

MERGENT OTC INDUSTRIAL

NEWS REPORTS

Friday, October 30, 2009

Volume 40 No. 10



NEW COMPANY DESCRIPTIONS

(For details on individual listings, see the News Section of this issue)

BE RESOURCES INC
PINK OTC MARKETS INC
UNI-PIXEL, INC

NAME CHANGES

(For details on individual listings, see the News Section of this issue)

Access Integrated Technologies
Atlas America Inc.
FirstFlight Inc.
GHL Acquisition Corp.

ACCESS INTEGRATED TECHNOLOGIES

New Name: On Oct. 8, 2009, Co. changed its name to Cinedigm Digital Cinema Corp. from Access Integrated Technologies Inc.

ADEPT TECHNOLOGY INC.

Annual Report:

Consolidated Income Account, years ended Jun. 30 (\$000):

	2009	2008	2007
Revenues	41,536	60,783	48,688
Cost of revenues	24,644	30,691	27,611
Gross margin	16,892	30,092	21,077
Research, development & engineering expenses	5,668	5,354	7,220
Selling, general & administrative expenses	20,648	21,441	20,132
Restructuring charges, net	1,419	254	1,023
Amortization of other intangible assets	330	216	33
Goodwill impairment			3,176
Goodwill & intangible assets impairment	803		
Crosslink settlement costs			1,861
Total operating expenses	28,868	27,265	33,445
Operating income (loss)	dr11,976	2,827	dr12,368
Foreign currency exchange gain (loss)	dr898	755	208
Interest income	60	347	481
Interest expense	14	41	36
Income (loss) before income taxes	dr12,828	3,888	dr11,715
Provision for (benefit from) income taxes	240	252	cr202
Net income (loss)	dr13,068	3,636	dr11,513
Common shares(000)			
Weighted average shares outstanding-basic	8,173	7,957	7,676
Weighted average shares outstanding-diluted	8,173	8,246	7,676
Year end shares outstanding	8,285	7,985	7,914
Net income (loss) per share-basic	dr\$1.60	\$0.46	dr\$1.50
Net income (loss) per share-diluted	dr\$1.60	\$0.44	dr\$1.50
Total number of employees	1134	1158	1157
Number of common stockholders	213	259	268
As of September 08, 2008			
As of September 11, 2009			
As of September 7, 2007			
Consolidated Balance Sheet, as of Jun. 30(\$000):			
Assets:	2009	2008	
Cash & cash equivalents	7,501	15,185	
Accounts receivable	6,991	11,757	
Inventories	8,125	10,234	
Other current assets	317	431	
Total current assets	22,934	37,607	
Property & equipment at cost	12,605	14,805	
Accumulated depreciation & amortization	9,957	11,451	
Property & equipment, net	2,648	3,354	
Goodwill		377	
Other intangible assets, net		800	
Other assets	131	152	
Total assets	25,713	42,290	

Liabilities:		
Accounts payable	2,138	5,972
Accrued payroll & related expenses	1,220	2,267
Accrued warranty expenses	1,179	1,259
Deferred revenue	15	70
Accrued restructuring charges, current	3.00	217
Accrued income tax, current	599	152
Other accrued liabilities	668	821
Total current liabilities	5,822	10,758
Accrued restructuring charges, long-term		416
Accrued income tax, long-term	396	160
Long-term obligations	150	461
Total liabilities	6,368	11,795
Common stock	165,773	163,490
Treasury stock, at cost	42	
Retained earnings (accumulated deficit)	dr147,089	dr134,021
Accumulated other comprehensive income	703	1,026
Total shareholders' equity (deficit)	19,345	30,495
Reclassified to conform with 2009 presentation		

ADOBE SYSTEMS, INC.

Earnings, 9 mos. to Aug. 28 (Consol. — \$000):

	08/28/09	08/29/08
Total revenues	2,188,570	2,664,588
Cost & expenses	1,606,045	1,858,288
Deprec., depl. & amort.	45,654	51,222
Operating income	536,871	755,078
Interest income	54,101	81,613
Interest expense	1,872	8,027
Gains or losses	dr18,444	20,335
Invest. income	5,026	dr156
Foreign currency	dr9,621	dr11,901
Income taxes	122,757	176,267
Net income	443,304	660,675
Earn com sh:		
Primary	\$0.79	\$1.15
Fully Diluted	\$0.79	\$1.13
Common Shares (000):		
Fully diluted	532,846	552,739
Year-end	524,665	531,475

ADVANCED ID CORP

Earnings, 6 mos. to Jun. 30 (Consol. — \$):

	2009	2008
Total revenues	210,904	712,021
Cost & expenses	459,355	2,032,159
Operating income	dr248,451	dr1,320,138
Net income	dr262,571	dr1,323,099
Pfd. dividends	40,668	189,834
Balance for common	dr303,239	dr1,512,933
Common Shares:		
Fully diluted	75,143,089	60,049,801
Year-end	75,687,905	64,358,152

ADVENT SOFTWARE, INC.

Interest Sale Completed: On Oct. 1, 2009, Co. sold its subsidiary, MicroEdge, Inc. to Microedge Holdings, LLC for a total consideration of approximately \$30,000,000 in cash.

AEROVIRONMENT, INC.

Earnings, 3 mos. to Aug. 1 (Consol. — \$000):

	08/01/09	08/02/08
Net Sales	37,940	53,613
Cost & expenses	43,393	46,385
Operating income	dr5,453	7,228
Interest income	59	541
Income taxes	cr1,807	2,960
Net income	dr3,587	4,809
Earn com sh:		
Primary	dr\$0.17	\$0.23
Fully Diluted	dr\$0.17	\$0.22
Common Shares (000):		
Fully diluted	21,317	21,651
Year-end	21,509	20,924
Consolidated Balance Sheet Items, as of (\$000):		
Assets:	08/01/09	
Cash & equivalents	113,284	
Inventories	19,212	
Current assets	203,673	
Net property & equip.	18,529	
Total assets	235,529	
Liabilities:		
Current liabilities	23,579	
Stockholders' equity	204,799	

ALLOY INC

Earnings, 6 mos. to Jul. 31 (Consol. — \$):

	2009	2008
Net Sales	97,200,000	103,245,000
Cost & expenses	94,170,000	102,766,000
Deprec., depl. & amort.	3,554,000	3,048,000
Operating income	dr524,000	dr2,569,000
Interest income	17,000	199,000
Interest expense	18,000	243,000
Income taxes	244,000	381,000
Net income	dr769,000	dr2,994,000
Earn com sh:		
Primary	dr\$0.06	dr\$0.22
Fully Diluted	dr\$0.06	dr\$0.22
Common Shares:		
Fully diluted	11,841,000	13,570,000
Year-end	12,677,000	15,580,000

ALLSCRIPTS-MISYS HEALTHCARE SOLUTIONS, INC.

Annual Report:

Consolidated Income Account, years ended (\$000):

	05/31/09	12/31/07	12/31/06
Software & related services revenue	222,673	173,503	
Prepackaged medications revenue	43,959	43,688	
Information services revenue		15,276	10,778
System sales	98,469		
Professional services	51,827		
Maintenance	196,165		
Transactions processing & other	187,557		
Total software & services revenue	534,018		
Prepackaged medications	14,421		
Total revenue	548,439	281,908	227,969
Cost of revenue-software & related services		94,866	70,351
Cost of revenue-prepackaged medications		36,974	36,263
Cost of revenue-information services		9,655	5,417
Cost of revenue-system sales	52,039		
Cost of revenue-professional services	51,327		
Cost of revenue-maintenance	71,913		
Cost of revenue-transaction processing & other	69,479		
Total software & services cost of revenue	244,758		
Cost of revenue-prepackaged medications	11,530		
Total cost of revenue	256,288	141,495	112,031
Gross profit	292,151	140,413	115,938
Selling, general & administrative expenses	199,902	101,666	85,798
Research & development	39,431		
Amortization of intangibles	6,884	10,636	10,272
Income (loss) from operations	45,934	28,111	19,868
Interest & other income, net		3,961	3,163
Interest expense	2,162	3,715	3,712
Interest income & other, net	626		
Gain on sale of equity investment		2,392	
Income (loss) from operations before income taxes	44,398	30,749	19,319
Provision (benefit) for income tax	18,376	10,186	7,424
Net income (loss)	26,022	20,563	11,895
Common shares(000)			
Weighted average shares outstanding-basic	122,591	55,712	51,058
Weighted average shares outstanding-diluted	127,628	64,671	53,367
Year end shares outstanding	142,397	56,918	54,358
Net earnings (loss) per share-basic	\$0.21	\$0.37	\$0.23
Net earnings (loss) per share-diluted	\$0.21	\$0.35	\$0.22

OTC

Number of full time employees 2,528 1,155 914
 Number of common stockholders 9,786 5,540 2,520
 Number of beneficiary stockholders 26,000
 Reclassified to conform with 2007 presentation For 17 months due to fiscal year end change As is As of June 30, 2009 Approximately As of July 17, 2009 As of February 15, 2007 As of February 15, 2008

Consolidated Balance Sheet, as of (\$000):

	05/31/09	12/31/07
Assets:		
Cash & cash equivalents	71,159	43,785
Marketable securities	5,759	
Accounts receivable, net	155,122	81,351
Deferred taxes, net	1,052	16,650
Inventories	2,583	4,178
Prepaid expenses & other current assets	31,061	17,401
Total current assets	260,977	169,124
Long-term marketable securities	2,267	13,459
Fixed assets, net	17,343	18,238
Software development costs, net	13,515	24,115
Intangible assets, net	227,766	107,503
Goodwill	418,431	240,452
Other assets	12,357	5,252
Total assets	952,656	578,143
Liabilities:		
Accounts payable	19,239	15,911
Accrued expenses	41,498	17,266
Accrued acquisition obligation		8,946
Accrued compensation	16,567	5,441
Deferred revenue	86,032	45,940
Current portion of long-term debt		279
Other current liabilities	792	274
Total current liabilities	164,128	94,057
Long-term debt, net of current portion	63,699	135,162
Deferred taxes, net	20,368	6,179
Other liabilities	4,091	2,105
Total liabilities	252,286	237,503
Common stock	1,423	569
Additional paid-in capital	846,257	853,402
Retained earnings (accumulated deficit)	dr147,291	dr513,242
Accumulated other comprehensive income (loss)	dr19	dr89
Total stockholders' equity (deficit)	700,370	340,640

ALTERA CORP. Earnings, 9 mos. to Sep. 25 (Consol. — \$000):

	09/25/09	09/26/08
Net Sales	830,415	1,052,680
Cost & expenses	654,388	726,634
Operating income	176,027	326,046
Interest expense	3,884	11,036
Gains or losses	9,147	dr7,922
Income taxes	39,037	54,660
Net income	148,088	276,610
Earn com sh:		
Primary	\$0.50	\$0.91
Fully Diluted	\$0.50	\$0.90
Common Shares (000):		
Fully diluted	295,962	307,476
Year-end	295,352	300,925

ALTERNATE ENERGY HOLDINGS INC
New Auditor: On Oct. 1, 2009, Co.'s independent registered public accounting firm, Rotenberg and Company LLP ("Rotenberg") merged with another CPA firm, EFP Group, to form a new firm, EFP Rotenberg LLP. As a result, Rotenberg resigned and Co. appointed EFP Rotenberg LLP as its new independent registered public accounting firm.

ALTRON INC. Merger Completed: On Oct. 5, 2009, Co. and Provident Analysis Corporation completed their merger transaction, under which the companies will be combined as Altron, Inc. Terms of the merger were not disclosed.

AMAZON.COM INC. Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2009	2008
Net Sales	14,989,000	12,463,000
Cost & expenses	14,336,000	11,894,000
Operating income	653,000	569,000
Interest income	28,000	67,000
Interest expense	26,000	60,000
Other income (expense), net	44,000	23,000
Equity earnings	dr3,000	dr11,000
Foreign currency	26,000	21,000
Income taxes	169,000	167,000
Net income	553,000	442,000
Earn com sh:		
Primary	\$1.20	\$1.00
Fully Diluted	\$1.18	\$0.97
Common Shares (000):		
Fully diluted	439,000	431,000
Year-end	433,000	429,000

AMERICAN CAPITAL LTD
Interest Sale Completed: On Oct. 15, 2009, Co. sold its remaining equity investments in its portfolio company HomeAway Inc. for \$15,000,000.

AMERICAN MEDICAL SYSTEMS HOLDINGS INC
Interest Sale Completed: On Sept. 30, 2009, Co.'s indirect subsidiary, Ovion Inc., a subsidiary of American

Medical Systems, Inc. was acquired by Conceptus Inc. for \$23,634,000 in cash.

A123 SYSTEMS INC Annual Report:

Consolidated Income Account, years ended Dec. 31 (\$000):

	2008	2007	2006
Product	53,514	35,504	28,348
Research & development services	15,011	5,845	6,002
Total revenue	68,525	41,349	34,348
Cost of revenue - product	70,474	38,320	28,960
Cost of revenue - research & development services	10,295	4,499	4,417
Total cost of revenue	80,769	42,819	33,377
Gross profit (loss)	dr12,244	dr1,470	971
Research & development expenses	36,953	13,241	8,851
Sales & marketing expenses	8,851	4,307	1,537
General & administrative expenses	21,544	13,336	6,129
Total operating expenses	67,348	30,884	16,517
Income (loss) from operations	dr79,592	dr32,354	dr15,546
Interest income	1,258	1,729	871
Interest expense	812	716	641
Gain (loss) on foreign exchange	dr724	502	
Unrealized loss on preferred stock			
warrant liability	286	57	362
Other income (expense), net	dr564	1,458	dr132
Income from operations, before tax	dr80,156	dr30,896	dr15,678
Provision for income taxes	275	97	40
Income (loss) from operations, net of tax	dr80,431	dr30,993	dr15,718
Cumulative effect of change in accounting principle			dr57
Net income (loss)	dr80,431	dr30,993	dr15,775
Less: net loss (income) attributable to the noncontrolling interest	dr39	27	
Net loss attributable to A123 Systems, Inc.	dr80,470	dr30,966	dr15,775
Accretion to preferred stock	42	35	26
Net (loss) attributable to A123 Systems Inc. common stockholders	dr80,512	dr31,001	dr15,801
Common shares(000)			
Weighted average shares outstanding-basic	8,904	6,351	5,971
Weighted average shares outstanding-diluted	8,904	6,351	5,971
Year end shares outstanding	7,662	6,587	6,166
Earnings (loss) per share from continuing operations - basic	dr\$9.04	dr\$4.88	dr\$2.64
Earnings (loss) per share - cumulative effect of change in accounting principle - basic			dr\$0.1
Net earnings (loss) per share - basic	dr\$9.04	dr\$4.88	dr\$2.65
Earnings (loss) per share from continuing operations - diluted	dr\$9.04	dr\$4.88	dr\$2.64
Earnings (loss) per share - cumulative effect of change in accounting principle - diluted			dr\$0.1
Net earnings (loss) per share - diluted	dr\$9.04	dr\$4.88	dr\$2.65
Number of full time employees	21,672		
Number of common stockholders	171		
As is As of August 31, 2009			
Consolidated Balance Sheet, as of Dec. 31(\$000):			
Assets:	2008	2007	
Cash & cash equivalents	70,510	23,359	
Restricted cash	766	772	
Accounts receivable, net	17,735	9,751	
Inventory	35,724	21,104	
Notes receivable		9,000	
Prepaid expenses & other current assets	5,101	4,690	
Total current assets	129,836	59,685	
Property, plant & equipment, net	52,705	29,609	
Goodwill	9,581	9,581	
Intangible assets, net	2,389	4,671	
Deferred offering costs	4,532		
Other assets	9,701	1,373	
Restricted cash	216	227	
Total assets	208,960	105,146	

Liabilities:

Revolving credit lines	8,000	3,701
Current portion of long-term debt	4,629	4,072
Current portion of capital lease obligations	393	1,043
Accounts payable	19,471	9,111
Accrued expenses	14,381	6,719
Other current liabilities	405	320
Deferred revenue	13,050	3,834
Deferred rent	162	158
Total current liabilities	60,491	28,958
Long-term debt - net of current portion	5,893	1,999
Capital lease obligations - net of current portion	291	79
Deferred revenue - net of current portion	26,028	466
Deferred rent - net of current portion	20	152
Other long-term liabilities	1,390	1,520
Preferred stock warrant liability	950	664
Total liabilities	95,063	33,838
Redeemable convertible preferred stock	234,954	132,914
Redeemable common stock	11,500	
Series B-1 convertible preferred stock	1,000	1,000
Common stock, net	8,000	6,000
Additional paid-in capital	19,649	9,681
Retained earnings (accumulated deficit)	dr152,889	dr72,419
Accumulated other comprehensive income (loss)	dr197	128
Total A123 Systems, Inc. stockholders' (deficit) equity	dr133,428	dr62,603
Non-controlling interests	871	997
Total stockholders' deficit	dr132,557	dr61,606

ANALOGIC CORP Annual Report:

Consolidated Income Account, years ended Jul. 31 (\$000):

	2009	2008	2007
Product revenue	365,770	388,506	312,921
Engineering revenue	21,090	14,089	17,182
Other revenue	9,289	10,914	10,679
Total net revenue	396,149	413,509	340,782
Product cost of sales	242,857	240,657	192,572
Engineering cost of sales	21,398	14,480	15,736
Other cost of sales	6,698	7,274	6,634
Asset impairment charges			8,625
Total cost of sales	270,953	262,411	223,567
Gross margin	125,196	151,098	117,215
Research & product development expense	45,276	48,947	46,955
Selling & marketing expense	37,320	34,528	30,066
General & administrative expense	40,166	39,296	36,789
Voluntary retirement & other restructuring costs	6,619	4,016	
Asset impairment charges			1,080
Total operating expenses	129,381	126,787	114,890
Income (loss) from operations	dr4,185	24,311	2,325
Interest income, net	2,573	7,935	12,755
Equity gain (loss) in unconsolidated affiliates			dr667
Gain on sale of other investments	838	2,084	4,036
Other income (expense), net	dr436	715	226
Total other income	2,975	10,734	16,350
Income from continuing operations before income taxes, discontinued operations & cumulative effect of change in accounting principle	dr1,210	35,045	18,675
Provision (benefit) for income taxes	cr4,915	11,559	3,295
Net income	3,705	23,486	15,380
Common shares(000)			
Weighted average shares outstanding - basic	12,835	13,180	13,814
Weighted average shares outstanding - diluted	12,932	13,290	13,946
Year end shares outstanding	12,809	13,448	13,238
Net income per common share - basic	\$0.29	\$1.78	\$1.11
Net income per common share - diluted	\$0.29	\$1.77	\$1.10
Dividends per share		\$4.00	\$4.00
Total number of employees	11,450	11,700	11,500
Number of common stockholders	886	840	866
Reclassified to conform with 2009 presentation As is Approximately As of August 31, 2009 As of August 31, 2007			

Consolidated Balance Sheet, as of Jul. 31(\$000):

Assets:	2009	□2008
Cash & cash equivalents	119,855	173,912
Marketable securities, at fair value	40,438	12,530
Accounts receivable, net	64,874	66,573
Inventories	79,011	79,197
Refundable & deferred income taxes	11,131	17,429
Other current assets	8,982	11,285
Total current assets	324,291	360,926
Property, plant & equipment, net	83,688	90,405
Investment in & advances to affiliated companies	20	18
Capitalized software, net	5,037	4,422
Intangible assets, net	40,792	44,574
Goodwill	2,043	3,534
Other assets	308	1,378
Deferred income tax assets	7,935	5,908
Total assets	464,114	511,165
Liabilities:		
Accounts payable	22,064	28,329
Accrued liabilities	30,868	34,552
Advance payments & deferred revenue	7,219	10,785
Total current liabilities	60,151	73,666
Accrued income taxes	5,541	7,365
Other long-term liabilities	903	686
Deferred income tax liabilities		942
Total long-term liabilities	6,444	8,993
Common stock	640	672
Capital in excess of par value	70,704	70,593
Retained earnings	316,079	338,669
Accumulated other comprehensive income (loss)	10,096	18,572
Total stockholders' equity	397,519	428,506

□Reclassified to conform with 2009 presentation

ARRIS GROUP INC.
Acquisition Completed: On Oct. 1, 2009, Co. acquired Digeo, Inc. for approximately \$20,000,000.

ASSOCIATED MATERIALS, INC.
New Accountant: On Sept. 18, 2009, Co. dismissed Ernst & Young LLP as its independent registered public accounting firm. On Sept. 24, 2009, Co. engaged Deloitte & Touche LLP as its new independent registered public accounting firm.

ATLAS AMERICA INC.
New Name: On Sept. 30, 2009, Co. changed its name to Atlas Energy, Inc. from Atlas America Inc.

ATLAS ENERGY, INC.
Acquisition Completed: On Sept. 29, 2009, Co. acquired Atlas Energy Resources LLC ("Atlas Energy") through the merger of its subsidiary, ATLS Merger Sub, LLC ("Merger Sub") with and into Atlas Energy, with Atlas Energy continuing as the surviving entity. Through the merger, each Class B common unit of Atlas Energy outstanding, was converted into the right to receive 1.16 (the "Exchange Ratio") shares of Co.'s common stock. Besides that, each outstanding restricted unit, phantom unit and unit option of Atlas Energy was converted into an equivalent restricted share, phantom share and Co.'s stock option, respectively, with adjustments in the number of shares and exercise price to reflect the Exchange Ratio. As a result of the merger, Atlas Energy became a Co.'s subsidiary. And Co. changed its name from "Atlas America, Inc." to "Atlas Energy, Inc."

ATLAS ENERGY, INC.
New Name: On Sept. 30, 2009, Co. changed its name from Atlas America Inc. to Atlas Energy, Inc.

ATP OIL & GAS CORP
Interest Sale Completed: On Sept. 28, 2009, Co. sold its oil and natural gas pipelines that service its Gomez Hub at Mississippi, to ArcLight Capital Partners, LLC ("ArcLight") through ArcLight's affiliate, Offshore Infrastructure Partners, LLC, for \$78,000,000.

BASSETT FURNITURE INDUSTRIES, INC
Earnings, 6 mos. to May 30 (Consol. — \$000):

	05/30/09	05/31/08
Net Sales	115,529	156,460
Cost & expenses	132,734	158,034
Operating income	dr17,205	dr1,574
Other income (expense), net	dr4,484	284
Income taxes	130	cr1,416
Net income	dr21,819	126
Earn com sh:		
Primary	d\$1.91	\$0.01
Fully Diluted	d\$1.91	\$0.01
Common Shares (000):		
Fully diluted	11,408	11,786
Year-end	11,445	11,638

BE RESOURCES INC
History & Business:
 History: Incorporated in Colorado on Aug. 8, 2007. On Oct. 1, 2007, Co. acquired a 100% interest in mineral leases and claims covering an area of approximately 20,000 acres in the State of New Mexico ("New Mexico Beryllium Project") from Great Western Exploration, LLC ("GWE"). Co. issued 10,000,000 common shares in exchange for GWE's interest, of which 600,000 common shares were issued to South West Exploration, LLC and Bethany Resources, LLC at the direction of GWE for the buyout of these entities' mineral rights. The total number of shares issued to GWE as

consideration for the New Mexico Beryllium Project represented approximately 72.3% of the outstanding common shares of Co. after giving effect to the acquisition. As a result, for financial statement reporting purposes, the New Mexico Beryllium Project and related business operations have been reflected as a reverse merger accounted for as a recapitalization.

Business Summary: BE Resources is a mineral exploration company engaged in the exploration and evaluation of mineral exploration properties in the State of New Mexico, which Co. has a 100% interest in mineral leases and claims covering an area of approximately 20,000 acres. Co. was formed primarily to determine the grade and tonnage of beryllium in such mineral leases and claims and, if economical, to mine the beryllium. Beryllium is a lightweight metal possessing unique mechanical and thermal properties. Beryllium products are used in a variety of applications in the following industries: Defense and Aerospace; Medical and Scientific Equipment; Electronics; Industrial; Automotive; and Oil and Gas.

Property: Co. maintains its principal executive office in Elephant Butte, NM.

Co.'s New Mexico Beryllium Project consists of a 100% interest in mineral leases and claims covering an area of 20,000 acres in the State of New Mexico. Co.'s interest is comprised of a private lease in the Warm Springs area, three state leases and 133 unpatented mining claims located in Socorro County and Sierra County, New Mexico.

Officers
 Edward Godin, Chairman
 David Q. Tognoni, President; Chief Executive Officer; Secretary
 Carmelo Marrelli, Chief Financial Officer

Directors
 Edward Godin, Chairman
 Robert Lufkin
 David Q. Tognoni

Auditors: McGovern, Hurley, Cunningham LLP
Legal Counsel - U.S.: Dufford & Brown, P.C.

Shareholder Relations: David Q. Tognoni, President, Chief Executive Officer & Secretary Tel.: 575-744-4014

No. of Stockholders: Sep. 1, 2009, 90
No. of Employees: Sep. 1, 2009, 1
Address: 107 Hackney Circle, Box 684, Elephant Butte, NM 87935 Tel.: 575 744-4014 Fax: 575 744-5801
E-mail: dtognono@gmail.com

Income Account, years ended Dec. 31 (in \$):

	2008	2007	2006
Mgmt salaries & consulting fees	161,466	122,850	145,000
Drilling	33,810		
Geological consulting fees	269,204	85,872	
Office & general	134,501	78,919	52,158
Professional fees	222,336	160,132	5,670
Fgn exch gain (loss)	(179,190)	dr98,402	
Fees, licences & permits	248,995	29,481	33,507
Lse exp	12,000	22,928	9,568
Int & accretion exp	1,137	1,034	3,304
Gain on disposition of equip			602
Travelling	82,651		
Amort of equip	1,107	1,107	2,547
Fin costs	571,335		
Tot oper exps	2,192,125	760,625	251,152
Less: div inc		1,985	91
Net income (loss) for the period	(2,192,125)	(758,640)	(251,061)
Common shares:			
Weigh avg no of shares outstg - basic	27,195,000	12,597,685	9,383,647
Weigh avg no of shares outstg - diluted	27,195,000	12,597,685	9,383,647
Yr end shares outstg	27,195,000	27,195,000	9,400,000
Net income (loss) per sh - basic	\$(0.08)	\$(0.06)	\$(0.03)
Net income (loss) per sh - diluted	\$(0.08)	\$(0.06)	\$(0.03)
No of full time employees	□1		
No of com stkhldrs	□90		

□As of September 1, 2009

Balance Sheet, as of Dec. 31 (in \$):

Assets:	2008	2007
Cash	522,975	2,444,125
Ppd expenses, deposits & other receiv	4,722	21,141
Tot curr assets	527,697	2,465,266
Mineral rights	110,400	
Reclamation bonds	25,946	25,946
Defer trans costs		115,684
Equipment, gross	5,535	5,535
Less - accum deprec	4,333	3,226
Equipment, net	1,202	2,309
Tot assets	665,245	2,609,205
Liabilities:		
Accts pay	28,371	48,178
Accrued liabil	121,506	93,764
Stk options liabil	216,700	100,200
Tot curr liabil	366,577	242,142
Asset retirement oblig	12,506	11,369
Tot liabil	379,083	253,511
Cap stk	4,740,940	4,740,940
Add paid-in cap	182,293	59,700
Def accum during the exploration st	(4,637,071)	(2,444,946)
Tot shldrs eq	286,162	2,355,694

Auditor's Report: The following is an excerpt from the Report of the Independent Auditors, McGovern, Hurley, Cunningham, LLP, as it appeared in Co.'s 2008 Financial Statements:

"In our opinion, the restated financial statements referred to above present fairly, in all material respects, the financial position of BE Resources Inc. as of December 31, 2008 and 2007 and the results of its operations and its cash flows for each of the years ended December 31, 2008, 2007, and 2006 and the cumulative period from inception

(February 3, 2004) through December 31, 2008, in conformity with generally accepted accounting principles in the United States of America.

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company is in the exploration stage, has no established sources of revenue and is dependent on its ability to raise capital from shareholders or other sources to sustain operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty.

As discussed in Note 12 to the financial statements, the Company changed its method of accounting for the acquisition described in Note 1 from as-if-pooling to a reverse merger and has reclassified certain stock options as liability instead of equity instruments."

Capital: 1. BE Resources Inc common; no par. AUTH — 250,000,000 shs.
OUTSTG — Jun. 30, 2009 32,195,000 shs; no par.
OWNERSHIP — As of Sept. 2009, Great Western Exploration, LLC beneficially owned 29.20% of Co.'s outstanding common stock.
VOTING RIGHTS — Entitled to one vote per share with non-cumulative voting for directors.
OPTIONS — June 30, 2009, options outstanding, 3,560,000 shares (adjusted to reflect Sept. 2009 offering).
TRANSFER AGENTS & REGISTRARS — Registrar and Transfer Company, Cranford, NJ; Equity Transfer & Trust Company, Toronto, Ontario, Canada.
OFFERED — (5,000,000 shares) at C\$0.30 per share (proceeds to Co., C\$0.246 per share) on Sept. 21, 2009 through Canaccord Capital Corporation. Offering contains an over-allotment options to purchase up to that number of additional shares of common stock equal to 15% of the number of shares of common stock sold. Proceeds used to eliminate Co.'s working capital deficit, to carry out Co.'s exploration program and for general corporate purposes.
CAPITAL HISTORY — June 30, 2009, outstanding, 32,195,000 shares (adjusted to reflect Sept. 2009 offering).

BEBE STORES INC
Annual Report:

	07/04/09	07/05/08	□07/07/07
Net sales	602,998	687,622	670,912
Cost of sales, including production & occupancy	359,805	372,209	349,095
Gross margin	243,193	315,413	321,817
Selling, general & administrative expenses	233,309	236,044	216,560
Income from operations	9,884	79,369	105,257
Interest & other income, net	6,672	16,396	13,120
Income before income taxes	16,556	95,765	118,377
Provision (benefit) for income taxes	3,921	32,685	41,099
Net income	12,635	63,080	77,278
Common shares(000)			
Weighted average shares outstanding - basic	87,949	89,783	92,810
Weighted average shares outstanding - diluted	88,179	91,089	94,973
Year end shares outstanding	86,759	88,940	93,544
Net income per share - basic	\$0.14	\$0.70	\$0.83
Net income per share - diluted	\$0.14	\$0.69	\$0.81
Number of full time employees	□1,552	□1,666	□1,516
Number of part time employees	□2,421	□2,767	□2,781
Total number of employees	□3,973	□4,433	□4,297
Number of common stockholders	□590	□76	□75
Number of beneficiary stockholders	□8,500	□10,000	□22,000

□53 weeks □As is □As of August 31, 2007 □As of August 31, 2008 □As of August 31, 2009 □Approximately

Consolidated Balance Sheet, as of (\$000):

Assets:	07/04/09	□07/05/08
Cash & equivalents	91,390	123,344
Available for sale securities	40,018	
Trading securities	69,504	
Auction rate securities written put option	12,740	
Receivables, net	5,134	7,953
Inventories, net	39,194	42,827
Deferred income taxes, net	8,549	9,290
Prepaid & other current assets	30,947	16,215
Total current assets	297,476	199,629
Available for sale securities	118,187	235,751
Property & equipment, net	126,301	133,128
Deferred income taxes, net	24,272	24,686
Other assets	5,219	4,569
Total assets	571,455	597,763
Liabilities:		
Accounts payable	26,621	23,252
Accrued liabilities	36,671	38,958
Current portion of capital leases		38
Total current liabilities	63,292	62,248
Deferred rent & other lease incentives	45,448	46,229
Uncertain tax positions	3,220	3,401

OTC

Total liabilities	111,960	111,878
Common stock	87	89
Additional paid-in capital	139,437	139,795
Accumulated other comprehensive income (loss)	dr12,261	dr261
Retained earnings	332,232	346,262
Total shareholders' equity	459,495	485,885
□ Reclassified to conform with 2009 presentation		

BED, BATH & BEYOND, INC.
Earnings, 6 mos. to Aug. 29 (Consol. — \$000):

	08/29/09	08/30/08
Net Sales	3,609,249	3,502,383
Cost & expenses	3,244,914	3,196,143
Operating income	364,335	306,240
Income taxes	144,875	117,671
Net income	222,703	196,045
Earn com sh:		
Primary	\$0.87	\$0.76
Fully Diluted	\$0.86	\$0.76
Common Shares (000):		
Fully diluted	259,352	259,121
Year-end	262,686	259,698

BEYOND COMMERCE INC
Interest Sale Completed: On Oct. 9, 2009, Co. and its subsidiary, LocalAdLink, Inc., sold the LocalAdLink Software, to OmniReliant Holdings, Inc., in consideration for which Omni forgave \$4,000,000 worth of debt in the form of surrendered original issue discount convertible debentures and surrendered for cancellation, warrants, to purchase 18,321,037 shares of Co.'s common stock.

BIOFORM MEDICAL INC
Annual Report:
Consolidated Income Account, years ended Jun. 30 (\$000):

	2009	2008	2007
Net sales	66,518	67,483	47,414
Cost of sales	13,020	11,393	8,769
Gross profit	53,498	56,090	38,645
Sales & marketing expenses	54,583	56,912	38,186
Research & development expenses	9,551	9,313	7,756
Acquired in-process research & development		11,230	
General & administrative expenses	10,233	9,882	6,990
Total operating expenses	74,367	87,337	52,932
Income (loss) from operations	dr20,869	dr31,247	dr14,287
Interest income, net	660	1,902	842
Other income (expense), net	dr713	110	68
Income (loss) before income taxes	dr20,922	dr29,235	dr13,377
Provision for income taxes	197	290	195
Net income (loss)	dr21,119	dr29,525	dr13,572
Common shares(000)			
Weighted average shares outstanding - basic	46,334	31,276	3,839
Weighted average shares outstanding - diluted	46,334	31,276	3,839
Year end shares outstanding	46,350	46,300	4,128
Net earnings (loss) per share - basic	d\$0.46	d\$0.94	d\$3.54
Net earnings (loss) per share - diluted	d\$0.46	d\$0.94	d\$3.54
Total number of employees	□□□310	□□□340	□□□294
Number of common stockholders	□□□126	□□□189	□□□194
□ As of □ Approximately □ As of September 24, 2007 □ As of September 15, 2009 □ As of August 29, 2008			

Consolidated Balance Sheet, as of Jun. 30(\$000):

Assets:	2009	2008
Cash & cash equivalents	42,162	59,204
Accounts receivable, net	12,034	10,989
Inventories	4,894	8,167
Prepaid royalties	1,259	929
Prepaid other expenses	1,249	1,603
Other current assets	357	805
Total current assets	61,955	81,697
Property & equipment, net	7,599	9,037
Long-term prepaid royalties	1,869	3,288
Intangible assets, net	5,000	369
Other assets	239	179
Total assets	71,667	94,570
Liabilities:		
Accounts payable	1,297	3,533
Deferred revenue	515	454
Accrued royalty expense	299	280
Accrued liabilities	5,866	8,066
Capital lease obligations, current portion	41	34
Total current liabilities	8,018	12,367
Capital lease obligations, long-term portion	28	60
Total liabilities	8,046	12,427
Common stock	463	463
Additional paid-in capital	161,210	158,480
Accumulated other comprehensive income (loss)	79	212

Retained earnings (accumulated deficit)	dr98,131	dr77,012
Total stockholders' equity	63,621	82,143

BIO-REFERENCE LABORATORIES, INC.
Earnings, 9 mos. to Jul. 31 (Consol. — \$):

BIOGEN IDEC INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2009	2008
Total revenues	3,250,292	3,028,594
Cost & expenses	2,104,413	1,897,829
Deprec., depl. & amort.	233,830	242,114
Operating income	912,049	888,651
Interest income	37,800	55,000
Interest expense	27,600	37,600
Other income (expense), net	dr3,600	dr35,500
Invest. income	13,700	dr3,800
Foreign currency	10,600	dr2,800
Income taxes	271,869	282,320
Net income	671,080	581,631
Earn com sh:		
Primary	\$2.30	\$1.97
Fully Diluted	\$2.28	\$1.95
Common Shares (000):		
Fully diluted	290,368	295,515
Year-end	289,199	

BIOANTE PHARMACEUTICALS, INC.
Acquisition Completed: On Oct. 14, 2009, Co. acquired Cell Genesys, Inc. ("Cell Genesys"), pursuant to their merger agreement, which Co. continuing as the surviving company. Each Cell Genesys share of issued and outstanding common stock was converted into the right to receive 0.1828 of a share of Co.'s common stock. In the aggregate, Co. issued approximately 20,200,000 shares of its common stock to former Cell Genesys stockholders.

BRIDGFORD FOODS CORP.
Earnings, 9 mos. to Jul. 10 (Consol. — \$000):

	07/10/09	07/11/08
Net Sales	83,435	82,802
Cost & expenses	77,637	84,183
Deprec., depl. & amort.	1,962	2,249
Operating income	3,836	dr3,630
Income taxes	208	3,690
Net income	3,628	dr7,320
Earn com sh:		
Primary	\$0.38	d\$0.76
Fully Diluted	\$0.38	d\$0.76
Common Shares (000):		
Fully diluted	9,429	9,669
Year-end	9,396	9,438

BROADCOM CORP.
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2009	2008
Total revenues	3,147,577	3,531,616
Cost & expenses	3,137,871	3,193,984
Deprec., depl. & amort.	12,457	550
Operating income	dr2,751	337,082
Interest income	11,362	44,983
Other income (expense), net	2,487	dr2,987
Income taxes	5,041	5,069
Net income	6,057	374,009
Earn com sh:		
Primary	\$0.01	\$0.72
Fully Diluted	\$0.01	\$0.70
Common Shares (000):		
Fully diluted	508,559	531,187
Year-end	495,100	510,500

CA INC
Earnings, 6 mos. to Sep. 30 (Consol. — \$000):

	2009	2008
Total revenues	2,122,000	2,194,000
Cost & expenses	1,312,000	1,423,000
Deprec., depl. & amort.	146,000	133,000
Operating income	664,000	638,000
Interest expense	39,000	24,000
Income taxes	212,000	216,000
Net income	413,000	398,000
Earn com sh:		
Primary	\$0.79	\$0.77
Fully Diluted	\$0.78	\$0.76
Common Shares (000):		
Fully diluted	541,000	537,000
Year-end	516,866	

CAL-MAINE FOODS, INC.
Earnings, 3 mos. to Aug. 29 (Consol. — \$000):

	08/29/09	08/30/08
Net Sales	187,666	206,888
Cost & expenses	192,967	188,907
Operating income	dr5,301	17,981
Interest expense	1,716	1,217
Other income (expense), net	158	653
Income taxes	dr2,008	6,242
Net income	dr4,833	11,175
Earn com sh:		
Primary	d\$0.16	\$0.47
Fully Diluted	d\$0.16	\$0.47
Common Shares (000):		
Fully diluted	23,791	23,769
Year-end	23,807	

Consolidated Balance Sheet Items, as of (\$000):

Assets:	08/29/09	
Cash & equivalents	51,542	
Inventories	96,291	
Current assets	272,349	
Net property & equip.	240,426	
Total assets	570,410	

Liabilities:		
Current liabilities	122,869	
Long-term debt	87,930	
Stockholders' equity	328,531	

CALAVO GROWERS, INC.
Earnings, 9 mos. to Jul. 31 (Consol. — \$000):

	2009	2008
Net Sales	263,823	267,921
Cost & expenses	245,176	261,658
Operating income	18,647	6,263
Interest expense	885	1,060
Other income (expense), net	867	907
Income taxes	7,322	2,377
Net income	11,307	3,733
Earn com sh:		
Primary	\$0.78	\$0.26
Fully Diluted	\$0.78	\$0.26
Common Shares (000):		
Fully diluted	14,511	14,494
Year-end	14,505	14,406

CANDELA CORP.
Annual Report:
Consolidated Income Account, years ended (\$000):

	06/27/09	□06/28/08	□06/30/07
Lasers & other products	74,955	104,583	112,445
Product-related service	41,625	42,034	35,332
Total revenue	116,580	146,617	147,777
Cost of sales: lasers & other products	40,740	49,545	49,188
Cost of sales: product related service	31,279	31,559	24,191
Total cost of sales	72,019	81,104	73,379
Gross profit	44,561	65,513	74,398
Selling, general & administrative expense	51,514	68,075	52,753
Research & development expense	10,555	10,104	17,489
Total operating expenses	62,069	78,179	70,242
Income (loss) from continuing operations	dr17,508	dr12,666	4,156
Interest income	511	1,628	2,719
Other income (expense), net	dr361	dr1,841	3,725
Total other income (expense)	150	dr213	6,444
Income (loss) from continuing operations before income taxes	dr17,358	dr12,879	10,600
Provision for (benefit from) income taxes	cr6,769	cr5,769	3,568
Income (loss) from continuing operations	dr10,589	dr7,110	7,032
Income (loss) from discontinued operations, net of income taxes	dr11,693	dr1,961	dr776
Net income (loss)	dr22,282	dr9,071	6,256
Common shares(000)			
Weighted average shares outstanding - basic	22,714	22,725	23,086
Weighted average shares outstanding - diluted	22,714	22,725	23,525
Year end shares outstanding	22,725	22,673	
Income (loss) per share from continuing operations - basic	d\$.47	d\$.31	\$3.0
Income (loss) per share from discontinued operations - basic	d\$.51	d\$.09	d\$.03
Net income (loss) per share - basic	d\$.98	d\$.40	\$0.27
Income (loss) per share from continuing operations - diluted	d\$.47	d\$.31	\$3.0
Income (loss) per share from discontinued operations - diluted	d\$.51	d\$.09	d\$.03
Net income (loss) per share - diluted	d\$.98	d\$.40	\$0.27
Total number of employees	363		
Number of common stockholders	□□□308		

Restated to reflect the discontinued operations of Candela Skin Care Centers and Inolase (2002) Ltd. □ As of □ Approximately □ As of September 28, 2009

Consolidated Balance Sheet, as of (\$000):

Assets:	□06/27/09	□06/28/08
Cash & cash equivalents	24,694	21,030
Restricted cash	1,013	29
Marketable securities	3,100	12,131
Accounts receivable, net	31,936	40,171
Notes receivable	382	728
Inventories, net	27,572	33,141
Other current assets	8,715	12,192
Total current assets	97,412	119,422
Property & equipment, net	3,469	4,027
Deferred tax assets	20,565	8,065
Goodwill		13,225

Acquired intangible assets, net	174	6,916
Marketable securities, long-term	3,512	3,512
Other assets	1,550	2,928
Total assets	123,170	158,095
Liabilities:		
Accounts payable	11,887	16,429
Accrued payroll & related expenses	4,947	4,680
Accrued warranty costs, current	4,953	5,373
Sales tax payable	860	919
Other accrued liabilities	5,616	9,257
Deferred revenue, current	11,863	13,102
Current liabilities of discontinued operations	865	1,200
Total current liabilities	40,991	50,960
Deferred tax liability, long-term		2,099
Accrued warranty costs, long-term	524	725
Deferred revenue, long-term	4,211	4,522
Total liabilities	45,726	58,306
Common stock	262	261
Treasury stock, at cost	24,855	24,855
Additional paid-in capital	76,111	73,174
Accumulated earnings (accumulated deficit)	23,306	45,588
Accumulated other comprehensive income (loss)	2,620	5,621
Total stockholders' equity (deficit)	77,444	99,789

Reclassified to reflect the closure of Inolase (2002) Ltd. as discontinued operations. Restated to reflect the discontinued operations of Candela Skin Care Centers and Inolase (2002) Ltd.

CARDICA INC Annual Report:

Income Account, years ended Jun. 30(\$000):	2009	2008	2007
Product sales, net	6,798	4,934	2,103
Development revenue	2,995	2,564	1,370
Royalty revenue	85	67	56
Total net revenue	9,878	7,565	3,529
Cost of product sales	5,341	4,808	2,880
Research & development expense	8,217	8,609	7,014
Selling, general & administrative expense	13,632	13,175	9,057
Total operating costs & expenses	27,190	26,592	18,951
Income (loss) from operations	dr17,312	dr19,027	dr15,422
Interest income	177	926	1,113
Interest expense	120	101	458
Other income (expenses)	dr22	6.00	2.00
Gain on early retirement of notes payable to related-party			1,183
Income (loss) before income taxes	dr17,277	dr18,196	dr13,582
Income tax provision (benefit)	cr72		
Net income (loss)	dr17,205	dr18,196	dr13,582
Common shares(000)			
Weighted average shares			
outstanding-basic	15,776	14,844	10,878
Weighted average shares			
outstanding-diluted	15,776	14,844	10,878
Year end shares			
outstanding	15,826	15,785	13,606
Net income (loss) per share - basic	dr\$1.09	dr\$1.23	dr\$1.25
Net income (loss) per share - diluted	dr\$1.09	dr\$1.23	dr\$1.25
Total number of employees	42	86	19
Number of common stockholders	75	99	114

Reclassified to conform with 2009 presentation. Including amounts from related party - Royalty revenue: 2007 \$56,000; 2008 \$67,000. Includes related party interest expense: 2007 \$320,000. As is As of July 31, 2007. As of July 31, 2008. As of September 9, 2009.

Balance Sheet, as of Jun. 30(\$000):

Assets:	2009	2008
Cash & cash equivalents	5,328	9,221
Short-term investments	14,044	14,044
Accounts receivable	624	716
Inventories	1,895	1,393
Prepaid expenses & other current assets	321	418
Total current assets	8,168	25,792
Property & equipment, net	1,862	1,948
Restricted cash	310	510
Total assets	10,340	28,250
Liabilities:		
Accounts payable	551	1,200
Accrued compensation	319	1,011
Other accrued liabilities	637	1,117
Current portion of leasehold improvement obligation		11
Deferred development revenue	527	1,485
Deferred rent	9.00	
Note payable	2,000	

Total current liabilities	4,034	4,833
Note payable		2,000
Other non-current liabilities:		
44		
Total liabilities	4,078	6,833
Common stock	16	16
Additional paid-in capital	116,272	114,494
Treasury stock at cost	596	596
Deferred stock compensation	22	282
Accumulated other comprehensive income (loss)		dr12
Retained earnings (accumulated deficit)	dr109,408	dr92,203
Total stockholders' equity (deficit)	6,262	21,417

Reclassified to conform with 2009 presentation

CARDICA INC Auditor's Report:

The following is an excerpt from the Report of Independent Auditors, Ernst & Young LLP, as it appeared in Co.'s 2009 10-K Report: 'In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Cardica, Inc. at June 30, 2009 and 2008, and the results of its operations and its cash flows for each of the three years in the period ended June 30, 2009, in conformity with U.S. generally accepted accounting principles. As discussed in Note 1 to the financial statements, Cardica, Inc.'s recurring losses from operations raise substantial doubt about its ability to continue as a going concern. Management's plans as to these matters also are described in Note 1. The financial statements for the year ended June 30, 2009 do not include any adjustments that might result from the outcome of this uncertainty.'

CARDIOVASCULAR SYSTEMS, INC Annual Report:

Consolidated Income Account, years ended Jun. 30 (\$000):

	2009	2008	2007
Revenues	56,461	22,177	
Cost of goods sold	16,194	8,927	
Gross profit	40,267	13,250	
Selling, general & administrative expenses	59,822	35,326	6,691
Research & development expenses	14,678	16,068	8,446
Total expenses	74,500	51,394	15,137
Income (loss) from operations	dr34,233	dr38,144	dr15,137
Interest expense	2,350	7.00	13
Interest income	3,380	1,167	881
Depreciation (accrual) of redeemable convertible preferred stock warrants	2,991	dr916	dr1,327
Impairment of investments	1,683	1,267	
Total other income (expense)	2,338	dr1,023	dr459
Net income (loss)	dr31,895	dr39,167	dr15,596
Accretion (decretion) of redeemable convertible preferred stock	dr22,781	19,422	16,835
Net income (loss) available to common stockholders	dr9,114	dr58,589	dr32,431
Common shares(000)			
Weighted average shares outstanding - basic	8,069	4,422	4,021
Weighted average shares outstanding - diluted	8,069	4,422	4,021
Year end shares outstanding	14,114	4,901	4,055
Net income (loss) per share - basic	dr\$1.13	dr13.25	dr\$8.06
Net income (loss) per share - diluted	dr\$1.13	dr13.25	dr\$8.06
Number of employees	239		
Number of common stockholders	527		

Adjusted for 1-for-10 reverse stock split, February 25, 2009. As is Approximately As of September 23, 2009.

Consolidated Balance Sheet, as of Jun. 30(\$000):

Assets:	2009	2008
Cash & cash equivalents	33,411	7,595
Accounts receivables, net	8,474	4,897
Inventories	3,369	3,776
Prepaid expenses & other current assets	798	1,936
Total current assets	46,052	18,204
Auction rate securities put option	2,800	
Investments, trading	20,000	
Investments, available-for-sale		21,733
Property & equipment, net	1,719	1,041
Patents, net	1,363	980
Other assets	436	
Total assets	72,370	41,958
Liabilities:		
Current maturities of long-term debt	25,823	11,888
Accounts payable	4,751	5,851
Accrued expenses	5,600	3,583
Total current liabilities	36,174	21,322
Long-term debt, net of current maturities	4,379	

Redeemable convertible preferred stock warrants		3,986
Lease obligation & other liabilities	1,485	100
Total long-term liabilities	5,864	4,086
Total liabilities	42,038	25,408
Series A redeemable convertible preferred stock		51,213
Series A-1 redeemable convertible preferred stock		23,657
Series B redeemable convertible preferred stock		23,372
Common stock	14	35,933
Additional paid in capital	146,455	
Common stock warrants	11,282	
Retained earnings (accumulated deficit)	dr127,419	dr118,305
Total stockholders' equity (deficiency)	30,332	dr81,692

CASEY'S GENERAL STORES, INC.

Earnings, 3 mos. to Jul. 31 (Consol. — \$):

	2009	2008
Total revenues	1,187,940,000	1,567,297,000
Cost & expenses	1,102,877,000	1,503,411,000
Deprec., depl. & amort.	17,951,000	17,484,000
Operating income	67,112,000	46,402,000
Income taxes	22,919,000	17,617,000
Net income	44,193,000	28,785,000
Earn com sh:		
Primary	\$0.87	\$0.57
Fully Diluted	\$0.87	\$0.57
Common Shares:		
Fully diluted	50,996,302	50,868,897
Year-end	50,877,912	50,775,562

Consolidated Balance Sheet Items, as of Jul. 31 (\$):

Assets:	2009
Cash & equivalents	170,780,000
Inventories	115,659,000
Current assets	306,772,000
Net property & equip.	931,677,000
Total assets	1,298,619,000
Liabilities:	
Current liabilities	224,228,000
Long-term debt	156,248,000
Stockholders' equity	762,005,000

CELL GENESYS, INC.

Sale Completed: On Oct. 14, 2009, Co. merged with and into BioSante Pharmaceuticals, Inc. ('BioSante'), with BioSante continuing as the surviving company. As a result of the merger, each share of common stock of Co. issued and outstanding immediately was converted into the right to receive 0.1828 of a share of BioSante common stock. No fractional shares of BioSante common stock were issued in connection with the merger, and holders of Co. common stock are entitled to receive cash in lieu thereof.

CELLDEX THERAPEUTICS, INC.

Acquisition Completed: On Oct. 1, 2009, Co. acquired CuraGen Corp. ('CuraGen') as its new subsidiary, through the merger of CuraGen into Co.'s subsidiary, Cottrell Merger Sub, Inc. Each outstanding share of CuraGen's common stock was converted into the right to receive 0.2729 shares of Co.'s common stock. Co. will issue approximately 16,629,981 shares of its common stock in exchange for outstanding shares of CuraGen's common stock.

CHARLOTTE RUSSE HOLDING INC

Sale Completed: On Oct. 14, 2009, Co. was acquired by Advent CR Holdings, Inc. as its new subsidiary, par value \$0.01 per share, of Co.'s common stock, including the associated rights to purchase Series A Junior Participating Preferred Stock, par value \$0.01 per share, of Co.'s shares, at a per Share price of \$17.50 in cash.

CHINA INFORMATION SECURITY TECHNOLOGY INC

Acquisition Completed: On Oct. 1, 2009, Co. and its subsidiary, China Public Security Holdings Limited, acquired Topwell Treasure Ltd. ('Topwell') and its subsidiary, Huipu Electronics Co., Ltd. ('Huipu') from Rita Kwai Fong Leung for \$16,000,000. As a result of the transaction, Topwell and Huipu became Co.'s indirect subsidiaries.

CHINACAST EDUCATION CORP

Acquisition Completed: On Oct. 5, 2009, Co.'s subsidiary, ChinaCast Communication Holdings Limited, acquired East Achieve Limited ('East Achieve'), the holding company which owns 100% of Lijiang College, from Xie Jiqing who holds 100% of the equity interest in East Achieve, for a total purchase price of RMB365,000,000 (or approximately \$53,700,000).

CINEDIGM DIGITAL CINEMA CORP

New Name: On Oct. 8, 2009, Co. changed its name from Access Integrated Technologies Inc. to Cinedigm Digital Cinema Corp.

CINTAS CORPORATION

Earnings, 3 mos. to Aug. 31 (Consol. — \$000):

	2009	2008
Total revenues	891,569	1,002,179
Cost & expenses	792,678	864,391
Operating income	98,891	137,788
Interest income	359	1,065
Interest expense	12,038	13,031
Income taxes	33,228	47,186
Net income	53,984	78,636

OTC

Earn com sh:			
Primary	\$0.35	\$0.51	
Fully Diluted	\$0.35	\$0.51	
Common Shares (000):			
Fully diluted	152,828	153,394	
Year-end	152,865	152,788	

Consolidated Balance Sheet Items, as of Aug. 31 (\$000):

Assets:	2009	
Cash & equivalents	227,311	
Inventories	185,349	
Current assets	1,340,254	
Net property & equip.	901,286	
Total assets	3,779,070	
Liabilities:		
Current liabilities	314,613	
Long-term debt	785,899	
Stockholders' equity	2,425,041	

COGNIZANT TECHNOLOGY SOLUTIONS CORP.

Acquisition Development: On Oct. 15, 2009, Co. entered into a definitive agreement to acquire UBS India Service Centre Private Limited. Terms of the transaction were not disclosed.

COHERENT, INC.

Acquisition Completed: On Oct. 14, 2009, Co. acquired the North American operations of StockerYale, Inc., for \$15,000,000 in cash. Co. acquired all the assets and certain operating liabilities of the laser module product line in Montreal, Canada and the specialty fiber product line in Salem, NH.

COMARCO, INC.

Earnings, 6 mos. to Jul. 31 (Consol. — \$000):

	2009	2008
Total revenues	9,602	6,979
Cost & expenses	13,124	14,238
Operating income	dr3,522	dr7,259
Other income (expense), net	7.00	81
Income taxes		cr1,518
Income discount oper.		2,544
Net income	dr3,503	dr3,306

COMVERGE INC

Contracts: On Aug. 31, 2009, Co.'s 4-year, 40 megawatt Virtual Peaking Capacity(R)(VPC) contract with Southern California Edison (SCE) received regulatory approval. Through its VPC program, Co. will build, operate and maintain a demand response system to help secure electricity reliability during periods of peak demand. With 285,000 commercial and industrial customers in 50,000 square miles of service area in central, coastal and Southern California, SCE is the largest electric utility in California.

CONCEPTUS INC.

Acquisition Completed: On Sept. 30, 2009, Co. acquired American Medical Systems, Inc.'s subsidiary, Ovion Inc., for \$23,634,000 in cash.

COPART, INC.

Annual Report:

Consolidated Income Account, years ended Jul. 31 (\$):

	2009	2008	2007
Service revenues	615,352,000	619,728,000	535,794,000
Vehicle sales	127,730,000	165,120,000	24,886,000
Total service revenues & vehicle sales	743,082,000	784,848,000	560,680,000
Yard operations	324,793,000	328,919,000	271,523,000
Cost of vehicle sales	106,029,000	133,670,000	22,375,000
General & administrative expense	86,935,000	84,342,000	63,637,000
Total operating expenses	517,757,000	546,931,000	357,535,000
Operating income	225,325,000	237,917,000	203,145,000
Interest expense	274,000	209,000	83,000
Interest income	1,692,000	7,761,000	13,727,000
Other income, net	989,000	4,181,000	2,848,000
Equity in losses of unconsolidated entity			dr2,216,000
Total other income (expense)	2,407,000	11,733,000	14,276,000
Income from continuing operations before income taxes	227,732,000	249,650,000	217,421,000
Income taxes	88,186,000	92,718,000	81,083,000
Income from continuing operations	139,546,000	156,932,000	136,338,000
Income (loss) from discontinued operations, net of income tax effects	1,557,000		
Net income	141,103,000	156,932,000	136,338,000
Common shares outstanding - basic	83,537,000	87,412,000	90,651,000
Weighted average shares outstanding - diluted	84,930,000	89,858,000	93,455,000
Year end shares outstanding	83,938,814	83,274,995	88,333,677
Income per share from continuing operations - basic	\$1.67	\$1.80	\$1.50
Income (loss) per share from discontinued operations - basic	\$0.02		

Net income per share - basic	\$1.69	\$1.80	\$1.50
Income per share from continuing operations - diluted	\$1.64	\$1.75	\$1.46
Income (loss) per share from discontinued operations - diluted	\$0.02		
Net income per share - diluted	\$1.66	\$1.75	\$1.46
Number of full time employees	2,713		
Number of employees	2,713	2,975	2,536
Number of common stockholders	1,745	1,614	1,561

Consolidated Balance Sheet, as of Jul. 31 (\$):

	2009	2008
Assets:		
Cash & cash equivalents	162,691,000	38,954,000
Accounts receivable, net	109,248,000	111,705,000
Vehicle pooling costs	28,685,000	30,787,000
Inventories	4,667,000	5,334,000
Income taxes receivable	5,426,000	19,041,000
Prepaid expenses & other assets	5,216,000	6,932,000
Total current assets	315,933,000	212,753,000
Property & equipment, net	530,886,000	510,340,000
Intangibles, net	15,212,000	21,901,000
Goodwill	166,327,000	177,164,000
Deferred income taxes	7,759,000	6,938,000
Land purchase options & other assets	2,915,000	27,151,000
Total assets	1,058,032,000	956,247,000
Liabilities:		
Accounts payable & accrued liabilities	82,773,000	88,883,000
Book overdraft		17,502,000
Deferred revenue	13,165,000	14,518,000
Income taxes payable	5,269,000	4,005,000
Deferred income taxes	1,948,000	2,768,000
Other current liabilities	429,000	576,000
Total current liabilities	103,584,000	128,252,000
Deferred income taxes	10,997,000	14,044,000
Income taxes payable	20,266,000	12,219,000
Other liabilities	1,726,000	2,736,000
Total liabilities	136,573,000	157,251,000
Common stock	334,440,000	316,673,000
Accumulated other comprehensive income (loss)	dr27,082,000	833,000
Retained earnings	614,101,000	481,490,000
Total shareholders' equity	921,459,000	798,996,000

COSTCO WHOLESALE CORP

Annual Report:

Consolidated Income Account, years ended (\$000):

	08/30/09	08/31/08	09/02/07
Net sales	69,889,000	70,977,000	63,088,000
Membership fees	1,533,000	1,506,000	1,313,000
Total revenue	71,422,000	72,483,000	64,401,000
Merchandise costs	62,335,000	63,503,000	56,450,000
Selling, general & administrative expenses	7,252,000	6,954,000	6,273,000
Propping expenses	41,000	57,000	55,000
Provision for impaired assets & closing costs	17,000		14,000
Operating income	1,777,000	1,969,000	1,609,000
Interest expense	108,000	103,000	64,000
Interest income & other	45,000	133,000	165,000
Income before income taxes	1,714,000	1,999,000	1,710,000
Provision for income taxes	628,000	716,000	627,000
Net income (loss)	1,086,000	1,283,000	1,083,000
Common shares(000)			
Weighted average shares	433,988	434,442	447,659
Weighted average shares outstanding-diluted	440,454	444,240	457,641
Year end shares outstanding	435,974	432,513	437,013
Net income (loss) per share-basic	\$2.50	\$2.95	\$2.42
Net income (loss) per share-diluted	\$2.47	\$2.89	\$2.37
Dividends per common share	\$0.68	\$0.61	\$0.55
Number of full time employees	79,000	75,000	70,000
Number of part time employees	63,000	62,000	57,000
Total number of employees	142,000	137,000	127,000
Number of common stockholders	8,459	8,303	8,257

Consolidated Balance Sheet, as of (\$000):

	08/30/09	08/31/08
Assets:		
Cash & cash equivalents	3,157,000	2,619,000
Short-term investments	570,000	656,000
Receivables, net	834,000	748,000
Merchandise inventories, net	5,405,000	5,039,000

Deferred income taxes & other current assets	371,000	400,000
Total current assets	10,337,000	9,462,000
Land	3,341,000	3,217,000
Buildings & leasehold & land improvements	8,453,000	7,749,000
Equipment & fixtures	3,265,000	3,057,000
Construction in progress	264,000	306,000
Gross property & equipment	15,323,000	14,329,000
Less accumulated depreciation & amortization	4,423,000	3,974,000
Net property & equipment	10,900,000	10,355,000
Other assets	742,000	865,000
Total assets	21,979,000	20,682,000

Liabilities:

Short-term borrowings	16,000	134,000
Accounts payable	5,450,000	5,225,000
Accrued salaries & benefits	1,418,000	1,321,000
Accrued sales & other taxes	302,000	283,000
Deferred membership fees	824,000	748,000
Current portion long-term debt	81,000	6,000
Other current liabilities	1,190,000	1,157,000
Total current liabilities	9,281,000	8,874,000
Long-term debt	2,206,000	2,206,000
Deferred income taxes & other liabilities	388,000	328,000
Total liabilities	11,875,000	11,408,000
Minority interest	86,000	82,000
Common stock	2,000	2,000
Additional paid-in capital	3,811,000	3,543,000
Accumulated other comprehensive income (loss)	104,000	286,000
Retained earnings	6,101,000	5,361,000
Total stockholders' equity	10,018,000	9,192,000

CRACKER BARREL OLD COUNTRY STORE, INC.

Annual Report:

Consolidated Income Account, years ended (\$000):

	07/31/09	08/01/08	08/03/07
Total revenue	2,367,285	2,384,521	2,351,576
Cost of goods sold	764,909	773,757	744,275
Gross profit	1,602,376	1,610,764	1,607,301
Labor & other related expenses	916,256	909,546	892,839
Impairment & store closing charges	2,088	877	
Other store operating expenses	421,594	422,293	410,131
Store operating income	262,438	278,048	304,331
General & administrative expense	120,199	127,273	136,186
Operating income	142,239	150,775	168,145
Interest expense	52,177	57,445	59,438
Interest income		185	7,774
Income before income taxes	90,062	93,515	116,481
Provision for income taxes	24,105	28,212	40,498
Income (loss) from continuing operations	65,957	65,303	75,983
Income (loss) from discontinued operations, net of tax	dr31	250	86,082
Net income (loss)	65,926	65,553	162,065
Common shares(000)			
Weighted average shares	22,459	22,783	27,643
Weighted average shares outstanding-diluted	22,788	23,406	31,757
Year end shares outstanding	22,723	22,325	23,674
Earnings (loss) per share-continuing operations - basic	\$2.94	\$2.87	\$2.75
Earnings (loss) per share-from discontinued operations - basic		\$0.01	\$3.11
Net earnings per share - basic	\$2.94	\$2.88	\$5.86
Earnings (loss) per share-continuing operations - diluted	\$2.89	\$2.79	\$2.52
Earnings (loss) per share-from discontinued operations - diluted		\$0.01	\$2.71
Net earnings per share - diluted	\$2.89	\$2.80	\$5.23
Dividends per common share	\$0.80	\$0.72	\$0.56
Total number of employees	66,000	65,000	64,000
Number of common stockholders	10,940	11,266	11,807

Consolidated Balance Sheet, as of (\$000):

	07/31/09	08/01/08
Assets:		
Cash & cash equivalents	11,609	11,978
Property held for sale		3,248

Accounts receivable, net	12,730	13,484
Income taxes receivable	4,078	6,919
Inventories	137,424	155,954
Prepaid expenses & other current assets	9,193	10,981
Deferred income taxes	23,291	18,075
Total current assets	198,325	220,639
Land	286,161	299,608
Buildings & improvements	686,736	711,030
Buildings under capital leases	3,289	3,289
Restaurant & other equipment	379,459	359,089
Leasehold improvements	200,704	183,729
Construction in progress	16,089	15,071
Total property & equipment	1,572,438	1,571,816
Accumulated depreciation & amortization of capital leases	570,662	526,576
Property & equipment-net	1,001,776	1,045,240
Other assets	45,080	47,824
Total assets	1,245,181	1,313,703
Liabilities:		
Accounts payable	92,168	93,112
Current maturities of long-term debt & other long-term obligations	7,422	8,714
Taxes withheld & accrued	32,081	29,459
Accrued employee compensation	49,994	46,185
Accrued employee benefits	32,633	34,241
Deferred revenues	22,528	22,618
Accrued interest expense	10,379	12,485
Other accrued expenses	17,757	17,905
Total current liabilities	264,962	264,719
Long-term debt	638,040	779,061
Capital lease obligations	60	77
Interest rate swap liability	61,232	39,618
Other long-term obligations	89,610	83,147
Deferred income taxes	55,655	54,330
Common stock	227	223
Additional paid-in capital	12,972	731
Accumulated other comprehensive income (loss)	dr44,822	dr27,653
Retained earnings	167,245	119,450
Total shareholders' equity	135,622	92,751
☐Reclassified to conform with 2009 presentation		

CREE, INC.
Earnings, 3 mos. to Sep. 27 (Consol. — \$):

	09/27/09	09/28/08
Total revenues	169,130,000	140,378,000
Cost & expenses	139,432,000	131,613,000
Deprec., depl. & amort.	3,045,000	4,062,000
Operating income	26,653,000	4,703,000
Interest income	1,630,000	2,792,000
Other income (expense), net	131,000	166,000
Gains or losses	7,388,000	12,000
Income taxes	7,388,000	1,754,000
Net income	21,026,000	5,919,000
Earn com sh:		
Primary	\$0.23	\$0.07
Fully Diluted	\$0.23	\$0.07
Common Shares:		
Fully diluted	92,730,000	88,732,000
Year-end	103,473,000	88,327,000

Consolidated Balance Sheet Items, as of (\$):

	09/27/09	09/28/08
Assets:		
Cash & equivalents	695,991,000	85,990,000
Inventories	951,797,000	333,576,000
Current assets	1,854,235,000	1,249,542,000
Net property & equip.	1,854,235,000	1,249,542,000
Total assets	1,854,235,000	1,249,542,000
Liabilities:		
Current liabilities	94,357,000	1,708,755,000
Stockholders' equity	1,708,755,000	94,357,000

CROSSTEX ENERGY INC
Interest Sale Completed: Please correct in both News and History/News sections: On Oct. 1, 2008, Co.'s indirect subsidiaries, Crosstex Energy Services, L.P. and Crosstex Energy Services GP, LLC, both are the subsidiaries of Crosstex Energy, L.P. ("Partnership"), sold the Partnership's natural gas treating business, consisting of all of the partnership interests of Crosstex Treating Services, L.P. to KM Treating GP LLC, a subsidiary of Kinder-Morgan Energy Partners, L.P. for approximately \$265,400,000 in cash.

CROSSTEX ENERGY LP
Interest Sale Completed: On Oct. 1, 2008, Co.'s subsidiaries, Crosstex Energy Services, L.P. and Crosstex Energy Services GP, LLC, sold Co.'s natural gas treating business, consisting of all of the partnership interests of Crosstex Treating Services, L.P. to KM Treating GP LLC, a subsidiary of Kinder-Morgan Energy Partners, L.P. for approximately \$265,400,000 in cash.

CUMBERLAND PHARMACEUTICALS INC
Annual Report:

Consolidated Income Account, years ended Dec. 31 (\$):

	2008	2007
Total revenues	19,225,212	16,661,359
Cost & expenses	16,170,619	12,685,880
Deprec., depl. & amort.	343,452	343,452
Operating income	2,711,141	3,632,027
Interest income	27,756	133,019
Interest expense	181,935	123,981
Income taxes	1,063,696	1,187,392
Net income	1,493,266	2,453,673
Earn com sh:		
Primary	\$0.15	\$0.24
Fully Diluted	\$0.09	\$0.15
Common Shares:		
Fully diluted	16,087,448	16,263,889
Year-end	10,475,693	

Net product revenue	34,889,967	27,821,646	16,980,898
Revenue from co-promotion agreements			286,624
Other revenue	185,193	241,943	547,958
Net revenues	35,075,160	28,063,589	17,815,480
Cost of products sold	3,045,672	2,669,628	2,399,133
Selling & marketing expenses	14,387,153	10,053,355	7,348,540
Research & development, net	4,429,064	3,693,917	2,232,984
General & administrative expenses	5,139,937	4,137,942	2,999,347
Amortization of product license right	686,904	686,905	515,181
Other operating costs & expenses	104,209	96,524	96,433
Total operating costs & expenses	27,792,939	21,338,271	15,591,618
Income (loss) from operations	7,282,221	6,725,318	2,223,862
Interest income	241,282	382,919	208,677
Interest expense	213,303	639,590	721,804
Other expenses			2,800
Net income (loss) before income taxes	7,310,200	6,468,647	1,707,935
Income tax benefit (expense)	2,543,951	2,424,261	cr2,696,516
Net income (loss)	4,766,249	4,044,386	4,404,451
Common shares outstanding-average	10,142,807	10,032,083	9,797,190
Weighted average shares outstanding-diluted	16,539,662	16,581,902	16,454,112
Year end shares outstanding	9,903,047	10,091,260	
Net earnings (loss) per share - diluted	\$0.47	\$0.40	\$0.45
Net earnings (loss) per share - basic	\$0.29	\$0.24	\$0.27
Number of full time employees	☐59		
Number of common stockholders	☐259		

Consolidated Balance Sheet, as of Dec. 31(\$):

	2008	2007
Assets:		
Cash & cash equivalents	11,829,551	10,814,518
Accounts receivable, net of allowances	3,129,347	2,373,537
Inventories	1,762,776	949,109
Prepaid & other current assets	481,312	288,241
Deferred tax assets	507,212	363,175
Total current assets	17,710,198	14,788,580
Property & equipment, net	432,413	459,843
Intangible assets, net	8,528,732	9,153,751
Deferred tax assets	1,000,031	1,827,982
Other assets	3,447,813	2,688,511
Total assets	31,119,187	28,918,667
Liabilities:		
Current portion of long-term debt	1,250,000	1,833,332
Revolving line of credit		1,325,951
Current portion of other long-term obligations	457,915	410,423
Accounts payable	3,257,164	1,921,101
Total other accrued liabilities	2,640,855	2,628,453
Total current liabilities	7,605,934	8,119,260
Revolving line of credit	1,825,951	
Long-term debt, excluding current portion	3,750,000	916,664
Other long-term obligations, excluding current portion	382,487	3,136,574
Total liabilities	13,564,372	12,172,498
Convertible preferred stock	2,604,070	2,742,994
Common stock	13,500,034	17,318,713
Retained earnings (accumulated deficit)	1,450,711	dr3,315,538
Total stockholders' equity (deficit)	17,554,815	16,746,169

CUMBERLAND PHARMACEUTICALS INC
Earnings, 6 mos. to Jun. 30 (Consol. — \$):

	2009	2008
Total revenues	19,225,212	16,661,359
Cost & expenses	16,170,619	12,685,880
Deprec., depl. & amort.	343,452	343,452
Operating income	2,711,141	3,632,027
Interest income	27,756	133,019
Interest expense	181,935	123,981
Income taxes	1,063,696	1,187,392
Net income	1,493,266	2,453,673
Earn com sh:		
Primary	\$0.15	\$0.24
Fully Diluted	\$0.09	\$0.15
Common Shares:		
Fully diluted	16,087,448	16,263,889
Year-end	10,475,693	

CURAGEN CORP.
Sale Completed: On Oct. 1, 2009, Co. merged with a subsidiary of Celdex Therapeutics, Inc. ("Celdex"), Cottrell Merger Sub, Inc., as Celdex new subsidiary. Each outstanding share of Co.'s common stock was converted into the right to receive 0.2729 shares of Celdex common stock. Celdex will issue approximately 16,629,981 shares

of its common stock in exchange for outstanding shares of Co.'s common stock

DELIA'S INC
Earnings, 6 mos. to Aug. 1 (Consol. — \$000):

	08/01/09	08/02/08
Total revenues	97,829	91,461
Cost & expenses	110,031	105,916
Operating income	dr12,202	dr14,455
Income taxes	cr3,948	cr2,193
Income discont. oper.	6,000	3,622
Net income	dr8,292	dr8,932
Earn com sh:		
Primary	dr\$0.27	dr\$0.29
Fully Diluted	dr\$0.27	dr\$0.29
Common Shares (000):		
Fully diluted	31,033	30,886
Year-end	31,201	31,109

DIAMOND HILL FINANCIAL TRENDS FUND INC.
Earnings, 6 mos. to Jun. 30 (— \$):

	2009	2008
Cost & expenses	174,690	321,287
Net income	381,248	780,019
Earn com sh	\$0.10	\$0.20

DIONEX CORP.
Annual Report:

Consolidated Income Account, years ended Jun. 30 (\$000):

	2009	2008	2007
Net sales	385,048	377,538	327,284
Cost of sales	128,651	126,756	109,015
Gross profit (loss)	256,397	250,782	218,269
Selling, general & administrative expenses	143,171	142,545	123,525
Research & product development expenses	28,979	28,943	24,737
Total operating expenses	172,150	171,488	148,262
Operating income (loss)	84,247	79,294	70,007
Interest income	1,300	2,212	1,435
Interest expense	493	878	335
Other income (expense), net	dr1,781	dr2,230	183
Income (loss) before taxes	83,273	78,398	71,290
Taxes on income	27,818	25,598	25,968
Net income (loss)	55,455	52,800	45,322
Common shares(000)			
Weighted average shares outstanding - basic	17,903	18,506	19,136
Weighted average shares outstanding - diluted	18,228	19,072	19,615
Year end shares outstanding	17,760	18,131	18,846
Net income (loss) per share - basic	\$3.10	\$2.85	\$2.37
Net income (loss) per share - diluted	\$3.04	\$2.77	\$2.31
Total number of employees	☐☐1,400	☐☐1,351	☐☐1,193
Number of common stockholders	☐☐745	☐☐771	☐☐784
☐As is ☐Approximately ☐As of August 26, 2008 ☐As of August 27, 2009 ☐As of August 28, 2007			

Consolidated Balance Sheet, as of Jun. 30(\$000):

	2009	2008
Cash & equivalents	69,684	75,624
Short-term investments	641	77
Accounts receivable, net	70,535	74,436
Inventories	31,274	31,627
Deferred taxes	12,171	11,534
Prepaid expenses & other current assets	21,917	13,742
Total current assets	206,222	207,040
Property, plant & equipment, net	71,927	72,335
Goodwill	29,354	26,670
Intangible assets, net	8,506	6,463
Other assets	13,975	17,922
Total assets	329,984	330,430
Liabilities:		
Notes payable	64	21,805
Accounts payable	16,545	16,086
Accrued liabilities	31,222	32,211
Deferred revenues	22,559	21,352
Income taxes payable	4,581	5,873
Accrued product warranty	3,028	3,444
Total current liabilities	77,999	100,771
Deferred & other income taxes payable	24,348	27,013
Other long-term liabilities	5,223	5,897
Common stock	186,649	170,045
Retained earnings (accumulated deficit)	21,459	2,582
Accumulated other comprehensive income (loss)	14,306	24,122
Total stockholders' equity (deficit)	222,414	196,749

DRESS BARN, INC. (THE)
Annual Report:

Consolidated Income Account, years ended (\$):

	07/25/09	07/26/08	07/28/07
Net sales	1,494,236,000	1,444,165,000	1,426,607,000
Cost of sales, including occupancy & buying costs	918,350,000	885,927,000	842,192,000
Selling, general & administrative expenses	422,372,000	397,424,000	383,652,000

OTC

Depreciation & amortization	48,535,000	48,200,000	45,791,000
Operating income	104,979,000	112,614,000	154,972,000
Interest income	5,394,000	7,817,000	7,051,000
Interest expense	4,795,000	4,825,000	4,883,000
Other income	1,062,000	512,000	1,382,000
Earnings (loss) before provision for income taxes	106,640,000	116,118,000	158,522,000
Provision for income taxes	36,952,000	42,030,000	57,340,000
Net earnings (loss)	69,688,000	74,088,000	101,182,000
Common shares			
Weighted average shares outstanding - basic	60,044,000	60,102,000	62,020,000
Weighted average shares outstanding - diluted	62,990,000	64,467,000	70,022,000
Year end shares outstanding	60,237,797	60,359,617	61,693,794
Net earnings (loss) per share - basic	\$1.16	\$1.23	\$1.63
Net earnings (loss) per share - diluted	\$1.11	\$1.15	\$1.45
Number of full time employees	15,500	15,700	15,200
Number of part time employees	8,600	8,000	8,000
Total number of employees	14,100	13,700	13,200
Number of common stockholders	201	245	251

As of September 16, 2008 As of September 11, 2009 As of October 5, 2007

Consolidated Balance Sheet, as of (\$):

Assets:	07/25/09	10/26/08
Cash & cash equivalents	240,763,000	127,226,000
Investment securities	112,998,000	92,697,000
Merchandise inventories	193,979,000	186,983,000
Prepaid expenses & other current assets	17,874,000	24,882,000
Total current assets	565,614,000	431,788,000
Property & equipment, net	277,913,000	274,279,000
Other intangible assets, net	104,932,000	107,802,000
Goodwill	131,368,000	130,656,000
Investment securities	30,813,000	58,404,000
Deferred income tax assets	3,091,000	21,530,000
Other assets	18,090,000	1,250,000
Total assets	1,131,821,000	1,024,459,000
Liabilities:		
Accounts payable	138,940,000	121,084,000
Accrued salaries, wages & related expenses	32,116,000	27,934,000
Other accrued expenses	49,450,000	50,970,000
Customer credits	13,999,000	14,822,000
Income taxes payable	7,491,000	
Current portion of deferred income tax liabilities	2,775,000	401,000
Current portion of long-term debt	1,347,000	1,277,000
Convertible senior notes	115,000,000	115,000,000
Total current liabilities	361,118,000	331,488,000
Long-term debt	26,062,000	27,263,000
Deferred rent & lease incentives	67,772,000	62,003,000
Deferred compensation & other long-term liabilities	50,789,000	44,391,000
Deferred income tax liabilities		3,232,000
Total liabilities	505,741,000	468,377,000
Common stock	3,012,000	3,018,000
Additional paid-in capital	125,790,000	115,476,000
Retained earnings	505,685,000	440,627,000
Accumulated other comprehensive income (loss)	dr8,407,000	dr3,039,000
Total shareholders' equity	626,080,000	556,082,000

Reclassified to conform with 2009 presentation

EBIX INC
Acquisition Completed: On Oct. 1, 2009, Co. and its affiliates acquired the business operations and intellectual property of E-Z Data, Inc. for an aggregate purchase price of \$50,350,000.

EDGE PETROLEUM CORP.
Bankruptcy Proceedings: On Oct. 1, 2009, Co. and its subsidiaries, Edge Petroleum Exploration Company, Miller Exploration Company, Edge Petroleum Operating Company, Inc., Edge Petroleum Production Company and Miller Oil Corporation filed the Chapter 11 Cases in the Bankruptcy Court. The Chapter 11 Cases are being jointly administered under the caption "In re: Edge Petroleum Corporation, et al.," Case No. 09-20644(RSS).

ENSIGN GROUP INC
Acquisition Completed: On Oct. 7, 2009, Co. acquired Golden Acres. Terms of the transaction were not disclosed.

FASTANEL CO.
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2009	2008
Net Sales	1,453,580,000	1,795,466,000
Cost & expenses	1,228,821,000	1,444,534,000
Operating income	224,759,000	350,932,000
Interest income	1,312,000	635,000
Income taxes	86,250,000	134,398,000
Net income	139,821,000	217,169,000

Earn com sh:

Primary	\$0.94	\$1.46
Fully Diluted	\$0.94	\$1.46
Common Shares:		
Fully diluted	148,531,000	148,933,000
Year-end	148,530,712	148,530,712

FINISAR CORP
Earnings, 3 mos. to Aug. 2 (Consol. — \$):

	08/02/09	08/03/08
Total revenues	128,725,000	115,774,000
Cost & expenses	136,810,000	107,785,000
Deprec., depl. & amort.	701,000	129,000
Operating income	dr8,786,000	7,860,000
Interest income	10,000	968,000
Interest expense	2,434,000	5,243,000
Other income (expense), net	253,000	103,000
Income taxes	159,000	746,000
Income discount oper.	37,079,000	dr125,000
Net income	25,965,000	2,817,000
Earn com sh:		
Primary	\$0.06	\$0.01
Fully Diluted	\$0.05	\$0.01
Common Shares:		
Fully diluted	502,106,000	310,614,000
Year-end	486,006,907	

Consolidated Balance Sheet Items, as of (\$):

	08/02/09	08/03/08
Assets:		
Cash & equivalents	60,327,000	60,327,000
Inventories	108,686,000	108,686,000
Current assets	282,651,000	282,651,000
Net property & equip.	79,492,000	79,492,000
Total assets	407,228,000	407,228,000
Liabilities:		
Current liabilities	95,317,000	95,317,000
Long-term debt	149,227,000	149,227,000
Stockholders' equity	159,359,000	159,359,000

FIRSTFLIGHT INC.
New Name: On Oct. 2, 2009, Co. changed its name to Saker Aviation Services, Inc. from FirstFlight Inc.

FOCUS AFFILIATES INC
Earnings, 6 mos. to Jun. 30 (— \$):

	2009	2008
Cost & expenses	6,233	1,142
Operating income	dr6,233	dr1,142
Net income	dr6,233	dr1,142
Common Shares:		
Fully diluted	10,758,526	10,758,526
Year-end	10,758,526	

FOSTER (L.B.) CO.
Contracts: On Aug. 27, 2009, Co. was awarded a \$1,900,000 contract by the City of Ashland, KY to supply Gerda Ameristeel PS 27.5 flat sheet piling and PilePro connectors for the construction of an OPEN CELL structure at Veteran's Riverfront Park on the Ohio River.

FRED'S INC.
Earnings, 6 mos. to Aug. 1 (Consol. — \$000):

	08/01/09	08/02/08
Net Sales	892,594	911,419
Cost & expenses	857,830	883,873
Deprec., depl. & amort.	12,927	13,862
Operating income	21,837	13,684
Interest income	78	202
Interest expense	265	452
Income taxes	8,860	5,151
Net income	12,790	8,283
Earn com sh:		
Primary	\$0.32	\$0.21
Fully Diluted	\$0.32	\$0.21
Common Shares (000):		
Fully diluted	40,001	39,894
Year-end	40,046	

FREIGHTCAR AMERICA INC
Earnings, 6 mos. to Jun. 30 (Consol. — \$000):

	2009	2008
Total revenues	143,891	236,433
Cost & expenses	131,153	255,549
Operating income	12,738	dr19,116
Income taxes	3,072	cr6,602
Net income	9,371	dr10,622
Earn com sh:		
Primary	\$0.79	dr\$0.90
Fully Diluted	\$0.79	dr\$0.90
Common Shares (000):		
Fully diluted	11,858	11,760
Year-end	11,950	

FREQUENCY ELECTRONICS INC
Earnings, 3 mos. to Jul. 31 (Consol. — \$000):

	2009	2008
Net Sales	12,442	13,063
Cost & expenses	11,783	14,353
Operating income	659	dr1,290
Interest expense	44	84
Other income (expense), net	dr89	118
Invest. income	128	158
Income taxes	cr325	dr773
Net income	654	dr773
Earn com sh:		
Primary	\$0.08	dr\$0.09
Fully Diluted	\$0.08	dr\$0.09
Common Shares (000):		
Fully diluted	8,172	8,742
Year-end	8,176	8,065

Consolidated Balance Sheet Items, as of Jul. 31 (\$000):

	2009	2008
Assets:		
Cash & equivalents	5,662	5,662
Inventories	26,589	26,589
Current assets	58,213	58,213
Net property & equip.	7,693	7,693

Total assets 79,870

Liabilities:

Current liabilities 8,371

Long-term debt 626

Stockholders' equity 60,765

GAMETECH INTERNATIONAL, INC.
Earnings, 9 mos. to Aug. 2 (Consol. — \$000):

	08/02/09	07/31/08
Total revenues	36,738	42,416
Cost & expenses	35,555	39,538
Operating income	1,183	2,878
Interest expense	2,355	2,150
Other income (expense), net	dr17	dr1,079
Income taxes	cr347	cr27
Net income	dr842	dr44
Earn com sh:		
Primary	dr\$0.07	
Fully Diluted	dr\$0.07	
Common Shares (000):		
Fully diluted	11,699	12,244
Year-end	11,711	12,041

GANDER MOUNTAIN CO
Earnings, 6 mos. to Aug. 1 (Consol. — \$000):

	08/01/09	08/02/08
Net Sales	476,067	460,535
Cost & expenses	496,379	480,046
Operating income	dr20,312	dr19,511
Interest expense	5,228	9,351
Income taxes	440	437
Net income	dr25,980	dr29,299
Earn com sh:		
Primary	dr\$1.07	dr\$1.22
Fully Diluted	dr\$1.07	dr\$1.22
Common Shares (000):		
Fully diluted	24,196	24,069
Year-end	24,197	24,119

GELTECH SOLUTIONS INC
Annual Report:

Consolidated Income Account, years ended Jun. 30 (\$):

	2009	2008	2007
Sales	334,364	139,225	13,417
Cost of goods sold	128,736	55,944	6,083
Gross profit	205,628	83,281	7,334
Selling, general & administrative expenses	2,829,850	1,989,793	1,113,241
In-process research & development expense			150,000
Research & development	125,996	95,555	27,605
Total operating expenses	2,955,846	2,085,348	1,290,846
Income (loss) from operations	dr2,750,218	dr2,002,067	dr1,283,512
Other income	1,703		
Gain (loss) on conversion	dr841	30,600	
Interest income	14,513	33,166	1,551
Interest expense	80,441		29,431
Other expense	35,000	8,325	
Total other income (expense)	dr98,066	55,441	dr27,880
Net income (loss)	dr2,848,284	dr1,946,626	dr1,311,392
Common shares			
Weighted average shares outstanding - basic	13,572,287	12,528,430	8,380,997
Weighted average shares outstanding - diluted	13,572,287	12,528,430	8,380,997
Year end shares outstanding	13,858,986	13,415,422	10,285,000
Net income (loss) per common share - basic	dr\$0.21	dr\$0.16	dr\$0.16
Net income (loss) per common share - diluted	dr\$0.21	dr\$0.16	dr\$0.16
Number of full time employees	14	9.00	10
Number of part time employees	2.00	2.00	2.00
Total number of employees	16	11	12
Number of common stockholders	296	318	241

From July 19, 2006 (inception) Reclassified to conform with 2009 presentation As of February 25, 2008 Approximately

Consolidated Balance Sheet, as of Jun. 30 (\$):

	2009	2008
Assets:		
Cash & cash equivalents	245,381	230,058
Investment in marketable debt securities		750,000
Accounts receivable		
trade, net	16,167	85,440
Inventories	249,409	172,756
Prepaid expenses & other current assets	11,103	15,856
Total current assets	522,060	1,254,110
Furniture, fixtures & equipment, net	23,207	35,402
Debt issue costs, net	316,250	
Deposits	30,630	28,596
Total assets	892,147	1,318,108
Liabilities:		
Accounts payable	51,778	101,139
Accrued expenses	27,753	93,899
Customer deposit	25,000	
Line of credit	1,550,000	
Due to related party	60,000	
Insurance premium finance contract	7,060	8,168
Total current liabilities	1,721,591	203,206
Total liabilities	1,721,591	203,206
Common stock	13,859	13,416

Additional paid in capital	5,262,999	4,359,504
Retained earnings (accumulated deficit)	dr6,106,302	dr3,258,018
Total stockholders' equity (deficit)	dr829,444	1,114,902
☐Reclassified to conform with 2009 presentation		

GELTECH SOLUTIONS INC

Auditor's Report: The following is an excerpt from the Report of the Independent Auditors, Salberg & Company, P.A., as it appeared in Co.'s 2009 10-K: 'In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the consolidated financial position of GelTech Solutions, Inc. and Subsidiaries at June 30, 2009 and 2008, and the consolidated results of its operations and its cash flows for each of the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has a net loss and net cash used in operating activities in 2009 of \$2,848,284 and \$2,433,151 respectively and has an accumulated deficit, a stockholders' deficit and working capital deficit of \$6,106,302, \$829,444 and \$1,199,531, respectively, at June 30, 2009. These matters raise substantial doubt about its ability to continue as a going concern. Management's Plan in regards to these matters is also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty.'

GEN-PROBE INC

Acquisition Development: On Oct. 6, 2009, Co. signed a definitive agreement to acquire Prodesse, Inc. for approximately \$60,000,000 in cash.

GENERAL FINANCE CORP

Annual Report:
Consolidated Income Account, years ended Jun. 30 (\$):

	☐2009	☐2008	☐2007
Sale of containers	75,528,000	68,029,000	
Leasing of containers	70,932,000	27,547,000	
Revenues	146,460,000	95,576,000	
Cost of sales	64,317,000	57,675,000	
Leasing, selling & general expenses	51,040,000	22,161,000	
Depreciation & amortization	17,045,000	7,367,000	
General & administrative expenses			795,989
Operating income (loss)	14,058,000	8,373,000	dr795,989
Interest income	296,000	1,289,000	1,312,169
Interest expense	16,161,000	6,888,000	72,398
Foreign currency exchange gain (loss) & other income (expense)	dr9,312,000	3,814,000	
Other income (expense), net			7,469
Total other income (expense), net	dr25,177,000	dr1,785,000	
Income (loss) before provision for income taxes and minority interest	dr11,119,000	6,588,000	436,313
Provision (benefit) for income taxes	cr4,374,000	2,034,000	174,800
Minority interest	dr3,028,000	448,000	
Net income (loss)	dr3,717,000	4,106,000	261,513
Common shares			
Weighted average shares outstanding - basic	16,817,833	10,160,955	10,500,000
Weighted average shares outstanding - diluted	16,817,833	10,485,397	12,704,299
Year end shares outstanding	17,826,052	13,826,052	10,500,000
Net income (loss) per share - basic	dr\$0.22	\$0.40	\$0.02
Net income (loss) per share - diluted	dr\$0.22	\$0.39	\$0.02
Total number of employees	227	252	3.00
Number of common stockholders	☐14	☐8.00	☐8.00
☐For 6 months due to fiscal year end change ☐Predecessor ☐Successor ☐As of September 5, 2008 ☐As of September 4, 2009 ☐As of October 24, 2007			

Consolidated Balance Sheet, as of Jun. 30(\$):

	☐2009	☐2008
Assets:		
Cash & cash equivalents	3,346,000	2,772,000
Trade & other receivables, net	26,432,000	18,327,000
Inventories	22,511,000	21,084,000
Prepaid expenses	1,883,000	2,094,000
Total current assets	54,172,000	44,277,000
Lease receivables	1,163,000	1,589,000
Property, plant & equipment, net	10,460,000	7,503,000
Lease fleet, net	188,915,000	87,748,000
Goodwill	73,917,000	31,721,000
Intangible assets, net	30,058,000	34,698,000
Other assets	11,000	325,000
Total non-current assets	304,524,000	163,584,000
Total assets	358,696,000	207,861,000
Liabilities:		
Trade payables & accrued liabilities	24,422,000	18,504,000
Current portion of long-term debt & obligations	16,371,000	3,223,000
Unearned revenue & advance payments	8,461,000	2,930,000
Income taxes payable		705,000

Total current liabilities	49,254,000	25,362,000
Long-term debt & obligations, net of current portion	183,933,000	78,029,000
Deferred tax liabilities	13,822,000	1,462,000
Employee benefits & other non-current liabilities	235,000	227,000
Total non-current liabilities	197,990,000	79,718,000
Minority interest	8,278,000	9,050,000
Cumulative preferred stock	1,345,000	
Common stock	2,000	1,000
Additional paid-in capital	105,314,000	81,688,000
Accumulated other comprehensive income (loss)	dr4,963,000	6,787,000
Retained earnings (accumulated deficit)	1,476,000	5,255,000
Total stockholders' equity	103,174,000	93,731,000
☐Successor ☐Reclassified to conform with 2009 presentation		

GENTIVA HEALTH SERVICES INC

Acquisition Completed: On Oct. 20, 2009, Co. acquired Medicare certified assets of Coordinated Home Health Care, Inc., which has three offices in New Mexico and Texas. Terms of the transaction were not disclosed.

GHL ACQUISITION CORP

New Name: On Sept. 30, 2009, Co. changed its name to Iridium Communications Inc. from GHL Acquisition Corp.

GLOBE SPECIALTY METALS INC

Annual Report:
Consolidated Income Account, years ended Jun. 30 (\$000):

	2008	2007
Net sales	452,639	221,928
Cost of goods sold	345,165	184,122
Selling, general & administrative expenses	49,610	18,541
Research & development	901	120
Operating income	56,963	19,145
Interest income	2,626	5,851
Interest expense, net	9,652	5,228
Foreign exchange gain	642	688
Other income (expense)	1,099	dr807
Income before income taxes	51,678	19,649
Provision for income taxes	15,936	7,047
Income before deemed interest attributable to common stock and minority interest	35,742	12,602
Deferred interest attributable to common stock subject to redemption		dr768
Minority interest	dr721	
Net income attributable to common stock	36,463	11,834
Common shares(000)		
Weighted average shares	58,982	46,922
Weighted average shares outstanding-diluted	72,954	50,231
Year end shares outstanding	63,050	56,672
Net earnings per share-basic	\$0.62	\$0.25
Net earnings per share-diluted	\$0.50	\$0.24
Total number of employees	☐☐1,074	
Number of common stockholders	☐☐141	
☐As is ☐As of March 31, 2009 ☐As of June 30, 2009		

Consolidated Balance Sheet, as of Jun. 30(\$000):

	2008	2007
Assets:		
Cash & cash equivalents	73,994	67,741
Accounts receivable, net	53,801	38,092
Inventories	63,568	39,093
Prepaid expenses & other current assets	25,223	10,350
Total current assets	216,586	155,276
Property, plant & equipment, net	180,659	149,648
Goodwill	107,257	48,527
Other intangibles	16,884	8,602
Investments in affiliates	7,965	7,552
Deferred tax assets	2,720	9,486
Other assets	16,103	10,252
Total assets	548,174	389,343
Liabilities:		
Accounts payable	40,493	40,495
Current portion of long-term debt	17,045	6,370
Short-term debt	20,140	23,450
Accrued expenses & other current liabilities	26,841	15,321
Total current liabilities	104,519	85,636
Long-term debt	52,020	46,057
Total current liabilities	22,756	19,591
Other long-term liabilities	22,642	15,438
Total liabilities	201,937	166,722
Minority interest	3,956	
Common stock	6.00	5.00

Additional paid-in capital	296,137	211,861
Retained earnings	46,641	10,178
Accumulated other comprehensive income (loss)	dr503	577
Total stockholders' equity	342,281	222,621

GLOBECOMM SYSTEMS INC.

Annual Report:
Consolidated Income Account, years ended Jun. 30 (\$):

	2009	2008	☐2007
Revenues from infrastructure solutions	88,817,000	133,634,000	114,612,000
Revenues from services	81,344,000	62,891,000	36,133,000
Total revenues	170,161,000	196,525,000	150,745,000
Costs from infrastructure solutions	73,877,000	106,699,000	92,197,000
Costs from services	60,995,000	47,739,000	29,052,000
Selling & marketing expenses	12,985,000	10,873,000	8,376,000
Research & development expenses	2,392,000	1,913,000	1,451,000
General & administrative expenses	15,954,000	15,888,000	12,297,000
Total costs & operating expenses	166,203,000	183,112,000	143,373,000
Income (loss) from operations	3,958,000	13,413,000	7,372,000
Interest income	534,000	1,733,000	1,370,000
Interest expense		285,000	205,000
Income (loss) before income taxes	4,492,000	14,861,000	8,537,000
Provision (benefit) for income taxes	1,193,000	cr12,158,000	211,000
Net income (loss)	3,299,000	27,019,000	8,326,000
Common shares			
Weighted average shares	20,219,000	19,476,000	15,795,000
Weighted average shares outstanding-diluted	20,507,000	20,140,000	16,672,000
Year end shares outstanding	20,874,456	20,230,115	16,477,098
Net income (loss) per share - basic	\$0.16	\$1.39	\$0.53
Net income (loss) per share - diluted	\$0.16	\$1.34	\$0.50
Number of full time employees	347	316	282
Total number of employees	347	316	282
Number of common stockholders	☐☐4,200	☐☐4,700	☐☐5,000
☐Reclassified to conform with 2008 presentation ☐Approximately ☐As of September 10, 2008 ☐As of September 10, 2009 ☐As of September 10, 2007			

Consolidated Balance Sheet, as of Jun. 30(\$):

	2009	2008
Assets:		
Cash & cash equivalents	44,034,000	51,399,000
Accounts receivable, net	45,438,000	52,106,000
Inventories	17,043,000	16,444,000
Prepaid expenses & other current assets	2,292,000	1,402,000
Deferred income taxes	1,058,000	1,017,000
Total current assets	109,865,000	122,368,000
Fixed assets, net	33,379,000	33,379,000
Goodwill	25,613,000	22,197,000
Intangibles, net	11,020,000	2,599,000
Deferred income taxes	10,214,000	11,496,000
Other assets	1,448,000	1,053,000
Total assets	191,539,000	193,092,000
Liabilities:		
Accounts payable	22,468,000	25,650,000
Deferred revenues	5,259,000	10,004,000
Accrued payroll & related fringe benefits	4,348,000	5,848,000
Other accrued expenses	3,146,000	1,759,000
Deferred liabilities		98,000
Total current liabilities	35,221,000	43,359,000
Other liabilities	924,000	957,000
Deferred income taxes	582,000	
Common stock	21,000	21,000
Additional paid-in capital	184,736,000	182,083,000
Retained earnings (accumulated deficit)	dr2,248,000	dr30,547,000
Treasury stock, at cost	2,781,000	2,781,000
Accumulated other comprehensive income (loss)	84,000	
Total stockholders' equity	154,812,000	148,776,000

HAIN CELESTIAL GROUP INC

Annual Report:
Consolidated Income Account, years ended Jun. 30 (\$000):

	2009	2008	2007
Net sales	1,135,306	1,056,371	900,432
Cost of sales	876,344	772,062	639,002
Gross profit	258,962	284,309	261,430
Selling, general & administrative expenses	215,008	207,553	177,453
Impairment of goodwill & other intangibles	52,630		
Operating income (loss)	dr8,676	76,756	83,977
Interest & other expenses, net	7,842	11,311	6,885

OTC

Income (loss) before income taxes	dr16,518	65,445	77,092
Provision for income taxes	8,205	24,224	29,610
Net income (loss)	dr24,723	41,221	47,482
Common shares(000)			
Weighted average shares outstanding - basic	40,483	40,077	39,315
Weighted average shares outstanding - diluted	40,483	41,765	41,108
Year end shares outstanding	40,698	40,160	40,021
Net earnings (loss) per share - basic	d\$0.61	\$1.03	\$1.21
Net earnings (loss) per share - diluted	d\$0.61	\$0.99	\$1.16
Number of full time employees	2,022	2,986	2,131
Number of common stockholders	428	405	460

As is As of August 27, 2008 As of August 24, 2009 As of January 23, 2008

Consolidated Balance Sheet, as of Jun. 30(\$000):

Assets:	2009	2008
Cash & cash equivalents	41,408	58,513
Accounts receivable, net	114,506	118,867
Inventories	158,590	175,667
Deferred income taxes	13,028	12,512
Prepaid expenses & other current assets	21,599	27,482
Total current assets	349,131	393,041
Property, plant & equipment, net	102,135	159,089
Goodwill	456,459	550,238
Trademarks & other intangible assets, net	149,196	136,861
Investment in & advances to affiliate	49,061	20,155
Other assets	1,234,966	1,259,384
Total assets	1,123,496	1,259,384
Liabilities:		
Accounts payable	95,999	94,864
Accrued expenses & other current liabilities	38,619	50,322
Income taxes payable	1,877	907
Current portion of long-term debt	44	222
Total current liabilities	136,539	146,315
Long-term debt, less current portion	258,372	308,220
Deferred income taxes	24,615	26,524
Other noncurrent liabilities	2,647	5,012
Total liabilities	422,173	486,071
Minority interest	417	30,502
Common stock	503,161	488,650
Additional paid-in capital	212,285	237,008
Retained earnings (accumulated deficit)	1,769	32,215
Accumulated other comprehensive income	717,632	758,284
Total stockholders' equity before treasury stock	16,309	15,473
Less: treasury stock, at cost	701,323	742,811
Total stockholders' equity	701,323	742,811

Reclassified to conform with 2009 presentation

HARBIN ELECTRIC INC. Acquisition Completed:

On Oct. 13, 2009, Co.'s subsidiary, Harbin Tech Full Electric Co. Ltd., acquired 100% of the outstanding shares and all of the corresponding assets of Xi'an Simo Motor Incorporation (Group) ("Simo Motor") for a purchase price of equal to no less than six times and no more than eight times the 2008 audited net profits of Simo Motor. As a result, Simo Motor changed its name to Xi'an Tech Full Simo Motor Co. Ltd.

HARBIN ELECTRIC INC. Acquisition Development:

On Oct. 2, 2009, Co.'s subsidiary, Harbin Tech Full Electric Co. Ltd. entered into a definitive agreement to acquire Xi'an Simo Motor Inc. Terms of the transaction were not disclosed.

HERLEY INDUSTRIES, INC. Annual Report:

Consolidated Income Account, years ended (\$):

	08/02/09	08/03/08	07/29/07
Net sales	160,089,000	136,088,000	137,850,000
Cost of products sold	132,648,000	107,848,000	99,205,000
Selling & administrative expenses	28,981,000	28,349,000	27,305,000
Impairment of goodwill & other intangible assets	44,151,000		
Litigation costs	1,786,000	5,550,000	1,674,000
Litigation settlements		15,542,000	
Employment contract settlement costs	10,553,000		8,914,000
Total costs & expenses	218,119,000	157,289,000	137,098,000
Operating income (loss)	dr58,030,000	dr21,201,000	752,000
Interest income	106,000	1,050,000	1,145,000
Interest expense	1,392,000	661,000	790,000
Foreign exchange transaction gains (losses)	dr276,000	dr126,000	501,000
Total other income (expense)	dr1,562,000	263,000	856,000

Income (loss) from continuing operations before income taxes	dr59,592,000	dr20,938,000	1,608,000
Provision (benefit) for income taxes	cr18,872,000	cr10,254,000	cr791,000
Income (loss) from continuing operations	dr40,720,000	dr10,684,000	2,399,000
Income (loss) from operations of discontinued subsidiary	dr734,000	589,000	491,000
Provision (benefit) for income taxes	278,000	dr251,000	228,000
Income (loss) from discontinued operations	dr456,000	338,000	719,000
Net income (loss)	dr41,176,000	dr10,346,000	3,118,000
Common shares			
Weighted average shares outstanding - basic	13,560,000	13,652,000	13,927,000
Weighted average shares outstanding - diluted	13,560,000	13,652,000	14,395,000
Year end shares outstanding	13,719,926	13,521,902	13,977,115
Income (loss) per share - cont operations - basic	d\$3.00	d\$0.78	\$0.17
Income (loss) per share - discount ops - basic	d\$0.03	\$0.02	\$0.05
Net income (loss) per share - basic	d\$3.03	d\$0.76	\$0.22
Income per share - cont ops - diluted	d\$3.00	d\$0.78	\$0.17
Income (loss) per share - discount ops - diluted	d\$0.03	\$0.02	\$0.05
Net income (loss) per share - diluted	d\$3.03	d\$0.76	\$0.22
Number of full time employees	1,022		
Number of common stockholders	160		
Number of beneficial holders	2,800		

Restated to reflect the divestiture of Co.'s subsidiary Innovative Concepts, Inc. 53 weeks Approximately As of October 7, 2009

Consolidated Balance Sheet, as of (\$):

Assets:	08/02/09	08/03/08
Cash & cash equivalents	14,820,000	14,347,000
Trade accounts receivable, net	28,687,000	27,003,000
Costs incurred & income recognized in excess of billings on uncompleted contracts & claims	10,396,000	19,490,000
Inventories, net	57,804,000	61,559,000
Deferred income taxes	19,380,000	11,265,000
Other current assets	2,816,000	4,618,000
Total current assets	133,903,000	138,280,000
Property, plant & equipment, net	32,872,000	30,552,000
Goodwill	43,722,000	73,900,000
Intangibles, net	9,619,000	16,145,000
Deferred income taxes	7,571,000	
Other assets	598,000	541,000
Total assets	228,285,000	259,418,000
Liabilities:		
Current portion of long-term debt	1,595,000	1,394,000
Current portion of employment settlement agreement	7,400,000	1,119,000
Current portion of litigation settlements	954,000	954,000
Accounts payable & accrued expenses	25,509	27,589
Billings in excess of costs incurred & income recognized on uncompleted contracts	261,000	613,000
Accrual for contract losses	3,440,000	2,994,000
Accrual for warranty costs	938,000	1,142,000
Advance payments on contracts	12,698,000	8,120,000
Total current liabilities	52,795,000	43,925,000
Long-term debt, net of current portion	12,246,000	7,092,000
Long-term portion of employment settlement agreements	2,827,000	3,074,000
Long-term portion of litigation settlement		892,000
Other long-term liabilities	2,361,000	2,161,000
Deferred income taxes	73,274,000	8,839,000
Total liabilities	73,274,000	65,983,000
Common stock	1,372,000	1,352,000
Additional paid-in capital	103,113,000	101,403,000
Retained earnings	47,882,000	89,058,000
Accumulated other comprehensive income (loss)	dr311,000	1,622,000
Total shareholders' equity	152,056,000	193,435,000

Restated to reflect the divestiture of Co.'s subsidiary Innovative Concepts, Inc. Net of imputed interest - Current portion of employment settlement agreement, net: 2008 \$238,000; 2009 \$98,000 Net of imputed interest - Current portion of litigation settlements, net: 2008 \$46,000; 2009 \$46,000 Net of imputed interest - Long-term portion of employment settlement agreement, net: 2008 \$287,000; 2009 \$79,000 Net of imputed interest - Long-term portion of litigation settlement, net: 2008 \$108,000; As reported by Company

est - Long-term portion of litigation settlement, net: 2008 \$108,000; As reported by Company

HERLEY INDUSTRIES, INC. Contracts:

On Oct. 22, 2009, Co.'s subsidiary, Herley-CTI, was awarded a contract valued at approximately \$6,500,000 from a major U.S. prime contractor to manufacture an integrated microwave assembly and an oscillator for a U.S. Navy electronic attack aircraft.

HIBBETT SPORTS INC Earnings, 6 mos. to Aug. 1 (Consol. — \$):

	08/01/09	08/02/08
Net Sales	280,818,000	276,114,000
Cost & expenses	254,520,000	246,004,000
Deprec., depl. & amort.	6,802,000	6,865,000
Operating income	19,496,000	23,245,000
Interest expense	34,000	371,000
Income taxes	7,441,000	8,711,000
Net income	12,021,000	14,163,000
Earn com sh:		
Primary	\$0.42	\$0.50
Fully Diluted	\$0.41	\$0.49
Common Shares:		
Fully diluted	29,017,000	29,009,802
Year-end	28,638,374	28,462,985

HLTH CORP Interest Sale Completed:

On Oct. 20, 2009, Co. sold its Porex segment to affiliates of Aurora Capital Group for \$142,000,000, consisted of \$74,500,000 in cash and \$67,500,000 in senior secured debt of Porex payable over four years.

HLTH CORP Interest Sale Development:

On Sept. 18, 2009, Co. entered into a definitive agreement to sell its Porex segment to affiliates of Aurora Capital Group for \$142,000,000, consisted of \$74,500,000 in cash payable at closing and \$67,500,000 in senior secured debt.

HMS HOLDINGS CORP Acquisition Completed:

On Sept. 30, 2009, Co. acquired IntegriGuard LLC as its new subsidiary for \$5,250,000 in cash.

HOOKEER FURNITURE CORP Earnings, 6 mos. to Aug. 2 (Consol. — \$000):

	08/02/09	08/03/08
Net Sales	98,041	135,655
Cost & expenses	99,167	128,584
Operating income	dr1,126	7,071
Other income (expense), net	dr29	355
Income taxes	cr236	2,747
Net income	dr919	4,679
Earn com sh:		
Primary	d\$0.09	\$0.41
Fully Diluted	d\$0.09	\$0.41
Common Shares (000):		
Fully diluted	10,752	11,390
Year-end	10,772	10,763

HOUSTON WIRE & CABLE CO Earnings, 6 mos. to Jun. 30 (Consol. — \$000):

	2009	2008
Net Sales	127,714	186,825
Cost & expenses	120,800	162,083
Deprec., depl. & amort.	283	256
Operating income	6,631	24,486
Interest expense	263	991
Income taxes	2,459	9,013
Net income	3,909	14,482
Earn com sh:		
Primary	\$0.22	\$0.81
Fully Diluted	\$0.22	\$0.81
Common Shares (000):		
Fully diluted	17,656	17,960
Year-end	17,650	17,696

HURCO COMPANIES, INC. Earnings, 9 mos. to Jul. 31 (Consol. — \$000):

	2009	2008
Net Sales	67,835	
Cost & expenses	71,569	146,340
Operating income	dr3,734	30,186
Interest income	185	436
Interest expense	33	46
Other income (expense), net	1,860	dr948
Income taxes	cr564	10,530
Net income	dr1,158	19,098
Earn com sh:		
Primary	d\$0.18	\$2.98
Fully Diluted	d\$0.18	\$2.96
Common Shares (000):		
Fully diluted	6,425	6,445
Year-end	6,441	6,421

I-FLOW CORP. Sale Development:

On Oct. 9, 2009, Co. and Kimberly-Clark Corporation ("Kimberly") signed a definitive agreement whereby Co. will be acquired by Kimberly for approximately \$324,000,000. The total transaction value, which is net of acquired cash and cash equivalents, is about \$276,000,000.

I-FLOW CORP. Contracts:

On Oct. 9, 2009, Co. and Kimberly-Clark Corporation ("Kimberly") signed a definitive agreement whereby Co. will be acquired by Kimberly for approximately \$324,000,000. The total transaction value, which is net of acquired cash and cash equivalents, is about \$276,000,000.

IMMUCOR, INC. Annual Report:

Consolidated Income Account, years ended May 31 (\$000):

	2009	2008	2007
Net sales	300,547	261,199	223,678
Cost of sales	84,536	75,710	65,923
Gross profit	216,011	185,489	157,755
Research & development expense	10,698	6,454	6,354
Selling & marketing expense	39,191	32,970	26,595
Distribution expense	13,708	11,394	9,635
General & administrative expense	31,717	25,925	22,162
Restructuring expenses		646	1,051
Amortization expense & other expenses	3,739	357	346
Total operating expenses (loss) from operations	99,053	77,746	66,143
Interest income	116,958	107,743	91,612
Interest expense	1,957	4,263	2,841
Other income (expense), net	250	371	432
Total non-operating income	dr1,684	33	133
Income before income taxes	23	3,925	2,542
Provision for income taxes	116,981	111,668	94,154
Net income (loss)	40,798	40,214	34,086
Common shares(000)	76,183	71,454	60,068
Weighted average shares outstanding-basic	70,382	69,867	68,441
Weighted average shares outstanding-diluted	71,168	71,109	70,669
Year end shares outstanding	70,457	70,136	69,087
Net income (loss) per share-basic	\$1.08	\$1.02	\$0.88
Net income (loss) per share-diluted	\$1.07	\$1.00	\$0.85
Total full-time US employees			402
Total full-time foreign employees			208
Number of full time employees	729	609	
Number of part time employees		22	
Total number of employees		631	610
Number of common stockholders	379	443	456
As is As of June 30, 2008			As of June 30, 2009

Consolidated Balance Sheet, as of May 31(\$000):

Assets:	2009	2008
Cash & cash equivalents	136,461	175,056
Trade accounts receivable, net	57,017	52,720
Inventories	38,256	32,228
Deferred income taxes, current portion	7,979	6,151
Prepaid expenses & other current assets	5,137	5,420
Total current assets	244,850	271,575
Property & equipment, net	43,461	36,426
Goodwill	97,255	36,758
Intangible assets, net	61,355	7,497
Deferred income tax assets	3,638	6,996
Other assets	781	5,698
Total assets	451,340	364,950
Liabilities:		
Accounts payable	9,344	7,546
Accrued expenses & other current liabilities	20,253	15,715
Income taxes payable	11,469	6,612
Deferred revenue - current portion	11,222	11,146
Total current liabilities	52,288	41,019
Deferred revenue	10,871	13,010
Deferred income taxes liabilities	1,272	1,031
Other long-term liabilities	2,331	2,194
Total liabilities	66,762	57,254
Common stock	7,046	7,014
Additional paid-in capital	42,012	37,325
Retained earnings (accumulated deficit)	327,242	251,059
Accumulated other comprehensive income (loss)	8,278	12,298
Total shareholders' equity	384,578	307,696

Reclassified to conform with 2009 presentation

INDIGO-ENERGY INC

New Accountants: On Oct. 5, 2009, Co. terminated the services of L J Soldinger Associates LLC as its Independent Certified Public Accountants and engaged Mark Bailey & Company, Ltd. as its new independent accountants.

INTEGRAL TECHNOLOGIES INC.

Annual Report:

Consolidated Income Account, years ended Jun. 30 (\$):

	2009	2008	2007
Other income	8,511	57,975	138,720
Income before expenses	8,511	57,975	138,720
Salaries	585,197	633,725	3,335,225
Consulting	287,204	500,850	2,006,943
Legal & accounting	263,964	305,452	324,284

	2009	2008	2007
Research & development	230,060	287,109	106,335
General & administrative	70,184	95,706	119,043
Travel & entertainment	53,934	96,162	124,930
Rent	43,170	46,659	40,486
Telephone	24,993	29,605	38,442
Bank charges & interest, net	3,090	6,932	17,878
Advertising	1,591		11,004
Bad debts (recovery)		dr6,009	
Total expenses	1,563,387	1,996,191	6,124,570
Net income (loss)	dr1,554,876	dr1,938,216	dr5,985,850
Common shares			
Weighted average shares outstanding - basic	47,360,459	45,617,756	45,230,171
Year end shares outstanding	50,305,769	45,704,969	45,514,969
Net income (loss) per share - basic	d\$0.03	d\$0.04	d\$0.13
Total number of employees	4.00	4.00	5.00
Number of common stockholders	212	201	212

Reclassified to conform with 2008 presentation
Approximately As of September 14, 2009 As of September 14, 2007 As of September 15, 2008

Consolidated Balance Sheet, as of Jun. 30(\$):

	2009	2008
Assets:		
Cash	535,231	1,104,104
Prepaid expenses	11,353	30,575
Total assets	546,584	1,134,679
Liabilities:		
Accounts payable & accruals	661,792	707,848
Total liabilities	661,792	707,848
Preferred stock & paid-in capital in excess of \$0.001 par value	308,538	308,538
Common stock & paid-in capital in excess of \$0.001 par value	30,524,475	29,219,711
Promissory notes receivable	dr29,737	dr29,737
Subscriptions received		276,500
Other comprehensive income	46,267	46,267
Earnings (deficit) accumulated during the development stage	dr30,964,751	dr29,394,448
Total stockholders' equity (deficiency)	dr115,208	426,831

INTEGRAL TECHNOLOGIES INC.

Auditor's Report: The following is an excerpt from the Report of the Independent Auditors, Pannell Kerr Forster, as it appeared in Co.'s 2009 10-K: "In our opinion, based on our audits and the report of the other auditors, these consolidated financial statements present fairly, in all material respects, the financial position of the Company as at June 30, 2009 and 2008 and the results of its operations and its cash flows for each of the years ended June 30, 2009, 2008 and 2007, and the cumulative totals for the development stage of operations from February 12, 1996 (inception) through June 30, 2009 in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in note 2 to the consolidated financial statements, the Company has no revenues and limited capital, which together raise substantial doubt about its ability to continue as a going concern. Management plans in regard to these matters are also described in note 2. These financial statements do not include any adjustments that might result from the outcome of this uncertainty."

INTERNATIONAL SPEEDWAY CORP

Earnings, 9 mos. to Aug. 31 (Consol. — \$000):

	2009	2008
Total revenues	491,410	582,004
Cost & expenses	339,366	358,515
Deprec., depl. & amort.	54,768	52,618
Operating income	97,276	170,871
Interest income	932	dr2,278
Interest expense	15,572	10,899
Other income (expense), net	dr61,722	4,744
Income taxes	22,965	61,346
Income discount oper.	dr130	dr118
Net income	dr2,181	100,974
Earn com sh:		
Primary	d\$0.04	\$2.02
Fully Diluted	d\$0.04	\$2.02
Common Shares (000):		
Fully diluted	48,546	50,026
Year-end	48,462	48,730

INTUITIVE SURGICAL INC

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2009	2008
Total revenues	729,130	643,374
Cost & expenses	480,073	415,276
Operating income	249,057	228,098
Interest income	14,549	18,843
Income taxes	108,552	93,384
Net income	155,054	153,557
Earn com sh:		
Primary	\$4.05	\$3.96
Fully Diluted	\$3.97	\$3.84
Common Shares (000):		
Fully diluted	39,046	39,978
Year-end	38,190	39,114

IRIDIUM COMMUNICATIONS INC

Stock Trading Symbol: On NMS, IRDM.

IRIDIUM COMMUNICATIONS INC

Acquisition Completed: On Sept. 29, 2009, Co. acquired Iridium Holdings LLC as its new subsidiary, in exchange for \$77,100,000 in cash and 29,443,500 shares of Co.'s common stock

IRIDIUM COMMUNICATIONS INC

New Name: On Sept. 30, 2009, Co. changed its name from GHL Acquisition Corp. to Iridium Communications Inc.

IRONCLAD PERFORMANCE WEAR CORP

New Accountant: On Oct. 1, 2009, Co.'s independent registered public accounting firm, Rotenberg and Company LLP, merged with EFP Group, to form EFP Rotenberg LLP. EFP Rotenberg LLP succeeds Rotenberg and Company LLP as the independent registered public accounting firm.

JACK HENRY & ASSOCIATES, INC.

Annual Report:

Consolidated Income Account, years ended Jun. 30 (\$000):

	2009	2008	2007
License revenue	58,434	73,553	76,403
Support & service revenue	614,242	580,334	501,722
Hardware revenue	72,917	89,039	88,342
Total revenues	745,593	742,926	666,467
Cost of license	6,885	6,698	4,277
Cost of support & service	385,837	364,140	309,919
Cost of hardware	53,472	64,862	65,469
Total cost of sales	446,194	435,700	379,665
Gross profit	299,399	307,226	286,802
Selling & marketing expenses	54,931	55,916	50,195
Research & development expenses	42,901	43,326	35,962
General & administrative expenses	43,681	43,775	40,617
Total operating expenses	141,513	143,017	126,774
Operating income	157,886	164,209	160,028
Interest income	781	2,145	3,406
Interest expense	1,357	1,928	1,757
Total interest income (expense)	dr576	217	1,649
Income (loss) from continuing operations before income taxes	157,310	164,426	161,677
Provision (benefit) for income taxes	54,208	59,139	56,033
Income (loss) from continuing operations	103,102	105,287	105,644
Income (loss) from operations of discontinued component	dr4,175	dr1,474	dr1,474
Income tax benefit (expense) from discontinued operations	3,110	511	511
Net income (loss)	103,102	104,222	104,681
Common shares(000)			
Weighted average shares outstanding - basic	84,118	88,270	90,155
Weighted average shares outstanding - diluted	84,830	89,702	92,032
Year end shares outstanding	83,614	86,401	89,102
Income per share - continuing operations - basic	\$1.23	\$1.19	\$1.17
Income per share - discontinued operations - basic	d\$.01	d\$.01	d\$.01
Net income per share - basic	\$1.23	\$1.18	\$1.16
Income per share - continuing operations - diluted	\$1.22	\$1.17	\$1.15
Income per share - discontinued operations - diluted	d\$.01	d\$.01	d\$.01
Net income per share - diluted	\$1.22	\$1.16	\$1.14
Dividends declared per share	\$0.32	\$0.28	\$0.24
Number of full time employees	3,808	3,824	3,583
Number of common stockholders	47,000	50,000	

Restated to reflect adoption of SFAS 144 for the discontinuance of Banc Insurance Services, Inc. & Banc Insurance Agency, Inc. As is As of August 21, 2009 As of August 21, 2008

Consolidated Balance Sheet, as of Jun. 30(\$000):

	2009	2008
Cash & cash equivalents	118,251	65,565
Investments, at amortized cost	1,000	997
Receivables	192,733	213,947
Income taxes receivable	2,692	
Prepaid expenses & other current assets	24,371	25,143
Prepaid cost of product	19,717	19,515
Deferred income taxes	882	4,590
Total current assets	359,646	329,757
Property & equipment, net	237,778	239,005
Prepaid cost of product	6,793	9,584
Computer software, net	82,679	74,943
Other non-current assets	11,955	10,564

OTC

Customer relationships, net	55,450	63,819	
Trade names, net	3,999	3,999	
Goodwill	292,400	289,373	
Total other assets	453,276	452,282	
Total assets	1,050,700	1,021,044	
Liabilities:			
Accounts payable	8,206	6,946	
Accrued expenses	34,018	35,996	
Accrued income taxes	1,165	15,681	
Note payable & current maturities of capital leases	63,461	70,177	
Deferred revenues	237,557	212,375	
Total current liabilities	344,407	341,175	
Deferred revenues	7,981	11,219	
Deferred income taxes	65,066	61,710	
Other long-term liabilities, net of current maturities	6,740	5,489	
Total long term liabilities	79,787	78,418	
Total liabilities	424,194	419,593	
Common stock	980	977	
Additional paid-in capital	298,378	291,120	
Retained earnings	636,733	560,534	
Treasury stock at cost	309,585	251,180	
Total stockholders' equity	626,506	601,451	

JACK HENRY & ASSOCIATES, INC.
Acquisition Completed: On Oct. 1, 2009, Co. acquired Goldleaf Financial Solutions, Inc. ('Goldleaf') as its new subsidiary, through the merger of its subsidiary, Peachtree Acquisition Corporation with and into Goldleaf, with Goldleaf continuing as the surviving corporation. Under the merger, each outstanding share of Goldleaf's common stock automatically converted into the right to receive \$0.98 in cash.

JOY GLOBAL INC
Earnings, 9 mos. to Jul. 31 (Consol. — \$000):

	07/31/09	08/01/08	
Net Sales	2,634,786	2,387,231	
Cost & expenses	2,116,576	2,028,186	
Operating income	518,210	359,045	
Interest income	4,981	9,344	
Interest expense	24,391	24,030	
Other income (expense), net	dr\$25	dr\$2,311	
Income taxes	167,650	86,950	
Income discount oper.	1,141	1,141	
Net income	330,625	256,239	
Earn com sh:			
Primary	\$3.23	\$2.37	
Fully Diluted	\$3.21	\$2.35	
Common Shares (000):			
Fully diluted	102,994	109,230	
Year-end	102,322	107,783	

KAMAN CORP.
Contracts: On Sept. 3, 2009, Co.'s subsidiary, Kaman Aerospace Corporation, received an \$864,000 contract from the U.S. Marine Corps on behalf of Team K-MAX to demonstrate the ability of the Unmanned K-MAX(R) helicopter to deliver cargo to troops in extreme environments and at high altitudes.

KENSEY NASH CORP.
Annual Report:
Consolidated Income Account, years ended Jun. 30 (\$):

	2009	2008	2007
Biomaterial sales	51,045,578	47,538,923	41,116,112
Endovascular sales	3,858,187	6,221,942	3,786,257
Total net sales	54,903,765	53,760,865	44,902,369
Royalty income	27,177,085	26,030,032	24,592,076
Total revenues	82,080,850	79,790,897	69,494,445
Cost of products sold	24,193,941	27,211,681	24,621,727
Research & development expenses	18,134,442	17,200,762	20,265,046
Selling, general & administrative expenses	9,219,001	27,575,105	20,824,026
Gain (loss) on sale of endovascular assets		dr\$1,212,478	
Total operating costs & expenses	51,547,384	73,200,026	65,710,799
Income (loss) from operations	30,533,466	6,590,871	3,783,646
Interest income	1,179,851	1,775,044	1,087,023
Interest expense	2,075,486	1,539,624	427,121
Other income (loss)	151,435	dr\$220,332	dr\$22,981
Total other income (expense) - net	dr\$744,200	15,088	636,921
Income (loss) before income tax	29,789,266	6,605,959	4,420,567
Income tax expense (benefit)	9,710,156	1,816,180	787,416
Net income (loss)	20,079,110	4,789,779	3,633,151
Common shares			
Weighted average shares outstanding - basic	11,547,266	11,891,469	11,773,317
Weighted average shares outstanding - diluted	11,897,835	12,471,298	12,580,526
Year end shares outstanding	11,145,562	11,640,221	11,930,796
Net earnings (loss) per share - basic	\$1.74	\$0.40	\$0.31
Net earnings (loss) per share - diluted	\$1.69	\$0.38	\$0.29
Total number of employees	302	302	358
Number of common stockholders	63	63	73

Number of beneficiary stockholders: 5,140; 5,500; 4,500
 Reclassified to conform with 2009 presentation: As of August 31, 2008; As of August 31, 2009; As of August 31, 2007; Approximately: As of September 9, 2008; As of September 2, 2009; As of September 6, 2007

Consolidated Balance Sheet, as of Jun. 30 (\$):

Assets:	2009	2008
Cash & cash equivalents	49,474,255	48,706,232
Investments	30,230,131	14,789,909
Trade receivables, net	4,657,850	6,617,156
Royalties receivable	6,426,072	7,010,404
Other receivables	3,362,805	3,020,295
Inventory	10,585,065	9,270,864
Deferred tax asset, current portion	2,490,406	4,277,864
Prepaid expenses & other current assets	941,966	1,859,958
Total current assets	105,168,550	94,552,682
Land	4,883,591	4,883,591
Building	46,380,229	45,869,376
Machinery, furniture & equipment	31,287,825	28,494,805
Construction in progress - new facility		135,619
Construction in progress	238,030	362,664
Total property, plant & equipment	82,789,675	79,746,055
Accumulated depreciation	24,816,780	20,147,747
Net property, plant & equipment	57,972,895	59,598,308
Deferred tax asset, non-current portion	807,538	
Acquired patents & other intangibles, net	2,685,400	3,807,977
Goodwill	4,366,273	4,366,273
Other non-current assets	90,134	103,324
Total other assets	7,948,985	8,277,574
Total assets	171,090,430	162,428,564
Liabilities:		
Accounts payable	2,100,245	2,049,318
Accrued expenses	5,541,804	6,922,904
Other current liabilities	295,764	686,267
Current portion of debt	1,399,997	1,399,997
Deferred revenue	782,906	601,131
Total current liabilities	10,120,716	11,659,617
Long-term debt	31,383,333	32,783,333
Deferred revenue, non-current	1,808,902	304,939
Deferred tax liability, non-current		420,598
Other non-current liabilities	4,502,900	2,690,421
Total liabilities	47,815,851	47,858,908
Common stock	11,142	11,640
Capital in excess of par value	65,035,608	75,242,265
Retained earnings (accumulated deficit)	61,097,706	41,018,596
Accumulated other comprehensive income (loss)	dr\$2,869,877	dr\$1,702,845
Total stockholders' equity (deficit)	123,274,579	114,569,656

Reclassified to conform with 2009 presentation
 Including approximately due from employees - Other receivables: 2008 \$1,379,000; 2009 \$2,614

KEWAUNEE SCIENTIFIC CORPORATION
Earnings, 3 mos. to Jul. 31 (Consol. — \$000):

	2009	2008
Net Sales	26,249	25,395
Cost & expenses	24,451	23,630
Operating income	1,798	1,765
Interest expense	41	89
Other income (expense), net		dr\$38
Income taxes	589	541
Net income	1,168	1,097
Earn com sh:		
Primary	\$0.42	\$0.38
Fully Diluted	\$0.42	\$0.38
Common Shares (000):		
Fully diluted	2,558	2,570
Year-end	2,565	

Consolidated Balance Sheet Items, as of Jul. 31 (\$000):

Assets:	2009	2008
Cash & equivalents	3,044	3,044
Inventories	9,348	9,348
Current assets	38,230	12,765
Net property & equip.	12,765	53,522
Total assets	53,522	
Liabilities:		
Current liabilities	19,427	177
Long-term debt	177	27,944
Stockholders' equity	27,944	

KIT DIGITAL, INC.
Acquisition Completed: On Sept. 30, 2009, Co., through its subsidiary, KIT Acquisition Corporation, acquired The FeedRoom, Inc. ('FeedRoom') and became the sole stockholder of FeedRoom. FeedRoom stockholders entitled to receive in exchange for their capital stock in FeedRoom 1,312,000 shares of Co.'s common stock, which reflects 948,636 shares of Co.'s common stock to be issued for the acquisition of FeedRoom and an additional 363,636 shares of Co.'s common stock to be issued in exchange for a \$4,000,000 indirect investment in Co. through the purchase of FeedRoom's Series F Preferred Stock by certain stockholders of FeedRoom.
KIT DIGITAL, INC.
New Accountant: On Sept. 21, 2009, Co.'s independent registered public accounting firm, Moore Stephens P.C., was dismissed. On Oct. 2, 2009, Co.

engaged Grant Thornton LLP as its new independent registered public accounting firm.

KMG CHEMICALS, INC.
Annual Report:
Consolidated Income Account, years ended Jul. 31 (\$):

	2009	2008	2007
Net sales	190,720,000	154,394,000	86,171,000
Cost of sales	126,553,000	107,563,000	55,735,000
Gross profit	64,167,000	46,831,000	30,436,000
Selling, general & administrative expenses	43,318,000	35,338,000	15,318,000
Operating income (loss)	20,849,000	11,493,000	15,118,000
Interest income	7,000	438,000	560,000
Interest expense	3,032,000	2,670,000	945,000
Other income (expense), net	dr\$340,000	dr\$55,000	6,000
Total other income (expense), net	dr\$336,000	dr\$287,000	dr\$379,000
Income (loss) from continuing operations before income taxes	17,484,000	9,206,000	14,739,000
Provision (benefit) for income tax	7,248,000	3,550,000	5,576,000
Income (loss) from continuing operations before income taxes	dr\$29,000	dr\$425,000	dr\$533,000
Income tax benefit	8,000	144,000	219,000
Income (loss) from discontinued operations, before income taxes	dr\$21,000	dr\$281,000	dr\$314,000
Net income (loss)	10,215,000	5,375,000	8,849,000
Common shares			
Weighted average shares outstanding - basic	11,085,000	10,978,000	10,573,000
Weighted average shares outstanding - diluted	11,230,000	11,232,000	11,034,000
Year end shares outstanding	11,101,345	11,034,795	10,774,224
Income (loss) per share - continuing operations - basic	\$0.92	\$0.52	\$0.87
Income (loss) per share - discontinued operations - basic		dr\$0.03	dr\$0.03
Net income (loss) per common share - basic	\$0.92	\$0.49	\$0.84
Income (loss) per share - continuing operations - diluted	\$0.91	\$0.50	\$0.83
Income (loss) per share - discontinued operations - diluted		dr\$0.02	dr\$0.03
Net income (loss) per common share - diluted	\$0.91	\$0.48	\$0.80
Number of full time employees	272	274	
Total number of employees	272	274	
Number of common stockholders	500	500	
Number of round lot holders	300	300	

Restated to reflect discontinued operations of the herbicide product line (MSMA) Approximately: As of October 10, 2008; As of October 15, 2009

Consolidated Balance Sheet, as of Jul. 31 (\$):

Assets:	2009	2008
Cash & cash equivalents	7,174,000	2,605,000
Account receivable, trade, net	21,206,000	37,126,000
Account receivable, other	1,896,000	2,060,000
Inventories, net	28,163,000	24,620,000
Current deferred tax asset		698,000
Prepaid expenses & other current assets	698,000	325,000
Total current assets	1,638,000	1,449,000
Property, plant & equipment before construction-in-progress	60,775,000	68,185,000
Construction-in-progress	53,719	56,302
Construction-in-progress	1,115,000	1,457,000
Property, plant & equipment, net	54,834,000	57,759,000
Deferred tax asset	923,000	1,295,000
Goodwill	3,778,000	3,778,000
Intangible assets, net	20,149,000	21,918,000
Restricted cash	313,000	343,000
Total other assets, net	2,736,000	2,520,000
Other assets, net	143,508,000	155,798,000
Liabilities:		
Accounts payable	16,606,000	23,016,000
Accrued liabilities	7,151,000	6,658,000
Current deferred tax liability	328,000	35,000
Current portion of long-term debt	6,966,000	7,500,000
Total current liabilities	31,051,000	37,209,000
Long-term debt, net of current portion	39,326,000	53,516,000
Deferred tax liability	874,000	
Other long-term liabilities	1,280,000	1,386,000
Total liabilities	72,531,000	92,111,000
Common stock	111,000	110,000

Additional paid-in capital	23,084,000	22,525,000
Accumulated other comprehensive income (loss)	dr1,464,000	1,134,000
Retained earnings (accumulated deficit)	49,246,000	39,918,000
Total stockholders' equity	70,977,000	63,687,000
☐ Reclassified to conform with 2009 presentation ☐ Net of accumulated amortization: 2008 \$51,000		

LANCE, INC.

Acquisition Completed: On Oct. 13, 2009, Co. acquired the Stella D'oro brand as well as certain manufacturing equipment and inventory from Stella D'oro Biscuit Co., Inc. Terms of the transaction were not disclosed.

LANDEC CORP.

Earnings, 3 mos. to Aug. 30 (Consol. — \$000):

	08/30/09	08/31/08
Total revenues	60,943	71,753
Cost & expenses	57,582	67,194
Operating income	3,361	4,559
Interest income	288	357
Interest expense	1,00	2,00
Income taxes	1,282	1,911
Net income	2,366	3,003
Balance for common	2,184	2,839
Earn com sh:		
Primary	\$0.08	\$0.11
Fully Diluted	\$0.08	\$0.11
Common Shares (000):		
Fully diluted	26,716	26,799
Year-end	26,359	

Consolidated Balance Sheet Items, as of (\$000):

	08/30/09	08/31/08
Assets:		
Cash & equivalents	3,998	3,998
Inventories	8,439	8,439
Current assets	100,716	100,716
Net property & equip.	23,325	23,325
Total assets	161,940	161,940
Liabilities:		
Current liabilities	26,468	26,468
Stockholders' equity	128,379	128,379

LAWSON SOFTWARE INC

Earnings, 3 mos. to Aug. 31 (Consol. — \$000):

	2009	2008
Total revenues	168,992	190,916
Cost & expenses	148,140	182,120
Deprec., depl. & amort.	1,880	2,627
Operating income	18,972	6,169
Interest income	318	3,048
Interest expense	4,450	3,959
Other income (expense), net	dr98	72
Income taxes	8,765	9,021
Net income	5,977	dr3,691
Earn com sh:		
Primary	\$0.04	dr\$0.02
Fully Diluted	\$0.04	dr\$0.02
Common Shares (000):		
Fully diluted	163,921	168,394
Year-end	161,704	

Consolidated Balance Sheet Items, as of Aug. 31 (\$000):

	2009	2008
Assets:		
Cash & equivalents	391,302	391,302
Current assets	597,490	597,490
Net property & equip.	56,314	56,314
Total assets	1,507,050	1,507,050
Liabilities:		
Current liabilities	370,778	370,778
Long-term debt	444,480	444,480
Stockholders' equity	648,909	648,909

LECROY CORP.

Annual Report:

Consolidated Income Account, years ended (\$000):

	06/27/09	06/28/08	06/30/07
Test & measurement products	125,456	151,077	143,244
Service & other revenues	8,511	9,409	8,056
Total revenues	133,967	160,486	151,300
Cost of revenues	63,598	70,756	69,953
Gross profit	70,369	89,730	81,347
Selling, general & administrative expenses	46,991	51,299	53,218
Research & development expenses	30,851	32,576	38,302
Reimbursement from escrow account		240	
Impairment of goodwill	105,771		
Total operating expenses	183,613	83,635	91,520
Operating income (loss)	dr113,244	6,095	dr10,173
Gain on extinguishment of convertible debt, net of issue cost write-off	9,606	338	
Write-off of bank deferred financing fees			997
Interest income	90	298	124
Interest expense	3,554	4,331	4,293
Other income (expense), net	260	dr632	dr99
Total other income (expense), net	6,402	dr4,327	dr5,265
Income (loss) before income taxes	dr106,842	1,768	dr15,438

Provision (benefit) from income taxes	cr192	56	cr2,231
Net income (loss) Common shares(000)	dr106,650	1,712	dr13,207
Weighted average shares outstanding - basic	12,003	11,749	11,702
Weighted average shares outstanding - diluted	12,003	12,007	11,702
Year end shares outstanding	12,497	12,359	12,343
Net income (loss) per share - basic	dr\$8.89	\$0.15	dr\$1.13
Net income (loss) per share - diluted	dr\$8.89	\$0.14	dr\$1.13
Number of full time employees	☐389	☐455	☐433
Number of common stockholders	☐☐346	☐☐388	☐☐376
☐ Reclassified to conform with 2009 presentation			
☐ Rounding difference, breakdown taken from note ☐ As is ☐ As of August 30, 2008 ☐ As of August 31, 2009 ☐ As of August 29, 2007			

Consolidated Balance Sheet, as of (\$000):

	06/27/09	06/28/08
Assets:		
Cash & cash equivalents	6,413	10,224
Accounts receivable, net	25,209	33,274
Inventories, net	34,987	32,886
Total other current assets	11,564	10,214
Total current assets	78,173	86,598
Property, plant & equipment, net	21,817	21,683
Goodwill	105,771	105,771
Intangible assets, net	502	972
Total other non-current assets	9,545	11,962
Total assets	110,037	226,986
Liabilities:		
Accounts payable	14,169	22,280
Accrued expenses & other current liabilities	12,983	19,201
Total current liabilities	27,152	41,481
Long-term bank debt	17,500	
Convertible notes	48,350	62,000
Deferred revenue & other non-current liabilities	3,635	4,545
Total liabilities	96,637	108,026
Common stock	129	127
Additional paid-in capital	117,055	113,693
Accumulated other comprehensive income (loss)	1,862	3,451
Retained earnings (accumulated deficit)	dr102,548	4,102
Treasury stock, at cost	3,098	2,413
Total stockholders' equity	13,400	118,960
☐ Reclassified to conform with 2009 presentation		

LEXARIA CORP

Earnings, 9 mos. to Jul. 31 (— \$):

	2009	2008
Total revenues	325,969	803,294
Cost & expenses	909,469	1,464,072
Deprec., depl. & amort.	998	844
Operating income	dr584,498	dr661,622
Interest income	94	3,298
Net income	dr584,404	dr658,324
Earn com sh:		
Primary	dr\$0.09	dr\$0.12
Fully Diluted	dr\$0.09	dr\$0.12
Common Shares:		
Fully diluted	6,209,337	5,946,515
Year-end	10,637,370	6,092,375

LEXARIA CORP

New Address: Suite 950 - 1130 West Pender Street Vancouver, BC V6E 4A4

LOGMEIN INC

Annual Report:

Consolidated Income Account, years ended Dec. 31 (\$):

	2008	2007	2006
Revenue	51,723,453	26,998,592	11,307,416
Cost of revenue	5,970,260	3,925,311	2,033,143
Gross profit	45,753,193	23,073,281	9,274,273
Research & development	11,996,947	6,661,336	3,231,644
Selling & marketing	31,631,080	19,488,123	10,049,846
General & administrative	6,583,317	3,610,850	2,945,568
Legal settlements	600,000	2,225,000	
Amortization of acquired intangibles	327,715	327,715	141,037
Total operating expenses	51,139,059	32,313,024	16,368,095
Income (loss) form operations	dr5,385,866	dr9,239,743	dr7,093,822
Interest income	276,439	425,284	454,689
Interest expense	60,094	164,495	89,628
Other income (expense)	dr110,519	dr25,273	27,743
Income (loss) before income taxes	dr5,280,040	dr9,004,227	dr6,701,018
Provision for income taxes	122,005	50,257	
Net income (loss)	dr5,402,045	dr9,054,484	dr6,701,018
Accretion of redeemable convertible preferred stock	2,348,229	1,919,366	1,789,905

Net income (loss) attributable to common stockholders	dr7,750,274	dr10,973,850	dr8,490,923
Common shares			
Weighted average shares outstanding-basic	3,933,446	3,685,656	3,434,283
Weighted average shares outstanding-diluted	3,933,446	3,685,656	3,434,283
Year end shares outstanding	3,980,278	3,891,978	3,452,786
Net earnings (loss) per share - basic	dr\$1.97	dr\$2.98	dr\$2.47
Net earnings (loss) per share - diluted	dr\$1.97	dr\$2.98	dr\$2.47
Number of full time employees	☐☐303		
Number of common stockholders	☐☐81		
☐ As of March 31, 2009 ☐ As of May 31, 2009			

Consolidated Balance Sheet, as of Dec. 31 (\$):

	2008	2007
Assets:		
Cash & cash equivalents	22,912,981	18,676,421
Accounts receivable, net	4,700,616	☐3,238,318
Prepaid expenses & other current assets	☐1,665,305	680,880
Total current assets	29,278,902	22,595,619
Property & equipment, net	4,000,497	2,261,078
Restricted cash	592,038	130,079
Acquired intangibles, net	1,493,850	2,236,784
Goodwill	615,299	615,299
Deferred offering costs	1,412,009	463,181
Other assets	22,359	
Total assets	37,414,954	28,302,040
Notes payable, current portion		1,192,321
Liabilities:		
Accounts payable	1,504,448	2,668,228
Accrued expenses	5,197,843	3,236,288
Deferred revenue, current portion	25,257,316	15,014,976
Total current liabilities	31,959,607	22,111,813
Deferred revenue, net of current portion	3,101,095	1,089,018
Other long-term liabilities	130,358	36,804
Total liabilities	35,191,060	23,237,635
Redeemable convertible preferred stock, series A	12,500,967	11,590,298
Redeemable convertible preferred stock, series B	11,628,984	10,914,780
Redeemable convertible preferred stock, series B-1	10,713,318	9,989,962
Total redeemable convertible preferred stock	34,843,269	32,495,040
Common stock	99,507	97,300
Additional paid-in capital	251,344	
Retained earnings (accumulated deficit)	dr32,980,213	dr27,578,168
Accumulated other comprehensive income (loss)	9,987	50,233
Total stockholders' equity (deficit)	dr32,619,375	dr27,430,635
☐ Approximately ☐ Due from related party - accounts receivable: 2007 750,000 ☐ Non-trade receivable due from related party - prepaid expenses and current assets: 2008 \$149,578		

LOGMEIN INC

Earnings, 6 mos. to Jun. 30 (Consol. — \$):

	2009	2008
Total revenues	35,204,237	21,341,197
Cost & expenses	30,267,866	27,832,454
Deprec., depl. & amort.	163,858	163,858
Operating income	4,772,513	dr6,655,115
Interest income	26,040	190,882
Interest expense	1,186	50,469
Other income (expense), net	dr159,918	dr84,832
Income taxes	164,175	54,551
Net income	4,473,274	dr6,654,085
Pfd. dividends	1,262,141	1,174,115
Balance for common	3,211,133	dr7,828,200
Earn com sh:		
Primary	\$0.20	dr\$2.00
Fully Diluted	\$0.20	dr\$2.00
Common Shares:		
Fully diluted	4,005,007	3,910,819
Year-end	4,033,578	

LSI INDUSTRIES INC.

Annual Report:

Consolidated Income Account, years ended Jun. 30 (\$000):

	2009	☐2008	☐2007
Net sales	233,799	305,286	337,453
Cost of products & services sold	181,972	224,859	248,274
Gross profit	51,827	80,427	89,179
Selling & administrative expenses	51,571	60,642	57,219
Income (loss) contingency	200	2,800	dr590
Goodwill & intangible asset impairment	14,467	27,955	
Operating income (loss)	dr14,411	dr10,970	32,550
Interest income	97	360	139
Interest expense	89	81	962

OTC

Income (loss) before income taxes	dr14,403	dr10,691	31,727
Income tax expense (benefit)	cr989	2,357	10,938
Net income (loss)	dr13,414	dr13,048	20,789
Common shares(000)			
Weighted average shares outstanding - basic	21,800	21,764	21,676
Weighted average shares outstanding - diluted	21,800	21,764	21,924
Year end shares outstanding	21,580	21,585	21,493
Net income (loss) per share - basic	d\$0.62	d\$0.60	\$0.96
Net income (loss) per share - diluted	d\$0.62	d\$0.60	\$0.95
Dividends per share	\$.30	\$.63	\$.51
Number of full time employees	1,160	1,360	1,440
Number of temporary employees	80	140	300
Total number of employees	1,240	1,500	1,740
Number of common stockholders	427	419	395
Number of beneficial stockholders	3,000	3,000	3,000

Reclassified to conform with 2008 presentation

Reclassified to conform with 2009 presentation

Approximately As of August 18, 2008

As of August 18, 2009

As of August 18, 2007

Consolidated Balance Sheet, as of Jun. 30(\$000):

Assets:	2009	2008
Cash & cash equivalents	13,986	6,992
Accounts & notes receivable, net	29,681	38,857
Inventories	40,196	50,509
Refundable income taxes	3,619	1,834
Other current assets	4,635	6,111
Total current assets	92,117	104,303
Land	6,501	6,190
Buildings	35,270	33,344
Machinery & equipment	61,342	62,473
Construction in progress	167	125
Property, plant & equipment, gross	103,280	102,132
Less accumulated depreciation	61,237	57,378
Net property, plant & equipment	42,043	44,754
Goodwill, net	1,558	16,025
Other intangible assets, net	12,981	15,060
Other assets, net	4,419	4,072
Total assets	153,118	184,214
Liabilities:		
Accounts payable	9,249	15,452
Accrued expenses	10,368	15,988
Total current liabilities	19,617	31,440
Other long-term liabilities	3,028	3,584
Common stock	82,833	81,665
Retained earnings	47,640	67,525
Total stockholders' equity	130,473	149,190

Reclassified to conform with 2009 presentation

LTX-CREDENCE CORP Annual Report:

Consolidated Income Account, years ended Jul. 31 (\$000):

	2009	2008	2007
Net product sales	79,626	108,448	118,317
Net service sales	57,752	27,377	29,322
Net sales	137,378	135,825	147,639
Cost of sales	87,805	67,981	77,441
Inventory-related provision	19,311		4,175
Gross profit (loss)	30,262	67,844	66,023
Engineering & product development expenses	71,165	46,020	50,044
Selling, general & administrative expenses	50,585	26,707	26,382
Impairment charges	5,799		
Amortization of purchased intangible assets	15,967		
Acquired in-process research & development	6,300		
Restructuring cost (credit)	21,205		dr377
Income (loss) from operations	dr140,759	dr4,883	dr10,026
Interest expense	6,077	1,136	4,909
Investment income	2,271	2,184	4,657
Gain on liquidation of subsidiary	2,978		
Gain on extinguishment of debt, net	2,387		
Other income (expenses), net	2,631	144	dr388
Income (loss) before income taxes - United States	dr138,915	dr12,711	dr8,119
Income (loss) before income taxes - Foreign	2,346	9,020	dr2,547
Income (loss) before income taxes	dr136,569	dr3,691	dr10,666
Provision (benefit) for income taxes	763	cr3,091	
Net income (loss)	dr137,332	dr600	dr10,666
Common shares(000)			

Weighted average shares outstanding - basic	121,938	62,611	62,130
Weighted average shares outstanding - diluted	121,938	62,611	62,130
Year end shares outstanding	127,652	62,985	62,445
Net income (loss) per common share - basic	d\$1.13	d\$0.01	d\$0.17
Net income (loss) per common share - diluted	d\$1.13	d\$0.01	d\$0.17
Number of full time employees	608	466	436
Number of temporary employees	19	16	18
Total number of employees	627	482	454
Number of common stockholders	858	833	824

Consolidated Balance Sheet, as of Jul. 31(\$000):

Assets:	2009	2008
Cash & cash equivalents	86,488	51,052
Marketable securities	9,152	20,410
Accounts receivable - trade, net	23,578	24,160
Accounts receivable - other	1,374	1,245
Inventories	35,339	22,505
Prepaid expenses & other current assets	12,163	2,750
Total current assets	168,094	122,122
Property & equipment, net	38,301	27,213
Intangible assets, net	22,933	22,933
Goodwill	43,030	14,368
Other assets	2,811	6,024
Total assets	275,169	169,727
Liabilities:		
Current portion of long-term debt	53,120	5,700
Accounts payable	18,551	14,058
Deferred revenues & customer advances	7,373	1,777
Other accrued expenses	41,827	14,081
Total current liabilities	120,871	35,616
Long-term debt, less current portion	32,610	12,200
Long-term liabilities - other	16,284	4,631
Common stock	6,351	3,150
Additional paid-in capital	695,009	573,736
Accumulated other comprehensive income (loss)	117	dr865
Retained earnings (accumulated deficit)	dr596,073	dr458,741
Total stockholders' equity	105,404	117,280

Allowances - Accounts receivable - other: 2008

Includes restricted cash: 2009 \$777,000

MAGELLAN PETROLEUM CORP. Annual Report:

Consolidated Income Account, years ended Jun. 30 (\$):

	2009	2008	2007
Oil sales	11,479,660	19,786,175	11,922,574
Gas sales	14,740,296	18,523,095	16,396,334
Other production related revenues	1,970,621	2,585,540	2,356,317
Total revenues	28,190,577	40,894,810	30,675,225
Production costs	8,153,263	8,865,663	6,965,641
Exploratory & dry hole costs	3,475,937	3,318,810	5,520,460
Salaries & employee benefits	1,708,997	1,605,341	1,549,277
Depletion, depreciation & amortization	6,785,952	18,021,236	10,693,415
Auditing, accounting & legal services	1,576,509	1,102,115	628,114
Accretion expense	531,140	716,130	517,856
Shareholder communications	633,112	392,880	459,298
Gain (loss) on sale of field equipment	dr12,072	35,235	10,346
Impairment loss	63,740		1,876,171
Other administrative expenses	3,969,658	3,591,856	2,699,733
Total costs & expenses	26,910,645	37,578,796	30,899,619
Operating income (loss)	1,279,932	3,316,014	dr224,394
Interest income	1,583,065	2,122,642	1,669,798
Income (loss) before income taxes	2,862,997	5,438,656	1,445,404
Income tax expense (benefit)	2,198,422	14,330,301	998,565
Income (loss) before minority interests	664,575	dr8,891,645	446,839
Net income (loss)	664,575	dr8,891,645	446,839
Common shares			
Weighted average shares outstanding - basic	41,500,325	41,500,325	41,500,325
Weighted average shares outstanding - diluted	41,500,325	41,500,325	41,500,325
Year end shares outstanding	41,500,325	41,500,325	41,500,325

Net income (loss) per share - basic	\$0.02	d\$0.21	\$0.01
Net income (loss) per share - diluted	\$0.02	d\$0.21	\$0.01
Total number of employees	30	29	31
Number of common stockholders	5,886	5,975	6,232

Rounding difference, breakdown taken from notes

Approximately As of October 2, 2007

As of September 10, 2008

As of September 1, 2009

Consolidated Balance Sheet, as of Jun. 30(\$):

Assets:	2009	2008
Cash & cash equivalents	34,688,842	34,615,228
Accounts receivable - trade	5,346,111	8,357,839
Accounts receivable - working interest partners	500,404	112,330
Marketable securities	997,306	1,708,222
Inventories	847,159	1,260,189
Deferred income taxes	563,853	404,160
Other assets	598,509	404,160
Total current assets	43,542,184	46,457,968
Deferred income taxes - available-for-sale (at fair value)	903,924	
Oil & gas properties (successful efforts method)	117,617,555	138,556,513
Land, buildings & equipment	2,962,649	3,346,368
Field equipment	868,504	1,040,281
Gross property & equipment	121,448,708	142,943,162
Less accumulated depletion, depreciation & amortization	103,919,971	114,495,875
Net property & equipment	17,528,737	28,447,287
Goodwill	4,020,706	4,020,706
Total assets	71,703,999	85,294,626
Liabilities:		
Accounts payable	2,688,342	2,929,445
Accrued liabilities	1,639,284	1,891,194
Income taxes payable	2,054,052	3,857,766
Total current liabilities	6,381,678	8,678,405
Deferred income taxes	1,923,907	2,507,712
Other long term liabilities	70,232	48,998
Asset retirement obligations	9,815,262	11,596,084
Total long term liabilities	11,809,401	14,152,794
Common stock	415,001	415,001
Capital in excess of par value	73,311,075	73,216,143
Retained earnings (accumulated deficit)	dr22,192,919	dr22,857,494
Accumulated other comprehensive income (loss)	1,979,763	11,689,777
Total stockholders' equity	53,512,920	62,463,427

Reclassified to conform with 2009 presentation

MAGELLAN PETROLEUM CORP. Acquisition Completed:

On Oct. 16, 2009, Co. acquired an 83.5% controlling interest in Nautilus Poplar, LLC from White Bear LLC and YEP I, SICAV - FIS for \$10,900,000.

MAGMA DESIGN AUTOMATION INC Earnings, 3 mos. to Aug. 2 (Consol. — \$000):

	08/02/09	08/03/08
Total revenues	28,841	45,742
Cost & expenses	30,890	58,238
Deprec., depl. & amort.	305	1,444
Operating income	dr2,354	dr13,940
Interest income	45	186
Interest expense	1,157	984
Other income (expense), net	dr450	dr96
Income taxes	396	440
Net income	dr4,312	dr15,274
Earn com sh:		
Primary	d\$0.09	d\$0.35
Fully Diluted	d\$0.09	d\$0.35
Common Shares (000):		
Fully diluted	47,863	43,385
Year-end	49,179	

Consolidated Balance Sheet Items, as of (\$000):

Assets:	08/02/09	08/03/08
Cash & equivalents	28,841	36,812
Current assets	30,890	91,294
Net property & equip.		8,868
Total assets		112,284
Liabilities:		
Current liabilities		113,963
Stockholders' equity		dr13,848

MEDICAL ACTION INDUSTRIES, INC. Annual Report:

Consolidated Income Account, years ended Mar. 31 (\$):

	2009	2008	2007
Net sales	296,070,000	290,528,443	217,327,993
Cost of sales	245,135,000	226,076,025	163,955,516
Gross profit	50,935,000	64,452,418	53,372,477
Selling, general & administrative expenses	40,161,000	39,672,025	30,722,819
Interest expense	2,682,000	3,406,037	1,961,151
Interest income	4,000	77,498	440,168
Income (loss) before taxes	8,096,000	21,451,854	21,128,675
Income tax expense (benefit)	3,141,000	8,226,684	8,159,329
Net income (loss)	4,955,000	13,225,170	12,969,346
Common shares			

Weighted average shares outstanding - basic	16,025,369	15,951,924	15,796,123
Weighted average shares outstanding - diluted	16,158,700	16,332,386	16,144,390
Year end shares outstanding	16,028,161	16,020,661	15,815,786
Net income (loss) per share - basic	\$0.31	\$0.83	\$0.82
Net income (loss) per share - diluted	\$0.31	\$0.81	\$0.80
Number of full time employees	854	716	703
Total number of employees	854	716	703
Number of common stockholders	100	500	500
Number of beneficiary stockholders	4,000	4,000	4,000
Reclassified to conform with 2009 presentation			
Approximately As of June 1, 2008			
As of June 1, 2009			
As of June 1, 2007			

Consolidated Balance Sheet, as of Mar. 31(\$):

Assets:	2009	2008
Cash & cash equivalents	3,459,000	2,104,000
Accounts receivable, net	21,459,000	24,039,000
Inventories, net	43,221,000	33,493,000
Prepaid expenses	906,000	952,000
Deferred income taxes	2,448,000	1,663,000
Prepaid income taxes	2,584,000	1,662,000
Other current assets	466,000	341,000
Total current assets	74,543,000	64,254,000
Property & equipment, net	40,313,000	33,681,000
Goodwill	80,699,000	80,699,000
Other intangible assets, net	15,886,000	17,424,000
Other assets, net	3,725,000	2,978,000
Total assets	215,166,000	199,036,000
Liabilities:		
Accounts payable	8,190,000	14,112,000
Accrued expenses	10,643,000	11,519,000
Current portion of capital lease obligations	39,000	125,000
Current portion of long-term debt	6,860,000	13,360,000
Total current liabilities	25,732,000	39,116,000
Deferred income taxes	14,282,000	9,720,000
Capital lease obligation, less current portion		31,000
Total long-term debt, less current portion	53,147,000	34,390,000
Total liabilities	93,161,000	83,257,000
Common stock	16,000	16,000
Additional paid-in capital, net	28,602,000	27,029,000
Accumulated other comprehensive income (loss)	dr267,000	35,000
Retained earnings (accumulated deficit)	93,654,000	88,699,000
Total shareholders' equity	122,005,000	115,779,000
Reclassified to conform with 2009 presentation		

MEDICINOVA INC

Accountant: On Sept. 29, 2009, Co. dismissed Ernst & Young LLP as its independent registered public accounting firm and engaged KPMG LLP as its new independent registered public accounting firm.

MERITAGE HOSPITALITY GROUP INC
Earnings, 9 mos. to Aug. 30 (Consol. — \$):

	08/30/09	08/31/08
Net Sales	50,039,684	43,470,760
Cost & expenses	47,015,649	42,218,663
Deprec., depl. & amort.	1,258,451	1,554,655
Operating income	1,765,584	dr302,558
Interest income	21,716	31,521
Interest expense	644,615	854,115
Other income (expense), net	dr62,226	dr104,181
Gains or losses	dr79,348	716,533
Income taxes	311,767	92,049
Net income	689,344	dr604,849

MERITAGE HOSPITALITY GROUP INC

Acquisition Completed: On Apr. 27, 2009, Co. acquired 20 Wendy's Old Fashioned Hamburger Restaurants in the Jacksonville, FL area from a Wendy's franchisee.

MICROS SYSTEMS, INC.

Annual Report:

Consolidated Income Account, years ended Jun. 30 (\$):

	2009	2008	2007
Hardware revenue	210,676,000	265,965,000	233,838,000
Software revenue	134,845,000	158,699,000	132,820,000
Service revenue	566,326,000	529,520,000	419,069,000
Total revenue	911,847,000	954,184,000	785,727,000
Cost of sales on hardware	135,775,000	171,779,000	149,085,000
Cost of sales on software	27,244,000	33,252,000	29,531,000
Cost of sales on service	264,883,000	247,954,000	195,600,000
Total cost of sales	427,902,000	452,985,000	374,216,000
Gross margin	483,945,000	501,199,000	411,511,000
Selling, general & administrative expenses	279,956,000	306,624,000	254,317,000
Research & development expenses	42,630,000	40,129,000	33,885,000
Depreciation & amortization	17,544,000	15,143,000	12,721,000

Total operating expenses	340,130,000	361,896,000	300,923,000
Income (loss) from operations	143,815,000	139,303,000	110,588,000
Interest income	8,681,000	14,725,000	10,319,000
Interest expense	895,000	286,000	371,000
Other income (expense), net	dr1,759,000	597,000	1,118,000
Total non-operating income (expense), net	6,027,000	15,036,000	11,066,000
Income (loss) before taxes, minority interests & equity in net earnings of affiliates	149,842,000	154,339,000	121,654,000
Income tax provision (credits)	49,148,000	52,167,000	40,754,000
Income (loss) before minority interests & equity in earnings of affiliates	100,694,000	102,172,000	80,900,000
Minority interests & equity in net earnings (losses) of affiliates	1,397,000	888,000	912,000
Net income (loss)	99,297,000	101,284,000	79,988,000
Effect of minority put arrangement	743,000	645,000	51,000
Net income available to common shareholders	98,554,000	100,639,000	79,937,000
Common shares			
Weighted average shares outstanding - basic	80,486,000	81,546,000	dr79,978,000
Weighted average shares outstanding - diluted	81,461,000	83,346,000	dr82,851,000
Year end shares outstanding	80,310,000	80,898,000	dr81,096,000
Net income (loss) per share - basic	\$1.22	\$1.23	dr\$1.00
Net income (loss) per share - diluted	\$1.21	\$1.21	dr\$0.97
Number of full time employees	4,757	4,619	4,360
Number of common stockholders	31,357	44,716	31,297
Reclassified to conform with 2009 presentation			
Adjusted for 100% stock dividend, February 6, 2008			
As of August 6, 2007			
As of July 29, 2008			
As of August 21, 2009			

Consolidated Balance Sheet, as of Jun. 30(\$):

Assets:	2009	2008
Cash & cash equivalents	292,257,000	377,072,000
Short-term investments	146,679,000	4,892,000
Accounts receivable, net	157,479,000	192,445,000
Inventory, net	39,783,000	64,575,000
Deferred income taxes	20,283,000	18,724,000
Prepaid expenses & other current assets	27,238,000	29,737,000
Total current assets	683,719,000	687,445,000
Long-term investments	57,823,000	65,216,000
Property, plant & equipment, net	30,520,000	29,165,000
Deferred income taxes, non-current	11,483,000	7,108,000
Goodwill, net	190,739,000	159,722,000
Intangible assets, net	17,709,000	16,168,000
Purchased & internally developed software costs, net	25,749,000	30,846,000
Other assets	6,344,000	7,336,000
Total assets	1,024,086,000	1,003,006,000
Liabilities:		
Bank lines of credit	1,090,000	989,000
Accounts payable	36,647,000	46,843,000
Accrued expenses & other current liabilities	104,821,000	124,913,000
Income taxes payable	7,999,000	6,363,000
Deferred revenue	112,146,000	115,398,000
Total current liabilities	262,703,000	294,506,000
Income taxes payable, non-current	19,611,000	18,302,000
Deferred income taxes, non-current	1,752,000	2,181,000
Other non-current liabilities	9,047,000	8,103,000
Total liabilities	293,113,000	323,092,000
Minority interests & minority ownership put arrangement	7,526,000	6,898,000
Common stock	502,000	506,000
Capital in excess of par	127,146,000	131,517,000
Retained earnings (accumulated deficit)	579,331,000	480,777,000
Accumulated other comprehensive income (loss)	16,468,000	60,216,000
Total shareholders' equity (deficit)	723,447,000	673,016,000
Reclassified to conform with 2009 presentation		

MICROSOFT CORPORATION

Earnings, 3 mos. to Sep. 30 (Consol. — \$000):

	2009	2008
Total revenues	12,920,000	15,061,000
Cost & expenses	8,438,000	9,062,000
Operating income	4,482,000	5,999,000
Other income (expense), net	165,000	207,000
Gains or losses	66,000	dr36,000
Foreign currency	55,000	dr179,000
Income taxes	1,191,000	1,618,000
Net income	3,577,000	4,373,000
Earn com sh:		
Primary	\$0.40	\$0.48
Fully Diluted	\$0.40	\$0.48
Common Shares (000):		
Fully diluted	8,983,000	9,183,000
Year-end	8,900,000	8,977,000

Consolidated Balance Sheet Items, as of Sep. 30 (\$000):

Assets:	2009
Cash & equivalents	45,551,000
Inventories	1,150,000
Current assets	88,959,000
Net property & equip.	7,512,000
Total assets	81,612,000
Liabilities:	
Current liabilities	28,761,000
Long-term debt	3,746,000
Stockholders' equity	41,212,000

MICROSTRATEGY INC.

Contracts: On Sept. 1, 2009, Co. was selected by Farmer Brothers Co. for operational reporting and analytics. Terms of the contract were not disclosed.

MIPS TECHNOLOGIES, INC.

Annual Report:

Consolidated Income Account, years ended Jun. 30 (\$000):

	2009	2008	2007
Royalties	42,521	45,593	44,422
License & contract revenue	27,672	29,984	38,888
Total revenue	70,193	75,577	83,310
Cost of sales	667	1,833	1,663
Research & development expenses	21,496	30,150	33,068
Sales & marketing expenses	11,015	17,874	22,255
General & administrative expenses	15,523	19,588	20,960
Impairment of acquired intangible assets	659	1,704	1,559
Restructuring			
Total costs & expenses	49,360	72,708	77,946
Operating income (loss)	20,833	2,869	5,364
Other income (expense), net	dr2,381	dr4,113	6,471
Income (loss) before income taxes	18,452	dr1,244	11,834
Provision for (benefit from) income taxes	7,529	3,811	3,351
Income from continuing operations	10,923	dr5,055	8,483
Income (loss) from discontinued operations, net of tax	dr22,059	dr126,780	
Gain on disposition, net of tax	1,698		
Net income (loss)	dr9,438	dr131,835	8,483
Common shares(000)			
Weighted average shares outstanding-basic	44,634	43,964	43,516
Weighted average shares outstanding-diluted	44,935	43,964	45,891
Year end shares outstanding	45,062	44,326	43,595
Income (loss) per share from continuing operations - basic	\$0.24	dr\$0.11	\$0.19
Income (loss) per share from discontinued operations - basic	dr\$0.45	dr\$2.89	
Net income (loss) per share - basic	dr\$0.21	dr\$3.00	\$0.19
Income (loss) per share from continuing operations - diluted	\$0.24	dr\$0.11	\$0.18
Income (loss) per share from discontinued operations - diluted	dr\$0.45	dr\$2.89	
Net income (loss) per share - diluted	dr\$0.21	dr\$3.00	\$0.18
Number of full time employees	146		
Number of common stockholders	3,638		
Restated to reflect the sale of Analog Business Group as discontinued operations			
As is			
Approximately As of August 31, 2009			

Consolidated Balance Sheet, as of Jun. 30(\$000):

Assets:	2009	2008
Cash & cash equivalents	44,507	12,713
Accounts receivable, net	2,461	4,950
Short term restricted cash	264	264
Prepaid expenses & other current assets	1,302	869
Total current assets	48,534	18,796
Equipment, furniture & property, net	2,608	4,290
Intangible assets, net	385	495
Goodwill	565	565
Other assets	11,314	12,542
Assets of discontinued operations	4,479	116,056
Total assets	67,885	152,744
Liabilities:		
Accounts payable	2,305	1,037
Accrued liabilities	8,568	9,821
Debt - short term	4,986	16,000
Deferred revenue	2,011	2,152
Total current liabilities	17,870	29,010
Debt - long term	7,813	

OTC

Other long-term liabilities	9,603	8,443
Total long-term liabilities	17,416	8,443
Liabilities of discontinued operations	5,938	70,371
Common stock	45	44
Additional paid-in capital	258,273	252,263
Accumulated other comprehensive income (loss)	392	15,224
Retained earnings (accumulated deficit)	dr232,049	dr222,611
Total stockholders' equity (deficit)	26,661	44,920

Reinstated to reflect the sale of Analog Business Group as discontinued operations

MMC ENERGY INC
Interest Sale Completed: On Sept. 23, 2009, Co. sold its Chula Vista and Escondido electric generating facilities and certain other assets to affiliates of Wellhead Electric Company, Inc. for \$4,865,500.

MODUSLINK GLOBAL SOLUTIONS, INC.
Annual Report:

Consolidated Income Account, years ended Jul. 31 (\$):

	2009	2008	2007
Net revenue	1,008,554,000	1,068,207,000	1,143,026,000
Cost of revenue	886,119,000	930,629,000	1,011,961,000
Gross profit	122,435,000	137,578,000	131,065,000
Selling, general & administrative exps	100,409,000	113,969,000	106,836,000
Amortization of intangible assets	5,485,000	3,773,000	4,821,000
Impairment of goodwill	164,682,000	14,000,000	
Restructuring & other indirect operating expenses	19,552,000	5,465,000	4,643,000
Total operating expenses	290,128,000	137,207,000	116,300,000
Operating income (loss)	dr167,693,000	371,000	14,765,000
Interest income	1,493,000	8,097,000	10,437,000
Interest expense (recovery), net	802,000	1,502,000	2,532,000
Other gains (losses), net	820,000	16,149,000	31,874,000
Equity in income (losses) of affiliates, net	dr16,565,000	589,000	1,726,000
Total other income (expenses)	dr15,054,000	23,333,000	41,505,000
Income (loss) from continuing operations before income taxes	dr182,747,000	23,704,000	56,270,000
Income tax expenses (benefit)	10,831,000	10,425,000	7,135,000
Income (loss) from continuing operations	dr193,578,000	13,279,000	49,135,000
Income (loss) from discontinued operations	126,000	dr4,151,000	276,000
Net income (loss)	dr193,452,000	9,128,000	49,411,000
Common shares			
Weighted average shares	45,372,000	47,747,000	48,455,400
Weighted average shares outstanding-diluted	45,372,000	47,901,000	48,832,500
Year end shares outstanding	45,086,746	46,077,806	48,574,497
Income (loss) per share-continuing operations-basic	dr\$4.26	\$.28	\$1.00
Income (loss) per share-gain (loss) from discontinued operations-basic		dr\$.09	\$\$.01
Net income (loss) per share-basic	dr\$4.26	\$0.19	\$1.01
Income (loss) per share-continuing operations-diluted	dr\$4.26	\$.28	\$1.00
Income (loss) per share-gain (loss) from discontinued operations-diluted		dr\$.09	\$\$.01
Net income (loss) per share-diluted	dr\$4.26	\$0.19	\$1.01
Number of full time employees	4,100	4,700	3,200
Number of common stockholders	5,232	5,254	5,500

Reclassified to conform with 2009 presentation
 Adjusted for 1-for-10 stock split, November 1, 2007
 Approximately As of August 31, 2008
 As of August 31, 2009
 As of August 31, 2007
 As of September 26, 2008
 As of October 8, 2009
 As of September 27, 2007

Consolidated Balance Sheet, as of Jul. 31(\$):

	2009	2008
Assets:		
Cash & cash equivalents	168,767,000	160,585,000
Available-for-sale securities	440,000	1,517,000
Short-term investments	10,000,000	
Accounts receivable-trade, net	171,090,000	213,096,000
Inventories	63,023,000	85,897,000
Prepaid expenses & other current assets	12,773,000	12,820,000
Total current assets	426,093,000	473,915,000
Property & equipment, net	61,178,000	74,889,000
Investments in affiliates	12,369,000	34,558,000

Goodwill	25,708,000	190,012,000
Other intangible assets, net	23,120,000	29,292,000
Other assets	7,353,000	7,894,000
Total assets	555,821,000	810,560,000
Liabilities:		
Current installments of obligations under capital leases	152,000	349,000
Accounts payable	122,125,000	168,190,000
Current portion of accrued restructuring	15,098,000	6,297,000
Accrued income taxes	1,803,000	1,027,000
Accrued expenses	42,277,000	52,817,000
Other current liabilities	5,793,000	3,653,000
Current liabilities of discontinued operations	1,866,000	2,840,000
Total current liabilities	189,114,000	235,173,000
Long-term portion of accrued restructuring	2,014,000	3,871,000
Obligations under capital leases, less current installments	194,000	55,000
Other long-term liabilities	16,490,000	21,648,000
Non-current liabilities of discontinued operations	2,411,000	3,839,000
Common stock	457,000	491,000
Additional paid-in capital	7,437,877,000	7,471,230,000
Treasury stock, at cost	3,813,000	35,268,000
Retained earnings (accumulated deficit)	dr7,103,228,000	dr6,909,776,000
Accumulated other comprehensive income (loss)	14,305,000	19,297,000
Total stockholders' equity	345,598,000	545,974,000

Reclassified to conform with 2009 presentation

MONRO MUFFLER BRAKE, INC.
Acquisition Completed: On Oct. 4, 2009, Co. purchased substantially all of the operating assets of Tire Warehouse Central, Inc. and its sole shareholder, Robert A. Dabrowski, for \$21,900,000 in cash.

MONTAVO INC
Earnings, 6 mos. to Jun. 30 (Consol. — \$):

	06/30/09	02/29/08
Cost & expenses	431,578	21,537
Operating income	dr431,578	dr21,537
Interest expense	39,370	3,495
Other income (expense), net	dr75	
Net income	dr471,023	dr25,032
Earn com sh:		
Primary	dr\$0.01	
Fully Diluted	dr\$0.01	
Common Shares:		
Fully diluted	37,499,308	12,720,000
Year-end	39,364,075	12,720,000

MORNINGSTAR INC
Acquisition Completed: On Sept. 28, 2009, Co. acquired a minority equity stake in PitchBook Data, Inc. Terms of the transaction were not disclosed.

MYRIAD PHARMACEUTICALS, INC.
Annual Report:

Consolidated Income Account, years ended Jun. 30 (\$000):

	2009	2008	2007
Research revenue Pharmaceutical	5,456	6,774	11,841
Other revenue		100,000	4,000
Total revenue	5,456	110,774	11,841
Research & development expense	54,611	121,526	94,929
Selling, general & administrative expense	8,981	20,600	10,250
Total costs & expenses	63,592	142,126	105,179
Income (loss) form operations	dr58,136	dr31,352	dr93,338
Other income (expense), net		dr3,017	653
Net income (loss)	dr58,136	dr34,369	dr92,685
Year end shares outstanding	23,974		
Number of full time employees	1,181		
Number of common stockholders	115		

As of September 1, 2009
 As is
 Approximately

Consolidated Balance Sheet, as of Jun. 30(\$000):

	2009	2008
Assets:		
Cash & cash equivalents	128,372	
Marketable investment securities	40,728	
Accounts receivable, net		4,547
Prepaid expenses	240	630
Total current assets	169,340	5,177
Equipment	5,338	18,253
Leasehold improvements		3,985
Equipment & leasehold improvements, gross	5,338	22,238
Less: accumulated depreciation		11,888
Equipment & leasehold improvements, net	5,338	10,350
Long-term marketable investment securities	18,905	
Other assets	94	219
Total assets	193,677	15,746

Accounts payable due to parent		14,210
Liabilities:		
Accrued liabilities	4,576	30,358
Deferred revenue		2,000
Total current liabilities	4,576	46,568
Common stock, net	240	
Additional paid-in capital	188,400	
Accumulated other comprehensive income (loss)	461	
Parent company net investment (capital deficiency)		dr30,822

NATIONAL BEVERAGE CORP.
Earnings, 3 mos. to Aug. 1 (Consol. — \$000):

	08/01/09	08/02/08
Net Sales	162,831	152,927
Cost & expenses	147,624	140,835
Operating income	15,207	12,092
Income taxes	5,414	4,341
Net income	9,793	7,751
Earn com sh:		
Primary	\$0.21	\$0.17
Fully Diluted	\$0.21	\$0.17
Common Shares (000):		
Fully diluted	46,260	46,135
Year-end	46,013	45,999

Consolidated Balance Sheet Items, as of (\$000):

	Assets:	08/01/09
Cash & equivalents		95,350
Inventories		36,665
Current assets		195,105
Net property & equip.		54,953
Total assets		272,740
Liabilities:		
Current liabilities		65,636
Stockholders' equity		180,301

NAPCO SECURITY TECHNOLOGIES, INC.
Annual Report:

Consolidated Income Account, years ended Jun. 30 (\$000):

	2009	2008	2007
Net sales	69,565	68,367	66,202
Cost of sales	53,359	47,955	42,204
Restructuring costs	1,110		
Gross profit	15,096	20,412	23,998
Selling, general & administrative expenses	20,163	17,275	17,497
Impairment of goodwill	9,686		
Restructuring costs	164		
Operating income (loss)	dr14,917	3,137	6,501
Interest expense, net	1,637	819	637
Other income			
(expense), net	dr127	dr42	dr17
Total other income (expense)	dr1,764	dr861	dr654
Income (loss) before minority interest & income taxes	dr14,681	2,276	5,847
Minority interest in income (loss) of subsidiary		dr34	dr292
Income (loss) before provision for income taxes	dr16,681	2,310	6,139
Provision (benefit) for income taxes	cr3,299	cr1,408	1,922
Net income (loss)	dr13,382	3,718	4,217
Common shares(000)			
Weighted average shares	19,096	19,263	19,961
Weighted average shares outstanding-diluted	19,096	19,802	20,599
Year end shares outstanding	19,096	19,092	19,665
Net earnings (loss) per share-basic	dr\$0.70	\$0.19	\$0.21
Net earnings (loss) per share-diluted	dr\$0.70	\$0.19	\$0.20
Number of full time employees	774	817	804
Number of common stockholders	128	128	128

Reclassified to conform with 2008 presentation
 As is
 Approximately
 As of September 25, 2008
 As of October 7, 2009
 As of Sept. 19, 2007

Consolidated Balance Sheet, as of Jun. 30(\$000):

	2009	2008
Assets:		
Cash & cash equivalents	4,109	2,765
Accounts receivable, net of reserves	19,999	25,823
Inventories	18,885	9,548
Prepaid expenses & other current assets	796	1,121
Income tax receivable	192	
Deferred income taxes	532	769
Total current assets	44,513	50,026
Inventories non-current, net	9,949	7,724
Deferred income taxes	1,585	
Property, plant & equipment, net	9,070	8,989
Intangible assets, net	15,209	
Goodwill, net	923	9,686
Other assets	337	298
Total assets	81,586	76,723
Liabilities:		
Loan payable	14,672	
Accounts payable	4,049	4,857
Accrued expenses	1,475	1,333
Accrued salaries & wages	1,913	2,543
Total current liabilities	22,109	8,733

Long-term debt	12,400
Long-term debt, net of current maturities	18,749
Accrued income taxes	213
Deferred income taxes	1,607
Minority interest in subsidiary	147
Total liabilities	41,071
Common stock	201
Additional paid-in capital	13,779
Retained earnings (accumulated deficit)	32,150
Stockholders' equity before treasury stock	46,130
Less treasury stock, at cost	5,615
Total stockholders' equity	40,515
Reclassified to conform with 2009 presentation	As reported by Company

NATIONAL TECHNICAL SYSTEMS
Earnings, 6 mos. to Jul. 31 (Consol. — \$000):

	2009	2008
Total revenues	57,428	57,185
Cost & expenses	54,454	53,302
Operating income	2,974	3,883
Interest expense	723	1,098
Other income (expense), net	135	235
Minority interest	28	27
Income taxes	966	1,239
Income discount, oper.	104	104
Net income	1,392	1,858
Earn com sh:		
Primary	\$0.15	\$0.21
Fully Diluted	\$0.15	\$0.19
Common Shares (000):		
Fully diluted	9,586	9,515
Year-end	9,310	

NUTRITION 21 INC.
Annual Report:
Consolidated Income Account, years ended Jun. 30 (\$):

	2009	2008	2007
Net sales	39,257,000	46,363,000	40,651,000
Other revenues	348,000	708,000	526,000
Total revenues	39,605,000	47,071,000	41,177,000
Cost of revenues	16,397,000	17,609,000	13,718,000
Advertising & promotion expenses	17,707,000	33,478,000	33,448,000
General & administrative expenses	3,883,000	6,197,000	6,274,000
Research & development expenses	364,000	954,000	1,241,000
Depreciation & amortization	1,106,000	2,259,000	3,257,000
Impairment of goodwill & other intangibles assets with indefinite lives	17,539,000		678,000
Total costs & expenses	56,996,000	60,497,000	58,616,000
Operating income (loss)	dr17,391,000	dr13,426,000	dr17,439,000
Interest income	93,000	315,000	440,000
Interest expense	4,463,000	3,817,000	2,135,000
Income (loss) before income taxes	dr21,761,000	dr16,928,000	dr19,134,000
Income taxes	cr952,000	14,000	14,000
Net income (loss)	dr21,809,000	dr16,942,000	dr19,148,000
Common shares			
Weighted average shares outstanding - basic	67,195,724	61,796,508	57,462,944
Weighted average shares outstanding - diluted	67,195,724	61,796,508	57,462,944
Year end shares outstanding	71,231,450	63,583,205	60,946,443
Net earnings (loss) per share - basic	d\$0.31	d\$0.27	d\$0.33
Net earnings (loss) per share - diluted	d\$0.31	d\$0.27	d\$0.33
Number of full time employees	20	20	30
Total number of employees	20		
Number of common stockholders	464	467	478
Reclassified to conform with 2008 presentation	As reported by Company	As of Sept. 22, 2008	As of October 1, 2009

Consolidated Balance Sheet, as of Jun. 30(\$):

	2009	2008
Assets:		
Cash & cash equivalents	1,373,000	4,817,000
Accounts receivable	2,752,000	2,922,000
Other receivables	516,000	286,000
Inventories, net	3,878,000	1,014,000
Prepaid expenses & other current assets	467,000	1,483,000
Total current assets	8,986,000	10,522,000
Property & equipment, net	46,000	69,000
Patents, trademarks & other amortizable intangibles, net	766,000	1,540,000
Goodwill	636,000	15,395,000
Other intangibles with indefinite lives	3,000,000	5,379,000
Other assets	1,389,000	2,981,000
Investments		3,740,000
Total assets	14,823,000	39,626,000
Short-term borrowings		3,000,000

Liabilities:

Accounts payable	4,439,000	4,221,000
Accrued expenses	2,218,000	2,575,000
Deferred income taxes	361,000	1,228,000
Current portion of long-term debt	4,457,000	
6% Series I convertible preferred stock subject to mandatory redemption		3,270,000
Total current liabilities	11,475,000	14,294,000
Long-term debt	1,200,000	4,185,000
8% Series J convertible preferred stock subject to mandatory redemption	13,218,000	11,594,000
Total liabilities	25,893,000	32,225,000
Common stock	353,000	315,000
Additional paid-in capital	117,761,000	115,721,000
Retained earnings (accumulated deficit)	dr129,184,000	dr108,375,000
Accumulated other comprehensive income (loss)		dr260,000
Total stockholders' equity	dr11,070,000	7,401,000
Reclassified to conform with 2009 presentation	As reported by Company	

NUTRITION 21 INC.
Auditor's Report: The following is an excerpt from the Report of the Independent Auditors, J. H. Cohn LLP, as it appeared in Co.'s 2009 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the consolidated financial position of Nutrition 21, Inc. and subsidiaries as of June 30, 2009 and 2008, and their consolidated results of operations and cash flows for each of the years in the three-year period ended June 30, 2009, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has incurred significant losses for several years and has relied on financing activities to supplement cash from operations and is past due or in forbearance agreement for \$4.4 million of debt at June 30, 2009. In addition, the Company has a working capital deficiency of approximately \$2.5 million and an accumulated deficit of \$129.2 million at June 30, 2009. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

OMEROS CORP
Annual Report:
Consolidated Income Account, years ended Dec. 31 (\$000):

	2008	2007	2006
Grant revenue	1,170	1,923	200
Research & development	17,850	15,922	9,637
Acquired in-process research & development			10,891
General & administrative	7,845	10,398	3,625
Total operating expenses	25,695	26,320	24,153
Operating income (loss)	dr24,525	dr24,397	dr23,953
Investment income	661	1,582	1,088
Interest expense	335	151	91
Other income (expense), net	372	dr125	179
Net income (loss)	dr23,827	dr23,091	dr22,777
Common shares(000)			
Weighted average shares outstanding - basic	2,884	2,168	1,885
Weighted average shares outstanding - diluted	2,884	2,168	1,885
Year end shares outstanding	2,951	2,882	2,537
Net income (loss) per common share - basic	d\$8.26	d10.65	d12.08
Net income (loss) per common share - diluted	d\$8.26	d10.65	d12.08
Number of full time employees	62		
Number of common stockholders	77		
Number of preferred stockholders	475		
Number of stockholders	552		
As is As of August 31, 2009			

Consolidated Balance Sheet, as of Dec. 31(\$000):

	2008	2007
Assets:		
Cash & cash equivalents	12,726	5,925
Short-term investments	7,256	18,157
Grant & other receivables	207	190
Prepaid expenses & other current assets	289	189
Total current assets	20,478	24,461
Deferred offering costs		1,462
Property & equipment, net	918	839
Intangible assets	60	164
Restricted cash	193	209
Other assets	32	27
Total assets	21,681	27,162
Liabilities:		
Accounts payable	1,229	2,567
Accrued expenses	3,764	2,296

Preferred stock warrant liability	1,780	1,562
Deferred revenue	232	500
Current portion of notes payable	16,556	1,010
Total current liabilities	23,561	7,935
Notes payable, less current portion	118	
Convertible preferred stock: liquidation preference	89,168	89,168
Common stock	30	29
Additional paid-in capital	6,150	3,466
Accumulated other comprehensive income (loss)	dr99	dr4.00
Deferred stock-based compensation		12
Deficit accumulated during the development stage	dr97,247	dr73,420
Total shareholders' equity (deficit)	dr91,166	dr69,941

1-800 FLOWERS.COM, INC.
Annual Report:
Consolidated Income Account, years ended (\$000):

	06/28/09	06/29/08	07/01/07
Net revenues	713,950	739,211	725,650
Cost of revenues	432,744	426,916	419,083
Gross profit	281,206	312,295	306,567
Marketing & sales expense	175,839	183,430	180,238
Technology & development expense	21,000	19,611	18,871
General & administrative expense	50,451	52,107	50,236
Depreciation & amortization	21,010	17,822	15,353
Goodwill & intangible impairment	85,438		
Total operating expenses	353,738	272,970	264,698
Operating income (loss)	dr72,532	39,325	41,869
Interest income	314	826	1,077
Interest expense	6,269	5,039	7,212
Deferred financing write-off	3,245		
Other income (expense), net	dr95	43	2,00
Total other income (expense), net	dr9,295	dr4,170	dr6,133
Income (loss) from continuing operations before income taxes	dr81,827	35,155	35,736
Income tax expense (benefit) from continuing operations	cr15,326	13,126	14,755
Income (loss) from continuing operations	dr66,501	22,029	20,981
Operating income (loss) from discontinued operations	dr4,996	dr1,785	dr6,727
Impairment of discontinued business	dr34,758		
Income tax benefit (expense) from discontinued operations	7,838	810	2,864
Income (loss) from discontinued operations	dr31,916	dr975	dr3,863
Net income (loss)	dr98,417	21,054	17,118
Common shares(000)			
Weighted average shares outstanding - basic	63,565	63,074	63,786
Weighted average shares outstanding - diluted	63,565	65,458	65,526
Year end shares outstanding	63,467	63,502	62,566
Income (loss) per share - continuing operations - basic	d\$1.05	\$.35	\$.33
Income (loss) per share - discontinued operations - basic	d\$.50	d\$.02	d\$.06
Net income (loss) per share - basic	d\$1.55	\$0.33	\$0.27
Income (loss) per share - continuing operations - diluted	d\$1.05	\$.34	\$.32
Income (loss) per share - discontinued operations - diluted	d\$.50	d\$.01	d\$.06
Net income (loss) per share - diluted	d\$1.55	\$0.32	\$0.26
Total number of employees	2,300		
Number of class A common stockholders	273		
Number of class B common stockholders	20		
Restated to reflect the sale of the Home & Children's Gifts business segment as discontinued operations	As of Sept. 4, 2009	As of Sept. 4, 2009	As of Sept. 4, 2009

OTC

Cash & equivalents	29,562	12,124	Accumulated other
Receivables, net	11,335	12,471	comprehensive in-
Inventories	45,854	38,844	come (loss)
Deferred tax assets	12,666	7,977	dr296
Prepaid & other current			dr51
assets	4,518	4,263	Retained earnings (ac-
Current assets of dis-			cumulated deficit)
continued operations	18,143	33,871	dr58,343
Total current assets	122,078	109,550	dr57,319
Property, plant &			Total stockholders' eq-
equipment, net	54,770	50,275	uity
Goodwill	41,205	105,899	26,684
Other intangibles, net	42,822	65,421	22,485
Deferred income taxes	11,725		
Other assets	3,952	3,912	
Non-current assets of			
discontinued opera-			
tions	9,575	36,281	
Total assets	286,127	371,338	
Liabilities:			
Accounts payable & ac-			
crued expenses	52,251	57,815	
Current maturities of			
long-term debt & ob-			
ligations under capi-			
tal leases	22,337	12,801	
Current liabilities of dis-			
continued operations	3,811	5,518	
Total current liabilities	78,399	76,134	
Long-term debt & obli-			
gations under capital			
leases	70,518	55,250	
Deferred taxes liabili-			
ties		5,527	
Other liabilities	3,270	2,759	
Non-current liabilities			
of discontinued opera-			
tions	157	203	
Total liabilities	152,344	139,873	
Class A common stock	317	314	
Class B common stock	421	421	
Additional paid-in capi-			
tal	281,247	279,718	
Retained earnings (ac-			
cumulated deficit)	dr116,256	dr17,839	
Treasury stock, at cost	31,946	31,149	
Total stockholders' eq-			
uity	133,783	231,465	

OPENTABLE INC.

Annual Report:
Consolidated Income Account, years ended Dec. 31 (\$000):

Revenues	2008	2007	2006
Operations & support	55,844	41,148	27,168
Sales & marketing	17,760	12,603	9,548
Technology	14,830	11,326	7,675
General & administrative	9,511	5,863	4,024
Total cost & expenses	13,117	12,212	5,972
Income (loss) from operations	55,218	42,004	27,219
Other income, net	626	dr856	dr51
Income before income taxes	468	951	421
Income tax expense (benefit)	1,094	95	370
Net income (loss)	2,118	cr9,121	176
Common shares(000)	dr1,024	9,216	194
Weighted average shares			
outstanding-basic	10,016	9,522	9,132
Weighted average shares			
outstanding-diluted	10,016	20,019	19,523
Year end shares			
outstanding	10,944	10,887	9,755
Net earnings (loss) per share-basic	dr\$0.10	\$0.97	\$0.02
Net earnings (loss) per share-diluted	dr\$0.10	\$0.46	\$0.01
Number of common stockholders	22,335		
Number of full time employees	304		

As of March 31, 2009 Approximately

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2008	2007
Cash & cash equivalents	5,528	21,661
Short-term investments	17,259	
Accounts receivable, net	6,331	5,225
Prepaid expenses & other current assets	942	676
Deferred tax asset	4,828	1,669
Restricted cash	156	206
Total current assets	35,044	29,437
Property & equipment, net	11,125	8,378
Deferred tax asset	3,343	7,786
Other assets	1,371	213
Total assets	50,883	45,814
Liabilities:		
Accounts payable & accrued expenses	7,855	10,545
Accrued compensation	2,772	2,310
Deferred revenue	1,210	987
Dining rewards payable	8,462	5,836
Total current liabilities	20,299	19,678
Deferred revenue	3,900	3,651
Total liabilities	24,199	23,329
Convertible preferred stock, series A	6,925	6,925
Convertible preferred stock, series B	14,984	14,984
Common stock	1.00	1.00
Additional paid-in capital	64,060	58,592
Treasury stock	647	647

Accumulated other comprehensive in-		
come (loss)	dr296	dr51
Retained earnings (ac-		
cumulated deficit)	dr58,343	dr57,319
Total stockholders' eq-		
uity	26,684	22,485

OPLINK COMMUNICATIONS INC.

Annual Report:
Consolidated Income Account, years ended Jun. 30 (\$000):

Revenues	2009	2008	2007
Cost of revenues	143,732	176,253	107,499
Stock compensation expense	110,611	140,539	78,588
Total cost of revenues	459	456	315
Gross profit (loss)	111,070	140,995	78,903
Research & development expenses	32,662	35,258	28,596
Stock compensation expense	10,819	14,393	6,796
Total research & development expenses	980	1,022	618
Sales & marketing expenses	11,799	15,415	7,414
Stock compensation expense	8,076	10,501	6,064
Total sales & marketing expenses	1,105	1,001	733
General & administrative expenses	9,181	11,502	6,797
Stock compensation expense	9,639	14,268	7,102
Total general & administrative expenses	2,848	5,452	3,045
Impairment charge & other costs	12,487	19,720	10,147
Transitional costs for contract manufacturing & other costs	10,829	626	
Merger fees	2,285	5,618	216
Amortization of intangible & other assets	1,648	1,519	222
Total operating expenses	45,944	56,685	26,247
Income (loss) from operations	dr13,282	dr21,427	2,349
Interest & other income, net	3,066	7,518	9,666
Gain (loss) on sale of assets	dr1,533	2,305	dr18
Income (loss) before income taxes	dr11,749	dr11,604	11,997
Minority interest		dr5,891	dr1,418
Provision for income taxes	2,074	1,045	241
Net income (loss)	dr13,823	dr6,758	13,174
Common shares(000)			
Weighted average shares			
outstanding-basic	20,589	21,533	22,071
Weighted average shares			
outstanding-diluted	20,589	21,533	22,942
Year end shares			
outstanding	20,498	20,730	23,168
Net income (loss) per share-basic	dr\$0.67	dr\$0.31	\$0.60
Net income (loss) per share-diluted	dr\$0.67	dr\$0.31	\$0.57
Total number of employees	2,260	2,828	2,039
Number of common stockholders	72	61	70

As of August 29, 2008 As of August 31, 2009 As of August 31, 2007

Consolidated Balance Sheet, as of Jun. 30(\$000):

Assets:	2009	2008
Cash & cash equivalents	49,702	72,001
Short-term investments	115,774	50,077
Accounts receivable, net	29,023	34,200
Inventories, net	10,031	27,950
Prepaid expenses & other current assets	2,648	4,949
Total current assets	207,178	189,177
Long-term investments	3,180	20,003
Property, plant & equipment, net	30,318	34,206
Goodwill & intangible assets, net	8,848	23,487
Other assets	423	1,867
Total assets	249,947	268,740
Liabilities:		
Accounts payable	7,580	16,014
Accrued liabilities	10,044	11,756
Income taxes payable	644	1,000
Accrued transitional costs for contract manufacturing & other costs	160	341
Restructuring accrual		370
Total current liabilities	18,428	29,481
Income taxes payable, non-current	2,816	766
Other non-current liabilities		676
Total liabilities	21,920	30,470
Common stock	20	21
Additional paid-in capital	453,083	449,492
Accumulated other comprehensive in-		
come (loss)	8,246	8,256

Retained earnings (ac-		
cumulated deficit)	dr233,322	dr219,499
Total stockholders' eq-		
uity	228,027	238,270

Reclassified to conform with 2009 presentation

ORACLE CORP.

Earnings, 3 mos. to Aug. 31 (Consol. — \$000):

Total revenues	2009	2008
Cost & expenses	5,054,000	5,331,000
Deprec., depl. & amort.	2,883,000	3,397,000
Operating income	431,000	413,000
Interest income	1,740,000	1,521,000
Interest expense	35,000	88,000
Other income (expense), net	179,000	159,000
Foreign currency	dr14,000	dr16,000
Income taxes	dr19,000	9,000
Net income	438,000	367,000
Earn com sh:		
Primary	\$0.22	\$0.21
Fully Diluted	\$0.22	\$0.21
Common Shares (000):		
Fully diluted	5,063,000	5,235,000
Year-end	5,012,000	5,154,000

Consolidated Balance Sheet Items, as of Aug. 31 (\$000):

Assets:	2009
Cash & equivalents	16,098,000
Current assets	24,445,000
Net property & equip.	1,924,000
Total assets	52,654,000
Liabilities:	
Current liabilities	9,160,000
Long-term debt	13,723,000
Stockholders' equity	26,143,000

ORIGINAL SIXTEEN TO ONE MINE, INC.

Earnings, 3 mos. to Mar. 31 (— \$):

Net Sales	2009	2008
Cost & expenses	47,333	100,430
Deprec., depl. & amort.	58,028	175,299
Operating income	4,898	4,902
Other income (expense), net	dr15,593	dr79,771
Income taxes	dr23,175	dr20,490
Net income	800	800
Common Shares:		
Fully diluted	dr38,768	dr101,061
Year-end	13,373,505	12,905,505
Balance Sheet Items, as of Mar. 31(\$):		

Assets:	2009
Cash & equivalents	4,020
Inventories	641,816
Current assets	649,741
Net property & equip.	100,686
Total assets	1,474,881
Liabilities:	
Current liabilities	1,559,917
Long-term debt	97,236
Stockholders' equity	dr182,272

OVERLAND STORAGE, INC.

New Accountant: On Oct. 12, 2009, Co. dismissed its independent registered public accounting firm, PricewaterhouseCoopers LLP. On Oct. 16, 2009, Co. engaged Moss Adams LLP, as its new independent registered public accounting firm.

PATRICK INDUSTRIES, INC.

Annual Report:
Consolidated Income Account, years ended Dec. 31 (\$):

Net sales	2008	2007	2006
Cost of goods sold	325,151,000	370,210,000	302,869,000
Restructuring charges	297,133,000	323,964,000	264,679,000
Gross profit	779,000	2,181,000	
Warehouse & delivery expenses	27,239,000	44,065,000	38,190,000
Selling, general & administrative expenses	16,533,000	18,879,000	14,068,000
Goodwill impairment	26,859,000	26,712,000	19,626,000
Intangible assets impairments	27,374,000		
Restructuring charges	29,353,000		
Amortization of intangible assets	202,000	183,000	
Gain on sale of fixed assets	1,716,000	1,001,000	99,000
Total operating expenses	4,566,000	231,000	103,000
Operating income (loss)	97,471,000	46,544,000	33,690,000
Interest expense, net	dr70,232,000	dr2,479,000	4,500,000
Income (loss) from continuing operations before income taxes (credit)	6,377,000	6,529,000	1,631,000
Income taxes (credit)	dr76,609,000	dr9,008,000	2,869,000
Income (loss) from continuing operations	cr9,952,000	cr2,928,000	1,201,000
Income (loss) from discontinued operations	dr66,657,000	dr6,080,000	1,668,000
Income taxes (credit) discontinued operations	dr7,699,000	351,000	1,654,000
Income (loss) from discontinued operations	2,849,000	dr114,000	dr693,000
Net income (loss)	dr4,850,000	237,000	961,000
	dr71,507,000	dr5,843,000	2,629,000

Common shares			
Weighted average shares			
outstanding-basic	8,009,000	5,653,000	4,930,000
Weighted average shares			
outstanding-diluted	8,009,000	5,653,000	4,978,000
Year end shares			
outstanding	9,025,939	6,002,461	
Earnings (loss) per share-continuing operations-basic	\$8.32	\$1.07	\$.34
Earnings per share-income from discontinued operations-basic	\$.61	\$.04	\$.19
Net earnings (loss) per share-basic	\$8.93	\$1.03	\$.53
Earnings per share from continuing operations-diluted	\$8.32	\$1.07	\$.34
Earnings per share-income from discontinued operations-diluted	\$.61	\$.04	\$.19
Net earnings (loss) per share-diluted	\$8.93	\$1.03	\$.53
Total number of employees	924		
Number of common stockholders	400		
Number of beneficiary stockholders	1,300		

Restated to reflect the discontinued operation of the aluminium extrusion operation. Restated to reflect the sale of certain assets and the business of American Hardwoods, Inc. as discontinued operation. Adjusted for 0.2580693-for-1 rights offering, June 20, 2008. Approximate As of March 13, 2009.

Consolidated Balance Sheet, as of Dec. 31(\$):

Assets:	2008	2007
Cash & cash equivalents	2,672,000	151,000
Trade receivables, net	8,290,000	10,954,000
Inventories	21,471,000	34,721,000
Income taxes receivable	37,000	3,728,000
Prepaid expenses & other current assets	2,766,000	4,540,000
Deferred tax assets		1,605,000
Assets held for sale	15,816,000	24,251,000
Total current assets	51,052,000	79,950,000
Property, plant & equipment, net	34,621,000	43,727,000
Goodwill	2,140,000	29,514,000
Intangible assets, net	7,400,000	38,469,000
Deferred financing costs, net	2,270,000	1,861,000
Other non-current assets	3,010,000	2,721,000
Total assets	100,493,000	196,242,000
Liabilities:		
Current maturities of long-term debt	14,741,000	8,628,000
Short-term borrowings	18,200,000	1,479,000
Accounts payable	5,156,000	14,349,000
Accrued liabilities	7,252,000	7,568,000
Total current liabilities	45,349,000	32,024,000
Long-term debt, less current maturities & discount	27,367,000	71,501,000
Deferred compensation & other liabilities	5,708,000	4,180,000
Deferred tax liabilities	1,309,000	16,604,000
Total liabilities	79,733,000	124,309,000
Common stock	53,522,000	32,635,000
Accumulated other comprehensive income (loss)	dr1,439,000	dr672,000
Additional paid-in-capital	362,000	148,000
Retained earnings (accumulated deficit)	dr31,685,000	39,822,000
Total shareholders' equity	20,760,000	71,933,000

Restated to reflect the discontinued operation of the aluminium extrusion operation. Restated to reflect the sale of certain assets and the business of American Hardwoods, Inc. as discontinued operation. Net of accumulated amortization - Deferred financing costs: 2007 \$265,000; 2008 \$891,000

PAYCHEX INC Earnings, 3 mos. to Aug. 31 (Consol. — \$000):

	2009	2008
Total revenues	500,214	534,085
Cost & expenses	310,347	312,500
Operating income	189,867	221,585
Other income (expense), net	905	3,051
Income taxes	67,152	75,927
Net income	123,620	148,709
Earn com sh:		
Primary	\$0.34	\$0.41
Fully Diluted	\$0.34	\$0.41
Common Shares (000):		
Fully diluted	361,362	361,040
Year-end	361,382	360,795

Consolidated Balance Sheet Items, as of Aug. 31 (\$000):

Assets:	2009	2008
Cash & equivalents	315,323	
Current assets	4,190,227	
Net property & equip.	268,317	
Total assets	4,644,345	
Liabilities:		
Current liabilities	3,196,256	
Stockholders' equity	1,364,862	

PENN MILLERS HOLDINGS CORP. Annual Report:

Consolidated Income Account, years ended Dec. 31 (\$000):

	2009	2008	2007
Operating income (loss)	dr4,845	1,980	1,853
Interest income, net	709	1,029	958
Foreign currency gain (loss)	64	287	dr84
Impairment on long-term investment	1,494	2,614	
Other income (expenses)	6.00	52	19
Total other income (expenses)	dr715	dr1,246	893
Income (loss) before income taxes	dr5,560	734	2,746
Income tax expense (benefit)	cr2,035	cr261	1,287
Net income (loss)	dr3,525	995	1,459

	2008	2007	2006
Premiums earned	78,737	70,970	64,645
Investment income, net of investment expense	5,335	5,324	4,677
Realized investment (losses) gains, net	dr5,819	dr702	349
Other income	411	508	345
Total revenues	78,664	76,100	70,016
Losses & loss adjustment expenses	57,390	49,783	43,766
Amortization of deferred policy acquisition costs	23,081	21,930	20,080
Underwriting & administrative expenses	3,481	2,233	3,216
Interest expense	184	125	222
Other expense, net	365	184	314
Total losses and expenses	84,501	74,255	67,598
Income (loss) from continuing operations, before income taxes	dr5,837	1,845	2,418
Income tax (benefit) expense	cr1,378	396	506
Income (loss) from continuing operations	dr4,459	1,449	1,912
Discontinued operations - income (loss) on discontinued operations, before income taxes	dr3,090	dr489	292
Discontinued operations - income tax (benefit) expense	170	126	dr124
Income (loss) on discontinued operations	dr2,920	dr363	168
Net income (loss)	dr7,379	1,086	2,080
Number of full time employees	111		

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2008	2007
Fixed maturities - available for sale, at fair value	121,914	112,769
Fixed maturities - equity securities, at fair value		13,409
Total investments	121,914	126,178
Cash & cash equivalents	11,959	10,134
Premiums & fees receivable	31,080	32,489
Reinsurance receivables & recoverables	20,637	15,640
Deferred policy acquisition costs	10,601	11,014
Prepaid reinsurance premiums	4,342	4,234
Accrued investment income	1,431	1,499
Property & equipment, net of accumulated depreciation	4,231	4,401
Income taxes receivable	1,508	1,056
Deferred income taxes	4,728	1,872
Other assets	3,864	3,972
Deferred offering costs	1,015	
Assets held for sale	3,214	7,124
Total assets	220,524	219,613
Liabilities:		
Losses & loss adjustment expense reserves	108,065	95,956
Unearned premiums	45,322	46,595
Accounts payable & accrued expenses	13,353	12,874
Borrowing under line of credit	950	
Long-term debt	1,432	1,745
Liabilities held for sale	647	1,042
Total liabilities	169,769	158,212
Retained earnings (accumulated deficit)	51,914	59,293
Accumulated other comprehensive income (loss)	dr1,159	2,108
Total stockholders' equity (deficit)	50,755	61,401

PENNICHUCK CORP. New Accountant:

On Oct. 1, 2009, Co.'s independent registered public accounting firm, Beard Miller Company L.P., resigned and Co. engaged ParentBeard LLC as Co.'s new independent registered public accounting firm.

PERCEPTON, INC. Annual Report:

	2009	2008	2007
Net sales	61,536	72,512	62,252
Cost of sales	40,628	42,693	35,848
Gross profit	20,908	29,819	26,404
Selling, general & administrative expenses	16,684	19,263	16,666
Engineering, research & development	8,012	8,576	7,885
Restructuring charge	1,057		
Total operating expenses	25,753	27,839	24,551

Operating income (loss)	dr4,845	1,980	1,853
Interest income, net	709	1,029	958
Foreign currency gain (loss)	64	287	dr84
Impairment on long-term investment	1,494	2,614	
Other income (expenses)	6.00	52	19
Total other income (expenses)	dr715	dr1,246	893
Income (loss) before income taxes	dr5,560	734	2,746
Income tax expense (benefit)	cr2,035	cr261	1,287
Net income (loss)	dr3,525	995	1,459

Consolidated Balance Sheet, as of Jun. 30(\$000):

Assets:	2009	2008
Cash & cash equivalents	22,654	22,157
Short-term investments	1,241	
Billed receivables, net	8,975	16,948
Unbilled receivables	296	5,044
Other receivables	357	398
Inventories, net	10,005	8,285
Deferred taxes	2,290	2,655
Other current assets	2,909	4,315
Total current assets	48,727	59,802
Building & land	6,013	6,013
Machinery & equipment	13,418	13,581
Furniture & fixtures	869	1,074
Gross property & equipment	20,300	20,668
Less-accumulated depreciation & amortization	13,763	13,407
Net property & equipment	6,537	7,261
Long-term investments	2,192	3,104
Deferred tax asset	7,903	5,026
Total assets	65,539	75,193
Liabilities:		
Accounts payable	2,461	2,257
Accrued liabilities & expenses	2,197	4,867
Accrued compensation	1,192	1,785
Income taxes payable	69	1,066
Deferred revenue	2,975	4,594
Total current liabilities	8,894	14,569
Accrued taxes	765	765
Total long-term liabilities	765	765
Total liabilities	9,659	15,334
Common stock	89	88
Accumulated other comprehensive income (loss)	718	2,232
Additional paid-in capital	40,914	40,035
Retained earnings (accumulated deficit)	13,979	17,504
Total shareholders' equity	55,700	59,859

Net of reserves - Inventories: 2008 \$1,304,000; 2009 \$646,000

PERRIGO COMPANY Acquisition Completed:

On Sept. 21, 2009, Co. purchased the ANDA for clindamycin phosphate (1%) and benzoyl peroxide (5%) gel from KV Pharmaceutical Co. for \$14,000,000 in cash at closing and a \$2,000,000 milestone payment upon the completion of a successful technical transfer.

PERVASIVE SOFTWARE INC. Annual Report:

	2009	2008	2007
Product licenses	32,322	29,343	28,851
Services & other revenues	14,896	13,124	11,932
Total revenues	47,218	42,467	40,783
Cost of product licenses	1,287	2,229	3,437
Cost of services & other revenues	4,569	14,244	14,439
Sales & marketing expense	18,697	17,949	15,349
Research & development expense	10,567	10,205	9,819
General & administrative expense	5,389	5,084	5,539
Total costs & expenses	40,509	39,711	38,583
Operating income (loss)	6,709	2,756	2,200



Interest & other income	696	1,659	2,269
Income (loss) before income taxes	7,405	4,415	4,469
Income tax provision (benefit)	2,094	1,405	432
Net income (loss)	5,311	3,010	4,037
Common shares(000)			
Weighted average shares outstanding - basic	17,646	19,558	21,475
Weighted average shares outstanding - diluted	18,431	19,951	21,744
Year end shares outstanding	18,065	19,105	21,081
Net income (loss) per share - basic	\$0.30	\$0.15	\$0.19
Net income (loss) per share - diluted	\$0.29	\$0.15	\$0.19
Number of full time employees	3217	3219	3178
Number of common stockholders	3230	3240	3240

□ Including share-based compensation expense - Cost of service & other revenues: 2008 \$47,000; 2007 \$70,000
 □ Including share-based compensation expense - Sales & marketing: 2008 \$494,000; 2007 \$594,000
 □ Including share-based compensation expense - Research & development: 2008 \$212,000; 2007 \$240,000
 □ Including share-based compensation expense - General & administrative: 2008 \$1,040,000; 2007 \$1,192,000
 □ As is □ Approximately □ As of August 31, 2008 □ As of August 31, 2007 □ As of August 31, 2009

Consolidated Balance Sheet, as of Jun. 30(\$000):

Assets:	2009	2008
Cash & cash equivalents	18,029	33,190
Marketable securities	25,381	11,759
Trade accounts receivable, net	7,852	5,581
Deferred income tax assets	818	744
Prepaid expenses & other current assets	1,227	1,249
Total current assets	53,307	52,523
Property & equipment, net	1,474	1,474
Purchased technology, net	22	626
Goodwill	38,508	38,508
Deferred income tax assets	1,169	1,310
Other assets	226	303
Total assets	94,706	94,744
Liabilities:		
Trade accounts payable	1,008	352
Accrued payroll & payroll related costs	2,020	1,753
Deferred rent & lease related accruals	928	1,253
Other accrued expenses	1,416	1,765
Deferred revenue	6,342	6,345
Total current liabilities	11,714	11,468
Total liabilities	11,714	11,468
Common stock	72,834	78,595
Accumulated other comprehensive income (loss)	dr1,031	dr1,197
Retained earnings (accumulated deficit)	11,189	5,878
Total stockholders' equity (deficit)	82,992	83,276

□ Including interest bearing investments - Cash & cash equivalents: 2008 \$32,300,000; 2009 \$15,467,000

P.F. CHANG'S CHINA BISTRO, INC.
Earnings, 9 mos. to Sep. 27 (Consol. — \$000):

	09/27/09	09/28/08
Total revenues	901,526	903,327
Cost & expenses	799,061	811,433
Deprec., depl. & amort.	56,126	50,755
Operating income	46,339	41,139
Income taxes	12,538	9,274
Income discount oper.	dr534	dr5,547
Net income	31,975	23,540
Earn com sh:		
Primary	\$1.35	\$0.92
Fully Diluted	\$1.32	\$0.91
Common Shares (000):		
Fully diluted	23,535	24,156
Year-end	23,140	

PHARMA-BIO SERV INC
Earnings, 9 mos. to Jul. 31 (Consol. — \$):

	2009	2008
Total revenues	8,659,944	11,493,969
Cost & expenses	7,941,021	9,433,986
Operating income	718,923	2,059,983
Interest income	20,971	69,364
Interest expense	50,811	179,988
Gains or losses	6,081	806,574
Income taxes	354,478	1,142,785
Net income	340,686	1,142,785
Earn com sh:		
Primary	\$0.02	\$0.06
Fully Diluted	\$0.02	\$0.05
Common Shares:		
Fully diluted	22,287,638	22,153,259
Year-end	20,751,215	20,751,215

PIER 1 IMPORTS INC.
Earnings, 6 mos. to Aug. 29 (Consol. — \$000):

	08/29/09	08/30/08
Net Sales	567,803	630,514
Cost & expenses	597,999	673,184
Deprec., depl. & amort.	11,812	16,190
Operating income	dr42,008	dr58,860
Interest expense	5,945	7,301

Other income (expense), net	61,461	3,630
Income taxes	cr26	449
Net income	13,534	dr62,980
Earn com sh:		
Primary	\$0.15	dr\$0.71
Fully Diluted	\$0.15	dr\$0.71
Common Shares (000):		
Fully diluted	91,281	88,699
Year-end	90,764	88,977

PINK OTC MARKETS INC

History & Business:
History: Formed in 1904 as National Quotation Bureau. Name changed to Pink Sheets LLC in July 2000. Present name adopted and converted to a Delaware corporation on Mar. 31, 2008.

Control: As of Dec. 31, 2008, R. Cromwell Coulson owned 100% of Co.'s outstanding class B and class C common stock.

Business Activities: Pink OTC Markets is a financial information and technology services company that operates an electronic quotation and trading system in the over-the-counter, or OTC, securities market. The term "OTC securities" is a catchall phrase for any equity security that is not listed on a U.S. stock exchange. Co.'s technology platform provides a suite of information products and trading services for OTC market participants. Co.'s products and services promote market transparency, facilitate regulatory compliance, and increase the quality of issuer disclosure, to the benefit of all OTC market participants.

Property: Co. maintains its principal executive office in New York, NY, comprised of approximately 25,000 leased square feet. Co. also leases approximately 1,700 square feet of general office space in Washington, D.C.

Officers

R. Cromwell Coulson, President; Chief Executive Officer
 Carl Gianfrasso, Vice President; Managing Director;
 Head of IT Operations
 Lisabeth Heese, Vice President; Managing Director; Head of Issuer and Information Services
 John C. Kallop, Vice President; Managing Director; Head of Finance and Administration
 Timothy Ryan, Vice President; Managing Director; Head of Sales and Business Development
 Emilia Sherifova, Vice President; Managing Director; Head of Product Development

Directors

R. Cromwell Coulson Gary Baddeley
 Jason L. Paltrowitz Sigurdur P. Snorrason
 Andrew T. Wimpfheimer

Auditors: Pustorino, Puglisi & Co., L.L.P.
Shareholder Relations: John C. Kallop, Chief Financial Officer Tel.: (212) 896-4420

No. of Stockholders: Apr. 1, 2009, 93
No. of Employees: Mar. 31, 2009, 54
Address: 304 Hudson Street, New York, NY 10013
Tel.: 212 896-4400 **Fax:** 212 868-3848 **Web:** www.pinkotc.com

Income Account, years ended (in \$):

	12/31/08	12/31/07
Revs fr services	15,026,154	4,801,774
Cost of revs - redistribution fees & rebates	207,611	100,457
Revs less - redistribution fees & rebates	14,818,543	4,701,317
Compens & benefits	15,948,699	1,791,563
Marketing & advert	1,920,167	536,020
Computer oper & data commun	1,844,309	534,022
Occupancy	909,147	307,920
Deprec & amort	355,735	127,125
General, admin & other exps	403,339	114,342
Professional & consulting services	1,164,211	384,565
Tot oper exps	12,545,607	3,795,557
Inc fr opers	2,272,936	905,760
Int inc	8,746	5,267
Int exp	46,261	
Inc bef prov for inc tax	2,235,421	911,027
LLC unincorporated bus tax		48,951
Corp inc tax	921,826	119,485
Tot prov for inc tax	921,826	48,951
Net inc	1,313,595	862,076
Common shares:		
Weight avg shares outstg - basic	10,067,184	10,000,000
Weight avg shares outstg - fully diluted	10,197,656	10,151,818
Yr end shares outstg	10,080,947	10,174,486
Net inc per sh - basic	\$0.13	\$0.05
Net inc per sh - fully diluted	\$0.13	\$0.05
No of full time employees	51	42
No of com stkhldrs	395	
No of beneficiary stkhldrs	38	

□ Successor □ For 9 months after conversion from limited liability company to Delaware Corporation □ Predecessor. □ For 3 months. □ Including stock-based compensation - Compensation and benefits: 2008 \$326,990 □ Including stock-based compensation - Professional and consulting services: 2008 \$83,220 □ Pro-forma □ As of April 1, 2009

Balance Sheet, as of Dec. 31 (in \$):

Assets:	2008	2007
Cash & cash equivs	2,827,012	1,244,666
Accts receivable, gross	4,303,430	3,535,680
Allow for doubtful accts	40,408	11,856
Accts receivable, net	4,263,022	3,523,824

Ppd exps & other curr assets	556,621	376,723
Tot curr assets	7,646,655	5,145,213
Computer software	553,330	7,122,601
Computer equip	625,849	1,890,926
Furn & fixtures	87,088	157,504
Tenant improve	2,169,597	82,668
Prop & equipment, gross	3,435,864	9,253,699
Accum deprec	322,381	8,368,650
Prop & equipment, net	3,113,483	885,049
Intang assets	434,574	438,689
Cash-restricted	87,092	83,701
Defer tax asset	150,886	522,390
Tot other assets	672,552	
Tot assets	11,432,690	6,552,652
Liabilities:		
Accts pay	581,407	120,959
Curr port of bank loan	749,460	
Payroll & empl with-holdings	693,211	37,344
Defer compens	382,536	307,356
Prop & equip	621,579	
Tax pay	25,950	24,116
Professional fees	183,858	68,685
Marketing	31,352	153,782
Accrued oper exps	290,382	136,230
Int on bank loans	9,010	
Accrued exps & other curr liabil	2,237,878	747,513
Inc tax pay	68,390	
Defer rev	706,583	669,672
Tot curr liabil	4,343,718	1,538,144
Bank loan	2,034,868	154,965
Defer rent pay	672,799	154,965
Tot long-term liabil	2,707,667	154,965
Tot liabil	7,051,385	1,693,109
Class A com stk	80,809	
Class B com stk	18,692	
Class C com stk	1,308	
Addit paid in cap - com	2,966,901	
Retain earn	1,313,595	
Tot stkhldrs eq	4,381,305	
Members' eq - class A		3,841,702
Members' eq - class C		1,017,841
Tot members' eq		4,859,543

Debt: Dec. 31, 2008, \$2,784,327 (including current portion of \$749,460) comprised of:

(1) \$1,999,983 term loan A bearing interest at a variable rate (3.88% as of Dec. 31, 2008).

(2) \$784,344 4.69% term loan B. As of Dec. 31, 2008, Co. had agreements with JP Morgan Chase Bank N.A. for a total of \$4,000,000 in credit facilities. The facilities consist of term loans of \$2,000,000 for construction and leasehold improvements ("Term Loan A") and \$1,000,000 for working capital ("Term Loan B") with terms of 4.5 years and 3 years, respectively.

Line of Credit: Co. has available an unused revolving line of credit of \$1,000,000 with an expiration of June 2009. The credit facilities are subject to certain bank covenants, with which Co. was in compliance as of Dec. 31, 2008.

Capital: 1. Pink OTC Markets Inc class A common; par \$0.01

AUTH — 14,000,000 shs.
 OUTSTG — Dec. 31, 2008, 8,080,947 shs; par \$0.01.
OWNERSHIP — As of Dec. 31, 2008, R. Cromwell Coulson owned 28.02% of Co.'s outstanding class A common stock.

VOTING RIGHTS — Entitled to one vote per share.
OPTIONS — Apr. 1, 2009, outstanding, 984,900.

TRANSFER AGENTS — Continental Stock Transfer & Trust Company, New York, NY

PRIMARY EXCHANGE — Not Listed (NL): PINK
2. Pink OTC Markets Inc class B common; par \$0.01.

AUTH — 1,869,162 shs.
 OUTSTG — Dec. 31, 2008, 1,869,162 shs; par \$0.01.
OWNERSHIP — As of Dec. 31, 2008, R. Cromwell Coulson owned 100% of Co.'s outstanding class B common stock.

VOTING RIGHTS — Entitled to one vote per share.

3. Pink OTC Markets Inc class C common; par \$0.01.

AUTH — 130,838 shs.
 OUTSTG — Dec. 31, 2008, 130,838 shs; par \$0.01.
OWNERSHIP — As of Dec. 31, 2008, R. Cromwell Coulson owned 100% of Co.'s outstanding class C common stock.

VOTING RIGHTS — Entitled to one vote per share.

PINK OTC MARKETS INC
Earnings, 6 mos. to Jun. 30 (— \$):

	2009	2008
Total revenues	10,287,804	9,881,361
Cost & expenses	7,717,959	7,734,331
Deprec., depl. & amort.	404,388	252,742
Operating income	2,165,457	1,894,288
Interest income	2,185	5,535
Interest expense	52,871	12,326
Income taxes	854,040	441,477
Net income	1,260,731	1,446,020
Earn com sh:		
Primary	\$0.12	\$0.11
Fully Diluted	\$0.12	\$0.11
Common Shares:		
Fully diluted	10,255,937	10,171,929
Year-end	10,159,472	

POINT.360
Annual Report:
Consolidated Income Account, years ended Jun. 30 (\$000):

	2009	2008	2007
Revenues	45,619	45,150	20,850
Cost of services sold	30,804	31,156	15,760
Gross profit	14,815	13,994	5,090
Selling, general & administrative expense	16,475	14,491	5,590

Allocation of Point 360 corporate expenses	120	1,481	
Impairment charges	9,961		
Restructuring costs		513	
Operating income (loss)	dr11,621	dr1,130	dr1,981
Interest expense	675	553	299
Interest income	47	348	35
Other income (expense)	152	100	
Income (loss) before income taxes	dr12,097	dr1,235	dr2,244
Provision for (benefit from) income taxes	cr363	cr292	cr607
Net income (loss)	dr12,460	dr943	dr1,637
Common shares(000)			
Weighted average shares			
outstanding-basic	10,358	cr10,554	cr10,554
Weighted average shares			
outstanding-diluted	10,358	cr10,554	cr10,554
Year end shares			
outstanding	10,149	10,553	cr10,553
Net earnings (loss) per share-basic	d\$1.20	crd\$0.09	crd\$0.16
Net earnings (loss) per share-diluted	d\$1.20	crd\$0.09	crd\$0.16
Total number of full time employees	cr300	cr304	
Number of common stockholders	cr1,000	cr1,000	

Restated to reflect the correction of an accounting error As reported by Company Pro forma As of November 12, 2007 As is Approximately As of August 31, 2009 As of August 31, 2008

Consolidated Balance Sheet, as of Jun. 30(\$000):

Assets:	2009	2008
Cash & cash equivalents	5,235	13,056
Accounts receivable, net	8,347	6,971
Inventories, net	401	502
Prepaid expenses & other current assets	819	667
Prepaid income taxes	1,877	1,441
Deferred income taxes		490
Total current assets	16,679	23,127
Property & equipment, net	20,417	cr8,667
Other assets, net	298	743
Goodwill		9,820
Total assets	37,394	cr42,358
Liabilities:		
Current portion of borrowings under notes payable	2,086	1,810
Accounts payable	1,708	1,716
Accrued wages & benefits	1,438	2,109
Other accrued expenses	1,220	816
Current portion of deferred gain on sale of real estate	178	178
Total current liabilities	6,630	cr6,631
Notes payable, less current portion	10,844	2,839
Deferred gain on sale of real estate, less current portion	1,911	2,089
Total non-current liabilities	12,755	4,928
Total liabilities	19,385	cr11,558
Common stock	21,025	21,583
Additional paid-in capital	9,547	9,320
Retained earnings (accumulated deficit)	dr12,563	dr103
Total shareholders' equity	18,009	30,800

As reported by Company

POMEROY IT SOLUTIONS INC

Acquisition Development: On Sept. 25, 2009, Co. entered into a definitive merger agreement to be acquired by affiliates of Platinum Equity, LLC for \$6.50 per share.

POMEROY IT SOLUTIONS INC

Merger Development: On Sept. 25, 2009, Co. entered into a definitive merger agreement to be acquired by affiliates of Platinum Equity, LLC for \$6.50 per share.

POWELL INDUSTRIES, INC.

Acquisition Development: On Oct. 21, 2009, Co. entered into a binding agreement to acquire the business and substantially all of the assets of PowerComm Inc. The purchase price includes an initial payment of \$24,200,000 in cash and a potential subsequent payment of up to \$7,600,000 in cash based on actual earnings before interest, taxes, depreciation and amortization for the twelve months ending Mar. 31, 2010.

PRINCETON REVIEW INC. (THE)

Acquisition Development: On Oct. 19, 2009, Co. entered into a definitive agreement to acquire Penn Foster Education Group, Inc., for a purchase price of \$170,000,000 in cash.

PSIVIDA CORP

Annual Report:

Consolidated Income Account, years ended Jun. 30 (\$):

	2009	2008	cr2007
Collaborative research & development revenue	12,002,000	3,328,000	733,000
Royalty income	160,000	148,000	1,052,000
Total revenues	12,162,000	3,476,000	1,785,000
Impairment of goodwill		60,106,000	

Impairment of intangible assets			45,278,000
Research & development	8,007,000	14,426,000	21,065,000
General & administrative expenses	8,791,000	13,951,000	11,204,000
Total operating expenses	16,798,000	88,483,000	77,547,000
Operating income (loss) from continuing operations	dr4,636,000	dr85,007,000	dr75,762,000
Change in fair value of derivatives	959,000	8,357,000	11,434,000
Interest income	162,000	648,000	277,000
Interest & finance costs		507,000	9,491,000
Income (loss) on extinguishment of debt			dr23,361,000
Other income, net		53,000	153,000
Total other income (expense)	1,174,000	8,854,000	dr20,988,000
Income (loss) from continuing operations before income taxes	dr3,462,000	dr76,153,000	dr96,750,000
Income tax expense (benefit)	cr951,000	cr483,000	cr13,225,000
Income (loss) from continuing operations	dr2,511,000	dr75,670,000	dr83,525,000
Income (loss) from discontinued operations			dr1,318,000
Gain on sale of discontinued operations			3,640,000
Income (loss) from discontinued operations			2,322,000
Net income (loss)	dr2,511,000	dr75,670,000	dr81,203,000
Common shares			
Weighted average shares outstanding - basic	18,263,000	18,166,000	11,038,000
Weighted average shares outstanding - diluted	18,263,000	18,166,000	11,038,000
Year end shares outstanding	18,293,961	18,262,345	14,140,184
Income (loss) per share from continuing operations - basic	d\$.14	d\$.47	d\$.75
Income (loss) per share from discontinued operations - basic			\$.21
Net income (loss) per share - basic	d\$.14	d\$.47	d\$.76
Income (loss) per share from continuing operations - diluted	d\$.14	d\$.47	d\$.75
Income (loss) per share from discontinued operations - diluted			\$.21
Net income (loss) per share - diluted	d\$.14	d\$.47	d\$.76
Total number of employees	cr22	cr21	
Number of common stockholders	cr32	cr1,850	
Number of beneficiary stockholders	cr1,500		

As reported from the 2008 10K Report As of August 31, 2008 As of August 31, 2009 Approximately As of August 30, 2008 As of September 24, 2009

Consolidated Balance Sheet, as of Jun. 30(\$):

Assets:	2009	cr2008
Cash & cash equivalents	6,899,000	15,609,000
Note receivable, net of allowance		481,000
Accounts & other receivables, net of allowance	815,000	986,000
Prepaid expenses & other current assets	413,000	614,000
Total current assets	8,127,000	17,690,000
Note receivable & other assets, net of allowance	109,000	819,000
Property & equipment, net	66,000	473,000
Intangibles	28,802,000	36,802,000
Total assets	37,104,000	55,784,000
Liabilities:		
Accounts payable	284,000	2,634,000
Accrued expenses	1,552,000	2,236,000
Deferred revenue	5,912,000	10,476,000
Derivative liabilities	971,000	1,930,000
Total current liabilities	8,719,000	17,276,000
Deferred revenue	4,622,000	8,114,000
Deferred tax liabilities	222,000	316,000
Total liabilities	13,563,000	25,706,000
Common stock	18,000	18,000
Additional paid-in capital	248,500,000	247,628,000
Retained earnings (accumulated deficit)	dr227,048,000	dr224,537,000
Accumulated other comprehensive income	2,071,000	6,969,000
Total stockholders' equity	23,541,000	30,078,000

Reclassified to conform with 2009 presentation

QAD, INC.

Earnings, 6 mos. to Jul. 31 (Consol. — \$000):

	2009	2008
Total revenues	106,308	136,351
Cost & expenses	110,623	139,841
Deprec., depl. & amort.	347	375
Operating income	dr4,662	dr3,865
Interest income	308	847
Interest expense	627	639
Other income (expense), net	98	dr436
Income taxes	cr793	cr1,930
Net income	dr4,090	dr2,163
Earn. com sh:		
Primary	d\$.013	d\$.07
Fully Diluted	d\$.013	d\$.07
Common Shares (000):		
Fully diluted	30,826	30,648
Year-end	31,065	30,664

QUALSTAR CORP

Annual Report:

Income Account, years ended Jun. 30(\$000):

	2009	cr2008	cr2007
Net revenues	17,892	21,464	20,612
Cost of goods sold	12,190	14,043	14,092
Gross profit	5,702	7,421	6,520
Research & development expenses	3,254	3,100	3,136
Sales & marketing expenses	2,767	3,184	3,110
General & administrative expenses	3,155	3,390	3,168
Total operating expenses	9,176	9,674	9,414
Income (loss) from operations	dr3,474	dr2,253	dr2,894
Investment income	918	1,517	1,477
Income (loss) before income taxes	dr2,556	dr736	dr1,417
Provision (benefit) for income taxes	3,00	17	30
Net income (loss)	dr2,559	dr753	dr1,447
Common shares(000)			
Weighted average shares outstanding - basic	12,253	12,253	12,253
Weighted average shares outstanding - diluted	12,253	12,253	12,253
Year end shares outstanding	12,253	12,253	12,253
Net income (loss) per share - basic	d\$.21	d\$.06	d\$.12
Net income (loss) per share - diluted	d\$.21	d\$.06	d\$.12
Dividends per common share	\$.18	\$.18	
Number of full time employees	cr84	cr87	
Total number of employees	cr80		
Number of common stockholders	cr37	cr38	cr43

Reclassified to conform with 2009 presentation 2008 and prior, consolidated presentation As is As of July 31, 2008 As of August 31, 2007 Approximately As of September 19, 2008 As of August 26, 2009 As of September 13, 2007

Balance Sheet, as of Jun. 30(\$000):

Assets:	2009	cr2008
Cash & cash equivalents	3,749	6,744
Marketable securities, short-term	16,856	11,091
Accounts receivable, net	2,305	2,962
Inventories, net	5,822	6,109
Prepaid expenses & other current assets	397	467
Total current assets	29,129	27,373
Property & equipment, net	361	526
Marketable securities, long-term	7,056	14,703
Other assets	46	55
Total assets	36,592	42,657
Liabilities:		
Accounts payable	649	1,197
Total current liabilities	2,048	3,490
Other long-term liabilities	34	46
Common stock	18,798	18,705
Accumulated other comprehensive income (loss)	168	108
Retained earnings	15,544	20,308
Total shareholders' equity	34,510	39,121

2008 and prior, consolidated presentation Reclassified to conform with 2009 presentation

QUIXOTE CORP.

Annual Report:

Consolidated Income Account, years ended Jun. 30 (\$000):

	2009	2008	cr2007
Net sales	94,093	101,806	107,774
Cost of sales	66,397	64,967	64,255
Gross profit	27,696	36,839	43,519
Selling & administrative expenses	25,738	24,845	28,346
Research & development expenses	3,039	3,650	3,453
Severance costs	1,342		
Goodwill impairment charge	9,246		
Gain on sale of assets			518
Total operating expenses	39,365	28,495	31,281



Operating profit (loss)	dr11,669	8,344	12,238
Interest income	7.00	338	19
Interest expense	3,508	4,338	4,478
Total other income (expense)	dr3,501	dr4,000	dr4,459
Earnings (loss) before income taxes	dr15,170	4,344	7,779
Income tax provision (benefit)	cr4,818	1,225	2,964
Earnings (loss) from continuing operations	dr10,352	3,119	4,815
Income (loss) from discontinued operations, net of income taxes	dr46	dr1,322	dr8,394
Income (loss) on sale of discontinued operations, net of income taxes	dr712		
Income (loss) from write-down of assets held for sale, net of income taxes		dr1,326	
Total income (loss) from discontinued operations, net of income taxes	dr758	dr2,648	dr8,394
Net earnings (loss)	dr11,110	471	dr3,579
Common shares(000)			
Weighted average shares outstanding - basic	9,248	9,092	8,946
Weighted average shares outstanding - diluted	9,248	9,121	8,946
Year end shares outstanding	9,334	9,158	9,039
Income (loss) per share - continuing operations - basic	d\$1.12	\$.34	\$.54
Income (loss) per share - discontinued operations - basic	d\$.08	d\$.29	d\$.94
Net income (loss) per share - basic	d\$1.20	\$0.05	d\$0.40
Income (loss) per share - continuing operations - diluted	d\$1.12	\$.34	\$.54
Income (loss) per share - discontinued operations - diluted	d\$.08	d\$.29	d\$.94
Net income (loss) per share - diluted	d\$1.20	\$0.05	d\$0.40
Dividends per common share		\$.40	\$.38
Total number of employees	460	634	
Number of common stockholders	921	927	

Restated to reflect the sale of Intersection Control segment as discontinued operations As of September 8, 2009 As of September 5, 2008

Other long-term liabilities	1,028	1,059
Common stock	185	184
Capital in excess of par value of stock	66,133	66,498
Retained earnings (accumulated deficit)	dr11,159	dr49
Treasury stock, at cost	20,994	22,796
Total stockholders' equity	34,165	43,837

REPUBLIC AIRWAYS HOLDINGS INC
Acquisition Completed: On Oct. 1, 2009, Co. acquired 1,000 newly issued shares of common stock, constituting all of the outstanding shares of Frontier Airlines Holdings, Inc. ("Frontier"). Co. served as equity plan sponsor for the plan of reorganization of Frontier and its subsidiaries, Frontier Airlines, Inc. and Lynx Aviation, Inc. (together with Frontier, the "Frontier Entities") and paid \$108,750,000 and relinquished its rights to any distribution on account of Co.'s allowed general unsecured claims against the Frontier Entities.

RESOURCES CONNECTION INC		
Earnings, 3 mos. to Aug. 29 (Consol. — \$000):		
Total revenues	08/29/09	08/30/08
Cost & expenses	118,263	207,305
Deprec., depl. & amort.	124,761	182,979
Operating income	2,593	2,722
Interest income	dr9,091	21,604
Income taxes	179	516
Net income	cr1,726	9,628
Earn com sh:		
Primary	d\$0.16	\$0.28
Fully Diluted	d\$0.16	\$0.27
Common Shares (000):		
Fully diluted	45,302	46,008
Year-end	45,395	45,243

Consolidated Balance Sheet Items, as of (\$000):		
Assets:	08/29/09	08/29/09
Cash & equivalents	133,523	133,523
Current assets	239,003	239,003
Net property & equip.	33,355	33,355
Total assets	394,677	394,677
Liabilities:		
Current liabilities	50,079	50,079
Stockholders' equity	340,242	340,242

RIGHTNOW TECHNOLOGIES INC
Acquisition Completed: On Sept 15, 2009, Co. acquired HiveLive, Inc. for approximately \$5,600,000 in cash.

SABA SOFTWARE INC		
Earnings, 3 mos. to Aug. 31 (Consol. — \$000):		
Net Sales	2009	2008
Cost & expenses	25,811	25,299
Deprec., depl. & amort.	23,918	26,791
Operating income	634	634
Interest expense	1,259	dr2,126
Income taxes	3.00	10
Net income	214	159
Earn com sh:		
Primary	\$0.03	d\$0.08
Fully Diluted	\$0.03	d\$0.08
Common Shares (000):		
Fully diluted	29,833	29,151
Year-end	27,847	29,164

Consolidated Balance Sheet Items, as of Aug. 31 (\$000):		
Assets:	2009	2009
Cash & equivalents	21,588	21,588
Current assets	42,816	42,816
Net property & equip.	4,319	4,319
Total assets	92,784	92,784
Liabilities:		
Current liabilities	41,555	41,555
Stockholders' equity	45,027	45,027

SAKER AVIATION SERVICES, INC.
Stock Trading Symbol: On OTC, SKAS.

SAKER AVIATION SERVICES, INC.
New Name: On Oct. 2, 2009, Co. changed its name from FirstFlight Inc. to Saker Aviation Services, Inc.

SCHOLASTIC CORP.		
Earnings, 3 mos. to Aug. 31 (Consol. — \$000):		
Total revenues	2009	2008
Cost & expenses	315,600	276,400
Deprec., depl. & amort.	336,200	323,000
Operating income	14,700	15,700
Interest expense	dr35,300	dr62,300
Other income (expense), net	3,900	5,900
Income taxes	900	900
Income discnt. oper.	cr13,700	cr25,300
Net income	1,600	dr6,200
Earn com sh:		
Primary	d\$0.63	d\$1.30
Fully Diluted	d\$0.63	d\$1.30
Common Shares (000):		
Fully diluted	36,400	37,900
Year-end	36,437	

Consolidated Balance Sheet Items, as of Aug. 31 (\$000):		
Assets:	2009	2009
Cash & equivalents	54,200	54,200
Inventories	435,000	435,000
Current assets	888,200	888,200
Net property & equip.	309,900	309,900
Total assets	1,905,200	1,905,200

Liabilities:		
Current liabilities	503,800	503,800
Long-term debt	523,500	523,500
Stockholders' equity	767,500	767,500

SEMTECH CORP.		
Earnings, 6 mos. to Jul. 26 (Consol. — \$000):		
Net Sales	07/26/09	07/27/08
Cost & expenses	126,394	152,404
Operating income	112,986	130,587
Income taxes	13,408	21,817
Net income	2,616	5,056
Earn com sh:		
Primary	\$0.20	\$0.32
Fully Diluted	\$0.20	\$0.32
Common Shares (000):		
Fully diluted	60,885	62,135
Year-end	60,776	61,673

SERENA SOFTWARE, INC.		
Earnings, 6 mos. to Jul. 31 (Consol. — \$):		
Total revenues	2009	2008
Cost & expenses	107,965,000	133,045,000
Deprec., depl. & amort.	93,100,000	116,576,000
Operating income	18,406,000	18,406,000
Interest income	dr3,541,000	dr1,937,000
Interest expense	347,000	774,000
Other income (expense), net	17,257,000	21,495,000
Income taxes	4,743,000	2,654,000
Net income	cr9,398,000	cr8,479,000
Earn com sh:		
Primary	dr6,310,000	dr11,525,000

SHANDA GAMES LTD
Annual Report:

Consolidated Income Account, years ended Dec. 31 (in thousands of Chinese Renminbi):		
	2008	2007
Online MMORPG revenues	2,987,823	2,016,111
Online advanced casual game revenues	358,891	280,356
Other revenues	30,042	26,331
Total net revenues	3,376,756	2,322,798
Cost of revenues: third parties	768,241	491,995
Cost of revenues: related parties	721,119	769,145
Total cost of revenues	1,489,360	1,261,140
Gross profit	1,887,396	1,061,658
Product development	238,786	136,355
Sales & marketing: third parties	124,484	125,426
Sales & marketing: related parties	80,057	
General & administrative expenses	287,224	175,177
Total operating expenses	730,551	436,958
Income (loss) from operations	1,156,845	624,700
Interest income	33,436	26,224
Investment income		32
Other income (expenses), net	6,118	28,711
Income before income tax expenses & equity in earning (loss) of affiliated companies	1,196,399	679,667
Income tax expense (benefit)	249,909	67,072
Equity in earning (loss) of affiliated companies	918	dr13,554
Net income	947,408	599,041
Less: Net income attributable to non-controlling interest	dr11,924	dr7,141
Net income attributable to Shanda Games Limited	935,484	591,900
Common shares(in thousands)		
Weighted average shares outstanding-basic	550,000	550,000
Weighted average shares outstanding-diluted	550,000	550,000
Year end shares outstanding	550,000	550,000
Net income (loss) per share-basic	\$1.70	\$1.08
Net income (loss) per share-diluted	\$1.70	\$1.08
Number of full time employees	1,604	
As of June 30, 2009		

Consolidated Balance Sheet, as of Dec. 31(in thousands of Chinese Renminbi):		
Assets:	2008	2007
Cash & cash equivalents	628,891	393,562
Short-term investments	234,578	261,121
Marketable securities	2,830	
Accounts receivable, trade, net	7,285	12,714
Accounts receivable due from related parties	433,303	
Deferred licensing fees & related costs	51,310	43,474
Prepayments & other current assets	48,829	55,599
Other receivables due from related parties	105,269	73,031
Deferred tax assets	70,398	64,859
Total current assets	1,582,693	904,360

Investment in affiliated companies	23,521	5,000
Property & equipment, net	92,985	205,257
Intangible assets	409,010	230,573
Goodwill	116,543	116,543
Long-term rental deposits	50,423	56,330
Long-term prepayments	50,423	56,330
Other long term assets	134,210	245,100
Non-current deferred tax assets	34,727	83,055
Total assets	2,444,112	1,857,348
Liabilities:		
Accounts payable	19,773	16,255
Accounts payable due to related parties	75,414	70,798
Licensing fees payable	203,156	88,549
Taxes payable	87,980	98,155
Deferred revenue	329,688	226,612
Other payables & accruals	155,363	95,163
Other payables due to related parties	262,673	3,928
Deferred tax liabilities	43,906	7,414
Total current liabilities	1,177,953	606,874
Non-current deferred tax liabilities	28,520	34,056
Non-current deferred revenue	1,724	
Total liabilities	1,208,197	640,930
Ordinary shares	40,193	40,193
Additional paid-in capital	477,250	741,605
Statutory reserves	113,869	110,341
Accumulated other comprehensive income (loss)	dr86,974	dr14,478
Retained earnings	552,644	123,508
Total Shanda Games Limited shareholders equity	1,096,982	1,001,169
Non-controlling interest	138,933	215,249
Total equity	1,235,915	1,216,418

SHOE CARNIVAL, INC.
Earnings, 6 mos. to Aug. 1 (Consol. — \$000):

	08/01/09	08/02/08
Net Sales	320,109	320,599
Cost & expenses	311,621	311,357
Operating income	8,488	9,242
Interest income	4,000	76
Interest expense	84	69
Income taxes	3,294	3,488
Net income	5,114	5,761
Earn com sh:		
Primary	\$0.41	\$0.47
Fully Diluted	\$0.41	\$0.46
Common Shares (000):		
Fully diluted	12,543	12,455
Year-end	12,929	12,619

SIGMA DESIGNS, INC.
Earnings, 6 mos. to Aug. 1 (Consol. — \$000):

	08/01/09	08/02/08
Total revenues	102,526	115,094
Cost & expenses	91,569	95,883
Operating income	10,957	19,211
Income taxes	4,460	6,270
Net income	7,543	16,173
Earn com sh:		
Primary	\$0.28	\$0.59
Fully Diluted	\$0.28	\$0.57
Common Shares (000):		
Fully diluted	27,295	28,415
Year-end	26,767	26,311

SINOENERGY CORP
Merger Development: On Oct. 12, 2009, Co. entered into an agreement with Skywide Capital Management Limited ("Skywide"), pursuant to which Co. will be merged with and into Skywide. Upon the effectiveness of the merger, each issued and outstanding share of Co.'s common stock, other than shares owned by Skywide, will be automatically converted into the right to receive \$1.90 per share.

SONIC SOLUTIONS
New Accountant: On Sept. 28, 2009, Co. dismissed BDO Seidman, LLP as Co.'s independent registered public accounting firm and engaged Armanino McKenna LLP as its new independent registered public accounting firm.

SORL AUTO PARTS INC
New Auditor: On Oct. 1, 2009, Co.'s independent registered public accounting firm, Rotenberg and Company LLP ("Rotenberg") merged with another CPA firm, EFP Group, to form a new firm, EFP Rotenberg LLP. As a result, Rotenberg resigned and Co. appointed EFP Rotenberg LLP as its new independent registered public accounting firm.

SPSS INC.
Merger Completed: On Oct. 2, 2009, Co. merged with Pipestone Acquisition Corp., with Co. continuing as the surviving corporation and as a wholly owned subsidiary of International Business Machines Corporation. Terms of the transaction were not disclosed.

SPSS INC.
Sale Completed: On Oct. 2, 2009, Co. was acquired by IBM Corporation. Terms of the transaction were not disclosed.

SYCAMORE NETWORKS INC
Annual Report:
Consolidated Income Account, years ended Jul. 31 (\$000):

	2009	2008	2007
Product revenue	42,571	89,181	132,120
Service revenue	24,786	26,315	23,928
Total revenue	67,357	115,496	156,048
Cost of product revenue	28,210	49,871	78,064
Cost of service revenue	10,259	12,694	10,146
Total cost of revenue	38,469	62,565	88,210
Gross profit (loss)	28,888	52,931	67,838
Research & development expense	50,134	47,397	45,912
Sales & marketing expense	14,551	21,041	23,712
General & administrative expense	8,198	15,980	28,684
Goodwill impairments	20,334		17,268
Asset impairments	3,875	4,446	
In-process research & development			12,400
Restructuring charges	3,600	2,368	1,486
Reserve for contingencies			dr2,184
Total operating expenses	100,692	91,232	127,278
Income (loss) from operations	dr71,804	dr38,301	dr59,440
Interest & other income, net	18,000	38,784	47,089
Income (loss) before income taxes	dr53,804	483	dr12,351
Income tax expense	cr232	597	854
Net income (loss)	dr53,572	dr114	dr13,205
Common shares(000)			
Weighted average shares outstanding-basic	283,589	282,484	279,588
Weighted average shares outstanding-diluted	283,589	282,484	279,588
Year end shares outstanding	284,240	283,863	280,040
Net income (loss) per share - basic	d\$0.19		d\$0.05
Net income (loss) per share - diluted	d\$0.19		d\$0.05
Total number of employees	405	492	426
Number of common stockholders	875	769	843
As of September 22, 2009	As of September 19, 2008	As of September 7, 2007	Approximately

Consolidated Balance Sheet, as of Jul. 31(\$000):

	2009	2008
Assets:		
Cash & cash equivalents	347,696	499,922
Short-term investments	273,387	321,173
Accounts receivable, net	12,860	8,779
Inventories	16,058	23,750
Prepays & other current assets	2,388	2,847
Total current assets	652,389	856,471
Property & equipment, net	13,342	20,437
Long-term investments	305,725	120,739
Purchased intangibles, net		4,000
Goodwill		20,334
Other assets	357	482
Total assets	971,813	1,022,463
Liabilities:		
Accounts payable	2,364	2,493
Accrued compensation	2,715	2,842
Accrued warranty	2,866	3,829
Accrued expenses	1,859	2,336
Accrued restructuring costs	2,509	681
Deferred revenue	11,003	14,300
Other current liabilities	1,721	1,862
Total current liabilities	25,037	28,343
Long term liability	4,530	4,841
Long term liability	1,821	1,904
Total liabilities	31,388	35,088
Common stock	284	284
Additional paid-in capital	2,040,061	2,034,818
Retained earnings (accumulated deficit)	dr1,101,355	dr1,047,783
Accumulated other comprehensive income (loss)	1,435	56
Total stockholders' equity (deficit)	940,425	987,375

SYMMETRICOM INC.
Annual Report:
Consolidated Income Account, years ended (S000):

	06/28/09	06/29/08	07/01/07
Net revenue	220,831	208,052	208,380
Cost of products & services	111,707	113,771	109,837
Amortization of purchased technology	1,474	3,343	3,317
Impairment of intangibles		5,658	
Integration & restructuring charges	3,866	634	224
Total cost of sales	117,047	123,406	113,378
Gross profit	103,784	84,646	95,002
Research & development	26,429	27,887	23,692
Selling general & administrative	58,856	65,693	60,543
Acquired in-process research & development			188

Amortization of intangible assets	411	958	792
Integration & restructuring charges	5,840	1,094	549
Impairment of goodwill	48,144	6,513	
Impairment of intangible assets		2,104	
Total operating expenses	139,680	104,249	85,764
Operating income (loss)	dr35,896	dr19,603	9,238
Gain on sale of asset		700	
Gain (loss) on repayment of convertible notes, net	dr522		
Gain (loss) on short-term investments, net	dr1,368	dr3,728	
Interest income	1,807	7,123	9,231
Interest expense	2,352	4,747	4,823
Income (loss) before income taxes & discontinued operations	dr38,331	dr20,255	13,646
Income tax provision (benefit)	2,340	cr5,666	7,588
Income (loss) from continuing operations	dr40,671	dr14,589	6,058
Gain (loss) from discontinued operations, net of tax	dr40,671	121	242
Net income (loss)	dr40,671	dr14,468	6,300
Common shares(000)			
Weighted average shares outstanding basic	43,500	44,461	45,572
Weighted average shares outstanding - diluted	43,500	44,461	46,389
Year end shares outstanding	43,556	44,925	46,528
Earnings (loss) per share - continuing operations - basic	d\$.93	d\$.33	\$1.3
Earnings (loss) per share - discontinued operations - basic			\$0.1
Net earnings (loss) per share - basic	d\$.93	d\$.33	\$0.14
Earnings (loss) per share - continuing operations - diluted	d\$.93	d\$.33	\$1.3
Earnings (loss) per share - discontinued operations - diluted			\$0.1
Net earnings (loss) per share - diluted	d\$.93	d\$.33	\$0.14
Total number of employees	800	952	
Number of common stockholders	1,010	1,018	
Reclassified to conform with 2009 presentation			
Restated to reflect corrections to errors relating to the presentation of purchases and maturities of short-term investments and the accounting for accrued liabilities relating to inventory receipts	As of August 31, 2008	As of August 31, 2009	Approximately

Consolidated Balance Sheet, as of (\$000):

	06/28/09	06/29/08
Assets:		
Cash & cash equivalents	72,064	142,419
Short-term investments	40,737	21,910
Accounts receivable, net	42,389	36,682
Inventories, net	38,566	38,273
Prepays & other current assets	16,143	14,402
Total current assets	209,899	253,686
Property, plant & equipment, net	20,749	25,036
Goodwill		48,144
Other intangible assets, net	5,308	7,191
Deferred taxes & other assets	40,486	44,512
Total assets	276,442	378,569
Liabilities:		
Accounts payable	8,116	9,018
Accrued compensation	19,093	13,582
Accrued warranty	3,737	3,801
Other accrued liabilities	9,810	11,233
Current maturities of long-term obligations		64,515
Total current liabilities	40,756	102,149
Long-term obligations	62,248	59,855
Deferred income taxes	334	426
Total liabilities	103,338	162,430
Common stock	179,633	182,201
Accumulated other comprehensive income (loss)	144	dr60
Retained earnings (accumulated deficit)	dr6,673	33,998
Total stockholders' equity	173,104	216,139

SYNTHESIS ENERGY SYSTEMS, INC.
Annual Report:
Consolidated Income Account, years ended Jun. 30 (\$):

	2009	2008	2007
Product sales	1,852,000	203,000	
Product development fees	250,000	125,000	
Revenue	2,102,000	328,000	

OTC

Cost of sales & plant operating expenses	7,449,000	2,396,000	
General & administrative expenses	16,395,000	13,147,000	5,644,000
Project & technical development expenses	3,546,000	5,615,000	1,136,000
Stock-based compensation expenses	1,869,000	6,029,000	6,640,000
Depreciation & amortization	2,905,000	1,202,000	222,000
Total costs & expenses	32,164,000	28,389,000	13,642,000
Operating income (loss)	dr30,062,000	dr28,061,000	dr13,642,000
Interest income	1,742,000	397,000	463,000
Interest expense	959,000	388,000	
Net income (loss) before minority interest	dr29,279,000	dr28,052,000	dr13,179,000
Minority interest	dr703,000	dr610,000	dr37,000
Net income (loss)	dr28,576,000	dr27,442,000	dr13,142,000
Common shares			
Weighted average common shares outstanding-basic	48,017,000	34,384,749	27,851,642
Weighted average common shares outstanding-diluted	48,017,000	34,384,749	27,851,642
Year end shares outstanding	48,118,000	48,010,921	30,187,615
Net income (loss) per share-basic	d\$0.60	d\$0.80	d\$0.47
Net income (loss) per share-diluted	d\$0.60	d\$0.80	d\$0.47
Total number of employees	224	201	51
Number of common stockholders	2194	2101	3100
Reclassified to conform with 2009 presentation			
Approximately As of September 8, 2009			
Consolidated Balance Sheet, as of Jun. 30(\$):			
Assets:	2009	2008	
Cash & cash equivalents	90,420,000	127,872,000	
Accounts receivable	1,333,000	169,000	
Prepaid expenses & other current assets	689,000	2,162,000	
Inventory	780,000	516,000	
Total current assets	93,222,000	130,719,000	
Construction-in-progress	6,078,000	2,408,000	
Property, plant & equipment, net	37,713,000	37,570,000	
Intangible asset, net	1,386,000	1,546,000	
Total other long-term assets	7,737,000	5,504,000	
Total assets	146,136,000	177,747,000	
Liabilities:			
Accrued expenses & other payables	8,828,000	10,828,000	
Current portion of long-term bank loan	2,254,000	2,245,000	
Total current liabilities	11,082,000	13,073,000	
Long-term bank loan	8,958,000	11,168,000	
Total liabilities	20,040,000	24,241,000	
Minority interest	2,277,000	2,969,000	
Common stock	481,000	480,000	
Additional paid-in capital	196,441,000	194,617,000	
Deficit accumulated during development stage	dr74,701,000	dr46,125,000	
Accumulated other comprehensive income	1,598,000	1,565,000	
Total stockholders' equity	123,819,000	150,537,000	
Reclassified to conform with 2009 presentation			

SYNALLOY CORP.
Interest Sale Completed: On Oct. 3, 2009, Co. sold its subsidiary, Blackman Uhler Specialties, LLC, to SantoLubes Manufacturing, LLC, for a purchase price of approximately \$11,200,000 in cash.

SYNOVIS LIFE TECHNOLOGIES INC			
Earnings, 9 mos. to Jul. 31 (Consol. — \$):			
	2009	2008	
Total revenues	43,201,000	37,085,000	
Cost & expenses	39,841,000	32,127,000	
Operating income	3,360,000	4,958,000	
Interest income	766,000	1,590,000	
Other income (expense), net	dr4,100,000		
Income taxes	1,155,000	2,292,000	
Income discount oper.		5,320,000	
Net income	dr1,129,000	9,576,000	
Earn com sh:			
Primary	d\$0.10	\$0.77	
Fully Diluted	d\$0.10	\$0.75	
Common Shares:			
Fully diluted	11,600,967	12,736,859	
Year-end	11,571,396	12,410,521	

TAKE-TWO INTERACTIVE SOFTWARE, INC.			
Earnings, 9 mos. to Jul. 31 (Consol. — \$):			
	2009	2008	
Net Sales	625,096,000	1,214,088,000	
Cost & expenses	724,899,000	1,064,127,000	
Deprec. & depl. & amort.	14,342,000	20,126,000	
Operating income	dr114,145,000	129,835,000	
Income taxes	cr515,000	16,919,000	
Net income	dr115,940,000	112,051,000	
Earn com sh:			
Primary	d\$1.51	\$1.50	
Fully Diluted	d\$1.51	\$1.48	

Common Shares:			
Fully diluted	76,561,000	75,640,000	
Year-end	79,663,000	77,586,000	
TALECRIS BIOTHERAPEUTICS HOLDINGS CORP			
Annual Report:			
Consolidated Income Account, years ended Dec. 31 (\$000):			
	2008	2007	2006
Product net revenue	1,334,550	1,196,686	1,114,489
Other net revenue	39,742	21,823	14,230
Total net revenue	1,374,292	1,218,509	1,128,719
Cost of goods sold	882,157	788,152	684,750
Gross profit	492,135	430,357	443,969
Selling, general & administrative expense	227,524	189,387	241,448
Research & development	66,006	61,336	66,801
Total operating expenses	293,530	250,723	308,249
Income (loss) from operations	198,605	179,634	135,720
Interest expense, net	97,040	110,236	40,867
Equity in earnings of affiliate	426	436	684
Litigation settlement		dr12,937	
Loss on extinguishment of debt			dr8,924
Other non-operating income	400		
Total other non-operating expense	dr96,214	dr96,863	dr49,107
Income before income taxes & extraordinary items	102,391	82,771	86,613
(Provision) benefit for income taxes	36,594	cr40,794	2,222
Income (loss) before extraordinary items	65,797	123,565	84,391
Loss from unallocated negative goodwill			306
Gain from contingent consideration due Bayer			3,300
Total extraordinary items			2,994
Net income (loss)	65,797	123,565	87,385
Less: dividends to preferred stockholders & other non-common stockholders' charges	14,672	13,014	764,984
Net income (loss) available to common stockholders	51,125	110,551	d677,599
Common shares(000)			
Weighted average shares outstanding-basic	1,310	1,686	5,679
Weighted average shares outstanding-diluted	92,762	91,066	5,679
Year end shares outstanding	2,856	5,317	2,427
Earnings (loss) per common share before extraordinary items - basic	39	66	d120
Net earnings (loss) per share - basic	39.01	65.58	d119.83
Earnings (loss) per common share before extraordinary items - diluted	\$0.71	\$1.36	d119
Net earnings (loss) per share - diluted	\$0.71	\$1.36	d119.31
Number of full time employees	4,763		
Number of common stockholders	96		
As is As of August 31, 2009 As of September 30, 2009 Registered			
Consolidated Balance Sheet, as of Dec. 31(\$000):			
Assets:	2008	2007	
Cash & cash equivalents	16,979	73,467	
Accounts receivable, net	148,417	122,248	
Inventories	581,720	485,846	
Deferred income taxes	76,587	62,692	
Prepaid expenses and other current assets	43,552	27,419	
Total current assets	867,255	771,672	
Property, plant & equipment, net	213,251	144,675	
Investment in affiliate	1,719	1,293	
Deferred income taxes	33,353	41,760	
Intangible assets, net	7,204	6,733	
Goodwill	135,800	124,157	
Other assets	48,817	52,032	
Total assets	1,307,399	1,142,322	
Liabilities:			
Accounts payable	54,903	38,309	
Accrued expenses & other liabilities	167,377	170,874	
Current portion of long-term debt & capital lease obligations		7,341	7,172
Total current liabilities	229,621	216,355	
Long-term debt & capital lease obligations	1,194,205	1,129,692	
Total other liabilities	60,344	31,109	
Total liabilities	1,484,170	1,377,156	

Obligations under common stock put/call option	29,419	45,388
Redeemable series A & B preferred stock	110,535	110,535
Additional paid-in capital	47,017	27,010
Retained earnings (accumulated deficit)	dr340,335	dr406,132
Accumulated other comprehensive income (loss)	dr23,407	dr11,635
Total stockholders' equity (deficit)	dr316,725	dr390,757

TANDY BRANDS ACCESSORIES, INC.			
Annual Report:			
Consolidated Income Account, years ended Jun. 30 (\$000):			
	2009	2008	2007
Net sales	129,017	149,257	195,809
Cost of goods sold	82,417	97,872	125,955
Inventory write-down	6,929	18,725	
Total expenses directly tied to revenues	89,346	116,597	125,955
Gross margin	39,671	32,660	69,854
Selling, general & administrative expenses	53,031	56,604	61,204
Depreciation & amortization	1,912	3,202	4,715
Goodwill & other intangibles impairment		17,774	
Total operating expenses	54,943	77,580	65,919
Operating income (loss)	dr15,272	dr44,920	3,935
Interest expense	636	1,394	1,226
Other income	228	237	550
Income (loss) before income taxes	dr15,680	dr46,077	3,259
Income taxes (benefit)	cr569	3,211	1,325
Net income (loss)	dr15,111	dr49,288	1,934
Weighted average shares outstanding - basic	6,937	6,863	6,720
Weighted average shares outstanding - diluted	6,937	6,863	6,891
Year end shares outstanding	7,037	7,049	6,912
Net earnings (loss) per share - basic	d\$2.18	d\$7.18	\$0.29
Net earnings (loss) per share - diluted	d\$2.18	d\$7.18	\$0.28
Dividends declared per share	\$0.4	\$1.6	\$1.4
Number of full time employees	527		
Number of part time employees	128		
Total number of employees	655	767	952
Number of common stockholders	580	619	651
Reclassified to conform with 2008 presentation			
Reclassified to conform with 2009 presentation As is			
Approximately As of September 17, 2008 As of August 26, 2009 As of September 19, 2007			
Consolidated Balance Sheet, as of Jun. 30(\$000):			
Assets:	2009	2008	
Cash & cash equivalents	3,670	2,855	
Accounts receivable, net	19,566	21,496	
Inventories	23,022	35,535	
Other current assets	8,282	8,783	
Total current assets	54,540	68,669	
Property & equipment, net	3,776	5,382	
Intangibles	2,742	3,069	
Other assets	908	1,617	
Total other assets	3,650	4,686	
Total assets	61,966	78,737	
Liabilities:			
Accounts payable	9,369	10,312	
Accrued compensation	5,932	1,985	
Accrued expenses	2,124	2,725	
Notes payable		363	
Total current liabilities	17,425	15,385	
Supplemental executive retirement obligation		1,893	
Other liabilities		2,825	3,581
Total other liabilities		2,825	5,474
Common stock		7,037	7,049
Additional paid-in capital	34,867	34,840	
Retained earnings (accumulated deficit)	dr56	15,337	
Other comprehensive income (loss)	984	1,666	
Shares held by Benefit Restoration Plan Trust	dr1,116	dr1,014	
Total stockholders' equity	41,716	57,878	
Reclassified to conform with 2009 presentation			

TARGA RESOURCES PARTNERS LP
Acquisition Completed: On July 27, 2009, Co. acquired 100% of the limited liability company interests in Targa Downstream GP LLC, 100% of the limited liability company interests in Targa LNSG GP LLC, 100% of the limited partner interests in Targa Downstream LP, and 100% of the limited partner interests in Targa LNSG LP.

from Targa Resources, Inc.'s subsidiaries, Targa GP Inc. and Targa LP Inc., for \$530,000,000.

TGC INDUSTRIES, INC.

Acquisition Completed: On Oct. 16, 2009, Co. acquired Eagle Canada, Inc.'s stock (previously known as Eagle Geophysical Canada, Inc.), for \$10,300,000.

TORREADOR RESOURCES CORP

Interest Sale Completed: On Oct. 7, 2009, Co. sold 100% of the outstanding shares of its subsidiary, Torreador Turkey Ltd. to Tiway Oil BV ("Tiway") for \$10,600,000 in cash; exploration success payments dependent upon certain future commercial discoveries as provided in the Share Purchase Agreement, up to a maximum aggregate consideration of \$40,000,000; and future quarterly 10% pre-tax net profit interest payments if a field goes into production that was discovered by an exploration well drilled within four years of closing on certain of the licenses then still held by Tiway.

TORREADOR RESOURCES CORP

Interest Sale Development: On Sept. 30, 2009, Co. entered into a Quota Purchase Agreement with RAG (Rohll-Aufsuchungs Aktiengesellschaft) ("RAG"), pursuant to which Co. agreed to sell 100% of its equity interests in Torreador Hungary Limited to RAG for total consideration consisting of \$5,400,000 paid at closing; \$435,000 which was held back and is subject to a post-closing adjustment; and \$2,900,000 to be paid upon post-transaction completion of agreements relating to certain assets of Torreador Hungary.

Co. also entered into a Share Purchase Agreement with Tiway Oil BV ("Tiway") and Tiway Oil AS, pursuant to which the Company agreed to sell 100% of the outstanding shares of Torreador Turkey Ltd. ("Torreador Turkey") to Tiway for total consideration consisting of a cash \$10,600,000 to be paid at closing; exploration success payments dependent upon certain future commercial discoveries as provided in the Share Purchase Agreement, up to a maximum aggregate consideration of \$40,000,000; and future quarterly 10% pre-tax net profit interest payments if a field goes into production that was discovered by an exploration well drilled within four years of closing on certain of the licenses then still held by Tiway.

TRIDENT MICROSYSTEMS, INC.

Annual Report:

Consolidated Income Account, years ended Jun. 30 (\$000):

	2009	2008	2007
Net revenues	75,761	257,938	270,795
Cost of revenues	52,433	137,912	141,688
Gross profit	23,328	120,026	129,107
Research & development expenses	53,016	52,608	40,970
Selling, general & administrative expenses	29,617	48,598	47,993
Goodwill impairment	1,432		
In-process research & development	697		
Restructuring charges	810		
Total operating expenses	85,572	101,206	88,963
Income (loss) from operations	dr62,244	18,820	40,144
Loss on sale of short-term investments	dr8,940		
Impairment loss on short-term investments	556	6,480	
Interest income	2,968	6,166	4,890
Other income (expense), net	4,053	445	1,947
Income (loss) before income taxes	dr64,719	18,951	46,981
Provision (benefit) for income taxes	5,513	8,799	16,673
Income (loss) before accounting change	dr70,232	10,152	30,308
Cumulative effect of change in accounting principle, net of tax			dr190
Net income (loss) Common shares(000)	dr70,232	10,152	30,118
Weighted average shares outstanding - basic	62,535	59,367	57,637
Weighted average shares outstanding - diluted	62,535	62,751	63,380
Year end shares outstanding	69,920	61,238	57,748
Income (loss) per share from continuing operations before cumulative effect of change in accounting principle - basic	dr\$1.12	\$0.17	\$0.52
Net income (loss) per share - basic	dr\$1.12	\$0.17	\$0.52
Income (loss) per share from continuing operations before cumulative effect of change in accounting principle - diluted	dr\$1.12	\$0.16	\$0.48
Net income (loss) per share - diluted	dr\$1.12	\$0.16	\$0.48
Number of full time employees	690	624	520

Number of common stockholders: 167, 67, 70

Reclassified to conform with 2009 presentation: As is Approximately

Consolidated Balance Sheet, as of Jun. 30(\$000):

	2009	2008
Assets:		
Cash & cash equivalents	187,937	213,296
Short-term investments		26,704
Accounts receivable, net	9,375	4,510
Accounts receivable from related party	5,289	
Inventories	6,828	8,680
Prepaid expenses & other current assets	4,136	12,863
Total current assets	213,565	266,053
Property & equipment, net	27,587	23,425
Goodwill	7,708	1,432
Intangible assets, net	7,685	8,428
Other assets	6,767	9,977
Total assets	263,312	309,315
Liabilities:		
Accounts payable	10,485	10,889
Accounts payable to related party	5,513	
Accrued expenses & other current liabilities	19,546	22,910
Income taxes payable	13,107	16,309
Total current liabilities	48,651	50,108
Long-term income taxes payable	21,658	21,579
Deferred income tax liabilities	81	370
Total liabilities	70,390	72,057
Common stock		70
Additional paid-in capital	234,134	208,299
Retained earnings (accumulated deficit)	dr41,282	28,950
Accumulated other comprehensive income (loss)		dr52
Total stockholders' equity	192,922	237,258

UNI-PIXEL, INC.

History & Business:

History: Incorporated in Nevada as Super Shops, Inc. reincorporated in Delaware by merging with and into NEV Acquisition Corp. on Oct. 31, 2000. Name change to Real-Estateforlease.com, Inc. on June 13, 2001. Present name adopted in Jan. 2005. On June 13, 2001, Co. merged with Real-Estateforlease.com, Inc. On Dec. 7, 2004, Co. merged with Uni-Pixel Displays, Inc.

Business: Uni-Pixel is a development stage company that has patented a next generation color display technology it calls Time Multiplexed Optical Shutter ("TMOS™"). Co. is engaged in the research, development and future commercialization of new flat panel displays using TMOS™ for a variety of applications including mobile phones, notebook computers, televisions and other consumer electronic devices. Through its research and development efforts, Co. has established a portfolio of TMOS™ and Opcuity film related patents, patent applications and other intellectual property rights.

Property: Co. maintains its corporate offices and research and development facility in approx. 13,000 sq. ft. of leased space in The Woodlands, TX.

Subsidiary

Uni-Pixel Displays, Inc.

Officers

Bernard T. Marren, Chairman
 Reed J. Killion, President; Chief Executive Officer
 Daniel Van Ostrand, Vice President - Research & Development
 Robert J. Petcavich, Ph.D., Vice President; General Manager
 James A. Tassone, Chief Financial Officer

Directors

Bernard T. Marren, Chairman
 Bruce I. Berkoff
 Carl J. Yankowski
 Reed J. Killion
 Ross Young

Auditors: PMB Helin Donovan, LLP

Legal Counsel: Jones Walker

Shareholder Relations: Laura Guerrant-Oiye, Tel.: 808-882-1467

No. of Stockholders: Sep. 1, 2009, 1,200

No. of Employees: Sep. 1, 2009, 19

Address: 8708 Technology Forest Place, Suite 100, The Woodlands, TX 77381 Tel.: 281 825-4500 Fax: 281 825-4599 E-mail: publicrelations@unipixel.com Web: www.unipixel.com

Consolidated Income Account, years ended Dec. 31 (in \$):

	2008	2007	2006
Devel contract rev			200,000
Gross margin			200,000
Selling, gen & admin exps	3,293,362	5,958,687	3,509,163
Research & devel exps	7,475,529	4,463,226	2,867,937
Oper income (loss)	(10,768,891)	(10,421,913)	(6,177,100)
Net decr in fair val of derivative liab		382,920	462,159
Debt issuance exp		94,189	50,157
Int income (exp), net	184,475	(762,664)	(720,520)
Net income (loss)	(10,584,416)	(10,895,846)	(6,485,618)
Pfd stk dividends & amort of discount	4,770,098	3,192,212	497,928
Common shares:			
Net income (loss) attrib to com shldrs	(15,354,514)	(14,088,058)	(6,983,546)
Common shares:			
Weight avg shares outstg - basic	22,897,418	18,255,742	16,032,591

	2008	2007	2006
Weight avg shares outstg - diluted	22,897,418	18,255,742	16,032,591
Yr end shares outstg	22,897,418	22,897,418	16,311,973
Net earnings (loss) per sh - basic	\$(0.67)	\$(0.77)	\$(0.44)
Net earnings (loss) per sh - diluted	\$(0.67)	\$(0.77)	\$(0.44)
No of full time employees	690	624	520
No of com shldrs	167	67	70

As of January 31, 2009 Approximately As of February 19, 2008

Consolidated Balance Sheet, as of Dec. 31 (in \$):

	2008	2007
Assets:		
Cash & cash equivs	2,035,547	11,697,425
Ppd exps	3,400	23,672
Tot curr assets	2,038,947	11,721,097
Research & devel equip	1,203,053	788,326
Lsehold improve	210,086	210,086
Computer equip	97,740	97,740
Office equip	95,144	84,294
Prop & equipment, gross	1,606,023	1,180,446
Less: accum deprec	1,013,967	725,338
Prop & equipment, net	592,056	455,108
Restricted cash, less curr port	34,877	34,877
Intang assets	185,252	
Tot assets	2,851,132	12,211,082
Liabilities:		
Accts pay	731,022	526,959
Accrued exps	383,039	405,996
Defer rev	33,333	33,333
Tot curr liabil	1,147,394	966,288
Tot liabil	1,147,394	966,288
Redeem conv ser B pfd sto	9,159,771	6,713,531
Redeem conv ser C pfd sto	5,210,901	2,887,043
Com stk	22,897	22,897
Add paid-in cap	30,785,560	34,512,298
Accum earnings (deficit) during develop	(43,475,391)	(32,890,975)
Tot shldrs equity (deficit)	(12,666,934)	1,644,220

Auditor's Report: The following is an excerpt from the Report of the Independent Auditors, PMB Helin Donovan, LLP, as it appeared in Co.'s 2008 10-K:

"In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the consolidated financial position of Uni-Pixel, Inc. as of December 31, 2008 and 2007, and the results of its operations and its cash flows for the years ended December 31, 2008 and 2007, and the period from inception (February 17, 1998) through December 31, 2008, in conformity with accounting principles generally accepted in the United States of America."

The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. The Company has sustained losses and negative cash flows from operations for the period from inception (February 17, 1998) through December 31, 2008, whereby its accumulated deficit during the development stage is approximately \$43.5 million. The Company's ability to meet its obligations in the ordinary course of business is dependent upon its ability to establish profitable operations, raise additional financing through public or private equity financings, enter into collaborative or other arrangements with corporate sources, or secure other sources of financing to fund operations. These matters raise substantial doubt about the Company's ability to continue as a going concern. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

Capital: 1. Uni-Pixel, Inc. redeemable convertible series B preferred; par \$0.001.

AUTH — 3,200,000 shs.

OUTSTG — Dec. 31, 2008 3,200,000 shs; par \$0.001.

DIVIDEND RIGHTS — Dividends shall accrue, whether or not declared and paid, on the Series B Preferred Stock at the rate per annum of 8%, and shall be cumulative as to any dividends not declared and paid in any year, compounding annually at the same rate. These dividends are charged to additional paid-in capital.

CONVERSION TERMS — Each share of Series B Preferred Stock may, at the option of the holder, be converted at any time into a number of fully paid and non-assessable shares of common stock of the Company equal to the quotient obtained by dividing the original issue price of \$3.75 for the Series B Preferred Shares, plus all accrued and unpaid Series B Preferred Stock dividends and any other declared and unpaid dividends, by the initial Series B Preferred Stock conversion price of \$0.75, which is subject to adjustment from time to time in accordance with the Certificate of Designations. **REDEEMABLE** — The Series B Preferred Stock is redeemable for cash at the option of the holder after five years.

2. Uni-Pixel, Inc. redeemable convertible series C preferred; par \$0.001.

AUTH — 892,858 shs.

OUTSTG — Dec. 31, 2008 892,858 shs; par \$0.001.

DIVIDEND RIGHTS — Dividends shall accrue, whether or not declared and paid, on the Series C Preferred Stock at the rate per annum of 8%, and shall be cumulative as to any dividends not declared and paid in any year, compounding annually at the same rate. These dividends are charged to additional paid-in capital.

CONVERSION TERMS — Each share of Series C Preferred Stock may, at the option of the holder, be converted at any time into a number of fully paid and non-assessable shares of common stock of the Company equal to the quotient obtained by dividing the original issue price of \$11.20 for the Series C Preferred Shares, plus all accrued and unpaid Series C Preferred Stock dividends and any other declared and unpaid dividends, by the initial Series C Preferred Stock conversion price of \$1.40, which is subject to adjustment from time to time in accordance with the Certificate of Designations. **REDEEMABLE** — The Series C Preferred Stock is redeemable for cash at the option of the holder after five years.

OTC

3. Uni-Pixel, Inc. common; par \$1.00.
 AUTH — 100,000,000 shs.
 OUTSTG — Dec. 31, 2008 22,897,418 shs; par \$1.00.
 WARRANTS — 13,846,468 shs.
 OWNERSHIP — As of Jan. 31, 2009, Tudor Investment Corporation and Merrill Lynch Pierce, Fenner & Smith Incorporated owned 43.2% and 21.0% respectively, of Co.'s outstanding common stock.
 OPTIONS — Dec. 31, 2008, authorized for issuance, 6,000,000 shares; available for grant, 1,697,986 shares; options outstanding, 5,602,014 shares.
 TRANSFER AGENT — Securities Transfer Corporation, Frisco, TX
 LISTED — Over-the-Counter (OTC): UNXL

UNITED NATURAL FOODS INC.

Annual Report:

Consolidated	Income	Account,	years	ended
(\$000):				
	08/01/09	08/02/08	07/28/07	
Net sales	3,454,900	3,365,857	2,754,280	
Cost of sales	2,794,419	2,731,965	2,244,702	
Gross profit	660,481	633,892	509,578	
Operating expenses	550,560	541,413	415,337	
Impairment of assets held for sale			756	
Total operating expenses	550,560	541,413	416,093	
Operating income	109,921	92,479	93,485	
Interest expense	9,914	16,133	12,089	
Interest income	450	768	975	
Other income (expense), net	dr275	82	dr156	
Total other income (expense)	dr9,739	dr15,283	dr11,270	
Income (loss) before income taxes	100,182	77,196	82,215	
Provision (benefit) for income taxes	40,998	28,717	32,062	
Net income (loss)	59,184	48,479	50,153	
Common shares(000)				
Weighted average shares				
outstanding-basic	42,849	42,690	42,445	
Weighted average shares				
outstanding-diluted	42,993	42,855	42,786	
Year end shares				
outstanding	43,008	42,871	42,822	
Net earnings (loss) per common share-basic	\$1.38	\$1.14	\$1.18	
Net earnings (loss) per common share-diluted	\$1.38	\$1.13	\$1.17	
Total number of employees	6,600	6,300	4,800	
Number of common stockholders	94	90	90	

□Approximate □As is □As of Sept. 20, 2007 □As of September 25, 2008

Consolidated Balance Sheet, as of (\$000):

Assets:	08/01/09	08/02/08
Cash & cash equivalents	10,269	25,333
Accounts receivable, net	179,455	179,063
Notes receivable, trade, net	1,799	1,412
Inventories	366,611	394,364
Prepaid expenses & other current assets	16,423	13,307
Deferred income taxes	18,074	14,221
Total current assets	592,631	627,700
Net property & equipment	242,051	234,115
Goodwill	164,333	170,609
Intangible assets, net	38,358	33,689
Notes receivable, trade, net	2,176	2,349
Other assets	19,001	16,021
Total assets	1,058,550	1,084,483
Liabilities:		
Notes payable	200,000	288,050
Accounts payable	155,211	160,418
Accrued expenses & other current liabilities	63,347	63,308
Current portion of long-term debt	5,020	5,027
Total current liabilities	423,578	516,803
Long-term debt, excluding current portion	53,858	58,485
Deferred income taxes	12,297	9,058
Other long-term liabilities	24,345	20,087
Total liabilities	514,078	604,433
Common stock	432	431
Additional paid-in capital	175,182	169,238
Treasury stock	6,092	6,092
Unallocated shares of employee stock ownership plan	877	1,040
Accumulated other comprehensive income (loss)	dr1,623	dr753
Retained earnings (accumulated deficit)	377,450	318,266
Total stockholders' equity	544,472	480,050

UROLOGIX INC.

Annual Report:

Income Account, years ended Jun. 30(\$):	2009	2008	2007
Sales	12,816,000	14,906,000	21,317,000
Cost of goods sold	6,367,000	6,893,000	13,893,000
Gross profit (loss)	6,449,000	8,013,000	7,424,000
Selling, general & administrative expenses	8,534,000	11,767,000	11,086,000

Research & development expenses	2,356,000	2,780,000	3,026,000
Amortization & impairment of identifiable intangible assets	24,000	71,000	2,244,000
Impairment of goodwill		10,193,000	
Total costs & expenses	10,914,000	24,811,000	16,356,000
Operating income (loss)	dr4,465,000	dr16,798,000	dr8,932,000
Interest income	53,000	400,000	554,000
Income (loss) before income taxes	dr4,412,000	dr16,398,000	dr8,378,000
Income tax benefit (expense)	7,000	cr1,501,000	4,859,000
Net income (loss)	dr4,419,000	dr14,897,000	dr3,519,000
Common shares			
Weighted average shares			
outstanding-basic	14,389,000	14,337,000	14,332,000
Weighted average shares			
outstanding-diluted	14,389,000	14,337,000	14,332,000
Year end shares			
outstanding	14,413,000	14,383,000	14,333,000
Net earnings (loss) per share - basic	d\$0.31	d\$1.04	d\$0.92
Net earnings (loss) per share - diluted	d\$0.31	d\$1.04	d\$0.92
Number of full-time employees	90		
Number of employees		86	95

□Reclassified to conform with 2008 presentation

Balance Sheet, as of Jun. 30(\$):

Assets:	2009	2008
Cash & cash equivalents	7,032,000	11,031,000
Accounts receivable, net	1,505,000	1,773,000
Inventories, net	1,407,000	1,634,000
Prepays & other current assets	80,000	115,000
Total current assets	10,024,000	14,553,000
Property & equipment, gross	11,788,000	12,303,000
Less accumulated depreciation	10,380,000	10,295,000
Property & equipment, net	1,408,000	2,008,000
Other assets	566,000	752,000
Identifiable intangible assets, net	143,000	167,000
Total assets	12,141,000	17,480,000
Liabilities:		
Accounts payable	462,000	774,000
Accrued compensation	791,000	711,000
Deferred income	210,000	227,000
Total other accrued expenses	598,000	1,582,000
Total current liabilities	2,061,000	3,294,000
Deferred income	155,000	339,000
Total liabilities	2,216,000	3,633,000
Common stock	144,000	144,000
Additional paid-in capital	113,910,000	113,413,000
Retained earnings (accumulated deficit)	dr104,129,000	dr99,710,000
Total shareholders' equity	9,925,000	13,847,000

VALUE LINE, INC.

Earnings, 3 mos. to Jul. 31 (Consol. — \$000):

	2009	2008
Total revenues	14,788	20,213
Cost & expenses	57,574	12,748
Operating income	dr42,786	7,465
Gains or losses	218	632
Income taxes	cr10,988	3,035
Net income	dr31,580	5,062
Earn com sh:		
Primary	d\$3.16	\$0.51
Fully Diluted	d\$3.16	\$0.51
Common Shares (000):		
Fully diluted	9,982	9,982
Year-end	9,982	9,982

Consolidated Balance Sheet Items, as of Jul. 31 (\$000):

Assets:	2009	2008
Cash & equivalents	52,506	123,063
Current assets	123,063	4,443
Net property & equip.	128,898	128,898
Total assets	284,467	256,204
Liabilities:		
Current liabilities	77,219	77,219
Stockholders' equity	47,313	47,313

VALUEVISION MEDIA INC.

Earnings, 6 mos. to Aug. 1 (Consol. — \$):

	08/01/09	08/02/08
Net Sales	253,147,000	298,215,000
Cost & expenses	268,347,000	324,465,000
Deprec. & amort.	7,216,000	8,565,000
Operating income	dr22,416,000	dr34,815,000
Interest income	363,000	1,586,000
Interest expense	1,978,000	
Invest. income	3,628,000	
Income taxes	cr157,000	33,000
Net income	dr20,246,000	dr33,262,000
Pfd. dividends	dr27,300,000	146,000
Balance for common	7,054,000	d33,408,000
Earn com sh:		
Primary	\$0.22	d\$0.99
Fully Diluted	\$0.21	d\$0.99

Common Shares:		
Fully diluted	33,391,279	33,576,015
Year-end	32,317,620	33,590,834

VERISK ANALYTICS INC

Annual Report:

Income Account, years ended Jun. 30(\$):

Year end shares outstanding	2009	100
Number of full time employees	3,572	
Number of part time employees	159	
Total number of employees	3,731	

Balance Sheet, as of Jun. 30(\$):

Assets:	2009
Cash	1,000
Total assets	1,000
Common stock	1,000
Additional paid-in capital	999
Total stockholders' equity (deficit)	1,000

VILLAGE SUPER MARKET, INC.

Annual Report:

Consolidated Income Account, years ended (\$):

	07/25/09	07/26/08	07/28/07
Sales	1,208,097,000	1,127,762,000	1,046,435,000
Cost of sales	877,552,000	822,564,000	764,494,000
Gross profit	330,545,000	305,198,000	281,941,000
Operating & administrative expense	267,667,000	252,739,000	235,226,000
Depreciation & amortization	15,319,000	13,713,000	12,398,000
Operating income	47,559,000	38,746,000	34,317,000
Interest expense	3,016,000	2,986,000	2,687,000
Interest income	2,064,000	3,030,000	3,673,000
Income (loss) before income taxes	46,607,000	38,790,000	35,303,000
Income taxes	19,352,000	16,247,000	14,800,000
Net income (loss)	27,255,000	22,543,000	20,503,000
Weighted average class A shares			
outstanding - basic	6,665,000	6,496,000	6,392,000
Weighted average class B shares			
outstanding - basic	6,376,000	6,376,000	6,376,000
Weighted average class A shares			
outstanding - diluted	13,262,000	13,154,000	13,060,000
Weighted average class B shares			
outstanding - diluted	6,376,000	6,376,000	6,376,000
Year end shares			
outstanding	13,359,000	13,256,000	13,024,000
Net income per class A share - basic	\$2.52	\$2.11	\$1.95
Net income per class B share - basic	\$1.64	\$1.38	\$1.26
Net income per class A share - diluted	\$2.06	\$1.71	\$1.57
Net income per class B share - diluted	\$1.61	\$1.38	\$1.24
Cash dividend declared per share-class A com stk	\$0.77	\$1.91	\$3.35
Cash dividend declared per share-class B com stk	\$0.50	\$1.24	\$2.22
Total number of employees	5,050	4,700	4,400
Number of common stockholders			250
Number of class A common stockholders	700	700	975

Consolidated Balance Sheet, as of (\$):

Assets:	07/25/09	07/26/08
Cash & cash equivalents	54,966,000	47,889,000
Merchandise inventories	34,273,000	33,073,000
Patronage dividend receivable	7,446,000	6,878,000
Note receivable from Wakefern, current	15,684,000	11,198,000
Other current assets	12,189,000	9,038,000
Total current assets	124,558,000	99,038,000
Notes receivable from Wakefern	16,983,000	31,121,000
Property, equipment & fixtures, net	162,261,000	141,752,000
Investment in Wakefern	19,673,000	18,291,000
Goodwill	10,605,000	10,605,000
Other assets	4,730,000	4,573,000
Total assets	338,810,000	305,380,000
Liabilities:		
Notes payable	4,286,000	4,286,000
Capital & financing lease obligations	269,000	515,000
Notes payable to Wakefern	269,000	198,000
Accounts payable to Wakefern	53,487,000	52,345,000
Accounts payable & accrued expenses	26,039,000	23,782,000
Income taxes payable	9,352,000	9,041,000
Total current liabilities	93,702,000	90,167,000
Notes payable		4,285,000
Capital & financing lease obligations	30,752,000	21,875,000
Notes payable to Wakefern	1,829,000	1,338,000

Total long-term debt	32,581,000	27,498,000
Deferred income taxes	2,397,000	5,219,000
Pension liabilities	17,315,000	6,471,000
Other liabilities	5,417,000	4,994,000
Class A common stock	28,982,000	25,458,000
Class B common stock	1,035,000	1,035,000
Retained earnings	171,229,000	152,445,000
Accumulated other comprehensive income (loss)	dr10,535,000	dr4,071,000
Less treasury stock, class A, at cost	3,313,000	3,836,000
Total shareholders' equity	187,398,000	171,031,000
☐Reclassified to conform with 2009 presentation		

VIRAGE LOGIC CORP

Acquisition Completed: On Sept. 18, 2009, Co. through its subsidiary, Abigail (UK) Limited, acquired all of the outstanding shares of ARC International plc for approximately \$42,000,000.

WASTE SERVICES INC (DE)

Acquisition Completed: On Oct. 5, 2009, Co. acquired the operations and related assets of Republic Services, Inc. in Miami-Dade County, FL, for \$32,000,000 in cash.

WPCS INTERNATIONAL INC

Earnings, 3 mos. to Jul. 31 (Consol. — \$):

	2009	2008
Total revenues	25,283,783	28,267,531
Cost & expenses	24,011,296	26,122,363
Deprec., depl. & amort.	649,944	689,142
Operating income	622,543	1,456,026
Interest income	1,919	26,039
Interest expense	62,360	111,603
Income taxes	238,082	490,905
Net income	324,020	879,557
Earn com sh:		
Primary	\$0.06	\$0.12
Fully Diluted	\$0.06	\$0.12
Common Shares:		
Fully diluted	6,959,883	7,260,035
Year-end	6,942,266	

Consolidated Balance Sheet Items, as of Jul. 31 (\$):

	2009	
Assets:		
Cash & equivalents	8,616,347	
Inventories	2,666,690	
Current assets	42,653,974	
Net property & equip.	6,698,587	
Total assets	82,957,912	

Liabilities:

Current liabilities	21,061,006
Long-term debt	187,117
Stockholders' equity	60,154,158

ZYGO CORP

Annual Report:

Consolidated Income Account, years ended Jun. 30 (\$000):

	2009	2008	☐2007
Net sales - products	116,040	159,036	176,937
Net sales - development services			4,051
Net sales	116,040	159,036	180,988
Cost of goods sold - products	84,572	94,213	100,835
Cost of goods sold - development services			2,970
Cost of goods sold	84,572	94,213	103,805
Gross profit	31,468	64,823	77,183
Selling, general & administrative expenses	51,006	38,501	32,876
Research, development & engineering expenses	24,715	24,275	22,038
Operating profit (loss)	dr44,253	2,047	22,269
Interest income	885	2,367	2,990
Miscellaneous income (expense), net	444	dr235	dr9.00
Total other income (expense)	1,329	2,132	2,981
Earnings (loss) before income tax expense & minority interest	dr42,924	4,179	25,250
Income tax expense (benefit)	22,345	1,542	9,132
Minority interest	795	1,398	976
Net earnings (loss)	dr66,064	1,239	15,142
Common shares(000)			
Weighted average shares outstanding - basic	16,843	17,295	18,156
Weighted average shares outstanding - diluted	16,843	17,648	18,601
Year end shares outstanding	16,915	16,732	18,242
Net earnings (loss) per share - basic	dr\$3.92	\$0.07	\$0.83
Net earnings (loss) per share - diluted	dr\$3.92	\$0.07	\$0.81

Total number of employees	☐484	☐595	☐575
Number of common stockholders	☐☐436	☐☐449	☐☐603
☐Reclassified to conform with 2008 presentation ☐As of September 2, 2008 ☐As of September 1, 2009 ☐As of September 4, 2007			

Consolidated Balance Sheet, as of Jun. 30(\$000):

	2009	☐2008
Assets:		
Cash & cash equivalents	32,723	26,421
Marketable securities	4,015	17,639
Receivables, net	21,143	31,036
Inventories	30,452	37,542
Prepaid expenses	1,552	2,230
Income tax receivable	1,022	241
Deferred income taxes		12,143
Total current assets	90,907	127,252
Marketable securities	499	6,963
Property, plant & equipment, net	27,469	36,371
Deferred income taxes		8,904
Intangible assets, net	4,211	9,522
Other assets	1,013	996
Total assets	124,099	190,008
Liabilities:		
Accounts payable	5,191	7,955
Accrued progress payments & deferred revenue	5,924	5,226
Accrued salaries & wages	3,648	4,156
Other accrued expenses	6,402	5,032
Deferred income taxes		32
Total current liabilities	21,165	22,401
Long-term income tax payable	1,826	1,973
Other long-term liabilities	1,081	844
Minority interest	1,338	1,844
Common stock	1,904	1,882
Additional paid-in capital	156,176	152,663
Retained earnings (accumulated deficit)	dr33,550	32,514
Currency translation effects	dr200	1,316
Net unrealized gain (loss) on marketable securities		dr39
Stockholders' equity before treasury stock	124,330	188,336
Less treasury stock, at cost	25,641	25,390
Total stockholders' equity	98,689	162,946
☐Reclassified to conform with 2009 presentation		

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