

MERGENT INDUSTRIAL

NEW LISTING

September 1, 2009

This Supplemental News Reports is published as required, is part of the annual MERGENT INDUSTRIAL, OTC and OTC UNLISTED MANUALS and will be included in the bound 2009 October Monthly News Reports and is published on our Website.

MINATURA GOLD

Company Website:: www.minaturagold.com

History: Incorporated in Nevada on Jan. 16, 2007 as Boatatopia. Present name adopted on Mar. 30, 2009.

Business Activities: Minatura Gold is pursuing the exploration, development, mining, dredging and refining of gold as well as the exploration and commercialization of other precious metals available in the Republic of Colombia.

Property: Co. maintains its principal executive offices in San Diego, CA.

Subsidiary
Boatatopia Sub Corp.

Officers
Paul R. Dias, Chairman; Chief Executive Officer
Juan Perez, President
William McVey, Secretary; Treasurer

Directors
Paul R. Dias, Chairman
William McVey

Auditors: Moore & Associates, Chartered

Legal Counsel: Stoecklein Law Group

Shareholder Relations: Tod Turley, C.O.O. Tel.: 805-300-5912

No. of Stockholders: Aug. 27, 2009, 75

No. of Employees: Aug. 27, 2009, 2

Address: 402 W. Broadway, Suite 690-B, San Diego, CA 92101 Tel.: 619 704-3679 Fax: 619 704-0556
E-mail: info.mgol@gmail.com **Web:** www.minaturagold.com

Income Account, years ended Dec. 31 (in \$):

	2008	2007 (revised)
Gen & admin exps	180	122
License & filling fees	7,186	13,000
Professional fees	26,535	13,122
Tot oper exps	33,901	26,244
Net oper income (loss)	(33,901)	(13,122)

Int inc	55	
Income (loss) bef prov for inc tax	(33,846)	(13,122)
Net income (loss)	(33,846)	(13,122)
Common shares :		
Weigh avg shares outstg-basic	12,812,842	8,457,140
Weigh avg shares outstg-diluted	12,812,842	8,457,140
Yr end shares outstg	14,000,000	8,500,000
Net earnings (loss) per sh-basic		
Net earnings (loss) per sh-diluted		
No of part time employees	1	1
No of com stkhldrs	52	52

1 From January 16, 2007 (inception) 2 Reclassified to conform with 2008 presentation 3 Adjusted for 10-for-1 stock split, February 4, 2009 4 Approximately 5 As of March 9, 2009 6 As of March 28, 2008

Balance Sheet, as of Dec. 31 (in \$):

	2008	2007 (revised)
Assets:		
Cash	9,790	4,378
Ppd exps	12,035	
Tot curr assets	21,825	4,378
Tot assets	21,825	4,378
Liabilities:		
Accts pay	1,293	
Tot curr liabil	1,293	
Tot liabil	1,293	
Com stk	14,000	8,500
Addit paid-in cap	53,500	9,000

Retain earnings (deficit) accum durin

	(46,968)	(13,122)
Tot stkhldrs eq	20,532	4,378

1 Reclassified to conform with 2008 presentation

Auditor's Report: The following is an excerpt from the Report of the Independent Auditors, Lawrence Scharfman CPA P.C., as it appeared in the 2008 10-K report:

"The company has had difficulty in generating sufficient cash flow to meet its obligations, and is dependent on management's ability to develop profitable operations. These factors, among others may raise substantial doubt about their ability to continue as a going concern.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Boatatopia as of December 31, 2008 and 2007 and the related statements of operations, stockholders equity and cash flows for the year ended December 31, 2008, inception period January 16, 2007 through December 31, 2007, and inception period January 16, 2007 to December 31, 2008 in conformity with generally accepted accounting principles."

Line of Credit: On June 8, 2009, Co. executed a \$1,000,000 line of credit with Elite Capital Management ("Elite"), an unrelated third party. During the six months ended June 30, 2009, Co. received \$10,000 from Elite. The note is due on June 7, 2010 and bears interest at a rate of 5% per year.

Capital: 1. Minatura Gold common; par \$0.001.

AUTH — 1,000,000,000 shs.

OUTSTG — Dec. 31, 2008 14,000,000 shs; par \$0.001.

STOCK SPLITS — \$0.001 par shares split 10-for-1 on Feb. 4, 2009.

VOTING RIGHTS — Entitled to one vote per share.

LISTED — Over-the-Counter: MGOL

CAPITAL HISTORY — On Jan. 22, 2009, Co. amended its articles of incorporation to increase the authorized capital from 100,000,000 common shares to 1,000,000,000 common shares.

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