

MERGENT® TRANSPORTATION

NEWS REPORTS

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NOTICE – Items in this issue will be listed online weekly and printed monthly.

DELTA TUCKER HOLDINGS INC

Earnings, 9 mos. to (Consol. – \$000):

	09/30/18	09/29/17
Total revenues	1,609,676	1,437,133
Cost & expenses	1,467,274	1,336,948
Operating income	124,349	74,249
Interest income	1,796	39
Interest expense	49,268	53,628
Other income (expense), net	1,692	1,450
Net before taxes	78,569	22,110
Income taxes	9,924	11,677
Net income	68,645	10,433
Earnings common share		
Common Shares:		
Year-end	0

ENBRIDGE ENERGY PARTNERS, L.P.

Merger Completed On Dec. 20, 2018, Co. merged with and into Enbridge Inc ("Enbridge"), an energy transportation and distribution company (the "Merger"). As a result of the Merger, Enbridge acquired all of the outstanding public Class A common units of Co. and Co. became an indirect, wholly owned subsidiary of Enbridge. Each public Class A unit common of Co. was exchange for 0.335 common shares of Enbridge.

ENBRIDGE INC

Merger Completed On Dec. 20, 2018, Enbridge Energy Partners, L.P. ("EEP"), a holding company merged with and into Co. (the "Merger"). As a result of the Merger, Co. acquired all of the outstanding public Class A common units of EEP and EEP became an indirect, wholly owned subsidiary of Co. Each public Class A unit common of EEP was exchange for 0.335 common shares of Co.

Also on Dec. 20, 2018, Enbridge Energy Management, L.L.C. ("EEQ"), limited partner of Enbridge Energy Partners, L.P. merged with and into Co. (the "Merger"). As a result of the Merger, Co. acquired all outstanding public Listed Shares of EEQ and EEQ became a direct, wholly owned subsidiary of Co. Each public listed share of EEQ was exchange for 0.335 common shares of Co.

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