\$(0.26)	\$(0.25)
Fully Diluted.....	\$(0.26)	\$(0.25)
Common Shares:		
Full Diluted.....	27,791,616	22,093,169
Year-end.....	29,213,105	25,217,535

**CTD HOLDINGS INC (FL)**

**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
--	------	------

Cost & expenses	3,663,279	3,520,660
Operating income	(2,898,868)	(2,458,244)
Other income (expense), net	9,394	9,251
Net before taxes	(2,889,474)	(2,448,993)
<b>Net income</b>	(2,889,474)	(2,448,993)

Earnings common share		
Primary.....	\$(0.04)	\$(0.03)
Fully Diluted.....	\$(0.04)	\$(0.03)
Common Shares:		
Full Diluted.....	79,697,435	71,721,264
Year-end.....	87,239,361	72,999,361

**CTI INDUSTRIES CORP**

**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
--	------	------

Net Sales	41,489,372	41,397,288
Cost & expenses	41,116,901	41,366,022
Operating income	372,471	31,266
Interest income	16,467	
Interest expense	1,586,108	1,100,038
Other income (expense), net		19,999
Foreign currency	53,311	(92,382)
Net before taxes	(1,143,859)	(1,141,155)
Income taxes	(332,791)	(313,151)

<b>Net income</b> .....	(811,068)	(828,004)
Earnings common share		
Primary .....	\$(0.22)	\$(0.20)
Fully Diluted .....	\$(0.22)	\$(0.20)
Common Shares:		
Full Diluted .....	3,530,227	3,789,081
Year-end .....	3,573,885	3,525,227

**CUE BIOPHARMA INC****Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Cost & expenses .....	28,542	12,795
Operating income .....	(27,730)	(12,795)
Interest income .....	272	
Other income (expense), net .....	99	
<b>Net income</b> .....	(27,359)	(12,795)
Earnings common share		
Primary .....	\$(1.36)	\$(1.20)
Fully Diluted .....	\$(1.36)	\$(1.20)
Common Shares:		
Full Diluted .....	20,112	10,636
Year-end .....	20,133	

**CUENTAS INC**

**New Accountant** On Nov. 21, 2018, Co. dismissed Marcum LLP as its independent public accounting firm. On Nov. 28, 2018, Co. engaged Halperin Ilanit, CPA as its new independent public accounting firm.

**CV SCIENCES INC****Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Cost & expenses .....	26,529,738	18,432,508
Operating income .....	7,490,603	(4,995,275)
Interest income .....		7
Interest expense .....	150,386	371,678
Net before taxes .....	7,340,217	(5,366,946)
Income taxes .....	240,000	
<b>Net income</b> .....	7,100,217	(5,366,946)
Earnings common share		
Primary .....	\$0.08	\$(0.07)
Fully Diluted .....	\$0.06	\$(0.07)
Common Shares:		
Full Diluted .....	110,601,488	77,126,737
Year-end .....	94,355,178	89,418,427

**CVD EQUIPMENT CORP.****Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Total revenues .....	19,616,879	31,312,055
Cost & expenses .....	22,939,394	25,874,156
Operating income .....	(3,322,515)	5,437,899
Other income (expense), net .....		3,014
Net before taxes .....	(3,590,846)	5,443,018
Income taxes .....	(315,922)	1,766,231
<b>Net income</b> .....	(3,274,924)	3,676,787
Earnings common share		
Primary .....	\$(0.51)	\$0.58
Fully Diluted .....	\$(0.51)	\$0.58
Common Shares:		
Full Diluted .....	6,482,870	6,347,972
Year-end .....	6,496,332	6,390,848

**CYANOTECH CORP.****Earnings, 6 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Net Sales .....	14,099	16,864
Cost & expenses .....	16,270	15,625
Operating income .....	(2,171)	1,239
Net before taxes .....	(2,451)	998
Income taxes .....	(40)	21
<b>Net income</b> .....	(2,411)	977
Earnings common share		
Primary .....	\$(0.42)	\$0.17
Fully Diluted .....	\$(0.42)	\$0.17
Common Shares:		
Full Diluted .....	5,796	5,743
Year-end .....	5,836	5,744

**CYCLACEL PHARMACEUTICALS INC****Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Cost & expenses .....	7,083	7,293
Operating income .....	(7,083)	(7,293)
Interest income .....	238	59

Other income (expense), net .....	632	907
Foreign currency .....	(42)	(65)
Net before taxes .....	(6,255)	(6,392)
Income taxes .....	(985)	(793)
<b>Net income</b> .....	(5,270)	(5,599)
Balance for common .....	(5,421)	(12,761)
Earnings common share		
Primary .....	\$(0.45)	\$(2.06)
Fully Diluted .....	\$(0.45)	\$(2.06)
Common Shares:		
Full Diluted .....	11,997	6,201
Year-end .....	11,997	11,697

**CYTORI THERAPEUTICS INC****Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Net Sales .....	2,249,000	2,027,000
Cost & expenses .....	11,112,000	19,080,000
Operating income .....	(8,863,000)	(17,053,000)
Interest income .....	30,000	24,000
Interest expense .....	1,379,000	1,603,000
Other income (expense), net .....	(186,000)	233,000
<b>Net income</b> .....	(10,398,000)	(18,399,000)
Balance for common .....	(12,885,000)	(18,399,000)
Earnings common share		
Primary .....	\$(1.85)	\$(6.22)
Fully Diluted .....	\$(1.85)	\$(6.22)
Common Shares:		
Full Diluted .....	6,972,615	2,956,403
Year-end .....	11,691,293	3,471,632

**DARE BIOSCIENCE INC****Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Cost & expenses .....	13,923,755	2,041,507
Operating income .....	(13,923,755)	(2,041,507)
Other income (expense), net .....	101,492	(330,233)
<b>Net income</b> .....	(13,822,263)	(2,371,740)
Earnings common share		
Primary .....	\$(1.32)	\$(1.04)
Fully Diluted .....	\$(1.32)	\$(1.04)
Common Shares:		
Full Diluted .....	10,499,982	2,283,673
Year-end .....	11,422,161	6,047,161

**DARIOHEALTH CORP****Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Total revenues .....	5,694,000	3,592,000
Cost & expenses .....	18,227,000	14,894,000
Operating income .....	(12,533,000)	(11,302,000)
Other income (expense), net .....	(287,000)	(1,176,000)
<b>Net income</b> .....	(12,820,000)	(12,478,000)
Balance for common .....	(13,313,000)	(12,478,000)
Earnings common share		
Primary .....	\$(0.67)	\$(1.40)
Fully Diluted .....	\$(0.67)	\$(1.40)
Common Shares:		
Full Diluted .....	19,733,291	8,931,460
Year-end .....	25,691,724	10,238,220

**DARKSTAR VENTURES INC****Annual Report****Consolidated Income Statement, Years Ended Jul. 31** (\$):

	2018	2017	2016
		(revised)	(revised)
Project development & general & administrative expenses .....	222,756	310,955	325,350
Operating income (loss) .....	(222,756)	(310,955)	(325,350)
Interest expense, net .....	155,507	58,717	32,648
<b>Net income (loss)</b> .....	(378,263)	(369,672)	(357,998)
Weighted average shares outstanding - basic .....	647,345,000	647,345,000	266,548,279
Weighted average shares outstanding - diluted .....	647,345,000	647,345,000	266,548,279
Year end shares outstanding .....	647,345,000	647,345,000	647,345,000
Net earnings (loss)			

per share - basic .....	\$0.00	\$0.00	\$0.00
Net earnings (loss) per share - diluted .....	\$0.00	\$0.00	\$0.00
Total number of employees .....	0	3	3
Number of common stockholders .....	...	42	40

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Approximately; □ As of November 14, 2017; □ As of November 14, 2016

**Consolidated Balance Sheet, Years Ended Jul. 31** (\$):

	2018	2017
		(revised)
Cash & cash equivalents .....	...	34,205
Related parties .....	3,667	135,644
Other current assets .....	24,511	26,859
Total current assets .....	28,178	196,708
Land development costs .....	47,244	11,243
Property & equipment, net .....	4,368	4,680
Other assets .....	8,490	32,445
Total assets .....	88,280	245,076
Short term bank credit .....	7,016	...
Trade payables .....	18,227	24,001
Short term loans .....	44,760	...
Other accounts payables & accrued expenses .....	34,646	13,478
Total current liabilities .....	104,649	37,479
Long term loan .....	712,376	583,574
Common shares .....	64,734	64,734
Additional paid-in capital .....	575,851	575,851
Accumulated other comprehensive income (loss) .....	(5,099)	(18,033)
Receivables on account of shares issued .....	...	(12,561)
Retained earnings (accumulated deficit) .....	(1,364,231)	(985,968)
Total stockholders' equity (deficit) .....	(728,745)	(375,977)

□ Reclassified to conform with 2018 presentation

**Recent Dividends:****1. Darkstar Ventures Inc common.**

No dividends paid.

**Annual Dividends:****1. Darkstar Ventures Inc common.**

No dividends paid.

**DARKSTAR VENTURES INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of Independent Auditors, Weinstein & Co. C.P.A. (Isr), as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Darkstar Ventures Inc. and its subsidiary ("the Company") as of July 31, 2018 and the related statements of operations, changes in stockholders' deficit and cash flows, for each of the periods ended July 31, 2018, and the related notes and schedules (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of July 31, 2018, and the results of its operations and its cash flows for each of the periods ended July 31, 2018, in conformity with generally accepted accounting principles in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has not established a source of revenue sufficient to cover its operating costs. As of July 31, 2017, the Company does not have sufficient working capital and cash resources to meet its planned business objectives. These and other factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plan regarding these matters is also described in Note 2 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**DASAN ZHONG SOLUTIONS INC****Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017	Full Diluted	92,209,047
Total revenues	207,675	178,491	Year-end	131,420,082 101,271,675
Cost & expenses	200,902	178,971	<b>DELCATH SYSTEMS INC</b>	
Operating income	6,380	(1,671)	<b>Earnings, 9 mos. to Sep 30(Consol. - \$):</b>	
Interest income	203	82		
Interest expense	1,330	793	2018	2017
Other income (expense), net	(859)	43	Total revenues	2,384,000 2,011,000
Net before taxes	4,394	(2,339)	Cost & expenses	21,772,000 15,453,000
Income taxes	1,071	646	Operating income	(19,388,000)(13,442,000)
<b>Net income</b>	3,323	(2,985)	Interest expense	3,402,000 20,324,000
Earnings common share			Other income (expense), net	18,386,000 10,845,000
Primary	\$0.20	\$(0.19)	Gains or losses	(3,949,000)(2,952,000)
Fully Diluted	\$0.20	\$(0.19)	<b>Net income</b>	(8,353,000)(25,873,000)
Common Shares:			Earnings common share	
Full Diluted	16,640	16,380	Primary	\$(0.60)\$(17,313.00)
Year-end	16,566		Fully Diluted	\$(0.64)\$(17,313.00)

**DATATRAK INTERNATIONAL INC.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	5,532,593	5,595,639
Cost & expenses	4,902,362	5,241,183
Deprec., depl. & amort.	490,798	480,718
Operating income	139,433	(126,262)
Interest income	2,388	2,039
Interest expense	2,584	129,440
Gains or losses	2,680	
Net before taxes	141,917	(253,663)
Income taxes	141,917	(253,663)
<b>Net income</b>		
Earnings common share		
Primary	\$0.06	\$(0.14)
Fully Diluted	\$0.06	\$(0.14)
Common Shares:		
Full Diluted	2,330,302	1,837,518
Year-end	2,304,275	2,267,286

**DATAWATCH CORP**

**Sale Completed** On Dec. 13, 2018, Co. was acquired as a new subsidiary of Altair Engineering Inc., a Delaware corporation ("Parent") through the merger of Dallas Merger Sub, Inc., a Delaware corporation and a wholly owned subsidiary of Parent ("Purchaser") with and into Co., with Co. surviving the merger (the "Merger"). In accordance with the terms of the Merger Agreement, Purchaser commenced a tender offer purchased all of Co.'s issued and outstanding shares of common stock, par value \$0.01 per share (the "Shares"), at a purchase price of \$13.10 per Share, net to seller in cash (the "Offer Price"), without interest and less any applicable withholding taxes (the "Offer"). According to the depository for the Offer, as of the expiration of the Offer, 8,954,113 Shares (excluding Shares with respect to which notices of guaranteed delivery were delivered) were validly tendered and not validly withdrawn pursuant to the Offer, representing approximately 70% of the outstanding Shares and a sufficient number of Shares such that the minimum tender condition to the Offer was satisfied. In addition, the depository has advised Parent that notices of guaranteed delivery have been delivered with respect to 2,162,329 additional Shares, representing approximately 17% of the outstanding Shares. All other conditions to the Offer were satisfied or waived. As a result, on December 13, 2018, promptly after the expiration of the Offer, Purchaser irrevocably accepted for payment all Shares that were validly tendered and not validly withdrawn pursuant to the Offer and payment for such Shares has been made to the depository, which will act as agent for tendering stockholders whose Shares have been accepted for payment, in accordance with the terms of the Offer. The aggregate consideration to be paid by Parent and Purchaser in the Offer and Merger is approximately \$176,000,000, without giving effect to related transaction fees and expenses. Parent provided Purchaser with the necessary funds to fund the Offer and the Merger from available cash on hand and a drawdown on Parent's existing credit facility.

**DECISION DIAGNOSTICS CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	1,642,666	1,181,075
Cost & expenses	3,162,856	2,600,299
Operating income	(1,520,189)	(1,419,224)
Other income (expense), net	(195,877)	(34,515)
Gains or losses		(176,137)
<b>Net income</b>	(1,866,553)	(1,800,469)
Balance for common	(1,866,553)	(1,800,469)
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		

**DELL TECHNOLOGIES INC****Earnings, 9 mos. to (Consol. - \$Millions):**

	11/02/18	11/03/17
Net Sales	66,780	57,077
Cost & expenses	67,302	59,424
Operating income	(522)	(2,347)
Gains or losses	229	22
Foreign currency	(174)	(77)
Net before taxes	(2,086)	(4,146)
Income taxes	(192)	(1,353)
<b>Net income</b>	(1,894)	(2,793)
Earnings common share		
Primary	\$(0.43)	\$(3.20)
Fully Diluted	\$(0.53)	\$(3.25)
Common Shares:		
Full Diluted	766	204
Year-end	768	769

**DELMAR PHARMACEUTICALS, INC****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	2,005,590	2,679,264
Interest income	19,844	156
Other income (expense), net	(220)	56,568
Foreign currency	(5,838)	(43,866)
<b>Net income</b>	(1,991,804)	(2,666,406)
Balance for common	(2,027,889)	(2,708,072)
Earnings common share		
Primary	\$(0.09)	\$(0.18)
Fully Diluted	\$(0.09)	\$(0.18)
Common Shares:		
Full Diluted	22,969,090	15,292,781
Year-end	23,023,333	22,559,235

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	3,884,983	
Current assets	4,728,121	
Total assets	4,749,873	
Liabilities:		
Current liabilities	1,077,990	
Stockholders' equity	3,670,546	
Net current assets	3,650,131	

**DEMAND BRANDS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	30,362	70,613
Operating income	(6,921)	(12,605)
Interest income		81
Other income (expense), net	(25,000)	
Net before taxes	(37,524)	
<b>Net income</b>	(6,921)	(37,524)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	269,708,241	
Year-end	372,224,670	281,724,670

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Current assets	127,018	
Net property & equip.	120,000	
Total assets	1,204,920	
Liabilities:		

Current liabilities	65,817
Long-term debt	100,000
Stockholders' equity	1,039,103
Net current assets	61,201

**DETERMINE INC****Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	11,774,000	13,876,000
Cost & expenses	18,571,000	17,900,000
Operating income	(6,797,000)	(4,024,000)
Net before taxes	(7,552,000)	(4,770,000)
Income taxes	100,000	11,000
<b>Net income</b>	(7,652,000)	(4,781,000)
Balance for common	(7,652,000)	(4,781,000)
Earnings common share		
Primary	\$(0.50)	\$(0.35)
Fully Diluted	\$(0.50)	\$(0.35)
Common Shares:		
Full Diluted	15,154,000	13,545,000
Year-end	15,050,000	

**DEWMAR INTERNATIONAL BMC INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	896,495	792,857
Cost & expenses	3,682,992	1,213,017
Operating income	(2,786,496)	(420,160)
Net before taxes	(2,786,496)	(420,160)
<b>Net income</b>	(2,786,496)	(420,160)
Earnings common share		
Common Shares:		
Full Diluted	2,814,542,402	814,542,401
Year-end	2,814,542,402	814,542,401

**DIFFUSION PHARMACEUTICALS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	13,320,631	8,854,844
Operating income	(13,402,081)	(8,894,611)
Other income (expense), net		5,813,720
Net before taxes	(13,281,297)	(3,154,181)
Income taxes	(482,425)	
<b>Net income</b>	(12,798,872)	(3,154,181)
Balance for common	(21,052,760)	(4,067,127)
Earnings common share		
Primary	\$(6.60)	\$(5.25)
Fully Diluted	\$(6.60)	\$(27.45)
Common Shares:		
Full Diluted	3,185,184	835,047
Year-end	3,371,467	966,932

**DIGERATI TECHNOLOGIES INC****Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Global VoIP services			48,000
Cloud-based hosted services	2,001,000	193,000	232,000
Total operating revenues	2,001,000	193,000	280,000
Cost of services (exclusive of depreciation & amortization)	1,053,000	134,000	143,000
Loss on disposal of unproven oil & gas properties		(248,000)	
Selling, general & administrative expense	1,563,000	914,000	1,017,000
Stock based compensation			22,000
Stock based compensation & warrant expense	1,521,000	773,000	
Legal & professional fees	490,000	290,000	196,000
Bad debt	15,000		
Depreciation & amortization expense	227,000	18,000	18,000

Total operating expenses (income) ...	4,869,000	2,377,000	1,396,000
Operating income (loss) .....	(2,868,000)	(2,184,000)	(1,116,000)
Gain (loss) on derivative instruments .....	(91,000)	...	...
Gain (loss) derivative instruments & disposal of fixed assets .....	...	...	2,000
Miscellaneous gain ...	...	2,623,000	...
Income tax benefit ...	118,000	...	...
Interest income (expense) .....	(379,000)	...	(26,000)
Total other income (expense) .....	(352,000)	2,623,000	(24,000)
<b>Net income (loss)</b> .....	<b>(3,220,000)</b>	<b>439,000</b>	<b>(1,140,000)</b>
Less: net loss attributable to noncontrolling interest .....	57,000	...	...
Net income (loss) attributed to Digerati's shareholders .....	(3,163,000)	439,000	...
Weighted average shares outstanding - basic .....	10,339,371	6,339,906	5,183,817
Weighted average shares outstanding - diluted .....	10,339,371	6,982,081	5,183,817
Year end shares outstanding .....	<sup>□</sup> 12,775,143	8,386,056	5,234,158
Net income (loss) per share - basic .....	\$(0.31)	\$0.07	\$(0.22)
Net income (loss) per share - diluted .....	\$(0.31)	\$0.06	\$(0.22)
Total number of employees .....	26	7	7
Number of common stockholders .....	<sup>□</sup> 575	<sup>□</sup> 594	<sup>□</sup> 863

<sup>□</sup> Reclassified to conform with 2018 presentation; <sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> Shares increased due to the effect of issuance for services, AP settlements, cash, convertible debt, extension of debt, acquisition, and exercise of warrants; <sup>□</sup> Approximately; <sup>□</sup> As of November 14, 2018; <sup>□</sup> As of December 13, 2017; <sup>□</sup> As of October 20, 2016

#### Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	<sup>□</sup> 2017 (revised)
Cash & cash equivalents .....	388,000	673,000
Accounts receivable, gross .....	351,000	...
Less: allowance for bad debt .....	122,000	...
Accounts receivable, net .....	229,000	15,000
Prepaid & other current assets .....	124,000	9,000
Total current assets .....	741,000	697,000
Intangible assets, net .....	3,046,000	14,000
Telecom equipment & software .....	831,000	16,000
Less: accumulated depreciation .....	118,000	14,000
Property & equipment, net .....	713,000	2,000
Other assets .....	59,000	...
Total assets .....	4,559,000	713,000
Accounts payable .....	1,177,000	859,000
Accrued liabilities .....	893,000	365,000
Current portion of capital lease obligations .....	30,000	...
Convertible note payable, current, net .....	<sup>□</sup> 585,000	...
Note payable, current, related party .....	126,000	...
Note payable, current .....	725,000	...
Convertible note payable, current, net .....	<sup>□</sup> 33,000	...
Deferred income .....	262,000	...

Derivative liability .....	632,000	...
Total current liabilities .....	4,463,000	1,224,000
Convertible debenture, net .....	<sup>□</sup> 27,000	...
Notes payable, related party, net .....	<sup>□</sup> 505,000	...
Deferred income .....	...	131,000
Note payable .....	500,000	...
Obligations under capital leases .....	64,000	...
Total long-term liabilities .....	1,096,000	131,000
Total liabilities .....	5,559,000	1,355,000
Common stock .....	13,000	8,000
Additional paid in capital .....	79,993,000	76,986,000
Retained earnings (accumulated deficit) .....	(80,800,000)	(77,637,000)
Other comprehensive income (loss) .....	1,000	1,000
Total Digerati's stockholders' equity (deficit) .....	(793,000)	(642,000)
Noncontrolling interest .....	(207,000)	...
Total stockholders' equity (deficit) .....	(1,000,000)	...

<sup>□</sup> Reclassified to conform with 2018 presentation; <sup>□</sup> Net of discount on debt - Convertible note payable, current: \$187,000; <sup>□</sup> Net of discount on debt - Convertible note payable, current: \$273,000; <sup>□</sup> Net of discount on debt - Convertible debenture: \$273,000; <sup>□</sup> Net of discount on debt - Notes payable, related party: \$38,000

#### Recent Dividends:

- Digerati Technologies Inc series H convertible preferred.**  
No dividends paid.
- Digerati Technologies Inc series A cumulative convertible preferred.**  
No dividends paid.
- Digerati Technologies Inc series E cumulative convertible preferred.**  
No dividends paid.
- Digerati Technologies Inc common.**  
No dividends paid.
- Digerati Technologies Inc series D cumulative convertible preferred.**  
No dividends paid.

#### Annual Dividends:

- Digerati Technologies Inc series H convertible preferred.**  
No dividends paid.
- Digerati Technologies Inc series A cumulative convertible preferred.**  
No dividends paid.
- Digerati Technologies Inc series E cumulative convertible preferred.**  
No dividends paid.
- Digerati Technologies Inc common.**  
No dividends paid.
- Digerati Technologies Inc series D cumulative convertible preferred.**  
No dividends paid.

#### DIGERATI TECHNOLOGIES INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K: "Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audit. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB."

#### DIGITAL ALLY INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues .....	8,913,122	11,699,939
Cost & expenses .....	14,233,463	19,111,444
Operating income .....	(5,320,341)	(7,411,505)
Interest income .....	4,507	10,619
Interest expense .....	1,366,520	536,035
Other income (expense), net .....	(3,534,348)	84,137
Net before taxes .....	(10,216,702)	(7,852,784)
<b>Net income</b> .....	<b>(10,216,702)</b>	<b>(7,852,784)</b>
Earnings common share		
Primary .....	\$(1.40)	\$(1.34)
Fully Diluted .....	\$(1.40)	\$(1.34)
Common Shares:		
Full Diluted .....	7,295,098	5,851,428
Year-end .....	10,361,234	7,001,731

#### DIGITAL ASSET MONETARY NETWORK INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	<sup>□</sup> 2015 (revised)
Professional services expense .....	771,670	734	12,500
Sales & marketing expense .....	17,089	11,211	6,203
General & administrative expense .....	168,301	10,673	7,778
Rent expense .....	9,660	6,690	8,385
Income (loss) from operations .....	(966,720)	(29,308)	(34,865)
Interest expense .....	89,856	42,855	25,352
Other income (expense) .....	...	320	...
Total other income (expense) .....	(89,856)	(42,535)	(25,352)
<b>Net income (loss)</b> .....	<b>(1,056,576)</b>	<b>(71,843)</b>	<b>(60,218)</b>
Year end shares outstanding .....	<sup>□</sup> 22,504,562	123,512,529	123,512,529

<sup>□</sup> Reclassified to conform with 2016 presentation; <sup>□</sup> Shares decreased due to common stock forfeiture for preferred stock

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash .....	52,610	1,483
Prepaid expenses .....	108,000	...
Advances to management .....	4,359	...
Other current assets .....	112,359	...
Total current assets .....	164,969	1,483
Marketable securities .....	250	...
Investment in startups .....	242,644	156,153
Total assets .....	407,863	157,636
Accounts payable .....	...	3,000
Accrued liabilities .....	192,649	103,495
Note payable, current .....	720,876	321,203
Total current liabilities .....	913,525	427,698
Long term borrowings .....	...	5,500
Total liabilities .....	913,525	433,198
Common stock .....	22,505	123,512
Series AA preferred stock .....	20	...
Additional paid in capital .....	927,463	...
Retained earnings (accumulated deficit) .....	(1,455,650)	(399,074)
Total stockholders' equity (deficit) .....	(505,662)	(275,562)

#### Recent Dividends:

- Digital Asset Monetary Network Inc common.**

No dividends paid.

#### Annual Dividends:

- Digital Asset Monetary Network Inc common.**

No dividends paid.

#### DIGITAL ASSET MONETARY NETWORK INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues .....	81,600	...
Cost & expenses .....	1,423,553	477,123
Operating income .....	(1,341,953)	(477,123)
Interest expense .....	115,459	51,638

<b>Net income</b> .....	(1,457,412)	(528,761)
Earnings common share		
Common Shares:		
Year-end .....	23,483,543	21,700,980

**DIGITAL ASSET MONETARY NETWORK INC****Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues .....	31,600	
Cost & expenses .....	1,135,523	421,116
Operating income .....	(1,103,923)	(421,116)
Interest expense .....	59,901	30,885
<b>Net income</b> .....	(1,163,824)	(452,001)
Earnings common share		
Common Shares:		
Year-end .....	23,358,543	123,775,199

**DIVERSICARE HEALTHCARE SERVICES, INC.****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Cost & expenses .....	418,980	416,342
Operating income .....	(3,874)	5,990
Interest expense .....	4,996	4,692
Other income (expense), net .....	115	(232)
Gains or losses .....	308	733
Net before taxes .....	(8,447)	1,799
Income taxes .....	(670)	651
Income contin. oper. ....	(7,777)	1,148
<b>Net income</b> .....	(7,811)	1,106
Earnings common share		
Primary .....	\$(1.23)	\$0.17
Fully Diluted .....	\$(1.23)	\$0.17
Common Shares:		
Full Diluted .....	6,362	6,465
Year-end .....	6,517	6,458

**DIVERSICARE HEALTHCARE SERVICES, INC.**

**Interest Sale Completed** On Dec. 1, 2018, Co. sold the assets of Diversicare of Fulton, LLC, Diversicare of Glasgow, LLC and Diversicare of Clinton, LLC for a purchase price of \$18,700,000, less estimated purchase price adjustments.

**DNA DYNAMICS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....		75,000
Cost & expenses .....	299,461	50,378
Operating income .....	(299,461)	24,622
Interest expense .....	50,556	43,984
Other income (expense), net .....	(98,882)	(100,907)
Gains or losses .....	187,500	
Net before taxes .....	(261,399)	(120,269)
<b>Net income</b> .....	(261,399)	(120,269)
Earnings common share		
Common Shares:		
Year-end .....	4,306,946,928	056,583,821

**DOLPHIN ENTERTAINMENT INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	16,724,619	15,172,517
Cost & expenses .....	15,947,715	14,218,786
Operating income .....	(568,517)	304,883
Other income (expense), net .....	1,505,352	10,571,612
Gains or losses .....		(28,025)
Net before taxes .....	126,314	9,575,304
Income taxes .....	(538,831)	
<b>Net income</b> .....	665,145	9,575,304
Earnings common share		
Primary .....	\$0.05	\$1.11
Fully Diluted .....	\$(0.04)	\$0.20
Common Shares:		
Full Diluted .....	13,151,649	8,640,543
Year-end .....	13,933,540	9,367,057

**DONG FANG HUI LE INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	18,218	28,082
Operating income .....	(18,218)	(28,082)
Interest expense .....	79	79
Net before taxes .....	(18,297)	(28,201)
<b>Net income</b> .....	(18,297)	(28,201)
Earnings common share		
Primary .....	\$(0.18)	\$(0.28)

Fully Diluted .....	\$(0.18)	\$(0.28)
Common Shares:		
Full Diluted .....	99,530	99,530
Year-end .....	99,530	99,341

**DREAM HOMES & DEVELOPMENT CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	1,927,457	2,321,300
Cost & expenses .....	1,876,837	2,230,139
Operating income .....	46,936	89,933
Net before taxes .....	46,936	89,933
Income taxes .....		16,327
<b>Net income</b> .....	46,936	73,606
Earnings common share		
Common Shares:		
Full Diluted .....	24,227,602	24,902,987
Year-end .....	24,200,993	24,000,953

**DRONE AVIATION HOLDING CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales .....	995,838	474,634
Cost & expenses .....	4,695,811	7,715,816
Operating income .....	(3,699,973)	(7,241,182)
Interest expense .....	244,283	1,558,389
Other income (expense), net .....		1,149,647
<b>Net income</b> .....	(3,944,256)	(7,649,924)
Earnings common share		
Primary .....	\$(0.43)	\$(0.86)
Fully Diluted .....	\$(0.43)	\$(0.86)
Common Shares:		
Full Diluted .....	9,182,470	8,880,168
Year-end .....	9,182,470	9,182,470

**DROPCAR INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	15,826,983	2,797,409
Cost & expenses .....	25,617,034	7,040,445
Deprec., depl. & amort. ....	479,337	136,403
Operating income .....	(10,269,388)	(4,379,439)
<b>Net income</b> .....	(10,682,464)	(5,088,430)
Balance for common .....	(12,018,365)	(5,088,430)
Earnings common share		
Primary .....	\$(1.59)	\$(2.77)
Fully Diluted .....	\$(1.59)	\$(2.77)
Common Shares:		
Full Diluted .....	7,574,452	1,839,379
Year-end .....	9,712,444	

**DTS8 COFFEE CO LTD**

**New Auditor** On Dec. 3, 2018, MaloneBailey, LLP resigned as Co.'s independent registered public accountant firm and Co. appointed Buckley Dodds LLP as its new independent registered public accountant firm.

**DUO WORLD INC****Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	328,881	381,138
Cost & expenses .....	1,108,294	1,187,217
Operating income .....	(792,730)	(820,222)
Interest expense .....	99,516	36,156
Other income (expense), net .....	2,965	(1,469)
Gains or losses .....	14	32
Foreign currency .....	(27,103)	3,453
Net before taxes .....	(916,370)	(854,361)
<b>Net income</b> .....	(916,370)	(854,361)
Earnings common share		
Primary .....	\$(0.01)	\$(0.01)
Fully Diluted .....	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted .....	111,283,919	89,128,172
Year-end .....	65,738,320	164,466,616

**DYADIC INTERNATIONAL INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	6,435,686	6,201,137
Operating income .....	(5,827,110)	(5,599,717)
Interest income .....	647,686	400,575
Other income (expense), net .....		4,358,223
Net before taxes .....	(5,179,424)	(840,919)
Income taxes .....		(72,980)

<b>Net income</b> .....	(5,179,424)	(767,939)
Earnings common share		
Primary .....	\$(0.19)	\$(0.03)
Fully Diluted .....	\$(0.19)	\$(0.03)
Common Shares:		
Full Diluted .....	27,996,754	29,007,682
Year-end .....	26,713,486	28,702,418

**DYNATRONICS CORP.****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales .....	17,065,836	12,797,971
Cost & expenses .....	17,015,234	12,533,130
Operating income .....	50,602	264,841
Interest expense .....	120,842	76,808
Other income (expense), net .....	385,841	10,614
Net before taxes .....	315,601	198,647
<b>Net income</b> .....	315,601	198,647
Balance for common .....	128,964	11,586
Earnings common share		
Primary .....	\$0.02	\$0.02
Fully Diluted .....	\$0.02	\$0.02
Common Shares:		
Full Diluted .....	8,400,824	4,748,309
Year-end .....	8,161,029	4,812,589

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents .....		436,697
Inventories .....		10,524,115
Current assets .....		20,513,976
Net property & equip. ....		5,917,095
Total assets .....		41,031,698
Liabilities:		
Current liabilities .....		14,342,771
Long-term debt .....		3,175,851
Stockholders' equity .....		21,736,041
Net current assets .....		6,171,205

**E-BUY HOME INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	27,353	
Operating income .....	(27,353)	
<b>Net income</b> .....	(27,353)	
Earnings common share		
Common Shares:		
Full Diluted .....	10,507,356	
Year-end .....	10,447,356	10,447,356

**EACO CORP****Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

	2018	2017	2016
Revenues .....	193,284,000	156,954,000	148,544,000
Cost of revenues .....	138,255,000	112,184,000	104,981,000
Gross margin .....	55,029,000	44,770,000	43,563,000
Selling, general & administrative expenses .....	44,705,000	38,455,000	37,122,000
Income (loss) from operations .....	10,324,000	6,315,000	6,441,000
Net gain (loss) on trading securities .....	273,000	208,000	104,000
Interest & other income (expense), net .....	477,000	181,000	17,000
Total other income (expense) .....	(204,000)	27,000	87,000
Income (loss) before income taxes ..	10,120,000	6,342,000	6,528,000
Current federal provision (benefit) for income taxes .....	2,249,000	2,142,000	2,226,000
Current state provision (benefit) for income taxes .....	660,000	119,000	362,000
Current foreign provision (benefit) for income taxes .....	(35,000)	(32,000)	28,000
Total current provision (benefit) for income taxes .....	2,874,000	2,229,000	2,616,000
Deferred federal			

provision (benefit) for income taxes	401,000	(88,000)	(273,000)
Deferred state provision (benefit) for income taxes	(82,000)	32,000	90,000
Deferred foreign provision (benefit) for income taxes	(22,000)	118,000	...
Total deferred provision (benefit) for income taxes	297,000	62,000	(183,000)
Provision (benefit) for income taxes	3,171,000	2,291,000	2,433,000
<b>Net income (loss)</b>	6,949,000	4,051,000	4,095,000
Cumulative preferred stock dividends	76,000	76,000	76,000
Net income (loss) attributable to common shareholders	6,873,000	3,975,000	4,019,000
Weighted average shares outstanding - basic	4,861,590	4,861,590	4,861,590
Weighted average shares outstanding - diluted	4,861,590	4,861,590	4,861,590
Year end shares outstanding	4,861,590	4,861,590	4,861,590
Net income (loss) per share - basic	\$1.41	\$0.82	\$0.83
Net income (loss) per share - diluted	\$1.41	\$0.82	\$0.83
Number of full time employees	464	407	414
Number of common stockholders	215	348	...
Foreign currency translation adjustments	...	...	(130,000)

□ Reclassified to conform with 2017 presentation; □ As of November 21, 2018; □ As of November 14, 2017

<b>Consolidated Balance Sheet, Years Ended Aug. 31 (\$):</b>			
	2018	2017 (revised)	
Cash & cash equivalents	2,705,000	3,870,000	
Restricted cash	933,000	707,000	
Trade accounts receivable, gross	26,388,000	21,450,000	
Less: allowance for doubtful accounts	111,000	111,000	
Trade accounts receivable, net	26,277,000	21,339,000	
Inventory, gross	31,907,000	27,707,000	
Net of reserve for slow moving or obsolete items	1,376,000	1,220,000	
Inventory, net	30,531,000	26,487,000	
Marketable securities, trading	2,846,000	1,596,000	
Prepaid expenses & other current assets	1,590,000	452,000	
Total current assets	64,882,000	54,451,000	
Machinery & equipment	7,903,000	7,154,000	
Furniture & fixtures	1,013,000	898,000	
Vehicles	155,000	155,000	
Leasehold improvements	2,495,000	1,756,000	
Land	1,717,000	1,717,000	
Building	5,490,000	5,490,000	
Property, equipment & leasehold improvements, gross	18,773,000	17,170,000	
Less accumulated depreciation & amortization	8,926,000	7,914,000	
Property, equipment & leasehold improvements, net	9,847,000	9,256,000	
Other assets	1,570,000	2,073,000	
Total assets	76,299,000	65,780,000	
Trade accounts payable	17,678,000	13,364,000	
Accrued expenses & other current liabilities	7,452,000	4,545,000	
Liability for short sales			

of trading securities	933,000	707,000
Current portion of long-term debt	146,000	139,000
Total current liabilities	26,209,000	18,755,000
Long-term debt	8,204,000	12,193,000
Total liabilities	34,413,000	30,948,000
Convertible preferred stock	1,000	1,000
Common stock	49,000	49,000
Additional paid-in capital	12,378,000	12,378,000
Accumulated other comprehensive income (loss)	928,000	747,000
Retained earnings (accumulated deficit)	28,530,000	21,657,000
Total shareholders' equity (deficit)	41,886,000	34,832,000

□ Reclassified to conform with 2018 presentation

#### Recent Dividends:

##### 1. EACO Corp common.

No dividends paid.

##### 2. EACO Corp series A cumulative convertible non-voting preferred.

No dividends paid.

#### Annual Dividends:

##### 1. EACO Corp common.

No dividends paid.

##### 2. EACO Corp series A cumulative convertible non-voting preferred.

No dividends paid.

#### EASTSIDE DISTILLING INC

##### Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Net Sales	4,234,067	1,835,848
Cost & expenses	9,384,367	5,258,339
Operating income	(5,150,300)	(3,422,491)
Interest expense	703,903	184,998
Other income (expense), net	2,700	5,385
Net before taxes	(5,851,503)	(3,602,104)
<b>Net income</b>	(5,851,503)	(3,602,104)
Balance for common	(5,852,140)	(3,605,967)

#### Earnings common share

Primary	\$(1.07)	\$(1.08)
Fully Diluted	\$(1.07)	\$(1.08)

#### Common Shares:

Full Diluted	5,462,070	3,342,332
Year-end	7,202,648	4,824,990

#### EASYLEAK SOLUTIONS CORP

##### Earnings, 6 mos. to Jun 30 (Consol. - \$):

	2018	2017
Total revenues	154,168	...
Cost & expenses	751,983	55,000
Operating income	(597,815)	(55,000)
Net before taxes	(582,877)	(80,000)
<b>Net income</b>	(582,877)	(80,000)

#### Earnings common share

#### Common Shares:

Full Diluted	2,466,301,166	...
Year-end	8,988,279,188	...

#### ECCO AUTO WORLD CORP

##### Earnings, 6 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses	145,853	8,349
Operating income	(145,853)	(8,349)
Net before taxes	(145,853)	(8,349)
<b>Net income</b>	(145,853)	(8,349)
Earnings common share		
Common Shares:		
Full Diluted	92,630,911	90,507,657
Year-end	93,089,643	...

#### ECO INNOVATION GROUP INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017
Gross revenues	1,980,131
Cost of goods sold	5,737
Refunds	42,217

Gross profits	1,932,177
Advertising expenses	23,685
Auto expenses	26,711
Bank charges	471
Charitable contributions	250
Cleaning service	572
Collections	75,949
Commissions	36,619
Contract labor	42,850
Contract services	164,188
Continuing education	14,456
Contributions	28,740
Credit card fees	37,917
Dues & subscriptions	26,804
Employer payroll taxes	15,210
Equipment rental	55,248
Gift expense	322
Insurance expense	82,120
Interest expense	43,066
Legal/accounting	29,805
Licenses/dues/fees	1,163
Marketing expenses	6,960
Meals/entertainment	25,508
Medical expenses	8,680
Medical records-supplies	22,802
Office supplies	27,005
Phone/internet	33,199
Postage & shipping	16,998
Professional fees	18,721
Property management fees	250
Property tax	27,253
Reconciliation discrepancies	(1)
Reimbursement	3,005
Rents expense	267,749
Repairs/maintenance	61,890
Security expenses	667
Travel expenses	22,501
Uniforms expenses	2,104
Utilities expenses	23,532
Wages expenses	423,069
Total operational expenses	1,698,038
Operating income	234,139
<b>Net profit</b>	234,139
Year end shares outstanding	1,830,612

□ Adjusted for 1-for-1,000 reverse stock split, August 29, 2018

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017
Cash in bank/savings	11,915
Other current assets	73,344
Total current assets	85,259
Accumulated depreciation - fixed assets	423,769
Furniture & equipment	283,846
Total fixed assets	(139,923)
Accumulated amortization - other assets	20,078
Buildings	1,231,172
Land	57,400
Deposits/loan/investments	76,675
Total other assets	1,345,169
Total assets	1,290,505
Payroll liabilities	5,131
Credit cards	8,770
Current liabilities	26,934
Long term loans	1,101,833
Total current liabilities	1,142,668
Total liabilities	1,142,668
Opening balance equity	511
Owners contribution	5,700
Paid-in capital	1,000
Retained earnings	34,583
Draws/distributions	(203,802)
Owners equity	75,706
Net income	234,139
Total shareholder equity	147,837

#### Dividends:

No dividends paid.

#### ECO SCIENCE SOLUTIONS INC

##### Annual Report

<b>Consolidated Income Statement, Years Ended Jan. 31 (\$):</b>			
	2018	2017 (revised)	2016 (revised)

Depreciation	3,627	628	...
Legal, accounting & audit fees	331,305	5,620,704	14,603
Management & consulting fees	1,403,291	16,662,000	19,333
Research, development & promotion	670,480	305,092	74,750
Transfer agent & filing fees	...	...	2,309
Office supplies & other general expenses	369,100	138,794	49,573
Advertising & marketing expenses	1,497,715	2,118,037	73,510
Impairment of goodwill	18,400,000	...	...
Amortization of stock options	...	...	493,750
Total operating expenses	22,675,518	24,845,255	727,828
Net operating income (loss)	(22,675,518)	(24,845,255)	(727,828)
Interest income	4,300	...	...
Interest expense	206,560	35,433	28,388
Impairment loss, communications platform	...	...	3,500
Loss on divestiture of technology	...	...	150,000
Loss on shares issued for services & fees	...	9,210,151	...
Gain on debt forgiveness	...	462,661	...
Total other income (expenses)	(202,260)	(8,782,923)	(181,888)
<b>Net income (loss)</b>	<b>(22,877,778)</b>	<b>(33,628,178)</b>	<b>(909,716)</b>
Weighted average shares outstanding-basic	49,718,607	31,239,274	29,352,468
Weighted average shares outstanding-diluted	49,718,607	31,239,274	29,352,468
Year end shares outstanding	46,557,572	45,331,186	28,226,349
Net income (loss) per share - basic	\$(0.46)	\$(1.08)	\$(0.03)
Net income (loss) per share - diluted	\$(0.46)	\$(1.08)	\$(0.03)
Total number of employees	7	6	2
Number of common stockholders	73	67	97

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Shares increased due to the effect of issuance for asset purchase agreement, S-8 shares, extinguishment of debt, convertible note and for services.; □ As of October 31, 2018

#### Consolidated Balance Sheet, Years Ended Jan. 31 (\$):

	2018	2017
Cash	2,102	244,124
Interest receivable	6,833	...
Prepaid expenses	38,397	817
Convertible note receivable	100,000	...
Total current assets	147,332	244,941
Office equipment	15,528	2,262
Less: accumulated depreciation & amortization	4,255	628
Property & equipment, net	11,273	1,634
Total assets	158,605	246,575
Accounts payable & accrued expenses	893,345	50,287
Related party payables	505,035	293,714
Notes payable, short-term, related party	30,000	323,280
Notes payable	2,132,430	289,930
Convertible notes, net	1,284,244	...

Liabilities for allocated & unissued shares	...	63,791
Total current liabilities	4,845,054	1,021,002
Total liabilities	4,845,054	1,021,002
Common stock	4,756	4,633
Treasury stock	7,500	7,500
Additional paid-in capital, common & deferred compensation	61,714,844	42,749,211
Retained earnings (accumulated deficit)	(66,398,549)	(43,520,771)
Total stockholders' equity (deficit)	(4,686,449)	(774,427)

□ Reclassified to conform with 2018 presentation

#### Recent Dividends:

##### 1. Eco Science Solutions Inc common.

No dividends paid.

##### 2. Eco Science Solutions Inc series A convertible preferred.

No dividends paid.

#### Annual Dividends:

##### 1. Eco Science Solutions Inc common.

No dividends paid.

##### 2. Eco Science Solutions Inc series A convertible preferred.

No dividends paid.

#### ECO SCIENCE SOLUTIONS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BF Borgers CPA PC, as it appeared in Co.'s 2018 10K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Eco Science Solutions, Inc. (the "Company") as of January 31, 2018 and 2017, the related statements of operations, stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of January 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### ECO TEK 360 INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	167,276	754,597
Operating income	(167,276)	(754,597)
Income contin. oper.	(236,843)	(799,994)
<b>Net income</b>	<b>(236,843)</b>	<b>(799,994)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.04)
Fully Diluted	\$(0.01)	\$(0.04)
Common Shares:		
Full Diluted	20,537,346	19,164,491
Year-end	19,718,927	18,738,877

#### ECO-STIM ENERGY SOLUTIONS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	50,922,478	24,210,545
Cost & expenses	93,319,603	36,731,728
Deprec., depl. & amort.	16,768,305	4,700,835
Operating income	(59,165,430)	(17,222,018)
Interest expense	1,505,014	1,767,181
Other income (expense), net	(2,748,446)	603,191
Foreign currency	(1,233,158)	(64,173)
Net before taxes	(64,652,048)	(18,450,181)
Income taxes	(16,375)	(633,259)
<b>Net income</b>	<b>(64,635,673)</b>	<b>(17,816,922)</b>
Earnings common share		
Primary	\$(0.86)	\$(0.30)
Fully Diluted	\$(0.86)	\$(0.30)
Common Shares:		
Full Diluted	74,778,657	58,692,699
Year-end	75,148,018	74,363,795

#### ECOARK HOLDINGS INC

##### Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	1,039,000	21,000
Cost & expenses	6,862,000	23,732,000
Operating income	(6,440,000)	(24,017,000)
Net before taxes	(6,447,000)	(24,043,000)
Income taxes	7,000	...
Income discount. oper.	(1,166,000)	(1,526,000)
<b>Net income</b>	<b>(7,613,000)</b>	<b>(25,576,000)</b>
Earnings common share		
Primary	\$(0.15)	\$(0.58)
Fully Diluted	\$(0.15)	\$(0.58)
Common Shares:		
Full Diluted	49,739,000	44,184,000
Year-end	51,963,000	46,174,000

#### EFFTEC INTERNATIONAL INC

##### Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	5,000	...
Net Sales	5,000	...
Cost & expenses	20,107	26,957
Operating income	(15,107)	(26,957)
Interest expense	28,077	2,894
<b>Net income</b>	<b>(43,183)</b>	<b>(29,851)</b>
Earnings common share		
Common Shares:		
Year-end	774,886,910	774,886,910

#### Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	982
Current assets	19,036
Total assets	19,036
Liabilities:	
Current liabilities	513,702
Stockholders' equity	(494,666)
Net current assets	(494,666)

#### EGAIN CORP

##### Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	15,701,000	14,575,000
Cost & expenses	14,948,000	14,829,000
Operating income	753,000	(254,000)
Other income (expense), net	17,000	(131,000)
Net before taxes	580,000	(729,000)
Income taxes	(24,000)	(161,000)
<b>Net income</b>	<b>604,000</b>	<b>(568,000)</b>
Earnings common share		
Primary	\$0.02	\$(0.02)
Fully Diluted	\$0.02	\$(0.02)
Common Shares:		
Full Diluted	29,954,000	27,185,000
Year-end	27,868,000	27,231,000

#### Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	11,542,000
Current assets	31,302,000
Net property & equip.	507,000
Total assets	49,422,000
Liabilities:	
Current liabilities	38,604,000
Long-term debt	5,744,000
Stockholders' equity	(3,761,000)
Net current assets	(7,302,000)

#### EGALET CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	21,857,000	18,333,000
Cost & expenses	68,003,000	75,029,000
Operating income	(47,740,000)	(58,250,000)
Interest expense	40,251,000	13,958,000
Other income (expense), net	12,292,000	1,513,000
Gains or losses	158,000	(106,000)
Foreign currency	1,000	1,000
Net before taxes	(75,540,000)	(70,800,000)
<b>Net income</b>	<b>(75,540,000)</b>	<b>(70,800,000)</b>
Earnings common share		
Primary	\$(1.45)	\$(2.32)
Fully Diluted	\$(1.45)	\$(2.32)
Common Shares:		
Full Diluted	51,944,358	30,525,158
Year-end	56,772,101	43,029,615



**ELAH HOLDINGS INC**

<b>Earnings, 9 mos. to Sep 30</b> (Consol. – \$000):	2018	2017
Total revenues	46	1,020,100
Cost & expenses	3,328	1,052,900
Operating income	(3,283)	(34,600)
Interest expense	573	30,400
Other income (expense), net	11,534	5,600
Foreign currency		3,300
Net before taxes	7,678	(56,100)
Income taxes		1,900
Income contin. oper.	7,678	(58,000)
<b>Net income</b>	75,266	(58,000)
Earnings common share		
Primary	\$	\$(2.11)
Fully Diluted	\$	\$(2.11)
Common Shares:		
Full Diluted	28,945	29,801
Year-end	739	29,801

**ELECTRO-SENSORS, INC.**

<b>Earnings, 9 mos. to Sep 30</b> (Consol. – \$):	2018	2017
Net Sales	5,642,000	6,075,000
Cost & expenses	5,799,000	5,660,000
Operating income	(157,000)	415,000
Interest income	83,000	22,000
Other income (expense), net	7,000	8,000
Net before taxes	(67,000)	445,000
Income taxes	(9,000)	154,000
<b>Net income</b>	(58,000)	291,000
Earnings common share		
Primary	\$(0.02)	\$0.09
Fully Diluted	\$(0.02)	\$0.09
Common Shares:		
Full Diluted	3,395,521	3,396,899
Year-end	3,395,521	3,395,521

**ELEV8 BRANDS INC**

<b>Earnings, 9 mos. to Sep 30</b> (Consol. – \$):	2018	2017
Total revenues	87,863	30,904
Cost & expenses	222,670	45,336
Operating income		(14,433)
<b>Net income</b>	(134,807)	(14,433)
Earnings common share		
Common Shares:		
Year-end	422,385,046	570,835,396

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents	24,928	
Inventories	12,285	
Current assets	55,394	
Total assets	55,394	
Liabilities:		
Current liabilities	261,472	
Stockholders' equity	(206,058)	
Net current assets	(206,078)	

**ELINE ENTERTAINMENT GROUP INC**

<b>Earnings, 9 mos. to Sep 30</b> (Consol. – \$):	2018	2017
Total revenues	363,911	253,330
Cost & expenses	374,024	215,336
Operating income	(10,113)	37,994
Net before taxes	347,981	37,994
<b>Net income</b>	347,981	37,994
Earnings common share		
Common Shares:		
Year-end	8,264,529,728	264,529,727

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents	526,714	
Current assets	551,714	
Total assets	712,964	
Liabilities:		
Current liabilities	499,903	
Stockholders' equity	213,061	
Net current assets	51,811	

**ELITE PHARMACEUTICALS INC**

**Earnings, 6 mos. to Sep 30**(Consol. – \$):

	2018	2017
Total revenues	3,530,747	3,326,351
Cost & expenses	7,471,887	7,362,297
Operating income	(4,511,366)	(4,371,142)
Interest income	2,837	8,401
Other income (expense), net	426,371	4,162,436
<b>Net income</b>	(4,271,298)	(353,577)
Balance for common	(4,271,298)	(353,577)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	807,677,777	807,141,399
Year-end	816,862,249	

**EMERGENT CAPITAL INC**

**Bankruptcy Proceedings** On Dec. 13, 2018, Co.'s wholly-owned indirect Delaware subsidiary White Eagle Asset Portfolio, LP, filed a voluntary petition for relief under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware. The Chapter 11 case is being administered under case number 18-12808.

**EMERGENT CAPITAL INC**

<b>Earnings, 9 mos. to Sep 30</b> (Consol. – \$):	2018	2017
Total revenues	40,868,000	53,539,000
Cost & expenses	39,595,000	50,701,000
Operating income	1,273,000	2,838,000
Net before taxes	1,273,000	2,838,000
Income taxes	584,000	3,210,000
Income contin. oper.	689,000	(372,000)
Income discont. oper.	(18,000)	(257,000)
<b>Net income</b>	671,000	(629,000)
Earnings common share		
Primary	\$	\$(0.01)
Fully Diluted	\$	\$(0.01)
Common Shares:		
Full Diluted	174,415,402	57,580,062
Year-end	158,420,458	155,964,976

**EMPIRE BANCORP INC**

<b>Earnings, 9 mos. to Sep 30</b> (Consol. – \$000):	2018	2017
Cost & expenses	7,349	3,787
Operating income	1,788	3,306
Other income (expense), net	(15,190)	(13,855)
Net before taxes	3,155	4,344
Income taxes	513	1,479
<b>Net income</b>	2,642	2,865
Earnings common share		
Primary	\$0.35	\$0.41
Fully Diluted	\$0.34	\$0.39
Common Shares:		
Full Diluted	7,442	7,194

**ENDONOVO THERAPEUTICS INC**

<b>Earnings, 9 mos. to Sep 30</b> (Consol. – \$):	2018	2017
Total revenues	41,132	
Cost & expenses	3,168,347	3,770,929
Operating income	(3,127,215)	(3,770,929)
Interest expense	4,028,129	3,958,187
Other income (expense), net	(662,609)	(4,849,975)
Net before taxes	(7,817,953)	(12,579,091)
<b>Net income</b>	(7,817,953)	(12,579,091)
Earnings common share		
Primary	\$(0.02)	\$(0.06)
Fully Diluted	\$(0.02)	\$(0.06)
Common Shares:		
Full Diluted	348,379,894	220,353,026
Year-end	381,375,857	284,063,508

**ENDURANCE EXPLORATION GROUP INC**

<b>Earnings, 9 mos. to Sep 30</b> (Consol. – \$):	2018	2017
Cost & expenses	295,433	270,848
Operating income	(330,743)	(334,839)
Interest expense	17,941	
<b>Net income</b>	(348,684)	(334,839)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	43,544,405	43,076,274
Year-end	43,788,324	43,304,369

**ENERGOUS CORP**

<b>Earnings, 9 mos. to Sep 30</b> (Consol. – \$):	2018	2017
Total revenues	458,773	1,124,874
Cost & expenses	38,864,263	39,273,889
Operating income	(38,405,490)	(38,149,015)
Gains or losses		(726)
<b>Net income</b>	(38,387,119)	(38,140,398)
Earnings common share		
Primary	\$(1.50)	\$(1.81)
Fully Diluted	\$(1.50)	\$(1.81)
Common Shares:		
Full Diluted	25,519,868	21,034,391
Year-end	26,059,350	22,162,643

**ENERGY & ENVIRONMENTAL SERVICES INC**

<b>Earnings, 9 mos. to Sep 30</b> (Consol. – \$):	2018	2017
Net Sales	5,139,700	2,871,200
Cost & expenses	5,055,900	3,510,700
Operating income	(122,100)	(893,900)
Other income (expense), net	79,500	69,500
Net before taxes	(47,200)	(833,100)
<b>Net income</b>	(47,200)	(833,100)
Earnings common share		
Primary	\$	\$(0.02)
Fully Diluted	\$	\$(0.02)
Common Shares:		
Full Diluted	47,727,644	47,947,644
Year-end	47,727,644	47,999,944

**ENERGY FOCUS INC**

<b>Earnings, 9 mos. to Sep 30</b> (Consol. – \$000):	2018	2017
Net Sales	14,989	15,119
Cost & expenses	21,101	24,522
Operating income	(6,112)	(9,403)
Interest expense	4	1
Other income (expense), net	2	(5)
Net before taxes	(6,114)	(9,409)
<b>Net income</b>	(6,114)	(9,409)
Earnings common share		
Primary	\$(0.51)	\$(0.80)
Fully Diluted	\$(0.51)	\$(0.80)
Common Shares:		
Full Diluted	11,970	11,789
Year-end	12,071	11,857

**ENOCHIAN BIOSCIENCES INC**

<b>Earnings, 3 mos. to Sep 30</b> (Consol. – \$):	2018	2017
Cost & expenses	1,807,464	621,822
Deprec., depl. & amort.	1,958,562	3,946
Operating income	(3,766,026)	(625,768)
Other income (expense), net	1,468,000	
Net before taxes	(2,303,233)	(230,413)
Income taxes		(4,638)
<b>Net income</b>	(2,303,233)	(225,775)
Earnings common share		
Primary	\$(0.06)	\$(0.02)
Fully Diluted	\$(0.06)	\$(0.02)
Common Shares:		
Full Diluted	36,170,882	12,685,832
Year-end	36,173,924	13,727,538

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents	13,405,185	
Current assets	13,547,575	
Net property & equip.	334,077	
Total assets	175,797,002	
Liabilities:		
Current liabilities	784,883	
Stockholders' equity	153,589,119	
Net current assets	12,762,692	

**ENSURGE INC**

**Annual Report**  
**Consolidated Income Statement, Years Ended Dec. 31 (\$):**



Common stock	4,911	4,661
Series B preferred stock	73	73
Non voting preferred stock	1,001,533	1,026,533
Additional paid in capital	8,729,236	7,191,000
Contributed capital	274,662	274,662
Retained earnings (accumulated deficit)	(10,256,126)	(8,721,498)
Accumulated other comprehensive income	...	185,050
Total stockholders' equity Entest Biomedical, Inc. (deficit)	(245,711)	(39,519)
Non-controlling interests Zander Therapeutics Inc.	...	56,343
Total stockholders' equity (deficit)	(245,711)	16,824

**Recent Dividends:**

- Entest Group Inc series AAA preferred.**  
No dividends paid.
  - Entest Group Inc nonvoting convertible preferred.**  
No dividends paid.
  - Entest Group Inc common.**  
No dividends paid.
  - Entest Group Inc series AA preferred.**  
No dividends paid.
  - Entest Group Inc series B preferred.**  
No dividends paid.
- Annual Dividends:**
- Entest Group Inc series AAA preferred.**  
No dividends paid.
  - Entest Group Inc nonvoting convertible preferred.**  
No dividends paid.
  - Entest Group Inc common.**  
No dividends paid.
  - Entest Group Inc series AA preferred.**  
No dividends paid.
  - Entest Group Inc series B preferred.**  
No dividends paid.

**ENTEST GROUP INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, AMC Auditing, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Entest Group, Inc. (the "Company") as of August 31, 2018 and August 31, 2017 and the related statements of operations, comprehensive income, stockholders' equity, and cash flows for each of the years in the two-year period ended August 31, 2018, and the related notes and schedules (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and August 31, 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended August 31, 2018 in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 4 to the financial statements, the Company has no revenues, has negative working capital at August 31, 2018, has incurred recurring losses and recurring negative cash flow from operating activities, and has an accumulated deficit which raises substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 4. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**ENVIRO SERV INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	268,204	231,607
Cost & expenses	398,180	342,524
Operating income	(129,976)	(110,917)
Net income	(129,976)	(110,917)
Earnings common share		
Common Shares:		
Year-end	2,821,442,832	825,399,434

**ENVIRO SERV INC****Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	2,258,383	2,629,624
Cost & expenses	2,301,778	2,656,896
Operating income	(43,395)	(27,272)

	2018	2017
Total revenues	201,891	157,070
Cost & expenses	270,829	247,469
Operating income	(68,938)	(90,399)
Net income	(68,938)	(90,399)
Earnings common share		
Common Shares:		
Year-end	2,825,399,433	825,399,434

**ENVIRO TECHNOLOGIES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,306,624	122,774
Cost & expenses	1,440,916	676,678
Operating income	(134,292)	(553,904)
Interest expense	18,962	39,749
Gains or losses	...	2,920,000
Net before taxes	(153,254)	2,326,347
Net income	(153,254)	2,326,347
Earnings common share		
Primary	\$0.07	\$0.07
Fully Diluted	\$0.05	\$0.05
Common Shares:		
Full Diluted	34,625,156	43,135,651
Year-end	35,784,497	33,534,497

**ENVIROTECHNOLOGIES INTERNATIONAL INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	144,657	8,354
Operating income	27,912	(5,354)
Interest expense	5,110	1,886
Income bef. extraord. item	22,802	(7,240)
Net income	22,802	(7,240)
Earnings common share		
Common Shares:		
Year-end	51,297,425	50,162,042

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	3,762	3,762
Current assets	63,213	63,213
Total assets	2,679,665	2,679,665
Liabilities:		
Current liabilities	1,570,337	1,570,337
Stockholders' equity	736,015	736,015
Net current assets	(1,507,124)	(1,507,124)

**EOS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	770,432	556,368
Cost & expenses	465,637	383,972
Operating income	304,795	172,396
Interest income	40	14
Other income (expense), net	2,029	59,460
Foreign currency	25,656	744
Net before taxes	332,520	232,614
Income taxes	25,295	25,295
Net income	307,225	232,614
Earnings common share		
Common Shares:		
Full Diluted	64,122,997	64,122,997
Year-end	64,122,997	64,122,997

**EPAZZ INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,247,976	1,212,689
Cost & expenses	1,127,311	935,412
Operating income	114,304	266,938
Interest expense	73,241	176,249
Other income (expense), net	104,512	...
Net income	145,575	90,689
Earnings common share		
Common Shares:		
Full Diluted	45,037,918	37,780,222
Year-end	68,037,918	60,780,222

**ESCALON MEDICAL CORP****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	2,258,383	2,629,624
Cost & expenses	2,301,778	2,656,896
Operating income	(43,395)	(27,272)

Net income	(47,736)	(60,521)
Balance for common	(60,741)	(60,521)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	7,415,329	7,551,430
Year-end	7,415,329	7,551,430

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	914,616	914,616
Inventories	1,765,000	1,765,000
Current assets	4,609,920	4,609,920
Net property & equip.	74,501	74,501
Total assets	5,445,864	5,445,864
Liabilities:		
Current liabilities	2,321,214	2,321,214
Long-term debt	17,193	17,193
Stockholders' equity	2,364,519	2,364,519
Net current assets	2,288,706	2,288,706

**EUROSITE POWER INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	3,037,892	2,360,981
Cost & expenses	3,773,708	3,111,677
Operating income	(735,816)	(750,695)
Net before taxes	(776,986)	(780,076)
Net income	(776,986)	(780,076)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	82,265,056	82,265,056
Year-end	82,265,056	82,265,056

**EVERFLOW EASTERN PARTNERS, L.P.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	7,411,511	6,007,903
Cost & expenses	4,897,066	4,320,326
Operating income	2,514,445	1,687,577
Gains or losses	644,125	222,746
Net income	3,445,538	2,036,421
Earnings common share		
Primary	\$0.61	\$0.36
Common Shares:		
Year-end	5,549,355	5,587,616

**EVO TRANSPORTATION & ENERGY SERVICES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	11,323,856	1,692,787
Cost & expenses	14,974,450	2,868,045
Interest expense	1,553,129	879,595
Other income (expense), net	254,548	(30,290)
Net income	(5,458,785)	(2,584,782)
Balance for common	(5,758,785)	(2,584,782)
Earnings common share		
Primary	\$(5.23)	\$(6.14)
Fully Diluted	\$(5.23)	\$(6.14)
Common Shares:		
Full Diluted	1,100,800	420,804
Year-end	2,758,530	420,804

**EVOFEM BIOSCIENCES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	62,661,000	7,673,761
Operating income	(62,661,000)	(7,673,761)
Other income (expense), net	(245,000)	...
Gains or losses	(47,920,000)	...
Net before taxes	(110,729,000)	...
Income taxes	2,000	...
Net income	(110,731,000)	(7,633,677)
Balance for common	(110,797,000)	...
Earnings common share		
Primary	\$(5.38)	\$(3.30)
Fully Diluted	\$(5.38)	\$(3.30)
Common Shares:		
Full Diluted	20,580,017	2,305,164
Year-end	25,884,625	2,305,291

**EVOKE PHARMA INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	6,246,265	8,571,548
Operating income	(6,246,265)	(8,571,548)
Other income (expense), net	433,392	(3,354,973)
<b>Net income</b>	<b>(5,805,448)</b>	<b>(11,921,069)</b>
Earnings common share		
Primary	\$(0.36)	\$(0.81)
Fully Diluted	\$(0.36)	\$(0.84)
Common Shares:		
Full Diluted	16,327,385	14,766,853
Year-end	17,427,533	15,413,610

**EVOLVING SYSTEMS, INC.****Earnings, 9 mos. to Sep 30**(Consol. - \$000):

	2018	2017
Total revenues	23,715	19,644
Cost & expenses	21,325	14,348
Operating income	1,556	4,522
Interest expense	369	234
Other income (expense), net	58	
Foreign currency	498	(568)
Net before taxes	1,796	3,722
Income taxes	604	888
<b>Net income</b>	<b>1,192</b>	<b>2,834</b>
Earnings common share		
Primary	\$0.10	\$0.24
Fully Diluted	\$0.10	\$0.24
Common Shares:		
Full Diluted	12,124	11,975
Year-end	12,117	11,940

**EXACT SCIENCES CORP.****Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	421,636,000	273,904,000
Operating income	(110,155,000)	(95,321,000)
Interest expense	25,817,000	155,000
Gains or losses	14,882,000	2,612,000
Net before taxes	(121,090,000)	(92,864,000)
Income taxes	85,000	(231,000)
<b>Net income</b>	<b>(121,175,000)</b>	<b>(92,633,000)</b>
Earnings common share		
Primary	\$(0.99)	\$(0.81)
Fully Diluted	\$(0.99)	\$(0.81)
Common Shares:		
Full Diluted	121,946,000	114,246,000
Year-end	122,889,854	119,590,733

**EXCEED WORLD INC**

**Interest Sale Completed** On Dec. 6, 2018, Co. transferred 100% of the equity interests of School TV Co., Ltd. ("School TV"), a Japan corporation, to its controlling shareholder, Force Internationale Ltd., a Cayman Island limited company which operates as an investment holding company, for no consideration.

**EXELA TECHNOLOGIES INC****Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	1,186,579,000	766,035,000
Cost & expenses	1,044,180,000	743,601,000
Operating income	32,971,000	(48,345,000)
Interest expense	114,883,000	91,740,000
Other income (expense), net	8,707,000	(38,472,000)
Net before taxes	(73,205,000)	178,557,000
Income taxes	4,911,000	(32,924,000)
<b>Net income</b>	<b>(78,116,000)</b>	<b>145,633,000</b>
Balance for common	(80,858,000)	163,233,000
Earnings common share		
Primary	\$(0.53)	\$(3.98)
Fully Diluted	\$(0.53)	\$(3.98)
Common Shares:		
Full Diluted	152,010,290	41,018,724
Year-end	151,648,643	

**EXENT CORP****Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	8,694	
Cost & expenses	33,664	224
Operating income	(24,970)	(224)
Net before taxes	(24,970)	(224)
<b>Net income</b>	<b>(24,970)</b>	<b>(224)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)

Common Shares:	
Full Diluted	1,732,113
Year-end	2,027,000

**EYECITY.COM INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	
Gain on extinguishment of debt	955,000		
<b>Net income (loss) from operations</b>	<b>955,000</b>		
Weighted average common shares outstanding-basic			2,852,965,438
Weighted average common shares outstanding-diluted			2,852,965,438
Year end shares outstanding	8,552,965,438	8,552,965,438	2,852,965,438
Net earnings (loss) per common share - basic			\$0.00
Net earnings (loss) per common share - diluted			\$0.00
Number of full time employees	0	0	1
Number of part time employees	0	0	
Total number of employees	0	0	1
Number of common stockholders	247	247	241
Number of beneficiary stockholders			460

□ Reclassified to conform with 2017 presentation; □ Non-Consolidated; □ Approximately

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
		(revised)
Capitalized film production costs	139,000	139,000
Total assets	139,000	139,000
Management services		816,000
Due to directors/shareholder	583,925	583,925
Rent		12,000
Promissory note payable		139,000
Note payable		15,200
Other payables		5,735
Total accrued liabilities	583,925	1,571,860
Total liabilities	583,925	1,571,860
Preferred stock - series A	200	
Preferred stock - series B	300	
Common stock	442,550	442,550
Additional paid-in capital	49,700	
Retained earnings (accumulated deficit)	(937,675)	(1,875,410)
Total stockholders' equity (deficit)	(444,925)	(1,432,660)

□ Reclassified to conform with 2017 presentation; □ As reported by the Company

**Recent Dividends:****1. EyeCity.com Inc common.**

No dividends paid.

**Annual Dividends:****1. EyeCity.com Inc common.**

No dividends paid.

**EYECITY.COM INC****Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Other income (expense), net	955,000	955,000
<b>Net income</b>	<b>955,000</b>	<b>955,000</b>

Earnings common share	
Common Shares:	
Year-end	10,000,000,008,552,965,438

**EYEGATE PHARMACEUTICALS, INC.****Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	10,007,765	10,794,028
Operating income	(8,355,245)	(10,386,510)
Interest income	72,739	537
Interest expense	912	912
<b>Net income</b>	<b>(8,283,418)</b>	<b>(10,386,885)</b>
Earnings common share		
Primary	\$(0.25)	\$(0.78)
Fully Diluted	\$(0.25)	\$(0.78)
Common Shares:		
Full Diluted	32,738,363	13,267,501
Year-end	43,444,130	17,204,778

**EYENOVIA INC****Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	11,073,081	2,968,952
Operating income	(11,073,081)	(2,968,952)
<b>Net income</b>	<b>(11,070,001)</b>	<b>(2,967,556)</b>
Earnings common share		
Primary	\$(1.20)	\$(0.35)
Fully Diluted	\$(1.20)	\$(0.35)
Common Shares:		
Full Diluted	9,219,818	8,514,906
Year-end	10,088,996	

**FAIRWAY ENERGY LP**

**Bankruptcy Proceedings** On Nov. 26, 2018, Co., along with two subsidiaries and affiliates, has filed a chapter 11 petition for relief in the Bankruptcy Court for the District of Delaware (Lead Case No. 18-12684). According to the First Day Declaration, Co. owned and operated an underground crude oil storage facility outside of Houston, TX, and has filed as a result of fluctuating demand for storage services and cost overruns incurred during expansion of the storage facility. Co. was seeking approval of \$20,000,000 in debtor-in-possession financing to be provided by Riverstone Credit Partners-Direct, and intended to seek a sale of substantially all of its assets under section 363 of the Bankruptcy Code.

**FAIRWIND ENERGY INC****Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Consulting services revenue			40,000
Material sales		2,250	3,143
Total revenue		2,250	43,143
Cost of goods sold		1,357	1,357
Gross margin		893	41,786
Professional fees	45,593	231,207	177,797
Research & development			3,692
Salary & wages - officers	80,000	80,000	129,718
General & administrative expenses	8,783	23,676	23,011
Total operating expenses	134,376	334,883	334,218
Income (loss) from operations	(134,376)	(333,990)	(292,432)
Gain (loss) on fair value of derivative instruments		(33,770)	
Interest expense, net	24,824	13,341	
Gain (loss) on extinguishment of debt	(42,629,753)		
Gain (loss) on sale of interest in joint venture			(3,205)
Other income (expense), net	(42,654,577)	(47,111)	(3,205)
Income (loss) before income tax provision			(295,637)

<b>Net income (loss)</b> . . . . .	(42,788,953)	(381,101)	(295,637)
Weighted average shares outstanding - basic	11,041,181	6,017,406	6,019,940
Weighted average shares outstanding - diluted	11,041,181	6,017,406	6,019,940
Year end shares outstanding	20,570,406	6,017,406	6,017,406
Earnings (loss) per share - basic	\$(3.88)	\$(0.06)	\$(0.05)
Earnings (loss) per share - diluted	\$(3.88)	\$(0.06)	\$(0.05)
Number of full time employees	1	1	1
Number of part time employees	1	1	1
Total number of employees	2	2	2
Number of common stockholders	53	40	40

Reclassified to conform with 2018 presentation; Shares in-creased due to the effect of conversion of debt; Approximately

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

	2018	2017
Cash	2,125	3,688
Total current assets	2,125	3,688
Note & accrued interest receivable		10,226
Allowance for doubtful accounts		(7,226)
Note & accrued interest receivable, net		3,000
Computer equipment	1,328	1,328
Less: accumulated depreciation	1,188	924
Computer equipment, net	140	404
Total assets	2,265	7,092
Accounts payable - related party	7,711	3,137
Accrued expenses	1,940	1,606
Total current liabilities	9,651	4,743
Convertible note payable, net of unamortized discount	20,747	13,011
Convertible note payable, related-party, net of unamortized discount	25,000	54,419
Total long term liabilities	45,747	67,430
Total liabilities	55,398	72,173
Common stock	20,570	6,017
Additional paid-in capital	43,824,238	1,037,890
Retained earnings (accumulated deficit)	(43,897,941)	(1,108,988)
Total stockholders' equity (deficit)	(53,133)	(65,081)

- Recent Dividends:**  
 1. FairWind Energy Inc common.  
 No dividends paid.  
**Annual Dividends:**  
 1. FairWind Energy Inc common.  
 No dividends paid.

**FAIRWIND ENERGY INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Malone Bailey, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of FairWind Energy, Inc. (the "Company") as of August 31, 2018 and 2017, and the related statements of operations, changes in stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the

Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**FAIRWIND ENERGY INC**

**New Accountant** On Dec. 6, 2018, Co. dismissed Malone Bailey LLP and engaged Fruci & Associates II, PLLC as its new independent public accounting firm.

**FALCONSTOR SOFTWARE INC**

**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Total revenues	13,065,691	18,878,874
Cost & expenses	13,428,128	19,254,468
Operating income	(362,437)	(375,594)
Net before taxes	(863,524)	(115,473)
Income taxes	(33,868)	207,352
<b>Net income</b>	(829,656)	(322,825)
Balance for common	(4,026,593)	(957,489)
Earnings common share		
Primary	\$(0.05)	\$(0.02)
Fully Diluted	\$(0.05)	\$(0.02)
Common Shares:		
Full Diluted	75,844,719	44,362,367
Year-end	97,937,491	44,563,490

**FAME PRODUCTIONS INC**

**Earnings, 3 mos. to Mar 31 (Consol. - \$):**

	2018	2017
Total revenues	6,122	5,672
Net Sales	6,122	5,672
Cost & expenses	13,041	3,014
Operating income	(6,919)	2,658
Interest expense	7,130	7,130
<b>Net income</b>	(14,049)	(4,472)
Earnings common share		
Common Shares:		
Full Diluted	127,300,000	127,300,000
Year-end	127,300,000	127,300,000

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	1,164
Inventories	1,282
Current assets	9,465
Total assets	9,465
Liabilities:	
Current liabilities	594,178
Stockholders' equity	(584,713)
Net current assets	(584,713)

**FAME PRODUCTIONS INC**

**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Total revenues	150,167	29,804
Net Sales	150,167	29,804
Cost & expenses	116,918	23,654
Operating income	33,249	6,150
Interest expense	21,628	21,628
<b>Net income</b>	11,621	(15,478)
Earnings common share		
Common Shares:		
Full Diluted	669,183,690	127,300,000
Year-end	127,300,000	127,300,000

**FAT BRANDS INC**

**Earnings, 9 mos. to (Consol. - \$000):**

	09/30/18	09/24/17
Total revenues	13,357	
Cost & expenses	9,480	
Operating income	3,877	
Other income (expense), net	(548)	
Net before taxes	1,387	
Income taxes	495	
<b>Net income</b>	892	
Earnings common share		
Primary	\$0.08	\$ . . . . .
Fully Diluted	\$0.08	\$ . . . . .
Common Shares:		
Full Diluted	10,507	
Year-end	11,353	0

**FC GLOBAL REALTY INC**

**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Cost & expenses	2,930,000	4,553,000
Operating income	(2,904,000)	(4,553,000)
Other income (expense), net	3,728,000	2,948,000
Net before taxes	728,000	(1,631,000)
Income taxes	221,000	
Income contin. oper.	507,000	(1,631,000)
<b>Net income</b>	793,000	(3,866,000)
Balance for common	(1,829,000)	(3,866,000)
Earnings common share		
Primary	\$(0.11)	\$(0.55)
Fully Diluted	\$(0.11)	\$(10.00)
Common Shares:		
Full Diluted	13,055,528	53,816,083
Year-end	6,568,500	

**FERNHILL BEVERAGE INC**

**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Total revenues	2,511,115	1,486,747
Cost & expenses	2,135,606	1,295,072
Operating income	375,509	191,675
<b>Net income</b>	375,509	191,675
Earnings common share		
Common Shares:		
Year-end	336,420,271	224,420,271

**FERRELLGAS, L.P./FERRELLGAS FINANCE CORP.**

**Earnings, 3 mos. to Oct 31 (Consol. - \$000):**

	2018	2017
Total revenues	352,309	454,655
Cost & expenses	346,804	436,566
Deprec., depl. & amort.	18,992	25,732
Operating income	(13,487)	(7,643)
Interest expense	35,195	32,196
Other income (expense), net	19	511
Net before taxes	(48,663)	(39,328)
Income taxes	151	371
<b>Net income</b>	(48,814)	(39,699)
Earnings common share		
Common Shares:		

**Consolidated Balance Sheet Items, as of (\$000):**

	2018
Assets:	
Cash & equivalents	63,093
Inventories	106,560
Current assets	339,782
Net property & equip.	566,078
Total assets	1,343,632
Liabilities:	
Current liabilities	324,000
Long-term debt	1,729,724
Net current assets	15,782

**FFBW INC**

**Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

	2018	2017
Cost & expenses	7,380	6,951
Operating income	1,073	229
Net before taxes	1,073	229
Income taxes	248	(2)
<b>Net income</b>	825	231
Earnings common share		
Primary	\$0.13	\$ . . . . .
Fully Diluted	\$0.13	\$ . . . . .
Common Shares:		
Full Diluted	6,362	
Year-end	6,613	6,613

**FIBROCELL SCIENCE INC**

**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Cost & expenses	9,163,000	14,077,000
Operating income	(9,163,000)	(14,077,000)
Interest expense	575,000	641,000
Other income (expense), net	1,084,000	(4,422,000)
Net before taxes	(8,654,000)	(19,140,000)
<b>Net income</b>	(8,654,000)	(19,140,000)
Balance for common	(9,281,000)	(23,303,000)
Earnings common share		
Primary	\$(1.31)	\$(7.92)
Fully Diluted	\$(1.31)	\$(7.92)
Common Shares:		

Full Diluted.....	7,107,678	2,942,202	Net earnings per share-diluted.....	\$0.00	Operating income .....	(49,956)	(19,612)	
Year-end .....	9,314,982	2,943,997	Total number of employees .....	2	Other income (expense), net.....	127	143	
<b>FIBROGEN INC</b>						Gains or losses .....	(8)	351
<b>Earnings, 9 mos. to Sep 30(Consol. - \$000):</b>						Equity earnings .....	(882)	(533)
	2018	2017				Net before taxes.....	(51,033)	(21,759)
Total revenues .....	104,903	100,260				Income taxes.....	274	(1,330)
Cost & expenses .....	211,516	181,957				<b>Net income .....</b>	<b>(50,425)</b>	<b>(19,896)</b>
Operating income .....	(106,613)	(81,697)				Earnings common share		
Net before taxes .....	(107,074)	(86,815)				Primary .....	\$(1.02)	\$(0.40)
Income taxes .....	299	166				Fully Diluted .....	\$(1.02)	\$(0.40)
<b>Net income .....</b>	<b>(107,373)</b>	<b>(86,981)</b>				Common Shares:		
Earnings common share						Full Diluted.....	49,643	49,199
Primary .....	\$(1.28)	\$(1.24)				Year-end .....	50,580	50,049
Fully Diluted .....	\$(1.28)	\$(1.24)				<b>FLEXPOWER INC</b>		
Common Shares:						<b>Earnings, 9 mos. to Sep 30(Consol. - \$):</b>		
Full Diluted.....	83,713	69,899					2018	2017
Year-end .....	84,847					Total revenues .....	29,147	6,955
<b>FIELDPOINT PETROLEUM CORP</b>						Net Sales .....		1,000
<b>Earnings, 9 mos. to Sep 30(Consol. - \$):</b>						Cost & expenses .....	190,380	1,032,440
	2018	2017				Operating income .....	(161,233)	(1,025,485)
Total revenues .....	1,694,230	2,439,258				Other income (expense), net.....	(236,648)	(21,403)
Cost & expenses .....	1,729,425	2,687,033				<b>Net income .....</b>	<b>(445,959)</b>	<b>(1,109,027)</b>
Operating income .....	(403,257)	(786,348)				Earnings common share		
Interest income .....	94	44				Primary .....	\$.....	\$(0.01)
Interest expense .....	119,101	173,952				Fully Diluted .....	\$.....	\$(0.01)
Other income (expense), net.....	359	494				Common Shares:		
Gains or losses .....	345,399	3,203,670				Full Diluted.....	202,264,549	195,270,410
Net before taxes .....	(176,506)	2,243,908				Year-end .....	202,264,549	205,964,549
Income taxes .....	(5,534)	4,668				<b>FLITWAYS TECHNOLOGY INC</b>		
<b>Net income .....</b>	<b>(170,972)</b>	<b>2,239,240</b>				<b>Earnings, 9 mos. to Sep 30(Consol. - \$):</b>		
Earnings common share							2018	2017
Primary .....	\$(0.02)	\$0.21				Total revenues .....	818,445	784,000
Fully Diluted .....	\$(0.02)	\$0.21				Cost & expenses .....	1,286,159	2,006,000
Common Shares:						Operating income .....	(467,714)	(1,222,000)
Full Diluted.....	10,669,229	10,652,218				Interest expense .....	402,259	263,000
Year-end .....	10,669,229	10,669,229				Other income (expense), net.....	(53,855,321)	(914,000)
<b>FINGERMOTION INC</b>						Net before taxes.....	(54,725,293)	(2,399,000)
<b>Earnings, 6 mos. to Aug 31(Consol. - \$):</b>						<b>Net income .....</b>	<b>(54,725,293)</b>	<b>(2,399,000)</b>
	2018	2017				Earnings common share		
Total revenues .....	259,417	70,438				Primary .....	\$.....	\$(0.04)
Cost & expenses .....	666,174	461,273				Fully Diluted .....	\$.....	\$(0.04)
Operating income .....	(492,348)	(405,418)				Common Shares:		
Foreign currency .....	7,450	88				Full Diluted.....	58,553,252	
<b>Net income .....</b>	<b>(498,752)</b>	<b>(405,330)</b>				Year-end .....	148,139,280	60,249,281
Earnings common share						<b>FLUX POWER HOLDINGS INC</b>		
Primary .....	\$(0.03)	\$(0.06)				<b>Earnings, 3 mos. to Sep 30(Consol. - \$):</b>		
Fully Diluted .....	\$(0.03)	\$(0.06)					2018	2017
Common Shares:						Total revenues .....	1,835,000	153,000
Full Diluted.....	17,785,710	6,249,058				Cost & expenses .....	3,962,000	1,463,000
Year-end .....	17,758,753	16,116,750				Operating income .....	(2,127,000)	(1,310,000)
<b>FINJAN HOLDINGS INC</b>						Interest expense .....	274,000	136,000
<b>Earnings, 9 mos. to Sep 30(Consol. - \$):</b>						<b>Net income .....</b>	<b>(2,401,000)</b>	<b>(1,446,000)</b>
	2018	2017				Earnings common share		
Total revenues .....	82,300,000	27,056,000				Primary .....	\$(0.08)	\$(0.06)
Cost & expenses .....	38,487,000	19,434,000				Fully Diluted .....	\$(0.08)	\$(0.06)
Operating income .....	43,813,000	7,622,000				Common Shares:		
Other income (expense), net.....	(3,445,000)	1,530,000				Full Diluted.....	31,068,411	25,086,794
Net before taxes .....	39,773,000	9,152,000				Year-end .....	31,110,783	25,108,868
Income taxes .....	11,135,000	269,000				<b>Consolidated Balance Sheet Items, as of (\$):</b>		
<b>Net income .....</b>	<b>28,638,000</b>	<b>8,883,000</b>				Assets:		2018
Balance for common .....	27,713,000	4,958,000				Cash & equivalents .....	1,994	
Earnings common share						Current assets .....	1,994	
Primary .....	\$1.01	\$0.20				Total assets .....	1,994	
Fully Diluted .....	\$0.98	\$0.19				Liabilities:		
Common Shares:						Current liabilities .....	155,283	
Full Diluted.....	28,417,453	26,138,201				Stockholders' equity .....	(153,289)	
Year-end .....	27,260,099	27,483,994				Net current assets.....	(153,289)	
<b>FINTECH ACQUISITION CORP III</b>						<b>FIRST FARMERS FINANCIAL CORP</b>		
<b>Annual Report</b>						<b>Earnings, 9 mos. to Sep 30(Consol. - \$000):</b>		
<b>Consolidated Income Statement, Years Ended Dec. 31 (\$):</b>							2018	2017
						Cost & expenses .....	45,356	40,298
						Operating income .....	24,091	20,935
						Net before taxes.....	24,091	20,935
						Income taxes.....	3,576	5,344
						<b>Net income .....</b>	<b>20,515</b>	<b>15,591</b>
						Earnings common share		
						Primary .....	\$2.86	\$2.17
						Fully Diluted .....	\$2.86	\$2.17
						Common Shares:		
						Full Diluted.....	7,166	7,173
						Year-end .....	7,167	7,173
						<b>FIVE STAR SENIOR LIVING INC</b>		
						<b>Earnings, 9 mos. to Sep 30(Consol. - \$000):</b>		
							2018	2017
						Total revenues .....	1,037,525	1,047,815
						Cost & expenses .....	1,060,507	1,038,387
						Deprec., depl. & amort.....	26,974	29,040
Formation & operating costs .....	1,057							
<b>Net income (loss).....</b>	<b>(1,057)</b>	<b>(1,057)</b>						
Weighted average shares outstanding - basic.....	7,732,500							
Weighted average shares outstanding - diluted.....	7,732,500							
Year end shares outstanding.....	8,857,500							
Net earnings per share-basic .....	\$0.00							

Primary .....	\$(0.04)	\$(0.01)
Fully Diluted .....	\$(0.04)	\$(0.01)
Common Shares:		
Full Diluted .....	36,720,480	34,574,706
Year-end .....	40,907,010	

**FOR THE EARTH CORP****Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Earnings common share		
Common Shares:		
Year-end .....	2,218,906,953	

**FOR THE EARTH CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Earnings common share		
Common Shares:		
Year-end .....	2,178,905,713	1,789,055,713

**FORBES ENERGY SERVICES LTD****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	124,444,000	62,145,000
Cost & expenses .....	118,949,000	59,711,000
Operating income .....	(16,886,000)	(10,381,000)
Interest income .....	3,000	11,000
Interest expense .....	7,267,000	4,067,000
Other income (expense), net .....		(1,299,000)
Net before taxes .....	(24,150,000)	(15,736,000)
Income taxes .....	(422,000)	243,000
<b>Net income</b> .....	<b>(23,728,000)</b>	<b>(15,979,000)</b>
Balance for common .....	(23,728,000)	(15,979,000)
Earnings common share		
Primary .....	\$(4.44)	\$(3.04)
Fully Diluted .....	\$(4.44)	\$(3.04)
Common Shares:		
Full Diluted .....	5,347,000	5,262,000
Year-end .....	5,422,000	5,336,000

**FORBES ENERGY SERVICES LTD**

**Merger Completed** On Nov. 16, 2018, Co.'s wholly-owned subsidiary, Forbes Energy Services LLC ("FES LLC"), through its wholly-owned subsidiary, Cobra Transitory Sub LLC ("Cobra"), merged with and into Cretic Energy Services, LLC ("Cretic"), a provider of coiled tubing services for oil and gas producers in TX. As the result of the merger, the issued and outstanding limited liability company interests in Cobra converted into and became a newly issued, sole limited liability company interest in Cretic and the existing limited liability company interests of Cretic were converted into the right to receive \$67,500,000, subject to customary purchase price adjustments. The Merger Agreement also contained an earnout component whereby the purchase price payable to the former holders of Cretic limited liability company interests may be increased based upon Cretic's operating performance for 2018. An earnout payment would be payable to the former equity holders of Cretic to the extent that Cretic's "Earnout EBITDA" (as defined in the Merger Agreement) exceeds \$13,500,000 for the one-year period ended December 31, 2018. The Merger Agreement contained customary representations, warranties and covenants by each of the parties. In connection with the Merger Agreement, (i) \$6,390,000 of the purchase price was placed into escrow to satisfy the indemnification obligations of Cretic's former equity holders and (ii) \$1,500,000 of the purchase price was placed into escrow to satisfy any adjustments to the purchase price that may be owed to Forbes.

**FOREVERGREEN WORLDWIDE CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	8,236,591	14,914,147
Cost & expenses .....	7,730,585	15,097,377
Deprec., depl. & amort. ....	710,321	665,518
Operating income .....	(204,315)	(848,748)
Interest expense .....	837,848	548,589
Other income (expense), net .....	65,178	(61,387)
<b>Net income</b> .....	<b>(976,985)</b>	<b>(1,458,724)</b>
Earnings common share		
Primary .....	\$(0.04)	\$(0.05)
Fully Diluted .....	\$(0.04)	\$(0.05)
Common Shares:		
Full Diluted .....	26,830,931	26,692,285
Year-end .....	30,779,786	26,692,285

**FORTRESS BIOTECH INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues .....	182,952	142,265
Net Sales .....	17,366	8,309
Cost & expenses .....	265,337	214,125
Deprec., depl. & amort. ....	2,587	1,513
Operating income .....	(84,972)	(73,373)
Interest income .....	841	530
Interest expense .....	6,455	5,298
Other income (expense), net .....	(9,553)	4,323
Net before taxes .....	(100,139)	(73,818)
Income taxes .....	2,382	
<b>Net income</b> .....	<b>(102,521)</b>	<b>(73,818)</b>
Balance for common .....	(59,267)	(56,463)
Earnings common share		
Primary .....	\$(1.36)	\$(1.39)
Fully Diluted .....	\$(1.36)	\$(1.39)
Common Shares:		
Full Diluted .....	43,579	40,547
Year-end .....	56,183	50,671

**FREEDOM HOLDING CORP (NV)****Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	25,386,000	49,808,000
Cost & expenses .....	29,545,000	13,442,000
Operating income .....	(4,159,000)	36,366,000
Net before taxes .....	(4,159,000)	36,366,000
Income taxes .....	464,000	965,000
<b>Net income</b> .....	<b>(4,623,000)</b>	<b>35,401,000</b>
Earnings common share		
Primary .....	\$(0.08)	\$2.09
Fully Diluted .....	\$(0.08)	\$2.09
Common Shares:		
Full Diluted .....	58,213,728	16,951,994
Year-end .....	58,033,212	

**FRONTERA GROUP INC****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Revenue .....	...	...	2,000
Cost of revenue - related party .....	...	...	1,050
Gross profit .....	...	...	950
Compensation - officers .....	...	...	4,350
Professional fees .....	17,050	21,300	20,948
General & administrative expenses .....	3,257	2,490	14,695
Total operating expenses .....	20,307	23,790	39,993
Income (loss) before income tax provision .....	(20,307)	(23,790)	(39,043)
<b>Net income (loss)</b> .....	<b>(20,307)</b>	<b>(23,790)</b>	<b>(39,043)</b>
Weighted average shares outstanding - basic .....	307,280,092	307,280,000	97,890,410
Weighted average shares outstanding - diluted .....	307,280,092	307,280,000	97,890,410
Year end shares outstanding .....	307,280,150	307,280,000 <sup>□</sup>	307,280,000
Net earnings (loss) per common share - basic .....	\$0.00	\$0.00	\$0.00
Net earnings (loss) per common share - diluted .....	\$0.00	\$0.00	\$0.00
Total number of employees .....	1	1	1
Number of common stockholders .....	□12	□10	□10

□ As of March 31, 2016; □ Approximately; □ As of November 8, 2018; □ As of October 10, 2017

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018	2017
Cash .....	216	7,825
Total current assets .....	216	7,825

Total assets .....	216	7,825
Accounts payable .....	15,573	12,200
Advance from officer .....	10,713	10,713
Total current liabilities .....	26,286	22,913
Total liabilities .....	26,286	22,913
Common stock .....	3,073	3,073
Additional paid-in capital .....	125,300	115,975
Retained earnings (accumulated deficit) .....	(154,443)	(134,136)
Total stockholders' equity (deficit) .....	(26,070)	(15,088)

**Recent Dividends:****1. Frontera Group Inc common.**

No dividends paid.

**Annual Dividends:****1. Frontera Group Inc common.**

No dividends paid.

**FRONTERA GROUP INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Wei, Wei & Co., LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Frontera Group Inc. (the "Company") as of June 30 2018 and 2017, and the related statements of operations, changes in stockholders' deficit, and cash flows for each of the years in the two-year period ended June 30 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended June 30 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements as of and for the year ended June 30, 2018 have been prepared assuming the Company will continue as a going concern. As more fully described in Note 3 to the financial statements, the Company has no viable operations or significant assets and is dependent upon its major stockholder to provide sufficient working capital to maintain the integrity of the corporate entity. These conditions and the Company's lack of equity and viable operations, raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding these matters are also described in Note 3. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty. Our opinion is not modified with respect to this matter."

**FS ENERGY & POWER FUND****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Cost & expenses .....	108,755	99,516
<b>Net income</b> .....	<b>139,631</b>	<b>220,441</b>
Earnings common share		
Primary .....	\$0.32	\$0.50
Fully Diluted .....	\$0.32	\$0.50
Common Shares:		
Full Diluted .....	439,377	442,504
Year-end .....	440,686	447,166

**FS INVESTMENT CORP II****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Cost & expenses .....	164,951	181,864
<b>Net income</b> .....	<b>178,239</b>	<b>194,842</b>
Earnings common share		
Primary .....	\$0.55	\$0.60
Fully Diluted .....	\$0.55	\$0.60
Common Shares:		
Full Diluted .....	324,577	325,614
Year-end .....	326,478	326,954

**FUEL TECH INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Net Sales .....	40,708	31,780
Cost & expenses .....	41,465	39,292
Operating income .....	(757)	(7,512)
Interest income .....	3	8
Other income (expense), net .....	(59)	(45)
Net before taxes .....	(813)	(7,549)
Income taxes .....	2	(10)
Income contin. oper. ....	(815)	(7,539)

<b>Net income</b> .....	(924)	(9,777)
Earnings common share		
Primary .....	\$(0.04)	\$(0.41)
Fully Diluted .....	\$(0.04)	\$(0.41)
Common Shares:		
Full Diluted.....	24,162	23,784
Year-end .....	24,171	

**FULL HOUSE RESORTS, INC.**

<b>Earnings, 9 mos. to Sep 30</b> (Consol. - \$):		
	2018	2017
Total revenues .....	123,186,000	123,467,000
Cost & expenses .....	110,606,000	109,451,000
Deprec., depl. & amort.....	6,300,000	6,428,000
Operating income .....	6,280,000	7,588,000
Interest expense .....	7,519,000	8,102,000
Other income (expense), net.....	(1,787,000)	(272,000)
Net before taxes.....	(3,026,000)	(786,000)
Income taxes .....	356,000	552,000
<b>Net income</b> .....	(3,382,000)	(1,338,000)
Balance for common.....	(4,268,000)	(1,338,000)
Earnings common share		
Primary .....	\$(0.13)	\$(0.06)
Fully Diluted .....	\$(0.16)	\$(0.06)
Common Shares:		
Full Diluted.....	26,188,000	22,877,000
Year-end .....	26,932,169	22,890,823

**FUSE MEDICAL INC**

<b>Earnings, 9 mos. to Sep 30</b> (Consol. - \$):		
	2018	2017
Total revenues .....	18,506,810	911,033
Cost & expenses .....	20,973,149	1,023,386
Operating income .....	(2,476,989)	(115,590)
Other income (expense), net.....		43,308
Net before taxes.....	(2,578,824)	(92,476)
Income taxes .....	(505,742)	
<b>Net income</b> .....	(2,073,082)	(92,476)
Earnings common share		
Primary .....	\$(0.04)	\$(0.01)
Common Shares:		
Year-end .....	71,355,677	18,215,808

**FUSION CONNECT INC**

<b>Earnings, 9 mos. to Sep 30</b> (Consol. - \$):		
	2018	2017
Total revenues .....	367,142,000	344,167,000
Cost & expenses .....	310,429,000	272,154,000
Deprec., depl. & amort.....	51,387,000	50,466,000
Operating income .....	5,326,000	21,547,000
Interest expense .....	51,017,000	32,886,000
Other income (expense), net.....	(14,379,000)	51,000
Net before taxes.....	(60,070,000)	(11,288,000)
Income taxes .....	(4,721,000)	2,008,000
Income contin. oper.....	(55,349,000)	(13,296,000)
<b>Net income</b> .....	(49,131,000)	(26,589,000)
Earnings common share		
Primary .....	\$(0.94)	\$(1.06)
Fully Diluted .....	\$(0.94)	\$(1.06)
Common Shares:		
Full Diluted.....	54,143,000	25,161,000
Year-end .....	78,501,000	

**FUTURE HEALTHCARE OF AMERICA**

**New Accountant** On Dec. 10, 2018, Co. dismissed Sadler, Gibb & Associates, LLC and engaged Malone Bailey LLP as its new independent public accounting firm.

**GALAXY GAMING INC**

<b>Earnings, 9 mos. to Sep 30</b> (Consol. - \$):		
	2018	2017
Total revenues .....	13,672,650	10,964,524
Cost & expenses .....	9,215,673	7,899,107
Operating income .....	3,084,225	1,741,645
Interest expense .....	819,837	1,316,045
Other income (expense), net.....	(1,377,978)	(409,717)
Foreign currency .....	(542)	125,576
Net before taxes.....	886,842	141,459
Income taxes .....	154,799	86,881
<b>Net income</b> .....	732,043	54,578
Earnings common share		
Primary .....	\$0.02	\$.....
Fully Diluted .....	\$0.02	\$.....
Common Shares:		
Full Diluted.....	41,059,384	41,216,750
Year-end .....	39,882,591	39,565,591

**GALECTIN THERAPEUTICS INC**

<b>Earnings, 9 mos. to Sep 30</b> (Consol. - \$):		
	2018	2017
Cost & expenses .....	10,617,000	13,874,000
Operating income .....	(10,617,000)	(13,874,000)
Interest expense .....	256,000	
<b>Net income</b> .....	(10,850,000)	(13,853,000)
Balance for common.....	(11,698,000)	(14,680,000)
Earnings common share		
Primary .....	\$(0.30)	\$(0.42)
Fully Diluted .....	\$(0.30)	\$(0.42)
Common Shares:		
Full Diluted.....	38,822,000	34,600,000
Year-end .....	41,136,738	35,638,698

**GENERAL CANNABIS CORP**

<b>Earnings, 9 mos. to Sep 30</b> (Consol. - \$):		
	2018	2017
Total revenues .....	3,154,070	2,532,701
Cost & expenses .....	11,159,466	7,423,904
Operating income .....	(8,114,661)	(4,979,991)
Other income (expense), net.....	(823,819)	
Gains or losses .....	(182,136)	
<b>Net income</b> .....	(12,349,886)	(5,970,837)
Earnings common share		
Primary .....	\$(0.35)	\$(0.30)
Fully Diluted .....	\$(0.35)	\$(0.30)
Common Shares:		
Full Diluted.....	34,921,388	19,883,329
Year-end .....	36,057,827	

**GENIUS BRANDS INTERNATIONAL INC**

<b>Earnings, 9 mos. to Sep 30</b> (Consol. - \$):		
	2018	2017
Total revenues .....	692,799	650,723
Cost & expenses .....	5,399,099	4,388,647
Operating income .....	(4,706,300)	(3,737,924)
Other income (expense), net.....	9,769	8,568
Net before taxes.....	(5,275,101)	(3,732,183)
<b>Net income</b> .....	(5,275,101)	(3,732,183)
Balance for common.....	(5,628,434)	(3,732,183)
Earnings common share		
Primary .....	\$(0.66)	\$(0.67)
Fully Diluted .....	\$(0.66)	\$(0.67)
Common Shares:		
Full Diluted.....	8,556,232	5,591,492
Year-end .....	9,272,000	5,938,103

**GENOECEA BIOSCIENCES INC**

<b>Earnings, 9 mos. to Sep 30</b> (Consol. - \$000):		
	2018	2017
Cost & expenses .....	30,632	44,870
Operating income .....	(30,632)	(44,870)
Interest expense .....	708	1,094
Other income (expense), net.....	3,179	(14)
<b>Net income</b> .....	(28,161)	(45,978)
Earnings common share		
Primary .....	\$(0.35)	\$(1.61)
Fully Diluted .....	\$(0.35)	\$(1.61)
Common Shares:		
Full Diluted.....	81,191	28,568
Year-end .....	86,626	28,704

**GENOPTIX, INC.**

**Merger Completed** On Dec. 10, 2018, NeoGenomics, Inc. ("Parent") wholly-owned subsidiary, NeoGenomics Laboratories, Inc. ("NeoGenomics Labs"), through its wholly-owned subsidiary, Genoptix Merger Sub, Inc. ("Merger Sub"), merged with and into Genesis Acquisition Holdings Corp. ("Genesis"), the parent entity of Co., Genesis being the surviving entity and Parent became the ultimate parent company of Genoptix. The total aggregate consideration for the transaction was \$125,000,000 in cash, as adjusted by working capital and other adjustments, and 1,000,000 shares of Parent's common stock (the "NEO Common Shares").

**GENPREX INC**

<b>Earnings, 9 mos. to Sep 30</b> (Consol. - \$):		
	2018	2017
Cost & expenses .....	8,916,166	2,645,417
Operating income .....	(8,919,997)	(2,647,630)
Interest income .....	16,682	55
Interest expense .....	37,982	
<b>Net income</b> .....	(8,941,297)	(2,647,575)
Earnings common share		
Primary .....	\$(0.67)	\$(0.23)

Fully Diluted .....	\$(0.67)	\$(0.23)
Common Shares:		
Full Diluted.....	13,323,557	11,504,974
Year-end .....	15,072,559	

**GEO JS TECHNOLOGY GROUP CORP**

<b>Earnings, 6 mos. to Sep 30</b> (Consol. - \$):		
	2018	2017
Total revenues .....	151,964	273,776
Cost & expenses .....		273,776
Operating income .....		(121,812)
Net before taxes.....		(121,812)
<b>Net income</b> .....		(121,812)
Earnings common share		
Primary .....	\$.....	\$(0.00)
Fully Diluted .....	\$.....	\$(0.00)
Common Shares:		
Full Diluted.....	205,530,000	205,530,000
Year-end .....	205,530,000	205,530,000

**GEO PULSE EXPLORATION INC**

<b>Earnings, 9 mos. to Sep 30</b> (Consol. - \$):		
	2018	2017
Total revenues .....	131,957	260,904
Net Sales .....	131,957	260,904
Cost & expenses .....	246,491	178,735
Operating income .....		(4,000)
Other income (expense), net.....		(16,353)
<b>Net income</b> .....		(130,887)
Earnings common share		
Year-end .....	69,317,300	68,804,000

**GEOVAX LABS INC**

<b>Earnings, 9 mos. to Sep 30</b> (Consol. - \$):		
	2018	2017
Cost & expenses .....	2,592,291	2,553,094
Operating income .....	(1,928,383)	(1,657,228)
Interest income .....	4,092	3,249
Interest expense .....	1,458	
<b>Net income</b> .....	(1,925,749)	(1,653,979)
Earnings common share		
Primary .....	\$(0.01)	\$(0.03)
Fully Diluted .....	\$(0.01)	\$(0.03)
Common Shares:		
Full Diluted.....	149,761,230	60,757,109
Year-end .....	178,403,476	70,913,900

**GET REAL USA INC**

<b>Annual Report</b>		
<b>Consolidated Income Statement, Years Ended Jan. 31</b> (\$):		
	2018	<sup>[2]</sup> 2017
		<sup>[1]</sup> 2016
		(revised)
		(revised)
Revenue .....	2,403	(822)
Cost of goods .....		
Gross income (loss) ..	2,403	(822)
Stock based compensation expense .....		535,000
Cost on note conversion .....		318,500
General & administrative expense .....	38,905	38,462
Total operating expenses .....	38,905	38,462
<b>Net income (loss).....</b>	(36,502)	(39,284)
Weighted average shares outstanding		
- basic .....	<sup>[3]</sup> 1,151,070	1,148,342
- diluted .....	<sup>[3]</sup> 1,151,070	1,148,342
Year end shares outstanding .....	<sup>[3]</sup> 1,151,070	1,151,069
Net income (loss) per share - basic .....	<sup>[3]</sup> \$(0.03)	\$(0.03)
Net income (loss) per share - diluted .....	<sup>[3]</sup> \$(0.03)	\$(0.03)

<sup>[1]</sup> Reclassified to conform with 2018 presentation; <sup>[2]</sup> Reclassified to conform with 2017 presentation; <sup>[3]</sup> Adjusted for 1-for-1,000 reverse stock split, May 7, 2018

**Consolidated Balance Sheet, Years Ended Jan. 31** (\$):



	2018	<sup>1</sup> 2017 (revised)
Accounts payables & accruals	78,883	78,258
Loans from stockholders	703,536	702,458
Total current liabilities	782,419	780,716
Convertible notes payable	34,800	...
Total long term liabilities	34,800	...
Class B voting preferred stock	9,000	9,000
Common stock	115	115
Paid in capital	950,834	950,834
Retained earnings (accumulated deficit)	(1,777,168)	(1,740,665)
Total stockholders' equity (deficit)	(817,219)	(780,716)

<sup>1</sup> Reclassified to conform with 2018 presentation

#### Recent Dividends:

##### 1. Get Real USA Inc class B preferred.

No dividends paid.

##### 2. Get Real USA Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Get Real USA Inc class B preferred.

No dividends paid.

##### 2. Get Real USA Inc common.

No dividends paid.

#### GIGA-TRONICS INC

##### Earnings, 6 mos. to (Consol. - \$000):

	09/29/18	09/30/17
Net Sales	5,730	4,233
Cost & expenses	5,917	6,408
Operating income	(187)	(2,175)
Other income (expense), net	60	60
Net before taxes	(527)	(2,337)
Income taxes	42	2
Net income	(569)	(2,339)
Earnings common share		
Primary	\$(0.06)	\$(0.24)
Fully Diluted	\$(0.06)	\$(0.24)
Common Shares:		
Full Diluted	10,254	9,754
Year-end	10,939	10,173

#### GLACIAL LAKES CORN PROCESSORS

##### Earnings, 6 mos. to Feb 28(Consol. - \$):

	2018	2017
Total revenues	198,308,037	213,631,845
Cost & expenses	186,741,575	200,445,608
Operating income	11,566,462	13,186,237
Other income (expense), net	747,048	1,037,228
Net before taxes	12,947,336	14,056,520
Income taxes	296,050	202,195
Income bef. extraord. item	12,651,286	13,854,325
Net income	12,651,286	13,854,325
Earnings common share		
Primary	\$0.07	\$0.07
Common Shares:		
Year-end	185,636,652	185,636,652

#### GLACIAL LAKES CORN PROCESSORS

##### Earnings, 9 mos. to May 31(Consol. - \$):

	2018	2017
Total revenues	313,097,655	326,483,210
Cost & expenses	294,896,789	303,828,617
Operating income	18,200,866	22,654,593
Other income (expense), net	1,086,188	1,723,755
Net before taxes	20,023,018	24,164,869
Income taxes	445,377	322,195
Income bef. extraord. item	19,577,641	23,842,674
Net income	19,577,641	23,842,674
Earnings common share		
Primary	\$0.10	\$0.13
Common Shares:		
Year-end	185,636,652	185,636,652

#### GLOBAL PAYOUT INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	3,835	207,503
Cost & expenses	4,074,524	5,142,007
Operating income	(4,070,689)	...
Interest expense	11,965	166
Other income (expense), net	(1,041,446)	(1,041,446)
Net before taxes	(6,266,959)	(6,266,959)
Net income	(6,266,959)	(5,977,261)
Earnings common share		
Full Diluted	1,517,953,180	...
Year-end	2,786,936,833	950,872,854

#### GLOBAL PROFIT TECHNOLOGIES, INC.

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	49,212	89,758
Cost & expenses	1,065,185	1,086,063
Operating income	(1,015,972)	(996,305)
Other income (expense), net	11,965	166
Net income	(1,004,007)	(996,140)
Earnings common share		
Common Shares:		
Year-end	157,810,919	155,421,919

#### GLOBAL RESOURCE ENERGY INC

##### Earnings, 9 mos. to Oct 31(Consol. - \$):

	2018	2017
Earnings common share		
Common Shares:		
Year-end	122,574,661	74,170,997

#### GLOBAL SEED CORP

##### Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	7,721	2,969
Operating income	(7,721)	(2,969)
Interest expense	94	...
Net income	(7,815)	(2,969)
Earnings common share		
Common Shares:		
Full Diluted	5,000,000	5,000,000
Year-end	5,000,000	5,000,000

#### Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Liabilities:	
Current liabilities	7,589
Stockholders' equity	(7,589)
Net current assets	(7,589)

#### GLOBAL SELF STORAGE INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	6,039,768	5,529,077
Cost & expenses	3,842,248	3,694,679
Deprec., depl. & amort.	1,047,553	1,341,261
Operating income	1,149,967	493,137
Interest expense	660,209	660,626
Other income (expense), net	(4,579)	...
Net income	543,969	(125,524)
Earnings common share		
Primary	\$0.07	\$(0.02)
Fully Diluted	\$0.07	\$(0.02)
Common Shares:		
Full Diluted	7,621,769	7,619,469
Year-end	7,692,624	...

#### GLOWPOINT INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	9,698,000	11,417,000
Cost & expenses	13,131,000	12,496,000
Operating income	(4,029,000)	(2,449,000)
Other income (expense), net	(415,000)	8,065,000
Net before taxes	(4,444,000)	5,616,000
Income taxes	(230,000)	...
Net income	(4,444,000)	5,846,000
Balance for common	(4,453,000)	5,837,000
Earnings common share		
Primary	\$(0.09)	\$0.16
Fully Diluted	\$(0.09)	\$0.15
Common Shares:		
Full Diluted	47,489,000	38,078,000
Year-end	47,908,000	36,130,000

#### GOLDEN DEVELOPING SOLUTIONS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	30,510	...
Cost & expenses	473,879	26,973
Operating income	(443,369)	(26,973)
Net income	(451,595)	(29,062)
Earnings common share		
Common Shares:		
Full Diluted	115,146,094	78,284,949
Year-end	536,362,571	95,208,026

#### GOLDEN MATRIX GROUP INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2018	<sup>1</sup> 2017 (revised)	<sup>2</sup> 2016 (revised)
Revenues - related party	915,804	120,000	...
Revenues	...	...	20,000
Cost of goods sold	72,003	50,000	...
Gross profit	843,801	70,000	20,000
General & administrative expense	186,040	385	261,682
General & administrative expense - related party	209,100	250,217	73,659
Compensation expense acquisition cost - related party	1,242,812	...	...
Management fees	...	...	110,000
Professional fees	67,687	69,834	46,756
Amortization expenses	129,109	...	...
Bad debt expense	...	...	49,539
Amortization & impairment expenses	...	...	4,674,712
Total operating expenses	1,834,748	320,436	<sup>3</sup> 5,216,357
Income (loss) from operations	(990,947)	(250,436)	(5,196,357)
Interest expense	162,041	413,655	4,551,795
Gain on extinguishment of debt	129	854,018	2,701,378
Gain (loss) of change in derivative liability	(165,514)	1,611,153	...
Unrealized gain (loss) on derivative liability - note conversion feature	...	...	(2,959,471)
Total other income (expense)	(327,426)	2,051,516	(4,809,888)
Net income (loss)	(1,318,373)	1,801,080	(10,006,245)
Weighted average shares outstanding			
- basic	1,159,457,924	49,825,902	<sup>4</sup> 221,956
Weighted average shares outstanding			
- diluted	1,159,457,924	1,802,029,463	<sup>4</sup> 221,956
Year end shares outstanding	<sup>5</sup> 2,622,904,757	141,096,983	<sup>4</sup> 2,597,805
Net earnings (loss) per share - basic	\$0.00	\$0.04	<sup>4</sup> \$(45.08)
Net earnings (loss) per share - diluted	\$0.00	\$0.00	<sup>4</sup> \$(45.08)
Number of full time employees	...	1	1
Total number of employees	1	1	...
Number of common stockholders	<sup>6</sup> 73	<sup>6</sup> 61	<sup>6</sup> 59

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Reclassified to conform with 2017 presentation; <sup>3</sup> As reported by the Company; <sup>4</sup> Adjusted for 1-for-150 stock split, January 9, 2017; <sup>5</sup> Shares increased due to the effect of issuance of common stocks

for convertible notes conversion, subscription agreement, services & settlement of accounts payable; <sup>(1)</sup> Approximately

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):		
	2018	<sup>(1)</sup> 2017
		(revised)
Cash & cash equivalents	446,581	25,167
Accounts receivable	10,005	...
Accounts receivable - related parties	362,288	62,500
Prepaid expenses	1,000	...
Total current assets	819,874	87,667
Total assets	819,874	87,667
Accounts payable & accrued liabilities	14,391	21,093
Accounts payable - related parties	376,217	384,984
Advances from shareholders	1,000	1,000
Accrued interest	155,384	147,408
Settlement payable	9,302	...
Convertible notes payable, net of discounts	30,000	51,776
Convertible notes payable, net - in default	11,929	85,664
Convertible notes payable - related party-in default	495,712	795,712
Contingent liability - related party	1,055,312	...
Derivative liabilities - note conversion feature	11,930	136,177
Total current liabilities	2,161,177	1,623,814
Total liabilities	2,161,177	1,623,814
Common stock	26,229	1,411
Additional paid-in capital	26,840,794	25,350,795
Stock payable	...	1,600
Accumulated other comprehensive income (loss)	(683)	(683)
Retained earnings (accumulated deficit)	(28,207,643)	(26,889,270)
Total shareholders' equity (deficit)	(1,341,303)	(1,536,147)

<sup>(1)</sup> Reclassified to conform with 2018 presentation

#### Recent Dividends:

- 1. Golden Matrix Group Inc common.**  
No dividends paid.
- 2. Golden Matrix Group Inc series B preferred.**  
No dividends paid.

#### Annual Dividends:

- 1. Golden Matrix Group Inc common.**  
No dividends paid.
- 2. Golden Matrix Group Inc series B preferred.**  
No dividends paid.

#### GOLDEN MATRIX GROUP INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, M&K CPAS, PLLC, as it appeared in Co.'s 2018 10K: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence

regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company suffered a net loss from operations and has a net capital deficiency, which raises doubt about its ability to continue as a going concern. Management's plans regarding those matters are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### GOLDEN MATRIX GROUP INC

##### Earnings, 3 mos. to Oct 31(Consol. - \$):

	2018	2017
Cost & expenses	224,704	95,747
Operating income	356,644	(65,747)
Interest expense	7,792	73,709
Other income (expense), net	(16,853)	(318,587)
<b>Net income</b>	<b>331,999</b>	<b>(458,043)</b>
Earnings common share		
Common Shares:		
Full Diluted	2,772,534,713	267,874,230
Year-end	2,835,318,757	419,484,910

##### Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	580,407	580,407
Current assets	1,249,607	1,249,607
Total assets	1,249,607	1,249,607
Liabilities:		
Current liabilities	1,770,216	1,770,216
Stockholders' equity	(665,609)	(665,609)
Net current assets	(520,609)	(520,609)

#### GOLDEN STAR RESOURCE CORP

##### Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	5,764	6,783
<b>Net income</b>	<b>(5,764)</b>	<b>(6,783)</b>
Earnings common share		
Common Shares:		
Full Diluted	7,070,000	7,070,000
Year-end	7,070,000	7,070,000

##### Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	68	68
Current assets	5,485	5,485
Total assets	5,485	5,485
Liabilities:		
Current liabilities	571,709	571,709
Stockholders' equity	(566,224)	(566,224)
Net current assets	(566,224)	(566,224)

#### GOLDDRICH MINING CO

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	2,387,619	574,867
Other income (expense), net	27,933	(33,041)
<b>Net income</b>	<b>(3,018,888)</b>	<b>(728,386)</b>
Balance for common	(3,024,576)	(786,974)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	136,189,131	131,232,809
Year-end	139,573,798	131,232,809

#### GOOD TIMES RESTAURANTS INC.

##### Annual Report

##### Consolidated Income Statement, Years Ended (\$):

	09/25/18	09/26/17	<sup>(1)</sup> 09/27/16
		(revised)	(revised)
Restaurant sales	98,564,000	78,395,000	63,716,000
Franchise royalties	676,000	685,000	723,000
Total net revenues	99,240,000	79,080,000	64,439,000
Food & packaging costs	30,256,000	24,900,000	20,236,000
Payroll & other employee benefit costs	35,653,000	28,274,000	22,098,000
Restaurant occupancy costs	7,261,000	5,759,000	4,893,000

	2018	2017	2016
Other restaurant operating costs	9,283,000	7,084,000	5,684,000
Preopening costs	2,784,000	2,588,000	1,695,000
Depreciation & amortization	3,705,000	2,897,000	2,222,000
General & administrative expenses	7,857,000	7,002,000	6,288,000
Advertising costs	1,991,000	1,694,000	1,540,000
Franchise costs	41,000	108,000	108,000
Asset impairment costs	72,000	219,000	0
Gain (loss) on restaurant asset sale	35,000	23,000	25,000
Income (loss) from operations	372,000	(1,422,000)	(300,000)
Interest income	4,000	9,000	19,000
Interest expense	392,000	191,000	126,000
Debt extinguishment costs	...	0	(57,000)
Other expense	1,000	1,000	1,000
Total other income (expenses), net	(389,000)	(183,000)	(165,000)
<b>Net income (loss)</b>	<b>(17,000)</b>	<b>(1,605,000)</b>	<b>(465,000)</b>
Less: income (loss) from non-controlling interests	(1,017,000)	(650,000)	(856,000)
Net income (loss) attributable to common shareholders	(1,034,000)	(2,255,000)	(1,321,000)
Weighted average shares outstanding - basic	12,463,760	12,320,909	12,269,036
Weighted average shares outstanding - diluted	12,463,760	12,320,909	12,269,036
Year end shares outstanding	12,481,162	12,427,280	12,282,625
Net income (loss) per share - basic	\$(0.08)	\$(0.18)	\$(0.11)
Net income (loss) per share - diluted	\$(0.08)	\$(0.18)	\$(0.11)
Number of full time employees	<sup>(2)</sup> 284	<sup>(2)</sup> 280	<sup>(2)</sup> 218
Number of part time employees	<sup>(2)</sup> 2,084	<sup>(2)</sup> 1,690	<sup>(2)</sup> 1,267
Total number of employees	<sup>(2)</sup> 2,368	<sup>(2)</sup> 1,970	<sup>(2)</sup> 1,485
Number of common stockholders	<sup>(2)</sup> 120	<sup>(2)</sup> 123	<sup>(2)</sup> 129
Number of beneficiary stockholders	...	<sup>(2)</sup> 2,244	<sup>(2)</sup> 2,509

<sup>(1)</sup> Reclassified to conform with 2017 presentation; <sup>(2)</sup> Approximately, <sup>(3)</sup> As of December 18, 2017; <sup>(4)</sup> As of December 16, 2016

##### Consolidated Balance Sheet, Years Ended (\$):

	09/25/18	<sup>(1)</sup> 09/26/17
		(revised)
Cash & cash equivalents	3,477,000	4,337,000
Receivables	1,735,000	573,000
Prepaid expenses & other current assets	151,000	296,000
Inventories	1,004,000	847,000
Notes receivable	14,000	13,000
Total current assets	6,381,000	6,066,000
Land & building	5,002,000	5,001,000
Leasehold improvements	27,844,000	21,159,000
Fixtures & equipment	24,948,000	20,945,000
Property & equipment, at cost	57,794,000	47,105,000
Less accumulated depreciation & amortization	22,549,000	18,636,000
Total net property & equipment	35,245,000	28,469,000
Assets held for sale	...	1,221,000
Notes receivable, net of current portion	32,000	46,000
Deposits & other assets	207,000	240,000
Trademarks	3,900,000	3,900,000

Other intangibles, net	35,000	61,000
Goodwill	15,150,000	15,150,000
Total assets	60,950,000	55,153,000
Current maturities of long-term debt & capital lease obligations	17,000	17,000
Accounts payable	3,774,000	3,311,000
Deferred income	92,000	41,000
Wages & other employee benefits	2,075,000	1,551,000
Taxes, other than income tax	1,516,000	1,394,000
Other accrued liabilities	861,000	602,000
Total current liabilities	8,335,000	6,916,000
Cadence Bank credit facility	7,450,000	5,300,000
Capital signage lease with Yesco, LLC	...	0
Note payable with Ally Financial	39,000	56,000
Less current portion	17,000	17,000
Maturities of long-term debt & capital lease obligations due after one year	7,472,000	5,339,000
Deferred & other liabilities	7,922,000	5,614,000
Total long-term liabilities	15,394,000	10,953,000
Preferred stock	...	0
Common stock	12,000	12,000
Capital contributed in excess of par value	59,385,000	58,939,000
Retained earnings (accumulated deficit)	(25,414,000)	(24,380,000)
Total Good Times Restaurants Inc stockholders' equity (deficit)	33,983,000	34,571,000
Non-controlling interests	3,238,000	2,713,000
Total stockholders' equity (deficit)	37,221,000	37,284,000

□ Reclassified to conform with 2018 presentation

#### Recent Dividends:

##### 1. Good Times Restaurants Inc. series B convertible preferred.

No dividends paid.

##### 2. Good Times Restaurants Inc. preferred.

No dividends paid.

##### 3. Good Times Restaurants Inc. common.

No dividends paid.

#### Annual Dividends:

##### 1. Good Times Restaurants Inc. series B convertible preferred.

No dividends paid.

##### 2. Good Times Restaurants Inc. preferred.

No dividends paid.

##### 3. Good Times Restaurants Inc. common.

No dividends paid.

#### GRAND CAPITAL VENTURES INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	387,339	41,593
Cost & expenses	346,041	27,650
<b>Net income</b>	41,298	13,943
Earnings common share		
Common Shares:		
Year-end	2,495,176,082	782,398,303

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	97,502
Current assets	1,288,506
Total assets	1,288,506
Liabilities:	
Current liabilities	531,327
Stockholders' equity	757,179
Net current assets	757,179

#### GRANITE CITY FOOD & BREWERY LTD

##### Earnings, 9 mos. to (Consol. - \$):

	09/25/18	09/26/17
Net Sales	100,328,003	107,372,495
Cost & expenses	96,381,237	103,542,988
Deprec., depl. & amort.	5,187,083	6,038,607
Operating income	(1,240,317)	(2,209,100)
Net before taxes	(4,501,456)	(5,379,158)
Income taxes	20,866	49,442
<b>Net income</b>	(4,522,322)	(5,428,600)
Earnings common share		
Primary	\$(0.31)	\$(0.38)
Common Shares:		
Year-end	14,360,981	14,360,981

#### GRATITUDE HEALTH INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	561,614	561,614
Cost & expenses	758,341	779,320
Operating income	(758,341)	(217,706)
Interest income	9	...
Net before taxes	(791,859)	(288,228)
<b>Net income</b>	(791,859)	(288,228)
Earnings common share		
Primary	\$(0.03)	\$(0.00)
Fully Diluted	\$(0.03)	\$(0.00)
Common Shares:		
Full Diluted	31,367,808	75,062,661
Year-end	16,832,065	49,766,819

#### GREEN HYGIENICS HOLDINGS INC

##### Earnings, 3 mos. to Oct 31(Consol. - \$):

	2018	2017
Cost & expenses	29,409	31,395
Operating income	(29,409)	(31,395)
Interest expense	716	716
<b>Net income</b>	(30,125)	(32,111)
Earnings common share		
Common Shares:		
Full Diluted	34,707,835	34,707,835
Year-end	34,707,835	34,707,835

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	223
Current assets	683
Total assets	683
Liabilities:	
Current liabilities	371,418
Stockholders' equity	(370,735)
Net current assets	(370,735)

#### GREYSON INTERNATIONAL, INC.

##### Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Total revenues	1,688	2,614
Cost & expenses	36,577	36,736
Operating income	(34,889)	(34,205)
Net before taxes	(34,889)	(34,205)
<b>Net income</b>	(34,889)	(34,205)
Earnings common share		
Common Shares:		

#### GREYSON INTERNATIONAL, INC.

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	2,600	2,214
Cost & expenses	43,524	65,473
Operating income	(40,924)	(63,383)
Net before taxes	(40,924)	(63,383)
<b>Net income</b>	(40,924)	(63,383)
Earnings common share		
Common Shares:		

#### GROWLIFE INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	2,871,300	1,650,367
Cost & expenses	5,849,407	2,854,973
Operating income	(2,978,107)	(1,204,606)
Interest expense	1,075,092	468,809
Other income (expense), net	(4,524,197)	495,310
Net before taxes	(8,577,396)	(1,178,105)
<b>Net income</b>	(8,577,396)	(1,178,105)
Earnings common share		
Common Shares:		

Full Diluted	2,882,328,973	973,142,842
Year-end	3,054,218,372	1,613,624,495

#### GSE SYSTEMS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	69,394	48,876
Cost & expenses	68,363	48,401
Operating income	(474)	73
Other income (expense), net	24	(4)
Gains or losses	(306)	226
Net before taxes	(909)	355
Income taxes	124	399
<b>Net income</b>	(1,033)	(44)
Earnings common share		
Primary	\$(0.05)	...
Fully Diluted	\$(0.05)	...
Common Shares:		
Full Diluted	19,620	19,205
Year-end	19,833	19,378

#### GSV CAPITAL CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	1,087,760	883,964
Cost & expenses	10,405,282	18,201,098
<b>Net income</b>	(9,317,522)	(17,317,134)
Earnings common share		
Primary	\$(0.45)	\$(0.78)
Common Shares:		
Full Diluted	27,728,434	27,872,013
Year-end	20,174,955	21,606,894

#### GT BIOPHARMA INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	246,977,000	129,679,000
Operating income	(246,977,000)	129,679,000
Interest expense	7,978,000	8,467,000
Net before taxes	(254,955,000)	138,146,000
<b>Net income</b>	(254,955,000)	138,146,000
Earnings common share		
Primary	\$(5.09)	\$(24.54)
Fully Diluted	\$(5.09)	\$(24.54)
Common Shares:		
Full Diluted	50,130,202	5,628,529
Year-end	50,227,978	...

#### GTX INC (DE)

##### Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Cost & expenses	33,473	21,256
Operating income	(33,473)	(21,256)
Other income (expense), net	470	94
<b>Net income</b>	(33,003)	(21,162)
Earnings common share		
Primary	\$(1.43)	\$(1.32)
Fully Diluted	\$(1.43)	\$(1.32)
Common Shares:		
Full Diluted	23,108	16,059
Year-end	24,052	21,542

#### GUIDED THERAPEUTICS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Cost & expenses	1,114	2,527
Operating income	(1,099)	(2,390)
Interest expense	795	814
Other income (expense), net	5,652	(341)
Net before taxes	3,758	(3,545)
<b>Net income</b>	3,758	(3,545)
Balance for common	3,650	(3,761)
Earnings common share		
Primary	\$(0.02)	\$(1.43)
Fully Diluted	\$(0.00)	\$(1.43)
Common Shares:		
Full Diluted	10,988,645	2,632
Year-end	384,280	9,253

#### GULFMARK OFFSHORE INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	78,633	74,805
Cost & expenses	82,571	114,689
Operating income	(31,074)	(80,874)
Interest income	294	25
Interest expense	8,671	27,344
Other income (expense), net	(1,164)	(13,999)
Net before taxes	(40,615)	(122,192)
Income taxes	(647)	67,813
<b>Net income</b>	<b>(39,968)</b>	<b>(190,005)</b>
Earnings common share		
Primary	\$(4.00)	\$(7.39)
Fully Diluted	\$(4.00)	\$(7.39)
Common Shares:		
Full Diluted	9,998	25,716
Year-end	7,568	28,372

**GUNTHER INTERNATIONAL LTD.**

<b>Earnings, 6 mos. to Sep 30 (Consol. - \$):</b>		
	2018	2017
Net Sales	7,219,000	5,526,000
Cost & expenses	6,385,000	5,011,000
Operating income	834,000	515,000
Interest expense	36,000	21,000
Net before taxes	798,000	494,000
Income taxes	245,000	197,000
Income contin. oper.	553,000	297,000
<b>Net income</b>	<b>553,000</b>	<b>(321,000)</b>
Earnings common share		
Primary	\$0.03	\$(0.02)
Fully Diluted	\$0.03	\$(0.02)
Common Shares:		
Full Diluted	19,767,435	19,767,435
Year-end	19,767,435	

**GWG HOLDINGS INC**

<b>Earnings, 9 mos. to Sep 30 (Consol. - \$):</b>		
	2018	2017
Total revenues	55,509,278	46,452,973
Cost & expenses	75,266,609	62,737,129
Operating income	(19,757,655)	(16,283,773)
Net before taxes	(19,757,655)	(16,283,773)
Income taxes		(6,481,917)
<b>Net income</b>	<b>(19,757,655)</b>	<b>(9,801,856)</b>
Balance for common	(32,114,168)	(17,248,878)
Earnings common share		
Primary	\$(5.50)	\$(2.96)
Fully Diluted	\$(5.50)	\$(2.96)
Common Shares:		
Full Diluted	5,840,880	5,829,808
Year-end	5,980,124	5,813,555

**GYRODYNE LLC**

<b>Earnings, 9 mos. to Sep 30 (Consol. - \$):</b>		
	2018	2017
Earnings common share		
Common Shares:		
Year-end	1,482,680	1,482,680

**H/CELL ENERGY CORP**

<b>Earnings, 9 mos. to Sep 30 (Consol. - \$):</b>		
	2018	2017
Total revenues	5,575,640	5,136,074
Cost & expenses	5,850,401	5,037,162
Operating income	(274,761)	98,912
Other income (expense), net	(11,028)	
Gains or losses	(4,149)	
<b>Net income</b>	<b>(364,342)</b>	<b>98,912</b>
Earnings common share		
Primary	\$(0.05)	\$0.02
Fully Diluted	\$(0.05)	\$0.01
Common Shares:		
Full Diluted	7,469,307	7,526,763
Year-end	7,586,024	7,041,579

**HALITRON INC**

<b>Earnings, 9 mos. to Sep 30 (Consol. - \$):</b>		
	2018	2017
Cost & expenses	37,557	
Operating income	(37,559)	
Interest expense	55,765	
Other income (expense), net	(35,478)	
<b>Net income</b>	<b>(128,801)</b>	
Earnings common share		

Common Shares:		
Year-end	254,346,920	

**Consolidated Balance Sheet Items, as of (\$):**

Assets:		2018
Cash & equivalents		3,565
Current assets		(50,070)
Total assets		2,876,158
Liabilities:		
Current liabilities		3,561,598
Long-term debt		7,359,759
Stockholders' equity		(4,365,321)
Net current assets		(3,611,668)

**HAMMER FIBER OPTICS HOLDINGS CORP**

**Acquisition Completed** On Dec. 17, 2018, Co. acquired all of the outstanding equity ownership interests in Endstream Communications, LLC (the "Acquisition"). The purchase price for all of Co. units is 1,957,116 shares of Co.'s Common Stock from treasury stock. 75% of the shares of buyer common stock to be issued are restricted securities, as defined in Rule 144 of the Securities and Exchange Commission pursuant to the Securities Act of 1933, as amended.

**HANCOCK JAFFE LABORATORIES INC**

<b>Earnings, 9 mos. to Sep 30 (Consol. - \$):</b>		
	2018	2017
Total revenues	156,090	246,988
Cost & expenses	6,211,952	4,421,534
Operating income	(6,055,862)	(4,174,546)
Other income (expense), net	191,656	2,428
Gains or losses	1,481,317	
<b>Net income</b>	<b>(11,261,066)</b>	<b>(4,667,430)</b>
Balance for common	(14,571,067)	(4,999,037)
Earnings common share		
Primary	\$(1.70)	\$(0.82)
Fully Diluted	\$(1.70)	\$(0.82)
Common Shares:		
Full Diluted	8,568,275	6,124,580
Year-end	11,717,307	

**HANNOVER HOUSE INC**

<b>Earnings, 9 mos. to Sep 30 (Consol. - \$):</b>		
	2018	2017
Total revenues	202,767	406,164
Cost & expenses	160,636	272,039
Operating income	42,129	134,125
Other income (expense), net	(3,017)	
Net before taxes	28,911	134,125
Income taxes		33,531
<b>Net income</b>	<b>28,911</b>	<b>100,594</b>
Earnings common share		
Common Shares:		
Year-end	799,929,996	799,929,996

**Consolidated Balance Sheet Items, as of (\$):**

Assets:		2018
Cash & equivalents		9,173
Inventories		101,180
Current assets		9,118,773
Net property & equip.		124,861
Total assets		36,657,151
Liabilities:		
Current liabilities		1,981,051
Long-term debt		125,855
Stockholders' equity		32,604,579
Net current assets		7,137,722

**HARVEST OIL & GAS CORP**

<b>Earnings, 9 mos. to Sep 30 (Consol. - \$):</b>		
	2018	2017
Total revenues	90,686,000	165,690,000
Cost & expenses	57,539,000	180,694,000
Deprec., depl. & amort.	10,590,000	70,221,000
Operating income	22,557,000	(85,225,000)
Interest expense	5,166,000	30,501,000
Other income (expense), net	(1,864,000)	1,149,000
Gains or losses	(25,825,000)	20,588,000
Net before taxes	(10,298,000)	(93,989,000)
Income taxes		(109,000)
<b>Net income</b>	<b>(10,298,000)</b>	<b>(93,880,000)</b>
Earnings common share		
Primary	\$(1.03)	\$(1.86)
Fully Diluted	\$(1.03)	\$(1.86)
Common Shares:		
Full Diluted	10,021,000	49,353,000
Year-end	10,042,468	49,368,869

**HASH LABS INC**

<b>Earnings, 9 mos. to Sep 30 (Consol. - \$):</b>		
	2018	2017
Total revenues	12,981	31,697
Cost & expenses	2,910,776	1,163,266
Operating income	(2,897,795)	(1,131,569)
Other income (expense), net	(6,088)	(7,714)
<b>Net income</b>	<b>(3,523,145)</b>	<b>(1,164,112)</b>
Earnings common share		
Primary	\$(0.26)	\$(8.10)
Fully Diluted	\$(0.26)	\$(8.10)
Common Shares:		
Full Diluted	13,522,704	143,780
Year-end	22,842,246	143,780

**HEALTHWAREHOUSE.COM, INC.**

<b>Earnings, 9 mos. to Sep 30 (Consol. - \$):</b>		
	2018	2017
Net Sales	11,446,550	11,214,751
Cost & expenses	11,851,235	10,593,134
Operating income	(404,685)	621,617
<b>Net income</b>	<b>(601,091)</b>	<b>547,653</b>
Balance for common	(857,765)	290,978
Earnings common share		
Primary	\$(0.01)	\$0.01
Fully Diluted	\$(0.01)	\$0.01
Common Shares:		
Full Diluted	48,597,139	53,175,132
Year-end	48,849,220	45,866,083

**HEAT BIOLOGICS INC**

<b>Earnings, 9 mos. to Sep 30 (Consol. - \$):</b>		
	2018	2017
Cost & expenses	16,149,526	10,086,827
Operating income	(12,413,813)	(9,180,514)
Interest income	131,306	17,316
Other income (expense), net	153,500	109,211
Income taxes	(665,080)	
<b>Net income</b>	<b>(11,463,927)</b>	<b>(9,053,987)</b>
Earnings common share		
Primary	\$(0.75)	\$(2.66)
Fully Diluted	\$(0.75)	\$(2.66)
Common Shares:		
Full Diluted	14,359,429	3,269,536
Year-end	23,235,596	

**HEDGEPTH PHARMACEUTICALS, INC.**

<b>Earnings, 9 mos. to Sep 30 (Consol. - \$):</b>		
	2018	2017
Cost & expenses	3,234,747	4,213,674
Operating income	(3,234,747)	(4,213,674)
Interest income	10,707	16,726
<b>Net income</b>	<b>(3,224,040)</b>	<b>(4,196,948)</b>
Balance for common	(3,330,122)	(4,196,948)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	369,757,743	365,618,815
Year-end	369,959,064	369,599,266

**HELIOS & MATHESON ANALYTICS INC**

<b>Earnings, 9 mos. to Sep 30 (Consol. - \$):</b>		
	2018	2017
Total revenues	204,950,836	3,672,036
Cost & expenses	521,700,541	12,548,338
Deprec., depl. & amort.	4,036,034	1,302,381
Operating income	(320,785,739)	(10,178,683)
Other income (expense), net	60,825,995	(683,885)
Gains or losses	202,369,175	(27,473,322)
Net before taxes	(246,870,372)	(55,140,479)
Income taxes	46,953	39,110
<b>Net income</b>	<b>(246,917,325)</b>	<b>(55,179,589)</b>
Earnings common share		
Primary	\$(0.87)	\$(8.35)
Fully Diluted	\$(0.87)	\$(8.35)
Common Shares:		
Full Diluted	216,795,141	6,607,149
Year-end	1,357,590,536	34,178

**HELIUS MEDICAL TECHNOLOGIES INC**

**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Cost & expenses	21,413,000	16,983,000
Operating income	(21,413,000)	(16,983,000)
Other income (expense), net	(3,293,000)	(5,452,000)
Foreign currency	1,198,000	(1,860,000)
<b>Net income</b>	<b>(23,508,000)</b>	<b>(24,295,000)</b>
Earnings common share		
Primary	\$(1.06)	\$(1.32)
Fully Diluted	\$(1.06)	\$(1.32)
Common Shares:		
Full Diluted	22,221,667	18,368,973
Year-end	23,378,246	19,282,083

### HENNESSY ADVISORS INC Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):			
	2018	2017	2016
		(revised)	(revised)
Investment advisory fees	50,235,000	48,297,000	46,391,000
Shareholder service fees	4,355,000	4,658,000	5,019,000
Total revenue	54,590,000	52,955,000	51,410,000
Compensation & benefits expense	13,035,000	12,862,000	11,943,000
General & administrative expense	5,864,000	5,882,000	5,806,000
Mutual fund distribution expense	524,000	274,000	775,000
Sub-advisor fees	10,461,000	9,225,000	8,743,000
Depreciation expense	231,000	219,000	...
Amortization & depreciation expense	...	...	353,000
Total operating expenses	30,115,000	28,462,000	27,620,000
Net operating income (loss)	24,475,000	24,493,000	23,790,000
Interest expense	1,227,000	1,256,000	1,232,000
Other income (expense)	145,000	12,000	2,000
Income (loss) before income tax expense	23,393,000	23,249,000	22,560,000
Current income tax expense (benefit) - federal	4,420,000	6,088,000	6,324,000
Current income tax expense - state	935,000	493,000	511,000
Total current income tax expense (benefit)	5,355,000	6,581,000	6,835,000
Deferred income tax expense (benefit) - federal	(3,150,000)	1,606,000	1,539,000
Deferred income tax expense (benefit) - state	573,000	120,000	(181,000)
Total deferred income tax expense (benefit)	(2,577,000)	1,726,000	1,358,000
Income tax expense (benefit)	2,778,000	8,307,000	8,193,000
<b>Net income (loss)</b>	<b>20,615,000</b>	<b>14,942,000</b>	<b>14,367,000</b>
Weighted average shares outstanding			
- basic	7,808,421	7,691,937	7,600,583
Weighted average shares outstanding			
- diluted	7,890,758	7,790,527	7,717,965
Year end shares outstanding	7,897,145	7,776,563	7,661,969
Earnings (losses) per share - basic	\$2.64	\$1.94	\$1.89
Earnings (losses) per share - diluted	\$2.61	\$1.92	\$1.86
Cash dividends declared per share	\$0.39	\$0.29	\$0.20
Number of full time employees	20	20	21
Number of part time employees			

employees	3	3	1
Total number of employees	23	23	22
Number of common stockholders	120	116	123
Number of beneficiary stockholders	1,557	1,262	1,248

Reclassified to conform with 2018 presentation; Adjusted for 3-for-2 stock split, March 7, 2017

### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	25,395,000	15,700,000
Investments in marketable securities, at fair value	9,000	8,000
Investment fee income receivable	4,259,000	4,325,000
Prepaid expenses	668,000	1,614,000
Other accounts receivable	413,000	584,000
Total current assets	30,744,000	22,231,000
Equipment	393,000	214,000
Leasehold improvements	154,000	123,000
Furniture & fixtures	385,000	371,000
IT infrastructure	66,000	61,000
Software	538,000	407,000
Property, plant & equipment, gross	1,536,000	1,176,000
Less accumulated depreciation	1,154,000	922,000
Property & equipment, net	382,000	254,000
Management contracts	78,163,000	74,628,000
Other assets	191,000	145,000
Total assets	109,480,000	97,258,000
Accrued liabilities & accounts payable	7,083,000	7,353,000
Income taxes payable	558,000	676,000
Deferred rent	166,000	202,000
Current portion of long-term debt, net of debt issuance costs	4,228,000	4,228,000
Total current liabilities	12,035,000	12,459,000
Long-term debt, net of debt issuance costs & current portion	17,500,000	21,728,000
Deferred income tax liability, net	8,965,000	11,541,000
Total liabilities	38,500,000	45,728,000
Common stock	16,783,000	14,943,000
Retained earnings	54,197,000	36,587,000
Total stockholders' equity	70,980,000	51,530,000

Reclassified to conform with 2018 presentation

### Recent Dividends:

#### 1. Hennessy Advisors Inc common.

ExDate	Amt	Declared	Record	Payable
02/11/2015	0.06	01/29/2015	02/13/2015	03/09/2015
05/18/2015	0.06	05/05/2015	05/20/2015	06/12/2015
08/14/2015	0.06	08/03/2015	08/18/2015	09/10/2015
11/12/2015	0.06	10/30/2015	11/16/2015	12/09/2015
02/10/2016	0.08	01/28/2016	02/12/2016	03/07/2016
05/17/2016	0.08	05/04/2016	05/19/2016	06/13/2016
08/16/2016	0.08	08/03/2016	08/18/2016	09/12/2016
11/10/2016	0.10	10/31/2016	11/15/2016	12/08/2016
02/08/2017	0.07	01/26/2017	02/10/2017	03/06/2017
After 3-for-2 split:				
ExDate	Amt	Declared	Record	Payable
02/08/2017	0.07	01/26/2017	02/10/2017	03/06/2017
05/12/2017	0.07	05/01/2017	05/16/2017	06/08/2017
08/15/2017	0.07	08/02/2017	08/17/2017	09/11/2017
11/14/2017	0.07	10/31/2017	11/15/2017	12/08/2017
02/08/2018	0.10	01/25/2018	02/09/2018	03/05/2018
05/16/2018	0.10	05/02/2018	05/17/2018	06/11/2018
08/15/2018	0.10	08/01/2018	08/16/2018	09/10/2018
11/09/2018	0.11	10/30/2018	11/13/2018	12/05/2018

### Annual Dividends:

#### 1. Hennessy Advisors Inc common.

2015	0.24	2016	0.34	2017	0.08
After 3-for-2 split:					
2017	0.30	2018	0.41		

### HERBORIUM GROUP INC

#### Earnings, 9 mos. to Aug 31(Consol. - \$):

	2018	2017
Net Sales	207,000	223,000
Cost & expenses	223,500	215,200
Operating income	(17,400)	7,800
Interest expense	5,000	19,500
Net before taxes	(25,400)	(11,700)
Income taxes		3,000
<b>Net income</b>	<b>(25,400)</b>	<b>(14,700)</b>
Earnings common share		
Common Shares:		
Year-end	6,476,013	3,224,928

### Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Cash & equivalents		6,500
Inventories		19,000
Current assets		86,000
Total assets		282,000
Liabilities:		
Current liabilities		453,500
Long-term debt		310,000
Stockholders' equity		(481,200)
Net current assets		(367,500)

### HERITAGE GLOBAL INC

#### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	17,758,000	14,552,000
Cost & expenses	14,068,000	13,583,000
Operating income	3,451,000	736,000
Other income (expense), net	157,000	(536,000)
Net before taxes	3,407,000	156,000
Income taxes	64,000	18,000
<b>Net income</b>	<b>3,343,000</b>	<b>138,000</b>
Earnings common share		
Primary	\$0.12	\$0.12
Fully Diluted	\$0.12	\$0.12
Common Shares:		
Full Diluted	28,902,499	28,474,997
Year-end	29,253,278	28,480,148

### HEXION INC

#### Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Net Sales	2,893,000	2,696,000
Cost & expenses	2,674,000	2,589,000
Operating income	219,000	107,000
Interest expense	250,000	247,000
Other income (expense), net	(6,000)	7,000
Equity earnings	(2,000)	(3,000)
Net before taxes	(37,000)	(133,000)
Income taxes	17,000	16,000
<b>Net income</b>	<b>(52,000)</b>	<b>(146,000)</b>
Earnings common share		
Common Shares:		
Year-end	82,557	82,557

### HF FOODS GROUP INC

#### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	217,232,084	
Cost & expenses	212,167,543	51,581
Operating income	5,064,541	
Interest expense	346,822	50,462
Interest expense	1,024,762	
Net before taxes	5,304,611	
Income taxes	1,542,207	
<b>Net income</b>	<b>3,762,404</b>	<b>(1,119)</b>
Earnings common share		
Primary	\$0.02	\$(0.02)
Fully Diluted	\$0.02	\$(0.02)
Common Shares:		
Full Diluted	20,434,639	1,157,713
Year-end	22,167,486	5,872,497

### HG HOLDINGS INC

#### Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Cost & expenses	776	665
Operating income	247	(665)
Other income (expense), net	280	
Net before taxes	247	(665)
Income taxes	(1,202)	
Income contin. oper.	1,449	(665)
Income discont. oper.	(3,011)	(42)
<b>Net income</b>	<b>(1,562)</b>	<b>(707)</b>
Earnings common share		
Primary	\$(0.11)	\$(0.05)
Fully Diluted	\$(0.11)	\$(0.05)
Common Shares:		
Full Diluted	14,581	14,203
Year-end	14,712	

**HIGHCOM GLOBAL SECURITY INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	4,918,468	3,990,199
Cost & expenses	4,787,603	4,259,870
Deprec., depl. & amort.	47,626	85,870
Operating income	83,239	(355,541)
Other income (expense), net	14,407	102,325
Minority interest	9,919	611
Net before taxes	97,646	(259,090)
Income taxes	24,049	(97,726)
<b>Net income</b>	<b>63,678</b>	<b>(161,975)</b>
Earnings common share		
Primary		
Fully Diluted		
Common Shares:		
Full Diluted	411,452,392	366,976,178
Year-end	386,014,460	366,976,178

**HIGHCOM GLOBAL SECURITY INC**

**New Auditor** On Dec. 11, 2018, Green & Company, CPAs resigned as Co.'s independent registered public accounting firm. On Dec. 12, 2018, Co. engaged Turner, Stone & Company, LLP as its new independent registered public accounting firm.

**HISTOGENICS CORP****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Cost & expenses	20,366	18,917
Operating income	(20,366)	(18,917)
Interest income	88	114
Other income (expense), net	12,453	(815)
<b>Net income</b>	<b>(7,825)</b>	<b>(19,618)</b>
Balance for common	(7,657)	(16,380)
Earnings common share		
Primary	\$(0.27)	\$(0.74)
Fully Diluted	\$(0.68)	\$(0.74)
Common Shares:		
Full Diluted	29,516	22,220
Year-end	35,003	

**HOME CITY FINANCIAL CORP**

**Sale Completed** On Dec. 7, 2018, Co. was acquired by Richwood Bancshares (OH) ("Richwood"), a company that operates as a bank holding company for Richwood Banking Co. exchange for \$37.32 in cash for each of Richwood's common share.

**HOME TREASURE FINDERS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	412,029	300,517
Cost & expenses	384,374	302,513
Operating income	27,655	(1,996)
Interest income	4,000	
Interest expense	47,923	49,645
Other income (expense), net	14,560	
Net before taxes	(16,268)	(37,081)
<b>Net income</b>	<b>(16,268)</b>	<b>(37,081)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	13,205,450	13,205,450
Year-end	13,205,450	13,205,450

**HOMEFED CORP.****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	121,507	90,723
Cost & expenses	123,031	85,796
Deprec., depl. & amort.	2,091	2,779
Operating income	(3,615)	2,148

Net before taxes	(3,185)	2,443
Income taxes	1,375	(12,014)
<b>Net income</b>	<b>(4,560)</b>	<b>14,457</b>
Balance for common	(2,984)	14,384
Earnings common share		
Primary	\$(0.19)	\$0.93
Fully Diluted	\$(0.19)	\$0.93
Common Shares:		
Full Diluted	15,476	15,485
Year-end	15,478	15,452

**HOMEFED CORP.**

**Joint Venture Completed** On Dec. 13, 2018, Co. announced that it had formed a joint venture partnership with RedSky JZ Fulton Holdings, LLC, a Delaware limited liability company ("RS JZ"), for the acquisition and possible redevelopment of a development site located on the Fulton Mall corridor in Downtown Brooklyn, New York (the "Real Property"). The Real Property consists of 15 separate tax lots, divided into two premier development sites which may be redeveloped with buildings consisting of up to 540,000 square feet of floor area development rights. RS JZ is itself a joint venture consisting of RedSky Capital, LLC ("Red-Sky"), a Brooklyn-based real estate developer, and JZ Capital Partners Limited ("JZ"), a London-based investment company. Pursuant to that certain Contribution Agreement, dated as of Dec. 10, 2018 (the "Contribution Agreement"), among RS JZ, HF Fulton Street Holdings LLC ("HF Fulton"), a wholly-owned subsidiary of Co., and RedSky JZ Fulton Investors, LLC, a Delaware limited liability company (the "Joint Venture"), Co. contributed capital in the amount of \$52,500,000 to the Joint Venture. As consideration for the capital contribution, RS JZ caused the Joint Venture to issue to HF Fulton a membership interest in the Joint Venture consisting of 49% of the total membership interests in the Joint Venture. RS JZ holds the remaining 51% membership stake in Co. The Contribution Agreement includes customary representations and warranties by RS JZ in favor of HF Fulton as to the state of title and other matters affecting title to the Real Property, and as to the assets and liabilities of the Joint Venture. The Contribution Agreement also includes customary representations and warranties as to the assets and liabilities of the two wholly-owned subsidiaries of the Joint Venture which own fee title to the Real Property.

**HOPTO INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	2,520,600	2,933,200
Cost & expenses	2,556,800	2,705,200
Operating income	(36,200)	228,000
Other income (expense), net	129,800	(123,800)
Net before taxes	93,600	104,200
Income taxes	900	16,800
<b>Net income</b>	<b>92,700</b>	<b>87,400</b>
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	10,368,956	9,804,400
Year-end	9,804,400	9,804,400

**HST GLOBAL INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	107,970	118,718
Operating income	(107,970)	118,718
Interest expense	26,811	26,811
Other income (expense), net		23,651
Net before taxes	(134,781)	(121,878)
<b>Net income</b>	<b>(134,781)</b>	<b>(121,878)</b>
Earnings common share		
Primary		
Fully Diluted		
Common Shares:		
Full Diluted	36,719,854	36,719,854
Year-end	36,719,854	36,719,854

**HTG MOLECULAR DIAGNOSTICS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	13,775,796	6,855,409
Cost & expenses	27,869,644	22,895,815
Operating income	(14,093,848)	(16,040,406)
Interest income	526,588	52,157
Interest expense	650,215	1,048,750
Other income (expense), net	(105,064)	
Net before taxes	(14,322,539)	(17,036,999)
Income taxes	3,545	1,023

<b>Net income</b>	(14,326,084)	(17,038,022)
Earnings common share		
Primary	\$(0.53)	\$(1.74)
Fully Diluted	\$(0.53)	\$(1.74)
Common Shares:		
Full Diluted	27,184,968	9,794,651
Year-end	28,479,341	

**HUDSON TECHNOLOGIES INC****Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	100,259,000	91,061,000
Cost & expenses	137,118,000	67,525,000
Operating income	(38,342,000)	23,293,000
Net before taxes	(44,894,000)	23,147,000
Income taxes	(11,222,000)	8,888,000
<b>Net income</b>	<b>(33,672,000)</b>	<b>14,259,000</b>
Earnings common share		
Primary	\$(0.79)	\$0.34
Fully Diluted	\$(0.79)	\$0.33
Common Shares:		
Full Diluted	42,403,084	43,490,914
Year-end	42,403,140	41,465,820

**HUDSON TECHNOLOGIES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	140,804,000	115,766,000
Cost & expenses	177,290,000	90,634,000
Operating income	(38,711,000)	24,768,000
Net before taxes	(49,327,000)	24,598,000
Income taxes	(1,375,000)	8,236,000
<b>Net income</b>	<b>(47,552,000)</b>	<b>16,362,000</b>
Earnings common share		
Primary	\$(1.12)	\$0.39
Fully Diluted	\$(1.12)	\$0.38
Common Shares:		
Full Diluted	42,445,926	43,173,427
Year-end	42,599,431	42,039,452

**HUTN INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	177,433	269,251
Cost & expenses	6,007,072	3,865,764
Operating income	(6,055,533)	
Other income (expense), net	(226,224)	(17,158)
Net before taxes	(6,055,533)	
<b>Net income</b>	<b>(6,055,533)</b>	<b>(3,608,255)</b>
Earnings common share		
Primary	\$(0.10)	\$(0.06)
Fully Diluted	\$(0.10)	\$(0.06)
Common Shares:		
Full Diluted	61,675,345	56,337,530
Year-end	68,720,364	62,134,530

**HYDROMER, INC.****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Sales of products	2,762,479	2,957,318	3,323,100
Service revenues	1,330,680	1,242,243	1,365,461
Royalties & contract revenues	1,538,098	1,245,721	1,054,260
Total revenues	5,631,257	5,445,282	5,742,821
Cost of sales	1,500,512	1,570,906	1,788,476
Operating expenses	4,069,591	3,981,823	4,209,842
Settlement income	150,000		
Other expenses	147,496	127,214	125,229
Deferred federal income taxes			(154,586)
Total federal income taxes			(154,586)
Current state income taxes			3,000
Deferred state income taxes			(61,090)
Total state income taxes			(58,090)
Current provision for (benefit from) income taxes - state	2,750	(13,159)	

Total current provision for (benefit from) income taxes	2,750	(13,159)	...
Deferred provision for (benefit from) income taxes - federal	...	1,001,037	...
Deferred provision for (benefit from) income taxes - state	...	56,382	...
Total deferred provision for (benefit from) income taxes	...	1,057,419	...
Provision for (benefit from) income taxes	2,750	1,044,260	(212,676)
<b>Net income (loss)</b>	60,908	(1,278,921)	(168,050)
Weighted average shares outstanding - basic	4,772,318	4,772,318	4,772,318
Weighted average shares outstanding - diluted	4,772,318	4,772,318	4,772,318
Year end shares outstanding	4,772,318	4,772,318	4,772,318
Earnings (loss) per common share - basic	\$0.01	\$(0.27)	\$(0.04)
Earnings (loss) per common share - diluted	\$0.01	\$(0.27)	\$(0.04)
Number of full time employees	34	...	39
Number of common stockholders	217	...	175
Number of beneficiary stockholders	...	...	350

<sup>1</sup> As reported from the June 30, 2018 Annual Report; <sup>2</sup> Approximately; <sup>3</sup> As of October 31, 2018; <sup>4</sup> As of September 16, 2016

<b>Consolidated Balance Sheet, Years Ended Jun. 30 (\$):</b>			
	2018	2017	
Cash & cash equivalents	473,162	371,735	
Trade receivables, gross	1,390,995	1,027,271	
Less allowance for doubtful accounts	89,988	34,840	
Trade receivables, net	1,301,007	992,431	
Finished goods	30,666	169,022	
Work in process	53,865	4,220	
Raw materials	213,839	279,587	
Inventory	298,370	452,829	
Prepaid assets	158,878	143,896	
Other current assets	29,774	4,270	
Total current assets	2,261,191	1,965,161	
Land	472,410	472,410	
Building	2,401,783	2,400,466	
Machinery & equipment	2,618,009	2,584,940	
Furniture & fixtures	212,007	211,627	
Property & equipment, gross	5,704,209	5,669,443	
Less accumulated depreciation & amortization	3,649,090	3,497,202	
Property & equipment, net	2,055,119	2,172,241	
Intangible assets, net	516,026	610,958	
Other assets	8,699	6,557	
Total assets	4,841,035	4,754,917	
Accounts payable	208,976	411,997	
Accrued expenses	234,278	217,532	
Short-term borrowings	500,000	200,000	
Current portion of deferred revenue	17,975	20,101	
Current portion of mortgage payable	100,742	95,979	
Total current liabilities	1,061,971	945,609	
Long-term portion of deferred revenue	12,765	15,677	

Mortgage note	2,236,744	2,324,286
Less loan modification fees	(68,154)	(72,219)
Less current maturities	100,742	95,979
Total liabilities	3,142,584	3,117,374
Common stock	3,721,815	3,721,815
Contributed capital	633,150	633,150
Retained earnings (accumulated deficit)	(2,650,374)	(2,711,282)
Treasury stock, at cost	6,140	6,140
Total stockholders' equity (deficit)	1,698,451	1,637,543

<sup>1</sup> As reported from the June 30, 2018 Annual Report

#### Recent Dividends:

##### 1. Hydromer, Inc. common.

ExDate	Amt	Declared	Record	Payable
10/09/2018	0.25	09/19/2018	09/24/2018	10/08/2018

#### Annual Dividends:

##### 1. Hydromer, Inc. common.

2018 ..... 0.25

#### HYDROMER, INC.

##### Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	804,324	958,171
Cost & expenses	(4,532,504)	1,270,668
Income taxes	(35,443)	(69,218)
Income contin. oper.	5,372,271	(243,279)
<b>Net income</b>	5,448,304	(131,420)
Earnings common share		
Primary	\$1.14	\$(0.03)
Fully Diluted	\$1.14	\$(0.03)
Common Shares:		
Full Diluted	4,772,318	4,772,318
Year-end	4,772,318	...

#### Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	3,984,081
Inventories	389,571
Current assets	5,248,943
Net property & equip.	2,054,079
Total assets	7,642,374
Liabilities:	
Current liabilities	1,675,934
Stockholders' equity	5,953,676
Net current assets	3,573,009

#### HYRECAR INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	6,673,634	1,964,854
Cost & expenses	13,186,887	4,668,876
Operating income	(6,513,253)	(2,704,022)
Interest expense	2,039,719	175,615
Other income (expense), net	(44,029)	(728)
Net before taxes	(8,597,001)	(2,880,365)
Income taxes	800	
<b>Net income</b>	(8,597,001)	(2,881,165)
Earnings common share		
Primary	\$(1.15)	\$(0.68)
Fully Diluted	\$(1.15)	\$(0.68)
Common Shares:		
Full Diluted	7,496,175	4,216,986
Year-end	11,708,041	...

#### I-ON COMMUNICATIONS CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	1,790,802	
Net Sales	4,475,850	
Cost & expenses	6,380,598	2,656,479
Operating income	(1,904,748)	(865,676)
Interest expense	39,845	39,845
Other income (expense), net	257,285	321
Net before taxes	(1,647,463)	(905,199)
Income taxes	39,570	3,300
<b>Net income</b>	(1,718,080)	(908,499)
Earnings common share		
Primary	\$(0.05)	\$(0.19)
Fully Diluted	\$(0.05)	\$(0.19)

Common Shares:		
Full Diluted	31,784,293	4,779,468
Year-end	31,784,293	4,784,293

#### ICAD INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	18,667,000	20,200,000
Cost & expenses	23,769,000	29,856,000
Operating income	(5,336,000)	(10,001,000)
Interest expense	373,000	51,000
Other income (expense), net	79,000	3,000
Net before taxes	(5,630,000)	(10,049,000)
Income taxes	43,000	(28,000)
<b>Net income</b>	(5,673,000)	(10,021,000)
Earnings common share		
Primary	\$(0.34)	\$(0.62)
Fully Diluted	\$(0.34)	\$(0.62)
Common Shares:		
Full Diluted	16,652,000	16,291,000
Year-end	16,727,599	16,441,874

#### ICC HOLDINGS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	38,261,215	35,173,009
Cost & expenses	37,994,284	34,952,131
Operating income	266,931	220,878
Net before taxes	266,931	220,878
Income taxes	8,209	(44,260)
<b>Net income</b>	258,722	265,138
Earnings common share		
Primary	\$0.08	\$0.08
Fully Diluted	\$0.08	\$0.08
Common Shares:		
Full Diluted	3,166,726	3,154,992
Year-end	2,992,734	3,165,003

#### ICONIC BRANDS INC.

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	2,105,666	1,092,913
Operating income	(1,683,257)	(340,139)
Other income (expense), net	326,737	6,774,466
<b>Net income</b>	(1,494,065)	6,355,073
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	1,228,456,978	
Year-end	1,359,941,153	1,024,391,831

#### ICOX INNOVATIONS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	2,941,079	102,166
Operating income	(2,941,079)	(102,166)
Interest income	11,960	
<b>Net income</b>	(2,985,020)	(123,695)
Earnings common share		
Primary	\$(0.19)	\$(0.02)
Fully Diluted	\$(0.19)	\$(0.02)
Common Shares:		
Full Diluted	15,710,686	6,000,000
Year-end	20,874,524	6,000,000

#### IDEAL POWER INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	7,209,451	9,485,427
Operating income	(6,065,348)	(8,511,747)
<b>Net income</b>	(6,028,531)	(8,496,307)
Earnings common share		
Primary	\$(0.43)	\$(0.66)
Fully Diluted	\$(0.43)	\$(0.66)
Common Shares:		
Full Diluted	13,993,423	12,964,452
Year-end	13,999,756	13,996,121

#### IDEANOMICS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	362,628,296	106,724,866
Cost & expenses	381,374,744	111,415,698
Operating income	(19,061,185)	(4,985,104)
Other income (expense), net	(44,316)	(213,110)
Net before taxes	(19,865,554)	(5,307,473)
<b>Net income</b>	(19,865,554)	(5,307,473)
Earnings common share		
Primary	\$(0.27)	\$(0.08)
Fully Diluted	\$(0.27)	\$(0.08)
Common Shares:		
Full Diluted	71,574,303	59,594,289
Year-end	77,246,801	

**IDERA PHARMACEUTICALS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	49,023,000	52,176,000
Operating income	(48,460,000)	(51,447,000)
Interest income	759,000	456,000
Interest expense	11,000	40,000
Foreign currency	(19,000)	(27,000)
<b>Net income</b>	(47,731,000)	(51,058,000)
Earnings common share		
Primary	\$(1.81)	\$(2.73)
Fully Diluted	\$(1.81)	\$(2.73)
Common Shares:		
Full Diluted	26,404,000	18,673,000
Year-end	27,179,000	18,710,000

**IDGLOBAL CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	360,689	13,059
Interest expense	11,250	11,250
<b>Net income</b>	66,762	(18,379)
Earnings common share		
Common Shares:		
Full Diluted	5,819,454,353	651,915,257
Year-end	5,819,454,353	819,454,357

**IEC ELECTRONICS CORP.****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
Net sales	116,922,000	96,455,000	127,010,000
Cost of sales	102,765,000	85,198,000	106,723,000
Gross profit (loss)	14,157,000	11,257,000	20,287,000
Selling & administrative expenses	11,438,000	10,197,000	14,039,000
Operating profit (loss)	2,719,000	1,060,000	6,248,000
Interest expense	1,146,000	917,000	1,392,000
Income (loss) before income taxes	1,573,000	143,000	4,856,000
Current provision for (benefit from) income taxes - state	6,000	53,000	4,000
Current provision for (benefit from) income taxes - federal	12,000	9,000	66,000
State	(103,000)		
Federal	5,088,000		
Deferred tax assets, valuation allowance	(13,840,000)		
Provision for (benefit from) income taxes	(8,837,000)	62,000	70,000
<b>Net income (loss)</b>	10,410,000	81,000	4,786,000
Weighted average shares outstanding			
- basic	10,228,596	10,181,868	10,211,210
Weighted average shares outstanding - diluted	10,320,203	10,181,868	10,211,210
Year end shares outstanding	10,248,905	10,197,078	10,274,663
Net income (loss)			

	2018	2017	2016
per share - basic	\$1.01	\$0.01	\$0.47
Net income (loss) per share - diluted	\$1.01	\$0.01	\$0.47
Number of full time employees	...	565	634
Total number of employees	689	565	634
Number of common stockholders	186	186	179

Reclassified to conform with 2017 presentation; Approximately: As of November 21, 2018; As of December 1, 2017; As of December 5, 2016

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2018	2017
Accounts receivable, gross	25,253,000	17,962,000
Allowance for doubtful accounts	85,000	75,000
Accounts receivable, net of allowance	25,168,000	17,887,000
Raw materials	21,323,000	8,964,000
Work-in-process	11,263,000	5,080,000
Finished goods	1,540,000	1,561,000
Inventories	34,126,000	15,605,000
Other current assets	1,747,000	1,018,000
Total current assets	61,041,000	34,510,000
Land & improvements	788,000	788,000
Buildings & improvements	7,314,000	8,910,000
Building under capital lease	7,750,000	5,750,000
Machinery & equipment	30,969,000	27,947,000
Furniture & fixtures	7,877,000	7,520,000
Construction in progress	5,360,000	4,968,000
Total property, plant & equipment, at cost	60,058,000	55,883,000
Accumulated depreciation	39,948,000	38,106,000
Property, plant & equipment, net	20,110,000	17,777,000
Deferred income taxes	8,855,000	
Other long term assets	442,000	160,000
Total assets	90,448,000	52,447,000
Current portion of long-term debt	1,449,000	987,000
Current portion of capital lease obligation	306,000	215,000
Accounts payable	28,689,000	13,046,000
Accrued payroll & related expenses	1,796,000	1,013,000
Other accrued expenses	458,000	444,000
Customer deposits	7,595,000	1,611,000
Total current liabilities	40,293,000	17,316,000
Revolving credit facility	12,996,000	8,769,000
Term loan B	3,636,000	5,714,000
Celmet building term loan		802,000
Equipment line advances	314,000	
Equipment line term note	794,000	
Total debt, gross	17,740,000	15,285,000
Unamortized debt issuance costs	(289,000)	(275,000)
Less: current portion	1,449,000	987,000
Long-term debt	16,002,000	14,023,000
Long-term capital lease obligation	7,027,000	5,362,000
Other long-term liabilities	1,750,000	1,317,000
Total liabilities	65,072,000	38,018,000
Common stock	102,000	102,000
Additional paid-in capital	47,326,000	46,789,000
Retained earnings (accumulated deficit)	(20,463,000)	(30,873,000)
Treasury stock, at cost	1,589,000	1,589,000
Total stockholders' equity	25,376,000	14,429,000

**Recent Dividends:****1. IEC Electronics Corp. common.**

No dividends paid.

**Annual Dividends:****1. IEC Electronics Corp. common.**

No dividends paid.

**IFRESH INC****Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	61,372,944	65,868,418
Cost & expenses	67,048,509	67,359,201
Operating income	(5,675,565)	(1,490,783)
Interest expense	644,826	376,637
Other income (expense), net	592,140	1,219,415
Net before taxes	(5,728,251)	(648,005)
Income taxes	313,833	(263,574)
<b>Net income</b>	(6,042,084)	(384,431)
Earnings common share		
Primary	\$(0.42)	\$(0.03)
Fully Diluted	\$(0.42)	\$(0.03)
Common Shares:		
Full Diluted	14,543,995	14,298,678
Year-end	14,849,497	

**IKONICS CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	13,357,013	12,298,453
Cost & expenses	13,322,714	13,169,875
Operating income	34,299	(871,422)
Interest expense	67,040	62,475
Other income (expense), net	34,986	17,364
Net before taxes	2,245	(916,533)
Income taxes	12,399	(321,617)
<b>Net income</b>	(10,154)	(594,916)
Earnings common share		
Primary	\$(0.01)	\$(0.30)
Fully Diluted	\$(0.01)	\$(0.30)
Common Shares:		
Full Diluted	1,983,553	2,014,055
Year-end	1,983,553	1,992,053

**IMAGE CHAIN GROUP LTD INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	253,859	
Cost & expenses	963,307,660	726,736
Operating income	(709,448,660)	726,736
Interest expense	241,190	
Other income (expense), net	20,724	
Net before taxes	(929,915,660)	726,736
Income contin. oper.	(1,660,726,736)	
<b>Net income</b>	(930,448,660)	726,736
Earnings common share		
Primary	\$(389.16)	
Fully Diluted	\$(389.16)	
Common Shares:		
Full Diluted	507,270,882	4,267,437
Year-end	507,270,882	7,270,882

**IMAGE PROTECT INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	64,045	104,821
Cost & expenses	114,355	151,334
Operating income	(50,310)	(46,513)
Interest expense	691	2,059
Net before taxes	(51,001)	(48,572)
<b>Net income</b>	(51,001)	(48,572)
Earnings common share		
Common Shares:		
Full Diluted	142,526,296	104,270,590
Year-end	142,526,296	111,270,061

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	10,299	
Current assets	394,578	
Total assets	398,886	
Liabilities:		
Current liabilities	1,941,037	
Long-term debt	272,648	
Stockholders' equity	(1,814,799)	
Net current assets	(1,546,459)	

**IMAGE SENSING SYSTEMS, INC.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	10,952,000	10,183,000
Cost & expenses	9,607,000	8,822,000
Operating income	1,345,000	1,361,000



Other income (expense), net	33,000	
Net before taxes	1,345,000	1,394,000
Income taxes	4,000	
<b>Net income</b>	1,345,000	1,390,000
Earnings common share		
Primary	\$0.26	\$0.27
Fully Diluted	\$0.26	\$0.27
Common Shares:		
Full Diluted	5,206,000	5,121,000
Year-end	5,273,873	5,189,518

**IMAGEWARE SYSTEMS INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	3,337	3,072
Cost & expenses	11,970	10,358
Deprec., depl. & amort.	34	54
Operating income	(8,667)	(7,340)
Interest expense	497	443
Other income (expense), net	(186)	125
Net before taxes	(9,350)	(7,658)
Income taxes	1	10
<b>Net income</b>	(9,351)	(7,668)
Balance for common	(11,788)	(10,488)
Earnings common share		
Primary	\$(0.12)	\$(0.11)
Fully Diluted	\$(0.12)	\$(0.11)
Common Shares:		
Full Diluted	95,117	92,539
Year-end	96,718	93,610

**IMAGINATION TV INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	272,201	
Net Sales	272,201	
Cost & expenses	518,304	20,970
Operating income	(246,103)	(20,970)
Interest expense	64,337	54,534
Other income (expense), net	234,066	144,991
<b>Net income</b>	(76,374)	69,487
Earnings common share		
Full Diluted	3,444,250,701,320,898,284	
Year-end	2,954,500,002,179,113,596	

**IMMUCELL CORP.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	8,570,184	7,128,003
Operating income	(520,703)	170,493
Interest expense	311,934	136,563
Other income (expense), net	5,328	
Net before taxes	(822,367)	54,616
Income taxes	447,075	28,108
<b>Net income</b>	(1,269,442)	26,508
Earnings common share		
Primary	\$(0.23)	\$0.01
Fully Diluted	\$(0.23)	\$0.01
Common Shares:		
Full Diluted	5,481,095	4,999,245
Year-end	5,484,728	5,051,390

**IMMUNE PHARMACEUTICALS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	10,867,000	8,318,000
Operating income	(10,867,000)	(8,318,000)
Interest expense	844,000	4,637,000
Other income (expense), net	(1,522,000)	(1,785,000)
Net before taxes	(13,233,000)	(14,740,000)
<b>Net income</b>	(13,233,000)	(14,740,000)
Balance for common	(24,373,000)	(14,740,000)
Earnings common share		
Primary	\$(0.71)	\$(1.47)
Fully Diluted	\$(0.71)	\$(1.47)
Common Shares:		
Full Diluted	34,319,963	10,010,496
Year-end	44,964,491	13,676,961

**IMPRIMIS PHARMACEUTICALS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	29,988,000	19,437,000
Cost & expenses	33,042,000	29,449,000
Operating income	(3,054,000)	(10,012,000)
Other income (expense), net	(255,000)	(884,000)
Gains or losses	1,843,000	3,946,000
Net before taxes	(3,505,000)	(9,298,000)
Income taxes		(84,000)
<b>Net income</b>	(3,505,000)	(9,214,000)
Earnings common share		
Primary	\$(0.16)	\$(0.47)
Fully Diluted	\$(0.16)	\$(0.47)
Common Shares:		
Full Diluted	21,283,078	19,806,759
Year-end	22,656,183	

**INBIT CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	17,166	
Cost & expenses	50,481	72,041
<b>Net income</b>	(33,315)	(72,041)
Earnings common share		
Full Diluted	126,000,000	126,000,000
Year-end	126,000,000	126,000,000

**INDOOR HARVEST CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	4,245	
Cost & expenses	821,617	2,743,287
Operating income	(2,571,357)	(3,448,349)
Other income (expense), net	(1,527,396)	(242,808)
Net before taxes	(2,571,357)	(3,441,157)
<b>Net income</b>	(2,571,357)	(3,441,157)
Earnings common share		
Primary	\$(0.10)	\$(0.11)
Fully Diluted	\$(0.10)	\$(0.11)
Common Shares:		
Full Diluted	25,878,110	18,644,318
Year-end	31,041,459	24,657,360

**INDUSTRIAL PROPERTY TRUST INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	179,514	166,368
Cost & expenses	73,187	66,786
Operating income	22,340	15,826
Interest expense	36,939	30,600
Other income (expense), net	4,149	255
<b>Net income</b>	(10,450)	(14,519)
Earnings common share		
Primary	\$(0.06)	\$(0.09)
Fully Diluted	\$(0.06)	\$(0.09)
Common Shares:		
Full Diluted	176,071	167,363
Year-end	176,506	

**INDUSTRIAL SERVICES OF AMERICA INC (FL)****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	47,372,000	41,685,000
Operating income	684,000	(205,000)
Interest expense	817,000	625,000
Other income (expense), net	502,000	(14,000)
Gains or losses		28,000
Net before taxes	369,000	(816,000)
Income taxes	13,000	9,000
<b>Net income</b>	356,000	(825,000)
Earnings common share		
Primary	\$0.04	\$(0.10)
Fully Diluted	\$0.04	\$(0.10)
Common Shares:		
Full Diluted	8,166,000	8,077,000
Year-end	8,107,865	8,081,793

**INEEDMD HOLDINGS INC**

**Bankruptcy Proceedings** On Nov. 26, 2018, In Case Number A-18-783145-C Nevada's 8th Judicial District appointed Robert Stevens as Receiver for Co. on Nov. 21, 2018. Co. was required to provide claims in writing under oath on or before June 1, 2019 or they will be barred under NRS §78.675.

**INFRASTRUCTURE & ENERGY ALTERNATIVES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	503,487,000	
Cost & expenses	505,887,000	354,496
Operating income	(2,400,000)	(354,496)
Interest income		622,610
Interest expense	3,960,000	
Other income (expense), net	(1,848,000)	
Net before taxes	(8,208,000)	268,114
Income taxes	(1,467,000)	105,048
<b>Net income</b>	(6,741,000)	163,066
Balance for common	(7,813,000)	
Earnings common share		
Primary	\$(0.36)	\$(0.06)
Fully Diluted	\$(0.36)	\$(0.06)
Common Shares:		
Full Diluted	21,577,650	5,251,965
Year-end	21,577,650	19,210,000

**INLAND REAL ESTATE INCOME TRUST INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	96,808	96,628
Cost & expenses	39,551	40,304
Operating income	13,645	9,933
Interest income	380	72
Interest expense	19,970	18,316
Other income (expense), net	(4,260)	20
<b>Net income</b>	(10,205)	(8,291)
Earnings common share		
Primary	\$(0.29)	\$(0.23)
Fully Diluted	\$(0.29)	\$(0.23)
Common Shares:		
Full Diluted	35,591	35,556
Year-end	35,338	

**INNOVATION PHARMACEUTICALS INC****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	1,999,000	4,484,000
Operating income	(1,999,000)	(4,484,000)
Interest income		1,000
Interest expense	51,000	51,000
Net before taxes	(2,050,000)	(4,534,000)
<b>Net income</b>	(2,050,000)	(4,534,000)
Earnings common share		
Primary	\$(0.01)	\$(0.03)
Fully Diluted	\$(0.01)	\$(0.03)
Common Shares:		
Full Diluted	163,284,314	137,171,811
Year-end	163,676,190	138,726,830

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	306,000
Current assets	361,000
Net property & equip.	2,000
Total assets	4,305,000
Liabilities:	
Current liabilities	8,277,000
Stockholders' equity	(3,972,000)
Net current assets	(7,916,000)

**INNOVATION PHARMACEUTICALS INC**

**New Auditor** On Dec. 17, 2018, Co. dismissed Baker Tilly Virchow Krause, LLP as its independent registered public accounting firm and engaged Heaton & Company, PLLC as its new independent registered public accounting firm.

**INNOVEST GLOBAL INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	1,064,152	
Cost & expenses	1,325,329	1,977
Operating income	(261,177)	(1,977)
Other income (expense), net	8,680	
<b>Net income</b>	(252,497)	(1,977)
Earnings common share		
Primary	\$(0.01)	\$
Fully Diluted	\$(0.01)	\$
Common Shares:		
Full Diluted	109,088,071	62,338,524
Year-end	109,088,171	62,338,524

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	390,186
Inventories	4,915

Current assets	857,235
Total assets	1,093,616
Liabilities:	
Current liabilities	498,277
Stockholders' equity	718,552
Net current assets	358,958

**INNOVUS PHARMACEUTICALS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	19,236,756	6,436,790
Cost & expenses	23,565,485	10,433,729
Operating income	(4,328,729)	(3,996,939)
Interest expense	949,533	771,885
Other income (expense), net	(840,796)	(236,470)
Income taxes		3,200
<b>Net income</b>	<b>(6,119,058)</b>	<b>(5,008,494)</b>
Earnings common share		
Primary	\$(0.03)	\$(0.03)
Fully Diluted	\$(0.03)	\$(0.03)
Common Shares:		
Full Diluted	202,290,341	152,325,196
Year-end	208,169,412	151,438,995

**INOLIFE TECHNOLOGIES INC****Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	22,764	81,307
Operating income	(22,764)	(81,307)
Interest expense	7,190	13,365
<b>Net income</b>	<b>(29,954)</b>	<b>(94,672)</b>
Earnings common share		
Common Shares:		
Year-end	84,537,176	84,537,176

**INRAD OPTICS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	8,814,767	7,300,874
Cost & expenses	8,108,312	7,747,443
Operating income	706,455	(446,569)
Gains or losses	(2,288)	
Net before taxes	584,982	(567,388)
<b>Net income</b>	<b>584,982</b>	<b>(567,388)</b>
Earnings common share		
Primary	\$0.04	\$(0.04)
Fully Diluted	\$0.04	\$(0.04)
Common Shares:		
Full Diluted	13,921,616	13,318,228
Year-end	13,627,888	13,508,267

**INSCORP INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Cost & expenses	8,816	7,837
Operating income	4,209	3,171
Net before taxes	4,209	3,171
Income taxes	1,102	1,159
<b>Net income</b>	<b>3,107</b>	<b>2,012</b>
Earnings common share		
Primary	\$1.07	\$0.71
Common Shares:		

**INTEGRAL TECHNOLOGIES INC.****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2017	2016
Total revenues	23,245	786,268
Cost & expenses	542,618	786,268
Operating income	(5)	(12)
Interest expense	519,145	29,802
Other income (expense), net	12,048	62,050
<b>Net income</b>	<b>(1,016,397)</b>	<b>(730,775)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	209,834,346	135,385,386
Year-end	202,210,516	137,327,603

**Consolidated Balance Sheet Items, as of (\$):**

	2017
Assets:	
Cash & equivalents	2,156
Current assets	14,560
Net property & equip.	68,442
Total assets	266,615

Liabilities:	
Current liabilities	4,133,306
Stockholders' equity	(4,125,024)
Net current assets	(4,118,746)

**INTELGENX TECHNOLOGIES CORP****Definitive Licensing, Development & Supply Agreement**

On Dec. 12, 2018, Co. announced the execution of a definitive licensing, development and supply agreement (the "Agreement") with Gensco<sup>®</sup> Pharma (Gensco<sup>®</sup>), a specialty pharmaceutical company focusing on research, development and marketing of prescription products, for the exclusive commercialization of RIZAPORT<sup>®</sup> in the United States. Upon the anticipated RIZAPORT<sup>®</sup> approval by the US Food and Drug Administration ("FDA"), the product will become the first oral thin film on the market for the treatment of migraines, and will also be the first commercialized film product developed and manufactured at Co.'s state-of-the-art facilities. Under the Agreement, Gensco<sup>®</sup> has been granted the exclusive right to commercialize Co.'s RIZAPORT<sup>®</sup> product in the United States. In return, Co. is entitled to receive royalty payments based on net profits of RIZAPORT<sup>®</sup>. Co. is also eligible to receive milestone payments upon FDA approval and product launch. The agreement also gives Gensco<sup>®</sup> exclusivity to develop the market, sell, distribute and fully commercialize products as a Co. partner for the People's Republic of China. Terms of the transaction were not disclosed.

**INTELGENX TECHNOLOGIES CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,173,000	3,733,000
Cost & expenses	7,421,000	4,847,000
Operating income	(6,788,000)	(1,639,000)
<b>Net income</b>	<b>(7,609,000)</b>	<b>(1,960,000)</b>
Earnings common share		
Primary	\$(0.11)	\$(0.02)
Fully Diluted	\$(0.11)	\$(0.02)
Common Shares:		
Full Diluted	69,298,321	65,885,055
Year-end	73,100,075	66,931,467

**INTELGENX TECHNOLOGIES CORP****Online Marketing & Corporate Communications Services**

On Nov. 30, 2018, Co. announced the engagement of Focus Communications ("Focus"), a private Toronto based firm providing investor relations, corporate communications and market awareness services, to provide online marketing and corporate communications services to Co. Focus has been retained on a twelve month contract basis to advise Co. with respect to its online marketing endeavours and assisting management in developing a strategy to help expand and support corporate development initiatives. Focus would also assist Co. in increasing investor awareness by managing Co.'s corporate communications, marketing undertakings, ongoing engagement with shareholders, finance professionals and media contacts. Under the terms of the agreement, Co. would pay Focus C\$5,000 per month for an initial twelve month term and grant 100,000 stock options at an exercise price of US\$0.81.

**INTELLIGENT BUYING INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Revenues - related party	...	...	13,000
Total revenues	...	...	13,000
Cost of sales	...	...	12,300
Gross profit	...	...	700
Selling, general & administrative	16,826	1,609	35,537
Total operating expenses	16,826	1,609	35,537
Income (loss) from operations	(16,826)	(1,609)	(34,837)
<b>Net income (loss)</b>	<b>(16,826)</b>	<b>(1,609)</b>	<b>(34,837)</b>
Weighted average shares outstanding			
- basic	7,256,600	7,256,600	7,018,669
Weighted average shares outstanding			
- diluted	7,256,600	7,256,600	7,018,669
Year end shares outstanding	7,256,600	7,256,600	7,256,600
Net income (loss) per share - basic	\$0.00	\$0.00	\$(0.01)

Net income (loss) per share - diluted	\$0.00	\$0.00	\$(0.01)
Total number of employees	1	1	2
Number of common stockholders	1240	1240	1240

□ Approximately; □ As of October 31, 2018; □ As of March 31, 2018; □ As of March 30, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Accounts payable & accrued expenses	23,204	6,378
Loan payable - related parties	36,090	36,090
Total current liabilities	59,294	42,468
Common stock	7,257	7,257
Additional paid-in capital	723,671	723,671
Retained earnings (accumulated deficit)	(790,222)	(773,396)
Total stockholders' equity (deficit)	(59,294)	(42,468)

**Recent Dividends:****1. Intelligent Buying Inc series A convertible preferred.**

No dividends paid.

**2. Intelligent Buying Inc common.**

No dividends paid.

**Annual Dividends:****1. Intelligent Buying Inc series A convertible preferred.**

No dividends paid.

**2. Intelligent Buying Inc common.**

No dividends paid.

**INTELLIGENT BUYING INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Prager Metis CPA's LLC, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheet of Intelligent Buying, Inc. (the Company) as of December 31, 2017, and the related statement of operation, stockholders' deficit, and cash flows for the year ended December 31, 2017, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017, and the results of its operations and its cash flows for the year ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared on a going concern basis. The ability of the Company to continue as a going concern is dependent upon, among other things, its successful execution of its plan of operations and ability to raise additional financing. There is no guarantee that the Company will be able to raise additional capital or sell any of its products or service at a profit. As discussed in Note 3 to the financial statements, the Company has losses from operations and has an accumulated deficit of \$790,222 at December 31, 2017. The Company currently has limited liquidity and has not completed its efforts to establish a stabilized source of revenues sufficient to cover operating costs over an extended period of time. These factors, among others, raise substantial doubt about the ability of the Company to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**INTERCLOUD SYSTEMS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	7,659,000	9,332,000
Cost & expenses	9,088,000	15,910,000
Deprec., depl. & amort.	203,000	283,000
Operating income	(1,632,000)	(6,861,000)
Other income (expense), net	4,256,000	(7,290,000)
Gains or losses		(6,043,000)
Net before taxes	1,507,000	(27,546,000)
Income taxes	(138,000)	(389,000)
<b>Net income</b>	<b>1,411,000</b>	<b>(31,844,000)</b>
Balance for common	1,507,000	(31,678,000)
Earnings common share		
Primary	\$0.02	\$(21.51)
Fully Diluted	\$0.02	\$(21.51)
Common Shares:		

Full Diluted	7,933,253,535	1,690,699
Year-end	214,379,677	

**INTERLINK ELECTRONICS INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	7,176	8,797
Cost & expenses	6,424	6,895
Operating income	752	1,902
Other income (expense), net	66	13
Net before taxes	818	1,915
Income taxes	242	650
<b>Net income</b>	<b>576</b>	<b>1,265</b>
Earnings common share		
Primary	\$0.08	\$0.17
Fully Diluted	\$0.08	\$0.17
Common Shares:		
Full Diluted	7,129	7,418
Year-end	6,483	

**INTERNATIONAL DISPENSING CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	154,470	278,903
Cost & expenses	1,711,330	1,262,689
Operating income	(1,603,794)	(1,057,392)
Other income (expense), net	(15,857)	(32,514)
<b>Net income</b>	<b>(1,656,125)</b>	<b>(1,122,379)</b>
Balance for common	(1,701,125)	(1,167,379)
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	88,101,163	86,423,907
Year-end	88,530,722	87,218,221

**INTERNATIONAL ENDEAVORS CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	22,000	9,333
Cost & expenses	239,919	141,186
Operating income	(228,098)	(141,867)
Other income (expense), net		10,964
Net before taxes	(287,625)	(201,358)
<b>Net income</b>	<b>(287,625)</b>	<b>(201,358)</b>
Earnings common share		
Full Diluted	45,777,854	13,770,338
Year-end	45,777,854	13,770,338

**INTERNATIONAL MONEY EXPRESS INC**

**Dismissal of Accountant** On Dec. 6, 2018, Co. dismissed WithumSmith+Brown, PC as its independent public accounting firm.

**INTERNATIONAL MONEY EXPRESS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	198,843,890	
Cost & expenses	180,907,580	494,859
Deprec., depl. & amort.	11,749,513	
Operating income	6,186,797	(494,859)
Interest income		858,355
Interest expense	10,109,664	
Net before taxes	(3,922,867)	363,496
Income taxes	8,185,546	264,573
<b>Net income</b>	<b>(12,108,413)</b>	<b>98,923</b>
Earnings common share		
Primary	\$(0.55)	\$0.01
Fully Diluted	\$(0.55)	\$0.01
Common Shares:		
Full Diluted	21,827,082	22,188,052
Year-end	36,182,783	7,752,200

**INTERPACE DIAGNOSTICS GROUP INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	16,062,000	11,527,000
Cost & expenses	21,234,000	12,083,000
Operating income	(7,611,000)	(2,995,000)
Interest expense	248,000	433,000
Other income (expense), net	(143,000)	(4,692,000)
Net before taxes	(8,002,000)	(8,120,000)
Income taxes	21,000	(340,000)
Income contin. oper.	(8,023,000)	(7,780,000)

Income discont. oper.	(129,000)	572,000
<b>Net income</b>	<b>(8,152,000)</b>	<b>(7,208,000)</b>
Earnings common share		
Primary	\$(0.29)	\$(0.60)
Fully Diluted	\$(0.29)	\$(0.60)

Common Shares:		
Full Diluted	28,002,000	12,022,000
Year-end	28,294,275	22,911,404

**INTREORG SYSTEMS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	401,181	133,331
<b>Net income</b>	<b>(449,903)</b>	<b>(183,843)</b>
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Common Shares:		
Year-end	19,182,135	16,694,260

**INVICTUS FINANCIAL INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	98,828	88,191
<b>Net income</b>	<b>(98,828)</b>	<b>(88,191)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	7,444,834	5,573,005
Year-end	26,124,503	5,573,005

**INVIVO THERAPEUTICS HOLDINGS CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	9,757,000	19,911,000
Operating income	(9,757,000)	(19,911,000)
Interest income	122,000	94,000
Other income (expense), net	(11,263,000)	(2,264,000)
<b>Net income</b>	<b>(20,898,000)</b>	<b>(22,081,000)</b>
Earnings common share		
Primary	\$(5.81)	\$(16.98)
Fully Diluted	\$(5.81)	\$(16.98)
Common Shares:		
Full Diluted	3,597,460	1,300,648
Year-end	8,506,946	1,369,383

**INVO BIOSCIENCE, INC.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	2,459,996	644,202
Operating income	(2,120,611)	(443,412)
Gains or losses		(40,869)
Net before taxes	(2,304,711)	(500,695)
<b>Net income</b>	<b>(2,304,711)</b>	<b>(500,695)</b>
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	146,052,444	141,103,908
Year-end	147,454,700	141,681,268

**IOTA COMMUNICATIONS INC**

**New Name** On Nov. 28, 2017, Co. changed its name from Solbright Group Inc. to Iota Communications Inc.

**IOTA COMMUNICATIONS INC****Stock Trading Symbol** Stock symbol, IOTC.**IPASS INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	31,237	41,159
Cost & expenses	44,368	56,697
Operating income	(13,131)	(15,538)
Gains or losses	(179)	
Foreign currency	(80)	(351)
Net before taxes	(13,998)	(15,853)
Income taxes	170	389
<b>Net income</b>	<b>(14,168)</b>	<b>(16,242)</b>
Earnings common share		
Primary	\$(1.90)	\$(2.47)
Fully Diluted	\$(1.90)	\$(2.47)
Common Shares:		
Full Diluted	7,458	6,568
Year-end	7,958	6,674

**IQSTEL INC****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Revenues	9,621,015		
Cost of goods sold	8,750,089		
Gross profit	870,926		
Salaries, wages & benefits	303,228		
Technology	157,487		
Professional fees	30,915		
Legal & regulatory	150,025		
Trade insurance	20,151		
Travel & events	24,037		
Depreciation & amortization	17,854		
Office, facility & other	85,004		
General & administration expenses	788,701		
Professional fees & consulting expenses		86,253	106,444
Marketing expenses		190	23,322
Website & hosting expenses		586	5,079
Loss on inventory obsolescence		12,187	
Other expenses		15,098	40,028
Total operating expenses	788,701	114,314	174,873
Operating income	82,225		
Interest expense	327,092	120,346	25,993
Other expenses	47,048		
Derivative expense		(43,234)	(13,401)
Change in derivative liability		14,203	(30,780)
Total other income (expense)	(374,140)	(149,377)	(70,174)
Net income (loss) before provision for income taxes	(291,915)	(263,691)	(245,047)
<b>Net income (loss)</b>	<b>(291,915)</b>	<b>(263,691)</b>	<b>(245,047)</b>
Weighted average shares outstanding			
- basic	11,909,161	19,794	7,870
Weighted average shares outstanding			
- diluted	11,909,161	19,794	7,870
Year end shares outstanding	15,002,599	23,044	5,234
Net income (loss) per share - basic	\$(0.02)		
Net income (loss) per share - diluted	\$(0.02)		
Number of part time employees			2
Total number of employees	15	0	
Number of common stockholders	38	20	18

2017 and prior periods for PureSnax International, Inc., prior to reverse merger with Etelix.com USA, LLC; 2 Reclassified to conform with 2017 presentation; 3 Adjusted for 1-for-19,152 stock split, May 9, 2018; 4 Shares increased due to the effect of cashless exercise of warrant and conversion of convertible debt; 5 Shares decreased due to the effect of cancellation of stock; 6 Approximately

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018	2017
Cash	25,355	
Accounts receivable, net	1,935,367	
Cash or cash equivalents		15,701
Refund receivable		20,237
Allowance for doubtful accounts		20,237
Other receivable	174,635	
Prepaid expenses	6,302	

Tax receivable .....	600	...	not include adjustments that might result from the outcome of this uncertainty."
Prepaid & other current assets .....	181,537	...	
Total current assets .....	2,142,259	15,701	
Telecommunication equipment .....	245,260	...	
Telecommunication software .....	400,903	...	
Total fixed assets .....	646,163	...	
Less: accumulated depreciation & amortization .....	344,407	...	
Property & equipment, net .....	301,756	...	
Total assets .....	2,444,015	15,701	
Accounts payable & accrued liabilities .....	1,334,715	...	
Due to related parties .....	26,593	...	
Loans payable - current portion .....	233,704	...	
Accrued expenses .....	98,081	65,144	
Accrued expenses - related party .....	931	...	
Accrued interest .....	2,200	...	
Salary payable - management .....	138,297	...	
Salary payable .....	17,568	...	
Other current liabilities .....	257,077	...	
Loans - related party .....	...	25,921	
Convertible notes payable, net .....	...	35,574	
Derivative liability .....	...	98,041	
Total current liabilities .....	1,852,089	224,680	
Long-term loans payable - related parties .....	90,787	...	
Total liabilities .....	1,942,876	224,680	
Preferred stock .....	...	3,188	
Common stock .....	15,003	441,339	
Additional paid-in capital .....	987,238	(80,138)	
Stock subscription receivable .....	(8,750)	...	
Retained earnings (accumulated deficit) .....	(492,352)	(573,368)	
Total stockholders' equity (deficit) .....	501,139	(208,979)	

□ 2017 and prior periods for PureSnax International, Inc., prior to reverse merger with Etelix.com USA, LLC

#### Recent Dividends:

1. **iQSTEL Inc preferred.**  
No dividends paid.
2. **iQSTEL Inc common.**  
No dividends paid.

#### Annual Dividends:

1. **iQSTEL Inc preferred.**  
No dividends paid.
2. **iQSTEL Inc common.**  
No dividends paid.

#### iQSTEL INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Boyle CPA, LLC, as it appeared in Co.'s 2018 10-K Report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of iQSTEL Inc. (formerly PureSnax International, Inc.) (the "Company") as of June 30, 2018 and 2017, the related consolidated statements of operations, stockholder's deficit, and cash flows for each of the years in the two-year period ended June 30, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Substantial Doubt About the Company's Ability to Continue as a Going Concern As discussed in Note 3 to the consolidated financial statements, the Company's lack of cash and lack of an established source of revenues raises substantial doubt about its ability to continue as a going concern for one year from the issuance of these financial statements. Management's plans are also described in Note 3. The financial statements do

not include adjustments that might result from the outcome of this uncertainty."

#### ISRAMCO, INC.

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues .....	60,331,000	49,753,000
Cost & expenses .....	33,378,000	24,691,000
Operating income .....	22,760,000	20,582,000
Other income (expense), net .....	1,334,000	(777,000)
Gains or losses .....	(11,000)	33,000
Net before taxes .....	20,315,000	16,227,000
Income taxes .....	5,385,000	6,074,000
<b>Net income</b> .....	<b>14,930,000</b>	<b>10,153,000</b>
Earnings common share		
Primary .....	\$5.86	\$4.15
Fully Diluted .....	\$5.86	\$4.15
Common Shares:		
Full Diluted .....	2,717,648	2,717,648
Year-end .....	2,717,648	2,717,691

#### ITALIAN FOOD & BEVERAGE CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues .....	205,027	1,267,498
Cost & expenses .....	299,801	1,399,233
Operating income .....	(136,285)	(174,410)
Other income (expense), net .....	(20)	...
Net before taxes .....	(136,305)	(174,410)
Income taxes .....	12,771	...
<b>Net income</b> .....	<b>(136,305)</b>	<b>(187,181)</b>
Earnings common share		
Common Shares:		
Full Diluted .....	1,528,716,629	517,579,064
Year-end .....	995,961,134	918,061,134

#### ITEC CORP

##### Earnings, 3 mos. to Oct 31(Consol. - \$):

	2018	2017
Cost & expenses .....	2,030,000	2,146,000
Deprec., depl. & amort. ....	5,000	4,000
Operating income .....	268,000	242,000
Other income (expense), net .....	8,000	8,000
Net before taxes .....	276,000	250,000
Income taxes .....	63,000	89,000
<b>Net income</b> .....	<b>213,000</b>	<b>161,000</b>
Earnings common share		
Common Shares:		
Year-end .....	1,984,000	1,952,000

##### Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents .....	5,218,000	...
Current assets .....	6,069,000	...
Net property & equip. ....	1,000	...
Total assets .....	9,297,000	...
Liabilities:		
Current liabilities .....	1,074,000	...
Stockholders' equity .....	8,193,000	...
Net current assets .....	4,995,000	...

#### ITOCO INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses .....	2,019,676	706,179
Operating income .....	(2,019,676)	(706,179)
Other income (expense), net .....	(1,992,473)	(518,591)
Net before taxes .....	(4,012,149)	(1,224,770)
<b>Net income</b> .....	<b>(4,012,149)</b>	<b>(1,224,770)</b>
Earnings common share		
Primary .....	\$(0.08)	\$(0.13)
Fully Diluted .....	\$(0.08)	\$(0.13)
Common Shares:		
Full Diluted .....	53,339,780	9,485,711
Year-end .....	115,822,360	9,806,521

#### IWEB INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues .....	30,342	125,127
Cost & expenses .....	618,409	470,410
Operating income .....	(588,067)	(345,283)
Other income (expense), net .....	16,314	1,133
Net before taxes .....	(571,753)	(344,150)
<b>Net income</b> .....	<b>(571,753)</b>	<b>(344,150)</b>

#### Earnings common share

Primary .....	\$(0.01)	\$(0.01)
Fully Diluted .....	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted .....	38,866,249	31,731,374
Year-end .....	40,197,751	37,500,000

#### IZEA WORLDWIDE INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues .....	13,798,342	17,637,264
Cost & expenses .....	17,842,173	21,288,500
Deprec., depl. & amort. ....	846,820	1,095,831
Operating income .....	(4,890,651)	(4,747,067)
Other income (expense), net .....	12,113	67,850
<b>Net income</b> .....	<b>(5,025,704)</b>	<b>(4,724,623)</b>
Earnings common share		
Primary .....	\$(0.68)	\$(0.83)
Fully Diluted .....	\$(0.68)	\$(0.83)
Common Shares:		
Full Diluted .....	7,351,827	5,659,423
Year-end .....	12,073,031	5,709,626

#### JAGUAR HEALTH INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues .....	2,820,269	2,819,145
Cost & expenses .....	21,533,816	16,385,089
Operating income .....	(18,713,547)	(13,565,944)
Other income (expense), net .....	1,407,243	414,980
Net before taxes .....	(19,492,172)	(13,951,849)
Income taxes .....	...	(12,190,693)
<b>Net income</b> .....	<b>(19,492,172)</b>	<b>(1,761,156)</b>
Balance for common .....	(20,487,172)	(1,761,156)
Earnings common share		
Primary .....	\$(1.91)	\$(0.94)
Fully Diluted .....	\$(1.91)	\$(0.94)
Common Shares:		
Full Diluted .....	10,701,977	1,883,115
Year-end .....	49,904,340	1,641,824

#### JENSYN ACQUISITION CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses .....	730,812	475,954
Operating income .....	(730,812)	(475,954)
Interest income .....	183,629	153,850
Interest expense .....	105,644	1,693
Other income (expense), net .....	350,000	...
<b>Net income</b> .....	<b>(302,827)</b>	<b>(323,797)</b>
Earnings common share		
Primary .....	\$(0.15)	\$(0.17)
Fully Diluted .....	\$(0.15)	\$(0.17)
Common Shares:		
Full Diluted .....	2,054,744	1,926,838
Year-end .....	2,005,567	1,975,783

#### JERASH HOLDINGS (US) INC

##### Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues .....	51,827,482	48,899,637
Cost & expenses .....	46,295,726	39,707,906
Operating income .....	5,531,756	9,191,731
Other income (expense), net .....	(1,252)	(10,928)
Net before taxes .....	5,530,504	9,180,803
Income taxes .....	1,829,000	...
<b>Net income</b> .....	<b>3,701,504</b>	<b>9,180,803</b>
Earnings common share		
Primary .....	\$0.33	\$0.96
Fully Diluted .....	\$0.33	\$0.96
Common Shares:		
Full Diluted .....	11,230,299	9,577,172
Year-end .....	11,325,000	9,895,000

#### JETBLACK CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues .....	31	...
Cost & expenses .....	13,876	25,506
Operating income .....	(13,847)	(25,506)
<b>Net income</b> .....	<b>(13,847)</b>	<b>(25,506)</b>
Earnings common share		
Fully Diluted .....	\$(0.00)	...
Common Shares:		

Full Diluted	615,422,000	615,422,000
Year-end	615,422,000	615,422,000

**Consolidated Balance Sheet Items, as of (\$):**

Assets:		2018
Cash & equivalents	(20,563)	
Current assets	(22,122)	
Net property & equip.	5,934	
Total assets	342,972	
Liabilities:		
Current liabilities	11,547	
Long-term debt	25,000	
Stockholders' equity	73,080	
Net current assets	(33,669)	

**JETPAY CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	46,581,000	41,601,000
Cost & expenses	40,982,000	38,003,000
Operating income	1,970,000	229,000
Other income (expense), net	23,000	14,000
Net before taxes	1,096,000	(715,000)
Income taxes	1,106,000	199,000
<b>Net income</b>	(10,000)	(914,000)
Balance for common	(8,356,000)	(8,447,000)
Earnings common share		
Primary	\$(0.54)	\$(0.53)
Fully Diluted	\$(0.54)	\$(0.53)
Common Shares:		
Full Diluted	15,479,211	15,974,981
Year-end	15,439,310	

**JETPAY CORP**

**Merger Completed** On Dec. 6, 2018, NCR Corp. ("Parent") wholly-owned subsidiary, Orwell Acquisition Corp. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Parent. As the result of the merger, each Common Share and Preferred Share issued and outstanding immediately prior to the Effective Time was cancelled and converted into the right to receive the Common Share Offer Price, the Series A Offer Price or the Series A-1 Offer Price as follows: (i) all Co.'s issued and outstanding shares of common stock, par value \$0.001 per share (the "Common Shares"), received \$5.05 per share (the "Common Share Offer Price"), (ii) all the issued and outstanding Series A Convertible Preferred Stock, par value \$0.001 per share (the "Series A Preferred Shares"), at a price per Series A Preferred Share equal to \$5.05 for each underlying Common Share (the "Series A Offer Price"), (iii) all the issued and outstanding Series A-1 Convertible Preferred Stock, par value \$0.001 per share (the "Series A-1 Preferred Shares"), at a price per Series A-1 Preferred Share equal to \$600 (the "Series A-1 Offer Price"), and (iv) all the issued and outstanding Series A-2 Convertible Preferred Stock, par value \$0.001 (the "Series A-2 Preferred Shares") and, together with the Series A Preferred Shares and Series A-1 Preferred Shares, the "Preferred Shares"), at a price per Series A-2 Preferred Share equal to \$600. In addition, each outstanding Co. Option that is unvested shall become fully vested, and each Co. Option that is then outstanding, automatically and without any action required on the part of the holder thereof, was cancelled in exchange for the right of the holder thereof to receive, without interest, an amount in cash, equal to the product of (x) the total number of Common Shares underlying Co. Option immediately prior to the Effective Time multiplied by (y) the excess, if any, of the Merger Consideration (as defined in the Merger Agreement) over the per-share exercise price of such Co. Option, less applicable tax withholdings; provided, that each Co. Option with a per-share exercise price equal to or greater than the Merger Consideration was cancelled with no payment due to the holder thereof.

**JIN WAN HONG INTERNATIONAL HOLDINGS LTD**

**New Accountant** On Nov. 20, 2018, Michael Gillespie & Associates, PLLC resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Jorgenson & Co. as its new independent public accounting firm.

**JONES SODA CO.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	10,218,000	11,116,000
Cost & expenses	11,311,000	11,488,000
Operating income	(1,093,000)	(372,000)
Interest expense	185,000	57,000
Other income (expense), net	42,000	(13,000)
Net before taxes	(1,236,000)	(442,000)
Income taxes	21,000	21,000

<b>Net income</b>	(1,257,000)	(463,000)
Earnings common share		
Primary	\$(0.03)	\$(0.01)
Fully Diluted	\$(0.03)	\$(0.01)

## Common Shares:

Full Diluted	41,464,373	41,409,512
Year-end	41,464,373	41,449,373

**JOSHUA GOLD RESOURCES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	203,889	1,283,415
<b>Net income</b>	(203,889)	(1,283,415)
Earnings common share		
Primary	\$(0.00)	\$(0.01)
Fully Diluted	\$(0.00)	\$(0.01)
Common Shares:		
Full Diluted	121,041,942	121,069,024
Year-end	121,041,942	

**JOWAY HEALTH INDUSTRIES GROUP INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,477,385	2,608,746
Cost & expenses	2,572,816	2,985,622
Operating income	(1,095,431)	(376,876)
Other income (expense), net	(17,212)	(95,750)
Net before taxes	(1,112,361)	(472,060)
Income taxes		(32)
<b>Net income</b>	(1,112,361)	(472,028)
Earnings common share		
Primary	\$(0.06)	\$(0.02)
Fully Diluted	\$(0.06)	\$(0.02)
Common Shares:		
Full Diluted	20,054,000	20,054,000
Year-end	20,054,000	20,054,000

**KANAPALI LAND LLC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	4,996	12,775
Cost & expenses	6,633	10,247
Deprec., depl. & amort.	173	147
Operating income	(1,810)	2,381
<b>Net income</b>	(1,810)	2,381
Earnings common share		
Primary	\$(1.07)	\$1.33
Fully Diluted	\$(1.07)	\$1.33
Common Shares:		
Full Diluted	1,845	1,845
Year-end	1,845	1,793

**KAYA HOLDINGS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	850,386	667,601
Cost & expenses	3,218,081	2,019,067
Operating income	(2,367,695)	(1,351,466)
Other income (expense), net	16,431,080	5,577,641
<b>Net income</b>	11,692,739	2,286,981
Earnings common share		
Primary	\$0.08	\$0.02
Fully Diluted	\$0.08	\$0.02
Common Shares:		
Full Diluted	144,462,038	127,585,695
Year-end	165,712,128	131,058,988

**KAYA HOLDINGS INC**

**New Auditor** On Dec. 11, 2018, Co. terminated L&L CPAS, P.A. as its independent registered public accounting firm and engaged M&K CPAS, PLLC as its new independent registered public accounting firm

**KBL MERGER CORP IV****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	426,120	222,545
Operating income	(426,120)	(222,545)
Interest income	1,420,186	389,634
Net before taxes	994,066	167,089
Income taxes	289,819	106,940
<b>Net income</b>	704,247	60,149
Earnings common share		
Primary	\$0.17	\$0.02
Fully Diluted	\$0.05	\$0.01

## Common Shares:

Full Diluted	14,877,500	7,600,998
Year-end	14,877,500	14,877,500

**KBS REAL ESTATE INVESTMENT TRUST II INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	102,980	112,462
Cost & expenses	103,578	106,463
Operating income	(25,751)	(8,030)
Other income (expense), net	655	167
Gains or losses	24,884	7,863
<b>Net income</b>	24,941	14,029
Earnings common share		
Primary	\$0.13	\$0.07
Fully Diluted	\$0.13	\$0.07
Common Shares:		
Full Diluted	187,293	188,390
Year-end	186,746	187,882

**KERYX BIOPHARMACEUTICALS INC.**

**Merger Completed** On Dec. 12, 2018, Alpha Therapeutics Merger Sub, Inc., a wholly owned subsidiary of Akebia Therapeutics, Inc. ("Akebia") merged with and into Co., with Co. became a new subsidiary of Akebia (the "Merger"). As a result of the Merger, each issued and outstanding share of common stock of Co., \$0.001 par value per share, was converted into 0.37433 of a share of Common Stock, and cash in lieu of fractional shares. The issuance of Common Stock in connection with the Merger was registered under the Securities Act of 1933, as amended, pursuant to Akebia's registration statement on Form S-4 (File No. 333-227622) filed with the United States Securities and Exchange Commission (the "SEC") on Oct. 1, 2018, as amended on Oct. 25, 2018 and Oct. 29, 2018, and declared effective on Oct. 30, 2018.

**KEYSTONE CONSOLIDATED INDUSTRIES, INC.**

**Sale Development** On Dec. 3, 2018, Co. announced that British Industrialist Sanjeev Gupta's GFG Alliance ("GFG"), a global industrial leader with a presence in 30 countries around the world has signed a binding agreement to purchase all of the outstanding stock in Co. from Conran Corporation. Under terms of the deal GFG Alliance company Liberty Steel USA will acquire Co., including all its subsidiaries, for \$320,000,000 in cash less certain assumed liabilities. Subject only to regulatory review, the purchase is expected to close on or before Dec. 31, 2018.

**KINETIC GROUP INC****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017
Revenue	55,950	29,750
Cost of revenue	10,450	7,486
Gross profit	45,500	22,264
Compensation expense - officers	30,652	4,650
Professional fees	17,450	13,950
Salaries expense	22,558	...
General & administrative expense	64,915	31,012
Total operating expenses	135,575	49,612
Income (loss) from operations	(90,075)	(27,348)
<b>Net income (loss)</b>	(90,075)	(27,348)
Weighted average shares		
outstanding - basic	4,864,986	3,659,918
Weighted average shares		
outstanding - diluted	4,864,986	3,659,918
Year end shares		
outstanding	5,060,000	4,780,000
Net income (loss) per common share - basic	\$(0.02)	\$(0.01)
Net income (loss) per common share - diluted	\$(0.02)	\$(0.01)
Total number of employees	4	...
Number of common stockholders	44	...

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2018	2017
Cash	5,748	28,695
Accounts receivable	...	1,500
Prepaid expenses	275	175
Total current assets	6,023	30,370
Computer equipment	5,832	5,832

Less accumulated depreciation - computer equipment .....	4,223	2,291
Computer equipment, net .....	1,609	3,541
Property & equipment, net .....	1,609	3,541
Software .....	2,495	2,495
Less accumulated amortization - software .....	2,495	416
Software, net .....	...	2,079
Total assets .....	7,632	35,990
Accounts payable & accrued liabilities .....	21,876	7,502
Accounts payable - related parties .....	6,025	25,000
Payroll taxes payable .....	516	...
Total current liabilities .....	28,417	32,502
Total liabilities .....	28,417	32,502
Common stock .....	5,060	4,780
Additional paid-in capital .....	99,017	33,495
Retained earnings (accumulated deficit) .....	(124,862)	(34,787)
Total stockholders' equity (deficit) .....	(20,785)	3,488

□ Includes forgiven debt by related parties - additional paid-in capital: \$57,452

#### Dividends:

No dividends paid.

#### KINETIC GROUP INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Michael Gillespie & Associates, PLLC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Kinetic Group Inc. as of September 30, 2018 and 2017 and the related statements of operations, changes in stockholder's deficit, cash flows, and the related notes (collectively referred to as "financial statements") for the periods then ended. In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017 and the results of its operations and its cash flows for the periods then ended, in conformity with accounting principles generally accepted in the United States of America. Basis for Opinion The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #3 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### KLEANGAS ENERGY TECHNOLOGIES INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses .....	256,351	1,247,919
Operating income .....	(235,089)	(1,247,919)
Interest expense .....	55,868	...
<b>Net income</b> .....	(290,957)	(1,308,204)
Earnings common share		
Common Shares:		
Year-end .....	13,043,261,280	...

#### KONA GOLD SOLUTIONS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses .....	65,384	44,509
<b>Net income</b> .....	(34,016)	(32,077)
Earnings common share		
Common Shares:		
Year-end .....	496,965,449	579,465,449

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Current assets .....	55,364	
Net property & equip. ....	29,873	
Total assets .....	140,611	
Liabilities:		
Current liabilities .....	3	
Stockholders' equity .....	140,608	
Net current assets .....	55,361	

#### LA JOLLA PHARMACEUTICAL CO.

##### Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues .....	5,872	...
Cost & expenses .....	156,497	76,581
Operating income .....	(150,625)	(76,581)
<b>Net income</b> .....	(154,051)	(76,257)
Earnings common share		
Primary .....	\$(6.15)	\$(3.65)
Fully Diluted .....	\$(6.15)	\$(3.65)
Common Shares:		
Full Diluted .....	25,055	20,900
Year-end .....	26,227	22,145

#### LAKE VICTORIA MINING CO., INC.

##### Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses .....	16,646	1,014
Operating income .....	(16,646)	(1,014)
<b>Net income</b> .....	(16,646)	(1,014)
Earnings common share		
Common Shares:		
Full Diluted .....	167,329,067	167,329,067
Year-end .....	167,329,067	...

#### LAMAR MEDIA CORP.

##### Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues .....	1,199,324	1,142,785
Cost & expenses .....	701,824	652,125
Deprec., depl. & amort. ....	167,251	155,003
Operating income .....	330,249	335,657
Interest income .....	313	6
Interest expense .....	97,321	95,526
Other income (expense), net .....	(15,429)	(71)
Net before taxes .....	217,812	240,066
Income taxes .....	7,969	9,257
<b>Net income</b> .....	209,843	230,809
Earnings common share		
Common Shares:		
Year-end .....	0	0

#### LANDS' END INC

##### Earnings, 9 mos. to (Consol. - \$000):

	11/02/18	10/27/17
Total revenues .....	949,340	896,044
Cost & expenses .....	917,034	877,618
Deprec., depl. & amort. ....	20,420	19,031
Operating income .....	11,886	(605)
Interest expense .....	21,216	18,642
Other income (expense), net .....	(5,317)	1,812
Net before taxes .....	(14,647)	(17,435)
Income taxes .....	(10,026)	(5,878)
<b>Net income</b> .....	(4,621)	(11,557)
Earnings common share		
Primary .....	\$(0.14)	\$(0.36)
Fully Diluted .....	\$(0.14)	\$(0.36)
Common Shares:		
Full Diluted .....	32,182	32,068
Year-end .....	32,212	32,095

#### LAZDAYS HOLDINGS INC

**Acquisition Completed** On Dec. 6, 2018, Co. acquired Tennessee RV Sales and Service, LLC ("Tennessee RV" or the "Seller") Supercenter near Knoxville, TN, consisting primarily of inventory, accounts receivable, equipment, accounts payable, floor plan liabilities, and the certificates, permits, approvals and licenses pertaining to the dealership properties, for \$24,700,000 consisting of cash, the acquisition of the floor plan liabilities, and a note due to the owners of Tennessee RV (the "Seller Note"). The Seller Note of approximately \$4,100,000 accrues interest at a rate of 5.0% per annum, and in the case of an event of default, increases to 8.0% per annum until the event of default was cured. Pursuant to the terms of the Seller Note, Co. shall make monthly payments of principal and interest of approximately \$100,000 through the fourth anniversary of the Seller Note at which time all accrued principal and interest shall be due and payable. Additionally, the purchase price was subject to a final net working capital adjustment after the closing date. If the final net working capital adjustment exceeds the estimated net working capital adjustment, Co. shall pay to the Seller such excess and if the final net working capital adjustment was less than the estimated net working capital adjustment, the amount of such deficiency will be set-off against the next required payment under the Seller Note.

#### LAZDAYS HOLDINGS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues .....	348,402	478,297
Cost & expenses .....	334,862	447,727
Deprec., depl. & amort. ....	5,624	4,575
Operating income .....	7,916	25,995
Interest expense .....	5,346	6,710
Gains or losses .....	1	25
Net before taxes .....	2,571	19,310
Income taxes .....	2,766	7,427
<b>Net income</b> .....	(195)	11,883
Balance for common .....	(6,222)	...
Earnings common share		
Primary .....	\$(0.64)	...
Fully Diluted .....	\$(0.64)	...
Common Shares:		
Full Diluted .....	9,688	...
Year-end .....	8,472	...

#### LEISURE ACQUISITION CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses .....	729,859	5,000
Operating income .....	(729,859)	...
Interest income .....	2,515,625	...
Other income (expense), net .....	(13,915)	...
Net before taxes .....	1,771,851	...
Income taxes .....	373,026	...
<b>Net income</b> .....	1,398,825	(5,000)
Balance for common .....	(866,854)	(5,000)
Earnings common share		
Primary .....	\$(0.14)	...
Fully Diluted .....	\$(0.14)	...
Common Shares:		
Full Diluted .....	5,994,905	6,250,000
Year-end .....	25,000,000	7,187,500

#### LEXARIA BIOSCIENCE CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Product sales .....	16,967	16,866	...
Licensing revenue .....	415,183	45,809	...
Freight revenue .....	1,137	964	...
Sales .....	433,287	63,639	40,718
Cost of goods sold .....	25,185	29,750	45,615
Gross profit (loss) .....	408,102	33,889	(4,897)
Accounting & audit expenses .....	85,553	74,087	95,921
Depreciation & amortization .....	2,307	1,488	619
Advertising & promotions expenses ..	489,058	209,034	185,459
Consulting expenses .....	5,332,398	1,130,916	657,813
Interest expense .....	...	6,015	2,250
Investor relation expenses .....	188	91,681	61,574
Legal & professional expenses .....	289,062	136,210	37,939
Office & miscellaneous expenses .....	217,655	129,726	133,679
Research & development expenses .....	492,864	54,185	9,024
Travel expenses .....	99,236	61,401	44,034
Gain (loss) on disposal of assets .....	3,998	...	...
Inventory write-off .....	12,966	68,611	44,040
Total expenses .....	7,017,289	1,963,354	1,272,352
<b>Net income (loss) for the year</b> .....	(6,609,187)	(1,929,465)	(1,277,249)
Net income (loss) attributable to common shareholders ..	(6,598,843)	(1,869,277)	(1,214,773)
Net income (loss) attributable to non-controlling interest .....	10,344	60,188	62,476
Weighted average shares outstanding			

- basic	70,960,416	58,765,806	43,840,378
Weighted average shares outstanding			
- diluted	70,960,416	58,765,806	43,840,378
Year end shares outstanding	75,533,471	67,975,761	51,288,473
Net income (loss) per share - basic	\$(0.09)	\$(0.03)	\$(0.03)
Net income (loss) per share - diluted	\$(0.09)	\$(0.03)	\$(0.03)
Number of common stockholders	260	280	258

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> As of November 7, 2018; <sup>3</sup> As of November 14, 2017; <sup>4</sup> As of November 24, 2016

#### Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017
Cash	1,727,184	2,533,337
Marketable securities	10,151	...
Trade & deposits receivable	5,200	1,778
Territory license fee receivable	199,375	...
Sales tax receivable	61,176	43,515
Accounts & other receivable	265,751	45,293
Raw materials	29,355	14,220
Finished goods	9,752	42,266
Work in progress	48,126	10,688
Inventory	87,233	67,174
Prepaid expenses & deposit	193,732	149,691
Total current assets	2,284,051	2,795,495
Patent	146,538	62,827
Equipment	1,237	1,856
Total non-current assets	147,775	64,683
Total assets	2,431,826	2,860,178
Accounts payable & accrued liabilities	35,785	32,574
Unearned revenue	...	17,083
Due to related parties	7,855	42,690
Total current liabilities	43,640	92,347
Total liabilities	43,640	92,347
Common shares	75,533	67,976
Additional paid-in capital	22,095,682	16,108,270
Accumulated other comprehensive income (loss)	(14,247)	...
Retained earnings (accumulated deficit)	(19,768,782)	(13,169,939)
Equity attributable to shareholders of the Company	2,388,186	3,006,307
Non-controlling interest	...	(238,476)
Total stockholders' equity (deficit)	2,388,186	2,767,831

#### Recent Dividends:

##### 1. Lexaria Bioscience Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. Lexaria Bioscience Corp common.

No dividends paid.

#### LEXARIA BIOSCIENCE CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Davidson & Company LLP, as it appeared in Co.'s 2018 10K: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of Lexaria Biosciences Corp. (the "Company"), as of August 31, 2018, and 2017, and the related consolidated statements of operations, comprehensive loss, cash flows, and stockholders' equity for the years ended August 31, 2018, 2017, and 2016, and the related notes (collectively referred to as the "financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of Lexaria Biosciences Corp. as of August 31, 2018 and 2017, and the results of its operations and its cash flows for the years ended August 31, 2018, 2017, and 2016 in conformity with accounting principles generally accepted in the

United States of America. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### LEXARIA BIOSCIENCE CORP

**Official Changes** On Nov. 28, 2018, Co. announced that it has granted stock options to new employees and consultants that enable the option holders to purchase up to 390,000 common shares of Co. at a price of US\$1.27 for a period of five years, vesting over a period of three years.

#### LEXARIA BIOSCIENCE CORP

**Options Granted** On Nov. 28, 2018, Co. announced that it has granted stock options to new employees and consultants that enable the option holders to purchase up to 390,000 common shares of Co. at a price of US\$1.27 for a period of five years, vesting over a period of three years.

#### LEXARIA BIOSCIENCE CORP

**Options Granted** On Dec. 11, 2018, Co. announced it continues to hire additional personnel including a new corporate controller; head of legal division and other office staff. In the New Year, Co. expected to begin hiring additional new laboratory personnel as its R&D operations intensify. As a result of the latest positions created, Co. issued 240,000 stock options with an exercise price of US\$1.06, that will vest as to 80,000 per year until Apr. 15, 2021.

#### LEXARIA BIOSCIENCE CORP

**Wrrts. Exercise Terms** On Dec. 11, 2018, Co. announced that it has received US\$110,000 from the exercise of warrants previously granted. Co. has received for exercise a total of 250,000 warrants with an exercise price of US\$0.44, previously granted. The warrant exercises were by third parties who are neither an officer nor a director of Co. No commissions or placement fees have been paid related to the funds received from these warrants exercised. Proceeds will be used for general corporate purposes.

#### LIBERATED SYNDICATION INC

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	16,091,492	7,723,250
Cost & expenses	10,940,792	6,340,345
Operating income	2,877,617	1,370,257
Interest income	44,970	...
Interest expense	291,205	...
Other income (expense), net	8,857	...
Net before taxes	2,640,239	1,370,257
Net income	2,640,239	1,370,257
Earnings common share		
Primary	\$0.09	\$0.06
Fully Diluted	\$0.09	\$0.06
Common Shares:		
Full Diluted	29,733,256	24,195,567
Year-end	29,776,974	24,415,860

#### LIBERTY TAX INC

**Earnings, 3 mos. to Jul 31(Consol. - \$000):**

	2018	2017
Total revenues	7,163	8,188
Cost & expenses	32,328	21,941
Deprec., depl. & amort.	3,194	2,196
Operating income	(28,359)	(15,949)
Interest expense	530	281
Foreign currency	2	110
Net before taxes	(28,887)	(16,120)
Income taxes	(9,516)	(6,362)
Net income	(19,371)	(9,758)
Earnings common share		
Primary	\$(1.48)	\$(0.76)
Fully Diluted	\$(1.48)	\$(0.76)
Common Shares:		
Full Diluted	13,078	12,883
Year-end	14,024	12,883

#### Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	6,186	...
Current assets	80,339	...
Net property & equip.	37,091	...
Total assets	159,760	...
Liabilities:		

Current liabilities	61,930
Long-term debt	1,895
Stockholders' equity	86,076
Net current assets	18,409

#### LIBERTY TAX INC

**Earnings, 6 mos. to Oct 31(Consol. - \$000):**

	2018	2017
Total revenues	13,940	15,958
Cost & expenses	54,294	47,676
Deprec., depl. & amort.	6,359	4,530
Operating income	(46,713)	(36,248)
Interest expense	1,077	789
Foreign currency	...	71
Net before taxes	(47,790)	(36,966)
Income taxes	(15,545)	(14,105)
Net income	(32,245)	(22,861)
Earnings common share		
Primary	\$(2.38)	\$(1.77)
Fully Diluted	\$(2.38)	\$(1.77)
Common Shares:		
Full Diluted	13,556	12,893
Year-end	14,037	12,925

#### LICT CORP

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	86,977,000	79,264,000
Cost & expenses	48,067,000	47,342,000
Deprec., depl. & amort.	14,663,000	13,201,000
Operating income	24,247,000	18,721,000
Interest expense	1,276,000	1,646,000
Other income (expense), net	3,966,000	623,000
Invest. income	547,000	374,000
Net before taxes	27,484,000	18,072,000
Income taxes	7,284,000	7,133,000
Net income	20,200,000	10,939,000
Earnings common share		
Primary	\$994.63	\$518.69
Fully Diluted	\$992.85	\$516.86
Common Shares:		
Full Diluted	20,345	21,164
Year-end	20,134	20,804

#### LIFE CLIPS INC

**New Auditor** On Dec. 10, 2018, Co. dismissed L&L CPAS, PA as its independent registered public accounting firm and appointed Accell Audit & Compliance as its new independent registered public accounting firm.

#### LIFE'S TIME CAPSULE SERVICES INC

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	696,454	...
Operating income	(568)	...
Interest expense	11,462	...
Other income (expense), net	568	...
Gains or losses	15,021	...
Net income	(692,326)	...
Earnings common share		
Common Shares:		
Year-end	308,519,680	254,346,920

#### LIFELINE BIOTECHNOLOGIES INC.

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	17,452	28,054
Operating income	(17,452)	316,316
Net before taxes	(17,452)	316,316
Net income	(17,452)	316,316
Earnings common share		
Common Shares:		
Year-end	3,138,880,963	1,388,880,967

#### LIFELOC TECHNOLOGIES INC.

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	6,386,917	6,031,530
Cost & expenses	6,149,431	5,794,853
Operating income	237,486	236,677
Interest income	14,113	4,682
Net before taxes	204,554	195,787
Income taxes	57,061	49,736
Net income	147,493	146,051
Earnings common share		

Primary	\$0.06	\$0.06
Fully Diluted	\$0.06	\$0.06
<b>Common Shares:</b>		
Full Diluted	2,504,116	2,520,414
Year-end	2,454,116	2,454,116

**LIGHTBRIDGE CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	11,633,704	4,897,117
Operating income	(11,633,704)	(4,732,071)
Interest income	163,054	
Other income (expense), net	(982,436)	(384,448)
Net before taxes	(12,453,086)	(5,116,519)
<b>Net income</b>	(12,453,086)	(5,116,519)
Balance for common	(15,546,642)	(5,263,519)
<b>Earnings common share</b>		
Primary	\$(0.63)	\$(0.53)
Fully Diluted	\$(0.63)	\$(0.53)
<b>Common Shares:</b>		
Full Diluted	24,851,212	9,968,425
Year-end	30,500,935	11,426,754

**LIGHTPATH TECHNOLOGIES, INC.****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	8,549,721	7,572,093
Cost & expenses	8,499,166	7,062,386
Operating income	(278,716)	180,436
Other income (expense), net	(338,122)	296,504
Net before taxes	(761,851)	275,679
Income taxes	(178,960)	57,984
<b>Net income</b>	(582,891)	217,695
<b>Earnings common share</b>		
Primary	\$(0.02)	\$0.01
Fully Diluted	\$(0.02)	\$0.01
<b>Common Shares:</b>		
Full Diluted	25,772,718	26,221,588
Year-end	25,773,605	

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents	4,532,096	
Inventories	6,361,262	
Current assets	18,327,202	
Net property & equip.	11,763,255	
Total assets	45,979,070	
Liabilities:		
Current liabilities	5,323,134	
Long-term debt	5,239,049	
Stockholders' equity	35,062,351	
Net current assets	13,004,068	

**LIGHTWAVE LOGIC INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	4,374,026	4,032,323
Operating income	(4,374,026)	(4,032,323)
Other income (expense), net	(135,333)	(128,557)
<b>Net income</b>	(4,509,172)	(4,160,693)
<b>Earnings common share</b>		
Primary	\$(0.06)	\$(0.06)
Fully Diluted	\$(0.06)	\$(0.06)
<b>Common Shares:</b>		
Full Diluted	75,694,887	70,128,995
Year-end	77,635,666	72,194,057

**LIMBACH HOLDINGS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	395,142,000	354,327,000
Cost & expenses	398,043,000	350,573,000
Operating income	(3,876,000)	923,000
Gains or losses	76,000	(130,000)
Net before taxes	(6,155,000)	(769,000)
Income taxes	(936,000)	(352,000)
<b>Net income</b>	(5,219,000)	(417,000)
Balance for common	(7,325,000)	(1,895,000)
<b>Earnings common share</b>		
Primary	\$(0.97)	\$(0.25)
Fully Diluted	\$(0.97)	\$(0.25)
<b>Common Shares:</b>		
Full Diluted	7,552,945	7,460,277
Year-end	7,590,778	7,454,602

**LIMITLESS VENTURE GROUP INC****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	3,090	163
Operating income	(3,090)	(163)
Interest expense	13,966	29,121
Other income (expense), net	38,165	
<b>Net income</b>	21,109	(29,284)
<b>Earnings common share</b>		
Common Shares:		
Full Diluted	4,200,000,000	200,000,000
Year-end	3,825,000,000	825,000,000

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents	481	
Current assets	481	
Total assets	481	
Liabilities:		
Current liabilities	1,416,108	
Stockholders' equity	(1,415,627)	
Net current assets	(1,415,627)	

**LINGERIE FIGHTING CHAMPIONSHIPS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	12,154	15,450
Cost & expenses	207,918	258,431
Interest expense	229,321	279,904
Other income (expense), net	124,947	(167,407)
<b>Net income</b>	(300,138)	(690,292)
<b>Earnings common share</b>		
Common Shares:		
Full Diluted	643,370,551	329,366,752
Year-end	698,925,639	576,193,639

**LIVE CURRENT MEDIA INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	227,215	258,171
Operating income	(227,215)	(258,171)
Other income (expense), net		182,356
Foreign currency	(4,223)	527
<b>Net income</b>	(231,591)	(75,443)
<b>Earnings common share</b>		
Common Shares:		
Full Diluted	34,837,625	34,837,625
Year-end	34,837,625	

**LIVEWIRE ERGOGENICS INC.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	20,447	
Cost & expenses	392,532	93,941
Operating income	(372,085)	(85,149)
Other income (expense), net		34,496
Net before taxes		(87,295)
<b>Net income</b>	(372,085)	(87,295)
<b>Earnings common share</b>		
Common Shares:		
Full Diluted	527,123,393	
Year-end	986,349,630	527,124,392

**LIVEXLIVE MEDIA INC****Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	15,558,000	80,000
Cost & expenses	30,344,000	5,012,000
Operating income	(19,619,000)	(4,932,000)
Interest expense	1,397,000	1,394,000
Other income (expense), net	(77,000)	
Net before taxes	(21,093,000)	(6,326,000)
Income contin. oper.	(21,093,000)	(6,326,000)
<b>Net income</b>	(21,093,000)	(7,117,000)
<b>Earnings common share</b>		
Primary	\$(0.41)	\$(0.20)
Fully Diluted	\$(0.41)	\$(0.20)
<b>Common Shares:</b>		
Full Diluted	51,739,841	35,773,359
Year-end	51,969,385	

**LIVING 3D HOLDINGS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	3,414	8,205
Cost & expenses	103,245	104,499
<b>Net income</b>	(99,831)	(96,294)
<b>Earnings common share</b>		
Common Shares:		
Full Diluted	70,697,043	30,257,483
Year-end	70,697,043	

**LIXTE BIOTECHNOLOGY HOLDINGS, INC.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	1,786,086	1,376,756
Operating income	(1,786,086)	(1,376,756)
Interest income	1,547	961
<b>Net income</b>	(1,784,539)	(1,375,795)
<b>Earnings common share</b>		
Primary	\$(0.03)	\$(0.02)
Fully Diluted	\$(0.03)	\$(0.02)
<b>Common Shares:</b>		
Full Diluted	58,026,986	55,073,250
Year-end	58,045,814	58,025,814

**LKA GOLD INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	586,354	365,232
Operating income	(586,354)	(365,232)
Other income (expense), net	(270,634)	297,388
<b>Net income</b>	(1,487,980)	(181,450)
<b>Earnings common share</b>		
Primary	\$(0.06)	\$(0.02)
Fully Diluted	\$(0.06)	\$(0.02)
<b>Common Shares:</b>		
Full Diluted	25,080,093	22,381,832
Year-end	27,597,684	

**LM FUNDING AMERICA INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	2,623,229	3,043,927
Cost & expenses	2,641,553	4,568,618
Operating income	(73,519)	(1,589,706)
Interest expense	471,963	375,042
Other income (expense), net	405,000	(505,000)
Net before taxes	(140,482)	(2,469,748)
Income taxes		3,431,536
<b>Net income</b>	(140,482)	(5,901,284)
<b>Earnings common share</b>		
Primary	\$(0.22)	\$(17.88)
Fully Diluted	\$(0.22)	\$(17.88)
<b>Common Shares:</b>		
Full Diluted	625,318	330,000
Year-end	625,318	330,000

**LOOKSMART GROUP INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	2,295	4,998
Cost & expenses	2,296	4,904
Operating income	(1)	94
Interest expense	41	34
Net before taxes	(42)	60
<b>Net income</b>	(42)	60
<b>Earnings common share</b>		
Primary	\$(0.74)	\$1.05
Fully Diluted	\$(0.74)	\$1.05
<b>Common Shares:</b>		
Full Diluted	57	57
Year-end	57	58

**LOT78 INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues		19,431
Cost & expenses	5,399	48,184
Operating income		(28,754)
<b>Net income</b>	(62,799)	(28,754)
<b>Earnings common share</b>		
Common Shares:		
Full Diluted	178,502,619	
Year-end	178,502,619	178,502,619

**Consolidated Balance Sheet Items, as of (\$):**



Assets:	2018	
Cash & equivalents	15,000	
Current assets	264,500	
Net property & equip.	10,000	
Total assets	274,500	
Liabilities:		
Stockholders' equity	(18,948)	
Net current assets	264,500	

**LOVE INTERNATIONAL GROUP INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	40,744	32,857
Operating income	(40,744)	(32,857)
Net before taxes	(40,744)	(32,857)
<b>Net income</b>	(40,744)	(32,857)
Earnings common share		
Common Shares:		
Full Diluted	289,333,360	289,333,360
Year-end	289,333,360	289,333,360

**LUBOA GROUP INC****Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
General & administrative expenses	60,320	58,215	45,719
Net income (loss) from operations	(60,320)	(58,215)	(45,719)
Income (loss) before taxes	(60,320)	(58,215)	(45,719)
<b>Net income (loss)</b>	(60,320)	(58,215)	(45,719)
Weighted average shares outstanding - basic	11,600,000	11,600,000	11,600,000
Weighted average shares outstanding - diluted	11,600,000	11,600,000	11,600,000
Year end shares outstanding	11,600,000	11,600,000	11,600,000
Net income (loss) per share - basic	\$(0.01)	\$(0.01)	\$0.00
Net income (loss) per share - diluted	\$(0.01)	\$(0.01)	\$0.00
Total number of employees	...	1	1

□ Reclassified to conform with 2018 presentation

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

	2018	2017
		(revised)
Prepaid expenses	833	833
Total current assets	833	833
Total assets	833	833
Loan from shareholder	139,817	81,025
Accounts payable & accrued expenses	7,004	5,477
Total current liabilities	146,821	86,502
Total liabilities	146,821	86,502
Common stock	11,600	11,600
Additional paid-in-capital	37,829	37,829
Retained earnings (accumulated deficit) during the development stage	(195,417)	(135,098)
Total stockholders' equity (deficit)	(145,988)	(85,669)

□ Reclassified to conform with 2018 presentation

**Recent Dividends:****1. Luboa Group Inc common.**

No dividends paid.

**Annual Dividends:****1. Luboa Group Inc common.**

No dividends paid.

**LUBOA GROUP INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Michael Gillespie & Associates, PLLC, as it appeared

in Co.'s 2018 10-K: "We have audited the accompanying balance sheet of Luboa Group, Inc. as of August 31, 2018 and 2017 and the related statements of operations, changes in stockholder's deficit, cash flows, and the related notes (collectively referred to as "financial statements") for the periods then ended. In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and 2017 and the results of its operations and its cash flows for the periods then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #2 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**LULULEMON ATHLETICA INC****Earnings, 9 mos. to (Consol. - \$):**

	10/28/18	10/29/17
Total revenues	2,120,861,000	2,720,379,000
Cost & expenses	1,746,445,000	2,520,656,000
Operating income	374,416,000	199,723,000
Other income (expense), net	6,553,000	2,771,000
Net before taxes	380,969,000	202,494,000
Income taxes	115,633,000	63,593,000
<b>Net income</b>	265,336,000	138,901,000
Earnings common share		
Primary	\$1.98	\$1.02
Fully Diluted	\$1.97	\$1.02
Common Shares:		
Full Diluted	134,512,000	136,357,000
Year-end	132,443,000	125,592,000

**LUMINAR MEDIA GROUP INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	80,936	49,016
Operating income	(80,936)	(49,016)
Other income (expense), net	(11,384)	(87,830)
Net before taxes	(92,320)	(136,846)
<b>Net income</b>	(92,320)	(136,846)
Earnings common share		
Primary	\$(0.01)	\$(6.00)
Fully Diluted	\$(0.01)	\$(6.00)
Common Shares:		
Full Diluted	16,756,598	604,369
Year-end	17,900,261	700,037

**LUNA INNOVATIONS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	29,378,922	23,219,641
Cost & expenses	28,924,859	24,984,091
Operating income	454,063	(1,764,450)
Interest expense	103,208	178,879
Other income (expense), net	(16,001)	26,286
Gains or losses	350,976	
Net before taxes	685,830	(1,917,043)
Income taxes	(674,329)	(662,049)
Income contin. oper.	1,360,159	(1,254,994)
Income discont. oper.	8,704,246	15,434,570
<b>Net income</b>	10,064,405	14,179,576
Balance for common	9,873,510	14,082,245
Earnings common share		
Primary	\$0.36	\$0.51
Fully Diluted	\$0.30	\$0.51
Common Shares:		
Full Diluted	32,721,860	27,611,905
Year-end	27,936,401	

**M LINE HOLDINGS INC****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	30,155	7,500
Cost & expenses	150,991	45,000
Operating income	(120,836)	(37,500)
Interest expense	54,501	43,438
Other income (expense), net	(277,086)	
Net before taxes	(452,423)	(80,938)
<b>Net income</b>	(445,909)	(80,938)
Earnings common share		
Common Shares:		

Full Diluted	2,909,070,992	4,404,717,401
Year-end	3,199,783,922	4,404,717,401

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents	1,656	
Inventories	12,500	
Current assets	71,156	
Net property & equip.	242,566	
Total assets	1,599,230	
Liabilities:		
Current liabilities	11,448,505	
Stockholders' equity	(9,849,275)	
Net current assets	(11,377,349)	

**MABVAX THERAPEUTICS HOLDINGS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	4,700,000	
Cost & expenses	10,110,200	13,681,746
Operating income	(5,410,200)	(13,681,746)
<b>Net income</b>	(5,908,068)	(14,424,883)
Balance for common	(7,296,247)	(22,784,296)
Earnings common share		
Primary	\$(0.81)	\$(8.04)
Fully Diluted	\$(0.81)	\$(8.04)
Common Shares:		
Full Diluted	8,983,980	2,834,692
Year-end	9,254,582	6,308,028

**MADISON TECHNOLOGIES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	3,846	6,255
Cost & expenses	23,872	19,523
Operating income	(37,786)	(32,018)
Interest expense	4,611	4,614
<b>Net income</b>	(42,397)	(36,632)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	16,345,477	11,575,016
Year-end	16,757,565	

**MAGNEGAS APPLIED TECHNOLOGY SOLUTIONS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	6,678,285	2,717,503
Cost & expenses	15,559,485	10,080,748
Operating income	(9,869,554)	(7,889,847)
Other income (expense), net	19,542	1,739,531
<b>Net income</b>	(10,127,090)	(7,147,991)
Balance for common	(11,787,290)	(8,257,673)
Earnings common share		
Primary	\$(0.57)	\$(1.06)
Fully Diluted	\$(0.57)	\$(1.06)
Common Shares:		
Full Diluted	20,684,102	7,763,782
Year-end	59,917,080	13,358,128

**MAJESTIC OIL & GAS CO INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	221,098	
Cost & expenses	247,762	21,683
Deprec., depl. & amort.	182	
Operating income	(26,846)	(21,683)
Interest expense	3,023	1,104
Gains or losses	59,953	
<b>Net income</b>	30,084	(22,787)
Balance for common	30,084	
Earnings common share		
Common Shares:		
Full Diluted	64,644,293	11,286,989
Year-end	66,404,000	60,229,000

**MAM SOFTWARE GROUP INC.****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	9,300,000	8,638,000
Cost & expenses	7,638,000	7,053,000
Operating income	1,605,000	1,527,000
Interest expense	91,000	104,000
Net before taxes	1,514,000	1,423,000

Income taxes	303,000	309,000
<b>Net income</b>	<b>1,211,000</b>	<b>1,114,000</b>
Earnings common share		
Primary	\$0.10	\$0.09
Fully Diluted	\$0.10	\$0.09
Common Shares:		
Full Diluted	12,202,000	11,871,000
Year-end	12,596,000	12,323,000

**Consolidated Balance Sheet Items, as of (\$):**

Assets:		2018
Cash & equivalents	4,205,000	
Inventories	164,000	
Current assets	11,131,000	
Net property & equip.	470,000	
Total assets	32,024,000	
Liabilities:		
Current liabilities	10,839,000	
Long-term debt	4,061,000	
Stockholders' equity	14,948,000	
Net current assets	292,000	

**MANHATTAN SCIENTIFICS, INC.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,990,000	1,990,000
Cost & expenses	(1,990,000)	(2,342,000)
Operating income	(2,727,000)	(3,183,000)
Other income (expense), net	8,908,000	8,908,000
Gains or losses	(4,717,000)	(4,717,000)
<b>Net income</b>	<b>(4,717,000)</b>	<b>3,383,000</b>
Earnings common share		
Primary	\$(0.01)	\$0.01
Fully Diluted	\$(0.01)	\$0.01
Common Shares:		
Full Diluted	533,781,064	581,036,064
Year-end	533,781,064	

**MARATHON PATENT GROUP INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,267,141	609,650
Cost & expenses	8,928,219	8,461,764
Operating income	(7,661,078)	(9,655,378)
Interest income	2,553	2,793
Other income (expense), net	1,702,151	1,721,595
Gains or losses	(73,533)	(1,519,875)
Foreign currency	(31,096)	(463,191)
Net before taxes	(8,419,922)	(12,330,778)
Income taxes		29,433
<b>Net income</b>	<b>(8,419,922)</b>	<b>(12,360,211)</b>
Balance for common	(8,419,922)	(12,484,925)
Earnings common share		
Primary	\$(0.42)	\$(2.24)
Fully Diluted	\$(0.42)	\$(2.24)
Common Shares:		
Full Diluted	19,893,901	5,564,465
Year-end	25,519,940	7,776,016

**MARIMED INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	6,453,546	3,370,761
Operating income	1,958,314	1,116,713
Interest expense	1,018,460	267,840
Other income (expense), net	(19,161,501)	(548,712)
<b>Net income</b>	<b>(18,221,647)</b>	<b>300,161</b>
Balance for common	(18,445,529)	122,309
Earnings common share		
Primary	\$(0.10)	\$0.00
Fully Diluted	\$(0.10)	\$0.00
Common Shares:		
Full Diluted	186,952,362	97,982,499
Year-end	203,121,380	170,880,991

**MARIMED INC**

New Accountant On Dec. 5, 2018, Co. dismissed L&L CPAs, P.A. and engaged M&K CPAs, PLLC as its new independent public accounting firm.

**MARIZYME INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	23,187	71,964
Cost & expenses	207,726	81,866
Operating income	(184,539)	(9,902)

Other income (expense), net	(2,195)	76,242
<b>Net income</b>	<b>(186,733)</b>	<b>66,340</b>
Earnings common share		
Common Shares:		
Year-end	19,581,074	

**MARKER THERAPEUTICS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	205,994	183,064
Cost & expenses	12,505,683	8,982,701
Operating income	(12,299,689)	(8,799,637)
Other income (expense), net	(98,000)	500,865
<b>Net income</b>	<b>(12,397,689)</b>	<b>(8,298,772)</b>
Earnings common share		
Primary	\$(1.03)	\$(0.91)
Fully Diluted	\$(1.03)	\$(0.91)
Common Shares:		
Full Diluted	12,082,176	9,081,678
Year-end	13,800,000	

**MARKETING ALLIANCE INC****Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	16,009,140	15,117,246
Cost & expenses	15,892,993	14,792,419
Operating income	(222,487)	(38,531)
Interest expense	175,929	134,160
Other income (expense), net	(15,208)	(73,925)
Gains or losses	471,207	526,641
Net before taxes	153,659	357,144
Income taxes	30,300	123,270
<b>Net income</b>	<b>123,359</b>	<b>233,874</b>
Earnings common share		
Common Shares:		
Year-end	8,032,266	8,032,266

**MARRONE BIO INNOVATIONS INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	15,501	14,849
Cost & expenses	29,621	32,776
Operating income	(14,120)	(17,927)
Other income (expense), net	4,129	(52)
<b>Net income</b>	<b>(12,201)</b>	<b>(23,544)</b>
Earnings common share		
Primary	\$(0.12)	\$(0.83)
Fully Diluted	\$(0.12)	\$(0.83)
Common Shares:		
Full Diluted	98,067	28,507
Year-end	110,668	

**MATCHAHH HOLDINGS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	258,322	116,339
Cost & expenses	580,571	513,549
Operating income	(322,249)	(397,210)
Net before taxes	(322,249)	(397,210)
<b>Net income</b>	<b>(322,249)</b>	<b>(397,210)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Common Shares:		
Year-end	50,455,753	50,177,374

**MATEON THERAPEUTICS INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Cost & expenses	2,373	11,406
Operating income	(2,373)	(11,406)
Interest income	13	33
Other income (expense), net	(1)	(5)
Gains or losses	250	
<b>Net income</b>	<b>(2,111)</b>	<b>(11,378)</b>
Earnings common share		
Primary	\$(0.06)	\$(0.43)
Fully Diluted	\$(0.06)	\$(0.43)
Common Shares:		
Full Diluted	35,846	26,545
Year-end	41,420	26,545

**MAX SOUND CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	205,994	183,064
Cost & expenses	12,505,683	8,982,701
Operating income	(12,299,689)	(8,799,637)
Other income (expense), net	(98,000)	500,865
<b>Net income</b>	<b>(12,397,689)</b>	<b>(8,298,772)</b>
Earnings common share		
Primary	\$(1.03)	\$(0.91)
Fully Diluted	\$(1.03)	\$(0.91)
Common Shares:		
Full Diluted	12,082,176	9,081,678
Year-end	13,800,000	

Cost & expenses	1,236,513	2,350,076
Operating income	(1,236,513)	(2,350,076)
Other income (expense), net	(2,013,010)	789,156
<b>Net income</b>	<b>(5,011,919)</b>	<b>(4,091,433)</b>
Earnings common share		
Common Shares:		
Full Diluted	4,853,220,131,188,458,679	
Year-end	6,490,519,491,862,959,202	

**MAYS (J.W.), INC.****Earnings, 3 mos. to Oct 31(Consol. - \$):**

	2018	2017
Total revenues	4,996,584	4,785,026
Cost & expenses	4,554,992	3,667,841
Operating income	(24,705)	685,044
Other income (expense), net	(25,185)	9,609
Gains or losses		(6)
Net before taxes	(76,194)	605,395
Income taxes	3,000	210,000
<b>Net income</b>	<b>(79,194)</b>	<b>395,395</b>
Earnings common share		
Primary	\$(0.04)	\$0.20
Common Shares:		
Year-end	2,015,780	2,015,780

**Consolidated Balance Sheet Items, as of (\$):**

Assets:		2018
Cash & equivalents	6,147,991	
Current assets	7,585,431	
Net property & equip.	51,148,862	
Total assets	67,155,069	
Liabilities:		
Current liabilities	3,153,202	
Long-term debt	6,478,849	
Stockholders' equity	53,014,018	
Net current assets	4,432,229	

**MCORPCX INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	2,952,344	1,547,340
Cost & expenses	3,255,726	1,880,247
Operating income	(303,382)	(332,907)
Other income (expense), net	(4,532)	(783)
Net before taxes	(308,962)	(341,881)
<b>Net income</b>	<b>(308,962)</b>	<b>(341,881)</b>
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	20,426,158	20,426,158
Year-end	20,426,158	20,426,158

**MCTC HOLDINGS INC****Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

	2018	2017	2016
Advertising fees	792		
Consulting fees	4,000		
Professional fees	34,711		
General & administrative expenses	11,533	1,431	1,558
Total operating expenses	51,036	1,431	1,558
Operating income (loss)	(51,036)	(1,431)	(1,558)
Interest expense	35,810	6,999	6,267
<b>Net income (loss)</b>	<b>(86,846)</b>	<b>(8,430)</b>	<b>(7,825)</b>
Weighted average shares outstanding			
- basic	112,592,670	53,864,600	53,864,600
Weighted average shares outstanding - diluted	112,592,670		
Year end shares outstanding	183,864,600	53,864,600	53,864,600
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$0.00		
Total number of employees	0	0	0

Number of common stockholders.....

Non-Consolidated; Reclassified to conform with 2017 presentation; Shares increased due to stock issuance from debt conversion; Approximately; As of November 29, 2018; As of February 20, 2018; As of February 2, 2018

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):		
	2018	2017
Cash	4,652	4,832
Total current assets	4,652	4,832
Total assets	4,652	4,832
Accounts payable	11,688	2,586
Accounts payable - related party	6,200	...
Accrued interest	28,306	21,307
Accrued interest - related party	857	...
Notes payable - related party	22,554	...
Notes payable to shareholder	70,000	70,000
Total current liabilities	139,605	93,893
Total liabilities	139,605	93,893
Common stock	18,386	5,386
Additional paid-in capital	584,665	556,711
Retained earnings (accumulated deficit)	(738,004)	(651,158)
Total stockholders' equity (deficit)	(134,953)	(89,061)

Non-Consolidated

#### Recent Dividends:

1. MCTC Holdings Inc common. No dividends paid.

#### Annual Dividends:

1. MCTC Holdings Inc common. No dividends paid.

#### MCTC HOLDINGS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Boyle CPA, LLC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheet of MCTC Holdings, Inc. (the "Company") as of August 31, 2018 and 2017, and the related consolidated statements of operations, stockholders' deficit, and cash flows for each of the years in the two-year period ended August 31, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended August 31 2018, in conformity with accounting principles generally accepted in the United States of America. Substantial Doubt About the Company's Ability to Continue as a Going Concern As discussed in Note 2 to the consolidated financial statements, the Company's continuing net losses and negative operating cash flows raise substantial doubt about its ability to continue as a going concern for a period of one year from the issuance of these consolidated financial statements. Management's plans are also described in Note 2. The consolidated financial statements do not include adjustments that might result from the outcome of this uncertainty."

#### MCTC HOLDINGS INC

New Name On Nov. 26, 2018, Co. changed its name from Microchannel Technologies Corp. to MCTC Holdings Inc.

#### MEDCAREERS GROUP, INC.

Acquisition Completed On Nov. 29, 2018, Co. acquired all the outstanding shares of The 4 Less Corp. ("4LESS"), a company that operates as an e-commerce auto parts sales, from Christopher Davenport, in his capacity as shareholder of 4LESS, and Sergio Salzano, in his capacity as shareholder of 4LESS, in exchange Mr. Davenport received 17,100 shares of Series B Preferred Stock, 6,075 shares of Series C Preferred Stock, 675 shares of Series D Preferred Stock of Co. and Mr. Salzano received 1,900 shares of Series B Preferred Stock, 675 shares of Series C Preferred Stock, and 75 shares of Series D Preferred Stock of Co. Pursuant to the transaction, Timothy Armes, Co.'s CEO, cancelled 60,000,000 shares of common stock of Co. in exchange for 120

shares of Series D Preferred Stock of Co. As the result, 4LESS became a wholly-owned subsidiary of Co.

#### MEDICAL MARIJUANA INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	16,827,486	7,783,297
Cost & expenses	16,226,309	9,366,107
Operating income	601,178	(1,730,587)
Interest income	39,106	76,438
Other income (expense), net	(7,460)	...
Gains or losses	(22,712,511)	...
Net income	(22,379,565)	(2,959,173)

##### Earnings common share

##### Common Shares:

Year-end 3,464,827,406 204,480,019

##### Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	3,274,658	...
Inventories	4,347,813	...
Current assets	14,878,536	...
Net property & equip.	540,613	...
Total assets	103,050,614	...
Liabilities:		
Current liabilities	3,966,810	...
Long-term debt	9,316,564	...
Stockholders' equity	89,767,239	...
Net current assets	10,911,726	...

#### MEDICAL SUPPLY INTERNATIONAL USA INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016
Gross sales - third party	2,777,276	3,640,644
Gross sales - intercompany	40,110	...
Total gross sales	2,817,386	3,640,644
Less: cost of goods sold	1,040,830	1,955,360
Gross margin	1,776,556	1,685,284
Operating & maintenance expenses	748,001	851,249
Selling expenses	137,388	163,181
General & administrative expenses	435,107	638,567
Depreciation expenses	17,878	21,894
Total operating expenses	1,338,374	1,674,891
Total operating income	438,182	10,393
Interest	43,342	4,731
Net gain or (loss) from Form 4797	...	6
Total non operating income & expense	(43,342)	(4,725)
Net income (loss) before tax	394,840	5,668
Net income (loss) after tax	394,840	5,668
Year end shares outstanding	510,119,400	...
Net income (loss) per common share - basic	\$0.00	\$0.00
Net income (loss) per common share - diluted	\$0.00	\$0.00

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	10,394	...
Accounts receivables - third party	756,999	...
Inventory	29,305	29,305
Prepaid	14,871	8,846
Total current assets	811,569	38,151
Buildings & other depreciable assets, gross	458,206	441,554
Less: accumulated depreciation	407,804	383,404
Buildings & other depreciable assets, net	50,402	58,150
Other non-current assets	8,800	8,800
Total non-current assets	8,800	8,800
Total assets	870,771	105,101
Accounts payable & accrued liabilities	423,540	508,548
Accrued payroll & burden	106	(1,075)

Accrued taxes	26,968	20,389
Long term debt - current	110,948	...
Total current liabilities	561,562	527,862
Long-term debt - non current	116,054	27,730
Total non-current liabilities	116,054	27,730
Common stock	121,459	121,459
Retained earnings (accumulated deficit)	71,696	(571,950)
Total equity (deficit)	193,155	(450,491)

##### Dividends:

No dividends paid.

#### MEDOVEX CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	605,058	117,277
Cost & expenses	4,217,556	4,543,815
Operating income	(3,633,120)	(4,446,538)
Interest expense	72,957	393,890
Foreign currency	(15,881)	...
Income contin. oper.	(3,721,958)	(4,840,428)
Income discont. oper.	...	(1,163)
Net income	(3,721,958)	(4,841,591)
Balance for common	(4,119,068)	(4,841,591)

##### Earnings common share

Primary \$(0.18) \$(0.26)

Fully Diluted \$(0.18) \$(0.26)

##### Common Shares:

Full Diluted 22,786,208 18,332,398

Year-end 23,473,314 20,922,634

#### MEDX HOLDINGS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	2,505,132	176
Net Sales	...	176
Cost & expenses	798,640	45,850
Operating income	1,706,492	(25,674)
Other income (expense), net	...	(146,000)
Net income	1,706,492	(171,674)
Balance for common	1,706,492	...
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01

##### Common Shares:

Full Diluted 115,981,179 126,111,216

Year-end 122,611,216 114,641,216

#### MEI PHARMA INC

##### Earnings, 3 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	488	283
Cost & expenses	10,521	9,170
Operating income	(10,033)	(8,887)
Other income (expense), net	(4,962)	...
Income taxes	1	1
Net income	(14,542)	(8,788)
Earnings common share		
Primary	\$(0.21)	\$(0.24)
Fully Diluted	\$(0.21)	\$(0.24)

##### Common Shares:

Full Diluted 70,885 37,245

Year-end 71,115 36,950

##### Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	6,118	...
Current assets	94,435	...
Net property & equip.	28	...
Total assets	94,750	...
Liabilities:		
Current liabilities	4,784	...
Stockholders' equity	39,759	...
Net current assets	89,651	...

#### MESO NUMISMATICS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	38,299	14,091
Cost & expenses	186,572	128,035
Operating income	28,217	(2,226)
Interest expense	438,134	288,815

Other income (expense), net	(146,320)	(9,646)
<b>Net income</b>	<b>(732,727)</b>	<b>(412,405)</b>
Earnings common share		
Primary	\$(0.19)	\$(0.12)
Fully Diluted	\$(0.19)	\$(0.12)
Common Shares:		
Full Diluted	3,940,506	3,373,828
Year-end	4,067,660	

**MEXUS GOLD US****Earnings, 6 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	897,760	1,518,968
Operating income	(98,371)	
Interest expense	336,118	51,330
Other income (expense), net	259,237	
Gains or losses	10,000	
Foreign currency	3,875	(4,497)
Income contin. oper.	(960,766)	(1,574,795)
<b>Net income</b>	<b>(960,766)</b>	<b>(1,574,795)</b>
Earnings common share		
Common Shares:		
Full Diluted	821,310,687	676,389,349
Year-end	882,579,495	700,932,588

**MICROBOT MEDICAL INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	5,160,000	3,730,000
Operating income	(5,160,000)	(3,730,000)
<b>Net income</b>	<b>(5,111,000)</b>	<b>(6,002,000)</b>
Earnings common share		
Primary	\$(1.69)	\$(2.25)
Fully Diluted	\$(1.69)	\$(2.25)
Common Shares:		
Full Diluted	2,876,020	2,061,331
Year-end	2,975,676	2,467,022

**MIDWEST HOLDING INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	1,837,132	3,220,884
Cost & expenses	5,217,200	5,406,896
Operating income	(3,641,803)	(2,504,161)
Net before taxes	(3,641,803)	(2,504,161)
<b>Net income</b>	<b>(3,641,803)</b>	<b>(2,504,161)</b>
Earnings common share		
Primary	\$(0.16)	\$(0.11)
Fully Diluted	\$(0.16)	\$(0.11)
Common Shares:		
Full Diluted	22,873,764	22,763,160
Year-end	22,873,764	22,764,294

**MIKROS SYSTEMS CORP.****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	6,226,429	4,715,009
Operating income	400,287	332,447
Interest income	1,238	2,154
Net before taxes	401,525	334,601
Income taxes	127,364	139,064
<b>Net income</b>	<b>274,161</b>	<b>195,537</b>
Balance for common	274,161	195,537
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	35,594,805	35,524,857
Year-end	35,568,775	35,561,775

**MILLENDO THERAPEUTICS INC****Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Total revenues	203	204
Cost & expenses	21,587	42,126
Operating income	(21,384)	(41,922)
Other income (expense), net	(11)	(1,052)
Net before taxes	(20,752)	(42,414)
Income taxes		33
<b>Net income</b>	<b>(20,752)</b>	<b>(42,447)</b>
Earnings common share		
Primary	\$(8.70)	\$(17.85)
Fully Diluted	\$(8.70)	\$(17.85)
Common Shares:		

Full Diluted	2,384	2,378
Year-end	2,388	2,380

**MILLENDO THERAPEUTICS INC**

**Merger Completed** On Dec. 7, 2018, Co. formerly known as "OvaScience, Inc." (the "Company") completed its reverse merger with what was then known as "Millendo Therapeutics, Inc." ("Private Millendo") in accordance with the terms of the Agreement and Plan of Merger and Reorganization dated as of Aug. 8, 2018, as amended on Sept. 25, 2018 and Nov. 1, 2018 (the "Merger Agreement"), by and among the Company, Private Millendo and Orion Merger Sub, Inc., a Delaware corporation and a wholly owned subsidiary of the Company ("Merger Sub"), pursuant to which, among other matters, Merger Sub merged with and into Private Millendo, with Private Millendo continuing as a wholly owned subsidiary of the Company and the surviving corporation of the merger (the "Merger"). On Dec. 6, 2018, in connection with, and prior to the completion of, the Merger, the Company effected a 1-for-15 reverse stock split of its common stock (the "Reverse Stock Split"), and immediately following the Merger, the Company changed its name to "Millendo Therapeutics, Inc." Following the completion of the Merger, the business conducted by the Company became primarily the business conducted by Private Millendo, which is a biopharmaceutical company focused on developing novel treatments for orphan endocrine diseases. Under the terms of the Merger Agreement, the Company issued shares of its common stock to Private Millendo's stockholders, at an exchange ratio of 0.0744 shares of Company common stock, after taking into account the Reverse Stock Split, for each share of Private Millendo common stock outstanding immediately prior to the Merger. The exchange ratio was determined through arm's-length negotiations between the Company and Private Millendo. The Company also assumed all of the stock options outstanding under the Private Millendo 2012 Equity Incentive Plan, as amended (the "Private Millendo Plan"), with such stock options henceforth representing the right to purchase a number of shares of Company common stock equal to 0.0744 multiplied by the number of shares of Private Millendo common stock previously represented by such options. The Company also assumed the Private Millendo Plan. Immediately prior to the Merger, Private Millendo issued and sold an aggregate of approximately \$29,500,000 of shares of Private Millendo common stock (the "Pre-Closing Financing") to certain existing stockholders of Private Millendo. The issuance of the shares of the Company's common stock to the former stockholders of Private Millendo (other than shares of the Company's common stock issued in exchange for the shares of Private Millendo common stock issued pursuant to the Pre-Closing Financing) was registered with the U.S. Securities and Exchange Commission (the "SEC") on Registration Statement on Form S-4, as amended (Reg. No. 333-227547).

**MILLENDO THERAPEUTICS INC**

**New Name** On Dec. 10, 2018, Co. changed its name from OvaScience Inc to Millendo Therapeutics Inc.

**MILLENDO THERAPEUTICS INC**

**Stock Trading Symbol** Stock symbol:MLND.

**MIMEDX GROUP INC**

**Resignation of Accountant** On Dec. 4, 2018, Ernst & Young LLP resigned as Co.'s independent public accounting firm.

**MJ BIOTECH INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	143,969	5,761,972
Operating income	(143,969)	(5,761,972)
Other income (expense), net	(512,439)	(158,764)
Gains or losses		(127,340)
<b>Net income</b>	<b>(830,103)</b>	<b>(6,190,380)</b>
Earnings common share		
Primary	\$(0.02)	\$(0.25)
Fully Diluted	\$(0.02)	\$(0.25)
Common Shares:		
Full Diluted	47,611,710	24,761,082
Year-end	53,348,590	32,303,283

**MMA CAPITAL MANAGEMENT LLC****Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Cost & expenses	18,099	46,571
Operating income	7,510	(32,885)
Other income (expense), net	5,641	2,655
Gains or losses	11,636	4,821
Net before taxes	8,602	(31,185)
Income taxes	86	550
Income discont. oper.	21,210	11,787
<b>Net income</b>	<b>29,726</b>	<b>(19,948)</b>

Balance for common	29,726	13,894
Earnings common share		
Primary	\$5.20	\$2.36
Fully Diluted	\$5.20	\$2.36
Common Shares:		
Full Diluted	5,717	5,890
Year-end	5,729	

**MOBIQUITY TECHNOLOGIES INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	453,717	384,011
Cost & expenses	5,235,242	4,376,712
Operating income	(4,781,525)	(3,992,701)
Interest expense	2,180,189	2,652,927
Other income (expense), net	(9,061,674)	(2,070,915)
Gains or losses	(7,098,333)	
Income contin. oper.	(23,121,721)	(8,716,543)
<b>Net income</b>	<b>(26,809,721)</b>	<b>(8,940,740)</b>
Earnings common share		
Primary	\$(0.10)	\$(0.05)
Fully Diluted	\$(0.10)	\$(0.05)
Common Shares:		
Full Diluted	269,878,347	178,527,374
Year-end	393,858,933	194,570,601

**MODERN MEDIA ACQUISITION CORP****Earnings, 6 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	312,390	331,759
Operating income	(312,390)	(331,759)
Interest income	1,731,488	480,060
Other income (expense), net	(342,691)	(129,220)
<b>Net income</b>	<b>1,076,407</b>	<b>19,081</b>
Earnings common share		
Primary	\$0.17	\$0.00
Fully Diluted	\$0.04	\$0.00
Common Shares:		
Full Diluted	25,875,000	20,643,132
Year-end	25,875,000	6,364,925

**MOLECULAR TEMPLATES INC****Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Total revenues	8,601	2,575
Cost & expenses	32,805	13,062
Operating income	(24,204)	(10,487)
Other income (expense), net	244	(5,740)
<b>Net income</b>	<b>(23,653)</b>	<b>(16,225)</b>
Balance for common	(23,653)	(17,183)
Earnings common share		
Primary	\$(0.87)	\$(2.75)
Fully Diluted	\$(0.87)	\$(2.75)
Common Shares:		
Full Diluted	27,247	6,242
Year-end	36,496	26,884

**MOLECULIN BIOTECH INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	10,660,000	5,247,000
Operating income	(10,687,000)	(5,260,000)
Interest expense	(5,000)	2,000
Other income (expense), net	(23,000)	8,000
Gains or losses	1,614,000	(1,366,000)
<b>Net income</b>	<b>(9,091,000)</b>	<b>(6,620,000)</b>
Earnings common share		
Primary	\$(0.36)	\$(0.37)
Fully Diluted	\$(0.36)	\$(0.37)
Common Shares:		
Full Diluted	25,373,634	17,683,441
Year-end	26,861,497	20,822,214

**MONAKER GROUP INC**

**Interest Sale Completed** On Nov. 29, 2018, Co. sold 428,572 shares of restricted common stock of Bettwork Industries Inc. to the Donald P. Monaco Insurance Trust, for an aggregate of \$300,000 or \$0.70 per share.

**MOTUS GI HOLDINGS INC****Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Total revenues	38	
Cost & expenses	13,379	9,211
Operating income	(13,341)	(9,211)

Other income (expense), net	(3,327)	(207)	Operating income	(4,268,744)	(4,503,238)	Fully Diluted		\$ (0.36)	\$ (0.61)
Net before taxes	(16,690)	(9,427)	Other income (expense), net	65,602	54,838	Common Shares:			
<b>Net income</b>	<b>(16,690)</b>	<b>(9,427)</b>	<b>Net income</b>	<b>(4,945,529)</b>	<b>(5,085,670)</b>	Full Diluted	14,783,699	13,819,939	
Earnings common share			Earnings common share			Year-end	15,314,667	14,650,554	
Primary	\$(1.13)	\$(0.92)	Primary	\$(0.45)	\$(0.75)				
Fully Diluted	\$(1.13)	\$(0.92)	Fully Diluted	\$(0.45)	\$(0.75)				
Common Shares:			Common Shares:						
Full Diluted	14,782	10,289	Full Diluted	10,903,675	6,783,605				
Year-end	15,690	10,492	Year-end	11,022,372	10,339,210				

**MOUNT TAM BIOTECHNOLOGIES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	1,442,197	1,933,864
Operating income	(1,442,197)	(1,933,864)
Other income (expense), net		534
Net before taxes	(1,757,880)	(2,005,984)
<b>Net income</b>	<b>(1,757,880)</b>	<b>(2,005,984)</b>
Earnings common share		
Primary	\$(0.03)	\$(0.04)
Fully Diluted	\$(0.03)	\$(0.04)
Common Shares:		
Full Diluted	54,170,519	49,387,442
Year-end	55,320,702	52,885,446

**MOUNTAIN HIGH ACQUISITIONS CORP****Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	61,875	30,000
Cost & expenses	758,396	575,301
Operating income	(720,021)	(555,301)
Interest expense	3,055	
Other income (expense), net		(2,145,550)
<b>Net income</b>	<b>(733,673)</b>	<b>(2,852,918)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.04)
Fully Diluted	\$(0.01)	\$(0.04)
Common Shares:		
Full Diluted	101,681,366	74,549,386
Year-end	127,200,070	78,876,483

**MOXIAN INC**

**New Accountant** On Nov. 30, 2018, Co. engaged Centurion ZD CPA & Co as its new independent public accounting firm.

**MPM HOLDINGS INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Net Sales	2,048,000	1,732,000
Cost & expenses	1,879,000	1,686,000
Operating income	169,000	46,000
Interest expense	61,000	60,000
Other income (expense), net	(2,000)	7,000
Net before taxes	106,000	(7,000)
Income taxes	31,000	11,000
<b>Net income</b>	<b>77,000</b>	<b>(19,000)</b>
Earnings common share		
Primary	\$1.60	\$(0.39)
Fully Diluted	\$1.58	\$(0.39)
Common Shares:		
Full Diluted	48,729	48,110
Year-end	48,164	

**MR AMAZING LOANS CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,062,835	1,288,694
Cost & expenses	2,885,371	3,759,266
Operating income	(1,826,810)	(2,475,067)
Other income (expense), net	108	(623,920)
Gains or losses	(194)	(153,514)
<b>Net income</b>	<b>(1,826,896)</b>	<b>(3,252,501)</b>
Balance for common	(1,826,896)	(3,252,501)
Earnings common share		
Primary	\$(0.10)	\$(0.30)
Fully Diluted	\$(0.10)	\$(0.30)
Common Shares:		
Full Diluted	17,459,974	10,901,436
Year-end	17,226,283	12,335,293

**MRI INTERVENTIONS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	5,076,744	5,700,147
Cost & expenses	9,345,488	10,203,385

**MUELLER (PAUL) CO****Earnings, 6 mos. to Jun 30(Consol. - \$000):**

	2018	2017
Net Sales	108,783	77,241
Cost & expenses	105,359	75,966
Operating income	3,424	1,275
Interest expense	551	111
Other income (expense), net	(595)	(207)
Net before taxes	2,278	957
<b>Net income</b>	<b>1,955</b>	<b>510</b>
Earnings common share		
Primary	\$1.63	\$0.43
Fully Diluted	\$1.63	\$0.43
Common Shares:		
Year-end	1,196	1,196

**MUELLER (PAUL) CO****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Net Sales	155,592	125,512
Cost & expenses	151,299	121,295
Operating income	4,293	4,217
Interest expense	733	248
Other income (expense), net	28	(35)
Net before taxes	3,588	3,934
<b>Net income</b>	<b>2,779</b>	<b>2,316</b>
Earnings common share		
Primary	\$2.32	\$1.94
Fully Diluted	\$2.32	\$1.94
Common Shares:		
Year-end	1,196	1,196

**MULTI SOFT II INC.****Earnings, 9 mos. to Oct 31(Consol. - \$):**

	2018	2017
Cost & expenses	23,703	28,662
Operating income	(23,703)	(28,662)
Interest expense	32,388	28,809
Net before taxes	(56,091)	(57,471)
<b>Net income</b>	<b>(56,091)</b>	<b>(57,471)</b>
Earnings common share		
Primary	\$(0.05)	\$(0.05)
Fully Diluted	\$(0.05)	\$(0.05)
Common Shares:		
Full Diluted	1,233,853	1,233,853
Year-end	1,233,853	1,233,853

**MULTI SOLUTIONS II, INC****Earnings, 9 mos. to Oct 31(Consol. - \$):**

	2018	2017
Cost & expenses	25,777	28,683
Operating income	(25,777)	(28,683)
Net before taxes	(58,919)	(58,246)
<b>Net income</b>	<b>(58,919)</b>	<b>(58,246)</b>
Earnings common share		
Primary	\$(0.03)	\$(0.03)
Fully Diluted	\$(0.03)	\$(0.03)
Common Shares:		
Full Diluted	1,899,575	1,899,575
Year-end	1,899,575	1,899,575

**MUSCLE PHARM CORP.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	81,039,000	76,597,000
Cost & expenses	82,831,000	82,850,000
Operating income	(1,792,000)	(6,253,000)
Other income (expense), net	9,000	146,000
Foreign currency	(197,000)	49,000
Net before taxes	(5,255,000)	(8,308,000)
Income taxes	100,000	118,000
<b>Net income</b>	<b>(5,355,000)</b>	<b>(8,426,000)</b>
Earnings common share		
Primary	\$(0.36)	\$(0.61)

Fully Diluted		\$ (0.36)	\$ (0.61)	
Common Shares:				
Full Diluted	14,783,699	13,819,939		
Year-end	15,314,667	14,650,554		

**MY SIZE INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Cost & expenses	3,910	3,291
Operating income	(3,910)	(3,291)
Other income (expense), net	(1,483)	(228)
<b>Net income</b>	<b>(5,393)</b>	<b>(3,519)</b>
Earnings common share		
Primary	\$(0.19)	\$(0.19)
Fully Diluted	\$(0.19)	\$(0.19)
Common Shares:		
Full Diluted	28,870	17,599
Year-end	29,710	18,078

**MYOS RENS TECHNOLOGY INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	211,000	369,000
Cost & expenses	3,366,000	3,357,000
Operating income	(3,155,000)	(2,988,000)
Interest expense	3,000	1,000
Other income (expense), net		13,000
<b>Net income</b>	<b>(3,158,000)</b>	<b>(2,976,000)</b>
Earnings common share		
Primary	\$(0.45)	\$(0.52)
Fully Diluted	\$(0.45)	\$(0.52)
Common Shares:		
Full Diluted	7,077,499	5,736,637
Year-end	7,473,723	5,844,372

**NANOFLEX POWER CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	736,676	130,787
Cost & expenses	3,888,180	3,768,752
Operating income	(3,151,504)	(3,637,965)
Interest expense	2,088,243	2,074,176
Other income (expense), net	(10,774,339)	6,179,299
<b>Net income</b>	<b>(16,014,086)</b>	<b>467,158</b>
Balance for common	(21,720,347)	(6,486,359)
Earnings common share		
Primary	\$(0.25)	\$0.01
Fully Diluted	\$(0.25)	\$(0.10)
Common Shares:		
Full Diluted	86,413,769	67,659,737
Year-end	125,484,136	66,986,566

**NANOPHASE TECHNOLOGIES CORP.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	11,036,000	9,852,000
Cost & expenses	11,976,000	10,401,000
Operating income	(940,000)	(549,000)
Interest expense	32,000	25,000
Net before taxes	(972,000)	(574,000)
<b>Net income</b>	<b>(972,000)</b>	<b>(574,000)</b>
Earnings common share		
Primary	\$(0.03)	\$(0.02)
Fully Diluted	\$(0.03)	\$(0.02)
Common Shares:		
Full Diluted	33,858,184	31,234,735
Year-end	33,911,792	31,275,330

**NATURALSHRIMP INC****Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	473,931	630,687
Operating income	(509,376)	(666,131)
Other income (expense), net	(3,346)	(447,064)
Net before taxes	(1,358,632)	(1,343,190)
<b>Net income</b>	<b>(1,358,632)</b>	<b>(1,343,190)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	117,301,552	92,663,520
Year-end	100,944,928	93,311,339

**NEMUS BIOSCIENCE INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**



settlement .....	145,000	...
<b>Net income (loss)</b> .....	139,334	(5,594)
Year end shares outstanding .....	290,342,956	290,342,956
Number of common stockholders .....	1,579	...

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**  
2018 2017

Cash & cash equivalents .....	121	145
Account receivables .....	1,615	1,615
Total current assets .....	1,736	1,760
Nueces oil leases .....	1,500,000	1,500,000
Total fixed assets .....	1,500,000	1,500,000
Reorganization costs .....	10,578	15,870
Total other assets .....	10,578	15,870
Total assets .....	1,512,314	1,517,630
Accounts payable .....	1,447	1,097
Accrued other liabilities .....	180,954	180,954
Total current liabilities .....	182,401	182,051
Notes payable .....	...	145,000
Total long-term liabilities .....	...	145,000
Total liabilities .....	182,401	327,051
Common stock .....	290,343	290,343
Preferred stock .....	1,024	1,024
Additional paid-in capital .....	8,957,605	8,957,605
Retained earnings (accumulated deficit) .....	(8,058,393)	(8,052,799)
Current earnings (loss) .....	139,334	(5,594)
Total stockholders' equity (deficit) .....	1,329,913	1,190,579

**Dividends:**

No dividends paid.

**NEXUS ENERGY SERVICES INC (NEW)**

**Earnings, 9 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues .....	20	20
Cost & expenses .....	268	217
Operating income .....	(4,237)	(4,166)
Other income (expense), net .....	145,000	...
<b>Net income</b> .....	140,763	(4,166)
Earnings common share		
Common Shares:		
Year-end .....	290,342,956	...

**NI HOLDINGS INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues .....	155,347	138,953
Cost & expenses .....	108,835	113,984
Operating income .....	19,904	3,867
Net before taxes .....	19,904	3,867
Income taxes .....	3,619	1,694
<b>Net income</b> .....	16,285	2,173
Earnings common share		
Primary .....	\$0.72	\$0.09
Fully Diluted .....	\$0.72	\$0.09
Common Shares:		
Full Diluted .....	22,395	22,577
Year-end .....	22,360	22,313

**NOCOPI TECHNOLOGIES, INC.**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	2,860,500	1,103,400
Cost & expenses .....	1,109,900	856,800
Operating income .....	1,750,600	246,600
Interest income .....	1,400	200
Net before taxes .....	1,743,700	224,200
Income taxes .....	199,300	...
<b>Net income</b> .....	1,544,400	224,200
Earnings common share		
Primary .....	\$0.03	\$0.03
Fully Diluted .....	\$0.03	\$0.03
Common Shares:		
Full Diluted .....	58,977,284	58,891,635
Year-end .....	58,616,716	58,599,016

**NON-INVASIVE MONITORING SYSTEMS INC.**

**Annual Report**

**Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	2017	2016
Product sales, net .....	...	6,000	23,000
Total revenues .....	...	6,000	23,000
Cost of sales .....	100,000	336,000	...
Selling, general & administrative expenses .....	225,000	201,000	259,000
Total operating costs & expenses .....	225,000	301,000	595,000
Operating income (loss) .....	(225,000)	(295,000)	(572,000)
Interest expense .....	220,000	193,000	169,000
<b>Net income (loss)</b> .....	(445,000)	(488,000)	(741,000)
Weighted average shares outstanding			
- basic .....	79,007,000	79,007,000	79,007,000
Weighted average shares outstanding - diluted .....	79,007,000	79,007,000	79,007,000
Year end shares outstanding .....	79,007,423	79,007,423	79,007,423
Net income (loss) per share-basic .....	\$(0.01)	\$(0.01)	\$(0.01)
Net income (loss) per share-diluted .....	\$(0.01)	\$(0.01)	\$(0.01)
Number of common stockholders .....	1,385	1,387	1,412

□ Including inventory provision - cost of sales: \$99,000; □ Including inventory provision - cost of sales: \$327,000

**Consolidated Balance Sheet, Years Ended Jul. 31 (\$):**

	2018	2017
Cash .....	90,000	11,000
Prepaid expenses, deposits, & other current assets .....	20,000	10,000
Total current assets .....	110,000	21,000
Total assets .....	110,000	21,000
Notes payable - related party .....	1,775,000	...
Notes payable - other .....	50,000	...
Accounts payable .....	417,000	403,000
Accrued interest .....	1,223,000	1,003,000
Accrued warranty .....	12,000	12,000
Accrued other .....	7,000	7,000
Accounts payable & accrued expenses .....	1,659,000	1,425,000
Customer deposits .....	4,000	4,000
Total current liabilities .....	1,663,000	3,254,000
Notes payable - related party .....	2,075,000	...
Notes payable - other .....	50,000	...
Total long term liabilities .....	2,125,000	...
Total liabilities .....	3,788,000	3,254,000
Series C convertible preferred stock .....	62,000	62,000
Series D convertible preferred stock .....	3,000	3,000
Common stock .....	790,000	790,000
Additional paid in capital .....	21,930,000	21,930,000
Retained earnings (accumulated deficit) .....	(26,463,000)	(26,018,000)
Total shareholders' equity (deficit) .....	(3,678,000)	(3,233,000)

□ Reclassified to conform with 2018 presentation

**Recent Dividends:**

1. Non-Invasive Monitoring Systems Inc. series B preferred. No dividends paid.
2. Non-Invasive Monitoring Systems Inc. series D convertible preferred. No dividends paid.
3. Non-Invasive Monitoring Systems Inc. common. No dividends paid.
4. Non-Invasive Monitoring Systems Inc. series C convertible preferred.

No dividends paid.

**Annual Dividends:**

1. Non-Invasive Monitoring Systems Inc. series B preferred. No dividends paid.
2. Non-Invasive Monitoring Systems Inc. series D convertible preferred. No dividends paid.
3. Non-Invasive Monitoring Systems Inc. common. No dividends paid.
4. Non-Invasive Monitoring Systems Inc. series C convertible preferred. No dividends paid.

**NON-INVASIVE MONITORING SYSTEMS INC.**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, EisnerAmper LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheet of Non-Invasive Monitoring Systems, Inc. and subsidiaries (the "Company") as of July 31, 2018, and the related consolidated statements of operations, changes in stockholders' deficit, and cash flows for the year ended July 31, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the consolidated financial position of the Company as of July 31, 2018, and the consolidated results of their operations and their cash flows for the year ended July 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has experienced recurring net losses, cash outflows from operating activities, has an accumulated deficit and substantial purchase commitment that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**NORTECH SYSTEMS INC.**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales .....	84,543,000	86,762,000
Cost & expenses .....	83,280,000	86,262,000
Operating income .....	1,263,000	500,000
Other income (expense), net .....	...	(175,000)
Net before taxes .....	712,000	(128,000)
Income taxes .....	350,000	(141,000)
<b>Net income</b> .....	362,000	13,000
Earnings common share		
Primary .....	\$0.13	\$0.13
Fully Diluted .....	\$0.13	\$0.13
Common Shares:		
Full Diluted .....	2,702,503	2,748,973
Year-end .....	2,675,411	2,743,008

**NORTH AMERICAN CANNABIS HOLDINGS INC**

**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales .....	225,000	201,000
Cost & expenses .....	214,500	212,500
Operating income .....	10,500	(11,500)
<b>Net income</b> .....	10,500	(11,500)
Earnings common share		
Primary .....	\$0.00	\$(0.00)
Common Shares:		
Year-end .....	18,017,098	532,785,774,761

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents .....	50,000
Inventories .....	90,000
Current assets .....	206,500
Net property & equip. ....	547,500
Total assets .....	854,000
Liabilities:	
Current liabilities .....	574,118
Long-term debt .....	1,766,530
Stockholders' equity .....	(1,836,648)
Net current assets .....	(367,618)

**NORTHERN MINERALS & EXPLORATION LTD.**

**Annual Report**

**Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	<sup>1</sup> 2017	<sup>2</sup> 2016 (revised)
Revenue	59,444	53,685	14,301
Distributions	60,390	47,294	...
Gross margin	(946)	6,391	14,301
Officer compensation	56,500	32,250	...
Director services	...	2,000	...
Consulting	91,000	...	...
Consulting - related party	26,500	...	...
Professional fees	57,050	...	...
Advertising & promotion	123,352	...	...
Development property expenditures	20,266	...	...
Mineral property expenditures	269,703	43,227	18,133
General & administrative expenses	105,415	57,338	181,318
Total operating expenses	749,786	134,815	199,451
Income (loss) from operations	(750,732)	...	...
Gain on forgiveness of debt	4,120	2,796	...
Interest expense	17,164	27,138	...
Loss on conversion of debt	6,000	...	...
Loss on disposal of mineral rights	...	(467,469)	...
Total other income (expense)	(19,044)	(491,811)	...
Loss before provision for income taxes	(769,776)	(620,235)	(185,150)
<b>Net income (loss)</b>	<b>(769,776)</b>	<b>(620,235)</b>	<b>(185,150)</b>
Weighted average shares outstanding-basic	40,396,771	25,827,818	18,920,512
Weighted average shares outstanding-diluted	40,396,771	25,827,818	18,920,512
Year end shares outstanding	<sup>4</sup> 48,286,818	26,797,818	25,827,818
Net income (loss) per share - basic	\$(0.02)	\$(0.02)	\$(0.01)
Net income (loss) per share - diluted	\$(0.02)	\$(0.02)	\$(0.01)
Total number of employees	0	0	0
Number of common stockholders	<sup>5</sup> 60	<sup>6</sup> 54	<sup>7</sup> 47

<sup>1</sup> Non-consolidated; <sup>2</sup> Reclassified to conform with 2017 presentation; <sup>3</sup> Shares increased due to the effect of common stock issued for services, common stock issued for cash & common stock issued for conversion of debt; <sup>4</sup> Approximately; <sup>5</sup> As of November 12, 2018; <sup>6</sup> As of April 3, 2018; <sup>7</sup> As of November 30, 2016

#### Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	<sup>1</sup> 2017
Cash	52,672	822
Prepaid expenses	3,500	...
Accounts receivable	3,229	4,413
Stock subscription receivable	20,000	...
Total current assets	79,401	5,235
Mineral rights & properties	30,065	30,065
Oil & gas properties	141,250	96,000
Total other assets	250,716	126,065
Total assets	250,716	131,300
Accounts payable	85,146	44,380
Accounts payable - related party	43,374	...
Accrued liabilities	327,580	152,503
Current portion of property option payable	116,000	116,000
Loans payable	150,990	89,990

Convertible debt	...	85,000
Total current liabilities	723,090	487,873
Convertible debt - long term	85,000	...
Total liabilities	808,090	487,873
Common stock	48,287	26,798
Common stock to be issued	50,000	...
Additional paid-in-capital	1,736,835	1,239,349
Retained earnings (accumulated deficit)	(2,392,496)	(1,622,720)
Total stockholders' equity (deficit)	(557,374)	(356,573)

#### Recent Dividends:

**1. Northern Minerals & Exploration Ltd. common.**  
No dividends paid.

#### Annual Dividends:

**1. Northern Minerals & Exploration Ltd. common.**  
No dividends paid.

#### NORTHERN MINERALS & EXPLORATION LTD.

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II, PLLC, as it appeared in Co.'s 2018 10-K Report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Northern Minerals & Exploration Ltd. ("the Company") as of July 31, 2018 and 2017, and the related consolidated statements of operations, changes in stockholders' equity, and cash flows for the years then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of July 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended July 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has an accumulated deficit and intends to fund operations through equity financing which may be insufficient to fund its capital expenditures. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### NORTHWEST BIOTHERAPEUTICS INC

##### Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	863,000	304,000
Cost & expenses	39,352,000	37,006,000
Operating income	(38,489,000)	(36,702,000)
Interest expense	8,222,000	3,695,000
Other income (expense), net	18,390,000	(9,851,000)
Foreign currency	(1,823,000)	4,104,000
<b>Net income</b>	<b>(30,144,000)</b>	<b>(46,144,000)</b>
Balance for common	(47,909,000)	(46,144,000)
Earnings common share		
Primary	\$(0.12)	\$(0.21)
Fully Diluted	\$(0.12)	\$(0.21)
Common Shares:		
Full Diluted	414,426,000	217,587,000
Year-end	510,100,000	309,675,000

#### NOTOX TECHNOLOGIES CORP

**New Name** On Dec. 10, 2018, Co. changed its name from Tropic International Inc to Notox Technologies Corp.

#### NOTOX TECHNOLOGIES CORP

**Stock Trading Status** Co.'s common stock is trading on National Bulletin Board (NBB), Stock symbol: NTOX.

#### NOVA LIFESTYLE INC

##### Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Net Sales	63,159,929	70,813,414
Cost & expenses	60,939,571	69,039,787
Operating income	2,220,358	1,773,627
Other income (expense), net	(106,293)	(85,538)
Foreign currency	(430)	(324)
Net before taxes	2,021,219	1,554,672
Income taxes	(505,074)	(750,037)

Income contin. oper.	2,304,709
<b>Net income</b>	<b>2,526,293</b>
Earnings common share	
Primary	\$0.09
Fully Diluted	\$0.09
Common Shares:	
Full Diluted	28,659,655
Year-end	28,474,490

#### NOVUME SOLUTIONS INC

##### Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	36,705,781	11,131,825
Cost & expenses	39,996,100	13,917,420
Operating income	(3,290,319)	(2,785,595)
Interest expense	507,841	97,624
Other income (expense), net	201,275	5,382
Net before taxes	(3,596,885)	(2,877,837)
Income taxes	22,082	(964,377)
<b>Net income</b>	<b>(3,618,967)</b>	<b>(1,913,460)</b>
Earnings common share		
Primary	\$(0.31)	\$(0.23)
Fully Diluted	\$(0.31)	\$(0.23)
Common Shares:		
Full Diluted	14,524,030	10,920,866
Year-end	14,545,695	...

#### NOVUS THERAPEUTICS INC

##### Earnings, 9 mos. to Sep 30 (Consol. - \$000):

	2018	2017
Cost & expenses	9,483	11,016
Operating income	(9,483)	(11,016)
Other income (expense), net	(8)	10
<b>Net income</b>	<b>(9,491)</b>	<b>(11,006)</b>
Earnings common share		
Primary	\$(1.07)	\$(2.25)
Fully Diluted	\$(1.07)	\$(2.25)
Common Shares:		
Full Diluted	8,865	3,845
Year-end	9,422	6,943

#### NUO THERAPEUTICS INC

##### Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	558,532	523,539
Cost & expenses	2,220,716	7,494,406
Operating income	(1,662,184)	(6,970,867)
Other income (expense), net	(229,484)	1,045
<b>Net income</b>	<b>(1,910,288)</b>	<b>(6,981,560)</b>
Earnings common share		
Primary	\$(0.08)	\$(0.59)
Fully Diluted	\$(0.08)	\$(0.59)
Common Shares:		
Full Diluted	23,128,993	11,924,035
Year-end	23,722,400	...

#### NUVIM INC

##### Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses	12,289	21,477
Operating income	(11,428)	(20,554)
Interest expense	565	572
Net before taxes	(11,993)	(21,127)
<b>Net income</b>	<b>(11,993)</b>	<b>(21,127)</b>
Earnings common share		
Common Shares:		
Full Diluted	93,306,639	91,298,306
Year-end	93,306,639	92,506,639

#### NX URANIUM INC

##### Earnings, 6 mos. to Jun 30 (Consol. - \$):

	2018	2017
Cost & expenses	90,886	91,545
<b>Net income</b>	<b>(90,886)</b>	<b>(91,545)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	13,402,905	12,682,905
Year-end	13,670,419	...

#### NX URANIUM INC

##### Earnings, 9 mos. to Sep 30 (Consol. - \$):





Income taxes	(674,809)	133,468
<b>Net income</b>	<b>(1,384,997)</b>	<b>12,188</b>
Earnings common share		
Primary	\$(0.08)	\$0.04
Fully Diluted	\$(0.08)	\$0.02
Common Shares:		
Full Diluted	12,052,175	9,540,490
Year-end	14,073,234	

**ONESPAN INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	147,481,000	138,785,000
Cost & expenses	144,171,000	127,168,000
Operating income	(4,077,000)	5,014,000
Other income (expense), net	2,025,000	402,000
Net before taxes	(1,061,000)	6,432,000
Income taxes	(943,000)	2,994,000
<b>Net income</b>	<b>(118,000)</b>	<b>3,438,000</b>
Earnings common share		
Primary	\$	\$0.09
Fully Diluted	\$	\$0.09
Common Shares:		
Full Diluted	39,924,000	39,802,000
Year-end	40,261,000	40,170,000

**ONLINE VACATION CENTER HOLDINGS CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	12,839,169	11,457,254
Cost & expenses	11,884,881	11,281,560
Deprec., depl. & amort.	573,750	551,982
Operating income	380,538	(376,288)
Other income (expense), net	83,135	(1,736)
Net before taxes	463,673	(378,024)
Income taxes	129,734	(106,448)
<b>Net income</b>	<b>333,939</b>	<b>(271,576)</b>
Earnings common share		
Primary	\$0.03	\$(0.02)
Fully Diluted	\$0.03	\$(0.02)
Common Shares:		
Full Diluted	11,031,341	11,261,878
Year-end	8,776,327	11,261,878

**OPGEN INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	2,187,348	2,220,095
Cost & expenses	11,689,341	14,557,273
Operating income	(9,501,993)	(12,337,178)
Interest expense	140,453	173,974
Other income (expense), net	13,280	36,869
Foreign currency	(6,556)	19,636
Net before taxes	(9,635,722)	(12,454,647)
<b>Net income</b>	<b>(9,635,722)</b>	<b>(12,454,647)</b>
Balance for common	(9,635,722)	(12,454,647)
Earnings common share		
Primary	\$(1.80)	\$(9.17)
Fully Diluted	\$(1.80)	\$(9.17)
Common Shares:		
Full Diluted	5,339,936	1,358,260
Year-end	6,425,470	

**OPTILEAF INC****Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Net Sales	18,554	900
Cost & expenses	94,941	117,538
Operating income	(76,387)	(116,638)
Interest income	2	34
Other income (expense), net	2,175	7,451
Net before taxes	(74,210)	(109,153)
<b>Net income</b>	<b>(74,210)</b>	<b>(109,153)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	21,443,752	19,210,419
Year-end	20,433,752	19,210,419

**OPTIMUM CYBER SYSTEMS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	528,000	
Cost & expenses	508,713	490,130
Operating income	(37,146)	(499,275)
Other income (expense), net	(127,005)	(556,607)
Net before taxes	(164,151)	(1,055,882)
<b>Net income</b>	<b>(164,151)</b>	<b>(1,055,882)</b>
Earnings common share		
Primary	\$(0.00)	\$(0.10)
Fully Diluted	\$(0.00)	\$(0.10)
Common Shares:		
Full Diluted	55,836,435	9,747,180
Year-end	55,836,435	9,747,180

**ORAMED PHARMACEUTICALS INC****Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

	2018	2017	2016
Revenues	2,449,000	2,456,000	641,000
Cost of revenues (income)	(86,000)	187,000	490,000
Research & development expenses, net	11,979,000	10,281,000	7,709,000
General & administrative expenses	4,083,000	2,759,000	2,452,000
Operating income (loss)	(13,527,000)	(10,771,000)	(10,010,000)
Income from interest on deposits	741,000	657,000	378,000
Exchange rate differences		7,000	
Income from interest on corporate bonds	162,000	128,000	96,000
Exchange rate differences	(30,000)	(17,000)	(17,000)
Bank commissions	6,000	6,000	11,000
Other financial expenses	67,000	78,000	65,000
Income before income taxes - United States (U.S.)	(1,934,000)	(1,115,000)	(959,000)
Income before income taxes - outside U.S.	(10,793,000)	(8,965,000)	(8,670,000)
Income (loss) before taxes on income	(12,727,000)	(10,080,000)	(9,629,000)
Current income taxes (benefit) - U.S.			(15,000)
Current income taxes - outside U.S.		400,000	1,350,000
Income tax expenses (benefit)		400,000	1,335,000
<b>Net income (loss)</b>	<b>(12,727,000)</b>	<b>(10,480,000)</b>	<b>(10,964,000)</b>
Weighted average shares outstanding			
- basic	14,882,356	13,309,372	12,624,356
Weighted average shares outstanding - diluted	14,882,356	13,309,372	12,624,356
Year end shares outstanding	17,369,875	13,668,530	13,183,425
Net income (loss) per share - basic	\$(0.86)	\$(0.79)	\$(0.87)
Net income (loss) per share - diluted	\$(0.86)	\$(0.79)	\$(0.87)
Total number of employees	13	14	12
Number of common stockholders	40	50	50

□ Approximately; □ As of November 26, 2018; □ As of November 28, 2017; □ As of November 22, 2016

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

	2018	2017
		(revised)

Cash & cash equivalents	4,996,000	3,969,000
Short term deposits	20,875,000	13,293,000
Marketable securities	4,592,000	2,860,000
Restricted cash		16,000
Prepaid expenses & other current assets	574,000	159,000
Total current assets	31,037,000	20,297,000
Bank deposits	13,541,000	16,230,000
Lease car deposits	1,000	1,000
Investment		1,000
Long term deposits & investments	13,542,000	16,232,000
Marketable securities	2,785,000	2,151,000
Amounts funded in respect of employee rights upon retirement	16,000	14,000
Property & equipment, net	17,000	18,000
Total long term assets	16,360,000	18,415,000
Total assets	47,397,000	38,712,000
Accounts payable	1,135,000	571,000
Payroll & related expenses	80,000	97,000
Institutions	29,000	228,000
Accrued liabilities	814,000	1,593,000
Other accounts payable & accrued expenses		227,000
Deferred revenues	2,449,000	2,449,000
Payable to related parties	46,000	
Total current liabilities	4,553,000	5,165,000
Deferred revenue	11,388,000	13,837,000
Employee rights upon retirement	20,000	18,000
Provision for uncertain tax positions	11,000	11,000
Other liabilities	313,000	443,000
Total long term liabilities	11,732,000	14,309,000
Common stock	207,000	163,000
Additional paid-in capital	99,426,000	75,170,000
Accumulated other comprehensive income (loss)	702,000	401,000
Retained earnings (accumulated deficit)	(69,223,000)	(56,496,000)
Total stockholders' equity	31,112,000	19,238,000

**Recent Dividends:****1. Oramed Pharmaceuticals Inc common.**

No dividends paid.

**Annual Dividends:****1. Oramed Pharmaceuticals Inc common.**

No dividends paid.

**ORBIT INTERNATIONAL CORP.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	16,710,000	15,254,000
Cost & expenses	15,497,000	14,256,000
Operating income	1,213,000	998,000
Net before taxes	1,213,000	998,000
Income taxes	(540,000)	(238,000)
<b>Net income</b>	<b>1,753,000</b>	<b>1,236,000</b>
Earnings common share		
Primary	\$0.49	\$0.31
Fully Diluted	\$0.49	\$0.31
Common Shares:		
Full Diluted	3,603,000	3,929,000
Year-end	3,620,000	3,619,504

**ORGANOGENESIS INC**

**Merger Completed** On Dec. 10, 2018, Avista Healthcare Public Acquisition Corp. ("AHPAC") wholly-owned subsidiary, Avista Healthcare Merger Sub, Inc. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of AHPAC. As the result of the merger, each share of Co. Common Stock issued and outstanding immediately prior to the effective time of the Merger was automatically cancelled, extinguished and converted, into the right to receive 2.03 shares (the "Exchange Ratio") of validly issued, fully paid in and nonassessable shares of Class A common stock, par

value \$0.0001 per share, of AHPAC (after giving effect to the Domestication) ("AHPAC Common Stock"). In addition, each warrant to acquire shares of Co. Common Stock ("Co.'s Warrants") outstanding and unexercised immediately prior to the Effective Time (other than Co.'s Warrants that expired or were deemed automatically net exercised immediately prior to the effective time according to their terms as of the date of the Merger Agreement as a result of the transactions contemplated by the Merger Agreement) was cancelled and each holder thereof instead has the right to receive from AHPAC a new warrant for shares of AHPAC Common Stock (each, a "Replacement Warrant"). Each Replacement Warrant has, and is subject to, substantially the same terms and conditions set forth in Co.'s Warrants, except that: (i) the number of shares of AHPAC Common Stock (after giving effect to the Domestication) which can be purchased with each Replacement Warrant is equal to a number of shares equal to (as rounded down to the nearest whole number) (A) the number of shares of Co. Common Stock that Co.'s Warrant entitled the holder thereof to acquire immediately prior to the Effective Time, multiplied by (B) the Exchange Ratio; and (ii) the exercise price for each Replacement Warrant is equal to (as rounded up to the nearest whole cent) (A) the exercise price of Co.'s Warrant (in U.S. Dollars), divided by (B) the Exchange Ratio. Each outstanding option to acquire shares of Co. Common Stock ("Co.'s Options") (whether vested or unvested) was assumed by AHPAC and automatically converted into an option to purchase shares of AHPAC Common Stock (each, an "Assumed Option"). Each Assumed Option: (i) has the right to acquire a number of shares of AHPAC Common Stock equal to (as rounded down to the nearest whole number) the product of (A) the number of shares of Co. Common Stock which Co.'s Option had the right to acquire immediately prior to the Effective Time, multiplied by (B) the Exchange Ratio; (ii) has an exercise price equal to (as rounded up to the nearest whole cent) the quotient of (A) the exercise price of Co.'s Option (in U.S. Dollars), divided by (B) the Exchange Ratio; (iii) is subject to the same vesting schedule as the applicable Co.'s Option; and (iv) will be administered by the Board or a committee thereof. In addition, in connection with the Business Combination, and in accordance with Section 388 of the Delaware General Corporation Law and the Cayman Islands Companies Law (2018 Revision), AHPAC redomesticated as a Delaware corporation (the "Domestication"). After the Domestication, AHPAC changed its name to Organogenesis Holdings Inc.

#### ORION ENERGY SYSTEMS INC

Earnings, 6 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	27,020	27,980
Cost & expenses	31,906	38,014
Operating income	(4,886)	(10,034)
Interest expense	258	206
Other income (expense), net	34	
Net before taxes	(5,104)	(10,233)
Income taxes	26	
Net income	(5,130)	(10,233)
Earnings common share		
Primary	\$(0.18)	\$(0.36)
Fully Diluted	\$(0.18)	\$(0.36)
Common Shares:		
Full Diluted	29,280	28,646
Year-end	29,537	28,881

#### ORO EAST MINING INC

Resignation of Accountant On Nov. 29, 2018, MaloneBailey LLP resigned as Co.'s independent public accounting firm.

#### OSCEOLA GOLD INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	3,352,416	43,308
Operating income		(40,720)
Other income (expense), net		(7,270)
Net income	(3,352,416)	(40,720)
Earnings common share		
Common Shares:		
Year-end	284,216,210	281,799,731

#### OTC MARKETS GROUP INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	28,252,000	26,021,000
Deprec., depl. & amort.	782,000	1,094,000
Operating income	14,838,000	13,653,000
Interest income	39,000	12,000
Other income (expense), net	40,000	29,000
Net before taxes	14,917,000	13,694,000

Income taxes	2,798,000	4,050,000
Net income	12,119,000	9,644,000
Earnings common share		
Primary	\$1.05	\$0.84
Fully Diluted	\$1.02	\$0.81
Common Shares:		
Full Diluted	11,609,351	11,542,704
Year-end	11,541,436	

#### OURPET'S COMPANY

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	19,831,275	19,625,770
Cost & expenses	19,269,723	18,282,650
Operating income	561,552	1,343,120
Other income (expense), net	27,001	(9,395)
Net before taxes	497,080	1,258,963
Income taxes	(9,023)	196,061
Net income	506,103	1,062,902
Earnings common share		
Primary	\$0.03	\$0.06
Fully Diluted	\$0.02	\$0.05
Common Shares:		
Full Diluted	19,950,053	19,009,304
Year-end	19,820,566	19,539,230

#### OUTLOOK THERAPEUTICS INC

New Name On Dec. 4, 2018, Co. changed its name from Oncobiologics Inc to Outlook Therapeutics Inc.

#### PACIFIC GREEN TECHNOLOGIES INC

Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	1,949,564	985,803
Operating income	(2,392,183)	(1,428,422)
Interest expense	6,025	343,999
Other income (expense), net	(180,866)	(477,318)
Net income	(2,579,074)	(2,249,739)
Earnings common share		
Primary	\$(0.06)	\$(0.08)
Fully Diluted	\$(0.06)	\$(0.08)
Common Shares:		
Full Diluted	42,454,659	27,378,218
Year-end	43,403,923	37,331,759

#### PARETEUM CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	18,123,484	9,532,807
Cost & expenses	24,246,378	11,013,679
Operating income	(9,081,360)	(4,630,060)
Interest income	135,837	136,000
Other income (expense), net	1,956,620	2,771,193
Net before taxes	(7,460,041)	(4,864,101)
Income taxes	38,007	81,144
Net income	(7,498,048)	(4,945,245)
Earnings common share		
Primary	\$(0.14)	\$(0.41)
Fully Diluted	\$(0.14)	\$(0.41)
Common Shares:		
Full Diluted	54,275,784	12,201,452
Year-end	61,120,240	14,577,232

#### PARKERVISION INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	12,681,000	13,019,000
Interest expense	58,000	52,000
Other income (expense), net	(1,013,000)	129,000
Net income	(13,622,000)	(12,916,000)
Earnings common share		
Primary	\$(0.59)	\$(0.76)
Fully Diluted	\$(0.59)	\$(0.76)
Common Shares:		
Full Diluted	23,282,000	16,923,000
Year-end	26,200,000	18,601,000

#### PAVMED INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	7,251,311	6,145,685
Operating income	(7,251,311)	(6,145,685)
Other income (expense), net	(2,288,814)	(757,001)
Gains or losses	(2,120)	(3,124,285)
Net before taxes	(11,250,567)	(10,389,113)

Net income	(11,250,567)	(10,389,113)
Balance for common	(11,854,787)	(10,707,819)
Earnings common share		
Primary	\$(0.53)	\$(0.78)
Fully Diluted	\$(0.53)	\$(0.78)
Common Shares:		
Full Diluted	20,827,519	13,331,585
Year-end	26,542,979	13,343,061

#### PAYMENT DATA SYSTEMS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	18,601,283	8,950,038
Cost & expenses	20,127,234	9,942,505
Operating income	(2,915,115)	(1,763,074)
Interest income	50,244	88,927
Other income (expense), net	(539)	(121)
Net before taxes	(2,865,410)	(1,674,268)
Income taxes	34,000	36,677
Net income	(2,899,410)	(1,710,945)
Earnings common share		
Primary	\$(0.24)	\$(0.20)
Fully Diluted	\$(0.24)	\$(0.20)
Common Shares:		
Full Diluted	12,098,828	8,637,169
Year-end	15,943,624	13,615,343

#### PEERLOGIX INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	33,843	
Cost & expenses	771,045	1,411,177
Operating income	(737,202)	(1,411,177)
Interest expense	1,549,033	3,295,812
Other income (expense), net	(3,127,797)	192,361
Gains or losses	(119,653)	(651,106)
Net income	(5,533,685)	(5,165,734)
Earnings common share		
Primary	\$(0.11)	\$(0.13)
Fully Diluted	\$(0.11)	\$(0.13)
Common Shares:		
Full Diluted	50,849,452	39,429,659
Year-end	46,922,368	40,510,658

#### PEERSTREAM INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	19,825,224	18,886,016
Cost & expenses	20,579,675	23,435,751
Operating income	(754,451)	(4,549,735)
Other income (expense), net	(2,535,235)	(17,910)
Net before taxes	(3,241,373)	(4,528,002)
Income taxes	1,864	
Net income	(3,243,237)	(4,528,002)
Earnings common share		
Primary	\$(0.47)	\$(0.70)
Fully Diluted	\$(0.47)	\$(0.70)
Common Shares:		
Full Diluted	6,883,575	6,449,572
Year-end	6,888,679	6,719,199

#### PEN INC

New Auditor On Dec. 7, 2018, Co. dismissed Salberg & Company, P.A. as its independent registered public accounting firm and engaged Tama Budaj Raab as its new independent registered public accounting firm.

#### PENN VIRGINIA CORP (NEW)

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	315,976	105,727
Cost & expenses	73,772	43,552
Deprec., depl. & amort.	88,370	31,545
Operating income	153,834	30,630
Interest expense	18,073	3,014
Other income (expense), net	(111,558)	15,847
Net before taxes	24,203	43,463
Income taxes	153	
Net income	24,050	43,463
Earnings common share		
Primary	\$1.60	\$2.90
Fully Diluted	\$1.57	\$2.89
Common Shares:		
Full Diluted	15,278	15,062
Year-end	15,074	15,004

**PENSARE ACQUISITION CORP****Earnings, 6 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	1,360,043	225,831
Operating income	(1,360,043)	(225,831)
Interest income	2,308,653	283,975
Net before taxes	948,610	58,144
Income taxes	15,630	17,974
<b>Net income</b>	<b>932,980</b>	<b>40,170</b>
Earnings common share		
Primary	\$(0.14)	\$(0.03)
Fully Diluted	\$(0.14)	\$(0.03)
Common Shares:		
Full Diluted	8,510,481	5,458,161
Year-end	38,812,500	8,101,582

**PEREGRINE INDUSTRIES, INC.****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	<sup>1</sup> 2017	2016
Revenue	...	(revised)	0
General & administrative	15,963	44,680	43,268
Interest expenses	...	3,395	2,725
Total operating expenses	15,963	48,075	45,993
Net operating income (loss)	(15,963)	(48,075)	...
<b>Net income (loss) for the year</b>	<b>(15,963)</b>	<b>(48,075)</b>	<b>(45,993)</b>
Weighted average shares outstanding - basic	21,955,130	524,200	524,200
Weighted average shares outstanding - diluted	21,955,130	524,200	524,200
Year end shares outstanding	<sup>2</sup> 23,002,043	524,200	524,200
Net income (loss) per share - basic	\$0.00	\$(0.09)	\$(0.09)
Net income (loss) per share - diluted	\$0.00	\$(0.09)	\$(0.09)
Total number of employees	0	2	2
Number of common stockholders	<sup>3</sup> 60	<sup>3</sup> 180	<sup>3</sup> 180

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Shares increased due to issuance of common stock for liquidation of debt; <sup>3</sup> Approximately

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018	<sup>1</sup> 2017
Bank	3,000	(revised)
Total current assets	3,000	...
Total assets	3,000	...
Accounts payable	1,024	1,024
Accrued interest - related party	...	84,444
Loan - related party	18,963	164,356
Convertible note - control shareholders	...	195,000
Total current liabilities	19,987	444,824
Common stock	2,300	52
Additional paid in capital	599,384	157,832
Retained earnings (accumulated deficit)	(618,671)	(602,708)
Stockholders' equity (deficit)	(16,987)	(444,824)

<sup>1</sup> Reclassified to conform with 2018 presentation

**Recent Dividends:**

**1. Peregrine Industries, Inc. common.**  
No dividends paid.

**Annual Dividends:**

**1. Peregrine Industries, Inc. common.**  
No dividends paid.

**PEREGRINE INDUSTRIES, INC.****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheet of Peregrine Industries, Inc. (the "Company") as of June 30 2018, and the related statements of operations, stockholders' deficit, and cash flows for the year then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**PERSHING RESOURCES CO INC****Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	393,525	183,481
Operating income	(399,691)	(191,462)
Interest expense	95,934	1,147
Other income (expense), net	2,068	...
Net before taxes	(493,557)	(192,609)
<b>Net income</b>	<b>(493,557)</b>	<b>(192,609)</b>
Earnings common share		
Common Shares:		
Full Diluted	123,937,506	137,089,691
Year-end	210,833,130	135,275,187

**PETROGAS CO****Earnings, 6 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	23,884	29,887
Operating income	(22,968)	(29,194)
Interest expense	45,441	22,466
Other income (expense), net	(29,158)	...
<b>Net income</b>	<b>(97,567)</b>	<b>(51,660)</b>
Earnings common share		
Primary	\$(0.17)	\$(0.17)
Fully Diluted	\$(0.17)	\$(0.17)
Common Shares:		
Full Diluted	30,099,230	296,839
Year-end	30,099,230	296,839

**PFSWEB INC****Earnings, 9 mos. to Sep 30**(Consol. - \$000):

	2018	2017
Total revenues	233,173	234,152
Cost & expenses	231,293	237,999
Operating income	1,880	(3,847)
Interest expense	1,802	2,125
Net before taxes	78	(5,972)
Income taxes	2,140	1,578
<b>Net income</b>	<b>(2,062)</b>	<b>(7,550)</b>
Earnings common share		
Primary	\$(0.11)	\$(0.40)
Fully Diluted	\$(0.11)	\$(0.40)
Common Shares:		
Full Diluted	19,193	18,868
Year-end	19,258	19,020

**PHIO PHARMACEUTICALS CORP****Earnings, 9 mos. to Sep 30**(Consol. - \$000):

	2018	2017
Total revenues	138	...
Cost & expenses	5,768	10,450
Operating income	(5,630)	(10,450)
Other income (expense), net	(3)	...
Net before taxes	(5,633)	...
<b>Net income</b>	<b>(5,633)</b>	<b>(10,450)</b>
Earnings common share		
Primary	\$(1.54)	\$(4.70)
Fully Diluted	\$(1.54)	\$(4.70)
Common Shares:		
Full Diluted	3,663	2,217
Year-end	4,450	2,370

**PHOENIX FOOTWEAR GROUP, INC.****Earnings, 9 mos. to** (Consol. - \$000):

	09/29/18	09/30/17
Net Sales	16,090	14,018
Cost & expenses	15,254	14,338
Operating income	836	(320)
Interest expense	443	410
Net before taxes	393	(730)
<b>Net income</b>	<b>393</b>	<b>(730)</b>
Earnings common share		
Primary	\$0.03	\$(0.06)
Fully Diluted	\$0.03	\$(0.06)
Common Shares:		
Full Diluted	12,609	12,542
Year-end	12,845	12,785

**PIERRE CORP**

**New Name** On Nov. 8, 2018, Co. changed its name from Wadena Corp. to Pierre Corp.

**PIONEER POWER SOLUTIONS INC****Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	74,024,000	77,835,000
Cost & expenses	71,062,000	73,799,000
Operating income	2,962,000	4,036,000
Other income (expense), net	(158,000)	(165,000)
Net before taxes	678,000	2,079,000
Income taxes	550,000	396,000
Income contin. oper.	128,000	1,683,000
<b>Net income</b>	<b>(1,312,000)</b>	<b>599,000</b>
Earnings common share		
Primary	\$(0.16)	\$0.08
Fully Diluted	\$(0.16)	\$0.08
Common Shares:		
Full Diluted	8,726,000	8,727,000
Year-end	8,726,045	...

**PLURISTEM THERAPEUTICS INC****Earnings, 3 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	4,000	...
Cost & expenses	8,974,000	7,440,000
Operating income	(8,970,000)	(7,440,000)
Other income (expense), net	184,000	55,000
<b>Net income</b>	<b>(8,786,000)</b>	<b>(7,385,000)</b>
Earnings common share		
Primary	\$(0.08)	\$(0.08)
Fully Diluted	\$(0.08)	\$(0.08)
Common Shares:		
Full Diluted	113,658,261	97,321,866
Year-end	114,649,702	...

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	22,493,000
Current assets	24,451,000
Net property & equip.	5,186,000
Total assets	30,893,000
Liabilities:	
Current liabilities	7,398,000
Stockholders' equity	21,529,000
Net current assets	17,053,000

**PLX PHARMA INC****Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	465,446	438,210
Cost & expenses	8,903,171	9,975,909
Operating income	(8,437,725)	(9,537,699)
Interest income	219,374	48,082
Interest expense	849,457	891,835
Other income (expense), net	7,017,923	1,998,878
Net before taxes	(2,049,885)	(8,382,574)
Income taxes	...	(920,000)
<b>Net income</b>	<b>(2,049,885)</b>	<b>(7,462,574)</b>
Earnings common share		
Primary	\$(0.23)	\$(1.16)
Fully Diluted	\$(0.23)	\$(1.16)
Common Shares:		
Full Diluted	8,730,303	6,447,053
Year-end	8,738,163	8,719,535

**PO YUEN CULTURAL HOLDINGS (HONG KONG) CO LTD****Earnings, 6 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	22,260	11,648
Operating income	(22,260)	(11,648)
Net before taxes	(22,260)	(11,648)
<b>Net income</b>	(22,260)	(11,648)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	1,608,721	19,412,000
Year-end	1,412,000	19,412,000

**POINT TO POINT METHODICS INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Revenue	297,700	2,500	24,272
Cost of sales	...	...	21,333
Cost of goods sold	2,060	...	...
Gross profit	295,640	2,500	2,939
Advertising & promotions	6,862	2,567	...
Bad debt expenses	12,988	53,362	...
Professional fees	376,073	251,600	...
Rent	34,597	37,226	...
General & administrative expenses	56,730	64,200	73,236
Total operating expenses	487,250	408,955	...
Income (loss) from operations	(191,610)	(406,455)	(70,296)
Interest expense	28,126	20,344	6,905
Total other expenses	(28,126)	(20,344)	...
<b>Net income (loss)</b>	(219,736)	(426,799)	(77,201)
Weighted average shares outstanding - basic	507,931,412	336,983,138	81,790,634
Weighted average shares outstanding - diluted	507,931,412	336,983,138	81,790,634
Year end shares outstanding	507,931,412	507,931,412	92,554,871
Net earnings (loss) per share - basic	\$(0.00)	\$(0.00)	\$0.00
Net earnings (loss) per share - diluted	\$(0.00)	\$(0.00)	\$0.00
Number of common stockholders	66	...	...
Number of preferred stockholders - series A	1	...	...
Number of preferred stockholders - series B	21	...	...

□ As reported from 2017 Annual Report; □ As reported by the Company; □ Shares increased due to the effect of shares issued for acquisition of ROCS, Inc and TBX Groups, Inc.; □ As of September 30, 2017

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash	967	1,221
Accounts receivable, net	53,532	55,862
Other current assets	...	13,288
Total current assets	54,499	70,371
Equipment & furnishings	259,729	259,729
Less: accumulated depreciation	259,040	257,868
Property & equipment, net	689	1,861
Escrow	5,953	...
Marketable securities	174,000	...
Intangible assets, net	23,295,291	22,993,653
Total other assets	23,475,932	22,995,514
Total assets	23,530,431	23,065,885
Accounts payable & accrued expenses	1,336,756	851,889
Short-term notes payable	7,053	11,693
Total current liabilities	1,343,809	863,582

Notes payable, related party	1,188,514	1,009,459
Total liabilities	2,532,324	1,873,042
Preferred stock - series A	10	10
Preferred stock - series B	8,317	8,317
Common stock	507,932	507,932
Additional paid in capital	20,092,371	20,067,371
Retained earnings (accumulated deficit)	389,478	609,214
Total stockholders' equity (deficit)	20,998,107	21,192,843

□ As reported from 2017 Annual Report; □ As reported by the Company

**Recent Dividends:**

**1. Point To Point Methodics Inc common.**  
No dividends paid.

**Annual Dividends:**

**1. Point To Point Methodics Inc common.**  
No dividends paid.

**POINT TO POINT METHODICS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	234,700	234,700
Cost & expenses	87,247	399,488
Operating income	(87,247)	(164,788)
Interest expense	33,147	18,091
<b>Net income</b>	(120,394)	(182,878)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	507,931,412	507,931,412
Year-end	507,931,477	507,931,477

**POWERVERDE INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	777,960	333,293
Operating income	(604,866)	140,192
Interest income	1,621	50
Interest expense	699	23,726
Net before taxes	(603,944)	116,516
<b>Net income</b>	(603,944)	116,516
Earnings common share		
Primary	\$0.02	\$0.02
Fully Diluted	\$0.02	\$0.02
Common Shares:		
Full Diluted	31,750,106	31,750,106
Year-end	31,750,106	31,750,106

**POWIN ENERGY CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	14,433,746	302,170
Cost & expenses	20,561,267	5,275,328
Operating income	(6,127,521)	(4,973,158)
Interest expense	558,398	421,179
Other income (expense), net	(3,883)	57,952
Gains or losses	(315,613)	...
Net before taxes	(7,005,415)	(5,336,385)
Income taxes	...	8,405
<b>Net income</b>	(7,005,415)	(5,344,790)
Earnings common share		
Primary	\$(0.15)	\$(0.14)
Fully Diluted	\$(0.15)	\$(0.14)
Common Shares:		
Full Diluted	45,263,070	37,104,551
Year-end	45,263,070	37,107,924

**PRECIPIO INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	2,179,000	778,000
Cost & expenses	10,927,000	5,809,000
Operating income	(8,748,000)	(5,031,000)
Other income (expense), net	(195,000)	(3,423,000)
Net before taxes	(9,119,000)	(10,719,000)
<b>Net income</b>	(9,119,000)	(10,719,000)
Balance for common	(12,967,000)	(19,815,000)

Earnings common share		
Primary	\$(0.69)	\$(6.96)
Fully Diluted	\$(0.69)	\$(6.96)
Common Shares:		
Full Diluted	18,877,601	2,846,221
Year-end	23,755,872	9,446,878

**PRECISION THERAPEUTICS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,100,108	434,523
Cost & expenses	6,134,115	5,312,065
Gains or losses	(1,606,294)	...
<b>Net income</b>	(6,640,301)	(4,877,542)
Balance for common	(6,640,301)	(4,877,542)
Earnings common share		
Primary	\$(0.55)	\$(0.78)
Fully Diluted	\$(0.55)	\$(0.78)
Common Shares:		
Full Diluted	12,178,285	6,283,567
Year-end	13,398,339	6,232,761

**PREDICTIVE TECHNOLOGY GROUP INC****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	8,063,800	2,005,171
Cost & expenses	8,458,282	1,820,522
Deprec., depl. & amort.	1,672,430	748,653
Operating income	(2,066,912)	(564,004)
Interest income	423	93,224
Other income (expense), net	(314,782)	...
<b>Net income</b>	(2,381,271)	(470,780)
Earnings common share		
Primary	\$(0.01)	\$(0.00)
Fully Diluted	\$(0.01)	\$(0.00)
Common Shares:		
Full Diluted	223,254	201,978
Year-end	238,846,403	204,186,308

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	2017
Cash & equivalents	1,056,780	...
Inventories	3,383,655	...
Current assets	6,092,022	...
Net property & equip.	1,918,234	...
Total assets	116,576,717	...
Liabilities:		
Current liabilities	6,646,934	...
Stockholders' equity	99,382,092	...
Net current assets	(554,912)	...

**PREMIER BIOMEDICAL INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	30,709	24,276
Cost & expenses	261,411	414,694
Operating income	(230,702)	(390,418)
Interest expense	322,323	190,471
Other income (expense), net	655,808	(2,274,117)
<b>Net income</b>	102,783	(2,855,006)
Earnings common share		
Primary	\$0.03	\$(2.50)
Fully Diluted	\$0.03	\$(2.50)
Common Shares:		
Full Diluted	3,070,392	1,879,057
Year-end	3,773,849	1,967,408

**PRIMEENERGY CORP.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	80,256,000	59,191,000
Cost & expenses	44,617,000	(4,990,000)
Operating income	11,924,000	40,360,000
Interest income	34,000	...
Interest expense	2,613,000	1,659,000
Net before taxes	9,345,000	3,870,000
Income taxes	2,332,000	12,407,000
<b>Net income</b>	7,013,000	26,294,000
Earnings common share		
Primary	\$3.38	\$9.29
Fully Diluted	\$2.49	\$6.94
Common Shares:		
Full Diluted	2,857,411	2,974,130
Year-end	2,061,805	2,182,296

**PRIORITY TECHNOLOGY HOLDINGS INC**

<b>Earnings, 9 mos. to Sep 30(Consol. – \$):</b>		
	2018	2017
Total revenues	323,949,000	296,627,000
Cost & expenses	296,627,000	804,534
Operating income	14,643,000	21,893,000
Interest expense	21,893,000	(5,638,000)
Other income (expense), net	(5,638,000)	(12,358,000)
Net before taxes	(12,358,000)	(991,000)
Income taxes	(991,000)	(11,367,000)
<b>Net income</b>	<b>(11,367,000)</b>	<b>(111,519)</b>
Balance for common	(11,412,000)	
<b>Earnings common share</b>		
Primary	\$(0.19)	\$(0.14)
Fully Diluted	\$(0.19)	\$(0.14)
<b>Common Shares:</b>		
Full Diluted	60,339,000	2,327,754
Year-end	67,047,000	2,340,170

**PRO-DEX INC. (CO)**

<b>Earnings, 3 mos. to Sep 30(Consol. – \$):</b>		
	2018	2017
Net Sales	6,916,000	5,162,000
Cost & expenses	5,188,000	4,288,000
Operating income	1,728,000	874,000
Net before taxes	1,782,000	890,000
<b>Net income</b>	<b>1,349,000</b>	<b>628,000</b>
<b>Earnings common share</b>		
Primary	\$0.31	\$0.15
Fully Diluted	\$0.31	\$0.15
<b>Common Shares:</b>		
Full Diluted	4,372,893	4,189,724
Year-end	4,249,548	4,348,292

**Consolidated Balance Sheet Items, as of (\$):**

<b>Assets:</b>		2018
Cash & equivalents	8,315,000	
Inventories	4,565,000	
Current assets	21,594,000	
Net property & equip.	2,148,000	
Total assets	25,194,000	
<b>Liabilities:</b>		
Current liabilities	2,905,000	
Long-term debt	4,450,000	
Stockholders' equity	17,727,000	
Net current assets	18,689,000	

**PROFESSIONAL DIVERSITY NETWORK INC**

**New Accountant** On Nov. 29, 2018, Co. dismissed Marcum LLP and engaged Ciro E. Adams, CPA, LLC as its new independent public accounting firm.

**PROGRESSIVE CARE INC**

<b>Earnings, 9 mos. to Sep 30(Consol. – \$):</b>		
	2018	2017
Net Sales	15,682,576	15,034,683
Cost & expenses	16,620,647	14,938,035
Operating income	(938,071)	96,648
Interest income	262	167
Interest expense	289,653	96,738
Other income (expense), net	217,718	54,284
Net before taxes	(1,009,744)	54,361
Income taxes	1,650	1,598
Income contin. oper.	(1,011,394)	52,763
<b>Net income</b>	<b>(1,011,670)</b>	<b>(37,168)</b>
<b>Earnings common share</b>		
Common Shares:		
Full Diluted	415,601,748	344,993,596
Year-end	425,630,944	345,045,107

**PROPHASE LABS INC**

<b>Earnings, 9 mos. to Sep 30(Consol. – \$):</b>		
	2018	2017
Net Sales	9,033,000	5,716,000
Cost & expenses	10,261,000	9,374,000
Operating income	(1,228,000)	(3,658,000)
Other income (expense), net	150,000	
Net before taxes	(1,113,000)	(3,436,000)
Income taxes	(1,322,000)	
Income contin. oper.	(1,113,000)	(2,114,000)
<b>Net income</b>	<b>(1,273,000)</b>	<b>40,805,000</b>
<b>Earnings common share</b>		
Primary	\$(0.11)	\$2.45
Fully Diluted	\$(0.11)	\$2.39
<b>Common Shares:</b>		
Full Diluted	11,344,000	17,118,000
Year-end	11,524,045	

**PROTAGENIC THERAPEUTICS INC**

<b>Earnings, 9 mos. to Sep 30(Consol. – \$):</b>		
	2018	2017
Cost & expenses	1,789,879	1,656,541
Operating income	(1,789,879)	(1,656,541)
Gains or losses	17,748	81,509
Invest. income	1,568	963
Net before taxes	(1,767,869)	(1,563,512)
<b>Net income</b>	<b>(1,767,869)</b>	<b>(1,563,512)</b>
<b>Earnings common share</b>		
Primary	\$(0.17)	\$(0.15)
Fully Diluted	\$(0.17)	\$(0.15)
<b>Common Shares:</b>		
Full Diluted	10,261,419	10,261,419
Year-end	10,261,419	10,261,419

**PROVECTUS BIOPHARMACEUTICALS INC**

<b>Earnings, 9 mos. to Sep 30(Consol. – \$):</b>		
	2018	2017
Cost & expenses	6,151,950	10,593,449
Operating income	(6,151,950)	(10,593,449)
Interest expense	697,214	226,622
Other income (expense), net	42,685	
Gains or losses	841,657	24,261
<b>Net income</b>	<b>(5,964,823)</b>	<b>(10,795,810)</b>
Balance for common	(5,964,823)	(10,809,917)
<b>Earnings common share</b>		
Primary	\$(0.02)	\$(0.03)
Fully Diluted	\$(0.02)	\$(0.03)
<b>Common Shares:</b>		
Full Diluted	380,754,529	368,722,485
Year-end	383,501,028	370,737,143

**PROVENTION BIO INC**

<b>Earnings, 9 mos. to Sep 30(Consol. – \$):</b>		
	2018	2017
Cost & expenses	20,613,000	5,406,000
Operating income	(20,613,000)	(5,406,000)
Interest income	339,000	80,000
Other income (expense), net	(520,000)	(123,000)
<b>Net income</b>	<b>(20,794,000)</b>	<b>(5,449,000)</b>
Balance for common	(21,070,000)	(5,666,000)
<b>Earnings common share</b>		
Primary	\$(1.21)	\$(0.62)
Fully Diluted	\$(1.21)	\$(0.62)
<b>Common Shares:</b>		
Full Diluted	17,414,000	9,158,000
Year-end	37,351,562	

**PSYCHEMEDICS CORP.**

<b>Earnings, 9 mos. to Sep 30(Consol. – \$):</b>		
	2018	2017
Total revenues	32,738,000	29,942,000
Cost & expenses	26,656,000	23,731,000
Operating income	6,082,000	6,211,000
Other income (expense), net	47,000	(22,000)
Net before taxes	6,129,000	6,189,000
Income taxes	2,426,000	2,418,000
<b>Net income</b>	<b>3,703,000</b>	<b>3,771,000</b>
<b>Earnings common share</b>		
Primary	\$0.67	\$0.69
Fully Diluted	\$0.67	\$0.68
<b>Common Shares:</b>		
Full Diluted	5,552,000	5,540,000
Year-end	5,507,000	5,492,000

**PULMATRIX INC**

<b>Earnings, 9 mos. to Sep 30(Consol. – \$):</b>		
	2018	2017
Total revenues	153,000	335,000
Cost & expenses	16,220,000	13,381,000
Operating income	(16,067,000)	(13,046,000)
Interest expense	186,000	512,000
Other income (expense), net	28,000	26,000
<b>Net income</b>	<b>(16,225,000)</b>	<b>(13,532,000)</b>
<b>Earnings common share</b>		
Primary	\$(0.42)	\$(0.72)
Fully Diluted	\$(0.42)	\$(0.72)
<b>Common Shares:</b>		
Full Diluted	38,393,842	18,738,118
Year-end	46,927,221	20,426,451

**PURE BIOSCIENCE INC**

**Earnings, 3 mos. to Oct 31(Consol. – \$):**

	2018	2017
Net Sales	590,000	464,000
Cost & expenses	3,153,000	2,391,000
Operating income	(2,563,000)	(1,927,000)
Other income (expense), net		(411,000)
<b>Net income</b>	<b>(2,566,000)</b>	<b>(2,339,000)</b>

**Earnings common share**

Primary	\$(0.04)	\$(0.04)
Fully Diluted	\$(0.04)	\$(0.04)
<b>Common Shares:</b>		
Full Diluted	71,002,302	64,964,404
Year-end	71,582,122	67,981,861

**Consolidated Balance Sheet Items, as of (\$):**

<b>Assets:</b>		2018
Cash & equivalents	776,000	
Inventories	209,000	
Current assets	1,484,000	
Net property & equip.	443,000	
Total assets	2,540,000	
<b>Liabilities:</b>		
Current liabilities	572,000	
Stockholders' equity	1,956,000	
Net current assets	912,000	

**PURE BROADCAST CORP**

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Net Sales	649,800	559,850
Cost & expenses	732,873	576,264
Operating income	(134,213)	(91,043)
Interest income	11	59
Interest expense	140,828	53,600
Other income (expense), net		24,946
Net before taxes	(275,030)	(119,638)
Income taxes	(7,479)	
<b>Net income</b>	<b>(267,551)</b>	<b>(119,638)</b>
<b>Earnings common share</b>		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
<b>Common Shares:</b>		
Full Diluted	22,050,037	
Year-end	23,190,000	

**PURE CYCLE CORP.****Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

	2018	2017	2016
Metered water usage	4,555,912	825,056	220,997
Wastewater treatment fees	46,199	45,106	43,712
Special facility funding recognized		41,508	41,508
Water tap fees recognized	49,948	217,515	14,294
Lot sales	2,138,950		
Other income	168,190	98,602	131,650
Total revenues	6,959,199	1,227,787	452,161
Water service operations	1,379,644	332,449	264,424
Wastewater service operations	28,350	28,615	29,187
Lot fee construction costs	2,013,840		
Other expenses	88,318	61,860	68,478
Depletion & depreciation	651,449	380,382	166,670
Total cost of revenues	4,161,601	803,306	528,759
Gross margin	2,797,598	424,481	(76,598)
<b>General &amp; administrative expenses</b>			
	2,855,095	2,201,744	1,849,743
Depreciation	251,230	353,939	253,434
Operating income (loss)	(308,727)	(2,131,202)	(2,179,775)
Oil & gas lease income, net	51,089	18,765	360,765
Oil & gas royalty income, net	191,309	186,595	343,620
Interest income	206,138	257,488	241,279
Other income (expense)	(7,129)	(10,489)	3,852
Income (loss) from			

continuing operations	132,680	(1,678,843)	(1,230,259)
Income (loss) from discontinued operations, net of taxes	...	(32,025)	(80,348)
Net income (loss) before taxes	132,680	(1,710,868)	(1,310,607)
Income tax expense (benefit)	(282,000)	...	...
<b>Net income (loss)</b>	414,680	(1,710,868)	(1,310,607)
Weighted average shares outstanding - basic	23,760,765	23,754,098	23,781,041
Weighted average shares outstanding - diluted	23,930,535	23,754,098	23,781,041
Year end shares outstanding	23,764,098	23,754,098	23,754,098
Net income (loss) per share from continuing operations - basic	\$0.02	\$(0.07)	\$(0.06)
Net income (loss) per share - basic	\$0.02	\$(0.07)	\$(0.06)
Net income (loss) per share from continuing operations - diluted	\$0.02	\$(0.07)	\$(0.06)
Net income (loss) per share - diluted	\$0.02	\$(0.07)	\$(0.06)
Number of full time employees	19	11	6
Number of common stockholders	800	552	976

As of November 8, 2018; As of October 17, 2017; As of October 20, 2016

#### Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017	(revised)
Cash & cash equivalents	11,565,038	5,575,823	
Short-term investments	8,717,967	20,055,345	
Trade accounts receivable, net	1,067,268	663,762	
Sky Ranch receivable	...	215,504	
Prepaid expenses & deposits	1,372,886	503,100	
Inventories	5,195,059	...	
Assets of discontinued operations	...	110,748	
Total current assets	27,918,218	27,124,282	
Long-term investments	190,370	187,975	
Rangeview water supply, gross	14,813,800	14,529,600	
Less: accumulated depreciation & depletion	12,800	10,600	
Sky Ranch water rights & other costs, gross	8,514,100	6,725,000	
Less: accumulated depreciation & depletion	561,400	436,300	
Fairgrounds water & water system, gross	2,899,900	2,899,900	
Less: accumulated depreciation & depletion	1,062,900	974,800	
Rangeview water system, gross	1,655,600	1,639,000	
Less: accumulated depreciation & depletion	261,200	207,000	
Water supply - other, gross	4,337,200	4,058,900	
Less: accumulated depreciation & depletion	625,300	401,300	
Wild Pointe service rights, gross	1,631,700	1,631,700	
Less: accumulated depreciation & depletion	267,700	213,000	
Sky Ranch pipeline, gross	5,615,900	4,700,000	
Less: accumulated depreciation & depletion	222,000	39,200	
Construction in progress, gross	267,000	673,800	
Investment in water &			

water systems, gross	39,735,200	36,857,900	
Less: accumulated depreciation & depletion	3,013,300	2,282,200	
Investments in water & water systems, net	36,721,884	34,575,713	
Land & mineral interests	4,659,569	6,248,371	
Notes receivable - related parties, including accrued interest	906,199	776,364	
Other assets	777,734	424,226	
Long-term land investment	450,641	...	
Deferred tax asset	282,000	...	
Assets of discontinued operations held for sale	...	450,641	
Total assets	71,906,615	69,787,572	
Accounts payable	787,662	492,410	
Accrued liabilities	849,538	380,852	
Deferred revenues	361,050	55,800	
Deferred oil & gas lease payment	55,733	...	
Liabilities of discontinued operations	...	11,165	
Total current liabilities	2,053,983	940,227	
Deferred revenues, less current portion	60,378	999,688	
Participating interests in Export Water Supply	339,035	341,558	
Total liabilities	2,453,396	2,281,473	
Series B preferred stock	433	433	
Common stock	79,218	79,185	
Additional paid in capital	171,831,293	171,431,486	
Accumulated other comprehensive income (loss)	66,446	(11,105)	
Retained earnings (accumulated deficit)	(102,524,171)	(103,993,900)	
Total shareholders' equity (deficit)	69,453,219	67,506,099	

Reclassified to conform with 2018 presentation; Rounding difference, breakdown taken from notes

#### Recent Dividends:

##### 1. Pure Cycle Corp. series B preferred.

No dividends paid.

##### 2. Pure Cycle Corp. common.

No dividends paid.

#### Annual Dividends:

##### 1. Pure Cycle Corp. series B preferred.

No dividends paid.

##### 2. Pure Cycle Corp. common.

No dividends paid.

#### PURPLE INNOVATION INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	207,334,000	...
Cost & expenses	219,045,000	1,421,000
Operating income	(11,711,000)	(1,421,000)
Interest income	735,000	...
Interest expense	2,672,000	57,000
Other income (expense), net	184,000	2,500,000
Net before taxes	1,757,000	...
Income taxes	306,000	...
<b>Net income</b>	(14,199,000)	1,451,000
Balance for common	1,451,000	...
Earnings common share	...	...
Primary	\$(0.40)	\$0.29
Fully Diluted	\$(0.40)	\$0.08
Common Shares:	...	...
Full Diluted	8,412,000	18,263,000
Year-end	53,802,000	4,777,057

#### QRONS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	1,706,199	68,669
Operating income	(1,706,199)	(68,669)
Interest expense	19,839	7,215
Other income (expense), net	584	(47,954)
<b>Net income</b>	(1,725,454)	(123,838)
Earnings common share	...	...
Primary	\$(0.14)	...

Fully Diluted	\$(0.14)	...
Common Shares:	...	...
Full Diluted	12,744,561	11,544,293
Year-end	12,826,853	11,552,000

#### QUEST RESOURCE HOLDING CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	78,544,764	115,840,966
Cost & expenses	78,368,227	116,720,263
Operating income	(2,196,379)	(3,879,044)
Net before taxes	(2,531,955)	(4,240,317)
<b>Net income</b>	(2,531,955)	(4,240,317)
Balance for common	(2,531,955)	(4,240,317)
Earnings common share	...	...
Primary	\$(0.17)	\$(0.28)
Fully Diluted	\$(0.17)	\$(0.28)
Common Shares:	...	...
Full Diluted	15,307,939	15,276,741
Year-end	15,313,383	15,281,324

#### RAINFOREST RESOURCES INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	289,712	126,526
Operating income	(290,026)	(126,526)
Interest income	47	...
<b>Net income</b>	(321,416)	(156,739)
Earnings common share	...	...
Primary	\$(0.01)	...
Fully Diluted	\$(0.01)	...
Common Shares:	...	...
Full Diluted	47,626,239	47,626,239
Year-end	47,626,239	47,626,239

#### RAINMAKER WORLDWIDE INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	201,417	...
Cost & expenses	5,022,134	2,141,247
Operating income	(4,912,355)	(2,147,368)
Interest expense	74,503	17,494
<b>Net income</b>	(4,986,858)	(2,164,862)
Earnings common share	...	...
Primary	\$(0.06)	\$(0.03)
Fully Diluted	\$(0.06)	\$(0.03)
Common Shares:	...	...
Year-end	93,672,308	81,320,375

#### REAL GOODS SOLAR INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Cost & expenses	21,858	22,776
Operating income	(11,520)	(12,094)
Other income (expense), net	(16,453)	(351)
Income contin. oper.	(30,274)	(12,445)
<b>Net income</b>	(30,392)	(12,488)
Earnings common share	...	...
Primary	\$(1.44)	\$(1.90)
Fully Diluted	\$(1.44)	\$(1.90)
Common Shares:	...	...
Full Diluted	21,196	6,567
Year-end	57,192	7,481

#### REAL GOODS SOLAR INC

**New Accountant** On Nov. 30, 2018, Co. dismissed Moss Adams LLP as its independent public accounting firm. On Dec. 5, 2018, Co. engaged BDO USA, LLP as its new independent public accounting firm.

#### REELCAUSE INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	63,359	10,800
Deprec., depl. & amort.	2,596	2,469
Operating income	(65,955)	(13,270)
Net before taxes	(65,955)	(13,270)
<b>Net income</b>	(65,955)	(13,270)
Earnings common share	...	...
Common Shares:	...	...
Year-end	62,227,646	62,227,646

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	1,071
Current assets	1,071
Net property & equip.	4,832
Total assets	124,845
Liabilities:	
Current liabilities	461,845
Stockholders' equity	(337,001)
Net current assets	(460,774)

**REGENCY AFFILIATES INC.****Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	1,765,401	1,699,870
Cost & expenses	1,811,681	1,620,448
Operating income	(435,081)	(308,720)
Other income (expense), net	3,875,450	3,372,466
Net before taxes	2,848,639	2,468,283
Income taxes	2,461,045	796,230
<b>Net income</b>	387,594	1,672,053
Earnings common share		
Common Shares:		
Year-end	4,791,308	

**REIGN SAPPHIRE CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	540,631	960,497
Cost & expenses	1,613,542	2,497,145
Operating income	(1,072,911)	(1,536,648)
Interest expense	304,280	337,610
Other income (expense), net	(25,495)	(1,201,759)
Net before taxes	(1,402,686)	(3,076,017)
<b>Net income</b>	(1,402,686)	(3,076,017)
Balance for common	(1,402,686)	(3,076,017)
Earnings common share		
Primary	\$(0.02)	\$(0.07)
Fully Diluted	\$(0.02)	\$(0.07)
Common Shares:		
Full Diluted	61,710,263	45,372,823
Year-end	70,622,408	49,971,310

**RELIANT SERVICE INC****Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	2017	2016
Merchandise sales	93,550	128,147	121,327
Total revenues	93,550	128,147	121,327
Cost of sales - purchases	89,345	105,847	103,860
Cost of goods sold	89,345	105,847	103,860
Gross profit	4,205	22,300	17,467
Operating expenses	17,121	60,957	21,870
Total expenses	17,121	60,957	21,870
Other income	100	100	100
Other expense	15,351	15,351	15,351
Total other income (expense)	(15,251)	(15,251)	(15,251)
Income (loss) before income taxes	(28,167)	(38,657)	(4,403)
Income tax provision (benefit)	...	(5,799)	(660)
<b>Net income (loss)</b>	(28,167)	(32,858)	(3,743)
Weighted average shares outstanding - basic	5,015,000	5,015,000	4,000,000
Weighted average shares outstanding - diluted	5,015,000	5,015,000	4,000,000
Year end shares outstanding	5,015,000	5,015,000	4,000,000
Net income (loss) per shares - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of common stockholders	30	31	...

Reclassified to conform with 2018 presentation

**Consolidated Balance Sheet, Years Ended Jul. 31 (\$):**

	2018	2017
Cash & cash equivalents	...	2,744

Income tax benefit	4,704
Total current assets	7,448
Buildings	11,900
Less: accumulated depreciation - buildings	1,305
Property & equipment	10,595
Czech office building	11,900
Less: accumulated depreciation	1,305
Total fixed assets	10,595
Total assets	18,043
Accounts payable	524
Advances from related party	100
Accrued liabilities	8,000
Total current liabilities	8,524
Common stock	5,015
Additional paid-in capital	41,285
Retained earnings (accumulated deficit)	(54,824)
Total stockholders' equity	(8,524)

Reclassified to conform with 2018 presentation

**Recent Dividends:****1. Reliant Service Inc common.**

No dividends paid.

**Annual Dividends:****1. Reliant Service Inc common.**

No dividends paid.

**RELIANT SERVICE INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, WWC, P.C., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Reliant Service Inc. (the Company) as of July 31, 2018, and the related statements of operations, stockholders' equity, and cash flows for the year ended July 31, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of July 31, 2018, and the results of its operations and its cash flows for the year ended July 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company had incurred substantial losses in previous years and has a working capital deficit, which raises substantial doubt about its ability to continue as a going concern. Management's plans in regards to these matters are also described in Note 3. These financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**RELIV' INTERNATIONAL INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	26,800,025	31,853,733
Cost & expenses	28,495,763	32,178,383
Operating income	(1,695,738)	(324,650)
Interest income	70,132	76,630
Interest expense	93,195	79,472
Other income (expense), net	8,241	40,517
Net before taxes	(1,710,560)	(286,975)
Income taxes	48,000	28,000
<b>Net income</b>	(1,758,560)	(314,975)
Earnings common share		
Primary	\$(0.95)	\$(0.17)
Fully Diluted	\$(0.95)	\$(0.17)
Common Shares:		
Full Diluted	1,845,000	1,845,000
Year-end	1,845,160	1,845,160

**RELMADA THERAPEUTICS INC****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	2,411,230	980,856
Operating income	(2,411,230)	(980,856)
Other income (expense), net	(318,541)	(3,352)
<b>Net income</b>	(3,380,093)	(981,686)
Earnings common share		
Primary	\$(0.27)	\$(0.08)

Fully Diluted	\$(0.27)	\$(0.08)
Common Shares:		
Full Diluted	12,549,870	12,532,840
Year-end	12,549,870	12,545,120

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	887,494
Current assets	1,270,140
Net property & equip.	10,700
Total assets	1,556,012
Liabilities:	
Current liabilities	7,103,336
Long-term debt	3,192,977
Stockholders' equity	(8,740,368)
Net current assets	(5,833,196)

**REMARK HOLDINGS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	56,788,000	52,004,000
Cost & expenses	83,233,000	59,754,000
Operating income	(34,665,000)	(15,987,000)
Other income (expense), net	22,246,000	2,371,000
Gains or losses	511,000	(85,000)
Net before taxes	(15,876,000)	(16,980,000)
Income taxes	(1,437,000)	603,000
<b>Net income</b>	(14,439,000)	(17,583,000)
Earnings common share		
Primary	\$(0.43)	\$(0.77)
Fully Diluted	\$(0.43)	\$(0.77)
Common Shares:		
Full Diluted	33,608,000	22,744,000
Year-end	36,468,696	25,301,842

**RENOVA HEALTH INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	9,932,989	1,568,918
Cost & expenses	18,049,899	12,269,493
Operating income	(8,920,984)	(11,974,010)
Interest expense	17,075,437	16,510,517
Other income (expense), net	22,030,699	68,212
Net before taxes	(3,965,722)	(28,416,314)
Income taxes	76	3,622
Income contin. oper.	(3,965,798)	(28,419,936)
Income discont. oper.	115,787	(2,752,168)
<b>Net income</b>	(3,850,011)	(31,172,104)
Balance for common	(21,792,589)	(84,513,723)
Earnings common share		
Primary	\$(8.54)	\$(61,832.00)
Fully Diluted	\$(8.54)	\$(61,832.00)
Common Shares:		
Full Diluted	2,550,632	1,367
Year-end	7,365,881	...

**REPRO-MED SYSTEMS, INC.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	13,082,737	11,317,231
Cost & expenses	11,253,010	10,299,275
Operating income	1,600,827	788,778
Gains or losses	6,000	...
Foreign currency	(16,256)	62,164
Net before taxes	1,603,659	853,369
Income taxes	337,956	312,192
<b>Net income</b>	1,265,703	541,177
Earnings common share		
Primary	\$0.03	\$0.01
Fully Diluted	\$0.03	\$0.01
Common Shares:		
Full Diluted	38,875,737	37,934,851
Year-end	38,195,214	37,930,620

**RESEARCH FRONTIERS INC.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	2,888,843	2,978,966
Operating income	(1,770,994)	(1,749,335)
Other income (expense), net	(286,631)	...
Invest. income	5,665	3,830
<b>Net income</b>	(2,051,960)	(1,745,505)
Earnings common share		
Primary	\$(0.08)	\$(0.07)
Fully Diluted	\$(0.08)	\$(0.07)



Common Shares:		
Full Diluted	25,380,466	24,043,846
Year-end	27,662,211	24,043,846

**RESHAPE LIFESCIENCES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,953,603	493,120
Cost & expenses	58,427,508	19,969,946
Operating income	(56,473,905)	(19,476,826)
Interest income	891	100
Interest expense	1,502	
Other income (expense), net	(135,837)	(4,723,939)
Net before taxes	(56,610,353)	(24,200,665)
Income taxes	(3,121,670)	
<b>Net income</b>	<b>(53,488,683)</b>	<b>(24,200,665)</b>
Balance for common	(57,462,624)	(24,200,665)

**Earnings common share**

Primary	\$(582.45)	\$(6,696.37)
Fully Diluted	\$(582.45)	\$(6,696.37)

**Common Shares:**

Full Diluted	98,657	3,614
Year-end	599,525	5,814

**RESONANT INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	396,000	482,000
Cost & expenses	18,685,000	13,895,000
Operating income	(18,289,000)	(13,413,000)
Other income (expense), net	4,000	(7,000)
Net before taxes	(17,962,000)	(13,381,000)
Income taxes	(19,000)	(40,000)
<b>Net income</b>	<b>(17,943,000)</b>	<b>(13,341,000)</b>

**Earnings common share**

Primary	\$(0.73)	\$(0.94)
Fully Diluted	\$(0.73)	\$(0.94)

**Common Shares:**

Full Diluted	24,645,658	14,233,774
Year-end	27,040,714	16,479,806

**RHINO RESOURCE PARTNERS LP****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	182,289	162,918
Cost & expenses	186,053	159,189
Operating income	(3,764)	3,729
Other income (expense), net	7	122
Net before taxes	(10,386)	720
Income contin. oper.	(10,386)	720
<b>Net income</b>	<b>(10,386)</b>	<b>(67)</b>

**Earnings common share**

Primary	\$0.33	\$2.46
Fully Diluted	\$0.33	\$2.46

**Common Shares:**

Full Diluted	13,035	12,942
Year-end	13,098	

**RICEBRAN TECHNOLOGIES**

**Acquisition Completed** On Nov. 28, 2018, Co. acquired substantially all the assets of Golden Ridge Rice Mills, LLC ("Golden Ridge"), a state-of-the-art milling operation located in Wynne, AR, for an aggregate purchase price equal to \$6,285,265.23. \$1,926,570.23 of the purchase price was used to pay in full Golden Ridge's bank loan with First National Bank of Wynne and \$858,695 of the purchase price was to be paid to a member of Golden Ridge, of which \$250,000 was paid at closing, \$250,000 would be paid 60 days following the closing and the remainder of which would be evidenced by a promissory note that will be paid within 12 months of closing. The remainder of the purchase price was paid with 1,666,667 shares of common stock of Co. The value of the shares delivered for payment of the purchase price was based on the ten-day average weighted price ("VWAP") of Co.'s common stock as listed on the Nasdaq Stock Market on the closing date. Pursuant to the Purchase Agreement, however, because the VWAP for the ten-day period was greater than \$2.10, the per-share price for common stock for was deemed to be \$2.10 per share. Of these shares, 380,952 shares were deposited in an escrow account to be used to satisfy any indemnification obligations of Golden Ridge that may arise. The issuance of all such shares was exempt from the registration requirements of the Securities Act of 1933, as amended (the "Securities Act"), in reliance on Section 4(a)(2) of the Securities Act. Accordingly, the shares were subject to certain restrictions and may not be offered or sold

in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act and other applicable securities laws.

**RICEBRAN TECHNOLOGIES****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	10,213,000	10,206,000
Cost & expenses	15,944,000	14,509,000
Operating income	(5,731,000)	(4,303,000)
Other income (expense), net	36,000	(7,501,000)
Net before taxes	(5,700,000)	(13,420,000)
Income taxes		(5,033,000)
Income contin. oper.	(5,700,000)	(8,387,000)
<b>Net income</b>	<b>(5,700,000)</b>	<b>(1,564,000)</b>
Balance for common	(5,700,000)	(983,000)

**Earnings common share**

Primary	\$(0.28)	\$(0.09)
Fully Diluted	\$(0.28)	\$(0.09)

**Common Shares:**

Full Diluted	20,538,309	10,644,372
Year-end	27,093,093	16,551,350

**RIDGEWOOD ENERGY T FUND LLC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	4,485	3,521
Cost & expenses	1,503	1,811
Operating income	352	(812)
Other income (expense), net	1,329	
<b>Net income</b>	<b>1,298</b>	<b>(1,369)</b>

**Earnings common share**

Primary	\$1,012.00	\$(1,647.00)
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**Common Shares:**

Year-end	1	1
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**RIOT BLOCKCHAIN INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	6,159,929	72,524
Cost & expenses	50,480,403	2,701,320
Deprec., depl. & amort.	5,685,664	55,899
Operating income	(50,006,138)	(2,684,695)
Interest expense	37,998	4,802,296
Other income (expense), net	(1,624,424)	
Gains or losses	521,300	83,247
Net before taxes	(51,147,260)	(7,403,744)
Income discount. oper.	96,132	(3,563,876)
<b>Net income</b>	<b>(47,526,128)</b>	<b>(10,967,620)</b>

**Earnings common share**

Primary	\$(3.56)	\$(2.18)
Fully Diluted	\$(3.56)	\$(2.18)

**Common Shares:**

Full Diluted	13,340,122	5,037,764
Year-end	14,293,702	5,447,792

**RITO GROUP CORP****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	99,575	8,751
Cost & expenses	370,241	221,724
Operating income	(270,666)	(212,973)
Interest expense		963
Net before taxes	(270,666)	(213,936)
<b>Net income</b>	<b>(270,666)</b>	<b>(213,936)</b>

**Earnings common share**

Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)

**Common Shares:**

Full Diluted	55,310,495	54,659,333
Year-end	56,000,784	54,774,284

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	2017
Cash & equivalents	1,025,076	
Inventories	19,080	
Current assets	1,118,744	
Net property & equip.	246,022	
Total assets	1,364,766	
Liabilities:	2018	2017
Current liabilities	445,007	
Long-term debt	30,087	
Stockholders' equity	889,671	
Net current assets	673,737	

**RITTER PHARMACEUTICALS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

Cost & expenses	10,308,570	5,665,473
Operating income	(10,308,570)	(5,665,473)
<b>Net income</b>	<b>(10,243,605)</b>	<b>(5,647,111)</b>

**Earnings common share**

Primary	\$(2.00)	\$(4.20)
Fully Diluted	\$(2.00)	\$(4.20)

**Common Shares:**

Full Diluted	5,129,351	1,344,301
Year-end	5,734,639	1,475,652

**RIVIERA RESOURCES INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	462,441	617,809
Cost & expenses	349,311	65,561
Operating income	35,574	424,687
Interest expense	1,582	11,974
Other income (expense), net	(4,014)	(14,029)
Net before taxes	35,574	424,687
Income taxes	25,247	158,744
Income contin. oper.	10,327	265,943
<b>Net income</b>	<b>30,001</b>	<b>350,258</b>

**Earnings common share**

Primary	\$0.39	\$4.60
Fully Diluted	\$0.39	\$4.60

**Common Shares:**

Full Diluted	76,518	76,191
Year-end	75,836	

**RMR INDUSTRIALS INC****Earnings, 3 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	329,614	228,679
Cost & expenses	1,731,703	1,340,008
Operating income	(1,402,089)	(1,111,329)
Net before taxes	(1,637,864)	(1,275,138)
Income taxes		1,600
<b>Net income</b>	<b>(1,637,864)</b>	<b>(1,276,738)</b>

**Earnings common share**

Primary	\$(0.35)	\$(0.41)
Fully Diluted	\$(0.35)	\$(0.41)

**Common Shares:**

Full Diluted	4,555,817	3,003,418
Year-end	38,698,865	37,048,541

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	2017
Cash & equivalents	2,166,867	
Inventories	28,695	
Current assets	2,446,201	
Net property & equip.	3,946,899	
Total assets	10,342,416	
Liabilities:	2018	2017
Current liabilities	3,031,579	
Long-term debt	2,755,001	
Stockholders' equity	4,489,598	
Net current assets	(585,378)	

**ROSEHILL RESOURCES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	218,870,000	47,461,000
Cost & expenses	175,213,000	49,685,000
Operating income	43,657,000	(2,224,000)
Interest expense	13,892,000	1,274,000
Other income (expense), net	329,000	(105,000)
Gains or losses	(108,553,000)	1,751,000
Net before taxes	(78,459,000)	(1,852,000)
Income taxes	5,523,000	(650,000)
<b>Net income</b>	<b>(83,982,000)</b>	<b>(1,202,000)</b>
Balance for common	(23,510,000)	(3,207,000)

**Earnings common share**

Primary	\$(3.66)	\$(0.55)
Fully Diluted	\$(3.66)	\$(0.55)

**Common Shares:**

Full Diluted	6,416,000	5,857,000
Year-end	36,548,544	

**ROYALE ENERGY INC**

**Acquisition Completed** On Dec. 3, 2018, Co. acquired non-operated interests in the Jameson North field in the Permian Basin in West Texas and the Big Mineral Creek field in the Marietta Basin in North Texas and Co.'s joint venture partner, RMX Energy, LLC ("RMX"), acquired non-operated interests in the Whittier field in the LA Basin and Bellevue field in the San Joaquin

Basin in California from West Coast Energy Properties Limited Partnership ("WCE"), a privately held limited partnership. The acquisition added approximately 234 barrels of oil equivalent per day net and 3,100,000 barrels of oil equivalent in reserves for an acquisition price of \$12,000,000 dollars. Co. acquired the total proved reserves for \$3.87 per barrel of oil equivalent in the ground (this included both oil and natural gas reserves).

**ROYALE ENERGY INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	2,391,224	858,011
Cost & expenses	2,816,504	1,513,451
Operating income	(769,812)	(788,501)
Interest expense	170,151	119,340
Other income (expense), net	(2,407,843)	73,128
Gains or losses	(16,353,600)	
Net before taxes	(19,701,406)	(834,713)
<b>Net income</b>	<b>(19,701,406)</b>	<b>(834,713)</b>
Earnings common share		
Primary	\$(0.47)	\$(0.04)
Fully Diluted	\$(0.47)	\$(0.04)
Common Shares:		
Full Diluted	42,662,419	21,832,523
Year-end	48,400,371	21,850,185

**RUBICON TECHNOLOGY INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	2,818	3,667
Cost & expenses	2,208	15,473
Operating income	610	(11,806)
Interest income	237	73
Foreign currency	(8)	27
Net before taxes	839	(11,706)
Income taxes	19	85
<b>Net income</b>	<b>820</b>	<b>(11,791)</b>
Earnings common share		
Primary	\$0.30	\$(4.37)
Fully Diluted	\$0.30	\$(4.37)
Common Shares:		
Full Diluted	2,737	2,696
Year-end	2,742	2,724

**RUMBLEON INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	41,249,761	3,861,553
Cost & expenses	55,277,155	8,317,671
Operating income	(14,698,658)	(4,758,815)
Interest expense	657,788	373,808
Net before taxes	(15,356,446)	(5,132,623)
<b>Net income</b>	<b>(15,356,446)</b>	<b>(5,132,623)</b>
Earnings common share		
Primary	\$(1.13)	\$(0.56)
Fully Diluted	\$(1.13)	\$(0.56)
Common Shares:		
Full Diluted	13,626,006	9,105,429
Year-end	15,406,291	10,018,541

**S&W SEED CO.****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	26,120,137	10,711,716
Cost & expenses	24,536,499	11,965,762
Deprec., depl. & amort.	855,108	888,252
Operating income	728,530	(2,142,298)
Other income (expense), net		772,499
Foreign currency	25,443	(14,558)
Net before taxes	30,265	(1,766,085)
Income taxes	9,334	51,421
<b>Net income</b>	<b>20,931</b>	<b>(1,817,506)</b>
Earnings common share		
Primary	\$(0.09)	\$(0.09)
Fully Diluted	\$(0.09)	\$(0.09)
Common Shares:		
Full Diluted	24,791,437	20,156,458
Year-end	25,956,252	20,692,089

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	4,034,127
Inventories	76,058,981
Current assets	107,041,556
Net property & equip.	12,966,314
Total assets	164,242,201

**Liabilities:**

Current liabilities	64,515,680
Long-term debt	12,424,048
Stockholders' equity	86,656,980
Net current assets	42,525,876

**SABAN CAPITAL ACQUISITION CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	2,800,930	1,056,744
Cost & expenses	6,651,005	520,558
Interest expense	7,007	
<b>Net income</b>	<b>(3,857,082)</b>	<b>536,186</b>
Earnings common share		
Primary	\$(0.10)	\$0.03
Fully Diluted	\$(0.10)	\$0.03
Common Shares:		
Full Diluted	24,915,471	25,000,000
Year-end	27,401,256	30,018,149

**SAEXPLORATION HOLDINGS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	116,465,000	115,462,000
Operating income	(47,456,000)	6,718,000
Interest expense	10,225,000	24,415,000
Other income (expense), net	181,000	(291,000)
Foreign currency	(2,510,000)	(695,000)
Net before taxes	(60,010,000)	(18,683,000)
Income taxes	107,000	4,175,000
<b>Net income</b>	<b>(60,117,000)</b>	<b>(22,858,000)</b>
Balance for common	(114,021,000)	
Earnings common share		
Primary	\$(141.82)	\$(52.94)
Fully Diluted	\$(141.82)	\$(52.94)
Common Shares:		
Full Diluted	804,000	469,000
Year-end	1,747,990	471,227

**SAKER AVIATION SERVICES, INC.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	8,236,353	8,743,913
Cost & expenses	7,953,017	7,994,350
Operating income	283,336	749,563
Interest income	32,703	
Interest expense	13,386	17,091
Other income (expense), net		(10,000)
Net before taxes	302,653	722,472
Income taxes	102,454	414,241
<b>Net income</b>	<b>200,199</b>	<b>308,231</b>
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	31,424,188	34,415,005
Year-end	30,195,034	33,422,995

**SANGUI BIOTECH INTERNATIONAL INC****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	104,770	74,425
Operating income	(93,498)	(57,789)
Foreign currency	1,062	(4,494)
Net before taxes	(96,127)	(64,151)
<b>Net income</b>	<b>(96,127)</b>	<b>(64,151)</b>
Balance for common	(89,963)	(60,345)
Earnings common share		
Common Shares:		
Full Diluted	192,661,180	185,764,406
Year-end	192,897,747	187,261,503

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	49,798
Current assets	179,418
Total assets	179,418
Liabilities:	
Current liabilities	605,767
Stockholders' equity	202,069
Net current assets	(426,349)

**SANUWAVE HEALTH INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,393,271	422,199
Cost & expenses	7,289,901	2,982,498
Operating income	(5,913,363)	(2,577,842)
Gains or losses	428,846	316,952
Foreign currency	(15,213)	(2,907)
<b>Net income</b>	<b>(9,570,056)</b>	<b>(2,760,794)</b>
Earnings common share		
Primary	\$(0.06)	\$(0.02)
Fully Diluted	\$(0.06)	\$(0.02)
Common Shares:		
Full Diluted	147,550,321	138,711,527
Year-end	155,107,127	139,099,843

**SC HOLDINGS CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	75,000	75,000
Operating income	(75,000)	(75,000)
<b>Net income</b>	<b>(75,000)</b>	<b>(75,000)</b>
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	74,297,750	74,927,750
Year-end	74,297,750	74,927,750

**SCHOOL SPECIALTY INC (NEW)****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	09/29/18	09/30/17
Total revenues	558,839	545,928
Cost & expenses	538,172	508,018
Operating income	20,667	37,910
Interest expense	11,351	11,783
Other income (expense), net		(4,298)
Net before taxes	9,316	21,829
Income taxes	9,420	4,321
<b>Net income</b>	<b>(104)</b>	<b>17,508</b>
Earnings common share		
Primary	\$(0.01)	\$2.50
Fully Diluted	\$(0.01)	\$2.49
Common Shares:		
Full Diluted	7,000	7,023
Year-end	7,000	7,000

**SCIENTIFIC ENERGY INC (UT)****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	220,704	247,444
Operating income	(220,903)	(247,444)
Net before taxes	(221,628)	(247,443)
<b>Net income</b>	<b>(221,628)</b>	<b>(247,443)</b>
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	114,915,852	103,267,500
Year-end	114,915,852	114,915,852

**SCIENTIFIC INDUSTRIES INC****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	2,038,600	1,280,800
Cost & expenses	1,862,900	1,587,600
Operating income	175,700	(306,800)
Interest expense	400	100
Other income (expense), net	2,200	400
Net before taxes	177,500	(306,500)
Income taxes	35,500	(73,900)
<b>Net income</b>	<b>142,000</b>	<b>(232,600)</b>
Earnings common share		
Primary	\$0.10	\$(0.16)
Fully Diluted	\$0.09	\$(0.16)
Common Shares:		
Full Diluted	1,498,009	1,494,112
Year-end	1,494,112	1,513,914

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	1,507,300
Inventories	2,301,000
Current assets	5,455,100
Net property & equip.	185,600
Total assets	7,309,400
Liabilities:	

Current liabilities	1,177,300
Stockholders' equity	5,782,100
Net current assets	4,277,800

**SEARS HOMETOWN & OUTLET STORES INC**

Earnings, 9 mos. to (Consol. - \$000):

	11/03/18	10/28/17
Net Sales	1,151,428	1,324,177
Cost & expenses	1,155,669	1,370,576
Operating income	(13,027)	(56,309)
Interest expense	10,657	5,614
Other income (expense), net	349	744
Net before taxes	(23,335)	(61,179)
Income taxes	(140)	634
<b>Net income</b>	<b>(23,195)</b>	<b>(61,813)</b>
Earnings common share		
Primary	\$(1.02)	\$(2.72)
Fully Diluted	\$(1.02)	\$(2.72)
Common Shares:		
Full Diluted	22,702	22,702
Year-end	22,702	22,702

**SECTOR 10, INC.**

Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	415,403	397,035
Operating income	(415,403)	(397,035)
Interest expense	229,954	203,553
Net before taxes	(645,357)	(600,588)
<b>Net income</b>	<b>(645,357)</b>	<b>(600,588)</b>
Earnings common share		
Primary	\$(2.11)	\$(1.96)
Fully Diluted	\$(2.11)	\$(1.96)
Common Shares:		
Full Diluted	305,778	305,778
Year-end	305,778	305,778

**SECTOR 5 INC**

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	6,949,200	396,474
Cost & expenses	7,467,955	557,213
Operating income	(518,755)	(160,739)
Other income (expense), net	(1,549,973)	
Net before taxes	(2,392,844)	(164,170)
<b>Net income</b>	<b>(2,392,844)</b>	<b>(164,170)</b>
Earnings common share		
Primary	\$(0.13)	\$(0.01)
Fully Diluted	\$(0.13)	\$(0.01)
Common Shares:		
Full Diluted	18,726,009	18,000,000
Year-end	19,400,000	18,000,000

**SEITEL, INC.**

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	54,008	68,308
Cost & expenses	54,499	77,720
Operating income	(491)	(9,412)
Interest expense	18,070	18,536
Other income (expense), net	85	96
Foreign currency	874	(88)
Net before taxes	(17,602)	(27,940)
Income taxes	(1,168)	1,419
<b>Net income</b>	<b>(16,434)</b>	<b>(29,359)</b>
Earnings common share		
Primary	\$(0.03)	\$(0.03)
Fully Diluted	\$(0.03)	\$(0.03)
Common Shares:		
Year-end	0	0

**SELECT INTERIOR CONCEPTS INC**

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	356,801,000	252,690,000
Cost & expenses	348,236,000	237,812,000
Operating income	8,565,000	14,878,000
Interest expense	8,161,000	9,397,000
Other income (expense), net	(1,626,000)	(1,171,000)
Net before taxes	(1,222,000)	4,310,000
Income taxes	(580,000)	687,000
<b>Net income</b>	<b>(642,000)</b>	<b>3,623,000</b>
Earnings common share		
Primary	\$(0.03)	\$(0.03)
Fully Diluted	\$(0.03)	\$(0.03)
Common Shares:		

Full Diluted	25,623,322
Year-end	25,655,023

**SELLAS LIFE SCIENCES GROUP INC**

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	15,246,000	14,461,000
Operating income	(14,184,000)	(14,461,000)
Interest expense	292,000	2,225,000
Other income (expense), net	1,354,000	1,109,000
Net before taxes	(14,184,000)	
Income taxes	163,000	
Income contin. oper.		(15,577,000)
Income discont. oper.		(10,620,000)
<b>Net income</b>	<b>(14,347,000)</b>	<b>(26,197,000)</b>
Balance for common	(27,928,000)	
Earnings common share		
Primary	\$(2.75)	\$(22.80)
Fully Diluted	\$(2.75)	\$(22.80)
Common Shares:		
Full Diluted	10,161,153	1,146,880
Year-end	20,501,476	1,393,866

**SEMILEDs CORP****Annual Report**

Consolidated Income Statement, Years Ended Aug. 31 (\$000):

	2018	2017	2016
Revenues, net	7,495	9,214	10,140
Cost of revenues	7,930	9,132	15,078
Gross profit (loss)	(435)	82	(4,938)
Research & development	957	851	2,026
Selling, general & administrative	3,184	3,708	4,767
Impairment of long-lived assets			8,635
Goodwill impairment			55
Employee termination benefits			207
Gain on disposal of long-lived asset, net	902	149	23
Total operating expenses	3,239	4,410	15,667
Income (loss) from operations	(3,674)	(4,328)	(20,605)
Investment loss on equity in earnings (losses) from unconsolidated entities, net	(8)	(11)	(79)
Interest income (expense), net	(27)	(34)	(52)
Other income, net	780	594	85
Foreign currency transaction income (loss), net	(52)	27	(56)
Total other income (expenses), net	693	224	(699)
Income (loss) before income taxes - U.S. operations	(369)	(628)	(973)
Income (loss) before income taxes - foreign operations	(2,612)	(3,476)	(20,331)
Income (loss) before income taxes	(2,981)	(4,104)	(21,304)
<b>Net income (loss)</b>	<b>(2,981)</b>	<b>(4,104)</b>	<b>(21,304)</b>
Less: net loss attributable to noncontrolling interests		13	29
Net income (loss) attributable to SemiLEDs Corp stockholders	(2,981)	(4,091)	(21,275)
Weighted average shares outstanding - basic	3,550	3,544	2,934

Weighted average shares outstanding - diluted	3,550	3,544	2,934
Year end shares outstanding	3,559	3,544	3,517
Net earnings (loss) per share - basic	\$(0.84)	\$(1.16)	\$(7.25)
Net earnings (loss) per share - diluted	\$(0.84)	\$(1.16)	\$(7.25)
Total number of employees	160	187	225
Number of common stockholders	63	62	60
Foreign currency translation adjustments			313

□ As is; □ Approximately; □ As of November 13, 2018; □ As of November 13, 2017; □ As of November 16, 2016

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$000):**

	2018	2017
Cash & demand deposits	3,403	3,564
Money market funds	18	18
Cash & cash equivalents	3,421	3,582
Accounts receivable (including related parties), gross	759	1,926
Less: allowance for doubtful accounts	477	815
Accounts receivable (including related parties), net	282	1,111
Raw materials	577	885
Work in process	505	758
Finished goods	736	1,303
Inventories	1,818	2,946
Prepaid expenses & other current assets	340	405
Total current assets	5,861	8,044
Buildings & improvements	13,558	13,891
Machinery & equipment	39,391	42,562
Leasehold improvements	150	238
Other equipment	2,312	2,311
Construction in progress	289	321
Property, plant & equipment, gross	55,700	59,323
Less: accumulated depreciation & amortization	48,487	51,048
Property, plant & equipment, net	7,213	8,275
Intangible assets, net	98	104
Investments in unconsolidated entities	914	992
Other assets	164	255
Total assets	14,250	17,670
Current installments of long-term debt	335	335
Accounts payable	894	1,145
Advance receipt toward the convertible note	500	500
Advance receipts from sale of our headquarters building	3,199	3,256
Accrued compensation & benefits	1,242	1,348
Other accrued expenses & current liabilities	1,064	878
Total current liabilities	7,234	7,462
Notes payable	2,348	2,726
Less: current installments	335	335
Long-term debt, excluding current installments	2,013	2,391
Total liabilities	9,247	9,853
Additional paid-in capital	175,527	175,386
Accumulated other comprehensive income (loss)	3,727	3,701
Retained earnings (accumulated deficit)	(174,251)	(171,270)

Total SemiLEDs Corp stockholders' equity (deficit) .....	5,003	7,817
Total equity .....	5,003	7,817

□ Reclassified to conform with 2018 presentation

#### Recent Dividends:

##### 1. SemiLEDs Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. SemiLEDs Corp common.

No dividends paid.

#### SEMILEDs CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, B F Borgers CPA PC, as it appeared in the 2018 10-K Report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of SemiLEDs Corporation and its subsidiaries (the "Company") as of August 31, 2018 and 2017, the related consolidated statements of operations, comprehensive loss, changes in equity, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. Going concern uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company incurred recurring losses from operations, has net current liabilities and an accumulated deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### SENESTECH INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Net Sales .....	160	34
Cost & expenses .....	9,405	10,050
Operating income .....	(9,245)	(10,016)
Interest income .....	8	20
Other income (expense), net .....	19	76
<b>Net income</b> .....	(9,278)	(9,975)
Balance for common .....	(9,611)	(9,975)
Earnings common share		
Primary .....	\$(0.53)	\$(0.97)
Fully Diluted .....	\$(0.53)	\$(0.97)
Common Shares:		
Full Diluted .....	18,037	10,234
Year-end .....	23,425	10,363

#### SENMIAO TECHNOLOGY LTD

**Acquisition Completed** On Nov. 22, 2018, Co. acquired 60% interest in Hunan Ruixi Financial Leasing Co., Ltd. ("Ruixi"), a Chinese licensed financial leasing company focusing on the auto industry, from Hunan Ruipin Cultural Industry Co., Ltd. ("Ruipin"), Luziyun International Group (Southeast Asia) Shares Ltd. ("Luziyun"), and Chengdu Little Monkey Information and Technology Co., Ltd. (collectively with Ruipin and Luziyun, the "Ruixi Shareholders"), for 6,000,000. As the result, Ruixi became a majority owned subsidiary of Co.

#### SENMIAO TECHNOLOGY LTD

##### Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues .....	196,534	182,960
Cost & expenses .....	1,754,720	671,729
Operating income .....	(1,731,274)	(811,773)
Other income (expense), net .....	10,905	1,850
<b>Net income</b> .....	(1,720,369)	(809,923)
Earnings common share		
Primary .....	\$(0.07)	\$(0.04)
Fully Diluted .....	\$(0.07)	\$(0.04)
Common Shares:		
Full Diluted .....	25,879,400	21,251,913
Year-end .....	25,879,400	

#### SEQUENTIAL BRANDS GROUP INC (NEW)

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues .....	121,082,000	120,569,000
Cost & expenses .....	85,030,000	93,884,000
Operating income .....	36,052,000	26,685,000
Interest expense .....	46,674,000	44,600,000
Other income (expense), net .....	135,000	(1,553,000)
Net before taxes .....	(10,487,000)	(19,468,000)
Income taxes .....	(6,838,000)	(142,000)
<b>Net income</b> .....	(3,649,000)	(19,326,000)
Earnings common share		
Primary .....	\$(0.13)	\$(0.36)
Fully Diluted .....	\$(0.13)	\$(0.36)
Common Shares:		
Full Diluted .....	63,578,121	62,796,716
Year-end .....	64,277,335	

#### SG BLOCKS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues .....	5,932,150	3,001,279
Cost & expenses .....	9,002,445	5,189,057
Operating income .....	(3,070,295)	(2,187,778)
Interest expense .....		330,388
Other income (expense), net .....	4,808	97,327
Gains or losses .....		(1,018,475)
Net before taxes .....	(3,065,487)	(3,439,303)
<b>Net income</b> .....	(3,065,487)	(3,439,303)
Earnings common share		
Primary .....	\$(0.71)	\$(2.09)
Fully Diluted .....	\$(0.71)	\$(2.09)
Common Shares:		
Full Diluted .....	4,260,041	1,647,916
Year-end .....	4,260,041	4,257,238

#### SHARING ECONOMY INTERNATIONAL INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues .....	7,655,321	10,998,438
Cost & expenses .....	26,938,037	14,888,163
Operating income .....	(20,145,019)	(4,704,379)
Interest income .....	15,402	10,925
Interest expense .....	241,708	107,991
Other income (expense), net .....	(9,106,557)	(34,253)
Foreign currency .....	(1,666)	
Net before taxes .....	(29,479,548)	(4,835,698)
Income taxes .....		11,196
Other income contin. oper. ....	(29,479,548)	(4,846,894)
<b>Net income</b> .....	(29,463,062)	(4,918,233)
Balance for common .....	(28,779,651)	(4,918,233)
Earnings common share		
Primary .....	\$(7.99)	\$(3.00)
Fully Diluted .....	\$(7.99)	\$(3.00)
Common Shares:		
Full Diluted .....	3,598,265	1,635,223
Year-end .....	7,501,304	

#### SHARPS COMPLIANCE CORP.

##### Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues .....	10,293,000	9,683,000
Cost & expenses .....	9,967,000	9,380,000
Operating income .....	125,000	101,000
Interest income .....	5,000	5,000
Interest expense .....	23,000	24,000
Net before taxes .....	107,000	82,000
Income taxes .....	37,000	7,000
<b>Net income</b> .....	70,000	75,000
Earnings common share		
Common Shares:		
Full Diluted .....	16,089,000	16,093,000
Year-end .....	16,082,021	16,008,412

##### Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents .....	5,149,000
Inventories .....	4,144,000
Current assets .....	17,112,000
Net property & equip. ....	6,310,000
Total assets .....	33,896,000
Liabilities:	
Current liabilities .....	6,254,000
Long-term debt .....	1,335,000
Stockholders' equity .....	25,683,000
Net current assets .....	10,858,000

#### SHARPSRING INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues .....	13,500,281	9,681,433
Cost & expenses .....	19,691,191	14,600,573
Operating income .....	(6,535,910)	(5,314,830)
Other income (expense), net .....	(939,913)	75,897
Net before taxes .....	(7,475,823)	(5,238,933)
Income taxes .....	(247,415)	(1,004,899)
<b>Net income</b> .....	(7,228,408)	(4,234,034)
Earnings common share		
Primary .....	\$(0.85)	\$(0.51)
Fully Diluted .....	\$(0.85)	\$(0.51)
Common Shares:		
Full Diluted .....	8,482,976	8,383,639
Year-end .....	8,589,474	

#### SHENTANG INTERNATIONAL INC.

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses .....	64,285	
Operating income .....	(64,285)	
<b>Net income</b> .....	(64,285)	
Earnings common share		
Common Shares:		
Full Diluted .....	33,150,000	21,000,000
Year-end .....	47,000,000	

#### SHIFTPIXIY INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2018	2017	2016
		(revised)	
Gross billings .....	...	...	50,672,129
Adjustments to gross billings .....	...	...	(42,211,476)
Net revenue .....	34,958,748	20,244,419	8,460,653
Cost of revenue .....	29,458,395	16,552,197	6,944,224
Gross profit .....	5,500,353	3,692,222	1,516,429
Salaries, wages & payroll taxes .....	5,382,720	4,268,851	...
Stock based compensation expense .....	200,332	43,415	...
Commissions .....	1,593,692	845,920	...
Professional fees .....	2,240,690	1,369,242	...
Software development .....	3,827,618	2,683,334	...
Depreciation & amortization expense .....	274,321	65,369	...
Registration rights penalties .....	3,500,000	...	...
Sales & marketing .....	...	...	1,019,683
Product development .....	...	...	316,668
Customer support .....	...	...	556,765
General & administrative .....	3,552,622	1,908,081	1,477,869
Total operating expenses .....	20,571,995	11,184,212	3,370,985
Operating loss .....	(15,071,642)	(7,491,990)	...
Interest expense .....	1,504,837	...	...
<b>Net income (loss)</b> .....	(16,576,479)	(7,491,990)	(1,854,556)
Weighted average shares outstanding			
- basic .....	28,810,103	26,778,658	25,630,874
Weighted average shares outstanding			
- diluted .....	28,810,103	26,778,658	25,630,874
Year end shares outstanding .....	28,851,787	28,762,424	26,213,800
Net income (loss) available to common shareholders per common share - basic .....	\$(0.58)	\$(0.28)	\$(0.07)
Net income (loss) available to common shareholders per common share - diluted .....	\$(0.58)	\$(0.28)	\$(0.07)
Number of full time employees .....	55	□41	...

□ Approximately

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):		
	2018	2017 (revised)
Cash	1,649,783	5,896,705
Restricted cash - workers' compensation	305,218	...
Accounts receivable	110,931	428,790
Unbilled accounts receivable	6,192,631	...
Deposits - workers' compensation	1,366,879	2,335,000
Prepaid expenses	563,002	352,188
Other current assets	258,901	15,916
Total current assets	10,447,345	9,028,599
Equipment	227,687	83,885
Furniture & equipment	328,807	268,385
Software development costs	2,797,383	...
Leasehold improvements	41,360	24,386
Fixed assets, gross	3,395,237	376,656
Less: accumulated depreciation	362,912	88,591
Fixed assets, net	3,032,325	288,065
Deposits - workers' compensation	2,201,556	...
Deposits & other assets	120,606	126,480
Total assets	15,801,832	9,443,144
Accounts payable	1,246,461	1,160,474
Payroll related liabilities	9,476,641	2,388,454
Convertible note, net	7,156,515	...
Accrued workers' compensation costs	305,217	...
Other current liabilities	5,455,921	278,982
Total current liabilities	23,640,755	3,827,910
Accrued workers' compensation costs	900,978	...
Total liabilities	24,541,733	3,827,910
Common stock	2,886	2,877
Additional paid-in capital	17,233,919	15,012,584
Retained earnings (accumulated deficit)	(25,976,706)	(9,400,227)
Total stockholders' equity	(8,739,901)	5,615,234

□ Reclassified to conform with 2018 presentation

**Recent Dividends:****1. ShiftPixy Inc common.**

No dividends paid.

**Annual Dividends:****1. ShiftPixy Inc common.**

No dividends paid.

**SHOTSPOTTER INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	25,045	17,244
Cost & expenses	28,080	19,319
Operating income	(3,035)	(2,075)
Other income (expense), net	(96)	(4,235)
Net before taxes	(3,059)	(7,477)
Income taxes	(32)	...
<b>Net income</b>	<b>(3,027)</b>	<b>(7,477)</b>
Earnings common share		
Primary	\$(0.29)	\$(1.49)
Fully Diluted	\$(0.29)	\$(1.49)
Common Shares:		
Full Diluted	10,482	5,017
Year-end	10,804	...

**SIEBERT FINANCIAL CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	23,549,000	8,157,000
Cost & expenses	17,423,000	6,732,000
Operating income	6,126,000	1,425,000
Net before taxes	6,126,000	1,425,000
Income taxes	(485,000)	...
<b>Net income</b>	<b>6,611,000</b>	<b>1,425,000</b>
Earnings common share		
Primary	\$0.24	\$0.06
Fully Diluted	\$0.24	\$0.06

## Common Shares:

Full Diluted	27,157,188	22,085,126
Year-end	27,157,188	22,085,126

**SIGMA LABS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	330,671	483,122
Cost & expenses	4,055,813	3,339,930
Deprec., depl. & amort.	143,587	137,153
Operating income	(3,868,729)	(2,993,961)
Interest income	26,948	26,616
Other income (expense), net	247,774	...
Gains or losses	(56,441)	...
Foreign currency	697	...
Net before taxes	(3,880,505)	(2,932,283)
<b>Net income</b>	<b>(3,880,505)</b>	<b>(2,932,283)</b>
Earnings common share		
Primary	\$(0.62)	\$(0.68)
Fully Diluted	\$(0.62)	\$(0.68)
Common Shares:		
Full Diluted	6,295,658	4,330,565
Year-end	8,348,729	4,577,651

**SIGMATRON INTERNATIONAL INC.****Earnings, 6 mos. to Oct 31(Consol. - \$):**

	2018	2017
Net Sales	148,415,148	144,183,367
Cost & expenses	147,683,278	141,877,164
Operating income	731,870	2,306,203
Other income (expense), net	102,916	80,166
Net before taxes	(321,562)	1,732,299
Income taxes	928,986	613,302
<b>Net income</b>	<b>(1,250,548)</b>	<b>1,118,997</b>
Earnings common share		
Primary	\$(0.30)	\$0.27
Fully Diluted	\$(0.30)	\$0.26
Common Shares:		
Full Diluted	4,226,833	4,302,977
Year-end	4,230,008	4,202,813

**SIGNATURE DEVICES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	94,503	50,814
Cost & expenses	79,027	41,389
Operating income	15,477	9,425
<b>Net income</b>	<b>15,477</b>	<b>9,425</b>
Earnings common share		
Common Shares:		
Year-end	3,053,024,472,886,024,472	...

**SILVERSUN TECHNOLOGIES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	30,280,356	26,098,112
Cost & expenses	29,334,511	24,602,916
Operating income	375,720	1,029,733
Net before taxes	345,833	1,004,172
Income taxes	99,296	412,002
<b>Net income</b>	<b>246,537</b>	<b>592,170</b>
Earnings common share		
Primary	\$0.05	\$0.13
Fully Diluted	\$0.05	\$0.13
Common Shares:		
Full Diluted	4,658,911	4,492,038
Year-end	4,489,903	4,489,903

**SIMLATAS CORP****Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	21,244	11,951
Cost & expenses	286,551	470,865
Operating income	(265,307)	(458,914)
Other income (expense), net	(660,768)	375,495
Net before taxes	(1,969,334)	(1,323,898)
<b>Net income</b>	<b>(1,969,334)</b>	<b>(1,323,898)</b>
Earnings common share		
Primary	\$(1,020.00)	\$(900.00)
Fully Diluted	\$(1,020.00)	\$(900.00)
Common Shares:		
Full Diluted	1,943	1,462
Year-end	1,943	1,895

**SIMULATIONS PLUS INC.****Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Revenues	29,666,524	24,137,913	19,972,079
Cost of revenues	7,994,228	6,307,800	4,601,513
Gross margin	21,672,296	17,830,113	15,370,566
Selling, general & administrative expense	9,583,852	8,198,184	6,693,691
Research & development expense	1,790,656	1,367,645	1,445,069
Total operating expenses	11,374,508	9,565,829	8,138,760
Income (loss) from operations	10,297,788	8,264,284	7,231,806
Interest income	27,122	15,857	18,014
Interest expense	153,034	38,188	...
Gain (loss) on currency exchange	(32,934)	(1,686)	(13,428)
Total other income (expense)	(158,846)	(24,017)	4,586
Income (loss) before provision for income taxes	10,138,942	8,240,267	7,236,392
Current provision for (benefit from) income taxes - federal	2,370,955	2,385,660	2,118,229
Current provision for (benefit from) income taxes - state	460,619	217,281	171,840
Current provision for (benefit from) income taxes - foreign	104,377	28,103	19,428
Total current provision for (benefit from) income taxes	2,935,951	2,631,044	2,309,497
Deferred provision for (benefit from) income taxes - federal	(1,698,201)	(612,629)	22,936
Deferred provision for (benefit from) income taxes - state	(33,620)	434,255	(46,177)
Total deferred provision for (benefit from) income taxes	(1,731,821)	(178,374)	(23,241)
Provision for (benefit from) income taxes	1,204,130	2,452,670	2,286,256
<b>Net income (loss)</b>	<b>8,934,812</b>	<b>5,787,597</b>	<b>4,950,136</b>
Net income attributable to common shareholders	8,934,812	5,787,597	4,950,136
Weighted average shares outstanding - basic	17,328,707	17,239,490	17,028,566
Weighted average shares outstanding - diluted	17,860,392	17,515,917	17,209,506
Year end shares outstanding	17,416,445	17,277,604	17,225,478
Earnings (loss) per share - basic	\$0.52	\$0.34	\$0.29
Earnings (loss) per share - diluted	\$0.50	\$0.33	\$0.29
Dividends per common share	\$0.24	\$0.20	\$0.20
Number of full time employees	93	83	60
Number of part time employees	2	3	3
Total number of employees	95	86	63
Number of common stockholders	□40	□42	□42

<sup>1</sup> As of November 14, 2018; <sup>2</sup> As of November 14, 2017; <sup>3</sup> As of November 14, 2016

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):		
	2018	<sup>1</sup> 2017 (revised)
Cash & cash equivalents	9,400,701	6,215,718
Accounts receivable, gross	5,514,528	4,048,725
Less: allowance for doubtful accounts	0	0
Accounts receivable, net	5,514,528	4,048,725
Revenues in excess of billings	1,985,596	1,481,082
Prepaid income taxes	312,593	462,443
Prepaid expenses & other current assets	610,439	459,902
Total current assets	17,823,857	12,667,870
Capitalized computer software development costs, gross	16,248,497	14,103,069
Less accumulated amortization - capitalized computer software development costs	11,095,903	9,795,469
Capitalized computer software development costs, net	5,152,594	4,307,600
Equipment	741,984	618,915
Computer equipment	285,834	239,105
Furniture & fixtures	148,544	141,615
Leasehold improvements	110,162	103,599
Property & equipment, gross	1,286,524	<sup>2</sup> 1,103,235
Less accumulated depreciation & amortization	951,300	812,100
Property & equipment, net	335,224	291,135
Intellectual property, gross	8,925,000	8,925,000
Less accumulated amortization - intellectual property	3,019,584	2,095,417
Intellectual property, net	5,905,416	6,829,583
Other intangible assets, gross	4,490,000	4,490,000
Less accumulated amortization - other intangible assets	852,500	495,000
Other intangible assets, net	3,637,500	3,995,000
Goodwill	10,387,198	10,387,198
Other assets	37,227	34,082
Total assets	43,279,016	38,512,468
Accounts payable	351,605	240,892
Accrued payroll & other expenses	1,152,176	983,293
Current portion - contracts payable	2,556,644	247,328
Billings in excess of revenues	384,603	216,958
Deferred revenue	381,928	353,962
Total current liabilities	4,826,956	2,042,433
Deferred income taxes, net	3,195,139	4,926,960
Payments due under contract payable	3,334,296	5,738,188
Total liabilities	11,356,391	12,707,581
Common stock	7,417	7,278
Additional paid-in capital	13,453,668	12,109,141
Retained earnings (accumulated deficit)	18,461,540	13,688,468
Total shareholders' equity	31,922,625	25,804,887

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> As reported by the Company

#### Recent Dividends: 1. Simulations Plus Inc. common.

ExDate	Amt	Declared	Record	Payable
01/22/2015	0.05	01/15/2015	01/26/2015	02/02/2015
05/07/2015	0.05	04/29/2015	05/11/2015	05/18/2015
07/21/2015	0.05	07/13/2015	07/23/2015	07/30/2015
11/05/2015	0.05	10/28/2015	11/09/2015	11/16/2015
01/27/2016	0.05	01/19/2016	01/29/2016	02/05/2016
04/28/2016	0.05	04/22/2016	05/02/2016	05/09/2016
08/09/2016	0.05	08/01/2016	08/11/2016	08/18/2016
11/08/2016	0.05	10/31/2016	11/10/2016	11/17/2016
01/26/2017	0.05	01/20/2017	01/30/2017	02/06/2017
05/04/2017	0.05	04/26/2017	05/08/2017	05/15/2017
07/26/2017	0.05	07/18/2017	07/28/2017	08/04/2017
11/10/2017	0.06	11/01/2017	11/13/2017	11/20/2017
01/25/2018	0.06	01/16/2018	01/26/2018	02/02/2018
04/24/2018	0.06	04/09/2018	04/25/2018	05/02/2018
07/25/2018	0.06	07/10/2018	07/26/2018	08/02/2018
10/31/2018	0.06	10/22/2018	11/01/2018	11/08/2018

#### Annual Dividends:

##### 1. Simulations Plus Inc. common.

2015	0.20	2016	0.20	2017	0.21
2018	0.24				

#### SINGING MACHINE CO., INC.

##### Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	26,141,456	36,741,896
Cost & expenses	25,665,424	36,137,139
Operating income	340,251	518,155
Other income (expense), net	(6,667)	(24,939)
Net before taxes	238,023	397,635
Income taxes	54,745	140,369
Net income	183,278	257,266
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	39,497,875	39,153,371
Year-end	38,384,753	38,282,028

#### SINO-GLOBAL SHIPPING AMERICA LTD

##### Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	6,499,533	5,380,011
Cost & expenses	7,854,242	4,451,741
Operating income	(1,354,709)	928,270
Other income (expense), net	712	84,796
Net before taxes	(1,353,997)	1,013,066
Income taxes	(66,466)	296,429
Net income	(1,287,531)	716,637
Earnings common share		
Primary	\$(0.10)	\$0.07
Fully Diluted	\$(0.10)	\$0.07
Common Shares:		
Full Diluted	13,145,535	10,157,625
Year-end	13,575,535	10,105,535

#### Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	987,031
Current assets	15,542,498
Net property & equip.	908,298
Total assets	22,332,559
Liabilities:	
Current liabilities	3,729,770
Stockholders' equity	23,308,892
Net current assets	11,812,728

#### SINTX TECHNOLOGIES INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Cost & expenses	11,499	5,570
Operating income	(11,499)	(5,570)
Interest expense	1,367	1,008
Other income (expense), net	4,232	2,805
Net before taxes	(8,634)	(3,773)
Income contin. oper.	(8,634)	(3,773)
Income discount. oper.	(324)	(511)
Net income	(8,958)	(4,284)
Balance for common	(23,933)	(4,284)
Earnings common share		
Primary	\$(3.28)	\$(1.47)
Fully Diluted	\$(3.28)	\$(1.47)
Common Shares:		
Full Diluted	7,306	2,918

Year-end 21,042 3,022

#### SIPP INDUSTRIES, INC.

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	32,265	46,316
Cost & expenses	42,560	43,493
Net income	(10,295)	2,823
Earnings common share		
Common Shares:		
Full Diluted	318,690,822	268,690,822
Year-end	318,690,822	268,690,822

#### SITO MOBILE LTD

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	28,630,179	28,294,365
Cost & expenses	45,321,745	34,806,782
Deprec., depl. & amort.	501,096	996,590
Operating income	(17,192,662)	(7,509,007)
Other income (expense), net	117,630	1,464,754
Gains or losses	1,157,568	(636,456)
Net before taxes	(15,909,167)	(7,979,758)
Income taxes	80,369	
Income contin. oper.	(15,989,536)	(7,979,758)
Income discount. oper.		(312,844)
Net income	(15,989,536)	(8,292,602)
Earnings common share		
Primary	\$(0.65)	\$(0.39)
Fully Diluted	\$(0.65)	\$(0.39)
Common Shares:		
Full Diluted	24,748,556	20,994,017
Year-end	25,437,536	21,950,460

#### SIXTY SIX OILFIELD SERVICES INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	4,652,000	4,652,000
Cost & expenses	3,704,000	3,704,000
Operating income	876,000	876,000
Interest expense	31,000	31,000
Net before taxes	876,000	876,000
Net income	876,000	876,000
Earnings common share		
Common Shares:		
Year-end	644,145,020	474,990,000

#### SKINOVATION PHARM, INC.

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	10,800	10,730
Operating income	(10,800)	(10,730)
Interest expense	11,338	10,496
Net before taxes	(22,138)	(21,226)
Net income	(22,138)	(21,226)
Earnings common share		
Primary	\$(0.03)	\$(0.03)
Fully Diluted	\$(0.03)	\$(0.03)
Common Shares:		
Full Diluted	708,000	708,000
Year-end	708,000	708,000

#### SKYE PETROLEUM, INC.

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	235,921	196,146
Net Sales	235,921	196,146
Cost & expenses	211,745	213,502
Operating income	(43,597)	(85,129)
Other income (expense), net	292	320
Net income	(43,305)	(84,809)
Earnings common share		
Common Shares:		
Year-end	249,959,400	249,959,400

#### SMAAASH ENTERTAINMENT INC

**Acquisition Completed** On Nov. 20, 2018, Co. consummated the transactions (the "Transactions") contemplated by the share subscription agreement with Smaaash Entertainment Private Limited ("Smaaash"), a private limited company incorporated under the laws of India that operates entertainment centers in Mumbai, Gurugram, Hyderabad, Bengaluru, Noida, and Ludhiana, India. Pursuant to the Subscription Agreement, the total purchase price of \$150,000 was by paid Co. to Smaaash in exchange for

300,000 newly issued equity shares of Smaaash at the closing of the Transactions (the "Closing"). Co. also issued 2,000,000 shares of its common stock to AHA Holdings Private Limited ("AHA Holdings"), and together with Shripal Morakhia, the "Smaaash Founders"), as an upfront portion of the Transferred Co. Shares (as defined below). Pursuant to the Subscription Agreement, the Smaaash Founders agreed that within six months following the Closing Date, they would transfer all their ownership interest in Smaaash (representing 33.6% of the share capital of Smaaash on a fully diluted basis as of June 22, 2018) (the "Additional Smaaash Shares") to Co. in exchange for newly issued shares of common stock of Co. (the "Transferred Co. Shares") in an amount which would enable the Smaaash Founders to retain their 33.6% ownership interest in Smaaash indirectly through their interest in Co. At the Closing, Co. issued an aggregate of 2,000,000 shares of its common stock to the Smaaash Founders as an upfront portion of the Transferred Co. Shares (the "Upfront Co. Shares"). In connection with the issuance of the Upfront Co. Shares, Co. entered into an escrow agreement with Morakhia and Ellenoff Grossman and Schole LLP. Pursuant to the escrow agreement, the Upfront Co. Shares would be held in escrow and would be either, (i) if the Additional Smaaash Shares are not transferred in full to Co. within the designated six-month period, cancelled, or (ii) if the Additional Smaaash Shares are transferred in full to Co. within the designated six-month period, released from escrow and the number of Upfront Co. Shares would be deducted from the Transferred Co. Shares that would be issued to the Smaaash Founders upon the delivery of the Additional Smaaash Shares.

**SMART CANNABIS CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	102,133	701,903
Cost & expenses	209,469	570,929
Operating income	(109,179)	130,974
Interest income	6,331	
Net before taxes	(109,179)	137,305
<b>Net income</b>	(109,179)	137,305
Earnings common share		
Common Shares:		
Full Diluted	4,811,868,886	4,024,659,739
Year-end	4,811,868,886	5,574,659,739

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	88,514	
Inventories	491,380	
Current assets	1,170,492	
Net property & equip.	103,766	
Total assets	1,274,258	
Liabilities:		
Current liabilities	666,466	
Stockholders' equity	607,792	
Net current assets	504,026	

**SMART CARD MARKETING SYSTEMS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	41,781	69,304
Cost & expenses	662,791	441,453
Operating income	(621,011)	(372,148)
Net before taxes	(621,011)	(372,148)
<b>Net income</b>	(621,011)	(372,148)
Earnings common share		
Common Shares:		
Year-end	281,742,840	101,360,778

**SMC ENTERTAINMENT INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	35,906	41,145
Cost & expenses	516,939	50,168
Operating income	(481,033)	(9,023)
Interest expense	35,873	20,546
Other income (expense), net	(240,901)	
Net before taxes	(757,807)	(29,569)
<b>Net income</b>	(757,807)	(29,569)
Earnings common share		
Common Shares:		
Full Diluted	269,735,731	267,961,321
Year-end	276,961,321	

**SMG INDUSTRIES INC**

**Acquisition Completed** On Dec. 7, 2018, Co. acquired one hundred percent (100%) of the issued and outstanding membership interests ("MWTS Membership Interests") of Momentum

Water Transfer Services LLC, a Texas limited liability company ("MWTS") from the sole member of MWTS (the "MWTS Member") pursuant to which MWTS became Co.'s wholly owned subsidiary ("Acquisition"). As a result of the Acquisition, Co. issued 550,000 shares of its common stock, par value \$0.001 per share, paid \$361,710 in cash and issued a note to the MWTS Member in the amount of \$800,000 in exchange for all of the issued and outstanding MWTS Membership Interests. Principal and interest on the note shall be repaid in sixty (60) equal monthly payments of \$7,500.00 ("Installment Payments") and a final balloon payment for the remaining principal and accrued interest due on the maturity date. The note bears interest at a rate of 6% per annum. The note and the repayment thereof shall be secured by all of Co.'s assets, subject to prior security interests which includes the Crestmark Bank line of credit, up to \$2,000,000 of 8.5% Secured Promissory Notes to be issued by Co., and other previously issued and outstanding notes.

**SMG INDUSTRIES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	3,192,432	1,802,486
Cost & expenses	3,424,690	2,067,770
Operating income	(232,258)	(265,284)
Gains or losses	23,291	
<b>Net income</b>	(408,066)	(342,416)
Earnings common share		
Primary	\$(0.04)	\$(0.21)
Fully Diluted	\$(0.04)	\$(0.21)
Common Shares:		
Full Diluted	9,986,415	1,665,192
Year-end	11,316,690	7,700,190

**SMOKE CARTEL INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	4,204,405	4,204,405
Net Sales	3,097,803	4,204,405
Cost & expenses	4,148,660	3,949,194
Operating income	(1,050,857)	246,578
Interest income	16	
Interest expense	63,632	
Other income (expense), net	55,320	5,210
Net before taxes	(1,059,153)	251,788
Income taxes	(250,353)	85,608
<b>Net income</b>	(808,800)	166,180
Earnings common share		
Primary	\$(0.04)	\$(0.01)
Fully Diluted	\$(0.04)	\$(0.01)
Common Shares:		
Full Diluted	20,352,836	
Year-end	21,814,350	20,150,006

**SOCIAL LIFE NETWORK INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	288,192	131,292
Cost & expenses	3,262,473	1,271,213
Operating income	(2,974,281)	(1,139,921)
Interest expense	6,789	
<b>Net income</b>	(2,974,281)	(1,146,710)
Earnings common share		
Primary	\$(0.03)	\$(0.01)
Fully Diluted	\$(0.03)	\$(0.01)
Common Shares:		
Full Diluted	100,968,482	137,643,976
Year-end	108,624,601	

**SOCIAL REALITY INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	8,823,592	16,861,449
Cost & expenses	17,316,458	20,638,412
Operating income	(8,492,866)	(3,776,963)
Other income (expense), net	4,498	
Gains or losses	23,978,389	
Net before taxes	12,717,573	(5,344,478)
<b>Net income</b>	12,717,573	(5,344,478)
Earnings common share		
Primary	\$1.26	\$(0.67)
Fully Diluted	\$1.26	\$(0.67)
Common Shares:		
Full Diluted	10,121,717	8,008,717
Year-end	10,183,330	

**SOCKET MOBILE INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	12,309,979	16,903,173
Cost & expenses	12,769,904	14,551,342
Operating income	(459,925)	2,351,831
Net before taxes	(559,744)	2,270,585
Income taxes	(151,216)	980,754
<b>Net income</b>	(408,528)	1,289,831
Earnings common share		
Primary	\$(0.07)	\$0.21
Fully Diluted	\$(0.07)	\$0.19
Common Shares:		
Full Diluted	6,166,017	6,936,210
Year-end	5,883,109	6,982,869

**SOHM INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2014
Revenue	173,955	124,261	788,450
Total revenue	173,955	124,261	788,450
Cost of goods sold	70,589	30,255	522,049
Total cost of sales	70,589	30,255	522,049
Gross profit	103,366	94,006	266,381
Sales & marketing	6,331	25	127,934
General & administrative expenses	160,906	114,138	603,265
Depreciation expense			188,202
Interest expense	270	1,660	230,812
Total expenses	167,507	115,823	1,150,278
Net income (loss) before extraordinary items	(64,141)	(21,817)	(883,897)
<b>Net income (loss)</b>	(64,141)	(21,817)	(883,897)
Weighted average shares outstanding - basic	1,317,155,868	1,317,155,868	559,922,379
Weighted average shares outstanding - diluted	1,317,155,868	1,317,155,868	559,922,379
Year end shares outstanding	1,439,032,305	1,317,155,868	729,730,020
Number of full time employees	145		
Number of common stockholders	341		1,760
Number of beneficiary stockholders			1,760
Number of preferred stockholders	1		1

□ As reported from 2017 Annual Report; □ As reported by the Company

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash	2,180	479
Trade receivables	8,424	7,768
Inventory	25,500	25,500
Total current assets	36,104	33,747
Subscribed shares note	120,170	215,257
Total other assets	120,170	215,257
Total assets	156,274	249,004
Payables	120,230	129,027
Accrued tax & payroll liabilities	61,580	51,580
Total current liabilities	181,810	180,607
Long-term notes payable	1,212,510	1,228,783
Loan payable to bank & others	60,532	74,051
Total liabilities	1,454,852	1,483,441
Common stock	3,798,426	3,798,426
Subscribed shares	445,504	445,504
Retained earnings (accumulated deficit)	(1,744,082)	(1,679,941)
Total stockholders' equity (deficit)	156,274	249,004

□ As reported from 2017 Annual Report; □ As reported by the Company

**Recent Dividends:****1. Sohm Inc preferred.**

No dividends paid.

**2. Sohm Inc common.**

No dividends paid.

**Annual Dividends:****1. Sohm Inc preferred.**

No dividends paid.

**2. Sohm Inc common.**

No dividends paid.

**SOLENO THERAPEUTICS INC****Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Cost & expenses	10,766	6,972
Operating income	(10,766)	(6,972)
Other income (expense), net	(1,543)	(26)
Income contin. oper.	(12,234)	(7,593)
Income discount. oper.	(1,364)	(3,049)
<b>Net income</b>	<b>(13,598)</b>	<b>(10,642)</b>
Earnings common share		
Primary	\$(0.67)	\$(1.31)
Fully Diluted	\$(0.67)	\$(1.31)
Common Shares:		
Full Diluted	20,443	8,109
Year-end	21,435	

**SOLIGENIX INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	4,226,670	4,143,921
Cost & expenses	10,128,650	9,168,563
Operating income	(5,901,980)	(5,024,642)
<b>Net income</b>	<b>(5,795,156)</b>	<b>(5,008,129)</b>
Earnings common share		
Primary	\$(0.50)	\$(0.89)
Fully Diluted	\$(0.50)	\$(0.89)
Common Shares:		
Full Diluted	11,660,091	5,610,767
Year-end	17,682,839	5,922,896

**SOLOS ENDOSCOPY INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	137,269	178,884
Cost & expenses	344,450	373,236
Operating income	(207,181)	(194,352)
Other income (expense), net	1,632,457	(441,057)
Net before taxes	1,425,276	(636,315)
<b>Net income</b>	<b>1,425,276</b>	<b>(636,315)</b>
Earnings common share		
Primary	\$0.01	\$(0.01)
Fully Diluted	\$0.01	\$(0.01)
Common Shares:		
Full Diluted	138,426,312	112,448,325
Year-end	144,529,253	134,529,253

**SOLOS ENDOSCOPY INC****Earnings, 6 mos. to Jun 30(Consol. – \$):**

	2018	2017
Total revenues	109,818	138,699
Cost & expenses	244,248	243,914
Operating income	(134,430)	(105,215)
Other income (expense), net	1,152,795	399,146
Net before taxes	1,018,365	293,025
<b>Net income</b>	<b>1,018,365</b>	<b>293,025</b>
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	140,418,142	109,883,236
Year-end	144,529,253	

**SONOMA PHARMACEUTICALS INC****Earnings, 6 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Total revenues	9,308	8,160
Cost & expenses	15,512	14,400
Operating income	(6,204)	(6,240)
Interest income	102	71
Interest expense	19	20
Other income (expense), net	(157)	(189)

<b>Net income</b>	(6,278)	(6,378)
Earnings common share		
Primary	\$(0.99)	\$(1.48)
Fully Diluted	\$(0.99)	\$(1.48)
Common Shares:		
Full Diluted	6,353	4,303
Year-end	6,480	4,324

**SORRENTO THERAPEUTICS INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	14,264,000	131,449,000
Cost & expenses	121,115,000	69,370,000
Operating income	(108,825,000)	60,131,000
Interest income	229,000	192,000
Interest expense	48,744,000	4,017,000
Gains or losses	(695,000)	(433,000)
Net before taxes	(158,035,000)	55,873,000
<b>Net income</b>	<b>(158,809,000)</b>	<b>(37,090,000)</b>
Earnings common share		
Primary	\$(1.52)	\$(0.59)
Fully Diluted	\$(1.52)	\$(0.59)
Common Shares:		
Full Diluted	100,959,000	66,122,000
Year-end	118,867,459	78,521,438

**SOURCINGLINK.NET INC****Earnings, 6 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues		2,556
Cost & expenses		21,185
Operating income		(21,850)
<b>Net income</b>	<b>(33,381)</b>	<b>(20,872)</b>
Earnings common share		
Primary		
Fully Diluted		
Common Shares:		
Full Diluted	116,412,469	111,876,950
Year-end	116,412,469	116,412,469

**SOUTH DAKOTA SOYBEAN PROCESSORS LLC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	291,928,015	284,339,714
Cost & expenses	277,341,391	277,110,441
Operating income	14,586,624	7,229,273
Interest expense	982,277	520,849
Other income (expense), net	1,103,548	1,070,357
Net before taxes	14,707,895	7,778,781
Income taxes	1,960	1,941
<b>Net income</b>	<b>14,705,935</b>	<b>7,776,840</b>
Earnings common share		
Primary	\$0.48	\$0.26
Fully Diluted	\$0.48	\$0.26
Common Shares:		
Full Diluted	30,419,000	30,419,000
Year-end	30,419,000	30,419,000

**SPHERIX INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues		952,000
Cost & expenses	3,725,000	2,628,000
Operating income	(4,790,000)	(2,705,000)
Other income (expense), net	1,015,000	385,000
<b>Net income</b>	<b>(3,775,000)</b>	<b>(2,320,000)</b>
Earnings common share		
Primary	\$(0.48)	\$(0.44)
Fully Diluted	\$(0.48)	\$(0.44)
Common Shares:		
Full Diluted	7,894,936	5,304,201
Year-end	8,542,530	6,229,898

**SPINDLE INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Net Sales	7,562	119,733
Cost & expenses	1,180,085	1,683,873
Operating income	(1,176,661)	(1,591,473)
Other income (expense), net	(433,665)	51,755
Net before taxes	(2,401,739)	(1,794,144)
<b>Net income</b>	<b>(2,401,739)</b>	<b>(1,794,144)</b>
Earnings common share		
Primary	\$(0.03)	\$(0.02)
Fully Diluted	\$(0.03)	\$(0.02)
Common Shares:		

Full Diluted	89,086,447	78,385,210
Year-end	90,596,207	82,772,651

**SPO GLOBAL INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	21,850	323,730
Cost & expenses	182,531	409,853
Operating income	(160,681)	(86,123)
Other income (expense), net	(5,977)	(82,267)
<b>Net income</b>	<b>(166,658)</b>	<b>(168,390)</b>
Earnings common share		
Primary		
Fully Diluted		
Common Shares:		
Full Diluted	3,682,109	
Year-end	4,995,566	4,685,566

**SPORTS FIELD HOLDINGS, INC.****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	6,932,320	5,964,840
Operating income	(1,733,060)	(1,212,062)
Other income (expense), net	(204,334)	36,300
<b>Net income</b>	<b>(2,151,188)</b>	<b>(1,388,103)</b>
Earnings common share		
Primary	\$(0.12)	\$(0.08)
Fully Diluted	\$(0.12)	\$(0.08)
Common Shares:		
Full Diluted	18,655,127	17,277,764
Year-end	19,142,743	

**SPROUT TINY HOMES****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	107,527	2,172,280
Cost & expenses	369,355	2,826,159
Operating income	(317,818)	(653,878)
Interest expense	114,820	
<b>Net income</b>	<b>(432,638)</b>	<b>(653,878)</b>
Earnings common share		
Primary		
Fully Diluted		
Common Shares:		
Year-end	54,898,539	

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents		130,099
Inventories		191,481
Current assets		545,181
Net property & equip.		116,563
Total assets		1,993,340
Liabilities:		
Current liabilities		1,579,821
Long-term debt		3,542,238
Stockholders' equity		(3,128,719)
Net current assets		(1,034,640)

**SPYR INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	5,927,000	8,723,000
Operating income	(5,789,000)	(8,702,000)
Other income (expense), net	118,000	
Gains or losses	(36,000)	(37,000)
Income contin. oper.	(5,946,000)	(8,735,000)
Income discount. oper.	(2,000)	(132,000)
<b>Net income</b>	<b>(5,948,000)</b>	<b>(8,867,000)</b>
Earnings common share		
Primary	\$(0.03)	\$(0.05)
Fully Diluted	\$(0.03)	\$(0.05)
Common Shares:		
Full Diluted	192,273,878	162,287,753
Year-end	198,545,231	171,991,859

**SRC ENERGY INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	106,613,000	60,115,000
Operating income	224,539,000	88,908,000
Interest income	37,000	47,000
Other income (expense), net	152,000	385,000
Gains or losses	(28,604,000)	2,324,000
Net before taxes	196,124,000	91,664,000
Income taxes	18,076,000	
<b>Net income</b>	<b>178,048,000</b>	<b>91,664,000</b>
Earnings common share		
Primary	\$0.74	\$0.46



Fully Diluted	\$0.73	\$0.46
Common Shares:		
Full Diluted	243,207,058	201,326,129
Year-end	242,572,199	

**STANDARD AVB FINANCIAL CORP****Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Cost & expenses	21,576	19,667
Operating income	8,761	4,158
Net before taxes	8,761	4,158
Income taxes	1,727	1,274
<b>Net income</b>	<b>7,034</b>	<b>2,884</b>
Earnings common share		
Primary	\$1.52	\$0.75
Fully Diluted	\$1.48	\$0.73
Common Shares:		
Full Diluted	4,752	3,938
Year-end	4,805	4,783

**STARCO BRANDS INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	513,159	3,934,764
Operating income	(436,098)	(3,931,737)
Interest income	47	37
Other income (expense), net	11,250	(31,982)
Net before taxes	(448,571)	(3,999,121)
<b>Net income</b>	<b>(448,571)</b>	<b>(3,999,121)</b>
Earnings common share		
Primary	\$(0.11)	\$(0.11)
Fully Diluted	\$(0.11)	\$(0.11)
Common Shares:		
Full Diluted	124,891,494	38,064,406
Year-end	159,090,914	2,417,569

**STRATEGIC ENVIRONMENTAL & ENERGY RESOURCES INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	6,011,100	6,668,700
Cost & expenses	7,683,300	9,103,200
Operating income	(1,672,200)	(2,434,500)
Interest income	21,700	
Interest expense	1,432,600	1,212,500
Other income (expense), net	166,900	34,100
Income contin. oper.	(2,916,200)	(3,612,900)
Income discount. oper.	41,000	3,366,600
Income bef. extraord. item	(2,875,200)	(246,300)
<b>Net income</b>	<b>(2,875,200)</b>	<b>(246,300)</b>
Earnings common share		
Primary	\$(0.05)	\$0.00
Fully Diluted	\$(0.05)	\$0.00
Common Shares:		
Full Diluted	58,474,271	54,902,947
Year-end	61,103,575	56,338,575

**STRATEGIC REALTY TRUST INC****Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Cost & expenses	3,948	5,622
Operating income	(27)	(977)
Other income (expense), net	3,986	9,027
Net before taxes	3,959	8,050
Income taxes	19	99
<b>Net income</b>	<b>3,940</b>	<b>7,951</b>
Balance for common	3,857	7,658
Earnings common share		
Primary	\$0.35	\$0.70
Fully Diluted	\$0.35	\$0.70
Common Shares:		
Full Diluted	10,976	10,909
Year-end	10,927	11,013

**STREAMLINE HEALTH SOLUTIONS INC****Earnings, 9 mos. to Oct 31(Consol. – \$):**

	2018	2017
Total revenues	16,900,482	18,239,139
Cost & expenses	19,214,215	20,772,671
Operating income	(2,313,733)	(2,533,532)
Interest expense	332,387	360,723
Other income (expense), net	(118,156)	(235,007)
Net before taxes	(2,764,276)	(3,129,262)
Income taxes	5,141	7,822

<b>Net income</b>	(2,769,417)	(3,137,084)
Earnings common share		
Primary	\$(0.14)	\$(0.16)
Fully Diluted	\$(0.14)	\$(0.16)
Common Shares:		
Full Diluted	19,903,529	19,838,691
Year-end	20,127,703	19,984,743

**SUCCESS ENTERTAINMENT GROUP INTERNATIONAL INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	806,000	
Cost & expenses	491,098	97,708
Operating income	314,902	(97,708)
Net before taxes	314,902	(97,708)
Income taxes	24,532	
<b>Net income</b>	<b>290,370</b>	<b>(97,708)</b>
Earnings common share		
Primary	\$(0.01)	
Fully Diluted	\$(0.01)	
Common Shares:		
Full Diluted	75,000,000	10,360,000
Year-end	75,000,000	10,360,000

**SUGARMADE, INC.****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	<sup>□</sup> 2016
Revenues, net	4,439,324	4,100,560	4,348,256
Cost of goods sold	3,226,365	2,832,798	2,889,754
Gross profit (loss)	1,212,959	1,267,762	1,458,502
Selling, general & administrative expenses	2,545,906	3,986,314	3,451,862
Income (loss) from operations	<sup>□</sup> (1,241,947)	(2,718,552)	(1,993,360)
Interest expense	2,077,900	352,300	18,789
Warrant expense		25,250	
Changes in fair value of derivative liabilities	(540,580)	(437,000)	(397,000)
Stock based compensation expense	1,067,100		
Realized loss on notes converted		1,172,000	
Gain (loss) on extinguishment of debt			(55,498)
Commission			3,395
Other income (expense)	18,943	(8,595)	3,082
Loss on settlement	44,607		
Loss on impairment	65,625		
Gain (loss) on asset disposal	(166,693)		
<b>Net income (loss)</b>	<b><sup>□</sup>(6,296,426)</b>	<b>(4,713,697)</b>	<b>(2,458,170)</b>
Weighted average shares outstanding - basic	237,925,753	202,675,344	172,845,853
Weighted average shares outstanding - diluted	237,925,753	202,675,344	172,845,853
Year end shares outstanding	246,135,203	226,734,372	178,685,388
Net income (loss) per share - basic	\$(0.03)	\$(0.02)	\$(0.01)
Net income (loss) per share - diluted	\$(0.03)	\$(0.02)	\$(0.01)
Number of full time employees	<sup>□</sup> 7	<sup>□</sup> 30	
Total number of employees			21
Number of common stockholders	<sup>□</sup> 8,304	<sup>□</sup> 231	<sup>□</sup> 253

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> As reported by the Company; <sup>□</sup> Approximately; <sup>□</sup> As of November 23, 2018; <sup>□</sup> As of March 19, 2018; <sup>□</sup> As of October 28, 2016

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018	<sup>□</sup> 2017
Cash	42,121	101,880
Accounts receivable, net	453,623	113,218
Inventory, net	531,249	568,229
Loan receivables	157,872	10,000
Prepaid deposit	355,500	57,500
Prepaid inventory	92,737	84,065
Employees advance	41,303	30,078
Prepaid expenses	246,260	4,894
Other current assets	20,765	13,801
Other current assets	756,565	190,338
Total current assets	<sup>□</sup> 1,941,432	983,665
Equipment, net	195,180	61,792
Intangible assets	12,600	73,125
Other assets	38,751	27,081
Total assets	2,187,963	1,145,663
Note payable due to bank	25,982	25,982
Accounts payable & accrued liabilities	1,707,641	1,503,920
Accounts payable - related party		23,086
Customer deposits	329,509	232,591
Unearned revenue	110,142	63,304
Other payable	241,771	223,482
Accrued interest	493,365	116,236
Accrued compensation & personnel related payables	869,673	11,403
Notes payable	20,000	
Notes payable - related parties	23,000	70,666
Loans payable	329,029	192,801
Loans payable - related parties	30,000	228,412
Convertible notes payables, net	2,399,941	1,502,023
Derivative liabilities	3,069,652	1,134,000
Warrants liabilities	40,400	25,250
Shares to be issued	2,691,000	893,000
Total current liabilities	<sup>□</sup> 12,381,106	6,246,156
Total liabilities	12,381,106	6,246,156
Common stock	246,136	226,735
Additional paid-in capital	21,952,560	20,768,185
Shares to be issued, preferred shares	2,000,000	2,000,000
Shares to be issued, common shares	467,996	467,996
Retained earnings (accumulated deficit)	(34,859,835)	(28,563,409)
Total stockholders' equity (deficit)	(10,193,142)	(5,100,493)

<sup>□</sup> Reclassified to conform with 2018 presentation; <sup>□</sup> As reported by the Company

**Recent Dividends:****1. Sugarmade, Inc. common.**

No dividends paid.

**Annual Dividends:****1. Sugarmade, Inc. common.**

No dividends paid.

**SUGARMADE, INC.****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, L&L CPAS, PA, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheet of Sugarmade, Inc and subsidiary ("the company") as of June 30, 2018 and the related consolidated statement of operations, stockholder's deficit and the related notes (collectively referred to as the "financial statements") for the years ended June 30, 2018. These financial statements are the responsibility of the company's management. Our responsibilities is to express an opinion on these financial statements based on our audit. In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the company as of June 30, 2018, and the result of its operations, changes in stockholder's deficit and cash flows for the year ended in conformity with accounting principles generally accepted in the United States of America. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in

Note 2 to the consolidated financial statements, the company has an accumulated deficit, recurring losses, and expects continuing future losses, and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### SUMMIT WIRELESS TECHNOLOGIES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	1,046,354	901,454
Cost & expenses	9,805,276	5,920,519
Operating income	(8,758,922)	(5,019,065)
Interest expense	33,502,092	7,654,750
Other income (expense), net	(22,348,386)	3,195,838
Net before taxes	(64,609,400)	(9,477,977)
Income taxes	8,150	2,950
Net income	(64,617,550)	(9,480,927)
Earnings common share		
Primary	\$(16.60)	\$(27.76)
Fully Diluted	\$(16.60)	\$(27.76)
Common Shares:		
Full Diluted	3,892,893	341,488
Year-end	15,366,327	

#### SUNTEX ENTERPRISES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	230	731
Cost & expenses	135,663	1,675
Operating income	(135,433)	(944)
Net income	(1,085,433)	(944)
Earnings common share		
Common Shares:		
Year-end	375,148,729	50,148,729

#### SUPERNOVA ENERGY INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	63,916	72,184
Cost & expenses	222,381	287,354
Operating income	(248,465)	(341,170)
Other income (expense), net	(609,169)	172,735
Net income	(897,732)	(188,331)
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	49,329,915	22,313,273
Year-end	100,980,572	26,820,572

#### SVB & T CORP.

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Cost & expenses	12,632	10,995
Operating income	3,682	3,481
Net before taxes	3,682	3,481
Income taxes	566	878
Net income	3,116	2,603
Earnings common share		
Primary	\$5.58	\$4.62
Fully Diluted	\$5.58	\$4.62
Common Shares:		

#### SWK HOLDINGS CORP

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	19,473	26,425
Cost & expenses	17,707	3,096
Operating income	2,082	22,524
Other income (expense), net	881	(805)
Gains or losses	(652)	243
Net before taxes	1,995	22,767
Income taxes	399	6,160
Net income	1,596	16,607
Earnings common share		
Primary	\$0.12	\$0.87
Fully Diluted	\$0.12	\$0.87
Common Shares:		
Full Diluted	13,062	13,040
Year-end	13,069	13,160

#### SYNTHESIS ENERGY SYSTEMS INC

##### Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	<sup>1</sup> 2017	<sup>2</sup> 2016
Technology licensing & related services	269,000	51,000	300,000
Related party consulting services	1,238,000	100,000	350,000
Total revenue	1,507,000	151,000	650,000
Costs of sales	413,000	142,000	211,000
General & administrative expenses	6,450,000	8,622,000	8,228,000
Stock-based expense	1,258,000	1,701,000	3,317,000
Depreciation & amortization	37,000	66,000	217,000
Impairments	3,500,000	17,700,000	8,613,000
Total costs & expenses	11,658,000	28,231,000	20,586,000
Operating income (loss)	(10,151,000)	(28,080,000)	(19,936,000)
Equity in earnings (losses) of joint venture	(715,000)	(342,000)	(244,000)
Gain on fair value adjustments of derivative liabilities	126,000	...	...
Foreign currency gain (losses), net	143,000	(71,000)	(253,000)
Interest income	43,000	13,000	29,000
Other gain	1,689,000	...	...
Interest expense	869,000	...	...
Net income (loss) before income taxes - domestic	(5,174,000)	(6,238,000)	(7,591,000)
Net income (loss) before income taxes - foreign	(4,560,000)	(22,242,000)	(12,813,000)
Net income (loss) before income tax provision	(9,734,000)	(28,480,000)	(20,404,000)
Income tax (benefit) provision	(129,000)	...	...
Net income (loss) from continuing operations	(9,605,000)	(28,480,000)	(20,404,000)
Income (loss) from discontinued operations	...	1,929,000	(3,184,000)
Net income (loss)	(9,605,000)	(26,551,000)	(23,588,000)
Less: net income (loss) attributable to non-controlling interests	1,000	28,000	516,000
Net income (loss) attributable to Synthesis Energy Systems, Inc. (SES) stockholders	(9,604,000)	(26,523,000)	(23,072,000)
Weighted average common shares outstanding - basic	10,964,000	<sup>3</sup> 10,893,000	10,847,000
Weighted average common shares outstanding - diluted	10,964,000	<sup>3</sup> 10,893,000	10,847,000
Year end shares outstanding	10,999,000	<sup>3</sup> 10,929,375	10,873,000
Net income (loss) per share from continuing operations - basic	\$(0.88)	<sup>3</sup> \$(2.61)	\$(1.84)
Net income (loss) per share from discontinued operations - basic	...	<sup>3</sup> \$0.18	\$(0.32)
Net income (loss) per share attributable to Synthesis Energy Systems, Inc. (SES)			

stockholders- basic	\$(0.88)	<sup>3</sup> \$(2.43)	\$(2.16)
Net income (loss) per share from continuing operations - diluted	\$(0.88)	<sup>3</sup> \$(2.61)	\$(1.84)
Net income (loss) per share from discontinued operations - diluted	...	<sup>3</sup> \$0.18	\$(0.32)
Net income (loss) per share attributable to Synthesis Energy Systems, Inc (SES) stockholders- diluted	\$(0.88)	<sup>3</sup> \$(2.43)	\$(2.16)
Number of full time employees	<sup>4</sup> 13	<sup>4</sup> 22	...
Number of common stockholders	<sup>5</sup> 72	<sup>6</sup> 81	...
Foreign currency translation adjustments	(189)	...	...

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Restated to reflect the discontinued operations of Synthesis Energy Systems (Zhao Zhuang) New Gas Company Ltd. ("ZZ Joint Venture"); <sup>3</sup> Adjusted for 1-for-8 stock split, December 4, 2017; <sup>4</sup> Approximately; <sup>5</sup> As of September 13, 2018; <sup>6</sup> As of October 12, 2017

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	<sup>1</sup> 2017
Cash & cash equivalents	7,071,000	4,988,000
Accounts receivable - related party, net	287,000	167,000
Prepaid expenses & other current assets	719,000	539,000
Inventory	...	42,000
Total current assets	8,077,000	5,736,000
Furniture & fixtures	243,000	243,000
Leasehold improvements	23,000	23,000
Computer hardware	336,000	336,000
Computer software	875,000	875,000
Office equipment	149,000	148,000
Motor vehicles	39,000	38,000
Property, plant & equipment, gross	1,665,000	1,663,000
Less: accumulated depreciation	1,655,000	1,639,000
Property, plant & equipment, net	10,000	24,000
Intangible asset, net	1,038,000	984,000
Investment in joint ventures	5,036,000	8,539,000
Total assets	14,314,000	15,326,000
Accounts payable - trade	496,000	455,000
Accrued payroll, vacation & bonuses	80,000	107,000
Technical consulting, engineering & design services	...	114,000
Deferred revenue	206,000	50,000
Gas Technology Institute ("GTI") royalty expenses due to GTI	250,000	250,000
Interest payable	220,000	...
Other accrued expenses & accounts payable	429,000	789,000
Total current liabilities	1,681,000	1,765,000
Senior secured debenture principal	8,000,000	...
Less unamortized discount & debt issuance costs	(2,610,000)	...
Total senior secured debenture	5,390,000	...
Derivative liabilities	1,964,000	...
Total long-term liabilities	7,354,000	...
Total liabilities	9,035,000	1,765,000
Common stock	110,000	109,000

Additional paid-in capital	265,066,000	263,809,000
Retained earnings (accumulated deficit)	(260,068,000)	(250,464,000)
Accumulated other comprehensive income	244,000	831,000
Total stockholders' equity to Synthesis Energy Systems, Inc. (SES) stockholders	5,352,000	14,285,000
Noncontrolling interests in subsidiaries	(73,000)	(724,000)
Total stockholders' equity	5,279,000	13,561,000

□ Reclassified to conform with 2018 presentation

**Recent Dividends:**

**1. Synthesis Energy Systems Inc common.**  
No dividends paid.

**Annual Dividends:**

**1. Synthesis Energy Systems Inc common.**  
No dividends paid.

**SYNTHESIS ENERGY SYSTEMS INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, RSM US LLP, as it appeared in Co.'s 2018 10-K Report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Synthesis Energy Systems, Inc. and its subsidiaries (the Company) as of June 30, 2018, the related consolidated statements of operations, other comprehensive income, stockholders' equity and cash flows for the year then ended, and the related notes to the consolidated financial statements (collectively, the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. Emphasis of a Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and has limited cash resources. This raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters also are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**SYNTHESIS ENERGY SYSTEMS INC**

**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	1,677,000	1,782,000
Operating income	(1,621,000)	(1,524,000)
Other income (expense), net	883,000	(115,000)
Foreign currency	(122,000)	62,000
<b>Net income</b>	<b>(1,167,000)</b>	<b>(1,575,000)</b>
Earnings common share		
Primary	\$(0.11)	\$(0.14)
Fully Diluted	\$(0.11)	\$(0.14)
Common Shares:		
Full Diluted	11,019,000	10,932,000
Year-end	11,022,000	10,942,750
<b>Consolidated Balance Sheet Items, as of (\$):</b>		
Assets:		
Cash & equivalents	5,348,000	
Current assets	6,243,000	
Net property & equip.	7,000	
Total assets	12,570,000	
Liabilities:		
Current liabilities	1,567,000	
Long-term debt	5,494,000	
Stockholders' equity	4,426,000	
Net current assets	4,676,000	

**TAITRON COMPONENTS INC.**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	5,707,000	5,778,000
Cost & expenses	4,882,000	5,068,000
Operating income	825,000	710,000
Interest expense	4,000	29,000
Other income (expense), net	106,000	85,000
Gains or losses	(185,000)	(107,000)

Net before taxes	742,000	659,000
Income taxes	5,000	3,000
<b>Net income</b>	<b>737,000</b>	<b>656,000</b>
Earnings common share		
Primary	\$0.13	\$0.12
Fully Diluted	\$0.13	\$0.11
Common Shares:		
Full Diluted	5,702,456	5,907,847
Year-end	5,629,847	5,570,847

**TALCOTT RESOLUTION LIFE INSURANCE CO**

**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	473,000	1,655,000
Cost & expenses	355,000	1,328,000
Operating income	125,000	302,000
Net before taxes	125,000	302,000
Income taxes	1,000	32,000
<b>Net income</b>	<b>124,000</b>	<b>270,000</b>
Earnings common share		
Common Shares:		
Year-end	1	1

**TALCOTT RESOLUTION LIFE INSURANCE CO**

**New Name** On June 7, 2018, Co. changed its name from Hartford Life Insurance Co. to Talcott Resolution Life Insurance Co.

**TEARDROPPERS INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	28,000	
Cost & expenses	267,115	164,875
Operating income	(239,115)	(164,875)
Net before taxes	(267,246)	(203,420)
<b>Net income</b>	<b>(267,246)</b>	<b>(203,420)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	45,667,143	39,132,637
Year-end	45,905,000	41,550,000

**TEARLAB CORP**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	19,011,000	20,238,000
Cost & expenses	17,298,000	29,201,000
Operating income	1,713,000	(8,963,000)
Other income (expense), net	(5,000)	(27,000)
<b>Net income</b>	<b>(1,739,000)</b>	<b>(12,135,000)</b>
Earnings common share		
Primary	\$(0.17)	\$(2.16)
Fully Diluted	\$(0.17)	\$(2.16)
Common Shares:		
Full Diluted	10,385,828	5,615,903
Year-end	11,296,998	5,742,453

**TECH CENTRAL INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	38,950	29,250
Net Sales	38,950	29,250
Cost & expenses	605,560	91,437
Deprec., depl. & amort.	4,265	3,432
Operating income	(570,875)	(65,619)
Other income (expense), net		7,341
<b>Net income</b>	<b>(570,875)</b>	<b>(58,278)</b>
Earnings common share		
Primary	\$(0.05)	\$(0.01)
Fully Diluted	\$(0.05)	\$(0.01)
Common Shares:		
Full Diluted	12,537,909	19,820,519
Year-end	21,265,250	8,836,250

**TECHMEDIA ADVERTISING, INC.**

**New Accountant** On Dec. 3, 2018, Co. dismissed Dale Matheson Carr-Hilton Labonte LLP and engaged Hoberman & Lesser CPAs, LLP as its new independent public accounting firm.

**TECOGEN INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	26,567,276	22,938,503
Cost & expenses	27,694,968	23,021,121
Operating income	(1,127,692)	(82,618)
Interest expense	56,195	115,026

Other income (expense), net	(59,042)	
Net before taxes	(1,235,003)	(176,611)
<b>Net income</b>	<b>(1,277,682)</b>	<b>(176,611)</b>
Earnings common share		
Primary	\$(0.05)	\$(0.01)
Fully Diluted	\$(0.05)	\$(0.01)
Common Shares:		
Full Diluted	24,813,936	22,643,406
Year-end	24,819,646	24,724,392

**TELKONET INC.**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	6,043,374	6,073,586
Cost & expenses	8,673,853	9,072,661
Operating income	(2,680,819)	(3,033,480)
Net before taxes	(2,669,756)	(3,030,683)
Income taxes	2,000	4,301
Income contin. oper.	(2,671,756)	(3,034,984)
<b>Net income</b>	<b>(2,671,756)</b>	<b>(3,034,984)</b>
Balance for common	(2,671,756)	4,169,947
Earnings common share		
Primary	\$(0.02)	\$0.03
Fully Diluted	\$(0.02)	\$0.03
Common Shares:		
Full Diluted	134,017,468	133,405,096
Year-end	134,536,907	

**TEMPUS APPLIED SOLUTIONS HOLDINGS INC**

**Resignation of Accountant** On Nov. 21, 2018, Elliott Davis Decosimo, LLC resigned as Co.'s independent public accounting firm.

**TENAX THERAPEUTICS INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	4,659,805	7,815,766
Operating income	(4,666,133)	(7,823,674)
Other income (expense), net	83,920	327,725
<b>Net income</b>	<b>(4,582,213)</b>	<b>(7,495,949)</b>
Earnings common share		
Primary	\$(3.17)	\$(5.40)
Fully Diluted	\$(3.17)	\$(5.40)
Common Shares:		
Full Diluted	1,446,377	1,410,226
Year-end	1,465,496	1,411,827

**TERRA TECH CORP**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	24,416,768	24,788,704
Cost & expenses	44,867,063	39,242,027
Operating income	(20,450,295)	(14,453,323)
Other income (expense), net	(12,030,706)	(3,068,120)
Gains or losses		565,524
<b>Net income</b>	<b>(34,881,802)</b>	<b>(18,980,250)</b>
Earnings common share		
Primary	\$(0.51)	\$(0.44)
Fully Diluted	\$(0.51)	\$(0.44)
Common Shares:		
Full Diluted	68,917,828	41,610,209
Year-end	77,913,801	57,582,257

**TESARO INC**

**Sale Development** On Dec. 3, 2018, Co. and GlaxoSmithKline plc ("GlaxoSmithKline") announced that the companies have entered into a definitive agreement pursuant to which Co. will be acquired by GlaxoSmithKline, a global healthcare company for an aggregate cash consideration of approximately \$5,100,000,000 (£4,000,000,000). The proposed transaction will significantly strengthen GlaxoSmithKline's pharmaceutical business, accelerating the build of GlaxoSmithKline's pipeline and commercial capability in oncology.

**THC THERAPEUTICS INC (NEW)**

**Annual Report**

	2018	2017	2016
<b>Consolidated Income Statement, Years Ended Jul. 31 (\$):</b>			
		□ 2017	□ 2016
Professional fees	62,882	90,168	9,892
Compensation expense	...	5,490	...
Consulting fees	480,363	39,173	67,925
Payroll expense	61,705	...	...
General & administrative	...	...	...

expenses	139,534	78,283	15,082	
Impairment expense (income)	5,222,000	(197,761)	...	
Depreciation & amortization expense	25,434	10,491	...	
Total operating expenses	5,991,918	25,844	92,899	
Income (loss) from operations	(5,991,918)	(25,844)	(92,899)	
Gain (loss) on change in derivative liability	86,444	(81,145)	2,454	
Gain (loss) on settlement of debts	(132,234)	202,621	(162,235)	
Gain on conveyance of liabilities to a related party	...	79,110	...	
Interest expense	101,692	164,928	31,683	
Total other income (expense)	(147,482)	35,658	(191,464)	
<b>Net income (loss)</b>	<b>(6,139,400)</b>	<b>9,814</b>	<b>(284,363)</b>	
Weighted average shares outstanding				
- basic	120,547,754	65,922,939	5,399,477	
Year end shares outstanding	123,985,891	118,778,391	8,490,391	
Net income (loss) per common share - basic	\$(0.05)	\$0.00	\$(0.05)	
Net income (loss) per common share - diluted	...	...	\$(0.05)	

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Shares increased due to issuance of shares and warrants issued to acquire assets, shares issuance on conversion of debts and for services; □ Shares increased due to the effect of issuance of common shares for debt

#### Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017	
Cash	2,969	187	
Prepaid	...	78,765	
Total current assets	2,969	78,952	
Deposits	...	3,208	
dHydrator prototype	27,100	27,100	
Float Spa & associated equipment	60,000	60,000	
Office furniture & equipment	532	...	
Less accumulated depreciation	29,335	8,226	
Fixed assets	58,297	78,874	
Intangible assets	28,287	32,612	
Rights to Robot Cache, S.L. ("Robot Cache") coins	2,429,981	...	
Total assets	2,519,534	193,646	
Accounts payable & accrued liabilities	178,165	82,140	
Accrued liabilities due to related parties	7,728	1,120	
Advances from related parties	159,566	77,287	
Notes payable	76,200	60,000	
Convertible notes payable, net	100,000	22,739	
Derivative liability	59,785	146,229	
Total current liabilities	581,444	389,515	
Total liabilities	581,444	389,515	
Common stock	130,036	118,778	
Preferred A stock	2,060	2,000	
Preferred B stock	165	165	
Stock payable	190,245	...	
Additional paid-in capital	11,009,656	2,937,860	
Retained earnings (accumulated deficit)	(9,394,072)	(3,254,672)	
Total stockholders' equity (deficit)	1,938,090	(195,869)	

□ Reclassified to conform with 2018 presentation

#### Recent Dividends:

- 1. THC Therapeutics Inc (New) series A preferred.**  
No dividends paid.
- 2. THC Therapeutics Inc (New) series B preferred.**  
No dividends paid.
- 3. THC Therapeutics Inc (New) common.**  
No dividends paid.

#### Annual Dividends:

- 1. THC Therapeutics Inc (New) series A preferred.**  
No dividends paid.
- 2. THC Therapeutics Inc (New) series B preferred.**  
No dividends paid.
- 3. THC Therapeutics Inc (New) common.**  
No dividends paid.

#### THC THERAPEUTICS INC (NEW)

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Boyle CPA, LLC, as it appeared in Co.'s 2018 Annual Report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheet of THC Therapeutics Inc. (formerly Millennium Blockchain, Inc.) (the "Company") as of July 31, 2018, the related consolidated statements of operations, stockholder's deficit, and cash flows for the year ended July 31, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of July 31, 2018, and the results of its operations and its cash flows for the year ended July 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Substantial Doubt About the Company's Ability to Continue as a Going Concern As discussed in Note 2 to the consolidated financial statements, the Company's cumulative net losses raises substantial doubt about its ability to continue as a going concern for one year from the issuance of these financial statements. Management's plans are also described in Note 2. The consolidated financial statements do not include adjustments that might result from the outcome of this uncertainty."

#### THEMAVEN INC

**Merger Completed** On Dec. 12, 2018, Co.'s subsidiary, SM Acquisition Co., Inc. merged with and into Say Media, Inc. ("Say Media"), with Say Media continuing as the surviving corporation in the merger and as a wholly-owned subsidiary of Co. (the "Merger"). As a result of the Merger, Co. paid (i) \$6,703,653 to a creditor of Say Media, (ii) a transaction bonus of \$250,000 to a designated employee of Say Media, and (iii) a further \$55,245.91 to Say Media's legal counsel for legal fees and expenses, in addition to a previously paid deposit of \$450,000, incurred in connection with the Merger. Co. also issued a total of 2,000,000 shares of restricted Common Stock, subject to vesting, to certain key personnel of Say Media who agreed to continue their employment with Say Media. Furthermore, under the terms of the merger agreement, Co. is obligated to issue up to 5,500,000 shares of its Common Stock to the former holders of Say Media's Preferred Stock, upon delivery to Co. of a Letter of Transmittal.

#### THON RESOURCE GROUP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	47,695	48,345
Operating income	(47,695)	(48,345)
Interest expense	1,875	1,875
Other income (expense), net	298	...
<b>Net income</b>	<b>(49,272)</b>	<b>(50,220)</b>
Earnings common share		
Common Shares:		
Full Diluted	7,900,000	7,900,000
Year-end	7,900,000	7,900,000

#### THESTREET INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	39,171,648	40,798,780
Cost & expenses	40,682,331	39,995,001
Deprec., depl. & amort.	3,424,630	3,189,538
Operating income	(4,935,313)	(2,385,759)
Income taxes	(1,083,763)	802,249
<b>Net income</b>	<b>25,022,334</b>	<b>(592,827)</b>
Balance for common	25,022,334	(592,827)
Earnings common share		
Primary	\$0.51	\$(0.02)
Fully Diluted	\$0.49	\$(0.02)
Common Shares:		
Full Diluted	50,695,450	35,710,049

Year-end 49,609,152

#### THESTREET INC

**Interest Sale Development** On Dec. 6, 2018, Co. announced that it has entered into a definitive purchase agreement (the "Agreement") to sell its institutional business units, The Deal and BoardEx (the "B2B Business"), for \$87,300,000 to Euromoney Institutional Investor PLC ("Euromoney"), the global business information and events group. The Agreement was unanimously approved by Co.'s board of directors (the "Board") upon recommendation of the special committee of independent directors. The decision to sell the institutional business is part of the Board's ongoing review of strategic alternatives to enhance shareholder value. The sale of the B2B Business is subject to the approval of a majority of the outstanding shares of common stock in Co. under Delaware law and is expected to be submitted for stockholder approval in the first quarter of 2019. No other regulatory approvals are expected to be required to complete the transaction and no dissenters or appraisal rights are triggered by the transaction.

#### THUNDER ENERGIES CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	611,851	490,022
Operating income	(611,851)	(490,022)
Other income (expense), net	41,784	...
Net before taxes	(662,959)	(521,870)
<b>Net income</b>	<b>(662,959)</b>	<b>(521,870)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	53,897,733	25,218,938
Year-end	71,245,132	42,519,708

#### THUNDER MOUNTAIN GOLD, INC.

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	525,237	478,951
Other income (expense), net	2,044	1,295
<b>Net income</b>	<b>(584,586)</b>	<b>(547,692)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	57,554,653	54,791,550
Year-end	57,645,579	55,095,579

#### TIAN'AN PHARMACEUTICAL CO LTD

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016
Year end shares outstanding	13,995,010	13,995,010

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Common stock	13,995	13,995
Additional paid-in capital	7,287,451	7,287,451
Retained earnings (accumulated deficit)	(7,301,446)	(7,301,446)

#### Dividends:

No dividends paid.

#### TIBERIUS ACQUISITION CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	459,342	14,349
Operating income	(459,342)	(14,349)
Interest income	1,728,386	...
Gains or losses	(44,313)	...
Net before taxes	1,224,731	(14,349)
Income taxes	253,000	...
<b>Net income</b>	<b>971,731</b>	<b>(14,349)</b>
Balance for common	(230,879)	(14,349)
Earnings common share		
Primary	\$(0.04)	\$(0.04)
Fully Diluted	\$(0.04)	\$(0.04)
Common Shares:		
Full Diluted	5,239,246	4,312,500
Year-end	5,637,990	...

**TITAN PHARMACEUTICALS INC (DE)**

<b>Earnings, 9 mos. to Sep 30 (Consol. - \$):</b>		
	2018	2017
Total revenues	5,381,000	157,000
Cost & expenses	10,379,000	11,285,000
Operating income	(4,998,000)	(11,128,000)
Other income (expense), net	(521,000)	481,000
<b>Net income</b>	<b>(5,519,000)</b>	<b>(10,647,000)</b>
Balance for common	(5,804,000)	(10,647,000)
Earnings common share		
Primary	\$(0.27)	\$(0.50)
Fully Diluted	\$(0.28)	\$(0.53)
Common Shares:		
Full Diluted	21,439,000	21,222,000
Year-end	39,367,744	21,203,744

**TMM INC.**

<b>Earnings, 9 mos. to Sep 30 (Consol. - \$):</b>		
	2018	2017
Cost & expenses	380,644	509,414
<b>Net income</b>	<b>(957,898)</b>	<b>(1,086,667)</b>
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	744,971,809	550,573,950
Year-end	544,971,809	331,846,450

**TMSR HOLDING CO LTD**

<b>Earnings, 9 mos. to Sep 30 (Consol. - \$):</b>		
	2018	2017
Total revenues	19,899,626	.....
Cost & expenses	16,058,966	615,384
Operating income	3,840,660	(615,384)
Interest income	1,788	.....
Interest expense	135,328	.....
Other income (expense), net	42,173	.....
Net before taxes	3,749,293	.....
Income taxes	739,284	.....
<b>Net income</b>	<b>3,010,009</b>	<b>(387,781)</b>
Balance for common	.....	(387,781)
Earnings common share		
Primary	\$0.13	\$(0.07)
Fully Diluted	\$0.13	\$(0.07)
Common Shares:		
Full Diluted	22,814,730	5,125,000
Year-end	23,789,255	5,125,000

**TNSB GROUP INC**

**New Name** On Dec. 17, 2018, Co. changed its name from Transbotics Corp to TNSB Group Inc.

**TOMI ENVIRONMENTAL SOLUTIONS INC.**

<b>Earnings, 9 mos. to Sep 30 (Consol. - \$):</b>		
	2018	2017
Net Sales	4,506,508	3,508,748
Cost & expenses	5,714,677	5,218,307
Deprec., depl. & amort.	468,778	453,834
Operating income	(1,676,947)	(2,163,394)
Other income (expense), net	(57,201)	.....
<b>Net income</b>	<b>(1,921,977)</b>	<b>(2,296,010)</b>
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	123,333,468	121,144,339
Year-end	124,290,418	122,049,958

**TOPAZ RESOURCES INC**

<b>Earnings, 9 mos. to Sep 30 (Consol. - \$):</b>		
	2018	2017
Total revenues	.....	7,727
Cost & expenses	589,812	172,431
Operating income	(589,812)	(164,704)
<b>Net income</b>	<b>(589,812)</b>	<b>(164,704)</b>
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	37,645,858	16,443,825
Year-end	42,614,136	31,083,875

**TORCHLIGHT ENERGY RESOURCES INC.**

**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

Cost & expenses	4,435,742	2,841,208
Deprec., depl. & amort.	368,074	72,415
Operating income	(4,301,398)	(3,126,485)
Net before taxes	(4,301,398)	(3,126,485)
<b>Net income</b>	<b>(4,301,398)</b>	<b>(3,126,485)</b>
Earnings common share		
Primary	\$(0.06)	\$(0.08)
Fully Diluted	\$(0.06)	\$(0.08)
Common Shares:		
Full Diluted	67,468,291	38,775,843
Year-end	70,112,376	60,211,935

**TORTEC GROUP CORP**

<b>Earnings, 6 mos. to Sep 30 (Consol. - \$):</b>		
	2018	2017
Total revenues	.....	22,113
Cost & expenses	74,165	95,224
Operating income	(74,165)	(73,111)
Interest expense	.....	26,682
Other income (expense), net	.....	16,070
Net before taxes	(74,165)	(83,723)
<b>Net income</b>	<b>(74,165)</b>	<b>(83,723)</b>
Earnings common share		
Primary	\$(0.04)	\$(0.04)
Fully Diluted	\$(0.04)	\$(0.04)
Common Shares:		
Full Diluted	100,000,000	2,254,644
Year-end	100,000,000	1,002,204

**TORTEC GROUP CORP**

**New Name** On Nov. 30, 2018, Co. changed its name from Geo Point Resources Inc to TORtec Group Corp.

**TORTEC GROUP CORP**

**Stock Trading Symbol** Stock symbol:TRTK.

**TOUGHBUILT INDUSTRIES INC**

**Annual Report**  
**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016
Revenue: metal goods	6,470,877	4,566,194
Revenue: soft good	7,730,959	4,650,669
Total revenues, net of allowances	14,201,836	9,216,863
Cost of goods sold: metal goods	4,892,078	3,996,739
Cost of goods sold: soft good	5,342,760	3,504,695
Total cost of goods sold	10,234,838	7,501,434
Gross profit (loss)	3,966,998	1,715,429
Selling, general & administrative expense	6,070,868	4,397,797
Research & development	1,675,093	1,247,449
Total operating expenses	7,745,961	5,645,246
Interest expense	2,162,494	802,514
Total other income (expense), net	(2,162,494)	(802,514)
Income (loss) before provision for income taxes	(5,941,457)	(4,732,331)
<b>Net income (loss)</b>	<b>(5,941,457)</b>	<b>(4,732,331)</b>
Weighted average shares		
outstanding - basic	3,679,500	3,519,070
Weighted average shares		
outstanding - diluted	3,679,500	3,519,070
Year end shares		
outstanding	3,679,500	3,679,500
Net earnings (loss) per share - basic		
	\$(1.61)	\$(1.34)
Net earnings (loss) per share - diluted		
	\$(1.61)	\$(1.34)
Number of full time employees		
	113	.....

As of November 13, 2018

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash	44,348	1,333,930
Accounts receivable	153,047	173,047
Factor receivables, gross	1,676,398	1,251,912
Allowance for sales discounts	13,000	13,000
Factor receivables, net	1,663,398	1,238,912

Finished goods	98,672	175,677
Inventory	98,672	175,677
Prepaid assets	52,500	85,000
Total current assets	2,012,325	3,006,566
Computer equipment	88,615	63,588
Furniture & office equipment	136,955	136,955
Leasehold improvements	37,899	.....
Tooling & molds	249,690	242,690
Website design	9,850	9,850
Total property & equipment, gross	523,009	453,083
Less: Accumulated depreciation	178,090	58,463
Property & equipment, net	344,919	394,620
Security deposit	44,567	13,332
Total assets	2,401,811	3,414,518
Accounts payable	2,331,224	371,532
Accrued liabilities	731,191	219,450
Accrued payroll taxes	469,271	117,167
Accrued interest	699,576	92,467
Other current liabilities	86,873	.....
Advance from officer	400,000	.....
Loan payable - Factor	1,078,941	1,244,129
Note payable, net	4,864,146	.....
Total current liabilities	10,661,222	2,044,745
Note payable, net	.....	3,799,942
Total liabilities	10,661,222	5,844,687
Class B convertible preferred stock	1,490,013	1,490,013
Common stock	368	368
Additional paid-in capital	1,711,197	1,598,982
Retained earnings (accumulated deficit)	(11,460,989)	(5,519,532)
Total shareholders' (deficit) equity	(9,749,424)	(3,920,182)

Debt discount and debt issuance cost - Note payable, net (current): \$835,854; Debt discount and debt issuance cost - Note payable, net: \$1,900,058

**Recent Dividends:**

1. **ToughBuilt Industries Inc common.**

No dividends paid.

**Annual Dividends:**

1. **ToughBuilt Industries Inc common.**

No dividends paid.

**TOUGHBUILT INDUSTRIES INC**

<b>Earnings, 6 mos. to Jun 30 (Consol. - \$):</b>		
	2018	2017
Total revenues	8,465,479	6,682,603
Cost & expenses	11,206,762	8,987,455
Operating income	(2,741,283)	(2,304,852)
Interest expense	1,387,658	1,020,065
Net before taxes	(4,128,941)	(3,324,917)
<b>Net income</b>	<b>(4,128,941)</b>	<b>(3,324,917)</b>
Earnings common share		
Primary	\$(1.12)	\$(0.90)
Fully Diluted	\$(1.12)	\$(0.90)
Common Shares:		
Full Diluted	3,679,500	3,679,500
Year-end	3,679,500	.....

**TOWERSTREAM CORP**

<b>Earnings, 9 mos. to Sep 30 (Consol. - \$):</b>		
	2018	2017
Total revenues	18,768,011	19,645,143
Cost & expenses	16,411,699	19,691,884
Operating income	(2,546,353)	(6,534,042)
Interest expense	5,090,077	3,882,085
<b>Net income</b>	<b>(7,636,430)</b>	<b>(10,416,127)</b>
Balance for common	(7,636,430)	(12,321,697)
Earnings common share		
Primary	\$(19.36)	\$(39.25)
Fully Diluted	\$(19.36)	\$(39.25)
Common Shares:		
Full Diluted	394,409	313,958
Year-end	394,409	394,399

**TRANS-LUX CORP.**

**Earnings, 9 mos. to Sep 30 (Consol. - \$000):**





issuance of 157,729 restricted shares of Co.'s Common Stock (the "Shares") valued \$3.17 per Share, and the balance of \$2,000,000 by the execution of \$1,000,000 promissory notes with monthly payments of interest only at 8% per annum, and a balloon payment on 5th anniversary of closing.

**VELTEX CORP.**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	477,693	1,770,197
Operating income	(477,693)	(1,770,197)
Other income (expense), net	5,652	
Net before taxes	(472,041)	
<b>Net income</b>	(472,041)	(1,770,197)
Earnings common share		
Common Shares:		
Year-end	68,796,143	66,596,143

**VERMIS INC**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	893,000	468,000
Cost & expenses	3,176,000	1,916,000
Deprec., depl. & amort.	300,000	219,000
Operating income	(2,583,000)	(1,667,000)
Interest expense	169,000	1,254,000
Other income (expense), net	(1,742,000)	(1,000)
<b>Net income</b>	(4,494,000)	(2,922,000)
Earnings common share		
Primary	\$(0.11)	\$(0.28)
Fully Diluted	\$(0.11)	\$(0.28)
Common Shares:		
Full Diluted	42,708,594	10,327,898
Year-end	49,315,964	

**VERIFY SMART CORP**

**Earnings, 3 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	3	
Cost & expenses	120,166	75,818
Operating income	(120,163)	(75,818)
<b>Net income</b>	(120,163)	(75,818)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	113,068,748	88,994,714
Year-end	113,068,748	88,994,714

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
<b>Assets:</b>		
Cash & equivalents	12,339	
Inventories	12,635	
Current assets	148,574	
Net property & equip.	8,222	
Total assets	553,296	
<b>Liabilities:</b>		
Current liabilities	235,715	
Stockholders' equity	198,551	
Net current assets	(87,141)	

**VERITEC, INC.**

**Earnings, 3 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	70,731	110,843
Cost & expenses	241,084	227,447
Operating income	(170,353)	(116,604)
Interest expense	72,193	57,061
Other income (expense), net		463,000
<b>Net income</b>	(242,546)	289,335
Earnings common share		
Primary	\$(0.01)	\$0.01
Fully Diluted	\$(0.01)	\$0.01
Common Shares:		
Full Diluted	39,538,007	39,538,007
Year-end	39,538,007	39,538,007

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
<b>Assets:</b>		
Cash & equivalents	144,517	
Current assets	155,116	
Total assets	155,116	
<b>Liabilities:</b>		
Current liabilities	4,703,851	
Stockholders' equity	(4,703,735)	
Net current assets	(4,548,735)	

**VERRA MOBILITY CORP**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	5,909,419	551,615
Operating income	(5,909,419)	(551,615)
Interest income	4,489,039	2,047,422
Net before taxes	(1,420,380)	1,495,807
Income taxes	18,494	547,582
<b>Net income</b>	(1,438,874)	948,225
Earnings common share		
Primary	\$(0.01)	\$0.03
Fully Diluted	\$(0.01)	\$0.03
Common Shares:		
Full Diluted	40,000,000	40,000,000
Year-end	50,000,000	50,000,000

**VERU INC****Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
Net revenues	15,864,483	13,655,592	22,127,342
Cost of sales	7,081,981	6,636,080	8,777,858
Gross profit (loss)	8,782,502	7,019,512	13,349,484
Research & development	10,850,958	3,076,390	99,393
Advertising			88,866
Selling, general & administrative	14,817,433	11,501,453	8,660,174
Loss on settlement of accounts receivable	3,986,518		
Business acquisition		935,781	1,482,539
Total operating expenses	29,654,909	15,513,624	10,330,972
Operating income (loss)	(20,872,407)	(8,494,112)	3,018,512
Interest expense	2,950,501		
Interest & other income (expense), net			(57,056)
Change in fair value of derivative liabilities	893,000		
Foreign translation transaction gain (loss)	(126,928)	(61,835)	(147,540)
Other revenues (expenses), net	(15,451)	(46,543)	
Total non-operating income (expense)	(2,199,880)	(108,378)	(204,596)
Income (loss) before income taxes - domestic		(7,833,649)	1,068,580
Income (loss) before income taxes - foreign		(768,841)	1,745,336
Income (loss) before income taxes	(23,072,287)	(8,602,490)	2,813,916
Deferred tax expense (benefit) - U.S.	629,381	(2,369,000)	881,000
Deferred tax expense (benefit) - U.K.	34,612	224,000	1,162,000
Deferred tax expense (benefit) - Malaysia	(33,843)	(110,069)	11,817
Total deferred tax expense (benefit)	630,150	(2,255,069)	2,054,817
Current tax expense (benefit) - U.S.		1,000	104,000
Current tax expense (benefit) - U.K.	24,662		
Current tax expense (benefit) - Malaysia	211,290	263,626	310,374
Total current tax expense (benefit)	235,952	264,626	414,374
Income tax expense (benefit)	866,102	(1,990,443)	2,469,191
<b>Net income (loss) attributable to</b>			

**common shareholders****before preferred**

	2018	2017	2016
<b>stock dividend</b>	(23,938,389)	(6,612,047)	344,725
Preferred stock dividend		1,990,771	
Net income (loss) attributable to common shareholders	(23,938,389)	(8,602,818)	344,725
Weighted average shares outstanding - basic	53,861,981	34,640,308	28,666,477
Weighted average shares outstanding - diluted	53,861,981	34,640,308	28,926,557
Year end shares outstanding	55,284,956	53,208,489	29,090,250
Net income (loss) per share - basic	\$(0.44)	\$(0.25)	\$0.01
Net income (loss) per share - diluted	\$(0.44)	\$(0.25)	\$0.01
Number of full time employees	171	175	155
Number of part time employees			1
Number of common stockholders	240	269	269

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ As of November 30, 2018; □ As of December 23, 2017; □ As of December 9, 2016; □ Approximately; □ As of December 10, 2018; □ As of December 6, 2017

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2018	2017
Cash	3,759,509	3,277,602
Accounts receivable, net	3,972,632	3,418,738
Raw materials	366,220	530,384
Work in process	77,669	90,164
Finished goods	2,232,864	2,427,386
Inventory, gross	2,676,753	3,047,934
Less: inventory reserves	391,861	312,997
Finished goods	17,138	32,987
Inventory, net	2,302,030	2,767,924
Prepaid expenses & other current assets	1,148,345	833,709
Total current assets	11,182,516	10,297,973
Equipment, furniture & fixtures	4,018,284	4,067,896
Leasehold improvements	287,686	287,686
Less: accumulated depreciation & amortization	3,901,418	3,800,043
Plant & equipment, net	404,552	555,539
Other trade receivables		7,837,500
Other assets	965,152	186,431
Deferred income taxes	8,543,758	8,827,000
Intangible assets, net	20,477,729	20,752,991
Goodwill	6,878,932	6,878,932
Total assets	48,452,639	55,336,366
Accounts payable	3,226,036	2,685,718
Accrued research & development costs	981,357	200,710
Accrued compensation	584,047	406,110
Accrued expenses & other current liabilities	1,866,317	1,180,526
Credit agreement, short-term portion	6,692,718	
Unearned revenue	202,452	1,014,517
Total current liabilities	13,552,927	5,487,581
Credit agreement, long-term portion	2,701,570	
Residual royalty agreement	1,753,805	
Other long-term liabilities	30,000	1,263,750
Deferred rent	88,161	131,830
Deferred income taxes	844,758	
Total liabilities	18,971,221	6,883,161
Common stock	574,687	553,922
Additional paid-in capital	95,496,506	90,550,669
Accumulated other		



comprehensive income (loss) .....	(581,519)	(581,519)
Retained earnings (accumulated deficit) .....	(58,201,651)	(34,263,262)
Treasury stock, at cost .....	7,806,605	7,806,605
Total stockholders' equity (deficit) .....	29,481,418	48,453,205

□ Reclassified to conform with 2018 presentation

#### Recent Dividends:

- Veru Inc common.**  
No dividends paid.
- Veru Inc class A series 3 convertible preferred.**  
No dividends paid.
- Veru Inc 8% cumulative convertible preferred, Class A series 1.**  
No dividends paid.

#### Annual Dividends:

- Veru Inc common.**  
No dividends paid.
- Veru Inc class A series 3 convertible preferred.**  
No dividends paid.
- Veru Inc 8% cumulative convertible preferred, Class A series 1.**  
No dividends paid.

#### VGTEL, INC.

##### Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues .....	11,687	2,154
Cost & expenses .....	51,818	1,160
Other income (expense), net .....	(4,600)	
<b>Net income</b> .....	(44,731)	994
Earnings common share		
Common Shares:		

#### VICTORY MARINE HOLDINGS CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues .....	358,819	651,721
Cost & expenses .....	672,939	727,822
Operating income .....	(314,120)	(76,101)
Other income (expense), net .....	(1,034,220)	
Net before taxes .....	(1,625,130)	(76,470)
<b>Net income</b> .....	(1,625,130)	(76,470)
Earnings common share		
Primary .....	\$(0.05)	\$(0.01)
Fully Diluted .....	\$(0.05)	\$(0.01)
Common Shares:		
Full Diluted .....	35,998,084	15,002,516
Year-end .....	38,972,516	

#### VIRTRA INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues .....	15,495,697	14,147,297
Net Sales .....	14,977,397	13,902,215
Cost & expenses .....	12,617,766	11,301,205
Operating income .....	2,877,931	2,846,092
Other income (expense), net .....	81,966	48,297
Net before taxes .....	2,959,897	2,894,389
Income taxes .....	871,747	102,285
<b>Net income</b> .....	2,088,150	2,792,104
Earnings common share		
Primary .....	\$0.26	\$0.35
Fully Diluted .....	\$0.25	\$0.33
Common Shares:		
Full Diluted .....	8,256,098	8,418,463
Year-end .....	7,911,807	7,906,835

#### VIRTUAL MEDICAL INTERNATIONAL INC.

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses .....	24,546	108,880
Operating income .....	(24,546)	(108,880)
Interest expense .....	250	
Other income (expense), net .....	(215,000)	
Gains or losses .....	(17,793)	
Net before taxes .....	(257,589)	(108,880)
<b>Net income</b> .....	(257,589)	(108,880)
Earnings common share		
Common Shares:		
Full Diluted .....	413,173,198	55,367,541
Year-end .....	421,671,541	55,367,541

#### VIRTUAL ARMOUR INTERNATIONAL INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Earnings common share		
Common Shares:		

#### VISIONEERING TECHNOLOGIES INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016
Net sales .....	1,049,000	216,000
Cost of sales .....	910,000	165,000
Gross profit .....	139,000	51,000
Sales & marketing .....	7,518,000	1,244,000
Clinical & manufacturing .....	1,509,000	1,040,000
General & administrative expenses .....	3,857,000	1,808,000
Total expenses .....	12,884,000	4,092,000
Operating income (loss) .....	(12,745,000)	(4,041,000)
Gain (loss) on fair value of derivative liability .....	(1,421,000)	(578,000)
Gain (loss) on share redemption of debt .....	(1,460,000)	...
Interest expense & other, net .....	1,355,000	3,687,000
Income (loss) before income taxes .....	(16,981,000)	(8,306,000)
<b>Net income (loss)</b> .....	(16,981,000)	(8,306,000)
Weighted average shares outstanding - basic .....	155,342,232	8,037,995
Weighted average shares outstanding - diluted .....	155,342,232	8,037,995
Year end shares outstanding .....	□196,989,356	9,577,298
Earnings (loss) per share - basic .....	\$(0.11)	\$(1.03)
Earnings (loss) per share - diluted .....	\$(0.11)	\$(1.03)

□ Shares increased due to the effect of issuance of stock through IPO, conversion of preferred stock and share settlement of convertible debt and derivative

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents .....	16,584,000	5,674,000
Account receivable, net of allowance for doubtful accounts .....	242,000	30,000
Inventories .....	2,748,000	1,879,000
Prepaid expenses & other current assets .....	479,000	709,000
Total current assets .....	□20,053,000	8,310,000
Computer software costs .....	103,000	40,000
Office equipment .....	49,000	8,000
Furniture & fixtures .....	52,000	14,000
Leasehold improvements .....	12,000	...
Property, plant & equipment, gross .....	216,000	62,000
Less: accumulated depreciation .....	54,000	19,000
Property, plant & equipment, net .....	162,000	43,000
Intangible assets, net .....	297,000	258,000
Other non-current assets .....	43,000	10,000
Total assets .....	20,555,000	8,621,000
Convertible notes payable, net .....	...	8,261,000
Account payable .....	164,000	371,000
Accrued interest .....	...	1,665,000
Derivative liability .....	...	5,136,000
Other accrued liabilities .....	1,174,000	341,000
Total current liabilities .....	1,338,000	15,774,000
Deferred rent .....	31,000	...
Accrued interest .....	...	383,000
Convertible notes payable .....	...	9,753,000
Total long-term liabilities .....	31,000	10,136,000
Total liabilities .....	1,369,000	25,910,000
Preferred stock .....	...	166,000
Common stock .....	197,000	96,000
Additional paid-in capital .....	61,221,000	7,700,000

Retained earnings (accumulated deficit) .....	(42,232,000)	(25,251,000)
Total Stockholders' equity .....	19,186,000	(17,289,000)

□ As reported by the Company

#### Dividends:

No dividends paid.

#### VISIONEERING TECHNOLOGIES INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Grant Thornton LLP, as it appeared in Co.'s 2017 Annual Report: "Opinion In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Visioneering Technologies, Inc. as of December 31, 2017 and the results of its operations and its cash flows for the year then ended in accordance with accounting principles generally accepted in the United States of America. Emphasis of matter regarding going concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has incurred recurring losses, negative cash flows from operations, has an accumulated deficit of \$42.2 million as of December 31, 2017, and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. Our opinion is not modified with respect to this matter. Other matters The financial statements of Visioneering Technologies, Inc. as of and for the year ended December 31, 2016, before the effects of the adjustments to restate the 2016 financial statements to correct the errors described in Note 2, were audited by other auditors. Those auditors expressed an unmodified opinion on those 2016 financial statements (not presented herein) in their report dated January 25, 2017. As part of our audit of the 2017 financial statements, we audited the aforementioned adjustments described in Note 2 to the financial statements that were applied to restate the 2016 financial statements to correct the errors. In our opinion, such adjustments are appropriate and have been properly applied. We were not engaged to audit, review, or apply any procedures to the 2016 financial statements of the Company other than with respect to such adjustments and, accordingly, we do not express an opinion or any other form of assurance on the 2016 financial statements taken as a whole."

#### VISIUM TECHNOLOGIES INC

##### Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses .....	437,027	119,987
Operating income .....	(437,027)	(119,987)
Interest expense .....	55,164	100,413
Other income (expense), net .....	(567,232)	
<b>Net income</b> .....	(1,059,423)	(220,400)
Earnings common share		
Primary .....	\$(0.09)	\$(0.35)
Fully Diluted .....	\$(0.09)	\$(0.35)
Common Shares:		
Full Diluted .....	11,549,613	636,075
Year-end .....	13,379,492	702,919

##### Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents .....	5,480	5,480
Current assets .....	5,480	5,480
Total assets .....	5,480	5,480
Liabilities:		
Current liabilities .....	5,080,787	5,080,787
Stockholders' equity .....	(5,075,307)	(5,075,307)
Net current assets .....	(5,075,307)	(5,075,307)

#### VISKASE COS, INC.

##### Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Net Sales .....	299,344	288,112
Cost & expenses .....	286,279	263,566
Operating income .....	11,815	23,405
Interest income .....	366	60
Interest expense .....	11,655	10,042
Other income (expense), net .....	(14,579)	(200)
Net before taxes .....	(14,053)	13,223
Income taxes .....	(6)	4,972
<b>Net income</b> .....	(14,047)	8,251

Earnings common share	2018	2017
Common Shares:		
Year-end	53,190,665	

**VITRO DIAGNOSTICS, INC.**

**Resignation of Accountant** On Dec. 6, 2018, Schumacher & Associates, Inc. resigned as Co.'s independent public accounting firm.

**VIVAKOR INC**

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	74,795	29,995
Cost & expenses	6,065,672	587,882
Deprec., depl. & amort.	620,135	606,923
Operating income	(6,611,012)	(1,164,810)
Interest income	70,556	3,750
Interest expense	25,997	30,087
Other income (expense), net	389	
Net before taxes	(6,566,064)	(1,191,147)
Income taxes	800	800
<b>Net income</b>	(6,566,864)	(1,191,947)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)

Common Shares:

Full Diluted	367,343,592	370,694,995
Year-end	246,824,466	241,058,100

**VODKA BRANDS CORP**

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Net Sales	34,449	20,372
Cost & expenses	114,276	119,530
Operating income	(83,182)	(99,355)
Net before taxes	(83,182)	(99,355)
<b>Net income</b>	(83,182)	(99,355)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	12,755,002	12,519,867
Year-end	12,767,483	12,622,483

**VUZIX CORP**

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Net Sales	6,114,877	3,941,025
Cost & expenses	21,417,352	16,735,409
Deprec., depl. & amort.	946,335	734,175
Operating income	(16,248,810)	(13,528,559)
Other income (expense), net	63,408	(167,344)
Gains or losses	(70,709)	50,013
Foreign currency	(36,615)	(30,299)
Net before taxes	(16,311,854)	(13,754,038)
<b>Net income</b>	(16,311,854)	(13,754,038)
Balance for common	(17,663,001)	(15,027,067)
Earnings common share		
Primary	\$(0.65)	\$(0.73)
Fully Diluted	\$(0.65)	\$(0.73)
Common Shares:		
Full Diluted	27,046,913	20,515,363
Year-end	27,564,509	22,178,911

**VYCOR MEDICAL INC**

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	1,807,575	1,852,997
Operating income	(852,922)	(949,211)
Other income (expense), net		(120,788)
Foreign currency	(1,402)	986
Net before taxes	(897,399)	(1,101,909)
<b>Net income</b>	(897,399)	(1,101,909)
Balance for common	(1,221,769)	(1,426,279)
Earnings common share		
Primary	\$(0.06)	\$(0.08)
Fully Diluted	\$(0.06)	\$(0.08)
Common Shares:		
Full Diluted	21,258,184	17,895,269
Year-end	22,604,980	19,738,189

**WARI INC**

**Earnings, 9 mos. to Aug 31(Consol. – \$):**

Total revenues	2018	2017
		4,094
Cost & expenses	83,021	53,502
Operating income	(83,021)	(49,408)
<b>Net income</b>	(83,021)	(49,408)
Earnings common share		
Common Shares:		
Full Diluted	20,655,922	20,492,327
Year-end	20,691,050	20,566,050

**WATER TECHNOLOGIES INTERNATIONAL INC**

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Net Sales	364,281	1,400
Cost & expenses	1,038,229	291,745
Operating income	(673,948)	(290,345)
Other income (expense), net	798,235	(131,866)
Net before taxes	(51,130)	(537,078)
<b>Net income</b>	(51,130)	(537,078)
Earnings common share		
Common Shares:		
Full Diluted	82,845,096	11,651,379
Year-end	129,337,074	15,891,096

**WEALTHCRAFT CAPITAL INC**

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	892,316	
Cost & expenses	958,704	141,753
Operating income	(66,558)	(337,164)
Interest expense	4,759	825
Other income (expense), net		(25,563)
Net before taxes	(71,317)	(63,552)
<b>Net income</b>	(71,317)	(63,552)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	75,673,060	71,673,060
Year-end	75,673,060	71,673,060

**WEBCO INDUSTRIES INC.**

**Earnings, 3 mos. to Oct 31(Consol. – \$000):**

	2018	2017
Net Sales	137,002	114,270
Cost & expenses	123,115	108,529
Operating income	13,887	5,740
Interest expense	1,337	782
Gains or losses	(3)	243
Net before taxes	12,547	5,201
Income taxes	2,796	2,158
<b>Net income</b>	9,751	3,044
Earnings common share		
Primary	\$12.03	\$3.74
Fully Diluted	\$10.47	\$3.31
Common Shares:		
Full Diluted	932	919
Year-end	882	890

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2018	
Cash & equivalents		6,189
Inventories		198,563
Current assets		274,797
Net property & equip.		105,468
Total assets		384,146
Liabilities:		
Current liabilities		163,728
Long-term debt		12,000
Stockholders' equity		200,481
Net current assets		111,069

**WEWARDS INC**

**Earnings, 3 mos. to Aug 31(Consol. – \$):**

	2018	2017
Cost & expenses	355,958	1,224,650
Operating income	(355,958)	(1,224,650)
Net before taxes	(500,716)	(1,375,883)
<b>Net income</b>	(500,716)	(1,375,883)
Earnings common share		
Primary	\$(0.17)	\$(0.17)
Fully Diluted	\$(0.17)	\$(0.17)
Common Shares:		
Full Diluted	102,184,537	8,130,000
Year-end	107,483,450	8,130,000

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents		5,026,865
Current assets		5,256,021
Total assets		6,062,346
Liabilities:		
Current liabilities		783,172
Long-term debt		10,500,000
Stockholders' equity		(5,220,826)
Net current assets		4,472,849

**WEYLAND TECH INC**

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	20,583,925	9,395,493
Operating income	(3,551,943)	643,297
<b>Net income</b>	(3,551,943)	643,297
Earnings common share		
Primary	\$(0.13)	\$0.03
Fully Diluted	\$(0.13)	\$0.03
Common Shares:		
Full Diluted	26,577,942	21,599,824
Year-end	36,816,109	23,376,628

**WHERE FOOD COMES FROM INC**

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	13,184,488	11,310,465
Cost & expenses	12,498,878	10,989,750
Operating income	685,610	320,715
Interest expense	3,755	603
Other income (expense), net	111,556	10,989
Net before taxes	793,411	331,101
Income taxes	257,000	150,000
<b>Net income</b>	536,411	181,101
Earnings common share		
Primary	\$0.02	\$0.02
Fully Diluted	\$0.02	\$0.02
Common Shares:		
Full Diluted	24,938,699	24,834,931
Year-end	25,087,946	24,703,535

**WILHELMINA INTERNATIONAL, INC.**

**Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Total revenues	59,465	56,154
Cost & expenses	57,571	55,170
Deprec., depl. & amort.	727	672
Operating income	1,167	312
Other income (expense), net		(40)
Foreign currency	(64)	(54)
Net before taxes	1,030	130
Income taxes	233	147
<b>Net income</b>	797	(17)
Earnings common share		
Primary	\$0.15	\$(0.15)
Fully Diluted	\$0.15	\$(0.15)
Common Shares:		
Full Diluted	5,361	5,382
Year-end	5,269	5,382

**WILLAMETTE VALLEY VINEYARD INC.**

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Net Sales	15,814,950	14,907,917
Cost & expenses	13,190,759	12,247,418
Operating income	2,624,191	2,660,499
Interest expense	354,272	346,997
Other income (expense), net	164,009	180,462
Net before taxes	2,444,896	2,511,560
Income taxes	669,549	978,346
<b>Net income</b>	1,775,347	1,533,214
Balance for common	1,007,577	1,072,961
Earnings common share		
Primary	\$0.20	\$0.21
Fully Diluted	\$0.20	\$0.21
Common Shares:		
Full Diluted	4,964,529	4,992,189
Year-end	4,964,529	4,964,719

**WILLIAMS INDUSTRIAL SERVICES GROUP INC**

**Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Total revenues	144,563	142,653
Cost & expenses	147,759	162,236
Operating income	(3,829)	(20,731)
Interest expense	7,397	7,584
Gains or losses		239
Income contin. oper.	(11,102)	(26,841)
<b>Net income</b>	<b>(24,958)</b>	<b>(44,193)</b>
Earnings common share		
Primary	\$(1.37)	\$(2.52)
Fully Diluted	\$(1.37)	\$(2.52)
Common Shares:		
Full Diluted	18,164	17,577
Year-end	18,515	

**WIZARD ENTERTAINMENT INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	13,571,809	13,701,904
Cost & expenses	13,537,007	18,156,761
Operating income	34,802	(4,454,857)
Other income (expense), net		(661,098)
Gains or losses		(785)
Net before taxes	(838,396)	(5,405,482)
<b>Net income</b>	<b>(838,396)</b>	<b>(5,405,482)</b>
Balance for common.	(838,396)	(5,404,839)
Earnings common share		
Primary	\$(0.01)	\$(0.08)
Fully Diluted	\$(0.01)	\$(0.08)
Common Shares:		
Full Diluted	68,535,036	68,535,036
Year-end	68,535,036	68,535,036

**WIZE PHARMA INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	2,765,000	353,000
Operating income	(2,765,000)	
Other income (expense), net	1,302,000	(249,000)
Foreign currency	15,000	
<b>Net income</b>	<b>(1,488,000)</b>	<b>(602,000)</b>
Earnings common share		
Primary	\$(0.30)	\$(1.44)
Fully Diluted	\$(0.30)	\$(1.44)
Common Shares:		
Full Diluted	4,928,903	435,052
Year-end	5,362,550	435,052

**WORLD FINANCIAL HOLDING GROUP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	21,731	15,913
Operating income	(21,731)	(15,913)
<b>Net income</b>	<b>(21,731)</b>	<b>(15,913)</b>
Earnings common share		
Common Shares:		
Full Diluted	12,428,224	2,507,597
Year-end	2,508,420	2,507,597

**WORLD OIL GROUP INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Earnings common share		
Common Shares:		
Year-end	2,733,262,060	292,262,060

**WORLDS INC**

**New Auditor** On Dec. 12, 2018, L&L CPAs, P.A. resigned as Co.'s independent registered public accounting firm and Co. engaged M&K CPAs, PLLC as its new independent registered public accounting firm.

**WORLDWIDE DIVERSIFIED HOLDINGS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	139,358	202,899
Cost & expenses	138,501	155,295
Operating income	857	47,604
Net before taxes	857	47,604
<b>Net income</b>	<b>857</b>	<b>47,604</b>
Earnings common share		
Common Shares:		
Year-end	5,454,102,425	224,102,427

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	282	
Current assets	938,962	
Total assets	34,246,286	
Liabilities:		
Current liabilities	688,089	
Stockholders' equity	33,558,197	
Net current assets	250,873	

**WORRY FREE TEA HOUSE HOLDINGS CO****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Earnings common share		
Common Shares:		
Full Diluted	18,882,268	18,882,268
Year-end	18,882,268	18,882,268

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Liabilities:		
Current liabilities	1,584,783	
Long-term debt	134,102	
Stockholders' equity	(1,718,885)	
Net current assets	(1,584,783)	

**WORRY FREE TEA HOUSE HOLDINGS CO**

**New Name** On Dec. 14, 2018, Co. changed its name from DRS Inc to Worry Free Tea House Holdings Co.

**WORRY FREE TEA HOUSE HOLDINGS CO****Stock Trading Symbol** Stock symbol:TEAH.**WRAP TECHNOLOGIES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,890	
Cost & expenses	2,046,305	523,529
Operating income	(2,044,415)	(523,529)
Other income (expense), net	1,285	
<b>Net income</b>	<b>(2,044,804)</b>	<b>(523,529)</b>
Earnings common share		
Primary	\$(0.09)	\$(0.03)
Common Shares:		
Year-end	22,803,533	20,475,000

**WRIGHT INVESTORS' SERVICE HOLDINGS, INC.****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Cost & expenses	1,500	1,281
Other income (expense), net	24	6
Income taxes	39	33
<b>Net income</b>	<b>(705)</b>	<b>(1,090)</b>
Earnings common share		
Primary	\$(0.04)	\$(0.06)
Fully Diluted	\$(0.04)	\$(0.06)
Common Shares:		
Full Diluted	19,475	19,197
Year-end	19,602	

**WUNONG ASIA PACIFIC CO LTD****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	104,796	157,232
Operating income	(104,796)	(157,232)
<b>Net income</b>	<b>(104,796)</b>	<b>(157,232)</b>
Earnings common share		
Common Shares:		
Full Diluted	39,300,000	39,300,000
Year-end	39,300,000	39,300,000

**XENETIC BIOSCIENCES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues		85,000
Cost & expenses	5,636,816	8,084,572
Operating income	(5,636,816)	(7,999,572)
Other income (expense), net	(24,838)	(49,611)
<b>Net income</b>	<b>(5,661,230)</b>	<b>(8,040,451)</b>
Earnings common share		
Primary	\$(0.63)	\$(0.93)
Fully Diluted	\$(0.63)	\$(0.93)
Common Shares:		
Full Diluted	8,958,661	8,648,314
Year-end	9,403,889	

**XG TECHNOLOGY INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	27,482	33,711
Cost & expenses	37,259	47,238
Operating income	(12,153)	(16,787)
Other income (expense), net	2,553	19,272
<b>Net income</b>	<b>(11,919)</b>	<b>1,904</b>
Earnings common share		
Primary	\$(0.72)	\$0.17
Fully Diluted	\$(0.72)	\$0.17
Common Shares:		
Full Diluted	16,573	11,290
Year-end	17,154	

**XPRESSPA GROUP INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	38,560	36,863
Cost & expenses	42,564	42,963
Operating income	(29,009)	(12,479)
Other income (expense), net	877	(17)
Net before taxes	(29,344)	(13,045)
Income taxes	(198)	284
Income contin. oper.	(29,146)	(13,329)
<b>Net income</b>	<b>(30,261)</b>	<b>(17,803)</b>
Earnings common share		
Primary	\$(1.12)	\$(0.87)
Fully Diluted	\$(1.12)	\$(0.87)
Common Shares:		
Full Diluted	27,269	20,852

**XTANT MEDICAL HOLDINGS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	53,941,000	63,280,000
Cost & expenses	56,220,000	72,765,000
Operating income	(5,353,000)	(13,590,000)
Interest expense	8,156,000	10,538,000
Other income (expense), net	101,000	136,000
<b>Net income</b>	<b>(13,408,000)</b>	<b>(23,992,000)</b>
Earnings common share		
Primary	\$(1.19)	\$(15.94)
Fully Diluted	\$(1.19)	\$(15.94)
Common Shares:		
Full Diluted	11,262,642	1,505,493
Year-end	13,171,347	1,514,417

**YACHT FINDERS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	44,171	42,360
Operating income	(44,171)	(42,360)
<b>Net income</b>	<b>(70,969)</b>	<b>(66,556)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Common Shares:		
Year-end	5,199,000	5,199,000

**YIELD10 BIOSCIENCE INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	421	840
Cost & expenses	7,809	7,594
Operating income	(7,388)	(6,754)
Other income (expense), net	(45)	(95)
<b>Net income</b>	<b>(7,310)</b>	<b>(6,844)</b>
Earnings common share		
Primary	\$(0.74)	\$(2.25)
Fully Diluted	\$(0.74)	\$(2.25)
Common Shares:		
Full Diluted	9,901	3,035
Year-end	10,011	

**YIJIA GROUP CORP**

**New Name** On Dec. 4, 2018, Co. changed its name from Soldino Group Corp to Yijia Group Corp.

**YIJIA GROUP CORP****Stock Trading Symbol** Stock symbol:YJGJ.**YINFU GOLD CORP**

**New Accountant** On Dec. 5, 2018, WWC, P.C. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged JLKZ CPA LLP as its new independent public accounting firm.

**YOUNGVEITY INTERNATIONAL INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017	Primary	\$(0.02)	\$
Total revenues	126,331	124,655	Fully Diluted	\$(0.02)	\$
Cost & expenses	127,060	129,548	Common Shares:		
Operating income	(729)	(4,893)	Full Diluted	1,096,173	
Interest expense	4,668	4,207	Year-end	3,319,245	
Other income (expense), net	(5,716)	480	<b>Consolidated Balance Sheet Items, as of (\$):</b>		
Net before taxes	(11,113)	(8,620)	Assets:		2018
Income taxes	219	(2,763)	Cash & equivalents		5,000
<b>Net income</b>	<b>(11,332)</b>	<b>(5,857)</b>	Current assets		5,000
Balance for common	(12,855)	(5,866)	Total assets		5,000
Earnings common share			Liabilities:		
Primary	\$(0.61)	\$(0.30)	Current liabilities		32,350
Fully Diluted	\$(0.61)	\$(0.30)	Stockholders' equity		(27,350)
Common Shares:			Net current assets		(27,350)
Full Diluted	20,986	19,655			
Year-end	21,957	19,723			

**ZENERGY BRANDS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,206,534	23,585
Cost & expenses	3,529,953	1,816,266
Operating income	(2,337,232)	(1,799,712)
Interest income	6,966	
Interest expense	1,517,442	364,710
Other income (expense), net	249,236	
<b>Net income</b>	<b>(3,598,472)</b>	<b>(2,164,422)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.00)
Fully Diluted	\$(0.01)	\$(0.00)
Common Shares:		
Full Diluted	2,320,501,956	179,321,417
Year-end	1,880,337,322	935,710,002

**ZERO GRAVITY SOLUTIONS INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	3,470	255
Cost & expenses	1,495,063	2,781,613
Operating income	(1,491,593)	(2,781,358)
Other income (expense), net	(23,642)	
Gains or losses	(343)	
<b>Net income</b>	<b>(1,576,677)</b>	<b>(2,795,304)</b>
Earnings common share		
Primary	\$(0.04)	\$(0.07)
Fully Diluted	\$(0.04)	\$(0.07)
Common Shares:		
Full Diluted	40,671,851	40,042,764
Year-end	40,705,731	40,042,764

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	44,423	
Inventories	68,193	
Current assets	280,467	
Net property & equip.	98,011	
Total assets	394,381	
Liabilities:		
Current liabilities	1,466,588	
Long-term debt	2,109,354	
Stockholders' equity	(3,181,561)	
Net current assets	(1,186,121)	

**ZERO GRAVITY SOLUTIONS INC****Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	33,070	61,190
Cost & expenses	2,677,325	4,241,202
Operating income	(2,644,255)	(4,180,012)
Other income (expense), net	(72,962)	
Gains or losses	(343)	
<b>Net income</b>	<b>(2,851,062)</b>	<b>(4,206,727)</b>
Earnings common share		
Primary	\$(0.07)	\$(0.11)
Fully Diluted	\$(0.07)	\$(0.11)
Common Shares:		
Full Diluted	40,792,224	39,707,657
Year-end	40,954,115	40,266,264

**ZHONGCHAI MACHINERY, INC.****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	22,350	
<b>Net income</b>	<b>(22,350)</b>	
Earnings common share		

	2018	2017
Net Sales	24,859,173	20,556,157
Cost & expenses	24,040,620	21,424,230
Operating income	818,553	(868,073)
Interest income	230	59
Interest expense	44,763	87,178
Other income (expense), net	(385)	(11,072)
Net before taxes	773,635	(966,264)
Income taxes	21,493	14,123
<b>Net income</b>	<b>752,142</b>	<b>(980,387)</b>
Earnings common share		
Primary	\$0.05	\$(0.07)
Fully Diluted	\$0.05	\$(0.07)
Common Shares:		
Full Diluted	16,630,306	14,851,229
Year-end	16,106,681	15,037,790

**ZOOM TELEPHONICS, INC.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	25,125	21,018
Operating income	(25,125)	(21,018)
Other income (expense), net	13	10
Net before taxes	(25,211)	(21,616)
<b>Net income</b>	<b>(25,211)</b>	<b>(21,616)</b>
Earnings common share		
Primary	\$(2.93)	\$(13.20)
Fully Diluted	\$(2.93)	\$(13.20)
Common Shares:		
Full Diluted	8,603	1,650
Year-end	11,973	1,962

**ZOSANO PHARMA CORP****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	22,580,000	15,298,000
Cost & expenses	15,090,000	9,945,000
Operating income	7,490,000	5,353,000
Net before taxes	7,337,000	4,147,000
Income taxes	407,000	89,000
<b>Net income</b>	<b>6,930,000</b>	<b>4,058,000</b>
Earnings common share		
Primary	\$0.21	\$0.13
Fully Diluted	\$0.20	\$0.12
Common Shares:		
Full Diluted	34,171,000	32,790,000
Year-end	32,385,598	32,824,734

**ZYNEX INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	22,350	
<b>Net income</b>	<b>(22,350)</b>	
Earnings common share		