

MERGENT MUNICIPAL & GOVERNMENT



NEWS REPORTS

Friday, October 30, 2009

Volume 81 No. 10

ALABAMA

PHENIX CITY, AL

New Bond Offering: Subordinated Water and Sewer Revenue Warrants, 2009-A

ISSUED—\$29,265,000.

DATED DATE—Sept. 1, 2009.

DUE—Aug. 15: 2010 - 2029, 2034.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—Bank of New York Mellon Trust Company NA.

PAYING AGENT—Bank of New York Mellon Trust Company NA.

BOND COUNSEL—Maynard Cooper & Gale PC.

DEPOSITORY—Depository Trust Company.

INTEREST—F&A 15 (Feb. 15, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 08/15/10 | 590 | 3.00 | 08/15/11 | 890 | 3.50 |
| 08/15/12 | 920 | 4.00 | 08/15/13 | 960 | 4.00 |
| 08/15/14 | 995 | 4.50 | 08/15/15 | 1,040 | 3.00 |
| 08/15/16 | 1,080 | 3.00 | 08/15/17 | 1,110 | 3.25 |
| 08/15/18 | 1,145 | 3.50 | 08/15/19 | 1,185 | 5.00 |
| 08/15/20 | 1,250 | 5.00 | 08/15/21 | 1,305 | 4.00 |
| 08/15/22 | 1,360 | 4.00 | 08/15/23 | 1,415 | 4.13 |
| 08/15/24 | 1,470 | 4.25 | 08/15/25 | 1,535 | 4.25 |
| 08/15/26 | 1,600 | 5.00 | 08/15/27 | 1,680 | 5.00 |
| 08/15/28 | 1,760 | 5.00 | 08/15/29 | 1,850 | 5.00 |
| 08/15/34 | 4,125 | 5.00 | | | |

CALLABLE—Bonds due 2020 - 2029, 2034 are callable in whole at anytime or in part at anytime:

2020 - 2029, 2034 Bonds:

08/15/2019 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):

2034 Bonds:

08/15/30 ... 745 08/15/31 ... 785 08/15/32 ... 825

08/15/33 ... 865 08/15/34 ... 905

SECURITY—Revenue.

BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Corp (AGC) (2010 - 2029, 2034).

PURPOSE—Water and Sewer.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):

08/15/15 ... 99.19 08/15/16 ... 97.19 08/15/17 ... 96.87

08/15/18 ... 96.94 08/15/21 ... 98.97 08/15/22 ... 97.73

08/15/23 ... 97.77 08/15/24 ... 98.58 08/15/25 ... 97.51

08/15/34 ... 99.29

OFFERED—(\$29,265,000) On Sept. 2, 2009 thru Frazer Lanier Company Inc.

TROY UNIVERSITY, AL

New Bond Offering: Taxable Facilities Revenue, Build

America Bonds, 2009-B (Taxable)

ISSUED—\$48,180,000.

DATED DATE—Sept. 29, 2009.

DUE—Nov. 1: 2010 - 2019, 2029.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—Regions Bank.

PAYING AGENT—Regions Bank.

REGISTRAR—Regions Bank.

FINANCIAL ADVISOR—Thornton Farish Inc.

BOND COUNSEL—Roy S. Goldfinger PC.

ESCROW AGENT—Regions Bank.

TRANSFER AGENT—Regions Bank.

DEPOSITORY—Depository Trust Company.

INTEREST—M&N 1 (May 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|-------|------|
| 11/01/10 | 220 | 1.50 | 11/01/11 | 230 | 2.30 |
| 11/01/12 | 230 | 2.90 | 11/01/13 | 1,020 | 3.30 |
| 11/01/14 | 1,050 | 3.80 | 11/01/15 | 1,070 | 4.20 |
| 11/01/16 | 1,105 | 4.55 | 11/01/17 | 1,655 | 4.75 |
| 11/01/18 | 1,705 | 4.90 | 11/01/19 | 2,475 | 5.05 |
| 11/01/29 | 37,420 | 6.40 | | | |

CALLABLE—Bonds due 2029 are callable in whole at anytime or in part at anytime:

2029 Bonds:

11/01/2019 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):

2029 Bonds:

11/01/20 ... 3,225 11/01/21 ... 2,620 11/01/22 ... 3,285

11/01/23 ... 2,935 11/01/24 ... 3,670 11/01/25 ... 3,280

11/01/26 ... 3,460 11/01/27 ... 3,645 11/01/28 ... 3,845

11/01/29 ... 7,455

SECURITY—Revenue.

BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Corp (AGC) (2010 - 2019, 2029).

PURPOSE—Higher Education.

OFFERED—(\$48,180,000) On Sept. 16, 2009 thru Wells Fargo

Securities.

ARIZONA

COCONINO COUNTY POLLUTION CONTROL CORPORATION, AZ

New Bond Offering: Pollution Control Revenue Refunding,

Arizona Public Service Company Navajo Project, 2009-B

(AMT)

ISSUED—\$26,710,000.

DATED DATE—Sept. 22, 2009.

DUE—Apr. 1: 2038.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Bank of New York Mellon.

PAYING AGENT—Bank of New York Mellon.

REGISTRAR—Bank of New York Mellon.

BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.

REMARKETING AGENT—JP Morgan Securities Inc.

TENDER AGENT—Bank of New York Mellon.

TRANSFER AGENT—Bank of New York Mellon.

DEPOSITORY—Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2038 are callable in whole at anytime or in part at anytime:

2038 Bonds:

09/22/2009 ... 100

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

LETTER OF CREDIT—JP Morgan Chase Bank NA expiring on Sept. 22, 2011 unless extended or terminated earlier as described in the indenture.

PURPOSE—Pollution Control.

OFFERED—(\$26,710,000) On Sept. 22, 2009 thru JP Morgan Securities Inc.

SALT RIVER PROJECT AGRICULTURAL IMPROVEMENT AND POWER DISTRICT, AZ

New Bond Offering: Electric System Revenue, Salt River Project, 2009-B

ISSUED—\$296,375,000.

DATED DATE—Oct. 7, 2009.

DUE—Jan. 1: 2013 - 2020.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—US Bank NA.

PAYING AGENT—US Bank NA.

FINANCIAL ADVISOR—Public Financial Management.

BOND COUNSEL—Drinker Biddle & Reath LLP.

MOODY'S MUNICIPAL BOND AVERAGES

| | Ten Year State | | Long Maturities | | | | |
|-------------------------|----------------|------|-----------------|------|------|------|------|
| | Aaa | Aa | Composite | Aaa | Aa | A | Baa |
| Monthly Averages | | | | | | | |
| July 2009 | 3.27 | 3.42 | 5.21 | 4.36 | 4.65 | 5.33 | 6.51 |
| Aug. 2009 | 3.08 | 3.22 | 5.01 | 4.17 | 4.44 | 5.12 | 6.29 |
| Sept. 2009 | 2.83 | 2.96 | 4.60 | 3.81 | 4.05 | 4.71 | 5.83 |
| Weekly Averages | | | | | | | |
| Oct. 01, 2009 | 2.62 | 2.81 | 4.34 | 3.57 | 3.80 | 4.43 | 5.55 |
| Oct. 08, 2009 | 2.73 | 2.93 | 4.45 | 3.68 | 3.92 | 4.54 | 5.66 |
| Oct. 15, 2009 | 3.13 | 3.34 | 4.77 | 3.99 | 4.25 | 4.85 | 6.00 |
| Oct. 22, 2009 | 3.10 | 3.31 | 4.76 | 3.97 | 4.23 | 4.23 | 5.99 |

MERGENT Municipal & Government News Reports (ISSN 0027-0857) is published weekly on mergent.com and printed monthly by Mergent, Inc., 60 Madison Ave., New York, NY 10010. The News Reports are part of the Mergent Municipal and Government Manual and provide periodic updates. Standard A postage paid at New York, NY and additional mailing offices. POSTMASTER: Send address changes to Mergent Municipal & Government, 580 Kingsley Park Drive, Ft. Mill, SC 29715.

Copyright©2009 by Mergent. All Information contained herein is copyrighted in the name of Mergent, Inc., and none of such information may be copied or otherwise reproduced, repackaged, further transmitted, transferred, disseminated, redistributed or resold, or stored for subsequent use for any such purpose, in whole or in part, in any form or matter or by any means whatsoever, by any person without Mergent's prior written consent.

All information contained herein is obtained by Mergent, from sources believed by it to be accurate and reliable. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided as is without warranty of any kind. NO WARRANTY, EXPRESS OR IMPLIED, AS TO THE ACCURACY, TIMELINESS, COMPLETENESS, MERCHANTABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE OF ANY INFORMATION IS GIVEN OR MADE BY MERGENT IN ANY FORM OR MANNER WHATSOEVER. Under no circumstances shall Mergent have any liability to any person or entity for (a) any loss or damage in whole or in part caused by, resulting from, or relating to, any error (negligent or otherwise) or other circumstance involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages whatsoever, even if Mergent is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

DEPOSITORY—Depository Trust Company.

INTEREST—J&J 1 (Jan. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 01/01/13 | 23,710 | 3.00 | 01/01/14 | 27,120 | 3.00 |
| 01/01/15 | 33,605 | 4.00 | 01/01/16 | 57,540 | 4.00 |
| 01/01/17 | 52,390 | 4.00 | 01/01/18 | 49,255 | 4.00 |
| 01/01/19 | 47,830 | 4.50 | 01/01/20 | 4,925 | 4.00 |

CALLABLE—Bonds due 2020 are callable in whole at anytime or in part at anytime:

2020 Bonds:

01/01/2019 . . . 100

SECURITY—Revenue.

PURPOSE—Public Power.

OFFERED—(\$296,375,000) On Sept. 30, 2009 thru JP Morgan Securities Inc.

CALIFORNIA

ABAG FINANCE AUTHORITY FOR NONPROFIT CORPORATIONS, CA

New Bond Offering: Variable Rate Revenue, Sharp Healthcare, 2009-D

ISSUED—\$49,880,000.

DATED DATE—Sept. 2, 2009.

DUE—Aug. 1: 2035.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Bank of New York Mellon Trust Company NA.

PAYING AGENT—Bank of New York Mellon Trust Company NA.

REGISTRAR—Bank of New York Mellon Trust Company NA.

FINANCIAL ADVISOR—Ponder & Company.

BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.

REMARKETING AGENT—Citigroup Global Markets Inc.

TENDER AGENT—Bank of New York Mellon Trust Company NA.

DEPOSITORY—Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2035 are callable in whole at anytime or in part at anytime:

2035 Bonds:

09/02/2009 . . . 100

SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):

| 2035 Bonds: | | | | | |
|-------------|-------|----------|-------|----------|-------|
| 08/01/22 | 10 | 08/01/23 | 105 | 08/01/24 | 110 |
| 08/01/25 | 3,180 | 08/01/26 | 3,320 | 08/01/27 | 3,475 |
| 08/01/28 | 3,610 | 08/01/29 | 4,470 | 08/01/30 | 4,670 |
| 08/01/31 | 4,895 | 08/01/32 | 5,130 | 08/01/33 | 5,365 |
| 08/01/34 | 5,635 | 08/01/35 | 5,905 | | |

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

LETTER OF CREDIT—Citibank NA expiring on Oct. 1, 2012 unless extended or terminated earlier as described in the indenture.

PURPOSE—Other Healthcare.

OFFERED—(\$49,880,000) On Sept. 2, 2009 thru Citigroup Global Markets Inc.

New Bond Offering: Variable Rate Revenue, Sharp Healthcare, 2009-C

ISSUED—\$50,000,000.

DATED DATE—Sept. 2, 2009.

DUE—Aug. 1: 2035.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Bank of New York Mellon Trust Company NA.

PAYING AGENT—Bank of New York Mellon Trust Company NA.

REGISTRAR—Bank of New York Mellon Trust Company NA.

FINANCIAL ADVISOR—Ponder & Company.

BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.

REMARKETING AGENT—Citigroup Global Markets Inc.

TENDER AGENT—Bank of New York Mellon Trust Company NA.

DEPOSITORY—Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2035 are callable in whole at anytime or in part at anytime:

2035 Bonds:

09/02/2009 . . . 100

SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):

2035 Bonds:

| 08/01/22 | 135 | 08/01/23 | 105 | 08/01/24 | 115 |
|----------|-------|----------|-------|----------|-------|
| 08/01/25 | 3,180 | 08/01/26 | 3,320 | 08/01/27 | 3,470 |
| 08/01/28 | 3,615 | 08/01/29 | 4,460 | 08/01/30 | 4,675 |
| 08/01/31 | 4,900 | 08/01/32 | 5,130 | 08/01/33 | 5,365 |
| 08/01/34 | 5,630 | 08/01/35 | 5,900 | | |

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

LETTER OF CREDIT—Citibank NA expiring on Oct. 1, 2012 unless extended or terminated earlier as described in the indenture.

PURPOSE—Other Healthcare.

OFFERED—(\$50,000,000) On Sept. 2, 2009 thru Citigroup Global Markets Inc.

CALIFORNIA INFRASTRUCTURE & ECONOMIC DEVELOPMENT BANK, CA

New Bond Offering: Refunding Revenue, Pacific Gas & Electric Company, 2009-C

ISSUED—\$80,000,000.

DATED DATE—Sept. 1, 2009.

DUE—Dec. 1: 2016.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Deutsche Bank National Trust Company.

PAYING AGENT—Deutsche Bank National Trust Company.

REGISTRAR—Deutsche Bank National Trust Company.

BOND COUNSEL—Sidley Austin LLP.

REMARKETING AGENT—Merrill Lynch Pierce Fenner & Smith Inc.

TENDER AGENT—Deutsche Bank National Trust Company.

DEPOSITORY—Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2016 are callable in whole at anytime or in part at anytime:

2016 Bonds:

09/01/2009 . . . 100

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

LETTER OF CREDIT—Wells Fargo Bank NA expiring on Oct. 29, 2011 unless extended or terminated earlier as described in the indenture.

PURPOSE—Multiple Public Utilities.

OFFERED—(\$80,000,000) On Sept. 1, 2009 thru Morgan Stanley & Company Inc.

New Bond Offering: Refunding Revenue, Pacific Gas & Electric Company, 2009-D

ISSUED—\$80,000,000.

DATED DATE—Sept. 1, 2009.

DUE—Dec. 1: 2016.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Deutsche Bank National Trust Company.

PAYING AGENT—Deutsche Bank National Trust Company.

REGISTRAR—Deutsche Bank National Trust Company.

BOND COUNSEL—Sidley Austin LLP.

REMARKETING AGENT—Wachovia Bank NA.

TENDER AGENT—Deutsche Bank National Trust Company.

DEPOSITORY—Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2016 are callable in whole at anytime or in part at anytime:

2016 Bonds:

09/01/2009 . . . 100

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

LETTER OF CREDIT—Wells Fargo Bank NA expiring on Oct. 29, 2011 unless extended or terminated earlier as described in the indenture.

PURPOSE—Multiple Public Utilities.

OFFERED—(\$80,000,000) On Sept. 1, 2009 thru Morgan Stanley & Company Inc.

New Bond Offering: Refunding Revenue, Pacific Gas & Electric Company, 2009-B

ISSUED—\$74,275,000.

DATED DATE—Sept. 1, 2009.

DUE—Nov. 1: 2026.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Deutsche Bank National Trust Company.

PAYING AGENT—Deutsche Bank National Trust Company.

REGISTRAR—Deutsche Bank National Trust Company.

BOND COUNSEL—Sidley Austin LLP.

REMARKETING AGENT—Morgan Stanley & Company Inc.

TENDER AGENT—Deutsche Bank National Trust Company.

DEPOSITORY—Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2026 are callable in whole at anytime or in part at anytime:

2026 Bonds:

09/01/2009 . . . 100

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

LETTER OF CREDIT—Wells Fargo Bank NA expiring on Oct. 29, 2011 unless extended or terminated earlier as described in the indenture.

PURPOSE—Multiple Public Utilities.

OFFERED—(\$74,275,000) On Sept. 1, 2009 thru Morgan Stanley & Company Inc.

New Bond Offering: Refunding Revenue, Pacific Gas & Electric Company, 2009-A

ISSUED—\$74,275,000.

DATED DATE—Sept. 1, 2009.

DUE—Nov. 1: 2026.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Deutsche Bank National Trust Company.

PAYING AGENT—Deutsche Bank National Trust Company.

REGISTRAR—Deutsche Bank National Trust Company.

BOND COUNSEL—Sidley Austin LLP.

REMARKETING AGENT—Morgan Stanley & Company Inc.

TENDER AGENT—Deutsche Bank National Trust Company.

DEPOSITORY—Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2026 are callable in whole at anytime or in part at anytime:

2026 Bonds:

09/01/2009 . . . 100

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

LETTER OF CREDIT—Wells Fargo Bank NA expiring on Oct. 29, 2011 unless extended or terminated earlier as described in the indenture.

PURPOSE—Multiple Public Utilities.

OFFERED—(\$74,275,000) On Sept. 1, 2009 thru Morgan Stanley & Company Inc.

CALIFORNIA MUNICIPAL FINANCE AUTHORITY, CA

New Bond Offering: Certificates of Participation, Community Hospitals of Central California, 2009

ISSUED—\$210,000,000.

DATED DATE—Oct. 8, 2009.

DUE—Feb. 1: 2010 - 2021, 2024, 2029, 2039.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—Bank of New York Mellon Trust Company NA.

PAYING AGENT—Bank of New York Mellon Trust Company NA.

REGISTRAR—Bank of New York Mellon Trust Company NA.

FINANCIAL ADVISOR—Kaufman Hall & Associates Inc.

BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.

TRANSFER AGENT—Bank of New York Mellon Trust Company NA.

DEPOSITORY—Depository Trust Company.

INTEREST—F&A 1 (Feb. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|---------|------|----------|--------|------|
| 02/01/10 | 1,685 | 3.00 | 02/01/11 | 3,170 | 3.00 |
| 02/01/12 | 2,095 | 5.00 | 02/01/12 | 1,250 | 3.25 |
| 02/01/13 | 3,510 | 5.00 | 02/01/14 | 3,690 | 5.00 |
| 02/01/15 | 3,230 | 5.00 | 02/01/15 | 650 | 4.25 |
| 02/01/16 | 4,070 | 5.00 | 02/01/17 | 4,285 | 5.00 |
| 02/01/18 | 4,500 | 5.00 | 02/01/19 | 4,730 | 5.00 |
| 02/01/20 | 4,975 | 5.00 | 02/01/21 | 5,230 | 5.00 |
| 02/01/24 | 17,425 | 5.25 | 02/01/29 | 36,005 | 5.38 |
| 02/01/39 | 109,500 | 5.50 | | | |

CALLABLE—Bonds due 2020 - 2021, 2024, 2029, 2039 are callable in whole at anytime or in part at anytime:

2020 - 2021, 2024, 2029, 2039 Bonds:

02/01/2019 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):

2024 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 02/01/22 | 5,505 | 02/01/23 | 5,805 | 02/01/24 | 6,115 |
|----------|-------|----------|-------|----------|-------|

2029 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 02/01/25 | 6,445 | 02/01/26 | 6,805 | 02/01/27 | 7,180 |
| 02/01/28 | 7,580 | 02/01/29 | 7,995 | | |

2039 Bonds:

| | | | | | |
|----------|--------|----------|--------|----------|--------|
| 02/01/30 | 8,440 | 02/01/31 | 8,920 | 02/01/32 | 9,425 |
| 02/01/33 | 9,960 | 02/01/34 | 10,520 | 02/01/35 | 11,120 |
| 02/01/36 | 11,745 | 02/01/37 | 12,410 | 02/01/38 | 13,110 |
| 02/01/39 | 13,850 | | | | |

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Sales Agreement.

PURPOSE—Hospitals.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 02/01/11 | 99.93 | 02/01/12 | 99.58 | 02/01/15 | 99.67 |
| 02/01/19 | 99.33 | 02/01/20 | 98.80 | 02/01/21 | 98.13 |
| 02/01/24 | 98.80 | 02/01/29 | 97.93 | 02/01/39 | 96.88 |

OFFERED—(\$210,000,000) On Sept. 25, 2009 thru Citigroup Global Markets Inc.

CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT AUTHORITY, CA

New Bond Offering: Revenue, Polytechnic School, 2009 ISSUED—\$25,000,000.

DATED DATE—Oct. 6, 2009.

DUE—Dec. 1: 2014 - 2019, 2024, 2029, 2034.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—Wells Fargo Bank NA.

PAYING AGENT—Wells Fargo Bank NA.

REGISTRAR—Wells Fargo Bank NA.

BOND COUNSEL—Nixon Peabody LLP.

TRANSFER AGENT—Wells Fargo Bank NA.

DEPOSITORY—Depository Trust Company.

INTEREST—J&D 1 (June 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 12/01/14 | 755 | 4.00 | 12/01/15 | 775 | 4.00 |
| 12/01/16 | 800 | 4.00 | 12/01/17 | 830 | 4.00 |
| 12/01/18 | 860 | 4.00 | 12/01/19 | 895 | 4.00 |
| 12/01/24 | 5,250 | 5.00 | 12/01/29 | 6,600 | 5.00 |
| 12/01/34 | 8,235 | 5.00 | | | |

CALLABLE—Bonds due 2024, 2029, 2034 are callable in whole at anytime or in part at anytime:

2024, 2029, 2034 Bonds:

12/01/2019 ... 100

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

PURPOSE—Primary/Secondary Education.

OFFERED—(\$25,000,000) On Sept. 25, 2009 thru Morgan Stanley & Company Inc.

New Bond Offering: Variable Rate Demand Multifamily

Housing Revenue, Ridgeway Apartments, 2009-K

ISSUED—\$28,600,000.

DATED DATE—Sept. 3, 2009.

DUE—Sept. 1: 2039.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Wells Fargo Bank NA.

PAYING AGENT—Wells Fargo Bank NA.

REGISTRAR—Wells Fargo Bank NA.

BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.

REMARKETING AGENT—Citigroup Global Markets Inc.

TENDER AGENT—Wells Fargo Bank NA.

DEPOSITORY—Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2039 are callable in whole at anytime or in part at anytime:

2039 Bonds:

09/03/2009 ... 100

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Mortgage Loans.

MORTGAGE INSURANCE—Bonds due are insured as to principal and interest by FRMAC (2039).

PURPOSE—Multi-Family Housing.

OFFERED—(\$28,600,000) On Sept. 2, 2009 thru Citigroup Global Markets Inc.

CONTRA COSTA TRANSPORTATION AUTHORITY, CA

New Bond Offering: Sales Tax Revenue Notes (Limited Tax), 2009

ISSUED—\$200,000,000.

DATED DATE—Sept. 23, 2009.

DUE—Oct. 1: 2010.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—Deutsche Bank National Trust Company.

PAYING AGENT—Deutsche Bank National Trust Company.

REGISTRAR—Deutsche Bank National Trust Company.

FINANCIAL ADVISOR—Public Financial Management Inc.

BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.

ESCROW AGENT—Deutsche Bank National Trust Company.

TRANSFER AGENT—Deutsche Bank National Trust Company.

DEPOSITORY—Depository Trust Company.

INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|---------|------|
| 10/01/10 | 200,000 | 2.50 |

SECURITY—Sales/Excise Tax.

PURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$200,000,000) On Sept. 16, 2009 thru Merrill Lynch Pierce Fenner & Smith Inc.

EAST BAY REGIONAL PARK DISTRICT, CA

New Bond Offering: General Obligation Election of 2008,

Counties of Alameda and Contra Costa, 2009-A

ISSUED—\$80,000,000.

DATED DATE—Oct. 14, 2009.

DUE—Sept. 1: 2014 - 2029.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Union Bank NA.

REGISTRAR—Union Bank NA.

FINANCIAL ADVISOR—Knn Public Finance.

BOND COUNSEL—Jones Hall PLC.

FISCAL AGENT—Union Bank NA.

TRANSFER AGENT—Union Bank NA.

DEPOSITORY—Depository Trust Company.

INTEREST—M&S 1 (Mar. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 09/01/14 | 1,270 | 2.25 | 09/01/14 | 2,570 | 3.00 |
| 09/01/15 | 1,230 | 2.25 | 09/01/15 | 2,715 | 3.00 |
| 09/01/16 | 1,170 | 2.50 | 09/01/16 | 2,885 | 3.00 |
| 09/01/17 | 1,930 | 3.00 | 09/01/17 | 2,240 | 2.75 |
| 09/01/18 | 3,445 | 3.00 | 09/01/18 | 845 | 4.00 |
| 09/01/19 | 1,000 | 4.00 | 09/01/19 | 3,430 | 3.00 |
| 09/01/20 | 2,260 | 3.25 | 09/01/20 | 2,310 | 4.00 |
| 09/01/21 | 450 | 3.25 | 09/01/21 | 4,285 | 4.00 |
| 09/01/22 | 2,675 | 4.00 | 09/01/22 | 2,250 | 3.50 |
| 09/01/23 | 2,000 | 3.50 | 09/01/23 | 3,110 | 4.00 |
| 09/01/24 | 1,000 | 3.25 | 09/01/24 | 3,655 | 5.00 |
| 09/01/24 | 650 | 4.00 | 09/01/25 | 5,445 | 5.00 |
| 09/01/25 | 100 | 3.75 | 09/01/26 | 150 | 4.00 |
| 09/01/26 | 5,670 | 5.00 | 09/01/27 | 6,070 | 5.00 |
| 09/01/27 | 40 | 4.00 | 09/01/28 | 6,415 | 5.00 |
| 09/01/29 | 6,610 | 5.00 | 09/01/29 | 125 | 4.00 |

CALLABLE—Bonds due 2020 - 2029 are callable in whole at anytime or in part at anytime:

2020 - 2029 Bonds:

09/01/2019 ... 100

SECURITY—Unlimited Tax G.O..

PURPOSE—Parks/Zoos/Beaches.

OFFERED—(\$80,000,000) On Sept. 30, 2009 thru Piper Jaffray & Company.

LONG BEACH, CA

New Bond Offering: 2009-2010 Tax and Revenue Anticipation Notes, 2009

ISSUED—\$54,000,000.

DATED DATE—Oct. 1, 2009.

DUE—Sept. 30: 2010.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Bank of New York Mellon Trust Company NA.

FINANCIAL ADVISOR—Public Financial Management Inc.

BOND COUNSEL—Kutak Rock LLP.

FISCAL AGENT—Office of The City Treasurer.

DEPOSITORY—Depository Trust Company.

INTEREST—M&S 30 (Sept. 30, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 09/30/10 | 54,000 | 2.50 |

SECURITY—Revenue.

PURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$54,000,000) On Sept. 17, 2009 thru Merrill Lynch Pierce Fenner & Smith Inc.

NAPA SANITATION DISTRICT, CA

New Bond Offering: Refunding Revenue Certificates of

Participation, 1998 Refunding Project, 2009-B

ISSUED—\$26,675,000.

DATED DATE—Oct. 15, 2009.

DUE—Aug. 1: 2010 - 2028.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—Bank of New York Mellon Trust Company NA.

PAYING AGENT—Bank of New York Mellon Trust Company NA.

REGISTRAR—Bank of New York Mellon Trust Company NA.

FINANCIAL ADVISOR—Knn Public Finance.

BOND COUNSEL—Stradling Yocca Carlson & Rauth PC.

ESCROW AGENT—Bank of New York Mellon Trust Company NA.

TRANSFER AGENT—Bank of New York Mellon Trust Company NA.

DEPOSITORY—Depository Trust Company.

INTEREST—F&A 1 (Feb. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 08/01/10 | 1,005 | 3.00 | 08/01/11 | 1,030 | 3.00 |
| 08/01/12 | 1,065 | 3.00 | 08/01/13 | 1,105 | 5.00 |
| 08/01/14 | 1,160 | 5.00 | 08/01/15 | 1,220 | 5.00 |
| 08/01/16 | 1,265 | 3.00 | 08/01/17 | 1,305 | 3.00 |
| 08/01/18 | 1,340 | 3.00 | 08/01/19 | 1,380 | 3.10 |
| 08/01/20 | 1,425 | 3.25 | 08/01/21 | 1,470 | 3.40 |
| 08/01/22 | 1,520 | 3.50 | 08/01/23 | 1,575 | 3.63 |
| 08/01/24 | 1,635 | 3.75 | 08/01/25 | 1,690 | 3.75 |
| 08/01/26 | 1,760 | 4.00 | 08/01/27 | 1,825 | 4.00 |
| 08/01/28 | 1,900 | 4.00 | | | |

CALLABLE—Bonds due 2020 - 2028 are callable in whole at anytime or in part at anytime:

2020 - 2028 Bonds:

08/01/2019 ... 100

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Lease/Rent.

PURPOSE—Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 08/01/23 | 99.73 | 08/01/25 | 98.24 | 08/01/27 | 98.74 |
|----------|-------|----------|-------|----------|-------|

08/01/28 ... 97.41

OFFERED—(\$26,675,000) On Sept. 29, 2009 thru Morgan Stanley & Company Inc.

PADRE DAM MUNICIPAL WATER DISTRICT, CA

New Bond Offering: Certificates of Participation, Capital

Improvement and Refunding, 2009-A

ISSUED—\$53,695,000.

DATED DATE—Sept. 29, 2009.

DUE—Oct. 1: 2010 - 2029, 2034, 2039.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—Bank of New York Mellon Trust Company NA.

PAYING AGENT—Bank of New York Mellon Trust Company NA.

REGISTRAR—Bank of New York Mellon Trust Company NA.

DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 10/01/10 | 465 | 2.00 | 10/01/11 | 510 | 3.00 |
| 10/01/12 | 555 | 3.00 | 10/01/13 | 615 | 3.00 |
| 10/01/14 | 635 | 3.50 | 10/01/15 | 650 | 4.00 |
| 10/01/16 | 675 | 4.00 | 10/01/17 | 1,715 | 4.00 |
| 10/01/18 | 1,780 | 3.00 | 10/01/19 | 1,835 | 4.00 |
| 10/01/20 | 1,915 | 4.00 | 10/01/21 | 2,385 | 5.00 |
| 10/01/22 | 1,380 | 5.00 | 10/01/23 | 1,455 | 5.00 |
| 10/01/24 | 1,525 | 5.00 | 10/01/25 | 1,605 | 5.13 |
| 10/01/26 | 1,690 | 5.13 | 10/01/27 | 1,780 | 5.13 |
| 10/01/28 | 1,875 | 5.25 | 10/01/29 | 1,975 | 5.25 |
| 10/01/34 | 11,600 | 5.25 | 10/01/39 | 15,075 | 5.25 |

CALLABLE—Bonds due 2020 - 2029, 2034, 2039 are callable in whole at anytime or in part at anytime:

2020 - 2029, 2034, 2039 Bonds:
 10/01/2019 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):

2034 Bonds:
 10/01/30 ... 2,080 10/01/31 ... 2,195 10/01/32 ... 2,315
 10/01/33 ... 2,440 10/01/34 ... 2,570

2039 Bonds:
 10/01/35 ... 2,705 10/01/36 ... 2,855 10/01/37 ... 3,005
 10/01/38 ... 3,170 10/01/39 ... 3,340

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Lease/Rent.
 PURPOSE—Water and Sewer.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 10/01/18 ... 99.38
 OFFERED—(\$53,695,000) On Sept. 18, 2009 thru Citigroup Global Markets Inc.

PASADENA AREA COMMUNITY COLLEGE DISTRICT, CA

New Bond Offering: Taxable General Obligation Election of 2002, Build America Bonds, 2009-E (Taxable)
 ISSUED—\$25,295,000.
 DATED DATE—Oct. 15, 2009.
 DUE—Aug. 1: 2030, 2034.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The County Treasurer & Tax Collector.
 REGISTRAR—Office of The County Treasurer & Tax Collector.
 BOND COUNSEL—Fulbright & Jaworski LLP.
 TRANSFER AGENT—Office of The County Treasurer & Tax Collector.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Feb. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 08/01/30 | 11,590 | 6.53 | 08/01/34 | 13,705 | 6.65 |

CALLABLE—Bonds due 2030, 2034 are callable in whole at anytime or in part at anytime:

2030, 2034 Bonds:
 08/01/2019 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):

2030 Bonds:
 08/01/27 ... 2,720 08/01/28 ... 2,835 08/01/29 ... 2,955
 08/01/30 ... 3,080

2034 Bonds:
 08/01/31 ... 3,215 08/01/32 ... 3,350 08/01/33 ... 3,495
 08/01/34 ... 3,645

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Unlimited Tax G.O..
 PURPOSE—Higher Education.
 OFFERED—(\$25,295,000) On Sept. 30, 2009 thru Rbc Capital Markets Corporation.

New Bond Offering: General Obligation Election of 2002, 2009-D
 ISSUED—\$26,705,000.
 DATED DATE—Oct. 15, 2009.
 DUE—Aug. 1: 2011 - 2026.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The County Treasurer & Tax Collector.
 REGISTRAR—Office of The County Treasurer & Tax Collector.
 BOND COUNSEL—Fulbright & Jaworski LLP.

TRANSFER AGENT—Office of The County Treasurer & Tax Collector.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Feb. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 08/01/11 | 90 | 3.00 | 08/01/12 | 110 | 3.00 |
| 08/01/13 | 860 | 3.00 | 08/01/14 | 1,485 | 4.00 |
| 08/01/15 | 1,545 | 4.00 | 08/01/16 | 1,605 | 4.00 |
| 08/01/17 | 1,670 | 5.00 | 08/01/18 | 1,755 | 5.00 |
| 08/01/19 | 1,840 | 5.00 | 08/01/20 | 1,935 | 5.00 |
| 08/01/21 | 2,030 | 5.00 | 08/01/22 | 2,130 | 5.00 |
| 08/01/23 | 2,240 | 5.00 | 08/01/24 | 2,350 | 5.00 |
| 08/01/25 | 2,470 | 5.00 | 08/01/26 | 2,590 | 5.00 |

CALLABLE—Bonds due 2020 - 2026 are callable in whole at anytime or in part at anytime:
 2020 - 2026 Bonds:
 08/01/2019 ... 100

SECURITY—Unlimited Tax G.O..
 PURPOSE—Higher Education.
 OFFERED—(\$26,705,000) On Sept. 30, 2009 thru Rbc Capital Markets Corporation.

PASADENA UNIFIED SCHOOL DISTRICT, CA

New Bond Offering: Taxable General Obligation Election of 2008, Build America Bonds, 2009 A-2 (Taxable)
 ISSUED—\$84,680,000.
 DATED DATE—Sept. 17, 2009.
 DUE—Aug. 1: 2023 - 2024, 2029, 2034.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The County Treasurer & Tax Collector.
 REGISTRAR—US Bank NA.
 CO-REGISTRAR—Office of The County Treasurer & Tax Collector.
 BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 08/01/23 | 4,295 | 6.08 | 08/01/24 | 4,690 | 6.18 |
| 08/01/29 | 30,450 | 6.99 | 08/01/34 | 45,245 | 7.19 |

CALLABLE—Bonds due 2023 - 2024, 2029, 2034 are callable in whole at anytime or in part at anytime:

2023 - 2024, 2029, 2034 Bonds:
 08/01/2019 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):

2029 Bonds:
 08/01/25 ... 5,100 08/01/26 ... 5,570 08/01/27 ... 6,060
 08/01/28 ... 6,585 08/01/29 ... 7,135

2034 Bonds:
 08/01/30 ... 7,720 08/01/31 ... 8,345 08/01/32 ... 9,010
 08/01/33 ... 9,710 08/01/34 ... 10,460

SECURITY—Unlimited Tax G.O..
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$84,680,000) On Sept. 2, 2009 thru Rbc Capital Markets Corporation.

New Bond Offering: General Obligation Election of 2008, 2009 A-1

ISSUED—\$40,320,000.
 DATED DATE—Sept. 17, 2009.
 DUE—Aug. 1: 2010 - 2022.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The County Treasurer & Tax Collector.
 REGISTRAR—US Bank NA.
 CO-REGISTRAR—Office of The County Treasurer & Tax Collector.
 BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 08/01/10 | 4,000 | 2.50 | 08/01/11 | 5,640 | 3.00 |
| 08/01/12 | 6,000 | 3.50 | 08/01/13 | 1,295 | 4.00 |
| 08/01/14 | 1,495 | 4.00 | 08/01/15 | 1,725 | 5.00 |
| 08/01/16 | 1,960 | 5.00 | 08/01/17 | 2,235 | 5.00 |
| 08/01/18 | 2,530 | 5.00 | 08/01/19 | 2,840 | 5.00 |
| 08/01/20 | 3,175 | 5.00 | 08/01/21 | 3,525 | 5.00 |
| 08/01/22 | 3,900 | 5.00 | | | |

CALLABLE—Bonds due 2020 - 2022 are callable in whole at anytime or in part at anytime:

2020 - 2022 Bonds:
 08/01/2019 ... 100
 SECURITY—Unlimited Tax G.O..
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$40,320,000) On Sept. 2, 2009 thru Rbc Capital Markets Corporation.

PICO RIVERA PUBLIC FINANCING AUTHORITY, CA

New Bond Offering: Lease Revenue, 2009
 ISSUED—\$32,860,000.
 DATED DATE—Sept. 30, 2009.
 DUE—Sept. 1: 2012 - 2022, 2025 - 2026, 2031, 2039.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Company NA.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 REGISTRAR—Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR—Am Miller & Company Inc.
 BOND COUNSEL—Stradling Yocca Carlson & Rauth PC.
 TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Mar. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|--------|------|
| 09/01/12 | 560 | 4.00 | 09/01/13 | 585 | 4.00 |
| 09/01/14 | 610 | 4.00 | 09/01/15 | 635 | 5.00 |
| 09/01/16 | 665 | 5.00 | 09/01/17 | 695 | 5.00 |
| 09/01/18 | 730 | 5.25 | 09/01/19 | 770 | 5.25 |
| 09/01/20 | 810 | 5.25 | 09/01/21 | 855 | 5.25 |
| 09/01/22 | 900 | 5.25 | 09/01/25 | 2,970 | 4.75 |
| 09/01/26 | 1,085 | 5.25 | 09/01/31 | 5,375 | 5.50 |
| 09/01/31 | 1,000 | 5.13 | 09/01/39 | 14,615 | 5.75 |

CALLABLE—Bonds due 2020 - 2022, 2025 - 2026, 2031, 2039 are callable in whole at anytime or in part at anytime:
 2020 - 2022, 2025 - 2026, 2031, 2039 Bonds:
 09/01/2019 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2025 Bonds:
 09/01/23 ... 945 09/01/24 ... 990 09/01/25 ... 1,035

2031 Bonds:
 09/01/27 ... 965 09/01/28 ... 1,015 09/01/29 ... 1,070
 09/01/30 ... 1,130 09/01/31 ... 1,195

2031 Bonds:
 09/01/27 ... 180 09/01/28 ... 190 09/01/29 ... 200
 09/01/30 ... 210 09/01/31 ... 220

2039 Bonds:
 09/01/32 ... 1,490 09/01/33 ... 1,575 09/01/34 ... 1,665
 09/01/35 ... 1,760 09/01/36 ... 1,865 09/01/37 ... 1,970
 09/01/38 ... 2,085 09/01/39 ... 2,205

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Lease/Rent.
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 09/01/31 ... 99.41
 OFFERED—(\$32,860,000) On Sept. 16, 2009 thru Ej De La Rosa & Company Inc.

SACRAMENTO TRANSPORTATION AUTHORITY, CA

New Bond Offering: Sales Tax Revenue (Limited Tax), Measure A, 2009-B
 ISSUED—\$106,100,000.
 DATED DATE—Sept. 30, 2009.
 DUE—Oct. 1: 2038.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Deutsche Bank National Trust Company.
 PAYING AGENT—Deutsche Bank National Trust Company.
 REGISTRAR—Deutsche Bank National Trust Company.
 FINANCIAL ADVISOR—Public Financial Management Inc.
 FINANCIAL ADVISOR—Pineapple Group LLC.
 BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.
 REMARKETING AGENT—JP Morgan Securities Inc.
 TENDER AGENT—Deutsche Bank National Trust Company.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2038 are callable in whole at anytime or in part at anytime:
 2038 Bonds:
 09/30/2009 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):
 2038 Bonds:
 10/01/28...7,400 10/01/29...8,100 10/01/30...8,500
 10/01/31...8,800 10/01/32...9,200 10/01/33...9,600
 10/01/34...10,000 10/01/35...10,500 10/01/36...10,800
 10/01/37...11,400 10/01/38...11,800
 SECURITY—Sales/Excise Tax.
 PURPOSE—Other Transportation.
 OFFERED—(\$106,100,000) On Sept. 30, 2009 thru JP Morgan Securities Inc.

New Bond Offering: Sales Tax Revenue (Limited Tax), Measure A, 2009-C
 ISSUED—\$106,100,000.
 DATED DATE—Sept. 30, 2009.
 DUE—Oct. 1: 2038.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Deutsche Bank National Trust Company.
 PAYING AGENT—Deutsche Bank National Trust Company.
 REGISTRAR—Deutsche Bank National Trust Company.
 FINANCIAL ADVISOR—Public Financial Management Inc.
 FINANCIAL ADVISOR—Pineapple Group LLC.
 BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.
 REMARKETING AGENT—Merrill Lynch Pierce Fenner & Smith Inc.
 TENDER AGENT—Deutsche Bank National Trust Company.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2038 are callable in whole at anytime or in part at anytime:

2038 Bonds:
 09/30/2009...100
 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):
 2038 Bonds:
 10/01/28...7,500 10/01/29...8,100 10/01/30...8,500
 10/01/31...8,800 10/01/32...9,200 10/01/33...9,600
 10/01/34...10,000 10/01/35...10,400 10/01/36...10,900
 10/01/37...11,300 10/01/38...11,800
 SECURITY—Sales/Excise Tax.
 PURPOSE—Other Transportation.
 OFFERED—(\$106,100,000) On Sept. 30, 2009 thru Merrill Lynch Pierce Fenner & Smith Inc.

New Bond Offering: Sales Tax Revenue (Limited Tax), Measure A, 2009-A
 ISSUED—\$106,100,000.
 DATED DATE—Sept. 30, 2009.
 DUE—Oct. 1: 2038.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Deutsche Bank National Trust Company.
 PAYING AGENT—Deutsche Bank National Trust Company.
 REGISTRAR—Deutsche Bank National Trust Company.
 FINANCIAL ADVISOR—Public Financial Management Inc.
 FINANCIAL ADVISOR—Pineapple Group LLC.
 BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.
 REMARKETING AGENT—Barclays Capital Inc.
 TENDER AGENT—Deutsche Bank National Trust Company.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2038 are callable in whole at anytime or in part at anytime:

2038 Bonds:
 09/30/2009...100
 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):
 2038 Bonds:
 10/01/28...7,400 10/01/29...8,200 10/01/30...8,400
 10/01/31...8,900 10/01/32...9,200 10/01/33...9,600
 10/01/34...10,000 10/01/35...10,400 10/01/36...10,900
 10/01/37...11,300 10/01/38...11,800
 SECURITY—Sales/Excise Tax.
 PURPOSE—Other Transportation.
 OFFERED—(\$106,100,000) On Sept. 30, 2009 thru Barclays Capital Inc.

SAN DIEGO COUNTY, CA

New Bond Offering: Certificates of Participation, Justice Facilities Refunding, 2009
 ISSUED—\$80,940,000.
 DATED DATE—Oct. 14, 2009.
 DUE—Oct. 1: 2010 - 2025.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—Zions First National Bank.
 PAYING AGENT—Zions First National Bank.
 REGISTRAR—Zions First National Bank.
 FINANCIAL ADVISOR—Gardner Underwood & Bacon LLC.
 BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.
 ESCROW AGENT—US Bank NA.
 TRANSFER AGENT—Zions First National Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 10/01/10 | 6,260 | 2.00 | 10/01/11 | 620 | 2.00 |
| 10/01/11 | 5,810 | 4.00 | 10/01/12 | 600 | 2.00 |
| 10/01/12 | 6,050 | 4.00 | 10/01/13 | 3,830 | 4.00 |
| 10/01/13 | 820 | 2.50 | 10/01/14 | 1,725 | 3.00 |
| 10/01/14 | 3,065 | 4.00 | 10/01/15 | 900 | 3.00 |
| 10/01/15 | 4,070 | 4.00 | 10/01/16 | 1,485 | 3.50 |
| 10/01/16 | 3,690 | 5.00 | 10/01/17 | 3,415 | 5.00 |
| 10/01/17 | 2,000 | 4.00 | 10/01/18 | 2,795 | 5.00 |
| 10/01/18 | 2,000 | 4.00 | 10/01/19 | 2,000 | 4.00 |
| 10/01/19 | 3,020 | 5.00 | 10/01/20 | 50 | 4.00 |
| 10/01/20 | 5,215 | 5.00 | 10/01/21 | 5,530 | 5.00 |
| 10/01/22 | 5,485 | 5.00 | 10/01/23 | 25 | 4.00 |
| 10/01/23 | 3,715 | 5.00 | 10/01/24 | 3,920 | 5.00 |
| 10/01/25 | 2,845 | 5.00 | | | |

CALLABLE—Bonds due 2020 - 2025 are callable in whole at anytime or in part at anytime:
 2020 - 2025 Bonds:
 10/01/2019...100
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Lease/Rent.
 PURPOSE—Govt/Public Buildings.
 OFFERED—(\$80,940,000) On Sept. 30, 2009 thru Rbc Capital Markets Corporation.

SAN FRANCISCO (CITY & COUNTY), CA

New Bond Offering: Certificates of Participation, 525 Golden Gate Avenue - SFPUC Office Project, 2009-C
 ISSUED—\$38,120,000.
 DATED DATE—Oct. 7, 2009.
 DUE—Nov. 1: 2012 - 2022.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Company NA.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 REGISTRAR—Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR—Kitahata & Company.
 FINANCIAL ADVISOR—Montague Derose & Associates LLC.
 BOND COUNSEL—Sidle Austin LLP.
 BOND COUNSEL—Elizabeth C Green Esq.
 TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (May 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 11/01/12 | 1,000 | 2.00 | 11/01/12 | 1,760 | 4.00 |
| 11/01/13 | 800 | 2.00 | 11/01/13 | 2,050 | 4.00 |
| 11/01/14 | 1,000 | 2.50 | 11/01/14 | 1,950 | 4.00 |
| 11/01/15 | 3,080 | 5.00 | 11/01/16 | 3,240 | 5.00 |
| 11/01/17 | 3,405 | 5.00 | 11/01/18 | 3,580 | 5.00 |
| 11/01/19 | 3,765 | 5.00 | 11/01/20 | 3,955 | 5.00 |
| 11/01/21 | 4,160 | 5.00 | 11/01/22 | 4,375 | 5.00 |

CALLABLE—Bonds due 2020 - 2022 are callable in whole at anytime or in part at anytime:
 2020 - 2022 Bonds:
 11/01/2019...100
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Lease/Rent.
 PURPOSE—Office Bldg.
 OFFERED—(\$38,120,000) On Sept. 24, 2009 thru Goldman Sachs & Company.

New Bond Offering: Taxable Certificates of Participation (525 Golden Gate Avenue), Build America Bonds, 2009-D (Taxable)
 ISSUED—\$129,550,000.
 DATED DATE—Oct. 7, 2009.
 DUE—Nov. 1: 2029, 2041.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Company NA.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.

REGISTRAR—Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR—Kitahata & Company.
 FINANCIAL ADVISOR—Montague Derose & Associates LLC.
 BOND COUNSEL—Sidle Austin LLP.
 BOND COUNSEL—Elizabeth C Green Esq.
 TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (May 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 11/01/29 | 36,350 | 6.36 | 11/01/41 | 93,200 | 6.49 |

SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):
 2029 Bonds:
 11/01/23...4,575 11/01/24...4,765 11/01/25...4,965
 11/01/26...5,175 11/01/27...5,395 11/01/28...5,620
 11/01/29...5,855
 2041 Bonds:
 11/01/30...6,105 11/01/31...6,365 11/01/32...6,635
 11/01/33...6,920 11/01/34...7,220 11/01/35...7,525
 11/01/36...7,850 11/01/37...8,185 11/01/38...8,535
 11/01/39...8,900 11/01/40...9,280 11/01/41...9,680

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Lease/Rent.
 PURPOSE—Office Bldg.
 OFFERED—(\$129,550,000) On Sept. 24, 2009 thru Goldman Sachs & Company.

New Bond Offering: Certificates of Participation, Multiple Capital Improvement Projects, 2009-B
 ISSUED—\$37,885,000.

DATED DATE—Sept. 17, 2009.
 DUE—Apr. 1: 2011 - 2026, 2030, 2035.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank NA.
 PAYING AGENT—US Bank NA.
 REGISTRAR—US Bank NA.
 FINANCIAL ADVISOR—Backstrom Mccarley Berry & Company LLC.
 FINANCIAL ADVISOR—Stone & Youngberg LLC.
 BOND COUNSEL—Hawkins Delafield & Wood LLP.
 BOND COUNSEL—Lofton & Jennings.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|--------|------|
| 04/01/11 | 870 | 3.00 | 04/01/12 | 895 | 3.00 |
| 04/01/13 | 920 | 3.00 | 04/01/14 | 950 | 3.50 |
| 04/01/15 | 980 | 4.00 | 04/01/16 | 1,020 | 4.00 |
| 04/01/17 | 1,060 | 5.00 | 04/01/18 | 1,115 | 5.00 |
| 04/01/19 | 1,170 | 5.00 | 04/01/20 | 1,230 | 5.00 |
| 04/01/21 | 1,290 | 5.00 | 04/01/22 | 1,355 | 5.00 |
| 04/01/23 | 1,425 | 5.00 | 04/01/24 | 1,495 | 5.00 |
| 04/01/25 | 1,570 | 5.00 | 04/01/26 | 1,650 | 5.00 |
| 04/01/30 | 7,435 | 4.75 | 04/01/35 | 11,455 | 4.75 |

CALLABLE—Bonds due 2020 - 2026, 2030, 2035 are callable in whole at anytime or in part at anytime:
 2020 - 2026, 2030, 2035 Bonds:
 04/01/2019...100
 SINKING FUND—In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):

2030 Bonds:
 04/01/27...1,730 04/01/28...1,815 04/01/29...1,900
 04/01/30...1,990
 2035 Bonds:
 04/01/31...2,085 04/01/32...2,180 04/01/33...2,285
 04/01/34...2,395 04/01/35...2,510

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Lease/Rent.
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 04/01/30...97.19 04/01/35...95.31
 OFFERED—(\$37,885,000) On Sept. 2, 2009 thru Rbc Capital Markets Corporation.

SAN FRANCISCO PUBLIC UTILITIES COMMISSION, CA

New Bond Offering: San Francisco Water Revenue bonds, 2009-B
 ISSUED-\$412,000,000.
 DATED DATE-Sept. 15, 2009.
 DUE-Nov. 1: 2011 - 2032, 2039.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank NA.
 PAYING AGENT-US Bank NA.
 FINANCIAL ADVISOR-Kitahata & Company.
 FINANCIAL ADVISOR-Montague Derosé & Associates LLC.
 BOND COUNSEL-Jones Hall PLC.
 BOND COUNSEL-Quateman LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (Nov. 1, 2009-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|---------|------|----------|--------|------|
| 11/01/11 | 6,610 | 5.00 | 11/01/12 | 6,950 | 5.00 |
| 11/01/13 | 7,245 | 5.00 | 11/01/14 | 7,540 | 5.00 |
| 11/01/15 | 7,890 | 5.00 | 11/01/16 | 8,290 | 5.00 |
| 11/01/17 | 8,720 | 5.00 | 11/01/18 | 9,165 | 5.00 |
| 11/01/19 | 9,635 | 5.00 | 11/01/20 | 10,130 | 5.00 |
| 11/01/21 | 10,650 | 5.00 | 11/01/22 | 11,195 | 5.00 |
| 11/01/23 | 11,770 | 5.00 | 11/01/24 | 12,375 | 4.00 |
| 11/01/25 | 13,010 | 4.00 | 11/01/26 | 13,675 | 5.00 |
| 11/01/27 | 14,375 | 5.00 | 11/01/28 | 15,115 | 5.00 |
| 11/01/29 | 15,895 | 5.00 | 11/01/30 | 16,705 | 5.00 |
| 11/01/31 | 17,560 | 5.00 | 11/01/32 | 18,460 | 5.00 |
| 11/01/39 | 159,040 | 5.00 | | | |

CALLABLE-Bonds due 2020 - 2032, 2039 are callable in whole at anytime or in part at anytime:
 2020 - 2032, 2039 Bonds:
 11/01/2019 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):
 2039 Bonds:
 11/01/33 ... 19,425 11/01/34 ... 20,440 11/01/35 ... 21,515
 11/01/36 ... 22,615 11/01/37 ... 23,775 11/01/38 ... 24,995
 11/01/39 ... 26,275
 SECURITY-Revenue.
 PURPOSE-Water and Sewer.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 11/01/24 ... 99.21 11/01/25 ... 98.25
 OFFERED-(\$412,000,000) On Sept. 2, 2009 thru JP Morgan Securities Inc.

SOUTH COAST LOCAL EDUCATIONAL AGENCIES, CA

New Bond Offering: Note Participations, Pooled Tax & Revenue Anticipation Note Program, 2009-A
 ISSUED-\$69,085,000.
 DATED DATE-Sept. 30, 2009.
 DUE-Sept. 29: 2010.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank NA.
 PAYING AGENT-US Bank NA.
 FINANCIAL ADVISOR-Tamalpais Advisors Inc..
 BOND COUNSEL-Orrick Herrington & Sutcliffe LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 29 (Sept. 29, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 09/29/10 | 69,085 | 2.00 |

SECURITY-Revenue.
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$69,085,000) On Sept. 15, 2009 thru Ej De La Rosa & Company Inc.

TULARE LOCAL HEALTH CARE DISTRICT, CA

New Bond Offering: Taxable General Obligation Election of 2005, Build America Bonds, 2009 B-2 (Taxable)
 ISSUED-\$61,405,000.
 DATED DATE-Sept. 10, 2009.
 DUE-Aug. 1: 2017 - 2021, 2029, 2032, 2035, 2039.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-US Bank NA.
 REGISTRAR-US Bank NA.
 FINANCIAL ADVISOR-GI Hicks Financial LLC.
 BOND COUNSEL-Quint & Thimmig LLP.
 TRANSFER AGENT-US Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-F&A 1 (Feb. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 08/01/17 | 450 | 6.45 | 08/01/18 | 575 | 6.65 |
| 08/01/19 | 715 | 6.88 | 08/01/20 | 860 | 7.00 |
| 08/01/21 | 1,020 | 7.20 | 08/01/29 | 7,635 | 7.70 |
| 08/01/32 | 10,620 | 7.88 | 08/01/35 | 14,030 | 7.95 |
| 08/01/39 | 25,500 | 8.00 | | | |

CALLABLE-Bonds due 2020 - 2021, 2029, 2032, 2035, 2039 are callable in whole at anytime or in part at anytime:
 2020 - 2021, 2029, 2032, 2035, 2039 Bonds:
 08/01/2019 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):
 2029 Bonds:
 08/01/27 ... 2,275 08/01/28 ... 2,525 08/01/29 ... 2,835
 2032 Bonds:
 08/01/30 ... 3,165 08/01/31 ... 3,555 08/01/32 ... 3,900
 2035 Bonds:
 08/01/33 ... 4,270 08/01/34 ... 4,670 08/01/35 ... 5,090
 2039 Bonds:
 08/01/36 ... 5,575 08/01/37 ... 6,070 08/01/38 ... 6,615
 08/01/39 ... 7,240
 SECURITY-Unlimited Tax G.O..
 PURPOSE-Hospitals.
 OFFERED-(\$61,405,000) On Sept. 2, 2009 thru Edward D Jones & Company.

VAL VERDE UNIFIED SCHOOL DISTRICT, CA

New Bond Offering: Certificates of Participation, Refunding Project, 2009-A
 ISSUED-\$43,920,000.
 DATED DATE-Sept. 29, 2009.
 DUE-Mar. 1: 2010 - 2022, 2029, 2036.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank NA.
 PAYING AGENT-US Bank NA.
 REGISTRAR-US Bank NA.
 FINANCIAL ADVISOR-Fieldman Rolapp & Associates.
 BOND COUNSEL-Fulbright & Jaworski LLP.
 ESCROW AGENT-Bank of New York Mellon Trust Company NA.
 TRANSFER AGENT-US Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Mar. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 03/01/10 | 50 | 2.00 | 03/01/11 | 50 | 2.00 |
| 03/01/12 | 50 | 3.00 | 03/01/13 | 480 | 3.00 |
| 03/01/14 | 730 | 3.00 | 03/01/15 | 1,205 | 3.00 |
| 03/01/16 | 1,240 | 3.25 | 03/01/17 | 1,280 | 3.50 |
| 03/01/18 | 1,320 | 3.75 | 03/01/19 | 1,370 | 4.00 |
| 03/01/20 | 1,425 | 4.10 | 03/01/21 | 1,485 | 4.20 |
| 03/01/22 | 1,545 | 4.30 | 03/01/29 | 13,140 | 5.00 |
| 03/01/36 | 18,550 | 5.13 | | | |

CALLABLE-Bonds due 2020 - 2022, 2029, 2036 are callable in whole at anytime or in part at anytime:
 2020 - 2022, 2029, 2036 Bonds:
 03/01/2019 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):
 2029 Bonds:
 03/01/23 ... 1,610 03/01/24 ... 1,695 03/01/25 ... 1,780
 03/01/26 ... 1,870 03/01/27 ... 1,960 03/01/28 ... 2,060
 03/01/29 ... 2,165
 2036 Bonds:
 03/01/30 ... 2,270 03/01/31 ... 2,385 03/01/32 ... 2,510
 03/01/33 ... 2,640 03/01/34 ... 2,770 03/01/35 ... 2,915
 03/01/36 ... 3,060
 SECURITY-Lease/Rent.
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Corp (AGC) (2010 - 2022, 2029, 2036).
 PURPOSE-Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 03/01/15 ... 99.70 03/01/16 ... 99.14 03/01/17 ... 98.84
 03/01/18 ... 98.86 03/01/19 ... 99.07 03/01/20 ... 98.66
 03/01/21 ... 98.39 03/01/22 ... 98.20 03/01/36 ... 98.50
 OFFERED-(\$43,920,000) On Sept. 17, 2009 thru Piper Jaffray & Company.

VICTOR VALLEY UNION HIGH SCHOOL DISTRICT, CA

New Bond Offering: General Obligation Election of 2008, 2009
 ISSUED-\$69,999,600.
 DATED DATE-Oct. 7, 2009.
 DUE-Aug. 1: 2011, 2013 - 2028, 2031, 2034.

DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-US Bank NA.
 REGISTRAR-US Bank NA.
 FINANCIAL ADVISOR-Dolinka Group LLC.
 BOND COUNSEL-Orrick Herrington & Sutcliffe LLP.
 TRANSFER AGENT-US Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-F&A 1 (Feb. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|------|------|---|
| 08/01/34 | 37,545 | 5.00 | | | |

Capital appreciation bonds on approximate yields to maturity as follows

| Year | Amt. | % | Year | Amt. | % |
|----------|----------|------|----------|-----------|------|
| 08/01/11 | 139.85 | 1.75 | 08/01/13 | 709.05 | 2.87 |
| 08/01/14 | 810.70 | 3.28 | 08/01/15 | 225.20 | 3.63 |
| 08/01/16 | 1,200.53 | 3.97 | 08/01/17 | 1,498.98 | 4.31 |
| 08/01/18 | 850.47 | 4.55 | 08/01/19 | 1,923.99 | 4.80 |
| 08/01/20 | 1,255.38 | 4.97 | 08/01/21 | 414.47 | 5.14 |
| 08/01/22 | 1,385.38 | 5.23 | 08/01/23 | 1,471.69 | 5.32 |
| 08/01/24 | 686.93 | 5.41 | 08/01/25 | 1,786.86 | 5.50 |
| 08/01/26 | 2,015.94 | 5.59 | 08/01/27 | 2,129.22 | 5.68 |
| 08/01/28 | 743.19 | 5.77 | 08/01/31 | 13,206.76 | 5.75 |

CALLABLE-Bonds due 2031, 2034 are callable in whole at anytime or in part at anytime:
 2034 Bonds:
 08/01/2019 ... 100
 2031 Bonds:
 08/01/2026 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):
 2031 Bonds:
 08/01/29 ... 4,153 08/01/30 ... 4,634 08/01/31 ... 4,419
 2034 Bonds:
 08/01/31 ... 1,500 08/01/32 ... 10,305 08/01/33 ... 12,040
 08/01/34 ... 13,700
 SECURITY-Unlimited Tax G.O..
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Corp (AGC) (2011, 2013 - 2028, 2031, 2034).
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$69,999,600) On Sept. 24, 2009 thru Piper Jaffray & Company.

WESTMINSTER SCHOOL DISTRICT, CA

New Bond Offering: General Obligation Election of 2008, 2009 A-1
 ISSUED-\$34,995,681.
 DATED DATE-Oct. 8, 2009.
 DUE-Aug. 1: 2010 - 2011, 2013 - 2029, 2034.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-US Bank NA.
 REGISTRAR-US Bank NA.
 FINANCIAL ADVISOR-Dolinka Group LLC.
 BOND COUNSEL-Orrick Herrington & Sutcliffe LLP.
 TRANSFER AGENT-US Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-F&A 1 (Feb. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|------|------|
| 08/01/10 | 705 | 2.00 | 08/01/11 | 555 | 2.00 |
| 08/01/34 | 19,980 | 5.00 | | | |

Capital appreciation bonds on approximate yields to maturity as follows

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 08/01/13 | 671.04 | 2.76 | 08/01/14 | 702.15 | 3.12 |
| 08/01/15 | 447.48 | 3.42 | 08/01/16 | 841.76 | 3.76 |
| 08/01/17 | 892.08 | 4.10 | 08/01/18 | 607.49 | 4.38 |
| 08/01/19 | 938.54 | 4.66 | 08/01/20 | 935.06 | 4.88 |
| 08/01/21 | 920.92 | 5.05 | 08/01/22 | 915.38 | 5.19 |
| 08/01/23 | 924.90 | 5.28 | 08/01/24 | 946.43 | 5.37 |
| 08/01/25 | 974.80 | 5.46 | 08/01/26 | 989.85 | 5.55 |
| 08/01/27 | 987.60 | 5.64 | 08/01/28 | 770.08 | 5.73 |
| 08/01/29 | 290.10 | 5.79 | | | |

CALLABLE-Bonds due 2034 are callable in whole at anytime or in part at anytime:
 2034 Bonds:
 08/01/2019 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):
 2034 Bonds:
 08/01/30 ... 3,135 08/01/31 ... 3,495 08/01/32 ... 3,935
 08/01/33 ... 4,450 08/01/34 ... 4,965
 SECURITY-Unlimited Tax G.O..
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Corp (AGC) (2013 - 2029, 2034).
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$34,995,681) On Sept. 25, 2009 thru Piper Jaffray & Company.

WHITTIER UNION HIGH SCHOOL DISTRICT, CA

New Bond Offering: General Obligation Election of 2008 (CAB), 2009-A
ISSUED-\$37,266,949.
DATED DATE-Oct. 6, 2009.
DUE-Aug. 1: 2013 - 2015, 2020 - 2022, 2024 - 2029, 2034.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-US Bank NA.
REGISTRAR-US Bank NA.
FINANCIAL ADVISOR-Caldwell Flores Winters Inc.
BOND COUNSEL-Jone Hall PLC.
TRANSFER AGENT-US Bank NA.
DEPOSITORY-Depository Trust Company.
Capital appreciation bonds on approximate yields to maturity as follows

Table with columns for maturity date, amount, and yield. Includes sections for 2020 Bonds, 2021 Bonds, 2022 Bonds, 2024 Bonds, 2025 Bonds, 2026 Bonds, 2027 Bonds, 2028 Bonds, and 2029 Bonds.

SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):
2034 Bonds:

08/01/30 .. 15,235 08/01/31 .. 14,905 08/01/32 .. 14,580
08/01/33 .. 14,260 08/01/34 .. 10,240
SECURITY-Unlimited Tax G.O..
PURPOSE-Primary/Secondary Education.
OFFERED-(\$37,266,949) On Sept. 22, 2009 thru Piper Jaffray & Company.

COLORADO

COLORADO SPRINGS, CO

New Bond Offering: Variable Rate Demand Utilities System Refunding Revenue, 2009-C
ISSUED-\$66,455,000.
DATED DATE-Oct. 1, 2009.
DUE-Nov. 1: 2028.
DENOMINATION-Registered \$100,000.00 and multiples thereof.
PAYING AGENT-Wells Fargo Bank NA.
REGISTRAR-Wells Fargo Bank NA.
FINANCIAL ADVISOR-George K. Baum & Company.
BOND COUNSEL-Sherman & Howard LLC.
ESCROW AGENT-Wells Fargo Bank NA.
REMARKETING AGENT-Rbc Capital Markets.
TENDER AGENT-Wells Fargo Bank NA.
DEPOSITORY-Depository Trust Company.
MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE-Bonds due 2028 are callable in whole at anytime or in part at anytime:
2028 Bonds:
10/01/2009 ... 100
SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):
2028 Bonds:
11/01/10 ... 360 11/01/11 ... 590 11/01/12 ... 620
11/01/13 ... 680 11/01/14 ... 710 11/01/15 ... 740
11/01/16 ... 795 11/01/17 ... 825 11/01/18 ... 860
11/01/19 ... 915 11/01/20 ... 970 11/01/21 ... 1,030
11/01/22 ... 1,085 11/01/23 ... 1,145 11/01/24 ... 1,205
11/01/25 ... 1,260 11/01/26 ... 1,320 11/01/27 ... 5,805
11/01/28 ... 45,540
SECURITY-Revenue.
PURPOSE-Multiple Public Utilities.
OFFERED-(\$66,455,000) On Sept. 30, 2009 thru Rbc Capital Markets.

New Bond Offering: Taxable Utilities System Improvement Revenue, Build America Bonds, 2009 B-2 (Taxable)
ISSUED-\$64,450,000.
DATED DATE-Sept. 24, 2009.
DUE-Nov. 15: 2024, 2029, 2039.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Wells Fargo Bank NA.
REGISTRAR-Wells Fargo Bank NA.
FINANCIAL ADVISOR-George K. Baum & Company.
BOND COUNSEL-Sherman & Howard LLC.
TRANSFER AGENT-Wells Fargo Bank NA.
DEPOSITORY-Depository Trust Company.
INTEREST-M&N 15 (May 15, 2010-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
11/15/24 ... 12,250 4.95 11/15/29 ... 14,500 5.45
11/15/39 ... 37,700 5.54

SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 15 as follows (\$000 omitted):
2024 Bonds:
11/15/20 ... 2,295 11/15/21 ... 2,370 11/15/22 ... 2,450
11/15/23 ... 2,525 11/15/24 ... 2,610
2029 Bonds:
11/15/25 ... 2,700 11/15/26 ... 2,800 11/15/27 ... 2,895
11/15/28 ... 3,000 11/15/29 ... 3,105
2039 Bonds:
11/15/30 ... 3,200 11/15/31 ... 3,315 11/15/32 ... 3,435
11/15/33 ... 3,555 11/15/34 ... 3,685 11/15/35 ... 3,820
11/15/36 ... 3,955 11/15/37 ... 4,100 11/15/38 ... 4,225
11/15/39 ... 4,390
EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY-Revenue.
PURPOSE-Multiple Public Utilities.
OFFERED-(\$64,450,000) On Sept. 15, 2009 thru Goldman Sachs & Company.

MESA STATE COLLEGE, CO

New Bond Offering: Auxiliary Facilities System Enterprise Revenue Refunding, 2009-A
ISSUED-\$31,665,000.
DATED DATE-Oct. 6, 2009.
DUE-May 15: 2011 - 2025, 2028, 2033.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Wells Fargo Bank NA.
PAYING AGENT-Wells Fargo Bank NA.
REGISTRAR-Wells Fargo Bank NA.
FINANCIAL ADVISOR-North Slope Capital Advisors LLC.
BOND COUNSEL-Kutak Rock LLP.
ESCROW AGENT-Wells Fargo Bank NA.
DEPOSITORY-Depository Trust Company.
INTEREST-M&N 15 (May 15, 2010-according to maturity-\$000 omitted):
Year Amt. % Year Amt. %
05/15/11 ... 465 3.00 05/15/12 ... 480 3.00
05/15/13 ... 425 3.00 05/15/14 ... 485 3.00
05/15/15 ... 515 3.00 05/15/16 ... 525 3.00
05/15/17 ... 1,145 4.00 05/15/18 ... 100 4.00
05/15/18 ... 1,085 5.00 05/15/19 ... 775 3.25
05/15/19 ... 475 5.00 05/15/20 ... 1,295 5.00
05/15/21 ... 1,365 5.00 05/15/22 ... 1,430 4.00
05/15/23 ... 1,575 5.00 05/15/24 ... 1,655 5.00
05/15/25 ... 1,735 5.00 05/15/28 ... 5,680 4.00
05/15/33 ... 10,455 5.00
CALLABLE-Bonds due 2020 - 2025, 2028, 2033 are callable in whole at anytime or in part at anytime:
2020 - 2025, 2028, 2033 Bonds:
05/15/2019 ... 100
SINKING FUND-In part by lot in minimum mandatory amounts each May 15 as follows (\$000 omitted):
2028 Bonds:
05/15/26 ... 1,825 05/15/27 ... 1,890 05/15/28 ... 1,965
2033 Bonds:
05/15/29 ... 2,050 05/15/30 ... 2,150 05/15/31 ... 2,260
05/15/32 ... 2,375 05/15/33 ... 1,620
SECURITY-Revenue.
PURPOSE-Higher Education.
ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
05/15/289743
OFFERED-(\$31,665,000) On Sept. 24, 2009 thru Piper Jaffray & Company.

New Bond Offering: Taxable Auxiliary Facilities System Enterprise Revenue, Build America Bonds, 2009-B (Taxable)
ISSUED-\$30,000,000.
DATED DATE-Oct. 6, 2009.
DUE-May 15: 2040.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Wells Fargo Bank NA.
PAYING AGENT-Wells Fargo Bank NA.
REGISTRAR-Wells Fargo Bank NA.
FINANCIAL ADVISOR-North Slope Capital Advisors LLC.
BOND COUNSEL-Kutak Rock LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-M&N 15 (May 15, 2010-according to maturity-\$000 omitted):
Year Amt. %
05/15/40 ... 30,000 5.80
SINKING FUND-In part by lot in minimum mandatory amounts each May 15 as follows (\$000 omitted):
2040 Bonds:
05/15/33 ... 870 05/15/34 ... 2,605 05/15/35 ... 2,700
05/15/36 ... 2,805 05/15/37 ... 2,910 05/15/38 ... 5,815
05/15/39 ... 6,035 05/15/40 ... 6,260
SECURITY-Revenue.
PURPOSE-Higher Education.
OFFERED-(\$30,000,000) On Sept. 24, 2009 thru Piper Jaffray & Company.

TRIVIEW METROPOLITAN DISTRICT, CO

New Bond Offering: General Obligation Refunding, 2009
ISSUED-\$47,955,000.
DATED DATE-Sept. 24, 2009.
DUE-Nov. 1: 2013 - 2029, 2034, 2039.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Wells Fargo Bank NA.
PAYING AGENT-Wells Fargo Bank NA.
REGISTRAR-Wells Fargo Bank NA.
BOND COUNSEL-Kutak Rock LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-M&N 1 (Nov. 1, 2009-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 11/01/13 | 1,015 | 2.25 | 11/01/14 | 1,035 | 2.75 |
| 11/01/15 | 1,065 | 3.00 | 11/01/16 | 1,100 | 3.50 |
| 11/01/17 | 1,135 | 3.75 | 11/01/18 | 1,180 | 4.00 |
| 11/01/19 | 1,225 | 4.00 | 11/01/20 | 1,275 | 4.00 |
| 11/01/21 | 1,325 | 4.00 | 11/01/22 | 1,380 | 4.25 |
| 11/01/23 | 1,440 | 4.25 | 11/01/24 | 1,500 | 4.50 |
| 11/01/25 | 1,565 | 4.50 | 11/01/26 | 1,635 | 4.50 |
| 11/01/27 | 1,710 | 4.50 | 11/01/28 | 1,785 | 5.00 |
| 11/01/29 | 1,875 | 5.00 | 11/01/34 | 10,885 | 5.00 |
| 11/01/39 | 13,825 | 4.75 | | | |

CALLABLE—Bonds due 2020 - 2029, 2034, 2039 are callable in whole at anytime or in part at anytime:

2020 - 2029, 2034, 2039 Bonds:
11/01/2019... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):

| 2034 Bonds: | | |
|-------------|-------|-------------------|
| 11/01/30 | 1,970 | 11/01/31... 2,070 |
| 11/01/33 | 2,280 | 11/01/34... 2,395 |

| 2039 Bonds: | | |
|-------------|-------|-------------------|
| 11/01/35 | 2,515 | 11/01/36... 2,635 |
| 11/01/38 | 2,890 | 11/01/39... 3,025 |

SECURITY—Unlimited Tax G.O.
PURPOSE—Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
11/01/20... 99.11 11/01/21... 98.11 11/01/22... 99.50
11/01/23... 98.43 11/01/25... 98.87 11/01/26... 98.24
11/01/27... 97.58 11/01/39... 96.88
OFFERED—(\$47,955,000) On Sept. 16, 2009 thru Wells Fargo Brokerage Services LLC.

WESTMINSTER ECONOMIC DEVELOPMENT AUTHORITY, CO

New Bond Offering: Tax Increment Adjustable Rate Revenue Refunding, Mandalay Gardens Urban Renewal Project, 2009 ISSUED—\$35,830,000.

DATED DATE—Sept. 23, 2009.
DUE—Dec. 1, 2028.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—US Bank NA.
PAYING AGENT—US Bank NA.

REGISTRAR—US Bank NA.
BOND COUNSEL—Sherman & Howard LLC.

ESCROW AGENT—US Bank NA.
REMARKETING AGENT—Stifel Nicholas & Company Inc.

TENDER AGENT—US Bank NA.
TRANSFER AGENT—US Bank NA.

DEPOSITORY—Depository Trust Company.
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2028 are callable in whole at anytime or in part at anytime:

2028 Bonds:
09/23/2009... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

| 2028 Bonds: | | | |
|-------------|-------|-------------------|--|
| 12/01/10 | 1,125 | 12/01/11... 1,185 | |
| 12/01/13 | 1,315 | 12/01/14... 1,390 | |
| 12/01/16 | 1,545 | 12/01/17... 1,625 | |
| 12/01/19 | 1,810 | 12/01/20... 1,905 | |
| 12/01/22 | 2,120 | 12/01/23... 2,235 | |
| 12/01/25 | 2,485 | 12/01/26... 2,620 | |
| 12/01/28 | 2,915 | | |

SECURITY—Special Assessment.
LETTER OF CREDIT—US Bank NA expiring on Sept. 23, 2012 unless extended or terminated earlier as described in the indenture.

PURPOSE—Economic Development.
OFFERED—(\$35,830,000) On Sept. 23, 2009 thru Stifel Nicholas & Company Inc.

CONNECTICUT

TRUMBULL, CT

New Bond Offering: General Obligation Refunding, 2009 ISSUED—\$25,490,000.

DATED DATE—Oct. 6, 2009.
DUE—Sept. 15: 2010 - 2023.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank NA.

REGISTRAR—US Bank NA.
FINANCIAL ADVISOR—Phoenix Advisors LLC.

BOND COUNSEL—Pulman & Comley LLC.

ESCROW AGENT—US Bank NA.
TRANSFER AGENT—US Bank NA.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 15 (Mar. 15, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 09/15/10 | 325 | 3.00 | 09/15/11 | 305 | 3.00 |
| 09/15/12 | 2,245 | 3.00 | 09/15/13 | 2,225 | 3.00 |
| 09/15/14 | 2,205 | 3.00 | 09/15/15 | 2,190 | 5.00 |
| 09/15/16 | 2,215 | 5.00 | 09/15/17 | 2,225 | 4.00 |
| 09/15/18 | 2,220 | 4.00 | 09/15/19 | 2,215 | 4.00 |
| 09/15/20 | 2,200 | 4.00 | 09/15/21 | 2,150 | 4.00 |
| 09/15/22 | 1,390 | 4.00 | 09/15/23 | 1,380 | 4.00 |

CALLABLE—Bonds due 2020 - 2023 are callable in whole at anytime or in part at anytime:

2020 - 2023 Bonds:
09/15/2019... 100

SECURITY—Unlimited Tax G.O.
PURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$25,490,000) On Sept. 18, 2009 thru Piper Jaffray & Company.

WEST HARTFORD, CT

New Bond Offering: General Obligation Refunding, 2009-B ISSUED—\$41,660,000.

DATED DATE—Oct. 6, 2009.
DUE—Oct. 1: 2010 - 2025.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank NA.

REGISTRAR—US Bank NA.
FINANCIAL ADVISOR—Lamont Financial Services Corporation.

BOND COUNSEL—Shipman & Goodwin LLP.
ESCROW AGENT—US Bank NA.

TRANSFER AGENT—US Bank NA.
DEPOSITORY—Depository Trust Company.

INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 10/01/10 | 385 | 2.00 | 10/01/11 | 385 | 3.00 |
| 10/01/12 | 385 | 2.00 | 10/01/13 | 385 | 2.00 |
| 10/01/14 | 385 | 2.00 | 10/01/15 | 1,435 | 2.00 |
| 10/01/16 | 3,945 | 3.00 | 10/01/17 | 4,020 | 3.00 |
| 10/01/18 | 4,095 | 3.00 | 10/01/19 | 4,180 | 4.00 |
| 10/01/20 | 4,300 | 3.00 | 10/01/21 | 3,320 | 3.00 |
| 10/01/22 | 3,420 | 3.00 | 10/01/23 | 3,525 | 4.00 |
| 10/01/24 | 3,670 | 4.00 | 10/01/25 | 3,825 | 4.00 |

CALLABLE—Bonds due 2020 - 2025 are callable in whole at anytime or in part at anytime:

2020 - 2025 Bonds:
10/01/2019... 100

SECURITY—Unlimited Tax G.O.
PURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$41,660,000) On Sept. 23, 2009 thru JP Morgan Securities Inc.

FLORIDA

BREVARD COUNTY SCHOOL DISTRICT, FL

New Bond Offering: Tax Anticipation Notes, 2009 ISSUED—\$30,000,000.

DATED DATE—Oct. 21, 2009.
DUE—June 30: 2010.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—US Bank NA.

REGISTRAR—US Bank NA.
FINANCIAL ADVISOR—Rbc Capital Markets Corporation.

BOND COUNSEL—Livermore Freeman & McWilliams Pa.
DEPOSITORY—Depository Trust Company.

INTEREST—J&D 30 (June 30, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 06/30/10 | 30,000 | 2.00 |

SECURITY—Revenue.
PURPOSE—Primary/Secondary Education.

OFFERED—(\$30,000,000) On Sept. 30, 2009 thru Piper Jaffray.

FLORIDA STATE BOARD OF EDUCATION, FL

New Bond Offering: Public Education Capital Outlay Refunding, 2009-D

ISSUED—\$300,775,000.
DATED DATE—Oct. 13, 2009.

DUE—June 1: 2010 - 2024.
DENOMINATION—Registered \$1,000.00 and multiples thereof.

PAYING AGENT—US Bank Trust NA.

REGISTRAR—US Bank Trust NA.
BOND COUNSEL—Squire Sanders & Dempsey LLP.
ESCROW AGENT—Office of The State Board of Administration.
TRANSFER AGENT—US Bank Trust NA.
DEPOSITORY—Depository Trust Company.

INTEREST—J&D 1 (Dec. 1, 2009—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 06/01/10 | 15,620 | 2.50 | 06/01/11 | 15,445 | 5.00 |
| 06/01/12 | 16,195 | 5.00 | 06/01/13 | 16,970 | 5.00 |
| 06/01/14 | 17,810 | 5.00 | 06/01/15 | 18,700 | 5.00 |
| 06/01/16 | 19,675 | 5.50 | 06/01/17 | 20,830 | 5.50 |
| 06/01/18 | 22,015 | 5.50 | 06/01/19 | 23,265 | 5.50 |
| 06/01/20 | 24,625 | 5.00 | 06/01/21 | 25,950 | 5.00 |
| 06/01/22 | 27,325 | 5.00 | 06/01/23 | 28,800 | 5.00 |
| 06/01/24 | 7,550 | 5.00 | | | |

CALLABLE—Bonds due 2020 - 2024 are callable in whole at anytime or in part at anytime:

2020 - 2024 Bonds:
06/01/2019... 101 06/01/2020... 100 06/01/2021... 100

06/01/2022... 100 06/01/2023... 100 06/01/2024... 100
SECURITY—Sales/Excise Tax.
PURPOSE—Primary/Secondary Education.

OFFERED—(\$300,775,000) On Sept. 23, 2009 thru JP Morgan Securities Inc.

New Bond Offering: Public Education Capital Outlay

Refunding, 2009-C
ISSUED—\$156,380,000.

DATED DATE—Oct. 1, 2009.
DUE—June 1: 2010 - 2023.

DENOMINATION—Registered \$1,000.00 and multiples thereof.
PAYING AGENT—US Bank Trust NA.

REGISTRAR—US Bank Trust NA.
BOND COUNSEL—Squire Sanders & Dempsey LLP.

ESCROW AGENT—Office of The Board of Education Bond Finance/Board of Administration.
FISCAL AGENT—Office of The Board of Education Board of Administration.

TRANSFER AGENT—US Bank Trust NA.
DEPOSITORY—Depository Trust Company.

INTEREST—J&D 1 (Dec. 1, 2009—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 06/01/10 | 8,215 | 2.00 | 06/01/11 | 8,220 | 5.00 |
| 06/01/12 | 8,655 | 5.00 | 06/01/13 | 9,070 | 5.00 |
| 06/01/14 | 9,585 | 5.00 | 06/01/15 | 10,080 | 5.00 |
| 06/01/16 | 10,565 | 5.00 | 06/01/17 | 11,140 | 5.00 |
| 06/01/18 | 11,795 | 5.00 | 06/01/19 | 12,445 | 5.00 |
| 06/01/20 | 13,075 | 5.00 | 06/01/21 | 13,785 | 5.00 |
| 06/01/22 | 14,485 | 5.00 | 06/01/23 | 15,265 | 5.00 |

CALLABLE—Bonds due 2020 - 2023 are callable in whole at anytime or in part at anytime:

2020 - 2023 Bonds:
06/01/2019... 101 06/01/2020... 100 06/01/2021... 100

06/01/2022... 100 06/01/2023... 100
SECURITY—Sales/Excise Tax.
PURPOSE—Primary/Secondary Education.

OFFERED—(\$156,380,000) On Sept. 10, 2009 thru JP Morgan Securities Inc.

GAINESVILLE, FL

New Bond Offering: Taxable Utilities System Revenue, Build America Bonds, 2009-B (Taxable)

ISSUED—\$156,900,000.
DATED DATE—Sept. 24, 2009.

DUE—Oct. 1: 2015 - 2020, 2024, 2029, 2039.
DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—US Bank Trust NA.
PAYING AGENT—US Bank Trust NA.

REGISTRAR—US Bank Trust NA.
FINANCIAL ADVISOR—Public Financial Management Inc.

BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.
TRANSFER AGENT—US Bank Trust NA.

DEPOSITORY—Depository Trust Company.
INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 10/01/15 | 125 | 3.59 | 10/01/16 | 4,375 | 4.11 |
| 10/01/17 | 4,495 | 4.50 | 10/01/18 | 4,625 | 4.60 |
| 10/01/19 | 4,765 | 4.70 | 10/01/20 | 4,910 | 4.85 |
| 10/01/24 | 21,290 | 5.15 | 10/01/29 | 23,850 | 5.61 |
| 10/01/39 | 88,465 | 5.66 | | | |

SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):

2024 Bonds:

| | | |
|-------------------|------------------|------------------|
| 10/01/21...5,065 | 10/01/22...5,230 | 10/01/23...5,405 |
| 10/01/24...5,590 | | |
| 2029 Bonds: | | |
| 10/01/25...4,330 | 10/01/26...4,540 | 10/01/27...4,760 |
| 10/01/28...4,995 | 10/01/29...5,225 | |
| 2039 Bonds: | | |
| 10/01/30...7,590 | 10/01/31...7,840 | 10/01/32...8,105 |
| 10/01/33...8,375 | 10/01/34...8,660 | 10/01/35...8,950 |
| 10/01/36...9,255 | 10/01/37...9,565 | 10/01/38...9,895 |
| 10/01/39...10,230 | | |

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Revenue.
 PURPOSE-Multiple Public Utilities.
 OFFERED-(\$156,900,000) On Sept. 16, 2009 thru JP Morgan Securities Inc.

JACKSONVILLE, FL

New Bond Offering: Excise Taxes Revenue Refunding, 2009-B
 ISSUED-\$29,010,000.
 DATED DATE-Sept. 30, 2009.
 DUE-Oct. 1: 2010 - 2019.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Wells Fargo Bank NA.
 REGISTRAR-Wells Fargo Bank NA.
 FINANCIAL ADVISOR-Public Financial Management Inc.
 BOND COUNSEL-Bryant Miller Olive Pa.
 BOND COUNSEL-Lawrence & Parker Pa.
 ESCROW AGENT-Wells Fargo Bank NA.
 TRANSFER AGENT-Wells Fargo Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Apr. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 10/01/10 | 2,860 | 2.50 | 10/01/11 | 2,945 | 4.00 |
| 10/01/12 | 3,060 | 4.00 | 10/01/13 | 3,185 | 5.00 |
| 10/01/14 | 3,345 | 5.00 | 10/01/15 | 3,510 | 5.00 |
| 10/01/16 | 3,685 | 5.00 | 10/01/17 | 2,035 | 5.00 |
| 10/01/18 | 2,140 | 5.00 | 10/01/19 | 2,245 | 5.00 |

SECURITY-Sales/Excise Tax.
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$29,010,000) On Sept. 25, 2009 thru JP Morgan Securities Inc.

New Bond Offering: Excise Taxes Revenue, 2009-A
 ISSUED-\$39,585,000.
 DATED DATE-Sept. 30, 2009.
 DUE-Oct. 1: 2010 - 2029, 2034.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Wells Fargo Bank NA.
 REGISTRAR-Wells Fargo Bank NA.
 FINANCIAL ADVISOR-Public Financial Management Inc.
 BOND COUNSEL-Bryant Miller Olive Pa.
 BOND COUNSEL-Lawrence & Parker Pa.
 TRANSFER AGENT-Wells Fargo Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Apr. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|-------|------|
| 10/01/10 | 1,000 | 2.50 | 10/01/11 | 1,020 | 3.00 |
| 10/01/12 | 1,050 | 3.00 | 10/01/13 | 1,080 | 3.00 |
| 10/01/14 | 1,115 | 3.00 | 10/01/15 | 1,150 | 3.00 |
| 10/01/16 | 1,170 | 3.00 | 10/01/17 | 1,215 | 3.20 |
| 10/01/18 | 1,255 | 3.38 | 10/01/19 | 200 | 5.00 |
| 10/01/19 | 1,100 | 3.50 | 10/01/20 | 250 | 3.63 |
| 10/01/20 | 1,095 | 5.00 | 10/01/21 | 1,010 | 5.00 |
| 10/01/21 | 400 | 3.75 | 10/01/22 | 1,460 | 5.00 |
| 10/01/23 | 1,035 | 5.00 | 10/01/23 | 515 | 4.00 |
| 10/01/24 | 1,620 | 4.00 | 10/01/25 | 325 | 4.13 |
| 10/01/25 | 1,360 | 5.00 | 10/01/26 | 650 | 4.25 |
| 10/01/26 | 1,115 | 5.00 | 10/01/27 | 1,835 | 4.25 |
| 10/01/28 | 375 | 4.38 | 10/01/28 | 1,535 | 5.00 |
| 10/01/29 | 1,405 | 5.00 | 10/01/29 | 600 | 4.50 |
| 10/01/34 | 11,645 | 4.75 | | | |

CALLABLE-Bonds due 2020 - 2029, 2034 are callable in whole at anytime or in part at anytime:
 2020 - 2029, 2034 Bonds:
 10/01/2019...100
 SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):
 2034 Bonds:
 10/01/30...2,115 10/01/31...2,220 10/01/32...2,325
 10/01/33...2,435 10/01/34...2,550
 SECURITY-Sales/Excise Tax.
 PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 10/01/16...99.94 10/01/17...99.65 10/01/18...99.65
 10/01/19...99.58 10/01/20...99.33 10/01/21...99.05
 10/01/23...99.47 10/01/24...98.45 10/01/25...98.79
 10/01/26...99.28 10/01/27...98.15 10/01/28...98.67
 10/01/29...99.22 10/01/34...98.56
 OFFERED-(\$39,585,000) On Sept. 25, 2009 thru JP Morgan Securities Inc.

MIAMI-DADE COUNTY, FL

New Bond Offering: Taxable Transit System Sales Surtax Revenue, Build America Bonds, 2009-B (Taxable)
 ISSUED-\$251,975,000.
 DATED DATE-Sept. 24, 2009.
 DUE-July 1: 2029, 2039.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Bank of New York Mellon.
 REGISTRAR-Bank of New York Mellon.
 FINANCIAL ADVISOR-Public Resources Advisory Group.
 BOND COUNSEL-Squire Sanders & Dempsey LLP.
 BOND COUNSEL-Knoxseaton.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&J 1 (Jan. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|---------|------|
| 07/01/29 | 82,705 | 6.71 | 07/01/39 | 169,270 | 6.91 |

CALLABLE-Bonds due 2029, 2039 are callable in whole at anytime or in part at anytime:
 2029, 2039 Bonds:
 07/01/2019...100
 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):
 2029 Bonds:
 07/01/22...8,860 07/01/23...9,250 07/01/24...9,645
 07/01/25...10,075 07/01/26...10,510 07/01/27...10,970
 07/01/28...11,450 07/01/29...11,945
 2039 Bonds:
 07/01/30...12,470 07/01/31...13,030 07/01/32...13,615
 07/01/33...14,225 07/01/34...14,865 07/01/35...15,530
 07/01/36...16,225 07/01/37...16,955 07/01/38...17,720
 07/01/39...34,635
 SECURITY-Sales/Excise Tax.
 PURPOSE-Mass/Rapid Tran.
 OFFERED-(\$251,975,000) On Sept. 17, 2009 thru Wells Fargo Securities.

New Bond Offering: Transit System Sales Surtax Revenue, 2009-A
 ISSUED-\$69,765,000.
 DATED DATE-Sept. 24, 2009.
 DUE-July 1: 2012 - 2021.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Bank of New York Mellon.
 REGISTRAR-Bank of New York Mellon.
 FINANCIAL ADVISOR-Public Resources Advisory Group.
 BOND COUNSEL-Squire Sanders & Dempsey LLP.
 BOND COUNSEL-Knoxseaton.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&J 1 (Jan. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 07/01/12 | 5,705 | 4.00 | 07/01/13 | 5,935 | 4.00 |
| 07/01/14 | 6,170 | 4.00 | 07/01/15 | 6,420 | 5.00 |
| 07/01/16 | 6,740 | 5.00 | 07/01/17 | 7,075 | 4.00 |
| 07/01/18 | 7,360 | 5.00 | 07/01/19 | 7,725 | 5.00 |
| 07/01/20 | 8,115 | 5.00 | 07/01/21 | 8,520 | 4.00 |

CALLABLE-Bonds due 2020 - 2021 are callable in whole at anytime or in part at anytime:
 2020 - 2021 Bonds:
 07/01/2019...100
 SECURITY-Sales/Excise Tax.
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Corp (AGC) (2012 - 2021).
 PURPOSE-Mass/Rapid Tran.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 07/01/21...99.72
 OFFERED-(\$69,765,000) On Sept. 17, 2009 thru Wells Fargo Securities.

PANAMA CITY BEACH, FL

New Bond Offering: Utility Revenue, 2009
 ISSUED-\$28,725,000.
 DATED DATE-Sept. 24, 2009.
 DUE-June 1: 2010 - 2025, 2030, 2039.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Regions Bank.
 REGISTRAR-Regions Bank.
 FINANCIAL ADVISOR-Public Financial Management Inc.
 BOND COUNSEL-Bryant Miller Olive Pa.
 TRANSFER AGENT-Regions Bank.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 1 (Dec. 1, 2009-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|--------|------|
| 06/01/10 | 330 | 3.00 | 06/01/11 | 490 | 3.00 |
| 06/01/12 | 505 | 4.00 | 06/01/13 | 525 | 4.00 |
| 06/01/14 | 545 | 4.00 | 06/01/15 | 570 | 4.00 |
| 06/01/16 | 590 | 5.00 | 06/01/17 | 620 | 5.00 |
| 06/01/18 | 650 | 5.00 | 06/01/19 | 685 | 5.00 |
| 06/01/20 | 720 | 5.00 | 06/01/21 | 755 | 5.00 |
| 06/01/22 | 790 | 4.13 | 06/01/23 | 825 | 4.25 |
| 06/01/24 | 860 | 4.38 | 06/01/25 | 895 | 4.50 |
| 06/01/30 | 5,180 | 5.00 | 06/01/39 | 13,190 | 5.00 |

CALLABLE-Bonds due 2019 - 2025, 2030, 2039 are callable in whole at anytime or in part at anytime:
 2019 - 2025, 2030, 2039 Bonds:
 06/01/2019...100
 SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):
 2030 Bonds:
 06/01/26...935 06/01/27...985 06/01/28...1,035
 06/01/29...1,085 06/01/30...1,140
 2039 Bonds:
 06/01/31...1,195 06/01/32...1,255 06/01/33...1,320
 06/01/34...1,385 06/01/35...1,455 06/01/36...1,525
 06/01/37...1,605 06/01/38...1,685 06/01/39...1,765
 SECURITY-Revenue.
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Corp (AGC) (2010 - 2025, 2030, 2039).
 PURPOSE-Water and Sewer.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 06/01/22...99.24 06/01/23...99.36 06/01/24...99.72
 OFFERED-(\$28,725,000) On Sept. 11, 2009 thru Rbc Capital Markets Corporation.

PASCO COUNTY, FL

New Bond Offering: Taxable Water and Sewer Revenue, Build America Bonds, 2009-B (Taxable)
 ISSUED-\$115,655,000.
 DATED DATE-Sept. 15, 2009.
 DUE-Oct. 1: 2024, 2029, 2034, 2039.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Regions Bank.
 REGISTRAR-Regions Bank.
 FINANCIAL ADVISOR-Dunlap & Associates Inc.
 BOND COUNSEL-Livermore Freeman & McWilliams Pa.
 TRANSFER AGENT-Regions Bank.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Apr. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 10/01/24 | 11,225 | 5.36 | 10/01/29 | 23,265 | 6.16 |
| 10/01/34 | 29,965 | 6.66 | 10/01/39 | 51,200 | 6.76 |

CALLABLE-Bonds due 2024, 2029, 2034, 2039 are callable in whole at anytime or in part at anytime:
 2024, 2029, 2034, 2039 Bonds:
 10/01/2019...100
 SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):
 2024 Bonds:
 10/01/22...3,455 10/01/23...3,695 10/01/24...4,075
 2029 Bonds:
 10/01/25...4,205 10/01/26...4,215 10/01/27...4,635
 10/01/28...4,940 10/01/29...5,270
 2034 Bonds:
 10/01/30...5,315 10/01/31...5,675 10/01/32...6,045
 10/01/33...6,435 10/01/34...6,495
 2039 Bonds:
 10/01/35...6,900 10/01/36...7,330 10/01/37...12,185
 10/01/38...12,070 10/01/39...12,715
 SECURITY-Revenue.
 PURPOSE-Water and Sewer.
 OFFERED-(\$115,655,000) On Sept. 3, 2009 thru Morgan Keegan & Company Inc.

New Bond Offering: Water and Sewer Revenue, 2009-A
 ISSUED-\$31,715,000.
 DATED DATE-Sept. 15, 2009.
 DUE-Oct. 1: 2013 - 2021.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Regions Bank.
 REGISTRAR-Regions Bank.
 FINANCIAL ADVISOR-Dunlap & Associates Inc.
 BOND COUNSEL-Livermore Freeman & McWilliams Pa.
 TRANSFER AGENT-Regions Bank.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Apr. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 10/01/13 | 1,000 | 3.00 | 10/01/14 | 3,170 | 5.00 |
| 10/01/15 | 3,450 | 3.25 | 10/01/16 | 3,680 | 5.00 |
| 10/01/17 | 3,975 | 4.00 | 10/01/18 | 3,660 | 5.00 |
| 10/01/19 | 3,970 | 4.00 | 10/01/20 | 4,240 | 5.00 |
| 10/01/21 | 4,570 | 4.00 | | | |

CALLABLE-Bonds due 2020 - 2021 are callable in whole at anytime or in part at anytime:

2020 - 2021 Bonds:

10/01/2019 ... 100

SECURITY-Revenue.

PURPOSE-Water and Sewer.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

10/01/21 ... 99.71

OFFERED-(\$31,715,000) On Sept. 3, 2009 thru Morgan Keegan & Company Inc.

SARASOTA COUNTY PUBLIC HOSPITAL DISTRICT, FL

New Bond Offering: Variable Rate Hospital Revenue Refunding, Sarasota Memorial Hospital Project, 2009-B
 ISSUED-\$79,525,000.

DATED DATE-Sept. 30, 2009.

DUE-July 1: 2037.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-US Bank NA.

PAYING AGENT-US Bank NA.

REGISTRAR-US Bank NA.

FINANCIAL ADVISOR-Kaufman Hall & Associates.

BOND COUNSEL-Squire Sanders & Dempsey LLP.

REMARKETING AGENT-Merrill Lynch Fenner & Smith Inc.

TENDER AGENT-US Bank NA.

TRANSFER AGENT-US Bank NA.

DEPOSITORY-Depository Trust Company.

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2037 are callable in whole at anytime or in part at anytime:

2037 Bonds:

09/30/2009 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|---|----------|-------|---|
| 07/01/10 | 1,575 | | 07/01/11 | 1,625 | |
| 07/01/13 | 1,875 | | 07/01/14 | 1,950 | |
| 07/01/16 | 2,150 | | 07/01/17 | 2,750 | |
| 07/01/19 | 3,050 | | 07/01/20 | 3,225 | |
| 07/01/26 | 125 | | 07/01/27 | 300 | |
| 07/01/29 | 5,825 | | 07/01/30 | 6,525 | |
| 07/01/32 | 5,275 | | 07/01/33 | 5,400 | |
| 07/01/35 | 5,700 | | 07/01/36 | 5,900 | |
| | | | 07/01/37 | 6,050 | |

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Revenue.

LETTER OF CREDIT-Bank of America NA expiring on Oct. 15, 2012 unless extended or terminated earlier as described in the indenture.

PURPOSE-Hospitals.

OFFERED-(\$79,525,000) On Sept. 29, 2009 thru Citigroup Global Markets Inc.

SEACOAST UTILITY AUTHORITY, FL

New Bond Offering: Taxable Water and Sewer Utility System Revenue, Build America Bonds, 2009-B (Taxable)
 ISSUED-\$65,015,000.

DATED DATE-Oct. 7, 2009.

DUE-Mar. 1: 2030, 2039.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-US Bank NA.

PAYING AGENT-US Bank NA.

REGISTRAR-US Bank NA.

FINANCIAL ADVISOR-Spectrum Municipal Services Inc.

BOND COUNSEL-Holland & Knight LLP.

TRANSFER AGENT-US Bank NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Mar. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 03/01/30 | 30,600 | 6.43 | 03/01/39 | 34,415 | 6.68 |

CALLABLE-Bonds due 2030, 2039 are callable in whole at anytime or in part at anytime:

2030, 2039 Bonds:

03/01/2020 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):

2030 Bonds:

03/01/23 ... 3,825 03/01/24 ... 3,825 03/01/25 ... 3,825

03/01/26 ... 3,825 03/01/27 ... 3,825 03/01/28 ... 3,825

03/01/29 ... 3,825 03/01/30 ... 3,825

2039 Bonds:

03/01/31 ... 3,825 03/01/32 ... 3,825 03/01/33 ... 3,825

03/01/34 ... 3,825 03/01/35 ... 3,825 03/01/36 ... 3,825

03/01/37 ... 3,825 03/01/38 ... 3,820 03/01/39 ... 3,820

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Revenue.

PURPOSE-Water and Sewer.

OFFERED-(\$65,015,000) On Sept. 30, 2009 thru Citigroup Global Markets Inc.

VOLUSIA COUNTY SCHOOL BOARD (School District), FL

New Bond Offering: Tax Anticipation Notes, 2009

ISSUED-\$30,000,000.

DATED DATE-Sept. 24, 2009.

DUE-Sept. 7: 2010.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The School District.

REGISTRAR-Office of The School District.

FINANCIAL ADVISOR-Public Financial Management Inc.

BOND COUNSEL-Bryant Miller Olive Pa.

TRANSFER AGENT-Office of The School District.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 7 (Sept. 7, 2010-according to maturity-\$000 omitted):

Year Amt. %

09/07/10 ... 30,000 3.00

SECURITY-Unlimited Tax G.O..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$30,000,000) On Sept. 24, 2009 thru Stephens Inc.

WINTER PARK, FL

New Bond Offering: Water and Sewer Refunding and Improvement Revenue, 2009
 ISSUED-\$45,685,000.

DATED DATE-Sept. 10, 2009.

DUE-Dec. 1: 2010 - 2018, 2024, 2029, 2034.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Bank of New York Mellon Trust Company NA.

REGISTRAR-Bank of New York Mellon Trust Company NA.

FINANCIAL ADVISOR-Dunlap & Associates Inc.

BOND COUNSEL-Livermore Freeman & McWilliams Pa.

TRANSFER AGENT-Bank of New York Mellon Trust Company NA.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (Dec. 1, 2009-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 12/01/10 | 1,220 | 3.00 | 12/01/11 | 1,255 | 3.00 |
| 12/01/12 | 1,295 | 4.00 | 12/01/13 | 1,345 | 3.00 |
| 12/01/14 | 1,385 | 5.00 | 12/01/15 | 1,455 | 4.00 |
| 12/01/16 | 1,515 | 4.00 | 12/01/17 | 1,575 | 4.00 |
| 12/01/18 | 1,640 | 4.00 | 12/01/24 | 6,445 | 4.25 |
| 12/01/29 | 12,150 | 5.00 | 12/01/34 | 14,405 | 5.00 |

CALLABLE-Bonds due 2024, 2029, 2034 are callable in whole at anytime or in part at anytime:

2024, 2029, 2034 Bonds:

12/01/2019 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

2024 Bonds:

12/01/22 ... 2,085 12/01/23 ... 2,155 12/01/24 ... 2,205

2029 Bonds:

12/01/25 ... 2,265 12/01/26 ... 2,340 12/01/27 ... 2,435

12/01/28 ... 2,510 12/01/29 ... 2,600

2034 Bonds:

12/01/30 ... 2,700 12/01/31 ... 2,780 12/01/32 ... 2,875

12/01/33 ... 2,970 12/01/34 ... 3,080

SECURITY-Revenue.

PURPOSE-Water and Sewer.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

12/01/28 ... 97.80

OFFERED-(\$45,685,000) On Sept. 2, 2009 thru Morgan Keegan & Company Inc.

GEORGIA

BARTOW COUNTY DEVELOPMENT AUTHORITY, GA

New Bond Offering: Pollution Control Revenue, Georgia Power Company Plant Bowen Project, First Series 2009
 ISSUED-\$173,000,000.

DATED DATE-Sept. 17, 2009.

DUE-Dec. 1: 2032.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon Trust Company NA.

PAYING AGENT-Bank of New York Mellon Trust Company NA.

REGISTRAR-Bank of New York Mellon Trust Company NA.

BOND COUNSEL-King & Spalding LLP.

REMARKETING AGENT-Goldman Sachs & Company.

TENDER AGENT-Bank of New York Mellon Trust Company NA.

DEPOSITORY-Depository Trust Company.

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2032 are callable in whole at anytime or in part at anytime:

2032 Bonds:

09/17/2009 ... 100

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Pollution Control.

OFFERED-(\$173,000,000) On Sept. 15, 2009 thru Goldman Sachs & Company.

BURKE COUNTY DEVELOPMENT AUTHORITY, GA

New Bond Offering: Pollution Control Revenue, Georgia Power Company Plant Vogtle Project, 1995 Second Series
 ISSUED-\$75,000,000.

DATED DATE-Sept. 27, 2005.

DUE-Oct. 1: 2032.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon.

PAYING AGENT-Bank of New York Mellon.

REGISTRAR-Bank of New York Mellon.

BOND COUNSEL-King & Spalding LLP.

REMARKETING AGENT-Suntrust Robinson Humphrey Inc.

TENDER AGENT-Bank of New York Mellon.

DEPOSITORY-Depository Trust Company.

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2032 are callable in whole at anytime or in part at anytime:

2032 Bonds:

09/17/2009 ... 100

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Public Power.

OFFERED-(\$75,000,000) On Sept. 17, 2009 thru Suntrust Robinson Humphrey Inc.

FULTON COUNTY DEVELOPMENT AUTHORITY, GA

New Bond Offering: Refunding Revenue, Robert W. Woodruff Arts Center Inc Project, 2009-A
 ISSUED-\$65,000,000.
 DATED DATE-Sept. 24, 2009.
 DUE-Mar. 15: 2039.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.
 TRUSTEE-US Bank NA.
 PAYING AGENT-US Bank NA.
 BOND COUNSEL-King & Spalding LLP.
 REMARKETING AGENT-Suntrust Robinson Humphrey Inc.
 TENDER AGENT-US Bank NA.
 DEPOSITORY-Depository Trust Company.
 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2039 are callable in whole at anytime or in part at anytime:
 2039 Bonds:
 09/24/2009... 100
 SECURITY-Loan Agreement.
 LETTER OF CREDIT-Suntrust Bank expiring on Sept. 15, 2012 unless extended or terminated earlier as described in the indenture.
 PURPOSE-Other Recreation.
 OFFERED-(\$65,000,000) On Sept. 24, 2009 thru Suntrust Robinson Humphrey Inc.

New Bond Offering: Refunding Revenue, Robert W. Woodruff Arts Center Inc Project, 2009-B
 ISSUED-\$118,025,000.
 DATED DATE-Sept. 24, 2009.
 DUE-Mar. 15: 2016, 2024.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank NA.
 PAYING AGENT-US Bank NA.
 REGISTRAR-US Bank NA.
 BOND COUNSEL-King & Spalding LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 15 (Mar. 15, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|--------|------|
| 03/15/16 | 5,000 | 4.00 | 03/15/16 | 52,600 | 5.00 |
| 03/15/24 | 7,000 | 4.50 | 03/15/24 | 53,425 | 5.25 |

CALLABLE-Bonds due 2024 are callable in whole at anytime or in part at anytime:
 2024 Bonds:
 03/15/2019... 100
 SECURITY-Loan Agreement.
 PURPOSE-Other Recreation.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 03/15/24... 99.47
 OFFERED-(\$118,025,000) On Sept. 17, 2009 thru Merrill Lynch Pierce Fenner & Smith Inc.

New Bond Offering: Revenue, Woodward Academy Inc Project, 2008
 ISSUED-\$32,000,000.
 DATED DATE-June 10, 2008.
 DUE-Dec. 1: 2033.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.
 TRUSTEE-US Bank NA.
 PAYING AGENT-US Bank NA.
 BOND COUNSEL-Alston & Bird LLP.
 REMARKETING AGENT-Suntrust Robinson Humphrey Inc.
 TENDER AGENT-US Bank NA.
 TRANSFER AGENT-US Bank NA.
 DEPOSITORY-Depository Trust Company.
 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2033 are callable in whole at anytime or in part on any interest payment date:
 2033 Bonds:
 10/07/2009... 100
 SECURITY-Loan Agreement.
 LETTER OF CREDIT-Suntrust Bank expiring on Aug. 15, 2012 unless extended or terminated earlier as described in the indenture.
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$32,000,000) On Sept. 2, 2009 thru Suntrust Robinson Humphrey Inc.

MACON-BIBB COUNTY HOSPITAL AUTHORITY, GA

New Bond Offering: Revenue Anticipation Certificates, Medical Center Of Central Georgia Inc. Project, 2009
 ISSUED-\$80,800,000.
 DATED DATE-Sept. 24, 2009.
 DUE-Aug. 1: 2019 - 2024, 2029, 2032, 2035.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank NA.
 PAYING AGENT-US Bank NA.
 FINANCIAL ADVISOR-Kaufman Hall & Associates.
 BOND COUNSEL-Murray Barnes Finister LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-F&A 1 (Feb. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 08/01/19 | 2,130 | 4.00 | 08/01/20 | 2,185 | 4.00 |
| 08/01/21 | 2,245 | 5.00 | 08/01/22 | 2,430 | 5.00 |
| 08/01/23 | 2,530 | 5.00 | 08/01/24 | 2,730 | 5.00 |
| 08/01/29 | 22,440 | 4.63 | 08/01/32 | 20,445 | 5.00 |
| 08/01/35 | 23,665 | 5.00 | | | |

CALLABLE-Bonds due 2020 - 2024, 2029, 2032, 2035 are callable in whole at anytime or in part at anytime:
 2020 - 2024, 2029, 2032, 2035 Bonds:
 08/01/2019... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):
 2029 Bonds:
 08/01/25... 2,945 08/01/26... 3,160 08/01/27... 4,210
 08/01/28... 5,925 08/01/29... 6,200
 2032 Bonds:
 08/01/30... 6,485 08/01/31... 6,810 08/01/32... 7,150
 2035 Bonds:
 08/01/33... 7,505 08/01/34... 7,880 08/01/35... 8,280
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Loan Agreement.
 PURPOSE-Hospitals.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 08/01/20... 99.39 08/01/29... 98.40
 OFFERED-(\$80,800,000) On Sept. 18, 2009 thru Suntrust Robinson Humphrey Inc.

New Bond Offering: Revenue Anticipation Certificates, Central Georgia Senior Health Inc Carlyle Place, 2000
 ISSUED-\$45,900,000.
 DATED DATE-May 31, 2000.
 DUE-May 1: 2030.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.
 TRUSTEE-US Bank NA.
 PAYING AGENT-US Bank NA.
 REGISTRAR-US Bank NA.
 FINANCIAL ADVISOR-Kaufman Hall & Associates Inc.
 BOND COUNSEL-Murray Barnes Finister LLP.
 REMARKETING AGENT-Suntrust Robinson Humphrey Inc.
 TENDER AGENT-US Bank NA.
 TRANSFER AGENT-US Bank NA.
 DEPOSITORY-Depository Trust Company.
 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2030 are callable in whole at anytime or in part on any interest payment date:
 2030 Bonds:
 10/01/2009... 100
 SECURITY-Loan Agreement.
 LETTER OF CREDIT-Suntrust Bank NA expiring on Aug. 15, 2012 unless extended or terminated earlier as described in the indenture.
 PURPOSE-Hospitals.
 OFFERED-(\$45,900,000) On Sept. 1, 2009 thru Suntrust Robinson Humphrey Inc.

METROPOLITAN ATLANTA RAPID TRANSIT AUTHORITY, GA

New Bond Offering: Sales Tax Revenue (Third Indenture Series), 2009-A
 ISSUED-\$250,000,000.
 DATED DATE-Sept. 24, 2009.
 DUE-July 1: 2034, 2036, 2039.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank NA.
 PAYING AGENT-US Bank NA.
 REGISTRAR-US Bank NA.
 FINANCIAL ADVISOR-Public Financial Management Inc.

FINANCIAL ADVISOR-Pinnacle Investment Advisors LLC.
 BOND COUNSEL-King & Spalding LLP.
 BOND COUNSEL-Howell & Associates LLC.
 TRANSFER AGENT-US Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&J 1 (Jan. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|---------|------|----------|--------|------|
| 07/01/34 | 7,110 | 4.25 | 07/01/36 | 56,835 | 5.25 |
| 07/01/39 | 186,055 | 5.00 | | | |

CALLABLE-Bonds due 2034, 2036, 2039 are callable in whole at anytime or in part at anytime:
 2034, 2036, 2039 Bonds:
 07/01/2019... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):
 2036 Bonds:
 07/01/33... 14,815 07/01/34... 8,480 07/01/35... 16,340
 07/01/36... 17,200
 2039 Bonds:
 07/01/37... 30,645 07/01/38... 75,810 07/01/39... 79,600
 SECURITY-Sales/Excise Tax.
 PURPOSE-Mass/Rapid Tran.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 07/01/34... 98.49
 OFFERED-(\$250,000,000) On Sept. 17, 2009 thru Merrill Lynch Pierce Fenner & Smith Inc.

HAWAII

HONOLULU (CITY & COUNTY), HI

New Bond Offering: Wastewater System Revenue, Second Bond Resolution, 2009-A Junior
 ISSUED-\$127,045,000.
 DATED DATE-Sept. 29, 2009.
 DUE-July 1: 2010 - 2023.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The City And County Director of Budget And Fiscal Services.
 BOND COUNSEL-Orrick Herrington & Sutcliffe LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&J 1 (Jan. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 07/01/10 | 6,030 | 2.00 | 07/01/11 | 4,070 | 2.25 |
| 07/01/12 | 1,525 | 4.00 | 07/01/12 | 4,250 | 2.50 |
| 07/01/13 | 5,980 | 4.00 | 07/01/14 | 1,330 | 5.00 |
| 07/01/14 | 3,885 | 3.00 | 07/01/14 | 1,000 | 4.00 |
| 07/01/15 | 4,675 | 5.00 | 07/01/15 | 1,795 | 3.00 |
| 07/01/16 | 2,460 | 3.00 | 07/01/16 | 4,300 | 5.00 |
| 07/01/17 | 3,620 | 5.00 | 07/01/17 | 3,435 | 3.25 |
| 07/01/18 | 6,015 | 5.00 | 07/01/18 | 1,365 | 3.50 |
| 07/01/19 | 4,655 | 3.50 | 07/01/19 | 3,055 | 5.00 |
| 07/01/20 | 14,740 | 5.00 | 07/01/21 | 15,490 | 5.00 |
| 07/01/22 | 16,285 | 5.00 | 07/01/23 | 7,105 | 4.00 |
| 07/01/23 | 9,980 | 5.00 | | | |

CALLABLE-Bonds due 2020 - 2023 are callable in whole at anytime or in part at anytime:
 2020 - 2023 Bonds:
 07/01/2019... 100
 SECURITY-Revenue.
 PURPOSE-Water and Sewer.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 07/01/19... 99.26 07/01/23... 99.79
 OFFERED-(\$127,045,000) On Sept. 15, 2009 thru Merrill Lynch Pierce Fenner & Smith Inc.

New Bond Offering: Taxable Wastewater System Revenue (First Bond Resolution), Recovery Zone Economic Development, 2009-C (Taxable)
 ISSUED-\$29,430,000.
 DATED DATE-Sept. 29, 2009.
 DUE-July 1: 2039.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Wells Fargo Bank NA.
 BOND COUNSEL-Orrick Herrington & Sutcliffe LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&J 1 (July 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 07/01/39 | 29,430 | 6.34 |

CALLABLE-Bonds due 2039 are callable in whole at anytime or in part at anytime:

2039 Bonds:
 07/01/2019 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):
 2039 Bonds:
 07/01/35 ... 5,405 07/01/36 ... 5,695 07/01/37 ... 5,900
 07/01/38 ... 6,105 07/01/39 ... 6,325
 SECURITY-Revenue.
 PURPOSE-Water and Sewer.
 OFFERED-(\$29,430,000) On Sept. 15, 2009 thru Merrill Lynch Pierce Fenner & Smith Inc.

New Bond Offering: Taxable Wastewater System Revenue (First Bond Resolution), Build America Bonds, 2009-B (Taxable)
 ISSUED-\$40,775,000.
 DATED DATE-Sept. 29, 2009.
 DUE-July 1: 2029, 2035.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Wells Fargo Bank NA.
 BOND COUNSEL-Orrick Herrington & Sutcliffe LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&J 1 (July 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 07/01/29 | 16,260 | 6.11 | 07/01/35 | 24,515 | 6.34 |

CALLABLE-Bonds due 2029, 2035 are callable in whole at anytime or in part at anytime:
 2029, 2035 Bonds:
 07/01/2019 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):
 2029 Bonds:
 07/01/26 ... 3,825 07/01/27 ... 3,980 07/01/28 ... 4,145
 07/01/29 ... 4,310
 2035 Bonds:
 07/01/30 ... 4,490 07/01/31 ... 4,680 07/01/32 ... 4,875
 07/01/33 ... 5,080 07/01/34 ... 5,295 07/01/35 ... 5,500
 SECURITY-Revenue.
 PURPOSE-Water and Sewer.
 OFFERED-(\$40,775,000) On Sept. 15, 2009 thru Merrill Lynch Pierce Fenner & Smith Inc.

New Bond Offering: Wastewater System Revenue, First Bond Resolution, 2009-A Senior
 ISSUED-\$78,080,000.
 DATED DATE-Sept. 29, 2009.
 DUE-July 1: 2010 - 2028.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The City And County Director of Budget And Fiscal Services.
 BOND COUNSEL-Orrick Herrington & Sutcliffe LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&J 1 (July 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 07/01/10 | 1,215 | 2.00 | 07/01/11 | 1,695 | 2.00 |
| 07/01/12 | 1,730 | 2.25 | 07/01/13 | 1,770 | 2.38 |
| 07/01/14 | 4,130 | 4.00 | 07/01/15 | 4,265 | 2.75 |
| 07/01/16 | 4,390 | 3.00 | 07/01/17 | 4,535 | 3.25 |
| 07/01/18 | 4,725 | 5.00 | 07/01/19 | 4,940 | 4.00 |
| 07/01/20 | 5,175 | 5.00 | 07/01/21 | 1,565 | 3.50 |
| 07/01/21 | 3,855 | 5.00 | 07/01/22 | 5,685 | 5.00 |
| 07/01/23 | 5,985 | 5.00 | 07/01/24 | 6,285 | 5.00 |
| 07/01/25 | 6,575 | 4.00 | 07/01/26 | 3,035 | 5.00 |
| 07/01/27 | 3,190 | 5.00 | 07/01/28 | 3,335 | 4.25 |

CALLABLE-Bonds due 2020 - 2028 are callable in whole at anytime or in part at anytime:
 2020 - 2028 Bonds:
 07/01/2019 ... 100
 SECURITY-Revenue.
 PURPOSE-Water and Sewer.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 07/01/21 ... 99.34
 OFFERED-(\$78,080,000) On Sept. 15, 2009 thru Merrill Lynch Pierce Fenner & Smith Inc.

IOWA

IOWA STATE UNIVERSITY OF SCIENCE & TECHNOLOGY, AMES, IA

New Bond Offering: Academic Building Revenue, I.S.U. 2009-A
 ISSUED-\$26,000,000.
 DATED DATE-Oct. 1, 2009.
 DUE-July 1: 2016 - 2030, 2032, 2035.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The University Treasurer.
 REGISTRAR-Office of The University Treasurer.
 FINANCIAL ADVISOR-Springsted Inc.
 BOND COUNSEL-Ahlers & Cooney PC.
 TRANSFER AGENT-Office of The University Treasurer.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&J 1 (July 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 07/01/16 | 760 | 3.00 | 07/01/17 | 650 | 3.00 |
| 07/01/18 | 620 | 3.25 | 07/01/19 | 965 | 3.50 |
| 07/01/20 | 1,005 | 4.00 | 07/01/21 | 1,045 | 4.00 |
| 07/01/22 | 1,090 | 4.00 | 07/01/23 | 1,135 | 4.00 |
| 07/01/24 | 1,185 | 4.00 | 07/01/25 | 1,235 | 4.00 |
| 07/01/26 | 1,295 | 4.00 | 07/01/27 | 1,360 | 4.00 |
| 07/01/28 | 1,425 | 4.00 | 07/01/29 | 1,495 | 4.00 |
| 07/01/30 | 1,570 | 4.00 | 07/01/32 | 3,385 | 4.13 |
| 07/01/35 | 5,780 | 5.00 | | | |

CALLABLE-Bonds due 2021 - 2030, 2032, 2035 are callable in whole at anytime or in part at anytime:
 2021 - 2030, 2032, 2035 Bonds:
 07/01/2020 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):
 2032 Bonds:
 07/01/31 ... 1,650 07/01/32 ... 1,735
 2035 Bonds:
 07/01/33 ... 1,830 07/01/34 ... 1,925 07/01/35 ... 2,025
 SECURITY-Revenue.
 PURPOSE-Higher Education.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 07/01/30 ... 99.73
 OFFERED-(\$26,000,000) On Sept. 17, 2009 thru Morgan Stanley.

ILLINOIS

CHICAGO BOARD OF EDUCATION, IL

New Bond Offering: Taxable Unlimited Tax General Obligation (Dedicated Revenues), Build America Bonds, 2009-E (Taxable)
 ISSUED-\$518,210,000.
 DATED DATE-Sept. 24, 2009.
 DUE-Dec. 1: 2017 - 2024, 2029, 2039.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank NA.
 PAYING AGENT-US Bank NA.
 REGISTRAR-US Bank NA.
 FINANCIAL ADVISOR-Ac Advisory Inc.
 BOND COUNSEL-Mayer Brown LLP.
 TRANSFER AGENT-US Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 1 (June 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|---------|------|----------|---------|------|
| 12/01/17 | 6,675 | 4.68 | 12/01/18 | 6,885 | 4.78 |
| 12/01/19 | 7,105 | 4.88 | 12/01/20 | 7,340 | 5.08 |
| 12/01/21 | 7,590 | 5.18 | 12/01/22 | 7,855 | 5.28 |
| 12/01/23 | 8,130 | 5.38 | 12/01/24 | 8,425 | 5.48 |
| 12/01/29 | 123,565 | 6.04 | 12/01/39 | 334,640 | 6.14 |

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
 2029 Bonds:
 12/01/25 ... 22,810 12/01/26 ... 23,725 12/01/27 ... 24,675
 12/01/28 ... 25,665 12/01/29 ... 26,690
 2039 Bonds:
 12/01/30 ... 27,775 12/01/31 ... 28,905 12/01/32 ... 30,085
 12/01/33 ... 31,310 12/01/34 ... 32,585 12/01/35 ... 33,915
 12/01/36 ... 35,300 12/01/37 ... 36,735 12/01/38 ... 38,235
 12/01/39 ... 39,795
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Double Barreled.
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$518,210,000) On Sept. 10, 2009 thru Merrill Lynch & Company.

New Bond Offering: Tax-Exempt Unlimited Tax General Obligation (Dedicated Revenues), 2009-F
 ISSUED-\$29,125,000.
 DATED DATE-Sept. 24, 2009.
 DUE-Dec. 1: 2012 - 2016.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank NA.
 PAYING AGENT-US Bank NA.

REGISTRAR-US Bank NA.
 FINANCIAL ADVISOR-Ac Advisory Inc.
 BOND COUNSEL-Mayer Brown LLP.
 TRANSFER AGENT-US Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 1 (June 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 12/01/12 | 5,375 | 5.00 | 12/01/13 | 5,640 | 2.50 |
| 12/01/14 | 5,785 | 5.00 | 12/01/15 | 6,070 | 3.00 |
| 12/01/16 | 6,255 | 5.00 | | | |

COMMUNITY COLLEGE DISTRICT NO. 511 (Rock Valley), IL

New Bond Offering: Debt Certificates, Rock Valley College, 2009 (Bank Qualified)
 ISSUED-\$30,000,000.
 DATED DATE-Oct. 15, 2009.
 DUE-Jan. 15: 2015.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Bank of New York Mellon Trust Company NA.
 REGISTRAR-Bank of New York Mellon Trust Company NA.
 BOND COUNSEL-Chapman & Cutler LLP.
 TRANSFER AGENT-Bank of New York Mellon Trust Company NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&J 15 (July 15, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 01/15/15 | 30,000 | 3.50 |

CALLABLE-Bonds due 2015 are callable in whole at anytime or in part at anytime:
 2015 Bonds:
 12/01/2009 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Jan. 15 as follows (\$000 omitted):
 2015 Bonds:
 01/15/11 ... 5,430 01/15/12 ... 5,875 01/15/13 ... 6,050
 01/15/14 ... 6,230 01/15/15 ... 6,415
 SECURITY-Unlimited Tax G.O..
 PURPOSE-Higher Education.
 OFFERED-(\$30,000,000) On Sept. 22, 2009 thru Bmo Capital Markets Gkst Inc.

EASTERN ILLINOIS UNIVERSITY (Charleston), IL

New Bond Offering: Taxable Certificates of Participation (Energy Conservation), Build America Bonds, 2009-A (Taxable)
 ISSUED-\$84,930,000.
 DATED DATE-Oct. 8, 2009.
 DUE-Apr. 1: 2013 - 2024, 2029, 2036.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank NA.
 PAYING AGENT-US Bank NA.
 REGISTRAR-US Bank NA.
 FINANCIAL ADVISOR-John S. Vincent & Company LLC.
 BOND COUNSEL-Chapman And Cutler LLP.
 TRANSFER AGENT-US Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Apr. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 04/01/13 | 960 | 3.50 | 04/01/14 | 1,215 | 3.90 |
| 04/01/15 | 1,830 | 4.40 | 04/01/16 | 2,080 | 4.70 |
| 04/01/17 | 3,295 | 5.00 | 04/01/18 | 3,400 | 5.25 |
| 04/01/19 | 3,320 | 5.45 | 04/01/20 | 3,435 | 5.60 |
| 04/01/21 | 3,360 | 5.70 | 04/01/22 | 3,285 | 5.80 |
| 04/01/23 | 3,310 | 5.90 | 04/01/24 | 3,435 | 6.00 |
| 04/01/29 | 19,350 | 6.20 | 04/01/36 | 32,655 | 6.35 |

CALLABLE-Bonds due 2020 - 2024, 2029, 2036 are callable in whole at anytime or in part at anytime:
 2020 - 2024, 2029, 2036 Bonds:
 04/01/2019 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):
 2029 Bonds:
 04/01/25 ... 3,570 04/01/26 ... 3,715 04/01/27 ... 3,865
 04/01/28 ... 4,020 04/01/29 ... 4,180
 2036 Bonds:
 04/01/30 ... 4,350 04/01/31 ... 4,530 04/01/32 ... 4,715
 04/01/33 ... 4,910 04/01/34 ... 5,115 04/01/35 ... 5,325
 04/01/36 ... 3,710

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Lease/Rent.
PURPOSE—Higher Education.
OFFERED—(\$84,930,000) On Sept. 24, 2009 thru Edward D. Jones & Company Lp.

ILLINOIS (STATE OF), IL

New Bond Offering: General Obligation, 2009-A
ISSUED—\$400,000,000.
DATED DATE—Sept. 23, 2009.
DUE—Sept. 1: 2010 - 2034.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Office of The State Treasurer.
REGISTRAR—Office of The State Treasurer.
FINANCIAL ADVISOR—First Southwest Company.
BOND COUNSEL—Drinker Biddle & Reath LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 1 (Mar. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 09/01/10 | 16,000 | 5.00 | 09/01/11 | 16,000 | 4.00 |
| 09/01/12 | 16,000 | 3.50 | 09/01/13 | 16,000 | 3.50 |
| 09/01/14 | 16,000 | 3.50 | 09/01/15 | 16,000 | 3.50 |
| 09/01/16 | 16,000 | 3.75 | 09/01/17 | 16,000 | 3.88 |
| 09/01/18 | 16,000 | 4.00 | 09/01/19 | 16,000 | 4.00 |
| 09/01/20 | 16,000 | 4.00 | 09/01/21 | 16,000 | 4.00 |
| 09/01/22 | 16,000 | 4.00 | 09/01/23 | 16,000 | 4.00 |
| 09/01/24 | 16,000 | 4.50 | 09/01/25 | 16,000 | 4.00 |
| 09/01/26 | 16,000 | 4.75 | 09/01/27 | 16,000 | 4.00 |
| 09/01/28 | 16,000 | 5.00 | 09/01/29 | 16,000 | 5.00 |
| 09/01/30 | 16,000 | 5.00 | 09/01/31 | 16,000 | 5.00 |
| 09/01/32 | 16,000 | 5.00 | 09/01/33 | 16,000 | 5.00 |
| 09/01/34 | 16,000 | 5.00 | | | |

CALLABLE—Bonds due 2019 - 2034 are callable in whole at anytime or in part at anytime:
 2019 - 2034 Bonds:
 09/01/2018 ... 100
SECURITY—Unlimited Tax G.O..
PURPOSE—Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 09/01/25 ... 99.18 09/01/27 ... 98.11
OFFERED—(\$400,000,000) On Sept. 16, 2009 thru Merrill Lynch & Company.

ILLINOIS EDUCATIONAL FACILITIES AUTHORITY, IL

New Bond Offering: Adjustable Rate Demand Revenue, The Adler Planetarium, 1997 (Bank Qualified)
ISSUED—\$27,000,000.
DATED DATE—May 8, 1997.
DUE—Apr. 1: 2031.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
TRUSTEE—Wells Fargo Bank NA.
TRUSTEE—Seaway National Bank of Chicago.
PAYING AGENT—Wells Fargo Bank NA.
PAYING AGENT—Seaway National Bank of Chicago.
REGISTRAR—Wells Fargo Bank NA.
CO-REGISTRAR—Seaway National Bank of Chicago.
BOND COUNSEL—Chapman & Cutler LLP.
REMARKETING AGENT—First Chicago Capital Markets Inc.
REMARKETING AGENT—Bc Ziegler & Company .
TENDER AGENT—Wells Fargo Bank NA.
TRANSFER AGENT—Wells Fargo Bank NA.
DEPOSITORY—Depository Trust Company.
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2031 are callable :
 2031 Bonds:
 10/16/2009 ... 100
SECURITY—Loan Agreement.
LETTER OF CREDIT—Charter One expiring on June 28, 2012 unless extended or terminated earlier as described in the indenture.
PURPOSE—Library or Museums.
OFFERED—(\$27,000,000) On Sept. 29, 2009 thru Ziegler Capital Markets.

ILLINOIS FINANCE AUTHORITY, IL

New Bond Offering: Water Facilities Revenue, American Water Capital Corporation, 2009
ISSUED—\$28,500,000.
DATED DATE—Oct. 1, 2009.
DUE—Oct. 1: 2039.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Wells Fargo Bank NA.
PAYING AGENT—Wells Fargo Bank NA.
REGISTRAR—Wells Fargo Bank NA.
BOND COUNSEL—Greenberg Traurig LLC.
DEPOSITORY—Depository Trust Company.
INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 10/01/39 | 28,500 | 5.25 |

CALLABLE—Bonds due 2039 are callable in whole at anytime or in part at anytime:
 2039 Bonds:
 10/01/2019 ... 100
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Loan Agreement.
PURPOSE—Water and Sewer.
OFFERED—(\$28,500,000) On Sept. 23, 2009 thru Stifel Nicholas & Company Inc.

ILLINOIS HEALTH FACILITIES AUTHORITY, IL

New Bond Offering: Variable Rate Demand Revenue, Rehabilitation Institute of Chicago Project, 1997
ISSUED—\$52,700,000.
DATED DATE—Apr. 1, 1997.
DUE—Apr. 1: 2032.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
TRUSTEE—Bank of New York Mellon Trust Company NA.
PAYING AGENT—Bank of New York Mellon Trust Company NA.
REGISTRAR—Bank of New York Mellon Trust Company NA.
FINANCIAL ADVISOR—Scott Balice Strategies LLC.
FINANCIAL ADVISOR—Da Davidson & Company Inc.
FINANCIAL ADVISOR—Shattuck Hammond Partners.
BOND COUNSEL—Jones Day.
REMARKETING AGENT—JP Morgan Securities Inc.
TENDER AGENT—Bank of New York Mellon Trust Company NA.
TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
DEPOSITORY—Depository Trust Company.
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2032 are callable in whole at anytime or in part at anytime:
 2032 Bonds:
 09/03/2009 ... 100
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Loan Agreement.
LETTER OF CREDIT—JP Morgan Chase Bank NA expiring on Sept. 1, 2012 unless extended or terminated earlier as described in the indenture.
PURPOSE—Other Healthcare.
OFFERED—(\$52,700,000) On Sept. 3, 2009 thru JP Morgan Securities Inc.

INDIANA

INDIANA DEVELOPMENT AUTHORITY, IN

New Bond Offering: Industrial Development Revenue, Republic Services Inc Project, 2005
ISSUED—\$30,000,000.
DATED DATE—Nov. 22, 2005.
DUE—Nov. 1: 2035.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
TRUSTEE—Wells Fargo Bank NA.
PAYING AGENT—Wells Fargo Bank NA.
BOND COUNSEL—Ice Miller LLP.
REMARKETING AGENT—JP Morgan Securities Inc.
TENDER AGENT—Wells Fargo Bank NA.
TRANSFER AGENT—Wells Fargo Bank NA.
DEPOSITORY—Depository Trust Company.
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2035 are callable in whole at anytime or in part on any interest payment date:
 2035 Bonds:
 10/01/2009 ... 100
SECURITY—Loan Agreement.
LETTER OF CREDIT—JP Morgan Chase Bank NA expiring on Sept. 16, 2010 unless extended or terminated earlier as described in the indenture.
PURPOSE—Solid Waste.
OFFERED—(\$30,000,000) On Sept. 1, 2009 thru JP Morgan Securities Inc.

INDIANA HEALTH FACILITIES FINANCING AUTHORITY, IN

New Bond Offering: Revenue, Ascension Health Subordinate Credit Group, 2005 A-6
ISSUED—\$25,295,000.
DATED DATE—Feb. 3, 2005.
DUE—Oct. 1: 2027.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Wells Fargo Bank NA.
PAYING AGENT—Wells Fargo Bank NA.
REGISTRAR—Wells Fargo Bank NA.
BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.
TENDER AGENT—Wells Fargo Bank NA.
DEPOSITORY—Depository Trust Company.
INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 10/01/27 | 25,295 | 5.00 |

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Loan Agreement.
PURPOSE—Other Healthcare.
OFFERED—(\$25,295,000) On Sept. 24, 2009 thru Morgan Stanley & Company Inc.

IPS MULTI-SCHOOL BUILDING CORPORATION, IN

New Bond Offering: Taxable Unlimited Ad Valorem Property Tax First Mortgage, Build America Bonds, 2009-A (Taxable)
ISSUED—\$99,300,000.
DATED DATE—Oct. 15, 2009.
DUE—July 15: 2022, 2025, 2029.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Bank of New York Mellon Trust Company NA.
PAYING AGENT—Bank of New York Mellon Trust Company NA.
REGISTRAR—Bank of New York Mellon Trust Company NA.
FINANCIAL ADVISOR—Hj Umbaugh & Associates Certified Public Accountants LLP.
BOND COUNSEL—Baker & Daniels LLP.
TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
DEPOSITORY—Depository Trust Company.
INTEREST—J&J 15 (Jan. 15, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 07/15/22 | 16,530 | 4.90 | 07/15/25 | 14,310 | 5.20 |
| 07/15/29 | 68,460 | 5.73 | | | |

CALLABLE—Bonds due 2022, 2025, 2029 are callable in whole at anytime or in part at anytime:
 2022, 2025, 2029 Bonds:
 07/15/2019 ... 100
SINKING FUND—In part by lot in minimum mandatory amounts each July 15 as follows (\$000 omitted):
 2022 Bonds:
 01/15/22 ... 7,335 07/15/22 ... 9,195
 2025 Bonds:
 01/15/25 ... 7,100 07/15/25 ... 7,210
 2029 Bonds:
 01/15/26 ... 7,335 07/15/26 ... 8,255 01/15/27 ... 8,410
 07/15/27 ... 8,570 01/15/28 ... 8,725 07/15/28 ... 8,890
 01/15/29 ... 9,055 07/15/29 ... 9,220
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Lease/Rent.
PURPOSE—Primary/Secondary Education.
OFFERED—(\$99,300,000) On Sept. 29, 2009 thru City Securities Corporation.

ST. JOSEPH COUNTY, IN

New Bond Offering: Educational Facilities Refunding Revenue, University of Notre Dame Du Lac, 2009 ISSUED-\$146,565,000.
 DATED DATE-Sept. 30, 2009.
 DUE-Mar. 1: 2036.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Wells Fargo Bank NA.
 PAYING AGENT-Wells Fargo Bank NA.
 REGISTRAR-Wells Fargo Bank NA.
 BOND COUNSEL-Barnes & Thornburg LLP.
 ESCROW AGENT-Deutsche Bank National Trust Company.
 ESCROW AGENT-Bank of New York Mellon Trust Company NA.
 TRANSFER AGENT-Wells Fargo Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Mar. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % |
|----------------|---------|------|
| 03/01/36 . . . | 146,565 | 5.00 |

CALLABLE-Bonds due 2036 are callable in whole at anytime or in part at anytime:
 2036 Bonds:
 03/01/2018 . . . 100
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Loan Agreement.
 PURPOSE-Higher Education.
 OFFERED-(\$146,565,000) On Sept. 10, 2009 thru Morgan Stanley & Company Inc.

KANSAS

JOHNSON COUNTY WATER DISTRICT NO. 1, KS

New Bond Offering: Water Revenue Refunding, 2009 (Bank Qualified)
 ISSUED-\$26,190,000.
 DATED DATE-Sept. 1, 2009.
 DUE-Jan. 1: 2010 - 2019; July 1: 2010 - 2020.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The State Treasurer.
 REGISTRAR-Office of The State Treasurer.
 FINANCIAL ADVISOR-Piper Jaffray & Company.
 BOND COUNSEL-Kutak Rock LLP.
 ESCROW AGENT-Umb National Bank of America.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&J 1 (Jan. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|-------|------|--------------------|-------|------|
| 01/01/10 | 1,200 | 2.00 | 07/01/10 | 1,140 | 3.00 |
| 01/01/11 | 1,160 | 3.00 | 07/01/11 | 1,485 | 2.00 |
| 01/01/12 | 1,335 | 2.00 | 07/01/12 | 980 | 2.00 |
| 01/01/13 | 1,060 | 4.00 | 07/01/13 | 1,420 | 2.00 |
| 01/01/14 | 1,530 | 5.00 | 07/01/14 | 2,170 | 2.00 |
| 01/01/15 | 2,160 | 2.25 | 07/01/15 | 1,485 | 2.50 |
| 01/01/16 | 1,600 | 3.00 | 07/01/16 | 1,650 | 3.00 |
| 01/01/17 | 650 | 3.00 | 07/01/17 | 655 | 3.00 |
| 01/01/18 | 785 | 5.00 | 07/01/18 | 785 | 3.00 |
| 01/01/19 | 770 | 3.25 | 07/01/19 | 730 | 3.25 |
| 07/01/20 | 1,440 | 3.25 | | | |

CALLABLE-Bonds due 2019 - 2020 are callable in whole at anytime or in part at anytime:
 2019 - 2020 Bonds:
 07/01/2018 . . . 100
 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):
 2020 Bonds:
 01/01/20 715 07/01/20 725
 SECURITY-Revenue.
 PURPOSE-Water and Sewer.
 OFFERED-(\$26,190,000) On Sept. 9, 2009 thru Hutchinson Shockey Erley & Company.

KANSAS DEVELOPMENT FINANCE AUTHORITY, KS

New Bond Offering: Kansas Public Water Supply Revolving Loan Fund Revenue, 2009 DW-1
 ISSUED-\$41,640,000.
 DATED DATE-Sept. 29, 2009.
 DUE-Apr. 1: 2010 - 2023.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The State Treasurer.
 REGISTRAR-Office of The State Treasurer.
 FINANCIAL ADVISOR-Public Financial Management Inc.
 BOND COUNSEL-Gilmore & Bell PC.
 ESCROW AGENT-Office of The State Treasurer.
 TRANSFER AGENT-Office of The State Treasurer.

DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Apr. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|-------|------|--------------------|-------|------|
| 04/01/10 | 1,080 | 3.00 | 04/01/11 | 2,515 | 2.00 |
| 04/01/12 | 565 | 1.50 | 04/01/13 | 740 | 1.50 |
| 04/01/14 | 1,250 | 2.00 | 04/01/15 | 1,305 | 2.25 |
| 04/01/16 | 1,590 | 2.50 | 04/01/17 | 9,750 | 2.50 |
| 04/01/18 | 4,360 | 2.75 | 04/01/19 | 3,930 | 2.75 |
| 04/01/20 | 5,990 | 3.00 | 04/01/21 | 3,140 | 3.13 |
| 04/01/22 | 3,630 | 3.13 | 04/01/23 | 1,795 | 3.25 |

CALLABLE-Bonds due 2018 - 2023 are callable in whole at anytime or in part at anytime:
 2018 - 2023 Bonds:
 04/01/2017 . . . 100
 SECURITY-Revenue.
 PURPOSE-Water and Sewer.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 04/01/18 . . . 99.55 04/01/19 . . . 98.19 04/01/20 . . . 99.11
 04/01/21 . . . 99.28 04/01/22 . . . 98.22 04/01/23 . . . 98.39
 OFFERED-(\$41,640,000) On Sept. 16, 2009 thru Jefferies & Company Inc.

New Bond Offering: Taxable Kansas Public Water Supply Revolving Loan Fund Revenue, Build America Bonds, 2009 DW-2 (Taxable)
 ISSUED-\$31,400,000.
 DATED DATE-Sept. 29, 2009.
 DUE-Apr. 1: 2022 - 2026, 2029.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The State Treasurer.
 REGISTRAR-Office of The State Treasurer.
 FINANCIAL ADVISOR-Public Financial Management Inc.
 BOND COUNSEL-Gilmore & Bell PC.
 TRANSFER AGENT-Office of The State Treasurer.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Apr. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|-------|------|--------------------|-------|------|
| 04/01/22 | 3,800 | 4.80 | 04/01/23 | 5,150 | 4.90 |
| 04/01/24 | 7,195 | 5.00 | 04/01/25 | 7,000 | 5.10 |
| 04/01/26 | 6,835 | 5.20 | 04/01/29 | 1,420 | 5.60 |

CALLABLE-Bonds due 2022 - 2026, 2029 are callable in whole at anytime or in part at anytime:
 2022 - 2026, 2029 Bonds:
 04/01/2017 . . . 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):
 2029 Bonds:
 04/01/27 420 04/01/28 345 04/01/29 655
 SECURITY-Revenue.
 PURPOSE-Water and Sewer.
 OFFERED-(\$31,400,000) On Sept. 15, 2009 thru Piper Jaffray & Company Inc.

SEDGWICK COUNTY UNIFIED SCHOOL DISTRICT NO. 265 (GODDARD), KS

New Bond Offering: Taxable General Obligation School Building, Build America Bonds, 2009-2 (Taxable)
 ISSUED-\$50,000,000.
 DATED DATE-Oct. 1, 2009.
 DUE-Oct. 1: 2016 - 2024, 2029.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The State Treasurer.
 REGISTRAR-Office of The State Treasurer.
 BOND COUNSEL-Gilmore & Bell PC.
 TRANSFER AGENT-Office of The State Treasurer.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Apr. 1, 2011-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|-------|------|--------------------|--------|------|
| 10/01/16 | 2,615 | 4.50 | 10/01/17 | 2,680 | 4.60 |
| 10/01/18 | 2,750 | 4.80 | 10/01/19 | 2,800 | 5.00 |
| 10/01/20 | 2,900 | 5.30 | 10/01/21 | 3,000 | 5.55 |
| 10/01/22 | 3,100 | 5.70 | 10/01/23 | 3,200 | 5.90 |
| 10/01/24 | 3,325 | 6.05 | 10/01/29 | 23,630 | 6.60 |

CALLABLE-Bonds due 2020 - 2024, 2029 are callable in whole at anytime or in part at anytime:
 2020 - 2024, 2029 Bonds:
 10/01/2019 . . . 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):
 2029 Bonds:
 10/01/25 . . . 3,440 10/01/26 . . . 3,570 10/01/27 . . . 3,710
 10/01/28 . . . 3,835 10/01/29 . . . 9,075

SECURITY-Unlimited Tax G.O..
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Corp (AGC) (2016 - 2024, 2029).
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$50,000,000) On Sept. 9, 2009 thru George K Baum & Company .

WICHITA, KS

New Bond Offering: Hospital Facilities Variable Rate Revenue, Via Christi Health System Inc, 2009 III-B-1
 ISSUED-\$40,000,000.
 DATED DATE-Sept. 24, 2009.
 DUE-Nov. 15: 2039.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.
 TRUSTEE-Bank of New York Mellon Trust Company NA.
 PAYING AGENT-Bank of New York Mellon Trust Company NA.
 REGISTRAR-Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR-Kaufman Hall & Associates Inc.
 BOND COUNSEL-Triplett Woolf & Garretson LLC.
 REMARKETING AGENT-Morgan Stanley & Company Inc.
 TENDER AGENT-Bank of New York Mellon Trust Company NA.
 TRANSFER AGENT-Bank of New York Mellon Trust Company NA.
 DEPOSITORY-Depository Trust Company.
 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2039 are callable in whole at anytime or in part at anytime:
 2039 Bonds:
 09/24/2009 . . . 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 15 as follows (\$000 omitted):
 2039 Bonds:
 11/15/32 1,420 11/15/33 1,470 11/15/34 1,525
 11/15/35 6,695 11/15/36 6,900 11/15/37 7,110
 11/15/38 7,325 11/15/39 7,555
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Lease/Rent.
 LETTER OF CREDIT-JP Morgan Chase Bank NA expiring on Dec. 31, 2012 unless extended or terminated earlier as described in the indenture.
 PURPOSE-Hospitals.
 OFFERED-(\$40,000,000) On Sept. 24, 2009 thru Morgan Stanley & Company Inc.

New Bond Offering: Hospital Facilities Variable Rate Revenue, Via Christi Health System Inc, 2009 III-B-2
 ISSUED-\$40,000,000.
 DATED DATE-Sept. 24, 2009.
 DUE-Nov. 15: 2039.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.
 TRUSTEE-Bank of New York Mellon Trust Company NA.
 PAYING AGENT-Bank of New York Mellon Trust Company NA.
 REGISTRAR-Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR-Kaufman Hall & Associates Inc.
 BOND COUNSEL-Triplett Woolf & Garretson LLC.
 REMARKETING AGENT-JP Morgan Securities Inc.
 TENDER AGENT-Bank of New York Mellon Trust Company NA.
 TRANSFER AGENT-Bank of New York Mellon Trust Company NA.
 DEPOSITORY-Depository Trust Company.
 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2039 are callable in whole at anytime or in part at anytime:
 2039 Bonds:
 09/24/2009 . . . 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 15 as follows (\$000 omitted):
 2039 Bonds:
 11/15/32 1,420 11/15/33 1,470 11/15/34 1,525
 11/15/35 6,695 11/15/36 6,900 11/15/37 7,110
 11/15/38 7,325 11/15/39 7,555
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Lease/Rent.
 LETTER OF CREDIT-JP Morgan Chase Bank NA expiring on Dec. 31, 2012 unless extended or terminated earlier as described in the indenture.

PURPOSE—Hospitals.
OFFERED—(\$40,000,000) On Sept. 24, 2009 thru JP Morgan Securities Inc.

New Bond Offering: Hospital Facilities Refunding and Improvement Revenue, Via Christi Health System Inc, 2009 III-A
ISSUED—\$75,000,000.
DATED DATE—Sept. 24, 2009.
DUE—Nov. 15: 2010 - 2017, 2034.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Bank of New York Mellon Trust Company NA.
PAYING AGENT—Bank of New York Mellon Trust Company NA.
REGISTRAR—Bank of New York Mellon Trust Company NA.
FINANCIAL ADVISOR—Kaufman Hall & Associates Inc.
BOND COUNSEL—Tripplett Wolf & Garretson LLC.
TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
DEPOSITORY—Depository Trust Company.
INTEREST—M&N 15 (May 15, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|-------|------|
| 11/15/10 | 3,270 | 2.00 | 11/15/11 | 5,650 | 3.00 |
| 11/15/12 | 5,620 | 4.50 | 11/15/13 | 6,010 | 5.00 |
| 11/15/14 | 6,105 | 5.00 | 11/15/15 | 6,495 | 5.00 |
| 11/15/16 | 6,835 | 5.00 | 11/15/17 | 7,110 | 5.00 |
| 11/15/34 | 27,905 | 5.00 | | | |

CALLABLE—Bonds due 2034 are callable in whole at anytime or in part at anytime:
2034 Bonds:
11/15/2019 ... 100
SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 15 as follows (\$000 omitted):
2034 Bonds:
11/15/32 ... 8,850 11/15/33 ... 9,300 11/15/34 ... 9,755
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Lease/Rent.
PURPOSE—Hospitals.
OFFERED—(\$75,000,000) On Sept. 17, 2009 thru Morgan Stanley & Company Inc.

KENTUCKY

BULLITT COUNTY SCHOOL DISTRICT FINANCE CORPORATION, KY

New Bond Offering: Taxable School Building Revenue, Build America Bonds, 2009 (Taxable)
ISSUED—\$48,200,000.
DATED DATE—Sept. 1, 2009.
DUE—Sept. 1: 2010 - 2029.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Monticello Banking Company.
REGISTRAR—Monticello Banking Company.
FINANCIAL ADVISOR—Ross Sinclair & Associates LLC.
BOND COUNSEL—Henry M Reed Iii.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 1 (Mar. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 09/01/10 | 310 | 1.30 | 09/01/11 | 305 | 1.65 |
| 09/01/12 | 330 | 2.30 | 09/01/13 | 335 | 2.60 |
| 09/01/14 | 345 | 3.20 | 09/01/15 | 355 | 3.55 |
| 09/01/16 | 375 | 4.00 | 09/01/17 | 380 | 4.25 |
| 09/01/18 | 390 | 4.70 | 09/01/19 | 400 | 4.85 |
| 09/01/20 | 415 | 4.95 | 09/01/21 | 435 | 5.15 |
| 09/01/22 | 840 | 5.30 | 09/01/23 | 855 | 5.40 |
| 09/01/24 | 885 | 5.55 | 09/01/25 | 5,660 | 5.60 |
| 09/01/26 | 5,890 | 5.70 | 09/01/27 | 7,990 | 5.80 |
| 09/01/28 | 10,665 | 5.95 | 09/01/29 | 11,040 | 6.00 |

CALLABLE—Bonds due 2020 - 2029 are callable in whole at anytime or in part at anytime:
2020 - 2029 Bonds:
09/01/2019 ... 100
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Lease/Rent.
GUARANTOR—Guaranteed as to principal and interest by KY School Dist Enhancement Program
PURPOSE—Primary/Secondary Education.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
09/01/25 ... 99.47 09/01/26 ... 99.46 09/01/27 ... 99.44

OFFERED—(\$48,200,000) On Sept. 10, 2009 thru Robert W. Baird & Company Inc.

NEWPORT, KY

New Bond Offering: First Mortgage Revenue, Court Facilities Project, 2009 (Bank Qualified)
ISSUED—\$27,750,000.
DATED DATE—Oct. 1, 2009.
DUE—Oct. 1: 2010 - 2029.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Bank of New York Mellon Trust Company NA.
PAYING AGENT—Bank of New York Mellon Trust Company NA.
REGISTRAR—Bank of New York Mellon Trust Company NA.
FINANCIAL ADVISOR—Ross Sinclair & Associates LLC.
BOND COUNSEL—Peck Shaffer & Williams LLP.
TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
DEPOSITORY—Depository Trust Company.
INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 10/01/10 | 605 | 2.00 | 10/01/11 | 615 | 2.00 |
| 10/01/12 | 625 | 2.00 | 10/01/13 | 640 | 2.00 |
| 10/01/14 | 655 | 2.00 | 10/01/15 | 1,375 | 2.50 |
| 10/01/16 | 1,410 | 2.50 | 10/01/17 | 1,450 | 3.00 |
| 10/01/18 | 1,495 | 3.00 | 10/01/19 | 1,540 | 3.00 |
| 10/01/20 | 1,590 | 3.25 | 10/01/21 | 1,645 | 3.50 |
| 10/01/22 | 1,705 | 3.63 | 10/01/23 | 1,770 | 3.75 |
| 10/01/24 | 1,840 | 4.00 | 10/01/25 | 1,915 | 4.00 |
| 10/01/26 | 1,990 | 4.00 | 10/01/27 | 2,070 | 4.00 |
| 10/01/28 | 2,155 | 4.00 | 10/01/29 | 660 | 4.00 |

CALLABLE—Bonds due 2020 - 2029 are callable in whole at anytime or in part at anytime:
2020 - 2029 Bonds:
10/01/2019 ... 100
SECURITY—Lease/Rent.
PURPOSE—Courts.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
10/01/19 ... 99.15 10/01/20 ... 99.09 10/01/21 ... 99.52
10/01/22 ... 99.23 10/01/23 ... 99.46 10/01/26 ... 99.39
10/01/27 ... 98.99 10/01/28 ... 98.69 10/01/29 ... 98.38
OFFERED—(\$27,750,000) On Sept. 23, 2009 thru Robert W. Baird & Company Inc.

LOUISIANA

ASCENSION PARISH INDUSTRIAL DEVELOPMENT BOARD INC, LA

New Bond Offering: Revenue, IMTT-GEISMAR Project, 2007
ISSUED—\$165,000,000.
DATED DATE—July 10, 2007.
DUE—June 1: 2043.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
TRUSTEE—US Bank NA.
PAYING AGENT—US Bank NA.
BOND COUNSEL—Adams & Reese LLP.
REMARKETING AGENT—Suntrust Robinson Humphrey Inc.
TENDER AGENT—US Bank NA.
DEPOSITORY—Depository Trust Company.
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2043 are callable in whole at anytime or in part on any interest payment date:
2043 Bonds:
10/07/2009 ... 100
SECURITY—Lease/Rent.
LETTER OF CREDIT—Suntrust Bank expiring on June 5, 2012 unless extended or terminated earlier as described in the indenture.
PURPOSE—Industrial Development.
OFFERED—(\$165,000,000) On Sept. 2, 2009 thru Suntrust Robinson Humphrey Inc.

LOUISIANA LOCAL GOVERNMENT ENVIRONMENTAL FACILITIES AND COMMUNITY DEVELOPMENT AUTHORITY, LA

New Bond Offering: Revenue, LCTCS Facilities Corporation Project, 2009-B
ISSUED—\$45,280,000.
DATED DATE—Oct. 1, 2009.
DUE—Oct. 1: 2026 - 2028.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Bank of New York Mellon Trust Company NA.
PAYING AGENT—Bank of New York Mellon Trust Company NA.
REGISTRAR—Bank of New York Mellon Trust Company NA.
FINANCIAL ADVISOR—Sisung Securities Corporation.
BOND COUNSEL—Jones Walker Waechter Poitevent Carrere & Denege LLP.
TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
DEPOSITORY—Depository Trust Company.
INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 10/01/26 | 14,355 | 5.00 | 10/01/27 | 15,090 | 5.00 |
| 10/01/28 | 15,835 | 4.25 | | | |

CALLABLE—Bonds due 2026 - 2028 are callable in whole at anytime or in part on any interest payment date:
2026 - 2028 Bonds:
10/01/2019 ... 100
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Lease/Rent.
BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Corp (AGC) (2026 - 2028).
PURPOSE—Higher Education.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
10/01/28 ... 96.83
OFFERED—(\$45,280,000) On Sept. 25, 2009 thru Morgan Keegan & Company Inc.

LOUISIANA PUBLIC FACILITIES AUTHORITY, LA

New Bond Offering: Revenue, International-Matex Tank Terminals, 2007
ISSUED—\$50,000,000.
DATED DATE—July 10, 2007.
DUE—June 1: 2043.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
TRUSTEE—US Bank NA.
PAYING AGENT—US Bank NA.
BOND COUNSEL—Adams & Reese LLP.
REMARKETING AGENT—Suntrust Robinson Humphrey Inc.
TENDER AGENT—US Bank NA.
DEPOSITORY—Depository Trust Company.
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2043 are callable in whole at anytime or in part on any interest payment date:
2043 Bonds:
10/07/2009 ... 100
SECURITY—Loan Agreement.
LETTER OF CREDIT—Suntrust Bank NA expiring on June 5, 2012 unless extended or terminated earlier as described in the indenture.
PURPOSE—Industrial Development.
OFFERED—(\$50,000,000) On Sept. 2, 2009 thru Suntrust Robinson Humphrey Inc.

TANGIPAHOA PARISH HOSPITAL SERVICE DISTRICT NO. 1 (D/B/A NORTH OAKS MEDICAL CENTER), LA

New Bond Offering: Taxable Hospital Revenue (North Oaks Health System), Build America Bonds, 2009-A (Taxable)
ISSUED—\$99,000,000.
DATED DATE—Oct. 8, 2009.
DUE—Feb. 1: 2042.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Hancock Bank of Louisiana.
PAYING AGENT—Hancock Bank of Louisiana.
BOND COUNSEL—Foley & Judell LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 1 (Feb. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 02/01/42 | 99,000 | 7.20 |

CALLABLE—Bonds due 2042 are callable in whole at anytime or in part at anytime:
2042 Bonds:
02/01/2020 ... 100
SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):
2042 Bonds:

02/01/30...1,710 02/01/31...2,480 02/01/32...2,715
 02/01/33...2,825 02/01/34...4,360 02/01/35...8,995
 02/01/36...9,415 02/01/37...9,855 02/01/38...10,315
 02/01/39...10,800 02/01/40...11,305 02/01/41...11,835
 02/01/42...12,390
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Revenue.
 BOND INSURANCE-Bonds due are insured as to principal and interest by Assured Guaranty Corp (AGC) (2042).
 PURPOSE-Hospitals.
 OFFERED-(\$99,000,000) On Sept. 30, 2009 thru Morgan Keegan & Company Inc.

MASSACHUSETTS

LYNN, MA

New Bond Offering: General Obligation State Qualified Refunding, 2009
 ISSUED-\$38,440,000.
 DATED DATE-Sept. 22, 2009.
 DUE-Dec. 1: 2009 - 2017.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The State Treasurer And Receiver-General.
 FINANCIAL ADVISOR-First Southwest Company.
 BOND COUNSEL-Edwards Angell Palmer & Dodge LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 1 (Dec. 1, 2009-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 12/01/09 | 4,165 | 2.00 | 12/01/10 | 4,400 | 2.75 |
| 12/01/11 | 985 | 2.75 | 12/01/11 | 3,560 | 5.00 |
| 12/01/12 | 3,340 | 5.00 | 12/01/12 | 950 | 2.50 |
| 12/01/13 | 1,710 | 3.00 | 12/01/13 | 2,780 | 5.00 |
| 12/01/14 | 3,560 | 5.00 | 12/01/14 | 1,150 | 3.00 |
| 12/01/15 | 1,930 | 3.00 | 12/01/15 | 3,000 | 5.00 |
| 12/01/16 | 710 | 4.00 | 12/01/16 | 4,445 | 5.00 |
| 12/01/17 | 1,755 | 5.00 | | | |

SECURITY-Limited G.O..
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$38,440,000) On Sept. 11, 2009 thru Eastern Bank.

MASSACHUSETTS HEALTH & EDUCATIONAL FACILITIES AUTHORITY, MA

New Bond Offering: Revenue, Southcoast Health System Obligated Group Issue, 2009-D
 ISSUED-\$56,030,000.
 DATED DATE-Oct. 7, 2009.
 DUE-July 1: 2011 - 2019, 2024, 2029, 2039.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Wells Fargo Bank NA.
 PAYING AGENT-Wells Fargo Bank NA.
 REGISTRAR-Wells Fargo Bank NA.
 FINANCIAL ADVISOR-Public Financial Management Inc.
 BOND COUNSEL-Edwards Angell Palmer & Dodge LLP.
 TRANSFER AGENT-Wells Fargo Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&J 1 (Jan. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|-------|------|
| 07/01/11 | 125 | 2.50 | 07/01/12 | 160 | 3.00 |
| 07/01/13 | 160 | 3.00 | 07/01/14 | 1,500 | 5.00 |
| 07/01/15 | 1,550 | 5.00 | 07/01/16 | 1,585 | 5.00 |
| 07/01/17 | 1,660 | 5.00 | 07/01/18 | 1,715 | 5.00 |
| 07/01/19 | 1,775 | 4.00 | 07/01/24 | 8,720 | 4.50 |
| 07/01/29 | 3,855 | 4.75 | 07/01/29 | 4,500 | 5.00 |
| 07/01/39 | 28,725 | 5.00 | | | |

CALLABLE-Bonds due 2024, 2029, 2039 are callable in whole at anytime or in part at anytime:
 2029, 2039 Bonds:
 07/01/2019...100
 2024 Bonds:
 07/01/2014...100
 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):
 2024 Bonds:
 07/01/20...1,820 07/01/21...1,870 07/01/22...1,910
 07/01/23...1,980 07/01/24...1,140
 2029 Bonds:
 07/01/25...900 07/01/26...900 07/01/27...900
 07/01/28...900 07/01/29...900
 2029 Bonds:
 07/01/25...290 07/01/26...350 07/01/27...410
 07/01/28...1,385 07/01/29...1,420
 2039 Bonds:

07/01/30...2,335 07/01/31...2,360 07/01/32...2,515
 07/01/33...2,640 07/01/34...2,775 07/01/35...2,915
 07/01/36...3,060 07/01/37...3,210 07/01/38...3,375
 07/01/39...3,540
 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Loan Agreement.
 PURPOSE-Other Healthcare.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 07/01/19...99.04 07/01/24...98.30 07/01/29...97.99
 07/01/39...98.77
 OFFERED-(\$56,030,000) On Sept. 25, 2009 thru Citigroup Global Markets Inc.

MASSACHUSETTS HOUSING FINANCE AGENCY, MA

New Bond Offering: Housing, 2009-C
 ISSUED-\$35,425,000.
 DATED DATE-Sept. 16, 2009.
 DUE-Dec. 1: 2010 - 2019, 2024, 2029, 2039, 2049; June 1: 2011 - 2019.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Wells Fargo Bank NA.
 PAYING AGENT-Wells Fargo Bank NA.
 BOND COUNSEL-Mintz Levin Cohn Ferris Glovsky & Popeo PC.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 1 (June 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 12/01/10 | 125 | 1.00 | 06/01/11 | 125 | 1.30 |
| 12/01/11 | 130 | 1.35 | 06/01/12 | 130 | 1.75 |
| 12/01/12 | 220 | 1.80 | 06/01/13 | 225 | 2.15 |
| 12/01/13 | 225 | 2.20 | 06/01/14 | 230 | 2.55 |
| 12/01/14 | 230 | 2.55 | 06/01/15 | 235 | 2.85 |
| 12/01/15 | 235 | 2.85 | 06/01/16 | 245 | 3.15 |
| 12/01/16 | 245 | 3.15 | 06/01/17 | 250 | 3.40 |
| 12/01/17 | 260 | 3.40 | 06/01/18 | 260 | 3.60 |
| 12/01/18 | 265 | 3.60 | 06/01/19 | 275 | 3.80 |
| 12/01/19 | 275 | 3.80 | 12/01/24 | 3,110 | 4.45 |
| 12/01/29 | 3,915 | 4.85 | 12/01/39 | 11,585 | 5.13 |
| 12/01/49 | 12,630 | 5.35 | | | |

CALLABLE-Bonds due 2019, 2024, 2029, 2039, 2049 are callable in whole at anytime or in part at anytime:
 2019, 2024, 2029, 2039, 2049 Bonds:
 06/01/2019...100
 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
 2024 Bonds:
 06/01/20...285 12/01/20...285 06/01/21...295
 12/01/21...300 06/01/22...310 12/01/22...310
 06/01/23...320 12/01/23...325 06/01/24...335
 12/01/24...345
 2029 Bonds:
 06/01/25...350 12/01/25...360 06/01/26...370
 12/01/26...375 06/01/27...385 12/01/27...395
 06/01/28...405 12/01/28...415 06/01/29...425
 12/01/29...435
 2039 Bonds:
 06/01/30...450 12/01/30...460 06/01/31...470
 12/01/31...485 06/01/32...495 12/01/32...510
 06/01/33...520 12/01/33...535 06/01/34...545
 12/01/34...560 06/01/35...585 12/01/35...600
 06/01/36...610 12/01/36...630 06/01/37...645
 12/01/37...660 06/01/38...680 12/01/38...695
 06/01/39...715 12/01/39...735
 2049 Bonds:
 06/01/40...760 12/01/40...340 06/01/41...345
 12/01/41...355 06/01/42...365 12/01/42...375
 06/01/43...385 12/01/43...400 06/01/44...410
 12/01/44...420 06/01/45...430 12/01/45...440
 06/01/46...455 12/01/46...470 06/01/47...485
 12/01/47...495 06/01/48...510 12/01/48...520
 06/01/49...540 12/01/49...4,130
 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Mortgage Loans.
 PURPOSE-Multi-Family Housing.
 OFFERED-(\$35,425,000) On Sept. 10, 2009 thru Goldman Sachs & Company.
New Bond Offering: Construction Loan Notes, 2009-D
 ISSUED-\$57,105,000.
 DATED DATE-Sept. 16, 2009.

DUE-Sept. 1: 2011 - 2012.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-US Bank NA.
 PAYING AGENT-US Bank NA.
 BOND COUNSEL-Mintz Levin Cohn Ferris Glovsky & Popeo PC.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Mar. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 09/01/11 | 30,495 | 4.00 | 09/01/12 | 26,610 | 5.00 |

SECURITY-Revenue.
 PURPOSE-Multi-Family Housing.
 OFFERED-(\$57,105,000) On Sept. 9, 2009 thru Goldman Sachs & Company.

MARYLAND

MARYLAND DEPARTMENT OF HOUSING AND COMMUNITY DEVELOPMENT COMMUNITY DEVELOPMENT ADMINISTRATION, MD

New Bond Offering: Variable Rate Residential Revenue, 2007-J
 ISSUED-\$58,680,000.
 DATED DATE-Aug. 9, 2007.
 DUE-Sept. 1: 2031.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.
 TRUSTEE-Manufacturers & Traders Trust Company.
 PAYING AGENT-Manufacturers & Traders Trust Company.
 REGISTRAR-Manufacturers & Traders Trust Company.
 FINANCIAL ADVISOR-Caine Mitter & Associates Inc.
 BOND COUNSEL-Ballard Spahr Andrews & Ingersoll LLP.
 REMARKETING AGENT-Merrill Lynch & Company.
 TENDER AGENT-Manufacturers & Traders Trust Company.
 DEPOSITORY-Depository Trust Company.
 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2031 are callable in whole at anytime or in part at anytime:
 2031 Bonds:
 09/24/2009...100
 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Mortgage Loans.
 PURPOSE-Single Family Housing.
 OFFERED-(\$58,680,000) On Sept. 24, 2009 thru Merrill Lynch & Company.
New Bond Offering: Residential Revenue, 2009-B
 ISSUED-\$45,000,000.
 DATED DATE-Oct. 8, 2009.
 DUE-Sept. 1: 2010 - 2021, 2024, 2029, 2034, 2039.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Manufacturers & Traders Trust Company.
 PAYING AGENT-Manufacturers & Traders Trust Company.
 REGISTRAR-Manufacturers & Traders Trust Company.
 FINANCIAL ADVISOR-Caine Mitter & Associates Inc.
 BOND COUNSEL-Ballard Spahr LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Mar. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|--------|------|
| 09/01/10 | 900 | 0.65 | 09/01/11 | 905 | 1.00 |
| 09/01/12 | 915 | 1.55 | 09/01/13 | 930 | 1.88 |
| 09/01/14 | 950 | 2.15 | 09/01/15 | 970 | 2.50 |
| 09/01/16 | 995 | 2.80 | 09/01/17 | 1,020 | 3.15 |
| 09/01/18 | 1,055 | 3.35 | 09/01/19 | 1,090 | 3.45 |
| 09/01/20 | 1,125 | 3.63 | 09/01/21 | 1,165 | 3.80 |
| 09/01/24 | 3,830 | 4.13 | 09/01/29 | 7,590 | 4.50 |
| 09/01/34 | 9,530 | 4.70 | 09/01/39 | 12,030 | 4.75 |

CALLABLE-Bonds due 2019 - 2021, 2024, 2029, 2034, 2039 are callable in whole at anytime or in part at anytime:
 2019 - 2021, 2024, 2029, 2034, 2039 Bonds:
 09/01/2018...100
 SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):
 2024 Bonds:
 03/01/22...605 09/01/22...620 03/01/23...630
 09/01/23...645 03/01/24...660 09/01/24...670
 2029 Bonds:
 03/01/25...685 09/01/25...700 03/01/26...715
 09/01/26...735 03/01/27...750 09/01/27...765
 03/01/28...785 09/01/28...800 03/01/29...820
 09/01/29...835
 2034 Bonds:

03/01/30 855 09/01/30 880 03/01/31 895
 09/01/31 920 03/01/32 940 09/01/32 960
 03/01/33 985 09/01/33 1,010 03/01/34 1,030
 09/01/34 1,055
 2039 Bonds:
 03/01/35 1,080 09/01/35 1,105 03/01/36 1,130
 09/01/36 1,160 03/01/37 1,185 09/01/37 1,215
 03/01/38 1,245 09/01/38 1,270 03/01/39 1,305
 09/01/39 1,335
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Mortgage Loans.
 PURPOSE—Single Family Housing.
 OFFERED—(\$45,000,000) On Sept. 22, 2009 thru Merrill Lynch Pierce Fenner & Smith Inc.

New Bond Offering: Residential Revenue, 2009-A
 ISSUED—\$40,000,000.
 DATED DATE—Sept. 24, 2009.
 DUE—Sept. 1: 2010 - 2021, 2024, 2029, 2034, 2039.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Manufacturers & Traders Trust Company.
 PAYING AGENT—Manufacturers & Traders Trust Company.
 REGISTRAR—Manufacturers & Traders Trust Company.
 FINANCIAL ADVISOR—Caine Mitter & Associates Inc.
 BOND COUNSEL—Ballard Spahr Andrews & Ingersoll LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Mar. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|--------|------|
| 09/01/10 | 770 | 0.65 | 09/01/11 | 770 | 1.10 |
| 09/01/12 | 785 | 1.50 | 09/01/13 | 800 | 2.00 |
| 09/01/14 | 810 | 2.35 | 09/01/15 | 830 | 2.80 |
| 09/01/16 | 855 | 2.95 | 09/01/17 | 880 | 3.30 |
| 09/01/18 | 910 | 3.55 | 09/01/19 | 945 | 3.70 |
| 09/01/20 | 980 | 3.88 | 09/01/21 | 1,020 | 3.95 |
| 09/01/24 | 3,360 | 4.40 | 09/01/29 | 6,735 | 4.75 |
| 09/01/34 | 8,570 | 5.00 | 09/01/39 | 10,980 | 5.05 |

CALLABLE—Bonds due 2019 - 2021, 2024, 2029, 2034, 2039 are callable in whole at anytime or in part at anytime:
 2019 - 2021, 2024, 2029, 2034, 2039 Bonds:
 09/01/2018 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):
 2024 Bonds:
 03/01/22 530 09/01/22 540 03/01/23 555
 09/01/23 565 03/01/24 580 09/01/24 590
 2029 Bonds:
 03/01/25 605 09/01/25 615 03/01/26 635
 09/01/26 650 03/01/27 665 09/01/27 680
 03/01/28 695 09/01/28 715 03/01/29 730
 09/01/29 745
 2034 Bonds:
 03/01/30 765 09/01/30 785 03/01/31 805
 09/01/31 825 03/01/32 845 09/01/32 865
 03/01/33 885 09/01/33 910 03/01/34 930
 09/01/34 955
 2039 Bonds:
 03/01/35 980 09/01/35 1,005 03/01/36 1,030
 09/01/36 1,055 03/01/37 1,080 09/01/37 1,110
 03/01/38 1,135 09/01/38 1,165 03/01/39 1,195
 09/01/39 1,225
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Mortgage Loans.
 PURPOSE—Single Family Housing.
 OFFERED—(\$40,000,000) On Sept. 1, 2009 thru Merrill Lynch & Company.

PRINCE GEORGE'S COUNTY, MD
New Bond Offering: Taxable General Obligation Consolidated Public Improvement, Build America Bonds, 2009-B (Taxable)
 ISSUED—\$36,850,000.
 DATED DATE—Sept. 15, 2009.
 DUE—Sept. 15: 2020 - 2024, 2026, 2029.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The County.
 REGISTRAR—Office of The County.
 FINANCIAL ADVISOR—Public Advisory Consultants Inc.
 BOND COUNSEL—Meyers Rodbell & Rosenbaum Pa.
 BOND COUNSEL—Mcguirewoods LLP.
 TRANSFER AGENT—Office of The County.
 DEPOSITORY—Depository Trust Company.

INTEREST—M&S 15 (Mar. 15, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 09/15/20 | 5,500 | 4.38 | 09/15/21 | 5,000 | 4.38 |
| 09/15/22 | 4,500 | 4.50 | 09/15/23 | 4,050 | 4.63 |
| 09/15/24 | 3,600 | 4.75 | 09/15/26 | 5,850 | 5.00 |
| 09/15/29 | 8,350 | 5.00 | | | |

CALLABLE—Bonds due 2020 - 2024, 2026, 2029 are callable in whole at anytime or in part at anytime:
 2020 - 2024, 2026, 2029 Bonds:
 09/15/2019 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 15 as follows (\$000 omitted):
 2026 Bonds:
 09/15/25 3,150 09/15/26 2,700
 2029 Bonds:
 09/15/27 2,800 09/15/28 2,850 09/15/29 2,700
 SECURITY—Limited G.O..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$36,850,000) On Sept. 29, 2009 thru Stone & Youngberg LLC.

New Bond Offering: General Obligation Consolidated Public Improvement Tax-Exempt, 2009-A
 ISSUED—\$26,450,000.
 DATED DATE—Sept. 15, 2009.
 DUE—Sept. 15: 2010 - 2019.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The County.
 REGISTRAR—Office of The County.
 FINANCIAL ADVISOR—Public Advisory Consultants Inc.
 BOND COUNSEL—Meyers Rodbell & Rosenbaum Pa.
 BOND COUNSEL—Mcguirewoods LLP.
 TRANSFER AGENT—Office of The County.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 15 (Mar. 15, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 09/15/10 | 600 | 2.00 | 09/15/11 | 900 | 2.00 |
| 09/15/12 | 1,200 | 2.00 | 09/15/13 | 1,750 | 3.50 |
| 09/15/14 | 2,300 | 4.00 | 09/15/15 | 2,850 | 4.00 |
| 09/15/16 | 3,400 | 4.00 | 09/15/17 | 3,950 | 4.00 |
| 09/15/18 | 4,500 | 4.00 | 09/15/19 | 5,000 | 4.00 |

SECURITY—Limited G.O..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$26,450,000) On Sept. 29, 2009 thru Lebenthal & Company Inc.

UNIVERSITY OF MARYLAND SYSTEM, MD
New Bond Offering: Auxiliary Facility and Tuition Revenue Refunding, 2009-D
 ISSUED—\$56,045,000.
 DATED DATE—Oct. 7, 2009.
 DUE—Apr. 1: 2010 - 2022.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Manufacturers And Traders Trust Company.
 PAYING AGENT—Manufacturers And Traders Trust Company.
 REGISTRAR—Manufacturers And Traders Trust Company.
 FINANCIAL ADVISOR—Public Financial Management Inc.
 BOND COUNSEL—Abramoff Neuberger & Linder LLP.
 ESCROW AGENT—Manufacturers And Traders Trust Company.
 TRANSFER AGENT—Manufacturers And Traders Trust Company.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|-------|------|
| 04/01/10 | 45 | 2.00 | 04/01/11 | 205 | 2.00 |
| 04/01/12 | 215 | 2.00 | 04/01/13 | 4,070 | 3.00 |
| 04/01/14 | 5,730 | 3.00 | 04/01/15 | 5,900 | 3.00 |
| 04/01/16 | 11,025 | 4.00 | 04/01/17 | 7,040 | 3.00 |
| 04/01/18 | 1,790 | 3.00 | 04/01/19 | 7,520 | 3.00 |
| 04/01/20 | 8,465 | 4.00 | 04/01/21 | 1,980 | 4.00 |
| 04/01/22 | 2,060 | 4.00 | | | |

CALLABLE—Bonds due 2020 - 2022 are callable in whole at anytime or in part at anytime:
 2020 - 2022 Bonds:
 04/01/2019 100
 SECURITY—Revenue.
 PURPOSE—Higher Education.
 OFFERED—(\$56,045,000) On Sept. 23, 2009 thru JP Morgan Securities Inc.

MICHIGAN MUNICIPAL BOND AUTHORITY, MI
New Bond Offering: Local Government Loan Program Revenue, State Qualified School Bonds, 2009-C
 ISSUED—\$34,900,000.
 DATED DATE—Sept. 23, 2009.
 DUE—May 1: 2010 - 2020.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank NA.
 PAYING AGENT—US Bank NA.
 REGISTRAR—US Bank NA.
 FINANCIAL ADVISOR—Stauder Barch & Associates Inc.
 BOND COUNSEL—Miller Canfield Paddock And Stone PLC.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (May 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 05/01/10 | 2,685 | 3.00 | 05/01/11 | 6,725 | 5.00 |
| 05/01/12 | 6,985 | 5.00 | 05/01/13 | 5,140 | 5.00 |
| 05/01/14 | 3,465 | 5.00 | 05/01/15 | 3,695 | 5.00 |
| 05/01/16 | 3,745 | 5.00 | 05/01/17 | 895 | 4.00 |
| 05/01/18 | 665 | 4.00 | 05/01/19 | 670 | 4.25 |
| 05/01/20 | 230 | 5.00 | | | |

SECURITY—Revenue.
 GUARANTOR—Guaranteed as to principal and interest by MI School Bond Loan Fund
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$34,900,000) On Sept. 3, 2009 thru Robert W. Baird & Company Inc.

WESTERN TOWNSHIPS UTILITIES AUTHORITY, MI
New Bond Offering: Limited Tax General Obligation Sewer Disposal System Refunding, 2009
 ISSUED—\$46,660,000.
 DATED DATE—Oct. 28, 2009.
 DUE—Jan. 1: 2011 - 2019.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Huntington National Bank.
 REGISTRAR—Huntington National Bank.
 FINANCIAL ADVISOR—Bendzinski & Company Municipal Finance Advisors.
 BOND COUNSEL—Dickinson Wright Pllc.
 ESCROW AGENT—Huntington National Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (July 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 01/01/11 | 4,920 | 3.00 | 01/01/12 | 4,905 | 3.00 |
| 01/01/13 | 5,200 | 4.00 | 01/01/14 | 5,615 | 4.00 |
| 01/01/15 | 5,755 | 5.00 | 01/01/16 | 6,015 | 5.00 |
| 01/01/17 | 6,290 | 5.00 | 01/01/18 | 6,525 | 5.00 |
| 01/01/19 | 1,435 | 3.50 | | | |

SECURITY—Lease/Rent.
 PURPOSE—Water and Sewer.
 OFFERED—(\$46,660,000) On Sept. 30, 2009 thru Raymond James & Associates Inc.

MINNESOTA

ANOKA-HENNEPIN INDEPENDENT SCHOOL DISTRICT NO. 11, MN
New Bond Offering: General Obligation Taxable OPEB, 2009-A (Taxable)
 ISSUED—\$26,490,000.
 DATED DATE—Oct. 1, 2009.
 DUE—Feb. 1: 2011 - 2027, 2030.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank NA.
 REGISTRAR—US Bank NA.
 FINANCIAL ADVISOR—Springsted Inc.
 BOND COUNSEL—Knutson Flynn & Deans Pa.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/01/11 | 400 | 1.35 | 02/01/12 | 885 | 2.05 |
| 02/01/13 | 910 | 2.35 | 02/01/14 | 935 | 3.00 |
| 02/01/15 | 970 | 3.30 | 02/01/16 | 1,005 | 3.85 |
| 02/01/17 | 1,050 | 4.10 | 02/01/18 | 1,100 | 4.25 |
| 02/01/19 | 1,155 | 4.35 | 02/01/20 | 1,220 | 4.50 |
| 02/01/21 | 1,285 | 4.65 | 02/01/22 | 1,360 | 4.80 |
| 02/01/23 | 1,435 | 4.95 | 02/01/24 | 1,520 | 5.10 |
| 02/01/25 | 1,610 | 5.20 | 02/01/26 | 1,710 | 5.30 |
| 02/01/27 | 1,810 | 5.40 | 02/01/30 | 6,130 | 5.50 |

CALLABLE—Bonds due 2020 - 2027, 2030 are callable in whole at anytime or in part at anytime:
 2020 - 2027, 2030 Bonds:
 02/01/2019 100

SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):
 2030 Bonds:
 02/01/281,925 02/01/292,040 02/01/302,165
 SECURITY—Unlimited Tax G.O..
 GUARANTOR—Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
 PURPOSE—Pension Funding/Retirement.
 OFFERED—(\$26,490,000) On Sept. 14, 2009 thru Piper Jaffray & Company.

DULUTH INDEPENDENT SCHOOL DISTRICT NO. 709, MN

New Bond Offering: Certificates of Participation, 2009-B ISSUED—\$35,400,000.
 DATED DATE—Oct. 1, 2009.
 DUE—Mar. 1: 2012 - 2030.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Associated Trust Company NA.
 PAYING AGENT—Associated Trust Company NA.
 REGISTRAR—Associated Trust Company NA.
 FINANCIAL ADVISOR—Northland Securities Inc.
 BOND COUNSEL—Fryberger Buchanan Smith & Frederick Pa.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|-------|------|--------------------|-------|------|
| 03/01/12 | 1,300 | 4.00 | 03/01/13 | 1,325 | 4.00 |
| 03/01/14 | 1,360 | 4.00 | 03/01/15 | 1,400 | 4.00 |
| 03/01/16 | 1,445 | 4.00 | 03/01/17 | 1,495 | 4.00 |
| 03/01/18 | 1,555 | 4.00 | 03/01/19 | 1,620 | 4.00 |
| 03/01/20 | 1,690 | 4.00 | 03/01/21 | 1,765 | 4.00 |
| 03/01/22 | 1,850 | 4.00 | 03/01/23 | 1,935 | 4.00 |
| 03/01/24 | 2,030 | 4.13 | 03/01/25 | 2,135 | 4.25 |
| 03/01/26 | 2,245 | 4.25 | 03/01/27 | 2,365 | 4.38 |
| 03/01/28 | 2,490 | 4.50 | 03/01/29 | 2,625 | 5.00 |
| 03/01/30 | 2,770 | 5.00 | | | |

CALLABLE—Bonds due 2020 - 2030 are callable in whole at anytime or in part at anytime:

2020 - 2030 Bonds:

03/01/2019 100

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Lease/Rent.
 GUARANTOR—Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):

| | | | | | |
|--------------------|-------|--------------------|-------|--------------------|-------|
| 03/01/22 | 99.03 | 03/01/23 | 97.96 | 03/01/24 | 98.13 |
| 03/01/25 | 98.88 | 03/01/26 | 97.69 | 03/01/27 | 98.50 |
| 03/01/28 | 98.76 | | | | |

OFFERED—(\$35,400,000) On Sept. 17, 2009 thru Wachovia Bank NA.

New Bond Offering: Taxable Full Term Certificates of Participation, Build America Bonds, 2009-A (Taxable) ISSUED—\$71,170,000.
 DATED DATE—Oct. 1, 2009.
 DUE—Feb. 1: 2012 - 2021, 2024 - 2028.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Associated Trust Company NA.
 PAYING AGENT—Associated Trust Company NA.
 REGISTRAR—Associated Trust Company NA.
 FINANCIAL ADVISOR—Northland Securities Inc.
 BOND COUNSEL—Fryberger Buchanan Smith & Frederick Pa.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Feb. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|--------|------|--------------------|-------|------|
| 02/01/12 | 2,675 | 2.25 | 02/01/13 | 2,800 | 2.63 |
| 02/01/14 | 2,935 | 3.25 | 02/01/15 | 3,085 | 3.50 |
| 02/01/16 | 3,245 | 4.00 | 02/01/17 | 3,420 | 4.25 |
| 02/01/18 | 3,610 | 4.50 | 02/01/19 | 3,810 | 4.50 |
| 02/01/20 | 4,020 | 4.60 | 02/01/21 | 4,245 | 4.75 |
| 02/01/24 | 14,240 | 5.15 | 02/01/25 | 5,300 | 5.30 |
| 02/01/26 | 5,600 | 5.40 | 02/01/27 | 5,920 | 5.50 |
| 02/01/28 | 6,265 | 5.60 | | | |

CALLABLE—Bonds due 2020 - 2021, 2024 - 2028 are callable in whole at anytime or in part at anytime:

2020 - 2021, 2024 - 2028 Bonds:

02/01/2019 100

SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):

2024 Bonds:

02/01/224,485 02/01/234,740 02/01/245,015
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Lease/Rent.
 GUARANTOR—Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$71,170,000) On Sept. 17, 2009 thru Robert W. Baird & Company Inc.

MISSOURI

GRUNDY COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY, MO

New Bond Offering: Health Facilities Revenue, Wright Memorial Hospital, 2009 (Bank Qualified) ISSUED—\$30,000,000.
 DATED DATE—Oct. 1, 2009.
 DUE—Sept. 1: 2012 - 2023, 2025, 2029, 2034.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Commerce Bank NA.
 PAYING AGENT—Commerce Bank NA.
 REGISTRAR—Commerce Bank NA.
 BOND COUNSEL—Gilmore & Bell PC.
 TRANSFER AGENT—Commerce Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Mar. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|--------|------|--------------------|-------|------|
| 09/01/12 | 700 | 3.55 | 09/01/13 | 725 | 3.80 |
| 09/01/14 | 750 | 4.30 | 09/01/15 | 785 | 4.70 |
| 09/01/16 | 820 | 5.10 | 09/01/17 | 860 | 5.15 |
| 09/01/18 | 905 | 5.20 | 09/01/19 | 955 | 5.35 |
| 09/01/20 | 1,005 | 5.45 | 09/01/21 | 1,060 | 5.60 |
| 09/01/22 | 1,120 | 5.65 | 09/01/23 | 1,185 | 5.75 |
| 09/01/25 | 2,575 | 6.13 | 09/01/29 | 6,205 | 6.45 |
| 09/01/34 | 10,350 | 6.75 | | | |

CALLABLE—Bonds due 2020 - 2023, 2025, 2029, 2034 are callable in whole at anytime or in part at anytime:

2020 - 2023, 2025, 2029, 2034 Bonds:

09/01/2019 100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2025 Bonds:

09/01/241,250 09/01/251,325

2029 Bonds:

09/01/261,410 09/01/271,500 09/01/281,595

09/01/291,700

2034 Bonds:

09/01/301,810 09/01/311,930 09/01/322,060

09/01/332,200 09/01/342,350
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Hospitals.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):

| | | | | | |
|--------------------|-------|--------------------|-------|--------------------|-------|
| 09/01/17 | 99.67 | 09/01/18 | 99.64 | 09/01/19 | 99.61 |
| 09/01/20 | 99.59 | | | | |

OFFERED—(\$30,000,000) On Sept. 23, 2009 thru Stern Brothers & Company.

MISSOURI HIGHWAYS AND TRANSPORTATION COMMISSION, MO

New Bond Offering: Taxable Federal Reimbursement State Road, Build America Bonds, 2009-B (Taxable) ISSUED—\$404,375,000.

DATED DATE—Sept. 30, 2009.
 DUE—May 1: 2022 - 2026, 2033.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Company NA.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 REGISTRAR—Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR—Public Financial Management Inc.
 BOND COUNSEL—Gilmore & Bell PC.
 BOND COUNSEL—Martinez Law Firm LLC.
 TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
 DEPOSITORY—Depository Trust Company.

INTEREST—M&N 1 (May 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|--------|------|--------------------|---------|------|
| 05/01/22 | 23,175 | 4.80 | 05/01/23 | 23,890 | 4.90 |
| 05/01/24 | 24,645 | 5.00 | 05/01/25 | 25,440 | 5.15 |
| 05/01/26 | 33,925 | 5.25 | 05/01/33 | 273,300 | 5.45 |

SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):
 2033 Bonds:
 05/01/2735,070 05/01/2836,320 05/01/2937,610
 05/01/3038,950 05/01/3140,335 05/01/3241,765
 05/01/3343,250

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Revenue.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$404,375,000) On Sept. 16, 2009 thru Merrill Lynch Pierce Fenner & Smith Inc.

New Bond Offering: Tax Exempt Federal Reimbursement State Road, 2009-A ISSUED—\$195,625,000.
 DATED DATE—Sept. 30, 2009.
 DUE—May 1: 2011 - 2021.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Company NA.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 REGISTRAR—Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR—Public Financial Management Inc.
 BOND COUNSEL—Gilmore & Bell PC.
 BOND COUNSEL—Martinez Law Firm LLC.
 TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (May 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|--------|------|--------------------|--------|------|
| 05/01/11 | 1,740 | 2.00 | 05/01/11 | 12,765 | 5.00 |
| 05/01/12 | 15,185 | 2.00 | 05/01/13 | 15,485 | 5.00 |
| 05/01/14 | 8,210 | 2.00 | 05/01/14 | 8,050 | 5.00 |
| 05/01/15 | 7,555 | 2.25 | 05/01/15 | 9,270 | 5.00 |
| 05/01/16 | 2,000 | 2.50 | 05/01/16 | 6,000 | 4.00 |
| 05/01/16 | 9,460 | 5.00 | 05/01/17 | 3,775 | 3.00 |
| 05/01/17 | 14,450 | 5.00 | 05/01/18 | 4,215 | 3.00 |
| 05/01/18 | 14,845 | 5.00 | 05/01/19 | 9,695 | 4.00 |
| 05/01/19 | 10,230 | 5.00 | 05/01/20 | 20,825 | 5.00 |
| 05/01/21 | 2,745 | 3.50 | 05/01/21 | 19,125 | 5.00 |

CALLABLE—Bonds due 2020 - 2021 are callable in whole at anytime or in part at anytime:

2020 - 2021 Bonds:

05/01/2019 100

SECURITY—Revenue.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$195,625,000) On Sept. 16, 2009 thru Merrill Lynch Pierce Fenner & Smith Inc.

MISSOURI HOUSING DEVELOPMENT COMMISSION, MO

New Bond Offering: Single Family Mortgage Revenue, Homeownership Loan Program, 2009-D ISSUED—\$45,000,000.
 DATED DATE—Oct. 29, 2009.
 DUE—Mar. 1: 2011 - 2026, 2035, 2040; Sept. 1: 2010 - 2026, 2029.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Umb Bank & Trust NA.
 PAYING AGENT—Umb Bank & Trust NA.
 REGISTRAR—Umb Bank & Trust NA.
 FINANCIAL ADVISOR—Csg Advisors Inc.
 FINANCIAL ADVISOR—Columbia Capital Management LLC.
 BOND COUNSEL—Gilmore & Bell PC.
 BOND COUNSEL—Hardwick Law Firm LLC.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Mar. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|------|------|--------------------|------|------|
| 09/01/10 | 495 | 0.65 | 03/01/11 | 410 | 0.90 |
| 09/01/11 | 410 | 1.00 | 03/01/12 | 415 | 1.50 |
| 09/01/12 | 420 | 1.50 | 03/01/13 | 425 | 1.80 |
| 09/01/13 | 430 | 1.80 | 03/01/14 | 435 | 2.10 |
| 09/01/14 | 445 | 2.10 | 03/01/15 | 450 | 2.45 |
| 09/01/15 | 455 | 2.45 | 03/01/16 | 465 | 2.75 |
| 09/01/16 | 475 | 2.75 | 03/01/17 | 480 | 3.10 |
| 09/01/17 | 490 | 3.10 | 03/01/18 | 500 | 3.30 |

| | | | | | |
|----------|-------|------|----------|--------|------|
| 09/01/18 | 510 | 3.30 | 03/01/19 | 520 | 3.40 |
| 09/01/19 | 535 | 3.40 | 03/01/20 | 545 | 3.63 |
| 09/01/20 | 555 | 3.63 | 03/01/21 | 570 | 3.80 |
| 09/01/21 | 580 | 3.80 | 03/01/22 | 595 | 3.90 |
| 09/01/22 | 610 | 3.90 | 03/01/23 | 625 | 3.95 |
| 09/01/23 | 640 | 3.95 | 03/01/24 | 655 | 4.10 |
| 09/01/24 | 665 | 4.10 | 03/01/25 | 685 | 4.20 |
| 09/01/25 | 685 | 4.20 | 03/01/26 | 690 | 4.30 |
| 09/01/26 | 690 | 4.30 | 09/01/29 | 4,535 | 4.50 |
| 03/01/35 | 9,930 | 4.70 | 03/01/40 | 12,980 | 4.80 |

CALLABLE—Bonds due 2020 - 2026, 2029, 2035, 2040 are callable in whole at anytime or in part at anytime:
2020 - 2026, 2029, 2035, 2040 Bonds:

09/01/2019 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1, Mar. 1 as follows (\$000 omitted):

2029 Bonds:

| | | | | | |
|----------|-----|----------|-----|----------|-----|
| 03/01/27 | 705 | 09/01/27 | 725 | 03/01/28 | 745 |
| 09/01/28 | 765 | 03/01/29 | 785 | 09/01/29 | 810 |

2035 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 03/01/30 | 830 | 09/01/30 | 855 | 03/01/31 | 880 |
| 09/01/31 | 900 | 03/01/32 | 925 | 09/01/32 | 955 |
| 03/01/33 | 980 | 09/01/33 | 1,010 | 03/01/34 | 1,035 |
| 09/01/34 | 1,065 | 03/01/35 | 495 | | |

2040 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 03/01/35 | 600 | 09/01/35 | 1,125 | 03/01/36 | 1,160 |
| 09/01/36 | 1,190 | 03/01/37 | 1,225 | 09/01/37 | 1,260 |
| 03/01/38 | 1,295 | 09/01/38 | 1,335 | 03/01/39 | 1,370 |
| 09/01/39 | 1,410 | 03/01/40 | 1,010 | | |

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Mortgage Loans.

PURPOSE—Single Family Housing.

OFFERED—(\$45,000,000) On Sept. 25, 2009 thru Stifel Nicolaus & Company Inc.

MISSISSIPPI

MISSISSIPPI BUSINESS FINANCE CORPORATION, MS

New Bond Offering: Gulf Opportunity Zone Industrial Development Revenue, SG Resources Mississippi LLC Project, 2009

ISSUED—\$100,000,000.

DATED DATE—Sept. 16, 2009.

DUE—May 1: 2032.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Bank of New York Mellon Trust Company NA.

PAYING AGENT—Bank of New York Mellon Trust Company NA.

REGISTRAR—Bank of New York Mellon Trust Company NA.

FINANCIAL ADVISOR—Government Consultants Inc.

BOND COUNSEL—Phelps Dunbar LLP.

REMARKETING AGENT—Suntrust Robinson Humphrey Inc.

TENDER AGENT—Bank of New York Mellon Trust Company NA.

TRANSFER AGENT—Bank of New York Mellon Trust Company NA.

DEPOSITORY—Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2032 are callable in whole at anytime or in part on any interest payment date:

2032 Bonds:

10/07/2009 ... 100

SECURITY—Loan Agreement.

LETTER OF CREDIT—Suntrust Bank expiring on Mar. 26, 2012 unless extended or terminated earlier as described in the indenture.

PURPOSE—Gas.

OFFERED—(\$100,000,000) On Sept. 16, 2009 thru Suntrust Robinson Humphrey Inc.

New Bond Offering: Gulf Opportunity Zone Industrial Development Revenue, Chevron USA Inc Project, 2009-B ISSUED—\$50,000,000.

DATED DATE—Sept. 15, 2009.

DUE—Dec. 1: 2030.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Deutsche Bank National Trust Company.

PAYING AGENT—Deutsche Bank National Trust Company.

FINANCIAL ADVISOR—Government Consultants Inc.

BOND COUNSEL—Baker Donelson Bearman Caldwell & Berkowitz PC.

REMARKETING AGENT—Goldman Sachs & Company.

TENDER AGENT—Deutsche Bank National Trust Company.

DEPOSITORY—Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2030 are callable in whole on any interest payment date or in part on any interest payment date:
2030 Bonds:
10/01/2009 ... 100

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

PURPOSE—Industrial Development.

OFFERED—(\$50,000,000) On Sept. 15, 2009 thru Goldman Sachs & Company.

New Bond Offering: Gulf Opportunity Zone Industrial Development Revenue, Chevron USA Inc Project, 2009-G ISSUED—\$50,000,000.

DATED DATE—Sept. 15, 2009.

DUE—Dec. 1: 2030.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Deutsche Bank National Trust Company.

PAYING AGENT—Deutsche Bank National Trust Company.

FINANCIAL ADVISOR—Government Consultants Inc.

BOND COUNSEL—Baker Donelson Bearman Caldwell & Berkowitz PC.

REMARKETING AGENT—Wachovia Bank NA.

TENDER AGENT—Deutsche Bank National Trust Company.

DEPOSITORY—Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2030 are callable in whole on any interest payment date or in part on any interest payment date:

2030 Bonds:

10/01/2009 ... 100

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

PURPOSE—Industrial Development.

OFFERED—(\$50,000,000) On Sept. 15, 2009 thru Wachovia Bank NA.

New Bond Offering: Gulf Opportunity Zone Industrial Development Revenue, Chevron USA Inc Project, 2009-D ISSUED—\$50,000,000.

DATED DATE—Sept. 15, 2009.

DUE—Dec. 1: 2030.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Deutsche Bank National Trust Company.

PAYING AGENT—Deutsche Bank National Trust Company.

FINANCIAL ADVISOR—Government Consultants Inc.

BOND COUNSEL—Baker Donelson Bearman Caldwell & Berkowitz PC.

REMARKETING AGENT—Loop Capital Markets LLC.

TENDER AGENT—Deutsche Bank National Trust Company.

DEPOSITORY—Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2030 are callable in whole on any interest payment date or in part on any interest payment date:

2030 Bonds:

10/01/2009 ... 100

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

PURPOSE—Industrial Development.

OFFERED—(\$50,000,000) On Sept. 15, 2009 thru Loop Capital Markets LLC.

New Bond Offering: Gulf Opportunity Zone Industrial Development Revenue, Chevron USA Inc Project, 2009-E ISSUED—\$50,000,000.

DATED DATE—Sept. 15, 2009.

DUE—Dec. 1: 2030.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Deutsche Bank National Trust Company.

PAYING AGENT—Deutsche Bank National Trust Company.

FINANCIAL ADVISOR—Government Consultants Inc.

BOND COUNSEL—Baker Donelson Bearman Caldwell & Berkowitz PC.

REMARKETING AGENT—Morgan Stanley & Company Inc.

TENDER AGENT—Deutsche Bank National Trust Company.

DEPOSITORY—Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2030 are callable in whole on any interest payment date or in part on any interest payment date:

2030 Bonds:

10/01/2009 ... 100

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

PURPOSE—Industrial Development.

OFFERED—(\$50,000,000) On Sept. 15, 2009 thru Morgan Stanley & Company Inc.

New Bond Offering: Gulf Opportunity Zone Industrial Development Revenue, Chevron USA Inc Project, 2009-F ISSUED—\$50,000,000.

DATED DATE—Sept. 15, 2009.

DUE—Dec. 1: 2030.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Deutsche Bank National Trust Company.

PAYING AGENT—Deutsche Bank National Trust Company.

FINANCIAL ADVISOR—Government Consultants Inc.

BOND COUNSEL—Baker Donelson Bearman Caldwell & Berkowitz PC.

REMARKETING AGENT—Suntrust Robinson Humphrey Inc.

TENDER AGENT—Deutsche Bank National Trust Company.

DEPOSITORY—Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2030 are callable in whole on any interest payment date or in part on any interest payment date:

2030 Bonds:

10/01/2009 ... 100

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

PURPOSE—Industrial Development.

OFFERED—(\$50,000,000) On Sept. 15, 2009 thru Suntrust Robinson Humphrey Inc.

New Bond Offering: Gulf Opportunity Zone Industrial Development Revenue, Chevron USA Inc Project, 2009-A ISSUED—\$50,000,000.

DATED DATE—Sept. 15, 2009.

DUE—Dec. 1: 2030.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Deutsche Bank National Trust Company.

PAYING AGENT—Deutsche Bank National Trust Company.

FINANCIAL ADVISOR—Government Consultants Inc.

BOND COUNSEL—Baker Donelson Bearman Caldwell & Berkowitz PC.

REMARKETING AGENT—Merrill Lynch Pierce Fenner & Smith Inc.

TENDER AGENT—Deutsche Bank National Trust Company.

DEPOSITORY—Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2030 are callable in whole on any interest payment date or in part on any interest payment date:
 2030 Bonds:
 10/01/2009 ... 100
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Industrial Development.
 OFFERED—(\$50,000,000) On Sept. 15, 2009 thru Merrill Lynch Pierce Fenner & Smith Inc.

New Bond Offering: Gulf Opportunity Zone Industrial Development Revenue, Chevron USA Inc Project, 2009-C ISSUED—\$50,000,000.
 DATED DATE—Sept. 15, 2009.
 DUE—Dec. 1: 2030.

DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Deutsche Bank National Trust Company.
 PAYING AGENT—Deutsche Bank National Trust Company.
 FINANCIAL ADVISOR—Government Consultants Inc.
 BOND COUNSEL—Baker Donelson Bearman Caldwell & Berkowitz PC.
 REMARKETING AGENT—JP Morgan Securities Inc.
 TENDER AGENT—Deutsche Bank National Trust Company.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2030 are callable in whole on any interest payment date or in part on any interest payment date:
 2030 Bonds:
 10/01/2009 ... 100
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Industrial Development.
 OFFERED—(\$50,000,000) On Sept. 15, 2009 thru JP Morgan Securities Inc.

NORTH CAROLINA

CHARLOTTE, NC

New Bond Offering: Refunding Certificates of Participation, Cultural Arts Facilities, 2009-E
 ISSUED—\$139,135,000.
 DATED DATE—Sept. 30, 2009.
 DUE—June 1: 2012 - 2029, 2034, 2039.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank NA.
 PAYING AGENT—US Bank NA.
 REGISTRAR—US Bank NA.
 FINANCIAL ADVISOR—Dec Associates Inc.
 BOND COUNSEL—Parker Poe Adams & Bernstein LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (June 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 06/01/12 | 1,945 | 5.00 | 06/01/12 | 625 | 4.00 |
| 06/01/13 | 2,690 | 4.00 | 06/01/14 | 2,800 | 4.00 |
| 06/01/15 | 1,065 | 3.00 | 06/01/15 | 1,845 | 5.00 |
| 06/01/16 | 3,035 | 4.00 | 06/01/17 | 1,570 | 4.00 |
| 06/01/17 | 1,585 | 3.00 | 06/01/18 | 3,265 | 4.00 |
| 06/01/19 | 3,395 | 4.00 | 06/01/20 | 3,530 | 5.00 |
| 06/01/21 | 3,710 | 5.00 | 06/01/22 | 3,895 | 5.00 |
| 06/01/23 | 3,710 | 5.00 | 06/01/23 | 380 | 4.00 |
| 06/01/24 | 4,290 | 5.00 | 06/01/25 | 4,505 | 5.00 |
| 06/01/26 | 530 | 4.00 | 06/01/26 | 4,200 | 5.00 |
| 06/01/27 | 4,960 | 5.00 | 06/01/28 | 5,210 | 4.00 |
| 06/01/29 | 2,605 | 4.25 | 06/01/29 | 2,810 | 4.13 |
| 06/01/34 | 31,185 | 5.00 | 06/01/39 | 36,305 | 5.00 |
| 06/01/39 | 3,490 | 4.38 | | | |

CALLABLE—Bonds due 2020 - 2029, 2034, 2039 are callable in whole at anytime or in part at anytime:

2020 - 2029, 2034, 2039 Bonds:
 06/01/2019 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):
 2034 Bonds:
 06/01/30 ... 5,645 06/01/31 ... 5,925 06/01/32 ... 6,220
 06/01/33 ... 6,535 06/01/34 ... 6,860
 2039 Bonds:
 06/01/35 ... 7,200 06/01/36 ... 7,560 06/01/37 ... 7,940
 06/01/38 ... 8,340 06/01/39 ... 5,265
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Lease/Rent.
 PURPOSE—Library or Museums.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 06/01/28 ... 97.82 06/01/29 ... 98.35 06/01/39 ... 98.78
 OFFERED—(\$139,135,000) On Sept. 16, 2009 thru Wells Fargo Securities.

FAYETTEVILLE, NC

New Bond Offering: Revenue, 2009-B
 ISSUED—\$36,710,000.
 DATED DATE—Oct. 21, 2009.
 DUE—Mar. 1: 2012 - 2032, 2035.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Company NA.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 REGISTRAR—Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR—First Southwest Company.
 BOND COUNSEL—Womble Carlyle Sandridge & Rice Pllc.
 BOND COUNSEL—Rand & Gregory Pa.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Mar. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 03/01/12 | 655 | 3.00 | 03/01/13 | 1,045 | 3.50 |
| 03/01/14 | 1,315 | 4.00 | 03/01/15 | 1,280 | 4.00 |
| 03/01/16 | 1,805 | 4.00 | 03/01/17 | 1,405 | 4.00 |
| 03/01/18 | 1,990 | 4.00 | 03/01/19 | 1,600 | 4.00 |
| 03/01/20 | 1,600 | 5.00 | 03/01/21 | 1,600 | 5.00 |
| 03/01/22 | 1,600 | 5.00 | 03/01/23 | 1,600 | 5.00 |
| 03/01/24 | 1,600 | 5.00 | 03/01/25 | 1,600 | 5.00 |
| 03/01/26 | 1,600 | 5.00 | 03/01/27 | 1,600 | 5.00 |
| 03/01/28 | 1,600 | 4.00 | 03/01/29 | 1,600 | 4.00 |
| 03/01/30 | 1,600 | 5.00 | 03/01/31 | 1,600 | 5.00 |
| 03/01/32 | 1,600 | 5.00 | 03/01/35 | 4,815 | 5.00 |

CALLABLE—Bonds due 2020 - 2032, 2035 are callable in whole at anytime or in part at anytime:

2020 - 2032, 2035 Bonds:
 03/01/2019 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):
 2035 Bonds:
 03/01/33 ... 1,605 03/01/34 ... 1,605 03/01/35 ... 1,605
 SECURITY—Revenue.
 PURPOSE—Multiple Public Utilities.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 03/01/28 ... 99.74 03/01/29 ... 98.67
 OFFERED—(\$36,710,000) On Sept. 17, 2009 thru Wells Fargo Securities LLC.

New Bond Offering: Revenue Refunding, 2009-A
 ISSUED—\$114,155,000.
 DATED DATE—Oct. 21, 2009.
 DUE—Mar. 1: 2010 - 2024.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Company NA.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 REGISTRAR—Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR—First Southwest Company.
 BOND COUNSEL—Womble Carlyle Sandridge & Rice Pllc.
 BOND COUNSEL—Rand & Gregory Pa.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Mar. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 03/01/10 | 6,575 | 4.00 | 03/01/11 | 9,035 | 4.00 |
| 03/01/12 | 9,310 | 4.00 | 03/01/13 | 9,580 | 4.00 |
| 03/01/14 | 9,870 | 5.00 | 03/01/15 | 10,265 | 5.00 |
| 03/01/16 | 10,680 | 5.00 | 03/01/17 | 12,870 | 5.00 |
| 03/01/18 | 13,380 | 5.00 | 03/01/19 | 7,080 | 5.00 |
| 03/01/20 | 6,505 | 5.00 | 03/01/21 | 3,320 | 5.00 |
| 03/01/22 | 1,880 | 5.00 | 03/01/23 | 1,950 | 5.00 |
| 03/01/24 | 1,855 | 5.00 | | | |

CALLABLE—Bonds due 2020 - 2024 are callable in whole at anytime or in part at anytime:
 2020 - 2024 Bonds:
 03/01/2019 ... 100
 SECURITY—Revenue.
 PURPOSE—Multiple Public Utilities.
 OFFERED—(\$114,155,000) On Sept. 17, 2009 thru Wells Fargo Securities LLC.

FORSYTH COUNTY, NC

New Bond Offering: General Obligation Refunding, 2009 ISSUED—\$42,870,000.
 DATED DATE—Sept. 16, 2009.
 DUE—Mar. 1: 2012 - 2020.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The County.
 FINANCIAL ADVISOR—Dec Associates Inc.
 BOND COUNSEL—Womble Carlyle Sandridge & Rice Pllc.
 ESCROW AGENT—Regions Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Mar. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 03/01/12 | 115 | 3.00 | 03/01/13 | 2,160 | 2.50 |
| 03/01/14 | 4,990 | 5.00 | 03/01/15 | 5,015 | 3.00 |
| 03/01/16 | 6,985 | 5.00 | 03/01/17 | 6,610 | 4.00 |
| 03/01/18 | 6,455 | 5.00 | 03/01/19 | 6,465 | 3.50 |
| 03/01/20 | 4,075 | 5.00 | | | |

SECURITY—Unlimited Tax G.O..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$42,870,000) On Sept. 3, 2009 thru Wells Fargo Securities.

NORTH CAROLINA CAPITAL FACILITIES FINANCE AGENCY, NC

New Bond Offering: Exempt Facilities Revenue, Republic Services Inc Project, 2004
 ISSUED—\$30,000,000.
 DATED DATE—July 8, 2004.
 DUE—July 1: 2034.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—US Bank NA.
 PAYING AGENT—US Bank NA.
 BOND COUNSEL—Hunton & Williams LLP.
 REMARKETING AGENT—Merrill Lynch Pierce Fenner & Smith Inc.
 TENDER AGENT—US Bank NA.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2034 are callable in whole on any interest payment date or in part on any interest payment date:
 2034 Bonds:
 10/01/2009 ... 100
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 LETTER OF CREDIT—Bank of America NA expiring on Sept. 11, 2010 unless extended or terminated earlier as described in the indenture.
 PURPOSE—Solid Waste.
 OFFERED—(\$30,000,000) On Sept. 8, 2009 thru Merrill Lynch Pierce Fenner & Smith Inc.

New Bond Offering: Exempt Facility Revenue, Republic Services Inc Project, 2007
 ISSUED—\$40,000,000.
 DATED DATE—Sept. 12, 2007.
 DUE—Sept. 1: 2025.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—US Bank NA.
 PAYING AGENT—US Bank NA.
 BOND COUNSEL—Hunton & Williams LLP.
 REMARKETING AGENT—Merrill Lynch Pierce Fenner & Smith Inc.

TENDER AGENT—US Bank NA.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2025 are callable in whole on any interest payment date or in part on any interest payment date:
 2025 Bonds:
 10/01/2009 . . . 100
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 LETTER OF CREDIT—Bank of America NA expiring on Sept. 11, 2010 unless extended or terminated earlier as described in the indenture.
 PURPOSE—Solid Waste.
 OFFERED—(\$40,000,000) On Sept. 2, 2009 thru Merrill Lynch Pierce Fenner & Smith Inc.

NORTH CAROLINA EASTERN MUNICIPAL POWER AGENCY, NC

New Bond Offering: Power System Revenue Refunding, 2009-B
 ISSUED—\$377,170,000.
 DATED DATE—Oct. 15, 2009.
 DUE—Jan. 1: 2011 - 2022, 2026.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 REGISTRAR—Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR—Public Financial Management Inc.
 BOND COUNSEL—Hawkins Delafield & Wood LLP.
 TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (Jan. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|---------|------|--------------------|--------|------|
| 01/01/11 | 1,320 | 3.00 | 01/01/12 | 2,075 | 3.00 |
| 01/01/13 | 2,040 | 3.00 | 01/01/14 | 7,575 | 3.00 |
| 01/01/15 | 10,415 | 5.00 | 01/01/15 | 1,905 | 3.25 |
| 01/01/16 | 225 | 3.50 | 01/01/16 | 15,185 | 5.00 |
| 01/01/17 | 21,540 | 5.00 | 01/01/17 | 770 | 3.75 |
| 01/01/18 | 9,005 | 4.00 | 01/01/19 | 9,185 | 4.20 |
| 01/01/20 | 8,110 | 5.00 | 01/01/20 | 1,270 | 4.25 |
| 01/01/21 | 2,085 | 4.30 | 01/01/21 | 7,550 | 5.00 |
| 01/01/22 | 9,890 | 4.50 | 01/01/26 | 7,065 | 4.70 |
| 01/01/26 | 259,960 | 5.00 | | | |

CALLABLE—Bonds due 2020 - 2022, 2026 are callable in whole at anytime or in part at anytime:
 2020 - 2022, 2026 Bonds:
 01/01/2019 . . . 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted):

2026 Bonds:
 01/01/23 . . 51,140 01/01/24 . 119,480 01/01/25 . . 43,335
 01/01/26 . . 46,005

2026 Bonds:
 01/01/23 . . . 1,645 01/01/24 . . . 1,725 01/01/25 . . . 1,805
 01/01/26 . . . 1,890

SECURITY—Revenue.
 PURPOSE—Public Power.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 01/01/14 . . . 99.80 01/01/15 . . . 99.76 01/01/16 . . . 99.72
 01/01/17 . . . 99.50 01/01/18 . . . 99.65 01/01/19 . . . 99.84
 01/01/20 . . . 99.67 01/01/21 . . . 99.03 01/01/22 . . . 99.34
 OFFERED—(\$377,170,000) On Sept. 17, 2009 thru Citigroup Global Markets Inc.

NORTH CAROLINA MUNICIPAL POWER AGENCY NO. 1, NC

New Bond Offering: Refunding Catawba Electric Revenue, 2009-A
 ISSUED—\$198,995,000.
 DATED DATE—Oct. 8, 2009.
 DUE—Jan. 1: 2021 - 2026, 2030.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Company NA.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 REGISTRAR—Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR—Public Financial Management Inc.
 BOND COUNSEL—Hawkins Delafield & Wood LLP.

ESCROW AGENT—Bank of New York Mellon Trust Company NA.
 TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (Jan. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|--------|------|--------------------|--------|------|
| 01/01/21 | 970 | 4.13 | 01/01/22 | 13,935 | 5.00 |
| 01/01/22 | 4,930 | 4.25 | 01/01/23 | 610 | 4.35 |
| 01/01/23 | 19,165 | 5.00 | 01/01/24 | 4,730 | 4.40 |
| 01/01/24 | 16,030 | 5.00 | 01/01/25 | 19,130 | 5.00 |
| 01/01/25 | 2,640 | 4.50 | 01/01/26 | 21,615 | 5.00 |
| 01/01/26 | 1,230 | 4.63 | 01/01/30 | 16,750 | 4.75 |
| 01/01/30 | 77,260 | 5.00 | | | |

CALLABLE—Bonds due 2021 - 2026, 2030 are callable in whole at anytime or in part at anytime:
 2021 - 2026, 2030 Bonds:
 01/01/2019 . . . 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted):

2030 Bonds:
 01/01/27 . . . 4,260 01/01/28 . . . 4,470 01/01/29 . . . 4,695
 01/01/30 . . . 3,325

2030 Bonds:
 01/01/27 . . 19,720 01/01/28 . . 20,700 01/01/29 . . 21,720
 01/01/30 . . 15,120

SECURITY—Sales Agreement.
 PURPOSE—Public Power.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 01/01/23 . . . 99.79 01/01/24 . . . 99.37 01/01/25 . . . 99.45
 OFFERED—(\$198,995,000) On Sept. 9, 2009 thru Morgan Stanley & Company Inc.

New Bond Offering: Taxable Catawba Electric Revenue, Build America Bonds, 2009-D (Taxable)

ISSUED—\$68,650,000.
 DATED DATE—Sept. 22, 2009.
 DUE—Jan. 1: 2032.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Company NA.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 REGISTRAR—Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR—Public Financial Management Inc.
 BOND COUNSEL—Hawkins Delafield & Wood LLP.
 TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
 DEPOSITORY—Depository Trust Company.

INTEREST—J&J 1 (Jan. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % |
|--------------------|--------|------|
| 01/01/32 | 68,650 | 6.18 |

SINKING FUND—In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted):

2032 Bonds:
 01/01/30 . . . 9,280 01/01/31 . . 29,095 01/01/32 . . 30,275

SECURITY—Sales Agreement.
 PURPOSE—Public Power.
 OFFERED—(\$68,650,000) On Sept. 9, 2009 thru Morgan Stanley & Company Inc.

NEW JERSEY

ATLANTIC COUNTY, NJ

New Bond Offering: County Vocational School, 2009
 ISSUED—\$40,000,000.
 DATED DATE—Oct. 1, 2009.
 DUE—Oct. 1: 2010 - 2024.
 DENOMINATION—Registered \$1,000.00 and multiples thereof.
 PAYING AGENT—Office of The County.
 FINANCIAL ADVISOR—Phoenix Advisors LLC.
 BOND COUNSEL—Hawkins Delafield & Wood LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|-------|------|--------------------|-------|------|
| 10/01/10 | 1,600 | 2.00 | 10/01/11 | 1,600 | 2.00 |
| 10/01/12 | 1,600 | 2.00 | 10/01/13 | 2,300 | 2.00 |
| 10/01/14 | 2,300 | 2.50 | 10/01/15 | 2,700 | 3.00 |
| 10/01/16 | 2,700 | 3.00 | 10/01/17 | 2,800 | 3.00 |
| 10/01/18 | 3,200 | 3.00 | 10/01/19 | 3,200 | 3.00 |
| 10/01/20 | 3,200 | 3.25 | 10/01/21 | 3,200 | 3.25 |
| 10/01/22 | 3,200 | 3.25 | 10/01/23 | 3,200 | 3.25 |
| 10/01/24 | 3,200 | 3.25 | | | |

CALLABLE—Bonds due 2018 - 2024 are callable in whole at anytime or in part at anytime:
 2018 - 2024 Bonds:
 10/01/2017 . . . 100
 SECURITY—Unlimited Tax G.O..
 GUARANTOR—Guaranteed as to principal and interest by NJ School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 10/01/19 . . . 99.74 10/01/21 . . . 99.80 10/01/22 . . . 98.85
 10/01/23 . . . 97.79 10/01/24 . . . 96.76
 OFFERED—(\$40,000,000) On Sept. 17, 2009 thru Merrill Lynch & Company.

BURLINGTON COUNTY, NJ

New Bond Offering: Bond Anticipation Notes, 2009-B
 ISSUED—\$38,880,000.
 DATED DATE—Sept. 11, 2009.
 DUE—Sept. 10: 2010.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 PAYING AGENT—Office of The County.
 BOND COUNSEL—Parker Mccay Pa.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 10 (Sept. 10, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % |
|--------------------|--------|------|
| 09/10/10 | 38,880 | 1.50 |

SECURITY—Unlimited Tax G.O..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$38,880,000) On Sept. 3, 2009 thru Pnc Capital Markets LLC.

HUDSON COUNTY IMPROVEMENT AUTHORITY, NJ

New Bond Offering: Tax-Exempt County-Guaranteed Pooled Notes, 2009 B-1
 ISSUED—\$31,896,732.
 DATED DATE—Sept. 23, 2009.
 DUE—Sept. 22: 2010.
 DENOMINATION—Registered \$1,000.00 and multiples thereof.
 TRUSTEE—Td Bank NA.
 PAYING AGENT—Td Bank NA.
 REGISTRAR—Td Bank NA.
 FINANCIAL ADVISOR—Nw Financial Group LLC.
 BOND COUNSEL—Mcmanimon & Scotland LLC.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 22 (Sept. 22, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % |
|--------------------|--------|------|
| 09/22/10 | 31,897 | 1.75 |

SECURITY—Loan Agreement.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$31,896,732) On Sept. 17, 2009 thru Roosevelt & Cross Inc.

New Bond Offering: Tax-Exempt County-Guaranteed Pooled Notes, Local Unit Loan Program, 2009 A-1

ISSUED—\$115,384,530.
 DATED DATE—Sept. 4, 2009.
 DUE—Sept. 3: 2010.
 DENOMINATION—Registered \$1,000.00 and multiples thereof.
 TRUSTEE—Td Bank NA.
 PAYING AGENT—Td Bank NA.
 REGISTRAR—Td Bank NA.
 FINANCIAL ADVISOR—Nw Financial Group LLC.
 BOND COUNSEL—Mcmanimon & Scotland LLC.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 3 (Sept. 3, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % |
|--------------------|---------|------|
| 09/03/10 | 115,385 | 1.75 |

SECURITY—Revenue.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$115,384,530) On Sept. 1, 2009 thru Roosevelt & Cross Inc.

New Bond Offering: Federally Taxable County-Guaranteed Pooled Notes, Local Unit Loan Program, 2009 A-2 (Taxable)

ISSUED—\$58,578,000.
 DATED DATE—Sept. 4, 2009.
 DUE—Sept. 3: 2010.
 DENOMINATION—Registered \$1,000.00 and multiples thereof.
 TRUSTEE—Td Bank NA.
 PAYING AGENT—Td Bank NA.
 REGISTRAR—Td Bank NA.

FINANCIAL ADVISOR-Nw Financial Group LLC.
 BOND COUNSEL-Mcmanimon & Scotland LLC.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 3 (Sept. 3, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % |
|---------------|--------|------|
| 09/03/10..... | 58,578 | 2.50 |

SECURITY-Revenue.
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$58,578,000) On Sept. 1, 2009 thru Roosevelt & Cross Inc.

NEW JERSEY HEALTH CARE FACILITIES FINANCING AUTHORITY, NJ

New Bond Offering: Revenue, Shore Memorial Hospital, 2009 (Bank Qualified)
 ISSUED-\$30,000,000.
 DATED DATE-Sept. 17, 2009.
 DUE-July 1: 2039.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.
 TRUSTEE-Td Bank NA.
 PAYING AGENT-Td Bank NA.
 REGISTRAR-Td Bank NA.
 BOND COUNSEL-Gibbons PC.
 TENDER AGENT-Td Bank NA.
 DEPOSITORY-Depository Trust Company.
 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2039 are callable :
 2039 Bonds:
 09/01/2014 ... 100
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Loan Agreement.
 PURPOSE-Hospitals.
 OFFERED-(\$30,000,000) On Sept. 17, 2009 thru Td Bank NA.

NEW JERSEY HOUSING & MORTGAGE FINANCE AGENCY, NJ

New Bond Offering: Multi-Family Revenue, 2009-A
 ISSUED-\$30,510,000.
 DATED DATE-Oct. 1, 2009.
 DUE-May 1: 2041; Nov. 1: 2011, 2013 - 2019, 2029.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Wells Fargo Bank NA.
 PAYING AGENT-Wells Fargo Bank NA.
 REGISTRAR-Wells Fargo Bank NA.
 BOND COUNSEL-Archer & Greiner PC.
 TRANSFER AGENT-Wells Fargo Bank NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (May 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|---------------|-------|------|---------------|--------|------|
| 11/01/11..... | 115 | 1.95 | 11/01/13..... | 385 | 2.65 |
| 11/01/14..... | 725 | 2.95 | 11/01/15..... | 970 | 3.25 |
| 11/01/16..... | 1,085 | 3.45 | 11/01/17..... | 1,200 | 3.70 |
| 11/01/18..... | 1,180 | 3.85 | 11/01/19..... | 705 | 3.95 |
| 11/01/29..... | 8,360 | 4.75 | 05/01/41..... | 15,785 | 4.95 |

CALLABLE-Bonds due 2029, 2041 are callable in whole at anytime or in part at anytime:
 2029, 2041 Bonds:
 11/01/2019 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1, May 1 as follows (\$000 omitted):
 2029 Bonds:

| | | | | | |
|---------------|-----|---------------|-----|---------------|-----|
| 05/01/20..... | 90 | 11/01/20..... | 90 | 05/01/21..... | 385 |
| 11/01/21..... | 385 | 05/01/22..... | 425 | 11/01/22..... | 430 |
| 05/01/23..... | 745 | 11/01/23..... | 690 | 05/01/24..... | 375 |
| 11/01/24..... | 380 | 05/01/25..... | 390 | 11/01/25..... | 400 |
| 05/01/26..... | 410 | 11/01/26..... | 420 | 05/01/27..... | 430 |
| 11/01/27..... | 440 | 05/01/28..... | 450 | 11/01/28..... | 465 |
| 05/01/29..... | 475 | 11/01/29..... | 485 | | |

 2041 Bonds:

| | | | | | |
|---------------|-----|---------------|-----|---------------|-----|
| 05/01/30..... | 505 | 11/01/30..... | 515 | 05/01/31..... | 530 |
| 11/01/31..... | 545 | 05/01/32..... | 560 | 11/01/32..... | 575 |
| 05/01/33..... | 590 | 11/01/33..... | 605 | 05/01/34..... | 620 |
| 11/01/34..... | 635 | 05/01/35..... | 655 | 11/01/35..... | 675 |
| 05/01/36..... | 695 | 11/01/36..... | 715 | 05/01/37..... | 735 |
| 11/01/37..... | 755 | 05/01/38..... | 775 | 11/01/38..... | 795 |
| 05/01/39..... | 815 | 11/01/39..... | 840 | 05/01/40..... | 860 |
| 11/01/40..... | 885 | 05/01/41..... | 905 | | |

 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Mortgage Loans.
 PURPOSE-Multi-Family Housing.
 OFFERED-(\$30,510,000) On Sept. 25, 2009 thru Raymond James & Associates Inc.

NEW JERSEY TURNPIKE AUTHORITY, NJ

New Bond Offering: Turnpike Revenue, 2009-G
 ISSUED-\$34,770,000.
 DATED DATE-Oct. 13, 2009.
 DUE-Jan. 1: 2017 - 2018.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Bank of New York Mellon.
 PAYING AGENT-Bank of New York Mellon.
 REGISTRAR-Bank of New York Mellon.
 FINANCIAL ADVISOR-Nw Financial Group LLC.
 BOND COUNSEL-Wilentz Goldman & Spitzer Pa.
 ESCROW AGENT-Bank of New York Mellon.
 TRANSFER AGENT-Bank of New York Mellon.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&J 1 (Jan. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|---------------|--------|------|---------------|--------|------|
| 01/01/17..... | 15,645 | 5.00 | 01/01/18..... | 19,125 | 5.00 |

SECURITY-Revenue.
 PURPOSE-Toll Road and Highway.
 OFFERED-(\$34,770,000) On Sept. 29, 2009 thru Pnc Capital Markets LLC.

NEW MEXICO

NEW MEXICO EDUCATIONAL ASSISTANCE FOUNDATION, NM

New Bond Offering: Weekly Rate Education Loan, 2009-A Senior (AMT)
 ISSUED-\$42,500,000.
 DATED DATE-Sept. 16, 2009.
 DUE-Nov. 1: 2028.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.
 TRUSTEE-Zions First National Bank.
 PAYING AGENT-Zions First National Bank.
 REGISTRAR-Zions First National Bank.
 BOND COUNSEL-Orrick Herrington & Sutcliffe LLP.
 BOND COUNSEL-Sutin Thayer & Browne PC.
 REMARKETING AGENT-Rbc Capital Markets.
 TENDER AGENT-Zions First National Bank.
 TRANSFER AGENT-Zions First National Bank.
 DEPOSITORY-Depository Trust Company.
 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2028 are callable :
 2028 Bonds:
 09/23/2009 ... 100
 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Education Loans.
 LETTER OF CREDIT-Royal Bank of Canada expiring on Sept. 14, 2012 unless extended or terminated earlier as described in the indenture.
 PURPOSE-Student Loans.
 OFFERED-(\$42,500,000) On Sept. 15, 2009 thru Rbc Capital Markets.

New Bond Offering: Fixed Rate Education Loan, 2009-C

Senior (AMT)
 ISSUED-\$59,075,000.
 DATED DATE-Sept. 16, 2009.
 DUE-Sept. 1: 2010, 2014 - 2015.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Zions First National Bank.
 PAYING AGENT-Zions First National Bank.
 REGISTRAR-Zions First National Bank.
 BOND COUNSEL-Orrick Herrington & Sutcliffe LLP.
 BOND COUNSEL-Sutin Thayer & Browne PC.
 TRANSFER AGENT-Zions First National Bank.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Mar. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|---------------|--------|------|---------------|--------|------|
| 09/01/10..... | 20,300 | 1.05 | 09/01/14..... | 31,155 | 3.90 |
| 09/01/15..... | 7,620 | 4.10 | | | |

SECURITY-Education Loans.
 PURPOSE-Student Loans.
 OFFERED-(\$59,075,000) On Sept. 11, 2009 thru Rbc Capital Markets.

New Bond Offering: Fixed Rate Education Loan, 2009-B

Senior
 ISSUED-\$190,595,000.
 DATED DATE-Sept. 16, 2009.
 DUE-Sept. 1: 2010, 2015 - 2020.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Zions First National Bank.
 PAYING AGENT-Zions First National Bank.
 REGISTRAR-Zions First National Bank.
 BOND COUNSEL-Orrick Herrington & Sutcliffe LLP.
 BOND COUNSEL-Sutin Thayer & Browne PC.
 TRANSFER AGENT-Zions First National Bank.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&S 1 (Mar. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|---------------|--------|------|---------------|--------|------|
| 09/01/10..... | 9,925 | 0.70 | 09/01/15..... | 39,775 | 4.00 |
| 09/01/16..... | 51,500 | 4.00 | 09/01/17..... | 37,750 | 4.00 |
| 09/01/18..... | 21,240 | 4.00 | 09/01/19..... | 22,375 | 4.00 |
| 09/01/20..... | 8,030 | 4.00 | | | |

SECURITY-Education Loans.
 PURPOSE-Student Loans.
 OFFERED-(\$190,595,000) On Sept. 11, 2009 thru Rbc Capital Markets.

NEW MEXICO FINANCE AUTHORITY, NM

New Bond Offering: Taxable Revolving Fund Revenue, Senior Lien Public Project, 2009 D-2 (Taxable)
 ISSUED-\$38,845,000.
 DATED DATE-Oct. 15, 2009.
 DUE-June 1: 2011 - 2019, 2024, 2029, 2036.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Bank of New York Mellon Trust Company NA.
 PAYING AGENT-Bank of New York Mellon Trust Company NA.
 REGISTRAR-Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR-Western Financial Group LLC.
 BOND COUNSEL-Brownstein Hyatt Farber Schreck Pc .
 TRANSFER AGENT-Bank of New York Mellon Trust Company NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-J&D 1 (Dec. 1, 2009-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|---------------|-------|------|---------------|--------|------|
| 06/01/11..... | 615 | 1.81 | 06/01/12..... | 630 | 2.32 |
| 06/01/13..... | 645 | 3.26 | 06/01/14..... | 665 | 3.51 |
| 06/01/15..... | 685 | 3.99 | 06/01/16..... | 715 | 4.19 |
| 06/01/17..... | 745 | 4.47 | 06/01/18..... | 775 | 4.62 |
| 06/01/19..... | 815 | 4.72 | 06/01/24..... | 6,330 | 5.32 |
| 06/01/29..... | 9,290 | 5.92 | 06/01/36..... | 16,935 | 6.07 |

CALLABLE-Bonds due 2024, 2029, 2036 are callable in whole at anytime or in part at anytime:
 2024, 2029, 2036 Bonds:
 06/01/2019 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):
 2024 Bonds:

| | | | | | |
|---------------|-------|---------------|-------|---------------|-------|
| 06/01/20..... | 850 | 06/01/21..... | 895 | 06/01/22..... | 1,460 |
| 06/01/23..... | 1,525 | 06/01/24..... | 1,600 | | |

 2029 Bonds:

| | | | | | |
|---------------|-------|---------------|-------|---------------|-------|
| 06/01/25..... | 1,675 | 06/01/26..... | 1,760 | 06/01/27..... | 1,855 |
| 06/01/28..... | 1,950 | 06/01/29..... | 2,050 | | |

 2036 Bonds:

| | | | | | |
|---------------|-------|---------------|-------|---------------|-------|
| 06/01/30..... | 2,160 | 06/01/31..... | 2,275 | 06/01/32..... | 2,400 |
| 06/01/33..... | 2,525 | 06/01/34..... | 2,670 | 06/01/35..... | 2,810 |
| 06/01/36..... | 2,095 | | | | |

 SECURITY-Revenue.
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$38,845,000) On Sept. 23, 2009 thru Piper Jaffray & Company.

NEW MEXICO HOSPITAL EQUIPMENT LOAN COUNCIL, NM

New Bond Offering: Hospital System Revenue, Presbyterian Healthcare Services, 2009-A
 ISSUED-\$134,610,000.
 DATED DATE-Sept. 24, 2009.
 DUE-Aug. 1: 2035, 2039.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Wells Fargo Bank NA.
 PAYING AGENT-Wells Fargo Bank NA.
 REGISTRAR-Wells Fargo Bank NA.
 FINANCIAL ADVISOR-Kaufman Hall & Associates.
 BOND COUNSEL-Sherman & Howard LLC.
 TRANSFER AGENT-Wells Fargo Bank NA.
 DEPOSITORY-Depository Trust Company.

INTEREST-F&A 1 (Feb. 1, 2010-according to maturity-\$000 omitted):

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows for 08/01/35, 08/01/36, 08/01/37.

CALLABLE-Bonds due 2035, 2039 are callable in whole at anytime or in part at anytime:

2035, 2039 Bonds:

08/01/2019 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):

2035 Bonds:

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows for 08/01/33, 08/01/34, 08/01/35.

2039 Bonds:

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows for 08/01/35, 08/01/36, 08/01/37.

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Hospitals.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

08/01/39 ... 97.50

OFFERED-(\$134,610,000) On Sept. 11, 2009 thru Goldman Sachs & Company.

NEW MEXICO MORTGAGE FINANCE AUTHORITY, NM

New Bond Offering: Single Family Mortgage Program Class I, 2009-D

ISSUED-\$50,000,000.

DATED DATE-Oct. 21, 2009.

DUE-Mar. 1: 2011 - 2020, 2034; Sept. 1: 2010 - 2020, 2024, 2029, 2040.

DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Zions First National Bank.

PAYING AGENT-Zions First National Bank.

REGISTRAR-Zions First National Bank.

BOND COUNSEL-Ballard Spahr LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (Mar. 1, 2010-according to maturity-\$000 omitted):

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows for 09/01/10 through 09/01/29.

CALLABLE-Bonds due 2020, 2024, 2029, 2034, 2040 are callable in whole at anytime or in part at anytime:

2020, 2024, 2029, 2034, 2040 Bonds:

09/01/2019 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Sept. 1, Mar. 1 as follows (\$000 omitted):

2024 Bonds:

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows for 03/01/21, 09/01/21, 03/01/22, 09/01/22, 03/01/23, 09/01/23.

2029 Bonds:

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows for 03/01/25, 09/01/25, 03/01/26, 09/01/26, 03/01/27, 09/01/27, 03/01/28, 09/01/28, 03/01/29, 09/01/29.

2034 Bonds:

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows for 03/01/30, 09/01/30, 03/01/31, 09/01/31, 03/01/32, 09/01/32, 03/01/33, 09/01/33, 03/01/34, 09/01/34.

2040 Bonds:

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows for 09/01/34, 03/01/35, 09/01/35, 03/01/36, 09/01/36, 03/01/37, 09/01/37, 03/01/38, 09/01/38, 03/01/39, 09/01/39, 03/01/40, 09/01/40.

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Mortgage Loans.

PURPOSE-Single Family Housing.

OFFERED-(\$50,000,000) On Sept. 10, 2009 thru George K Baum & Company .

NEVADA

CLARK COUNTY, NV

New Bond Offering: Taxable Senior Airport System Revenue. Build America Bonds, 2009-B (Taxable)

ISSUED-\$300,000,000.

DATED DATE-Sept. 24, 2009.

DUE-July 1: 2042.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon Trust Company.

PAYING AGENT-Bank of New York Mellon Trust Company.

FINANCIAL ADVISOR-Hobbs Ong & Associates Inc.

BOND COUNSEL-Swendseid & Stern.

TRANSFER AGENT-Bank of New York Mellon Trust Company.

DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (Jan. 1, 2010-according to maturity-\$000 omitted):

Table with 3 columns: Year, Amt., %. Rows for 07/01/42.

CALLABLE-Bonds due 2042 are callable in whole at anytime or in part at anytime:

2042 Bonds:

07/01/2019 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

2042 Bonds:

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows for 07/01/30, 07/01/31, 07/01/32, 07/01/33, 07/01/34, 07/01/35, 07/01/36, 07/01/37, 07/01/38, 07/01/39, 07/01/40, 07/01/41.

07/01/42 ... 54,555

SECURITY-Revenue.

PURPOSE-Airports.

OFFERED-(\$300,000,000) On Sept. 16, 2009 thru Citigroup Global Markets Inc.

NEW YORK

BROOKHAVEN (TOWN), NY

New Bond Offering: Bond Anticipation Notes For Various Purposes, 2009

ISSUED-\$39,125,000.

DATED DATE-Sept. 24, 2009.

DUE-June 24: 2010.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Town Clerk.

FINANCIAL ADVISOR-Munstat Services Inc.

BOND COUNSEL-Hawkins Delafield & Wood LLP.

FISCAL AGENT-Office of The Town Clerk.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 24 (June 24, 2010-according to maturity-\$000 omitted):

Table with 3 columns: Year, Amt., %. Rows for 06/24/10.

SECURITY-Unlimited Tax G.O..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$39,125,000) On Sept. 16, 2009 thru JP Morgan Securities Inc.

CENTRAL ISLIP UNION FREE SCHOOL DISTRICT, NY

New Bond Offering: Tax Anticipation Notes, 2009

ISSUED-\$30,000,000.

DATED DATE-Sept. 15, 2009.

DUE-June 30: 2010.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The School District.

FINANCIAL ADVISOR-Munstat Services Inc.

BOND COUNSEL-Hawkins Delafield & Wood LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 30 (June 30, 2010-according to maturity-\$000 omitted):

Table with 3 columns: Year, Amt., %. Rows for 06/30/10.

SECURITY-Unlimited Tax G.O..

GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program

PURPOSE-Primary/Secondary Education.

OFFERED-(\$30,000,000) On Sept. 2, 2009 thru Roosevelt & Cross Inc.

GREATER SOUTHERN TIER BOARD OF COOPERATIVE EDUCATIONAL SERVICES SOLE SUPERVISORY DISTRICT, NY

New Bond Offering: Revenue Anticipation Notes, 2009

ISSUED-\$36,000,000.

DATED DATE-Sept. 22, 2009.

DUE-June 30: 2010.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The Board of Cooperative Educational Services.

FINANCIAL ADVISOR-Bernard P. Donegan Inc.

BOND COUNSEL-Timothy R. McGill Esquire.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 30 (June 30, 2010-according to maturity-\$000 omitted):

Table with 3 columns: Year, Amt., %. Rows for 06/30/10.

SECURITY-Revenue.

PURPOSE-Primary/Secondary Education.

OFFERED-(\$36,000,000) On Sept. 8, 2009 thru Oppenheimer & Company Inc.

LONGWOOD CENTRAL SCHOOL DISTRICT, NY

New Bond Offering: Tax Anticipation Notes for 2009-2010

Taxes, 2009

ISSUED-\$25,000,000.

DATED DATE-Sept. 24, 2009.

DUE-June 25: 2010.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The School District.

FINANCIAL ADVISOR-New York Municipal Advisors Corporation.

BOND COUNSEL-Hawkins Delafield & Wood LLP.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 25 (June 25, 2010-according to maturity-\$000 omitted):

Table with 3 columns: Year, Amt., %. Rows for 06/25/10.

SECURITY-Unlimited Tax G.O..

PURPOSE-Primary/Secondary Education.

OFFERED-(\$25,000,000) On Sept. 16, 2009 thru JP Morgan Securities Inc.

NEW YORK CITY, NY

New Bond Offering: Taxable General Obligation Fiscal 2010,

Build America Bonds, 2009 A-2 (Taxable)

ISSUED-\$800,000,000.

DATED DATE-Oct. 15, 2009.

DUE-Oct. 1: 2022 - 2024, 2031, 2034.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The City.

PAYING AGENT-Bank of New York Mellon.

REGISTRAR-Office of The City.

FINANCIAL ADVISOR-Public Resources Advisory Group.

FINANCIAL ADVISOR-Ac Advisory Inc.

BOND COUNSEL-Sidley Austin LLP.

FISCAL AGENT-Bank of New York Mellon.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (Apr. 1, 2010-according to maturity-\$000 omitted):

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows for 10/01/22, 10/01/23, 10/01/31.

CALLABLE-Bonds due 2034 are callable in whole at anytime or in part at anytime:

2034 Bonds:

10/01/2019 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):

2022 Bonds:

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows for 10/01/17, 10/01/20, 10/01/22, 10/01/23, 10/01/24, 10/01/31.

2031 Bonds:

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows for 10/01/25, 10/01/28, 10/01/29, 10/01/31.

2034 Bonds:

Table with 6 columns: Year, Amt., %, Year, Amt., %. Rows for 10/01/32, 10/01/33, 10/01/34.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Unlimited Tax G.O..

PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$800,000,000) On Sept. 30, 2009 thru Morgan Stanley & Company Inc.

New Bond Offering: Taxable General Obligation Fiscal 2010, 2009 A-1 (Taxable)
 ISSUED-\$170,000,000.
 DATED DATE-Oct. 15, 2009.
 DUE-Oct. 1: 2011 - 2017.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Office of The City.
 PAYING AGENT-Bank of New York Mellon.
 REGISTRAR-Office of The City.
 FINANCIAL ADVISOR-Public Resources Advisory Group.
 FINANCIAL ADVISOR-Ac Advisory Inc.
 BOND COUNSEL-Sidley Austin LLP.
 FISCAL AGENT-Bank of New York Mellon.
 DEPOSITORY-Depository Trust Company.
 INTEREST-A&O 1 (Apr. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 10/01/11 | 22,590 | 1.47 | 10/01/12 | 22,930 | 2.04 |
| 10/01/13 | 26,495 | 2.92 | 10/01/14 | 27,270 | 3.12 |
| 10/01/15 | 28,125 | 3.40 | 10/01/16 | 29,090 | 3.82 |
| 10/01/17 | 13,500 | 4.05 | | | |

SECURITY-Unlimited Tax G.O..
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$170,000,000) On Sept. 30, 2009 thru Morgan Stanley & Company Inc.

NEW YORK STATE DORMITORY AUTHORITY, NY

New Bond Offering: FHA - Insured Mortgage Hospital Revenue, United Health Services Hospital Inc, 2009
 ISSUED-\$28,880,000.
 DATED DATE-Oct. 8, 2009.
 DUE-Aug. 1: 2010 - 2012, 2014 - 2016, 2018; Feb. 1: 2010 - 2012, 2015.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Bank of New York Mellon.
 PAYING AGENT-Bank of New York Mellon.
 REGISTRAR-Bank of New York Mellon.
 BOND COUNSEL-Nixon Peabody LLP.
 ESCROW AGENT-Bank of New York Mellon.
 DEPOSITORY-Depository Trust Company.
 INTEREST-F&A 1 (Feb. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|--------|------|
| 02/01/10 | 535 | 3.00 | 08/01/10 | 1,245 | 3.00 |
| 02/01/11 | 1,270 | 3.00 | 08/01/11 | 1,290 | 3.00 |
| 02/01/12 | 1,315 | 3.00 | 08/01/12 | 1,340 | 3.00 |
| 08/01/14 | 2,815 | 2.60 | 08/01/14 | 2,800 | 4.00 |
| 02/01/15 | 1,480 | 4.00 | 08/01/15 | 1,515 | 3.00 |
| 08/01/16 | 3,095 | 3.00 | 08/01/18 | 10,180 | 4.50 |

SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):

| 2014 Bonds: | | | | | |
|-------------|-------|----------|-------|----------|-------|
| 02/01/13 | 685 | 08/01/13 | 695 | 02/01/14 | 710 |
| 08/01/14 | 725 | | | | |
| 2014 Bonds: | | | | | |
| 02/01/13 | 680 | 08/01/13 | 690 | 02/01/14 | 710 |
| 08/01/14 | 720 | | | | |
| 2016 Bonds: | | | | | |
| 02/01/16 | 1,535 | 08/01/16 | 1,560 | | |
| 2018 Bonds: | | | | | |
| 02/01/17 | 1,585 | 08/01/17 | 1,620 | 02/01/18 | 1,655 |
| 08/01/18 | 5,320 | | | | |

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Loan Agreement.
 MORTGAGE INSURANCE-Bonds due are insured as to principal and interest by FHA (2010 - 2012, 2014 - 2016, 2018).
 PURPOSE-Hospitals.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 08/01/16... 99.39
 OFFERED-(\$28,880,000) On Sept. 23, 2009 thru Cain Brothers & Company.

New Bond Offering: Construction Service Contract Refunding Revenue, 2009-A
 ISSUED-\$607,160,000.
 DATED DATE-Sept. 24, 2009.
 DUE-July 1: 2010 - 2025.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Deutsche Bank Trust Company Americas.
 PAYING AGENT-Deutsche Bank Trust Company Americas.
 REGISTRAR-Deutsche Bank Trust Company Americas.
 BOND COUNSEL-Winston & Strawn LLP.
 TRANSFER AGENT-Deutsche Bank Trust Company Americas.
 DEPOSITORY-Depository Trust Company.

INTEREST-J&J 1 (Jan. 1, 2010-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 07/01/10 | 20,915 | 1.50 | 07/01/11 | 10,305 | 2.00 |
| 07/01/11 | 13,340 | 3.00 | 07/01/12 | 7,850 | 2.50 |
| 07/01/12 | 20,110 | 3.00 | 07/01/13 | 16,540 | 3.00 |
| 07/01/13 | 12,615 | 4.00 | 07/01/14 | 14,450 | 3.00 |
| 07/01/14 | 21,520 | 4.00 | 07/01/15 | 7,090 | 4.00 |
| 07/01/15 | 31,095 | 5.00 | 07/01/16 | 8,750 | 4.00 |
| 07/01/16 | 36,315 | 5.00 | 07/01/17 | 18,290 | 3.00 |
| 07/01/17 | 39,125 | 5.00 | 07/01/18 | 7,665 | 4.00 |
| 07/01/18 | 41,700 | 5.00 | 07/01/19 | 10,815 | 3.50 |
| 07/01/19 | 28,430 | 5.00 | 07/01/20 | 495 | 4.00 |
| 07/01/20 | 40,665 | 5.00 | 07/01/21 | 1,490 | 3.75 |
| 07/01/21 | 41,495 | 5.00 | 07/01/22 | 53,010 | 5.00 |
| 07/01/23 | 13,495 | 4.00 | 07/01/23 | 35,045 | 5.00 |
| 07/01/24 | 22,275 | 4.00 | 07/01/24 | 23,800 | 5.00 |
| 07/01/25 | 8,470 | 4.00 | | | |

CALLABLE-Bonds due 2020 - 2025 are callable in whole at anytime or in part at anytime:
 2020 - 2025 Bonds:
 07/01/2019... 100
 SECURITY-Lease/Rent.
 PURPOSE-Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
 07/01/17... 98.63 07/01/19... 99.67 07/01/21... 99.71
 07/01/24... 99.44 07/01/25... 98.61
 OFFERED-(\$607,160,000) On Sept. 18, 2009 thru Citigroup Global Markets Inc.

New Bond Offering: Revenue, North Shore - Long Island Jewish Obligated Group, 2009-D
 ISSUED-\$37,500,000.
 DATED DATE-Sept. 17, 2009.
 DUE-July 1: 2039.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.
 TRUSTEE-Bank of New York Mellon.
 PAYING AGENT-Bank of New York Mellon.
 REGISTRAR-Bank of New York Mellon.
 BOND COUNSEL-Orrick Herrington & Sutcliffe LLP.
 REMARKETING AGENT-Morgan Stanley & Company Inc.
 TENDER AGENT-Bank of New York Mellon.
 DEPOSITORY-Depository Trust Company.
 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2039 are callable in whole at anytime or in part at anytime:

2039 Bonds:
 09/17/2009... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

| 2039 Bonds: | | | | | |
|-------------|-------|----------|--------|----------|--------|
| 07/01/37 | 5,575 | 07/01/38 | 15,670 | 07/01/39 | 16,255 |

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Loan Agreement.
 LETTER OF CREDIT-Bank of America NA expiring on Sept. 17, 2012 unless extended or terminated earlier as described in the indenture.
 PURPOSE-Hospitals.
 OFFERED-(\$37,500,000) On Sept. 17, 2009 thru Citigroup Global Markets Inc.

New Bond Offering: Revenue, North Shore - Long Island Jewish Obligated Group, 2009-B
 ISSUED-\$50,000,000.
 DATED DATE-Sept. 17, 2009.
 DUE-July 1: 2039.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.
 TRUSTEE-Bank of New York Mellon.
 PAYING AGENT-Bank of New York Mellon.
 REGISTRAR-Bank of New York Mellon.
 BOND COUNSEL-Orrick Herrington & Sutcliffe LLP.
 REMARKETING AGENT-Citigroup Global Markets Inc.
 TENDER AGENT-Bank of New York Mellon.
 DEPOSITORY-Depository Trust Company.
 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2039 are callable in whole at anytime or in part at anytime:

2039 Bonds:
 09/17/2009... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

| 2039 Bonds: | | | | | |
|-------------|--------|----------|--------|----------|--------|
| 07/01/37 | 13,905 | 07/01/38 | 15,675 | 07/01/39 | 20,420 |

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Loan Agreement.
 LETTER OF CREDIT-Td Bank NA expiring on Sept. 17, 2012 unless extended or terminated earlier as described in the indenture.
 PURPOSE-Hospitals.
 OFFERED-(\$50,000,000) On Sept. 17, 2009 thru Citigroup Global Markets Inc.

New Bond Offering: Revenue, North Shore - Long Island Jewish Obligated Group, 2009-C
 ISSUED-\$37,500,000.
 DATED DATE-Sept. 17, 2009.
 DUE-July 1: 2039.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.
 TRUSTEE-Bank of New York Mellon.
 PAYING AGENT-Bank of New York Mellon.
 REGISTRAR-Bank of New York Mellon.
 BOND COUNSEL-Orrick Herrington & Sutcliffe LLP.
 REMARKETING AGENT-Citigroup Global Markets Inc.
 TENDER AGENT-Bank of New York Mellon.
 DEPOSITORY-Depository Trust Company.
 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2039 are callable in whole at anytime or in part at anytime:

2039 Bonds:
 09/17/2009... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

| 2039 Bonds: | | | | | |
|-------------|-------|----------|--------|----------|--------|
| 07/01/37 | 9,745 | 07/01/38 | 15,675 | 07/01/39 | 12,080 |

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Loan Agreement.
 LETTER OF CREDIT-JP Morgan Chase Bank NA expiring on Sept. 17, 2012 unless extended or terminated earlier as described in the indenture.
 PURPOSE-Hospitals.
 OFFERED-(\$37,500,000) On Sept. 17, 2009 thru Citigroup Global Markets Inc.

NEW YORK STATE HOUSING FINANCE AGENCY, NY

New Bond Offering: Affordable Housing Revenue, 2009-B
 ISSUED-\$80,525,000.
 DATED DATE-Sept. 30, 2009.
 DUE-May 1: 2010 - 2019; Nov. 1: 2010 - 2019, 2024, 2029, 2034, 2041, 2045.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Bank of New York Mellon.
 PAYING AGENT-Bank of New York Mellon.
 REGISTRAR-Bank of New York Mellon.
 FINANCIAL ADVISOR-Csg Advisors Inc.
 BOND COUNSEL-Hawkins Delafield & Wood LLP.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (Nov. 1, 2009-according to maturity-\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 05/01/10 | 95 | 0.70 | 11/01/10 | 80 | 0.90 |
| 05/01/11 | 315 | 1.05 | 11/01/11 | 555 | 1.15 |
| 11/01/11 | 11,540 | 1.45 | 05/01/12 | 565 | 1.65 |
| 05/01/12 | 3,485 | 1.90 | 11/01/12 | 580 | 1.70 |
| 05/01/13 | 600 | 1.90 | 11/01/13 | 600 | 2.00 |
| 05/01/14 | 595 | 2.20 | 11/01/14 | 620 | 2.25 |
| 05/01/15 | 600 | 2.60 | 11/01/15 | 555 | 2.60 |
| 05/01/16 | 560 | 2.90 | 11/01/16 | 565 | 2.90 |
| 05/01/17 | 565 | 3.10 | 11/01/17 | 595 | 3.10 |
| 05/01/18 | 595 | 3.30 | 11/01/18 | 610 | 3.30 |
| 05/01/19 | 625 | 3.55 | 11/01/19 | 635 | 3.55 |
| 11/01/24 | 7,310 | 4.15 | 11/01/29 | 9,455 | 4.50 |
| 11/01/34 | 12,470 | 4.80 | 11/01/41 | 22,255 | 4.85 |
| 11/01/45 | 3,500 | 5.00 | | | |

CALLABLE—Bonds due 2019, 2024, 2029, 2034, 2041, 2045 are callable in whole at anytime or in part at anytime:
 2019, 2024, 2029, 2034, 2041, 2045 Bonds:
 05/01/2019 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):
 2024 Bonds:
 05/01/20 640 11/01/20 675 05/01/21 695
 11/01/21 695 05/01/22 720 11/01/22 735
 05/01/23 745 11/01/23 795 05/01/24 790
 11/01/24 820
 2029 Bonds:
 05/01/25 840 11/01/25 845 05/01/26 890
 11/01/26 895 05/01/27 935 11/01/27 945
 05/01/28 985 11/01/28 1,015 05/01/29 1,050
 11/01/29 1,055
 2034 Bonds:
 05/01/30 1,095 11/01/30 1,130 05/01/31 1,155
 11/01/31 1,180 05/01/32 1,230 11/01/32 1,260
 05/01/33 1,295 11/01/33 1,340 05/01/34 1,370
 11/01/34 1,415
 2041 Bonds:
 05/01/35 1,450 11/01/35 1,495 05/01/36 1,530
 11/01/36 1,585 05/01/37 1,640 11/01/37 1,680
 05/01/38 1,720 11/01/38 1,775 05/01/39 1,825
 11/01/39 1,895 05/01/40 1,935 11/01/40 1,990
 05/01/41 1,350 11/01/41 385
 2045 Bonds:
 05/01/42 390 11/01/42 450 05/01/43 410
 11/01/43 430 05/01/44 440 11/01/44 455
 05/01/45 460 11/01/45 510

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Mortgage Loans.
 PURPOSE—Multi-Family Housing.
 OFFERED—(\$80,525,000) On Sept. 23, 2009 thru JP Morgan Securities Inc.

PORT AUTHORITY OF NEW YORK AND NEW JERSEY, NY

New Bond Offering: Consolidated, 2009-160
 ISSUED—\$300,000,000.
 DATED DATE—Sept. 15, 2009.
 DUE—Sept. 15: 2030 - 2034, 2036, 2039.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Corporation.
 PAYING AGENT—Office of The Port Authority.
 REGISTRAR—Office of The Port Authority.
 BOND COUNSEL—Darrell Buchbinder Esq.,
 TRANSFER AGENT—Office of The Port Authority.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 15 (Mar. 15, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 09/15/30 | 30,000 | 4.00 | 09/15/31 | 30,000 | 4.00 |
| 09/15/32 | 30,000 | 4.13 | 09/15/33 | 30,000 | 4.25 |
| 09/15/34 | 30,000 | 4.25 | 09/15/36 | 60,000 | 5.00 |
| 09/15/39 | 90,000 | 4.50 | | | |

CALLABLE—Bonds due 2030 - 2034, 2036, 2039 are callable in whole at anytime or in part at anytime:
 2030 - 2034, 2036, 2039 Bonds:
 09/15/2019 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 15 as follows (\$000 omitted):
 2036 Bonds:
 09/15/35 ... 30,000 09/15/36 ... 60,000
 2039 Bonds:
 09/15/37 ... 30,000 09/15/38 ... 60,000 09/15/39 ... 90,000
 SECURITY—Revenue.
 PURPOSE—Seaports/Marine Terminals.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 09/15/30 ... 98.32 09/15/31 ... 97.15 09/15/32 ... 98.18
 09/15/33 ... 98.81 09/15/34 ... 98.48
 OFFERED—(\$300,000,000) On Sept. 16, 2009 thru Merrill Lynch & Company.

SUFFOLK COUNTY, NY

New Bond Offering: Taxable Public Improvement Serial, 2009-B (Taxable)
 ISSUED—\$64,900,000.

DATED DATE—Sept. 14, 2009.
 DUE—Apr. 15: 2010 - 2016.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The County.
 FINANCIAL ADVISOR—Capital Markets Advisors LLC.
 BOND COUNSEL—Hawkins Delafield & Wood LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 15 (Oct. 15, 2009—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|-------|------|
| 04/15/10 | 9,190 | 1.00 | 04/15/11 | 9,355 | 1.20 |
| 04/15/12 | 9,500 | 1.80 | 04/15/13 | 9,695 | 2.30 |
| 04/15/14 | 10,030 | 2.95 | 04/15/15 | 7,405 | 3.25 |
| 04/15/16 | 9,725 | 3.30 | | | |

SECURITY—Unlimited Tax G.O..
 PURPOSE—Courts.
 OFFERED—(\$64,900,000) On Sept. 10, 2009 thru Citigroup Global Markets Inc.

TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY, NY

New Bond Offering: Taxable General Revenue, Build America Bonds, 2009-B (Taxable)
 ISSUED—\$200,000,000.
 DATED DATE—Sept. 17, 2009.
 DUE—Nov. 15: 2036, 2039.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank Trust NA.
 PAYING AGENT—US Bank Trust NA.
 FINANCIAL ADVISOR—Goldman Sachs & Company.
 BOND COUNSEL—Hawkins Delafield & Wood LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 15 (May 15, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|---------|------|
| 11/15/36 | 73,340 | 5.42 | 11/15/39 | 126,660 | 5.50 |

SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 15 as follows (\$000 omitted):
 2036 Bonds:
 11/15/35 ... 35,640 11/15/36 ... 37,700
 2039 Bonds:
 11/15/37 ... 39,875 11/15/38 ... 42,175 11/15/39 ... 44,610

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Revenue.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$200,000,000) On Sept. 10, 2009 thru Merrill Lynch & Company.

WEBSTER CENTRAL SCHOOL DISTRICT, NY

New Bond Offering: General Obligation School District (Serial), 2009-B
 ISSUED—\$29,194,708.
 DATED DATE—Oct. 1, 2009.
 DUE—Oct. 1: 2010 - 2023.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The School District.
 FINANCIAL ADVISOR—Fiscal Advisors & Marketing Inc.
 BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Oct. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 10/01/10 | 1,400 | 2.00 | 10/01/11 | 1,845 | 2.00 |
| 10/01/12 | 1,860 | 2.00 | 10/01/13 | 1,930 | 2.00 |
| 10/01/14 | 1,955 | 2.00 | 10/01/15 | 1,980 | 2.00 |
| 10/01/16 | 2,060 | 2.25 | 10/01/17 | 2,090 | 3.00 |
| 10/01/18 | 2,180 | 3.00 | 10/01/19 | 2,215 | 3.00 |
| 10/01/20 | 2,310 | 3.00 | 10/01/21 | 2,405 | 3.00 |
| 10/01/22 | 2,455 | 3.25 | 10/01/23 | 2,510 | 3.50 |

CALLABLE—Bonds due 2019 - 2023 are callable in whole at anytime or in part at anytime:
 2019 - 2023 Bonds:
 10/01/2018 ... 100
 SECURITY—Unlimited Tax G.O..
 GUARANTOR—Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$29,194,708) On Sept. 29, 2009 thru UBS Financial Services Inc.

WILLIAM FLOYD UNION FREE SCHOOL DISTRICT OF THE MASTICS-MORICHES-SHIRLEY, NY

New Bond Offering: Tax Anticipation Notes For 2009-2010 Taxes, 2009
 ISSUED—\$35,000,000.
 DATED DATE—Sept. 17, 2009.
 DUE—June 30: 2010.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The School District.
 FINANCIAL ADVISOR—Munstat Services Inc.
 BOND COUNSEL—Hawkins Delafield & Wood LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 30 (June 30, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 06/30/10 | 35,000 | 2.25 |

SECURITY—Unlimited Tax G.O..
 GUARANTOR—Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$35,000,000) On Sept. 9, 2009 thru Janney Montgomery Scott LLC.

OHIO

COLUMBUS CITY SCHOOL DISTRICT, OH

New Bond Offering: School Facilities Construction and Improvement, 2009-B
 ISSUED—\$41,999,987.
 DATED DATE—Oct. 1, 2009.
 DUE—Dec. 1: 2011 - 2029.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Huntington National Bank.
 REGISTRAR—Huntington National Bank.
 FINANCIAL ADVISOR—Fifth Third Securities Inc.
 BOND COUNSEL—Peck Shaffer & Williams LLP.
 TRANSFER AGENT—Huntington National Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (June 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 12/01/11 | 1,055 | 2.00 | 12/01/12 | 1,720 | 2.00 |
| 12/01/13 | 1,755 | 3.00 | 12/01/14 | 1,805 | 3.00 |
| 12/01/15 | 1,860 | 3.00 | 12/01/16 | 1,915 | 4.00 |
| 12/01/17 | 1,995 | 4.00 | 12/01/19 | 1,140 | 5.00 |
| 12/01/19 | 950 | 3.50 | 12/01/20 | 2,165 | 4.00 |
| 12/01/21 | 2,250 | 5.00 | 12/01/22 | 2,365 | 4.00 |
| 12/01/23 | 2,460 | 5.00 | 12/01/24 | 2,580 | 4.00 |
| 12/01/25 | 2,685 | 5.00 | 12/01/26 | 2,820 | 5.00 |
| 12/01/27 | 2,960 | 5.00 | 12/01/28 | 3,105 | 5.00 |
| 12/01/29 | 3,260 | 5.00 | | | |

Capital appreciation bonds on approximate yields to maturity as follows
 12/01/18 ... 1,154.99 3.62
 CALLABLE—Bonds due 2020 - 2029 are callable in whole at anytime or in part at anytime:
 2020 - 2029 Bonds:
 12/01/2019 ... 100
 SECURITY—Unlimited Tax G.O..
 PURPOSE—Primary/Secondary Education.
 OFFERED—(\$41,999,987) On Sept. 18, 2009 thru Ross Sinclair & Associates LLC.

KENT STATE UNIVERSITY (KENT), OH

New Bond Offering: General Receipts, 2009-B
 ISSUED—\$214,910,000.
 DATED DATE—Oct. 7, 2009.
 DUE—May 1: 2010 - 2031.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Huntington National Bank.
 PAYING AGENT—Huntington National Bank.
 REGISTRAR—Huntington National Bank.
 FINANCIAL ADVISOR—Public Financial Management Inc.
 BOND COUNSEL—Squire Sanders & Dempsey LLP.
 ESCROW AGENT—Huntington National Bank.
 TRANSFER AGENT—Huntington National Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (Nov. 1, 2009—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 05/01/10 | 4,630 | 2.00 | 05/01/11 | 2,580 | 5.00 |
| 05/01/11 | 2,000 | 2.00 | 05/01/12 | 5,610 | 5.00 |
| 05/01/12 | 2,670 | 2.25 | 05/01/13 | 3,750 | 2.50 |
| 05/01/13 | 4,815 | 5.00 | 05/01/14 | 4,750 | 5.00 |
| 05/01/14 | 4,000 | 2.75 | 05/01/15 | 8,205 | 5.00 |
| 05/01/15 | 730 | 3.00 | 05/01/16 | 8,275 | 5.00 |
| 05/01/16 | 1,025 | 3.00 | 05/01/17 | 1,580 | 3.25 |
| 05/01/17 | 8,040 | 5.00 | 05/01/18 | 9,295 | 5.00 |

05/01/18 665 3.38 05/01/19 9,660 5.00
 05/01/19 650 3.50 05/01/20 10,770 5.00
 05/01/21 11,080 5.00 05/01/22 11,535 5.00
 05/01/23 11,755 5.00 05/01/24 10,310 5.00
 05/01/24 585 3.75 05/01/25 10,535 5.00
 05/01/26 10,870 5.00 05/01/27 11,290 5.00
 05/01/28 9,045 5.00 05/01/28 2,545 4.00
 05/01/29 10,170 5.00 05/01/30 10,595 5.00
 05/01/31 10,895 4.25
 CALLABLE—Bonds due 2020 - 2031 are callable in whole at anytime or in part at anytime:
 2020 - 2031 Bonds:
 05/01/2019 ... 100
 SECURITY—Revenue.
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Corp (AGC) (2012 - 2031).
 PURPOSE—Higher Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 05/01/24 ... 99.78 05/01/28 ... 99.48 05/01/31 ... 98.61
 OFFERED—(\$214,910,000) On Sept. 25, 2009 thru JP Morgan Securities Inc.

MONTGOMERY COUNTY, OH

New Bond Offering: Revenue, Miami Valley Hospital, 1998-B
 ISSUED—\$100,000,000.
 DATED DATE—Feb. 12, 1998.
 DUE—Nov. 15: 2024.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Chase Manhattan Trust Company NA.
 PAYING AGENT—Chase Manhattan Trust Company NA.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 REGISTRAR—Chase Manhattan Trust Company NA.
 BOND COUNSEL—Jones Day Reavis & Pogue LLP.
 REMARKETING AGENT—Goldman Sachs & Company.
 TENDER AGENT—Chase Manhattan Trust Company NA.
 TRANSFER AGENT—Chase Manhattan Trust Company NA.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2024 are callable in whole on any interest payment date or in part on any interest payment date:
 2024 Bonds:
 10/01/2009 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 15 as follows (\$000 omitted):
 2024 Bonds:
 11/15/09 ... 4,000 11/15/10 ... 4,000 11/15/11 ... 4,100
 11/15/12 ... 4,200 11/15/13 ... 4,500 11/15/14 ... 4,600
 11/15/15 ... 4,700 11/15/17 ... 4,900 11/15/18 ... 5,200
 11/15/19 ... 5,300 11/15/20 ... 5,500 11/15/21 ... 5,800
 11/15/22 ... 6,000 11/15/23 ... 14,500 11/15/24 ... 15,000
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Lease/Rent.
 PURPOSE—Hospitals.
 OFFERED—(\$100,000,000) On Sept. 2, 2009 thru Goldman Sachs & Company.

OHIO BUILDING AUTHORITY, OH

New Bond Offering: State Facilities Refunding, Adult Correctional Building Fund Projects, 2009-B
 ISSUED—\$75,790,000.
 DATED DATE—Sept. 17, 2009.
 DUE—Oct. 1: 2013 - 2024.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Company NA.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 REGISTRAR—Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR—Prism Municipal Advisors LLC.
 BOND COUNSEL—Thompson Hine LLP.
 ESCROW AGENT—Bank of New York Mellon Trust Company NA.
 TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 10/01/13 | 2,100 | 3.00 | 10/01/13 | 4,105 | 5.00 |
| 10/01/14 | 4,400 | 3.00 | 10/01/14 | 2,055 | 5.00 |
| 10/01/15 | 2,190 | 3.00 | 10/01/15 | 4,535 | 5.00 |
| 10/01/16 | 2,565 | 3.00 | 10/01/16 | 4,450 | 5.00 |
| 10/01/17 | 1,465 | 4.00 | 10/01/17 | 5,880 | 5.00 |
| 10/01/18 | 560 | 4.00 | 10/01/18 | 7,145 | 5.00 |
| 10/01/19 | 2,625 | 4.00 | 10/01/19 | 5,460 | 5.00 |
| 10/01/20 | 4,740 | 5.00 | 10/01/21 | 4,980 | 5.00 |
| 10/01/22 | 5,235 | 5.00 | 10/01/23 | 5,510 | 5.00 |
| 10/01/24 | 5,790 | 5.00 | | | |

CALLABLE—Bonds due 2020 - 2024 are callable in whole at anytime or in part at anytime:
 2020 - 2024 Bonds:
 10/01/2019 ... 100
 SECURITY—Lease/Rent.
 PURPOSE—Correctional Facilities/Jails.
 OFFERED—(\$75,790,000) On Sept. 3, 2009 thru Rbc Capital Markets Corporation.

New Bond Offering: State Facilities Refunding, Administrative Building Fund Projects, 2009-B
 ISSUED—\$86,590,000.
 DATED DATE—Sept. 17, 2009.
 DUE—Oct. 1: 2010, 2013 - 2024.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Huntington National Bank.
 PAYING AGENT—Huntington National Bank.
 REGISTRAR—Huntington National Bank.
 FINANCIAL ADVISOR—Prism Municipal Advisors LLC.
 BOND COUNSEL—Thompson Hine LLP.
 ESCROW AGENT—Huntington National Bank.
 TRANSFER AGENT—Huntington National Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 10/01/10 | 710 | 2.00 | 10/01/13 | 1,820 | 4.00 |
| 10/01/13 | 4,880 | 5.00 | 10/01/14 | 1,580 | 4.00 |
| 10/01/14 | 5,955 | 5.00 | 10/01/15 | 1,400 | 4.00 |
| 10/01/15 | 6,505 | 5.00 | 10/01/16 | 1,720 | 4.00 |
| 10/01/16 | 6,575 | 5.00 | 10/01/17 | 9,145 | 5.00 |
| 10/01/18 | 9,520 | 5.00 | 10/01/19 | 9,915 | 5.00 |
| 10/01/20 | 4,850 | 5.00 | 10/01/21 | 5,100 | 5.00 |
| 10/01/22 | 5,360 | 5.00 | 10/01/23 | 5,635 | 5.00 |
| 10/01/24 | 1,000 | 4.00 | 10/01/24 | 4,920 | 5.00 |

CALLABLE—Bonds due 2020 - 2024 are callable in whole at anytime or in part at anytime:
 2020 - 2024 Bonds:
 10/01/2019 ... 100
 SECURITY—Lease/Rent.
 PURPOSE—Office Bldg.
 OFFERED—(\$86,590,000) On Sept. 3, 2009 thru Rbc Capital Markets Corporation.

OHIO HIGHER EDUCATIONAL FACILITY COMMISSION, OH

New Bond Offering: Higher Educational Facility Revenue, Oberlin College 2009 Project, 2009
 ISSUED—\$67,260,000.
 DATED DATE—Oct. 1, 2009.
 DUE—Oct. 1: 2014, 2019.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank NA.
 PAYING AGENT—US Bank NA.
 REGISTRAR—US Bank NA.
 BOND COUNSEL—Squire Sanders & Dempsey LLP.
 TRANSFER AGENT—US Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 10/01/14 | 14,660 | 5.00 | 10/01/19 | 52,600 | 5.00 |

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Lease/Rent.
 PURPOSE—Higher Education.
 OFFERED—(\$67,260,000) On Sept. 29, 2009 thru Morgan Stanley & Company Inc.

OHIO WATER DEVELOPMENT AUTHORITY, OH

New Bond Offering: Water Pollution Control Loan Fund Refunding Revenue, Water Quality, 2009
 ISSUED—\$229,120,000.
 DATED DATE—Sept. 24, 2009.
 DUE—Dec. 1: 2009 - 2019; June 1: 2010 - 2019.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Company NA.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 REGISTRAR—Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR—Rbc Capital Markets Corporation.
 BOND COUNSEL—Squire Sanders & Dempsey LLP.
 TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (Dec. 1, 2009—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 12/01/09 | 8,960 | 2.00 | 06/01/10 | 7,580 | 2.00 |
| 12/01/10 | 9,435 | 2.00 | 06/01/11 | 8,670 | 3.00 |
| 06/01/11 | 2,035 | 2.00 | 12/01/11 | 8,370 | 3.00 |
| 06/01/12 | 1,480 | 2.00 | 06/01/12 | 8,030 | 4.00 |
| 12/01/12 | 5,175 | 4.00 | 12/01/12 | 4,675 | 2.00 |
| 06/01/13 | 1,860 | 2.00 | 06/01/13 | 8,275 | 5.00 |
| 12/01/13 | 1,075 | 2.00 | 12/01/13 | 9,475 | 5.00 |
| 06/01/14 | 8,750 | 5.00 | 06/01/14 | 2,355 | 2.00 |
| 12/01/14 | 2,570 | 2.00 | 12/01/14 | 8,935 | 5.00 |
| 06/01/15 | 10,185 | 4.00 | 06/01/15 | 1,845 | 2.50 |
| 12/01/15 | 8,255 | 2.50 | 12/01/15 | 4,210 | 4.00 |
| 06/01/16 | 4,460 | 4.00 | 06/01/16 | 8,620 | 5.00 |
| 12/01/16 | 13,720 | 5.00 | 06/01/17 | 1,120 | 3.00 |
| 06/01/17 | 13,260 | 5.00 | 12/01/17 | 15,005 | 5.00 |
| 06/01/18 | 7,085 | 5.00 | 06/01/18 | 2,945 | 3.00 |
| 12/01/18 | 10,820 | 5.00 | 06/01/19 | 9,665 | 5.00 |
| 06/01/19 | 1,700 | 3.00 | 12/01/19 | 2,775 | 3.00 |
| 12/01/19 | 5,745 | 5.00 | | | |

SECURITY—Loan Agreement.
 PURPOSE—Pollution Control.
 OFFERED—(\$229,120,000) On Sept. 16, 2009 thru Merrill Lynch & Company.

UNIVERSITY OF CINCINNATI, OH

New Bond Offering: General Receipts, 2009-C
 ISSUED—\$105,350,000.
 DATED DATE—Oct. 1, 2009.
 DUE—June 1: 2010 - 2026, 2028, 2030.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Company NA.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 BOND COUNSEL—Peck Shaffer & Williams LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (Dec. 1, 2009—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 06/01/10 | 1,350 | 2.00 | 06/01/11 | 1,185 | 2.00 |
| 06/01/12 | 1,010 | 2.00 | 06/01/13 | 2,110 | 5.00 |
| 06/01/13 | 1,000 | 3.00 | 06/01/14 | 2,795 | 5.00 |
| 06/01/15 | 3,400 | 5.00 | 06/01/16 | 3,520 | 5.00 |
| 06/01/17 | 3,335 | 5.00 | 06/01/17 | 290 | 3.50 |
| 06/01/18 | 5,775 | 5.00 | 06/01/19 | 5,945 | 5.00 |
| 06/01/20 | 3,610 | 5.00 | 06/01/21 | 11,810 | 5.00 |
| 06/01/22 | 11,675 | 5.00 | 06/01/23 | 9,885 | 5.00 |
| 06/01/24 | 7,595 | 5.00 | 06/01/25 | 4,395 | 5.00 |
| 06/01/26 | 4,565 | 5.00 | 06/01/28 | 9,660 | 5.00 |
| 06/01/30 | 10,440 | 5.00 | | | |

CALLABLE—Bonds due 2020 - 2026, 2028, 2030 are callable in whole at anytime or in part at anytime:
 2020 - 2026, 2028, 2030 Bonds:
 12/01/2019 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):
 2028 Bonds:
 06/01/27 ... 4,790 06/01/28 ... 4,920
 2030 Bonds:
 06/01/29 ... 5,125 06/01/30 ... 5,315
 SECURITY—Revenue.
 BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Corp (AGC) (2013 - 2026, 2028, 2030).
 PURPOSE—Higher Education.
 OFFERED—(\$105,350,000) On Sept. 24, 2009 thru Rbc Capital Markets Corporation.

OKLAHOMA CAPITAL IMPROVEMENT AUTHORITY, OK

New Bond Offering: Taxable State Highway Capital Improvement Revenue, Build America Bonds, 2009-B (Taxable) ISSUED-\$68,830,000. DATED DATE-Sept. 16, 2009. DUE-July 1: 2019 - 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Office of The State Treasurer. REGISTRAR-Office of The State Treasurer. BOND COUNSEL-Hawkins Delafield & Wood LLP. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Jan. 1, 2010-according to maturity-\$000 omitted):

Table with columns: Year, Amt., %, Year, Amt., %. Rows include 07/01/19 to 07/01/24 and 07/01/10 to 07/01/18. Includes text: SECURITY-Revenue. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$68,830,000) On Sept. 2, 2009 thru Rbc Capital Markets Corporation.

OKLAHOMA CITY WATER UTILITIES TRUST, OK

New Bond Offering: Water and Sewer Revenue Refunding, 2009-B ISSUED-\$47,470,000. DATED DATE-Oct. 20, 2009. DUE-July 1: 2010 - 2024. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bancfirst. PAYING AGENT-Bancfirst. REGISTRAR-Bancfirst. FINANCIAL ADVISOR-Public Financial Management Inc. BOND COUNSEL-Williams Box Forshee & Bullard PC. BOND COUNSEL-Public Finance Law Group Plc. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Jan. 1, 2010-according to maturity-\$000 omitted):

Table with columns: Year, Amt., %, Year, Amt., %. Rows include 07/01/10 to 07/01/24. Includes text: CALLABLE-Bonds due 2020 - 2024 are callable in whole at anytime or in part on any interest payment date: 2020 - 2024 Bonds: 07/01/2019... 100 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Lease/Rent. PURPOSE-Water and Sewer.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 07/01/24... 98.61 OFFERED-(\$47,470,000) On Sept. 23, 2009 thru Bosc Inc.

New Bond Offering: Water and Sewer System Revenue, 2009-A ISSUED-\$70,290,000. DATED DATE-Oct. 20, 2009. DUE-July 1: 2011 - 2024, 2029, 2034, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-Bancfirst. PAYING AGENT-Bancfirst. REGISTRAR-Bancfirst. FINANCIAL ADVISOR-Public Financial Management Inc. BOND COUNSEL-Williams Box Forshee & Bullard PC. BOND COUNSEL-Public Finance Law Group Plc. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (Jan. 1, 2010-according to maturity-\$000 omitted):

Table with columns: Year, Amt., %, Year, Amt., %. Rows include 07/01/11 to 07/01/39. Includes text: CALLABLE-Bonds due 2020 - 2024, 2029, 2034, 2039 are callable in whole at anytime or in part on any interest payment date: 2020 - 2024, 2029, 2034, 2039 Bonds: 07/01/2019... 100 SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted): 2029 Bonds: 07/01/25... 300 07/01/26... 300 07/01/27... 300 07/01/28... 300 07/01/29... 300 2029 Bonds: 07/01/25... 2,390 07/01/26... 2,390 07/01/27... 2,390 07/01/28... 2,390 07/01/29... 2,390 2034 Bonds: 07/01/30... 1,400 07/01/31... 1,395 07/01/32... 1,395 07/01/33... 1,395 07/01/34... 1,395 2034 Bonds: 07/01/30... 1,995 07/01/31... 1,995 07/01/32... 1,995 07/01/33... 1,995 07/01/34... 1,995 2039 Bonds: 07/01/35... 2,900 07/01/36... 2,895 07/01/37... 2,890 07/01/38... 2,890 07/01/39... 2,890 2039 Bonds: 07/01/35... 880 07/01/36... 1,050 07/01/37... 1,225 07/01/38... 1,410 07/01/39... 1,595 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Lease/Rent. PURPOSE-Water and Sewer. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 07/01/21... 99.02 07/01/29... 99.03 07/01/34... 98.15 07/01/39... 98.40 OFFERED-(\$70,290,000) On Sept. 21, 2009 thru Bosc Inc.

TULSA, OK

New Bond Offering: General Obligation, 2009-B ISSUED-\$70,000,000. DATED DATE-Oct. 1, 2009. DUE-Oct. 1: 2011 - 2019. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Umb Bank NA. BOND COUNSEL-Hilborne & Weidman. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2010-according to maturity-\$000 omitted):

Table with columns: Year, Amt., %, Year, Amt., %. Rows include 10/01/11 to 10/01/19.

SECURITY-Limited G.O.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$70,000,000) On Sept. 18, 2009 thru Barclays Capital.

OREGON

MULTNOMAH COUNTY HOSPITAL FACILITIES AUTHORITY, OR

New Bond Offering: Revenue, Adventist Health System/West, 2009-A ISSUED-\$66,535,000. DATED DATE-Sept. 30, 2009. DUE-Sept. 1: 2021, 2040. DENOMINATION-Registered \$5,000.00 and multiples thereof. TRUSTEE-US Bank NA. PAYING AGENT-US Bank NA. BOND COUNSEL-Orrick Herrington & Sutcliffe LLP. DEPOSITORY-Depository Trust Company. INTEREST-M&S 1 (Mar. 1, 2010-according to maturity-\$000 omitted):

Table with columns: Year, Amt., %, Year, Amt., %. Rows include 09/01/21 to 09/01/40. Includes text: CALLABLE-Bonds due 2021, 2040 are callable in whole at anytime or in part at anytime: 2021, 2040 Bonds: 09/01/2019... 100 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture. SECURITY-Loan Agreement. PURPOSE-Other Healthcare. ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 09/01/21... 99.09 09/01/40... 98.85 OFFERED-(\$66,535,000) On Sept. 16, 2009 thru Goldman Sachs & Company.

PENNSYLVANIA

DELAWARE COUNTY, PA

New Bond Offering: General Obligation, 2009-A ISSUED-\$54,750,000. DATED DATE-Oct. 28, 2009. DUE-Oct. 1: 2010 - 2019. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Td Bank NA. REGISTRAR-Office of The County. FINANCIAL ADVISOR-Calhoun Baker Inc. BOND COUNSEL-Stevens & Lee PC. BOND COUNSEL-Raffaele & Puppino LLP. FISCAL AGENT-Td Bank NA. TRANSFER AGENT-Td Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-A&O 1 (Apr. 1, 2010-according to maturity-\$000 omitted):

Table with columns: Year, Amt., %, Year, Amt., %. Rows include 10/01/10 to 10/01/19. Includes text: SECURITY-Unlimited Tax G.O.. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$54,750,000) On Sept. 30, 2009 thru Citigroup Global Markets Inc.

PENN HILLS SCHOOL DISTRICT, PA

New Bond Offering: Taxable General Obligation, Build America Bonds, 2009-B (Taxable) ISSUED-\$104,760,000. DATED DATE-Sept. 15, 2009. DUE-Oct. 1: 2029, 2039. DENOMINATION-Registered \$5,000.00 and multiples thereof. PAYING AGENT-Bank of New York Mellon. REGISTRAR-Bank of New York Mellon. BOND COUNSEL-Dinsmore & Shohl LLP. TRANSFER AGENT-Bank of New York Mellon.

DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 10/01/29 | 37,575 | 6.10 | 10/01/39 | 67,185 | 6.20 |

CALLABLE—Bonds due 2029, 2039 are callable in whole at anytime or in part at anytime:

2029, 2039 Bonds:
 10/01/2019 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):

| 2029 Bonds: | | 2039 Bonds: | |
|-------------|-------|-------------|-------|
| Year | Amt. | Year | Amt. |
| 10/01/22 | 3,645 | 10/01/23 | 4,290 |
| 10/01/25 | 4,645 | 10/01/26 | 4,830 |
| 10/01/28 | 5,230 | 10/01/29 | 5,440 |
| 10/01/30 | 5,665 | 10/01/31 | 5,895 |
| 10/01/33 | 6,390 | 10/01/34 | 6,655 |
| 10/01/36 | 7,210 | 10/01/37 | 7,505 |
| 10/01/39 | 6,985 | 10/01/32 | 6,140 |
| | | 10/01/35 | 6,925 |
| | | 10/01/38 | 7,815 |

SECURITY—Limited G.O..
 BOND INSURANCE—Bonds due are insured as to principal and interest by FSA (2029, 2039).
 GUARANTOR—Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program
 PURPOSE—Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):

| Year | Price | Year | Price |
|----------|-------|----------|-------|
| 10/01/29 | 98.86 | 10/01/39 | 97.67 |

OFFERED—(\$104,760,000) On Sept. 22, 2009 thru Ht Capital Markets.

PENNSYLVANIA HOUSING FINANCE AGENCY, PA

New Bond Offering: Single Family Mortgage Revenue, 2009 105-C
 ISSUED—\$135,160,000.
 DATED DATE—Sept. 30, 2009.
 DUE—Oct. 1: 2024, 2029, 2034, 2039.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank NA.
 PAYING AGENT—US Bank NA.
 REGISTRAR—US Bank NA.
 BOND COUNSEL—Ballard Spahr LLP.
 TRANSFER AGENT—US Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 10/01/24 | 4,275 | 4.25 | 10/01/29 | 35,675 | 4.63 |
| 10/01/34 | 46,940 | 4.88 | 10/01/39 | 48,270 | 5.00 |

CALLABLE—Bonds due 2024, 2029, 2034, 2039 are callable in whole at anytime or in part at anytime:

2024, 2029, 2034, 2039 Bonds:
 04/01/2019 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):

| 2024 Bonds: | | 2029 Bonds: | | 2034 Bonds: | | 2039 Bonds: | |
|-------------|-------|-------------|-------|-------------|-------|-------------|-------|
| Year | Amt. | Year | Amt. | Year | Amt. | Year | Amt. |
| 04/01/24 | 1,225 | 10/01/24 | 3,050 | 04/01/25 | 3,140 | 10/01/25 | 3,230 |
| 04/01/26 | 3,415 | 04/01/27 | 3,505 | 10/01/26 | 3,415 | 04/01/27 | 3,505 |
| 04/01/28 | 3,710 | 10/01/28 | 3,810 | 04/01/28 | 3,710 | 10/01/28 | 3,810 |
| 10/01/29 | 4,030 | 04/01/29 | 3,920 | 04/01/29 | 4,030 | 04/01/29 | 3,920 |
| 04/01/30 | 4,145 | 10/01/30 | 4,255 | 04/01/30 | 4,145 | 10/01/30 | 4,255 |
| 10/01/31 | 4,500 | 04/01/31 | 4,380 | 10/01/31 | 4,500 | 04/01/31 | 4,380 |
| 04/01/32 | 4,620 | 10/01/32 | 4,760 | 04/01/32 | 4,620 | 10/01/32 | 4,760 |
| 04/01/33 | 4,880 | 04/01/33 | 5,015 | 04/01/33 | 4,880 | 04/01/33 | 5,015 |
| 10/01/34 | 5,245 | 04/01/34 | 5,140 | 10/01/34 | 5,245 | 04/01/34 | 5,140 |
| 04/01/35 | 5,395 | 10/01/35 | 5,075 | 04/01/35 | 5,395 | 10/01/35 | 5,075 |
| 10/01/36 | 4,275 | 04/01/36 | 4,165 | 10/01/36 | 4,275 | 04/01/36 | 4,165 |
| 04/01/37 | 4,405 | 10/01/37 | 4,535 | 04/01/37 | 4,405 | 10/01/37 | 4,535 |
| 04/01/38 | 4,670 | 10/01/38 | 4,815 | 04/01/38 | 4,670 | 10/01/38 | 4,815 |
| 10/01/39 | 5,980 | 04/01/39 | 4,955 | 10/01/39 | 5,980 | 04/01/39 | 4,955 |

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Mortgage Loans.
 PURPOSE—Single Family Housing.
 OFFERED—(\$135,160,000) On Sept. 17, 2009 thru Merrill Lynch Pierce Fenner & Smith Inc.

New Bond Offering: Single Family Mortgage Revenue, 2009 105-B
 ISSUED—\$57,470,000.

DATED DATE—Sept. 30, 2009.
 DUE—Apr. 1: 2010 - 2019, 2024; Oct. 1: 2010 - 2019.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank NA.
 PAYING AGENT—US Bank NA.
 REGISTRAR—US Bank NA.
 BOND COUNSEL—Ballard Spahr LLP.
 TRANSFER AGENT—US Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|-------|------|
| 04/01/10 | 175 | 0.80 | 10/01/10 | 1,405 | 1.00 |
| 04/01/11 | 1,440 | 1.15 | 10/01/11 | 1,480 | 1.20 |
| 04/01/12 | 1,520 | 1.65 | 10/01/12 | 1,570 | 1.75 |
| 04/01/13 | 1,605 | 2.00 | 10/01/13 | 1,655 | 2.00 |
| 04/01/14 | 1,700 | 2.30 | 10/01/14 | 1,750 | 2.30 |
| 04/01/15 | 1,800 | 2.65 | 10/01/15 | 1,845 | 2.65 |
| 04/01/16 | 1,905 | 2.90 | 10/01/16 | 1,955 | 2.90 |
| 04/01/17 | 2,010 | 3.20 | 10/01/17 | 2,060 | 3.20 |
| 04/01/18 | 2,125 | 3.40 | 10/01/18 | 2,185 | 3.40 |
| 04/01/19 | 2,245 | 3.55 | 10/01/19 | 2,310 | 3.55 |
| 04/01/24 | 22,730 | 4.25 | | | |

CALLABLE—Bonds due 2019, 2024 are callable in whole at anytime or in part at anytime:
 2019, 2024 Bonds:
 04/01/2019 ... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):

| 2024 Bonds: | | 2030 Bonds: | |
|-------------|-------|-------------|-------|
| Year | Amt. | Year | Amt. |
| 04/01/20 | 2,375 | 10/01/20 | 2,440 |
| 10/01/21 | 2,580 | 04/01/22 | 2,655 |
| 04/01/23 | 2,805 | 10/01/23 | 2,890 |
| 04/01/21 | 2,510 | 10/01/22 | 2,730 |
| 04/01/24 | 1,745 | 04/01/24 | 1,745 |

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Mortgage Loans.
 PURPOSE—Single Family Housing.
 OFFERED—(\$57,470,000) On Sept. 17, 2009 thru Merrill Lynch Pierce Fenner & Smith Inc.

PUERTO RICO

PUERTO RICO (COMMONWEALTH OF), PR

New Bond Offering: Public Improvement Refunding, 2007 A-4
 ISSUED—\$93,835,000.
 DATED DATE—Oct. 16, 2007.
 DUE—July 1: 2030 - 2031.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Banco Popular De Puerto Rico.
 REGISTRAR—Banco Popular De Puerto Rico.
 BOND COUNSEL—Greenberg Traurig Pa.
 REMARKETING AGENT—Morgan Stanley & Company Inc.
 REMARKETING AGENT—JP Morgan Securities Inc.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (Jan. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 07/01/30 | 42,790 | 5.25 | 07/01/31 | 51,045 | 5.00 |

CALLABLE—Bonds due 2030 - 2031 are callable in whole at anytime or in part on any interest payment date:
 2030 - 2031 Bonds:

| Year | Amt. | Year | Amt. |
|------------|------|------------|------|
| 01/01/2020 | 101 | 07/01/2020 | 101 |
| 07/01/2021 | 100 | 01/01/2022 | 100 |
| 01/01/2023 | 100 | 07/01/2023 | 100 |
| 07/01/2024 | 100 | 01/01/2025 | 100 |
| 01/01/2026 | 100 | 07/01/2026 | 100 |
| 07/01/2027 | 100 | 01/01/2028 | 100 |
| 01/01/2029 | 100 | 07/01/2029 | 100 |
| 07/01/2030 | 100 | 01/01/2031 | 100 |

SECURITY—Unlimited Tax G.O..
 BOND INSURANCE—Bonds due are insured as to principal and interest by FSA (2030 - 2031).
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$93,835,000) On Sept. 11, 2009 thru Morgan Stanley & Company Inc.

RHODE ISLAND

RHODE ISLAND CLEAN WATER FINANCE AGENCY, RI

New Bond Offering: Water Pollution Control Revolving Fund Revenue, Pooled Loan Issue, 2009-A
 ISSUED—\$41,555,000.
 DATED DATE—Oct. 6, 2009.

DUE—Oct. 1: 2011 - 2030.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank NA.
 PAYING AGENT—US Bank NA.
 REGISTRAR—US Bank NA.
 FINANCIAL ADVISOR—First Southwest Company.
 BOND COUNSEL—Nixon Peabody LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 10/01/11 | 500 | 2.00 | 10/01/12 | 2,000 | 2.25 |
| 10/01/13 | 1,000 | 2.50 | 10/01/14 | 750 | 3.00 |
| 10/01/15 | 1,000 | 3.00 | 10/01/16 | 1,000 | 3.00 |
| 10/01/17 | 1,500 | 3.00 | 10/01/18 | 1,720 | 3.00 |
| 10/01/19 | 1,315 | 5.00 | 10/01/19 | 1,225 | 3.00 |
| 10/01/20 | 1,435 | 3.00 | 10/01/21 | 160 | 3.13 |
| 10/01/21 | 1,180 | 5.00 | 10/01/22 | 810 | 3.25 |
| 10/01/22 | 1,330 | 5.00 | 10/01/23 | 400 | 3.30 |
| 10/01/23 | 1,420 | 5.00 | 10/01/24 | 150 | 3.40 |
| 10/01/24 | 2,000 | 5.00 | 10/01/25 | 685 | 3.50 |
| 10/01/25 | 2,245 | 5.00 | 10/01/26 | 3,095 | 5.00 |
| 10/01/26 | 150 | 4.00 | 10/01/27 | 3,695 | 5.00 |
| 10/01/28 | 3,755 | 5.00 | 10/01/29 | 4,030 | 5.00 |
| 10/01/30 | 2,295 | 5.00 | 10/01/30 | 710 | 4.00 |

CALLABLE—Bonds due 2020 - 2030 are callable in whole at anytime or in part at anytime:
 2020 - 2030 Bonds:
 10/01/2019 ... 100
 SECURITY—Revenue.
 PURPOSE—Pollution Control.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):

| Year | Price | Year | Price |
|----------|-------|----------|-------|
| 10/01/20 | 99.26 | 10/01/21 | 99.26 |
| 10/01/23 | 99.56 | 10/01/24 | 99.19 |

OFFERED—(\$41,555,000) On Sept. 17, 2009 thru JP Morgan Securities Inc.

RHODE ISLAND HEALTH AND EDUCATIONAL BUILDING CORPORATION, RI

New Bond Offering: Higher Education Facilities Revenue, Brown University, 2009-A
 ISSUED—\$70,795,000.
 DATED DATE—Oct. 1, 2009.
 DUE—Sept. 1: 2039.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank NA.
 PAYING AGENT—US Bank NA.
 REGISTRAR—US Bank NA.
 FINANCIAL ADVISOR—Prager Sealy & Company LLC.
 FINANCIAL ADVISOR—Public Financial Management Inc.
 BOND COUNSEL—Partridge Snow & Hahn LLP.
 ESCROW AGENT—Bank of New York Mellon Trust Company NA.
 TRANSFER AGENT—US Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Mar. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 09/01/39 | 70,795 | 5.00 |

CALLABLE—Bonds due 2039 are callable in whole at anytime or in part at anytime:
 2039 Bonds:
 09/01/2019 ... 100
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Higher Education.
 OFFERED—(\$70,795,000) On Sept. 22, 2009 thru JP Morgan Securities Inc.

New Bond Offering: Hospital Financing Revenue, South County Hospital Healthcare System Issue, 2006-A
 ISSUED—\$44,950,000.
 DATED DATE—Feb. 23, 2006.
 DUE—Sept. 15: 2035.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—US Bank NA.
 PAYING AGENT—US Bank NA.
 REGISTRAR—US Bank NA.
 AUCTION AGENT—Wells Fargo Bank NA.
 FINANCIAL ADVISOR—First Southwest Company.
 FINANCIAL ADVISOR—Public Financial Management Inc.
 BOND COUNSEL—Partridge Snow & Hahn LLP.

REMARKETING AGENT–Janney Montgomery Scott LLC.
 TRANSFER AGENT–US Bank NA.
 DEPOSITORY–Depository Trust Company.
 INTEREST–M&S 15 (Oct. 1, 2009–according to maturity–\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 09/15/35 | 44,950 | 2.00 |

MANDATORY TENDER–The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE–Bonds due 2035 are callable in whole at anytime:
 2035 Bonds:
 10/01/2010 ... 100

SINKING FUND–In part by lot in minimum mandatory amounts each Sept. 15 as follows (\$000 omitted):
 2035 Bonds:

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|---|----------|-------|---|
| 09/15/11 | 265 | | 09/15/12 | 1,350 | |
| 09/15/14 | 1,550 | | 09/15/15 | 1,650 | |
| 09/15/17 | 1,850 | | 09/15/18 | 1,900 | |
| 09/15/20 | 2,005 | | 09/15/21 | 2,130 | |
| 09/15/23 | 2,170 | | 09/15/24 | 2,250 | |
| 09/15/26 | 2,350 | | 09/15/27 | 2,425 | |
| 09/15/29 | 2,350 | | 09/15/30 | 2,330 | |
| 09/15/32 | 830 | | | | |

EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY–Loan Agreement.
 BOND INSURANCE–Bonds due are insured as to principal and interest by Radian Asset Assurance (2035).
 PURPOSE–Hospitals.
 OFFERED–(\$4,950,000) On Sept. 15, 2009 thru Janney Montgomery Scott LLC.

SOUTH CAROLINA

BEAUFORT COUNTY SCHOOL DISTRICT, SC

New Bond Offering: General Obligation, 2009-D
 ISSUED–\$62,155,000.
 DATED DATE–Oct. 14, 2009.
 DUE–Mar. 1: 2013 - 2024.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 PAYING AGENT–Wells Fargo Bank NA.
 REGISTRAR–Wells Fargo Bank NA.
 FINANCIAL ADVISOR–Ross Sinclair & Associates LLC.
 BOND COUNSEL–McNair Law Firm Pa.
 DEPOSITORY–Depository Trust Company.
 INTEREST–M&S 1 (Mar. 1, 2010–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 03/01/13 | 100 | 3.00 | 03/01/14 | 100 | 3.00 |
| 03/01/15 | 4,565 | 5.00 | 03/01/16 | 7,490 | 5.00 |
| 03/01/17 | 7,480 | 5.00 | 03/01/18 | 5,590 | 5.00 |
| 03/01/19 | 5,885 | 5.00 | 03/01/20 | 5,260 | 5.00 |
| 03/01/21 | 3,990 | 3.00 | 03/01/22 | 7,520 | 5.00 |
| 03/01/23 | 7,900 | 5.00 | 03/01/24 | 6,275 | 3.50 |

CALLABLE–Bonds due 2020 - 2024 are callable in whole at anytime or in part at anytime:
 2020 - 2024 Bonds:
 03/01/2019 ... 100

SECURITY–Unlimited Tax G.O..
 GUARANTOR–Guaranteed as to principal and interest by SC School Dist Credit Enhancement Program
 PURPOSE–Primary/Secondary Education.
 OFFERED–(\$62,155,000) On Sept. 30, 2009 thru Merrill Lynch & Co Inc.

COLUMBIA, SC

New Bond Offering: Waterworks & Sewer System Revenue, 2009
 ISSUED–\$81,860,000.
 DATED DATE–Sept. 2, 2009.
 DUE–Feb. 1: 2038.
 DENOMINATION–Registered \$100,000.00 and multiples thereof.
 PAYING AGENT–US Bank NA.
 REGISTRAR–US Bank NA.
 FINANCIAL ADVISOR–Merchant Capital LLC.
 BOND COUNSEL–McNair Law Firm Pa.
 BOND COUNSEL–Charleston Group.
 REMARKETING AGENT–Morgan Keegan & Company Inc.
 REMARKETING AGENT–Grigsby & Associates Inc.
 TENDER AGENT–US Bank NA.
 DEPOSITORY–Depository Trust Company.
 MANDATORY TENDER–The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE–Bonds due 2038 are callable in whole on any interest payment date or in part on any interest payment date:

2038 Bonds:
 10/07/2009 ... 100

SINKING FUND–In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):
 2038 Bonds:

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|---|----------|--------|---|
| 02/01/22 | 525 | | 02/01/23 | 550 | |
| 02/01/25 | 600 | | 02/01/26 | 625 | |
| 02/01/28 | 1,125 | | 02/01/29 | 1,175 | |
| 02/01/31 | 8,000 | | 02/01/32 | 8,355 | |
| 02/01/34 | 9,110 | | 02/01/35 | 9,515 | |
| 02/01/37 | 10,380 | | 02/01/38 | 10,840 | |

SECURITY–Revenue.
 LETTER OF CREDIT–US Bank NA expiring on Aug. 31, 2012 unless extended or terminated earlier as described in the indenture.
 PURPOSE–Water and Sewer.
 OFFERED–(\$81,860,000) On Sept. 2, 2009 thru Morgan Keegan & Company Inc.

FORT MILL SCHOOL DISTRICT NO. 4, SC

New Bond Offering: General Obligation, 2009-C
 ISSUED–\$26,400,000.
 DATED DATE–Sept. 30, 2009.
 DUE–Mar. 1: 2010, 2014 - 2024.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 PAYING AGENT–Wells Fargo Bank NA.
 REGISTRAR–Wells Fargo Bank NA.
 FINANCIAL ADVISOR–Ross Sinclair & Associates LLC.
 BOND COUNSEL–Haynsworth Sinkler Boyd Pa.
 DEPOSITORY–Depository Trust Company.
 INTEREST–M&S 1 (Mar. 1, 2010–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 03/01/10 | 1,050 | 3.00 | 03/01/14 | 275 | 3.00 |
| 03/01/15 | 280 | 3.00 | 03/01/16 | 160 | 3.00 |
| 03/01/17 | 1,250 | 4.00 | 03/01/18 | 3,490 | 5.00 |
| 03/01/19 | 3,665 | 5.00 | 03/01/20 | 3,835 | 5.00 |
| 03/01/21 | 4,030 | 5.00 | 03/01/22 | 2,685 | 4.00 |
| 03/01/23 | 2,785 | 4.00 | 03/01/24 | 2,895 | 4.00 |

CALLABLE–Bonds due 2020 - 2024 are callable in whole at anytime or in part at anytime:
 2020 - 2024 Bonds:
 03/01/2019 ... 100

SECURITY–Unlimited Tax G.O..
 GUARANTOR–Guaranteed as to principal and interest by SC School Dist Credit Enhancement Program
 PURPOSE–Primary/Secondary Education.
 OFFERED–(\$26,400,000) On Sept. 22, 2009 thru Piper Jaffray & Company.

New Bond Offering: Taxable General Obligation School, Build America Bonds, 2009-A (Taxable)
 ISSUED–\$49,450,000.
 DATED DATE–Sept. 30, 2009.
 DUE–Mar. 1: 2025 - 2030, 2033.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 PAYING AGENT–Wells Fargo Bank NA.
 REGISTRAR–Wells Fargo Bank NA.
 FINANCIAL ADVISOR–Ross Sinclair & Associates LLC.
 BOND COUNSEL–Haynsworth Sinkler Boyd Pa.
 DEPOSITORY–Depository Trust Company.
 INTEREST–M&S 1 (Mar. 1, 2010–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|-------|------|
| 03/01/25 | 4,675 | 5.50 | 03/01/26 | 4,840 | 5.50 |
| 03/01/27 | 5,100 | 5.60 | 03/01/28 | 5,285 | 5.50 |
| 03/01/29 | 5,480 | 5.60 | 03/01/30 | 5,680 | 5.70 |
| 03/01/33 | 18,390 | 5.85 | | | |

CALLABLE–Bonds due 2025 - 2030, 2033 are callable in whole at anytime or in part at anytime:
 2025 - 2030, 2033 Bonds:
 03/01/2019 ... 100

SINKING FUND–In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):
 2033 Bonds:

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|---|----------|-------|---|
| 03/01/31 | 5,900 | | 03/01/32 | 6,125 | |
| 03/01/33 | 6,365 | | | | |

SECURITY–Unlimited Tax G.O..
 GUARANTOR–Guaranteed as to principal and interest by SC School Dist Credit Enhancement Program
 PURPOSE–Primary/Secondary Education.
 OFFERED–(\$49,450,000) On Sept. 22, 2009 thru Bmo Capital Markets Gkst Inc.

GREENWOOD COUNTY, SC

New Bond Offering: Hospital Facilities Revenue, Self Regional Healthcare, 2009
 ISSUED–\$50,000,000.
 DATED DATE–Sept. 29, 2009.
 DUE–Oct. 1: 2018 - 2023, 2039.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 TRUSTEE–Bank of New York Mellon Trust Company NA.
 PAYING AGENT–Bank of New York Mellon Trust Company NA.
 REGISTRAR–Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR–Kaufman Hall & Associates.
 BOND COUNSEL–Haynsworth Sinkler Boyd Pa.
 DEPOSITORY–Depository Trust Company.
 INTEREST–A&O 1 (Apr. 1, 2010–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|------|------|
| 10/01/18 | 315 | 4.38 | 10/01/19 | 325 | 4.50 |
| 10/01/20 | 300 | 4.50 | 10/01/21 | 335 | 4.75 |
| 10/01/22 | 445 | 4.88 | 10/01/23 | 530 | 5.00 |
| 10/01/39 | 47,750 | 5.38 | | | |

CALLABLE–Bonds due 2020 - 2023, 2039 are callable in whole at anytime or in part at anytime:
 2020 - 2023, 2039 Bonds:
 10/01/2019 ... 100

SINKING FUND–In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):
 2039 Bonds:

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|---|----------|--------|---|
| 10/01/32 | 190 | | 10/01/33 | 365 | |
| 10/01/35 | 8,355 | | 10/01/36 | 8,815 | |
| 10/01/38 | 9,815 | | 10/01/39 | 10,360 | |

EXTRAORDINARY OPTIONAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY–Revenue.
 PURPOSE–Hospitals.
 ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):
 10/01/18 ... 99.52 10/01/19 ... 99.13 10/01/20 ... 98.04
 10/01/21 ... 99.10 10/01/22 ... 99.00 10/01/23 ... 99.11
 10/01/39 ... 98.90

OFFERED–(\$50,000,000) On Sept. 10, 2009 thru Morgan Stanley & Company Inc.

GREENWOOD COUNTY SCHOOL DISTRICT NO. 52, SC

New Bond Offering: Taxable General Obligation, Build America Bonds, 2009 (Taxable)
 ISSUED–\$29,000,000.
 DATED DATE–Oct. 6, 2009.
 DUE–Mar. 1: 2010 - 2017, 2022 - 2034.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 PAYING AGENT–Wells Fargo Bank NA.
 REGISTRAR–Wells Fargo Bank NA.
 FINANCIAL ADVISOR–Ross Sinclair & Associates LLC.
 BOND COUNSEL–Haynsworth Sinkler Boyd Pa.
 DEPOSITORY–Depository Trust Company.
 INTEREST–M&S 1 (Mar. 1, 2010–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 03/01/10 | 150 | 1.00 | 03/01/11 | 865 | 1.50 |
| 03/01/12 | 875 | 2.20 | 03/01/13 | 890 | 2.55 |
| 03/01/14 | 905 | 3.15 | 03/01/15 | 925 | 3.40 |
| 03/01/16 | 950 | 4.13 | 03/01/17 | 975 | 4.40 |
| 03/01/22 | 5,315 | 4.45 | 03/01/23 | 1,160 | 5.13 |
| 03/01/24 | 1,200 | 5.25 | 03/01/25 | 1,245 | 5.38 |
| 03/01/26 | 1,290 | 5.50 | 03/01/27 | 1,335 | 5.75 |
| 03/01/28 | 1,385 | 5.85 | 03/01/29 | 1,440 | 5.88 |
| 03/01/30 | 1,500 | 6.00 | 03/01/31 | 1,555 | 5.80 |
| 03/01/32 | 1,615 | 5.85 | 03/01/33 | 1,680 | 6.00 |
| 03/01/34 | 1,745 | 5.95 | | | |

CALLABLE–Bonds due 2022 - 2034 are callable in whole at anytime or in part at anytime:
 2022 - 2034 Bonds:
 03/01/2019 ... 100

SINKING FUND–In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):
 2022 Bonds:

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|---|----------|-------|---|
| 03/01/18 | 1,005 | | 03/01/19 | 1,030 | |
| 03/01/21 | 1,095 | | 03/01/22 | 1,125 | |

SECURITY–Unlimited Tax G.O..
 GUARANTOR–Guaranteed as to principal and interest by SC School Dist Credit Enhancement Program
 PURPOSE–Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):
 03/01/22 ... 99.62
 OFFERED--(\$29,000,000) On Sept. 18, 2009 thru Morgan Keegan & Company Inc.

SOUTH CAROLINA JOBS-ECONOMIC DEVELOPMENT AUTHORITY, SC

New Bond Offering: Hospital Refunding and Improvement Revenue, Palmetto Health, 2009
 ISSUED--\$126,895,000.
 DATED DATE--Sept. 23, 2009.
 DUE--Aug. 1: 2010 - 2020, 2022, 2026, 2036, 2039.
 DENOMINATION--Registered \$5,000.00 and multiples thereof.
 TRUSTEE--US Bank NA.
 PAYING AGENT--US Bank NA.
 REGISTRAR--US Bank NA.
 FINANCIAL ADVISOR--Ponder & Company.
 BOND COUNSEL--Jones Day.
 ESCROW AGENT--US Bank NA.
 TRANSFER AGENT--US Bank NA.
 DEPOSITORY--Depository Trust Company.
 INTEREST--F&A 1 (Feb. 1, 2010--according to maturity--\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 08/01/10 | 3,565 | 3.00 | 08/01/11 | 2,500 | 3.00 |
| 08/01/12 | 2,545 | 3.00 | 08/01/13 | 2,600 | 3.50 |
| 08/01/14 | 2,745 | 5.00 | 08/01/15 | 2,870 | 5.00 |
| 08/01/16 | 2,975 | 4.50 | 08/01/17 | 3,085 | 5.00 |
| 08/01/18 | 3,190 | 5.00 | 08/01/19 | 3,330 | 5.00 |
| 08/01/20 | 3,500 | 5.13 | 08/01/22 | 7,435 | 5.38 |
| 08/01/26 | 16,050 | 5.50 | 08/01/36 | 18,085 | 5.75 |
| 08/01/39 | 52,420 | 5.75 | | | |

CALLABLE--Bonds due 2020, 2022, 2026, 2036, 2039 are callable in whole at anytime or in part at anytime:

2020, 2022, 2026, 2039 Bonds:

08/01/2019 ... 100

2036 Bonds:

08/01/2014 ... 100

SINKING FUND--In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):

2022 Bonds:

| | | | |
|----------|-------|----------|-------|
| 08/01/21 | 3,690 | 08/01/22 | 3,745 |
|----------|-------|----------|-------|

2026 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 08/01/23 | 3,920 | 08/01/24 | 4,095 | 08/01/25 | 4,295 |
| 08/01/26 | 3,740 | | | | |

2036 Bonds:

| | | | | | |
|----------|-----|----------|--------|----------|-------|
| 08/01/32 | 280 | 08/01/33 | 500 | 08/01/34 | 1,130 |
| 08/01/35 | 315 | 08/01/36 | 15,860 | | |

2039 Bonds:

| | | | | | |
|----------|--------|----------|--------|----------|--------|
| 08/01/37 | 16,635 | 08/01/38 | 17,460 | 08/01/39 | 18,325 |
|----------|--------|----------|--------|----------|--------|

EXTRAORDINARY OPTIONAL REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY--Loan Agreement.
 PURPOSE--Hospitals.
 ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):
 08/01/12 ... 99.59 08/01/13 ... 99.60 08/01/16 ... 99.24
 08/01/18 ... 99.57 08/01/19 ... 98.54 08/01/20 ... 98.48
 08/01/22 ... 99.31 08/01/26 ... 98.91 08/01/36 ... 97.98
 08/01/39 ... 97.90
 OFFERED--(\$126,895,000) On Sept. 17, 2009 thru Merrill Lynch & Company.

SOUTH CAROLINA STATE HOUSING FINANCE AND DEVELOPMENT AUTHORITY, SC

New Bond Offering: Multifamily Rental Housing Revenue, Various Rural Housing Apartment Projects, 2009-B
 ISSUED--\$33,805,000.
 DATED DATE--Sept. 25, 2009.
 DUE--Aug. 1: 2011.
 DENOMINATION--Registered \$100,000.00 and multiples thereof.
 TRUSTEE--Regions Bank.
 PAYING AGENT--Regions Bank.
 REGISTRAR--Regions Bank.
 BOND COUNSEL--Howell Linkous & Nettles LLC.
 REMARKETING AGENT--Merchant Capital LLC.
 TENDER AGENT--Regions Bank.
 DEPOSITORY--Depository Trust Company.
 MANDATORY TENDER--The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE--Bonds due 2011 are callable in whole on any interest payment date or in part on any interest payment date:
 2011 Bonds:
 10/01/2009 ... 100
 MANDATORY REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY--Mortgage Loans.
 LETTER OF CREDIT--Bank of America NA expiring on Oct. 1, 2011 unless extended or terminated earlier as described in the indenture.
 PURPOSE--Multi-Family Housing.
 OFFERED--(\$33,805,000) On Sept. 25, 2009 thru Merchant Capital LLC.

SOUTH CAROLINA TRANSPORTATION INFRASTRUCTURE BANK, SC

New Bond Offering: Revenue Refunding, 2009-A
 ISSUED--\$88,590,000.
 DATED DATE--Oct. 1, 2009.
 DUE--Oct. 1: 2010 - 2011, 2013 - 2014, 2016 - 2017.
 DENOMINATION--Registered \$5,000.00 and multiples thereof.
 TRUSTEE--Office of The State Treasurer.
 PAYING AGENT--Bank of New York Mellon Trust Company NA.
 REGISTRAR--Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR--Public Financial Management Inc.
 BOND COUNSEL--McNair Law Firm Pa.
 TRANSFER AGENT--Bank of New York Mellon Trust Company NA.
 DEPOSITORY--Depository Trust Company.
 INTEREST--A&O 1 (Apr. 1, 2010--according to maturity--\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 10/01/10 | 14,655 | 5.00 | 10/01/11 | 5,370 | 5.00 |
| 10/01/13 | 15,495 | 5.00 | 10/01/14 | 16,270 | 5.00 |
| 10/01/16 | 17,940 | 5.00 | 10/01/17 | 18,860 | 5.00 |

SECURITY--Revenue.
 PURPOSE--Other Transportation.
 OFFERED--(\$88,590,000) On Sept. 18, 2009 thru Wachovia Bank NA.

YORK COUNTY SCHOOL DISTRICT NO. 1, SC

New Bond Offering: Taxable General Obligation, Build America Bonds, 2009-B (Taxable)
 ISSUED--\$35,000,000.
 DATED DATE--Sept. 17, 2009.
 DUE--Mar. 1: 2024 - 2032.
 DENOMINATION--Registered \$5,000.00 and multiples thereof.
 PAYING AGENT--Wells Fargo Bank NA.
 REGISTRAR--Wells Fargo Bank NA.
 FINANCIAL ADVISOR--Ross Sinclair & Associates LLC.
 BOND COUNSEL--McGuire Woods LLP.
 DEPOSITORY--Depository Trust Company.
 INTEREST--M&S 1 (Mar. 1, 2010--according to maturity--\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 03/01/24 | 70 | 5.25 | 03/01/25 | 230 | 5.35 |
| 03/01/26 | 235 | 5.40 | 03/01/27 | 240 | 5.55 |
| 03/01/28 | 1,710 | 5.65 | 03/01/29 | 7,675 | 5.75 |
| 03/01/30 | 7,970 | 5.80 | 03/01/31 | 8,275 | 5.80 |
| 03/01/32 | 8,595 | 5.80 | | | |

CALLABLE--Bonds due 2024 - 2032 are callable in whole at anytime or in part at anytime:
 2024 - 2032 Bonds:
 03/01/2019 ... 100
 SECURITY--Unlimited Tax G.O..
 GUARANTOR--Guaranteed as to principal and interest by SC School Dist Credit Enhancement Program
 PURPOSE--Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):
 03/01/32 ... 99.87
 OFFERED--(\$35,000,000) On Sept. 3, 2009 thru Morgan Keegan & Company Inc.

SOUTH DAKOTA

SOUTH DAKOTA HEALTH AND EDUCATIONAL FACILITIES AUTHORITY, SD

New Bond Offering: Revenue, Sanford Health, 2009
 ISSUED--\$70,565,000.
 DATED DATE--Sept. 29, 2009.
 DUE--Nov. 1: 2013 - 2019, 2024, 2029, 2040.
 DENOMINATION--Registered \$5,000.00 and multiples thereof.
 TRUSTEE--First National Bank In Sioux Falls.
 PAYING AGENT--First National Bank In Sioux Falls.
 REGISTRAR--First National Bank In Sioux Falls.
 BOND COUNSEL--Jones Day.
 TRANSFER AGENT--First National Bank In Sioux Falls.
 DEPOSITORY--Depository Trust Company.
 INTEREST--M&N 1 (Nov. 1, 2009--according to maturity--\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 11/01/13 | 1,200 | 4.00 | 11/01/14 | 1,250 | 4.25 |
| 11/01/15 | 1,305 | 4.50 | 11/01/16 | 1,360 | 5.00 |
| 11/01/17 | 1,430 | 5.00 | 11/01/18 | 1,500 | 5.25 |
| 11/01/19 | 1,580 | 5.25 | 11/01/24 | 9,190 | 5.00 |
| 11/01/29 | 11,785 | 5.25 | 11/01/40 | 39,965 | 5.50 |

CALLABLE--Bonds due 2024, 2029, 2040 are callable in whole at anytime or in part at anytime:
 2024, 2029, 2040 Bonds:
 11/01/2019 ... 100
 SINKING FUND--In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):

2024 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 11/01/20 | 1,665 | 11/01/21 | 1,745 | 11/01/22 | 1,835 |
| 11/01/23 | 1,925 | 11/01/24 | 2,020 | | |

2029 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 11/01/25 | 2,120 | 11/01/26 | 2,235 | 11/01/27 | 2,350 |
| 11/01/28 | 2,475 | 11/01/29 | 2,605 | | |

2040 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 11/01/30 | 2,740 | 11/01/31 | 2,890 | 11/01/32 | 3,050 |
| 11/01/33 | 3,220 | 11/01/34 | 3,395 | 11/01/35 | 3,580 |
| 11/01/36 | 3,780 | 11/01/37 | 3,985 | 11/01/38 | 4,205 |
| 11/01/39 | 4,440 | 11/01/40 | 4,680 | | |

EXTRAORDINARY OPTIONAL REDEMPTION--Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY--Loan Agreement.
 PURPOSE--Other Healthcare.

ORIGINAL ISSUE DISCOUNT--The following maturities were issued as original issue discount (maturity year and price or yield):
 11/01/29 ... 99.69
 OFFERED--(\$70,565,000) On Sept. 10, 2009 thru Cain Brothers & Company LLC.

TENNESSEE

MURFREESBORO, TN

New Bond Offering: Water and Sewer System Revenue and Tax Refunding, 2009
 ISSUED--\$40,860,000.
 DATED DATE--Sept. 30, 2009.
 DUE--June 1: 2010 - 2026.
 DENOMINATION--Registered \$5,000.00 and multiples thereof.
 TRUSTEE--Bank of New York Mellon Trust Company NA.
 PAYING AGENT--Bank of New York Mellon Trust Company NA.
 REGISTRAR--Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR--Public Financial Management Inc.
 BOND COUNSEL--Bone Mcallester Norton Pllc.
 ESCROW AGENT--Bank of New York Mellon Trust Company NA.
 TRANSFER AGENT--Bank of New York Mellon Trust Company NA.
 DEPOSITORY--Depository Trust Company.
 INTEREST--J&D 1 (Dec. 1, 2009--according to maturity--\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 06/01/10 | 2,365 | 2.00 | 06/01/11 | 2,240 | 5.00 |
| 06/01/12 | 2,350 | 5.00 | 06/01/13 | 430 | 4.00 |
| 06/01/13 | 2,030 | 2.00 | 06/01/14 | 2,515 | 5.00 |
| 06/01/15 | 2,115 | 4.00 | 06/01/16 | 975 | 4.00 |
| 06/01/16 | 1,220 | 3.00 | 06/01/17 | 2,260 | 5.00 |
| 06/01/18 | 2,370 | 5.00 | 06/01/19 | 2,475 | 5.00 |
| 06/01/20 | 2,595 | 5.00 | 06/01/21 | 2,715 | 4.00 |
| 06/01/22 | 2,815 | 4.00 | 06/01/23 | 2,915 | 4.00 |
| 06/01/24 | 3,025 | 4.00 | 06/01/25 | 1,690 | 4.00 |
| 06/01/26 | 1,760 | 4.00 | | | |

CALLABLE--Bonds due 2020 - 2026 are callable in whole at anytime or in part at anytime:
 2020 - 2026 Bonds:
 06/01/2019 ... 100
 SECURITY--Double Barreled.

PURPOSE—Water and Sewer.
OFFERED—(\$40,860,000) On Sept. 22, 2009 thru Merrill Lynch Pierce Fenner & Smith Inc.

New Bond Offering: General Obligation Refunding, 2009 ISSUED—\$65,855,000.
DATED DATE—Sept. 30, 2009.
DUE—June 1: 2010 - 2020.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Bank of New York Mellon Trust Company NA.
PAYING AGENT—Bank of New York Mellon Trust Company NA.
REGISTRAR—Bank of New York Mellon Trust Company NA.
FINANCIAL ADVISOR—Public Financial Management Inc.
BOND COUNSEL—Bone Mcallester Norton Plc.
ESCROW AGENT—Bank of New York Mellon Trust Company NA.
TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
DEPOSITORY—Depository Trust Company.
INTEREST—J&D 1 (Dec. 1, 2009—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|-------|------|
| 06/01/10 | 10,640 | 2.00 | 06/01/11 | 9,705 | 5.00 |
| 06/01/12 | 8,090 | 5.00 | 06/01/13 | 7,955 | 5.00 |
| 06/01/14 | 7,800 | 5.00 | 06/01/15 | 3,680 | 5.00 |
| 06/01/16 | 3,855 | 5.00 | 06/01/17 | 4,030 | 5.00 |
| 06/01/18 | 4,215 | 5.00 | 06/01/19 | 4,045 | 5.00 |
| 06/01/20 | 1,840 | 5.00 | | | |

CALLABLE—Bonds due 2020 are callable in whole at anytime or in part at anytime:
2020 Bonds:
04/01/2019 ... 100
SECURITY—Unlimited Tax G.O..
PURPOSE—Gen Purpose/Pub Improvement.
OFFERED—(\$65,855,000) On Sept. 22, 2009 thru Merrill Lynch Pierce Fenner & Smith Inc.

SEVIER COUNTY PUBLIC BUILDING AUTHORITY, TN

New Bond Offering: Local Government Public Improvement, 2004 VI-A-1
ISSUED—\$68,500,000.
DATED DATE—Sept. 23, 2004.
DUE—June 1: 2029.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
TRUSTEE—Regions Bank.
PAYING AGENT—Regions Bank.
REGISTRAR—Regions Bank.
FINANCIAL ADVISOR—Morgan Keegan & Company Inc.
BOND COUNSEL—Bass Berry & Sims PLC.
BOND COUNSEL—Robertson Overbey Wilson & Beeler.
REMARKETING AGENT—Morgan Keegan & Company Inc.
REMARKETING AGENT—Bb&t Capital Markets.
TENDER AGENT—Regions Bank.
DEPOSITORY—Depository Trust Company.
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2029 are callable in whole at anytime or in part at anytime:

2029 Bonds:
09/24/2009 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):

2029 Bonds:

| | | | | | |
|----------|-------|----------|-------|----------|-------|
| 06/01/10 | 600 | 06/01/11 | 700 | 06/01/12 | 800 |
| 06/01/13 | 900 | 06/01/14 | 1,000 | 06/01/15 | 2,000 |
| 06/01/16 | 3,000 | 06/01/17 | 3,200 | 06/01/18 | 3,400 |
| 06/01/19 | 3,600 | 06/01/20 | 3,810 | 06/01/21 | 4,030 |
| 06/01/22 | 4,260 | 06/01/23 | 4,500 | 06/01/24 | 4,760 |
| 06/01/25 | 5,020 | 06/01/26 | 5,300 | 06/01/27 | 5,580 |
| 06/01/28 | 5,870 | 06/01/29 | 6,170 | | |

SECURITY—Loan Agreement.
PURPOSE—Gen Purpose/Pub Improvement.
OFFERED—(\$68,500,000) On Sept. 17, 2009 thru Bb&t Capital Markets.

SHELBY COUNTY, TN

New Bond Offering: Taxable General Obligation Public Improvement and School, Build America Bonds, 2009-C (Taxable)
ISSUED—\$60,000,000.
DATED DATE—Sept. 30, 2009.
DUE—Apr. 1: 2029, 2034.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Office of The County Trustee.

REGISTRAR—Office of The County Trustee.
FINANCIAL ADVISOR—Public Financial Management Inc.
FINANCIAL ADVISOR—Comcap Advisors.
BOND COUNSEL—Edwards Angell Palmer & Dodge LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 04/01/29 | 27,030 | 5.63 | 04/01/34 | 32,970 | 5.75 |

CALLABLE—Bonds due 2029, 2034 are callable in whole at anytime or in part at anytime:
2029, 2034 Bonds:
04/01/2019 ... 100
SINKING FUND—In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):
2029 Bonds:
04/01/25 ... 4,995 04/01/26 ... 5,195 04/01/27 ... 5,400
04/01/28 ... 5,610 04/01/29 ... 5,830
2034 Bonds:
04/01/30 ... 6,060 04/01/31 ... 6,315 04/01/32 ... 6,585
04/01/33 ... 6,860 04/01/34 ... 7,150
SECURITY—Unlimited Tax G.O..
PURPOSE—Gen Purpose/Pub Improvement.
OFFERED—(\$60,000,000) On Sept. 15, 2009 thru Goldman Sachs & Company.

New Bond Offering: General Obligation Public Improvement and School, 2009-B
ISSUED—\$60,000,000.
DATED DATE—Sept. 30, 2009.
DUE—Apr. 1: 2011 - 2024.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Office of The County Trustee.
REGISTRAR—Office of The County Trustee.
FINANCIAL ADVISOR—Public Financial Management Inc.
FINANCIAL ADVISOR—Comcap Advisors.
BOND COUNSEL—Edwards Angell Palmer & Dodge LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 04/01/11 | 3,390 | 4.00 | 04/01/12 | 3,525 | 4.00 |
| 04/01/13 | 3,665 | 2.50 | 04/01/14 | 3,755 | 4.00 |
| 04/01/15 | 3,905 | 2.25 | 04/01/16 | 3,995 | 2.50 |
| 04/01/17 | 4,095 | 3.00 | 04/01/18 | 4,215 | 5.00 |
| 04/01/19 | 4,425 | 3.25 | 04/01/20 | 4,570 | 4.00 |
| 04/01/21 | 4,755 | 5.00 | 04/01/22 | 4,990 | 5.00 |
| 04/01/23 | 5,240 | 4.50 | 04/01/24 | 5,475 | 4.00 |

CALLABLE—Bonds due 2020 - 2024 are callable in whole at anytime or in part at anytime:
2020 - 2024 Bonds:
04/01/2019 ... 100
SECURITY—Unlimited Tax G.O..
PURPOSE—Gen Purpose/Pub Improvement.
OFFERED—(\$60,000,000) On Sept. 15, 2009 thru Hutchinson Shockey Erley & Company Inc.

TEXAS

EL PASO, TX

New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2009-A
ISSUED—\$27,210,000.
DATED DATE—Sept. 15, 2009.
DUE—Aug. 15: 2012 - 2019.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Wells Fargo Bank NA.
REGISTRAR—Wells Fargo Bank NA.
FINANCIAL ADVISOR—First Southwest Company.
BOND COUNSEL—Fulbright & Jaworski LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 15 (Feb. 15, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 08/15/12 | 3,735 | 5.00 | 08/15/13 | 3,925 | 5.00 |
| 08/15/14 | 4,125 | 5.00 | 08/15/15 | 4,320 | 5.00 |
| 08/15/16 | 4,545 | 5.00 | 08/15/17 | 2,080 | 5.00 |
| 08/15/18 | 2,185 | 5.00 | 08/15/19 | 2,295 | 4.00 |

SECURITY—Double Barreled.
PURPOSE—Gen Purpose/Pub Improvement.
OFFERED—(\$27,210,000) On Sept. 25, 2009 thru Merrill Lynch.

New Bond Offering: Taxable Combination Tax and Revenue Certificates of Obligation, Build America Bonds, 2009-B (Taxable)
ISSUED—\$45,740,000.
DATED DATE—Sept. 15, 2009.
DUE—Aug. 15: 2020 - 2023, 2029, 2034.

DENOMINATION—Registered \$1,000.00 and multiples thereof.
PAYING AGENT—Wells Fargo Bank NA.
REGISTRAR—Wells Fargo Bank NA.
FINANCIAL ADVISOR—First Southwest Company.
BOND COUNSEL—Fulbright & Jaworski LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 15 (Feb. 15, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 08/15/20 | 2,390 | 4.78 | 08/15/21 | 2,465 | 5.03 |
| 08/15/22 | 2,545 | 5.18 | 08/15/23 | 2,630 | 5.28 |
| 08/15/29 | 18,010 | 6.01 | 08/15/34 | 17,700 | 6.16 |

CALLABLE—Bonds due 2020 - 2023, 2029, 2034 are callable in whole at anytime or in part at anytime:
2020 - 2023, 2029, 2034 Bonds:
08/15/2019 ... 100
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 15 as follows (\$000 omitted):
2029 Bonds:
08/15/24 ... 2,720 08/15/25 ... 2,830 08/15/26 ... 2,940
08/15/27 ... 3,055 08/15/28 ... 3,170 08/15/29 ... 3,295
2034 Bonds:
08/15/30 ... 3,860 08/15/31 ... 4,015 08/15/32 ... 4,185
08/15/33 ... 4,350 08/15/34 ... 1,290
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Double Barreled.
PURPOSE—Gen Purpose/Pub Improvement.
OFFERED—(\$45,740,000) On Sept. 24, 2009 thru Merrill Lynch.

FORT WORTH, TX

New Bond Offering: Drainage Utility System Revenue, 2009
ISSUED—\$45,190,000.
DATED DATE—Sept. 15, 2009.
DUE—Feb. 15: 2010 - 2035.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Wells Fargo Bank NA.
REGISTRAR—Wells Fargo Bank NA.
FINANCIAL ADVISOR—First Southwest Company.
FINANCIAL ADVISOR—Estrada Hinojosa And Company Inc.
BOND COUNSEL—McCall Parkhurst & Horton LLP.
BOND COUNSEL—Kelly Hart & Hallman LLP.
TRANSFER AGENT—Wells Fargo Bank NA.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 15 (Feb. 15, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/15/10 | 900 | 2.00 | 02/15/11 | 945 | 2.00 |
| 02/15/12 | 995 | 4.00 | 02/15/13 | 1,045 | 4.00 |
| 02/15/14 | 1,095 | 2.00 | 02/15/15 | 1,155 | 3.00 |
| 02/15/16 | 1,215 | 4.00 | 02/15/17 | 1,275 | 4.00 |
| 02/15/18 | 1,340 | 4.00 | 02/15/19 | 1,405 | 4.25 |
| 02/15/20 | 1,460 | 4.25 | 02/15/21 | 1,525 | 4.00 |
| 02/15/22 | 1,590 | 4.00 | 02/15/23 | 1,665 | 4.00 |
| 02/15/24 | 1,740 | 4.00 | 02/15/25 | 1,820 | 4.00 |
| 02/15/26 | 1,905 | 4.00 | 02/15/27 | 2,000 | 4.00 |
| 02/15/28 | 2,095 | 4.00 | 02/15/29 | 2,200 | 4.00 |
| 02/15/30 | 2,310 | 4.00 | 02/15/31 | 2,435 | 4.13 |
| 02/15/32 | 2,560 | 4.13 | 02/15/33 | 2,695 | 4.25 |
| 02/15/34 | 2,835 | 4.25 | 02/15/35 | 2,985 | 4.30 |

CALLABLE—Bonds due 2020 - 2035 are callable in whole at anytime or in part at anytime:
2020 - 2035 Bonds:
02/15/2019 ... 100
SECURITY—Revenue.
PURPOSE—Flood Ctl/Storm Drain.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
02/15/28 ... 99.35 02/15/29 ... 98.80 02/15/30 ... 98.09
02/15/31 ... 98.95 02/15/32 ... 98.21 02/15/33 ... 99.26
02/15/34 ... 98.50 02/15/35 ... 98.48
OFFERED—(\$45,190,000) On Sept. 22, 2009 thru Robert W. Baird & Company Inc.

New Bond Offering: General Purpose, 2009
ISSUED—\$85,180,000.
DATED DATE—Sept. 1, 2009.
DUE—Mar. 1: 2010 - 2029.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Wells Fargo Bank NA.
REGISTRAR—Wells Fargo Bank NA.
FINANCIAL ADVISOR—First Southwest Company.
FINANCIAL ADVISOR—Estrada Hinojosa And Company Inc.
BOND COUNSEL—McCall Parkhurst & Horton LLP.
BOND COUNSEL—Kelly Hart & Hallman LLP.

TRANSFER AGENT–Wells Fargo Bank NA.
 DEPOSITORY–Depository Trust Company.
 INTEREST–M&S 1 (Mar. 1, 2010–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 03/01/10 | 4,260 | 2.50 | 03/01/11 | 4,260 | 4.00 |
| 03/01/12 | 4,260 | 4.00 | 03/01/13 | 4,260 | 4.00 |
| 03/01/14 | 4,260 | 4.00 | 03/01/15 | 4,260 | 5.00 |
| 03/01/16 | 4,260 | 5.00 | 03/01/17 | 4,260 | 5.00 |
| 03/01/18 | 4,260 | 5.00 | 03/01/19 | 4,260 | 5.00 |
| 03/01/20 | 4,260 | 5.00 | 03/01/21 | 4,260 | 5.00 |
| 03/01/22 | 4,260 | 5.00 | 03/01/23 | 4,260 | 5.00 |
| 03/01/24 | 4,260 | 5.00 | 03/01/25 | 4,260 | 5.00 |
| 03/01/26 | 4,255 | 5.00 | 03/01/27 | 4,255 | 5.00 |
| 03/01/28 | 4,255 | 5.00 | 03/01/29 | 4,255 | 5.00 |

CALLABLE–Bonds due 2020 - 2029 are callable in whole at anytime or in part at anytime:
 2020 - 2029 Bonds:
 03/01/2019 ... 100
 SECURITY–Limited G.O..
 PURPOSE–Gen Purpose/Pub Improvement.
 OFFERED–(\$85,180,000) On Sept. 2, 2009 thru JP Morgan Securities Inc.

New Bond Offering: Tax and Limited Surplus Revenue Certificates of Obligation, 2009
 ISSUED–\$55,585,000.
 DATED DATE–Sept. 1, 2009.
 DUE–Mar. 1: 2010 - 2029.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 PAYING AGENT–Wells Fargo Bank NA.
 REGISTRAR–Wells Fargo Bank NA.
 FINANCIAL ADVISOR–First Southwest Company.
 FINANCIAL ADVISOR–Estrada Hinojosa And Company Inc.
 BOND COUNSEL–McCall Parkhurst & Horton LLP.
 BOND COUNSEL–Kelly Hart & Hallman LLP.
 TRANSFER AGENT–Wells Fargo Bank NA.
 DEPOSITORY–Depository Trust Company.
 INTEREST–M&S 1 (Mar. 1, 2010–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 03/01/10 | 6,735 | 3.00 | 03/01/11 | 3,635 | 3.00 |
| 03/01/12 | 3,635 | 3.00 | 03/01/13 | 3,635 | 3.00 |
| 03/01/14 | 3,635 | 4.00 | 03/01/15 | 3,630 | 4.00 |
| 03/01/16 | 3,630 | 4.00 | 03/01/17 | 2,385 | 4.00 |
| 03/01/18 | 2,380 | 4.00 | 03/01/19 | 2,380 | 4.00 |
| 03/01/20 | 1,995 | 4.00 | 03/01/21 | 1,990 | 4.00 |
| 03/01/22 | 1,990 | 4.00 | 03/01/23 | 1,990 | 4.00 |
| 03/01/24 | 1,990 | 4.00 | 03/01/25 | 1,990 | 4.00 |
| 03/01/26 | 1,990 | 4.00 | 03/01/27 | 1,990 | 4.13 |
| 03/01/28 | 1,990 | 4.25 | 03/01/29 | 1,990 | 4.38 |

CALLABLE–Bonds due 2020 - 2029 are callable in whole at anytime or in part at anytime:
 2020 - 2029 Bonds:
 03/01/2019 ... 100
 SECURITY–Double Barreled.
 PURPOSE–Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):
 03/01/26 ... 99.40 03/01/27 ... 98.47 03/01/28 ... 98.74
 03/01/29 ... 99.03
 OFFERED–(\$55,585,000) On Sept. 2, 2009 thru Rbc Capital Markets Corporation.

HUMBLE INDEPENDENT SCHOOL DISTRICT, TX
New Bond Offering: Unlimited Tax School Building, 2009
 ISSUED–\$73,510,000.
 DATED DATE–Oct. 15, 2009.
 DUE–Feb. 15: 2013 - 2029, 2034.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 PAYING AGENT–Bank of New York Mellon Trust Company NA.
 REGISTRAR–Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR–First Southwest Company.
 BOND COUNSEL–Vinson & Elkins LLP.
 DEPOSITORY–Depository Trust Company.
 INTEREST–F&A 15 (Feb. 15, 2010–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/15/13 | 1,660 | 4.00 | 02/15/14 | 1,720 | 4.00 |
| 02/15/15 | 1,790 | 3.00 | 02/15/16 | 1,845 | 3.00 |
| 02/15/17 | 1,900 | 3.00 | 02/15/18 | 2,605 | 4.00 |
| 02/15/19 | 2,705 | 5.00 | 02/15/20 | 2,840 | 5.00 |

| | | | | | |
|----------|-------|------|----------|--------|------|
| 02/15/21 | 2,985 | 5.00 | 02/15/22 | 3,135 | 5.00 |
| 02/15/23 | 3,290 | 5.00 | 02/15/24 | 3,450 | 3.50 |
| 02/15/25 | 3,575 | 5.00 | 02/15/26 | 3,750 | 5.00 |
| 02/15/27 | 3,940 | 5.00 | 02/15/28 | 4,140 | 5.00 |
| 02/15/29 | 4,340 | 5.00 | 02/15/34 | 23,840 | 5.00 |

CALLABLE–Bonds due 2020 - 2029, 2034 are callable in whole at anytime or in part at anytime:
 2020 - 2029, 2034 Bonds:
 02/15/2019 ... 100
 SINKING FUND–In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted):
 2034 Bonds:
 02/15/30 ... 4,560 02/15/31 ... 4,785 02/15/32 ... 5,025
 02/15/33 ... 5,280 02/15/34 ... 4,190
 SECURITY–Unlimited Tax G.O..
 PURPOSE–Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):
 02/15/24 ... 99.44
 OFFERED–(\$73,510,000) On Sept. 29, 2009 thru Citigroup Global Markets Inc.

LA PORTE INDEPENDENT SCHOOL DISTRICT, TX
New Bond Offering: Unlimited Tax Schoolhouse, 2009 (Bank Qualified)
 ISSUED–\$29,480,000.
 DATED DATE–Sept. 1, 2009.
 DUE–Feb. 15: 2011 - 2031.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 PAYING AGENT–Bank of New York Mellon Trust Company NA.
 REGISTRAR–Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR–Rbc Capital Markets Corporation.
 BOND COUNSEL–Vinson & Elkins LLP.
 DEPOSITORY–Depository Trust Company.
 INTEREST–F&A 15 (Feb. 15, 2010–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 02/15/11 | 375 | 3.00 | 02/15/12 | 595 | 3.00 |
| 02/15/13 | 895 | 3.00 | 02/15/14 | 920 | 3.00 |
| 02/15/15 | 950 | 3.00 | 02/15/16 | 1,030 | 3.00 |
| 02/15/17 | 1,065 | 4.00 | 02/15/18 | 1,215 | 4.38 |
| 02/15/19 | 1,265 | 3.50 | 02/15/20 | 1,365 | 3.60 |
| 02/15/21 | 1,415 | 3.75 | 02/15/22 | 1,480 | 5.00 |
| 02/15/23 | 1,560 | 5.00 | 02/15/24 | 1,640 | 5.00 |
| 02/15/25 | 1,710 | 4.20 | 02/15/26 | 1,790 | 4.25 |
| 02/15/27 | 1,865 | 4.38 | 02/15/28 | 1,945 | 4.38 |
| 02/15/29 | 2,040 | 4.50 | 02/15/30 | 2,130 | 4.50 |
| 02/15/31 | 2,230 | 4.50 | | | |

CALLABLE–Bonds due 2019 - 2031 are callable in whole at anytime or in part at anytime:
 2019 - 2031 Bonds:
 02/15/2018 ... 100
 SECURITY–Unlimited Tax G.O..
 PURPOSE–Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):
 02/15/20 ... 99.57 02/15/21 ... 99.54 02/15/25 ... 99.77
 02/15/26 ... 99.18 02/15/27 ... 99.09 02/15/28 ... 98.44
 02/15/29 ... 99.36 02/15/30 ... 98.68 02/15/31 ... 97.32
 OFFERED–(\$29,480,000) On Sept. 1, 2009 thru Southwest Securities Inc.

MISSOURI CITY, TX
New Bond Offering: Combination Tax and Revenue Certificates of Obligation, 2009-B
 ISSUED–\$46,595,000.
 DATED DATE–Oct. 15, 2009.
 DUE–June 15: 2012 - 2023, 2026 - 2027, 2030, 2035.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 PAYING AGENT–Wells Fargo Bank NA.
 REGISTRAR–Wells Fargo Bank NA.
 FINANCIAL ADVISOR–First Southwest Company.
 BOND COUNSEL–Andrews Kurth LLP.
 DEPOSITORY–Depository Trust Company.
 INTEREST–J&D 15 (June 15, 2010–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 06/15/12 | 1,150 | 4.00 | 06/15/13 | 1,200 | 2.00 |
| 06/15/14 | 1,220 | 4.00 | 06/15/15 | 1,270 | 4.00 |
| 06/15/16 | 1,320 | 3.00 | 06/15/17 | 1,360 | 4.00 |
| 06/15/18 | 1,415 | 5.00 | 06/15/19 | 1,485 | 5.00 |

| | | | | | |
|----------|-------|------|----------|--------|------|
| 06/15/20 | 1,560 | 5.00 | 06/15/21 | 1,640 | 5.00 |
| 06/15/22 | 1,720 | 5.00 | 06/15/23 | 1,805 | 5.00 |
| 06/15/26 | 5,920 | 4.00 | 06/15/27 | 2,135 | 5.00 |
| 06/15/30 | 7,065 | 5.00 | 06/15/35 | 14,330 | 5.00 |

CALLABLE–Bonds due 2019 - 2023, 2026 - 2027, 2030, 2035 are callable in whole at anytime or in part at anytime:
 2019 - 2023, 2026 - 2027, 2030, 2035 Bonds:
 06/15/2018 ... 100
 SINKING FUND–In part by lot in minimum mandatory amounts each June 15 as follows (\$000 omitted):
 2026 Bonds:
 06/15/24 ... 1,895 06/15/25 ... 1,975 06/15/26 ... 2,050
 2030 Bonds:
 06/15/28 ... 2,240 06/15/29 ... 2,355 06/15/30 ... 2,470
 2035 Bonds:
 06/15/31 ... 2,595 06/15/32 ... 2,725 06/15/33 ... 2,860
 06/15/34 ... 3,000 06/15/35 ... 3,150
 SECURITY–Double Barreled.
 PURPOSE–Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):
 06/15/26 ... 97.63
 OFFERED–(\$46,595,000) On Sept. 21, 2009 thru Wells Fargo Brokerage Services LLC.

PEARLAND, TX
New Bond Offering: Permanent Improvement and Refunding, 2009
 ISSUED–\$28,395,000.
 DATED DATE–Oct. 1, 2009.
 DUE–Mar. 1: 2010 - 2029, 2034.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 PAYING AGENT–Wells Fargo Bank NA.
 REGISTRAR–Wells Fargo Bank NA.
 FINANCIAL ADVISOR–Rbc Capital Markets Corporation.
 BOND COUNSEL–Andrews Kurth LLP.
 DEPOSITORY–Depository Trust Company.
 INTEREST–M&S 1 (Mar. 1, 2010–according to maturity–\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|-------|------|----------|-------|------|
| 03/01/10 | 1,400 | 2.00 | 03/01/11 | 1,200 | 2.00 |
| 03/01/12 | 1,140 | 2.00 | 03/01/13 | 1,490 | 2.00 |
| 03/01/14 | 1,545 | 5.00 | 03/01/15 | 1,600 | 2.50 |
| 03/01/16 | 1,640 | 2.75 | 03/01/17 | 2,500 | 5.00 |
| 03/01/18 | 1,000 | 4.00 | 03/01/18 | 1,610 | 4.50 |
| 03/01/19 | 590 | 3.40 | 03/01/20 | 615 | 3.25 |
| 03/01/21 | 635 | 3.40 | 03/01/22 | 655 | 3.60 |
| 03/01/23 | 680 | 3.70 | 03/01/24 | 705 | 3.75 |
| 03/01/25 | 735 | 3.85 | 03/01/26 | 765 | 4.00 |
| 03/01/27 | 795 | 4.00 | 03/01/28 | 825 | 4.10 |
| 03/01/29 | 865 | 4.20 | 03/01/34 | 5,405 | 5.00 |

CALLABLE–Bonds due 2020 - 2029, 2034 are callable in whole at anytime or in part at anytime:
 2020 - 2029, 2034 Bonds:
 03/01/2019 ... 100
 SINKING FUND–In part by lot in minimum mandatory amounts each Mar. 1 as follows (\$000 omitted):
 2034 Bonds:
 03/01/30 ... 835 03/01/31 ... 945 03/01/32 ... 1,090
 03/01/33 ... 1,235 03/01/34 ... 1,300
 SECURITY–Limited G.O..
 PURPOSE–Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):
 03/01/20 ... 98.87 03/01/21 ... 98.61 03/01/22 ... 99.01
 03/01/23 ... 98.96 03/01/24 ... 98.36 03/01/25 ... 98.51
 03/01/26 ... 99.76 03/01/27 ... 98.76 03/01/28 ... 98.85
 03/01/29 ... 98.82
 OFFERED–(\$28,395,000) On Sept. 29, 2009 thru First Southwest Company.

SPRING BRANCH INDEPENDENT SCHOOL DISTRICT, TX
New Bond Offering: Taxable Unlimited Tax Schoolhouse, Build America Bonds, 2009-B (Taxable)
 ISSUED–\$62,085,000.
 DATED DATE–Oct. 1, 2009.
 DUE–Feb. 1: 2039.
 DENOMINATION–Registered \$5,000.00 and multiples thereof.
 PAYING AGENT–Bank of New York Mellon Trust Company NA.
 REGISTRAR–Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR–First Southwest Company.
 BOND COUNSEL–Vinson & Elkins LLP.

DEPOSITORY—Depository Trust Company. INTEREST—F&A 1 (Feb. 1, 2010—according to maturity—\$000 omitted):

Table with 3 columns: Year, Amt., %

CALLABLE—Bonds due 2039 are callable in whole at anytime or in part at anytime:

2039 Bonds: 02/01/2019 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):

Table with 6 columns: Year, Amt., % (multiple rows)

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Unlimited Tax G.O..

PURPOSE—Primary/Secondary Education.

OFFERED—(\$62,085,000) On Sept. 30, 2009 thru Rbc Capital Markets.

New Bond Offering: Unlimited Tax Schoolhouse, 2009-A ISSUED—\$61,720,000.

DATED DATE—Oct. 1, 2009.

DUE—Feb. 1: 2016 - 2030.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Bank of New York Mellon Trust Company NA.

REGISTRAR—Bank of New York Mellon Trust Company NA.

FINANCIAL ADVISOR—First Southwest Company.

BOND COUNSEL—Vinson & Elkins LLP.

DEPOSITORY—Depository Trust Company.

INTEREST—F&A 1 (Feb. 1, 2010—according to maturity—\$000 omitted):

Table with 6 columns: Year, Amt., % (multiple rows)

CALLABLE—Bonds due 2020 - 2030 are callable in whole at anytime or in part at anytime:

2020 - 2030 Bonds:

02/01/2019 ... 100

SECURITY—Unlimited Tax G.O..

PURPOSE—Primary/Secondary Education.

OFFERED—(\$61,720,000) On Sept. 30, 2009 thru Rbc Capital Markets.

TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION, TX

New Bond Offering: Variable Rate Hospital Revenue, Hendrick Medical Center Project, 2009-C

ISSUED—\$25,000,000.

DATED DATE—Sept. 17, 2009.

DUE—Sept. 1: 2025.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Wells Fargo Bank NA.

PAYING AGENT—Wells Fargo Bank NA.

REGISTRAR—Wells Fargo Bank NA.

FINANCIAL ADVISOR—First Southwest Company.

BOND COUNSEL—Hunton & Williams LLP.

REMARKETING AGENT—JP Morgan Securities Inc.

TENDER AGENT—Wells Fargo Bank NA.

TRANSFER AGENT—Wells Fargo Bank NA.

DEPOSITORY—Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2025 are callable in whole at anytime or in part at anytime:

2025 Bonds:

09/17/2009 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

Table with 6 columns: Year, Amt., % (multiple rows)

Table with 6 columns: Year, Amt., % (multiple rows)

Table with 6 columns: Year, Amt., % (multiple rows)

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

LETTER OF CREDIT—JP Morgan Chase Bank NA expiring on Sept. 17, 2011 unless extended or terminated earlier as described in the indenture.

PURPOSE—Hospitals.

OFFERED—(\$25,000,000) On Sept. 17, 2009 thru JP Morgan Securities Inc.

New Bond Offering: Hospital Revenue, Hendrick Medical Center Project, 2009-B

ISSUED—\$44,795,000.

DATED DATE—Sept. 17, 2009.

DUE—Sept. 1: 2011 - 2028, 2030.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—Wells Fargo Bank NA.

PAYING AGENT—Wells Fargo Bank NA.

REGISTRAR—Wells Fargo Bank NA.

FINANCIAL ADVISOR—First Southwest Company.

BOND COUNSEL—Hunton & Williams LLP.

DEPOSITORY—Depository Trust Company.

INTEREST—M&S 1 (Mar. 1, 2010—according to maturity—\$000 omitted):

Table with 6 columns: Year, Amt., % (multiple rows)

CALLABLE—Bonds due 2020 - 2028 are callable in whole at anytime or in part at anytime:

2020 - 2028 Bonds:

09/01/2019 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2030 Bonds:

09/01/29 ... 7,365 09/01/30 ... 7,770

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Corp (AGC) (2011 - 2028, 2030).

PURPOSE—Hospitals.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):

Table with 6 columns: Year, Amt., % (multiple rows)

OFFERED—(\$44,795,000) On Sept. 2, 2009 thru Morgan Keegan & Company Inc.

New Bond Offering: Hospital Revenue, Hendrick Medical Center Project, 2009-A

ISSUED—\$33,940,000.

DATED DATE—Sept. 17, 2009.

DUE—Sept. 1: 2010 - 2025.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—Wells Fargo Bank NA.

PAYING AGENT—Wells Fargo Bank NA.

REGISTRAR—Wells Fargo Bank NA.

FINANCIAL ADVISOR—First Southwest Company.

BOND COUNSEL—Hunton & Williams LLP.

DEPOSITORY—Depository Trust Company.

INTEREST—M&S 1 (Mar. 1, 2010—according to maturity—\$000 omitted):

Table with 6 columns: Year, Amt., % (multiple rows)

CALLABLE—Bonds due 2020 - 2025 are callable in whole at anytime or in part at anytime:

2020 - 2025 Bonds:

09/01/2019 ... 100

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

BOND INSURANCE—Bonds due are insured as to principal and interest by Assured Guaranty Corp (AGC) (2010 - 2025).

PURPOSE—Hospitals.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):

Table with 6 columns: Year, Amt., % (multiple rows)

OFFERED—(\$33,940,000) On Sept. 2, 2009 thru Morgan Keegan & Company Inc.

TEXAS CITY INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Unlimited Tax School Building, 2009 (Bank Qualified)

ISSUED—\$28,910,000.

DATED DATE—Oct. 1, 2009.

DUE—Aug. 15: 2010 - 2030.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—Bank of New York Mellon Trust Company NA.

REGISTRAR—Bank of New York Mellon Trust Company NA.

FINANCIAL ADVISOR—Rbc Capital Markets Corporation.

BOND COUNSEL—Fulbright & Jaworski LLP.

TRANSFER AGENT—Bank of New York Mellon Trust Company NA.

DEPOSITORY—Depository Trust Company.

INTEREST—F&A 15 (Feb. 15, 2010—according to maturity—\$000 omitted):

Table with 6 columns: Year, Amt., % (multiple rows)

CALLABLE—Bonds due 2020 - 2030 are callable in whole at anytime or in part at anytime:

2020 - 2030 Bonds:

08/15/2019 ... 100

SECURITY—Unlimited Tax G.O..

PURPOSE—Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):

Table with 6 columns: Year, Amt., % (multiple rows)

OFFERED—(\$28,910,000) On Sept. 2, 2009 thru Southwest Securities Inc.

UNIVERSITY OF TEXAS SYSTEM, TX

New Bond Offering: Permanent University Fund Taxable, Build America Bonds, 2009-A (Taxable)

ISSUED—\$250,000,000.

DATED DATE—Sept. 1, 2009.

DUE—July 1: 2039.

DENOMINATION—Registered \$1,000.00 and multiples thereof.

PAYING AGENT—Bank of Texas NA.

REGISTRAR—Bank of Texas NA.

BOND COUNSEL—Vinson & Elkins LLP.

ESCROW AGENT—Deutsche Bank Trust Company Americas.

DEPOSITORY—Depository Trust Company.

INTEREST—J&J 1 (Jan. 1, 2010—according to maturity—\$000 omitted):

Table with 6 columns: Year, Amt., % (multiple rows)

SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

2039 Bonds:

Table with 6 columns: Year, Amt., % (multiple rows)

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Revenue.
 PURPOSE—Higher Education.
 OFFERED—(\$250,000,000) On Sept. 10, 2009 thru Barclays Capital Inc.

01/01/25...1,950 01/01/26...2,070 01/01/27...2,195
 01/01/28...2,330 01/01/29...2,475
 2033 Bonds:
 01/01/30...2,625 01/01/31...2,790 01/01/32...2,965
 01/01/33...3,150
 SECURITY—Revenue.
 PURPOSE—Water and Sewer.
 OFFERED—(\$35,000,000) On Sept. 2, 2009 thru George K. Baum & Company.

INTEREST—J&J 1 (Dec. 18, 2009—according to maturity—\$000 omitted):

| Year | Amt. | % |
|----------|--------|------|
| 07/01/40 | 45,710 | 0.50 |

 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 SECURITY—Mortgage Loans.
 PURPOSE—Single Family Housing.
 OFFERED—(\$45,710,000) On Sept. 30, 2009 thru Barclays Capital Inc.

WEST HARRIS COUNTY REGIONAL WATER AUTHORITY, TX

New Bond Offering: Water System Revenue, 2009
 ISSUED—\$60,000,000.
 DATED DATE—Oct. 1, 2009.
 DUE—Dec. 15: 2012 - 2019, 2021 - 2029, 2035.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Regions Bank.
 PAYING AGENT—Regions Bank.
 FINANCIAL ADVISOR—First Southwest Company.
 FINANCIAL ADVISOR—Rbc Capital Markets.
 BOND COUNSEL—Allen Boone Humphries Robinson LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 15 (June 15, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|-------|------|
| 12/15/12 | 1,425 | 4.00 | 12/15/13 | 1,485 | 4.00 |
| 12/15/14 | 1,545 | 4.00 | 12/15/15 | 1,605 | 5.00 |
| 12/15/16 | 1,680 | 5.00 | 12/15/17 | 1,770 | 5.00 |
| 12/15/18 | 1,855 | 5.00 | 12/15/19 | 1,950 | 5.00 |
| 12/15/21 | 4,175 | 4.00 | 12/15/22 | 2,215 | 5.00 |
| 12/15/23 | 2,325 | 4.00 | 12/15/24 | 2,415 | 4.00 |
| 12/15/25 | 2,515 | 5.00 | 12/15/26 | 2,640 | 5.00 |
| 12/15/27 | 2,770 | 5.00 | 12/15/28 | 2,905 | 5.00 |
| 12/15/29 | 2,800 | 4.38 | 12/15/29 | 250 | 5.00 |
| 12/15/35 | 21,675 | 5.00 | | | |

CALLABLE—Bonds due 2021 - 2029, 2035 are callable in whole at anytime or in part at anytime:

2021 - 2029, 2035 Bonds:
 12/15/2019... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted):

2021 Bonds:
 12/15/20...2,045 12/15/21...2,130
 2035 Bonds:
 12/15/30...3,185 12/15/31...3,345 12/15/32...3,515
 12/15/33...3,690 12/15/34...3,875 12/15/35...4,065

SECURITY—Revenue.
 PURPOSE—Water and Sewer.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 12/15/23...97.37 12/15/24...96.15 12/15/29...96.56
 OFFERED—(\$60,000,000) On Sept. 23, 2009 thru Morgan Keegan & Company Inc.

UTAH

SOUTH VALLEY SEWER DISTRICT, UT

New Bond Offering: Taxable Sewer Revenue, Build America Bonds, 2009-B (Taxable)
 ISSUED—\$35,000,000.
 DATED DATE—Sept. 15, 2009.
 DUE—Jan. 1: 2017 - 2024, 2029, 2033.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Zions First National Bank.
 PAYING AGENT—Zions First National Bank.
 REGISTRAR—Zions First National Bank.
 FINANCIAL ADVISOR—Lewis Young Robertson & Burningham Inc.
 BOND COUNSEL—Ballard Spahr Andrews & Ingersoll LLP.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (Jan. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 01/01/17 | 1,315 | 4.28 | 01/01/18 | 1,370 | 4.48 |
| 01/01/19 | 1,435 | 4.73 | 01/01/20 | 1,500 | 5.03 |
| 01/01/21 | 1,575 | 5.23 | 01/01/22 | 1,660 | 5.38 |
| 01/01/23 | 1,750 | 5.53 | 01/01/24 | 1,845 | 5.63 |
| 01/01/29 | 11,020 | 6.14 | 01/01/33 | 11,530 | 6.29 |

CALLABLE—Bonds due 2020 - 2024, 2029, 2033 are callable in whole at anytime or in part at anytime:

2020 - 2024, 2029, 2033 Bonds:
 01/01/2019... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted):

2029 Bonds:

UTAH (STATE OF), UT

New Bond Offering: Taxable General Obligation, Build America Bonds, 2009-D (Taxable)
 ISSUED—\$491,760,000.
 DATED DATE—Sept. 29, 2009.
 DUE—July 1: 2019, 2024.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank NA.
 REGISTRAR—US Bank NA.
 FINANCIAL ADVISOR—Zions Bank Public Finance.
 BOND COUNSEL—Ballard Spahr LLP.
 TRANSFER AGENT—US Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (Jan. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|---------|------|
| 07/01/19 | 74,145 | 4.15 | 07/01/24 | 417,615 | 4.55 |

SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

2024 Bonds:
 07/01/20...87,715 07/01/21...86,740 07/01/22...90,825
 07/01/23...64,420 07/01/24...87,915
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Unlimited Tax G.O..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$491,760,000) On Sept. 16, 2009 thru Morgan Stanley & Company Inc.

New Bond Offering: General Obligation, 2009-C

ISSUED—\$490,410,000.
 DATED DATE—Sept. 29, 2009.
 DUE—July 1: 2011 - 2018.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank NA.
 REGISTRAR—US Bank NA.
 FINANCIAL ADVISOR—Zions Bank Public Finance.
 BOND COUNSEL—Ballard Spahr LLP.
 TRANSFER AGENT—US Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&J 1 (Jan. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 07/01/11 | 4,085 | 2.00 | 07/01/12 | 4,505 | 2.00 |
| 07/01/12 | 30,720 | 3.00 | 07/01/13 | 89,255 | 4.00 |
| 07/01/13 | 8,695 | 2.00 | 07/01/14 | 36,545 | 5.00 |
| 07/01/14 | 35,000 | 4.00 | 07/01/15 | 5,000 | 2.00 |
| 07/01/15 | 69,080 | 5.00 | 07/01/16 | 65,615 | 5.00 |
| 07/01/16 | 3,550 | 2.25 | 07/01/17 | 64,220 | 5.00 |
| 07/01/17 | 3,275 | 2.50 | 07/01/18 | 5,000 | 3.00 |
| 07/01/18 | 65,865 | 5.00 | | | |

SECURITY—Unlimited Tax G.O..
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 07/01/15...99.73 07/01/16...99.87 07/01/17...99.86
 OFFERED—(\$490,410,000) On Sept. 16, 2009 thru Morgan Stanley & Company Inc.

UTAH HOUSING CORPORATION, UT

New Bond Offering: Single Family Mortgage, 2009-3
 ISSUED—\$45,710,000.
 DATED DATE—Oct. 1, 2009.
 DUE—July 1: 2040.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Wells Fargo Bank NA.
 PAYING AGENT—Wells Fargo Bank NA.
 REGISTRAR—Wells Fargo Bank NA.
 BOND COUNSEL—Ballard Spahr LLP.
 REMARKETING AGENT—Barclays Capital Inc.
 TENDER AGENT—Wells Fargo Bank NA.
 TRANSFER AGENT—Wells Fargo Bank NA.
 DEPOSITORY—Depository Trust Company.

VIRGINIA

LYNCHBURG INDUSTRIAL DEVELOPMENT AUTHORITY, VA

New Bond Offering: Variable Rate Refunding Revenue
 Hospital Revenue, Centra Health, 2004-A
 ISSUED—\$50,300,000.
 DATED DATE—Dec. 8, 2004.
 DUE—Jan. 1: 2028.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—US Bank NA.
 PAYING AGENT—US Bank NA.
 REGISTRAR—US Bank NA.
 FINANCIAL ADVISOR—Kaufman Hall & Associates Inc.
 BOND COUNSEL—Hunton & Williams LLP.
 REMARKETING AGENT—Suntrust Robinson Humphrey Inc.
 TENDER AGENT—US Bank NA.
 TRANSFER AGENT—US Bank NA.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2028 are callable in whole at anytime or in part at anytime:
 2028 Bonds:
 09/29/2009... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted):

| Year | Amt. | % | Year | Amt. | % | | | |
|----------|-------|---|----------|-------|---|----------|-------|--|
| 01/01/10 | 325 | | 01/01/11 | 350 | | 01/01/12 | 350 | |
| 01/01/13 | 375 | | 01/01/14 | 1,950 | | 01/01/15 | 2,075 | |
| 01/01/16 | 2,200 | | 01/01/17 | 2,900 | | 01/01/18 | 3,000 | |
| 01/01/19 | 3,125 | | 01/01/20 | 3,200 | | 01/01/21 | 3,350 | |
| 01/01/22 | 3,475 | | 01/01/23 | 3,600 | | 01/01/24 | 3,725 | |
| 01/01/25 | 3,850 | | 01/01/26 | 4,000 | | 01/01/27 | 4,150 | |
| 01/01/28 | 4,300 | | | | | | | |

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 LETTER OF CREDIT—Suntrust Bank expiring on Sept. 15, 2012 unless extended or terminated earlier as described in the indenture.
 PURPOSE—Hospitals.
 OFFERED—(\$50,300,000) On Sept. 29, 2009 thru Suntrust Robinson Humphrey Inc.

VIRGINIA HOUSING DEVELOPMENT AUTHORITY, VA

New Bond Offering: Rental Housing, 2009-E
 ISSUED—\$52,185,000.
 DATED DATE—Sept. 24, 2009.
 DUE—Apr. 1: 2012 - 2023; Oct. 1: 2011 - 2023, 2029, 2039, 2044.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank NA.
 PAYING AGENT—US Bank NA.
 REGISTRAR—US Bank NA.
 BOND COUNSEL—Hunton & Williams LLP.
 TRANSFER AGENT—US Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|----------|--------|------|----------|--------|------|
| 10/01/11 | 370 | 1.20 | 04/01/12 | 380 | 1.60 |
| 10/01/12 | 2,305 | 2.00 | 04/01/13 | 385 | 1.95 |
| 10/01/13 | 390 | 2.00 | 04/01/14 | 395 | 2.25 |
| 10/01/14 | 400 | 2.30 | 04/01/15 | 405 | 2.55 |
| 10/01/15 | 410 | 2.60 | 04/01/16 | 415 | 2.85 |
| 10/01/16 | 420 | 2.90 | 04/01/17 | 425 | 3.20 |
| 10/01/17 | 435 | 3.20 | 04/01/18 | 440 | 3.40 |
| 10/01/18 | 450 | 3.40 | 04/01/19 | 455 | 3.55 |
| 10/01/19 | 465 | 3.55 | 04/01/20 | 475 | 3.75 |
| 10/01/20 | 485 | 3.75 | 04/01/21 | 490 | 3.90 |
| 10/01/21 | 500 | 3.90 | 04/01/22 | 510 | 3.95 |
| 10/01/22 | 520 | 3.95 | 04/01/23 | 535 | 4.05 |
| 10/01/23 | 545 | 4.05 | 10/01/29 | 7,565 | 4.50 |
| 10/01/39 | 18,465 | 4.80 | 10/01/44 | 13,150 | 5.00 |

CALLABLE—Bonds due 2012, 2019 - 2023, 2029, 2039, 2044 are callable in whole at anytime or in part at anytime:

2012 Bonds:
10/01/2011 ... 100
2019 - 2023, 2029, 2039, 2044 Bonds:
04/01/2019 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):

Table with columns for Year, Amt., and % for various bond dates from 04/01/24 to 04/01/39.

2029 Bonds:
04/01/24 ... 555 10/01/24 ... 570 04/01/25 ... 580
04/01/25 ... 595 04/01/26 ... 605 10/01/26 ... 620
04/01/27 ... 635 10/01/27 ... 650 04/01/28 ... 665
10/01/28 ... 680 04/01/29 ... 695 10/01/29 ... 715

2039 Bonds:
04/01/30 ... 730 10/01/30 ... 745 04/01/31 ... 765
10/01/31 ... 785 04/01/32 ... 800 10/01/32 ... 820
04/01/33 ... 840 10/01/33 ... 860 04/01/34 ... 880
10/01/34 ... 905 04/01/35 ... 925 10/01/35 ... 950
04/01/36 ... 970 10/01/36 ... 995 04/01/37 ... 1,020
10/01/37 ... 1,045 04/01/38 ... 1,070 10/01/38 ... 1,095
04/01/39 ... 1,120 10/01/39 ... 1,145

2044 Bonds:
04/01/40 ... 1,175 10/01/40 ... 1,205 04/01/41 ... 1,235
10/01/41 ... 1,265 04/01/42 ... 1,295 10/01/42 ... 1,325
04/01/43 ... 1,360 10/01/43 ... 1,395 04/01/44 ... 1,430
10/01/44 ... 1,465

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Mortgage Loans.
PURPOSE—Single/Multi-Family Housing.
OFFERED—(\$52,185,000) On Sept. 14, 2009 thru Wells Fargo Securities.

VIRGINIA PUBLIC SCHOOL AUTHORITY, VA
New Bond Offering: School Financing Refunding, 1997

Resolution, 2009-C
ISSUED—\$481,285,000.
DATED DATE—Oct. 27, 2009.
DUE—Aug. 1: 2011 - 2028.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Office of The State Treasurer.
REGISTRAR—Office of The State Treasurer.
FINANCIAL ADVISOR—Bb&t Capital Markets.
BOND COUNSEL—Sidley Austin LLP.
ESCROW AGENT—Regions Bank.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 1 (Feb. 1, 2010—according to maturity—\$000 omitted):

Table with columns for Year, Amt., and % for various bond dates from 08/01/11 to 08/01/28.

CALLABLE—Bonds due 2020 - 2028 are callable in whole at anytime or in part at anytime:

2020 - 2028 Bonds:
08/01/2019 ... 100
SECURITY—Revenue.
PURPOSE—Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
08/01/25 ... 97.97
OFFERED—(\$481,285,000) On Sept. 30, 2009 thru Wells Fargo Advisors.

WASHINGTON

CASCADE WATER ALLIANCE, WA

New Bond Offering: Taxable Water System Revenue, Build America Bonds, 2009-B (Taxable)
ISSUED—\$75,155,000.
DATED DATE—Oct. 15, 2009.
DUE—Sept. 1: 2010 - 2014, 2017 - 2026, 2029, 2034.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bank of New York Mellon.
REGISTRAR—Bank of New York Mellon.

FINANCIAL ADVISOR—Dashenmusselman Inc.
BOND COUNSEL—Foster Pepper Pllc.
FISCAL AGENT—Bank of New York Mellon.
TRANSFER AGENT—Bank of New York Mellon.
DEPOSITORY—Depository Trust Company.
INTEREST—M&S 1 (Mar. 1, 2010—according to maturity—\$000 omitted):

Table with columns for Year, Amt., and % for various bond dates from 09/01/10 to 09/01/29.

CALLABLE—Bonds due 2020 - 2026, 2029, 2034 are callable in whole at anytime or in part at anytime:

2020 - 2026, 2029, 2034 Bonds:
09/01/2019 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

Table with columns for Year, Amt., and % for various bond dates from 09/01/27 to 09/01/32.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Revenue.
PURPOSE—Water and Sewer.
OFFERED—(\$75,155,000) On Sept. 24, 2009 thru Barclays Capital Inc.

CENTRAL PUGET SOUND REGIONAL TRANSIT AUTHORITY, WA

New Bond Offering: Taxable Sales Tax, Build America Bonds, 2009 S-2T (Taxable)
ISSUED—\$300,000,000.
DATED DATE—Sept. 29, 2009.
DUE—Nov. 1: 2039.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bank of New York Mellon.
REGISTRAR—Bank of New York Mellon.
FINANCIAL ADVISOR—Public Financial Management Inc.
BOND COUNSEL—Foster Pepper Pllc.
FISCAL AGENT—Bank of New York Mellon.
TRANSFER AGENT—Bank of New York Mellon.
DEPOSITORY—Depository Trust Company.

INTEREST—M&N 1 (May 1, 2010—according to maturity—\$000 omitted):

Table with columns for Year, Amt., and % for 11/01/39.

SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):

Table with columns for Year, Amt., and % for various bond dates from 11/01/29 to 11/01/37.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Sales/Excise Tax.
PURPOSE—Mass/Rapid Tran.
OFFERED—(\$300,000,000) On Sept. 16, 2009 thru Citigroup Global Markets Inc.

New Bond Offering: Taxable Sales Tax and Motor Vehicle Excise Tax, Build America Bonds, 2009 P-2T (Taxable)
ISSUED—\$76,845,000.
DATED DATE—Sept. 29, 2009.
DUE—Feb. 1: 2024, 2028.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bank of New York Mellon.
REGISTRAR—Bank of New York Mellon.
FINANCIAL ADVISOR—Public Financial Management Inc.
BOND COUNSEL—Foster Pepper Pllc.
FISCAL AGENT—Bank of New York Mellon.
TRANSFER AGENT—Bank of New York Mellon.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 1 (Feb. 1, 2010—according to maturity—\$000 omitted):

Table with columns for Year, Amt., and % for various bond dates from 02/01/24 to 02/01/28.

SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):

2024 Bonds:
02/01/20 ... 7,390 02/01/21 ... 7,665 02/01/22 ... 7,890
02/01/23 ... 8,175 02/01/24 ... 8,470

2028 Bonds:
02/01/25 ... 8,790 02/01/26 ... 9,130 02/01/27 ... 9,485
02/01/28 ... 9,850

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Sales/Excise Tax.
PURPOSE—Mass/Rapid Tran.
OFFERED—(\$76,845,000) On Sept. 16, 2009 thru Citigroup Global Markets Inc.

KING COUNTY RURAL LIBRARY DISTRICT, WA

New Bond Offering: Unlimited Tax General Obligation, 2009 ISSUED—\$71,560,000.

DATED DATE—Oct. 14, 2009.
DUE—Dec. 1: 2010 - 2021.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bank of New York Mellon.
REGISTRAR—Bank of New York Mellon.
FINANCIAL ADVISOR—Dashenmusselman Inc.

BOND COUNSEL—Gottlieb Fisher Pllc.
FISCAL AGENT—Bank of New York Mellon.
DEPOSITORY—Depository Trust Company.
INTEREST—J&D 1 (June 1, 2010—according to maturity—\$000 omitted):

Table with columns for Year, Amt., and % for various bond dates from 12/01/10 to 12/01/21.

CALLABLE—Bonds due 2019 - 2021 are callable in whole at anytime or in part at anytime:

2019 - 2021 Bonds:
06/01/2019 ... 100

SECURITY—Unlimited Tax G.O..
PURPOSE—Library or Museums.
OFFERED—(\$71,560,000) On Sept. 30, 2009 thru JP Morgan Securities Inc.

WASHINGTON HIGHER EDUCATION FACILITIES AUTHORITY, WA

New Bond Offering: Refunding Revenue, Gonzaga University Project, 2009-B
ISSUED—\$53,460,000.

DATED DATE—Oct. 1, 2009.
DUE—Apr. 1: 2012 - 2024, 2029.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—US Bank NA.
PAYING AGENT—US Bank NA.
REGISTRAR—US Bank NA.

FINANCIAL ADVISOR—Springsted Inc.
BOND COUNSEL—K&I Gates LLP.
ESCROW AGENT—US Bank NA.
DEPOSITORY—Depository Trust Company.
INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

Table with columns for Year, Amt., and % for various bond dates from 04/01/12 to 04/01/29.

CALLABLE—Bonds due 2020 - 2024, 2029 are callable in whole at anytime or in part at anytime:

2020 - 2024, 2029 Bonds:
04/01/2019 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):

Table with columns for Year, Amt., and % for various bond dates from 04/01/25 to 04/01/29.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.
PURPOSE—Higher Education.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
04/01/17 . . . 97.29

OFFERED—(\$53,460,000) On Sept. 23, 2009 thru Wells Fargo Securities.

WISCONSIN

MADISON, WI

New Bond Offering: Taxable General Obligation Promissory Notes, Build America Bonds, 2009-B (Taxable)
ISSUED—\$53,925,000.

DATED DATE—Oct. 1, 2009.

DUE—Oct. 1: 2010 - 2019.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—US Bank NA.

REGISTRAR—US Bank NA.

FINANCIAL ADVISOR—Springsted Inc.

BOND COUNSEL—Kutak Rock LLP.

FISCAL AGENT—US Bank NA.

DEPOSITORY—Depository Trust Company.

INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|-------|------|--------------------|-------|------|
| 10/01/10 | 5,395 | 2.00 | 10/01/11 | 5,395 | 2.00 |
| 10/01/12 | 5,395 | 2.00 | 10/01/13 | 5,395 | 2.13 |
| 10/01/14 | 5,395 | 2.88 | 10/01/15 | 5,390 | 3.00 |
| 10/01/16 | 5,390 | 3.50 | 10/01/17 | 5,390 | 3.80 |
| 10/01/18 | 5,390 | 4.13 | 10/01/19 | 5,390 | 4.30 |

CALLABLE—Bonds due 2018 - 2019 are callable in whole at anytime or in part at anytime:

2018 - 2019 Bonds:
10/01/2017 . . . 100

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Unlimited Tax G.O..

PURPOSE—Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
10/01/16 . . . 99.63 10/01/17 . . . 99.93 10/01/18 . . . 99.81

OFFERED—(\$53,925,000) On Sept. 15, 2009 thru Stone & Youngberg LLC.

New Bond Offering: General Obligation Refunding Notes, 2009-A
ISSUED—\$43,915,000.

DATED DATE—Oct. 1, 2009.

DUE—Oct. 1: 2010 - 2015.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—US Bank NA.

REGISTRAR—US Bank NA.

FINANCIAL ADVISOR—Springsted Inc.

BOND COUNSEL—Kutak Rock LLP.

FISCAL AGENT—US Bank NA.

DEPOSITORY—Depository Trust Company.

INTEREST—A&O 1 (Apr. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|-------|------|--------------------|--------|------|
| 10/01/10 | 8,020 | 2.00 | 10/01/11 | 11,830 | 3.00 |
| 10/01/12 | 9,470 | 3.00 | 10/01/13 | 6,945 | 3.00 |
| 10/01/14 | 3,825 | 2.25 | 10/01/15 | 3,825 | 2.50 |

SECURITY—Unlimited Tax G.O..

PURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$43,915,000) On Sept. 15, 2009 thru Piper Jaffray & Company Inc.

MADISON METROPOLITAN SCHOOL DISTRICT, WI

New Bond Offering: Tax & Revenue Anticipation Promissory Notes, 2009

ISSUED—\$68,500,000.

DATED DATE—Sept. 25, 2009.

DUE—Sept. 3: 2010.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

PAYING AGENT—Office of The School District Officials.

FINANCIAL ADVISOR—Robert W. Baird & Company.

BOND COUNSEL—Quarles & Brady LLP.

DEPOSITORY—Depository Trust Company.

INTEREST—M&S 3 (Sept. 3, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % |
|--------------------|--------|------|
| 09/03/10 | 68,500 | 2.00 |

SECURITY—Revenue.

PURPOSE—Primary/Secondary Education.

OFFERED—(\$68,500,000) On Sept. 21, 2009 thru JP Morgan Securities Inc.

WISCONSIN (STATE OF), WI

New Bond Offering: Taxable Transportation Revenue, Build America Bonds, 2009-B (Taxable)
ISSUED—\$147,130,000.

DATED DATE—Oct. 1, 2009.

DUE—July 1: 2015 - 2025, 2030.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—Bank of New York Mellon Trust Company NA.

PAYING AGENT—Bank of New York Mellon Trust Company NA.

REGISTRAR—Bank of New York Mellon Trust Company NA.

BOND COUNSEL—Quarles & Brady LLP.

DEPOSITORY—Depository Trust Company.

INTEREST—J&J 1 (July 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|--------|------|--------------------|--------|------|
| 07/01/15 | 6,390 | 3.54 | 07/01/16 | 6,615 | 4.00 |
| 07/01/17 | 6,880 | 4.15 | 07/01/18 | 7,165 | 4.44 |
| 07/01/19 | 7,485 | 4.54 | 07/01/20 | 7,825 | 4.74 |
| 07/01/21 | 8,200 | 4.89 | 07/01/22 | 8,600 | 5.04 |
| 07/01/23 | 9,040 | 5.19 | 07/01/24 | 9,510 | 5.29 |
| 07/01/25 | 10,015 | 5.44 | 07/01/30 | 59,405 | 5.84 |

CALLABLE—Bonds due 2020 - 2025, 2030 are callable in whole at anytime or in part at anytime:

2020 - 2025, 2030 Bonds:
07/01/2019 . . . 100

SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

| 2030 Bonds: | | |
|-----------------------|---------------------|---------------------|
| 07/01/26 . . . 10,555 | 07/01/27 . . 11,180 | 07/01/28 . . 11,840 |
| 07/01/29 . . 12,545 | 07/01/30 . . 13,285 | |

SECURITY—Revenue.

PURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$147,130,000) On Sept. 15, 2009 thru Morgan Stanley & Company Inc.

WYOMING

WYOMING MUNICIPAL POWER AGENCY, WY

New Bond Offering: Power Supply System Revenue, 2009-A
ISSUED—\$31,640,000.

DATED DATE—Oct. 7, 2009.

DUE—Jan. 1: 2013 - 2024, 2029, 2036, 2042.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—Bank of New York Mellon Trust Company NA.

PAYING AGENT—Bank of New York Mellon Trust Company NA.

FINANCIAL ADVISOR—Springsted Inc.

BOND COUNSEL—Fulbright & Jaworski LLP.

DEPOSITORY—Depository Trust Company.

INTEREST—J&J 1 (Jan. 1, 2010—according to maturity—\$000 omitted):

| Year | Amt. | % | Year | Amt. | % |
|--------------------|--------|------|--------------------|-------|------|
| 01/01/13 | 545 | 3.00 | 01/01/14 | 565 | 3.25 |
| 01/01/15 | 580 | 3.50 | 01/01/16 | 600 | 3.75 |
| 01/01/17 | 625 | 3.88 | 01/01/18 | 650 | 4.00 |
| 01/01/19 | 675 | 4.00 | 01/01/20 | 700 | 4.00 |
| 01/01/21 | 730 | 4.00 | 01/01/22 | 760 | 4.00 |
| 01/01/23 | 790 | 4.13 | 01/01/24 | 820 | 4.25 |
| 01/01/29 | 4,685 | 4.50 | 01/01/36 | 8,695 | 5.00 |
| 01/01/42 | 10,220 | 5.00 | | | |

CALLABLE—Bonds due 2020 - 2024, 2029, 2036, 2042 are callable in whole at anytime or in part at anytime:

2020 - 2024, 2029, 2036, 2042 Bonds:
01/01/2019 . . . 100

SINKING FUND—In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted):

| 2029 Bonds: | | | | | |
|--------------------|-------|--------------------|-------|--------------------|-------|
| 01/01/25 | 855 | 01/01/26 | 895 | 01/01/27 | 935 |
| 01/01/28 | 980 | 01/01/29 | 1,020 | | |
| 2036 Bonds: | | | | | |
| 01/01/30 | 1,070 | 01/01/31 | 1,120 | 01/01/32 | 1,175 |
| 01/01/33 | 1,235 | 01/01/34 | 1,300 | 01/01/35 | 1,365 |
| 01/01/36 | 1,430 | | | | |

2042 Bonds:

| | | | | | |
|--------------------|-------|--------------------|-------|--------------------|-------|
| 01/01/37 | 1,500 | 01/01/38 | 1,580 | 01/01/39 | 1,655 |
| 01/01/40 | 1,740 | 01/01/41 | 1,825 | 01/01/42 | 1,920 |

SECURITY—Revenue.

PURPOSE—Public Power.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):

| | | |
|----------------------|--------------------|--------------------|
| 01/01/21 . . . 99.64 | 01/01/22 . . 98.66 | 01/01/23 . . 98.54 |
| 01/01/24 . . 98.84 | 01/01/29 . . 98.10 | |

OFFERED—(\$31,640,000) On Sept. 25, 2009 thru George K Baum & Company .