

MERGENT

BOND RECORD

**Corporates
Convertibles
Governments
Municipals**

Includes Global Ratings

November 2010

MERGENT BOND RECORD MONTHLY UPDATE



Copyright © 2010 by Mergent, Inc., 477 Madison Ave, New York 10022

November 2010 Vol. 77 No. 11

*Mailing Date for Next Month's Publication will be December 10
(Information revised through last business day of previous month.)*

Table of Contents

SECTION	PAGE
Matured Issues in 2010.....	2
Redeemed Issues in 2010.....	9
Corporate Bond Yield Averages.....	11
Corporate Bonds-New.....	12
Corporate Bonds-Revised.....	14
Convertible Bonds-Revised.....	16
International Corporate & Convertible-New.....	17
International Corporate & Convertible-Revised.....	20
Structured Finance Issues-New.....	22
Structured Finance Issues-Revised.....	23
Commercial Paper-New.....	35
Medium Term Notes-New.....	36
Medium Term Notes-Revised.....	44
Issuer Ratings-New.....	48
Issuer Ratings-Revised.....	49
Preferred Stock Ratings-Public Utility Averages.....	50
Preferred Stock Ratings-New.....	51
Preferred Stock Ratings-Revised.....	52
Industrial Development & Revenue Bonds-New.....	53
Industrial Development & Revenue Bonds-Revised.....	54
Pollution and Environmental Control Revenue Bonds-New.....	57
Pollution and Environmental Control Revenue Bonds-Revised.....	58
Municipal Bond Yield Averages.....	59

Mergent Bond Record (ISSN 0148-1878)
Printed monthly plus year end annual by Mergent, Inc.
Periodicals postage paid at New York, N.Y. and additional Mailing Offices
Subscription Price in United States and Canada \$840.00 Per Annum—Single Copies \$95
Executive Offices, 477 Madison Ave, New York, N.Y. 10022 (212) 413-7601
Postmaster: Send address changes to Mergent Bond Record, 580 Kingsley Park Drive, Fort Mill, SC 29715

Bond Record, Charlotte, N.C.: 704-559-7601 Outside USA: 1-212-413-7700
Bond Record Subscription: 1-800-342-5647 or outside USA: 1-704-559-7601

EDITOR'S NOTE—All information contained herein is copyrighted in the name of Mergent, Inc. and none of such information may be copied or otherwise reproduced, repackaged, further transmitted, transferred, disseminated, redistributed or resold, or stored for subsequent use for any such purpose, in whole or in part, in any form or manner by means whatsoever, by any person without Mergent's prior written consent.

All information contained herein is obtained by Mergent, Inc. from sources believed by it to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind. NO WARRANTY, EXPRESS OR IMPLIED, AS TO THE ACCURACY, TIMELINESS, COMPLETENESS, MERCHANTABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE OF ANY INFORMATION IS GIVEN OR MADE BY MERGENT IN ANY FORM OR MANNER WHATSOEVER. Under no circumstances shall MERGENT have any liability to any person or entity for (a) any loss or damage in whole or in part caused by, resulting from, or relating to, any error (negligent or otherwise) or other circumstance involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages whatsoever, even if MERGENT is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

Moody's® and the related logo are marks owned by Moody's Investors Service, Inc. Such marks have been licensed for use by MERGENT, which is not affiliated with Moody's Investors Service, Inc.

The Moody's credit ratings and other opinions contained herein are, and must be construed solely as, statements of opinion and not statements of fact or recommendations to purchase, sell or hold any securities. NO WARRANTY, EXPRESS OR IMPLIED, AS TO THE ACCURACY, TIMELINESS, COMPLETENESS, MERCHANTABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE OF ANY SUCH RATING OR OTHER OPINION OR INFORMATION IS GIVEN OR MADE BY MOODY'S INVESTORS SERVICE, INC. OR MERGENT IN ANY FORM OR MANNER WHATSOEVER. Each rating or other opinion must be weighed solely as one factor in any investment decision made by or on behalf of any user of the information contained herein, and each such user must accordingly make its own study and evaluation of each security, and of each issuer and guarantor of, and each provider of credit support for, each security, that it may consider purchasing, holding or selling.

Pursuant to Section 17(b) of the Securities Act of 1933, Moody's Investor Service, Inc. hereby discloses that most issuers of debt securities (including corporate and municipal bonds, debentures, notes and commercial paper) and preferred stock rated by Moody's Investors Service, Inc. have, prior to assignment of any rating, agreed to pay to Moody's Investors Services, Inc. for the appraisal and rating services rendered by it fees ranging from \$1,000 to \$1,500,000.

Issues Matured in 2010

ISSUE	MATURITY	ISSUE	MATURITY	ISSUE	MATURITY
1st Auto Receivables Group Trust coll nt 0	10/15	Banca Delle Marche S p A step up italian bd	10/25	Barclays Bk PLC (continued) global mtn equity-linked ser a e-4950 (reverse conv) 10.75	10/29
ABN AMRO Bank NV (Netherlands) indx-lkd zero cpn eurobd 0	10/15	Banco de Cordoba - Serie 01 coll nt 16	10/01	global mtn equity-linked ser a e-4951 (reverse conv) 11	10/29
ABN Amro Bk N V abn nt equity-linked (knock-in reverse exch) 13 abn nt zero cpn index-linked (digital buffer sec) 0	10/29	Bank Amer Corp mtn zero cpn ser k equity-linked (eagles) 0	10/29	global mtn equity-linked ser a e-4953 (reverse conv) 10.25	10/29
ABN Amro Bk N V London Brh abn nt zero cpn commodity-linked (ions) 0	10/06	mtn ser k equity-linked (cycles) 2	10/28	global mtn equity-linked ser a e-4954 (reverse conv) 11.25	10/29
mtn zero cpn ser a commodity-linked 0	10/29	mtn zero cpn ser k index-linked (eagles) 0	10/29	global mtn equity-linked ser a e-4955 (reverse conv) 16	10/29
ABN Amro Bk NV eur\$ sub nt fltg rt 1.84	10/16	mtn zero cpn ser l index-linked (accelerated return nt) 0	10/29	global mtn equity-linked ser a e-4956 (reverse conv) 10	10/29
abn nt zero cpn (enhanced participation principal protected) 0	10/29	mtn zero cpn ser l index-linked (capped leveraged index return) 0	10/01	global mtn equity-linked ser a e-4957 (reverse conv) 10	10/29
ABN AMRO Munitops Cfts Tr muni secondary mkt deriv	10/01	mtn zero cpn ser l index-linked (strategic accelerated redemp) 0	10/22	global mtn equity-linked ser a e-4958 (reverse conv) 11.25	10/29
muni secondary mkt deriv	10/01	sr nt 4.25	10/01	global mtn equity-linked ser a e-4959 (reverse conv) 10.25	10/29
muni secondary mkt deriv	10/01	Bank Amer N A Charlotte N C medium term bk nt .4	10/25	global mtn equity-linked ser a e-4961 (reverse conv) 12	10/29
pass thru ctf	10/15	Bank Austria AG zero cpn bd	10/13	global mtn equity-linked ser a e-4962 (reverse conv) 14	10/29
Absolute Funding Srl coll nt 0	10/01	Bank Ireland Governor & Co medium term bk nt fltg rt rule 144a (exls)	10/20	global mtn equity-linked ser a e-4963 (reverse conv) 16.75	10/29
ACA CLO Ltd coll nt 4.44	10/15	Bank of America Corp (United States) global bd	10/21	global mtn equity-linked ser a e-4965 (reverse conv) 9.5	10/29
Adelphia Communications Corp sr nt 10.875	10/01	Bank of Tokyo Mitsubishi Ltd japan bd .86	10/20	global mtn equity-linked ser a e-4966 (reverse conv) 11.75	10/29
Advanta Business Card Master Tr coll nt 5.15	10/20	Bank of Tokyo Mitsubishi UFJ Ltd japan bd 1.225	10/15	global mtn equity-linked ser a e-4967 (reverse conv) 10.25	10/29
jr sub fltg rt asset-bkd certificates	10/20	Bank of Tokyo-Mitsubishi Finance Curacao NA eurobd 0	10/31	global mtn equity-linked ser a e-4968 (reverse conv) 9.5	10/29
Advanta Business Card Master Trust asset-bkd nt 0	10/20	Bank of Tokyo-Mitsubishi Ltd (Japan) japan bd 1.08	10/27	global mtn equity-linked ser a e-4969 (reverse conv) 11.25	10/29
asset-bkd nt 0	10/20	japanese yen spec bd 2.15	10/27	global mtn equity-linked ser a e-4970 (reverse conv) 11.25	10/29
asset-bkd nt 0	10/20	Banque Generale du Luxembourg SA eur\$ sub emtn 6.5	10/27	global mtn equity-linked ser a e-4971 (reverse conv) 10.25	10/29
Aifful Corp japan bd 1.14	10/19	Banques Populaires Covered Bonds covered bds	10/09	global mtn equity-linked ser a e-4972 (reverse conv) 11	10/29
Ainsworth Lmbr Co Ltd sr nt fltg rt rule 144a 6.85	10/01	Barclays Bk PLC global mtn equity-linked ser a e-4915 (reverse conv) 9.25	10/29	global mtn equity-linked ser a e-4973 (reverse conv) 10.75	10/29
sr nt fltg rt 6.55063	10/01	global mtn equity-linked ser a e-4916 (reverse conv) 9	10/29	global mtn equity-linked ser a e-4974 (reverse conv) 11.5	10/29
Alaska Airls Inc equip tr ctf 1992 ser b 9.5	10/12	global mtn equity-linked ser a e-4917 (reverse conv) 10.5	10/29	global mtn equity-linked ser a e-4975 (reverse conv) 10.25	10/29
equip tr ctf 1992 ser c 9.5	10/12	global mtn equity-linked ser a e-4918 (reverse conv) 14.5	10/29	global mtn equity-linked ser a e-4976 (reverse conv) 12	10/29
Allegheny Cnty PA Hosp Dev Auth Rev pass-thru ctf	10/15	global mtn equity-linked ser a e-4919 (reverse conv) 11	10/29	global mtn equity-linked ser a e-4977 (reverse conv) 12	10/29
Allgemeine Hypothekenbank Rheinboden AG public sector pfandbriefe 3	10/20	global mtn equity-linked ser a e-4921 (reverse conv) 16.5	10/29	global mtn equity-linked ser a e-4978 (reverse conv) 10.25	10/29
American Express Cr Corp medium term sr nt fltg rt ser b .40781	10/04	global mtn equity-linked ser a e-4922 (reverse conv) 11	10/29	global mtn equity-linked ser a e-4981 (reverse conv) 9.5	10/29
American Express Credit Account Master Trust pass-thru ctf 0	10/15	global mtn equity-linked ser a e-4923 (reverse conv) 9	10/29	global mtn equity-linked ser a e-4982 (reverse conv) 10.75	10/29
pass-thru ctf 0	10/15	global mtn equity-linked ser a e-4924 (reverse conv) 11	10/29	global mtn equity-linked ser a e-4984 (reverse conv) 15.75	10/29
American Gen Fin Corp agf income nt 4.6	10/15	global mtn equity-linked ser a e-4925 (reverse conv) 10.5	10/29	global mtn equity-linked ser a e-4985 (reverse conv) 10.25	10/29
agf income nt 4.7	10/15	global mtn equity-linked ser a e-4926 (reverse conv) 11.75	10/29	global mtn equity-linked ser a e-4986 (reverse conv) 12.75	10/29
agf income nt 5	10/15	global mtn equity-linked ser a e-4927 (reverse conv) 10.5	10/29	global mtn equity-linked ser a e-4987 (reverse conv) 11.75	10/29
income nt 4.2	10/15	global mtn equity-linked ser a e-4928 (reverse conv) 13.5	10/29	global mtn equity-linked ser a e-4989 (reverse conv) 11.5	10/29
income nt 4.25	10/15	global mtn equity-linked ser a e-4929 (reverse conv) 13.65	10/29	global mtn equity-linked ser a e-4990 (reverse conv) 11.5	10/29
American Intl Group Inc nt 4.7	10/01	global mtn equity-linked ser a e-4930 (reverse conv) 14.25	10/29	global mtn equity-linked ser a e-5085 (callable reverse conv) 14.5	10/20
nt rule 144a 4.7	10/01	global mtn equity-linked ser a e-4931 (reverse conv) 10.25	10/29	global mtn equity-linked ser a e-5098 (autocallable rev conv) 14	10/25
AmeriCredit Automobile Receivables Tr coll nt 5.11	10/06	global mtn equity-linked ser a e-4933 (reverse conv) 10	10/29	global mtn equity-linked ser a e-5118 (reverse conv) 12.75	10/29
Anglo Irish Bank Corp PLC covered bds	10/15	global mtn equity-linked ser a e-4936 (reverse conv) 12.25	10/29	global mtn equity-linked ser a e-5694 (reverse conv) 10	10/28
Anheuser Busch Cos Inc mtn 5.625	10/01	global mtn equity-linked ser a e-4937 (reverse conv) 11	10/29	global mtn equity-linked ser a e-5695 (reverse conv) 11.5	10/28
Archimedes Funding II Ltd / Archimedes Funding II Corp coll nt 0	10/08	global mtn equity-linked ser a e-4939 (reverse conv) 11.5	10/29	global mtn equity-linked ser a e-5724 (reverse conv) 13.25	10/28
coll nt 0	10/08	global mtn equity-linked ser a e-4940 (reverse conv) 11	10/29	global mtn equity-linked ser a e-5725 (reverse conv) 18.75	10/28
coll nt 6.44	10/08	global mtn equity-linked ser a e-4941 (reverse conv) 8	10/29	global mtn equity-linked ser a e-5726 (reverse conv) 14.5	10/28
coll nt 7.64	10/08	global mtn equity-linked ser a e-4942 (reverse conv) 11	10/29	global mtn equity-linked ser a e-5727 (reverse conv) 19	10/28
Arrow Electrs Inc sr nt 9.15	10/01	global mtn equity-linked ser a e-4943 (reverse conv) 10.75	10/29	global mtn equity-linked ser a e-5728 (reverse conv) 15.5	10/28
sr nt rule 144a 9.15	10/01	global mtn equity-linked ser a e-4944 (reverse conv) 20	10/29	global mtn equity-linked ser a e-5729 (reverse conv) 13.25	10/28
Asia Global Crossing Ltd sr nt 13.375	10/15	global mtn equity-linked ser a e-4945 (reverse conv) 9.5	10/29	global mtn equity-linked ser a e-5730 (reverse conv) 19	10/28
sr nt rule 144a 13.375	10/15	global mtn equity-linked ser a e-4946 (reverse conv) 10	10/29	global mtn equity-linked ser a e-5731 (reverse conv) 16.5	10/28
Asset Funding Co IV Ltd gtd sr sec fltg rt nt	10/29	global mtn equity-linked ser a e-4948 (reverse conv) 11.5	10/29	global mtn equity-linked ser a e-5783 (reverse conv) 10.8	10/19
ATF Bk eurobd 8.125	10/28	global mtn equity-linked ser a e-4949 (reverse conv) 10.5	10/29	global mtn equity-linked ser a e-5790 (reverse conv) 12.7	10/25
Atrium Cos Inc sr pik nt ser b 15	10/25				
Auto Ln Invt IV Ltd coll nt	10/31				
Avenue CLO II Ltd coll nt 4.58	10/30				
Avista Corp mtn ser c 8.02	10/26				
Bahamas Govt of govt bd .625	10/05				
Banc of America Secs Auto Tr coll nts 4.3	10/18				

Editor's Note: This section includes issues that have matured in 2010 as of the monthly publication deadline for this edition.

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. For standard abbreviations and symbols, see page 8.

ISSUE	MATURITY	ISSUE	MATURITY	ISSUE	MATURITY
Barclays Bk PLC (continued)		Barclays Bk PLC (continued)		Bway Corp (continued)	
global mtn ser a equity-linked (yield optimization) 9.7	10/29	mtn zero cpn ser a equity-linked (autocallable optimization sec) 0	10/01	sr sub nt rule 144a 10	10/15
global mtn ser a equity-linked (yield optimization) 12	10/29	mtn zero cpn ser a index-linked (autocallable knock-out buffer) 0	10/13	Cabco Tr For Texaco Cap Inc	
global mtn ser a equity-linked (yield optimization) 12	10/29	mtn zero cpn ser a index-linked (autocallable knock-out buffer) 0	10/19	stripped int pmt 0	10/01
mtn equity-linked ser a e-3749 (reverse conv) 10	10/29	mtn zero cpn ser a index-linked (autocallable knock-out buffer) 0	10/26	Caisse de Refinancement de L'Habitat	
mtn equity-linked ser a e-3750 (reverse conv) 8.25	10/29	mtn zero cpn ser a index-linked (barrier optimization sec) 0	10/22	french bds 4.375	10/11
mtn equity-linked ser a e-3751 (reverse conv) 10.75	10/29	mtn zero cpn ser a index-linked (buffered return enh) 0	10/14	Calvert Social Investment Foundation	
mtn equity-linked ser a e-3752 (reverse conv) 10	10/29	mtn zero cpn ser a index-linked (capped market plus) 0	10/12	community invt nt 3	10/14
mtn equity-linked ser a e-3753 (reverse conv) 9.5	10/29	mtn zero cpn ser a index-linked (plus) 0	10/27	community invt nt 2	10/15
mtn equity-linked ser a e-3754 (reverse conv) 11	10/29	BAWAG PSK		community invt nt 3	10/15
mtn equity-linked ser a e-3755 (reverse conv) 11	10/29	fltgr austrian bds	10/04	community invt nt 2	10/31
mtn equity-linked ser a e-3756 (reverse conv) 9.25	10/29	Baxter Finco B V		community invt nt 3	10/31
mtn equity-linked ser a e-3757 (reverse conv) 9.75	10/29	nt 4.75	10/15	Cammell Laird Hldgs PLC	
mtn equity-linked ser a e-3758 (reverse conv) 11.5	10/29	nt rule 144a 4.75	10/15	eur\$ sr secd nt rule 144a 12	10/15
mtn equity-linked ser a e-3759 (reverse conv) 8.25	10/29	Bayerische Hypo Und Vereinsbank AG		Canada Govt Treas BDS	
mtn equity-linked ser a e-3760 (reverse conv) 9.5	10/29	eur\$ sub bd 6.625	10/12	cad\$ bd ser h85 8.75	10/01
mtn equity-linked ser a e-3761 (reverse conv) 10.5	10/29	german bd fixed/fltgr rt	10/13	Canada Govt Treas Bills	
mtn equity-linked ser a e-3762 (reverse conv) 10.25	10/29	mtge pfandbriefe 2.84	10/11	cad\$ bill 0	10/01
mtn equity-linked ser a e-3763 (reverse conv) 9	10/29	mtge pfandbriefe 2.85	10/11	cad\$ bill 0	10/05
mtn equity-linked ser a e-3764 (reverse conv) 9	10/29	Bayerische Hypo-Und Vereinsbank AG		cad\$ bill 0	10/14
mtn equity-linked ser a e-3765 (reverse conv) 11.25	10/29	zero cpn german bds	10/01	Canada Mtg & Hsg Corp	
mtn equity-linked ser a e-3766 (reverse conv) 9.5	10/29	Bayerische Hypotheken und Vereinsbank AG (Germany)		bd 4.8	10/01
mtn equity-linked ser a e-3767 (reverse conv) 9	10/29	mtg pfandbriefe 4.5	10/11	Canadian Imperial Bk Comm	
mtn equity-linked ser a e-3768 (reverse conv) 9	10/29	Bayerische Landesbank		mtn equity-linked (merits) 0	10/28
mtn equity-linked ser a e-3769 (reverse conv) 9	10/29	fixed/fltgr rt german bds	10/28	Capital Auto Receivables Asset Tr 2006-SNB	
mtn equity-linked ser a e-3770 (reverse conv) 9	10/29	german bd 4.625	10/11	auto recv bkd nt	10/15
mtn equity-linked ser a e-3771 (reverse conv) 9.25	10/29	german bd zero cpn 0	10/06	Capital Auto Receivables Asset Tr	
mtn equity-linked ser a e-3772 (reverse conv) 9	10/29	gtd german nt zero cpn 0	10/28	sr sub nt 5.26	10/15
mtn equity-linked ser a e-3773 (reverse conv) 10	10/29	mortgage pfandbriefe 4.5	10/01	Capital One Master Trust	
mtn equity-linked ser a e-3774 (reverse conv) 9.5	10/29	mtg pfandbriefe 3.95	10/29	flt rt asset-bkd ctf 0	10/15
mtn equity-linked ser a e-3775 (reverse conv) 8.5	10/29	Bayerische Landesbank (Germany)		flt rt asset-bkd ctf 0	10/15
mtn equity-linked ser a e-3776 (reverse conv) 8.25	10/29	flt rt 0	10/27	Captec Grantor Trusts	
mtn equity-linked ser a e-3777 (reverse conv) 9.25	10/29	public sector pfandbriefe 4.25	10/01	pass-thru ctf 7.892	10/15
mtn equity-linked ser a e-3778 (reverse conv) 10.25	10/29	Bayerische Landesbank (New York Branch)		Cards II Tr	
mtn equity-linked ser a e-3779 (reverse conv) 10	10/29	mtg pfandbriefe 3.625	10/29	cr card bkd nt	10/15
mtn equity-linked ser a e-3780 (reverse conv) 10	10/29	BE Aerospace Inc		cr card ctf	10/15
mtn equity-linked ser a e-3781 (reverse conv) 8.25	10/29	sr nt rule 144a 8.5	10/01	sr sub cr card pass thru ctf	10/15
mtn equity-linked ser a e-4845 (reverse conv) 10	10/29	sr nt ser b 8.5	10/01	CarMax Auto Owner Trust	
mtn equity-linked ser a e-4847 (reverse conv) 12	10/29	Bear Stearns Cos Inc		coll nt 2.5	10/15
mtn equity-linked ser a e-4850 (reverse conv) 11.9	10/29	emtn equity-linked rule 144a .25	10/29	coll nt 2.75	10/15
mtn equity-linked ser a e-4851 (reverse conv) 10.5	10/29	global nt 4.5	10/28	coll nt 3.07	10/15
mtn equity-linked ser a e-4853 (reverse conv) 19.9	10/29	mtn fltgr rt ser b .6525	10/22	coll nt 3.78	10/15
mtn equity-linked ser a e-4854 (reverse conv) 10.75	10/29	Bell Tel Co CDA-Bell CDA		Cassa di Risparmio di Parma e Piacenza SPA	
mtn equity-linked ser a e-4859 (reverse conv) 13.5	10/29	deb ser dj 13.375	10/15	fltgr rt italian nt	10/15
mtn equity-linked ser a e-4860 (reverse conv) 9.5	10/29	deb ser es 9.5	10/15	italian bds	10/15
mtn equity-linked ser a e-4861 (reverse conv) 8	10/29	Berlin Land of		Caterpillar Finl Svcs Corp	
mtn equity-linked ser a e-4862 (reverse conv) 10	10/29	fltgr rt german nt	10/29	mtn ser f 6.15	10/30
mtn equity-linked ser a e-4863 (reverse conv) 10	10/29	Berlin-Hannoversche Hypotheken Bk AG		power nt 3.5	10/15
mtn equity-linked ser a e-4864 (reverse conv) 11.5	10/29	Mtge Cov Bd		power nt 4	10/15
mtn equity-linked ser a e-4865 (reverse conv) 8.75	10/29	coll nt 4.06	10/08	power nt 4.05	10/15
mtn equity-linked ser a e-4896 (reverse conv) 15.5	10/06	coll nt 4.08	10/08	power nt 4.1	10/15
mtn equity-linked ser a e-4902 (reverse conv) 10	10/29	Berlin-Hannoversche Hypotheken Bk AG Pub Sector		power nt 7.3	10/15
mtn equity-linked ser a e-4903 (reverse conv) 17	10/29	coll nt 4.25	10/22	power nt 7.35	10/15
mtn equity-linked ser a e-5087 (reverse conv) 12.75	10/18	Bisa Leasing SA		power nt 7.375	10/15
mtn equity-linked ser a e-5105 (reverse conv) 9.75	10/25	bds 7.2	10/09	power nt 4.75	10/15
mtn ser a equity-linked (yields) 10	10/16	BNP Paribas / BNP Paribas U S		power nt 4.8	10/15
mtn zero cpn currency-linked ser a (performance sec) 0	10/22	medium term sr nt zero cpn 0	10/18	CBO Holdings IX Ltd	
mtn zero cpn equity-linked ser a c-156(super track) 0	10/29	BNP Paribas US		coll nt	10/27
mtn zero cpn equity-linked ser a e-3794(super track) 0	10/29	mtn zero cpn equity-linked 0	10/07	coll nt	10/27
mtn zero cpn index-linked ser a e-2891 (buffered super track) 0	10/05	medium term sr nt fltgr rt rule 144a	10/26	coll nt	10/27
mtn zero cpn index-linked ser a e-3669 (buffered super track) 0	10/28	Boeing Cap Corp		Cell Therapeutics Inc	
mtn zero cpn index-linked ser a e-3670 (buffered super track) 0	10/28	inter nt 4.55	10/15	sr nt conv 6.75	10/31
mtn zero cpn index-linked ser a e-3672 (buffered super track) 0	10/28	inter nt 4.55	10/15	sr nt conv rule 144a 6.75	10/31
mtn zero cpn ser a commodity-linked (quarterly review) 0	10/14	inter nt 4.65	10/15	Centurytel Inc	
mtn zero cpn ser a commodity-linked c-029 (principal protected) 0	10/28	Bradford & Bingley PLC		global sr nt ser h 8.375	10/15
mtn zero cpn ser a currency-linked (buffered return enh) 0	10/27	covered bds	10/22	Chase Credit Card Owner Trust	
		Bradford Bingley Covered Bd Programme		coll nt 0	10/15
		coll nt 2.5	10/18	coll nt 0	10/15
		Brandenburg Land		coll nt 0	10/15
		german bds 4.2	10/14	Chubu Elec Pwr Co Inc	
		Brazil Federative Rep		fxd/flt rt bd 0	10/25
		global bd 9.25	10/22	Chugoku Electric Power Co Inc (The) (Japan)	
		Bremer Landesbank Kreditanstalt Oldenburg GZ		japanese yen spec bd 0	10/25
		public sector pfandbriefe 3.75	10/15	CIF Euromortgage	
		Bremer Landesbank Kreditanstalt Oldenburg-Girozentrale (Germany)		covered bds	10/29
		mtg pfandbriefe 3.75	10/25	CIT Equipment Collateral 2008-VT1	
		BRFKredit A/S		coll nt 4.76	10/20
		covered bds 2	10/01	coll nt	10/20
		covered bds 2	10/01	Citibank Cr Card Issuance Tr	
		covered bds 4	10/01	coll nt 4.75	10/20
		Broder Bros Co		Citibank Credit Card Issuance Trust	
		sr nt 11.25	10/15	pass thru ctf's 4.95	10/25
		sr nt rule 144a 11.25	10/15	Citibank N A	
		sr nt rule 144a 11.25	10/15	mtn zero cpn index-linked 0	10/20
		Buckeye Technologies Inc		Citicorp	
		sr sub nt 8	10/15	global medium term sub nt ser c 7	10/15
		sr sub nt rule 144a 8	10/15	Citiigroup Fdg Inc	
		Bway Corp		medium term sr nt equity-linked ser d (elks) 10	10/20
		sr sub nt 10	10/15	mtn equity-linked ser d (elks) 8	10/20
				mtn equity-linked ser d (elks) 9	10/20
				mtn equity-linked ser d (elks) 12	10/20
				mtn equity-linked ser d (elks) 16.25	10/27
				mtn zero cpn ser d 0	10/28
				Citiigroup Global Mkts Hldgs Inc	
				mtn ser a equity-linked .5	10/06

Editor's Note: This section includes issues that have matured in 2010 as of the monthly publication deadline for this edition.

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. For standard abbreviations and symbols, see page 8.

ISSUE	MATURITY	ISSUE	MATURITY	ISSUE	MATURITY
Citigroup Global Mkts Hldgs Inc (continued) nt equity-linked (principal-protected) 2.5	10/28	Daimlerchrysler North Amer Hldg Corp inter nt 5.1	10/15	Eksportfinans ASA (continued) mtn zero cpn index-linked (enhanced growth sec) 0	10/05
Citigroup Inc eur\$ emtn ser b reg s 6.125	10/01	Daphne Finance I Plc coll flt rt nt 0	10/01	El Paso Corp sr nt 10.75	10/01
global sub nt 7.25	10/01	coll flt rt nt 0	10/01	sr nt rule 144a 10.75	10/01
Citisteel USA Hldgs Inc sr secd pik nt rule 144a 15	10/01	coll flt rt nt 0	10/01	Emergent Home Equity Loan Trust pass-thru ctf 6.47	10/15
CLC Franchise Loan Receivables Trust pass-thru ctf 7.18	10/15	coll flt rt nt 0	10/01	EOP Oper LP nt 4.65	10/01
pass-thru ctf 7.74	10/15	coll flt rt nt 0	10/01	nt fltg rt 1.133	10/01
CNH Equip Tr coll nt 0	10/15	Deere John Cap Corp jdcc corenotes 3.5	10/15	Euroclear Fin SA eur\$ gtd sub nt fltg rt reg s 2.182	10/04
CNH Equipment Tr 2007-A equip asset bkd nt 4.99	10/15	jdcc corenotes 3.75	10/15	Eurohypo AG mtg pfandbriefe	10/01
Coastal Corp sr deb 10.75	10/01	jdcc corenotes 3.75	10/15	pub sector pfandbriefe	10/07
Commerzbank AG indx linked eurobonds 0	10/19	jdcc corenotes 3.75	10/15	Eurohypo AG Europäische Hypothekenbank der Deutschen Bank public sector pfandbriefe 2.8	10/01
zero cpn eqty lnkd euronotes	10/29	jdcc corenotes 3.75	10/15	European Investment Bank euro area reference nt 5.625	10/15
zero cpn eqty lnkd euronotes	10/29	jdcc corenotes 3.75	10/15	nt 5.625	10/15
zero cpn eurobonds	10/18	jdcc corenotes 3.75	10/15	European Invnt Bk eur\$ emtn (earn) 5.625	10/15
zero cpn indx lnkd eurobonds	10/18	mntn ser d 4.875	10/15	Exult Inc sr nt conv 2.5	10/01
Commonwealth Bank of Australia swiss bds 3.25	10/04	Denmark Gov't of global bds 3.125	10/15	sr nt conv rule 144a 2.5	10/01
Commonwealth Funding Trust coll nt 0	10/27	DEPFA ACS Bank asset covered secs 4.75	10/12	Fiji Islands (Republic of) govt bd 9	10/04
coll nt 0	10/27	covered bds	10/10	Finisar Corp sr sub nt conv rule 144a 2.5	10/15
Consolidated Nat Gas Co deb 6	10/15	Detroit Edison Co sr nt 6.125	10/01	sub nt conv rule 144a 2.5	10/15
Coronis (European Loan Conduit No 8) Plc coll nt 0	10/25	Deutsche Bank AG Sydney Branch fltg rt australian dep nt	10/19	Finland (Republic of) eurobd 8.25	10/15
Corporacion Interamericana de Entreten SA CV certificados bursatiles	10/14	Deutsche Bank Finance NV (Netherlands Antilles) gtd eurobd 6.625	10/04	Finland Gov't of finnish serial bds 8.25	10/15
Council Europe Dev Bk gbp\$ emtn 6.375	10/06	Deutsche Bk AG London global bd 5	10/12	First Security 1990-A Home Equity Loan Trust asset-bkd ctf 0	10/31
Covidien Intl Fin S A gtd sr nt 5.15	10/15	global gtd bd	10/04	First Security Bank NA pass-thru ctf 7.96	10/10
gtd sr nt rule 144a 5.15	10/15	global gtd bd	10/12	Flagstaff Arpt Hangar Ariz Cfts Partn custodial repts 3.6	10/01
CPS Auto Receivables Tr coll nt 5.25	10/15	global mtn ser a 5	10/12	Ford Cr Auto Owner Tr coll nt 4.93	10/15
coll nt 5.27	10/15	global mtn zero cpn ser a index-linked 0	10/21	Ford Credit Auto Owner Tr coll nt 5.37	10/15
coll nt 5.73	10/15	global mtn zero cpn ser a index-linked (buffered abs return) 0	10/29	Ford Mtr Cr Co retail nt (cobra) 5.75	10/20
CPS Auto Receivables Tr 2003-D auto recv bkd nt 3.56	10/15	global mtn zero cpn ser a index-linked (buffered return enh) 0	10/06	retail nt (cobra) 6	10/20
CPS Auto Receivables Trust coll nt 3.87	10/15	global mtn zero cpn ser a index-linked (buffered return enh) 0	10/27	retail nt (cobra) 7.75	10/20
Credit Suisse (USA) Inc medium term pront zero cpn index-linked 0	10/29	global mtn zero cpn ser a index-linked (buffered sec) 0	10/29	retail nt (cobra) 8	10/20
medium term pront zero cpn index-linked 0	10/29	global mtn zero cpn ser a index-linked (capped buys) 0	10/04	Fortis Lux Fin S A gtd sub euro nt fixed/fltg rt	10/20
mntn zero cpn equity-linked (bares) 0	10/29	global mtn zero cpn ser a index-linked (principal protected) 0	10/29	France (Republic of) treas bd 5.5	10/25
Credit Suisse First Boston N Y Brh medium term sr nt zero cpn index-linked 0	10/29	global mtn zero cpn ser a index-linked (return enhanced nts) 0	10/14	Franchise Fin Corp Amer sr nt 8.75	10/15
medium term sr nt zero cpn index-linked 0	10/29	global mtn zero cpn ser a index-linked (return optimization sec) 0	10/29	G Steel Public Co Ltd eurobd 10.5	10/04
medium term sr nt zero cpn index-linked 0	10/29	Deutsche Bk Fin NV gbp\$ bd 6.625	10/04	GE Equipment Micticket LLC coll nt	10/15
Credit Suisse Group Fin Inc eur\$ gtd sub bd reg s 6.625	10/05	Deutsche Bk Netherlands BV eur\$ nt fltg rt reg s .996	10/18	GEARS Ltd 2005-A asset bkd nt	10/20
gtd sub bd fltg rt reg s 1.90831	10/05	Deutsche Finance Netherlands BV gtd flt rt euront 0	10/18	General Elec Cap Corp global mtn ser a 7.1	10/06
Credit Suisse Group Finance (US) Inc gtd sub eurobd 6.625	10/05	Deutsche Genossenschafts-Hypothekenbank (Germany Fed Rep) step-up bd 6	10/27	global mtn ser a 7	10/24
Credit Suisse Group Finance (US) Inc. gtd sub flt rt euront 0	10/05	Deutsche Hypothekenbank AG public sector pfandbriefe 4.4	10/15	global mtn ser a 7.1	10/26
gtd sub perp flt rt euront 0	10/05	Deutsche Office Fin coll nt	10/15	global mtn step-up ser a 7.1	10/04
Credit Suisse Intl euront equity linked	10/25	Deutsche Pfandbriefbank AG covered bds 1.25	10/01	global mtn step-up ser a 7.25	10/18
medium term bk nt zero cpn index-linked 0	10/29	Dexia Crediop SPA step up italian bds 2.6	10/29	global mtn fixed/fltg rt ser a .58469	10/18
Credit Suisse Nassau Br mntn index-linked (callable yield) 7	10/05	zero cpn italian nt	10/20	global mtn fltg rt ser a .59363	10/06
mntn index-linked (callable yield) 11	10/05	DLJ Commercial Mortgage Corp comml mtg pass-thru ctf 7.95	10/10	global mtn fltg rt ser a .61781	10/21
mntn zero cpn index-linked (bares) 0	10/05	comml mtg pass-thru ctf 8	10/10	global mtn ser a 4.875	10/21
mntn zero cpn index-linked (bares) 0	10/29	comml mtg pass-thru ctf 8.238	10/10	General Mtrs Accep Corp smart nt 5.75	10/15
mntn zero cpn index-linked (buffered return enh) 0	10/05	DLR Kredit A/S covered bds 4	10/01	smart nt 5.8	10/15
mntn zero cpn index-linked (buffered return enh) 0	10/15	Drive Auto Receivables Trust coll nt 4.14	10/15	smart nt 6.125	10/15
mntn zero cpn index-linked (buffered securities) 0	10/14	Drivetime Automotive Group Inc / DT Accep Corp sr nt rule 144a 11.25	10/01	smart nt 7.375	10/15
mntn zero cpn index-linked (knock-out nt) 0	10/01	DT Auto Owner Tr coll nt 4.429	10/15	smart nt 7.375	10/15
mntn zero cpn index-linked (knock-out nt) 0	10/01	Durham ONT Reg Munc CDS cad\$ deb ser 13 6.125	10/30	smart nt 7.5	10/15
mntn zero cpn index-linked (knock-out nt) 0	10/08	DZ Bk Deutsche Zentral Genossenschafts AG german bd step up	10/07	smart nt 7.5	10/15
mntn zero cpn index-linked (m-pronotes) 0	10/05	Efibanca SpA italian bd fixed/fltg rt	10/15	smart nt fltg rt 1.952	10/15
Credit Suisse Nassau Brh mntn index-linked (callable yield) 8	10/05	Eksportfinans ASA mtn zero cpn equity-linked (bear mkt strat acc redemp) 0	10/07	smart nt fltg rt 2.152	10/15
mntn index-linked (callable yield) 9.15	10/26	mntn zero cpn equity-linked (enhanced growth sec) 0	10/05	smart nt fltg rt 2.252	10/15
mntn index-linked (callable yield) 12	10/05	mntn zero cpn equity-linked (enhanced participation) 0	10/18	smart nt 8.5	10/15
mntn zero cpn index-linked (return enh nts) 0	10/27	mntn zero cpn index-linked 0	10/05	smart nt 8.5	10/15
mntn zero cpn index-linked (return enhanced) 0	10/27	mntn zero cpn index-linked (accelerated return nt) 0	10/29	smart nt 8.5	10/15
tn zero cpn index-linked (optimal entry return enh) 0	10/14	mntn zero cpn index-linked (enhanced growth sec) 0	10/05	Genworth Global Fdg Trust 2007-D secd mtn 5.2	10/08
CVRD Fin Ltd coll nt 8.926	10/15	Durham ONT Reg Munc CDS cad\$ deb ser 13 6.125	10/30	Georgia Pwr Co 1st mtg 14.5	10/01
Cytec Inds Inc nt 5.5	10/01	DZ Bk Deutsche Zentral Genossenschafts AG german bd step up	10/07	Germany (Federal Republic of) bundesobligation (obl) 2.5	10/08
Dade Behring Inc sr sub nt 11.91	10/03	Efibanca SpA italian bd fixed/fltg rt	10/15	Glencore Finance (Europe) SA cv euront 4.125	10/06
Dade Cnty FL Spl Oblig pass-thru ctf 0	10/01	Eksportfinans ASA mtn zero cpn equity-linked (bear mkt strat acc redemp) 0	10/07		
pass-thru ctf 0	10/01	mntn zero cpn equity-linked (enhanced growth sec) 0	10/05		
DaimlerChrysler Auto Tr coll nt 3.4	10/08	mntn zero cpn equity-linked (enhanced participation) 0	10/18		
coll nt	10/08	mntn zero cpn index-linked 0	10/05		
		mntn zero cpn index-linked (accelerated return nt) 0	10/29		
		mntn zero cpn index-linked (enhanced growth sec) 0	10/05		

Editor's Note: This section includes issues that have matured in 2010 as of the monthly publication deadline for this edition.

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. For standard abbreviations and symbols, see page 8.

ISSUE	MATURITY	ISSUE	MATURITY	ISSUE	MATURITY
Global One Real Estate Invst Corp japan bd 1.08	10/21	HSBC USA Inc mtn zero cpn equity-linked (enhanced mkt partic) 0	10/25	International Lease Fin Corp (continued) ilfc nt 5.3	10/15
Goldman Sachs Group Inc eur\$ nt 6.5	10/06	mtn zero cpn index-linked (buffered return enhanced) 0	10/06	ilfc nt 5.4	10/15
euront 6.5	10/06	mtn zero cpn index-linked (buffered return enhanced) 0	10/14	ilfc nt 5.4	10/15
mtn zero cpn ser b equity-linked 0	10/17	mtn zero cpn index-linked (buffered return enhanced) 0	10/20	Islandsbanki HF sr nt rule 144a 4.75	10/15
mtn zero cpn ser b index-linked (leveraged equity) 0	10/03	mtn zero cpn index-linked (knock-out buffer nts) 0	10/15	Isles CBO Ltd coll nt	10/27
mtn zero cpn ser d index-linked (absolute return trigger) 0	10/20	mtn zero cpn index-linked (knock-out buffer nts) 0	10/22	Isles CBO Ltd / Isles CBO Corp coll nt	10/27
mtn zero cpn ser d index-linked (autocallable) 0	10/26	mtn zero cpn index-linked (knock-out buffer nts) 0	10/22	coll nt	10/27
mtn zero cpn ser d index-linked (buffer equity index-link) 0	10/12	mtn zero cpn index-linked (knock-out buffer nts) 0	10/29	coll nt	10/27
mtn zero cpn ser d index-linked (leveraged buffered equity) 0	10/01	HSB Nordbank AG public-sector pfandbriefe 3.01	10/25	sub nt	10/27
mtn zero cpn ser d index-linked (leveraged buffered equity) 0	10/08	HSB Nordbank Hypo AG pub sector pfandbriefe	10/11	Itauseg Participacoes SA sub var rt nt	10/01
mtn zero cpn ser d index-linked (leveraged buffered equity) 0	10/13	Hungary Rep govt bd 6.75	10/12	J P Morgan Chase & Co global mtn fltg rt ser e index-linked (principal-at- risk) 0	10/20
mtn zero cpn ser d index-linked (leveraged buffered equity) 0	10/18	Huntsman LLC sr secd nt 11.625	10/15	global mtn ser e equity-linked (reverse exchangeable) 17.75	10/01
mtn zero cpn ser d index-linked (leveraged buffered equity) 0	10/25	sr secd nt rule 144a 11.625	10/15	global mtn ser e equity-linked (reverse exchangeable) 17.15	10/06
mtn zero cpn ser d index-linked (leveraged equity) 0	10/15	Hydro-Quebec deb ser ec 13.25	10/15	global mtn ser e equity-linked (reverse exchangeable) 17.75	10/06
mtn zero cpn ser d index-linked (underlier- linked) 0	10/21	Hypo Investmentbank AG covered bds 1.77	10/08	global mtn ser e equity-linked (reverse exchangeable) 14.25	10/14
mtn zero cpn ser d index-linked (underlier- linked) 0	10/27	Hypo Real Estate Bank AG german bds 4	10/22	global mtn ser e equity-linked (reverse exchangeable) 10	10/15
Government Ln Trs zero cpn ctf cl 1-z 0	10/01	pub sec pfandbriefe 3.625	10/13	global mtn ser e equity-linked (reverse exchangeable) 12	10/15
Greenpoint Bk New York Ny sub bd 9.25	10/01	Hypo Real Estate Bank Int'l AG mtg pfandbriefe 3	10/13	global mtn ser e equity-linked (reverse exchangeable) 13	10/15
GS Mtg Secs Corp II pass-thru ctf 0	10/15	Hypo Real Estate Bank Intl AG step up german bd	10/19	global mtn ser e equity-linked (reverse exchangeable) 16.75	10/21
pass-thru ctf 0	10/15	Hypo Tirol Bank AG gtd step up austrian bds 3	10/19	global mtn ser e equity-linked (reverse exchangeable) 22	10/21
pass-thru ctf 0	10/15	Hypo Tirol Bk AG austrian bd step up 4	10/14	global mtn ser e equity-linked (reverse exchangeable) 27.75	10/21
pass-thru ctf 0	10/15	step up austrian bd 3	10/10	global mtn ser e equity-linked (reverse exchangeable) 11.5	10/27
GS Mtge Secs Corp II pass-thru ctf	10/15	Hypothekenbank in Essen AG public sector pfandbriefe 3.625	10/06	global mtn ser e equity-linked (reverse exchangeable) 9.5	10/29
GS Trust 3 coll mtg oblig 8	10/27	Hyundai Auto Receivables Trust coll nt 2.99	10/15	global mtn ser e equity-linked (reverse exchangeable) 10	10/29
GTECH Hldgs Corp nt rule 144a 4.75	10/15	coll nt 3.02	10/15	global mtn ser e equity-linked (reverse exchangeable) 10	10/29
sr nt 4.75	10/15	coll nt 3.19	10/15	global mtn ser e equity-linked (reverse exchangeable) 12.5	10/29
Halliburton Co nt rule 144a 5.5	10/15	coll nt 4.06	10/15	global mtn ser e equity-linked (reverse exchangeable) 13.75	10/29
sr nt 5.5	10/15	Hyundai Capital Auto Funding III Ltd coll nts	10/29	global mtn ser e equity-linked (reverse exchangeable) 14.85	10/29
Halton (Regional Municipality of) deb 4.95	10/11	IFCO Systems NV eur\$ sr secd nt rule 144a 10.375	10/15	global mtn ser e equity-linked (reverse exchangeable) 19.5	10/29
Hamburgische Landesbank Girozentrale (Germany, Fed Rep) bd	10/07	IKB Deutsche Industriebank AG german bd 3	10/15	global mtn ser e equity-linked (reverse exchangeable) 22	10/29
Harley Davidson Motorcycl Tr 2006-2 coll notes 5.36	10/15	IMCO Recycling Inc sr secd nt rule 144a 10.375	10/15	global mtn ser e equity-linked (reverse exchangeable) 15.25	10/20
Harsco Fin B V gbp\$ gtd nt reg s 7.25	10/27	sr secd nt ser b 10.375	10/15	global mtn ser e equity-linked (reverse exchangeable) 11.25	10/27
Hartford Life Global Fdg Tr 2005-120 hartford income nt 4.75	10/15	Indonesia Gov't of government bds 12	10/15	global mtn ser e equity-linked (upside autocallable rev exch) 11.4	10/25
Hartford Life Global Fdg Tr 2005-129 hartford income nt 5	10/15	Ing USA Global Fdg Trust 1 secd mtn 4.5	10/01	global mtn ser e equity-linked (upside autocallable rev exch) 11.75	10/29
Hartford Life Global Fdg Trust 2006-037 hartford income nt 5.25	10/15	Ing USA Global Fdg Trust 2 secd mtn fltg rt .683	10/01	global mtn zero cpn ser e commodity-linked (buffered return enh) 0	10/01
Hawaiian Tel Co 1st mtg ser w 13.375	10/01	Interbanca Spa fxd/flt rt nt 5	10/28	global mtn zero cpn ser e commodity-linked (principal protected) 0	10/29
Hellenic Rys (OSE) eur\$ gtd nt reg s 5.875	10/12	International Bk For Recon & Dev zar\$ emtn 12.625	10/04	global mtn zero cpn ser e commodity-linked (principal protected) 0	10/29
Hilton Group Finance (Jersey) Ltd gtd cv eurobd 3,375	10/02	International Lease Fin Corp ilfc nt 4.15	10/15	global mtn zero cpn ser e commodity-linked (quarterly review) 0	10/08
Honda Auto Receivables 2005-2 Owner Tr coll nt 4.15	10/15	ilfc nt 4.25	10/15	global mtn zero cpn ser e commodity-linked (quarterly review) 0	10/22
Honda Auto Receivables Owner Tr auto ln backed nt	10/15	ilfc nt 4.4	10/15	global mtn zero cpn ser e commodity-linked (return optimization) 0	10/07
Hongkong Land Treas Serv Pte Ltd gtd eurobd 3.01	10/04	ilfc nt 4.55	10/15	global mtn zero cpn ser e currency-linked (principal protected) 0	10/21
Horizon PCS Inc sr disc nt rule 144a 0	10/01	ilfc nt 4.65	10/15	global mtn zero cpn ser e equity-linked 0	10/29
sr sub disc nt 14	10/01	ilfc nt 4.7	10/15	global mtn zero cpn ser e equity-linked (return nts) 0	10/13
Household Fin Corp hfc inter nt 4.25	10/15	ilfc nt 4.8	10/15	global mtn zero cpn ser e equity-linked (return nts) 0	10/15
hfc inter nt 4.3	10/15	ilfc nt 4.85	10/15	global mtn zero cpn ser e index-linked (barrier optimizatn sec) 0	10/29
hfc inter nt 4.5	10/15	ilfc nt 4.85	10/15	global mtn zero cpn ser e index-linked (buffered return enh) 0	10/08
hfc inter nt 4.5	10/15	ilfc nt 4.85	10/15	global mtn zero cpn ser e index-linked (buffered return enh) 0	10/29
hfc inter nt 4.5	10/15	ilfc nt 4.9	10/15	global mtn zero cpn ser e index-linked (knock- out) 0	10/21
HRPT Pptys Tr sr nt 8.625	10/01	ilfc nt 4.95	10/15	global mtn zero cpn ser e index-linked (knock- out) 0	10/26
HSBC Automotive Tr coll nt 4.8	10/18	ilfc nt 4.95	10/15	global mtn zero cpn ser e index-linked (knock- out) 0	10/29
HSBC Bk USA global medium term sr bk nt fltg rt	10/08	ilfc nt 5	10/15	global mtn zero cpn ser e index-linked (principal protected) 0	10/29
global medium term sr bk nt fltg rt	10/08	ilfc nt 5	10/15	global mtn zero cpn ser e index-linked (return enh) 0	10/21
global medium term sr bk nt zero cpn 0	10/22	ilfc nt 5	10/15	global mtn zero cpn ser e index-linked (return enh) 0	10/21
HSBC Bk USA NA ctfs zero cpn ctf 0	10/28	ilfc nt 5	10/15	global mtn zero cpn ser e index-linked (return enh) 0	10/21
HSBC Finance Corp hsbc finance inter nt 5	10/15	ilfc nt 5.05	10/15	global mtn zero cpn ser e index-linked (principal protected) 0	10/29
hsbc finance inter nt 5.1	10/15	ilfc nt 5.05	10/15	global mtn zero cpn ser e index-linked (return enh) 0	10/21
hsbc finance inter nt 5.1	10/15	ilfc nt 5.1	10/15	global mtn zero cpn ser e index-linked (return enh) 0	10/21
hsbc finance inter nt 5.1	10/15	ilfc nt 5.15	10/15	global mtn zero cpn ser e index-linked (return enh) 0	10/21
		ilfc nt 5.15	10/15		
		ilfc nt 5.2	10/15		
		ilfc nt 5.25	10/15		

Editor's Note: This section includes issues that have matured in 2010 as of the monthly publication deadline for this edition.

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. For standard abbreviations and symbols, see page 8.

ISSUE	MATURITY	ISSUE	MATURITY	ISSUE	MATURITY
J P Morgan Chase & Co (continued)		Landesbank Baden-Wuerttemberg (continued)		Merrill Lynch & Co Inc (continued)	
global mtn zero cpn ser e index-linked (return enh) 0	10/28	public sector pfandbriefe 3.75	10/29	mtn zero cpn ser c currency-linked (principal protected) 0	10/20
global mtn zero cpn ser e index-linked (return nt) 0	10/14	public-sector pfandbriefe 4.5	10/18	mtn zero cpn ser c equity-linked (leveraged index return nt) 0	10/29
global mtn zero cpn ser e index-linked (single review) 0	10/25	Landesbank Baden-Wuerttemberg		mtn zero cpn ser c equity-linked (leveraged index return nt) 0	10/29
mtn zero cpn ser e (principal protected) 0	10/29	german bd step-up 2.55	10/12	mtn zero cpn ser c equity-linked (leveraged nt) 0	10/24
mtn zero cpn ser e index-linked (annual review) 0	10/01	mtg pfandbriefe 3.75	10/20	mtn zero cpn ser c equity-linked (strategic accel redemption) 0	10/05
mtn zero cpn ser e index-linked (annual review) 0	10/04	public sector pfandbriefe 5.25	10/01	mtn zero cpn ser c equity-linked (strategic accel redemption) 0	10/05
mtn zero cpn ser e index-linked (annual review) 0	10/14	public sector pfandbriefe 5.75	10/01	mtn zero cpn ser c index-linked (annual review) 0	10/13
mtn zero cpn ser e index-linked (buffered equity) 0	10/29	Landesbank Berlin A G		mtn zero cpn ser c index-linked (buffered return enh) 0	10/29
mtn zero cpn ser e index-linked (buffered return enh) 0	10/15	german nt fltg rt	10/05	mtn zero cpn ser c index-linked (lesser index annual review) 0	10/05
mtn zero cpn ser e index-linked (knock-out) 0	10/29	Landesbank Berlin GZ		nt fltg rt index-linked (proceeds)	10/04
mtn zero cpn ser e index-linked (lesser index annual review) 0	10/01	german bd 2.375	10/04	Metallurg Hldgs Inc	
mtn zero cpn ser e index-linked (lesser index annual review) 0	10/13	Landesbank Hessen Thuringen GZ		sr secd nt cl a rule 144a 10.5	10/01
mtn zero cpn ser e index-linked (lesser index annual review) 0	10/19	german bd 4.625	10/22	Metris Master Tr	
J P Morgan Chase Bk		pub sector pfandbriefe 2.7	10/12	coll nt	10/20
medium term bk nt zero cpn index-linked 0	10/14	Landesbank Hessen-Thuringen		Metris Master Trust	
medium term bk nt zero cpn index-linked 0	10/29	Girozentrale (Helaba) (Germany, Fed)		fr glbl cdfs	10/20
Japan Fin Corp for Small & Med Enterprise		bd 3.375	10/12	Metris Secured Note Trust	
japan bds 1.17	10/26	bd 3.875	10/15	coll nts	10/20
Japan Finance Corp for Municipal Enterprises		Landesbank Hessen-Thuringen GZ		flr rt asset bkcd nt	10/20
japanese yen spec bd 1.9	10/19	gtd german nt zero cpn 0	10/28	sub nt fltg rt	10/20
Japan Gov't of		Landesbank Rheinland-Pfalz GZ		METROPOLITAN WASH D C ARPTS AUTH	
government bds .8	10/15	gtd german bds 3.35	10/01	ARPT SYS REV	
John Hancock Global Fdg II		gtd german bds 3.5	10/01	pass thru ctf	10/01
mtn rule 144a 4.125	10/15	Landesbank Rheinland-Pfalz-Girozentrale (Germany Fed Rep)		Mexico Gov't of	
John Hancock Life Ins Co		bd 4.75	10/01	fltg rt mexican bds	10/07
signature nt 3.7	10/15	bd 4.125	10/21	Miami-Dade Cnty Fla Aviation Rev	
signature nt 3.75	10/15	Landesbank Schleswig-Holstein Girozentrale (Germany Fed Rep)		pass-thru ctf	10/01
signature nt 4.15	10/15	bd 4.125	10/08	Michigan St Bldg Auth Rev	
signature nt 4.2	10/15	LC Tr 2		mun 2nd mkt derivative (fr)	10/15
signature nt 4.25	10/15	coll nt	10/29	Mincs-Cumberland I, Ltd	
signature nt 4.25	10/15	tr ctf	10/29	flt rt nt 0	10/05
signature nt 4.65	10/15	LC Trust 2		Mizuho Bk Ltd	
signature nt 4.25	10/15	coll nt	10/29	japan bd .1	10/12
signature nt 4.4	10/15	coll nts	10/29	japan bd .1	10/27
signature nt 4.45	10/15	tr cdfs	10/29	Mizuho Corporate Bank Ltd	
signature nt 4.5	10/15	Lee Cnty Fla Solid Waste Sys Rev		japan bd .9	10/27
signature nt 4.55	10/15	pass-thru ctf	10/01	Mizuho Corporate Bk Ltd	
signature nt 4.7	10/15	Lehman Bros Hldgs Inc		japan bd .9	10/27
signature nt 4.7	10/15	japan bd 1.15	10/26	Mobile Telesystems Fin SA	
signature nt 4.8	10/15	mtn ser e 8	10/13	sr nt rule 144a 8.375	10/14
signature nt fltg rt (cpi) 2.43	10/15	mtn ser g equity-linked 1.6	10/09	Montreal (Canada)	
signature nt fltg rt (cpi) 2.4652	10/15	mtn fltg rt ser i 6.3	10/18	bd 6.2	10/27
signature nt fltg rt (cpi) 2.6	10/15	mtn ser h 4.804	10/20	deb 4.55	10/30
signature nt fltg rt (cpi) 2.6	10/15	mtn ser i equity-linked (pies) 6	10/12	Montreal Que	
Kansas City Southn Inds Inc		mtn zero cpn ser i commodity-linked (enhanced participation) 0	10/04	cad\$ deb 4.3	10/15
deb 12	10/01	mtn zero cpn ser i currency-linked (enhanced participation) 0	10/04	Morgan J P & Co Inc	
Kheops CDO I Ireland PLC		mtn zero cpn ser i index-linked (buffered return enh) 0	10/03	sub nt 7.25	10/01
coll nt 3.7	10/08	mtn zero cpn ser i index-linked (buffered return enh) 0	10/03	Morgan Stanley	
coll nt	10/08	mtn zero cpn ser i index-linked (return enhanced) 0	10/11	global mtn equity-linked ser f (elks) 13	10/15
coll nt	10/08	mtn zero cpn ser i index-linked (return enhanced) 0	10/26	global mtn equity-linked ser f (elks) 9.5	10/25
King Cnty Wash Hsg Auth Hsg Rev		Lennar Corp		global mtn ser f index-linked (capital protected) 1	10/30
muni 2nd mkt derivatives	10/20	sr nt rule 144a 5.125	10/01	global mtn zero cpn index-linked (buffered return enh) 0	10/18
Kinki Nippon Railway Co Ltd (Japan)		sr nt ser b 5.125	10/01	global mtn zero cpn ser f currency-linked (capital protected) 0	10/29
bd 2.35	10/25	Lfa Foerderbank Bayern		global mtn zero cpn ser f equity-linked (participation sec) 0	10/06
Koninklijke KPN NV		german bds 4.46	10/11	global mtn zero cpn ser f index-linked (bear mkt plus) 0	10/28
global bd rule 144a 8 nt 8	10/01	german bonds 4.46	10/11	global mtn zero cpn ser f index-linked (absolute return barrier) 0	10/20
Korea Dev Bk		London, City of		global mtn zero cpn ser f index-linked (buffered return enh) 0	10/15
korean bd 1.66	10/12	canadian debentures 4.7	10/26	global mtn zero cpn ser f index-linked (jump secs) 0	10/27
Korea Gov't of		Majestic Star Casino LLC/Majestic Star Casino Cap Corp		global mtn zero cpn ser f index-linked (jump secs) 0	10/29
government bds 5.61	10/14	sr secd nt 9.5	10/15	global mtn zero cpn ser f index-linked (plus) 0	10/25
government bds	10/22	sr secd nt rule 144a 9.5	10/15	global mtn zero cpn ser f index-linked (plus) 0	10/29
korean bds 5.05	10/28	sr secd nt rule 144a 9.5	10/15	Muenchener Hypothekenbank EG	
Korea Rep		Malrite Communications Group Inc		covered bds .73	10/08
govt bd 3	10/31	conv sub deb 9	10/01	mtg pfandbriefe	10/01
Kreditanstalt fuer Wiederaufbau		Manufacturers & Traders Tr Co		mtg pfandbriefe 1.19	10/15
eurobd 8.5	10/27	sub nt 8	10/01	public sector pfandbriefe	10/18
Kreditanstalt Fuer Wiederaufbau		Marshall & Ilsley Corp		Municipal Finance Authority of British Columbia (Canada)	
german bd 2.5	10/11	minote 4	10/15	deb 4.5	10/03
Kreditanstalt Fur Wiederaufbau		Mattel Inc		Natexis Banques Populaires	
eur\$ global bd 2.5	10/11	mtn ser b 6.75	10/07	medium term bk nt fltg rt rule 144a (elxs)	10/15
Kroger Co		MBNA Credit Card Master Note Trust		National Rural Utils Coop Fin Corp	
purs fltg rt 0	10/01	pass-thru ctf 0	10/15	cfc inter nt utils coop fin 3.75	10/15
Landesbank Baden Wuerttemberg		pass-thru ctf 0	10/15	cfc inter nt utils coop fin 4	10/15
german bd step up	10/21	pass-thru ctf 0	10/15	cfc inter nt utils coop fin 4.25	10/15
german bd step up 3.1	10/25	McDonalds Corp		cfc inter nt utils coop fin 5	10/15
public sector pfandbriefe 5.25	10/01	jpy\$ emtn fltg rt .796	10/26	coll tr fltg rt ser e 2.75	10/01
Landesbank Baden-Wuerttemberg		Memberworks Inc		global coll tr bd 4.375	10/01
covered bds 4.625	10/29	sr sub nt conv 5.5	10/01	Nationsbank Corp	
fltg rt german nt	10/26	sr sub nt conv rule 144a 5.5	10/01	medium term sub nt ser d 7.1	10/15
german bd step-up 2.65	10/06	Mercer Intl Inc		medium term sub nt ser d 7	10/25
german bd step-up 2.85	10/21	sr sub nt conv rule 144a 8.5	10/15	Nationsrent Cos Inc	
german bd zero cpn 0	10/28	sr sub nt conv 8.5	10/15	sr secd nt 9.5	10/15
german bds 1.75	10/01	Merrill Lynch & Co Inc			
german bds 5.66	10/15	mtn ser b 7.3	10/13		
german bds 4.7	10/22	mtn zero cpn rule 144a 0	10/27		
german bds 1.59	10/26	mandatory conv non cumulative pfd stk ser 1	10/15		
german bds 2.125	10/28	priv placement 9	10/27		
public sector pfandbriefe 0	10/28	merrill lynch core nt 4.3	10/27		
		mtn ser c equity-linked (monthly income strategic return nt) 6	10/06		

Editor's Note: This section includes issues that have matured in 2010 as of the monthly publication deadline for this edition.

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. For standard abbreviations and symbols, see page 8.

ISSUE	MATURITY	ISSUE	MATURITY	ISSUE	MATURITY
Nationsrent Cos Inc (continued) sr sec'd nt rule 144a 9.5	10/15	Prestige Auto Recs Trust coll nt 0	10/15	Royal Bk CDA (continued) global medium term sr nt ser d equity-linked (reverse conv) 11.5	10/20
Navistar Financial 2003-B Owner Trust coll nt 0	10/15	coll nt 0	10/15	global medium term sr nt ser d equity-linked (reverse conv) 12	10/20
New Jersey Nat Gas Co sec'd mtn ser ce rule 144a 6.875	10/01	Principal Life Global Fdg 1 mtn rule 144a 4.4	10/01	global medium term sr nt ser d equity-linked (reverse conv) 12.25	10/20
Nissan Auto Receivables 2008-B Owner Tr coll nt 3.8	10/15	Principal Life Income Funding Trust 2004-59 principal life core nt 4.1	10/15	global medium term sr nt ser d equity-linked (reverse conv) 12	10/19
Nissan Auto Receivables Owner Tr coll nt 4.18	10/15	Principal Life Income Funding Trust 2005-102 principal life core nt 4.85	10/15	global medium term sr nt ser d equity-linked (reverse conv) 10.25	10/29
Norddeutsche Landesbank Girozentrale bd 4.25	10/01	Promise-C 2002-1 Plc coll flt rt nt 0	10/28	global medium term sr nt ser d equity-linked (reverse conv) 10.25	10/29
german bd 2.25	10/20	coll flt rt nt 0	10/28	global medium term sr nt ser d equity-linked (reverse conv) 11	10/29
mtg pfandbriefe 4	10/20	coll flt rt nt 0	10/28	global medium term sr nt ser d equity-linked (reverse conv) 11.25	10/29
Norddeutsche Landesbank Girozentrale (Nord LB) (Germany) bd 4.25	10/01	coll nt 0	10/28	global medium term sr nt ser d equity-linked (reverse conv) 12	10/29
Norddeutsche Landesbank GZ german bds 5.75	10/01	flt rt coll mtg bd 0	10/28	global medium term sr nt ser d equity-linked (reverse conv) 12.25	10/29
german bds 2	10/13	Promsvyazbank loan partn nt 8.5	10/04	global medium term sr nt ser d equity-linked (reverse conv) 12.25	10/29
gtd german bd 3.5	10/15	Prospect 6 (Jersey) Ltd coll nt 0	10/16	global medium term sr nt ser d equity-linked (reverse conv) 12.25	10/29
gtd german bd zero cpn 0	10/28	coll nt 0	10/16	global medium term sr nt ser d equity-linked (reverse conv) 12.75	10/29
public sector pfandbriefe	10/20	Prudential Finl Inc prudential finl inter nt 4.5	10/15	global medium term sr nt ser d equity-linked (reverse conv) 13.5	10/29
public sector pfandbriefe 3.625	10/28	prudential finl inter nt 4.5	10/15	global medium term sr nt ser d equity-linked (reverse conv) 13.6	10/29
Nordrhein-Westfalen Land of fltg rt german nt	10/25	prudential finl inter nt 5	10/15	global medium term sr nt ser d equity-linked (reverse conv) 13.75	10/29
fltg rt german nt	10/28	prudential finl inter nt 5	10/15	global medium term sr nt ser d equity-linked (reverse conv) 14.25	10/29
german bds 4.2	10/15	prudential finl inter nt 5.1	10/15	global medium term sr nt ser d equity-linked (reverse conv) 14.25	10/29
Nordrhein-Westfalen, Land of german bonds 4.375	10/30	Prudential Mtg Cap Co II LLC pass thru ctf	10/06	global medium term sr nt ser d equity-linked (reverse conv) 14.5	10/29
Nordstrom Credit Card Master Notes Trust pass-thru ctf 0	10/13	pass thru ctf	10/06	global medium term sr nt ser d equity-linked (reverse conv) 14.75	10/29
pass-thru ctf 0	10/13	pass thru ctf	10/06	global medium term sr nt ser d equity-linked (reverse conv) 14.75	10/29
Norinchukin Bk japan bd .1	10/12	pass thru ctf	10/06	global medium term sr nt ser d equity-linked (reverse conv) 15	10/29
japan bd .1	10/27	pass-thru ctf	10/06	global medium term sr nt ser d equity-linked (reverse conv) 15	10/29
japan bd .9	10/27	pass-thru ctf	10/06	global medium term sr nt ser d equity-linked (reverse conv) 15.25	10/29
North Bay (City of Canada) deb 5	10/01	Prudential Mtge Capital Co II LLC pass-thru ctf	10/06	global medium term sr nt ser d equity-linked (reverse conv) 15.25	10/29
deb 6.25	10/16	pass-thru ctf	10/06	global medium term sr nt ser d equity-linked (reverse conv) 15.75	10/29
deb 6.65	10/16	pass-thru ctf	10/06	global medium term sr nt ser d equity-linked (reverse conv) 16.5	10/29
Northern Rock PLC mtn fltg rt .61781	10/21	Prudential Secs Inc muni 2nd mkt 10	10/01	global medium term sr nt ser d equity-linked (reverse conv) 16.5	10/29
NTL Communications Corp sr nt rule 144a 11.875	10/01	Pylos II Ltd coll nt 2.95	10/31	global medium term sr nt ser d equity-linked (reverse conv) 16.75	10/29
sr nt ser b 11.875	10/01	Rabo Financial Products BV mtn 2	10/21	global medium term sr nt ser d equity-linked (reverse conv) 16.75	10/29
Nuevo Energy Co sr sub nt rule 144a 9.375	10/01	Raiffeisen Schweiz swiss bds 3.14	10/18	global medium term sr nt ser d equity-linked (reverse conv) 16.75	10/29
sr sub nt ser b 9.375	10/01	Regie Autonome Des Transports Parisiens eur's emtn 5.75	10/25	global medium term sr nt ser d equity-linked (reverse conv) 16.75	10/29
Nykredit Realkredit A/S covered bds 2	10/01	Regie Autonome Des Transports Parisiens (RATP) (France) eurobd 5.75	10/25	global medium term sr nt ser d equity-linked (reverse conv) 16.75	10/29
covered bds 4	10/01	Residential Funding Mortgage Securities I Inc. Mortgage Pass-Thru jr sub mtg pass-thru ctf 7	10/25	global medium term sr nt ser d equity-linked (reverse conv) 16.75	10/29
Oesterreichische Kontrollbank AG nt 4.25	10/06	sr sub mtg pass-thru ctf 7	10/25	global medium term sr nt ser d equity-linked (reverse conv) 16.75	10/29
Option One Mortgage Securities Corp NIM Trust coll nt 0	10/25	sub mtg pass-thru ctf 7	10/25	global medium term sr nt ser d equity-linked (reverse conv) 16.75	10/29
Orico Hybrid Tr 2003-1 pass-thru ctf	10/08	Rheinische Hypothekenbank (RHEINHYP) public sector pfandbriefe 6	10/29	global medium term sr nt ser d equity-linked (reverse conv) 17.15	10/29
pass-thru ctf	10/08	Rosy Blue Carat S.A. coll flt rt nt 0	10/10	global medium term sr nt ser d equity-linked (reverse conv) 17.5	10/29
Orso Funding CMBS 2005-3 Tr pass-thru ctf	10/27	Royal Bank of Canada swiss bd 1.625	10/27	global medium term sr nt ser d equity-linked (reverse conv) 17.5	10/29
pass-thru ctf	10/27	Royal Bank of Scotland NV Australian Branch gtd australian bds 4	10/06	global medium term sr nt ser d equity-linked (reverse conv) 18.5	10/29
pass-thru ctf	10/27	gtd fltg rt australian nt	10/06	global medium term sr nt ser d equity-linked (reverse conv) 18.75	10/29
pass-thru ctf	10/27	Royal Bank of Scotland Plc zero cpn indx lkd eurobd 0	10/20	global medium term sr nt ser d equity-linked (reverse conv) 19	10/29
pass-thru ctf	10/27	Royal Bk CDA cad\$ dep nt step-up 4	10/14	global medium term sr nt ser d equity-linked (reverse conv) 19.25	10/29
Orso Funding CMBS Tr pass thru ctf	10/27	global medium term sr nt equity-linked ser c (reverse conv) 12.5	10/29	global medium term sr nt ser d equity-linked (reverse conv) 19.25	10/29
pass thru ctf	10/27	global medium term sr nt equity-linked ser c (reverse conv) 12.25	10/19	global medium term sr nt ser d equity-linked (reverse conv) 20	10/29
pass thru ctf	10/27	global medium term sr nt equity-linked ser d (reverse conv) 10.5	10/29	global medium term sr nt ser d equity-linked (reverse conv) 20.75	10/29
pass thru ctf	10/27	global medium term sr nt equity-linked ser d (reverse conv) 10.5	10/29	global medium term sr nt ser d equity-linked (reverse conv) 21	10/29
Oxford Automotive Inc sr sec'd 2nd lien nt rule 144a 12	10/15	global medium term sr nt equity-linked ser d (reverse conv) 11	10/29	global medium term sr nt ser d equity-linked (reverse conv) 21.25	10/29
Pacific Northwest Bell Tel Co deb 8.625	10/01	global medium term sr nt equity-linked ser d (reverse conv) 11.25	10/29	global medium term sr nt ser d equity-linked (reverse conv) 22.25	10/29
Pacific Pwr & Lt Co 1st mtg 14.75	10/01	global medium term sr nt equity-linked ser d (reverse conv) 12.15	10/29	global medium term sr nt ser d equity-linked (reverse conv) 22.25	10/29
PacifiCorp 1st mtg bd ser c-u 8.271	10/01	global medium term sr nt equity-linked ser d (reverse conv) 12.25	10/29	global medium term sr nt ser d equity-linked (reverse conv) 25	10/29
Pemex Project Fdg Master Tr global mtn ser a 9.125	10/13	global medium term sr nt equity-linked ser d (reverse conv) 16.75	10/29	global medium term sr nt ser d equity-linked (reverse conv) 25	10/29
global mtn ser a rule 144a 9.125	10/13	global medium term sr nt ser d equity-linked (reverse conv) 9.3	10/12	global medium term sr nt ser d equity-linked (reverse conv) 25.25	10/29
Petroleo Brasileiro SA (Brazil) deb 10.3	10/01	global medium term sr nt ser d equity-linked (reverse conv) 10	10/20	global medium term sr nt ser d equity-linked (reverse conv) 27.75	10/29
Petroplus Fdg BV eur\$ sr nt rule 144a 10.5	10/15	global medium term sr nt ser d equity-linked (reverse conv) 10.75	10/20	global medium term sr nt ser d equity-linked (reverse conv) 27.75	10/29
Pfandbriefbank Schweizerischer Hypothekarinstitute bd 4.25	10/16	global medium term sr nt ser d equity-linked (reverse conv) 11.25	10/20	global mtn zero cpn equity-linked ser c (direct investment nt) 0	10/08
covered bds 4.25	10/16	global medium term sr nt ser d equity-linked (reverse conv) 11.5	10/20	global mtn zero cpn index-linked ser c (principal protected) 0	10/15
Philadelphia Elec Co 1st & ref mtg 15.375	10/01				
PNC Bk N A Pittsburgh PA medium term bk nt (exls) 2.75	10/27				
PNC Mortgage Acceptance Corp comm'l mtg pass-thru ctf 7.74	10/12				
comm'l mtg pass-thru ctf 8.113	10/12				
pass thru ctf 6.22	10/12				
pass thru ctf 8.393	10/12				

Editor's Note: This section includes issues that have matured in 2010 as of the monthly publication deadline for this edition.

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. For standard abbreviations and symbols, see page 8.

ISSUE	MATURITY	ISSUE	MATURITY	ISSUE	MATURITY
Royal Bk CDA (continued)		Sparkasse KoelnBonn (continued)		United States Treas Nt Stripped Prin Pmt	
global mtn zero cpn index-linked ser c (principal protected) 0	10/29	german nt fltg rt	10/12	treas nt stripped prin pmt 0	10/15
Royal Bk CDA Montreal Que		step up german bds 4.45	10/18	treas nt stripped prin pmt 0	10/31
dep nt 4.75	10/28	Standard Chartered Bk		United States Treas Sec Stripped Int Pmt	
Royal Bk Scotland N V		sub emtn fltg rt 1.91781	10/20	tint 0	10/15
rbs nt equity-linked (knock-in reverse exch) 10.5	10/13	Sumitomo Electric Industries Ltd (Japan)		tint 0	10/15
rbs nt equity-linked (knock-in reverse exch) 21.5	10/20	bd 1.97	10/27	tint 0	10/31
rbs nt equity-linked (knock-in reverse exch) 9	10/29	Sumitomo Mitsui Banking Corp		Upgrade S.p.A	
rbs nt equity-linked (knock-in reverse exch) 11	10/29	japan bd .86	10/20	coll nt 0	10/20
rbs nt equity-linked (knock-in reverse exch) 11.75	10/29	Sumitomo Realty & Dev C Ltd		coll nt 0	10/20
rbs nt equity-linked (knock-in reverse exch) 12	10/29	japan bd 1.18	10/28	USAA Auto Owner Tr	
rbs nt equity-linked (knock-in reverse exch) 12	10/29	Suncorp Metway Ltd		coll nt 4.27	10/15
rbs nt equity-linked (knock-in reverse exch) 12	10/29	emtn fltg rt .984	10/25	USAA Auto Owner Tr 2009-1	
rbs nt equity-linked (knock-in reverse exch) 12.25	10/29	Swedbank Mtge AB		coll nt 1.707	10/15
rbs nt equity-linked (knock-in reverse exch) 16.75	10/29	covered bds .895	10/22	USAA Federal Savings Bank	
rbs nt equity-linked (knock-in reverse exch) 9.5	10/29	Swedish Export Cr Corp		coll nt 2.67	10/15
rbs nt equity-linked (knock-in reverse exch) 10	10/29	mtn fltg rt ser e index-linked .01938	10/04	coll nt 3.21	10/15
rbs nt equity-linked (knock-in reverse exch) 10.75	10/29	mtn zero cpn ser d index-linked (buffer nt) 0	10/15	V F Corp	
rbs nt equity-linked (knock-in reverse exch) 12.5	10/29	Swisscom AG		bd rule 144a 8.5	10/01
Russian Standard Finance SA		swiss bds 3.25	10/22	nt 8.5	10/01
mtn rule 144a 7.5	10/07	Target Credit Card Mastr Trust		Vancouver B C	
Sacramento Cnty Calif Hsg Auth		coll nt	10/25	cad\$ deb 3.6	10/06
pass-thru ctf	10/01	TDL Infomedia Hldgs Ltd		Vanderbilt Mortgage and Finance, Inc.	
pass-thru ctf	10/01	sr disc nt rule 144a 0	10/15	pass thru ctf	10/07
Saigroup Fin NI BV		TDL Infomedia Hldgs PLC		Volkswagen Auto Lease Tr	
eur\$ gtd bd reg s 6.625	10/06	sr disc nt 15.5	10/15	coll nt 3.94	10/20
Santoshi CLO 2009 Tokutei Mokuteki Kaisha		Telecom Italia Cap		Waterloo Ont Regl Munc CDs	
coll nt	10/07	sr nt 4.875	10/01	cad\$ deb 4.2	10/30
Santoshi Clo2009		Tesco PLC		Weingarten Rlty Invs	
coll nt	10/05	gbp\$ emtn 6.625	10/12	mtn ser a 4.48	10/31
SARM Net Int Margin Nt		Tiers Prima CDO		Wells Fargo & Co	
coll nts 5.4	10/25	coll nt	10/05	mtn ser e 3.98	10/29
pass thru ctf 4	10/25	Tokai Finance (Curacao) NV		WestLB AG	
Schering-Plough Corporation		gtd sub eurobd 3.9	10/13	german bd 3.95	10/18
global bonds 5	10/01	Tokyo Electric Power Co Inc (The) (Japan)		german bd fixed / fltg rt	10/06
SEB AG		bd 1.96	10/27	german bd step-up 3.17	10/04
covered bds	10/20	Total Fina Elf SA		german bd step-up	10/12
Securitized Asset Backed Receivables LLC Tr 200		eur\$ bd 5.65	10/24	german bds 3	10/01
pass-thru ctf	10/25	Toyota Mtr Cr Corp		step-down bd 4.01	10/21
Sierra Pac Pwr Co		mtn fltg/fixd rt ser b 5.2	10/30	covered bds 2	10/08
1st mtg ser s 14.625	10/01	mtn ser b 5.11	10/12	german bds 1.35	10/13
SLM Corp		mtn ser b 3.3	10/21	german bds 1.36	10/22
mtn fltg rt ser a (cpi) 3.1033	10/01	mtn ser b 5.2	10/29	german bds 5.825	10/29
SLM Student Loan Trust		tmcc core nt ser b 5	10/20	WGZ Bk Westdeutsche Genoss Zentralbank eG	
coll flt rt nt 0	10/25	tmcc core nt ser b 5.3	10/20	german bd 1.95	10/15
coll flt rt nt 0	10/25	Travelers Life & Annuity		Williams Cos Inc Cr Linked Ctf Tr V	
global nt 0	10/25	mtn rule 144a 4.25	10/01	ctf ben int fltg rt rule 144a 2.533	10/01
Societe de Finment de L'Economie Francaise		Turkey Rep		ctf ben int rule 144a 6.375	10/01
gtd global bds 1.5	10/29	govt bd	10/13	Woori Bk	
Societe de Transport de Montreal		govt bd	10/13	global medium term bk nt rule 144a 4.875	10/06
gtd canadian bds 5	10/24	UBS AG Jersey Brh		World Omni Auto Receivables Tr	
Sofinco		mtn zero cpn ser a equity-linked 0	10/07	coll nt 5.01	10/15
eur\$ sub nt fltg rt reg s 1.704	10/05	mtn zero cpn commodity-linked (return optimization secs) 0	10/20	Wuerttembergische Hypothekenbank AG	
South Jersey Gas Co		mtn zero cpn index-linked (return optimization secs) 0	10/08	mtg pfandbriefe 2.75	10/18
secd mtn ser a 1998-2 6.12	10/22	UBS AG London Brh		Wuerttembergische Hypothekenbank AG (Germany Fed Rep)	
Southwestern Bell Tel Co		mtn equity-linked (yield optimization nts) 10.6	10/21	public sector pfandbriefe 5.75	10/19
mtn ser c 6.28	10/04	mtn equity-linked (yield optimization nts) 11	10/21	XTRA Inc Gtd	
mtn ser c 6.24	10/05	UBS AG Stamford Brh		mtn ser c 6.96	10/18
mtn ser c 6.32	10/12	mtn 5.75	10/18	Yontoshi CLO2	
Spacehab Inc		mtn fltg rt	10/18	coll nt	10/05
sr nt conv 5.5	10/15	United Air Lines Inc		York Regional Municipality of	
SpareBank 1 Boligkredit AS Mtge		pass thru tr ctf ser 2000-2 cl a-1 7.032	10/01	canadian debentures 4.4	10/28
coll nt 4.5	10/01	United Parcel Svc Inc		York, Regional Municipality of	
Sparkasse KoelnBonn		ups nt 4	10/15	deb 5.8	10/31
german nt fltg rt	10/11	ups nt 5	10/15	Zions Bancorporation	
		United States Can Co		medium term sr nt ser a 5.5	10/29
		gtd sr sub nt rule 144a 12.375	10/01		
		sr sub nt ser b 12.375	10/01		

Editor's Note: This section includes issues that have matured in 2010 as of the monthly publication deadline for this edition.

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. For standard abbreviations and symbols, see page 8.

Issues Redeemed in 2010

ISSUE	REDEMPTION PRICE	REDEMPTION DATE	ISSUE	REDEMPTION PRICE	REDEMPTION DATE	ISSUE	REDEMPTION PRICE	REDEMPTION DATE
ABN Amro Mortgage Corp mtg pass thru ctf 0 03/25/2033	----	10/25	Bank New York Co Inc (continued) medium term sr sub nt ser f (core nt) 5.45 04/15/2030	100.	10/15	Citibank Cr Card Issuance Tr coll nt 4.75 10/20/2010	100.	10/20
AES Corp sr secd 2nd priority nt rule 144a 8.75 05/15/2013	101.458	10/08	medium term sr sub nt ser f (core nt) 5.6 04/15/2030	100.	10/15	Citigroup Global Mkts Hldgs Inc retail mtn ser c 5.5 10/15/2018	100.	10/15
Alabama Pwr Co sr nt ser aa fgic ins 5.625 04/15/2034	100.	10/29	medium term sr sub nt ser f (core nt) 5.65 04/15/2030	100.	10/15	Citigroup Mtge Loan Tr Series 2004-NCM1 pass-thru ctf 6.75 04/25/2034	----	10/28
Alliant Techsystems Inc sr sub nt conv 2.75 02/15/2024 sr sub nt conv 2.75 09/15/2011	100. 100.	10/14 10/14	medium term sr sub nt ser f (core nt) 5.75 04/15/2030	100.	10/15	City Natl Cap Tr I gtd cumulative tr pfd secs 9.625 02/01/2040	100.	10/16
Amer Express Issuance Tr coll nt 09/15/2011 coll nt 09/15/2011 coll nt 09/15/2011	100. 100. 100.	10/15 10/15 10/15	medium term sr sub nt ser f (core nt) 5.5 10/15/2030	100.	10/15	Cleco Pwr LLC nt ambac ins (iq notes) 6.125 03/01/2017	100.	10/20
Anadarko Fin sr nt ser b 6.75 05/01/2011	103.188	10/29	medium term sr sub nt ser f (core nt) 5.55 10/15/2030	100.	10/15	Comerica Cap Tr II cap secs fixed/fltg rt 6.576 02/02/2082	100.	10/01
Apartment Invnt & Mgmt Co perp cumulative pfd stk cl g 9.375	100.	10/07	medium term sr sub nt ser f (core nt) 5.7 10/15/2030	100.	10/15	COMET Capital One Multi asset Execution Tr coll nt 08/15/2013	100.	10/15
BA Master Credit Card Tr II coll nt 03/15/2013	100.	10/15	medium term sr sub nt ser i (core nt) 5.75 10/15/2021	100.	10/15	Consumers Energy Co sr secd nt (iq nt) ambac ins 5.65 04/15/2035	100.	10/15
Banco Votorantim SA global mtn rule 144a 6.875 10/14/2015	100.	10/14	medium term sr sub nt ser i (core nt) 5.8 10/15/2021	100.	10/15	Continental Airls Inc pass thru ctf ser 2000-2 cl a-2 7.487 04/02/2012	100.	10/02
Bank Amer Corp mtn fltg rt ser l commodity-linked .25625 02/25/2011	100.	10/06	medium term sr sub nt ser i (core nt) 5.9 10/15/2021	100.	10/15	Corts Tr For Dow Chem Co corp-backed tr ctf c1 a (corts) 6.375 11/01/2029	100.	10/22
mtn zero cpn ser l index-linked (strategic accelerated redemp) 0 10/04/2011	113.9	10/04	medium term sr sub nt ser i (core nt) 5.95 10/15/2021	100.	10/15	Corts Trust II Bellsouth Debentures Corp corts ctf s	100.	10/01
mtn zero cpn ser l index-linked (strategic accelerated redemp) 0 10/04/2011	111.25	10/04	medium term sr sub nt ser i (core nt) 5.65 04/15/2022	100.	10/15	Credit Suisse First Boston (USA) Inc bds .8383 07/15/2032	----	10/14
Bank New York Co Inc medium term sr sub nt ser f 5.31 04/30/2018	100.	10/30	medium term sr sub nt ser i (core nt) 5.75 04/15/2022	100.	10/15	Credit Suisse First Boston N Y Brh medium term sr nt 10.5 01/04/2011 medium term sr nt 17.5 01/25/2011 medium term sr nt fltg rt 07/29/2011 mtn fltg rt 10/14/2011	100. 100. 100. 100.	10/04 10/25 10/29 10/14
medium term sr sub nt ser f (core nt) 5.3 10/15/2018	100.	10/15	Bank New York Mellon Corp medium term sr sub nt ser i (core nt) 5.6 10/17/2022	100.	10/15	Credit Suisse Nassau Br mtn equity-linked (callable yield) 10 01/10/2011	100.	10/08
medium term sr sub nt ser f (core nt) 5.45 10/15/2018	100.	10/15	medium term sr sub nt ser i (core nt) 5.8 10/17/2022	100.	10/15	mtn index-linked (callable yield) 8 01/10/2011	100.	10/08
medium term sr sub nt ser f (core nt) 5.5 10/15/2018	100.	10/15	medium term sr sub nt ser i (core nt) 5.85 10/17/2022	100.	10/15	mtn index-linked (callable yield) 11.5 01/10/2011	100.	10/08
medium term sr sub nt ser f (core nt) 5.6 10/15/2018	100.	10/15	medium term sr sub nt ser i (core nt) 5.9 10/17/2022	100.	10/15	Credit Suisse Nassau Brh mtn equity-linked (callable yield) 15.25 12/02/2010	100.	10/04
medium term sr sub nt ser f (core nt) 5.7 10/15/2018	100.	10/15	Barclays Bk PLC global mtn equity-linked ser a e-5643 (callable reverse conv) 14.5 12/16/2010	100.	10/18	mtn equity-linked (callable yield) 11 12/03/2010	100.	10/04
medium term sr sub nt ser f (core nt) 5.05 04/15/2019	100.	10/15	global mtn equity-linked ser a e-5658 (callable reverse conv) 10.5 12/20/2010	100.	10/18	mtn equity-linked (callable yield) 20.7 01/07/2011	100.	10/07
medium term sr sub nt ser f (core nt) 5.35 04/15/2019	100.	10/15	mtn fixed/fltg rt ser a (callable cms steepener) 10 10/28/2024	100.	10/28	mtn equity-linked (callable yield) 9 12/30/2010	100.	10/29
medium term sr sub nt ser f (core nt) 5.4 04/15/2019	100.	10/15	mtn fixed/fltg rt ser a (callable cms steepener) 11 10/29/2024	100.	10/29	CS First Boston Mtge Secs Corp pass-thru ctf 5.25 09/25/2033	100.	10/25
medium term sr sub nt ser f (core nt) 5.5 04/15/2019	100.	10/15	mtn fixed/fltg rt ser a (callable cms steepener) 12.5 10/29/2024	100.	10/29	CSN Is X Corp perp nt rule 144a 9.5	100.	10/14
medium term sr sub nt ser f (core nt) 5.7 10/15/2019	100.	10/15	mtn zero cpn ser a commodity-linked (quarterly review nts) 0 10/24/2011	100.	10/25	CV Therapeutics Inc sr sub nt conv 2.75 05/16/2012 sr sub nt conv 3.25 08/16/2013	100.688 101.219	10/21 10/21
medium term sr sub nt ser f (core nt) 5.05 04/15/2019	100.	10/15	mtn zero cpn ser a commodity-linked (quarterly review) 0 10/11/2011	104.5	10/13	Deutsche Bk AG London global btd bd 10/12/2010	107.39	10/07
medium term sr sub nt ser f (core nt) 5.25 10/15/2019	100.	10/15	Beverages & More Inc sr secd nt rule 144a 9.25 03/01/2012	102.313	10/27	global mtn zero cpn ser a equity-linked (autocallable opt sec) 0 09/22/2011	101.38	10/22
medium term sr sub nt ser f (core nt) 5.4 10/15/2019	100.	10/15	Bevmo Inter Hldgs Inc sr secd pik nt rule 144a 13 06/15/2012	100.	10/27	global mtn zero cpn ser a equity-linked (autocallable opt secs) 0 09/22/2011	102.13	10/22
medium term sr sub nt ser f (core nt) 5.5 04/16/2029	100.	10/15	BFD Pfd Cap Tr II cap secs ser b 10.875 10/01/2030	100.	10/01	global mtn zero cpn ser a index-linked (market contribution sec) 0 10/06/2014	986.17	10/21
medium term sr sub nt ser f (core nt) 5.55 04/16/2029	100.	10/15	BNP Paribas / BNP Paribas U S medium term sr nt 11 07/25/2011	100.	10/25	Deutsche Bk AG N Y Brh ctf of dep fixed/fltg rt 04/20/2015	100.	10/20
medium term sr sub nt ser f (core nt) 5.6 04/16/2029	100.	10/15	medium term sr nt zero cpn 0 10/06/2011	108.	10/06	Eastman Kodak Co sr nt conv 3.375 10/15/2033	100.	10/15
medium term sr sub nt ser f (core nt) 5.3 10/15/2029	100.	10/15	BNP Paribas Cap Tr perp non cumulative tr pfd secs fixed/fltg rt rule 144a 9.003	100.	10/25	Entergy LA Inc 1st mtg bd 5.5 04/01/2019 1st mtg bd 5.56 09/01/2015	100. 100.	10/25 10/25
medium term sr sub nt ser f (core nt) 5.4 10/15/2029	100.	10/15	Brigham Expl Co sr nt 9.625 05/01/2014	104.813	10/08	Exco Res Inc sr secd nt 7.25 01/15/2011	100.	10/15
medium term sr sub nt ser f (core nt) 5.4 10/15/2029	100.	10/15	Buckeye Technologies Inc sr nt 8.5 10/01/2013	101.417	10/01	Ford Mtr Cr Co retail nt (cobra) 5.4 10/20/2011 retail nt (cobra) 5.4 10/20/2011 retail nt (cobra) 5.45 10/20/2011 retail nt (cobra) 5.5 10/20/2011	100. 100. 100. 100.	10/20 10/20 10/20 10/20
medium term sr sub nt ser f (core nt) 5.5 10/15/2029	100.	10/15	Capital One Multi-Asset Execution Trust coll nt 4.79 08/15/2013 coll nt 6 08/15/2013	100. 100.	10/15 10/15	France Telecom nt 7.75 03/01/2011	102.878	10/08
medium term sr sub nt ser f (core nt) 5.55 04/15/2020	100.	10/15	CarMax Auto Owner Tr coll nt 04/16/2012 coll nt 03/15/2013	100. 100.	10/15 10/15	French Lick Resorts & Casino LLC / Corp 1st mtg bd 10.75 04/15/2014 1st mtg nt rule 144a 10.75 04/15/2014	105.375 105.375	10/15 10/15
medium term sr sub nt ser f (core nt) 5.6 04/15/2020	100.	10/15	Carnival Corp sr deb conv 2 04/15/2021	100.	10/25	Goldman Sachs Group Inc mtn fixed/fltg rt ser d 6 01/29/2025 mtn fixed/fltg rt ser d (callable cms) 9.5 07/29/2024	100. 100.	10/29 10/29
medium term sr sub nt ser f (core nt) 5.4 10/15/2020	100.	10/15	Caterpillar Finl Svcs Corp power nt 6 10/15/2022 power nt 6 10/15/2022 power nt 5.75 10/15/2026 power nt 5.75 10/15/2026 power nt 6 10/15/2026 power nt 6 10/15/2026	100. 100. 100. 100. 100. 100.	10/15 10/15 10/15 10/15 10/15 10/15	mtn fixed/fltg rt ser d (callable cms) 11 07/29/2024	100.	10/29
medium term sr sub nt ser f (core nt) 5.5 10/15/2020	100.	10/15	Chase Issuance Tr coll nt 4.65 12/17/2012	100.	10/15	Cit Group Fdg Co Del LLC gtd sr secd nt ser b 10.25 05/01/2013 gtd sr secd nt ser b 10.25 05/01/2014	100. 103.5 103.5	10/29 10/21 10/21
medium term sr sub nt ser f (core nt) 5.65 10/15/2020	100.	10/15	Cinemark USA Inc sr sub nt 9 02/01/2013	101.5	10/14			
medium term sr sub nt ser f (core nt) 5.85 04/15/2021	100.	10/15						
medium term sr sub nt ser f (core nt) 6.05 04/15/2021	100.	10/15						
medium term sr sub nt ser f (core nt) 6.1 04/15/2021	100.	10/15						
medium term sr sub nt ser f (core nt) 6.15 04/15/2021	100.	10/15						

Editor's Note: This section includes issues that have been redeemed in 2010 as of the monthly publication deadline for this edition.

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. For standard abbreviations and symbols, see page 8.

ISSUE	REDEMPTION PRICE	REDEMPTION DATE	ISSUE	REDEMPTION PRICE	REDEMPTION DATE	ISSUE	REDEMPTION PRICE	REDEMPTION DATE
Goldman Sachs Group Inc (continued)			Jostens IH Corp			Royal Bk CDA (continued)		
mtn zero cpn ser d index-linked (autocallable buffered nts) 0 04/11/2011	101.13	10/12	gtd sr sub nt 7.625 10/01/2012	100.	10/21	global medium term sr nt ser d step-up 2 04/20/2015	100.	10/20
mtn zero cpn ser d index-linked (autocallable buffered nts) 0 04/11/2011	101.2	10/12	Mentor Graphics Corp			global medium term sr nt ser d step-up 2 10/20/2015	100.	10/20
mtn zero cpn ser d index-linked (autocallable buffered nts) 0 08/15/2011	102.1	10/14	sub deb fltg rt conv 2.07406 08/06/2023	100.	10/12	global medium term sr nt ser d step-up 2.5 04/20/2017	100.	10/20
Goodrich Corp			Merrill Lynch & Co Inc			global medium term sr nt ser d step-up 2 04/29/2016	100.	10/29
nt 7.625 12/15/2012	114.514	10/12	mtn fixed/fltg rt ser c (cms) 9.125 01/28/2028	100.	10/28	global mtn fltg rt ser c 6.6 01/07/2025	100.	10/07
Gulf Pwr Co			Mobile Satellite Ventures Lp / MSV Fin Co			global mtn zero cpn ser d equity-linked (autocallable opt secs) 0 09/22/2011	100.	10/18
sr nt ser i xl cap ins 5.75 09/15/2033	100.	10/14	sr secd disc nt rule 144a 14 04/01/2013	107.	10/31	Sara Lee Corp		
sr nt ser j 5.875 04/01/2044	100.	10/14	Morgan Stanley			nt 6.25 09/15/2011	105.392	10/08
Hartford Life Global Fdg Tr 2004-008			global mtn fixed/fltg rt 7.5 04/15/2025	100.	10/15	Saturn Ford Motor Co 2003-5 Trust		
hartford income nt 5.25 04/15/2025	100.	10/15	global mtn fixed/fltg rt (cms) 11 10/07/2024	100.	10/07	debt units 07/16/2031	100.	10/14
Hartford Life Global Fdg Tr 2005-053			global mtn ser f step-up 6 07/16/2024	100.	10/16	Saturns Dow Chemical Co 2003-4 Trust		
hartford income nt 5.5 04/15/2025	100.	10/15	global mtn ser f step-up 5 10/07/2024	100.	10/07	tr ctf 6.375 11/01/2029	---	10/25
Hartford Life Global Fdg Tr 2005-056			global mtn ser f step-up 5 10/22/2024	100.	10/22	Saturns Tr Ser 2003-4		
hartford income nt 5.25 04/15/2025	100.	10/15	global mtn zero cpn ser f commodity-linked(autocallable qtr rev) 0 10/14/2011	106.	10/15	tr pfd secs cl a (saturns) 6.375 11/01/2029	100.	10/25
Hartford Life Global Fdg Tr 2005-122			global mtn ser f step-up 5 04/28/2025	100.	10/28	School Specialty Inc		
hartford income nt 5.5 10/15/2020	100.	10/15	Nomura Asset Acceptance Corp Alt 2005-AR2			sub nt conv 0 08/01/2023	100.625	10/01
Hartford Life Global Fdg Tr 2005-125			pass-thru ctf 05/25/2035	100.	10/25	SG Structured Prods Inc		
hartford income nt 5.5 10/15/2020	100.	10/15	Nuveen California Premium Income Municipal Fund Inc			nt fixed/fltg rt ser 2009-5 (leveraged callable spread cms) 10.5 10/31/2024	100.	10/29
Hartford Life Global Fdg Tr 2005-128			mun auction rate pfd	100.	10/15	Specialty Underwriting & Residential Fin		
hartford income nt 5.5 10/15/2020	100.	10/15	Nuveen New Jersey Dividend Advantage Municipal Fund 2 (United St			pass thru ctf 02/25/2037	---	10/28
Harvest Operations Corp			auc rt mun pfd 0	100.	10/26	Structured Asset Secs Corp		
sr nt 7.875 10/15/2011	100.	10/19	Odyssey Re Hldgs Corp			pass thru ctf 06/25/2034	---	10/15
Hilton Hotels Pool Tr			perp non-cumulative pfd stk fltg rt ser b 3.53906	100.375	10/20	Swift Master Auto Receivables Tr		
pass-thru ctf 10/01/2016	100.	10/05	perp non-cumulative pfd stk ser a 8.125	100.	10/20	coll nt 10/15/2012	100.	10/15
Hilton Hotels Pool Trust			Pemex Proj Fdg Master Tr			coll nt 10/15/2012	100.	10/15
pass-thru ctf 0 10/01/2016	100.	10/05	perp gtd bd 7.75	100.	10/12	coll nt 10/15/2012	100.	10/15
pass-thru ctf 7.458 10/01/2016	100.	10/05	Phi Incorporated			Terwin Mtg Tr		
pass-thru ctf 7.555 10/01/2016	100.	10/05	sr nt 7.125 04/15/2013	103.563	10/25	pass thru ctf 5.25 11/25/2036	---	10/28
pass-thru ctf 7.653 10/01/2016	100.	10/05	Placer Dome Inc			pass thru ctf 11/25/2036	---	10/28
Holmes Fing PLC			sr deb conv 2.75 10/15/2023	100.825	10/20	pass thru ctf 11/25/2036	---	10/28
pass thru cfs 0 07/15/2040	100.	10/15	PMA Cap Corp			Toyota Mtr Cr Corp		
Holmes Master Issuer			sr deb conv 4.25 09/30/2022	100.	10/29	mtn 5.07 04/01/2019	100.	10/01
pass-thru ctf 07/15/2040	100.	10/15	Principal Life Income Fundings Trust 2007-106			mtn fixed/fltg rt ser b 7.5 10/18/2021	100.	10/18
Holmes Master Issuer PLC			principal life core nt 5.9 10/17/2022	100.	10/15	mtn fixed/fltg rt ser b 8 01/18/2022	100.	10/18
pass-thru ctf 07/15/2040	0.	10/08	Principal Life Income Fundings Trust 2007-98			mtn ser b 5.472 04/19/2019	100.	10/19
Hospira Inc			principal life core nt 6 10/17/2022	100.	10/15	mtn ser b 6.05 04/03/2035	100.	10/03
global nt 5.55 03/30/2012	107.34	10/15	Principal Life Income Fundings Trust 2008-15			tmcc core nt ser b 5.55 10/20/2022	100.	10/20
Household Fin Corp			principal life core nt 6 04/15/2020	100.	10/15	UBS AG Jersey Brh		
hfc inter nt 5.25 10/15/2013	100.	10/15	Principal Life Income Fundings Trust 2008-19			mtn fixed/fltg rt ser a (100% princ protected cms steeper nt) 12.5 07/31/2024	100.	10/29
hfc inter nt 5.4 01/15/2019	100.	10/15	principal life core nt 5.85 04/15/2020	100.	10/15	UBS AG London Brh		
hfc inter nt 5.4 01/15/2019	100.	10/15	Principal Life Income Fundings Trust 2008-23			mtn zero cpn equity-linked (autocallable optimization secs) 0 05/02/2011	100.	10/29
hfc inter nt 5.4 01/15/2019	100.	10/15	principal life core nt 6 04/15/2020	100.	10/15	mtn zero cpn equity-linked (autocallable optimization secs) 0 08/04/2011	100.	10/06
hfc inter nt 5.4 01/15/2019	100.	10/15	Principal Life Income Fundings Trust 2008-19			mtn zero cpn equity-linked (autocallable optimization secs) 0 08/04/2011	105.5	10/06
hfc inter nt 5.5 05/15/2019	100.	10/15	principal life core nt 5.85 04/15/2020	100.	10/15	mtn zero cpn equity-linked (autocallable optimization secs) 0 10/03/2011	100.	10/29
hfc inter nt 5.5 05/15/2019	100.	10/15	Principal Life Income Fundings Trust 2008-23			mtn zero cpn equity-linked (autocallable optimization secs) 0 10/03/2011	100.	10/29
hfc inter nt 5.65 08/15/2019	100.	10/15	principal life core nt 6 04/15/2020	100.	10/15	mtn zero cpn equity-linked (autocallable optimization secs) 0 04/21/2011	108.875	10/21
hfc inter nt 5.5 11/15/2019	100.	10/15	Principal Life Income Fundings Trust 2008-19			UBS Pfd Fdg Tr I		
hfc inter nt 5.95 10/15/2023	100.	10/15	principal life core nt 5.85 04/15/2020	100.	10/15	perp tr pfd secs 8.622	100.	10/01
hfc inter nt 6 10/15/2023	100.	10/15	Principal Life Income Fundings Trust 2008-23			Unicredito Italiano Cap Tr I		
hfc inter nt 5.9 11/15/2023	100.	10/15	principal life core nt 6 04/15/2020	100.	10/15	eur\$ perp gtd tr pfd secs rule 144a 4.192	100.	10/05
hfc inter nt 6 12/15/2023	100.	10/15	Protective Life Secd Trs 2004-19			Unicredito Italiano Cap Tr II		
HSBC Credit Card Master Note Trust (USA) I			protective life inter nt 5.25 04/15/2019	100.	10/15	perp gtd tr pfd secs fixed/fltg rt rule 144a 1.11338	100.	10/05
coll nt 07/15/2013	100.	10/15	Protective Life Secd Trs 2004-21			United Components Inc		
HSBC Finance Corp			protective life inter nt 5.25 04/15/2019	100.	10/15	sr sub nt 9.375 06/15/2013	101.563	10/25
hsbc finance inter nt 6 11/15/2020	100.	10/15	Protective Life Secd Trs 2004-23			Valeant Pharmaceuticals Intl		
HSBC USA Inc			protective life inter nt 5.25 04/15/2019	100.	10/15	gtd sr nt 8.375 06/15/2016	116.38	10/27
mtn equity-linked (callable yield) 9.5 01/27/2011	100.	10/27	Protective Life Secd Trs 2004-25			gtd sr nt rule 144a 7.625 03/15/2020	129.65	10/27
mtn equity-linked (callable yield) 14 01/27/2011	100.	10/27	protective life inter nt 5.04/15/2014	100.	10/15	Ventas Rlty LP / Ventas Cap Corp		
mtn zero cpn equity-linked (autocallable optimization secs) 0 08/02/2011	103.81	10/29	Protective Life Secd Trs 2005-9			sr nt 6.625 10/15/2014	102.208	10/21
IHOP Franchising LLC			protective life inter nt 5.35 04/15/2015	100.	10/15	Visant Hldg Corp		
coll nt 7.059 12/20/2037	100.	10/20	Protective Life Secd Trust 2005-21			sr nt 8.75 12/01/2013	104.375	10/21
term ctf 5.144 03/20/2037	100.	10/20	protective life inter nt 5.125 10/15/2014	100.	10/15	Wachovia Mtg Ln Tr		
Indiana Mich Pwr Co			Protective Life Secd Trust 2006-19			pass-thru ctf 10/25/2035	---	10/28
sr nt ser d ambac ins 6 12/31/2032	100.	10/15	protective life inter nt 6 10/15/2026	100.	10/15	Washington Mutual Master Nt Tr		
J P Morgan Chase & Co			Protective Life Secd Trust 2006-6			coll nt 5.2 10/15/2014	100.	10/15
global mtn ser e equity-linked (upside autocallable rev exch) 10 07/21/2011	100.	10/21	protective life inter nt 5.75 04/15/2016	100.	10/15	coll nt 10/15/2014	100.	10/15
global mtn zero cpn ser e equity-linked (autocallable opt secs) 0 09/16/2011	101.25	10/18	Protective Life Secd Trust 2007-18			Xerox Corp		
global mtn zero cpn ser e equity-linked (autocallable optm sec) 0 07/08/2011	100.	10/07	protective life inter nt 6.1 10/15/2019	100.	10/15	sr nt 7.625 06/15/2013	101.271	10/01
global mtn zero cpn ser e equity-linked (autocallable optm sec) 0 10/30/2011	101.188	10/29	Protective Life Secd Trust 2007-19			Xerox Cr Corp		
global mtn zero cpn ser e equity-linked(autocallable optm) 0 09/19/2011	102.5	10/19	protective life inter nt 6.05 10/15/2019	100.	10/15	mtn ser f 6 01/04/2014	100.	10/04
J P Morgan Chase Bk			Protective Life Secd Trust 2007-5					
medium term bk nt 4 07/20/2015	100.	10/20	protective life inter nt 5.3 04/15/2015	100.	10/15			
John Hancock Life Ins Co			Royal Bk CDA					
signature nt 5.25 10/15/2030	100.	10/15	global medium term sr nt fltg rt ser c (cms) 04/11/2028	100.	10/12			
signature nt 5.3 10/15/2030	100.	10/15	global medium term sr nt ser c 5 04/28/2033	100.	10/28			
signature nt 5.3 10/15/2030	100.	10/15	global medium term sr nt ser c step-up 2 10/08/2013	100.	10/08			
signature nt 5.4 10/15/2030	100.	10/15	global medium term sr nt ser c step-up 2.1 10/21/2014	100.	10/21			
Jostens Hldg Corp			global medium term sr nt ser d step-up .75 04/19/2012	100.	10/19			
sr disc nt 10.25 12/01/2013	103.417	10/21						

Editor's Note: This section includes issues that have been redeemed in 2010 as of the monthly publication deadline for this edition.

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. For standard abbreviations and symbols, see page 8.

Corporate Bond Yield Averages

	AV. CORP.	CORPORATE BY RATINGS				CORPORATE BY GROUPS			PUBLIC UTILITY BONDS				INDUSTRIAL BONDS				RAILROAD BONDS						
		Aaa	Aa	A	Baa	P.U.	IND.	R.R.	Aaa	Aa	A	Baa	Aaa	Aa	A	Baa	Aaa	Aa	A	Baa			
2005																							
Jan.	5.72	5.36	5.58	5.68	6.02	5.80	5.63	---	Jan.	---	5.68	5.78	5.95	Jan.	5.36	5.48	5.58	6.08	Jan.	---	---	---	---
Feb.	5.55	5.20	5.44	5.51	5.82	5.64	5.45	---	Feb.	---	5.55	5.61	5.76	Feb.	5.20	5.32	5.40	5.87	Feb.	---	---	---	---
Mar.	5.77	5.40	5.64	5.73	6.06	5.86	5.67	---	Mar.	---	5.76	5.83	6.01	Mar.	5.40	5.53	5.63	6.11	Mar.	---	---	---	---
Apr.	5.65	5.33	5.44	5.58	6.05	5.72	5.58	---	Apr.	---	5.56	5.64	5.95	Apr.	5.33	5.31	5.52	6.15	Apr.	---	---	---	---
May	5.54	5.15	5.29	5.49	6.01	5.60	5.48	---	May	---	5.39	5.53	5.88	May	5.15	5.18	5.45	6.13	May	---	---	---	---
June	5.35	4.96	5.02	5.33	5.86	5.39	5.31	---	June	---	5.05	5.40	5.70	June	4.96	4.99	5.26	6.01	June	---	---	---	---
July	5.46	5.06	5.14	5.44	5.95	5.50	5.41	---	July	---	5.18	5.51	5.81	July	5.06	5.10	5.37	6.10	July	---	---	---	---
Aug.	5.49	5.09	5.20	5.48	5.96	5.51	5.46	---	Aug.	---	5.23	5.50	5.80	Aug.	5.09	5.16	5.45	6.12	Aug.	---	---	---	---
Sept.	5.53	5.13	5.24	5.50	6.03	5.54	5.51	---	Sept.	---	5.27	5.52	5.83	Sept.	5.13	5.21	5.47	6.22	Sept.	---	---	---	---
Oct.	5.77	5.34	5.46	5.75	6.29	5.79	5.74	---	Oct.	---	5.50	5.79	6.08	Oct.	5.34	5.42	5.70	6.49	Oct.	---	---	---	---
Nov.	5.86	5.42	5.55	5.83	6.39	5.88	5.83	---	Nov.	---	5.59	5.88	6.19	Nov.	5.42	5.52	5.78	6.59	Nov.	---	---	---	---
Dec.	5.81	5.38	5.51	5.84	6.33	5.83	5.80	---	Dec.	---	5.55	5.80	6.14	Dec.	5.38	5.45	5.88	6.51	Dec.	---	---	---	---
2006																							
Jan.	5.75	5.29	5.45	5.79	6.24	5.77	5.73	---	Jan.	---	5.50	5.75	6.06	Jan.	5.29	5.39	5.83	6.41	Jan.	---	---	---	---
Feb.	5.80	5.35	5.51	5.85	6.27	5.83	5.78	---	Feb.	---	5.55	5.82	6.11	Feb.	5.35	5.46	5.87	6.43	Feb.	---	---	---	---
Mar.	5.95	5.52	5.67	5.98	6.41	5.98	5.92	---	Mar.	---	5.71	5.98	6.26	Mar.	5.52	5.64	5.96	6.55	Mar.	---	---	---	---
Apr.	6.26	5.84	6.00	6.27	6.68	6.28	6.23	---	Apr.	---	6.02	6.29	6.54	Apr.	5.84	5.98	6.26	6.82	Apr.	---	---	---	---
May	6.36	5.95	6.13	6.40	6.75	6.39	6.33	---	May	---	6.16	6.42	6.59	May	5.95	6.10	6.37	6.90	May	---	---	---	---
June	6.35	5.89	6.11	6.39	6.78	6.39	6.31	---	June	---	6.16	6.40	6.61	June	5.89	6.05	6.36	6.94	June	---	---	---	---
July	6.33	5.85	6.08	6.36	6.76	6.37	6.28	---	July	---	6.13	6.37	6.61	July	5.85	6.02	6.35	6.91	July	---	---	---	---
Aug.	6.16	5.68	5.91	6.19	6.59	6.20	6.11	---	Aug.	---	5.97	6.20	6.43	Aug.	5.68	5.85	6.18	6.74	Aug.	---	---	---	---
Sept.	5.98	5.51	5.75	5.98	6.43	6.03	5.94	---	Sept.	---	5.81	6.00	6.26	Sept.	5.51	5.68	5.95	6.59	Sept.	---	---	---	---
Oct.	5.97	5.51	5.74	5.94	6.42	6.01	5.93	---	Oct.	---	5.80	5.98	6.24	Oct.	5.51	5.68	5.90	6.60	Oct.	---	---	---	---
Nov.	5.78	5.33	5.57	5.76	6.20	5.82	5.73	---	Nov.	---	5.61	5.80	6.04	Nov.	5.33	5.52	5.72	6.36	Nov.	---	---	---	---
Dec.	5.79	5.29	5.58	5.78	6.22	5.83	5.74	---	Dec.	---	5.62	5.81	6.05	Dec.	5.29	5.53	5.75	6.38	Dec.	---	---	---	---
2007																							
Jan.	5.92	5.40	5.75	5.93	6.34	5.96	5.88	---	Jan.	---	5.78	5.96	6.16	Jan.	5.40	5.71	5.91	6.52	Jan.	---	---	---	---
Feb.	5.88	5.39	5.72	5.88	6.28	5.91	5.85	---	Feb.	---	5.73	5.90	6.10	Feb.	5.39	5.70	5.86	6.44	Feb.	---	---	---	---
Mar.	5.84	5.30	5.66	5.84	6.27	5.87	5.80	---	Mar.	---	5.66	5.85	6.10	Mar.	5.30	5.66	5.83	6.43	Mar.	---	---	---	---
Apr.	5.99	5.47	5.83	5.99	6.39	6.01	5.96	---	Apr.	---	5.83	5.97	6.24	Apr.	5.47	5.82	6.00	6.54	Apr.	---	---	---	---
May	6.00	5.47	5.85	6.01	6.39	6.03	5.97	---	May	---	5.86	5.99	6.23	May	5.47	5.84	6.04	6.54	May	---	---	---	---
June	6.32	5.79	6.17	6.33	6.70	6.34	6.29	---	June	---	6.18	6.30	6.54	June	5.79	6.15	6.36	6.84	June	---	---	---	---
July	6.26	5.73	6.09	6.30	6.65	6.28	6.24	---	July	---	6.11	6.25	6.49	July	5.73	6.07	6.34	6.81	July	---	---	---	---
Aug.	6.26	5.79	6.06	6.29	6.65	6.28	6.23	---	Aug.	---	6.11	6.24	6.51	Aug.	5.79	6.01	6.35	6.79	Aug.	---	---	---	---
Sept.	6.21	5.74	6.02	6.23	6.59	6.24	6.17	---	Sept.	---	6.10	6.18	6.45	Sept.	5.74	5.93	6.28	6.73	Sept.	---	---	---	---
Oct.	6.12	5.66	5.94	6.13	6.48	6.17	6.06	---	Oct.	---	6.04	6.11	6.36	Oct.	5.66	5.84	6.14	6.60	Oct.	---	---	---	---
Nov.	5.97	5.44	5.78	5.97	6.40	6.04	5.90	---	Nov.	---	5.87	5.97	6.27	Nov.	5.44	5.67	5.97	6.51	Nov.	---	---	---	---
Dec.	6.15	5.49	5.91	6.19	6.65	6.23	6.07	---	Dec.	---	6.03	6.16	6.51	Dec.	5.49	5.78	6.22	6.78	Dec.	---	---	---	---
2008																							
Jan.	6.02	5.33	5.78	6.06	6.54	6.08	5.96	---	Jan.	---	5.87	6.02	6.35	Jan.	5.33	5.68	6.10	6.73	Jan.	---	---	---	---
Feb.	6.24	5.53	5.97	6.26	6.82	6.28	6.19	---	Feb.	---	6.04	6.21	6.60	Feb.	5.53	5.90	6.30	7.04	Feb.	---	---	---	---
Mar.	6.24	5.51	5.90	6.24	6.89	6.29	6.17	---	Mar.	---	5.99	6.21	6.68	Mar.	5.51	5.80	6.27	7.10	Mar.	---	---	---	---
Apr.	6.29	5.55	5.93	6.30	6.97	6.36	6.21	---	Apr.	---	5.99	6.29	6.81	Apr.	5.55	5.86	6.31	7.12	Apr.	---	---	---	---
May	6.30	5.57	6.00	6.30	6.92	6.38	6.22	---	May	---	6.07	6.27	6.79	May	5.57	5.93	6.33	7.05	May	---	---	---	---
June	6.42	5.68	6.11	6.43	7.07	6.50	6.35	---	June	---	6.19	6.38	6.93	June	5.68	6.02	6.48	7.22	June	---	---	---	---
July	6.44	5.67	6.05	6.47	7.16	6.50	6.38	---	July	---	6.13	6.40	6.97	July	5.67	5.97	6.54	7.35	July	---	---	---	---
Aug.	6.42	5.64	6.01	6.46	7.15	6.48	6.35	---	Aug.	---	6.09	6.37	6.98	Aug.	5.64	5.92	6.55	7.31	Aug.	---	---	---	---
Sept.	6.50	5.65	6.03	6.55	7.31	6.59	6.41	---	Sept.	---	6.13	6.49	7.15	Sept.	5.65	5.93	6.60	7.47	Sept.	---	---	---	---
Oct.	7.56	6.28	6.79	7.58	8.88	7.70	7.42	---	Oct.	---	6.95	7.56	8.58	Oct.	6.28	6.63	7.60	9.17	Oct.	---	---	---	---
Nov.	7.65	6.12	6.73	7.68	9.21	7.80	7.49	---	Nov.	---	6.83	7.60	8.98	Nov.	6.12	6.63	7.76	9.44	Nov.	---	---	---	---
Dec.	6.73	5.06	5.81	6.70	8.45	6.87	6.59	---	Dec.	---	5.93	6.54	8.13	Dec.	5.06	5.68	6.85	8.76	Dec.	---	---	---	---
2009																							
Jan.	6.59	5.05	5.84	6.46	8.14	6.77	6.41	---	Jan.	---	6.01	6.39	7.90	Jan.	5.05	5.67	6.52	8.39	Jan.	---	---	---	---
Feb.	6.64	5.27	6.02	6.47	8.08	6.72	6.56	---	Feb.	---	6.11	6.30	7.74	Feb.	5.27	5.93	6.62	8.42	Feb.	---	---	---	---
Mar.	6.84	5.50	6.11	6.66	8.42	6.85	6.83	---	Mar.	---	6.14	6.42	8.00	Mar.	5.50	6.07	6.90	8.84	Mar.	---	---	---	---
Apr.	6.85	5.39	6.17	6.70	8.39	6.90	6.79	---	Apr.	---	6.20	6.48	8.03	Apr.	5.39	6.14	6.90	8.74	Apr.	---	---	---	---
May	6.79	5.54	6.24	6.67	8.06	6.83	6.75	---	May	---	6.23	6.49	7.76	May	5.54	6.24	6.84	8.36	May	---	---	---	---
June	6.52	5.61	6.12	6.39	7.50	6.54	6.49	---	June	---	6.13	6.20	7.30										

U.S. Corporate Bonds (New)

CUSIP	ISSUE	MOODY'S® RATING	INTEREST DATES	CURRENT CALL PRICE	CALL DATE	SINK FUND PROV	CURRENT PRICE	YIELD TO MAT.	2010		AMT. OUTST. MIL. \$	ISSUED PRICE	
									HIGH	LOW			
00289RAA 00430XAE	Abengoa SA sr nt rule 144a 8.875 11/01/17 Accelerent Inc sr sub nt rule 144a 10 11/01/17	Ba3 Caa2	M&N 01	—	—	No	—	—	—	—	650 315	10/19/10 10/20/10	98.09 100.00
009127AA	Air Med Group Hldgs Inc gtd sr secd nt rule 144a 9.25 11/01/18	B2	M&N 01	104.63	fr 11/01/14	No	—	—	—	—	545	10/15/10	100.00
021332AA 04273WAA	Alta Mesa Hldgs LP / Alta Mesa Fin Svcs Corp sr nt rule 144a 9.625 10/15/18	B3	A&O 15	104.81	fr 10/15/14	No	—	—	—	—	300	10/07/10	99.31
04273WAB	Arrow Electrs Inc global nt 3.375 11/01/15	Baa3	M&N 01	—	—	No	—	—	—	—	250	10/29/10	99.65
04273WAB	global nt 5.125 03/01/21	Baa3	M&S 01	—	—	No	—	—	—	—	250	10/29/10	99.67
053773AM	Avis Budget Car Rent LLC / Avis Budget Fin Inc sr nt rule 144a 8.25 01/15/19	B3	J&J 15	N.C.	—	No	—	—	—	—	400	10/07/10	100.00
05961HAE 059895AK 059895AL	Banco Industrial E Comercial S A nt rule 144a 5.25 10/25/15	Baa3	A&O 25	N.C.	—	No	—	—	—	—	400	10/20/10	99.46
	Bangkok Bank sr nt rule 144a 3.25 10/18/15	A3	A&O 18	—	—	No	—	—	—	—	400	10/13/10	99.84
	sr nt rule 144a 4.8 10/18/20	A3	A&O 18	—	—	No	—	—	—	—	800	10/13/10	99.58
06739GBP 085789AE 103304BE 05565QBN 05565QBP	Barclays Bk PLC global sr nt (lower tier 2) 5.14 10/14/20 Berry Pete Co sr nt 6.75 11/01/20	Baa1 B2	A&O 14 M&N 01	— 103.38	— fr 11/01/15	No No	— —	— —	— —	— —	1250 300	10/06/10 10/27/10	100.00 100.00
	Boyd Gaming Corp sr nt rule 144a 9.125 12/01/18	Caa1	J&D 01	104.56	fr 12/01/14	No	—	—	—	—	500	10/28/10	100.00
	BP Cap Mkts PLC gtd sr nt 3.125 10/01/15	A2	A&O 01	N.C.	—	No	—	—	—	—	2000	09/28/10	99.72
	gtd sr nt 4.5 10/01/20	A2	A&O 01	N.C.	—	No	—	—	—	—	1500	09/28/10	99.45
111320AA 111320AC	Broadcom Corp sr nt rule 144a 1.5 11/01/13	A2	M&N 01	—	—	No	—	—	—	—	300	10/27/10	99.69
	sr nt rule 144a 2.375 11/01/15	A2	M&N 01	—	—	No	—	—	—	—	400	10/27/10	99.44
131347BW 144577AB 124857AE	Calpine Corp sr secd nt rule 144a 7.5 02/15/21	B1	F&A 15	103.75	fr 11/01/15	No	—	—	—	—	2000	10/18/10	100.00
	Carrizo Oil & Gas Inc sr nt rule 144a 8.625 10/15/18	B3	A&O 15	104.31	fr 10/15/14	No	—	—	—	—	2000	10/28/10	99.30
	□ CBS Corp New gtd global sr nt 4.3 02/15/21	Baa3	F&A 15	100.00	NoChange	No	—	—	—	—	300	10/04/10	99.73
124857AF	gtd global sr nt 5.9 10/15/40	Baa3	A&O 15	100.00	NoChange	No	—	—	—	—	300	10/04/10	99.73
151020AD 151020AE 151020AF	Celgene Corp global sr nt 2.45 10/15/15	Baa2	A&O 15	—	—	No	—	—	—	—	500	10/04/10	99.85
	global sr nt 3.95 10/15/20	Baa2	A&O 15	—	—	No	—	—	—	—	500	10/04/10	99.75
	global sr nt 5.7 10/15/40	Baa2	A&O 15	—	—	No	—	—	—	—	250	10/04/10	99.81
171871AN	□ Cincinnati Bell Inc gtd sr nt 8.375 10/15/20	B2	A&O 15	104.19	fr 10/15/15	No	—	—	—	—	500	10/07/10	100.00
18538RAD 195869AM	Clearwater Paper Corp sr nt rule 144a 7.125 11/01/18	Ba3	M&N 01	103.56	fr 11/01/14	No	—	—	—	—	375	10/13/10	100.00
	Colonial Pipeline Co sr nt rule 144a 3.5 10/15/20	A2	A&O 15	100.00	NoChange	No	—	—	—	—	275	10/15/10	99.77
21685WBL	Coöperatieve Centrale Raiffeisen Boerenleenbank BA sr mtm rule 144a 2.125 10/13/15	Aaa	A&O 13	N.C.	—	No	—	—	—	—	1500	10/05/10	99.76
21987BAN 126408GT	Corporacion Nacional Del Cobre nt rule 144a 3.75 11/04/20	A1	M&N 04	N.C.	—	No	—	—	—	—	1000	10/28/10	98.24
	CSX Corp global nt 3.7 10/30/20	Baa3	A&O 30	100.00	NoChange	No	—	—	—	—	500	10/18/10	99.95
126408GU 23918KAL 23918KAM	global nt 5.5 04/15/41	Baa3	A&O 15	100.00	NoChange	No	—	—	—	—	300	10/18/10	98.95
	□ Davita Inc global gtd sr nt 6.375 11/01/18	B2	M&N 01	104.78	fr 11/01/13	No	—	—	—	—	775	10/05/10	100.00
	global gtd sr nt 6.625 11/01/20	B2	M&N 01	104.97	fr 11/01/14	No	—	—	—	—	775	10/05/10	100.00
23327BAC 278642AA	DJO Fin LLC / DJO Fin Corp sr sub nt rule 144a 9.75 10/15/17	Caa1	A&O 15	107.31	fr 10/15/13	No	—	—	—	—	300	10/05/10	100.00
	EBAY Inc sr nt 0.875 10/15/13	A2	A&O 15	—	—	No	—	—	—	—	400	10/21/10	99.79
278642AB 278642AC	sr nt 1.625 10/15/15	A2	A&O 15	—	—	No	—	—	—	—	600	10/21/10	99.63
	sr nt 3.25 10/15/20	A2	A&O 15	100.00	NoChange	No	—	—	—	—	500	10/21/10	99.42
29364D77 302154AX	Entergy Ark Inc 1st mtg bd 5.75 11/01/40	A3	F,M,A&N 01	100.00	NoChange	No	—	—	—	—	225	10/05/10	100.00
	Export Import Bk Korea sr nt 4 01/29/21	J&J 29	N.C.	—	—	No	—	—	—	—	1000	10/13/10	99.38
313371G7	Federal Home Ln Bks consd bd ser 9p-2017 2.375 10/27/17	Aaa	A&O 27	100.00	fr 01/27/11	No	—	—	—	—	30	10/14/10	100.00
37250WAD 37331NAB	□ Geoeey Inc gtd sr secd nt 8.625 10/01/16	B3	A&O 01	104.31	fr 10/01/13	No	—	—	—	—	125	10/01/10	100.00
	Georgia Pac LLC gtd sr nt rule 144a 5.4 11/01/20	Ba3	M&N 01	—	—	No	—	—	—	—	1250	10/27/10	99.41
39121JAH	Great Riv Energy 1st mtg bd ser 2010d rule 144a 4.478 07/01/30	A3	J&J 01	—	—	No	—	—	—	—	400	10/19/10	100.00
41043FAH 42952UAA	Hanger Orthopedic Group Inc sr nt rule 144a 7.125 11/15/18	B3	M&N 15	103.56	fr 11/15/14	No	—	—	—	—	200	10/20/10	100.00
	Hidilil Ind Intl Dev Ltd gtd sr nt rule 144a 8.625 11/04/15	(P)B1	M&N 04	104.31	fr 11/04/13	No	—	—	—	—	400	10/28/10	100.00
431318AL 44107TAJ 46625HHU 46625HHV 466313AF	Hilcorp Energy I LP / Hilcorp Finance Company sr nt rule 144a 7.625 04/15/21	B2	A&O 15	103.81	fr 10/15/15	No	—	—	—	—	350	10/08/10	100.00
	Host Hotels & Resorts L P sr nt ser u rule 144a 6 11/01/20	Ba1	F&A 01	103.00	fr 11/01/15	No	—	—	—	—	500	10/19/10	100.00
	J P Morgan Chase & Co sr nt 4.25 10/15/20	Aa3	A&O 15	N.C.	—	No	—	—	—	—	2750	10/14/10	99.51
	sr nt 5.5 10/15/40	Aa3	A&O 15	N.C.	—	No	—	—	—	—	1250	10/14/10	99.09
	Jabil Circuit Inc global sr nt 5.625 12/15/20	Ba1	J&D 15	—	—	No	—	—	—	—	400	10/28/10	100.00
49427FAA 50065WAA 53117CAM 55305BAD 563571AH	Kilroy Realty Corp gtd sr nt 5 11/03/15	Baa3	M&N 03	—	—	No	—	—	—	—	325	10/27/10	99.94
	Korea Natl Oil Corp nt rule 144a 2.875 11/09/15	A1	M&N 09	N.C.	—	No	—	—	—	—	700	11/02/10	99.84
	Liberty Ppty Ltd Partnership sr nt 4.75 10/01/20	Baa2	A&O 01	100.00	NoChange	No	—	—	—	—	350	09/22/10	99.76
	M/I Homes Inc sr nt rule 144a 8.625 11/15/18	Caa1	M&N 15	104.31	fr 11/15/14	No	—	—	—	—	200	10/28/10	98.59
	□ Manitowoc Co Inc global gtd sr nt 8.5 11/01/20	B3	M&N 01	104.25	fr 11/01/15	No	—	—	—	—	600	10/13/10	99.17
570506AM 55303QAB 594087AQ 628312AB 6325COBN	Markwest Energy Ptnrs L P / Fin Corp gtd sr nt 6.75 11/01/20	B1	M&N 01	103.38	fr 11/01/15	No	—	—	—	—	500	10/19/10	100.00
	MGM Resorts Intl sr nt rule 144a 10 11/01/16	Caa1	M&N 01	—	—	No	—	—	—	—	500	10/25/10	98.90
	Michaels Stores Inc sr nt rule 144a 7.75 11/01/18	Caa1	M&N 01	103.88	fr 11/01/14	No	—	—	—	—	800	10/07/10	99.26
	Mutual Omaha Ins Co nt rule 144a 6.95 10/15/40	A2	A&O 15	N.C.	—	No	—	—	—	—	300	10/12/10	96.64
	National Australia Bk Ltd global medium term sr bk nt rule 144a 2.75 09/28/15	Aa1	M&S 27	N.C.	—	No	—	—	—	—	1000	09/20/10	99.87
637432MM 637432ML	National Rural Utils Coop Fin Corp coll tr bd 1.125 11/01/13	A1	M&N 01	—	—	No	—	—	—	—	300	10/25/10	99.97
	coll tr bd 1.9 11/01/15	A1	M&N 01	—	—	No	—	—	—	—	350	10/25/10	99.90
639579AJ 681936AW 682129AD	Nebraska Book Co Inc sr secd nt 10 12/01/11	B2	J&D 01	—	—	No	—	—	—	—	200	02/08/10	0.00
	Omega Healthcare Invs sr nt rule 144a 6.75 10/15/22	Baa3	A&O 15	103.38	fr 10/15/15	No	—	—	—	—	225	09/29/10	98.98
	OMNOVA Solutions Inc sr nt rule 144a 7.875 11/01/18	B2	M&N 01	103.94	fr 11/01/14	No	—	—	—	—	250	10/22/10	100.00
713448BQ 713448BR 713448BS 693483AB 737415AK	PepsiCo Inc global sr nt 0.875 10/25/13	Aa3	A&O 25	—	—	No	—	—	—	—	500	10/19/10	99.96
	global sr nt 3.125 11/01/20	Aa3	M&N 01	—	—	No	—	—	—	—	1000	10/19/10	99.17
	global sr nt 4.875 11/01/40	Aa3	M&N 01	—	—	No	—	—	—	—	750	10/19/10	99.81
	Posco nt rule 144a 4.25 10/28/20	A2	A&O 28	N.C.	—	No	—	—	—	—	700	10/21/10	99.56
	Post Apartment Homes LP sr nt 4.75 10/15/17	Baa3	A&O 15	100.00	NoChange	No	—	—	—	—	150	10/13/10	99.86
742651DK 74733LAC 74733LAD 74733LAE	Private Expt Fdg Corp sr secd nt 2.25 12/15/17	Aaa	J&D 15	N.C.	—	No	—	—	—	—	400	10/06/10	99.75
	□ QTEL Intl Fin Ltd gtd sr nt rule 144a 3.375 10/14/16	A2	A&O 14	N.C.	—	No	—	—	—	—	500	10/06/10	99.24
	gtd sr nt rule 144a 4.75 02/16/21	A2	F&A 16	N.C.	—	No	—	—	—	—	1000	10/06/10	99.16
	gtd sr nt rule 144a 5 10/19/25	A2	A&O 19	N.C.	—	No	—	—	—	—	750	10/13/10	98.96
74756TAQ	Quality Distr LLC / QD Cap Corp 2nd priority sr secd nt rule 144a 9.875 11/01/18	Caa1	M&N 01	104.94	fr 11/01/14	No	—	—	—	—	225	11/01/10	99.32
755111BS 755111BT 755111BU 75884RAS 75886AAE	Raytheon Co global sr nt 1.625 10/15/15	Baa1	A&O 15	—	—	No	—	—	—	—	400	10/13/10	99.56
	global sr nt 3.125 10/15/20	Baa1	A&O 15										

U.S. CORPORATE BONDS (NEW)

CUSIP	ISSUE	MOODY'S® RATING	INTEREST DATES	CURRENT CALL PRICE	CALL DATE	SINK FUND PROV	CURRENT PRICE	YIELD TO MAT.	2010		AMT. OUTST. MIL. \$	ISSUED	ISSUED PRICE
									HIGH	LOW			
76009NAF	Rent A Ctr Inc sr nt rule 144a 6.625 11/15/20.....	Ba3	M&N 15	103.31	fr 11/15/15	No	—	—	—	—	300	10/28/10	100.00
767201AJ	• Rio Tinto Fin USA Ltd global gtd sr nt 1.875 11/02/15	A3	M&N 02	—	-	No	—	—	—	—	500	10/28/10	99.92
767201AK	Rio Tinto Fin USA Ltd global gtd sr nt 3.5 11/02/20	A3	M&N 02	—	-	No	—	—	—	—	1000	10/28/10	99.23
767201AL	global gtd sr nt 5.2 11/02/40	A3	M&N 02	—	-	No	—	—	—	—	500	10/28/10	99.94
778669AC	Rotech Healthcare Inc sr secd nt rule 144a 10.75 10/15/15	B1	A&O 15	N.C.	-	No	—	—	—	—	230	09/29/10	97.19
Sabra Health Care Ltd Partnership / Sabra Cap Corp sr nt rule													
78572XAA	144a 8.125 11/01/18	B2	M&N 01	104.06	fr 11/01/14	No	—	—	—	—	225	10/22/10	100.00
82652AA	Sigma Aldrich Corp global sr nt 3.375 11/01/20	A2	M&N 01	100.00	NoChange	No	—	—	—	—	300	10/25/10	99.92
82934HAF	☐ Sino Fst Corp gtd sr nt rule 144a 6.25 10/21/17	Ba2	A&O 21	103.13	fr 10/21/14	No	—	—	—	—	600	10/14/10	100.00
835495AJ	Sonoco Prods Co global nt 5.75 11/01/40	Baa2	M&N 01	100.00	NoChange	No	—	—	—	—	350	10/25/10	99.21
89417EAG	Travelers Cos Inc global sr nt 3.9 11/01/20	A2	M&N 01	—	-	No	—	—	—	—	500	10/27/10	99.91
89417EAH	global sr nt 5.35 11/01/40	A2	M&N 01	—	-	No	—	—	—	—	750	10/27/10	99.38
901109AA	Tutor Pereni Corp sr nt rule 144a 7.625 11/01/18	Ba3	M&N 01	103.81	fr 11/01/14	No	—	—	—	—	300	10/15/10	99.26
902748AA	UJL Hldgs Corp global sr nt 4.625 10/01/20	Baa3	A&O 01	—	-	No	—	—	—	—	450	10/04/10	99.20
911365AW	☐ ☐ United Rentals North Amer Inc gtd sr sub nt 8.375 09/15/20	Caa1	M&S 15	104.88	fr 09/15/15	No	—	—	—	—	750	10/21/10	100.00
91324PBM	Unitedhealth Group Inc global nt 3.875 10/15/20	Baa1	A&O 15	100.00	NoChange	No	—	—	—	—	450	10/20/10	99.67
91324PBN	global nt 5.7 10/15/40	Baa1	A&O 15	100.00	NoChange	No	—	—	—	—	300	10/20/10	99.36
Univision Communications Inc sr secd nt rule													
914906AH	144a 7.875 11/01/20	B2	M&N 01	103.94	fr 11/01/15	No	—	—	—	—	750	10/18/10	100.00
931142CW	Wal Mart Stores Inc global nt 0.75 10/25/13	Aa2	A&O 25	N.C.	-	No	—	—	—	—	750	10/18/10	99.66
931142CX	global nt 1.5 10/25/15	Aa2	A&O 25	N.C.	-	No	—	—	—	—	1250	10/18/10	99.46
931142CZ	global nt 3.25 10/25/20	Aa2	A&O 25	N.C.	-	No	—	—	—	—	1750	10/18/10	99.62
931142CY	global nt 5 10/25/40	Aa2	A&O 25	N.C.	-	No	—	—	—	—	1250	10/18/10	98.34
98375YAZ	XM Satellite Radio Inc sr nt rule 144a 7.625 11/01/18	B3	M&N 01	103.81	fr 11/01/14	No	—	—	—	—	700	10/13/10	100.00

FOOTNOTES: ☐ Fungible ☐ Gtd. by Cbs Operations Incorporated ☐ Gtd. by Bp Plc ☐ Gtd. by Subsidiaries ☐ Gtd. by Regency Centers Corporation ☐ Gtd. by Abengoa Sa ☐ Gtd. by Qatar Telecom Q S C

U.S. Corporate Bonds (Revised)

CUSIP	ISSUE	MOODY'S® RATING	INTEREST DATES	CURRENT CALL PRICE	CALL DATE	SINK FUND PROV	CURRENT PRICE	YIELD TO MAT.	2010		AMT. OUTST. MIL. \$	ISSUED	ISSUED PRICE	
									HIGH	LOW				
00751YAA 032095AA	☑ ☑ Advance Auto Pts Inc gtd global sr nt 5.75 05/01/20 • Amphenol Corp global sr nt 4.75 11/15/14	Baa3 Baa2	M&N 01 M&N 15	— —	— —	No No	102.17 —	bid 4.27	— —	— —	300 600	04/26/10 10/29/09	99.59 99.81	
03841XAB 093662AC 093662AD	☑ ☑ Aquilex Hldgs LLC / Aquilex Fin Corp gtd sr nt 11.125 12/15/16 ☑ ☑ Block Finl Corp gtd sr nt 5.125 10/30/14 ☑ ☑ Block Finl LLC global gtd sr nt 7.875 01/15/13	Caa1 Baa2 Baa2	J&D 15 A&O 30 J&J 15	105.56 — —	fr 12/15/13 — —	No No No	— 102.77 113.29	— bid bid	— 4.50 3.40	99.97 97.99 —	225 400 600	08/19/10 10/21/04 01/08/08	0.00 99.41 99.90	
099724AD 099724AC 10138MAK 10138MAK 10138MAF	• Borg Warner Automotive Inc sr nt 8 10/01/19 sr nt 7.125 02/15/29 Bottling Group LLC global sr nt 5.125 01/15/19 nt rule 144a 4.125 06/15/15 sr nt 5 11/15/13	Baa3 Baa3 Aa3 Aa3 Aa3	A&O 01 F&A 15 J&J 15 J&D 15 M&N 15	— — — — —	— — — — —	No No No No No	106.09 76.91 107.60 94.19 110.37	bid bid bid bid bid	7.16 9.41 4.14 5.33 2.26	117.80 121.18 — 100.31 103.60	114.32 116.63 — 97.09 100.94	150 200 750 40 10	09/23/99 02/17/99 01/14/09 06/03/03 11/12/03	99.94 98.60 99.40 99.78 99.35
10138MAD 10138MAG 130914AM 136385AB 136385AC	sr nt ser b 4.125 06/15/15 sr nt 5.5 04/01/16 California Pete Trans Corp 1st pfd mtg nt 8.52 04/01/15 Canadian Nat Res Ltd bd 6.7 07/15/11 bd 7.2 01/15/32	Aa3 Aa3 Aa3 Baa1 Baa1	J&D 15 A&O 01 A&O 01 J&J 15 J&J 15	— — 101.60 — —	— — fr 04/01/11 — —	No No No No No	106.10 111.22 99.09 107.76 114.72	bid bid — bid bid	2.93 3.53 8.73 1.83 6.09	95.53 — — 110.07 120.32	93.22 — — 108.00 116.49	240 800 47,629 400 400	07/03/03 03/27/06 03/29/95 07/19/01 01/15/02	0.00 99.86 100.00 99.97 99.46
136385AF 136385AG 136385AM 136385AH 136385AK	nt 4.9 12/01/14 nt 5.85 02/01/35 • Canadian Nat Res Ltd nt 5.15 02/01/13 Canadian Nat Res Ltd nt 6 08/15/16 nt 5.7 05/15/17	Baa1 Baa1 Baa1 Baa1 Baa1	J&D 01 F&A 01 F&A 01 F&A 15 M&N 15	— — — — —	— — — — —	No No No No No	107.24 100.45 107.31 109.54 107.78	bid bid bid bid bid	3.33 5.82 2.75 4.37 4.48	101.04 102.28 — — —	97.88 98.18 — — —	350 350 400 250 1100	11/23/04 11/23/04 10/10/08 08/10/06 03/12/07	98.80 99.77 99.97 99.79 99.73
136385AN 136385AJ 136385AL 136385AP 136385AD	• Canadian Nat Res Ltd nt 5.9 02/01/18 Canadian Nat Res Ltd nt 6.5 02/15/37 nt 6.25 03/15/38 • Canadian Nat Res Ltd nt 6.75 02/01/39 Canadian Nat Res Ltd sr nt 5.45 10/01/12	Baa1 Baa1 Baa1 Baa1 Baa1	F&A 01 F&A 15 M&S 15 F&A 01 A&O 01	— — — — —	— — — — —	No No No No No	109.10 109.29 107.04 113.06 108.74	bid bid bid bid bid	4.58 5.89 5.80 5.92 2.27	— — — — 105.04	— — — — 102.50	400 450 1100 400 350	01/10/08 08/10/06 03/12/07 10/10/08 09/09/02	99.68 99.34 99.32 99.85 99.84
136385AE 151870AA 171870AK 171875AD 189054AP	sr nt 6.45 06/30/33 Centercredit Intl B V gtd nt rule 144a 8.625 01/30/14 Cincinnati Bell Inc nt 7.25 06/15/23 Cincinnati Bell Tel Co gtd deb 6.3 12/01/28 Clorox Co global sr nt 5.45 10/15/12	Baa1 B1 Baa2 Baa1 Baa1	J&D 30 J&J 30 J&D 15 J&D 01 A&O 15	— N.C. N.C. N.C. —	— — — — —	No No No No No	108.68 91.50 79.00 77.00 109.75	bid bid bid bid bid	5.83 11.13 9.83 8.48 1.96	109.16 106.19 94.00 91.00 —	106.19 — — — —	350 500 50 150 350	09/09/02 01/17/07 01/01/93 11/23/98 10/03/07	99.48 98.84 99.23 99.60 99.86
189054AQ 189054AR 189054AN 189054AC 189054AF	global sr nt 5 03/01/13 • Clorox Co global sr nt 3.55 11/01/15 Clorox Co global sr nt 5.95 10/15/17 nt 6.125 02/01/11 sr nt 5 01/15/15	Baa1 Baa1 Baa1 Baa1 Baa1	M&S 01 A&O 15 A&O 15 F&A 01 J&J 15	— — — — —	— — — — —	No No No No No	107.85 102.14 112.06 105.82 108.72	bid bid bid bid bid	2.49 3.16 4.17 1.12 3.16	— — — 108.19 102.89	— — 106.05 — 99.72	500 300 400 300 575	02/27/08 11/04/09 10/03/07 02/01/01 04/29/05	99.80 99.83 99.65 99.69 0.00
202608AC 22112AAA	☑ ☑ Commercial Veh Group Inc sr nt ser b 8 07/01/13 Cosan Fin Ltd gtd sr nt rule 144a 7 02/01/17	Caa2 Baa2	J&J 01 F&A 01	100.00 —	fr 07/01/11 —	No No	60.50 95.00	bid bid	23.59 7.89	— —	— —	150 400	12/05/05 01/19/07	0.00 98.24
22111YAB 126168AB 126696AA	144a 8.25 12/30/99 CRA Fin USA Ltd gtd nt 7.125 12/01/13 CW Media Hldgs Inc sr pik nt rule 144a 13.5 08/15/15	Ba2 A3 F&A 15	F,MA&N 15 J&D 01 F&A 15	100.00 — 100.00	NoChange — fr 08/15/11	No No No	— 109.10 102.13	— bid bid	— 4.64 12.99	— 114.77 111.84	— — —	300 100 312	01/24/06 12/03/93 06/26/08	100.00 99.42 100.00
26816LAD 26816LAG 26816LAX 26816LAW 26816LAT	• Dynegy Hldgs Inc sr nt 6.875 04/01/11 sr nt 8.75 02/15/12 Dynegy Hldgs Inc sr nt 7.5 06/01/15 sr nt 7.75 06/01/19 Dynegy Inc sr nt 8.375 05/01/16	Caa2 Caa2 Caa2 Caa2 Caa2	A&O 01 F&A 15 J&D 01 J&D 01 M&N 01	— — N.C. N.C. N.C.	— — — — —	No No No No No	101.50 102.00 91.50 82.50 91.75	bid bid bid bid bid	5.72 7.78 9.43 10.51 10.08	100.25 110.50 — — —	99.00 109.50 — — —	500 89 550 1100 1046.834	03/15/01 02/15/02 10/15/07 10/15/07 08/11/06	99.76 100.00 0.00 0.00 0.00
292680AC 292680AD	☑ ☑ Energy Future Hldgs Corp gtd sr nt 10.875 11/01/17 gtd sr toggle nt 11.25 11/01/17	Ca Ca	M&N 01 M&N 01	105.44 105.63	fr 11/01/12 fr 11/01/12	No No	71.00 61.50	bid bid	17.00 19.95	— —	— —	1830.5 2638.3	12/30/08 12/30/08	0.00 0.00
30250BAB 30250BAA 30250BAC	144a 4.29688 09/01/11 sr secd nt rule 144a 10 09/01/13 sr secd nt rule 144a 10.625 09/01/16	B1 B1 B1	M,J,S&D 01 M&S 01 M&S 01	— — —	— — —	No No No	99.63 105.00 109.25	bid bid bid	4.52 8.46 8.85	— — —	— — —	250 320 1080	08/11/06 08/11/06 08/11/06	100.00 100.00 100.00
345140AC 345277AB 345277AE 345370AZ 345370BX	☑ ☑ Forbes Energy Svcs LLC / Forbes Energy Cap Inc gtd sr secd nt 11 02/15/15 • Ford Hldgs Inc gtd deb 9.375 03/01/20 sr nt 9.3 03/01/30 Ford Mtr Co Del deb 9.5 09/15/11 • Ford Mtr Co Del deb 6.5 08/01/18	Caa1 Baa3 Baa3 Baa3 Baa3	F&A 15 M&S 01 M&S 01 M&S 15 F&A 01	105.75 — — — —	fr 02/15/12 — — — —	No No No No No	88.00 93.13 88.31 102.50 81.00	bid bid bid bid bid	14.15 10.40 10.49 8.00 8.00	— 107.42 93.46 105.97 81.50	— 93.00 91.08 102.00 78.22	205 500 366.529 167 360.615	06/27/08 02/22/90 06/04/98 09/10/91 07/22/98	0.00 0.00 100.00 99.92 99.48
345370BU 345370BJ 345370BN 345370BP 345370BT	Ford Mtr Co Del deb 9.215 09/15/21 deb 8.875 01/15/22 deb 7.125 11/15/25 deb 7.5 08/01/26 deb 6.625 02/15/28	Baa3 Baa3 Baa3 Baa3 Baa3	M&S 15 J&J 15 M&N 15 F&A 01 F&A 15	N.C. N.C. N.C. N.C. N.C.	— — — — —	No No No No No	90.14 90.16 76.78 78.21 75.00	bid bid bid bid bid	10.57 10.19 9.71 9.88 9.14	96.01 93.35 82.26 85.96 77.84	92.62 89.86 77.50 81.41 74.30	183 85.878 208.646 193.373 103.63	04/29/98 01/08/92 11/09/95 08/06/96 02/18/98	99.03 99.60 99.30 99.42 98.29
345370BY 345370BZ 345370BV 345370BH 345370BM	deb 6.625 10/01/28 deb 6.375 02/01/29 deb 8.9 01/15/32 deb 9.95 02/15/32 deb 7.75 06/15/43	Baa3 Baa3 Baa3 Baa3 Baa3	A&O 01 F&A 01 J&J 15 F&A 15 J&D 15	— — N.C. N.C. N.C.	— — — — —	No No No No No	73.74 74.38 86.93 76.60 74.78	bid bid bid bid bid	9.23 8.84 10.15 12.46 9.73	77.93 77.25 91.72 100.61 82.71	73.53 72.57 87.34 96.81 76.01	637.803 260.471 151.302 4.281 72.653	09/24/98 02/02/00 04/29/98 02/03/92 06/10/93	98.88 98.82 0.00 109.73 98.68
345370BR 345370BW 345370BS 345370CA 345397TS	deb 7.4 11/01/46 deb 9.98 02/15/47 deb 7.7 05/15/97 nt (globls) 7.45 07/16/31 Ford Mtr Cr Co global nt (globls) 7.375 02/01/11	Baa3 Baa3 Baa3 Baa3 Baa2	M&N 01 F&A 15 M&N 15 J&J 16 F&A 01	N.C. N.C. N.C. N.C. —	— — — — —	No No No No No	71.81 90.94 71.74 84.98 100.75	bid bid bid bid bid	9.50 10.71 9.34 8.81 6.71	78.93 96.44 77.91 84.78 99.83	72.50 92.91 74.97 81.01 97.25	398.32 181.167 142.248 1793.531 3000	10/30/96 04/29/98 05/08/97 07/09/99 01/25/01	99.00 0.00 98.59 99.05 99.64
345397TZ 345397TY 345397FK 345397FL 345397SF	global nt (globls) 7 10/01/13 nt (globls) 7.25 10/25/11 nt fltg rt 0.68253 08/15/48 nt fltg rt 0.68253 09/15/48 nt fltg rt 0.07594 11/03/78	Ba2 Baa2 Baa2 Baa2 Baa2	A&O 01 A&O 25 F&A 15 M&S 15 F,MA&N 03	— — 105.00 105.00 105.00	— — fr 08/15/28 fr 09/15/28 fr 11/03/28	No No No No No	98.38 100.50 52.72 42.05 83.41	bid bid bid bid bid	7.48 6.97 2.48 3.01 .34	98.26 99.10 99.07 96.97 94.79	95.58 96.40 41.26 41.25 31.79	3000 3500 116 50 25	09/16/03 10/22/01 07/29/88 09/15/88 10/30/98	99.48 99.62 100.00 100.00 100.00
345397VA 345397VG 345397VK 345397VJ 345397VL	nt 9.875 08/10/11 nt 7.8 06/01/12 nt 7.5 08/01/12 • Ford Mtr Cr Co nt 8 06/01/14 Ford Mtr Cr Co nt 8.7 10/01/14	Ba2 Baa2 Baa2 Baa2 Baa2	F&A 10 J&D 01 F&A 01 J&D 01 A&O 01	N.C. N.C. N.C. N.C. N.C.	— — — — —	No No No No No	104.50 101.13 100.50 103.31 103.75	bid bid bid bid bid	7.05 7.31 7.29 7.15 7.78	— — — — —	— — — — —	1500 1000 1750 1100 1000	08/03/06 05/15/07 07/30/09 05/28/09 09/16/09	100.00 99.83 91.59 82.04 98.81
345397VN 345397VH 345397VC 345397VP 345397VM	nt 7 04/15/15 nt 12 05/15/15 nt 8 12/15/16 nt 6.625 08/15/17 nt 8.125 01/15/20	Ba2 Baa2 Baa2 Baa2 Baa2	A&O 15 M&N 15 J&D 15 F&A 15 J&J 15	N.C. N.C. N.C. N.C. N.C.	— — — — —	No No No No No	— 115.75 100.50 — —	— bid bid — —	— 8.45 7.91 — —	— — — — —	— — — — —	1750 1100 1500 1250 1250	04/06/10 04/28/08 12/11/06 07/28/10 12/07/09	99.48 98.83 98.32 98.49 98.30
345397VD 345397UJ 345397UK 345397VQ	nt fltg rt 3.03906 01/13/12 nt fltg rt 4.73906 04/15/12 nt fltg rt rule 144a 5.54219 06/15/11 sr nt 5.625 09/15/15	Ba2 Baa2 Baa2 Baa2	J,A,J&O 13 J,A,J&O 15 M,J,S&D 15 M&S 15	N.C. N.C. N.C. N.C.	— 100.00 — —	— fr 01/15/11 — —	No No No No	92.00 59.02 109.95 —	bid bid bid —	7.10 27.68 1.61 —	— — — —	2000 24.38 29.354 1000	12/11/06 04/03/06 05/25/06 09/14/10	98.76 100.00 100.00 99.47

Notes: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. For standard abbreviations and symbols, see page 6.

U.S. CORPORATE BONDS (REVISED)

CUSIP	ISSUE	MOODY'S® RATING	INTEREST DATES	CURRENT CALL PRICE	CALL DATE	SINK FUND PROV	CURRENT PRICE	YIELD TO MAT.	2010		AMT. OUTST. MIL. \$	ISSUED	ISSUED PRICE
									HIGH	LOW			
345397VF	Ford Mtr Cr Co sr nt fltg rt 5.54219 06/15/11	Ba2	M,J,S&D 15	N.C.	-	No	98.75	bid 6.40	-	-	1015.646	03/22/07	0.00
345397VB	sr nt fltg rt 4.34141 12/20/11	Ba2	M,J,S&D 20	N.C.	-	No	97.77	bid 5.49	-	-	250	10/05/06	100.00
35671DAR	Freeport McMoran Copper & Gold Inc sr nt 8.25 04/01/15	Baa3	A&O 01	104.13	fr 04/01/11	No	107.63	bid 6.57	-	-	1500	03/14/07	100.00
35671DAS	sr nt 8.375 04/01/17	Baa3	A&O 01	104.19	fr 04/01/12	No	107.75	bid 7.05	-	-	3500	03/14/07	100.00
37250WAC	Geoeeye Inc sr secd nt 9.625 10/01/15	Ba3	A&O 01	104.81	fr 10/01/13	No	-	-	-	-	400	07/15/10	0.00
38121EAJ	Golden St Pete Trans Corp 1st mtg nt 8.04 02/01/19	Ba2	F&A 01	-	-	Yes	105.45	bid 7.25	111.20	108.07	107	07/23/97	0.00
40430AAB	HSBK Europe B V gtd nt rule 144a 7.25 05/03/17	Ba3	M&N 03	N.C.	-	No	89.00	bid 9.24	-	-	700	04/25/07	99.17
40430AAC	gtd sr nt rule 144a 9.25 10/16/13	Ba3	A&O 16	N.C.	-	No	100.50	bid 9.10	-	-	500	04/09/08	98.95
40430AAA	nt rule 144a 7.75 05/13/13	Ba3	M&N 13	N.C.	-	No	98.00	bid 8.41	-	-	300	05/04/06	99.76
44984WAA	Ineos Fin PLC sr secd nt rule 144a 9.05/15/15	B1	M&N 15	104.50	fr 05/15/13	No	-	-	-	-	570	05/05/10	100.00
45661YAA	Ineos Group Hldgs PLC sr nt rule 144a 8.5 02/15/16	Caa2	F&A 15	104.25	fr 02/15/11	No	61.00	bid 18.35	-	-	750	01/31/06	100.00
48666FAN	Kazkommerts Intl B V gtd nt rule 144a 7.5 11/29/16	B2	M&N 29	N.C.	-	No	80.75	bid 11.33	-	-	500	11/21/06	98.28
48666FAD	Kazkommerts Intl B V gtd sr nt rule 144a 7.875 04/07/14	B2	A&O 07	N.C.	-	No	85.00	bid 12.23	130.90	127.51	400	04/02/04	99.15
48666FAC	Kazkommerts Intl B V nt rule 144a 8.5 04/16/13	B2	A&O 16	N.C.	-	No	89.50	bid 12.23	107.75	106.00	500	04/11/03	97.55
571903AE	Kronos Intl Inc eur\$ sr secd nt 6.5 04/15/13	B3	A&O 15	101.08	fr 10/15/11	No	-	-	-	-	490.779	06/26/06	0.00
521865AR	Lear Corp gtd sr nt 7.875 03/15/18	Ba3	M&S 15	103.94	fr 03/15/14	No	-	-	-	-	350	03/23/10	99.28
521865AS	gtd sr nt 8.125 03/15/20	Ba3	M&S 15	104.06	fr 03/15/15	No	-	-	-	-	350	03/23/10	99.16
563571AG	Manitowoc Co Inc global gtd sr nt 9.5 02/15/18	B3	F&A 15	104.75	fr 02/15/14	No	-	-	-	-	400	02/03/10	100.00
563571AF	Manitowoc Co Inc sr nt 7.125 11/01/13	B3	M&N 01	100.00	fr 08/01/11	No	92.88	bid 9.27	105.50	104.50	150	11/03/03	100.00
571903AE	Marriott Intl Inc nt ser f 4.625 06/15/12	Baa2	J&D 15	-	-	No	101.57	bid 3.97	99.06	97.17	347	06/09/05	99.49
571900AZ	nt ser g 5.81 11/10/15	Baa2	M&N 10	-	-	No	103.36	bid 5.16	-	-	349	04/06/06	0.00
571903AH	nt ser h 6.2 06/15/16	Baa2	J&D 15	-	-	No	104.07	bid 5.47	-	-	314	06/09/06	99.82
571903AF	nt ser j 5.625 02/15/13	Baa2	F&A 15	-	-	No	105.20	bid 3.90	-	-	397	10/16/07	99.72
571903AG	sr nt ser i 6.375 06/15/17	Baa2	J&D 15	-	-	No	103.71	bid 5.78	-	-	335	06/20/07	99.50
573013AA	Marsico Parent Holdco LLC / Marsico Holdco Nts Corp sr toggle nt rule 144a 12.5 07/15/16	C	J,A,J&O 15	106.25	fr 01/15/12	No	20.00	bid 40.91	-	-	400	11/28/07	100.00
62872WAF	NBC Acquisition Corp sr disc nt 11 03/15/13	Caa3	M&S 15	100.00	fr 03/15/11	No	58.00	bid 30.01	127.51	123.52	77	05/07/04	64.95
62866HAE	NCL Corp Ltd gtd sr secd nt 11.75 11/15/16	B2	M&N 15	105.88	fr 11/15/13	No	-	-	-	-	450	05/27/10	0.00
639579AF	Nebraska Book Co Inc sr sub nt 8.625 03/15/12	Caa2	M&S 15	100.00	fr 03/15/11	No	85.25	bid 16.27	96.75	95.25	175	05/07/04	0.00
651290AK	Newfield Expl Co global sr sub nt 7.125 05/15/18	Ba2	M&S 15	103.56	fr 05/15/13	No	100.50	bid 7.05	-	-	600	05/05/08	100.00
651290AN	Newfield Expl Co gtd sr sub nt 6.875 02/01/20	Ba2	F&A 01	103.44	fr 02/01/15	No	-	-	-	-	700	01/20/10	99.11
651290AH	sr sub nt 6.625 09/01/14	Ba2	M&S 01	101.10	fr 09/01/11	No	99.50	bid 6.75	105.00	104.00	325	02/09/05	0.00
651290AJ	sr sub nt 6.625 04/15/16	Ba2	A&O 15	103.31	fr 04/15/11	No	98.75	bid 6.86	-	-	550	03/29/06	100.00
629121AC	NGC Corp sr deb 7.625 10/15/26	Caa2	A&O 15	-	-	No	65.75	bid 11.65	97.00	95.00	175	10/10/96	99.52
629121AF	sr nt 7.125 05/15/18	Caa2	M&N 15	-	-	No	75.50	bid 11.41	97.75	95.13	175	05/15/98	99.65
677050AF	Oglethorpe Pwr Corp 1st mtg bd rule 144a 5.95 11/01/39	Baa1	M&N 01	-	-	No	101.27	bid 5.87	-	-	7.52	10/26/09	100.00
677050AE	1st mtg bd ser 2009 a 6.1 03/15/19	Baa1	M&S 15	-	-	No	110.95	bid 4.67	-	-	350	06/12/09	0.00
677050AG	1st mtg bd ser 2009 b 5.95 11/01/39	Baa1	M&N 01	-	-	No	-	-	-	-	392.48	12/29/09	0.00
677050AB	sr secd bd 6.974 06/30/11	Baa2	J&D 30	-	-	No	104.16	bid 4.25	-	-	9.322	01/14/98	100.00
713409AC	Pepsi Bottling Group sr nt ser b 7.03/01/29	Aa3	M&S 01	-	-	No	122.59	bid 5.24	125.99	121.40	1000	07/01/99	0.00
71343PAE	PepsiAmericas Inc global nt 5.75 07/31/12	Aa3	J&J 31	-	-	No	110.42	bid 1.75	-	-	300	07/12/07	99.73
71343PAF	global nt 4.375 02/15/14	Aa3	F&A 15	-	-	No	106.58	bid 2.72	-	-	350	02/09/09	99.37
71343PAA	nt 4.875 01/15/15	Aa3	J&J 15	-	-	No	109.49	bid 2.89	100.53	98.50	300	01/05/05	99.72
71343PAD	nt 5.625 05/31/11	Aa3	M&N 30	-	-	No	106.66	bid 1.14	-	-	250	05/23/06	99.59
71343PAB	PepsiAmericas Inc nt 5.05/15/17	Aa3	M&N 15	-	-	No	103.23	bid 4.49	102.02	98.74	250	05/11/05	99.18
71343PAC	PepsiAmericas Inc nt 5.5 05/15/35	Aa3	M&N 15	-	-	No	101.46	bid 5.40	105.35	100.61	250	05/11/05	99.42
740189AF	Precision Castparts Corp sr nt 5.6 12/15/13	A3	J&D 15	-	-	No	104.77	bid 4.32	103.01	100.28	200	04/01/04	0.00
767201AE	Rio Tinto Fin USA Ltd global gtd nt 5.875 07/15/13	A3	J&J 15	-	-	No	108.63	bid 3.35	-	-	2500	06/25/08	99.63
767201AF	global gtd nt 8.95 05/01/14	A3	M&N 01	-	-	No	120.03	bid 4.01	-	-	2000	04/14/09	98.81
767201AC	global gtd nt 6.5 07/15/18	A3	J&J 15	-	-	No	111.11	bid 4.94	-	-	1750	06/25/08	99.13
767201AH	global gtd nt 9.05/01/19	A3	M&N 01	-	-	No	127.65	bid 5.33	-	-	1500	04/14/09	97.59
767201AD	global gtd nt 7.125 07/15/28	A3	J&J 15	-	-	No	113.41	bid 6.00	-	-	750	06/25/08	99.32
776669AB	Rotech Healthcare Inc sr sub nt 9.5 04/01/12	Caa2	A&O 01	100.00	fr 04/01/11	No	54.50	bid 36.92	109.00	107.50	287	02/20/03	0.00
781748AF	Rural/Metro Corp sr disc nt 12.75 03/15/16	B3	M&S 15	104.25	fr 03/15/11	No	100.75	bid 12.58	-	-	75.763	12/16/05	53.70
785203AA	Sabic Innovative Plastics Hldg B V sr nt rule 144a 9.5 08/15/15	Ba2	F&A 15	104.75	fr 08/15/11	No	108.75	bid 7.64	-	-	975	08/20/07	100.00
817082AE	Seneca Gaming Corp sr nt ser b 7.25 05/01/12	B1	M&N 01	100.00	fr 05/01/11	No	98.13	bid 8.10	-	-	197.395	02/08/06	0.00
82967NAD	Sirius XM Radio Inc sr nt rule 144a 8.75 04/01/15	B3	A&O 01	-	-	No	-	-	-	-	800	03/12/10	100.00
82967NAE	sr secd nt rule 144a 9.75 09/01/15	Ba3	M&S 01	104.88	fr 09/01/12	No	103.00	bid 9.09	-	-	257	08/13/09	97.25
85205TAB	Sprint Aerosystems Inc gtd sr nt 7.5 10/01/17	B1	A&O 01	103.75	fr 10/01/13	No	-	-	-	-	300	04/21/10	0.00
85512QAC	Star Gas Partners LP/Star Gas Fin Co sr nt 10.25 02/15/13	B2	F&A 15	100.00	fr 02/15/11	No	100.25	bid 10.16	99.00	89.00	7.4	05/28/03	0.00
858577AP	Stena AB sr nt 7.12/01/16	Ba3	J&D 01	102.33	fr 12/01/10	No	87.00	bid 9.47	95.75	93.50	129	01/13/05	0.00
858903AL	Sterling Chems Inc gtd sr secd nt 10.25 04/01/15	B3	A&O 01	105.13	fr 04/01/11	No	95.00	bid 11.47	-	-	150	08/13/08	0.00
882330AH	Texas Competitive Elec Hldgs Co LLC / TCHE Fin Inc gtd sr toggle nt 10.5 11/01/16	Caa3	M&N 01	105.25	fr 11/01/12	No	62.50	bid 19.59	-	-	1748.925	12/30/08	0.00
882330AF	Texas Competitive Elec Hldgs Co LLC / TCHE Fin Inc gtd sr nt 10.25 11/01/15	Caa3	M&N 01	105.13	fr 11/01/11	No	71.75	bid 17.49	-	-	2944.1	12/30/08	0.00
882330AG	gtd sr nt ser b 10.25 11/01/15	Caa3	M&N 01	105.13	fr 11/01/11	No	72.25	bid 17.34	-	-	1912.8	12/30/08	0.00
882850CM	Texas Utils Elec Co secd fac bd 7.46 01/01/15	Caa3	J&J 01	-	-	Yes	35.71	bid 29.62	105.71	102.79	42,012	06/18/93	100.00
882850CX	secd facility bd 7.48 01/01/17	Caa3	J&J 01	-	-	Yes	63.33	bid 15.49	106.41	103.37	60.768	10/19/95	100.00
911365AV	United Rentals North Amer Inc gtd sr nt 10.875 06/15/16	B2	J&D 15	105.44	fr 06/15/13	No	-	-	-	-	498.055	11/02/09	0.00
911365AU	gtd sr nt 9.25 12/15/19	B2	J&D 15	104.63	fr 12/15/14	No	99.25	bid 9.36	-	-	500	11/10/09	98.38
911365AT	United Rentals North Amer Inc gtd sr nt rule 144a 10.875 06/15/16	B2	J&D 15	105.44	fr 06/15/13	No	107.38	bid 9.40	-	-	1,945	06/02/09	97.04
939640AD	Washington Post Co nt 7.25 02/01/19	A2	F&A 01	-	-	No	111.86	bid 5.62	-	-	400	01/27/09	99.61
952355AC	West Corp sr nt 9.5 10/15/14	B3	A&O 15	102.38	fr 10/15/11	No	97.75	bid 10.07	-	-	650	04/24/07	0.00
96647KAE	Whitman Corp nt 7.625 06/15/15	Aa3	J&D 15	N.C.	-	No	129.00	bid 2.09	120.53	117.09	9	06/15/95	99.16
96647KAF	nt 7.29 09/15/26	Aa3	M&S 15	N.C.	-	No	104.65	bid 6.87	126.92	122.40	10		

U.S. Convertible Bonds (Revised)

CUSIP	ISSUE	MOODY'S® RATING	INT. DATES	ANN. S.F. THOUS.	CURR. CALL PRICE	AMT. OUTS. MILL.	CONV. PRICE‡	SHS. \$1,000 DEB.	CURRENT		DEB.		2010		LAT ANN. PER EARN\$	COM. ANN. DIV. j RATE			
									COM.	PRICE DEB.	YIELDS CURR. MAT.	CONV. VALUE	COM.	PRICE RANGE			DEB.		
345370CN	• Ford Mtr Co Del Sr Nt Conv - 4.25 11/15/16	Ba3	M&N 15	None	—	2875	9.30	107.53	—	115.36b	3.68	1.90	100.00	—	—	—	0.86	-	
345370CF	Ford Mtr Co Del Sr Nt Conv - 4.25 12/15/36	Ba3	J&D 15	None	100.00	579	9.20	108.70	—	115.38b	3.68	3.42	100.00	—	—	—	0.86	-	
693419AE	PMA Cap Corp Sr Secd Del Conv Rule 144A - 6.5 09/30/22	Baa3	M&S 30	None	114.00	9,828	16.37	61.09	—	101.12b	6.43	6.38	100.00	—	—	99.19	-97.91	1.27	-

Notes: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. For standard abbrevia-

tions and symbols, see page 2.
FOOTNOTES:

International Corporate and Convertible Bonds (New)

ISSUE	MOODY'S RATING [®]	INTEREST DATES	*AMT. OUTST. MIL.	ISSUED	LOCAL CURRENCY
Abbey National Treas Svcs PLC Covered Bds 3.625 10/05/17, Advantage Capital Connecticut Partners I LP Coll Nt Ser B 5.37 09/01/25, Aa3	Aaa	Oct 05	1729.938	10/05/10	EUR
Coll Nt Ser C 6.51 09/01/25, Aa3	Aa3	—	2.111	10/15/10	USD
Coll Nt Ser A 5.37 09/01/25, Aa3	Aa3	—	15.723	10/15/10	USD
Coll Nt Ser D 6.51 09/01/25, A3	A3	—	2.799	10/15/10	USD
Agency For Housing Mtge Lending Open Joint-Sto Gld Russian Bds 8.7 02/01/12, Baa1	Baa1	F,M,A&N 01	32.453	04/27/05	RUB
Gld Russian Bds 7.35 10/15/12, Baa1	Baa1	J,A,J&O 15	76.432	11/28/05	RUB
Gld Russian Bds 12/15/13, Baa1	Baa1	J&D 15	222.973	08/24/09	RUB
Gld Russian Bds 7.4 07/15/14, Baa1	Baa1	J,A,J&O 15	86.855	11/28/05	RUB
Gld Russian Bds 7.68 07/15/16, Baa1	Baa1	J,A,J&O 15	149.226	10/04/06	RUB
Gld Russian Bds 7.49 02/15/17, Baa1	Baa1	F,M,A&N 15	188.65	01/25/07	RUB
Gld Russian Bds 04/15/18, Baa1	Baa1	A&O 15	222.973	08/24/09	RUB
Gld Russian Bds 7.63 06/15/18, Baa1	Baa1	M,J,S&D 15	186.532	10/04/06	RUB
Gld Russian Bds 8.05 11/15/18, Baa1	Baa1	F,M,A&N 15	245.641	12/10/07	RUB
Gld Russian Bds 8.2 09/15/20, Baa1	Baa1	M,J,S&D 15	408.072	01/24/08	RUB
Gld Russian Bds 8.25 09/15/21, Baa1	Baa1	M,J,S&D 15	319.045	06/29/10	RUB
Gld Russian Bds 05/15/23, Baa1	Baa1	M&N 15	222.973	08/24/09	RUB
Gld Russian Bds 09/15/28, Baa1	Baa1	M&S 15	222.973	08/24/09	RUB
AK Bars Bank Russian Bds 7.9 10/25/11, Russian Bds 10/15/13, Baa3	Baa3	Oct 25	97.908	10/28/10	RUB
Russian Bds 10/15/13, Baa3	Baa3	Oct 15	189.74	10/16/08	RUB
Ally Credit SA Sotol Coll Nt Cl A 11/20/14, Amstel Corporate Ln Offering B V Coll Nts Ser 2006, Cl D 10/30/16, A1	Baa1	Monthly	120.767	11/25/10	MXN
Arab Petroleum Investments Corp (Apicorp) Fltg Rt Nt 10/25/15, Ares Capital Corp Sr Nt 10/15/40, A1	A1	J,A,J&O 30	132.556	11/30/06	SAR
Ankle Master Issuer Pass-Thru Cif Ser 1A1 05/17/60, A1	A1	J,A,J&O 25	533.298	09/29/10	USD
Pass-Thru Cif Ser 4A 3.986 05/17/60, Aaa	Aaa	J,A,J&O 15	0.001	10/15/10	USD
Pass-Thru Cif Ser 1A3 05/17/60, Aaa	Aaa	F,M,A&N 17	700	10/21/10	USD
Pass-Thru Cif Ser 3A 05/17/60, Aaa	Aaa	F,M,A&N 17	630.676	10/21/10	GBP
Pass-Thru Cif Ser 1A2 05/17/60, Aaa	Aaa	F,M,A&N 17	354.755	10/21/10	GBP
Pass-Thru Cif Ser 2A 05/17/60, Aaa	Aaa	F,M,A&N 17	1970.863	10/21/10	GBP
Atu Auto-Teile-Unger Handels GmbH & Co Kg Sr Sec Fltg Rt Global Nt 05/15/14, B3	B3	M&N 15	104.554	10/07/10	EUR
Sr Sec Global Nt 11 05/15/14, B3	B3	M&N 15	522.772	10/07/10	EUR
Australia and New Zealand Banking Group Ltd Fltg Rt Australian Dep Nt 04/22/13, Aa1	Aa1	J,A,J&O 22	46.542	04/30/10	AUD
AYT Colateralles Global Hipotecario Caja Vital I F Pass-Thru Cif Ser C 11/16/10, B3	B3	M&N 16	11.348	07/27/07	EUR
Pass-Thru Cif Ser B 11/16/10, Baa3	Baa3	M&N 16	17.438	07/27/07	EUR
Pass-Thru Cif Cl D 11/16/17, C	C	M&N 16	5.259	07/27/07	EUR
Pass-Thru Cif Ser A 11/16/17, Aaa	Aaa	M&N 16	242.606	07/27/07	EUR
B&N Bank Russian Bds 10.5 04/29/13, B2	B2	A&O 29	34.349	04/26/10	RUB
Banca Carige SPA Covered Bds Ser 463 3.625 11/25/16, Covered Bds Ser 463 3.75 11/25/16, Aaa	Aaa	Nov 25	1498.848	11/05/09	EUR
Covered Bds Ser 515 4.5 10/25/40, Aaa	Aaa	Nov 25	250.209	10/28/10	EUR
Banca IMI SPA Fltg Rt Italian Nt 08/16/15, Aa3	Aa3	Oct 25	27.801	10/25/10	EUR
Banco Comercial Portugues SA Covered Bds Ser 7 04/22/19, Banco de Oro Unibank Inc Sr Unsec Nt 3.875 04/22/16, Banco Interacciones SA Certificadas Bursatiles 12/30/99, Aa2	Aa2	Monthly	1397.858	10/22/10	EUR
Banco Popolare Societa Cooperativa Covered Bds 3.25 09/30/15, Aaa	Aaa	A&O 22	300	10/15/10	USD
Banco Santander Rio SA Argentine Bds 12/30/99, Baa1	Baa1	—	121.47	10/21/10	MXN
Banco Supervielle SA Sub Nt 12/30/99, B2	B2	—	209.679	10/21/10	EUR
Bank of Khanty-Mansiysk JSC Russian Bds 10/11/11, Russian Bds 06/12/13, Baa3	Baa3	A&O 11	112.871	10/21/08	RUB
Bank of Thailand Thai Bds 2.35 10/21/12, Baa1	Baa1	J&D 12	96.083	06/02/10	RUB
Bank of Tokyo-Mitsubishi UFJ Ltd Japan Bds 0.26 10/15/13, Japan Bds 0.35 10/15/15, Aa2	Aa2	A&O 21	1655.081	10/01/10	JPY
Japan Bds 1.035 10/15/20, Aa2	Aa2	A&O 15	244.349	10/08/10	JPY
Bank VTB JSC Russian Bds 7.6 03/15/13, Baa1	Baa1	A&O 15	855.223	10/08/10	JPY
Russian Bds 7.6 03/15/13, Baa1	Baa1	A&O 15	122.175	10/08/10	JPY
Russian Bds 10/17/13, Baa1	Baa1	M,J,S&D 15	342.73	03/17/10	RUB
Russian Bds 07/06/16, Baa1	Baa1	M,J,S&D 15	170.641	03/16/10	RUB
Banques Populaires Covered Bonds Covered Bds Ser 19 10/29/13, Aaa	Aaa	M,J,S&D 15	171.365	03/17/10	RUB
Covered Bds Ser 18 04/11/16, Aaa	Aaa	J,A,J&O 17	523.286	10/13/05	RUB
Barclays Bank PLC Coll Nt 6.1 10/13/16, Aa3	Aa3	J,A,J&O 06	557.973	07/11/06	EUR
Bayerische Landesbank Covered Bds Ser 10075 2.375 09/29/17, Covered Bds Ser 20306 2.5 09/28/18, Fltg Rt German Nt 11/03/15, A1	A1	J,A,J&O 29	83.403	10/29/10	EUR
German Bds 1.75 10/21/13, A1	A1	J,A,J&O 11	1961.608	10/11/10	EUR
German Bds 3 10/01/18, A1	A1	J,A,J&O 21	6.341	08/06/10	AUD
Step Down German Bds 2.15 04/07/14, A1	A1	—	6.341	08/06/10	AUD
Step Up German Bds 11/04/13, A1	A1	—	6.341	08/06/10	AUD
Step Up German Bds 1.75 10/22/14, A1	A1	—	6.341	08/06/10	AUD
Step Up German Bds 11/04/15, A1	A1	—	6.341	08/06/10	AUD
Step Up German Bds 11/17/15, A1	A1	—	6.341	08/06/10	AUD
Step Up German Bds 12/15/15, A1	A1	—	6.341	08/06/10	AUD
Berlin-Hannoversche Hypothekbank AG Covered Bds Ser 169 3.5 06/01/21, Aaa	Aaa	Jun 01	14.085	10/07/10	EUR
Bilbao Bizkaia Kutxa Covered Bds 10/08/18, Aaa	Aaa	J,A,J&O 08	281.69	10/08/10	EUR
BNDES Participacoes SA - BNDESPAR Sr Nt 01/01/14, A3	A3	—	297.513	10/29/10	BRL
Sr Nt 01/01/14, A3	A3	—	297.513	10/29/10	BRL
Sr Nt 01/15/17, A3	A3	—	297.513	10/29/10	BRL
BNP Paribas Pub Sector Sd Covered Bds 2.25 10/22/15, Aaa	Aaa	Oct 22	1397.858	10/22/10	EUR
BNY Tr Co of Australia Ltd Coll Nt Ser A1 10/12/41, Aaa	Aaa	Monthly	578.371	10/21/10	AUD

ISSUE	MOODY'S RATING [®]	INTEREST DATES	*AMT. OUTST. MIL.	ISSUED	LOCAL CURRENCY
Coll Nt Ser A2 10/12/41, Baa	Baa	Monthly	246.325	10/21/10	AUD
Bombardier Inc Sr Global Nt 6.125 05/15/21, Baa2	Baa2	M&N 15	1092.162	10/21/10	EUR
BRFKredit A/S Covered Bds 3 08/31/11, Aa1	Aa1	Aug 31	0.001	10/13/10	DKK
Covered Bds 2 01/01/16, Aa3	Aa3	Jan 01	0.001	09/23/10	DKK
Caja de Ahorros de Valencia Cas y Ali (Bancaja) Covered Bds Ser 13 3 04/15/13, Aaa	Aaa	Apr 15	488.847	04/15/10	EUR
Caja de Ahorros y Pensiones de Barcelona Covered Bds 3.737 10/15/15, Aaa	Aaa	Oct 15	35.211	10/15/10	EUR
Caja Espana de Inversiones Salamanca Y Soñia Covered Bds Ser 5 11/30/10, Aa1	Aa1	Monthly	415.035	11/30/09	EUR
Covered Bds Ser 6 03/07/11, Aa1	Aa1	Monthly	691.726	03/07/09	EUR
Covered Bds Ser 8 12/05/11, Aa1	Aa1	M,J,S&D 05	276.69	03/05/09	EUR
Covered Bds Ser 17 4 12/29/11, Aa1	Aa1	Dec 29	138.345	12/15/08	EUR
Covered Bds Ser 18 3.5 02/17/12, Aa1	Aa1	Feb 17	96.842	02/02/09	EUR
Covered Bds Ser 19 2.5 06/26/12, Aa1	Aa1	Jun 26	193.683	06/28/02	EUR
Covered Bds Ser 20 3 05/28/13, Aa1	Aa1	May 28	207.518	05/28/10	EUR
Covered Bds Ser 7 06/26/13, Aa1	Aa1	M,J,S&D 26	276.69	06/25/08	EUR
Covered Bds Ser 12 2.847 06/28/13, Aa1	Aa1	Jun 28	69.173	12/11/09	EUR
Covered Bds Ser 1 3.125 09/23/13, Aa1	Aa1	Sep 23	415.035	09/21/09	EUR
Covered Bds Ser 15 10/23/13, Aa1	Aa1	J,A,J&O 23	415.035	10/20/08	EUR
Covered Bds Ser 10 3.75 03/31/15, Aa1	Aa1	Mar 31	195.989	03/31/05	EUR
Covered Bds Ser 12 06/30/15, Aa1	Aa1	M,J,S&D 30	168.497	06/30/05	EUR
Covered Bds Ser 16 11/24/15, Aa1	Aa1	F,M,A&N 24	138.345	11/24/08	EUR
Covered Bds Ser 4 3.5 06/20/17, Aa1	Aa1	Jun 20	138.345	06/20/05	EUR
Covered Bds Ser 14 10/23/17, Aa1	Aa1	J,A,J&O 23	553.38	10/23/07	EUR
Covered Bds Ser 19 4.5 12/02/19, Aa1	Aa1	Dec 02	106.526	11/30/09	EUR
Covered Bds Ser 11 4 03/31/20, Aa1	Aa1	Mar 31	80.701	03/31/05	EUR
Covered Bds Ser 13 3.75 06/30/25, Aa1	Aa1	Jun 30	177.366	06/30/05	EUR
Covered Bds Ser 3 4.25 04/10/31, Aa1	Aa1	Apr 10	415.035	04/10/06	EUR
Canada Gov Treas Bds CAD\$ Bd 1.5 12/01/12, Aaa	Aaa	J&D 01	9504.391	08/11/10	CAD
Canadian Imperial Bank of Commerce Covered Bds Ser CBB 5.75 12/19/13, Aa3	Aa3	J&D 19	729.224	10/19/10	AUD
Sr Canadian Debentures 3.15 11/02/20, Aa3	Aa3	M&N 02	1462.915	10/20/10	CAD
Cars Alliance Auto Loans Germany Pass-Thru Cif Ser 2010-9, Cl R 01/18/29, Aaa	Aaa	Monthly	265.807	09/20/10	EUR
Pass-Thru Cif Ser 2010-9 01/18/29, Aa2	Aa2	Monthly	31.969	09/20/10	EUR
Castilla-La Mancha Junta de Comunidades de Fixed Rt Nt 2.81 10/14/22, Aa3	Aa3	A&O 14	122.88	10/14/10	JPY
Center-Invest Bank Russian Bds 9.25 06/24/14, B1	B1	J&D 24	96.206	06/24/09	RUB
Central Japan Railway Co Japan Bds 1.797 10/25/30, China Gov't of Government Bds 10/14/17, Aa2	Aa2	A&O 25	120.671	10/06/10	JPY
China Gov't of Government Bds 10/14/17, A1	A1	Oct 14	4184.601	09/30/10	CNY
Chong Hing Bank Ltd Sub Euronotes 11/03/20, Baa3	Baa3	M&N 03	0.001	10/25/10	USD
Chubu Electric Power Co Inc Sr Sec Japan Bds 0.986 10/23/20, Commerzbank AG Step Up German Bds 11/30/15, Aa2	Aa2	A&O 23	245.851	10/15/10	JPY
Step Up German Bds 12/29/15, Aa3	Aa3	Nov 30	0.001	09/29/10	EUR
Step Up German Bds 12/29/15, Aa3	Aa3	Dec 29	0.001	09/29/10	EUR
Conti-Gummi Fin BV Gld Global Bds 6.5 01/15/16, B1	B1	J&J 15	841.91	09/27/10	EUR
Gld Global Bds 7.25 10/15/18, B1	B1	A&O 15	841.91	09/27/10	EUR
Corporacion Andina de Fomento Fltg Rt Japan Bds 12/30/99, Japan Bds 1.56 01/27/14, A1	A1	J&D 27	120.705	10/21/10	JPY
Japan Bds 1.82 10/27/15, A1	A1	A&O 27	56.657	10/11/10	JPY
Cosun Overseas Ltd Gld Global Nt 8.25 12/30/99, Baa2	Baa2	—	300	10/29/10	USD
Credit Agricole Covered Bds Covered Bds Ser 10 1.75 07/27/17, Credit Bank of Moscow Russian Bds 15 03/15/11, Aaa	Aaa	Jul 27	203.407	10/27/10	CHF
Russian Bds 8.5 04/25/12, B1	B1	M&S 15	83.747	03/11/08	RUB
Russian Bds 9.4 08/07/12, B1	B1	A&O 25	60.301	04/29/09	RUB
Russian Bds 9.7 04/08/15, B1	B1	F&A 07	63.221	08/07/09	RUB
Russian Bds 9.76 07/14/15, B1	B1	A&O 08	103.054	04/31/10	RUB
Danske Bank A/S Covered Bds 4.675 10/12/25, Deutsche Hypothekbank AG Covered Bds Ser 276 1.45 09/30/13, Aaa	Aaa	Sep 30	8.451	09/29/10	EUR
Covered Bds Ser 277 10/01/14, Aaa	Aaa	A&O 01	20.834	10/01/10	EUR
Dev Bank of Japan Inc Japan Bds 0.247 12/20/13, Aa2	Aa2	J&D 20	244.349	10/08/10	JPY
Japan Bds 0.336 12/18/15, Aa2	Aa2	J&D 18	244.349	10/08/10	JPY
DLR Kredit A/S Covered Bds Ser 2 4 01/01/16, Aa1	Aa1	J,A,J&O 01	0.001	10/11/10	DKK
Covered Bds 2 01/01/16, Aa1	Aa1	J,A,J&O 01	0.001	11/01/10	DKK
DNB Nor Boligkredit AS Covered Bds 2.1 10/14/15, DZ Bank AG Deutsche Zentral-Genossenschaftsbank Sub Eurobonds 4.5 10/28/20, Aaa	Aaa	A&O 14	2000	10/14/10	USD
E-Carat SA Pass-Thru Cif Ser A 10/18/18, Aaa	Aaa	Oct 28	7.645	10/28/10	EUR
Pass-Thru Cif Ser B 10/18/18, B1	B1	Monthly	622.517	10/27/10	EUR
EC Fin PLC Ctd Sr Sec Global Nt 9.75 08/01/17, A2	A2	Monthly	42.449	10/27/10	EUR
Erste Group Bank AG Covered Bds Ser 977 09/27/12, Eurohypo AG Covered Bds Ser 2356 1.875 11/27/14, Aaa	Aaa	F&A 01	307.299	06/25/10	EUR
Covered Bds Ser 2359 2.225 10/15/15, Aaa	Aaa	M,J,S&D 27	1397.858	09/27/10	EUR

ISSUE	MOODY'S RATING®	INTEREST DATES	*AMT. OUTST. MIL.	ISSUED	LOCAL CURRENCY
Fideicomiso Financiero Supervielle Creditos					
Banex Pass-Thru Cif 12/31/15	Ba1	Monthly	10.919	10/21/10	ARS
Fidelity Investment Managers Eurobonds 6.75 10/19/20	Baa1	Oct 19	397.64	10/11/10	GBP
France Gov't of Government Bds 2.5 10/25/20	Aaa	Oct 25	14352.6	10/01/10	EUR
Fukuoka City Japan Bds 0.92 10/28/20	Aa2	A&O 28	183.262	10/08/10	JPY
Fukuoka Prefecture Japan Bds 0.94 10/28/20	Aa2	A&O 28	122.249	10/13/10	JPY
GA Gov't of Eurobonds 7.5 04/15/13	Ba3	A&O 15	500	04/07/08	USD
Gazprombank Russian Bds 7.1 01/27/11	Baa3	Jan 27	178.693	01/26/06	RUB
Russian Bds 10/10/11	Baa3	J&A&O 10	380.733	10/06/08	RUB
Russian Bds 11/15/12	Baa3	M&N 15	816.17	11/16/07	RUB
Russian Bds 11/22/12	Baa3	M&N 22	821.686	11/21/07	RUB
Russian Bds 6.54 11/20/13	Baa3	Nov 20	189.378	11/24/06	RUB
GCE Covered Bonds Covered Bds Ser 11 2 09/30/13	Aaa	Sep 30	1718.308	09/30/10	AUD
GE Capital Australia Funding Pty Ltd Australian Bds 7 10/08/15	Aa2	A&O 08	727.576	10/01/10	EUR
Germany Gov't of Endsschtwagn (Bko) 0.75 09/14/12	Aaa	Sep 14	25001	08/03/10	EUR
Bundessobligation (Obl) 1.75 10/09/15	Aaa	Oct 09	15415.4	09/14/10	EUR
Die Bundesrep Deutschland (Dbr) 2.25 09/04/20	Aaa	Sep 04	22336.7	08/10/10	EUR
German Bds 3.25 07/04/42	Aa1	Jul 04	5067.782	07/13/10	EUR
Hana Bank Japan Bds 02/13/12	A1	F&A 13	270.336	11/08/10	JPY
Japan Bds 11/12/12	A1	M&N 12	98.341	11/08/10	JPY
Japan Bds 11/12/13	A1	M&N 12	0.001	10/18/10	JPY
Hiroshima Prefecture Japan Bds 0.28 10/29/15	Aa2	A&O 29	122.175	10/08/10	JPY
Holland Mtge Backed Series (Hermes) XVI BV Pass-Thru Cif Ser B 10/18/45	Aa2	J&A&O 18	58.516	12/18/08	EUR
Pass-Thru Cif Ser A 10/18/45	Aaa	J&A&O 18	3832.811	12/18/08	EUR
Pass-Thru Cif Ser C 10/18/45	Aa3	J&A&O 18	104.493	12/18/08	EUR
Pass-Thru Cif Ser D 10/18/45	Baa1	J&A&O 18	117.032	12/18/08	EUR
Holland Mtge Backed Series (Hermes) XVII BV Pass-Thru Cif Ser E 07/18/46	B1	J&A&O 18	156.043	05/14/09	EUR
Pass-Thru Cif Ser C 07/18/46	Aa1	J&A&O 18	151.167	05/14/09	EUR
Pass-Thru Cif Ser A 07/18/46	Aaa	J&A&O 18	4242.424	05/14/09	EUR
Pass-Thru Cif Ser B 07/18/46	Aa1	J&A&O 18	82.898	05/14/09	EUR
Pass-Thru Cif Ser D 07/18/46	Aa3	J&A&O 18	243.817	05/14/09	EUR
HSH Nordbank AG Covered Bds Ser 1051 09/17/14	Aaa	M.J.S&D 17	349.177	09/17/10	EUR
Covered Bds Ser 1081 2.895 10/22/18	Aa2	—	6.949	10/20/10	EUR
Hungary Gov't of Government Bds 12/22/15	Baa1	J&D 22	105.153	03/25/10	HUF
Hypo Investmentbank AG Covered Bds 10/15/12	Aaa	J&A&O 15	154.408	10/15/10	CHF
Covered Bds 10/19/12	Aaa	J&A&O 19	174.732	10/19/10	CHF
IDB Tr Svcs Ltd Tr Cif 1.775 10/27/15	Aaa	A&O 27	500	10/20/10	USD
Infonavit (Mexico) Gov't Co) Pass-Thru Cif Ci A 5.05 10/18/38	Baa1	A&O 18	248.428	10/27/10	MXN
Pass-Thru Cif Ci B 6.05 10/18/38	Baa3	A&O 18	25.111	10/27/10	MXN
ING Bank Eurasia Russian Bds 12/30/99	Baa1	—	322.072	10/13/10	RUB
ING Bank NV Covered Bds Ser 72 4.6 10/27/20	Aaa	Oct 27	84.874	10/27/10	NOK
Covered Bds Ser 67 3.465 09/29/23	Aaa	Sep 29	44.446	09/20/10	EUR
Covered Bds Ser 68 3.56 09/29/25	Aaa	Sep 29	27.779	09/20/10	EUR
Covered Bds Ser 69 3.5 09/30/27	Aaa	Sep 30	94.448	09/30/10	EUR
Covered Bds Ser 70 3.78 10/15/30	Aaa	Oct 15	13.9	10/15/10	EUR
Covered Bds Ser 71 4 10/15/30	Aaa	Oct 15	13.9	10/15/10	EUR
Int'l Bank of Azerbaijan Loan Participation Nt 8.5 10/22/13	Baa3	A&O 22	130	10/11/10	USD
Interxion Hldg NV Gld Global Bds 9.5 02/12/17	B2	Feb 12	364.83	02/09/10	EUR
Japan Fin Corp Sr Sec Japan Bds 0.226 10/29/12	Aa2	A&O 29	736.92	10/22/10	JPY
Sr Sec Japan Bds 0.371 09/18/15	Aa2	M&S 18	491.28	10/22/10	JPY
Sr Sec Japan Bds 1.911 10/29/30	Aa2	A&O 29	122.82	10/22/10	JPY
Japan Fin Organ for Municip Gtd Japan Bds 0.9 10/21/20	Aa2	A&O 21	610.874	10/08/10	JPY
Sr Sec Japan Bds 0.647 10/26/18	Aa2	A&O 26	196.85	10/26/10	JPY
Sr Sec Japan Bds 0.869 12/20/19	Aa2	J&D 20	307.92	10/21/10	JPY
Sr Sec Japan Bds 0.976 10/28/20	Aa2	A&O 28	368.641	10/14/10	JPY
Sr Sec Japan Bds 1.284 06/20/23	Aa2	J&D 20	49.267	10/21/10	JPY
Sr Sec Japan Bds 1.525 10/28/25	Aa2	A&O 28	43.109	10/21/10	JPY
Sr Sec Japan Bds 1.539 11/07/25	Aa2	M&N 07	37.244	10/29/10	JPY
Sr Sec Japan Bds 1.52 12/19/25	Aa2	J&D 19	43.061	10/26/10	JPY
Sr Sec Japan Bds 1.851 10/28/30	Aa2	A&O 28	244.349	10/08/10	JPY
Sr Sec Japan Bds 2.095 11/08/39	Aa2	M&N 08	37.244	10/29/10	JPY
Japan Gov't of Government Bds 0.1 09/15/12	Aa2	M&S 15	32553	08/26/10	JPY
Government Bds 10/15/12	Aa2	—	0.001	09/28/10	JPY
Government Bds 10/15/12	Aa2	—	0.001	09/28/10	JPY
Government Bds 0.1 10/15/12	Aa2	A&O 15	35104.3	09/28/10	JPY
Government Bds 0.1 11/15/12	Aa2	M&N 15	34325.5	10/27/10	JPY
Government Bds 0.12 11/15/13	Aa2	M&N 15	0.001	10/04/10	JPY
Government Bds 0.3 09/20/15	Aa2	M&S 20	29886.9	10/19/10	JPY
Government Bds 09/20/15	Aa2	—	0.001	10/19/10	JPY
Government Bds 1.3 03/20/18	Aa2	M&S 20	118.737	09/24/10	JPY
Government Bds 1.7 03/20/18	Aa2	M&S 20	180.687	09/24/10	JPY
Government Bds 1.4 03/20/18	Aa2	M&S 20	293.28	09/24/10	JPY
Government Bds 1.5 06/20/18	Aa2	J&D 20	83.116	09/24/10	JPY
Government Bds 1.4 06/20/19	Aa2	J&D 20	1139.872	09/24/10	JPY
Government Bds 1.4 09/20/19	Aa2	M&S 20	28325.3	09/24/10	JPY
Government Bds 09/20/20	Aa2	M&S 20	26731.5	10/07/10	JPY
Government Bds 1 09/20/20	Aa2	M&S 20	26173	09/01/10	JPY
Government Bds 2 06/20/22	Aa2	J&D 20	1.187	09/24/10	JPY
Government Bds 1.9 09/20/22	Aa2	M&S 20	28.497	09/24/10	JPY
Government Bds 1.7 12/20/22	Aa2	J&D 20	84.303	09/24/10	JPY
Government Bds 1 03/20/23	Aa2	M&S 20	11.874	09/24/10	JPY
Government Bds 1.8 06/20/23	Aa2	J&D 20	71.242	09/24/10	JPY
Government Bds 1.9 09/20/23	Aa2	M&S 20	29.684	09/24/10	JPY
Government Bds 2 03/20/25	Aa2	M&S 20	22.56	09/24/10	JPY
Government Bds 2 09/20/25	Aa2	M&S 20	232.724	09/24/10	JPY
Government Bds 09/20/30	Aa2	M&S 20	13548.5	10/21/10	JPY

ISSUE	MOODY'S RATING®	INTEREST DATES	*AMT. OUTST. MIL.	ISSUED	LOCAL CURRENCY
Government Bds 2.5 06/20/36	Aa2	J&D 20	175.06	10/04/10	JPY
Government Bds 2.5 03/20/38	Aa2	M&S 20	335.731	10/04/10	JPY
Government Bds 2 09/20/40	Aa2	M&S 20	8.422	10/14/10	JPY
JSCB Bank of Moscow Fixed/Fltg Rt Russian Bds 07/29/11	Baa1	Jul 29	427.099	07/25/08	RUB
Russian Bds 02/01/13	Baa1	Feb 01	408.635	02/01/08	RUB
Kansai Electric Power Co Inc Sr Sec Japan Bds 0.976 10/23/20	Aa2	A&O 23	366.524	10/08/10	JPY
Kansai Intl Airport Co Ltd Sr Sec Japan Bds 1.156 09/18/20	Aa2	M&S 18	245.761	10/14/10	JPY
Korea Gov't of Government Bds 3.81 08/02/12	A1	F.M.&A&N 02	10507.4	08/03/10	KRW
Government Bds 3.28 10/02/12	A1	J&A&O 02	5052.918	10/05/10	KRW
Kreissparkasse Koeln Covered Bds 1.35 04/17/12	Aaa	Apr 17	41.936	10/28/10	EUR
Covered Bds 08/31/16	Aaa	—	22.785	08/31/10	EUR
Kyoto City of Japan Bds 0.222 10/25/13	Aa2	A&O 25	122.926	10/15/10	JPY
Landesbank Baden-Wuerttemberg Covered Bds 09/19/12	Aaa	—	20.752	09/30/10	EUR
Covered Bds 1.625 10/15/13	Aaa	Oct 15	69.173	07/28/10	EUR
Covered Bds 1.625 04/01/14	Aaa	Apr 01	34.946	10/12/10	EUR
Covered Bds Ser 10479 2 10/15/14	Aaa	Oct 15	138.345	07/28/10	EUR
Covered Bds Ser 10458 2 12/15/14	Aaa	Dec 15	69.673	08/02/10	EUR
Covered Bds Ser 10483 2.5 08/02/16	Aaa	Aug 02	34.586	08/02/10	EUR
Covered Bds Ser 10505 2.5 08/08/16	Aaa	Aug 08	20.752	08/06/10	EUR
Covered Bds Ser 11223 2.5 09/20/17	Aaa	Sep 20	34.586	09/23/10	EUR
Covered Bds Ser 11238 2.5 12/27/17	Aaa	Dec 27	69.173	09/27/10	EUR
Covered Bds Ser 10608 2.75 08/10/18	Aaa	Aug 10	34.586	08/10/10	EUR
Covered Bds Ser 11239 2.625 09/27/18	Aaa	Sep 27	69.173	09/27/10	EUR
Covered Bds Ser 10454 3.75 07/23/20	Aaa	Jul 23	27.669	07/23/10	EUR
Covered Bds Ser 11285 2.75 10/08/20	Aaa	Oct 08	20.968	10/08/10	EUR
Fltg Rt German Nt 09/23/16	Aa2	Sep 23	13.333	09/23/10	EUR
German Bds 1.5 10/07/13	Aa2	Oct 07	13.652	09/30/10	EUR
German Bds 1.73 10/18/13	Aa2	Oct 18	68.408	10/18/10	EUR
German Bds 2.05 10/06/14	Aa2	Oct 06	0.001	10/04/10	EUR
German Bds 2.875 09/25/17	Aa2	Sep 25	134.76	09/24/10	EUR
Step Up German Bds 1.8 09/30/14	Aa2	Sep 30	0.001	09/28/10	EUR
Landesbank Berlin AG Covered Bds Ser 461 1.6 07/23/13	Aaa	Jul 23	57.042	07/23/10	EUR
Covered Bds Ser 468 1.75 09/15/14	Aaa	Sep 15	28.169	10/12/10	EUR
Covered Bds Ser 470 1.81 12/15/14	Aaa	Dec 15	20.968	10/18/10	EUR
Covered Bds Ser 467 2.2 10/04/16	Aaa	Oct 04	14.085	10/04/10	EUR
Covered Bds Ser 465 2.5 12/14/18	Aaa	Dec 14	13.789	09/22/10	EUR
Covered Bds Ser 693 2.75 06/28/19	Aaa	Jun 28	27.801	10/29/10	EUR
Covered Bds Ser 469 2.7 10/14/20	Aaa	Oct 14	20.968	10/14/10	EUR
Landesbank Hessen-Thuringen GZ Fltg Rt German Nt 05/05/14	Aa2	May 05	0.001	10/11/10	EUR
Fltg Rt German Nt 05/11/16	Aa2	May 11	134.115	09/22/10	EUR
German Bds 2 02/28/14	Aa2	Feb 28	13.132	09/21/10	EUR
German Bds 1.5 10/18/14	Aa2	Oct 18	347.348	10/11/10	EUR
German Bds 2.875 09/29/17	Aa2	Sep 29	335.287	09/22/10	EUR
Step Up German Bds 08/05/15	Aa2	Aug 05	138.399	10/11/10	EUR
Step Up German Bds 11/17/16	Aa2	Nov 17	135.459	09/28/10	EUR
Langton Secs (2010-2) PLC Pass-Thru Cif Ser A2 12/18/54	Aaa	M.J.S&D 18	3359.737	10/01/10	GBP
Pass-Thru Cif Ser A3 12/18/54	Aaa	M.J.S&D 18	3359.737	10/01/10	GBP
Pass-Thru Cif Ser A6 12/18/54	Aaa	M.J.S&D 18	3946.392	10/01/10	GBP
Pass-Thru Cif Ser A8 12/18/54	Aaa	M.J.S&D 18	3946.392	10/01/10	GBP
Pass-Thru Cif Ci A4 12/18/54	Aaa	M.J.S&D 18	3359.737	10/01/10	GBP
Pass-Thru Cif Ser A10 12/18/54	Aaa	M.J.S&D 18	4735.567	10/01/10	GBP
Pass-Thru Cif Ser A9 12/18/54	Aaa	M.J.S&D 18	3946.392	10/01/10	GBP
Pass-Thru Cif Ser A7 12/18/54	Aaa	M.J.S&D 18	3946.392	10/01/10	GBP
Pass-Thru Cif Ser A5 12/18/54	Aaa	M.J.S&D 18	632.421	10/01/10	GBP
Pass-Thru Cif Ser A1 12/18/54	Aaa	M.J.S&D 18	3359.737	10/01/10	GBP
Langton Secs (2010-2) PLC Pass-Thru Cif Ser A4 12/18/54	Aaa	M.J.S&D 18	4735.567	10/12/10	GBP
Pass-Thru Cif Ser A3 12/18/54	Aaa	M.J.S			

INTERNATIONAL CORPORATE AND CONVERTIBLE BONDS (NEW)

ISSUE	MOODY'S RATING®	INTEREST DATES	'AMT. OUTST. MIL.	ISSUED	LOCAL CURRENCY
Muenchener Hypothekbank EG Covered Bds Ser 1437 1.75 10/01/14	Aaa	Oct 01	69.703	10/01/10	EUR
Covered Bds Ser 1436 1.618 09/27/17	Aaa	Sep 27	51.728	09/27/10	CHF
Nara Cable Funding Ltd Sr Sec Global Nt 8.875 12/01/18	B2	J&D 01	980.804	10/15/10	EUR
National Factoring Co Step Up Russian Bds 11.5 05/03/11	B3	M&N 03	84.889	04/24/08	RUB
Nationwide Building Society Covered Bds Ser 2010-2.4 89 10/26/20	Aaa	Oct 26	84.874	10/26/10	NOK
Nomos Bank Global Bds 6.5 10/21/13	Ba3	A&O 21	400	10/15/10	USD
Norbe Villik Fin Ltd Gld Sr Sec Global Nt 12/30/99	Baa3	—	1441	10/28/10	USD
Norddeutsche Landesbank GZ Covered Bds Ser 1390 10/26/11	Aaa	J.A.&O 26	349.465	10/26/10	EUR
Covered Bds Ser 1382 11/18/13	Aaa	F.M.A&N 18	279.572	08/18/10	EUR
German Bds 1.375 04/20/12	Aa2	Apr 20	280.23	10/15/10	EUR
Nordea Eiendoms-kredit AS Covered Bds 06/17/15	Aaa	M.J.S&D 17	683.188	08/18/10	NOK
Covered Bds 4.05 06/21/17	Aaa	Jun 21	341.594	08/19/10	NOK
Covered Bds 4.25 06/16/21	Aaa	Jun 16	683.188	09/02/10	NOK
Nordea Hypotek AB (Publ) Covered Bds 04/17/13	Aaa	J.A.&O 17	281.074	10/13/10	SEK
Norinchukin Bank Japan Bds 0.4 10/27/15	Aa3	A&O 27	0.001	10/07/10	JPY
North Pacific Bank Hybrid RMBS6 Tr Pass-Thru Cif Cl A 09/25/45	Aaa	Monthly	61.399	10/29/10	JPY
NTT Urban Dev Corp Japan Bds 1.03 09/18/20	A1	M&S 18	122.82	10/22/10	JPY
Nykredit Realcredit A/S Covered Bds 01/01/12	Aaa	J&J 01	0.001	09/17/10	EUR
Covered Bds 01/01/13	Aaa	J&J 01	0.001	09/17/10	DKK
Covered Bds 01/01/14	Aaa	J&J 01	0.001	10/29/10	DKK
Covered Bds 2.65 04/01/14	Aa3	Apr 01	700.574	10/11/10	EUR
Covered Bds 4.01/01/16	Aaa	Jan 01	0.001	07/09/10	SEK
Covered Bds 01/01/16	Aaa	J&J 01	0.001	10/29/10	DKK
Covered Bds 4.01/01/17	Aaa	Jan 01	0.001	07/09/10	SEK
Covered Bds 4.01/01/18	Aaa	Jan 01	0.001	07/09/10	SEK
Covered Bds 4.01/01/19	Aaa	Jan 01	0.001	07/09/10	SEK
Covered Bds 4.01/01/20	Aaa	Jan 01	0.001	07/09/10	SEK
Covered Bds 4.11/30/20	Aaa	Nov 30	0.001	07/09/10	SEK
Covered Bds 4.10/01/41	Aaa	J.A.&O 01	0.001	05/28/10	SEK
Oddo & Cie Euronotes 4.125 10/29/13	Baa2	Oct 29	206.842	10/19/10	EUR
Ontario Province of Fltg Rt Canadian Bds 11/10/13	Aa1	F.M.A&N 10	348.491	11/10/08	CAD
Osaka City Govt Japan Bds 1.97 10/30/30	Aa2	A&O 30	171.149	10/22/10	JPY
Japan Bds 2.106 09/20/40	Aa2	M&S 20	121.507	10/07/10	JPY
Perpetual Tree Co Ltd Pass-Thru Cif Cl D 11/14/22	Baa2	Monthly	27.845	10/01/10	AUD
Pass-Thru Cif Cl B 11/14/22	Aaa	Monthly	24.53	10/01/10	AUD
Pass-Thru Cif Cl A 11/14/22	Aaa	Monthly	510.489	10/01/10	AUD
Pass-Thru Cif Cl E 11/14/22	Ba1	Monthly	16.574	10/01/10	AUD
Pass-Thru Cif Cl C 11/14/22	A2	Monthly	17.9	10/01/10	AUD
Petrocommerce Bank Russian Bds 5.07/06/11	Ba3	J&J 06	127.933	06/27/08	RUB
Russian Bds 14.9 08/22/12	Ba3	F&A 22	94.76	08/14/09	RUB
Russian Bds 7.75 08/22/12	Ba3	F&A 22	94.76	08/14/09	RUB
Russian Bds 12.75 12/21/14	Ba3	J&D 21	166.293	12/14/09	RUB
Pfandbriefbank Schweizerischer Hypothekarstitute Covered Bds Ser 530 0.645 11/11/13	Aaa	Nov 11	153.744	10/18/10	CHF
Covered Bds Ser 531 0.77 05/20/14	Aaa	May 20	102.496	10/18/10	CHF
Covered Bds Ser 520 1.155 08/13/15	Aaa	Aug 13	155.586	08/13/10	CHF
Covered Bds Ser 529 1.10/15/15	Aaa	Oct 15	307.487	10/08/10	CHF
Covered Bds Ser 525 1.062 01/25/16	Aaa	Jan 25	153.744	09/15/10	CHF
Covered Bds Ser 522 1.125 04/25/16	Aaa	Apr 25	223.006	09/15/10	CHF
Covered Bds Ser 515 2.25 07/08/16	Aaa	Jul 08	643.087	08/09/10	CHF
Covered Bds Ser 527 1.375 10/18/17	Aaa	Oct 18	215.241	10/18/10	CHF
Covered Bds Ser 523 1.375 05/22/18	Aaa	May 22	269.682	09/15/10	CHF
Covered Bds Ser 521 1.79 08/13/19	Aaa	Aug 13	155.586	08/13/10	CHF
Covered Bds Ser 516 1.823 01/09/20	Aaa	Jan 09	103.724	08/09/10	CHF
Covered Bds Ser 526 1.57 03/27/20	Aaa	Mar 27	204.992	09/15/10	CHF
Covered Bds Ser 517 1.857 04/09/20	Aaa	Apr 09	153.744	08/09/10	CHF
Covered Bds Ser 518 1.875 05/13/20	Aaa	May 13	248.937	08/13/10	CHF
Covered Bds Ser 528 1.625 08/03/20	Aaa	Aug 03	286.988	10/18/10	CHF
Covered Bds Ser 524 1.875 09/15/31	Aaa	Sep 15	378.591	09/15/10	CHF
Covered Bds Ser 519 2.25 08/13/32	Aaa	Aug 13	243.751	08/13/10	CHF
Pfandbriefzentrale Der Schweizerischen Kantonalbanken Covered Bds Ser 402 1.125 09/02/16	Aaa	Sep 02	471.943	09/03/10	CHF
Covered Bds Ser 404 1.75 11/01/19	Aaa	Nov 01	267.607	10/27/10	CHF
Covered Bds Ser 403 1.5 09/03/20	Aaa	Sep 03	601.597	09/03/10	CHF
Covered Bds Ser 405 1.5 10/30/25	Aaa	Oct 30	331.916	10/27/10	CHF
Phedina Hypotheken 2010 BV Pass-Thru Cif Ser B 10/25/48	Aa3	J.A.&O 25	560.083	10/21/10	EUR
Pass-Thru Cif Ser A 10/25/48	Aaa	J.A.&O 25	6440.953	10/21/10	EUR
Philippines Gov't of Government Bds 6.375 05/13/15	Ba3	M&N 13	377.964	05/04/10	PHP
Government Bds 5.375 10/28/17	Ba3	A&O 28	185.572	10/26/10	PHP
Government Bds 8.09/30/35	Ba3	M&S 31	192.809	09/28/10	PHP
Picard Bondco SA Gld Sr Sec Global Nt 9 10/01/18	B3	A&O 01	402.344	09/22/10	EUR
PSA Fin Argentina Compania Financiera SA Fltg Rt Nt 12/30/99	Ba3	—	12.63	10/28/10	ARS
Nt 12/30/99	Ba3	—	6.315	10/28/10	ARS
Rheinmetall AG Bds 4 09/22/17	Baa3	M&S 22	636.327	09/16/10	EUR
Royal Bank of Canada Sub Fixed/Fltg Rt Canadian Bt 3.18 11/02/20	Aa1	M&N 02	1461.988	10/22/10	CAD
Royal Bank of Scotland PLC Covered Bds Ser 3.3 875 10/19/20	Aaa	Oct 19	2757.898	10/19/10	EUR
Rushydro JSC Loan Participation Nt 7.875 12/30/99	Ba1	—	666.01	10/27/10	RUB
Russian Agricultural Bank Russian Bds 08/28/13	Baa1	F&A 28	325.614	09/01/10	RUB
Russian Bds 08/28/13	Baa1	F&A 28	162.807	09/01/10	RUB
Russian Bds 02/09/17	Baa1	F&A 09	381.09	02/16/07	RUB
Russian Bds 09/27/17	Baa1	M&S 27	399.784	09/24/07	RUB
Russian Bds 02/09/18	Baa1	F&A 09	212.932	08/02/08	RUB
Russian Bds 06/05/18	Baa1	J&D 05	210.788	06/05/08	RUB
Russian Bds 11/27/18	Baa1	M&N 27	357.609	12/09/08	RUB
Russian Bds 11/14/19	Baa1	M&N 14	173.519	11/24/09	RUB
Russian Bds 11/14/19	Baa1	M&N 14	173.519	11/24/09	RUB
Russian Bds 01/29/20	Baa1	J&J 29	163.572	02/08/10	RUB

ISSUE	MOODY'S RATING®	INTEREST DATES	'AMT. OUTST. MIL.	ISSUED	LOCAL CURRENCY
Russian Bds 01/30/20	Ba1	J&J 30	163.757	02/08/10	RUB
Sabic Capital I BV Gld Eurobonds 3 11/02/15	Aa1	M&N 02	1000	10/26/10	USD
Saeurec 8 NHG BV Pass-Thru Cif Ser A2 06/25/94	Aaa	M.J.S&D 25	1518.655	10/04/10	EUR
Pass-Thru Cif Ser F 06/25/94	Ba2	M.J.S&D 25	104.124	10/04/10	EUR
Pass-Thru Cif Ser A1 06/25/94	Aaa	M.J.S&D 25	404.975	10/04/10	EUR
Pass-Thru Cif Ser D 06/25/94	Aa3	M.J.S&D 25	20.249	10/04/10	EUR
Pass-Thru Cif Ser E 06/25/94	Baa1	M.J.S&D 25	20.249	10/04/10	EUR
Pass-Thru Cif Ser B 06/25/94	Aa1	M.J.S&D 25	40.497	10/04/10	EUR
Pass-Thru Cif Ser C 06/25/94	Aa2	M.J.S&D 25	20.249	10/04/10	EUR
SEB Covered Bds 2.625 10/16/17	Aaa	Oct 16	1390.047	10/15/10	EUR
SEB AG Covered Bds Ser 373 1 09/28/11	Aa1	Sep 28	1042.42	09/28/10	EUR
Severstal Oao Loan Participation Nt 6.7 10/25/17	Ba3	A&O 25	1000	10/19/10	USD
Shizuoka Prefecture Japan Bds 0.29 10/26/15	Aa2	A&O 26	122.175	10/08/10	JPY
Japan Bds 0.946 10/26/20	Aa2	A&O 26	244.349	10/08/10	JPY
Japan Bds 1.841 10/18/30	Aa2	A&O 18	122.175	10/08/10	JPY
Silverstone Master Issuer PLC Pass-Thru Cif 01/21/55	Aaa	J.A.&O 21	1529.052	10/28/10	EUR
Pass-Thru Cif 01/21/55	Aaa	J.A.&O 21	550	10/28/10	USD
Slovakia Gov't of Government Bds 10/14/13	A1	A&O 14	207.436	10/11/10	EUR
Government Bds 4.35 10/14/25	A1	Oct 14	4166.84	10/06/10	EUR
SNS Bank NV Covered Bds Ser 10 3.5 09/28/20	Aaa	Sep 28	1374.648	09/21/10	EUR
Covered Bds Ser 6.4 1 07/15/30	Aaa	Jul 15	27.493	07/15/10	EUR
Covered Bds Ser 7.4 2.05 07/19/30	Aaa	Jul 19	16.496	07/19/10	EUR
Covered Bds Ser 8.4 2.05 07/22/30	Aaa	Jul 22	27.493	07/22/10	EUR
Covered Bds Ser 9.4 3 07/23/30	Aaa	Jul 23	13.746	07/23/10	EUR
Covered Bds Ser 1.4 24 06/22/40	Aaa	Jun 22	73.544	06/22/10	EUR
Covered Bds Ser 2.4 24 07/06/40	Aaa	Jul 06	27.493	07/06/10	EUR
Covered Bds Ser 5.4 32 07/13/40	Aaa	Jul 13	41.239	07/13/10	EUR
Covered Bds Ser 10.4 45 08/09/40	Aaa	Aug 09	61.859	08/09/10	EUR
Societe Generale Scf Covered Bds Ser 30 10/27/20	Aaa	J.A.&O 27	13.9	10/27/10	EUR
South Coast British Columbia Transportation Au- thor Canadian Bds 12/30/99	Aa2	—	0.001	10/15/10	CAD
Spain Gov't of Government Bds 5.75 07/30/32	Aa1	Jul 30	1114.677	10/21/10	EUR
Spanish Bds 04/20/12	Aa1	—	0.001	10/18/10	EUR
Sparebank 1 Boligkredit AS Covered Bds 1.25 10/25/13	Aaa	Oct 25	1500	10/25/10	USD
Sparebanken Vest Boligkredit AS Covered Bds Ser 8 09/16/13	Aaa	M.J.S&D 16	51.828	09/16/10	NOK
Covered Bds Ser 9 04/08/16	Aaa	J.A.&O 08	190.762	10/08/10	NOK
Stadshypotek AB Covered Bds 09/30/13	Aaa	M.J.S&D 31	600	09/23/10	USD
Covered Bds 1.45 09/30/13	Aaa	M&S 31	1000	09/23/10	USD
Stonehenge Capital Fund Hawaii VII LLC Coll Nt Ser 2010B-1 9.87 01/31/15	Aa1	—	4.975	09/29/10	USD
Sumitomo Corp Japan Bds 1.011 10/19/20	A2	A&O 19	122.175	10/08/10	JPY
Swedbank Mtge AB Covered Bds 10/18/12	Aaa	J.A.&O 18	91.159	10/18/10	SEK
Covered Bds 06/19/13	Aaa	M.J.S&D 19	60.773	10/20/10	SEK
Covered Bds 10/04/13	Aaa	J.A.&O 04	155.183	10/04/10	CHF
Covered Bds Ser 183 3.75 09/16/15	Aaa	Jun 15	0.001	09/16/10	SEK
Covered Bds Ser 184 3.75 06/15/16	Aaa	Sep 16	0.001	06/15/10	SEK
Covered Bds Ser 185 3.75 03/15/17	Aaa	Mar 15	0.001	03/15/10	SEK
Sweden Gov't of Government Bds 0.5 08/01/17	Aaa	Jun 01	2137.768	09/16/10	SEK
Taiwan Gov't of Government Bds 2 07/20/15	Aa3	Jul 20	1248.79	06/24/10	TWD
Government Bds 1.125 09/21/20	Aa3	Sep 21	1249.788	08/24/10	TWD
Government Bds 1.75 08/12/30	Aa3	—	1245.892	07/21/10	TWD
TDA Empresas 2 FTA Pass-Thru Cif Ser B 01/28/37	Baa1	J.A.&O 28	59.788	10/11/10	EUR
Pass-Thru Cif Ser A 01/28/37	Aaa	J.A.&O 28	213.843	10/11/10	EUR
Texas Competitive Electric Hdgs Co LLC Sr Sec 2nd Lien Nt 15 12/30/99	Caa2	—	335.905	10/11/10	USD
Thailand Gov't of Government Bds 09/24/14	Baa1	M&S 24	246.571	07/05/10	THB
Government Bds 3.875 06/13/19	Baa1	J&D 13	888.346	07/21/10	THB
Government Bds 3.875 06/13/19	Baa1	J&D 13	616.378	04/08/09	THB
Tr Monji Pass-Thru Cif 12/29/17	Aaa	Monthly	108.175	10/15/10	JPY
Transcreditbank Russian Bds 10.3 07/07/11	Ba1	J&J 07	213.843	07/02/08	RUB
Russian Bds 06/12/12	Ba1	J&D 12	1		

International Corporate and Convertible Bonds (Revised)

Table with columns: ISSUE, MOODY'S RATING, INTEREST DATES, *AMT. OUTST. MIL., ISSUED, LOCAL CURRENCY. Contains data for various international bonds including Administrador de Infraestructuras Ferroviarias Spanish Bds, Alliance Bank Global Bds, Amstel Corporate Ln Offering B V Coll Nts Ser 2006, etc.

Table with columns: ISSUE, MOODY'S RATING, INTEREST DATES, *AMT. OUTST. MIL., ISSUED, LOCAL CURRENCY. Contains data for various international bonds including Spanish Bds 3.936 10/31/13, Spanish Bds 4.95 02/11/20, Catalunya, Generalitat de Spanish Bd 4.125 04/23/13, etc.

Notes: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you

verify the current rating of any security or issuer in which you are interested. For standard abbreviations and symbols, see page 6. * Amount Outstanding is reflected in US dollars.

INTERNATIONAL CORPORATE AND CONVERTIBLE BONDS (REVISED)

ISSUE	MOODY'S RATING®	INTEREST DATES	*AMT. OUTST. MIL.	ISSUED	LOCAL CURRENCY	ISSUE	MOODY'S RATING®	INTEREST DATES	*AMT. OUTST. MIL.	ISSUED	LOCAL CURRENCY
Oberoesterreich Aktiengesells Austrian Bd Step-Up 04/24/13,	A1	Apr 24	40	04/14/06	EUR	Global Bds 7.875 03/15/20,	Ba3	M&S 15	275.13	03/11/10	EUR
Oglethorpe Power Corp 1st Mtg Bds 5.95 11/01/39,	Baa1	M&N 01	400	10/26/09	USD	Stonehenge Capital Fund Alabama II LP Coll Nt Ser					
OH Air Quality Dev Auth Bds Ser 2008A 11/01/33,	Aa1	Monthly	26	06/12/08	USD	2008-B 7.76 03/01/19,	A3	—	17.766	04/16/08	USD
OH Water Dev Auth Bds Ser 2008A 11/01/33,	Aa1	Monthly	54.6	06/12/08	USD	Coll Nt Ser 2008-C 7.76 03/01/19,	A3	—	1.401	04/16/08	USD
Pallas Capital Corp Coll Nt 12/30/99,	Baa3	Monthly	5000	07/22/04	USD	Stonehenge Capital Fund New York LLC 2005-B Coll					
Panasonic Corp Japan Bds 1.14 03/20/12,	A1	M&S 20	1006.087	03/04/09	JPY	Nt 8.51 12/15/16,	Aaa	—	11.487	11/17/05	USD
Japan Bds 1.404 03/20/14,	A1	M&S 20	2012.174	03/04/09	JPY	Stonehenge Capital Fund Texas LP 2005-B Coll					
Japan Bds 2.05 03/20/19,	A1	M&S 20	1006.087	03/04/09	JPY	Nt 8.38 08/01/11,	Aaa	—	23.413	06/22/05	USD
Patagonia Fin SA Coll Nt 5.557 12/30/16,	A3	M,J,S&D 31	487.388	12/28/01	EUR	Structured Asset Secs Corp Pass-Thru Cif 06/15/28,	B3	—	0.447	10/30/98	USD
Portfolio GREEN German CMBS GmbH Pass Thru						Pass-Thru Cif Cl A 6.1 06/15/28,	B1	Monthly	425.981	10/30/98	USD
Cif Cl B 04/17/50,	A2	F,M,A&N 15	58.51	11/15/07	EUR	Structured Investments Corp Coll Nt 11/25/13,	A1	F,M,A&N 25	3	09/25/03	USD
Pass Thru Cif Cl C 04/17/50,	Ba1	F,M,A&N 15	58.51	11/15/07	EUR	Swiss Cheetah LLC Bds 06/18/13,	B1	Monthly	37.5	12/23/03	USD
Pass Thru Cif Cl D 04/17/50,	B2	F,M,A&N 15	51.197	11/15/07	EUR	TDA CAM 11 Fondo de Titulizacion de Activos Pass-Thru					
Raiffeisen Zentralbank Oesterreich AG Sub Cap						Cif Ser B 09/28/61,	A2	M,J,S&D 28	41.402	11/12/08	EUR
Nt 5.77 10/29/15,	Ba1	Oct 29	853.473	10/15/07	EUR	TDA Tarragona 1 Pass-Thru Cif Ser B 06/27/50,	Baa1	M,J,S&D 27	16.396	12/05/07	EUR
Ruralpyme 2 Ftpyme FTA Coll Nt Ser A2(G) 04/25/30,	Aa1	J,A,J&O 25	70.629	11/29/06	EUR	Pass-Thru Cif Ser C 06/27/50,	Ba2	M,J,S&D 27	17.578	12/05/07	EUR
San Jose Financing Auth CA Bds Ser 2008D 06/01/25,	Aa1	Monthly	47.455	06/19/08	USD	Tiers Series 2008-1 Pass-Thru Cif 10/23/21,	C	Monthly	36	05/16/08	USD
Bds Ser 2008C 06/01/27,	Aa1	Monthly	10.87	06/19/08	USD	United Gulf Bank BSC Sub Fltg Rt Eurobonds 10/13/16,	Ba2	J,A,J&O 13	100	10/05/06	USD
Sanyo Electric Co Ltd (Japan) Japan BD 0.82 06/17/13,	A2	Jun 17	10000	06/02/03	JPY	Vela Pub Sector SRL Coll Nt Cl A2 03/05/31,	A1	M&S 05	436.593	11/30/04	EUR
Silver Maple Ltd Sec Flg Rt Euronotes Ser 1 12/15/15,	Aa3	M,J,S&D 15	10	05/18/01	USD	West VA Econ Dev Auth Bds Ser 2008B 07/01/14,	Aa1	Monthly	50	06/23/08	USD
Stena AB Global Bds 6.125 02/01/17,	Ba3	F&A 01	388.063	02/01/07	EUR						
Global Bds 5.875 02/01/19,	Ba3	F&A 01	132.574	02/09/07	EUR						

Notes: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. For standard abbrevia-

tions and symbols, see page 6. * Amount Outstanding is reflected in US dollars.
 FOOTNOTES: □ Fungible □ Gtd. by Subsidiaries

Structured Finance Issues (New)

CUSIP	ISSUE	MOODY'S RATING®	INTEREST DATES	AMT. ISS. MIL.\$	ISSUED
Arcor SAIC					
03965PAB	Global Bds 7.25 11/09/17	B1	M&N 09	200	11/04/10
	Avis Budget Rental Car Funding (Aesop) LLC				
05377RAJ	Coll Nt Ser 2010-4, CI B 4.02 04/20/15	Baa2	Monthly	25.5	10/28/10
05377RAH	Coll Nt Ser 2010-4, CI A 2.09 04/20/15	Aaa	Monthly	170.5	10/28/10
05377RAM	Coll Nt Ser 2010-5, CI B 5.11 03/20/17	Baa2	Monthly	63.75	10/28/10
05377RAL	Coll Nt Ser 2010-5, CI A 3.15 03/20/17	Aaa	Monthly	425	10/28/10
Banco Bonsucesso SA					
05890AAA	Sub Global Nt 9.25 11/03/20	Ba3	M&N 03	125	10/27/10
Bank of Nova Scotia					
06415AAA	Covered Bds Ser 2 1.65 10/29/15	Aaa	Monthly	2500	10/28/10
Bank VTB JSC					
91833EAE	Loan Participation Nt 6.551 10/13/20	Baa1	A&O 13	1000	10/06/10
Barclays Cap Mun Tr Rcpts Various Sts					
06740GLG	Pass-Thru Cif Ser 2010-75B 12/15/23	Aa3	J&D 15	9	10/21/10
06740GLJ	Pass-Thru Cif Ser 2010-74B 12/15/23	Aa3	J&D 15	9	10/21/10
06740GLE	Pass-Thru Cif Ser 2010-73 01/01/40	Aa2	J&J 01	10.63	10/21/10
06740GLL	Pass-Thru Cif Ser 2010-76B 01/01/40	Aa2	J&J 01	10.615	10/21/10
06740GLC	Pass-Thru Cif Ser 2010-72B 04/01/40	Aaa	A&O 01	11.095	10/14/10
BPCE					
05571AAB	Global Bds 2.375 10/04/13	Aa3	A&O 04	1250	09/29/10
Bumi Investment Pte Ltd					
120469AA	Gld Sr Sec Global Nt 10.75 10/06/17	Ba3	A&O 06	700	09/30/10
BWAY Parent Co Inc					
12429WAA	Global Nt 10.125 11/01/15	Caa1	M&N 01	150	10/21/10
Connecticut Higher Ed Supplemental Loan Auth					
207743NP	Coll Nt Ser 2010 A-1 2 11/15/14	Aa2	M&N 15	1.12	10/19/10
207743NQ	Coll Nt Ser 2010 A-2 3 11/15/15	Aa2	M&N 15	1.585	10/19/10
207743PC	Coll Nt Ser A 4.25 11/15/15	Aa2	M&N 15	8.51	10/19/10
207743NR	Coll Nt Ser 2010A-3 3 11/15/15	Aa2	M&N 15	0.925	10/19/10
207743NN	Coll Nt Ser 2010, CI A-4 5 11/15/16	Aa2	M&N 15	1.385	10/19/10
207743NS	Coll Nt Ser 2010 A-5 4 11/15/17	Aa2	M&N 15	2.31	10/19/10
207743NT	Coll Nt Ser 2010, CI A-6 3.75 11/15/18	Aa2	M&N 15	2.35	10/19/10
207743NU	Coll Nt Ser 2010, CI A-7 3 11/15/19	Aa2	M&N 15	2.425	10/19/10
207743NV	Coll Nt Ser 2010, CI A-8 4.5 11/15/20	Aa2	M&N 15	2.5	10/19/10
207743NW	Coll Nt Ser 2010A-9 3.25 11/15/21	Aa2	M&N 15	2.45	10/19/10
207743NX	Coll Nt Ser 2010, CI A-10 5.25 11/15/22	Aa2	M&N 15	2.345	10/19/10
207743NY	Coll Nt Ser 2010, CI A-11 3.5 11/15/23	Aa2	M&N 15	0.725	10/19/10
207743PD	Coll Nt Ser 2010A-12 5.25 11/15/23	Aa2	M&N 15	1.56	10/19/10
207743NZ	Coll Nt Ser 2010, CI A-13 5.25 11/15/24	Aa2	M&N 15	2.175	10/19/10
207743PA	Coll Nt Ser 2010, CI A-14 3.625 11/15/25	Aa2	M&N 15	2.195	10/19/10
207743PB	Coll Nt Ser 2010, CI A 4 11/15/30	Aa2	M&N 15	10.44	10/19/10
CSMC 2010-UD1					
12645CAL	Pass-Thru Cif CI B 5.949 12/04/49	Ba1	Monthly	38.469	10/27/10
12645CAG	Pass-Thru Cif CI B 5.949 12/15/49	Baa3	Monthly	0.001	10/27/10
12645CAJ	Pass-Thru Cif CI B-A 5.949 12/15/49	A2	Monthly	39.573	10/27/10
12645CAA	Pass-Thru Cif CI A 5.949 12/15/49	Aaa	Monthly	0.001	10/27/10
12645CAE	Pass-Thru Cif CI A-B 5.949 12/15/49	Aa1	Monthly	39.585	10/27/10
12645CAC	Pass-Thru Cif CI A-A 5.949 12/15/49	Aaa	Monthly	158.262	10/27/10
Delhaize Group					
24668PAD	Sr Nt 5.7 10/01/40	Baa3	A&O 01	827.163	10/07/10
Financing of Infrastructural Projects					
31771VAA	Gld Nt 8.375 11/03/17	B2	M&N 03	568	10/29/10
Finland Gov't of					
31788DAA	Global Bds 1.25 10/19/15	Aaa	A&O 19	2000	10/12/10
FMG Resources (August 2006) Pty Ltd					
30251GAA	Gld Global Nt 7 11/01/15	B1	M&N 01	2040	10/26/10
Ford Credit Floorplan Master Owner Tr A					
34528QAY	Coll Nt CID 2.41 09/15/15	Baa2	Monthly	23.333	10/06/10
34528QAV	Coll Nt CI A-2 09/15/15	Aaa	Monthly	150	10/06/10
34528QAW	Coll Nt CI B 1.82 09/15/15	Aa3	Monthly	13.333	10/06/10
34528QAU	Coll Nt CI A-1 1.5 09/15/15	Aaa	Monthly	350	10/06/10
34528QAX	Coll Nt CIC 2.07 09/15/15	A2	Monthly	50	10/06/10
J P Morgan Chase Puffers / Drivers Tr Var Sts					
46633VB9	Muni 2nd Mkt Derivatives Ser 3821 06/15/30	Aa2	J&D 15	7.5	10/07/10
46633VD6	Pass-Thru Cif Ser 3827 06/30/11	1	J&D 31	200	10/21/10
46633VD4	Pass-Thru Cif Ser 3826 06/30/11	1	J&D 31	400	10/21/10

CUSIP	ISSUE	MOODY'S RATING®	INTEREST DATES	AMT. ISS. MIL.\$	ISSUED
46633VA7	Pass-Thru Cif Ser 3813 08/31/11	MIG 1			
46633VA5	Pass-Thru Cif Ser 3812 08/31/11	MIG 1			
46633VB7	Pass-Thru Cif Ser 3820 10/01/29	Aa1	F&A 28	1100	10/05/10
46633VB5	Pass-Thru Cif Ser 3818 08/01/35	Aa3	A&O 01	3.105	10/07/10
46633VB3	Pass-Thru Cif Ser 3819 10/01/39	Aa2	F&A 01	6.66	10/07/10
			A&O 01	11.25	10/14/10
Korea Gas Corp					
50066AAA	Global Bds 4.25 11/02/20	A1	M&N 02	500	10/26/10
Langton Secs (2010-2) PLC					
51585TAA	Pass-Thru Cif CI A1 12/18/54	Aaa	M.J.S&D 18	1600	10/12/10
51585TAB	Pass-Thru Cif CI A2 12/18/54	Aaa	M.J.S&D 18	5400	10/12/10
National Australia Bank Ltd					
6325COBO	Fltg Rt Global Nt 10/14/13	Aa1	J,A,&O 14	25	10/05/10
NCUA Gld Nts Tr 2010-R1					
62888VAB	Coll Nt Ser II-A 1.84 10/07/20	Aaa	—	566.5	10/27/10
62888VAA	Coll Nt Ser I-A 10/07/20	Aaa	Monthly	3280	10/27/10
New York St Hsg Fin Agcy Rev					
64986UER	Pass-Thru Cif Ser 13103 11/01/13	Aa2	M&N 01	19.225	10/28/10
NY Liberty Dev Corp					
649519AK	Coll Nt 0.32 12/01/49	Aaa	—	1303	10/12/10
649519AJ	Coll Nt 0.32 12/01/49	Aaa	—	1276.955	10/12/10
NY State Hsg Fin Agcy					
64986MQ2	Bds 4.95 11/15/42	Aaa	M&N 15	3.675	11/29/07
OnCor Electric Delivery Co LLC					
68233JAJ	Sr Sec Nt 5 09/30/17	Baa1	M&S 31	0.001	09/08/10
68233JAL	Sr Sec Nt 5.75 09/30/20	Baa1	M&S 31	0.001	09/08/10
Pacific Gas & Electric Co					
694308GJ	Fltg Rt Nt 10/11/11	A3	J,A,&O 11	250	10/06/10
Philippines Gov't of					
718286BK	Global Bds 4 01/15/21	Ba3	J&J 15	200	09/29/10
718286BG	Global Bds 6.375 10/23/34	Ba3	A&O 23	946.807	10/24/10
Puttable Fltg Opt Tax Exempt Rcpts					
74703YHH	Bds Ser BOA-203B 5.7 05/15/22	Aa3	M&N 15	37.368	10/21/10
74703YHG	Pass-Thru Cif Ser BOA-203A, CI CR 5.6 05/15/14	Aa3	M&N 15	6.03	10/21/10
74703YJD	Pass-Thru Cif Ser MT-662 05/15/14	Aa3	M&N 15	43.385	10/21/10
74703YJY	Pass-Thru Cif Ser MT-663 03/01/15	Aa3	M&S 01	13.95	10/21/10
74703YLL	Pass-Thru Cif Ser BOA-204, CI CR 5.75 03/01/15	Aa3	Monthly	13.95	10/21/10
Puttable Fltg Opt Taxable Nts Ser TN					
74703SAG	Pass-Thru Cif Ser BOA-182C, CI CR 6.171 06/15/53	Aa3	J&D 15	2.325	10/14/10
RBC Mun Prods Inc Tr Various Sts					
74926YRP	Muni 2nd Mkt Derivatives Ser E-17 03/01/34	Aa2	M&S 01	200.985	10/01/10
74926YQZ	Pass-Thru Cif Ser 2010-E15 11/01/37	Aa3	M&N 01	78.1	02/02/10
74926YRT	Pass-Thru Cif Ser E-19 11/15/47	Aaa	Monthly	112.5	10/07/10
74926YRR	Pass-Thru Cif Ser E-19 11/15/47	Aaa	Monthly	112.49	10/07/10
San Jose Financing Auth CA					
798153KG	Bds 06/01/39	Aa1	Monthly	17.64	10/27/10
Silverstone Master Issuer PLC					
82846GAC	Pass-Thru Cif Ser A3 01/21/55	Aaa	J,A,&O 21	300	10/28/10
Simmons Foods Inc					
828732AA	Gld Sr Sec Global Nt 10.5 11/01/17	B3	M&N 01	215	10/29/10
Sydney Airport Fin Co Pty Ltd					
87124VAA	Gld Sr Sec Nt 5.125 02/22/21	Baa2	F&A 22	500	09/30/10
Tax Liens Securitization Tr 2010-1					
87676MAA	Pass-Thru Cif CI I-A-1 0.88 04/15/18	Aaa	Monthly	53.47	09/27/10
87676MAC	Pass-Thru Cif CI II-A-1 0.88 04/15/18	Aaa	Monthly	40.012	09/27/10
Telemovil Fin Co Ltd					
879451AA	Gld Global Nt 8 10/01/17	B1	A&O 01	500	09/16/10
Viking Acquisition Inc					
92675WAA	Sr Global Nt 9.25 11/01/18	Caa1	M&N 01	275	10/29/10
Wells Fargo Stage Trs Var Sts					
94985NWA	Pass-Thru Cif Ser 2010-20C 01/01/34	Aa2	J&J 01	14.995	10/07/10
94985NWC	Pass-Thru Cif Ser 2010-CR, CI 20C 3.375 01/01/34	Aa2	J&J 01	15	10/07/10
94985NWD	Pass-Thru Cif Ser 2010-22C 08/01/40	Aa2	F&A 01	11.215	10/14/10
94985NWX	Pass-Thru Cif Ser 2010-CR, CI 26C 5 06/15/45	Aa2	Monthly	25	10/28/10
94985NWW	Pass-Thru Cif Ser 2010-26C 06/15/45	Aa2	J&D 15	25.335	10/28/10
Zhaikunai Fin BV					
98951QAA	Gld Global Nt 10.5 10/19/15	B3	A&O 19	450	10/12/10

Notes: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you

verify the current rating of any security or issuer in which you are interested. For standard abbreviations and symbols, see page 6.

Structured Finance Issues (Revised)

CUSIP	ISSUE	MOODY'S RATING®	INTEREST DATES	AMT. ISS. MIL.\$	ISSUED
28248EAA	888 Tactical Fund Ltd Coll Nt Ser 03/26/15	C	M,J,S&D 26	39.2	03/15/07
00254AAJ	Aardvark ABS CDO 2007-1 Coll Nt CI A1 07/06/47	C	J,A,J&O 06	1305.14	04/07/08
00082WAA	ACA ABS 2006-1 Ltd Coll Nt Ser 2006-1, CI A-1LA 06/10/41	C	Monthly	450	04/27/06
00083MAA	ACA ABS Ltd Coll Nt Ser 2007-3 08/07/13	C	F,M,A&N 07	7	07/31/07
000824AA	Coll Nt Ser 2007-1 05/14/47	C	Monthly	930	03/08/07
00389UAA	Acacia Option ARM 1 CDO Ltd Coll Nt 07/10/52	C	M,J,S&D 10	380	05/18/07
00725GAA	Adrastea Shg 2007-1 Ltd Coll Nt CI A-1M 12/08/52	C	Monthly	1600	08/28/07
45666KAA	Aladdin Synthetic CDO Coll Nt Ser 2006-1, CI B 03/20/13	C	F,M,A&N 20	7	05/31/06
45667XAD	Coll Nt Ser 2006-2, CI D 06/20/13	C	M,J,S&D 20	8	06/29/06
45667XAC	Coll Nt Ser 2006-2, CI 10D 06/20/16	C	M,J,S&D 20	10	06/29/06
45667RAA	Coll Nt Flt Rt Ser 2006-1, CI C 06/20/13	C	M,J,S&D 20	15	03/24/06
45667RAB	Coll Nt Flt Rt Ser 2006-1, CI D-1 06/20/13	C	M,J,S&D 20	13	03/24/06
01072UAA	Aladdin Synthetic CDO Coll Nt Flt Rt Ser 2006-1, CI A 03/20/13	Ca	M,J,S&D 20	75	02/22/06
45667RAC	Aladdin Synthetic CDO Coll Nt Flt Rt Ser 2006-1, CI D-2 06/20/13	C	M,J,S&D 20	8	03/24/06
12668ABD	Alternative Loan Tr 2005-46CB Pass-Thru CFI CI A-20 5.5 10/25/35	Caa2	Monthly	50.763	08/30/05
12668ABA	Pass-Thru CFI CI A-17 10/25/35	Caa1	Monthly	0.001	08/30/05
12667G6Z	Pass-Thru CFI CI A-6 5.25 10/25/35	Caa2	Monthly	24.922	08/30/05
12668ABF	Pass-Thru CFI CI A-22 5.25 10/25/35	Caa2	Monthly	2.493	08/30/05
12668ABC	Pass-Thru CFI CI A-19 10/25/35	Caa2	Monthly	6.346	08/30/05
12667G7H	Pass-Thru CFI CI A-14 5.5 10/25/35	Caa2	Monthly	111.44	08/30/05
12667G6Y	Pass-Thru CFI CI A-5 5.5 10/25/35	Caa2	Monthly	20.351	08/30/05
12668AAZ	Pass-Thru CFI CI A-16 10/25/35	Caa1	Monthly	110.649	08/30/05
12668ABE	Pass-Thru CFI CI A-21 5.5 10/25/35	Caa2	Monthly	3.5	08/30/05
12667G7C	Pass-Thru CFI CI A-9 5.5 10/25/35	Caa2	Monthly	32.322	08/30/05
12667G7B	Pass-Thru CFI CI A-8 5.5 10/25/35	Caa1	Monthly	369.542	08/30/05
12668ABB	Pass-Thru CFI CI A-18 10/25/35	Caa2	Monthly	69.803	08/30/05
12667G7K	Pass-Thru CFI CIPO 10/25/35	Caa2	Monthly	7.805	08/30/05
12667G7G	Pass-Thru CFI CI A-13 10/25/35	Caa2	Monthly	0.001	08/30/05
12667G7F	Pass-Thru CFI CI A-12 10/25/35	Caa2	Monthly	20	08/30/05
12667G6W	Pass-Thru CFI CI A-3 5.5 10/25/35	Caa2	Monthly	32	08/30/05
12667G6U	Pass-Thru CFI CI A-1 5.75 10/25/35	Caa2	Monthly	30	08/30/05
12667G7D	Pass-Thru CFI CI A-10 10/25/35	Caa2	Monthly	100.031	08/30/05
12667G7A	Pass-Thru CFI CI A-7 5.5 10/25/35	Caa2	Monthly	4.55	08/30/05
12667G6X	Pass-Thru CFI CI A-4 5.25 10/25/35	Caa2	Monthly	2.385	08/30/05
12667G7J	Pass-Thru CFI CI A-15 5.5 10/25/35	C	Monthly	4.616	08/30/05
12667G7E	Pass-Thru CFI CI A-11 10/25/35	Caa2	Monthly	9.094	08/30/05
12667G6V	Pass-Thru CFI CI A-2 5.5 10/25/35	Caa2	Monthly	100	08/30/05
12668ANZ	Alternative Loan Tr 2005-54CB Pass-Thru CFI CI A-7 5.5 11/25/35	B3	Monthly	110.591	09/29/05
12667F4F	Alternative Loan Tr 2005-7CB Pass-Thru CFI CI A-4 5.5 04/25/35	Caa1	Monthly	43.062	02/25/05
12667F4G	Pass-Thru CFI CI A-5 5.5 04/25/35	Caa1	Monthly	32.097	02/25/05
12667F4L	Pass-Thru CFI CI A-1 04/25/35	Caa1	Monthly	100	02/25/05
12667F4T	Pass-Thru CFI CI A-8 04/25/35	B3	Monthly	54.15	02/25/05
12667F4S	Pass-Thru CFI CI A-7 5.5 04/25/35	Caa1	Monthly	63.333	02/25/05
12667F4P	Pass-Thru CFI CI A-4 5.5 04/25/35	Ba3	Monthly	22.2	02/25/05
12667F4U	Pass-Thru CFI CIPO 5.5 04/25/35	Caa1	Monthly	2.149	02/25/05
12667F4H	Pass-Thru CFI CI A-6 5.5 04/25/35	C	Monthly	1.689	02/25/05
12667F4Q	Pass-Thru CFI CI A-5 04/25/35	Caa1	Monthly	185.13	02/25/05
12667F4Y	Pass-Thru CFI CI B-2 5.5 04/25/35	C	Monthly	5.14	02/25/05
12667F4N	Pass-Thru CFI CI A-3 5.5 04/25/35	Caa1	Monthly	47.52	02/25/05
12667F4C	Pass-Thru CFI CI A-1 5.5 04/25/35	Caa1	Monthly	318.75	02/25/05
12667F4W	Pass-Thru CFI CI M 5.5 04/25/35	C	Monthly	23.13	02/25/05
12668BFY	Alternative Loan Tr 2005-85CB Pass Thru CFI CI A-9 5.5 02/25/36	C	Monthly	14.786	12/28/05
12668BEJ	Pass-Thru CFI CI A-3 5.5 02/25/36	Caa2	Monthly	65.2	12/28/05
12668BEI	Pass-Thru CFI CI A-4 5.5 02/25/36	Caa2	Monthly	81.162	12/28/05
12668BER	Pass-Thru CFI CI 2-X 02/25/36	Caa2	Monthly	0.001	12/28/05
12668BES	Pass-Thru CFI CI 3-X 02/25/36	Caa1	Monthly	0.001	12/28/05
12668BEE	Pass-Thru CFI CI A-1 6 02/25/36	Caa3	Monthly	358.968	12/28/05
12668BEK	Pass-Thru CFI CI A-5 02/25/36	Caa3	Monthly	72.638	12/28/05
12668BEL	Pass-Thru CFI CI A-6 02/25/36	Caa3	Monthly	19.81	12/28/05
12668BEG	Pass-Thru CFI CI A-2 5.5 02/25/36	Caa2	Monthly	218.55	12/28/05
12668BEY	Pass-Thru CFI CI A-1 5.25 02/25/36	Caa1	Monthly	52.779	12/28/05
12668BEF	Pass-Thru CFI CI A-1 5.5 02/25/36	Caa2	Monthly	318.332	12/28/05
12668BEP	Pass-Thru CFI CI A-9 5.5 02/25/36	C	Monthly	14.786	12/28/05
12668BEN	Pass-Thru CFI CI A-8 5.5 02/25/36	C	Monthly	6.233	12/28/05
12668BEZ	Pass-Thru CFI CI A-3 5.25 02/25/36	Caa1	Monthly	4.155	12/28/05
12668BEM	Pass-Thru CFI CI A-7 5.5 02/25/36	Caa3	Monthly	1.778	12/28/05
12668BEQ	Pass-Thru CFI CI 1-X 02/25/36	Caa3	Monthly	0.001	12/28/05
12668BET	Pass-Thru CFI CIPO 02/25/36	Caa3	Monthly	1.956	12/28/05
12668BTH	Alternative Loan Tr 2006-JZ Pass-Thru CFI CI A-5 04/25/36	Caa3	Monthly	0.001	03/30/06
12668BTK	Pass-Thru CFI CI A-7 6 04/25/36	Caa3	Monthly	10.215	03/30/06
12668BTJ	Pass-Thru CFI CI A-6 6 04/25/36	Caa2	Monthly	11.077	03/30/06
12668BTG	Pass-Thru CFI CI A-4 04/25/36	Caa3	Monthly	12	03/30/06
12668BTR	Pass-Thru CFI CIPO 04/25/36	Caa3	Monthly	4.183	03/30/06
12668BTF	Pass-Thru CFI CI A-3 6 04/25/36	Caa2	Monthly	78.1	03/30/06
12668BTL	Pass-Thru CFI CI A-8 6 04/25/36	Caa2	Monthly	20	03/30/06
12668BTE	Pass-Thru CFI CI A-2 04/25/36	Caa3	Monthly	0.001	03/30/06
12668BTO	Pass-Thru CFI CI X 04/25/36	Caa2	Monthly	0.001	03/30/06
12668BTD	Pass-Thru CFI CI A-1 04/25/36	Caa3	Monthly	75	03/30/06
12668BTN	Pass-Thru CFI CI A-10 6 04/25/36	Caa2	Monthly	23.358	03/30/06
001755AB	AMMC VII, Ltd Coll Nt 12/19/19	Caa2	Monthly	3.3	12/19/06
001755AA	Coll Nt CIE 12/19/19	Caa3	Monthly	15	12/19/06
00175EAC	Coll Nt CIC 12/19/19	Ba1	Monthly	17.5	12/19/06
Amstel Corporate Ln Offering B V	Coll Nt Ser 2005-2, CIE 06/30/15	Aa2	M,J,S&D 30	72.639	06/30/05
Amstel Corporate Ln Offering B V	Coll Nt Ser 2005-1, CIB 06/30/15	Aaa	M,J,S&D 30	151.332	06/30/05

CUSIP	ISSUE	MOODY'S RATING®	INTEREST DATES	AMT. ISS. MIL.\$	ISSUED
----	Coll Nt Ser 2005-2, CFI 06/30/15	Baa3	M,J,S&D 30	102.96	06/30/05
----	Coll Nt Ser 2005-1, CFC 06/30/15	Aa1	M,J,S&D 30	181.598	06/30/05
036510AA	Ansonia CDO Coll Nt Ser 2006-1, CI-FL 11/25/46	Caa3	Monthly	215.462	11/14/06
036510AB	Pass-Thru CFI Ser 2006-1, CI-A-FX 5.702 11/25/46	Caa3	Monthly	80	11/14/06
03761DAA	Aphex Cap Motive Tr Coll Nt Ser 2006-D1 5.84 09/20/15	Ba2	Monthly	80	08/18/05
----	Argon Capital Plc Coll Nt Ser 99 06/27/12	Baa1	Monthly	12.125	08/31/07
04048RAA	Arizona Board of Regents Bds Ser 2008A 07/01/34	Aa1	Monthly	51.84	06/19/08
04048RAB	Bds Ser 2008B 07/01/34	Aa1	Monthly	51.84	06/19/08
04205PES	ARLO III Ltd Coll Nt 12/20/15	B1	M,J,S&D 20	50	09/01/05
G0498YDF	Arosa Fdg Ltd Coll Nt Ser 2006-7 09/20/16	A2	Monthly	100	06/20/06
04963FAA	Atrium II Coll Flt Rt NT CI A-1 01/22/16	Aa1	J,A,J&O 22	185	12/18/03
04963FAC	Coll Nt CI A-2B 5.543 01/22/16	Aa2	J,A,J&O 22	5	12/18/03
04963FAD	Coll Nt CI C-2 7.515 01/22/16	Caa1	J,A,J&O 22	6	12/18/03
04963FAD	Coll Nt CI B 01/22/16	Ba1	J,A,J&O 22	11	12/18/03
04963FAE	Coll Nt Flt Rt CI C-1 12.087 01/22/16	Caa1	J,A,J&O 22	6	12/18/03
04963FAB	Coll Nt Flt Rt CI A-2A 4.964 01/22/16	Aa2	J,A,J&O 22	12	12/18/03
052476SL	Austin (City of) TX Bds Ser 2008 05/15/31	Aa1	Monthly	170.605	05/15/08
----	AYT FTPYME II Fondo de Titulacion de Activos Pass Thru CFI CI T2 10/20/32	Aa1	Monthly	120.608	12/22/04
05615RAD	Babson CLO Ltd 2003-I/Babson Del CLO Corp 2003-I Flt RTB Ser 2003-I, CIO 12/15/15	Baa1	M,J,S&D 15	18.5	11/25/03
05615PAA	Flt RTB Ser 2003-I, CIE 0 12/15/15	Caa2	M,J,S&D 15	7	11/25/03
05615RAC	Flt RTB Ser 2003-I, CIB 0 12/15/15	Aa2	M,J,S&D 15	20	11/25/03
05615RAA	Flt RTB Ser 2003-I, CI A-1 0 12/15/15	Aaa	M,J,S&D 15	150	11/25/03
05635AAG	Bacchos 2006-1 plc Coll Nts Ser 2006-1, CIO 01/20/19	Baa3	J,A,J&O 20	28	12/19/06
05635AAA	Coll Nts Ser 2006-1, CIA 01/20/19	Aaa	J,A,J&O 20	252.75	12/19/06
05635AAJ	Coll Nts Ser 2006-1, CIB 01/20/19	Ba3	Monthly	18	12/19/06
05635AAE	Coll Nts Ser 2006-1, CID 01/20/19	A1	J,A,J&O 20	12.75	12/19/06
05635AAL	Coll Nts Ser 2006-1, CIE 01/20/19	Caa2	J,A,J&O 20	12	12/19/06
058736AD	Ballyrook CLO III Ltd / Ballyrook CLO III Corp Coll Nt CIB 07/25/17	A2	Monthly	24	06/21/05
058736AE	Coll Nt CIE 07/25/17	Baa3	Monthly	33	06/21/05
058736AB	Coll Nt CI A-1 07/25/17	Aa1	Monthly	100	06/21/05
058736AC	Coll Nt CI A-2 07/25/17	Aa1	Monthly	350	06/21/05
058736AF	Coll Nt CID 07/25/17	B2	Monthly	45	06/21/05
05947USZ	Bank Amer Cornl Mfg Inc Coml Mtg Pass Thru CFI Ser 2005-3, CI A-J 4.767 07/10/43	Baa2	Monthly	132.364	07/15/05
05947UT2	Coml Mtg Pass Thru CFI Ser 2005-3, CIG 5.3445 07/10/43	C	Monthly	29.714	07/15/05
05947US5	Coml Mtg Pass Thru CFI Ser 2005-3, CIO 4.866 07/10/43	Ba2	Monthly	24.311	07/15/05
05947US6	Coml Mtg Pass Thru CFI Ser 2005-3, CID 4.865 07/10/43	B1	Monthly	21.611	07/15/05
05947US9	Coml Mtg Pass Thru CFI Ser 2005-3, CIF 5.053 07/10/43	Caa3	Monthly	21.611	07/15/05
05947US7	Coml Mtg Pass Thru CFI Ser 2005-3, CIE 4.974 07/10/43	B3	Monthly	37.818	07/15/05
05947UR9	Coml Mtg Pass Thru CFI Ser 2005-3, CI A-M 4.727 07/10/43	A1	Monthly	216.104	07/15/05
05947USA	Coml Mtg Pass Thru CFI Ser 2005-3, CIB 4.846 07/10/43	Baa3	Monthly	24.312	07/15/05
05947UEV	Sub Comm Mtge Pass-Thru CFI Ser 2002-PB2, CID 6.417 06/11/35	Aa3	Monthly	14.05	05/23/02
05947UAP	Bank of America Commercial Mortgage Inc Mtg Pass Thru Cfs Ser 2000-1, CIO 11/15/31	C	Monthly	3.905	12/21/99
05947UAL	Mtg Pass Thru Cfs Ser 2000-1, CFI 11/15/31	Aa1	Monthly	11.71	12/01/99
05947UAN	Mtg Pass Thru Cfs Ser 2000-1, CIH 11/15/31	Ca	Monthly	19.52	12/01/99
05947UEU	Sub Comm Mtg Pass Thru CFI Ser 2002-PB2, CIG 6.349 06/11/35	Aa1	Monthly	16.86	05/23/02
05947UFF	Bank of America Commercial Mtg Mtg Pass Thru CFI Ser 2002-PB2, CIM 06/11/35	C	Monthly	8.43	05/23/02
05947UFE	Mtg Pass Thru CFI Ser 2002-PB2, CIL 06/11/35	C	Monthly	19.68	05/23/02
05947UFA	Bank of America Commercial Mtge Inc Sub Comm Mtg Pass-Thru CFI Ser 2002-PB2, CIG 6.721 06/11/35	B1	Monthly	14.054	05/23/02
05947UFD	Sub Comm Mtg Pass-Thru CFI Ser 2002-PB2				

STRUCTURED FINANCE ISSUES (REVISED)

CUSIP	ISSUE	MOODY'S RATING [®]	INTEREST	DATES	AMT. ISS. MIL.\$	ISSUED	CUSIP	ISSUE	MOODY'S RATING [®]	INTEREST	DATES	AMT. ISS. MIL.\$	ISSUED
173067AS	Citigroup Commercial Mgtg Tr 2004-C1 Sub Comm Mgt Pass-Thru Cf Ser 2004-C1, CI M 5.25 04/11/40	Caa3	Monthly		5.912	06/24/04	225470UJ	PASS THRU CTFS Ser 2006-1, CI 1-A-2 02/25/36	Caa2	Monthly		14.647	01/30/06
173067AT	Sub Comm Mgt Pass-Thru Cf Ser 2004-C1, CI L 5.25 04/11/40	Caa3	Monthly		5.912	06/24/04	225470VW	PASS THRU CTFS Ser 2006-1, CI D-X 5.5 02/25/36	Caa2	Monthly		0.001	01/30/06
173067AQ	Sub Comm Mgt Pass-Thru Cf Ser 2004-C1, CI K 5.25 04/11/40	B3	Monthly		5.912	06/24/04	225470UN	PASS THRU CTFS Ser 2006-1, CI 1-A-6 5.5 02/25/36	Caa2	Monthly		2.677	01/30/06
173067AT	Sub Comm Mgt Pass-Thru Cf Ser 2004-C1, CI M 5.25 04/11/40	Ca	Monthly		2.956	06/24/04	225470WQ	PASS THRU CTFS Ser 2006-1, CI A-P 02/25/36	Caa2	Monthly		1.298	01/30/06
173067AU	Sub Comm Mgt Pass-Thru Cf Ser 2004-C1, CI P 5.25 04/11/40	C	Monthly		4.434	06/24/04	225470WC	PASS THRU CTFS 6 02/25/36	Caa2	Monthly		180.587	01/30/06
							225470YV	PASS THRU CTFS Ser 2006-2, CI 2-A-2 6 03/25/36	Caa2	Monthly		9.533	02/27/06
							225470ZK	PASS THRU CTFS Ser 2006-2, CI 6-A-7 5.75 03/25/36	Caa2	Monthly		2.566	02/27/06
17311JAB	Pass-Thru Cf CI A-2 06/15/22	A2	Monthly		164.608	05/30/07	225470YV	PASS THRU CTFS Ser 2006-2, CI 4-A-10 5.75 03/25/36	C	Monthly		1.755	02/27/06
17311JAG	Pass-Thru Cf CI D 06/15/22	Ba1	Monthly		12.949	05/30/07	225470YX	PASS THRU CTFS Ser 2006-2, CI 5-A-1 03/25/36	Caa3	Monthly		81.048	02/27/06
17311JAJ	Pass-Thru Cf CI F 06/15/22	Ba3	Monthly		12.95	05/30/07	225470ZE	PASS THRU CTFS Ser 2006-2, CI 6-A-2 5.5 03/25/36	Caa2	Monthly		2.772	02/27/06
17311JAJ	Pass-Thru Cf CI G 06/15/22	Ba3	Monthly		12.95	05/30/07	225470YF	PASS THRU CTFS Ser 2006-2, CI 4-A-6 5.75 03/25/36	Caa2	Monthly		2	02/27/06
17311JAJ	Pass-Thru Cf CI H 06/15/22	Caa3	Monthly		19.923	05/30/07	225470YV	PASS THRU CTFS Ser 2006-2, CI 4-A-4 5.75 03/25/36	Caa2	Monthly		30	02/27/06
17311JAJ	Pass-Thru Cf CI I 06/15/22	B2	Monthly		11.954	05/30/07	225470YV	PASS THRU CTFS Ser 2006-2, CI 5-A-6 6 03/25/36	Caa2	Monthly		90.02	02/27/06
17311JAJ	Pass-Thru Cf CI J 06/15/22	Caa3	Monthly		2.1	05/30/07	225470ZC	PASS THRU CTFS Ser 2006-2, CI 6-A-4 5.75 03/25/36	Caa2	Monthly		3.88	02/27/06
17311JAE	Pass-Thru Cf CI B 06/15/22	Ba1	Monthly		24.903	05/30/07	225470YF	PASS THRU CTFS Ser 2006-2, CI 2-A-1 6 03/25/36	Caa2	Monthly		70.814	02/27/06
17311JAH	Pass-Thru Cf CI E 06/15/22	Ba2	Monthly		11.954	05/30/07	225470YV	PASS THRU CTFS Ser 2006-2, CI 1-A-2 5.5 03/25/36	C	Monthly		4.97	02/27/06
17311JAX	Pass-Thru Cf CI VSM-1 06/15/22	Caa1	Monthly		3	05/30/07	225470YM	PASS THRU CTFS Ser 2006-2, CI A-X 5.75 03/25/36	Caa2	Monthly		0.001	02/27/06
17311JAU	Pass-Thru Cf CI MLA-1 06/15/22	B1	Monthly		3.6	05/30/07	225470YN	PASS THRU CTFS Ser 2006-2, CI 4-A-3 6 03/25/36	Caa2	Monthly		1.5	02/27/06
17311JAL	Pass-Thru Cf CI H 06/15/22	B2	Monthly		11.954	05/30/07	225470YZ	PASS THRU CTFS Ser 2006-2, CI 5-A-3 6.25 03/25/36	Caa3	Monthly		10	02/27/06
17311JAP	Pass-Thru Cf CI THH-1 06/15/22	B1	Monthly		3.8	05/30/07	225470YL	PASS THRU CTFS Ser 2006-2, CI 4-A-1 5.75 03/25/36	Caa2	Monthly		72.065	02/27/06
17311JAF	Pass-Thru Cf CI C 06/15/22	Baa3	Monthly		19.923	05/30/07	225470YU	PASS THRU CTFS Ser 2006-2, CI 4-A-9 6 03/25/36	Caa2	Monthly		1.25	02/27/06
17311JAJ	Pass-Thru Cf CI G 06/15/22	B1	Monthly		11.953	05/30/07	225470ZA	PASS THRU CTFS Ser 2006-2, CI 5-A-4 6 03/25/36	Caa3	Monthly		27.064	02/27/06
17311JAM	Pass-Thru Cf CI J 06/15/22	Caa1	Monthly		11.953	05/30/07	225470YM	PASS THRU CTFS Ser 2006-2, CI 4-A-2 5.75 03/25/36	Caa2	Monthly		40	02/27/06
							225470ZN	PASS THRU CTFS Ser 2006-2, CI D-X 6 03/25/36	Caa3	Monthly		0.001	02/27/06
17310CAD	Pass-Thru Cf Ser 2006-8, CI A-4 10/25/35	B3	Monthly		15.858	10/31/06	225470ZF	PASS THRU CTFS Ser 2006-2, CI 6-A-3 6 03/25/36	Caa2	Monthly		2.772	02/27/06
17310CAB	Pass-Thru Cf Ser 2006-8, CI A-2 10/25/35	B3	Monthly		0.001	10/31/06	225470YK	PASS THRU CTFS Ser 2006-2, CI 3-A-2 6.5 03/25/36	C	Monthly		1	02/27/06
17310CAC	Pass-Thru Cf Ser 2006-8, CI A-3 10/25/35	B3	Monthly		43.606	10/31/06	225470ZL	PASS THRU CTFS Ser 2006-2, CI 6-A-8 5.75 03/25/36	Ca1	Monthly		26.112	02/27/06
17310CAA	Pass-Thru Cf Ser 2006-8, CI A-1 10/25/35	B3	Monthly		170	10/31/06	225470ZP	PASS THRU CTFS Ser 2006-2, CI A-P 03/25/36	Caa2	Monthly		2.081	02/27/06
							225470YD	PASS THRU CTFS Ser 2006-2, CI 1-A-1 5.5 03/25/36	Ca3	Monthly		119.738	02/27/06
							225470YJ	PASS THRU CTFS Ser 2006-2, CI 3-A-1 6.5 03/25/36	Ca	Monthly		60.054	02/27/06
46601QAC	Coll Nt Ser A-1 0 12/30/99	C	Monthly		350	05/18/06	225470YV	PASS THRU CTFS Ser 2006-2, CI 5-A-2 03/25/36	Caa3	Monthly		0.001	02/27/06
							225470YV	PASS THRU CTFS Ser 2006-2, CI 4-A-11 5.75 03/25/36	C	Monthly		4.478	02/27/06
18060PAJ	Coll Nt Ser 105/2007 12/31/49	A2	Monthly		31.5	05/31/07	225470YT	PASS THRU CTFS Ser 2006-2, CI 4-A-8 5.5 03/25/36	Caa2	Monthly		1.25	02/27/06
18060PAK	Coll Nt 12/31/49	Baa1	Monthly		15	05/31/07	225470YU	PASS THRU CTFS Ser 2006-2, CI 2-A-4 6 03/25/36	C	Monthly		1	02/27/06
---	Coll Nt Ser 104/2007 12/31/49	A2	Monthly		13.456	05/31/07	225470YV	PASS THRU CTFS Ser 2006-2, CI 6-A-9 5.75 03/25/36	Caa2	Monthly		2.5	02/27/06
							225470YV	PASS THRU CTFS Ser 2006-2, CI 5-A-5 03/25/36	Caa3	Monthly		0.417	02/27/06
18085PKE	Bds Ser 2008D-3 07/01/29	Aa1	J&J 01		122.865	03/27/08	225470Z2	PASS THRU CTFS Ser 2006-2, CI 5-A-7 6 03/25/36	Caa2	Monthly		3.736	02/27/06
							225470Z1	PASS THRU CTFS Ser 2006-2, CI 6-A-6 6 03/25/36	Caa2	Monthly		1.283	02/27/06
18272FAA	Coll Nt 02/28/15	C	F,M,A&N 28		39.2	02/28/07	225470YQ	PASS THRU CTFS Ser 2006-2, CI 4-A-5 5.5 03/25/36	Caa2	Monthly		1.5	02/27/06
18272FAB	Coll Nt 02/28/52	C	F,M,A&N 28		500	02/28/07	225470E4	PASS THRU CTFS Ser 2006-2, CI 2-A-5 6 03/25/36	C	Monthly		0.468	02/27/06
							225470YH	PASS THRU CTFS Ser 2006-2, CI 2-A-3 6 03/25/36	Caa2	Monthly		19	02/27/06
							225470ZH	PASS THRU CTFS Ser 2006-2, CI 6-A-5 5.5 03/25/36	Caa2	Monthly		1.283	02/27/06
126175AM	Pass-Thru Cf Ser 03-LNB1, CI H 4.82 08/10/14	B2	Monthly		12.69	06/20/03	22541SRE	Pass Thru Cf Ser 2004-FFB, CI B 05/25/24	C	Monthly		16.311	07/29/04
126175AL	Pass-Thru Cf Ser 03-LNB1, CI G 4.82 08/10/14	Ba1	Monthly		8.46	06/20/03	225458N8	Pass Thru Cf Ser 2005-C4, CI A-J 5.19 08/11/38	A3	Monthly		93.008	08/24/05
126175AR	Pass-Thru Cf Ser 03-LNB1, CI J 4.367 08/10/14	C	Monthly		4.23	06/20/03	225458P3	Pass Thru Cf Ser 2005-C4, CI D 5.384 08/11/38	Ba3	Monthly		23.252	08/24/05
126175AN	Pass-Thru Cf Ser 03-LNB1, CI K 4.367 08/10/14	Caa2	Monthly		16.92	06/20/03	225458P6	Pass Thru Cf Ser 2005-C4, CI G 5.722 08/11/38	Caa3	Monthly		13.287	08/24/05
126175AP	Pass-Thru Cf Ser 03-LNB1, CI L 4.367 08/10/14	Caa3	Monthly		4.23	06/20/03	225458P2	Pass Thru Cf Ser 2005-C4, CI C 5.311 08/11/38	Baa3	Monthly		13.286	08/24/05
126175AQ	Pass-Thru Cf Ser 03-LNB1, CI M 4.367 08/10/14	C	Monthly		5.29	06/20/03	225458P4	Pass Thru Cf Ser 2005-C4, CI E 5.722 08/11/38	Ba2	Monthly		16.609	08/24/05
126175AS	Pass-Thru Cf Ser 03-LNB1, CI N 4.367 08/10/14	C	Monthly		4.23	06/20/03	225458P7	Pass Thru Cf Ser 2005-C4, CI H 5.722 08/11/38	Ca	Monthly		16.608	08/24/05
126175AT	Pass-Thru Cf Ser 03-LNB1, CI O 4.367 08/10/14	C	Monthly		5.29	06/20/03	225458Q2	Pass Thru Cf Ser 2005-C4, CI L 4.87 08/11/38	C	Monthly		6.643	08/24/05
							225458P5	Pass Thru Cf Ser 2005-C4, CI F 5.722 08/11/38	Caa2	Monthly		16.609	08/15/05
							225458N9	Pass Thru Cf Ser 2005-C4, CI B 5.29 08/11/38	Baa2	Monthly		23.253	08/24/05
							225458P8	Pass Thru Cf Ser 2005-C4, CI J 4.87 08/11/38	C	Monthly		4.983	08/24/05
							225458P9	Pass Thru Cf Ser 2005-C4, CI K 4.87 08/11/38	C	Monthly		8.304	08/24/05
200578NX	Bds Ser 2008 10/01/34	Aaa	Monthly		35.295	07/03/08	22541NAY	Pass Thru Cf Ser 2002-CP3, CI K 6 07/15/35	Caa3	Monthly		6.718	07/29/02
							22541NAZ	Pass Thru Cf Ser 2002-CP3, CI L 6 07/15/35	Ca	Monthly		4.479	07/29/02
201728EP	Pass-Thru Cf Ser C1, CI N 0 06/15/31	C	Monthly		0.001	01/01/97	22541NBB	Pass Thru Cf Ser 2002-CP3, CI C 6 07/15/35	C	Monthly		4.478	07/29/02
201728EN	Pass-Thru Cf Ser C1, CI M 0 06/15/31	C	Monthly		9.172	01/01/97	22541NBA	Pass Thru Cf Ser 2002-CP3, CI M 6 07/15/35	C	Monthly		11.196	07/29/02
201728EQ	Pass-Thru Cf Ser C1, CI O 0 06/15/31	C	Monthly		0.001	01/01/97	22541NAX	Pass Thru Cf Ser 2002-CP3, CI J 6 07/15/35	B2	Monthly		17.914	07/29/02
201728EJ	Pass-Thru Cf Ser C1, CI H 0 06/15/31	Aaa	Monthly		0.001	01/01/97	22541NAW	Pass Thru Cf Ser 2002-CP3, CI H 6 07/15/35	Baa3	Monthly		11.2	07/29/02
							225470R5	Pass-Thru Cf Ser 2006-3, CI A-X 6 04/25/36	Ca1	Monthly		0.001	03/30/06
22239JAH	Pass-Thru Cf CI Q 11/04/43	C	F,M,A&N 04		1.6	12/21/07	225470N3	Pass-Thru Cf Ser 2006-3, CI 2-A-4 5.75 04/25/36	Caa2	Monthly		3.87	03/30/06
22239JAH	Pass-Thru Cf CI R 11/04/43	Ca	F,M,A&N 04		5.599	12/21/07	225470Q2	Pass-Thru Cf Ser 2006-3, CI 4-A-4 5.5 04/25/36	Caa2	Monthly		17	03/30/06
22239JAH	Pass-Thru Cf CI S 11/04/43	C	F,M,A&N 04		1.599	12/21/07	225470P3	Pass-Thru Cf Ser 2006-3, CI 2-A-12 5.75 04/25/36	Caa2	Monthly		20.503	03/30/06
22239JAH	Pass-Thru Cf CI T 11/04/43	C	F,M,A&N 04		2.399	12/21/07	225470M9	Pass-Thru Cf Ser 2006-3, CI 2-A-2 5.75 04/25/36	Caa2	Monthly		4.857	03/30/06
22239JAA	Pass-Thru Cf CI A 11/04/43	Baa2	F,M,A&N 04		564.693	12/21/07	225470N5	Pass-Thru Cf Ser 2006-3, CI 2-A-6 6 04/25/36	Caa2	Monthly		1.162	03/30/06
22239JAF	Pass-Thru Cf CI F 11/04/43	Caa2	F,M,A&N 04		5.599	12/21/07	225470Q3	Pass-Thru Cf Ser 2006-3, CI 4-A-5 5					

CUSIP	ISSUE	MOODY'S RATING	INTEREST	DATES	AMT. ISS. MIL.\$	ISSUED	CUSIP	ISSUE	MOODY'S RATING	INTEREST	DATES	AMT. ISS. MIL.\$	ISSUED
22606MAB	Crest G-Star 2001-2 Ltd/Crest G-Star 2001-2 Corp						22942JAH	Pass-Thru Cif Ser 2006-6, C1 A-8 6 07/25/36	Caa3	Monthly		60	06/29/06
22606NAA	Coll NT Cl 1-6.95 02/25/32	Ba1	F,M,A&N	25	34	12/18/01	22942JAR	Pass-Thru Cif Ser 2006-6, C1 A-5 6.5 07/25/36	Caa3	Monthly		20.08	06/29/06
22606NAA	Coll NT Cl C 10 02/25/32	Caa3	F,M,A&N	25	21	12/18/01	22942JAN	Pass-Thru Cif Ser 2006-6, C1 A-2 07/25/36	Caa3	Monthly		0.001	06/29/06
Crystal Cr Ld							22942JAG	Pass-Thru Cif Ser 2006-6, C1 A-7 6 07/25/36	Caa3	Monthly		3.738	06/29/06
Crystal Credit Ld							22942JAE	Pass-Thru Cif Ser 2006-6, C1 A-5 6 07/25/36	Caa3	Monthly		1.463	06/29/06
Crystal Credit Ld	Coll Nls Cl A 06/30/12	C	M,J,S&D	30	95.495	11/30/05	22942JAL	Pass-Thru Cif Ser 2006-6, C1 A-11 6 07/25/36	Caa3	Monthly		6.75	06/29/06
CS First Boston Mgt Secs Corp							22942JAF	Pass-Thru Cif Ser 2006-6, C1 D-P 07/25/36	Ca	Monthly		0.003	06/29/06
22540AL3	Pass Thru Cif Ser 2001-CF2, Cl H 6.807 02/27/34	C	Monthly		9.31	04/27/01	22942JAF	Pass-Thru Cif Ser 2006-6, C1 A-6 6 07/25/36	Caa3	Monthly		5.239	06/29/06
22540AK8	Pass-Thru Cif Ser 2001-CF2, Cl H 6.807 02/27/34	B1	Monthly		16.423	04/27/01	22942JBG	Pass-Thru Cif Ser 2006-6, C1 A-12 6 07/25/36	Caa3	Monthly		73.684	06/29/06
CSFB Mgt Secs Corp							22942JAC	Pass-Thru Cif Ser 2006-6, C1 A-3 6 07/25/36	Caa3	Monthly		6	06/29/06
225470NR	Pass Thru Cif Ser 2005-C6, Cl D 5.23 12/11/40	Ba1	Monthly		18.785	12/28/05	22942JAK	Pass-Thru Cif Ser 2006-6, C1 A-10 6 07/25/36	Caa3	Monthly		25	06/29/06
225470NS	Pass Thru Cif Ser 2005-C6, Cl E 5.23 12/11/40	Ba2	Monthly		25.046	12/28/05	22942JAA	Pass-Thru Cif Ser 2006-6, C1 A-1 07/25/36	Caa3	Monthly		109	06/29/06
225470PB	Pass Thru Cif Ser 2005-C6, Cl K 4.947 12/11/40	C	Monthly		12.523	12/28/05	22942JAO	Pass-Thru Cif Ser 2006-6, C1 A-4 6.5 07/25/36	Caa3	Monthly		18.429	06/29/06
225470NQ	Pass Thru Cif Ser 2005-C6, Cl C 5.23 12/11/40	Baa2	Monthly		28.177	12/28/05	22942JAD	Pass-Thru Cif Ser 2006-6, C1 A-4 6 07/25/36	Caa3	Monthly		80	06/29/06
225470NZ	Pass Thru Cif Ser 2005-C6, Cl J 5.23 12/11/40	Caa3	Monthly		28.176	12/28/05	22942JAJ	Pass-Thru Cif Ser 2006-6, C1 A-9 6 07/25/36	C	Monthly		3.9	06/29/06
225470PD	Pass Thru Cif Ser 2005-C6, Cl I 4.947 12/11/40	C	Monthly		12.523	12/28/05	22942JAS	Pass-Thru Cif Ser 2006-6, C1 A-6 6.5 07/25/36	Ca	Monthly		1.306	06/29/06
225470NX	Pass Thru Cif Ser 2005-C6, Cl H 5.23 12/11/40	Caa2	Monthly		25.046	12/28/05	22942KCD	Pass-Thru Cif Ser 2006-7, C1 A-2 6 08/25/36	Ca	Monthly		28.806	07/31/06
225470NT	Pass Thru Cif Ser 2005-C6, Cl F 5.23 12/11/40	B2	Monthly		31.307	12/28/05	22942KAD	Pass-Thru Cif Ser 2006-7, C1 A-1 5.75 08/25/36	Caa2	Monthly		178.411	07/31/06
225470NV	Pass Thru Cif Ser 2005-C6, Cl G 5.23 12/11/40	Caa1	Monthly		31.308	12/28/05	22942KAV	Pass-Thru Cif Ser 2006-7, C1 A-11 6 08/25/36	Caa3	Monthly		0.001	07/31/06
225470NN	Pass Thru Cif Ser 2005-C6, Cl A 5.23 12/11/40	A2	Monthly		178.452	12/28/05	22942KAZ	Pass-Thru Cif Ser 2006-7, C1 A-2 08/25/36	Ca	Monthly		20.846	07/31/06
225470NP	Pass Thru Cif Ser 2005-C6, Cl B 5.23 12/11/40	Baa1	Monthly		43.83	12/28/05	22942KBA	Pass-Thru Cif Ser 2006-7, C1 A-3 7.5 08/25/36	Ca	Monthly		0.001	07/31/06
225470PF	Pass Thru Cif Ser 2005-C6, Cl M 4.947 12/11/40	C	Monthly		6.262	12/28/05	22942KBB	Pass-Thru Cif Ser 2006-7, C1 A-6 08/25/36	Caa3	Monthly		26.3	07/31/06
CSMC MORTGAGE-BACKED TR							22942KBY	Pass-Thru Cif Ser 2006-7, C1 A-2 08/25/36	Ca	Monthly		15	07/31/06
12637HAF	Pass-Thru Cif Ser 2006-4, C1 A-6 6 05/25/36	Caa3	Monthly		0.694	04/27/06	22942KCB	Pass-Thru Cif Ser 2006-7, C1 A-5 6.5 08/25/36	Ca	Monthly		15	07/31/06
12637HAP	Pass-Thru Cif Ser 2006-4, C1 A-1 6.5 05/25/36	Ca	Monthly		204.342	04/27/06	22942KCF	Pass-Thru Cif Ser 2006-7, C1 A-4 6.5 08/25/36	Caa3	Monthly		20	07/31/06
12637HAR	Pass-Thru Cif Ser 2006-4, C1 A-2 6.5 05/25/36	C	Monthly		1	04/27/06	22942KCK	Pass-Thru Cif Ser 2006-7, C1 A-11 08/25/36	Ca	Monthly		81.399	07/31/06
12637HAS	Pass-Thru Cif Ser 2006-4, C1 A-3 7 05/25/36	Ca	Monthly		129.415	04/27/06	22942KAG	Pass-Thru Cif Ser 2006-7, C1 A-4 5.75 08/25/36	Caa2	Monthly		19.412	07/31/06
12637HAL	Pass-Thru Cif Ser 2006-4, C1 A-11 6 05/25/36	Caa3	Monthly		44.1	04/27/06	22942KAK	Pass-Thru Cif Ser 2006-7, C1 A-1 08/25/36	Caa2	Monthly		51.902	07/31/06
12637HAJ	Pass-Thru Cif Ser 2006-4, C1 A-9 05/25/36	Caa3	Monthly		20	04/27/06	22942KAO	Pass-Thru Cif Ser 2006-7, C1 A-6 6 08/25/36	Caa3	Monthly		6.083	07/31/06
12637HBE	Pass-Thru Cif Ser 2006-4, C1 D-P 05/25/36	Caa3	Monthly		1.637	04/27/06	22942KAT	Pass-Thru Cif Ser 2006-7, C1 A-3 6.5 08/25/36	Caa3	Monthly		3.81	07/31/06
12637HBC	Pass-Thru Cif Ser 2006-4, C1 D-X 6.5 05/25/36	Caa3	Monthly		0.001	04/27/06	22942KAM	Pass-Thru Cif Ser 2006-7, C1 A-8 09/25/36	Ca	Monthly		1.846	07/31/06
12637HAN	Pass-Thru Cif Ser 2006-4, C1 A-13 6 05/25/36	Caa3	Monthly		0.816	04/27/06	22942KCC	Pass-Thru Cif Ser 2006-7, C1 D-X 08/25/36	Ca	Monthly		5.808	07/31/06
12637HAV	Pass-Thru Cif Ser 2006-4, C1 A-2 6 05/25/36	C	Monthly		2.541	04/27/06	22942KCN	Pass-Thru Cif Ser 2006-7, C1 A-4 7 08/25/36	Ca	Monthly		0.001	07/31/06
12637HAU	Pass-Thru Cif Ser 2006-4, C1 A-1 6 05/25/36	Caa2	Monthly		101.64	04/27/06	22942KCA	Pass-Thru Cif Ser 2006-7, C1 A-5 08/25/36	Ca	Monthly		20.846	07/31/06
12637HAD	Pass-Thru Cif Ser 2006-4, C1 A-4 6 05/25/36	Caa3	Monthly		3.816	04/27/06	22942KBD	Pass-Thru Cif Ser 2006-7, C1 A-3 5.5 08/25/36	Caa3	Monthly		0.001	07/31/06
12637HAC	Pass-Thru Cif Ser 2006-4, C1 A-3 6 05/25/36	Caa3	Monthly		16.25	04/27/06	22942KBL	Pass-Thru Cif Ser 2006-7, C1 A-2 7.0 08/25/36	Ca	Monthly		10	07/31/06
12637HAB	Pass-Thru Cif Ser 2006-4, C1 A-2 05/25/36	Caa3	Monthly		0.01	04/27/06	22942KBR	Pass-Thru Cif Ser 2006-7, C1 A-7 08/25/36	Ca	Monthly		23.222	07/31/06
12637HAA	Pass-Thru Cif Ser 2006-4, C1 A-1 05/25/36	Caa3	Monthly		15	04/27/06	22942KBF	Pass-Thru Cif Ser 2006-7, C1 A-2 6 08/25/36	Caa3	Monthly		3.957	07/31/06
12637HAW	Pass-Thru Cif Ser 2006-4, C1 A-11 5.5 05/25/36	Caa2	Monthly		54.507	04/27/06	22942KBH	Pass-Thru Cif Ser 2006-7, C1 A-4 6 08/25/36	Caa3	Monthly		15.675	07/31/06
12637HAM	Pass-Thru Cif Ser 2006-4, C1 A-12 6 05/25/36	Caa3	Monthly		1.829	04/27/06	22942KDR	Pass-Thru Cif Ser 2006-7, C1 A-6 08/25/36	Caa3	Monthly		22.771	07/31/06
12637HAH	Pass-Thru Cif Ser 2006-4, C1 A-8 05/25/36	Caa3	Monthly		23.487	04/27/06	22942KDK	Pass-Thru Cif Ser 2006-7, C1 A-7 08/25/36	Ca	Monthly		10	07/31/06
12637HAE	Pass-Thru Cif Ser 2006-4, C1 A-5 6 05/25/36	Caa3	Monthly		20	04/27/06	22942KCP	Pass-Thru Cif Ser 2006-7, C1 A-1 7 08/25/36	Ca	Monthly		53.342	07/31/06
12637HBB	Pass-Thru Cif Ser 2006-4, C1 A-4 6 05/25/36	Caa1	Monthly		0.001	04/27/06	22942KCE	Pass-Thru Cif Ser 2006-7, C1 A-3 6.5 08/25/36	Ca	Monthly		1	07/31/06
12637HAY	Pass-Thru Cif Ser 2006-4, C1 A-1 6.5 05/25/36	Ca	Monthly		36.64	04/27/06	22942KAR	Pass-Thru Cif Ser 2006-7, C1 A-7 6.5 08/25/36	Caa3	Monthly		6.238	07/31/06
12637HBA	Pass-Thru Cif Ser 2006-4, C1 A-10 6.5 05/25/36	C	Monthly		0.542	04/27/06	22942KAW	Pass-Thru Cif Ser 2006-7, C1 A-5 6 08/25/36	Caa3	Monthly		34.156	07/31/06
12637HAK	Pass-Thru Cif Ser 2006-4, C1 A-11 6 05/25/36	Caa3	Monthly		0.001	04/27/06	22942KBJ	Pass-Thru Cif Ser 2006-7, C1 A-6 6 08/25/36	Ca	Monthly		0.001	07/31/06
12637HAX	Pass-Thru Cif Ser 2006-4, C1 B-1 7 05/25/36	Ca	Monthly		40.304	04/27/06	22942KBN	Pass-Thru Cif Ser 2006-7, C1 A-12 41.708 08/25/36	Caa3	Monthly		15.482	07/31/06
12637HAQ	Pass-Thru Cif Ser 2006-4, C1 A-3 6.5 05/25/36	Ca	Monthly		60.787	04/27/06	22942KBP	Pass-Thru Cif Ser 2006-7, C1 A-8 6.5 08/25/36	C	Monthly		2.576	07/31/06
12637HAG	Pass-Thru Cif Ser 2006-4, C1 A-7 6 05/25/36	Caa3	Monthly		2.397	04/27/06	22942KBE	Pass-Thru Cif Ser 2006-7, C1 A-2 5.75 08/25/36	C	Monthly		22.994	07/31/06
12637HAZ	Pass-Thru Cif Ser 2006-4, C1 A-10 6.5 05/25/36	Ca	Monthly		36.076	04/27/06	22942KAS	Pass-Thru Cif Ser 2006-7, C1 A-8 6.5 08/25/36	Caa3	Monthly		6.847	07/31/06
CSMC Mgt Backed Tr							22942KAC	Pass-Thru Cif Ser 2006-7, C1 A-2 08/25/36	Caa3	Monthly		9.564	07/31/06
12638PBH	Pass Thru Cifs Ser 2007-3 1.5 04/25/37	Caa2	Monthly		0.001	03/30/07	22942KBC	Pass-Thru Cif Ser 2006-7, C1 A-9 08/25/36	Ca	Monthly		15	07/31/06
12638PCP	Pass Thru Cifs Ser 2007-3 6 04/25/37	Caa2	Monthly		0.001	03/30/07	22942KBD	Pass-Thru Cif Ser 2006-7, C1 A-10 6.75 08/25/36	Ca	Monthly		57.611	07/31/06
12638PAW	Pass Thru Cifs Ser 2007-3 04/25/37	Caa2	Monthly		60.599	03/30/07	22942KBE	Pass-Thru Cif Ser 2006-7, C1 A-11 08/25/36	Caa2	Monthly		51.902	07/31/06
12638PAX	Pass Thru Cifs Ser 2007-3 6 04/25/37	Caa3	Monthly		1.28	03/30/07	22942KBF	Pass-Thru Cif Ser 2006-7, C1 A-12 7 08/25/36	Caa3	Monthly		132.122	07/31/06
12638PCN	Pass Thru Cifs Ser 2007-3 0.25 04/25/37	Caa2	Monthly		0.001	03/30/07	22942KBP	Pass-Thru Cif Ser 2006-7, C1 A-5 6.5 08/25/36	Ca	Monthly		12.833	07/31/06
12638PAU	Pass Thru Cifs Ser 2007-3 04/25/37	Caa2	Monthly		0.001	03/30/07	22942KBO	Pass-Thru Cif Ser 2006-7, C1 A-6 08/25/36	Ca	Monthly		23.222	07/31/06
12638PBK	Pass Thru Cifs Ser 2007-3 04/25/37	Caa2	Monthly		0.001	03/30/07	22942KBS	Pass-Thru Cif Ser 2006-7, C1 A-8 6.5 08/25/36	Ca	Monthly		2.544	07/31/06
12638PBJ	Pass Thru Cifs Ser 2007-3 5.75 04/25/37	Caa2	Monthly		0.001	03/30/07	22942KCA	Pass-Thru Cif Ser 2006-7, C1 A-7 6 08/25/36	Ca	Monthly		78.644	07/31/06
12638PBG	Pass Thru Cifs Ser 2007-3 6 04/25/37	C	Monthly		6.465	03/30/07	22942KAP	Pass-Thru Cif Ser 2006-7, C1 A-4 6 08/25/36	Caa3	Monthly		10.812	07/31/06
12638PAV	Pass Thru Cifs Ser 2007-3 6 04/25/37	Caa3	Monthly		0.001	03/30/07	22942KBE	Pass-Thru Cif Ser 2006-7, C1 A-9 6.5 08/25/36	Caa3	Monthly		22.771	07/31/06
126384AE	Pass-Thru Cif Ser 2007-2 6 03/25/37	Caa2	Monthly		0.001	02/28/07	22942KBT	Pass-Thru Cif Ser 2006-7, C1 A-11 08/25/36	Ca	Monthly		15.521	07/31/06

STRUCTURED FINANCE ISSUES (REVISED)

CUSIP	ISSUE	MOODY'S RATING®	INTEREST DATES	AMT. ISS. MIL.\$	ISSUED	CUSIP	ISSUE	MOODY'S RATING®	INTEREST DATES	AMT. ISS. MIL.\$	ISSUED
CWALT Inc											
12668EAM	Pass Thru Cif Ser 2006-J5, CI PO-2 09/25/21	Ca	Monthly	0.016	07/28/06	02149MBV	Pass-Thru Cif Ser 2007-J1, CI 2-A-32 5.5 03/25/37	Ca	Monthly	0.001	02/28/07
12668EAK	Pass Thru Cif Ser 2006-J5, CI 4-A-1 09/25/21	Caa3	Monthly	18.773	07/28/06	02149MBU	Pass-Thru Cif Ser 2007-J1, CI 2-A-30 6 03/25/37	Ca	Monthly	0.001	02/28/07
12668EAL	Pass Thru Cif Ser 2006-J5, CI 3-A-1 09/25/21	Caa2	Monthly	24.594	07/28/06	02149MBG	Pass-Thru Cif Ser 2007-J1, CI 2-A-18 6 03/25/37	Ca	Monthly	0.001	02/28/07
12667F4D	Pass Thru Cif Ser 2005-7CB, CI 1-A-2 04/25/35	Caa1	Monthly	106.25	02/25/05	02149MBF	Pass-Thru Cif Ser 2007-J1, CI 2-A-17 5.75 03/25/37	Ca	Monthly	0.001	02/28/07
12667F6X	Pass Thru Cif Ser 2005-7CB, CI 2-A-9 04/25/35	Ca	Monthly	2.85	02/25/05	02149MBA	Pass-Thru Cif Ser 2007-J1, CI 2-A-12 5.5 03/25/37	Ca	Monthly	0.001	02/28/07
12667F4X	Pass Thru Cif Ser 2005-7CB, CI 1-A 5.5 05/25/35	C	Monthly	9.252	02/25/05	02149MCY	Pass-Thru Cif Ser 2007-J1, CI 3-A-5 5.75 03/25/37	C	Monthly	7.967	02/28/07
12667GJN	Pass Thru Cif Ser 05-11CB, CI 2-A-10 5.5 06/25/35	Caa1	Monthly	29.151	04/28/05	02149MCJ	Pass-Thru Cif Ser 2007-J1, CI 3-A-2 5.729 03/25/37	Ca	Monthly	70.043	02/28/07
12667GJE	Pass Thru Cif Ser 05-11CB, CI 2-A-2 5.5 06/25/35	Caa2	Monthly	14	04/28/05	02149MDH	Pass-Thru Cif Ser 2007-J1, CI 2-A-42 6 03/25/37	Ca	Monthly	0.001	02/28/07
12667GJF	Pass Thru Cif Ser 05-11CB, CI 3-A-2 5.5 06/25/35	B3	Monthly	31.416	04/28/05	02149MDJ	Pass-Thru Cif Ser 2007-J1, CI 2-A-43 6 03/25/37	Ca	Monthly	0.001	02/28/07
12667GJG	Pass Thru Cif Ser 05-11CB, CI 2-A-4 5.5 06/25/35	Caa1	Monthly	16.259	04/28/05	02149MBY	Pass-Thru Cif Ser 2007-J1, CI 2-A-34 6 03/25/37	Ca	Monthly	0.001	02/28/07
12667GJK	Pass Thru Cif Ser 05-11CB, CI 2-A-7 5.5 06/25/35	Caa2	Monthly	15.5	04/28/05	02149MDD	Pass-Thru Cif Ser 2007-J1, CI 2-A-38 6 03/25/37	Ca	Monthly	0.001	02/28/07
12667GJT	Pass Thru Cif Ser 05-11CB, CI 3-A-3 06/25/35	Caa1	Monthly	0.001	04/28/05	02149MAE	Pass-Thru Cif Ser 2007-J1, CI 1-A-5 5.25 03/25/37	Ca	Monthly	0.001	02/28/07
12667GJV	Pass Thru Cif Ser 2005-11CB, CI PO 06/25/35	Caa2	Monthly	3.896	04/28/05	02149MBT	Pass-Thru Cif Ser 2007-J1, CI 2-A-29 5.75 03/25/37	Ca	Monthly	0.001	02/28/07
12667GJC	Pass Thru Cif Ser 2005-11CB, CI 1-A-2 7 06/25/35	Caa2	Monthly	8.143	04/28/05	02149MBM	Pass-Thru Cif Ser 2007-J1, CI 2-A-23 5.25 03/25/37	Ca	Monthly	0.001	02/28/07
12667GJD	Pass Thru Cif Ser 05-11CB, CI 2-A-1 06/25/35	Caa1	Monthly	125.665	04/28/05	02149MAC	Pass-Thru Cif Ser 2007-J1, CI 2-A-14 6 03/25/37	Ca	Monthly	0.001	02/28/07
12667GJS	Pass Thru Cif Ser 05-11CB, CI 3-A-2 06/25/35	Caa1	Monthly	364.53	04/28/05	02149MBA	Pass-Thru Cif Ser 2007-J1, CI 2-A-13 5.75 03/25/37	Ca	Monthly	0.001	02/28/07
12667GJB	Pass Thru Cif Ser 2005-11CB, CI 1-A-1 06/25/35	Caa2	Monthly	14.357	04/28/05	02149MAQ	Pass-Thru Cif Ser 2007-J1, CI 2-A-2 03/25/37	Ca	Monthly	0.001	02/28/07
12667GJJ	Pass Thru Cif Ser 05-11CB, CI 2-A-6 5.5 06/25/35	Caa2	Monthly	88.02	04/28/05	02149MAV	Pass-Thru Cif Ser 2007-J1, CI 2-A-7 03/25/37	Ca	Monthly	0.001	02/28/07
12667GJR	Pass Thru Cif Ser 05-11CB, CI 3-A-1 5.5 06/25/35	Caa2	Monthly	40.307	04/28/05	02149MCH	Pass-Thru Cif Ser 2007-J1, CI 3-A-1 5.917 03/25/37	Caa3	Monthly	70.043	02/28/07
12667GUJ	Pass Thru Cif Ser 05-11CB, CI 3-A-4 5.5 06/25/35	C	Monthly	2.459	04/28/05	02149MDG	Pass-Thru Cif Ser 2007-J1, CI 2-A-41 5.75 03/25/37	Ca	Monthly	0.001	02/28/07
12667GJX	Pass Thru Cif Ser 2005-11CB, CI M 06/25/35	C	Monthly	21.401	04/28/05	02149MAD	Pass-Thru Cif Ser 2007-J1, CI 1-A-4 5.75 03/25/37	Ca	Monthly	18.54	02/28/07
12667GJY	Pass Thru Cif Ser 2005-11CB, CI M1 06/25/35	C	Monthly	10.411	04/28/05	02149MAT	Pass-Thru Cif Ser 2007-J1, CI 2-A-5 6 03/25/37	Ca	Monthly	11.5	02/28/07
12667GJQ	Pass Thru Cif Ser 05-11CB, CI 2-A-12 5.5 06/25/35	C	Monthly	2.75	04/28/05	02149MBQ	Pass-Thru Cif Ser 2007-J1, CI 2-A-26 6 03/25/37	Ca	Monthly	0.001	02/28/07
12667GJH	Pass Thru Cif Ser 05-11CB, CI 2-A-5 5.5 07/25/35	Caa1	Monthly	99.382	04/28/05	02149MBK	Pass-Thru Cif Ser 2007-J1, CI 2-A-21 5.75 03/25/37	Ca	Monthly	0.001	02/28/07
12668BKC	Pass Thru Cif Ser 2006-J1, CI 1-A-6 5.5 02/25/36	Caa2	Monthly	89.922	01/30/06	02149MBJ	Pass-Thru Cif Ser 2007-J1, CI 2-A-20 5.5 03/25/37	Ca	Monthly	0.001	02/28/07
12668BKR	Pass Thru Cif Ser 2006-J1, CI PO-2 02/25/36	Ca	Monthly	0.627	01/30/06	02149MCC	Pass-Thru Cif Ser 2007-J1, CI 1-A-13 5.25 03/25/37	Ca	Monthly	0.001	02/28/07
12668BKA	Pass Thru Cif Ser 2006-J1, CI 1-A-4 02/25/36	Caa3	Monthly	105	01/30/06	02149MAN	Pass-Thru Cif Ser 2007-J1, CI X 03/25/37	Ca	Monthly	0.001	02/28/07
12668BJZ	Pass Thru Cif Ser 2006-J1, CI 1-A-3 5.5 02/25/36	Caa3	Monthly	193.835	01/30/06	02149MAA	Pass-Thru Cif Ser 2007-J1, CI 1-A-1 5.75 03/25/37	Ca	Monthly	125	02/28/07
12668BKK	Pass Thru Cif Ser 2006-J1, CI 1-A-13 5.5 02/25/36	Caa3	Monthly	23.657	01/30/06	02149MBR	Pass-Thru Cif Ser 2007-J1, CI 2-A-27 5.25 03/25/37	Ca	Monthly	0.001	02/28/07
12668BKM	Pass Thru Cif Ser 2006-J1, CI 2-A-17 02/25/36	Ca	Monthly	62.259	01/30/06	02149MAU	Pass-Thru Cif Ser 2007-J1, CI 2-A-6 03/25/37	Ca	Monthly	40	02/28/07
12668BKQ	Pass Thru Cif Ser 2006-J1, CI PO-1 02/25/36	Caa3	Monthly	2.251	01/30/06	02149MBZ	Pass-Thru Cif Ser 2007-J1, CI 2-A-35 5.25 03/25/37	Ca	Monthly	0.001	02/28/07
12668BKP	Pass Thru Cif Ser 2006-J1, CI 2-X 02/25/36	Ca	Monthly	0.001	01/30/06	02149MAB	Pass-Thru Cif Ser 2007-J1, CI 1-A-2 5.75 03/25/37	Ca	Monthly	20.981	02/28/07
12668BKE	Pass Thru Cif Ser 2006-J1, CI 1-A-8 02/25/36	Caa3	Monthly	0.001	01/30/06	02149MAC	Pass-Thru Cif Ser 2007-J1, CI 1-A-3 5.75 03/25/37	C	Monthly	8.438	02/28/07
12668BKF	Pass Thru Cif Ser 2006-J1, CI 1-A-9 5.5 02/25/36	Caa2	Monthly	36.139	01/30/06	02149MBE	Pass-Thru Cif Ser 2007-J1, CI 2-A-16 5.5 03/25/37	Ca	Monthly	0.001	02/28/07
12668BKD	Pass Thru Cif Ser 2006-J1, CI 1-A-7 02/25/36	Caa3	Monthly	30	01/30/06	02149MAX	Pass-Thru Cif Ser 2007-J1, CI 2-A-9 6 03/25/37	Ca	Monthly	5.714	02/28/07
12668BKB	Pass Thru Cif Ser 2006-J1, CI 1-A-5 02/25/36	Caa3	Monthly	0.001	01/30/06	02149MBV	Pass-Thru Cif Ser 2007-J1, CI 2-A-31 5.25 03/25/37	Ca	Monthly	0.001	02/28/07
12668BKG	Pass Thru Cif Ser 2006-J1, CI 1-A-10 5.5 02/25/36	Caa3	Monthly	53.557	01/30/06	02149MAL	Pass-Thru Cif Ser 2007-J1, CI 1-A-11 5.75 03/25/37	Ca	Monthly	0.001	02/28/07
12668BKH	Pass Thru Cif Ser 2006-J1, CI 1-A-11 5.5 02/25/36	Caa3	Monthly	68.711	01/30/06	02149MDF	Pass-Thru Cif Ser 2007-J1, CI 2-A-40 5.5 03/25/37	Ca	Monthly	0.001	02/28/07
02147UAA	Pass Thru Cif Ser 2006-3TR, CI A-1 04/25/36	Caa3	Monthly	58.556	10/30/06	02149MBH	Pass-Thru Cif Ser 2007-J1, CI 2-A-19 5.25 03/25/37	Ca	Monthly	0.001	02/28/07
02147UAB	Pass Thru Cif Ser 2006-3TR, CI A-2 04/25/36	Caa3	Monthly	9.759	10/30/06	02149MBN	Pass-Thru Cif Ser 2007-J1, CI 2-A-24 5.5 03/25/37	Ca	Monthly	0.001	02/28/07
23242WAT	Pass Thru Cif Ser 2006-J4, CI 2-A-10 07/25/36	Caa3	Monthly	20	06/30/06	02149MAZ	Pass-Thru Cif Ser 2007-J1, CI 2-A-11 5.25 03/25/37	Ca	Monthly	0.001	02/28/07
23242WAK	Pass Thru Cif Ser 2006-J4, CI 2-A-3 07/25/36	Caa3	Monthly	25.7	06/30/06	02149MAK	Pass-Thru Cif Ser 2007-J1, CI 1-A-10 5.75 03/25/37	Ca	Monthly	0.001	02/28/07
23242WAR	Pass Thru Cif Ser 2006-J4, CI 2-A-9 07/25/36	Caa3	Monthly	18.09	06/30/06	02149MAJ	Pass-Thru Cif Ser 2007-J1, CI 1-A-12 5.75 03/25/37	Ca	Monthly	0.001	02/28/07
23242WAB	Pass Thru Cif Ser 2006-J4, CI 1-A-2 07/25/36	Ca	Monthly	0.001	06/30/06	02149MAI	Pass-Thru Cif Ser 2007-J1, CI 1-A-14 5.5 03/25/37	Ca	Monthly	0.001	02/28/07
23242WAC	Pass Thru Cif Ser 2006-J4, CI 1-A-3 6.25 07/25/36	Ca	Monthly	38.6	06/30/06	02149MAH	Pass-Thru Cif Ser 2007-J1, CI 1-A-8 6 03/25/37	Ca	Monthly	0.001	02/28/07
23242WAN	Pass Thru Cif Ser 2006-J4, CI 2-A-6 07/25/36	Caa3	Monthly	40	06/30/06	02149MCL	Pass-Thru Cif Ser 2007-J1, CI 3-A-4 5.75 03/25/37	Caa3	Monthly	31.868	02/28/07
23242WAO	Pass Thru Cif 6 07/25/36	Caa3	Monthly	36	06/30/06	02149MCA	Pass-Thru Cif Ser 2007-J1, CI 2-A-36 5.5 03/25/37	Ca	Monthly	0.001	02/28/07
23242WAW	Pass Thru Cif Ser 2006-J4, CI 2-A-12 6 07/25/36	Caa3	Monthly	0.3	06/30/06	02149MDC	Pass-Thru Cif Ser 2007-J1, CI 2-A-37 5.75 03/25/37	Ca	Monthly	0.001	02/28/07
23242WAH	Pass Thru Cif Ser 2006-J4, CI 2-A-16 07/25/36	Caa3	Monthly	99.98	06/30/06	02149MAV	Pass-Thru Cif Ser 2007-J1, CI 2-A-8 6 03/25/37	Ca	Monthly	58.572	02/28/07
23242WAY	Pass Thru Cif 0 07/25/36	Caa3	Monthly	1.201	06/30/06	02149MAP	Pass-Thru Cif Ser 2007-J1, CI 2-A-1 03/25/37	Ca	Monthly	10	02/28/07
23242WAX	Pass Thru Cif Ser 2006-J4, CI PO-1 07/25/36	Caa3	Monthly	0.064	06/30/06	02149MCD	Pass-Thru Cif Ser 2007-J1, CI PO 03/25/37	Ca	Monthly	0.165	02/28/07
23242WAM	Pass Thru Cif Ser 2006-J4, CI 2-A-5 6 07/25/36	Caa3	Monthly	8.928	06/30/06	CWALT Inc Mtg Pass-Thru Cifs					
23242WAF	Pass Thru Cif Ser 2006-J4, CI 1-A-6 6.25 07/25/36	C	Monthly	2.029	06/30/06	23244EAA	Pass-Thru Cif Ser 2006-J6, CI A-1 09/25/36	Caa3	Monthly	61	09/29/06
23242WAV	Pass Thru Cif Ser 2006-J4, CI 2-A-13 6 07/25/36	Caa3	Monthly	26.133	06/30/06	23244EAE	Pass-Thru Cif Ser 2006-J6, CI A-5 6 09/25/36	Caa3	Monthly	35.9	09/29/06
23242WAG	Pass Thru Cif Ser 2006-J4, CI X 06/30/06	Ca	Monthly	0.001	06/30/06	23244EAD	Pass-Thru Cif Ser 2006-J6, CI A-4 6 09/25/36	Caa3	Monthly	11.75	09/29/06
23242WAA	Pass Thru Cif Ser 2006-J4, CI 1-A-10 07/25/36	Ca	Monthly	30	06/30/06	23244EAB	Pass-Thru Cif Ser 2006-J6, CI A-2 09/25/36	Caa3	Monthly	0.001	09/29/06
23242WAS	Pass Thru Cif Ser 2006-J4, CI 2-A-10 07/25/36	Caa3	Monthly	5	06/30/06	23244EAR	Pass-Thru Cif Ser 2006-J6, CI A-6 6 09/25/36	C	Monthly	2.1	09/29/06
23242WAW	Pass Thru Cif Ser 2006-J4, CI 2-X 07/25/36	Caa3	Monthly	0.001	06/30/06	23244EAF	Pass-Thru Cif Ser 2006-J6, CI X 09/25/36	Caa3	Monthly	0.001	09/29/06
23242WAL	Pass Thru Cif Ser 2006-J4, CI 2-A-4 07/25/36	Caa3	Monthly	0.001	06/30/06	23244EAC	Pass-Thru Cif Ser 2006-J6, CI A-3 6 09/25/36	Caa3	Monthly	65.5	09/29/06
23242WAJ	Pass Thru Cif Ser 2006-J4, CI 2-A-2 07/25/36	Caa3	Monthly	47.272	06/30/06	23244EAS	Pass-Thru Cif Ser 2006-J6, CI A-7 6 09/25/36	C	Monthly	0.696	09/29/06
23242WAE	Pass Thru Cif Ser 2006-J4, CI 1-A-5 6.25 07/25/36	Ca	Monthly	8.697	06/30/06	23244EAG	Pass-Thru Cif Ser 2006-J6, CI PO 09/25/36	Caa3	Monthly	0.067	09/29/06
23242WAD	Pass Thru Cif Ser 2006-J4, CI 1-A-4 6.25 07/25/36	Ca	Monthly	3.438	06/30/06	CWALT Inc Mtg Ser 2007-J2					
12668EAE	Pass Thru Cif Ser 2006-J5, CI 1-A-5 6.5 09/25/36	Caa3	Monthly	48.63	07/28/06	020908AK	Pass Thru Cifs 6 07/25/37	Caa3	Monthly	47.635	05/30/07
12668EAD	Pass Thru Cif Ser 2006-J5, CI 1-A-4 6.5 09/25/36	C									

CUSIP	ISSUE	MOODY'S RATING®	INTEREST	DATES	AMT. ISS. MIL.\$	ISSUED	CUSIP	ISSUE	MOODY'S RATING®	INTEREST	DATES	AMT. ISS. MIL.\$	ISSUED
Eastland CLO Ltd													
277345AA	Coll Nt CI A-1 05/01/22	A3	F,M,A&N	01	100	03/13/07	40051CAR	Pass-Thru Cfr Ser 2006-S1, CI I-M-1 5.35 08/25/34	B1	Monthly		6.533	12/28/06
277345AC	Coll Nt CI A-2A 05/01/22	Aa1	F,M,A&N	01	825.6	03/13/07	40051CAS	Pass-Thru Cfr Ser 2006-S1, CI I-M-2 5.35 08/25/34	B1	Monthly		5.576	12/28/06
277345AJ	Coll Nt CI B 05/01/22	Caa2	F,M,A&N	01	81.5	03/13/07	GSA Home Equity Tr						
277345AG	Coll Nt CI A-3 05/01/22	Ba1	F,M,A&N	01	78.5	03/13/07	362246AA	Pass-Thru Cfr Ser 2007-S1 02/25/37	C	Monthly		277.25	02/28/07
277345AE	Coll Nt CI A-2B 05/01/22	Baa1	F,M,A&N	01	206	03/13/07	GSA Home Equity Trust						
Eurosal													
29881AAD	Coll Notes Ser 2007-2NP 03/13/45	Aa1	M,J,S&D	13	169.722	03/30/07	40051CAA	Pass Thru Cfr CI I-A-1 01/25/37	C	Monthly		240.92	12/28/06
29881AAJ	Coll Notes Ser 2007-2NP 03/13/45	Aa2	M,J,S&D	13	147.102	03/30/07	36242DB8	Pass Thru Cfr Ser 2005-S1, CI M-2 5.887 12/25/34	C	Monthly		19.99	04/07/05
29881AAG	Coll Notes Ser 2007-2NP 03/13/45	Aa2	M,J,S&D	13	139.5	03/30/07	362341J2	Pass Thru Cfr Ser 2006-S1, CI A-1 11/25/35	C	Monthly		273.34	01/27/06
Eurosal													
29881AAF	Coll Notes Ser 2007-2NP 03/13/45	Aa1	M,J,S&D	13	48	03/30/07	362341B3	Pass Thru Cfr Ser 2006-S1, CI A-2B 11/25/35	C	Monthly		13.5	01/27/06
FPMIT													
30248EAA	Pass-Thru Cfr Ser 07-FFBS 07/25/35	Ca	Monthly		295.15	04/26/07	36245CAC	Pass Thru Cfr Ser 2006-S6, CI A-1C 10/25/36	C	Monthly		95.531	10/20/06
First Franklin Mortgage Loan Trust													
32027NBA	Pass-Thru Cfr Ser FFA, CI M-1 0 09/25/32	Ba3	Monthly		21.52	09/25/02	36244MAC	Pass-Thru Cfr Ser 2006-S4, CI A-3 05/25/36	C	Monthly		20.3	06/09/06
32027NBB	Pass-Thru Cfr Ser FFA, CI M-2 0 09/25/32	C	Monthly		15.78	09/25/02	36244MAA	Pass-Thru Cfr Ser 2006-S4, CI A-1 05/25/36	C	Monthly		340.283	06/09/06
32027NCO	Pass-Thru Cfr Ser 2003-FFC, CI M-2 0 11/25/32	Ca	Monthly		9.783	06/26/03	36297NAA	Pass-Thru Cfr Ser 2006-S3, CI A-1 6.085 05/25/36	C	Monthly		240.74	04/27/06
32027NCP	Pass-Thru Cfr Ser 2003-FFC, CI M-1 0 11/25/32	Ba3	Monthly		21.52	06/26/03	36297NAC	Pass-Thru Cfr Ser 2006-S3, CI A-3 05/25/36	C	Monthly		20	04/27/06
32027NCK	Pass-Thru Cfr Ser 2003-FFB, CI B-1 0 02/25/33	Caa2	Monthly		15.54	05/30/03	36244MAB	Pass-Thru Cfr Ser 2006-S4, CI A-2 5.531 05/25/36	C	Monthly		100.12	06/09/06
32027NCJ	Pass-Thru Cfr Ser 2003-FFB, CI M-2 0 02/25/33	Ba1	Monthly		14.25	05/30/03	36297NAB	Pass-Thru Cfr Ser 2006-S3, CI A-2 5.769 05/25/36	C	Monthly		75	04/27/06
First Franklin Mtg Ln Tr													
362341HE	Pass Thru Cfr Ser 2005-FFA, CI M-2 5.475 05/25/25	Ba3	Monthly		40.364	07/21/05	36244WAB	Pass-Thru Cfr Ser 2006-S5, CI A-2 09/25/36	C	Monthly		67.16	08/18/06
362341HG	Pass Thru Cfr Ser 2005-FFA, CI M-4 5.614 05/25/25	C	Monthly		14.613	07/21/05	36244WAA	GAMP Trust	C	Monthly		62.6	10/20/06
362341HF	Pass Thru Cfr Ser 2005-FFA, CI M-3 5.517 05/25/25	Caa2	Monthly		16.294	07/21/05	36245CAE	Pass Thru Cfr CI A-3 10/25/36	C	Monthly		19.05	10/20/06
318340AA	Pass Thru Cfr Ser 2006-FFA, CI A1 09/25/26	C	Monthly		43.46	10/30/06	GSC ABS CDO						
318340AB	Pass Thru Cfr Ser 2006-FFA, CI A2 09/25/26	C	Monthly		10.0	10/30/06	3622X0AA	Coll Nt Ser 2006-1C, CI A-1 03/16/46	C	Monthly		54	03/31/06
32028JAB	Pass Thru Cfr Ser 2006-FFB, CI A2 12/25/26	C	Monthly		262.23	11/30/06	3622X0AB	Coll Nt Ser 2006-1C, CI A2 03/16/46	C	Monthly		40	03/31/06
32028JAA	Pass Thru Cfr Ser 2006-FFB, CI A1 12/25/26	C	Monthly		74.08	11/30/06	GSC ABS CDO 2006-4u						
32027AAA	Pass Thru Cfr Ser 2007-FFA, CI A-1 01/28/28	C	Monthly		347.01	02/08/07	362479AA	Coll Nt Ser 2006-4U, CI AS1VF 11/06/46	C	Monthly		502	10/06/06
32027NFV	Pass-Thru Cfr Ser 2004-FFA, CI M3-F 4.888 03/25/24	B2	Monthly		9.84	02/27/04	GSC CDO Ltd						
32027NFU	Pass-Thru Cfr Ser 2004-FFA, CI M3-A 03/25/24	B2	Monthly		9.84	02/27/04	3622MTAA	Coll Nt Ser 2007-1R 11/14/39	C	Monthly		375	04/01/07
First Franklin Mtge Loan Tr 2004-FFC													
32027NQA	Pass-Thru Cfr CI B-3 06/25/35	Caa3	Monthly		6.963	12/28/04	36290MAC	GSC Partners Gemini Fund Ltd (United States)	Baa3	Monthly		40.2	08/29/02
32027NQB	Pass-Thru Cfr CI B-4 06/25/35	C	Monthly		20.291	12/28/04	36290MAB	Coll FR Nt CI B 10/10/12	Aa3	Monthly		20.8	08/29/02
First Franklin Mtge Loan Tr 2007-FFC													
32029HAB	Pass-Thru Cfr CI A-2A 06/25/27	C	Monthly		420.421	05/29/07	36290MAA	Coll FR Nt CI A 10/10/12	Aaa	Monthly		436.3	08/29/02
First Horizon Alt Mtg Sec Tr													
32051SAA	Pass-Thru Cfr Ser 2006-RE2, CI A-1 04/25/35	Caa1	Monthly		114.342	05/30/06	GSMAP Tr						
Fourth Street Funding Ltd													
35112EAA	Coll Nt CI A-1 08/13/50	C	Monthly		200	04/26/07	3623413A	Pass Thru Cfr Ser 06-S1, CI A-2A 11/25/35	C	Monthly		53.999	01/27/06
Franklin CLO VI Ltd													
35250BAD	Coll Nt CI 08/09/19	B3	Monthly		15	07/26/07	Guggenheim Structured Real Estate Fdg						
35250AAA	Coll Nt CI E 08/09/19	Caa3	Monthly		11.5	07/26/07	40166XAO	Coll Nt Ser 2006-3, CI F 09/25/46	C	Monthly		18.023	08/17/06
35250BAC	Coll Nt CI C 08/09/19	Ba2	Monthly		18	07/26/07	40166XAL	Coll Nt Ser 2006-3, CI D 09/25/46	Caa3	Monthly		24.029	08/17/06
35250BAB	Coll Nt CI B 08/09/19	Baa1	Monthly		38	07/26/07	40166XAN	Coll Nt Ser 2006-3, CI E 09/25/46	C	Monthly		28.036	08/17/06
35250BAA	Coll Nt CI A 08/09/19	Aa2	Monthly		272	07/26/07	40166XAS	Coll Nt Ser 2006-3, CI G 09/25/46	C	Monthly		20	08/17/06
Fraser Sullivan CLO II Ltd													
35552QAD	Coll Nt CI C 12/20/20	Ba1	M,J,S&D	20	32	12/07/06	40166XAJ	Coll Nt Ser 2006-3, CI C 09/25/46	B3	Monthly		42.053	08/17/06
35552QAE	Coll Nt CI D 12/20/20	B3	M,J,S&D	20	33	12/07/06	40166XAG	Coll Nt Ser 2006-3, CI B 09/25/46	Baa3	Monthly		42.052	08/17/06
35552QAC	Coll Nt CI B 12/20/20	A3	M,J,S&D	20	33	12/07/06	Harris Cnty Cultural Education Facilities Financ						
Glacier Fdg CDO IV Ltd													
37638NAA	Coll Nt Fltg Rt CI A-1 0 10/12/45	C	J,A,J&O	12	296	04/12/06	414009BF	Bds Ser 2008D-3 06/01/39	Aa1	Monthly		30	11/25/08
GMAC Coml Mtg Secs Inc													
361849KW	Pass-Thru Cfr Ser C1, CI H 7 03/15/33	Ba1	Monthly		0.001	03/17/00	414009AB	Bds Ser 2008B 06/01/38	Aa3	Monthly		50	07/09/08
361849LA	Pass-Thru Cfr Ser C1, CI K 7 03/15/33	C	Monthly		8.798	03/08/00	Highland Park CDO I						
361849HL	Pass-Thru Cfr Ser C3, CI K 08/05/36	C	Monthly		0.001	12/30/99	404185AG	Coll Nt CI A-2 12/20/56	Caa3	M,J,S&D	20	75	12/20/06
361849HE	Pass-Thru Cfr Ser C3, CI G 08/05/36	A1	Monthly		0.001	12/30/99	404185AA	Coll Nt CI A-1 12/20/56	B1	M,J,S&D	20	329	12/20/06
GMAC Commercial Mtg Secs Inc 2003-C1													
361849XV	Pass-Thru Cfr CI N-2 5 05/10/36	C	Monthly		1.42	05/29/03	404185AB	Coll Nt CI B 12/20/56	Ca	M,J,S&D	20	44	12/20/06
361849XS	Sub Comm Mtg Pass-Thru Cfr Ser 2003-C1, CI L 5 05/10/36	Caa3	Monthly		7.882	05/29/03	404185AC	Coll Nt CI C 12/20/56	C	M,J,S&D	20	35	12/20/06
361849XQ	Sub Comm Mtg Pass-Thru Cfr Ser 2003-C1, CI J 5 05/10/36	Ba3	Monthly		22.332	05/29/03	404185AD	Coll Nt CI D 12/20/56	C	M,J,S&D	20	33	12/20/06
361849XT	Sub Comm Mtg Pass-Thru Cfr Ser 2003-C1, CI M 5 05/10/36	Ca	Monthly		5.254	05/29/03	Highland Park CDO I						
361849XX	Sub Comm Mtg Pass-Thru Cfr Ser 2003-C1, CI P 5 05/10/36	C	Monthly		5.255	05/29/03	404185AE	Coll Nt CI F 12/20/56	C	Monthly		24	12/20/06
361849XW	Sub Comm Mtg Pass-Thru Cfr Ser 2003-C1, CI O 5 05/10/36	C	Monthly		2.627	05/29/03	404185EA	Coll Nt CI E 12/20/56	C	M,J,S&D	20	11	12/20/06
361849XU	Sub Comm Mtg Pass-Thru Cfr Ser 2003-C1, CI N 5 05/10/36	Ca	Monthly		6.463	05/29/03	Highridge ABS CDO I Ltd						
361849XR	Sub Comm Mtg Pass-Thru Cfr Ser 2003-C1, CI K 5 05/10/36	B3	Monthly		10.509	05/29/03	431138AC	Coll Nts CI A-1AT 02/04/48	C	Monthly		976	01/25/07
GMAC Mtg Ln Tr													
36185MAX	Pass Thru Cfr Ser 2005-AF1, CI A-11 5.75 07/25/35	Ca	Monthly		3.795	06/29/05	431138AA	Coll Nts CI A-1AD 02/04/48	C	Monthly		321.5	01/25/07
Greenwich Capital Commercial Mtg Tr 2002-C1													
396789CA	Sub Comm Mtg Pass-Thru Cfr Ser 2002-C1, CI M 5.5 01/11/35	Caa1	Monthly		8.721	12/30/02	Hipotecaria Su Casita						
396789CC	Sub Comm Mtg Pass-Thru Cfr Ser 2002-C1, CI N 5.5 01/11/35	Ca	Monthly		5.815	12/30/02	433514AA	Global Nt 8.5 10/04/16	C	Monthly		150	09/22/06
396789CE	Sub Comm Mtg Pass-Thru Cfr Ser 2002-C1, CI O 5.5 01/11/35	C	Monthly		8.721	12/30/02	Home Ln Mtg Ln Tr						
396789CG	Sub Comm Mtg Pass-Thru Cfr Ser 2002-C1, CI P 5.5 01/11/35	C	Monthly		4.361	12/30/02	43718UAC	Pass-Thru Cfr Ser 2006-1, CI A-3 02/25/37	C	Monthly		37.065	11/03/06
396789BY	Sub Comm Mtg Pass-Thru Cfr Ser 2002-C1, CI L 5.5 01/11/35	B2	Monthly		20.351	12/30/02	43718UAB	Pass-Thru Cfr Ser 2006-1, CI A-2 02/25/37	B2	Monthly		56.285	11/03/06
GS Mtg Secs Corp													
36242D3E	Pass Thru Cfr Ser 2005-S2, CI M-1 11/25/34	Caa2	Monthly		38.966	05/13/05	Home Loan Mtge Loan Tr 2005-1						
362334HL	Pass Thru Cfr Ser 2006-S2, CI A-2 01/25/36	C	Monthly		243.15	03/30/06	43718RAD	Pass-Thru Cfr CI A-3 04/25/36	Caa2	Monthly		42.25	11/29/05
362334JF	Pass Thru Cfr Ser 2006-S2, CI A-3 5.625 01/25/36	C	Monthly		10.0	03/30/06	HomeBanc Mtg Tr						
362334JE	Pass Thru Cfr Ser 2006-S2, CI A-1B 01/25/36	C	Monthly		325	03/30/06	43739EAO	Coll Nt Ser 2005-1, CI A-2 03/25/35	Caa1	Monthly		109.783	02/23/05
GS Mtg Secs Corp II													
36228CVV	Coml Mtg Pass Thru Cfr Ser 2005-G4, CI A-4B 4.732 07/10/39	Aa1	Monthly		167.371	06/23/05	43739EAP	Coll Nt Ser 2005-1, CI M-6 03/25/35	Caa1	Monthly		12.076	02/23/05
36228CWA	Coml Mtg Pass Thru Cfr Ser 2005-G4, CI D 4.939 07/10/39	Caa2	Monthly		75.015	06/23/05	43739EAL	Coll Nt Ser 2005-1, CI A-1 03/25/35	Caa1	Monthly		848.625	02/23/05
36228CWB	Coml Mtg Pass Thru Cfr Ser 2005-G4, CI H 07/10/39	C	Monthly		40.008	06/23/05	43739EAM	Coll Nt Ser 2005-1, CI M-1 03/25/35	Caa1	Monthly		21.957	02/23/05
36228CWC	Coml Mtg Pass Thru Cfr Ser 2005-G4, CI E 5.078 07/10/39	Ca	Monthly		40.008	06/23/05	43739EAN	Coll Nt Ser 2005-1, CI M-3 03/25/35	Caa1	Monthly		11.527	02/23/05
36228CVY	Coml Mtg Pass Thru Cfr Ser 2005-G4, CI B 4.841 07/10/39	Ba3	Monthly		65.013	06/23/05	43739EAO	Coll Nt Ser 2005-1, CI M-4 03/25/35	Caa1	Monthly		10.978	02/23/05
36228CVZ	Coml Mtg Pass Thru Cfr Ser 2005-G4, CI C 4.89 07/10/39	B1	Monthly		35.007	06/23/05	43739EAS	Coll Nt Ser 2005-1, CI M-2 03/25/35	Caa1	Monthly		30.19	02/23/05
36228CVW	Coml Mtg Pass Thru Cfr Ser 2005-G4, CI A-1A 4.744 07/10/39	Aa1	Monthly		169.634	06/23/05	43739EAT	Coll Nt Ser 2005-1, CI B-1 03/25/35	Caa1	Monthly		12.076	02/23/05
36228CVX	Coml Mtg Pass Thru Cfr Ser 2005-G4, CI A-1J 4.782 07/10/39	Baa1	Monthly		300.06								

STRUCTURED FINANCE ISSUES (REVISED)

CUSIP	ISSUE	MOODY'S RATING®	INTEREST	DATES	AMT. ISS. MIL.\$	ISSUED	CUSIP	ISSUE	MOODY'S RATING®	INTEREST	DATES	AMT. ISS. MIL.\$	ISSUED
Homebank Mlge Tr 2005-4													
43739EBT	Pass-Thru Cfi Cl A-2 10/25/35	Caa1	Monthly		112.06	08/30/05	45660GAG	Pass Thru Cfi Ser 06-AR19, Cl 3-A-1 08/25/36	Ca	Monthly		144.06	06/29/06
43739EBX	Pass-Thru Cfi Cl M-4 10/25/35	C	Monthly		11.766	08/30/05	45660GAF	Pass Thru Cfi Ser 06-AR19, Cl 2-A-2 08/25/36	C	Monthly		14.599	06/29/06
43739EBW	Pass-Thru Cfi Cl M-3 10/25/35	C	Monthly		7.284	08/30/05	45660GAD	Pass Thru Cfi Ser 06-AR19, Cl 1-A-4 08/25/36	Caa	Monthly		0.001	06/29/06
43739EBU	Pass-Thru Cfi Cl M-1 10/25/35	C	Monthly		13.447	08/30/05	45660GAL	Pass Thru Cfi Ser 06-AR19, Cl 5-A-1 08/25/36	Caa2	Monthly		50	06/29/06
43739EBV	Pass-Thru Cfi Cl M-2 10/25/35	C	Monthly		11.766	08/30/05	45660GAE	Pass Thru Cfi Ser 06-AR19, Cl 2-A-1 08/25/36	Caa3	Monthly		131.389	06/29/06
Homebank Mlge Tr 2006-2													
43739HAB	Pass-Thru Cfi Cl A-2 12/25/36	Caa2	Monthly		45.634	11/30/06	45660GAF	Pass Thru Cfi Ser 06-AR25, Cl 1-A-2 09/25/36	C	Monthly		3.929	07/28/06
43739HAC	Pass-Thru Cfi Cl M-1 12/25/36	C	Monthly		13.234	11/30/06	45660HAU	Pass Thru Cfi Ser 06-AR25, Cl 6-A-5 09/25/36	C	Monthly		19	07/28/06
43739HAA	Pass-Thru Cfi Cl A-1 12/25/36	Caa2	Monthly		375.337	11/30/06	45661HAQ	Pass Thru Cfi Ser 06-AR25, Cl 3-A-3 09/25/36	Caa	Monthly		0.001	07/28/06
Homebank Mlge Tr 2007-1													
43741BAL	Pass-Thru Cfi Cl 2-X 0.644 04/25/47	Ca	Monthly		0.001	03/30/07	45661HAP	Pass Thru Cfi Ser 06-AR25, Cl 5-A-2 09/25/36	C	Monthly		16.965	07/28/06
Independence VII CDO Ltd													
45377MAA	COLL N Cl A-1A 01/10/45	C	J.A.&O	10	360	03/28/06	45661HAL	Pass Thru Cfi Ser 06-AR25, Cl 4-A-3 09/25/36	Caa3	Monthly		15.86	07/28/06
45377MAQ	Coll N Cl A-1B 01/10/45	C	M.J.&S	10	60	03/28/06	45661HAC	Pass Thru Cfi Ser 06-AR25, Cl 2-A-1 09/25/36	C	Monthly		30.469	07/28/06
IndyMac IMA Mtg Ln Tr													
45670VAB	Pass Thru Cfi Ser 2007-4A, Cl A-2 02/25/38	C	Monthly		11.602	12/28/07	45661HBD	Pass Thru Cfi Ser 06-AR25, Cl 4-A-5 09/25/36	C	Monthly		25.52	07/28/06
IndyMac IMSC Mortgage Loan Trust 2007-H0A1													
45670HAC	pass thru cfts Ser 07-H0A1, Cl A-X 07/25/37	Ca	Monthly		0.001	06/29/07	45661HAE	Pass Thru Cfi Ser 06-AR25, Cl 3-A-4 09/25/36	C	Monthly		46.701	07/28/06
IndyMac IMSC Mtg Ln Tr													
45670EAA	Pass Thru Cfi Ser 2007-AR2, Cl A-1 03/25/47	Ca	Monthly		144.457	07/30/07	45661HAH	Pass Thru Cfi Ser 06-AR25, Cl 3-A-4 09/25/36	Caa3	Monthly		300	07/28/06
45670EAO	Pass Thru Cfi Ser 2007-AR2, Cl A-X 03/25/47	Ca	Monthly		0.001	07/30/07	45661HAT	Pass Thru Cfi Ser 06-AR25, Cl 6-A-4 09/25/36	C	Monthly		97.352	07/28/06
45670EAD	Pass Thru Cfi Ser 2007-AR2, Cl A-4 03/25/47	C	Monthly		28.675	07/30/07	45661HAM	Pass Thru Cfi Ser 06-AR25, Cl 4-A-4 09/25/36	Caa	Monthly		0.001	07/28/06
45672ZAC	Pass Thru Cfts Ser 07-AR1, Cl 2-A1 06/25/37	Ca	Monthly		485.185	06/28/07	45661HAF	Pass Thru Cfi Ser 06-AR25, Cl 3-A-2 09/25/36	Ca	Monthly		120.303	07/28/06
45672ZAD	Pass Thru Cfts Ser 07-AR1, Cl 2-A2 06/25/37	C	Monthly		52.7	06/28/07	45661HAD	Pass Thru Cfi Ser 06-AR25, Cl 2-A-2 09/25/36	C	Monthly		3.386	07/28/06
45693JAB	Pass Thru Cfts Ser 07-AR15, Cl 1-A2 06/25/37	Ca	Monthly		15.235	06/28/07	45661HAN	Pass Thru Cfi Ser 06-AR25, Cl 5-A-1 09/25/36	Caa3	Monthly		152.684	07/28/06
45693JAC	Pass Thru Cfts Ser 07-AR15, Cl 1-A1 06/25/37	C	Monthly		269.465	06/28/07	45662DAB	Pass Thru Cfi Ser 06-AR29, Cl A-2 11/25/36	C	Monthly		136.381	09/28/06
45693JAD	Pass Thru Cfts Ser 07-AR15, Cl 2-X 06/25/37	Ca	Monthly		0.001	06/28/07	45662DAE	Pass Thru Cfi Ser 06-AR29, Cl A-5 11/25/36	C	Monthly		78.132	09/28/06
45693JAE	Pass Thru Cfts Ser 07-AR1, Cl 3-A1 06/25/37	Ca	Monthly		53.655	06/28/07	45699EAK	Pass Thru Cfi Ser 2007-AR5 05/25/37	Caa1	Monthly		231.778	03/29/07
IndyMac INDA Mortgage Loan Tr													
45670RAC	Pass Thru Cfi Ser 2007-AR6, Cl 2-A-1 10/25/37	Caa2	Monthly		270.284	08/30/07	45699EAD	Pass Thru Cfi Ser 2007-AR5 05/25/37	C	Monthly		68.915	03/29/07
45670RAB	Pass Thru Cfi Ser 2007-AR6, Cl 1-A-2 10/25/37	C	Monthly		13.239	08/30/07	45699EAE	Pass Thru Cfi Ser 2007-AR5 05/25/37	Ca	Monthly		82.17	03/29/07
45670RAA	Pass Thru Cfi Ser 2007-AR6, Cl 1-A-1 10/25/37	Caa2	Monthly		119.148	08/30/07	45699EAF	Pass Thru Cfi Ser 2007-AR5 05/25/37	C	Monthly		9.13	03/29/07
IndyMac INDA Mortgage Loan Trust													
45670HAA	Pass Thru Cfi Ser 07-AR17, Cl A-1 08/25/37	Ca	Monthly		296.314	06/27/07	45699EAC	Pass Thru Cfi Ser 2007-AR5 05/25/37	Ca	Monthly		486.775	03/29/07
IndyMac INDA Mtg Ln Tr													
45662FAC	Pass Thru Cfi Ser 2006-AR3, Cl 1-X 10/25/11	Caa2	Monthly		0.001	10/30/06	45699EAM	Pass Thru Cfi Ser 2007-AR5 05/25/37	C	Monthly		82.28	03/29/07
45662BAB	Pass Thru Cfi Ser 2006-AR1, Cl A-2 08/25/36	B2	Monthly		49.69	06/29/06	45699EAL	Pass Thru Cfi Ser 2007-AR5 05/25/37	Ca	Monthly		69	03/29/07
45662BAA	Pass Thru Cfi Ser 2006-AR1, Cl A-1 08/25/36	B2	Monthly		76.87	06/29/06	45699EAA	Pass Thru Cfi Ser 2007-AR5 05/25/37	C	Monthly		183.455	03/29/07
45662BAD	Pass Thru Cfi Ser 2006-AR1, Cl A-3 08/25/36	B2	Monthly		39.369	06/29/06	45699EAN	Pass Thru Cfi Ser 2007-AR5 05/25/37	C	Monthly		9.142	03/29/07
45662BAF	Pass Thru Cfi Ser 2006-AR1, Cl A-4 08/25/36	C	Monthly		0.001	06/29/06	45699EAB	Pass-Thru Cfi Ser 2007-AR1 04/25/37	Caa2	Monthly		167.897	07/28/06
45662BAC	Pass Thru Cfi Ser 2006-AR1, Cl A-2X 08/25/36	B2	Monthly		0.001	06/29/06	45699BAG	Pass-Thru Cfi Ser 2007-AR1 04/25/37	C	Monthly		12.929	02/27/07
45662FAA	Pass Thru Cfi Ser 2006-AR3, Cl 1-A-1 12/25/36	Caa2	Monthly		213.692	10/30/06	45699BAF	Pass-Thru Cfi Ser 2007-AR1 04/25/37	Caa3	Monthly		136.767	02/27/07
45662FAD	Pass Thru Cfi Ser 2006-AR3, Cl 2-A-1 12/25/36	Caa2	Monthly		107.754	10/30/06	IndyMac INDX Mtg Ln Tr 2006-AR3						
45662FAB	Pass Thru Cfi Ser 2006-AR3, Cl 1-A-2 12/25/36	C	Monthly		11.609	10/30/06	456610AC	Pass Thru Cfi Ser 06-AR15, Cl A-3 07/25/36	C	Monthly		118.817	05/30/06
45662FAE	Pass Thru Cfi Ser 2006-AR3, Cl 2-A-2 12/25/36	C	Monthly		5.854	10/30/06	IndyMac INDX Mtg Ln Tr 2006-AR37						
45669AAD	Pass Thru Cfi Ser 2007-AR1, Cl 2-A-1 03/25/37	Caa3	Monthly		51.283	01/30/07	45668LAE	Pass-Thru Cfi Ser 06-AR37, Cl 2-A-2-X 02/25/37	C	Monthly		0.001	12/28/06
45669AAB	Pass Thru Cfi Ser 2007-AR1, Cl 1-A-2 03/25/37	Caa2	Monthly		100	01/30/07	45668LAA	Pass-Thru Cfi Ser 06-AR37, Cl 1-A-1 02/25/37	B3	Monthly		133.47	12/28/06
45669AAA	Pass Thru Cfi Ser 2007-AR1, Cl 1-A-1 03/25/37	Caa3	Monthly		143.18	01/30/07	45668LAB	Pass-Thru Cfi Ser 06-AR37, Cl 1-A-2-1 02/25/37	C	Monthly		14.83	12/28/06
45669AAE	Pass Thru Cfi Ser 2007-AR1, Cl 2-A-2 03/25/37	Caa3	Monthly		42.885	01/30/07	45668LAW	Pass-Thru Cfi Ser 06-AR37, Cl 1-A-2-X 02/25/37	C	Monthly		0.001	12/28/06
45669AAC	Pass Thru Cfi Ser 2007-AR1, Cl 1-A-3 03/25/37	C	Monthly		5.32	01/30/07	45668LAD	Pass-Thru Cfi Ser 06-AR37, Cl 2-A-2-1 02/25/37	C	Monthly		19.419	12/28/06
45669AAF	Pass Thru Cfi Ser 2007-AR1, Cl 2-A-3 03/25/37	C	Monthly		2.28	01/30/07	45668LAC	Pass-Thru Cfi Ser 06-AR37, Cl 2-A-1 02/25/37	Caa3	Monthly		174.774	12/28/06
45669AAG	Pass Thru Cfi Ser 2007-AR1, Cl 3-A-1 03/25/37	Caa2	Monthly		96.13	01/30/07	IndyMac INDX Mtg Ln Tr 2006-AR39						
456674AC	Pass Thru Cfi Ser 07-AR4, Cl 2-A-1 08/25/37	Caa3	Monthly		89.01	06/27/07	45660KAB	Pass-Thru Cfi Ser 06-AR39, Cl A-2 02/25/37	C	Monthly		64.985	12/29/06
456674AD	Pass Thru Cfi Ser 07-AR4, Cl 2-A-2 08/25/37	C	Monthly		9.89	06/27/07	45660KAA	Pass-Thru Cfi Ser 06-AR39, Cl A-1 02/25/37	Caa3	Monthly		584.867	12/29/06
456674AB	Pass Thru Cfi Ser 07-AR4, Cl 1-A-2 08/25/37	C	Monthly		11.466	06/27/07	IndyMac INDX Mtg Loan Tr						
456674AE	Pass Thru Cfi Ser 07-AR4, Cl 3-A-1 08/25/37	Caa3	Monthly		113.267	06/27/07	45661LAH	Pass Thru Cfi Ser 06-AR27, Cl 2-A-3 10/25/36	C	Monthly		39.071	08/30/06
45680QAA	Pass Thru Cfi Ser 07-AR5, Cl 3-A-2 09/25/37	C	Monthly		19.808	07/30/07	45661LAE	Pass Thru Cfi Ser 06-AR27, Cl 1-A-5 10/25/36	C	Monthly		51.157	08/30/06
45680QAB	Pass Thru Cfi Ser 07-AR5, Cl 1-A-1 09/25/37	Caa3	Monthly		79.38	07/30/07	IndyMac Indx Mtge Loan Tr 2006-AR21						
45670WAB	Pass Thru Cfi Ser 2007-AR3, Cl 1-A-2 02/25/38	C	Monthly		15.158	12/27/07	45660HAA	Pass-Thru Cfi Cl A-1 08/25/36	Ca	Monthly		214.509	06/28/06
45670WAD	Pass Thru Cfi Ser 2007-AR3, Cl 3-A-2 02/25/38	C	Monthly		22.844	12/27/07	IndyMac Indx Mtge Loan Tr 2006-AR3						
456799AA	Pass-Thru Cfi Ser 2007-AR2 06/25/37	Caa2	Monthly		37.886	12/27/07	45660L5S	Pass-Thru Cfi Cl 2-A-1A 03/25/36	Ca	Monthly		250	02/28/06
456799AB	Pass-Thru Cfi Ser 2007-AR2 06/25/37	C	Monthly		204.657	04/27/07	45660L5X	Pass-Thru Cfi Cl 3-A-1B 03/25/36	Caa3	Monthly		114.285	02/28/06
45680AAC	Pass-Thru Cfi Ser 2007-AR5, Cl 2-A-1 09/25/37	Caa3	Monthly		60.921	07/30/07	45660L5V	Pass-Thru Cfi Cl 2-X 03/25/36	Ca	Monthly		0.001	02/28/06
45680AAD	Pass-Thru Cfi Ser 07-AR5, Cl 2-A-2 09/25/37	C	Monthly		6.769	07/30/07	45660L5Z	Pass-Thru Cfi Cl 3-X 03/25/36	Caa3	Monthly		0.001	02/28/06
45680AAE	Pass-Thru Cfi Ser 2007-AR5, Cl 3-A-1 09/25/37	Caa1	Monthly		178.268	07/30/07	45660L5Q	Pass-Thru Cfi Cl 1-A-2 03/25/36	C	Monthly		8.774	02/28/06
45680OAB	Pass-Thru Cfi Ser 2007-AR5, Cl 1-A-2 09/25/37	C	Monthly		8.82	07/30/07	45660L5P	Pass-Thru Cfi Cl 2-A-1C 03/25/36	Ca	Monthly		72.609	02/28/06
IndyMac Indx Mtge Loan Tr 2007-AR3													
456673AE	Pass-Thru Cfi Cl 3-A-1 07/25/37	Caa2	Monthly		72.787	05/30/07	45660L5T	Pass-Thru Cfi Cl 2-A-1B 03/25/36	Ca	Monthly		75	02/28/06
456673AC	Pass-Thru Cfi Cl 2-A-1 07/25/37	Caa2	Monthly		45.331	05/30/07	45660L5W	Pass-Thru Cfi Cl 3-A-1A 03/25/36	Caa3	Monthly		65	02/28/06
456673AB	Pass-Thru Cfi Cl 1-A-2 07/25/37	C	Monthly		17.982	05/30/07	45660L5N	Pass-Thru Cfi Cl 1-A-1 03/25/36	Ca	Monthly		78.97	02/28/06
456673AD	Pass-Thru Cfi Cl 2-A-2 07/25/37	C	Monthly		5.037	05/30/07	45660L5U	Pass-Thru Cfi Cl 2-A-2 03/25/36	C	Monthly		44.179	02/28/06
456673AA	Pass-Thru Cfi Cl 1-A-1 07/25/37	Caa2	Monthly		161.842	05/30/07	45660L5Y	Pass-Thru Cfi Cl 3-A-2 03/25/36	C	Monthly		19.921	02/28/06
IndyMac INDB Mtg Ln Tr													
45661JAC	Pass Thru Cfi Ser 2006-1, Cl A-3A 07/25/36	Ca	Monthly		44.722	06/29/06	IndyMac Indx Mtge Loan Tr 2006-AR35						
45662BAE	Pass Thru Cfi Ser 2006-AR1, Cl A-4 08/25/36	C	Monthly		26.245	06/29/06	45667SAA	Pass-Thru Cfi Cl 1A-1A 01/25/37	Ca	Monthly		346.464	11/29/06
IndyMac INDX Mortgage Loan Trust													
45664BAB	Pass Thru Cfi Ser AR23, Cl A-2 09/25/36	C	Monthly		18.655	07/28/06	45667SAM	Pass-Thru Cfi Cl 2A-1B 01/25/37	C	Monthly		30.144	11/29/06
45670HAB	pass thru cfts Ser 07-AR17, Cl A-2 08/25/37	C	Monthly		35.433	06/27/07	45667SAL	Pass-Thru Cfi Cl 1A-1B 01/25/37	C	Monthly		3	

CUSIP	ISSUE	MOODY'S RATING®	INTEREST	DATES	AMT. ISS. MIL.\$	ISSUED	CUSIP	ISSUE	MOODY'S RATING®	INTEREST	DATES	AMT. ISS. MIL.\$	ISSUED
	Indymac Indx Mgt Loan Tr 2007-AR9												
45669YAE	Pass-Thru CFI 2-X 04/25/14	Ca	Monthly		0.001	04/27/07	48600RAB	Flt Rt BD CI A-2 0 05/21/15	Aa3	F,M,A,N	21	10	05/21/03
45669YAO	Pass-Thru CFI 1-X 04/25/14	Caa3	Monthly		0.001	04/27/07	48600RAD	Flt Rt BD CI B-2 0 05/21/15	Ba2	F,M,A,N	21	4	05/21/03
45669YAT	Pass-Thru CFI 3-A-2 06/25/37	C	Monthly		22.145	04/27/07	48600RAA	Flt Rt BD CI A-1 0 05/21/15	Aaa	F,M,A,N	21	184.5	05/21/03
45669YAR	Pass-Thru CFI C-M 06/25/37	C	Monthly		21.645	04/27/07	48600RAC	Flt Rt BD CI B-1 0 05/21/15	Ba2	F,M,A,N	21	14	05/21/03
45669YAA	Pass-Thru CFI 1-A-1 06/25/37	Caa3	Monthly		114.435	04/27/07		Knox (Cnty of) TN Hth & Educ Fac Bd					
45669YAC	Pass-Thru CFI 2-A-1 06/25/37	Ca	Monthly		80.39	04/27/07	499523VK	Bds Ser 2008A 10/15/38	Aa1	Monthly		30	05/13/08
	IndyMac MBS Inc						499523VL	Bds Ser 2008B 10/15/38	Aa1	Monthly		45	05/13/08
45661EEM	Pass Thru CFI Ser 2006-AR5, CI 2-A-2 05/25/36	C	Monthly		35.706	03/30/06	507238AA	Coll Nt CI A-1 04/10/47	A	M,J,S&D	10	250	03/28/07
45661ECM	Pass Thru CFI Ser 2006-AR5, CI 2-A-1 05/25/36	Caa3	Monthly		321.352	03/30/06		Laguna Seca Funding I Ltd					
45661ECL	Pass Thru CFI Ser 2006-AR5, CI 1-A-2 05/25/36	C	Monthly		23.339	03/30/06	501773CY	Comm Mtg Pass Thru CFI Ser 1999-C1, C1 F 6.41 06/15/31	Baa1	Monthly		19.75	05/26/99
45661ECK	Pass Thru CFI Ser 2006-AR5, CI 1-A-1 05/25/36	Caa3	Monthly		210.447	03/30/06	501773CW	Comm Mtg Pass Thru CFI Ser 1999-C1, C1 E 7.02 06/15/31	Aaa	Monthly		31.6	05/26/99
	IndyMac Mtg Ln Tr						501773DC	Pass-Thru CFI Ser 1999-C1, C1 K 6.41 06/15/31	C	Monthly		7.9	06/10/99
45660HAB	Pass Thru CFI Ser 06-AR21, CI A-2 08/25/36	C	Monthly		23.834	06/28/06	501773DB	Pass-Thru CFI Ser 1999-C1, C1 J 6.41 06/15/31	C	Monthly		22.91	06/10/99
	Interstar Millennium Tr							LB-UBS Coml Mtg Tr					
---	Pass Thru CFI Ser 2005-1G, CI B 03/01/38	A2	Mar 01		18.979	04/22/05	52108H3Z	Coml Mtg Pass Thru CFI Ser 2005-C2, CI Q 4.928 04/11/40	C	Monthly		4.87	04/11/05
46426XAA	Coll Nt CI A-1 07/30/46	C	Monthly		396	06/29/06	52108H3X	Coml Mtg Pass Thru CFI Ser 2005-C2, CI N 4.928 04/11/40	C	Monthly		4.867	04/11/05
	J P Morgan Auto Receivables Tr						52108H3Y	Coml Mtg Pass Thru CFI Ser 2005-C2, CI P 4.928 04/11/40	C	Monthly		4.867	04/11/05
48124DAF	Coll Nt Ser 2007-A, CI C 02/17/14	Aaa	Monthly		11.28	02/15/07	52108H3W	Coml Mtg Pass Thru CFI Ser 2005-C2, CI M 4.928 04/11/40	C	Monthly		2.434	04/11/05
48124DAG	Pass-Thru CFI Ser 2007-A, 02/17/14	Aa1	Monthly		2.94	02/15/07	52109PAU	Pass Thru CFI Ser 07-C6, CI A-MFL 07/11/40	A1	Monthly		70	08/30/07
	J P Morgan Chase Coml Mtg Secs Corp						52109PAL	Pass-Thru CFI Ser 07-C6, CI D 6.425 07/11/40	Caa3	Monthly		33.513	08/30/07
46625YUC	Pass Thru CFI Ser 05-LDP4, CI A-M 4.999 10/15/42	Aa2	Monthly		267.707	09/29/05		LB-UBS Coml Mtg Tr 2007-C6					
46625YUZ	Pass Thru CFI Ser 05-LDP4, CI J 4.67 10/15/42	C	Monthly		10.039	09/29/05	52109PAX	Pass Thru CFI Ser 2007-C6, CI G 6.451 07/11/40	C	Monthly		33.513	08/30/07
46625YVB	Pass Thru CFI Ser 05-LDP4, CI K 4.67 10/15/42	C	Monthly		13.386	09/29/05	52109PAK	Pass Thru CFI Ser 2007-C6, CI C 6.415 07/11/40	Caa1	Monthly		37.237	08/30/07
46625YUT	Pass Thru CFI Ser 05-LDP4, CI F 10/15/42	Ca	Monthly		40.156	09/29/05	52109PAJ	Pass Thru CFI Ser 2007-C6, CI B 6.425 07/11/40	B1	Monthly		33.513	08/30/07
46625YUX	Pass Thru CFI Ser 05-LDP4, CI H 10/15/42	C	Monthly		30.117	09/29/05	52109PAM	Pass Thru CFI Ser 2007-C6, CI E 6.425 07/11/40	Ca	Monthly		29.789	08/30/07
46625YVH	Pass Thru CFI Ser 05-LDP4, CI N 10/15/42	C	Monthly		3.346	09/29/05	52109PAH	Pass Thru CFI Ser 2007-C6, CI A-J 6.425 07/11/40	Ba1	Monthly		156.395	08/30/07
46625YVJ	Pass Thru CFI Ser 05-LDP4, CI O 10/15/42	Ba1	Monthly		23.424	09/29/05	52109PAG	Pass Thru CFI Ser 2007-C6, CI A-M 6.114 07/11/40	A1	Monthly		227.893	08/30/07
46625YUR	Pass Thru CFI Ser 05-LDP4, CI E 10/15/42	Caa1	Monthly		23.424	09/29/05	52109PAN	Pass Thru CFI Ser 2007-C6, CI G 6.425 07/11/40	Ca	Monthly		29.79	08/30/07
46625YUV	Pass Thru CFI Ser 05-LDP4, CI G 10/15/42	Ca	Monthly		26.771	09/29/05		LB-UBS Commercial Mortgage Trust					
46625YUJ	Pass Thru CFI Ser 05-LDP4, CI D 10/15/42	B2	Monthly		46.849	09/29/05	52108HBR	Comm Mtg Pass-Thru CFI Ser 2000-C4, CI G 8.15 07/15/32	B2	Monthly		12.489	09/28/00
46625YUE	Pass Thru CFI Ser 05-LDP4, CI A 5.04 10/15/42	A2	Monthly		204.127	09/29/05	52108HBV	Pass-Thru CFI Ser 2000-C4, CI L 6.89 07/11/32	C	Monthly		7.49	09/28/00
46625YVF	Pass Thru CFI Ser 05-LDP4, CI M 4.67 10/15/42	C	Monthly		6.693	09/29/05	52108HBT	Pass-Thru CFI Ser 2000-C4, CI J 6.89 07/11/32	C	Monthly		12.488	09/28/00
46625YVK	Pass Thru CFI Ser 05-LDP4, CI P 4.67 10/15/42	C	Monthly		10.039	09/29/05	52108HBS	Pass-Thru CFI Ser 2000-C4, CI H 6.89 07/11/32	Ca	Monthly		22.479	09/28/00
46625YVD	Pass Thru CFI Ser 05-LDP4, CI B 4.67 10/15/42	C	Monthly		13.385	09/29/05	52108HBU	Pass-Thru CFI Ser 2000-C4, CI K 6.89 07/11/32	C	Monthly		7.493	09/28/00
46625YVG	Pass Thru CFI Ser 05-LDP4, CI L 5.129 10/15/42	Baa2	Monthly		50.196	09/29/05		Lehman XS Tr					
46625YQ8	Pass Thru CFI Ser 06-LDP6, CI E 04/15/43	Caa3	Monthly		21.421	03/30/06	525221GQ	Pass Thru CFI Ser 2005-9N, CI 2-A 01/25/36	Caa3	Monthly		0.001	12/30/05
46625YR5	Pass Thru CFI Ser 06-LDP6, CI F 04/15/43	C	Monthly		10.71	03/30/06	525221GM	Pass Thru CFI Ser 2005-9N, CI 1-A 01/25/36	Caa2	Monthly		718.009	12/30/05
46625YQ9	Pass Thru CFI Ser 06-LDP6, CI G 04/15/43	Ca	Monthly		29.454	03/30/06	525221GP	Pass Thru CFI Ser 2005-9N, CI 1-A3 01/25/36	C	Monthly		128.643	12/30/05
46625YR4	Pass Thru CFI Ser 06-LDP6, CI J 04/15/43	C	Monthly		10.711	03/30/06	525221GR	Pass Thru CFI Ser 2005-9N, CI 2-A2 01/25/36	C	Monthly		0.001	12/30/05
46625YQ6	Pass Thru CFI Ser 06-LDP6, CI D 04/15/43	B3	Monthly		34.808	03/30/06	525221GN	Pass Thru CFI Ser 2005-9N, CI 1-A2 01/25/36	C	Monthly		263.27	12/30/05
46625Y9P	Pass Thru CFI Ser 06-LDP6, CI A-M 04/15/43	Aa2	Monthly		214.208	03/30/06	525221HE	Pass Thru CFI Ser 2006-2N, CI 2-A2A 02/25/36	C	Monthly		44.08	01/31/06
46625YR3	Pass Thru CFI Ser 06-LDP6, CI H 04/15/43	C	Monthly		21.42	03/30/06	525221HF	Pass Thru CFI Ser 2006-2N, CI 2-A2B 02/25/36	C	Monthly		10	01/31/06
46625YR2	Pass Thru CFI Ser 06-LDP6, CI I 04/15/43	C	Monthly		21.421	03/30/06	525221HD	Pass Thru CFI Ser 2006-2N, CI 2-A1 02/25/36	Caa3	Monthly		446.691	01/31/06
46625YQ2	Pass Thru CFI Ser 06-LDP6, CI A-J 04/15/43	Baa1	Monthly		163.333	03/30/06	525221LA	Pass Thru CFI Ser 2007-2N, CI 1-A1B 02/25/37	C	Monthly		74.094	01/31/07
46625YQ5	Pass Thru CFI Ser 06-LDP6, CI C 04/15/43	Ba2	Monthly		18.743	03/30/06	525221AF	Pass Thru CFI Ser 2007-2N, CI 3-A2 02/25/37	Ca	Monthly		148.039	01/31/07
46625YQ4	Pass Thru CFI Ser 06-LDP6, CI B 04/15/43	Baa3	Monthly		48.197	03/30/06	525221AW	Pass Thru CFI Ser 2007-2N, CI 2-AX 02/25/37	Ca	Monthly		0.001	01/31/07
46625YR6	Pass Thru CFI Ser 06-LDP6, CI L 04/15/43	C	Monthly		5.355	03/30/06	525221AA	Pass Thru CFI Ser 2007-2N, CI 1-A1A 02/25/37	Caa3	Monthly		222.282	01/31/07
	J P Morgan Chase Commercial Mortgage Securities Corp						525221AD	Pass Thru CFI Ser 2007-2N, CI 2-A 02/25/37	Ca	Monthly		375.864	01/31/07
46625M3X	Pass-Thru CFI Ser 2004-C2, CI F 0 05/15/41	Ba1	Monthly		11.644	05/12/04	525221AG	Pass Thru CFI Ser 2007-2N, CI 3-A3 02/25/37	C	Monthly		175	01/31/07
46625M3R	Pass-Thru CFI Ser 2004-C2, CI D 0 05/15/41	A3	Monthly		24.58	05/12/04	525221AC	Pass Thru CFI Ser 2007-2N, CI 1-AX 02/25/37	Caa3	Monthly		0.001	01/31/07
46625M4K	Pass-Thru CFI Ser 2004-C2, CI M 5.443 05/15/41	C	Monthly		3.881	05/12/04	52524VAE	Pass Thru CFI Ser 2007-15N, CI 1C-A2 08/25/37	C	Monthly		57.331	07/31/07
46625M4M	Pass-Thru CFI Ser 2004-C2, CI N 5.443 05/15/41	C	Monthly		2.588	05/12/04	52524VAK	Pass Thru CFI Ser 07-15N, CI AF2 08/25/37	C	Monthly		0.001	07/31/07
46625M4H	Pass-Thru CFI Ser 2004-C2, CI L 5.443 05/15/41	Ca	Monthly		2.587	05/12/04	52524VAF	Pass Thru CFI Ser 2007-15N, CI 1C-A3 08/25/37	C	Monthly		23.574	07/31/07
46625M4D	Pass-Thru CFI Ser 2004-C2, CI J 5.443 05/15/41	B3	Monthly		6.469	05/12/04	52524VAL	Pass Thru CFI Ser 07-15N, CI AF3 08/25/37	C	Monthly		0.001	07/31/07
46625M4B	Pass-Thru CFI Ser 2004-C2, CI H 0 05/15/41	Ba3	Monthly		11.643	05/12/04	52524VAG	Pass Thru CFI Ser 2007-15N, CI 2-A1 08/25/37	Caa3	Monthly		380.868	07/31/07
46625M3Z	Pass-Thru CFI Ser 2004-C2, CI G 0 05/15/41	Ba2	Monthly		7.762	05/12/04	52524VAJ	Pass Thru CFI Ser 2007-15N, CI 2-A3 08/25/37	C	Monthly		57.987	07/31/07
46625M3S	Pass-Thru CFI Ser 2004-C2, CI E 0 05/15/41	Baa1	Monthly		9.056	05/12/04	52524VAH	Pass Thru CFI Ser 2007-15N, CI 2-A2 08/25/37	C	Monthly		141.018	07/31/07
46625M4P	Pass-Thru CFI Ser 2004-C2, CI P 5.443 05/15/41	C	Monthly		2.587	05/12/04	525221HB	Pass Thru CFI Ser 2006-2N, CI 1-A2 02/25/46	C	Monthly		352.698	01/31/06
46625M4F	Pass-Thru CFI Ser 2004-C2, CI K 5.443 05/15/41	Caa2	Monthly		5.175	05/12/04	525221HC	Pass Thru CFI Ser 2006-2N, CI 1-A3 02/25/46	C	Monthly		169.936	01/31/06
46625MKN	Sub Comm Mtg Pass Thru CFI Ser 02-CIBCA, CI C 6.45 05/12/34	Aa2	Monthly		33.95	04/24/02	525221HA	Pass Thru CFI Ser 2006-2N, CI 1-A1 02/25/46	Caa3	Monthly		169.906	01/31/06
	J P Morgan Alternative Loan Tr Series 2008-R2						525221HR	Pass Thru CFI Ser 2006-4N, CI A2-A 04/25/46	Ca	Monthly		240	03/31/06
466306AA	Pass-Thru CFI CI A-1 6/25/38	Caa3	Monthly		148.075	07/09/08	525221HS	Pass Thru CFI Ser 2006-4N, CI A2-B 04/25/46	C	Monthly		75.644	03/31/06
	J P Morgan Chase Coml Mtg Secs Corp 2002-CIBCA						525221HQ	Pass Thru CFI Ser 2006-4N, CI A1-D2 04/25/46	C	Monthly		6.5	03/31/06
46625MKP	Sub Comm Mtg Pass-Thru CFI Ser 02-CIBCA, CI D 6.532 05/12/34	A2	Monthly		9.99	04/24/02	525221KU	Pass Thru CFI Ser 2006-4N, CI A3-A 04/25/46	Ca	Monthly		200	03/31/06
46625MK5	Sub Var Rt Comm Mtg Pass-Thru CFI Ser 02-CIBCA, CI E 05/12/34	Ba2	Monthly		23.97	04/24/02	525221KM	Pass Thru CFI Ser 2006-4N, CI A1-C1 04/25/46	Ca	Monthly		207.014	03/31/06
	J P Morgan Chase Coml Mtg Secs Corp 2007						525221KN	Pass Thru CFI Ser 2006-4N, CI A1-C2 04/25/46	C	Monthly		23.001	03/31/06
46630VBE	Pass-Thru CFI Ser CIBC19, CI E 02/12/49	Caa2	Monthly		49.13	05/30/07	525221KL	Pass Thru CFI Ser 2006-4N, CI A1-B2 04/25/46	C	Monthly		18.737	03/31/06
46630VBF													

STRUCTURED FINANCE ISSUES (REVISED)

CUSIP	ISSUE	MOODY'S RATING®	INTEREST	DATES	AMT. ISS. MIL.\$	ISSUED	CUSIP	ISSUE	MOODY'S RATING®	INTEREST	DATES	AMT. ISS. MIL.\$	ISSUED
Lehman XS Tr													
52524YAJ	Pass Thru Cfs Ser 2007-12N, CI 2-A 07/25/37	Caa3	Monthly		0.001	06/29/07	57583RWD	Bds Ser 2008U-6E 10/01/42	Aa1	Monthly		62.68	05/16/08
52524YAK	Pass Thru Cfs Ser 2007-12N, CI 3-A 07/25/37	Caa3	Monthly		123.204	06/29/07		Maxim High Grade CDO I Ltd		Monthly		0	12/21/06
52524YAD	Pass Thru Cfs Ser 2007-12N, CI 1-A3B 07/25/47	C	Monthly		23.992	06/29/07	577749AA	Coll Nt CI-A-1 10/05/48	C	Monthly		0	12/21/06
52524YAB	Pass Thru Cfs Ser 2007-12N 07/25/47	Ca	Monthly		107.726	06/29/07		Maxim High Grade CDO II Ltd		Monthly		1200	03/28/07
52524YAC	Pass Thru Cfs Ser 2007-12N, CI 1-A3A 07/25/47	Ca	Monthly		215.925	06/29/07	577751AA	Coll Nt 10/06/53	C	Monthly		1200	03/28/07
52524GAX	Pass-Thru Cfs Ser 2007-7N, CI AX 03/25/12	Caa3	Monthly		0.001	05/31/07	58162GAA	Coll Nt CI-A-1 12/08/46	C	Monthly		1230	11/30/06
525229AH	Pass-Thru Cfs Ser 2006-10N, CI 1-A4B 06/25/46	C	Monthly		2.147	06/30/06		MD Hth & Higher Edl Facs Auth		Monthly		73.6	07/09/08
525229BD	Pass-Thru Cfs Ser 2006-10N, CI 2-A 06/25/36	Ca	Monthly		118.804	06/30/06	574217Y2	Bds Ser 2008 07/01/35	Aa1	Monthly		50	05/30/08
525229BG	Pass-Thru Cfs Ser 2006-10N, CI 1-A4A 06/25/36	Ca	Monthly		19.329	06/30/06	574217U7	Bds Ser 2008A 07/01/41	Aa1	Monthly		55	05/30/08
525229BE	Pass-Thru Cfs Ser 2006-10N, CI 2-A2 06/25/36	Caa3	Monthly		145.933	06/30/06	574217V3	Bds Ser 2008E 07/01/41	Aa1	Monthly			
525227AB	Pass-Thru Cfs Ser 2006-GP2, CI 1-A1B 06/25/46	C	Monthly		16.974	05/31/06		ME Hth & Higher Edl Facs Auth		Monthly		107.18	05/22/08
525227AF	Pass-Thru Cfs Ser 2006-GP2, CI 1-A3B 06/25/46	C	Monthly		11.714	05/31/06	560425W4	Bds Ser 2008A 07/01/36	Aa1	Monthly		25.985	06/18/08
525227AN	Pass-Thru Cfs Ser 2006-GP2, CI 3-A2 06/25/46	C	Monthly		44.076	05/31/06	560425W5	Bds Ser 2008B 07/01/36	Aa1	Monthly			
525227AL	Pass-Thru Cfs Ser 2006-GP2, CI 2-A 06/25/46	C	Monthly		26.509	05/31/06		Merril Lynch Alternative Nt Asset Tr		Monthly		54.972	04/30/07
525227AJ	Pass-Thru Cfs Ser 2006-GP2, CI 1-A5B 06/25/46	C	Monthly		80	05/31/06	59023HAD	Pass Thru Cfs Ser 2007-A3 04/25/37	Ca	Monthly			
525227AE	Pass-Thru Cfs Ser 2006-GP2, CI 1-A3A 06/25/46	Ca	Monthly		105.431	05/31/06		Merril Lynch Mlg Inv Tr		Monthly		89.73	05/31/06
525227AP	Pass-Thru Cfs Ser 2006-GP2, CI 3-A3 06/25/46	C	Monthly		14.023	05/31/06	59023CAB	Pass Thru Cfs Ser 2006-A3, CI II-A-1 05/25/36	Ca	Monthly		9.97	05/31/06
525227AD	Pass-Thru Cfs Ser 2006-GP2, CI 1-A2B 06/25/46	C	Monthly		6.64	05/31/06	59023CAC	Pass Thru Cfs Ser 2006-A3, CI II-A-2 05/25/36	Ca	Monthly		71.226	05/31/06
525229AD	Pass-Thru Cfs Ser 2006-10N, CI 1-A2B 07/25/46	Caa2	Monthly		16.848	06/30/06	59023CAC	Pass Thru Cfs Ser 2006-A3, CI I-A 05/25/36	C	Monthly			
525229AF	Pass-Thru Cfs Ser 2006-10N, CI 1-A3B 07/25/46	C	Monthly		50.575	06/30/06		Merril Lynch Alternative Nt Asset Tr		Monthly		142.125	04/30/07
525229AC	Pass-Thru Cfs Ser 2006-10N, CI 1-A2A 07/25/46	B1	Monthly		151.636	06/30/06	59024HAB	Pass Thru Cfs Ser 2007-A3 04/25/37	Ca	Monthly			
52522DAN	Pass-Thru Cfs Ser 2006-16N, CI 1-A4B 11/25/46	C	Monthly		111	09/29/06		Merril Lynch Alternative Note Asset Trust		Monthly		26.907	04/30/07
52522DAD	Pass-Thru Cfs Ser 2006-16N, CI 1-A32A1U 11/25/46	Ca	Monthly		142.45	09/29/06	59024HAE	pass-thru cfs Ser 2007-A3, CI A-2D 04/25/37	C	Monthly		189.695	04/30/07
52522DAE	Pass-Thru Cfs Ser 2006-16N, CI 1-A2B 11/25/46	C	Monthly		15.334	09/29/06	59024HAA	pass-thru cfs Ser 2007-A3, CI A-1 04/25/37	Ca	Monthly			
52522DAH	Pass-Thru Cfs Ser 2006-16N, CI 1-A32A2 11/25/46	C	Monthly		7.497	09/29/06		Merril Lynch Alternative Nt Asset Tr		Monthly		68.649	02/09/07
52522DAG	Pass-Thru Cfs Ser 2006-16N, CI 1-A32A1 11/25/46	Ca	Monthly		142.45	09/29/06	59023MAE	Pass-Thru Cfs Ser 2007-A1, CI A-2D 01/25/37	C	Monthly			
52522DAL	Pass-Thru Cfs Ser 2006-16N, CI 1-A31 11/25/46	Ca	Monthly		150	09/29/06		Merril Lynch Alternative Nt Asset Tr		Monthly		45.062	04/30/07
52522DAO	Pass-Thru Cfs Ser 2006-16N, CI 2-A 11/25/46	Ca	Monthly		694.913	09/29/06	59024HAC	Pass Thru Cfs Ser 2007-A3 04/25/37	Ca	Monthly		313.025	02/09/07
52522DAJ	Pass-Thru Cfs Ser 2006-16N, CI 1-A32B 11/25/46	C	Monthly		16.661	09/29/06	59023MAB	Pass-Thru Cfs Ser 2007-A1, CI A-2A 01/25/37	Ca	Monthly		100	02/09/07
52522DAM	Pass-Thru Cfs Ser 2006-16N, CI 1-A4A 11/25/46	Caa3	Monthly		335	09/29/06	59023MAT	Pass-Thru Cfs Ser 2007-A1, CI A-3 01/25/37	Ca	Monthly		117.164	02/09/07
52522DAK	Pass-Thru Cfs Ser 2006-16N, CI 1-A031U 11/25/46	Ca	Monthly		50	09/29/06	59023MAD	Pass-Thru Cfs Ser 2007-A1, CI A-2C 01/25/37	Ca	Monthly		68.226	02/09/07
52522DAP	Pass-Thru Cfs Ser 2006-16N, CI 1-A4C 11/25/46	C	Monthly		52	09/29/06	59023MAA	Pass-Thru Cfs Ser 2007-A1, CI A-1 01/25/37	Ca	Monthly		87.646	02/09/07
52524VBJ	Pass-Thru Cfs Ser 07-15N, CI 4-A1E 08/25/47	Caa3	Monthly		0.001	07/31/07	59023MAC	Pass-Thru Cfs Ser 2007-A1, CI A-2B 01/25/37	Ca	Monthly		180.475	03/30/07
52524VBA	Pass Thru Cfs Ser 2007-15N, CI 4-A1F 08/25/47	Caa3	Monthly		0.001	07/31/07	59024FAA	Pass-Thru Cfs Ser 2007-A2 03/25/37	Ca	Monthly		75.497	03/30/07
52524HAM	Pass-Thru Cfs Ser 2007-4N 03/25/47	Caa3	Monthly		0.001	03/30/07	59024FAE	Pass-Thru Cfs Ser 2007-A2 03/25/37	Ca	Monthly		46.527	03/30/07
52524HAK	Pass-Thru Cfs Ser 2007-4N 03/25/47	C	Monthly		66.683	03/30/07	59024FAG	Pass-Thru Cfs Ser 2007-A2 03/25/37	Ca	Monthly		256.019	03/30/07
52524HAB	Pass-Thru Cfs Ser 2007-4N 03/25/47	Ca	Monthly		78.294	03/30/07	59024FAD	Pass-Thru Cfs Ser 2007-A2 03/25/37	Ca	Monthly		18.359	03/30/07
52524HAD	Pass-Thru Cfs Ser 2007-4N 03/25/47	C	Monthly		100	03/30/07	59024FAC	Pass-Thru Cfs Ser 2007-A2 03/25/37	Ca	Monthly		165.226	03/30/07
52524HAE	Pass-Thru Cfs Ser 2007-4N 03/25/47	Caa3	Monthly		0.001	03/30/07	59024FAB	Pass-Thru Cfs Ser 2007-A2 03/25/37	Ca	Monthly			
52524HAL	Pass-Thru Cfs Ser 2007-4N 03/25/47	C	Monthly		53.858	03/30/07		Merril Lynch First Franklin Mortgage Loan Tr		Monthly		30	09/07/07
52524HAJ	Pass-Thru Cfs Ser 2007-4N 03/25/47	Caa3	Monthly		200	03/30/07	59025QAC	Pass Thru Cfs Ser 2007-A, CI A-3 10/25/27	C	Monthly			
52524HAF	Pass-Thru Cfs Ser 2007-4N 03/25/47	Ca	Monthly		793.864	03/30/07		Merril Lynch First Franklin Mlg Ln Tr		Monthly		53.932	09/07/07
52524HAC	Pass-Thru Cfs Ser 2007-4N 03/25/47	C	Monthly		19.573	03/30/07	59025QAB	Pass Thru Cfs Ser 2007-A, CI A-2 10/25/27	C	Monthly			
52524HAH	Pass-Thru Cfs Ser 2007-4N 03/25/47	Ca	Monthly		212.045	03/30/07		Merril Lynch Mlg Inv Tr		Monthly		4.09	10/29/04
52524HAG	Pass-Thru Cfs Ser 2007-4N 03/25/47	Ca	Monthly		0.001	03/30/07	59020UKJ	Pass Thru Cfs Ser 2004-SL2, CI B-2 06/25/35	Caa1	Monthly		5.32	10/29/04
Lehman XS Tr Series 2006-7N													
525221EN	Pass-Thru Cfs Ser 2006-7N 12/25/35	Ca	Monthly		418.656	11/30/05	59020UKH	Pass Thru Cfs Ser 2004-SL2, CI B-1 06/25/35	A2	Monthly		55.715	05/31/06
525221EF	Pass-Thru Cfs Ser 2006-7N 12/25/35	Caa3	Monthly		336.426	11/30/05	59023CAK	Pass Thru Cfs Ser 2006-A3, CI VI-A-1 05/25/36	B3	Monthly		53.092	05/31/06
525221EH	Pass-Thru Cfs Ser 2006-7N 12/25/35	Caa3	Monthly		334.524	11/30/05	59023CAF	Pass Thru Cfs Ser 2006-A3, CI IV-A-1 05/25/36	B3	Monthly		39.359	05/31/06
525221EQ	Pass-Thru Cfs Ser 2006-7N 12/25/35	C	Monthly		196.245	11/30/05	59023CAH	Pass Thru Cfs Ser 2006-A3, CI V-A-1 05/25/36	B2	Monthly		6.191	05/31/06
525221EM	Pass-Thru Cfs Ser 2006-7N 12/25/35	B3	Monthly		627.987	11/30/05	59023CAL	Pass Thru Cfs Ser 2006-A3, CI VI-A-2 05/25/36	C	Monthly		4.373	05/31/06
525221ES	Pass-Thru Cfs Ser 2006-7N 12/25/35	Ca	Monthly		52.269	11/30/05	59023CAJ	Pass Thru Cfs Ser 2006-A3, CI III-A-2 05/25/36	C	Monthly		19.395	05/31/06
525221EP	Pass-Thru Cfs Ser 2006-7N 12/25/35	Ca	Monthly		209.328	11/30/05	59023CAE	Pass Thru Cfs Ser 2006-A3, CI IV-A-2 05/25/36	C	Monthly		174.557	05/31/06
525221EU	Pass-Thru Cfs Ser 2006-7N 12/25/35	C	Monthly		40.792	11/30/05	59023CAD	Pass Thru Cfs Ser 2006-A3, CI III-A-1 05/25/36	Caa3	Monthly		5.899	05/31/06
Lehman XS Tr Series 2006-18N													
52522GAE	Pass-Thru Cfs Ser 2006-18N 12/25/36	Ca	Monthly		55.148	11/30/06	59023CAG	Pass Thru Cfs Ser 2006-A3, CI IV-A-2 05/25/36	C	Monthly		0	08/08/06
52522GAB	Pass-Thru Cfs Ser 2006-18N 12/25/36	Caa3	Monthly		188.095	11/30/06	59021BAN	Pass Thru Cfs Ser 2006-SL2, CI G 05/25/37	C	Monthly		174.18	08/08/06
52522GAC	Pass-Thru Cfs Ser 2006-18N 12/25/36	C	Monthly		195	11/30/06	59021BAA	Pass Thru Cfs Ser 2006-SL2, CI A 05/25/37	C	Monthly			
52522GAR	Pass-Thru Cfs Ser 2006-18N 12/25/36	Ca	Monthly		67.464	11/30/06		Merril Lynch Mgt Investors Tr		Monthly		2.289	10/31/06
Lehman XS Tr Series 2007-15N													
52524VAD	Pass-Thru Cfs Ser 2007-15N, CI 1-A1 08/25/37	Caa3	Monthly		154.841	07/31/07	59023NAW	Pass Thru Cfs Ser 2006-AF2, CI PO 09/25/37	Caa2	Monthly		0.001	10/31/06
52524VAA	Pass-Thru Cfs Ser 2007-15N, CI 1-A2 08/25/37	Caa3	Monthly		150.189	07/31/07	59023NAV	Pass Thru Cfs Ser 2006-AF2, CI IO 6.25 09/25/37	Caa1	Monthly		125.408	10/31/06
52524VAB	Pass-Thru Cfs Ser 2007-15N, CI 1-A3 08/25/37	C	Monthly		55.609	07/31/07	59023NAA	Pass Thru Cfs Ser 2006-AF2, CI AV-1 09/25/37	Caa3	Monthly		4.221	10/31/06
52524VAC	Pass-Thru Cfs Ser 2007-15N, CI 1-A4 08/25/37	C	Monthly		22.866	07/31/07	59023NAR	Pass Thru Cfs Ser 2006-AF2, CI AF-3 6.25 09/25/37	Ca	Monthly		100	10/31/06
Lehman XS Tr Series 2007-7N													
52524GAJ	Pass-Thru Cfs Ser 2007-7N 06/25/47	C	Monthly		74.01	05/31/07	59023NAQ	Pass Thru Cfs Ser 2006-AF2, CI AF-2 6.25 09/25/37	Ca1	Monthly		117.005	10/31/06
52524GAB	Pass-Thru Cfs Ser 2007-7N 06/25/47	C	Monthly		266.271	05/31/07	59023NAB	Pass Thru Cfs Ser 2006-AF2, CI AV-2A 09/25/37	B2	Monthly		35.183	10/31/06
52524GAL	Pass-Thru Cfs Ser 2007-7N 06/25/47	C	Monthly										

Table with columns: CUSIP, ISSUE, MOODY'S RATING, INTEREST, DATES, AMT. ISS. MIL.\$, ISSUED. Contains data for various structured finance issues such as Pyxis ABS CDO Ltd, 74732AAA, 74732AAE, etc.

Table with columns: CUSIP, ISSUE, MOODY'S RATING, INTEREST, DATES, AMT. ISS. MIL.\$, ISSUED. Contains data for various structured finance issues such as 87400PAC, 87225SAG, 87225AF, etc.

Notes: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. For standard abbreviations and symbols, see page 6.

CUSIP	ISSUE	MOODY'S RATING®	INTEREST DATES	AMT. ISS. MIL.\$	ISSUED	CUSIP	ISSUE	MOODY'S RATING®	INTEREST DATES	AMT. ISS. MIL.\$	ISSUED
Terwin Mtg Tr						92922FX8	Pass Thru Cfl Ser 2005-6, Cl 1-CB 6.5 08/25/35	Caa3	Monthly	47.772	07/28/05
881561TQ	Pass Thru Cfl Ser 2005-7SL, Cl M-1 07/25/35	Caa2	Monthly	29.25	07/29/05	92922FX9	Pass Thru Cfl Ser 2005-6, Cl 2-A-1 5.5 04/28/35	Caa2	Monthly	44.055	07/28/05
881561Z5	Pass Thru Cfl Ser 06-5, Cl II-A-2 0 06/25/37	Baa2	Monthly	41.999	05/25/06	92922FY3	Pass Thru Cfl Ser 2005-6, Cl 2-A-3 08/25/35	Caa2	Monthly	4.252	07/28/05
8815612F	Pass Thru Cfl Ser 06-5, Cl I-A-2B 0 07/25/37	B2	Monthly	47.699	05/25/06	92922FY9	Pass Thru Cfl Ser 2005-6, Cl 2-A-9 5.5 08/25/35	Caa2	Monthly	3.925	07/28/05
8815612G	Pass Thru Cfl Ser 06-5, Cl I-A-2C 07/25/37	C	Monthly	9.862	05/25/06	92922FZ4	Pass Thru Cfl Ser 2005-6, Cl C-X 5.5 08/25/35	Caa1	Monthly	0.001	07/28/05
8815612H	Pass Thru Cfl Ser 06-5, Cl I-M-1 07/25/37	C	Monthly	12.775	05/25/06	92922FY4	Pass Thru Cfl Ser 2005-6, Cl 2-A-4 5.5 08/25/35	Caa2	Monthly	95	07/28/05
88156PAD	Pass Thru Cfl Ser 2006-7, Cl I-A-2C 07/25/37	Ca	Monthly	7.425	07/25/06	92922FY7	Pass Thru Cfl Ser 2005-6, Cl 2-A-7 5.5 08/25/35	Caa1	Monthly	43.197	07/28/05
88156PAY	Pass Thru Cfl Ser 2006-7, Cl II-A-2 08/25/37	Baa2	Monthly	59.556	07/25/06	92922FY8	Pass Thru Cfl Ser 2005-6, Cl 2-A-8 5.5 08/25/35	Caa2	Monthly	29	07/28/05
88156PAZ	Pass Thru Cfl Ser 2006-7, Cl II-A-3 08/25/37	C	Monthly	57.3	07/25/06	92922FZ2	Pass Thru Cfl Ser 2005-6, Cl 3-CB 5.5 08/25/35	Caa2	Monthly	96.253	07/28/05
Terwin Mtgs Tr 2006-3						Washington Mut Mtg Secs Corp					
881561V9	Pass-Thru Cfl 04/25/37	Caa2	Monthly	64.478	03/28/06	93934FBC	Pass Thru Cfl Ser 2005-7, Cl 1-A-1 5.5 09/25/35	Caa2	Monthly	13.553	08/26/05
TIAA Real Estate CDO 2002-1 Ltd/TIAA Real Estate CDO 2002-1 Corp						93934FBN	Pass Thru Cfl Ser 2005-7, Cl 2-CB-3 5.5 09/25/35	B2	Monthly	149.938	08/26/05
87245EAB	Coll Flr Rt NT Ser 2002-1, Cl II-FL 0 05/22/37	Aa3	F,M,A&N 22	17	05/22/02	93934FBH	Pass Thru Cfl Ser 2005-7, Cl 1-A-6 09/25/35	Caa2	Monthly	1.455	08/26/05
87245EAC	Coll NT Ser 2002-1, Cl III 7.6 05/22/37	Baa1	F,M,A&N 22	46.5	05/22/02	93934FBL	Pass Thru Cfl Ser 2005-7, Cl 2-CB-1 5.5 09/25/35	Caa1	Monthly	24.424	08/26/05
87245EAE	Coll NT Ser 2002-1, Cl II-FX 6.77 05/22/37	Aa3	F,M,A&N 22	17	05/22/02	93934FBK	Pass Thru Cfl Ser 2005-7, Cl 1-A-8 5.5 09/25/35	Caa2	Monthly	4.215	08/26/05
TIAA Real Estate CDO 2003-1 Ltd						93934FBG	Pass Thru Cfl Ser 2005-7, Cl 1-A-5 09/25/35	Caa2	Monthly	16.001	08/26/05
88631EAA	Coll Flr Rt NT Ser 2003-1, Cl A-1MM 0 12/28/18	Aa1	M,J,S&D 28	222	11/06/03	93934FBV	Pass Thru Cfl Ser 2005-7, Cl C-X 5.5 09/25/35	B2	Monthly	0.001	08/26/05
88631EAF	Coll NT Ser 2003-1, Cl B-2 5.48 12/28/38	A1	M,J,S&D 28	2	11/06/03	93934FBP	Pass Thru Cfl Ser 2005-7, Cl 2-CB-4 5.5 09/25/35	Caa1	Monthly	31.569	08/26/05
88631EAB	Coll NT Ser 2003-1, Cl B-1 0 12/28/38	A1	M,J,S&D 28	10	11/06/03	93934FBF	Pass Thru Cfl Ser 2005-7, Cl 1-A-4 5.5 09/25/35	Caa2	Monthly	59.304	08/26/05
TLR Master Trust 2001 (United States)						93934FBE	Pass Thru Cfl Ser 2005-7, Cl 1-A-3 09/25/35	Caa2	Monthly	0.001	08/26/05
88873MAA	Coll NT Ser 2001 0 01/31/17	B1	Monthly	39.05	02/05/02	93934FBD	Pass Thru Cfl Ser 2005-7, Cl 1-A-2 09/25/35	Caa2	Monthly	50	08/26/05
Utah Tran Auth Sub Sales Tax Rev Ser 2006A						93934FBQ	Pass Thru Cfl Ser 2005-7, Cl 2-CB-5 5.5 09/25/35	Caa1	Monthly	31.023	08/26/05
917565DZ	Taxable Rev Bd Ser 2006A 06/15/36	Aa1	Monthly	87.5	06/30/06	93934FCR	Pass Thru Cfl Ser 2005-8, Cl 2-CB-4 10/25/35	Caa1	Monthly	0.001	09/29/05
Utah Tran Auth Sub Sales Tax Rev Ser 2006B						93934FCB	Pass Thru Cfl Ser 2005-8, Cl 1-A-6 10/25/35	Caa2	Monthly	5.455	09/29/05
917565DY	Taxable Rev Bd Ser 2006B 06/15/36	Aa1	Monthly	87.5	06/30/06	93934FCE	Pass Thru Cfl Ser 2005-8, Cl 1-A-1 5.5 10/25/35	Caa2	Monthly	26.574	09/29/05
Vertical ABS CDO						93934FCS	Pass Thru Cfl Ser 2005-8, Cl 2-CB-5 5.5 10/25/35	Caa2	Monthly	23.86	09/29/05
92534EAA	Coll Nt Flg Rt Ser 2005-1, Cl A1 04/01/45	C	J,A,J&O 01	277.2	06/28/05	93934FDF	Pass Thru Cfl Ser 2005-8, Cl 3-CB-1 5.5 10/25/35	Caa3	Monthly	127.767	09/29/05
Vertical ABS CDO 2006-1						93934FCG	Pass Thru Cfl Ser 2005-8, Cl 1-A-3 10/25/35	Caa2	Monthly	14.357	09/29/05
925345AA	Coll Nt Ser 2006-1, Cl A-S1VF 02/09/46	C	F,M,A&N 09	519.5	05/25/06	93934FCF	Pass Thru Cfl Ser 2005-8, Cl 1-A-2 5.5 10/25/35	Caa2	Monthly	144.25	09/29/05
Vertical CDO 2004-1 Ltd						93934FCJ	Pass Thru Cfl Ser 2005-8, Cl 1-A-5 10/25/35	Caa2	Monthly	20	09/29/05
92533XAA	Coll Nt Cl A 09/10/42	C	Monthly	49.7	03/31/04	93934FCQ	Pass Thru Cfl Ser 2005-8, Cl 2-CB-3 10/25/35	Caa1	Monthly	200	09/29/05
Volans Fdg Ltd						93934FCM	Pass Thru Cfl Ser 2005-8, Cl 1-A-8 5.5 10/25/35	Caa1	Monthly	63.171	09/29/05
928637AA	Coll Nt Ser 07-1, Cl A-1 03/10/52	C	M,J,S&D 10	770	03/14/07	93934FCN	Pass Thru Cfl Ser 2005-8, Cl 2-CB-1 5.5 10/25/35	Caa1	Monthly	13.573	09/29/05
WA Hlth Care Facs Auth						93934FCH	Pass Thru Cfl Ser 2005-8, Cl 1-A-4 10/25/35	Caa2	Monthly	0.001	09/29/05
93978EiW8	Bds Ser 2008A 09/01/34	Aa2	Monthly	57.1	11/06/08	93934FCL	Pass Thru Cfl Ser 2005-8, Cl 1-A-7 5.5 10/25/35	Caa2	Monthly	5.45	09/29/05
Wachovia Bk Coml Mtg Tr						Wayne Cnty Airport Auth MI					
92976BAA	Pass Thru Cfl Ser 2005-C21, Cl E 5.274 10/11/44	Ba2	Monthly	36.564	10/14/05	944514JM	Bds Ser 2008B 12/01/33	Aa1	Monthly	201.25	06/26/08
92976B7N	Pass Thru Cfl Ser 2005-C21, Cl D 5.274 10/11/44	Baa3	Monthly	60.941	10/14/05	Wells Fargo Mtg Bkd Secs Tr					
92976BAB	Pass Thru Cfl Ser 2005-C21, Cl F 5.274 10/11/44	B1	Monthly	40.627	10/14/05	949819AL	Pass Thru Cfl Ser 2008-1, Cl III-A-1 5.5 02/25/23	A3	Monthly	190.65	01/30/08
92976BAD	Pass Thru Cfl Ser 2005-C21, Cl H 5.274 10/11/44	Caa3	Monthly	40.627	10/14/05	949819AN	Pass Thru Cfl Ser 2008-1, Cl III-A-PO 02/25/23	Baa1	Monthly	0.097	01/30/08
92976BAC	Pass Thru Cfl Ser 2005-C21, Cl G 5.274 10/11/44	Caa1	Monthly	32.502	10/14/05	949819AM	Pass Thru Cfl Ser 2008-1, Cl III-A-2 5.5 02/25/38	Baa3	Monthly	4.861	01/30/08
92976BAE	Pass Thru Cfl Ser 2005-C21, Cl J 4.989 10/11/44	Caa3	Monthly	16.25	10/14/05	West Virginia Hospital Fin Auth					
92976BAF	Pass Thru Cfl Ser 2005-C21, Cl K 4.989 10/11/44	Ca	Monthly	16.251	10/14/05	956624AQ	Bds Ser 2008A 09/01/37	Aa1	Monthly	127.335	06/19/08
Wachovia Bk Coml Mtg Tr 2007-WHALE 8						Westwood CDO II Ltd					
92976BNS	Pass-Thru Cfl Ser 07WHALE8, Cl MH-1 06/15/20	B1	Monthly	3.6	06/27/07	961747AE	Coll Nt Cl A-2 04/25/22	Baa1	J,A,J&O 25	26.425	04/25/07
92976BNJ	Pass-Thru Cfl Ser 07WHALE8, Cl HH-1 06/15/20	B1	Monthly	3.8	06/27/07	961747AC	Coll Nt Cl C 04/25/22	Ba3	J,A,J&O 25	19.25	04/25/07
WalMu Mtg Pass Thru Cfls						961747AA	Coll Nt Cl A-1 04/25/22	Aa2	J,A,J&O 25	237.825	04/25/07
92922FZ5	Pass Thru Cfl Ser 2005-6, Cl 2-A-10 5.5 04/25/35	C	Monthly	2.124	07/28/05	961747AB	Coll Nt Cl B 04/25/22	Baa3	J,A,J&O 25	8.75	04/25/07
92922FY2	Pass Thru Cfl Ser 2005-6, Cl 2-A-2 08/25/35	Caa2	Monthly	46.776	07/28/05						
92922FZ3	Pass Thru Cfl Ser 2005-6, Cl C-P 08/25/35	Caa1	Monthly	0.35	07/28/05						

Notes: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. For standard abbreviations and symbols, see page 6.

Commercial Paper Ratings (New)

ISSUE	RATING	ISSUE	RATING	ISSUE	RATING
Axis Bank Ltd Dubai Int'l Financial C (U.S. CP)	P-1	(U.S. CP)		MI State Bldg Auth (U.S. CP)	P-1
Chicago (City of) IL	P-1	(U.S. CP)	P-1	Mizuho Funding LLC (U.S. CP)	P-1
LOC Wells Fargo Bank NA	P-1	LOC JPMorgan Chase Bank Na	P-1	GTD Mizuho Corporate Bank Ltd	
(U.S. CP)		(U.S. CP)		Scana Corp (U.S. CP)	P-2
LOC State Street Bank and Tr CO	P-1	LOC PNC Bank NA			
(U.S. CP)		Lloyds Tsb Bank PLC (Euro CP)	P-1		
LOC Bank of America NA	P-1				

* This company is not an issuer of commercial paper.

Moody's® ratings are opinions, not recommendations, to buy or sell, and their accuracy is not guaranteed. A rating should be weighed solely as one factor in an investment decision and you should make your own study and evaluation of any issuer who securities or debt obligations you consider buying or selling.

Notes: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. For standard abbreviation and symbols, see page 8.

Medium-Term-Notes (New)

Moody's® assigns ratings to individual long-term debt securities issued from medium-term note (MTN) programs, in addition to indicating ratings to (MTN) programs themselves. Notes issued under MTN programs with such indicated ratings are rated at issuance at the rating applicable to all *pari passu* notes issued under the same program, at the program's relevant indicated rating, provided such notes do not exhibit any of the characteristics listed below. For notes with any of the following characteristics, the rating of the individual note may differ from the indicated rating of the program:

- 1) Notes containing features which link the cash flow and/or market value to the credit performance of any third party or parties.
- 2) Notes allowing for negative coupons, or negative principal.
- 3) Notes containing any provision which could obligate the investor to make any additional payments.

Market participants must determine whether any particular note is rated, and if so, at what rating level. Moody's® encourages market participants to contact Moody's® Ratings Desks directly if they have questions regarding ratings for specific notes issued under a medium-term note program.

ISSUER	MOODY'S® RATING	RATING DATE	ORIGINAL AMOUNT *(Mill)	ISSUE DATE	INTEREST	RATES/MATURITY/LOCAL	CURRENCY
Abbey National Treas Svcs PLC	Aa3	10/19/2010	1396.044	10/13/2010	3.38%	Gtd Euro Matures 10/20/2015 (EUR)	
	Aa3	10/28/2010	4.134	10/27/2010		Gtd Flt Rt Euro Matures 10/27/2020 (EUR)	
ABN AMRO Bank NV	Aa3	10/11/2010	83.547	10/15/2010		Gtd Flt Rt Euro Matures 10/15/2012 (EUR)	
	Aa3	10/12/2010	139.324	10/08/2010	4.16%	Gtd Euro Matures 10/21/2022 (EUR)	
	Aa3	10/12/2010	27.865	10/08/2010		Gtd Flt Rt Euro Matures 10/18/2012 (EUR)	
	Aa3	10/13/2010	41.682	10/11/2010	4.16%	Gtd Euro Matures 10/20/2022 (EUR)	
	Aa3	10/25/2010	2800.414	10/21/2010	2.75%	Gtd Euro Matures 10/29/2013 (EUR)	
African Dev Bank	Aa3	10/27/2010	41.773	10/22/2010	4.42%	Gtd Euro Matures 10/29/2025 (EUR)	
	Aaa	10/07/2010	12	08/19/2010	1.50%	Euro Matures 08/20/2015 (USD)	
Allied Irish Banks PLC	Aaa	10/15/2010	30.935	09/13/2010	7.00%	Dual Curr Euro Matures 09/24/2012 (ZMK)	
	Aa2	10/15/2010	95.564	09/30/2010		Gtd Flt Rt Euro Matures 09/30/2015 (EUR)	
American Honda Fin Corp	Aa2	10/15/2010	32.21	07/20/2010		Gtd Flt Rt Euro Matures 06/20/2013 (EUR)	
	A1	10/13/2010	150	04/15/2010		Flt Rt Matures 04/15/2011 (USD)	
AMP Bank Ltd	A1	10/20/2010	137	10/13/2010		Flt Rt Matures 04/13/2012 (USD)	
	A1	10/26/2010	75	05/04/2010		Flt Rt Matures 05/04/2011 (USD)	
	A1	10/27/2010	5	08/05/2010		Flt Rt Matures 08/05/2011 (USD)	
	A1	10/27/2010	165	09/17/2010		Flt Rt Matures 09/15/2011 (USD)	
	A1	10/27/2010	250	05/26/2010		Flt Rt Matures 05/26/2011 (USD)	
	A1	10/27/2010	50	08/10/2010		Flt Rt Matures 08/10/2011 (USD)	
	A1	10/27/2010	20	09/21/2010		Flt Rt Matures 09/21/2011 (USD)	
	A1	10/27/2010	20	09/21/2010		Flt Rt Matures 09/21/2011 (USD)	
ANZ National (Int'l) Ltd London Branch	A2	10/08/2010	19.671	10/12/2010		Gtd Flt Rt Australian Matures 10/12/2012 (AUD)	
	Aa2	10/05/2010	5	10/01/2010		Gtd Flt Rt Euro Matures 10/08/2015 (USD)	
ASB Bank Ltd	Aa2	10/05/2010	1050	10/01/2010		Gtd Flt Rt Euro Matures 06/16/2014 (USD)	
	Aa2	10/22/2010	143.127	10/20/2010	6.10%	New Zealand Matures 10/20/2015 (NZD)	
Asian Dev Bank	Aaa	10/02/2010	20	04/06/2010		Zero Cpn Euro Matures 04/06/2040 (USD)	
	Aaa	10/02/2010	161.225	04/22/2010	5.00%	Euro Matures 04/22/2013 (AUD)	
	Aaa	10/06/2010	30	09/17/2010		Zero Cpn Euro Matures 09/17/2040 (USD)	
Atlantia SPA	Aaa	10/15/2010	180.611	10/18/2010	2.85%	Euro Matures 10/21/2020 (CNY)	
	A3	10/14/2010	636.902	09/09/2010	4.38%	Gtd Euro Matures 09/16/2025 (EUR)	
	A3	10/14/2010	1273.804	09/09/2010	3.38%	Gtd Euro Matures 09/18/2017 (EUR)	
Australia and New Zealand Banking Group Ltd	Aa1	10/05/2010	19.451	09/30/2010		Flt Rt Euro Matures 10/08/2015 (HKD)	
	Aa1	10/09/2010	27.12	03/02/2010		Flt Rt Euro Matures 03/02/2020 (EUR)	
	Aa1	10/09/2010	30	04/20/2010		Flt Rt Euro Matures 04/20/2020 (USD)	
	Aa1	10/18/2010	3.864	10/21/2010	2.26%	Euro Matures 10/22/2015 (HKD)	
	Aa1	10/20/2010	9.146	03/11/2010		Flt Rt Euro Matures 03/11/2013 (AUD)	
	Aa1	10/21/2010	100	07/23/2010		Flt Rt Global Matures 01/23/2012 (USD)	
	Aa1	10/21/2010	500	08/11/2010		Flt Rt Global Matures 02/13/2012 (USD)	
Autobahnen-Und Schnellstrassen Finanzierungs AG	Aaa	10/15/2010	2100.311	09/13/2010	3.38%	Gtd Euro Matures 09/22/2025 (EUR)	
	A2	10/26/2010	7.013	11/02/2010		Flt Rt Euro Matures 11/02/2015 (EUR)	
Banca Popolare Dell'Alto Adige-Suedtiroler Volksba	A1	10/15/2010	63.135	08/25/2010		Flt Rt Euro Matures 08/25/2012 (EUR)	
Banco Santander Totta SA	A1	10/18/2010	67.73	09/28/2010	2.83%	Portugal Matures 09/29/2012 (EUR)	
	A1	10/18/2010	17.881	09/28/2010	3.41%	Portugal Matures 09/29/2015 (EUR)	
	A1	10/18/2010	26.548	09/24/2010	3.25%	Portugal Matures 09/29/2018 (EUR)	
Bank Nederlandse Gemeenten NV	Aaa	10/07/2010	1500	09/28/2010	1.75%	Global Matures 10/06/2015 (USD)	
	Aaa	10/07/2010	150	10/06/2010		Flt Rt Euro Matures 10/06/2012 (USD)	
	Aaa	10/22/2010	114.75	10/08/2010		Zero Cpn Euro Matures 10/22/2040 (USD)	
	Aaa	10/26/2010	101.667	09/27/2010	1.75%	Euro Matures 10/27/2020 (CHF)	
Bank of America Corp	A2	10/05/2010	1.134	10/01/2010		Flt Rt Matures 10/01/2020 (USD)	
	A2	10/05/2010	27.235	09/28/2010	5.25%	Fixed/Flt Rt Matures 09/28/2020 (USD)	
	A2	10/05/2010	30.666	09/28/2010	4.88%	Fixed/Flt Rt Matures 09/28/2020 (USD)	
	A2	10/05/2010	5.38	09/28/2010	6.00%	Fixed/Flt Rt Matures 09/28/2020 (USD)	
	A2	10/05/2010	12.063	09/28/2010	4.71%	Step Up Matures 09/29/2025 (USD)	
	A2	10/05/2010	95	09/28/2010	5.00%	Step Up Matures 09/28/2035 (USD)	
	A2	10/05/2010	10	09/28/2010	4.00%	Fixed/Flt Rt Matures 09/28/2015 (USD)	
	A2	10/08/2010	30.033	09/28/2010	4.24%	Euro Matures 09/28/2020 (HKD)	
	A2	10/12/2010	10	11/30/2009		Flt Rt Euro Matures 12/24/2013 (USD)	
	A2	10/12/2010	13.26	02/26/2010		Flt Rt Euro Matures 02/26/2015 (USD)	
	A2	10/12/2010	14.725	05/31/2010	5.11%	Euro Matures 06/24/2030 (EUR)	
	A2	10/12/2010	37.421	11/18/2009		Flt Rt Euro Matures 11/18/2014 (EUR)	
	A2	10/15/2010	21.325	09/08/2010	3.25%	Fixed/Flt Rt Matures 09/08/2015 (USD)	
	A2	10/21/2010	10.96	11/05/2009	3.90%	Step Up Euro Matures 11/05/2013 (USD)	
	A2	10/21/2010	7.764	11/12/2009	3.90%	Step Up Euro Matures 11/12/2013 (USD)	
	A2	10/21/2010	4.93	11/06/2009	3.90%	Step Up Euro Matures 11/06/2013 (USD)	
	A2	10/25/2010	27.295	09/02/2010	4.10%	Matures 09/15/2017 (USD)	
	A2	10/25/2010	25.501	09/02/2010	4.80%	Matures 09/15/2020 (USD)	
	A2	10/25/2010	13.993	09/10/2010	3.75%	Matures 09/15/2016 (USD)	
	Bank of Ireland	A2	10/25/2010	34.264	09/10/2010	4.75%	Matures 09/15/2019 (USD)
A1		10/14/2010	18.587	09/21/2010	9.90%	Euro Matures 10/04/2013 (RON)	
Bank of Montreal	A1	10/28/2010	20	08/13/2010		Flt Rt Euro Matures 08/13/2012 (USD)	
	A1	10/28/2010	19.141	08/13/2010		Flt Rt Euro Matures 08/13/2012 (EUR)	
Bankinter SA	Aa2	10/05/2010	2.5	09/29/2010	2.25%	Step Up Matures 03/29/2018 (USD)	
Banque Federative Du Credit Mutuel	A1	10/15/2010	41.773	10/22/2010	4.27%	Spanish Matures 07/22/2016 (EUR)	
	Aa3	10/05/2010	140.616	09/30/2010		Flt Rt Euro Matures 09/30/2011 (EUR)	
Barclays Bank PLC	A1	10/22/2010	1392.447	10/06/2010	4.00%	Sub Euro Matures 10/22/2020 (EUR)	
	Aa3	10/26/2010	1050.155	10/21/2010	3.00%	Euro Matures 10/29/2015 (EUR)	
	Aa3	10/11/2010	1.373	10/07/2010	4.10%	Matures 10/07/2024 (USD)	
	Aa3	10/11/2010	3.385	07/07/2010		Flt Rt Matures 07/07/2015 (USD)	
	Aa3	10/11/2010	1.001	09/01/2010		Flt Rt Matures 09/01/2025 (USD)	
	Aa3	10/11/2010	20	07/06/2010		Flt Rt Matures 07/06/2020 (USD)	
	Aa3	10/11/2010	0.394	10/07/2010	3.40%	Matures 10/07/2019 (USD)	
	Aa3	10/11/2010	5.977	10/07/2010	3.00%	Matures 10/07/2017 (USD)	

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. * Amount outstanding is reflected in US dollars. The Local Currency column refers to the foreign domicile of the debt issue.

ISSUER	MOODY'S® RATING	RATING DATE	ORIGINAL AMOUNT *(MIL.)	ISSUE DATE	INTEREST	RATES/MATURITY/LOCAL	CURRENCY
	Aa3	10/11/2010	4.503	10/07/2010	2.10%	Matures 10/07/2015 (USD)	
	Aa3	10/11/2010	2.058	10/07/2010	1.15%	Matures 10/07/2013 (USD)	
	Aa3	10/11/2010	0.14	10/07/2010	5.00%	Fixed/Flt Rt Matures 10/07/2025 (USD)	
	Aa3	10/11/2010	0.036	10/07/2010	4.25%	Fixed/Flt Rt Matures 10/07/2022 (USD)	
	Aa3	10/11/2010	0.07	10/07/2010	3.65%	Step Up Matures 10/07/2025 (USD)	
	Aa3	10/11/2010	0.278	10/07/2010	3.90%	Matures 10/07/2022 (USD)	
	Aa3	10/11/2010	0.345	10/07/2010	3.60%	Matures 10/07/2020 (USD)	
	Aa3	10/11/2010	1	10/25/2010	5.00%	Matures 10/25/2040 (USD)	
	Aa3	10/11/2010	1	10/28/2010	6.00%	Fixed/Flt Rt Matures 10/28/2025 (USD)	
	Aa3	10/11/2010	0.5	10/28/2010	4.25%	Step Up Matures 10/28/2030 (USD)	
	Aa3	10/11/2010	10	09/30/2010	Flt Rt Matures 09/30/2025 (USD)		
	Aa3	10/11/2010	0.457	09/23/2010	4.00%	Step Up Matures 09/23/2023 (USD)	
	Aa3	10/11/2010	0.906	09/23/2010	4.00%	Matures 09/23/2020 (USD)	
	Aa3	10/11/2010	0.712	09/10/2010	4.00%	Step Up Matures 09/10/2023 (USD)	
	Aa3	10/11/2010	0.5	09/30/2010	4.00%	Step Up Matures 09/30/2020 (USD)	
	Aa3	10/11/2010	0.5	09/30/2010	4.00%	Step Up Matures 09/30/2022 (USD)	
	Aa3	10/11/2010	2.268	09/02/2010	4.25%	Matures 09/02/2025 (USD)	
	Aa3	10/11/2010	1	10/29/2010	3.00%	Fixed/Flt Rt Matures 10/29/2015 (USD)	
	Aa3	10/11/2010	3.118	09/23/2010	4.13%	Step Up Matures 09/23/2025 (USD)	
	Aa3	10/11/2010	20	06/30/2010	Flt Rt Matures 06/30/2015 (USD)		
	Aa3	10/11/2010	2.127	10/07/2010	4.00%	Step Up Matures 10/07/2025 (USD)	
	Aa3	10/11/2010	22.794	07/07/2010	Flt Rt Matures 07/07/2015 (USD)		
	Aa3	10/11/2010	0.25	10/20/2010	2.50%	Step Up Matures 10/20/2017 (USD)	
	Aa3	10/11/2010	0.08	10/07/2010	4.00%	Fixed/Flt Rt Matures 10/07/2020 (USD)	
	Aa3	10/11/2010	3.53	10/07/2010	4.25%	Matures 10/07/2026 (USD)	
	Aa3	10/11/2010	5	09/21/2010	4.25%	Fixed/Flt Rt Matures 09/21/2020 (USD)	
	Aa3	10/12/2010	1.45	03/11/2010	3.00%	Fixed/Flt Rt Matures 03/11/2015 (USD)	
	Aa3	10/12/2010	16	02/24/2010	4.00%	Fixed/Flt Rt Matures 02/24/2017 (USD)	
	Aa3	10/12/2010	65	02/08/2010	Flt Rt Matures 02/08/2017 (USD)		
	Aa3	10/12/2010	29.252	02/05/2010	5.14%	Step Up Matures 02/05/2025 (USD)	
	Aa3	10/12/2010	7.02	01/29/2010	4.13%	Step Up Matures 01/29/2025 (USD)	
	Aa3	10/12/2010	8.361	01/27/2010	5.00%	Fixed/Flt Rt Matures 01/27/2017 (USD)	
	Aa3	10/12/2010	1.444	01/27/2010	Flt Rt Matures 01/27/2025 (USD)		
	Aa3	10/12/2010	105	01/28/2010	3.25%	Fixed/Flt Rt Matures 01/28/2015 (USD)	
	Aa3	10/12/2010	55	12/11/2009	1.90%	Fixed/Flt Rt Matures 12/11/2014 (USD)	
	Aa3	10/12/2010	2.718	12/24/2009	2.50%	Fixed/Flt Rt Matures 12/24/2014 (USD)	
	Aa3	10/12/2010	55	12/11/2009	Flt Rt Matures 12/13/2010 (USD)		
	Aa3	10/12/2010	9	02/17/2010	4.00%	Step Up Matures 02/17/2025 (USD)	
	Aa3	10/12/2010	45	02/26/2010	4.50%	Step Up Matures 02/26/2025 (USD)	
	Aa3	10/12/2010	0.183	09/16/2010	4.00%	Matures 09/16/2022 (USD)	
	Aa3	10/12/2010	10.359	03/10/2010	4.50%	Step Up Matures 03/10/2025 (USD)	
	Aa3	10/12/2010	0.53	09/30/2010	5.00%	Fixed/Flt Rt Matures 09/30/2025 (USD)	
	Aa3	10/12/2010	1.742	09/23/2010	1.00%	Matures 09/23/2012 (USD)	
	Aa3	10/12/2010	1.97	09/23/2010	4.50%	Matures 09/23/2026 (USD)	
	Aa3	10/12/2010	0.913	09/16/2010	4.00%	Step Up Matures 09/16/2025 (USD)	
	Aa3	10/12/2010	1.527	09/30/2010	3.75%	Matures 09/30/2019 (USD)	
	Aa3	10/12/2010	3.523	09/30/2010	3.25%	Matures 09/30/2017 (USD)	
	Aa3	10/12/2010	3.125	09/30/2010	4.50%	Matures 09/30/2026 (USD)	
	Aa3	10/12/2010	0.691	09/23/2010	3.20%	Matures 09/23/2017 (USD)	
	Aa3	10/12/2010	0.545	09/23/2010	4.00%	Matures 09/23/2021 (USD)	
	Aa3	10/12/2010	1.383	09/23/2010	2.30%	Matures 09/23/2015 (USD)	
	Aa3	10/12/2010	0.126	09/23/2010	4.15%	Matures 09/23/2022 (USD)	
	Aa3	10/12/2010	0.543	09/23/2010	3.70%	Matures 09/23/2019 (USD)	
	Aa3	10/12/2010	0.206	09/16/2010	3.65%	Matures 09/16/2019 (USD)	
	Aa3	10/12/2010	5	09/30/2010	4.75%	Fixed/Flt Rt Matures 09/30/2020 (USD)	
	Aa3	10/12/2010	2.035	09/16/2010	1.50%	Matures 09/16/2013 (USD)	
	Aa3	10/12/2010	0.561	09/16/2010	4.40%	Matures 09/16/2026 (USD)	
	Aa3	10/12/2010	10	09/21/2010	0.97%	Matures 03/21/2012 (USD)	
	Aa3	10/12/2010	1.062	09/30/2010	4.00%	Step Up Matures 09/30/2025 (USD)	
	Aa3	10/12/2010	2.031	09/30/2010	2.30%	Matures 09/30/2015 (USD)	
	Aa3	10/12/2010	1.254	09/16/2010	2.30%	Matures 09/16/2015 (USD)	
	Aa3	10/12/2010	0.425	09/16/2010	3.45%	Matures 09/16/2018 (USD)	
	Aa3	10/12/2010	0.155	09/30/2010	4.25%	Fixed/Flt Rt Matures 09/30/2020 (USD)	
	Aa3	10/12/2010	1.222	09/23/2010	1.50%	Matures 09/23/2013 (USD)	
	Aa3	10/12/2010	0.716	09/30/2010	4.25%	Matures 09/30/2023 (USD)	
	Aa3	10/12/2010	4.93	09/30/2010	1.50%	Matures 09/30/2013 (USD)	
	Aa3	10/12/2010	0.795	09/16/2010	3.20%	Matures 09/16/2017 (USD)	
	Aa3	10/12/2010	4.173	12/24/2009	Flt Rt Matures 12/24/2019 (USD)		
	Aa3	10/12/2010	0.286	09/23/2010	4.35%	Matures 09/23/2024 (USD)	
	Aa3	10/12/2010	2.719	09/30/2010	1.00%	Matures 09/30/2012 (USD)	
	Aa3	10/12/2010	10	09/30/2010	6.25%	Fixed/Flt Rt Matures 09/30/2020 (USD)	
	Aa3	10/12/2010	0.369	09/16/2010	4.00%	Step Up Matures 09/16/2024 (USD)	
	Aa3	10/12/2010	30.158	03/25/2010	4.75%	Step Up Matures 03/25/2025 (USD)	
	Aa3	10/12/2010	2.315	09/30/2010	4.00%	Step Up Matures 09/30/2024 (USD)	
	Aa3	10/19/2010	0.21	10/15/2010	4.25%	Fixed/Flt Rt Matures 10/15/2022 (USD)	
	Aa3	10/19/2010	2.921	10/15/2010	2.05%	Matures 10/15/2015 (USD)	
	Aa3	10/19/2010	49.5	03/10/2010	4.50%	Fixed/Flt Rt Matures 03/10/2017 (USD)	
	Aa3	10/19/2010	1.645	10/15/2010	3.50%	Step Up Matures 10/15/2023 (USD)	
	Aa3	10/19/2010	0.055	10/15/2010	5.00%	Fixed/Flt Rt Matures 10/15/2025 (USD)	
	Aa3	10/19/2010	5.665	10/15/2010	3.00%	Matures 10/15/2017 (USD)	
	Aa3	10/19/2010	1.5	10/28/2010	Flt/Fixed Rt Matures 10/28/2025 (USD)		
	Aa3	10/19/2010	1.886	10/15/2010	3.75%	Matures 10/15/2021 (USD)	
	Aa3	10/19/2010	0.764	07/15/2010	4.75%	Matures 07/15/2023 (USD)	
	Aa3	10/19/2010	0.614	08/05/2010	1.63%	Matures 08/05/2013 (USD)	
	Aa3	10/19/2010	12.892	08/26/2010	Flt Rt Matures 08/26/2025 (USD)		
	Aa3	10/19/2010	5	07/13/2010	Flt Rt Matures 07/13/2013 (USD)		
	Aa3	10/19/2010	0.322	10/15/2010	1.15%	Matures 10/15/2013 (USD)	
	Aa3	10/19/2010	0.486	10/15/2010	4.00%	Matures 10/15/2026 (USD)	
	Aa3	10/19/2010	1.703	10/15/2010	4.00%	Matures 10/15/2023 (USD)	
	Aa3	10/19/2010	1.506	10/15/2010	4.25%	Matures 10/15/2026 (USD)	
	Aa3	10/19/2010	4.444	10/15/2010	4.00%	Step Up Matures 10/15/2025 (USD)	
	Aa3	10/19/2010	6.753	10/15/2010	4.50%	Matures 10/15/2030 (USD)	
	Aa3	10/25/2010	5.831	10/21/2010	4.35%	Matures 10/21/2030 (USD)	
	Aa3	10/25/2010	0.5	11/18/2010	Step Up Matures 11/18/2025 (USD)		
	Aa3	10/25/2010	3	11/18/2010	Step Up Matures 11/18/2020 (USD)		
	Aa3	10/25/2010	0.11	10/21/2010	4.00%	Fixed/Flt Rt Matures 10/21/2020 (USD)	
	Aa3	10/25/2010	0.627	10/21/2010	3.90%	Matures 10/21/2024 (USD)	
	Aa3	10/25/2010	0.133	10/21/2010	3.65%	Matures 10/21/2023 (USD)	
	Aa3	10/25/2010	0.288	10/21/2010	1.40%	Matures 10/21/2014 (USD)	
	Aa3	10/25/2010	3.071	10/21/2010	3.50%	Step Up Matures 10/21/2022 (USD)	
	Aa3	10/25/2010	0.844	10/21/2010	2.70%	Matures 10/21/2017 (USD)	
	Aa3	10/25/2010	1.268	10/21/2010	3.40%	Matures 10/21/2020 (USD)	
	Aa3	10/25/2010	1.732	10/21/2010	4.00%	Matures 10/21/2025 (USD)	
	Aa3	10/25/2010	16.55	08/27/2010	5.00%	Fixed/Flt Rt Matures 08/27/2020 (USD)	

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. * Amount outstanding is reflected in US dollars. The Local Currency column refers to the foreign domicile of the debt issue.

ISSUER	MOODY'S® RATING	RATING DATE	ORIGINAL AMOUNT *(MILL.)	ISSUE DATE	INTEREST	RATES/MATURITY/LOCAL	CURRENCY
	Aa3	10/25/2010	3.606	10/21/2010	4.00%	Step Up Matures 10/21/2026 (USD)	
	Aa3	10/25/2010	1.401	10/21/2010	3.00%	Matures 10/21/2018 (USD)	
	Aa3	10/27/2010	75	11/04/2010		Step Up Matures 11/04/2015 (USD)	
	Aa3	10/27/2010	0.5	11/19/2010		Step Up Matures 11/19/2015 (USD)	
BBK BSC	A3	10/26/2010	500	10/19/2010	4.50%	Euro Matures 10/28/2015 (USD)	
BES Fin Ltd	A2	10/15/2010	404.28	09/24/2010	3.00%	Gtd Euro Matures 09/24/2047 (EUR)	
BNP Paribas	Aa2	10/06/2010	10	07/02/2010		Flt Rt Euro Matures 07/02/2020 (USD)	
	Aa2	10/11/2010	1760.563	10/14/2010		Flt Rt Euro Matures 10/14/2011 (EUR)	
	Aa2	10/15/2010	20	09/30/2010		Zero Cpn Euro Matures 09/30/2040 (USD)	
	Aa2	10/15/2010	134	09/02/2010		Zero Cpn Euro Matures 09/30/2030 (USD)	
BNZ Int'l Funding Ltd London Branch	Aa2	10/19/2010	18.389	09/30/2010	6.59%	Gtd Euro Matures 09/30/2020 (NZD)	
	Aa2	10/19/2010	18.389	09/30/2010	6.59%	Gtd Euro Matures 09/30/2020 (NZD)	
	Aa2	10/22/2010	50	10/05/2010		Gtd Flt Rt Euro Matures 10/05/2014 (USD)	
BP Capital Markets PLC	A2	10/06/2010	1368.158	10/04/2010	3.83%	Gtd Euro Matures 10/06/2017 (EUR)	
	A2	10/06/2010	1368.158	10/04/2010	3.10%	Gtd Euro Matures 10/07/2014 (EUR)	
BPCE	Aa3	10/06/2010	19.652	09/16/2010		3.46% Euro Matures 09/16/2025 (EUR)	
	Aa3	10/26/2010	1034.212	10/19/2010		Flt Rt Euro Matures 10/29/2013 (EUR)	
BPE Financiaciones SA	A1	10/12/2010	278.649	10/08/2010	6.87%	Gtd Sub Euro Matures 10/22/2020 (EUR)	
Bremer Landesbank Kreditanstalt Oldenburg GZ	Aa2	10/11/2010	69.662	10/08/2010	2.25%	German Matures 10/13/2015 (EUR)	
	Aa2	10/22/2010	69.835	10/18/2010	2.60%	German Matures 04/21/2016 (EUR)	
Caisse Centrale Desjardins	Aa1	10/04/2010	584.881	09/30/2010	3.50%	Canadian Matures 10/05/2017 (CAD)	
Caisse D'Amortissement de la Dette Sociale ...	Aaa	10/07/2010	309.492	09/09/2010	2.25%	Euro Matures 12/07/2015 (GBP)	
	Aaa	10/22/2010	1500	10/15/2010	0.88%	Euro Matures 10/15/2013 (USD)	
Caisse des Depots et Consignations	Aaa	10/07/2010	1000	09/20/2010	1.25%	Euro Matures 09/20/2013 (USD)	
	Aaa	10/20/2010	150	09/29/2010		Flt Rt Euro Matures 03/31/2014 (USD)	
	Aaa	10/20/2010	100	09/16/2010		Zero Cpn Euro Matures 09/30/2040 (USD)	
Caja de Ahorros y Monte de Piedad de Madrid	A1	10/27/2010	138.989	10/29/2010		Flt Rt Spanish Matures 04/29/2013 (EUR)	
Caja de Ahorros y Pensiones de Barcelona ...	Aa2	10/28/2010	244.625	10/25/2010		Flt Rt Spanish Matures 10/29/2012 (EUR)	
Carlsberg Breweries A/S	Baa3	10/07/2010	1396.044	10/13/2010	3.38%	Euro Matures 10/13/2017 (EUR)	
Cassa Depositi E Prestiti SPA	Aa2	10/01/2010	69.173	10/12/2010		Flt Rt Euro Matures 04/12/2012 (EUR)	
	Aa2	10/14/2010	69.502	10/28/2010		Flt Rt Euro Matures 10/28/2019 (EUR)	
Citigroup Funding Inc	A3	10/19/2010	20	09/30/2010		Gtd Flt Rt Matures 09/30/2020 (USD)	
	A3	10/19/2010	15.45	10/13/2010	3.25%	Gtd Fixed/Flt Rt Matures 10/13/2015 (USD)	
	A3	10/19/2010	44.546	09/28/2010	4.00%	Gtd Fixed/Flt Rt Matures 09/28/2015 (USD)	
Colgate-Palmolive Co	Aa3	10/29/2010	188	11/03/2010	1.38%	Matures 11/01/2015 (USD)	
	Aa3	10/29/2010	250	11/03/2010	2.95%	Matures 11/01/2020 (USD)	
Commerzbank AG	Aa3	10/07/2010	133.031	09/03/2010	5.50%	Euro Matures 09/03/2013 (AUD)	
	Aa3	10/26/2010	56.164	01/27/2010		Flt Rt German Matures 02/16/2015 (EUR)	
	Aa3	10/26/2010	45.226	12/02/2009		Flt Rt German Matures 03/11/2015 (EUR)	
	Aa3	10/26/2010	157.46	12/21/2009		Flt Rt German Matures 02/02/2015 (EUR)	
	Aa3	10/26/2010	55.283	10/26/2009		Flt Rt German Matures 01/16/2015 (EUR)	
	Aa3	10/26/2010	20.927	02/02/2010		Flt Rt German Matures 03/02/2015 (EUR)	
	Aa3	10/26/2010	61.643	02/10/2010		Flt Rt German Matures 02/26/2015 (EUR)	
	Aa3	10/26/2010	78.462	03/19/2010	2.50%	Step Up German Matures 04/14/2015 (EUR)	
	Aa3	10/27/2010	84.074	08/26/2010		Flt Rt German Matures 09/22/2016 (EUR)	
	Aa3	10/27/2010	42.085	08/17/2010		Flt Rt Euro Matures 09/16/2016 (EUR)	
	Aa3	10/27/2010	88.293	09/28/2010	5.50%	Euro Matures 09/30/2013 (AUD)	
Commonwealth Bank of Australia	Aa1	10/05/2010	15	04/01/2010	2.10%	Fixed/Flt Rt Global Matures 04/01/2015 (USD)	
	Aa1	10/05/2010	25	11/11/2009	1.60%	Matures 12/10/2011 (USD)	
	Aa1	10/05/2010	300	04/29/2010		Flt Rt Matures 04/27/2012 (USD)	
	Aa1	10/05/2010	100	11/20/2009	1.25%	Fixed/Flt Rt Global Matures 11/20/2012 (USD)	
	Aa1	10/05/2010	50	08/25/2010	0.38%	Fixed/Flt Rt Matures 02/25/2012 (USD)	
	Aa1	10/06/2010	1.197	09/30/2010	1.40%	Fixed/Flt Rt Euro Matures 09/30/2020 (JPY)	
	Aa1	10/06/2010	10	06/15/2010	3.15%	Fixed/Flt Rt Matures 06/15/2017 (USD)	
	Aa1	10/06/2010	20	05/18/2010		Flt Rt Matures 05/18/2020 (USD)	
	Aa1	10/06/2010	600	12/07/2009		Flt Rt Matures 01/03/2011 (USD)	
	Aa1	10/06/2010	9.518	09/23/2010		Zero Cpn Euro Matures 09/23/2030 (AUD)	
	Aa1	10/06/2010	50	09/17/2010	2.56%	Fixed/Flt Rt Matures 09/17/2015 (USD)	
	Aa1	10/07/2010	1.2	09/28/2010	0.50%	Dual Curr Euro Matures 09/28/2015 (USD)	
	Aa1	10/07/2010	19.335	09/21/2010	2.50%	Euro Matures 09/29/2015 (HKD)	
	Aa1	10/07/2010	9.518	09/23/2010		Zero Cpn Euro Matures 09/23/2030 (AUD)	
	Aa2	10/08/2010	402.95	09/10/2008		Sub Flt Rt Australian (AUD)	
	Aa1	10/11/2010	20	10/13/2010		Flt Rt Euro Matures 10/13/2013 (USD)	
	Aa1	10/12/2010	16.353	09/27/2010		Flt Rt Indx Lnkcd Euro Matures 09/27/2025 (AUD)	
	Aa1	10/12/2010	1.251	09/27/2010	0.50%	Dual Curr Euro Matures 09/27/2013 (AUD)	
	Aa1	10/12/2010	4.749	09/24/2010	5.20%	Dual Curr Fixed/Flt Rt Euro Matures 09/24/2025 (JPY)	
	Aa1	10/15/2010	2.243	10/07/2010		Flt Rt Euro Matures 10/07/2015 (USD)	
	Aa1	10/15/2010	2.443	10/08/2010	3.00%	Dual Curr Euro Matures 10/08/2013 (JPY)	
	Aa1	10/15/2010	1.2	10/07/2010	0.50%	Dual Curr Euro Matures 10/07/2015 (USD)	
	Aa1	10/19/2010	3.587	09/29/2010		Flt Rt Euro Matures 09/29/2025 (JPY)	
	Aa1	10/19/2010	15.473	10/06/2010	3.15%	Euro Matures 10/15/2019 (HKD)	
	Aa1	10/20/2010	3.688	10/15/2010	5.00%	Fixed/Flt Rt Euro Matures 10/15/2040 (JPY)	
	Aa1	10/20/2010	5	10/13/2010	0.30%	Dual Curr Euro Matures 10/15/2013 (USD)	
	Aa1	10/20/2010	1.584	10/13/2010		Flt Rt Euro Matures 10/13/2015 (GBP)	
	Aa1	10/20/2010	1.222	10/13/2010	3.00%	Dual Curr Euro Matures 09/24/2015 (JPY)	
	Aa1	10/21/2010	1.229	10/14/2010	4.50%	Fixed/Flt Rt Euro Matures 09/28/2040 (JPY)	
	Aa1	10/21/2010	3.667	10/12/2010	1.95%	Dual Curr Euro Matures 10/12/2022 (JPY)	
	Aa1	10/21/2010	1.229	10/15/2010	5.00%	Dual Curr Fixed/Flt Rt Euro Matures 10/15/2025 (JPY)	
	Aa1	10/21/2010	1.2	10/15/2010	0.10%	Dual Curr Euro Matures 10/15/2013 (USD)	
	Aa1	10/22/2010	9.8	10/22/2010		Indx Linked Euro Matures 10/22/2020 (AUD)	
	Aa1	10/25/2010	50	10/19/2010		Zero Cpn Euro Matures 10/19/2040 (USD)	
	Aa1	10/27/2010	1.225	10/27/2010	3.00%	Fixed/Flt Rt Euro Matures 09/28/2040 (JPY)	
	Aa1	10/29/2010	62.545	10/29/2010	2.25%	Euro Matures 10/29/2014 (EUR)	
	Aa1	10/29/2010	2	10/28/2010	1.20%	Step Up Euro Matures 10/28/2015 (USD)	
Compagnie de Saint-Gobain	Baa2	10/05/2010	1019.922	09/29/2010	4.00%	Euro Matures 10/08/2018 (EUR)	
Council of Europe Dev Bank	Aaa	10/11/2010	289.486	09/28/2010	6.00%	Euro Matures 10/08/2020 (AUD)	
Credit Agricole CIB Fin (Guernsey) Ltd	Aa3	10/01/2010	3.52	09/29/2010	2.25%	Gtd Flt/Fixed Rt Euro Matures 09/29/2015 (USD)	
	Aa3	10/01/2010	2.344	09/21/2010	2.10%	Gtd Fixed/Flt Rt Euro Matures 09/22/2025 (JPY)	
	Aa3	10/01/2010	2.582	09/29/2010		Gtd Flt Rt Euro Matures 09/29/2014 (EUR)	
	Aa3	10/01/2010	1.151	09/21/2010		Gtd Flt Rt Euro Matures 09/21/2015 (USD)	
	Aa3	10/01/2010	1.197	09/30/2010	0.40%	Gtd Step Up Euro Matures 03/30/2014 (JPY)	
	Aa3	10/01/2010	3.602	10/01/2010	1.50%	Gtd Fixed/Flt Rt Euro Matures 10/01/2020 (JPY)	
	Aa3	10/01/2010	4.164	09/24/2010	2.00%	Gtd Euro Matures 09/24/2013 (EUR)	
	Aa3	10/01/2010	1.1	09/27/2010	1.45%	Gtd Euro Matures 09/27/2012 (USD)	
	Aa3	10/01/2010	1.196	09/29/2010	1.00%	Gtd Step Up Euro Matures 09/29/2017 (JPY)	
	Aa3	10/01/2010	1.197	09/30/2010	0.40%	Gtd Step Up Euro Matures 03/30/2014 (JPY)	
	Aa3	10/01/2010	5.987	10/01/2010		Gtd Flt Rt Euro Matures 10/01/2017 (EUR)	
	Aa3	10/01/2010	1.197	09/30/2010	0.53%	Gtd Step Up Euro Matures 09/30/2015 (JPY)	
	Aa3	10/06/2010	1.207	10/06/2010	0.30%	Gtd Step Up Euro Matures 10/06/2013 (JPY)	
	Aa3	10/06/2010	1.184	09/22/2010	0.30%	Gtd Step Up Euro Matures 09/22/2013 (JPY)	
	Aa3	10/06/2010	1.442	10/05/2010		Gtd Flt Rt Euro Matures 10/05/2015 (USD)	
	Aa3	10/06/2010	1.207	10/06/2010	0.30%	Gtd Step Up Euro Matures 10/06/2013 (JPY)	

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. * Amount outstanding is reflected in US dollars. The Local Currency column refers to the foreign domicile of the debt issue.

ISSUER	MOODY'S® RATING	RATING DATE	ORIGINAL AMOUNT *(Mill.)	ISSUE DATE	INTEREST	RATES/MATURITY/LOCAL	CURRENCY
	Aa3	10/06/2010	1,204	10/05/2010	0.40%	Gtd Step Up Euro Matures 04/05/2014 (JPY)	
	Aa3	10/06/2010	8,616	10/06/2010		Gtd Flt Rt Euro Matures 10/06/2013 (EUR)	
	Aa3	10/08/2010	1,215	10/07/2010	0.30%	Gtd Step Up Euro Matures 10/07/2013 (JPY)	
	Aa3	10/08/2010	1,215	10/07/2010	0.30%	Gtd Step Up Euro Matures 10/07/2013 (JPY)	
	Aa3	10/08/2010	1,215	10/07/2010	0.30%	Gtd Step Up Euro Matures 10/07/2013 (JPY)	
	Aa3	10/08/2010	1,389	10/06/2010		Gtd Flt Rt Euro Matures 10/06/2013 (EUR)	
	Aa3	10/08/2010	2,43	10/07/2010	0.78%	Gtd Euro Matures 10/07/2015 (JPY)	
	Aa3	10/08/2010	2,1	10/07/2010		Gtd Flt Rt Euro Matures 10/07/2014 (CHF)	
	Aa3	10/08/2010	1,2	10/07/2010	1.07%	Gtd Euro Matures 10/08/2013 (USD)	
	Aa3	10/13/2010	3	10/13/2010		Gtd Flt Rt Euro Matures 10/13/2013 (USD)	
	Aa3	10/13/2010	5,67	10/08/2010		Gtd Flt Rt Euro Matures 10/08/2013 (EUR)	
	Aa3	10/13/2010	8,451	10/14/2010		Gtd Flt Rt Euro Matures 10/14/2016 (EUR)	
	Aa3	10/13/2010	1,892	10/08/2010	2.00%	Gtd Flt Rt Euro Matures 10/08/2013 (EUR)	
	Aa3	10/13/2010	1,222	10/08/2010	0.53%	Gtd Step Up Euro Matures 10/08/2015 (JPY)	
	Aa3	10/13/2010	3,665	10/08/2010	0.53%	Gtd Step Up Euro Matures 10/08/2015 (JPY)	
	Aa3	10/13/2010	3	10/12/2010		Gtd Flt Rt Euro Matures 10/12/2015 (USD)	
	Aa3	10/13/2010	1,605	10/13/2010		Gtd Euro Matures 10/13/2015 (EUR)	
	Aa3	10/13/2010	1,231	10/12/2010		Gtd Flt Rt Euro Matures 10/12/2015 (USD)	
	Aa3	10/18/2010	3,688	10/15/2010	0.44%	Gtd Step Up Euro Matures 10/15/2013 (JPY)	
	Aa3	10/18/2010	1	10/18/2010		Gtd Flt Rt Euro Matures 10/18/2013 (USD)	
	Aa3	10/18/2010	16,602	10/15/2010		Gtd Flt Rt Euro Matures 10/15/2015 (CHF)	
	Aa3	10/18/2010	2,645	10/15/2010		Gtd Flt Rt Euro Matures 10/15/2014 (USD)	
	Aa3	10/26/2010	1,23	10/26/2010	0.50%	Gtd Step Up Euro Matures 10/27/2017 (JPY)	
	Aa3	10/26/2010	3,045	10/21/2010		Gtd Flt Rt Euro Matures 10/21/2015 (EUR)	
	Aa3	10/26/2010	2,147	10/18/2010		Gtd Flt Rt Euro Matures 10/18/2013 (CHF)	
	Aa3	10/26/2010	1,1	10/26/2010	2.00%	Gtd Step Up Euro Matures 10/26/2015 (USD)	
Credit Agricole Corp & Invstmt Bk	Aa3	10/26/2010	2,785	10/22/2010		Gtd Flt Rt Euro Matures 10/22/2020 (EUR)	
	Aa3	10/13/2010	3,65	10/13/2010		Flt Rt Euro Matures 10/13/2013 (USD)	
	Aa3	10/13/2010	4,429	10/05/2010		Flt Rt Euro Matures 09/30/2016 (EUR)	
	Aa3	10/13/2010	30	10/07/2010	5.30%	Euro Matures 10/07/2030 (USD)	
	Aa3	10/18/2010	4,203	10/15/2010		Flt Rt Euro Matures 10/15/2013 (EUR)	
	Aa3	10/18/2010	2,102	10/15/2010		Flt Rt Euro Matures 10/15/2013 (EUR)	
	Aa3	10/18/2010	1,401	10/15/2010		Flt Rt Euro Matures 10/15/2012 (EUR)	
	Aa3	10/18/2010	40	10/04/2010	5.25%	Euro Matures 10/18/2030 (USD)	
	Aa3	10/18/2010	2,558	10/19/2010		Flt Rt Euro Matures 10/19/2013 (EUR)	
	Aa3	10/18/2010	13,967	10/18/2010		Flt Rt Euro Matures 10/18/2016 (EUR)	
	Aa3	10/18/2010	25	08/03/2010		Zero Cpn Euro Matures 08/10/2030 (USD)	
	Aa3	10/18/2010	5,1	10/15/2010	5.00%	Fixed/Flt Rt Euro Matures 10/15/2020 (USD)	
	Aa3	10/18/2010	1,536	10/18/2010	3.53%	Euro Matures 10/18/2020 (EUR)	
	Aa3	10/18/2010	7,006	10/15/2010		Flt Rt Euro Matures 10/15/2020 (EUR)	
	Aa3	10/22/2010	12,1	10/01/2010		Flt Rt Euro Matures 10/22/2013 (USD)	
	Aa3	10/26/2010	55,914	10/25/2010		Flt Rt Euro Matures 04/27/2012 (EUR)	
	Aa3	10/26/2010	12,532	10/22/2010		Flt Rt Euro Matures 10/22/2012 (EUR)	
	Aa3	10/26/2010	50	10/15/2010	5.30%	Euro Matures 10/22/2030 (USD)	
	Aa3	10/29/2010	30,966	10/05/2009	1.70%	Euro Matures 10/05/2011 (HKD)	
	Aa3	10/29/2010	2	09/16/2009		Flt Rt Euro Matures 09/16/2019 (USD)	
	Aa3	10/29/2010	5,15	10/30/2009		Flt Rt Euro Matures 10/30/2019 (USD)	
	Aa3	10/29/2010	2,523	01/05/2010	2.00%	Euro Matures 01/05/2013 (EUR)	
Credit Agricole SA	Aa2	10/14/2010	1736,738	10/11/2010	3.90%	Sub Euro Matures 04/19/2021 (EUR)	
Credit Agricole SA London Branch	Aa1	10/12/2010	619,72	10/18/2010		Flt Rt Euro Matures 10/18/2013 (AUD)	
	Aa1	10/12/2010	272,677	10/18/2010	6.50%	Euro Matures 10/18/2013 (AUD)	
	Aa1	10/29/2010	20	10/29/2010		Flt Rt Euro Matures 10/29/2013 (USD)	
Denmark Gov't of	Aaa	10/04/2010	2031,887	09/28/2010	1.75%	Euro Matures 10/05/2015 (EUR)	
Deutsche Bank AG	A1	10/01/2010	70,127	11/02/2010		Sub Step Up Euro Matures 11/02/2020 (EUR)	
	Aa3	10/15/2010	6,542	09/20/2010	3.35%	Euro Matures 09/20/2022 (EUR)	
	Aa3	10/18/2010	400	05/04/2010		Flt Rt Euro Matures 05/05/2011 (USD)	
Deutsche Bank AG London Branch	Aa3	10/15/2010	34,397	10/07/2010	2.75%	Euro Matures 11/22/2013 (NOK)	
Deutsche Pfandbriefbank AG	A3	10/07/2010	25,49	09/08/2010	2.32%	Euro Matures 09/17/2012 (EUR)	
Dexia Credit Local	Aa1	10/13/2010	100	09/21/2009		Gtd Flt Rt Euro Matures 09/21/2011 (USD)	
	Aa1	10/13/2010	24,539	02/22/2010		Gtd Flt Rt Euro Matures 02/22/2012 (NZD)	
	A1	10/18/2010	66,917	04/06/2010		Flt Rt Euro Matures 04/06/2012 (EUR)	
	A1	10/26/2010	6,962	10/22/2010	2.70%	Euro Matures 11/04/2013 (EUR)	
DNB Nor Bank ASA	Aa3	10/06/2010	67,353	09/27/2010	3.11%	Euro Matures 10/05/2018 (EUR)	
	Aa3	10/06/2010	9,701	10/01/2010		Flt Rt Euro Matures 10/01/2015 (AUD)	
	Aa3	10/12/2010	6,021	09/14/2010		Flt Rt Euro Matures 09/15/2015 (JPY)	
	Aa3	10/19/2010	45,796	10/14/2010	3.44%	Euro Matures 10/20/2015 (SEK)	
	Aa3	10/19/2010	9,957	10/14/2010		Flt Rt Euro Matures 10/14/2015 (AUD)	
	Aa3	10/19/2010	29,004	10/14/2010		Flt Rt Euro Matures 10/20/2015 (SEK)	
	Aa3	10/28/2010	35	10/26/2010		Flt Rt Euro Matures 09/23/2014 (USD)	
DZ Bank AG Deutsche Zentral-Genossenschaftsbank	Aa3	10/07/2010	64,27	08/18/2010		Flt Rt German Matures 09/01/2016 (EUR)	
	Aa3	10/07/2010	12,686	08/20/2010	1.40%	Step Up German Matures 02/27/2013 (EUR)	
	Aa3	10/07/2010	12,936	07/26/2010	1.80%	German Matures 12/02/2013 (EUR)	
	Aa3	10/07/2010	19,108	08/26/2010	1.20%	German Matures 11/15/2011 (EUR)	
	Aa3	10/07/2010	32,175	08/17/2010	1.50%	German Matures 08/26/2013 (EUR)	
	Aa3	10/07/2010	12,739	08/26/2010	1.28%	German Matures 07/20/2012 (EUR)	
	Aa3	10/07/2010	64,225	08/16/2010	2.00%	Step Up German Matures 09/01/2016 (EUR)	
	Aa3	10/07/2010	32,175	08/17/2010	2.00%	German Matures 08/24/2015 (EUR)	
	Aa3	10/07/2010	12,854	08/18/2010	1.40%	Step Up German Matures 08/26/2013 (EUR)	
	Aa3	10/12/2010	67,73	09/28/2010	3.25%	Step Down German Matures 10/18/2017 (EUR)	
	Aa3	10/12/2010	13,546	09/28/2010	1.74%	German Matures 10/15/2013 (EUR)	
	Aa3	10/12/2010	32,831	09/21/2010	2.18%	German Matures 09/28/2015 (EUR)	
	Aa3	10/12/2010	13,045	09/17/2010	1.82%	German Matures 09/27/2013 (EUR)	
	Aa3	10/12/2010	13,029	09/15/2010	1.88%	German Matures 09/22/2014 (EUR)	
	Aa3	10/12/2010	13,045	09/17/2010		Flt Rt German Matures 09/23/2013 (EUR)	
	Aa3	10/12/2010	12,739	08/26/2010	1.56%	German Matures 12/05/2013 (EUR)	
	Aa3	10/12/2010	65,423	09/20/2010	2.70%	Step Up German Matures 10/05/2020 (EUR)	
	Aa3	10/12/2010	63,435	08/30/2010	2.10%	Step Up German Matures 09/15/2018 (EUR)	
	Aa3	10/12/2010	13,546	09/28/2010	1.37%	German Matures 03/20/2012 (EUR)	
Ekspportfinans ASA	Aa1	10/06/2010	50	10/04/2010		Zero Cpn Euro Matures 10/04/2040 (USD)	
	Aa1	10/06/2010	200	09/27/2010		Zero Cpn Euro Matures 09/27/2040 (USD)	
	Aa1	10/06/2010	50	09/23/2010		Zero Cpn Euro Matures 09/23/2040 (USD)	
	Aa1	10/07/2010	40	09/17/2010		Zero Cpn Euro Matures 09/17/2040 (USD)	
	Aa1	10/12/2010	1250	09/15/2010	2.00%	Matures 09/15/2015 (USD)	
	Aa1	10/14/2010	50	09/28/2010		Zero Cpn Euro Matures 10/18/2040 (USD)	
	Aa1	10/19/2010	500	09/29/2010		Flt Rt Matures 10/07/2013 (USD)	
	Aa1	10/27/2010	25	10/19/2010		Zero Cpn Euro Matures 10/19/2040 (USD)	
	Aa1	10/28/2010	50	10/20/2010		Zero Cpn Euro Matures 10/20/2040 (USD)	
Erste Group Bank AG	Aa3	10/07/2010	66,665	09/23/2010		Flt Rt Euro Matures 09/23/2015 (EUR)	
	Aa3	10/07/2010	71,081	09/22/2010		Flt Rt Euro Matures 09/22/2020 (EUR)	
Eurogrid GMBH	Baa1	10/20/2010	700,574	10/15/2010	3.88%	Gtd Euro Matures 10/22/2020 (EUR)	
Eurohypo AG	A1	10/01/2010	34,13	09/30/2010		Flt Rt German Matures 10/05/2015 (EUR)	
European Investment Bank	Aaa	10/07/2010	1354,591	09/28/2010	3.00%	Euro Matures 09/28/2022 (EUR)	
	Aaa	10/18/2010	66,986	09/17/2010	6.50%	Euro Matures 09/30/2016 (RUB)	

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. * Amount outstanding is reflected in US dollars. The Local Currency column refers to the foreign domicile of the debt issue.

ISSUER	MOODY'S® RATING	RATING DATE	ORIGINAL AMOUNT *(Mill.)	ISSUE DATE	INTEREST	RATES/MATURITY/LOCAL	CURRENCY
	Aaa	10/18/2010	143.395	09/15/2010	8.00%	Euro Matures 11/23/2015 (TRY)	
	Aaa	10/22/2010	1000	10/08/2010	2.13%	Euro Matures 12/15/2017 (USD)	
	Aaa	10/22/2010	58.174	09/21/2010	7.00%	Euro Matures 10/06/2015 (ZAR)	
	Aaa	10/26/2010	20.313	09/08/2010	8.60%	Dual Curr Euro Matures 09/08/2020 (BRL)	
	Aaa	10/26/2010	87.62	09/01/2010	7.50%	Euro Matures 06/01/2016 (ZAR)	
	Aaa	10/26/2010	66.478	08/03/2010	5.00%	Dual Curr Euro Matures 08/03/2015 (PHP)	
Export Dev Canada	Aaa	10/18/2010	40	11/19/2009	Zero Cpn	Euro Matures 11/19/2024 (USD)	
	Aaa	10/18/2010	30	11/04/2009	Zero Cpn	Euro Matures 11/04/2024 (USD)	
	Aaa	10/18/2010	50	11/18/2009	Zero Cpn	Euro Matures 11/18/2024 (USD)	
	Aaa	10/18/2010	15	08/18/2009	Flt Rt	Euro Matures 08/18/2019 (USD)	
Export-Import Bank of Korea (The)	A1	10/12/2010	20	10/13/2010	Flt Rt	Euro Matures 10/13/2011 (USD)	
Fortis Bank (Nederland) NV	Aaa	10/05/2010	276.69	06/15/2009	Gtd Flt Rt	Euro Matures 12/15/2010 (EUR)	
Fortissalberta Inc	Baa1	10/26/2010	121.832	10/22/2010	4.80%	Canadian Matures 10/27/2050 (CAD)	
Fortum Oyj	A2	10/04/2010	437.875	09/14/2010	3.13%	Euro Matures 09/14/2015 (SEK)	
	A2	10/04/2010	437.875	09/14/2010	Flt Rt	Euro Matures 09/14/2015 (SEK)	
GDF Suez SA	Aa3	10/12/2010	1389.391	10/11/2010	3.50%	Euro Matures 10/18/2022 (EUR)	
	Aa3	10/12/2010	1389.391	10/11/2010	2.75%	Euro Matures 10/18/2017 (EUR)	
GE Capital European Funding	Aa2	10/05/2010	1956.82	09/17/2010	2.88%	Gtd Euro Matures 09/17/2015 (EUR)	
GE Capital UK Funding	Aa2	10/28/2010	621.678	09/21/2010	4.13%	Gtd Euro Matures 09/28/2017 (GBP)	
General Electric Capital Corp	Aa2	10/19/2010	18.858	09/10/2010	4.00%	Matures 03/15/2020 (USD)	
	Aa2	10/19/2010	28.433	09/30/2010	4.50%	Matures 09/15/2025 (USD)	
	Aa2	10/19/2010	21.901	10/14/2010	3.30%	Matures 10/15/2017 (USD)	
	Aa2	10/19/2010	18.558	10/07/2010	3.50%	Matures 10/15/2018 (USD)	
	Aa2	10/19/2010	20.038	09/30/2010	3.25%	Matures 09/15/2017 (USD)	
	Aa2	10/19/2010	25.245	10/14/2010	4.30%	Matures 10/15/2025 (USD)	
	Aa2	10/19/2010	20.975	09/10/2010	4.25%	Matures 09/15/2022 (USD)	
	Aa2	10/19/2010	22.485	10/07/2010	4.25%	Matures 10/15/2024 (USD)	
	Aa2	10/19/2010	18.774	09/23/2010	4.38%	Matures 09/15/2024 (USD)	
	Aa2	10/25/2010	28.933	09/02/2010	4.25%	Matures 09/15/2022 (USD)	
	Aa2	10/28/2010	59.08	02/18/2010	4.20%	Euro Matures 02/18/2013 (NOK)	
Glencore Fin (Europe) SA	Baa2	10/05/2010	350	09/29/2010	7.50%	Gtd Euro (USD)	
Goldman Sachs Group Inc (The)	A1	10/12/2010	30	09/23/2010	0.75%	Matures 09/23/2011 (USD)	
	A1	10/12/2010	506	09/16/2010	0.75%	Matures 09/16/2011 (USD)	
	A1	10/19/2010	8.204	10/12/2010		Matures 10/12/2015 (USD)	
Hong Kong Mtge Corp Ltd (The)	Aa2	10/26/2010	83.281	08/24/2009	1.40%	Euro Matures 08/24/2011 (SGD)	
	Aa2	10/26/2010	90.153	04/29/2010	1.49%	Euro Matures 04/29/2013 (HKD)	
	Aa2	10/27/2010	14.539	04/14/2010	Flt Rt	Euro Matures 04/14/2011 (SGD)	
HSBC Bank Middle East Ltd	A1	10/20/2010	500	10/14/2010	3.00%	Euro Matures 10/21/2015 (USD)	
HSBC Fin Corp	A3	10/19/2010	11.696	09/10/2010	3.10%	Matures 09/15/2015 (USD)	
	A3	10/19/2010	12.076	10/07/2010	2.90%	Matures 10/15/2015 (USD)	
	A3	10/19/2010	16.783	10/15/2010	2.90%	Matures 10/15/2015 (USD)	
	A3	10/25/2010	11.555	09/02/2010	3.10%	Matures 09/15/2015 (USD)	
	A3	10/25/2010	9.657	10/21/2010	2.75%	Matures 10/15/2015 (USD)	
Iberdrola Finanzas SAU	A3	10/07/2010	1047.033	10/13/2010	3.50%	Gtd Euro Matures 10/13/2016 (EUR)	
ING Bank NV	Aa3	10/06/2010	204.645	09/28/2010	2.13%	Euro Matures 10/07/2016 (CHF)	
	Aa3	10/06/2010	204.645	09/28/2010	Flt Rt	Euro Matures 10/07/2013 (CHF)	
	Aa3	10/08/2010	1946.485	09/14/2010	2.25%	Euro Matures 09/23/2013 (EUR)	
	Aa3	10/15/2010	1500	10/20/2010	2.00%	Global Matures 10/18/2013 (USD)	
	Aa3	10/15/2010	500	10/20/2010	Flt Rt	Global Matures 10/18/2013 (USD)	
Instituto de Credito Oficial	Aa1	10/20/2010	2792.087	10/13/2010	2.88%	Gtd Euro Matures 11/15/2013 (EUR)	
	Aa1	10/20/2010	33.999	09/23/2010	Gtd Flt Rt	Euro Matures 10/12/2015 (EUR)	
Int'l Bank For Recon & Dev	Aaa	10/13/2010	500	10/23/2009	2.00%	Global Matures 11/19/2012 (USD)	
	Aaa	10/22/2010	34.381	10/04/2010	7.25%	Euro Matures 10/04/2013 (TRY)	
	Aaa	10/22/2010	114.083	10/04/2010	4.88%	Dual Curr Euro Matures 09/16/2013 (RUB)	
	Aaa	10/25/2010	500	06/03/2010	1.75%	Matures 06/03/2013 (USD)	
	Aaa	10/25/2010	1000	06/15/2010	1.25%	Matures 06/15/2012 (USD)	
Int'l Fin Corp	Aaa	10/04/2010	72.848	09/17/2010	8.00%	Dual Curr Euro Matures 09/17/2012 (BRL)	
	Aaa	10/05/2010	7.05	08/31/2010	6.00%	Euro Matures 09/03/2013 (ZAR)	
	Aaa	10/06/2010	10	08/24/2010	Zero Cpn	Euro Matures 08/24/2040 (USD)	
	Aaa	10/06/2010	10	08/23/2010	Zero Cpn	Euro Matures 08/23/2040 (USD)	
	Aaa	10/06/2010	10	08/23/2010	Zero Cpn	Euro Matures 08/23/2040 (USD)	
	Aaa	10/06/2010	10	08/24/2010	Zero Cpn	Euro Matures 08/24/2040 (USD)	
	Aaa	10/07/2010	11.767	08/27/2010	2.00%	Fixed/Flt Rt Euro Matures 08/27/2030 (JPY)	
	Aaa	10/22/2010	153	04/06/2010	Zero Cpn	Euro Matures 04/06/2040 (USD)	
Inter-American Dev Bank	Aaa	10/04/2010	10	08/11/2010	Zero Cpn	Euro Matures 08/30/2040 (USD)	
	Aaa	10/04/2010	10	08/11/2010	Zero Cpn	Euro Matures 08/30/2040 (USD)	
	Aaa	10/04/2010	10	08/11/2010	Zero Cpn	Euro Matures 08/30/2040 (USD)	
	Aaa	10/28/2010	10	05/28/2010	Zero Cpn	Euro Matures 05/28/2040 (USD)	
	Aaa	10/28/2010	10	05/28/2010	Zero Cpn	Euro Matures 05/28/2040 (USD)	
Intesa Sanpaolo Bank Ireland PLC	Aa2	10/15/2010	78.31	08/11/2010	Gtd Flt Rt	Euro Matures 02/19/2012 (GBP)	
	Aa2	10/15/2010	6.158	09/16/2010	2.53%	Gtd Fixed/Flt Rt Euro Matures 09/27/2013 (EUR)	
Intesa Sanpaolo SPA	Aa2	10/20/2010	139.324	10/08/2010	2.40%	Euro Matures 10/14/2013 (EUR)	
	Aa2	10/29/2010	1753.992	11/08/2010		Euro Matures 11/08/2018 (EUR)	
JPMorgan Chase & Co	Aa3	10/05/2010	550	09/30/2010	1.65%	Matures 09/30/2013 (USD)	
	Aa3	10/06/2010	1965.229	09/16/2010	3.88%	Euro Matures 09/23/2020 (EUR)	
	Aa3	10/29/2010	43	10/29/2010	Flt Rt	Matures 10/29/2020 (USD)	
	Aa3	10/29/2010	12	10/29/2010	Flt Rt	Matures 10/29/2020 (USD)	
	Aa3	10/29/2010	5	10/29/2010	Flt Rt	Matures 10/29/2025 (USD)	
	Aa3	10/29/2010	3	10/29/2010	2.00%	Fixed/Flt Rt Matures 10/28/2015 (USD)	
	Aa3	10/29/2010	8.5	10/29/2010	2.00%	Fixed/Flt Rt Matures 10/29/2015 (USD)	
JYSKE Bank A/S	A1	10/05/2010	57.269	09/07/2010	Flt Rt	Euro Matures 06/06/2013 (EUR)	
	A1	10/20/2010	101.563	09/23/2010	Flt Rt	Euro Matures 10/01/2012 (SEK)	
KBC Iflma NV	Aa3	10/04/2010	33.03	09/17/2010	2.25%	Gtd Euro Matures 09/17/2012 (CZK)	
	Aa3	10/04/2010	131.015	09/16/2010	Gtd Flt Rt	Euro Matures 09/16/2020 (EUR)	
	Aa3	10/15/2010	65.423	09/20/2010	4.00%	Gtd Euro Matures 09/20/2020 (EUR)	
	Aa3	10/20/2010	27.263	09/22/2010	Gtd Zero Cpn	Euro Matures 04/04/2013 (CZK)	
	Aa3	10/21/2010	10	02/24/2010	Gtd Flt Rt	Indx Lnk Euro Matures 02/24/2013 (USD)	
	Aa3	10/22/2010	41.045	10/04/2010	Gtd Flt Rt	Euro Matures 04/04/2012 (EUR)	
Kommunalbanken AS	Aaa	10/13/2010	9.126	03/09/2010	5.70%	Euro Matures 03/09/2014 (AUD)	
	Aaa	10/13/2010	7.975	04/27/2010	4.38%	Euro Matures 04/26/2013 (NZD)	
	Aaa	10/13/2010	100	05/07/2010	Flt Rt	Euro Matures 05/07/2013 (USD)	
	Aaa	10/14/2010	40	07/09/2010	Zero Cpn	Euro Matures 07/23/2040 (USD)	
Kommunekredit	Aaa	10/07/2010	7.011	09/13/2010	5.90%	Euro Matures 07/16/2013 (ZAR)	
	Aaa	10/20/2010	3.562	09/24/2010	Flt Rt	Euro Matures 09/24/2025 (JPY)	
	Aaa	10/20/2010	10	10/14/2010	2.97%	Euro Matures 10/14/2020 (USD)	
	Aaa	10/28/2010	8.649	10/28/2010	Flt Rt	Euro Matures 10/28/2030 (JPY)	
	Aaa	10/28/2010	50	10/26/2010	Flt Rt	Indx Lnk Euro Matures 04/26/2026 (USD)	
Korea Dev Bank	A1	10/13/2010	29.622	05/04/2010	2.28%	Euro Matures 05/13/2013 (HKD)	
Korea Fin Corp	A1	10/20/2010	50	08/26/2010	Flt Rt	Euro Matures 09/02/2012 (USD)	
Korea Gas Corp	A1	10/07/2010	296.692	09/09/2010	2.25%	Swiss Matures 10/06/2015 (CHF)	
Korea National Oil Corp	A1	10/27/2010	700	10/06/2010	2.88%	Global Matures 11/09/2015 (USD)	
Kreditanstalt Fuer Wiederaufbau	Aaa	10/04/2010	200	09/21/2010	Zero Cpn	Euro Matures 10/04/2040 (USD)	
	Aaa	10/05/2010	1.167	09/16/2010	4.00%	Dual Curr Fixed/Flt Rt Euro Matures 09/16/2025 (JPY)	
	Aaa	10/12/2010	239.112	10/01/2010	7.59%	Dual Curr Euro Matures 09/24/2013 (BRL)	

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. * Amount outstanding is reflected in US dollars. The Local Currency column refers to the foreign domicile of the debt issue.

MEDIUM-TERM NOTE PROGRAMS (NEW)

ISSUER	MOODY'S® RATING	RATING DATE	ORIGINAL AMOUNT *(MIL.)	ISSUE DATE	INTEREST RATES/MATURITY/LOCAL	CURRENCY
	Aaa	10/12/2010	6.075	10/07/2010	5.80% Fixed/Flt Rt Inx Lnkcd Euro Matures 02/08/2030 (JPY)	
	Aaa	10/12/2010	677.296	09/28/2010	Flt Rt Euro Matures 10/05/2016 (EUR)	
	Aaa	10/12/2010	34.567	09/30/2010	8.00% Euro Matures 10/08/2015 (TRY)	
	Aaa	10/20/2010	98.391	10/05/2010	1.75% Euro Matures 10/20/2014 (CAD)	
Landesbank Hessen-Thuringen GZ	Aa2	10/15/2010	50	09/23/2010	Flt Rt Euro Matures 09/23/2015 (USD)	
Landeskreditbank Baden-Wuerttemberg - Foerderbank	Aaa	10/07/2010	100	08/27/2010	Flt Rt Euro Matures 09/03/2013 (USD)	
	Aaa	10/29/2010	100	10/01/2010	Flt Rt Euro Matures 10/12/2012 (USD)	
	Aaa	10/29/2010	1500	10/07/2010	1.00% Euro Matures 10/15/2013 (USD)	
Landwirtschaftliche Rentenbank	Aaa	10/01/2010	136.521	09/30/2010	1.20% Euro Matures 09/20/2017 (EUR)	
	Aaa	10/14/2010	43.677	09/16/2010	8.00% Dual Curr Euro Matures 09/30/2014 (BRL)	
	Aaa	10/22/2010	146.678	06/15/2010	5.25% Euro Matures 04/16/2014 (AUD)	
Lease Plan Fin NV (Dublin Branch)	A3	10/29/2010	17.293	10/12/2010	Gtd Flt Rt Euro Matures 10/12/2015 (EUR)	
Lloyds Tsb Bank PLC	Aa3	10/08/2010	339.065	09/29/2010	4.57% Euro Matures 10/13/2015 (CAD)	
	Aa3	10/14/2010	500	09/21/2010	3.63% Gtd Euro Matures 09/21/2015 (USD)	
	Aa3	10/15/2010	837.626	10/13/2010	3.38% Euro Matures 04/20/2015 (EUR)	
	Aa3	10/27/2010	15	10/22/2010	6.05% Gtd Global Matures 10/22/2020 (USD)	
	Aa3	10/27/2010	100	10/22/2010	3.15% Gtd Global Matures 10/22/2014 (USD)	
Mexico Gov't of	Baa1	10/12/2010	1000	10/12/2010	5.75% Matures 10/12/2110 (USD)	
Mitsubishi UFJ Secs Int'l PLC	A1	10/05/2010	67.358	10/27/2009	1.28% Sub Euro Matures 11/06/2012 (JPY)	
	A1	10/06/2010	33.679	10/27/2009	Sub Flt Rt Euro Matures 11/06/2012 (JPY)	
Morgan Stanley	A2	10/05/2010	10	09/30/2010	6.65% Fixed/Flt Rt Matures 09/30/2019 (USD)	
	A2	10/15/2010	5	10/15/2010	5.75% Fixed/Flt Rt Matures 10/15/2019 (USD)	
	A2	10/19/2010	125	10/15/2010	3.50% Step Up Matures 10/15/2020 (USD)	
	A2	10/19/2010	12.166	10/15/2010	3.00% Fixed/Flt Rt Matures 10/15/2015 (USD)	
	A2	10/19/2010	7.228	10/15/2010	5.00% Fixed/Flt Rt Matures 10/15/2019 (USD)	
	A2	10/19/2010	100.643	10/15/2010	5.00% Step Up Matures 10/15/2030 (USD)	
	A2	10/21/2010	85.855	05/27/2010	Flt Rt Euro Matures 06/15/2020 (EUR)	
	A2	10/21/2010	1.55	01/27/2010	2.25% Step Up Euro Matures 01/27/2014 (USD)	
	A2	10/21/2010	10	01/08/2010	6.00% Fixed/Flt Rt Euro Matures 01/08/2020 (USD)	
	A2	10/21/2010	10	03/19/2010	10.00% Fixed/Flt Rt Euro Matures 03/19/2025 (USD)	
	A2	10/21/2010	60.03	10/22/2009	Flt Rt Euro Matures 01/16/2017 (EUR)	
	A2	10/21/2010	1.356	03/02/2010	Flt Rt Euro Matures 03/02/2025 (EUR)	
	A2	10/21/2010	1	06/23/2010	Flt Rt Euro Matures 06/23/2015 (USD)	
	A2	10/25/2010	15	10/27/2010	4.20% Fixed/Flt Rt Matures 10/27/2017 (USD)	
	A2	10/25/2010	500	09/30/2010	5.00% Step Up Matures 09/30/2025 (USD)	
Muenchener Hypothekenbank EG	A1	10/12/2010	154.351	09/03/2010	Flt Rt German Matures 09/03/2015 (EUR)	
Municipality Fin PLC	Aaa	10/05/2010	32.2	09/16/2010	0.72% Gtd Euro Matures 09/20/2013 (USD)	
	Aaa	10/05/2010	39.396	09/16/2010	5.06% Gtd Euro Matures 09/20/2013 (AUD)	
	Aaa	10/20/2010	62.275	07/01/2010	Gtd Flt Rt Indx Lnkcd Euro Matures 07/01/2018 (EUR)	
	Aaa	10/20/2010	25	09/23/2010	Gtd Flt Rt Euro Matures 10/04/2012 (USD)	
National Australia Bank Ltd	Aa1	10/25/2010	1000	08/13/2010	Flt Rt Matures 08/19/2011 (USD)	
National Bank of Abu Dhabi	Aa3	10/18/2010	30	09/15/2010	3.71% Euro Matures 09/15/2017 (USD)	
	Aa3	10/21/2010	24.237	10/28/2010	1.65% Euro Matures 10/28/2013 (HKD)	
National Rural Utilities Cooperative Fin Corp	A2	10/25/2010	0.546	10/21/2010	1.00% Matures 04/15/2013 (USD)	
	A2	10/25/2010	3.987	10/21/2010	1.70% Matures 10/15/2014 (USD)	
	A2	10/27/2010	8.915	10/28/2010	1.75% Matures 10/15/2014 (USD)	
	A2	10/27/2010	5.165	10/28/2010	2.35% Matures 10/15/2016 (USD)	
Nationwide Building Society	Aa3	10/06/2010	5.799	08/16/2010	Flt Rt Euro Matures 08/22/2013 (GBP)	
	Aa3	10/21/2010	2.741	07/30/2010	Flt Rt Euro Matures 08/16/2017 (GBP)	
	Aa3	10/25/2010	5	09/17/2010	4.45% Fixed/Flt Rt Global Matures 09/18/2017 (USD)	
	Aa3	10/25/2010	10	08/18/2010	4.50% Fixed/Flt Rt Global Matures 08/18/2017 (USD)	
Natixis	Aa3	10/21/2010	25.708	08/18/2010	Flt Rt Euro Matures 08/18/2020 (EUR)	
	Aa3	10/21/2010	5	09/09/2010	Flt Rt Euro Matures 09/23/2015 (USD)	
	Aa3	10/21/2010	11.294	09/21/2010	Flt Rt Euro Matures 09/21/2012 (EUR)	
	Aa3	10/21/2010	1.33	04/22/2010	3.30% Fixed/Flt Rt Euro Matures 05/04/2017 (EUR)	
	Aa3	10/22/2010	5	10/01/2010	Flt Rt Euro Matures 10/01/2015 (USD)	
NBG Fin PLC	Ba1	10/15/2010	105.06	09/21/2010	2.07% Gtd Euro Matures 02/22/2012 (EUR)	
Nomura America Fin LLC	Baa2	10/22/2010	8	10/20/2010	4.00% Gtd Global Matures 10/25/2018 (USD)	
Nordea Bank AB	Aa2	10/07/2010	18.721	09/13/2010	Flt Rt Euro Matures 09/21/2015 (AUD)	
	Aa2	10/08/2010	38.641	09/20/2010	3.55% Euro Matures 09/28/2020 (HKD)	
Nordic Investment Bank	Aaa	10/04/2010	170.068	08/16/2010	9.00% Dual Curr Euro Matures 03/01/2012 (BRL)	
	Aaa	10/07/2010	10	08/18/2010	Zero Cpn Euro Matures 08/18/2040 (USD)	
	Aaa	10/26/2010	57.094	05/14/2010	10.00% Dual Curr Euro Matures 05/14/2013 (BRL)	
	Aaa	10/26/2010	12.654	09/15/2010	11.50% Dual Curr Euro Matures 09/15/2015 (ARS)	
NRW.BANK	Aa1	10/01/2010	238	07/09/2010	Zero Cpn Euro Matures 07/09/2040 (USD)	
	Aa1	10/01/2010	235	07/27/2010	Zero Cpn Euro Matures 07/27/2040 (USD)	
	Aa1	10/05/2010	130	09/21/2010	Zero Cpn Euro Matures 10/05/2040 (USD)	
NYkredit Bank A/S	A1	10/07/2010	63.69	09/09/2010	Flt Rt Euro Matures 09/23/2013 (EUR)	
	A1	10/07/2010	63.63	09/10/2010	Flt Rt Euro Matures 09/10/2013 (EUR)	
	A1	10/14/2010	22.503	10/07/2010	3.14% Euro Matures 10/07/2013 (SEK)	
	A1	10/14/2010	106.526	10/12/2010	3.25% Euro Matures 10/12/2018 (EUR)	
Ontario Province of	Aa1	10/15/2010	1641.562	09/21/2010	3.00% Euro Matures 09/28/2020 (EUR)	
Peugeot SA	Baa3	10/22/2010	700.104	10/21/2010	5.00% Euro Matures 10/28/2016 (EUR)	
	Baa3	10/22/2010	700.104	10/21/2010	4.00% Euro Matures 10/28/2013 (EUR)	
Poland Gov't of	A2	10/14/2010	1333.298	09/23/2010	4.00% Euro Matures 03/23/2021 (EUR)	
Qtel Int'l Fin Ltd	A2	10/18/2010	750	10/13/2010	5.00% Gtd Global Matures 10/19/2025 (USD)	
	A2	10/18/2010	1000	10/06/2010	3.38% Gtd Global Matures 10/14/2016 (USD)	
	A2	10/19/2010	1000	10/06/2010	4.75% Gtd Global Matures 02/16/2021 (USD)	
Queensland Treas Corp	Aa1	10/21/2010	1593.197	10/14/2010	6.00% Gtd Australian Matures 08/21/2013 (AUD)	
Rabobank Nederland	Aaa	10/04/2010	250	02/04/2010	Flt Rt Global Matures 02/04/2013 (USD)	
	Aaa	10/07/2010	1500	10/05/2010	2.13% Gtd Matures 10/13/2015 (USD)	
	Aaa	10/14/2010	146.994	09/23/2010	Euro Matures 09/23/2014 (CAD)	
	Aaa	10/15/2010	30	09/30/2010	Zero Cpn Euro Matures 09/30/2040 (USD)	
	Aaa	10/15/2010	1030.985	10/01/2010	Flt Rt Euro Matures 10/08/2012 (EUR)	
	Aaa	10/15/2010	106.259	09/23/2010	8.00% Euro Matures 10/06/2015 (TRY)	
	Aaa	10/21/2010	119.439	10/12/2010	Flt Rt Euro Matures 10/19/2012 (SEK)	
	Aaa	10/21/2010	89.579	10/12/2010	2.38% Euro Matures 10/19/2012 (SEK)	
RCI Banque	Baa2	10/20/2010	985.915	10/14/2010	4.00% Euro Matures 01/25/2016 (EUR)	
Royal Bank of Canada	Aaa	10/05/2010	14.25	09/30/2010	1.75% Step Up Matures 09/30/2015 (USD)	
	Aaa	10/05/2010	5.27	09/28/2010	4.00% Fixed/Flt Rt Matures 09/28/2020 (USD)	
	Aaa	10/12/2010	1000	10/06/2010	1.13% Matures 01/15/2014 (USD)	
	Aaa	10/19/2010	4.098	10/14/2010	2.50% Step Up Matures 10/14/2022 (USD)	
Royal Bank of Scotland PLC	Aa3	10/05/2010	15.375	08/26/2010	1.10% Euro Matures 09/13/2012 (JPY)	
	Aa3	10/05/2010	4.096	09/30/2010	Flt Rt Euro Matures 09/30/2015 (EUR)	
	Aa3	10/11/2010	38.226	09/30/2010	Flt Rt Euro Matures 09/30/2016 (EUR)	
	Aa3	10/13/2010	2	09/28/2010	1.25% Euro Matures 03/29/2012 (USD)	
	Aa3	10/13/2010	7.68	09/23/2010	2.50% Fixed/Flt Rt Euro Matures 09/23/2015 (USD)	
	Aa3	10/13/2010	4.096	09/30/2010	Flt Rt Euro Matures 09/30/2015 (EUR)	
	Aa3	10/13/2010	11.915	09/28/2010	1.85% Euro Matures 09/28/2015 (JPY)	
	Aa3	10/13/2010	4	09/24/2010	Gtd Flt Rt Global Matures 09/24/2013 (USD)	
	Aa3	10/22/2010	27.881	10/07/2010	Zero Cpn Euro Matures 10/07/2030 (EUR)	
	Aa3	10/22/2010	27.865	10/08/2010	Zero Cpn Euro Matures 10/08/2030 (EUR)	

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. * Amount outstanding is reflected in US dollars. The Local Currency column refers to the foreign domicile of the debt issue.

ISSUER	MOODY'S® RATING	RATING DATE	ORIGINAL AMOUNT *(Mill.)	ISSUE DATE	INTEREST	RATES/MATURITY/LOCAL	CURRENCY
	Aa3	10/26/2010	9.904	10/25/2010	Flt Rt Euro	Matures 10/25/2015 (EUR)	
	Aa3	10/26/2010	11.157	10/28/2010	4.83% Euro	Matures 10/28/2015 (SEK)	
	Aa3	10/26/2010	3.45	10/04/2010	Flt Rt Euro	Matures 10/25/2015 (USD)	
	Aa3	10/28/2010	4.399	10/18/2010	Flt Rt Euro	Matures 10/18/2013 (GBP)	
	Aa3	10/28/2010	24.713	10/20/2010	1.60% Euro	Matures 10/20/2014 (JPY)	
	Aa3	10/28/2010	139.684	10/20/2010	4.70% Euro	Matures 10/20/2020 (EUR)	
	Aa3	10/28/2010	7.1	10/14/2010	Flt Rt Euro	Matures 10/14/2025 (USD)	
	Aa3	10/28/2010	19.956	10/13/2010	5.48% Euro	Matures 10/13/2020 (CAD)	
	Aa3	10/28/2010	94.073	10/11/2010	5.65% Euro	Matures 10/18/2017 (NOK)	
	Aa3	10/28/2010	10	10/15/2010	2.60% Euro	Matures 10/15/2013 (USD)	
	Aa3	10/28/2010	364.033	10/08/2010	2.75% Euro	Matures 10/08/2015 (CHF)	
Santander Int'l Debt SA Unipersonal	Aa2	10/15/2010	137.79	10/27/2010	Flt Rt Euro	Matures 10/29/2012 (EUR)	
	Aa2	10/18/2010	698.353	10/18/2010	Gtd Flt Rt Euro	Matures 10/27/2013 (EUR)	
SEB	A1	10/28/2010	951.221	08/24/2010	2.50% Euro	Matures 09/01/2015 (EUR)	
SGA Societe Generale Acceptance NV	Aa2	10/18/2010	24.584	06/25/2010	Gtd Euro	Matures 06/25/2013 (EUR)	
Shinhan Bank	A1	10/26/2010	30.72	10/20/2010	2.40% Euro	Matures 10/27/2014 (SGD)	
Sias - Societa Iniziative Autostradali E Servizi S	Baa2	10/22/2010	689.474	10/19/2010	4.50% Euro	Matures 10/26/2020 (EUR)	
SNS Bank NV	Baa1	10/22/2010	689.474	10/19/2010	6.25% Sub Euro	Matures 10/26/2020 (EUR)	
Societe Generale	Aa2	10/15/2010	118.737	09/24/2010	1.30% Euro	Matures 09/24/2015 (JPY)	
	Aa2	10/15/2010	1313.249	09/21/2010	3.13% Euro	Matures 09/21/2017 (EUR)	
	Aa2	10/18/2010	8.208	08/25/2010	Flt Rt Euro	Matures 07/22/2013 (EUR)	
	Aa2	10/18/2010	26.941	09/27/2010	2.28% Euro	Matures 06/25/2013 (EUR)	
	Aa2	10/29/2010	246.325	10/20/2010	6.75% Euro	Matures 10/20/2014 (AUD)	
	Aa2	10/29/2010	246.325	10/20/2010	Flt Rt Euro	Matures 10/20/2014 (AUD)	
Sparebank 1 SMN	A1	10/01/2010	670.574	09/22/2010	Flt Rt Euro	Matures 03/28/2014 (EUR)	
Sparebank 1 Sr-Bank	A1	10/28/2010	704.225	10/14/2010	3.50% Euro	Matures 04/21/2016 (EUR)	
Sparebanken Vest	A2	10/21/2010	33.529	09/22/2010	Flt Rt Euro	Matures 03/29/2012 (EUR)	
Standard Chartered Bank	A2	10/08/2010	12.889	10/14/2010	1.50% Euro	Matures 10/15/2013 (HKD)	
	A2	10/15/2010	12.889	10/12/2010	0.76% Euro	Matures 04/19/2012 (HKD)	
Sumitomo Corp Capital Europe PLC	A2	10/07/2010	9.834	10/15/2010	0.88% Gtd Step Up Euro	Matures 10/15/2020 (JPY)	
	A2	10/07/2010	12.293	10/15/2010	0.48% Gtd Euro	Matures 10/15/2015 (JPY)	
	A2	10/18/2010	30.613	10/27/2010	0.90% Gtd Fixed/Flt Rt Euro	Matures 10/28/2020 (JPY)	
	A2	10/20/2010	12.415	10/29/2010	Gtd Flt Rt Euro	Matures 10/29/2015 (JPY)	
	A2	10/20/2010	6.207	10/29/2010	0.37% Gtd Euro	Matures 10/29/2013 (JPY)	
Sun Hung Kai Properties (Capital Market) Ltd	A1	10/08/2010	64.472	10/06/2010	3.45% Gtd Euro	Matures 10/20/2020 (HKD)	
	A1	10/27/2010	300	10/26/2010	4.00% Gtd Euro	Matures 11/02/2020 (USD)	
Swedbank AB	A2	10/05/2010	26.091	09/17/2010	Flt Rt Euro	Matures 09/17/2012 (EUR)	
	A2	10/26/2010	29.805	10/26/2010	Flt Rt Euro	Matures 10/22/2012 (SEK)	
	A2	10/26/2010	14.6	10/22/2009	Flt Rt Euro	Matures 10/22/2012 (SEK)	
Swedish Export Credit Corp	Aa1	10/07/2010	13.348	09/15/2010	7.27% Dual Curr Euro	Matures 09/15/2020 (IDR)	
	Aa1	10/14/2010	30.204	07/12/2010	1.98% Euro	Matures 07/15/2015 (EUR)	
	Aa1	10/14/2010	8	09/01/2010	Dual Curr Flt Rt Euro	Matures 09/21/2015 (CRC)	
	Aa1	10/20/2010	6.8	10/18/2010	0.44% Euro	Matures 10/24/2013 (USD)	
	Aa1	10/20/2010	12.097	10/18/2010	5.13% Euro	Matures 10/24/2013 (AUD)	
	Aa1	10/21/2010	4.112	11/14/2001	Indx Linked Euro	Matures 11/14/2031 (JPY)	
	Aa1	10/27/2010	59.456	10/27/2010	Flt Rt Euro	Matures 10/27/2014 (NZD)	
Swedish Housing Fin Corp (SBAB)	A1	10/13/2010	185.446	09/22/2010	Flt Rt Euro	Matures 03/29/2013 (SEK)	
	A1	10/13/2010	114.924	09/21/2010	2.41% Euro	Matures 09/28/2012 (SEK)	
	A1	10/14/2010	955.877	09/08/2010	Flt Rt Euro	Matures 09/16/2013 (EUR)	
Telstra Corp Ltd	A2	10/20/2010	689.474	10/19/2010	3.63% Euro	Matures 03/15/2021 (EUR)	
Thales	A2	10/14/2010	830.071	10/12/2010	2.75% Euro	Matures 10/19/2016 (EUR)	
Thames Water Utilities Cayman Fin Ltd	A3	10/08/2010	63.142	10/08/2010	1.97% Gtd Indx Linked Euro	Matures 10/12/2045 (GBP)	
Toronto-Dominion Bank (The)	Aa1	10/27/2010	968.851	10/27/2010	Sub Fixed/Flt Rt Canadian	Matures 11/02/2020 (CAD)	
Total Capital	Aa1	10/04/2010	655.076	09/16/2010	3.13% Euro	Matures 09/16/2022 (EUR)	
Toyota Motor Credit Corp	Aa2	10/15/2010	100	10/19/2010	0.82% Matures	04/19/2013 (USD)	
	Aa2	10/18/2010	285.389	10/27/2010	3.82% Euro	Matures 10/24/2013 (NZD)	
	Aa2	10/18/2010	145.267	10/27/2010	5.00% Euro	Matures 10/24/2013 (AUD)	
	Aa2	10/27/2010	149.062	10/21/2010	5.75% Euro	Matures 11/03/2014 (AUD)	
Trade and Dev Bank of Mongolia LLC	Ba3	10/25/2010	150	10/18/2010	8.50% Euro	Matures 10/25/2013 (USD)	
UBS AG Jersey Branch	Aa3	10/15/2010	34.388	07/26/2010	1.65% Euro	Matures 10/13/2015 (JPY)	
	Aa3	10/15/2010	89.993	06/23/2010	Flt Rt Swiss	Matures 01/16/2012 (CHF)	
	Aa3	10/19/2010	5.5	10/06/2010	4.25% Matures	10/06/2022 (USD)	
	Aa3	10/25/2010	21	08/03/2010	5.43% Matures	08/03/2030 (USD)	
UBS AG Stamford Branch	Aa3	10/19/2010	200.5	10/14/2010	1.70% Fixed/Flt Rt	Matures 10/14/2013 (USD)	
Valencia Generalitat de	Aa3	10/07/2010	15.265	09/30/2010	8.85% Euro	Matures 10/27/2015 (RON)	
Volkswagen Bank GMBH	A2	10/22/2010	696.621	10/08/2010	Flt Rt Euro	Matures 04/10/2012 (EUR)	
Volkswagen Financial Svcs NV	A3	10/15/2010	67.266	10/05/2010	2.77% Gtd Euro	Matures 10/12/2012 (SEK)	
	A3	10/15/2010	59.515	10/01/2010	2.80% Gtd Euro	Matures 08/10/2012 (SEK)	
	A3	10/15/2010	74.178	09/29/2010	Gtd Flt Rt Euro	Matures 04/05/2012 (SEK)	
	A3	10/15/2010	66.408	10/04/2010	Gtd Flt Rt Euro	Matures 10/08/2012 (SEK)	
	A3	10/21/2010	26	09/28/2010	Gtd Flt Rt Euro	Matures 09/28/2012 (USD)	
Volkswagen Leasing GMBH	A3	10/22/2010	34.204	10/04/2010	1.82% Gtd Euro	Matures 10/04/2012 (EUR)	
Vorarlberger Landes- Und Hypothekenbank AG	Aaa	10/08/2010	196.665	04/19/2006	2.75% Gtd Euro	Matures 05/26/2014 (CHF)	
WestLB AG	A3	10/07/2010	67.057	09/22/2010	1.70% German	Matures 09/27/2012 (EUR)	
	A3	10/07/2010	137.465	10/01/2010	Flt Rt German	Matures 10/05/2015 (EUR)	
	A3	10/20/2010	69.47	10/11/2010	2.78% German	Matures 10/14/2015 (EUR)	
	A3	10/20/2010	69.197	10/05/2010	1.75% German	Matures 10/08/2012 (EUR)	
	A3	10/20/2010	69.662	10/08/2010	Flt Rt German	Matures 10/13/2015 (EUR)	
Westpac Banking Corp	Aa1	10/13/2010	12.217	10/08/2010	0.74% Euro	Matures 10/15/2015 (JPY)	
	Aa1	10/13/2010	222	10/07/2010	1.15% Fixed/Flt Rt Global	Matures 10/18/2013 (USD)	
	Aa1	10/14/2010	5	10/12/2010	Flt Rt Euro	Matures 10/18/2013 (USD)	
	Aa1	10/14/2010	5	08/12/2010	Flt Rt Euro	Matures 08/12/2015 (USD)	
	Aa1	10/27/2010	901.451	10/26/2010	Flt Rt Euro	Matures 10/29/2013 (EUR)	
Westpac Banking Corp (New York Branch)	Aa1	10/07/2010	500	10/08/2010	Flt Rt Dep	Matures 10/11/2011 (USD)	

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. * Amount outstanding is reflected in US dollars. The Local Currency column refers to the foreign domicile of the debt issue.

Medium Term Note Programs (New)
(Not Registered under Securities Act of 1933)
(Not for Public Offer or Sale)

Notes issued under these programs are offered and sold from time to time in privately negotiated transactions without registration under the Securities Act of 1933 (the "Act") under circumstances reasonably designed to preclude a distribution thereof in violation of the Act. Notes so issued may be offered and sold only to or for the account of persons that qualify as "accredited investors", as defined in regulation D under the Act.

ISSUER	GUARANTOR/SUPPORT	MOODY'S® RATING	RATING DATE	ORIGINAL AMOUNT *(Mill.)	DESCRIPTION LOCAL CURRENCY
DEPFA ACS Bank Renaissance Kaznachei (Russia)	----	With/Nr B1	07/20/2005 10/21/2010	51146.316 391.338	Euro Debt Instruments (EUR) Sr Sec (RUB)

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. * Amount outstanding is reflected in US dollars. The Local Currency column refers to the foreign domicile of the debt issue.

Medium-Term-Notes (Revised)

Moody's® assigns ratings to individual long-term debt securities issued from medium-term note (MTN) programs, in addition to indicating ratings to (MTN) programs themselves. Notes issued under MTN programs with such indicated ratings are rated at issuance at the rating applicable to all *pari passu* notes issued under the same program, at the program's relevant indicated rating, provided such notes do not exhibit any of the characteristics listed below. For notes with any of the following characteristics, the rating of the individual note may differ from the indicated rating of the program:

- 1) Notes containing features which link the cash flow and/or market value to the credit performance of any third party or parties.
- 2) Notes allowing for negative coupons, or negative principal.
- 3) Notes containing any provision which could obligate the investor to make any additional payments.

Market participants must determine whether any particular note is rated, and if so, at what rating level. Moody's® encourages market participants to contact Moody's® Ratings Desks directly if they have questions regarding ratings for specific notes issued under a medium-term note program.

ISSUER	MOODY'S® RATING	RATING DATE	ORIGINAL AMOUNT *(Mill)	ISSUE DATE	INTEREST	RATES/MATURITY/LOCAL	CURRENCY
Banco Industrial E Comercial SA Cayman Islands	Baa3	10/15/2010	100			Glbl (USD)	
	Baa3	10/15/2010	50		7.00%	Euro (USD)	
Banco Popular Espanol SA	Aa1	10/07/2010	1919.558	02/16/2009	3.00%	Gtd Spanish Matures 02/23/2012 (EUR)	
	Aa1	10/07/2010	2584.113	04/20/2009	3.00%	Gtd Spanish Matures 04/24/2012 (EUR)	
Boeing Capital Corp	Wlth	10/15/2010	5.962	10/02/2003	4.65%	Matures 10/15/2010 (USD)	
Canadian Natural Resources Ltd	Baa1	10/07/2010	341.224	01/18/2006	4.50%	Canadian Matures 01/23/2013 (CAD)	
	Baa1	10/07/2010	392.599	12/13/2007	5.50%	Canadian Matures 12/17/2010 (CAD)	
	Baa1	10/07/2010	315.743	05/26/2005	4.95%	Canadian Matures 06/01/2015 (CAD)	
Catalunya Generalitat de	A2	10/19/2010	36.795	05/27/2010	5.30%	Fixed/Flt Rt Euro Matures 05/27/2027 (EUR)	
	A2	10/19/2010	68.015	05/13/2009	Flt Rt Euro Matures 05/29/2014 (EUR)		
	A2	10/19/2010	32.55	09/08/2009	1.50%	Euro Matures 09/16/2014 (JPY)	
	A2	10/19/2010	123.519	10/07/2009	1.45%	Euro Matures 10/22/2014 (JPY)	
	A2	10/19/2010	30.621	09/09/2009	3.71%	Euro Matures 09/09/2014 (EUR)	
	A2	10/19/2010	31.626	05/07/2010	5.40%	Euro Matures 05/13/2030 (EUR)	
	A2	10/19/2010	129.97	05/24/2010	5.90%	Euro Matures 05/28/2030 (EUR)	
	A2	10/19/2010	122.49	06/30/2010	6.35%	Euro Matures 11/30/2041 (EUR)	
	A2	10/19/2010	67.663	03/23/2010	Fixed/Flt Rt Euro Matures 04/06/2017 (EUR)		
	A2	10/19/2010	1134.15	03/25/2010	3.88%	Euro Matures 04/07/2015 (EUR)	
	A2	10/19/2010	541.58	03/25/2009	3.15%	Euro Matures 03/25/2011 (EUR)	
	A2	10/19/2010	13.045	09/17/2010	Flt Rt Euro Matures 09/17/2012 (EUR)		
	A2	10/19/2010	40.522	04/16/2010	4.80%	Euro Matures 07/31/2020 (EUR)	
	A2	10/19/2010	138.908	02/23/2010	2.75%	Swiss Matures 03/24/2016 (CHF)	
	A2	10/19/2010	29.791	05/13/2009	5.90%	Euro Matures 05/20/2024 (EUR)	
	A2	10/19/2010	93.1	05/06/2009	Flt Rt Euro Matures 05/11/2029 (EUR)		
	A2	10/19/2010	47.56	05/14/2009	4.43%	Euro Matures 09/30/2014 (EUR)	
	A2	10/19/2010	27.979	05/22/2009	Flt Rt Euro Matures 04/20/2014 (EUR)		
	A2	10/19/2010	357.587	09/01/2009	4.90%	Euro Matures 09/15/2021 (EUR)	
	A2	10/19/2010	327.133	08/27/2009	2.13%	Euro Matures 10/01/2014 (CHF)	
	A2	10/19/2010	192.452	08/27/2009	2.97%	Euro Matures 09/08/2039 (JPY)	
	A2	10/19/2010	46.779	08/26/2009	2.32%	Euro Matures 09/10/2015 (CHF)	
	A2	10/19/2010	46.779	08/26/2009	2.36%	Euro Matures 11/10/2015 (CHF)	
	A2	10/19/2010	29.129	09/10/2009	5.22%	Euro Matures 09/10/2029 (EUR)	
Cincinnati Bell Telephone Co	Ba1	10/07/2010	19	12/08/1993	7.18%	Gtd Matures 12/15/2023 (USD)	
	Ba1	10/07/2010	17.5	12/07/1993	7.18%	Gtd Matures 12/14/2023 (USD)	
	Ba1	10/07/2010	1	12/02/1993	7.25%	Gtd Matures 12/11/2023 (USD)	
	Ba1	10/07/2010	2.5	12/02/1993	7.27%	Gtd Matures 12/11/2023 (USD)	
	Ba1	10/07/2010	20	11/17/1993	7.20%	Gtd Matures 11/29/2023 (USD)	
DEPFA Bank PLC	Baa3	10/01/2010	5	09/25/2008	Flt Rt Euro Matures 09/25/2018 (USD)		
	Baa3	10/01/2010	2.145	10/16/2008	12.05%	Fixed/Flt Rt Euro Matures 10/16/2018 (EUR)	
	Baa3	10/01/2010	25	03/25/2008	Flt Rt Euro Matures 03/25/2018 (USD)		
	Baa3	10/01/2010	28.605	03/14/2005	1.525%	Step Up Euro Matures 03/30/2012 (JPY)	
	Baa3	10/01/2010	12.045	06/14/2005	Fixed/Flt Rt Euro Matures 06/14/2020 (EUR)		
	Baa3	10/01/2010	20	04/19/2007	Flt Rt Euro Matures 04/19/2017 (USD)		
	Baa3	10/01/2010	25	04/28/2008	Flt Rt Euro Matures 04/28/2018 (USD)		
	Baa3	10/01/2010	5	09/03/2004	Flt Rt Euro Matures 09/24/2014 (USD)		
	Baa3	10/01/2010	99.033	02/16/2005	Fixed/Flt Rt Euro Matures 03/03/2015 (EUR)		
	Baa3	10/01/2010	27.36	08/26/2005	Fixed/Flt Rt Euro Matures 09/16/2015 (JPY)		
	Baa3	10/01/2010	30	06/06/2008	Flt Rt Euro Matures 06/06/2018 (USD)		
	Baa3	10/01/2010	30	06/06/2008	Flt Rt Euro Matures 06/06/2018 (USD)		
	Baa3	10/01/2010	16.674	04/12/2005	Fixed/Flt Rt Euro Matures 04/22/2025 (EUR)		
	Baa3	10/01/2010	8	06/07/2007	Flt Rt Euro Matures 06/07/2017 (USD)		
	Baa3	10/01/2010	20	08/07/2007	Fixed/Flt Rt Euro Matures 08/08/2012 (USD)		
	Baa3	10/01/2010	22.512	06/01/2005	Fixed/Flt Rt Euro Matures 06/13/2025 (EUR)		
	Baa3	10/01/2010	7.454	08/01/2006	Fixed/Flt Rt Euro Matures 08/07/2026 (EUR)		
	Baa3	10/01/2010	6.135	06/07/2005	Fixed/Flt Rt Euro Matures 06/10/2011 (EUR)		
	Baa3	10/01/2010	20	01/06/2003	6.45%	Step Up Euro Matures 01/23/2013 (USD)	
	Baa3	10/01/2010	56.534	09/09/2008	Flt Rt Euro Matures 09/23/2013 (EUR)		
	Baa3	10/01/2010	37.298	08/12/2005	3.75%	Flt/Fixed Rt Euro Matures 09/09/2015 (EUR)	
	Baa3	10/01/2010	25	04/29/2008	Flt Rt Euro Matures 04/29/2018 (USD)		
	Baa3	10/01/2010	5	09/24/2004	Flt Rt Euro Matures 09/27/2019 (USD)		
	Baa3	10/01/2010	5	04/14/2004	Flt Rt Euro Matures 04/29/2016 (USD)		
	Baa3	10/01/2010	10	04/20/2004	Flt Rt Euro Matures 05/12/2014 (USD)		
	Baa3	10/01/2010	5	05/10/2004	Var Rt Euro Matures 06/03/2019 (USD)		
	Baa3	10/01/2010	18.46	10/03/2005	Fixed/Flt Rt Euro Matures 10/19/2012 (EUR)		
	Baa3	10/01/2010	13.548	08/03/2005	Flt Rt Euro Matures 08/18/2020 (EUR)		
	Baa3	10/01/2010	6.591	02/22/2005	Fixed/Flt Rt Euro Matures 03/18/2015 (EUR)		
	Baa3	10/01/2010	20	02/14/2008	Zero Cpn Euro Matures 02/26/2038 (USD)		
	Baa3	10/01/2010	25	01/15/2008	Flt Rt Euro Matures 01/29/2018 (USD)		
	Baa3	10/01/2010	16.644	10/11/2007	Indx Lkd Euro Matures 10/11/2011 (EUR)		
	Baa3	10/01/2010	20	06/27/2007	Flt/Fx Rt Euro Matures 06/27/2014 (USD)		
	Baa3	10/01/2010	8	06/07/2007	Flt Rt Euro Matures 06/07/2017 (USD)		
	Baa3	10/01/2010	8	06/07/2007	Flt Rt Euro Matures 06/07/2017 (USD)		
	Baa3	10/01/2010	30	06/01/2007	Flt Rt Euro Matures 06/01/2017 (USD)		
	Baa3	10/01/2010	30	05/25/2007	Flt Rt Euro Matures 05/25/2017 (USD)		
	Baa3	10/01/2010	20	04/19/2007	Flt Rt Euro Matures 04/19/2017 (USD)		
	Baa3	10/01/2010	10	03/06/2007	Flt Rt Euro Matures 03/06/2017 (USD)		
	Baa3	10/01/2010	20	02/15/2007	Flt Rt Euro Matures 02/15/2017 (USD)		
	Baa3	10/01/2010	10	01/24/2007	Flt Rt Euro Matures 01/24/2012 (USD)		
	Baa3	10/01/2010	7.144	04/19/2007	Flt Rt Euro Matures 04/19/2017 (EUR)		
	Baa3	10/01/2010	2.699	05/18/2007	Euro Matures 05/18/2017 (EUR)		
	Baa3	10/01/2010	10	01/30/2007	Zero Cpn Euro Matures 01/30/2037 (USD)		
	Baa3	10/01/2010	15	02/16/2007	Flt Rt Euro Matures 02/16/2017 (USD)		

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. * Amount outstanding is reflected in US dollars. The Local Currency column refers to the foreign domicile of the debt issue.

ISSUER	MOODY'S® RATING	RATING DATE	ORIGINAL AMOUNT *(Mill.)	ISSUE DATE	INTEREST	RATES/MATURITY/LOCAL	CURRENCY
	Baa3	10/01/2010	20	03/26/2007	5.63%	Euro Matures 03/26/2012 (USD)	
	Baa3	10/01/2010	15.114	02/15/2007		Flt Rt Euro Matures 02/15/2017 (EUR)	
	Baa3	10/01/2010	23.488	01/24/2007	11.00%	Euro Matures 02/07/2011 (BRL)	
	Baa3	10/01/2010	20	05/25/2007		Flt Rt Euro Matures 06/08/2017 (USD)	
	Baa3	10/01/2010	30	05/17/2007		Flt Rt Euro Matures 05/25/2017 (USD)	
	Baa3	10/01/2010	12.797	06/22/2007		Flt Rt Euro Matures 06/29/2012 (HKD)	
	Baa3	10/01/2010	20	08/07/2007		Fx/Flt Rt Euro Matures 08/08/2012 (USD)	
	Baa3	10/01/2010	6.774	04/16/2007	4.99%	Euro Matures 05/14/2017 (EUR)	
	Baa3	10/01/2010	3.91	07/25/2007		Zero Cpn Euro Matures 08/08/2017 (USD)	
	Baa3	10/01/2010	2.625	08/08/2007		Zero Cpn Indx Lkd Matures 08/08/2017 (EUR)	
	Baa3	10/01/2010	10.049	03/16/2007	5.50%	Euro Matures 02/23/2012 (PEN)	
	Baa3	10/01/2010	80.559	04/11/2007	6.75%	Euro Matures 05/09/2012 (RON)	
	Baa3	10/01/2010	14.436	11/27/2006	4.57%	Euro Matures 11/27/2016 (EUR)	
	Baa3	10/01/2010	8.937	11/02/2006	4.00%	Fx/Flt Rt Euro Matures 11/06/2013 (EUR)	
	Baa3	10/01/2010	12.603	10/09/2006		Flt Rt Euro Matures 10/12/2011 (EUR)	
	Baa3	10/01/2010	50	04/18/2006		Flt Rt Euro Matures 05/02/2016 (USD)	
	Baa3	10/01/2010	6.423	01/09/2004		Flt Rt Euro Matures 01/30/2014 (EUR)	
	Baa3	10/01/2010	37.2	03/10/2006		Zero Cpn Euro Matures 03/24/2026 (USD)	
	Baa3	10/01/2010	7.407	01/30/2006		Flt Rt Euro Matures 02/20/2012 (EUR)	
	Baa3	10/01/2010	8.6	03/10/2005		Flt Rt Euro Matures 03/28/2015 (USD)	
	Baa3	10/01/2010	11.946	02/20/2006		Zero Cpn Euro Matures 02/23/2016 (EUR)	
	Baa3	10/01/2010	5	06/07/2005	5.50%	Fx/Flt Rt Euro Matures 06/10/2011 (EUR)	
	Baa3	10/01/2010	73.28	07/14/2006		Zero Cpn Euro Matures 07/27/2026 (EUR)	
	Baa3	10/01/2010	15.5	10/03/2005	5.35%	Fx/Flt Rt Euro Matures 10/19/2012 (EUR)	
	Baa3	10/01/2010	16.985	02/18/2005		Flt Rt Euro Matures 03/07/2015 (EUR)	
	Baa3	10/01/2010	32.967	08/11/2005		Zero Cpn Euro Matures 08/25/2020 (EUR)	
	Baa3	10/01/2010	5000	10/06/2005	2.70%	Fx/Flt Rt Euro Matures 10/26/2035 (JPY)	
	Baa3	10/01/2010	20	07/13/2005		Flt Rt Euro Matures 07/26/2015 (USD)	
	Baa3	10/01/2010	10	06/13/2005		Flt Rt Euro Matures 07/06/2015 (USD)	
	Baa3	10/01/2010	11.981	03/15/2005		Flt Rt Euro Matures 03/30/2015 (EUR)	
	Baa3	10/01/2010	8.461	03/16/2005		Flt Rt Euro Matures 04/15/2017 (EUR)	
	Baa3	10/01/2010	12.978	04/25/2005		Flt Rt Euro Matures 05/04/2015 (EUR)	
	Baa3	10/01/2010	12.838	04/05/2005	4.00%	Fx/Flt Rt Euro Matures 04/12/2015 (EUR)	
	Baa3	10/01/2010	3000	03/14/2005	0.925%	Step-Up Euro Matures 03/30/2012 (JPY)	
	Baa3	10/01/2010	3.42	12/07/2004		Flt Rt Euro Matures 12/29/2019 (USD)	
	Baa3	10/01/2010	14	11/09/2004		Flt Rt Euro Matures 11/23/2014 (USD)	
	Baa3	10/01/2010	8.745	11/09/2004		Flt Rt Euro Matures 11/09/2010 (USD)	
	Baa3	10/01/2010	10	07/21/2005		Zero Cpn Euro Matures 08/04/2025 (USD)	
	Baa3	10/01/2010	30	08/12/2005		Flt/Fx Rt Euro Matures 09/09/2015 (EUR)	
	Baa3	10/01/2010	6.283	07/28/2005		Flt Rt Euro Matures 08/17/2012 (EUR)	
	Baa3	10/01/2010	44.45	07/20/2005		Flt Rt Euro Matures 08/17/2015 (EUR)	
	Baa3	10/01/2010	30	01/04/2005		Flt Rt Euro Matures 01/26/2015 (USD)	
	Baa3	10/01/2010	3000	08/26/2005	2.00%	Fx/Flt Rt Euro Matures 09/16/2015 (JPY)	
	Baa3	10/01/2010	6.529	11/19/2004		Flt Rt Euro Matures 12/02/2019 (EUR)	
	Baa3	10/01/2010	6.55	04/28/2005		Flt Rt Euro Matures 05/13/2011 (GBP)	
	Baa3	10/01/2010	10	12/01/2004		Flt Rt Euro Matures 12/01/2014 (USD)	
	Baa3	10/01/2010	8.1	10/26/2004		Flt Rt Euro Matures 11/05/2014 (USD)	
	Baa3	10/01/2010	12.605	10/20/2004		Flt Rt Euro Matures 11/17/2014 (EUR)	
	Baa3	10/01/2010	6.304	10/21/2004		Flt Rt Euro Matures 11/04/2019 (EUR)	
	Baa3	10/01/2010	4.571	06/20/2005		Flt Rt Euro Matures 06/20/2012 (JPY)	
	Baa3	10/01/2010	10	06/14/2005	6.50%	Fx/Flt Rt Euro Matures 06/14/2020 (EUR)	
	Baa3	10/01/2010	203.184	06/02/2005		Zero Cpn Euro Matures 06/23/2020 (TRY)	
	Baa3	10/01/2010	18.7	06/01/2005	5.50%	Fx/Flt Rt Euro Matures 06/13/2025 (EUR)	
	Baa3	10/01/2010	345.422	05/25/2005		Zero Cpn Euro Matures 06/15/2015 (MXN)	
	Baa3	10/01/2010	75	02/16/2005	3.00%	Fx/Flt Rt Euro Matures 03/03/2015 (EUR)	
	Baa3	10/01/2010	13	04/12/2005	5.00%	Fx/Flt Rt Euro Matures 04/22/2025 (EUR)	
	Baa3	10/01/2010	20	06/16/2006		Flt Rt Euro Matures 07/07/2016 (USD)	
	Baa3	10/01/2010	38.201	07/24/2006	4.00%	Step-Up Euro Matures 07/31/2012 (EUR)	
	Baa3	10/01/2010	20	08/05/2004	6.015%	Euro Matures 08/05/2019 (USD)	
	Baa3	10/01/2010	5.85	08/01/2006	5.00%	Fx/Flt Rt Euro Matures 08/07/2026 (EUR)	
	Baa3	10/01/2010	69.709	09/05/2006	4.00%	Euro Matures 09/14/2012 (EUR)	
	Baa3	10/01/2010	3	06/07/2004		Flt Rt Euro Matures 07/07/2014 (USD)	
	Baa3	10/01/2010	20	06/14/2004		Flt Rt Euro Matures 06/30/2014 (USD)	
	Baa3	10/01/2010	5	02/22/2005	4.55%	Fx/Flt Rt Euro Matures 03/18/2015 (EUR)	
	Baa3	10/01/2010	5	05/27/2004		Flt Rt Euro Matures 06/17/2014 (USD)	
	Baa3	10/01/2010	20	01/13/2003		Var Rt Euro Matures 1/28/2013	
	Baa3	10/01/2010	20	01/06/2003	4.20%	Matures 1/23/2010	
	Ba1	10/01/2010	627.376	09/05/2005		Sub Flt Rt Euro Matures 12/15/2015 (EUR)	
	Baa3	10/01/2010	189.322	02/13/2004	2.37%	Euro Matures 02/17/2034 (JPY)	
	Baa3	10/01/2010	20	01/30/1998	7.70%	Euro Ser 175 Matures 1/28/2013	
	Baa3	10/01/2010	15	10/28/2005		Zero Cpn Euro Matures 10/28/2035 (USD)	
Ford Motor Credit Co LLC	Ba2	10/08/2010	8.653	06/11/2004		Matures 06/20/2011 (USD)	
	Ba2	10/08/2010	33.977	04/23/2004		Matures 04/21/2014 (USD)	
	Ba2	10/08/2010	9.262	04/23/2004		Matures 04/20/2011 (USD)	
	Ba2	10/08/2010	9.126	07/14/2004	5.90%	Matures 07/20/2011 (USD)	
	Ba2	10/08/2010	0	03/12/2004		Matures 03/21/2011 (USD)	
	Ba2	10/08/2010	0	03/12/2004		Matures 03/20/2014 (USD)	
	Ba2	10/08/2010	33.34	05/14/2004		Matures 05/20/2014 (USD)	
	Ba2	10/08/2010	8.028	05/14/2004		Matures 05/20/2011 (USD)	
	Ba2	10/08/2010	18.599	07/08/2004	6.55%	Matures 07/21/2014 (USD)	
	Ba2	10/08/2010	4.443	07/08/2004	5.90%	Matures 07/20/2011 (USD)	
	Ba2	10/08/2010	14.811	05/07/2004		Matures 05/20/2014 (USD)	
	Ba2	10/08/2010	4.919	05/07/2004		Matures 05/20/2011 (USD)	
	Ba2	10/08/2010	22.447	04/16/2004		Matures 04/20/2014 (USD)	
	Ba2	10/08/2010	5.693	04/16/2004		Matures 04/20/2011 (USD)	
	Ba2	10/08/2010	22.979	04/05/2004		Matures 04/21/2014 (USD)	
	Ba2	10/08/2010	5.029	04/05/2004		Matures 04/20/2011 (USD)	
	Ba2	10/08/2010	33.93	01/14/2004		Matures 01/21/2014 (USD)	
	Ba2	10/08/2010	7.387	01/14/2004		Matures 01/20/2011 (USD)	
	Ba2	10/08/2010	23.295	10/07/2003	6.65%	Matures 10/21/2013 (USD)	
	Ba2	10/08/2010	31.313	10/01/2003		Matures 10/21/2013 (USD)	
	Ba2	10/08/2010	40.815	09/24/2003		Matures 09/20/2013 (USD)	
	Ba2	10/08/2010	9.196	02/04/2004		Matures 02/20/2014 (USD)	
	Ba2	10/08/2010	5.693	02/04/2004		Matures 02/22/2011 (USD)	
	Ba2	10/08/2010	28.471	09/10/2003		Matures 09/20/2013 (USD)	
	Ba2	10/08/2010	11.162	01/28/2004		Matures 01/21/2014 (USD)	
	Ba2	10/08/2010	7.265	01/28/2004		Matures 01/20/2011 (USD)	
	Ba2	10/08/2010	15.16	01/22/2004		Matures 01/21/2014 (USD)	
	Ba2	10/08/2010	7.656	01/22/2004		Matures 01/20/2011 (USD)	
	Ba2	10/08/2010	20.9	09/04/2003		Matures 09/20/2013 (USD)	
	Ba2	10/08/2010	25.44	06/19/2002	6.75%	Matures 06/20/2012 (USD)	
	Ba2	10/08/2010	16.66	06/12/2002	6.70%	Matures 06/20/2012 (USD)	
	Ba2	10/08/2010	9.828	08/07/2002	7.50%	Matures 08/20/2032 (USD)	
	Ba2	10/08/2010	22.067	07/22/2002	7.25%	Matures 07/20/2017 (USD)	

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. * Amount outstanding is reflected in US dollars. The Local Currency column refers to the foreign domicile of the debt issue.

ISSUER	MOODY'S® RATING	RATING DATE	ORIGINAL AMOUNT *(Mill.)	ISSUE DATE	INTEREST	RATES/MATURITY/LOCAL	CURRENCY
	Ba2	10/08/2010	64.673	08/07/2002	7.00%	Matures 08/20/2012 (USD)	
	Ba2	10/08/2010	24.759	07/22/2002	7.00%	Matures 07/20/2012 (USD)	
	Ba2	10/08/2010	18.55	06/26/2002	6.60%	Matures 06/20/2012 (USD)	
	Ba2	10/08/2010	50	01/06/1997	7.35%	Matures 01/23/2012 (USD)	
	Ba2	10/08/2010	50	01/06/1997	7.30%	Matures 01/23/2012 (USD)	
	Ba2	10/08/2010	50	11/13/1996	7.00%	Matures 11/26/2011	
	Ba2	10/08/2010	42.433	03/03/2004		Matures 03/20/2014 (USD)	
	Ba2	10/08/2010	15.93	03/03/2004		Matures 03/21/2011 (USD)	
	Ba2	10/08/2010	23.325	12/11/2002	7.75%	Matures 12/20/2012 (USD)	
	Ba2	10/08/2010	60	01/27/1998	7.00%	Matures 09/17/2012	
	Ba2	10/08/2010	50	03/18/1998	6.52%	Matures 03/10/2013	
	Ba2	10/08/2010	10.933	10/29/2003	6.60%	Matures 10/21/2013 (USD)	
	Ba2	10/08/2010	13.436	06/05/2002	6.75%	Matures 06/20/2012 (USD)	
	Ba2	10/08/2010	17.079	01/07/2005	6.00%	Matures 01/20/2015 (USD)	
	Ba2	10/08/2010	5.081	01/07/2005	5.70%	Matures 01/20/2012 (USD)	
	Ba2	10/08/2010	10.357	01/21/2005	6.25%	Matures 01/20/2015 (USD)	
	Ba2	10/08/2010	13.655	01/21/2005	6.00%	Matures 01/20/2012 (USD)	
	Ba2	10/08/2010	12.246	02/25/2005	6.20%	Matures 03/20/2015 (USD)	
	Ba2	10/08/2010	9.192	03/04/2005	6.25%	Matures 03/20/2015 (USD)	
	Ba2	10/08/2010	4.603	03/04/2005	6.05%	Matures 03/20/2012 (USD)	
	Ba2	10/08/2010	17.75	02/18/2005	6.05%	Matures 02/20/2015 (USD)	
	Ba2	10/08/2010	7.262	03/18/2005	6.80%	Matures 03/20/2015 (USD)	
	Ba2	10/08/2010	2.916	03/18/2005	6.60%	Matures 03/20/2012 (USD)	
	Ba2	10/08/2010	15.73	07/21/2004	5.85%	Matures 07/20/2011 (USD)	
	Ba2	10/08/2010	18.039	01/14/2005	6.15%	Matures 01/20/2015 (USD)	
	Ba2	10/08/2010	4.24	01/14/2005	5.85%	Matures 01/20/2012 (USD)	
	Ba2	10/08/2010	5.021	03/24/2005	7.35%	Matures 03/20/2015 (USD)	
	Ba2	10/08/2010	8.513	03/11/2005	6.50%	Matures 03/20/2015 (USD)	
	Ba2	10/08/2010	4.991	03/11/2005	6.25%	Matures 03/20/2012 (USD)	
	Ba2	10/08/2010	17.097	02/11/2005	6.00%	Matures 02/20/2015 (USD)	
	Ba2	10/08/2010	3.533	02/11/2005	5.75%	Matures 02/21/2012 (USD)	
	Ba2	10/08/2010	15.807	02/04/2005	6.10%	Matures 02/20/2015 (USD)	
	Ba2	10/08/2010	6.59	02/04/2005	5.90%	Matures 02/21/2012 (USD)	
	Ba2	10/08/2010	15.199	12/17/2003		Matures 12/20/2013 (USD)	
	Ba2	10/08/2010	9.819	09/09/2004	5.50%	Matures 09/20/2011 (USD)	
	Ba2	10/08/2010	13.949	08/13/2004	5.60%	Matures 08/22/2011 (USD)	
	Ba2	10/08/2010	23.889	01/28/2005	6.50%	Matures 02/20/2015 (USD)	
	Ba2	10/08/2010	11.427	01/28/2005	6.25%	Matures 02/21/2012 (USD)	
	Ba2	10/08/2010	14.339	09/01/2004	5.60%	Matures 09/20/2011 (USD)	
	Ba2	10/08/2010	13.593	07/28/2004	5.65%	Matures 07/20/2011 (USD)	
	Ba2	10/08/2010	9.734	07/30/2004	5.80%	Matures 08/22/2011 (USD)	
	Ba2	10/08/2010	14.892	12/10/2003	6.50%	Matures 12/20/2013 (USD)	
	Ba2	10/08/2010	13.453	08/25/2004	5.55%	Matures 08/22/2011 (USD)	
	Ba2	10/08/2010	27.16	12/23/2003		Matures 12/20/2013 (USD)	
	Ba2	10/08/2010	5.708	04/06/2005	7.30%	Matures 04/20/2015 (USD)	
	Ba2	10/08/2010	13.706	09/22/2004	5.40%	Matures 09/20/2011 (USD)	
	Ba2	10/08/2010	0	09/24/2004	5.25%	Matures 09/20/2011 (USD)	
	Ba2	10/08/2010	11.216	08/11/2004	5.75%	Matures 08/22/2011 (USD)	
	Ba2	10/08/2010	10	09/21/1995	7.55%	Matures 09/30/2015 (USD)	
	Ba2	10/08/2010	10	06/27/1995	7.35%	Matures 09/15/2015 (USD)	
	Ba2	10/08/2010	25	03/20/1995	8.55%	Matures 03/30/2015 (USD)	
	Ba2	10/08/2010	75	12/20/1994	9.14%	Matures 12/30/2014 (USD)	
	Ba2	10/08/2010	8.527	09/15/2004	5.55%	Matures 09/20/2011 (USD)	
	Ba2	10/08/2010	12.399	02/25/2004		Matures 02/20/2014 (USD)	
	Ba2	10/08/2010	9.562	02/25/2004		Matures 02/22/2011 (USD)	
	Ba2	10/08/2010	38.129	04/02/2004		Matures 04/21/2014 (USD)	
	Ba2	10/08/2010	5.617	04/02/2004		Matures 04/20/2011 (USD)	
	Ba2	10/08/2010	19.818	06/30/2004	6.65%	Matures 06/20/2014 (USD)	
	Ba2	10/08/2010	14.869	06/30/2004	6.05%	Matures 06/20/2011 (USD)	
	Ba2	10/08/2010	20.697	04/30/2004		Matures 05/20/2014 (USD)	
	Ba2	10/08/2010	4.901	04/30/2004		Matures 05/20/2011 (USD)	
	Ba2	10/08/2010	10.825	02/19/2004		Matures 02/20/2014 (USD)	
	Ba2	10/08/2010	6.509	02/19/2004		Matures 02/22/2011 (USD)	
	Ba2	10/08/2010	0	03/26/2004		Matures 03/20/2014 (USD)	
	Ba2	10/08/2010	0	03/26/2004		Matures 03/21/2011 (USD)	
	Ba2	10/08/2010	34.759	06/18/2004	6.85%	Matures 06/20/2014 (USD)	
	Ba2	10/08/2010	15.278	06/18/2004	6.25%	Matures 06/20/2011 (USD)	
	Ba2	10/08/2010	19.408	02/11/2004		Matures 02/20/2014 (USD)	
	Ba2	10/08/2010	4.517	02/11/2004		Matures 02/22/2011 (USD)	
	Ba2	10/08/2010	19.589	06/04/2004		Matures 06/20/2014 (USD)	
	Ba2	10/08/2010	6.533	06/04/2004		Matures 06/20/2011 (USD)	
	Ba2	10/08/2010	68.088	03/19/2004		Matures 03/20/2014 (USD)	
	Ba2	10/08/2010	13.719	03/19/2004		Matures 03/21/2011 (USD)	
	Ba2	10/08/2010	7.581	11/26/2003	5.80%	Matures 11/22/2010 (USD)	
	Ba2	10/08/2010	40.316	03/10/2004		Matures 03/20/2014 (USD)	
	Ba2	10/08/2010	10.313	03/10/2004		Matures 03/21/2011 (USD)	
	Ba2	10/08/2010	20.769	06/11/2004		Matures 06/20/2014 (USD)	
Kowloon-Canton Railway Corp	Aa2	10/11/2010	102.819	05/07/2010	1.30%	Hong Kong Matures 05/20/2013 (HKD)	
	Aa2	10/11/2010	128.826	01/18/2010	2.80%	Hong Kong Matures 02/02/2015 (HKD)	
	Aa2	10/11/2010	53.548	05/04/2009	4.13%	Hong Kong Matures 05/15/2024 (HKD)	
	Aa2	10/11/2010	750	05/08/2009	5.13%	Global Matures 05/20/2019 (USD)	
	Aa2	10/11/2010	56.129	07/22/2009	3.64%	Hong Kong Matures 07/24/2019 (HKD)	
	Aa2	10/11/2010	50	05/02/2000	7.77%	Matures 11/17/2014 (USD)	
	Aa2	10/11/2010	96.772	07/09/2009	3.82%	Hong Kong Matures 07/09/2021 (HKD)	
	Aa2	10/11/2010	167.74	04/27/2009	3.50%	Hong Kong Matures 04/29/2019 (HKD)	
	Aa2	10/11/2010	51.612	04/27/2009	2.65%	Hong Kong Matures 04/28/2014 (HKD)	
	Aa2	10/11/2010	38.709	04/27/2009	2.00%	Hong Kong Matures 04/30/2012 (HKD)	
	Aa2	10/11/2010	102.574	05/15/2003	4.65%	Euro Matures 06/10/2013 (HKD)	
	Aa2	10/11/2010	64.507	06/11/2009	3.88%	Hong Kong Matures 06/15/2021 (HKD)	
Ontario Province of	With	10/12/2010	170.912	09/28/2005	6.375%	Euro Matures 10/12/2010 (NZD)	
State Bank of India London Branch	With	10/11/2010	30	10/05/2005		Flt Rt Euro Matures 10/11/2010 (USD)	

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. * Amount outstanding is reflected in US dollars. The Local Currency column refers to the foreign domicile of the debt issue.

Medium Term Note Programs (Revised)
(Not Registered under Securities Act of 1933)
(Not for Public Offer or Sale)

Notes issued under these programs are offered and sold from time to time in privately negotiated transactions without registration under the Securities Act of 1933 (the "Act") under circumstances reasonably designed to preclude a distribution thereof in violation of the Act. Notes so issued may be offered and sold only to or for the account of persons that qualify as "accredited investors", as defined in regulation D under the Act.

ISSUER	GUARANTOR/SUPPORT	MOODY'S® RATING	RATING DATE	ORIGINAL AMOUNT *(MILL.)	DESCRIPTION LOCAL CURRENCY
Banco Popular Espanol SA	----	Aa1	10/07/2010	5835.819	Sr Unsec (EUR)
FCE Bank Plc	----	Ba2/NP	10/08/2010	12000	Sr Unsec Euro (USD)
Ford Credit Canada Ltd	----	Ba2	10/08/2010	1375.435	Gtd Sr Unsec Canadian (CAD)
Ford Motor Credit Co LLC	----	Ba2	10/08/2010	16131.136	Gtd Sr Unsec Euro (EUR)
	----	Ba2	10/08/2010	5000	Sr Unsec (USD)
	----	Ba2	10/08/2010	----	Sr Unsec (USD)
	----	Ba2	10/08/2010	----	Sr Unsec (USD)

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. * Amount outstanding is reflected in US dollars. The Local Currency column refers to the foreign domicile of the debt issue.

Issuer Ratings (New)

OBLIGORS	ISSUER RATING	OBLIGORS	ISSUER RATING
Arkema SA (EUR)	Baa3	GA Gov't of (GEL)	Ba3
Departement de L'Eure	Aa2	Interconexion Electrica SA ESP	Baa3
Export-Import Bank of Malaysia Berhad	A3	Interconexion Electrica SA ESP (COP)	Baa3
FMS Wertmanagement	Aaa	Lancashire Hldgs Ltd	Baa2
FMS Wertmanagement (EUR)	Aaa/P-1	PTA Bank	Ba1
GA Gov't of	Ba3	QRNational Ltd	Baa1

Issuer Ratings (Revised)

OBLIGORS	ISSUER RATING	OBLIGORS	ISSUER RATING
Administrador de Infraestruct. Ferroviarias	Aa1	Kowloon-Canton Railway Corp (HKD)	Aa2
Air New Zealand Ltd	Baa3	LG&E And KU Energy LLC	Baa2
Amphenol Corp (USD)	Baa2	Louisville Gas & Electric Co	Baa1
Bic - Arrendamiento Mercantil SA (BRL)	Baa3	Oglethorpe Power Corp	Baa2
Caja Duero	Baa1	Panasonic Corp	A1
Catalunya, Generalitat de	A2	Panasonic Electric Works Co Ltd	A1
Corporacion de Reservas Estrategicas Productos Pet	Aa1	Raiffeisen Zentralbank Oesterreich AG	A2
Edison S.p.A.	Baa3	Raiffeisenlandesbank Niederoesterreich - Wien (EUR)	A1/P-1
Furukawa Co Ltd (JPY)	Ba1/NP	Raiffeisenlandesbank Oberoesterreich AG (EUR)	A1
Hipotecaria Su Casita SA de CV	C	Rio Tinto America Inc	A3
Hypo Pub Fin Bank	Baa3	Rio Tinto Fin Plc	A3
Intergas Central Asia (KZT)	Baa3	Sanyo Elec. Co Ltd	A2
JSC Kaztransgas	Baa3	Sears Canada Inc.	With
JSC Kaztransoil	Baa3	Sociedad Estatal de Participaciones Industriales	Aa1
Kazmunaiigas Exploration and Production (KMG EP)	Baa3	Sovcomflot JSC (RUB)	Baa3
Kazmunaygas NC JSC	Baa3		Baa3
Kentucky Utilities Co	Baa1	Zacatecas, State of (MXN)	B1
Kowloon-Canton Railway Corp	Aa2		

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this publication, we suggest you verify the current rating of any security issuer in which you are interested, by calling the Corporate Rating Desk.

Moody's Preferred Stock Ratings (New)

Moody's® Public Utility Preferred Stock Yield Averages

	— Aa —											
	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.
2000	6.56	6.62	6.67	6.75	6.81	6.95	6.90	6.81	6.89	6.75	6.67	6.53
2001	6.72	6.63	6.64	6.75	6.76	6.72	6.61	6.48	6.51	6.49	6.48	6.64
2002	6.60	6.54	6.84	6.74	6.73	6.59	6.59	6.68	6.80	6.82	6.81	6.62
2003	6.70	6.68	6.64	6.72	---	---	---	---	---	---	---	---
2004	---	---	---	---	---	---	---	---	---	---	---	---
	— A —											
	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.
2000	6.84	6.80	6.82	6.93	6.94	7.05	7.05	6.96	7.05	7.02	7.14	7.38
2001	7.42	7.38	7.35	7.47	7.48	7.36	7.25	7.07	7.17	7.06	7.17	7.30
2002	7.30	7.22	7.36	7.27	7.29	7.40	7.33	7.20	7.18	7.37	7.38	7.06
2003	7.13	7.01	7.05	6.97	6.83	6.81	6.84	6.77	6.73	6.87	6.84	6.70
2004	6.65	6.71	6.70	7.10	7.42	7.00	6.64	6.38	6.24	6.26	6.19	6.16
2005	6.15	6.29	6.41	6.17	6.24	6.20	6.22	6.21	6.27	6.41	6.31	6.19
2006	6.14	6.10	6.22	6.31	6.32	6.38	6.25	6.19	6.22	6.02	6.01	5.90
2007	5.90	5.85	5.76	5.81	5.88	6.13	6.29	6.09	6.12	6.18	6.17	6.20
2008	5.97	5.84	5.95	5.98	6.02	5.99	5.95	6.03	6.24	6.70	6.85	6.58
2009	6.38	6.48	6.32	6.21	6.20	6.19	6.19	6.12	6.05	5.99	5.98	5.93
.2010	5.90	6.01	5.66	5.75	5.72	5.71	6.21	6.22	6.14	5.78		
	— Baa —											
	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.
2000	8.26	8.30	8.23	8.27	8.25	8.06	8.09	8.00	8.05	7.81	7.69	7.54
2001	7.53	7.48	7.48	7.59	7.57	7.60	7.42	7.40	7.41	7.40	7.53	7.66
2002	7.62	7.51	7.83	7.62	7.62	7.74	7.64	7.42	7.48	7.59	7.56	7.57
2003	7.61	7.62	7.66	7.51	7.42	7.41	7.24	7.29	7.28	7.26	7.29	7.28
2004	7.20	7.20	7.20	7.27	7.64	7.17	6.89	6.74	6.61	6.53	6.23	6.42
2005	6.35	6.36	6.42	6.41	6.39	6.37	6.35	6.36	6.38	6.40	6.45	6.42
2006	6.41	6.38	6.56	6.64	6.57	6.63	6.42	6.37	6.36	6.23	6.23	6.17
2007	6.08	6.04	6.03	6.12	6.16	6.23	6.51	6.24	6.24	6.27	6.37	6.51
2008	6.37	6.32	6.52	6.62	6.52	6.64	6.68	6.71	6.86	7.20	7.76	7.55
2009	7.14	7.25	7.42	7.40	7.23	7.02	6.88	6.81	6.73	6.72	6.71	6.56
2010	6.78	6.54	6.71	6.77	6.77	6.85	6.76	6.64	6.59	6.64		

NOTE: The Aaa and Aa averages have been discontinued because of the lack of 'high-grade' preferred stock issues. Yields are based on prices for the last Friday of each month.

MOODY'S® PREFERRED STOCK RATINGS (NEW)

CUSIP	ISSUE	MOODY'S® RATING	DIVIDEND DATES	LIQUIDATION, STATED OR PAR VALUE	AMOUNT OUTSTANDING	CURRENT CALL PRICE	SINKING FUND	NEW MONEY PREFERRED
26613Q20	Dupont Fabros Technology Inc 7.875% perp cumulative red pfd secs ser a	Ba3	J.A.J&O 15	25	7000.000	100.00 no change	No	Yes

Notes: All preferred stocks allow corporate holders a 70% dividend exclusion from taxable income, except for certain utility issues which are identified by a "No" in the new money column.
 § Involuntary liquidation price. † Stated value.
 ☐ Fungible ☑ Gtd. by Bb&T Corporation

CUSIP	ISSUE	MOODY'S® RATING	DIVIDEND DATES	LIQUIDATION, STATED OR PAR VALUE	AMOUNT OUTSTANDING	CURRENT CALL PRICE	SINKING FUND	NEW MONEY PREFERRED
Moody's Preferred Stock Ratings (Revised)								
17296759	Citigroup Inc 6.5% perp non cumulative dep shs rep 1/1000th pfd stk conv ser f.....	Ba3	F,M,A&N 15	50	58000.000	100.00 no change	No	Yes
17296757	8.125% perp non cumulative dep shs rep 1/1000th pfd stk ser aa.....	Ba3	F,M,A&N 15	25	130000.000	100.00 no change	No	Yes
17296755	8.5% perp non cumulative dep shs rep 1/1000th pfd stk ser f.....	Ba3	M,J,S&D 15	25	80000.000	100.00 no change	No	Yes
172967ER	Citigroup Inc 8.4% perp non cumulative dep shs rep 1/25th pfd stk fixed/flt g r.....	Ba3	A&O 30	1000	6000.000	100.00 no change	No	Yes
21988G55	Corporate Backed Tr Cdfs 7.55% tr pfd secs ser 2001-36 cl a-1.....	Ba3	M&N 15	25	1320.000	100.00 fr 05/15/11	No	Yes
22080Q20	Corts Tr For Ford Deb 7.4% corp backed tr secs (corts).....	Ba3	M&N 01	25	12000.000	100.00 fr 11/01/10	No	Yes
34539520	Ford Mtr Co Cap Tr II 6.5% cumulative tr pfd secs conv.....	B1	J,A,J&O 15	50	90000.000	100.66 fr 01/15/11	No	Yes
34537085	Ford Mtr Co Del 7.5% nt.....	Ba3	M,J,S&D 10	25	24000.000	100.00 fr 06/25/11	No	Yes
34539720	Ford Mtr Cr Co 7.375% nt.....	Ba2	J,A,J&O 15	25	28000.000	100.00 fr 10/15/11	No	Yes
34539730	7.6% nt.....	Ba2	M,J,S&D 01	25	20000.000	100.00 fr 03/01/11	No	Yes
U6202VAA	MPS Cap Tr I 7.99% eur\$ perp pfd secs.....	Ba3	Feb 07	1000	350.000	100.00 no change	No	Yes
62912PAC	NGC Corp Cap Tr I 8.316% cap secs ser b (skis).....	Caa3	J&D 01	1000	200.000	---- ----	No	Yes
69341930	PMA Cap Corp 8.5% sr nt.....	Baa3	Monthly	10	5000.000	100.00 fr 06/15/11	No	Yes
74043461	PreferredPlus Tr Ctf 8.25% tr pfd secs ser fmc-1.....	Ba3	J&J 16	25	1600.000	100.00 fr 07/16/11	No	Yes
74043460	7.4% tr pfd secs ser frd-1.....	Ba3	M&N 01	25	2000.000	100.00 fr 11/01/10	No	Yes
744593AH	Public STEERS Tr 6.646% ctf ser 1998 f-z4 cl a.....	Ba3	M&N 15	1000	85.520	---- ----	Yes	Yes
744593AJ	ctf ser 1998 f-z4 cl b.....	Ba3	----	1000	100.000	N.C. ----	----	Yes
89826W10	Trucs Tr Ctf 7.7% tr pfd secs ser 2002-1 cl a-1 (trucs).....	Ba3	M&N 15	25	1280.000	---- ----	No	Yes
91136H30	United Rentals Tr I 6.5% qtr income pfd secs conv (quips).....	Caa1	F,M,A&N 01	50	6000.000	100.00 fr 08/01/11	No	Yes

Notes: All preferred stocks allow corporate holders a 70% dividend exclusion from taxable income, except for certain utility issues which are identified by a "No" in the new money column.
 § Involuntary liquidation price. † Stated value.

☐ Gtd. by Banca Monte Dei Paschi Di Siena Societa Per Azioni

Industrial Development Revenue Bonds (New)

SALE DATE	AMOUNT ISSUED (000)	STATE-MUNICIPALITY	INT. RATE	MATURITY	MOODY'S® RATING	LESSEE(S) GUARANTOR(S)	UNDERWRITER
California							
11/3/2010	781,285	CA Statewide Communities Dev Auth	5	11/1/2040	Aaa		----
11/3/2010	781,285	CA Statewide Communities Dev Auth	5	11/1/2040	Aaa/VMIG1		----
10/21/2010	13,010	San Jose Financing Auth CA	5	6/1/2025	Aa1/VMIG1	Ice Centre Refunding	----
Florida							
11/2/2010	75	Pinellas Cnty Hsg Fin Auth FL	20 1.6	3/1/2014	Aaa		----
11/2/2010	80	Pinellas Cnty Hsg Fin Auth FL	20 1.6	9/1/2014	Aaa		----
11/2/2010	80	Pinellas Cnty Hsg Fin Auth FL	20 1.95	3/1/2015	Aaa		----
11/2/2010	80	Pinellas Cnty Hsg Fin Auth FL	20 1.95	9/1/2015	Aaa		----
11/2/2010	90	Pinellas Cnty Hsg Fin Auth FL	20 2.3	9/1/2016	Aaa		----
11/2/2010	75	Pinellas Cnty Hsg Fin Auth FL	20 2.3	3/1/2016	Aaa		----
11/2/2010	90	Pinellas Cnty Hsg Fin Auth FL	20 2.6	3/1/2017	Aaa		----
11/2/2010	90	Pinellas Cnty Hsg Fin Auth FL	20 2.6	9/1/2017	Aaa		----
11/2/2010	80	Pinellas Cnty Hsg Fin Auth FL	20 1.25	9/1/2013	Aaa		----
11/2/2010	75	Pinellas Cnty Hsg Fin Auth FL	20 1.25	3/1/2013	Aaa		----
11/2/2010	75	Pinellas Cnty Hsg Fin Auth FL	20 1.05	9/1/2012	Aaa		----
11/2/2010	95	Pinellas Cnty Hsg Fin Auth FL	20 2.75	3/1/2018	Aaa		----
Illinois							
10/6/2010	90,000	Cook (Cnty of) IL	-----	12/30/1899	B1	Navistar Int'l Corp	----
10/6/2010	135,000	IL Fin Auth	20 6.5	10/15/2040	B1	Navistar Int'l Corp	----
Louisiana							
10/5/2010	31,955	LA Pub Facs Auth	20 2.875	11/1/2015	A3	Entergy Gulf States LA LLC	----
10/5/2010	115,000	LA Pub Facs Auth	20 5	6/1/2030	A3	Entergy LA LLC	----
10/5/2010	83,680	LA Pub Facs Auth	20 5	9/1/2028	A3	Entergy Gulf States LA LLC	----
11/1/2010	25,000	Lafayette Pub Tr Fing Auth LA	20 3.01	12/1/2041	Aaa		----
Nevada							
11/4/2010	100,000	Clark (Cnty of) NV	5	7/1/2022	Aa1/VMIG1	Clark (Cnty of) NV Airport Enterprise	----
New Jersey							
10/12/2010	100,000	NJ Econ Dev Auth	20 1.2	12/1/2031	A2	Pub Service Electric and Gas CO	----
Ohio							
10/29/2010	3,500	Lake Cnty Port Auth OH	20 1.375	3/15/2012	MIG1	United States of America Gov't of	----
Pennsylvania							
10/30/2002	375	Allegheny Cnty Residential Fin Auth PA	20 4.3	11/1/2015	Aaa		----
Texas							
10/11/2010	163,200	Lower Neches Valley Auth TX Ind Devel Corp	-----	12/30/1899	Aaa/VMIG1	Exxon Mobil Corp	----
10/25/2010	150,000	Port of Port Arthur Navigation Dist TX (Jeffe	-----	12/30/1899	A2/P-1	Motiva Enterprises LLC	----
10/25/2010	150,000	Port of Port Arthur Navigation Dist TX (Jeffe	-----	12/30/1899	A2/P-1	Motiva Enterprises LLC	----
12/1/2006	48,500	Tarrant Cnty Hlth Facs Dev Corpo	5	8/15/2036	A3/VMIG1	HSH Nordbank AG	----
Virginia							
10/4/2010	39,995	VA Small Business Fin Auth	5	11/1/2042	Aa1/VMIG1	Bon Secours Hlth System Inc	----

5 Fltg. rate issue. 6 Adjustable rate. 11 Var. Rt. 20 Fixed rate issue.

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. For standard abbreviations, see page 8. * Rating pertains to Letter of Credit support (LOC) and terminates on the earlier of the date indicated or conversion to a fixed interest rate.

Industrial Development Revenue Bonds (Revised)

SALE DATE	AMOUNT ISSUED (\$00)	STATE-MUNICIPALITY	INT. RATE	MATURITY	MOODY'S® RATING	LESSEE(S) GUARANTOR(S)	UNDERWRITER
Arizona							
5/15/2008	53,050	AZ Sports and Tourism Auth	5	7/1/2036	Aa2/VMIG1		----
12/2/1983	100,000	Apache (Cnty of) I.D.A. Ser. 1983 A	5	12/15/2018	*A1/VMIG1	Barclays Bank Int'l Ltd./Tucson Electric Power Co.-proj.(Barclays Bank LOC)	E.F. Hutton & Co.
2/7/2008	20,400	Yavapai (Cnty of) I.D.A. Ser. 2008-A		8/1/2027	*Aa1/VMIG1	(Yavapai Regional Medical Center)Bank of New York Tr Co N.A.-LOC/	UBS Securities LLC
California							
10/29/2002	100,000	CA Dept of Water Resources (Power Sy		5/1/2022	Aa1/VMIG1		----
10/29/2002	100,000	CA Dept of Water Resources (Power Sy		5/1/2022	Aa1/VMIG1		----
10/29/2002	250,000	CA Dept of Water Resources (Power Sy		5/1/2022	Aa2/VMIG1		----
10/29/2002	100,000	CA Dept of Water Resources (Power Sy		5/1/2022	Aa1/VMIG1		----
2/4/2010	40,000	CA Hlth Facs Fing Auth	5	10/1/2040	Aa1/VMIG1	Scripps Hlth	----
7/29/2008	60,165	CA Infrastructure & Econ Dev B		7/1/2032	Aa3/VMIG1	CA Academy of Sciences CA	----
7/29/2008	48,290	CA Infrastructure & Econ Dev B		7/1/2032	Aa1/VMIG1	CA Academy of Sciences CA	----
7/31/2008	50,580	CA Statewide Communities Dev Auth		8/15/2041	Aa1/VMIG1	Rady Children'S Hospital CA	----
4/9/2003	100,000	California (State of) Ser. 2003-B1		5/1/2033	Aa2/VMIG1		Lehman Brothers
4/9/2003	100,000	California (State of) Ser. 2003-B2		5/1/2033	Aa1/VMIG1		Lehman Brothers
4/15/2008	56,005	Chino Basin Regional Fing Auth Ser. 2008B		6/1/2032	*Aa1/VMIG1	Dexia Credit Local-(LOC)US Bank Corporate Svs	Citigroup Global Markets Inc.
8/6/2009	22,400	Los Angeles Cnty Metro Transportation Auth CA		7/1/2025	Aa1/VMIG1		----
8/6/2009	22,400	Los Angeles Cnty Metro Transportation Auth CA		7/1/2025	Aa1/VMIG1		----
12/10/2008	78,000	Riverside Cnty Asset Leasing Corp. Ser. 2008A		11/1/2032	Aa2/VMIG1	Southwest Justice Center	----
5/13/2008	90,000	Roseville (City of) CA	5	2/1/2035	Aa3/VMIG1	Dexia Credit Local	----
5/13/2008	64,500	Roseville (City of) CA	5	2/1/2035	Aa3/VMIG1	Dexia Credit Local	----
-----	42,000	Sacramento Surburban Wtr Dist Ser. 2009-A		11/1/2034	Aa1/VMIG1	Sumitomo Mitsui Banking Corp.	Citigroup Global Mkts Inc.
4/16/2008	37,390	San Bernardino (Cnty of) CA		8/1/2037	Aa1/VMIG1		----
9/11/2008	72,500	San Francisco (City & Cnty of) Fin Corp CA	5	4/1/2030	Aa1/VMIG1	Moscone Center Expansion	----
4/23/2009	138,550	Southern CA Pub Power Auth		7/1/2036	Aa2/VMIG1		----
8/28/2008	50,910	Southern CA Pub Power Auth	5	7/1/2017	Aa3/VMIG1	Palo Verde	----
6/2/2009	15,865	Sunnyvale (City of) CA		4/1/2031	Aa1/VMIG1	Sunnyvale (City of) CA	----
Colorado							
9/30/2008	100,000	Denver (City & Cnty of) CO		11/15/2025	Aa1/VMIG1		----
9/30/2008	100,000	Denver (City & Cnty of) CO		11/15/2025	Aa1/VMIG1		----
9/30/2008	92,600	Denver (City & Cnty of) CO		11/15/2025	Aa1/VMIG1		----
10/8/2002	41,100	Denver (City and Cnty of) CO Airport Enterprise Ser. 2002-C		11/15/2025	Aa1/VMIG1	American NAtional Bank	RBC Dain Rauscher Inc.
Connecticut							
12/13/2000	22,000	CT Hlth & Edl Facs Author		7/1/2027	Aa1/VMIG1	(Edgehill Project-Continuing Care Retirement Comm. of Greater Stamford)	Merrill Lynch & Co.
Delaware							
2/27/2002	18,000	DE Hlth Facs Auth	5	6/1/2032	Aa3/VMIG1		----
District of Columbia							
9/23/2010	66,750	Metropolitan WA Airports Auth DC	5	10/1/2040	Aa1/VMIG1	Barclays Bank PLC	----
9/23/2010	103,250	Metropolitan WA Airports Auth DC	5	10/1/2040	Aa1/VMIG1	Barclays Bank PLC	----
Florida							
6/5/2008	20,000	Brevard Cnty I.D.A. F	5	6/1/2035	Aa2/VMIG1	Pivotal Utility Holdings, Inc	----
4/1/1999	300,000	Gulf Breeze (City of) Ser. 1999	11	1/1/2024	A1/VMIG1	Heritage Healthcare of America II, Inc.-Proj.	J.P. Morgan Securities, Inc.
6/19/2008	54,130	Orange Cnty Hlth Facs Auth FL		10/1/2026	Aa1/VMIG1	Orlando Regional Hlthcare System FL	----
Georgia							
8/21/2008	148,065	Municipal Electric Auth of GA	5	1/1/2048	Aa2/VMIG1	Meag Power	----
Hawaii							
1/14/2004	25,000	HI Dept of Budget and Fin Ser. 2004B-1		7/1/2033	Aa1/VMIG1	Hawaii Pacific Health -proj.	UBS Financial Services, Inc.
1/14/2004	25,000	HI Dept of Budget and Fin Ser. 2004B-2		7/1/2033	*Aa1/VMIG1	Bank of HawaiiBank of Nova Scotia-(LOC)/	UBS Financial Services Inc.
Illinois							
10/16/2008	116,115	Chicago (City of) IL		1/1/2039	Aa1/VMIG1		----
11/13/2008	44,925	Chicago (City of) IL		11/1/2031	Aa1/VMIG1	State Street Bank and Tr CO	----
12/22/2005	200,000	Chicago (City of) Ser. 2005C		1/1/2035	Aa1/VMIG1	(Chicago O'Hare Int'l Airport)	Citigroup Global Markets Inc.
Indiana							
9/11/2008	51,055	IN Fin Auth	5	3/1/2033	Aa2/VMIG1	Clarian Hlth Partners IN	----
9/11/2008	45,000	IN Fin Auth	5	3/1/2033	Aa1/VMIG1	Clarian Hlth Partners IN	----
8/17/2006	38,000	IN Fin Auth Ser. 2006		8/1/2030	Aa1/VMIG1	Mittal Steel USA Inc.- proj.	J.P. Morgan Securities
11/11/2005	75,150	IN Hlth Facility Fing Auth		2/15/2030	Aa1	Clarian Health Partners	----
11/11/2005	74,825	IN Hlth Facility Fing Auth		2/15/2030	Aa1	Clarian Health Partners	----
5/21/2008	52,000	Lawrenceburg (City of) IN	5	11/1/2021	Aa1/VMIG1	Indiana Michigan Power Co	----
Kentucky							
12/17/2008	50,000	Carroll (Cnty of) KY		10/1/2034	Aa1/VMIG1	KY Utilities CO	----
12/19/2008	77,947	Carroll (Cnty of) KY		2/1/2032	Aa1/VMIG1	KY Utilities CO	----
12/19/2008	54,000	Carroll (Cnty of) KY		10/1/2034	Aa1/VMIG1	KY Utilities CO	----
9/30/2002	5,250	Henderson (Cnty of) Ser. 2002A-1		7/1/2012	Aa1/VMIG1	Murray-Calloway Cnty Public Hospital Corp., KY proj.	George K. Baum & Co.
2/19/2009	76,555	KY Econ Dev Fin Auth		8/15/2038	Aa1/VMIG1	Baptist Hlthcare System Obligated Group KY	----
2/19/2009	76,155	KY Econ Dev Fin Auth		8/15/2038	Aa1/VMIG1	Baptist Hlthcare System Obligated Group KY	----
9/24/2008	50,000	KY Econ Dev Fin Auth		9/1/2038	Aa1/VMIG1	King'S Daughters' Medical Center KY	----
9/24/2008	50,000	KY Econ Dev Fin Auth		9/1/2038	Aa1/VMIG1	King'S Daughters' Medical Center KY	----
12/17/2008	12,900	Mercer (Cnty of) KY		5/1/2023	Aa1/VMIG1	KY Utilities CO	----
Louisiana							
4/17/2008	93,500	East Baton Rouge (Parish of) LA		8/1/2030	Aa1/VMIG1		----
Maine							
5/22/2008	107,180	ME Hlth & Higher Edl Facs Auth	5	7/1/2036	Aa1/VMIG1		----
6/18/2008	25,985	ME Hlth & Higher Edl Facs Auth		7/1/2036	Aa1/VMIG1	ME Medical Center	----
5/10/2000	6,000	South Berwick (Town of) ME	5	8/1/2024	Aa3/VMIG1		----

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. For standard abbreviations, see page 8. * Rating pertains to Letter of Credit support (LOC) and terminates on the earlier of the date indicated or conversion to a fixed interest rate.

SALE DATE	AMOUNT ISSUED (000)	STATE-MUNICIPALITY	INT. RATE	MATURITY	MOODY'S® RATING	LESSEE(S) GUARANTOR(S)	UNDERWRITER
Maryland							
5/30/2008	50,000	MD Hlth & Higher Edl Facs Auth	5	7/1/2041	A1/VMIG1	University of MD Medical System	----
5/30/2008	55,000	MD Hlth & Higher Edl Facs Auth	5	7/1/2041	Aa1/VMIG1	University of MD Medical System	----
7/9/2008	73,600	MD Hlth & Higher Edl Facs Auth	5	7/1/2035	Aa1/VMIG1	Frederick Memorial Hospital Inc MD	----
8/8/2008	60,190	MD Hlth & Higher Edl Facs Auth	5	8/8/2011	Aa2/VMIG1	Upper Chesapeake Hospital	----
9/14/2004	35,985	MD Hlth & Higher Edl Facs Auth	5	1/1/2035	Aa3/VMIG1	-----	----
Massachusetts							
4/23/2007	10,700	MA Dev Fin Agcy	5	9/1/2020	Aa1	Allied Irish Banks, p.Lc.	----
10/11/2001	10,500	MA Dev Fin Agcy Ser. 2001	5	9/1/2031	Aa1/VMIG1	The Berkshire School- proj.	State Street Capital Markets LLC
Michigan							
7/3/2008	35,295	Commerce Charter (Township of) MI	5	10/1/2034	Aaa/VMIG1	-----	----
5/15/2008	16,645	Lenawee Cnty Hospital Fin Auth MI	5	11/15/2035	Aa1/VMIG1	Promedica Hlth System OH	----
6/26/2008	201,250	Wayne Cnty Airport Auth MI	5	12/1/2033	Aa1/VMIG1	Detroit Metropolitan Wayne Cnty Airport	----
Minnesota							
11/17/2000	7,400	Center City (City of) Ser. 2000	5	11/1/2020	*Aa1/VMIG1	Hazelden Foundation-proj.Allied Irish Banks plc (LOC)/	Dougherty & Co. LLC
11/27/2002	5,600	Center City Ser. 2002	5	11/1/2027	Aa1/VMIG1	Hazelden Foundation proj.	Dougherty & Co. LLC
10/13/2005	13,190	Center City Ser. 2005	5	11/1/2034	*Aa1/VMIG1	Hazelden Foundation, proj. (LOC)	Piper Jaffray, Inc.
8/22/2002	24,630	Minnesota Higher Ed Facs Auth Ser. Five-N2	5	10/1/2032	Aa2/VMIG1	College of Saint Catherine, MN proj.	RBC Dain Rauscher
6/16/2005	10,000	St. Paul Hsg & Redevel Auth Ser. 2005	5	5/1/2025	*Aa2/VMIG1	Minnesota Public Radio proj./Wells Fargo Bank MN, N.A. (LOC)	U.S. Bancorp Piper Jaffray
Missouri							
7/21/2005	36,000	MO Highways & Transportation Commission	5	5/1/2015	Aa1/VMIG1	-----	----
7/21/2005	36,000	MO Highways & Transportation Commission	5	5/1/2015	Aa1/VMIG1	-----	----
10/15/2008	70,000	MO State Hlth & Edl Facs Auth	5	10/15/2043	Aa1/VMIG1	COX Hlth Systems	----
Nevada							
3/19/2008	190,170	Clark (Cnty of) NV	5	7/1/2040	Aa1/VMIG1	-----	----
3/19/2008	71,550	Clark (Cnty of) NV	5	7/1/2040	Aa1/VMIG1	-----	----
3/19/2008	71,550	Clark (Cnty of) NV	5	7/1/2040	Aa1/VMIG1	-----	----
3/19/2008	58,920	Clark (Cnty of) NV	5	7/1/2040	Aa1/VMIG1	-----	----
3/19/2008	122,900	Clark (Cnty of) NV	5	7/1/2040	Aa1/VMIG1	-----	----
3/27/2008	122,865	Clark (Cnty of) NV	5	7/1/2029	Aa1/VMIG1	-----	----
4/4/2005	130,000	Clark (Cnty of) NV Ser. 2005A-1	5	7/1/2022	Aa1/VMIG1	Las Vegas-McCarran Int'l Airport Passenger Facil.	UBS Financial Svs Inc.
4/4/2005	129,900	Clark (Cnty of) NV Ser. 2005A-2	5	7/1/2022	Aa1/VMIG1	Las Vegas-McCarran Int'l Airport Passenger Facil.	UBS Financial Svs.
New Jersey							
8/22/2003	36,375	NJ Bldg Auth	5	6/15/2023	Aa1/VMIG1	XL Capital Assurance	----
8/22/2003	54,575	NJ Bldg Auth	5	6/15/2023	Aa1/VMIG1	XL Capital Assurance	----
8/22/2003	53,550	NJ Bldg Auth	5	6/15/2023	Aa1/VMIG1	XL Capital Assurance	----
8/23/2003	36,375	NJ Bldg Auth	5	6/15/2023	Aa1/VMIG1	-----	----
4/30/2008	301,470	NJ Econ Dev Auth	5	3/1/2024	Aa1/VMIG1	-----	----
4/30/2008	63,945	NJ Econ Dev Auth	5	3/1/2020	Aa1/VMIG1	-----	----
4/30/2008	231,000	NJ Econ Dev Auth	5	3/1/2026	Aa1/VMIG1	-----	----
5/30/2008	46,500	NJ Econ Dev Auth	5	10/1/2022	Aa2/VMIG1	Pivotal Utility Holdings, Inc	-----
6/12/1996	39,000	NJ Econ Dev Auth Ser. 1996 A	5	6/1/2026	Aa1/VMIG1	NUI Corp.-Proj.	Morgan Stanley & Co.
6/5/2008	54,600	NJ Econ Dev Auth Ser. 2007	5	6/1/2032	*Aa1/VMIG1	Pivotal Utility Holdings-proj./(Wells Fargo Bank, N.A. LOC)	-----
9/18/2008	55,000	NJ Edl Facs Auth Ser. 2008	5	9/1/2036	Aa2/VMIG1	Seton Hall	Citigroup Global Mkts Inc.
12/23/2009	147,500	NJ Transportation Tr Fund Auth	5	6/15/2032	Aa1/VMIG1	-----	----
New Mexico							
3/25/2004	15,000	Farmington (City of) NM Ser. 2004-B	5	6/1/2028	Aa1/VMIG1	San Juan Regional Medical Center NM proj.	RBC Dain Rauscher Inc.
New York							
5/21/2008	48,448	Dormitory Auth of The State of NY	5	7/1/2032	Aa2/VMIG1	Fordham University NY	----
5/21/2008	48,448	Dormitory Auth of The State of NY	5	7/1/2032	Aa2/VMIG1	Fordham University NY	----
11/10/2008	100,000	Metropolitan Transportation Auth NY	5	11/1/2035	Aa1/VMIG1	-----	----
11/7/2008	150,000	Metropolitan Transportation Auth NY	5	11/1/2035	Aa1/VMIG1	-----	----
5/8/2003	13,325	NY City Indl Dev Agcy NY	5	4/1/2033	Aa3/VMIG1	American Society for Technion	-----
9/13/2001	5,100	NY City Indl Dev Agcy NY Ser. 2001	5	12/30/2021	Aa2/VMIG1	Federation of Protestant Welfare Agcy Inc.	Roosevelt & Cross, Inc.
3/3/2010	148,500	NY City Transitional Fin Auth NY Ser. F	5	2/1/2035	Aa1/VMIG1	Sumitomo Mitsui Banking Corp.	-----
11/12/2004	33,000	NY State Energy Research & Dev Auth	5	12/1/2029	Aa1/VMIG1	Consolidated Edison Co of NY, Inc.	-----
11/12/2004	33,000	NY State Energy Research & Dev Auth	5	12/1/2039	Aa1/VMIG1	-----	----
5/25/2005	42,100	NY State Energy Research & Dev Auth Ser. 2005A-1	5	5/1/2039	*Aa1/VMIG1	Consolidated Edison Co. of NY, Inc. proj. (Wachovia Bank N.A.-LOC)	-----
12/20/2002	9,000	Rensselaer Cnty IDA NY Ser. 2002-A	5	2/1/2033	A2/VMIG1	Sage Colleges (The)	Citigroup Global Mkts Inc. First Albany Corp. Proj.
North Carolina							
12/10/2008	61,920	NC Medical Care Commission	5	12/1/2036	Aa1/VMIG1	University Hlth Systems of Eastern Carolina NC	----
12/10/2008	61,930	NC Medical Care Commission	5	12/1/2036	Aa1/VMIG1	University Hlth Systems of Eastern Carolina NC	----
9/23/2008	76,000	NC Medical Care Commission	5	10/1/2038	Aa1/VMIG1	Cumberland Cnty Hospital System Inc NC	----
9/23/2008	76,000	NC Medical Care Commission	5	10/1/2036	Aa1/VMIG1	Cumberland Cnty Hospital System Inc NC	----
Ohio							
5/4/2010	100,000	Allen (Cnty of) OH	5	6/1/2034	Aa1/VMIG1	Catholic Hlthcare Partners	----
2/12/2009	91,000	Cleveland (City of) OH	5	1/1/2033	Aa1/VMIG1	Cleveland (City of) OH	----
2/12/2009	49,000	Cleveland (City of) OH	5	1/1/2033	Aa1/VMIG1	Cleveland (City of) OH	----
8/27/2009	49,025	Cleveland (City of) OH	5	1/1/2024	Aa1/VMIG1	-----	----
7/17/2008	58,000	Cleveland (City of) OH Ser. 2008-F	5	1/1/2033	Aa1/VMIG1	-----	----
7/17/2008	7,425	Cleveland (City of) OH Ser. 2008-G	5	1/1/2017	Aa1/VMIG1	-----	----
5/15/2008	52,855	Lucas (Cnty of) OH	5	11/15/2040	Aa1/VMIG1	Promedica Hlth System OH	----
5/15/2008	62,500	Lucas (Cnty of) OH	5	11/15/2034	Aa1/VMIG1	Promedica Hlth System OH	----
8/12/2009	25,000	OH Air Quality Dev Auth	5	8/1/2025	Aa1/VMIG1	OH Valley Electric Corp	----
8/12/2009	25,000	OH Air Quality Dev Auth	5	8/1/2025	Aa1/VMIG1	OH Valley Electric Corp	----
8/19/2009	25,000	OH Air Quality Dev Auth	5	8/1/2025	Aa1/VMIG1	OH Valley Electric Corp	----
8/19/2009	25,000	OH Air Quality Dev Auth	5	8/1/2025	Aa1/VMIG1	OH Valley Electric Corp	----
5/22/2008	60,000	OH Higher Edl Facility Commission	5	12/1/2044	Aa2/VMIG1	Case Western Reserve University OH	----
Oklahoma							
8/1/1995	22,500	Salt Lake Cnty	5	8/1/2030	A3/VMIG2	Rio Tinto plc	----
Oregon							
12/15/1998	17,300	OR (State of) Ser. 187	5	12/1/2025	Aa2/P-1	Georgia Pacific Corp.-proj.	NationsBanc Montgomery Securities LLC

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. For standard abbreviations, see page 8. * Rating pertains to Letter of Credit support (LOC) and terminates on the earlier of the date indicated or conversion to a fixed interest rate.

MERGENT BOND RECORD

SALE DATE	AMOUNT ISSUED (000)	STATE-MUNICIPALITY	INT. RATE	MATURITY	MOODY'S® RATING	LESSEE(S) GUARANTOR(S)	UNDERWRITER
Oregon (continued)							
11/27/2002	2,000	OR Facs Auth Ser. 2002		7/1/2013	Aa1/VMIG1	Hazelden Springbrook Inc. proj.	Dougherty & Co. LLC
11/27/2002	3,700	OR Facs Auth Ser. 2002-A		7/1/2025	Aa1/VMIG1	Hazelden Springbrook, Inc.- proj.	Dougherty & Company LLC
Pennsylvania							
8/26/2002	24,000	Allegheny Cnty I.D.A. Ser. 2002		8/1/2032	A1/VMIG1	Carnegie Museums of Pittsburgh PA proj.	Mellon Financial Markets, LLC
6/12/2008	98,900	Beaver (Cnty of) PA I.D.A.		4/1/2035	Aa1/VMIG1	Firstenergy Nuclear Generation Corp	-----
12/11/2003	23,000	PA Higher Edl Facs Auth Ser. 2003-B		5/1/2033	Aa2/VMIG1	Drexel University proj.	Commerce Capital Markets Inc.
8/20/2009	50,000	Philadelphia (City of) PA		8/1/2031	Aa1/VMIG1	Philadelphia (City of) PA Gas Works	-----
10/19/2004	30,000	Philadelphia (City of) Ser. A-2		9/1/2034	Aa1/VMIG1	Wachovia Bank, N.A.	J.P. Morgan Securities, Inc.
11/12/2008	74,025	South Central General Auth PA		6/1/2037	Aa1/VMIG1	Wellsplan Hlth PA	-----
Puerto Rico							
10/16/2007	99,450	PR (Commonwealth of)		7/1/2029	Aa3/SGI		-----
10/16/2007	99,500	PR (Commonwealth of)		7/1/2029	Aa3/SGI		-----
6/27/2007	12,300	San Juan Regional Medical Center Inc		6/1/2037	Aa1/VMIG1	San Juan Regional Medical Center, Inc.- proj.	RBC Capital Markets
Rhode Island							
12/18/2003	7,060	RI Hlth & Edl Bldg Corp Ser. 2003-B		9/15/2033	*A1	South County Hospital, RI- proj.RBS Citizens, NA-LOC/	Merrill Lynch & Co
12/18/2003	6,025	RI Hlth & Edl Bldg Corp Ser. 2003-C		9/15/2033	A1	South County Hospital, RI- proj.	Merrill Lynch & Co.
Tennessee							
8/1/2008	20,000	Blount (Cnty of) TN Pub Bldg Auth Ser. E-3-A		6/1/2027	Aa1/VMIG1	KBC Bank N.V.	Morgan Keegan & Co, Inc.
5/13/2008	45,000	Knox (Cnty of) TN Hlth & Educ Fac Bd		10/15/2038	Aa1/VMIG1	Catholic Hlthcare Partners	-----
5/13/2008	30,000	Knox (Cnty of) TN Hlth & Educ Fac Bd		10/15/2038	Aa1/VMIG1	Catholic Hlthcare Partners	-----
11/19/2008	63,000	Sevier Cnty Pub Bldg Auth Ser. VII-B-1		6/1/2032	Aa1/VMIG1	Allied Irish Banks, p.l.c.	Morgan Keegan & Co., Inc.
11/21/2008	18,000	Sevier Cnty Pub Bldg Auth Ser. VII-C-2		6/1/2017	Aa2/VMIG1	Allied Irish Bank	Morgan Keegan & Co., Inc.
-----	21,000	Sevier Cnty Pub Bldg Auth Ser. VII-E-1		6/1/2036	Aa1/VMIG1	Regions Bank	Morgan Keegan & Co., Inc.
11/19/2008	28,000	Sevier Cnty Pub Bldg Auth Ser. VII-B-2		6/1/2039	Aa1/VMIG1	Allied Irish Bank, p.l.c.	Morgan Kegan & Co., Inc.
Texas							
5/15/2008	170,605	Austin (City of) TX		5/15/2031	Aa1/VMIG1		-----
9/2/2008	59,645	Austin (City of) TX		11/15/2029	Aa3/VMIG1		-----
9/2/2008	59,645	Austin (City of) TX		11/15/2029	Aa3/VMIG1		-----
3/18/2003	50,000	Brazos River Auth		3/1/2032	Ca	Texas Competitive Electric Hlds. Co. LLC	-----
10/1/2003	30,820	Brazos River Auth TX		10/1/2029	Ca	TXU Energy Company, LLC	-----
3/31/2006	100,000	Brazos River Auth TX		3/1/2041	Ca	TXU Energy Company, LLC	-----
5/27/2004	21,770	Gregg Cnty Hlth Fac Dev Corp Ser. 2004		10/1/2015	Aa3/VMIG1	Good Shepherd Medical Center- proj.	Morgan Keegan & Co.
11/25/2008	30,000	Harris Cnty Cultural Ed Facs Financ		6/1/2029	Aa1/VMIG1	Memorial Hermann Hlthcare System TX	-----
7/9/2008	50,000	Harris Cnty Cultural Ed Facs Financ		6/1/2038	Aa3/VMIG1	Ymca of The Greater Houston Area TX	-----
7/27/2006	20,195	Montgomery (Cnty of) TX		3/1/2028	Aa2/VMIG3		-----
4/12/2006	7,820	Montgomery Cnty Hsg Fin Corp TX Ser. 2006		5/1/2039	Aaa/VMIG1	Conroe Lodge at Silverdale Apartments Home- proj.	Newman & Associates, Inc.
Utah							
6/28/2006	88,000	Utah Transit Auth Ser. 2006-A		6/15/2036	Aa1/VMIG1	N.V.	Lehman Brothers
6/28/2006	88,000	Utah Transit Auth Ser. 2006-B		6/15/2036	Aa1/VMIG1	N.V.	Lehman Brothers
Virginia							
10/30/2008	40,000	Albemarle Cnty Econ Dev Auth V		10/1/2048	Aa1/VMIG1	Martha Jefferson Hospital VA	-----
10/30/2008	40,000	Albemarle Cnty Econ Dev Auth V		10/1/2048	Aa1/VMIG1	Martha Jefferson Hospital VA	-----
6/19/2008	127,335	West Virginia Hospital Fin Auth		9/1/2037	Aa1/VMIG1	Charleston Area Medical Center	-----
Washington							
3/7/2008	117,210	Tacoma (Port of) WA		12/1/2036	Aa1/VMIG1		-----
11/6/2008	57,100	WA Hlth Care Facs Auth		9/1/2034	Aa2/VMIG1	Southwest WA Medical Center WA	-----
West Virginia							
10/31/2001	14,500	Weirton Municipal Hospital Bldg Commission WV Ser. 2001-B		12/1/2031	Aa3/VMIG1	Weirton Medical Center Inc.	PNC Capital Mkts, Inc.

5 Fltg. rate issue. 6 Adjustable rate. 11 Var. Rt. 20 Fixed rate issue.

Pollution and Environmental Control Revenue Bonds (New)

SALE DATE	AMOUNT ISSUED (000)	STATE-MUNICIPALITY	INT. RATE	MATURITY	MOODY'S® RATING	LESSEE(S) GUARANTOR(S)	UNDERWRITER
		Louisiana					
5/6/2010	83,030	St James (Parish of) LA	6	7/1/2012	Aa1/P-1	Texaco Inc	----

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. For standard abbreviations, see page 8. * Rating pertains to Letter of Credit support (LOC) and terminates on the earlier of the date indicated or conversion to a fixed interest rate.

Pollution and Environmental Control Revenue Bonds (Revised)

SALE DATE	AMOUNT ISSUED (\$000)	STATE-MUNICIPALITY	INT. RATE	MATURITY	MOODY'S® RATING	LESSEE(S) GUARANTOR(S)	UNDERWRITER
Georgia							
10/29/2007	20,000	Appling Cnty Dev Auth GA	20	1/1/2038	Baa1		
10/29/2007	20,530	Appling Cnty Dev Auth GA	20	1/1/2038	Baa1		
11/1/1993	28,115	Appling Cnty Dev Auth GA		1/1/2013	Baa1	Oglethorpe Power Corp. Hatch-proj.	Salomon Brothers
3/31/2008	20,530	Appling Cnty Dev Auth GA	11	1/1/2038	Baa1	Oglethorpe Power Corp Hatch	
6/26/2008	20,000	Appling Cnty Dev Auth GA	11	1/1/2038	Baa1	Oglethorpe Power Corp Hatch	
10/10/2006	50,000	Burke Cnty Dev Auth GA		1/1/2037	Baa1	Oglethorpe Power Corporation	
10/10/2006	40,105	Burke Cnty Dev Auth GA		1/1/2037	Baa1	Oglethorpe Power Corporation	
10/29/2007	27,210	Burke Cnty Dev Auth GA	20	1/1/2038	Baa1	Oglethorpe Power Corp	
10/29/2007	20,000	Burke Cnty Dev Auth GA	20	1/1/2039	Baa1	MBIA Insurance Corp.	
10/29/2007	20,000	Burke Cnty Dev Auth GA	20	1/1/2040	Baa1	Oglethorpe Power Corp	
10/29/2007	10,390	Burke Cnty Dev Auth GA	20	1/1/2039	Baa1	MBIA Insurance Corp.	
10/29/2007	27,105	Burke Cnty Dev Auth GA	20	1/1/2039	Baa1	MBIA Insurance Corp.	
12/16/2008	144,750	Burke Cnty Dev Auth GA	20 7	1/1/2023	Baa1	Oglethorpe Power Corp	
12/16/2008	40,150	Burke Cnty Dev Auth GA	6	1/1/2040	Baa1	Oglethorpe Power Corp	
12/16/2008	22,325	Burke Cnty Dev Auth GA	6	1/1/2039	Baa1	Oglethorpe Power Corp	
12/16/2008	21,850	Burke Cnty Dev Auth GA	6	1/1/2039	Baa1	Oglethorpe Power Corp	
3/31/2008	20,000	Burke Cnty Dev Auth GA	11	1/1/2040	Baa1	Oglethorpe Power Corp	
3/31/2008	20,000	Burke Cnty Dev Auth GA	11	1/1/2039	Baa1	MBIA Insurance Corp.	
3/31/2008	10,390	Burke Cnty Dev Auth GA	11	1/1/2039	Baa1	MBIA Insurance Corp.	
3/31/2008	27,210	Burke Cnty Dev Auth GA	11	1/1/2038	Baa1	MBIA Insurance Corp.	
3/31/2008	27,105	Burke Cnty Dev Auth GA	11	1/1/2039	Baa1	MBIA Insurance Corp.	
3/31/2008	20,000	Burke Cnty Dev Auth GA	11	1/1/2040	Baa1	MBIA Insurance Corp.	
8/27/2008	155,035	Burke Cnty Dev Auth GA	20 5.7	1/1/2043	Baa1	Oglethorpe Power Corp	
8/27/2008	75,000	Burke Cnty Dev Auth GA	20 5.5	1/1/2033	Baa1	Oglethorpe Power Corp	
10/24/2006	43,450	Monroe Cnty Dev Auth GA		1/1/2036	Baa1	Oglethorpe Power Corp.	
10/26/1992	2,500	Monroe Cnty Dev Auth GA	6.8	1/1/2012	Baa1	Georgia Transmission Corp./	
10/29/2007	16,655	Monroe Cnty Dev Auth GA	20	1/1/2038	Baa1	Oglethorpe Power Corp.	
12/16/2008	19,275	Monroe Cnty Dev Auth GA	6	1/1/2038	Baa1	Oglethorpe Power Corp	
3/31/2008	16,665	Monroe Cnty Dev Auth GA	11	1/1/2038	Baa1	Oglethorpe Power Corp	
10/1/1992	12,475	Monroe Cnty Dev Auth GA Ser. 1992 A		1/1/2012	Baa1	Oglethorpe Power Corp. Scherer-proj.	Salomon Brothers
10/26/1992	11,680	Monroe Cnty Dev Auth GA Ser. 1992 A		1/1/2011	Baa1	Oglethorpe Power Corp. Scherer-proj.	Smith Barney & Co.
Kentucky							
11/1/2001	35,000	Jefferson (Cnty of) KY		11/1/2027	A2/P-2	Louisville Gas & Elec. Co.	
3/6/2002	22,500	Jefferson (Cnty of) KY	11	9/1/2026	A2/P-2	Louisville Gas & Electric CO	
11/1/2001	35,000	Trimble (Cnty of) KY		11/1/2027	A2/P-2	Louisville Gas & Elec. Co.	
3/6/2002	27,500	Trimble (Cnty of) KY	11	9/1/2026	A2/P-2	Louisville Gas & Electric CO	
Maryland							
5/17/2006	75,000	MD Econ Dev Corp Ser. 2006A		4/1/2024	*Aa2/VMIG1	Constellation Energy Grp Inc. proj./Wachovia Bk N.A. (LOC)	Morgan Stanley & Co. Inc.
Michigan							
10/1/1992	15,500	Michigan Strategic Fund Ser. 1992 A	6.55	10/1/2022	Ba3	Ford Motor Co.-proj.	Goldman Sachs & Co.
Missouri							
9/3/1998	50,000	MO Environ Impvmt & Engy Res Auth		9/1/2033	A3/P-2	AmerenUe Proj	
9/3/1998	50,000	MO Environ Impvmt & Engy Res Auth		9/1/2033	A3/P-2	AmerenUe Proj	
9/4/1998	60,000	MO Environ Impvmt & Engy Res Auth		9/1/2033	A3/P-2	AmerenUe Proj.	
Ohio							
6/12/2008	26,000	OH Air Quality Dev Auth	5	11/1/2033	Aa1/VMIG1	Firstenergy Nuclear Generation Corp	
6/12/2008	54,600	OH Water Dev Auth	5	11/1/2033	Aa1/VMIG1	Firstenergy Nuclear Generation Corp	
3/1/2005	40,000	Ohio (State of)	5.75	4/1/2035	Ba3	Ford Motor Co.	
6/1/2000	10,000	Ohio (State of)		6/1/2030	Ba3	Ford Motor Co.	
9/1/1999	7,500	Ohio (State of)	5.95	9/1/2029	Ba3	Ford Motor Co.	
Pennsylvania							
6/30/2008	28,525	Beaver (Cnty of) PA I.D.A. Ser. 2008-A	5	3/1/2017	Aa1/VMIG1	FirstEnergy Generation Corp	
Texas							
10/22/2001	39	Brazos River Auth		5/1/2029	Ca	TXU Elec. Co.	
10/22/2001	39,170	Brazos River Auth		5/1/2029	Ca	TXU Elec. Co.	
10/22/2001	49,770	Brazos River Auth		4/1/2030	Ca	TXU Elec. Co.	
11/14/2001	273,990	Brazos River Auth	5.75	5/1/2036	Ca	Oncor Electric Delivery Company	
3/18/2003	15,960	Brazos River Auth	6.75	9/1/2034	Ca	Texas Competitive Electric Hlds. Co. LLC	
3/21/2003	43,690	Brazos River Auth	6.75	4/1/2038	Ca	TXU Energy Co. LLC proj.	
3/21/2003	110,550	Brazos River Auth		4/1/2033	Ca	Oncor Elec. Delivery Co. proj.	
6/24/2003	39,030	Brazos River Auth	6.3	7/1/2032	Ca	TXU Energy Co. LLC proj.	
10/1/2003	51,825	Brazos River Auth TX	6.75	10/1/2038	Ca	TXU Energy Company, LLC	
11/14/2001	19,180	Brazos River Auth TX		5/1/2029	Ca	Oncor Electric Delivery Company	
11/22/2005	39,170	Brazos River Auth TX	20 5.4	5/1/2029	Ca	TX Competitive Electric Hlds CO LLC (O	
6/30/2008	70,750	Brazos River Auth TX	11	10/1/2030	Ca	TX Competitive Electric Hlds Co LLC	
6/30/2008	170,895	Brazos River Auth TX		5/1/2033	Ca	TX Competitive Electric Hlds Co LLC	
10/22/2001	106,900	Sabine River Auth		7/1/2030	Ca	TXU Elec. Co.	
7/11/2003	12,390	Sabine River Auth	5.8	7/1/2022	Ca	TXU Energy Co Proj.	
8/18/2000	51,000	Sabine River Auth Ser. 2000	15	6/1/2021	Ca	TXU Electric Co.	Bear Stearns & Co., Inc.
10/1/2003	44,615	Sabine River Auth TX	6.15	8/1/2022	Ca	TXU Energy Co., LLC	
11/22/2005	70,000	Sabine River Auth TX	20 5.2	5/1/2028	Ca	TX Competitive Electric Hlds Co LLC (O	
11/4/2001	91,000	Sabine River Auth.	5.5	5/1/2022	Ca		
11/14/2001	37,000	Trinity River Auth		5/1/2027	Ca	Oncor Electric Delivery Company	
6/24/2003	14,075	Trinity River Auth	6.25	5/1/2028	Ca	Texas Competitive Electric Hlds. Co. LLC	
Virginia							
6/23/2008	50,000	West VA Econ Dev Auth		7/1/2014	Aa1/VMIG1	OH Power Co	
West Virginia							
6/6/2008	75,000	West VA Econ Dev Auth		4/1/2036	*Aa1/VMIG1	Appalachian Pwr Co-proj/Royal Bank of Scotland plc-LOC	Goldman Sachs & Co.
5/28/2008	65,000	West VA Econ Dev Auth Ser. 2008-A		4/1/2036	Aa1/VMIG1	Ohio Power Co	

Note: Moody's® ratings are subject to change. Because of the possible time lapse between Moody's® assignment or change of a rating and your use of this monthly publication, we suggest you verify the current rating of any security or issuer in which you are interested. For standard abbreviations, see page 8. * Rating pertains to Letter of Credit support (LOC) and terminates on the earlier of the date indicated or conversion to a fixed interest rate.

